

**Flowing Wells Schools
Regular Agenda**

**6:00 PM
Doors Open at 5:30 PM**

March 11, 2025

**District Administration Center
1556 West Prince Road
Tucson, Arizona 85705**

- A. Opening of Meeting**
 - 1. Call to Order
 - 2. Pledge of Allegiance
- B. Student Report**
 - 1. Report from Flowing Wells High School Student Representatives
 - a. Student representatives will provide a review of events and activities at Flowing Wells High School in academics, sports, and other extracurricular programs. 5
- C. Superintendent's Report**
 - 1. Recognition of Building Blocks for Character Students
 - a. Superintendent Dr. Kevin Stoltzfus will recognize the March Building Blocks for Character Student from each school. 6
 - 2. Recognition of Support Staff Employee of the Year
 - a. Superintendent Dr. Kevin Stoltzfus will recognize the Centennial Elementary School Support Staff Employee of the Year, Ramon Gonzales. 9
 - 3. Recognition of Outstanding Volunteer of the Year
 - a. Superintendent Dr. Kevin Stoltzfus will recognize the Centennial Elementary School Outstanding Volunteer of the Year, Sheryl Vergara. 11
 - 4. Recognition of Teacher of the Year
 - a. Superintendent Dr. Kevin Stoltzfus will recognize the Centennial Elementary School Teacher of the Year, Kelli Quinn. 13
 - 5. Update on District Events and Activities
 - a. Superintendent Dr. Kevin Stoltzfus will provide an update on Flowing Wells School District Events and Activities. 14

BREAK- The brief break provides an opportunity for families and friends to leave the meeting.
- D. Public Comments 15**

Flowing Wells School District welcomes public comment. As outlined in A.R.S. §38-431.02, no action will be taken on issues raised in Public Comments unless items are found on agenda below. Other than this, the response to public comments will be limited to directing staff to study the matter or scheduling the matter as a future agenda item.
- E. Consent Agenda 16**

These items of Board business that are addressed routinely at every meeting are presented as a Consent Agenda. The Board may elect to take action on all items collectively in one motion or may individually consider any item(s) as separate agenda subjects for action.

1.	Approval of Agenda for this Meeting	
a.	Request approval for the adoption of the agenda for this meeting, March 11, 2025.	17
2.	Approval of Minutes of Governing Board Meetings	
a.	The following Governing Board meeting minutes are presented for Governing Board approval: February 25, 2025 (Open Session Minutes, Executive Session Minutes, and Study Session Minutes).	22
3.	Approval of District Expense and Payroll Vouchers	
a.	Sign vouchers for upcoming check batches (to be reviewed at the next Board Meeting). None for this meeting. Expense and payroll vouchers are presented for Board approval: Expense vouchers #7046-25 - 7048-25 and Payroll voucher #2617.	29
4.	Approval of Requests for Use of District Facilities	
a.	District facilities use requests are submitted for approval.	34
5.	Approval of Requests for Open Enrollment	
a.	Requests for open enrollment students are submitted for approval.	36
6.	Approval of Requests for Student Trips	
a.	Student trip requests are submitted for approval.	38
7.	Approval of Requests for Staff Travel	
a.	Staff travel requests are submitted for approval.	43
8.	Approval of Personnel Actions	
a.	Personnel Actions are submitted for approval.	45
9.	Acceptance of Gifts and Donations	
a.	Recommend acceptance of gifts and donations in the amount of \$1,771.78 for the period of February 1–February 28, 2025.	57
10.	Review of District Financial Statements	
a.	Review of Student Activity Balance Sheets and Auxiliary Operations Year-to-Date Budget Reports as of February 28, 2025.	59
11.	Approval of Asset Retirement and Disposals	
a.	None for this meeting.	
F.	New Business	
1.	Recommend Approval to Hire Assistant Principal at Flowing Wells Junior High School to Become Effective in the fall of 2025	
a.	District administration recommends approval of Luis Blanco to serve as Assistant Principal at Flowing Wells Junior High School, to become effective in the fall of 2025 following the conclusion of Mr. Blanco's service as interim principal at Laguna Elementary School.	72
2.	Recommend Approval to Hire Assistant Principal at Flowing Wells High School to Become Effective July 1, 2025	
a.	District administration recommends approval of Ana Sanchez to serve as Assistant Principal at Flowing Wells High School, to become effective July 1, 2025.	73
G.	Business and Finance	
1.	Recommend Approval to Purchase One 83-Passenger International School Bus from RWC Group	

- a. District administration recommends approval to purchase one 83-passenger International school bus, equipped with air conditioning and camera system, from RWC Group. The purchase would utilize pricing through Mohave contract # 23D-RWC-0905 and would be funded with District Additional Assistance/Unrestricted Capital. The estimated total cost is \$181,788. 74
- 2. Recommend Award of E-Rate Category 2 Network Electronics Contract to Logicalis 76
 - a. District administration recommends approval to award E-Rate Category 2 Network Electronics contract to Logicalis. The District issued an E-Rate Form 470 (FCC 470 #250008129) for replacements of wireless internet access points (APs) and uninterruptible power supplies (UPS's) on December 5, 2024. Vendors were notified of the solicitation via the E-Rate portal, which notifies all registered vendors nationally. By conclusion of the required 28-day posting window, the District had received five proposals. IT Director Jake Arndt and members of the District IT team reviewed, scored, and ranked each proposal. Based on evaluation of the proposals, the committee recommends award of the contract to Logicalis (Mohave State Contract 19B-ELOG1-0307; 1GPA State Contract 19-07PV-03). The project is anticipated to begin in the spring of 2025 at a projected cost of approximately \$89,000 and will include the purchase and installation of 89 new Cisco APs and accompanying licensing to replace outdated APs, the purchase of one new UPS, and the purchase of three new batteries for UPS systems. The District will receive a reimbursement of 85% of the costs through the E-Rate program.
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 - a. District administration recommends the contract for Auditing Services with Heinfeld, Meech & Co., P.C. be renewed for the fiscal year 2024-2025 audit. On March 28, 2023 the District awarded RFP #23-07-27 for Auditing Services to Heinfeld, Meech & Co., P.C. The award of this RFP resulted in a one (1) year contract with the option to renew for four (4) additional years. This is the second renewal option of this contract. 124
- 4. Recommend Approval of Revisions to Business Office Position Descriptions
 - a. District administration recommends approval of revisions to the current positions of Accounts Payable Clerk, Accounts Payable (Student Accounts) / Purchasing Clerk, Operations Specialist for Business Services, Accounting Assistant / Grants Management, and Accounting Services Manager. Most revisions update the documents to reflect the current distribution of tasks in the Business Office. The revisions to the two Accounts Payable positions change these positions from clerks to associates, providing increased responsibilities and compensation. Revisions are detailed in the attached documents, with red strike-through text to indicate deletions and blue text to indicate additions. 125
- 5. Recommend Approval of Revisions to the 2024-2025 Support Salary Schedule
 - a. District administration recommends revisions to the 2024-2025 Support Salary Schedule. The following changes are reflected in the proposed version: revisions to the positions of Accounts Payable Clerk and Accounts Payable (Student Accounts) / 136

Purchasing Clerk as discussed in the prior agenda item, increasing hourly compensation by \$1.08; increase to the hourly rate of the Payroll Services Associate by \$0.02 to bring it in line with other positions in the Business Office with similar levels of responsibility; and several changes that previously were approved by the Board but had not been updated on this document yet, including the addition of Operations Specialist (Technology), Transportation Training and Safety Coordinator, and updated rates for Support Staff Substitutes, Night Custodians, and Student Workers.

- 6. Recommend Approval to Contract with Norcon Industries, Inc. to Replace the Flowing Wells High School Cafeteria Floor
 - a. District administration recommends approval to contract with Norcon Industries, Inc. to replace the Flowing Wells High School cafeteria floor. The project will include demolition and removal of the existing floor which will be replaced with an epoxy floor surface and include five 6' school logos. The new floor will revitalize the student dining area. The purchase would utilize pricing through the 1GPA Contract # 23-08PV-05. The total cost of the floor is not expected to exceed \$222,555. The project would be funded with Food Service funds. 140

H. Executive Session

- 1. In accordance with A.R.S. §38-431.03.A.1, an Executive Session may be called for discussion or consideration of employment, assignment, appointment, promotion, demotion, dismissal, salaries, disciplining, termination or resignation of a public officer or district employees; regarding candidates for position of Chief Financial Officer. 144
- 2. In accordance with A.R.S. §38-431.03.A.5, an Executive Session may be called for discussion or consultation with designated representative of the public body in order to consider its position and instruct its representative regarding negotiations with employee organizations regarding the salaries, salary schedules or compensation paid in the form of fringe benefits of employees of the public body. 145

I. Adjourn

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

B-1 March 11, 2025
Agenda Item Number Board Meeting Date

Item: Report from Flowing Wells High School Student Representatives

Submitted By: Dr. Kevin Stoltzfus Date: March 6, 2025

Will Be Presented By: Flowing Wells High School Student Representatives

Student representatives will provide a review of events and activities at Flowing Wells High School in academics, sports, and other extracurricular programs.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

C-1

Agenda Item Number

March 11, 2025

Board Meeting Date

Item: Recognition of Building Blocks for Character Students

Submitted By: Dr. Kevin Stoltzfus

Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus

Superintendent Dr. Kevin Stoltzfus will recognize the March Building Blocks for Character Student from each school.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve

Disapprove

Table

No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____



Flowing Wells School District

BUILDING BLOCKS FOR CHARACTER STUDENTS

For the Month of March 2025

School	Student Name	Grade	Nominator
Emily Meschter Early Learning Center	Ezra Aldaz	PreK	Jessica Caramella
Centennial Elementary School	Anaya Murillo	K	Hayley Motika
Davis Elementary School	Lee Fernandez Angulo	6	April Spencer
Douglas Elementary School	Natalie Canez	K	Samantha Mendivil
Hendricks Elementary School	Laila Sanchez	6	Eric Jungbluth
Laguna Elementary School	Jade Burgueno Muner	6	Rosa Amarillas
Richardson Elementary School	Chrislyn Lavallee	5	Lukas Maroney
Flowing Wells Junior High School	Adai Lawani	8	Renee Lopez
Flowing Wells High School	Makayla Aguilar	12	A. Frank Thomas
Sentinel Peak High School	Cristina Cisneros	12	Rebecca Hurst



Flowing Wells School District
BUILDING BLOCKS FOR CHARACTER ADULTS

For the Month of March 2025

School: Centennial Elementary School

Support Staff Employee of the Year: Ramon Gonzales

Volunteer of the Year: Sheryl Vergara

Teacher of the Year: Kelli Quinn

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

C-2
Agenda Item Number

March 11, 2025
Board Meeting Date

Item: Recognition of Support Staff Employee of the Year

Submitted By: Dr. Kevin Stoltzfus Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus

Superintendent Dr. Kevin Stoltzfus will recognize the Centennial Elementary School Support Staff Employee of the Year, Ramon Gonzales.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kei Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOLS
DISTRICT ADMINISTRATION CENTER

MEMORANDUM

TO: Dr. Kevin Stoltzfus
Governing Board

FROM: Dr. Tabetha Finchum

RE: **Centennial Elementary School**
Support Staff Employee of the Year – Ramon Gonzales

DATE: March 11, 2024

School Site: Centennial Elementary School

Employee Name: Ramon Gonzales

Job Title: Lead Custodian

Number of Years in FW: 6 years

Anytime I think of Ramon, I think of selfless service and commitment to our kids and families.

The top three things your Employee of the Year is known for:

- Being there for the kids.
- Keeping a clean and beautiful campus.
- Helping with whatever is asked of him.

A quote from a student about Ramon:

“He is sooo good. He is helpful, he fixes stuff, and he is always nice.” - Corey Kelley, 4th grade

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

C-3

Agenda Item Number

March 11, 2025

Board Meeting Date

Item: Recognition of Outstanding Volunteer of the Year

Submitted By: Dr. Kevin Stoltzfus

Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus

Superintendent Dr. Kevin Stoltzfus will recognize Centennial Elementary School Volunteer of the Year, Sheryl Vergara.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve

Disapprove

Table

No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOLS
DISTRICT ADMINISTRATION CENTER

MEMORANDUM

TO: Dr. Kevin Stoltzfus
The Governing Board

FROM: Dr. Tabetha Finchum

RE: **Centennial Elementary School**
Outstanding Volunteer of the Year – Sheryl Vergara

DATE: March 11, 2025

School Site: Centennial Elementary School

Volunteer's Name: Sheryl Vergara

Volunteer's Roles: 1st Grade Volunteer

Number of Years of service: 40+ years

Top three contributions your Volunteer is known for:

- Being kind and sweet!
- Having strong teaching genes that she passed down to her daughter, Kristen.
- 1:1 intervention with 1st grade.

A quote from a recipient of this volunteer's services that expresses how much their work is valued:

"Sheryl saved the year for 1st grade when her daughter was out. We were and are lucky to have her!"

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

C-4	March 11, 2025
Agenda Item Number	Board Meeting Date

Item: Recognition of Teacher of the Year

Submitted By: Dr. Kevin Stoltzfus Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus

Superintendent Dr. Kevin Stoltzfus will recognize the Centennial Elementary School Teacher of the Year, Kelli Quinn.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

C-5	March 11, 2025
Agenda Item Number	Board Meeting Date
Item: <u>Update on District Events and Activities</u>	
Submitted By: <u>Dr. Kevin Stoltzfus</u>	Date: <u>March 6, 2025</u>
Will Be Presented By: <u>Dr. Kevin Stoltzfus</u>	

Superintendent Dr. Kevin Stoltzfus will provide an update on Flowing Wells School District events and activities.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

D	March 11, 2025
Agenda Item Number	Board Meeting Date
Item: <u>Public Comments</u>	
Submitted By: <u>Dr. Kevin Stoltzfus</u>	Date: <u>March 6, 2025</u>
Will Be Presented By: <u>Dr. Kevin Stoltzfus</u>	

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Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve

Disapprove

Table

No Action Required

Division Head: _____

Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

E	March 11, 2025
Agenda Item Number	Board Meeting Date

Item: Consent Agenda for this Meeting

Submitted By: Dr. Kevin Stoltzfus Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus

Information for the Public:

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Estimated Cost \$ _____ See Additional Information Attached

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Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

E-1	March 11, 2025
Agenda Item Number	Board Meeting Date

Item: Approval of Agenda for this Meeting

Submitted By: Dr. Kevin Stoltzfus Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus

Request approval for adoption of the agenda for this meeting, March 11, 2025.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

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**Flowing Wells Schools
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**6:00 PM
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**District Administration Center
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1. Call to Order
2. Pledge of Allegiance

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BREAK- The brief break provides an opportunity for families and friends to leave the meeting.

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I. **Adjourn**

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

E-2

Agenda Item Number

March 11, 2025

Board Meeting Date

Item: Approval of Minutes of Governing Board Meetings

Submitted By: Dr. Kevin Stoltzfus Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus

The following Governing Board meeting minutes are presented for Governing Board approval: February 25, 2025 (Open Session Minutes, Executive Session Minutes, and Study Session Minutes).

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

Flowing Wells Unified School District Governing Board Meeting Minutes

6:00 p.m.

February 25, 2025

**District Administration Center
1556 West Prince Road
Tucson, Arizona 85705**

Attendance

Governing Board Members:
Kevin Daily, President
Wendy Effing, Clerk
Brianna Hamilton
Kristine Hammar
Stephanie Miller

Administrative Personnel:
Dr. Kevin Stoltzfus, Superintendent
Dr. Audrey Reff, Associate Superintendent
Dr. Tabettha Finchum, Assistant Superintendent
Mrs. Stacy Trueblood, Chief Financial Officer

86 additional staff members and guests were in attendance.

A. Opening of Meeting

1. Board President Kevin Daily called the meeting to order at 6:00 p.m.
2. The Pledge of Allegiance was observed.

B. Student Report

- B-1. Report from Flowing Wells Junior High School Student Representatives
Flowing Wells Junior High School student representatives Bianca Ortega and Addy Wheeler, 7th grade, presented a report on current events and activities at FWJH including 3rd quarter dance, Project Whales trip, 6th grade jr. high tours, 3rd quarter pep assembly, Valentines Day Bash, and Season 3 sports including Girls Basketball, Boys Soccer and Wrestling. Upcoming events include NJHS Teachers vs. Students Charity Basketball Game on March 6, FWJH Wrestling Invitational March 7 & 8, Project Catalina trip, Parent-Teacher Conferences March 13 & 14 and Quarter 3 BAM Celebration March 14. They also recognized their counselors, Mrs. Jeffers and Mrs. Quintana.
Superintendent Dr. Kevin Stoltzfus and President Kevin Daily thanked the students for their presentation.

B-2. Report from Sentinel Peak High School and Flowing Wells Digital Campus Student Representatives

Student Representative Maria Rodriguez, SPHS senior, presented a report on current events and activities at SPHS/FWDC including the busy College and Career Action Center with AZELLA and ASVAB testing, FAFSA trainings, Navy and Marine Corp presentations, PCC West field trip and college prep. Upcoming events include Credits Review Week, Spirit Week, Graduation Parent Meeting, and Creative Arts Teen Summit. Graduation is May 19.

Superintendent Dr. Kevin Stoltzfus and President Kevin Daily thanked Maria for her presentation.

C. Superintendent's Report

C-1. Recognition of FWHS Winter Sports State Qualifiers

Superintendent Dr. Kevin Stoltzfus recognized Athletic Director Mark Brunenkant along with coaches and athletes from Winter sports who qualified for state competition.

- Boys Soccer with coach Marcos Arias
- Girls Basketball with coach Michael Perkins
- Boys and Girls Wrestling with coaches Austin Ferguson, Robert Hernandez and Daniela Cordova
- Cheer with coach Sol Chavez. Cheer advanced to Nationals, where they placed 6th.

Superintendent Dr. Kevin Stoltzfus congratulated the students and said they showed great perseverance in reaching the state competitions. Board members congratulated the students.

C-2. Update on District Events and Activities

Superintendent Dr. Kevin Stoltzfus provided an update on the following current district events and activities:

- Love of Reading is happening during February
- Kindergarten Roundup is happening this week at the six elementary schools.

D. Public Comments

- Jule Abeytia, Davis Elementary teacher, spoke in support of paid parental leave in support of colleagues.
- Shane Holly, FWHS teacher, spoke in support of paid parental leave, stating there is a shared mission of FWEA members to support teachers and staff and hopes the district will initiate a study of PPL.
- Paige Anderson, Davis Elementary teacher, spoke in support of paid parental leave and stated she loves Flowing Wells. Flowing Wells says they support families and she hopes they will put action behind their words.
- Laura Berger, FWJH teacher, stated she takes pride in working for Flowing Wells. She spoke of the financial hardship of taking time off to care for her newborn and hopes Flowing Wells puts families first.
- April Gilmore, FWJH SPED TA, spoke in support of paid parental leave to support colleagues, as she has five children and understands the financial strain of having children.

E. Consent Agenda

The following items were reviewed and approved as recommended with one motion.

Motion by Effing; second by Hammar; 5 ayes; motion carried.

- E-1. Approval of Agenda for this Meeting
Approved February 25, 2025 meeting agenda.
- E-2. Approval of Minutes of Governing Board Meeting
Approved minutes of the Governing Board meeting: February 11, 2025 (Open Session Minutes).
- E-3. Approval of District Expense and Payroll Vouchers
Approved expense voucher #7044-25.
- E-4. Approval of Requests for Use of District Facilities
Approved as recommended requests for District facilities use.
- E-5. Approval of Requests for Open Enrollment
No requests for this meeting.
- E-6. Approval of Requests for Student Trips
Approved as recommended student trip requests.
- E-7. Approval of Requests for Staff Travel
Approved as recommended staff travel requests.
- E-8. Approval of Personnel Actions
Approved as recommended personnel actions.
- E-9. Approval of Asset Retirement and Disposals
No requests for this meeting.
- E-10. Approval of School Year 2025-2026 Contract, Work Agreement, and Addendum Templates
Approved as recommended School Year 2025-2026 Contract, Work Agreement, and Addendum templates.

F. Business and Finance

- F-1. Recommend Award of Electrical Services RFP# 25-04-29 to J.E.B. Electric
Approved as recommended to award RFP# 25-04-29 for Electrical Services to J.E.B. Electric for the remainder of fiscal year FY2025 with the option to renew annually for four additional years.
Motion by Hammar; second by Hamilton; 5 ayes; motion carried.
- F-2. Discussion of Tax Credit Contributions for Calendar Year 2024
Superintendent Dr. Kevin Stoltzfus and Chief Financial Officer Stacy Trueblood gave an overview of the tax credit contributions for Calendar Year 2024, as well as a five-year comparison of tax credit totals by school.
No action taken.

In response to a question from Member Miller, Mrs. Trueblood stated tax credit donations are given to support student trips and other activities throughout the district and that the lower amount in 2024 could be due to lower enrollment or fewer students participating in the trips. Responding to a question from Member Hamilton, Dr. Finchum shared that the district is advertising the tax credit information in Front Page Flowing Wells, on district social media, and on school social media, in newsletters, and through PTOs.

F-3. Recommend Approval of Community Schools Fees for FY 2025-2026

Approved as recommended the Community Schools fees for FY 2025-2026, as well as a new program to provide services during holiday breaks or on early-release days.

Motion by Effing; second by Hammar; 5 ayes; motion carried.

FW Community Schools Director Martha Damron and Program Manager Cathy Saldate were on hand to answer any questions.

G. Executive Session

G-1. In accordance with A.R.S. §38-431.03.A.1, an Executive Session may be called for discussion or consideration of employment, assignment, appointment, promotion, demotion, dismissal, salaries, disciplining, termination or resignation of a public officer or district employees; regarding candidates for position of FWHS Assistant Principal.

Motion by Hamilton; second by Hammar; 5 Ayes; motion carried

H. Adjourn

Meeting was adjourned at 7:30 p.m.

Motion by Hamilton; second by Miller; 5 ayes; motion carried.

Signatures:

Kevin Daily, President

Wendy Effing, Clerk

Brianna Hamilton

Kristine Hammar

Stephanie Miller

Flowing Wells Unified School District Governing Board Study Session Minutes

7:00 p.m.

February 25, 2025

**District Administration Center
1556 West Prince Road
Tucson, Arizona 85705**

Attendance

Governing Board Members:
Kevin Daily, President
Wendy Effing, Clerk
Brianna Hamilton
Kristine Hammar
Stephanie Miller

Administrative Personnel:
Dr. Kevin Stoltzfus, Superintendent
Dr. Audrey Reff, Associate Superintendent
Stacy Trueblood, Chief Financial Officer
Dr. Tabettha Finchum, Assistant Superintendent
Paula Alden, Administrative Assistant
Dr. Tamára McAllister, Principal
Anthony Young, Facilities Director

Guest Randie Stein, STIFEL Managing Director, was in attendance.

The purpose of this Governing Board Study Session was to hold an informational session regarding Possible November 2025 Bond Election.

A. Opening of Meeting

President Kevin Daily called the Study Session to order at 7:34 p.m.

B. Information and Discussion regarding a Possible November 2025 Bond Election

B-1. Superintendent Dr. Kevin Stoltzfus gave an overview of the work done by the Bond Advisory Committee over the last four months. The committee was made up of parents from each site, who live in the Flowing Wells District boundaries, three teachers representing FWEA, and one high school student. Committee members met with the principal at their site to identify and prioritize projects, for which Facilities Director Tony Young and team provided cost estimates.

C. Discussion of Projects and Projected Costs

C-1. Dr. Stoltzfus gave an overview of the projects and associated costs at each site and gave an estimate of the possible bond scenario amounts based on the priorities funded.

D. Financial Overview – Stacy Trueblood, CFO; Randie Stein, Stifel Public Finance Managing Director

- D-1. Chief Financial Officer Stacy Trueblood and Stifel Public Finance Managing Director Randie Stein gave an overview of the current assessed valuations.
- D-2. Mrs. Trueblood and Ms. Stein discussed the historical and projected tax rates for FWUSD residents and businesses.
- D-3. Mrs. Trueblood and Ms. Stein showed the FWUSD bonding capacity and explained how bonding capacity is determined.
- D-4. Mrs. Trueblood and Ms. Stein gave an overview of the impact the three possible bond scenarios would have on taxes paid by property owners in Flowing Wells.
- D-5. Ms. Stein gave an overview of the Bond Market and the impact changes in the market would have on bond sales and tax rates.

All present contributed to a discussion on the impact of a bond election on Flowing Wells and how best to keep the secondary bond tax rate steady.

E. Discussion of Timeline and Remaining Considerations

- E-1. Dr. Stoltzfus indicated that the Governing Board will consider whether to call for a bond election on June 10, 2025, and that a bond election would occur on November 4, 2025.

F. Adjourn

Meeting was adjourned at 8:39 p.m.

Motion by Hamilton; second by Miller; 5 ayes; motion carried.

Signatures:

Kristine Hammar, President

Kevin Daily, Clerk

Wendy Effing

Brianna Hamilton

Stephanie Miller

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

E-3
Agenda Item Number

March 11, 2025
Board Meeting Date

Item: Approval of District Expense and Payroll Vouchers

Submitted By: Patricia Forgach/Stacy Trueblood Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus/Stacy Trueblood

Sign vouchers for upcoming check batches (to be reviewed at next Board Meeting).

Expense Vouchers FY 2025 None for this meeting

The following Expense and Payroll vouchers are presented for Board Approval.

Expense Voucher 7046-25 \$ 115,547.47
Expense Voucher 7047-25 \$ 245,549.61
Expense Voucher 7048-25 \$ 440,089.46

Payroll Voucher 2617 \$1,899,204.32

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: *Stacy Trueblood* Superintendent: *Kevin Stoltzfus*

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

2/18/2025

VOUCHER #7046-25

ONE HUNDRED FIFTEEN THOUSAND FIVE HUNDRED FORTY SEVEN DOLLARS & 47/100

\$115,547.47

0010

\$62,599.67

FEDERAL AND STATE PROJECTS

1655 2025 21ST CENT LAGUAN YR 5

\$11.05

2625 2025 CTE FEDERAL PERKINS

\$1,138.72

2910 MEDICAID PUBLIC SCHOOL DSC

\$2.13

3740 E RATE

\$10,457.50

OTHER

5960 CTED

\$5,789.89

6100 UNRESTRICTED CAPITALY OUTLAY

\$35,494.30

9500 WAREHOUSE

\$54.21

2/27/2025

VOUCHER #7047-25

TWO HUNDRED FORTY-FIVE THOUSAND FIVE HUNDRED FORTY-NINE DOLLARS & 61/100

\$245,549.61

0010

\$3,590.41

FEDERAL AND STATE PROJECTS

3415 2025 TSW

\$274.73

3842 PIMA EARLY EDUCATION PROGRAM

\$78.70

OTHER

5100 FOOD SERVICE

\$231,952.18

5112 FS FRESH FRUITS/VEGETABLE P2

\$8,174.56

5150 CIVIC CENTER

\$70.00

5300 GIFTS AND DONATIONS

\$721.22

5310 FAMILY RESOURCE CENTER

\$194.75

5960 CTED

\$367.27

6100 UNRESTRICTED CAPITAL OUTLAY

\$125.79

2/27/2025

VOUCHER #7048-25

FOUR HUNDRED FORTY THOUSAND EIGHTY NINE DOLLARS & 46/100

\$440,089.46

0010

\$201,259.58

FEDERAL AND STATE PROJECTS

0506 UNITED WAY CRADLE TO CAREER

\$1,194.00

1125 2025 TITLE I

\$390.00

2625 2025 CTE FEDERAL PERKINS

\$351.36

3415 2025 TSW

\$75.00

OTHER

5100 FOOD SERVICE

\$107.92

5960 CTED

\$3,694.39

6100 UNRESTRICTED CAPITAL OUTLAY

\$14,286.15

6650 ENERGY & WATER SAVINGS-EWS

\$134,435.20

6910 BUILDING RENEWAL GRANTS

\$81,090.00

9500 WAREHOUSE

\$3,205.86

One Million Eight Hundred Ninety Nine Thousand Two Hundred Four Dollars and Thirty Two Cents

1,899,204.32

2/2/2025

2/15/2025

00100	Regular Ed Programs	1,433,159.55
	301 FUNDS	
01100	301 Base Pay	138,236.64
01300	Prop 301 Menu	9,366.42
	FEDERAL AND STATE PROJECTS	
02000	Prop 202	6,861.53
07100	SEI Structured English ELD	2,034.52
11251	2025 Title I	82,320.95
16550	Regular Education	4,779.02
16650	21st Century Cont	6,729.19
16850	21st Century Cont	4,004.66
19150	TITLE III- Bilingual Education	1,124.34
22250	Special Education	51,847.80
22450	Special Education	1,084.80
26250	JTED	3,940.13
28250	Education for Homeless Children & Youth	2,322.53
29000	Medicaid Reimbursement	16,184.59
29100	Medicaid Special Education Admin	8,441.42
31000	JROTC Instruction	3,708.30
34150	Special Education	7,321.75
35050	CDBG	2,477.52
35550	Community Services	4,371.14
38420	Pima Early Education Program	21,701.44
4570	Bilingual Education	8,989.94
46250	School Safety Program Expansion [2024]	6,106.09
4685	Early Literacy Grant [2024]	8,186.18
	OTHER	
51000	Food Service	2,188.03
51500	Civic Center	1,044.34
52000	Community Services	26,668.53
53000	G&D PDG FY20	1,895.97
57000	Indirect Cost	22,527.91
59600	JTED	9,579.09

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

E-4	March 11, 2025
Agenda Item Number	Board Meeting Date

Item: Approval of Requests for Use of District Facilities

Submitted By: Teressa Austin/Stacy Trueblood Date: March 7, 2025

Will Be Presented By: Dr. Kevin Stoltzfus/Stacy Trueblood

Requests for use of district facilities are submitted for approval.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: *Stacy Trueblood* Superintendent: *Kevin Stoltzfus*

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

**Flowing Wells School District
 Facilities Request
 March 11, 2025**

Organization/Contact	Facility	Dates/Times
DXX Studios	FWHS Auditorium	March 1, 2025 3:00pm-7:00pm
ActivStars	Homer Davis MPR	May 28, 2025; June 4, 11, 25, 2025; July 2, 9, 16, 23, 30,2025; August 6, 2025 All 5:30pm - 9:00pm
Los Tiburones Swim Team	FWJH Pool	April 12, 19, 26 8am-Noon; April 14, 17 ,21, 24, 28 4:30-6:30pm; May 3, 10, 17 8am-10am; May 1, 5, 8, 12, 15, 19, 22 4:30-6:30pm; May 27, 28, 30 6:30-9am; May 29 5:30-8pm; June 2-6, 9-13, 16-20, 23-27, 30 6:30-9am; June 3 5:30-8pm July 1,2,3,4,7,8,9 6:30-9am
Wealthwave Foundation	FWHS Cafeteria	April 5, 2025 12:00 - 3:00pm
		35

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

E-5
Agenda Item Number

March 11, 2025
Board Meeting Date

Item: Approval of Requests for Open Enrollment

Submitted By: Danielle Rubio/Dr. Tabetha Finchum Date: March 6, 2025



Will Be Presented By: Dr. Kevin Stoltzfus/Dr. Tabetha Finchum

Requests for open enrollment students are submitted for approval.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head:  Superintendent: 

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT

Requests for Admission as Non-Resident Students

March 11, 2025

Recommend approval for the following requests:

- I. Wish to Attend Flowing Wells Schools
 - A. Accept Under Open Enrollment (Exchange)
1 Students
 - B. Accept Under Open Enrollment with Conditions (Conditional)
5 Students
 - C. Denial
2 Students

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

E-6
Agenda Item Number

March 11, 2025
Board Meeting Date

Item: Approval of Request for Student Trips

Submitted By: Karen Gusk/Stacy Trueblood Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus/Stacy Trueblood

Student trip requests are submitted for approval.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: *Stacy Trueblood* Superintendent: *Kevin Stoltzfus*

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT

OVERNIGHT/OUT OF STATE
TRIP REQUEST FORM

This form is designed to provide the basis for Board consideration and should be submitted **AT LEAST 30 DAYS PRIOR TO THE PROPOSED DEPARTURE DATE**. Additional information regarding this trip should be submitted to your building principal according to established procedures. A representative shall be present at the Board meeting where this matter is considered in order to answer questions and provide any subsequent information. Upon arrival of the request, please submit a Pupil Transportation Request Form if applicable.

SCHOOL: Flowing Wells High School DATE OF REQUEST: 2/14/25

NAME OF GROUP: Football SPONSOR: Brian Hook

PURPOSE OF TRIP: Pre-Season Football Camp

OF STUDENTS PARTICIPATING: 32-38 DESTINATION(S): Costa Mesa, California

DEPARTURE DATE & TIME: July 22, 4:00 am ESTIMATED TIME OF ARRIVAL: July 22, 12:00 pm

RETURN DEPARTURE DATE & TIME: July 26, 11:00 am ESTIMATED TIME OF RETURN: July 26, 8:00 pm

PRELIMINARY ROOM ASSIGNMENTS FOR STUDENTS, COACHES, AND CHAPERONES:
(Attach a list if necessary)

TBD

Attach all trip protocols including dining & bed check, curfew times, and other pertinent supervisory procedures.

TOTAL NUMBER OF SCHOOL EMPLOYEES SERVING AS CHAPERONE AND LIST THEIR NAMES:
(Attach a list if necessary)

Brian Hook, Karson Lown, Ian Mattox, Xavier Hawkins, Brian Brindley.

NAMES OF NON-SCHOOL PEOPLE SERVING AS CHAPERONE:
(Attach a list if necessary)

COST PAID BY EACH STUDENT: \$475.00 OTHER SOURCE: _____

TRANSPORTATION: (please check)

District Bus _____ Private Vehicle
_____ District Van _____ Other (explain)
_____ District Car

PROCUREMENT COMPLIANCE: Prior approval by Chief Financial Officer is required for procurement compliance. Please attach itemized expenditure list by type and/or vendor including total cost and quotations obtained. Please note that expenditures over \$50,000 per vendor require a formal bid/RFP, which could take up to 2 months.

OVERNIGHT/OUT OF STATE TRIP REQUEST FORM – page 2

EMERGENCY CONTACTS:

(List telephone numbers & lodging locations, as well as cell phone numbers if available)

- 1. Steven Rodriguez 714-662-5292
- 2. Brian Hook 605-354-7518

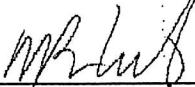
Attach trip itinerary to include departure times and schedule of events for each day of the activity. Be specific about lodging and the location of meals. It is recognized that some details of the itinerary may change and that those changes will be submitted in writing for approval prior to departure. *THE FINAL ITINERARY MUST BE STRICTLY ADHERED TO.*



Signature of Person Making Request

2/18/25

Date



Signature of Principal (approval)

2/19/25

Date



Signature of Chief Financial Officer (approval)

2/25/2025

Date

BOARD ACTION:

APPROVED: _____ DISAPPROVED: _____ DATE: _____

Signature of Transportation Director

Date

Overnight Field Trip Budget

Purpose of Trip:	Pre-season football camp
Dates:	7/22/25-7/26/25
Number of Students	32-38
Number of Adults	5
Cost per Person	\$350.00
Total Cost of Trip	\$16,950.00 - \$19,050.00

List Vendors and Totals by Vendor

#	Vendor	Total	Procurement Type: Verbal, Written, Bid or State/SAVE Contract	Copies Attached: Y or N
1	Vanguard University	\$12,950.00 - \$15,050	Verbal	N
2	District Bus	\$4,000.00	Verbal	N
3				
4				
5				
	Total	\$16,950 - \$19,050		

Funding Source:

#	Fund	Amount
1	Student Activities	\$17,050.00
2	Tax Credit	\$2,000.00
3		
	Total	\$19,050.00

Procurement Requirements:

\$5000 - \$15,000 cumulative total (all district expenditures) to a vendor requires three verbal quotes.

\$15,000 - \$50,000 cumulative total (all district expenditures) to a vendor requires three written quotes.

\$50,000 & above requires formal Bids/RFPs (Contact the Business Office).

Sole Source determinations must be approved by the Business Office.

State/SAVE Contracts requires due diligence - contact Business Office.

Business Office will assist with the budget and procurement. Please contact Usha Raghavan or Stacy Trueblood.

Approval Process:

- 1 - School Administration Approval
- 2 - Business Office Procurement Approval
- 3 - Board Approval
- 4 - Complete required purchase orders prior to securing reservations

Flowing Wells Football Camp

Contacts:
Coach Hook 605-354-7518

Summer Camp Itinerary

Tuesday, July 22, 2024

3:30 a.m. Check in at Flowing Wells
4:00 a.m. Depart to Costa Mesa, CA
1:00 pm. Check in
2:00 p.m. Practice
5:30 p.m. Dinner
6:30 p.m. Grocery Shop
8:00 p.m. Meetings
10:00 p.m. Lights out

WHEN: JULY 22 (DEPART)-JULY 26 (RETURN)

5 days/4 nights

WHERE: Vanguard University, Costa Mesa, California

COST: \$475.00

Payment due July 14

Wednesday, July 23, 2024

8:00 a.m. Breakfast
8:30 a.m. Practice
10:30 a.m. Depart for Newport Beach
11:00 a.m. Lunch at beach
1:00 p.m. Depart for Vanguard University
2:00 p.m. Practice
5:00 p.m. Dinner
6:00 p.m. 7 on 7/Lineman at Estancia HS
9:00 p.m. Meetings
10:00 p.m. Lights out

Make payments to FWHS Bookstore

Thursday, July 24, 2024

8:00 a.m. Breakfast
8:30 a.m. Practice
11:00 a.m. Depart for Newport Beach
1:15 p.m. Depart for Vanguard University
2:00 p.m. Practice
5:00 p.m. Dinner
6:00 p.m. Team Bonding Activity (Movies or Beach)
9:00 p.m. Meetings
10:00 p.m. Lights out

Friday, July 25, 2024

8:00 a.m. Breakfast
8:30 a.m. Practice
12:00 a.m. Lunch
12:30 p.m. Depart for Knott's Berry Farm
10:00 p.m. Return from Knott's Berry Farm
10:30 p.m. Lights out

Saturday, July 26, 2024

8:00 a.m. Breakfast
8:30 a.m. Practice
12:00 a.m. Lunch
12:30 p.m. Depart for Tucson
9:30 p.m. Arrive home

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

E-7	March 11, 2025
Agenda Item Number	Board Meeting Date

Item: Approval of Requests for Staff Travel

Submitted By: Teresa Austin/Stacy Trueblood Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus/Stacy Trueblood

Staff travel requests are submitted for approval.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: *Stacy Trueblood* Superintendent: *Kevin Stoltzfus*

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

Flowing Wells School District

Request To Travel

Recommend approval of the following travel requests

March 11, 2025

Name Last, First	School / Dept	Request for Travel / What	Travel to:	Dates
Ramirez, Teresa	Transportation/Safety Coordinator	Transportation Board meeting with DPS	Glendale, AZ	4/18/2025
Donaldson, Angus	CTE FFA/Teacher	ACTE National Policy Seminar	Arlington, VA	03/16/2025 - 03/19/2025
Reynolds, Caitlin	CTE FFA/Teacher	ACTE National Policy Seminar	Arlington, VA	03/16/2025 - 03/19/2025
Verdiguel Gillet, Anna	CTE Bio/Teacher	Santa Cruz River field trip w Students	N Silverbell Rd Tucson, Az	2/27/2025
Stuart, Stacie	District Office/HR	ASPAA Conference	Glendale, AZ	5/4/2025
Cenedese, Jessica	Hendricks/Principal	Women in Leadership Conference	Glendale, AZ	3/19/2025
Daily, Kevin	Governing Board	Pima Co. School Board/Superintendent Collaborative	Tucson, AZ	3/24/2025
Effing, Wendy	Governing Board	Pima Co. School Board/Superintendent Collaborative	Tucson, AZ	3/24/2025 44
Hamilton, Brianna	Governing Board	Pima Co. School Board/Superintendent Collaborative	Tucson, AZ	3/24/2025
Hammar, Kristie	Governing Board	Pima Co. School Board/Superintendent Collaborative	Tucson, AZ	3/24/2025
Miller, Stephanie	Governing Board	Pima Co. School Board/Superintendent Collaborative	Tucson, AZ	3/24/2025
Stoltzfus, Kevin	Superintendent	Pima Co. School Board/Superintendent Collaborative	Tucson, AZ	3/24/2025

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

E-8
Agenda Item Number

March 11, 2025
Board Meeting Date

Item: Approval of District Personnel Actions

Submitted By: Stacie Stuart/KaraLynn Miller Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus/Dr. Tabettha Finchum

District Personnel Actions may include new hires, resignations, terminations, leaves of absence, substitutes, retirements, rehire of designated staff, contract extensions/adjustments, contract language for employment, additional duties, special activities compensation, addendums, performance/merit pay, stipends, termination pay, professional development workshops, athletic compensation, career and technical compensation are submitted for your approval.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head:  Superintendent: 

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

Flowing Wells School District

Personnel Action Summary

Certified Staff

March 11, 2025

Name	Location	Action to Approve	Pay	FTE/ hrs	Contract Days	Effective Date	Additional Comments
Amezquita, Dania	Laguna	Translating for IEP Meeting	\$20.00/hr	NTE 2.0 hrs	N/A	2/25/2025	
Aragon, Savannah	Laguna	Resign - Kindergarten Teacher	N/A	N/A	N/A	5/23/2025	
Brenton, Caitlin	FWJH	Resign - Science Teacher	N/A	N/A	N/A	5/23/2025	
Brodersen, Olivia	FWHS	Class Coverage	\$25.00/hr	2.0 hrs	N/A	2/28/2025	
Caramella, Jessica	EMELC	Class Coverage	\$25.00/hr	3.0 hrs	N/A	2/26/2025	
Close, Ashley	Douglas	Resign - Kindergarten Teacher	N/A	N/A	N/A	5/23/2025	
Derrig, Denise	Richardson	Class Coverage	\$25.00/hr	1.0 hrs	N/A	2/3/2025	
Derrig, Denise	Richardson	Facilitate Kinder Round Up	\$25.00/hr	NTE 2.0 hrs	N/A	2/27/2025	
DeVries, Brandi	Laguna	3% Longevity Stipend	Contract Rate	N/A	N/A	2025-2026	
Easter, Lillian	FWHS	Class Coverage	\$25.00/hr	3.5 hrs	N/A	2/17/2025	
Hatfield, Tess	Centennial	Transfer from Special Education Teaching Assistant I to Elementary Resource Teacher	Contract Rate	1.0 FTE	213	2025-2026	
Lee, Kristina	FWJH	Wrestling Hospitality Room Supervisor	\$200.00	N/A	N/A	3/7/2025 & 3/8/2025	Wrestling Tournament
Maag, Kylie	Centennial	Class Coverage	\$75.00/day	1 day	N/A	2/19/2025	Split Class
Maynes, Nannette	FWJH	12% Longevity Stipend	Contract Rate	N/A	N/A	2025-2026	
Miranda Salinas, Abelardo	Douglas	Class Coverage	\$150.00/day	1 day	N/A	2/11/2025	
Miranda Salinas, Abelardo	Douglas	Class Coverage	\$150.00	1 day	N/A	2/24/2025	Full Day Coverage ⁴⁶
Miranda Salinas, Abelardo	Douglas	Class Coverage	\$150.00/day	1 day	N/A	2/26/2025	
Morgan, Troy	Douglas	Class Coverage	\$25.00/hr	1.0 hrs	N/A	2/24/2025	
Murphy, John	Centennial	Class Coverage	\$75.00/day	1 day	N/A	2/19/2025	Split Class
Noriega, Lorena	Davis	Class Coverage	\$75.00/day	1 day	N/A	3/4/2025	Split Class
Pierson, Amy	FWHS	12% Longevity Stipend	Contract Rate	N/A	N/A	2025-2026	
Pundt, Destiny	Richardson	Facilitate Kinder Round Up	\$25.00/hr	NTE 2.0 hrs	N/A	2/27/2025	
Quintana, Jazmin	FWJH	Ticket Taker	\$15.00/hr	N/A	N/A	3/7/2025 & 3/8/2025	Wrestling Tournament
Ruiz, Mario	FWJH	Wrestling Score table Director	\$150.00	N/A	N/A	3/7/2025 & 3/8/2025	Wrestling Tournament
Siegel, Melissa	Hendricks	Class Coverage	\$75.00/day	1 day	N/A	3/3/2025	Split Class
Stretton, Jennifer	Richardson	Facilitate Kinder Round Up	\$25.00/hr	NTE 2.0 hrs	N/A	2/27/2025	
Valencia, Shelley	Centennial	3% Longevity Stipend	Contract Rate	N/A	N/A	2025-2026	
Van Derlaske, Danielle	Davis	Class Coverage	\$75.00/day	1 day	N/A	3/4/2025	Split Class

LEGEND:

Pay: Total compensation minus Performance Pay

The Additional Comments section detail additional compensation.

NTE: Not To Exceed

BOY: Balance of Year

FTE: Full Time Equivalent

YOE: Years of Experience (\$350.00 per year for certified/professional; \$0.20 per hour for classified)

(P): Prorated due to date of hire and/or less than 1.0 FTE

CEIP: College Credit by Exam Incentive Program

Flowing Wells School District
 Personnel Action Summary
Support Staff
 March 11, 2025

Name	Location	Action to Approve	Pay	FTE/ hrs	Contract Days	Effective Date	Additional Comments
Acuna, Jetzahel	Maintenance	New Hire - Substitute Night Custodian	\$15.00/hr	As Needed	N/A	2/24/2025	
Allison, Madelyn	Centennial	Class Coverage	\$12.50/hr added to the hourly rate	6.5 hrs	N/A	2/19/2025	
Allison, Madelyn	Community Schools	Community Schools Instructional Assistant Substitute	Hrly Rate	NTE 1.0 hrs/day	N/A	2/25/2025	
Arias, Marcos	FWHS	Boys Varsity Soccer State Playoffs - Assistant Coach	\$185.00	N/A	N/A	2/22/2025	
Austin, Ronnie	Transportation	12% Longevity Stipend	Yearly Salary Rate	N/A	N/A	2025-2026	
Austin, Ronnie	Transportation	3% Longevity Stipend	Yearly Salary Rate	N/A	N/A	2025-2026	
Autenreith, Todd	FWHS	Announcer Softball	Minimum Wage	NTE 3.0 hrs/night	Up to 3 nights per week	2024-2025	
Autenreith, Todd	FWJH	Announcer Wrestling	\$250.00	N/A	N/A	3/7/2025 & 3/8/2025	Wrestling Tournament
Borboa, Sabrina	Hendricks	Class Coverage	\$12.50/hr added to the hourly rate	7.0 hrs	N/A	2/19/2025	
Borboa, Sabrina	Hendricks	Additional Hours - Facilitate Kinder Round Up	\$17.00/hr	NTE 3.0 hrs	N/A	2/27/2025	
Bostic, Christopher	FWJH	Wrestling Mat Director	\$150.00	N/A	N/A	3/7/2025 & 3/8/2025	Wrestling Tournament
Bravin, Dylan	FWJH	Class Coverage	\$12.50/hr added to the hourly rate	1.17 hrs	N/A	2/25/2025	
Bush, Kimberly	FWJH	Class Coverage	\$12.50/hr added to the hourly rate	3.17 hrs	N/A	2/25/2025	
Castillo, Stephanie	FWHS	Class Coverage	\$12.50/hr added to the hourly rate	1.0 hrs	N/A	2/24/2025	
Cordova, Daniela	FWHS	Girls Varsity Wrestling State Playoffs - Head Coach	\$247.55	N/A	N/A	2/22/2025	
DeBlasi, Samantha	Laguna	Class Coverage	\$12.50/hr added to the hourly rate	6.0 hrs	N/A	2/18/2025	
Downing, Kasey	Douglas	Class Coverage	\$12.50/hr added to the hourly rate	7.0 hrs	N/A	2/11/2025	
Downing, Kasey	Douglas	Class Coverage	\$12.50/hr added to the hourly rate	7.0 hrs	N/A	2/24/2025	
Downing, Kasey	Douglas	Class Coverage	\$12.50/hr added to the hourly rate	7.0 hrs	N/A	2/26/2025	
Dunn, Amy	Community Schools	Additional Hours - Coverage for Absent Site Supervisor	Hrly Rate	NTE 1.5 hrs	N/A	2/24/2025 - 2/26/2025	
Emery, Alyssa	Hendricks	Class Coverage	\$12.50/hr added to the hourly rate	7.0 hrs	N/A	2/19/2025	47
Equihua, Valente	Maintenance	New Hire - Substitute Night Custodian	\$15.00/hr	As Needed	N/A	2/24/2025	
Farrand, Catherine	EMELC	Class Coverage	\$12.50/hr added to the hourly rate	3.0 hrs	N/A	2/24/2025	
Flores, Ricardo	Maintenance	3% Longevity Stipend	Yearly Salary Rate	N/A	N/A	2025-2026	
Galligan, Maricela	FWJH	Ticket Taker	\$15.00/hr	NTE 15 hrs	N/A	3/7/2025 & 3/8/2025	Wrestling Tournament
Gilmore, April	FWJH	Class Coverage	\$12.50/hr added to the hourly rate	2.17 hrs	N/A	2/24/2025	
Godwin, Tiffany	Hendricks	Class Coverage	\$12.50/hr added to the hourly rate	7.0 hrs	N/A	2/19/2025	
Hatlevig, Julian	SPHS	New Hire - Special Education Teaching Assistant I	\$16.59/hr	7.50 hrs/day	195 (P)	3/10/2025	YOE granted: 4 years
Hernandez, Cynthia	FWHS	Girls Varsity Wrestling State Playoffs - Assistant	\$187.20	N/A	N/A	2/22/2025	
Hernandez, Eva	Laguna	Resign - Special Education Teaching Assistant II	N/A	N/A	N/A	5/22/2025	
Hernandez, Roberto	FWHS	Boys Varsity Wrestling State Playoffs - Head Coach	\$247.75	N/A	N/A	2/22/2025	
Koch, Sherry	FWHS	Class Coverage	\$12.50/hr added to the hourly rate	1.0 hrs	N/A	2/25/2025	
Larson, Tyler	FWJH	Esports Head Varsity	\$1,872.00	N/A	N/A	3/3/2025 - 5/1/2025	
Ledesma, Aileen	EMELC	Class Coverage	\$12.50/hr added to the hourly rate	3.0 hrs	N/A	2/24/2025	
Mada, Jose	FWHS	Boys Varsity Soccer State Playoffs - Head Coach	\$225.75	N/A	N/A	2/22/2025	
Maifert, Connie	Transportation	Resign - School Bus Monitor	N/A	N/A	N/A	2/24/2025	
McAuley, Isaiah	FWJH	Class Coverage	\$12.50/hr added to the hourly rate	2.67 hrs	N/A	2/28/2025	
Morain, Mary	EMELC	Additional Hours - CCEI Training	Hrly Rate	NTE 9.0 hrs	N/A	2/26/2025	
Morales, Maritza	FWHS	Class Coverage	\$12.50/hr added to the hourly rate	1.0 hrs	N/A	2/24/2025	
Pelayo Bazan, Zoila	FWHS	Class Coverage	\$12.50/hr added to the hourly rate	1.0 hrs	N/A	2/24/2025	
Perkins, Michael	FWHS	Girls Varsity Basketball State Playoffs - Head Coach	\$281.77	N/A	N/A	2/22/2025	
Rath, Ashly	Hendricks	Class Coverage	\$12.50/hr added to the hourly rate	4.0 hrs	N/A	2/25/2025	
Rath, Ashly	Hendricks	Class Coverage	\$12.50/hr added to the hourly rate	7.0 hrs	N/A	3/3/2025	
Sanders, Kolt	SPHS	Class Coverage	\$12.50/hr added to the hourly rate	6.0 hrs	N/A	2/25/2025	
Stiltner, Debora	FWJH	Ticket Taker	\$15.00/hr	NTE 15 hrs	N/A	3/7/2025 & 3/8/2025	Wrestling Tournament
Tellez, Lydia	District	12% Longevity Stipend	Yearly Salary Rate	N/A	N/A	2025-2026	
Thompson, Desiray	Community Schools	Additional Hours - Early Release Days	Hrly Rate	NTE 2.0 hrs	N/A	3/13/2025 & 3/14/2025	
Urenda, Josie	FWHS	Girls Varsity Basketball State Playoffs - Assistant Coach	\$187.20	N/A	N/A	2/22/2025	

Flowing Wells School District
 Personnel Action Summary
Support Staff
 March 11, 2025

Warner, Amelia	FWJH	Class Coverage	\$12.50/hr added to the hourly rate	2.34 hrs	N/A	2/25/2025	
Wescott, Lorina	ESS	Retire - Bilingual Support Specialist	N/A	N/A	N/A	5/22/2025	
Zepeda, Maria	Transportation	3% Longevity Stipend	Yearly Salary Rate	N/A	N/A	2025-2026	

LEGEND:

Pay: Total compensation minus Performance Pay
 The Additional Comments section detail additional compensation.
 NTE: Not To Exceed
 BOY: Balance of Year
 FTE: Full Time Equivalent
 YOY: Years of Experience (\$350.00 per year for certified/professional; \$0.20 per hour for classified)
 (P): Prorated due to date of hire and/or less than 1.0 FTE
 CEIP: College Credit by Exam Incentive Program

Flowing Wells School District

Personnel Action Summary

Professional Development

March 11, 2025

Name	Location	Workshop	Pay	Hrs	Date
Amarillas, Rosa	Laguna	6th Grade Science Curriculum Day 3	Contract Day	7.0 hrs	3/4/2025
Maag, Kylie	Centennial	6th Grade Science Curriculum Day 3	Contract Day	7.0 hrs	3/4/2025
Morgan, Troy	Douglas	6th Grade Science Curriculum Day 3	Contract Day	7.0 hrs	3/4/2025
Schladweiler, Katherine	Richardson	6th Grade Science Curriculum Day 3	Contract Day	7.0 hrs	3/4/2025
Shepard, Crystal	Hendricks	6th Grade Science Curriculum Day 3	Contract Day	7.0 hrs	3/4/2025
Spencer, April	Davis	6th Grade Science Curriculum Day 3	Contract Day	7.0 hrs	3/4/2025
Brown, Jason	FWHS	Algebra I PLC	\$20.00/hr	1.0 hrs	3/5/2025
Elizarraras, Luciana	FWHS	Algebra I PLC	\$20.00/hr	1.0 hrs	3/5/2025
Garcia, Bernadette	FWHS	Algebra I PLC	\$20.00/hr	1.0 hrs	3/5/2025
Leider, Sydney	FWHS	Algebra I PLC	\$20.00/hr	1.0 hrs	3/5/2025
Smiley, Joseph	FWHS	Algebra I PLC	\$20.00/hr	1.0 hrs	3/5/2025
Farmer, Derek	FWHS	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Ferell, Caitlyn	FWHS	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Gaona, Daniel	FWHS	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Gildea, Ashton	FWHS	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Godlove, Emily	FWJH	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Hartz, Megan	FWHS	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Holly, Shane	FWHS	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Holman, Jerry	FWJH	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Kelly, Cary	FWHS	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Lainson, Deirdre	FWJH	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Leigh, John	FWJH	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Maynes, Nannette	FWJH	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Meyer, Roisin	FWJH	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Miller, Stormy	FWHS	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Nguyen, David	FWHS	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Nogami, Wendy	FWJH	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Pettera, Andria	FWHS	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Rhodes, Jacquelyn	FWJH	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Robles, Damion	FWHS	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Sauber, Angela	FWJH	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025

Flowing Wells School District

Personnel Action Summary

Professional Development

March 11, 2025

Spiece, Ellyvana	FWJH	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Spiece, Sean	FWJH	English DAP Work Session	\$20.00/hr	2.0 hrs	3/5/2025
Badger, Amber	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Black, Tristan	FWJH	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Brown, Jason	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Cardieri, Ivana	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Duffy, Carmen	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Elizarraras, Luciana	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Epstein, Gregory	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Garcia, Bernadette	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Hartung, Kristina	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Laguna, Teri	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Lambson, Cory	FWJH	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Leider, Sydney	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Littlefield, Tracy	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Lodge, Corynn	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
McIntyre, Chelsea	FWJH	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Montoya, Bridget	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Pieroway, Karl	SPHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Rheinheimer, Katie	FWJH	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Smiley, Joseph	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Stimans, Jorge	FWHS	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Thompson, Jennifer	FWJH	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Tracy, Tara	FWJH	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Warner, Laura	FWJH	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Willer, Mark	FWJH	Math DAP Work Session	\$20.00/hr	2.0 hrs	3/6/2025
Cardieri, Ivana	FWHS	National Board Pre-Candidacy Meeting 3	\$20.00/hr	2.0 hrs	3/11/2025
Crooks, Kristen	Centennial	National Board Pre-Candidacy Meeting 3	\$20.00/hr	2.0 hrs	3/11/2025
Epstein, Gregory	FWHS	National Board Pre-Candidacy Meeting 3	\$20.00/hr	2.0 hrs	3/11/2025
Laguna, Jasmyne	Douglas	National Board Pre-Candidacy Meeting 3	\$20.00/hr	2.0 hrs	3/11/2025
Lodge, Corynn	FWHS	National Board Pre-Candidacy Meeting 3	\$20.00/hr	2.0 hrs	3/11/2025
Pina, Laura	Davis	National Board Pre-Candidacy Meeting 3	\$20.00/hr	2.0 hrs	3/11/2025

Flowing Wells School District

Personnel Action Summary

Professional Development

March 11, 2025

Tracy, Tara	FWJH	National Board Pre-Candidacy Meeting 3	\$20.00/hr	2.0 hrs	3/11/2025
Wingate, Jeanette	FWHS	National Board Pre-Candidacy Meeting 3	\$20.00/hr	2.0 hrs	3/11/2025
Camero, Jaime	Douglas	STEAM Curriculum Day 4	Contract Day	7.0 hrs	3/11/2025
Carlson, Lydia	Hendricks	STEAM Curriculum Day 4	Contract Day	7.0 hrs	3/11/2025
Clardy, Emily	Richardson	STEAM Curriculum Day 4	Contract Day	7.0 hrs	3/11/2025
Molina, Angela	Laguna	STEAM Curriculum Day 4	Contract Day	7.0 hrs	3/11/2025
Raboza-Davis, Schreen	Centennial	STEAM Curriculum Day 4	Contract Day	7.0 hrs	3/11/2025
Van Derlaske, Matthew	Davis	STEAM Curriculum Day 4	Contract Day	7.0 hrs	3/11/2025
Cardieri, Ivana	FWHS	National Board Pre-Candidacy Meeting 4	\$20.00/hr	2.0 hrs	3/25/2025
Crooks, Kristen	Centennial	National Board Pre-Candidacy Meeting 4	\$20.00/hr	2.0 hrs	3/25/2025
Epstein, Gregory	FWHS	National Board Pre-Candidacy Meeting 4	\$20.00/hr	2.0 hrs	3/25/2025
Laguna, Jasmyne	Douglas	National Board Pre-Candidacy Meeting 4	\$20.00/hr	2.0 hrs	3/25/2025
Pina, Laura	Davis	National Board Pre-Candidacy Meeting 4	\$20.00/hr	2.0 hrs	3/25/2025
Acker, Elizabeth	Laguna	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Amarillas, Rosa	Laguna	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Brindley, Brian	FWJH	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
DeLuca, Alissandra	Laguna	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Estolano, Andrea	Hendricks	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Fouk, Brianna	Hendricks	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Frey, Amber	Centennial	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Gallego, Charly	Richardson	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Grogan, Colin	Laguna	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Groom, Jasmin	Centennial	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Gutierrez, Lizbet	FWJH	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Hatch, Courtney	FWHS	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Holly, Shane	FWHS	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Knipe, Molly	EMELC	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Lopez, Stephanie	Centennial	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Maag, Kylie	Centennial	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Motika, Hayley	Centennial	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Navarro, Karla	Centennial	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Peterson, Jennifer	EMELC	EEL Graduation	\$20.00/hr	1.0 hrs	3/27/2025

Flowing Wells School District

Personnel Action Summary

Professional Development

March 11, 2025

Pieroway, Karl	SPHS	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Poore, Joseph	FWHS	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Pundt, Destiny	Richardson	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Quintana, Jazmin	FWJH	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Ramirez, Bibiana	FWHS	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Randolph, Kayla	Hendricks	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Rose, Marquez	Laguna	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Steward, Michael	Centennial	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Thomson, Arianna	Douglas	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Valencia, Judith	Laguna	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Walter, McKenna	Hendricks	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Wilson, Amanda	Douglas	EEl Graduation	\$20.00/hr	1.0 hrs	3/27/2025
Antista, Tracey	Richardson	Elementary Resource (Reading)	\$20.00/hr	1.5 hrs	3/27/2025
Condon, Morgen	Douglas	Elementary Resource (Reading)	\$20.00/hr	1.5 hrs	3/27/2025
Gossett, Bradley	Laguna	Elementary Resource (Reading)	\$20.00/hr	1.5 hrs	3/27/2025
Herman, Laura	Hendricks	Elementary Resource (Reading)	\$20.00/hr	1.5 hrs	3/27/2025
Toney, Emily	Davis	Elementary Resource (Reading)	\$20.00/hr	1.5 hrs	3/27/2025
Wook, Kristin	Centennial	Elementary Resource (Reading)	\$20.00/hr	1.5 hrs	3/27/2025

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LEGEND:

Pay: Total compensation minus Performance Pay

The Additional Comments section detail additional compensation.

NTE: Not To Exceed

BOY: Balance of Year

FTE: Full Time Equivalent

YOE: Years of Experience (\$350.00 per year for certified/professional; \$0.20 per hour for classified)

(P): Prorated due to date of hire and/or less than 1.0 FTE

CEIP: College Credit by Exam Incentive Program

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

E-9
Agenda Item Number

March 11, 2025
Board Meeting Date

Item: Acceptance of Gifts and Donations

Submitted By: Esteban Jimenez/Stacy Trueblood Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus/Stacy Trueblood

Recommend acceptance of gifts and donations in the amount of \$1,771.78
for the period of February 1 – February 28, 2025.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: *Stacy Trueblood* Superintendent: *Kevin Stoltzfus*

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

E-10
Agenda Item Number

March 11, 2025
Board Meeting Date

Item: Review of District Financial Statements

Submitted By: Esteban Jimenez/Stacy Trueblood Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus/Stacy Trueblood

Review of Student Activity Balance Sheets and Auxiliary Operations Year-to-Date Budget Reports as of February 28, 2025.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: *Stacy Trueblood* Superintendent: *Kevin Stoltzfus*

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS UNIFIED SCHOOL DISTRICT 8



YEAR-TO-DATE BUDGET REPORT

FOR 2025 08		JOURNAL DETAIL 2025 8 TO 2025 13						
	ORIGINAL APPROP	TRANFRS/ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED	
8500 STUDENT ACTIVITIES								
020 SENTINEL PEAK								
8155 STUDENT COUNCIL	663.29	107.63	770.92	.00	.00	770.92	.0%	
TOTAL SENTINEL PEAK	663.29	107.63	770.92	.00	.00	770.92	.0%	
110 CENTENNIAL ELEMENTARY								
8131 PEACE PATROL/MILERS CLUB	155.75	.00	155.75	.00	.00	155.75	.0%	
8155 STUDENT COUNCIL	4,702.22	1,748.21	6,450.43	1,239.79	374.88	4,835.76	25.0%	
8157 STUDENT STORE	1,681.78	1,669.00	3,350.78	339.24	.00	3,011.54	10.1%	
8185 YEARBOOK	59.56	558.00	617.56	.00	3,952.50	-3,334.94	640.0%	
TOTAL CENTENNIAL ELEMENTARY	6,599.31	3,975.21	10,574.52	1,579.03	4,327.38	4,668.11	55.9%	
120 HOMER DAVIS ELEMENTARY								
8006 SIXTH GRADE	1,779.27	.00	1,779.27	.00	.00	1,779.27	.0%	
8155 STUDENT COUNCIL	5,465.90	341.46	5,807.36	104.85	.00	5,702.51	1.8%	
8185 YEARBOOK	1,796.00	.00	1,796.00	-21.80	.00	1,817.80	-1.2%	
TOTAL HOMER DAVIS ELEMENTARY	9,041.17	341.46	9,382.63	83.05	.00	9,299.58	.9%	
130 DOUGLAS ELEMENTARY								
8002 SECOND GRADE	472.38	.00	472.38	.00	.00	472.38	.0%	
8077 ENVIRONMENTAL DAYS	290.06	.00	290.06	.00	.00	290.06	.0%	
8155 STUDENT COUNCIL	2,440.65	235.81	2,676.46	174.11	.00	2,502.35	6.5%	
8185 YEARBOOK	1,321.18	680.00	2,001.18	.00	.00	2,001.18	.0%	
TOTAL DOUGLAS ELEMENTARY	4,524.27	915.81	5,440.08	174.11	.00	5,265.97	3.2%	
140 J. ROBERT HENDRICKS ELEMENTARY								

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FLOWING WELLS UNIFIED SCHOOL DISTRICT 8



YEAR-TO-DATE BUDGET REPORT

FOR 2025 08		JOURNAL DETAIL 2025 8 TO 2025 13						
	ORIGINAL APPROP	TRANFRS/ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED	
8056 CHOIR	540.60	.00	540.60	.00	.00	540.60	.0%	
8155 STUDENT COUNCIL	236.61	37.88	274.49	232.09	15.01	27.39	90.0%	
8185 YEARBOOK	1,015.15	.00	1,015.15	173.75	.00	841.40	17.1%	
8264 GRAND CANYON TRIP	575.75	.00	575.75	.00	.00	575.75	.0%	
TOTAL J. ROBERT HENDRICKS ELEM	2,368.11	37.88	2,405.99	405.84	15.01	1,985.14	17.5%	
150 LAGUNA ELEMENTARY								
8155 STUDENT COUNCIL	1,804.99	67.63	1,872.62	.00	.00	1,872.62	.0%	
8185 YEARBOOK	3,109.20	.00	3,109.20	.00	1,475.00	1,634.20	47.4%	
8265 SIXTH GRADE TRIP	356.53	.00	356.53	.00	.00	356.53	.0%	
TOTAL LAGUNA ELEMENTARY	5,270.72	67.63	5,338.35	.00	1,475.00	3,863.35	27.6%	
160 ROBERT RICHARDSON ELEMENTARY								
8155 STUDENT COUNCIL	2,437.28	1,241.50	3,678.78	1,594.36	.00	2,084.42	43.3%	
8185 YEARBOOK	6,034.91	100.00	6,134.91	.00	2,811.50	3,323.41	45.8%	
TOTAL ROBERT RICHARDSON ELEMEN	8,472.19	1,341.50	9,813.69	1,594.36	2,811.50	5,407.83	44.9%	
170 JUNIOR HIGH								
8030 AZ SENATORS	10,634.48	1,288.05	11,922.53	4,923.49	.00	6,999.04	41.3%	
8032 BAND	232.94	.00	232.94	.00	.00	232.94	.0%	
8049 CANTOS BELLOS	794.36	8,286.78	9,081.14	6,764.39	.00	2,316.75	74.5%	
8112 LIBRARY	229.66	.00	229.66	.00	.00	229.66	.0%	
8119 MESA	2,128.08	.00	2,128.08	.00	.00	2,128.08	.0%	
8123 THEATER PRODUCTION	7,792.94	663.00	8,455.94	1,639.97	850.00	5,965.97	29.4%	
8124 NATIONAL HONOR SOCIETY	171.13	.00	171.13	.00	.00	171.13	.0%	
8135 PROJECT OCEANS	6,812.56	20,601.00	27,413.56	9,541.01	5,920.00	11,952.55	56.4%	
8155 STUDENT COUNCIL	7,254.78	8,017.50	15,272.28	5,791.22	845.43	8,635.63	43.5%	
8156 STUDENT LEAD RETREAT	1,205.69	.00	1,205.69	813.41	.00	392.28	67.5%	
8157 STUDENT STORE	13,813.97	10,823.00	24,636.97	3,050.97	.00	21,586.00	12.4%	
8165 TRACK & FIELD	4.92	.00	4.92	.00	.00	4.92	.0%	
8182 WRESTLING	2,342.51	.00	2,342.51	.00	.00	2,342.51	.0%	
8185 YEARBOOK	15,200.48	1,440.00	16,640.48	.00	.00	16,640.48	.0%	

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FLOWING WELLS UNIFIED SCHOOL DISTRICT 8



YEAR-TO-DATE BUDGET REPORT

FOR 2025 08		JOURNAL DETAIL 2025 8 TO 2025 13						
	ORIGINAL APPROP	TRANFRS/ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED	
8303 BASKETBALL	320.38	763.52	1,083.90	275.42	495.40	313.08	71.1%	
8366 MUSTANG ATHLETIC CLUB	3,047.58	1,985.94	5,033.52	.00	.00	5,033.52	.0%	
TOTAL JUNIOR HIGH	71,986.46	53,868.79	125,855.25	32,799.88	8,110.83	84,944.54	32.5%	
210 HIGH SCHOOL								
8014 ACADEMIC DECATHALON	151.83	.00	151.83	.00	.00	151.83	.0%	
8022 ART	385.39	19.31	404.70	.00	.00	404.70	.0%	
8032 BAND	4,541.03	11,632.43	16,173.46	6,908.79	.00	9,264.67	42.7%	
8034 BAND TOUR	.00	276.00	276.00	.00	.00	276.00	.0%	
8035 BASEBALL BOYS	5,018.55	125.00	5,143.55	2,351.34	1,882.68	909.53	82.3%	
8037 BASKETBALL BOYS	5,564.71	7,609.36	13,174.07	3,355.81	526.72	9,291.54	29.5%	
8038 BASKETBALL GIRLS	12,422.27	10,727.80	23,150.07	10,007.20	8,951.75	4,191.12	81.9%	
8043 BOWLING	410.34	-410.34	.00	.00	.00	.00	.0%	
8053 CHEERLEADING VARSITY	12,801.29	13,923.32	26,724.61	12,443.25	10,489.09	3,792.27	85.8%	
8055 CHESS CLUB	793.58	.00	793.58	.00	.00	793.58	.0%	
8058 CHOIRALAIRES	9,074.19	18,645.20	27,719.39	12,021.79	4,941.11	10,756.49	61.2%	
8065 CROSS COUNTRY BOYS	1,932.42	370.60	2,303.02	1,251.86	650.00	401.16	82.6%	
8067 CULINARY ARTS	11,573.04	2,422.81	13,995.85	661.96	6,000.00	7,333.89	47.6%	
8068 DANCE	35,999.40	20,932.94	56,932.34	20,332.02	24,763.58	11,836.74	79.2%	
8073 DRAMA/THESPIAN	13,008.28	7,957.60	20,965.88	6,188.65	2,397.04	12,380.19	41.0%	
8082 FCCLA- FASHION	5,726.43	96.94	5,823.37	76.77	81.50	5,665.10	2.7%	
8085 FOOTBALL	7,959.81	14,360.00	22,319.81	12,519.78	942.95	8,857.08	60.3%	
8088 FUTURE FARMERS AMERICA	4,307.15	4,112.19	8,419.34	3,046.55	710.00	4,662.79	44.6%	
8091 GOLF BOYS	112.28	787.50	899.78	335.14	126.86	437.78	51.3%	
8092 GOLF GIRLS	2,476.72	1,167.50	3,644.22	577.86	1,122.14	1,944.22	46.6%	
8101 ILS	4,896.99	.00	4,896.99	1,959.95	707.03	2,230.01	54.5%	
8105 INTERACT CLUB	393.30	.00	393.30	.00	.00	393.30	.0%	
8107 JROTC	4,624.90	65.00	4,689.90	1,462.00	225.00	3,002.90	36.0%	
8111 LEADERSHIP	145.63	.00	145.63	.00	.00	145.63	.0%	
8112 LIBRARY	1,672.64	.00	1,672.64	.00	.00	1,672.64	.0%	
8119 MESA	182.30	360.13	542.43	46.00	.00	496.43	8.5%	
8122 MUSICAL PRODUCTIONS	3,494.55	.00	3,494.55	1,099.00	1,834.00	561.55	83.9%	
8124 NATIONAL HONOR SOCIETY	7.67	20.06	27.73	24.86	.00	2.87	89.7%	
8126 ORCHESTRA	3,504.40	355.56	3,859.96	1,123.70	250.00	2,486.26	35.6%	
8132 PHOTOGRAPHY	1,371.29	1,680.00	3,051.29	1,396.18	92.22	1,562.89	48.8%	
8134 DUNGEONS AND DRAGONS	.00	8.00	8.00	.00	.00	8.00	.0%	
8136 PROM	39,208.44	4,855.00	44,063.44	9,724.48	23,500.00	10,838.96	75.4%	
8147 SOCCER BOYS	1,689.08	56.63	1,745.71	1,183.37	266.63	295.71	83.1%	
8148 SOCCER GIRLS	9,754.40	3,520.52	13,274.92	3,385.80	1,295.95	8,593.17	35.3%	
8149 SOFTBALL	6,243.21	220.00	6,463.21	1,455.07	3,096.00	1,912.14	70.4%	

FLOWING WELLS UNIFIED SCHOOL DISTRICT 8



YEAR-TO-DATE BUDGET REPORT

FOR 2025 08		JOURNAL DETAIL 2025 8 TO 2025 13						
	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED	
8151 SPANTINO	332.54	-332.54	.00	.00	.00	.00	.0%	
8153 SPORTS MEDICINE	512.28	.00	512.28	.00	.00	512.28	.0%	
8155 STUDENT COUNCIL	5,989.99	21,905.91	27,895.90	20,769.70	2,143.86	4,982.34	82.1%	
8159 SWIMMING	71.79	266.40	338.19	35.23	.00	302.96	10.4%	
8161 TENNIS BOYS	480.49	60.00	540.49	.00	.00	540.49	.0%	
8162 TENNIS GIRLS	1,654.78	.00	1,654.78	.00	.00	1,654.78	.0%	
8165 TRACK & FIELD	3,220.43	.00	3,220.43	.00	3,660.00	-439.57	113.6%	
8166 TRACK GIRLS	473.85	.00	473.85	.00	.00	473.85	.0%	
8174 VOLLEYBALL BOYS	1,586.89	.00	1,586.89	.00	60.00	1,526.89	3.8%	
8175 VOLLEYBALL GIRLS	8,912.40	4,323.00	13,235.40	7,183.62	4,342.68	1,709.10	87.1%	
8176 VOLLEYBALL GIRLS FRESHMAN	128.94	.00	128.94	.00	.00	128.94	.0%	
8182 WRESTLING	5,180.77	15,819.80	21,000.57	7,253.60	12,508.40	1,238.57	94.1%	
8183 WRITERS CLUB	150.46	50.06	200.52	50.00	.00	150.52	24.9%	
8185 YEARBOOK	18,642.92	8,195.00	26,837.92	.00	.00	26,837.92	.0%	
8191 GRAD NIGHT	14,806.10	1,806.99	16,613.09	2,191.30	1,250.00	13,171.79	20.7%	
8194 DANCE PULSE	2,380.07	9,935.00	12,315.07	7,750.49	2,758.40	1,806.18	85.3%	
8203 CAR CLUB	1,807.15	.00	1,807.15	.00	.00	1,807.15	.0%	
8205 THEATRE TECH	1,040.77	.00	1,040.77	.00	.00	1,040.77	.0%	
8207 SKILLS AUTO	165.78	1,235.04	1,400.82	.00	.00	1,400.82	.0%	
8216 NATIVE AMERICAN CLUB	778.68	-778.68	.00	.00	.00	.00	.0%	
8218 GRAPHIC DESIGN	.00	70.06	70.06	.00	.00	70.06	.0%	
8238 DANCE MOMENTUM	2,051.89	13,121.65	15,173.54	7,274.24	2,690.97	5,208.33	65.7%	
8239 EDUCATORS RISING	2,814.75	8,009.51	10,824.26	6,645.81	1,394.10	2,784.35	74.3%	
8245 HOSA	267.74	132.00	399.74	48.17	41.83	309.74	22.5%	
8257 SPIRIT LINE (POM LINE)	3,261.14	.00	3,261.14	.00	.00	3,261.14	.0%	
8258 YOUTH DANCE CLASS	16,312.63	-2,024.00	14,288.63	.00	11,000.00	3,288.63	77.0%	
8267 FIDM FASHION CLUB	264.39	.00	264.39	.00	.00	264.39	.0%	
8290 LEADERSHIP & ADVOCACY COUN	1,815.47	-1,815.47	.00	.00	.00	.00	.0%	
8293 FW AMBASSADORS	16,548.76	6,682.33	23,231.09	9,592.16	12,671.60	967.33	95.8%	
8296 LINK CREW	103.13	1,190.53	1,293.66	.00	610.00	683.66	47.2%	
8297 SKILLS USA FILM	780.49	208.30	988.79	65.00	150.00	773.79	21.7%	
8299 FRIENDS PIMA CO LIBRARY	29.25	.00	29.25	.00	.00	29.25	.0%	
8300 CAFELLERO	4,842.95	974.25	5,817.20	715.43	714.91	4,386.86	24.6%	
8312 YEARBOOK CLUB HS	2,314.91	.00	2,314.91	.00	.00	2,314.91	.0%	
8314 ENVIRONMENTAL SCIENCE CLUB	123.30	-123.30	.00	.00	.00	.00	.0%	
8349 AP CLUB	13.08	-13.08	.00	.00	.00	.00	.0%	
8351 FIT FEET	8.00	-8.00	.00	.00	.00	.00	.0%	
8362 RUBE GOLDBERG	34.13	-34.13	.00	.00	.00	.00	.0%	
8371 COFFEE CLUB	134.90	.00	134.90	.00	.00	134.90	.0%	
8385 MODEL UNITED NATIONS	72.81	138.60	211.41	.00	.00	211.41	.0%	
TOTAL HIGH SCHOOL	331,558.31	214,892.29	546,450.60	184,513.93	150,849.00	211,087.67	61.4%	
TOTAL STUDENT ACTIVITIES	440,483.83	275,548.20	716,032.03	221,150.20	167,588.72	327,293.11	54.3%	
GRAND TOTAL	440,483.83	275,548.20	716,032.03	221,150.20	167,588.72	327,293.11	54.3%	

** END OF REPORT - Generated by Esteban Jimenez II **

FLOWING WELLS UNIFIED SCHOOL DISTRICT 8



YEAR-TO-DATE BUDGET REPORT

FOR 2025 08		JOURNAL DETAIL 2025 8 TO 2025 13						
	ORIGINAL APPROP	TRANFRS/ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED	
5250 AUXILIARY OPERATIONS								
020 SENTINEL PEAK								
8000 GENERAL	3,491.47	20.00	3,511.47	294.00	192.00	3,025.47	13.8%	
8230 VENDING SALES	1,357.67	.00	1,357.67	.00	.00	1,357.67	.0%	
8348 GRADUATION	2,670.00	345.00	3,015.00	1,400.92	151.06	1,463.02	51.5%	
TOTAL SENTINEL PEAK	7,519.14	365.00	7,884.14	1,694.92	343.06	5,846.16	25.8%	
110 CENTENNIAL ELEMENTARY								
8000 GENERAL	21,771.81	2,089.00	23,860.81	70.00	1,150.00	22,640.81	5.1%	
8001 FIRST GRADE	335.70	200.00	535.70	285.00	250.00	.70	99.9%	
8002 SECOND GRADE	623.80	.00	623.80	33.50	142.00	448.30	28.1%	
8003 THIRD GRADE	57.32	.00	57.32	.00	.00	57.32	.0%	
8004 FOURTH GRADE	.25	.00	.25	.00	.00	.25	.0%	
8005 FIFTH GRADE	909.20	.00	909.20	220.00	.00	689.20	24.2%	
8006 SIXTH GRADE	183.30	.00	183.30	.00	.00	183.30	.0%	
8013 KINDERGARTEN	1,870.00	400.00	2,270.00	.00	.00	2,270.00	.0%	
8032 BAND	2,388.67	400.00	2,788.67	2,302.84	.00	485.83	82.6%	
8048 CAMPOUT SIXTH GRADE	927.61	.00	927.61	.00	.00	927.61	.0%	
8084 FIELD TRIP	6,101.29	1,837.00	7,938.29	850.50	633.00	6,454.79	18.7%	
8115 LOVE OF READING	432.57	400.00	832.57	.00	.00	832.57	.0%	
8126 ORCHESTRA	2,240.97	483.00	2,723.97	1,591.71	104.34	1,027.92	62.3%	
8188 MUSIC	1,255.51	.00	1,255.51	.00	.00	1,255.51	.0%	
8230 VENDING SALES	690.82	102.27	793.09	.00	.00	793.09	.0%	
8252 LOST LIBRARY BOOKS	84.83	5.99	90.82	84.83	.00	5.99	93.4%	
TOTAL CENTENNIAL ELEMENTARY	39,873.65	5,917.26	45,790.91	5,438.38	2,279.34	38,073.19	16.9%	
120 HOMER DAVIS ELEMENTARY								
0575 COMPUTER DAMAGES STUDENTS	310.99	.00	310.99	.00	.00	310.99	.0%	
8000 GENERAL	42,510.65	8,145.00	50,655.65	6,586.05	4,045.85	40,023.75	21.0%	
8013 KINDERGARTEN	145.91	.00	145.91	.00	.00	145.91	.0%	
8032 BAND	3,527.40	480.00	4,007.40	2,226.99	.00	1,780.41	55.6%	

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FLOWING WELLS UNIFIED SCHOOL DISTRICT 8



YEAR-TO-DATE BUDGET REPORT

FOR 2025 08		JOURNAL DETAIL 2025 8 TO 2025 13						
	ORIGINAL APPROP	TRANFRS/ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED	
8084 FIELD TRIP	19,842.71	870.00	20,712.71	.00	.00	20,712.71	.0%	
8126 ORCHESTRA	2,062.30	652.00	2,714.30	1,409.48	.00	1,304.82	51.9%	
8188 MUSIC	364.35	192.00	556.35	348.01	.00	208.34	62.6%	
8242 BOOK FAIRS	76.20	1,536.93	1,613.13	1,536.93	.00	76.20	95.3%	
8246 NUTRITIONAL SNACK PROGRAM	8,500.00	3,500.00	12,000.00	7,920.15	46.68	4,033.17	66.4%	
8252 LOST LIBRARY BOOKS	196.04	14.99	211.03	196.04	.00	14.99	92.9%	
8264 GRAND CANYON TRIP	15,829.76	200.00	16,029.76	.00	.00	16,029.76	.0%	
8999 CASH OVER/SHORT	.00	-34.00	-34.00	.00	.00	-34.00	.0%	
TOTAL HOMER DAVIS ELEMENTARY	93,366.31	15,556.92	108,923.23	20,223.65	4,092.53	84,607.05	22.3%	
130 DOUGLAS ELEMENTARY								
8000 GENERAL	62,520.66	3,268.00	65,788.66	3,335.87	3,054.00	59,398.79	9.7%	
8001 FIRST GRADE	240.27	.00	240.27	.00	.00	240.27	.0%	
8002 SECOND GRADE	1,400.38	.00	1,400.38	374.00	.00	1,026.38	26.7%	
8003 THIRD GRADE	725.96	.00	725.96	.00	607.00	118.96	83.6%	
8005 FIFTH GRADE	66.46	.00	66.46	.00	.00	66.46	.0%	
8006 SIXTH GRADE	859.19	.00	859.19	.00	.00	859.19	.0%	
8013 KINDERGARTEN	1,749.76	.00	1,749.76	.00	168.75	1,581.01	9.6%	
8032 BAND	4,763.48	1,052.00	5,815.48	4,790.95	.00	1,024.53	82.4%	
8084 FIELD TRIP	10,008.03	1,625.00	11,633.03	1,761.40	777.00	9,094.63	21.8%	
8110 K-KIDS	3,990.09	200.00	4,190.09	.00	.00	4,190.09	.0%	
8126 ORCHESTRA	2,700.00	.00	2,700.00	2,171.61	104.25	424.14	84.3%	
8188 MUSIC	3,239.30	50.00	3,289.30	274.31	.00	3,014.99	8.3%	
8189 SCIENCE	1,747.47	156.00	1,903.47	.00	.00	1,903.47	.0%	
8193 LOST TEXTBOOKS	88.00	.00	88.00	88.00	.00	.00	100.0%	
8242 BOOK FAIRS	886.47	2,504.73	3,391.20	2,504.73	.00	886.47	73.9%	
8248 FIT KIDS	2,100.69	.00	2,100.69	1,449.97	.00	650.72	69.0%	
8252 LOST LIBRARY BOOKS	505.00	33.00	538.00	505.00	.00	33.00	93.9%	
8264 GRAND CANYON TRIP	2,356.58	400.00	2,756.58	.00	.00	2,756.58	.0%	
8305 READING LAB	1,603.95	.00	1,603.95	.00	.00	1,603.95	.0%	
8307 FAMILY TIME READING	996.70	.00	996.70	.00	.00	996.70	.0%	
8999 CASH OVER/SHORT	.00	44.15	44.15	.00	.00	44.15	.0%	
TOTAL DOUGLAS ELEMENTARY	102,548.44	9,332.88	111,881.32	17,255.84	4,711.00	89,914.48	19.6%	
140 J. ROBERT HENDRICKS ELEMENTARY								
8000 GENERAL	7,795.66	4,893.00	12,688.66	2,507.17	4,218.20	5,963.29	53.0%	

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FLOWING WELLS UNIFIED SCHOOL DISTRICT 8



YEAR-TO-DATE BUDGET REPORT

FOR 2025 08 JOURNAL DETAIL 2025 8 TO 2025 13

	ORIGINAL APPROP	TRANFRS/ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED
8001 FIRST GRADE	.20	.00	.20	.00	.00	.20	.0%
8002 SECOND GRADE	21.19	.00	21.19	.00	.00	21.19	.0%
8003 THIRD GRADE	45.00	.00	45.00	.00	.00	45.00	.0%
8004 FOURTH GRADE	1,933.00	.00	1,933.00	.00	100.00	1,833.00	5.2%
8006 SIXTH GRADE	.00	100.00	100.00	.00	100.00	.00	100.0%
8013 KINDERGARTEN	52.50	.00	52.50	.00	.00	52.50	.0%
8032 BAND	2,470.62	380.00	2,850.62	735.94	.00	2,114.68	25.8%
8055 CHESS CLUB	1,215.00	.00	1,215.00	.00	.00	1,215.00	.0%
8056 CHOIR	78.95	.00	78.95	.00	.00	78.95	.0%
8084 FIELD TRIP	3,707.81	1,916.00	5,623.81	1,484.50	3,133.45	1,005.86	82.1%
8101 ILS	592.50	.00	592.50	.00	350.00	242.50	59.1%
8115 LOVE OF READING	400.00	.00	400.00	400.00	.00	.00	100.0%
8126 ORCHESTRA	1,542.99	340.00	1,882.99	899.04	.00	983.95	47.7%
8188 MUSIC	7,321.67	1,248.00	8,569.67	290.70	800.00	7,478.97	12.7%
8252 LOST LIBRARY BOOKS	131.77	31.96	163.73	131.77	.00	31.96	80.5%
8253 CATS PROGRAM	7,368.74	500.00	7,868.74	162.50	.00	7,706.24	2.1%
8264 GRAND CANYON TRIP	1,398.99	8,530.00	9,928.99	.00	7,885.44	2,043.55	79.4%
TOTAL J. ROBERT HENDRICKS ELEM	36,076.59	17,938.96	54,015.55	6,611.62	16,587.09	30,816.84	42.9%

150 LAGUNA ELEMENTARY

0303 T.R.O.T	1,200.00	.00	1,200.00	.00	.00	1,200.00	.0%
8000 GENERAL	63,284.81	9,069.93	72,354.74	3,527.92	2,141.37	66,685.45	7.8%
8001 FIRST GRADE	1,200.00	400.00	1,600.00	.00	.00	1,600.00	.0%
8002 SECOND GRADE	1,900.34	.00	1,900.34	.00	.00	1,900.34	.0%
8003 THIRD GRADE	650.00	.00	650.00	.00	.00	650.00	.0%
8004 FOURTH GRADE	519.00	.00	519.00	.00	.00	519.00	.0%
8005 FIFTH GRADE	200.00	.00	200.00	.00	.00	200.00	.0%
8006 SIXTH GRADE	43.50	.00	43.50	.00	.00	43.50	.0%
8013 KINDERGARTEN	1,896.00	400.00	2,296.00	.00	.00	2,296.00	.0%
8032 BAND	3,272.76	690.00	3,962.76	.00	233.54	3,729.22	5.9%
8041 BOOKSTORE	45.00	-45.00	.00	.00	.00	.00	.0%
8084 FIELD TRIP	5,330.18	4,831.00	10,161.18	4,001.13	691.20	5,468.85	46.2%
8126 ORCHESTRA	2,730.89	355.00	3,085.89	537.23	.00	2,548.66	17.4%
8155 STUDENT COUNCIL	1,250.00	.00	1,250.00	.00	.00	1,250.00	.0%
8188 MUSIC	2,700.00	.00	2,700.00	.00	.00	2,700.00	.0%
8230 VENDING SALES	72.93	-72.93	.00	.00	.00	.00	.0%
8242 BOOK FAIRS	43.51	2,301.77	2,345.28	2,301.77	.00	43.51	98.1%
8252 LOST LIBRARY BOOKS	4.99	.00	4.99	4.99	.00	.00	100.0%
8265 SIXTH GRADE TRIP	13,575.85	.00	13,575.85	.00	.00	13,575.85	.0%
8278 INTENSIVE RESOURCE COMM OU	17,033.58	600.00	17,633.58	.00	.00	17,633.58	.0%

FLOWING WELLS UNIFIED SCHOOL DISTRICT 8



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FOR 2025 08				JOURNAL DETAIL 2025 8 TO 2025 13			
	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED
8305 READING LAB	2,000.00	.00	2,000.00	.00	.00	2,000.00	.0%
TOTAL LAGUNA ELEMENTARY	118,953.34	18,529.77	137,483.11	10,373.04	3,066.11	124,043.96	9.8%
160 ROBERT RICHARDSON ELEMENTARY							
8000 GENERAL	8,477.38	3,008.00	11,485.38	837.00	1,613.00	9,035.38	21.3%
8001 FIRST GRADE	1,007.00	400.00	1,407.00	299.11	.00	1,107.89	21.3%
8002 SECOND GRADE	1,625.00	.00	1,625.00	.00	.00	1,625.00	.0%
8003 THIRD GRADE	1,200.00	.00	1,200.00	.00	.00	1,200.00	.0%
8004 FOURTH GRADE	2,800.00	.00	2,800.00	.00	.00	2,800.00	.0%
8005 FIFTH GRADE	5,399.00	400.00	5,799.00	.00	.00	5,799.00	.0%
8006 SIXTH GRADE	900.00	.00	900.00	.00	.00	900.00	.0%
8013 KINDERGARTEN	287.00	.00	287.00	.00	.00	287.00	.0%
8032 BAND	6,054.32	520.00	6,574.32	1,801.46	.00	4,772.86	27.4%
8045 CAMP COOPER	3,431.91	4,375.00	7,806.91	1,143.71	2,630.00	4,033.20	48.3%
8084 FIELD TRIP	22,897.83	1,808.00	24,705.83	718.00	1,475.00	22,512.83	8.9%
8115 LOVE OF READING	1,127.21	.00	1,127.21	.00	.00	1,127.21	.0%
8126 ORCHESTRA	1,988.25	1,140.00	3,128.25	174.14	.00	2,954.11	5.6%
8188 MUSIC	140.19	.00	140.19	.00	.00	140.19	.0%
8189 SCIENCE	1,525.00	.00	1,525.00	.00	.00	1,525.00	.0%
8193 LOST TEXTBOOKS	8.00	.00	8.00	.00	.00	8.00	.0%
8242 BOOK FAIRS	204.42	.00	204.42	.00	.00	204.42	.0%
8252 LOST LIBRARY BOOKS	37.64	24.97	62.61	37.64	.00	24.97	60.1%
8264 GRAND CANYON TRIP	20,307.72	1,000.00	21,307.72	.00	13,989.59	7,318.13	65.7%
TOTAL ROBERT RICHARDSON ELEMEN	79,417.87	12,675.97	92,093.84	5,011.06	19,707.59	67,375.19	26.8%
170 JUNIOR HIGH							
0302 ROBOTICS	736.26	.00	736.26	.00	.00	736.26	.0%
8000 GENERAL	16,678.00	3,520.00	20,198.00	1,700.00	731.00	17,767.00	12.0%
8022 ART	3,347.35	10.00	3,357.35	1,982.95	.00	1,374.40	59.1%
8025 ATHLETICS	22,650.11	3,250.00	25,900.11	5,959.51	3,797.84	16,142.76	37.7%
8027 ATHLETIC FEE	12,522.90	2,030.42	14,553.32	.00	.00	14,553.32	.0%
8030 AZ SENATORS	14,910.04	123,778.95	138,688.99	109,829.82	.00	28,859.17	79.2%
8032 BAND	19,140.34	2,285.00	21,425.34	9,740.57	1,004.55	10,680.22	50.2%
8035 BASEBALL BOYS	134.81	.00	134.81	.00	.00	134.81	.0%
8037 BASKETBALL BOYS	403.11	.00	403.11	.00	.00	403.11	.0%
8038 BASKETBALL GIRLS	200.00	200.00	400.00	.00	.00	400.00	.0%

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FLOWING WELLS UNIFIED SCHOOL DISTRICT 8



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	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED
8041 BOOKSTORE	683.73	.00	683.73	.00	.00	683.73	.0%
8049 CANTOS BELLOS	3,831.63	18,806.75	22,638.38	18,177.29	.00	4,461.09	80.3%
8051 CERAMICS	2,948.01	10.00	2,958.01	.00	.00	2,958.01	.0%
8085 FOOTBALL	10.00	.00	10.00	.00	.00	10.00	.0%
8101 ILS	3,849.56	600.00	4,449.56	.00	.00	4,449.56	.0%
8111 LEADERSHIP	4,868.03	4,597.66	9,465.69	3,540.00	.00	5,925.69	37.4%
8123 THEATER PRODUCTION	6,443.22	691.00	7,134.22	.00	.00	7,134.22	.0%
8126 ORCHESTRA	13,560.04	1,660.00	15,220.04	4,344.85	.00	10,875.19	28.5%
8130 PE UNIFORM FEES	2,744.69	.00	2,744.69	2,368.51	.00	376.18	86.3%
8135 PROJECT OCEANS	16,239.72	95,780.92	112,020.64	28,600.56	38,611.88	44,808.20	60.0%
8138 REPLACEMENT ID CARDS	115.84	40.00	155.84	.00	.00	155.84	.0%
8142 SCHOOL LOCK FEES	114.00	65.00	179.00	.00	169.00	10.00	94.4%
8149 SOFTBALL	400.00	100.00	500.00	.00	.00	500.00	.0%
8158 SUMMER SCHOOL	2,122.37	.00	2,122.37	.00	.00	2,122.37	.0%
8165 TRACK & FIELD	210.37	.00	210.37	.00	.00	210.37	.0%
8175 VOLLEYBALL GIRLS	200.00	.00	200.00	.00	.00	200.00	.0%
8182 WRESTLING	50.00	.00	50.00	.00	.00	50.00	.0%
8192 SPECIAL OLYMPICS	4,038.37	.00	4,038.37	.00	.00	4,038.37	.0%
8193 LOST TEXTBOOKS	716.23	109.90	826.13	716.23	.00	109.90	86.7%
8224 DISCIPLINE	463.00	.00	463.00	.00	.00	463.00	.0%
8242 BOOK FAIRS	39.81	.00	39.81	.00	.00	39.81	.0%
8251 MEDIA ARTS	3,800.65	230.00	4,030.65	.00	.00	4,030.65	.0%
8252 LOST LIBRARY BOOKS	420.50	195.00	615.50	420.50	.00	195.00	68.3%
8309 CROSS COUNTRY	200.00	.00	200.00	.00	.00	200.00	.0%
8310 SOCCER	318.05	450.00	768.05	.00	.00	768.05	.0%
8366 MUSTANG ATHLETIC CLUB	800.00	.00	800.00	.00	.00	800.00	.0%
8383 CHROMEBOOK REPAIR FEES	5,137.00	1,190.00	6,327.00	2,023.77	.00	4,303.23	32.0%
8388 MATH COUNTS	1,200.00	.00	1,200.00	.00	.00	1,200.00	.0%
8999 CASH OVER/SHORT	.00	162.10	162.10	.00	.00	162.10	.0%
TOTAL JUNIOR HIGH	166,247.74	259,762.70	426,010.44	189,404.56	44,314.27	192,291.61	54.9%

210 HIGH SCHOOL

0302 ROBOTICS	1,599.66	.00	1,599.66	.00	.00	1,599.66	.0%
0317 COLLEGE READINESS HS	2,035.00	.00	2,035.00	.00	.00	2,035.00	.0%
8000 GENERAL	131,414.32	9,709.50	141,123.82	9,233.56	2,075.01	129,815.25	8.0%
8014 ACADEMIC DECATHALON	1,363.08	400.00	1,763.08	558.00	866.28	338.80	80.8%
8015 ACT/SAT FEES	722.18	.00	722.18	.00	.00	722.18	.0%
8016 ACTIVITY PASS	1,964.93	770.00	2,734.93	.00	.00	2,734.93	.0%
8019 ANNUAL (HS YR BOOK)	1,526.00	.00	1,526.00	.00	.00	1,526.00	.0%
8020 AP EXAM FEES	1,876.95	4,532.00	6,408.95	-525.00	2,900.00	4,033.95	37.1%

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	ORIGINAL APPROP	TRANFRS/ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED
8022 ART	1,379.34	400.00	1,779.34	.00	.00	1,779.34	.0%
8023 ART 1-8 FEES	2,170.45	2,050.00	4,220.45	2,025.30	.00	2,195.15	48.0%
8025 ATHLETICS	14,540.52	68,223.05	82,763.57	61,501.72	13,309.04	7,952.81	90.4%
8027 ATHLETIC FEE	6,373.92	60.00	6,433.92	1,509.44	.00	4,924.48	23.5%
8032 BAND	6,711.62	2,275.00	8,986.62	5,140.53	1,413.99	2,432.10	72.9%
8035 BASEBALL BOYS	4,088.44	.00	4,088.44	.00	272.00	3,816.44	6.7%
8037 BASKETBALL BOYS	4,008.83	600.00	4,608.83	.00	.00	4,608.83	.0%
8038 BASKETBALL GIRLS	1,035.95	2,500.00	3,535.95	211.00	.00	3,324.95	6.0%
8041 BOOKSTORE	16,990.33	2,150.00	19,140.33	537.59	.00	18,602.74	2.8%
8042 ATHLETICS BOOKSTORE	.00	320.00	320.00	.00	.00	320.00	.0%
8053 CHEERLEADING VARSITY	2,028.12	6,550.00	8,578.12	2,043.50	4,655.00	1,879.62	78.1%
8055 CHESS CLUB	1,336.00	.00	1,336.00	265.00	.00	1,071.00	19.8%
8057 CHOIR FEES	7,035.57	34,692.31	41,727.88	32,796.83	4,459.67	4,471.38	89.3%
8058 CHOIRALAIRES	3,050.00	12,643.26	15,693.26	15,789.85	.00	-96.59	100.6%
8063 COLLEGE EXPLORATION	1,111.39	2,114.00	3,225.39	2,423.00	.00	802.39	75.1%
8065 CROSS COUNTRY BOYS	335.37	.00	335.37	116.00	112.00	107.37	68.0%
8066 CROSS COUNTRY GIRLS	785.40	.00	785.40	534.00	.00	251.40	68.0%
8067 CULINARY ARTS	8,275.92	500.00	8,775.92	.00	.00	8,775.92	.0%
8068 DANCE	66,094.36	5,865.00	71,959.36	4,032.73	.00	67,926.63	5.6%
8073 DRAMA/THESPIAN	14,390.32	29,755.63	44,145.95	31,832.63	3,573.73	8,739.59	80.2%
8082 FCCLA- FASHION	3,203.57	600.00	3,803.57	69.67	.00	3,733.90	1.8%
8085 FOOTBALL	4,208.83	3,360.00	7,568.83	4,364.67	.00	3,204.16	57.7%
8088 FUTURE FARMERS AMERICA	16,645.11	25,225.00	41,870.11	17,673.02	18,864.00	5,333.09	87.3%
8091 GOLF BOYS	1,492.90	.00	1,492.90	.00	.00	1,492.90	.0%
8092 GOLF GIRLS	1,006.23	.00	1,006.23	.00	.00	1,006.23	.0%
8101 ILS	9,843.84	900.00	10,743.84	84.45	72.00	10,587.39	1.5%
8107 JROTC	2,570.35	1,900.00	4,470.35	.00	.00	4,470.35	.0%
8112 LIBRARY	826.10	.00	826.10	.00	.00	826.10	.0%
8114 LOST EQUIPMENT	135.36	160.00	295.36	.00	.00	295.36	.0%
8119 MESA	146.88	.00	146.88	.00	.00	146.88	.0%
8124 NATIONAL HONOR SOCIETY	500.00	.00	500.00	.00	.00	500.00	.0%
8126 ORCHESTRA	1,563.81	1,115.00	2,678.81	1,252.50	507.50	918.81	65.7%
8128 PARKING PERMITS	6,183.76	4,160.00	10,343.76	537.84	.00	9,805.92	5.2%
8129 PE LOCK FEES	7,093.07	52.00	7,145.07	.00	.00	7,145.07	.0%
8130 PE UNIFORM FEES	15,339.63	1,328.00	16,667.63	.00	.00	16,667.63	.0%
8132 PHOTOGRAPHY	2,200.34	.00	2,200.34	.00	.00	2,200.34	.0%
8137 PSAT	1,191.87	270.00	1,461.87	454.32	545.68	461.87	68.4%
8138 REPLACEMENT ID CARDS	175.34	110.00	285.34	.00	.00	285.34	.0%
8143 SENIOR SENATORS	.00	56.67	56.67	.00	.00	56.67	.0%
8147 SOCCER BOYS	675.81	.00	675.81	41.00	294.00	340.81	49.6%
8148 SOCCER GIRLS	173.65	.00	173.65	.00	.00	173.65	.0%
8149 SOFTBALL	1,438.48	.00	1,438.48	.00	1,120.00	318.48	77.9%
8155 STUDENT COUNCIL	97.03	.00	97.03	.00	.00	97.03	.0%
8158 SUMMER SCHOOL	3,747.00	.00	3,747.00	.00	.00	3,747.00	.0%

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	ORIGINAL APPROP	TRANFRS/ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED	
8159 SWIMMING	2,573.05	.00	2,573.05	67.00	.00	2,506.05	2.6%	
8161 TENNIS BOYS	838.39	.00	838.39	.00	.00	838.39	.0%	
8162 TENNIS GIRLS	2,500.36	.00	2,500.36	.00	.00	2,500.36	.0%	
8164 TOURNAMENTS	3,114.41	34,196.60	37,311.01	31,812.28	3,048.61	2,450.12	93.4%	
8165 TRACK & FIELD	17.67	200.00	217.67	.00	.00	217.67	.0%	
8174 VOLLEYBALL BOYS	353.46	.00	353.46	.00	.00	353.46	.0%	
8182 WRESTLING	432.10	200.00	632.10	256.00	.00	376.10	40.5%	
8185 YEARBOOK	326.00	.00	326.00	.00	.00	326.00	.0%	
8189 SCIENCE	6,258.01	.00	6,258.01	.00	.00	6,258.01	.0%	
8193 LOST TEXTBOOKS	1,575.97	297.00	1,872.97	1,575.97	.00	297.00	84.1%	
8194 DANCE PULSE	6,107.02	917.00	7,024.02	.00	1,139.24	5,884.78	16.2%	
8195 FUTURE FILM MAKERS	794.34	.00	794.34	.00	.00	794.34	.0%	
8197 FINE ARTS	18,931.60	2,450.00	21,381.60	6,525.00	2,601.00	12,255.60	42.7%	
8198 SATURDAY SCHOOL	4,678.66	220.00	4,898.66	.00	.00	4,898.66	.0%	
8199 SEVENTH HOUR	15,431.95	.00	15,431.95	.00	.00	15,431.95	.0%	
8205 THEATRE TECH	4,229.00	425.00	4,654.00	.00	.00	4,654.00	.0%	
8207 SKILLS AUTO	44,420.67	1,250.00	45,670.67	.00	.00	45,670.67	.0%	
8216 NATIVE AMERICAN CLUB	762.46	.00	762.46	.00	.00	762.46	.0%	
8217 GRAPHIC COMM	5,449.00	.00	5,449.00	.00	.00	5,449.00	.0%	
8218 GRAPHIC DESIGN	2,428.76	.00	2,428.76	.00	.00	2,428.76	.0%	
8230 VENDING SALES	5,237.21	4,184.64	9,421.85	2,505.86	2,420.83	4,495.16	52.3%	
8236 NATIONAL HISTORY DAY	1,350.00	.00	1,350.00	.00	.00	1,350.00	.0%	
8238 DANCE MOMENTUM	8,350.96	1,283.00	9,633.96	.00	.00	9,633.96	.0%	
8239 EDUCATORS RISING	1,197.58	300.00	1,497.58	.00	15.20	1,482.38	1.0%	
8241 SPORTS HALL OF FAME	477.56	1,791.00	2,268.56	230.56	169.44	1,868.56	17.6%	
8244 GUITAR	4.57	.00	4.57	.00	.00	4.57	.0%	
8245 HOSA	368.56	10,046.17	10,414.73	5,158.88	340.00	4,915.85	52.8%	
8250 CHOIR TRIP	1,786.40	-644.40	1,142.00	.00	.00	1,142.00	.0%	
8252 LOST LIBRARY BOOKS	22.50	7.70	30.20	22.50	.00	7.70	74.5%	
8257 SPIRIT LINE (POM LINE)	1,127.57	100.00	1,227.57	.00	.00	1,227.57	.0%	
8261 ANIMAL FACILITY	650.06	350.00	1,000.06	121.37	378.63	500.06	50.0%	
8271 THESPIAN CAMP MOVED TO DRA	7,276.90	-7,276.90	.00	.00	.00	.00	.0%	
8277 MT LEMMON SCIENCE CAMP(SKY	17,271.52	3,000.00	20,271.52	.00	530.00	19,741.52	2.6%	
8293 FW AMBASSADORS	117,191.77	161,783.71	278,975.48	175,205.00	5,000.00	98,770.48	64.6%	
8309 CROSS COUNTRY	.00	200.00	200.00	.00	.00	200.00	.0%	
8311 E 2020 COURSE	140.00	.00	140.00	.00	.00	140.00	.0%	
8314 ENVIRONMENTAL SCIENCE CLUB	904.17	.00	904.17	.00	.00	904.17	.0%	
8349 AP CLUB	276.18	800.00	1,076.18	.00	.00	1,076.18	.0%	
8363 BAND UNIFORMS	611.00	.00	611.00	.00	.00	611.00	.0%	
8370 CREDIT RECOVERY	15,540.00	.00	15,540.00	.00	.00	15,540.00	.0%	
8381 HOODOO CREW	1,506.00	-1,506.00	.00	.00	.00	.00	.0%	
8382 WRESTLING TOURNAMENT	25,663.67	43,691.00	69,354.67	37,646.17	1,190.58	30,517.92	56.0%	
8383 CHROMEBOOK REPAIR FEES	10,480.00	3,655.00	14,135.00	9,408.28	.00	4,726.72	66.6%	
8385 MODEL UNITED NATIONS	79.00	50.00	129.00	.00	.00	129.00	.0%	

70

FLOWING WELLS UNIFIED SCHOOL DISTRICT 8



YEAR-TO-DATE BUDGET REPORT

FOR 2025 08		JOURNAL DETAIL 2025 8 TO 2025 13						
	ORIGINAL APPROP	TRANFRS/ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED	
8390 ESPORTS	130.00	.00	130.00	.00	.00	130.00	.0%	
8999 CASH OVER/SHORT	.00	99.90	99.90	.00	.00	99.90	.0%	
TOTAL HIGH SCHOOL	723,568.99	487,416.84	1,210,985.83	465,038.02	71,873.43	674,074.38	44.3%	
500 DISTRICT WIDE								
0000 UNDETERMINED	.00	268.80	268.80	687.69	.00	-418.89	255.8%	
8000 GENERAL	-5,741.31	.00	-5,741.31	-1,165.42	.00	-4,575.89	20.3%	
8999 CASH OVER/SHORT	.00	46.00	46.00	.00	.00	46.00	.0%	
TOTAL DISTRICT WIDE	-5,741.31	314.80	-5,426.51	-477.73	.00	-4,948.78	8.8%	
TOTAL AUXILIARY OPERATIONS	1,361,830.76	827,811.10	2,189,641.86	720,573.36	166,974.42	1,302,094.08	40.5%	
GRAND TOTAL	1,361,830.76	827,811.10	2,189,641.86	720,573.36	166,974.42	1,302,094.08	40.5%	
** END OF REPORT - Generated by Esteban Jimenez II **								

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

F-1	March 11, 2025
Agenda Item Number	Board Meeting Date

Item: Recommend Approval to Hire Assistant Principal at Flowing Wells Junior High School to Become Effective in the fall of 2025

Submitted By: Dr. Kevin Stoltzfus Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus

District administration recommends approval of Luis Blanco to serve as Assistant Principal at Flowing Wells Junior High School, to become effective in the fall of 2025 following the conclusion of Mr. Blanco's service as interim principal at Laguna Elementary School.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

F-2	March 11, 2025
Agenda Item Number	Board Meeting Date

Item: Recommend Approval to Hire Assistant Principal at Flowing Wells High School to Become Effective July 1, 2025

Submitted By: Dr. Kevin Stoltzfus Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus

District administration recommends approval of Ana Sanchez to serve as Assistant Principal at Flowing Wells High School, to become effective July 1, 2025.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

G-1	March 11, 2025
Agenda Item Number	Board Meeting Date

Item: Recommend Approval to Purchase One 83-Passenger International School Bus from RWC Group

Submitted By: Dr. Kevin Stoltzfus/Stacy Trueblood Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus/Stacy Trueblood

District administration recommends approval to purchase one 83-passenger International school bus, equipped with air conditioning and camera system, from RWC Group. The purchase would utilize pricing through Mohave contract # 23D-RWC-0905 and would be funded with District Additional Assistance/Unrestricted Capital. The estimated total cost is \$181,788.

Estimated Cost \$ 181,788 See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: *Stacy Trueblood* Superintendent: *Kevin Stoltzfus*

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

Date: 2/25/2025

Mohave Quotation #: 2704-01

Contract #: 23D-RWC-0905

Quote Valid Until: 3/27/2025

Prepared By: Chelsea Wilson



Name: Santos Greer
 Organization: Flowing Wells USD
 Address: 1556 W Prince Rd
 Tucson, AZ 85705
 Phone: 520-696-8800

Year:	2025
Model / Body Size:	CE 83 PASSENGER BODY
Stock / Factory Order:	Stock
Capacity / Wheelbase:	83 Passenger/ 276" WB
Price Pages:	June-23

BUS PRICING INCLUDING DISCOUNTS		AMOUNT
Base Price:		\$ 168,000.00
AFTERMARKET OPTIONS- BUS PREP PRICING / INCLUDING DISCOUNTS		
VOLUME DISCOUNT / *SPECIAL PRICING DISCOUNT*		
RWC GROUP		\$ -
RWC GROUP		\$ -
BUS PREPARATION		
PRE DELIVERY CE SCHOOL / MFSAB		Included
RWC GROUP		\$ -
AFTERMARKET OPTIONS		
MOTOROLLA XPR5550E W/INSTALL (ACTION COMMUNICATIONS)		Included
RWC GROUP		\$ -
RWC GROUP		\$ -
RWC GROUP		\$ -
RWC GROUP		\$ -
AIR CONDITIONING SYSTEM		
T340 ROOFTOP + DASH TIE-IN + QP43 COMPRESSOR / CEILING DUCTED / DRIVER BLOWER KIT		Included
RWC GROUP		\$ -
RWC GROUP		\$ -
CAMERA SYSTEM		
HD5-1200W DVR,7 CAMS,1TB HDD		Included
Install		Included
RWC GROUP		\$ -
RWC GROUP		\$ -
RWC GROUP		\$ -
EXTENDED COVERAGE / WARRANTY		
TOWING- 60 MONTH / UNLIMITED (\$550 PER) 40RAM		Included
EXT VEHICLE COVERAGE- 36 / 50K MILES 40YGE		Included
RWC GROUP		\$ -
RWC GROUP		\$ -
Trades Included in This Quote: <input type="text"/>		Unit Price: \$ 168,000.00
		Freight: \$ 2,900.00
		Trade Value: \$ -
Raw Material/Emissions Surcharge/OBD Surcharge:		Included
Sub Total:		\$ 170,900.00
Sales Tax: 6.1%		\$ 10,450.83
Local Delivery Charge: 101-150 MILES		\$ 425.00
Tire Fee:		\$ 12.00
TOTAL (Includes Tax & Mohave 1%Fee):		\$ 181,787.83
PAYMENT TERMS:		*NET 30 DAYS*



EARLY PAY DISCOUNT
 \$300 Per Bus If Payment Made Upon Delivery
 \$150 Per Bus If Payment is Received Within 15 Days of Delivery

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

G-2	March 11, 2025
Agenda Item Number	Board Meeting Date

Item:	Recommend Award of E-Rate Category 2 Network Electronics Contract to Logicalis
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Submitted By: Dr. Kevin Stoltzfus	Date: March 6, 2025
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Will Be Presented By: Dr. Kevin Stoltzfus	
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District administration recommends approval to award E-Rate Category 2 Network Electronics contract to Logicalis. The District issued an E-Rate Form 470 (FCC 470 #250008129) for replacements of wireless internet access points (APs) and uninterruptible power supplies (UPS's) on December 5, 2024. Vendors were notified of the solicitation via the E-Rate portal, which notifies all registered vendors nationally. By conclusion of the required 28-day posting window, the District had received five proposals. IT Director Jake Arndt and members of the District IT team reviewed, scored, and ranked each proposal. Based on evaluation of the proposals, the committee recommends award of the contract to Logicalis (Mohave State Contract 19B-ELOG1-0307; 1GPA State Contract 19-07PV-03). The project is anticipated to begin in the spring of 2025 at a projected cost of approximately \$89,000 and will include the purchase and installation of 89 new Cisco APs and accompanying licensing to replace outdated APs, the purchase of one new UPS, and the purchase of three new batteries for UPS systems. The District will receive a reimbursement of 85% of the costs through the E-Rate program.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____



E-Rate Evaluation Matrix Network Equipment & Wi-Fi

Total Cost of Eligible Services

Total Cost of Ineligible Services

Cellular one	DYFNZ	Howard Technology	Logicalis	Optimus	Vendor F	Vendor G	Vendor H	Vendor I	Vendor J
\$239,137.95	\$99,039.10	\$139,060.00	\$83,523.08	\$154,685.15	Enter Dollars	Enter Dollars	Enter Dollars	Enter Dollars	Enter Dollars
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Enter Dollars	Enter Dollars	Enter Dollars	Enter Dollars	Enter Dollars

Evaluation Criteria	Weight										
Cost of ELIGIBLE goods and services	35	12	30	21	35	19	0	0	0	0	0
Cost of INELIGIBLE goods and services	15	15	15	15	15	15	0	0	0	0	0
Equivalence of Technical Design / Meets Scope of Work	20	20	10	15	20	18					
Vendor Qualifications / Level of Partnership with Equipment Manufacturer	15	15	13	13	15	13					
Strength of References, Including Previous Experience with District	15	15	10	10	15	10					
Total	100	77	78	74	100	75	0	0	0	0	0

Notes
(ctrl-shift-enter to add line)

Costs evaluated for (1) UPS 1440 unit, (3) 48v battery modules, (89) WiFi6 802.11ax access points, licensing/controller for requested aps with labor/installation. Eligible taxes not included in evaluated costs.

Cellular One - Quoted Eaton UPS, Tripp lite battery packs, Cisco C9120AXI-B-EDU aps, three year licensing, install and travel. Quoted a Cisco C9800-L-C-K9 controller but costs removed from evaluation as licensing was included. Quoted state master contract #CTR049876.

DYFNZ - Quoted Eaton UPS, Tripp lite battery packs, Aruba AP-655 aps, Aruba controller, three year licensing, install and travel. Did not identify a cooperative purchasing agreement. District would need to verify one is available to meet state procurement rules.

Howard Technology - Quoted Eaton UPS, Tripp lite battery packs, Cisco C9120AXI-B-EDU aps, three year licensing. Did not quote installation. Did not identify a cooperative purchasing agreement. District would need to verify one is available to meet state procurement rules.

Logicalis- Quoted Eaton UPS, Tripp lite battery packs, Cisco C9120AXI-B-EDU aps, three year licensing, install and travel. Quoted 1GPA contract

Optimus- Quoted Eaton UPS, Tripp lite battery packs, Cisco C9120AXI-B-EDU aps, three year licensing, installation and shipping. Did not identify a cooperative purchasing agreement. District would need to verify one is available to meet state procurement rules.

This matrix is intended for the use of Nicely Done Consulting clients for the purpose of evaluating quotes and proposals received under the E-rate process. Nicely Done Consulting, its principals or employees, do not participate in the evaluation process, including but not limited to the calculation and scoring of quotes or determination of award. Criteria, scoring and final vendor selection are determined solely by the intended client.

Proposal for E-Rate Yr. 28 - Access Point Replacement & UPS's FCC 470 #250008129

Flowing Wells School District
1556 W Prince Rd
Tucson, AZ 85706

Jake Arndt
(520) 696-8810
jacob.arndt@fwusd.org

December 26, 2024

Proposal_FLOW6112050
SPIN: 143004779
Contract/Funding Year: 2025 / Year 28



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Cover Letter

2600 West Big Beaver Road
Suite 150
Troy, MI 48084

T: 248.957.5600
us.logicalis.com

December 26, 2024

Jake Arndt
Flowing Wells School District
1556 W Prince Rd
Tucson, AZ 85706

Dear Jake Arndt:

On behalf of Logicalis, please find enclosed our proposal for E-Rate Yr. 28 - Access Point Replacement & UPS's in response to your FCC Form 470 # 250008129.

Logicalis is an international multi-skilled solution provider providing digital enablement services to help customers harness digital technology and innovative services to deliver powerful business outcomes. We are the advocates for our customers for some **of the world's leading technology companies** including Cisco, HPE, IBM, NetApp, Microsoft, VMware and ServiceNow.

Our GovEd practice provides specialization in K-12, Higher Education, and Local and State Government. We understand the environment inside the public sector, its unique challenges, opportunities, and initiatives. Logicalis applies the skills of our 6,500 employees in modernizing key digital pillars, data center and cloud services, security and network infrastructure, workspace communications and collaboration, data and information strategies, and IT operation modernization. **We pair your organization's priorities** to technology solutions that align to real business outcomes.

Logicalis has participated in the E-rate program since its inception in 1998. Our employees are experienced in working in compliance with **E-rate's rules and regulations and can keep our customers** and the company in the proper guidelines. Logicalis is the leading E-rate provider in Arizona for Internal Connections and Basic Maintenance. Our team of certified project managers are accustomed to large infrastructure projects that are typical of E-Rate. As a result, we understand that maintaining and updating the technology in educational facilities is a vital component in producing an effective learning and teaching environment. However, maintaining technology is a costly finance and Logicalis is willing to work with the customer and E-rate to produce the best options for everyone.

Our proposal encompasses the requirements in your E-Rate with a solution incorporating robust products and professional services. I look forward to speaking with you regarding this proposal. Please feel free to contact me directly with any questions.

Sincerely,



Brent Graves, Account Executive
8945 S. Harl Avenue, Suite 104, Tempe, AZ 85284
(480) 346-2304
Brent.Graves@us.logicalis.com

Logicalis Overview



LOGICALIS
Architects of Change

Helping You Succeed in a Digital-First World

Using our global technology expertise, Logicalis helps you create a blueprint for success that enables you to deliver sustainable outcomes that matter to your business.

Global delivery. Local experience.



Logicalis Group

- Globally delivered, AI-based managed services
- **10,000+** customers across all industries
- **7,000+** employees in **30** territories around the globe
- **\$1.7** billion revenue, worldwide

Logicalis U.S.

- Expert-led, locally delivered professional services
- **11** offices across the U.S.
- **675** U.S. employees
- **\$400** million revenue, U.S.

Technology practices



Practices

- [Data Center](#)
- [Cloud](#)
- [Network](#)
- [Collaboration](#)
- [Security](#)

Services

- [Consulting Services](#)
- Strategy Development
- Solution Design
- [Implementation Services](#)
- [Managed Services](#)
- [End-User Services](#)
- [Maintenance Services](#)
- [Adoption Services](#)

Our lifecycle services approach



Align

Create a blueprint for success that aligns IT, security, and the business.



Transform

Implement a secure platform for innovation now and into the future.



Scale

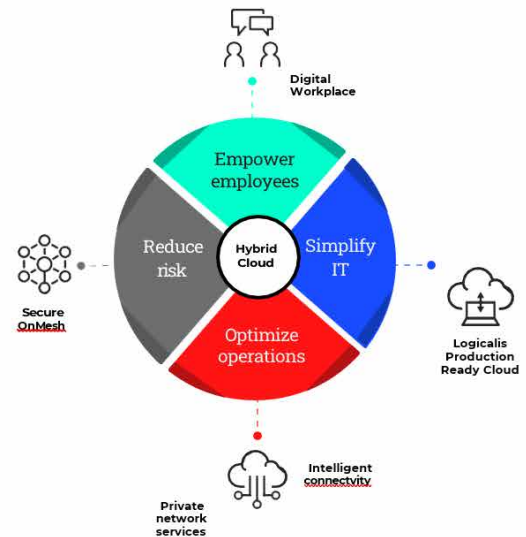
Continually optimize and innovate at scale with managed services.

Thrive amid change with a digital-first business

As Architects of Change®, Logicalis helps you navigate change with certainty. We take a services-led approach and build agility, scalability, and innovation into the hybrid IT core, unleashing resilient, digital-first businesses that can thrive in an ever-evolving world.

Why We're Different

- One-stop, globally delivered managed services
- Expertise-driven, locally delivered customer experiences
- Deep-rooted, innovation-centered partner relationships
- Lifecycle-based, best-of-breed blueprints for success
- Efficient, business-changing as-a-service solutions



What Our Customers Say



Since we implemented this new structure, our radiologists have reported a 20 percent increase in productivity, which has a direct impact on the quality of patient care.

Paul Smith, CIO
Desert Radiology

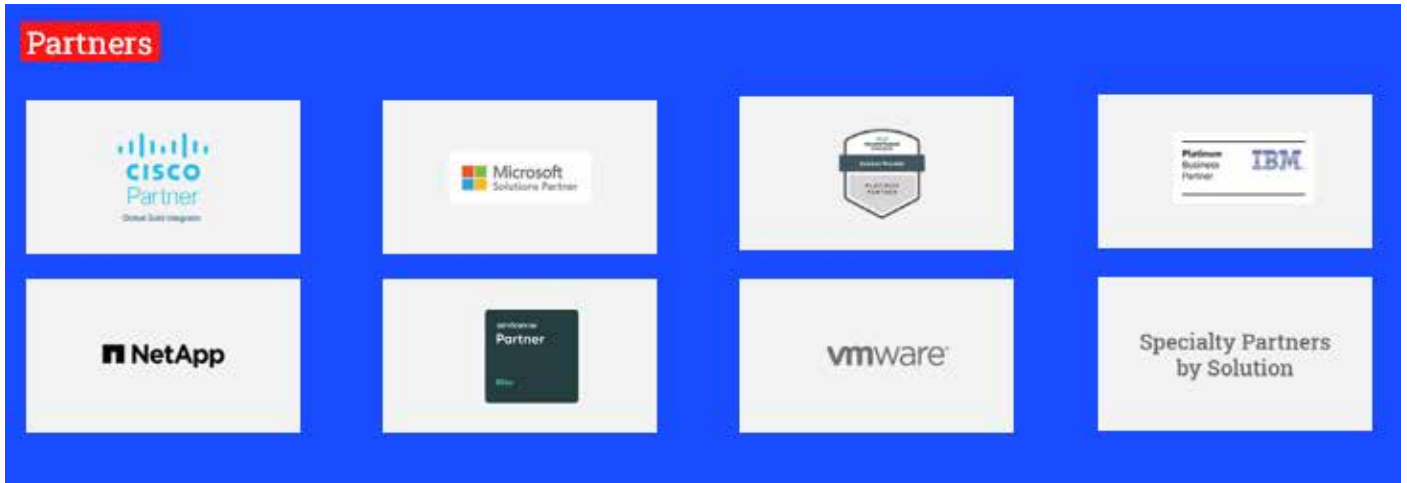


We've particularly valued Logicalis' expertise in higher education...as they helped guide us through from start to finish.

Jim Yukech, CIO
Youngstown State University

[Read more customer stories](#)





[Read more on Logicalis partnerships](#)

Awards

A Decade of Excellence:
Logicalis Recognized on CRN's 2023
MSP 500 List for 10 Consecutive Years.



[View full list](#)



Our Solutions & Services

Logicalis offers a range of extensible services, from helping you define and design a cloud strategy to assisting with server and storage selection for your current environment. Below is an overview of our focus areas. All of our focus solutions provide a full range of assessments and health checks, perfect for those who need help determining what the next steps are.

Physical Security ■ cctv ■ intrusion detection ■ video analytics ■ access control	Converged Networks COMMUNICATION ■ voice ■ video ■ collaboration DATA CENTER ■ server ■ virtualization ■ storage NETWORKING ■ lan/wan ■ wifi ■ security	Consulting ■ expert certifications ■ implementation ■ planning ■ project management ■ lan/wan ■ wifi ■ security
Connectivity ■ microwave wireless ■ point-to-point multipoint ■ copper cabling ■ fiber cabling	Audio Visual ■ digital signage ■ control systems ■ public address ■ live broadcasting	Managed Services ■ public cloud ■ private cloud ■ hybrid cloud ■ service desk ■ remote management assessment

Service Level Process

CRITICAL PRIORITY (Priority 1)

During support hours, an existing network is down or there is a critical impact to the end user's business operation. Network Hardware Service Provider, Logicalis and end user will commit full-time resources to the situation.

- 1 Hour: Service Coordinator
- 4 Hours: Service Manager
- 24 Hours: Director of Operations

HIGH PRIORITY (Priority 2)

Operation of an existing network that is severely degraded, or significant aspects of the end user's business operation are being negatively impacted by unacceptable network performance. The Network Hardware Service Provider, Logicalis and end user will commit full-time resources during standard business hours to address the situation.

- 4 Hours: Service Coordinator
- 24 Hours: Service Manager
- 48 Hours: Director of Operations

NORMAL PRIORITY (Priority 3)

Operational performance of the network is impaired while most business operations remain functional. The Network Hardware Service Provider, Logicalis and end user are willing to commit resources during standard business hours to restore service to satisfactory levels.

- 72 Hours: Service Coordinator
- 96 Hours: Service Manager

MyMaintenance

Logicalis' MyMaintenance puts all of our customer's IT asset information into a single, conveniently accessible repository. Our streamlined approach to asset and contract maintenance ensures that the assets are properly supported throughout their lifecycle, and at the same time, MyMaintenance has been proven to significantly reduce healthcare IT costs.

Maintenance contracts on our customer's technology are supposed to give our customers peace of mind. Managing service contracts, however, can be an administrative nightmare for an IT department. We have the people, the skills, and the systems to manage our customer's service contracts, so the customer can stay focused on managing their technology.

We can provide you with a wide range of cost-saving services, including 24/7 access to critical asset information, a single repository for tracking hardware and service assets, service contract audit assistance, a proactive notification system, and more.

Big Benefits with Contract Maintenance by Logicalis:

- Saves money. We evaluate and optimize service coverage to fit exact needs.
- Saves time. We coordinate all renewals and provide regular updates on service-level status.
- Cuts your risk. We help align service coverage, so it is appropriate to our customer's needs.
- Eliminates complexity. We are the single point of contact for all moves, additions and changes

Our flexible solution also provides unlimited customizable data fields that allow customers to track fields unique to their environment.



Public Sector Background

For over 20 years, Logicalis has been a leader in public sector sales and solutions. Our experienced government and education specialists know the issues you're facing, understand how your procurement process works, and can help guide you to the IT solution that best fits your needs and budget.

Through our GovEd practice, we offer technology evaluations, advice, solution sales and implementation as well as the professional services that tie it all together. In short, through the strategic use of technology, we help you deliver better services.

Public Sector Customers

A few of our public sector customers include the following. Case studies detailing the services provided to these customers are available at <http://www.us.logicalis.com/>.

- Central Catholic High School, Ohio
- Columbia County, Georgia
- Community College of Allegheny County, Pennsylvania
- Paradise Valley Unified School District, Arizona
- Sinclair Community College, Ohio
- Stark County Board of Developmental Disabilities, Ohio
- Trevecca Nazarene University, Tennessee
- Youngstown State University, Ohio

What our Customers Say

"Logicalis has not only provided an immediate solution to the wireless access challenges we were facing, but we have formed a long-term relationship that supports our educational mission." - *Chris Hamady, Director of Technology, Central Catholic High School*

"Logicalis exceeded my expectations throughout the whole range of the project from pre-sales to post-sales. It was a great relationship. We will definitely use Logicalis in anything we do going forward." - *Marcy Avelar, Communication Support Manager, Columbia County GA*

"Our students and teachers will enjoy an improved educational experience." - *Jeff Billings, Paradise Valley Unified School District*

"Logicalis has the skills and experience with technologies that we have not used before. They are a good partner." - *Scott McCollum, Sinclair Community College*

"We stay in touch quite regularly with our sales team at Logicalis. The SLED reps that they have are second to none. They come from engineering backgrounds which is a definite bonus for us because they understand how these products work – they're not just selling licenses and pieces, they're selling solutions." - *Brandon Haney, IT Manager, Stark County Board of Developmental Disabilities*

"They've always been very helpful in helping us find the right vendors, make recommendations, and help us understand the technical side of things." - *Dr. John Eberle, Chief Information Officer, Trevecca Nazarene University*

"This started as simply a dream and a grant. Now, we have not only expanded the university's reach through this program, but more importantly, we can offer education 365 days a year, 24 hours a day. We've particularly valued Logicalis' expertise in higher education, especially when it comes to identifying use cases and its strong partner relationships, as they helped guide us through from start-to-finish." - *Jim Yukech, Youngstown State University*

"Logicalis has been invaluable in supporting our Classroom of the Future initiative. These technically advanced teaching spaces eliminate physical walls and allow the educational experience to occur anywhere and at any time." - *Jim Tressel, Youngstown State University*

Certifications and Contracts

CISCO SYSTEMS

- CCIE (Internetworking Expert)
- CCNA (Network, Wireless, Security Associate)
- CCNP (Routing, Switching, Collaboration Professional)
- CCDA (Design Associate)
- CCDP (Design Professional)

- CCVP (Voice Professional)
- CSE (Sales Expert)

VEEAM

- Veeam Certified Engineer (VMCE)
- Veeam Certified Professional (VMCP)

HP/ARUBA

- HP Master Accredited Solutions Expert (MASE)

SECURITY

- Panasonic iPro Certification
- Milestone Certified Design Engineer
- Milestone Certified Integration Technician
- Pivot3 Certified Presales Tech Professional
- Genetec Security Center Synergis Technical Certification
- Security Center Omnicast Technical Certification

AUDIO VISUAL

- Bogen Mass Notification and Emergency Communications Systems Training
- Bogen Quantum Multicom IP Technical Training
- Bogen Multicom 2000 Technical Training
- Dante certification level 2 This one is new
- Extron Certified Control Associate
- Extron Certified Control Professional
- Extron Configurable Control Systems Training
- Extron XTP Systems Training
- Extron AV Associate
- Extron School of Emerging Technologies
- Extron AV Systems Designer
- Chief Certified Partner
- Configuration of Crestron Systems Training
- AMX ACE Certified Installer
- AMX ACE Certified Designer
- InfoComm Certified Technology Specialist
- Teradon Video & OVC Certification

WIRELESS

- Ceragon FibeAir Technical Training Certification
- Redline Certified Support Professional
- Certified in ComTrain's Advanced Tower Climbing Safety and Rescue

CABLING

- Commscope Installer Certification
- Bicsi RCDD Certification

STATE CONTRACTS

- ADSPO17-184586 (AV, Intercom Cameras, Cabling)

MOHAVE CONTRACTS

- 19B-ELOG1-0307 (E-Rate Internal Connections)
- 21G-LOGIC2-0724 (Telephone Systems)
- 22I-LOGIC-1116 (Facility Electronic Systems)

1GPA CONTRACTS

- 19-07PV-03 (Internal Connections)

- 21-07P-13 (Security)
- 22-02PV-12 (Technology and Audio-Visual Solutions)

NASPO CONTRACT

- NASPO ValuePoint #CTR045677 (HPE)

SPIN NUMBER

- 143004779

LICENSES

- CR67 ROC278234 (Low Voltage Communication Systems)
- 07-595843-B (Arizona State Tax License)

Proposed Solution

**E-Rate Yr. 28 - Access Point Replacement & UPS Systems -
Eaton Option
Quotation # 2024-200261v1**

**Prepared By Logicalis for:
Flowing Wells School District**

*To the attention of :
Jake Arndt
Flowing Wells School District
1556 W Prince Rd
Tucson, AZ 85705-3024
Tel: (520) 696-8810
Email: jacob.arndt@fwusd.org*

December 23, 2024

Pricing Summary

The following is a price summary of Logicalis' proposed solution.

Price Summary	Amount
Hardware	\$58,543.74
Software	\$6,869.02
Professional Services	\$16,409.40
Additional Charges	\$1,700.92
Grand Total	\$88,821.51



Logicalis offers a range of services, from helping you define and design a cloud strategy to assisting with server and storage selection for your current environment. We provide a variety of assessments and health checks, perfect for those who need help determining what the next steps are. Find out more at www.us.logicalis.com

E-Rate Yr. 28 - Access Point Replacement & UPS Systems - Eaton Option
Quotation # 2024-200261v1

Customer Name & Address	Logicalis Account Executive
Jake Arndt Flowing Wells School District 1556 W Prince Rd Tucson, AZ 85705-3024 (520) 696-8810 jacob.arndt@fwusd.org	Brent Graves Logicalis 8945 S. Harl Ave. Suite 102 Tempe, AZ 85284 +1 4803462304 brent.graves@us.logicalis.com
Bill To Address	Ship to Address
Flowing Wells School District 1556 W Prince Rd Tucson, AZ 85705-3024 ATTN: Accounts Payable	Flowing Wells School District 1556 W Prince Rd Tucson, AZ 85705-3024 ATTN: Jake Arndt (520) 696-8810 jacob.arndt@fwusd.org

This Quotation adheres to the pricing requirements of the 1GPA Contract #19-07PV-03 contract.
 SPIN: 143004779, Funding Year: 2025 / Year 28

Item	Qty	Manufacturer	Part Number	Description	Unit Price	Extended Price
Products						
1	89	CISCO NETWORK-E-RATE	C9120AXI-B-EDU	Cisco Catalyst 9120AX Series - EDU	\$627.76	\$55,870.64
2	89	CISCO NETWORK-E-RATE	CDNA-E-C9120	Wireless Cisco DNA On-Prem Essentials, 9120 Tracking	\$0.00	\$0.00
3	89	CISCO NETWORK-E-RATE	DNA-E-3Y-C9120	C9120AX Cisco DNA On-Prem Essential,3Y Term,Trk Lic	\$0.00	\$0.00
4	89	CISCO NETWORK-E-RATE	AIR-DNA-EDU-E	Wireless Cisco DNA On-Prem Essential, Term, EDU Lic	\$0.00	\$0.00
5	89	CISCO NETWORK-E-RATE	EDU-DNA-E-3Y	Wireless Cisco DNA On-Prem Essential,3Y Term, EDU Lic	\$77.18	\$6,869.02
6	89	CISCO NETWORK-E-RATE	AIR-DNA-E-T	Wireless Cisco DNA On-Prem Essential, Term, Tracker Lic	\$0.00	\$0.00
7	89	CISCO NETWORK-E-RATE	AIR-DNA-E-T-3Y	Wireless Cisco DNA On-Prem Essential, 3Y Term, Tracker Lic	\$0.00	\$0.00

Item	Qty	Manufacturer	Part Number	Description	Unit Price	Extended Price
8	89	CISCO NETWORK-E-RATE	SW9120AX-CAPWAP-K9	Capwap software for Catalyst 9120AX	\$0.00	\$0.00
9	89	CISCO NETWORK-E-RATE	AIR-AP-T-RAIL-R	Ceiling Grid Clip for APs & Cellular Gateways-Recessed	\$0.00	\$0.00
10	89	CISCO NETWORK-E-RATE	AIR-AP-BRACKET-1	802.11 AP Low Profile Mounting Bracket (Default)	\$0.00	\$0.00
11	89	CISCO NETWORK-E-RATE	AIR-DNA-NWSTACK-E	Wireless DNA Perpetual Network Stack - Essentials	\$0.00	\$0.00
12	89	CISCO NETWORK-E-RATE	C9120AXI-SINGLE	SINGLE PACK OPTION	\$0.00	\$0.00
13	89	CISCO NETWORK-E-RATE	C9120-OVER	C9120AX OVERPACK OPTION	\$0.00	\$0.00
14	89	CISCO NETWORK-E-RATE	NETWORK-PNP-LIC	Network Plug-n-Play Connect for zero-touch device deployment	\$0.00	\$0.00
15	1	EATON	5P1500RT	Eaton 5P1500RT 1500VA UPS System	\$889.60	\$889.60
16	3	TRIPPLITE	BP48VRM2U	Tripp Lite 48V Extended Battery Module for 750VA 1000VA 1500VA UPS	\$594.50	\$1,783.50
<i>Products Subtotal</i>						\$65,412.76
Logicalis Professional Services - Fixed Fee						
17	1	Labor	PS	Project Completion	\$16,409.40	\$16,409.40
<i>Logicalis Professional Services Fixed Fee Subtotal</i>						\$16,409.40

Grand Total	
Products and Services Subtotal:	\$81,822.16
Travel Expenses:	\$1,025.00
Freight Charges:	\$675.92
Sales Tax:	\$5,298.43
Grand Total:	\$88,821.51

Solution Summary

Logicalis will provide the following products and services:

- Install and configure eighty-nine (89) new Cisco Catalyst C9120AXI-B indoor access points on the existing Cisco wireless controller.
- Configure the existing switches as needed to support the new access points.
- Verify that all access points are reachable and test wireless connectivity on each SSID.
- Cutover equipment into production.
- Provide first business day support after the cutover.
- Provide as-built documentation.

In addition, Logicalis will provide the following products **WITHOUT** installation:

- One (1) new Eaton model 5P1500RT 1440VA UPS system.
- Three (3) Tripp Lite model BP48VRM2U 48V extended battery modules.

Professional Services Statement of Work

Communication & Network Services - WiFi

Tasks and Activities

- 1 Plan
 - 1.1 Implementation Planning
 - 1.1.1 Gather solution requirements for project implementation
 - 1.1.2 Create a high-level timeline
 - 1.1.3 Develop the informal implementation plan
 - 1.1.4 Conduct a Customer review meeting for approval of the implementation plan
- 2 Implement
 - 2.1 Device Staging
 - 2.1.1 Unbox, power on and update software as needed on all equipment
 - 2.1.2 Contact the vendor for replacement if the equipment is damaged or faulty
 - 2.1.3 Label equipment as necessary with durable labels to identify E-Rate year and E-Rate FRN
 - 2.2 Install Access Points
 - 2.2.1 Remove existing access points and mount eighty-nine (89) new Cisco C9120AXI-B indoor access points
 - 2.2.2 Configure eighty-nine (89) new Cisco C9120AXI-B indoor access points on the existing Cisco wireless controller
 - 2.2.3 Configure the existing switches as needed to support the new access points (PoE, VLAN, port type, port speed, etc.)
- 3 Validate
 - 3.1 Testing
 - 3.1.1 Verify that all access points are reachable
 - 3.1.2 Test wireless connectivity on each SSID
 - 3.2 Cutover
 - 3.2.1 Cutover equipment into production
- 4 Support
 - 4.1 Day One Support
 - 4.1.1 Provide up to eight (8) hours of first business day support after the cutover
 - 4.2 Documentation
 - 4.2.1 Provide as-built documentation (wireless AP placement map for each building)

Deliverables

- Informal implementation plan

- As-built documentation

Project Management

The assigned Logicalis Project Manager will be responsible for providing the following Project Management Services:

Project Management (L1)

Planning

- Project initiation phone call
- Resource scheduling
- High-level milestone timeline

Execution

- Tracking of Products relating to this SOW ordered through Logicalis, if applicable
- Project status meetings up to 2 hours*
- Resource schedule management
- Oversight of project activitie(s)
- Serves as the Customer Service point of contact

Monitoring & Controlling

- Project Deliverables management
- Scope of Services and Project Schedule management
- Document Project Change Requests (PCRs), if applicable
- Project budget estimates vs. actual reporting (for Time & Material engagements)
- Ensure customer satisfaction

Closing

- Project closure and Acceptance processing

*If the Project is priced as a Fixed Price, the Price includes up to two (2) cumulative resource hours dedicated for status meetings. Any additional time spent on status meetings in excess of these two (2) hours are considered out of scope. Such additional meetings require a mutually agreed upon PCR. If the Project is priced on a Time and Material basis, then Customer will be billed according to the rates set forth herein.

Professional Services Assumptions / Customer Responsibilities

- The Customer will be responsible for providing building maps showing access point locations.
- The Customer will be responsible for providing secure remote network access for Logicalis engineers.
- The Customer will be responsible for providing working data drops and PoE+ power for each access point. Additional cabling and/or power injectors for access points are not included in this proposal. If cabling repairs are necessary, a project change request (PCR) will be issued.
- Logicalis assumes a lift is not needed for this project. If a lift is necessary, a project change request (PCR) will be issued.
- The Customer will provide all copper patch cables, fiber patch cables and transceivers not specifically included in this proposal.
- The Customer will be responsible for any disaster recovery testing, data restoration or data recovery operations that may be necessary before and/or after the installation has been completed.

Contiguous Delivery

Logicalis has selected, designed, and quoted the Services to be performed and (as applicable) Deliverables to be provided under this SOW with an understanding that they will be delivered on a contiguous schedule in accordance with the timeline set forth herein. Adherence to this contiguous timeline enables Logicalis to deliver maximal value to Customer in the most timely and efficient manner. Customer acknowledges and agrees that a Project Change Request, setting forth any applicable adjustments to the project timeline and pricing, including but not limited to hourly, recurring, and flat fee pricing (depending on the impact on Logicalis' efficiencies and resource allocations), will need to be made and executed in any of the three (3) following events:

1. Customer requests a change of the SOW timeline or scheduling of Services for convenience; or
2. Customer is the precipitating reason, either by its own action or inaction or that of its contractors, agents, employees, or (as applicable) users of Services performed under this SOW, cause a delay in the performance of Services by Logicalis; or
3. Customer requests a project hold (i.e., a pause in Logicalis' performance of Services).

Terms and Conditions

Terms Applicable to All Sales

1. In the event Customer chooses to lease the Products and/or Services from a third party leasing company, Customer remains liable for payment to Logicalis for all Products and/or Services purchased until Logicalis receives payment from such leasing company.
2. All items not specifically included in this document are out of scope.
3. Prices are valid for 30 days from date of the document unless otherwise stated.
4. The information in this document is considered proprietary and confidential to Logicalis. By acceptance of this Quotation, Customer agrees to maintain this confidentiality and use such information for internal purposes only.

Terms Applicable for Product Sales

1. To the extent applicable, the terms of the 1GPA Contract #19-07PV-03 are incorporated herein by reference. For all other terms not addressed in the previously stated contract, Logicalis Terms of Sale, found on our website at www.us.logicalis.com/tcsales apply and are incorporated herein by reference.
2. Any variation in quantity or requested delivery may result in price changes.
3. Prices are subject to change without notice in the event the Product's manufacturer/distributor changes the price to Logicalis.
4. Shipping and taxes are added at time of invoice. Shipping charges are subject to handling fees for specifying carriers and same day shipments.
5. Logicalis collaborates with the OEM/distributor to schedule delivery to Customer's loading dock; inside delivery is available upon request and may increase the cost of delivery.
6. To the extent this Quotation includes Cisco Cloud Services, the following link shall apply: www.cisco.com/c/en/us/about/legal/cloud-and-software/cloud-terms.html. "Cisco Cloud Services" shall mean any of the offerings described on the aforementioned link. If Customer does not issue a purchase order to Logicalis or otherwise accept a Logicalis quotation to renew such Cisco Cloud Services, or does not otherwise provide written notice of non-renewal, at least forty-five (45) days prior to the end of the then-current subscription term thereof, then the Cisco Cloud Services shall automatically renew and Customer agrees to pay Logicalis for such renewed subscription term at the rates charged by Logicalis therefor.

Terms Applicable for Professional Services Sales

1. To the extent applicable, the terms of the 1GPA Contract #19-07PV-03 are incorporated herein by reference. For all other terms not addressed in the previously stated contract, Logicalis Terms of Sale, found on our website at www.us.logicalis.com/tcsales apply and are incorporated herein by reference.
2. General customer responsibilities, project assumptions, change management processes, and other terms applicable to the delivery and receipt of services (as applicable to this Quotation), found at us.logicalis.com/gcr, are incorporated herein by reference.
3. Travel expenses will be billed directly to Customer at the fixed fee stated in Grand Total pricing table above.

Quotation Acceptance

By signing below, the undersigned accepts this offer and confirms that he/she is authorized to purchase these items on behalf of Customer. This offer may be accepted by purchase order or other acknowledgement of acceptance, including, without limitation, by signing this document. Any reference to a Customer's Purchase Order or P.O. number does not indicate Logicalis' acceptance of terms and conditions referenced on/attached to any such P.O.

Accepted By:
Flowing Wells School District

Accepted By:
Logicalis, Inc.

Signature

Signature

Printed Name

Printed Name

Title

Title

Date

Date

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**E-Rate Yr. 28 - Access Point Replacement & UPS Systems -
Vertiv Option
Quotation # 2024-200262v1**

Prepared By Logicalis for:
Flowing Wells School District

*To the attention of :
Jake Arndt
Flowing Wells School District
1556 W Prince Rd
Tucson, AZ 85705-3024
Tel: (520) 696-8810
Email: jacob.arndt@fwusd.org*

December 23, 2024

Pricing Summary

The following is a price summary of Logicalis' proposed solution.

Price Summary	Amount
Hardware	\$58,431.94
Software	\$6,869.02
Professional Services	\$16,409.40
Additional Charges	\$1,700.92
Grand Total	\$88,700.66



Logicalis offers a range of services, from helping you define and design a cloud strategy to assisting with server and storage selection for your current environment. We provide a variety of assessments and health checks, perfect for those who need help determining what the next steps are. Find out more at www.us.logicalis.com

E-Rate Yr. 28 - Access Point Replacement & UPS Systems - Vertiv Option
Quotation # 2024-200262v1

Customer Name & Address	Logicalis Account Executive
Jake Arndt Flowing Wells School District 1556 W Prince Rd Tucson, AZ 85705-3024 (520) 696-8810 jacob.arndt@fwusd.org	Brent Graves Logicalis 8945 S. Harl Ave. Suite 102 Tempe, AZ 85284 +1 4803462304 brent.graves@us.logicalis.com
Bill To Address	Ship to Address
Flowing Wells School District 1556 W Prince Rd Tucson, AZ 85705-3024 ATTN: Accounts Payable	Flowing Wells School District 1556 W Prince Rd Tucson, AZ 85705-3024 ATTN: Jake Arndt (520) 696-8810 jacob.arndt@fwusd.org

This Quotation adheres to the pricing requirements of the 1GPA Contract #19-07PV-03 contract.
 SPIN: 143004779, Funding Year: 2025 / Year 28

Item	Qty	Manufacturer	Part Number	Description	Unit Price	Extended Price
Products						
1	89	CISCO NETWORK-E-RATE	C9120AXI-B-EDU	Cisco Catalyst 9120AX Series - EDU	\$627.76	\$55,870.64
2	89	CISCO NETWORK-E-RATE	CDNA-E-C9120	Wireless Cisco DNA On-Prem Essentials, 9120 Tracking	\$0.00	\$0.00
3	89	CISCO NETWORK-E-RATE	DNA-E-3Y-C9120	C9120AX Cisco DNA On-Prem Essential,3Y Term,Trk Lic	\$0.00	\$0.00
4	89	CISCO NETWORK-E-RATE	AIR-DNA-EDU-E	Wireless Cisco DNA On-Prem Essential, Term, EDU Lic	\$0.00	\$0.00
5	89	CISCO NETWORK-E-RATE	EDU-DNA-E-3Y	Wireless Cisco DNA On-Prem Essential,3Y Term, EDU Lic	\$77.18	\$6,869.02
6	89	CISCO NETWORK-E-RATE	AIR-DNA-E-T	Wireless Cisco DNA On-Prem Essential, Term, Tracker Lic	\$0.00	\$0.00
7	89	CISCO NETWORK-E-RATE	AIR-DNA-E-T-3Y	Wireless Cisco DNA On-Prem Essential, 3Y Term, Tracker Lic	\$0.00	\$0.00

Item	Qty	Manufacturer	Part Number	Description	Unit Price	Extended Price
8	89	CISCO NETWORK-E-RATE	SW9120AX-CAPWAP-K9	Capwap software for Catalyst 9120AX	\$0.00	\$0.00
9	89	CISCO NETWORK-E-RATE	AIR-AP-T-RAIL-R	Ceiling Grid Clip for APs & Cellular Gateways-Recessed	\$0.00	\$0.00
10	89	CISCO NETWORK-E-RATE	AIR-AP-BRACKET-1	802.11 AP Low Profile Mounting Bracket (Default)	\$0.00	\$0.00
11	89	CISCO NETWORK-E-RATE	AIR-DNA-NWSTACK-E	Wireless DNA Perpetual Network Stack - Essentials	\$0.00	\$0.00
12	89	CISCO NETWORK-E-RATE	C9120AXI-SINGLE	SINGLE PACK OPTION	\$0.00	\$0.00
13	89	CISCO NETWORK-E-RATE	C9120-OVER	C9120AX OVERPACK OPTION	\$0.00	\$0.00
14	89	CISCO NETWORK-E-RATE	NETWORK-PNP-LIC	Network Plug-n-Play Connect for zero-touch device deployment	\$0.00	\$0.00
15	1	LIEBERT	PSI5-1500RT120	Vertiv Liebert PSI5 UPS - 1500VA/1350W 120V, 2U Line Interactive AVR Tower/Rack Mount UPS	\$716.30	\$716.30
16	3	TRIPPLITE	BP48VRM2U	Tripp Lite 48V Extended Battery Module for 750VA 1000VA 1500VA UPS	\$615.00	\$1,845.00
<i>Products Subtotal</i>						\$65,300.96
Logicalis Professional Services - Fixed Fee						
17	1	Labor	PS	Project Completion	\$16,409.40	\$16,409.40
<i>Logicalis Professional Services Fixed Fee Subtotal</i>						\$16,409.40

Grand Total	
Products and Services Subtotal:	\$81,710.36
Travel Expenses:	\$1,025.00
Freight Charges:	\$675.92
Sales Tax:	\$5,289.38
Grand Total:	\$88,700.66

Solution Summary

Logicalis will provide the following products and services:

- Install and configure eighty-nine (89) new Cisco Catalyst C9120AXI-B indoor access points on the existing Cisco wireless controller.
- Configure the existing switches as needed to support the new access points.
- Verify that all access points are reachable and test wireless connectivity on each SSID.
- Cutover equipment into production.
- Provide first business day support after the cutover.
- Provide as-built documentation.

In addition, Logicalis will provide the following products **WITHOUT** installation:

- One (1) new Vertiv model PSI5-1500RT120 UPS system.
- Three (3) Tripp Lite model BP48VRM2U 48V extended battery modules.

Professional Services Statement of Work

Communication & Network Services - WiFi

Tasks and Activities

- 1 Plan
 - 1.1 Implementation Planning
 - 1.1.1 Gather solution requirements for project implementation
 - 1.1.2 Create a high-level timeline
 - 1.1.3 Develop the informal implementation plan
 - 1.1.4 Conduct a Customer review meeting for approval of the implementation plan
- 2 Implement
 - 2.1 Device Staging
 - 2.1.1 Unbox, power on and update software as needed on all equipment
 - 2.1.2 Contact the vendor for replacement if the equipment is damaged or faulty
 - 2.1.3 Label equipment as necessary with durable labels to identify E-Rate year and E-Rate FRN
 - 2.2 Install Access Points
 - 2.2.1 Remove existing access points and mount eighty-nine (89) new Cisco C9120AXI-B indoor access points
 - 2.2.2 Configure eighty-nine (89) new Cisco C9120AXI-B indoor access points on the existing Cisco wireless controller
 - 2.2.3 Configure the existing switches as needed to support the new access points (PoE, VLAN, port type, port speed, etc.)
- 3 Validate
 - 3.1 Testing
 - 3.1.1 Verify that all access points are reachable
 - 3.1.2 Test wireless connectivity on each SSID
 - 3.2 Cutover
 - 3.2.1 Cutover equipment into production
- 4 Support
 - 4.1 Day One Support
 - 4.1.1 Provide up to eight (8) hours of first business day support after the cutover
 - 4.2 Documentation
 - 4.2.1 Provide as-built documentation (wireless AP placement map for each building)

Deliverables

- Informal implementation plan

- As-built documentation

Project Management

The assigned Logicalis Project Manager will be responsible for providing the following Project Management Services:

Project Management (L1)

Planning

- Project initiation phone call
- Resource scheduling
- High-level milestone timeline

Execution

- Tracking of Products relating to this SOW ordered through Logicalis, if applicable
- Project status meetings up to 2 hours*
- Resource schedule management
- Oversight of project activitie(s)
- Serves as the Customer Service point of contact

Monitoring & Controlling

- Project Deliverables management
- Scope of Services and Project Schedule management
- Document Project Change Requests (PCRs), if applicable
- Project budget estimates vs. actual reporting (for Time & Material engagements)
- Ensure customer satisfaction

Closing

- Project closure and Acceptance processing

*If the Project is priced as a Fixed Price, the Price includes up to two (2) cumulative resource hours dedicated for status meetings. Any additional time spent on status meetings in excess of these two (2) hours are considered out of scope. Such additional meetings require a mutually agreed upon PCR. If the Project is priced on a Time and Material basis, then Customer will be billed according to the rates set forth herein.

Professional Services Assumptions / Customer Responsibilities

- The Customer will be responsible for providing building maps showing access point locations.
- The Customer will be responsible for providing secure remote network access for Logicalis engineers.
- The Customer will be responsible for providing working data drops and PoE+ power for each access point. Additional cabling and/or power injectors for access points are not included in this proposal. If cabling repairs are necessary, a project change request (PCR) will be issued.
- Logicalis assumes a lift is not needed for this project. If a lift is necessary, a project change request (PCR) will be issued.
- The Customer will provide all copper patch cables, fiber patch cables and transceivers not specifically included in this proposal.
- The Customer will be responsible for any disaster recovery testing, data restoration or data recovery operations that may be necessary before and/or after the installation has been completed.

Contiguous Delivery

Logicalis has selected, designed, and quoted the Services to be performed and (as applicable) Deliverables to be provided under this SOW with an understanding that they will be delivered on a contiguous schedule in accordance with the timeline set forth herein. Adherence to this contiguous timeline enables Logicalis to deliver maximal value to Customer in the most timely and efficient manner. Customer acknowledges and agrees that a Project Change Request, setting forth any applicable adjustments to the project timeline and pricing, including but not limited to hourly, recurring, and flat fee pricing (depending on the impact on Logicalis' efficiencies and resource allocations), will need to be made and executed in any of the three (3) following events:

1. Customer requests a change of the SOW timeline or scheduling of Services for convenience; or
2. Customer is the precipitating reason, either by its own action or inaction or that of its contractors, agents, employees, or (as applicable) users of Services performed under this SOW, cause a delay in the performance of Services by Logicalis; or
3. Customer requests a project hold (i.e., a pause in Logicalis' performance of Services).

Terms and Conditions

Terms Applicable to All Sales

1. In the event Customer chooses to lease the Products and/or Services from a third party leasing company, Customer remains liable for payment to Logicalis for all Products and/or Services purchased until Logicalis receives payment from such leasing company.
2. All items not specifically included in this document are out of scope.
3. Prices are valid for 30 days from date of the document unless otherwise stated.
4. The information in this document is considered proprietary and confidential to Logicalis. By acceptance of this Quotation, Customer agrees to maintain this confidentiality and use such information for internal purposes only.

Terms Applicable for Product Sales

1. To the extent applicable, the terms of the 1GPA Contract #19-07PV-03 are incorporated herein by reference. For all other terms not addressed in the previously stated contract, Logicalis Terms of Sale, found on our website at www.us.logicalis.com/tcsales apply and are incorporated herein by reference.
2. Any variation in quantity or requested delivery may result in price changes.
3. Prices are subject to change without notice in the event the Product's manufacturer/distributor changes the price to Logicalis.
4. Shipping and taxes are added at time of invoice. Shipping charges are subject to handling fees for specifying carriers and same day shipments.
5. Logicalis collaborates with the OEM/distributor to schedule delivery to Customer's loading dock; inside delivery is available upon request and may increase the cost of delivery.
6. To the extent this Quotation includes Cisco Cloud Services, the following link shall apply: www.cisco.com/c/en/us/about/legal/cloud-and-software/cloud-terms.html. "Cisco Cloud Services" shall mean any of the offerings described on the aforementioned link. If Customer does not issue a purchase order to Logicalis or otherwise accept a Logicalis quotation to renew such Cisco Cloud Services, or does not otherwise provide written notice of non-renewal, at least forty-five (45) days prior to the end of the then-current subscription term thereof, then the Cisco Cloud Services shall automatically renew and Customer agrees to pay Logicalis for such renewed subscription term at the rates charged by Logicalis therefor.

Terms Applicable for Professional Services Sales

1. To the extent applicable, the terms of the 1GPA Contract #19-07PV-03 are incorporated herein by reference. For all other terms not addressed in the previously stated contract, Logicalis Terms of Sale, found on our website at www.us.logicalis.com/tcsales apply and are incorporated herein by reference.
2. General customer responsibilities, project assumptions, change management processes, and other terms applicable to the delivery and receipt of services (as applicable to this Quotation), found at us.logicalis.com/gcr, are incorporated herein by reference.
3. Travel expenses will be billed directly to Customer at the fixed fee stated in Grand Total pricing table above.

Quotation Acceptance

By signing below, the undersigned accepts this offer and confirms that he/she is authorized to purchase these items on behalf of Customer. This offer may be accepted by purchase order or other acknowledgement of acceptance, including, without limitation, by signing this document. Any reference to a Customer's Purchase Order or P.O. number does not indicate Logicalis' acceptance of terms and conditions referenced on/attached to any such P.O.

Accepted By:
Flowing Wells School District

Accepted By:
Logicalis, Inc.

Signature

Signature

Printed Name

Printed Name

Title

Title

Date

Date

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Appendices

Terms & Conditions

To the extent applicable, the terms of the 1GPA Contract #19-07PV-03 are incorporated herein by reference. For all other terms not addressed in the previously stated contract, Logicalis Terms of Sale, found on our website at www.us.logicalis.com/tcsales apply and are incorporated herein by reference.

E-Rate Award Letter

Jake Arndt
Flowing Wells School District
1556 W Prince Rd
Tucson, AZ 85706
P: (520) 696-8810
E: jacob.arndt@fwusd.org

REGARDING: E-Rate Bid for 2025 / Year 28 470# 250008129

Dear Jake Arndt,

This letter confirms the award of the E-Rate bid E-Rate Yr. 28 - Access Point Replacement & UPS's as specified in the attached quotations and specifications. This is for next fiscal year, 07/01/2025 to 06/30/2026 or as early as April 1, 2025 if the District chooses to proceed early in accordance with the new E-Rate/USAC schedules. The project/contract is based on the following conditions:

- Award of associated E-Rate funding.
- Issuance of valid district Purchase Order for Districts share based on final SLD decision as well as any ineligible portion of the project in accordance with either SPI or BEAR process if proceeding before funding approvals.
- This contract shall not expire prior to September 30, 2026 unless written notification is received by either party. Extension of the contract date is acceptable but cannot exceed 60 months and must be agreed to by both parties.
- To the extent applicable, the terms of the State or Cooperative contract if specified in the attached quotations and specifications are incorporated herein by reference. For all other terms not addressed in the applicable State or Cooperative contract, Logicalis Terms of Sale, found on our website at us.logicalis.com/tcsales apply and are incorporated herein by reference.

If E-Rate funding is not approved, financing terms can be provided to Flowing Wells School District as an alternative funding mechanism should the District want to continue with the project as defined.

We look forward to working with you on this project.

Sincerely,



Brent Graves, Account Executive
(480) 346-2304
Brent.Graves@us.logicalis.com

Accepted By:
Flowing Wells School District

Signature _____ Date _____

Printed Name _____

References

The following references have been provided for Flowing Wells School District to contact to discuss services provided by Logicalis, Inc. Logicalis, Inc. requests that the Flowing Wells School District work with Brent Graves, Account Executive, to facilitate all reference calls as a respect to these customers.

Customer Name: Tempe Elementary School District
Address: 3205 S Rural Road, Tempe, AZ 85282
Contact Person: Cindy Denton, Director of School Support and Systems
Phone Number: (480) 730-7245

Customer Name: Washington Elementary School District
Address: 4650 West Sweetwater, Glendale, AZ 85304
Contact Person: Chris Lieurance, Director of Technology
Phone Number: (602) 896-5281

Customer Name: Pinon Unified School District
Address: 1 Mile N. Pinon, Route 41, P.O. Box 839, Pinon, AZ 86510
Contact Person: Farrah Slim, Directory of Information Technology
Phone Number: (928) 725-2192

Customer Name: Glendale Elementary School District
Address: 7015 W Maryland Avenue, Building C, Glendale, AZ 85303
Contact Person: Tom Clark, Director of Information Technology
Phone Number: (623) 237-6201

Customer Name: Creighton Elementary School District
Address: 2702 E Flower Street, Phoenix, AZ 85016
Contact Person: Russell Denault, Directory of Technology
Phone Number: (602) 381-6004

Logicalis & GovEd Information

DIR Registration #1000044978

Logicalis 498 ID (SPIN) # 143004779

Logicalis FRN # 0018224758

The screenshot shows the FCC Registration System (CORES) interface. At the top, there is a blue header with the FCC logo and the text "Commission Registration System (CORES)". Below this is a yellow banner with "FCC Registration". A breadcrumb trail reads "FCC > FCC Registration > Manage Existing FRNs > FRN Financial". The main heading is "FRN Financial". On the left, there are two buttons: "Manage FRNs" and "FRN Financial". To the right, there is a table with the following structure:

FRN	FRN Name	Red Light Status
0018224758	Logicalis, Inc.	Green Light

General Information

Document Control

Title	Flowing Wells School District - E-Rate Yr. 28 - Access Point Replacement & UPS's
File Name	Proposal_FLOW6112050
Release Date	December 26, 2024

This document is issued as draft and subject to final agreement of terms and conditions intended to be ratified during the process of contract negotiation. Until such time as this process is complete, the sole purpose of this document is to provide information, protected by copyright and confidentiality. This document neither in whole or part forms any binding contract for the services described. The contents of a final Quotation/Statement of Work and final contractual terms are subject to due diligence and successful contract negotiation.

Logicalis US Details

We welcome any inquiries regarding this document, its content, structure or scope. These should be directed to:

Title	Account Executive
Name	Brent Graves
Telephone	(480) 346-2304
Email	Brent.Graves@us.logicalis.com

Copyright Information

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Freedom of Information

Many of Logicalis' customers are in the public sector and Logicalis is well aware of the obligations imposed on its public sector customers by the United States Freedom of Information Act ('FOIA'). **Logicalis' policy is to co-operate with its public sector customers to assist them in meeting their obligations under the FOIA.**

Logicalis considers that the following sections of this Response are confidential or commercially sensitive and that disclosure of all or part of the information contained in these sections may harm **Logicalis' commercial interests:**

Solution Design: The solution has been derived from the intellectual effort, knowhow and expertise of Logicalis staff and consultants and may contain proposals that are original or innovative. The disclosure **of this information to Logicalis' competitors may give them an unfair advantage in competing with Logicalis in future similar projects.**

Costs Section: **Disclosure of Logicalis' costs to competitors is likely to give those competitors an unfair advantage in competing against Logicalis in future bids and may reduce the competitiveness of future tenders.**

Customer References: Information relating to customers is frequently protected by confidentiality obligations where disclosure is permitted only for specified purposes, such as providing details to potential new customers. Disclosure of this information to others may be in breach of these **confidentiality obligations and disclosure of this information to competitors may harm Logicalis' commercial interests by assisting competitors to compete for business from those customers.**

Logicalis W-9

Form **W-9**
(Rev. March 2024)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Go to www.irs.gov/FormW9 for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.) Logicalis, Inc.	
	2 Business name/disregarded entity name, if different from above.	
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor <input checked="" type="checkbox"/> C corporation <input type="checkbox"/> S corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) _____ Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. <input type="checkbox"/> Other (see instructions) _____	
	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) _____ <i>(Applies to accounts maintained outside the United States.)</i>	
	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions <input type="checkbox"/>	
	5 Address (number, street, and apt. or suite no.). See instructions. 2600 West Big Beaver Road, Suite 150	Requester's name and address (optional)
	6 City, state, and ZIP code Troy, MI 48084	
7 List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Social security number									
			-			-			
or									
Employer identification number									
1	3	-	4	0	0	0	1	2	2

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person	DocuSigned by: <i>Nancy Saltzman</i> 09AADC68A863427...	Date 5/8/2024 2:29 PM EDT
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they



CERTIFICATE OF LIABILITY INSURANCE

DATE(MM/DD/YYYY)
07/31/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Aon Risk Services Central, Inc. MSC# 17385 Aon PO Box 1447 Lincolnshire IL 60069 USA	CONTACT NAME: PHONE (A/C. No. Ext): (866) 283-7122 FAX (A/C. No.): (800) 363-0105		
	E-MAIL ADDRESS:		
INSURER(S) AFFORDING COVERAGE		NAIC #	
INSURED Logicalis, Inc. 2600 W Big Beaver Road Suite 150 Troy MI 48084 USA	INSURER A: Great Northern Insurance Co.		20303
	INSURER B: Pacific Indemnity Co		20346
	INSURER C: Federal Insurance Company		20281
	INSURER D: ACE American Insurance Company		22667
	INSURER E:		
	INSURER F:		

Holder Identifier :

COVERAGES **CERTIFICATE NUMBER: 570107421526** **REVISION NUMBER:**


THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. **Limits shown are as requested**

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input checked="" type="checkbox"/> LOC OTHER:			35933780	08/01/2024	08/01/2025	EACH OCCURRENCE	\$1,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	\$1,000,000
							MED EXP (Any one person)	\$10,000
							PERSONAL & ADV INJURY	\$1,000,000
							GENERAL AGGREGATE	\$2,000,000
							PRODUCTS - COMP/OP AGG	\$2,000,000
A	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> Coll Ded: \$1,000			7358-48-78	08/01/2024	08/01/2025	COMBINED SINGLE LIMIT (Ea accident)	\$1,000,000
							BODILY INJURY (Per person)	
							BODILY INJURY (Per accident)	
							PROPERTY DAMAGE (Per accident)	
C	<input type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION			79899639	08/01/2024	08/01/2025	EACH OCCURRENCE	\$4,000,000
							AGGREGATE	\$4,000,000
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR / PARTNER / EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below			2571736517	08/01/2024	08/01/2025	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER	
							E.L. EACH ACCIDENT	\$1,000,000
							E.L. DISEASE-EA EMPLOYEE	\$1,000,000
							E.L. DISEASE-POLICY LIMIT	\$1,000,000
D	E&O - Professional Liability - Primary			D02372988 Claims Made SIR applies per policy terms & conditions	08/01/2024	08/01/2025	E&O Aggregate	\$3,000,000

Certificate No : 570107421526

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Evidence of Coverage.

CERTIFICATE HOLDER Logicalis Inc. 2600 West Big Beaver Road, Suite 150 Troy MI 48084 USA	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 
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must obtain your correct taxpayer identification number (TIN), which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid).
- Form 1099-DIV (dividends, including those from stocks or mutual funds).
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds).
- Form 1099-NEC (nonemployee compensation).
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers).
- Form 1099-S (proceeds from real estate transactions).
- Form 1099-K (merchant card and third-party network transactions).
- Form 1098 (home mortgage interest), 1098-E (student loan interest), and 1098-T (tuition).
- Form 1099-C (canceled debt).
- Form 1099-A (acquisition or abandonment of secured property).

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

Caution: If you don't return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See *What is backup withholding*, later.

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued);
2. Certify that you are not subject to backup withholding; or
3. Claim exemption from backup withholding if you are a U.S. exempt payee; and
4. Certify to your non-foreign status for purposes of withholding under chapter 3 or 4 of the Code (if applicable); and
5. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting is correct. See *What Is FATCA Reporting*, later, for further information.

Note: If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

Establishing U.S. status for purposes of chapter 3 and chapter 4 withholding. Payments made to foreign persons, including certain distributions, allocations of income, or transfers of sales proceeds, may be subject to withholding under chapter 3 or chapter 4 of the Code (sections 1441–1474). Under those rules, if a Form W-9 or other certification of non-foreign status has not been received, a withholding agent, transferee, or partnership (payor) generally applies presumption rules that may require the payor to withhold applicable tax from the recipient, owner, transferor, or partner (payee). See Pub. 515, *Withholding of Tax on Nonresident Aliens and Foreign Entities*.

The following persons must provide Form W-9 to the payor for purposes of establishing its non-foreign status.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the disregarded entity.
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the grantor trust.
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust and not the beneficiaries of the trust.

See Pub. 515 for more information on providing a Form W-9 or a certification of non-foreign status to avoid withholding.

Foreign person. If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person (under Regulations section 1.1441-1(b)(2)(iv) or other applicable section for chapter 3 or 4 purposes), do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515). If you are a qualified foreign pension fund under Regulations section 1.897(l)-1(d), or a partnership that is wholly owned by qualified foreign pension funds, that is treated as a non-foreign person for purposes of section 1445 withholding, do not use Form W-9. Instead, use Form W-8EXP (or other certification of non-foreign status).

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a saving clause. Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

Example. Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if their stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first Protocol) and is relying on this exception to claim an exemption from tax on their scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

Backup Withholding

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 24% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include, but are not limited to, interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third-party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

Payments you receive will be subject to backup withholding if:

1. You do not furnish your TIN to the requester;
2. You do not certify your TIN when required (see the instructions for Part II for details);
3. The IRS tells the requester that you furnished an incorrect TIN;
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only); or
5. You do not certify to the requester that you are not subject to backup withholding, as described in item 4 under "*By signing the filled-out form*" above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See *Exempt payee code*, later, and the separate Instructions for the Requester of Form W-9 for more information.

See also *Establishing U.S. status for purposes of chapter 3 and chapter 4 withholding*, earlier.

What Is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all U.S. account holders that are specified U.S. persons. Certain payees are exempt from FATCA reporting. See *Exemption from FATCA reporting code*, later, and the Instructions for the Requester of Form W-9 for more information.

Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you are no longer tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account, for example, if the grantor of a grantor trust dies.

Penalties

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding. If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

Criminal penalty for falsifying information. Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

Misuse of TINs. If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

Specific Instructions

Line 1

You must enter one of the following on this line; **do not** leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

• **Individual.** Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

Note for ITIN applicant: Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040 you filed with your application.

• **Sole proprietor.** Enter your individual name as shown on your Form 1040 on line 1. Enter your business, trade, or "doing business as" (DBA) name on line 2.

• **Partnership, C corporation, S corporation, or LLC, other than a disregarded entity.** Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.

• **Other entities.** Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. Enter any business, trade, or DBA name on line 2.

• **Disregarded entity.** In general, a business entity that has a single owner, including an LLC, and is not a corporation, is disregarded as an entity separate from its owner (a disregarded entity). See Regulations section 301.7701-2(c)(2). A disregarded entity should check the appropriate box for the tax classification of its owner. Enter the owner's name on line 1. The name of the owner entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For

example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2. If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, enter it on line 2.

Line 3a

Check the appropriate box on line 3a for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3a.

IF the entity/individual on line 1 is a(n) . . .	THEN check the box for . . .
• Corporation	Corporation.
• Individual or • Sole proprietorship	Individual/sole proprietor.
• LLC classified as a partnership for U.S. federal tax purposes or • LLC that has filed Form 8832 or 2553 electing to be taxed as a corporation	Limited liability company and enter the appropriate tax classification: P = Partnership, C = C corporation, or S = S corporation.
• Partnership	Partnership.
• Trust/estate	Trust/estate.

Line 3b

Check this box if you are a partnership (including an LLC classified as a partnership for U.S. federal tax purposes), trust, or estate that has any foreign partners, owners, or beneficiaries, and you are providing this form to a partnership, trust, or estate, in which you have an ownership interest. You must check the box on line 3b if you receive a Form W-8 (or documentary evidence) from any partner, owner, or beneficiary establishing foreign status or if you receive a Form W-9 from any partner, owner, or beneficiary that has checked the box on line 3b.

Note: A partnership that provides a Form W-9 and checks box 3b may be required to complete Schedules K-2 and K-3 (Form 1065). For more information, see the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

If you are required to complete line 3b but fail to do so, you may not receive the information necessary to file a correct information return with the IRS or furnish a correct payee statement to your partners or beneficiaries. See, for example, sections 6698, 6722, and 6724 for penalties that may apply.

Line 4 Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third-party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space on line 4.

- 1—An organization exempt from tax under section 501(a), any IRA, or 119 custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2).

- 2—The United States or any of its agencies or instrumentalities.
- 3—A state, the District of Columbia, a U.S. commonwealth or territory, or any of their political subdivisions or instrumentalities.
- 4—A foreign government or any of its political subdivisions, agencies, or instrumentalities.
- 5—A corporation.
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or territory.
- 7—A futures commission merchant registered with the Commodity Futures Trading Commission.
- 8—A real estate investment trust.
- 9—An entity registered at all times during the tax year under the Investment Company Act of 1940.
- 10—A common trust fund operated by a bank under section 584(a).
- 11—A financial institution as defined under section 581.
- 12—A middleman known in the investment community as a nominee or custodian.
- 13—A trust exempt from tax under section 664 or described in section 4947.

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for . . .	THEN the payment is exempt for . . .
• Interest and dividend payments	All exempt payees except for 7.
• Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.
• Barter exchange transactions and patronage dividends	Exempt payees 1 through 4.
• Payments over \$600 required to be reported and direct sales over \$5,000 ¹	Generally, exempt payees 1 through 5. ²
• Payments made in settlement of payment card or third-party network transactions	Exempt payees 1 through 4.

¹ See Form 1099-MISC, Miscellaneous Information, and its instructions.

² However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

Exemption from FATCA reporting code. The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) entered on the line for a FATCA exemption code.

- A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37).
- B—The United States or any of its agencies or instrumentalities.
- C—A state, the District of Columbia, a U.S. commonwealth or territory, or any of their political subdivisions or instrumentalities.
- D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i).
- E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i).

F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state.

G—A real estate investment trust.

H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940.

I—A common trust fund as defined in section 584(a).

J—A bank as defined in section 581.

K—A broker.

L—A trust exempt from tax under section 664 or described in section 4947(a)(1).

M—A tax-exempt trust under a section 403(b) plan or section 457(g) plan.

Note: You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, enter "NEW" at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

Line 6

Enter your city, state, and ZIP code.

Part I. Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. If you are a resident alien and you do not have, and are not eligible to get, an SSN, your TIN is your IRS ITIN. Enter it in the entry space for the Social security number. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). If the LLC is classified as a corporation or partnership, enter the entity's EIN.

Note: See *What Name and Number To Give the Requester*, later, for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at www.SSA.gov. You may also get this form by calling 800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/EIN. Go to www.irs.gov/Forms to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to www.irs.gov/OrderForms to place an order and have Form W-7 and/or Form SS-4 mailed to you within 15 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and enter "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, you will generally have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

Note: Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon. See also *Establishing U.S. status for purposes of chapter 3 and chapter 4 withholding*, earlier, for when you may instead be subject to withholding under chapter 3 or 4 of the Code.

Caution: A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see *Exempt payee code*, earlier.

Signature requirements. Complete the certification as indicated in items 1 through 5 below.

1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983. You must give your correct TIN, but you do not have to sign the certification.

2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

3. Real estate transactions. You must sign the certification. You may cross out item 2 of the certification.

4. Other payments. You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third-party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
2. Two or more individuals (joint account) other than an account maintained by an FFI	The actual owner of the account or, if combined funds, the first individual on the account ¹
3. Two or more U.S. persons (joint account maintained by an FFI)	Each holder of the account
4. Custodial account of a minor (Uniform Gift to Minors Act)	The minor ²
5. a. The usual revocable savings trust (grantor is also trustee)	The grantor-trustee ¹
b. So-called trust account that is not a legal or valid trust under state law	The actual owner ¹
6. Sole proprietorship or disregarded entity owned by an individual	The owner ³
7. Grantor trust filing under Optional Filing Method 1 (see Regulations section 1.671-4(b)(2)(i)(A))**	The grantor*

For this type of account:	Give name and EIN of:
8. Disregarded entity not owned by an individual	The owner
9. A valid trust, estate, or pension trust	Legal entity ⁴
10. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
11. Association, club, religious, charitable, educational, or other tax-exempt organization	The organization
12. Partnership or multi-member LLC	The partnership
13. A broker or registered nominee	The broker or nominee
14. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
15. Grantor trust filing Form 1041 or under the Optional Filing Method 2, requiring Form 1099 (see Regulations section 1.671-4(b)(2)(i)(B))**	The trust

¹ List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

² Circle the minor's name and furnish the minor's SSN.

³ You must show your individual name on line 1, and enter your business or DBA name, if any, on line 2. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

⁴ List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.)

* **Note:** The grantor must also provide a Form W-9 to the trustee of the trust.

** For more information on optional filing methods for grantor trusts, see the Instructions for Form 1041.

Note: If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

Secure Your Tax Records From Identity Theft

Identity theft occurs when someone uses your personal information, such as your name, SSN, or other identifying information, without your permission to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax return preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity, or a questionable credit report, contact the IRS Identity Theft Hotline at 800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, Identity Theft Information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 877-777-4778 or TTY/TDD 800-829-4059.

Protect yourself from suspicious emails or phishing schemes.

Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to phishing@irs.gov. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 800-366-4484. You can forward suspicious emails to the Federal Trade Commission at spam@uce.gov or report them at www.ftc.gov/complaint. You can contact the FTC at www.ftc.gov/idtheft or 877-IDTHEFT (877-438-4338). If you have been the victim of identity theft, see www.IdentityTheft.gov and Pub. 5027.

Go to www.irs.gov/IdentityTheft to learn more about identity theft and how to reduce your risk.

Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their laws. The information may also be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payors must generally withhold a percentage of taxable interest, dividends, and certain other payments to a payee who does not give a TIN to the payor. Certain penalties may also apply for providing false or fraudulent information.

Logicalis Certificate of Insurance

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

G-3	March 11, 2025
Agenda Item Number	Board Meeting Date

Item: Recommend Approval to Renew the Heinfeld, Meech & Co., P.C. Contract for FY 2024-2025 Auditing Services

Submitted By: Dr. Kevin Stoltzfus/Stacy Trueblood Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus/Stacy Trueblood

District administration recommends the contract for Auditing Services with Heinfeld, Meech & Co., P.C. be renewed for the fiscal year 2024-2025 audit. On March 28, 2023 the District awarded RFP #23-07-27 for Auditing Services to Heinfeld, Meech & Co., P.C. The award of this RFP resulted in a one (1) year contract with the option to renew for four (4) additional years. This is the second renewal option of this contract.

Estimated Cost \$ 49,550 See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: *Stacy Trueblood* Superintendent: *Kevin Stoltzfus*

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

G-4
Agenda Item Number

March 11, 2025
Board Meeting Date

Item: Recommend Approval of Revisions to Business Office Position Descriptions

Submitted By: Dr. Kevin Stoltzfus/Dr. Tabettha Finchum Date: March 6, 2025

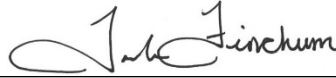

Will Be Presented By: Dr. Kevin Stoltzfus/Dr. Tabettha Finchum

District administration recommends approval of revisions to the current positions of Accounts Payable Clerk, Accounts Payable (Student Accounts) / Purchasing Clerk, Operations Specialist for Business Services, Accounting Assistant / Grants Management, and Accounting Services Manager. Most revisions update the documents to reflect the current distribution of tasks in the Business Office. The revisions to the two Accounts Payable positions change these positions from clerks to associates, providing increased responsibilities and compensation. Revisions are detailed in the attached documents, with red strike-through text to indicate deletions and blue text to indicate additions.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head:  Superintendent: 

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____



FLOWING WELLS SCHOOL DISTRICT JOB DESCRIPTION

JOB TITLE: ACCOUNTS PAYABLE **CLERK ASSOCIATE**
DEPARTMENT: Business
REPORTS TO: Chief Financial Officer
FLSA STATUS/CLASSIFICATION: Non-Exempt
SUPERVISORY DUTIES: None
APPROVED ON: 03/11/2025

SUMMARY:

Processes prompt and satisfactory payment of all expenditures of the Flowing Wells School District in compliance with rules and regulations set forth by the Uniform System of Financial Records.

ESSENTIAL DUTIES & RESPONSIBILITIES:

- Receives, opens, processes, and distributes invoices for payment authorization.
- Prepares expense vouchers and uploads to county school superintendent's office.
- Receives and distributes warrants from county school superintendent's office.
- **Scans vendor invoices and uploads to financial software system.**
- Retains original invoices and files with purchase order.
- Maintains contact with county school superintendent's office to assure that correct procedures are followed.
- Cooperates with auditors and provides information as required.
- Maintains a complete and systematic set of records of all accounts payable transactions of the District.
- Communicates with vendors regarding status of payments and accounts.
- Communicates with district staff members regarding status of payments and accounts.
- Verifies accuracy of vendor invoice to purchase order and/or RFP/bid contract.
- Reconciles monthly vendor statements and follows up on outstanding invoices.
- **Assists with maintaining capital asset records in the District's financial software system.**
- **Provides assistance to District staff regarding business office related information, procedures and the use of the financial software system.**

KNOWLEDGE, SKILLS & ABILITIES:

- Ability to communicate effectively verbally and in writing.
- Must possess a general understanding of administrative and secretarial practices.
- Must possess high clerical aptitude, typing skills and an ability to operate various office machines, ten key by touch, and computers.
- Ability to apply common sense understanding to solve practical problems and deal with a variety of situations.
- Ability to work cooperatively and courteously with staff, students, parents and community members.
- Knowledge of applicable federal and state laws, district procedures and Board policies.
- Ability to handle confrontation and conflict without an emotional response.
- Must possess time management skills.

QUALIFICATIONS & REQUIREMENTS:

Education & Experience:

- A high school diploma or equivalent.
- A minimum of 2 years clerical experience.



FLOWING WELLS SCHOOL DISTRICT JOB DESCRIPTION

Computer Proficiency: Demonstrated general proficiency in computer programs including Microsoft Excel and Word.

PHYSICAL DEMANDS:

The physical demands described here are representative of those that must be met by an employee to successfully perform the essential functions of the job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

While performing the duties of this job, the employee is required to reach with hands and arms. The employee is frequently required to sit and occasionally stand and walk. The employee may be required to move ten pounds and could occasionally lift or move up to twenty-five pounds.

WORK ENVIRONMENT:

Indoor office environment. This position regularly works indoors. The noise level in the work environment is generally quiet to moderate and may become excessively noisy at times. Will have contact with employees, external agencies and the public.

Disclaimer: The duties and responsibilities identified in this position description are illustrative only and are in no way intended to be a complete list of activities that may be required of an incumbent. The information contained in this job description is for compliance with the American Disabilities Act (ADA) and is not an exhaustive list of duties performed for this position. Additional duties are performed by the individual currently holding this position and additional duties may be assigned.



FLOWING WELLS SCHOOL DISTRICT JOB DESCRIPTION

JOB TITLE: ACCOUNTS PAYABLE (STUDENT ACCOUNTS) /
PURCHASING **CLERK ASSOCIATE**

DEPARTMENT: Business

REPORTS TO: Chief Financial Officer

FLSA STATUS/CLASSIFICATION: Non-Exempt

SUPERVISORY DUTIES: None

APPROVED ON: 03/11/2025

SUMMARY:

Processes prompt and satisfactory payment of all expenditures of the Flowing Wells School District in compliance with rules and regulations set forth by the Uniform System of Financial Records.

ESSENTIAL DUTIES & RESPONSIBILITIES:

- Receives and distributes District mail.
- Receives, opens, processes, and distributes invoices for payment authorization.
- **Keeps Maintains** records **on-the-status** of student and auxiliary accounts.
- **Prepares expense vouchers and uploads to county school superintendent's office.**
- **Receives and distributes warrants from county school superintendent's office.**
- **Uploads deposits and journal entries received from the county school superintendent's office.**
- Prepares and sends checks for payment to vendors.
- Receives office visitors, offering assistance or other actions as indicated.
- Processes and distributes district, student, and auxiliary accounts purchase orders.
- **Scans vendor invoices and uploads to financial software system.**
- Retains original invoices and maintains files.
- Cooperates with auditors and provides information as required.
- Maintains a complete and systematic set of records of all accounts payable transactions of the District.
- Communicates with vendors regarding status of payments and accounts.
- Communicates with District staff members regarding status of payments and accounts.
- Verifies accuracy of vendor invoice to purchase order and/or RFP/bid contracts.
- Reconciles monthly vendor statements and follows up on outstanding invoices.
- **Assists with maintaining capital asset records in the District's financial software system.**
- **Provides assistance to District staff regarding business office related information, procedures and the use of the financial software system.**

KNOWLEDGE, SKILLS & ABILITIES:

- Ability to communicate effectively verbally and in writing.
- Must possess a general understanding of accounting applications and practices.
- Must possess a thorough knowledge of accounts payable procedures.
- Must possess high clerical aptitude, typing skills and an ability to operate various office machines, ten key by touch, and computers.
- Ability to apply common sense understanding to solve practical problems and deal with a variety of situations.
- Ability to work cooperatively and courteously with staff, students, parents and community members.
- Knowledge of applicable federal and state laws, district procedures and Board policies.
- Ability to handle confrontation and conflict without an emotional response.
- Must possess time management skills.



FLOWING WELLS SCHOOL DISTRICT JOB DESCRIPTION

QUALIFICATIONS & REQUIREMENTS:

Education & Experience:

- A high school diploma or equivalent.
- A background of business and clerical experience.

Computer Proficiency: Demonstrated general proficiency in computer programs including Microsoft Excel and Word.

PHYSICAL DEMANDS:

The physical demands described here are representative of those that must be met by an employee to successfully perform the essential functions of the job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

While performing the duties of this job, the employee is required to reach with hands and arms. The employee is frequently required to sit and occasionally stand and walk. The employee may be required to move ten pounds and could occasionally lift or move up to twenty-five pounds.

WORK ENVIRONMENT:

Indoor office environment. This position regularly works indoors. The noise level in the work environment is generally quiet to moderate and may become excessively noisy at times. Will have contact with employees, students, external agencies, and the public.

Disclaimer: The duties and responsibilities identified in this position description are illustrative only and are in no way intended to be a complete list of activities that may be required of an incumbent. The information contained in this job description is for compliance with the American Disabilities Act (ADA) and is not an exhaustive list of duties performed for this position. Additional duties are performed by the individual currently holding this position and additional duties may be assigned.



FLOWING WELLS SCHOOL DISTRICT JOB DESCRIPTION

JOB TITLE:	OPERATIONS SPECIALIST (BUSINESS SERVICES)
DEPARTMENT:	Business
REPORTS TO:	Chief Financial Officer
FLSA STATUS/CLASSIFICATION:	Non-Exempt
SUPERVISORY DUTIES:	None
APPROVED ON:	04/26/2016 03/11/2025

SUMMARY:

Serves as a support person for the Business Services Department including being responsible for the vendor database, invoicing, cash handling, and assistance with district wide procurement. Handles all secretarial and clerical duties for the Chief Financial Officer and performs specialized administrative assistant duties.

ESSENTIAL DUTIES & RESPONSIBILITIES:

- Helps maintain the Business Office in a professional, efficient and organized manner.
- Completes correspondence, reports, and related materials.
- Opens and routes incoming correspondence.
- Answers telephone calls and responds to emails.
- Oversees accounts receivable including preparation of invoices and follow-up for collection.
- ~~Reconciles Flowing Wells Lunch Fund bank account with food service. Responsible for transmittal of funds~~ Prepares deposits to the county school superintendent's office and enters in the financial software system. ~~for this account.~~
- Prepares deposits and maintains deposit register for miscellaneous receipts bank account.
- Verifies and prepares deposits from food service and schools for transport via armored car to the bank.
- Enters requisitions for registration and travel reimbursement for district employee travel. Verifies accuracy of district travel claims
- Maintains facility rental agreements and corresponding certificates of insurance. Calculates cost quotes for rental of district facilities. Prepares and submits invoices for use of district facilities.
- ~~Compiles student data for out-of-district tuition reports, calculates accurate tuition charges and prepares invoices.~~
- Prepares all revolving fund checks and requests for reimbursements ~~from~~ for the revolving fund.
- Assists in preparation of special projects such as newsletters, benefits and salary comparisons, revised forms, and state reports.
- Assists with the annual audit.
- Coordinates liability insurance claims and requests for proof of liability insurance.
- Maintains all required vendor information in the financial software.
- Assists with the procurement process including researching available cooperative contracts, preparing bids/RFPs and completing annual basket bids.
- Maintains ~~fixed-capital~~ asset inventory for district administration offices.
- Maintains list of executed inter-governmental agreements (IGAs) and other contracts.
- ~~Maintains copier maintenance records and leases for district copiers.~~
- Maintains archived storage list, administration key log, tax credit list and various other reports for business office use.
- Prepares monthly time and effort reports for Federal grants, sends reports for signature and confirms return.
- Maintains documentation of workers compensation claims and acts as district liaison with the Alliance.
- Maintains documentation regarding crowdfunding through Donors Choose.



FLOWING WELLS SCHOOL DISTRICT JOB DESCRIPTION

KNOWLEDGE, SKILLS & ABILITIES:

- Ability to communicate effectively verbally and in writing.
- Must possess a general understanding of administrative and secretarial practices.
- Must possess expert skills in secretarial techniques.
- Must possess high clerical aptitude, typing skills and an ability to operate various office machines, ten key by touch, and computers.
- Ability to apply common sense understanding to solve practical problems and deal with a variety of situations.
- Ability to work cooperatively and courteously with staff, students, parents and community members.
- Knowledge of applicable Federal and State laws, district procedures and Board policies.
- Ability to handle confrontation and conflict without an emotional response.
- Must possess time management skills.

QUALIFICATIONS & REQUIREMENTS:

Education & Experience:

- A high school diploma or equivalent.
- Two years of college training preferred.
- One year Arizona school district procurement experience preferred.
- A minimum of 3 years secretarial experience, preferably as a school secretary.

Computer Proficiency: Demonstrated general proficiency in computer programs including Microsoft Word, Excel, Publisher and PowerPoint.

PHYSICAL DEMANDS:

The physical demands described here are representative of those that must be met by an employee to successfully perform the essential functions of the job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

While performing the duties of this job, the employee is required to reach with hands and arms. The employee is frequently required to sit and occasionally stand and walk. The employee may be required to move ten pounds and could occasionally lift or move up to twenty-five pounds.

WORK ENVIRONMENT:

Indoor office environment. This position regularly works indoors. The noise level in the work environment is generally quiet to moderate and may become excessively noisy at times. Will have contact with employees, external agencies and the public.

Disclaimer: The duties and responsibilities identified in this position description are illustrative only and are in no way intended to be a complete list of activities that may be required of an incumbent. The information contained in this job description is for compliance with the American Disabilities Act (ADA) and is not an exhaustive list of duties performed for this position. Additional duties are performed by the individual currently holding this position and additional duties may be assigned.



FLOWING WELLS SCHOOL DISTRICT JOB DESCRIPTION

JOB TITLE:	ACCOUNTING ASSISTANT/GRANTS MANAGEMENT
DEPARTMENT:	Business
REPORTS TO:	Chief Financial Officer
FLSA STATUS/CLASSIFICATION:	Exempt
SUPERVISORY DUTIES:	None
APPROVED ON:	04/26/2016 03/11/2025

SUMMARY:

Keeps accurate financial records for Auxiliary and Student Activity Accounts and Grants in the Flowing Wells School District, in conformance with the Uniform System of Financial Records.

ESSENTIAL DUTIES & RESPONSIBILITIES:

- ~~Prepares and submits~~ **Reviews District** deposits **for accuracy prior to sending** to **the** county treasurer's office.
- **Enters Reviews and posts** deposits and journal entries received from county school superintendent's office.
- Reviews and accurately codes all Personnel Action Requests (PARs).
- Prepares monthly reports of student activities, auxiliary, and gifts and donations to submit for Governing Board approval.
- Prepares quarterly Medicaid administrative service reports.
- Reconciles district bank statements for student activities, auxiliary operations, insurance withholding monthly, miscellaneous receipts and revolving fund accounts.
- Works with auditors regarding requests for information in area of responsibility.
- Enters and maintains grant and JTED budgets in District financial software program.
- Completes and submits cash management reports.
- Completes and submits online grant applications, amendments, and completion reports.
- Monitors grant and JTED expenditures for appropriate account code and budget guidelines, including capital purchases.
- **Assists with the daily operation, maintenance and research related to the District's point of sale system related to bookstore/auxiliary operations.**
- **Maintains records related to the District's credit cards including setting or increasing limits and researching transactions.**
- Assists with the preparation of the Annual Financial Report.
- Prepares and makes journal entries in the financial management software.
- Attends conferences/workshops as required.

KNOWLEDGE, SKILLS & ABILITIES:

- Ability to communicate effectively verbally and in writing.
- Must possess a general understanding of banking applications and practices.
- Must possess high clerical aptitude and typing skills and an ability to operate various office machines, ten key by touch, and computers.
- Ability to apply common sense understanding to solve practical problems and deal with a variety of situations.
- Ability to work cooperatively and courteously with staff, students, parents and community members.
- Knowledge of applicable federal and state laws, district procedures and Board policies.
- Ability to handle confrontation and conflict without an emotional response.
- Must possess stress management skills.
- Must possess time management skills.



FLOWING WELLS SCHOOL DISTRICT JOB DESCRIPTION

QUALIFICATIONS & REQUIREMENTS:

Education & Experience:

- A high school diploma or equivalent and completion of post secondary classes in Accounting.
- A degree in Accounting is desired.
- A minimum of 2 years of accounting experience with a high degree of skills and techniques and a strong background in mathematics.
- Completion of a District assessment on accounting practices and procedures.

Computer Proficiency: Demonstrated general proficiency in computer programs including Microsoft Excel, Word, QuickBooks and financial software.

PHYSICAL DEMANDS:

The physical demands described here are representative of those that must be met by an employee to successfully perform the essential functions of the job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

While performing the duties of this job, the employee is required to reach with hands and arms. The employee is frequently required to sit and occasionally stand and walk. The employee may be required to move ten pounds and could occasionally lift or move up to twenty-five pounds.

WORK ENVIRONMENT:

Indoor office environment. This position regularly works indoors. The noise level in the work environment is generally quiet to moderate and may become excessively noisy at times. Will have contact with employees, external agencies and the public.

Disclaimer: The duties and responsibilities identified in this position description are illustrative only and are in no way intended to be a complete list of activities that may be required of an incumbent. The information contained in this job description is for compliance with the American Disabilities Act (ADA) and is not an exhaustive list of duties performed for this position. Additional duties are performed by the individual currently holding this position and additional duties may be assigned.



FLOWING WELLS SCHOOL DISTRICT JOB DESCRIPTION

JOB TITLE:	ACCOUNTING SERVICES MANAGER
DEPARTMENT:	Business
REPORTS TO:	Chief Financial Officer
FLSA STATUS/CLASSIFICATION:	Exempt
SUPERVISORY DUTIES:	None
APPROVED ON:	04/26/2016 03/11/2025

SUMMARY:

Keeps accurate financial records of revenues and expenditures for all facets of finance in the Flowing Wells School District, in conformance with the Uniform System of Financial Records.

ESSENTIAL DUTIES & RESPONSIBILITIES:

- Supervises District and student activity/auxiliary bookkeeping operations and oversees accounting staff.
- Oversees the daily operation and maintenance of the financial software system and bookstore point of sale systems.
- Trains and assists in the implementation of and support for financial software system.
- Reconciles each expense and revenue code on the trial balance from the county school superintendent's office with District records monthly.
- Prepares and processes District journal entries, including fieldtrip expense transfers, voided district warrants, and miscellaneous expense transfers.
- ~~Verifies District transmittals for deposits to the county treasurer's office.~~
- Maintains the District chart of accounts, District vendor database, and District budget information in the financial software system.
- Publishes revenue and expenditure reports monthly.
- Reconciles the month-end closing, year-end closing and new-year processing for the financial software system. Responsible for the out of balance journals and maintenance of all permanent records.
- **Operates** Maintains **the fixed capital** assets **within the District's financial** system, ~~and database for district assets~~, including a detailed listing of qualified general **fixed capital** assets; **and equipment, all** land, buildings, and related improvements.
- Maintains a financial instrument indicating the proper valuation, classification, and depreciation of **fixed capital** assets according to the Uniform System of Financial Records for Arizona School Districts requirements.
- Maintains system requirements on financial software including setting up users, security, **check updates**, and troubleshooting problems.
- Provides online account and budget information for entire district staff, including assistance with account code questions and budget transfers.
- Maintains position control system for payroll records and assists payroll staff to ensure that accurate account coding is maintained for payroll records.
- Prepares and enters general budget in financial software system.
- Oversees the Medicaid claiming process.
- Prepares and submits various government required reports such as 1099s, **and** tax credit, ~~and unclaimed property~~.
- Maintains and tracks salary budgets on a regular basis.
- Assists with preparations for the annual audit.
- Assists with the preparation of the Annual Financial Report.
- Assists with preparation of RFPs/Bids.



FLOWING WELLS SCHOOL DISTRICT JOB DESCRIPTION

KNOWLEDGE, SKILLS & ABILITIES:

- Ability to communicate effectively verbally and in writing.
- Must possess the ability to direct activities and supervise others and provide training and technical support to staff.
- Must possess a general understanding of banking applications and practices.
- Must possess a thorough knowledge of purchasing and accounts payable procedures.
- Must possess high clerical aptitude and typing skills and an ability to operate various office machines, ten key by touch, and computers.
- Ability to apply common sense understanding to solve practical problems and deal with a variety of situations.
- Ability to work cooperatively and courteously with staff, students, parents and community members.
- Knowledge of applicable federal and state laws, district procedures and Board policies.
- Ability to handle confrontation and conflict without an emotional response.
- Must possess time management skills.

QUALIFICATIONS & REQUIREMENTS:

Education & Experience:

- A degree in Accounting or the equivalent is required.
- A minimum of 3 years of accounting experience with a high degree of skills and techniques and a strong background in mathematics.
- Completion of a District assessment on accounting practices and procedures.

Computer Proficiency: Demonstrated general proficiency in computer programs including Microsoft Excel, Word, QuickBooks and financial software.

PHYSICAL DEMANDS:

The physical demands described here are representative of those that must be met by an employee to successfully perform the essential functions of the job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

While performing the duties of this job, the employee is required to reach with hands and arms. The employee is frequently required to sit and occasionally stand and walk. The employee may be required to move ten pounds and could occasionally lift or move up to twenty-five pounds.

WORK ENVIRONMENT:

Indoor office environment. This position regularly works indoors. The noise level in the work environment is generally quiet to moderate and may become excessively noisy at times. Will have contact with employees, external agencies and the public.

***Disclaimer:** The duties and responsibilities identified in this position description are illustrative only and are in no way intended to be a complete list of activities that may be required of an incumbent. The information contained in this job description is for compliance with the American Disabilities Act (ADA) and is not an exhaustive list of duties performed for this position. Additional duties are performed by the individual currently holding this position and additional duties may be assigned.*

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

G-5
Agenda Item Number

March 11, 2025
Board Meeting Date

Item: Recommend Approval of Revisions to the 2024-2025 Support Salary Schedule

Submitted By: Dr. Kevin Stoltzfus/Dr. Tabettha Finchum Date: March 6, 2025

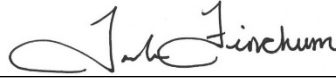

Will Be Presented By: Dr. Kevin Stoltzfus/Dr. Tabettha Finchum

District administration recommends revisions to the 2024-2025 Support Salary Schedule. The following changes are reflected in the proposed version: revisions to the positions of Accounts Payable Clerk and Accounts Payable (Student Accounts) / Purchasing Clerk as discussed in the prior agenda item, increasing hourly compensation by \$1.08; increase to the hourly rate of the Payroll Services Associate by \$0.02 to bring it in line with other positions in the Business Office with similar levels of responsibility; and several changes that previously were approved by the Board but had not been updated on this document yet, including the addition of Operations Specialist (Technology), Transportation Training and Safety Coordinator, and updated rates for Support Staff Substitutes, Night Custodians, and Student Workers.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head:  Superintendent: 

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____



Flowing Wells Unified School District
2024-2025 Support Salary Schedule

Job Position Titles	FY2025 Base	FY2025 Override	FY2025 Base + Override
Accounts Payable (Student Accounts) / Purchasing Clerk	\$ 15.55	\$ 0.60	\$ 16.15
Accounts Payable (Student Accounts) / Purchasing Associate	\$ 16.63	\$ 0.60	\$17.23
Accounts Payable Clerk	\$ 15.55	\$ 0.60	\$ 16.15
Accounts Payable Associate	\$ 16.63	\$ 0.60	\$17.23
Administrative Assistant to Assistant Principal(s)	\$ 15.85	\$ 0.60	\$ 16.45
Administrative Assistant to Assistant Superintendent	\$ 16.37	\$ 0.60	\$ 16.97
Administrative Assistant to Associate Superintendent	\$ 16.37	\$ 0.60	\$ 16.97
Administrative Assistant to Director of Exceptional Student Services	\$ 15.85	\$ 0.60	\$ 16.45
Administrative Assistant to Director of Federal Programs	\$ 16.37	\$ 0.60	\$ 16.97
Administrative Assistant to Director of Professional Development	\$ 15.40	\$ 0.60	\$ 16.00
Administrative Assistant to Directors of Transportation and Maintenance	\$ 16.36	\$ 0.60	\$ 16.96
Administrative Assistant to District Athletic Director	\$ 15.85	\$ 0.60	\$ 16.45
Administrative Assistant to Elementary School Principal	\$ 16.56	\$ 0.60	\$ 17.16
Administrative Assistant to Guidance Services	\$ 15.57	\$ 0.60	\$ 16.17
Administrative Assistant to High School Principal	\$ 16.11	\$ 0.60	\$ 16.71
Administrative Assistant to Junior High School Principal	\$ 16.11	\$ 0.60	\$ 16.71
Administrative Assistant to Superintendent and Governing Board	\$ 17.70	\$ 0.60	\$ 18.30
Athletic Equipment Manager	\$ 18.11	\$ 0.60	\$ 18.71
Athletic Trainer	\$ 25.77	\$ 0.60	\$ 26.37
Attendance Office Clerk (10 Month)	\$ 15.70	\$ 0.60	\$ 16.30
Attendance Office Clerk (12 Month)	\$ 15.70	\$ 0.60	\$ 16.30
Auditorium Lighting and Sound Technician	\$ 17.09	\$ 0.60	\$ 17.69
Automotive Lead Mechanic	\$ 19.85	\$ 0.60	\$ 20.45
Automotive Maintenance Assistant	\$ 16.91	\$ 0.60	\$ 17.51
Automotive Mechanic	\$ 19.32	\$ 0.60	\$ 19.92
Bilingual Support Assistant	\$ 15.85	\$ 0.60	\$ 16.45
Bookstore / Student Accounts / Instructional Media Center (IMC) Coordinator	\$ 16.07	\$ 0.60	\$ 16.67
Carpentry / Cabinetmaker Technician	\$ 18.97	\$ 0.60	\$ 19.57
Certified Occupational Therapist Assistant (COTA) / Assistive Technology Technician	\$ 23.39	\$ 0.60	\$ 23.99
Community Schools Instructional Assistant	\$ 14.78	\$ 0.60	\$ 15.38
Community Schools Program Manager	\$ 20.01	\$ 0.60	\$ 20.61
Community Schools Site Supervisor	\$ 17.49	\$ 0.60	\$ 18.09
Computer Lab Technician	\$ 16.44	\$ 0.60	\$ 17.04
Computer Technician	\$ 17.35	\$ 0.60	\$ 17.95
Crossing Guard	\$ 17.28	\$ 0.60	\$ 17.88
Custodial Manager - Elementary School	\$ 15.96	\$ 0.60	\$ 16.56
Custodial Manager - High School / District	\$ 17.34	\$ 0.60	\$ 17.94
Custodial Manager - Junior High School	\$ 16.23	\$ 0.60	\$ 16.83
Custodial Supervisor - Night / Custodial Supply Warehouseman	\$ 17.61	\$ 0.60	\$ 18.21
Custodian - Night	\$ 14.90	\$ 0.60	\$ 15.50

Note: New rate commensurate with revised job duties.

Note: New rate commensurate with revised job duties.

Job Position Titles	FY2025 Base	FY2025 Override	FY2025 Base + Override
Custodian - Night (Substitute) **	\$ 14.94	\$ -	\$14.94
Custodian - Night (Substitute) **	\$ 15.00	\$ -	\$15.00
Database Technician	\$ 18.35	\$ 0.60	\$ 18.95
District Substitute Coordinator	\$ 15.85	\$ 0.60	\$ 16.45
District Van Driver	\$ 16.46	\$ 0.60	\$ 17.06
Electrical Technician	\$ 18.37	\$ 0.60	\$ 18.97
English Language Learner (ELL) Instructional Assistant	\$ 15.19	\$ 0.60	\$ 15.79
Facility Maintenance Technician Agriscience for JTED	\$ 15.75	\$ 0.60	\$ 16.35
Family Resource Center Assistant	\$ 15.48	\$ 0.60	\$ 16.08
Fitness Room Supervisor / Trainer	\$ 25.77	\$ 0.60	\$ 26.37
Food Services Application Specialist	\$ 16.07	\$ 0.60	\$ 16.67
Grounds Foreman	\$ 18.97	\$ 0.60	\$ 19.57
Groundskeeper (District)	\$ 15.48	\$ 0.60	\$ 16.08
Groundskeeper / Custodial Manager Assistant	\$ 15.21	\$ 0.60	\$ 15.81
Groundskeeper Sports Turf (High School)	\$ 15.75	\$ 0.60	\$ 16.35
Gymnasium Technician / Night Custodian	\$ 15.48	\$ 0.60	\$ 16.08
Health Office Assistant (Elementary)	\$ 16.05	\$ 0.60	\$ 16.65
Health Office Assistant (Secondary)	\$ 16.21	\$ 0.60	\$ 16.81
HVAC - Electrical Preventative Maintenance Technician	\$ 17.61	\$ 0.60	\$ 18.21
HVAC - Electrical Technician	\$ 18.37	\$ 0.60	\$ 18.97
Instructional Assistant	\$ 14.66	\$ 0.60	\$ 15.26
Instructional Media Center (IMC) Assistant (High School/Junior High)	\$ 15.27	\$ 0.60	\$ 15.87
Instructional Media Center (IMC) Coordinator (Elementary)	\$ 15.27	\$ 0.60	\$ 15.87
Inventory Control / Parts Runner	\$ 15.21	\$ 0.60	\$ 15.81
Library Technician	\$ 16.34	\$ 0.60	\$ 16.94
Library Technician (Secondary)	\$ 16.44	\$ 0.60	\$ 17.04
Locksmith Technician	\$ 18.37	\$ 0.60	\$ 18.97
Mail Courier / Warehouse Clerk	\$ 15.24	\$ 0.60	\$ 15.84
Mathematics Instructional Assistant	\$ 15.19	\$ 0.60	\$ 15.79
Medicaid in the Public School (MIPS) Coordinator	\$ 16.11	\$ 0.60	\$ 16.71
Music Technician	\$ 16.44	\$ 0.60	\$ 17.04
Operations Specialist (Business Services)	\$ 16.63	\$ 0.60	\$ 17.23
Operations Specialist (Alternative High School/Digital Campus)	\$ 16.11	\$ 0.60	\$ 16.71
Operations Specialist (Career and Technical Education)	\$ 16.11	\$ 0.60	\$ 16.71
Operations Specialist (Early Learning Programs)	\$ 16.11	\$ 0.60	\$ 16.71
Operations Specialist (Exceptional Student Services)	\$ 16.11	\$ 0.60	\$ 16.71
Operations Specialist (Family Resource Center)	\$ 16.11	\$ 0.60	\$ 16.71
Operations Specialist (Maintenance)	\$ 16.11	\$ 0.60	\$ 16.71
Operations Specialist (Technology)	\$ 16.28	\$ 0.60	\$ 16.88
Operations Specialist / Dispatcher (Transportation)	\$ 16.37	\$ 0.60	\$ 16.97
Painting Technician	\$ 18.37	\$ 0.60	\$ 18.97
Payroll Services Associate	\$ 16.61	\$ 0.60	\$ 17.21
Payroll Services Associate	\$ 16.63	\$ 0.60	\$ 17.23

Note: Rate is board approved per new minimum wage, adding to the schedule.

Note: Rate is board approved, adding to the schedule.

Note: \$0.02 increase to make equal with other business office positions.

Job Position Titles	FY2025 Base	FY2025 Override	FY2025 Base + Override
Plumbing Technician	\$ 18.37	\$ 0.60	\$ 18.97
Plumbing Technician Assistant	\$ 16.27	\$ 0.60	\$ 16.87
Program Assistant - Specialized Programs	\$ 15.17	\$ 0.60	\$ 15.77
Reading Instructional Assistant	\$ 15.19	\$ 0.60	\$ 15.79
Recourse Supervisor	\$ 16.11	\$ 0.60	\$ 16.71
Registrar (High School)	\$ 16.07	\$ 0.60	\$ 16.67
Registrar (Junior High)	\$ 15.70	\$ 0.60	\$ 16.30
School Bus Driver	\$ 17.87	\$ 0.60	\$ 18.47
School Bus Driver (Special Needs)	\$ 18.40	\$ 0.60	\$ 19.00
School Bus Monitor (Special Needs)	\$ 16.46	\$ 0.60	\$ 17.06
School Nurse	\$ 26.38	\$ 0.60	\$ 26.98
Special Education Early Childhood Teaching Assistant	\$ 15.47	\$ 0.60	\$ 16.07
Special Education Teaching Assistant I	\$ 15.19	\$ 0.60	\$ 15.79
Special Education Teaching Assistant II	\$ 15.47	\$ 0.60	\$ 16.07
Student Worker **	\$ 14.94	\$ -	\$ 14.94
Student Worker **	\$ 15.00	\$ -	\$ 15.00
Support Staff Substitute (All Positions Except Health Office and TA2)	\$ 15.00	\$ -	\$ 15.00
Support Staff Substitute Health Office and TA2	\$ 15.27	\$ -	\$ 15.27
Transportation Training and Safety Coordinator	\$ 18.64	\$ 0.60	\$ 19.24
Utility Maintenance Technician Assistant	\$ 16.83	\$ 0.60	\$ 17.43
Welding Technician	\$ 18.37	\$ 0.60	\$ 18.97

Note: Rate is board approved per new minimum wage, adding to the schedule.

Note: Rate is board approved, adding to the schedule.

Note: Rate is board approved, adding to the schedule.

Note: Rate is board approved, adding to the schedule. This position was filled in SY22.

New Hires: Years of Experience granted = \$0.20/hour per year up to 8 years added to Base Rate

Associate Degree: \$0.20/hour added to Base Rate;

Bachelors Degree: \$0.40/hour added to Base Rate;

Masters Degree: \$0.60/hour added to Base Rate

** No Years of Experience or Degree credit granted for these positions.

Professional Growth: \$0.30 per hour added for every 6 credits earned per Governing Board approval.

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

G-6	March 11, 2025
Agenda Item Number	Board Meeting Date

Item: Recommend Approval to Contract with Norcon Industries, Inc. to Replace the Flowing Wells High School Cafeteria Floor

Submitted By: Dr. Kevin Stoltzfus/Stacy Trueblood Date: March 4, 2025

Will Be Presented By: Dr. Kevin Stoltzfus/Stacy Trueblood

District administration recommends approval to contract with Norcon Industries, Inc. to replace the Flowing Wells High School cafeteria floor. The project will include demolition and removal of the existing floor which will be replaced with an epoxy floor surface and include five 6' school logos. The new floor will revitalize the student dining area. The purchase would utilize pricing through the 1GPA Contract # 23-08PV-05. The total cost of the floor is not expected to exceed \$222,555. The project would be funded with Food Service funds.

Estimated Cost \$ 222,555 See Additional Information Attached

Recommended Action:

Approve Disapprove Table No Action Required

Division Head: *Stacy Trueblood* Superintendent: *Kevin Stoltzfus*

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____



Capital Expenditure Pre-Approval Request Form

School Food Authority (SFA): Flowing Wells Unified District CTD#: 10-02-08

Date: 2/6/2025

Description of the anticipated capital expenditure

All Capital Expenditures must comply with 2 CFR 200 and USDA Program regulations (7 CFR Part 210, Part 215, Part 220 and other federally funded programs), guidance, and instructions.

Replacement flooring for cafeteria and student servings lines at Flowing Wells High School. The current flooring is old and in disrepair. Project would revitalize the look and appeal of the student cafeteria and increase participation and decrease cleaning cost. This area is only used for student breakfast and lunch service.

Total costs of the capital expenditure, including any acquisition costs

Acquisition cost is the cost of the asset including the cost to put it in place. For example, the net invoice price of the equipment, including the cost of any modifications, attachments, accessories, or auxiliary apparatus necessary to make it usable for the purpose for which it is acquired.

The total proposed cost of the project is \$196,364.73. There is also a proposed overrun, if moisture in current concrete exceeds 75% RH. This would require an additional barrier and increase the cost by \$26,190.50. Bringing the total cost if the overrun is needed to \$222,555.23.

Please read and check the box next to each statement

- I certify that the above referenced capital expenditure is necessary and reasonable for proper and efficient performance and administration of the National School Lunch and Breakfast Programs
- I certify that the above referenced capital expenditure is allocable to the Federal award.
A cost is allocable to a cost objective if the goods or services involved are chargeable or assignable to that Federal award or cost objective in accordance with relative benefits received.
- I certify that the above referenced capital expenditure is accorded consistent treatment.
A cost may not be assigned to a Federal award as a direct cost if any other cost incurred for the same purposes in like circumstances has been allocated as an indirect cost.
- I certify that the above referenced capital expenditure is not included as a cost or used to meet cost sharing or matching requirements of any other Federal award.
A cost may not be assigned to a Federal award as a direct cost if any other cost incurred for the same purposes in like circumstances has been allocated as an indirect cost.
- I certify that the above referenced capital expenditure is the net of all applicable credits.

[Signature]
Signature of Authorized Signer

2/6/2025
Date

[Signature]
Signature of Authorized School Nutrition Programs Representative

02/20/2025
Date



• ARIZONA LIC. 088670 / 088671 • NEW MEXICO LIC. 51909
 • UTAH LIC. 8378503-5501 • IDAHO PUBLIC WORKS 013159-D-1

FOLLOWING A TRADITION OF BUSINESS IN ARIZONA SINCE 1917

Date: February 5, 2025

To: Dax Valles
 Flowing Wells U.S.D.

Cell: 520 603-5150
daxton.valles-wallace@fwusd.ord

From: Martin Leanos
 Sales and Service Rep.

602-432-4731
martin@norconindustries.net

Room(s) Flowing Wells High School Cafeteria and Student Serving Lines

Notes: Demo existing VCT and Ceramic Tile, Westcoat Epoxy System, LVT, Stair Nosing and 4.5" Cove Base

1GPA Contract # 23-08PV-05

10,690 sf	Westcoat Epoxy Flooring Liquid Dazzle System	\$10.75 sf	\$114,917.50
10,690 sf	Floor/Concrete Grinding	\$1.40 sf	\$14,966.00
1,900 lf	Concrete Joint Filling	\$2.80 sf	\$5,320.00
2 each	School Stencil/Sticker/Logo up to 6'	\$1,960.00 each	\$3,920.00
3 each	School Stencil/Sticker/Logo Over 6'	\$2,660.00 each	\$7,980.00
960 lf	Removal of Cove Base	\$0.28 lf	\$268.80
9,290 sf	Removal of flooring materials - VCT	\$2.80 sf	\$26,012.00
1,400 sf	Removal of flooring materials - Ceramic Tile	\$3.75 sf	\$5,250.00
280 sf	Shaw Phill LVT Style Compound 20mil for Steps	\$6.35 sf	\$1,778.00
1 pail	Shaw 4151 LVT Adhesive	\$180.00 pail	\$180.00
280 sf	LVT Installation	\$1.54 sf	\$431.20
8 cartons	Johnsonite 4.5" Cove Base Color TBD	\$183.76 carton	\$1,470.08
840 lf	Labor to Install Cove Base	\$1.05 lf	\$882.00
17 tubes	Mapei 575 Cove Base Adhesive	\$8.50 tube	\$144.50
23 each	Johnsonite Stair Nosing	\$124.72 each	\$2,868.56
8 cartridge	Johnsonite Caulking Adhesive for Stair Nosing	\$57.63 cartridge	\$461.04
2 Gal	Touchdown Contact Cement	\$53.00 gallon	\$106.00
276 lf	Stair Nosing Installation	\$2.80 lf	\$772.80
400 Miles	Mileage - Two Trip Charges	\$0.67 each	\$268.00
10 Hours	Drive Time for Two Trip Charges	\$50.00 hour	\$500.00
14 Each	Meals	\$35.00 each	\$490.00
8 Each	Lodgings	\$90.00 each	\$720.00
3 Each	Dumpster	\$850.00 each	\$2,550.00
2 Each	Moiture Test Rapid RH / 5 Plots	\$598.49 each	\$1,196.98
10 hrs	Labor to Install Rapid RH Moisture Test	\$75.00 hrs	\$750.00
3 each	Generator 208V/3HP/50 AMP Breaker	\$570.00 each	\$1,710.00
		Sub-Total	\$195,913.46
		MARRA Tax	\$451.27
		Total Amount Delivered and Installed*	\$196,364.73

Note: Moistue Barrier is not included in the above price, if the moisture in the concrete slab exceed 75%RH, moisture barrier must be installed beforthe the Epoxy Flooring can be install. The cost to add moisture barrier in all the areas in the scope is \$2.45/SF The cost for 208/50Amp Generator can be deduct if the district provide the electric panel and electrician service to connect a elctric pigtail into the main electric panel.

***Exclusions:** Asbestos abatement & removal, removal of wax from existing floor, floor preparation to bring concrete subfloor within specified standard 1/8" maximum deviation within 10' in every direction (non-cumulative), grinding/leveling of concrete subfloor, concrete infill where subfloor is demolished and/or patched, any major patching, sanding plywood subfloor, moisture testing, special glue and/or sealants due to moisture in concrete, cleaning of subfloor, cleaning, vacuuming, waxing, mopping, sealing, and/or protection after installation, removal and re-installation of furniture in areas to be carpeted/tiled, protection and dust for existing facilities, night and weekend work, excessive down time, storage, storage fees, permits, or bonds. Sales Tax.

Price is good for 30 days

Terms: Net 30 days

5412 E. CALLE CERRITOS	GUADALUPE, AZ 85283	PHONE: (480) 839-2324	FAX: (480) 839-2281
2840 W. RUTHRAUFF RD., STE. 140P	TUCSON, AZ 85705	PHONE: (520) 325-5752	FAX: (520) 325-5753
1905 VILLA PARK LANE	HOLLADAY, UT 84121	PHONE: (801) 803-8766	FAX: (801) 384-1240
Send all Remittances & Secure Documents to: Norcon Industries, Inc. • P.O. Box 61988 • Phoenix, AZ 85082-1988			

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

H-1 Agenda Item Number	March 11, 2025 Board Meeting Date
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Item: Executive Session

Submitted By: Dr. Kevin Stoltzfus Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus

In accordance with A.R.S. §38-431.03.A.1, an Executive Session may be called for discussion or consideration of employment, assignment, appointment, promotion, demotion, dismissal, salaries, disciplining, termination or resignation of a public officer or district employees; regarding candidates for position of Chief Financial Officer.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action, if needed:

Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____

FLOWING WELLS SCHOOL DISTRICT
Board Agenda Item

H-2	March 11, 2025
Agenda Item Number	Board Meeting Date

Item: Executive Session

Submitted By: Dr. Kevin Stoltzfus Date: March 6, 2025

Will Be Presented By: Dr. Kevin Stoltzfus

In accordance with A.R.S.§38-431.03.A.5, an Executive Session may be called for discussion or consultation with designated representative of the public body in order to consider its position and instruct its representative regarding negotiations with employee organizations regarding the salaries, salary schedules or compensation paid in the form of fringe benefits of employees of the public body.

Estimated Cost \$ _____ See Additional Information Attached

Recommended Action, if needed:

Approve Disapprove Table No Action Required

Division Head: _____ Superintendent: Kevin Stoltzfus

Board Action: M: _____ S: _____ A: _____ N: _____ C: _____