



WALLED LAKE CONSOLIDATED SCHOOL DISTRICT
Walled Lake, Michigan

AGENDA
Regular Meeting of the Board of Education
December 5, 2024

Notice

Persons with disabilities needing accommodations for effective participation in the meeting should contact the Superintendent's office at 248-956-2011 to request mobility, visual, hearing, or other assistance.

The public may view this meeting streamed live at
<https://wlcsd.org/board-of-education/livestream/>

Amendment Notice: Agenda has been revised to include MASB Board of Directors Nomination.

Amendment notice posted December 3, 2024.

Place: Educational Services Center
850 Ladd Road
Walled Lake, MI 48390

7:00 PM

1. **CALL TO ORDER**

2. **PLEDGE OF ALLEGIANCE**

3. **GOLDEN APPLE AWARDS**

Brian Blackney and Sara Greer

4. **TEXTBOOK RECOMMENDATION - ANATOMY / PHYSIOLOGY**

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The current Anatomy and Physiology textbook and materials are over twenty-five years old. This textbook no longer aligns with current science practices and standards. Based on the results of the examination of available products, it is the committee's recommendation to adopt ***Essentials of Human Anatomy and Physiology***, Pearson, 2022, which includes a textbook and online support. The cost will not exceed \$30,000 and includes student editions, all teacher support materials, online access, technology and shipping. This process has been endorsed by Administration and a motion for approval of the textbook adoption will be presented at the January 9, 2025, meeting.

5. **BOND UPDATE PRESENTATION**

6. **DISTRICT IMPROVEMENT GOALS DATA PRESENTATION**

7. **PUBLIC COMMENTARY**

8. **CONSENT AGENDA**

a. Approval of Minutes

1) Proposed November 7, 2024, Regular Meeting

b. Personnel Recommendations

1) New Hires

7

2) Resignations

8

3) Retirements

9

c. Financial Reports - October 2024

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Disbursements in the amount of \$28,743,797

Balance Sheet and Statement of Revenues and Expenditures - Unaudited, and Investment Schedule

d. Head Start Director's Report

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9. **BID AWARDS (Over \$50,000)**

- a. **Award of Bond Bid Package #8 - WLN, OPS Renovations, and WLC Mechanical Upgrades, \$17,608,456.23 - 2019 Bond Funds** **16**

Walled Lake Consolidated School District solicited and received bids for the Walled Lake Northern (WLN), Operations and Maintenance (OPS) Renovations and Walled Lake Central (WLC) Mechanical Upgrades identified to be funded through the 2019 bond proceeds. The bid process was facilitated through the mutual efforts of WLCSD administration, TMP Architecture, PMR and Auch Construction (The Project Team). The recommendation from the Team is to award the bid package to the recommended contractors, as the lowest responsive bidders, in an amount not to exceed \$17,608,456.23 including all recommended alternates.
- b. **Contract for Security Glazing Services, \$204,234.00 – School Safety grants** **20**

Walled Lake Consolidated School District solicited and received bids for Security Glazing for identified areas throughout the district to promote safety and security. The bid process was facilitated through the mutual efforts of WLCSD administration, TMP Architecture, PMR and Auch Construction (The Project Team). The recommendation from the Team is award the contract to Michigan Glass Coatings, the lowest responsive bidder, in an amount not to exceed \$204,234.00.
- 10. **FACILITY STUDY RECOMMENDATION**
- 11. **APPOINTMENT: ARCHITECT FOR 2024 BOND PROGRAM** **24**

For more than 35 years, TMP Architecture, Inc. of Bloomfield Hills, has provided architectural design services for new construction and renovations across the District. TMP has always committed to a collaborative, customer-focused design process that results in attractive facilities that are functional and meet the instructional needs of the students and staff of Walled Lake Consolidated Schools. Administration recommends continuing to use TMP Architecture for architectural services not to exceed \$11,779,130 for the 2024 Bond Program.
- 12. **RESOLUTION: SECTION 105 LIMITED SCHOOLS OF CHOICE**

For many years, Walled Lake Consolidated Schools has been open to Section 105 Schools of Choice under the State School Aid Act. Under this section, a pupil may enroll from one Oakland County school district to another. The administration is requesting that the Board of Education approve Walled Lake Consolidated Schools as a participant in Section 105 Limited Schools of Choice for the 2025-2026 school year with a designation of school openings not to exceed 5% of the most recent October count in any individual school and not to exceed 10% of the most recent October Count for the 2025-26 school year, specific to Kindergarten.
- 13. **RESOLUTION: MICHIGAN ASSOCIATION OF SCHOOL BOARDS (MASB) BOARD OF DIRECTORS, GROUP VI NOMINATION**

The Michigan Association of School Boards (MASB) Board of Directors is comprised of 22 members: 16 directors elected from the eight regions (two elected from each); one director each from Groups V, VI and VII; and three at-large directors. Group and Region directors are elected by active member school boards and each year several seats are up for election. Article VIII, Section 7 of the MASB Bylaws permits local school districts to nominate MASB Board of Director candidates for open positions. The Walled Lake Schools Board of Education will vote to nominate Mr. Marc Siegler as a candidate to represent the MASB Board of Directors, Group VI, school districts with a pupil membership of 11,001 - 40,000; for a three-year term.
- 14. **ADMINISTRATIVE COMMENTARY**
- 15. **BOARD COMMENTARY**
- 16. **ADJOURNMENT**

Notice of Nondiscrimination

In compliance with Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination Act of 1975, and the Americans with Disability Act of 1990, it is the policy of the Walled Lake Consolidated School District that no person shall, on the basis of race, color, religion, national origin or ancestry, sex, age, disability, height, weight, political belief, military service or marital status be excluded from participation in, be denied the benefits of, or be subjected to discrimination during any program or activity or in employment. For information contact the District Compliance Officer, at 248-956-2023.

Textbook Recommendation for Anatomy and Physiology 2024-2025

I. Current Text and Reasons for Update

Essentials of Anatomy and Physiology with Interactive Physiology (Frederic H. Martini and Edwin Bartholomew) 1999, 2nd edition

Criteria used to eliminate current text:

- Does not provide current science information related to anatomy and physiology
- Does not provide the resources that meet students needs
- Over twenty years old

II. Criteria Established for the Updated Textbook

Three curriculum programs were examined based on the following criteria:

- An anatomy and physiology book (in print and electronic format) published within the last five years
- A textbook that is aligned to current science practices
- Access to support materials for the anatomy and physiology course including: labs, projects, case studies, career connections, text read aloud features, projects, real world connections
- Recent copyright
- A variety of instructional strategies
- Readability, accuracy and relevance
- Presentation of materials
- Cultural and gender representation
- Supplemental materials including online
- Multiple forms of assessment
- Teacher support materials

III. List of Textbooks Reviewed

- Douglas: Welsh, Hole's Essentials of Human Anatomy & Physiology, 2nd Edition McGraw Hill. (2021)
- Welsh, Hole's Human Anatomy & Physiology, 16 edition, McGraw Hill. (2022)
- Essentials of Human Anatomy & Physiology, 13th Edition, Pearson. (2022)

IV. Reasons for Eliminating Texts

- On-Line support was not easy to maneuver
- Not user-friendly in appearance and design
- Virtual Labs were not interactive

V. Committee Recommendation

Based on the results of the detailed examination of the textbooks, it is the committee's recommendation that the following textbook and support materials be purchased for use In Anatomy and Physiology classes:

- Essentials of Human Anatomy & Physiology, 13th Edition, Pearson. (2022)

This curriculum supports the following:

- Promotes a variety of instructional resources
- An integrated eText-embedded videos and animations
- Study tools and the ability to highlight text
- Textbook App that makes it available offline
- Study area with self study resources
- Highly interactive, self-paced tutorials with student feedback specific to misconceptions
- Textbook layout is well organized, visually attractive and thoughtfully designed to engage students
- Current and relevant information
- Cultural and gender representation
- Career connections
- Lab driven-including virtual dissections
- Interactive simulations

VI. Committee Members

Jamie Rimple, Walled Lake Western H.S.

Lisa Goff, Walled Lake Central H.S.

Becki Schafer, Walled Lake Northern H.S.

Jennifer LaCross, E.S.C., Math/Science Instructional Coach

Ellen McDonald, E.S.C., Math/Science Curriculum Coordinator

QUOTE



Pearson

Pearson Education, Inc
221 River St
Hoboken, NJ 07030
E-mail: pearsoncrce@pearson.com

The fees & terms in this document are valid until expiration date.

Expiration Date 01/22/2025

Customer Details:

Walled Lake Cons
School District

Jennifer Lacross
2489562096
jenniferlacross@wlcsd.org

Sales Consultant Details:

Nick Agnew

nick.agnew@pearson.com

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Product	Selling Term/UOM	Quantity	Sales Price	Subtotal	Total Price
Essentials of Human Anatomy & Physiology 13th Edition ©2022 with Modified Mastering with eText (up to 6 Years)		140.00	155.00	21700.00	21700.00

*All prices in this Document in USD	Sub Total	21,700.00
	Grand Total	21,700.00

This Quote and the delivery and usage of the products listed herein are governed by the Terms and Conditions for Pearson Education Programs located at [Terms and Conditions for Business Purchasers of Physical Products \(pearson.com\)](https://www.pearson.com/terms-and-conditions) which are incorporated herein and become a part hereof. In the event of a conflict, prices listed in this Quote shall govern.

Please note that this quote excludes any applicable sales tax.

This Quote will be considered accepted if received before the Expiration Date noted above.

To accept this quote, please submit a signed and dated copy of this Quote, Attn: Nick Agnew, via one of the methods below:

E-mail: pearsoncrce@pearson.com

Authorized by: _____

Printed Name: _____

Title: _____

Date: _____

Is a PO required prior to billing? If yes, please provide PO with signed quote.

Consent Agenda – December 5, 2024
Personnel Recommendations

New Hires

April Concienne

1.0 Kindergarten
Meadowbrook Elementary School
Effective 12/2/2024

Britney Frost

1.0 Grade 2
Meadowbrook Elementary School
Effective 11/4/2024

Consent Agenda – December 5, 2024
Personnel Recommendations

Resignations

David Robins
1.0 Math
Sarah Banks Middle School
Effective 11/11/2024

Consent Agenda – December 5, 2024
Personnel Recommendations

Retirements

Brian Blackney

1.0 Social Studies
Western High School
Effective 1/20/2025

Jennifer Bond

1.0 Design Tech
Clifford Smart Middle School
Effective 12/31/2024



**WALLED LAKE CONSOLIDATED SCHOOL DISTRICT
GENERAL FUND BALANCE SHEET - Unaudited
OCTOBER 31, 2024**

ASSETS

Cash and Investments	\$ 55,042,643
Accounts Receivable	88,765
Interfund Receivables	1,317,331
Inventories	6,257
Prepaid Costs	225,215
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TOTAL ASSETS	\$ 56,680,211

LIABILITIES

Accounts Payable	\$ 253,015
Accrued Payroll Liabilities	2,450,257
Deferred Revenue and Other Liabilities	6,918,668
Interfund Payables	4,584,173
	<hr/>
TOTAL LIABILITIES	14,206,113

FUND BALANCE

Prior Year Ending Fund Balance	31,265,585
Current revenues over/(under) expenditures	11,208,513
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TOTAL FUND BALANCE	42,474,098
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TOTAL LIABILITIES & FUND BALANCE	\$ 56,680,211



WALLED LAKE CONSOLIDATED SCHOOL DISTRICT
GENERAL FUND STATEMENT OF REVENUE AND EXPENDITURES - Unaudited
JULY 1, 2024 to OCTOBER 31, 2024

	PRIOR YEAR ACTUAL JUNE 30, 2024	ORIGINAL BUDGET	YEAR-TO-DATE ACTUAL	% of Budget
REVENUE				
LOCAL SOURCES				
Property Taxes	\$ 33,526,262	\$ 33,116,869	\$ 34,355,863	104%
Tuition and Fees	86,299	56,310	61,626	109%
Interest Earnings	1,272,296	765,000	522,044	68%
Other Local Revenue	3,173,505	2,892,538	723,082	25%
Total Local Sources	38,058,362	36,830,717	35,662,615	97%
STATE SOURCES	127,636,168	127,194,773	11,291,817	9%
FEDERAL SOURCES	10,516,449	6,615,702	260,639	4%
INTERDISTRICT SOURCES	15,588,499	15,901,085	3,646,863	23%
TOTAL REVENUE	\$ 191,799,478	\$ 186,542,277	\$ 50,861,934	27%
EXPENDITURES				
INSTRUCTION				
Basic Programs				
Elementary Programs	\$ 40,960,998	\$ 42,123,873	\$ 6,896,445	16%
Middle School Programs	16,703,884	17,241,312	2,894,919	17%
High School Programs	22,375,584	22,921,664	3,505,279	15%
Other Basic Programs	1,395,451	1,419,762	546,792	39%
Total Basic Programs	81,435,917	83,706,611	13,843,435	17%
Added Needs				
Special Education	25,488,399	27,890,962	5,249,865	19%
Compensatory Education	5,680,383	6,560,903	1,296,883	20%
Vocational Programs	1,128,850	1,215,390	183,006	15%
Total Added Needs	32,297,632	35,667,255	6,729,754	19%
Adult and Continuing Education	83,960	127,545	20,441	16%
TOTAL INSTRUCTION	113,817,509	119,501,411	20,593,630	17%
SUPPORTING SERVICES				
Pupil Support	18,496,162	19,896,498	3,334,226	17%
Instructional Support	8,022,348	9,007,577	2,261,751	25%
General Administration	873,969	899,138	281,020	31%
School Administration	9,881,217	10,486,298	3,024,153	29%
Business Services	2,557,632	2,789,377	897,135	32%
Operations & Maintenance	13,985,226	15,204,861	5,125,140	34%
Transportation	6,758,943	6,831,892	1,019,077	15%
Central Support Services	4,503,942	6,114,018	2,086,291	34%
Athletics	2,406,372	2,496,922	679,148	27%
TOTAL SUPPORTING SERVICES	67,485,811	73,726,581	18,707,941	25%
COMMUNITY SERVICES/OTHER				
Community Services	286,093	301,755	66,975	22%
Non-voted Debt Service and Leases	1,093,351	1,206,028	284,875	24%
Transfer to Other Funds	2,678	100	-	0%
TOTAL COMMUNITY SERVICES/OTHER	1,382,122	1,507,883	351,850	23%
TOTAL EXPENDITURES	\$ 182,685,442	\$ 194,735,875	\$ 39,653,421	20%
NET CHANGE IN FUND BALANCE	9,114,036	(8,193,598)	11,208,513	
BEGINNING FUND BALANCE	22,151,549	31,265,585		
ENDING FUND BALANCE	\$ 31,265,585	\$ 23,071,987		



**WALLED LAKE CONSOLIDATED SCHOOL DISTRICT
NOTES TO STATEMENT OF REVENUE & EXPENDITURES
JULY 1, 2024 to OCTOBER 31, 2024**

REVENUE

- Property taxes are largely collected in the summer. The budget will be amended to incorporate the increase in the taxable value of properties, which has resulted in increased revenue.
- Tuition and fees primarily relate to summer activities. Budgets will be updated with amendment.
- Interest earnings continue to be strong going into the new fiscal year; the budget will be monitored and amended during the year.
- State Sources consist primarily of State aid payments, which are paid from October 2024 through August 2025. We have received one of eleven payments, or 9% as of October 31st.
- Federal programs are reimbursed after expenditures have been incurred and there is often a delay in timing before the revenue is received.

EXPENDITURES

- Teachers have received 4 of 24 pays related to the 2024/2025 contract; therefore, we would expect instructional areas to be at approximately 17% of budget. All other employees have received 8 of 24 pays, or about 33%.
- Other basic programs consist primarily of summer programming, which are largely funded with grant funds.
- Special Education costs are pacing slightly ahead of budget due to purchasing supplies at the beginning of the year. We will monitor this trend and address it in a future budget amendment, if necessary.
- Compensatory Education includes programs to help students who need additional supports, such as reading recovery, at-risk services, bilingual support, etc. This category of costs is slightly ahead of budget because grant budgets were approved by the granting agencies after the original budgets were approved. Budgets will be adjusted to match the grants with the first budget amendment.
- Instructional support is trending ahead of budget primarily due to software costs that are incurred at the beginning of the year.
- Transportation is trending behind budget due to the timing of invoicing. As of October, the District has paid Dean Transportation for services through September.



**WALLED LAKE CONSOLIDATED SCHOOL DISTRICT
DISBURSEMENTS
MONTH ENDING OCTOBER 31, 2024**

FUND	PAYROLL	ACCOUNTS PAYABLE	TOTAL
General Fund	\$ 11,474,910	\$ 3,446,087	\$ 14,920,997
Athletics	24,298	144,726	169,024
Student Activity Funds	-	140,086	140,086
Food Service Funds	282,697	438,177	720,874
Federal Funds	397,328	96,783	494,111
Capital Project Funds	-	12,049,516	12,049,516
Special Revenue Funds	224,384	20,861	245,245
Debt Service Funds	-	3,944	3,944
	<u>\$ 12,403,617</u>	<u>\$ 16,340,180</u>	<u>\$ 28,743,797</u>



**WALLED LAKE CONSOLIDATED SCHOOL DISTRICT
INVESTMENT HOLDINGS AS OF OCTOBER 31, 2024**

	WEIGHTED AVERAGE MATURITY	MARKET VALUE
GENERAL FUND		
MILAF Cash Management Money Market Fund	n/a	\$ 1,141,228
MILAF Cash Management MAX Class Money Market	n/a	14,640,430
Michigan CLASS Money Market Fund	n/a	6,074,638
GENERAL FUND TOTAL		21,856,296
DEBT FUNDS		
MILAF Cash Management MAX Class Money Market	n/a	14,481,863
Premium Commercial Money Market	n/a	20,033,324
DEBT FUNDS TOTAL		34,515,187
CAPITAL PROJECTS		
MILAF Cash Management Money Market Fund	n/a	6,605,173
MILAF Cash Management MAX Class Money Market	n/a	50,400,646
U.S. Treasury Bonds/Notes	6.34 months	55,262,295
Premium Commercial Money Market	n/a	7,374,692
CAPITAL PROJECT FUNDS TOTAL		119,642,806
TOTAL INVESTMENTS		\$ 176,014,289

Head Start Director's Report

November 21, 2024

Enrollment:

- We currently have 48 students, (16 males, 32 females) enrolled.
- 3 year-olds: 32, 4 year-olds: 16

- Actual enrollment by ethnicity and race:
 - Ethnicity: Hispanic or Latino Origin: 6
 - Non-Hispanic/Non-Latino Origin: 42
 - Race:
 - American Indian or Alaskan Native: 0
 - Asian: 2
 - Black or African American: 13
 - White: 26
 - Bi-Racial or Multi-Racial: 6

- Languages Spoken:
 - English: 42 Arabic: 4 Armenian: 1
 - Spanish: 3 French: 1 ASL: 1
 - Ukrainian: 1 Chaldean: 4 Urdu: 1

- We have not had any children drop from the program recently.
- Total of 1 child considered over income.
- Average Daily Attendance is 90%.

Education:

- Classrooms participated in spirit week, Tier 1 Interventions, and pumpkin voting this month.

Disabilities:

- There are currently 3 enrolled children who received services in the month of October.

Home visits:

- 2 new home visits were completed this month.

Staffing Training:

- Staff participated in the following trainings: Trauma Smart, Literacy, High Scope, and MTSS

Staffing: We have no new staff this month

Parent Training: Parents received training on Social and Emotional Milestones, Co-Regulation/Self-Regulation, Separation Anxiety/suggested tools and strategies.

Volunteers: We have had 48 volunteers this month with a total of 111.2 volunteer hours

Respectfully Submitted,
Sarah Davey

December 05, 2024

Dr. Michael Lonze
Superintendent of Schools
Walled Lake Consolidated School District
850 Ladd Road
Walled Lake, MI 48390

RE: WLCSD 2024 Bond Program
Contract Award Recommendations for BP #08 – WLN, OPS, and WLC Mechanical Upgrades

Dear Dr. Lonze,

This letter transmits an update from Plante Moran Realpoint (PMR) as it relates to the assignment to assist and advise the Walled Lake Consolidated School District (WLCSD) in the procurement of trade contracts for BP #08 – WLN, OPS, and WLC Mechanical Upgrades (Project). This update represents the mutual efforts of Auch Construction, TMP Architecture, PMR, and WLCSD Administration, (The Project Team) to present a framework to identify, evaluate and recommend these awards.

SELECTION PROCESS

On November 07, 2024 proposals were received for the above referenced projects. Following receipt of proposals post bid interviews were conducted with multiple trade contractors to evaluate their proposals and ensure proposals were complete and adhered to the requirements set forth in the bid documents.

RECOMMENDATION

The Project Team recommends the Board of Education approves to enter into a standard Form of Agreements Between Owner and Contractor per the attached summary of awards for Bid Package #08. Total award recommendation for WLN, OPS, and WLC Mechanical Upgrades is **\$17,608,456.23**. Recommendations include base bids for each trade category including recommended mandatory and voluntary alternates. Recommendations are within or below budgets established for this work. Attached for reference is Auch Construction's letter, and summary of awards for BP #08.

Should you have any questions regarding this recommendation please do not hesitate to contact me at 586-703-1044 or kevin.donnelly@plantemoran.com.

Sincerely,

Plante Moran Realpoint



Kevin Donnelly
Senior Vice President

Enclosures: Auch Construction Award Letter Dated: November 22, 2024
BP #08 Summary of Awards

Cc: Greg VanKirk, PMR
Paul Wills, PMR
Lisa Pitt, PMR
Julie Omer, WLCSD
Dave Watkins, WLCSD
McKenzie Ozark, Auch Construction

November 25, 2024

Walled Lake Consolidated School District
850 Ladd Road, Building D
Walled Lake, MI 48390

**RE: Walled Lake Consolidated School District
2019 Bond Projects Bid Package #8 – WLN, OPS, and WLC Mechanical Upgrades**

Dear Dr. Lonze:

We have completed our review of the bids received on November 7, 2024 at 2:00 PM and November 12, 2024 at 1:00 PM for the 2019 Bond Projects Bid Package #8 – Northern High School Remodeling, Operations and Maintenance Building, and Central High School Mechanical Upgrades.

Based on the review conducted in conjunction with the District's consultants we are recommending to the District approval of the award of contracts which are based on the low responsive complete bid and are identified in the attached summary of awards and bid tabulations with the following clarifications:

The District's consultants recommend the acceptance of Proposal 04 - Masonry – Voluntary Alternate to add \$16,753 for embeds at structural steel at Central High School.

The District's consultants recommend the acceptance of Proposal 07.1.OPS – Roofing – Voluntary Alternate to deduct \$12,000 from proposal 07.1.OPS due to new equipment not mounted on roof. This results in a total revised contract award of \$10,000 for proposal 07.1.OPS.

The District's consultants recommend the acceptance of Proposal 07.1.WLN – Roofing – Voluntary Alternate to deduct \$92,000 from proposal 07.1.WLN provide standard facer insulation in lieu specified double-coated facer insulation. During the post-bid interview process, it was identified that an additional scope of work was required to perform pre and post roof install camera scoping of the existing roof drains. The cost associated with this work is \$81,000. The acceptance of the alternate and the additional scope result in a revised contract award of \$3,471,778 for proposal 07.1.WLN.

The District's consultants recommend the acceptance of Proposal 09.2 – Flooring – Voluntary Alternate to deduct \$21,500 from proposal 09.2.WLN to remove new CPTS1 carpet at stair 13 and 14 from the scope of work. This results in a revised contract award of \$1,305,977 for proposal 09.2.WLN.

The District's consultants recommend the acceptance of Proposal 10.2 – Metal Lockers – Voluntary Alternate to deduct \$5,700 from proposal 10.2.WLN to provide 15"x15" lockers in the men's PE locker room in lieu of 18"x18". This results in a revised contract award of \$119,200 for proposal 10.2.WLN.

The following bidders did not have a complete scope of work and requested their proposals be withdrawn from consideration:

Daniel's Glass Inc. – Proposal 08.WLN and 08.OPS – Glazing
City Renovation & Trim – Proposal 09.1 – Drywall and Ceilings
ANM Construction – Proposal 09.1 – Drywall and Ceilings
Tom Furnari Painting – Proposal 09.3.OPS – Painting
Allied Building Services – Proposal 26.WLN – Electrical

Attached please find a copy of the bid tabulations. Please do not hesitate to call if you have any questions.

Very truly yours,

George W. Auch Company
McKenzie Ozark
Project Manager
Enclosures
CC: TMP, Auch

WLCSD 2019 Bond Projects - Bid Package #8
Summary of Awards

Proposal	Recommended Contractor	Base Bid Value	Accepted Alternates (Mandatory & Voluntary)	Recommended Award Value
02.WLN - Selective Demolition	DKI International	\$164,000.00		\$164,000.00
02.OPS.WLC - Selective Demolition	DKI International	\$70,000.00		\$70,000.00
03 (WLN, OPS) - Interior Concrete	McCarthy Construction	\$90,877.00		\$90,877.00
04 (WLN, OPS) - Masonry	J&J Construction	\$67,525.00	\$16,753.00	\$84,278.00
05 (WLN, OPS, WLC) - Steel	Rohmann Iron Works	\$256,901.00		\$256,901.00
06 (WLN, OPS) - Carpentry	Wally Kosorski	\$29,730.00		\$29,730.00
07.1.WLN - Roofing	Quality Roofing	\$3,482,778.00	-\$11,000.00	\$3,471,778.00
07.1.OPS - Roofing	Quality Roofing	\$22,000.00	-\$12,000.00	\$10,000.00
07.2.WLN - Metal Panels	Liberty Sheet Metal	\$121,925.00		\$121,925.00
08.WLN - Glazing	Hewett Co.	\$416,000.00		\$416,000.00
08.OPS - Glazing	Hewett Co.	\$95,000.00		\$95,000.00
09.1 (WLN, OPS, WLC) - Drywall and Ceilings	Diversified Construction Specialists	\$318,085.00		\$318,085.00
09.2.WLN - Flooring	Floorcraft Floor Covering	\$1,327,477.00	-\$21,500.00	\$1,305,977.00
09.3.WLN - Painting	Cornerstone Painting	\$69,000.00	\$7,000.00	\$76,000.00
09.3.OPS - Painting	R&G Painting	\$9,900.00		\$9,900.00
09.3.WLC - Painting	Cornerstone Painting	\$11,000.00		\$11,000.00
10.1 (WLN, OPS) - Toilet Partitions & Accessories	R.E. Leggette	\$96,360.00		\$96,360.00
10.2.WLN - Metal Lockers	Brainard Enterprises	\$124,900.00	-\$5,700.00	\$119,200.00
10.3.OPS - Vehicle Lift	Allied Inc.	\$97,510.00		\$97,510.00
12.1 (WLN, OPS) - Window Shades	The Sheer Shop	\$54,406.00		\$54,406.00
12.2.WLN - Fixed Audience Seating	Irwin Seating	\$286,620.54		\$286,620.54
22.WLN - Plumbing	JM & Sons Plumbing Co.	\$369,274.00		\$369,274.00
22.OPS.WLC - Plumbing	Johnson & Wood	\$80,000.00		\$80,000.00
23.WLN - HVAC	Goyette Mechanical	\$2,183,000.00		\$2,183,000.00
23.OPS - HVAC	Goyette Mechanical	\$806,000.00		\$806,000.00
23.WLC - HVAC	Goyette Mechanical	\$1,122,000.00		\$1,122,000.00
26.WLN - Electrical	Metro Electric	\$921,000.00	\$10,000.00	\$931,000.00
26.OPS - Electrical	Metro Electric	\$185,000.00		\$185,000.00
26.WLC - Electrical	Amcomm Telecommunications	\$251,700.00		\$251,700.00
28.1.OPS - Audio / Video	Moss Telecommunications	\$8,493.45		\$8,493.45
28.2.WLN - Security Cameras	Moss Telecommunications	\$42,917.44		\$42,917.44
31.WLN - Sitework, Asphalt, Concrete Paving & Utilities	Nagle Paving	\$2,574,265.00		\$2,574,265.00
31.OPS - Sitework, Asphalt, Concrete Paving & Utilities	Nagle Paving	\$1,668,370.00		\$1,668,370.00
40 (WLN, OPS, WLC) - Moving	Corrigan Moving Systems	\$200,888.80		\$200,888.80
GRAND TOTAL OF AWARDS				\$17,608,456.23

December 05, 2024

Dr. Michael Lonze
Superintendent of Schools
Walled Lake Consolidated School District
850 Ladd Road
Walled Lake, MI 48390

RE: WLCSD 2024
Contract Award Recommendations for Security Glazing

Dear Dr. Lonze,

This letter transmits an update from Plante Moran Realpoint (PMR) as it relates to the assignment to assist and advise the Walled Lake Consolidated School District (WLCSD) in the procurement of trade contracts for Security Glazing (Project). This update represents the mutual efforts of Auch Construction, TMP Architecture, PMR, and WLCSD Administration, (The Project Team) to present a framework to identify, evaluate and recommend these awards.

SELECTION PROCESS

On November 07, 2024 proposals were received for the above referenced project. Following receipt of proposals post bid interviews were conducted with multiple trade contractors to evaluate their proposals and ensure proposals were complete and adhered to the requirements set forth in the bid documents.

RECOMMENDATION

The Project Team recommends the Board of Education approves to enter into a standard Form of Agreements Between Owner and Contractor with Michigan Glass Coatings . Total award recommendation for work is **\$204,234.00**. Recommendations are within or below budgets established for this work. Attached for reference is Auch Construction's letter, and summary of awards and bid tabulations.

Should you have any questions regarding this recommendation please do not hesitate to contact me at 586-703-1044 or kevin.donnely@plantemoran.com.

Sincerely,

Plante Moran Realpoint



Kevin Donnelly
Senior Vice President

Enclosures: Auch Construction Award Letter Dated: November 22, 2024
Security Coating Summary of Award
Security Coating Bid Tabulation

Cc: Greg VanKirk, PMR
Paul Wills, PMR
Lisa Pitt, PMR
Julie Omer, WLCSD
Dave Watkins, WLCSD
McKenzie Ozark, Auch Construction

November 25, 2024

Walled Lake Consolidated School District
850 Ladd Road, Building D
Walled Lake, MI 48390

**RE: Walled Lake Consolidated School District
District-Wide Security Glazing**

Dear Dr. Lonze:

We have completed our review of the bids received on November 7, 2024 at 1:00 PM for the District-Wide Security Glazing project.

Based on the review conducted in conjunction with the District's consultants, we are recommending to the District approval of the award of a contract based on the low responsive complete bid and as identified in the attached schedule.

Attached please find a copy of the bid tabulations. Please do not hesitate to call if you have any questions.

Very truly yours,

George W. Auch Company

McKenzie Ozark
Project Manager
Enclosures
CC: TMP, Auch

Walled Lake Consolidated School District
District-Wide Security Glazing
Contractor Recommendations

Company	Specification Section	Trade	ADD 1-2	Base Bid	Alternates	District-Wide Security Glazing Contract 9659
Michigan Glass Coatings 1000 N. Opdyke Auburn Hills, MI 48326 Ph: 248-364-6667 Fx: N/A Contact: David Carson dcarson@michgc.com	Division 0 Division 1 88723	Security Glazing Procurement and Contracting Requirements General Requirements Safety and Security Films	Noted Base Bid Award	\$ 204,234.00 \$ 204,234.00		\$ 204,234.00 \$ 204,234.00
District-Wide Security Glazing Total Contractor Award				\$ 204,234.00		\$ 204,234.00

December 05, 2024

Dr. Michael Lonze
Superintendent of Schools
Walled Lake Consolidated School District
850 Ladd Road
Walled Lake, MI 48390

RE: WLCSD 2024 Bond Program
Contract Award Recommendation for Architectural and Design Services

Dear Dr. Lonze,

This letter transmits an update from Plante Moran Realpoint (PMR) as it relates to the assignment to assist and advise the Walled Lake Consolidated School District (WLCSD) in the procurement of Architectural and Engineering Services for the WLCSD 2024 Bond Program (Project). This update represents the mutual efforts of PMR, WLCSD Administration and District legal, (The Project Team) to present a framework to identify, evaluate and recommend these services.

SELECTION PROCESS

PMR was engaged and the District requested PMR to negotiate the architectural and engineering contract terms and fees with TMP Architecture. PMR worked with TMP Architecture to define the scope and cost of work. TMP Architecture provided revised proposals based on these negotiations and includes the following for the 2024 Bond Program:

- Architectural and Engineering Services
- Furniture Design and Procurement
- Technology Design Services

RECOMMENDATION

The Project Team recommends the Board of Education approves to enter into a standard Form of Agreement Between Owner and Architect as Advisor (AIA Document B132 – 2019, as amended) with TMP Architecture. Contract value for the above services is **\$11,779,130.00**, any additional design services will result in an increase at the percentages set forth within TMP Architecture's proposal. Final terms and conditions shall be negotiated by the Project Team, WLCSD Administration, PMR, and the Districts legal counsel.

Should you have any questions regarding this recommendation please do not hesitate to contact me at 586-703-1044 or kevin.donnely@plantemoran.com.

Sincerely,

Plante Moran Realpoint



Kevin Donnelly
Senior Vice President

Enclosures: TMP Architecture Updated Proposal Dated: November 16, 2024
 TMP Architecture Technology Design Proposal Dated: November 20, 2024

Cc: Greg VanKirk, PMR
 Paul Wills, PMR
 Lisa Pitt, PMR
 Julie Omer, WLCSD
 Dave Watkins, WLCSD



~~November 11, 2024~~ revised November 16, 2024

Dr. Michael Lonze, Superintendent
Walled Lake Consolidated Schools
850 Ladd Road, Building D
Walled Lake, MI 48390

Re: Walled Lake Consolidated Schools 2024 Bond Program
Proposal for Architectural and Engineering Services

Dear Dr. Lonze:

It has been exciting working with WLCSD on planning the 2024 Bond and we are pleased to provide this Proposal for Architectural and Engineering Services including furniture design for the Walled Lake Consolidated Schools 2024 Bond Program projects. The scope includes projects identified in the 2024 Application for Preliminary Qualification of Bonds. We understand that various studies will need to be undertaken to finalize the project scope, and this proposal takes that into account within our fee.

We propose to provide our services for many of the projects at the same fee percentage as the 2019 Bond at 6.60%. **Attachment A gives a preliminary fee per building, based on their construction costs.** Some more complex projects are set at 6.85% while the fee for the new Wixom Elementary School is set at 4.6% to account for using the Dublin Elementary plan as the basis of the new design. The average fee for this bond work is 6.32%. Since the scope of work and construction costs can change over the duration of the bond, we propose that the fees be reconciled after bids are received at each project. It is important to note that the total professional A/E fee assigned in the Bond Application is 7.43%. With our base 6.60% fee and other adjustments, there is a savings of 23% that can be allocated to projects at your discretion, to benefit the school district.

The Bond Application includes \$541,573 for other costs, which include topographic surveying services, geotechnical testing and evaluation services, review fees by agencies having jurisdiction and A/E out-of-pocket reimbursable costs. According to the Agreement, these costs must be approved in advance by the school district. Any amount unspent from this allowance can be allocated to project contingencies again at your discretion.

We also propose proceeding with the same engineering consultants, included in the stated fee. Any specialty consultants, such as **technology**, traffic engineers for a traffic study or acousticians, can be added as an additional service, as needed. Our services will be provided consistent with the Owner-Architect Agreement that is currently in use with the District.

Thank you again for this opportunity. We are proud to serve Walled Lake Schools, and we value the confidence and trust you place in our team. We look forward to successfully meeting your goals and vision.

Sincerely,
TMP ARCHITECTURE, INC.

A handwritten signature in blue ink, appearing to read 'Derek Dinkeloo'.

Derek Dinkeloo, AIA
Partner / Project Leader WLCSD

cc: Gail Allevalo, Stacey Kesler – TMP Architecture, Inc.

Attachment A - Architecture and Engineering Fees including Furniture

As described in our proposal letter, TMP will utilize 6.60% as the average fee percentage (consistent with 2019 fee levels) for calculating lump sum fees by project. Some of the more complex renovation projects utilize 6.85% to account for additional time needed to complete design and documentation. Wixom Elementary will utilize 4.6% due to it being based on the Dublin Elementary design. The following matrix utilizes those percentages over the scope included in the bond application for each project.

<i>Bond Project No.</i>	<i>Project Name</i>	<i>Total Lump Sum Professional Fee</i>
1	<i>Commerce Elementary School</i>	\$ 175,300
2	<i>Dublin Elementary School</i>	\$ 59,200
3	<i>Glengary Elementary School</i>	\$ 71,900
4	<i>Guest Elementary School</i>	\$ 62,600
5	<i>Hickory Woods Elementary School</i>	\$ 153,300
6	<i>Keith Elementary School</i>	\$ 56,700
7	<i>Loon Lake Elementary School</i>	\$ 87,100
8	<i>Meadowbrook Elementary School</i>	\$ 135,600
9	<i>Oakley Park Elementary School</i>	\$ 88,100
10	<i>Pleasant Lake Elementary School</i>	\$ 150,400
11	<i>Walled Lake Elementary School</i>	\$ 123,500
12	<i>Wixom Elementary School</i>	\$ 1,764,900
13	<i>Sarah Banks Middle School</i>	\$ 222,000
14	<i>Geisler Middle School</i>	\$ 1,234,200
15	<i>C.H. Smart Middle School</i>	\$ 138,200
16	<i>Walnut Creek Middle School</i>	\$ 222,300
17	<i>Central High School</i>	\$ 2,678,200
18	<i>Northern High School</i>	\$ 1,537,300
19	<i>Western High School</i>	\$ 1,805,800
20	<i>Early Childhood Center</i>	\$ 42,100
21	<i>Twin Sun Building</i>	\$ 4,900
22	<i>Outdoor Education Center</i>	\$ 191,500
23	<i>Maintenance and Transportation Center</i>	\$ 357,500
24	<i>Educational Services Center</i>	\$ 4,000
	Total Lump Sum Fee	\$ 11,366,600

Explanation or Potential Changes to above fees:

- *Before calculating the above fees, all technology dollars were taken off and therefore the fees above exclude Technology services. This methodology correlates with the same method we used in our last program. Technology services will be provided at 5.5%. These fee dollars are included in the technology costs in the bond.*
- *We would like to recommend the fee be reconciled after bids are received at each project. This will align the A/E fees with the actual scope of work and construction cost.*

- *The total amount included in the Bond Application for Architecture/Engineering Services Fees excluding reimbursables and technology is \$14,912,357. TMP's proposed lump sum fee excluding reimbursables and technology of \$11,366,600 is \$3,545,757 less than the Bond Application fee allowance, a savings of over 23%. This difference can be allocated to other bond program initiatives at the discretion of the School District.*



November 20, 2024

Dr. Michael Lonze, Superintendent
Walled Lake Consolidated Schools
850 Ladd Road, Building D
Walled Lake, MI 48390

Re: Walled Lake Consolidated Schools 2024 Bond Program
Proposal for Technology Design Services

Dear Dr. Lonze:

It has been exciting working with WLCSD on planning the 2024 Bond and we are pleased to provide this Proposal for Architectural and Engineering Services for the Walled Lake Consolidated Schools 2024 Bond Program projects. The scope includes projects identified in the 2024 Application for Preliminary Qualification of Bonds. We understand that various studies will need to be undertaken to finalize the project scope, and this proposal takes that into account within our fee.

We propose to provide our technology design services for the projects at the same fee percentage as the 2019 Bond at 5.50%. The PQ Application lists the cost of work for technology as \$9,527,578. This includes \$2,027,040 for Chromebook purchases which will be undertaken by the District. This leaves \$7,500,538 for the remaining work. TMP's fee on this work is \$412,530. Our services will be provided consistent with the Owner-Architect Agreement that is currently in use with the District.

Thank you again for this opportunity. We are proud to serve Walled Lake Schools, and we value the confidence and trust you place in our team. We look forward to successfully meeting your goals and vision.

Sincerely,
TMP ARCHITECTURE, INC.

A handwritten signature in black ink, appearing to read 'Derek Dinkeloo', is written over a faint, larger version of the signature.

Derek Dinkeloo, AIA
Partner / Project Leader WLCSD

cc: Gail Allevalo, Stacey Kesler – TMP Architecture, Inc.