

BOE Meeting Template
Monday, February 24, 2014 7:00 PM

Mabelle Avery Middle School District Offices Board Room, 4 Vision Boulevard, Somers, CT 06071

1. CALL TO ORDER
2. PLEDGE OF ALLEGIANCE
3. APPROVAL OF MINUTES 2
4. AUDIENCE TO CITIZENS/STAFF/STUDENTS
5. CORRESPONDENCE
6. OPPORTUNITY TO ADD/DELETE AGENDA ITEMS
7. CONSENT AGENDA
1. Approval of Bills 5
8. NEW BUSINESS
1. First Warning of DBS Code 3432 - Budget & Expense Report/Annual Financial Statement 9
The Policy Committee has reviewed recommendations by CABE for this policy and is presenting as is for the first warning to the Board.
2. First Warning of DBS Code 1331 - Smoke Free Environment 10
The Policy Committee has reviewed recommendations by CABE for this policy and is presenting as is for the first warning to the Board.
9. OLD BUSINESS
1. Second Warning/Adoption of DBS Code 5118 - Nonresident Attendance 15
The Policy Committee has reviewed the recommended changes from the CABE Policy Service and is recommending adoption by the Board.
10. ADMINISTRATIVE REPORTS
1. Discussion on Pension Plan 18
The pension committee will make a presentation to the board and the board will take action to vote the members to the pension committee.
2. District Grants Update 49
The district grants update report is included in the packet. Bill Boutwell, Director of Business Services will be available to answer any questions board members may have.
3. Annual Scheduling - Class Size Update 52
Mr. Cotzin will explain the scheduling process and the information on the course tally for the 2014-2015 school year. He will be available to respond to any questions the board may have.
11. COMMITTEE REPORTS
1. Budget
2. Curriculum
3. Policy
4. Salary & Negotiations
5. Planning
6. Other Committees
12. OTHER
13. ADJOURNMENT

SOMERS BOARD OF EDUCATION

1 Vision Boulevard

Somers, CT 06071

www.somers.k12.ct.us

MINUTES OF THE MEETING – February 10, 2014

Members Present: D. Palmer, B. Devlin, R. Lees, Jr., M. Rockett, S. Moynihan
Bollinger, A. Kirkpatrick, J. Formeister, K. McLellan

Members Absent: M. Marquardt

Administrators Present: Dr. M. Suffredini, B. Boutwell, K. Pezza

Staff Present:

Citizens Present: B. Capuano, M. Splain, R. Schmidt

Students Present:

Others:

1.0 CALL TO ORDER

The regular meeting of the Board of Education was called to order at 7:00 p.m. by Chairman Palmer in the Mabelle B. Avery Middle School Board of Education meeting room.

2.0 PLEDGE OF ALLEGIANCE

3.0 APPROVAL OF MINUTES

January 27, 2014 – It was **MOVED** (B. Devlin), **SECONDED** (M. Rockett) to approve the January 27, 2014 Board of Education meeting minutes as presented. **PASSED 8-0.**

4.0 AUDIENCE TO CITIZENS/STAFF/STUDENTS

5.0 CORRESPONDENCE

- Mr. Schmidt extended an invitation to the Board of Education to celebrate the Rotary Club's 50th Anniversary on April 12, 2014 at Twin Hills Country Club starting at 6:00 p.m.
- Chairman Palmer acknowledged correspondence with a parent regarding a Special Education student. Chairman Palmer will discuss the content with Dr. Suffredini.
- K. McLellan acknowledged correspondence and turned the matter over to Dr. Suffredini.

6.0 OPPORTUNITY TO ADD/DELETE AGENDA ITEMS

7.0 CONSENT AGENDA

7.1. Approval of Bills

It was **MOVED** (B. Devlin), **SECONDED** (R. Lees) to approve the 2/10/14 bills in the amount of \$330,809.65 as presented. **PASSED 8-0.**

7.2. Retirement Letter – Rae Teed

It was **MOVED (B. Devlin), SECONDED (R. Lees)** to accept, with regret, the retirement notification received from R. Teed effective at the conclusion of the 2013-2014 school year. **PASSED 8-0.**

7.3. Maternity Leave for Kristin Baber

It was **MOVED (B. Devlin), SECONDED (R. Lees)** to approve the requested maternity leave for K. Baber beginning on or around June 1, 2014 and returning for the start of the 2014-2015 calendar year. **PASSED 8-0.**

8.0 NEW BUSINESS

8.1. First Warning of DBS Code 5118 – Nonresident Attendance

The Policy Committee has reviewed recommendations by CAFE for policy revisions and is presenting the revised policy for first warning to the Board. Second warning/adoption will be included on the 2/24/14 agenda.

8.2. Bid for Architect for SPS Roof Project

It was **MOVED (B. Devlin), SECONDED (D. Palmer)** to go out to bid for an architect for district roof projects. **PASSED 8-0.** The Long-Range Planning Committee will meet and make recommendations to the Board of Education.

9.0 OLD BUSINESS

9.1. Second Warning/Adoption of DBS Code 4112.6/4212.6 – Certificated/ Non-Certificated

It was **MOVED (D. Palmer), SECONDED (B. Devlin)** to approve DBS Code 4112.6 as presented. **PASSED 8-0.**

9.2. Second Warning/Adoption of DBS Code 6146 – Graduation Requirements/ Standards of Proficiency

No action taken at this time.

9.3. Educational Specifications Information for Roof Project

It was **MOVED (B. Devlin), SECONDED (A. Kirkpatrick)** to approve the Educational Specifications as recommended by Dr. Suffredini in order to submit an application for the Roof Project. **PASSED 8-0.**

10.0 ADMINISTRATIVE REPORTS

Dr. Suffredini reported the following:

- The iPad program will move into Phase III this summer in order to be ready for the fall for distribution to teachers and students.
- The CTSDE has amended the SEED program. Information has been shared with the staff and the BOE.

11.0 COMMITTEE REPORTS

Minutes will be taken at all subcommittee meetings.

11.1. Budget – Dr. Suffredini commented that the budget is on line. Chairman Palmer commented that the BOF had a favourable response to the Board of Education’s budget approval for 2014-2015.

11.2. Curriculum –

11.3. Policy – A. Kirkpatrick commented that the committee will meet on February 24, 2014 at 6:00 p.m.

11.4. Salary & Negotiations – B. Devlin commented that negotiations will soon start with the custodians' and the nurses' unions.

11.5. Planning Committee – Chairman Palmer stated that the Long-Range Planning Committee will meet to advise the BOE on recommendations regarding the architect and roof projects.

11.6. Other Committees

12.0 OTHER

- **J. Formeister and A. Kirkpatrick will be attending the Legislative Breakfast to be held on 2/13/14 at 8:00 a.m. at the State Capitol, weather permitting. It may be postponed and held the following Thursday, February 20th. Invitations continue to be open.**
- **B. Devlin commented that the Somers Education Foundation is holding a fundraising musical event on February 28, 2014 at Joanna's Café.**

13.0 ADJOURNMENT

It was MOVED (B. Devlin), SECONDED (R. Lees) to adjourn the BOE meeting at 7:41 p.m. PASSED 8-0.

Respectfully submitted,

**Rick Lees, Jr., Secretary
Shannin Burns, Recording Secretary**

These minutes are not official until approved at a subsequent meeting.

Somers Board of Education General Budget Treasury Warrant

Report # 27316

Check Batch: 9735
 Check Header: (N / A)
 Check Numbers: (First) - (Last)
 Check Dates: (Earliest) - (Latest)
 Cash Account Numbers: (First) - (Last)
 Bank Account Code: (N/A)
 Check Authorization Code: AP GB
 Minimum Check Amount: \$0.00
 Sorted By:
 Include Payable Information: No
 Include Payable Dist Information: No
 Include Authorization Information: Yes

Batch #	Check #	Check Date	Vendor Code	Vendor Name	Electronic Amount	Check Amount
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Approved by:  Date: 2/19/14

 William B. Boutwell, Director of Business Services

9735	7980	02/24/2014	V00555	AT&T	0.00	760.67
	7981	02/24/2014	E00694	Brownell, Daniel	0.00	78.54
	7982	02/24/2014	V00121	CABE	0.00	1,300.00
	7983	02/24/2014	E00047	Campanelli, Anthony	0.00	28.25
	7984	02/24/2014	V51942	CBS	0.00	177.00
	7985	02/24/2014	V00159	Connecticut Light & Power	0.00	13,195.23
	7986	02/24/2014	V60928	Club Fitness	0.00	85.70
	7987	02/24/2014	V54321	Custom Printing & Copy, Inc.	0.00	145.00
	7988	02/24/2014	V60709	DBS Energy Inc.	0.00	873.85
	7989	02/24/2014	V60894	Discount Rubber Stamps	0.00	254.84
	7990	02/24/2014	V02359	Downes & Reader Hardwood	0.00	1,212.00
	7991	02/24/2014	V54168	First Student, Inc	0.00	74,555.99
	7992	02/24/2014	V60035	Google, Inc.	0.00	27.05
	7993	02/24/2014	V54081	Graduate Pest Solutions, Inc.	0.00	308.00
	7994	02/24/2014	V60043	IVEY Industries	0.00	175.03
	7995	02/24/2014	E00206	MacFeat, James	0.00	128.68
	7996	02/24/2014	V60094	Mass Mutual	0.00	30,000.00
	7997	02/24/2014	V21005	MSC Industrial Supply Co.	0.00	87.34
	7998	02/24/2014	V53849	NCS Pearson, Inc.	0.00	352.98
	7999	02/24/2014	V60568	Pediatric Services of America Inc	0.00	3,892.50

Somers Board of Education General Budget Treasury Warrant

Report # 27316

Batch #	Check #	Check Date	Vendor Code	Vendor Name	Electronic Amount	Check Amount
	8000	02/24/2014	V53914	Pitney Bowes, Inc.	0.00	105.00
	8001	02/24/2014	V60864	Pullman & Comley, LLC	0.00	4,055.00
	8002	02/24/2014	V53811	RJ Mase, LLC	0.00	96.00
	8003	02/24/2014	V60760	School Neuropsychology Associates, LLC	0.00	2,220.00
	8004	02/24/2014	V00886	Somers Lunch Program	0.00	4.65
	8005	02/24/2014	V53945	Transcanda Power Marketing LTD	0.00	15,550.45
	8006	02/24/2014	V21164	Unum Life Insurance Company of America	0.00	3,788.68
	8007	02/24/2014	V00051	USPS	0.00	294.00
	8008	02/24/2014	V02738	William V. MacGill & Co.	0.00	120.16
Totals:					0.00	\$153,872.59

29 Checks Listed.

Somers Board of Education General Journal Register

Report # 27315
Batch: 9722
Transaction: N/A
Show Summary Only: Yes

Batch #	Control Total	Status	Created By	Created On	Last Updated By	Last Updated On
9722	\$153,872.59	Posted	lbergamini	02/18/2014	lbergamini	02/19/2014

General Ledger Distribution Summary						
Period, Fiscal Year	Account Number	Account Description	DTF Base	Over Budget	Debits	Credits
February, 2014						
Generated Distributions						
	10-000-0-0-00-000-710-00-0-00000	ENCUMBRANCE CONTROL			121,323.46	0.00
	10-000-0-0-00-000-720-00-0-00000	RESERVE FOR ENCUMBRANCE			0.00	121,323.46
		Total Generated Distributions			\$121,323.46	\$121,323.46
User-Entered Distributions						
	10-000-0-0-00-000-241-00-0-00000	ACCOUNTS PAYABLE			0.00	153,872.59
	10-100-2-4-12-242-611-01-5-00183	HS - TECHNOLOGY ED SUPPLIES			1,212.00	0.00
	10-120-9-9-98-243-611-01-5-01002	SP ED - TESTING			352.98	0.00
	10-120-9-9-98-955-330-02-5-01117	SP ED-INDEPENDENT EVALUATIONS		Yes	1,745.00	0.00
	10-120-9-9-98-955-330-02-5-01142	SPED - CONSULTANT FEES		Yes	475.00	0.00
	10-120-9-9-98-955-330-02-5-01674	SP ED - CONTRACTED SERVICES			3,892.50	0.00
	10-213-3-4-48-421-323-02-5-01146	SW HEALTH SUPPLIES			120.16	0.00
	10-231-1-5-74-134-330-10-5-00045	B.O.E. - OTHER PROF. SERVICES		Yes	5,355.00	0.00
	10-231-1-5-74-134-690-10-5-00047	B.O.E. - SUPPLIES			4.65	0.00
	10-232-1-5-72-258-690-04-5-00042	CO - OFFICE SUPPLIES			254.84	0.00
	10-232-6-5-66-830-440-04-5-00526	CO - POSTAGE METER			105.00	0.00
	10-240-1-4-40-132-530-04-5-00038	HS - POSTAGE		Yes	294.00	0.00
	10-240-6-3-66-830-440-03-5-01012	MA - COPIER SUPPLIES			177.00	0.00
	10-259-1-2-40-123-590-04-5-00015	K-5 - FORMS & PRINTING			145.00	0.00
	10-260-5-2-64-642-530-04-5-00363	K-5 - TELEPHONE		Yes	261.57	0.00
	10-260-5-3-64-642-530-04-5-00365	MA - TELEPHONE		Yes	99.08	0.00
	10-260-5-4-12-722-430-01-5-00395	HS - TECHNOLOGY ED MAINTENANCE			262.37	0.00
	10-260-5-4-38-722-430-01-5-00393	HS - QUANTITY FOODS MAINT.		Yes	96.00	0.00
	10-260-5-4-64-642-530-04-5-00366	HS - TELEPHONE			165.13	0.00
	10-260-5-5-64-642-530-04-5-00367	CO - TELEPHONE			234.89	0.00
	10-260-5-6-62-722-430-08-5-00440	SW - EQUIPMENT REPAIR			128.68	0.00
	10-260-5-6-62-722-430-08-5-00801	SW - EXTERMINATING		Yes	308.00	0.00
	10-260-5-6-64-641-620-05-5-00358	K-5 - ELECTRICITY			3,907.49	0.00
	10-260-5-6-64-641-620-05-5-00360	MA - ELECTRICITY			25,712.04	0.00
	10-260-6-9-62-722-590-08-5-00453	SW - SOFTWARE MAINT CONTRACTS			27.05	0.00
	10-270-4-5-84-521-510-12-5-00325	TRANSPORTATION - ELEMENTARY			23,531.00	0.00

Somers Board of Education General Journal Register

Report # 27315

Batch #	Control Total	Status	Created By	Created On	Last Updated By	Last Updated On
9722	\$153,872.59	Posted	lbergamini	02/18/2014	lbergamini	02/19/2014
10-270-4-5-84-521-510-12-5-00326		TRANSPORTATION - SECONDARY			28,267.39	0.00
10-270-9-9-84-522-112-12-5-00333		SP ED - TRANSPORTATION AIDE			3,889.60	0.00
10-270-9-9-84-522-510-12-5-00329		SP ED - VANS			18,868.00	0.00
10-279-4-4-84-530-580-07-5-00845		HS - FIELD TRIPS			106.79	0.00
10-280-6-5-82-820-200-13-5-00513		L.T.D.			3,788.68	0.00
10-280-6-5-82-820-200-13-5-00855		PENSION		Yes	30,000.00	0.00
10-320-7-4-42-880-690-06-5-00595		HS - ATHLETIC SUPPLIES			85.70	0.00
Total User-Entered Distributions					<u>\$153,872.59</u>	<u>\$153,872.59</u>
Total for February, 2014					<u>\$275,196.05</u>	<u>\$275,196.05</u>
Grand Total for Batch # 9722					<u>\$275,196.05</u>	<u>\$275,196.05</u>

95 Transactions Listed.

Optional.

Business/Non-Instructional Operations

Budget & Expense Report/Annual Financial Statement

The Superintendent of Schools shall submit to the Board of Education a monthly report of disbursements and budget balances at the regular meeting each month, and shall submit an annual report covering the preceding school year.

For the fiscal year ending June 30, 2014, and each fiscal year thereafter, the Board of Education shall annually make available on its Internet web site the aggregate spending on salaries, employee benefits, instructional supplies, educational media supplies, instructional equipment, regular education tuition, special education tuition, purchased services and all other expenditure items, excluding debt service, for each school under the jurisdiction of the Board of Education.

Legal Reference: Connecticut General Statutes

10-222 Appropriations and budget.

P.A.13-247: An Act Implementing Provisions of the State Budget for the Biennium Ending June 30, 2015 Concerning General Government, Section 192.

Policy adopted:

rev 11/13

A sample policy to consider.

Community Relations

Smoke Free Environment

Students

In accordance with law and to promote the health and safety of all students and staff, the District prohibits all employees, students and patrons from smoking or using tobacco or tobacco products in all school facilities, buildings and buses or other District transportation at all times, including athletic events and meetings. Tobacco includes, but is not limited to, cigarettes, cigars, snuff, smoking tobacco, smokeless tobacco, nicotine delivering devices, chemicals or devices that produce the same flavor or physical effect of nicotine substances; and any other tobacco or nicotine innovations. This prohibition extends to all facilities the District owns/operates, contracts for or leases to provide educational services, routine health care, daycare or early childhood development services to children, as well as facilities in which services are not provided to children.

This prohibition does not apply to any private residence or any portion of a facility that is used for inpatient hospital treatment of individuals dependent on, or addicted to, drugs or alcohol in which the District provides services. ~~(Optional: Further, smoking is permitted outside District facilities in designated areas.)~~

Breaks by employees to smoke or use tobacco products are considered recreational activities. If an employee takes a break from work to smoke or use tobacco products or leaves school grounds at any time for any reason other than District business, including to smoke or use tobacco products, He/she will not be considered to be acting within the normal course and scope of employment.

An ongoing program of student support and counseling will be offered to provide support for students who wish to break the smoking habit.

Staff and Public

An ongoing program of staff support and counseling will be offered to provide support for staff who wish to break the smoking habit.

(cf. 1120 - Board of Education Meetings)

(cf. 1330 - Use of School Facilities)

(cf. 4118.231/4218.231 - Employee Smoking, Drinking, and Use of Drugs on School Premises)

(cf. 5131.6 - Drugs, Tobacco, and Alcohol)

Community Relations

Smoke Free Environment

Legal Reference: Connecticut General Statutes

19a-342 Smoking prohibited in certain places. Signs required. Penalties.

21a-242 Schedules of controlled substances.

PL 107-110, Section 4303, “Non-smoking Policy for Children’s Services”

20 U.S.C. 7181-7184 The Pro Children Act of 2001

Policy adopted:

cps 4/99
rev 11/13

Another version to consider.

Community Relations

Smoke Free Environment

The Board of Education recognizes the deleterious health effects of smoking, both to the smoker and from second hand smoke. The Board also recognizes that adults should be providing positive role models for students. Therefore, in accordance with Connecticut Statute 19a-342, the Board of Education prohibits any student or adult from smoking on school property or at school-sponsored events at any time. Furthermore, use of tobacco products is prohibited on any school-related transportation or at any school-sponsored activity. Any person 16 or older can be subject to a fine if this policy is violated.

As used herein, “smoke” or “smoking” means the lighting or carrying of a lighted cigarette, cigar, pipe or similar device or use of chewing tobacco, or a nicotine delivery device, chemicals or devices that produce the same flavor or physical effect of nicotine substances; and any other tobacco or nicotine innovations.

Alternate language to consider: *For purposes of this policy, “use of tobacco/smoke or smoking” shall mean all uses of tobacco, including but is not limited to, cigarettes, cigars, snuff, blunts, bidis, pipes, chewing tobacco, or any other substance that contains tobacco or nicotine, and all other forms of smokeless tobacco, rolling papers and any other items containing or reasonably resembling tobacco or tobacco products. In order to protect students and staff, the board prohibits the use of tobacco or nicotine-based products in school buildings, on school grounds, in school vehicles, or at any school-related event.*

(cf. 1120 - Board of Education Meetings)

(cf. 1330 - Use of School Facilities)

(cf. 4118.231/4218.231 - Employee Smoking, Drinking, and Use of Drugs on School Premises)

(cf. 5131.6 - Drugs, Tobacco, and Alcohol)

Legal Reference: Connecticut General Statutes

19a-342 Smoking prohibited in certain places. Signs required. Penalties.

21a-242 Schedules of controlled substances.

20 U.S.C. 7181-7184 The Pro Children Act of 2001

Policy adopted:

cps 4/02
rev 11/13

An optional sample policy to consider.

Community Relations

Use of School Facilities

Smoke Free Environment

The possession, use, sale or distribution of alcoholic beverages by any person at any time within the buildings or on the grounds of the public schools is prohibited.

In accordance with law and to promote the health and safety of all students staff, the District prohibits all employees, students and patrons from smoking using tobacco or tobacco products in all school facilities, buildings and buses or other District transportation at all times, including athletic events and meetings. This prohibition extends to all facilities the district owns/operates, contracts for or leases to provide educational services, routine health care, daycare or early childhood development services to children, as well as facilities in which services are not provided to children.

Tobacco includes, but is not limited to, cigarettes, cigars, snuff, smoking tobacco, smokeless tobacco, nicotine delivering devices, chemicals or devices that produce the same flavor or physical effect of nicotine substances; and any other tobacco or nicotine innovations.

(cf. 1120 - Board of Education Meetings)

(cf. 1330 - Use of School Facilities)

(cf. 5131.6 - Drugs and Alcohol)

Legal Reference: Connecticut General Statutes

19a-342 Smoking prohibited in certain places. Signs required. Penalties.

21a-242 Schedules of controlled substances

PL 107-110, Section 4303, “Nonsmoking Policy for Children’s Services”

20 U.S.C. 7181-7184 The Pro Children Act of 2001

Policy adopted:

cps 4/08
rev 11/13

A regulation to consider.

Community Relations

Smoke Free Environ



The following rules shall apply to all facilities operated by the Board of Education. As used here, “smoke” or “smoking” shall mean the lighting or carrying of a lighted cigarette, cigar, pipe or similar device, and any other items containing or reasonably resembling tobacco or tobacco products.

1. No person shall smoke in any room of any school district facility.
2. Students are not permitted to smoke in any school district facility or on school grounds at any time, nor while under school supervision away from the school facilities, nor while on a school bus.

(cf. 1120 - Board of Education Meetings)

(cf. 5131.1 - Bus Conduct)

(cf. 5131.6 - Drugs, Tobacco, Alcohol)

Legal Reference: Connecticut General Statutes

21a-242 Schedules of controlled substances.

19a-342 Smoking prohibited in certain places.

20 U.S.C. 7181-7184 The Pro Children Act of 2001

Regulation approved:

rev 4/99

rev 11/13

STUDENTS:

Nonresident Attendance:

Nonresident students may attend the Somers Public Schools based upon the following criteria set forth in this policy:

1. Attendance Criteria:

- a) When required by State law.
- b) When the nonresident student is part of a specialized program (e.g. Project Choice). The specialized program must be approved by the Somers Board of Education.
- c) Individual requests recommended by the Superintendent and approved by the Somers Board of Education. Such individual requests may include a waiver, pro-ration, or reduction of tuition.
- d) When documentation is provided to the Superintendent that the student will become a resident of Somers within the school year. Parents of the student must produce verifiable documents that they have purchased a current residence or will have completed construction of a new residence within the school year. The Superintendent may waive or pro-rate any applicable tuition costs dependent on individual circumstances.
- e) When the student attends school as part of a recognized foreign exchange program.
- f) When the nonresident student is a child of a Somers Board of Education employee the child may be enrolled subject to the following:
 - (i) There is classroom space and facilities available. This shall be in effect only at the time of the student's potential enrollment.
 - (ii) A tuition fee assessed at 50% of the rate as determined by Section 2 of this policy for all employees hired after March 1, 2001.

(NOTE: All nonresident students of Somers Board of Education employees currently enrolled in the district as of October 1, 2000 will remain at 25% of the rate as determined by Section 2 of this policy.)

(NOTE: All current employees of the Somers Board of Education hired before March 1, 2001 shall be eligible to enroll students at 40% of the rate as determined by Section 2 of this policy.)

- (iii) The reduced tuition rate is predicated on continuous, unbroken enrollment in the Somers Public Schools. Students forfeit their eligibility and will be subject to possible rate adjustment as determined by this policy if they leave the district and then wish to re-enroll. Recognized foreign exchange programs or extended illnesses are not subject to this forfeiture.

2. Tuition Rate

The stipulated tuition rate will be based on the most current expenditure data as reported for Somers in the *Strategic School Profile*. The following expenditure categories will be used in the calculation of the tuition: regular instruction; pupil support services; administration; fiscal and other support services; and operation/maintenance of plant. ~~Kindergarten tuition shall be 50% of stipulated rate, with all other levels being 100% of the stipulated rate, except as specified in paragraph "f" of section one.~~

- 3. Nonresident students attending Somers Public Schools will be governed by the same student discipline and behavior policies applicable to resident students.
- 4. Any nonresident student accepted into the Somers Public Schools who requires special education services, or who after admission is considered to be a candidate for special education services, shall not be referred to a Somers planning and placement team, but shall be referred to the planning and placement team in the community where the student would otherwise be attending school for all special education decisions. The Somers Board of Education will not be responsible for any special education costs of nonresident students unless required by law.
- 5. Any nonresident student enrolled in the Somers Public Schools, pursuant to this policy, may be entitled to transportation services within the Town of Somers. Upon acceptance for attendance, the parents or guardians should specify whether they will transport the child to and from school or whether they will transport the child to and from a mutually acceptable bus stop in Somers. The Board reserves the right to determine what constitutes an acceptable bus stop.

Legal Reference: Connecticut General Statutes
4-176e through 4-185 Uniform Administrative Procedure Act.
10-186 Duties of local and regional Boards of education re school attendance. Hearings. Appeals to state Board. Establishment of hearing board.
10-253 School privileges for students in certain placements and temporary shelters.

Adopted: March 10, 1986
Revised: May 9, 1994
May 8, 1995
June 14, 1999
Reviewed: May 10, 2000
Revised: October 10, 2000
February 26, 2001
July 9, 2009

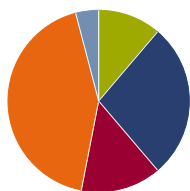
Somers Pension Plan: Current

Portfolio Snapshot

Portfolio Value
\$3,581,871.68

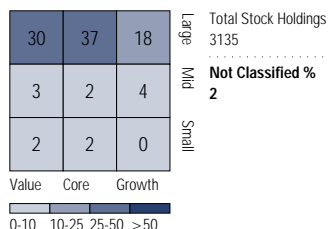
Benchmark
S&P 500 TR

Analysis 12-31-2013

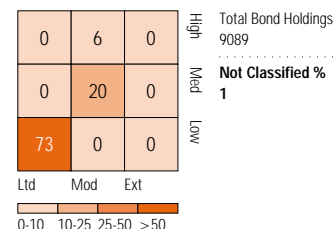


Asset Allocation	Portfolio Net	Bmark Net
Cash	11.76	0.00
US Stocks	27.87	98.21
Non-US Stocks	14.16	1.79
Bonds	42.07	0.00
Other	4.14	0.00
Total	100.00	100.00

Morningstar Equity Style Box %

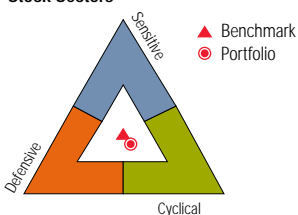


Morningstar Fixed Income Style Box %

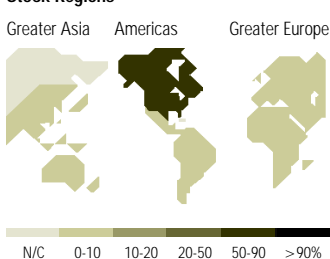


Stock Analysis 12-31-2013

Stock Sectors



Stock Regions

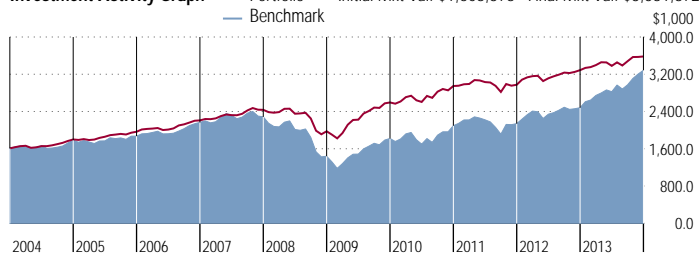


% of Stocks	Portfolio %	Bmark %
Cyclical	37.70	31.70
Basic Mats	4.43	3.40
Consumer Cycl	10.43	11.20
Financial Svs	18.13	15.30
Real Estate	4.71	1.70
Sensitive	36.20	42.30
Commun Svs	2.19	3.60
Energy	3.36	10.30
Industrials	14.28	11.70
Technology	16.36	16.80
Defensive	26.10	26.00
Consumer Def	16.27	10.30
Healthcare	9.78	12.80
Utilities	0.05	2.80
Not Classified	0.00	0.00

% of Stocks	Portfolio %	Bmark %
Americas	73.46	98.20
North America	69.40	98.20
Central/Latin	4.06	0.00
Greater Europe	14.79	1.80
United Kingdom	3.10	0.40
Europe-Developed	8.86	1.40
Europe-Emerging	2.15	0.00
Africa/Middle East	0.68	0.00
Greater Asia	11.71	0.00
Japan	1.06	0.00
Australasia	0.00	0.00
Asia-Developed	2.34	0.00
Asia-Emerging	8.31	0.00
Not Classified	0.03	0.00

Performance 12-31-2013

Investment Activity Graph Initial Mkt Val: \$1,608,378 Final Mkt Val: \$3,581,872



Trailing Returns	3 Mo	1 Yr	3 Yr	5 Yr	10 Yr
Pre-Tax Portfolio Return %	2.93	8.94	6.72	12.65	8.34
Benchmark Return %	10.51	32.39	16.18	17.94	7.41
+/- Benchmark Return %	-7.59	-23.45	-9.46	-5.29	0.93

Time Period Return	Best %	Worst %
3 Months	21.70 (Mar 09-May 09)	-19.45 (Sep 08-Nov 08)
1 Year	43.47 (Mar 09-Feb 10)	-23.21 (Mar 08-Feb 09)
3 Years	19.79 (Mar 09-Feb 12)	-3.46 (Mar 06-Feb 09)

Portfolio Yield	Yield %
Trailing 12 Month	1.77

Portfolio-Level Performance Disclosure

The portfolio-level performance shown is hypothetical and for illustrative purposes only. Investor returns will differ from the results shown. The performance data reflects monthly portfolio rebalancing.

See Disclosure Page for Standardized Returns.

Holdings 12-31-2013

Top 10 Holdings out of 40

- Taxable Bond: Intermediate
- Cash: 3 Month T-bill
- Oppenheimer Developing Markets I
- Harbor International Institutional
- Thornburg Developing World A
- Oppenheimer Senior Floating Rate I
- Fidelity New Markets Income
- PIMCO Real Estate Real Return Strategy P
- Federated Instl High Yield Bond Instl
- Walgreen Company

Ticker	Type	Holding Value \$	% Assets
—	PY	1,244,588.00	34.75
—	PY	308,998.00	8.63
ODVIX	MF	208,794.52	5.83
HAINX	MF	170,242.92	4.75
THDAX	MF	152,192.59	4.25
OOSIX	MF	103,452.08	2.89
FNMIX	MF	94,402.13	2.64
PETPX	MF	85,165.01	2.38
FIHBX	MF	83,095.41	2.32
WAG	ST	56,291.20	1.57

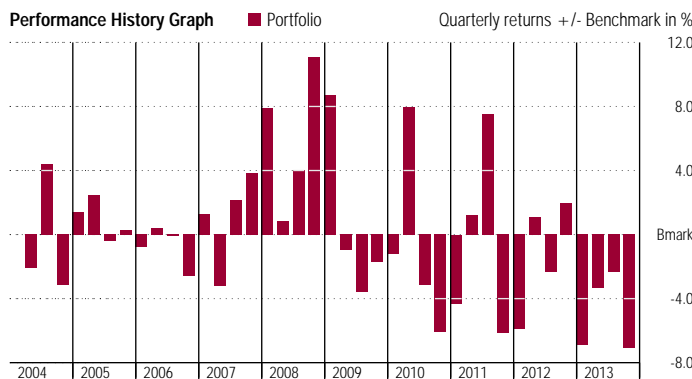
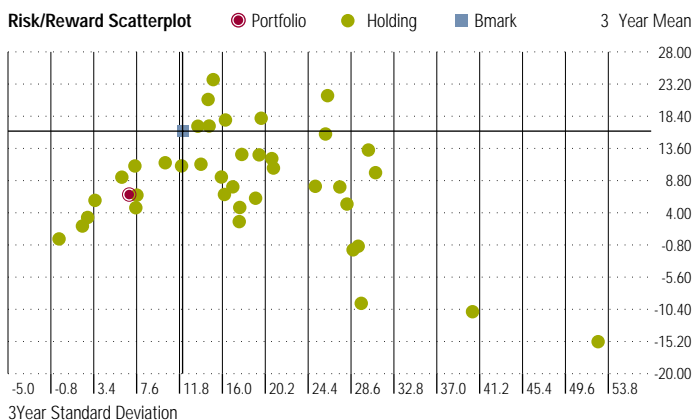
Somers Pension Plan: Current

Portfolio Snapshot

Portfolio Value
\$3,581,871.68

Benchmark
S&P 500 TR

Risk Analysis 12-31-2013



Risk and Return Statistics	3 Year		5 Year		10 Year	
	Portfolio	Bmark	Portfolio	Bmark	Portfolio	Bmark
Standard Deviation	6.87	12.10	9.34	15.81	8.79	14.65
Mean	6.72	16.18	12.65	17.94	8.34	7.41
Sharpe Ratio	0.97	1.30	1.32	1.12	0.77	0.45

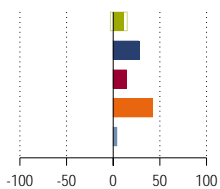
MPT Statistics	3Yr Portfolio	5Yr Portfolio	10Yr Portfolio
Alpha	-1.51	2.54	3.08
Beta	0.52	0.55	0.56
R-squared	84	86	87

Portfolio-Level Performance Disclosure

The portfolio-level performance shown is hypothetical and for illustrative purposes only. Investor returns will differ from the results shown. The performance data reflects monthly portfolio rebalancing.

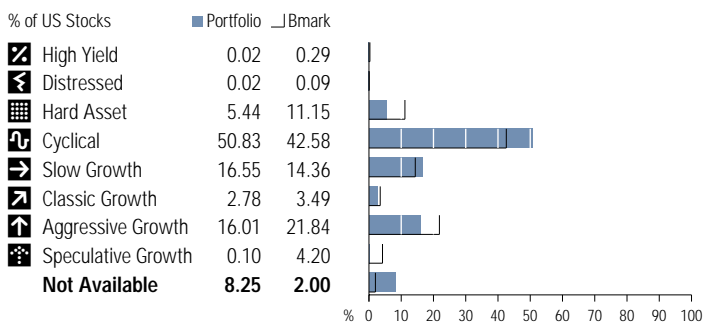
Fundamental Analysis 12-31-2013

Asset Allocation



	Portfolio % Net	Portfolio % Long	Portfolio % Short
Cash	11.76	15.11	3.35
US Stocks	27.87	27.87	0.00
Non-US Stocks	14.16	14.16	0.00
Bonds	42.07	42.36	0.28
Other	4.14	4.15	0.01
Total	100.00	103.65	3.65

Type Weightings



Market Maturity

	Portfolio	Bmark
% of Stocks		
Developed Markets	84.90	100.00
Emerging Markets	15.10	0.00
Not Available	0.00	0.00
Valuation Multiples		
Price/Earnings	18.25	18.62
Price/Book	2.58	2.61
Price/Sales	2.37	1.67
Price/Cash Flow	11.89	11.19

Geometric Avg Capitalization (\$Mil)

Portfolio	37,147.00
Benchmark	66,594.00

Credit Quality % of Bonds

AAA	1.14
AA	3.25
A	0.18
BBB	3.41
BB	3.95
B	7.38
Below B	1.85
NR/NA	78.85

Profitability

	Portfolio 2012	Bmark 2012
% of US Stocks		
Net Margin	19.54	13.87
ROE	17.99	19.91
ROA	7.25	8.04
Debt/Capital	27.77	35.28

Interest Rate Risk Portfolio

Maturity	—
Duration (total portfolio)	4.93
Avg Credit Quality	—

Fund Statistics

Potential Cap Gains Exposure	7.24
Avg Net Expense Ratio	0.87
Avg Gross Expense Ratio	0.89

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Somers Pension Plan: Current

Portfolio Snapshot

Portfolio Value	Benchmark
\$3,581,871.68	S&P 500 TR

Disclosure for Standardized and Tax Adjusted Returns

The performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate thus an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than return data quoted herein. For performance data current to the most recent month-end please visit <http://advisor.morningstar.com/familyinfo.asp>

An investment in a money market fund is not insured or guaranteed by the FDIC or any other government agency. The current yield quotation more closely reflects the current earnings of the money market fund than the total return quotation. Although money markets seek to preserve the value of your investment at \$1.00 per share, it is possible to lose money by investing in the fund.

Standardized Returns assume reinvestment of dividends and capital gains. It depicts performance without adjusting for the effects of taxation, but are adjusted to reflect sales charges and ongoing fund expenses. If adjusted for

taxation, the performance quoted would be significantly reduced. For variable annuities, additional expenses will be taken in account, including M&E risk charges, fund-level expenses such as management fees and operating fees, and policy-level administration fees, charges such as surrender, contract and sales charges.

After-tax returns are calculated using the highest individual federal marginal income tax rates, and do not reflect the impact of state and local taxes. Actual after tax returns depend on the investor's tax situation and may differ from those shown. The after tax returns shown are not relevant to investors who hold their fund shares through tax-deferred arrangements such as 401(k) plans or an IRA. After-tax returns exclude the effects of either the alternative minimum tax or phase-out of certain tax credits. Any taxes due are as of the time the distributions are made, and the taxable amount and tax character of each distribution is as specified by the fund on the dividend declaration date. Due to foreign tax credits or realized capital losses, after-tax returns may be greater than before tax returns. After-tax returns for exchange-traded funds are based on net asset value.

Annualized returns 12-31-2013

Standardized Returns (%)	7-day Yield	1Yr	5Yr	10Yr	Since Inception	Inception Date	Max Front Load %	Max Back Load %	Net Exp Ratio %	Gross Exp Ratio %
Oppenheimer Developing Markets I	--	8.85	--	--	15.05	12-29-11	NA	NA	0.86 ¹	0.87
Harbor International Institutional	--	16.84	14.26	9.91	12.14	12-29-87	NA	NA	0.77 ²	0.78
Thornburg Developing World A	--	10.41	--	--	10.58	12-16-09	4.50	NA	1.83 ³	1.85
Oppenheimer Senior Floating Rate I	--	--	--	--	6.71	10-26-12	NA	NA	0.67 ⁴	0.74
Fidelity New Markets Income	--	-6.41	14.22	8.92	11.41	05-04-93	NA	NA	0.87	0.87
PIMCO Real Estate Real Return Strategy P	--	-12.91	24.80	--	6.50	04-30-08	NA	NA	NA	0.90
Federated Instl High Yield Bond Instl	--	7.31	17.51	8.58	10.24	11-01-02	NA	NA	0.50 ⁵	0.58
Vanguard Balanced Index Inv	--	17.91	13.17	6.89	8.31	11-09-92	NA	NA	0.24	0.24
iShares US Preferred Stock-NAV	--	-0.60	12.78	--	2.90	03-26-07	NA	NA	0.48	0.48
iShares US Preferred Stock-Market	--	-0.99	12.60	--	2.83	03-26-07	NA	NA	0.48	0.48
iShares MBS-NAV	--	-1.92	3.34	--	4.22	03-13-07	NA	NA	0.27	0.27
iShares MBS-Market	--	-1.95	3.19	--	4.21	03-13-07	NA	NA	0.27	0.27
Standard & Poor's 500	--	32.39	17.94	7.41	--	--	--	--	--	--
Barclay's Agg Bond Index	--	-2.02	4.44	4.55	--	--	--	--	--	--
MSCI EAFE Index Ndrtr_D	--	22.78	12.44	6.91	--	--	--	--	--	--
3 Month T-Bill	--	0.06	0.10	1.64	--	--	--	--	--	--

1. Contractual waiver that may expire at any time.

2. Contractual waiver that expires 02/28/2014.

3. Contractual waiver that expires 02/01/2014.

4. Non-contractual waiver that may expire at any time.

5. Non-contractual waiver that expires 01/01/2015.

Returns after Taxes (%)	on Distribution					on Distribution and Sales of Shares			
	1Yr	5Yr	10Yr	Since Inception	Inception Date	1Yr	5Yr	10Yr	Since Inception
Oppenheimer Developing Markets I	8.46	--	--	14.67	12-29-11	5.11	--	--	11.52
Harbor International Institutional	15.74	13.58	9.07	10.97	12-29-87	9.50	11.21	7.90	10.26
Thornburg Developing World A	10.41	--	--	10.57	12-16-09	5.89	--	--	8.33
Oppenheimer Senior Floating Rate I	4.49	--	--	4.46	10-26-12	3.81	--	--	4.12
Fidelity New Markets Income	-8.77	11.58	6.25	7.97	05-04-93	-3.30	10.38	6.04	7.70

Somers Pension Plan: Current

Portfolio Snapshot

Portfolio Value
\$3,581,871.68

Benchmark
S&P 500 TR

Disclosure for Standardized and Tax Adjusted Returns (continued)

Returns after Taxes (%)	on Distribution					on Distribution and Sales of Shares			
	1Yr	5Yr	10Yr	Since Inception	Inception Date	1Yr	5Yr	10Yr	Since Inception
PIMCO Real Estate Real Return Strategy P	-16.97	17.51	--	1.00	04-30-08	-7.15	17.37	--	2.93
Federated Instl High Yield Bond Instl	4.20	13.97	5.13	6.76	11-01-02	4.12	12.57	5.31	6.72
Vanguard Balanced Index Inv	17.12	12.48	6.14	7.14	11-09-92	10.22	10.34	5.30	6.45
iShares US Preferred Stock-NAV	-2.64	10.58	--	--	03-26-07	0.32	9.67	--	--
iShares MBS-NAV	-2.45	2.17	--	--	03-13-07	-1.08	2.16	--	--

Somers Pension Plan: Current

Portfolio Snapshot

Portfolio Value
\$3,581,871.68

Benchmark
S&P 500 TR

Non-Load Adjusted Returns											
Total 40 holdings as of 12-31-2013											
	Type	Holdings Date	% of Assets	Holding Value \$	7-day Yield	1Yr Ret %	3Yr Ret %	5Yr Ret %	10Yr Ret %	Max Front Load %	Max Back Load %
Taxable Bond: Intermediate	PY	12-2013	34.75	1,244,588	—	-2.02	3.26	4.44	4.55	—	—
Cash: 3 Month T-bill	PY	—	8.63	308,998	—	0.06	0.07	0.10	1.64	—	—
Oppenheimer Developing Markets I - ODVIX	MF	11-2013	5.83	208,795	—	8.85	2.68	20.10	15.12	—	—
Harbor International Institutional - HAINX	MF	09-2013	4.75	170,243	—	16.84	7.87	14.26	9.91	—	—
Thornburg Developing World A - THDAX	MF	10-2013	4.25	152,193	—	15.61	6.17	—	—	4.50	—
Oppenheimer Senior Floating Rate I - OOSIX	MF	11-2013	2.89	103,452	—	6.79	5.85	14.00	5.28	—	—
Fidelity New Markets Income - FNMIX	MF	11-2013	2.64	94,402	—	-6.41	6.63	14.22	8.92	—	—
PIMCO Real Estate Real Return Strategy P - PETPX	MF	09-2013	2.38	85,165	—	-12.91	12.08	24.80	10.90	—	—
Federated Instl High Yield Bond Instl - FHBX	MF	09-2013	2.32	83,095	—	7.31	9.31	17.51	8.58	—	—
Walgreen Company - WAG	ST	—	1.57	56,291	—	59.01	16.70	21.07	6.24	—	—
iShares US Preferred Stock - PFF	ETF	12-2013	1.47	52,483	—	-0.99	4.68	12.60	—	—	—
iShares MBS - MBB	ETF	12-2013	1.42	50,716	—	-1.95	1.92	3.19	—	—	—
General Electric Co - GE	ST	—	1.38	49,333	—	37.89	19.18	15.78	2.50	—	—
Medtronic, Inc. - MDT	ST	—	1.35	48,208	—	42.78	18.67	15.46	3.30	—	—
Ford Motor Co - F	ST	—	1.29	46,290	—	22.26	-1.34	47.75	1.05	—	—
Corning Inc - GLW	ST	—	1.26	45,174	—	45.00	-0.52	15.42	6.64	—	—
General Dynamics - GD	ST	—	1.25	44,909	—	40.80	13.53	13.66	10.03	—	—
Cummins Inc - CMI	ST	—	1.24	44,406	—	32.50	10.42	41.78	29.64	—	—
PepsiCo Inc - PEP	ST	—	1.22	43,544	—	24.64	11.58	12.14	8.69	—	—
Microsoft Corporation - MSFT	ST	—	1.15	41,151	—	44.18	13.36	16.96	6.30	—	—
JPMorgan Chase & Co - JPM	ST	—	1.14	40,936	—	36.59	14.14	15.42	7.60	—	—
Pfizer Inc - PFE	ST	—	1.11	39,819	—	26.26	25.06	16.37	2.69	—	—
People's United Financial, Inc. - PBCT	ST	—	1.10	39,539	—	31.10	7.75	1.28	12.35	—	—
Vanguard Balanced Index Inv - VBINX	MF	11-2013	1.09	39,216	—	17.91	10.98	13.17	6.89	—	—
Cisco Systems Inc - CSCO	ST	—	1.04	37,122	—	16.72	5.60	7.88	-0.17	—	—
HCP Inc - HCP	ST	—	1.03	37,046	—	-15.65	4.49	11.53	9.47	—	—
Northwest Bancshares Inc - NWBI	ST	—	1.03	36,728	—	26.46	12.38	13.83	8.17	—	—
Paychex, Inc. - PAYX	ST	—	1.02	36,424	—	48.92	18.41	16.40	5.38	—	—
Aflac Inc - AFL	ST	—	0.98	35,070	—	28.92	8.66	10.92	8.53	—	—
Intel Corp - INTC	ST	—	0.90	32,190	—	30.95	11.31	16.12	0.52	—	—
Johnson & Johnson - JNJ	ST	—	0.83	29,767	—	34.68	17.89	12.66	8.96	—	—
Freeport-McMoRan Copper & Gold - FCX	ST	—	0.82	29,437	—	18.84	-10.41	29.53	12.45	—	—
Altria Group Inc. - MO	ST	—	0.80	28,793	—	28.56	22.36	28.08	19.41	—	—
Bank of Montreal - BMO	ST	—	0.79	28,331	—	13.69	10.00	27.36	9.68	—	—
AT&T Inc - T	ST	—	0.72	25,843	—	9.63	12.00	10.46	8.54	—	—
Apple Inc - AAPL	ST	—	0.70	25,246	—	8.03	21.59	46.70	49.09	—	—
Abercrombie & Fitch Company - ANF	ST	—	0.51	18,265	—	-30.03	-15.66	9.33	4.36	—	—
Enerplus Corp - ERF	ST	—	0.47	16,817	—	50.04	-9.43	6.86	4.11	—	—
Dupont Fabros Technology Inc - DFT	ST	—	0.46	16,432	—	6.33	8.12	67.78	—	—	—
Kraft Foods Group Inc - KRFT	ST	—	0.43	15,418	—	23.14	—	—	—	—	—

Performance Disclosure

The performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate thus an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than return data quoted herein. For performance data current to the most recent month-end, please visit <http://advisor.morningstar.com/familyinfo.asp>.

See Disclosure Page for Standardized Returns.

Portfolio Snapshot Report

Disclosure Statement

General

Investment portfolios illustrated in this report can be scheduled or unscheduled. With an unscheduled portfolio, the user inputs only the portfolio holdings and their current allocations. Morningstar calculates returns using the given allocations assuming monthly rebalancing. Taxes, loads, and sales charges are not taken into account.

With "scheduled" portfolios, users input the date and amount for all investments into and withdrawals from each holding, as well as tax rates, loads, and other factors that would have affected portfolio performance. A hypothetical illustration is one type of scheduled portfolio.

Both scheduled and unscheduled portfolios are theoretical, for illustrative purposes only, and are not reflective of an investor's actual experience. For both scheduled and unscheduled portfolios, the performance data given represents past performance and should not be considered indicative of future results. Principal value and investment return of stocks, mutual funds, and variable annuity/life products will fluctuate, and an investor's shares/units when redeemed will be worth more or less than the original investment. Stocks, mutual funds, and variable annuity/life products are not FDIC-insured, may lose value, and are not guaranteed by a bank or other financial institution. Portfolio statistics change over time.

Used as supplemental sales literature, the Portfolio Snapshot report must be preceded or accompanied by the fund/policy's current prospectus or equivalent. In all cases, this disclosure statement should accompany the Portfolio Snapshot report. Morningstar is not itself a FINRA-member firm.

The underlying holdings of the portfolio are not federally or FDIC-insured and are not deposits or obligations of, or guaranteed by, any financial institution. Investment in securities involve investment risks including possible loss of principal and fluctuation in value.

User-Defined securities may be included in this report. Morningstar cannot guarantee the completeness or accuracy of this data. For more information, please work with your advisor.

The information contained in this report is from the most recent information available to Morningstar as of the release date, and may or may not be an accurate reflection of the current composition of the securities included in the portfolio. There is no assurance that the weightings, composition and ratios will remain the same.

Items to Note Regarding Certain Underlying Securities

A closed-end fund is an investment company, which typically makes one public offering of a fixed number of shares. Thereafter, shares are traded on a secondary market such as the New York Stock Exchange. As a result, the secondary market price may be higher or lower than the closed-end fund's net asset value (NAV). If these shares trade at a price above their NAV, they are said to be trading at a premium. Conversely, if they are trading at a price below their NAV, they are said to be trading at a discount.

A holding company depository receipt (HOLDR) is similar to an ETF, but they focus on narrow industry groups and initially own 20 stocks which are unmanaged, and can become more concentrated due to mergers, or the disparate performance of their holdings. HOLDRs can only be bought in 100-share increments. Investors may exchange shares of a HOLDR for its underlying stocks at any time.

An exchange-traded fund (ETF) is an investment company that typically has an investment objective of striving to achieve a similar return as a particular market index. The ETF will invest in either all or a representative sample of the securities included in the index it is seeking to imitate. Like closed-end funds, ETFs can be traded on a secondary market and thus have a market price that may be higher or lower than its net asset value. If these shares trade at a price above their NAV, they are said to be trading at a premium. Conversely, if they are trading at a price below their NAV, they are said to be trading at a discount.

A money market fund is an investment company that invests in commercial paper, banker's acceptances, repurchase agreements, government securities, certificates of deposit and other highly liquid securities, and pays money market rates of interest. Money markets are not FDIC-insured, may lose money, and are not guaranteed by a bank or other financial institution. Although the money market seeks to preserve a stable per share value (i.e. \$1.00 per share), it is possible to lose money by investment in the fund.

Unit investment trust (UIT) is an investment company organized under a trust agreement between a sponsor and trustee. UITs typically purchase a fixed portfolio of securities and then sell units in the trust to investors. The major difference between a UIT and a mutual fund is that a mutual fund is actively managed, while a UIT is not. On a periodic basis, UITs usually distribute to the unit holder their pro rata share of the trust's net investment income and net realized capital gains, if any. If the trust is one that invests only in tax-free securities, then the income from the trust is also tax-free. UITs generally make one public offering of a fixed number of units. However, in some cases, the sponsor will maintain a secondary market that allows existing unit holders to sell their units and for new investors to buy units.

Variable annuities are tax-deferred investments structured to convert a sum of money into a series of payments over time. Variable annuity policies have limitations and are not viewed as short-term liquid investments. An insurance company's fulfillment of a commitment to pay a minimum death benefit, a schedule of payments, a fixed investment account guaranteed by the insurance company, or another form of guarantee depends on the claims-paying ability of the issuing insurance company. Any such guarantee does not affect or apply to the investment return or principal value of the separate account and its subaccount. The financial ratings quoted for an insurance company do not apply to the separate account and its subaccount. If the variable annuity subaccount is invested in a money-market fund, although it seeks to preserve a stable per share value (i.e. \$1.00 per share), it is possible to lose money by investment in the fund.

Variable life insurance is a cash-value life insurance that has a variable cash value and/or death benefit depending on the investment performance of the subaccount into which premium payments are invested. Unlike traditional life insurance, variable life insurance has inherent risks associated with it, including market volatility, and is not viewed as a short-term liquid investment. For more information on a variable life product, including each subaccount, please read the current prospectus. Please note, the financial ratings noted on the report are quoted for an insurance company and do not apply to the separate account and its subaccount. If the variable life subaccount is invested in a money-market fund, although it seeks to preserve a stable per share value (i.e. \$1.00 per share), it is possible to lose money by investment in the fund.

Portfolio Snapshot Report Disclosure Statement (continued)

Pre-inception Returns

The analysis in this report may be based, in part, on adjusted historical returns for periods prior to the fund's actual inception. These calculated returns reflect the historical performance of the oldest share class of the fund, adjusted to reflect the fees and expenses of this share class. These fees and expenses are referenced in the report's list of holdings and again on the standardized returns page. When pre-inception data are presented in the report, the header at the top of the report will indicate this.

While the inclusion of pre-inception data provides valuable insight into the probable long-term behavior of newer share classes of a fund, investors should be aware that an adjusted historical return can only provide an approximation of that behavior. For example, the fee structures between a retail share class will vary from that of an institutional share class, as retail shares tend to have higher operating expenses and sales charges. These adjusted historical returns are not actual returns. Calculation methodologies utilized by Morningstar may differ from those applied by other entities, including the fund itself.

Scheduled Portfolio Trailing Returns

Scheduled Portfolios are customized by the user to account for loads, taxes, cash flows, and specific investment dates. Scheduled portfolios use the portfolio's investment history to calculate final market values and returns. For scheduled portfolios, both individual holding and portfolio returns are internal-rate-of-return calculations that reflect the timing and dollar size of all purchases and sales. For stocks and mutual funds, sales charges and tax rates are taken into account as specified by the user (except in the pre-tax returns, which reflect the impact of sales charges but not taxes). Note that in some scheduled portfolio illustrations, dividends and capital gains distributions, if applicable, are reinvested at the end of the month in which they are made at the month-end closing price. This can cause discrepancies between calculated returns and actual investor experience.

Scheduled Portfolio Returns-Based Performance Data

For scheduled portfolios, the monthly returns used to calculate alphas, betas, R-squareds, standard deviations, Sharpe ratios, and best/worst time-period data are internal rates of return.

Important VA Disclosure for Scheduled Portfolios

For variable annuity products, policy level charges (other than front-end loads, if input by the advisor) are not factored into returns. When withdrawals and liquidations are made, increases in value over the purchase price are taxed at the capital gains rate that currently is in effect. This is not reflective of the actual tax treatment for these products, which requires the entire withdrawal to be taxed at the income tax rate. If adjusted for sales charges and the effects of taxation, the subaccount returns would be reduced.

Scheduled Portfolio Investment Activity Graph

The historic portfolio values that are graphed are those used to track the portfolio when calculating returns.

Unscheduled Portfolio Returns

Monthly total returns for unscheduled portfolios are calculated by applying the ending period holding weightings supplied by the user to an individual holding's monthly returns. When monthly returns are unavailable for a holding (ie. Due to it not being in existence during the historical period being reported), the remaining portfolio holdings are reweighted to maintain consistent proportions. Inception dates are listed in the Disclosure for Standardized and Tax Adjusted

Returns. Trailing returns are calculated by geometrically linking these weighted-average monthly returns. Unscheduled portfolio returns thus assume monthly rebalancing. Returns for individual holdings are simple time-weighted trailing returns. Neither portfolio returns nor holding returns are adjusted for loads or taxes, and if adjusted for, would reduce the returns stated. The returns stated assume the reinvestment of dividends and capital gains. Mutual fund returns include all ongoing fund expenses. VA/VL returns reflect subaccount level fund expenses, including M&E expenses, administration fees, and actual ongoing fund level expenses.

Unscheduled Portfolio Investment Activity Graph

The historic performance data graphed is extrapolated from the ending portfolio value based on the monthly returns.

Benchmark Returns

Benchmark returns may or may not be adjusted to reflect ongoing expenses such as sales charges. An investment's portfolio may differ significantly from the securities in the benchmark.

Returns for custom benchmarks are calculated by applying user-supplied weightings to each benchmark's returns every month. Trailing returns are calculated by geometrically linking these weighted-average monthly returns. Custom benchmark returns thus assume monthly rebalancing.

Standardized Returns

For mutual funds, standardized return is total return adjusted for sales charges, and reflects all ongoing fund expenses. Following this disclosure statement, standardized returns for each portfolio holding are shown.

For money market mutual funds, standardized return is total return adjusted for sales charges and reflects all ongoing fund expenses. Current 7-day yield more closely reflects the current earnings of the money market fund than the total return quotation.

For VA subaccounts, standardized return is total return based on its inception date within the separate account and is adjusted to reflect recurring and non-recurring charges such as surrender fees, contract charges, maximum front-end load, maximum deferred load, maximum M&E risk charge, administration fees, and actual ongoing fund-level expenses.

For VL subaccounts, standardized return is total return based on its inception date within the separate account and is adjusted to reflect recurring and non-recurring charges such as surrender fees, contract charges, maximum front-end load, maximum deferred load, maximum M&E risk charge, administration fees, and actual ongoing fund-level expenses. For VLs, additional fees specific to a VL policy such as transfer fees and cost of insurance fees, which are based on specific characteristics on an individual, are not included. If VL fees were included in the return calculations, the performance would have been significantly lower. An investor should contact their financial advisor and ask for a personalized performance illustration, either hypothetical or historical, which reflects all applicable fees and charges including the cost of insurance. Please review the prospectus and SAI for more detailed information.

For ETFs, the standardized returns reflect performance, both at market price and NAV price, without adjusting for the effects of taxation or brokers commissions. These returns are adjusted to reflect all ongoing ETF expenses and assume reinvestment of dividends and capital gains. If adjusted, the effects of taxation would reduce the performance quoted.

For HOLDERS, the standardized returns reflect performance at market price, without adjusting for the effects of taxation or brokers commissions. These returns are adjusted to reflect all ongoing expenses and assume reinvestment of dividends and capital gains. If adjusted, the effects of taxation would reduce the performance quoted.

Portfolio Snapshot Report Disclosure Statement (continued)

The charges and expenses used in the standardized returns are obtained from the most recent prospectus and/or shareholder report available to Morningstar. For mutual funds and VA/VLs, all dividends and capital gains are assumed to be reinvested. For stocks, stock acquired via divestitures is assumed to be liquidated and reinvested in the original holding.

Non-Standardized Returns

For mutual funds, total return is not adjusted for sales charges and reflects all ongoing fund expenses for various time periods. These returns assume reinvestment of dividends and capital gains. If adjusted for sales charges and the effects of taxation, the mutual fund returns would be reduced.

For money market funds, total return is not adjusted for sales charges and reflects all ongoing fund expenses for various time periods. These returns assume reinvestment of dividends and capital gains. If adjusted for sales charges and the effects of taxation, the money market returns would be reduced.

For VA and VL subaccounts, non-standardized returns illustrate performance that is adjusted to reflect all actual ongoing subaccount-level expenses including M&E risk charges and underlying fund-level expenses for various time periods. Non-Standardized performance returns assume reinvestment of dividends and capital gains. If adjusted for sales charges and the effects of taxation, the subaccount returns would be reduced.

Investment Advisory Fees

The investment(s) returns do not necessarily reflect the deduction of all investment advisory fees. Client investment returns will be reduced if additional advisory fees are incurred such as deferred loads, redemption fees, wrap fees, or other account charges.

Investment Style

The Morningstar® Style Box™ combines the various funds investment strategies. For the equity style box, the vertical axis shows the market capitalization of the stocks owned and the horizontal axis shows investment style (value, core, or growth). For the fixed-income style box, the vertical axis shows the average credit quality of the bonds owned and the horizontal axis shows interest rate sensitivity as measured by a bond's duration (limited, moderate or extensive).

Risk and Return

Standard deviation is a statistical measure of the volatility of a portfolio's returns around its mean.

Mean represents the annualized geometric return for the period shown.

Sharpe ratio uses a portfolio's standard deviation and total return to determine reward per unit of risk.

Alpha measures the difference between a portfolio's actual returns and its expected performance, given its beta and the actual returns of the benchmark index. Alpha is often seen as a measurement of the value added or subtracted by a portfolio's manager.

Beta is a measure of the degree of change in value one can expect in a portfolio given a change in value in a benchmark index. A portfolio with a beta greater than one is generally more volatile than its benchmark index, and a portfolio with a beta of less than one is generally less volatile than its benchmark index.

R-squared reflects the percentage of a portfolio's movements that are explained by movements in its benchmark index, showing the degree of correlation between the portfolio and a benchmark. This figure is also helpful in assessing how likely it is that alpha and beta are statistically significant.

Fundamental Analysis

The below referenced data elements are a weighted average of the equity holdings in the portfolio.

The median market capitalization of a subaccount's equity portfolio gives you a measure of the size of the companies in which the subaccount invests.

The Price/Cash Flow ratio is a weighted average of the price/cash-flow ratios of the stocks in a subaccounts portfolio. Price/cash-flow shows the ability of a business to generate cash and acts as a gauge of liquidity and solvency.

The Price/Book ratio is a weighted average of the price/book ratios of all the stocks in the underlying fund's portfolio. The P/B ratio of a company is calculated by dividing the market price of its stock by the company's per-share book value. Stocks with negative book values are excluded from this calculation.

The Price/Earnings ratio is a weighted average of the price/earnings ratios of the stocks in the underlying fund's portfolio. The P/E ratio of a stock is calculated by dividing the current price of the stock by its trailing 12 months' earnings per share. In computing the average, Morningstar weights each portfolio holding by the percentage of equity assets it represents.

The Price/Sales ratio is a weighted average of the price/sales ratios of the stocks in the underlying fund's portfolio. The P/S ratio of a stock is calculated by dividing the current price of the stock by its trailing 12 months' revenues per share. In computing the average, Morningstar weights each portfolio holding by the percentage of equity assets it represents.

The return on assets (ROA) is the percentage a company earns on its assets in a given year. The calculation is net income divided by end-of-year total assets, multiplied by 100.

The Return on Equity (ROE) is the percentage a company earns on its shareholders' equity in a given year. The calculation is net income divided by end-of-year net worth, multiplied by 100.

Market Maturity shows the percentage of a holding's common stocks that are domiciled in developed and emerging markets.

The below referenced data elements listed below are a weighted average of the fixed income holdings in the portfolio.

The average credit quality is derived by taking the weighted average of the credit rating for each bond in the portfolio.

Average maturity is used for holdings in the taxable fixed-income category, this is a weighted average of all the maturities of the bonds in a portfolio, computed by weighting each maturity date by the market value of the security. Credit quality breakdowns are shown for corporate-bond holdings and depicts the quality of bonds in the underlying portfolio. The analysis reveals the percentage of fixed-income securities that fall within each credit-quality rating as assigned by Standard & Poors or Moody's. debt). This figure is not provided for financial companies.

Debt as a percentage of capital is calculated by dividing long-term debt by total capitalization (the sum of common equity plus preferred equity plus long-term debt). This figure is not provided for financial companies.

Duration is a time measure of a bonds interest-rate sensitivity.

Portfolio Snapshot Report Disclosure Statement (continued)

Net Margin is a measure of profitability. It is equal to annual net income divided by revenues from the same period for the past five fiscal years, multiplied by 100.

Type Weightings divide the stocks in a given holding's portfolio into eight type designations each of which defines a broad category of investment characteristics. Not all stocks in a given holding's portfolio are assigned a type. These stocks are grouped under NA.

The below referenced data elements listed below are a weighted average of the total holdings in the portfolio.

The average expense ratio is the percentage of assets deducted each year for underlying fund operating expenses, management fees, and all other asset-based costs incurred by the fund, excluding brokerage fees.

Potential capital gains exposure is the percentage of a holdings total assets that represent capital appreciation.

Investment Risk

Market Price Risk: The market price of ETFs and HOLDRs traded on the secondary market is subject to the forces of supply and demand and thus independent of the ETFs NAV. This can result in the market price trading at a premium or discount to the NAV which will affect an investors value.

Market Risk: The market prices of ETFs and HOLDRs can fluctuate as to the result of several factors such as security-specific factors or general investor sentiment. Therefore, investors should be aware of the prospect of market fluctuations and the impact it may have on the market price.

International Emerging Market Funds/Subaccounts: The investor should note that funds and subaccounts that invest in international securities take on special additional risks. These risks include, but are not limited to, currency risk, political risk, and risk associated with varying accounting standards. Investing in emerging markets normally accentuates these risks.

Sector Funds/Subaccounts: The investor should note that funds and subaccounts that invest exclusively in one sector or industry involve additional risks. The lack of industry diversification subjects the investor to increased industry-specific risks.

Non-Diversified Funds/Subaccounts: The investor should note that funds or subaccounts that invest more of their assets in a single issuer involve additional risks, including share price fluctuations, because of the increased concentration of investments.

Small Cap Funds/Subaccounts: The investor should note that funds and subaccounts that invest in stocks of small companies involve additional risks. Smaller companies typically have a higher risk of failure, and are not as well established as larger blue-chip companies. Historically, smaller-company stocks have experienced a greater degree of price volatility than the overall market average.

Mid Cap Funds/Subaccounts: The investor should note that funds and subaccounts that invest in companies with market capitalizations below \$10 billion involve additional risks. The securities of these companies may be more volatile and less liquid than the securities of larger companies.

High-Yield Bond Funds/Subaccounts: The investor should note that funds and subaccounts that invest in lower-rated debt securities (commonly referred to as junk bonds) involve additional risks because of the lower credit quality of the securities in the portfolio. The investor should be aware of the possible higher level of volatility and increased risk of default.

Tax-Free Municipal Bond Funds: The investor should note that the income from tax-free municipal bond funds may be subject to state and local taxation and the Alternative Minimum Tax.

HOLDRs: The investor should note that these are narrow industry focused products that, if the industry is hit by hard times, will lack diversification and possible loss of investment would be likely. These securities can trade at a discount to market price, ownership is of a fractional share interest, the underlying investments may not be representative of the particular industry, the HOLDR might be delisted from the AMEX if the number of underlying companies drops below nine, and the investor may experience trading halts.

Benchmark Disclosure

S&P 500 TR

A market capitalization-weighted index of 500 widely held stocks often used as a proxy for the stock market.

St. Germain Investment Management

Portfolio Review
*The Somers Educational Secretarial
Association Pension Plan*

February 12, 2014

St. Germain Investment Management
FIXED INCOME DISTRIBUTION
The Somers Educational Secretarial
Association Pension Plan
David Palmer, Jr. and Bruce Devlin, Trustees
December 31, 2013

Summary Information

Totals		Weighted Averages	
Par Value	1,224,000	Average Curr. Yld	3.95
Market Value	1,236,807.49	Average Maturity (yrs)	8.49
Total Cost	1,276,908.22	Average Coupon (%)	3.96
Net Gain/Loss	-40,100.73	Average Duration	6.25
Annual Income	48,368.05		
Accrued Interest	13,446.08		
Number of Issues	20		

St. Germain Investment Management
PORTFOLIO APPRAISAL

93898

***The Somers Educational Secretarial
Association Pension Plan***
David Palmer, Jr. and Bruce Devlin, Trustees
February 12, 2014

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
<u>CASH AND EQUIVALENTS</u>							
	FDIC Insured Money Fund		51,972.33		51,972.33	3.8	?
			<u>51,972.33</u>		<u>51,972.33</u>	<u>3.8</u>	<u>0.0</u>
<u>CORPORATE BONDS</u>							
Industrials							
50,000	Scottish Pwr Ltd. 5.375% Due 03-15-15	109.54	54,770.00	104.65	52,327.50	3.9	5.1
	Accrued Interest				1,097.40	0.1	
			<u>54,770.00</u>		<u>53,424.90</u>	<u>3.9</u>	<u>5.1</u>
Corporate Bonds							
60,000	Wells Fargo & Co 5.000% Due 11-15-14	107.83	64,695.50	103.23	61,938.00	4.6	4.8
60,000	Bear Stearns Co 5.550% Due 01-22-17	109.97	65,980.10	111.63	66,980.40	4.9	5.0
105,000	Statoil ASA 3.125% Due 08-17-17	108.54	113,968.85	106.13	111,438.60	8.2	2.9
55,000	Broadcom Corp. 2.700% Due 11-01-18	106.13	58,369.95	102.59	56,426.70	4.2	2.6
50,000	Dr Pepper Snapple Group 2.600% Due 01-15-19	100.37	50,186.50	101.63	50,815.00	3.7	2.6
50,000	Marriott Intl Inc Ser K 3.000% Due 03-01-19	99.97	49,983.50	102.85	51,424.00	3.8	2.9
85,000	Teck Resources Ltd. 3.000% Due 03-01-19	103.88	88,296.50	101.04	85,883.15	6.3	3.0
60,000	Kellogg Co 4.150% Due 11-15-19	109.85	65,908.70	108.23	64,938.00	4.8	3.8
50,000	Symantec Corp. 4.200% Due 09-15-20	104.53	52,264.00	104.87	52,436.50	3.9	4.0
37,000	Mosaic Corp 3.750% Due 11-15-21	103.58	38,325.30	99.58	36,844.23	2.7	3.8
60,000	Hewlett Packard Co. 4.650% Due 12-09-21	107.73	64,635.50	104.09	62,457.00	4.6	4.5
50,000	John Deere Capital Corp 2.750% Due 03-15-22	100.03	50,014.50	96.73	48,365.50	3.6	2.8
55,000	VA Elec & Pwr Co 3.450% Due 09-01-22	106.61	58,632.85	100.64	55,353.65	4.1	3.4
80,000	Agrium Inc 3.150% Due 10-01-22	98.78	79,022.70	92.79	74,236.00	5.5	3.4
110,000	Staples Inc. 4.375% Due 01-12-23	100.66	110,721.70	96.79	106,466.80	7.8	4.5
40,000	Verizon Maryland Inc. 5.125% Due 06-15-33	101.17	40,467.90	98.49	39,396.00	2.9	5.2
50,000	Burlington Northern Santa Fe 4.400% Due 03-15-42	93.92	46,962.00	92.76	46,380.00	3.4	4.7
47,000	Bellsouth Telecommunications 5.850% Due 11-15-45	101.48	47,697.47	98.91	46,487.23	3.4	5.9

St. Germain Investment Management
PORTFOLIO APPRAISAL

93898

**The Somers Educational Secretarial
Association Pension Plan**
David Palmer, Jr. and Bruce Devlin, Trustees
February 12, 2014

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
	Accrued Interest				11,728.72	0.9	
			<u>1,146,133.52</u>		<u>1,129,995.48</u>	<u>83.2</u>	<u>3.8</u>
	CORPORATE BONDS Total		<u>1,200,903.52</u>		<u>1,183,420.38</u>	<u>87.1</u>	<u>3.9</u>
Fixed Income ETF							
	Exchange Traded Funds						
485.00	iShares Barclays MBS Bd Fd	108.02	52,389.69	106.14	51,477.90	3.8	1.3
			<u>52,389.69</u>		<u>51,477.90</u>	<u>3.8</u>	<u>1.3</u>
	Fixed Income ETF Total		<u>52,389.69</u>		<u>51,477.90</u>	<u>3.8</u>	<u>1.3</u>
MUNICIPAL BONDS							
	Municipal Bonds						
70,000	Pasadena TX Indep Sch Dist-GO-Taxable 4.089% Due 02-15-30 Accrued Interest	108.58	76,004.70	100.23	70,161.70	5.2	4.1
					1,407.30	0.1	
			<u>76,004.70</u>		<u>71,569.00</u>	<u>5.3</u>	<u>4.1</u>
	MUNICIPAL BONDS Total		<u>76,004.70</u>		<u>71,569.00</u>	<u>5.3</u>	<u>4.1</u>
TOTAL PORTFOLIO			1,381,270.24		1,358,439.61	100.0	3.6

St. Germain Investment Management
TRANSACTION SUMMARY
*The Somers Educational Secretarial
 Association Pension Plan*
David Palmer, Jr. and Bruce Devlin, Trustees
From 01-01-13 To 12-31-13

Trade Date	Quantity	Security	Unit Cost	Total Cost	Unit Price	Total Proceeds	Gain/Loss
PURCHASES							
01-14-2013	80,000	Agrium Inc 3.150% Due 10-01-22	98.78	79,022.70			
01-15-2013	110,000	Staples Inc. 4.375% Due 01-12-23	100.66	110,721.70			
01-11-2013	105,000	Statoil ASA 3.125% Due 08-17-17	108.54	113,968.85			
01-18-13	85,000	Teck Resources Ltd. 3.000% Due 03-01-19	103.88	88,296.50			
TOTAL				392,009.75			

St. Germain Investment Management
TRANSACTION SUMMARY
*The Somers Educational Secretarial
 Association Pension Plan*
David Palmer, Jr. and Bruce Devlin, Trustees
From 01-01-13 To 12-31-13

Trade Date	Quantity	Security	Unit Cost	Total Cost	Unit Price	Total Proceeds	Gain/Loss
SALES							
01-18-2013	60,000	Gilead Sciences Inc. 4.500% Due 04-01-21	107.84	64,703.30	113.62	68,173.30	3,470.00
01-22-2013	50,000	Petrobas Intl Finance Co 5.375% Due 01-27-21	105.75	52,877.50	111.70	55,851.98	2,974.48
TOTAL				117,580.80		124,025.28	6,444.48

St. Germain Investment Management
SUMMARY OF INVESTMENT PERFORMANCE

*The Somers Educational Secretarial
Association Pension Plan
David Palmer, Jr. and Bruce Devlin, Trustees
(93898)
February 12, 2014*

Year End Market Value	1979	1980	1981	1982
Net Payments/Withdrawals				
% Performance				
Year End Market Value	1983	1984	1985	1986
Net Payments/Withdrawals				
% Performance				
Year End Market Value	1987	1988	1989	1990
Net Payments/Withdrawals				
% Performance				
Year End Market Value	1991	1992	1993	1994
Net Payments/Withdrawals				
% Performance				
Year End Market Value	1995	1996	1997	1998
Net Payments/Withdrawals				
% Performance				
Year End Market Value	1999	2000	2001	2002
Net Payments/Withdrawals				
% Performance				
Year End Market Value	2003	2004	2005	2006
Net Payment/Withdrawals				
% Performance	%	%	%	%
Year End Market Value	2007	2008	2009	2010
Net Payment/Withdrawals				
% Performance	%	%	%	%
Year End Market Value	2011	2012	2013	2014
Net Payment/Withdrawals		1,144,591.75	1,336,453.05	
% Performance	%	1,096,702.50	220,000.00	
		4.55%	-2.10%	%

Number of Years: 2
First Year Investment: \$2,196,702.50
Net Contributions: \$220,000.00
Current Market Value: \$1,336,453.05

Performance prior to 2003 may be distorted by a large payment or withdrawal in any one year.

St. Germain Investment Management
PERFORMANCE REPORT

93898

NET OF FEES

The Somers Educational Secretarial

Association Pension Plan

David Palmer, Jr. and Bruce Devlin, Trustees

From 01-01-14 to 02-12-14

Portfolio Value on 01-01-14	1,323,006.97
Accrued Interest	13,446.08
Contributions	0.00
Withdrawals	0.00
Realized Gains	0.00
Unrealized Gains	18,156.00
Interest	4,721.66
Dividends	138.67
Change in Accrued Interest	787.33
Management Fees	-1,817.11
Portfolio Value on 02-12-14	1,344,206.19
Accrued Interest	14,233.42
Average Capital	1,336,453.05
Total Fees	-1,817.11
Total Gain after Fees	21,986.55
IRR for 0.12 Years	1.65%

St. Germain Investment Management

Portfolio Review
*The Somers Educational Secretarial
Association Pension Plan*

February 12, 2014

St. Germain Investment Management
PORTFOLIO APPRAISAL

93899

**The Somers Educational Secretarial
Association Pension Plan**
David Palmer Jr., and Bruce Devlin, Trustees
February 12, 2014

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
CASH AND EQUIVALENTS							
	FDIC Insured Money Fund		181,919.47		181,919.47	14.7	?
			<u>181,919.47</u>		<u>181,919.47</u>	<u>14.7</u>	<u>0.0</u>
COMMON STOCK							
286.00	Kraft Food Group Inc	40.30	11,524.95	53.42	15,278.12	1.2	3.9
			<u>11,524.95</u>		<u>15,278.12</u>	<u>1.2</u>	<u>3.9</u>
Energy							
925.00	Enerplus Corp	24.22	22,401.85	19.56	18,093.00	1.5	5.0
			<u>22,401.85</u>		<u>18,093.00</u>	<u>1.5</u>	<u>5.0</u>
Materials							
665.00	Dupont	50.64	33,678.02	63.51	42,234.15	3.4	2.8
780.00	Freeport - McMoran	43.89	34,235.23	32.78	25,568.40	2.1	3.8
			<u>67,913.25</u>		<u>67,802.55</u>	<u>5.5</u>	<u>3.2</u>
Industrials							
470.00	General Dynamics Corp	70.44	33,106.37	103.66	48,720.20	3.9	2.2
1,760.00	General Electric	19.07	33,568.10	25.39	44,686.40	3.6	3.5
800.00	Paychex Inc	30.97	24,778.00	41.47	33,176.00	2.7	3.4
			<u>91,452.47</u>		<u>126,582.60</u>	<u>10.2</u>	<u>2.9</u>
Consumer Discretionary							
555.00	Abercrombie & Fitch Co	33.64	18,672.37	34.02	18,881.10	1.5	2.4
315.00	Cummins Inc	97.63	30,753.87	138.59	43,655.85	3.5	1.8
3,000.00	Ford Motor Co	11.28	33,827.61	15.00	45,000.00	3.6	3.3
			<u>83,253.85</u>		<u>107,536.95</u>	<u>8.7</u>	<u>2.5</u>
Consumer Staples							
750.00	Altria Group Inc	29.60	22,201.30	34.93	26,197.50	2.1	5.5
525.00	Pepsico Inc	64.05	33,624.86	81.49	42,782.25	3.5	2.8
980.00	Walgreen Co	34.17	33,490.22	65.42	64,111.60	5.2	1.9
			<u>89,316.38</u>		<u>133,091.35</u>	<u>10.7</u>	<u>2.9</u>
Health Care							
325.00	Johnson & Johnson	65.01	21,127.47	92.42	30,036.50	2.4	2.9
840.00	Medtronic Inc	39.60	33,260.14	56.43	47,401.20	3.8	2.0
1,300.00	Pfizer Inc	21.38	27,799.71	31.61	41,093.00	3.3	3.3
			<u>82,187.32</u>		<u>118,530.70</u>	<u>9.6</u>	<u>2.7</u>
Financials							
525.00	Aflac Inc	44.89	23,569.22	62.75	32,943.75	2.7	2.4
425.00	Bank of Montreal	58.35	24,800.85	64.05	27,221.25	2.2	4.5
700.00	JP Morgan Chase	37.94	26,557.55	57.52	40,264.00	3.2	2.6
2,485.00	Northwest Bancshares	12.44	30,916.19	14.09	35,013.65	2.8	3.7
2,615.00	Peoples United Fin'l Inc	12.72	33,268.09	13.98	36,557.70	2.9	4.6
			<u>139,111.91</u>		<u>172,000.35</u>	<u>13.9</u>	<u>3.5</u>

St. Germain Investment Management
PORTFOLIO APPRAISAL

93899

***The Somers Educational Secretarial
Association Pension Plan***
David Palmer Jr., and Bruce Devlin, Trustees
February 12, 2014

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
Information Technology							
45.00	Apple Computer Inc	517.01	23,265.55	535.92	24,116.40	1.9	2.3
1,655.00	Cisco	20.28	33,566.95	22.85	37,816.75	3.1	3.3
2,535.00	Corning Inc	13.05	33,090.99	19.01	48,190.35	3.9	2.1
1,240.00	Intel Corp	26.98	33,460.36	24.55	30,442.00	2.5	3.7
1,100.00	Microsoft Corp	31.35	34,479.71	37.47	41,217.00	3.3	3.0
			157,863.56		181,782.50	14.7	2.8
Telecom Services							
735.00	AT&T Inc.	30.13	22,146.07	32.94	24,210.90	2.0	5.6
			22,146.07		24,210.90	2.0	5.6
Real Estate Investment Trusts							
1,020.00	HCP, Inc.	36.23	36,953.85	37.60	38,352.00	3.1	5.8
			36,953.85		38,352.00	3.1	5.8
Exchange Traded Funds							
1,425.00	Ishares Tr S&P U S Pfd Stock Index Fund	38.73	55,184.58	38.00	54,150.00	4.4	6.4
			55,184.58		54,150.00	4.4	6.4
	COMMON STOCK Total		859,310.03		1,057,411.02	85.3	3.3
TOTAL PORTFOLIO			1,041,229.50		1,239,330.49	100.0	2.9

St. Germain Investment Management
TRANSACTION SUMMARY
*The Somers Educational Secretarial
 Association Pension Plan*
David Palmer Jr., and Bruce Devlin, Trustees
From 01-01-13 To 12-31-13

Trade Date	Quantity	Security	Unit Cost	Total Cost	Unit Price	Total Proceeds	Gain/ Loss
PURCHASES							
12-26-2013	555	Abercrombie & Fitch Co	33.64	18,672.37			
12-04-2013	675	HCP, Inc.	36.43	24,586.95			
12-12-2013	345	HCP, Inc.	35.85	12,366.90			
05-14-2013	2,485	Northwest Bancshares	12.44	30,916.19			
TOTAL				86,542.41			

St. Germain Investment Management
TRANSACTION SUMMARY
*The Somers Educational Secretarial
 Association Pension Plan*
David Palmer Jr., and Bruce Devlin, Trustees
From 01-01-13 To 12-31-13

Trade Date	Quantity	Security	Unit Cost	Total Cost	Unit Price	Total Proceeds	Gain/Loss
SALES							
01-23-2013	145	Bank of Montreal	58.35	8,461.47	64.17	9,304.08	842.61
03-15-2013	1,035	Bristol Myers Squibb	32.17	33,294.15	38.64	39,996.82	6,702.67
02-13-2013	526	Duke Energy Corp	63.73	33,523.55	68.60	36,085.31	2,561.76
11-05-2013	1,135	Encana Corp	20.23	22,958.45	18.32	20,791.00	-2,167.45
01-23-2013	880	Ford Motor Co	12.79	11,256.01	13.76	12,110.84	854.83
01-23-2013	180	JP Morgan Chase	37.94	6,829.09	46.10	8,297.53	1,468.44
01-23-2013	185	Johnson & Johnson	65.01	12,026.41	72.68	13,445.48	1,419.07
01-23-2013	860	Mondelez Intl Inc Class A	24.85	21,368.68	27.67	23,799.08	2,430.40
11-05-2013	4,210	Nokia Corp Sponsored ADR	5.62	23,670.20	7.62	32,090.26	8,420.06
01-23-2013	265	Pfizer Inc	21.38	5,666.86	26.54	7,031.95	1,365.09
TOTAL				179,054.87		202,952.35	23,897.48

St. Germain Investment Management
SUMMARY OF INVESTMENT PERFORMANCE

*The Somers Educational Secretarial
Association Pension Plan
David Palmer Jr., and Bruce Devlin, Trustees*

(93899)

February 12, 2014

	1979	1980	1981	1982
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	1983	1984	1985	1986
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	1987	1988	1989	1990
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	1991	1992	1993	1994
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	1995	1996	1997	1998
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	1999	2000	2001	2002
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	2003	2004	2005	2006
Year End Market Value				
Net Payment/Withdrawals				
% Performance	%	%	%	%
	2007	2008	2009	2010
Year End Market Value				
Net Payment/Withdrawals				
% Performance	%	%	%	%
	2011	2012	2013	2014
Year End Market Value				
Net Payment/Withdrawals		1,250,686.35	1,242,185.72	
% Performance	%	1,222,753.18	-257,861.96	
		2.13%	25.36%	%

Number of Years: 2
First Year Investment: \$1,222,792.31
Net Contributions: \$-257,861.96
Current Market Value: \$1,242,185.72

Performance prior to 2003 may be distorted by a large payment or withdrawal in any one year.

St. Germain Investment Management
PERFORMANCE REPORT

93899

NET OF FEES

*The Somers Educational Secretarial
Association Pension Plan
David Palmer Jr., and Bruce Devlin, Trustees
From 01-01-14 to 02-12-14*

Portfolio Value on 01-01-14	1,242,185.72
Contributions	7,261.56
Withdrawals	0.00
Realized Gains	0.00
Unrealized Gains	-10,364.24
Interest	1.56
Dividends	4,047.19
Management Fees	-3,801.30
Portfolio Value on 02-12-14	<hr/> 1,239,330.49
Average Capital	1,246,853.87
Total Fees	-3,801.30
Total Gain after Fees	-10,116.79
IRR for 0.12 Years	-0.81%

St. Germain Investment Management

Portfolio Review
*The Somers Educational
Secretarial Association Pension Plan*

February 12, 2014

St. Germain Investment Management
PORTFOLIO APPRAISAL

94025

*The Somers Educational
 Secretarial Association Pension Plan
 David Palmer and Bruce Devlin, Trustees*

February 12, 2014

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
CASH AND EQUIVALENTS							
	FDIC Insured Money Fund		104.26		104.26	0.0	?
			<u>104.26</u>		<u>104.26</u>	<u>0.0</u>	<u>0.0</u>
MUTUAL FUNDS							
8,138.6270	Federated High Yield Trust SS	6.48	52,720.13	6.80	55,342.66	6.4	5.0
6,055.2960	Fidelity New Markets Income	17.57	106,383.26	15.49	93,796.54	10.9	4.9
2,397.4500	Harbor Intl Fund Inst Cls	64.03	153,517.30	70.03	167,893.42	19.5	2.1
5,557.4800	Oppenheimer Dev Mkts Cl I	36.18	201,076.38	35.49	197,234.97	22.9	0.6
12,301.0760	Oppenheimer Senio Floating Rate CL I	8.32	102,388.75	8.40	103,329.04	12.0	5.0
22,470.9820	Pimco Real Estate Return Cl P	4.89	109,844.32	4.15	93,254.58	10.8	10.2
8,121.2780	Thornburg Developing World Fund Class A	18.47	150,000.00	18.32	148,781.81	17.3	0.0
			<u>875,930.13</u>		<u>859,633.01</u>	<u>100.0</u>	<u>3.1</u>
TOTAL PORTFOLIO			876,034.39		859,737.27	100.0	3.1

St. Germain Investment Management
TRANSACTION SUMMARY
The Somers Educational
Secretarial Association Pension Plan
David Palmer and Bruce Devlin, Trustees
From 01-01-13 To 12-31-13

Trade Date	Quantity	Security	Unit Cost	Total Cost	Unit Price	Total Proceeds	Gain/Loss
PURCHASES							
01-31-2013	7,728	Federared High Yield Trust SS	6.47	50,000.00			
03-01-2013	35	Federared High Yield Trust SS	6.49	229.92			
04-01-2013	33	Federared High Yield Trust SS	6.57	219.64			
05-01-2013	33	Federared High Yield Trust SS	6.65	220.70			
06-03-2013	33	Federared High Yield Trust SS	6.63	217.56			
07-01-2013	35	Federared High Yield Trust SS	6.45	226.14			
08-01-2013	34	Federared High Yield Trust SS	6.60	226.61			
09-03-2013	35	Federared High Yield Trust SS	6.52	226.84			
10-01-2013	35	Federared High Yield Trust SS	6.58	231.62			
11-01-2013	34	Federared High Yield Trust SS	6.73	231.71			
12-02-2013	33	Federared High Yield Trust SS	6.75	225.91			
01-31-2013	5,663	Fidelity New Markets Income	17.66	100,010.00			
02-19-2013	40	Fidelity New Markets Income	17.47	690.83			
03-01-2013	18	Fidelity New Markets Income	17.41	315.59			
04-01-2013	22	Fidelity New Markets Income	17.18	382.34			
05-01-2013	21	Fidelity New Markets Income	17.51	371.81			
06-03-2013	23	Fidelity New Markets Income	16.81	386.19			
07-01-2013	22	Fidelity New Markets Income	15.93	354.41			
08-01-2013	24	Fidelity New Markets Income	16.04	382.17			
09-03-2013	24	Fidelity New Markets Income	15.64	368.48			
10-01-2013	22	Fidelity New Markets Income	15.91	357.15			
11-01-2013	23	Fidelity New Markets Income	16.21	366.88			
12-02-2013	22	Fidelity New Markets Income	15.77	354.66			
12-23-2013	25	Fidelity New Markets Income	15.61	385.13			
12-23-2013	57	Fidelity New Markets Income	15.61	882.57			
01-31-2013	2,346	Harbor Intl Fund Inst Cls	63.95	150,010.00			
12-18-2013	52	Harbor Intl Fund Inst Cls	67.62	3,507.30			
02-01-2013	5,529	Oppenheimer Dev Mkts Cl I	36.17	200,010.00			
12-09-2013	32	Oppenheimer Dev Mkts Cl I	37.07	1,170.97			
12-09-2013	27	Oppenheimer Dev Mkts Cl I	37.07	985.59			
02-14-2013	11,899	Oppenheimer Senio Floating Rate CL I	8.32	99,010.00			
03-01-2013	12	Oppenheimer Senio Floating Rate CL I	8.33	96.06			
04-01-2013	54	Oppenheimer Senio Floating Rate CL I	8.38	453.08			
05-01-2013	54	Oppenheimer Senio Floating Rate CL I	8.41	452.13			
06-03-2013	57	Oppenheimer Senio Floating Rate CL I	8.39	478.65			
07-01-2013	44	Oppenheimer Senio Floating Rate CL I	8.33	365.88			
08-01-2013	52	Oppenheimer Senio Floating Rate CL I	8.38	439.12			
09-03-2013	55	Oppenheimer Senio Floating Rate CL I	8.35	462.68			
10-01-2013	46	Oppenheimer Senio Floating Rate CL I	8.34	383.51			
11-01-2013	52	Oppenheimer Senio Floating Rate CL I	8.37	431.20			
12-02-2013	49	Oppenheimer Senio Floating Rate CL I	8.39	409.09			
12-31-2013	50	Oppenheimer Senio Floating Rate CL I	8.41	418.84			
02-05-2013	20,080	Pimco Real Estate Return Cl P	4.98	100,010.00			
03-22-2013	245	Pimco Real Estate Return Cl P	5.01	1,225.30			
06-21-2013	828	Pimco Real Estate Return Cl P	4.08	3,377.39			
09-20-2013	453	Pimco Real Estate Return Cl P	4.25	1,927.22			
12-12-2013	178	Pimco Real Estate Return Cl P	3.87	687.72			
12-12-2013	80	Pimco Real Estate Return Cl P	3.87	309.62			
12-30-2013	607	Pimco Real Estate Return Cl P	3.80	2,307.07			
10-10-2013	8,121	Thornburg Developing World Fund Class A	18.47	150,000.00			
TOTAL					876,793.28		

St. Germain Investment Management
TRANSACTION SUMMARY
The Somers Educational
Secretarial Association Pension Plan
David Palmer and Bruce Devlin, Trustees
From 01-01-13 To 12-31-13

Trade Date	Quantity	Security	Unit Cost	Total Cost	Unit Price	Total Proceeds	Gain/Loss
SALES							
07-05-2013	30	Oppenheimer Dev Mkts Cl I	36.17	1,090.18	32.85	990.00	-100.18
09-24-2013	119	Oppenheimer Senio Floating Rate CL I	8.32	994.12	8.29	990.00	-4.12
12-26-2013	59	Oppenheimer Senio Floating Rate CL I	8.32	494.70	8.24	490.00	-4.70
TOTAL				2,579.01		2,470.00	-109.01

St. Germain Investment Management
SUMMARY OF INVESTMENT PERFORMANCE

*The Somers Educational
 Secretarial Association Pension Plan
 David Palmer and Bruce Devlin, Trustees*

(94025)
 February 12, 2014

	1979	1980	1981	1982
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	1983	1984	1985	1986
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	1987	1988	1989	1990
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	1991	1992	1993	1994
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	1995	1996	1997	1998
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	1999	2000	2001	2002
Year End Market Value				
Net Payments/Withdrawals				
% Performance				
	2003	2004	2005	2006
Year End Market Value				
Net Payment/Withdrawals				
% Performance	%	%	%	%
	2007	2008	2009	2010
Year End Market Value				
Net Payment/Withdrawals				
% Performance	%	%	%	%
	2011	2012	2013	2014
Year End Market Value			868,778.38	
Net Payment/Withdrawals			850,074.11	
% Performance	%	%	2.38%	%

Number of Years: 1
First Year Investment: \$850,000.00
Net Contributions: \$0.00
Current Market Value: \$868,778.38

Performance prior to 2003 may be distorted by a large payment or withdrawal in any one year.

St. Germain Investment Management
PERFORMANCE REPORT
94025
NET OF FEES
The Somers Educational
Secretarial Association Pension Plan
David Palmer and Bruce Devlin, Trustees
From 01-01-14 to 02-12-14

Portfolio Value on 01-01-14	868,778.38
Contributions	31.88
Withdrawals	0.00
Realized Gains	0.00
Unrealized Gains	-9,706.44
Interest	0.00
Dividends	1,715.86
Management Fees	-1,085.25
Portfolio Fees	2.85
Portfolio Value on 02-12-14	859,737.27
Average Capital	868,800.38
Total Fees	-1,082.40
Total Gain after Fees	-9,072.98
IRR for 0.12 Years	-1.04%



"Our commitment to the future"

SOMERS PUBLIC SCHOOLS

1 Vision Boulevard, Somers, Connecticut 06071

(860) 749-2270 • Fax (860) 763-0748

William B. Boutwell, *ext. 2035*
Director of Business Services

2/20/14

To: Board of Education
Fr: Bill Boutwell

Re: District Grants Update

Attached please find two reports, Current Grants and Grant History.

The Current Grants report reflects grants the district has access to during the 2013-14 fiscal year. Most of the grants span two fiscal years, 2012-2014 and 2013-2015. The majority of the funds in the 2012-2014 grants were used in fiscal year 2013 while the 2013-2015 grants are being used this year.

The Grant History report provides 15 years of data. I would like to bring seven items in this report to your attention.

Top Section (Two Year Grants)

- There has been a \$26,000 increase in the 2013-15 Title I grant.
- The 2013-15 IDEA 611 decreased \$20,000 due to the federal government sequester reductions. The grant is now at its 2005-2007 level.

Middle Section (One Year Grants)

- Participation in the CHOICE program provides a grant of \$45,000, however, the amount is \$20,000 less than 2007-2008.
- For the fifth year we received a Sheff Settlement Academic Support grant.
- We were awarded a \$58,220 technology wiring grant.

Bottom Section (Town of Somers Education Grants)

- The 2013-2014 Education Cost Sharing (ECS) grant increased minimally (\$27,000 or .4%).
- The 2013-2014 ECS and transportation grants total (\$6,081,000) is slightly less than the 2008-2009 total (\$6,103,000).

Please do not hesitate to contact me with any questions.

SOMERS BOARD OF EDUCATION -- CURRENT GRANTS
February 24, 2014

<u>Grant Period</u>	<u>Grant Amount</u>	<u>Description</u>
2013-2015	\$278,779	IDEA Part B, 611 - Individuals with Disabilities
2013-2015	\$71,302	Title I - Basic Programs
2013-2015	\$18,145	Title II - Teacher Professional Development Program
2013-2015	\$9,727	IDEA Part B, 619 - Preschool Grants Program
2013-2015	\$858	Title III - ELL
	<u>\$378,811</u>	
2012-2014	\$298,369	IDEA Part B, 611 - Individuals with Disabilities
2012-2014	\$45,149	Title I - Basic Programs
2012-2014	\$18,958	Title II - Teacher Professional Development Program
2012-2014	\$10,287	IDEA Part B, 619 - Preschool Grants Program
2012-2014	\$1,784	Title III - ELL
	<u>\$374,547</u>	
2013-2014	\$58,220	Technology Wiring
2013-2014	\$45,000	Open Choice Program
2013-2014	\$18,925	Sheff Settlement - Academic Support
2013-2014	\$10,488	Adult Education Cooperative
2013-2014	\$6,000	PACT/Perkins
	<u>\$138,633</u>	
TOTAL	\$891,991	

SOMERS BOARD OF EDUCATION - GRANT HISTORY
2/24/2014

	TWO YEAR GRANTS															
	98-00	99-01	00-02	01-03	02-04	03-05	04-06	05-07	06-08	07-09	08-10	09-11	10-12	11-13	12-14	13-15
Title I	3,260	3,205	3,400	4,541	4,541	25,736	49,067	48,557	48,056	59,501	54,386	48,558	44,898	44,542	45,149	71,302
Title II																
Title III																
Title IV	6,800	5,556	5,831	5,930	3,697	3,672	3,642	4,559	3,627	3,658	1,779	1,656	1,314	1,469	1,784	858
Title V		6,915	7,838	8,241	8,231	8,796	7,020	4,799	2,515	2,650	3,175	3,091				
Title VI		7,733	8,581	11,218												
Title VI Class Size																
IDEA 611	94,525	118,041	133,108	166,054	199,306	235,210	271,697	284,484	286,949	291,299	293,561	311,096	301,271	295,665	298,369	278,779
IDEA 619	9,667	10,051	9,925	10,457	10,481	10,532	10,529	10,547	10,567	10,378	10,400	10,400	10,345	10,287	10,320	9,727
ARRA IDEA 611																
ARRA IDEA 619																
Education Jobs Fund																351,179
Goals 2000	74,367	40,000														
Technology Infrastructure							39,082									
Long Island Sound																16,690

	ONE YEAR GRANTS														
	99-00	00-01	01-02	02-03	03-04	04-05	05-06	06-07	07-08	08-09	09-10	10-11	11-12	12-13	13-14
Adult Education	6,303	6,348	6,700	6,021	6,462	7,025	8,405	8,966	9,890	11,293	10,990	10,239	10,705	10,210	10,488
Choice	6,000	10,000	20,000	22,000	30,000	28,000	28,000	36,000	60,000	60,000	52,500	45,000	39,000	54,000	45,000
PACT (Perkins)				9,640	10,400	10,900	10,900	10,800	4,500	5,000	5,500	6,500	6,500	6,500	6,000
Sheff Settlement											26,850	16,625	13,925	18,925	18,925
ARRA Stabilization Ed Grt											544,287	844,382			
ARRA Stabilization Gov Srv											300,095				
OPM Heating Assistance									20,589						
Silver Social Skills		36,934	22,160	20,847											
Silver Least Restrictive				49,500	29,700	24,750									
Silver Paraprofessional				15,000	11,500	7,500									
Technology Infrastructure															58,220
Technology Training				30,897											
Student Achievement	5,757	2,626													
Dept Mental Health	2,400	2,400													
Police Partnership	8,956	9,000	7,500												
School to Career	30,000	30,000	22,940												
Toyota											10,000				
Long Island Sound															

	TOWN of SOMERS EDUCATION GRANTS														
	99-00	00-01	01-02	02-03	03-04	04-05	05-06	06-07	07-08	08-09	09-10	10-11	11-12	12-13	13-14
Education Cost Sharing	4,209,734	4,195,184	4,268,615	4,373,954	4,462,065	4,613,706	4,814,820	4,842,462	5,657,940	5,918,636	5,074,256	5,074,256	5,918,636	5,975,301	6,002,619
Transportation	158,680	168,420	170,137	146,113	144,876	152,341	164,764	176,859	172,180	183,952	109,962	99,249	86,612	84,961	78,381



Course Request Tally

Build: 2014-2015 Catalog: 2014-2015

Course	Course Name	Primary	Alternate	Elective Alt	Total
101	Intro/Art (1)	84	0	21	105
110	Computer Animation (2)	7	0	6	13
111	Computer Art (2)	7	0	7	14
114	Printmaking (2)	20	0	10	30
116	Adv. D. & P./Portfolio (3)	9	0	1	10
134	Honors Art (4)	3	0	0	3
140	Ceramics 1 (2)	53	0	40	93
141	Ceramics 2 (3)	23	0	10	33
142	Drawing 1 (2)	57	0	27	84
143	Drawing 2 (3)	16	0	9	25
144	Sculpture 1 (2)	54	0	26	80
145	Sculpture 2 (3)	10	0	9	19
148	AP Art (4)	1	0	0	1
152	Music Theory 1 (2)	7	0	4	11
156	Band (2)	44	0	1	45
157	Chorus (2)	15	0	2	17
158	Jazz Choir (3)	7	0	0	7
159	Music in Society (2)	16	0	5	21
201	A Intro. Business (2)	67	0	15	82
204	Computer Applications II (3)	32	0	19	51
205	Computer Applications I (2)	67	0	44	111
210	Entrepreneurship (3)	11	0	3	14
211	Marketing (3)	16	0	5	21
221	B Intro. Business (2)	62	0	14	76
226	Accounting 1 (2)	10	0	5	15
227	Accounting 2 (3)	4	0	1	5
232	Business Law 1 (3)	15	0	4	19
233	Business Law 2 (3)	5	0	3	8
321	Hon. English 9 (4)	50	0	0	50
322	Col. English 9 (3)	74	0	0	74
324	Hon. English 10 (4)	23	0	0	23
325	Col. English 10 (3)	59	0	0	59
327	Hon. English 11 (4)	17	0	0	17
328	Col. English 11 (3)	53	0	0	53
329	Acad. English 11 (2)	2	0	0	2
331	AP English 12 (4)	11	0	0	11
332	Col. English 12 (3)	50	0	0	50
333	Acad. English 12 (2)	3	0	0	3
340	Speech and Debate (3)	9	0	4	13
341	Crt Writ Poetry (3)	1	0	1	2
342	Fantasy (3)	1	0	4	5

343	SAT E Prep (1)	29	0	2	31
344	Crt Writ Fiction (3)	4	0	1	5
345	Drama (3)	4	0	0	4
349	A Essential English Skills (1)	1	0	0	1
352	Spanish 1A (2)	6	0	0	6
353	Spanish 1B (2)	13	0	0	13
354	Hon. Spanish 2 (4)	46	0	0	46
355	Spanish 2 (3)	22	0	0	22
356	Hon. Spanish 3 (4)	29	0	0	29
357	Spanish 3 (3)	5	0	0	5
358	Hon. Spanish 4 (4)	25	0	0	25
359	Spanish 4 (3)	6	0	0	6
360	Reading (1)	2	0	0	2
361	French 1B (2)	9	0	0	9
362	Hon. French 2 (4)	29	0	0	29
363	French 2 (3)	11	0	0	11
364	Hon. French 3 (4)	20	0	0	20
365	French 3 (3)	7	0	0	7
366	Hon. French 4 (4)	14	0	0	14
367	French 4 (3)	4	0	0	4
368	Hon. French 5 (4)	5	0	0	5
389	Hon. Spanish 5 (4)	3	0	0	3
409	A Essential Math Skills (1)	1	0	0	1
412	Probability and Statistics (3)	22	0	0	22
413	Trigonometry (3)	33	0	0	33
415	Calculus (4)	7	0	0	7
422	Algebra A (2)	1	0	0	1
425	Algebra 1 (3)	38	0	0	38
426	Geometry (3)	52	0	0	52
427	Honors Geometry (4)	53	0	0	53
428	Algebra 2 (3)	49	0	0	49
429	Hon. Algebra 2 (4)	31	0	0	31
431	Consumer Math (2)	13	0	0	13
432	Advanced Math (3)	39	0	0	39
434	Elem. Functions (4)	23	0	0	23
436	Fundamentals of Math (1)	3	0	0	3
440	Disc. in Geometry (2)	2	0	0	2
443	SAT M Prep (1)	26	0	2	28
456	AP Calculus (4)	6	0	0	6
475	AP Statistics (4)	7	0	0	7
502	Physical Ed: Team Games/Activities (1)	157	0	0	157
503	P.E. 2 (1)	27	0	7	34
506	Physical Education: Ind. Games/Act. (1)	48	0	0	48
513	Health 3&4 (1)	136	0	0	136
600	Integrated Science (3)	125	0	0	125
604	Anat/Phys. (4)	1	0	0	1
605	Biotechnology (2)	4	0	0	4
606	Anatomy/Physiology (4)	27	0	0	27

611	Botany (2)	14	0	0	14
612	Marine Science (3)	5	0	0	5
614	Science and Law (2)	10	0	1	11
616	Survey in Forensics (2)	27	0	0	27
617	Astronomy (3)	23	0	0	23
623	Biology (3)	81	0	0	81
626	AP Biology (4)	10	0	0	10
627	Chemistry (3)	29	0	0	29
628	Honors Chemistry (4)	48	0	0	48
629	AP Chemistry (4)	12	0	0	12
630	Col. Physics (4)	28	0	0	28
702	World History (3)	128	0	0	128
704	Current Affairs (2)	4	0	8	12
705	World Between Wars (3)	17	0	8	25
707	Anc. History (3)	11	0	7	18
708	Med. History (3)	7	0	8	15
712	AP U.S. Hist 1 (4)	30	0	0	30
714	Gov./Pol. (3)	3	0	3	6
716	Psychology (3)	48	0	8	56
717	Philosophy (3)	13	0	15	28
718	Sociology (3)	19	0	8	27
719	Principles of Law (3)	6	0	4	10
720	US Hist./Civics 1 (3)	83	0	0	83
721	US Hist./Civics 2 (3)	41	0	0	41
728	Trial Techniques (3)	14	0	3	17
845	Morning Meeting 1 (1)	1	0	0	1
846	Morning Meeting 2 (1)	1	0	0	1
860	Res Skills (1)	1	0	1	2
907	Manufacturing I (2)	5	0	6	11
908	Manufacturing II (2)	11	0	3	14
909	Manufacturing III (3)	3	0	1	4
911	Sci. Prin. of Tech (3)	4	0	0	4
912	Res. and Dev. (4)	7	0	0	7
913	Welding (2)	5	0	1	6
917	Landscape (2)	9	0	4	13
940	World of Technology (2)	18	0	16	34
943	Engineering Graphics II w/CAM (3)	3	0	0	3
944	Engin. Graphics I with Solidworks (3)	27	0	14	41
945	Digital Photography (2)	27	0	7	34
947	Robotics (2)	25	0	14	39
953	Architectural Design (3)	6	0	9	15
954	Graphic Design I (3)	66	0	65	131
955	Graphic Design II (3)	6	0	7	13
956	Graphic Design III (3)	2	0	0	2
989	Food Service and Management 1 (2)	30	0	6	36
994	Food Service and Management II (3)	3	0	0	3

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From the desk of:
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“One School, One Voice, One Belief, One Outcome”

MEMORANDUM

To: Dr. Maynard Suffredini
Board of Education

Date: February 18, 2014

Re: Class Section Comparison

Below is a table that compares class sections from this year to projected class sections for the 2014/2015 school year. Students were scheduled to register for classes during the week of February 10th. Unfortunately, school was closed on the 13th and 14th thus greatly curtailing student registration. At this juncture only 341 out of 486 students have registered. The rest should be completed within a few days of our return from February break. A preliminary master schedule, showing class sizes, cannot be done until the majority of students are in. That being said, I do not foresee a need to add or delete staff for the upcoming school year.

I have included a course request tally so that you can see what our registered students (341) are signing up for at the current time.

Discipline	2013/14	2014/15	Net Gain/Loss
English	31	31	0
Math	31	31	0
Social Studies	26	26	0
Science	29	29	0
World Language	20	20	0
Art	13	13	0
PE/Health	10	10	0
Business	10	10	0
Tech Ed	19	19	0
Music	4	4	0

