Regular

Monday, August 29, 2011 5:00 PM
Granbury ISD Board Room, 600 West Pearl St., Granbury, TX 76048, W Pearl St, Granbury, TX 76048

1. **Call to order - 5:00 PM - GISD Board Room**
2. **Convene in closed session under the Texas Open Meetings Act, Texas Government Code Section 551.001 et seq.**

a. Chapter 551.074 - Personnel
1. Consider staff appointments
2. Consider Request for Catastrophic Leave

b. Chapter 551.072 - Purchase, exchange, lease or value of real property

3. **Reconvene in open session - 6:00 PM**
4. **Public Meeting to Discuss Budget and Proposed Tax Rate**
5. **Opening Comments/Invocation**
6. **Pledges - U.S. Flag & Texas Flag**
7. **Achievement Spotlight**

a. Students Kylie Hayworth and Alicia Gonzales will be recognized for passing the Veterinarian Technician exam
b. FFA Lone Star Degree Recipients: Ashlyn Hill, Cyndi Jackson, Courtney Overstreet
c. GHS Pirate Band Drum Majors: Ian Bird, Emily Hiler and Phoebe Wallace
d. Granbury Civic Artistic Director: Gregg Doss

8. **Public comments/audience participation**
9. **Discussion/Action**

a. Consider Consent Agenda Items
1. Minutes of the July 25, 2011 Regular Meeting
2. Budget Amendments
3. Consider renewal of Custom Label Bottled Water CSP 2011-01
4. Consider Pest Management
5. Consider Waste Management Services CSP 2011-29
6. Consider Automotive & Truck OEM Parts and Repair Services CSP 2011-22
7. Consider Xerox Lease Continuations
8. Consider renewal of Accelerated Reader Materials and Services CSP 2009-34
9. Consider Continued Participation in TASB Unemployment Program
10. Consider Approval of a Resolution for the Granbury ISD Education Foundation

b. Consider Adoption of 2011-12 General Operations, Food Service and Debt Service Budgets
c. Consider 2011 Tax Rate
d. Technology Purchases
e. Software Renewals
f. Commonly Requested Technology Items
g. Consider the Agreement for Purchase of Attendance Credits with the Texas Education Agency for the 2011-12 School Year
h. Consider the Definition of Hazardous Conditions for Granbury ISD Transportation
i. Consider Approval of the Employee Handbook
j. Consider Compensation Plan
k. Consider Long-term Substitute Pay
l. Consider Adult Meal Price Increase for Cafeteria for 2011-2012

m. Consider Approval of Board Policies EIA(LOCAL), EIC(LOCAL) and EIE(LOCAL)
n. Consider Purchase of Robots
o. Consider Alcohol & Drug Testing Administrative Services - Student Testing CSP 2011-13
p. Consider Approval of Fire Suppression for Technology Department
q. Consider Purchase of Generator for Technology
r. Consider Approval of Choir Trip
s. Consider Delegate Appointment for TASB Delegate Assembly
t. Consider Foreign Exchange Student Waiver
u. Consider Memorandum of Understanding for Adult Education Services

10. **Discussion/Information**

a. Financial Statements for June 30, 2011
b. Financial Statements as of July 31, 2011
c. Special Education Budget (Federal and Local)
d. Federal Programs Budget
e. Safety and Security Audit of District Facilities
f. Transportation Audits
g. Consider Accountability District Focus
h. Enrollment

11. **Consider action on items discussed in closed session**

a. Consider staff appointments
b. Consider Request for Catastrophic Leave
c. Consider purchase, exchange, lease or value of real property

12. **Adjourn**

NOTICE OF PUBLIC MEETING TO DISCUSS BUDGET AND PROPOSED TAX RATE

The Granbury ISD will hold a public meeting at 6:00PM, August 29, 2011 in 600 W Pearl Street Granbury, Texas 76048. **The purpose of this meeting is to discuss the school district's budget that will determine the tax rate that will be adopted. Public participation in the discussion is invited.**

The tax rate that is ultimately adopted at this meeting or at a separate meeting at a later date may not exceed the proposed rate shown below unless the district publishes a revised notice containing the same information and comparisons set out below and holds another public meeting to discuss the revised notice.

Maintenance Tax	$1.040000/$100 (proposed rate for maintenance and operations)
School Debt Service Tax Approved by Local Voters	$0.110000/$100 (proposed rate to pay bonded indebtedness)

Comparison of Proposed Budget with Last Year's Budget

The applicable percentage increase or decrease (or difference) in the amount budgeted in the preceding fiscal year and the amount budgeted for the fiscal year that begins during the current tax year is indicated for each of the following expenditure categories.

Maintenance and operations	-6.52 % decrease
Debt Service	0.65 % increase
Total expenditures	-6.03 % decrease

Total Appraised Value and Total Taxable Value (as calculated under Section 26.04, Tax Code)

	Preceding Tax Year	Current Tax Year
Total appraised value* of all property	$5,621,406,469	$5,271,610,766
Total appraised value* of new property**	$90,095,569	$65,051,560
Total taxable value*** of all property	$4,989,960,897	$4,824,831,750
Total taxable value*** of new property**	$85,805,303	$61,953,868

*Appraised value is the amount shown on the appraisal roll and defined by Section 1.04(8), Tax Code.
** "New property" is defined by Section 26.012(17), Tax Code.
*** "Taxable value" is defined by Section 1.04(10), Tax Code.

Bonded Indebtedness

Total amount of outstanding and unpaid bonded indebtedness* $44,258,219

*Outstanding principal.

Comparison of Proposed Rates with Last Year's Rates

	Maintenance & Operations	Interest & Sinking Fund*	Total	Local Revenue Per Student	State Revenue Per Student
Last Year's Rate	$1.040000	$0.100000*	$1.140000	$7,159	$1,944
Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service	$1.046870	$0.123890*	$1.170760	$6,845	$2,295
Proposed Rate	$1.040000	$0.110000*	$1.150000	$6,838	$2,122

*The Interest & Sinking Fund tax revenue is used to pay for bonded indebtedness on construction, equipment, or both.
The bonds, and the tax rate necessary to pay those bonds, were approved by the voters of this district.

Comparison of Proposed Levy with Last Year's Levy on Average Residence

	Last Year	This Year
Average Market Value of Residences	$151,000	$149,550
Average Taxable Value of Residences	$120,900	$119,595
Last Year's Rate Versus Proposed Rate per $100 Value	$1.140000	$1.150000
Taxes Due on Average Residence	$1,378.26	$1,375.34
Increase (Decrease) in Taxes		$-2.92

Under state law, the dollar amount of school taxes imposed on the residence homestead of a person 65 years of age or older or of the surviving spouse of such a person, if the surviving spouse was 55 years of age or older when the person died, may not be increased above the amount paid in the first year after the person turned 65, regardless of changes in tax rate or property value.

Notice of Rollback Rate: The highest tax rate the district can adopt before requiring voter approval at an election is $1.162702. This election will be automatically held if the district adopts a rate in excess of the rollback rate of $1.162702.

Fund Balances

The following estimated balances will remain at the end of the current fiscal year and are not encumbered with or by a corresponding debt obligation, less estimated funds necessary for operating the district before receipt of the first state aid payment.

Maintenance and Operations Fund Balance(s)	$13,312,191
Interest & Sinking Fund Balance(s)	$473,345

GRANBURY ISD

Helping Students Reach New Heights

2011-12 Public Budget and Tax Rate Meeting

Sharay Boynton, Executive Director of Finance

GISD School Board

08/29/11

GRANBURY ISD
Helping Students Reach New Heights

2010-11 Fund Balance Analysis

General Operating

GRANBURY ISD
Helping Students Reach New Heights

Fund Balance – General Operating

- The projected 8/31/11 balance is 20% of the 2010-11 projected budget
  - $13,312,191

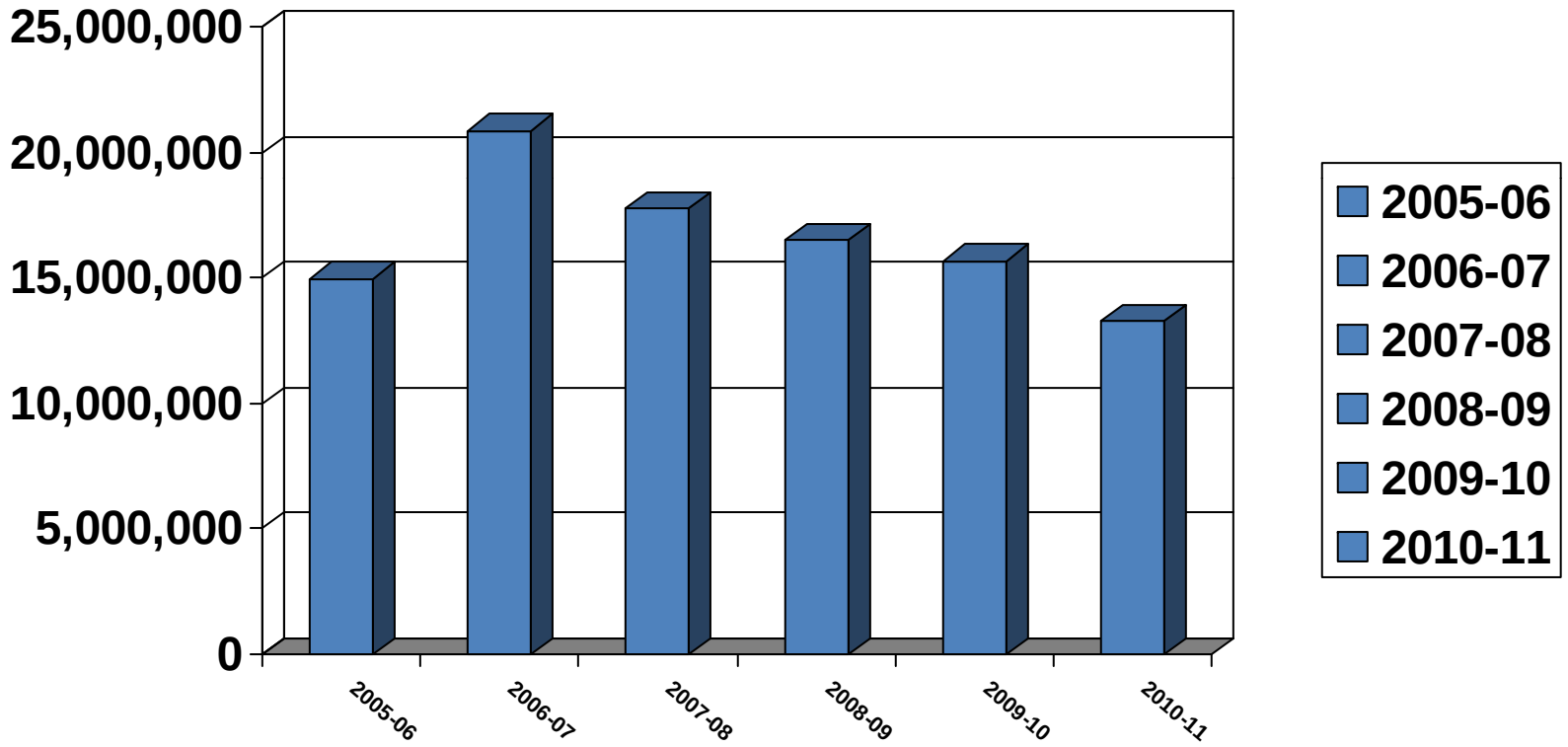
GRANBURY ISD
Helping Students Reach New Heights

Fund Balance – General Operating

- Fund Balance is suggested to be maintained at a level of 25% -30% of the current year budget (3 months of operations)
  - Projected three years out with the level of budget proposed, GISD will be at 12%
  - FIRST rating is affected by maintaining over 50% of optimum fund balance and under 150% of optimum fund balance

GRANBURY ISD
Helping Students Reach New Heights

Fund Balance – General Operating



GRANBURY ISD
Helping Students Reach New Heights

General Operating Budget

Fund 199

GRANBURY ISD
Helping Students Reach New Heights

General Operating Expenditures

- Total Expenditures are projected to be $65,050,360
  - 6.8 % decrease over 2010-11 Total Budget (net recapture)
- Proposed Expenditure per ADA is $8,729 (net of recapture)
  - 2010-11 Expenditure per ADA was $9,330(net of recapture)
- Function 11 - Instruction makes up 57.9% of the total budget (net recapture)
  - 2010-11 Function 11 was 57.7%
- Instruction and Instructional Support make up 68.4% of the budget (net recapture)
  - 2010-11 Instruction & Instructional Support was 68.1%

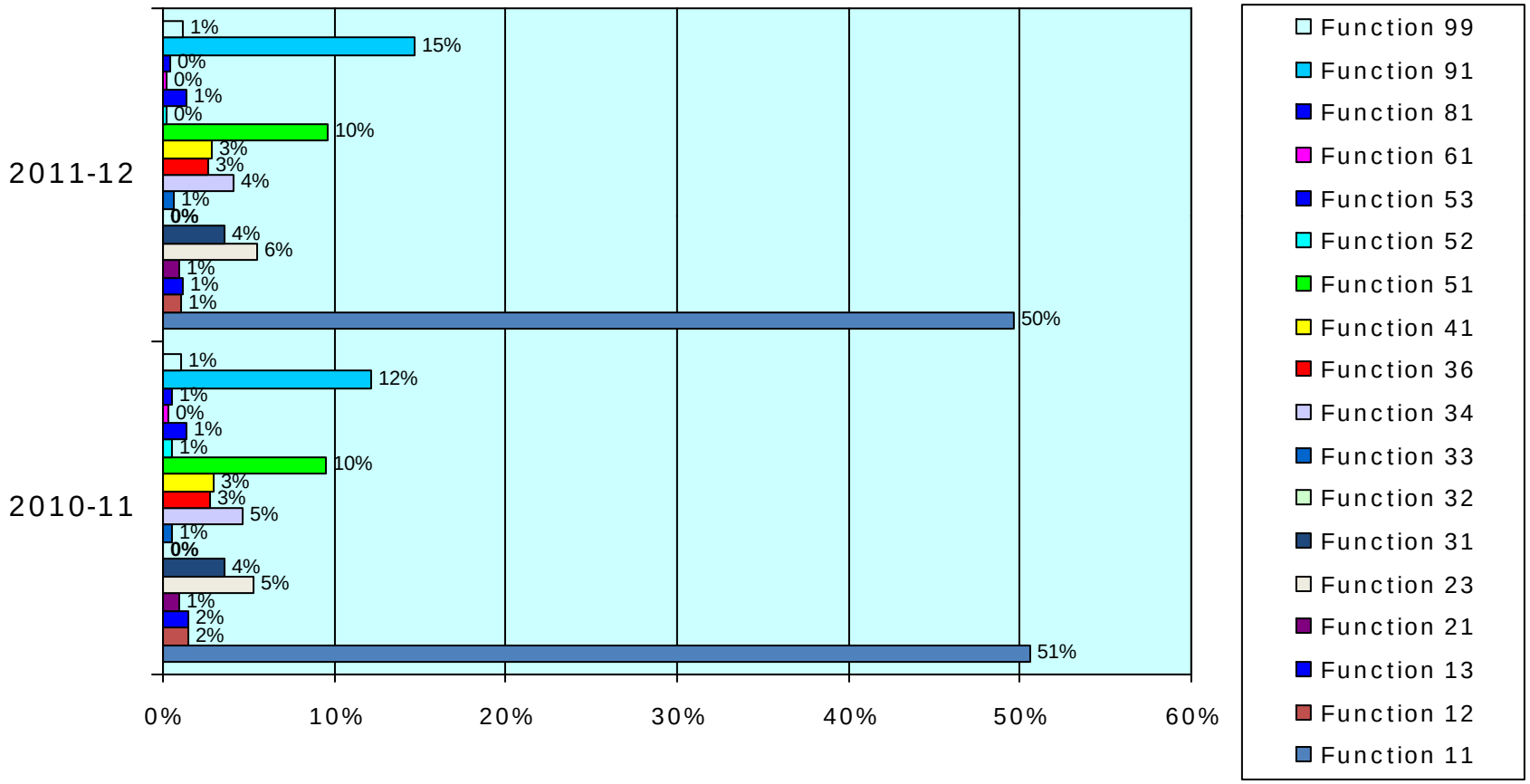
GRANBURY ISD
Helping Students Reach New Heights

General Operating Expenditures

- Salaries and Benefits make up 82.4% of the total budget (net recapture)
  - 2010-11 was 81.8%
  - $3,392,265 decrease from 2010-11
- Contracted Services – Utilities – make up 8.1% of the total budget (net recapture)
  - 2010-11 was 8.3%

GRANBURY ISD
Helping Students Reach New Heights

General Operating Expenditures
% of Total Budget



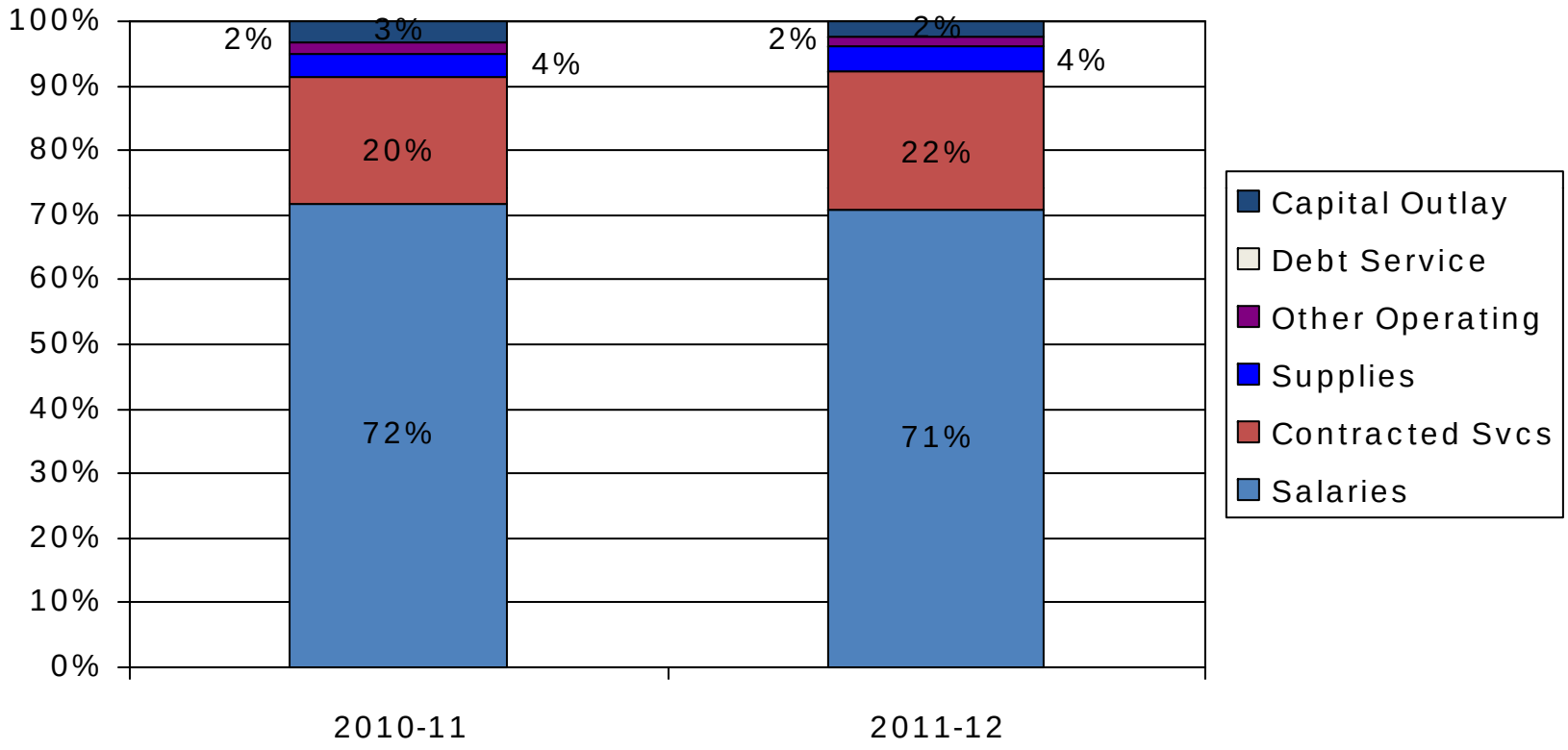
GRANBURY ISD
Helping Students Reach New Heights

General Operating Expenditures – Total Expenditures

- $2,353,614 decrease from 2010-11
  - Salaries & Benefits – $3,392,265 decrease
  - Contracted Services - $1,721,354 increase – Recapture
  - Supplies & Materials – $25,063 increase
  - Other Operating – $125,102 decrease
  - Capital Outlay - $582,664 decrease
- 3.5% decrease from 2010-11 Budget (net of recapture decrease of 6.8%)
  - 3.3% increase related to recapture

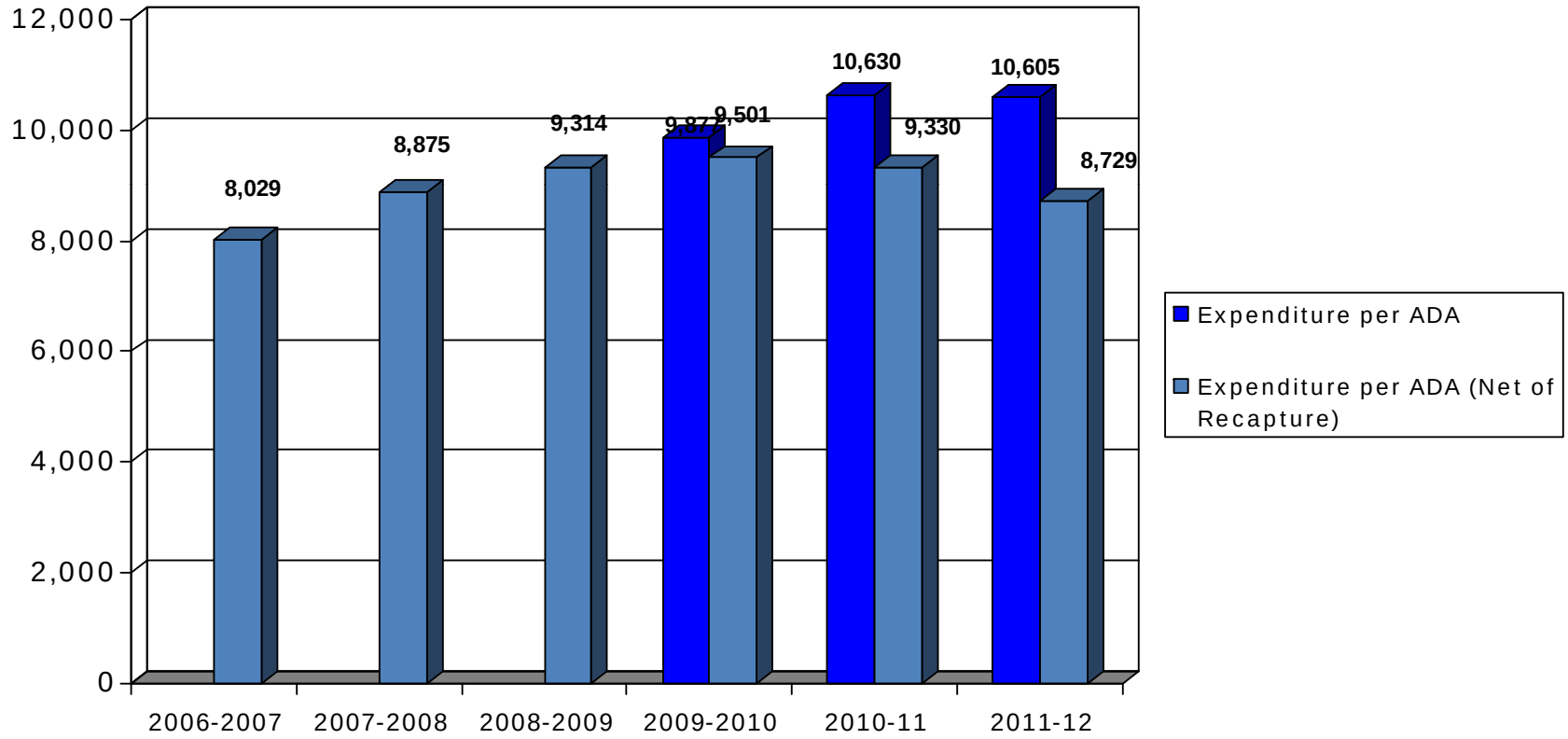
General Operating Expenditures – By Object Code

GRANBURY ISD
Helping Students Reach New Heights



GRANBURY ISD
Helping Students Reach New Heights

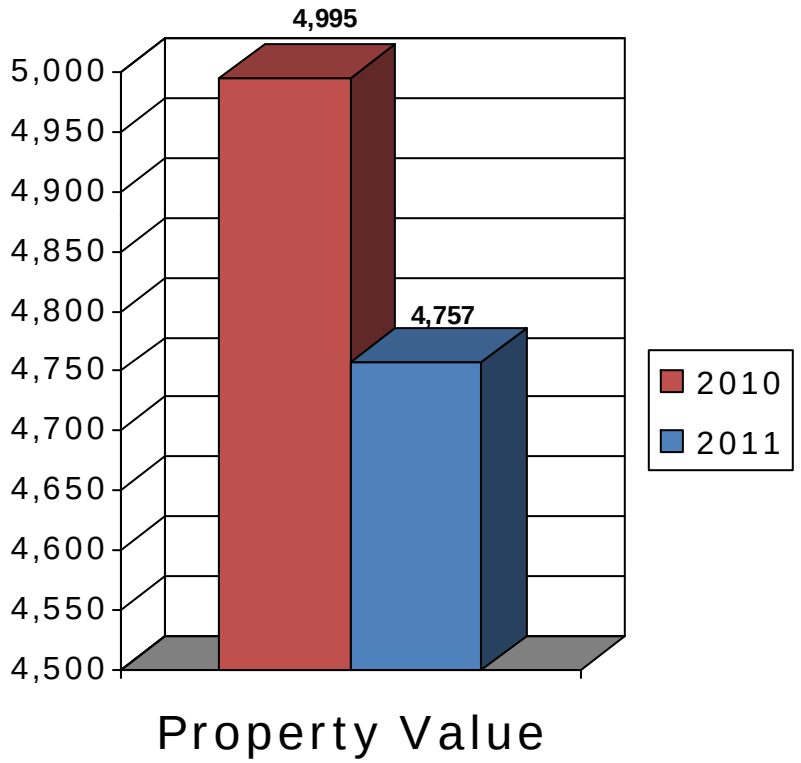
General Operating Expenditures per ADA



GRANBURY ISD
Helping Students Reach New Heights

General Operating Revenue – Total Property Value

- Total Property value projected by HCAD, SCAD, JCAD, and PCAD is 5% lower than 2010
- State funding is calculated on previous year's property value
- Local funding is based on current year value



GRANBURY ISD
Helping Students Reach New Heights

General Operating Revenue

- State Revenue is projected to increase $520,547
  - 2010-11 – 15.1% of total revenue
  - 2011-12 – 20.84% of total revenue
    - Lower property values offset by State Revenue somewhat
  - Net Reduction of Revenue associated with ADA Funding and Tier II and III - $487,768
- Local Tax Revenue is projected to decrease
  - $1,695,306
    - Proposed tax rate $1.04
    - Along with increase of Recapture of $2,212,834
- Total Decrease in State and Local Revenue of $3,387,593

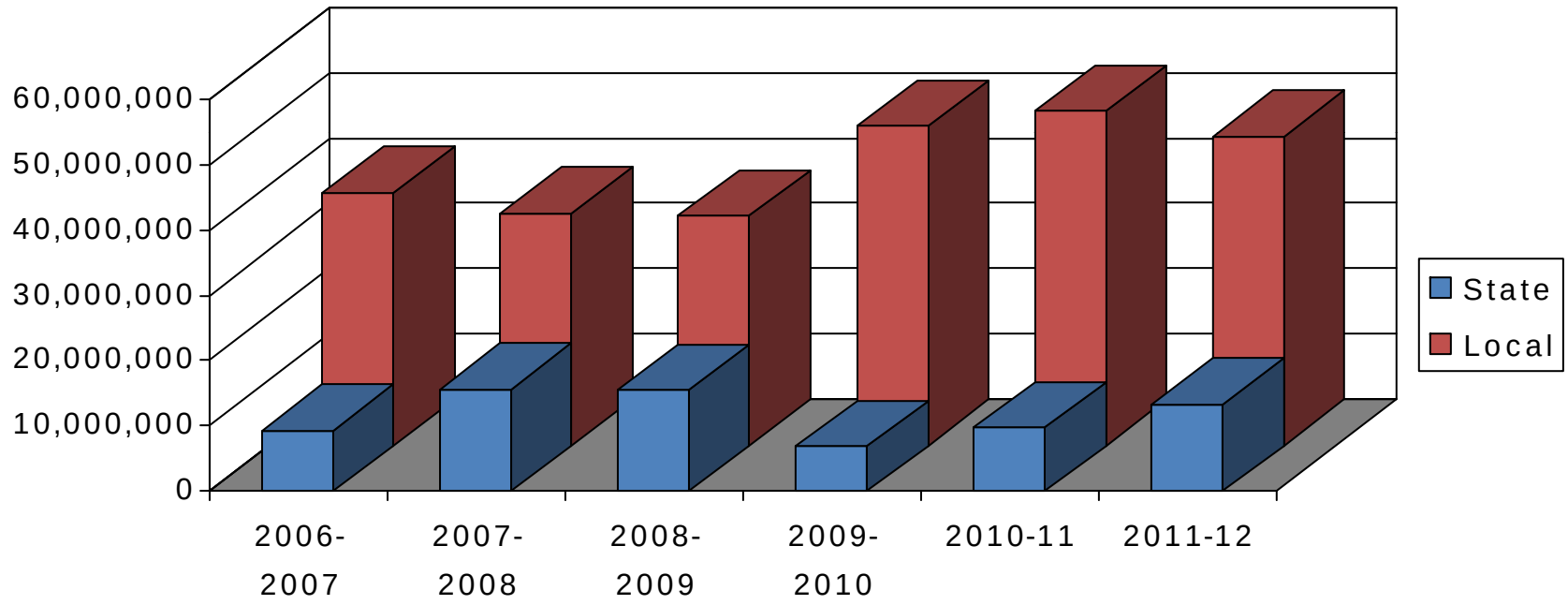
GRANBURY ISD
Helping Students Reach New Heights

General Operating Revenue

- Edu Job Funding - $1,024,249
  - One Year only

GRANBURY ISD
Helping Students Reach New Heights

General Operating Revenue (Dollars)



GRANBURY ISD
Helping Students Reach New Heights

General Operating Revenue

- Total Revenue projected to decrease by $431,212 over 2010-11
  - Total Decrease in State and Local Revenue of $3,387,593
    - Difference is in relation to local taxes collected to pay increased recapture
      - Not all taxes collected will remain in Granbury ISD
        - » $11,508,288 of $46,604,694 will be sent to State (24.7%)

GRANBURY ISD
Helping Students Reach New Heights

General Operating Factors to Consider

- Balanced Budget for 2011-12
  - Projected 8/31/2011 Fund Balance $ 13,312,191 (20 % of 2011-2012 proposed budget)
  - Projected 8/31/2012 Operating Fund Balance $13,345,666 (21% of proposed 2011-2012 budget)

GRANBURY ISD
Helping Students Reach New Heights

General Operating Factors to Consider

- The Budget presented will meet the current needs of the District
- There are issues that will continue to be studied and dealt with in future budgets by Administration
  - Further State Reduction of FSP revenue in 2012-13 due to SB 1 and projected ADA loss
    - $1,680,804
  - Edu Jobs Funding – only 1 year
    - $1,024,249

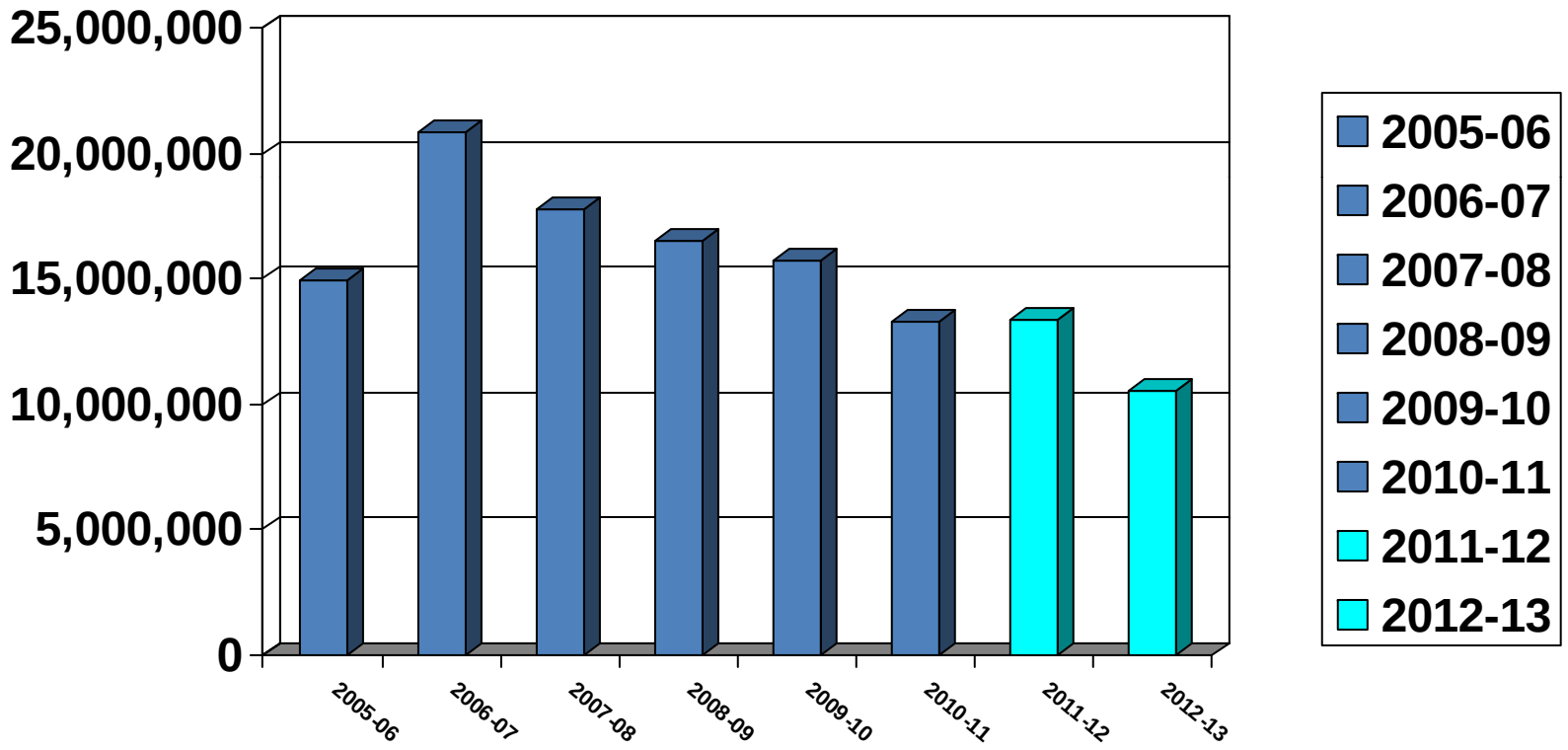
GRANBURY ISD
Helping Students Reach New Heights

General Operating Factors to Consider

- Fund Balance is projected to be $10,512,109 at the end of 2012-13 if expenditures remain the same
  - 16% of projected budget
- To get a balanced budget expenditures will have to be reduced
  - Continued staffing reduction through attrition
  - Other decisions will have to be made

GRANBURY ISD
Helping Students Reach New Heights

Fund Balance – General Operating



GRANBURY ISD
Helping Students Reach New Heights

Debt Service Budget

Fund 599

GRANBURY ISD
Helping Students Reach New Heights

Debt Service Summary

- Proposed tax rate to meet needs of Debt Service is $.11
  - Increase of $.01 from last year
- Projected income is more than expenses
  - $15,880
- Projected fund balance at 8/31/12 would be $489,225
  - 9.9% of projected budget

GRANBURY ISD
Helping Students Reach New Heights

Food Service Budget

Fund 240

GRANBURY ISD
Helping Students Reach New Heights

Food Service
Fund Balance

- Fund Balance at 8/31/11 is projected to be $75,173
  - 2.28% of proposed budget

GRANBURY ISD
Helping Students Reach New Heights

Food Service Summary

- Revenue is projected to remain approximately the same
  - Reallocation from local to federal in anticipation of higher percentage free and reduced qualifiers
- Expenditures are projected to decrease by 1.8%
  - Decrease in personnel costs – $125,545
  - Increase in Utility Charges - $30,683

GRANBURY ISD
Helping Students Reach New Heights

Food Service Expenditures

- Expenditures are projected to decrease by 1.8%
  - Decrease in personnel costs – $125,545
  - Increase in Utility Charges - $30,683

GRANBURY ISD
Helping Students Reach New Heights

Food Service Conclusion

- Revenue exceeds expenditures
  - $114,481 increase projected for fund balance
  - Fund Balance will still be at 6.4% of the projected budget
    - Still less than the 1 month of operations

GRANBURY ISD
Helping Students Reach New Heights

Budget Conclusion

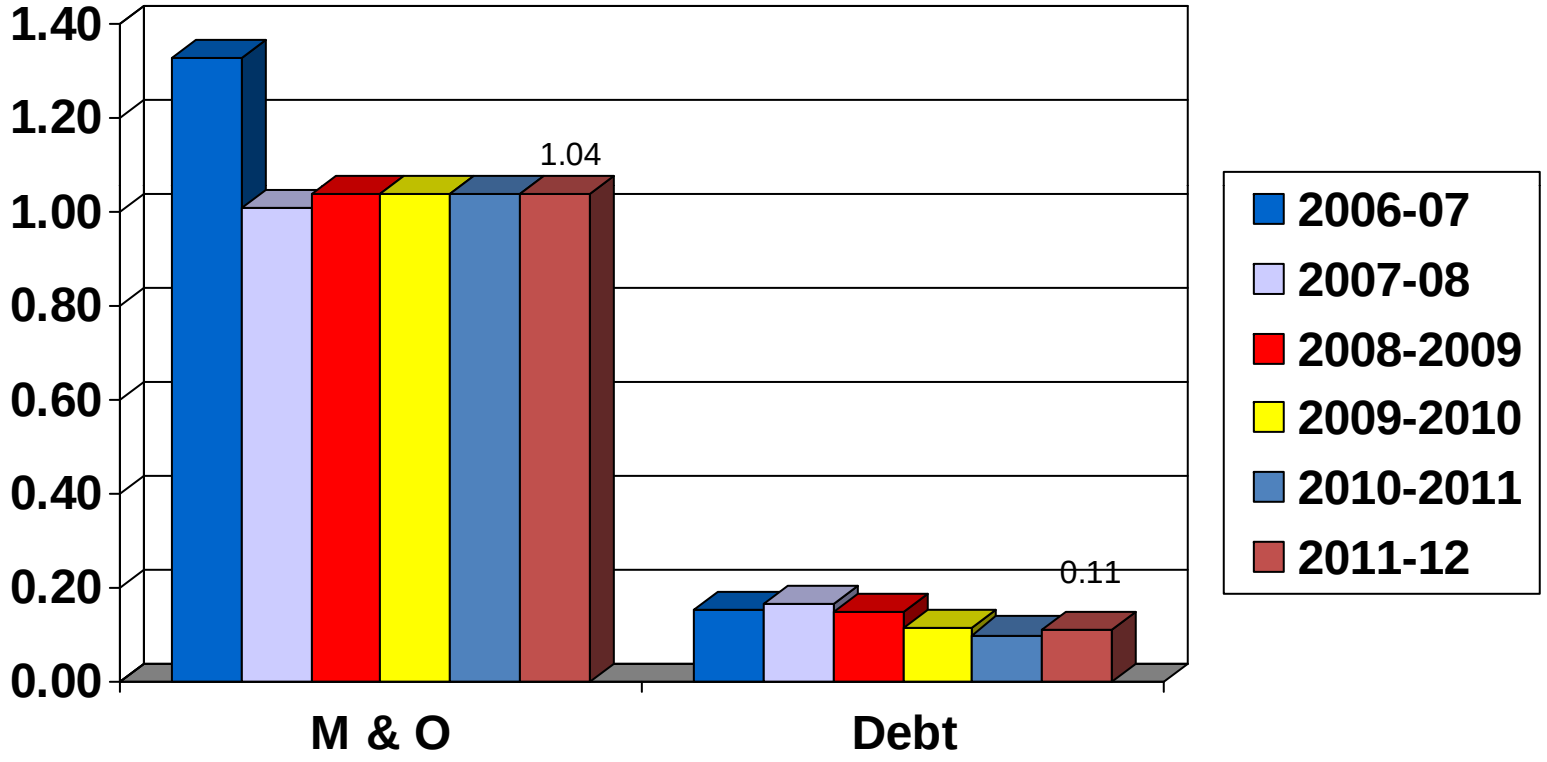
GRANBURY ISD
Helping Students Reach New Heights

Budget Presentation Conclusion

- Loss of State and Local Funds as a result of SB 1 and decreased ADA is $3,387,593
- Total Tax Rate proposed is $1.15
  - M & O $1.04
  - Debt $ .11
- Property Values are declining
  - But little impact to GISD revenue – except in debt service
- Edu Job Funding will not be available for 2012-13
- State FSP revenue will decrease another $1,680,804 for 2012-13
- Chapter 41 status and the decisions that will affect not only this year but future as well

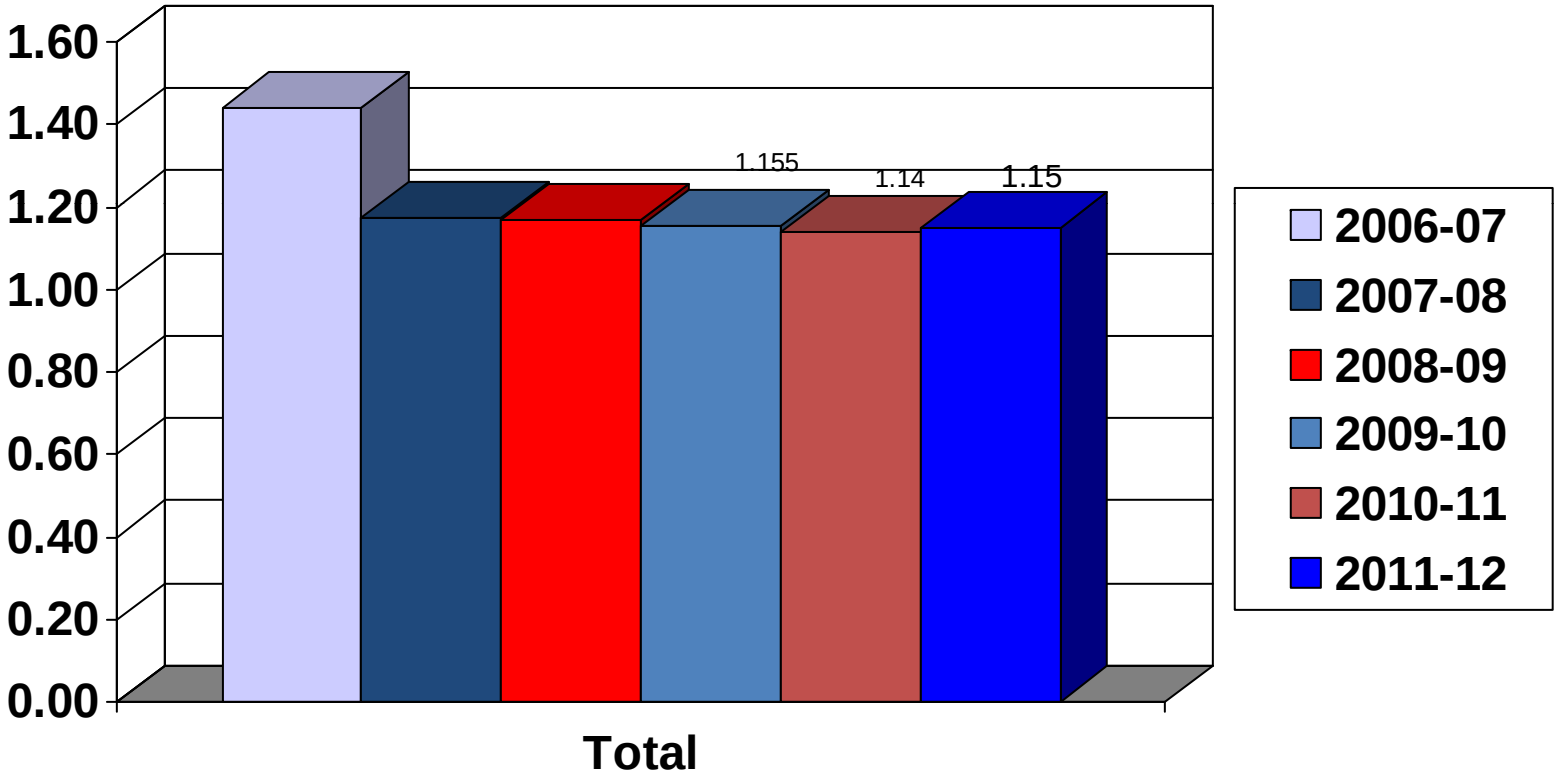
GRANBURY ISD
Helping Students Reach New Heights

Conclusion
Tax Rate



GRANBURY ISD
Helping Students Reach New Heights

Conclusion
Total Tax Rate



GRANBURY ISD
Helping Students Reach New Heights

Budget Presentation Conclusion

- The Budget presented will meet the current needs of the District, however there are items in this budget that will continue to need to be addressed
- GISD will still have the lowest tax rate of the Hood County Schools
- THANKS FOR TAKING TIME TO LEARN ABOUT YOUR SCHOOL'S BUDGET

GRANBURY ISD
Helping Students Reach New Heights

Questions?

GRANBURY ISD
BOARD OF TRUSTEES
OFFICIAL REGULAR MEETING
MINUTES
July 25, 2011

The Board of Trustees of the Granbury Independent School District convened in an official **REGULAR** meeting on Monday, July 25, 2011, at 5:00 p.m. in the Board Room of the Administration Building, 600 West Pearl St., Granbury, Texas.

Presiding Officer ..... Charlie Cloud, President

Board Members Present

Nancy Alana
Barbara Herrington
Mark Jackson
B. J. Wallace
Don Walton

Board Members Absent

Micky Shearon

School Officials Present

Ron Mayfield, Superintendent
Carol Howard, Assistant Superintendent
Sharay Boynton, Executive Director of Finance
Tom Howard, Director of Human Resources
Amy Wood, Technology Director
Jeff Meador, Public Information Officer
Carola Bradley, Recording Secretary

Others Present

School Employees
Media
Community Members

Meeting Called to Order

Charlie Cloud, President, called the meeting to order at 6:02 p.m. and noted that a quorum of board members was present, the meeting was duly called and that notice of the meeting was posted in accordance with the Texas Open Meetings Act, Texas Government Code, Chapter 551.

Invocation/Opening Comments

Ron Mayfield, Superintendent, led the invocation

Pledge U.S. Flag and Texas Flag

Charlie Cloud, Board President, led the pledges.

Achievement Spotlight

None – moved to the August meeting.

Public comments/audience participation

None

Consent Agenda Items

A motion made by Mark Jackson and seconded by Don Walton to approve the consent agenda items as presented: 1. Minutes of the June 20, 2011 regular meeting and July 18 budget workshop; 2. Budget amendments; 3. Athletic supplies – spring bid 2011-28; 4. Renewal of alcohol & drug testing program administration services CSP 2009-38 DOT testing only; 5. Sandwiches and other ready to serve products CSP 2011-24; 5. Ready to serve pizza and other ready to serve items CSP 2011-25; 7. Electrical services 2011-23; 8. Paint supplies, athletic field marking paint and equipment CSP 2011-21; 9. Renewal of property, crime, general liability, educator's legal liability, and automobile insurance through Texas Association of Public School Property and Liability Fund. **MOTION CARRIED**: Yes 6 – Noe 0

Consider Proposed Revisions to Board Policy CE(LOCAL), Annual Operating budget

A motion was made by Mark Jackson and seconded by B. J. Wallace to approve revisions to Board policy CE(LOCAL) as presented with a change in the second paragraph under Fund Balance of the General Fund. The second sentence will read "At a minimum, the goal of the District will be to maintain committed, assigned and unassigned fund balances in the general operating fund equal to or exceeding 20 percent of the total annual operating expenditures." **MOTION CARRIED**: Yes 6 – Noe 0

Consider Resolution Approving the Adoption of GASB 54 Standards and Applications thereof

A motion was made by Mark Jackson and seconded by Don Walton to approve the resolution approving the adoption of GASB 54 standards and applications thereof as presented. Mark Jackson read the resolution. **MOTION CARRIED**: Yes 6 – Noe 0

Consider Tax Rate to include on the Notice of Public Meeting to Discuss Budget and Proposed Tax Rate publication

A motion was made by Barbara Herrington and seconded by Don Walton to approve the tax rate to include on the Notice of Public Meeting to discuss budget and proposed tax rate publication as presented. **MOTION CARRIED**: Yes 6 – Noe 0

Consider Parker County 4-H Extracurricular Status Resolution

A motion was made by Don Walton and seconded by Mark Jackson to approve the Parker County 4-H extracurricular status resolution as presented. Mark Jackson read the resolution. **MOTION CARRIED**: Yes 6 - Noe 0

Consider Approval of Agreement for Truant Officer

A motion was made by Don Walton and seconded by Barbara Herrington to approve the agreement for the Truant officer as presented. **MOTION CARRIED**: Yes 6 – Noe 0

Consider Approval of Policy Update 90, affecting local policies: BBD(LOCAL), BBI(LOCAL), CQ(LOCAL), CY(LOCAL), EFE(LOCAL)-delete policy, EI(LOCAL), FMH(LOCAL), FNC(LOCAL), FNCE(LOCAL)

A motion was made by B. J. Wallace and seconded by Nancy Alana to approve policy update 90, affecting local policies: BBD(LOCAL), BBI(LOCAL), CQ(LOCAL), CY(LOCAL), EFE(LOCAL)-delete policy, EI(LOCAL), FMH(LOCAL), FNC(OCAL), FNCE(LOCAL) as presented. **MOTION CARRIED**: Yes 6 – Now 0

Consider Approval of Memorandum of Understanding between Weatherford College and Granbury ISD

A motion was made by Barbara Herrington and seconded by Don Walton to approve the Memorandum of Understanding between Weatherford College and Granbury ISD as presented. **MOTION CARRIED**: Yes 6 – Noe 0

Consider Approval of a Resolution for the Granbury ISD Education Foundation

A motion was made by Barbara Herrington and seconded by Don Walton to approve the Resolution for the Granbury ISD Education Foundation as presented with the correction of item # 2, the dollar amount will read twenty thousand five hundred. Mark Jackson read the resolution. **MOTION CARRIED**: Yes 6 – Noe 0

Consider Approval of Student Handbook Changes for 2011-2011

A motion was made by Barbara Herrington and seconded by Nancy Alana to approve the student handbook changes as presented. **MOTION CARRIED**: Yes 6 – Noe 0

Consider Approval of Code of Conduct Changes for 2011-2012

A motion was made by Nancy Alana and seconded by Don Walton to approve the Code of Conduct changes as presented and changing the name B.T.C. to DAEP. **MOTION CARRIED**: Yes 6 0 Noe 0

Consider Purchase of Custodial Equipment

A motion was made by Don Walton and seconded by B. J. Wallace to approve the purchase of custodial equipment as presented. **MOTION CARRIED**: Yes 6 – Noe 0

Consider Purchase of Food Service Equipment

A motion was made by Mark Jackson and seconded by Don Walton to approve the purchase of food service equipment as presented with the money for the equipment coming out of the general operating fund. **MOTION CARRIED**: Yes 6 – Noe 0

Consider Phasing out German as a Foreign Language Course

No action was taken on this item.

Consider Questionable Positions

No action was taken on this item.

Consider Nursing Positions

A motion was made by Barbara Herrington and seconded by B. J. Wallace to approve the nursing positions as presented. **MOTION CARRIED**: Yes 6 – Noe 0

Consider Payment of Employees for Extra Days

A motion was made by Don Walton and seconded by Nancy Alana to approve Option 2 for payment of employees extra days. **MOTION CARRIED**: Yes 6 – Noe 0

Option 2 – Pay for this program in 2011-12 and again in 2012-13. It goes away after 2012-13.

- Pay only for those with 15 years in 2011-12.
- Pay the following in 2012-13:
    - 15 years – 100% of amount employee is eligible to receive.
    - 14 years - 95% of amount employee is eligible to receive.
    - 13 years - 90% of amount employee is eligible to receive.
    - 12 years - 85% of amount employee is eligible to receive.
    - 11 years - 80% of amount employee is eligible to receive.

Consider Teacher Appraisal Calendar for 2011-2012

A motion was made by Nancy Alana and seconded by B. J. Wallace to approve the teacher appraisal calendar for 2011-2012 as presented. **MOTION CARRIED**: Yes 6 – Noe 0

Reports

Financial Statements for Period Ending May 31, 2011

Sharay Boynton, Executive Director of Finance, presented the Financial Statements for the period ending May 31, 2011.

Investment Report for Period Ending May 31, 2011

Sharay Boynton, Executive Director of Finance presented the Investment Report for the period ending May 31, 2011.

Special Education Report

Chuck Schreiber, Director of Special Education presented the Board with a report on the Special Education Department

Preliminary Budget Report

No report was given.

Action on Items Discussed in Closed Session

- **Staff Appointments**

  None

- **Consider purchase, exchange, lease or value of real property**

  None

Adjournment

There being no further business, the meeting was adjourned at 7:41 p.m.

_____ _____

Charlie Cloud, Board President Mark Jackson, Board Secretary

GRANBURY INDEPENDENT SCHOOL DISTRICT

INTEROFFICE MEMO

FINANCE AND BUSINESS AFFAIRS

To: Board of Trustees
Date: August 29,2011
For: Action

TO: Mr. Ron Mayfield, Superintendent

FROM: Sharay Boynton
DATE: August 18, 2011
RE: Budget Adoption

SUMMARY:
Budgets for General Operating, Debt Service and Food Service have been presented and discussed in the budget workshop and board meeting. The required publications have been done and the Public Hearing is scheduled for 8/29/11 at 6:00 pm.

The difference between the general operating budget presented at the workshop and the one presented for adoption is as follows:

- Local Revenue increased by $364,934
- State Revenue increased by $1,901,895
- Instructional Materials Allotment added $180,000
- Total Revenue increased by $2,448,811
- Salaries & Benefits decreased by $472,744
- Recapture increased by $2,232,176
- Custodial & Food Service Equipment $118,841
- Band Services $9,600
- Generator $150,000
- Total Expenses increased by $2,037,873
- Total deficit decreased by $410,939 resulting in a $33,475 addition to bottom line

The changes in state and local revenue and recapture are a result of more accurate calculations of State revenue using certified property values.

It is law that budgets be adopted prior to the start of the fiscal year, which is September 1, 2011.

RECOMMENDATION:

That the Board adopt the budgets as presented by Administration.

Respectfully submitted,

Sharay S. Boynton
Executive Director of Finance

Staff Person Responsible: Mr. Ron Mayfield
Mrs. Sharay Boynton
Date Submitted: August 18, 2011

To Be Adopted

GRANBURY ISD
2011-12 PROJECTED BUDGET
WORKSHEET

	2009-10	2010-11	2011-12	Difference	2012-13	Difference
REVENUES						
PROPERTY TAX (99% coll rate)	48,835,000	48,300,000	46,604,694	(1,695,306)	46,133,940	(470,754)
Penalities & Interest		600,000	600,000	-	600,000	-
STATE						
STATE AID	7,254,224	12,657,015	16,131,382	3,474,367	12,922,129	(3,209,253)
TRS ON BEHALF	2,733,764	2,651,751	2,290,349	(361,402)	2,290,349	-
Support Staff Increase	-	-		-		-
High School Allottment	In State Aid	In State Aid	In State Aid			
Technology Allotttment	187,263	184,681	169,178	(15,503)	165,795	(3,383)
MISC	1,464,109	1,021,600	922,300	(99,300)	922,300	-
Projected Loss of State Funding			(2,938,317)	(2,938,317)	(4,506,206)	(1,567,889)
Instructional Materials Allottment (IMA)			180,000	180,000	180,000	-
Edu Jobs Funding			1,024,249	1,024,249	-	(1,024,249)
TOTAL	60,474,360	65,415,047	64,983,835	(431,212)	58,708,307	(6,275,528)
EXPENSES						
SALARIES & BENEFITS						
TEACHERS	31,997,038	31,997,038	30,435,639	(1,561,399)	30,435,639	-
SUPPORT	17,792,628	17,792,628	17,092,628	(700,000)	17,092,628	-
Teacher Step Increase		250,000	-	(250,000)		-
Savings from Attrition		(2,827,923)	(4,035,769)	(1,207,846)	(4,035,769)	-
Questionable Positions				-	-	-
Savings from Federal reallocation		(142,752)	(159,928)	(17,176)	(159,928)	-
Savings from IDEA -B ARRA		(609,670)	609,670	1,219,340	609,670	-
New Positions		782,997		(782,997)		-
New Positions - HS Alottment		160,000		(160,000)		-
TRS On-Behalf Reduction		(82,013)		82,013		-
Total Salaries & Benefits	49,789,666	47,320,305	43,942,240	(3,378,065)	43,942,240	-
Utilities	1,739,200	1,757,372	1,757,372	-	1,757,372	-
CAD Costs	815,500	854,847	854,847	-	854,847	-
Insurance	327,900	291,000	291,000	-	291,000	-
Fuel	584,570	454,372	454,372	-	454,372	-
Recapture	2,923,079	9,295,454	11,508,288	2,212,834	8,149,792	(3,358,496)
Xerox	289,015	268,192	268,192	-	268,192	-
Technology Infra/Maint	687,884	862,630	862,630	-	862,630	-
Curriculum Fixed Costs	337,200	337,200	348,700	11,500	348,700	-
Curriculum - New Science TEKS	-	118,000		(118,000)		-
Curriculum - Calculators	-	250,000		(250,000)		-
Postage	30,000	30,600	30,600	-	30,600	-
SRO Budget	246,000	200,000	-	(200,000)	-	-
Schoolwires		20,000	20,000	-	20,000	-
Athletics - Student Insurance	37,740	37,740	36,000	(1,740)	36,000	-
Athletics - Travel	104,746	94,000	94,000	-	94,000	-
Campus Allocations	1,411,870	1,185,410	1,045,847	(139,563)	1,045,847	-
Dept Allocations	2,280,123	1,715,406	1,636,313	(79,093)	1,636,313	-
State Special Programs - Required program	510,708	394,246	376,873	(17,373)	376,873	-
High School Allottment	148,381	110,000	34,745	(75,255)	34,745	-
Technology Replacements	500,000	500,000	450,000	(50,000)	450,000	-
Contingency - Working	150,000	150,000	150,000	-	150,000	-
Contingency - Bldg Maintenance	100,000	100,000	100,000	-	100,000	-
Contingency - Land	250,000	250,000	250,000	-	250,000	-
TASB Study	20,000			-		-
Water Wells	40,000			-		-
Records Management	40,000		15,000	15,000	15,000	-
CF Funds	80,200	51,100	46,800	(4,300)	46,800	-
Medicaid Program Funds	100,000	100,000	90,000	(10,000)	90,000	-
C-Scope		51,100	51,100	-	51,100	-
Truant Officer (Federal Funds not available)		54,000	57,000	3,000	57,000	-
Custodial & Food Service Equipment			118,841	118,841	118,841	-
Band Services			9,600	9,600	9,600	-
Generator			150,000	150,000	-	(150,000)
District Vehicles		400,000		(400,000)		-
Miscellaneous Repair Projects		100,000		(100,000)		-
New Initiative - Fire Suppression System		51,000		(51,000)		-
Total Non-Salary & Benefits	13,754,116	20,083,669	21,108,120	1,024,451	17,599,624	(3,508,496)
Total Expenditures	63,543,782	67,403,974	65,050,360	(2,353,614)	61,541,864	(3,508,496)
	(3,069,422)	(1,988,927)	(66,525)	1,922,402	(2,833,557)	(2,767,032)
Erate Savings	100,000	100,000	100,000	-	100,000	-
Projected Lapse **	881,192					
Net Effect to Fund Balance	(2,088,230)	(1,888,927)	33,475	1,922,402	(2,733,557)	(2,767,032)

State & Local Revenue
Department Allocations

Assumptions: Same ADA
Projected Values

Assumptions: 1% ADA reduction
Same Property Values

GRANBURY ISD
2010-11 PROPOSED BUDGET
GENERAL OPERATING

To Be Adopted

08/29/11

DESCRIPTION	2010-11 Budget	% of Total Revenue	2011-12 Proposed	Difference	% Difference	% of Total Revenue
5711 - CURRENT YEAR TAXES	47,450,000	72.54%	45,754,694	(1,695,306)	-2.59%	70.41%
5713 - PRIOR YEAR TAXES	850,000	1.30%	850,000	0	0.00%	1.31%
5719 - PENALTIES & INTEREST	600,000	0.92%	600,000	0	0.00%	0.92%
5729 - LEA REIMBURSEMENTS		0.00%		0	0.00%	0.00%
5735 - OUT OF DISTRICT TUITION		0.00%		0	0.00%	0.00%
5736 - SUMMER SCHOOL TUITION	25,000	0.04%	10,000	(15,000)	-0.02%	0.02%
5737- DRIVERS ED TUITION	35,000	0.05%	40,000	5,000	0.01%	0.06%
5738 - HIGH SCHOOL PARKING FEES	20,000	0.03%	15,000	(5,000)	-0.01%	0.02%
5739 - GED REGISTRATION FEES		0.00%		0	0.00%	0.00%
5742 - INTEREST INCOME	100,000	0.15%	65,000	(35,000)	-0.05%	0.10%
5743 - RENTAL OF LAND	1,000	0.00%	1,000	0	0.00%	0.00%
5743 - BLDG/FIELD USE FEE	90,000	0.14%	20,000	(70,000)	-0.11%	0.03%
5749 -TEXTBOOK REVENUE	5,500	0.01%	5,500	0	0.00%	0.01%
5749 - MISC. LOCAL REVENUE	100,000	0.15%	100,000	0	0.00%	0.15%
5751 - FOOD SERVICE INDIRECT REV	29,000	0.04%	29,000	0	0.00%	0.04%
5752 - ATHLETIC RECEIPTS	105,000	0.16%	105,000	0	0.00%	0.16%
5753 - COMMUNITY ED RECEIPTS	10,000	0.02%	10,000	0	0.00%	0.02%
5755 - GEA 7 REVENUE	0	0.00%	0	0	0.00%	0.00%
5755 - OTHER ENTERPRISING INCOME	51,100	0.08%	46,800	(4,300)	-0.01%	0.07%
5771 - TIER I CED REVENUE		0.00%		0	0.00%	0.00%
5811 - PER CAPITA REVENUE	526,398	0.80%	1,508,101	981,703	1.50%	2.32%
5812 - FOUNDATION REVENUE	10,167,187	15.54%	11,854,142	1,686,955	2.58%	18.24%
5829-ADDITIONAL STATE REVENUE		0.00%		0	0.00%	0.00%
5831 - TRS ON-BEHALF PAYMENTS	2,651,751	4.05%	2,290,349	(361,402)	-0.55%	3.52%
5931 - MEDICAID REVENUE	325,000	0.50%	350,000	25,000	0.04%	0.54%
5853 - TECHNOLOGY REVENUE	184,681	0.28%	0	(184,681)	-0.28%	0.00%
5929 - FEDERAL INDIRECT REVENUE	60,000	0.09%	60,000	0	0.00%	0.09%
5929 - EDU JOBS FUND			1,024,249	1,024,249	1.57%	1.58%
5932 - MAC REVENUE	10,000	0.02%	5,000	(5,000)	-0.01%	0.01%
5948 - JROTC REVENUE	55,000	0.08%	60,000	5,000	0.01%	0.09%
Instructional Materials Allottment			180,000	180,000	0.28%	0.28%
SFSF - Foundation & Available	1,963,430	3.00%		(1,963,430)	-3.00%	0.00%
TOTALS	65,415,047	100.00%	64,983,835	(431,212)	-0.66%	100.00%

GRANBURY ISD
FUNCTION/OBJECT
2011-12 PROJECTED BUDGET

To Be Adopted
08/29/11

Function	2010-11 Budget	2011-12 Proposed	Increase/ Decrease)	% of Budget	% of Budget Net Recapture	% of Increase	% Net Recapture
11 INSTRUCTION	33,510,537	31,003,804	(2,506,733)	47.7%	57.9%	106.5%	-7.5%
12 INSTRUCTIONAL RESOURCES & MEDIA	959,900	816,414	(143,486)	1.3%	1.5%	6.1%	-14.9%
13 CURRICULUM & STAFF DEVELOPMENT	1,003,948	690,141	(313,807)	1.1%	1.3%	13.3%	-31.3%
21 INSTRUCTIONAL LEADERSHIP	571,079	637,430	66,351	1.0%	1.2%	-2.8%	11.6%
23 SCHOOL LEADERSHIP	3,536,697	3,486,972	(49,725)	5.4%	6.5%	2.1%	-1.4%
31 GUIDANCE/COUNSELING	2,408,286	2,126,597	(281,689)	3.3%	4.0%	12.0%	-11.7%
32 SOCIAL WORK SVCS	54,000	57,000	3,000	0.1%	0.1%	-0.1%	0.0%
33 HEALTH SERVICES	362,031	371,606	9,575	0.6%	0.7%	-0.4%	2.6%
34 TRANSPORTATION	3,141,076	2,461,466	(679,610)	3.8%	4.6%	28.9%	-21.6%
35 FOOD SERVICE	0	60,000	60,000	0.1%	0.1%	-2.5%	0.0%
36 CO-CURRICULAR/EXTRACURRICULAR	1,778,547	1,623,332	(155,215)	2.5%	3.0%	6.6%	-8.7%
41 GENERAL ADMINISTRATION	1,990,039	1,817,354	(172,685)	2.8%	3.4%	7.3%	-8.7%
51 PLANT MAINTENANCE	6,291,127	6,074,476	(216,651)	9.3%	11.3%	9.2%	-3.4%
52 SECURITY & MONITORING SERVICES	320,677	116,894	(203,783)	0.2%	0.2%	8.7%	-63.5%
53 DATA PROCESSING	908,879	1,049,288	140,409	1.6%	2.0%	-6.0%	15.4%
61 COMMUNITY EDUCATION	209,978	138,578	(71,400)	0.2%	0.3%	3.0%	-34.0%
71 DEBT SERVICE	0	-	-	0.0%	0.0%	0.0%	0.0%
81 FACILITIES CONSTRUCTION & ACQUISITION	301,000	250,000	(51,000)	0.4%	0.5%	2.2%	-16.9%
91 CONTRACTED SVCS BETWEEN PUBLIC SCHOOLS	9,295,454	11,508,288	2,212,834	17.7%	0.0%	-94.0%	0.0%
99 OTHER INTERGOVERNMENTAL CHARGES	760,720	760,720	-	1.2%	1.4%	0.0%	0.0%
	67,403,974	65,050,360	(2,353,614)	100.0%	100.0%	100.0%	-6.8%

GRANBURY ISD
FUNCTION/OBJECT
2011-12 PROJECTED BUDGET

To Be Adopted
08/29/11

Function	2010-11 Budget	2011-12 Proposed	Increase/ (Decrease)	% of Budget	% of Budget Net Recapture	% of Increase	% Net Recapture
6100 - Salaries & Benefits	47,531,867	44,139,602	(3,392,265)	67.9%	82.4%	144.1%	-7.1%
6200 - Contracted Services	14,098,823	15,820,176	1,721,354	24.3%	8.1%	-73.1%	-3.5%
6300 - Supplies & Materials	2,414,674	2,439,737	25,063	3.8%	4.6%	-1.1%	1.0%
6400 - Other Operating	1,088,614	963,513	(125,102)	1.5%	1.8%	5.3%	-11.5%
6500 - Debt Service	0	0	0	0.0%	0.0%	0.0%	
6600 - Captial Outlay	2,269,996	1,687,332	(582,664)	2.6%	3.2%	24.8%	-25.7%
	67,403,974	65,050,360	(2,353,614)	100.0%	100.0%	100.0%	-6.8%

To Be Adopted
8/29/11

GRANBURY ISD
FOOD SERVICE FUND (FUND 240)
PROJECTED BUDGET
2011-12

	2011-12			2010-11			Difference
REVENUE							
5742 INTEREST INCOME	1,000			1,000			-
5751 LOCAL FOOD SERVICE REVENUE	1,504,592			1,652,192			(147,600.00)
5829 STATE MATCHING FUNDS	17,000			17,000			-
5921 BREAKFAST PROGRAM REVENUE	400,000			405,178			(5,178.00)
5922 LUNCH PROGRAM REVENUE	1,374,580			1,219,402			155,178.00
5923 USDA DONATED COMMODITIES	135,658			135,658			-
TOTAL REVENUE			3,432,830			3,430,430	2,400.00
EXPENDITURES							
FUNCTION 35							
6100 SALARIES & BENEFITS	1,397,478			1,523,023			(125,545.00)
6200 CONTRACTED SERVICES	54,886			38,000			16,886.00
6300 SUPPLIES & MATERIALS	1,738,241			1,755,467			(17,226.00)
6400 OTHER OPERATING EXPENSE	36,036			36,036			-
6600 CAPITAL OUTLAY	30,400			28,000			2,400.00
TOTAL FUNCTION 35		3,257,041			3,380,526		(123,485.00)
FUNCTION 51							
6200 CONTRACTED SERVICES	61,308			30,625			30,683.00
TOTAL FUNCTION 51		61,308			30,625		30,683.00
TOTAL EXPENDITURES			3,318,349			3,411,151	(62,119.00)
NET EFFECT TO FUND BALANCE			114,481			19,279	64,519.00

To Be Adopted
08/29/11

GRANBURY ISD
DEBT SERVICE FUND (FUND 599)
PROJECTED BUDGET
2011-12

8/31/10 FUND BALANCE			473,345
REVENUE			
5711 TAXES, CURRENT	4,679,343		
5712 TAXES, PRIOR YEARS	175,000		
5719 PENALTIES & INTEREST	75,000		
5742 INTEREST INCOME	4,000		
5800 TIER III	0		
TOTAL REVENUE		4,933,343	
EXPENDITURES			
FUNCTION 71			
6511 BOND PRINCIPAL	1,693,407		
6521 BOND INTEREST	3,184,534		
6599 OTHER DEBT FEES	6,000		
CLEBURNE ISD PYMT	33,522		
TOTAL EXPENDITURE		4,917,463	
NET EFFECT TO FUND BALANCE 8/31/2011			15,880
PROJECTED FUND BALANCE 8/31/2011			489,225

ASSUMPTION:	**7/22/11 Certified Values**
$ 0.1100	**TAX RATE**
99%	**COLLECTION RATE**

GRANBURY INDEPENDENT SCHOOL DISTRICT

INTEROFFICE MEMO

FINANCE AND BUSINESS AFFAIRS

To:	Board of Trustees
Date:	August 29, 2011
For:	Action

TO: Mr. Ron Mayfield, Superintendent

FROM: Sharay Boynton
DATE: August 18, 2011
RE: Adoption of Tax Rate

SUMMARY:

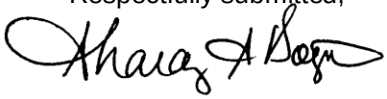
The budgets are to be adopted by the Board at the August 29, 2011 meeting. The tax rate will have to be set to raise the revenue needed to fund the budgets. The required Public Meeting has been published as required by statute and is scheduled for 6:00 pm on the night of the August 29th board meeting. The meeting will have occurred by the time this business item is presented.

Further, the tax rate cannot be set until such a time as TEA has approved the District's Letter of Intent on the methods to be used to lower the wealth per WADA as a result of the Chapter 41 status. Attached is a copy of the letter sent by TEA accepting GISD's intent and authorizing the Board to set the tax rate.

RECOMMENDATION:

That the attached resolution be adopted as presented setting the M & O tax rate to $1.040 and the Debt tax rate to $.11 for a total tax rate of $1.15.

Respectfully submitted,



Sharay S. Boynton
Executive Director of Finance

Staff Person Responsible: Mr. Ron Mayfield

Date Submitted: August 18, 2011

TEA™
TEXAS EDUCATION AGENCY
1701 North Congress Ave. • Austin, Texas 78701-1494 • 512 463-9734 • 512 463-9838 FAX • www.tea.state.tx.us
Robert Scott
Commissioner

RECEIVED AUG 17 2011 BY:
RECEIVED AUG 15 2011 By

August 11, 2011 #111-901

Mr. Ronald J. Mayfield, Superintendent
Granbury Independent School District
600 West Pearl Street
Granbury, Texas 76048

Re: Chapter 41 Intent

Dear Mr. Mayfield:

Thank you for informing us of the Granbury Independent School District's intent to exercise Option 3 in order to equalize its wealth for the 2011–2012 school year.

Please be advised that a signed Option 3 **Agreement for the Purchase of Attendance Credits** must be received by September 1, 2011, in order for the district to qualify for the early agreement credit.

The district may proceed with its tax rate adoption process.

Please refer to the *Manual for Districts Subject to Wealth Equalization* for information regarding other fiscal, procedural, and administrative requirements for Chapter 41 districts. Questions should be addressed to Nadia Bobb by email at nadia.bobb@tea.state.tx.us or by phone at (512) 463-9214.

Sincerely,

Adam Jones
Deputy Commissioner for
Finance and Administration/COO

AJ/nb
Enclosures

RESOLUTION SETTING TAX RATE

WHEREAS, Granbury Independent School District ("District") is a local government of the State of Texas and has the authority to establish a property tax

WHEREAS, the District has adopted the 2011-12 Budget

WHEREAS, the District has received the certified property values from Hood CAD, Johnson CAD, Somervell CAD, and Parker CAD

BE IT RESOLVED that the Board of Trustees of the District, hereby levy or set the tax rate on $100 valuation for the District for the tax year 2011 at a total rate of $ 1.15 , to be assessed and collected by the duly specified assessor and collector as follows:

$ 1.040 for the purpose of maintenance and operation, and

$ .110 for the purpose of payment of principal and interest on debts

BE IT RESOLVED that this year's tax levy to fund maintenance and operations expenditures does not exceed last year's maintenance and operations tax levy.

Dated this 29th day of August , 2011

Signed: _____
President

Attest: _____
Secretary

GRANBURY INDEPENDENT SCHOOL DISTRICT

INTEROFFICE MEMO

FINANCE AND BUSINESS AFFAIRS

To: Board of Trustees
Date: August 29, 2011
For: Information

TO: Mr. Ron Mayfield, Superintendent

FROM: Sharay Boynton
DATE: August 18, 2011
RE: 06/30/11 Financial Statements

SUMMARY:

Attached are the financial statements for the period ended June 30, 2011 for the general operating fund.

The statements for the period ended June 30, 2011 include only those transactions that occurred between the period of September 1, 2010 and June 30, 2011. Revenue collected to date equal 91.6% of the budgeted amount compared to 92.95% last year. Expenditures to date represent 81.3% of the budget compared to 79.87% last year.

Respectfully submitted,

Sharay S. Boynton
Executive Director of Finance

Staff Person Responsible: Sharay Boynton
Emmett Whitefield

Date Submitted: August 18, 2011

GRANBURY INDEPENDENT SCHOOL DISTRICT
GENERAL OPERATING FUND
INTERIM STATEMENT OF REVENUES AND EXPENDITURES
FOR THE PERIOD ENDED JUNE 30, 2011

	ANNUAL BUDGET	YTD ACTUAL	REMAINING BALANCE	YTD PERCENT
REVENUES				
5700 LOCAL SOURCES	49,782,449	49,512,458	269,991	99.46%
5800 STATE SOURCES	13,609,326	8,530,882	5,078,444	62.68%
5900 FEDERAL SOURCES	2,275,103	2,125,774	149,329	93.44%
TOTAL REVENUES	**65,666,878**	**60,169,115**	**5,497,763**	**91.63%**
EXPENDITURES				
6100 PAYROLL COSTS	47,518,839	39,523,920	7,994,919	83.18%
6200 PROFESSIONAL & CONTRACTED SERVICES	14,458,481	11,019,250	3,439,231	76.21%
6300 SUPPLIES/MATERIALS	2,837,507	2,492,679	344,828	87.85%
6400 OTHER OPERATING	1,215,429	887,735	327,693	73.04%
6500 DEBT SERVICE	0	0	0	#DIV/0!
6600 CAPITAL OUTLAY	2,141,966	1,553,410	588,556	72.52%
TOTAL EXPENDITURES	**68,172,221**	**55,476,995**	**12,695,227**	**81.38%**
OTHER SOURCES AND USES				
7900 OTHER RESOURCES	0	0	0	0.00%
8900 OTHER USES	0	0	0	0.00%
OTHER SOURCES(USES)	**0**	**0**	**0**	**0.00%**
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES	**(2,505,343)**	**4,692,120**	**(7,197,464)**	

GRANBURY INDEPENDENT SCHOOL DISTRICT
GENERAL OPERATING FUND - SORTED BY FUNCTION CODE
INTERIM STATEMENT OF REVENUES AND EXPENDITURES
FOR THE PERIOD ENDED JUNE 30, 2011

	ANNUAL BUDGET	YTD ACTUAL	REMAINING BALANCE	YTD PERCENT	PRIOR YTD PERCENT
REVENUES					
5700 LOCAL					
PROPERTY TAXES	48,900,000	48,830,867	69,133	99.86%	99.18%
INVESTMENT INCOME	100,000	47,338	52,662	47.34%	12.87%
OTHER LOCAL INCOME	782,449	634,254	148,195	81.06%	79.60%
5800 STATE					
STATE FUNDING	13,609,326	8,530,882	5,078,444	62.68%	69.65%
5900 FEDERAL					
FEDERAL PROJECTS	2,275,103	2,125,774	149,329	93.44%	65.03%
TOTAL REVENUES	**65,666,878**	**60,169,115**	**5,497,763**	**91.63%**	**92.95%**
EXPENDITURES					
11 INSTRUCTION	33,817,943	28,392,149	5,425,793	83.96%	82.63%
12 INSTRUCTIONAL RESOURCES & MEDIA	964,139	857,262	106,877	88.91%	84.27%
13 CURRICULUM & STAFF DEVELOPMENT	950,796	671,178	279,618	70.59%	71.22%
21 INSTRUCTIONAL LEADERSHIP	638,703	538,102	100,601	84.25%	78.40%
23 SCHOOL LEADERSHIP	3,655,132	3,008,142	646,990	82.30%	82.53%
31 GUIDANCE/COUNSELING	2,429,539	1,996,131	433,408	82.16%	83.09%
32 SOCIAL WORK SERVICES	54,000	53,551	449	99.17%	0.00%
33 HEALTH SERVICES	408,069	337,730	70,339	82.76%	88.49%
34 TRANSPORTATION	2,885,626	2,313,396	572,230	80.17%	68.01%
35 FOOD SERVICE	0	0	0	#DIV/0!	0.00%
36 CO-CURRICULAR/EXTRACURRICULAR	1,675,524	1,423,126	252,398	84.94%	85.99%
41 GENERAL ADMINISTRATION	2,032,006	1,559,685	472,322	76.76%	75.96%
51 PLANT MAINTENANCE	7,019,756	5,810,621	1,209,135	82.78%	83.54%
52 SECURITY & MONITORING SERVICES	315,049	248,789	66,260	78.97%	74.73%
53 DATA PROCESSING	958,759	824,946	133,813	86.04%	85.64%
61 COMMUNITY EDUCATION	143,907	54,612	89,295	37.95%	43.92%
71 DEBT SERVICE	0	0	0	#DIV/0!	0.00%
81 FACILITIES CONSTRUCTION & ACQUISITION	167,100	22,480	144,620	13.45%	100.00%
91 CONTR INSTRUCTIONAL SERVICES	9,295,454	6,793,852	2,501,602	73.09%	46.88%
93 PAYMENTS TO FISCAL AGENT					
99 OTHER INTER GOV CHARGES	760,720	571,244	189,476	75.09%	74.23%
TOTAL EXPENDITURES	**68,172,221**	**55,476,995**	**12,695,227**	**81.38%**	**79.87%**
OTHER SOURCES (USES)	0	0	0	0.00%	0.00%
EXCESS (DEFICIENCY) OF REVENUE OVER EXPENDITURES	**(2,505,343)**	**4,692,120**	**(7,197,464)**		

GRANBURY INDEPENDENT SCHOOL DISTRICT

INTEROFFICE MEMO

FINANCE AND BUSINESS AFFAIRS

To: Board of Trustees
Date: August 29, 2011
For: Information

TO: Mr. Ron Mayfield, Superintendent

FROM: Sharay Boynton
DATE: August 18, 2011
RE: 7/31/11 Financial Statements

SUMMARY:

Attached are the financial statements for the period ended July 31, 2011 for the general operating fund.

The statements for the period ended July 31, 2011 include only those transactions that occurred between the period of September 1, 2010 and July 31, 2011. Revenue collected to date equal 93.21% of the budgeted amount compared to 94.32% last year. Expenditures to date represent 89.20% of the budget compared to 85.85% last year.

Respectfully submitted,

Sharay S. Boynton
Executive Director of Finance

Staff Person Responsible: Sharay Boynton
Emmett Whitefield

Date Submitted: August 18, 2011

GRANBURY INDEPENDENT SCHOOL DISTRICT
GENERAL OPERATING FUND
INTERIM STATEMENT OF REVENUES AND EXPENDITURES
FOR THE PERIOD ENDED JULY 31, 2011

	ANNUAL BUDGET	YTD ACTUAL	REMAINING BALANCE	YTD PERCENT
REVENUES				
5700 LOCAL SOURCES	50,788,097	49,985,052	803,045	98.42%
5800 STATE SOURCES	12,609,326	9,053,387	3,555,939	71.80%
5900 FEDERAL SOURCES	2,275,103	2,177,610	97,493	95.71%
TOTAL REVENUES	**65,672,526**	**61,216,050**	**4,456,476**	**93.21%**
EXPENDITURES				
6100 PAYROLL COSTS	47,491,875	43,206,818	4,285,057	90.98%
6200 PROFESSIONAL & CONTRACTED SERVICES	15,049,962	12,758,127	2,291,834	84.77%
6300 SUPPLIES/MATERIALS	2,862,871	2,563,345	299,526	89.54%
6400 OTHER OPERATING	1,204,902	909,624	295,279	75.49%
6500 DEBT SERVICE	0	0	0	#DIV/0!
6600 CAPITAL OUTLAY	2,102,839	1,853,286	249,552	88.13%
TOTAL EXPENDITURES	**68,712,449**	**61,291,201**	**7,421,248**	**89.20%**
OTHER SOURCES AND USES				
7900 OTHER RESOURCES	0	0	0	0.00%
8900 OTHER USES	0	0	0	0.00%
OTHER SOURCES(USES)	**0**	**0**	**0**	**0.00%**
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES	**(3,039,922)**	**(75,150)**	**(2,964,772)**	

GRANBURY INDEPENDENT SCHOOL DISTRICT
GENERAL OPERATING FUND - SORTED BY FUNCTION CODE
INTERIM STATEMENT OF REVENUES AND EXPENDITURES
FOR THE PERIOD ENDED JULY 31, 2011

	ANNUAL BUDGET	YTD ACTUAL	REMAINING BALANCE	YTD PERCENT	PRIOR YTD PERCENT
REVENUES					
5700 LOCAL					
PROPERTY TAXES	49,900,000	49,201,080	698,920	98.60%	97.97%
INVESTMENT INCOME	100,000	50,239	49,761	50.24%	18.44%
OTHER LOCAL INCOME	788,097	733,733	54,364	93.10%	83.33%
5800 STATE					
STATE FUNDING	12,609,326	9,053,387	3,555,939	71.80%	82.11%
5900 FEDERAL					
FEDERAL PROJECTS	2,275,103	2,177,610	97,493	95.71%	71.14%
TOTAL REVENUES	**65,672,526**	**61,216,050**	**4,456,476**	**93.21%**	**94.32%**
EXPENDITURES					
11 INSTRUCTION	33,851,189	31,022,779	2,828,409	91.64%	89.06%
12 INSTRUCTIONAL RESOURCES & MEDIA	983,858	892,573	91,285	90.72%	92.41%
13 CURRICULUM & STAFF DEVELOPMENT	863,352	736,286	127,066	85.28%	84.09%
21 INSTRUCTIONAL LEADERSHIP	640,872	590,512	50,360	92.14%	87.03%
23 SCHOOL LEADERSHIP	3,618,245	3,288,035	330,210	90.87%	90.13%
31 GUIDANCE/COUNSELING	2,465,628	2,171,435	294,193	88.07%	87.38%
32 SOCIAL WORK SERVICES	53,551	53,551	0	100.00%	0.00%
33 HEALTH SERVICES	408,110	367,058	41,052	89.94%	92.74%
34 TRANSPORTATION	2,772,384	2,551,577	220,807	92.04%	72.74%
35 FOOD SERVICE	0	0	0	#DIV/0!	0.00%
36 CO-CURRICULAR/EXTRACURRICULAR	1,736,686	1,509,309	227,377	86.91%	91.68%
41 GENERAL ADMINISTRATION	2,000,485	1,678,952	321,533	83.93%	83.85%
51 PLANT MAINTENANCE	7,148,707	6,362,329	786,379	89.00%	87.60%
52 SECURITY & MONITORING SERVICES	311,808	250,743	61,064	80.42%	83.57%
53 DATA PROCESSING	983,138	891,924	91,214	90.72%	91.78%
61 COMMUNITY EDUCATION	146,476	72,249	74,227	49.33%	44.63%
71 DEBT SERVICE	0	0	0	#DIV/0!	0.00%
81 FACILITIES CONSTRUCTION & ACQUISITION	136,269	22,480	113,789	16.50%	99.36%
91 CONTR INSTRUCTIONAL SERVICES	9,830,033	8,258,164	1,571,869	84.01%	56.11%
93 PAYMENTS TO FISCAL AGENT					
99 OTHER INTER GOV CHARGES	761,658	571,244	190,414	75.00%	46.19%
TOTAL EXPENDITURES	**68,712,449**	**61,291,201**	**7,421,248**	**89.20%**	**85.85%**
OTHER SOURCES (USES)	0	0	0	0.00%	0.00%
EXCESS (DEFICIENCY) OF REVENUE OVER EXPENDITURES	**(3,039,922)**	**(75,150)**	**(2,964,772)**		

OFFICE OF SUPERINTENDENT

For:	**Board of Trustees**
Date:	**August 29, 2011**
Action:	**Discussion/Information**

To:	**Board of Trustees**	**From:**	**Ron Mayfield**
		Date:	**August 29, 2011**
		Re:	**Special Education Budget**

SUMMARY:
Regarding your request last year, I have attached a copy of the Special Education Budget.

RECOMMENDATION:
N/A

Respectfully submitted,

Ron Mayfield

Ron Mayfield
Superintendent

Granbury ISD Special Education Federal Funds Report

2011-2012 Special Education Consolidated Grant

Fund 224 IDEA-B Formula Funds Budget

Tentative Entitlement (-$51,082 less than 2010-11) **$ 1,071,361.00**

- 6117 Professional Salaries (+ Benefits) (11)
  6125 Paraprofessional Salaries (+ Benefits) (13) $1,034,500.00
- 6200 Professional and Contracted Services $9,713.00
- 6300 Supplies and Materials (VI and assistive technology) $1,500.00
- 6499 Indirect Costs (2.394%) $25,648.00
- 6600 Capital Outlay .00

Fund 225 IDEA-B Preschool Funds

Maximum Entitlement **$19,982.00**

- 6117 Professional Salaries (+ Benefits) (0) .00
- 6125 Paraprofessional (+ Benefits) (0)
- 6200 Professional and Contracted Services .00
- 6300 Supplies and Materials $19,504.00
- 6499 Indirect Costs (2.394%) $478.00
- 6600 Capital Outlay .00

Tentative Maximum Entitlement/Roll Forward IDEA-B **TBD**
We will file a Budget Amendment for IDEA-B Maximum Entitlement, Roll Forward, and Reallocation Amount when the state makes it available.

Roll Forward from 2010-2011 **TBD**
Roll Forward normally covers the **required*** 25% residential set-aside (approximately $452,681.50) plus the Private School Proportionate Share amount (both based on 2011-2012 Maximum Entitlement TBD)

***Note:** In the event of a residential placement, the TEA will calculate the LEA's 25% residential set-aside obligation and hold the LEA responsible for the total calculated amount.

Other Fund Sources:

Fund 386 State Formula Funds
Brazos River Regional Day School Program for the Deaf SSA (Peaster ISD-Fiscal Agent)
Granbury ISD and Weatherford ISD are cluster site service locations for the SSA
Granbury Cluster Site: 14 students (1 from districts other than GISD, 1 attends Weatherford ISD)
(snapshot 2010) 3 students requiring self-contained classes from Deaf Ed teacher or a full time interpreter

- 6125 Paraprofessional (+ Benefits) (2) *$74,833.00
- BRRDSPD SSA also provides/bills for itinerate services of a Deaf Ed. teacher and interpreters not on our payroll
  *We bill the SSA for these positions

Normally, we pay about $150,000 to $200,000 to the SSA, but this year we will again use the credit from 2009-10 High Cost, so we will be billed $.00.

Fund 385 State Supplemental Visually Impaired (SSVI) Grant (sliver grant) **approx. $4,896.00**
We contract with Stephenville ISD to provide OM/VI services for our students
($ 21,675.00 billed for 2010-2011)

Medicaid
2010-2011 (11/2010 to date) **$513,088.30**
(SPED allocation is $90,000 from which we pay 7% to Medicaid Claims Solutions)

Granbury ISD Special Education Funds Report
2011-2012

Fund 199 Local Funds Budget

Salaries **$4,705,712.00**

- 6117 Professional Salaries (+ Benefits)
- 6125 Paraprofessional Salaries (+ Benefits)
    - 50 Teachers (less FTE's)
    - 27 Campus Paraprofessionals
    - 1 Director
    - 1 Coordinator
    - 5 Diagnosticians
    - 1 Special Ed Counselor
    - 1.5 LSSPs
    - 1 Occupational Therapist
    - 4 Department Paraprofessionals

Department Expenses **$54,419.00**

Function 11 – Speech Pathologist, OT & PT Expenses

- 6200 Professional and Contracted Services $ 2,800.00
- 6300 Supplies and Materials $ 3,900.00
- 6400 Employee Travel/Fees & Dues/Other Expenses $ 1,600.00
- 6600 Capital Outlay $ 4,000.00

Function 13 – Staff Development Expenses

- 6200 Professional and Contracted Services $ 1,700.00
- 6300 Supplies and Materials $ 200.00
- 6400 Employee Travel/Fees & Dues/Other Expenses $ 3,500.00

Function 21 – Administration Expenses

- 6200 Professional/Contracted Services $ 750.00
- 6300 Supplies and Materials $ 3,750.00
- 6400 Travel/Fees & Dues/Other Expenses $ 5,400.00
- 6600 Capital Outlay $ 900.00

Function 31 – Diagnostician and LSSP Expenses

- 6200 Professional Contracted Services $10,219.00
- 6300 Supplies/Testing Materials $10,000.00
- 6400 Travel/Fees & Dues/Other Expenses $ 5,700.00

Granbury ISD Special Education Funds Report
2011-2012

199 Fund - Local Campus Budgets

Local Special Education Campus Budget	**$ 56,457.00**
• Granbury High School	$14,344.00
• Crossland Ninth	$ 3,300.00
• Granbury Middle	$ 4,490.00
• Acton Middle	$10,400.00
• Acton Elementary	$ 4,300.00
• Emma Roberson	$ 4,745.00
• Nettie Baccus	$ 1,650.00
• Oak Woods	$ 3,328.00
• Mambrino	$ 8,200.00
• Brawner	$ 1,700.00

Campus Budgets Include Expenses for:

- Physical Therapy Contracted Services
- Supplies and Materials
- Student/Staff Travel
- ESY Supplies and Materials
- ESY Student Travel
- Computer Supplies
- Speech Supplies

Granbury ISD Special Education Funds Report 2011-2012

Fund 199 Medicaid Budget

Department Expenses	**$90,000.00**
Function 11 – Speech Pathologist, OT and PT Expenses	
• 6200 Professional and Contracted Services	$20,000.00
• 6300 Supplies and Materials	$ 1,600.00
• 6400 Employee Travel/Fees & Dues/Other Expenses	$ 2,100.00
• 6600 Capital Outlay	$ 4,100.00
Function 13 – Staff Development Expenses	
• 6200 Professional and Contracted Services	$ 2,600.00
• 6300 Supplies and Materials	$ 1,600.00
• 6400 Travel/Fees & Dues/Other Expenses	$ 3,200.00
Function 21 – Administration Expenses	
• 6300 Supplies and Materials	$ 1,700.00
Function 31 – Diagnostician and LSSP Expenses	
• 6200 Professional and Contracted Services	$26,600.00
• 6300 Supplies and Materials	$ 3,200.00
• 6400 Travel/Fees & Dues/Other Expenses	$ 700.00
• 6600 Capital Outlay	$ 4,000.00
Function 33 – Health Services Expenses	
• 6200 Professional and Contracted Services	$ 2,000.00
• 6300 Supplies and Materials	$ 6,500.00
Function 41 – Legal Expenses	
• 6200 Professional and Contracted Services	$ 10,100.00

Granbury ISD Special Education Funds Report 2011-2012

Special Education Federal Funds

2011-2012 Special Education Consolidated Grant

Fund 224 IDEA-B Formula Funds Budget

Tentative Entitlement (-$51,082 less than 2010-11)	**$ 1,071,361.00**
• 6117 Professional Salaries (+ Benefits) (11) 6125 Paraprofessional Salaries (+ Benefits) (13)	$1,034,500.00
• 6200 Professional and Contracted Services	$ 9,713.00
• 6300 Supplies and Materials (VI and assistive technology)	$ 1,500.00
• 6499 Indirect Costs (2.394%)	$ 25,648.00
• 6600 Capital Outlay	.00

Fund 225 IDEA-B Preschool Funds

Maximum Entitlement
$19,982.00

• 6117 Professional Salaries (+ Benefits) (0)	.00
• 6125 Paraprofessional (+ Benefits) (0)	
• 6200 Professional and Contracted Services	.00
• 6300 Supplies and Materials	$19,504.00
• 6499 Indirect Costs (2.394%)	$478.00
• 6600 Capital Outlay	.00

Tentative Maximum Entitlement/Roll Forward IDEA-B
TBD
We will file a Budget Amendment for IDEA-B Maximum Entitlement, Roll Forward, and Reallocation Amount when the state makes it available.

Roll Forward from 2010-2011
TBD
Roll Forward normally covers the **required*** 25% residential set-aside (approximately $452,681.50) plus the Private School Proportionate Share amount (both based on 2011-2012 Maximum Entitlement TBD)

***Note:** In the event of a residential placement, the TEA will calculate the LEA's 25% residential set-aside obligation and hold the LEA responsible for the total calculated amount.

Granbury ISD Special Education Funds Report 2011-2012

Other Fund Sources:

Fund 386 State Formula Funds
Brazos River Regional Day School Program for the Deaf SSA (Peaster ISD-Fiscal Agent)
Granbury ISD and Weatherford ISD are cluster site service locations for the SSA
Granbury Cluster Site: 14 students (1 from districts other than GISD, 1 attends Weatherford ISD)
(snapshot 2010) 3 students requiring self-contained classes from Deaf Ed teacher or a full time interpreter

- 6125 Paraprofessional (+ Benefits) (2) *$74,833.00
- BRRDSPD SSA also provides/bills for itinerate services of a Deaf Ed. teacher and interpreters not on our payroll *We bill the SSA for these positions

Normally, we pay about $150,000 to $200,000 to the SSA, but this year we will again use the credit from 2009-10 High Cost, so we will be billed $.00.

Fund 385 State Supplemental Visually Impaired (SSVI) Grant (sliver grant)**approx. $4,896.00**
We contract with Stephenville ISD to provide OM/VI services for our students
($ 21,675.00 billed for 2010-2011)

Medicaid
2010-2011 (11/2010 to date) **$513,088.30**
(SPED allocation is $90,000 from which we pay 7% to Medicaid Claims Solutions)

OFFICE OF SUPERINTENDENT

For:	**Board of Trustees**
Date:	**August 29, 2011**
Action:	**Discussion/Information**

To:	**Board of Trustees**	**From:**	**Ron Mayfield**
		Date:	**August 29, 2011**
		Re:	**Federal Programs Budget**

SUMMARY:
Regarding your request last year, I have attached a copy of the Federal Programs Budget

RECOMMENDATION:
N/A

Respectfully submitted,

Ron Mayfield

Ron Mayfield
Superintendent

NCLB Fiscal Report

Granbury ISD 2011-12

All federal monies must be a supplement to the general program and cannot supplant any general program or state mandated program.

May 21, 2011 – Planning Amounts

- Preliminary planning amount received from state
  - Title I Part A – $1,078,491
  - Title I part C - $1928
  - Title II Part A - $202,980
  - Title II Part A - $50,884

July 11, 2011 – Revised Planning Amounts

- Planning amount received from the state
  - Title I Part A - $1,169,018
  - Title I Part C - $1979
  - Title II Part A - $205,461
  - Title III Part A - $52,232

November 2011

- Maximum entitlements received from state
  - Title I Part A - $
  - Title I Part C - $
  - Title II Part A - $
  - Title III Part A - $

December 2011 – March 2012

- NOGA received with maximum and roll forward from state
  - Title I Part A - $
  - Title I Part C - $
  - Title II Part A - $
  - Title III Part A - $

Title I Part A – Improving the Academic Achievement of the Disadvantaged

Awarded to high needs campuses based on the free and reduced lunch program. These monies must be used to supplement the general program and cannot supplement state mandated programs.

- Total Program Allocation - $1,169,018
  - Indirect costs - 2.394% - $27,332
  - Parent Involvement – 1% - $11,690
  - Homeless – 1% - $11,690
  - District Professional Development – 1% - $11,690

Total Amount Taken Off Top - $62,402

- Campus Programming
  - Baccus – 66.8% free/reduce - $323,184
    - $323,184 – Salaries – Math Specialist, Reading Specialist, BEAM Teacher, Literacy Specialist, 5th Grade Class Size Reduction Teacher
  - Roberson – 62.7% free reduce - $224,356
    - $224,356 – Salaries – Math Specialist, Intervention Specialist, Kindergarten Class Size Reduction
    - $31,004 – Programming Amount
  - Brawner Intermediate – 62.5% free/reduce - $188,065
    - $188,065 – Salaries – Math Specialist, Reading Specialist, Intervention Specialist
  - Granbury Middle School – 59.8% free/reduce - $252,153
    - $183,611 – Salaries – Intervention Specialist, Academic/Behavior Coach, Accountability Specialist
    - $68,542 – Reading Intervention Program
  - Mambrino – 48.7% free/reduce - $126,634
    - $126,634 – Salaries – Intervention Specialist, Class Size Reduction (4th grade)
  - Crossland – 41.8% free/reduce - $56,429
    - $56,429 – Salaries – Intervention Specialist
  - Acton Elementary – 41.1% free/reduce - $57,679
    - $57,679 – Salaries – Intervention Specialist

- District - $75,451
  - Salaries – (85% of total salary) – Federal Programs Coordinator - $75,451

Title I Part C – Migrant Education

- Total Programming Allocation - $1979
  - Shared Service Agreement with Education Service Center

Title II Part A – Teacher and Principal Training and Recruiting

- Total Programming Allocation - $205,461
  - Indirect costs - $4803
  - ESC Contracted Services - $25,000
  - Salaries - $227,747
    - Brawner –3rd and 4th grade Bilingual ed.
    - GHS – Academic Consultant, Secondary Interventionist (split funded with Title III 75/25)

Title III Part A – Language Instruction for Limited English Proficient and Immigrant Students

- Total Programming Amount - $52,232
  - Indirect Costs - $1024
  - Salaries – $45,412
    - Campus Based Interpreters – Roberson and Brawner (split funded with local 50/50)
    - Secondary Interventionist – GHS (split funded with Title II)
  - Professional Development - $2500
  - Travel - $1500
  - Supplies and Materials - $1796

OFFICE OF SUPERINTENDENT

For:	**Board of Trustees**
Date:	**August 29, 2011**
Action:	**Discussion/Information**

To:	**Board of Trustees**	**From:**	**Ron Mayfield**
		Date:	**August 29, 2011**
		Re:	**Safety and Security Audit of District Facilities**

SUMMARY:
I have attached a copy of the Safety and Security Audit of District Facilities.

RECOMMENDATION:
N/A

Respectfully submitted,

Ron Mayfield

Ron Mayfield
Superintendent

Texas School Safety Center

TEXAS STATE UNIVERSITY-SAN MARCOS

Granbury ISD - #111901

The end of the audit cycle is approaching and it is time to report your district's audit results to the Texas School Safety Center (TxSSC). TxSSC will be opening the online District Audit Reporting Tool (DARtool) for you to report your district's results. **You will be receiving an email later today with instructions and a direct link to the DARtool.** If you would like to read more about the audit process please refer to the information below.

The DARtool will be open for submission of school district audit report information from April 26, 2011 through September 30, 2011. The Texas Education Code (TEC) requires school districts to report the results of their security audits under TEC §37.108(c) to both the school board and the TxSSC as follows:

> A school district [...] shall report the results of the safety and security audit [...] to the district's board of trustees and, in the manner required by the Texas School Safety Center, to the Texas School Safety Center. (TEC §37.108(c))

Texas District Audit Report Tool Granbury ISD Logout

GRANBURY ISD

District #111901

Superintendent: Mr Ronald J Mayfield



Report Submitted

You have successfully completed the DAR questionnaire. Your district is now is compliance with TEC §37.108(c). Thank you for your assistance in keeping our schools safe.

Texas District Audit Report Tool

- Granbury ISD
- Logout

2008 - 2011 District Audit Report

District: 111901

1	District Cumulative Enrollment:	2500-9999
2	How many instructional facilities are present in your district?	12
3	How many non-instructional facilities are present in your district?	4
4	How many of your district's instructional facilities have completed safety and security audits during the current audit cycle?	12
5	How many of your district's non-instructional facilities have completed safety and security audits during the current audit cycle?	2
6	Who conducted your district's facility safety and security audits?	District Employees
7	Did your district pay a consultant or other service provider to conduct your safety and security audits?	No
8	Your district's facility safety and security audits were conducted using audit procedures developed by which of the following?	Texas School Safety Center
9	Which of the following elements were reviewed during your district's facility safety and security audits? Check all that apply.	Interior, Exterior, Climate and Culture, Data and Documents
10	Have the audit results of your district's facilities been reported to the district's board of trustees?	In Progress
11	Has the district established a Multi-Hazard Emergency Operations Plan?	Yes
11b	Which of the following were involved in the development and coordination of the Multi-Hazard Emergency Operations Plan for your district. Check all that apply.	Local and Regional Health Department, Law Enforcement Agency
11c	Is your district's Multi-Hazard Emergency Operations Plan reviewed annually and updated as needed?	Yes

11d	Does your district's Multi-Hazard Emergency Operations Plan address the following four phases of emergency management?		
	11d.1	Mitigation/Prevention	Yes
	11d.2	Preparedness	Yes
	11d.3	Response	Yes
	11d.4	Recovery	Yes
12	Does your district provide drill/exercise training to staff and students?		Yes
13	During the current audit cycle, how many instructional facilities in your district conducted the following recommended drills annually?		
	13.1	Evacuation Drills	All
	13.2	Lockdown Drills	All
	13.3	Severe Weather Drills	All
	13.4	Shelter-in-Place Drills	All
	13.5	Reverse Evacuation Drills	Most
14	During the current audit cycle, how many non-instructional facilities in your district conducted the following recommended drills annually?		
	14.1	Evacuation Drills	All
	14.2	Lockdown Drills	All
	14.3	Severe Weather Drills	All
	14.4	Shelter-in-Place Drills	All
	14.5	Reverse Evacuation Drills	Some
15	During the current audit cycle, how many instructional facilities in your district conducted the following recommended drills using the frequency minimum listed below?		

	15.1	Evacuation Drills (monthly)	Most
	15.2	Lockdown Drills (once per semester)	All
	15.3	Severe Weather Drills (once per semester)	All
	15.4	Shelter-in-Place Drills (once per semester)	All
	15.5	Reverse Evacuation Drills (once per semester)	Most
16	During the current audit cycle, how many non-instructional facilities in your district conducted the following recommended drills using the frequency minimum listed below?		
	16.1	Evacuation Drills (monthly)	Most
	16.2	Lockdown Drills (once per semester)	Most
	16.3	Severe Weather Drills (once per semester)	All
	16.4	Shelter-in-Place Drills (once per semester)	Most
	16.5	Reverse Evacuation Drills (once per semester)	Most
17	During the current audit cycle, how many of the instructional facilities in your district have conducted or participated in exercises?		All
18	During the current audit cycle, how many of the non-instructional facilities in your district have conducted or participated in exercises?		Most
19	Does your district conduct after-action reviews following all drills, exercises, and actual emergencies?		Yes
20	Does your district have memoranda of understanding and/or mutual aid agreements?		Yes
20b	Which of the following has your district entered into with memoranda of understanding and/or mutual aid agreements? Check all that apply.		Local and Regional Health Department, Local Emergency Management Agency, Law Enforcement Agency, Fire Department, Neighboring District

21	During the current audit cycle, how many times has your district used components of the Multi-Hazard Emergency Operations Plan for:	
	21.1 A Planned Event	20 or more
	21.2 An Unplanned Event	1-9
22	Has the district identified a primary point of contact that is responsible for overall district emergency management?	Yes
23	Have you identified district key personnel that are responsible for emergency management?	Yes
23b	Have these district key personnel been trained in the National Incident Management System (NIMS) and Incident Command System (ICS)?	Yes
23c	Which of the following trainings have your district key personnel completed? Check all that apply.	IS/ICS-100a An Introduction to ICS, IS/ICS-700a NIMS: An Introduction, E361-Multi-Hazard Planning for Schools
24	Has your district established a School Safety and Security Committee?	Yes
24b	Is your district's School Safety and Security Committee following the guidelines established by the Texas School Safety Center?	Yes
25	Does each of your district's instructional facilities have a facility-specific Multi-Hazard Emergency Operations Plan or an Annex that is consistent with the district's plan?	All
26	Does each of your district's non-instructional facilities have a facility-specific Multi-Hazard Emergency Operations Plan or an Annex that is consistent with the district's plan?	All
27	Does each instructional facility have visitor policies/procedures that govern access?	All
28	Does each non-instructional facility have visitor policies/procedures that govern access?	Some

29	Does your district have facilities located within 1,000 yards of a railroad track?		Yes
29b	Does your district's Multi-Hazard Emergency Operations Plan include policies/procedures for responding to a train derailment?		Yes
30	Did your district's safety and security audit include a review of the following documents?		
	30.1	District and facility Emergency Operations Plan and Annexes	Yes
	30.2	Contact lists	Yes
	30.3	Floor and site plans	Yes
	30.4	Documentation of drills and exercises	Yes
	30.5	After Action Reports for all drills and exercises	Yes
	30.6	After Action Reports for all Planned Events	Yes
	30.7	After Action Reports for all Unplanned Events	Yes
	30.8	District/school code of conduct	Yes
	30.9	Data from school climate surveys	Yes
	30.10	Discipline data	Yes
	30.11	District Improvement Plan	Yes
	30.12	Results of previous audits	Yes
	30.13	Improvement action plans and progress	Yes
31	Has your district developed action plans to address audit recommendations?		In Progress
32	Do students at each instructional facility receive training on the following prevention topics?		
	32.1	Bullying	All

	32.2	Harassment	All
	32.3	Violence	All
	32.4	Suicide	Most
33		Does your district have processes in place to both identify and provide services to students who exhibit early warning signs of violence?	Yes
34		Does your district make available school safety and security training to all staff?	Yes
35		Does your district make available basic health practices training to all staff?	Yes
36		Does your district have a key control policy?	Yes
37		Does your district have policies/procedures for managing deliveries?	Yes
38		Does each instructional facility have a visitor/access policy that requires a visitor leave their photo ID with the office front desk until they check-out of the facility?	All
39		Does each non-instructional facility have a visitor/access policy that requires a visitor leave their photo ID with the office front desk until they check-out of the facility?	None
40		Does each instructional facility have an electronic visitor/access system that checks a visitor's ID against a sex offender database?	All
41		Does each non-instructional facility have an electronic visitor/access system that checks a visitor's ID against a sex offender database?	None
42		Does your district have visitor policies/procedures for service providers?	Yes
43		Does your district require staff identification badges to be visibly worn at all times?	Yes

44	Do all the instructional facilities in your district require student identification badges to be visibly worn at all times?	Most
44b	At which education level are students required to wear identification badges in your district. Check all that apply.	Middle/Junior
45	Does your district have an anonymous reporting system?	Yes
46	Does your district have policies/procedures for notifying parents/guardians in case of an emergency?	Yes
46b	Are the implemented policies/procedures for notifying parents/guardians in case of an emergency in a manual or electronic system?	Combination of Both Systems
47	Name of person reporting	Randall Leach
48	Title of person reporting	Facilities / Maintenance Director

OFFICE OF SUPERINTENDENT

For:	**Board of Trustees**
Date:	**August 29, 2011**
Action:	**Discussion/Information**

To:	**Board of Trustees**	**From:**	**Ron Mayfield**
		Date:	**August 29, 2011**
		Re:	**Transportation Audits**

SUMMARY:
I have attached a copy of the complete Transportation Audit letter received from TEA and our response letter.

- Terry and I believe we took care of everything at the beginning of 2010 and are in good shape now.
- TEA auditors did approve the systems we used in 2010-11 and are using this year.

I will also have a copy of the TASBO Audit and their suggestions for our Transportation Department available for you on Monday night.

- Terry and I have gone through this a couple of times. We will implement the items that are applicable to Granbury.

Briefly, in case you do not wish to read the whole attached report…….

There were no exceptions for the following objectives:
Foundation School Program

- **4**

ARRA SFSF Grant

- **1, 2, 3, 4, 5, 6**

There were exceptions to the following objectives in the Foundation School Program:
Control Objective # 1

- 1. Our ridership count system did not match the TEA's student transportation handbook reporting system.
    - **Correction:** Corrective action was put in place in the beginning of 2010-11 and approved by TEA auditors when they made their visit.
- 2. The district failed to provide special needs ridership rosters for 2008-09.
    - **Correction:** Corrective action was put in place in the beginning of 2010-11 and approved by TEA auditors when they made their visit.
- For 2009-10 the district failed to provide ridership rosters for special needs routes; however, names were included on route descriptions.
    - **Correction:** Corrective action was put in place in the beginning of 2010-11 and approved by TEA auditors when they made their visit.

Control Objective # 2

- 1. We did not provide route descriptions for special needs routes for 2008-09.
    - **Correction:** Corrective action was put in place in the beginning of 2010-11 and approved by TEA auditors when they made their visit.
- 1. Routes varied from 16 to 180 days.
    - **Correction/Explanation:** We only reported routes that ran 180 days.
- 2. We did not provide route descriptions for two special needs routes for 2009-10.
    - **Correction/Explanation:** One of the two routes was not reported.

- 3. Route descriptions did not identify two-mile or hazardous areas.

    - **Correction/Explanation:** Route descriptions are verified for accuracy. Hazardous areas will be defined by the Board in the August meeting. Attached pages did provide descriptions and hazardous information.
- 4. Minor inaccuracy and completeness in direction and mileage.
    - **Correction:** Support documentation for reported routes will be archived for future reference.

Control Objective # 3

- TEA has received a hazardous area policy at some point in the past; however, we were not able to locate a copy for the auditors.
    - **Correction:** Board will adopt a hazardous area policy in the August 2011 meeting.

Control Objective # 5

- Mileage in the operations report for 2008-09 and 2009-10 was over reported.
    - **Correction:** The TOMS field trip program and odometer readings will be used as documentation to determine Operation mileage.

RECOMMENDATION:
N/A

Respectfully submitted,



Ron Mayfield
Superintendent

TEXAS EDUCATION AGENCY
1701 North Congress Ave. • Austin, Texas 78701-1494 • 512 463-9734 • 512 463-9838 FAX • www.tea.state.tx.us
Robert Scott
Commissioner

July 7, 2011

Mr. Ronald J. Mayfield, Superintendent
Granbury Independent School District
600 West Pearl Street
Granbury, Texas 76048-2046



Dear Mr. Mayfield:

Attached is a preliminary report of the transportation audit of the Granbury Independent School District for the 2008-2009 and 2009-2010 school years conducted by auditors from the Texas Education Agency Division of Financial Audits. This report details the findings and required actions made by the auditors. It is issued as a preliminary report for your review and comment.

Schedules are included as enclosures to the report which reflect adjustments to the district's transportation allotment made as a result of this audit. It should be noted that the audit resulted in a lower linear density for the 2008-2009 school year which results in a lower regular program allotment rate for the 2009-2010 and 2010-2011 school year.

Please review this report carefully and file a written response within 20 business days from the date of this letter that addresses both the auditors' findings and the required actions. Your response will be incorporated into the final report.

Should you have any questions, please contact me at (512) 463-9095.

Sincerely,

Michael J. Richmond
Director of Investigations
Division of Financial Audits

Enclosures

School Transportation Audit of
Granbury ISD # 111-901
2008-2009 and 2009-2010 School Years

The Texas Education Code (TEC) authorizes each school district to establish and operate an economical public school transportation system and provides for the allotment of state Foundation School Program (FSP) funds for eligible student transportation services. TEC 7.055, Sections (b)(4) and (b)(35), authorizes the commissioner of education to prescribe a uniform system of forms, reports, and records to fulfill reporting and record keeping requirements necessary for the Texas Education Agency (TEA) to administer the allotment of FSP funds. Furthermore, the TEA Handbook on School Transportation Allotments (hereinafter TEA handbook) identifies the statutory citations and corresponding agency policies and procedures for determining and requesting the allotment of FSP funds for eligible student transportation services.

We have applied certain audit procedures to the evaluation of controls relating to the district's transportation system as discussed below. Additionally we have applied auditing procedures to evaluate whether or not the school is using and accounting for American Recovery and Reinvestment Act (ARRA) Fund 266 funds in accordance with accordance with the code and regulations. With respect to the audited objectives, the auditors' findings and required actions are as follows:

Control Objective #1: In accordance with the TEA handbook, the district's transportation system is required to maintain accurate official ridership rosters for eligible student riders. For regular program transportation, the district's transportation system must report the average total daily ridership for each regular route (both two-or-more mile and hazardous-area service) from student counts taken on the first Wednesday of any two months the route was in operation. The student ridership rosters must also be signed and dated at the time the count is taken. If school is not in session or the route is not operated on an official count day, the next regular school day the route is in operation may be used.

Findings not meeting control objective:

1. Based on our review of the ridership rosters it appears that the district failed to take official ridership counts according to the requirements found in the student transportation handbook. As a result, the ridership counts were adjusted by 30% for the 2008-2009 and 2009-2010 school years, which resulted in a lower linear density for both years. The lower audited linear density for the 2008-2009 and 2009-2010 school years lowered the allotment rate for the regular program routes for the 2009-2010 and 2010-2011 school years from $.97 each year to $.88 each year.

2. The district failed to provide special needs ridership rosters for the 2008-2009 school year. For the 2009-2010 school year the district failed to provide an official ridership roster for the special needs routes; however, student names were included on the route descriptions the district provided, though on some routes only the first name was provided.

Required Action:

The district is required to comply with the TEA handbook for reporting eligible student ridership. The district must properly maintain complete and accurate student ridership rosters from which counts are taken and reported to the TEA. Ridership rosters should include the route identification, month, date, and year of the count, a listing of eligible student riders, students who were transported that day, and a bus driver signature, and date. In addition, the students who reside in a hazardous area should be identified on the ridership roster.

Control Objective #2: The TEA handbook requires that all distance measurements be made in a consistent manner using a reliably accurate measuring device such as a vehicle odometer, hub odometer, mileage wheel or other comparable instrument. In addition, a turn-by-turn description of eligible daily mileage for each route should be maintained by the transportation system.

Findings not meeting control objective:

1. The district did not provide route descriptions for any of the special need routes for 2008-2009. What was provided was a daily odometer reading log the drivers completed for the routes they drove. In light of the documentation provided to the auditors, a 15% adjustment was made for each special needs route the district reported.

   According to the logs provided, the number of days in which the driver logged odometer readings for each route varied from 16 days to 180 days even though the district reported 180 days for the special needs routes to TEA.

2. The district failed to provide a route description for two special need routes for the 2009-2010 school year. In addition, the route descriptions the district provided for that year did not include any mileage information and had route descriptions written from bus barn back to bus barn and not from campus to campus.

3. The route descriptions the district provided for the regular program routes did not identify either the two-or-mile eligible portions of the route or the hazardous area portions of the route.

4. The auditors tested the accuracy and completeness of 6 route descriptions for the 2010-2011 school year by driving the routes. In driving the routes the auditors noted minor inaccuracies in both directions and mileage.

Required Actions:

1. The district should ensure the correct number of days is reported for all routes that are not driven the full school year.

2. The district should ensure that there is a route description prepared for all routes driven and reported for state funding purposes.

3. The district should ensure route descriptions are verified for accuracy and completeness.

4. The district should comply with the transportation handbook and identify the hazardous areas in the route descriptions as determined by the school board.

5. The district should ensure that it maintains adequate support documentation for the information reported on the route services report.

Control Objective #3: Texas Education Code 42.155, Section (d), requires that the board of trustees of the district provide to the Commissioner the definition of hazardous conditions applicable to the district and shall identify the specific hazardous areas for which the allocation is requested.

Finding not meeting control objective: The district does not have a hazardous area policy which defines hazardous areas and specifically identifies the hazardous areas in the district. The current adopted policy states that the district will transport all students.

Required Action: The district's board should adopt a hazardous area policy defining what hazardous areas are and detailing the location of the hazardous areas in the district.

Control Objective #4: Texas Transportation Code, Section 521.022; Title 37, Texas Administrative Code, Chapter 14; and all applicable requirements adopted by the Department of Public Safety require that a driver of a school bus transporting students meet all prescribed standards and qualifications for a school bus operator.

Findings not meeting control objective: No exceptions noted.

Required Action: None

Control Objective #5: The TEA handbook requires that the school file an operations report for the preceding school year no later than December 1 of each year. The instructions for completing this report are found on the TEA website under school finance.

Findings not meeting control objective: The audit of the documentation provided by the district disclosed that mileage in the operations report for the 2008-2009 and 2009-2010 school years was over reported.

Required Action: The district should ensure that the mileage reported on the operations report is accurate and consistent with the source documentation from which it was derived.

ARRA SFSF Grant:

Control Objective #1: To ascertain if the general ledger appropriations agree with the budget amounts approved in the grant application.

Findings not meeting control objective: The auditors reviewed general ledgers provided by the district for the 2009-2010 and 2010-2011 school years and did not note any exceptions.

Control Objective #2: To ascertain if expenditures are coded to the appropriate account codes in accordance with the Financial Accounting System Resource Guide (FASRG) and are allowable under the federal program

Findings not meeting control objective: The auditors tested a sample of transactions posted to the general ledger and reviewed documentation provided by the district relating to the expenditures. It appears that the expenditures tested are allowable under the federal program.

Control Objective #3: To ascertain if expenditures coded as SFSF are in accordance with the approved budget and the entity has properly amended the budget to reflect increases.

Findings not meeting control objective: The auditors reviewed the approved budget and it was noted that the district codes assets that are not capitalizable to 6600s even though when reported to TEA the assets are included in 6300s object code. Per discussions with district personnel the accounting software cannot provide an inventory listing from object code 6300.

Control Objective #4: To ascertain if expenditures reported in the general ledger under the SFSF grant were adequately supported with third party documentation and were allowable under this program.

Findings not meeting control objective: The district provided the auditors with the appropriate documentation relating to expenditures reported in the general ledger. No exceptions were noted.

Control Objective #5: To ascertain if all drawdowns for SFSF funds are supported by allowable expenditures recorded to the appropriate fund code in the general ledger.

Findings not meeting control objective: After a review of the drawdowns for the district's SFSF funds and the supporting expenditures recorded to fund 266 in the general ledger, the auditors did not note any exceptions.

Control Objective #6: To ascertain if the district has met all reporting requirements for the ARRA SFSF funds.

Findings not meeting control objective: After a review of the documentation provided by the district for the 2009-2010 and 2010-2011 school years relating to ARRA funds, the auditors did not note any exceptions.

GRANBURY ISD
Helping Students Reach New Heights

Ron Mayfield
Superintendent

Administration
600 W. Pearl Street
Granbury, Texas 76048

817.408.4007
817.408.4014 Fax

www.granburyisd.org/administration
ron.mayfield@granburyisd.org

August 16, 2011

Texas Education Agency
David Marx
Audit Manager
Division of Financial Audits
1701 N. Congress Ave
Austin, TX 78701-1494

Mr. Marx:

The purpose of this letter is a response to the preliminary report of the transportation audit of the Granbury Independent School District for the 2008-09 and 2009-10 school years conducted by auditors from the Texas Education Agency Division of Financial Audits.

Control Objective 1:

The required actions have been taken for the 2010 – 2011 school year. Ridership roster forms and procedures have been modified to the TEA required specifications of route identification, month, date, and year of the count, a listing of eligible student riders, students who were transported that day, a bus driver signature, and date. The hazardous area riders are identified on the ridership roster as well. This information was viewed by the TEA auditors for the 2010 – 2011 school year and found to be within parameters. Ridership reports will continue to be monitored and archived throughout the school year to maintain the required parameters.

Control Objective 2:

The required actions have been taken for the 2010 – 2011 school year.

1) All routes are monitored and only reported for the number of days that they are driven.
2) All routes have a route description prepared and that route description is used to report state funding.
3) Route descriptions are verified for accuracy and completeness.
4) Hazardous areas as defined by the school board are identified in the route descriptions.
5) All support documentation for the reported routes will be archived for future reference.

Route descriptions for the 2010 – 2011 school year were viewed by the TEA auditors during their visit and was found to be within TEA parameters. This documentation will continue to be monitored and archived to ensure those parameters are maintained.

As a point of clarification, I have also provided this explanation for items 1, 2 and 3 for Control Objective 2.

1. It is correct that routes varied between 16 days and 180 days; however, GISD only reported routes that ran 180 days.
2. It is correct GISD failed to provide a route description for two special needs routes; however, one of the two routes was not reported for funding.
3. It is correct the route descriptions the district provided for the regular program routes did not identify the two-or-mile eligible portions of the route or hazardous area on the same page; however, the attached pages with the route descriptions did identify this information.

Control Objective 3:

A new hazardous area conditions will be submitted to the August 29, 2011 board meeting for approval.

Control Objective 5:

The TOMS field trip program and odometer readings will be used as documentation to determine Operation mileage.

Should you have any questions, please contact me at (817) 408-4007.

Sincerely,

Ron Mayfield
Superintendent
Granbury ISD

OFFICE OF SUPERINTENDENT

For:	**Board of Trustees**
Date:	**August 29, 2011**
Action:	**Discussion/Information**

To:	**Board of Trustees**	**From:**	**Ron Mayfield**
		Date:	**August 29, 2011**
		Re:	**Consider Accountability District Focus**

SUMMARY:
Ms. Howard will present our available accountability information and a summary of adjustments for the new End-of-Course testing and the STAAR.

RECOMMENDATION:
N/A

Respectfully submitted,



Ron Mayfield
Superintendent

Accountability, Horseshoes and Grenades
or
“Close Should Count”

2011-2012
Focused Mission
Carol Howard,
GISD Assistant Superintendent

How Close Were We?

- Under the Accountability System used in 2009 and 2010
  - District Exemplary
  - 9 of 10 Campuses Exemplary, 1 Recognized
  - A Sea of Blue (185/196 Exemplary indicators)

"***The kick was already in the air, and they (TEA) changed the goal posts***"

Dan Powell, Crowley Superintendent

How Did We Compare?
Region 11 Schools

Recognized

- Northwest (9861)
- Grapevine/Colleyville (9214)
- **Granbury (4138)**
- Aledo (3168)
- Joshua (3059)
- Stephenville (2194)
- Kennedale (2067)
- Glen Rose (1069)
- Godley (979)
- Lipan (169)

Acceptable

- Birdville (14400)
- Eagle Mt/Saginaw (10585)
- Crowley (9514)
- Burleson (6404)
- Weatherford (4850)
- Cleburne (4245)
- White Settlement (3782)
- Mineral Wells (2200)
- Tolar (420)

Compare to State

State Percentage by Category

- 22% Elementary Schools Exemplary
  - **Acton Elementary and Oak Woods Elementary**
- 44% Elementary Schools Recognized
  - **Baccus Elementary, Brawner Elementary (Emma), Mambrino Elementary**
- 7% Middle Schools Exemplary
  - **Acton Middle School**
- 28% Middle Schools Recognized
  - **Granbury Middle School**
- 44% High Schools Acceptable
  - **Granbury High School**
- 34% Districts Recognized

State Statistics to GISD

- 66% of Elementary Schools Exemplary or Recognized (**GISD had 100%)**
- 35% of Middle Schools Exemplary or Recognized (**GISD had 100%)**
- 16% High Schools* Exemplary or Recognized
- 39% Districts Exemplary or Recognized

* High Schools have a high number of AEA and not rated campuses

Rules of the Game

- District and Campuses are allowed to ramp up to next level through two methods; Required Improvement and Exceptions.
- Required Improvement is typically 4 to 6 percent in growth
- Growth measures rate heavily
- Exceptions are allowed by the number of tests given and the demographic groups counted
  - There is always a minimum floor (75% & 85%)
  - Exceptions are not allowed multiple years for the same indicator

Standard Scores for GISD to achieve Exemplary

- GISD – 4138 Students Tested in Reading/ELA
  - 40 in ECD
  - 27 in Hispanic
- GISD – 932 Students Tested in Writing
  - 4 in ECD
  - 1 in Hispanic
- GISD – 4137 Students Tested in Math
  - 75 in ECD
  - 32 in Hispanic
  - 40 in ECD CMD
- GISD – 1782 Students Tested in Science
  - 36 in ECD
  - 38 in Hispanic

Standard Scores for GHS to achieve Recognized

- GHS – 804 Students Tested in Science
  - 6 in Hispanic to meet the floor
  - 6 in ECD to meet CMP
- Apply Exceptions
  - Hispanic all subjects

Student Completion Rate I - Graduates and Continuers

	Granbury ISD				Granbury High School			
	All Students	Hispanic Students	White Students	Economically Disadvantaged Students	All Students	Hispanic Students	White Students	Economically Disadvantaged Students
2011 - Class of 2010	96.1% Exemplary	94.7% Recognized	96.7% Exemplary	97.5% Exemplary	96.9% Exemplary	95.6% Exemplary	97.3% Exemplary	97.9% Exemplary
2010 - Class of 2009	93.4% Recognized	90.9% Recognized	93.6% Recognized	93.4% Recognized	94.8% Recognized	89.5% Recognized	95.5% Exemplary	93.2% Recognized
2009 - Class of 2008 (began counting for accountability)	85.9% Recognized	81.4% Recognized*	87.0% Recognized	72.2% Unacceptable	87.4% Recognized	81.8% Recognized*	88.6% Recognized	73.4% Unacceptable
2008 - Class of 2007 (Student Leaver Provision - did not count for accountability)	85.9% Recognized	69.6% Unacceptable	88.2% Recognized	74.3% Unacceptable	87.5% Recognized	69.8% Unacceptable	90.5% Recognized	72.0% Unacceptable
2007 - Class of 2006 (Student Leaver Provision - did not count for accountability)	86.4% Recognized	69.0% Unacceptable	88.9% Recognized	71.6% Unacceptable	87.9% Recognized	67.9% Unacceptable	90.6% Recognized	73.7% Unacceptable

Exemplary 95% / Recognized 85% / Acceptable 75%
*If Below 85%: Recognized If 75% Floor and Required Improvement Met
**If Below 75%: Acceptable If Required Improvement Met

Standard Scores for Mambrino to achieve Exemplary

- Mambrino – 96 Tested in Writing
  - 2 in ECD
- Mambrino – 88 Tested in Science
  - 3 in ECD
- Had one exception

Standard Scores for Baccus to achieve Exemplary

- Baccus- 213 Tested in Reading/ELA
  - Needed 2 in Hispanic
  - Needed 1 in CMD Reading
- Baccus -216 Tested in Math
  - Needed 1 in ECD Math
  - Needed 5 in CMD Math
- Baccus – 61 Tested in Writing
  - Needed 2 in White/All

Standard Scores
for Brawner to achieve Exemplary

- Brawner – 369 Tested in Reading
  - 1 in ECD
- Brawner – 116 Tested in Writing
  - 3 in All
  - 2 in Hispanic
  - 2 in White
  - 4 in ECD
- Brawner – 369 Tested in Math
  - 5 in Hispanic
  - 3 in ECD
- Brawner – 129 Tested in Science
  - 2 in Hispanic
  - 3 in ECD

Celebrate, Celebrate, Celebrate

- Almost every category missed was by 2% or less
- Campuses improved in almost every indicator/all subjects
- District math/science best growth
- Only two major stumbles – Hispanic Reading/ELA in 6th and 10th grade
- Your folks worked hard, worked smart, and took care of the canaries!

2010-2011 Prediction
“PBM Singing Canaries”

- BE/ESL Reading and Science
- TELPAS Reading and Composite
- CTE/LEP Reading and Science
- SPED Writing
- SPED LRE (Elementary 3 -5 and 6-11)
- SPED RHSP/DAP Diploma Rate

2010-2011 Prediction
"BEARS IN THE WOODS"

- AEIS
  - LEP Progress Measure (TELPAS)
- AYP
  - READING/MATH (5 TO 8% POINTS)
  - TPM????
- PBM
  - TAKS Performance Reading/Math/Science/Writing
  - (BE/ESL, SPED, LEP)
  - LEP Progress Measure (TELPAS)
  - SPED LRE

WHY THE EFFORT?

"A Rising Tide Raises ALL Boats"

2011-2012 Focus

- AEIS Gone – State Accountability Suspended
- PBM – Will continue in some format to be introduced in the fall
- AYP – Not only here…but rearing it's UGLY head!
  - Reading 87% All, Hispanic, Sped, LEP, ECD
  - Math 83% All, Hispanic, Sped, LEP, ECD

PBM Canaries

- ESL Reading, Writing, Math, Science, Social Studies (?)
- CTE/LEP ELA, Math, Science, Social Studies (?)
- SPED ELA, Math, Science, Social Studies (?)
- SPED LRE
- SPED RHSP/DAP Diploma Rate
- SPED Discipline (ISS, OSS)

2011 – 2012
Bears in the Woods

- AYP, AYP, AYP
  - Reading 87%
  - Math 83%
- Safe Harbor
  - May be suspended for 2011-2012
  - Formerly, had to have 10% better than the number of non-proficient in previous year
- Waivers
  - TEA will seek permission to use STAAR performance improvement for Safe Harbor from 2011 TAKS scores
- Title Campuses
  - Huge…all sub pop groups need to make it on standard scores
  - All, Hispanic, ECD, SPED, LEP
- Non-Title Campuses
  - Badge of Shame
  - Future Consequences??? (The system is being adjusted for STAAR, so be wary!)

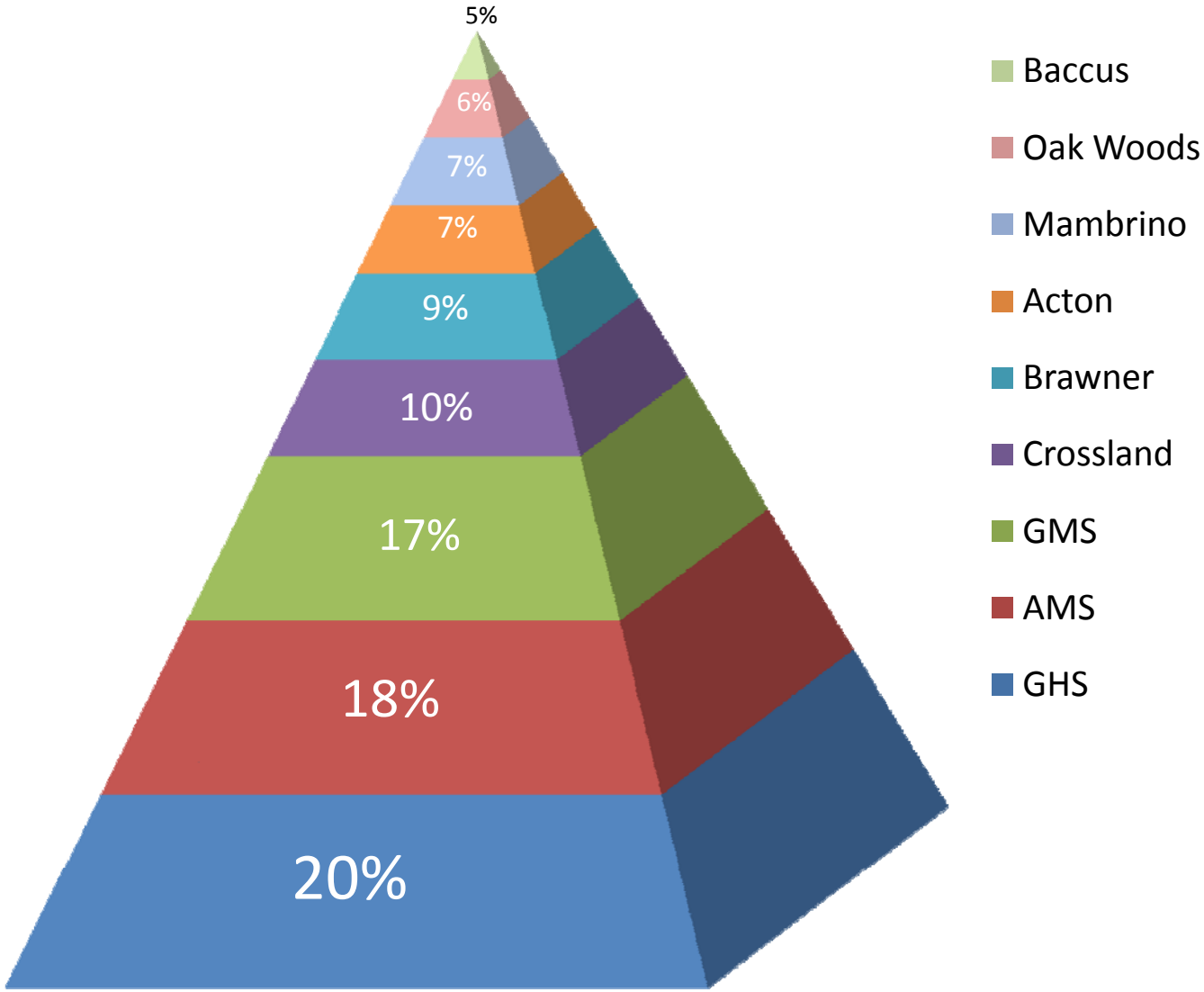
Campus Focus

- Fewer staff across all campuses to assume duties; identify personnel to address specific needs
- Increase in class size on secondary campuses; provide teachers with customized data
- Principal and AP's will carry most of the accountability and instructional support duties
- Department/Grade Levels will track and monitor student performance and do intervention
- LISTEN for the canaries…and seek the help of our bird keepers

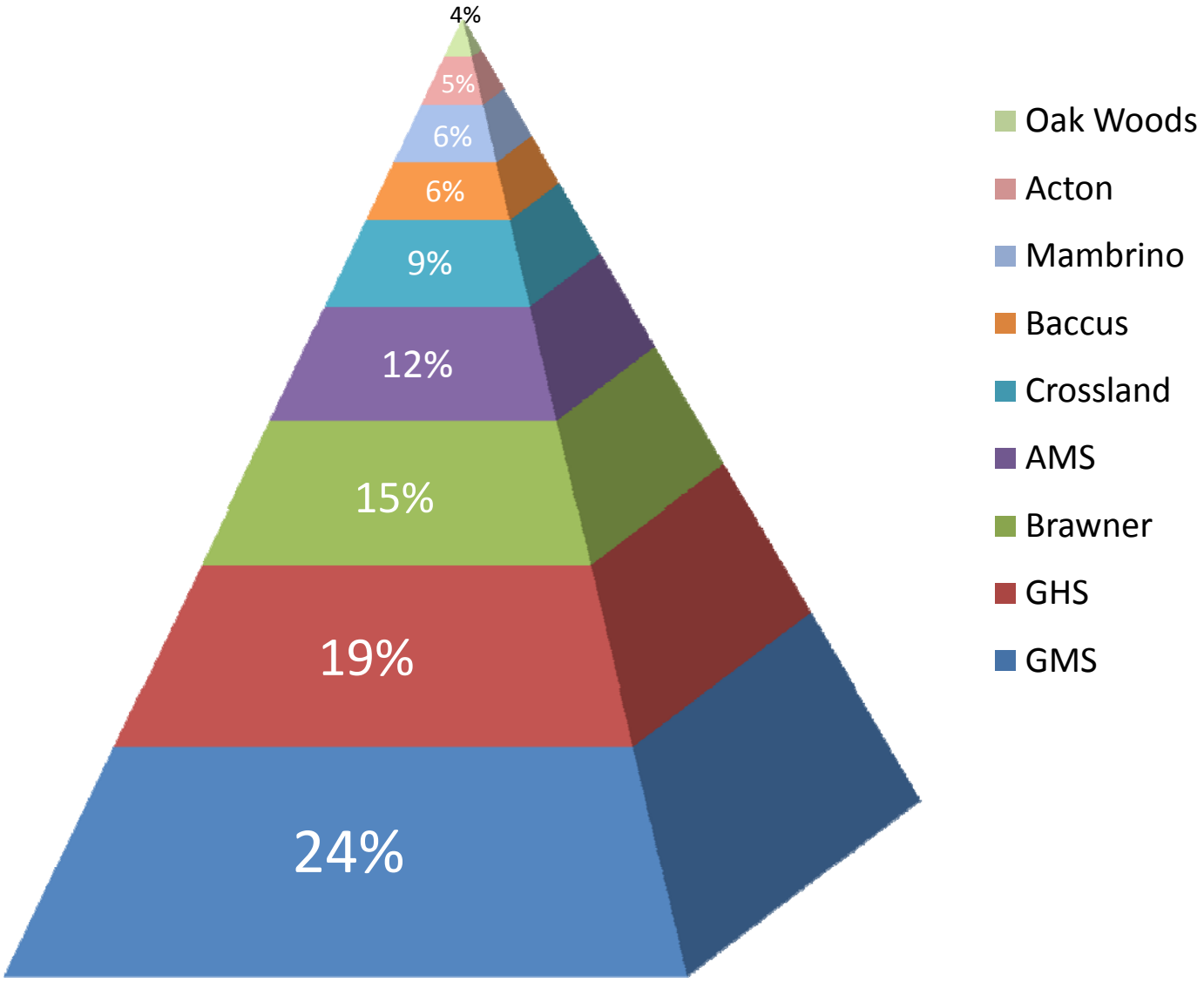
District Focus

- Monitor campus data and meet with campus leadership
- AYP and PBM CRITICAL for 2011-2012
- Campuses that missed AYP will have high priority and increased level of support
- Watch district data and look for the pendulum to prevent over-correction
- Plan for the new accountability system

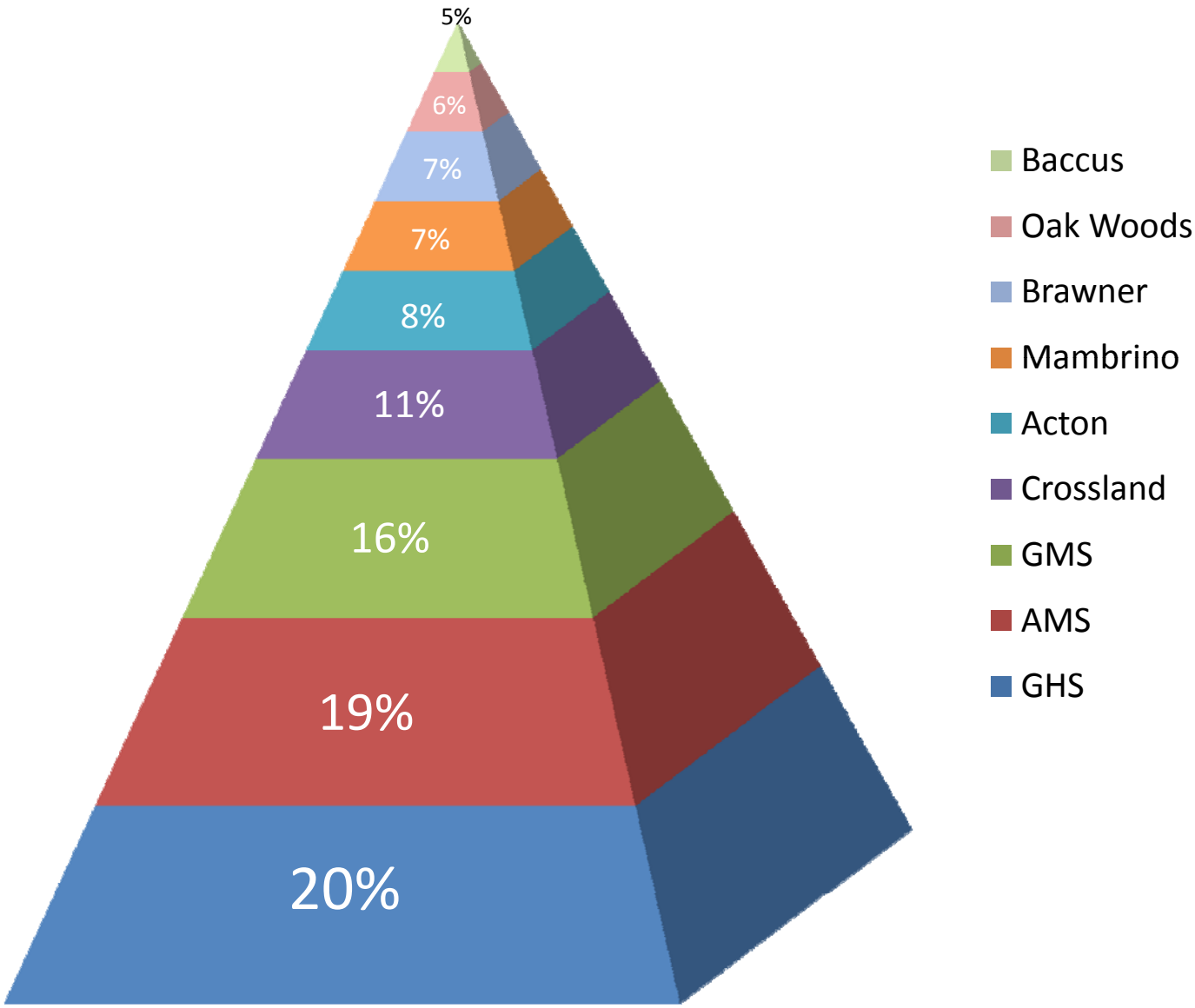
ELA/Math - All Students



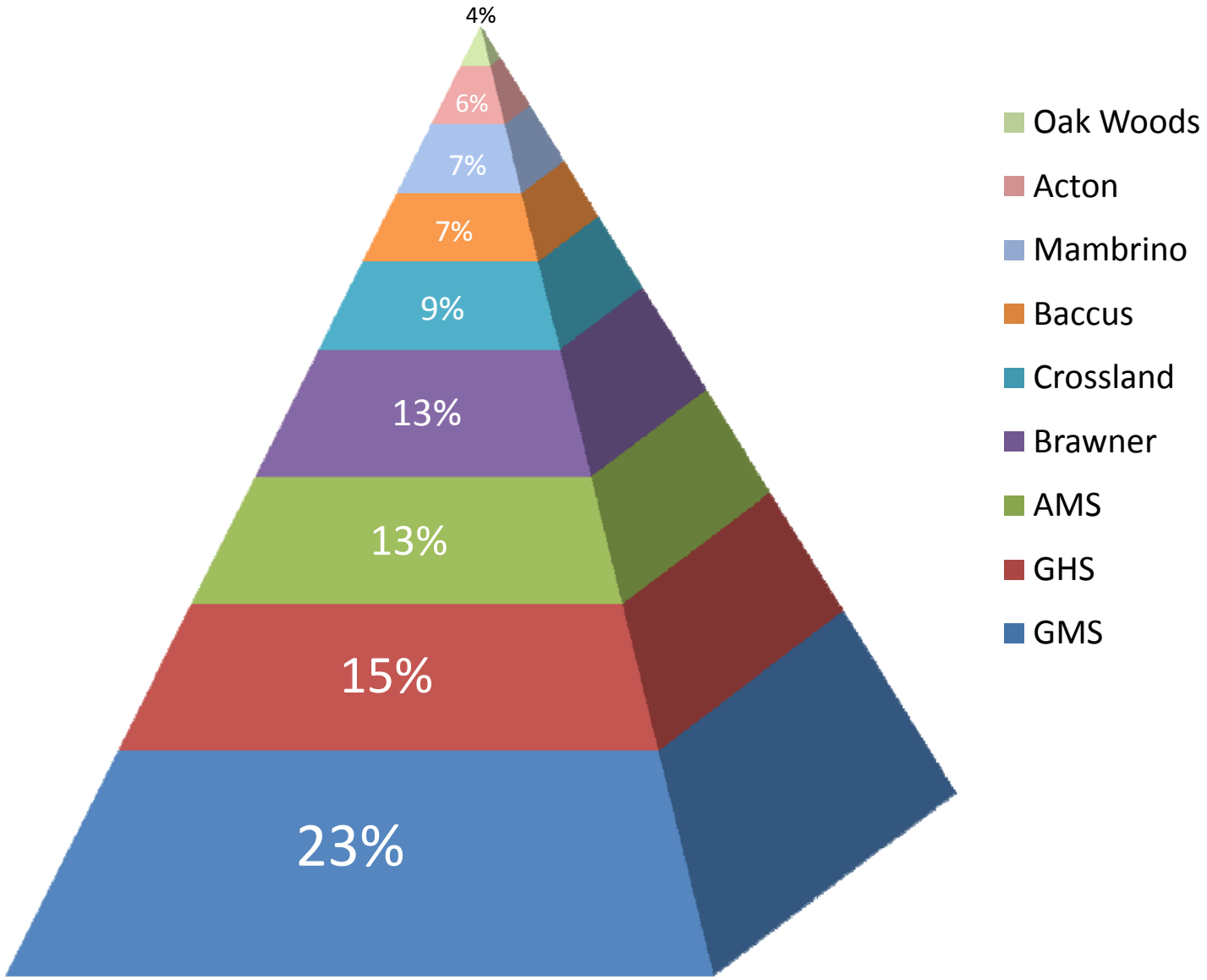
ELA/Math - Hispanic Students



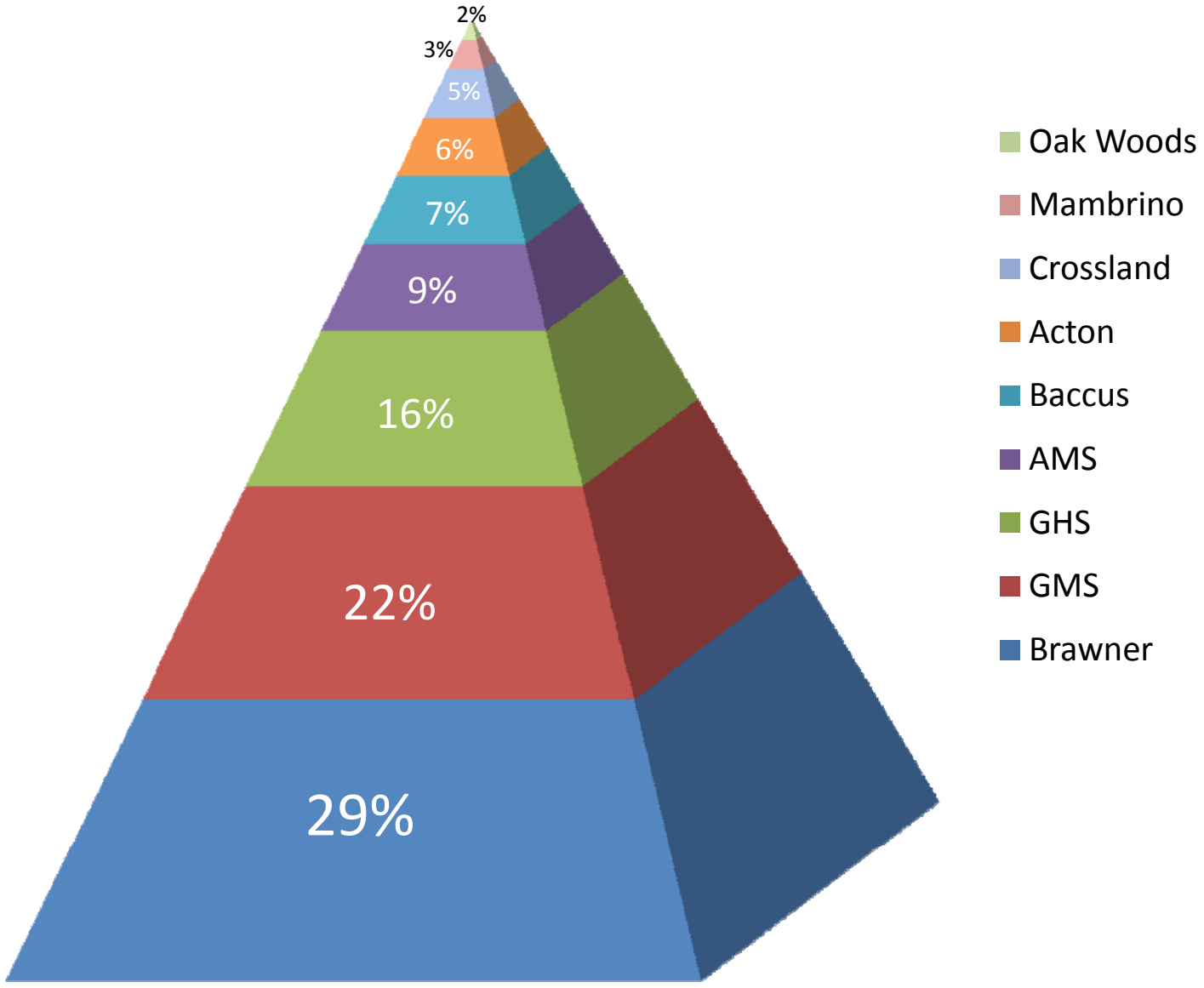
ELA/Math - White Students



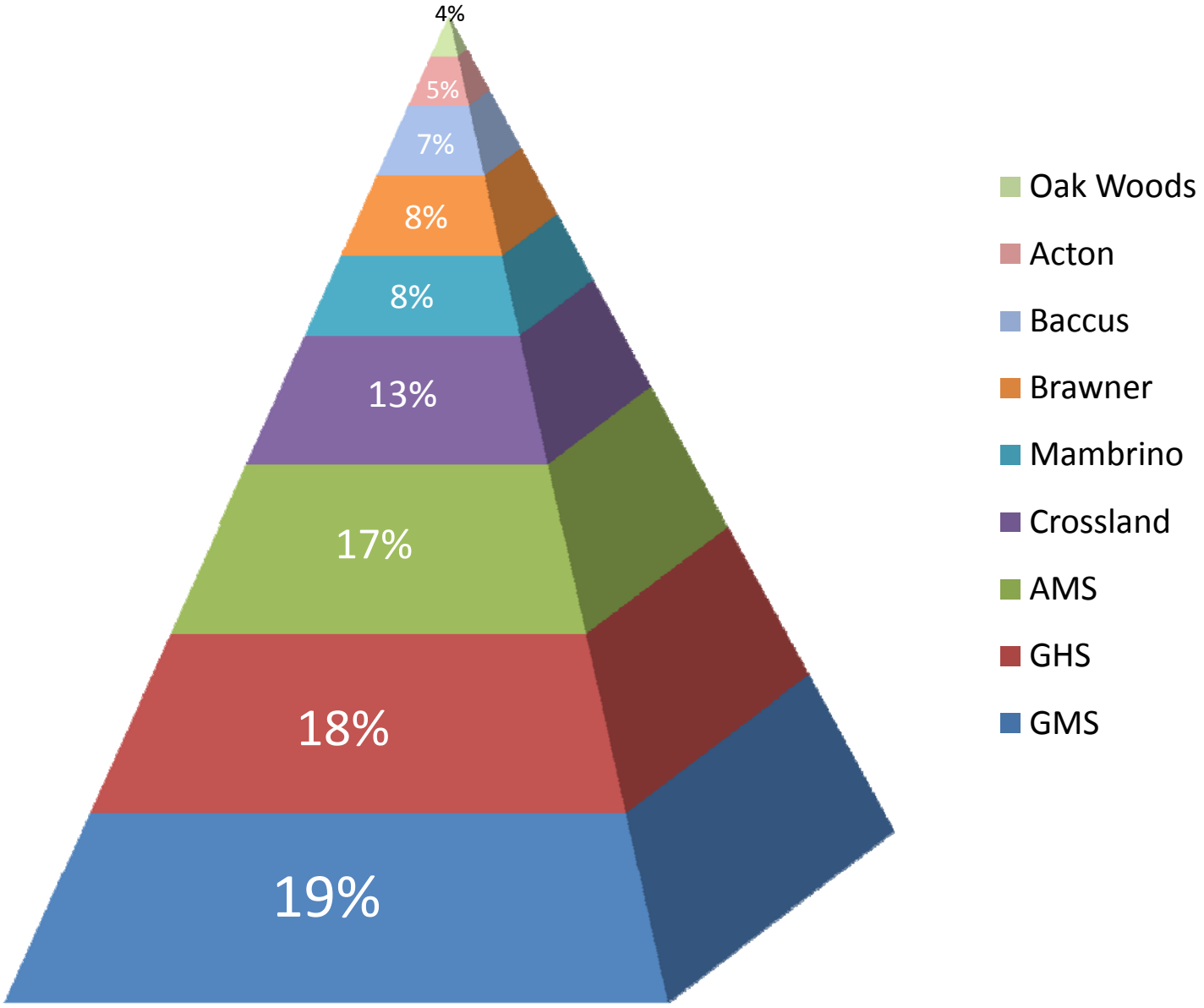
ELA/Math - ECD Students



ELA/Math - Current LEP Students



ELA/Math - Special Education Students



Predictions for New Accountability Systems

- Will most likely incorporate more of the AYP/PBM indicators
- Second Language Learners and Special Education students will most likely appear on the state measures
- Graduation rate/completion rate will probably continue
- 21st Century workforce indicators will probably be present (certifications/job placement/competition??)
- College Ready indicators more visible
- Out of class disciplinary measures may be a measure

Preparing for the Uncertain

- Run pure data numbers for all sub pops, especially with our common assessments and benchmarks
- Exceptional opportunity to evaluate the new test and our student performance with larger class size and fewer staff per campus
- Monitor closely interventions that we have put into place to address the AYP deficit areas
- Watch our sub pops carefully, and have all campus staff listen for the canaries (or parrots?)

Summary

- Very Positive Growth on Standard Scores (Math/Science)
- Addressing deficit areas in sub populations on our high impact campuses (GHS & GMS)
- Will monitor interventions multiple times throughout the year
- Adapt and adjust as new accountability information becomes available
- Strong instructional leaders and exceptional instructors will keep GISD students competitive with their peers/peer districts