

1. Call to order and determine if a quorum is present

2. Public comments: this time is provided for the public to address the Board on issues and concerns. No action can or will be taken on issues raised under this portion of the meeting. Please state your name for the record and limit your remarks to a period not to exceed three minutes.

3. Approve minutes from prior board meeting

4. Consideration and possible approval of and allowance for:

- (1) the Texas Essential Housing Public Facility Corporation to enter into an agreement with Vaquero Ventures, Ascendant Capital, or their affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- (2) the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Vaquero Ventures, Ascendant Capital, or their affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- (3) authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

5. Consideration and possible approval of and allowance for:

- (1) the Texas Essential Housing Public Facility Corporation to enter into an agreement with Ascendant Development or its affiliates to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- (2) the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Ascendant Development or its affiliates, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- (3) authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

6. Consideration and possible approval of and allowance for:

- (1) the Texas Essential Housing Public Facility Corporation to enter into an agreement with RPM Living or its affiliates to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- (2) the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited

partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, RPM Living or its affiliates, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;

(3) authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

7. Consideration and possible approval of and allowance for:

(1) the Texas Essential Housing Public Facility Corporation to enter into an agreement with Kellam Development or its affiliates to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;

(2) the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Kellam Development or its affiliates, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;

(3) authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

8. Consideration and possible approval of and allowance for:

(1) the Texas Essential Housing Public Facility Corporation to enter into an agreement with Stone Hawk or its affiliates to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;

(2) the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Stone Hawk or its affiliates, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;

(3) authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

9. Consideration and possible approval of and allowance for:

(1) the Texas Essential Housing Public Facility Corporation to enter into an agreement with Newmark or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;

(2) the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Newmark or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;

(3) authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

10. Consideration and possible approval of a 2023 Application.

11. EXECUTIVE SESSION

12. Confirm next meeting date; discuss future agenda items

13. Adjournment