

Board Minutes  
Oakdale Public School Board of Education Regular Meeting  
Tuesday, September 13, 2022 6:00 PM  
Fine Arts Building - Auditorium

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President-Kimber Shoop

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Vice President – Caeli Williams

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Clerk – Todd Corbin

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Minutes Clerk - Marlene Dunn

1. **Routine Items:**

- **Call to Order**
- **Roll Call**
- **Establishment of a Quorum**
- **Possible consideration and vote to approve Agenda**

Attendance Taken at 6:00 PM.

Mr. Todd  
Corbin: Absent

Erin  
Hulsey: Present

Kimber  
Shoop: Present

Present: 2, Absent: 1.

Motion to approve agenda. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr. Todd  
Corbin: Absent

Erin  
Hulsey: Yea

Kimber  
Shoop: Yea

Yea: 2, Nay: 0, Absent: 1

2. **Pledge of Allegiance & Moment of Silence**

3. **Public Comment:**

All meetings of the Board of Directors shall be open to the public and any regular meeting shall include an opportunity for the public to address the Board. Public Comments are limited to three (3) minutes and must be related to an agenda item or topic. Members of the public wishing to address the board must sign up before the meeting. Where several people wish to address the same subject, a spokesperson must be selected. The Board President may interrupt and terminate any comments that are not in accordance with any of these criteria or in keeping with Board Policy BED. Board members may not respond to speakers' comments. See attachment.

4. **Staff Reports, Presentations, and/or Recognitions**

- Superintendent's Report: Dr. Joe Pierce
- Principals' Reports
- Sanctioned Organization Reports

5. **Consent Agenda:**

The following items concern reports and items of a routine nature normally approved at Board meetings. They will be considered and voted on together as a group with one vote; provided that any Board member may ask that one or more items be considered and voted on separately. The Consent Agenda includes discussion, consideration, and possible action upon the following items:

Motion to approve consent agenda. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Absent

Erin Hulsey: Yea

Kimber Shoop: Yea

Yea: 2, Nay: 0, Absent: 1

1. Approve minutes of the August 17, 2022 special board meeting.
2. Accept Treasurer's Report including: Financial statements, fund balances, expenditures, revenue, warrants, bank summary, bond reports, and investments) for the month ending August 31, 2022.
3. General Fund Payments #324-#366
4. Building Fund Payments #34-#49
5. Activity Fund payments #3-#27
6. Bond 36 Payments #7-#8

6. **Information & Discussion: Possible discussion regarding OSSBA and K20 Continuous Strategic Improvement process. (Sharon Dean, OSSBA)**

7. **Business Action Items: The following items may be considered, discussed, and possible action may be taken on each one separately.**

1. Discussion, consideration, and possible action on Estimate of Needs (Budget) for 2022-23 as prepared by Putnam and Company CPA.  
Approve Estimate of Needs (Budget) for 2022-23 as prepared by Putnam and Company CPA.  
This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Absent  
Erin Hulsey: Yea

Kim  
ber Yea  
Shoop:  
p:

Yea: 2, Nay: 0, Absent: 1

2. Discussion, consideration, and possible action to establish the number of transfer students the district has the capacity to accept in each grade level within the district effective October 1, 2022.

Approve and establish the number of transfer students the district has the capacity to accept in each grade level within the district effective October 1, 2022. As recommended by the Superintendent. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr.  
Todd  
Corbin Absent  
in:

Erin  
Hulsey Yea  
ey:

Kim  
ber Yea  
Shoop:  
p:

Yea: 2, Nay: 0, Absent: 1

3. Discussion, consideration, and possible action upon the Oakdale Parent-Teacher Club sanctioning application for 2022-23.

Approve the Oakdale Parent-Teacher Club sanctioning application for 2022-23. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr.  
Todd  
Corbin Absent  
in:

Erin  
Hulsey Yea  
ey:

Kim  
ber Yea  
Shoop:  
p:

Yea: 2, Nay: 0, Absent: 1

4. Discussion, consideration, and possible action upon the Oakdale School Foundation's sanctioning application for 2022-23.

Approve the Oakdale School Foundation's sanctioning application for 2022-23. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr.  
Todd  
Corbin Absent  
in:

Erin  
Hulsey Yea  
ey:

Kim  
ber Yea  
Shoop:  
p:

Yea: 2, Nay: 0, Absent: 1

5. Discussion, consideration and possible action on the LEA Parental Involvement Policy and the School Parental Involvement Policy as reviewed and recommended by the Title 1 planning team. Approve the LEA Parental Involvement Policy and the School Parental Involvement Policy as reviewed and recommended by the Title 1 planning team. This motion, made by Kimber Shoop and seconded by Erin Hulsey, passed.

Mr.  
Todd Absent  
Corbin:  
in:

Erin  
Hulsey Yea  
ey:

Kim  
ber Yea  
Shoop:  
p:

Yea: 2, Nay: 0, Absent: 1

6. Discussion, consideration, and possible action to approve the Oakdale Alternative Education Statutory Waiver Application. Approve the Oakdale Alternative Education Statutory Waiver Application. Approval contingent on review by legal counsel. This motion, made by Kimber Shoop and seconded by Erin Hulsey, passed.

Mr.  
Todd Absent  
Corbin:  
in:

Erin  
Hulsey Yea  
ey:

Kim  
ber Yea  
Shoop:  
p:

Yea: 2, Nay: 0, Absent: 1

7. Discussion, consideration, and possible action on personnel report as listed in Exhibit A: Personnel Report. Approve personnel report as listed in Exhibit A: Personnel Report. This motion, made by Kimber Shoop and seconded by Erin Hulsey, passed.

Mr.  
Todd Absent  
Corbin:  
in:

Erin  
Hulsey Yea  
ey:

Kim  
ber Yea  
Shoop:  
p:

Yea: 2, Nay: 0, Absent: 1

8. **New Business: Any matter not known about or which could not have been reasonably foreseen prior to the time of posting.**

9. **Adjourn: Possible consideration, discussion, and vote to adjourn.**

Motion to adjourn @ 7:40 p.m. This motion, made by Erin Hulseley and seconded by Kimber Shoop, passed.

Mr. Todd  
Corbin: Absent

Erin  
Hulseley: Yea

Kimber  
Shoop: Yea

Yea: 2, Nay: 0, Absent: 1

## **BOARD OF EDUCATION MEETING PUBLIC PARTICIPATION**

The purpose of a Board meeting is for the Board to conduct the District's business and to deliberate and act upon matters before the Board unless the Board is specifically conducting a public forum. The public is encouraged to attend and to observe meetings of the Board and to participate whenever a public forum is being held for the purpose of receiving public input.

During portions of the Board's regular business meetings an opportunity shall be provided for members of the public to make comments regarding school related matters that appear as an action item on the posted agenda. To make such comments, members of the public are to complete the required form and submit it to the Clerk of the Board no less than 15 minutes before the meeting is called to order. Individuals or groups wishing to speak during the public comment period must provide the following information, in writing on the form provided, in order to speak before the board:

- Name of the individual;
- The agenda action item(s) the individual wishes to address;
- The organization the individual represents or is affiliated with, if applicable.

Persons addressing the Board during the "Public Comments" portion of a regular meeting Board meeting shall be allowed three (3) minutes to address the Board. If a group has requested to address the Board on a particular subject, the group will select one representative speaker for the group and will be allowed ten (10) minutes to speak collectively on behalf of the group's members. Groups consisting of three (3) or more persons shall designate a spokesperson who shall speak for and represent the group. Generally, a maximum of fifteen (15) minutes will be allowed for the public comment period. If an extremely large number of requests to speak are received, the Board President may extend the total time limit for comments.

The District provides various grievance and complaint procedures for addressing concerns and complaints. Therefore, to avoid circumvention of those procedures and ensure fairness to all parties, no person will be allowed to place an item on the agenda or speak on the following matters:

1. Any issue involved in pending litigation or any investigation filed with an outside agency wherein the District, any employee, or the Board is a party;
2. Any pending grievances or complaints involving employees or students;
3. An employee disciplinary action, including suspension, demotion, non-reemployment or termination;
4. Any student suspension or appeal of a student suspension.

Persons addressing the Board shall not be permitted to engage in defamatory conduct or criticize individuals and shall not engage in disruptive behavior.

Board members and the District's administrative staff shall not respond to questions or comments from the public since doing so could be in violation of the Oklahoma Open Meeting Act. The Board will not take any action on an item addressed by the public unless such item is properly on the agenda as an action item or is properly considered new business as defined by law.

**CROSS REFERENCE: Policy GF**

**REFERENCE: 70 O.S. §5-118**

**OKLAHOMA COUNTY LEVIES**

**FISCAL YEAR 2021-22**

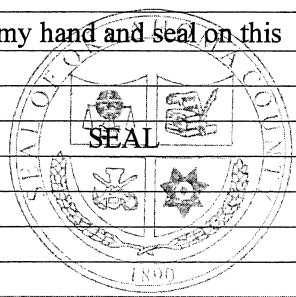
DATE CERTIFIED	<b>November 4, 2021</b>				
TAXABLE YEAR	<b>2021</b>				
	General	Incentive	Building	Sinking	
<b>COUNTY</b>	Fund	Levy	Fund	Fund	Total
Hickory Hills Fire District #1	7.53	-----	-----	-----	7.53
Deer Creek Fire District # 2	7.30	-----	-----	-----	7.30
Oklahoma County	10.35	-----	-----	0.64	10.99
County Wide School Levy	4.14	-----	-----	-----	4.14
County Health Department	2.59	-----	-----	-----	2.59
Metropolitan Library Comm	5.20	-----	-----	-----	5.20
Total County	22.28	0.00	0.00	0.64	22.92
<b>CITIES AND TOWNS</b>					
Bethany	-----	-----	-----	4.57	4.57
Choctaw	-----	-----	-----	1.11	1.11
Del City	-----	-----	-----	4.69	4.69
Edmond	-----	-----	-----	-----	-----
Forest Park	-----	-----	-----	-----	-----
Harrah	-----	-----	-----	-----	-----
Jones	-----	-----	-----	-----	-----
Luther	-----	-----	-----	-----	-----
Midwest City	-----	-----	-----	9.44	9.44
Nichols Hills	-----	-----	-----	25.56	25.56
Nicoma Park	-----	-----	-----	-----	-----
Oklahoma City	-----	-----	-----	14.73	14.73
Smith Village	-----	-----	-----	-----	-----
Spencer	-----	-----	-----	-----	-----
Valley Brook	-----	-----	-----	-----	-----
Village	-----	-----	-----	8.90	8.90
Warr Acres	-----	-----	-----	12.27	12.27
Woodlawn Park	-----	-----	-----	-----	-----

**OKLAHOMA COUNTY LEVIES**

SCHOOL DISTRICTS	General	Incentive	Building	Sinking	Total
	Fund	Levy	Fund	Fund	
Oklahoma City 89	35.96	-----	5.14	18.31	59.41
Putnam City 1	36.46	-----	5.21	27.22	68.89
Luther 3	36.54	-----	5.22	11.74	53.50
Choctaw-Nicoma Park 4	36.91	-----	5.27	33.97	76.15
Deer Creek 6	36.89	-----	5.27	32.13	74.29
Harrah 7	35.89	-----	5.13	19.59	60.61
Jones 9	36.63	-----	5.23	30.47	72.33
Edmond 12	36.98	-----	5.28	23.28	65.54
Oakdale 29	36.67	-----	5.24	18.70	60.61
Millwood 37	35.84	-----	5.12	32.23	73.19
Western Heights 41	35.27	-----	5.04	27.47	67.78
Midwest City-Del City 52	36.14	-----	5.16	27.61	68.91
Crooked Oak 53	35.07	-----	5.01	29.66	69.74
Crutcho 74	35.54	-----	5.08	24.69	65.31
Bethany 88	36.05	-----	5.15	34.68	75.88
Rose State Tech Area Ed Dist	10.34	-----	5.17	2.67	18.18
Okla City Comm Area Ed Dist	5.08	-----	-----	-----	5.08
*Francis Tuttle Career Tech 21-Bldg Levy Shared With Overlap District	5.46	5.00	5.23	-----	15.69
*Metro Tech Career Tech 22-Bldg Levy Shared with Overlap District	5.30	5.00	5.15	5.19	20.64
Eastern Ok Co. Career Tech 23	10.42	-----	5.21	0.36	15.99
Canadian 22-Piedmont	37.60	-----	5.37	36.92	79.89
Canadian 69-Mustang	37.59	-----	5.37	26.02	68.98
Canadian Career Tech 6	10.48	-----	5.24	0.55	16.27
Cleveland 2-Moore	36.34	-----	5.19	26.30	67.83
*Cleveland Career Tech 17-Bldg Levy Shared with Overlap District	5.41	5.00	5.16	2.89	18.46
Pottawatomie 1-McLoud	36.35	-----	5.19	41.12	82.66
Pottawatomie Career Tech 5	10.31	-----	5.16	-----	15.47
STATE OF OKLAHOMA)					
) ss:					
COUNTY OF OKLAHOMA)					

I David B. Hooten, Oklahoma County Clerk, do hereby certify that the above levies are true and correct for the taxable year 2021.

Witness my hand and seal on this 4th Day of November 2021



*David B. Hooten*

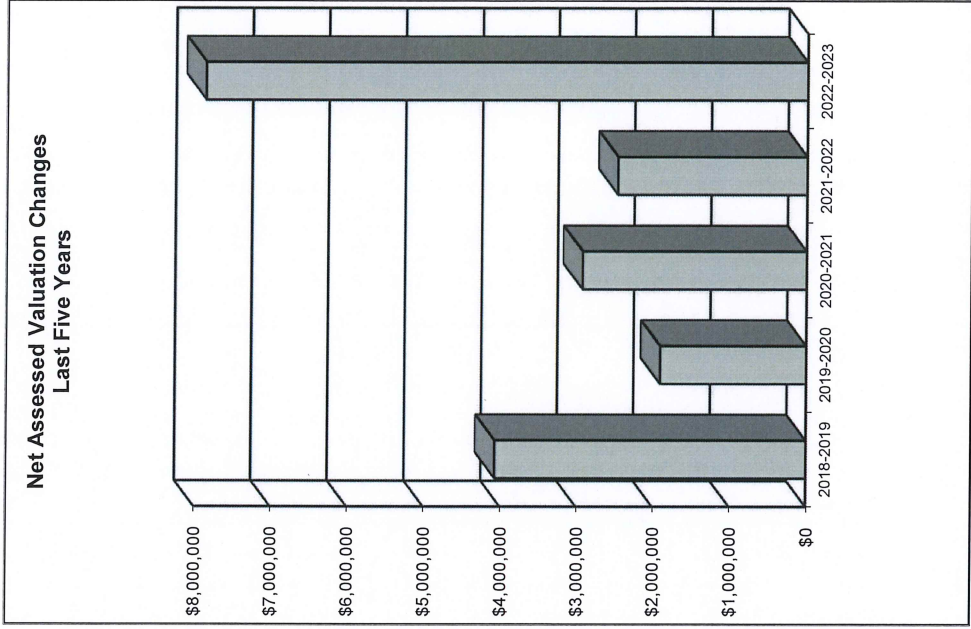
David B. Hooten, Oklahoma County Clerk

		Continued...page 3	
CITY	SCHOOL DISTRICT	Tax Rate	Code
Bethany	Putnam City #1-Career Tech #21	112.07	581
Bethany	Bethany #88-Career Tech #6	119.64	588
Choctaw	Choctaw #4-Career Tech #23	116.17	504
Choctaw	Jones #9-Career Tech #23	112.35	309
Choctaw	Oklahoma City #89-Career Tech #22	104.08	489
Del City	Midwest City #52-Rose State Area Ed Dist	114.70	652
Del City	Crutcho #74-Rose State Area Ed Dist	111.10	774
Del City	OKC #89-Rose State Area Ed Dist	105.20	901
Edmond	Luther #3-Career Tech #23	92.41	603
Edmond	Luther #3-#89 Career Tech #23	92.41	403
Edmond	Deer Creek #6-Career Tech #21	112.90	606
Edmond	Jones #9-Career Tech #23	111.24	609
Edmond	Edmond #12-Career Tech #21	104.15	512
Edmond	Edmond #12-#89 Career Tech #21	104.15	612
Forest Park	Millwood #37-Career Tech #22	116.75	837
Forest Park	Midwest City #52-Rose State Area Ed Dist	110.01	852
Harrah	Choctaw #4-Career Tech #23	115.06	704
Harrah	Harrah #7-Career Tech #23	99.52	507
Jones	Jones #9-Career Tech #23	111.24	509
Lake Aluma	Millwood #37-Career Tech #22	116.75	637
Luther	Luther #3-Career Tech #23	92.41	503
Luther	Luther#3-#89 Career Tech #23	92.41	703
Midwest City	Choctaw #4-Rose State Area Ed Dist	126.69	604
Midwest City	Midwest City #52-Rose State Area Ed Dist	119.45	552
Midwest City	Crutcho #74-Rose State Area Ed Dist	115.85	674
Midwest City	OKC #89-Rose State Area Ed Dist	109.95	589
Nichols Hills	Oklahoma City #89-Career Tech #22	128.53	500
Nicoma Park	Choctaw #4-Career Tech #23	115.06	904
Nicoma Park	Oklahoma City #89-Career Tech #22	102.97	889
Oklahoma City	Putnam City #1-Career Tech #21	122.23	501
Oklahoma City	Luther #3-Career Tech #23	107.14	203
Oklahoma City	Choctaw #4-Career Tech #23	129.79	204
Oklahoma City	Deer Creek #6-Career Tech #21	127.63	206
Oklahoma City	Harrah #7-Career Tech #23	114.25	207
Oklahoma City	Jones #9-Career Tech #23	125.97	209
Oklahoma City	Edmond #12-Career Tech #21	118.88	212
Oklahoma City	Edmond #12-#89 Career Tech #21	118.88	712
Oklahoma City	Oakdale #29	98.26	229
Oklahoma City	Millwood #37-Career Tech #22	131.48	237
Oklahoma City	Western Heights #41-Career Tech #21	121.12	541
Oklahoma City	Western Heights #41-Okc Comm Area Ed-CT#21		
Oklahoma City	Incentive/Building	120.74	341
Oklahoma City	Midwest City #52-Rose State Area Ed Dist	124.74	252
Oklahoma City	Crooked Oak #53-Career Tech #22	128.03	253
Oklahoma City	Crooked Oak #53-Okc Comm Area Ed -CT #22		
Oklahoma City	Incentive/Building	122.62	353
Oklahoma City	Crutcho #74	102.96	274
Oklahoma City	Oklahoma City #89-Career Tech #22	117.70	200
Oklahoma City	OKC #89-Okc Comm Area Ed Dist-CT #22 Incentive/Building	112.29	300
Oklahoma City	Piedmont #22-Career Tech #6	133.81	222
Oklahoma City	Mustang #69-Career Tech #6	122.90	269
Oklahoma City	Moore #2-Career Tech #17	123.94	312
Oklahoma City	Moore #2-Okc Comm Area Ed-CT #17 Incentive/Building	120.72	302
Oklahoma City	McLoud #1-Career Tech #5	135.78	411
Smith Village	Midwest City #52-Rose State Area Ed Dist	110.01	653
Spencer	Oklahoma City #89-Career Tech #22	102.97	989
The Village	Oklahoma City #89-Career Tech #22	111.87	627
Valley Brook	OKC #89-Okc Comm Area Ed-CT #22 Incentive/Building	97.56	700
Warr Acres	Putnam City #1-Career Tech #21	119.77	601
Woodlawn Park	Putnam City #1-Career Tech #21	107.50	701

COUNTY	SCHOOL DISTRICT	Tax Rate	Code
Oklahoma	Putnam City #1-Career Tech #21	107.50	101
Oklahoma	Luther #3-Career Tech #23	92.41	103
Oklahoma	Luther #3-#89 Career Tech #23	92.41	003
Oklahoma	Choctaw #4-Career Tech #23	115.06	104
Oklahoma	Deer Creek #6-Career Tech #21	112.90	106
Oklahoma	Harrah #7-Career Tech #23	99.52	107
Oklahoma	Jones #9-Career Tech #23	111.24	109
Oklahoma	Edmond #12-Career Tech #21	104.15	012
Oklahoma	Edmond #12-#89 Career Tech #21	104.15	112
Oklahoma	Oakdale #29	83.53	029
Oklahoma	Millwood #37-Career Tech #22	116.75	037
Oklahoma	Western Heights #41-Career Tech #21	106.39	041
Oklahoma	Western Heights #41-Okc Comm Area Ed-VT #21 Incentive/Building	106.01	141
Oklahoma	Midwest City #52-Rose State Area Ed Dist	110.01	052
Oklahoma	Crooked Oak #53-Career Tech #22	113.30	053
Oklahoma	Crutcho #74	88.23	074
Oklahoma	Oklahoma City #89-Career Tech #22	102.97	089
Oklahoma	OKC #89-Okc Comm Area Ed-VT#22 Incentive/Building	97.56	189
Oklahoma	Piedmont #22-Career Tech #6	119.08	322
Oklahoma	Mustang #69-Career Tech #6	108.17	369
Oklahoma	Moore #2-Career Tech #17	109.21	412
Oklahoma	Moore #2-Okc Comm Area Ed-CT #17 Incentive/Building	105.99	402
Oklahoma	McLoud #1-Career Tech #5	121.05	401

### History of Net Assessed Valuations

Fiscal Year	Net Assessed Valuation	Annual Change		Average Percentage Change	
		Dollar	Percent	Total	Five-Year
1996-1997	\$10,743,321				
1997-1998	\$12,212,513	\$1,469,192	13.68%		
1998-1999	\$13,454,121	\$1,241,608	10.17%		
1999-2000	\$15,258,102	\$1,803,981	13.41%		
2000-2001	\$18,590,569	\$3,332,467	21.84%		
2001-2002	\$22,334,922	\$3,744,353	20.14%		
2002-2003	\$25,781,432	\$3,446,510	15.43%		
2003-2004	\$29,572,019	\$3,790,587	14.70%		
2004-2005	\$35,191,299	\$5,619,280	19.00%		
2005-2006	\$38,005,953	\$2,814,654	8.00%		
2006-2007	\$41,364,537	\$3,358,584	8.84%		
2007-2008	\$47,356,590	\$5,992,053	14.49%		
2008-2009	\$58,478,251	\$11,121,661	23.48%		
2009-2010	\$64,410,815	\$5,932,564	10.14%		
2010-2011	\$66,836,623	\$2,425,808	3.77%		
2011-2012	\$71,743,754	\$4,907,131	7.34%		
2012-2013	\$73,991,020	\$2,247,266	3.13%		
2013-2014	\$77,703,273	\$3,712,253	5.02%		
2014-2015	\$82,639,641	\$4,936,368	6.35%		
2015-2016	\$90,121,482	\$7,481,841	9.05%		
2016-2017	\$95,745,351	\$5,623,869	6.24%		
2017-2018	\$101,903,366	\$6,158,015	6.43%		
2018-2019	\$105,975,077	\$4,071,711	4.00%		
2019-2020	\$107,878,605	\$1,903,528	<b>1.80%</b>		
2020-2021	\$110,803,722	\$2,925,117	2.71%		
2021-2022	\$113,273,146	\$2,469,424	2.23%		
2022-2023	\$121,134,007	\$7,860,861	6.94%		
				<b>9.94%</b>	
					<b>3.53%</b>

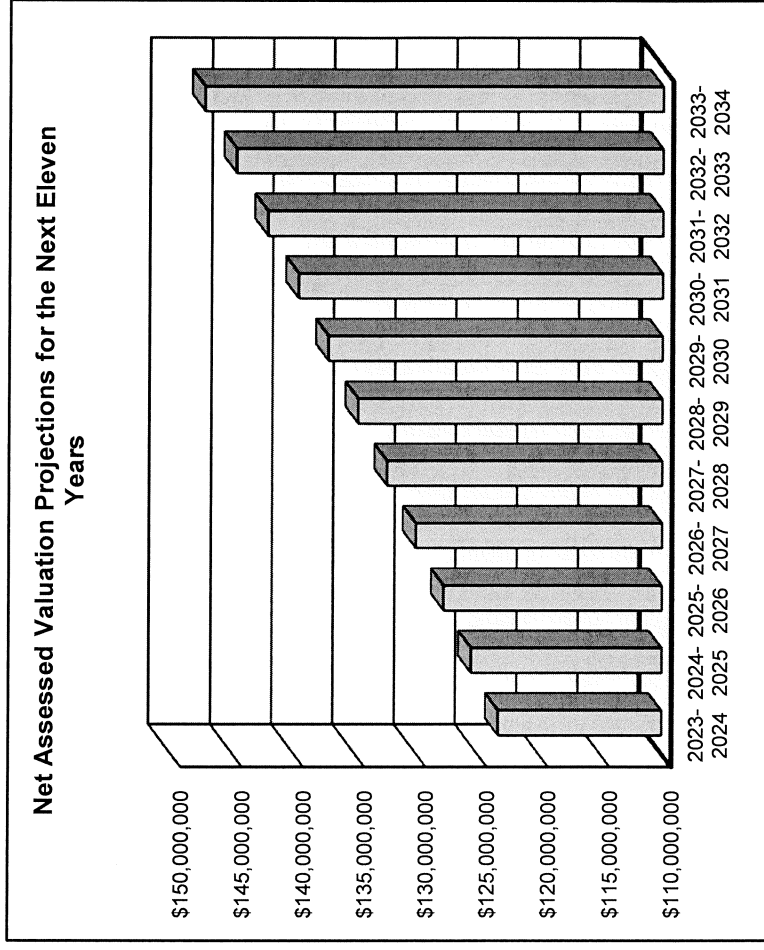


Subsequent schedules assume your Net Assessed Valuation grows at an annual rate of 1.80%.

08/19/22

### Projection of Net Assessed Valuations

Fiscal Year	Net Assessed Valuation	Annual Change	
		Dollar	Percent
2023-2024	\$123,314,419	\$2,180,412	1.80%
2024-2025	\$125,534,079	\$2,219,660	1.80%
2025-2026	\$127,793,692	\$2,259,613	1.80%
2026-2027	\$130,093,979	\$2,300,286	1.80%
2027-2028	\$132,435,670	\$2,341,692	1.80%
2028-2029	\$134,819,512	\$2,383,842	1.80%
2029-2030	\$137,246,263	\$2,426,751	1.80%
2030-2031	\$139,716,696	\$2,470,433	1.80%
2031-2032	\$142,231,597	\$2,514,901	1.80%
2032-2033	\$144,791,765	\$2,560,169	1.80%
2033-2034	\$147,398,017	\$2,606,252	1.80%



**Summary of Sinking Fund Requirements and Tax Levies**

Bond Issue	Annual Sinking Fund Requirements and Tax Levies												
	F.Y. 2022 2023	F.Y. 2023 2024	F.Y. 2024 2025	F.Y. 2025 2026	F.Y. 2026 2027	F.Y. 2027 2028	F.Y. 2028 2029	F.Y. 2029 2030	F.Y. 2030 2031	F.Y. 2031 2032	F.Y. 2032 2033	F.Y. 2033 2034	
<b>Outstanding Issues</b>													
\$4,735,000 Building Bonds Jun, 2018; 5-Year Issue:	\$1,016,375.00												
\$4,500,000 Building Bonds Jun, 2021; 3-Year Issue:	\$1,184,218.75	\$2,257,218.75											
<b>Projected Issues</b>													
\$5,120,000 Building Bonds Jul, 2023; 3-Year Issue:		\$2,763,400.00	\$2,810,025.00										
\$5,305,000 Building Bonds Jul, 2025; 3-Year Issue:			\$2,861,350.00	\$2,913,525.00									
\$5,495,000 Building Bonds Jul, 2027; 3-Year Issue:				\$2,964,650.00	\$3,017,025.00								
\$5,700,000 Building Bonds Jul, 2029; 3-Year Issue:					\$3,074,000.00	\$3,130,875.00							
Annual Levy:	\$2,200,593.75	\$2,257,218.75	\$2,763,400.00	\$2,810,025.00	\$2,861,350.00	\$2,913,525.00	\$2,964,650.00	\$3,017,025.00	\$3,074,000.00	\$3,130,875.00	\$0.00	\$0.00	\$0.00
*Millage Rate:	18.17	18.30	22.01	21.99	21.99	22.00	21.99	21.98	22.00	22.01	0.00	0.00	0.00
Actual Millage Rate:													
Target Millage Rate:	22.00												
Projected N.A.V.:	\$121,134,007	\$123,314,419	\$125,534,079	\$127,793,692	\$130,093,979	\$132,435,670	\$134,819,512	\$137,246,263	\$139,716,696	\$142,231,597	\$144,791,765	\$147,398,017	

\* The millage rate does not include paying agents' fees, over-levy for reserve, or any Sinking Fund surplus. These amounts will affect the actual levied millage rate.

08/19/22

Schedule: 3.5

## SPECIAL ELECTION DATES FOR CALENDAR YEAR 2023

Listed below are the dates for the 2023 Calendar Year on which special elections (including elections for the consideration of bond issues) can be scheduled. The professionals of Stephen H. McDonald & Associates, Inc. would be pleased to discuss with you the available options for your district and to provide the district with a financial analysis of its debt structure at no cost.

<u>ELECTION DATE</u>	<u>ELECTION TYPE</u>	<u>FINAL DATE TO FILE RESOLUTION</u>
January 10, 2023	Special Elections	November 10, 2022
February 14, 2023	Special Elections <i>Regular School "Primary" Elections</i>	December 15, 2022
March 7, 2023	Special Elections	January 4, 2023
April 4, 2023	Special Elections <i>Regular School "General" Elections</i> <i>Regular Municipal General Elections</i>	February 2, 2023
May 9, 2023	Special Elections	March 9, 2023
June 13, 2023	Special Elections	April 13, 2023
July 11, 2023	Special Elections	May 11, 2023
August 8, 2023	Special Elections	June 8, 2023
September 12, 2023	Special Elections	July 13, 2023
October 10, 2023	Special Elections	August 10, 2023
November 14, 2023	Special Elections	September 14, 2023
December 12, 2023*	Special Elections*	October 12, 2023*

\* A municipality with population in excess of 250,000, according to the most recent federal census, is permitted to hold an election on the second Tuesday in December. No other entity may hold an election in December.

The election dates above were provided through the offices of the Okla. State Election Board.

### STEPHEN H. MCDONALD & ASSOCIATES, INC.

2200 McKown Drive • Norman, Ok. 73072

Phone (405) 329-0123 • Fax (405) 329-0808 • Toll-Free (888) 330-6414

Ron Fisher (405) 613-4468 • Ryan McDonald (405) 570-3315

J.C. Leonard (405) 473-6565 • Heather Reichert (405) 921-8997 • Matt Reichert (405) 615-4168

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The regulatory organizations that oversee our industry require us to retain client communications. Since we are unable to capture and retain text messages, please call or e-mail when you need to contact us. Thank you for your understanding!



# **Stephen H. McDonald & Associates, Inc.**

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**Municipal Advisors Serving Oklahoma  
School Districts and Municipal Entities**

**(405) 329-0123**

**(888) 330-6414**

**(405) 329-0808 fax**

In addition to **General Obligation Bond Financing**, we also offer the following services:

- **Lease-Purchase Financing**
- **Bond-Lease Financing**
- **Lease-Revenue Bond Financing**
- **School District Tax Anticipation Note Program**

We also serve as the Marketing Agent for the Oklahoma Liquid Asset Pool (“OLAP”).

**Ron Fisher (405) 613-4468 • Ryan McDonald (405) 570-3315**

**J.C. Leonard (405) 473-6565 • Heather Reichert (405) 921-8997 • Matt Reichert (405) 615-4168**

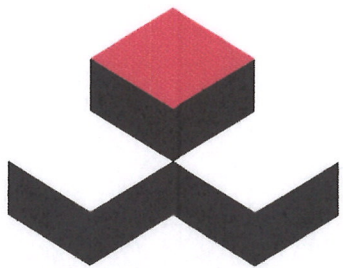
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**Oakdale 2021 Infrastructure Projects**

**Owner's Meeting #11**

**Wednesday, August 31, 2022**



**CMS Willowbrook**

**Construction Management**

---

# Oakdale Schools: 2021 Infrastructure Projects

## Meeting Agenda

---

**MEETING DATE:** 8/31/2022

**MEETING TIME:** 10:00 AM – 12:00 PM

**MEETING LOCATION:** Oakdale, Room #427

---

**OVERVIEW:**

**This is a reoccurring meeting to discuss the construction update and any outstanding items.**

---

Name	Company	Email
<b>Dr. Joe Pierce</b>	<b>Oakdale PS</b>	<b>jpierce@oakdale.org</b>
<b>Marcus Dyer</b>	<b>Oakdale PS</b>	<b>mdyer@oakdale.org</b>
<b>Jeff Wegener</b>	<b>LWPB</b>	<b>jwegener@lwpb.com</b>
<b>Randy Brooks</b>	<b>LWPB</b>	<b>rbrooks@lwpb.com</b>
<b>James Spear</b>	<b>LWPB</b>	<b>jspear@lwpb.com</b>
<b>Cory Pivniska</b>	<b>CMSWB</b>	<b>cory.pivniska@cmswillowbrook.com</b>
<b>Robert Curry</b>	<b>CMSWB</b>	<b>robert.curry@cmswillowbrook.com</b>
<b>Brion Crawford</b>	<b>CMSWB</b>	<b>brion.crawford@cmswillowbrook.com</b>

Meeting #11

No	Meeting Origin	Title	Assignment	Due Date
1.1	1	<b>Progress Update</b>	Robert Curry, Brion Crawford	
	Description: Give current update on construction progress.			
1.2	1	<b>Construction Schedule</b>	Robert Curry, Brion Crawford	
	Description: See attached construction schedule.			
1.3	1	<b>Submittals &amp; RFI's</b>	Brion Crawford	
	Description: See attached submittal and RFI logs			
1.4	1	<b>Weather Delays</b>	Brion Crawford	
	Description: Weather days impacting construction schedule see attached.			
1.5	1	<b>Critical Items &amp; Pay App</b>	Robert Curry, Brion Crawford	
	Description: Discuss items that may be affecting critical path.			
1.6	1	<b>Open Discussion</b>		
	Description: Discuss any items open from previous meetings.			

## Schedule Update Summary

Oakdale Playground

8/31/2022

### Schedule summary:

In a brief summary of the construction schedule:

Poured in Place has begun, and will continue through next week.

Main turf area; grading has been completed, as well as the wall. Turf is preparing to start laying this week.

Trees will begin delivering today, and will be getting set.

Sod will continue as soon as the site is dry enough to allow.

Sidewalk will continue and wrap up next week.

Pavers are complete.

Ruby Red boulders have delivered, and that area will be graded and begin laying this week.

Hand rails have been measured, and we're waiting on pricing.

### Weather

Weather delays to date= Previous 23 days. New days added. = 2 Days

Permit delays to date = 85

**Total additional days due to delays: 110**

### RFI's/Submittals

Delays encountered due to RFI's or Submittal Review: 0 days

**Total additional days: 0**

### Changes

We have encountered the following delays due to Approved changes: 44 days

*Artificial turf would have started 6/27.*

**Total additional days due to approved changes: 44**

---

**Total amount of additional days to contract as of JULY 27, 2022: 154 days (calendar)**

**New Contract completion date:**



# Contingency Log

Contract		Customer	Original Contract	Current Contract
0105a. Oakdale PS 2021 Infrastructure Project		Oakdale Public Schools	3,396,249.00	3,396,249.00
Item			Original Contract	Current Contract
1	Oakdale PS 2021 Infrastructure Project		0.00	0.00
2	PO# 2022-36-6 Dated 10/12/2021		0.00	0.00
100	General Conditions		221,700.00	221,700.00
200	General Requirements		129,250.00	129,250.00
300	BP1 Site Utilities (Arrow)		148,989.00	148,989.00
400	BP2 Paving & Walks (Bishop)		407,800.00	400,008.00
500	BP3 Misc Steel (Allow \$20,000)		20,000.00	20,000.00
600	BP4 Specialties		0.00	0.00
700	Signage (Play by Design)		6,198.00	1,312.00
800	Metal Canopies (ACS)		76,510.00	76,510.00
900	BP5 Painting (Advanced Comm)		2,850.00	2,850.00
1000	BP6 Fire Protection (Frazier)		7,683.00	7,683.00
1100	BP7 Electrical (Metro Tech)		54,375.00	54,375.00
1200	BP8 Onamental Fence & Gates (Am Fence)		43,000.00	43,000.00
1300	BP9 Playground (Kompan)		1,352,000.00	1,352,000.00
1400	BP10 Landscaping (Grooms Irrigation)		205,680.00	205,680.00
1500	BP11 Demolition (M&M Wrecking)		24,054.00	24,054.00
1600	Allowance -Earthwork Mat (\$85,000)		85,000.00	79,720.00
1606	AMOD 6 Haul Dirt		0.00	5,280.00
1700	Allowance -Paving Mat (\$133,500)		133,500.00	126,597.00
1701	AMOD 1 Asphalt Turnaround		0.00	6,903.00
1800	Allowance -Erosion Control (\$10,000)		10,000.00	5,325.37
1803	AMOD 3 Project Erosion Control		0.00	2,423.00
1805	AMOD 5 Silt Fence		0.00	138.64
1811	AMOD 11 Rip Rap		0.00	1,630.00
1812	AMOD 12 Added Silt Fence		0.00	482.99
1900	Allowance -Permits/Impact Fees (\$4,000)		4,000.00	802.29
1907	AMOD 7 Building/DEQ Permits		0.00	3,197.71
2000	Allowance -Testing (\$7,500)		7,500.00	6,489.60
2009	AMOD 9 February 2022 Testing		0.00	877.50
2013	AMOD 13 July 2022 Testing		0.00	132.90
2015	AMOD 15 Aug 2022 Testing		0.00	0.00
2100	Allowance -Canopy Footings (\$0)		0.00	0.00
2200	Allowance -Steps to Football Fld (\$7,500)		7,500.00	7,500.00
2300	Allowance -Dress Sheltr Columns (\$10,000)		10,000.00	10,000.00
2400	Allowance -Ceiling Replacement (\$7,500)		7,500.00	5,268.87
2404	AMOD 4 Ceiling Tile Replacement		0.00	250.00
2410	AMOD 10 Playgrnd Replacemnt Parts		0.00	1,981.13
2500	Allowance -Playground Relocation (\$30,000)		30,000.00	0.00
2502	AMOD 2 Playground Equip Removal		0.00	6,700.00
2508	AMOD 8 Reset Playground Equip (1 of 2)		0.00	23,300.00
2600	Allowance -Drainage (\$10,000)		10,000.00	10,000.00
2700	Allowance -Geothermal at Bball Crt (\$10,000)		10,000.00	8,406.27
2714	AMOD 14 Geothermal Line Repair		0.00	1,593.73
2800	CM Contingency (\$151,843)		151,843.00	37,038.39
2801	CMOD 1 Gas Line Relocate		0.00	2,300.00

## Contingency Log

Contract	Customer	Original Contract	Current Contract
2802	CMOD 2 Storm Sewer Reconnect	0.00	5,743.99
2803	CMOD 3 Tree Haul Off	0.00	7,233.00
2804	CMOD 4 Reset Playground Equip (2 of 2)	0.00	5,861.54
2805	CMOD 5 Survey at Air Depot/Hefner	0.00	560.00
2806	CMOD 6 Playground Mulch	0.00	4,820.00
2807	CMOD 7 Utility Changes	0.00	39,557.89
2809	CMOD 9 May 2022 Testing	0.00	985.00
2811	CMOD 11 Added Sidewalk -ASI #1	0.00	4,300.00
2812	CMOD 12 Parent Pickup Sidewalk	0.00	1,188.00
2813	CMOD 13 Weed Fabric for Playground	0.00	801.13
2814	CMOD 14 Survey for Earthwork Grades	0.00	1,885.00
2815	CMOD 15 Earthwork for Sidewalk to FB Field	0.00	5,000.00
2816	CMOD 16 Repair/Extend Conduits	0.00	1,230.10
2817	CMOD 17 Add'l Playground Mulch	0.00	870.00
2818	CMOD 18 Add'l Haul Off for Sidewalk	0.00	2,500.00
2819	CMOD 19 Playground Mulch 7.18.22	0.00	6,470.00
2820	CMOD 20 Turf Grade Change & Wall	0.00	36,176.96
2821	CMOD 21 Earthwork/Extra Concrete	0.00	0.00
2900	Bonds	29,136.00	29,136.00
3000	Builders Risk Insurance	12,784.00	12,784.00
3100	General Liability Insurance	25,670.00	25,670.00
3200	CM Fee	161,727.00	161,727.00

Allowance balance totals:

\$260,109.03

Contingency after CO's clear:

\$16,432.39

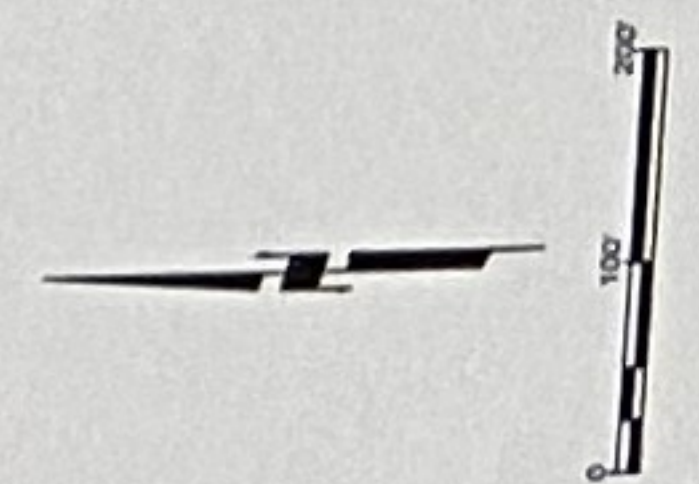




E Britton Rd.

N Sooner Rd.

Future  
Commercial

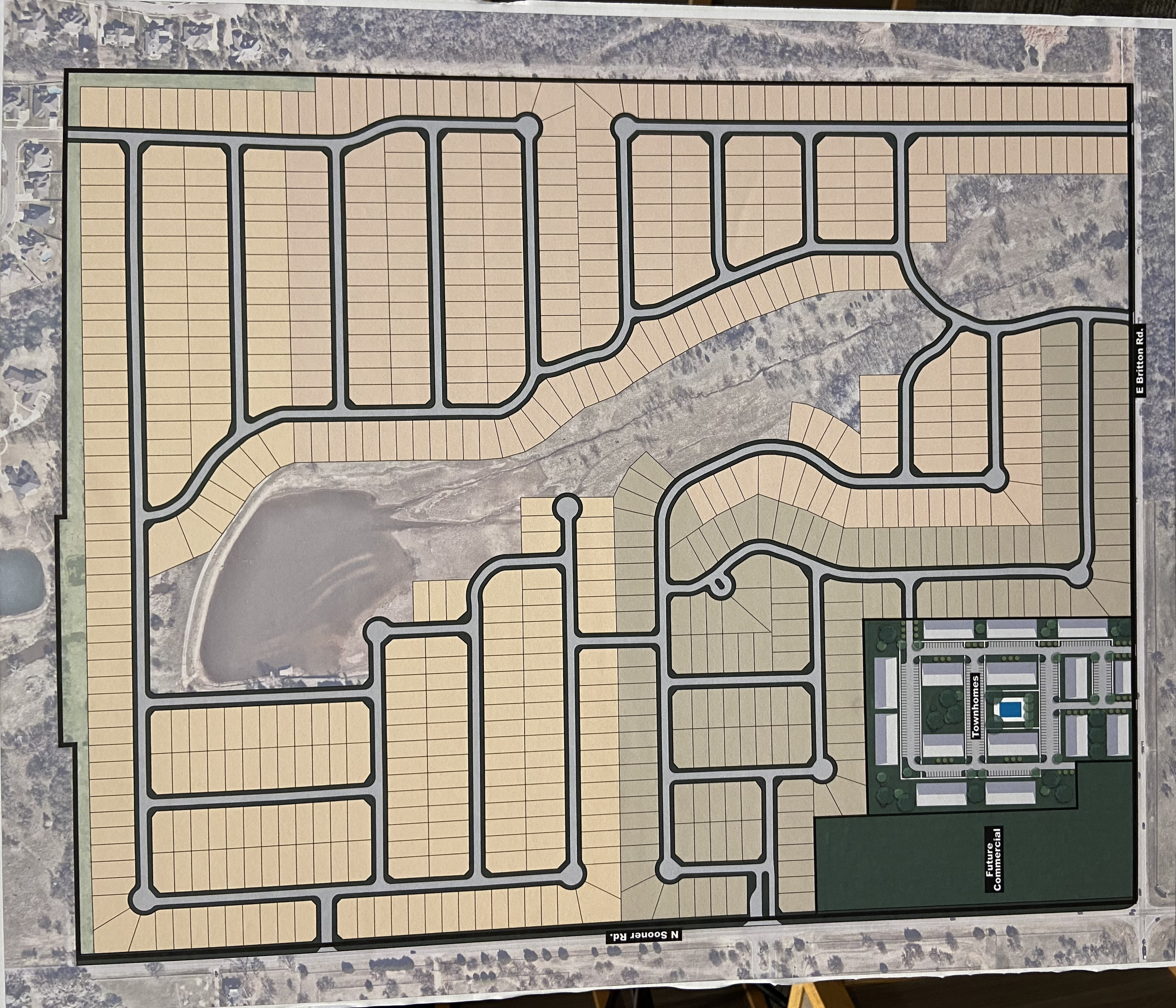


**10300 N Sooner Rd. Oakdale**

Concept 1 Exhibit  
±199.5 AC



Johnson & Associates  
1 E. Chisholm City, OK 73725  
Phone: (405) 233-1111  
Fax: (405) 233-1112  
www.jaok.com  
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Conceptual site plan showing possible options  
prepared under professional testimony



**10300 N Sooner Rd. Oakdale**

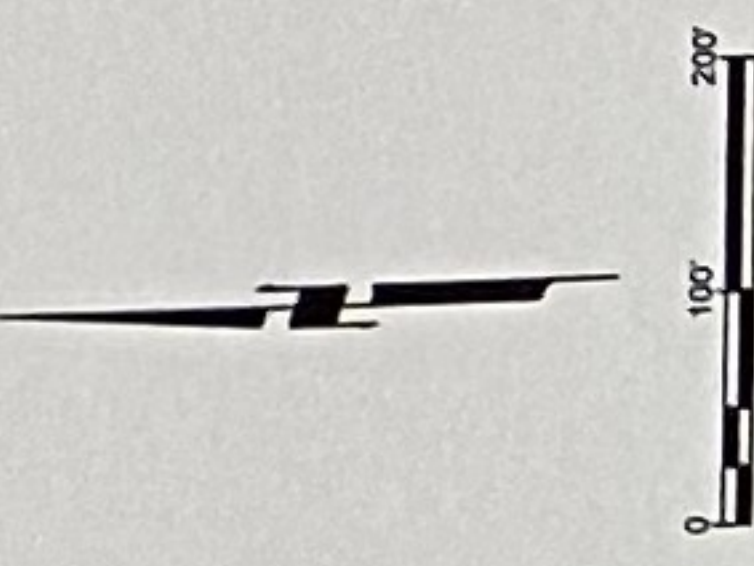
Concept 2 Exhibit

±199.5 AC



Johnson & Associates  
1 E. Sheridan Ave., Suite 200  
Oklahoma City, Oklahoma 73104  
Phone: (405) 233-1100  
www.jaok.com

DATE: 08/12/2022  
PROJECT: PLANS  
CONCEPTUAL SITE PLAN SHOWING FEASIBLE OPTION  
PERMITTED UNDER PROPOSED REZONING



## OAKDALE PUBLIC SCHOOL - new development - 700 new homes

Year (Oct.)	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	Total	Absolute Growth	% Growth
2017/18	38	78	73	73	73	62	70	71	66	69	673		
2018/19	33	68	80	70	73	68	65	64	67	64	652	-21	-3.1%
2019/20	40	71	68	83	71	81	69	66	66	69	684	32	4.9%
2020/21	35	68	70	64	76	71	79	73	55	61	652	-32	-4.7%
2021/22	41	74	64	76	70	86	71	84	75	58	699	47	7.2%
2022/23	41	74	72	65	77	76	86	74	81	75	721	22	3.1%
2023/24	41	75	72	73	65	82	75	91	70	81	725	4	0.6%
2024/25	41	78	72	75	76	71	82	79	89	71	734	9	1.2%
2025/26	41	80	78	74	77	83	72	87	77	90	759	25	3.4%
2026/27	41	83	80	81	77	84	84	77	85	78	770	11	1.4%
2027/28	41	86	84	83	84	84	86	89	75	88	800	30	3.9%
2028/29	41	89	88	87	87	94	87	92	91	76	832	32	4.0%
2029/30	41	92	90	91	91	97	98	94	93	93	880	48	5.8%
2030/31	41	96	94	93	95	102	102	106	96	96	921	41	4.7%
2031/32	41	100	98	98	97	106	106	111	108	98	963	42	4.6%

## OAKDALE PUBLIC SCHOOL - new development - 400 new homes

Year (Oct.)	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	Total	Absolute Growth	% Growth
2017/18	38	78	73	73	73	62	70	71	66	69	673		
2018/19	33	68	80	70	73	68	65	64	67	64	652	-21	-3.1%
2019/20	40	71	68	83	71	81	69	66	66	69	684	32	4.9%
2020/21	35	68	70	64	76	71	79	73	55	61	652	-32	-4.7%
2021/22	41	74	64	76	70	86	71	84	75	58	699	47	7.2%
2022/23	41	74	72	65	77	76	86	74	81	75	721	22	3.1%
2023/24	41	75	72	73	65	82	75	91	70	81	725	4	0.6%
2024/25	41	78	72	75	76	71	82	79	89	71	734	9	1.2%
2025/26	41	80	78	74	77	83	72	87	77	90	759	25	3.4%
2026/27	41	83	80	81	77	84	84	77	85	78	770	11	1.4%
2027/28	41	86	84	83	84	84	86	89	75	88	800	30	3.9%
2028/29	41	89	86	87	86	92	87	92	90	76	826	26	3.3%
2029/30	41	92	89	89	90	94	94	93	91	92	865	39	4.7%
2030/31	41	96	93	92	92	98	96	100	95	94	897	32	3.7%
2031/32	41	99	96	96	95	102	100	103	101	97	930	33	3.7%

Board Minutes  
Oakdale Public School Board of Education Special Meeting  
Wednesday, August 17, 2022 6:00 PM  
Fine Arts Building

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President – Todd Corbin

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Vice President – Kimber Shoop

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Clerk – Erin Hulsey

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Minutes Clerk - Marlene Martinez-Dunn

**1. Routine Items:**

- **Call to Order**
- **Roll Call**
- **Establishment of a Quorum**
- **Possible consideration and vote to approve Agenda**

Attendance Taken at 6:00 PM.

Mr. Todd Corbin: Absent

Erin Hulsey: Present

Kimber Shoop: Present

Present: 2, Absent: 1.

**2. Pledge of Allegiance & Moment of Silence**

**3. Public Comment: All meetings of the Board of Directors shall be open to the public and any regular meeting shall include an opportunity for the public to address the Board. Public Comments are limited to three (3) minutes and must be related to an agenda item or topic. Members of the public wishing to address the board must sign up before the meeting. Where several people wish to address the same subject, a spokesperson must be selected. The Board President may interrupt and terminate any comments that are not in accordance with any of these criteria or in keeping with Board Policy BED. Board members may not respond to speakers' comments. See attachment.**

**4. Staff Reports**

- **Safety & Security Update**
- **Construction Project Update**
- **Principals' Reports**

**5. Consent Agenda: The following items concern reports and items of a routine nature normally approved at Board meetings. They will be considered and voted on together as a group with one vote;**

**provided that any Board member may ask that one or more items be considered and voted on separately. The Consent Agenda includes discussion, consideration, and possible action upon the following items:**

The Board approved the consent agenda. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Absent

Erin Hulsey: Yea

Kimber Shoop: Yea

Yea: 2, Nay: 0, Absent: 1

1. Approve minutes of the July 12, 2022 regular board meeting.
2. Approve minutes of the July 19, 2022 special board meeting.
3. Accept Treasurer's Report including: Financial statements, fund balances, expenditures, revenue, warrants, bank summary, bond reports, and investments) for the month ending July 31, 2022.
4. General Fund Payments #76-#113
5. General Fund Payments #
  1. Child Nutrition Payments are included with General Fund Payments
6. Building Fund Payments #14-#33
7. Activity Fund Payments #1-#2
8. Bond 35 Payments #
9. Bond 36 Payments #3-#6
10. Approve the following school committees:
  - Gifted and Talented Committee
  - Healthy/Fit/Wellness Committee
  - Instructional Leadership Team (data and instructional goals team)
  - Professional Development Committee
  - Rocket Reading Committee
  - Safe School Committee
  - SuperSAC Committee (Supt/Staff Advisory)
  - Title 1 Committee

**6. Business Action Items: The following items will be considered, discussed, and possible action may be taken on each one separately.**

1. Discussion, consideration, and possible action on moving \$8,176.42 from the concession account in activity fund 831 to the administrative account 988.

The Board approved moving \$8,176.42 from the concession account in activity fund 831 to the administrative account 988. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Absent

Erin Hulsey: Yea

Kimber Shoop: Yea

Yea: 2, Nay: 0, Absent: 1

2. Discussion, consideration, and possible action on the following new or revised policies:

1. CDCC - Equal Opportunity Education Scholarship Tax Credit (New)
2. DPD- Adjunct Teachers (New)
3. FFF - Student Safety Identification Cards (New)
4. GKF- Disciplinary Action for Misuse of School Bathrooms and Changing Facilities (New - required by law).

The board approved new and revised policies:. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Absent  
 Erin Hulsey: Yea  
 Kimber Shoop: Yea  
 Yea: 2, Nay: 0, Absent: 1

3. Discussion, consideration, and possible action upon a resolution approving Oakdale School Foundation (OSF) as a qualified public school foundation.

The board approved the Oakdale School Foundation (OSF) as a qualified public school foundation. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Absent  
 Erin Hulsey: Yea  
 Kimber Shoop: Yea  
 Yea: 2, Nay: 0, Absent: 1

4. Discussion, consideration, and possible action on establishing student and guest meal prices for 2022-23.

The Board approved establishing student and guest meal prices for 2022-23. Student breakfast \$2.00 Student lunch \$4.00 Adult (guest) breakfast \$2.50 Adult (guest) lunch \$5.00. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Absent  
 Erin Hulsey: Yea  
 Kimber Shoop: Yea  
 Yea: 2, Nay: 0, Absent: 1

**7. Executive Session: A proposed executive session for the purpose of 1.) discussing hiring a Teacher's Assistant (support staff) as listed in Exhibit A Personnel Report. 25 O.S. § 307(B)(1); and 2.) Discussion of confidential communications with William Hickman, the attorney for the school district, to discuss a pending investigation, claim, or action concerning a former employee based on the advice of legal counsel that disclosure of any additional information could seriously impair the ability of the school district to process or conduct the pending investigation and/or claim in the public interest pursuant to 25 O.S. § 307 (B)(4).**

1. Vote to convene or not convene in executive session.

The board voted to convene into executive session at 7:05 p.m. This motion, made by Erin Hulsey and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Absent  
 Erin Hulsey: Yea  
 Kimber Shoop: Yea  
 Yea: 2, Nay: 0, Absent: 1

2. The Board Acknowledge return to open session at 7:25 p.m.

3. Executive session compliance announcement read by Kimber Shoop, Vice-President

**8. Consideration and possible action on hiring a Teacher Assistant (support staff) as listed in Exhibit A: Personnel Report.**

The board approved hiring a Teacher Assistant (support staff) as listed in Exhibit A: Personnel Report. This motion, made by Erin Hulseley and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Absent

Erin Hulseley: Yea

Kimber Shoop: Yea

Yea: 2, Nay: 0, Absent: 1

**9. Discussion, consideration, and possible action(s) on matters discussed in executive session regarding former employee.**

The board approved legal matters discussed in executive session regarding a former employee. This motion, made by Erin Hulseley and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Absent

Erin Hulseley: Yea

Kimber Shoop: Yea

Yea: 2, Nay: 0, Absent: 1

**10. Adjourn: Consideration, discussion, and vote to adjourn.**

The board adjourned school board meeting at 7:30 p.m. This motion, made by Erin Hulseley and seconded by Kimber Shoop, passed.

Mr. Todd Corbin: Absent

Erin Hulseley: Yea

Kimber Shoop: Yea

Yea: 2, Nay: 0, Absent: 1



**Oakdale School**  
**55-C029**

**FY23 Financial Report**  
**August 31, 2022**

**Oakdale Public School**  
**Cash Balances - Appropriated Funds**  
**August 31, 2022**

	Balance 8/31/2022	Less: O/S Warrants 8/31/2022	Cash Balances 8/31/2022	Comparison 8/31/2021	Comparison 8/31/2020
<b>General Fund</b>					
FY 2022-23	1,163,470.88	64,731.69	1,098,739.19		
FY 2021-22	6,404.44	6,403.84	0.60		
<b>Total</b>	1,169,875.32	71,135.53	1,098,739.79	951,343.29	1,127,127.67
<b>Building Fund</b>					
FY 2022-23	(120,580.27)	1,100.00	(121,680.27)		
FY 2021-22	0.00	0.00	0.00		
<b>Total</b>	(120,580.27)	1,100.00	(121,680.27)	(62,259.40)	31,087.70
<b>Building Bond Funds</b>					
BBF (Fund 34)	117.48	-	117.48		
BBF (Fund 35)	90,493.80	-	90,493.80		
BBF (Fund 36)	2,046,816.20	14,721.80	2,032,094.40		
<b>Total</b>	2,137,427.48	14,721.80	2,122,705.68	4,443,175.56	431,892.53
<b>Sinking Fund</b>	1,418,120.44	-	1,418,120.44	579,879.19	1,049,429.88
<b>Total Cash Balances</b>	4,604,842.97	86,957.33	4,517,885.64	5,912,138.64	2,639,537.78

<b>FY23 Non-Recurring (One Time) Funds</b>		
Program	Claimed	Remaining
Project 615		\$ 500.00
Project 627		\$ -
Project 723		\$ 56,022.00
Project 795	-	\$ 138,399.86
<b>TOTALS</b>	<b>\$ -</b>	<b>\$ 194,921.86</b>

**All Appropriated Funds  
Treasurer's Activity  
7/1/2022 to 8/31/2022**

<b><u>ASSETS</u></b>	<b>Beginning Balance</b>	<b>Deposits</b>	<b>Net Transfers</b>	<b>Disbursements</b>	<b>Ending Balance</b>
FNB of MWC					
Checking - General Fund	6,021,066.21	532,609.02	(367.51)	1,948,464.75	4,604,842.97
Fiscal Agent - Sinking Fund	-	-	-	-	-
<b>Total Assets</b>	<b>6,021,066.21</b>	<b>532,609.02</b>	<b>(367.51)</b>	<b>1,948,464.75</b>	<b>4,604,842.97</b>
<b><u>LIABILITIES</u></b>					
General Fund					
2022-23 FY	1,127,800.45	510,721.06	(367.51)	474,683.12	1,163,470.88
2021-22 FY	162,734.76	-		156,330.32	6,404.44
<b>Total General Fund</b>	<b>1,290,535.21</b>	<b>510,721.06</b>	<b>(367.51)</b>	<b>631,013.44</b>	<b>1,169,875.32</b>
Building Fund					
2022-23 FY	116,070.54	4,659.96	-	241,310.77	(120,580.27)
2021-22 FY	12,927.82	-	-	12,927.82	-
<b>Total Building Fund</b>	<b>128,998.36</b>	<b>4,659.96</b>	<b>-</b>	<b>254,238.59</b>	<b>(120,580.27)</b>
Building Bond Funds					
BBF (Fund 34)	117.48	-	-	-	117.48
BBF (Fund 35)	90,493.80	-	-	-	90,493.80
BBF (Fund 36)	3,110,028.92	-	-	1,063,212.72	2,046,816.20
<b>Total BBF</b>	<b>3,200,640.20</b>	<b>-</b>	<b>-</b>	<b>1,063,212.72</b>	<b>2,137,427.48</b>
Sinking Fund	1,400,892.44	17,228.00	-	-	1,418,120.44
<b>Total Liabilities</b>	<b>6,021,066.21</b>	<b>532,609.02</b>	<b>(367.51)</b>	<b>1,948,464.75</b>	<b>4,604,842.97</b>
<b><u>Investment Report</u></b>	<b>432.65</b>				

**General Fund Expenditures  
August 31, 2022**

	FY21 Expenditures		FY22 Expenditures		FY23 Expenditures	
	Payroll	Non-Payroll	Payroll	Non-Payroll	Payroll	Non-Payroll
July	63,359.78	64,614.63	58,841.77	98,858.68	72,985.68	77,298.72
August	228,498.51	88,565.10	232,033.80	81,888.65	242,864.01	119,128.52
September	400,876.84	40,258.26	410,250.76	75,701.98		
October	413,857.93	46,631.57	423,288.82	119,191.75		
November	433,423.02	52,272.55	421,057.70	88,063.27		
December	408,313.10	28,914.69	418,434.39	68,703.38		
January	402,304.32	19,955.53	422,218.11	54,799.30		
February	414,846.55	48,212.45	427,343.57	41,853.76		
March	404,371.32	31,110.82	419,101.03	44,395.89		
April	420,678.77	42,008.18	432,544.61	47,063.92		
May	454,645.16	51,689.83	1,320,988.62	61,259.21		
June	918,342.86	57,230.34	79,779.12	43,159.70		
<b>TOTALS</b>	<b>4,963,518.16</b>	<b>571,463.95</b>	<b>5,065,882.30</b>	<b>824,939.49</b>	<b>315,849.69</b>	<b>196,427.24</b>
		<b>5,534,982.11</b>		<b>5,890,821.79</b>	<b>315,849.69</b>	<b>512,276.93</b>

**YTD Comparison**

	FY21 Expenditures		FY22 Expenditures		FY23 Expenditures	
	Payroll	Non-Payroll	Payroll	Non-Payroll	Payroll	Non-Payroll
July	63,359.78	64,614.63	58,841.77	98,858.68	72,985.68	77,298.72
August	228,498.51	88,565.10	232,033.80	81,888.65	242,864.01	119,128.52
September						
October						
November						
December						
January						
February						
March						
April						
May						
June						
<b>TOTALS</b>	<b>291,858.29</b>	<b>153,179.73</b>	<b>290,875.57</b>	<b>180,747.33</b>	<b>315,849.69</b>	<b>196,427.24</b>
		<b>445,038.02</b>		<b>471,622.90</b>		<b>512,276.93</b>

**Oakdale Public School  
General Fund Expenditures  
August 31, 2022**

<b>Personnel Expenses</b>		<b>2022-23</b>	<b>AUG</b>	<b>2022-23</b>	<b>% of YTD</b>
<b>OBJECT</b>	<b>DESCRIPTION</b>	<b>BUDGET</b>	<b>2022</b>	<b>YEAR-TO-DATE</b>	<b>TO BUDGET</b>
100-299	Personnel	5,100,000.00	242,864.01	315,849.69	6.19%
	<b>Total Personnel</b>	<b>5,100,000.00</b>	<b>242,864.01</b>	<b>315,849.69</b>	<b>6.19%</b>
<b>Non-Personnel Expenses</b>					
310	Administrative Services	41,000.00	-	11,219.00	27.4%
320	Professional Education Services	56,000.00	-	-	0.0%
321	Instructional Program Improvement	6,000.00	-	-	0.0%
322	Instructional svcs	120.00	-	-	0.0%
331	Accounting & Audit Services	6,300.00	72.70	72.70	1.2%
336	Medical Services	41,000.00	-	-	0.0%
337	Othe Professional Services	48,000.00	-	-	0.0%
340	Technical Services	500.00	-	-	0.0%
344	Game Security Services	26,000.00	825.00	825.00	3.2%
346	Technology Services	43,000.00	4,838.40	4,838.40	11.3%
358	Legal Services	12,000.00	3,862.50	3,862.50	32.2%
359	Employee Training	6,000.00	140.00	140.00	2.3%
432	Tech Svcs Computer	900.00	-	-	0.0%
433	Cooling Services	2,500.00	-	-	0.0%
436	Office Machine Svcs	700.00	-	-	0.0%
438	Other Building Svcs	4,500.00	-	-	0.0%
440	Rentals	700.00	-	-	0.0%
450	Construction Services	13,000.00	-	-	0.0%
522	Liability Insurance	11,000.00	-	10,798.00	98.2%
524	Vehicle Insurance	9,100.00	-	9,037.00	99.3%
525	Surety Bonds	1,600.00	-	750.00	46.9%
530	Communication Services	25,000.00	2,047.47	14,774.79	59.1%
540	Advertising	1,500.00	-	-	0.0%
550	Printing and Binding	4,000.00	-	-	0.0%
580	Staff Travel	1,500.00	-	-	0.0%
611	Copy Supplies	7,500.00	2,976.05	2,976.05	39.7%
612	Automotive & Bus Supplies	9,000.00	6,165.47	6,165.47	68.5%
614	Testing Supplies	8,000.00	4,620.00	4,620.00	57.8%
615	Audiovisual Supplies	100.00	-	-	0.0%
616	First Aid	500.00	-	-	0.0%
617	Kitchen Supplies	14,000.00	-	-	0.0%
618	Maintenance Supplies	2,500.00	1,097.38	1,097.38	43.9%
619	Classroom/Office Supplies	25,000.00	6,116.16	6,116.16	24.5%
625	Gasoline	18,000.00	421.22	421.22	2.3%
630	Food and Milk	120,000.00	-	-	0.0%
639	Other Food Costs	6,000.00	-	-	0.0%
641	Books	7,000.00	1,059.32	1,059.32	15.1%
641	Books (Library)	8,000.00	-	-	0.0%
643	Textbooks	58,823.20	58,823.20	58,823.20	100.0%
645	Workbooks	500.00	-	-	0.0%
646	Binding	1,000.00	-	-	0.0%
651	Appliances, Pots and Pans	2,000.00	-	-	0.0%
652	Audiovisual	10,000.00	457.50	457.50	4.6%
653	Technology Related Supplies	165,000.00	24,155.63	33,962.03	20.6%
654	Furniture and Fixtures	2,000.00	1,032.52	1,032.52	51.6%
760	Vehicles	8,000.00	-	-	0.0%
810	Dues and Fees	12,000.00	-	6,121.00	51.0%
850	Game Contracts & Guarantees	1,000.00	26.00	26.00	2.6%
860	Staff Registration & Tuition	250.00	100.00	100.00	40.0%
930	Reimbursement	2,500.00	292.00	292.00	11.7%
	<b>Total Non-Personnel</b>	<b>850,593.20</b>	<b>119,128.52</b>	<b>196,427.24</b>	<b>23.1%</b>
<b>TOTALS</b>		<b>5,950,593.20</b>	<b>361,992.53</b>	<b>512,276.93</b>	<b>8.6%</b>

**Oakdale Public School  
Summary of Monthly Revenue - By Fund  
2022-23 FY**

<b>Month</b>	<b>Total</b>	<b>General Fund</b>	<b>Building Fund</b>	<b>BBF (Fund 34)</b>	<b>BBF (Fund 35)</b>	<b>BBF (Fund 36)</b>	<b>Sinking Fund</b>
<b>7-2022</b>	284,024.29	270,428.22	2,886.22				10,709.85
<b>8</b>	248,584.73	240,292.84	1,773.74				6,518.15
<b>9</b>	0.00						
<b>10</b>	0.00						
<b>11</b>	0.00						
<b>12</b>	0.00						
<b>1-2023</b>	0.00						
<b>2</b>	0.00						
<b>3</b>	0.00						
<b>4</b>	0.00						
<b>5</b>	0.00						
<b>6</b>	0.00						
<b>Total</b>	<b>532,609.02</b>	<b>510,721.06</b>	<b>4,659.96</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>17,228.00</b>

**Oakdale Public School  
Warrants Issued By Month - By Fund  
2022-23 FY**

<b>Month</b>	<b>Total</b>	<b><u>General Fund</u> 2022-23 FY</b>	<b><u>Building Fund</u> 2022-23 FY</b>	<b>(Fund 34) BBF</b>	<b>(Fund 35) BBF</b>	<b>(Fund 36) BBF</b>	<b>Sinking Fund</b>
<b>7-2022</b>	369,099.25	139,560.80	182,956.76			46,581.69	
<b>8</b>	686,859.32	399,854.01	59,454.01			227,551.30	
<b>9</b>	0.00						
<b>10</b>	0.00						
<b>11</b>	0.00						
<b>12</b>	0.00						
<b>1-2023</b>	0.00						
<b>2</b>	0.00						
<b>3</b>	0.00						
<b>4</b>	0.00						
<b>5</b>	0.00						
<b>6</b>	0.00						
<b>Totals</b>	<b>1,055,958.57</b>	<b>539,414.81</b>	<b>242,410.77</b>	<b>0.00</b>	<b>0.00</b>	<b>274,132.99</b>	<b>0.00</b>

**Oakdale Public School  
Warrants Paid By Month - By Fund  
2022-23 FY**

Month	Total	General Fund		Building Fund		(Fund 34)	(Fund 35)	(Fund 36)	Sinking Fund
		2022-23 FY	2021-22 FY	2022-23 FY	2021-22 FY	BBF	BBF	BBF	
<b>7-2022</b>	1,205,806.94	117,128.74	60,915.40	182,956.76	12,927.82			831,878.22	
<b>8</b>	742,657.81	357,554.38	95,414.92	58,354.01				231,334.50	
<b>9</b>	0.00								
<b>10</b>	0.00								
<b>11</b>	0.00								
<b>12</b>	0.00								
<b>1-2023</b>	0.00								
<b>2</b>	0.00								
<b>3</b>	0.00								
<b>4</b>	0.00								
<b>5</b>	0.00								
<b>6</b>	0.00								
<b>Total</b>	<b>1,948,464.75</b>	<b>474,683.12</b>	<b>156,330.32</b>	<b>241,310.77</b>	<b>12,927.82</b>	<b>0.00</b>	<b>0.00</b>	<b>1,063,212.72</b>	<b>0.00</b>

**Oakdale Public School  
Warrant Accounts - By Funds  
2022-23 FY**

<b>2022-23 FY</b>	<b>Total</b>	<b>General</b>	<b>Building</b>	<b>BBF (34)</b>	<b>BBF (35)</b>	<b>BBF (36)</b>	<b>Sinking (41)</b>
<b>O/S @ 7-01-22</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Issued to Date	1,055,958.57	539,414.81	242,410.77	0.00	0.00	274,132.99	0.00
Less: Paid to Date	975,405.08	474,683.12	241,310.77	0.00	0.00	259,411.19	0.00
<b>O/S @ 7-31/2022</b>	<b>80,553.49</b>	<b>64,731.69</b>	<b>1,100.00</b>	<b>0.00</b>	<b>0.00</b>	<b>14,721.80</b>	<b>0.00</b>

<b>2021-22 FY</b>	<b>Total</b>	<b>General</b>	<b>Building</b>	<b>BBF (34)</b>	<b>BBF (35)</b>	<b>BBF (36)</b>	<b>Sinking (41)</b>
<b>O/S @ 7-01-22</b>	979,463.51	162,734.16	12,927.82	0.00	0.00	803,801.53	0.00
Issued to Date	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: Paid to Date	973,059.67	156,330.32	12,927.82	0.00	0.00	803,801.53	0.00
<b>O/S @ 7/31/2022</b>	<b>6,403.84</b>	<b>6,403.84</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

<b>All Years</b>	<b>Total</b>	<b>General</b>	<b>Building</b>	<b>BBF (34)</b>	<b>BBF (35)</b>	<b>BBF (36)</b>	<b>Sinking (41)</b>
<b>O/S @ 7-01-22</b>	979,463.51	162,734.16	12,927.82	0.00	0.00	803,801.53	0.00
Issued to Date	1,055,958.57	539,414.81	242,410.77	0.00	0.00	274,132.99	0.00
Less: Paid to Date	1,948,464.75	631,013.44	254,238.59	0.00	0.00	1,063,212.72	0.00
<b>O/S @ 7/31/2022</b>	<b>86,957.33</b>	<b>71,135.53</b>	<b>1,100.00</b>	<b>0.00</b>	<b>0.00</b>	<b>14,721.80</b>	<b>0.00</b>

**Oakdale Public Schools  
Bank Summary  
General Fund  
2022-23 FY**

<b>Month</b>	<b>Beginning Balance</b>	<b>Deposits</b>	<b>Transfers In</b>	<b>Transfers Out</b>	<b>Disbursements</b>	<b>Ending Balance</b>
<b>7-2022</b>	6,021,066.21	284,024.29		GW 27.95 SC 70.00	1,205,806.94	5,099,185.61
<b>8</b>	5,099,185.61	248,584.73		GW 269.56 SC	742,657.81	4,604,842.97
<b>9</b>				GW SC	0.00	0.00
<b>10</b>				GW SC	0.00	0.00
<b>11</b>				GW SC	0.00	0.00
<b>12</b>				GW SC	0.00	0.00
<b>1-2023</b>				GW SC	0.00	0.00
<b>2</b>				GW SC	0.00	0.00
<b>3</b>				GW SC	0.00	0.00
<b>4</b>				GW SC	0.00	0.00
<b>5</b>				GW SC	0.00	0.00
<b>6</b>				GW SC	0.00	0.00
<b>Total</b>	<u>6,021,066.21</u>	<u>532,609.02</u>	<u>0.00</u>	<u>367.51</u>	<u>1,948,464.75</u>	<u>4,604,842.97</u>

RC = Returned checks

SC = Bank service charges-ACH

GW = Gateway and Credit Card Processing

HL = Heartland Processing

BE = Bank Error

BC = Bank Correction

PR1 = PAYROLL ACH RETURNED

DD1 = DIRECT DEPOSIT CORRECTION FROM FY 21

## BOND PRINCIPAL AND INTEREST SCHEDULE 8/31/2022

### BUILDING BONDS of 2018 JUNE 1, 2018 - \$4,735,000.00

Date	Principal	Interest	Total	Date Paid	Notes
6/1/2019	\$ -	\$ 121,375.00	\$ 121,375.00	5/30/2019	
12/1/2019	\$ -	\$ 60,687.50	\$ 60,687.50	11/22/2019	
6/1/2020	\$ 1,135,000.00	\$ 60,687.50	\$ 1,195,687.50	5/28/2020	
12/1/2020	\$ -	\$ 46,500.00	\$ 46,500.00	11/30/2020	
6/1/2021	\$ 1,200,000.00	\$ 46,500.00	\$ 1,246,500.00	5/28/2021	
12/1/2021	\$ -	\$ 31,500.00	\$ 31,500.00	11/30/2021	
6/1/2022	\$ 1,200,000.00	\$ 31,500.00	\$ 1,231,500.00	5/26/2022	
12/1/2022	\$ -	\$ 15,750.00	\$ 15,750.00		
6/1/2023	\$ 1,200,000.00	\$ 15,750.00	\$ 1,215,750.00		RETIRES BOND

### BUILDING BONDS of 2021 JUNE 1, 2021 \$4,500,000.00

Date	Principal	Interest	Total	Date Paid	Notes
6/1/2022	\$ -	\$ 20,250.00	\$ 20,250.00	5/26/2022	
12/1/2022		\$ 10,125.00	\$ 10,125.00		
6/1/2023	\$ 2,250,000.00	\$ 10,125.00	\$ 2,260,125.00		
12/1/2023	\$ -	\$ 3,937.50	\$ 3,937.50		
6/1/2024	\$ 2,250,000.00	\$ 3,937.50	\$ 2,253,937.50		RETIRES BOND

**Corporate Account Name:** OAKDALE SCHOOL  
**Account Name:** OAKDALE SCHOOL

**Corporate Number:** 00005015  
**Account Ending In:** 1955

### Corporate Account Summary

Previous Account Balance	\$6,302.73	<b>Statement Closing Date</b>	<b>08/31/2022</b>
Payments and Credits	\$6,325.70	Days This Period	31
Purchases and Debits	\$4,645.91	Credit Limit	\$20,000.00
Cash Advances	\$0.00	Available Credit	\$15,318.00
<b>Fees</b>	\$0.00	Cash Limit	\$0.00
<b>Finance Charges</b>	\$0.00	Available Cash	\$0.00
<hr/>			
New Ending Balance	\$4,622.94		
		<b>Payment Due Date</b>	<b>09/26/2022</b>
Total Amount of Disputes	\$0.00	Payment Amount Due	\$4,622.94

**Questions?** View your account information online at [www.prosperitybankusa.com](http://www.prosperitybankusa.com) or call our Customer Service Center toll free at 1-855-340-8771 or international phone number at 1-301-945-5745.

**Send Billing Inquiries and Correspondence to:**  
 P. O. Box 2087, Omaha, NE 68103-2087

**Mail Payments to:** Prosperity Bank, Department #350, P. O. Box 21228, Tulsa, OK 74121-1228

*Activity Fund* 896.86  
*Gen. Fund* 3,322.45  
*Foundation* 403.33

Account Name: OAKDALE SCHOOL

Account Number Ending In: 1955

**Important Information**

THANK YOU FOR CHOOSING PROSPERITY BANK FOR YOUR CREDIT CARD NEEDS.

**Corporate Account Activity**
**OAKDALE SCHOOL**  
 Card Ending In 1955

Post Date	Tran Date	Reference Number	Transaction Description	\$Amount
08/22	08/22	7421703KS00XSYF6P	PAYMENT BY MAIL ABILINE TX	6,302.73-
<b>Total Activity</b>				6,302.73-
<b>Total Fees This Period</b>				0.00
08/31	08/31		Interest Charge on Purchases	0.00
08/31	08/31		Interest Charge on Cash Advances	0.00
<b>Total Interest This Period</b>				0.00

**Cardholder Account Activity**
**MARLENE DUNN**  
 Card Ending In 4392

Post Date	Tran Date	Reference Number	Transaction Description	Total Amount	\$Amount
				<b>Total Amount</b>	<b>\$681.61</b>
08/04	08/04	2421073K82DZ98W1A	IDENTOGO - OK FINGERPRINT BILLERICA MA		57.25 ✓
08/04	08/04		MCC: 9399 MERCHANT ZIP: 01821		
08/05	08/05	2413746KAEJGSL7Y	CRACKER BARREL #351 EDMON EDMOND OK		113.86 ✓
08/05	08/05		MCC: 5812 MERCHANT ZIP: 73013		
08/08	08/08	2442733KDLM7MNV9H	CREST FOODS OF EDMO EDMOND OK	Food-001	131.43 ✓
08/08	08/08		MCC: 5411 MERCHANT ZIP: 73013		
08/09	08/09	2421073KD2E01J1VH	IDENTOGO - OK FINGERPRINT BILLERICA MA		57.25 ✓
08/09	08/09		MCC: 9399 MERCHANT ZIP: 01821		
08/09	08/09	2449216KD000W0AM0	WWW.ACDA.ORG WWW.ACDA.ORG OK		125.00 ✓
08/09	08/09		MCC: 8398 MERCHANT ZIP: 73102		
08/16	08/16	2401339KL01NN04ME	220 BRAUMS STORE EDMOND OK	Food-001	14.94 ✓
08/16	08/16		MCC: 5812 MERCHANT ZIP:		
08/16	08/16	2422638KM2LR840SM	SAMSLUB #6267 EDMOND OK	Food-001	92.01 ✓
08/16	08/16		MCC: 5300 MERCHANT ZIP: 73034		
08/30	08/30	2468808L20T5142AG	SUPER DUPER PUBLICATIONS 800-227-7587 SC	Spec. Ed	89.87 ✓
08/30	08/30		MCC: 7399 MERCHANT ZIP: 29615		

**JOSEPH PIERCE**  
 Card Ending In 3741

Post Date	Tran Date	Reference Number	Transaction Description	Total Amount	\$Amount
				<b>Total Amount</b>	<b>\$3,941.33</b>
08/21	08/20	7469216KR2XXZ2856	AMZN Mktp US Amzn.com/bill WA CREDIT		22.97- ✓
08/21	08/20		MCC: 5942 MERCHANT ZIP: 98109		
08/01	08/01	2469216K52XELKZ63	AMZN Mktp US*Y071Y9RJ3 Amzn.com/bill WA		15.99 ✓
08/01	08/01		MCC: 5942 MERCHANT ZIP: 98109		

Account Name: OAKDALE SCHOOL

Account Number Ending In: 1955

**Cardholder Account Activity (continued)**

Post Date	Tran Date	Reference Number	Transaction Description	\$Amount
08/01	08/01	2469216K52XG6TAEM	AMZN Mktp US*B12QC6363 Amzn.com/bill WA	89.44 ✓
08/01	08/01		MCC: 5942 MERCHANT ZIP: 98109	
08/02	08/02	2443106K62DK1J4QF	AMZN MKTP US*J53TT1YW3 AM AMZN.COM/BILL WA	49.94 ✓
08/02	08/02		MCC: 5942 MERCHANT ZIP: 98109	
08/03	08/03	2469216K72XZN8103	AMZN Mktp US*R65JU6J43 Amzn.com/bill WA	128.97 ✓
08/03	08/03		MCC: 5942 MERCHANT ZIP: 98109	
08/04	08/04	2469216K82XM1A04K	AMZN Mktp US*CV3229M03 Amzn.com/bill WA	86.97 ✓
08/04	08/04		MCC: 5942 MERCHANT ZIP: 98109	
08/06	08/06	2469216KA2XYRKMD2	AMZN Mktp US*JG2868383 Amzn.com/bill WA	25.94 ✓
08/06	08/06		MCC: 5942 MERCHANT ZIP: 98109	
08/07	08/07	2443106KB2DK63SE3	AMAZON.COM*5P85K5XP3 AMZN AMZN.COM/BILL WA	15.61 ✓
08/07	08/07		MCC: 5942 MERCHANT ZIP: 98109	
08/07	08/07	2443106KB2DZXWJ9E	AMAZON.COM*9K0CC62A3 AMZN AMZN.COM/BILL WA	113.76 ✓
08/07	08/07		MCC: 5942 MERCHANT ZIP: 98109	
08/08	08/08	2469216KQ2XHVKVXH	AMZN Mktp US*DU6LV8GN3 Amzn.com/bill WA	299.88 ✓
08/08	08/08		MCC: 5942 MERCHANT ZIP: 98109	
08/08	08/08	2469216KQ2Y0GGR91	AMZN Mktp US*IG6FF2P63 Amzn.com/bill WA	119.92 ✓
08/08	08/08		MCC: 5942 MERCHANT ZIP: 98109	
08/09	08/09	2469216KD2XAY3PDK	AMZN Mktp US*BR9FK5FQ3 Amzn.com/bill WA	174.97 ✓
08/09	08/09		MCC: 5942 MERCHANT ZIP: 98109	
08/09	08/09	2469216KD2XENLYSA	AMZN Mktp US*MY75Z41V3 Amzn.com/bill WA	18.80 ✓
08/09	08/09		MCC: 5942 MERCHANT ZIP: 98109	
08/09	08/09	2469216KD2XN130PQ	AMZN Mktp US*GJ68V8LI3 Amzn.com/bill WA	165.32 ✓
08/09	08/09		MCC: 5942 MERCHANT ZIP: 98109	
08/09	08/09	2469216KD2Y0LWZWO	AMZN Mktp US*1R7DF8VW3 Amzn.com/bill WA	25.73 ✓
08/09	08/09		MCC: 5942 MERCHANT ZIP: 98109	
08/10	08/10	2469216KE2X9XQ83G	AMZN Mktp US*6R0S395C3 Amzn.com/bill WA	70.04 ✓
08/10	08/10		MCC: 5942 MERCHANT ZIP: 98109	
08/11	08/11	2469216KF2X9HXWWR	AMZN Mktp US*KU69A7433 Amzn.com/bill WA	27.71 ✓
08/11	08/11		MCC: 5942 MERCHANT ZIP: 98109	
08/11	08/11	2469216KF2Y13TD2H	AMZN Mktp US*GP96U3F23 Amzn.com/bill WA	210.30 ✓
08/11	08/11		MCC: 5942 MERCHANT ZIP: 98109	
08/13	08/13	2443106KH2DL44GYB	AMAZON.COM*674ZZ7LR3 AMZN AMZN.COM/BILL WA	19.32 ✓
08/13	08/13		MCC: 5942 MERCHANT ZIP: 98109	
08/13	08/13	2469216KH2XT2PKJN	AMZN Mktp US*RQ4RI5I83 Amzn.com/bill WA	25.23 ✓
08/13	08/13		MCC: 5942 MERCHANT ZIP: 98109	
08/13	08/13	2469216KH2Y1K2PL9	AMZN Mktp US*QW0GL79X3 Amzn.com/bill WA	133.60 ✓
08/13	08/13		MCC: 5942 MERCHANT ZIP: 98109	
08/14	08/14	2443106KJ2DL4RD0T	AMAZON.COM*638D55PC3 AMZN AMZN.COM/BILL WA	5.20 ✓
08/14	08/14		MCC: 5942 MERCHANT ZIP: 98109	
08/14	08/14	2469216KJ2X6EW59Z	AMZN Mktp US*2A54M9253 Amzn.com/bill WA	258.00 ✓
08/14	08/14		MCC: 5942 MERCHANT ZIP: 98109	
08/14	08/14	2469216KJ2X9ZAJ2D	AMZN Mktp US*VM8JS65A3 Amzn.com/bill WA	8.99 ✓
08/14	08/14		MCC: 5942 MERCHANT ZIP: 98109	
08/15	08/15	2469216KK2XRL67NJ	AMZN Mktp US*9S6RY15B3 Amzn.com/bill WA	21.73 ✓

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Account Name: OAKDALE SCHOOL

Account Number Ending In: 1955

**Cardholder Account Activity (continued)**

Post Date	Tran Date	Reference Number	Transaction Description	\$Amount
08/15	08/15		MCC: 5942 MERCHANT ZIP: 98109	
08/15	08/15	2469216KK2XYNZ0LA	AMZN Mktp US*7I8XB61Q3 Amzn.com/bill WA	363.50
08/15	08/15		MCC: 5942 MERCHANT ZIP: 98109	
08/16	08/16	2443106KL2DL7BSMH	AMZN MKTP US*AX4UF95X3 AM AMZN.COM/BILL WA	59.99
08/16	08/16		MCC: 5942 MERCHANT ZIP: 98109	
08/16	08/16	2469216KL2XV4ZB83	AMZN Mktp US*O20VA00O3 Amzn.com/bill WA	22.97
08/16	08/16		MCC: 5942 MERCHANT ZIP: 98109	
08/16	08/16	2469216KL2XWHMDDF	AMZN Mktp US*C94SK7H13 Amzn.com/bill WA	27.98
08/16	08/16		MCC: 5942 MERCHANT ZIP: 98109	
08/16	08/16	2469216KL2X8J5JV5	Amazon.com*R02820TL3 Amzn.com/bill WA	116.66
08/16	08/16		MCC: 5942 MERCHANT ZIP: 98109	
08/18	08/18	2469216KN2XENFG35	AMZN Mktp US*CZ8E80QQ3 Amzn.com/bill WA	26.79
08/18	08/18		MCC: 5942 MERCHANT ZIP: 98109	
08/19	08/19	2443099KPB87H4WW	MICROSOFT#G013453162 MSBILL.INFO WA	39.66
08/19	08/19		MCC: 5045 MERCHANT ZIP: 98052	
08/22	08/22	2469216KS2XLWDS6X	AMZN Mktp US*TT8FC1753 Amzn.com/bill WA	59.77
08/22	08/22		MCC: 5942 MERCHANT ZIP: 98109	
08/23	08/23	2469216KV35V98BYK	AMZN Mktp US*M43ZZ2VT3 Amzn.com/bill WA	24.99
08/23	08/23		MCC: 5942 MERCHANT ZIP: 98109	
08/24	08/24	2469216KW367SB3HE	Amazon.com*Y654Y4N93 Amzn.com/bill WA	229.00
08/24	08/24		MCC: 5942 MERCHANT ZIP: 98109	
08/25	08/25	2404068KXS66FR9PV	CAMPS QUICK CHANGE OIL IN EDMOND OK	76.95
08/25	08/25		MCC: 7538 MERCHANT ZIP:	
08/27	08/27	2469216KZZ29WAGSM	AMZN Mktp US*UN4TC0G33 Amzn.com/bill WA	11.99
08/27	08/27		MCC: 5942 MERCHANT ZIP: 98109	
08/29	08/29	2443106L12DZHGQEA	AMAZON.COM*4W7RE9BM3 AMZN AMZN.COM/BILL WA	19.09
08/29	08/29		MCC: 5942 MERCHANT ZIP: 98109	
08/29	08/29	2443106L22DL1WKF1	AMAZON.COM*1V47L6PT1 AMZN AMZN.COM/BILL WA	46.74
08/29	08/29		MCC: 5942 MERCHANT ZIP: 98109	
08/30	08/30	2443106L32DL3NWF0	AMAZON.COM*8A3R44TS3 AMZN AMZN.COM/BILL WA	22.90
08/30	08/30		MCC: 5942 MERCHANT ZIP: 98109	
08/30	08/30	2469216L230XW05HJ	AMZN Mktp US*6W82S34A3 Amzn.com/bill WA	49.99
08/30	08/30		MCC: 5942 MERCHANT ZIP: 98109	
08/30	08/30	2469216L231QY3Q62	AMZN Mktp US*1V6ZW8VQ1 Amzn.com/bill WA	269.72
08/30	08/30		MCC: 5942 MERCHANT ZIP: 98109	
08/31	08/31	2469216L331HBVP53	AMZN Mktp US*JQ9SV4RU3 Amzn.com/bill WA	299.30
08/31	08/31		MCC: 5942 MERCHANT ZIP: 98109	
08/31	08/31	2469216L331KWF5Y4	ABCMOUSE.COM* 800-633-3331 CA	Spec. ED 39.95
08/31	08/31		MCC: 8299 MERCHANT ZIP: 91203	
08/31	08/31	2469216L331KW6KBW	ABCMOUSE.COM* 800-633-3331 CA	Spec. ED 45.00
08/31	08/31		MCC: 8299 MERCHANT ZIP: 91203	

## Payment Register

Options: Year: 2022-2023, Fund: GEN FUND-FOR OP, Date Range: 9/1/2022 - 9/13/2022, Print Payroll Payments: False,  
Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
317	09/01/2022	4449	CAITLIN MOONEY				\$1,237.50
318	09/01/2022	4451	CORTLAND B GLOVER				\$825.00
319	09/01/2022	4452	GARRETT GOBLE				\$412.50
320	09/01/2022	4450	GARY DAVIS				\$412.50
321	09/01/2022	4293	JON LAIRD CLOWDUS				\$150.00
322	09/01/2022	4353	KARCH BULLARD				\$750.00
323	09/01/2022	4079	ON BROADWAY PIZZA CO				\$1,507.50
324	09/09/2022	531	ALCOHOL & DRUG TESTING, INC.				\$125.00
325	09/09/2022	3380	APPLE INC. EDUCATION				\$1,149.00
326	09/09/2022	3243	ARCHWAY				\$580.23
327	09/09/2022	58	AT&T MOBILITY				\$81.97
328	09/09/2022	4298	AUDREA GEORGE				\$150.00
329	09/09/2022	30	BEST OF BOOKS				\$248.52
330	09/09/2022	3795	BIMBO BAKERIES USA				\$793.13
331	09/09/2022	3488	BUDDY'S PRODUCE, INC.				\$1,642.70
332	09/09/2022	4449	CAITLIN MOONEY				\$412.50
333	09/09/2022	4360	CALEB C BRYANT				\$455.00
334	09/09/2022	4451	CORTLAND B GLOVER				\$412.50
335	09/09/2022	123	COX BUSINESS				\$1,720.00
336	09/09/2022	3484	CONTRACT PAPER GROUP, INC.				\$5,145.00
337	09/09/2022	3653	EDMENTUM				\$7,264.70
338	09/09/2022	3709	EDMOND MUSIC				\$190.16
339	09/09/2022	4414	EXCEL FOOD MART, INC				\$1,577.46
340	09/09/2022	4294	FELIX A VALADEZ				\$300.00
341	09/09/2022	4452	GARRETT GOBLE				\$412.50
342	09/09/2022	597	HAGAR RESTAURANT				\$386.13
343	09/09/2022	3610	HEARTS FOR HEARING				\$195.00
344	09/09/2022	4270	HICKMAN LAW GROUP				\$2,362.50
345	09/09/2022	4353	KARCH BULLARD				\$825.00
346	09/09/2022	4366	MOORE THERAPY SERVICES, INC				\$3,568.75
347	09/09/2022	702	ORES				\$1,150.00
348	09/09/2022	3289	TEEL OSWALD, M.ED				\$1,900.00
349	09/09/2022	941	OKLAHOMA TURNPIKE AUTHORI				\$8.00
350	09/09/2022	80717	JOSEPH M PIERCE				\$24.19
351	09/09/2022	3558	POWERSCHOOL GROUP LLC				\$881.60
352	09/09/2022	4042	HILAND DAIRY FOODS COMPANY				\$1,978.56
353	09/09/2022	3693	PROSPERITY BANK				\$3,322.75
354	09/09/2022	204	QUILL CORPORATION				\$164.56
355	09/09/2022	4341	QUO VADIMUS LLC				\$2,923.99
356	09/09/2022	3637	SHELLEY RYLAND				\$3,270.00
357	09/09/2022	119	SAM'S CLUB MC/SYNCB				\$1,319.59
358	09/09/2022	3162	SCHOOL HEALTH CORPORATION				\$343.10
359	09/09/2022	3704	STARFALL EDUCATION FOUNDAT				\$355.00
360	09/09/2022	70017	SYSCO OKLAHOMA LLC				\$8,539.64
361	09/09/2022	11	THOMPSON SCHOOL BOOK				\$4,190.65
362	09/09/2022	4385	WAXIE'S ENTERPRISES LLC				\$656.41
363	09/09/2022	899	ZANER-BLOSER				\$1,757.08
364	09/12/2022	4079	ON BROADWAY PIZZA CO				\$769.00
365	09/12/2022	4341	QUO VADIMUS LLC				\$4,338.75

## Payment Register

**Options:** Year: 2022-2023, Fund: GEN FUND-FOR OP, Date Range: 9/1/2022 - 9/13/2022, Print Payroll Payments: False,  
Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
366	09/13/2022	3162	SCHOOL HEALTH CORPORATION				\$42.89
<b>Non-Payroll Total:</b>							<b>\$73,228.51</b>
<b>Payroll Total:</b>							<b>\$213,825.80</b>
<b>Balance Foward:</b>							<b>\$539,414.81</b>
<b>Total:</b>							<b>\$826,469.12</b>

## Payment Register

Options: Year: 2022-2023, Fund: Building, Date Range: 9/9/2022 - 9/12/2022, Print Payroll Payments: False, Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
34	09/09/2022	49	ALERT 360				\$55.95
35	09/09/2022	3346	CITY GREASE				\$275.00
36	09/09/2022	538	EAGLE MECHANICAL, INC.				\$685.00
37	09/09/2022	4196	EDGE COMMUNICATIONS				\$102.75
38	09/09/2022	3823	FER WASTE SERVICES LLC				\$396.00
39	09/09/2022	4000	GREENTURF INC				\$2,523.00
40	09/09/2022	4344	HIS PAINT MANUFACTURING CO				\$77.97
41	09/09/2022	494	THE HOME DEPOT				\$625.98
42	09/09/2022	4412	JACKSON LOCKSMITH OKC LLC				\$165.00
43	09/09/2022	503	LOWE'S				\$197.56
44	09/09/2022	4	OKLAHOMA NATURAL GAS				\$493.47
45	09/09/2022	4299	CORNERSTONE PLUMBING				\$3,900.00
46	09/09/2022	3644	SUPERIOR LINEN				\$309.83
47	09/09/2022	3554	TLC ENTERPRISES LLC				\$3,437.18
48	09/09/2022	4415	TRUE SOLUTIONS MANAGEMENT				\$10,975.00
49	09/12/2022	70038	CITY OF OKLAHOMA CITY				\$593.37
<b>Non-Payroll Total:</b>							<b>\$24,813.06</b>
<b>Payroll Total:</b>							<b>\$0.00</b>
<b>Balance Foward:</b>							<b>\$242,410.77</b>
<b>Total:</b>							<b>\$267,223.83</b>

## Payment Register

Options: Year: 2022-2023, Fund: ACTIVITY FUND, Date Range: 8/1/2022 - 8/31/2022, Print Payroll Payments: False, Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
3	08/02/2022	4121	BEDFORD CAMERA & VIDEO				\$848.98
4	08/04/2022	80696	BRIANNE CAMP				\$45.00
5	08/04/2022	4392	OKLAHOMA SHIRT COMPANY				\$1,134.04
6	08/12/2022	4207	ISABELLA PICA				\$300.00
7	08/12/2022	4059	KAREN PICA				\$500.00
8	08/12/2022	3632	MALISA M RADDATZ				\$500.00
9	08/12/2022	4206	NICOLAS PICA				\$40.00
10	08/12/2022	4442	HANAH HEITHOLD				\$70.00
11	08/12/2022	4282	TACK DESIGNS LLC				\$1,254.98
12	08/12/2022	690	CAPITAL ONE				\$375.70
13	08/15/2022	3693	PROSPERITY BANK				\$50.22
14	08/17/2022	3024	BETHANY PUBLIC SCHOOLS				\$150.00
15	08/17/2022	3023	DEER CREEK SCHOOLS/CROSSCO				\$240.00
16	08/17/2022	4063	MOORE HIGH SCHOOL				\$130.00
17	08/17/2022	4447	NEWCASTLE HIGH SCHOOL		08/17/2022	\$150.00	\$0.00
18	08/18/2022	4207	ISABELLA PICA				\$300.00
19	08/18/2022	4059	KAREN PICA				\$500.00
20	08/18/2022	3632	MALISA M RADDATZ				\$500.00
21	08/18/2022	4206	NICOLAS PICA				\$160.00
22	08/25/2022	2071	TENA SLAUGHTER				\$80.00
23	08/26/2022	4207	ISABELLA PICA				\$300.00
24	08/26/2022	4059	KAREN PICA				\$500.00
25	08/26/2022	3632	MALISA M RADDATZ				\$500.00
26	08/26/2022	4206	NICOLAS PICA				\$200.00
27	08/31/2022	119	SAM'S CLUB MC/SYNCB				\$648.50
<b>Non-Payroll Total:</b>							<b>\$9,327.42</b>
<b>Payroll Total:</b>							<b>\$0.00</b>
<b>Balance Foward:</b>							<b>\$747.24</b>
<b>Total:</b>							<b>\$10,074.66</b>

# Oakdale Public School

## Revenue/Expenditure Summary

**Options:** Fund: 61, Date Range: 7/1/2022 - 6/30/2023

	<b>Begin Balance</b>	<b>Receipts</b>	<b>Adjusting Entries</b>	<b>Payments</b>	<b>Cash End Balance</b>	<b>Unpaid POs</b>	<b>End Balance</b>
801 SPORTS	\$0.00	\$6,269.28	\$15,656.68	\$3,451.94	\$18,474.02	\$1,334.73	\$17,139.29
810 CHEER	\$0.00	\$0.00	\$484.47	\$0.00	\$484.47	\$0.00	\$484.47
831 CONCESSIONS	\$0.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00
901 CLASS PROJECTS	\$0.00	\$105.00	\$307.11	\$135.00	\$277.11	\$30.00	\$247.11
930 DAYCARE	\$0.00	\$7,297.06	\$1,826.83	\$6,743.48	\$2,380.41	\$0.00	\$2,380.41
940 BOX TOPS/TARGET	\$0.00	\$0.00	\$1,087.06	\$0.00	\$1,087.06	\$0.00	\$1,087.06
950 BAND - STUDENTS	\$0.00	\$110.00	\$2,123.84	\$0.00	\$2,233.84	\$0.00	\$2,233.84
960 STEM PROGRAM	\$0.00	\$0.00	\$4,656.23	\$0.00	\$4,656.23	\$0.00	\$4,656.23
980 YEARBOOK	\$0.00	\$0.00	\$4,030.14	\$893.98	\$3,136.16	\$0.00	\$3,136.16
988 ADMINISTRATION	\$0.00	\$2,724.58	\$10,737.75	\$3,336.94	\$10,125.39	\$0.00	\$10,125.39
990 LIBRARY	\$0.00	\$0.00	\$18,005.49	\$269.29	\$17,736.20	\$9,178.57	\$8,557.63
991 BUILDERS CLUB	\$0.00	\$0.00	\$3,957.53	\$0.00	\$3,957.53	\$0.00	\$3,957.53
992 LEADERSHIP	\$0.00	\$0.00	\$2,920.63	\$0.00	\$2,920.63	\$0.00	\$2,920.63
995 ART CLASS	\$0.00	\$0.00	\$825.01	\$0.00	\$825.01	\$0.00	\$825.01
<b>Total</b>	<b>\$0.00</b>	<b>\$16,505.92</b>	<b>\$69,618.77</b>	<b>\$14,830.63</b>	<b>\$71,294.06</b>	<b>\$10,543.30</b>	<b>\$60,750.76</b>

## Payment Register

**Options:** Year: 2022-2023, Fund: BOND FUND #36, Date Range: 9/1/2022 - 9/9/2022, Print Payroll Payments: False, Print Details: False

Payment No	Date	Vendor No	Vendor	Type	Date Voided	Void Amount	Amount
7	09/01/2022	842	CMS WILLOWBROOK INC				\$314,333.53
8	09/09/2022	644	LWPB ARCHITECTS				\$3,211.40
<b>Non-Payroll Total:</b>							<b>\$317,544.93</b>
<b>Payroll Total:</b>							<b>\$0.00</b>
<b>Balance Foward:</b>							<b>\$274,132.99</b>
<b>Total:</b>							<b>\$591,677.92</b>



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## **PROCESS OUTLINE**

## THE CSI FOUR PHASE MODEL



### **Who are we?**

Stakeholder input  
Beliefs, values, learner expectations  
Community survey  
Community forums  
Focus groups

### **Where are we now?**

Two day work session  
Mission statement  
Data analysis  
Goal areas  
Performance objectives

### **Where do we want to go? How will we know when we get there?**

Three day work session  
Performance measures  
Initiatives  
Action steps  
Five-year district implementation timeline

### **How do we plan to get there?**

Board approval  
Minimum two day work session  
A year one school site and district implementation plan  
End of year one site and district plan reflection

PHASE 0: Prepare			
	<b>Information</b>	<b>Commitment</b>	<b>Planning</b>
<b>WHO</b>	CSI Facilitators Superintendent Board Members Cabinet Principals	OSSBA Superintendent Board	CSI Facilitators Superintendent District Leadership
<b>TIME</b>	1-3 hours with various stakeholder groups	1-2 hours with superintendent 30 minutes with Board	2 hours with superintendent and district leadership
<b>PURPOSE</b>	<i>The time has come for us to join forces to create space for community and state dialogue for what we believe about our schools and how to best achieve our goals. Rather than focusing on statewide mandatory programs and initiatives, school districts should invest time and resources to build the capacity of the people within the system to ensure that the needs of schools and communities are both met (For the People [FTP], 2019).</i>		
<b>OBJECTIVES</b>	<i>Understand the 4-Phase Continuous Strategic Improvement (CSI) Model, understand 'Concerns Based Adoption Model' (CBAM), develop advocacy action steps</i>	<i>Review strategic planning benefits Understand CSI Model, process, fees</i>	<i>Align CSI to district needs Discuss communication processes Outline data to be gathered by district Organizational decisions</i>
<b>OUTCOMES</b>	Increased awareness of the CSI four phase model Communication methods to address stakeholder concerns	Increased awareness of planning process Signed Statement of Understanding	Increased awareness of planning process Timeline Responsibilities



# PHASE I

## *Engage*

### **WHO:**

- Community members representing all demographic groups will participate in open forums.
- For larger districts Focus Groups are encouraged for groups such as parents, teachers, students, advisory teams, businesses, and high profile community members.

### **TIME:**

1 hour for each Community Forum/Focus Group.

### **PURPOSE:**

It is critical to the fidelity and sustainability of public education that educators engage stakeholders in reflective dialogue about the purpose and process of education in a local context. To provide input data and ideas for later strategic planning processes (FTP, 2019).

### **OBJECTIVES:**

- Examine the purpose of education
- Examine participants' role
- Review district status
- Review the Continuous Strategic Improvement Model
- Contribute to focus questions

### **OUTCOMES:**

- Community survey data
- Focus questions data
- Core beliefs and value statements and learner expectations
- Collective and participatory process
  - a. Increased communication among stakeholders*
  - b. Increased trust and morale among stakeholders*



# PHASE II *Plan*

## WHO:

- 75% school representation (teachers, administrators, students,) and 25% community representation (community members, board member, parents)
- At least one student per goal area (4-5 Total)
- At least one parent/community member per goal area (4-5 Total)
- At least one teacher per goal area (4-5 Total)
- At least one administrator per goal area (4-5 Total)
- One board member who will follow the process to serve as a liaison to the Board of Education

## TIME:

2 days

## PURPOSE:

To help districts find a shared sense of purpose and direction, allowing local citizenry to shape the future of their community and the role of their schools within those communities (FTP, 2019).

## OBJECTIVES:

### Day One:

- Review the CSI Model
- Review district mission and beliefs
- Review community forum data
- Analyze strengths and weaknesses of district data

### Day Two:

- Review strengths and weaknesses of district data
- Develop district goal areas based on data
- Develop objectives for goal areas

## OUTCOMES:

Goal areas with objectives



# PHASE III

## Action

### WHO:

- Phase III participants will continue to serve.  
*NOTE: During Phase III, districts may choose to replace students with goal-area experts.*
- One community member with expertise related to each of the goal areas selected by the planning team may be added to this committee.
- The Board member from the planning team is encouraged to serve on this team to continue in the role of liaison to the Board of Education.

### TIME:

3 days

### PURPOSE:

Our challenge is not whether or not changes in public education are needed in the new millennia, but rather which changes will result in transforming education and sustaining our democratic way of life. Transformation of our public schools will require school and community leaders to repurpose and reimagine schooling, not just reform it (FTP, 2019).

### OBJECTIVES:

- Prioritize goal areas
- Develop performance measures for objectives at the district level
- Identify initiatives for performance measures
- Develop action steps for initiatives at the district level
- Develop timeline

### OUTCOMES:

- SMART performance measures for each objective
- Initiatives for each performance measure
- Action steps for each initiative
- Timeline of projected benchmarks

# PHASE IV

## Achieve

	<b>Plan Approval</b>	<b>Year 1 Plans</b>	<b>Year 1 Reflection</b>
<b>WHO</b>	Board of Education	District leadership, building leadership teams and goal area team chairs.	District Leadership, building leadership, and goal area team chairs.
<b>TIME</b>	30 Minutes	½ Day <ul style="list-style-type: none"> <li>District leadership, building principals and goal area team chairs</li> </ul> ½ Day <ul style="list-style-type: none"> <li>District leadership, building principals and 2-3 teacher leaders per site</li> </ul>	1 Day
<b>PURPOSE</b>	<i>Schools need collaborative and innovative workplaces in which teachers and leaders have the capacity to focus on student learning (FTP. 2019).</i>		
<b>OBJECTIVE</b>	<ul style="list-style-type: none"> <li>Present CSI report</li> </ul>	<ul style="list-style-type: none"> <li>Review district plan</li> <li>Model a process to develop year one district/school level implementation plan</li> <li>Develop plan for ongoing transparent communication and monitoring of CSI</li> </ul>	<ul style="list-style-type: none"> <li>Reflect on the fidelity of established processes, and structures</li> <li>Reflect on progress toward year one goals</li> <li>Plan for year two implementation</li> </ul>
<b>OUTCOMES</b>	<ul style="list-style-type: none"> <li>Board approval</li> </ul>	<ul style="list-style-type: none"> <li>District/site-level year one implementation plan aligned to district 5-year strategic plan</li> <li>A process to create a one-year site-level plan of action aligned to district strategic map</li> <li>Site/district level communication plan</li> <li>Site/district level accountability/monitoring plan</li> </ul>	<ul style="list-style-type: none"> <li>Revised:               <ul style="list-style-type: none"> <li>accountability plan</li> <li>communication plan</li> <li>action steps</li> <li>performance measures/benchmark goals</li> </ul> </li> <li>Update digital scorecard</li> <li>Process to review/revise plan of action for year two of CSI implementation at the district level</li> </ul>

## 5-YEAR CONTINUOUS STRATEGIC IMPROVEMENT PLAN

### **I. Introduction**

- a. Message from Superintendent
- b. Board of Education
- c. Team Members
- d. District Profile
- e. Timeline of Planning Process

### **II. Beliefs, Values, Learner Expectations**

### **III. Goal Summaries**

### **IV. Goal Areas**

- a. Performance Objectives
  - i. Rationale
- b. Performance Measures
- c. Researched Based Initiatives
- d. Action Steps for Initiatives

### **V. 5-Year Plan Timeline**



**STEPHANIE HYDER**  
Director of Strategic Initiatives and Executive Search Services  
[stephanieh@ossba.org](mailto:stephanieh@ossba.org)



**SHARON DEAN**  
Associate Director, College and Career Readiness  
[sdean@ou.edu](mailto:sdean@ou.edu)

**TRACY FELAN**  
Director of Professional Partnerships  
[tfelan@ou.edu](mailto:tfelan@ou.edu)

# Continuous Strategic Improvement (CSI)

## Statement of Understanding

OSSBA agrees to provide the facilitation and the development of a 5-Year Continuous Strategic Improvement Plan and provide 30 printed copies of the plan, a digital scorecard, and a year one plan review. The CSI process is estimated timeline is \_\_\_\_\_.

The CSI service fee is based on the number of instructional sites in the district.

1-9 instructional sites	\$40,000
10-19 instructional sites	\$52,000
20 + instructional sites	\$65,000

The District agrees to pay \$ \_\_\_\_\_.

The District may pay in full, pay in two equal payments in one fiscal year, or pay in two equal payments in two fiscal years. The first payment will be invoiced within 90 days of signing the 'Statement of Understanding'. The final payment will be invoiced within 30 days of board approval unless the district chooses to pay over two fiscal years. In that case, the final invoice will be dated July 1st. Title II funds, funds from local educational foundations, and/or private funding may be utilized in addition to district funds.

### Payment Schedule (Check One)

- Pay in Full within 90 Days
- Two Equal Payments in One Fiscal Year
- Two Equal Payments in Two Fiscal Years

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**Board President**

**Date**

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**OSSBA CSI Consultant**

**Date**



Publication Sheet - Board of Education  
 Financial Statement of the Various Funds for the Fiscal Year Ending June 30, 2022  
 Estimate of Needs for Fiscal Year Ending June 30, 2023  
 Oakdale Public Schools, School District No. C-29, Oklahoma County, Oklahoma

STATEMENT OF FINANCIAL CONDITION

STATEMENT OF FINANCIAL CONDITION AS OF JUNE 30, 2022	GENERAL FUND DETAIL	BUILDING FUND DETAIL	CO-OP FUND DETAIL	NUTRITION FUND DETAIL
<b>ASSETS:</b>				
Cash Balance June 30, 2022	\$ 1,127,800.45	\$ 116,070.54	\$ 0.00	\$ 0.00
Investments	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
<b>TOTAL ASSETS</b>	<b>\$ 1,127,800.45</b>	<b>\$ 116,070.54</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>
<b>LIABILITIES AND RESERVES:</b>				
Warrants Outstanding	\$ 162,734.16	\$ 12,927.82	\$ 0.00	\$ 0.00
Reserves From Schedule 7	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
<b>TOTAL LIABILITIES AND RESERVES</b>	<b>\$ 162,734.16</b>	<b>\$ 12,927.82</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>
<b>CASH FUND BALANCE (Deficit) JUNE 30, 2022</b>	<b>\$ 965,066.29</b>	<b>\$ 103,142.72</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>

ESTIMATED NEEDS FOR FISCAL YEAR ENDING JUNE 30, 2023

GENERAL FUND		SINKING FUND BALANCE SHEET	
Current Expense	\$ 6,917,160.29	1. Cash Balance on Hand June 30, 2022	\$ 1,400,892.44
Reserve for Int. on Warrants & Revaluation	\$ 0.00	2. Legal Investments Properly Maturing	\$ 0.00
<b>Total Required</b>	<b>\$ 6,917,160.29</b>	3. Judgments Paid To Recover By Tax Levy	\$ 0.00
<b>FINANCED:</b>		4. Total Liquid Assets	\$ 1,400,892.44
Cash Fund Balance	\$ 965,066.29	Deduct Matured Indebtedness:	
Estimated Miscellaneous Revenue	\$ 1,913,926.69	5. a. Past-Due Coupons	\$ 0.00
<b>Total Deductions</b>	<b>\$ 2,878,992.98</b>	6. b. Interest Accrued Thereon	\$ 0.00
Balance to Raise from Ad Valorem Tax	\$ 4,038,167.31	7. c. Past-Due Bonds	\$ 0.00
<b>ESTIMATED MISCELLANEOUS REVENUE:</b>		8. d. Interest Thereon after Last Coupon	\$ 0.00
1000 Other District Sources of Revenue	\$ 9,491.03	9. e. Fiscal Agency Commissions on Above	\$ 0.00
2100 County 4 Mill Ad Valorem Tax	\$ 196,392.56	10. f. Judgments and Int. Levied for/Unpaid	\$ 0.00
2200 County Apportionment (Mortgage Tax)	\$ 55,830.53	11. Total Items a. Through f	\$ 0.00
2300 Resale of Property Fund Distribution	\$ 10,036.00	12. Balance of Assets Subject to Accrual	\$ 1,400,892.44
2900 Other Intermediate Sources of Revenue	\$ 0.00	Deduct Accrual Reserve if Assets Sufficient:	
3110 Gross Production Tax	\$ 0.00	13. g. Earned Unmatured Interest	\$ 4,312.50
3120 Motor Vehicle Collections	\$ 0.00	14. h. Accrual on Final Coupons	\$ 0.00
3130 Rural Electric Cooperative Tax	\$ 0.00	15. i. Accrued on Unmatured Bonds	\$ 1,297,500.00
3140 State School Land Earnings	\$ 90,822.75	16. Total Items g Through i	\$ 1,301,812.50
3150 Vehicle Tax Stamps	\$ 2,041.72	17. Excess of Assets Over Accrual Reserves **(Page 2)	\$ 99,079.94
3160 Farm Implement Tax Stamps	\$ 0.00	<b>SINKING FUND REQUIREMENTS FOR 2022-2023</b>	
3170 Trailers and Mobile Homes	\$ 0.00	1. Interest Earnings on Bonds	\$ 48,093.75
3190 Other Dedicated Revenue	\$ 0.00	2. Accrual on Unmatured Bonds	\$ 2,152,500.00
3200 State Aid - General Operations	\$ 509,401.95	3. Annual Accrual on "Prepaid" Judgments	\$ 0.00
3300 State Aid - Competitive Grants	\$ 0.00	4. Annual Accrual on Unpaid Judgments	\$ 0.00
3400 State - Categorical	\$ 46,960.58	5. Interest on Unpaid Judgments	\$ 0.00
3500 Special Programs	\$ 0.00	6. PARTICIPATING CONTRIBUTIONS (Annexations):	\$ 0.00
3600 Other State Sources of Revenue	\$ 0.00	7. For Credit to School Dist. No.	\$ 0.00
3700 Child Nutrition Program	\$ 2,253.60	8. For Credit to School Dist. No.	\$ 0.00
3800 State Vocational Programs	\$ 0.00	9. For Credit to School Dist. No.	\$ 0.00
4100 Capital Outlay	\$ 0.00	10. For Credit to School Dist. No.	\$ 0.00
4200 Disadvantaged Students	\$ 40,441.14	11. Annual Accrual From Exhibit KK	\$ 0.00
4300 Individuals With Disabilities	\$ 311,132.00	<b>Total Sinking Fund Requirements</b>	<b>\$ 2,200,593.75</b>
4400 Minority	\$ 10,000.00	Deduct:	
4500 Operations	\$ 0.00	1. Excess of Assets over Liabilities (if not a deficit)	\$ 99,079.94
4600 Other Federal Sources of Revenue	\$ 369,093.00	2. Contributions From Other Districts	\$ 0.00
4700 Child Nutrition Programs	\$ 260,029.83	<b>Balance To Raise</b>	<b>\$ 2,101,513.81</b>
4800 Federal Vocational Education	\$ 0.00		
5000 Non-Revenue Receipts	\$ 0.00		
<b>Total Estimated Revenue</b>	<b>\$ 1,913,926.69</b>		

		SINKING FUND	BUILDING FUND	
13d. j. Unmatured Coupons Due Before 4-1-2023	\$ 0.00	\$ 0.00	Current Expense	\$ 680,181.08
14d. k. Unmatured Bonds So Due	\$ 0.00	\$ 0.00	Reserve for Int. on Warrants & Revaluation	\$ 0.00
15d. l. Whatever Remains is for Exhibit KK Line E.	\$ 0.00	\$ 0.00	<b>Total Required</b>	<b>\$ 680,181.08</b>
16d. Deficit as Shown on Sinking Fund Balance Sheet.	\$ 0.00	\$ 0.00	<b>FINANCED:</b>	
17d. Less Cash Requirements for Current Fiscal Year in Excess of Cash on H	\$ 0.00	\$ 0.00	Cash Fund Balance	\$ 103,142.72
18d. Remaining Deficit is for Exhibit KK Line F.	\$ 0.00	\$ 0.00	Estimated Miscellaneous Revenue	\$ 0.00
			<b>Total Deductions</b>	<b>\$ 103,142.72</b>
			<b>Balance to Raise from Ad Valorem Tax</b>	<b>\$ 577,038.36</b>

		CO-OP FUND	CHILD NUTRITION PROGRAMS FUND	
Current Expense	\$ 0.00	\$ 0.00	\$ 0.00	
Reserve for Int. on Warrants & Revaluation	\$ 0.00	\$ 0.00	\$ 0.00	
<b>Total Required</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	
<b>FINANCED:</b>				
Cash Fund Balance	\$ 0.00	\$ 0.00	\$ 0.00	
Estimated Miscellaneous Revenue	\$ 0.00	\$ 0.00	\$ 0.00	
<b>Total Deductions</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	
<b>Balance</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	

**OAKDALE S. D. # 29**  
**BUDGET COMPARISONS**  
**FYE 6-30-23**

	CURRENT YEAR	PRIOR YEAR	DIFFERENCE
<b>GENERAL FUND</b>			
carry-over	\$965,066.29	\$1,003,493.68	(\$38,427.39)
miscellaneous revenue estimates	1,913,926.69	1,538,773.53	375,153.16
ad valorem tax estimates	4,038,167.31	3,776,114.78	262,052.53
<b>total budget</b>	<u><u>\$6,917,160.29</u></u>	<u><u>\$6,318,381.99</u></u>	<u><u>\$598,778.30</u></u>
<b>BUILDING FUND</b>			
carry-over	\$103,142.72	\$115,696.69	(\$12,553.97)
ad valorem tax estimates	577,038.36	539,592.08	37,446.28
<b>total budget</b>	<u><u>\$680,181.08</u></u>	<u><u>\$655,288.77</u></u>	<u><u>\$24,892.31</u></u>
<b>SINKING FUND</b>			
carry-over	\$99,079.94	\$137,227.18	(\$38,147.24)
ad valorem tax estimates	2,101,513.81	2,028,585.32	72,928.49
<b>total budget</b>	<u><u>\$2,200,593.75</u></u>	<u><u>\$2,165,812.50</u></u>	<u><u>\$34,781.25</u></u>
 MILLAGE RATE	 <u><u>18.22</u></u>	 <u><u>18.80</u></u>	 <u><u>(0.58)</u></u>

OAKDALE SCHOOL

APPLICATION FOR SANCTIONING  
20 21 - 20 23 School Year

UNDER OKLAHOMA STAT. TITLE 5-129.1 (HB 2107)

This is a request for sanctioning by the Applicant, a student achievement program or a parent-teacher association or organization, to the Board of Education of Oakdale School (the "School"), pursuant to which the funds collected by the Applicant are exempt from the statutory controls over school activity funds. Sanctioned organizations are permitted to use the School's name in the organization's name to identify themselves and to conduct fundraising activities on school property.

Name of Applicant: Oakdale PTC

Applicant's Address: 10901 N Sooner Rd.

Edmond, OK 73013

Applicant's Taxpayer I.D. Number: 85 23 66308

(Applicant **MUST** furnish a valid tax ID number; social security numbers may not be used.)

**Current Officers:**

**President**

**Treasurer**

Name Jamie Fitzgerald Brooke Brewer

Phone Number 918-978-1999 405-414-9175

E-Mail Address jamiefitz6@yahoo.com brookebrewer81@yahoo.com

**Incoming Officers:**

**President**

**Treasurer**

Name Abbey Bombach Brooke Brewer

Phone Number 405-313-2771 405-414-9715

E-Mail Address abbey713@msn.com brookebrewer81@yahoo.com

Describe how the School and its students will benefit if the applicant is sanctioned.

Our goal is to promote community involvement for the students, staff and families of Oakdale. We will be able to continue to provide aide to any students, their families or staff who might be in need. We will host functions on school property for students and their families.

List intended fundraising activities.

Overall we do not function as a fundraising committee, nor is our intention as a committee to ever fundraise. All monies received go straight into the activity being hosted. Those activities or hosted events mentioned are such things as the annual fall picnic, restaurant nights, dodgeball tournaments, daddy/daughter dance, new family breakfasts, parent information events, etc. We do however have donation campaigns that fund two of our secondary committees, the Oakdale Cares group and the Rocket Pantry Program. Any and all monies received for those programs, only go to those two programs in their own bank accounts.

List intended use of funds generated.

We use all the funds collected from annual dues and events mentioned above on our staff through our teacher appreciation committee. Other funds go to such things as events mentioned above, information day, food for staff on parent night, conference or in service days, PALS, school supplies for students in need, clothes, shoes, etc.

	YES	NO
Has applicant received tax-exempt status from the IRS under section 501(c)(3) of the Internal Revenue Code?	X	
Does applicant certify that any and all required tax returns (e.g. IRS Form 990, 1099's, payroll tax returns, sales tax returns) were timely filed for the previous tax year?	n/a	
Does the applicant hold annual election or affirmation of officers?	X	
Does the applicant hold periodic meetings that are open to the membership?	X	
Does the applicant provide full financial disclosure to the membership at regular intervals and upon reasonable request by any member?	X	
Does the applicant require two signatures on checks issued? The school strongly encourages all organizations to require two signatures on checks.		X
Does the applicant require surety bonds for the treasurer and other members who handle money?		X
Does the applicant obtain officer liability insurance coverage?		X
Has the applicant paid or awarded any cash or non-cash items to employees of the School? (If yes, provide a list by employee of amounts/values, description, purpose, and whether a 1099 was issued.)		X
Did the applicant donate any items valued $\geq$ \$1,000 (per item) to the School? (If yes, provide a list of items donated, value of each item, serial number, and date donated.)		X
Did the applicant receive any cash or non-cash donations/gifts valued $\geq$ \$1,000? (If yes, provide a list of each donor, item(s) donated, the value of the item(s), and the date donated.)		X
Does the applicant have any liabilities, debt, or promissory notes? (If yes, financial statements must include a full balance sheet in addition to the requested cash flow statement.)		X
Did the applicant make any changes to its by-laws since the last time it applied for sanctioning? (If yes, attach amended by-laws.)		X

Applicant certifies that it does not and will not discriminate with respect to its benefits, membership, programs, operation or organization on the basis of race, gender, age, religion, national origin or disability.

Applicant acknowledges that the Board of Education has the discretion to sanction or decline to sanction the applicant, and the decision of the Board of Education is final and non-appealable. Applicant further acknowledges that (a) the Board of Education may, at any time, request the records maintained by the Applicant, which the Applicant will promptly make available, and (b) the Board of Education may, at any time it believes it is in the best interests of the School to do so, withdraw sanctioning, and the decision of the Board of Education is final and non-appealable.

**INSTRUCTIONS FOR COMPLETING APPLICATION:**

- Complete, sign, and date the application. (Please print or type.)
- Attach the following:
  1. Cash flow statement in prescribed format for each applicable year.
  2. Balance sheet for each applicable year (if applicant has any liabilities or assets other than cash).
  3. Bank statement as requested by the Superintendent/Designee.
  4. Bank reconciliation as requested by the Superintendent /Designee.
  5. Signed statement of reviewer/auditor of financial records. Reviewer may be an independent accountant or a member of the organization, but not an officer.
  6. List of all cash or non-cash payments/awards to employees of the School (if applicable), to include employee name, amount/value, description, purpose, and whether a 1099 was issued.
  7. List of items valued  $\geq$ \$1,000 donated to the School (if applicable), to include description of item donated, value of each item, serial number, and date donated.
  8. List of donors and items donated for contributions of cash or property valued  $\geq$  \$1,000 to the organization or to the School through the organization (if applicable), to include name of each donor, description of item donated, the value of the item, and the date donated.
  9. By-laws (required if organization is new or changed its by-laws since it was last approved for sanctioning).
- Deliver this application and attachments to:

Joe Pierce, Superintendent  
Oakdale Public School  
10901 N. Sooner Rd  
Edmond, OK 73013

I hereby certify that all information provided in this application for sanctioning is true, correct, and complete.

Oakdale PTC  
Applicant

By: Brooke Brewer  
(Signature)

Date: 9/5/2022

Brooke Brewer Treasurer  
(Print Name and Title)

I do hereby certify that:

Financial transactions were made in accordance with the organizations by laws and procedures, expenditures were properly approved, and the financial records are true and correct and that all information provided is true and correct.

Abbe Bombach (PTC President) and Brooke Brewer (PTC Treasurer)



The image shows two handwritten signatures in cursive script, written over a horizontal line. The first signature is 'Abbe Bombach' and the second is 'Brooke Brewer'. The ink is black and the handwriting is fluid and connected.

# Oakdale PTC

## Balance Sheet

As of May 31, 2022

	TOTAL
<b>ASSETS</b>	
Current Assets	
Bank Accounts	
10000 Bank Accounts	
10100 Operating	10,965.68
10200 Branson - money market	2,052.90
10300 Oakdale Cares	2,725.35
10400 Rocket Pack	1,055.43
<b>Total 10000 Bank Accounts</b>	<b>16,799.36</b>
<b>Total Bank Accounts</b>	<b>\$16,799.36</b>
Other Current Assets	
Uncategorized Asset	0.00
<b>Total Other Current Assets</b>	<b>\$0.00</b>
<b>Total Current Assets</b>	<b>\$16,799.36</b>
<b>TOTAL ASSETS</b>	<b>\$16,799.36</b>
<b>LIABILITIES AND EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable	
20000 Accounts Payable (A/P)	0.00
<b>Total Accounts Payable</b>	<b>\$0.00</b>
<b>Total Current Liabilities</b>	<b>\$0.00</b>
<b>Total Liabilities</b>	<b>\$0.00</b>
Equity	
30000 Opening Balance Equity	5,684.02
33000 Retained Earnings	11,784.38
Net Income	-669.04
<b>Total Equity</b>	<b>\$16,799.36</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$16,799.36</b>

# Oakdale PTC

## Profit and Loss

August 1, 2021 - June 1, 2022

	TOTAL
Income	
4000 PTC Income	
4010 PTC Dues	1,510.76
4040 Shirts/Spirit Shop Merch	9,508.83
4070 Restaurant Night	1,912.90
4080 Daddy/Daughter dance	2,469.48
4090 Fall Festival/Picnic	1,252.60
4099 Misc Income	958.24
<b>Total 4000 PTC Income</b>	<b>17,612.81</b>
4100 Oakdale Cares Income	
4110 Oakdale Cares Donations	4,852.43
4120 TLC Cards Income	10,937.48
<b>Total 4100 Oakdale Cares Income</b>	<b>15,789.91</b>
4200 Rocket Pack Donations	2,007.50
4900 Interest Earned	1.17
<b>Total Income</b>	<b>\$35,411.39</b>
Cost of Goods Sold	
5000 Cost of PTC Merchandise	
5010 PTC Shirt Production	10,296.50
5020 Spirit Shop & Other Merch Production	348.00
<b>Total 5000 Cost of PTC Merchandise</b>	<b>10,644.50</b>
5100 TLC Cards Purchase	9,200.00
<b>Total Cost of Goods Sold</b>	<b>\$19,844.50</b>
<b>GROSS PROFIT</b>	<b>\$15,566.89</b>
Expenses	
6000 Admin Expenses	
6040 Quickbooks & Other Software Subscriptions	550.00
6099 Misc Expense	1,709.70
<b>Total 6000 Admin Expenses</b>	<b>2,259.70</b>
6100 Oakdale Cares Expenses	6,426.78
6200 Rocket Pack Expenses	1,869.31
6300 Teacher Appreciation	
6310 Gifting	2,305.71
6320 Food&Beverage	6,018.26
6330 Paper Goods/Decorations	654.43
<b>Total 6300 Teacher Appreciation</b>	<b>8,978.40</b>
6400 Student Activities & Parties	
6420 Student Parties & Incentives	938.07
6430 Daddy/Daughter Dance	1,171.02
6440 Dads/Donuts	57.43

# Oakdale PTC

## Profit and Loss

August 1, 2021 - June 1, 2022

	TOTAL
6450 Muffins/Moms	901.98
<b>Total 6400 Student Activities &amp; Parties</b>	<b>3,068.50</b>
6500 Family Participation Events & Campaigns	
6510 fall festival/Picnic	1,851.89
6520 Parent Seminars & Luncheons	348.91
<b>Total 6500 Family Participation Events &amp; Campaigns</b>	<b>2,200.80</b>
6700 Benevolence	89.98
<b>Total Expenses</b>	<b>\$24,893.47</b>
NET OPERATING INCOME	<b>\$-9,326.58</b>
NET INCOME	<b>\$-9,326.58</b>

**OAKDALE SCHOOL**

**APPLICATION FOR SANCTIONING  
2022-2023 School Year**

**UNDER OKLAHOMA STAT. TITLE 5-129.1 (HB 2107)**

This is a request for sanctioning by the Applicant, a student achievement program or a parent-teacher association or organization, to the Board of Education of Oakdale School (the "School"), pursuant to which the funds collected by the Applicant are exempt from the statutory controls over school activity funds. Sanctioned organizations are permitted to use the School's name in the organization's name to identify themselves and to conduct fundraising activities on school property.

Name of Applicant: Oakdale School Foundation

Applicant's Address: 10901 N Sooner Rd

Edmond, OK 73013

Applicant's Taxpayer I.D. Number: 73-1275159

(Applicant **MUST** furnish a valid tax ID number; social security numbers may not be used.)

**Current Officers:**

**President**

**Treasurer**

Name Jessica Hill \_\_\_\_\_

Janna Block \_\_\_\_\_

Phone Number 405-401-5819 \_\_\_\_\_

214-417-4921 \_\_\_\_\_

E-Mail Address oujessie@sbcglobal.net \_\_\_\_\_

jannamblock@gmail.com \_\_\_\_\_

**Incoming Officers:**

**President**

**Treasurer**

Name \_\_\_\_\_

\_\_\_\_\_

Phone Number \_\_\_\_\_

\_\_\_\_\_

E-Mail Address \_\_\_\_\_

\_\_\_\_\_

Describe how the School and its students will benefit if the applicant is sanctioned.

The OSF helps supplement the students and faculty where budget and tax valorem short falls may occur. This is especially true in our Fine Arts programs, athletics and curriculum add-ons such as subscriptions and our libraries.

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List intended fundraising activities.

Online Auction

Rocket Launcher direct donation campaign

Rocket Run scheduled for October 12, 2022

Spring fundraising gala and other community fundraising events \_\_\_\_\_

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List intended use of funds generated.

All funds received will be granted back to the school based on grant submissions from the teachers and administrators or other faculty.

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	<b>YES</b>	<b>NO</b>
Has applicant received tax-exempt status from the IRS under section 501(c)(3) of the Internal Revenue Code?	<b>XX</b>	
Does applicant certify that any and all required tax returns (e.g. IRS Form 990, 1099's, payroll tax returns, sales tax returns) were timely filed for the previous tax year?	<b>XX</b>	
Does the applicant hold annual election or affirmation of officers?	<b>XX</b>	
Does the applicant hold periodic meetings that are open to the membership?	<b>XX</b> <sup>1</sup>	
Does the applicant provide full financial disclosure to the membership at regular intervals and upon reasonable request by any member?	<b>XX</b> <sup>2</sup>	
Does the applicant require two signatures on checks issued? The school strongly encourages all organizations to require two signatures on checks.		<b>XX</b>
Does the applicant require surety bonds for the treasurer and other members who handle money?		<b>XX</b> <sup>3</sup>
Does the applicant obtain officer liability insurance coverage?		<b>XX</b> <sup>3</sup>
Has the applicant paid or awarded any cash or non-cash items to employees of the School? (If yes, provide a list by employee of amounts/values, description, purpose, and whether a 1099 was issued.)	<b>XX</b> Grant listings provided	
Did the applicant donate any items valued >=\$1,000 (per item) to the School? (If yes, provide a list of items donated, value of each item, serial number, and date donated.)		<b>XX</b>
Did the applicant receive any cash or non-cash donations/gifts valued >= \$1,000? (If yes, provide a list of each donor, item(s) donated, the value of the item(s), and the date donated.)	<b>XX</b> Donor listing provided	
Does the applicant have any liabilities, debt, or promissory notes? (If yes, financial statements must include a full balance sheet in addition to the requested cash flow statement.)		<b>XX</b>
Did the applicant make any changes to its by-laws since the last time it applied for sanctioning? (If yes, attach amended by-laws.)		<b>XX</b>

<sup>1</sup>OSF meetings are not open to the public. OSF Board conducts closed meetings with occasional invited guests.

<sup>2</sup>OSF financial disclosures are provided to the OSF Board and school Administration as requested, but not to general public.

<sup>3</sup>After consultation with insurance providers, it has been determined that members' liability insurance within their individual homeowner's policies suffices for coverage.

Applicant certifies that it does not and will not discriminate with respect to its benefits, membership, programs, operation or organization on the basis of race, gender, age, religion, national origin or disability.

Applicant acknowledges that the Board of Education has the discretion to sanction or decline to sanction the applicant, and the decision of the Board of Education is final and non-appealable. Applicant further acknowledges that (a) the Board of Education may, at any time, request the records maintained by the Applicant, which the Applicant will promptly make available, and (b) the Board of Education may, at any time it believes it is in the best interests

of the School to do so, withdraw sanctioning, and the decision of the Board of Education is final and non-appealable.

**INSTRUCTIONS FOR COMPLETING APPLICATION:**

- Complete, sign, and date the application. (Please print or type.)
- Attach the following:
  1. Cash flow statement in prescribed format for each applicable year.
  2. Balance sheet for each applicable year (if applicant has any liabilities or assets other than cash).
  3. Bank statement as requested by the Superintendent/Designee.
  4. Bank reconciliation as requested by the Superintendent /Designee.
  5. Signed statement of reviewer/auditor of financial records. Reviewer may be an independent accountant or a member of the organization, but not an officer.
  6. List of all cash or non-cash payments/awards to employees of the School (if applicable), to include employee name, amount/value, description, purpose, and whether a 1099 was issued.
  7. List of items valued  $\geq$ \$1,000 donated to the School (if applicable), to include description of item donated, value of each item, serial number, and date donated.
  8. List of donors and items donated for contributions of cash or property valued  $\geq$  \$1,000 to the organization or to the School through the organization (if applicable), to include name of each donor, description of item donated, the value of the item, and the date donated.
  9. By-laws (required if organization is new or changed its by-laws since it was last approved for sanctioning).
- Deliver this application and attachments to:

Joe Pierce, Superintendent  
Oakdale Public School  
10901 N. Sooner Rd  
Edmond, OK 73013

I hereby certify that all information provided in this application for sanctioning is true, correct, and complete.

Jessica Hill  
Applicant

By:  . Date: 08/09/2022  
(Signature)

Jessica Hill, OSF President 2022-2023

## **TITLE I PARENT INVOLVEMENT**

The Oakdale Board of Education endorses the parent involvement goals of Title I and encourages the regular participation by parents of Title I eligible children in all aspects of the program. The education of children is viewed as a cooperative effort among the parents, school, and community. In this policy, the word "parent" also includes guardians and other family members involved in supervising the child's education.

Pursuant to federal law, the district will develop jointly with, agree on with, and distribute to parents of children participating in the Title I program a written parent involvement policy.

A meeting of the parents of participating Title I students will be held annually to explain the goals and purposes of the Title I program.

Parents will be given the opportunity to participate in the design, development, operation, and evaluation of the program for the next school year and to participate in planning activities, to offer suggestions, and to ask questions regarding policies and programs. Parents will be encouraged to attend the meeting and to become involved.

In addition to the required annual meeting, at least three (3) additional parent meetings shall be held, at various times of the day and/or evenings, for parents of children participating in the Title I program. Notices will be sent to the parents and articles will appear in the local newspaper advising parents and interested persons of the meetings. These meetings shall be used to provide parents with:

1. Information about programs provided under Title I;
2. A description and explanation of the curriculum in use, the forms of academic assessment used to measure student progress, and the proficiency levels students are expected to meet;
3. Opportunities to formulate suggestions and to participate, as appropriate, in decisions relating to the education of their children; and
4. The opportunity to bring parent comments, if they are dissatisfied with the school's Title I program, to the district level.

Title I funding, if sufficient, may be used to facilitate parent attendance at meetings through payment of transportation and childcare costs.

The parents of children identified to participate in Title I programs shall receive from the school principal and Title I staff an explanation of the reasons supporting each child's selection for the program, a set of objectives to be addressed, and a description of the services to be provided. Parents will be advised of their children's progress on a regular basis. Opportunities will be provided for the parents to meet with the classroom and Title I teachers to discuss their children's progress. Parents will also receive information and training that will assist them in helping their children at home and at school.

**TITLE I PARENT INVOLVEMENT (Cont.)**

Each school in the district receiving Title I funds shall jointly develop with parents of children served in the program a "School-Parent Compact" outlining the manner in which parents, school staff and students share the responsibility for improved student academic achievement in meeting state standards. The compact shall:

1. Describe the school's responsibility to provide high-quality curriculum and instruction in a supportive and effective learning environment enabling children in the Title I program to meet the state's academic achievement standards;
2. Indicate the ways in which each parent will be responsible for supporting their children's learning, such as monitoring attendance, homework completion, monitoring television watching, volunteering in the classroom, and participating, as appropriate, in decisions related to their child's education and positive use of extracurricular time; and
3. Address the importance of parent-teacher communication on an on-going basis, with at a minimum, parent-teacher conferences, frequent reports to parents, and reasonable access to staff.

**REFERENCE: P. L. 103-382, Improving America's Schools Act**  
**P. L. 107-110, No Child Left Behind Act of 2001**  
**20 U.S.C. § 6318**

***THIS POLICY REQUIRED BY THE  
Every Student Succeeds Act of 2016.***



## School Parental Involvement Policy

### PART I. GENERAL EXPECTATIONS

**Oakdale School** agrees to implement the following statutory requirements:

- **OAKDALE SCHOOL** will put into operation programs, activities and procedures for the involvement of parents, consistent with section 1118 of the Elementary and Secondary Education Act (ESEA). Those programs, activities and procedures will be planned and operated with meaningful consultation with parents of participating children.
- **OAKDALE SCHOOL** will incorporate this district-wide parental involvement policy into its LEA plan developed under section 1112 of the ESEA.
- In carrying out the Title I, Part A parental involvement requirements, to the extent practicable, **OAKDALE SCHOOL** will provide full opportunities for the participation of parents with limited English proficiency, parents with disabilities, and parents of migratory children, including providing information and school reports required under section 1111 of the ESEA in an understandable and uniform format and, including alternative formats upon request, and, to the extent practicable, in a language parents understand.
- If the LEA plan for Title I, Part A, developed under section 1112 of the ESEA, is not satisfactory to the parents of participating children, **OAKDALE SCHOOL** will submit any parent comments with the plan when **OAKDALE SCHOOL** submits the plan to the State Department of Education.
- **OAKDALE SCHOOL** will be governed by the following statutory definition of parental involvement and will carry out programs, activities and procedures in accordance with this definition:

*Parental involvement means the participation of parents in regular, two-way, and meaningful communication involving student academic learning and other school activities, including ensuring—*

- (A) that parents play an integral role in assisting their child's learning;*
- (B) that parents are encouraged to be actively involved in their child's education at school;*
- (C) that parents are full partners in their child's education and are included, as appropriate, in decision-making and on advisory committees to assist in the education of their child;*
- (D) the carrying out of other activities, such as those described in section 1118 of the ESEA.*

### PART II. OAKDALE SCHOOL PARENTAL INVOLVEMENT POLICY COMPONENTS

1. **Oakdale School** will take the following actions to involve parents in the joint development of its district wide parental involvement plan under section 1112 of the ESEA:
  - A. *Parent Meetings facilitated by the school parent organization;*
  - B. *Written communication to parents;*
  - C. *Information Dissemination on the school website;*
  - D. *Summer School Meetings;*
  - E. *Individual communication concerning individual students.*



2. **Oakdale School** will take the following actions to involve parents in the process of school review and improvement under section 1116 of the ESEA:
  - A. *Parent Meetings facilitated by the school parent organization;*
  - B. *Written communication to parents;*
  - C. *Information Dissemination on the school website;*
  - D. *Summer School Meetings;*
  - E. *Parent/Teacher Conferences.*
  
3. **Oakdale School** will provide coordinate and integrate parental involvement strategies as other programs become available or are used by the school.
  
4. **Oakdale School** will take the following actions to conduct, with the involvement of parents, an annual evaluation of the content and effectiveness of this parental involvement policy in improving the quality of its Title I, Part A schools. The evaluation will include identifying barriers to greater participation by parents in parental involvement activities (with particular attention to parents who are economically disadvantaged, are disabled, have limited English proficiency, have limited literacy, or are of any racial or ethnic minority background). **OAKDALE SCHOOL** will use the findings of the evaluation about its parental involvement policy and activities to design strategies for more effective parental involvement, and to revise, if necessary (and with the involvement of parents) its parental involvement policies. The evaluation will be conducted annually at the end of the summer program. The school administration will conduct the evaluation. Parents may give input at the meeting or through written response. The parent role will be to suggest modifications to the federal programs policies that are consistent with state and federal laws.
  
5. **Oakdale School** will build the schools' and parent's capacity for strong parental involvement, in order to ensure effective involvement of parents and to support a partnership among the school involved, parents, and the community to improve student academic achievement, through the following activities specifically described below:
  - A. **OAKDALE SCHOOL** will provide assistance to parents of children served by **OAKDALE SCHOOL**, as appropriate, in understanding topics such as the following:
    - the State's academic content standards,
    - the State's student academic achievement standards,
    - the State and local academic assessments including alternate assessments,
    - the requirements of Part A,
    - how to monitor their child's progress, and
    - how to work with educators.**OAKDALE SCHOOL** will accomplish this through the following:
    - Dissemination of information produced by the state and edited by the school;



- Web-based information;
- Public and individual parent meetings (at parent convenience);
- Open invitation to school sponsored teacher professional development programs.

- B. **OAKDALE SCHOOL** will provide materials and training to help parents work with their children to improve their children's academic achievement, such as literacy training, and using technology, as appropriate, to foster parental involvement, by web-based resources, teacher generated notes, and inservice inclusion.
- C. **OAKDALE SCHOOL** will educate its teachers, pupil services personnel, and other staff, in how to reach out to, communicate with, and work with parents as equal partners, in the value and utility of contributions of parents, and in how to implement and coordinate parent programs and build ties between parents and schools, by utilizing appropriate inservice activities and parent/school meetings.
- D. **OAKDALE SCHOOL** will, to the extent feasible and appropriate, coordinate and integrate parental involvement programs and activities with outside agencies and other state sponsored programs, and conduct other activities, such as parent resource centers, that encourage and support parents in more fully participating in the education of their children.
- E. **OAKDALE SCHOOL** will ensure that information related to the school and parent- programs, meetings, and other activities, is sent to the parents of participating children in an understandable and uniform format, including alternative formats upon request, and, to the extent practicable, in a language the parents can understand.

### **PART III. ADOPTION**

This District wide Parental Involvement Policy has been developed jointly with, and agreed on with, parents of children participating in Title I, Part A programs and was revised on **September 2, 2022** and will be in effect for the period of one year and will be reviewed and revised annually.

**OAKDALE SCHOOL** will distribute this policy to all parents of participating Title I, Part A children through the school handbook, the school website, and direct distribution to parents throughout the year.

*Board Approved: September 13, 2022*

# SCHOOL SITE STATUTORY WAIVER/DEREGULATION APPLICATION

## for 20 22 – 20 23 school year

Oklahoma \_\_\_\_\_ Oakdale \_\_\_\_\_  
 COUNTY SCHOOL DISTRICT

10901 N. Sooner \_\_\_\_\_ Edmond \_\_\_\_\_ 73013 \_\_\_\_\_  
 SCHOOL DISTRICT MAILING ADDRESS CITY ZIP CODE

Oakdale Public School \_\_\_\_\_  
 NAME OF SITE

\_\_\_\_\_  
 PRINCIPAL SIGNATURE\* DATE

\_\_\_\_\_  
 PRINCIPAL SIGNATURE\* DATE

\_\_\_\_\_  
 PRINCIPAL SIGNATURE\* DATE

Joseph Pierce \_\_\_\_\_  
 SUPERINTENDENT NAME (PLEASE PRINT)

jpierce@oakdale.org \_\_\_\_\_  
 SUPERINTENDENT E-MAIL ADDRESS

\_\_\_\_\_  
 SUPERINTENDENT SIGNATURE\* DATE

I hereby certify that this waiver/deregulation application was approved by our local board of education at the meeting on September 13, 20 22

\_\_\_\_\_  
 BOARD PRESIDENT SIGNATURE\*

**NOTARY SEAL →**

\_\_\_\_\_  
 NOTARY DATE

\_\_\_\_\_  
 COMMISSION EXPIRATION DATE

**Statute/Oklahoma Administrative Code to be Waived:** 70 O.S.1210.568  
 (specify statute or OAC (deregulation) number: (see instructions))

\*Original signatures are required. The attached questionnaire must be answered to process.\*\*

**THE WAIVER/DEREGUALTION IS REQUESTED FOR:**

One Year Only  
 Three Years\*

\*Please see instruction page for additional requirements for a three year request

**SDE USE ONLY**

**PROJECT YEARS**  
 \_\_\_\_\_ of \_\_\_\_\_

**ENROLLMENT**

\_\_\_\_\_ High School  
 \_\_\_\_\_ Jr./Middle High  
 \_\_\_\_\_ Elementary  
**0 District Total**

\_\_\_\_\_  
 DATE RECEIVED

**70 O.S.** \_\_\_\_\_  
 OAC \_\_\_\_\_

\_\_\_\_\_  
 NAME OF WAIVER

**A. Reason for the waiver/deregulation request (be specific).**

Oakdale is a PK-8th grade school and historically has not serviced any students in need of an alternative education program and does not anticipate needing a program in the next three years. Additionally, Oakdale does not receive alternative education funding and does not desire to offer an alternative education program.

**B. List alternate strategies/plans which the district/site proposes, and how this plan will best serve the students of your district, i.e., a description of the educational benefits to the students and learning achievement.**

Due to the demographics of the Oakdale population an alternative education program has not been needed at Oakdale and we do not anticipate the need for one in the foreseeable future. However, we do have a licensed professional counselor on staff to assist students. Also we provide various remediation programs such as a middle school math skills class and a middle school reading skills class. We also fund and provide summer school for any students in need. Finally, should we see a need for an alternative education program we would reach out to Edmond Public Schools for resources and assistance.

**C. Any financial impact to the District (positive or negative) for the proposed waiver/deregulation.**

Zero

**Oakdale Public Schools Personnel Report: Septemeber 13, 2022**

<b>Employee</b>	<b>Assignment</b>	<b>Classification</b>	<b>Position Status</b>	<b>Type</b>	<b>Effective</b>
<b>Resignations</b>					
Natasha Seymour	8th Grade ELA Teacher	Certified	Temporary/1 semester		9/2/22
Jeremy Evans	Bus Driver	Support	Temp Contract		9/16/22