



WALLED LAKE CONSOLIDATED SCHOOL DISTRICT  
Walled Lake, Michigan

AGENDA  
Regular Meeting of the Board of Education  
August 21, 2025

**Notice**

Persons with disabilities needing accommodations for effective participation in the meeting should contact the Superintendent's office at 248-956-2011 to request mobility, visual, hearing, or other assistance.

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The public may view this meeting streamed live at <https://wlcسد.org/board-of-education/livestream/>

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Place: Educational Services Center  
850 Ladd Road  
Walled Lake, MI 48390

7:00 PM

- 1. **CALL TO ORDER**
- 2. **PLEDGE OF ALLEGIANCE**
- 3. **PRESENTATION - SPECIAL EDUCATION UPDATE**
- 4. **PUBLIC COMMENTARY**
- 5. **ADMINISTRATIVE COMMENTARY**
- 6. **BOARD COMMENTARY**
- 7. **CONSENT AGENDA**
  - a. Approval of Minutes
    - 1) Proposed June 19, 2025, Special Meeting
    - 2) Proposed July 7, 2025, Board Special Committee Workshop
    - 3) Proposed July 8, 2025, Special Meeting
  - b. Personnel Recommendations
    - 1) New Hires 3
    - 2) Retirements 5
    - 3) Resignations 6
    - 4) Leaves of Absence 7
  - c. Financial Reports - May 2025 8  
Disbursements in the amount of \$19,407,481  
Balance Sheet and Statement of Revenues and Expenditures - Unaudited, and Investment Schedule
  - d. Purchases (under \$50,000)
    - 1) Employee Evaluation Management, with Danielson 2011/2013 Rubric, Frontline Education, 1-Year Renewal, \$36,271.41 - General Fund 13
    - 2) ClassLink, Staff and Student Online Access Management System, Logisoft, 1-year Annual Software License Renewal, \$46,150.00 – General Fund 14
- 8. **PURCHASES (over \$50,000)**
  - a. Microsoft 365 Annual Software License Renewal, A3/A5 Faculty, 1-Year Subscription, Inacomp TSG - \$114,750.70 - General Fund 15
  - b. Google Workspace for Education Plus, Annual Software License Renewal, Year 2 of 2-Year Agreement, \$54,751.50 – General Fund 16
  - c. Facilities Assessment, Secure Environment Consultants, \$62,000.00 - 97c Grant 18
  - d. Teachers College Advancing Literacy - Partner School Work, \$118,800.00 - 35j Grant 20

- e. iReady, Curriculum Associates, Renewal, \$382,078.50 - General Fund 35
- 9. **BID AWARDS (over \$50,000)**
  - a. Musical Instrument Purchases, Multiple Vendors, \$99,488.56 - 2024 Bond Fund 38
  - b. WL Western High School Emergency Change Order, Pool Boiler, Heat Exchanger, \$159,476.00 - 2019 Bond Fund 39
- 10. **RESOLUTION: BOARD APPROVAL OF HEAD START PROGRAM** 42  
 In accordance with the federal Head Start Performance Standards, the Walled Lake Consolidated School District Board of Education is the governing body of our program. To comply with all federal contract regulations, Walled Lake Schools Head Start is submitting the following items for School Board approval.
- 11. **RESOLUTION: MHSAA COOPERATIVE TEAM APPLICATION - GYMNASTICS**  
 Over the past several years, participation in our high school gymnastics programs has steadily declined. The number of gymnasts at Walled Lake Central and Walled Lake Western High Schools fall well below the minimum needed to support a viable and competitive program. To ensure that all interested students in our District have the opportunity to train, compete, and represent Walled Lake Schools in gymnastics, we recommend approving a cooperative team model that brings together athletes from all three high schools. Administration recommends the Board approve the Michigan High School Athletic Association (MHSAA) Cooperative Team Application.
- 12. **BOARD MEETING DATE CHANGE**  
 The 2025-26 Board Meeting Dates were publicized following the January 9, 2025, Special Organizational Board meeting. To better accommodate Board members' schedules, the Board will consider moving the December 4, 2025, Regular Meeting to December 18, 2025.
- 13. **BOARD POLICY REGULATIONS UPDATE - 4000 AR**  
 4000 AR Central Office Administrators and Building Administrators Board policy regulations have been updated to reflect administrative changes in the District. This is being provided as informational items prior to the Board Policy Manual website update and notification.
- 14. **ADJOURNMENT**

Notice of Nondiscrimination

In compliance with Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination Act of 1975, and the Americans with Disability Act of 1990, it is the policy of the Walled Lake Consolidated School District that no person shall, on the basis of race, color, religion, national origin or ancestry, sex, age, disability, height, weight, political belief, military service or marital status be excluded from participation in, be denied the benefits of, or be subjected to discrimination during any program or activity or in employment. For information contact the District Compliance Officer, at 248-956-2023.

**Consent Agenda – August 21, 2025  
Personnel Recommendations**

**New Hires**

**Eva Aleshire**

1.0 ELA  
Walnut Creek Middle School  
Effective 8/20/2025

**Victoria Barbieri**

1.0 Teacher Consultant  
Special Services  
Effective 8/20/2025

**Lily Basu**

1.0 Resource Program  
Walnut Creek Middle School  
Effective 8/20/2025

**Nicole Bazinski**

1.0 ELA  
Sarah Banks Middle School  
Effective 8/20/2025

**Julian Birge**

1.0 Counselor  
Sarah Banks Middle School  
Effective 8/20/2025

**Nicole Birman**

1.0 Grade 1  
Meadowbrook Elementary School  
Effective 8/20/2025

**Sonya Boehm**

1.0 ECSE  
Dublin Elementary School  
Effective 8/20/2025

**Anna Bonser**

1.0 Grade 5  
Wixom Elementary School  
Effective 8/20/2025

**Jake Brigmon**

1.0 Social Studies  
Clifford Smart Middle School  
Effective 8/20/2025

**Evan Burke**

1.0 Social Studies  
Clifford Smart Middle School  
Effective 8/20/2025

**Lauren Caldwell**

1.0 Kindergarten  
Pleasant Lake Elementary School  
Effective 8/20/2025

**Jennifer Daddow**

1.0 Resource Room  
Clifford Smart Middle School  
Effective 8/20/2025

**Sarajane Eppley**

1.0 Social Studies/ELA  
Sarah Banks Middle School  
Effective 8/20/2025

**Linda Gjonaj**

1.0 CI  
Central High School  
Effective 8/20/2025

**Madison Gordon**

1.0 MICI  
Keith Elementary School  
Effective 8/20/2025

**Ashley Grossfeld**

1.0 Counselor  
Western High School  
Effective 8/20/2025

**Tiffany Harper**

1.0 Math  
Walnut Creek Middle School  
Effective 8/20/2025

**Carly Kent**

1.0 Grade 3  
Commerce Elementary School  
Effective 8/20/2025

**Camden Kochis**

1.0 Grade 4  
Keith Elementary School  
Effective 8/20/2025

**Lexie Kornosky**

1.0 Grade 3  
Commerce Elementary School  
Effective 8/20/2025

**David Lurie**

1.0 Science/Math  
Sarah Banks Middle School  
Effective 8/20/2025

**Kyle Maxson**

1.0 Science  
Walnut Creek Middle School  
Effective 8/20/2025

**Consent Agenda – August 21, 2025  
Personnel Recommendations**

**New Hires** (continued)

**Logan Meyer**

1.0 Social Studies  
Clifford Smart Middle School  
Effective 8/20/2025

**Kelsey Meyering**

1.0 Grade 1  
Wixom Elementary School  
Effective 8/20/2025

**Philip Mold**

1.0 Level 3 Resource Program  
Northern High School  
Effective 8/20/2025

**Mackenzie Mullis**

1.0 Resource Program  
Walnut Creek Middle School  
Effective 8/20/2025

**Amanda Pollock**

1.0 Math  
Northern High School  
Effective 8/20/2025

**Macy Robison**

1.0 Grade 2  
Dublin Elementary School  
Effective 8/20/2025

**Sean Sanko**

1.0 Grade 5  
Meadowbrook Elementary School  
Effective 8/20/2025

**Cassidie Singelyn**

1.0 Vocal Music  
Walnut Creek MS and Central HS  
Effective 8/20/2025

**Grant Smith**

1.0 Social Studies  
Walnut Creek Middle School  
Effective 8/20/2025

**Kathryn Smith**

1.0 ASD  
Central High School  
Effective 8/20/2025

**Brittany Stall**

0.6 Psychologist  
Special Services  
Effective 8/20/2025

**Melissa Stultz**

1.0 Psychologist  
Special Services  
Effective 8/20/2025

**Alexa Styrane**

1.0 Grade 3  
Keith Elementary School  
Effective 8/20/2025

**Lauren Tarnowsky**

1.0 Grade 3  
Commerce Elementary School  
Effective 8/20/2025

**Claire Thomas**

1.0 Grade 2  
Mary Helen Guest Elementary School  
Effective 8/20/2025

**Heather Trudell**

1.0 Resource Room  
Loon Lake Elementary School  
Effective 8/20/2025

**Renee Wattenberg**

1.0 Resource Program  
Clifford Smart MS and Meadowbrook Elem.  
Effective 8/20/2025

**Consent Agenda – August 21, 2025**  
**Personnel Recommendations**

**Retirements**

**Patrick Dudzinski**

1.0 Band

Western High School

Effective 9/1/2025

**Carol Ernst**

1.0 Math

Walnut Creek Middle School

Effective 8/1/2025

**Jennifer Hart**

1.0 CI Teacher

Central High School

Effective 8/1/2025

**Consent Agenda – August 21, 2025  
Personnel Recommendations**

**Resignations**

**Olivia Bloomer**

1.0 Vocal Music  
Central HS and Walnut Creek MS  
Effective 7/14/2025

**Christopher Cooper**

1.0 Grade 3  
Commerce Elementary  
Effective 7/25/2025

**Katherine Dimmer**

1.0 Social Worker  
Special Services  
Effective 8/18/2025

**Brianna Perelli**

Counselor  
Western High School  
Effective 8/18/2025

**Consent Agenda – August 21, 2025**  
**Personnel Recommendations**

**Leaves of Absence**

**Kristen Abbo**

1.0 Social Worker  
Special Services  
Effective 8/20/2025

**Denisa Llangos**

1.0 Social Worker  
Special Services  
Effective 8/20/2025

**Cassie Marshall**

1.0 Grade 5  
Wixom Elementary School  
Effective 8/20/2025

**Mckenzie McInnis**

1.0 Grade 1  
Commerce Elementary School  
Effective 8/20/2025



**WALLED LAKE CONSOLIDATED SCHOOL DISTRICT  
GENERAL FUND BALANCE SHEET - Unaudited  
MAY 31, 2025**

**ASSETS**

Cash and Investments	\$ 45,276,109
Accounts Receivable	98,440
Interfund Receivables	1,637,196
Inventories	6,493
Prepaid Costs	443,104
	<hr/>
<b>TOTAL ASSETS</b>	<b>\$ 47,461,342</b>

**LIABILITIES**

Accounts Payable	\$ 272,007
Accrued Payroll Liabilities	3,873,183
Deferred Revenue and Other Liabilities	7,463,615
Interfund Payables	5,188,767
	<hr/>
<b>TOTAL LIABILITIES</b>	<b>16,797,572</b>

**FUND BALANCE**

Prior Year Ending Fund Balance	31,265,585
Current revenues over/(under) expenditures	(601,815)
	<hr/>
<b>TOTAL FUND BALANCE</b>	<b>30,663,770</b>
	<hr/>
<b>TOTAL LIABILITIES &amp; FUND BALANCE</b>	<b>\$ 47,461,342</b>



**WALLED LAKE CONSOLIDATED SCHOOL DISTRICT**  
**GENERAL FUND STATEMENT OF REVENUE AND EXPENDITURES - Unaudited**  
**JULY 1, 2024 to MAY 31, 2025**

	PRIOR YEAR ACTUAL JUNE 30, 2024	AMENDED BUDGET 02/06/2025	YEAR-TO-DATE ACTUAL	% of Budget
<b>REVENUE</b>				
<b>LOCAL SOURCES</b>				
Property Taxes	\$ 33,526,262	\$ 37,928,174	\$ 37,892,706	100%
Tuition and Fees	86,299	86,058	76,337	89%
Interest Earnings	1,272,296	1,169,546	1,357,844	116%
Other Local Revenue	3,173,505	2,789,772	2,255,538	81%
Total Local Sources	38,058,362	41,973,550	41,582,425	99%
<b>STATE SOURCES</b>	127,636,168	123,508,166	94,164,838	76%
<b>FEDERAL SOURCES</b>	10,516,449	6,476,465	3,923,346	61%
<b>INTERDISTRICT SOURCES</b>	15,588,499	16,373,572	11,552,514	71%
<b>TOTAL REVENUE</b>	<b>\$ 191,799,478</b>	<b>\$ 188,331,753</b>	<b>\$ 151,223,123</b>	<b>80%</b>
<b>EXPENDITURES</b>				
<b>INSTRUCTION</b>				
<b>Basic Programs</b>				
Elementary Programs	\$ 40,960,998	\$ 41,034,435	\$ 30,308,877	74%
Middle School Programs	16,703,884	17,819,477	13,300,983	75%
High School Programs	22,375,584	22,529,724	16,570,981	74%
Other Basic Programs	1,395,451	1,448,113	1,393,803	96%
Total Basic Programs	81,435,917	82,831,749	61,574,644	74%
<b>Added Needs</b>				
Special Education	25,488,399	28,805,171	22,095,973	77%
Compensatory Education	5,680,383	7,204,095	5,378,928	75%
Vocational Programs	1,128,850	1,078,796	756,530	70%
Total Added Needs	32,297,632	37,088,062	28,231,431	76%
<b>Adult and Continuing Education</b>	83,960	210,711	82,054	39%
<b>TOTAL INSTRUCTION</b>	<b>113,817,509</b>	<b>120,130,522</b>	<b>89,888,129</b>	<b>75%</b>
<b>SUPPORTING SERVICES</b>				
Pupil Support	18,496,162	20,183,918	14,763,257	73%
Instructional Support	8,022,348	9,278,543	6,797,245	73%
General Administration	873,969	993,029	780,772	79%
School Administration	9,881,217	10,298,606	8,845,430	86%
Business Services	2,557,632	2,659,039	2,194,888	83%
Operations & Maintenance	13,985,226	16,174,187	14,128,013	87%
Transportation	6,758,943	6,957,182	5,755,601	83%
Central Support Services	4,503,942	5,923,041	5,099,000	86%
Athletics	2,406,372	2,443,765	2,211,919	91%
<b>TOTAL SUPPORTING SERVICES</b>	<b>67,485,811</b>	<b>74,911,310</b>	<b>60,576,125</b>	<b>81%</b>
<b>COMMUNITY SERVICES/OTHER</b>				
Community Services	286,093	328,675	280,565	85%
Non-voted Debt Service and Leases	1,093,351	1,082,093	1,080,119	100%
Transfer to Other Funds	2,678	100	-	0%
<b>TOTAL COMMUNITY SERVICES/OTHER</b>	<b>1,382,122</b>	<b>1,410,868</b>	<b>1,360,684</b>	<b>96%</b>
<b>TOTAL EXPENDITURES</b>	<b>\$ 182,685,442</b>	<b>\$ 196,452,700</b>	<b>\$ 151,824,938</b>	<b>77%</b>
<b>NET CHANGE IN FUND BALANCE</b>	<b>9,114,036</b>	<b>(8,120,947)</b>	<b>(601,815)</b>	
<b>BEGINNING FUND BALANCE</b>	<b>22,151,549</b>	<b>31,265,585</b>		
<b>ENDING FUND BALANCE</b>	<b>\$ 31,265,585</b>	<b>\$ 23,144,638</b>		



## WALLED LAKE CONSOLIDATED SCHOOL DISTRICT NOTES TO STATEMENT OF REVENUE & EXPENDITURES JULY 1, 2024 to MAY 31, 2025

### REVENUE

- Interest earnings are budgeted conservatively and will be adjusted with the final budget amendment which will be reflected in the June financial statements.
- Other local revenue includes indirect fees charged to grants and self-supporting programs, which are typically recorded at year-end.
- State Sources consist primarily of State aid payments, which are paid from October 2024 through August 2025. We have received eight of eleven payments, or 73% as of the end of the month. In addition to State Aid, we have several State grants included in this category of revenue.
- Federal programs are reimbursed after expenditures have been incurred and there is often a delay in timing before the revenue is received. Final adjustments will be made once the school year is closed out. This process will commence in early July and will be completed prior to the auditors coming for final fieldwork in August.
- Interdistrict sources represent revenues received through Oakland Schools. These sources include PA 18 special education funding (received quarterly), Medicaid (received at the end of the year), and grant funds (received four times per year). The balance is where we expect it to be prior to receiving the final payments for the year.

### EXPENDITURES

- Teachers have received 18 of 24 pays related to the 2024/2025 contract; therefore, we would expect instructional areas to be at approximately 75% of budget. All other employees have received 22 of 24 pays, or about 92%.
- Other basic programs consist primarily of summer programming and certain preschool programs, which are funded with grant funds. Since the summer programs operate seasonally rather than throughout the year, the budget is used more quickly than traditional instructional activities.
- Adult education is fully funded by grants and fees. The instructional costs are budgeted based on grant awards, while the year-to-date expenditures are driven by enrollment. Any shortfalls in the revenue lines are offset by savings in the expenditures lines.
- Transportation is trending behind budget due to the timing of invoicing. As of the end of the current reporting period, the District has paid Dean Transportation for services through April.
- Community Services expenditures are primarily driven by grant programs. A significant portion of these expenditures are recorded manually via reclassification of wages and fringes based on completed time logs. Due to the manual nature of this process, the reclassification of expenditures lags behind the related services.



**WALLED LAKE CONSOLIDATED SCHOOL DISTRICT  
DISBURSEMENTS  
MONTH ENDING MAY 31, 2025**

<b>FUND</b>	<b>PAYROLL</b>	<b>ACCOUNTS PAYABLE</b>	<b>TOTAL</b>
General Fund	\$ 11,529,876	\$ 3,309,391	\$ 14,839,267
Athletics	137,260	298,917	436,177
Student Activity Funds	-	221,209	221,209
Food Service Funds	291,595	348,325	639,920
Federal Funds	461,223	63,441	524,664
Capital Project Funds	-	2,480,090	2,480,090
Special Revenue Funds	231,503	34,151	265,654
Debt Service Funds	-	500	500
	<u>\$ 12,651,457</u>	<u>\$ 6,756,024</u>	<u>\$ 19,407,481</u>



**WALLED LAKE CONSOLIDATED SCHOOL DISTRICT  
INVESTMENT HOLDINGS AS OF MAY 31, 2025**

	<b>WEIGHTED AVERAGE MATURITY</b>	<b>MARKET VALUE</b>
<b>GENERAL FUND</b>		
MILAF Cash Management Money Market Fund	n/a	\$ 1,170,094
MILAF Cash Management MAX Class Money Market	n/a	15,023,838
Michigan CLASS Money Market Fund	n/a	11,248,233
<b>GENERAL FUND TOTAL</b>		<b>27,442,165</b>
<b>DEBT FUNDS</b>		
MILAF Cash Management MAX Class Money Market	n/a	16,724,694
Premium Commercial Money Market	n/a	260,043
<b>DEBT FUNDS TOTAL</b>		<b>16,984,737</b>
<b>CAPITAL PROJECTS</b>		
MILAF Cash Management Money Market Fund	n/a	5,188,881
MILAF Cash Management MAX Class Money Market	n/a	19,150,828
MILAF Term Investment pool	2.35 months	14,445,000
Commercial Paper	3.47 months	7,157,326
U.S. Treasury Bonds/Notes	7.51 months	40,924,698
Premium Commercial Money Market	n/a	7,433,822
<b>CAPITAL PROJECT FUNDS TOTAL</b>		<b>94,300,555</b>
<b>TOTAL INVESTMENTS</b>		<b>\$ 138,727,457</b>

Accounts Payable  
 Walled Lake Consolidated School District  
 850 Ladd Road. Bldg. D  
 Walled Lake MI 48390

**Start Date:** 8/23/2025

**Due Date:** 9/22/2025

**PAYMENT INFORMATION**

**Please send checks to:**

Frontline Technologies Group LLC  
 PO Box 780577  
 Philadelphia, PA 19178-0577

**To make payment via ACH/EFT:**

Bank Name: Wells Fargo, N.A.  
 Account Name: Frontline Technologies Group LLC  
 ABA/Routing #: 121000248  
 Account #: 4121566533  
 Swift Code: WFBIUS6S

Please include the invoice number in the memo of your check or ACH payment to ensure timely processing.

Please send remittance advice to [Billing@FrontlineEd.com](mailto:Billing@FrontlineEd.com).

You can find a copy of our W9 at <http://help.frontlinek12.com/WebNav/Docs/FrontlineEducationW9.pdf>.

Qty	Description	Start	End	End User	Rate	Amount
1	Employee Evaluation Management with Danielson 2011/2013 Rubric	8/23/2025	8/22/2026	11584 Walled Lake Consolidated School District	\$36,271.41	\$36,271.41

Your timely payment is important to maintain continuous subscription status and allow for delivery of services. Our billing system tracks by contract, not PO#. We are unable to address PO# inquiries. Please check with your internal departments for PO# information. Any PO copies and/or vouchers for signature can be emailed to [billing@frontlineed.com](mailto:billing@frontlineed.com).

SUBTOTAL \$36,271.41

**TOTAL DUE** \$36,271.41  
**by 9/22/2025**

**Logisoft**

600 Fishers Station Dr Ste 137  
Victor, NY 14564  
+18885644763  
www.logisoft.com



**QUOTE**

ADDRESS  
Walled Lake Consolidated School District  
850 Ladd Road / Building D  
Walled Lake, MI 48390

SHIP TO  
Walled Lake Consolidated School District  
850 Ladd Road / Building D  
Walled Lake, MI 48390

QUOTE 125346  
DATE 06/13/2025

ACCOUNT MANAGER  
Aliya Mellars

PRODUCT NUMBER	DESCRIPTION	QTY	UNIT PRICE	EXT. PRICE
CL-USER-LP-4-2022	ClassLink Annual License 1yr Term Per User	14,000	3.20	44,800.00
CL-HOST-OR3-2022	ClassLink Roster Server Hosting Service "For site with 10,001 to 100,000"	1	1,350.00	1,350.00

Please find your requested Quote attached for your review..

SUBTOTAL 46,150.00

To place an order, please fax or eMail your PO to:  
ORDERS@LOGISOFT.COM or Fax 877-213-7671

TOTAL **\$46,150.00**

Feel free to contact us if you have any questions.  
We look forward to working with you.

Thanks for your business!

Accepted By

Accepted Date

We appreciate your business and look forward to helping you again soon.





CDW Education  
 75 Remittance Drive, Suite 1515  
 Chicago, IL 60675

**Prepared For**  
 Walled Lake Consolidated Schools  
 850  
 Ladd Road  
 Walled Lake, MI 48390

**Estimate Date**  
 06/20/2025

**Estimate Number**  
 0092354

Description	Rate	Qty	Line Total
GOO-EDP-0017 Google Workspace for Education Plus - Multi Year - Google Workspace for Education Plus - 2 Year Annual Pay - More Than 10k Licenses (Student): Google Workspace for Education Plus Licensed Domains: students.wlcsd.org License Term: 2025-08-28 - 2026-08-27	\$4.50	12167	\$54,751.50
GOO-EDP-0020 Google Workspace for Education Plus - Multi Year - Google Workspace for Education Plus - 2 Year (Staff): Google Workspace for Education Plus Licensed Domains: students.wlcsd.org License Term: 2025-08-28 - 2026-08-27	\$0.00	3041	\$0.00
		Subtotal	54,751.50
		Tax	0.00
		<b>Estimate Total (USD)</b>	<b>\$54,751.50</b>

**Notes**

Expecting a quote from Amplified IT? Amplified IT is now a part of CDW! We're moving all of the Amplified IT's products on to CDW's systems. This means quotes and invoices will come from CDW and Purchase Orders need to be made out to CDW. Unfortunately we will no longer be able to accept Purchase Orders made out to Amplified IT for these products. If you have any questions ask your Account Manager or GCS rep.

Student Enrollment Verification Letters are required for all first time Education Standard and Education Plus orders. These letters confirm the number of students at your institution. This must align with the number of licenses you intend to buy, and must be returned with your PO before we complete your order.

Please note as required by Google you must purchase Google Workspace for Education and Google Voice from the same Reseller. All quotes are subject to Google confirmation of staff or student population size.

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Please send purchase orders to [cdwg@amplifiedit.com](mailto:cdwg@amplifiedit.com) or fax to 757-585-3550. If possible, please also include a copy of your organization's tax-exempt certificate with your purchase order. An exemption certificate is required to process Google Voice orders.

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**SECURE ENVIRONMENT CONSULTANTS,  
LLC**

4461 Cascade Rd SE Ste A  
Grand Rapids, MI 49546 US  
annette.alexander@secprotects.com  
secprotects.com



**SECURE ENVIRONMENT  
CONSULTANTS**

# INVOICE

**BILL TO**

Mike Lonze  
Walled Lake Consolidated  
School District  
850 Ladd Road  
Building D  
Walled Lake, MI 48390

**INVOICE #** 3799

**DATE** 07/29/2025

**DUE DATE** 09/30/2025

**TERMS** Grant

ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	Per the statement of work signed, we agreed upon:			
	1-Site Assessment			
	30-Event Assessments			
	NORTHERN HIGH			
	1) Stadium			
	2) Track/Soccer			
	3) Baseball/Softball (construction)			
	4) Multipurpose			
	5) Tennis			
	CENTRAL HIGH			
	6) Football			
	7) Multipurpose			
	8) Baseball/Softball			
	9) Practice Field			
	10) Tennis			
	WESTERN			
	11) Football			
	12) Baseball/Softball			
	13) Tennis			
	14) Clifford Stuart Soccer			
	15) Sarah Danks Soccer			
	16) Walnut Creek Soccer			
	17) Walnut Creek Baseball			
	18) Commerce Elementary			
	19) Dublin Multipurpose			
	20) Glengarry Track/Multi			

**Banking Info:**

Financial Institution: Mercantile Bank of Michigan

Account #: 4100343953

ABA/ACH Routing #: 072413829

Account Name: SECURE EDUCATION CONSULTANTS LLC

ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
	21) Hickory Woods Soccer			
	22) Keith Elem Track			
	23) Loon Lake Multipurpose			
	24) Mary Helen Multipurpose			
	25) Meadowbrook Baseball/Multipurpose			
	26) Oakley Park Track/Multipurpose			
	27) Pleasant Lake Soccer			
	28) Pleasant Lake Multipurpose			
	29) Walled Lake Multipurpose			
	30) Wixom Elem Track			
	Total: \$62,000			
	TO BE BILLED IN FULL			
<b>Grant Site Assessments</b>	Grant Site Assessments	1	2,000.00	2,000.00
<b>Event Assessment</b>	Event Assessment	30	2,000.00	60,000.00

Please make checks payable to Secure Education Consultants, LLC.

**BALANCE DUE**

**\$62,000.00**

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Building D  
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525 West 120th Street  
New York, New York 10027  
Attention: Beth Neville

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Teachers College, Columbia University

Walled Lake Consolidated School District

x *Emily Smith*

Teachers College

x \_\_\_\_\_  
Walled Lake Consolidated School District

Emily Smith, Director, Advancing Literacy

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<b>Oakley Park</b>				
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*Emily Smith*

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Emily Smith, Directory, Advancing Literacy

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Building D  
Walled Lake, Michigan, 48390

To the College: Teachers College, Columbia University

Advancing Literacy Box 77  
525 West 120th Street  
New York, New York 10027  
Attention: Beth Neville

#### ADDITIONAL TERMS AND CONDITIONS

**5. Independent Consultant:** In the performance of the work hereunder, College shall be an independent Contractor and not an employee of the School. College is not an agent of, or authorized to transact business, enter into agreements, or otherwise make commitments on behalf of the School unless expressly authorized in writing by an officer of the School. The School will not pay or withhold federal, state, or local income tax or other payroll tax of any kind on behalf of the College or its employees. The College is not eligible for, not entitled to, and shall not participate in any of the School's pension, health, or any other benefit plans. The College is responsible for the payment of all required payroll taxes, whether federal, state, or local in nature, including, but not limited to income taxes, Social Security taxes, Federal Unemployment Compensation taxes, and any other fees, charges, licenses, or payments required by law. The College, and not the School, shall be solely responsible for and exercise control over the manner and means by which such service is performed and/or such product is delivered.

**6. Assignment:** Neither party may assign, delegate or subcontract its obligations under this Agreement, either in whole or in part, without the prior written consent of the other party, which the other party may grant or withhold in its sole and absolute discretion.

**7. Indemnification:** The School shall indemnify, defend and hold harmless the College, its trustees, officers, directors, employees and agents from and against any loss, damage, expense or liability, including, without limitation, any costs and reasonable attorney's fees incurred in connection with defending or appealing any claims that may arise from services performed hereunder.

**8. Confidentiality:** The College acknowledges that it may receive during the course of performing the Scope of Work, or be exposed to certain confidential and proprietary information about the School, its students and/or programs (collectively, the "Confidential or Proprietary Information"). All information considered Confidential or Proprietary must be clearly marked as such. The College shall hold confidential and shall not disclose, publish, or use for the benefit of itself or any third party, any Confidential or Proprietary Information. This restriction shall not apply if the Confidential or Proprietary Information: (a) was known by the College prior to receipt from the School; (b) which is generally available to the public; (c) which is lawfully acquired from third parties who have a right to disclose such information.

**9. Use of Data or Materials Provided by the College:** The College shall prepare, compile and distribute materials ("Materials") pertaining to the conduct of the professional development workshops. The College or its independent contractor(s) authoring such Materials (as the case may be) shall retain all ownership right, title and interest (including copyright) in such works; provided, however, the College and its subcontractors (as the case may be) hereby grants to the School a limited, royalty-free license to reproduce and distribute the Materials solely within its school and solely for the purposes of educating its staff and enhancing the professional development training of its staff. The School shall have no right to reproduce, modify or use the Materials for any other purpose whatsoever without the prior written consent in each instance of the College or the independent contractor(s) authoring such work (as the case may be). This license is limited to the School.

**10. Right to Publish:** The School understands that the College is an academic institution and thus is dedicated to free scholarly exchange and public dissemination of any results/works derived from scholarly activities under this agreement. Except for a party's obligations of confidence set forth herein this agreement, nothing in this agreement shall restrict the rights of the College or its faculty and other employees to publish, disseminate or otherwise disclose the results of its research and academic initiatives.

**11. No Liability for Consequential Damages.** IN NO EVENT WILL THE COLLEGE BE LIABLE TO THE SCHOOL OR TO ANY THIRD PARTY FOR DAMAGES OF ANY KIND, INCLUDING, WITHOUT LIMITATION, DIRECT, INDIRECT, SPECIAL, INCIDENTAL, PUNITIVE OR CONSEQUENTIAL DAMAGES (INCLUDING LOSS OF USE, DATA, REVENUES, BUSINESS OR PROFITS, COST OF PROCUREMENT OF SUBSTITUTE GOODS, SERVICES OR TECHNOLOGY) ARISING OUT OF OR IN CONNECTION WITH THIS AGREEMENT OR SERVICES OR FOR ANY ERROR OR DEFECT IN THE DELIVERABLES, WHETHER SUCH LIABILITY ARISES FROM ANY CLAIM BASED UPON CONTRACT, WARRANTY, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY OR OTHERWISE, AND WHETHER OR NOT THE COLLEGE HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH LOSS OR DAMAGE.

**12. Choice of Law:** This Agreement shall be governed by and construed in accordance with the laws of the State of New York and venue shall be in the State of New York.

**13. Compliance with Applicable Law:** In performing services hereunder, the College shall comply with all applicable federal, state, municipal and local laws as well as all rules, executive or other orders, requirements and regulations required for performing the Scope of Work. During any visit by the College to School's facilities, the College shall ensure that its representatives abide by and conduct themselves in accordance with all School policies, rules and procedures as are in effect during the course of College's performance of its obligations under this Agreement.

**14. Survival:** All terms of this Agreement which by their nature extend beyond their termination, remain in effect until fulfilled and apply to respective successors and assigns.

**15. Severability:** If any section or part thereof, of this Agreement is held to be invalid or unenforceable for any reason, the remaining portion of this Agreement shall continue in full force and effect, and shall be carried out in a manner that is consistent with the intentions of the parties hereto.

**16. No Modification Unless in Writing:** Except as specifically and expressly addressed in any amendment executed by the parties, the terms and conditions of this Agreement shall govern.

**17. Termination:** The obligations and liabilities of the College and School under this Agreement may be terminated as follows: (a) the College may terminate this Agreement immediately in the event of a material breach by the School of any of its obligations contained herein; or (b) the College and the School may terminate this Agreement upon fourteen (14) days written notice, unless the parties mutually agree to a shorter notice period. In the event that this Agreement is terminated, the School will pay the College for Services rendered and expenses incurred, including a thirty (30%) charge for preparation for any Service dates, up to, including and within [four] weeks after the effective date of termination. For schools located outside of New York City, the School shall pay the College an additional fee equal to ten per cent (10%) of the total consideration for this Agreement.

IN WITNESS THEREOF, the College and School hereby execute this Agreement with the intent that it is effective as of 5/28/25

Teachers College, Columbia University

Walled Lake Consolidated School District

x *Emily Smith*

x \_\_\_\_\_

Teachers College

Walled Lake Consolidated School District

Emily Smith, Director, Advancing Literacy

## Services Agreement

This Services Agreement (this "Agreement") is entered into by and between TEACHERS COLLEGE, COLUMBIA UNIVERSITY, a not-for-profit education corporation of the State of New York, having an address at 525 West 120th Street, New York, New York 10027 (the "College") on behalf of its unit, Advancing Literacy and Walled Lake Consolidated School District an instrumentality of the State of MI having offices at 850 Ladd Rd, Building D, Walled Lake, Michigan, 48390 (hereinafter referred to as the "School").

The College and the School hereby agree as follows:

**1. Scope of Work:** The School has engaged the College and the College agrees to provide the School with onsite Professional Development and site based coaching (the "Services") as described in further detail below (the "Scope of Work"):

**Services to be delivered. For each service, include service description, number of recipients, location of service, date(s) of service, deliverables, if any, as well as unit, cost, number of units to be purchased and the total cost of the units.**

<b>Professional Services:</b>	<b>Units</b>	<b>Unit Cost</b>	<b># of Units</b>	<b>Total Cost</b>
K/1 Literacy Leadership	PD Session	\$3,600.00	3	\$10,800.00
2/3 Literacy Leadership	PD Session	\$3,600.00	3	\$10,800.00
4/5 Literacy Leadership	PD Session	\$3,600.00	3	\$10,800.00

**TOTAL: \$32,400.00**

**2. Period of Performance:** The term of this Agreement shall commence on 09/01/2025 and shall expire on 08/30/2026 (the "Term").

**3. Consideration:** In compensation for the Services, the School shall pay the College a total of Thirty-Two Thousand Dollars (\$32,400.00 ) in accordance with the budget outlined below (the "Budget"):

A. All payments for services performed shall be made within thirty (30) days of the School's receipt of an invoice from the College.

B. If a staff developer visit(s) need(s) to be rescheduled, there will be a ten percent (10%) charge on any dates for which we have more than one month's notice and a thirty percent (30%) charge for any cancellations with less than one month's notice. The School shall notify the College of School closures. In the event that the School does not notify the College of a closure on a scheduled Service date, the School shall pay the College for any expenses incurred in preparation for the scheduled Service date.

C. If the constraints are such that we are unable to provide a high level of teacher education, we reserve the right to cancel further work in your schools. In such case, we will be available for discussion; however, the situation will have to be remedied to our mutual satisfaction in order for us to continue the work.

4. Notice: Notices required to be provided under this Agreement shall be in writing and shall be deemed to have been duly given if mailed first class, faxed with confirmation, sent via overnight courier or messenger with receipt as follows:

To the School: Walled Lake School District

Michelle Black  
850 Ladd Rd  
Building D  
Walled Lake, Michigan, 48390

To the College: Teachers College, Columbia University

Advancing Literacy Box 77  
525 West 120th Street  
New York, New York 10027  
Attention: Beth Neville

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Teachers College, Columbia University

Walled Lake Consolidated School District

x \_\_\_\_\_

x \_\_\_\_\_

Teachers College, Columbia University

Walled Lake Consolidated School District

Jason Barr, Associate Provost

# Curriculum Associates®

## Prepared For:

Catherine Kochanski  
Walled Lake CSD  
850 Ladd Rd Bldg D,  
Walled Lake, MI 48390

8/7/2025

Dear Catherine Kochanski,

Thank you for requesting a price quote from Curriculum Associates. The chart below provides a summary of the products and i-Ready Partner Services included. If you have any questions or would like any changes, please contact us.

Implementation Starting: 2025-2026    Quote ID: 410793.3    Quote Valid through: 12/31/2025

Product	List Price	Net Price
i-Ready	\$355,720.00	\$338,378.50
Professional Learning	\$43,700.00	\$43,700.00
i-Ready Partners Services	\$32,000.00	\$0.00
	List Total:	\$431,420.00
	Savings:	\$49,341.50
	Shipping/Tax/Other:	\$0.00
	<b>Total:</b>	<b>\$382,078.50</b>

Thank you again for your interest in Curriculum Associates.

Sincerely

Jeffrey Tompkins  
(313) 316-0141  
jtompkins@cainc.com

*i-Ready Partners Services Includes:*

- *Initial Implementation Services:* Provisioning, Initial Rostering, Hosting, Technology Assessment
- *Implementation Management:* Partner Success Manager You Know On A First Name Basis, Implementation Guidance, Realtime Achievement Data After Every Assessment, Ongoing Data Management
- *Staff Development Consultation and Resources:* Consultative services to help you plan and make the most of Professional Learning sessions; Access to Online Educator Learning (OEL) Digital Courses, and i-Ready Central Self-Service Resources
- *Technical Support:* Proactive Network Monitoring & Issue Notification, Annual Health Check, Technical Support

**Please submit this quote with your purchase order**

# Curriculum Associates®

Quote ID: 410793.3    Date: 8/7/2025    Quote Valid through: 12/31/2025

**Prepared For:**

Catherine Kochanski  
 Walled Lake CSD  
 850 Ladd Rd Bldg D,  
 Walled Lake, MI 48390  
 catherinekochanski@wlcsc.org  
 2489562000

**Your Representative:**

Jeffrey Tompkins  
 (313) 316-0141  
 jtompkins@cainc.com

**i-Ready**

Product Name	Item #	Qty	List Price	Net Price	Total
i-Ready Assessment and Personalized Instruction Math Per Student License 1 Year	13087.0	127	\$35.00	\$35.00	\$4,445.00
i-Ready Assessment and Personalized Instruction Math and Reading Site License 201-350 Students 1 Year	15002.0	3	\$14,320.00	\$13,604.00	\$40,812.00
i-Ready Assessment and Personalized Instruction Math and Reading Site License 351-500 Students 1 Year	15003.0	4	\$20,350.00	\$19,332.50	\$77,330.00
i-Ready Assessment and Personalized Instruction Math and Reading Site License 501-800 Students 1 Year	15004.0	8	\$23,970.00	\$22,771.50	\$182,172.00
i-Ready Assessment and Personalized Instruction Math and Reading Site License 801-1200 Students 1 Year	15005.0	1	\$30,710.00	\$29,174.50	\$29,174.50
i-Ready Assessment and Personalized Instruction Reading Per Student License 1 Year	13089.0	127	\$35.00	\$35.00	\$4,445.00
i-Ready Subtotal:					\$338,378.50

**Professional Learning**

Product Name	Item #	Qty	List Price	Net Price	Total
Professional Learning Add On Leadership Session AY 25-26	38631.0	1	\$0.00	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 25-26	38558.0	19	\$2,300.00	\$2,300.00	\$43,700.00
Professional Learning Subtotal:					\$43,700.00

**i-Ready Partners Services**

Product Name	Item #	Qty	List Price	Net Price	Total
i-Ready Partners Implementation Support - Provisioning + Tech Support + Hosting + Data Management + Implementation Planning + Data Reviews + and Check ins 1 Year	27939.0	16	\$2,000.00	\$0.00	\$0.00
i-Ready Partners Services Subtotal:					\$0.00

Total		
	List Total:	\$431,420.00
	Savings:	\$49,341.50
	Merchandise Total:	\$382,078.50
	Voucher/Credit:	\$0.00
	Estimated Tax:	\$0.00
	Estimated Shipping:	\$0.00
	<b>Total:</b>	<b>\$382,078.50</b>

Special Notes	
<ul style="list-style-type: none"> <li>• All i-Ready purchases require professional development.</li> <li>• 5% discount applied to i-Ready site licenses based on scope of quote.</li> <li>• 15% Blended Learning Discount applied to Toolbox contingent upon purchase of i-Ready.</li> </ul>	

F.O.B.: N. Billerica, MA 01862  
 Shipping: Shipping based on MDSE total  
 Terms: Net 30 days, pending credit approval  
 Fed. ID: #26-3954988

**Please submit this quote with your purchase order**

Y20

**WALLED LAKE CONSOLIDATED SCHOOL DISTRICT  
PURCHASE RECOMMENDATION  
BID #25-0403 - MUSICAL INSTRUMENTS**

Administration recently obtained bids for the purchase of musical instruments for the high schools.

Due to budget limitations, not all requested instruments can be purchased at this time. The summary below represents only those items selected for purchase within the available budget.

The purchases will be funded by the 2024 Bond Fund.

Item	Manufacturer & Model	Quantity	Selected Vendor	Unit Price	TOTAL COST
Alto Saxophone	Yamaha YAS-480	7	Sweetwater Sound, LLC	\$ 1,977.40	\$ 13,841.80
Bari Saxophone	Yamaha YBS-480	3	Taylor Music, Inc.	\$ 4,822.00	\$ 14,466.00
Bass Clarinet	Selmer 1430LP	4	Sweetwater Sound, LLC	\$ 2,354.01	\$ 9,416.04
Clarinet	Yamaha YCL-255	7	Sweetwater Sound, LLC	\$ 385.63	\$ 2,699.41
Euphonium	King 2280SP	1	Taylor Music, Inc.	\$ 2,966.00	\$ 2,966.00
Flute	Yamaha YFL-222 Standard Flute Offset G C-Foot	6	Sweetwater Sound, LLC	\$ 367.08	\$ 2,202.48
Marching Bass Drum Carrier	Yamaha YAM-RM-ABSF-B	4	Washington Music	\$ 290.55	\$ 1,162.20
Marching Bass Drum Stand	Yamaha YAM-RM-MASH-B	1	Washington Music	\$ 199.10	\$ 199.10
Marching Snare Carrier	Yamaha ABS Flip Posto	5	Washington Music	\$ 290.55	\$ 1,452.75
Marching Snare Drum Carrier	Yamaha YAM-RM-ABSF-S	4	Washington Music	\$ 290.55	\$ 1,162.20
Marching Snare Drum Stand	Yamaha YAM-RM-MASH-S	2	Washington Music	\$ 199.10	\$ 398.20
Marching Tenor Carrier	Yamaha ABS Flip Posto	3	Washington Music	\$ 348.00	\$ 1,044.00
Matador Whisky Barrel Conga 11 3/4"	M752S-WB	1	Music & Arts	\$ 370.00	\$ 370.00
Matador Whisky Barrel Conga 11"	M750S-WB	1	Music & Arts	\$ 363.00	\$ 363.00
Synth Cart	Pageantry Innovations KC-30	1	Sweetwater Sound, LLC	\$ 2,978.41	\$ 2,978.41
Tenor Saxophone	Yamaha YTS-480	3	Music & Arts	\$ 2,149.00	\$ 6,447.00
Trombone	Yamaha YSL-448G	1	Taylor Music, Inc.	\$ 1,488.00	\$ 1,488.00
Trumpet	Yamaha YTR-8335IIS Xeno	3	Taylor Music, Inc.	\$ 2,323.00	\$ 6,969.00
Vibraphone	Yamaha YVRD-2700GG	1	Sweetwater Sound, LLC	\$ 5,971.81	\$ 5,971.81
Xylophone	Yamaha YXRD-500F	1	Sweetwater Sound, LLC	\$ 3,420.12	\$ 3,420.12
Yamaha Dante Stage Boxes	Yamaha TIO1608-D2	2	Sweetwater Sound, LLC	\$ 1,053.02	\$ 2,106.04
Bass - 3/4 Size	Baroque Violin Shop Master Huadong Bass 3/4 Size	2	Baroque Violin Shop	\$ 3,500.00	\$ 7,000.00
Bow - Bass	Shar Music Pernambuco Bass Bows (French)	4	Music & Arts	\$ 290.00	\$ 1,160.00
Bow - Bass (German)	Shar Music BB634G Meinel Pernambuco Double Bass Bow 3/4 Size German	4	Music & Arts	\$ 290.00	\$ 1,160.00
Cello	Baroque Violin Shop Dan Wall Cello 4/4 Size	3	Baroque Violin Shop	\$ 1,800.00	\$ 5,400.00
Viola	Shar Music LVA1114 Carlo Lamberti Sonata Viola	4	Shar Products	\$ 515.00	\$ 2,060.00
Violin	Baroque Violin Shop Shop Model B, 4/4 size (full size) violin	1	Baroque Violin Shop	\$ 575.00	\$ 575.00
Violin	Shar Music LV1144 Carlo Lamberti Sonata Violin 4/4/ Size	2	Shar Products	\$ 505.00	\$ 1,010.00
<b>GRAND TOTAL</b>					<b>\$ 99,488.56</b>

August 09, 2025

Dr. Michael Lonze  
Superintendent of Schools  
Walled Lake Consolidated School District  
25345 Taft Road  
Novi, MI 48374

RE: WLCSD 2019 Bond Program  
Western High School Pool Boiler and Heat Exchanger

Dear Dr. Lonze,

This letter transmits an update from Plante Moran Realpoint (PMR) as it relates to the assignment to assist and advise Walled Lake Consolidated School District (WLCSD) with the award and procurement of a new pool boiler and heat exchanger.

The existing pool boiler and heat exchanger at Western High School is showing signs of failure. This scope was not included within the original design of the Western High School Phase II. Per the request of the District, Auch Construction was requested to provide a proposal to replace the existing pool boiler and heat exchanger.

Auch Construction provided pricing in the amount of **\$159,476.00** to complete this scope and will be executed via change order to the current subcontractors working on the project. This work will be funded available project contingency.

Auch Construction and PMR recommend awards and approval per the attached proposals provided by multiple subcontractors.

Sincerely,

Plante Moran Realpoint



Kevin Donnelly  
Sr. Vice President

Enclosures: Auch Construction Recommendation Letter Dated 08.07.25  
Subcontractor Proposals

August 9, 2025

Dr. Michael Lonze  
Superintendent  
Walled Lake Consolidated School District  
850 Ladd Road, Building D  
Walled Lake, MI 48390

**RE: Walled Lake Consolidated School District  
2019 Bond Projects – Western High School Phase 2 Remodeling – Pool Boiler**

Dear Dr. Lonze:

Per the district's request for a new boiler and heat exchanger to serve the pool at Western High School, the design team has recommended providing a new Lochinvar Aquas APO1000N pool package. It is the design team and AUCH's recommendation to issue a change order to Quality Aire Systems in the amount of \$159,476 to complete this work.

Attached please find a copy of the contractor pricing for reference. Please do not hesitate to call if you have any questions.

Very truly yours,

**George W. Auch Company**

McKenzie Ozark  
Project Manager  
Enclosures  
CC: TMP, Auch



328 6 Mile Rd.  
Whitmore Lake, MI 48189

Phone: 734-550-9800  
Fax: 734-550-9810  
E-mail: [Steve.s@qualityairesystems.com](mailto:Steve.s@qualityairesystems.com)  
[Qaire@aol.com](mailto:Qaire@aol.com)  
Date: July 15, 2025

Attention: McKenzie Ozark  
G. W. Auch  
Address: 65 University Dr.  
Pontiac, Mi 48342

Project: Walled Lake Western Ph. 2  
QAS PO# 23153  
Location: 600 Beck rd., Wixom, MI. 48390  
CCD#  
Bulletin#  
QAS CO# 21 rev 1      Pool boiler replacement  
RFI#  
Back Charge:

Status: This is a Quotation        
This Work is Complete     

Quality Aire Systems is please to quote the following additional work.  
Replace existing pool boiler/heat exchanger system. Includes demo of old system, install new boiler, piping, controls, insulation, startup, etc.. Controls to include new sensors, programming and graphics for existing BMS. Estimate based on existing system as formal design is not available.

Equipment & Materials:	Quantity	@	Rate	Amount
Hydronic Piping Materials & Hangers	1.00	@	\$8,255.00	\$8,255.00
Boiler Skid Package	1.00	@	\$59,383.00	\$59,383.00
		@		\$0.00
		@		\$0.00
		@		\$0.00
		@		\$0.00
Equipment & Materials Total				\$67,638.00

Labor	Hours		Rate	OT Hours	OT Rate	Total
Foreman-Layout-Setting	64.00	@	\$103.50	@	\$132.38	\$6,624.00
Journeyman Pipefitters	128.00	@	\$101.00	@	\$129.18	\$12,928.00
Demo Existing Boiler & Pipe	80.00	@	\$101.00	@	\$129.18	\$8,080.00
Demo Heat Exchanger	40.00	@	\$101.00	@	\$129.18	\$4,040.00
Detailer		@	\$101.00	@	\$129.18	\$0.00
Laborer/Helper		@	\$82.00	@	\$104.88	\$0.00
Delivery Truck Charge	8.00	@	\$100.00	@	\$127.90	\$800.00
Man Lift Hourly		@	\$100.00	N/A	N/A	\$0.00
Total Labor						\$32,472.00

Sub-Contracts	Amount
Crane Services	\$5,000.00
Chemical Treatment	\$3,500.00
Pipe Insualtion	\$1,951.00
JCI (BASED ON A GENERAL BOILER DEMO AND SWAP OUT SINCE NO DESIGN PROVIDED).	\$28,616.31
Total:	\$39,067.31

Cost Break Down	
Equipment & Materials	\$67,638.00
Sales Tax	\$4,058.28
Labor	\$32,472.00
OH&P Mark Up 15% on Materials & Tax	\$10,754.44
Sub-Contracts	\$39,067.31
Handling subcontractors 5% Mark Up	\$3,906.73
P&P Bond 1%	\$1,578.97
<b>Total Change Order Amount</b>	<b>\$159,475.73</b>

Approved Signature \_\_\_\_\_

Date: \_\_\_\_\_

POLICY COMMITTEE APPROVAL  
HEAD START BUDGET JANUARY-JUNE 2026  
SIGNED STATEMENT

August 6, 2025

A vote of the Walled Lake Consolidated Schools Head Start Policy Committee was held on August 6, 2025, as an e-vote. As a part of the vote, a motion was presented to the members for approval of the Head Start Budget Narrative which will continue the funding for the period **January 1, 2026, through June 30, 2026**. These dates reflect the end of the 5-year grant cycle and a 6-month budget.

**Allocations are as follows:**

Head Start Amount: **\$64,416**

20% Head Start non-federal share amount: **\$12,883**

The full Policy Committee granted approval for the Continuation Application on August 6, 2025. The quorum was met for this e-vote.

Brittany Hughes

Chairperson

*Brittany Hughes*

Signature of Policy Committee Chairperson

**Walled Lake Consolidated Schools Head Start Budget Narrative: January-June, 2026**

<b>Line Item</b>	<b>Head Start</b>	<b>EHS</b>
<b>Personnel</b>	\$32,748	NA
<b>Personnel – Fringe</b>	\$31,668	NA
<b>Travel -</b>	\$0	NA
<b>Equipment -</b>	\$0	NA
<b>Supplies -</b>	\$0	NA
<b>Contractual –</b>	\$0	NA
<b>Construction -</b>	\$0	NA
<b>Other -</b>	\$0	NA
<b>TOTAL EXPENSES</b>	<b>\$64,416</b>	NA

**Personnel: \$32,748**

Staffing patterns are in accordance with HS Standards All salaries are based on wage comparability studies completed by the Agency, Oakland Schools, and the Walled Lake Consolidated School District. The amount listed above supports employees working in the HS/EHS program. All salaries for HS/EHS staff comply with the compensation cap guidelines of \$185,100.

See the table below for detail on each category.

<b>Category/Position</b>	<b># of Employees</b>	<b>Grant Total Salary</b>	<b>Time Commitment</b>
<b>Child Health &amp; Developmental Services</b>			
Program Mgrs/Content Area Experts	0	\$0	52 weeks/year
Teachers	1	\$18,883	44 weeks/year
Teacher Assistants	1	\$13,864	44 weeks/year
Classroom Aides	0	\$0	44 weeks/year
Subs	0	\$0	42 weeks/year
Health/Mental Health Personnel	0	\$0	44-52 weeks/year
Disability Personnel	1	\$1	44 weeks/year
Nutrition Services Personnel	1	\$0	44-52 weeks/year
Center & Education Managers	0	\$0	52 weeks/year
<b>Family &amp; Community Partnership Personnel</b>			
Program Managers/Content Area Experts	0	\$0	52 weeks/year
Other/Family Advocates/Intake Coordinators	1	\$0	52 weeks/year
<b>Program Design &amp; Management Personnel</b>			
Head Start/EHS Director	1 (in conjunction with Disability personnel)	\$0	52 weeks/year
Fiscal Personnel	0	\$0	52 weeks/year
Clerical Personnel	0	\$0	52 weeks/year
Other Admin Personnel	0	\$0	52 weeks/year

Other Maintenance Personnel	0	\$0	52 weeks/year
<b>Total</b>		<b>\$32,748</b>	

**Fringes: \$31,668** - Fringe packages include FICA, Disability, Unemployment, Health, Dental, Life Insurance, and Retirement plans. These costs reflect the current cost of providing adequate health and dental coverage for employees, as well as life insurance.

Social Security (FICA), State Disability, Unemployment, Worker's Compensation = \$6,966.96

Health/Dental/Life Insurance = \$15,675.66 Retirement = \$9,025.38

**Supplies: \$0** – Supplies are budgeted between the following categories: Office, Classroom, Nutrition/Food, Health, Postage and Printing. Allocations are as follows:

	<b>Amount budgeted</b>	<b>Justification/Use</b>
Office Supplies	\$0	
Classroom Supplies	\$0	
Nutrition/Food Supplies	\$0	
Health/medical Supplies	\$0	
Postage	\$0	
Printing	\$0	
Total	\$0	

*\*Due to the district increase in teacher wages, the budget does not allow for supplies to be included. Other sources will cover the cost of all supplies for Head Start classrooms for the 25-26 school year.*

**Contractual: \$0**

Health/Disabilities – **\$0** WLCSD has contracted with Tracy Shore, a certified trainer, to provide on-site CPR and First Aid. These trainings are paid for by other sources.\*

Substitute Services – **\$0** WLCSD has contracted with Edustaff to provide substitutes to cover teacher absences. Any Head Start substitutes will be covered by other sources and not Head Start Federal funds.\*

**Other: \$0**

There are no other services paid for by the Head Start budget.

### **Walled Lake Consolidated Schools HEAD START NON-FEDERAL SHARE**

**Non-Federal Share Justification: \$12,883**

The non-federal match listed in this narrative are for services that are non-federal sources.

**Personnel: \$13,331** – This amount exceeds the Non-Federal Share requirement and includes a portion of the salaries of the Center Family Service Coordinator and Center Secretary who support the Head Start classroom, but are paid in part from tuition and GSRP funding.

<b>Category/Position</b>	<b>FTE's</b>	<b>NFS Total</b>	<b>Source</b>
<b><i>Child Health &amp; Development Services:</i></b>			
Other			
Center Family Services Coordinator	0.20	6,759	GSRP/Tuition
Center Secretary	0.20	<u>6,572</u>	GSRP/Tuition
<b>Total</b>		<u>\$ 13,331</u>	

**Fringes: \$0**

**Supplies: \$0**

**Contractual: \$0**

**Other: \$0**