

Special Board Meeting  
Thursday, February 6, 2025 6:00 PM

Carrie L. Lovejoy Child Development Center:  
Library  
256 Country Club Road  
Allen, TX 75002

## Agenda

1. Call to Order  
**Presenter:** Barrett Owens, President
2. Roll Call and Announcement by President that a quorum is present, that the meeting has been duly called, and that notice of the meeting has been duly posted for time and manner as required by law  
**Presenter:** Barrett Owens, President
3. Closed Session, Gov't. Code 551.071-551.084. The Board May Retire into Closed Session in Accordance with the Texas Open Meetings Act  
**Presenter:** Barrett Owens, President
  - 3.A. 551-071 For the purpose of a private consultation with its attorney only when it seeks the attorney's advice about pending or contemplated litigation or a settlement offer or on a matter in which the duty of the attorney to the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with the requirement for open meetings.
    - 3.A.1. Consultation with Attorney regarding legal requirements related to bond elections.
  - 3.B. 551-072 For the purpose of deliberating the purchase, exchange, lease, or value of real property if deliberation in an open meeting would have a detrimental effect on the position of the District in negotiations with a third person.
  - 3.C. 551-073 For the purpose of deliberating a negotiated contract for a prospective gift donation to the District if deliberation in an open meeting would have a detrimental effect on the Board's position in negotiations with a third person.
  - 3.D. 551-074 For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee or to hear a complaint or charge against an officer or employee. However, the Board may not conduct a closed meeting for these purposes if the officer or employee who is the subject of the deliberation or hearing requests a public hearing.
    - 3.D.1. Evaluation of employees.
  - 3.E. 551-076 For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel, devices or security audits.
  - 3.F. 551-082 For the purpose of deliberating in a case involving discipline of a public school child, or in which a complaint or charge is brought against a District employee by another employee and the complaint or charge directly results in the need for a hearing. However, the Board may not conduct a closed meeting for this purpose if the employee against whom the complaint or charge is brought makes a written request for an open hearing.
  - 3.G. 551-0821 For the purpose of deliberating a matter regarding a student if personally identifiable information about the student will necessarily be revealed by

the deliberation. This exception does not apply if an open meeting about the matter is requested in writing by a parent or guardian of the student or by the student if the student has attained 18 years of age.

3.H. 551-083 For the purpose of discussing or deliberating the standards, guidelines, terms or conditions the Board will follow, or will instruct its representative to follow, in consultation with representatives of employee groups.

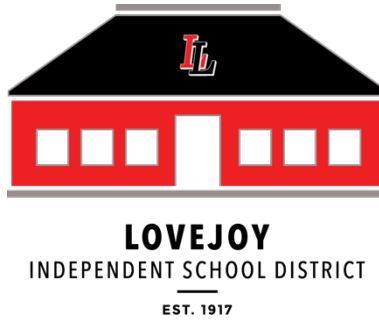
3.I. 551-084 For the purpose of excluding a witness from a hearing during the examination of another witness.

4. Return to Open Meeting for Action, If Necessary, On Matters Discussed In Closed Session

**Presenter:** Barrett Owens, President

5. Public Comments Related to February 6, 2025 Agenda Items

**Presenter:** Rodricka Taylor, Coordinator for the Superintendent and Board Services



# Public Comment Procedures

## Workshops and Special Meetings

### Submitting for Public Comment

Any individual seeking to speak during the public comment session of a workshop or special meeting must complete and submit the public comment card by no later than 15 minutes prior to the designated start time provided on the meeting notice.

Public comment cards must be completed in their entirety with accurate and truthful information and must designate the specific agenda item.

The Board will provide speakers that submit a public comment card on an agenda item the opportunity to speak prior to the Board's consideration of the item in the order in which they were received.

Public comment cards are only applicable to the meeting in which they are completed and submitted by the established deadline.

Each individual gets one opportunity per meeting to share their comments with the Board of Trustees, not multiple opportunities per individual agenda items.

If a speaker is not present when his/her name is called, the speaker forfeits the opportunity to speak at that meeting.

The comments made by speakers at public comment reflect the opinions solely of the speaker and not the Board of Trustees as a governing body or the District.

### Order of Agenda and Limitations

The Board reserves the right to change the order of the agenda items on the notice of meeting and / or defer agenda items until a later date.

Each speaker will be provided up to three minutes to address the Board of Trustees unless more than 10 speakers sign up to speak, in which case, the presiding officer reserves the right to reduce the time allotted to each speaker to no less than one minute per speaker. (Board Policy BED (LOCAL)).

If at any time, in the opinion of the presiding officer, the individual speaker is attempting to address a non-agenda item in the agenda item public comment period, the presiding officer or designee may stop the speaker.

### **Disruptive Behavior**

Disruptive behavior will not be tolerated in the meeting. If after the provision of a single warning, the disruptive behavior continues, the disruptive individual may be escorted out of the meeting by District officials and/or law enforcement.

It is a criminal offense for a person, with intent to prevent or disrupt a lawful meeting, to substantially obstruct or interfere with the ordinary conduct of a meeting by physical action or verbal utterance.

Conduct defined by Texas Penal Code §42.01 and Board Policies BED (LEGAL) and BED (LOCAL).

Failure to yield the podium at the conclusion of the time allotted to a speaker at public comment constitutes a disruption and will be addressed accordingly.

Comments made to the Board of Trustees by meeting attendees and/or speakers outside of the designated public comment periods during a meeting constitute a disruption.

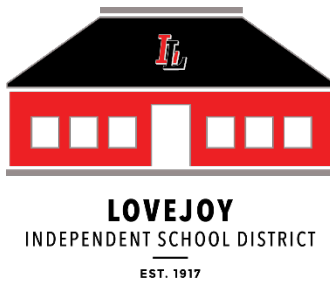
### **Board's Response to Public Comment**

Specific factual information or recitation of existing policy may be furnished in response to inquiries, but the Board shall not deliberate or decide regarding any subject that is not included on the agenda posted with notice of the meeting. The Board may also refer a speaker to a staff member in authority over the issue.

For specific complaints or concerns, speakers are encouraged to utilize the District's appropriate grievance procedures and policies set forth in Board Policies FNG (LOCAL), DGBA (LOCAL), and GF (LOCAL).

### **Statement of Non-Discrimination**

The Board does not discriminate against speech on the basis of viewpoint.



## **School Board Public Comments Sign In February 6, 2025**

The Board of Trustees encourages public comment. All public comment at a meeting other than a regularly scheduled meeting should be limited to agenda items posted for the meeting. By signing up to provide public comment at a Board meeting, you are acknowledging and accepting the procedures for public comment available online at [lovejoyisd.net](http://lovejoyisd.net).

Any individual seeking to speak during the public comment session of a regular board meeting must complete and submit the public comment card by no later than 15 minutes prior to the designated start time provided on the meeting notice. Public comment cards must be completed in their entirety with accurate and truthful information and must designate whether the speaker is speaking on a specific agenda item. Failure to designate an agenda item relevant to the speaker's comments will result in the classification of the public comment as a non-agenda item comment, to be heard at a later time in the meeting. Public comment cards are only applicable to the meeting in which they are completed and submitted by the established deadline.

Each individual will have one opportunity per meeting to share their comments with the Board of Trustees, not multiple opportunities per individual agenda items. If a speaker is not present when his/her name is called, the speaker forfeits the opportunity to speak at that meeting. All speakers will be limited to no more than three minutes. The presiding officer reserves the right to reduce the number of minutes per speaker to no less than one minute per speaker in order to maintain effective meeting management. The speakers will be recognized in the order in which each person signs up. If there are more speakers than time allotted for public comment, the amount of time per speaker may be reduced, as determined appropriate by the Board of Trustees. If time does not allow for you to speak at public comment, the Board of Trustees may allot additional time for public comment or defer specific agenda items for review at a subsequent meeting in an effort to allow more public comment, as determined necessary by the Board. This public comment card will not be maintained from one meeting to the next and is only applicable to the meeting on the date in which it was submitted.

If you have a specific concern related to an employee of the District or a specific student issue, you are encouraged to utilize the District's grievance procedures provided in Board Policies DGBA (LOCAL), FNG (LOCAL), and GF (LOCAL) or applicable grievance process. Each grievance procedure allows for an individual to redress grievances with the Board of Trustees. All relevant policies are available online at [lovejoyisd.net](http://lovejoyisd.net).

Disruptive behavior will not be tolerated in the meeting. If after the provision of a single warning, the disruptive behavior continues, the disruptive individual may be escorted out of the meeting by District officials and/or law enforcement. It is a criminal offense for a person, with intent to prevent or disrupt a lawful meeting, to substantially obstruct or interfere with the ordinary conduct of a meeting by physical action or verbal utterance.

The Board of Trustees appreciates your active participation in the school district.

**\*I wish to address the Board about an agenda item on the February 6, 2025 agenda.**

**I wish to speak about agenda item # \_\_\_\_\_ which is titled:**

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**\*I wish to participate in the open forum by speaking about the following topic:**

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**First and Last Name:**

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**Address:**

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**Phone:**

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**Organization and Campus(es) your student(s) attend (if applicable):**

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**Printed Name & Signature (Acknowledging you have read the procedures above)**

**Print:**

**Signature:**

**Date:**

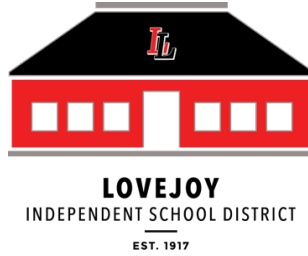
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6. Invocation

**Presenter:** Barrett Owens, President

7. Presentation: Bond Planning Committee

**Presenter:** Katie Kordel, Superintendent, Kyle Pursifull, Executive Director District Support Services and Thomas Willman, Chief Financial Officer



## Lovejoy Independent School District Board of Trustees

<b>Date of Meeting</b>	February 6, 2025
<b>Document Title</b>	Bond Planning Committee Recommendation Presentation
<b>Presented For</b>	Board Action      X Report/Review Only
<b>Supporting Documents</b>	None      X Attached      Provided Later
<b>Administrator Responsible</b>	<p>Katie Kordel, Superintendent</p> <p>Kyle Pursifull, Executive Director of District Support Services</p> <p>Thomas Willman, Chief Financial Officer</p>
<b>Executive Summary</b>	
The Bond Planning Committee will present their recommendation to the Board of Trustees.	
<b>Fiscal Implications</b>	
The Bond Planning Committee presentation includes fiscal implications.	
<b>Administrator Recommendation</b>	
Presentation only.	
<b>District Priority</b>	
<b>Priority 1:</b> Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.	

**Priority 2:** Lovejoy ISD will value employees as our greatest asset in serving students.

**Priority 3:** Lovejoy ISD will prioritize community, connection, and communication.

**Priority 4:** Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.



**LOVEJOY**

INDEPENDENT SCHOOL DISTRICT

EST. 1917

**LOVEJOY ISD  
BOND PLANNING COMMITTEE  
BOARD OF TRUSTEES PRESENTATION  
2024-2025  
February 6, 2025**

# RECOMMENDATION TO THE **LOVEJOY ISD BOARD OF TRUSTEES**

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## **Bond Planning Committee**

Recommendation to the School Board

February 6, 2025

### **Committee Liaisons**

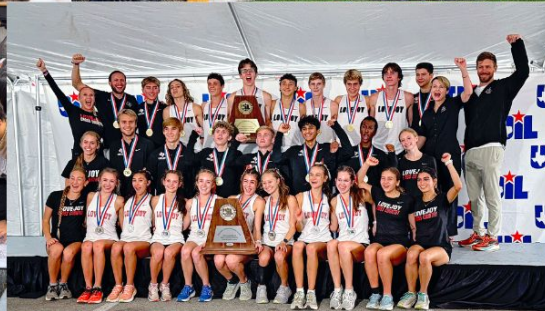
Brian Carlson

Henri Friloux

Gene Jantzen

Pamela Sailor

# LOVEJOY ISD'S LEGACY OF EXCELLENCE...



*Did you know?*

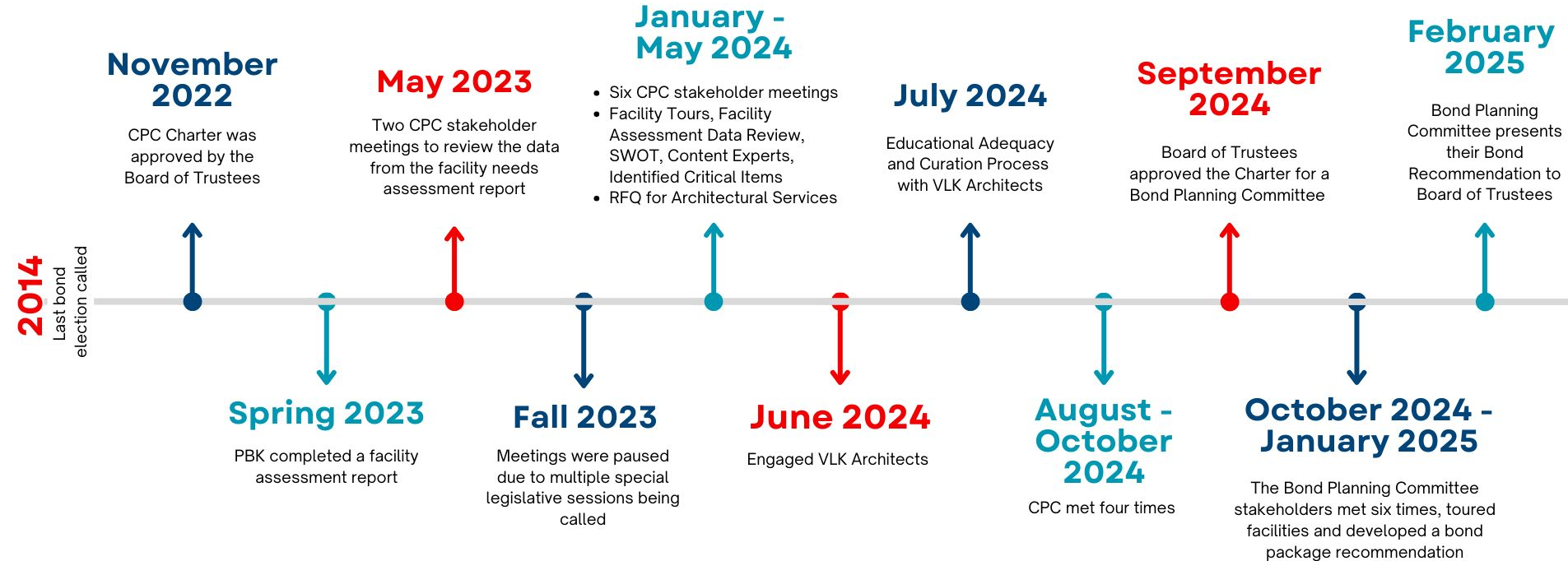
Lovejoy ISD's capital assets include over 925,000 sqft in campuses and facilities.

## Lovejoy ISD Capital Assets

Lovejoy ISD's capital assets include over 925,000 sqft in campuses and facilities are integral to providing a high quality, future ready education to over 4,000 Lovejoy ISD students.

# Capital Asset Planning

Lovejoy ISD's capital asset study and strategic planning process began in 2022 when the Capital Planning Committee Charter was approved by the Board of Trustees. The stakeholder based Capital Planning and Bond Planning committees met for a total of 18 times over a 20 month period touring campuses, evaluating third party facility assessment data, and developing a bond package recommendation.



# COMMITTEE REPRESENTATION

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Comprised of representatives with a variety of perspectives, including:



- Parents & Grandparents
- Students
- Business Leaders
- Civic Leaders
- Volunteers
- Community Members
- Retirees



# STUDENT VOICES

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Andy Choy  
Dana Colston  
Maria Faoro  
Andrew Lamping  
Paari Palani  
Caroline Wilkins

# BOND PLANNING COMMITTEE

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Jennifer Blumer	Henri Friloux	Eric Schnurr
Lyca Bognot	Justin Goertz	Camille Simpkins
Rhys Brewer	Bobbi Goins	John Singel
Brian Carlson	Emily Griggs	Anne Smith
Shawn Carter	Kasey Havens	Andrea Stewart
Amiee Cherry	Lindsey Huettner	Aubrey Stock
Andy Choy	Gene Jantzen	David Taylor
Dana Colston	Denis Khublall	Jonathan Webb
Meredith Constant	Crystal Lambert	Lester Wigler
Marty Cowling	Jill Lamping	Michelle Wilde
Elizabeth Davis	Andrew Lamping	Lisa Wilkins
Cheraina Dunn	Paari Palani	Caroline Wilkins
Dustin Elo	James Donald Payne II	Alfred Williams
Christopher Eyle	Bret Phillips	Gary Wilson
Maria Faoro	Dawn Rawls	Susan Yarad
Marcia Faoro	Pamela Sailor	Kori Zwaagstra
David Field		

**Table Facilitators:** Heather Cox, Erin Perkins, Stephani Kranz, Anna Koenig, Travis Zambiasi, Justin Wieller, Caitlin Eldredge, Shannon Acosta, Holly Haynes



# COMMITTEE MEETINGS

## October 2024 - January 2025

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### Meeting #1 - October 2024

Process, timeline, vision, end goal  
Charge from Board of Trustees  
Gradients of Decision Making Model  
School Finance 101

### Meeting #2 - November 2024

Demographic Report  
District Needs Presentation

### Meeting #3 - December 2024

Facilities Tour

### Meeting #4 - December 2024

Project Priority Presentation

### Meeting #5 - January 2025

Financial Advisor Presentation  
Priority Worksheet and Table Vote

### Meeting #6 - January 2025

Review Important Data  
Create Bond Package with CoVoice  
CELEBRATE!



# COMMITTEE RECOMMENDATION

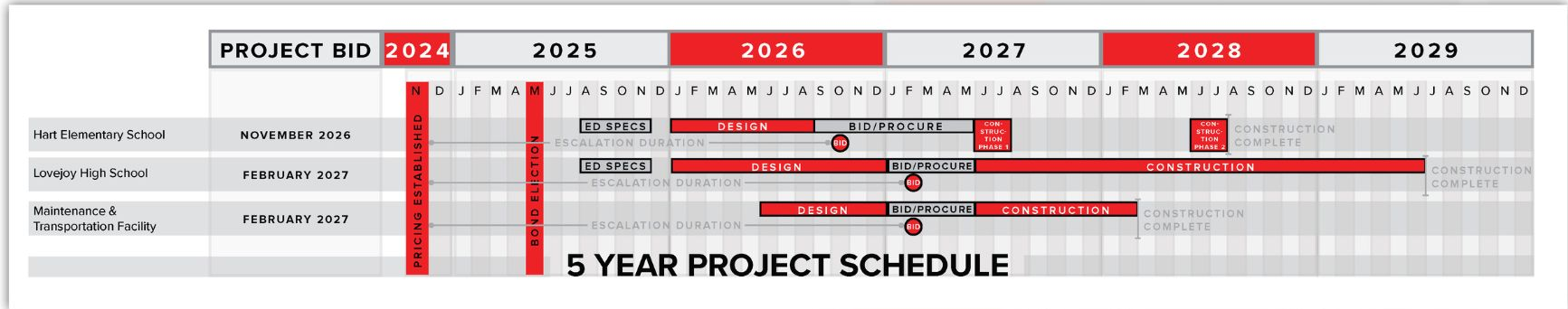
Hart Elementary Renovation	\$35,790,333
Lovejoy High School Renovation	\$123,042,703
Maintenance & Transportation Facility Replacement	\$13,184,120
Mechanical, Electrical, & Plumbing Repairs and Replacement	\$55,856,956
Site Paving Repairs	\$1,581,911
Landscaping & Irrigation Upgrades and Repairs	\$2,893,441
Food Service Repairs & Replacements	\$3,899,744
Roofing Repairs & Replacements	\$7,307,153
Upgraded Sewer System for Hart Elementary School	\$1,054,040
WSMS Tennis Bkstp, LHS Track/Tennis Ct Resurface, Natatorium Upgrades	\$2,062,144

# COMMITTEE RECOMMENDATION

Wrestling Addition at Lovejoy HS	\$5,137,265
Intercom, Emergency Responder, and Security Systems	\$6,175,463
2-way Radio Communication Integration with Transportation	\$326,031
Classroom Locksets	\$2,065,601
Security Fencing	\$263,596
Replacement Life Cycle Buses and Upgraded Vehicle Maintenance Equipment	\$1,920,527
Devices, Infrastructure, and Software	\$8,634,216
Technology Refresh for LCDC, Puster ES, SCIS, and WSMS	\$4,984,191

**PACKAGE TOTAL: \$276,179,435**

# Scope & Schedule Example



## HART ELEMENTARY SCHOOL

- Pricing established in November 2024
- Bond Election May 2025
- ED Specs developed Fall 2025
- Design Phase - Jan to Aug. 2026
- Bid and Procurement Phase – Sept. 2026 to May 2027
- Construction Phase 1 - Summer 2027
- Construction Phase 2 – Summer 2028
- Completed Construction – Fall 2028

## LOVEJOY HIGH SCHOOL

- Pricing established in November 2024
- Bond Election May 2025
- ED Specs developed Fall 2025
- Design Phase - Jan to Dec. 2026
- Bid and Procurement Phase – Jan. to May 2027
- Construction Phase – Jan. 2027 – June 2029
- Completed Construction – Summer 2029

## MAINTENANCE & TRANSPORTATION

- Pricing established in November 2024
- Bond Election May 2025
- Design Phase - June to Dec. 2026
- Bid and Procurement Phase – June to Dec. 2027
- Construction Phase – Jan. 2027 – Feb. 2028
- Completed Construction – Spring 2028

# LOVEJOY HIGH SCHOOL



- Construction (2006), West Wing (2010), East Wing & Fine Arts (2015)
- Total Sqft (289,000)
- Site Acreage (69 acres)

## Major Architectural Renovation

- Walls, Doors, Ceilings, and Windows
- Floor and Wall Finishes
- Casework
- Display Boards

## Furniture, Fixtures & Equipment

- Classroom Furniture
- Library Furniture
- Cafeteria Furniture
- Science Lab Furniture & Equipment
- CTE Lab Furniture & Equipment

## MEP Systems

- HVAC
- Energy Management Controls
- Plumbing Systems
- Electrical Systems
- LED Interior & Exterior Lighting
- Fire Alarm & Fire Protection Systems

## Site Paving

- Drive Lanes
- Parking Areas
- Sidewalks

## Landscape and Irrigation

- Grass
- Planting Beds
- Erosion Control
- Irrigation Systems & Control

## Roofing

- Roof Replacement

## Food Service Repairs & Replacement

- Serving Lines
- Freezers & Coolers
- Kitchen Equipment

## Technology

- Intercom Systems
- Network Infrastructure
- Audio/Visual System Replacements
- Phone System Upgrades
- Student & Teacher Device Refresh

## Safety/Security

- Emergency Responder Upgrades
- Security System Upgrades
- 2-way Radio Upgrade & Integration
- Classroom Lockset Upgrades
- Security Camera Upgrades
- Security Fencing

## Fine Arts and CTE Areas, such as: (Part of Major Renovation)

- Auditorium
- Fine Arts Instructional Spaces
- CTE Classrooms and Labs

## Athletics

- Wrestling Practice Gym Addition
- Tennis Court Resurfacing
- Tennis Court Windscreen & Net Replacement
- Track Resurfacing
- Softball Field Video & Sound Upgrades
- Leopard Stadium
  - Track Resurfacing
  - Windscreen Replacement
  - Scoreboard Control Upgrades
  - Concession Stand Roofs & Equipment

# HART ELEMENTARY



- Construction (2000)
- Last renovated (2015)
- Total Sqft (79,500)
- Site Acreage (15 acres)

## Major Architectural Renovation

- Walls, Doors, Ceilings, and Windows
- Floor and Wall Finishes
- Casework
- Display Boards

## Furniture, Fixtures & Equipment

- Classroom Furniture
- Library Furniture
- Cafeteria Furniture

## MEP Systems

- HVAC
- Energy Management Controls
- Plumbing Systems
- Electrical Systems
- LED Interior & Exterior Lighting
- Fire Alarm & Fire Protection Systems

## Site Paving

- Site Reconfiguration of Drives & Parking
- Drive Lanes
- Parking Areas
- Sidewalks

## Landscape and Irrigation

- Grass
- Planting Beds
- Erosion Control
- Irrigation Systems & Controls

## Food Service Repairs & Replacement

- Serving Lines
- Freezers & Coolers
- Kitchen Equipment

## Technology

- Intercom Systems
- Network Infrastructure
- Audio/Visual System Replacements
- Phone System Upgrades
- Student & Teacher Device Refresh

## Safety/Security

- Emergency Responder Upgrades
- Security System Upgrades
- 2-way Radio Upgrade & Integration
- Classroom Lockset Upgrades
- Security Camera Upgrades

## Roofing

- Roof Replacement

## Septic Replacement

- Replacement of Existing Septic System with Sewer

## Playground

- Playground Equipment
- Shade Structure
- Synthetic Fall Protection Surfacing

# TRANSPORTATION & MAINTENANCE



- Construction (1988)
- Last renovated (N/A)
- Total Sqft (16,000)
- Site Acreage (3 acres)

## Major Architectural Replacement

- Walls, Doors, Ceilings, and Windows
- Floor and Wall Finishes
- Casework
- Roofing
- Demolition of Existing Building

## Furniture, Fixtures & Equipment

- Office Furniture
- Breakroom Furniture
- Maintenance Equipment
- Transportation Equipment

## MEP Systems

- HVAC
- Energy Management Controls
- Plumbing Systems
- Electrical Systems
- LED Interior & Exterior Lighting
- Fire Alarm & Fire Protection Systems

## Site Paving

- Site Reconfiguration of Drives & Parking
- Drive Lanes
- Parking Areas
- Sidewalks

## Septic System

- Evaluation and Maintenance

## Landscape and Irrigation

- Grass
- Planting Beds
- Erosion Control
- Irrigation Systems & Controls

## Technology

- Intercom Systems
- Network Infrastructure
- Phone System Upgrades
- Staff Device Refresh

## Safety & Security

- Rider Safety Equipment
- Emergency Responder Upgrades
- Security System Upgrades
- 2-way Radio Upgrade & Integration
- Office Lockset Upgrades
- Security Camera Upgrades

## Fleet & Fleet Maintenance

- Life Cycle Fleet Replacement
- Vehicle Maintenance Equipment

# PUSTER ELEMENTARY

## MEP Systems

- HVAC
- Energy Management Controls
- Plumbing Systems
- Electrical Systems
- LED Interior & Exterior Lighting
- Fire Alarm & Fire Protection Systems

## Site Paving

- Drive Lanes
- Parking Areas
- Sidewalks

## Landscape and Irrigation

- Grass
- Planting Beds
- Erosion Control
- Irrigation Systems & Controls

## Roofing

- Roof Replacement/Repairs

## Food Service Repairs & Replacement

- Serving Lines
- Freezers & Coolers
- Kitchen Equipment

## Technology

- Intercom Systems
- Network Infrastructure
- Audio/Visual System Updates
- Phone System Upgrades
- Student & Teacher Device Refresh

## Safety/Security

- Emergency Responder Upgrades
- Security System Upgrades
- 2-way Radio Upgrade & Integration
- Classroom Lockset Upgrades
- Security Camera Upgrades
- Security Fencing



- Construction (2008)
- Last renovated (N/A)
- Total Sqft (82,500)
- Site Acreage (20 acres)

# SLOAN CREEK INTERMEDIATE

## MEP Systems

- HVAC
- Energy Management Controls
- Plumbing Systems
- Electrical Systems
- LED Interior & Exterior Lighting
- Fire Alarm & Fire Protection Systems

## Site Paving

- Drive Lanes
- Parking Areas
- Sidewalks

## Landscape and Irrigation

- Grass
- Planting Beds
- Erosion Control
- Irrigation Systems & Controls

## Roofing

- Install Safety Handrails at Roof Access

## Food Service Repairs & Replacement

- Serving Lines
- Freezers & Coolers
- Kitchen Equipment

## Technology

- Intercom Systems
- Network Infrastructure
- Audio/Visual System Updates
- Phone System Upgrades
- Student & Teacher Device Refresh

## Safety/Security

- Emergency Responder Upgrades
- Security System Upgrades
- 2-way Radio Upgrade & Integration
- Classroom Lockset Upgrades
- Security Camera Upgrades
- Security Fencing



- Construction (2008)
- Last renovated (N/A)
- Total Sqft (125,000)
- Site Acreage (25 acres)

# WILLOW SPRINGS MIDDLE

## MEP Systems

- HVAC
- Energy Management Controls
- Plumbing Systems
- Electrical Systems
- LED Interior & Exterior Lighting
- Fire Alarm & Fire Protection Systems

## Site Paving

- Drive Lanes
- Parking Areas
- Sidewalks

## Landscape and Irrigation

- Grass
- Planting Beds
- Erosion Control
- Irrigation Systems & Controls

## Roofing

- Install Safety Handrails at Roof Access

## Food Service Repairs & Replacement

- Serving Lines
- Freezers & Coolers
- Kitchen Equipment

## Technology

- Intercom Systems
- Network Infrastructure
- Audio/Visual System Replacements
- Phone System Upgrades
- Student & Teacher Device Refresh

## Safety/Security

- Emergency Responder Upgrades
- Security System Upgrades
- 2-way Radio Upgrade & Integration
- Classroom Lockset Upgrades
- Security Camera Upgrades
- Security Fencing

## Athletics

- Tennis Court Backstop Replacement



- Construction (2013)
- Last renovated (N/A)
- Total Sqft (126,500)
- Site Acreage (30 acres)

# LOVEJOY CHILD DEVELOPMENT CENTER

## MEP Systems

- HVAC
- Energy Management Controls
- Plumbing Systems
- Electrical Systems
- LED Interior & Exterior Lighting
- Fire Alarm & Fire Protection Systems

## Site Paving

- Drive Lanes
- Parking Areas
- Sidewalks

## Landscape and Irrigation

- Grass
- Planting Beds
- Erosion Control
- Irrigation Systems & Controls

## Food Service Maintenance & Repairs

- Walk-in Freezers & Coolers
- Kitchen Equipment

## Roofing

- Roof Restoration & Re-Seal

## Technology

- Intercom Systems
- Network Infrastructure
- Audio/Visual System Updates
- Teacher Device Refresh
- Phone System Upgrades

## Safety/Security

- Emergency Responder Upgrades
- Security System Upgrades
- 2-way Radio Upgrade & Integration
- Classroom Lockset Upgrades
- Security Camera Upgrades



- Construction (1973)
- Additions (1973, 1981, 1985, 1993)
- Last renovated (2008)
- Total Sqft (88,000)
- Site Acreage (9 acres)

# ADMINISTRATION

## MEP Systems

- HVAC
- Energy Management Controls
- Plumbing Systems
- Electrical Systems
- LED Interior & Exterior Lighting
- Fire Alarm & Fire Protection Systems

## Site Paving

- Drive Lanes
- Parking Areas
- Sidewalks

## Landscape and Irrigation

- Grass
- Planting Beds
- Erosion Control
- Irrigation Systems & Controls

## Roofing

- Roof Replacement

## Technology

- Intercom Systems
- Network Infrastructure
- Data Center Upgrades
- Phone System Upgrades

## Safety/Security

- Emergency Responder Upgrades
- Security System Upgrades
- 2-way Radio Upgrade & Integration
- Office Lockset Upgrades
- Security Camera Upgrades



- Construction (1917)
- Repurposed (2003)
- Last renovated (2009)
- Total Sqft (21,700)
- Site Acreage (3 acres)

# NATATORIUM

- Pool Bubble Fabric Replacement
- Pool Liner Replacement
- Water Quality Monitoring Controls
- Restroom Fixture Replacement



- Construction (2017)
- Last renovated (N/A)
- Total Sqft (19,000)

# Historical Bonds

2003 Bond = \$61 million

2007 Bond = \$78.5 million

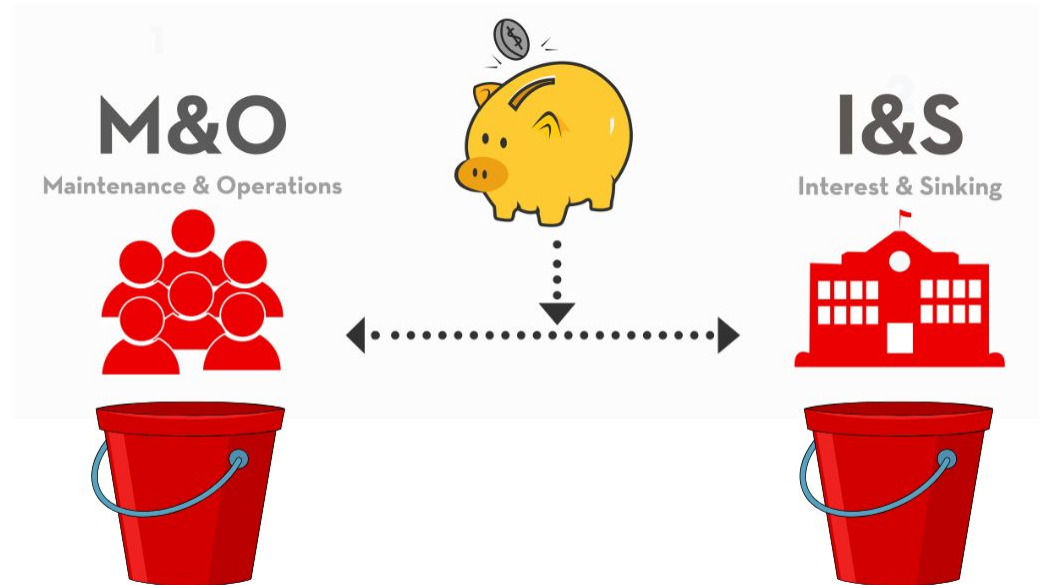
2014 Bond = \$75.75 million

*Did you know?*

The last Lovejoy ISD bond election was over 10 years ago in 2014.

# School Funding Buckets

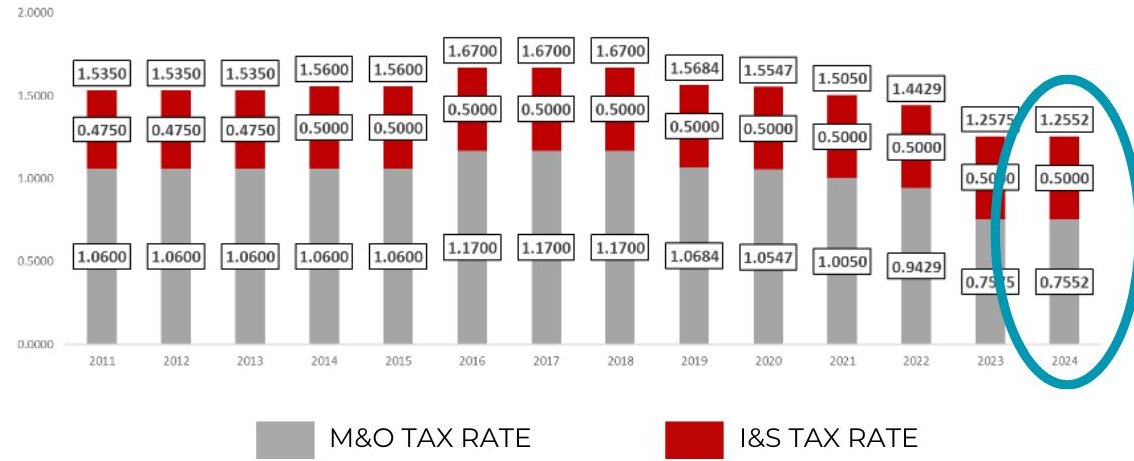
School budgets and tax rates are made up of two parts: Maintenance and Operation (M&O) and Interest and Sinking (I&S). The money generated from each part can only be used for specific types of expenses.



# Lovejoy ISD Historical Tax Rates

*Did you know?*

Lovejoy ISD's tax rate is the lowest it has been in over 20 years.



*Did you know?*

The recommended bond package can be funded with the existing tax rate; therefore, the tax rate would remain the same whether a bond election is called for and passed or not.

## No Impact to Tax Rate

**With Bond**  
**\$0.50** **VS** **Without Bond**  
**\$0.50**

# **LOVEJOY INDEPENDENT SCHOOL DISTRICT**

## **Preliminary Bond Program Analysis**

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February 3, 2025



# Preliminary Bond Program Analysis

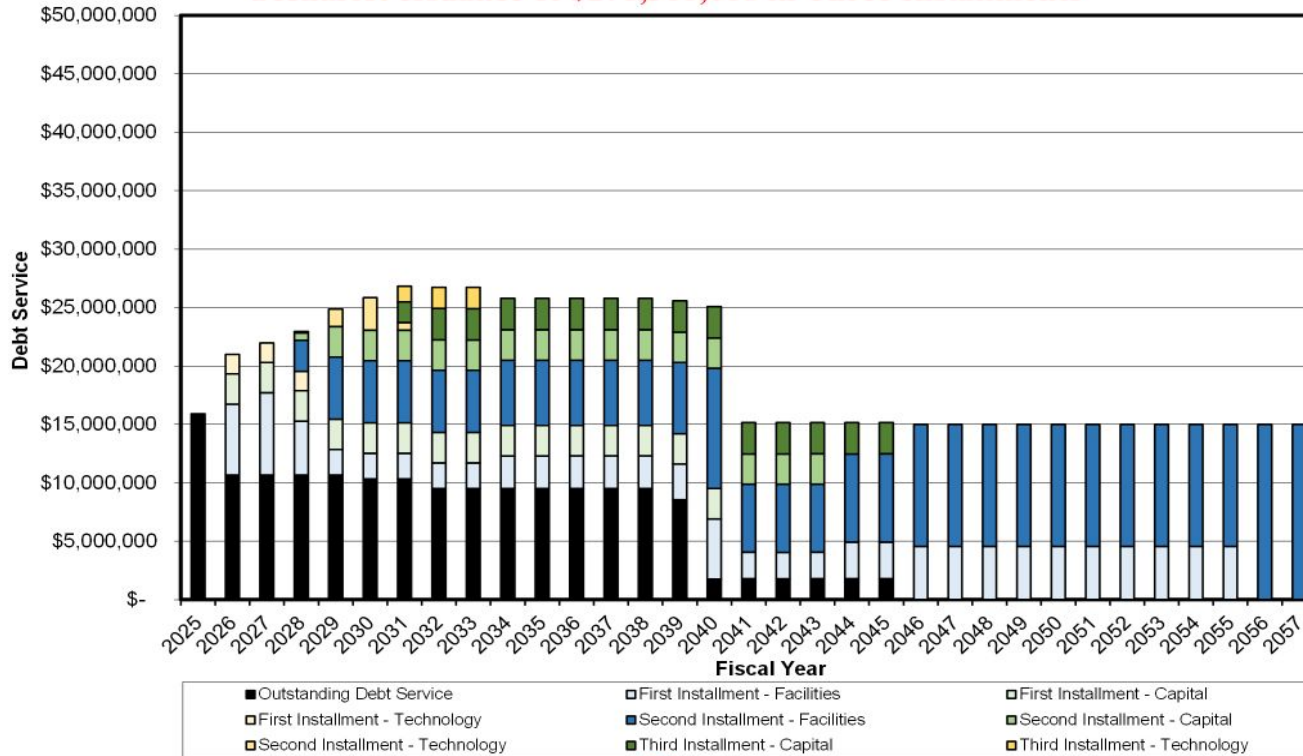
## Scenario: Issuance of \$276,500,000 in Three Installments

Bond Election:	May 2025
Facility Capital Plan:	Construction and Capital Acquisition Timing Determined by Net Taxable Value Levels and the I&S Tax Rate of 50.0%
Issuance Date:	Assumed to be August 2025 for First Installment Assumed to be February 2028 for Second Installment Assumed to be August 2030 for Third Installment
Amortization Length:	Each Installment Amortized Consistent with the Useful Life of the Assets Being Financed (e.g. 3, 15, 30 years)
Call Feature:	Assumed to be a 10-Year Early Optional Redemption for Each Installment
Interest Rate:	Assumed to be 4.50% for Each Installment
Taxable Value:	Assumed to be \$3,900,000,000 in 2024/25
Taxable Value Growth:	Assumed Growth of \$200mm Per Year for 6 Years Beginning in 2025/26
Collection Percentage:	Assumed to be 98%
I&S Fund Balance:	Assumed Temporary Increase to I&S Fund Balance for Contingency or Future Early Redemption/Amortization



# Preliminary Bond Program Analysis

**Scenario: Issuance of \$276,500,000 in Three Installments**



# COMMITTEE RECOMMENDATIONS

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The **Lovejoy ISD**  
**Bond Planning Committee**  
recommends the  
Lovejoy ISD Board of Trustees call a  
**Bond Election for May 3, 2025**



# BOND ELECTION DATES & DEADLINES

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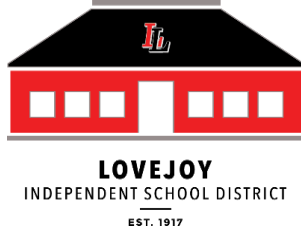
Deadline to formally call an election is **February 14, 2025**

Early Voting will be held between **April 22-April 29, 2025**

Election Day is **May 3, 2025**



8. Consider and Act on Calling a Special Board Meeting for February 13, 2025  
**Presenter:** Kyle Pursifull, Executive Director District Support Services and Thomas Willman, Chief Financial Officer



## Lovejoy Independent School District Board of Trustees

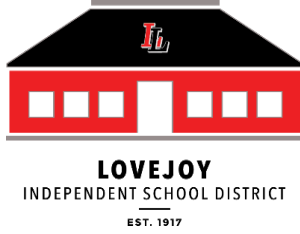
<b>Date of Meeting</b>	February 6, 2025
<b>Document Title</b>	Consider and Act on Calling a Special Board Meeting for February 13, 2025
<b>Presented For</b>	X Board Action    Report/Review Only
<b>Supporting Documents</b>	X None    Attached    Provided Later
<b>Administrator Responsible</b>	Kyle Pursifull, Executive Director of District Support Services  Thomas Willman, Chief Financial Officer
<b>Executive Summary</b>	
The Bond Planning Committee will present their recommendation to the Board of Trustees at the February 6, 2025 Board Meeting. Bond elections for May 3, 2025 must be called on or before February 14, 2025.	
<b>Fiscal Implications</b>	
Fiscal implications will be provided in the Bond Planning Committee recommendation presentation.	
<b>Administrator Recommendation</b>	
Administration recommends that the Board of Trustees approves calling a special board meeting for the evening of February 13, 2025 for consideration and possible action on calling a bond election for May 3, 2025.	
<b>District Priority</b>	
<b>Priority 1:</b> Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.	

**Priority 2:** Lovejoy ISD will value employees as our greatest asset in serving students.

**Priority 3:** Lovejoy ISD will prioritize community, connection, and communication.

**Priority 4:** Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

9. Consider and Act on Cancelling the Board Workshop Scheduled for February 12, 2025  
**Presenter:** Barrett Owens, President



## Lovejoy Independent School District Board of Trustees

<b>Date of Meeting</b>	February 6, 2025
<b>Document Title</b>	Consider and Act on Cancelling the Board Workshop Scheduled for February 12, 2025
<b>Presented For</b>	X Board Action    Report/Review Only
<b>Supporting Documents</b>	X None    Attached    Provided Later
<b>Administrator Responsible</b>	Barrett Owens, Board President
<b>Executive Summary</b>	
<p>The Board Workshop originally scheduled for February 12, 2025 is no longer needed and is recommended for cancellation. The agenda items planned for discussion have been addressed at the January 21, 2025 Board Meeting and will be addressed at the February 24, 2025 Board Meeting.</p>	
<b>Fiscal Implications</b>	
N/A	
<b>Administrator Recommendation</b>	
Administration recommends that the Board of Trustees approves cancelling the Board Workshop scheduled for February 12, 2025.	
<b>District Priority</b>	
<p><b>Priority 1:</b> Lovejoy ISD students will live our Legacy of Excellence by learning at high levels and graduating life ready.</p> <p><b>Priority 2:</b> Lovejoy ISD will value employees as our greatest asset in serving students.</p> <p><b>Priority 3:</b> Lovejoy ISD will prioritize community, connection, and communication.</p>	

**Priority 4:** Lovejoy ISD will strategically plan for the safety and security of students and staff, financial sustainability, and effective operations.

10. Announcements

**Presenter:** Barrett Owens, President

11. Adjournment

**Presenter:** Barrett Owens, President