

# GREENEVILLE CITY BOARD OF EDUCATION

## AGENDA

Date of Meeting: June 27, 2024      Time: 7:15 PM

Location: Greene Technology Center

{{Name: Agenda Item Name}} {{AnticipatedTime: Agenda Item Time}}

- I.     **Call to Order**
- II.    **Recognition of Visitors**
- III.   **Special Recognition** (5 Minutes)
- IV.    **Public Comment Period** (20 Minutes)
- V.     **Conflict of Interest Statement** (5 Minutes)

### Chair to Board Members:

1. "If you have any relative who is employed by the Board of Education, meaning a spouse, parent, parent-in-law, child, son-in-law, daughter-in-law, grandparent, grandchild, brother, sister, uncle, aunt, nephew, niece, or any person who resides in the same household as you, please acknowledge the same at this time by raising your hand."

### Chair to Board Members:

2. "To those board members who just raised their hands, do you hereby certify that any and all votes you will cast during this meeting are in the best interest of the school system? If so, please say, 'Aye.'"

### Chair to Board Secretary:

3. "Please reflect within the minutes that possible conflicts were acknowledged, with board members present confirming their intent to act in the best interest of the school system."

- VI.    **CMTA Report** (10 minutes)
- VII.   **Approval of Agenda** (5 Minutes)
- VIII.  **Consent Agenda** (5 minutes)

- A. Consideration of Approving Minutes of May 2024, Board Meeting
- B. Consideration of Accepting Personnel Report
- C. Consideration of Approving Board Policy Revisions (2nd Reading)
- D. Consideration of Approving Board Policy Revisions - No Changes (1st Reading)
- E. Consideration of Approving Beverage Vending Contract
- F. Consideration of Approving School Trip Request
- G. Consideration of Approving 2024-2025 Paper Contract for District
- H. Consideration of Approving Highland Roof Deck Replacement Project
- I. Consideration of Approving Final 2023-2024 General Purpose Budget Amendment (5 Minutes)
- J. Consideration of Approving Fiscal Year 2024 Federal Projects Budget Amendment #6
- K. Consideration of Approving 2024-2025 Federal Projects Budget
- L. Consideration of Approving Carmen Cox Scholarship Recipients
- M. Consideration of Approving 2023-2024 School Nutrition Budget Amendment #2
- N. Consideration of Approving 2024-2025 School Nutrition Budget

IX. **Action Items**

- A. Consideration of Accepting May 2024 Financial Statements (5 minutes)
- B. Consideration of Approving 2024-2025 General Purpose Budget (5 Minutes)
- C. Consideration of Approving Board Policy Revisions - 1st Reading (5 minutes)
  - 1. Consideration of Removing Board Policies

- D. Consideration of Approving Board Policy Revisions - (1st and Final Reading) (5 Minutes)
- E. Consideration of Approving Insurance Coverage for 2024-2025 Year (5 Minutes)
- F. Consideration of Approving Purchase of New Maintenance Van (5 Minutes)
- G. Consideration of Approving EastView Elementary School CDC Classroom Restroom (5 Minutes)
  
- X. **Director's Report** (5 minutes)
- XI. **Director of Schools Evaluation** (5 Minutes)
- XII. **Legislative Update** (5 Minutes)
- XIII. **Adjournment**

# OFFICIAL MINUTES OF THE GREENVILLE CITY BOARD OF EDUCATION

Monday, May 13, 2024

The Greeneville City Board of Education met in Regular session on Monday, May 13, 2024, at the Professional Development Center at the Kathryn W. Leonard Administrative Office, 129 W Depot St, Greeneville, TN 37743. Board Members **Present:** Pam Botta (Board Member), Crystal Hirschy (Board Member), Cindy Luttrell (Chair), Dr. Craig Shepherd (Vice-Chair), Josh Quillen (Treasurer). Others in attendance included Steve Starnes, Director of Schools, several administrative personnel, community members, and media representatives. The Chair called the meeting to order and welcomed all in attendance.

## BUSINESS TRANSACTED

### I. Call to Order

### II. Pledge to the Flag

The Pledge of Allegiance was led by Student Representative Hank Hope

### III. Recognition of Visitors

### IV. Special Recognition

#### • SCOPE Students

Dr. Suzanne Bryant, Assistant Director for Instruction, presented the SCOPE awards. On March 5, 2024, the following Greeneville High School students participated in the Student Congress on Policies in Education (SCOPE) conference hosted by TSBA. This conference brings together 9<sup>th</sup> – 12<sup>th</sup> grade students from across the state to discuss current topics in education. Participants explored educational issues through mock school board meetings, group discussions, and debate with their peers.

- Hank Hope
- Jackson Lampe
- Xari Roots
- Regan Smith

#### • LEGO Team

Dr. Suzanne Bryant, Assistant Director of Instruction, presented the LEGO awards to the following teams:

- **Model City Regional Qualifier-Kingsport, TN**  
Highland Block Hawks: Champions 2<sup>nd</sup> place overall  
GMS Blockheads: 1<sup>st</sup> place in Core Values
- **East TN Championship Results 2023-24 -Tennessee Tech**  
GMS Blockheads: 1<sup>st</sup> place in Core values

○ **GMS Blockheads team:**

Coaches: Aynnie Miller and Melissa Shipley

Team: Ethan Chambless, Gwendolyn Miller, Jake Miller, Avyn Patterson, Gray Perez, Isaac Price, Grant Radank, Miles Reneau, Anderson Sutton, and Adeline Herrell (Addie was in the regional tournament only).

**Highland Elementary team:**

Coaches: Jennifer Hartley and Sara Smock

Team: Maverick Dyer, Savannah Clemons, Landon Fair, Braelyn Adams, Eric McDonald, and Eduardo Juarez Banos

● **Tusculum College Math Competition**

Dr. Suzanne Bryant, Assistant Director for Instruction, presented the Tusculum College Math Winners. The following Greeneville High School students participated in the TNTA Math Contest at Tusculum University.

Algebra 1

Kenneth (Trey) Bailey 182 1st

Molly Herrell 163 2<sup>nd</sup>

Levi Jackson 158 3<sup>rd</sup>

Geometry

Gabrielle Oakley 125 1<sup>st</sup>

Anthony Mascola 114 3<sup>rd</sup>

Algebra 2

Hudson Fillers 165 1<sup>st</sup>

Shilo Wang 161 2<sup>nd</sup>

Addison Lenker 159 3<sup>rd</sup>

Pre-Calculus

Eady Wright 144 1<sup>st</sup>

Annika Vines 126 2<sup>nd</sup>

Jackson Lampe 125 3<sup>rd</sup>

## Calculus

Riley Castro 139 1<sup>st</sup>

David Fisher 112 2<sup>nd</sup>

Emma Waddell 105 3<sup>rd</sup>

## Statistics

Matthew Lindberg 170 1<sup>st</sup>

- **Character Ed Recognition**

Amanda Waddell, GCSEF Executive Director, and Matthew Hensley, GCSEF Vice Chair, presented the awards. GCSEF donated to a student selected charity on behalf of the students awarded the GCSEF Character Ed Award.

### **GHS**

Corbin Cannon

Anna Shaw

### **GMS**

Julia Woolsey

Jack DeAngelis

### **EastView**

Adelide Lawson

Grant Mulhollen

### **Hal Henard**

Scarlett Burazer

Luke Gultra

### **Highland**

Savannah Clemons

Robert Gutierrez

### **Tusculum View**

Tanner Wiggin

Chloe Yi

- **Aspiring Leadership Academy**

Dr. Suzanne Bryant, Assistant Director of Instruction, presented the awards to the Aspiring Leadership Group for their completion of the program.

- Dr. Adrienne Rose
- Ashley Long
- Andrea Gunter
- Daniel Myers
- Donita Huff

- Greg Dykes
- Haley Barkley
- Kelly Lamons
- Dr. Kimber McIntyre
- Lauren Johnson
- Megan Lampe
- Nancy Philbeck

- **GHS Wrestling Team**

Jeff Townsley, Supervisor of Student Services, presented the awards to the GHS Wrestling team for qualifying for the 2023-2024 Class A state tournament.

- Gabriel Oakley
- Carson Dupill
- Derrick Day
- Angus Herrell
- Hayden Moore
- Zac Chrisman
- Jenna Baines

- **GHS Girls' Basketball**

Jeff Townsley, Supervisor of Student Services, presented the awards to the GHS Girls' Basketball team. This was the third consecutive year they qualified for the Class 3A state tournament.

- Anna Shaw
- Jordan Swatzell
- Alexia Harmon
- Madison Carpenter
- Matea Gray
- Maria Lyde
- Kyla Jobe
- Abby Adkins
- Kaydence Gibson
- Riley Welch
- Aieronna Barner
- Kenadee Harper – Team Manager
- Trey Bailey – Team Manager
- Coach Annette Watts
- Asst. Coach Zak Holt

- **Microsoft Academy Scholars**

Dr. Suzanne Bryant, Assistant Director of Instruction; Melissa Babb, GHS Business; and Andrea Tolley, GMS Microsoft Learn Academy/Computer Science Instructor, presented this national recognition.

- **Microsoft Academic Specialist - Associate (Word, Excel, PowerPoint)**

- Reese Williams
- Abigail Moore
- Ariana Powell
- Syler Zou
- Kiley Scott
- Emma Sauceman
- Julissa Hernandez
- Jordan Swatzell
- Simon Holt
- Jacob Ball
- Cole Smith
- Trystan Tullock
- Rebekah Brown
- Phoenix Rojas
- Allison Parker

- **Microsoft Office Specialist - Expert (Word, Excel, PowerPoint, Word Expert, Access Expert, and/or Excel Expert)**

- Ace Patel
- Alyssa Dunivan
- Sidney Najjar
- Emma Shelton

- **GMS Microsoft Academic Specialist - Associate (Word, Excel, PowerPoint)**

- MacCormack Cutshall

- **GMS Microsoft Office Specialist**

- Emma Hammonds - PowerPoint
- Elijah Staggs - PowerPoint, Word, & Word Expert
- David "Carson" Hurst - PowerPoint
- Skyler Blair - PowerPoint
- Elaina Philbeck - PowerPoint
- Julia Woolsey - PowerPoint
- Ava Freshour - PowerPoint
- Brylan Rhodes - PowerPoint
- Riley Foshie - PowerPoint

- Jackson Peters - PowerPoint
- Kandsley Cornwell - PowerPoint
- Sullivan Horn - PowerPoint
- Sheri Zhaung - Word
- Kinsley Spradlin - Word
- Aubrey Baskette - Word
- Vera McKinney - Word
- Parth Patel - Word
- Wren Hope - Word
- Madilyn Bales - Word
- Kellen Simerly -Word

**V. Public Comment Period**

There were no requests to speak on any agenda item.

**VI. Conflict of Interest Statement**

Chair, Cindy Luttrell read the following statement reminding those present of the importance of transparency and integrity in decision-making.

**Chair to Board Members:**

1. "If you have any relative who is employed by the Board of Education, meaning a spouse, parent, parent-in-law, child, son-in-law, daughter-in-law, grandparent, grandchild, brother, sister, uncle, aunt, nephew, niece, or any person who resides in the same household as you, please acknowledge the same at this time by raising your hand."

**Chair to Board Members:**

2. "To those board members who just raised their hands, do you hereby certify that any and all votes you will cast during this meeting are in the best interest of the school system? If so, please say, 'Aye.'"

**Chair to Board Secretary:**

3. "Please reflect within the minutes that possible conflicts were acknowledged, with board members present confirming their intent to act in the best interest of the school system."

Cindy Luttrell (Board Chair) and Pam Botta (Board Member) acknowledged a conflict and confirmed their commitment to act in the best interest of the school system. No other board members acknowledged a conflict.

**VII. Approval of Agenda**

It was recommended to approve the Agenda as presented. Board approval was unanimous on a motion from Quillen (Treasurer) and a second from Hirschy (Board Member).

**VIII. Consent Agenda**

It was recommended to approve the Consent Agenda as presented. Board approval was unanimous on a motion from Botta (Board Member) and a second from Hirschy (Board Member).

**A. Consideration of Approving Minutes of April 2024, Board Meeting**

A copy is on file in the Director of Schools' office.

**B. Consideration of Accepting Personnel Report**

Board approval was unanimous for acceptance of the changes in personnel since the May 2024 report. A copy of the report is attached to the minutes.

**C. Consideration of Approving Board Policy Revisions (2nd Reading)**

Copies of these policies are attached to the minutes. Board approval was unanimous on 2nd reading for the following policies:

- 1.902 Charter School Agreements
- 1.903 Charter School Oversight
- 1.904 Charter School Intervention
- 1.905 Charter School Renewal
- 1.906 Charter School Revocation
- 2.806 Bids and Quotations
- 2.900 Student Activity Funds Management
- 5.403 Drug & Alcohol Testing
- 5.500 Harassment of Employees (Sexual, Racial, Ethnic, Religious)
- 5.501 Complaints and Grievances
- 5.502 Complaints About School Personnel
- 5.600 Staff Rights & Responsibilities
- 5.601 Staff Conflict of Interest
- 5.602 Time Schedules and Extra Duty
- 5.604 Overtime Pay
- 5.605 Staff Gifts and Solicitations
- 5.606 Political Activities
- 6.500 Special Education Students
- 6.501 Married and/or Pregnant Students
- 6.502 Foreign Exchange Students
- 6.503 Homeless Students
- 6.504 Migrant Students
- 6.505 Students in Foster Care
- 6.506 Students from Military Families

- 6.600 Student Records
- 6.601 Student Records Annual Notification of Rights
- 6.602 Inspection and Correction of Student Records
- 6.604 Media Access to Students
- 6.704 Student Publications
- 6.709 Student Fees and Fines
- 6.710 Gifts

**D. Consideration of Approving Board Policy Revisions - No Changes (1st Reading)**

Board approval was unanimous on 1st reading for the following policies:

- 5.607 Non-School Employment
- 5.608 Tutoring for Pay
- 5.610 Staff-Student Relations
- 5.611 Ethics
- 5.700 Interim Employees
- 5.701 Substitute Teacher
- 5.702 Student Teachers
- 5.800 Director of Schools' Role, Recruitment and Selection
- 5.802 Director of Schools' Duties
- 5.803 Evaluation of the Director of Schools

**E. Consideration of Approving School Trip Request**

Board Policy 4.302 specifies that the Board must approve field trips that are both overnight and out-of-state. Additionally, approval is required when students must leave school early for participation in athletic events.

- Greeneville High School Basketball requested approval to travel to Memphis, TN to participate in a basketball camp from 06/19/2024 - 06/21/2024.
- Greeneville High School Basketball requested approval to travel to Athens, GA to participate in a basketball camp from 06/07/2024 - 06/09/2024.
- Greeneville High School Soccer requested approval to travel to Murfreesboro, TN to participate in the TSSAA State Tournament from 05/20/2024 - 05/24/2024.

**F. Consideration of Approving Disposal of Nutrition Equipment Surplus under \$500.00**

GCS Board Policy 2.403 gives the Greeneville Board of Education the authority to declare district property that is no longer useful nor necessary as surplus and to authorize the disposal of such equipment, books, or materials. The Board unanimously approved the disposal of the surplus.

**IX. Action Items**

**A. Consideration of Approving Board Policy Revisions - 1st Reading**

Revisions are recommended to the following policies on 1st reading:

It was recommended to approve the revisions to the policies as presented on 1st reading. Board approval was unanimous on a motion from Dr. Shepherd (Vice-Chair) and a second from Botta (Board Member).

2.702 Inventories

**B. Consideration of Approval of the 2024-2025 General Purpose School Fund Budget**

Greeneville City Board of Education approves a budget to be presented to the Mayor and Board of Aldermen each year. The 2024-2025 General Purpose Budget presented reflects the latest information available. The Budget is a culmination of a thorough and in-depth process. It reflects the Administration, Leadership Team, and the Board of Education's best efforts to address the needs of Greeneville City Schools and meet State and Federal requirements. The 2024-2025 General Purpose Budget presented reflected total revenues and equity of 36,954,877, and total expenses of \$37,462,760, leaving a deficit in the amount of (\$507,883). Starnes presented adjustments to the budget, recommending funding certain items from the unassigned fund balance. These items include the allocation of \$6,200 for the 10% increase to the board safety goal, \$120,000 for the board goal of increasing capital expenditures, \$110,000 for recurring device replacement, and covering the remaining \$30,000 of the eRate match. This proposal would decrease the deficit from (\$507,883) to (\$241,683), marking a reduction of over fifty percent. Copies of the budget are on file in the Chief Financial Officer's office.

It was recommended to approve the proposed changes to the 2024-2025 General Purpose School Fund Budget. Board approval was unanimous on a motion from Dr. Shepherd (Vice-Chair) and a second from Quillen (Treasurer).

**X. Director's Report**

Starnes informed, congratulated, and thanked the following:

1. Last week was a big week as GCS celebrated Teacher Appreciation Week. Starnes expressed that he wanted to take this opportunity to personally thank our amazing teachers for the critical work they do in educating our students.
2. GCS celebrated National School Nurse Day. Starnes thanked the nurses for the role they play in keeping our students healthy and ready to learn.
3. Starnes congratulated each of the students and staff members recognized at the Board meeting. Stating it makes my heart swell with pride to see the academic and extracurricular accomplishments of our students and staff members.
4. The Greeneville City Schools Facilities Master Planning Committee will meet on Wednesday, May 22, 2024, at Hal Henard Elementary to continue our facilities work.
5. Starnes extended an invitation to each of our Board members to attend our GCS Personnel Banquet, if their schedule permits, which will be held on Wednesday,

May 22, 2024, beginning at 12:30 pm. The Banquet will be held at the Greene County Fairgrounds in the Andrew Johnson Pavilion.

6. GHS Graduation will be held on Saturday, May 25, 2024, beginning at 10:00 am. A final determination on the location will be made on Wednesday morning, May 22, 2024.

## XI. Legislative Update

Pam Botta, Board Member, gave a legislative update to the board and highlighted the following items:

113th General Assembly adjourned April 28th.

- Approximately eighty-two pieces of legislation related to education passed.
- Fiscal Year 2024- 2025 State Budget
  - \$261 Million into TISA (4% increase)
  - 3.1 % increase in the base per - pupil amount; increases from \$6,860 to \$7,075.
  - \$125 Million is intended to bring the annual minimum teacher salary from \$42,000 to \$44,500.
  - \$144 Million for Education Freedom Scholarships

TSBA Legislative Agenda Items

- SB 2183/HB 2326 by White/Hicks, G. - 4th grade promotion.
  - Agreement reached in conference committee, awaiting the Governor's signature.
- SB 2674/HB 2285 by White/Haston - Temporary teaching permits for courses requiring an EOC examination.
  - Awaiting the Governor's signature.
- SB 2932/HB 2486 by Powers/Hurt - Qualifications for Directors of Schools
  - Awaiting the Governor's signature.
- SB 1325/HB 1202 -LEA Faculty/Staff Carry
  - Authorizes faculty and staff of an LEA to carry concealed firearms on school grounds under certain conditions.
  - To carry a concealed firearm under this legislation, an individual must:
    - Have a carry permit.
    - Submit two sets of fingerprints to the TBI/FBI for a background check.
    - Submit to and pass a psychiatric evaluation.
    - Complete 40 hours of POST training and
    - Complete forty additional hours of POST-approved training each year
- SB 1325/HB 1202-LEA Faculty/Staff Carry

- The following parties must give express permission for a faculty or staff member of an LEA to carry a firearm:
  - The chief of the appropriate local law enforcement agency,
  - The director of schools, and
  - The principal of the school at which the teacher is assigned.
- Prohibits faculty or staff from carrying a firearm in certain circumstances:
  - In stadiums, gyms, or auditoriums when school sponsored events are in progress in disciplinary meetings or in meetings regarding tenure (cannot bring firearm at all)
  - No storing of firearms at school! This means those teachers/staff that are carrying cannot attend those functions which could lead to being understaffed in school events.
  - No language about insurance was included in the bill.
  - No public info on which teachers are/may be carrying.
- Education Freedom Scholarships (vouchers)
  - The Senate and House had totally different bills and did not get any closer to agreement. Will be reintroduced next session.
  - The landscape of the General Assembly may change with elections in the fall.

**XII. Adjournment**

The meeting was adjourned at approximately 6:01p.m. Board approval was unanimous on a motion from Botta (Board Member) and a second from Dr. Shepherd (Vice-Chair).

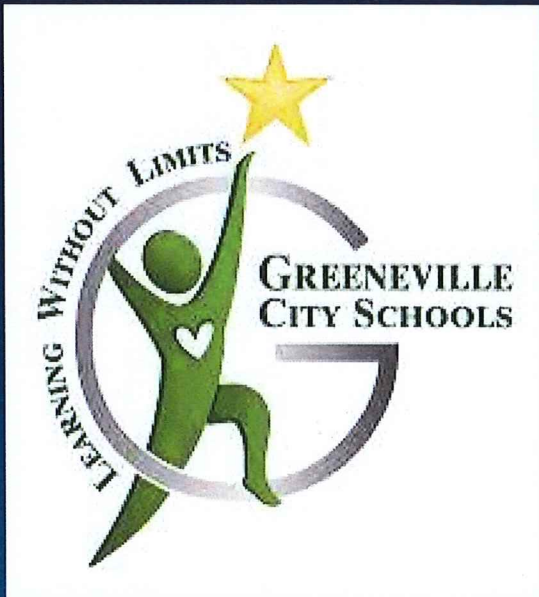
Respectfully submitted,

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Cindy Luttrell, Chair

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Steve Starnes, Director of Schools



# RFP: Beverage & Vending Proposal





# Executive Summary



Pepsi Beverages Company is extremely excited about the opportunity to continue our long standing relationship with Greeneville City Schools. We firmly believe that Pepsi Beverages Company is uniquely qualified to address the product, equipment, and service needs of Greeneville City Schools while enhancing revenues by providing brands that meet consumer preferences. Pepsi has the right systems, people with vast beverage experience and the right brands to support your organization's long-term growth and success.

We have taken great care to position and detail the Pepsi partnership and why we believe this partnership will be a tremendous value to Greeneville City Schools.

Our proposal is based on achieving the items Greeneville City Schools desires from a beverage partner: Exceptional Brand Portfolio, State-of-The-Art Equipment, 1<sup>st</sup> Class product service and award winning equipment maintenance. We believe that we are able to deliver these results due to the strength of our brands.

These facts outline our strengths:

- We have **6 out of the top 10** best selling single serve CSD (Carbonated Soft Drinks) brands (Pepsi, Mountain Dew, Dr. Pepper, Diet Pepsi, Diet Mountain Dew, Diet Dr. Pepper)
- Mountain Dew is the leading sales brand with High School Students
- Lipton Tea **#1 selling tea** brand
- Gatorade is the **#1 selling isotonic** brand
- Starbucks is the **#1 selling ready to drink coffee** brand

## PepsiCo is a Global Business with Scale Across Execution, Brands, and People

### GLOBAL BEVERAGES



### GLOBAL SNACKS



### GLOBAL NUTRITION



### PERFORMANCE



More than  
**\$63 billion**  
revenue

### BRANDS



**22**  
billion-dollar  
brands

### SCALE



**>200** countries  
& territories

### PEOPLE



More than  
**263,000**  
employees

**We Have the #1 Brands in Key Growth Categories That will Drive Student Satisfaction.**



## PepsiCo is Focused on Healthy Options to Promote Wellness at Greenville City Schools

### Carbonated Drinks



### Water / Hydration



### Juices / Smoothies



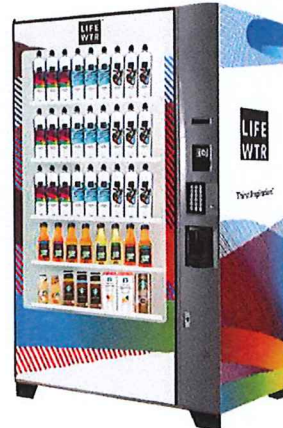
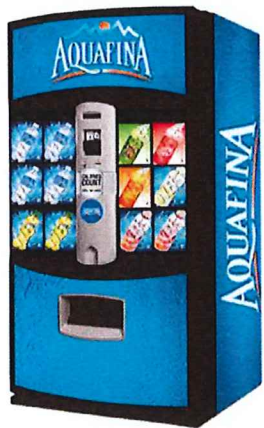
### Teas



### Protein



**PepsiCo will Update all Existing Equipment With the Latest Technology.**



**What sets us apart from our competition?**

**Pepsi will provide credit card readers on all vendors/NO FEE**

**Pepsi will pay the 6% State Tax on all commission sales/NOT DEDUCT FROM COMMISSIONS**

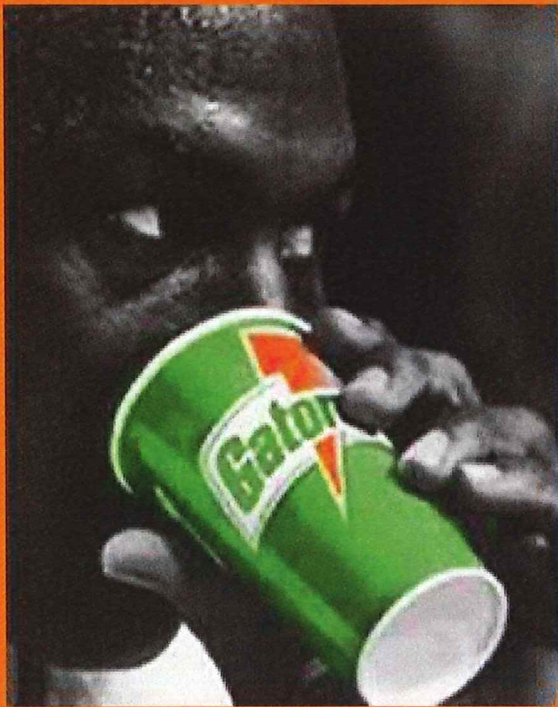
**Pepsi will deliver and service all equipment/NOT CHARGE YOU A DELIVERY FEE**

**Pepsi will Provide Leading Edge Coolers and Equipment to Service the Beverage Needs of all Booster Clubs. All Equipment will be Loaned and Maintained at No Charge.**

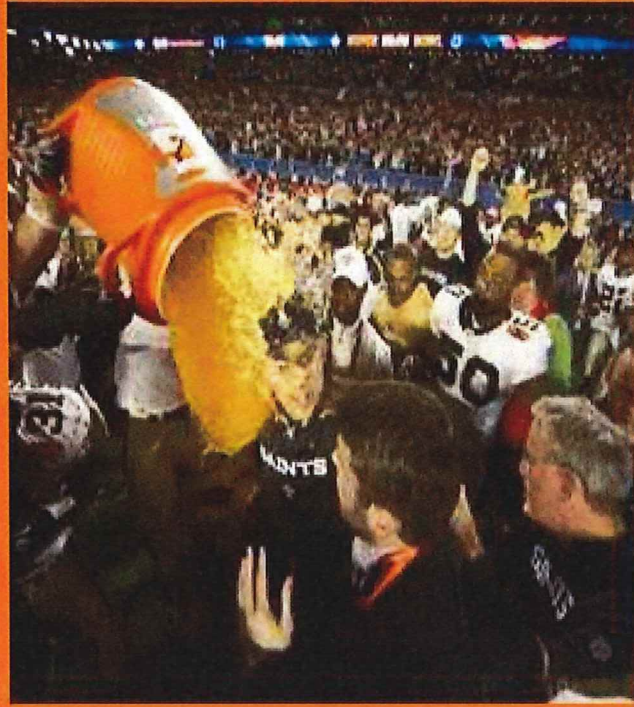


**Gatorade is the ONLY Hydration Brand When it Comes to Athletes, Having the Heritage, Dominance, and Science**

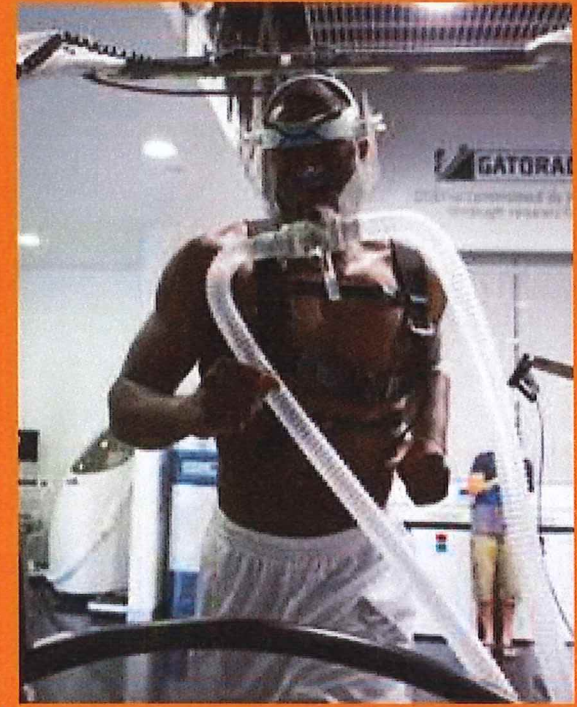
## BRAND HERITAGE



## SPORTS MARKETING DOMINANCE



## SCIENTIFIC CREDIBILITY



## Pepsi will Provide Athletics with Gatorade Sideline Equipment



Pepsi will collaborate each year with athletics on equipment needs:

- 3 Gallon Coolers
- 7 Gallon Coolers
- 10 Gallon Coolers
- 48 Quart Ice Chests
- 60 Quart Ice Chests
- Powder
- Cups
- Squeeze Bottles
- Squeeze Bottle Carriers
- Towels



**\$2,500  
Value**

## Pepsi Sustainability Programming Opportunities

*Pepsi offers a wide range of program idea's to support community initiatives. Pepsi would like to collaborate with GCS each year on programming options with focus on recycling/ waste reduction.*

### TAILGATE RECYCLING PROGRAM



- Pop-Up Tent
- Recycling Bin
- Draw String Bags
- Cooler Barrel
- Corn Hole Game

### RECYCLING BINS



- Bevel Bins
- Bottle Bins
- Fling Bins

### EARTH DAY KITS



- Educational Kits
- Sustainable Giveaways
- Set-Up Materials

### CAMPUS SPECIFIC PROGRAM



- Collaborate with Campus Sustainability Group(s)
- Financial Support

## Pepsi's Terms Are Net 30 In Bank

- **Two Options to Meet Terms**
  - ✓ By Invoice: Received by 30 Days From Delivery
  - ✓ By Statement: Received by 15<sup>th</sup> of Following Month

### Billing Options

- **MPV** - Customers enrolled in online statements can view daily updated open items, statements (2<sup>nd</sup> day of month), and obtain invoice copies
- **Paper Statement** - Mailed to the customer monthly on the 2nd business day of the month
- **Electronic Data Interface (EDI)** - Electronic data transfer between companies (i.e. invoices) - cost benefit analysis completed & Senior Management alignment required
- **Detailed Statements** - Statement listing invoice level detail for all transactions included on statement

## Technology Enhancements

- **MPV, PAD, ACH**

### Payment Options

- **MPV** - online payment utilizing credit card (2.99% fee) or banking account.
- **Electronic Funds Transfer (EFT)**
  - ACH: Most common EFT (48 hr.)
  - Wire: Post real-time
- **Pre-Authorized Debit (PAD)** - Reoccurring bank draft (15<sup>th</sup> month)
- **E-check** - Payment drafted from customer accounts
- **Pay by Phone (Ad-hoc PAD)**
- **Check Payment** - mailed to lockbox weekly or monthly

Welcome to the Pepsi Customer Service Website. Pepsi's online statement presentment and payment tool that provides a faster, easier, more cost-effective way to view and pay your Pepsi statement.



Go Green using the EZ Pay function on the Pepsi Customer Service Site

Enrolling into the Customer Service Website allows you to:

- View, sort, print, & download your statements
- Pay you statements electronically with Pepsi's EZ Pay function
- Request invoice copies
- Dispute one or more invoices
- Eliminate the costs of printing and mailing checks
- Streamline your AP workflow
- Gain access to information for better cash management controls
- Faster Payment Processing

Log on to [pepsicustomerservice.com](http://pepsicustomerservice.com) for E-Z access to:

- |                             |                       |
|-----------------------------|-----------------------|
| • Online Statements         | • Account information |
| • List of Open Invoices     | • Pepsi EZ Pay        |
| • Pepsi contact information | • Profile Updates     |

Initial Log In information

*Username: Your Pepsi account number (e.g. 123456)*

*Password: Your Pepsi account number and state abbreviation in caps (e.g. 123456ME, for Maine)*

- You will be prompted to change your password upon initial logon.
- From the Homepage, click Go To Statement



Pepsi makes it easier for you to do business with us through Pepsi EZ Pay.



Effective July 1, 2024

PACKAGE	BRANDS	INVOICE	PER UNIT	RETAIL	PROFIT
20oz	All TM CSD	\$27.65	\$1.15	\$3.00	\$44.40
20oz	Aquafina	\$23.65	\$0.98	\$3.00	\$48.48
20oz	Gatorade	\$25.25	\$1.05	\$3.00	\$46.80

ELEMENTS:		3 Years-Total	1 Yr extension	1 Yr extension
One Time Signing Bonus	\$3,000	\$3,000	\$1,000	\$1,000
Student Life Support	\$1,000	\$3,000	\$1,000	\$1,000
Annual Gatorade Sideline Equipment	\$2,500	\$7,500	\$2,500	\$2,500
<b>Booster Club Rebate = \$4.00</b> <b>Paid on All B/C(purchased)</b> <b>24 count Package =\$4.00</b> <b>(Excludes FSV, Fundraiser &amp; Donated Product)</b> 1136 Total cases x \$1.50	<b>\$NO CAP –</b> <b>Unlimited Earnings</b> <b>\$4,544 ??</b>	<b>\$NO CAP</b> <b>Unlimited Earnings</b> <b>\$13,632 ???</b>		
<b>ESTIMATED Full Service Vending Profit–</b> <b>684cs Total Volume</b> <b>\$2.25 x 24units x 20% x 684cs= \$7,387</b>	\$7,387	\$22,161		
Donated Product 100 cases	\$1,000	\$3,000		
<b>EST. TOTAL POTENTIAL FUNDING:</b>	<b>\$19,432 or more ??</b>	<b>\$58,293 or more??</b>		

# Pending Financial Approval

- **Term- 3-year** Exclusive Beverage Contract
  - ❖ July 1,2024 – June 30,2027
  - ❖ Two (1) Year extension options
- **Funding-**
  - ❖ One Time Signing Bonus \$3,000 will be paid with in 60 days of July 1<sup>st</sup>.
  - ❖ Student Life Support of \$1,000 will be paid annually with in 60 days of July 1<sup>st</sup>.
- **Gatorade Sideline Kits** – \$2,500 (value) will be ordered annually. Any unused can not be carried over to following year.
- **Rebates-** \$4.00 rebate will be paid annually for all 24 pack cases purchased. Excluding Vending.
- **Vending** – 20% commission will be paid quarterly. Minimum \$2.25 rate.
- **Donated Product** – 100 cases of 12oz cans or 16.9oz water will be donated annually at customers request.
- **Pricing -** Increases are subject 30 day notice.
- **Accounting-** Payment due 30 days from date of invoice **or** payment due the 15<sup>th</sup> of the month for the prior month's invoices

# Thank You for 15+ years of Partnership!



# THANK YOU





## GREENEVILLE CITY SCHOOLS

### BID TABULATION FORM

JOB NAME: <u>Beverage</u>						
BID OPENING DATE/TIME: <u>5-2-2024 3:00 pm</u>						
	Scaled	Base	Alternate	Alternate	Alternate	Alternate
Bidding Company	Envelope	Bid	Bid #1	Bid #2	Bid #3	Bid #4
<u>Pepsi</u>	<u>Email</u>					

**RESULTS:**

AWARDED TO: Pepsi

LOWEST BID? \_\_\_\_\_ IF NO, JUSTIFICATION(S): \_\_\_\_\_

BID OPENER (SIGNATURE): [Signature] PRINT NAME: Julie Fannon

PREPARED BY (SIGNATURE): [Signature] PRINT NAME: Debbie Collins



FIELD TRIP & EXCURSION REQUEST  
FORM Out-of-State or Overnight

Name of the school: Greeneville High School

Person Requesting: Larry Blalock

Purpose of the Field Trip: State Track Meet

Destination of Field Trip: Murfreesboro - MTSU

Grade(s) of students attending: 9-12

Dates requested: May 20-22, 2024 Departure Time: 9:00 AM Return Time: 3:00 AM

Approximate # of students to attend: 17

Number, names and affiliation of chaperones attending:

# 2 female List names and affiliation: Ashley Douthat - Parent Teresa Gibson - GMS Assistant

# 2 male List names and affiliation: Larry Blalock, Eric Simpkins - Coaches

("There must be at least one female and one male chaperone if the trip is for a mixed group. A chaperone of the same sex will accompany students on overnight trips")

All Greeneville City Schools guidelines for out-of-state and overnight field trips shall be followed in planning and conducting this field trip per BOE policy 4.302, and approval of my principal, the Director of Schools, and Board of Education is required. For an Overnight or Out-of-State Field Trip Request to be considered for approval, it must be received in the director of school's office 10 days prior to the scheduled date of the Board meeting at which it will be considered for approval.

[Signature], Principal

date approved 5-15-24

[Signature]  
Steve Starnes (May 15, 2024 08:32 EDT), Director of Schools

date approved May 15, 2024

[Signature]  
Cindy Luttrell (May 15, 2024 08:45 EDT), Chairman, BOE

date approved May 15, 2024

**Cultivate the Mind and Impact the Heart through Excellence and Equity**

Kathryn W. Leonard Administrative Office  
129 W. Depot Street Greeneville, TN 37743-1420  
(423) 787-8000 | <http://www.gcschools.net>

Revised 9.25.2023










# 20240515070646144 (1)

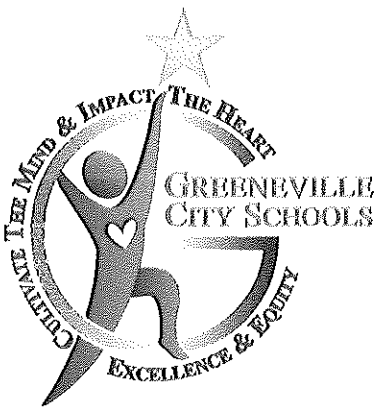
Final Audit Report

2024-05-15

Created:	2024-05-15
By:	Jamie Galyon (galyonj@gcschools.net)
Status:	Signed
Transaction ID:	CBJCHBCAABAAE_ICoJsIfAfA5HFGNWRRe__NWVus3yTd8

## "20240515070646144 (1)" History

-  Document created by Jamie Galyon (galyonj@gcschools.net)  
2024-05-15 - 12:12:34 PM GMT
-  Document emailed to Steve Starnes (starness@gcschools.net) for signature  
2024-05-15 - 12:14:14 PM GMT
-  Email viewed by Steve Starnes (starness@gcschools.net)  
2024-05-15 - 12:31:51 PM GMT
-  Document e-signed by Steve Starnes (starness@gcschools.net)  
Signature Date: 2024-05-15 - 12:32:48 PM GMT - Time Source: server
-  Document emailed to cindy.luttrell@balladhealth.org for signature  
2024-05-15 - 12:32:49 PM GMT
-  Email viewed by cindy.luttrell@balladhealth.org  
2024-05-15 - 12:44:14 PM GMT
-  Signer cindy.luttrell@balladhealth.org entered name at signing as Cindy Luttrell  
2024-05-15 - 12:45:40 PM GMT
-  Document e-signed by Cindy Luttrell (cindy.luttrell@balladhealth.org)  
Signature Date: 2024-05-15 - 12:45:42 PM GMT - Time Source: server
-  Agreement completed.  
2024-05-15 - 12:45:42 PM GMT



**FIELD TRIP & EXCURSION REQUEST  
FORM Out-of-State or Overnight**

Name of the school: Greeneville High School

Person Requesting: Chloe Baugh

Purpose of the Field Trip: Cheer Camp

Destination of Field Trip: Gatlinburg, TN

Grade(s) of students attending: 9-12

Dates requested: 7/9-7/11 Departure Time: 8:00 Return Time: 4:00  
7/9 7/11

Approximate # of students to attend: 13

Number, names and affiliation of chaperones attending:

# 2 female List names and affiliation: Chloe Baugh / Therese Hodge

# \_\_\_\_\_ male List names and affiliation: \_\_\_\_\_

*("There must be at least one female and one male chaperone if the trip is for a mixed group. A chaperone of the same sex will accompany students on overnight trips")*

All Greeneville City Schools guidelines for out-of-state and overnight field trips shall be followed in planning and conducting this field trip per BOE policy 4.302, and approval of my principal, the Director of Schools, and Board of Education is required. For an Overnight or Out-of-State Field Trip Request to be considered for approval, it must be received in the director of school's office 10 days prior to the scheduled date of the Board meeting at which it will be considered for approval.

[Signature], Principal

date approved 6-11-24

\_\_\_\_\_, Director of Schools

date approved \_\_\_\_\_

\_\_\_\_\_, Chairman, BOE

date approved \_\_\_\_\_

**Cultivate the Mind and Impact the Heart through Excellence and Equity**



FIELD TRIP & EXCURSION REQUEST  
FORM Out-of-State or Overnight

Name of the school: Greeneville High School

Person Requesting: Sara Aiken

Purpose of the Field Trip: UT Uball Team Camp / FCA Team Camp

Destination of Field Trip: Knoxville / Johnson University

Grade(s) of students attending: 9-12th

Dates requested: 7/19/24 - 7/24/24 Departure Time: 6am Return Time: 8pm

Approximate # of students to attend: 27

Number, names and affiliation of chaperones attending:

# 2 female List names and affiliation: Sara Aiken 833-8738  
Tessi Bennett 329-4790

# \_\_\_\_\_ male List names and affiliation: \_\_\_\_\_

("There must be at least one female and one male chaperone if the trip is for a mixed group. A chaperone of the same sex will accompany students on overnight trips")

All Greeneville City Schools guidelines for out-of-state and overnight field trips shall be followed in planning and conducting this field trip per BOE policy 4.302, and approval of my principal, the Director of Schools, and Board of Education is required. For an Overnight or Out-of-State Field Trip Request to be considered for approval, it must be received in the director of school's office 10 days prior to the scheduled date of the Board meeting at which it will be considered for approval.

[Signature], Principal date approved 6/12/24

\_\_\_\_\_, Director of Schools date approved \_\_\_\_\_

\_\_\_\_\_, Chairman, BOE date approved \_\_\_\_\_

**Cultivate the Mind and Impact the Heart through Excellence and Equity**



**ARCHIE SUPPLY**

The Supply Company that cares.

Greeneville City Schools

Paper Bids

2024-2025

May 1, 2024

**Archie Supply LLC**

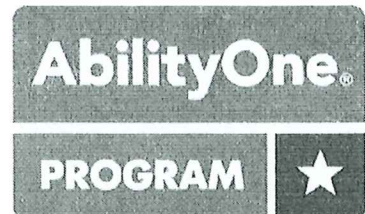
5939 West Friendly

Ave Unit 51K

Greensboro, NC 27410

contracts@archiesupply.com

[www.ArchieSupply.com](http://www.ArchieSupply.com)



Archie Supply LLC is pleased to present our proposal to the Greeneville City Schools, Paper Bids. As a company formed by veterans who have served with honor and integrity to safeguard the American people, we understand the importance of public service. Our team is dedicated to providing the best service possible, and we believe that our integrity and dedication set us apart from the competition.

With over 85 years of combined military and government experience, our team delivers up-to-date enterprise support to each government or commercial contract. We offer a wide selection of over 100,000 products and have a network of 54 distribution centers across the nation, ensuring prompt delivery and supply fulfillment. We have developed a trusted network of manufacturers and suppliers, which allows us to deliver exceptional service and product lines.

Archie Supply LLC acknowledges receipt of all solicitation documents, including all modifications and amendments, and agrees with all terms, conditions, and provisions included therein. We are committed to working closely with you to provide the best possible service and solutions to meet your needs.

Thank you for considering Archie Supply LLC as your supplier. We look forward to the opportunity to earn your business and support your important work.

Sincerely,

Archie Supply Team

Archie Supply LLC		
DUNS	079935361	
Unique Entity ID	LES5MMLX3PZ8	
Company Name, Mailing Address, and Website	5939 West Friendly, Ave Unit 51K Greensboro, NC 27410 <a href="http://www.archiesupply.com">www.archiesupply.com</a>	
Business Size	Small Business Enterprise	
Socioeconomic status	Minority-owned business	
Certifications	Service-Disabled Veteran Owned Small Business HUBzone Certified	
Company Point of Contact and Phone for persons authorized to negotiate with the government	Kourtni Parrett, Senior Contracts Manager 540-702-8104 <a href="mailto:kourtni@archiesupply.com">kourtni@archiesupply.com</a>	Ashley Stevens, Senior Account Manager 540-818-5822 <a href="mailto:ashley@archiesupply.com">ashley@archiesupply.com</a>
	Brent Archie, Chief Executive Officer <a href="mailto:brent@archiesupply.com">brent@archiesupply.com</a>	Max Sivohins, Chief Operating Officer <a href="mailto:max@archiesupply.com">max@archiesupply.com</a>

<u>Item Number</u>	<u>Item</u>	<u>Quantity</u>	<u>Unit Price</u>	<u>Amount</u>
1	Copy Paper Convenience Carton, 92 Bright, 20 lb Bond Weight, 8.5 x 11, White, 500 Sheets/Ream, 5 Reams/Carton	800	\$28.02	\$22,416.00
2	Copy Plus Print Paper, 92 Bright, 3-Hole, 20 lb Bond Weight, 8.5 x 11, White, 500 Sheets/Ream, 10 Reams/Carton HAM105031CT	20	\$75.34	\$1,506.80
3	WAUSAU PAPER® ASTROBRIGHTS COLORED PAPER, 24LB, 8-1/2 X 11, 5 ASSORTED, 1250 SHEETS/CARTON WAU22998	50	\$49.45	\$2,472.57
	Shipping			\$0.00
	Total			\$26,395.37

**REQUEST FOR PROPOSAL**  
**Paper Bid**  
**Greeneville City Schools**  
**April 17, 2024**

The Greeneville City School District is accepting bids for approximately 850 cases of copy paper (of which approximately 20 cases are 3-hole punch, and approximately 50 cases are color paper). Specifications are as follows:

1. Prices quoted should include all shipping and handling fees.
2. Paper should be delivered on an as-needed basis. Customer wishes to engage in VMI (vendor managed inventory) solution and/or on-demand with ordering facilitated and managed via online ordering system with min/max/re-order point inventory balancing and automated procurement based upon customer provided inventory information.
3. Paper should be 20 lb. and 92 bright or better.
4. Individual schools/locations will be billed directly.

Any variance from the specifications should be noted. Bid specifications should be considered minimum standards. Bids must be guaranteed for the entire 2024–2025 school year.

All bids must be submitted in a sealed envelope and clearly marked “Paper Bids 2024-2025”. Bids may be mailed to Beverly W. Miller, Assistant Director of Schools for Administration, Greeneville City Schools, P.O. Box 1420, Greeneville, TN 37744-1420, or submitted in person at the Central Office, 129 West Depot Street, Greeneville, TN 37743.

The Greeneville City Board of Education reserves the right to reject any or all bids and to waive formalities.

Bids must be returned by Wednesday, May 1, 2024, at 3:00 p.m. EST., at which time they will be opened.

If you have any questions regarding the bid specifications, please call Beverly Miller at (423) 787-8019 or email her at [millerb@gcschools.net](mailto:millerb@gcschools.net).

Staples Contract & Commercial LLC

1500 S Dupont Ave

Ontario CA 91761

Greenville City Schools Paper Bid

Due 05/01/2024 3:00pm EST

8.5x11 Copy Paper, 20lbs White. 500 pages per rm, 10 rm/cs.

Staples Brand 327491

**Our price: 37.50/cs**

8.5x11 3-Hole Punch Copy Paper, 20lbs White. 500 pages per rm, 10rm/cs.

Staples Brand 221192

**Our price: 47.19/cs**

8.5x11 Color Copy Paper, 20lb. 500 pages per rm, 10rm/cs.

Staples Brand Pastel Copy Paper (Available colors: Cream, Violet, Gray, Green, Pink, Goldenrod, Canary, Blue, Salmon, Turquoise)

**Our price: 55.40/cs**

For any questions, please reach out to account rep Rachael Carney at (720) 744-1161

[Rachael.carney@staples.com](mailto:Rachael.carney@staples.com)

If awarded, please send notice to [sledbiddesk@staples.com](mailto:sledbiddesk@staples.com)



For Greeneville City Schools:

Contract Pricing through June 30, 2025

Tennessee Office Supply agrees to provide the following pricing and services to all Greeneville, TN City Schools through June 30, 2025:

Services:

A. Online Ordering

1. All items will be available at contract pricing for ordering online for each of the city schools.
2. Items will be available on a list of contract items that can simply be checked and ordered.

B. Availability

1. Items on contract are normally stocked and available for next-day delivery.
2. In the rare occasion that a product is out of stock, we agree to communicate with the buyer for any items that will take longer than two days to deliver.

C. Order Requirements

1. A purchase order number must be placed on each order.
2. Prices include all shipping and handling fees.
3. Paper delivered as needed.
4. Order placed through each school will be billed and delivered to said school.

D. Quality /Quantity

1. All paper will be of commercial quality and anti-jam and low lint.
2. White paper, and pastel colors will be 20lb. Dark and bright colors are 24lb.
3. White paper will be at least 92 bright.
4. White paper is 500 sheets/ream, 10 reams / case or 5000 sheets / case.

E. Pricing

1. White Standard Copy Paper, 92 Bright, 8.5x11, 20lb - \$40.55/cs
2. Perk Pricing Available – For every toner that is purchased, you will receive \$5.00 per case for the number of toners purchased. i.e. If you purchase 20 toners, then you will receive 20 cases of White Standard Copy Paper for \$35.55 per a case.
3. Pastel Colors, 8.5x11, 20lb - \$7.63 / ream
4. Bright Colors, "Wausau Astrobrights," 8.5x11, 24lb - \$17.30

Tennessee Office Supply, 3302 Wayfield Drive, Johnson City, TN 37601

Signed \_\_\_\_\_



James Jordan - Owner

Date June 1, 2024



## GREENEVILLE CITY SCHOOLS

### BID TABULATION FORM

JOB NAME: <u>Copy Paper</u>						
BID OPENING DATE/TIME: <u>5-1-2024 3:00 PM</u>						
<u>KLEO SLR</u>						
	Scaled	Base	Alternate	Alternate	Alternate	Alternate
Bidding Company	Envelope	Bid	Bid #1	Bid #2	Bid #3	Bid #4
		<u>5000 Sheets</u>	<u>3-Hole</u>	<u>Pastels</u>	<u>Brights</u>	
<u>TN Office Supply</u>	<u>enailed</u>	<u>40.55</u>	<u>66.67</u>	<u>76.30</u>	<u>173.00</u>	
<u>Archie Supply</u>	<input checked="" type="checkbox"/>	<u>56.04</u>	<u>75.34</u>	<u>-</u>	<u>98.90</u>	
<u>Staples</u>	<input checked="" type="checkbox"/>	<u>37.50</u>	<u>47.19</u>	<u>55.40</u>	<u>-</u>	

**RESULTS:**

AWARDED TO: \_\_\_\_\_

LOWEST BID? \_\_\_\_\_ IF NO, JUSTIFICATION(S): \_\_\_\_\_

BID OPENER (SIGNATURE): Beverly Miller PRINT NAME: Beverly Miller

PREPARED BY (SIGNATURE): Debbie Collins PRINT NAME: Debbie Collins

Debbie Collins  
Jill Smith



# Morristown Roofing Company, Inc.

June 5, 2024

Greeneville City Schools  
Attn: Mr. Phillip Graham  
312 Floral Street  
Greeneville TN 37743

**RE: Proposal for Roof Deck Replacement and Interior Cleaning  
Highland Elementary School – Greeneville, TN**

Greetings,

We propose to furnish labor, materials, equipment, insurance, and supervision necessary to perform the following scope of work at the above referenced project.

## Scope of Work

- Remove and properly dispose of the existing deteriorated lightweight concrete decking and insulated form board to expose the existing bar joists.
- Install new 22 ga, 1.5" Type B, painted metal decking over the existing bar joists.
- Provide interior dust protection and cleaning services as required.

## Qualifications

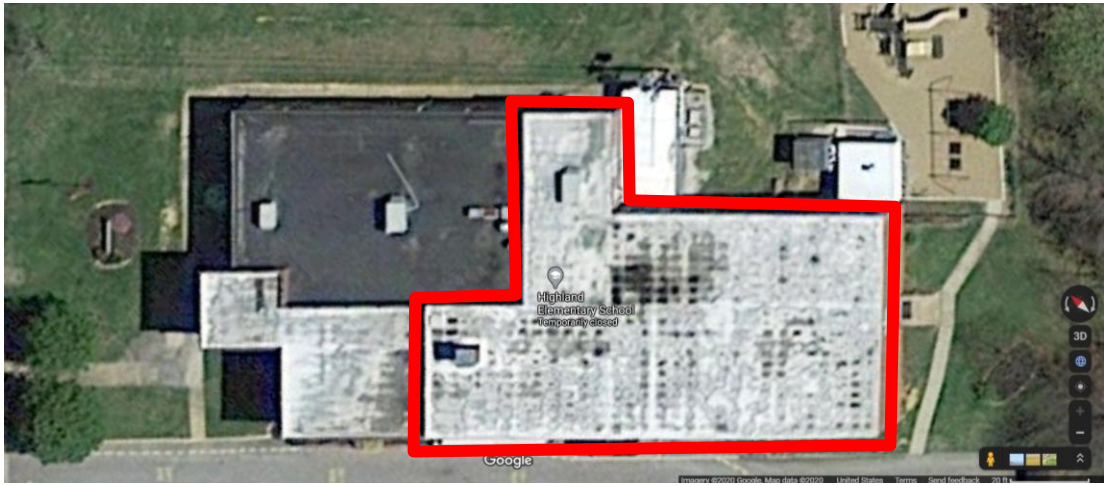
- Based on one roof area of approx. 7,000 sf.
- This work will be done in conjunction with the re-roofing scope of work.
- Duration of total re-roofing project is expected to increase approx. 28 days.
- All work to be done during regular work hours Monday – Friday, 7 AM – 5 PM.
- We include 100% performance and payment bonds.
- Morristown Roofing offers this quote as an assignee of The Apex Group LLC's TIPS-USA Contract # 23010402-8765

**Our Quote: \$115,767.42**

If you have any questions, please give us a call.

Best Regards,  
Morristown Roofing Company, Inc.

Paul Fitzgerald  
Estimator



**MORRISTOWN ROOFING**

**BREAKDOWN SHEET**

PROJECT / OWNER: HIGHLAND ES DECK REPAIRS  
 DESCRIPTION: REMOVE LGTWT & FIBERGLASS, NEW 22 GA METAL PTD  
 TOTAL ROOF AREA: 7200 SF

ITEM:			SF
TOTAL MATERIALS:		\$ 32,955.07	\$ (4.58)
TOTAL LABOR:		\$ 32,448.00	\$ (4.51)
TOTAL OTHER JOB COSTS:		\$ 16,335.00	\$ (2.27)
		\$ 81,738.07	\$ (11.35)
OVER HEAD & PROFIT:	20%	\$ 16,347.61	\$ (2.27)
		\$ 98,085.69	\$ (13.62)
ACR CLEANING SUBCONTRACTOR:		\$ 16,196.07	\$ (2.25)
		\$114,281.76	\$ (15.87)
100% P&P BOND & PERMIT:	1.30%	\$ 1,485.66	\$ (0.21)
		<b>\$115,767.42</b>	<b>\$ (16.08)</b>

**MATERIALS SHEET**

ITEM DESCRIPTION	NUMBER REQUIRED	UNIT	COST EACH	EXTENTION
1.5" B, 22 GA PAINTED STEEL DECK, 3' X 20'-2"	7560	SF	\$ 3.55	\$ 26,838.00
3" x 5" x 1/4" ANGLE	60	LF	\$ 11.49	\$ 689.40
TEK FASTENERS	5000	EA	\$ 0.48	\$ 2,400.00
FREIGHT	1	EA	\$ 100.00	\$ 100.00
NET MATERIALS				\$ 30,027.40
STATE AND LOCAL TAXES			9.75%	\$ 2,927.67
TOTAL ALL MATERIALS				<b>\$ 32,955.07</b>

**LABOR SHEET**

ITEM DESCRIPTION	DAYS REQ.		COST EACH	EXTENTION
DISCOVERY AND TEMPORARY SEAL	60	MHR	\$ 26.00	\$ 1,560.00
TEAR LGT WT, INSTALL STEEL DECK 500 SF/DAY	900	MHR	\$ 26.00	\$ 23,400.00
TOTAL:	960.0	16.0		24,960.00
SOFT LABOR COSTS: INSUR, WORK COMP, ETC:		DAYS	30%	7,488.00
TOTAL LABOR & SOFT COSTS:				<b>32,448.00</b>

**OTHER JOB COSTS SHEET**

ITEM DESCRIPTION	REQUIRED	EACH	EXTENTION
FUEL & WORK TRUCK	16.0	DAY	\$ 60.00 \$ 960.00
FORKLIFT RENTAL 55', 10K	1.00	MTH	\$ 3,200.00 \$ 3,200.00
FORKLIFT PU/DELIVERY	1.00	EA	\$ 150.00 \$ 150.00
FORKLIFT FUEL	16.0	DAY	\$ 30.00 \$ 480.00
DISPOSAL TONS	140.0	TON	\$ 45.00 \$ 6,300.00
DISPOSAL PULL & DUMP	17.0	EA	\$ 300.00 \$ 5,100.00
PORTOLET	1.00	MTH	\$ 145.00 \$ 145.00
WARRANTY	0	EA	\$ -
TOTAL:			\$ 16,335.00
STATE AND LOCAL SALES TAXES:	0.00%		\$ -
TOTAL OTHER JOB COSTS:			<b>\$ 16,335.00</b>

**Greeneville City Schools**  
**Final General Purpose Budget Amendment**  
**For the 2023 - 2024 Fiscal Year**  
**Presented: June 2024**

Account #	Description	General Purpose Budget 2023-2024	Amendment	Amended General Purpose Budget 2023-2024	
34555	Restricted for Education	107,655		107,655	
34765	Assigned for Support Services	6,519		6,519	
34785	Assigned for Capital Projects	42,413		42,413	
34790	Assigned for Other Purposes	200,981		200,981	
40000	Local Taxes	8,426,429		8,426,429	
41000	Licenses & Permits	1,010		1,010	
43000	Charges for Current Services (Education)	884,144		884,144	
44000	Other Local Revenue	208,390	246,963	455,353	(1),(5),(9),(11)
46000	State Education Funds & Other State Revenues	21,388,912	954,230	22,343,142	(2),(3),(4),(6),(7),(9),(10)
47100	Federal Through State	50,000	91,969	141,969	(3)
47600	Direct Federal Revenue (ROTC)	54,185		54,185	
49000	City Appropriation, Indirect Cost & Insurance Recovery	6,287,349		6,287,349	
	<b>Total Revenue &amp; Equity</b>	<b>\$ 37,657,987</b>	<b>\$ 1,293,162</b>	<b>\$ 38,951,149</b>	
71100	Regular Instruction	17,655,153	(207,522)	17,447,631	(1),(3),(5),(7),(8),(9),(10)
71150	Alternative Instruction Program	135,284	10,000	145,284	(8)
71200	Special Education Program	2,625,233		2,625,233	
71300	Vocational Education Program	954,925		954,925	
71400	Student Body Education Program	1,500		1,500	
72110	Attendance	113,895	36,831	150,726	(3),(8)
72120	Health Services	434,320	39,764	474,084	(3),(8)
72130	Other Student Support	1,446,780		1,446,780	
72210	Regular Instruction - Support	1,481,739	27,825	1,509,564	(3),(8)
72220	Special Education Program - Support	365,852		365,852	
72230	Vocational Education Program - Support	28,099		28,099	
72250	Technology	1,239,890		1,239,890	
72310	Board of Education	898,667	10,000	908,667	(8)
72320	Office of the Superintendent	443,131	25,000	468,131	(8)
72410	Office of Principal	1,808,031	190,000	1,998,031	(8)
72510	Fiscal Services	361,526	30,000	391,526	(8)
72520	Human Resources	354,667	10,000	364,667	(8)
72610	Operation of Plant	2,342,010	15,595	2,357,605	(3)
72620	Maintenance of Plant	1,258,702	175,000	1,433,702	(8)
72710	Transportation	1,369,699	55,602	1,425,301	(2)
73100	School Nutrition Program	-	35,365	35,365	(3),(8)
73300	Community Services	35,091		35,091	
73400	Early Childhood Education	595,255	51,371	646,626	(6),(8)
76100	Capital Outlay	945,755	708,331	1,654,086	(4),(8),(11)
81300	Education Debt Service	326,200		326,200	
99100	Operating Transfers	436,583	80,000	516,583	(8)
	<b>Total Expenses</b>	<b>\$ 37,657,987</b>	<b>\$ 1,293,162</b>	<b>\$ 38,951,149</b>	

This Amendment Accomplishes the Following Objectives:

- (1) JUUL Lawsuit Settlement- Vape Detectors Purchased- \$21,663
- (2) Summer Learning Transportation Grant- \$55,602
- (3) Summer Learning Camp Grant- \$306,563
- (4) TVA-EESI Highland Project Grant- \$298,542
- (5) GMS Soccer Program Donations- \$18,500
- (6) Early Childhood Education Grant Allocation Update- \$1,371
- (7) TISA Outcomes Funding- Will Be Reserved for FY25- \$329,280
- (8) Moves 23-24 Funding to State of TN Approved Account Codes Needed to Match Final 23-24 Expenditure Projections
- (9) Project on Track- \$32,011
- (10) Parental Leave State of TN Reimbursement- \$54,841
- (11) EESI Loan Expenditures by Town of Greeneville- Must Book on GCS Books per Auditors- \$174,789

**Greenville City Schools  
Federal Projects Budget Amendment #6  
Fiscal Year 2023-2024  
Presented June 2024**

Account Subfund #	Description	Federal Projects Budget 2023-2024	Amendment	Amended Federal Projects Budget 2023-2024
10	Consolidated Administration	\$ 119,227	\$ -	\$ 119,227
100	Title I	\$ 643,088	\$ 15,615	\$ 658,703
150	Title I Neglected	\$ 71,386	\$ (4,098)	\$ 67,288
200	Title II Part A	\$ 137,359	\$ 4,265	\$ 141,624
300	Title III	\$ 24,528	\$ -	\$ 24,528
400	Title IV	\$ 58,126	\$ (4,321)	\$ 53,805
430	21st Century Learning	\$ 313,950	\$ -	\$ 313,950
600	Title V	\$ 97,115	\$ -	\$ 97,115
900	IDEA	\$ 983,086	\$ 47,139	\$ 1,030,225
910	IDEA, Preschool	\$ 13,343	\$ 1,277	\$ 14,620
936	*ESSER 3.0	\$ 1,814,620	\$ -	\$ 1,814,620
937	*Fiscal Premonitoring Supports Grant	\$ 18,733	\$ -	\$ 18,733
942	*Resilient School Communities Grant	\$ 317,659	\$ -	\$ 317,659
701	*ARP Homeless	\$ 12,289	\$ -	\$ 12,289
938	*Math Implementation Support Grant	\$ 73,250	\$ -	\$ 73,250
909	*ARP IDEA	\$ 15,028	\$ -	\$ 15,028
953	*ESSER - Innovative Schools Model Grant**	\$ -	\$ 484,040	\$ 484,040
	<b>Total Revenue</b>	<b>\$ 4,712,787</b>	<b>\$ 543,917</b>	<b>\$ 5,256,704</b>
10	Consolidated Administration	\$ 119,227	\$ -	\$ 119,227
100	Title I	\$ 643,088	\$ 15,615	\$ 658,703
150	Title I Neglected	\$ 71,386	\$ (4,098)	\$ 67,288
200	Title II Part A	\$ 137,359	\$ 4,265	\$ 141,624
300	Title III	\$ 24,528	\$ -	\$ 24,528
400	Title IV	\$ 58,126	\$ (4,321)	\$ 53,805
430	21st Century Learning	\$ 313,950	\$ -	\$ 313,950
600	Title V	\$ 97,115	\$ -	\$ 97,115
900	IDEA	\$ 983,086	\$ 47,139	\$ 1,030,225
910	IDEA, Preschool	\$ 13,343	\$ 1,277	\$ 14,620
936	*ESSER 3.0	\$ 1,814,620	\$ -	\$ 1,814,620
937	*Fiscal Premonitoring Supports Grant	\$ 18,733	\$ -	\$ 18,733
942	*Resilient School Communities Grant	\$ 317,659	\$ -	\$ 317,659
701	*ARP Homeless	\$ 12,289	\$ -	\$ 12,289
938	*Math Implementation Support Grant	\$ 73,250	\$ -	\$ 73,250
909	*ARP IDEA	\$ 15,028	\$ -	\$ 15,028
953	*ESSER - Innovative Schools Model Grant**	\$ -	\$ 484,040	\$ 484,040
	<b>Total Expenses</b>	<b>\$ 4,712,787</b>	<b>\$ 543,917</b>	<b>\$ 5,256,704</b>

To budget Updated Federal Grant Allocations and Carryover - Fiscal Year 2024

\*Indicates CARES Act Funding

\*\*This is not a new grant, but was previously funded with state funds. Per an email received from the Dept of Ed on 6-26-24, this amount of the grant is now funded with State of TN ESSER funds, making it a federal grant.

**Greeneville City Schools**  
**Federal Programs Preliminary Budget**  
**2024-2025**  
**Presented: June 2024**

Account #	Preliminary Allocations		
47131	CTE Basic Grants (Carl Perkins)	\$	51,925
47141	Title I, A	\$	642,807
47141	Title I, Neglected	\$	70,528
47189	Title IIA	\$	97,460
47146	Title III	\$	12,294
47590	Title IV	\$	49,819
47148	Title V	\$	92,026
47143	IDEA, Part B	\$	709,247
47145	IDEA, Preschool	\$	14,619
49800	Consolidated Administration	\$	113,250
	<b>Total Revenues</b>	<b>\$</b>	<b>1,853,975</b>
71100	Regular Instruction	\$	602,106
71150	Alternative Instruction Program	\$	70,528
71200	Special Education Program	\$	623,425
71300	Vocational Education Program	\$	40,725
72120	Health Services	\$	48,060
72130	Other Student Support	\$	125,756
72210	Regular Instruction - Support	\$	240,735
72220	Special Education Program - Support	\$	100,441
72230	Vocational Education Program - Support	\$	2,200
	<b>Total Expenses</b>	<b>\$</b>	<b>1,853,975</b>

**Greeneville City Schools**  
**Final School Nutrition Budget Amendment**  
**For the 2023-2024 Fiscal Year**  
**Presented: June 2024**

Account #	Description	School Nutrition Budget 2023-2024	Amendment	Amended School Nutrition Budget 2023-2024
43521	Lunch Payments - Children	471,312		471,312
43522	Lunch Payments - Adults	26,578	2,714	29,292
43523	Income From Breakfast	50,181		50,181
43525	A La Carte Sales	201,718		201,718
43990	Other Charges For Services	2,104	5,818	7,922
44165	Rebates	23,546		23,546
44170	Refunds	-		-
44530	Sale of Equipment	500		500
46520	State Matching Funds	16,107		16,107
46980	Other State Grants	165,818		165,818
47111	USDA School Lunch Program	738,320	210,901	949,221
47112	USDA Other (Commodity Value)	-	144,796	144,796
47113	USDA Breakfast	256,787	92,931	349,718
47114	USDA Other	147,772		147,772
47115	USDA Other	56,248		56,248
<b>Total Revenue</b>		<b>\$ 2,156,991</b>	<b>\$ 457,160</b>	<b>\$ 2,614,151</b>
51050	Supervisor/Director	81,234	13,585	94,819
51190	Bookkeeper	39,215		39,215
51620	Clerical	-	19,510	19,510
51650	School Nutrition Personnel	626,739		626,739
51890	Other Salaries & Wages	-	4,685	4,685
52010	FICA	33,446	10,130	43,576
52040	Retirement	60,066	16,670	76,736
52060	Life Insurance	406	190	596
52070	Health Insurance	98,706	38,000	136,706
52100	Unemployment Compensation	-	1,035	1,035
52120	Medicare	7,913	2,400	10,313
53050	Audit Services	3,500		3,500
53070	Communication	384	200	584
53360	Maintenance & Repair Equipment	8,000	5,630	13,630
53550	Travel	4,000		4,000
53990	Other Contracted Services	9,057	1,385	10,442
54210	Food Preparation Supplies	65,136	28,840	93,976
54220	GP COM SVC FOOD	688,517	153,000	841,517
54350	Office Supplies	4,482	300	4,782
54510	Uniforms	-	420	420
54690	USDA Commodity Value	131,000	13,800	144,800
54710	Software	1,177	4,605	5,782
54990	Other Supplies & Materials	11,894	3,195	15,089
55090	Refunds	-	250	250
55240	Inservice/Staff Development	5,689	3,740	9,429
55990	Other Charges For Services	2,780	3,265	6,045
57100	School Nutrition Equipment	273,650	132,325	405,975
<b>Total Expenses</b>		<b>\$ 2,156,991</b>	<b>\$ 457,160</b>	<b>\$ 2,614,151</b>

This amendment moves 2023-2024 School Nutrition revenue and expenditures to the state-approved account codes needed to match final revenue and expenditure projections.

# Greeneville City Schools School Nutrition Budget 2024-2025

Account #	Description	School Nutrition Budget 2024-2025
43521	Lunch Payments - Children	451,356
43522	Lunch Payments - Adults	32,284
43525	A La Carte Sales	4,500
43990	Other Charges For Services	34,618
43991	Headstart	49,229
44165	Rebates	210
44530	Sale of Equipment	500
46520	State Matching Funds	14,857
46980	Other State Grants	76,406
47111	USDA School Lunch Program	1,026,219
47112	USDA Commodity Value	141,607
47113	USDA Breakfast	405,048
47114	USDA Snack	24,571
47114	USDA Other	74,622
	<b>Total Revenue</b>	<b>\$ 2,336,027</b>
51050	Supervisor/Director	85,124
51190	Bookkeeper	37,766
51620	Clerical	19,293
51650	School Nutrition Personnel	718,515
51890	Other Salaries & Wages (Longevity)	4,749
52010	FICA	53,363
52040	Retirement	75,100
52060	Life Insurance	686
52070	Health Insurance/Medigap	145,856
52100	Unemployment Compensation	1,032
52120	Medicare	12,480
53050	Audit Services	3,500
53070	Communication	500
53360	Maintenance & Repair Equipment	13,490
53550	Travel	4,000
53990	Other Contracted Services	8,500
54210	Food Preparation Supplies	72,858
54220	GP COM SVC FOOD	626,719
54350	Office Supplies	3,884
54510	Uniforms	500
54690	USDA Commodity Value	141,607
54710	Software	5,781
54990	Other Supplies & Materials	11,892
55090	Refunds	300
55240	Inservice/Staff Development	12,500
55990	Other Charges For Services	5,744
57100	School Nutrition Equipment	270,287
	<b>Total Expenses</b>	<b>\$ 2,336,027</b>

This sheet has been updated as of June 13, 2024, with information through May 2024

**GREENEVILLE CITY SCHOOLS  
2023 - 2024  
ACTUAL LOCAL REVENUE COLLECTIONS**

	Property Tax		Property Tax - Prior Year		Clerk & Master		Interest & Penalty		Pick-up Taxes		In Lieu of - Local Utility		In Lieu of - Other	
	2022-2023	2023-2024	2022-2023	2023-2024	2022-2023	2023-2024	2022-2023	2023-2024	2022-2023	2023-2024	2022-2023	2023-2024	2022-2023	2023-2024
July	\$ -	\$ -	\$ 9,188.59	\$ 10,188.94	\$ 2,701.20	\$ 2,979.58	\$ 2,087.99	\$ 2,414.16	\$ -	\$ -	\$ 12,443.75	\$ 11,499.77	\$ 259.49	\$ 203.70
August	\$ -	\$ -	\$ (8,670.69)	\$ 4,842.06	\$ 1,562.92	\$ 3,048.70	\$ 1,167.29	\$ 2,206.12	\$ -	\$ -	\$ 1,866.77	\$ 11,499.77	\$ -	\$ -
September	\$ -	\$ -	\$ 8,843.53	\$ 13,393.57	\$ 2,448.00	\$ 3,492.41	\$ 2,314.04	\$ 3,545.99	\$ -	\$ -	\$ 12,443.75	\$ -	\$ -	\$ -
October	\$ 310,678.20	\$ 300,200.18	\$ 24,699.44	\$ 13,256.39	\$ 4,361.74	\$ 2,550.59	\$ 5,053.22	\$ 3,113.41	\$ -	\$ -	\$ 23,922.74	\$ 25,443.45	\$ -	\$ -
November	\$ 254,859.08	\$ 236,404.18	\$ 5,023.07	\$ 7,881.24	\$ 2,940.19	\$ 2,117.35	\$ 2,216.44	\$ 2,275.60	\$ -	\$ -	\$ 11,478.99	\$ 13,943.67	\$ -	\$ 1,620.30
December	\$ 727,728.65	\$ 750,450.12	\$ 4,516.08	\$ 5,806.35	\$ 1,537.24	\$ 2,851.38	\$ 1,719.37	\$ 2,598.77	\$ -	\$ -	\$ 11,478.99	\$ 13,943.67	\$ 2,169.51	\$ -
January	\$ 333,034.59	\$ 385,111.53	\$ 6,094.97	\$ 7,698.23	\$ 2,470.03	\$ 3,851.37	\$ 2,791.43	\$ 4,070.68	\$ -	\$ -	\$ 11,479.00	\$ 13,943.67	\$ -	\$ -
February	\$ 1,269,694.23	\$ 1,218,726.83	\$ 14,448.44	\$ 14,904.60	\$ 3,042.81	\$ 883.83	\$ 4,442.79	\$ 3,129.94	\$ -	\$ -	\$ 11,478.99	\$ 13,943.67	\$ 1,010.65	\$ 933.83
March	\$ 125,938.84	\$ 126,741.32	\$ 18,463.97	\$ 17,033.51	\$ 3,190.94	\$ 3,582.09	\$ 6,261.48	\$ 6,327.76	\$ -	\$ 46.27	\$ 11,478.99	\$ 13,943.67	\$ 57.86	\$ 13.06
April	\$ 22,354.10	\$ 31,384.61	\$ -	\$ -	\$ 2,180.14	\$ 7,049.70	\$ 1,703.37	\$ 5,334.97	\$ -	\$ 180.93	\$ 11,478.99	\$ 13,943.67	\$ -	\$ 712.49
May	\$ 12,785.63	\$ 16,747.07	\$ -	\$ (2,367.94)	\$ 3,509.15	\$ 9,332.02	\$ 1,758.02	\$ 3,876.88	\$ -	\$ -	\$ 11,472.27	\$ -	\$ 939.78	\$ -
ADA Adj.	\$ 5,279.58	\$ 20,810.06	\$ 149.47	\$ 652.49	\$ 54.13	\$ 229.57	\$ 57.25	\$ 244.50	\$ -	\$ 1.56	\$ 237.21	\$ 907.52	\$ 8.03	\$ 23.93
June														
Totals	\$ 3,062,352.90	\$ 3,086,575.90	\$ 82,756.87	\$ 93,289.44	\$ 29,998.49	\$ 41,968.59	\$ 31,572.69	\$ 39,138.78	\$ -	\$ 228.76	\$ 131,260.44	\$ 133,012.53	\$ 4,445.32	\$ 3,507.31
Commission	\$ 61,247.06	\$ 61,731.52	\$ 1,655.14	\$ 1,865.79	\$ 299.98	\$ 419.69	\$ 631.45	\$ 782.78	\$ -	\$ 4.58	\$ 1,312.60	\$ 1,330.13	\$ 44.45	\$ 35.07
Total Net	\$ 3,001,105.84	\$ 3,024,844.38	\$ 81,101.73	\$ 91,423.65	\$ 29,698.51	\$ 41,548.90	\$ 30,941.24	\$ 38,356.00	\$ -	\$ 224.18	\$ 129,947.84	\$ 131,682.40	\$ 4,400.87	\$ 3,472.24
Difference		\$ 24,223.00		\$ 10,532.57		\$ 11,970.10		\$ 7,566.09		\$ 228.76		\$ 1,752.09		\$ (938.01)

	Sales Tax		Bank Excise Tax		Mixed Drink Tax		Statutory Local Tax		Marriage Licenses		Subtotal		2022-23% of Actual	2023-24 % of Budget
	2022-2023	2023-2024	2022-2023	2023-2024	2022-2023	2023-2024	2022-2023	2023-2024	2022-2023	2023-2024	2022-2023	2023-2024		
July	\$ 421,100.29	\$ 454,782.19	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 114.49	\$ 102.50	\$ 447,895.80	\$ 482,170.84	5.5%	5.7%
August	\$ 432,580.24	\$ 462,239.10	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 90.13	\$ 65.89	\$ 428,596.66	\$ 483,901.64	5.2%	5.8%
September	\$ 496,616.02	\$ 437,371.98	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 82.83	\$ 90.29	\$ 522,748.17	\$ 457,894.24	6.4%	5.5%
October	\$ 392,440.02	\$ 419,680.05	\$ -	\$ -	\$ 13,304.80	\$ -	\$ -	\$ -	\$ 136.42	\$ 129.34	\$ 774,596.58	\$ 764,373.41	9.4%	9.1%
November	\$ 420,689.99	\$ 419,812.07	\$ -	\$ -	\$ -	\$ 12,593.93	\$ -	\$ 35.00	\$ 121.80	\$ 134.22	\$ 697,329.56	\$ 696,817.56	8.5%	8.3%
December	\$ 415,739.51	\$ 426,635.17	\$ -	\$ -	\$ -	\$ 11,478.11	\$ 97.40	\$ 35.00	\$ 87.70	\$ 61.01	\$ 1,165,074.45	\$ 1,213,859.58	14.2%	14.4%
January	\$ 433,205.57	\$ 449,111.79	\$ -	\$ -	\$ 13,304.80	\$ -	\$ -	\$ 35.00	\$ 56.03	\$ 70.77	\$ 802,436.42	\$ 863,893.04	9.8%	10.3%
February	\$ 499,814.62	\$ 539,025.55	\$ -	\$ -	\$ -	\$ -	\$ 35.00	\$ 35.00	\$ 43.85	\$ 34.17	\$ 1,804,011.38	\$ 1,791,617.42	22.0%	21.3%
March	\$ 400,259.71	\$ 406,493.20	\$ 24,654.60	\$ 12,844.56	\$ -	\$ -	\$ -	\$ -	\$ 51.16	\$ 75.65	\$ 590,357.55	\$ 587,101.09	7.2%	7.0%
April	\$ 399,405.45	\$ 422,302.97	\$ -	\$ -	\$ 25,391.92	\$ 15,567.50	\$ -	\$ -	\$ 75.52	\$ 65.89	\$ 462,589.49	\$ 496,542.73	5.6%	5.9%
May	\$ 457,463.92	\$ 481,655.46	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 85.26	\$ 117.95	\$ 488,014.03	\$ 509,361.44	6.0%	6.1%
ADA Adj.	\$ 8,634.71	\$ 30,483.94	\$ 44.64	\$ 88.24	\$ -	\$ -	\$ -	\$ -	\$ 1.71	\$ 5.70	\$ 14,466.73	\$ 53,447.51	0.2%	0.6%
June											\$ -	\$ -	0.0%	0.0%
Totals	\$ 4,777,950.05	\$ 4,949,593.47	\$ 24,699.24	\$ 12,932.80	\$ 52,001.52	\$ 39,639.54	\$ 132.40	\$ 140.00	\$ 946.90	\$ 953.38	\$ 8,198,116.82	\$ 8,400,980.50		
Commission	\$ 47,779.50	\$ 49,495.93	\$ 246.99	\$ 129.33	\$ 520.02	\$ 396.40	\$ 1.32	\$ 1.40	\$ 9.47	\$ 9.53	\$ 113,747.99	\$ 116,202.13		
Total Net	\$ 4,730,170.55	\$ 4,900,097.54	\$ 24,452.25	\$ 12,803.47	\$ 51,481.50	\$ 39,243.14	\$ 131.08	\$ 138.60	\$ 937.43	\$ 943.85	\$ 8,084,368.83	\$ 8,284,778.37		
Difference		\$ 171,643.42		\$ (11,766.44)		\$ (12,361.98)		\$ 7.60		\$ 6.48		\$ 202,863.68		

Total budgeted projection for 2023 - 2024 is \$ 9,111,645 The year-to-date collection of \$ 8,400,981 is 92.2% of the total budgeted projection.  
The amount collected year-to-date is \$ 202,864 more than this time last year. (This amount does not reflect commission fees.)

## Greeneville City Schools Comparative Summary of Revenue Collections For the Month Ended May 31, 2024

<u>LOCAL REVENUE</u>	2022-2023	2023-2024	Variance	Actual % Change
<b>Property Tax</b>	\$ 3,062,352.90	\$ 3,086,575.90	\$ 24,223.00	0.79%
<b>Property Tax - Prior Year</b>	82,756.87	93,289.44	\$ 10,532.57	12.73%
Clerk & Master	29,998.49	41,968.59	\$ 11,970.10	39.90%
Interest & Penalty	31,572.69	39,138.78	\$ 7,566.09	23.96%
Pick-Up Taxes	-	228.76	\$ 228.76	100.00%
In Lieu Of - Local Utility	131,260.44	133,012.53	\$ 1,752.09	1.33%
In Lieu Of - Other	4,445.32	3,507.31	\$ (938.01)	-21.10%
<b>Sales Tax</b>	4,777,950.05	4,949,593.47	\$ 171,643.42	3.59%
Bank Excise Tax	24,699.24	12,932.80	\$ (11,766.44)	-47.64%
Mixed Drink Tax	52,001.52	39,639.54	\$ (12,361.98)	-23.77%
Statutory Local Taxes	132.40	140.00	\$ 7.60	5.74%
Marriage Licenses	946.90	953.38	\$ 6.48	0.68%
<b>Totals</b>	<b>\$ 8,198,116.82</b>	<b>\$ 8,400,980.50</b>	<b>\$ 202,863.68</b>	<b>2.47%</b>

*Note: Amounts reflected do not take into consideration commission fees. Property tax, Interest & Penalty and Pick-Up Tax commission fees are calculated at 2% of total collections, while all other categories are calculated at 1% of total collections.*

*\* Total budgeted amount of local revenue attributable to the GTC is \$684,206*

<u>BEP/TISA REVENUE</u>	2022-2023	2023-2024	Variance
July	\$ 400,115.00	\$ 416,759.00	\$ 16,644.00
August	1,694,900.00	1,995,544.43	\$ 300,644.43
September	1,694,900.00	1,995,544.43	\$ 300,644.43
October	1,694,900.00	1,995,544.42	\$ 300,644.42
November	1,694,900.00	1,995,544.43	\$ 300,644.43
December	1,694,900.00	2,312,476.43	\$ 617,576.43
January	1,723,100.00	1,995,544.43	\$ 272,444.43
February	1,699,600.00	1,995,544.43	\$ 295,944.43
March	1,699,600.00	2,007,892.00	\$ 308,292.00
April	1,808,100.00	1,995,544.43	\$ 187,444.43
May	-	-	\$ -
June	-	-	\$ -
<b>Totals</b>	<b>\$ 15,805,015.00</b>	<b>\$ 18,705,938.43</b>	<b>\$ 2,900,923.43</b>

# Greeneville City Schools

## General Purpose Financial Report

### For the Month of May 2024

Account #	Description	Month-to-Date	Year-to-Date	Total Budget	YTD % of Total Budget
<b><u>REVENUE</u></b>					
34555	Restricted for Education	\$ -	\$ -	107,655.00	0.0%
34765	Assigned for Support Services	\$ -	\$ -	6,519.00	0.0%
34785	Assigned for Capital Projects	\$ -	\$ -	42,413.00	0.0%
34790	Assigned for Other Purposes	\$ -	\$ -	200,981.00	0.0%
40000	Local Taxes	\$ 534,480.00	\$ 7,275,205.38	8,426,429.00	86.3%
41000	Marriage Licenses	\$ 71.59	\$ 757.13	1,010.00	75.0%
43511	Tuition	\$ 41,631.10	\$ 713,120.12	726,775.00	98.1% (1)
43570	Receipts from Individual Schools	\$ 19,039.54	\$ 145,292.47	157,369.00	92.3%
44000	Other Local Revenue	\$ 10,110.07	\$ 263,926.31	208,390.00	126.7%
46000	State Education Funds	\$ 234,148.66	\$ 19,228,185.10	21,388,912.00	89.9%
47100	Federal Through State Grants	\$ -	\$ -	50,000.00	0.0%
47600	Direct Federal Funds (ROTC)	\$ 6,198.75	\$ 53,697.30	54,185.00	99.1%
49000	Operating Transfers & Insurance Recovery	\$ 577,195.20	\$ 5,331,837.82	6,287,349.00	84.8%
	<b>Total Revenues</b>	<b>\$ 1,422,874.91</b>	<b>\$ 33,012,021.63</b>	<b>\$ 37,657,987.00</b>	<b>87.7%</b>
<b><u>EXPENDITURES</u></b>					
		<b>MTD</b>	<b>YTD</b>		
71100	Regular Instruction	\$ 1,388,645.74	\$ 14,351,641.39	\$ 17,655,153.00	81.3%
71150	Alternative Instruction	3,130.89	100,455.88	135,284.00	74.3%
71200	Special Education	210,096.34	2,043,623.21	2,625,233.00	77.8%
71300	Vocational Education	17,707.99	706,151.87	954,925.00	73.9% (3)
71400	Student Body	-	240.00	1,500.00	16.0%
72110	Attendance	10,602.69	133,032.43	113,895.00	116.8% (3)
72120	Health Services	36,842.04	396,801.58	434,320.00	91.4%
72130	Other Student Support	97,425.13	1,066,176.24	1,446,780.00	73.7%
72210	Regular Instruction Support	109,183.34	1,231,861.77	1,481,739.00	83.1%
72220	Special Education Support	26,090.44	337,630.56	365,852.00	92.3%
72230	Vocational Education Support	-	7,263.82	28,099.00	25.9%
72250	Technology	69,770.59	796,846.72	1,239,890.00	64.3%
72310	Board of Education	30,587.77	846,315.02	898,667.00	94.2% (2)
72320	Office of Director	34,997.17	424,655.21	443,131.00	95.8%
72410	Office of Principal	161,210.54	1,786,588.07	1,808,031.00	98.8%
72510	Fiscal Services	32,583.62	343,799.66	361,526.00	95.1%
72520	Human Resources	40,039.95	311,839.89	354,667.00	87.9%
72610	Operation of Plant	179,771.45	2,030,887.71	2,342,010.00	86.7%
72620	Maintenance of Plant	69,798.43	1,250,032.27	1,258,702.00	99.3%
72710	Transportation	93,796.46	1,005,550.84	1,369,699.00	73.4%
73100	School Nutrition	951.58	4,630.93	-	N/A
73300	Community Services	2,894.21	22,442.63	35,091.00	64.0%
73400	Early Childhood Education	49,410.86	545,771.73	595,255.00	91.7%
76100	Capital Outlay	593,759.20	959,395.13	945,755.00	101.4%
81300	Education Debt Service	-	146,200.00	326,200.00	44.8%
99100	Operating Transfers	24,061.20	506,099.00	436,583.00	115.9%
	<b>Total Expenditures</b>	<b>\$ 3,283,357.63</b>	<b>\$ 31,355,933.56</b>	<b>\$ 37,657,987.00</b>	<b>83.3%</b>
	<b>Net Revenue (Expense)</b>	<b>\$ (1,860,482.72)</b>	<b>\$ 1,656,088.07</b>		

## Explanation of Footnotes

(1) Tuition Count as of 06/19/2024 is 590 Students

(2) 2023-2024 Liability and Workers' Compensation Insurance Payments Reflected

(3) Reflects Expenditures for Innovative Schools Model Grant and Attendance Software.

(5) Encumbrances Total \$ 1,092,668

# Greeneville City Schools Federal Projects Financial Report For the Month of May 2024

<u>REVENUE</u>	Month-to-Date	Year-to-Date	Total Budget	YTD % of Total Budget
Consolidated Administration	\$ 11,556.41	\$ 94,176.85	\$ 119,227.00	79.0%
Title I-A	\$ 43,797.87	\$ 370,715.98	643,088.00	57.6%
Title I-A Neglected	\$ -	\$ 47,289.36	71,386.00	66.2%
Title II-A	\$ 6,615.91	\$ 71,468.18	137,359.00	52.0%
Title III	\$ 13,344.86	\$ 18,519.01	24,528.00	75.5%
Title IV	\$ 3,621.01	\$ 33,117.89	58,126.00	57.0%
21st Century Learning	\$ 24,021.65	\$ 191,061.09	313,950.00	60.9%
Title V	\$ 6,079.37	\$ 82,104.20	97,115.00	84.5%
IDEA Part B	\$ 77,058.77	\$ 621,339.26	983,086.00	63.2%
IDEA Pre-School	\$ -	\$ 12,627.48	13,343.00	94.6%
ESSER 3.0**	\$ 632,931.41	\$ 1,429,931.73	1,814,620.00	78.8%
Resiliant School Communities Grant**	\$ 75,693.19	\$ 257,193.04	317,659.00	81.0%
Fiscal Pre-Monitoring Supports Grant**	\$ -	\$ -	18,733.00	0.0%
Math Implementation Suppor Grant**	\$ 8,250.00	\$ 27,750.00	73,250.00	37.9%
ARP IDEA**	\$ -	\$ 15,027.50	15,028.00	100.0%
ARP Homeless	\$ -	\$ 12,288.91	12,289.00	100.0%
<b>Total Revenues</b>	<b>\$ 902,970.45</b>	<b>\$ 3,284,610.48</b>	<b>\$ 4,712,787.00</b>	<b>69.7%</b>

<u>EXPENDITURES</u>	<u>MTD</u>	<u>YTD</u>	Total Budget	YTD % of Total Budget
Consolidated Administration	\$ 8,696.72	\$ 102,873.57	\$ 119,227.00	86.3%
Title I-A	70,344.83	444,066.39	643,088.00	69.1%
Title I-A Neglected	4,695.81	57,896.34	71,386.00	81.1%
Title II-A	19,729.36	91,197.54	137,359.00	66.4%
Title III	185.18	18,704.19	24,528.00	76.3%
Title IV	3,624.31	36,742.20	58,126.00	63.2%
21st Century Grant	39,340.93	230,719.96	313,950.00	73.5%
Title V	5,785.22	87,889.42	97,115.00	90.5%
IDEA Part B	78,167.25	700,431.91	983,086.00	71.2%
IDEA Pre-School	1,277.00	14,620.00	13,343.00	109.6%
ESSER 3.0 **	139,811.89	1,570,182.57	1,814,620.00	86.5%
Fiscal Pre-Monitoring Supports Grant**	18,733.00	18,733.33	18,733.00	100.0%
Resiliant School Communities Grant**	36,693.54	293,959.80	317,659.00	92.5%
Math Implementation Suppor Grant**	6,500.00	34,250.00	73,250.00	46.8%
ARP IDEA **	-	15,027.50	15,028.00	100.0%
ARP Homeless**	-	12,288.91	12,289.00	100.0%
<b>Total Expenditures</b>	<b>\$ 433,585.04</b>	<b>\$ 3,729,583.63</b>	<b>\$ 4,712,787.00</b>	<b>79.1%</b>

<b>Net Revenue (Expense)</b>	<b>\$ 469,385.41</b>	<b>\$ (444,973.15)</b>	<b>\$ -</b>	
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\*Encumbrances Total \$177,590

\*\* Reflects CARES Act Funding Grants

# Greeneville City Schools General Purpose Budget 2024-2025 Presented June 2024

Account #	Description	General Purpose Budget 2024-2025
34760	Assigned for Instruction	\$ 328,632
34765	Assigned for Support Services	12,214
39000	Unassigned Fund Balance	402,883
40000	Local Taxes	8,521,151
41000	Licenses & Permits	1,005
43000	Charges for Current Services (Education)	912,985
44000	Other Local Revenue	139,318
46000	State Education Funds & Other State Revenues	20,950,205
47100	Federal Through State	50,000
47600	Direct Federal (ROTC)	55,493
49000	City Appropriation, Indirect Cost, & Insurance Recovery	6,088,874
	<b>Total Revenues and Equity</b>	<b>\$ 37,462,760</b>
71100	Regular Instruction	17,326,699
71150	Alternative Instruction Program	158,722
71200	Special Education Program	2,795,651
71300	Vocational Education Program	695,450
71400	Student Body Education Program	500
72110	Attendance	126,838
72120	Health Services	489,984
72130	Other Student Support	1,589,121
72210	Regular Instruction - Support	1,483,861
72220	Special Education Program - Support	334,787
72230	Vocational Education Program - Support	2,400
72250	Technology	1,178,593
72310	Board of Education	892,950
72320	Office of the Superintendent	439,733
72410	Office of Principal	2,230,496
72510	Fiscal Services	387,084
72520	Human Resources	364,903
72610	Operation of Plant	2,532,829
72620	Maintenance of Plant	1,120,963
72710	Transportation	1,118,814
73300	Community Services	20,000
73400	Early Childhood Education	612,350
76100	Capital Outlay	720,000
81300	Education Debt Service	328,400
99100	Operating Transfers	511,632
	<b>Total Expenses</b>	<b>\$ 37,462,760</b>
	<b>Deficit</b>	<b>\$ -</b>



## INDICATION OF TERMS

REFERENCE NUMBER:	4262141
COMPANY NAME:	Greeneville City Schools
TOTAL PAYABLE:	USD27,725.00
Premium breakdown:	
Cyber & Privacy:	USD22,000.00
Cyber Crime:	USD5,225.00
Policy Administration Fee:	USD500.00
TRIA:	USD0.00
BUSINESS OPERATIONS:	School.
LEGAL ACTION:	Worldwide
TERRITORIAL SCOPE:	Worldwide
REPUTATIONAL HARM PERIOD:	12 months
INDEMNITY PERIOD:	12 months
WAITING PERIOD:	8 hours
WORDING:	Cyber, Private Enterprise (US) v3.2
ENDORSEMENTS:	Policyholder Disclosure Notice Of Terrorism Insurance Coverage
SUBJECTIVITIES:	This quote is subject to the following being provided by the stated deadline: <ol style="list-style-type: none"><li>1. Signed version of the application form submitted, dated within 30 days of the required inception date.</li><li>2. Satisfactory confirmation that multi factor authentication is required for all remote access to your network. (prior to binding)</li><li>3. Satisfactory confirmation that multi factor authentication is enabled for all company email accounts. (prior to binding)</li></ol>
POLICY PERIOD:	12 months
DATE OF ISSUE:	15 May 2024
OPTIONAL EXTENDED REPORTING PERIOD:	12 months for 100% of applicable annualized premium
SECURITY:	Certain underwriters at Lloyd's and other insurers

THIS INDICATION OF TERMS IS ONLY VALID FOR 30 DAYS FROM THE DATE OF ISSUE



PLEASE REFER TO THE FOLLOWING PAGES FOR A FULL BREAKDOWN OF LIMITS,  
RETENTIONS AND APPLICABLE CLAUSES



## DECLARATIONS

### THE FOLLOWING INSURING CLAUSES ARE SUBJECT TO AN EACH AND EVERY CLAIM LIMIT

#### INSURING CLAUSE 1: CYBER INCIDENT RESPONSE

##### SECTION A: INCIDENT RESPONSE COSTS

Limit of liability: USD1,000,000 each and every claim

Deductible: USD0 each and every claim

##### SECTION B: LEGAL AND REGULATORY COSTS

Limit of liability: USD1,000,000 each and every claim

Deductible: USD10,000 each and every claim

##### SECTION C: IT SECURITY AND FORENSIC COSTS

Limit of liability: USD1,000,000 each and every claim

Deductible: USD10,000 each and every claim

##### SECTION D: CRISIS COMMUNICATION COSTS

Limit of liability: USD1,000,000 each and every claim

Deductible: USD10,000 each and every claim

##### SECTION E: PRIVACY BREACH MANAGEMENT COSTS

Limit of liability: USD1,000,000 each and every claim

Deductible: USD10,000 each and every claim

##### SECTION F: THIRD PARTY PRIVACY BREACH MANAGEMENT COSTS

Limit of liability: USD1,000,000 each and every claim

Deductible: USD10,000 each and every claim

##### SECTION G: POST BREACH REMEDIATION COSTS

Limit of liability: USD50,000 each and every claim, subject to a maximum of 10% of all sums **we** have paid as a direct result of the **cyber event**

Deductible: USD0 each and every claim



## INSURING CLAUSE 2: CYBER CRIME

### SECTION A: FUNDS TRANSFER FRAUD

Limit of liability: USD250,000 each and every claim

Deductible: USD10,000 each and every claim

### SECTION B: THEFT OF FUNDS HELD IN ESCROW

Limit of liability: USD250,000 each and every claim

Deductible: USD10,000 each and every claim

### SECTION C: THEFT OF PERSONAL FUNDS

Limit of liability: USD250,000 each and every claim

Deductible: USD10,000 each and every claim

### SECTION D: EXTORTION

Limit of liability: USD1,000,000 each and every claim

Deductible: USD10,000 each and every claim

### SECTION E: CORPORATE IDENTITY THEFT

Limit of liability: USD250,000 each and every claim

Deductible: USD10,000 each and every claim

### SECTION F: TELEPHONE HACKING

Limit of liability: USD250,000 each and every claim

Deductible: USD10,000 each and every claim

### SECTION G: PUSH PAYMENT FRAUD

Limit of liability: USD50,000 each and every claim

Deductible: USD10,000 each and every claim

### SECTION H: UNAUTHORIZED USE OF COMPUTER RESOURCES

Limit of liability: USD250,000 each and every claim

Deductible: USD10,000 each and every claim



### INSURING CLAUSE 3: SYSTEM DAMAGE AND BUSINESS INTERRUPTION

#### SECTION A: SYSTEM DAMAGE AND RECTIFICATION COSTS

Limit of liability: USD1,000,000 each and every claim

Deductible: USD10,000 each and every claim

#### SECTION B: INCOME LOSS AND EXTRA EXPENSE

Limit of liability: USD1,000,000 each and every claim, sub-limited to USD1,000,000 in respect of **system failure**

Deductible: USD10,000 each and every claim

#### SECTION C: ADDITIONAL EXTRA EXPENSE

Limit of liability: USD100,000 each and every claim

Deductible: USD10,000 each and every claim

#### SECTION D: DEPENDENT BUSINESS INTERRUPTION

Limit of liability: USD1,000,000 each and every claim, sub-limited to USD1,000,000 in respect of **system failure**

Deductible: USD10,000 each and every claim

#### SECTION E: CONSEQUENTIAL REPUTATIONAL HARM

Limit of liability: USD1,000,000 each and every claim

Deductible: USD10,000 each and every claim

#### SECTION F: CLAIM PREPARATION COSTS

Limit of liability: USD25,000 each and every claim

Deductible: USD0 each and every claim

#### SECTION G: HARDWARE REPLACEMENT COSTS

Limit of liability: USD1,000,000 each and every claim

Deductible: USD10,000 each and every claim



## THE FOLLOWING INSURING CLAUSES ARE SUBJECT TO AN AGGREGATE LIMIT

### INSURING CLAUSE 4: NETWORK SECURITY & PRIVACY LIABILITY

#### SECTION A: NETWORK SECURITY LIABILITY

Aggregate limit of liability:	USD1,000,000	in the aggregate, including <b>costs and expenses</b>
Deductible:	USD10,000	each and every claim, including <b>costs and expenses</b>

#### SECTION B: PRIVACY LIABILITY

Aggregate limit of liability:	USD1,000,000	in the aggregate, including <b>costs and expenses</b>
Deductible:	USD10,000	each and every claim, including <b>costs and expenses</b>

#### SECTION C: MANAGEMENT LIABILITY

Aggregate limit of liability:	USD1,000,000	in the aggregate, including <b>costs and expenses</b>
Deductible:	USD10,000	each and every claim, including <b>costs and expenses</b>

#### SECTION D: REGULATORY FINES

Aggregate limit of liability:	USD1,000,000	in the aggregate, including <b>costs and expenses</b>
Deductible:	USD10,000	each and every claim, including <b>costs and expenses</b>

#### SECTION E: PCI FINES, PENALTIES AND ASSESSMENTS

Aggregate limit of liability:	USD1,000,000	in the aggregate, including <b>costs and expenses</b>
Deductible:	USD10,000	each and every claim, including <b>costs and expenses</b>

### INSURING CLAUSE 5: MEDIA LIABILITY

#### SECTION A: DEFAMATION

Aggregate limit of liability:	USD1,000,000	in the aggregate, including <b>costs and expenses</b>
Deductible:	USD10,000	each and every claim, including <b>costs and expenses</b>

#### SECTION B: INTELLECTUAL PROPERTY RIGHTS INFRINGEMENT

Aggregate limit of liability:	USD1,000,000	in the aggregate, including <b>costs and expenses</b>
Deductible:	USD10,000	each and every claim, including <b>costs and expenses</b>

### INSURING CLAUSE 6: TECHNOLOGY ERRORS AND OMISSIONS

NO COVER GIVEN



#### INSURING CLAUSE 7: COURT ATTENDANCE COSTS

Aggregate limit of liability: USD100,000 in the aggregate

Deductible: USD0 each and every claim



## POLICYHOLDER DISCLOSURE NOTICE OF TERRORISM INSURANCE COVERAGE

ATTACHING TO POLICY N/A

NUMBER:

THE INSURED: Greenville City Schools

WITH EFFECT FROM: -

Coverage for acts of terrorism is included in your policy. You are hereby notified that under the Terrorism Risk Insurance Act, as amended in 2015, the definition of act of terrorism has changed. As defined in Section 102(1) of the Act: The term “act of terrorism” means any act or acts that are certified by the Secretary of the Treasury—in consultation with the Secretary of Homeland Security, and the Attorney General of the United States—to be an act of terrorism; to be a violent act or an act that is dangerous to human life, property, or infrastructure; to have resulted in damage within the United States, or outside the United States in the case of certain air carriers or vessels or the premises of a United States mission; and to have been committed by an individual or individuals as part of an effort to coerce the civilian population of the United States or to influence the policy or affect the conduct of the United States Government by coercion.

Under your coverage, any losses resulting from certified acts of terrorism may be partially reimbursed by the United States Government under a formula established by the Terrorism Risk Insurance Act, as amended. However, your policy may contain other exclusions which might affect your coverage, such as an exclusion for nuclear events. Under the formula, the United States Government generally reimburses 85% through 2015; 84% beginning on January 1, 2016; 83% beginning on January 1, 2017; 82% beginning on January 1, 2018; 81% beginning on January 1, 2019 and 80% beginning on January 1, 2020, of covered terrorism losses exceeding the statutorily established deductible paid by the insurance company providing the coverage.

The Terrorism Risk Insurance Act, as amended, contains a \$100 billion cap that limits U.S. Government reimbursement as well as insurers' liability for losses resulting from certified acts of terrorism when the amount of such losses exceeds \$100 billion in any one calendar year. If the aggregate insured losses for all insurers exceed \$100 billion, your coverage may be reduced.

The portion of your annual premium that is attributable to coverage for acts of terrorism is USD0.00 and does not include any charges for the portion of losses covered by the United States government under the Act.

**SUBJECT OTHERWISE TO THE TERMS AND CONDITIONS OF THE POLICY**

**GREENEVILLE CITY SCHOOLS  
07/01/2024 TO 07/01/2025  
PREMIUM COMPARISON**

	<u>PEPartners</u> <u>2023-2024</u> <u>COVERAGE</u>	<u>PEPartners</u> <u>2023-2024</u> <u>PREMIUM</u>	<u>PEPartners</u> <u>2024-2025</u> <u>COVERAGE</u>	<u>PEPartners</u> <u>2024-2025</u> <u>PREMIUM</u>
<b><u>COMMERCIAL PACKAGE POLICY</u></b>		-		
<b>PROPERTY:</b>		\$171,421		\$193,604
<b>DIVIDEND</b>				
BLANKET BUILDING AND PERSONAL PROPERTY AS PER STATEMENT OF VALUES	\$125,536,475		\$129,679,160	
DEDUCTIBLE	\$1,000		\$1,000	
REPLACEMENT COST				
BOILER & MACHINERY	\$125,742,642		\$131,331,453	
FLOOD	\$1,000,000		\$1,000,000	
EARTHQUAKE	\$1,500,000		\$1,500,000	
<b>EDP:</b>	\$5,941,995		\$6,616,076	
DEDUCTIBLE	\$500		\$500	
<b>MOBILE EQUIPMENT:</b>	\$206,167		\$1,652,293	
DEDUCTIBLE	\$500		\$500	
<b>CRIME:</b>		\$2,116		\$2,265
EMPLOYEE DISHONESTY				
PER LOSS	\$300,000		\$300,000	
FORGERY OR ALTERATION	\$300,000		\$300,000	
THEFT, DISAPPEARANCE OR DESTRUCTION	\$150,000		\$150,000	
COMPUTER FRAUD	\$300,000		\$300,000	
DEDUCTIBLE	\$1,000		\$1,000	
<b>COMMERCIAL GENERAL LIABILITY</b>		\$62,360		\$69,608
<b>DIVIDEND</b>				(\$2,400)
BI PER PERSON AS LTD BY TORT LIAB. ACT	\$300,000		\$300,000	
BI PER OCCURRENCE AS LTD BY TORT LIAB	\$700,000		\$700,000	
PD PER OCCURRENCE AS LTD BY TORT LIAB	\$100,000		\$100,000	
PER OCCURRENCE EACH OTHER LOSS	\$2,000,000		\$2,000,000	
PER OCCURRENCE CAT MEDICAL EXPENSES	\$500,000	PER PERSON	\$500,000	PER PERSON
EXCESS OF BODILY INJURY	\$1,000,000	PER OCCURRENCE	\$1,000,000	PER OCCURRENCE
PER PERSON MEDICAL	\$1,000		\$1,000	
PER ACCIDENT MEDICAL	\$10,000		\$10,000	
SEXUAL ABUSE COVERAGE	No Cov		No Cov	
PER OCCURRENCE FOR FIRE DAMAGE	\$100,000		\$100,000	
PER OCCURRENCE FOR IMPOUNDED OR COMMANDEERED PROP. DAMAGE	\$100,000		\$100,000	
PER OCCURRENCE FOR NON-MONETARY DEFENSE COSTS - IDEA/IEP	\$100,000		\$100,000	
INCLUDES PUNITIVE DAMAGE COVERAGES				

**GREENEVILLE CITY SCHOOLS  
07/01/2024 TO 07/01/2025  
PREMIUM COMPARISON**

	<u>PEPartners</u> <u>2023-2024</u> <u>COVERAGE</u>	<u>PEPartners</u> <u>2023-2024</u> <u>PREMIUM</u>	<u>PEPartners</u> <u>2024-2025</u> <u>COVERAGE</u>	<u>PEPartners</u> <u>2024-2025</u> <u>PREMIUM</u>
<b>ERRORS OR OMISSIONS LIABILITY</b>		INCL		INCL
PER OCCURRENCE	\$2,000,000		\$2,000,000	
<b>EMPLOYMENT PRACTICES LIABILITY</b>				
PER OCCURRENCE/POLICY AGGREGATE	\$2,000,000		\$2,000,000	
<b>EMPLOYEE BENEFITS/FIDUCIARY LIABILITY</b>				
PER OCCURRENCE	\$1,000,000		\$1,000,000	
NON-MONETARY DEFENSE COST	\$100,000		\$100,000	
PER OCCURRENCE				
DEDUCTIBLE	\$1,000		\$1,000	
RETROACTIVE DATE: 10/01/86				
BACK PAY COVERAGE EFF 10/01/13				
<b>COMMERCIAL AUTO:</b>		INCL		INCL
<b>LIABILITY</b>				
PER PERSON BODILY INJURY AS				
LIMITED BY THE TORT LIABILITY ACT	\$300,000		\$300,000	
PER OCCURRENCE FOR BODILY INJURY				
AS LIMITED BY THE TORT LIABILITY ACT	\$700,000		\$700,000	
PER OCCURRENCE FOR PROPERTY DAMAGE				
AS LIMITED BY THE TORT LIABILITY ACT	\$100,000		\$100,000	
PER OCCURRENCE EACH OTHER LOSS	\$2,000,000		\$2,000,000	
PER OCCURRENCE FOR CATASTROPHIC				
MEDICAL EXPENSES EXCESS OF	\$500,000	PER PERSON	\$500,000	PER PERSON
BODILY INFURY	\$1,000,000	PER OCCURRENCE	\$1,000,000	PER OCCURRENCE
<b>MEDICAL PAYMENTS</b>				
PER PERSON	\$1,000		\$1,000	
PER ACCIDENT	\$10,000		\$10,000	
<b>UNISURED MOTORISTS</b>				
PER OCCURRENCE FOR BODILY INJURY	\$300,000		\$300,000	
PER OCCURRENCE FOR PROPERTY DAMAGE	\$100,000		\$100,000	
<b>AUTO PHYSICAL DAMAGE</b>				
<b>COMPREHENSIVE</b>				
PER OCCURRENCE DEDUCTIBLE	\$250		\$250	
<b>COLLISION</b>				
PER OCCURRENCE DEDUCTIBLE	\$500		\$500	

**GREENEVILLE CITY SCHOOLS  
07/01/2024 TO 07/01/2025  
PREMIUM COMPARISON**

	<u>PEPartners 2023-2024 COVERAGE</u>	<u>PEPartners 2023-2024 PREMIUM</u>	<u>PEPartners 2024-2025 COVERAGE</u>	<u>PEPartners 2024-2025 PREMIUM</u>
<b>WORKERS COMPENSATION: DIVIDEND</b>		\$127,235		\$149,665 (\$12,577)
<b>Statutory Limits for Tennessee</b>	INCL		INCL	
BODILY INJURY BY ACCIDENT EACH ACCIDENT	\$300,000		\$300,000	
BODILY INJURY BY DISEASE POLICY LIMIT	\$700,000		\$700,000	
BODILY INJURY BY DISEASE EACH EMPLOYEE	\$300,000		\$300,000	
<b>PAYROLL:</b>				
SCHOOL (BUS DRIVERS)	\$496,840		\$542,663	
SCHOOLS (PROFESSIONAL EMPL. & CLERICAL)	\$20,836,111		\$23,511,175	
SCHOOLS (ALL OTHER)	\$1,819,436		\$2,138,599	
<b>VOLUNTARY COMP MEDICAL &amp; ACCIDENT COVERAGE</b>				
ELECTED OFFICIALS	5		5	
EXPERIENCE MOD.	1.341		1.388	
<b>TOTAL GREENEVILLE CITY SCHOOLS PREMIUM WITH PEP:</b>		<b>\$363,132</b>		<b>\$400,165</b>

**GREENEVILLE TECHNOLOGY CENTER  
07/01/2024 TO 07/01/2025  
PREMIUM COMPARISON**

	<u>PEPartners</u> <u>2023-2024</u> <u>COVERAGE</u>	<u>PEPartners</u> <u>2023-2024</u> <u>PREMIUM</u>	<u>PEPartners</u> <u>2024-2025</u> <u>COVERAGE</u>	<u>PEPartners</u> <u>2024-2025</u> <u>PREMIUM</u>
<b><u>COMMERCIAL PACKAGE POLICY</u></b>				
<b>PROPERTY:</b>		\$20,225		\$21,334
<b>DIVIDEND</b>				
BLANKET BUILDING AND PERSONAL PROPERTY AS PER STATEMENT OF VALUES	\$12,977,386		\$13,488,387	
DEDUCTIBLE	\$1,000		\$1,000	
REPLACEMENT COST				
BOILER & MACHINERY	\$12,986,886		\$13,497,887	
FLOOD	\$1,000,000		\$1,000,000	
EARTHQUAKE	\$1,500,000		\$1,500,000	
<b>EDP:</b>	\$823,417		\$853,595	
DEDUCTIBLE	\$500		\$500	
<b>MOBILE EQUIPMENT:</b>	\$9,500		\$9,500	
DEDUCTIBLE	\$500		\$500	
<b>CRIME:</b>		\$742		\$798
EMPLOYEE DISHONESTY				
PER LOSS	\$300,000		\$300,000	
FORGERY OR ALTERATION	\$300,000		\$300,000	
THEFT, DISAPPEARANCE OR DESTRUCTION	\$150,000		\$150,000	
COMPUTER FRAUD	\$300,000		\$300,000	
DEDUCTIBLE	\$1,000		\$1,000	
<b>COMMERCIAL GENERAL LIABILITY</b>	.	\$9,154		\$9,004
<b>DIVIDEND</b>				(\$730)
BI PER PERSON AS LTD BY TORT LIAB. ACT	\$300,000		\$300,000	
BI PER OCCURRENCE AS LTD BY TORT LIAB	\$700,000		\$700,000	
PD PER OCCURRENCE AS LTD BY TORT LIAB	\$100,000		\$100,000	
PER OCCURRENCE EACH OTHER LOSS	\$2,000,000		\$2,000,000	
PER OCCURRENCE CAT MEDICAL EXPENSES	\$500,000	PER PERSON	\$500,000	PER PERSON
EXCESS OF BODILY INJURY	\$1,000,000	PER OCCURRENCE	\$1,000,000	PER OCCURRENCE
PER PERSON MEDICAL	\$1,000		\$1,000	
PER ACCIDENT MEDICAL	\$10,000		\$10,000	
SEXUAL ABUSE COVERAGE	No Cov		No Cov	
PER OCCURRENCE FOR FIRE DAMAGE	\$100,000		\$100,000	
PER OCCURRENCE FOR IMPOUNDED OR COMMANDEERED PROP. DAMAGE	\$100,000		\$100,000	
PER OCCURRENCE FOR NON-MONETARY DEFENSE COSTS - IDEA/IEP	\$100,000		\$100,000	
INCLUDES PUNITIVE DAMAGE COVERAGES				

**GREENEVILLE TECHNOLOGY CENTER**  
**07/01/2024 TO 07/01/2025**  
**PREMIUM COMPARISON**

	<u>PEPartners</u> <u>2023-2024</u> <u>COVERAGE</u>	<u>PEPartners</u> <u>2023-2024</u> <u>PREMIUM</u>	<u>PEPartners</u> <u>2024-2025</u> <u>COVERAGE</u>	<u>PEPartners</u> <u>2024-2025</u> <u>PREMIUM</u>
<b>ERRORS OR OMISSIONS LIABILITY</b>		INCL		INCL
PER OCCURRENCE	\$2,000,000		\$2,000,000	
<b>EMPLOYMENT PRACTICES LIABILITY</b>				
PER OCCURRENCE/POLICY AGGREGATE	\$2,000,000		\$2,000,000	
<b>EMPLOYEE BENEFITS/FIDUCIARY LIABILITY</b>				
PER OCCURRENCE	\$1,000,000		\$1,000,000	
<b>NON-MONETARY DEFENSE COST</b>				
PER OCCURRENCE	\$100,000		\$100,000	
DEDUCTIBLE	\$1,000		\$1,000	
RETROACTIVE DATE: 10/01/86				
BACK PAY COVERAGE EFF 10/01/13				
<b>COMMERCIAL AUTO:</b>				
<b>LIABILITY</b>				
PER PERSON BODILY INJURY AS				
LIMITED BY THE TORT LIABILITY ACT	\$300,000		\$300,000	
PER OCCURRENCE FOR BODILY INJURY				
AS LIMITED BY THE TORT LIABILITY ACT	\$700,000		\$700,000	
PER OCCURRENCE FOR PROPERTY DAMAGE				
AS LIMITED BY THE TORT LIABILITY ACT	\$100,000		\$100,000	
PER OCCURRENCE EACH OTHER LOSS	\$2,000,000		\$2,000,000	
PER OCCURRENCE FOR CATASTROPHIC				
MEDICAL EXPENSES EXCESS OF				
BODILY INJURY	\$100,000		\$100,000	
<b>MEDICAL PAYMENTS</b>				
PER PERSON	\$1,000		\$1,000	
PER ACCIDENT	\$10,000		\$10,000	
<b>UNISURED MOTORISTS</b>				
PER OCCURRENCE FOR BODILY INJURY	\$300,000		\$300,000	
PER OCCURRENCE FOR PROPERTY DAMAGE	\$100,000		\$100,000	
<b>AUTO PHYSICAL DAMAGE</b>				
<b>COMPREHENSIVE</b>				
PER OCCURRENCE DEDUCTIBLE	\$250		\$250	
<b>COLLISION</b>				
PER OCCURRENCE DEDUCTIBLE	\$500		\$500	

**GREENEVILLE TECHNOLOGY CENTER  
07/01/2024 TO 07/01/2025  
PREMIUM COMPARISON**

	<u>PEPartners</u> <u>2023-2024</u> <u>COVERAGE</u>	<u>PEPartners</u> <u>2023-2024</u> <u>PREMIUM</u>	<u>PEPartners</u> <u>2024-2025</u> <u>COVERAGE</u>	<u>PEPartners</u> <u>2024-2025</u> <u>PREMIUM</u>
<b>WORKERS COMPENSATION:</b>		\$3,514		\$3,574
<b>DIVIDEND</b>				(\$1,031)
<b>Statutory Limits for Tennessee</b>	Included		Included	
BODILY INJURY BY ACCIDENT	\$300,000		\$300,000	
EACH ACCIDENT				
BODILY INJURY BY DISEASE	\$700,000		\$700,000	
POLICY LIMIT				
BODILY INJURY BY DISEASE	\$300,000		\$300,000	
EACH EMPLOYEE				
<b>PAYROLL:</b>				
SCHOOLS (PROFESSIONAL EMPL. & CLERICAL)	\$1,108,074		\$1,125,676	
SCHOOLS (ALL OTHER)	\$67,706		\$74,709	
<b>VOLUNTARY COMP MEDICAL &amp; ACCIDENT COVERAGE</b>				
ELECTED OFFICIALS	12		12	
EXPERIENCE MOD.	0.7937		0.791	
<b>TOTAL GREENE TECHNOLOGY CENTER PREMIUM:</b>		<b>\$33,635</b>		<b>\$32,949</b>



**Quote**

Named Insured: Greenville City Schools

DEC Page Limit: \$1,000,000

Address 1: 129 W. Depot Street  
 Address 2:  
 City: Greenville  
 State: TN  
 Zip: 37743

Producer: Arlington/Roe  
 Quote Date: 6/12/24  
 Effective: 8/5/24  
 Expiration: 8/5/25  
 Airport Code: APTN  
 Use: Other - As Endorsed

Sub: \$100,000  
 Kentucky State Tax: 1.80%

Policy number: AVC00496702

Tax: Estimated.

Coverage Code: G&F = Ground and Flight, GIM = Ground in Motion, GNIM = Ground not in Motion, Liab only = Liability only  
 Use Code: AP = Aerial Photo, CHP = piston charter, CHT - Turbine Charter, CO = Commercial, IR = Instruction and Rental, OT = other as endorsed, BP = Pleasure and Business, SD = Sales Demo, SH = Collegiate flight Program (Instruction and Rental Usage), CA = Cargo, CP = Corporate, FC = Flying Club, DO = Dual Only

Comments: Quote based on no losses from date quoted until expiration of current policy. We are not binding the account (or renewal) with you at this time but would be pleased to do so upon receipt of your firm order. Terms and conditions contingent upon final underwriting review of completed application, pilot history forms, and all other related underwriting information. These proposal terms are valid for 30 (thirty) days from the date listed on this quote. State and municipal taxes are estimated, if applicable.

NOTE: if option is "YES" the aircraft is being quoted with alternates and any aircraft marked as option "YES" are not included in the calculated premium total.  
 Mexican policy comments: 1. For Corporations: TAXID/FEIN Number (for USA) or Tax/Business ID number (for non-USA). 2. For Individuals: Pilot's license, Passport or Driver's License number.

Minimum and Deposit: \$0  
 Endorsement Tax: \$0

Aircraft Premium:	\$2,517
Aircraft Endorsement/Med. premium(See list for options):	\$0
Aircraft Policy Total Annual Premium:	\$2,517

N#	Aircraft:	Medical Pay Limit: \$3,000				Premium: \$0				Sublimit Per Person	Liability Premium	Hull War/TRIA	War/TRIA Select	Liability War/TRIA Select	State Tax:	City Tax:	Aircraft Total Premium:	OPTION?	
		Use	Coverage	Hull Value	Deductible NIM	In-motion	Hull Rate	Hull Premium	Liability Limit										
	Non-Owned Aircraft Seats = 1 + 3	IR	Liab Only		x	x	x	Not Covered	\$1M/\$250K	NO	\$2,517	Not Covered	N	\$252	N	\$0.00	\$0.00	\$2,517	NO

Date: 6/12/2024

1990 Vaughn Road  
 Suite 350  
 Kennesaw, GA 30144

A MEMBER OF THE OLD REPUBLIC INSURANCE COMPANY



Form	Coverage/form name	Details/Deductibles/Coverages	Limits/Provisions	Endorsement Premium
AV337	Territorial Exclusion	Excluded territory: Alaska		\$ -
AV453	Amendatory Endorsement	Clarifies Scope: "Each person" and "Passenger" Bodily Injury Limits		\$ -
AV460	Mechanical Breakdown - Clarification	Clarifies: Mechanical Breakdown Exclusion Clarified		\$ -
GFMEEX	Mexican Warning	Warning: Travel to Mexico may require additional coverage		\$ -
PA313	Asbestos Exclusion	Exclusion: Asbestos		\$ -
AV48C	War, Hi-jacking and Other Perils Exclusion	Exclusion: Per endorsement		\$ -
2000a	Date Recognition Exclusion	Mandatory Endorsement	Per endorsement	\$ -
AV374	Non-Ownership Liability	Limit: Equal to declarations page liability limit		As Quoted
		Medical: Same as Coverage E Airworthiness: Standard Certificated gross weight max in pounds: 12500 Engine Number: Single Engine Engine type: Piston Fixed or Rotor: Fixed Wing Aircraft Description: Land Max Total Seats: 4		
AV443	Maintenance/Repair Pilot Amendment	Modifies: Removes Pilot section when in Care, Custody and Control or FAA repair Station		\$ -
CTXGA	Exclusion of Certified Acts of Terrorism	Certified Acts of Terrorism: Excluded		\$ -
CEPAM	Exception for Certified Acts of Terrorism	Certified Acts of Terrorism	Write back - only added if purchased	As quoted
AV52E	Extended Coverage Endorsement Aircraft Liability	War liability Buy-Back	Aircraft and Limits per quote	per quote
AV512 - 0892 - Pilots				\$0
AV700 - 0792 - Purpose of Use Amendment				\$0
Familiarization Flights on Behalf of the Named Insured				
AV814 - 1291 - Tennessee Amendatory Endorsement				\$0
<b>Total Endorsement Premium</b>				<b>\$0</b>



Pilots:

Per endorsement AV512:

Any Student Pilot or better who is under the direct supervision and accompanied by a Certified Flight Instructor at all times.





POLICYHOLDER DISCLOSURE
NOTICE OF TERRORISM INSURANCE COVERAGE

You are hereby notified that under the Terrorism Risk Insurance Act as amended, you have a right to purchase insurance coverage for losses resulting from acts of terrorism, as defined in Section 102(1) of the Act: The term "act of terrorism" means any act that is certified by the Secretary of the Treasury - in consultation with the Secretary of Homeland Security, and the Attorney General of the United States - to be an act of terrorism; to be a violent act or an act that is dangerous to human life, property, or infrastructure; to have resulted in damage within the United States, or outside the United States in the case of certain air carriers or vessels or the premises of a United States mission; and to have been committed by an individual or individuals as part of an effort to coerce the civilian population of the United States or to influence the policy or affect the conduct of the United States Government by coercion.

YOU SHOULD KNOW THAT WHERE COVERAGE IS PROVIDED BY THIS POLICY FOR LOSSES RESULTING FROM CERTIFIED ACTS OF TERRORISM, SUCH LOSSES MAY BE PARTIALLY REIMBURSED BY THE UNITED STATES GOVERNMENT UNDER A FORMULA ESTABLISHED BY FEDERAL LAW. HOWEVER, YOUR POLICY MAY CONTAIN OTHER EXCLUSIONS WHICH MIGHT AFFECT YOUR COVERAGE, SUCH AS AN EXCLUSION FOR NUCLEAR EVENTS. UNDER THE FORMULA, THE UNITED STATES GOVERNMENT GENERALLY REIMBURSES 85 % through 2015; 84 % beginning on January 1, 2016; 83 % beginning on January 1, 2017; 82 % beginning on January 1, 2018; 81 % beginning on January 1, 2019 and 80 % beginning on January 1, 2020 OF COVERED TERRORISM LOSSES EXCEEDING THE STATUTORILY ESTABLISHED DEDUCTIBLE PAID BY THE INSURANCE COMPANY PROVIDING THE COVERAGE. THE PREMIUM CHARGED FOR THIS COVERAGE IS PROVIDED BELOW AND DOES NOT INCLUDE ANY CHARGES FOR THE PORTION OF LOSS THAT MAY BE COVERED BY THE FEDERAL GOVERNMENT UNDER THE ACT.

YOU SHOULD ALSO KNOW THAT THE TERRORISM RISK INSURANCE ACT, AS AMENDED, CONTAINS A \$100 BILLION CAP THAT LIMITS U.S. GOVERNMENT REIMBURSEMENT AS WELL AS INSURERS' LIABILITY FOR LOSSES RESULTING FROM CERTIFIED ACTS OF TERRORISM WHEN THE AMOUNT OF SUCH LOSSES IN ANY ONE CALENDAR YEAR EXCEEDS \$100 BILLION. IF THE AGGREGATE INSURED LOSSES FOR ALL INSURERS EXCEED \$100 BILLION, YOUR COVERAGE MAY BE REDUCED.

Acceptance or Rejection of Terrorism Insurance Coverage

FAILURE TO RETURN THIS SIGNED FORM PRIOR TO POLICY INCEPTION INDICATING AN ELECTION TO PURCHASE TERRORISM COVERAGE AS DEFINED BY THE ACT WILL BE DEEMED YOUR REJECTION OF TERRORISM COVERAGE. HOWEVER, PAYMENT OF THE TERRORISM COVERAGE PREMIUM PRIOR TO POLICY INCEPTION WILL BE DEEMED AN ACCEPTANCE OF THIS OFFER OF TERRORISM COVERAGE.

Please indicate your selection by an [X]:

[X] I hereby elect to purchase terrorism coverage for a prospective premium of \$ 252

[ ] I hereby decline to purchase terrorism coverage for certified acts of terrorism. I understand that I will have no coverage for losses resulting from certified acts of terrorism.

Greenville City Schools
Name of Insured
OLD REPUBLIC INSURANCE COMPANY
Name of Insurer
AVC00496702
Policy Number
8/5/2024
Effective Date

BEVERLY MILLER

Policyholder/Applicant's Signature
Beverly Miller
Print Name
6/18/2024
Date



Old Republic Aerospace, Inc.
1990 Vaughn Road Suite 350
Kennesaw GA 30144



## School Catastrophic Accident Insurance

Enroll online at [www.loomislapann.com](http://www.loomislapann.com) or by completing the enrollment questionnaire. If you have questions regarding the enrollment procedures, please call 800-566-6479.

### PROPOSED POLICYHOLDER INFORMATION

Legal name: Greeneville City Schools  
 Street Address: 129 W. Depot St.  
 City: Greeneville State: TN ZIP: 37743  
 Phone: 423-787-8019 Email: millerb@gcschools.net  
 FEIN#: 62-6000297 Website: gcschools.net

### PREMIUM CALCULATION

Grades	# of Enrolled Students	x Rate	= Premium
K-6	<u>1332</u>	\$1.10 =	<u>1465.20</u>
Jr. High / Middle School	<u>603</u>	\$1.20 =	<u>723.60</u>
High School	<u>927</u>	\$1.55 =	<u>1436.85</u>
<b>TOTAL</b>	<u>2862</u>	=	<u>3625.65</u>

Minimum Premium per School: \$250.00

All information on questionnaire is correct to the best of my knowledge. I understand that the insurance company must accept and approve this questionnaire before coverage is effective. I agree that the insurance company may audit my records to verify proper payment. By signing below, I acknowledge that I have read, understand and agree to the terms and conditions of this coverage as presented in this brochure.

Requested Effective Date \_\_\_\_\_ Authorized Signature Beverly Miller  
 Purchase Order Number \_\_\_\_\_ Print Name of Authorized Person  
millerb@gcschools.net  
 Email Address \_\_\_\_\_

Email the completed questionnaire to [sports@loomislapann.com](mailto:sports@loomislapann.com), then mail the questionnaire and the check to: Loomis & Lapann, Inc.  
 228 Glen Street  
 P.O.Box 2158  
 Glens Falls, NY 12801

**APPLICATION**



Application is hereby made for a Catastrophic Student Accident Insurance Plan based on the following statements and representations.

Applicant (Name of School/District): \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Taxpayer ID# (if applicable): \_\_\_\_\_

**If the Applicant is a School District, please attach the list of schools to be insured. (ON BACK SIDE IF ADDT'L SPACE IS NEEDED)**

It is agreed the insurance applied for will not become effective unless: a) this Application is received and approved by the Insurance Company based on current rules and requirements; b) the Policy is accepted by the Applicant; and c) the required premium is paid when due.

Policy Term: August 1, 2024 to August 1, 2025

Requested Policy Term, if other than August 1, 2024 to August 1, 2025: \_\_\_\_\_

**Class (es) of Eligible Persons**

The Applicant named above elects to provide coverage to the Class(es) of Eligible Persons checked below. Do not elect Class 3, if Class 2 is elected.

CHECK ALL THAT APPLY

- CLASS 1: All student athletes, student managers, student trainers, student coaches, cheerleaders and band members who participate in school sponsored and supervised interscholastic athletic activities.
- CLASS 2: All students, from pre-kindergarten through the twelfth grade, while they are attending regularly scheduled classes and taking part in all school-sponsored and supervised activities including off-season athletic training and conditioning, except interscholastic athletics. (Includes Class 3 students, if Class 2 students are covered under the Policy)
- CLASS 3: All students who participate in all school-sponsored and supervised extracurricular non-athletic activities and clubs.

**Premium Rates:**

**Number of Insureds**

**X**

**Rate**

**=**

**Premium**

**Class 1 Senior High (9-12)**..... \_\_\_\_\_ **\$3.25 = \$** \_\_\_\_\_

Please list grades to be covered \_\_\_\_\_ - \_\_\_\_\_

**Class 1 Junior High**..... \_\_\_\_\_ **X \$1.95 = \$** \_\_\_\_\_

Please list grades to be covered \_\_\_\_\_ - \_\_\_\_\_

**Class 2** ..... \_\_\_\_\_ **X \$1.20 = \$** \_\_\_\_\_

Please list grades to be covered \_\_\_\_\_ - \_\_\_\_\_

**Class 3** ..... \_\_\_\_\_ **X \$0.40 = \$** \_\_\_\_\_

Please list Class 3 activities and clubs to be covered \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ (ADDT'L SPACE OTHER SIDE)

**TOTAL PREMIUM** \$ \_\_\_\_\_  
**(Subject to minimum premium of \$500)**

Please include premium check with this Application, and make payable to: **SCHOLASTIC INSURANCE**  
MAIL TO: Scholastic Insurance  
POBox 784268  
Winter Garden FL 34778

**FRAUD STATEMENT**

Any person who knowingly and with intent to defraud any insurance company or other person, files an application for insurance or a statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

Signature of Authorized Person: Beverly Miller

Title: \_\_\_\_\_

Please Print Name: \_\_\_\_\_

email: \_\_\_\_\_

Telephone: \_\_\_\_\_

Signed at: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

Date: \_\_\_\_\_

Signed by Licensed Resident Agent \_\_\_\_\_  
(Where Required by Law)

**SEE REVERSE SIDE FOR IMPORTANT INFORMATION**

**The signed application declares that:**

All information provided in this application and any attachments hereto is true and correct. The undersigned understands that all information provided in this application and any attachments hereto is material to Great American Insurance Company's decision to provide this insurance, and that insurance will be provided, at Great American Insurance Company's sole discretion, in reliance upon the truth of such information.

**It is hereby understood and agreed that:**

1. this insurance is provided by Great American Insurance Company in consideration of payment of the required premium;
2. the insurance under the policy begins on the Policy Effective Date 8/1/24-8/1/25, except as noted on front of this form; and
3. the acceptance of the policy terminates any prior policy of the same policy number, effective with the inception of the policy.

Please list Class 3 activities and clubs to be covered (ADDT'L) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Description of Coverage**

**Accidental Death & Dismemberment Benefits**

<u>Covered Loss</u>	<u>Benefit Amount</u>	<u>Covered Loss</u>	<u>Benefit Amount</u>
Death	\$10,000	One Hand; One Foot; or Sight of One Eye	\$10,000
Both Hands or Both Feet	\$20,000	Speech and Hearing	\$20,000
One Hand or One Foot plus the loss of Sight of One Eye	\$20,000	Speech or Hearing	\$10,000
Sight of Both Eyes	\$20,000	Thumb and Index Finger of the same Hand	\$ 5,000
		Hearing in One Ear	\$ 5,000

**Accident Medical Expense Benefits**

**Scope of Coverage:**.....**Full Excess**  
**Benefit Maximum:** .....**\$5,000,000**  
**Deductible:** .....**\$25,000**  
**Deductible Incurral Period:** ..... **2 years from date of the Covered Accident**  
**Maximum Benefit Period:** ..... **520 weeks after the date of the Covered Accident**

**ADDT'L INFORMATION SPACE -** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Coverage is summarized. Coverage features and product availability may vary by state. Please contact us for additional information, and refer to the actual policy for a full description of applicable terms, conditions, limits and exclusions. Policies are underwritten by Great American Insurance Company. The Great American Insurance Group eagle logo and the word marks Great American ® are registered service marks of Great American Insurance Company. © 2016 Great American Insurance Company. Great American Insurance Group, 301 E. Fourth St., Cincinnati, OH 45202. All rights reserved.

**Please send all correspondence and payments to:**  
 Scholastic Insurance  
 P.O. Box 784268  
 Winter Garden, FL 34778-4268

**1-800-432-6915**



**TENNESSEE RISK  
MANAGEMENT TRUST**

**Proposal Packet for:**

**Greeneville City School System**

**Presented By:**



**Program Manager for TNRMT  
1-877-822-6161**

**July 1, 2024**

**This packet is issued as a matter of information only and does not amend, extend, or alter the coverage provided by the actual insurance policies and coverage documents.**



**COST SUMMARY**  
**TENNESSEE RISK MANAGEMENT TRUST**  
**JULY 1, 2024 - JULY 1, 2025**  
**Greeneville City School System**

Property - all Buildings and Contents including: Electronic Data Processing Equipment, Media & Extra Expense, Contractors Equipment & Miscellaneous Equipment, Valuable Papers, and Money & Securities	<b>\$263,915</b>
Employee Blanket Bond	Included
Auto Liability & Physical Damage	Included
General Liability	Included
Cyber Liability	Included
Law Enforcement Liability	Included
Boiler & Machinery	Included
School Leaders Errors & Omissions	Included
<b>Property/Casualty Premium:</b>	<b>\$263,915</b>
<b>Local Service Fee</b>	<b>\$26,392</b>
<b>Worker's Compensation Premium:</b>	<b>\$184,756</b>
<b>Local Service Fee</b>	<b>\$18,476</b>
<b>TOTAL PREMIUM:</b>	<b>\$493,539</b>
<b>Optional Student Accident - Contingent on Loss Runs</b>	<b>\$31,493</b>



**TENNESSEE RISK MANAGEMENT TRUST  
WORKERS COMPENSATION**

**2024-2025 SCHOOL PROGRAM COSTS**

**Greeneville City School System**

CLASS CODE	CATEGORIES DUTIES, CLASSIFICATIONS	ESTIMATED PAYROLL		
8868	Professional, Clerical & Teachers	\$ 23,511,175		
7380	Drivers, Chauffers, & Their Helpers	\$ 542,663		
9101	All other Employees	\$ 2,138,599		
	<b>TOTALS</b>	<b>\$ 26,192,437</b>		
	 TOTAL STANDARD PREMIUM:		<b>\$</b>	<b>203,029</b>
	TNRMT LOSS ADJUSTMENT FACTOR			<b>9%</b>
	ADJUSTED PREMIUM FOR PERIOD*:	7/1/2024	7/1/2025	<b>\$ 184,756</b>

\*Premium is subject to audit (adjustments based on actual payrolls)

## TENNESSEE RISK MANAGEMENT TRUST

### CYBER LIABILITY COVERAGE

\$1,000,000 Limit Per Claim/\$1,000,000 Aggregate. \$1,000 Deductible for the following:

Media and Website  
Security Breach Liability  
Replacement or Restoration of Electronic Data  
Extortion Threats  
Business Income and Extra Expense  
Public Relations Expense  
Reputational Harm  
Security Breach Expense – Includes Credit Monitoring, Notification and Call Center Costs

\*Only one deductible applies per claim

**Claims Made Coverage: RETROACTIVE DATE: 07/01/2011 or your TNRMT Membership date, if different.**

In addition to the coverages above, TNRMT has partnered with Great American and NetDiligence to provide the following tools and resources in addition to the insurance coverage above:

- Incident Road Map
- Cyber Tools
  - Evaluate your risk and bolstering your defense
  - Sample policies/procedures for securing data
  - Regulatory information
- News Center
- Learning Center – White papers / case studies
- Security Training Videos
- Risk Manager Tools – Incident Response Plan sample templates
- Third party lawyer consultation services

**All TNRMT members are encouraged to visit the GA eRiskHub Portal.** To access the portal,

- Go to [eriskhub.com/greatamerican](http://eriskhub.com/greatamerican).
- Enter 186488 in the Access Code field.
- Create your own user name and password.
- Once registered, you can access tools that will help you assess risk, prepare for and/or modify your response plan, and familiarize yourself with the service.

**All TNRMT members are additionally encouraged to monitor monthly their Scorecard.** To access,

- Go To: <https://platform.securityscorecard.io#/i/2921f767ae66d39f>
- Click set up an account (no charge) to get their log in and password.
- Go to Reporting Center and look for the Schedule Report function to have it set up to automatically to have the report emailed to the registered person on monthly basis if you wish to get regular updates of your score.

**EXAMPLE**  
**EQUIPMENT BREAKDOWN COVERAGE**  
**TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA**

**COVERAGE:** COMPREHENSIVE FORM COVERING BOILER, PRESSURE VESSELS, MECHANICAL & ELECTRICAL MACHINES INCLUDING AIR CONDITIONING, REFRIGERATION EQUIPMENT, ELECTRICAL APPARATUS AND ELECTRONIC COMPUTER OR ELECTRONIC DATA PROCESSING EQUIPMENT INCLUDING PRODUCTION MACHINES UNLESS OTHERWISE SPECIFIED.

THE LIMITS OF INSURANCE FOR PROPERTY DAMAGE AND THE COVERAGE EXTENSIONS & LIMITATIONS ARE PART OF, NOT IN ADDITION TO, THE TOTAL LIMIT PER BREAKDOWN. IF INCLUDED IS SHOWN UNDER LIMIT OF INSURANCE FOR PROPERTY DAMAGE OR A COVERAGE EXTENSION OR LIMITATION, THEN THE LIMIT FOR SUCH COVERAGE IS PART OF, NOT IN ADDITION TO, THE OTHER LIMIT OF INSURANCE IDENTIFIED.

**PREMISES:** ALL PREMISES ON FILE, EXCEPT ANY LISTED SEPARATELY

**VALUATION:** REPAIR/REPLACEMENT COST/ACV ON ANY ITEM 25 YEARS OR OLDER

<b>LIMIT PER BREAKDOWN:</b>	\$10,000,000
PROPERTY DAMAGE INCLUDED IN TOTAL LIMIT PER BREAKDOWN	
EXPEDITING EXPENSE	\$500,000
EXTRA EXPENSE	INCLUDED
EXTENDED PERIOD OF RESTORATION	
(# OF DAYS OF COVERAGE)	30
SPOILAGE DAMAGE	\$500,000
UTILITY INTERRUPTION – SPOILAGE COVERAGE APPLIES ONLY IF THE	
INTERRUPTION LASTS AT LEAST	
(WAITING PERIOD (HOURS))	8
ELECTRONIC DATA OR MEDIA COVERAGE	\$500,000
ERRORS & OMISSIONS COVERAGE	\$1,000,000
FUNGUS, WET ROT & DRY ROT COVERAGE	
PROPERTY DAMAGE	\$100,000
HAZARDOUS SUBSTANCE LIMITATION	\$500,000
NEWLY ACQUIRED LOCATIONS	\$5,000,000
(# OF DAYS OF COVERAGE)	90
ORDINANCE OR LAW (INCLUDING DEMOLITION & INCREASED COST OF	
CONSTRUCTION) COVERAGE	\$2,500,000
REFRIGERANT CONTAMINATION LIMITATION	\$500,000
WATER DAMAGE LIMITATION	\$1,000,000

**CONDITIONAL & OPTIONAL COVERAGES**

NUMBER OF DAYS FOR NOTICE OF CANCELLATION	60
EXCEPT 10 DAYS FOR NON-PAYMENT OF PREMIUM	

**DEDUCTIBLES:** THE DEDUCTIBLE APPLIES ONLY TO A COVERAGE FOR WHICH AN AMOUNT, HOURS, DAYS, TIMES DAILY VALUE, OR THE WORD INCLUDED IS SHOWN.

PROPERTY DAMAGE	\$1,000
EXTRA EXPENSE	24 HOURS
SPOILAGE DAMAGE	INCLUDED IN PROPERTY DAMAGE DEDUCTIBLE
REFRIGERANT CONTAMINATION	INCLUDED IN PROPERTY DAMAGE DEDUCTIBLE

# CERTIFICATE OF PROPERTY INSURANCE

DATE (MM/DD/YY)  
7/1/2024

<b>PRODUCER</b> NGU Risk Management 111 Hazel Path Hendersonville, TN 37075	THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.
<b>COMPANIES AFFORDING COVERAGE</b>	
<b>INSURED</b> Tennessee Risk Management Trust 101 Tamaras Way Hendersonville, TN 37075  Member: «Client_Name»	INSURER A: <b>TNRMT</b>  INSURER B:  INSURER C:

**COVERAGES**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE		POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	COVERED PROPERTY	LIMITS	
A	X	PROPERTY	TNRMT	07/01/2024	07/01/2025	X BUILDING	Blanket	
		CAUSES OF LOSS				X PERSONAL PROPERTY	Blanket	
		BASIC						
		BROAD						
		X SPECIAL						
X FLOOD*	X EXTRA EXPENSE	\$5,000,000 Per Occurrence						
A	X	INLAND MARIE	TNRMT	07/01/2024	07/01/2025	Per Schedule		
		CAUSES OF LOSS						
		X ACTUAL CASH VALUE						
A	X	EQUIPMENT BREAKDOWN	TNRMT	07/01/2024	07/01/2025	Property Damage Deductible \$1,000 See Attached Summary		

**LOCATION OF PREMISES/DESCRIPTION OF PROPERTY**

\*Flood coverage is excluded in any flood zone prefixed in "A".

**SPECIAL CONDITIONS/OTHER COVERAGES**

Maintenance deductible on all first party losses is \$500.

CERTIFICATE HOLDER	CANCELLATION
«Client_Name» «BillingAddress1» «BillingAddress2» «BillingCity», «BillingState» «BillingZip»	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.
	AUTHORIZED REPRESENTATIVE 

# CERTIFICATE OF PROPERTY INSURANCE

DATE (MM/DD/YY)  
7/1/2024

<b>PRODUCER</b> NGU Risk Management 111 Hazel Path Hendersonville, TN 37075	THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.
<b>COMPANIES AFFORDING COVERAGE</b>	
<b>INSURED</b> Tennessee Risk Management Trust 101 Tamaras Way Hendersonville, TN 37075	INSURER A: <b>TNRMT</b>
MEMBER: «Client_Name»	INSURER B:
	INSURER C:

## COVERAGES

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.


CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS	
<b>A</b>	<b>X</b>	EMPLOYEE FIDELITY	<b>TNRMT</b>	<b>07/01/2024</b>	<b>07/01/2025</b>	\$400,000 EACH AND EVERY LOSS
	<b>X</b>	MONEY & SECURITIES				
	<b>X</b>	FORGERY OR ALTERATION				

## COVERED POSITIONS

**All Member employees including elected officials, School Directors, Treasurers, Bookkeepers and Finance Directors. This coverage also complies with TCA § 4-4-108 for blanket bonds and TCA § 8-19-101 as replacement for individual official bonds.**

## SPECIAL CONDITIONS/OTHER COVERAGES

Maintenance deductible on all first party losses is \$1,000

<b>CERTIFICATE HOLDER</b>  «Client_Name» «BillingAddress1» «BillingAddress2» «BillingCity», «BillingState» «BillingZip»	<b>CANCELLATION</b>  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.
	AUTHORIZED REPRESENTATIVE  
	<b>NGU RISK MANAGEMENT</b>

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YY)  
7/1/2024

<b>PRODUCER</b> NGU Risk Management 111 Hazel Path Hendersonville, TN 37075	THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.
<b>COMPANIES AFFORDING COVERAGE</b>	
<b>INSURED</b> Tennessee Risk Management Trust 101 Tamaras Way Hendersonville, TN 37075  Member:	INSURER A: <b>TNRMT</b>
	INSURER B:
	INSURER C:

## COVERAGES

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE			POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS		
A	X	COMMERCIAL GENERAL LIABILITY		TNRMT	07/01/2024	07/01/2025	EACH OCCURRENCE	\$2,000,000	
							FIRE DAMAGE (Any one fire)	included	
		CLAIMS MADE	X				OCCURRENCE	PERSONAL & ADV INJURY	included
	X	INCIDENTAL MEDICAL MALPRACTICE/ PROFESSIONAL LIABILITY					GENERAL AGGREGATE	unlimited	
A	X	AUTOMOBILE LIABILITY		TNRMT	07/01/2024	07/01/2025	Per Occurrence	\$2,000,000	
									ANY AUTO
			X						ALL OWNED AUTOS
	X	MEDICAL PAYMENTS - \$5,000 ANY ONE PERSON /\$100,000 ANY ONE CLAIM							
	X	HIRED AUTOS							
	X	NON-OWNED AUTOS							
X	UNINSURED/UNDERINSURED MOTORISTS								
X	ACV Comp/Collision \$500 Deductible								
A	X	CYBER LIABILITY CLAIMS MADE <i>(See Attached)</i>		TNRMT	07/01/2024	07/01/2025	\$1,000 Deductible	\$1,000,000 Per Claim \$1,000,000 Aggregate See Attached	
A	X	EMPLOYEE BENEFITS LIABILITY <i>(Claims Made-Retro Date-TNRMT Entry Date)</i>		TNRMT	07/01/2024	07/01/2025	\$2,000,000 Per Claim		
A	X	EDUCATORS LEGAL LIABILITY/ERRORS & OMISSIONS <i>(Claims Made - Retro Date 7/1/87)</i>		TNRMT	07/01/2024	07/01/2025	\$2,500 Per Claim Deductible	\$2,000,000 Per Claim	
A	X	DEFENSE OF OUSTER		TNRMT	07/01/2024	07/01/2025	\$100,000 Sublimit	Per Claim Defense Only	

Tort Immunity will be applied when applicable

CERTIFICATE HOLDER	CANCELLATION
	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.
	AUTHORIZED REPRESENTATIVE 

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YY)  
7/1/2024

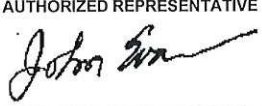
PRODUCER NGU Risk Management 111 Hazel Path Hendersonville, TN 37075	THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.
<b>COMPANIES AFFORDING COVERAGE</b>	
INSURED Certificated Employees of the «Client_Name»	INSURER A: <b>TNRMT</b>
	INSURER B:
	INSURER C:

## COVERAGES

THE COVERAGE LISTED BELOW HAS BEEN ISSUED TO THE TEACHER NAMED ABOVE FOR THE COVERAGE PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE COVERAGE AFFORDED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH COVERAGE DOCUMENTS. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY	TNRMT	07/01/2024	07/01/2025	Per Occurrence	\$2,000,000
A	X EDUCATORS LEGAL LIABILITY/ERRORS & OMISSIONS  SEXUAL MISCONDUCT/SEXUAL ABUSE COVERAGE FOR ACCUSED PERPETRATOR – DISCRETIONARY LEGAL DEFENSE AVAILABLE UP TO \$35,000 FOR FALSELY ACCUSED PERPETRATOR	TNRMT	07/01/2024	07/01/2025	\$2,500 Per Claim Deductible	\$2,000,000 Per Claim
A	X EXCESS AUTOMOBILE LIABILITY (Pays excess of personal insurance for all owned autos)	TNRMT	07/01/2024	07/01/2025	Per Occurrence	\$2,000,000
	X ALL OWNED AUTOS (WHEN BEING USED ON BEHALF OF YOUR SCHOOL)					

CERTIFICATE HOLDER	CANCELLATION
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«Client_Name» «BillingAddress1» «BillingAddress2» «BillingCity», «BillingState» «BillingZip»	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.
	AUTHORIZED REPRESENTATIVE 

# CERTIFICATE OF WORKERS COMPENSATION

DATE (MM/DD/YY)  
7/1/2024

<b>PRODUCER</b> NGU Risk Management 111 Hazel Path Hendersonville, TN 37075	THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.
<b>INSURED</b> Tennessee Risk Management Trust 101 Tamaras Way Hendersonville, TN 37075  Member: «Client_Name»	<b>COMPANIES AFFORDING COVERAGE</b>
	INSURER A: <b>TNRMT</b>
	INSURER B:
	INSURER C:

## COVERAGES

THE COVERAGE LISTED BELOW HAS BEEN ISSUED TO THE TEACHER NAMED ABOVE FOR THE COVERAGE PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE COVERAGE AFFORDED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH COVERAGE DOCUMENTS. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS	
A	WORKERS COMPENSATION EMPLOYERS' LIABILITY	TNRMT	07/01/2024	07/01/2025	OTHER	Statutory
					E.L. EACH ACCIDENT	\$1,000,000
					E.L. DISEASE – EA EMPLOYEE	\$1,000,000
					E.L. DISEASE – POLICY LIMIT	\$1,000,000

CERTIFICATE HOLDER	CANCELLATION
«Client_Name» «BillingAddress1» «BillingAddress2» «BillingCity», «BillingState» «BillingZip»	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.
	AUTHORIZED REPRESENTATIVE 

## TENNESSEE RISK MANAGEMENT TRUST CLAIMS-MADE COVERAGE-EDUCATORS LEGAL LIABILITY

The TNRMT Educators Legal Liability Coverage is underwritten on a claims-made basis whereby School Board Legal claims are covered if:

1. Incident giving rise to claim occurred after the retroactive date.
2. Claim is made during the policy period or extended reporting period.

If a claim of this type occurs during a policy period with another program underwritten on a "claims-made" basis and the claim or incident is *not* reported during that previous policy period, but instead reported more than 60 days after the policy's expiration, coverage can be provided only from one of two possible sources:

1. Purchase of extended reporting period on the other programs' expiring insurance policy to extend the allowable reporting period to a minimum of 24 months for claims, which occurred during the actual policy period (coverage would be provided by the expiring policy).
2. Purchase of a retroactive date under the TNRMT program to cover claims, which occurred prior to the inception of the TNRMT coverage, but were not reported or known prior to the new coverage period (coverage would be provided by the TNRMT).

Neither one of these options is automatic and must be specifically requested since it will often require an additional premium charge. These aspects must be carefully considered if a participant should ever contemplate withdrawal from the Tennessee Risk Management Trust.

**TENNESSEE RISK MANAGEMENT TRUST  
WHAT IS NOT INCLUDED**

- Physical damage to personally owned automobiles
- Physical damage for military surplus vehicles or other similar vehicles not originally designed or registered for highway use.
- Property losses of a degenerative nature or from loss by insect or vermin, including mold, wear and tear, and deterioration
- Any loss from flood in flood zone “A” or zones prefixed in “A”
- Pollution unless specifically endorsed
- Mold or Fungus
- War Risk
- Terrorism (unless Certified Act of Terrorism under TRIA Act)
- Aircraft Liability
- The Deductible as listed on individual Certificates (included in the packet)
- Medical Malpractice – Doctors, Clinics or Hospitals (employed school nurses covered)
- Nuclear Liability or Damage
- Inverse Condemnation
- Asbestos Bodily Injury & Property Damage
- AIDS Liability
- Loss of or damage to Watercraft over 26 feet
- Purchase, use, maintenance or storage of any form or component of pyrotechnics, explosives or projectiles, fire and/or flame throwing apparatus, arising from a demonstration or celebration involving these or similar items.
- Pension and Welfare Fiduciary Responsibility Insurance
- Electromagnetic Fields
- Wages
- Liability arising from organic pathogens

**This packet is issued as a matter of information only and does not amend, extend, or alter the coverage provided by the actual insurance policies and coverage documents.**

## **TENNESSEE RISK MANAGEMENT TRUST**

### **NAMED INSURED**

Tennessee Risk Management Trust (TNRMT) and its participating Board Liability Trust Members, their officers, employees, and agents of the boards including elected officials, appointed boards, commissions, including election commissions, officials, officers, employees, administrators and volunteers, both individually and collectively, when acting within the scope and performance of their duties.

## INSURANCE COMPANY SELECTION

A.M. Best's Insurance Reports is a guidebook the insurance industry uses to determine the financial stability of an insurance company.

A copy of the Best's Insurance Reports for each of the insurance companies quoted is available for your review.

While we strive to be certain that your insurance is placed with reputable, highly-rated insurance companies, we have no way of guaranteeing the financial accuracy of the Best's Insurance Reports or the financial stability of any insurance company. Coverage will be placed with one or more of the following insurance companies

<b>Company Proposed</b>	<b>Best's Assigned Rating</b>
Travelers Indemnity Company	A++XV
Great American Insurance Company	A+XV
Great American E&S Insurance Company	A+XV
Travelers Excess and Surplus Lines Company	A++XV
Chubb/Ace American	A++XV

### **Alphabetical Listing**

A+	=	Superior
A	=	Excellent
B+	=	Very Good
B	=	Good
C+	=	Fair
C	=	Marginal

### **Numerical Listing**

Ranges from I to XV	
I	- Smallest Company
XV	- Largest Company

## Loss Control

The TNRMT Loss Control Department was developed in 1989. The employees of the Loss Control Department, along with the technical support staff, are very knowledgeable in the fields of governmental and school operations and risks.

The Loss Control Department conducts regular audits and conducts training meetings. These meetings help control loss exposure as well as provide excellent educational training. TNRMT places great emphasis on safety training to help eliminate losses. Member input is extremely important to ensure satisfaction and member retention.

The TNRMT Technical staff is always available to offer their assistance with any aspect of the TNRMT program. Member satisfaction and retention are the primary goals of TNRMT.

### Contacts

#### Middle Tennessee

Chris Stites      [cstites@sectn.com](mailto:cstites@sectn.com)      (615) 822-5454  
(877) 822-6161

#### West Tennessee

Mark Bilyeu      [mbilyeu@sectn.com](mailto:mbilyeu@sectn.com)      (615) 822-5454  
(877) 822-6161

#### East Tennessee

Jason Baggett      [jbaggett@tnrmt.com](mailto:jbaggett@tnrmt.com)      (865) 228-8835

#### All of Tennessee

Tom Montgomery      [tmontgomery@sectn.com](mailto:tmontgomery@sectn.com)      (615) 826-4274  
(877) 822-6161



**TENNESSEE RISK  
MANAGEMENT TRUST**

Proposal Packet for:

**Greene Technology Center**

Presented By:



**Program Manager for TNRMT  
1-877-822-6161**

**July 1, 2024**

**This packet is issued as a matter of information only and does not amend, extend, or alter the coverage provided by the actual insurance policies and coverage documents.**



**COST SUMMARY**  
**TENNESSEE RISK MANAGEMENT TRUST**  
**JULY 1, 2024 - JULY 1, 2025**  
**Greene Technology Center**

Property - all Buildings and Contents including: Electronic Data Processing Equipment, Media & Extra Expense, Contractors Equipment & Miscellaneous Equipment, Valuable Papers, and Money & Securities	<b>\$29,312</b>
Employee Blanket Bond	Included
General Liability	Included
Cyber Liability	Included
Law Enforcement Liability	Included
Boiler & Machinery	Included
School Leaders Errors & Omissions	Included
<b>Property/Casualty Premium:</b>	<b>\$29,312</b>
<b>Local Service Fee</b>	<b>\$2,931</b>
<b>Workers' Compensation Premium:</b>	<b>\$4,035</b>
<b>Local Service Fee</b>	<b>\$403</b>
<b>TOTAL PREMIUM:</b>	<b>\$36,681</b>
<b>Optional Student Accident - Contingent on Loss Runs</b>	<b>\$3,300</b>



**TENNESSEE RISK MANAGEMENT TRUST  
WORKERS COMPENSATION**

**2024-2025 SCHOOL PROGRAM COSTS**

**Greene Technology Center**

CLASS CODE	CATEGORIES DUTIES, CLASSIFICATIONS	ESTIMATED PAYROLL		
8868	Professional, Clerical & Teachers	\$ 1,125,676		
7380	Drivers, Chauffers, & Their Helpers			
9101	All other Employees	\$ 74,709	\$	-
	<b>TOTALS</b>	<b>\$ 1,200,385</b>		
	<b>TOTAL STANDARD PREMIUM:</b>		<b>\$</b>	<b>8,070</b>
	<b>TNRMT LOSS ADJUSTMENT FACTOR</b>			<b>50%</b>
	<b>ADJUSTED PREMIUM FOR PERIOD*:</b>	<b>7/1/2024</b>	<b>7/1/2025</b>	<b>\$ 4,035</b>

\*Premium is subject to audit (adjustments based on actual payrolls)

**TENNESSEE RISK MANAGEMENT TRUST**  
**CYBER LIABILITY COVERAGE**

\$1,000,000 Limit Per Claim/\$1,000,000 Aggregate. \$1,000 Deductible for the following:

Media and Website  
Security Breach Liability  
Replacement or Restoration of Electronic Data  
Extortion Threats  
Business Income and Extra Expense  
Public Relations Expense  
Reputational Harm  
Security Breach Expense – Includes Credit Monitoring, Notification and Call Center Costs

\*Only one deductible applies per claim

**Claims Made Coverage: RETROACTIVE DATE: 07/01/2011 or your TNRMT Membership date, if different.**

In addition to the coverages above, TNRMT has partnered with Great American and NetDiligence to provide the following tools and resources in addition to the insurance coverage above:

- Incident Road Map
- Cyber Tools
  - Evaluate your risk and bolstering your defense
  - Sample policies/procedures for securing data
  - Regulatory information
- News Center
- Learning Center – White papers / case studies
- Security Training Videos
- Risk Manager Tools – Incident Response Plan sample templates
- Third party lawyer consultation services

**All TNRMT members are encouraged to visit the GA eRiskHub Portal.** To access the portal,

- Go to [eriskhub.com/greatamerican](http://eriskhub.com/greatamerican).
- Enter 186488 in the Access Code field.
- Create your own user name and password.
- Once registered, you can access tools that will help you assess risk, prepare for and/or modify your response plan, and familiarize yourself with the service.

**All TNRMT members are additionally encouraged to monitor monthly their Scorecard.** To access,

- Go To: <https://platform.securityscorecard.io#/i/2921f767ae66d39f>
- Click set up an account (no charge) to get their log in and password.
- Go to Reporting Center and look for the Schedule Report function to have it set up to automatically to have the report emailed to the registered person on monthly basis if you wish to get regular updates of your score.

**EXAMPLE**  
**EQUIPMENT BREAKDOWN COVERAGE**  
**TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA**

**COVERAGE:** COMPREHENSIVE FORM COVERING BOILER, PRESSURE VESSELS, MECHANICAL & ELECTRICAL MACHINES INCLUDING AIR CONDITIONING, REFRIGERATION EQUIPMENT, ELECTRICAL APPARATUS AND ELECTRONIC COMPUTER OR ELECTRONIC DATA PROCESSING EQUIPMENT INCLUDING PRODUCTION MACHINES UNLESS OTHERWISE SPECIFIED.

THE LIMITS OF INSURANCE FOR PROPERTY DAMAGE AND THE COVERAGE EXTENSIONS & LIMITATIONS ARE PART OF, NOT IN ADDITION TO, THE TOTAL LIMIT PER BREAKDOWN. IF INCLUDED IS SHOWN UNDER LIMIT OF INSURANCE FOR PROPERTY DAMAGE OR A COVERAGE EXTENSION OR LIMITATION, THEN THE LIMIT FOR SUCH COVERAGE IS PART OF, NOT IN ADDITION TO, THE OTHER LIMIT OF INSURANCE IDENTIFIED.

**PREMISES:** ALL PREMISES ON FILE, EXCEPT ANY LISTED SEPARATELY

**VALUATION:** REPAIR/REPLACEMENT COST/ACV ON ANY ITEM 25 YEARS OR OLDER

<b>LIMIT PER BREAKDOWN:</b>	\$10,000,000
PROPERTY DAMAGE	INCLUDED IN TOTAL LIMIT PER BREAKDOWN
EXPEDITING EXPENSE	\$500,000
EXTRA EXPENSE	INCLUDED
EXTENDED PERIOD OF RESTORATION (# OF DAYS OF COVERAGE)	30
SPOILAGE DAMAGE	\$500,000
UTILITY INTERRUPTION – SPOILAGE COVERAGE APPLIES ONLY IF THE INTERRUPTION LASTS AT LEAST (WAITING PERIOD (HOURS))	8
ELECTRONIC DATA OR MEDIA COVERAGE	\$500,000
ERRORS & OMISSIONS COVERAGE	\$1,000,000
FUNGUS, WET ROT & DRY ROT COVERAGE	
PROPERTY DAMAGE	\$100,000
HAZARDOUS SUBSTANCE LIMITATION	\$500,000
NEWLY ACQUIRED LOCATIONS (# OF DAYS OF COVERAGE)	90
ORDINANCE OR LAW (INCLUDING DEMOLITION & INCREASED COST OF CONSTRUCTION) COVERAGE	\$2,500,000
REFRIGERANT CONTAMINATION LIMITATION	\$500,000
WATER DAMAGE LIMITATION	\$1,000,000

CONDITIONAL & OPTIONAL COVERAGES  
NUMBER OF DAYS FOR NOTICE OF CANCELLATION 60  
EXCEPT 10 DAYS FOR NON-PAYMENT OF PREMIUM

**DEDUCTIBLES:** THE DEDUCTIBLE APPLIES ONLY TO A COVERAGE FOR WHICH AN AMOUNT, HOURS, DAYS, TIMES DAILY VALUE, OR THE WORD INCLUDED IS SHOWN.

PROPERTY DAMAGE	\$1,000
EXTRA EXPENSE	24 HOURS
SPOILAGE DAMAGE	INCLUDED IN PROPERTY DAMAGE DEDUCTIBLE
REFRIGERANT CONTAMINATION	INCLUDED IN PROPERTY DAMAGE DEDUCTIBLE

# CERTIFICATE OF PROPERTY INSURANCE

DATE (MM/DD/YY)  
7/1/2024

**PRODUCER**  
NGU Risk Management  
111 Hazel Path  
Hendersonville, TN 37075

THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.

### COMPANIES AFFORDING COVERAGE

**INSURED**  
Tennessee Risk Management Trust  
101 Tamaras Way  
Hendersonville, TN 37075  
  
Member: «Client\_Name»

INSURER A: **TNRMT**

INSURER B:

INSURER C:

### COVERAGES

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	COVERED PROPERTY	LIMITS		
<b>A</b>	<input checked="" type="checkbox"/> <b>PROPERTY</b>	<b>TNRMT</b>	<b>07/01/2024</b>	<b>07/01/2025</b>	<input checked="" type="checkbox"/> <b>BUILDING</b>	<b>Blanket</b>		
	<b>CAUSES OF LOSS</b>				<input checked="" type="checkbox"/> <b>PERSONAL PROPERTY</b>	<b>Blanket</b>		
	<input type="checkbox"/> <b>BASIC</b>						<input checked="" type="checkbox"/> <b>EXTRA EXPENSE</b>	<b>\$5,000,000 Per Occurrence</b>
	<input type="checkbox"/> <b>BROAD</b>							
	<input checked="" type="checkbox"/> <b>SPECIAL</b>							
<input checked="" type="checkbox"/> <b>FLOOD*</b>								
<b>A</b>	<input checked="" type="checkbox"/> <b>INLAND MARIE</b>	<b>TNRMT</b>	<b>07/01/2024</b>	<b>07/01/2025</b>	<b>Per Schedule</b>			
	<b>CAUSES OF LOSS</b>							
	<input checked="" type="checkbox"/> <b>ACTUAL CASH VALUE</b>							
<b>A</b>	<input checked="" type="checkbox"/> <b>EQUIPMENT BREAKDOWN</b>	<b>TNRMT</b>	<b>07/01/2024</b>	<b>07/01/2025</b>	<b>Property Damage Deductible \$1,000 See Attached Summary</b>			

**LOCATION OF PREMISES/DESCRIPTION OF PROPERTY**

\*Flood coverage is excluded in any flood zone prefixed in "A".

**SPECIAL CONDITIONS/OTHER COVERAGES**

Maintenance deductible on all first party losses is \$500.

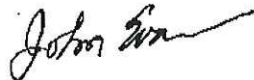
**CERTIFICATE HOLDER**

«Client\_Name»  
«BillingAddress1» «BillingAddress2»  
«BillingCity», «BillingState» «BillingZip»

**CANCELLATION**

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE



# CERTIFICATE OF PROPERTY INSURANCE

DATE (MM/DD/YY)  
7/1/2024

**PRODUCER**  
NGU Risk Management  
111 Hazel Path  
Hendersonville, TN 37075

THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.

### COMPANIES AFFORDING COVERAGE

**INSURED**  
Tennessee Risk Management Trust  
101 Tamaras Way  
Hendersonville, TN 37075  
  
MEMBER: «Client\_Name»

INSURER A: **TNRMT**

INSURER B:

INSURER C:

### COVERAGES

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS	
<b>A</b>	<b>X</b>	EMPLOYEE FIDELITY	<b>TNRMT</b>	<b>07/01/2024</b>	<b>07/01/2025</b>	\$400,000 EACH AND EVERY LOSS
	<b>X</b>	MONEY & SECURITIES				
	<b>X</b>	FORGERY OR ALTERATION				

### COVERED POSITIONS

All Member employees including elected officials, School Directors, Treasurers, Bookkeepers and Finance Directors. This coverage also complies with TCA § 4-4-108 for blanket bonds and TCA § 8-19-101 as replacement for individual official bonds.

### SPECIAL CONDITIONS/OTHER COVERAGES

Maintenance deductible on all first party losses is \$1,000

### CERTIFICATE HOLDER

«Client\_Name»  
«BillingAddress1» «BillingAddress2»  
«BillingCity», «BillingState» «BillingZip»

### CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE



**NGU RISK MANAGEMENT**

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YY)  
7/1/2024

<b>PRODUCER</b> NGU Risk Management 111 Hazel Path Hendersonville, TN 37075	THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.
<b>COMPANIES AFFORDING COVERAGE</b>	
<b>INSURED</b> Tennessee Risk Management Trust 101 Tamaras Way Hendersonville, TN 37075  Member:	INSURER A: <b>TNRMT</b>  INSURER B:  INSURER C:

## COVERAGES

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS			
A	X	TNRMT	07/01/2024	07/01/2025	EACH OCCURRENCE	\$2,000,000		
					X	OCCURRENCE	FIRE DAMAGE (Any one fire)	included
							PERSONAL & ADV INJURY	included
	X				GENERAL AGGREGATE	unlimited		
A	X	TNRMT	07/01/2024	07/01/2025	\$1,000 Deductible	\$1,000,000 Per Claim \$1,000,000 Aggregate See Attached		
A	X	TNRMT	07/01/2024	07/01/2025	\$2,000,000 Per Claim			
A	X	TNRMT	07/01/2024	07/01/2025	\$2,500 Per Claim Deductible	\$2,000,000 Per Claim		
A	X	TNRMT	07/01/2024	07/01/2025	\$100,000 Sublimit	Per Claim Defense Only		

Tort Immunity will be applied when applicable

CERTIFICATE HOLDER	CANCELLATION
	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.
	AUTHORIZED REPRESENTATIVE 

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YY)  
7/1/2024

PRODUCER NGU Risk Management 111 Hazel Path Hendersonville, TN 37075	THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.
<b>COMPANIES AFFORDING COVERAGE</b>	
INSURED Certificated Employees of the «Client_Name»	INSURER A: <b>TNRMT</b>
	INSURER B:
	INSURER C:

## COVERAGES

THE COVERAGE LISTED BELOW HAS BEEN ISSUED TO THE TEACHER NAMED ABOVE FOR THE COVERAGE PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE COVERAGE AFFORDED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH COVERAGE DOCUMENTS. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY	TNRMT	07/01/2024	07/01/2025	Per Occurrence	\$2,000,000
A	X EDUCATORS LEGAL LIABILITY/ERRORS & OMISSIONS  SEXUAL MISCONDUCT/SEXUAL ABUSE COVERAGE FOR ACCUSED PERPETRATOR - DISCRETIONARY LEGAL DEFENSE AVAILABLE UP TO \$35,000 FOR FALSELY ACCUSED PERPETRATOR	TNRMT	07/01/2024	07/01/2025	\$2,500 Per Claim Deductible	\$2,000,000 Per Claim
A	X EXCESS AUTOMOBILE LIABILITY (Pays excess of personal insurance for all owned autos)	TNRMT	07/01/2024	07/01/2025	Per Occurrence	\$2,000,000
	X ALL OWNED AUTOS (WHEN BEING USED ON BEHALF OF YOUR SCHOOL)					


## CERTIFICATE HOLDER

## CANCELLATION

«Client\_Name»  
 «BillingAddress1» «BillingAddress2»  
 «BillingCity», «BillingState» «BillingZip»

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE



# CERTIFICATE OF WORKERS COMPENSATION

DATE (MM/DD/YY)  
7/1/2024

<b>PRODUCER</b> NGU Risk Management 111 Hazel Path Hendersonville, TN 37075	THIS CERTIFICATE IS INTENDED TO CONFER AND STIPULATE COVERAGE UNDER THE FOLLOWING TERMS AND CONDITIONS TO THE NAMED INSURED INCLUDING ALTERATION OF THE TNRMT PROGRAM IF REQUIRED.
<b>COMPANIES AFFORDING COVERAGE</b>	
<b>INSURED</b> Tennessee Risk Management Trust 101 Tamaras Way Hendersonville, TN 37075  Member: «Client_Name»	INSURER A: <b>TNRMT</b>
	INSURER B:
	INSURER C:

## COVERAGES

THE COVERAGE LISTED BELOW HAS BEEN ISSUED TO THE TEACHER NAMED ABOVE FOR THE COVERAGE PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM, OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE COVERAGE AFFORDED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS, AND CONDITIONS OF SUCH COVERAGE DOCUMENTS. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS	
					OTHER	Statutory
A	WORKERS COMPENSATION EMPLOYERS' LIABILITY	TNRMT	07/01/2024	07/01/2025	E.L. EACH ACCIDENT	\$1,000,000
					E.L. DISEASE – EA EMPLOYEE	\$1,000,000
					E.L. DISEASE – POLICY LIMIT	\$1,000,000

CERTIFICATE HOLDER	CANCELLATION
«Client_Name» «BillingAddress1» «BillingAddress2» «BillingCity», «BillingState» «BillingZip»	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS, OR REPRESENTATIVES.
	AUTHORIZED REPRESENTATIVE 

## **TENNESSEE RISK MANAGEMENT TRUST CLAIMS-MADE COVERAGE-EDUCATORS LEGAL LIABILITY**

The TNRMT Educators Legal Liability Coverage is underwritten on a claims-made basis whereby School Board Legal claims are covered if:

1. Incident giving rise to claim occurred after the retroactive date.
2. Claim is made during the policy period or extended reporting period.

If a claim of this type occurs during a policy period with another program underwritten on a "claims-made" basis and the claim or incident is *not* reported during that previous policy period, but instead reported more than 60 days after the policy's expiration, coverage can be provided only from one of two possible sources:

1. Purchase of extended reporting period on the other programs' expiring insurance policy to extend the allowable reporting period to a minimum of 24 months for claims, which occurred during the actual policy period (coverage would be provided by the expiring policy).
2. Purchase of a retroactive date under the TNRMT program to cover claims, which occurred prior to the inception of the TNRMT coverage, but were not reported or known prior to the new coverage period (coverage would be provided by the TNRMT).

Neither one of these options is automatic and must be specifically requested since it will often require an additional premium charge. These aspects must be carefully considered if a participant should ever contemplate withdrawal from the Tennessee Risk Management Trust.

**TENNESSEE RISK MANAGEMENT TRUST  
WHAT IS NOT INCLUDED**

- Physical damage to personally owned automobiles
- Physical damage for military surplus vehicles or other similar vehicles not originally designed or registered for highway use.
- Property losses of a degenerative nature or from loss by insect or vermin, including mold, wear and tear, and deterioration
- Any loss from flood in flood zone "A" or zones prefixed in "A"
- Pollution unless specifically endorsed
- Mold or Fungus
- War Risk
- Terrorism (unless Certified Act of Terrorism under TRIA Act)
- Aircraft Liability
- The Deductible as listed on individual Certificates (included in the packet)
- Medical Malpractice – Doctors, Clinics or Hospitals (employed school nurses covered)
- Nuclear Liability or Damage
- Inverse Condemnation
- Asbestos Bodily Injury & Property Damage
- AIDS Liability
- Loss of or damage to Watercraft over 26 feet
- Purchase, use, maintenance or storage of any form or component of pyrotechnics, explosives or projectiles, fire and/or flame throwing apparatus, arising from a demonstration or celebration involving these or similar items.
- Pension and Welfare Fiduciary Responsibility Insurance
- Electromagnetic Fields
- Wages
- Liability arising from organic pathogens

**This packet is issued as a matter of information only and does not amend, extend, or alter the coverage provided by the actual insurance policies and coverage documents.**

## **TENNESSEE RISK MANAGEMENT TRUST**

### **NAMED INSURED**

Tennessee Risk Management Trust (TNRMT) and its participating Board Liability Trust Members, their officers, employees, and agents of the boards including elected officials, appointed boards, commissions, including election commissions, officials, officers, employees, administrators and volunteers, both individually and collectively, when acting within the scope and performance of their duties.

## INSURANCE COMPANY SELECTION

A.M. Best's Insurance Reports is a guidebook the insurance industry uses to determine the financial stability of an insurance company.

A copy of the Best's Insurance Reports for each of the insurance companies quoted is available for your review.

While we strive to be certain that your insurance is placed with reputable, highly-rated insurance companies, we have no way of guaranteeing the financial accuracy of the Best's Insurance Reports or the financial stability of any insurance company. Coverage will be placed with one or more of the following insurance companies

<b>Company Proposed</b>	<b>Best's Assigned Rating</b>
Travelers Indemnity Company	A++XV
Great American Insurance Company	A+XV
Great American E&S Insurance Company	A+XV
Travelers Excess and Surplus Lines Company	A++XV
Chubb/Ace American	A++XV

### **Alphabetical Listing**

A+	=	Superior
A	=	Excellent
B+	=	Very Good
B	=	Good
C+	=	Fair
C	=	Marginal

### **Numerical Listing**

Ranges from I to XV
I - Smallest Company
XV - Largest Company

## Loss Control

The TNRMT Loss Control Department was developed in 1989. The employees of the Loss Control Department, along with the technical support staff, are very knowledgeable in the fields of governmental and school operations and risks.

The Loss Control Department conducts regular audits and conducts training meetings. These meetings help control loss exposure as well as provide excellent educational training. TNRMT places great emphasis on safety training to help eliminate losses. Member input is extremely important to ensure satisfaction and member retention.

The TNRMT Technical staff is always available to offer their assistance with any aspect of the TNRMT program. Member satisfaction and retention are the primary goals of TNRMT.

### Contacts

#### Middle Tennessee

Chris Stites      [cstites@sectn.com](mailto:cstites@sectn.com)      (615) 822-5454  
(877) 822-6161

#### West Tennessee

Mark Bilyeu      [mbilyeu@sectn.com](mailto:mbilyeu@sectn.com)      (615) 822-5454  
(877) 822-6161

#### East Tennessee

Jason Baggett      [jbaggett@tnrmt.com](mailto:jbaggett@tnrmt.com)      (865) 228-8835

#### All of Tennessee

Tom Montgomery      [tmontgomery@sectn.com](mailto:tmontgomery@sectn.com)      (615) 826-4274  
(877) 822-6161

# SCHOLASTIC INSURANCE

*Student Accident Insurance*

Mailing Address: P.O. Box 784268  
Winter Garden, FL. 34778-4268  
Toll Free: 1-800-432-6915  
Fax: (407) 798-0296  
Claims Telephone: (407) 798-0290  
[www.kidguardinsurance.com](http://www.kidguardinsurance.com)

April 19, 2024

ATTN; Beverly W. Miller  
Assistant Director of Schools  
Greeneville City Schools  
PO Box 1420  
Greeneville TN 37743

RE: 2024-25 Student Accident Insurance and Catastrophic Accident Insurance Renewal Extension

Dear Beverly:

Thank you for your trust and confidence in Scholastic Insurance for the past few years. We received authorization from *Reliance Standard Life* to extend your **Athletic Student Accident** insurance policy for an additional policy term with **no rate increase**.

We also received authorization from *Great American Insurance* to extend your **Catastrophic Accident PK -12** coverage also with **no rate increase**. Simply fill out the Great American application included with this renewal and return with this authorization to extend coverage.

## **2024-2025 GROUP Athletics ACCIDENT INSURANCE**

**Coverage For Athletics, Grades 6-12**

**(Same Coverage as used during 2023-2024 school year)**

**Coverage Effective 07/01/2024 – 06/30/2025**

**Coverage for Athletics Grade 6-12 --- Basic Plan (0-\$25,000.00)**

**\$12,812.00**

**\* Please fill out the Catastrophic Coverage Application included.**

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**\*\*\*We will invoice you in July 2024\*\*\***

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# GREENEVILLE CITY SCHOOLS

## STUDENT INSURANCE EXTENSION REQUEST

**ONE YEAR EXTENSION AND RATE GUARANTEE**

Greeneville City Schools elects to extend benefits and coverage under our current accident insurance plan through the 2024-2025 school year at the following annual rates and coverage levels:

**2024-2024 GROUP Athletics ACCIDENT INSURANCE**

**Premium unchanged: \$12,812.00**

**Coverage For Athletics, Grades 6-12**

**(Same Coverage as used during 2023-2024 school year with improvements)**

**Basic Plan – (0-\$25,000.00)**

**+ Catastrophe Plan (\$25,000 - \$5,000,000)**

Greeneville City Schools declines extension of coverage and rate guarantee at this time.

Signature of authorized school official: *Beverly Miller* Title: Assistant Director Date: 4/23/2024

Signature of licensed insurance agent: *Manny Cocurull* Title: President Date: 4/19/2024  
Manny Cocurull

**Please Respond by Mail, Email or Fax Prior to May 10, 2024**

**SCHOLASTIC INSURANCE**  
**PO Box 784268**  
**Winter Garden, FL 34778**  
**800-872-1953 FAX 407-798-0296**  
**Email: [Manny.cocurull@kidguardinsurance.com](mailto:Manny.cocurull@kidguardinsurance.com)**

June 11, 2024

McInturff, Milligan & Brooks Inc  
237 W Summer Street  
PO Box 1600  
Greeneville, TN 37744

Re: Student Blanket Professional Liability Insurance  
Client: Greene Technology Center  
Client Number: 375377

Dear Broker:

Thank you for your interest in our Student Blanket Professional Liability Insurance Program. For your review, we are pleased to present the following personalized premium quotation on behalf of Liberty Insurance Underwriters Inc..

In order to bind your coverage, we must receive all of the items listed below and in Section 3 of the quotation by the quotation expiration date.

1. Signed Quotation/Authorization to Bind (attached).
2. Payment in full – either by check payable to AMBA, wire transfer, or by credit card.

In accordance with industry custom, AMBA is compensated through commissions that are calculated as a percentage of the insurance premiums charged by insurers. These commissions are used to fund enrollments, ongoing servicing, billing, marketing, customer administrative and claim servicing, and communications. Our compensation may vary depending on the type of insurance purchased and the insurer selected.

We appreciate the opportunity to assist you with this important coverage and look forward to your response. Should you have any questions, please contact our office at 1-800-375-2764, Monday through Friday, 8:00am – 5:00pm CT or by emailing [proliability.service@getamba.com](mailto:proliability.service@getamba.com).

Sincerely,



Stephen Miller  
Sr. Vice President | CA License #0G07163  
AMBA  
In CA dba Assn Member Benefits & Insurance Agency | CA License #0I96562  
1-800-375-2764

Enclosures: Quotation

LEWL

# QUOTATION

## STUDENT BLANKET PROFESSIONAL LIABILITY INSURANCE

Offered by AMBA

Underwritten by Liberty Insurance Underwriters Inc..

Section 1. Quote Information for Client Number: 375377	Annual Amount
<b>Named Insured: The Students of Greene Technology Center</b> <b>Proposed Policy Period: 08/23/2024 08/23/2025</b> <b>Date of Quotation: 06/11/2024    Quotation Expiration: 08/23/2024</b> <b>Limits of Liability: \$2,000,000 Per Occurrence/\$4,000,000 Aggregate</b>	
Annual or Multi-Year Premium:	\$1,260.00
State/County/Local Fees (if applicable):	\$0.00
Risk Purchasing Group Fee *	\$5.00
<b>Total Annual Amount Due</b>	<b>\$1,265.00</b>

\*Risk Purchasing Group membership fees are used to pay for expenses related to the management and administration of the RPG, including but not limited to state filings and registrations, as well as the creation of risk management and risk avoidance education materials provided to RPG members. The RPG has entered into an administrative services agreement with an affiliate of AMBA for the management and administration of the RPG, and the RPG fees will be used to pay that company for the administrative services it provides to and on behalf of the RPG. Please note that the Risk Purchasing Group membership fee is subject to change based on the effective date of your policy.

Section 2. This quote is subject to the review and acceptability of the following requested information:
<p>1. A limited amount of General Liability coverage is available within the student blanket policy for no additional premium if specific criteria are met. If General Liability has already been approved and added to your policy, please disregard as the coverage will continue. If General Liability has not been added and you would like to include coverage, please check below and provide us with a copy of the Certificate of Insurance for your school's General Liability coverage <b>OR</b> state universities may provide confirmation the applicant is included under a State Tort Claims Act.</p> <p style="padding-left: 40px;">_____ Please include GL Coverage. I am providing the additional information required.</p> <p>2. Sign and date the Authorization to Bind (below).</p> <p>3. Submit appropriate payment by check, wire transfer, or provide credit card information. (See <b>Section 5</b> for payment options and invoice.)</p>

Section 3. Authorization to Bind:
<p>You are authorized to place insurance on my/our behalf as <b>shown</b> above. I/We certify that the application and any supporting documents submitted remains unchanged since its original completion, and there are no claims, circumstances or regulatory matters as would be reportable on the application that have occurred since the application was originally signed and submitted.</p> <p style="text-align: center; margin-top: 20px;"> X _____ X _____  <b>Physical Signature</b> <span style="margin-left: 150px;"><b>Date</b></span> </p>

#### Section 4. Policy Forms and Endorsements for Client Number

HCPL-2025 (01/14) Specified Medical Professional Liability - Occurrence Insurance Policy

HCPL-2038 (11/09) Nuclear Energy Liability Exclusion Endo

HCPL-8101 HIPAA (04/14)

HCPL-8020 Covered Occupations Endorsement (12/10)

HCPL-8328 Definition of Claim (2/15)

HCPL-2025D (11/09) Declarations - Specified Medical Professional Liability Occurrence Insurance Policy

HCPL-2157 (11/09) Student Blanket Endorsement including School and its Faculty Members as Additional Insureds

HCPL-2025-9000 TN (11/09) - Tennessee Amendatory Endorsement

OFAC (08/09) U.S. Economic and Trade Sanctions Endorsement

HCPL-8318 Intraoperative Neurophysiological Monitoring (01/15)

HCPL-8325 Sexual Abuse Sublimit and Exclusion (02/15)

**Please Note:** This quote is for an **Occurrence based policy form**. As such, this policy does not provide coverage for any professional services you rendered or should have rendered prior to the effective date we bind coverage on your behalf. If your expiring coverage is on a Claims-Made policy form, we recommend you speak to your agent or carrier regarding the purchase of an Extended Reporting Period endorsement (tail coverage).

To review the applicable policy form, you may download it at our website:

<https://www.proliability.com/lp/plpolicyforms.html>

**Section 5.****INVOICE**

June 11, 2024

**Re: Student Blanket Professional Liability Insurance**

Client #: 375377

Dept: Professional Liability

Due Date: 08/23/2024

Effective Date	Limits of Liability	Amount
08/23/2024 *	\$2,000,000 / \$4,000,000	\$1,265.00
Total Premium:		\$1,265.00
Amount Paid		\$0.00
<b>Balance Due (Includes RPG**)</b>		<b>\$1,265.00</b>

\*Coverage for 40 class I students, 10 class II students

\*\*Risk Purchasing Group membership fees are used to pay for expenses related to the management and administration of the RPG, including but not limited to state filings and registrations, as well as the creation of risk management and risk avoidance education materials provided to RPG members. The RPG has entered into an administrative services agreement with an affiliate of AMBA for the management and administration of the RPG, and the RPG fees will be used to pay that company for the administrative services it provides to and on behalf of the RPG. Please note that the Risk Purchasing Group membership fee is subject to change based on the effective date of your policy.

**Please submit a copy of this invoice with your payment. Payment options are shown below.**

**Payment Option 1.** Return this form along with your check made payable to AMBA. Your check can be mailed to:

AMBA  
PO Box 850395  
Minneapolis, MN 55485-0395

**Payment Option 2.** Wire Payments. Email [StudentBlanket@getamba.com](mailto:StudentBlanket@getamba.com) to obtain a copy of the wire instructions.

**Payment Option 3.** If you choose to pay by credit card, visit [www.ambasecureservice.com/110](http://www.ambasecureservice.com/110) to enter your credit card information and upload this form\*.

*\*Submission of your credit card information to AMBA does not constitute receipt of payment or approval or binding of coverage by the insurer. Any coverage is subject to the terms and conditions of the insurance policy issued by the insurer.*

Payment will be processed upon review **and** acceptance of your submission.

**\*Please do not attempt to email or fax your credit card information as these methods are less secure and will not be accepted.**



# Ford of Murfreesboro

John Hamby  
 1550 NW Broad St.  
 Murfreesboro, TN 37129

# SALES QUOTATION

STATE CONTRACT- 000080356

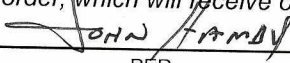
TO: (Pricing valid for 2024 models only.)  
 MDL W9C-101A  
 GREENEVILLE SCHOLLS  
 2024 FORD TRANSIT 350 MID ROOF CARGO  
 WHITE

F.O.B.  
 TERMS  
 DELIVERY  
 NUMBER

Thank you for your inquiry dated: May 21, 2024  
 We are pleased to quote you the following:

ITEM	QUANTITY		UNIT PRICE	DELIVERY DATE
1	1	2024 FORD TRANSIT 350 MID ROOF CARGO	\$45,084.00	TBD
2		3.5 LITER V-6. 10 SPEED TRANSMISSION		
3		EXTERIOR --WHITE		
4		INTERIOR -- GRAY VINYL		
5		OPTIONS LISTED ON WINDOW STICKER		
6		OPTIONS	\$1,090.00	
7				
8		KARGO MASTER GENERAL PURPOSE BIN PACKAGE	\$11,334.55	
9		VINYL FLOOR COVERING, MID ROOF CARGO PARTITION		
10		DROP DOWN LADDER RACK		
11				
12		TOTAL X 1	\$57,508.55	

We will be happy to supply any further information you may need and trust that you call on us to fill your order, which will receive our prompt and careful attention.

  
 \_\_\_\_\_  
 PER

May 21, 2024  
 \_\_\_\_\_  
 DATE

Prepared by: JOHN HAMBY  
01/17/2024



Ford of Murfreesboro | 1550 N.W. Broad St. Murfreesboro Tennessee | 371291709

2024 Transit-350 Cargo RWD Medium Roof Van 148" WB Base (W9C)

Price Level: 420

As Configured Vehicle

Code	Description	MSRP
<b>Base Vehicle</b>		
W9C	Base Vehicle Price (W9C)	\$51,435.00
<b>Packages</b>		
101A	Order Code 101A <i>Includes:</i> - Engine: 3.5L PFDi V6 Flex-Fuel Includes port injection. - Transmission: 10-Spd Automatic w/OD & SelectShift Includes auxiliary transmission oil cooler. - 3.73 Axle Ratio - GVWR: 9,500 lb - Tires: 235/65R16C 121/119 R AS BSW - Wheels: 16" Silver Steel w/Black Hubcap - Dark Palazzo Gray Vinyl Bucket Seats Includes 2-way manual driver seat, 2-way manual passenger seat and driver armrest only. - Vinyl Front Bucket Seats - Radio: AM/FM Stereo Includes 4.0" multi-function display, Bluetooth, dual USB ports and 4 speakers (front).	N/C
<b>Powertrain</b>		
998	Engine: 3.5L PFDi V6 Flex-Fuel <i>Includes port injection.</i>	Included
44U	Transmission: 10-Spd Automatic w/OD & SelectShift <i>Includes auxiliary transmission oil cooler.</i>	Included
X73	3.73 Axle Ratio	Included
STDGV	GVWR: 9,500 lb	Included
<b>Wheels &amp; Tires</b>		
STDTR	Tires: 235/65R16C 121/119 R AS BSW	Included
STDWL	Wheels: 16" Silver Steel w/Black Hubcap	Included
<b>Seats &amp; Seat Trim</b>		
V	Vinyl Front Bucket Seats	Included
21G	Dark Palazzo Gray Vinyl Bucket Seats	Included

Prices and content availability as shown are subject to change and should be treated as estimates only. Actual base vehicle, package and option pricing may vary from this estimate because of special local pricing, availability or pricing adjustments not reflected in the dealer's computer system. See salesperson for the most current information.

Prepared by: JOHN HAMBY  
01/17/2024



Ford of Murfreesboro | 1550 N.W. Broad St. Murfreesboro Tennessee | 371291709

2024 Transit-350 Cargo RWD Medium Roof Van 148" WB Base (W9C)

Price Level: 420

As Configured Vehicle (cont'd)

Code	Description	MSRP
<b>Other Options</b>		
	<i>Includes 2-way manual driver seat, 2-way manual passenger seat and driver armrest only.</i>	
PAINT	Monotone Paint Application	STD
148WB	148" Wheelbase	STD
68H	Running Boards	STD
15F	<i>Covers the B-C pillar passenger-side.</i>	\$310.00 ✓
17P	Full Rear Compartment Lighting	\$75.00 ✓
67E	<i>Includes cargo area LED lights at C-pillar and D-pillar and rear compartment LED switch.</i>	6 Cargo Tie-Down Hooks
16E	Large Center Console	\$25.00 ✓
58U	<i>Includes an integrated shifter, a dual cup holder and an additional storage area.</i>	Front & Rear Vinyl Floor Covering
96D	<i>Includes wheel well liners.</i>	Included
	Radio: AM/FM Stereo	Included
	<i>Includes 4.0" multi-function display, Bluetooth, dual USB ports and 4 speakers (front).</i>	Load Area Protection Package
	<i>Includes full-height polypropylene cargo area panels.</i>	\$485.00 ✓
	<i>Includes:</i>	
	<i>- Front &amp; Rear Vinyl Floor Covering</i>	
	<i>Includes wheel well liners.</i>	

Fleet Options

WARANT	Fleet Customer Powertrain Limited Warranty	N/C
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Requires valid FIN code.

*Ford is increasing the 5-year 60,000-mile limited powertrain warranty to 5-years, 100,000 miles. Only Fleet purchasers with a valid Fleet Identification Number (FIN code) will receive the extended warranty. When the sale is entered into the sales reporting system with a sales type fleet along with a valid FIN code, the warranty extension will automatically be added to the vehicle. The extension will stay with the vehicle even if it is subsequently sold to a non-fleet customer before the expiration. This extension applies to both gas and diesel powertrains. Dealers can check for the warranty extension on eligible fleet vehicles in OASIS. Please refer to the Warranty and Policy Manual section 3.13.00 Gas Engine Commercial Warranty. This change will also be reflected in the printed Warranty Guided distributed with the purchase of every new vehicle.*

Emissions

425	50-State Emissions System	STD
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Exterior Color

Prices and content availability as shown are subject to change and should be treated as estimates only. Actual base vehicle, package and option pricing may vary from this estimate because of special local pricing, availability or pricing adjustments not reflected in the dealer's computer system. See salesperson for the most current information.

Prepared by: JOHN HAMBY  
01/17/2024



Ford of Murfreesboro | 1550 N.W. Broad St. Murfreesboro Tennessee | 371291709

2024 Transit-350 Cargo RWD Medium Roof Van 148" WB Base (W9C)  
Price Level: 420

**As Configured Vehicle (cont'd)**

<b>Code</b>	<b>Description</b>	<b>MSRP</b>
YZ_01	Oxford White	N/C
<b>Interior Color</b>		
VK_01	Dark Palazzo Gray w/Vinyl Front Bucket Seats	N/C
<b>SUBTOTAL</b>		
Destination Charge		\$52,525.00
<b>TOTAL</b>		\$2,095.00
		\$54,620.00

Prices and content availability as shown are subject to change and should be treated as estimates only. Actual base vehicle, package and option pricing may vary from this estimate because of special local pricing, availability or pricing adjustments not reflected in the dealer's computer system. See salesperson for the most current information.

BID ENVELOPE

\* 2.1.1 3500.00 to base bid

PROJECT: Addition of CDC Bathroom to Eastview Elementary School  
Greenville, Tennessee

BIDDERS NAME and ADDRESS

Hite Construction Co.  
210 Park Street  
Greenville, TN 37743

LICENSE NUMBER 70800  
CLASSIFICATION BC  
EXPIRATION DATE 3-31-25

SUBCONTRACTOR INFORMATION

MASONRY N/A  
License Number \_\_\_\_\_ Classification \_\_\_\_\_  
Expiration \_\_\_\_\_

PLUMBING N/A  
License Number \_\_\_\_\_ Classification \_\_\_\_\_  
Expiration \_\_\_\_\_

HVAC N/A  
License Number \_\_\_\_\_ Classification \_\_\_\_\_  
Expiration \_\_\_\_\_

ELECTRICAL N/A  
License Number \_\_\_\_\_ Classification \_\_\_\_\_  
Expiration \_\_\_\_\_

GEOTHERMAL N/A  
License Number \_\_\_\_\_ Classification \_\_\_\_\_  
Expiration \_\_\_\_\_

Contractors submitting bids less than \$25,000 are not required to fill in the License Number or Classification.

CHECK-IN TIME \_\_\_\_\_

**SECTION 00300**

**BID FORM**

PROJECT  
Addition of CDC Bathroom to  
Eastview Elementary School  
454 East Bernard Avenue  
Greeneville, Tennessee

The Contractor acknowledges in submitting this Bid that:

1. The Contractor has received, read, and understands the documents and that this bid is made in accordance therewith.
2. The Contractor has visited the site and is familiar with conditions and constraints within which the Scope of Work is to be performed; and has correlated all observations with the requirements of the Contract Documents.
3. The required Bid Security, in the amount of five percent (5%) of the total amount of bid, is attached hereto.
4. Failure to complete the Bid Form, provide required attachments, or comply otherwise with the Instructions to Bidders, may be cause for rejection of the Bid.
5. The Contractor has received the following addenda:  
Addendum No. \_\_\_\_\_ dated \_\_\_\_\_  
Addendum No. \_\_\_\_\_ dated \_\_\_\_\_  
Addendum No. \_\_\_\_\_ dated \_\_\_\_\_  
Addendum No. \_\_\_\_\_ dated \_\_\_\_\_
6. The person who signs this Bid on behalf of the Contractor is required to be legally empowered to bind the Contractor to a contract.

The Bidder agrees to:

1. Honor this Bid for a period of forty-five (45) days following the date of scheduled opening of Bid.
2. Enter into and execute a Contract, if presented on the basis of this Bid, and furnish all bonds required and any certificates of insurance required.
3. Accomplish the Work in accordance with the Contract Documents.

**QUOTATION:**

**BASE BID:**

Fifty four thousand nine hundred and 53 /100ths dollars  
\$ 54,900.53

Number of Calendar Days to complete Scope of Work: 45 days

Submitted by: Hite Construction Company.

Authorized signature: Jameson Hite date 5/21/24

Type or print Name and title: Jameson Hite owner

On behalf of: Name of Bidder Jameson Hite

Bidders address: 210 Park St  
Greeneville, TN 37743

Bidders telephone number: 423.525.7465

Bidders e-mail address: Jameyhite@yahoo.com

License Number: 70800

END OF SECTION 00300

<b><u>BID TAB</u></b>				
<b><u>PROJECT</u></b>	<b>Addition of CDC Bathroom to Eastview Elementary School</b>			
	<b>454 East Bernard Avenue</b>			
	<b>Greeneville, Tennessee 37745</b>			
<b><u>BID DATE</u></b>	<b>Tuesday, May 21, 2024 at 2:00 p.m.</b>			
<b>Bidder of Record</b>	<b>Addendum</b>	<b>Security</b>	<b>Base Bid</b>	<b>Calendar Days</b>
Hite Construction Company 210 Park Street Greeneville, Tennessee 37743 License No. <b>70800</b>		<b>check</b>	<b>\$54,900.53</b>  <b>note on bid envelope</b> <b>add \$3,500.00 to the bid</b>	<b>45</b>
License No.				
License No.				
License No.				
License No.				

## Directors Update to the Board

Thursday, June 27, 2024

1. Congratulations to our Carmen Cox Scholarship recipients! I wish them all the best as they use these scholarships to continue their educational journey.
2. I want to recognize all our teams that participated in the TSSAA Spring Fling. Congratulations to the GHS Boy's track team who were crowned the 2024 Class AA State Champions! Also, congratulations to the GHS Soccer team who finished as state runner-up in the Class AA state championships. Additionally, congratulations to the GHS Baseball team on finishing third in the Class AAA state championships. Congratulations to the GHS Girls Track Team on participating in the Class AA state championships. We will recognize these teams at a future Board meeting.
3. Again, congratulations to our two retirees, Beverly and Suzanne. Thank you for your dedicated service to Greeneville City Schools. Your impact will be felt for many years to come.
4. Ellen and the finance team are working hard to close out the books and wrap up the 23-24 fiscal year. They do an exceptional job and I just want to recognize them.
5. I want to congratulate Mr. Chuck Broyles on being named our new Chief Technology Officer! We are excited to see Chuck transition into this new role within the district and are confident that under Chuck's leadership and with the support of his team, GCS will continue to deliver the level of excellence that we have grown accustomed to in our technology programs."
6. I want to recognize and say thank you to Shelia Newland, who coordinated our Summer Learning Camps, along with our site directors, teachers, instructional assistants, transportation department, food service department, custodians, and office support staff for their hard work to ensure that students had an outstanding learning experience. The Summer Learning Camps were offered at Hal Henard, GMS, and GHS and concluded last week.
7. I also want to recognize and say thank you to Daniel Myers, Angelia Rodriguez, and Thomas Eason for leading Greeneville's Promise. Greeneville's Promise is a longstanding summer enrichment program for selected rising ninth graders.

8. The 23-24 TCAP Results were released on Monday afternoon. I have shared a copy of the press release regarding our results. The significant gains made across all content areas are the direct result of the hard work of our outstanding teachers, the focused effort of our students, and the support from our instructional team. I want to thank and commend our teachers for their dedication to serving students in an extraordinary way. I look forward to further data releases from the Tennessee Department of Education, so we may have a complete picture of student growth and achievement to inform instructional planning moving forward.
  
9. I want to wish everyone a wonderful 4<sup>th</sup> of July holiday. Enjoy your time with family and friends!

Respectfully submitted by Steve Starnes

## FOR IMMEDIATE RELEASE

### Greenville City Schools Celebrate Significant Achievements Across All Content Areas

Greenville, TN—06/26/2024—Greenville City Schools is proud to announce outstanding achievements across multiple content areas, as demonstrated by the 2023-24 Tennessee Comprehensive Assessment Program (TCAP) results. Our dedicated teachers, staff, and students have shown remarkable progress in all content areas. Mathematics has been a focal point of our curriculum and professional development initiatives with the new textbook adoption over the past year.

#### Math Achievements

- **Overall, Math Performance:** The percentage of students meeting or exceeding expectations in grades 3-8 increased from 39.8% in 2023 to 45.8% in 2024. Surpassing the state average of 40% of students meeting grade-level expectations.
- **Grade-Specific Achievements:** Notably, 51.6% of 4<sup>th</sup> and 5<sup>th</sup> graders met or exceeded expectations, with the 7<sup>th</sup> grade students achieving an impressive 52% proficiency, compared to the state proficiency rates in 4<sup>th</sup> and 5<sup>th</sup> at 44%, with 7<sup>th</sup> grade attaining 38%.
- **High School Success:** High School Math Success rates have not been released due to standards setting occurring in the Fall of 2024.

#### ELA Achievements

- **Overall, ELA Performance:** The percentage of students meeting or exceeding expectations in grades 3-8 increased from 43.9% in 2023 to 47.4% in 2024, surpassing the state average of 38%.
- **Grade-Specific Achievements:** 58.6% of 4<sup>th</sup> graders and 51.6% of 5<sup>th</sup> graders met or exceeded expectations. GCS students scored significantly higher than the state proficiency rates of 46% in 4<sup>th</sup> and 39% in 5<sup>th</sup> grades. Notably, GCS 7<sup>th</sup> grade students achieved 49.7% in meeting and exceeding expectations compared to the state average of 35%. Additionally, only 5.9% of GCS 4<sup>th</sup> grade students scored in the below-expectations category.
- **High School Success:** English I EOC results held steady at 44.5%, while English II EOC results were 54.5%. State-level data indicates high school English proficiency rates have remained static. GCS students scored higher than the state proficiency rates of 35% in English I and 51% in English II.

#### Social Studies Achievements

- **Overall Social Studies Performance:** The percentage of students meeting or exceeding expectations in grades 6-8 increased from 55% in 2023 to 58.9% in 2024, surpassing the state's 2024 proficiency rates of 45%.
- **High School Success:** US History EOC results were 53.2%, meeting or exceeding expectations, continuing to demonstrate strong performance compared to a state rate of 40%.

## Science Achievements

- **Overall Science Performance:** The percentage of students meeting or exceeding expectations in grades 3-8 increased from 55.9% in 2023 to 57.8% in 2024. GCS students scored well above the state proficiency rates of 43% in 2023 and 44% in 2024.
- **High School Success:** Biology I EOC results held steady at 55.8%, surpassing the state average of 45.3%, meeting or exceeding expectations.

"Our teachers' dedication and commitment to professional development are truly making a difference," said Richard Tipton, Assistant Director of Schools for Instruction. "These improvements highlight the hard work and determination of our students, who have achieved remarkable results."

## Ongoing Efforts and Future Goals

The state achievement data is one measure of student learning. We are still awaiting the release of the Tennessee Value Added Assessment System (TVAAS) data to give us a clearer picture of student growth. Our district also utilizes several formative and benchmark assessments throughout the school year. Teachers and principals use this data to make real-time adjustments in classroom instruction and support student learning and growth. Our formative assessment data showed overall positive student growth.

When looking at the currently released data, there are areas that we will explore further by looking at both TVAAS data and our formative assessment data. Our district is continually proactive in accelerating student learning. We continued to provide tutoring and enrichment during the school year through our 21st Century grant program and Project on Track. Additionally, GCS provided state-funded summer school for students entering K-8 and offered high school summer school through the 21st Century grant. A STEAM enrichment program was also offered for rising K-4 students.

School and District Leaders will carefully analyze all state and local assessment data to target intervention and acceleration programs. This new learning, combined with proven best practices and our dedicated educators, will ensure we continue to provide excellent educational experiences for our students.

Director of Schools Steve Starnes stated: "I am extremely pleased to see the continued improvement in our students' academic achievement. This is a direct result of the hard work of our outstanding teachers, the focus of our students, and the support from our instructional team. Our goal is always continuous improvement, and these results are reflective of that commitment. I look forward to further data releases from the Tennessee Department of Education so we may have a complete picture of student growth and achievement to inform instructional planning moving forward."

For more information, please contact:  
Richard Tipton, GCS Assistant Director of Schools for Instruction