

Special Meeting - IDC
Tuesday, May 21, 2024 9:15 AM Central

Port Commission Office
221 Houston Avenue
Port Arthur, Texas 77640

John Comeaux: Present

Present: 1.

1. Call to Order

2. Roll Call

3. Consider approval of Minutes of Special Meeting of Board of Directors held on March 27, 2024.

4. (9:15 a.m.) Conduct Public Hearing at the Port Commission Office located at 221 Houston Avenue, Port Arthur, Texas 77640, and via teleconference at Dial-In: 1-888-557-8511, Access Code: 3788659# regarding the issuance by the Corporation of revenue bonds or notes in one or more series (the "Bonds") pursuant to a plan of financing in an aggregate principal amount not to exceed \$25,000,000, the proceeds of which will be loaned to Community Waste Disposal, L.P. or an affiliated entity (the "Borrower") to finance and refinance the acquisition, construction, and improvement of certain solid waste disposal, collection and treatment facilities, located or based at or adjacent to 1976, 1980, 1990, 2010 and/or 2118 California Crossing Road and/or 1990 W. Northwest Highway in Dallas, Texas (collectively, the "Project"). The Project will be owned and operated by the Borrower and/or affiliated entities.

5. Consider adoption of Resolution Authorizing Port Arthur Navigation District Industrial Development Corporation Solid Waste Disposal Revenue Bonds (Community Waste Disposal, L.P. Project) Series 2024; Authorizing the Execution of an Indenture of Trust and a Loan Agreement; and other matters in connection therewith

6. Other business

7. Adjourn