

Board Minutes
Oakdale Public School Board of Education Regular Meeting
Tuesday, June 13, 2023 6:00 PM
Fine Arts Building - Auditorium

President-Kimber Shoop

Vice President – Caeli Williams

Clerk – Jodi Hietpas

Minutes Clerk - Marlene Dunn

1. **Routine Items:**
 - **Call to Order**
 - **Roll Call**
 - **Establishment of a Quorum**
 - **Possible consideration and vote to approve Agenda**

Attendance Taken at 6:00 PM.

Mr. Todd
Corbin: Present

Kimber
Shoop: Present

Caeli
Williams: Present

Present: 3.

2. **Pledge of Allegiance & Moment of Silence**
3. **Public Comment:**

All meetings of the Board of Directors shall be open to the public and any regular meeting shall include an opportunity for the public to address the Board. Public Comments are limited to three (3) minutes and must be related to an agenda item or topic. Members of the public wishing to address the board must sign up before the meeting. Where several people wish to address the same subject, a spokesperson must be selected. The Board President may interrupt and terminate any comments that are not in accordance with any of these criteria or in keeping with Board Policy BED. Board members may not respond to speakers' comments. See attachment.
4. **Staff Reports & Presentations**

- Superintendent's Report
- Principals' Reports
- Sanctioned Organization Reports, if any

5. **Consent Agenda:**

The following items concern reports and items of a routine nature normally approved at Board meetings. They will be considered and voted on together as a group with one vote; provided that any Board member may ask that one or more items be considered and voted on separately. The Consent Agenda includes discussion, consideration, and possible action upon the following items:

Motion to approve the consent agenda. This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr. Todd Corbin: Yea
 Kimber Shoop: Yea
 Caeli Williams: Yea

Yea: 3, Nay: 0

1. Approve minutes of the May 15, 2023 Special board meeting.
2. Accept Treasurer's Report including: Financial statements, fund balances, expenditures, revenue, warrants, bank summary, bond reports, and investments) for the month ending May 31, 2023
3. General Fund Payments #2645-#3139
 1. Child Nutrition Payments are included with General Fund Payments
4. Building Fund Payments #210-#225
5. Activity Fund #324-348
6. Bond 35 Payments NONE
7. Bond 36 Payments NONE
8. Renewal of the following vendor contracts/agreements:
 - Center for Education Law
 - CollectED
 - Teel Oswald, PhD, School Psychologist
 - Moore Therapy Services, Inc.
 - Shelly Ryland, SLP
 - Blocks i
 - PowerSchool/School Insight (TeacherEase)
 - Oklahoma School Assurance Group (OSAG)
 - OPSRC membership
 - OSSBA membership, Assemble Meeting, policy services, and employment services
 - Steve Huff/EAS Consulting
 - Municipal Accounting System (MAS)

Motion to approve vendor contracts/agreements for the 2023-2024 school year. This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr. Todd Corbin: Yea
 Kimber Shoop: Yea

Caeli
Willi
ams: Yea

Yea: 3, Nay: 0

9. Discussion, consideration, and possible action to establish capacities for open transfers at each grade level effective July 1, 2023.

Motion to approve open transfers at each grade level effective July 1, 2023. This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr.
Todd
Corb
in: Yea

Kim
ber
Shoo
p: Yea

Caeli
Willi
ams: Yea

Yea: 3, Nay: 0

10. Discussion and possible action regarding Mutual Agreement with Oklahoma County and Oakdale Public School pursuant to Title 19 O.S. Section 339 (18) to assist the School, upon request, with the reconstruction, improvement, repair or maintenance of property owned by the school district. The Agreement shall commence on July 1, 2023 and shall terminate on June 30, 2024.

Motion to approve the Mutual Agreement with Oklahoma County and Oakdale Public School for the 2023-2024 school year. This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr.
Todd
Corb
in: Yea

Kim
ber
Shoo
p: Yea

Caeli
Willi
ams: Yea

Yea: 3, Nay: 0

6. **Proposed Executive Session: Motion to enter into executive session to: A.) Discuss hiring of Charles Burns as Intermediate School Principal. B.) Discuss hiring Elementary teacher, Middle school teachers, assistant band director, and counselor pursuant to 25 O.S. Section 307 (B)(1).**

1. Vote to convene or not convene in executive session.

Motion to convene into executive session at 7:12 p.m. This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr.
Todd Yea
Corb
in:
Kim
ber Yea
Shoo
p:
Caeli
Willi Yea
ams:

Yea: 3, Nay: 0

2. The board acknowledge return to open session at 7:12 p.m.
3. Executive session compliance announcement was read by Kimber Shoop, President.
4. Possible action on hiring Charles Burns as Intermediate School Principal, as per 25 O.S. Section 307 (B)(1).

Motion to hire Charles Burns as Intermediate School Principal, as per 25 O.S. Section 307 (B)(1). This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr.
Todd Yea
Corb
in:
Kim
ber Yea
Shoo
p:
Caeli
Willi Yea
ams:

Yea: 3, Nay: 0

5. Possible action on hiring Elementary teacher, Middle school teachers, assistant band director, and counselor as listed in personnel report as per 25 O.S. Section 307 (B)(1).
Motion to hire Elementary teacher, Middle school teachers, assistant band director, and counselor as listed in personnel report as per 25 O.S. Section 307 (B)(1). This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr.
Todd Yea
Corb
in:
Kim
ber Yea
Shoo
p:
Caeli
Willi Yea
ams:

Yea: 3, Nay: 0

7. **Business Action Items: The following items will be considered, discussed, and possible action may be taken on each one separately.**

1. Discussion, consideration, and possible action on a resolution to join Oklahoma Schools Insurance Group (OSIG) to provide property insurance for FY24.

Motion to approve a resolution to join Oklahoma Schools Insurance Group (OSIG) to provide property insurance for FY24. This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr.
Todd Yea
Corb
in:
Kim
ber Yea
Shoo
p:
Caeli
Willi Yea
ams:

Yea: 3, Nay: 0

2. Discussion, consideration, and possible action on adopting paraprofessional salary schedule.

Motion to approve adopting paraprofessional salary schedule. This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr.
Todd Yea
Corb
in:
Kim
ber Yea
Shoo
p:
Caeli
Willi Yea
ams:

Yea: 3, Nay: 0

3. Discussion, consideration, and possible action on increasing office staff salaries as presented.

Motion to approve increasing office staff salaries. This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr.
Todd Yea
Corb
in:
Kim
ber Yea
Shoo
p:
Caeli
Willi Yea
ams:

Yea: 3, Nay: 0

4. Discussion, consideration, and possible action on modifying certified salary schedules as listed. Motion to approve modifying certified salary schedules. This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr.
Todd Yea
Corb
in:
Kim
ber Yea
Shoo
p:
Caeli
Willi Yea
ams:

Yea: 3, Nay: 0

8. **Adjourn: Possible consideration, discussion, and vote to adjourn.** Motion to adjourn at 7:21 p.m. This motion, made by Mr. Todd Corbin and seconded by Caeli Williams, passed.

Mr. Todd Yea
Corbin:
Kimber Yea
Shoop:
Caeli
Williams: Yea

Yea: 3, Nay: 0

BOARD OF EDUCATION MEETING PUBLIC PARTICIPATION

The purpose of a Board meeting is for the Board to conduct the District's business and to deliberate and act upon matters before the Board unless the Board is specifically conducting a public forum. The public is encouraged to attend and to observe meetings of the Board and to participate whenever a public forum is being held for the purpose of receiving public input.

During portions of the Board's regular business meetings an opportunity shall be provided for members of the public to make comments regarding school related matters that appear as an action item on the posted agenda. To make such comments, members of the public are to complete the required form and submit it to the Clerk of the Board no less than 15 minutes before the meeting is called to order. Individuals or groups wishing to speak during the public comment period must provide the following information, in writing on the form provided, in order to speak before the board:

- Name of the individual;
- The agenda action item(s) the individual wishes to address;
- The organization the individual represents or is affiliated with, if applicable.

Persons addressing the Board during the "Public Comments" portion of a regular meeting Board meeting shall be allowed three (3) minutes to address the Board. If a group has requested to address the Board on a particular subject, the group will select one representative speaker for the group and will be allowed ten (10) minutes to speak collectively on behalf of the group's members. Groups consisting of three (3) or more persons shall designate a spokesperson who shall speak for and represent the group. Generally, a maximum of fifteen (15) minutes will be allowed for the public comment period. If an extremely large number of requests to speak are received, the Board President may extend the total time limit for comments.

The District provides various grievance and complaint procedures for addressing concerns and complaints. Therefore, to avoid circumvention of those procedures and ensure fairness to all parties, no person will be allowed to place an item on the agenda or speak on the following matters:

1. Any issue involved in pending litigation or any investigation filed with an outside agency wherein the District, any employee, or the Board is a party;
2. Any pending grievances or complaints involving employees or students;
3. An employee disciplinary action, including suspension, demotion, non-reemployment or termination;
4. Any student suspension or appeal of a student suspension.

Persons addressing the Board shall not be permitted to engage in defamatory conduct or criticize individuals and shall not engage in disruptive behavior.

Board members and the District's administrative staff shall not respond to questions or comments from the public since doing so could be in violation of the Oklahoma Open Meeting Act. The Board will not take any action on an item addressed by the public unless such item is properly on the agenda as an action item or is properly considered new business as defined by law.

CROSS REFERENCE: Policy GF

REFERENCE: 70 O.S. §5-118

Board Minutes
Oakdale Public School Board of Education Special Meeting
Monday, May 15, 2023 6:00 PM
Fine Arts Building - Auditorium

President-Kimber Shoop

Vice President – Caeli Williams

Clerk – Todd Corbin

Minutes Clerk - Marlene Dunn

1. Routine Items:

- **Call to Order**
- **Roll Call**
- **Establishment of Quorum**
- **Possible vote to approve agenda**

2. Pledge of Allegiance & Moment of Silence

3. Recognitions Oakdale's "Shining Stars" *Oakdale Science Olympiad Team*.

Each month the board honors a student, teacher, staff member, parent volunteer, or donor in order to showcase various examples of excellence being accomplished at Oakdale Schools.

4. Staff Reports, Presentations, and/or Recognitions

- **Superintendent's Update: Dr. Carl Johnson**
 - **Recognitions**
 - **Upcoming Events/Reminders**
 - **Severe Weather Precautions**
- **Sanctioned Organization Reports**
 - **Oakdale School Foundation**

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comments that are not in accordance with any of these criteria or in keeping with Board Policy BED. Board members may not respond to speakers' comments. See attachment.

6. Consent Agenda: The following items concern reports and items of a routine nature normally approved at Board meetings. They will be considered and voted on together as a group with one vote; provided that any Board member may ask that one or more items be considered and voted on separately. The Consent Agenda includes discussion, consideration, and possible action upon the following items:

Motion to approve the consent agenda. This motion, made by Caeli Williams and seconded by Mr. Todd Corbin, passed.

Mr. Todd Corbin: Yea

Kimber Shoop: Yea

Caeli Williams: Yea

Yea 3, Nay: 0

1. Approve minutes of the April 11, 2023 regular board meeting.

2. Accept Treasurer's Report including: Financial statements, fund balances, expenditures, revenue, warrants, bank summary, bond reports, and investments) for the month ending April 30, 2023.

3. General Fund Payments #2352-#2529

1. Child Nutrition Payments are included with General Fund Payments

4. Building Fund Payments #189-#209

5. Activity Fund payments #286-#323

6. Bond 34 Payments NONE

7. Bond 35 Payments NONE

8. Bond 36 Payments #31-#33

9. Insurance Fund 86 payments #2-#2

7. Business Action Items: The following items will be considered, discussed, and possible action may be taken on each one separately.

1. Discussion, consideration, and possible action on student transfers for the 2023-2024 school year as recommended in Exhibit B.

Motion to approve student transfers for the 2023-2024 school year as recommended in Exhibit B. This motion, made by Caeli Williams and seconded by Mr. Todd Corbin, passed.

Mr. Todd Corbin: Yea

Kimber Shoop: Yea

Caeli Williams: Yea

Yea 3, Nay: 0

2. Discussion, consideration, and possible action on contract with Bledsoe, Hewett & Gullekson, Certified Public Accountants, PLLLP to perform all duties necessary in conducting the next school audit.

Motion to approve the contract with Bledsoe, Hewett & Gullekson, Certified Public Accountants, PLLLP to perform all duties necessary in conducting the next school audit for the 2023-2024 school year. This motion, made by Caeli Williams and seconded by Mr. Todd Corbin, passed.

Mr. Todd Corbin: Yea
Kimber Shoop: Yea
Caeli Williams: Yea
Yea 3, Nay: 0

8. Executive Session: A proposed executive session for the purpose of 1.) discussing certified staff, support staff, extra-duty assignments, and summer school staff to be placed on continuing or temporary contracts for the 2023 - 2024 academic year as listed as per 25 O.S. § 307(B)(1); 2.) discussing the possible employment of 7th grade ELA teacher, 8th grade ELA teacher, Special Education Director, Elementary teacher, and office staff to be placed on temporary contracts for the 2023 - 2024 academic year as per 25 O.S. § 307(B)(1)

1. Vote to convene or not convene in executive session.

Motion to convene into executive session at 6:42 pm. This motion, made by Caeli Williams and seconded by Mr. Todd Corbin, passed.

Mr. Todd Corbin: Yea
Kimber Shoop: Yea
Caeli Williams: Yea
Yea: 3, Nay: 0

2. The board acknowledged return to open session at 7:16 p.m.

3. Executive session compliance announcement read by Kimber Shoop, President
No action was taken in executive session.

4. Consideration and possible action on certified and support personnel for the 2023 - 2024 academic year as listed.

Motion to approve certified and support personnel for the 2023 - 2024 academic year as listed. This motion, made by Caeli Williams and seconded by Mr. Todd Corbin, passed.

Mr. Todd Corbin: Yea
Kimber Shoop: Yea
Caeli Williams: Yea
Yea: 3, Nay: 0

5. Discussion, consideration, and possible action(s) on employment of 7th grade ELA teacher, 8th grade ELA teacher, Special Education Director, Elementary teacher, and office staff to be placed on temporary contracts for the 2023 - 2024 academic year, and resignations as presented in personnel report as per 25 O.S. § 307(B)(1)

Motion to approve employment of 7th grade ELA teacher, 8th grade ELA teacher, Special Education Director, Elementary teacher, and office staff to be placed on temporary contracts for the 2023 - 2024 academic year, and resignations as presented in personnel report as per 25 O.S. § 307(B)(1). This motion, made by Caeli Williams and seconded by Mr. Todd Corbin, passed.

Mr. Todd Corbin: Yea
Kimber Shoop: Yea

Caeli Williams: Yea

Yea: 3, Nay: 0

9. Adjourn

Motion to adjourn at 7:20 p.m. This motion, made by Caeli Williams and seconded by Mr. Todd Corbin, passed.

Mr. Todd Corbin: Yea

Kimber Shoop: Yea

Caeli Williams: Yea

Yea: 3, Nay: 0



Oakdale School
55-C029

FY23 Financial Report
5/31/2023

Oakdale Public School
Cash Balances - Appropriated Funds
May 31, 2023

	Balance	Less: O/S Warrants	Cash Balances	Comparison	Comparison
	5/31/2023	5/31/2023	5/31/2023	5/31/2022	5/31/2021
General Fund					
FY 2022-23	2,309,932.30	21,339.61	2,288,592.69		
FY 2021-22	5,604.48	5,603.88	0.60		
Total	2,315,536.78	26,943.49	2,288,593.29	925,428.52	1,849,871.82
Building Fund					
FY 2022-23	118,762.31	4,084.00	114,678.31		
FY 2021-22	0.00	0.00	0.00		
Total	118,762.31	4,084.00	114,678.31	130,306.49	170,725.42
Building Bond Funds					
BBF (Fund 34)	117.48	-	117.48		
BBF (Fund 35)	90,493.80	-	90,493.80		
BBF (Fund 36)	334,514.67	-	334,514.67		
Total	425,125.95	-	425,125.95	3,382,413.76	255,098.38
Insurance Recov. Fund					
FY 2022-23	0.00	-	0.00	-	-
Sinking Fund	85,176.48	-	85,176.48	1,377,746.80	1,184,788.45
Total Cash Balances	2,944,601.52	31,027.49	2,913,574.03	5,815,895.57	3,460,484.07

**All Appropriated Funds
Treasurer's Activity
7/1/2022 to 5/31/2023**

<u>ASSETS</u>	Beginning Balance	Deposits	Net Transfers	Disbursements	Ending Balance
FNB of MWC					
Checking - General Fund	6,021,066.21	9,078,241.60	(6,522.28)	12,148,184.01	2,944,601.52
Fiscal Agent - Sinking Fund	-	-	-	-	-
Total Assets	6,021,066.21	9,078,241.60	(6,522.28)	12,148,184.01	2,944,601.52
<u>LIABILITIES</u>					
General Fund					
2022-23 FY	1,127,800.45	6,130,291.60	(6,522.28)	4,941,637.47	2,309,932.30
2021-22 FY	162,734.76	-	-	157,130.28	5,604.48
Total General Fund	1,290,535.21	6,130,291.60	(6,522.28)	5,098,767.75	2,315,536.78
Building Fund					
2022-23 FY	116,070.54	628,375.58	-	625,683.81	118,762.31
2021-22 FY	12,927.82	-	-	12,927.82	-
Total Building Fund	128,998.36	628,375.58	-	638,611.63	118,762.31
Building Bond Funds					
BBF (Fund 34)	117.48	-	-	-	117.48
BBF (Fund 35)	90,493.80	-	-	-	90,493.80
BBF (Fund 36)	3,110,028.92	-	-	2,775,514.25	334,514.67
Total BBF	3,200,640.20	-	-	2,775,514.25	425,125.95
Insurance Recovery Fund 86	-	133,540.38	-	133,540.38	-
Sinking Fund	1,400,892.44	2,186,034.04	-	3,501,750.00	85,176.48
Total Liabilities	6,021,066.21	8,944,701.22	(6,522.28)	12,014,643.63	2,944,601.52
<u>Investment Report</u>	27,217.23				

**General Fund Expenditures
May 31, 2023**

	FY21 Expenditures		FY22 Expenditures		FY23 Expenditures	
	Payroll	Non-Payroll	Payroll	Non-Payroll	Payroll	Non-Payroll
July	63,359.78	64,614.63	58,841.77	98,858.68	77,794.12	61,766.68
August	228,498.51	88,565.10	232,033.80	81,888.65	242,864.01	156,990.00
September	400,876.84	40,258.26	410,250.76	75,701.98	429,723.97	75,597.43
October	413,857.93	46,631.57	423,288.82	119,191.75	431,232.62	53,610.79
November	433,423.02	52,272.55	421,057.70	88,063.27	427,396.43	61,073.98
December	408,313.10	28,914.69	418,434.39	68,703.38	493,729.34	48,635.82
January	402,304.32	19,955.53	422,218.11	54,799.30	406,401.85	41,790.94
February	414,846.55	48,212.45	427,343.57	41,853.76	414,468.83	66,940.50
March	404,371.32	31,110.82	419,101.03	44,395.89	415,419.44	47,019.39
April	420,678.77	42,008.18	432,544.61	47,063.92	431,337.94	70,405.37
May	454,645.16	51,689.83	1,320,988.62	61,259.21	425,403.96	83,373.67
June	918,342.86	57,230.34	79,779.12	43,159.70		
TOTALS	4,963,518.16	571,463.95	5,065,882.30	824,939.49	4,195,772.51	767,204.57
		5,534,982.11		5,890,821.79	4,195,772.51	4,962,977.08

YTD Comparison

	FY21 Expenditures		FY22 Expenditures		FY23 Expenditures	
	Payroll	Non-Payroll	Payroll	Non-Payroll	Payroll	Non-Payroll
July	63,359.78	64,614.63	58,841.77	98,858.68	77,794.12	61,766.68
August	228,498.51	88,565.10	232,033.80	81,888.65	242,864.01	156,990.00
September	400,876.84	40,258.26	410,250.76	75,701.98	429,723.97	75,597.43
October	413,857.93	46,631.57	423,288.82	119,191.75	431,232.62	53,610.79
November	433,423.02	52,272.55	421,057.70	88,063.27	427,396.43	61,073.98
December	408,313.10	28,914.69	418,434.39	68,703.38	493,729.34	48,635.82
January	402,304.32	19,955.53	422,218.11	54,799.30	406,401.85	41,790.94
February	414,846.55	48,212.45	427,343.57	41,853.76	414,468.83	66,940.50
March	404,371.32	31,110.82	419,101.03	44,395.89	415,419.44	47,019.39
April	420,678.77	42,008.18	432,544.61	47,063.92	431,337.94	70,405.37
May	454,645.16	51,689.83	1,320,988.62	61,259.21	425,403.96	83,373.67
June						
TOTALS	4,045,175.30	514,233.61	4,986,103.18	781,779.79	4,195,772.51	767,204.57
		4,559,408.91		5,767,882.97		4,962,977.08

**Oakdale Public School
General Fund Expenditures
May 31, 2023**

Personnel Expenses		2022-23	MAY	2022-23	% of YTD
OBJECT	DESCRIPTION	BUDGET	2023	YEAR-TO-DATE	TO BUDGET
100-299	Personnel	5,163,466.63	431,337.94	4,195,772.51	81.26%
	Total Personnel	5,163,466.63	431,337.94	4,195,772.51	81.26%
Non-Personnel Expenses					
310	Administrative Services	41,000.00	2,500.00	31,219.00	76.1%
320	Professional Education Services	56,000.00	7,445.00	47,353.00	84.6%
331	Accounting & Audit Services	11,000.00	-	10,990.10	99.9%
336	Medical Services	41,000.00	3,347.50	32,942.50	80.3%
337	Othe Professional Services	5,000.00	-	4,810.00	96.2%
340	Technical Services	3,000.00	2,931.21	2,931.21	97.7%
344	Game Security Services	60,000.00	7,212.50	59,212.50	98.7%
346	Technology Services	43,000.00	10,024.10	41,863.24	97.4%
356	Employment Law	37,500.00	-	37,500.00	100.0%
358	Legal Services	17,500.00	3,600.00	17,135.67	97.9%
359	Employee Training	6,000.00	375.00	1,270.00	21.2%
420	Cleaning Services	76,825.00	10,975.00	54,875.00	71.4%
430	Repairs and Maintenance	152.00	-	152.00	100.0%
522	Liability Insurance	11,000.00	-	10,798.00	98.2%
524	Vehicle Insurance	9,100.00	-	9,037.00	99.3%
525	Surety Bonds	1,600.00	100.00	1,602.50	100.2%
529	Oth Insurance Services	30.00	-	30.00	100.0%
530	Communication Services	34,000.00	2,077.47	33,075.90	97.3%
540	Advertising	1,500.00	-	463.80	30.9%
550	Printing and Binding	4,000.00	1,982.86	1,982.86	49.6%
580	Staff Travel	1,500.00	1,094.28	1,204.23	80.3%
611	Copy Supplies	11,600.00	116.50	11,509.15	99.2%
612	Automotive & Bus Supplies	9,000.00	-	7,343.96	81.6%
614	Testing Supplies	8,000.00	-	6,906.75	86.3%
616	First Aid	525.00	-	506.87	96.5%
617	Kitchen Supplies	14,000.00	1,225.28	11,491.41	82.1%
618	Maintenance Supplies	6,000.00	141.24	5,977.45	99.6%
619	Classroom/Office Supplies	28,300.00	4,318.61	28,281.09	99.9%
625	Gasoline	18,000.00	2,601.56	15,788.75	87.7%
630	Food and Milk	120,000.00	13,104.52	106,802.65	89.0%
639	Other Food Costs	6,800.00	658.53	6,755.90	99.4%
641	Books	8,500.00	1,589.64	8,408.89	98.9%
643	Textbooks	58,823.20	-	66,138.40	112.4%
644	SUPP Textbooks	3,263.12	-	3,263.12	100.0%
645	Workbooks	500.00	-	56.00	11.2%
652	Audiovisual	6,000.00	-	5,574.69	92.9%
653	Technology Related Supplies	55,000.00	-	51,828.11	94.2%
654	Furniture and Fixtures	6,200.00	821.97	6,119.20	98.7%
810	Dues and Fees	7,000.00	100.90	6,396.50	91.4%
850	Game Contracts & Guarantees	3,650.00	-	3,650.00	100.0%
860	Staff Registration & Tuition	250.00	-	100.00	40.0%
930	Reimbursement	600.00	-	597.51	99.6%
	Total Non-Personnel	832,718.32	70,405.37	767,204.57	92.1%
TOTALS		5,996,184.95	501,743.31	4,962,977.08	82.8%

**Oakdale Public School
Summary of Monthly Revenue - By Fund
2022-23 FY**

Month	Total	General Fund	Building Fund	BBF (Fund 34)	BBF (Fund 35)	BBF (Fund 36)	Ins Recovery (Fund 86)	Sinking Fund
7-2022	284,024.29	270,428.22	2,886.22					10,709.85
8	248,584.73	240,292.84	1,773.74					6,518.15
9	140,084.53	125,763.34	3,156.13					11,165.06
10	98,095.58	97,403.82	148.98					542.78
11	89,397.29	84,566.48	1,074.03					3,756.78
12	2,188,221.44	1,395,885.94	176,973.73					615,361.77
1-2023	4,036,350.31	2,554,328.61	331,123.38					1,150,898.32
2	488,222.46	306,261.02	10,841.05				133,540.38	37,580.01
3	881,695.65	591,578.81	64,710.78					225,406.06
4	497,249.36	347,031.88	33,559.80					116,657.68
5	126,315.96	116,750.64	2,127.74					7,437.58
6	0.00							
Total	9,078,241.60	6,130,291.60	628,375.58	0.00	0.00	0.00	133,540.38	2,186,034.04

**Oakdale Public School
Warrants Issued By Month - By Fund
2022-23 FY**

Month	Total	General Fund 2022-23 FY	Building Fund 2022-23 FY	(Fund 34) BBF	(Fund 35) BBF	(Fund 36) BBF	(FUND 86) Ins Recovery	Sinking Fund
7-2022	369,099.25	139,560.80	182,956.76			46,581.69		
8	686,859.32	399,854.01	59,454.01			227,551.30		
9	848,152.39	505,321.40	25,286.06			317,544.93		
10	1,327,845.98	484,843.41	50,524.65			792,477.92		
11	1,029,396.02	488,470.41	92,125.73			422,924.88		25,875.00
12	612,053.15	542,365.16	45,213.01			24,474.98		
1-2023	497,052.58	448,192.79	47,933.54			926.25		
2	684,305.51	481,409.33	32,333.29			77,968.73	92,594.16	
3	491,844.90	462,438.83	28,683.57			722.50		
4	572,686.89	501,743.31	36,134.10			34,809.48		
5	4,080,452.00	508,777.63	29,123.09			25,730.06	40,946.22	3,475,875.00
6	0.00							
Totals	11,199,747.99	4,962,977.08	629,767.81	0.00	0.00	1,971,712.72	133,540.38	3,501,750.00

**Oakdale Public School
Warrants Paid By Month - By Fund
2022-23 FY**

Month	Total	<u>General Fund</u>		<u>Building Fund</u>		(Fund 34)	(Fund 35)	(Fund 36)	(Fund 86)	Sinking
		2022-23 FY	2021-22 FY	2022-23 FY	2021-22 FY	BBF	BBF	BBF	Ins Recovery	Fund
7-2022	1,205,806.94	117,128.74	60,915.40	182,956.76	12,927.82			831,878.22		
8	742,657.81	357,554.38	95,414.92	58,354.01				231,334.50		
9	904,359.83	545,018.04	689.00	26,386.06				332,266.73		
10	1,336,865.49	493,848.92	14.00	50,524.65				792,477.92		
11	1,020,345.62	479,511.62	64.64	92,125.73				422,768.63		25,875.00
12	572,954.17	504,000.11	32.32	44,613.01				24,308.73		
1-2023	455,570.31	405,788.02		48,533.54				1,248.75		
2	782,089.85	581,393.67		30,133.29				77,968.73	92,594.16	
3	497,540.92	465,934.85		30,883.57				722.50		
4	563,811.53	495,020.95		33,981.10				34,809.48		
5	4,066,181.54	496,438.17		27,192.09				25,730.06	40,946.22	3,475,875.00
6	0.00									
Total	12,148,184.01	4,941,637.47	157,130.28	625,683.81	12,927.82	0.00	0.00	2,775,514.25	133,540.38	3,501,750.00

**Oakdale Public School
Warrant Accounts - By Funds
2022-23 FY**

2022-23 FY	Total	General	Building	BBF (34)	BBF (35)	BBF (36)	Ins Rec (86)	Sinking (41)
O/S @ 7-01-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Issued to Date	11,199,747.99	4,962,977.08	629,767.81	0.00	0.00	1,971,712.72	133,540.38	3,501,750.00
Less: Paid to Date	11,174,324.38	4,941,637.47	625,683.81	0.00	0.00	1,971,712.72	133,540.38	3,501,750.00
O/S @ 4/30/2023	25,423.61	21,339.61	4,084.00	0.00	0.00	0.00	0.00	0.00

2021-22 FY	Total	General	Building	BBF (34)	BBF (35)	BBF (36)	Sinking (41)
O/S @ 7-01-22	979,463.51	162,734.16	12,927.82	0.00	0.00	803,801.53	0.00
Issued to Date	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: Paid to Date	973,859.63	157,130.28	12,927.82	0.00	0.00	803,801.53	0.00
O/S @ 4/30/2023	5,603.88	5,603.88	0.00	0.00	0.00	0.00	0.00

All Years	Total	General	Building	BBF (34)	BBF (35)	BBF (36)	Sinking (41)
O/S @ 7-01-22	979,463.51	162,734.16	12,927.82	0.00	0.00	803,801.53	0.00
Issued to Date	11,199,747.99	4,962,977.08	629,767.81	0.00	0.00	1,971,712.72	133,540.38
Less: Paid to Date	12,148,184.01	5,098,767.75	638,611.63	0.00	0.00	2,775,514.25	133,540.38
O/S @ 4/30/2023	31,027.49	26,943.49	4,084.00	0.00	0.00	0.00	0.00

**Oakdale Public Schools
Bank Summary
General Fund
2022-23 FY**

Month	Beginning Balance	Deposits	Transfers In	Transfers Out	Disbursements	Ending Balance
7-2022	6,021,066.21	284,024.29		GW 27.95 SC 70.00	1,205,806.94	5,099,185.61
8	5,099,185.61	248,584.73		GW 199.56 SC 70.00	742,657.81	4,604,842.97
9	4,604,842.97	140,084.53		GW 821.10 SC 70.00	904,359.83	3,839,676.57
10	3,839,676.57	98,095.58		GW 641.67 SC 70.00	1,336,865.49	2,600,194.99
11	2,600,194.99	89,397.29		GW 46.80 SC 70.00	1,020,345.62	1,669,129.86
12	1,669,129.86	2,188,221.44		GW 43.55 SC 35.00	572,954.17	3,284,318.58
1-2023	3,284,318.58	4,036,350.31		GW 1,529.34 SC 35.00	455,570.31	6,863,534.24
2	6,863,534.24	488,222.46		GW 43.90 SC 35.00	782,089.85	6,569,587.95
3	6,569,587.95	881,695.65		GW 48.95 SC 35.00	497,540.92	6,953,658.73
4	6,953,658.73	497,249.36		GW 1,844.23 SC 35.00	563,811.53	6,885,217.33
5	6,885,217.33	126,315.96		GW 715.23 SC 35.00	4,066,181.54	2,944,601.52
6				GW SC	0.00	0.00
Total	6,021,066.21	9,078,241.60	0.00		6,522.28	12,148,184.01
						2,944,601.52

RC = Returned checks

SC = Bank service charges-ACH

GW = Gateway and Credit Card Processing

HL = Heartland Processing

BE = Bank Error

BC = Bank Correction

PR1 = PAYROLL ACH RETURNED

DD1 = DIRECT DEPOSIT CORRECTION FROM FY 21

BOND PRINCIPAL AND INTEREST SCHEDULE 05/31/2023

BUILDING BONDS of 2018 JUNE 1, 2018 - \$4,735,000.00

Date	Principal	Interest	Total	Date Paid	Notes
6/1/2019	\$ -	\$ 121,375.00	\$ 121,375.00	5/30/2019	
12/1/2019	\$ -	\$ 60,687.50	\$ 60,687.50	11/22/2019	
6/1/2020	\$ 1,135,000.00	\$ 60,687.50	\$ 1,195,687.50	5/28/2020	
12/1/2020	\$ -	\$ 46,500.00	\$ 46,500.00	11/30/2020	
6/1/2021	\$ 1,200,000.00	\$ 46,500.00	\$ 1,246,500.00	5/28/2021	
12/1/2021	\$ -	\$ 31,500.00	\$ 31,500.00	11/30/2021	
6/1/2022	\$ 1,200,000.00	\$ 31,500.00	\$ 1,231,500.00	5/26/2022	
12/1/2022	\$ -	\$ 15,750.00	\$ 15,750.00	11/28/2022	
6/1/2023	\$ 1,200,000.00	\$ 15,750.00	\$ 1,215,750.00	5/26/2023	BOND RETIRED

BUILDING BONDS of 2021 JUNE 1, 2021 \$4,500,000.00

Date	Principal	Interest	Total	Date Paid	Notes
6/1/2022	\$ -	\$ 20,250.00	\$ 20,250.00	5/26/2022	
12/1/2022		\$ 10,125.00	\$ 10,125.00	11/28/2022	
6/1/2023	\$ 2,250,000.00	\$ 10,125.00	\$ 2,260,125.00	5/26/2023	
12/1/2023	\$ -	\$ 3,937.50	\$ 3,937.50		
6/1/2024	\$ 2,250,000.00	\$ 3,937.50	\$ 2,253,937.50		RETIRES BOND



Corporate Account Name: OAKDALE SCHOOL
Account Name: OAKDALE SCHOOL

Corporate Number: 00005015
Account Ending In: 1955

Corporate Account

Previous Account Balance	\$8,052.07
Payments and Credits	\$8,052.07
Purchases and Debits	\$7,768.22
Cash Advances	\$0.00
Fees	\$0.00
Finance Charges	\$0.00
New Ending Balance	\$7,768.22

Handwritten signature

Total Amount of Disputes \$0.00

Questions? View your account information online at www.prosperitybankus.com international phone number at 1-301-945-5745.

Send Billing Inquiries and Correspondence to:
P.O. Box 2087, Omaha, NE 68103-2087

Mail Payments to: Prosperity Bank, Department #351, P. O. Box 21228, Tu

Important Information

THANK YOU FOR CHOOSING PROSPERITY

Foundation

1,983.37+
1,983.37*

0.*G

05/31/2023

Act Fund

1,283.01+
1,283.01*

0.*G

06/26/2023

\$7,768.22

35.96+

17.96+

62.88+

294.95+

300.00+

12.95+

419.00+

416.58+

2,743.62+

19.98+

13.58+

164.38+

4,501.84*

free at 1-855-340-8771 or



Gen Fund - \$4,501.84
 Foundation - \$1,983.37
 Act. Fund - \$1,283.01

Account Name: OAKDALE SCHOOL

Account Number Ending In: 1955

Corporate Account Activity

OAKDALE SCHOOL
Card Ending In 1955

Post Date	Tran Date	Reference Number	Transaction Description	\$Amount
05/18	05/18	74217034A00XSZN8E	PAYMENT BY MAIL ABILINE TX	8,052.07-
Total Activity				8,052.07-
Total Fees This Period				0.00
05/31	05/31		Interest Charge on Purchases	0.00
05/31	05/31		Interest Charge on Cash Advances	0.00
Total Interest This Period				0.00

Cardholder Account Activity

MARLENE DUNN
Card Ending In 4392

Post Date	Tran Date	Reference Number	Transaction Description	Total Amount	\$Amount
				\$7,003.95	
05/01	04/30	24692163R32WE1YQD	AMZN Mktp US*HM3424LS2 Amzn.com/bill WA	35.96 ✓	
05/01	04/30		PURCHASE ID:		
05/01	04/30		ORDER DATE :000000		
05/01	05/01	24692163T33GHV7XX	Amazon.com*HM6HQ2EX1 Amzn.com/bill WA	17.96 ✓	
05/01	05/01		PURCHASE ID:		
05/01	05/01		ORDER DATE :000000		
05/01	05/01	24692163T345K18ZP	AMZN Mktp US*HM4M65XW1 Amzn.com/bill WA	62.88 ✓	
05/01	05/01		PURCHASE ID:		
05/01	05/01		ORDER DATE :000000		
05/03	05/03	24431063V2DKVKRA7	AMAZON.COM*HM14K88Y1 AMZN AMZN.COM/BILL WA	294.95 ✓	
05/03	05/03		PURCHASE ID:		
05/03	05/03		ORDER DATE :05/03/2023		
05/03	05/03	24445003V8PPDVYMO	AT *OK CITY ZOO OKLAHOMA CITY OK	420.00	
05/03	05/03	24692163V352ZSR35	AMZN Mktp US*HM6HC38M1 Amzn.com/bill WA	108.42	
05/03	05/03		PURCHASE ID:		
05/03	05/03		ORDER DATE :000000		
05/04	05/04	24692163W363WB6JP	AMZN Mktp US*146MO5AV3 Amzn.com/bill WA	25.00	
05/04	05/04		PURCHASE ID:		
05/04	05/04		ORDER DATE :000000		
05/05	05/05	24275393XS66F3P08	CHEERLEADING COMPANY 800-4114105 TX	300.00 ✓	
05/05	05/05		PURCHASE ID:		
05/05	05/05		ORDER DATE :000000		
05/07	05/07	24692163Z2Z7JKHM9	AMZN Mktp US*RB3FQ2VB3 Amzn.com/bill WA	58.61	
05/07	05/07		PURCHASE ID:		
05/07	05/07		ORDER DATE :000000		
05/10	05/10	240133942012KAM8K	220 BRAUMS STORE EDMOND OK	12.95 ✓	
05/11	05/11	2405523442LY1054P	ALL AMERICAN PIZZA EDMOND OK	162.50	
05/11	05/11		PURCHASE ID:		
05/11	05/11		ORDER DATE :000000		



Account Name: OAKDALE SCHOOL

Account Number Ending In: 1955

Cardholder Account Activity (continued)

Post Date	Tran Date	Reference Number	Transaction Description	\$Amount
05/11	05/11	24164074320BNDPKP	FEDEX OFFIC42000042044 EDMOND OK	228.20
05/11	05/11		PURCHASE ID:	
05/11	05/11		ORDER DATE :05/11/2023	
05/11	05/11	2443654440H66GBF1	WESTERN PSYCHOLOGICAL SER424-2018800 CA	419.00
05/11	05/11		PURCHASE ID:	
05/11	05/11		ORDER DATE :000000	
05/11	05/11		ITEM DESCRIPTION:	
05/11	05/11		ITEM QUANTITY: 0	
05/11	05/11		UNIT COST: 0.0000	
05/12	05/12	248019745606SXXAP	POPS ARCADIA OK	208.69
05/15	05/15	244921547MKNQGEQ1H	TEACHERSPAYTEACHERS.COM 646-588-0910 NY	134.98
05/15	05/15		PURCHASE ID:	
05/15	05/15		ORDER DATE :05/15/2023	
05/15	05/15	24692164734KMQGS	Amazon.com*Z911X3Y23 Amzn.com/bill WA	62.20
05/15	05/15		PURCHASE ID:	
05/15	05/15		ORDER DATE :000000	
05/16	05/16	244273348LYR7JTZH	WHEELERS MEAT MKT OKLAHOMA CITY OK	164.38
05/16	05/16	2443106482DK7K54L	AMAZON.COM*VT1PI1003 AMZN AMZN.COM/BILL WA	11.98
05/16	05/16		PURCHASE ID:	
05/16	05/16		ORDER DATE :05/16/2023	
05/16	05/16	24692164835GSHJF0	AMZN Mktp US*929717563 Amzn.com/bill WA	39.80
05/16	05/16		PURCHASE ID:	
05/16	05/16		ORDER DATE :000000	
05/16	05/16	24692164835H8R4YT	Amazon.com*NA2EY9NH3 Amzn.com/bill WA	18.49
05/16	05/16		PURCHASE ID:	
05/16	05/16		ORDER DATE :000000	
05/16	05/16	24692164835JMXB0M	AMZN Mktp US*Y400455G3 Amzn.com/bill WA	34.49
05/16	05/16		PURCHASE ID:	
05/16	05/16		ORDER DATE :000000	
05/17	05/17	24692164935ZV97Y9	AMZN Mktp US*N441B0QA3 Amzn.com/bill WA	25.67
05/17	05/17		PURCHASE ID:	
05/17	05/17		ORDER DATE :000000	
05/18	05/18	24692164A2XHWP49M	AWL*PEARSON EDUCATION PRSONCS.COM NJ	416.58
05/18	05/18	24692164A2XQD1RJR	AMZN Mktp US*VZ8UI5403 Amzn.com/bill WA	142.11
05/18	05/18		PURCHASE ID:	
05/18	05/18		ORDER DATE :000000	
05/18	05/18	24692164A2XS60B21	AMZN Mktp US*DP7NO70Z3 Amzn.com/bill WA	6.01
05/18	05/18		PURCHASE ID:	
05/18	05/18		ORDER DATE :000000	
05/21	05/21	24755424EM968T8RP	HILTON HOTELS 316-9255100 KS	2,743.62
05/21	05/21		CHECK IN:05-19-2023 NUMBER OF NIGHTS:0000	
05/21	05/21		DAILY RATE: 0.00	
05/21	05/21		PURCHASE ID:	
05/21	05/21		ORDER DATE :000000	
05/22	05/22	24692164E2XVYX2KQ	AMZN Mktp US*SC2CD1LQ3 Amzn.com/bill WA	828.54

Spec. ED

Activity

Academic Team



Account Name: OAKDALE SCHOOL

Account Number Ending In: 1955

Cardholder Account Activity (continued)

Post Date	Tran Date	Reference Number	Transaction Description	\$Amount
05/22	05/22		PURCHASE ID:	
05/22	05/22		ORDER DATE :000000	
05/23	05/23	24692164F2YDFA62V	AMZN Mktp US*R631L6I73 Amzn.com/bill WA	19.98
05/23	05/23		PURCHASE ID:	
05/23	05/23		ORDER DATE :000000	
CARL JOHNSON				
Card Ending In 3369				
			Total Amount	\$764.27
Post Date	Tran Date	Reference Number	Transaction Description	\$Amount
05/01	05/01	24692163T33ZHDRBL	AMZN Mktp US*5G3GB60E3 Amzn.com/bill WA	146.44
05/01	05/01		PURCHASE ID:	
05/01	05/01		ORDER DATE :000000	
05/02	05/02	24692163S34JFVSJJ	AMZN Mktp US*655NB32K3 Amzn.com/bill WA	50.04
05/02	05/02		PURCHASE ID:	
05/02	05/02		ORDER DATE :000000	
05/02	05/02	24692163S34PBYJTY	AMZN Mktp US*HM0EQ55N1 Amzn.com/bill WA	336.33
05/02	05/02		PURCHASE ID:	
05/02	05/02		ORDER DATE :000000	
05/02	05/02	24692163S349LLDEG	AMZN Mktp US*HM0TB1XF2 Amzn.com/bill WA	59.34
05/02	05/02		PURCHASE ID:	
05/02	05/02		ORDER DATE :000000	
05/04	05/04	24692163W36B1EYS5	AMZN Mktp US*FV9BF3LZ3 Amzn.com/bill WA	13.58
05/04	05/04		PURCHASE ID:	
05/04	05/04		ORDER DATE :000000	
05/10	05/10	244273343LM8DMQS2	CHICK-FIL-A #03881 EDMOND OK	120.58
05/14	05/14	24692164634QNH81J	AMZN Mktp US*3G3AP1HW3 Amzn.com/bill WA	37.96
05/14	05/14		PURCHASE ID:	
05/14	05/14		ORDER DATE :000000	

Finance Charges

Type of Balance	Annual Percentage Rate (APR)	Balance Subject To Interest Rate	Interest Charge
Purchases	0.00%	\$0.00	\$0.00
Cash Advance	0.00%	\$0.00	\$0.00
Balance Transfer	0.00%	\$0.00	\$0.00

2023 Total Year-to-Date

Total fees charged in 2023	\$0.00
Total interest charged in 2023	\$0.00

Payment Register

Options: Year: 2022-2023, Fund: GEN FUND-FOR OP, Date Range: 5/18/2023 - 6/12/2023, Print Payroll Payments: False,
Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
2645	05/18/2023	4298	AUDREA GEORGE				\$225.00
2646	05/18/2023	4541	DIGITALSPACE				\$10.00
2647	05/18/2023	4465	ERIC RYAN LONG				\$1,250.00
2648	05/18/2023	4294	FELIX A VALADEZ				\$450.00
2649	05/18/2023	4353	KARCH BULLARD				\$825.00
2650	05/18/2023	4297	STEVEN JOHNSON				\$375.00
2651	05/18/2023	4503	TRAYVION A JONES				\$825.00
3080	06/08/2023	531	ALCOHOL & DRUG TESTING, INC.				\$72.70
3081	06/08/2023	58	AT&T MOBILITY				\$81.97
3082	06/08/2023	3795	BIMBO BAKERIES USA				\$630.86
3083	06/08/2023	3488	BUDDY'S PRODUCE, INC.				\$1,459.75
3084	06/08/2023	4155	CITY OF OKLAHOMA CITY				\$1,385.23
3085	06/08/2023	4414	EXCEL FOOD MART, INC				\$956.72
3086	06/08/2023	3737	FOLLETT SCHOOL SOLUTIONS LLC				\$246.92
3087	06/08/2023	4000	GREENTURF INC				\$3,906.58
3088	06/08/2023	3610	HEARTS FOR HEARING				\$75.00
3089	06/08/2023	4366	MOORE THERAPY SERVICES, INC				\$5,020.00
3090	06/08/2023	3289	TEEL OSWALD, M.ED				\$1,700.00
3091	06/08/2023	941	OKLAHOMA TURNPIKE AUTHORI				\$6.90
3092	06/08/2023	3212	NCS PEARSON, INC.				\$245.92
3093	06/08/2023	4042	HILAND DAIRY FOODS COMPANY				\$1,710.54
3094	06/08/2023	3693	PROSPERITY BANK				\$4,501.84
3095	06/08/2023	649	RAINBOW PENNANT, INC.				\$45.00
3096	06/08/2023	45	REID PRINTING				\$314.10
3097	06/08/2023	4351	DR. RENE D. AXTELL				\$1,088.75
3098	06/08/2023	3637	SHELLEY RYLAND				\$360.00
3099	06/08/2023	119	SAM'S CLUB MC/SYNCB				\$963.38
3100	06/08/2023	920	STAPLES BUSINESS CREDIT				\$1,955.88
3101	06/08/2023	4524	SUNBELT RENTALS, INC				\$2,163.57
3102	06/08/2023	70017	SYSCO OKLAHOMA LLC				\$4,147.92
3103	06/08/2023	4034	TEACHER SYNERGY LLC				\$74.48
3104	06/08/2023	4415	TRUE SOLUTIONS MANAGEMENT				\$10,975.00
3105	06/08/2023	997	UMB BANK				\$300.00
3138	06/12/2023	3387	ED ADMIN SRVS, INC				\$10,000.00
3139	06/12/2023	997	UMB BANK				\$300.00
Non-Payroll Total:							\$58,649.01
Payroll Total:							\$1,127,955.19
Balance Foward:							\$4,750,634.24
Total:							\$5,937,238.44

Payment Register

Options: Year: 2022-2023, Fund: Building, Date Range: 6/8/2023 - 6/12/2023, Print Payroll Payments: False, Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
210	06/08/2023	49	ALERT 360				\$109.82
211	06/08/2023	70038	CITY OF OKLAHOMA CITY				\$1,535.68
212	06/08/2023	3314	EARTHSMART CONTROLS				\$150.00
213	06/08/2023	4196	EDGE COMMUNICATIONS				\$102.75
214	06/08/2023	3823	FER, INC				\$967.00
215	06/08/2023	4000	GREENTURF INC				\$1,214.76
216	06/08/2023	4344	HIS PAINT MANUFACTURING CO				\$1,055.89
217	06/08/2023	494	THE HOME DEPOT				\$354.15
218	06/08/2023	3	OKLAHOMA GAS& ELECTRIC				\$9,469.60
219	06/08/2023	4	OKLAHOMA NATURAL GAS				\$641.08
220	06/08/2023	3644	SUPERIOR LINEN				\$1,017.85
221	06/08/2023	4385	WAXIE'S ENTERPRISES LLC				\$152.12
222	06/08/2023	3362	FIRE EXTINGUISHER SALES & SER				\$1,684.00
223	06/12/2023	695	A1 NW VACUUM & JANITOR SUP				\$264.90
224	06/12/2023	503	LOWE'S				\$113.80
225	06/12/2023	3554	TLC ENTERPRISES LLC				\$1,595.00
Non-Payroll Total:							\$20,428.40
Payroll Total:							\$0.00
Balance Foward:							\$629,767.81
Total:							\$650,196.21

Payment Register

Options: Year: 2022-2023, Fund: ACTIVITY FUND, Date Range: 5/1/2023 - 5/31/2023, Print Payroll Payments: False, Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
324	05/03/2023	4542	S.S. APPAREL				\$182.00
325	05/03/2023	4207	ISABELLA PICA				\$500.00
326	05/03/2023	4059	KAREN PICA				\$800.00
327	05/03/2023	3632	MALISA M RADDATZ				\$800.00
328	05/03/2023	4206	NICOLAS PICA				\$160.00
329	05/03/2023	4207	ISABELLA PICA				\$300.00
330	05/03/2023	3115	HEARTLAND MUSIC FEST				\$2,895.00
331	05/05/2023	3693	PROSPERITY BANK				\$2,291.25
332	05/08/2023	4178	LIFETIME VIDEO PRODUCTIONS				\$700.00
333	05/08/2023	119	SAM'S CLUB MC/SYNCB				\$511.84
334	05/09/2023	3548	MTM RECOGNITION CORPORATI				\$630.00
335	05/09/2023	4429	SMITHDRYDEN LLC				\$1,952.87
336	05/10/2023	4207	ISABELLA PICA				\$500.00
337	05/10/2023	4059	KAREN PICA				\$800.00
338	05/10/2023	3632	MALISA M RADDATZ				\$800.00
339	05/10/2023	4206	NICOLAS PICA				\$120.00
340	05/12/2023	4212	ROBO NATION INC,				\$546.00
341	05/16/2023	4207	ISABELLA PICA				\$800.00
342	05/16/2023	4059	KAREN PICA				\$1,600.00
343	05/16/2023	3632	MALISA M RADDATZ				\$1,600.00
344	05/16/2023	4206	NICOLAS PICA				\$300.00
345	05/17/2023	4544	TOP GOLF USA, INC				\$850.00
346	05/18/2023	3765	CHAISEY WELLDEN				\$250.00
347	05/22/2023	4546	WOUNDED WARRIOR PROJECT, I				\$2,000.00
348	05/31/2023	690	CAPITAL ONE				\$110.18
Non-Payroll Total:							\$21,999.14
Payroll Total:							\$0.00
Balance Foward:							\$132,597.19
Total:							\$154,596.33

Oakdale Public School

Revenue/Expenditure Summary

Options: Fund: 61, Date Range: 7/1/2022 - 6/30/2023

	Begin Balance	Receipts	Adjusting Entries	Payments	Cash End Balance	Unpaid POs	End Balance
801 SPORTS	\$0.00	\$32,672.48	\$15,656.68	\$27,884.07	\$20,445.09	\$0.00	\$20,445.09
810 CHEER	\$0.00	\$1,221.00	\$484.47	\$0.00	\$1,705.47	\$0.00	\$1,705.47
831 CONCESSIONS	\$0.00	\$6,195.95	\$3,000.00	\$4,037.34	\$5,158.61	\$0.00	\$5,158.61
901 CLASS PROJECTS	\$0.00	\$6,504.08	\$307.11	\$6,765.63	\$45.56	\$0.00	\$45.56
930 DAYCARE	\$0.00	\$59,022.95	\$1,826.83	\$58,139.10	\$2,710.68	\$0.00	\$2,710.68
940 BOX TOPS/TARGET	\$0.00	\$81.50	\$1,087.06	\$60.00	\$1,108.56	\$0.00	\$1,108.56
950 BAND - STUDENTS	\$0.00	\$13,434.00	\$2,123.84	\$13,319.86	\$2,237.98	\$0.00	\$2,237.98
960 STEM PROGRAM	\$0.00	\$0.00	\$4,656.23	\$949.50	\$3,706.73	\$0.00	\$3,706.73
970 WILLHOITE GRANT	\$0.00	\$626.00	\$0.00	\$0.00	\$626.00	\$0.00	\$626.00
980 YEARBOOK	\$0.00	\$1,410.00	\$4,030.14	\$1,931.11	\$3,509.03	\$0.00	\$3,509.03
988 ADMINISTRATION	\$0.00	\$3,998.45	\$10,737.75	\$9,900.22	\$4,835.98	\$0.00	\$4,835.98
990 LIBRARY	\$0.00	\$14,836.62	\$18,005.49	\$20,933.83	\$11,908.28	\$0.00	\$11,908.28
991 BUILDERS CLUB	\$0.00	\$6,057.30	\$3,957.53	\$5,351.46	\$4,663.37	\$0.00	\$4,663.37
992 LEADERSHIP	\$0.00	\$6,593.13	\$2,920.63	\$6,775.31	\$2,738.45	\$0.00	\$2,738.45
995 ART CLASS	\$0.00	\$0.00	\$825.01	\$0.00	\$825.01	\$0.00	\$825.01
Total	\$0.00	\$152,653.46	\$69,618.77	\$156,047.43	\$66,224.80	\$0.00	\$66,224.80

Center for Education Law provides legal services.



F. Andrew Fugitt
Laura L. Holmes

900 N. Broadway, Suite 300
Oklahoma City, OK 73102

Justin C. Cliburn
Jeffrey D. Scott
Belinda H. Tricinella

t 405.528.2800
f 405.528.5800

www.cfel.com

Of Counsel
Laura Holmgren-Ganz
David L. Kinney

May 16, 2024

Mr. Carl Johnson, Superintendent
Oakdale School
10901 N. Sooner
Edmond, OK 73013
E-mail: cjohnson@oakdale.org

Dear Mr. Johnson:

Thank you for participating in our Basic Legal Services Program during the 2023-2024 school year. We appreciate the opportunity to serve Oakdale School this year and sincerely hope that you have found the Program to be a benefit. Public schools continue to face challenges on many fronts, and we are grateful for the opportunity to help you in responding to these challenges.

Our goal has always been to provide the very best legal advice and representation at a fair and reasonable cost. If you have worked with us for any length of time, you will know that the main benefit of our BLSP program is the hourly-rate discount. Historically, our hourly rates have increased infrequently, especially as public schools have faced budget shortfalls. Unfortunately, this is one of those years where we must adjust our hourly rates to keep up with the cost of doing business, and to ensure that we can provide the best legal services possible.

We are continuing the BLSP for the same annual cost of \$1,000.00. However, we are increasing our hourly rates by \$30 per hour. As before, the annual fee gives participants a discount of \$75.00 per month plus a reduced hourly billing rate for attorneys. For example, our non-BLSP clients will pay \$300.00 per hour for shareholder/of counsel time compared to \$245.00 per hour for BLSP clients - a savings of \$55.00 per hour. Our hourly rates remain well below the market rate for attorneys with comparable experience.

Enclosed is a contract for 2024-2025 school year and an invoice for the program fee. If the contract meets with your approval, please submit it to the Board for approval. If the Board approves, please return a signed contract to us along with the BLSP fee of \$1,000.00. If you have any questions about the firm or the contract, please do not hesitate to contact me.

Respectfully,

Laura L. Holmes

Enclosures



F. Andrew Fugitt
Laura L. Holmes

900 N. Broadway, Suite 300
Oklahoma City, OK 73102

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t 405.528.2800
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www.cfel.com

Of Counsel
Laura Holmgren-Ganz
David L. Kinney

May 16, 2024

INVOICE

TO: Oakdale School
10901 N. Sooner
Edmond, OK 73013

Program fee for The Center for Education Law's 2024-25 Basic Legal Services Program:

One Thousand Dollars (\$1,000.00)

Please remit payment to:

The Center For Education Law
900 N. Broadway, Suite 300
Oklahoma City, OK 73102

CEL FIN: 20-0591745

Thank you for the opportunity to serve your district.

BASIC LEGAL SERVICES PROGRAM 2024-2025 AGREEMENT

Oakdale School

Dependent School District No. 29 of Oklahoma County, Oklahoma

Agreement between the school district named above (“District”) and The Center for Education Law, P.C., an Oklahoma professional corporation, (“Center”) for Fiscal Year 2024-2025 (“Fiscal Year”).

IT IS AGREED:

1. Center shall provide legal representation and services to District as directed by the Superintendent or the President of the Board of Education as provided below.
2. District shall pay Center the sum of One Thousand Dollars (\$1,000.00) as a participation fee for Center's 2024-2025 Basic Legal Services Program and be entitled to the following:
 - a. Center shall provide District with a Seventy-five Dollar (\$75.00) discount on attorney fees and expenses billed in each calendar month of the Fiscal Year which shall not be cumulative;
 - b. Center shall send District a copy of Center's publications, including The Center Line, when published during Fiscal Year;
 - c. Center shall provide District with a toll-free telephone number to call the Center;
 - d. Center shall provide the hourly rates set forth below which are discounted from the firm's regular hourly rates; and
 - e. Center shall provide the availability of an on-call attorney after hours for consultation during board meetings Monday through Thursday until 10:30 p.m. with advanced notice.
3. Center will not charge District for any of the following expenses incurred by the Center in the representation of District:
 - a. long-distance telephone charges; and

- b. facsimile transmissions between Center and District.
4. District shall compensate Center for legal services provided by Center to District on an hourly basis, billed in one-tenth-hour (6 minutes) increments, as follows:
- | | |
|--------------------------|-----------|
| Shareholders/Of Counsel | \$ 245.00 |
| Senior Associates | \$ 215.00 |
| Associate Attorneys | \$ 190.00 |
| Legal Interns/Paralegals | \$ 90.00 |
5. Travel time will be billed at one-half the rates set forth above for travel outside of Oklahoma County.
6. The following expenses incurred in the representation of District by Center shall be reimbursed by District:
- a. Litigation costs including, but not limited to, filing fees, deposition costs, witnesses and investigation expenses, unless such expenses are covered by applicable insurance;
 - b. Photocopies at 15¢ per copy;
 - c. Computerized legal research;
 - d. Postage and actual charges incurred for out-of-office copy, courier, and express mailing services; and
 - e. Mileage for travel per mile from Center's office at the rate approved by the Internal Revenue Service.
7. Center shall submit statements to District for fees and expenses for calendar months in which fees and expenses are incurred. Monthly summaries of fees and expenses will be provided to District's Superintendent.

“DISTRICT”

By: _____
Board President or Superintendent

THE CENTER FOR EDUCATION LAW, P.C.

By: Laura D. Holmes

OSSBA provides employment services, Assemble software, policy services, and general membership.

Membership increase \$50

Policy Services increase \$200



April 25, 2024

Oakdale Public Schools
ATTN: Superintendent
10901 N Sooner Rd
Edmond, OK 73013-8301

Dear Superintendent,

OSSBA appreciates the opportunity over the last year to assist your district in unemployment matters through membership in OSSBA Employment Services. It is time for your Board of Education to renew its membership in the Service.

Please find attached your Service Agreement for the 2024-2025 school year. You will notice in this Services Agreement a provision has been added that your district grant OSSBA Employment Services Third Party Administrator (TPA) access to the school's EZ Tax Express account so that we can appropriately administer the school's unemployment claims and assist with financial accounting and quarterly contribution reporting. OSSBA Employment Services has always asked our member school to grant TPA access. The only change is to formalize that requirement into the Services Agreement.

Please complete the Service Agreement and return it to our office at your earliest convenience. Please let us know if you have questions. You can reach Kim Bishop at kimb@ossba.org, Brandon Carey at brandonc@ossba.org or Tony Childers at tonyc@ossba.org. Or you may reach any of us by phone at 405.528.3571.

Sincerely,

Kim Bishop
OSSBA Employment Services Team

Anthony T. Childers

Brandon Carey

COMPREHENSIVE EMPLOYMENT SERVICE AGREEMENT

This Service Agreement is made this ___ day of _____, 2024, by and between Oakdale Public Schools (hereafter, "School") and Oklahoma State School Boards Association Employment Services Program (hereafter, "OSSBA").

The Board of Education of the School has voted to join the OSSBA Employment Services Program for the 2024-2025 school year and agrees to pay OSSBA an administrative fee in the amount equal to \$7.00 per employee.

Payment: During the term of this Service Agreement, not more than once each month, *an amount will be deducted from the School's OSSBA Employment Services Program Account* until the total annual administrative fee is paid in full. OSSBA records indicate 87 school employees, for a total annual administrative fee of \$ 609.00.

The administrative fee will be paid in exchange for employment related services provided by OSSBA, including but not limited to:

- 1) Providing complete legal representation by an Oklahoma licensed attorney in all aspects of the unemployment claims process before the Oklahoma Employment Security Commission (hereafter "OESC");
- 2) Auditing the payment of all unemployment claims to ensure the minimum is paid and any overpayments are recovered;
- 3) Providing quarterly reports of unemployment claims and amounts paid by the OESC to Claimants on the School's behalf;
- 4) Providing prudent management of School funds deposited in the School's OSSBA Employment Services Program Account;
- 5) Providing up-to-date Legislative and Administrative Law Updates to keep the School informed of changes that affect unemployment claims and costs; and
- 6) Providing opportunities for employment training and information.

Information Access: The School will grant to OSSBA Third Party Administrator (TPA) access rights to the School's EZ Tax Express Account administered by the Oklahoma Employment Security Commission (OESC) in order for OSSBA to appropriately administer School's unemployment claims and assist with financial accounting and quarterly contribution reporting. Further, the School agrees to provide OSSBA with access to other information systems administered by the OESC if access is deemed necessary to process unemployment claims on School's behalf.

Additional Deposits: In the event that a payment or deduction from the School's OSSBA Employment Services Program Account would deplete the Account to an amount less than zero (0), the School will be required to make an additional deposit to replenish the Account prior to OSSBA making any payment to the OESC.



Oklahoma State School Boards Assn.
 2801 N. Lincoln Blvd. Suite 125
 Oklahoma City, OK 73105
 405.528.3571 or 888.528.3571
 Fax: 405.609.3091
 EIN: 73-6636480

Invoice	22771
Date	7/15/2024
Page	1
Amount Due	\$3,000.00
Customer #	6510

To pay online via credit card please visit: www.ossba.org/payonline

Customer:

Oakdale Public Schools
 10901 N Sooner Rd
 Edmond OK 73013

For proper credit please return top portion

Customer ID	Customer Name	Purchase Order No.		Due Date	
6510	Oakdale Public Schools			8/31/2016	
Item Number	Description	Ordered	Discount	Unit Price	Ext. Price
3502	Assemble Annual Subscription through June 30, 2025	1	\$0.00	\$3,000.00	\$3,000.00
				Subtotal	\$3,000.00
				Tax	\$0.00
				Total	\$3,000.00

Questions? Contact accounting@ossba.org



Oklahoma State School Boards Assn.
 2801 N. Lincoln Blvd. Suite 125
 Oklahoma City, OK 73105
 405.528.3571 or 888.528.3571
 Fax: 405.609.3091
 EIN: 73-6636480

Invoice	22469
Date	7/15/2024
Page	1
Amount Due	\$1,200.00
Customer #	6510

To pay online via credit card please visit: www.ossba.org/payonline

Customer:

Oakdale Public Schools
 10901 N Sooner Rd
 Edmond OK 73013

For proper credit please return top portion

Customer ID	Customer Name	Purchase Order No.		Due Date	
6510	Oakdale Public Schools			8/31/2016	
Item Number	Description	Ordered	Discount	Unit Price	Ext. Price
3105	Policy Services Subscription through June 30, 2025	1	\$0.00	\$1,200.00	\$1,200.00
				Subtotal	\$1,200.00
				Tax	\$0.00
				Total	\$1,200.00

Questions? Contact accounting@ossba.org



Oklahoma State School Boards Assn.
 2801 N. Lincoln Blvd. Suite 125
 Oklahoma City, OK 73105
 405.528.3571 or 888.528.3571
 Fax: 405.609.3091
 EIN: 73-6636480

Invoice	22001
Date	7/15/2024
Page	1
Amount Due	\$2,569.00
Customer #	6510

To pay online via credit card please visit: www.ossba.org/payonline

Customer:

Oakdale Public Schools
 10901 N Sooner Rd
 Edmond OK 73013

For proper credit please return top portion

Customer ID	Customer Name	Purchase Order No.		Due Date	
6510	Oakdale Public Schools			8/31/2016	
Item Number	Description	Ordered	Discount	Unit Price	Ext. Price
1000	School Membership Dues 2024 - 2025	1	\$0.00	\$2,569.00	\$2,569.00

The membership fee covers the provision of various services by the Oklahoma State School Boards Association to boards of education. Such services include legal information, publications, in-office consultations, answers to telephone and letter inquiries from school officials and school patrons, monitoring of state and federal education legislation, and other services designed to improve the quality of management of public education in Oklahoma. Member boards of education also receive reduced rates for workshop registrations, subscriptions and fee service programs

Subtotal	\$2,569.00
Tax	\$0.00
Total	\$2,569.00

Questions? Contact accounting@ossba.org



April 12, 2024

Superintendent

Re: 2024-2025 Oklahoma State School Boards Association Membership

Dear Superintendent:

Thank you for opportunity to serve your school district this school year. It's an honor to serve board members and administrators who are working on a daily basis to care for Oklahoma's children.

Enclosed is your district's membership invoice for 2024-2025. We are excited about the services and benefits available to members. We strongly believe that the board-superintendent partnership is critical to district and student success and hope your district's governance team will take advantage of the many learning opportunities OSSBA offers. Our whole-board development sessions are particularly great for superintendent-board governance teams because we visit your district to deliver customized learning specific to your district's needs. Our team is also available to guide and facilitate governance team retreats focused on mission, goals and long-term planning. You can contact Dr. Melonie Hau, at 888.528.3571 or melonieh@ossba.org for additional information.

We continue to offer a wide range of services that save your district time and money, including:

- Online Superintendent Evaluation – this interactive platform embraces the idea of continuous improvement and helps create meaningful conversations about progress toward district goals.
- Facility Planning – our team will help you develop and successfully communicate a comprehensive capital investment plan that will garner support from local voters and transform education for your students.
- Assemble Meetings – a paperless meeting service that streamlines the board meeting preparation process and allows board members to access meeting information online.
- Communications Services – we are on call at no additional charge for your crisis communications needs and offer many other forms of communications support on a fee basis.
- OSSBA Employment Services – a highly successful program to help districts minimize unemployment costs.

OKLAHOMA STATE SCHOOL BOARDS ASSOCIATION
2801 N. Lincoln Blvd., Suite 125
Oklahoma City, OK 73105
405.528.3571 • 888.528.3571
405.528.5695 fax • www.ossba.org

CONTRACTUAL AGREEMENT
2024-2025
School Year

This Contractual Agreement is between Oakdale Public Schools represented by Dr. Carl Johnson, for the contracting services for the Speech Impaired with Shelley Ryland M.S. CCC/SLP-L. Mrs. Ryland agrees to provide Speech Language therapy services to the Oakdale Public Schools up to 28 hours per week.

***Minimum**

Speech Pathology Services 14 hours

***Maximum**

The Superintendent may periodically increase the contract hours (above 28). This will depend on unique situations, district needs, and consultations with/from the therapist and/or principal(s).

Oakdale Public Schools agrees to reimburse at the rate of \$65.00 per hour for all direct and indirect Speech Pathology services rendered to Oakdale Public Schools.

Billing must be completed by the last day of the month. The dates for services rendered will be submitted to Oakdale Public Schools Administration office. Shelley will submit a copy of license and liability insurance to Administration prior to initiation of contract.

This agreement is in effect as of August, 1 2024 and will continue through June 30, 2025 The school will provide the therapist access to EdPlan, in order to provide speech services in compliance with local, state and federal guidelines. This agreement can be terminated by either party upon written notice of thirty (30) days to either party.

Oakdale Public Schools

Date


Shelley Ryland M.S. CCC/SLP-L

6-5-24

Date

(405) 615-2913
Cell Phone

shelley.ryland.slp@gmail.com
E-Mail

Teel Oswald has served as our school psychologist for testing and analysis. Our new SPED Director, Wes Hannaman, is also a school psychologist, and we hope to use him as a back up or to expedite testing. Any testing Wes does will reduce the hours billed by Ms. Oswald.

AGREEMENT BETWEEN

TEEL OSWALD, CERTIFIED SCHOOL PSYCHOLOGIST
4413 Steven Drive
Edmond, OK 73013

AND
OAKDALE SCHOOL DISTRICT

For and in consideration of the mutual terms, promises and agreements herein contained, together with other good and valuable consideration, this contract entered by and between OAKDALE DEPENDENT SCHOOL, OKLAHOMA COUNTY, OKLAHOMA, (herein referred to as "OAKDALE School District") and TEEL OSWALD, CERTIFIED SCHOOL PSYCHOLOGIST, as follows:

TERM OF CONTRACT: The term of this contract shall commence the 1st day of July 1, 2024, and shall continue through the 30th day of June 2025, at which time the contract shall automatically terminate. No contracted services are to be performed after the termination of date of this contract nor shall OAKDALE School District reimburse or pay for any services of any kind or nature performed after the termination date.

CONTRACTED SERVICES: During the term of this contract, Teel Oswald, Certified School Psychologist, agrees to provide the following services when, and if, requested by OAKDALE School District: Administer comprehensive test batteries to OAKDALE School District students referred by the Special Education Coordinator or school administrator; Score battery of tests and provide an appropriate written summary within the time specified by OAKDALE School District; if no period of time stated, within a reasonable time; Attend Eligibility/IEP meetings upon request of the Special Education Coordinator or school administrator.

All contracted services shall be performed by Teel Oswald, Certified School Psychologist, who shall be required to be, and remain properly certified in appropriate professional areas and to competently perform contracted services. OAKDALE School District may, at any time, request credentialing and/or certification documentation from Teel Oswald, Certified School Psychologist, and said documentation will be provided by Teel Oswald, Certified School Psychologist. All services shall be performed in accordance with the ethical and professional standards applicable to the professional services performed.

COMPENSATION: Teel Oswald, Certified School Psychologist, shall be paid as full and total compensation for contracted services, upon proper performance of services and receipt of proper billing supported by affidavits required by law, the amount or amounts indicated on "SCHEDULE A", attached hereto, for all services rendered at the request of OAKDALE School District. The billing will specifically identify the student by initials (for purposes of confidentiality), attention of the Special Education Coordinator, the services, date or dates services were performed, in sufficient detail to allow OAKDALE School District to identify, without further inquiry, the propriety of billing. Billing statements shall accompany the psycho-educational reports, or upon completion of eligibility meetings.

OAKDALE School District shall not be liable for any costs, expenses, or services of Teel Oswald, Certified School Psychologist, pertaining to the contracted services for the compensation herein set forth. Teel Oswald, Certified School Psychologist, and OAKDALE School District shall, at the request of OAKDALE School District, participate in periodic review of contracted services actually provided to evaluate the quality, cost effectiveness, and efficiency of services delivered. Teel Oswald, Certified School Psychologist, shall keep and maintain records sufficient to enable such a review.

COMPLIANCE WITH STATE AND FEDERAL LAWS: Teel Oswald, Certified School Psychologist, shall at all times comply with the Civil Rights Act of 1964, and all other state and federal laws, rules, or regulations applicable to the performance of contracted services.

Teel Oswald, Certified School Psychologist, shall not allow, authorize or permit any principal, agent, officer, servant, professional, associate or employee of Teel Oswald, Certified School Psychologist, who has been convicted of a felony in any jurisdiction within the past ten (10) years, or who has been convicted in any state or federal court of any sex offense subject to the Sex Offenders Registration Act of this state or any other jurisdiction to be on the premises of OAKDALE School District during performance of any contracted service, to work with or be around or in the presence of OAKDALE School District students, or to have access to any record of any kind related to OAKDALE School District students.

STUDENT RECORDS: Upon referral, OAKDALE School District shall make available to Teel Oswald, Certified School Psychologist, and only such information as is relevant to the services performed. Teel Oswald, Certified School Psychologist, shall not release or disclose any information regarding any student referred to OAKDALE School District to third parties without the express written consent of OAKDALE School District, the express written consent of the custodial parent or legal guardian of the student, or a court order.

TERMINATION: This contract may be prematurely terminated by either party upon ten (10) days written notice of the other party.

STATUS AS AN INDEPENDENT CONTRACTOR: In performance of all services specified, Teel Oswald, Certified School Psychologist, shall be an independent contractor and not an employee, agent, servant, principal, partner or joint venturer of or with OAKDALE School District. The means of carrying out the contracted professional services herein required shall be within the professional discretion of Teel Oswald, Certified School Psychologist, provided however, Teel Oswald, Certified School Psychologist, shall perform all services in a timely, competent and professional manner consistent herewith.

HOLD HARMLESS: Teel Oswald, Certified School Psychologist, shall be exclusively responsible for, and hold OAKDALE School District fully and forever harmless from, any and all liability, injury and damages, of any kind or nature, to any OAKDALE School District student, patron or third party, caused by directly or indirectly by any act, omission, negligence, or malpractice of Teel Oswald, Certified School Psychologist, her staff, employees, agents, servants, or others performing contracted services for, with or on behalf of Teel Oswald, Certified School Psychologist.

LIABILITY INSURANCE: Teel Oswald, Certified School Psychologist, herewith agrees to keep in full force and effect, during and throughout the terms of this contract, complete and comprehensive liability insurance in the minimum amount of \$300,000.00 per occurrence insuring Teel Oswald, Certified School Psychologist, her staff, employees, agents, or others performing the contracted services for, with or on behalf of Teel Oswald, Certified School Psychologist, for any and all liability, injury and damages of any kind or nature to OAKDALE School District, its students, and third parties, caused by directly or indirectly by any act, omission, negligence or malpractice of Teel Oswald, Certified School Psychologist, her staff, employees, agents, servants, or others performing the contracted services for, with or on behalf of Teel Oswald, Certified School Psychologist. A copy of such policy shall be provided to OAKDALE School District upon request.

INTERPRETATION AND ALTERATION: This contract shall be interpreted and governed by the laws of the State of Oklahoma. This contract shall not be amended, altered or modified except by written agreement by both parties.

OAKDALE PUBLIC SCHOOLS by:

Superintendent, OAKDALE Public Schools

Date

Teel Oswald

04/24/2024

Teel Oswald, Certified School Psychologist

Date

SCHEDULE A

Teel Oswald, Certified School Psychologist
4413 Steven Drive
Edmond, OK 73013
(405)550-4855 cell
teelosw@gmail.com

Educational evaluation only - \$350.00

- File review
- Standardized Evaluation (components used as appropriate) – cognitive/intelligence, achievement, oral language, perceptual processing
- Written report

Psychological/Social-Emotional evaluation only - \$350.00

- Observations
- File review
- Interviews
- Evaluation – informal & formal psychological assessment
- Written report

Psycho-Educational evaluation (psychological & educational) - \$550.00

- Includes all components listed above

Special Education consultations, interventions, and/or meetings - \$50.00 - 1st hour (minimum), \$50.00 every hour thereafter.

OCCUPATIONAL THERAPY SERVICES CONTRACT

This contract is made between Moore Therapy Services, Inc. (“Moore”), Oklahoma City, and Oakdale Public Schools, Edmond, Oklahoma.

SECTION ONE TERM OF CONTRACT

This contract shall run from August 1, 2024, through July 31, 2025.

SECTION TWO SERVICES TO BE PROVIDED

Occupational therapy services shall be provided by Julie Moore, Registered and Licensed Occupational Therapist (“OTR/L”), a Certified Occupational Therapy Assistant (“COTA”) selected by Ms. Moore and working under her supervision, and/or an OTR/L selected by Ms. Moore and working at her direction. Ms. Moore or the OTR/L shall personally perform all evaluations, discharges, and COTA supervisory duties. Additionally, the COTA or the OTR/L shall provide student therapy treatments as Ms. Moore determines appropriate in the exercise of her professional judgment. Evaluations, discharges, supervisory duties, and treatments may be offered virtually when warranted.

SECTION THREE SERVICES TO BE PROVIDED UNDER UNIQUE CIRCUMSTANCES

When circumstances arise that require special scheduling accommodations, services, and/or fees, Moore and Oakdale Public Schools may agree to modify the terms of this contract to provide for the unique circumstances on a case-by-case basis. Such modifications shall be in writing and attached as an exhibit to this contract or as an addendum executed separately if the annual contract has already been signed.

SECTION FOUR THERAPY SCHEDULE

Under this contract, occupational therapy services shall be provided for up to 2.5 days per week at Oakdale Public Schools. The number of treatment sessions or days of therapy each week may be increased by mutual agreement between Moore and Oakdale Public Schools if more students are added to the schedule or if student assessments indicate that additional therapy time is required. An addendum to the contract can be written at such time.

SECTION FIVE
PAYMENTS UNDER THE CONTRACT

Oakdale Public Schools agrees to pay Moore at the rate of \$70.00 per hour per day for Oakdale Public Schools during the 2024-2025 school year. Oakdale Schools further agrees to pay Moore at the rate of \$70.00 per hour for services provided during the 2025 summer extended school year with a three-hour minimum charge. A \$45.00 flat rate will be paid for each therapy trip to Oakdale to compensate for drive time. Oakdale School District agrees to pay Moore \$100.00 per new evaluation and \$50.00 per yearly reevaluation.

SECTION SIX
COMPENSATION FOR COTA & OTR/L

Moore is solely responsible for all compensation and mileage reimbursement for the COTA and the OTR/L. Oakdale Schools has no obligation under this contract to compensate the COTA or the OTR/L.

SECTION SEVEN
EMPLOYMENT RELATIONSHIP NOT CREATED

Nothing in this contract is intended, or shall be deemed, to constitute an employer/employee relationship between Moore and/or the COTA or OTR/L and Oakdale Public Schools.

SECTION EIGHT
PROFESSIONAL JUDGMENT

Oakdale Public Schools acknowledges that Moore, the COTA, and the OTR/L determine how their duties should be performed in accordance with professional occupational therapy guidelines and practices.

SECTION NINE
DOCUMENTATION

All required documentation of daily treatments shall be kept on record at Oakdale Public Schools by Moore.

SECTION TEN
RESCHEDULING TREATMENTS

Moore shall reschedule any therapy treatments that are missed due to the absence of Moore or the COTA or the OTR/L. Moore may, but is not required to, reschedule therapy treatments that are missed by the student for any reason.

SECTION ELEVEN
OVERHEAD AND OTHER EXPENSES

Oakdale Schools is not responsible for paying any expenses incurred by Moore, the COTA, or the OTR/L that are not specifically mentioned in this contract, including but not limited to health, accident, or professional liability insurance, continuing education costs, therapy supplies not already available at the schools, and overhead expenses.

SECTION TWELVE
TAXES

Moore has the duty to report income received for all tax purposes and to report withholding, social security, federal unemployment, or any other taxes that may be payable under this contract.

SECTION THIRTEEN
NOTICES IN WRITING

All notices under this contract shall be in writing.

SECTION FOURTEEN
ASSIGNMENTS PROHIBITED

There shall be no assignment or transfer of this contract or any interest in this contract. Nothing in this provision shall be construed as prohibiting Moore from subcontracting with a COTA or OTR/L for the performance of appropriate services rendered under this contract.

SECTION FIFTEEN
TERMINATION

This contract shall continue in force and govern all transactions between the parties.

SECTION SIXTEEN
MODIFICATION OF CONTRACT

No modification of this contract is binding on either party unless the modification is in writing and signed by the parties.

SECTION SEVENTEEN
APPLICABLE LAW

This contract shall be governed by the laws of the State of Oklahoma both as to interpretation and performance.

**SECTION EIGHTEEN
SEVERABILITY**

All of the provisions of this contract are distinct and severable, and if any provision shall be deemed illegal, void, or unenforceable, it shall not affect the validity, legality or enforceability of any other provision or portion of this contract.

In witness whereof, the parties have executed this contract.

MOORE THERAPY SERVICES, INC.

Signature: Julie Moore

Title: OTR/L and Owner

Date: 4/1/2024

OAKDALE PUBLIC SCHOOLS

Signature: _____

Title: _____

Date: _____

Sylogist Ed was formerly Municipal Accounting Systems. This is our accounting and personnel management software. There is an increase of \$500.



Software Service Order Agreement

Term of Agreement: 2024-2025 Fiscal Year

Customer: OAKDALE PUBLIC SCHOOLS
Addr: 10901 NORTH SOONER ROAD
EDMOND OK 73013

SYLOGISTED, INC.
Addr: 908 EAST 35TH STREET
SHAWNEE, OK 74804

October Membership: 727

Phone: (800)749-5691 **Email:** accounts@sylogist.com

Re-Occurring Fiscal Year Charges

Re-Occurring Fiscal Year Charges are based on the membership (200 minimum) from the latest October 1 count.

Description	Total
Appropriated Funds	\$4,965.00
Payroll	NA
- Usage Fee Included In Appropriated Funds	
Treasurer	\$1,035.00
Activity Funds	\$510.00
Personnel	\$1,035.00
Purchase Requisition	\$1,035.00
Fixed Assets	NA
Document Management	NA
Accounting Query Designer	NA

Total 2024-2025 Fiscal Year Charges: \$8,580.00

Terms and Conditions

- The software charge includes phone support for one (1) designated contact per application, excluding Document Management. Additional contacts can be added at an additional cost. SylogistEd, Inc. shall provide the phone support during normal business hours of 8:00 a.m. to 5:00 p.m. CST, Monday through Friday, exclusive of holidays. SylogistEd, Inc. shall have full and free access to the Customer equipment and software to provide support.
- The software charge includes interactive online training via training videos and webinars.
- On-site training (by appointment only) will be charged \$1000.00 per day from 9:30 a.m. through 3:30 p.m. CST and round-trip mileage at the current IRS mileage rate. Additional time is \$165.00 per hour.
- For each renewal, the fees may, at SylogistEd's discretion, increase by an amount not to exceed 5%, no more than one time per annum.
- Customer agrees that SylogistEd, Inc. shall not be liable to Customer for any incidental or consequential damages, loss, or other liabilities arising out of the use or inability to use the software.
- The terms and conditions of this agreement supersede those of all previous agreements between the parties with respect to the use of the software and such use hereafter is subject to the terms and conditions of this agreement.
- This agreement shall be governed by the Laws of the State of Oklahoma.

Software as a Service

1. Definitions.

- (a) Application means the software and other material used by SylogistEd, Inc. to access, configure, and provide the Services. The Application(s) identified in the Service Order Agreement are licensed on a subscription basis and delivered as hosted online software using the Software as a Service (SaaS) model.
- (b) Charges mean the fees payable by Customer pursuant to the Software Service Order Agreement.
- (c) Customer Data means any data that Customer sends to the Service and any data that Customer receives from the Service in fulfillment of a request, excluding any content deemed to be Intellectual Property.
- (d) Documentation means instructions and examples pertaining to appropriate integration with and proper use of the Services.
- (e) Intellectual Property Rights means all intellectual property rights, including patents, trademarks, trade name, service mark, copyright, trade secrets, know-how, process, technology, development tool, ideas, concepts, design right, domain names, moral right, database right, methodology, algorithm and invention, and any other proprietary information (whether registered, unregistered, pending, or applied for).
- (f) Privacy Policy and Terms of Service means the SylogistEd, Inc. Privacy Policy and Terms of Service in effect at the time of this Agreement, which is incorporated herein by reference and which is subject to change without notice.
- (g) Service shall have the meaning set forth in the SylogistEd, Inc. Privacy Policy and Terms of Service.
- (h) Service Order Agreement means the Software Service Order Agreement delivered by SylogistEd, Inc. to Customer which sets forth the service and fees for the current fiscal year.
- (i) Usage Data means any data that SylogistEd, Inc. collects or generates during the performance of the Service, including non-confidential elements of Customer Data.

2. Service.

- (a) SylogistEd, Inc. Obligations. SylogistEd, Inc. hereby agrees, subject to and during the term of this Agreement and the Privacy Policy and Terms of Service: (i) to provide the Service to Customer; (ii) to grant or procure a right for Customer to access and use the Application as a part of the Service only; (iii) to use all commercially reasonable efforts to prevent unauthorized access to, or use of, the Service; and (iv) to notify customer promptly of any such unauthorized access to, or use of, the Service that SylogistEd, Inc. becomes aware of (provided SylogistEd, Inc. is not required to actively monitor the Customer's account access).
- (b) Customer Obligations. Customer hereby agrees, as allowed by Oklahoma constitution or law, subject to and during the term of this Agreement: (i) to comply with the Privacy Policy and Terms of Service; (ii) not to reverse-engineer the Application; (iii) to use an appropriate integration method for the volume and/or nature of queries to the Service; (iv) that it is solely responsible for all of its activities and for the accuracy, integrity, legality, reliability, and appropriateness of all Customer Data; (v) to use all commercially reasonable efforts to prevent unauthorized access to, or use of, the Service, and notify SylogistEd, Inc. promptly of any such unauthorized use; (vi) to comply with all applicable laws in using the Service, wherever such use occurs, and not use, or require SylogistEd, Inc. to use, any Customer Data obtained via the Service for any unlawful purpose; and (vii) to accurately represent Customer's use of the Service and data obtained from the Service.

3. Service Order Agreement. The Service Order Agreement will be effective only when signed by Customer and SylogistEd, Inc. Any modifications or changes to the Services under any executed Service Order Agreement will be effective only if and when memorialized in a mutually agreed written change order signed by both Parties.

4. Access to the Service, Attribution, and Charges.

- (a) Customer Accounts. Customer must provide SylogistEd, Inc. with valid contact information prior to receiving access to the Service in compliance with the Privacy Policy and Terms of Service.
- (b) Data Preparation & Configuration. Customer will ensure that: (i) Customer Data is in proper format as specified by the Documentation; and (ii) no other software, data, or equipment having an adverse impact on the Service has been introduced.

5. Availability, Maintenance, and Technical Support.

- (a) Availability & Maintenance. SylogistEd, Inc. will use commercially reasonable efforts to make the Service available. Downtime for maintenance, upgrades, enhancement, or any other reason, may be scheduled at any time.
- (b) Technical Support. Unless otherwise provided in the Service Order Agreement, SylogistEd, Inc. will offer technical and customer support on a first-come, first-served basis during regular business hours, Central Standard Time.

6. Third-Party Software Integration Acknowledgements, Representations, and Agreements. SylogistEd, Inc. will provide software as part of the Service that will allow the Customer to share data with third-party applications.

- (a) It is understood and agreed that SylogistEd, Inc. is not responsible for the security of the data once it has been provided by the Customer to a third party using the Service.
- (b) It is understood and agreed that SylogistEd, Inc. is not releasing this data to a third party. It is acknowledged and agreed that under no circumstance shall SylogistEd, Inc. be deemed to be a direct or indirect transferor of information/data to any third party. SylogistEd, Inc. is only providing software that will allow the Customer to share data with third-party applications.
- (c) Customer hereby represents that it is aware of all duties, requirements and restrictions set forth under The Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR Part 99), Children's Online Privacy Protection Act (COPPA) (15 U.S.C. §§ 6501-6508), the Health Insurance Portability and Accountability Act (HIPAA), the Health Information Technology for Economic and Clinical Health Act (HITECH Act), and any other law, statute, or ordinance.
- (d) Customer hereby represents that it shall perform all duties and requirements set forth under The Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR Part 99), Children's Online Privacy Protection Act (COPPA) (15 U.S.C. §§ 6501-6508), the Health Insurance Portability and Accountability Act (HIPAA), the Health Information Technology for Economic and Clinical Health Act (HITECH Act), and any other law, statute, or ordinance.
- (e) Customer hereby represents that it shall refrain from performing any act restricted under The Family Educational Rights and Privacy Act (FERPA)

(20 U.S.C. § 1232g; 34 CFR Part 99), Children's Online Privacy Protection Act (COPPA) (15 U.S.C. §§ 6501-6508), the Health Insurance Portability and Accountability Act (HIPAA), the Health Information Technology for Economic and Clinical Health Act (HITECH Act), and any other law, statute, or ordinance.

(f) Customer hereby agrees that it shall, as allowed by Oklahoma constitution or law, defend, indemnify, reimburse, and make whole in any manner, SylogistEd, Inc. for any form of damages sustained as a direct or indirect result of the Customer's failure to follow any duty, requirement, restriction or other that is mandated under The Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR Part 99), Children's Online Privacy Protection Act (COPPA) (15 U.S.C. §§ 6501-6508), the Health Insurance Portability and Accountability Act (HIPAA), the Health Information Technology for Economic and Clinical Health Act (HITECH Act), and any other law, statute, or ordinance. This shall include any and all attorney fees, costs, expenses, expert fees, and other that SylogistEd, Inc. could incur.

(g) Customer represents that it shall obtain all necessary authorizations (including authorizations from any parent/guardian, student or other interested third person) as required by law before any information/data is transferred by it to a third party.

7. Intellectual Property Rights.

(a) SylogistEd, Inc. Intellectual Property. SylogistEd, Inc. and its third-party licensors (as appropriate) shall retain all Intellectual Property Rights in the Service and Usage Data. Except as expressly set forth herein, no SylogistEd, Inc. Intellectual Property Rights are granted to Customer.

(b) Customer Intellectual Property. Customer retains all Intellectual Property Rights in Customer Data. Customer grants SylogistEd, Inc. a license: (i) to use the Customer Data to the extent necessary for the performance of the Services; (ii) to keep an archival copy subject to the provisions of the relevant data protection regulations; and (iii) to create Usage Data by collecting non-confidential elements of Customer Data, such as dates, location codes, equipment types, carriers, and other data as determined by SylogistEd, Inc. and in conjunction with automatically generated data such as IP address, time, and frequency of access.

(c) Feedback Relating to Services. SylogistEd, Inc. shall have a perpetual, royalty-free, irrevocable, worldwide license to use and incorporate into the Services any suggestions, ideas, modification requests, feedback, or other recommendations related to the Services provided by or on behalf of Customer.

(d) Derivatives and Compilations of Usage Data. SylogistEd, Inc. shall have a perpetual, royalty-free, irrevocable, world-wide license to use, sublicense, and publish derivative works and compilations resulting from collection and analysis of Usage Data.

8. Privacy and Personal Information. (a) SylogistEd, Inc.'s Privacy Policy. SylogistEd, Inc.'s Privacy Policy and Terms of Service, made a part hereof, is available at <https://www.sylogist.com/privacy-policy>.

9. Term; Termination.

(a) Term. This Agreement is effective for the fiscal year set forth in the Software Service Order Agreement unless earlier terminated by either Customer or SylogistEd, Inc.

(b) Termination Without Cause. Customer may terminate this Agreement by discontinuing use of the Service and paying any remaining charges. SylogistEd, Inc. may terminate this Agreement by discontinuing its provision of the Service to Customer, in which case Customer is not obligated to pay any remaining charges.

(c) Breach. SylogistEd, Inc. may terminate this Agreement if Customer breaches any material obligation provided hereunder, including Customer's obligations specified in Section 2(b), which breach is not cured within five (5) days of SylogistEd, Inc.'s notice to Customer.

10. Confidential & Proprietary Information. For purposes of this Section, a Party receiving Confidential & Proprietary Information (as defined below) shall be the "Recipient" and the Party disclosing such information shall be the "Discloser."

(a) Acknowledgment. Customer hereby acknowledges that the Service (including any Documentation, source code, translations, compilations, partial copies, and derivative works used in connection with the Services) is provided using confidential and proprietary information belonging exclusively to SylogistEd, Inc. or its third-party licensor (as appropriate), and SylogistEd, Inc. hereby acknowledges that Customer Data contains confidential and proprietary information belonging exclusively to Customer or relating to its affairs (in each case, "Confidential & Proprietary Information").

Confidential & Proprietary Information does not include: (i) information already known or independently developed by Recipient outside the scope of this relationship by personnel not having access to any Confidential & Proprietary Information; (ii) information in the public domain through no wrongful act of Recipient, or (iii) information received by Recipient from a third-party who was free to disclose it.

(b) Covenant. Recipient hereby agrees that during the Term and at all times thereafter it shall not use, commercialize, or disclose such Confidential & Proprietary Information of the Discloser to any person or entity, except to its own employees and agents having a "need to know" (and who themselves are bound by similar nondisclosure restrictions), and to such other recipients as the Discloser may approve in writing; provided that all such recipients shall have first executed a confidentiality agreement in a form acceptable to Discloser. Recipient shall not: (i) alter or remove from any Confidential & Proprietary Information of the Discloser any proprietary legend, or (ii) decompile, disassemble, or reverse engineer the Confidential & Proprietary Information (and any information derived in violation of such covenant shall automatically be deemed Confidential & Proprietary Information owned exclusively by the Discloser). Recipient shall use at least the same degree of care in safeguarding the Confidential & Proprietary Information of the Discloser as it uses in safeguarding its own confidential information, but in any event at least reasonable care. Upon termination or expiration of this Agreement, and regardless of whether a dispute may exist, Recipient shall, upon request by Discloser, return or destroy (as instructed by Discloser) all Confidential & Proprietary Information of Discloser in its possession or control and cease all further use thereof.

(c) Injunctive Relief. Recipient acknowledges that violation of the provisions of this Section would cause irreparable harm to Discloser not adequately compensable by monetary damages. In addition to other relief, it is agreed that injunctive relief shall be available without necessity of posting bond to prevent any actual or threatened violation of such provisions.

11. Notices. Notices sent to either Party shall be effective when delivered in person or transmitted electronically, one (1) day after being sent by overnight courier, two (2) days after being sent by first class mail postage prepaid to a physical address provided by the Customer, or five (5) days after being sent by email from SylogistEd, Inc. to the address in the Customer account. A copy of this Agreement and notices generated in good form shall be treated as "original" documents admissible into evidence unless a document's authenticity is genuinely placed in question.



Blocksi

Quote

QUOT-12706372

Blocksi

228 Hamilton Avenue, 3rd Floor
Palo Alto 94301, CA
1-650-521-9976
www.blocksi.net

Bill To
Oakdale Public School District
OK

Estimate Date : 05/10/2024

Reference# : 2024 Blocksi Renewal

#	Item & Description	Qty	Rate	Discount	Amount
1	1 Year ADMIN/TEACHER/PARENT/DELEGATE/STUDENT SAFETY -500to1499Licenses with Clever 1 Year 500 to 1499 Licenses Blocks Manager Education Everywhere with Clever integration,: Bundle Admin/Parent /Teacher/Delegate/Student Safety 24/7/365	500.00 seats /period	15.00	25.00%	5,625.00
				Sub Total	5,625.00
				Total	US\$5,625.00

Notes

This price quote includes the Full Blocks Manager with Admin, Parent, Delegate, and Teacher Dashboards and Premium Student Safety with 24/7 /365 AI scanning and Live Human Review.1 full calendar year of Insights and Analytics, Device management including Anti-theft w/ Tracking at all times available, and Geo Fencing location available.

Teacher Dashboard Assessment and Web App presets with Block and Allow List on the Fly & option to save for additional classes. Lock Down Students to Websites, Student Screen Replay, Screen Share, Message Availability, Ai Plagiarism Checker and Quiz Generator, Substitute Sign In and more!

2024 MSRP = \$15.00 per seat at 500 seats = \$5,625.00.

Current licenses subscription expires on July 17, 2024.

Your new licenses will be updated and added once your invoice has been submitted and payment is authorized.

2024 estimates reflect a 5% rate increase

Terms & Conditions

Phone Support 6:00 AM to 5:00 PM PST
Remote Access Support
Web-Based Training remotely on Blocks Manager Admin Console



EXTERIOR SOLUTIONS GROUP
WE DO ROOFING A LITTLE DIFFERENT

Exterior Solutions Group, LLC.
P.O. Box 8288
Edmond, OK 73083
(405) 374-7663
www.exteriorsolutionsgroup.com

Roof Maintenance Agreement

School District: Oakdale Public School

Building Owner/Representative

Name: Oakdale Public School

Address: 10901 N Sooner Rd.

City, State, Zip: Edmond, OK 73013

Phone: 405-771-3373

On Site Contact

Name: Dr. Carl Johnson

Phone: 405-323-2351

Agreement Term: 1 Year, Auto Renewing Unless Canceled.

Agreement Effective Date: July 01, 2024

Agreement Expiration Date: June 30, 2025

Price per Year: \$7,000.00

Your roof requires regular maintenance to perform properly, maintain any current manufacturer warranties and reduce the occurrence of unexpected leaks. Roofing systems should be thoroughly inspected by a trained roofing professional qualified to monitor roofing and waterproofing performance. By enrolling in ESG's Roof Maintenance Program, you are taking an important step towards extending the life of your roof!

Exterior Solutions Group, LLC.
OK Reg. 800004042



EXTERIOR SOLUTIONS GROUP
WE DO ROOFING A LITTLE DIFFERENT

Exterior Solutions Group, LLC.
P.O. Box 8288
Edmond, OK 73083
(405) 374-7663

www.exteriorsolutionsgroup.com

What It Includes

Your enrollment in our Roof Maintenance Program includes a yearly roof inspection report in the Spring and two service visits per year in the Spring and Fall.

At each service visit, our qualified roofing professionals will perform the following tasks:

1. Clean roof of all debris, including broom cleaning areas where dirt and dust accumulate from ponding water.
2. Remove debris from all drains, scuppers, and gutters, and secure drain cover bolts, as necessary. If the downspouts are clogged below the roof line, the Building Owner will be advised.
3. Repair minor roof flashing and sheet metal counterflashing at all penetrations and curbs, including pipes, vents, skylights, walls, HVAC units, etc.
4. Repair all minor open seams in the roof surface.
5. Repair minor cracks or blisters in the field membrane or coating, as necessary for watertightness.
6. Reseal cracked or missing caulking at penetrations, as necessary.
7. Assess all roofs and report deficiencies to owner and advise owner of any flashings or roofs that need to be addressed/budgeted for future.



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WE DO ROOFING A LITTLE DIFFERENT

Exterior Solutions Group, LLC.
P.O. Box 8288
Edmond, OK 73083
(405) 374-7663
www.exteriorsolutionsgroup.com

Roof Maintenance Agreement

Our Guarantee

Once enrolled in our Roof Maintenance Program. If your roofing system happens to experience a leak for any reason during the term of this Agreement, ESG will respond to the leak within 24 hours of notification

Terms

This Agreement carries a term of 1 year and will automatically renew unless canceled. ESG reserves the right to adjust the price of this agreement at time of renewal.

Payment is due within 30 days of enrollment in the program.

The Building Owner will be advised of any recommended repairs that exceed the scope of this Maintenance Agreement.

This Maintenance Agreement may be cancelled at any renewal by the Building Owner upon written request to ESG.

Building Owner/Representative

1 May 2024

Date

Exterior Solutions Group, LLC.

May 1, 2024

Date



INVOICE

Acct #: 9022989
#INVUS199583

Oakdale Public School
10901 N Sooner Rd
EDMOND OK 73013-8304

Start Date: 7/1/2024
Due Date: 7/31/2024

PAYMENT INFORMATION

Please send checks to:

Frontline Technologies Group LLC
PO Box 780577
Philadelphia, PA 19178-0577

To make payment via ACH/EFT:

Bank Name: Wells Fargo, N.A.
Account Name: Frontline Technologies Group LLC
ABA/Routing #: 121000248
Account #: 4121566533
Swift Code: WFBIUS6S

Please include the invoice number in the memo of your check or ACH payment to ensure timely processing.

Please send remittance advice to Billing@FrontlineEd.com.

You can find a copy of our W9 at <http://help.frontlinek12.com/WebNav/Docs/FrontlineEducationW9.pdf>.

Qty	Description	Start	End	End User	Rate	Amount
1	Comparative Analytics Subscription - powered by Forecast5, usage for up to 5 employees	7/1/2024	6/30/2025	9022989 Oakdale Elem Sch Dist 29	\$4,950.00	\$4,950.00

Your timely payment is important to maintain continuous subscription status and allow for delivery of services. Our billing system tracks by contract, not PO#. We are unable to address PO# inquiries. Please check with your internal departments for PO# information. Any PO copies and/or vouchers for signature can be emailed to billing@frontlineed.com.

SUBTOTAL \$4,950.00

TOTAL DUE \$4,950.00
by 7/31/2024

Collect-Ed is our E rate consultant. They manage all of our Erate needs including submissions, document preparation, and bidding procedures.

Collect - Ed LLC

PO Box 333
Mustang, OK 73064
Ph: 405.830.2200 Fax: 405.376.7237
eFax: 501.640.7815
www.collect-ed.com

May 23, 2024

OAKDALE PUBLIC SCHOOL
Carl Johnson
10901 N Sooner
EDMOND, OK 73013

Dear Carl Johnson:

I would like to thank you for choosing COLLECT-ED for your E-Rate Consulting Services. Our main goal is to save your school district time and money in handling your E-Rate program and funding collections.

For the upcoming Erate filing year 2025-2026, we need to receive completed agreement packet:

- ✓ 1. COLLECT-ED LLC E-Rate Services Agreement
 - Please review terms.
 - Sign and Date Contract
 - Issue a Purchase Order for Erate Consulting Services or TIPS Contract #210201
 - Fax signed contract to (501) 640-7815
- ✓ 2. Letter of Authorization
 - **Please print or type the attached letter on School Letterhead**
 - Sign and Date Letter
- ✓ 3. Confidentially and Non-Disclosure Agreement
- ✓ 4. CONTACT FORM
- ✓ Submit all forms by EMAIL – collect-ed@hotmail.com or FAX 501-640-7815

Please return all information **as soon as possible**. **NO LATER THAN AUGUST 1, 2024.**

After we received your contract and requested information, we can start your E-Rate Form 470 as soon as USAC opens applications.

We look forward to assisting your school district in your E-Rate program.
If you have any questions or concerns, please contact my office.

Sincerely,



Machelle L. McKay
E-Rate Consultant
collect-ed@hotmail.com

Erate Form Services Agreement (2025-2026)

This agreement is between:

Machelle McKay DBA Collect-Ed LLC, a proprietorship, located at PO Box 333, Mustang, OK, 73064,
Hereinafter – “CE” And..

OAKDALE PUBLIC SCHOOL, located at 10901 N Sooner, EDMOND, OK 73013
Hereinafter – “OAKDALE SCHOOL”

By our signatures below, “CE” and “OAKDALE SCHOOL” agree to the following terms and conditions:

“CE” responsibility includes:

- “CE” will use it’s best efforts to prepare the appropriate paperwork and forms on behalf of the client, commonly referred to as Form 470, 471, 486, and 500 (including SPIN Change requests, Service Substitution requests) in obtaining E-Rate funds from the Universal Service Administrative Company “USAC”, for the funding year stated above.
- “CE” has no control over the USAC any changes in rules and regulations or evaluation process, it is agreed and understood that “CE” can not guarantee approval from the USAC.
- “CE” will notify the school (or entity) of any changes in rules and regulations of the E-Rate program.
- “CE” is not responsible for any E-Rate bids or contracts to other vendors. “CE” does not recommend vendors; however, is able to publicly advertise any request for proposals (RFP). “CE” is able to submit a list of active eligible “E-Rate Service Providers” (vendors).
- “CE” is able to assist in preparing a Request for Proposal (RFP) for E-Rate eligible services, upon request of the school (entity). – Extra charges may apply.
- “CE” will notify each entity of upcoming deadlines set forth by the USAC and submit all forms necessary to the applicant for approval and signature before any deadline.
- “CE” is able to answer questions on behalf of the entity from USAC representative (s).
- “CE” will answer any questions or concerns of the entity as requested.
- “CE” provides a value added services to its customers by continuous E-Rate services: such as reporting to all entities upcoming deadlines, monthly review of “CE” services provided to each entity as well as a “End of Funding Year report” which provides a reconciliation by Funding Request Number (FRN).

“OAKDALE SCHOOL” responsibility includes:

- “OAKDALE SCHOOL” agrees to comply with all the rules and regulations set forth by the USAC. Including, but not limited to the 28-day bidding process, compliance and truthfulness of each FCC Form (470, 471, 486, and 500), allocation of “E-Rate” funds and deadlines set forth by the USAC.
- “OAKDALE SCHOOL” agrees to the bidding process set forth by the USAC:
 - Provide a list of services or products to be included in the bid process for which they are seeking “E-Rate” funds (to include telecom, internet and / or internal connections)
 - Any and all state or local bidding restrictions and/or regulations before the Form 470. These regulations may include bonding requirements, public advertising for RFPs, etc.
 - The bidding process set forth by the USAC is 28-days from the date the Form 470 is posted. This time frame allows potential vendors to review the list of services and provide equal opportunity to respond to the RFP for the services in which they provide. **All qualified service providers chosen must have SPIN number to participate in E-Rate process.**
 - Any formal RFP that is written from the school (or consultant) must be written before the Form 470 is posted. If a supplemental RFP is written by consultant, additional charges may apply. The formal RFP process provides more specific information to vendors of particular products or services that the school is seeking. The RFP will be publicly advertised for any qualified vendor to view and respond.
 - “OAKDALE SCHOOL” is responsible for all E-Rate bids or contracts to service providers.
- “OAKDALE SCHOOL” agrees to provide any information required to obtain “E-Rate” funds, such as, approved Technology plan, copies of invoices, budget / lunch count information, USAC certifications, etc. within the time allowed by either “CE” or the USAC.

- **"OAKDALE SCHOOL"** agrees to review and approve ALL E-Rate forms before submitting them to the USAC. The named legal representative of the school (or organization), such as the superintendent, will be required to sign and date each FCC form.
- **"OAKDALE SCHOOL"** agrees to communicate any information from the USAC to **"CE"** within 3-5 working days; however, **"CE"** will be listed as the contact on each of the FCC Forms.
- **"OAKDALE SCHOOL"** agrees to retain any and all "E-Rate records for a minimum of TEN (10) years from the last date of service. This is a E-Rate requirement set forth by the USAC. (a list of type of records will be provided to the school from "CE")
- **"OAKDALE SCHOOL"** agrees to sole responsibility to follow all rules and regulations set forth by the USAC and the FCC (Federal Communications Commission).

Terms of payment:

- It is agreed to and understood by both parties that no monies will be paid by **"CE"** for any reason, and that **"CE"** does not guarantee or bear responsibility in anyway, for the approval, payment and receipt of these funds.
- Any restitution for liability will not exceed the paid amount of this contract.
- School (or entity) –if required for payment, to issue Purchase Order to secure funds to pay for services to be rendered.
- Upon receipt of services rendered, an invoice will be submitted to school district for payment. All invoices submitted will require payment within 30days. (1/3 due after each application – 470, 471 and 486. if necessary, Form 472 &/or 500)
- This contract may be cancelled before ANY services are rendered with a 30 day written notice. Otherwise, if cancelled during contract term, **"OAKDALE SCHOOL"** agrees to cancellation charges equal to the BALANCE OF CONTRACT AMOUNT considering all services were rendered as promised (within the contract funding year) and payment is due within 15 business days.
- Fees are due for services provided by **"CE"** unless otherwise agreed to in a separate agreement.

Basic E-Rate Consulting Services	CAT1 (Telecom & Internet)	CAT2 (Basic Maint & Internal Connections)
ESTIMATED CONTRACT: <i>See pricing schedule attached</i>	\$1,000.00	If used: See pricing schedule attached
ESTIMATED USAC DISCOUNT % INFORMATION		
CAT1 – INTERNET & TRANSMISSION SERVICES (TELECOM)	50 %	-
CAT2 – INTERNAL CONNECTIONS & BASIC MAINT. OR MANAGED SERVICES	-	50 %
PRE-DISCOUNT AMOUNT FILED IN PREVIOUS FUNDING YEAR (2024-2025)	\$ 10,320.00	\$ 7,886.61
OPTIONAL SERVICES: (Additional charges may apply) - See pricing schedule attached		
Contract management - for ongoing (upgrades or changes) separate & apart from E-Rate eligible services	\$ 100.00 / per contract	\$ 100.00 / per contract

Machelle L. McKay

Authorized Signature

Collect – Ed, LLC Rep Signature

Name of Authorized Official (Printed or Typed)

Machelle L. McKay

Title of Authorized Official

Consultant

Date

5/23/2024

School Board Approved Date: _____ (If necessary)
Purchase Order (or TIPS) # _____

FUNDING YEAR CONTRACT
Contract expires: June 30, 2026

COLLECT-ED LLC

E-Rate Consulting Pricing Model

Pricing terms begin for Funding Year 2022 applications processing 7/1/2021

TIPS/TAPS CONTRACT PRICING

TIPS CONTRACT# 21021

Pricing Model is CONFIDENTIAL and not to be shared with other E-Rate Consultants or competitors

CAT 1 - TELECOMMUNICATIONS AND INTERNET ACCESS

CAT 1 RANGE	0-10k	10k-25k	25k-50k	50k-75k	75k-125k	125k-250k	250k-500k	500k-999k	1m+
Basic E-rate Consulting - Minimum annual contract charges (470, 471, 486, 500)	\$ 350.00	\$ 1,000.00	\$ 2,000.00	\$ 3,000.00	\$ 4,000.00	\$ 5,000.00	\$ 7,000.00	\$ 7,500.00	\$ 10,000.00
CONTRACTED AS ANNUAL TERM - Divided by 3 as services rendered (details per service charge);									
FORM 470 (based on previous year funding); including written RFP and CAT2 requests	\$ 100.00	\$ 300.00	\$ 500.00	\$ 750.00	\$ 1,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 3,000.00
FORM 471- MINIMUM \$150	2.50%	2.50%	2.00%	2.00%	1.50%	1.00%	0.75%	\$ 2,500.00	\$ 4,000.00
UPON FUNDING APPROVED FORM 486 - MINIMUM \$100.	2.50%	2.50%	2.00%	2.00%	1.50%	1.00%	0.75%	\$ 2,500.00	\$ 3,000.00
FORM 472 - additional charges will apply per services rendered									
FORM 472; per request (based on actual collection)- MINIMUM \$200/per application	2.50%	2.50%	2.00%	2.00%	1.75%	1.50%	1.00%	0.75%	0.50%

add

CAT 2 - INTERNAL CONNECTIONS, BASIC MAINTENANCE & MANAGED INTERNAL BROADBAND SERVICES (ONLY IF FILING FOR CAT 2)

CAT 2 RANGE	0-10k	10k-25k	25k-50k	50k-75k	75k-125k	125k-250k	250k-500k	500k-999k	1m+
FORM 471- MINIMUM \$250.	2.50%	2.00%	1.50%	1.50%	1.25%	0.75%	0.45%	0.35%	0.25%
UPON FUNDING APPROVED FORM 486 - MINIMUM \$250.	2.50%	2.00%	1.50%	1.50%	1.25%	0.75%	0.45%	0.35%	0.25%
FORM 472 - additional charges will apply per services rendered									
FORM 472; per request (based on actual collection)- MINIMUM \$200/per application	2.50%	2.50%	2.00%	2.00%	1.75%	1.50%	1.00%	0.75%	0.50%

ADDITIONAL CHARGES

additional FORMS 470, 471, 486 (request per form)	\$ 100.00	
APPEALS - USAC or FCC	\$ 350.00	
SPIN CHANGE (per customer or service provider order) each request	\$ 50.00	
Service Substitutions - (per customer or service provider order) each request.	\$ 100.00	
ADDITIONAL HOURLY RATE (for miscellaneous projects, contract management as needed) - minimum charge = 3 hours	\$ 50.00	* Contract management - for ongoing Telecom & Internet Access services (email, webhosting) separate & apart from E-Rate eligible services
HOURLY RATE - ONSITE SERVICES, including travel time (only if required or requested) - plus per diem for expenses	\$ 50.00	
PER DIEM = Cost of Travel (flight or rental car) & Lodging		actual charges

Pricing Model is CONFIDENTIAL and not to be shared with other E-Rate Consultants or competitors

May 22, 2024

To whom it may concern:

This Letter of Authorization, provides E-Rate Consultant, Machel L. McKay DBA Collect – Ed, LLC permission to assist, **OAKDALE PUBLIC SCHOOL (BEN# 139744)** in the processing and collection of our E-rate Program for funding year 2025-2026. E-Rate Consulting services to begin as of dated signed below.

Please use this letter as your authorization to provide the necessary information as requested by Collect - Ed LLC concerning this effort. For example, but not limited to:

- E-Rate application information (470, 471, 486, 472 and 500); via USAC EPC portal
- Service Provider account information including on-line billing access;
- Service Provider E-Rate Form signatures (472, Block 4)
- Authorized Signature may be used on electronic forms.
- Etc. (any other information necessary for Billing and/or E-Rate purposes).

This authorization is valid throughout the duration of the E-Rate process, to begin as this letter is dated and ending June 30, 2024 unless any further work is required to complete the funding year documents such as final BEAR forms, appeals, etc.

I, certify that our school district respects and complies with any and all the rules and regulations of the Universal Service Administrative Company (USAC). Including all form certifications, as stated on such forms: 470; 471; 486; 472, 500, appeals, service substitutions, etc.

Thank you for your assistance.



Authorized Signature

Printed Name

Title

Date



PO Box 333
Mustang, OK 73064
Ph: 405.830.2200 Fax: 405.376.7237
eFax: 501.640.7815
www.collect-ed.com

CONFIDENTIALLY AND NON-DISCLOSURE AGREEMENT

FUNDING YEAR: 2025-2026

THIS CONFIDENTIALLY AND NON-DISCLOSURE AGREEMENT dated this _____ day of _____ of 2024.

BETWEEN:

COLLECT-ED LLC
PO Box 333 Mustang, OK 73064
Machelle McKay
(the "Consultant")
OF THE FIRST PART

-AND-

OAKDALE PUBLIC SCHOOL
10901 N Sooner
EDMOND, OK 73013
(Collectively and individually the "Client") OF THE SECOND PART

Below I have listed the details of the "Confidentially and Non-Disclosure" agreement:

- i. All Documentation and Business Processes and Practices transferred between "Client" and "Consultant" are to be used exclusively for the completion of the E-Rate Grant Program for all working funding years (current and previous).
- ii. Service Providers, Universal Service Administration Company (USAC) and the Federal Communications Commission (FCC) are the only third parties that may request documentation copies to complete the E-Rate process.
- iii. Documentation, Business Processes and Practices provided by COLLECT-ED may not be sold or reused without written permission by the rightful owner.

Machelle McKay, Consultant

COLLECT-ED LLC

May 22, 2024

Authorized Signature

Printed Name

Title

Date



PO Box 333
Mustang, OK 73064
Ph: (405) 830-2200 Fax: (405) 376-7237
eFax: (501) 640-7815
www.collect-ed.com

CONTACT FORM (UPDATE)

2025-2026

BEN# **139744**
ENTITY: **OAKDALE PUBLIC SCHOOL**
ADDRESS: **10901 N Sooner**
EDMOND, OK 73013

FOR: ACCOUNTS PAYABLE CONTACT (FOR INVOICES)

NAME: _____
TITLE: _____
EMAIL: _____@_____
PHONE: (_____) _____ ext _____
CELL PHONE: (_____) _____

FOR: ERATE CONTACT (CALLS AND CORRESPONDENCE)

NAME: _____
TITLE: _____
EMAIL: _____@_____
PHONE: (_____) _____ ext _____
CELL PHONE: (_____) _____

ERATE AUTHORIZED SIGNATURE (ERATE APPLICATION CERTIFICATIONS)

Generally - (Superintendent, Assistant Superintendent, Director of Technology or Finance)
REQUIRES USAC EPC website log-in and certification rights.

NAME: _____
TITLE: _____
EMAIL: _____@_____
PHONE: (_____) _____ ext _____
CELL PHONE: (_____) _____

RETURN CONTACT FORM WITH SERVICE AGREEMENT

#139744 - OAKDALE SCHOOL DISTRICT 29

- Summary
 - Customer Service
 - Modifications
 - Additional Information
 - Discount Rate
 - Category Two Budget
 - Contracts
 - FCC Forms
 - FRN Appeals
- News Related Actions

Category Two Budget Status

Category Two Budget information presented below reflects data starting in FY2016.

▼ 2021 - 2025

▼ 2021 - 2024 (Budgeted Entity)

› Show column definitions

Budget Status	Budget	Total In-Review Requested Costs	Total Committed Costs	Total In-Review Requested and Committed Costs	Remaining Budget	
Confirmed	\$115,731.00	\$0.00	\$99,660.19	\$99,660.19	\$16,070.81	Hide Details

Category Two Budget Details

Funding Year	Budget Status	Budget	Funding Year In-Review Requested Costs	Total In-Review Requested Costs	Funding Year Committed Costs	Total Committed Costs	Total In-Review Requested and Committed Costs	Remaining Budget
2021			-	-	-	-	-	-
2022			-	-	-	-	-	-
2023	Confirmed	\$115,731.00	\$0.00	-	\$83,886.97	-	-	-
2024			\$0.00	\$0.00	\$15,773.22	\$99,660.19	\$99,660.19	\$16,070.81

\$16,070.81

SHOW ALLOCATION BREAKDOWN

▼ 2015 - 2020

Your district's schools manage the Category Two Budget information for the FY2015 to FY2020 budget cycle. Please visit the associated school profiles for more details.

* Needs to request
END OF PERIOD Adjustment
to allocate FY 2025 CAT2
funding balance

maybe?

Grade	Capacity	75% of Cap	Current	Available
1	68	54.4	74	0
2	68	54.4	74	0
3	72	57.6	64	0
4	72	57.6	77	0
5	72	57.6	77	0
6	72	57.6	87	0
7	72	57.6	68	0
8	72	57.6	90	0
K	68	54.4	74	0
PK	34	27.2	30	0

GENERAL MUTUAL COOPERATION AGREEMENT

OAKDALE PUBLIC SCHOOLS OF OKLAHOMA COUNTY, OKLAHOMA

&

THE BOARD OF COUNTY COMMISSIONERS OF OKLAHOMA COUNTY

THIS MUTUAL COOPERATION AGREEMENT (the "Agreement") is entered into effective July 1, 2023, between the **OAKDALE PUBLIC SCHOOLS OF OKLAHOMA COUNTY, OKLAHOMA**, a public school organized and existing under the laws of the State of Oklahoma (the "School"), and the **BOARD OF COUNTY COMMISSIONERS OF OKLAHOMA COUNTY**, a political subdivision organized and existing under the laws of the State of Oklahoma (the "County").

RECITALS:

WHEREAS, 19 O.S. Section 339, paragraph 18, authorizes the County to utilize county-owned equipment, labor and supplies at their disposal on property owned by the county, public schools, two-year colleges or technical branches of colleges that are members of The Oklahoma State System of Higher Education; and

WHEREAS, the School wishes to call upon the County from time to time to use the County's equipment, labor and supplies to assist the School District with parking areas, playgrounds, athletic fields, access roads, drainage areas, and other areas on property that is owned by the School; and

WHEREAS, the School and the County wish to enter into an agreement providing for the County's assistance to the School to the extent permitted by law, and

WHEREAS, the School and the County find that it is to the mutual benefit to both the School and the County to enter into this agreement; and

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein, the parties agree as follows:

1. **COUNTY'S WORK**: The County may, at their discretion, perform the requested work on property that is owned by the School, subject to the terms of this agreement.
2. **SCHOOL'S WRITTEN REQUESTS**: The School must submit written requests to the County regarding particularly described property for which the School District needs assistance in reconstruction, improvement, repair or maintenance. Said requests shall adequately and specifically describe the location and the specific type of assistance needed from the County and describe the anticipated period of time that such assistance shall be needed. If the County approves the School District's request for assistance, said request shall be performed pursuant to the authority of this Agreement and the specific agreement.

3. **SCHOOL'S DUTY**: The School understands and agrees that this Agreement in no way relieves the School from their primary duty to maintain the property which is the subject of any agreement in a safe manner for the welfare of the students and public.
4. **REIMBURSEMENT**: The School shall furnish to the County the funds to pay the School District's share of the costs of labor, engineering, equipment, and/or materials, subject to the provisions of Title 19, Section 359, and any other applicable law.
5. **TORT LIABILITY**: Each party will be solely responsible for the acts or omissions of each party's officials, employees or agents performing this Agreement, subject to the limitations described in the Oklahoma Governmental Tort Claims Act, title 51, Sections 151 *et seq*, and shall not be responsible for the acts or omissions of the other, subject to the provisions of paragraph 3 above. Each party reserves all rights and defenses available at law or in equity.
6. **NO AGENCY**: All persons acting for the County or the School District in performance of this agreement will, at the time of such action, be an official, employee or agent of their respective public bodies. The parties agree that nothing contained in this Agreement will be construed as creating an employment or agency relationship between the parties or between the officials, agents, and employees of either party.
7. **THIRD PARTY BENEFICIARIES**: The parties do not intent to create any rights in any third parties by entering into this Agreement.
8. **OWNERSHIP OF PROPERTY UPON WHICH WORK IS REQUESTED**: The School District avers that the School District owns the property on which the requested work is to be performed.
9. **AMENDMENT OR ASSIGNMENT**: This Agreement may not be amended or assigned by either party without the prior express written agreement of both parties.
10. **ENTIRE AGREEMENT**: It is mutually understood and agreed by the parties that this Agreement contains all of the covenants, stipulations, and provisions contemplated by the parties, and no employee, agent or other person has authority to alter or change the terms hereof, except as provided herein, and no party is or will be bound by any statement of representation not in conformity with this Agreement.
11. **COUNTERPART ORIGINALS**: This Agreement may be executed in counterparts, each of which will be deemed an original document, but all of which will constitute a single document. This document will not be binding on or constitute evidence of a contract between the parties until both parties have executed and delivered the Agreement.
12. **TERMS OF AGREEMENT**: This Agreement shall commence on July 1, 2023, and continue through June 30, 2024. Either party may sooner terminate this Agreement by prior written notice to the other party.

APPROVED AND ADOPTED BY THE OAKDALE PUBLIC SCHOOLS OF OKLAHOMA COUNTY, OKLAHOMA this _____ day of _____.

**OAKDALE PUBLIC SCHOOLS
OF OKLAHOMA COUNTY, OKLAHOMA,**

By _____
President – School Board

By _____
Superintendent

ATTEST:

Board Clerk

COUNTY

APPROVED by the Board of County Commissioners this _____ day of _____.

**BOARD OF COUNTY COMMISSIONERS
OF OKLAHOMA COUNTY, OKLAHOMA**

By _____
Chairman

ATTEST:

By _____
Member

County Clerk

By _____
Member

APPROVED as to form and legality this _____ day of _____.



Assistant District Attorney

Resolution of Oakdale Public Schools to Join Oklahoma Schools Insurance Group

Whereas, Oklahoma Schools Insurance Group (“OSIG”) is an Oklahoma interlocal formed in accordance with Oklahoma law to enable Oklahoma School Districts to cooperate with each other to procure insurance services, benefits and insure against losses and possible liabilities in the most cost effective manner; and

Whereas, Oakdale Public Schools is an Oklahoma public school district (“the District”); and

Whereas, OSIG has provided to the District a Plan Document which includes a quotation for certain insurance coverages for the 2023-2024 plan year; and

Whereas, the quotation is acceptable to the District;

Now, therefore be it resolved, that the District hereby joins OSIG as a Member;

Be it further resolved, that so long as the District remains as a Member, the District shall comply with OSIG’s bylaws, the Plan Document and OSIG claim reporting procedures; and

Be it further resolved, that by the adoption and signing of this resolution, Oakdale Public Schools understands and agrees that school district members are responsible for their own loss experience and will not be singly responsible for other members’ losses.

Date: _____

Oakdale Public Schools By:

Attest:

President, Board of Education

Clerk, Board of Education

**Oakdale Public Schools
10901 N. Sooner Road
Edmond, OK 73013-8310**

This is not an invoice.

Breakdown of Insurance Cost

Annual Premium Breakdown

Property:	\$178,008
Boiler & Machinery:	\$762
Auto Physical Dmg:	\$2,374
General Liability:	\$4,047
Auto Liability:	\$5,397
Educators Legal:	\$4,047
Excess Liability:	\$0
Total Annual:	\$194,635

A 25% minimum earned premium applies.

Your historical billed premiums, total insured values and loss information are shown in the charts below.

Year	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023
Total Values	\$38,707,707	\$39,629,876	\$44,072,921	\$44,211,040	\$45,072,272	\$48,748,405
Premium	\$69,080	\$72,790	\$82,030	\$100,099	\$128,135	\$149,719
Distribution	\$0	\$0	\$3,292	\$0	\$0	\$0

Number of Claims:	Insurance Cost Paid to OSIG (incl Endts):	Incurred Claims:	Loss Ratio:
7	\$600,091	\$187,465	31.24%

Your losses are considered in the calculation of the cost of your insurance. Your dedication to maintaining your property and providing safe campuses for your students and community will result in savings in the cost of your insurance.

Payment Terms

Payment of the insurance cost is due the effective date of your coverage. **A copy of your purchase order encumbering funds for payment of your insurance should be provided to OSIG as soon as available.** A three (3) payment plan option is available.

Installment #1	1/3 of total	due 7/1/23
Installment #2	1/3 of total	due 8/1/23
Installment #3	1/3 of total	due 9/1/23

Paraprofessional Tier 2		
	Hourly Rate	Salary 7/177
0	\$17.35	\$21,496.65
1	\$17.52	\$21,711.62
2	\$17.70	\$21,928.73
3	\$18.35	\$22,735.65
4	\$18.53	\$22,963.01
5	\$18.77	\$23,250.04
6	\$19.00	\$23,540.67
7	\$19.24	\$23,834.93
8	\$19.48	\$24,132.86
9	\$19.72	\$24,434.53
10	\$20.02	\$24,801.04
11	\$20.32	\$25,173.06
12	\$20.62	\$25,550.65
13	\$20.93	\$25,933.91
14	\$21.25	\$26,322.92
15	\$21.67	\$26,849.38
16	\$22.10	\$27,386.37
17	\$22.55	\$27,934.10
18	\$23.00	\$28,492.78
19	\$23.46	\$29,062.63
20	\$24.04	\$29,789.20
21	\$24.64	\$30,533.93
22	\$25.26	\$31,297.28
23	\$25.89	\$32,079.71
24	\$26.54	\$32,881.70
25	\$27.20	\$33,703.75

Years Experience / Step	Master Degree as of 1 July 2023			
	Oakdale Base Pay	TRS offset paid directly to teacher	Teacher Portion of OTRS paid by the district	Total Compensation
0	\$46,000.00	\$60.15	\$3,462.37	\$49,522.52
1	\$46,450.00	\$103.41	\$3,496.25	\$50,049.66
2	\$46,900.00	\$145.65	\$3,530.12	\$50,575.77
3	\$47,350.00	\$188.15	\$3,563.99	\$51,102.14
4	\$47,800.00	\$233.33	\$3,597.86	\$51,631.19
5	\$49,250.00	\$278.76	\$3,707.00	\$53,235.76
6	\$49,750.00	\$325.26	\$3,744.63	\$53,819.89
7	\$50,250.00	\$372.82	\$3,782.27	\$54,405.09
8	\$50,750.00	\$421.44	\$3,819.90	\$54,991.34
9	\$51,250.00	\$471.12	\$3,857.54	\$55,578.66
10	\$52,750.00	\$521.87	\$3,970.44	\$57,242.31
11	\$53,275.00	\$573.67	\$4,009.96	\$57,858.63
12	\$53,800.00	\$626.54	\$4,049.47	\$58,476.01
13	\$54,325.00	\$680.48	\$4,088.99	\$59,094.47
14	\$54,850.00	\$735.47	\$4,128.50	\$59,713.97
15	\$55,375.00	\$791.53	\$4,168.02	\$60,334.55
16	\$56,925.00	\$848.65	\$4,284.69	\$62,058.34
17	\$57,475.00	\$906.83	\$4,326.09	\$62,707.92
18	\$58,025.00	\$966.07	\$4,367.48	\$63,358.55
19	\$58,575.00	\$1,026.38	\$4,408.88	\$64,010.26
20	\$59,125.00	\$1,087.75	\$4,450.28	\$64,663.03
21	\$59,700.00	\$1,150.18	\$4,493.56	\$65,343.74
22	\$60,275.00	\$1,213.68	\$4,536.84	\$66,025.52
23	\$60,850.00	\$1,278.23	\$4,580.12	\$66,708.35
24	\$61,425.00	\$1,343.85	\$4,623.40	\$67,392.25
25	\$62,000.00	\$1,410.53	\$4,666.68	\$68,077.21
26	\$62,600.00	\$1,410.53	\$4,711.84	\$68,722.37
27	\$63,200.00	\$1,410.53	\$4,757.00	\$69,367.53
28	\$63,800.00	\$1,410.53	\$4,802.16	\$70,012.69
29	\$64,400.00	\$1,410.53	\$4,847.32	\$70,657.85
30	\$65,000.00	\$1,410.53	\$4,892.49	\$71,303.02
31	\$65,625.00	\$1,410.53	\$4,939.53	\$71,975.06
32	\$66,250.00	\$1,410.53	\$4,986.57	\$72,647.10
33	\$66,875.00	\$1,410.53	\$5,033.61	\$73,319.14
34	\$67,500.00	\$1,410.53	\$5,080.66	\$73,991.19
35	\$68,125.00	\$1,410.53	\$5,127.70	\$74,663.23
36	\$68,775.00	\$1,410.53	\$5,176.63	\$75,362.16
37	\$69,425.00	\$1,410.53	\$5,225.55	\$76,061.08
38	\$70,075.00	\$1,410.53	\$5,274.48	\$76,760.01
39	\$70,725.00	\$1,410.53	\$5,323.40	\$77,458.93
40	\$71,375.00	\$1,410.53	\$5,372.32	\$78,157.85
41	\$72,050.00	\$1,410.53	\$5,423.13	\$78,883.66
42	\$72,725.00	\$1,410.53	\$5,473.94	\$79,609.47
43	\$73,400.00	\$1,410.53	\$5,524.74	\$80,335.27
44	\$74,075.00	\$1,410.53	\$5,575.55	\$81,061.08
45	\$74,750.00	\$1,410.53	\$5,626.36	\$81,786.89
46	\$75,450.00	\$1,410.53	\$5,679.05	\$82,539.58
47	\$76,150.00	\$1,410.53	\$5,731.73	\$83,292.26
48	\$76,850.00	\$1,410.53	\$5,784.42	\$84,044.95
49	\$77,550.00	\$1,410.53	\$5,837.11	\$84,797.64
50	\$78,250.00	\$1,410.53	\$5,889.80	\$85,550.33