

IRVING INDEPENDENT SCHOOL DISTRICT

Regular - BOARD OF TRUSTEES  
7:00 PM

Irving ISD Board Room  
2621 West Airport Freeway  
Irving, TX 75062  
Monday, August 18, 2025

**A G E N D A**

**I. CALL TO ORDER FOR 7:00 P.M. REGULAR BOARD MEETING**

**II. FIRST ORDER OF BUSINESS**

- A. Announcement by the Chairperson Whether a Quorum is Present, and that the Meeting has been Duly Called, and that Notice of the Meeting has been Posted in Accordance with the Texas Open Meetings Act. Texas Government Code Chapter 551.
- B. Invocation - Charlie Walsh - Youth Pastor at First Baptist Church of Irving, TX
- C. Pledge of Allegiance to the American and Texas Flags Presented by John Haley ES
- D. Special Recognition
  - 1. Recognition of Master Trustees A.D. Jenkins and Lisa Lobb - Presented by Shelli Conway, President of the Leadership TASB Alumni Association Executive Board 6
  - 2. Recognition of First Irving ISD Elevate Program Graduate (A. Gomez) 7
- E. Public Meeting to Review and Discuss the 2025-2026 Budget and Proposed Tax Rate (F. Natividad)
- F. Receive Irving Schools Foundation Annual Report (C. Scanio)
- G. Announcements
  - 1. Administration
    - a. Superintendent Announcement(s)
  - 2. Board of Trustees
    - a. Individual Trustee Report on IISD Student Activity/Event
- H. Public Comment - Individuals Wishing to Address the Board on Agenda Items.

### III. ACTION ITEMS

#### A. Consider Approval of Consent Agenda Items:

1. Consider Approval of Minutes of July 21, 2025, Board Meeting (M. Hernandez) 8
2. Consider Approval of Financial Statement for June 2025 (R. Randle) 14
3. Considered Approval of Resolution and Order No. 25-26-02 Authorizing August Amendment to the 2024-2025 Budget (R. Randle) 43
4. Consider Approval of the Supplements to the Irving ISD Tax Rolls (R. Randle) 53
5. Consider Approval of the 2025 Irving ISD Appraisal Roll (R. Randle) 115
6. Consider Approval of the Anticipated Collection Rate for the Tax Year 2025 (R. Randle) 118
7. Consider Approval of the 2025-2026 Irving ISD Student Code of Conduct (A. Gomez) 121
8. Consider Approval of Nominations to District Improvement Committee Membership as Needed to Fill Vacancies (D. Galindo) 207
9. Consider Approval and Execution of the Amended and Restated Interlocal Agreement for Security and Peace Officer Services between Irving Independent School District and The City of Irving (A. Smith) 210
10. Consider Approval of the 2025-2026 T-TESS (Texas Teacher Evaluation & Support System) List of Approved Appraisers (J. Martinez) 225
11. Consider Approval of Updates to the 2025-2026 Salary Schedules and Supplemental Pay Schedules (J. Martinez) 227
12. Consider Approval of First and Final Reading of Revisions to Local Policies EFB (LOCAL), FD (LOCAL), FM (LOCAL), and FNCE (LOCAL) (W. Nute) 229
13. Consider Approval of Outside Work by an Administrator for a Vendor Pursuant to Texas Education Code Section 11.006 (W. Nute) 246
14. Consider Approval of Award of Request for Qualification (RFQ) No. 26B-01-735 for the Purchase of Bond Elections Consulting Services and Execute Contract (J. Pilgrim) 248

15. Consider Approval of Expenditure of Funds for the Learning Acceleration Support Opportunities Grant (LASO), to Include Strong Foundations Implementation and Math Supplemental Grant Implementation (LASO Cycle B1 and C) (J. Pilgrim)	252
16. Consider Approval of Expenditures for the Purchase of Consumable Office Products and Supplies for the 2025-2026 School Year (J. Pilgrim)	258
17. Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 23-70-737 for the Purchase of Armored Car Service (J. Pilgrim)	261
18. Consider Approval of the Award for Request for Proposal (RFP) No. 23-60-916A for the Purchase of Large Kitchen Equipment (A. Brown)	265
19. Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 23B-11-600 for the Purchase and Installation of Metal Detectors and Related Products (A. Brown)	270
20. Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 21-95-919 for the Purchase of LED Parking Lot Lighting and Related Services (A. Brown)	274
21. Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 22-68-914 for the Purchase of Carpet, Tile, Wood and other Related Flooring Services (A. Brown)	278
22. Consider Approval of the Renewal and Award of Request for Proposal (RFP) No. 22-82-737 and (RFP) No. 22-82-737A for the Purchase and Rental of Staff Uniforms and Related Items (A. Brown)	283
23. Consider Acceptance of Gifts and Donations to the District (F. Natividad)	287
B. Consideration and/or Action to Approve an Agreement for the Purchase of Attendance Credit (Option 3 Agreement) and to Delegate Contractual Authority to the Superintendent for the Purchase of Attendance Credit (F. Natividad)	290
C. Consider Approval of Resolution and Order No. 25-26-03 Approving and Adopting the Budget for 2025-2026 Fiscal Year; Appropriating Funds for Each Department, Project, and Account; and Authorizing Other Matters Related to the Subject (F. Natividad)	291
D. Consider Approval of Resolution No. 25-26-01 Levying School District Ad Valorem Taxes for the Irving Independent School District, Irving, Texas, for the Fiscal Year 2025-2026; and Tax Year 2025 and for Each Year Thereafter Until Otherwise Provided; Directing the Assessment and Collection Thereof (F. Natividad)	357

#### IV. **OTHER BUSINESS**

##### A. Written Reports

##### 1. Division Reports

##### a. Business Services 360

- Total Tax Collections
- Payroll
- Investment Earnings
- Quarterly Investment Report

##### b. Support Services 375

- Monthly Maintenance Work Order Summary Report for August (A. Smith)

##### c. Human Resources

#### V. **EXECUTIVE SESSION** - The Board may Recess the Open Meeting and Reconvene in a Closed Meeting Pursuant to the Following Sections of the Texas Government Code and as Authorized by Sections 551.071-551.076 and 551.082-551.084 Therefore of

##### A. Section 551.071 - To Seek the Advice of the Board's Attorney About:

1. Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation.
2. A Matter in Which the Professional Duty of the Attorney to the Board Conflicts with the Applicable Provisions of the Texas Open Meetings Act.

##### B. Section 551.072 - To Deliberate the Purchase, Exchange, Sale, Lease or Value of Real Property if such Deliberation in Open Session Would have a Detrimental Effect on the Board's Position in Negotiations with a Third Party.

##### C. Section 551.074 - To Deliberate the Appointment, Employment, Resignation, Evaluation, Reassignment, Proposed Nonrenewals, Termination, Duties, Discipline, or Dismissal of a Public Officer or Employee; or to Hear a Complaint or Charge Against an Officer or Employee.

#### VI. **RECONVENE** from Closed Meeting for Action Relative to Items Covered in Such Meeting.

##### A. Consider Action by the Board Related to Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation.

##### B. Public Comments - Individuals Wishing to Address the Board or Make Comments Regarding Issues Not on the Agenda will be Heard at this Time.

## VII. ADJOURNMENT



**SPECIAL RECOGNITION**  
**08-18-2025**

**TOPIC: Recognition of Master Trustees A.D. Jenkins and Lisa Lobb**

**SUBMITTED BY:** Shelli Conway, President of the Leadership TASB Alumni Association  
Executive Board

**BACKGROUND:** Leadership TASB will recognize Trustees A.D. Jenkins and Lisa Lobb at the August 18 board meeting for completing the prestigious Leadership TASB program. Trustee Jenkins completed the program in 2024, and Trustee Lobb in 2025.



**SPECIAL RECOGNITION**

August 18, 2025

**TOPIC:** Recognition of First Irving ISD Elevate Program Graduate

**SUBMITTED BY:** Ahna Gomez, Deputy Superintendent of Leadership and Learning

**BACKGROUND:** The Elevate program was launched as part of Irving ISD's commitment to developing a strong internal educator pipeline. Designed to support paraprofessionals in earning their bachelor's degree and teacher certification, Elevate provides financial, academic, and professional support throughout their journey to the classroom.

We are proud to recognize a historic milestone for the Elevate program: the graduation of our very first cohort member. Angela Rodriguez, a dedicated educator at Nimitz High School, graduated from Indiana Wesleyan University on August 8, 2025. Her achievement represents the power of opportunity, perseverance, and the district's investment in growing our own educators.

Additional Agenda Sheets Attached:  Yes XNo

IRVING INDEPENDENT SCHOOL DISTRICT  
**WORK SESSION - BOARD OF TRUSTEES**  
**5:00 P.M.**  
**2621 W. Airport Freeway, Irving, Texas, 75062**  
**Monday, July 21, 2025**

Call to Order The work session was called to order by President A.D. Jenkins at 5:06 p.m.

MEMBERS

PRESENT: AD Jenkins, President  
Michael Kelley, Vice President  
Lisa Lobb, Secretary  
Dr. Rosemary Robbins  
Mary Richarte  
Randy Randle  
Nuzhat Hye

ABSENT:

ALSO

PRESENT: Magda Hernandez, Superintendent  
Fernando Natividad, Finance and Federal/State Programs  
Dorian Galindo, Chief of Staff  
Andre Smith, Chief of Administrative Services  
Wesley Nute, District General Counsel  
Dr. Juan Carlos Martinez, Deputy Superintendent  
Alvin McQuarters, Chief of Technology  
Liesl Payne, Chief of Marketing & Communications  
Rachel Carranza, Administrative Assistant to Chief of Schools  
Laura Marquez, Special Assistant to Deputy Superintendent of School Operations  
Litzzy Ambrocio, Executive Assistant to Superintendent & Board Members

VISITORS: None

Special  
Recognition

Discussion of  
Regular Board  
Meeting Agenda  
Matters

Receive an Overview Presentation on HB1481 Electronic Device Requirements and Consideration of Yondr Puches for Compliance

Discussion took place on July 21, 2025, Regular Meeting Agenda matters

Go into Executive Session at 6:31 pm

Executive Session

- A. Section 551.071 - To seek the advice of the Board's attorney about:
1. Pending or Contemplated Litigation, Settlement Offer, or Matter Under Investigation
  2. A Matter in Which the Professional Duty of the Attorney to the Board Conflicts with the Applicable Provisions of the Texas Open Meetings Act.

B. Section 551.072 - To deliberate the purchase, exchange, sale, lease or value of real property if such deliberation in open session would have a detrimental effect on the Board's position in negotiations with a third party

C. Section 551.074 - To deliberate the appointment, employment, resignation, evaluation, reassignment, proposed non-renewals, termination, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.

Adjournment

Reconvene into Open Session at 7:10 pm

The work session adjourned at 7:10 pm

**IRVING INDEPENDENT SCHOOL DISTRICT  
REGULAR MEETING – BOARD OF TRUSTEES  
7:00 P.M.  
2621 W. AIRPORT FREEWAY, IRVING, TEXAS, 75062  
Monday, July 21, 2025**

Call to Order  
Regular Meeting

The meeting was called to order by President A.D. Jenkins at 7:15 p.m. She announced that a quorum was present and that the meeting had been duly called, and that notice of the meeting had been posted in accordance with the Texas Open Meeting Act, Texas Government Code Chapter 551.

MEMBERS      A.D. Jenkins, President  
PRESENT:      Michael Kelley, Vice President  
                    Lisa Lobb, Secretary  
                    Mary Richarte  
                    Randy Randle  
                    Dr. Rosemary Robbins  
                    Nuzhat Hye

ABSENT

ALSO            Magda Hernandez, Superintendent  
PRESENT:      Juan Carlos Martinez, Deputy Superintendent  
                    Fernando Natividad, Chief Financial Officer  
                    Dorian Galindo, Chief of Staff  
                    Andre Smith, Chief of Administrative Services  
                    Ahna Gomez, Chief of Schools  
                    Alvin McQuarters, Chief of Technology  
                    Katie Gilleland, Sr. Executive Director of HR  
                    Lisa Castillo, Chief Learning Officer  
                    Wesley Nute, District General Counsel  
                    Rachel Carranza Administrative Assistant to Chief of  
                    Schools  
                    Laura Marquez, Special Assistant to Deputy  
                    Superintendent  
                    Litzzy Ambrocio, Executive Assistant to Superintendent  
                    and Board of Trustees

VISITORS

The pledges to the flags were led by Trustee Kelley.

Recognition of  
Teacher of the Month

N/A

Recognition of  
Employee of the  
Month

N/A

Recognition of  
Guest Educator of the  
Month

N/A

Special  
Recognitions

None

Public Comments

George Cuba

1. Approval of Minutes of June 16, 2025 Board Meeting
2. Approval of Financial Statement for May 2025
3. Approval of Resolution and Order No. 25-26-01 Authorizing July Amendment to the 2024-2025 Budget
4. Approval of the Supplements to the Irving ISD Tax Rolls
5. Delegate Authority to the Superintendent or Designee Regarding Actions Required to Publish any Notice Required for Budget and Tax Rate Adoption Using any Rate Up to the Maximum Allowed as Calculated by the District's Tax Assessor/Collector and to Set the Date, Time and Place for any Meetings Necessary to Adopt the Budget and Tax Rate for the 2025-2026 School Year and 2025 Tax Year
6. Approval of the Revised School Calendar for the 2025-2026 School Year
7. Approval of College Readiness and Success College Board Contract #CB-00039119
8. Approval of the Open Education Resources (OER) Transition Plan-Bluebonnet Learning K-5 Math, Bluebonnet Learning K-5 RLA, and Bluebonnet Learning Secondary Math
9. Approval to Submit a Remote Homebound Instruction Waiver for Special Education and General Education (GEH) Students to the Texas Education Agency for the 2025-2026 School Year
10. Approval of the Irving Independent School District Regional Day School Program for the Deaf 2025-2026 Shared Service Agreement
11. Approval and Execution of the Interlocal Agreement for Emergency Medical Services between Irving ISD and the City of Irving ISD
12. Renewal and Resolution 25-26-02 to Declare a Good Cause Exception to Texas Education Code Section 37.0814 Regarding Armed Security Officers
13. Approval of Updates to the 2025-2026 Salary Schedules and Supplemental Pay Schedules
14. Approval of the Final Guaranteed Maximum Price for the New Career and Technical Education (CTE) Center
15. Approval of the Renewal for Workers Compensations Insurance Coverages with Texas Association of School Boards (TASB) for the 2025-2026 School Year
16. Approval of Expenditure of Funds for the Purchase of Healthcare Staffing for Special Education Department
17. Approval of the Award for Request for Quote (RFQ) No. 25-64-880 for the Purchase of K-8 Online Instruction Program for English Language Arts and Reading (ELAR) and Math Resources
18. Approval of the Renewal of Award of Request for Proposal (RFP) No. 22-50-914 and Various Cooperative Contracts for the Purchase of Vehicles
19. Approval of the Renewal of Award of Request for Proposals (RFP) No. 22-84-914, (RFP) No. 22-84-914 (A and B) for Skilled Crafts and Trades
20. Approval of the Renewal of Award for Request for Proposals (RFP) No. 22-99-926, 22-100-926, and 22-104-926 for the Purchase of Bus Parts, Bus Maintenance and Repairs, and Alternative Student Transportation Services
21. Approval of the Renewal of Award of Request for Proposals (RFP) No. 22-83-914 and (RFP) No. 24-36-914 for the Purchase of HVAC Maintenance & Repair Services, Parts, and Equipment

22. Approval of the Award of Request for Proposal (RFP) No. 25-60-914 for the Purchase of Electrical Services
23. Approval of the Renewal of Award of Request for Proposals (RFP) No. 22-81-914 for the Purchase of LED Gym Lighting and (RFP) No. 24-57-914 for
24. Commercial Fencing and Gates for the Facilities Services Department Approval of Award for Request for Proposal (RFP) No. 25-62-737 for the Purchase of Awards, Trophies and Promotional Products
25. Approval of the Renewal of Award for Request for Proposal (RFP) No. 24-737 for the Purchase of Printed Apparel
26. Approval of the Renewal of Award for Request for Proposal (RFP) No. 22-65-737 and No. 22-65-737 (A and B) for the Purchase of Onsite Campus Instructional Programs and Equipment Rentals
27. Endorsement of Region 10 Trustee to Serve on TASB Board of Directors, Region 10, Position A

***Trustee Rosemary Robbins moved to approve the consent agenda items.  
Trustee Nuzhat Hye seconded.***

***Motion passes 7-0.***

Announcements  
Administration

Superintendent Hernandez congratulated Board Secretary Lisa Lobb on earning the Master Trustee designation and shared plans for her formal recognition in August. She highlighted recent and upcoming bond project milestones, including the groundbreaking of Baby University North and the ribbon cutting for Baby University South. Looking ahead to the new school year, she expressed excitement about welcoming staff and students back, celebrating new hires at the upcoming luncheon, and continuing the district's commitment to "Excellence in Action."

Announcements  
Board

Board members expressed pride and gratitude for the progress on district bond projects, including Baby University North and South, Crockett Middle School, and the new Transportation and Logistics Center. They commended staff and administration for their continued hard work over the summer and acknowledged the impact of these developments on students and families. Members also celebrated recent milestones like graduations and groundbreakings and Superintendent Hernandez's strong leadership.

Adjournment

There being no further<sup>13</sup> business, the meeting was adjourned at approximately 7:35 P.M.

**CONSENT ACTION ITEM**  
08/18/2025

**TOPIC:** Consider Approval of Financial Statement for June 2025

**SUBMITTED BY:** Fernando Natividad; Chief Financial Officer

**BACKGROUND:** The monthly preparation of the financial statement is to provide information about the financial position, performance, and changes in financial position of the district, which can be useful to the Board of Trustees, management, and other stakeholders in making economic decisions.

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends that the Board approve the Financial Statements for June 2025.

**RECOMMENDED BOARD MOTION:** I move the Board to approve the Financial Statements for June 2025.

**Attachments:**

1. Summary Memo from Mahdia Lalee to Fernando Natividad
2. Graphic Presentation of Expenditures and Fund Balance
3. Expenditures and Revenue Report for All Funds
4. Balance Sheet Reports for General Operating, Food Service and Debt Service Funds

Date: August 18, 2025  
To: Fernando Natividad, Chief Financial Officer  
From: Mahdia Lalee, Director of Business Operations  
Subject: Financial Statements for June 2025

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## **General Operating Fund**

### Revenue:

Total revenue and other sources for the General Operating Fund through June were \$294,275,043 or 91.3% of budget, compared to \$280,451,332 or 85.2% of budget last year, an increase of \$13,823,711 or 4.9%. This increase is attributed to the following items:

- Local Resources totaled \$161,321,345 compared to \$150,603,450 last year, an increase of \$10,717,895.
- State Resources totaled \$131,384,029 compared to \$121,614,246 last year, an increase of \$9,769,783.
- Federal Resources totaled \$1,534,119 compared to \$7,283,624 last year, a decrease of \$5,749,505.

### Expenditures:

Total expenditures and other uses for the General Operating Fund through June were \$262,906,076 or 81% of budget, compared to \$270,746,531 or 80.6% of budget last year, a decrease of \$7,840,455 or 2.9%. The is attributed to the following items:

- Function 51 totaled \$22,907,704 compared to \$25,525,643 last year, a decrease of \$2,617,939. This decrease is attributed to campus maintenance projects being funded through bond this year verses last year
- 8911 Interfund Transfer of \$4,000,000 from General Operating for MAHI building construction.

## **Food Service Fund**

### Revenue:

There were no significant changes to the Food Service fund when comparing it to this time last year.

### Expenditures:

Total expenditures and other uses for the Food Service Fund through August were \$21,815,018 or 90.2% of budget, compared to \$22,878,027 or 81.5% of budget last year, a decrease of \$1,063,009 or 4.6%. The decrease in total expenditures was attributed to the following item:

- Function 35 – This decrease is a combination of a collective decrease in payroll, food and supplies, as well as capital assets purchased in the previous year versus current year.

## **Debt Service Fund**

### Revenue:

Total revenue and other uses for the Debt Service Fund through June were \$63,052,175 or 97.5% of budget compared to \$61,111,172 or 99.3% last year, an increase of \$1,941,003. This increase is due to more local taxes being collected when compared to this time last year.

### Expenditures:

Total expenditures and other uses for the Debt Service Fund through June were \$52,384,775 or 81.2% of budgeted compared to \$48,218,850 or 78.4% of budget last year, an increase of \$4,165,925. This increase is due to the semi-annual debt service payment.

## **Special Revenue Funds**

Special Revenue Funds are used to account for the proceeds of special revenue sources (other than tax assessments, major capital projects, etc.) that are legally restricted to expenditures for specified purposes, such as special education grants.

### Revenue:

Total revenue and other uses for the Special Revenue Fund through June were \$20,858,132 compared to \$35,415,862 last year, a decrease of \$14,557,730.

- This decrease is attributed to less revenue from ESSER fund.

### Expenditures:

Total expenditures and other uses for the Special Revenue Fund through June were \$22,417,741 compared to \$37,256,790 last year, a decrease of \$14,839,050.

- The decrease is attributed to less expenditure from ESSER fund.

## **Capital Projects Funds**

### Revenue:

Total revenue and other uses for the Capital Projects Fund through June were \$14,569,434 compared to \$16,351,699 last year, a decrease of \$1,782,265. This decrease is due to a change of interest received this time last year.

### Expenditures:

Total expenditures and other uses for the Capital Project Fund through June were \$82,344,504 compared to \$27,685,668 year, an increase of \$54,658,836. The increase is attributed to the 2023 bond and current ongoing projects.

## Proprietary Funds

Irving ISD maintains the following Internal Service Funds: Workers' Compensation, Unemployment, Science Refurbishment, and Print Shop Service Center.

### Revenue:

Total revenue and other sources for the Proprietary Fund through June were \$1,338,803 or 54% of budget compared to \$2,416,859 or 76.1% of budget last year, a decrease of \$1,078,055. The decrease in total revenue is attributed to the following item:

- This decrease is due to an interfund transfer of \$700,000 to the Risk Management fund to cover the TASB costs in the prior year as well as the closing of the Science Refurbishment Center.

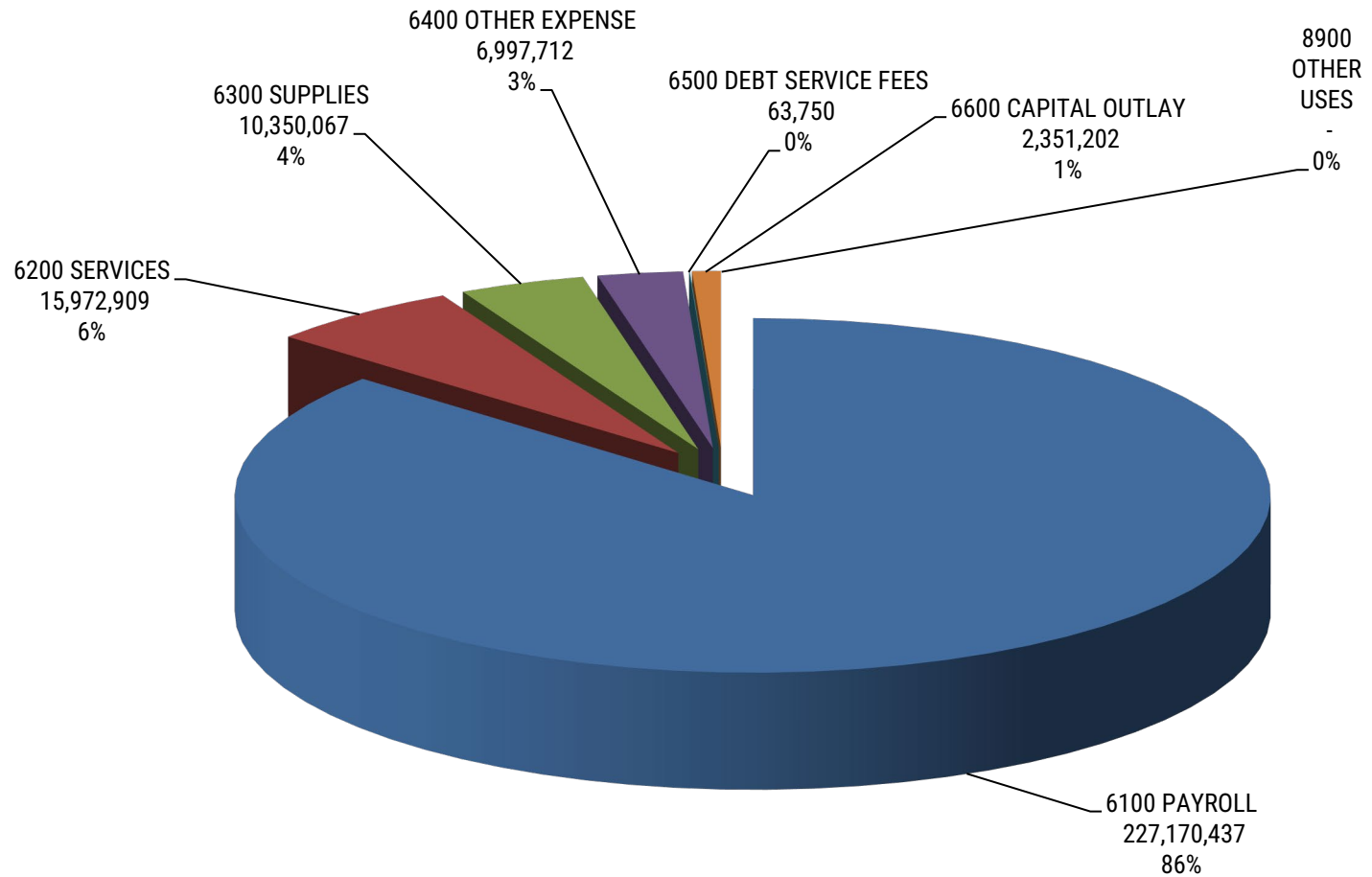
### Expenditures:

Total expenditures and other uses for the Proprietary Fund through June were \$1,689,434 or 68.1% of budget, compared to \$2,733,752 or 78.3% of budget last year, a decrease of \$1,044,318. The decrease in total expenditures was attributed to the following item:

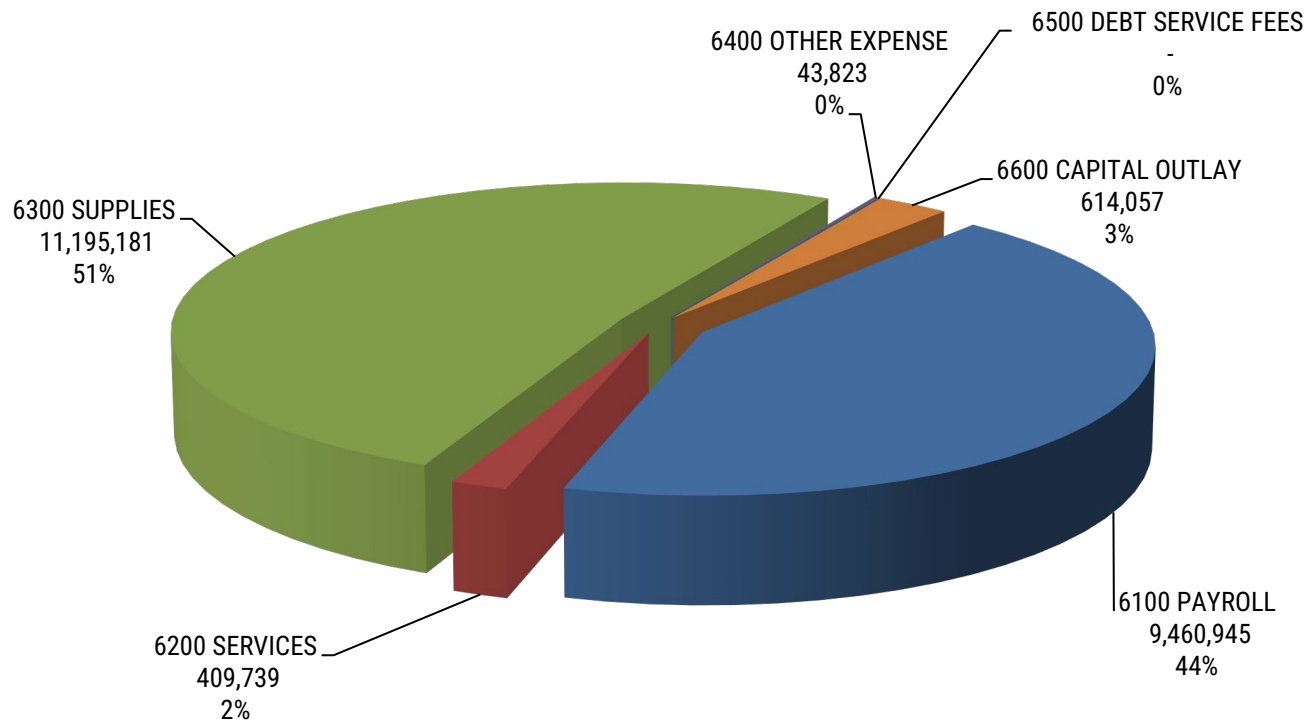
- This decrease is due to the closing of the Science Refurbishment Center and a decrease in Workers Comps claim coverage fees.

As of June 30, 2025, total net assets for all the Internal Service Funds were \$1,155,777.

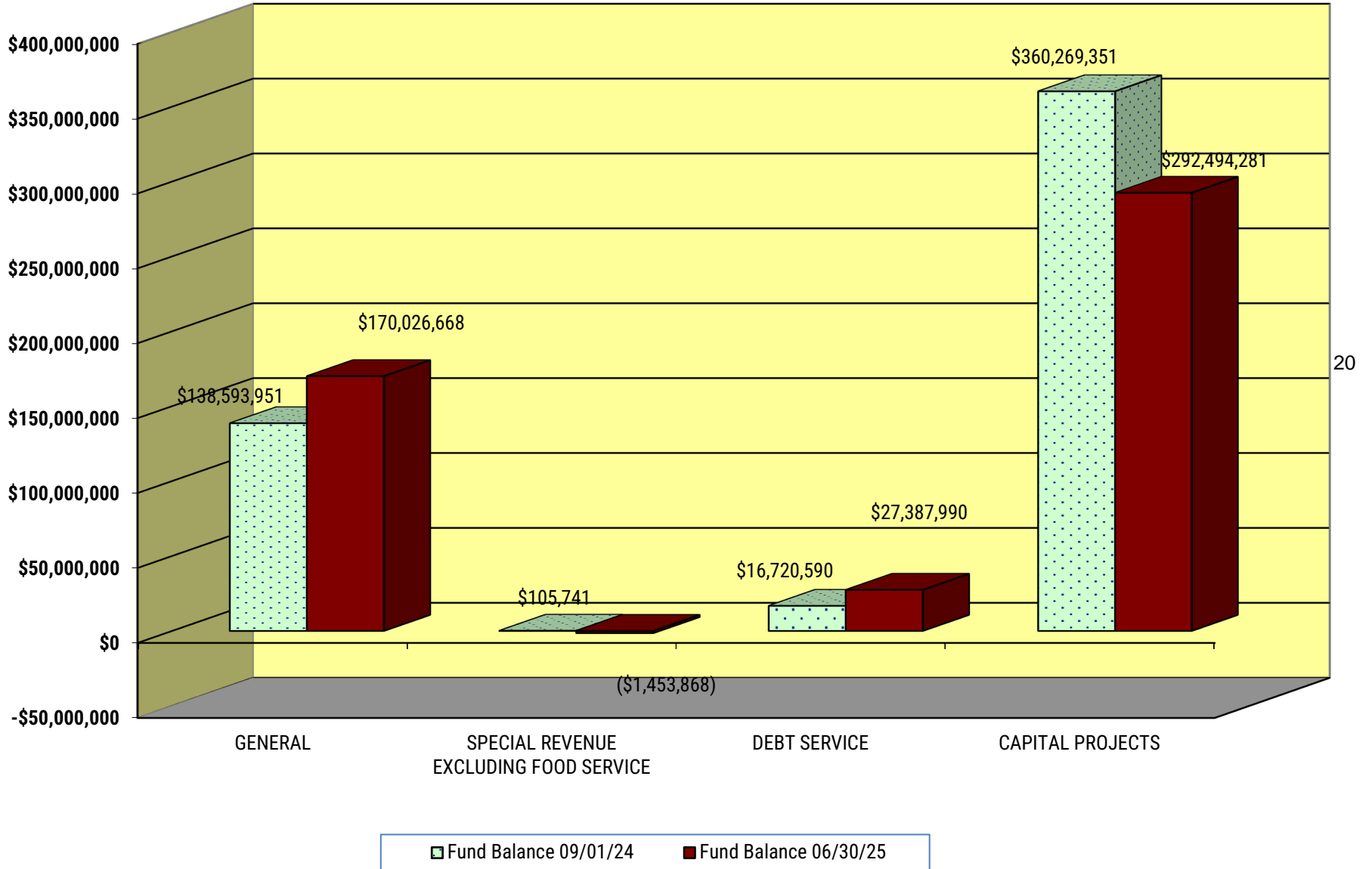
## General Operating Fund YTD Actual Expenditures June 30, 2025



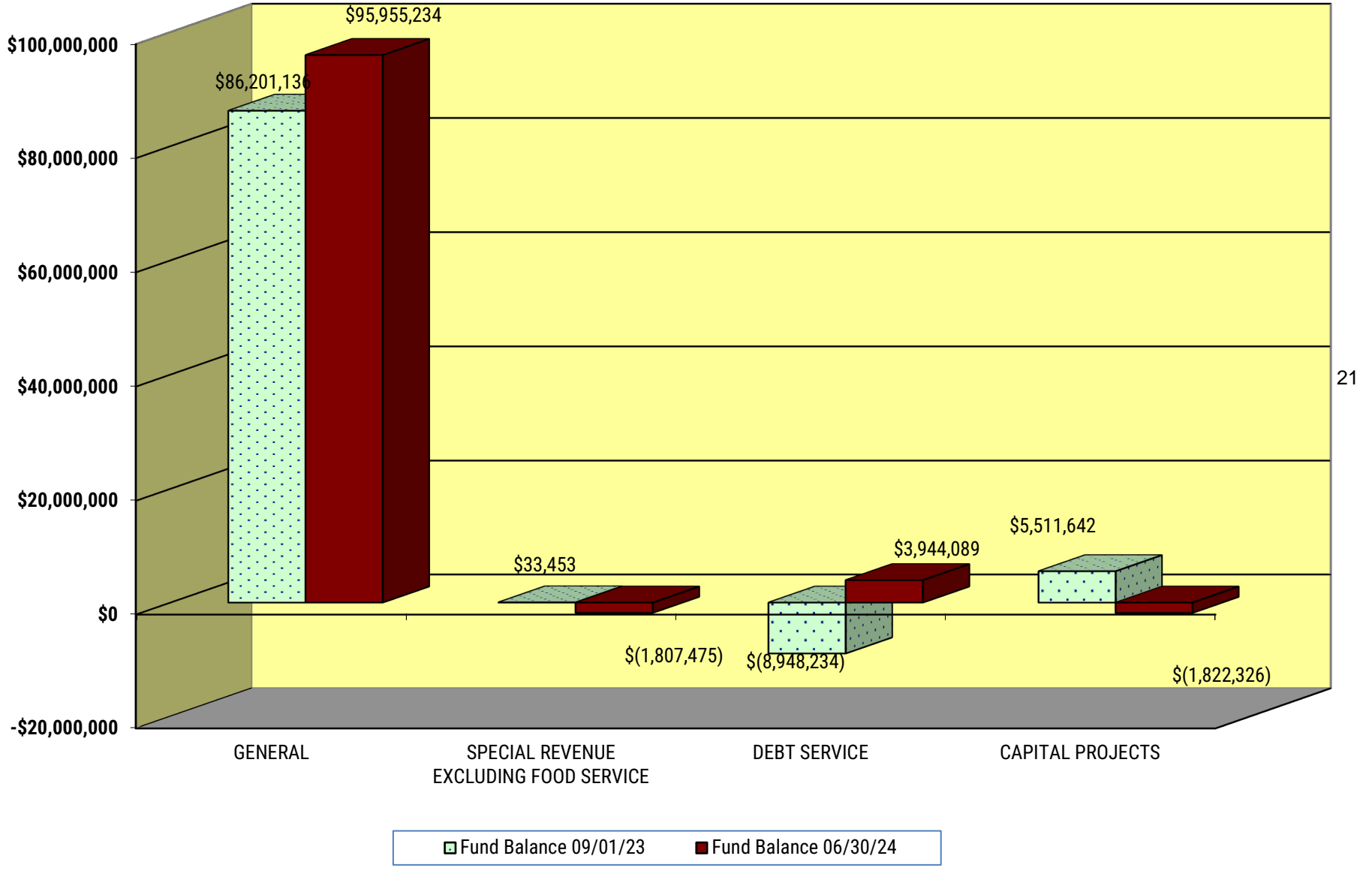
# Food Service Fund YTD Actual Expenditures June 30, 2025



### Comparative Fund Balances June 30, 2025



### Comparative Fund Balances June 30, 2024



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**IRVING INDEPENDENT SCHOOL DISTRICT**  
**COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL**  
**June 30, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25 MTD		(OVER) UNDER	09/01/2023 to 06/30/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
<b>REVENUE</b>									
<b>LOCAL RESOURCES:</b>									
5711 TAXES CURRENT YEAR	154,020,875	152,645,219	99.1%	281,777	0.2%	1,375,656	165,491,762	140,335,586	84.8%
5712 DELINQUENT TAXES	228,522	(1,790,556)	-783.5%	(153,079)	-67.0%	2,019,078	245,542	(2,153,906)	-877.2%
5719 OTHER TAX RELATED REVENUE	446,729	1,487,941	333.1%	125,976	28.2%	(1,041,212)	480,000	1,425,520	297.0%
TOTAL TAXES	154,696,126	152,342,605	98.5%	254,675	0.2%	2,353,521	166,217,304	139,607,200	84.0%
5735 SUMMER SCHOOL	-	3,375	--	3,375	--	(3,375)	-	7,165	--
5738 PARKING FEES	4,500	1,910	42.4%	-	0.0%	2,590	4,500	2,647	58.8%
5739 OTHER TUITION AND FEES	100,000	352,032	352.0%	(863)	-0.9%	(252,032)	200,000	385,056	192.5%
5742 INVESTMENT EARNINGS	250,000	5,743,042	2297.2%	336,707	134.7%	(5,493,042)	250,000	7,407,448	2963.0%
5743 RENTAL OF FACILITIES	50,000	64,368	128.7%	12,790	25.6%	(14,368)	70,000	31,975	45.7%
5744 GIFTS AND BEQUESTS	81,101	56,013	69.1%	11,000	13.6%	25,088	173,340	56,874	32.8%
5745 NET INSURANCE RECOVERY	6,000	24,292	404.9%	-	0.0%	(18,292)	200,000	2,671	1.3%
5746 TIF TAXES COLLECTED	-	-	--	-	--	-	-	-	--
5748 LOST BOOKS-TEXTBOOKS/LIB	-	260	--	93	--	(260)	-	-	--
5749 MISCELLANEOUS REVENUE	200,000	827,595	413.8%	36,937	18.5%	(627,595)	500,000	1,261,149	252.2%
5752 ATHLETIC	-	249,051	--	3,923	--	(249,051)	-	191,754	--
5755 ACTIVITY FUND RECEIPTS	1,644,708	794,105	48.3%	12,168	0.7%	850,603	1,670,642	936,455	56.1%
5766 CONCURRENT ENROLLMENT	25,000	105,000	420.0%	-	0.0%	(80,000)	50,000	101,000	202.0%
5767 IRVING SCHOOL FOUNDATION	154,885	253,846	1132.2%	72,714	163.4%	(459,351)	200,230	168,363	84.1%
5769 REVENUE FROM INTERMEDIATE	44,500	503,851	350.6%	44,807	1.7%	(6,418,046)	200,000	443,694	221.8%
TOTAL OTHER LOCAL RESOURCES	2,560,694	8,978,740	350.6%	533,650	20.8%	(6,418,046)	3,518,711	10,996,250	312.5%
TOTAL LOCAL RESOURCES	157,256,820	161,321,345	102.6%	788,325	0.5%	(4,064,525)	169,736,015	150,603,450	88.7%
<b>STATE RESOURCES:</b>									
5811 PER CAPITA	-	13,568,245	--	2,516,046	--	(13,568,245)	-	9,667,332	--
5812 FOUNDATION ENTITLEMENTS	150,338,143	104,256,270	69.3%	11,907,181	7.9%	46,081,873	137,450,419	98,440,174	71.6%
5819 STATE	-	-	--	-	--	-	-	-	--
5829 TEA/NON-FOUNDATION REVENUE	-	240,690	--	103,243	--	(240,690)	-	531	--
5831 STATE TRS ON-BEHALF	11,000,000	13,318,824	121.1%	1,300,581	11.8%	(2,318,824)	12,500,000	13,506,209	108.0%
TOTAL STATE RESOURCES	161,338,143	131,384,029	81.4%	15,827,051	9.8%	29,954,114	149,950,419	121,614,246	81.1%

**FEDERAL RESOURCES:**

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL**  
**June 30, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25 MTD		(OVER) UNDER	09/01/2023 to 06/30/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
5929 FEDERAL REVENUE-TEA DISTR.	300,000	903,568	301.2%	99,718	33.2%	(603,568)	4,000,000	3,189,865	79.7%
5931 SHARS REIMBURSEMENT	3,219,000	383,175	11.9%	46,483	1.4%	2,835,825	4,350,000	3,860,670	88.8%
5939 CHILD & ADULT CARE PROGRAM	-	-	--	-	--	-	-	-	--
5946 BABS SUBSIDY	-	-	--	-	--	-	-	-	--
5949 ROTC	250,000	245,077	98.0%	12,010	4.8%	4,923	250,000	230,729	92.3%
5959 SHARED SERVICE ARRANGEMEN'	-	2,299	--	-	--	-	-	2,360	--
<b>TOTAL FEDERAL RESOURCES</b>	<b>3,769,000</b>	<b>1,534,119</b>	<b>40.7%</b>	<b>158,558</b>	<b>4.2%</b>	<b>2,234,881</b>	<b>8,600,000</b>	<b>7,283,624</b>	<b>84.7%</b>
<b>OTHER SOURCES:</b>									
7912 SALE OF FIXED ASSETS	-	35,550	--	35,550	--	(35,550)	-	17,200	--
7913 LEASE/PURCHASE PROCEEDS	-	-	--	-	--	-	-	-	--
7915 INTERFUND TRANSFERS IN	-	-	--	-	--	-	932,812	932,812	100.0%
7918 SPECIAL ITEMS	-	-	--	-	--	-	-	-	--
7949 SBITA PROCEEDS	-	-	--	-	--	-	-	-	--
<b>TOTAL OTHER REVENUE SOURCES</b>	<b>-</b>	<b>35,550</b>	<b>--</b>	<b>35,550</b>	<b>--</b>	<b>(35,550)</b>	<b>932,812</b>	<b>950,012</b>	<b>101.8%</b>
<b>TOTAL GENERAL OPERATING REVENU</b>	<b>322,363,963</b>	<b>294,275,043</b>	<b>91.3%</b>	<b>16,809,484</b>	<b>5.2%</b>	<b>28,088,920</b>	<b>329,219,246</b>	<b>280,451,332</b>	<b>85.2%</b>

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**IRVING INDEPENDENT SCHOOL DISTRICT**  
**COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL**  
**June 30, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25 MTD		(OVER) UNDER	09/01/2023 to 06/30/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
<b>EXPENDITURES</b>									
<b>11 INSTRUCTION:</b>									
6100 PAYROLL	174,707,762	150,204,178	86.0%	14,030,696	8.0%	24,503,584	182,217,712	149,086,900	81.8%
6200 CONTRACTED SERVICES	1,329,240	885,944	66.7%	20,811	1.6%	443,297	1,290,373	1,175,782	91.1%
6300 SUPPLIES	6,530,977	4,140,254	63.4%	282,456	4.3%	2,390,723	8,818,321	4,507,700	51.1%
6400 OTHER EXPENSE	2,231,822	1,851,480	83.0%	199,729	8.9%	380,341	2,623,304	2,154,922	82.1%
6600 CAPITAL OUTLAY	602,475	555,527	92.2%	31,586	5.2%	46,949	776,025	620,259	79.9%
TOTAL INSTRUCTION	185,402,277	157,637,383	85.0%	14,565,279	7.9%	27,764,893	195,725,736	157,545,562	80.5%
<b>12 LIBRARY:</b>									
6100 PAYROLL	3,827,527	2,182,367	57.0%	213,568	5.6%	1,645,160	4,743,257	3,345,267	70.5%
6200 CONTRACTED SERVICES	30,092	26,955	89.6%	805	2.7%	3,137	33,533	20,588	61.4%
6300 SUPPLIES	747,151	550,874	73.7%	15,282	2.0%	196,277	778,091	613,568	78.9%
6400 OTHER EXPENSE	28,890	19,444	67.3%	2,525	8.7%	9,446	56,266	24,909	44.3%
6600 CAPITAL OUTLAY	15,139	10,990	72.6%	54	0.4%	4,149	11,792	2,137	18.1%
TOTAL LIBRARY	4,648,800	2,790,630	60.0%	232,235	5.0%	1,858,170	5,622,940	4,006,469	71.3%
<b>13 STAFF DEVELOPMENT:</b>									
6100 PAYROLL	2,984,398	2,211,626	74.1%	209,251	7.0%	772,772	3,446,549	2,131,135	61.8%
6200 CONTRACTED SERVICES	669,304	105,806	15.8%	50,235	7.5%	563,498	257,611	191,192	74.2%
6300 SUPPLIES	423,545	365,729	86.3%	14,337	3.4%	57,816	499,241	152,787	30.6%
6400 OTHER EXPENSE	400,356	193,288	48.3%	23,292	5.8%	207,068	464,652	348,047	74.9%
6500 DEBT SERVICE FEES	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	2,150	2,075	96.5%	-	0.0%	75	-	2,143	--
TOTAL STAFF DEVELOPMENT	4,479,753	2,878,524	64.3%	297,116	6.6%	1,601,229	4,668,052	2,825,304	60.5%
<b>21 INSTRUCTIONAL ADMINISTRATION:</b>									
6100 PAYROLL	6,203,787	4,799,514	77.4%	471,191	7.6%	1,404,273	6,092,311	5,034,762	82.6%
6200 CONTRACTED SERVICES	233,853	170,278	72.8%	4,753	2.0%	63,575	603,403	473,590	78.5%
6300 SUPPLIES	658,427	314,300	47.7%	12,444	1.9%	344,127	561,351	651,635	116.1%
6400 OTHER EXPENSE	413,485	221,599	53.6%	15,023	3.6%	191,886	877,840	286,712	32.7%
6600 CAPITAL OUTLAY	51,963	47,809	92.0%	(1,712)	-3.3%	4,154	16,656	20,041	120.3%
TOTAL INSTRUCTIONAL ADMINISTRATION	7,561,515	5,553,500	73.4%	501,698	6.6%	2,008,015	8,151,561	6,466,740	79.3%

**IRVING INDEPENDENT SCHOOL DISTRICT  
COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL  
June 30, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25 MTD		(OVER) UNDER	09/01/2023 to 06/30/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
<b>23 SCHOOL ADMINISTRATION:</b>									
6100 PAYROLL	17,613,552	15,488,853	87.9%	1,460,192	8.3%	2,124,699	20,297,633	15,968,939	78.7%
6200 CONTRACTED SERVICES	270,360	209,900	77.6%	15,098	5.6%	60,460	156,458	77,689	49.7%
6300 SUPPLIES	453,493	319,876	70.5%	27,549	6.1%	133,617	528,503	328,504	62.2%
6400 OTHER EXPENSE	648,829	410,879	63.3%	47,695	7.4%	237,950	613,709	413,992	67.5%
6600 CAPITAL OUTLAY	130,262	129,827	99.7%	-	0.0%	435	22,068	14,382	65.2%
TOTAL SCHOOL ADMINISTRATION	19,116,495	16,559,335	86.6%	1,550,534	8.1%	2,557,160	21,618,372	16,803,506	77.7%

**IRVING INDEPENDENT SCHOOL DISTRICT**  
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	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25 MTD		(OVER) UNDER	09/01/2023 to 06/30/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
<b>31 COUNSELING SERVICES:</b>									
6100 PAYROLL	14,079,364	12,018,721	85.4%	1,143,916	8.1%	2,060,643	13,860,518	12,336,141	89.0%
6200 CONTRACTED SERVICES	2,949,356	2,891,825	98.0%	468,804	15.9%	57,531	2,232,356	1,898,351	85.0%
6300 SUPPLIES	842,918	557,327	66.1%	(1,973)	-0.2%	285,591	923,351	760,576	82.4%
6400 OTHER EXPENSE	117,646	84,678	72.0%	7,793	6.6%	32,968	139,300	98,994	71.1%
6600 CAPITAL OUTLAY	3,291	3,291	100.0%	-	0.0%	-	-	-	--
TOTAL COUNSELING SERVICES	17,992,575	15,555,841	86.5%	1,618,539	9.0%	2,436,733	17,155,525	15,094,062	88.0%
<b>32 ATTENDANCE SERVICES:</b>									
6100 PAYROLL	867,793	322,132	37.1%	28,418	3.3%	545,661	1,115,501	569,319	51.0%
6200 CONTRACTED SERVICES	50	-	0.0%	-	0.0%	50	4,230	4,040	95.5%
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
6400 OTHER EXPENSE	847	-	0.0%	-	0.0%	847	20	20	100.0%
TOTAL ATTENDANCE SERVICES	868,690	322,132	37.1%	28,418	3.3%	546,558	1,119,751	573,379	51.2%
<b>33 HEALTH SERVICES:</b>									
6100 PAYROLL	3,249,312	2,796,625	86.1%	254,108	7.8%	452,687	3,492,376	2,703,101	77.4%
6200 CONTRACTED SERVICES	3,525	877	24.9%	-	0.0%	2,648	5,750	1,423	24.8%
6300 SUPPLIES	115,019	90,337	78.5%	425	0.4%	24,682	92,084	82,785	89.9%
6400 OTHER EXPENSE	4,060	2,879	70.9%	1,395	34.4%	1,181	11,249	5,306	47.2%
6600 CAPITAL OUTLAY	2,075	2,075	100.0%	-	0.0%	-	-	2,075	--
TOTAL HEALTH SERVICES	3,373,991	2,892,793	85.7%	255,929	7.6%	481,198	3,601,458	2,794,690	77.6%
<b>34 PUPIL TRANSPORTATION:</b>									
6100 PAYROLL	7,750,796	7,958,435	102.7%	527,760	6.8%	(207,639)	7,823,443	7,645,019	97.7%
6200 CONTRACTED SERVICES	937,145	369,098	39.4%	67,546	7.2%	568,047	1,069,100	644,150	60.3%
6300 SUPPLIES	269,097	(73,646)	-27.4%	1,091	0.4%	342,743	759,778	119,580	15.7%
6400 OTHER EXPENSE	189,701	349,085	184.0%	14,975	7.9%	(159,384)	332,987	250,810	75.3%
6600 CAPITAL OUTLAY	1,609,020	1,106,693	68.8%	899	0.1%	502,327	1,733,142	332,861	19.2%
TOTAL PUPIL TRANSPORTATION	10,755,759	9,709,665	90.3%	612,270	5.7%	1,046,094	11,718,450	8,992,419	76.7%
<b>35 FOOD SERVICE:</b>									
6100 PAYROLL	68,898	507,983	737.3%	33,547	48.7%	(439,085)	741,065	515,714	69.6%
6300 SUPPLIES	-	-	--	-	--	-	-	-	--

**IRVING INDEPENDENT SCHOOL DISTRICT**  
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**June 30, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25 MTD		(OVER) UNDER	09/01/2023 to 06/30/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
6400 OTHER EXPENSE	220,000	-	0.0%	-	0.0%	220,000	220,000	-	0.0%
6600 CAPITAL OUTLAY	-	-	--	-	--	-	-	-	--
TOTAL FOOD SERVICE	288,898	507,983	175.8%	33,547	11.6%	(219,085)	961,065	515,714	53.7%
<b>36 EXTRA-CURRICULAR ACTIVITIES:</b>									
6100 PAYROLL	2,387,438	3,785,378	158.6%	355,145	14.9%	(1,397,940)	3,923,565	3,660,530	93.3%
6200 CONTRACTED SERVICES	577,938	593,092	102.6%	40,894	7.1%	(15,154)	708,053	626,087	88.4%
6300 SUPPLIES	940,366	522,746	55.6%	29,089	3.1%	417,620	699,731	418,679	59.8%
6400 OTHER EXPENSE	1,216,486	1,096,616	90.1%	58,427	4.8%	119,871	1,270,630	1,199,134	94.4%
6600 CAPITAL OUTLAY	3,433	3,156	91.9%	29	0.8%	277	4,216	4,195	99.5%
TOTAL EXTRA-CURRICULAR ACTIVIT	5,125,662	6,000,987	117.1%	483,584	9.4%	(875,326)	6,606,195	5,908,626	89.4%

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	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25 MTD		(OVER) UNDER	09/01/2023 to 06/30/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
<b>41 GENERAL ADMINISTRATION:</b>									
6100 PAYROLL	16,258,583	6,133,393	37.7%	600,544	3.7%	10,125,190	7,184,647	6,226,553	86.7%
6200 CONTRACTED SERVICES	2,211,053	1,086,581	49.1%	67,951	3.1%	1,124,472	2,071,693	1,267,151	61.2%
6300 SUPPLIES	1,135,162	614,890	54.2%	16,063	1.4%	520,272	1,982,608	349,427	17.6%
6400 OTHER EXPENSE	979,791	394,994	40.3%	11,285	1.2%	584,798	818,593	546,151	66.7%
6500 DEBT SERVICE FEES	-	-	--	-	--	-	-	70,267	--
6600 CAPITAL OUTLAY	52,520	21,592	41.1%	(33,048)	-62.9%	30,928	495,161	321,634	65.0%
TOTAL GENERAL ADMINISTRATION	20,637,109	8,251,449	40.0%	662,794	3.2%	12,385,660	12,552,702	8,781,184	70.0%
<b>51 MAINTENANCE:</b>									
6100 PAYROLL	16,338,862	12,704,543	77.8%	1,265,563	7.7%	3,634,319	15,665,325	13,078,021	83.5%
6200 CONTRACTED SERVICES	8,171,213	5,903,794	72.3%	388,400	4.8%	2,267,419	8,029,625	6,962,825	86.7%
6300 SUPPLIES	2,689,972	2,045,714	76.0%	125,594	4.7%	644,258	2,942,769	2,672,235	90.8%
6400 OTHER EXPENSE	1,859,214	2,142,515	115.2%	10,957	0.6%	(283,301)	2,291,129	2,279,379	99.5%
6500 DEBT SERVICE FEES	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	166,004	111,137	66.9%	12,661	7.6%	54,867	649,039	533,184	82.1%
TOTAL MAINTENANCE	29,225,266	22,907,704	78.4%	1,803,176	6.2%	6,317,562	29,577,887	25,525,643	86.3%
<b>52 SECURITY:</b>									
6100 PAYROLL	3,259,783	3,443,077	105.6%	336,178	10.3%	(183,294)	2,626,270	2,820,061	107.4%
6200 CONTRACTED SERVICES	1,858,167	1,457,472	78.4%	9,171	0.5%	400,695	1,744,306	1,191,986	68.3%
6300 SUPPLIES	338,115	267,570	79.1%	14,666	4.3%	70,545	472,226	313,112	66.3%
6400 OTHER EXPENSE	46,528	37,474	80.5%	14,562	31.3%	9,054	65,591	56,027	85.4%
6600 CAPITAL OUTLAY	132,100	129,547	98.1%	-	0.0%	2,553	83,600	68,586	82.0%
TOTAL SECURITY	5,634,692	5,335,139	94.7%	374,576	6.6%	299,553	4,991,993	4,449,773	89.1%
<b>53 DATA PROCESSING:</b>									
6100 PAYROLL	2,753,758	2,353,932	85.5%	231,481	8.4%	399,826	2,321,868	2,324,560	100.1%
6200 CONTRACTED SERVICES	1,095,033	921,380	84.1%	41,247	3.8%	173,653	1,083,125	765,712	70.7%
6300 SUPPLIES	807,871	608,930	75.4%	45,250	5.6%	198,942	996,172	715,787	71.9%
6400 OTHER EXPENSE	64,697	35,097	54.2%	2,740	4.2%	29,600	62,895	32,720	52.0%
6500 DEBT SERVICE FEES	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	39,132	39,091	99.9%	-	0.0%	41	7,451	7,451	100.0%
TOTAL DATA PROCESSING	4,760,492	3,958,430	83.2%	320,718	6.7%	802,062	4,471,511	3,846,229	86.0%

**IRVING INDEPENDENT SCHOOL DISTRICT**  
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	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25 MTD		(OVER) UNDER	09/01/2023 to 06/30/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
<b>61 COMMUNITY SERVICES:</b>									
6100 PAYROLL	2,524,868	259,677	10.3%	21,066	0.8%	2,265,191	385,408	252,285	65.5%
6200 CONTRACTED SERVICES	539,310	502,962	93.3%	59,000	10.9%	36,348	504,825	489,856	97.0%
6300 SUPPLIES	68,447	25,167	36.8%	3,099	4.5%	43,280	81,270	24,860	30.6%
6400 OTHER EXPENSE	215,195	157,686	73.3%	13,530	6.3%	57,509	228,294	179,877	78.8%
6600 CAPITAL OUTLAY	6,323	340	5.4%	139	2.2%	5,984	2,075	2,075	100.0%
TOTAL COMMUNITY SERVICES	3,354,144	945,832	28.2%	96,834	2.9%	2,408,312	1,201,872	948,953	79.0%
<b>71 DEBT SERVICE</b>									
6500 DEBT SERVICE FEES	63,750	63,750	100.0%	-	0.0%	-	250,374	49,298	19.7%
TOTAL PAYMENTS TO JJAEP	63,750	63,750	100.0%	-	0.0%	-	250,374	49,298	19.7%

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	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25 MTD		(OVER) UNDER YTD BUDGET	09/01/2023 to 06/30/2024 YTD		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD		BUDGET	ACTUAL	%YTD
<b>81 FACILITIES:</b>									
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES & MATERIALS	-	-	--	-	--	-	-	-	--
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	227,882	188,054	82.5%	-	0.0%	39,828	276,469	185,254	67.0%
TOTAL FACILITIES	227,882	188,054	82.5%	-	0.0%	39,828	276,469	185,254	67.0%
<b>95 PAYMENTS TO JJAEP:</b>									
6200 CONTRACTED SERVICES	190,000	107,652	56.7%	25,422	13.4%	82,348	190,000	27,264	14.3%
TOTAL PAYMENTS TO JJAEP	190,000	107,652	56.7%	25,422	13.4%	82,348	190,000	27,264	14.3%
<b>97 PAYMENTS TO TIF:</b>									
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	--
TOTAL PAYMENTS TO TIF	-	-	--	-	--	-	-	-	--
<b>99 INTERGOVERNMENTAL CHARGES:</b>									
6200 CONTRACTED SERVICES	740,232	739,293	99.9%	-	0.0%	939	706,466	706,464	100.0%
TOTAL INTERGOVERNMENTAL CHARGES	740,232	739,293	99.9%	-	0.0%	939	706,466	706,464	100.0%
<b>OTHER USES:</b>									
8911 INTERFUND TRANSFERS OUT	-	-	--	-	--	-	4,700,000	4,700,000	100.0%
TOTAL OTHER USES	-	-	--	-	--	-	4,700,000	4,700,000	100.0%
<b>TOTAL 6000 EXPENDITURES:</b>	<b>324,447,981</b>	<b>262,906,076</b>	<b>81.0%</b>	<b>23,462,669</b>	<b>7.2%</b>	<b>61,541,905</b>	<b>335,868,378</b>	<b>270,746,531</b>	<b>80.6%</b>
<b>EXCESS (DEFICIENCY)</b>									
REVENUE OVER EXPENDITURES:	(2,084,017)	31,368,967		(6,653,185)			(6,649,131)	9,704,801	
<b>BEGINNING FUND BALANCE:</b>	<b>79,953,667</b>	<b>126,972,569</b>					<b>118,093,034</b>	<b>118,093,034</b>	
<b>ENDING FUND BALANCE:</b>	<b>77,869,650</b>	<b>158,341,536</b>					<b>111,443,903</b>	<b>127,797,835</b>	

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**IRVING INDEPENDENT SCHOOL DISTRICT**  
**COMPARISON OF GENERAL OPERATING BUDGET & ACTUAL**  
**June 30, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25 MTD	(OVER) UNDER		09/01/2023 to 06/30/2024		
	BUDGET	ACTUAL	%YTD	ACTUAL	%MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
<b>REVENUE SUMMARY:</b>									
LOCAL REVENUE	157,256,820	161,321,345	102.6%	3,288,853	2%	(4,064,525)	169,736,015	150,603,450	88.7%
STATE REVENUE	161,338,143	131,384,029	81.4%	35,861,194	22%	29,954,114	149,950,419	121,614,246	81.1%
FEDERAL REVENUE	3,769,000	1,534,119	40.7%	516,418	14%	2,234,881	8,600,000	7,283,624	84.7%
OTHER SOURCES	-	35,550	--	35,550	--	(35,550)	932,812	950,012	101.8%
TOTAL OTHER REVENUE SOURCES	322,363,963	294,275,043	91.3%	39,702,014	12%	28,088,920	329,219,246	280,451,332	85.2%
<b>APPROPRIATIONS/EXPENDITURES</b>									
<b>BUDGET CATEGORY SUMMARY:</b>									
6100 PAYROLL	274,876,482	227,170,437	82.6%	20,654,865	8%	47,706,045	275,937,449	227,698,306	82.5%
6200 SERVICES	21,805,872	15,972,909	73.3%	1,207,564	6%	5,832,963	20,690,905	16,524,152	79.9%
6300 SUPPLIES	16,020,561	10,350,067	64.6%	584,282	4%	5,670,494	20,135,498	11,711,236	58.2%
6400 OTHER EXPENSE	8,637,547	6,997,712	81.0%	409,852	5%	1,639,835	10,076,458	7,876,999	78.2%
6500 DEBT SERVICE FEES	63,750	63,750	100.0%	-	0%	-	250,374	119,564	47.8%
6600 CAPITAL OUTLAY	3,043,769	2,351,202	77.2%	9,709	0%	692,567	4,077,693	2,116,275	51.9%
8900 OTHER USES	-	-	--	-	--	-	4,700,000	4,700,000	100.0%
TOTAL APPROPRIATIONS/EXPENDITUR	324,447,981	262,906,076	81.0%	22,866,272	7%	61,541,905	335,868,378	270,746,531	80.6%

	09/01/2024 to 06/30/2025						09/01/2023 to 06/30/2024		
	BUDGET	ACTUAL	%YTD	06/25 MTD	(OVER) %MTD	YTD BUDGET	BUDGET	ACTUAL	%YTD
<b>REVENUE:</b>									
<b>LOCAL RESOURCES:</b>									
5742 INVESTMENT EARNINGS	80,000	1,221,025	1526.3%	116,127	145.2%	(1,141,025)	80,000	1,370,391	1713.0%
5749 MISCELLANEOUS REVENUE	-	23,085	0.0%	-	--	-	-	35,151	--
5751 FOOD SERVICES	1,000,000	602,144	60.2%	10,959	1.1%	397,856	1,000,000	822,474	82.2%
5755 ACTIVITY FUND RECEIPTS	-	-	--	-	--	-	50,000	-	0.0%
TOTAL LOCAL RESOURCES	<u>1,080,000</u>	<u>1,846,253</u>	<u>170.9%</u>	<u>127,086</u>	<u>11.8%</u>	<u>(766,253)</u>	<u>1,130,000</u>	<u>2,228,017</u>	<u>197.2%</u>
<b>STATE RESOURCES:</b>									
5829 TEA/NON-FOUNDATION REVENUE	120,000	105,319	87.8%	-	0.0%	14,681	120,000	-	0.0%
5839 STATE REVENUE TEXAS GRANTS	-	-	0.0%	-	0.0%	-	-	-	0.0%
TOTAL STATE RESOURCES	<u>120,000</u>	<u>105,319</u>	<u>87.8%</u>	<u>-</u>	<u>0.0%</u>	<u>14,681</u>	<u>120,000</u>	<u>-</u>	<u>0.0%</u>
<b>FEDERAL RESOURCES:</b>									
5921 SCHOOL BREAKFAST PROGRAM	6,000,000	6,017,909	100.3%	39,624	0.7%	(17,909)	6,000,000	6,774,488	112.9%
5922 NATIONAL SCHOOL LUNCH PROGRAM	15,346,000	16,951,005	110.5%	84,635	0.6%	(1,605,005)	15,640,000	15,604,699	99.8%
5923 USDA DONATED COMMODITIES	1,500,000	-	0.0%	-	0.0%	1,500,000	1,850,000	-	0.0%
5938 SUMMER FEEDING PROGRAM	-	-	--	-	--	-	-	-	--
5939 CACFP SUPPER PROGRAM	200,000	544,347	272.2%	-	0.0%	(344,347)	200,000	581,728	290.9%
TOTAL FEDERAL RESOURCES	<u>23,046,000</u>	<u>23,513,261</u>	<u>102.0%</u>	<u>124,258</u>	<u>0.5%</u>	<u>(467,261)</u>	<u>23,690,000</u>	<u>22,960,915</u>	<u>96.9%</u>
<b>OTHER SOURCES:</b>									
7949 SBITA PROCEEDS	-	-	--	-	--	-	-	-	--
TOTAL OTHER REVENUE SOURCES	<u>-</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>--</u>
<b>TOTAL FOOD SERVICE REVENUE:</b>	<u>24,246,000</u>	<u>25,464,833</u>	<u>105.0%</u>	<u>251,345</u>	<u>1.0%</u>	<u>(1,218,833)</u>	<u>24,940,000</u>	<u>25,188,931</u>	<u>101.0%</u>
<b>EXPENDITURES:</b>									
<b>35 FOOD SERVICE:</b>									
6100 PAYROLL	10,104,542	9,390,329	92.9%	596,872	5.9%	714,213	9,461,378	9,496,661	100.4%
6200 CONTRACTED SERVICES	741,067	404,219	54.5%	13,353	1.8%	336,848	706,908	521,752	73.8%
6300 SUPPLIES	11,794,261	11,195,181	94.9%	438,228	3.7%	599,080	15,443,245	11,254,039	72.9%
6400 OTHER EXPENSE	87,364	43,823	50.2%	4,723	5.4%	43,541	82,701	82,878	100.2%
6600 CAPITAL OUTLAY	1,177,872	614,057	52.1%	191,995	16.3%	563,816	1,641,492	1,273,107	77.6%
FOOD SERVICE EXPENDITURES	<u>23,905,106</u>	<u>21,647,609</u>	<u>90.6%</u>	<u>1,245,171</u>	<u>5.2%</u>	<u>2,257,497</u>	<u>27,335,723</u>	<u>22,628,438</u>	<u>82.8%</u>
<b>36 EXTRA-CURRICULAR ACTIVITIES:</b>									
6100 PAYROLL	-	-	--	-	--	-	-	-	--
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6300 SUPPLIES	-	-	--	-	--	-	-	-	--
6400 OTHER EXPENSE	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	-	-	--	-	--	-	-	-	--
EXTRA-CURRICULAR ACTIVITIES	<u>-</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>--</u>
<b>51 MAINTENANCE:</b>									
6100 PAYROLL	80,275	70,616	88.0%	7,534	9.4%	9,659	463,085	63,874	13.8%
6200 CONTRACTED SERVICES	9,980	5,520	55.3%	-	0.0%	4,460	9,980	9,240	92.6%
6300 SUPPLIES	202,626	91,274	45.0%	6,425	3.2%	111,352	249,247	176,476	70.8%
MAINTENANCE EXPENDITURES	<u>292,881</u>	<u>167,409</u>	<u>57.2%</u>	<u>13,958</u>	<u>4.8%</u>	<u>125,471</u>	<u>722,312</u>	<u>249,589</u>	<u>34.6%</u>
<b>71 DEBT SERVICE:</b>									
6500 DEBT SERVICE FEES	-	-	--	-	--	-	-	-	--
DEBT SERVICE EXPENDITURES	<u>-</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>--</u>
<b>81 FACILITIES:</b>									
6200 CONTRACTED SERVICES	-	-	--	-	--	-	-	-	--
6600 CAPITAL OUTLAY	-	-	--	-	--	-	-	-	--
FACILITIES EXPENDITURES	<u>-</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>--</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>--</u>
<b>89 OTHER USES:</b>									
8911 INTERFUND TRANSFERS OUT	-	-	--	-	0.0%	-	-	-	--
<b>TOTAL 6000 EXPENDITURES:</b>	<u>24,197,986</u>	<u>21,815,018</u>	<u>90.2%</u>	<u>1,259,130</u>	<u>5.2%</u>	<u>2,382,968</u>	<u>28,058,035</u>	<u>22,878,027</u>	<u>81.5%</u>
<b>EXCESS (DEFICIENCY) REVENUE OVER EXPENDITURES:</b>	48,014	3,649,815		#####			(3,118,035)	2,310,904	
<b>BEGINNING FUND BALANCE:</b>	<u>8,193,042</u>	<u>16,144,925</u>					<u>8,329,703</u>	<u>13,597,881</u>	
<b>ENDING FUND BALANCE:</b>	<u>8,241,056</u>	<u>19,794,740</u>					<u>5,211,668</u>	<u>15,908,785</u>	

**IRVING INDEPENDENT SCHOOL DISTRICT  
COMPARISON OF DEBT SERVICE BUDGET & ACTUAL  
June 30, 2025**

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25	(OVER)		09/01/2023 to 06/30/2024		
	BUDGET	YTD ACTUAL	%YTD	MTD ACTUAL	%MTD	UNDER YTD BUDGET	BUDGET	YTD ACTUAL	%YTD
<b>REVENUE:</b>									
<b>LOCAL RESOURCES:</b>									
5711 TAXES CURRENT YEAR	64,299,650	61,920,294	96.3%	116,966	0.2%	2,379,356	61,000,850	57,878,245	94.9%
5712 DELINQUENT TAXES	100,000	614,843	614.8%	(67,308)	-67.3%	(514,843)	100,000	(570,821)	-570.8%
5719 OTHER TAX RELATED REVENUE	-	384,697	--	41,543	--	(384,697)	-	311,804	--
TOTAL TAXES	64,399,650	62,919,834	97.7%	91,202	0.1%	1,479,816	61,100,850	57,619,229	94.3%
5742 INVESTMENT EARNINGS	250,000	132,341	52.9%	14,362	5.7%	117,659	450,000	152,082	33.8%
TOTAL LOCAL RESOURCES	64,649,650	63,052,175	97.5%	105,563	0.2%	1,17,659	61,550,850	57,771,311	93.9%
<b>STATE RESOURCES (EDA):</b>									
5829 TEA/NON-FOUNDATION REVENUE	-	-	--	-	--	-	-	3,339,861	--
TOTAL STATE RESOURCES	-	-	--	-	--	-	-	3,339,861	--
<b>OTHER SOURCES:</b>									
7911 SALE OF BONDS	-	-	--	-	--	-	-	-	33
7915 INTERFUND TRANSERS IN	-	-	--	-	--	-	-	-	--
7916 PREMIUM (DISCOUNT) BONDS PAY	-	-	--	-	--	-	-	-	--
TOTAL OTHER SOURCES	-	-	--	-	0.0%	-	-	-	--
<b>TOTAL REVENUE:</b>	64,649,650	63,052,175	97.5%	196,765	0.3%	1,597,475	61,550,850	61,111,172	99.3%
<b>EXPENDITURES:</b>									
<b>71 DEBT SERVICE:</b>									
6500 DEBT SERVICE FEES	64,549,650	52,384,775	81.2%	-	0.0%	12,164,875	61,500,850	48,218,850	78.4%
DEBT SERVICE EXPENDITURES	64,549,650	52,384,775	81.2%	-	0.0%	12,164,875	61,500,850	48,218,850	78.4%
<b>OTHER USES:</b>									
8949 REFUNDING BONDS	-	-	0.0%	-	0.0%	-	-	-	--
TOTAL OTHER USES	-	-	0.0%	-	0.0%	-	-	-	--
<b>TOTAL EXPENDITURES:</b>	64,549,650	52,384,775	81.2%	-	0.0%	12,164,875	61,500,850	48,218,850	78.4%
<b>EXCESS (DEFICIENCY)</b>									
<b>REVENUE OVER EXPENDITURES:</b>	100,000	10,667,400		196,765			50,000	12,892,322	
<b>BEGINNING FUND BALANCE:</b>	9,630,167	12,875,345					8,344,557	12,506,051	
<b>ENDING FUND BALANCE:</b>	9,730,167	23,542,745					8,394,557	25,398,374	

**IRVING INDEPENDENT SCHOOL DISTRICT  
 COMBINED STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCES  
 ALL GOVERNMENTAL FUND TYPES  
 09/01/2024-06/30/2025**

DATA CONTROL CODES		GOVERNMENTAL FUND TYPES			
		100-199	200-499	500-599	600-699
		GENERAL	SPECIAL REVENUE EXCLUDING FOOD SERVICE	DEBT SERVICE	CAPITAL PROJECTS
	<b>REVENUE:</b>				
5700	Local and Intermediate Sources	\$ 161,321,345	\$ 398,677	\$ 63,052,175	\$ 14,569,434
5800	State Program Revenues	131,384,029.01	2,743,217	-	-
5900	Federal Program Revenues	1,534,119	17,716,238	-	-
5020	Total Revenue:	\$ 294,239,493	20,858,132	63,052,175	14,569,434
	<b>EXPENDITURES:</b>				
0010	Instruction and Instructional-Related Services	163,306,538	14,555,598	-	276,845
0020	Instructional and School Leadership	22,112,835	2,584,019	-	406,119
0030	Support Services - Student (Pupil)	34,989,401	1,449,667	-	682,485
0040	Administrative Support Services	8,251,449	838,800	-	464,364
0050	Support Services - Nonstudent Based	32,201,272	502,882	-	7,434,872
0060	Community Services	945,832	2,289,336	-	-
0070	Debt Service	-	-	52,384,775	-
0080	Capital Outlay	188,054	197,439	-	73,079,819
0090	Intergovernmental Charges/JJAEP/TIF	846,945	-	-	-
6030	Total Expenditures:	262,842,326	22,417,741	52,384,775	82,344,504
	<b>EXCESS (DEFICIENCY) REVENUE OVER (UNDER) EXPENDITURES:</b>	<u>31,397,167</u>	<u>(1,559,609)</u>	<u>10,667,400</u>	<u>(67,775,070)</u>
7900	<b>OTHER FINANCING SOURCES:</b>				
	Proceeds from Sale of Fixed Assets	35,550	-	-	-
	Proceeds from Sale of Bonds	-	-	-	-
	Premium (Discount) Bonds Payable	-	-	-	-
	Interfund Transfers In	-	-	-	7,900,000
7020	Total Other Financing Sources:	<u>35,550</u>	-	-	7,900,000
8900	<b>OTHER FINANCING USES:</b>				
	Refunding Bonds	-	-	-	-
	Interfund Transfers Out	-	-	-	7,900,000
8030	Total Other Financing Uses:	-	-	-	7,900,000
	<b>TOTAL OTHER FINANCING SOURCES AND (USES):</b>	<u>35,550</u>	-	-	-
1200	<b>EXCESS (DEFICIENCY) REVENUE AND OTHER FINANCING SOURCES OVER (UNDER) EXPENDITURES AND OTHER FINANCING USES:</b>	31,432,717	(1,559,609)	10,667,400	(67,775,070)
0100	<b>FUND BALANCE - September 1 (Beginning):</b>	<u>138,593,951</u>	<u>105,741</u>	<u>16,720,590</u>	<u>360,269,351</u>
3000	<b>FUND BALANCE (DEFICIT) - (Ending):</b>	<u>\$ 170,026,668</u>	<u>\$ (1,453,868)</u>	<u>\$ 27,387,990</u>	<u>\$292,494,281</u>

**IRVING INDEPENDENT SCHOOL DISTRICT  
COMBINED STATEMENT OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCES  
ALL GOVERNMENTAL FUND TYPES  
09/01/2023-06/30/2024**

DATA CONTROL CODES		GOVERNMENTAL FUND TYPES			
		100-199	200-499	500-599	600-699
		GENERAL	SPECIAL REVENUE EXCLUDING FOOD SERVICE	DEBT SERVICE	CAPITAL PROJECTS
	<b>REVENUE:</b>				
5700	Local and Intermediate Sources	\$ 150,603,450	\$ 249,216	\$ 57,771,311	\$ 16,351,699
5800	State Program Revenues	121,614,245.78	2,461,571	3,339,861	-
5900	Federal Program Revenues	7,283,624	32,705,075	-	-
5020	Total Revenue:	\$ 279,501,319	35,415,862	61,111,172	16,351,699
	<b>EXPENDITURES:</b>				
0010	Instruction and Instructional-Related Services	164,377,335	19,043,124	-	616,506
0020	Instructional and School Leadership	23,270,245	2,236,982	-	619,055
0030	Support Services - Student (Pupil)	33,878,890	1,916,899	-	30,824
0040	Administrative Support Services	8,781,184	9,287,567	-	2,633,183
0050	Support Services - Nonstudent Based	33,821,644	2,683,587	-	3,749,211
0060	Community Services	948,953	2,082,724	-	-
0070	Debt Service	-	5,906	48,218,850	-
0080	Capital Outlay	185,254	-	-	20,036,888
0090	Intergovernmental Charges/JJAEP/TIF	733,728	-	-	-
6030	Total Expenditures:	265,997,234	37,256,790	48,218,850	27,685,668
	<b>EXCESS (DEFICIENCY) REVENUE OVER (UNDER) EXPENDITURES:</b>	<u>13,504,086</u>	<u>(1,840,928)</u>	<u>12,892,322</u>	<u>(11,333,968)</u>
7900	<b>OTHER FINANCING SOURCES:</b>				
	Proceeds from Sale of Fixed Assets	17,200	-	-	-
	Proceeds from Sale of Bonds	932,812	-	-	-
	Premium (Discount) Bonds Payable	-	-	-	-
	Operating Transfers In	-	-	-	-
	Special Items	-	-	-	-
	SBITA Proceeds	-	-	-	-
	Interfund Transfers In	-	-	-	4,000,000
7020	Total Other Financing Sources:	<u>950,012</u>	<u>-</u>	<u>-</u>	<u>4,000,000</u>
8900	<b>OTHER FINANCING USES:</b>				
	Refunding Bonds	-	-	-	-
	Operating Transfers Out	4,700,000	-	-	-
8030	Total Other Financing Uses:	<u>4,700,000</u>	<u>-</u>	<u>-</u>	<u>-</u>
	<b>TOTAL OTHER FINANCING SOURCES AND (USES):</b>	<u>(3,749,988)</u>	<u>-</u>	<u>-</u>	<u>4,000,000</u>
1200	<b>EXCESS (DEFICIENCY) REVENUE AND OTHER FINANCING SOURCES OVER (UNDER) EXPENDITURES AND OTHER FINANCING USES:</b>	9,754,098	(1,840,928)	12,892,322	(7,333,968)
0100	<b>FUND BALANCE - September 1 (Beginning):</b>	<u>86,201,136</u>	<u>33,453</u>	<u>(8,948,234)</u>	<u>5,511,642</u>
3000	<b>FUND BALANCE (DEFICIT) - (Ending):</b>	<u>\$ 95,955,234</u>	<u>\$ (1,807,475)</u>	<u>\$ 3,944,089</u>	<u>\$ (1,822,326)</u>

IRVING INDEPENDENT SCHOOL DISTRICT  
 COMPARISON OF INTERNAL SERVICE FUNDS BUDGET & ACTUAL  
 June 30, 2025

	CURRENT YEAR						PRIOR YEAR		
	09/01/2024 to 06/30/2025			06/25			09/01/2023 to 06/30/2024		
	BUDGET	YTD ACTUAL	%YTD	MTD ACTUAL	%MTD	UNDER BUDGET	BUDGET	YTD ACTUAL	%YTD
<b>REVENUE:</b>									
<b>LOCAL RESOURCES:</b>									
5739 OTHER TUITION AND FEES	-	-	-	-	-	-	-	-	-
5742 INVESTMENT EARNINGS	1,000.00	91,935.76	9193.6%	8,744	874.4%	(90,936)	1,000	103,182	####
5744 GIFTS AND BEQUESTS	-	-	-	-	-	-	-	-	-
5749 MISCELLANEOUS REVENUE	435,647	5,626	1.3%	5,626	1.3%	430,021	435,647	338,202	77.6%
5751 FOOD SERVICES	-	-	-	-	-	-	-	-	-
5754 INTERFUND TRANSACTIONS	2,040,368	1,241,241	60.8%	174,887	8.6%	799,127	2,040,368	1,275,474	62.5%
5755 ACTIVITY FUND RECEIPTS	250	-	0.0%	-	0.0%	250	250	-	0.0%
5769 REVENUE FROM INTERMEDIATE	-	-	-	-	-	-	-	-	-
<b>TOTAL LOCAL RESOURCES</b>	<u>2,477,265</u>	<u>1,338,803</u>	<u>54.0%</u>	<u>189,256</u>	<u>7.6%</u>	<u>1,138,462</u>	<u>2,477,265</u>	<u>1,716,859</u>	<u>69.3%</u>
<b>OTHER SOURCES:</b>									
7901 SALE OF REFUNDING BONDS	-	-	0.0%	-	0.0%	-	-	-	0.0%
7911 SALE OF BONDS	-	-	0.0%	-	0.0%	-	-	-	0.0%
7915 INTERFUND TRANSFER IN	-	-	-	-	-	-	700,000	700,000	100.0%
7916 PREMIUM (DISCOUNT) BONDS PAY	-	-	0.0%	-	0.0%	-	-	-	0.0%
7999 OTHER MISC SOURCES	-	-	0.0%	-	0.0%	-	-	-	0.0%
<b>TOTAL OTHER SOURCES</b>	<u>-</u>	<u>-</u>	<u>0.0%</u>	<u>-</u>	<u>0.0%</u>	<u>-</u>	<u>700,000</u>	<u>700,000</u>	<u>0.0%</u>
<b>TOTAL INTERNAL SERVICE FUNDS REVENUE:</b>	<u>2,477,265</u>	<u>1,338,803</u>	<u>54.0%</u>	<u>189,256</u>	<u>7.6%</u>	<u>1,138,462</u>	<u>3,177,265</u>	<u>2,416,859</u>	<u>76.1%</u>
<b>EXPENDITURES:</b>									
<b>13 STAFF DEVELOPMENT:</b>									
6300 SUPPLIES	-	-	-	-	-	-	-	-	-
<b>TOTAL STAFF DEVELOPMENT</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>21 INSTRUCTIONAL ADMINISTRATION:</b>									
6100 PAYROLL	225,387	(598)	-0.3%	-	0.0%	225,985	225,387	196,194	87.0%
6200 CONTRACTED SERVICES	-	-	-	-	-	-	-	-	-
6300 SUPPLIES	199,942	-	0.0%	-	0.0%	199,942	200,010	129,061	64.5%
6400 OTHER EXPENSE	10,500	-	0.0%	-	0.0%	10,500	10,500	108,605	1034.3%
6600 CAPITAL OUTLAY	68	68	100.0%	16	23.1%	-	-	2,712	-
<b>TOTAL INSTRUCTIONAL ADMINISTRATION</b>	<u>435,897</u>	<u>(530)</u>	<u>-0.1%</u>	<u>16</u>	<u>0.0%</u>	<u>436,427</u>	<u>435,897</u>	<u>436,571</u>	<u>100.2%</u>
<b>35 FOOD SERVICE</b>									
6100 PAYROLL COSTS	-	-	-	-	-	-	-	-	-
6200 CONTRACTED SERVICES	-	-	-	-	-	-	-	-	-
6300 SUPPLIES	-	-	-	-	-	-	-	-	-
<b>TOTAL EXTRA-CURRICULAR ACTIVITIES:</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>36 EXTRA-CURRICULAR ACTIVITIES:</b>									
6100 PAYROLL	-	-	-	-	-	-	-	-	-
6200 CONTRACTED SERVICES	-	-	-	-	-	-	-	-	-
6300 SUPPLIES	-	-	-	-	-	-	-	-	-
6400 OTHER OPERATING COST	-	-	-	-	-	-	-	-	-
<b>TOTAL EXTRA-CURRICULAR ACTIVITIES:</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>41 GENERAL ADMINISTRATION:</b>									
6100 PAYROLL	177,270	107,430	60.6%	10,737	6.1%	69,840	177,270	116,435	65.7%
6200 CONTRACTED SERVICES	1,256,055	1,346,806	107.2%	45,800	3.6%	(90,751)	2,065,795	1,348,647	65.3%
6300 SUPPLIES	47,814	11,180	23.4%	3,269	6.8%	36,634	44,646	6,552	14.7%
6400 OTHER EXPENSE	390,840	91,432	23.4%	60,294	15.4%	299,408	314,545	384,787	122.3%
6500 DEBT SERVICE FEES	-	-	-	-	-	-	-	-	-
6600 CAPITAL OUTLAY	127,511	95,132	74.6%	2,080	1.6%	32,378	97,645	86,649	88.7%
<b>TOTAL GENERAL ADMINISTRATION</b>	<u>1,999,490</u>	<u>1,651,980</u>	<u>82.6%</u>	<u>122,179</u>	<u>6.1%</u>	<u>347,510</u>	<u>2,699,901</u>	<u>1,943,069</u>	<u>72.0%</u>
<b>51 MAINTENANCE:</b>									
6100 PAYROLL	-	-	-	-	-	-	-	-	-
6200 CONTRACTED SERVICES	-	-	-	-	-	-	-	1,242	-
6300 SUPPLIES	3,660	-	0.0%	-	0.0%	3,660	3,660	-	0.0%
6400 OTHER OPERATING COST	41,807	37,984	90.9%	143	0.3%	3,823	37,807	36,563	96.7%
<b>TOTAL EXTRA-CURRICULAR ACTIVITIES:</b>	<u>45,467</u>	<u>37,984</u>	<u>-</u>	<u>143</u>	<u>-</u>	<u>7,483</u>	<u>41,467</u>	<u>37,806</u>	<u>-</u>
<b>61 COMMUNITY SERVICES:</b>									
6100 PAYROLL	-	-	-	-	-	-	-	-	-
6200 CONTRACTED SERVICES	-	-	-	-	-	-	-	-	-
6300 SUPPLIES	-	-	-	-	-	-	-	-	-
6400 OTHER EXPENSE	-	-	-	-	-	-	-	-	-
<b>TOTAL COMMUNITY SERVICES</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>71 DEBT SERVICE:</b>									
6500 DEBT SERVICE FEES	-	-	-	-	-	-	-	-	-
<b>DEBT SERVICE EXPENDITURES</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>7,483</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>OTHER USES:</b>									
8911 INTERFUND TRANSFERS OUT	-	-	-	-	-	-	316,306	316,306	100.0%
<b>TOTAL OTHER USES</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>316,306</u>	<u>316,306</u>	<u>100.0%</u>
<b>TOTAL 6000 EXPENDITURES:</b>	<u>2,480,854</u>	<u>1,689,434</u>	<u>68.1%</u>	<u>122,338</u>	<u>4.9%</u>	<u>791,420</u>	<u>3,493,571</u>	<u>2,733,752</u>	<u>78.3%</u>
<b>NET INCOME (LOSS)</b>	<u>(3,589)</u>	<u>(350,631)</u>	<u>66.918</u>				<u>(316,306)</u>	<u>(316,894)</u>	
<b>BEGINNING FUND BALANCE:</b>	<u>69,855</u>	<u>482,982</u>					<u>506,023</u>	<u>506,023</u>	
<b>ENDING FUND EQUITY BALANCE:</b>	<u>66,265</u>	<u>132,351</u>					<u>189,717</u>	<u>189,129</u>	

**IRVING INDEPENDENT SCHOOL DISTRICT  
COMBINED STATEMENT OF REVENUE, EXPENSES AND  
CHANGES IN FUND NET ASSETS  
INTERNAL SERVICE FUNDS  
09/01/2024-06/30/2025**

	<b>FOOD SERVICE VENDING 712</b>	<b>WORKERS COMPENSATION 771</b>	<b>UNEMPLOYMENT 772</b>	<b>SCIENCE REFURBISHMENT 774</b>	<b>PRINTSHOP SERVICE CENTER 775</b>	<b>TOTAL PROPRIETARY FUNDS 700-799</b>
<b>OPERATING REVENUE</b>						
5700 Charges for Services	\$ -	\$ 1,079,103	\$ 9,796	\$ -	\$ 157,968	\$ 1,246,867
5020 Total Operating Revenue	-	1,079,103	9,796	-	157,968	1,246,867
<b>OPERATING EXPENSES</b>						
6100 Payroll Costs	-	66,079	41,351	(598)		106,832
6200 Professional/Contracted Services	-	1,328,471	6,600		11,735	1,346,806
6300 Supplies and Materials	-	8,076	-	-	3,104	11,180
6400 Claims, Admin, & Other Expenses	-	70,603	58,813	-		129,416
6600 Capital Outlay	-			68	95,132	95,200
6030 Total Operating Expenses	-	1,473,229	106,764	(530)	109,971	1,689,434
Operating Income (Loss)	-	(394,126)	(96,968)	530	47,997	(442,567)
<b>NON-OPERATING REVENUE</b>						
5742 Interest Income	-	91,936	-	-	-	91,936
<b>OTHER SOURCES</b>						
7900 Interfund Transfers In	-	-	-	-	-	-
<b>OTHER USES</b>						
8911 Interfund Transfers Out	-	-	-	-	-	-
<b>CHANGE IN NET ASSETS</b>	<b>\$ -</b>	<b>\$ (302,190)</b>	<b>\$ (96,968)</b>	<b>\$ 530</b>	<b>\$ 47,997</b>	<b>\$ (350,631)</b>
Total Net Assets - September 1						
0100 (Beginning)	\$ -	\$ 1,745,652	\$ 453,940	\$ (797,416)	\$ 104,231	\$ 1,506,408
3000 <b>TOTAL NET ASSETS</b>	<b>\$ -</b>	<b>\$ 1,443,462</b>	<b>\$ 356,973</b>	<b>\$ (796,886)</b>	<b>\$ 152,228</b>	<b>\$ 1,155,777</b>

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**IRVING INDEPENDENT SCHOOL DISTRICT  
 COMBINED STATEMENT OF REVENUE, EXPENSES AND  
 CHANGES IN FUND NET ASSETS  
 INTERNAL SERVICE FUNDS  
 09/01/2023-06/30/2024**

	<b>FOOD SERVICE VENDING 712</b>	<b>WORKERS COMPENSATION 771</b>	<b>UNEMPLOYMENT 772</b>	<b>SCIENCE REFURBISHMENT 774</b>	<b>PRINTSHOP SERVICE CENTER 775</b>	<b>TOTAL PROPRIETARY FUNDS 700-799</b>
<b>OPERATING REVENUE</b>						
5700 Charges for Services	\$ -	\$ 1,120,859	\$ 10,186	\$ 337,005	\$ 145,626	\$ 1,613,676
5020 Total Operating Revenue	-	1,120,859	10,186	337,005	145,626	1,613,676
<b>OPERATING EXPENSES</b>						
6100 Payroll Costs	-	72,698	43,737	196,194	-	312,628
6200 Professional/Contracted Services	-	1,317,168	-	-	32,721	1,349,889
6300 Supplies and Materials	-	3,382	-	129,061	3,170	135,613
6400 Claims, Admin, & Other Expenses	-	361,561	59,789	108,605	-	529,955
6500 Debt Service Fees	-	-	-	-	-	-
6600 Capital Outlay	-	-	-	2,712	86,649	89,361
6030 Total Operating Expenses	-	1,754,808	103,526	436,571	122,540	2,417,446
Operating Income (Loss)	-	(633,950)	(93,340)	(99,566)	23,086	(803,770)
<b>NON-OPERATING REVENUE</b>						
5742 Interest Income	-	103,182	-	-	-	103,182
<b>OTHER SOURCES</b>						
7900 Interfund Transfers In	-	700,000	-	-	-	700,000
<b>OTHER USES</b>						
8911 Interfund Transfers Out	-	-	-	316,306	-	316,306
<b>CHANGE IN NET ASSETS</b>						
Total Net Assets - September 1 0100 (Beginning)	\$ -	\$ 169,233	\$ (93,340)	\$ 216,740	\$ 23,086	\$ 315,718
3000 <b>TOTAL NET ASSETS</b>	<b>\$ -</b>	<b>\$ 1,518,285</b>	<b>\$ 520,936</b>	<b>\$ 3,418</b>	<b>\$ 68,979</b>	<b>\$ 2,111,618</b>

CONSOLIDATED BALANCE SHEET FOR GO 2025 10

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
<b>ASSETS</b>			
1111	CASH IN BANK	9,090,573.74	84,162,456.95
1151	IMPREST FUNDS	.00	729.38
1152	IMPREST CAFT/ACCT. OVER/UNDER	.00	-137.15
1153	IMPREST CHANGE FUND	-1,800.00	1,754.45
1170	LEGACY TEXAS MMA	3,053.44	1,241,391.91
1173	AGENCY SECURITIES	.00	1,439,374.43
1175	TEXPOOL	4,138.73	1,175,995.60
1176	TEXSTAR	35,996.14	10,259,569.60
1177	LONE STAR POOL	22,073.20	6,269,436.80
1178	TEXAS CLASS	-16,650,969.81	42,744,571.07
1179	LOGIC	35,481.35	9,823,928.56
1180	LANDING ROCK INVESTORS	38,101.27	11,399,998.22
1222	PROPERTY TAXES - DELQ-PRIOR YE	.00	6,085,466.00
1231	ALLOWANCE FOR UNCOLLECTABLE TA	.00	-2,274,235.00
1241	DUE FROM STATE	.00	1,756,411.00
1251	ACCRUED INTEREST	453.13	-51,089.56
1262	DUE FROM SPECIAL REVENUE	.00	18,944,100.00
1263	DUE FROM I & S	.00	-20,129.45
1266	DUE FROM INTERNAL SERVICE FUND	.00	770,781.00
1291	RECEIVABLES	.00	-.25
1295	DUE FROM TRISTAR	.00	54,838.06
1311	INVENTORIES - GENERAL SUPPLIES	56,504.35	333,501.90
1312	INVENTORIES - SCHOOLDUDE	42,710.92	477,672.21
1313	POSTAGE	.00	57,069.13
1411	DEFERRED EXPENDITURES	.00	57,420.00
1493	RETURNED CHECKS	.00	10,225.34
1495	PREPAID EXPENSE	.00	37,026.30
	<b>TOTAL ASSETS</b>	<b>-7,323,683.54</b>	<b>194,758,126.50</b>
<b>LIABILITIES</b>			
2110	ACTIVE CARD INTEGRATION PAYABL	-25,183.97	-76,483.31
2111	ACCOUNTS PAYABLE	-205,745.83	-213,491.88
2113	TAX REFUNDS/ATTNY'S FEE	-57,331.42	-205,180.62
2114	RETAINAGES	.00	40.00
2161	ACCRUED WAGES PAYABLE	.00	-19,367,982.84
2181	DUE TO STATE	134.47	2,336.50
2192	DUE TO EMPLOYEE GROUPS	.00	-3,510.37
2199	CREDIT CARD SUSPENSION	91,708.05	21,356.32
2311	DEFERRED REVENUE	-19.81	-3,819,107.19
	<b>TOTAL LIABILITIES</b>	<b>-196,438.51</b>	<b>-23,662,023.39</b>
<b>FUND BALANCE</b>			
3411	RESERVE FOR INVENTORIES	.00	-623,456.00
3431	RESERVE FOR PREPAID ITEMS	.00	-99,921.00

CONSOLIDATED BALANCE SHEET FOR GO 2025 10

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
FUND BALANCE			
3441	RESERVE FOR OUTSTANDING ENCUMB	.00	392,378.42
3591	OTHER DESIGNATED FUND BALANCE	.00	-39,167,916.45
3610	FUND BALANCE FOR PEIMS	.00	-308.23
3611	FUND BALANCE BEG-OF-YEAR	.00	-100,367,638.00
3612	BUDGET SURPLUS/DEFICIT	18,745.82	2,083,303.26
4310	RESERVE FOR ENCUMBRANCES	529,342.13	-5,750,256.10
4311	RESERVE FOR ENCUMBRANCES	-529,342.13	5,750,256.10
5010	ESTIMATED REVENUE - CO	24,773.49	322,363,963.29
5050	REALIZED REVENUE - CO	-16,793,170.98	-294,275,043.27
6010	APPROPRIATED EXPENDITURES - CO	-43,519.31	-324,447,980.55
6050	EXPENDITURES - CO	24,313,293.03	263,046,515.42
	TOTAL FUND BALANCE	7,520,122.05	-171,096,103.11
	TOTAL LIABILITIES + FUND BALANCE	7,323,683.54	-194,758,126.50

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CONSOLIDATED BALANCE SHEET FOR FS 2025 10

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
<b>ASSETS</b>			
1111	CASH IN BANK	1,799,217.46	-9,050,863.36
1151	IMPREST FUNDS	.00	1,000.00
1153	IMPREST CHANGE FUND	.00	-3,855.00
1178	TEXAS CLASS	116,127.14	32,156,913.08
1241	DUE FROM STATE	-2,675,778.94	-2,157,620.32
1311	INVENTORIES - GENERAL SUPPLIES	.00	269,460.11
	<b>TOTAL ASSETS</b>	<b>-760,434.34</b>	<b>21,215,034.51</b>
<b>LIABILITIES</b>			
2110	ACTIVE CARD INTEGRATION PAYABL	-235,891.00	-233,109.94
2111	ACCOUNTS PAYABLE	-7,273.45	-11,835.66
	<b>TOTAL LIABILITIES</b>	<b>-243,164.45</b>	<b>-244,945.60</b>
<b>FUND BALANCE</b>			
3411	RESERVE FOR INVENTORIES	.00	-269,460.00
3441	RESERVE FOR OUTSTANDING ENCUMB	.00	1,377.40
3451	RESERVE - FOOD SERVICE	.00	-17,056,419.18
3612	BUDGET SURPLUS/DEFICIT	.00	-48,013.60
4310	RESERVE FOR ENCUMBRANCES	235,176.01	-834,617.70
4311	RESERVE FOR ENCUMBRANCES	-235,176.01	834,617.70
5010	ESTIMATED REVENUE - CO	.00	24,246,000.00
5050	REALIZED REVENUE - CO	-256,476.01	-25,464,833.09
6010	APPROPRIATED EXPENDITURES - CO	.00	-24,197,986.40
6050	EXPENDITURES - CO	1,260,074.80	21,819,245.96
	<b>TOTAL FUND BALANCE</b>	<b>1,003,598.79</b>	<b>-20,970,088.91</b>
	<b>TOTAL LIABILITIES + FUND BALANCE</b>	<b>760,434.34</b>	<b>-21,215,034.51</b>

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CONSOLIDATED BALANCE SHEET FOR DS 2025 10

OBJ	OBJ DESCRIPTION	NET CHANGE FOR PERIOD	ACCOUNT BALANCE
<b>ASSETS</b>			
1111	CASH IN BANK	91,202.10	19,501,960.97
1177	LONE STAR POOL	3,485.36	989,944.88
1178	TEXAS CLASS	10,875.79	3,011,627.31
1222	PROPERTY TAXES - DELQ-PRIOR YE	.00	1,980,436.00
1231	ALLOWANCE FOR UNCOLLECTABLE TA	.00	-636,139.00
1241	DUE FROM STATE	.00	56,018.00
	<b>TOTAL ASSETS</b>	<b>105,563.25</b>	<b>24,903,848.16</b>
<b>LIABILITIES</b>			
2171	DUE TO GENERAL FUND	.00	20,129.45
2311	DEFERRED REVENUE	.00	-1,344,297.00
	<b>TOTAL LIABILITIES</b>	<b>.00</b>	<b>-1,324,167.55</b>
<b>FUND BALANCE</b>			
3480	RESTRICTED - LT DEBT RETIREMEN	.00	-11,321,660.82
3611	FUND BALANCE BEG-OF-YEAR	.00	-1,590,619.81
3612	BUDGET SURPLUS/DEFICIT	.00	-100,000.00
5010	ESTIMATED REVENUE - CO	.00	64,649,650.00
5050	REALIZED REVENUE - CO	-105,563.25	-63,052,174.98
6010	APPROPRIATED EXPENDITURES - CO	.00	-64,549,650.00
6050	EXPENDITURES - CO	.00	52,384,775.00
	<b>TOTAL FUND BALANCE</b>	<b>-105,563.25</b>	<b>-23,579,680.61</b>
	<b>TOTAL LIABILITIES + FUND BALANCE</b>	<b>-105,563.25</b>	<b>-24,903,848.16</b>

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**CONSENT AGENDA**  
8/18/2025

**TOPIC:** Consider Approval of Resolution and Order No. 25-26-02 Authorizing August Amendment to the 2024-2025 Budget

<u>Revenue &amp; Other Resources</u>	<u>Approved Amended Budget</u>	<u>Proposed Amendments</u>	<u>Amended Budget</u>
General Operating Fund	\$322,363,963	75,770	\$322,439,733
Food Service Fund	24,246,000	-	\$24,246,000
Debt Service Fund	64,649,650	-	\$64,649,650
<b>Total Revenue &amp; Other Sources</b>	<b>\$411,259,613</b>	<b>\$ 75,770</b>	<b>\$ 411,335,383</b>
<u>Appropriations &amp; Other Uses</u>			
General Operating Fund	\$ 324,447,981	\$ 74,458	\$324,522,439
Food Service Fund	24,197,986	1,200,000	25,397,986
Debt Service Fund	64,549,650	-	64,549,650
<b>Total Appropriations &amp; Other Uses</b>	<b>\$ 413,195,617</b>	<b>\$ 1,274,458</b>	<b>\$414,470,075</b>

**SUBMITTED BY:** Fernando Natividad, Chief Financial Officer

**BACKGROUND:** In accordance with Texas Education Code Sec. 44.006, "Public funds of the school district may not be spent in any manner other than as provided for in the budget adopted by the board of trustees, but the board may amend a budget or adopt a supplementary emergency budget to cover necessary unforeseen expenses."

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends approving Resolution and Order No. 25-26-02 increasing the districts total budgeted revenue to 411,335,383 and increasing total appropriations to \$414,470,075.

**RECOMMENDED BOARD MOTION:** I move the Board approve Resolution and Order No. 25-26-02.

**ATTACHMENTS:**

1. August Budget Amendment Memo 24-25 to Fernando Natividad
2. Resolution and Order No. 25-26-02

## AGENDA SHEET

**Meeting Date:** 8/18/2025

**Resolution/Order No.:** 25-26-02

**Topic:** A Resolution of the Board of Trustees of the Irving Independent School District Adopting an Order Approving Amendment to the 2024-2025 Budget, Appropriating Necessary Funds for Certain Transactions or Projects, and Authorizing Other Matters Relating to the Subject.

**WHEREAS**, the Board of Trustees of the Irving Independent School District heretofore adopted the District's Budget for the 2024-2025 fiscal year which contained estimates of resources and revenues for the year from various sources, and included various capital projects and purchases to be undertaken during the fiscal year, together with the estimated costs thereof; and

**WHEREAS**, it is now apparent the Budget, as amended, should be amended to properly reflect actual changes in operations, revenues, activities, and projects not earlier foreseen or contemplated; and

**WHEREAS**, the Administrative Staff of the District has submitted proposed amendments to the 2024-2025 Budget reflecting the funds and sources of revenues to be allocated to and appropriated for the described projects or activities, a true and correct copy being attached hereto and marked Exhibit "A".

**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE IRVING INDEPENDENT SCHOOL DISTRICT THAT THE TRUSTEES ADOPT THE FOLLOWING ORDER THAT:**

**SECTION 1:** The proposed amendments to the Budget for the 2024-2025 fiscal year, as amended, as filed and submitted to the District's Board of Trustees and described in Exhibit "A" hereto, containing estimates of resources and revenues for the year from all of the various sources, and the projects, operations, activities, and purchases proposed to be undertaken during the remainder of the year, together with estimated costs thereof, and estimates amounts of all other proposed expenditures, are hereby approved and adopted.

**SECTION 2:** A true and correct copy of Exhibit "A" be filed in the minutes of the Board of Trustees with this Resolution and Order.

**SECTION 3:** There are hereby appropriated from the funds indicated and for such purposes, respectively, such sums of money as may be required for the accomplishment of each of the projects, activities, operations, purchases, or other expenditures described in Exhibit "A" not to exceed for all such payment proposed for any department the total amount of the estimated costs of such projects, operations, activities, purchases, and other expenditures proposed for such department, the actual expenditures of which to be authorized in accordance with law and policies of the Board of Trustees.

**SECTION 4:** Should any part, portion, section, or part of a section of this Order or the amended Budget be declared invalid, inoperative, or void for any reason by a court of competent jurisdiction, such decision, opinion, judgment shall in no way affect the remaining portions, parts, sections, or parts of sections of the Order or the amendments to the Budget, which provisions shall be, remain, and continue to be in full force and effect.

**IT IS SO RESOLVED.**

**PASSED, APPROVED AND ENACTED** by the Board of Trustees of the Irving Independent School District, Irving, Texas, on 8/18/2025, at a duly constituted meeting for which notice was timely given.

\_\_\_\_\_  
President  
Board of Trustees  
Irving Independent School District

ATTEST:

APPROVED AS TO FORM ONLY:

\_\_\_\_\_  
Secretary  
Board of Trustees  
Irving Independent School District

\_\_\_\_\_  
Chief Legal Counsel  
Irving Independent School District

Date: August 21, 2025

To: Fernando Natividad, Chief Financial Officer

From: Mahdia Lalee, Director of Business Operations

Subject: August Amendment to the 2024-2025 Budget

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**General Operating Fund**

Total budgeted revenue to increase by \$75,770 dollars and total budgeted appropriations and other uses increased by \$74,458 which is summarized as follows:

Revenue:

➤ Increase to campus activity funds			
5755 – Activity Fund Receipt	9,660		
5767 – Irving School Foundation	66,110		
			\$ 75,770

Appropriations:

➤ Increases (decreases) to campus activity funds (from campus fund balance) to reflect increase in fund balance:			
Function 11 – Instruction	14,073		
Function 12 – Library	(1,800)		
Function 23 – School Administration	2,157		
Function 36 – Extra-Curricular Activities	20,895		35,325
➤ Increases (decreases) to budget for other transfers:			
Function 11 – Instruction	4,340,261		
Function 12 – Library	(963,765)		
Function 13 – Staff Development	(203,363)		
Function 21 – Instructional Administration	(576,990)		
Function 23 – School Administration	1,193,531		
Function 31 – Guidance and Counseling	573,956		
Function 32 – Attendance/ Social Worker Services	(50)		
Function 33 – Health Services	200,118		
Function 34 – Pupil Transportation	2,184,113		
Function 35 – Food Service	300,000		
Function 36 – Extra-Curricular Activities	1,999,824		
Function 41 – General Administration	(8,539,663)		
Function 51 – Maintenance and Operation	592,930		
Function 52 – Security	712,082		
Function 53 – Data Processing Services	10,176		
Function 61 – Community Services	(1,953,160)		
Function 81 – Facilities Acquisition and Constructi	130,000		0

➤ Athletic Tournament/Playoff Revenue Budget Increase  
Function 36 – Extra-Curricular Activities

39,133	<u>39,133</u>
	<u>\$ 74,458</u>

**Food Service Fund**

Total budgeted appropriations and other uses are to change by \$1,200,000 which is summarized as follows:

➤ Increases (decreases) to budget for Food Service  
Function 35 – Food Service

1,200,000	<u>1,200,000</u>
	<u>\$ 1,200,000</u>

**Debt Service Fund**

There are no proposed budget changes to the Debt Service Fund.

**August Amendments to the 2024-2025 Budget**

Increasing revenue to \$411,335,383  
 Increasing appropriations to \$414,470,075

	Approved Amended Budget	Proposed Amendments	Amended Budget
Revenue:			
General Operating Fund	\$322,363,963	75,770	\$322,439,733
Food Service Fund	24,246,000	-	\$24,246,000
Debt Service Fund	64,649,650	-	\$64,649,650
	<u>\$411,259,613</u>	<u>75,770</u>	<u>\$411,335,383</u>
Appropriations:			
General Operating Fund	324,447,981	74,458	\$324,522,439
Food Service Fund	24,197,986	1,200,000	25,397,986
Debt Service Fund	64,549,650	-	64,549,650
	<u>\$413,195,617</u>	<u>1,274,458</u>	<u>\$414,470,075</u>
<b>Net Decrease to General Operating Fund Balance</b>		<u>1,312</u>	
<b>Net Decrease to Food Service Fund Balance</b>		<u>(1,200,000)</u>	
<b>Net Decrease to Debt Service Fund Balance</b>		<u>-</u>	

**IRVING INDEPENDENT SCHOOL DISTRICT  
OFFICIAL DISTRICT BUDGET  
GENERAL OPERATING FUND  
AUGUST 2025 BUDGET AMENDMENT**

	<u>ORIGINAL BUDGET</u>	<u>PROPOSED AMENDMENTS TO ORIGINAL BUDGET</u>	<u>APPROVED AMENDED BUDGET</u>	<u>PROPOSED AMENDMENTS</u>	<u>NEW AMENDED BUDGET</u>
<b>REVENUE:</b>					
<b>LOCAL RESOURCES:</b>					
5711 TAXES CURRENT YEAR	154,020,875	-	154,020,875	-	154,020,875
5712 DELINQUENT TAXES	228,522	-	228,522	-	228,522
5719 OTHER TAX RELATED REVENUE	446,729	-	446,729	-	446,729
<b>TOTAL TAXES</b>	<u>154,696,126</u>	<u>-</u>	<u>154,696,126</u>	<u>-</u>	<u>154,696,126</u>
<b>OTHER LOCAL REVENUE:</b>					
5735 SUMMER SCHOOL	-	-	-	-	-
5738 PARKING FEES	4,500	-	4,500	-	4,500
5739 OTHER TUITION AND FEES	100,000	-	100,000	-	100,000
5742 INVESTMENT EARNINGS	250,000	-	250,000	-	250,000
5743 RENTAL OF FACILITIES	50,000	-	50,000	-	50,000
5744 GIFTS AND BEQUESTS	70,000	11,101	81,101	-	81,101
5745 NET INSURANCE RECOVERY	6,000	-	6,000	-	6,000
5746 TIF TAXES COLLECTED	-	-	-	-	-
5749 MISCELLANEOUS	200,000	-	200,000	-	200,000
5752 ATHLETIC	-	-	-	-	-
5755 ACTIVITY FUND RECEIPTS	1,000,000	644,708	1,644,708	9,660	1,654,368
5766 CONCURRENT ENROLLMENT	25,000	-	25,000	-	25,000
5767 IRVING SCHOOL FOUNDATION	-	154,885	154,885	66,110	220,996
5769 REVENUE FROM INTERMEDIATE	44,500	-	44,500	-	44,500
<b>TOTAL OTHER LOCAL RESOURCES</b>	<u>1,750,000</u>	<u>810,694</u>	<u>2,560,694</u>	<u>75,770</u>	<u>2,636,464</u>
<b>TOTAL LOCAL RESOURCES</b>	<u>156,446,126</u>	<u>810,694</u>	<u>157,256,820</u>	<u>75,770</u>	<u>157,332,590</u>
<b>STATE RESOURCES:</b>					
5811 PER CAPITA	-	-	-	-	-
5812 FOUNDATION ENTITLEMENTS	150,338,143	-	150,338,143	-	150,338,143
5819 FOUNDATION SUMMER SCHOOL	-	-	-	-	-
5829 TEA/NON-FOUNDATION REVENUE	-	-	-	-	-
5831 STATE T.R.S. ON BEHALF	11,000,000	-	11,000,000	-	11,000,000
<b>TOTAL STATE RESOURCES</b>	<u>161,338,143</u>	<u>-</u>	<u>161,338,143</u>	<u>-</u>	<u>161,338,143</u>
<b>FEDERAL RESOURCES:</b>					
5929 FEDERAL REVENUE - INDIRECT COST	300,000	-	300,000	-	300,000
5931 SHARS REIMBURSEMENT	3,219,000	-	3,219,000	-	3,219,000
5946 BABS SUBSIDY	-	-	-	-	-
5949 R.O.T.C. REIMBURSEMENT	250,000	-	250,000	-	250,000
<b>TOTAL FEDERAL RESOURCES</b>	<u>3,769,000</u>	<u>-</u>	<u>3,769,000</u>	<u>-</u>	<u>3,769,000</u>
<b>TOTAL REVENUES</b>	<u>321,553,269</u>	<u>810,694</u>	<u>322,363,963</u>	<u>75,770</u>	<u>322,439,733</u>
<b>OTHER SOURCES</b>					
7912 SALE OF FIXED ASSETS	-	-	-	-	-
7915 INTERFUND TRANSFERS IN	-	-	-	-	-
<b>TOTAL OTHER SOURCES</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>TOTAL REVENUE AND OTHER SOURCES</b>	<u>321,553,269</u>	<u>810,694</u>	<u>322,363,963</u>	<u>75,770</u>	<u>322,439,733</u>

IRVING INDEPENDENT SCHOOL DISTRICT  
OFFICIAL DISTRICT BUDGET  
GENERAL OPERATING FUND  
AUGUST 2025 BUDGET AMENDMENT

	<u>ORIGINAL BUDGET</u>	<u>PROPOSED AMENDMENTS TO ORIGINAL BUDGET</u>	<u>APPROVED AMENDED BUDGET</u>	<u>PROPOSED AMENDMENTS</u>	<u>NEW AMENDED BUDGET</u>
<b>EXPENDITURES:</b>					
00 Indirect Costs	-	-	-	-	-
11 Instruction	190,462,851	(5,060,574)	185,402,277	4,354,334	189,756,610
12 Library	4,774,334	(125,534)	4,648,800	(965,565)	3,683,235
13 Staff Development	7,702,163	(3,222,410)	4,479,753	(203,363)	4,276,390
21 Instructional Administration	7,749,696	(188,181)	7,561,515	(576,990)	6,984,525
23 School Administration	18,940,065	176,430	19,116,495	1,195,688	20,312,183
31 Counseling Services	15,901,922	2,090,653	17,992,575	573,956	18,566,531
32 Attendance Services	875,543	(6,853)	868,690	(50)	868,640
33 Health Services	5,309,892	(1,935,901)	3,373,991	200,118	3,574,109
34 Pupil Transportation	11,101,623	(345,864)	10,755,759	2,184,113	12,939,872
35 Food Services	290,498	-	288,898	300,000	588,898
36 Extra-Curricular Activities	4,055,260	1,070,402	5,125,662	2,059,853	7,185,514
41 General Administration	11,783,723	8,853,386	20,637,109	(8,539,664)	12,097,446
51 Maintenance	29,146,154	79,112	29,225,266	592,930	29,818,196
52 Security	4,944,737	689,955	5,634,692	712,082	6,346,775
53 Data Processing	4,911,151	(150,659)	4,760,492	10,176	4,770,667
61 Community Services	2,653,213	700,931	3,354,144	(1,953,160)	1,400,984
71 Debt Service	-	63,750	63,750	-	63,750
81 Facilities	-	227,882	227,882	130,000	357,882
95 Payments to JJAEP	190,000	-	190,000	-	190,000
97 Payments to Tax Increment Funds	-	-	-	-	-
99 Intergovernmental Charges	740,232	-	740,232	-	740,232
<b>TOTAL EXPENDITURES</b>	<u>321,533,057</u>	<u>2,916,524</u>	<u>324,447,981</u>	<u>74,458</u>	<u>324,522,439</u>
<b>OTHER USES</b>					
8911 Interfund Transfers Out	-	-	-	-	-
<b>TOTAL EXPENDITURES AND OTHER USES</b>	<u>321,533,057</u>	<u>2,916,524</u>	<u>324,447,981</u>	<u>74,458</u>	<u>324,522,439</u>
<b>EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES</b>	20,212	3,727,218	(2,084,017)	1,312	(2,082,705)
<b>EST. BEGINNING FUND BALANCE</b>	<u>80,655,940</u>	-	<u>80,655,940</u>	-	<u>80,655,940</u>
<b>ENDING FUND BALANCE</b>	<u>80,676,152</u>	<u>3,727,218</u>	<u>78,571,923</u>	-	<u>78,573,235</u>

IRVING INDEPENDENT SCHOOL DISTRICT  
OFFICIAL DISTRICT BUDGET  
FOOD SERVICE  
AUGUST 2025 BUDGET AMENDMENT

	ORIGINAL BUDGET	APPROVED AMENDMENTS	APPROVED AMENDED BUDGET	PROPOSED AMENDMENTS	NEW AMENDED BUDGET
<b>REVENUE:</b>					
<b>LOCAL RESOURCES:</b>					
5742 INVESTMENT EARNINGS	80,000	-	80,000	-	80,000
5751 FOOD SERVICES	1,000,000	-	1,000,000	-	1,000,000
5755 ACTIVITY FUND RECEIPTS	-	-	-	-	-
<b>TOTAL LOCAL RESOURCES</b>	<b>1,080,000</b>	<b>-</b>	<b>1,080,000</b>	<b>-</b>	<b>1,080,000</b>
<b>STATE RESOURCES:</b>					
5829 STATE MATCH - FOOD SERVICE	120,000	-	120,000	-	120,000
<b>TOTAL STATE RESOURCES</b>	<b>120,000</b>	<b>-</b>	<b>120,000</b>	<b>-</b>	<b>120,000</b>
<b>FEDERAL RESOURCES:</b>					
5921 SCHOOL BREAKFAST PROGRAM	6,000,000	-	6,000,000	-	6,000,000
5922 NATIONAL SCHOOL LUNCH PROGRAM	15,346,000	-	15,346,000	-	15,346,000
5923 USDA DONATED COMMODITIES	1,500,000	-	1,500,000	-	1,500,000
5939 SUMMER FEEDING PROGRAM	200,000	-	200,000	-	200,000
<b>TOTAL FEDERAL RESOURCES</b>	<b>23,046,000</b>	<b>-</b>	<b>23,046,000</b>	<b>-</b>	<b>23,046,000</b>
<b>TOTAL REVENUE AND OTHER SOURCES</b>	<b>24,246,000</b>	<b>-</b>	<b>24,246,000</b>	<b>-</b>	<b>24,246,000</b>
<b>EXPENDITURES:</b>					
35 Food Services	23,915,277	(10,171)	23,905,106	1,220,984	25,126,090
36 Extra-Curricular Activities	-	-	-	-	-
51 Maintenance & Operations	281,332	11,549	292,881	(20,984)	271,896
81 Facilities	-	-	-	-	-
<b>TOTAL EXPENDITURES</b>	<b>24,196,609</b>	<b>1,377</b>	<b>24,197,986</b>	<b>1,200,000</b>	<b>25,397,986</b>
<b>OTHER USES</b>					
8911 Interfund Transfers Out	-	-	-	-	-
<b>TOTAL EXPENDITURES AND OTHER USES</b>	<b>24,196,609</b>	<b>1,377</b>	<b>24,197,986</b>	<b>1,200,000</b>	<b>25,397,986</b>
<b>EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES</b>	<b>49,391</b>	<b>(1,377)</b>	<b>48,014</b>		<b>(1,151,986)</b>
<b>EST. BEGINNING FUND BALANCE</b>	<b>7,832,362</b>	<b>-</b>	<b>7,832,362</b>	<b>-</b>	<b>7,832,362</b>
<b>ENDING FUND BALANCE</b>	<b>7,881,753</b>	<b>(1,377)</b>	<b>7,880,376</b>	<b>-</b>	<b>6,680,376</b>

IRVING INDEPENDENT SCHOOL DISTRICT  
OFFICIAL DISTRICT BUDGET  
DEBT SERVICE  
AUGUST 2025 BUDGET AMENDMENT

	ORIGINAL BUDGET	APPROVED AMENDMENTS	APPROVED AMENDED BUDGET	PROPOSED AMENDMENTS	NEW AMENDED BUDGET
<b>REVENUE:</b>					
<b>LOCAL RESOURCES:</b>					
5711 TAXES CURRENT YEAR	64,299,650	-	64,299,650	-	64,299,650
5712 DELINQUENT TAXES	100,000	-	100,000	-	100,000
5719 OTHER TAX RELATED REVENUE	-	-	-	-	-
<b>TOTAL TAXES</b>	<u>64,399,650</u>	<u>-</u>	<u>64,399,650</u>	<u>-</u>	<u>64,399,650</u>
<b>OTHER LOCAL REVENUE:</b>					
5742 INVESTMENT EARNINGS	250,000	-	250,000	-	250,000
5799 ISD-TNT ADJUSTMENT	-	-	-	-	-
<b>TOTAL OTHER LOCAL SOURCES</b>	<u>250,000</u>	<u>-</u>	<u>250,000</u>	<u>-</u>	<u>250,000</u>
<b>TOTAL LOCAL RESOURCES</b>	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>
<b>STATE RESOURCES:</b>					
5829 TEA/NON-FOUNDATION REVENUE	-	-	-	-	-
<b>TOTAL STATE RESOURCES</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>TOTAL REVENUES</b>	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>
<b>OTHER SOURCES :</b>					
7911 SALE OF BONDS	-	-	-	-	-
7915 INTERFUND TRANSFERS IN	-	-	-	-	-
7916 PREMIUM (DISCOUNT) BONDS PAYABLE	-	-	-	-	-
<b>TOTAL OTHER SOURCES</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>TOTAL REVENUE AND OTHER SOURCES</b>	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>	<u>-</u>	<u>64,649,650</u>
<b>EXPENDITURES:</b>					
71 DEBT SERVICE	64,549,650	-	64,549,650	-	64,549,650
<b>TOTAL EXPENDITURES</b>	<u>64,549,650</u>	<u>-</u>	<u>64,549,650</u>	<u>-</u>	<u>64,549,650</u>
<b>OTHER USES :</b>					
8949 REFUNDING BONDS	-	-	-	-	-
<b>TOTAL EXPENDITURES AND OTHER USES</b>	<u>64,549,650</u>	<u>-</u>	<u>64,549,650</u>	<u>-</u>	<u>64,549,650</u>
<b>EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES</b>	<u>100,000</u>	<u>-</u>	<u>100,000</u>	<u>-</u>	<u>100,000</u>
<b>EST. BEGINNING FUND BALANCE</b>	<u>9,368,431</u>	<u>-</u>	<u>9,368,431</u>	<u>-</u>	<u>9,368,431</u>
<b>ENDING FUND BALANCE</b>	<u>9,468,431</u>	<u>-</u>	<u>9,468,431</u>	<u>-</u>	<u>9,468,431</u>

**CONSENT AGENDA**  
8/18/2025

**TOPIC:** Consider Approval of the Supplements to the Irving ISD Tax Rolls

**SUBMITTED BY:** Fernando Natividad - Chief Financial Officer

**BACKGROUND:** The Board approved the tax roll on August 19, 2024. Supplements to the tax rolls are prepared monthly by the Dallas Central Appraisal District. Board action is required on any refunds greater than \$2,500.00. For ease in processing, we are presenting the total value of all supplements.

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends that the Board of Trustees approve the supplements to the Irving ISD tax rolls.

**RECOMMENDED BOARD MOTION:** I move the Board approve the Supplements to the Irving ISD Tax Rolls.

Attachments:

1. Memo from Cher Elzy to Fernando Natividad
2. Dallas Central Appraisal District Supplement Recap for July
3. Supplement 12 to the 2024 tax roll
4. Supplement 24 to the 2023 tax roll
5. Supplement 36 to the 2022 tax roll
6. Supplement 48 to the 2021 tax roll
7. Supplement 59 to the 2020 tax roll
8. Comparison of the Budget to the Actual Tax Roll Spreadsheet

## MEMO

Date: August 18, 2025

To: Fernando Natividad, Chief Financial Officer

From: Cher Elzy, Director of Taxation

Subject: July Supplement Reports

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Attached for your consideration are the July Supplement Reports.

Thank you.



**DALLAS CENTRAL APPRAISAL DISTRICT**

**SUPPLEMENT 07-2025**

**As of July 10, 2025**

State of Texas  
County of Dallas

Property Tax Code, Section 25.25

I, Shane Docherty, Executive Director/Chief Appraiser of the Dallas Central Appraisal District, attest to the best of my knowledge, that the attached is a supplement to the certified appraisal roll which lists taxable property for

**IRVING ISD**

<b>Tax Year</b>	<b>Amount of</b>
2024	69,884,528-
2023	10,931,337-
2022	364,811
2021	79,540
2020	24,402-

Date : July 18, 2025

Shane Docherty  
Executive Director/Chief Appraiser

2024 SUPPLEMENT NO. 12

Real Property Additions		Personal Property Additions
\$ 0		\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 0	\$ (69,884,528)	\$ (69,884,528)

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Summary of Supplemental Change Report  
#1 through #12

Value	Reason
\$ (334,330,402)	Exemptions and Value Changes
\$ 320,827,424	Total Additions
\$ (13,502,978)	Net Total

2023 SUPPLEMENT NO. 24

Real Property Additions	0	Personal Property Additions	0
\$		\$	
Total Additions	0	Supplemental Change Report	Net Changes of Changes
\$		\$ (10,931,337)	\$ (10,931,337)

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Summary of Supplemental Change Report  
#1 through #24

Value	Reason
\$ (868,630,578)	Exemptions and Value Changes
\$ 651,161,970	Total Additions
\$ (217,468,608)	Net Total

2022 SUPPLEMENT NO. 36

Real Property Additions		Personal Property Additions
\$ 0		\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 0	\$ 364,811	\$ 364,811

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Summary of Supplemental Change Report  
#1 through #36

Value	Reason
\$ (713,698,312)	Exemptions and Value Changes
\$ 536,304,613	Total Additions
\$ (177,393,699)	Net Total

2021 SUPPLEMENT NO. 48

Real Property Additions		Personal Property Additions
\$ 0		\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 0	\$ 79,540	\$ 79,540

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Summary of Supplemental Change Report  
#1 through #48

Value	Reason
\$ (380,922,715)	Exemptions and Value Changes
\$ 656,479,235	Total Additions
\$ 275,556,520	Net Total

2020 SUPPLEMENT NO. 59

Real Property Additions		Personal Property Additions
\$ 0		\$ 0
Total Additions	Supplemental Change Report	Net Changes of Changes
\$ 0	\$ (24,402)	\$ (24,402)

Summary of Supplemental Change Report  
#1 through #59

Value	Reason
\$ (357,322,487)	Exemptions and Value Changes
\$ 1,241,851,292	Total Additions
\$ 884,528,805	Net Total

## RECAP FOR JULY SUPPLEMENT

2024 SUPPLEMENT NO.	12	\$	(69,884,528)
2023 SUPPLEMENT NO.	24	\$	(10,931,337)
2022 SUPPLEMENT NO.	26	\$	364,811
2021 SUPPLEMENT NO.	48	\$	79,540
2020 SUPPLEMENT NO.	59	\$	(24,402)

**FY 2024-2025**

**COMPARISON OF BUDGET TO ACTUAL TAX ROLL**

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 12	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 22,786,745,294	\$ 22,546,567,363	-13,502,978	\$ 22,533,064,385
M & O LEVY (0.7179)	\$ 163,571,686	\$ 161,861,807	-96,938	\$ 161,764,869
I & S LEVY (.2980)	\$ 67,898,541	\$ 67,188,771	-40,239	\$ 67,148,532
TOTAL LEVY (1.0159)	\$ 231,470,227	\$ 229,050,578	-137,177	\$ 228,913,401

2024 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	64,188,385
SUPPLEMENT NO. 2	140,103,307
SUPPLEMENT NO. 3	91,131,986
SUPPLEMENT NO. 4	-34,682,584
SUPPLEMENT NO. 5	-9,520,752
SUPPLEMENT NO. 6	-5,510,626
SUPPLEMENT NO. 7	-19,382,069
SUPPLEMENT NO. 8	-48,019,555
SUPPLEMENT NO. 9	-39,511,608
SUPPLEMENT NO. 10	-46,474,077
SUPPLEMENT NO. 11	-35,940,857
SUPPLEMENT NO. 12	-69,884,528

**TOTAL** align="right">**-13,502,978**

\* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2024 SUPPLEMENTAL BUDGET	-150,000,000
<b>NET GAIN (LOSS) TO TAX</b>	<u>136,497,022</u>
LEVY GAIN (LOSS) M & O	979,912
LEVY GAIN (LOSS) I & S	406,761
<b>TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS</b>	<u>1,386,673</u>

**FY 2023-2024**

**COMPARISON OF BUDGET TO ACTUAL TAX ROLL**

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 24	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 21,868,208,126	\$ 20,003,908,010	-217,468,608	\$ 19,786,439,402
M & O LEVY (0.7279)	\$ 159,178,687	\$ 145,608,446	-1,582,954	\$ 144,025,492
I & S LEVY (.3002)	\$ 65,648,361	\$ 60,051,732	-652,841	\$ 59,398,891
TOTAL LEVY (1.0281)	\$ 224,827,048	\$ 205,660,178	-2,235,795	\$ 203,424,383

2023 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	351,864,836
SUPPLEMENT NO. 2	170,903,554
SUPPLEMENT NO. 3	45,606,938
SUPPLEMENT NO. 4	21,837,256
SUPPLEMENT NO. 5	-2,980,619
SUPPLEMENT NO. 6	-26,392,915
SUPPLEMENT NO. 7	-34,099,505
SUPPLEMENT NO. 8	-37,246,168
SUPPLEMENT NO. 9	-9,786,752
SUPPLEMENT NO. 10	-79,254,207
SUPPLEMENT NO. 11	-14,187,846
SUPPLEMENT NO. 12	-57,745,061
SUPPLEMENT NO. 13	-48,504,743
SUPPLEMENT NO. 14	-56,317,203
SUPPLEMENT NO. 15	-48,555,193
SUPPLEMENT NO. 16	-73,731,757
SUPPLEMENT NO. 17	-84,155,250
SUPPLEMENT NO. 18	-94,815,398
SUPPLEMENT NO. 19	-32,343,699
SUPPLEMENT NO. 20	-27,659,360
SUPPLEMENT NO. 21	-35,245,159
SUPPLEMENT NO. 22	-30,896,030
SUPPLEMENT NO. 23	-2,832,990
SUPPLEMENT NO. 24	-10,931,337

**TOTAL** **-217,468,608**

\* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2023 SUPPLEMENTAL BUDGET	-150,000,000
<b>NET GAIN (LOSS) TO TAX</b>	<u>(67,468,608)</u>
LEVY GAIN (LOSS) M & O	-491,104
LEVY GAIN (LOSS) I & S	-202,541
<b>TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS</b>	<u>-693,645</u>

**FY 2022-2023**

**COMPARISON OF BUDGET TO ACTUAL TAX ROLL**

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 36	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 19,462,591,586	\$ 19,095,365,105	-177,393,699	\$ 18,917,971,406
M & O LEVY (0.9056)	\$ 176,253,229	\$ 172,927,626	-1,606,477	\$ 171,321,149
I & S LEVY (.2418)	\$ 47,060,546	\$ 46,172,593	-428,938	\$ 45,743,655
TOTAL LEVY (1.1474)	\$ 223,313,775	\$ 219,100,219	-2,035,415	\$ 217,064,804

2022 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	88,407,442
SUPPLEMENT NO. 2	184,253,590
SUPPLEMENT NO. 3	156,291,881
SUPPLEMENT NO. 4	55,395,081
SUPPLEMENT NO. 5	-280,000
SUPPLEMENT NO. 6	-355,000
SUPPLEMENT NO. 7	-81,030,418
SUPPLEMENT NO. 8	-2,194,340
SUPPLEMENT NO. 9	-33,708,843
SUPPLEMENT NO. 10	-17,715,667
SUPPLEMENT NO. 11	-36,352,638
SUPPLEMENT NO. 12	-36,221,378
SUPPLEMENT NO. 13	-41,859,995
SUPPLEMENT NO. 14	-32,944,537
SUPPLEMENT NO. 15	-24,250,375
SUPPLEMENT NO. 16	-26,776,122
SUPPLEMENT NO. 17	-30,814,162
SUPPLEMENT NO. 18	-121,962,848
SUPPLEMENT NO. 19	-53,731,598
SUPPLEMENT NO. 20	-44,582,740
SUPPLEMENT NO. 21	6,485,974
SUPPLEMENT NO. 22	-35,281,055
SUPPLEMENT NO. 23	-18,077,120
SUPPLEMENT NO. 24	-5,247,134
SUPPLEMENT NO. 25	-4,585,453
SUPPLEMENT NO. 26	-3,295,603
SUPPLEMENT NO. 27	-2,563,890
SUPPLEMENT NO. 28	-3,550,455
SUPPLEMENT NO. 29	-5,444,091
SUPPLEMENT NO. 30	173,452
SUPPLEMENT NO. 31	-3,604,447
SUPPLEMENT NO. 32	-635,158
SUPPLEMENT NO. 33	-794,313
SUPPLEMENT NO. 34	-359,692
SUPPLEMENT NO. 35	-546,858
SUPPLEMENT NO. 36	364,811

\* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2022 SUPPLEMENTAL BUDGET	-150,000,000
<b>NET GAIN (LOSS) TO TAX</b>	<u>(27,393,699)</u>
LEVY GAIN (LOSS) M & O	-248,077
LEVY GAIN (LOSS) I & S	-66,238
<b>TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS</b>	<u>-314,315</u>

**FY 2021-2022  
COMPARISON OF BUDGET TO ACTUAL TAX ROLL**

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 48	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 16,919,405,875	\$ 16,326,839,855	275,556,520	\$ 16,602,396,375
M & O LEVY (0.9390)	\$ 158,873,221	\$ 153,309,026	2,587,476	\$ 155,896,502
I & S LEVY (.2687)	\$ 45,462,444	\$ 43,870,219	740,420	\$ 44,610,639
TOTAL LEVY (1.2077)	\$ 204,335,665	\$ 197,179,245	3,327,896	\$ 200,507,141

2021 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	187,588,065
SUPPLEMENT NO. 2	338,477,475
SUPPLEMENT NO. 3	69,878,757
SUPPLEMENT NO. 4	-19,818,397
SUPPLEMENT NO. 5	-1,019,588
SUPPLEMENT NO. 6	-25,232,162
SUPPLEMENT NO. 7	-5,375,060
SUPPLEMENT NO. 8	-20,866,519
SUPPLEMENT NO. 9	-9,933,965
SUPPLEMENT NO. 10	-17,212,668
SUPPLEMENT NO. 11	-13,951,049
SUPPLEMENT NO. 12	-17,375,836
SUPPLEMENT NO. 13	-9,031,030
SUPPLEMENT NO. 14	-8,608,430
SUPPLEMENT NO. 15	-911,100
SUPPLEMENT NO. 16	-12,483,463
SUPPLEMENT NO. 17	0
SUPPLEMENT NO. 18	0
SUPPLEMENT NO. 19	-59,970,336
SUPPLEMENT NO. 20	-32,432,699
SUPPLEMENT NO. 21	-9,780,996
SUPPLEMENT NO. 22	-15,630,198
SUPPLEMENT NO. 23	-10,786,642
SUPPLEMENT NO. 24	-2,853,957
SUPPLEMENT NO. 25	-742,407
SUPPLEMENT NO. 26	-1,541,818
SUPPLEMENT NO. 27	-5,931,006
SUPPLEMENT NO. 28	-1,105,448
SUPPLEMENT NO. 29	-1,669,520
SUPPLEMENT NO. 30	-426,968
SUPPLEMENT NO. 31	-3,442,819
SUPPLEMENT NO. 32	-3,414,670
SUPPLEMENT NO. 33	-320,151
SUPPLEMENT NO. 34	-7,513,843
SUPPLEMENT NO. 35	-73,798

SUPPLEMENT NO. 36	-47,500
SUPPLEMENT NO. 37	0
SUPPLEMENT NO. 38	-10,000
SUPPLEMENT NO. 39	-17,000
SUPPLEMENT NO. 40	80,930
SUPPLEMENT NO. 41	-743,517
SUPPLEMENT NO. 42	46,900
SUPPLEMENT NO. 43	-42,230
SUPPLEMENT NO. 44	-95,221
SUPPLEMENT NO. 45	-131,720
SUPPLEMENT NO. 46	-86,416
SUPPLEMENT NO. 47	35,000
SUPPLEMENT NO. 48	79,540

**TOTAL** **275,556,520**

\* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2021 SUPPLEMENTAL BUDGET	-200,000,000
<b>NET GAIN (LOSS) TO TAX</b>	<u>475,556,520</u>
LEVY GAIN (LOSS) M & O	4,465,476
LEVY GAIN (LOSS) I & S	1,277,820
<b>TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS</b>	<u>5,743,296</u>

**FY 2020-2021**

**COMPARISON OF BUDGET TO ACTUAL TAX ROLL**

	ORIGINAL BUDGET	CERTIFIED TAX ROLL	ROLLS 1 - 59	ADJUSTED TAX ROLL
NET TAXABLE VALUE	\$ 15,138,570,097	\$ 14,741,790,666	884,528,805	\$ 15,626,319,471
M & O LEVY (1.0148)	\$ 153,626,209	\$ 149,599,692	8,976,198	\$ 158,575,890
I & S LEVY (.2603)	\$ 39,405,698	\$ 38,372,881	2,302,428	\$ 40,675,309
TOTAL LEVY (1.2751)	\$ 193,031,907	\$ 187,972,573	11,278,626	\$ 199,251,199

2020 SUPPLEMENT	TAXABLE VALUE
SUPPLEMENT NO. 1	435,201,059
SUPPLEMENT NO. 2	479,242,398
SUPPLEMENT NO. 3	280,208,718
SUPPLEMENT NO. 4	15,576,708
SUPPLEMENT NO. 5	-3,568,300
SUPPLEMENT NO. 6	-1,548,848
SUPPLEMENT NO. 7	-17,777,907
SUPPLEMENT NO. 8	-11,306,066
SUPPLEMENT NO. 9	-4,866,930
SUPPLEMENT NO. 10	-7,508,735
SUPPLEMENT NO. 11	-21,392,402
SUPPLEMENT NO. 12	-595,647
SUPPLEMENT NO. 13	-16,657,801
SUPPLEMENT NO. 14	-56,487,138
SUPPLEMENT NO. 15	-37,755,434
SUPPLEMENT NO. 16	-9,076,405
SUPPLEMENT NO. 17	-5,858,729
SUPPLEMENT NO. 18	-4,677,591
SUPPLEMENT NO. 19	-9,638,612
SUPPLEMENT NO. 20	-67,212,457
SUPPLEMENT NO. 21	-16,025,508
SUPPLEMENT NO. 22	-6,083,827
SUPPLEMENT NO. 23	-14,350,447
SUPPLEMENT NO. 24	-2,379,427
SUPPLEMENT NO. 25	-3,091,501
SUPPLEMENT NO. 26	-682,431
SUPPLEMENT NO. 27	-3,797,470
SUPPLEMENT NO. 28	0
SUPPLEMENT NO. 29	0
SUPPLEMENT NO. 30	-93,992

SUPPLEMENT NO. 31	-206,089
SUPPLEMENT NO. 32	-196,012
SUPPLEMENT NO. 33	-149,758
SUPPLEMENT NO. 34	-92,300
SUPPLEMENT NO. 35	100,644
SUPPLEMENT NO. 36	-346,980
SUPPLEMENT NO. 37	-13,540
SUPPLEMENT NO. 38	-105,498
SUPPLEMENT NO. 39	-402,740
SUPPLEMENT NO. 40	0
SUPPLEMENT NO. 41	41,305
SUPPLEMENT NO. 42	0
SUPPLEMENT NO. 43	-1,409,470
SUPPLEMENT NO. 44	48,043
SUPPLEMENT NO. 45	24,116
SUPPLEMENT NO. 46	-7,500
SUPPLEMENT NO. 47	-62,880
SUPPLEMENT NO. 48	0
SUPPLEMENT NO. 49	-7,500
SUPPLEMENT NO. 50	-17,000
SUPPLEMENT NO. 51	-18,750
SUPPLEMENT NO. 52	-150,128
SUPPLEMENT NO. 53	-100
SUPPLEMENT NO. 54	-63,264
SUPPLEMENT NO. 55	-109,950
SUPPLEMENT NO. 56	-131,720
SUPPLEMENT NO. 57	0
SUPPLEMENT NO. 58	35,000
SUPPLEMENT NO. 59	-24,402

**TOTAL** **884,528,805**

\* LEVY REFLECTS FROZEN LOSS FROM OVER 65 & DISABILITY ACCOUNTS

2020 SUPPLEMENTAL BUDGET	-200,000,000
<b>NET GAIN (LOSS) TO TAX</b>	<u>1,084,528,805</u>
LEVY GAIN (LOSS) M & O	11,005,798
LEVY GAIN (LOSS) I & S	2,823,028
<b>TOTAL LEVY GAIN (LOSS) DUE TO SUPPLEMENTS</b>	<u>13,828,826</u>

## 2024 ACTIVE LAWSUITS

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
1000 EAST AIRPORT FREEWAY LLC	\$ 14,000,000	REAL
1111 TDS APARTMENTS LLC	\$ 29,500,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,500,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,500,000	REAL
250 290 B&C LLC	\$ 20,300,000	REAL
250 290 B&C LLC	\$ 36,150,000	REAL
250 290 B&C LLC	\$ 18,050,000	REAL
2700 TRINITY SPE LLC	\$ 11,732,500	REAL
3228 WILLOW LLC	\$ 18,600,000	REAL
3429 WEST ROCHELLE LLC	\$ 22,250,000	REAL
3515 NORTH STORY IBAN LLC &	\$ 26,000,000	REAL
4905 COURTSIDE LLC	\$ 6,200,000	REAL
500 EJC OFFICE OWNER LLC	\$ 27,250,000	REAL
600 LAS COLINAS OWNER LLC	\$ 70,040,900	REAL
692 LAKE CAROLYN PARKWAY	\$ 67,000,000	REAL
78 NEP LTD	\$ 900,000	REAL
78 NEP LTD	\$ 8,500,000	REAL
78 NEP LTD	\$ 3,600,000	REAL
78 NEP LTD	\$ 2,780,000	REAL
78 NEP LTD	\$ 13,700,000	REAL
7918 FERGUSON LLC	\$ 2,057,000	REAL
7929 BROOKRIVER SUB LLC	\$ 10,000,000	REAL
ADREX DIVERSIFIED 5 MASTER TENANT LLC	\$ 1,900,000	REAL
AGAS VENTURES LLC	\$ 267,870	REAL
AGAS VENTURES LLC	\$ 211,880	REAL
AGAS VENTURES LLC	\$ 214,330	REAL
AGAS VENTURES LLC	\$ 245,040	REAL
AGAS VENTURES LLC	\$ 306,760	REAL
AGAS VENTURES LLC	\$ 234,790	REAL
AGAS VENTURES LLC	\$ 280,000	REAL
AGAS VENTURES LLC	\$ 218,640	REAL
AGAS VENTURES LLC	\$ 237,220	REAL
AGAS VENTURES LLC	\$ 270,000	REAL
AGAS VENTURES LLC	\$ 233,000	REAL

AGAS VENTURES LLC	\$	234,350	REAL
AGAS VENTURES LLC	\$	247,000	REAL
AGAS VENTURES LLC	\$	236,720	REAL
AGAS VENTURES LLC	\$	264,070	REAL
AGAS VENTURES LLC	\$	226,790	REAL
AH & JP INC	\$	1,550,000	REAL
ALESIO GARDEN &	\$	159,000,000	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,370	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,370	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,810	REAL
ALIBHAI HUSSAMUDDIN H	\$	146,370	REAL
ALIBHAI HUSSAMUDDIN H	\$	173,360	REAL
ALIBHAI HUSSAMUDDIN H	\$	375,360	REAL
ALIBHAI HUSSAMUDDIN H	\$	398,550	REAL
ALIBHAI HUSSAMUDDIN H	\$	384,200	REAL
ALIBHAI HUSSAMUDDIN H	\$	372,130	REAL
ALIBHAI HUSSAMUDDIN H	\$	398,080	REAL
ALIBHAI HUSSAMUDDIN H	\$	380,780	REAL
ALIBHAI HUSSAMUDDIN H	\$	173,360	REAL
ALPINE CENTURY CENTER LP	\$	7,376,910	REAL
APO IRVING LLC	\$	8,250,000	REAL
ARNS INC	\$	356,000	REAL
ARNS INC	\$	291,000	REAL
ARNS INC	\$	260,250	REAL
ARNS INC	\$	220,000	REAL
ARNS INC	\$	257,490	REAL
ARNS INC	\$	312,760	REAL
ARNS INC	\$	358,000	REAL
ARNS INC	\$	253,510	REAL
ARNS INC	\$	302,000	REAL
ARNS INC	\$	259,000	REAL
BELL STACY GREETHUM TRUST THE	\$	1,250,000	REAL
BHP INVESTMENTS CO	\$	4,250,000	REAL
BMGREI ESTERS LLP	\$	35,510,000	REAL
BMGREI ESTERS LLP	\$	14,490,000	REAL
BMGREI METKER LLC	\$	10,000,000	REAL
BROWN COLINAS POINTE LLC	\$	22,000,000	REAL
BUDHWANI & VIRANI INC	\$	5,325,000	REAL
CARMAX AUTO SUPERSTORES	\$	1,666,220	REAL
CARMAX AUTO SUPERSTORES	\$	12,983,780	REAL
CAVADIAN PROPERTIES LLC	\$	403,740	REAL
CAVADIAN PROPERTIES LLC	\$	175,000	REAL
CAVADIAN PROPERTIES LLC	\$	255,120	REAL
CHA & CHA III LLC	\$	6,507,570	REAL

CHALET APARTMENTS LLC	\$	31,000,000	REAL
CHATHEAU AT WILDBRIAR LP	\$	19,357,290	REAL
CHICK FIL A INC	\$	3,423,040	REAL
CHICK FIL A INC	\$	1,300,000	REAL
CLAY COOLEY REAL ESTATE	\$	14,900,000	REAL
CNC SPC LP	\$	18,586,260	REAL
CNC SPC LP	\$	9,413,740	REAL
COLUMBIA PROPERTIES	\$	55,860,000	REAL
CP 511 BUILDING LLC	\$	23,500,000	REAL
CPA 8 & CPA 9	\$	403,470	REAL
CPA 8 & CPA 9	\$	3,203,080	REAL
CPA 8 & CPA 9	\$	19,275,410	REAL
CREEKWOOD APTS LLC	\$	28,851,750	REAL
CRESTVIEW STONEHILL LLC	\$	32,200,000	REAL
CROSS COURT TEXAS LLC	\$	1,600,000	REAL
CROSSINGATIRVING RUBY	\$	18,654,490	REAL
CRP INVEST LLC	\$	99,200	REAL
CRP INVEST LLC	\$	99,200	REAL
CRP INVEST LLC	\$	89,300	REAL
CRP INVEST LLC	\$	99,200	REAL
CRP INVEST LLC	\$	238,440	REAL
CRP INVEST LLC	\$	454,000	REAL
DALLAS FT WORTH PARTNERS LLC	\$	4,775,000	REAL
DALLAS FT WORTH PARTNERS LLC	\$	2,290,230	REAL
DALLAS FT WORTH PARTNERS LLC	\$	2,671,930	REAL
DALLAS METRO APARTMENTS LLC	\$	6,050,000	REAL
DELUJO EL MOROCCO LLC	\$	14,446,000	REAL
DELUX SUITES INVESTMENTS	\$	550,000	REAL
DEVA CORPORATION	\$	6,050,000	REAL
DFW AIRPORT HOSPITALITY	\$	9,900,000	REAL
DFW AIRPORT HOSPITALITY	\$	13,600,000	REAL
DFW BELTLINE COMMERCE CENTER LLC	\$	2,529,090	REAL
DFW BELTLINE COMMERCE CENTER LLC	\$	3,415,730	REAL
DFW BELTLINE COMMERCE CENTER LLC	\$	3,173,760	REAL
DFW BELTLINE COMMERCE CENTER LLC	\$	3,173,760	REAL
DFW RESORTS LLC	\$	8,750,000	REAL
DILLARDS TEXAS CENTRAL LLC	\$	2,167,680	PERSONAL
DK CREST OWNER LLC	\$	70,000,000	REAL
DLC HOTEL OWNER LLC	\$	370,740	REAL
DLC HOTEL OWNER LLC	\$	950,610	REAL
DLC HOTEL OWNER LLC	\$	73,678,650	REAL
DRIVER RE IRVING LLC	\$	6,750,000	REAL
EL PRIMERO EXPRESS LP	\$	4,800,000	REAL
EMERALD POINT APARTMENT	\$	8,000,000	REAL



IFCAP EVERGREEN LP	\$	85,880	REAL
IFCAP EVERGREEN LP	\$	85,880	REAL
IFCAP EVERGREEN LP	\$	67,070	REAL
IFCAP EVERGREEN LP	\$	85,880	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	67,070	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	67,070	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	67,070	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	67,070	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
IFCAP EVERGREEN LP	\$	67,070	REAL
IFCAP EVERGREEN LP	\$	67,070	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	59,090	REAL
IFCAP EVERGREEN LP	\$	54,440	REAL
IMT CAPITAL III LAKESHORE LOFTS LP	\$	72,500,000	REAL
INN HOTEL & RESTAURANT LLC THE	\$	7,145,000	REAL
INTEGRITY CAPITAL REI VLP LLC	\$	8,750,000	REAL
IRBY LANE ASSOCIATES LTD	\$	24,700,000	REAL
IRVING 4600 WEST PIONEER	\$	50,000,000	REAL
ISA HOSPITALITY INC	\$	3,200,000	REAL
JACHO FAIR OAKS LP	\$	8,200,000	REAL
JARS HEIGHTS 79 LLC	\$	2,582,300	REAL
JARS HEIGHTS 79 LLC	\$	1,613,920	REAL
JARS HEIGHTS 79 LLC	\$	4,303,780	REAL
JDFW II LLC	\$	94,500,000	REAL
JDFW LLC	\$	62,000,000	REAL
KORE 125 JOHN CARPENTER LLC	\$	73,500,000	REAL

KRISHA INVESTMENTS INC	\$	11,850,000	REAL
LAKE WORTH HOTEL CORP	\$	3,600,000	REAL
LAS COLINAS HOSPITALITY LP	\$	1,354,500	REAL
LAS COLINAS I HOLDCO LP	\$	110,000,000	REAL
LAS COLINAS II HOLDCO LP	\$	59,850,000	REAL
LEGACY REI GROUP SA LLC	\$	5,826,980	REAL
LEGACY REI GROUP SA LLC	\$	16,172,850	REAL
LEGACY REI GROUP TF LLC	\$	5,028,160	REAL
LEGACY REI GROUP TF LLC	\$	11,971,840	REAL
LUCKY PROPERTY ONE LLC	\$	3,968,530	REAL
MAA ALLOY LLC	\$	73,450,000	REAL
MALL GROUND PORTFOLIO LLC	\$	1,301,420	REAL
MALL GROUND PORTFOLIO LLC	\$	1,600,100	REAL
MALL GROUND PORTFOLIO LLC	\$	4,319,230	REAL
MALL GROUND PORTFOLIO LLC	\$	193,440	REAL
MALL GROUND PORTFOLIO LLC	\$	24,625,000	REAL
MARS ROCHELLE LLC &	\$	5,994,000	REAL
MDR REVOCABLE TRUST	\$	2,076,250	REAL
MEADOW CREEK RANCH MHC LLC	\$	7,419,010	REAL
MEADOW CREEK RANCH MHC LLC	\$	3,792,190	REAL
MFO PPTIES LTD	\$	1,575,000	REAL
MLRP REGAL ROW LP	\$	7,110,750	REAL
MLRP REGAL ROW LP	\$	4,931,940	REAL
MOTTS LLP	\$	135,496,870	PERSONAL
MOTTS LLP	\$	30,365,510	PERSONAL
MUSTANG LAS COLINAS LLC	\$	35,156,900	REAL
NEWPORT APARTMENTS PROPERTY OWNER	\$	35,875,000	REAL
NORTH TEXAS FAMILY	\$	12,670,000	REAL
NORTHGATE CONSOLIDATED GROUP LLC	\$	1,460,900	REAL
OAKWAY MANOR LLC	\$	7,000,000	REAL
OBSIDIAN SUMMER GATE OWNER	\$	22,950,000	REAL
PAR CAPITAL 122 WEST LLC	\$	27,800,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	44,082,280	REAL
PARMA LAS COLINAS TOWERS LLC	\$	4,752,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	65,915,720	REAL
PARRISH MICHAEL R & ANGELA R	\$	1,679,930	REAL
PATEL KAMLESH M & AMISHA G	\$	1,263,320	REAL
PBH VALLEY CREEK LLC	\$	51,400,000	REAL
PBH VALLEY RIDGE LLC	\$	53,550,000	REAL
PETCO	\$	424,640	PERSONAL
POINT AT LAS COLINAS PROPERTIES LLC	\$	70,500,000	REAL
POLO SANTIAGO	\$	7,275,000	REAL
PRIME US TOWER AT LAKE CAROLYN LLC	\$	67,750,000	REAL
PROMENADE TX PARTNERS LLC	\$	73,000,000	REAL

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PS TEXAS HOLDINGS II LTD	\$	6,316,700	REAL
PS TEXAS HOLDINGS II LTD	\$	6,301,540	REAL
PS TEXAS HOLDINGS LTD	\$	4,928,360	REAL
PS TEXAS HOLDINGS LTD	\$	3,863,670	REAL
RAIBLE PLACE APARTMENTS LLC	\$	19,000,000	REAL
RAMSEY LUTHER HAROLD	\$	855,000	REAL
RCP CRESTVIEW SPE LLC &	\$	30,250,000	REAL
REGAL BUSINESS CENTER LLC	\$	11,000,000	REAL
REGAL BUSINESS CENTER LLC	\$	17,624,340	REAL
RESIDENCES NORTHGATE LLC	\$	48,875,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$	60,000,000	REAL
SANDLIAN COLBY B & G B REV TR &	\$	3,710,600	REAL
SAVOY DALLAS HOTELS LLC	\$	8,700,000	REAL
SCSD FINNELL LTD	\$	55,657,880	REAL
SCSD FINNELL LTD	\$	54,314,490	REAL
SCSD FINNELL LTD	\$	8,182,600	REAL
SCSD FINNELL LTD	\$	2,200,320	REAL
SEJ PROPERTIES LP	\$	8,941,170	REAL
SEJ PROPERTIES LP	\$	5,000,000	REAL
SEJ PROPERTIES LP	\$	1,500,000	REAL
SEJ PROPERTIES LP	\$	1,263,680	REAL
SEJ PROPERTIES LP	\$	640,000	REAL
SEJ PROPERTIES LP	\$	2,155,150	REAL
SEJ PROPERTIES LP	\$	2,400,000	REAL
SEJ PROPERTIES LP	\$	650,000	REAL
SERVICES DEVELOPMENT CORP	\$	11,300,000	REAL
SFS PROPERTIES LLC	\$	8,183,500	REAL
SHREEM LAS COLINAS LLC	\$	17,691,660	REAL
SL1000 RRH SPE LLC &	\$	19,979,750	REAL
SL5 DFW INDUSTRIAL LP	\$	12,093,510	REAL
SPANISH HAVEN REDEVELOPMENT	\$	14,175,000	REAL
STARCORE CR LLC	\$	23,104,000	REAL
STARCREST TEXAS PPTIES	\$	8,370,000	REAL
STATE BANK OF TEXAS	\$	20,480,560	REAL
SUBIL PROPERTIES LLC	\$	960,000	REAL
SUN LIFE INSURANCE CO OF CANADA	\$	36,300,000	REAL
SYMONDS STEPHEN M	\$	2,649,550	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	12,252,330	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	131,747,670	REAL
THREE WHITE OAKS CORPORATION	\$	1,887,000	REAL
TILLAR IRVING BELTLINE	\$	3,332,450	REAL
TNP IRVNG SQUARE DST	\$	2,950,000	REAL
TOURO ASHER PARK DE LLC	\$	33,500,000	REAL
TOURO RUSTIC RIDGE DE LLC	\$	24,800,000	REAL

TP APARTMENTS LLC	\$	3,034,480	REAL
TP APARTMENTS LLC	\$	7,965,520	REAL
TR ATRIUM LP	\$	13,000,000	REAL
TR ATRIUM LP	\$	7,000,000	REAL
TRASSATTS CORPORATION	\$	7,800,000	REAL
TUCASA ACQUISITION LLC	\$	13,880,000	REAL
TUP CARPENTER COURT LP	\$	11,209,850	REAL
TX 2800 VALLEY VIEW LN DE LLC	\$	27,827,770	REAL
VBAPT LLC	\$	22,000,000	REAL
VELAZQUEZ CELIA &	\$	1,500,000	REAL
VILLAGE ON WEST IRVING LLC	\$	10,250,000	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	1,511,590	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	4,114,170	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	2,518,870	REAL
WATER STREET OCONNOR LP	\$	107,000,000	REAL
WEST SHADY GROVE HOLDINGS LLC	\$	6,497,100	REAL
WEST SHADY GROVE HOLDINGS LLC	\$	5,630,900	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	21,500,000	REAL
WESTDALE PPTIES AMERICA I	\$	25,250,000	REAL
WESTDALE WOODMEADE LTD	\$	37,000,000	REAL
WINGREN VILLAGE LP	\$	23,000,000	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	193,230	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	110,770	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	193,230	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL

WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	194,560	REAL
WINKLE PIONEER COURT LTD	\$	191,710	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WINKLE PIONEER COURT LTD	\$	193,230	REAL
WINKLE PIONEER COURT LTD	\$	193,420	REAL
WWC XLII LP	\$	36,624,920	REAL
WWC XLII LP	\$	36,625,080	REAL
ZANDER PARK BORROWER DE LLC	\$	22,950,000	REAL
TOTAL	\$	4,324,704,270	

## 2024 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1000 EAST AIRPORT FREEWAY LLC	\$ 4,471,240	\$ 3,750,000	REAL
119 REGAL ROW OWNER LP	\$ 14,500,000	\$ 11,400,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 5,229,250	\$ 4,750,000	REAL
161 AIRPORT CORPORATE LLC	\$ 10,006,000	\$ 9,300,000	REAL
2010 KINWEST LLC	\$ 5,250,000	\$ 4,500,000	REAL
2111 WEST WALNUT HILL LLC	\$ 6,155,240	\$ 5,100,000	REAL
2325 STEMMONS HOTEL PTNRS LLC	\$ 11,400,000	\$ 9,300,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 1,684,900	\$ 1,500,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 24,070,100	\$ 21,800,000	REAL
4303 MARIPOSA DRIVE LLC	\$ 9,600,000	\$ 8,500,000	REAL
4409 MONTROSE LTD	\$ 30,482,450	\$ 27,500,000	REAL
450 EJC INVESTMENT LLC	\$ 1,270,000	\$ 1,270,000	REAL
450 EJC INVESTMENT LLC	\$ 4,850,000	\$ 4,850,000	REAL
4525 W PIONEER DR PROPERTY	\$ 33,750,000	\$ 31,150,000	REAL
4600 W AIRPORT FREEWAY LLC	\$ 23,000,000	\$ 19,500,000	REAL
850 LAKE CAROLYN PKWY APARTMENTS IN	\$ 63,000,000	\$ 61,000,000	REAL
89 H A S HOTEL CORP	\$ 1,585,000	\$ 1,500,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 464,910	\$ 436,370	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 246,190	\$ 246,190	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 258,580	\$ 206,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 243,290	\$ 228,350	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 266,430	\$ 250,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 268,750	\$ 268,750	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 268,750	\$ 268,750	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 251,520	\$ 251,520	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 338,320	\$ 317,550	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 158,080	\$ 158,080	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 268,750	\$ 268,750	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 282,350	\$ 265,020	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 286,040	\$ 268,480	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 251,630	\$ 220,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 277,280	\$ 254,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 235,990	\$ 215,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 287,980	\$ 244,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 530,320	\$ 530,320	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 265,700	\$ 248,380	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 355,770	\$ 328,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 311,590	\$ 299,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 254,310	\$ 238,700	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 408,150	\$ 408,150	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 239,050	\$ 224,360	REAL
ABRAHAM SAJI PROPERTIES LLC	\$ 228,290	\$ 212,000	REAL

ABRAHAM SAJI PROPERTIES LLC	\$	244,220	\$	227,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	252,720	\$	217,200	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	252,720	\$	217,200	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	261,430	\$	261,430	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	251,520	\$	216,080	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	232,800	\$	212,000	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	525,640	\$	493,370	REAL
ACI REAL ESTATE SPE 155 LLC	\$	5,685,850	\$	5,549,820	REAL
ALC APARTMENTS LLC	\$	61,000,000	\$	56,000,000	REAL
AREA/EY WFT LLC	\$	10,000,000	\$	9,257,300	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	4,000,000	\$	2,900,000	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	7,000,000	\$	5,800,000	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	5,000,000	\$	3,900,000	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	51,860	\$	51,860	REAL
ASBURY AUTOMOTIVE GROUP INC	\$	3,100,000	\$	2,400,000	REAL
ASHDOW DIALYSIS AS LESSEE	\$	2,300,000	\$	2,100,000	REAL
AUTOZONE TEXAS LP	\$	595,950	\$	512,520	REAL
AUTOZONE TEXAS LP	\$	566,120	\$	486,860	PERSONAL
AUTOZONE TEXAS LP	\$	2,566,700	\$	2,104,690	PERSONAL
AUTOZONE TEXAS LP	\$	526,700	\$	452,960	PERSONAL
AUTOZONE TEXAS LP	\$	581,340	\$	499,950	PERSONAL
AUTOZONE TEXAS LP	\$	696,720	\$	599,180	PERSONAL
AVALON VILLAS DE LLC	\$	35,000,000	\$	32,600,000	REAL
BEST BUY STORES LP	\$	2,199,870	\$	1,847,890	PERSONAL
BETTER INC	\$	3,145,000	\$	2,850,000	PERSONAL
BRE KNIGHT SH TX OWNER LLC	\$	1,400,000	\$	1,311,000	REAL
BREIT INDUSTRIAL CANYON	\$	115,390	\$	115,390	REAL
CAD ASSETS LLC	\$	4,250,000	\$	3,850,000	REAL
CARE INN OF EDNA LLC	\$	12,700,000	\$	12,500,000	REAL
CAROLYN PROPERTY OWNER LP	\$	73,000,000	\$	66,000,000	REAL
CASA DEL SOL TEXAS LLC	\$	8,725,000	\$	7,600,000	REAL
CASCADE DALLAS OPERATING LLC	\$	8,000,000	\$	7,500,000	REAL
CASH HOUSE BUYERS USA LLC	\$	255,890	\$	150,500	REAL
CFT NV DEVELOPMENTS LLC	\$	1,221,230	\$	1,100,000	REAL
CHEP USA	\$	915,760	\$	915,760	REAL
CLAY COOLEY REAL ESTATE	\$	9,000,000	\$	6,250,000	REAL
CLAY COOLEY REAL ESTATE	\$	9,973,920	\$	9,224,340	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	7,738,400	\$	6,762,020	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	5,462,400	\$	4,773,180	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	1,820,800	\$	1,591,060	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	5,348,600	\$	4,673,740	REAL
CORSAIR IRVING OWNER LLC	\$	29,500,000	\$	27,000,000	REAL
COTTONWOOD LANE PROPERTIES LLC	\$	9,450,000	\$	8,500,000	REAL
CROWN ENTERPRISES INC	\$	6,300,000	\$	4,600,000	REAL
CTR TX PROPERTIES LLC	\$	978,000	\$	978,000	REAL
CURRAN PRICE LLC	\$	280,000	\$	257,180	REAL
CURRAN PRICE LLC	\$	202,000	\$	182,490	REAL
CVS AS LESSEE	\$	1,959,990	\$	1,959,990	REAL

CVS AS LESSEE	\$	2,460,410	\$	2,182,000	REAL
DAYTON HUDSON CORP	\$	5,766,970	\$	5,715,000	REAL
DFW SB INDUSTRIAL LLC	\$	3,900,000	\$	3,655,290	REAL
DFW TOWER VILLAGE LP	\$	13,600,000	\$	13,030,000	REAL
DFW TOWER VILLAGE LP	\$	20,000,000	\$	19,170,000	REAL
DG CENTURY CENTER PROPERTY	\$	14,424,500	\$	12,000,000	REAL
DHILLON INVESTOR LLC	\$	2,553,870	\$	2,100,000	REAL
EAGLE CREST BORROWER LLC	\$	26,437,500	\$	24,004,000	REAL
EAGLE CREST BORROWER LLC	\$	36,562,500	\$	33,196,000	REAL
ESD DFW SOUTH 2011 LP	\$	31,000,000	\$	22,500,000	REAL
ESTRADA LUXURY APARTMENTS LLC	\$	28,500,000	\$	26,500,000	REAL
EXTRA SPACE PROPERTIES TWO LLC	\$	6,900,000	\$	6,200,000	REAL
FR MASSACHUSETTS 7 LLC	\$	6,903,650	\$	6,300,000	REAL
GMONY INVESTMENTS LLC	\$	2,912,000	\$	2,740,000	REAL
GMONY INVESTMENTS LLC	\$	3,360,000	\$	3,160,000	REAL
GRANITE CIMARRON MEADOWS LLC	\$	19,036,150	\$	11,772,250	REAL
GREENWAY RESTAURANT	\$	10,425,000	\$	9,300,000	REAL
HD DEVELOPMENT PPTIES, LP	\$	5,407,500	\$	5,275,000	REAL
HIGHLAND CREST LTD	\$	26,500,000	\$	25,150,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	157,840	\$	115,270	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	603,620	\$	440,830	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	553,890	\$	404,520	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	237,210	\$	173,240	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	224,220	\$	163,750	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	1,909,870	\$	1,394,820	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	301,810	\$	220,420	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	325,790	\$	237,930	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	308,690	\$	225,440	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	555,000	\$	405,330	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	2,456,320	\$	1,793,890	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	167,260	\$	167,260	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	155,560	\$	155,560	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	901,740	\$	901,740	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	4,583,320	\$	4,166,650	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	9,166,680	\$	8,333,350	REAL
IRVING LODGING LLC	\$	9,300,100	\$	8,750,000	REAL
J&J LOTT IRVING LLC	\$	50,966,850	\$	48,000,000	REAL
JARS BRITTANY 169 LLC	\$	12,900,000	\$	12,000,000	REAL
JB DALLAS LLC	\$	2,601,000	\$	2,475,000	REAL
KARAN ASSOCIATES TWO	\$	1,760,000	\$	1,445,000	REAL
KARAN ASSOCIATES TWO	\$	1,800,000	\$	1,355,000	REAL
KROGER LIMITED PARTNERSHIP II	\$	40,239,560	\$	35,940,190	PERSONAL
KROGER TEXAS LP	\$	1,263,680	\$	1,179,430	REAL
KROGER TEXAS LP	\$	1,834,970	\$	1,150,000	REAL
KROGER TEXAS LP	\$	1,586,330	\$	1,580,000	REAL
KROGER TEXAS LP	\$	4,199,910	\$	4,100,000	REAL
KROGER TEXAS LP	\$	960,100	\$	950,260	REAL
KROGER TEXAS LP	\$	21,600,000	\$	16,000,000	REAL

LADERA RANCH LLC	\$	32,175,000	\$	29,600,000	REAL
LAKE FOREST COMMUNITY	\$	10,272,140	\$	7,500,000	REAL
LAKE FOREST COMMUNITY	\$	4,485,530	\$	4,485,530	REAL
LBH LAS COLINAS PLAZA LLC	\$	28,950,000	\$	26,700,000	REAL
LION NORTHGATE LLC &	\$	25,995,000	\$	23,950,000	REAL
LION TRINITY LLC	\$	66,700,000	\$	61,750,000	REAL
LION WOODCHASE CLARENDON LLC	\$	25,263,160	\$	23,278,200	REAL
LION WOODCHASE CLARENDON LLC	\$	9,736,840	\$	8,971,800	REAL
LONE STAR CONTAINER	\$	15,146,970	\$	11,000,000	REAL
LOWEN RAIFORD LP	\$	14,250,000	\$	12,450,000	REAL
LOWES HOME CENTERS INC	\$	7,210,000	\$	7,100,000	REAL
LPD REALTY LLC	\$	20,750,000	\$	19,400,000	REAL
LSG1 TOWNE NORTH LLC	\$	5,032,980	\$	4,600,000	REAL
LSG1 TOWNE NORTH LLC	\$	11,717,020	\$	10,700,000	REAL
MAA TANC LLC	\$	51,500,000	\$	49,500,000	REAL
MACARTHUR PLACE	\$	28,447,780	\$	26,259,500	REAL
MACARTHUR PLACE	\$	33,302,220	\$	30,740,500	REAL
MACY'S RETAIL HOLDINGS LLC	\$	3,086,040	\$	2,594,280	PERSONAL
MARABELLA APARTMENTS II	\$	34,828,880	\$	33,506,970	REAL
MARABELLA APARTMENTS II	\$	31,171,120	\$	29,988,030	REAL
MEADOW OAKS COMMUNITY LLC	\$	19,538,610	\$	14,700,000	REAL
MM COURTYARDS LLC	\$	21,000,000	\$	19,300,000	REAL
MONTERRA APARTMENTS LP	\$	47,850,000	\$	47,850,000	REAL
MPG TEXAS 1 LLC	\$	14,500,000	\$	13,500,000	REAL
NCH CORPORATION	\$	15,000,000	\$	14,329,914	REAL
NCH CORPORATION	\$	13,759,580	\$	11,947,000	REAL
NCH CORPORATION	\$	6,453,560	\$	6,453,560	REAL
NH INVESTMENTS LAH LLC	\$	17,650,000	\$	17,000,000	REAL
NICOLA SPUR 482 LP	\$	6,420,530	\$	5,791,700	REAL
NLP TEXAS ONE LLC	\$	61,250,000	\$	58,500,000	REAL
NORTHWEST PARK ASSOC	\$	12,461,670	\$	11,273,400	REAL
NORTHWEST PARK ASSOC	\$	7,988,330	\$	7,226,600	REAL
OMNINET FOXBOROUGH LP	\$	37,000,000	\$	29,600,000	REAL
OMNINET FOXBOROUGH LP	\$	13,000,000	\$	10,400,000	REAL
PATEL MUKUND & DAXABEN	\$	1,468,640	\$	1,400,000	REAL
PATEL VIMAL M	\$	928,250	\$	800,000	REAL
PENSA NUWIND LLC	\$	31,000,000	\$	28,000,000	REAL
PERFECT & COMFORT LIVING LLC	\$	4,300,000	\$	4,000,000	REAL
PERFECT AND MODERN TEAM LLC	\$	3,550,000	\$	3,450,000	REAL
PILLSBURY CO TAX DEPT	\$	950,000	\$	930,000	REAL
PILLSBURY CO TAX DEPT	\$	834,430	\$	834,430	REAL
PL LASCO OWNER LLC	\$	90,500,000	\$	87,800,000	REAL
POP HOLDINGS LP	\$	1,091,380	\$	1,091,380	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY LI	\$	68,000,000	\$	62,253,300	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$	100,721,400	\$	88,450,000	REAL
PROLOGISEXCHANGE STEMMONS	\$	7,753,150	\$	6,980,000	REAL
PROPERTY RESERVE INC	\$	74,847,820	\$	70,772,820	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$	57,000,000	\$	39,950,000	REAL

QSR 4 LLC	\$	728,270	\$	728,270	REAL
QSR 4 LLC	\$	978,080	\$	978,080	REAL
RAMSEY LUTHER H	\$	1,612,100	\$	1,500,000	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	2,083,290	\$	2,072,620	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	771,750	\$	742,200	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	1,233,750	\$	1,186,520	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	661,500	\$	636,170	REAL
REALTY INCOME PROPERTIES 19 LLC	\$	661,500	\$	636,170	REAL
RESIDENCE AT SURROUND APARTMENT LLC	\$	39,425,000	\$	36,500,000	REAL
RICKY HOSPITALITY LLC	\$	1,720,000	\$	1,600,000	REAL
RIVERSIDE PROPERTY OWNERS LP	\$	37,623,120	\$	36,750,000	REAL
RIVERSIDE PROPERTY OWNERS LP	\$	10,136,020	\$	9,900,000	REAL
ROCHELLE PLACE L P	\$	12,500,000	\$	9,500,000	REAL
ROCK ISLAND IRVING LLC	\$	18,000,000	\$	16,750,000	REAL
RODRIGUEZ JOSE	\$	221,220	\$	212,000	REAL
RSP RIDGEVIEW PLACE	\$	32,166,670	\$	30,660,000	REAL
RSP RIDGEVIEW PLACE	\$	16,083,330	\$	15,340,000	REAL
SEDONA PARK APARTMENTS LLC	\$	39,950,000	\$	29,850,000	REAL
SHRI AVDUTH INC	\$	1,695,000	\$	1,625,000	REAL
SKYPASS DEVELOPMENT LLC	\$	1,775,160	\$	1,676,540	REAL
SKYPASS DEVELOPMENT LLC	\$	5,572,200	\$	5,052,960	REAL
SOUTHERN STAR LAS COLINAS LP	\$	17,500,000	\$	15,300,000	REAL
STAINBACK RAYMOND F JR	\$	4,620,000	\$	4,250,000	REAL
TERRY INVESTMENT PROPERTY 1	\$	1,553,540	\$	1,553,540	REAL
TEXAS PARK MANOR LP	\$	11,950,000	\$	11,300,000	REAL
TEXAS SFI PARTNERSHIP 37 LTD	\$	41,000,000	\$	38,000,000	REAL
TMIF II BRIDGEPORT LP	\$	33,250,000	\$	31,400,000	REAL
TOURO GROVE APARTMENTS LLC	\$	19,600,000	\$	18,500,000	REAL
TOYOTA OF IRVING LTD	\$	636,740	\$	620,000	REAL
TOYOTA OF IRVING LTD	\$	12,325,000	\$	11,175,000	REAL
TOYOTA OF IRVING LTD	\$	720,370	\$	710,000	REAL
TOYOTA OF IRVING LTD	\$	146,480	\$	143,220	REAL
TOYOTA OF IRVING LTD	\$	537,520	\$	537,520	REAL
TRADER JONES COMPANY	\$	458,920	\$	458,920	REAL
USAA REAL ESTATE CO	\$	296,390	\$	296,390	REAL
USAA REAL ESTATE CO	\$	502,500	\$	502,500	REAL
USAA REAL ESTATE CO	\$	200	\$	200	REAL
USAA REAL ESTATE CO	\$	3,120	\$	3,120	REAL
USAA REAL ESTATE CO	\$	5,519,970	\$	5,478,000	REAL
USAA REAL ESTATE CO	\$	1,770	\$	1,770	REAL
USAA REAL ESTATE CO	\$	950,610	\$	950,610	REAL
USAA REAL ESTATE CO	\$	115,460	\$	115,460	REAL
USAA REAL ESTATE CO	\$	15,000,000	\$	10,500,000	REAL
USAA REAL ESTATE CO	\$	1,822,730	\$	1,822,730	REAL
VATC 200 DE LLC	\$	25,500,000	\$	23,800,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$	27,785,000	\$	22,750,000	REAL
WALKER MHP INVESTMENTS LLC	\$	1,200,000	\$	1,050,000	REAL
WALNUT HILL TX PARTNERS LLC	\$	75,000,000	\$	65,000,000	REAL

WESTDALE BROOKSTONE TERRACE LP	\$	27,500,000	\$	25,650,000	REAL
WESTDALE LAKERIDGE LTD	\$	23,000,000	\$	18,000,000	REAL
WESTDALE POLARIS PARTNERS	\$	19,250,000	\$	17,950,000	REAL
WESTDALE POLARIS PARTNERS	\$	6,900,000	\$	6,143,000	REAL
WEISZ THOMAS J	\$	344,810	\$	267,500	REAL
WF AGAVE IRVING LLC	\$	2,297,870	\$	2,106,380	REAL
WF AGAVE IRVING LLC	\$	9,702,130	\$	8,893,620	REAL
WOODSHIRE MHC LLC	\$	3,537,640	\$	3,000,000	REAL
WOODSHIRE MHC LLC	\$	7,783,750	\$	6,900,000	REAL
WOODSHIRE MHC LLC	\$	7,565,350	\$	6,750,000	REAL
WOODWIND APARTMENTS LLC	\$	7,850,000	\$	6,800,000	REAL
WW MHP INVESTMENTS LLC	\$	2,385,000	\$	2,220,000	REAL
WWC LXXI LP	\$	28,000,000	\$	26,000,000	REAL
Z920 THIRD STREET LLC	\$	5,700,000	\$	4,700,000	REAL
ZACHARY SADEGHIAN	\$	168,250	\$	112,200	REAL
ZACHARY SADEGHIAN	\$	6,470	\$	6,470	REAL
ZACHARY SADEGHIAN	\$	4,680	\$	4,680	REAL
ZACHARY SADEGHIAN	\$	1,020	\$	1,020	REAL
ZACHARY SADEGHIAN	\$	23,940	\$	23,940	REAL
ZACHARY SADEGHIAN	\$	23,700	\$	23,700	REAL
ZACHARY SADEGHIAN	\$	7,000	\$	7,000	REAL
ZACHARY SADEGHIAN	\$	3,100	\$	3,100	REAL
ZACHARY SADEGHIAN	\$	6,380	\$	6,380	REAL
ZACHARY SADEGHIAN	\$	6,380	\$	6,380	REAL
ZACHARY SADEGHIAN	\$	105,740	\$	105,740	REAL
ZACHARY SADEGHIAN	\$	1,370	\$	1,370	REAL
ZACHARY SADEGHIAN	\$	183,740	\$	183,740	REAL
<b>TOTAL</b>	\$	<b>2,915,248,740</b>	\$	<b>2,625,892,744</b>	

## 2023 ACTIVE LAWSUITS

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
COP ENTERPRISES LLC	\$ 99,280	REAL
COP ENTERPRISES LLC	\$ 99,280	REAL
COP ENTERPRISES LLC	\$ 89,380	REAL
COP ENTERPRISES LLC	\$ 99,280	REAL
COP ENTERPRISES LLC	\$ 217,000	REAL
COP ENTERPRISES LLC	\$ 391,800	REAL
DELUJO EL MOROCCO LLC	\$ 13,300,000	REAL
IFCAP EVERGREEN LP	\$ 90,400	REAL
RICKY HOSPITALITY LLC	\$ 1,770,000	REAL
SYMONDS STEPHEN M	\$ 1,634,180	REAL
WWC LXXI LP	\$ 26,500,000	REAL
TOTAL	\$ 44,290,600	

## 2023 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1111 TDS APARTMENTS LLC	\$ 26,800,000	\$ 24,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 4,784,000	\$ 4,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 504,590	\$ 504,590	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,916,000	\$ 5,800,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 3,869,230	\$ 3,545,410	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 14,560,000	\$ 11,950,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 11,960,000	\$ 9,425,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,500,000	\$ 5,100,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 10,036,000	\$ 8,500,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 2,652,000	\$ 2,390,000	REAL
161 AIRPORT CORPORATE LLC	\$ 11,412,000	\$ 9,800,000	REAL
1927 BELTLINE CP LTD	\$ 2,550,000	\$ 2,000,000	REAL
1927 EAST BELTLINE RD LLC	\$ 781,220	\$ 685,000	REAL
1929 GRAUWYLER LLC	\$ 12,560,000	\$ 12,300,000	REAL
2010 KINWES LLC	\$ 6,300,000	\$ 4,500,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,000,000	\$ 6,050,000	REAL
2200 WEST ROCHELLE LLC	\$ 8,000,000	\$ 6,050,000	REAL
2325 STEMMONS HOTEL PRTNRS LLC	\$ 9,675,000	\$ 8,500,000	REAL
250 290 B&C LLC	\$ 36,256,000	\$ 34,191,000	REAL
250 290 B&C LLC	\$ 18,116,650	\$ 17,086,000	REAL
250 290 B&C LLC	\$ 20,383,000	\$ 19,223,000	REAL
2700 TRINITY SPE LLC	\$ 9,936,000	\$ 8,900,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 20,305,000	\$ 18,740,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 1,260,000	\$ 1,260,000	REAL
3228 WILLOW LLC	\$ 17,700,000	\$ 16,800,000	REAL
3429 WEST ROCHELLE LLC	\$ 19,950,000	\$ 18,300,000	REAL
4303 MARPOSA DRIVE	\$ 9,500,000	\$ 8,000,000	REAL
4409 MONTROSE LTD	\$ 25,160,790	\$ 24,000,000	REAL
4444 IRVING BLVD LP	\$ 4,533,400	\$ 4,150,000	REAL
4525 W PIONEER DR PROPERTY	\$ 32,000,000	\$ 29,000,000	REAL
500 EJC OFFICE OWNER LLC	\$ 29,000,000	\$ 27,600,000	REAL
600 LAS COLINAS OWNER LLC	\$ 74,500,000	\$ 67,700,000	REAL
7918 FERGUSON LLC	\$ 2,000,000	\$ 1,900,000	REAL
7929 BROOKRIVER SUB LLC	\$ 74,500,000	\$ 66,500,000	REAL
7929 BROOKRIVER SUB LLC	\$ 9,868,000	\$ 9,200,000	REAL
850 LAKE CAROLYN PKWY APARTMENTS INV	\$ 60,000,000	\$ 56,000,000	REAL
89 H A S HOTEL CORP	\$ 1,585,000	\$ 1,400,000	REAL
AARON HOLDINGS LLC	\$ 1,742,810	\$ 1,742,810	REAL
ABF FREIGHT SYSTEM INC	\$ 8,351,000	\$ 7,350,000	REAL
ABRAHAM ALVIN V	\$ 2,482,020	\$ 2,482,020	REAL

ABRAHAM SAJI PROPERTIES LLC	\$	520,780	\$	520,780	REAL
ABRAHAM SAJI PROPERTIES LLC	\$	240,000	\$	200,000	REAL
ACI REAL ESTATE SPE 155 LLC	\$	5,995,000	\$	5,441,000	REAL
AGAP GARLAND LLC	\$	6,487,500	\$	6,100,000	REAL
AGAS VENTURES LLC	\$	243,120	\$	190,710	REAL
AGAS VENTURES LLC	\$	231,570	\$	213,010	REAL
AGAS VENTURES LLC	\$	187,240	\$	172,230	REAL
AGAS VENTURES LLC	\$	172,970	\$	159,110	REAL
AGAS VENTURES LLC	\$	213,650	\$	196,530	REAL
AGAS VENTURES LLC	\$	215,000	\$	146,690	REAL
AGAS VENTURES LLC	\$	184,300	\$	169,530	REAL
AGAS VENTURES LLC	\$	198,900	\$	182,960	REAL
AGAS VENTURES LLC	\$	188,670	\$	173,550	REAL
AGAS VENTURES LLC	\$	216,590	\$	199,230	REAL
AGAS VENTURES LLC	\$	243,150	\$	223,660	REAL
AGAS VENTURES LLC	\$	203,490	\$	187,180	REAL
AGAS VENTURES LLC	\$	165,670	\$	152,390	REAL
AGAS VENTURES LLC	\$	176,710	\$	162,550	REAL
AGAS VENTURES LLC	\$	169,300	\$	155,730	REAL
AGAS VENTURES LLC	\$	182,780	\$	168,130	REAL
AGAS VENTURES LLC	\$	185,370	\$	170,520	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	65,363,100	\$	56,342,380	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	9,609,430	\$	8,283,240	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	63,795,210	\$	56,000,670	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$	114,122,260	\$	99,373,710	REAL
AIGRE TX HOTEL LAS COLINAS OWNER	\$	12,475,000	\$	11,400,000	REAL
ALC APARTMENTS LLC	\$	59,600,000	\$	54,000,000	REAL
ALESIO GARDEN &	\$	143,500,000	\$	121,250,000	REAL
ANGEL HOSPITALITY VIII LLC	\$	1,200,000	\$	1,200,000	REAL
APO IRVING LLC	\$	7,578,880	\$	5,750,000	REAL
AREA/EY WFT LLC	\$	10,680,520	\$	9,257,300	REAL
ASHDOW DIALYSIS LLC	\$	2,250,000	\$	2,025,000	REAL
AUTOZONE TEXAS LP	\$	603,390	\$	518,910	PERSONAL
AUTOZONE TEXAS LP	\$	657,110	\$	565,110	PERSONAL
AUTOZONE TEXAS LP	\$	540,910	\$	465,180	PERSONAL
AUTOZONE TEXAS LP	\$	597,180	\$	513,570	PERSONAL
AUTOZONE TEXAS LP	\$	538,310	\$	462,950	PERSONAL
AUTOZONE TEXAS LP	\$	2,242,010	\$	1,838,450	PERSONAL
BELL STACY GREETHUM TRUST THE	\$	996,500	\$	950,000	REAL
BELTLINE & GRANDE LTD PS	\$	13,000,000	\$	11,100,000	REAL
BELTLINE VILLAGE PARTNERS	\$	8,208,300	\$	7,250,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	3,365,260	\$	2,800,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	734,740	\$	700,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	7,900,000	\$	6,500,000	REAL
BEST BUY STORES LP	\$	2,300,440	\$	1,932,370	PERSONAL
BETTER INC	\$	2,835,100	\$	2,500,000	REAL
BHP INVESTENTS CO	\$	4,425,000	\$	4,000,000	REAL
BIO WORLD MERCHANDISING INC	\$	14,439,440	\$	13,900,000	PERSONAL
BLVD AL LP THE	\$	1,778,910	\$	1,705,000	REAL

BMGREI ESTERS LLC	\$	12,065,630	\$	11,362,500	REAL
BMGREI ESTERS LLC	\$	30,834,370	\$	29,037,500	REAL
BMGREI METKER LLC	\$	9,988,000	\$	8,000,000	REAL
BRE KNIGHT SH TX OWNER LLC	\$	4,100,000	\$	3,700,000	REAL
BREIT INDUSTRIAL CANYON TX	\$	115,390	\$	115,390	REAL
BROWN COLINAS POINTE LLC	\$	20,000,000	\$	18,000,000	REAL
BUDHWANI & VIRANI INC	\$	5,060,000	\$	4,543,000	REAL
CAD ASSETS LLC	\$	3,600,000	\$	3,200,000	REAL
CANAL CENTR INVESTORS LLC	\$	35,000,000	\$	32,500,000	REAL
CANTEX GRAUWYLER LLC	\$	2,299,100	\$	2,299,100	REAL
CANTEX GRAUWYLER LLC	\$	12,585,630	\$	10,500,000	REAL
CARMAX AUTO SUPERSTORES	\$	11,741,010	\$	9,474,630	REAL
CARMAX AUTO SUPERSTORES	\$	1,025,370	\$	1,025,370	REAL
CAROLYN PROPERTY OWNER LP	\$	73,000,000	\$	63,800,000	REAL
CASCADE DALLAS OPERATING LLC	\$	9,500,000	\$	8,000,000	REAL
CAVADIAN PROPERTIES LLC	\$	306,370	\$	251,190	REAL
CCP MILLBROOK 1678 LLC	\$	5,200,000	\$	4,950,000	REAL
CFT NV DEVELOPMENTS LLC	\$	1,221,130	\$	1,100,000	REAL
CHALET APARTMENTS LLC	\$	27,600,000	\$	25,500,000	REAL
CHATHEAU AT WILDBRIAR LP	\$	17,000,000	\$	12,500,000	REAL
CHICK FIL A INC	\$	847,050	\$	762,350	PERSONAL
CHICK FIL A INC	\$	951,620	\$	886,210	REAL
CNC SPC LP	\$	8,489,220	\$	8,489,220	REAL
CNC SPC LP	\$	16,760,780	\$	16,760,780	REAL
COLE CV DUNCANVILLE TX LP	\$	1,900,000	\$	1,843,000	REAL
COLE CV DUNCANVILLE TX LP	\$	2,388,750	\$	2,108,000	REAL
COLE CV DUNCANVILLE TX LP	\$	1,902,900	\$	1,902,900	REAL
COLINAS RANCH APARTMENTS LLC	\$	19,850,000	\$	14,000,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	4,975,700	\$	4,332,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	1,693,850	\$	1,475,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	5,081,560	\$	4,425,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$	7,198,880	\$	6,268,000	REAL
COLUMBIA PROPERTIES	\$	45,500,000	\$	39,000,000	REAL
CORSAIR IRVING OWNER LLC	\$	29,000,000	\$	25,000,000	REAL
COTTONWOOD LANE PROPERTIES LLC	\$	8,985,260	\$	8,500,000	REAL
CP 511 BUILDING LLC	\$	22,500,000	\$	18,500,000	REAL
CREEKWOOD APTS LLC	\$	26,646,920	\$	24,000,000	REAL
CRESTVIEW STONEHILL LLC	\$	28,000,000	\$	25,500,000	REAL
CROSS COURT TEXAS LLC	\$	1,260,000	\$	1,225,000	REAL
DALLAS FT WORTH PARTNERS LLC	\$	1,933,020	\$	1,933,020	REAL
DALLAS FT WORTH PARTNERS LLC	\$	4,027,410	\$	4,027,410	REAL
DALLAS FT WORTH PARTNERS LLC	\$	2,247,150	\$	2,247,150	REAL
DALLAS METRO APARTMENTS LLC	\$	5,500,000	\$	5,000,000	REAL
DAYTON HUDSON CORP	\$	5,715,000	\$	5,599,000	REAL
DEVA CORPORATION	\$	6,050,000	\$	5,700,000	REAL
DFW AIRPORT HOSPITALITY	\$	9,900,000	\$	8,400,000	REAL
DILLARDS TEXAS CENTRAL LLC	\$	2,271,100	\$	1,953,140	PERSONAL
DK CREST OWNER LLC	\$	69,500,000	\$	65,450,000	REAL
DLC HOTEL OWNER LLC	\$	950,610	\$	950,610	REAL

DLC HOTEL OWNER LLC	\$	73,678,650	\$	70,178,650	REAL
DLC HOTEL OWNER LLC	\$	370,740	\$	370,740	REAL
DOGWOOD PROPCO TX II LP	\$	12,343,360	\$	10,000,000	REAL
DRIVER RE IRVING LLC	\$	466,610	\$	400,000	REAL
DSJR LLC	\$	7,950,000	\$	7,300,000	REAL
EAGLE CREST BORROWER LLC	\$	33,602,680	\$	31,281,250	REAL
EAGLE CREST BORROWER LLC	\$	24,297,320	\$	22,618,750	REAL
EL PRIMERO EXPRESS LP	\$	4,750,000	\$	4,150,000	REAL
EMERALD POINT APARTMENTS	\$	5,770	\$	5,770	REAL
EMERALD POINT APARTMENTS	\$	7,552,710	\$	6,744,230	REAL
EPC WESTGATE LLC	\$	5,586,600	\$	4,842,000	REAL
EPC WESTGATE LLC	\$	6,085,400	\$	5,274,000	REAL
EPC WESTGATE LLC	\$	29,440,000	\$	27,666,000	REAL
EPC WESTGATE LLC	\$	12,788,000	\$	12,018,000	REAL
ESD DFW SOUTH 2011 LP	\$	28,000,000	\$	21,500,000	REAL
ESTRADA 180 LLC	\$	19,500,000	\$	16,250,000	REAL
ESTRADA LUXURY APARTMENTS LLC	\$	27,000,000	\$	25,000,000	REAL
ESTRADA REVO LLC &	\$	33,800,000	\$	28,900,000	REAL
FIVF III TX2 LLC	\$	13,000,000	\$	10,750,000	REAL
FREEWAY LLC	\$	21,388,460	\$	16,000,000	REAL
GEP SILVERTON LLC	\$	31,876,800	\$	27,000,000	REAL
GL MARBLETREE LLC	\$	33,675,000	\$	30,750,000	REAL
GL MARBLETREE LLC	\$	11,225,000	\$	10,250,000	REAL
GLENRIDGE HOSPITALITY LP	\$	10,389,870	\$	9,127,380	REAL
GLENRIDGE HOSPITALITY LP	\$	310,140	\$	310,140	REAL
GLENRIDGE HOSPITALITY LP	\$	13,750,000	\$	12,400,000	REAL
GRANITE CIMARRON MEADOWS LLC	\$	9,639,510	\$	7,595,000	REAL
GREENWAY RESTAURANT	\$	9,975,000	\$	8,500,000	REAL
GROUP 1 REALTY INC	\$	3,500,000	\$	3,250,000	REAL
H&B DEVELOPMENT AND	\$	825,000	\$	775,000	REAL
HCD DALLAS CORPORATION	\$	49,990,000	\$	39,200,000	REAL
HCD DALLAS CORPORATION	\$	810,000	\$	800,000	REAL
HD DEVELOPMENT PPTIES LP	\$	5,350,000	\$	5,250,000	REAL
HIGHLAND CREST LTD	\$	25,000,000	\$	23,700,000	REAL
HILLTOPPER APARTMENTS IRVING LLC	\$	7,418,230	\$	6,250,000	REAL
HKRK MGMT INC	\$	3,725,000	\$	3,425,000	REAL
HKSKN MANAGERS 1 LTD	\$	3,750,000	\$	3,400,000	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	57,300	\$	45,840	REAL
IFCAP EVERGREEN LP	\$	62,200	\$	49,760	REAL
IFCAP EVERGREEN LP	\$	70,600	\$	56,480	REAL



IRVING 5 STAR MANAGEMENT LLC	\$	264,000	\$	223,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	250,000	\$	213,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	244,000	\$	195,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	192,000	\$	175,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	182,000	\$	165,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	1,563,000	\$	1,370,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	483,000	\$	400,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	449,000	\$	386,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	128,000	\$	110,000	REAL
IRVING 5 STAR MANAGEMENT LLC	\$	2,451,720	\$	1,900,000	REAL
IRVING BRITAIN WAY APRARTMENTS LP	\$	8,666,670	\$	7,600,000	REAL
IRVING BRITAIN WAY APRARTMENTS LP	\$	4,333,330	\$	3,800,000	REAL
IRVING BUS PROPERTIES LLC	\$	2,251,350	\$	1,950,000	REAL
IRVING LODGING LLC	\$	9,300,000	\$	7,743,000	REAL
ISA HOSPITALITY INC	\$	2,525,000	\$	2,300,000	REAL
JAHCO FAIR OAKS LP	\$	7,750,000	\$	6,950,000	REAL
JARS BRITTANY 169 LLC	\$	12,600,000	\$	11,300,000	REAL
JARS HEIGHTS 79 LLC	\$	1,490,510	\$	1,329,120	REAL
JARS HEIGHTS 79 LLC	\$	2,384,810	\$	2,126,580	REAL
JARS HEIGHTS 79 LLC	\$	3,974,680	\$	3,544,300	REAL
JB DALLAS LLC	\$	2,475,000	\$	2,400,000	REAL
JDFW II LLC	\$	89,000,000	\$	80,500,000	REAL
JDFW LLC	\$	60,500,000	\$	57,200,000	REAL
JORDAN KATZ AVALON LLC	\$	32,500,000	\$	29,800,000	REAL
KARAN ASSOCIATES TWO	\$	1,500,000	\$	1,262,610	REAL
KARAN ASSOCIATES TWO	\$	1,600,000	\$	1,337,390	REAL
KORE 125 JOHN CARPENTER LLC	\$	75,650,000	\$	71,900,000	REAL
KROGER TEXAS LP	\$	4,100,000	\$	4,077,580	REAL
KROGER TEXAS LP	\$	1,575,000	\$	1,540,130	REAL
KROGER TEXAS LP	\$	11,680,630	\$	11,245,270	REAL
KROGER TEXAS LP	\$	1,800,000	\$	1,781,520	REAL
KROGER TEXAS LP	\$	960,000	\$	950,260	REAL
LADERA RANCH LLC	\$	29,750,000	\$	27,160,000	REAL
LAKE FOREST VALLEY HOLDINGS LLC	\$	4,485,530	\$	4,169,060	REAL
LAKE FOREST VALLEY HOLDINGS LLC	\$	6,291,390	\$	5,630,940	REAL
LAKE WORTH HOTEL CORP	\$	3,750,000	\$	3,300,000	REAL
LAS COLINAS I HOLDCO LP	\$	107,334,180	\$	100,000,000	REAL
LAS COLINAS II HOLDCO LP	\$	57,665,820	\$	53,800,000	REAL
LBH LAS COLINAS PLAZA LLC	\$	26,300,000	\$	25,000,000	REAL
LEGACY REI GROUP SA LLC	\$	13,673,510	\$	12,130,000	REAL
LEGACY REI GROUP SA LLC	\$	4,926,490	\$	4,370,000	REAL
LION NORTHGATE LLC &	\$	24,000,000	\$	22,000,000	REAL
LION TRINITY LLC	\$	61,000,000	\$	54,000,000	REAL
LION WOODCHASE CLARENDON LLC	\$	23,232,000	\$	21,293,230	REAL
LION WOODCHASE CLARENDON LLC	\$	8,954,000	\$	8,206,770	REAL
LOONEY FAMILY 2014 TRUST THE	\$	2,217,330	\$	1,600,000	REAL
LOONEY FAMILY 2014 TRUST THE	\$	1,073,070	\$	700,000	REAL
LOOP HOTEL INC	\$	1,085,000	\$	950,000	REAL
LOWEN TRINITY MILLS	\$	12,375,000	\$	10,500,000	REAL

LOWEN TRINITY MILLS	\$	197,830	\$	197,830	REAL
LOWES HOME CENTERS INC	\$	7,200,000	\$	7,000,000	REAL
LPD REALTY LLC	\$	19,000,000	\$	17,000,000	REAL
LRF2 TOWNE NORTH	\$	10,680,000	\$	9,275,000	REAL
LRF2 TOWNE NORTH	\$	4,920,000	\$	4,475,000	REAL
MA LEG PARTNERS 6	\$	205,000	\$	183,690	REAL
MA LEG PARTNERS 6	\$	133,470	\$	133,200	REAL
MAA ALLOY LLC	\$	66,700,000	\$	55,500,000	REAL
MACARTHUR PLACE	\$	29,346,150	\$	27,878,840	REAL
MACARTHUR PLACE	\$	25,153,850	\$	23,896,160	REAL
MALL GROUND PORTFOLIO LLC	\$	41,500,000	\$	21,005,140	REAL
MALL GROUND PORTFOLIO LLC	\$	2,050,000	\$	1,600,000	REAL
MALL GROUND PORTFOLIO LLC	\$	4,850,000	\$	3,900,000	REAL
MALL GROUND PORTFOLIO LLC	\$	193,440	\$	193,440	REAL
MALL GROUND PORTFOLIO LLC	\$	1,301,420	\$	1,301,420	REAL
MARABELLA APARTMENTS II	\$	30,651,570	\$	28,337,350	REAL
MARABELLA APARTMENTS II	\$	34,248,430	\$	31,662,650	REAL
MARS ROCHELLE LLC &	\$	5,550,000	\$	5,120,000	REAL
MCDAVID IRVING HON LLC	\$	3,600,000	\$	2,430,000	REAL
MCDAVID IRVING HON LLC	\$	51,860	\$	51,860	REAL
MCDAVID IRVING HON LLC	\$	2,800,000	\$	2,115,000	REAL
MCDAVID IRVING HON LLC	\$	4,525,000	\$	3,378,000	REAL
MCDAVID IRVING HON LLC	\$	6,725,000	\$	4,945,000	REAL
MEADOW CREEK RANCH MHC LLC	\$	6,227,770	\$	4,950,000	REAL
MEADOW CREEK RANCH MHC LLC	\$	3,115,880	\$	2,900,000	REAL
MEADOW OAKS HOLDINGS LP	\$	10,483,800	\$	10,483,800	REAL
MFO PPTIES LTD	\$	1,500,000	\$	1,500,000	REAL
MM COURTYARDS LLC	\$	19,500,000	\$	18,000,000	REAL
MONTEGO BAY LLC	\$	5,165,990	\$	4,600,000	REAL
MONTERRA APARTMENTS LP	\$	47,850,000	\$	44,877,000	REAL
MONTERRA APARTMENTS LP	\$	47,850,000	\$	47,850,000	REAL
MPG TEXAS 1 LLC	\$	14,650,000	\$	12,400,000	REAL
NEPTUNE VENTURES LLC	\$	300,000	\$	280,000	REAL
NEPTUNE VENTURES LLC	\$	237,560	\$	225,000	REAL
NEPTUNE VENTURES LLC	\$	283,950	\$	270,000	REAL
NEPTUNE VENTURES LLC	\$	317,940	\$	300,000	REAL
NEWPORT APARTMENTS PROPERTY OWNER L	\$	33,000,000	\$	24,000,000	REAL
NL ASSETS LANDEN DE LLC	\$	17,160,000	\$	16,000,000	REAL
NLP TEXAS ONE LLC	\$	62,687,840	\$	46,500,000	REAL
NLP TEXAS ONE LLC	\$	58,900,000	\$	56,000,000	REAL
NORTH TEXAS FAMILY	\$	11,750,000	\$	11,000,000	REAL
NORTHGATE CONSOLIDATED	\$	4,937,900	\$	4,600,000	REAL
NORTHWEST PARK ASSOC	\$	7,480,470	\$	6,699,250	REAL
NORTHWEST PARK ASSOC	\$	11,669,530	\$	10,450,750	REAL
OAKWAY MANOR LLC	\$	6,540,170	\$	5,700,000	REAL
OBSIDIAN SUMMER GATE OWNER	\$	20,350,000	\$	18,000,000	REAL
OMNINET FOXBOROUGH LP	\$	33,244,440	\$	28,373,330	REAL
OMNINET FOXBOROUGH LP	\$	13,505,560	\$	11,526,670	REAL
P LURA LLC	\$	940,000	\$	900,000	REAL

PAR CAPITAL 122 WEST LLC	\$	27,800,000	\$	26,500,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	68,898,000	\$	63,400,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	42,850,000	\$	39,348,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	4,752,000	\$	4,752,000	REAL
PARRISH MICHAEL R & ANGELA R	\$	1,591,500	\$	1,475,000	REAL
PATEL MADAN &	\$	1,157,240	\$	1,050,000	REAL
PBH VALLEY CREEK LLC	\$	48,950,000	\$	45,900,000	REAL
PBH VALLEY RIDGE LLC	\$	51,000,000	\$	48,000,000	REAL
PERFECT & COMFORT LIVING LLC	\$	4,000,000	\$	3,600,000	REAL
PERFECT AND MODERN TEAM LLC	\$	3,250,000	\$	3,000,000	REAL
PETCO ANIMAL SUPPLIES INC	\$	376,310	\$	331,150	REAL
PH IRVING LLC	\$	3,850,000	\$	3,550,000	PERSONAL
PL LASCO OWNER LLC	\$	88,250,000	\$	84,000,000	REAL
POLO SANTIAGO	\$	6,970,000	\$	6,375,000	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY LLC	\$	63,500,000	\$	59,500,000	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$	96,675,000	\$	84,000,000	REAL
PRIME US TOWER AT LAKE CAROLYN	\$	66,950,000	\$	61,900,000	REAL
PROMENADE TX PARTNERS LLC	\$	73,000,000	\$	67,000,000	REAL
PROPERTY RESERVE INC	\$	72,972,820	\$	68,472,820	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$	47,000,000	\$	32,500,000	REAL
PS LPT PROPERTIES INVESTORS	\$	3,404,010	\$	3,000,000	REAL
PS TEXAS HOLDINGS II LTD	\$	5,483,000	\$	5,250,000	REAL
PS TEXAS HOLDINGS II LTD	\$	5,712,750	\$	5,550,000	REAL
RAIBLE PLACE APARTMENTS LLC	\$	16,995,000	\$	14,450,000	REAL
RAMSEY LUTHER H	\$	1,612,000	\$	1,500,000	REAL
RAMSEY LUTHER HAROLD	\$	812,800	\$	750,000	REAL
REGAL BUSINESS CENTER LLC	\$	13,963,750	\$	13,963,750	REAL
REGAL BUSINESS CENTER LLC	\$	7,568,690	\$	7,000,000	REAL
RESIDENCE AT SURROUND	\$	36,300,000	\$	34,500,000	REAL
RESIDENCES NORTHGATE LLC	\$	45,270,000	\$	32,500,000	REAL
ROCHELLE PLACE LP	\$	11,100,000	\$	9,085,000	REAL
ROCK ISLAND IRVING LLC	\$	17,000,000	\$	15,700,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$	63,250,000	\$	55,000,000	REAL
RSP RIDGEVIEW PLACE	\$	30,833,330	\$	29,266,660	REAL
RSP RIDGEVIEW PLACE	\$	15,416,670	\$	14,633,340	REAL
SAIBABA DFW LODGING LLC	\$	4,845,000	\$	4,845,000	REAL
SANCHEZ THOMAS C	\$	346,500	\$	325,000	REAL
SANDLIAN COLBY B &	\$	3,202,500	\$	3,100,000	REAL
SAVOY DALLAS HOTELS LLC	\$	8,700,000	\$	7,200,000	REAL
SCP 2002D 4 LLC	\$	2,062,510	\$	2,018,000	REAL
SCP 2002D 4 LLC	\$	124,800	\$	124,800	REAL
SEDONA PARK APARTMENTS LLC	\$	36,200,000	\$	26,150,000	REAL
SEJ PROPERTIES LP	\$	650,540	\$	640,000	REAL
SEJ PROPERTIES LP	\$	8,304,220	\$	7,800,000	REAL
SEJ PROPERTIES LP	\$	4,100,000	\$	4,100,000	REAL
SEJ PROPERTIES LP	\$	2,465,840	\$	2,400,000	REAL
SEJ PROPERTIES LP	\$	2,273,550	\$	1,500,000	REAL
SEJ PROPERTIES LP	\$	1,850,000	\$	1,250,000	REAL
SEJ PROPERTIES LP	\$	1,010,670	\$	650,000	REAL

SFS PROPERTIES LLC	\$	4,169,180	\$	3,950,000	REAL
SOUTHERN STAR LAS COLINAS LP	\$	15,400,000	\$	13,087,000	REAL
SPANISH HAVEN REDEVELOPMENT	\$	13,000,000	\$	10,500,000	REAL
STAINBACK RAYMOND F JR	\$	4,580,000	\$	4,250,000	REAL
STARCORE CR	\$	19,850,000	\$	19,850,000	REAL
STARCREST TEXAS PPTIES	\$	6,975,000	\$	6,250,000	REAL
STATE BANK OF TEXAS	\$	2,245,000	\$	1,900,000	REAL
STATE BANK OF TEXAS	\$	9,626,240	\$	9,626,240	REAL
SUN LIFE INSURANCE CO OF CANADA	\$	37,950,000	\$	34,500,000	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	12,252,330	\$	12,252,330	REAL
TERRA FUNDING-URBAN TOWERS LLC	\$	145,247,670	\$	128,247,670	REAL
TERRY INVESTMENT PROPERTY 1	\$	1,710,000	\$	1,710,000	REAL
TEXAS FLORIDA CEDARS LP	\$	12,250,000	\$	11,050,000	REAL
TEXAS FOUR PPTIES LLC	\$	14,950,000	\$	12,500,000	REAL
TEXAS PARK MANOR LP	\$	10,920,000	\$	10,400,000	REAL
TEXAS SFI PARTNERSHIP 37 LTD	\$	41,440,000	\$	38,000,000	REAL
TMIF II BRIDGEPORT LP	\$	32,500,000	\$	29,800,000	REAL
TNP IRVING SQUARE DST	\$	2,750,000	\$	2,750,000	REAL
TOURO ASHER PARK DE LLC	\$	30,500,000	\$	28,440,000	REAL
TOURO RUSTIC RIDGE DE LLC	\$	22,900,000	\$	18,400,000	REAL
TOYOTA OF IRVING LTD	\$	630,000	\$	625,000	REAL
TOYOTA OF IRVING LTD	\$	14,500,000	\$	11,175,000	REAL
TP APARTMENTS LLC	\$	7,313,790	\$	6,227,500	REAL
TP APARTMENTS LLC	\$	2,786,210	\$	2,372,500	REAL
TR ATRIUM LP	\$	16,342,630	\$	13,900,000	REAL
TR ATRIUM LP	\$	8,300,000	\$	7,600,000	REAL
TUP CARPENTER COURT LP	\$	11,250,000	\$	8,900,000	REAL
TSCA 222 LIMITED PS	\$	5,625,000	\$	5,000,000	REAL
TX 2800 VALLEY VIEW LN DE LLC	\$	21,542,090	\$	20,250,000	REAL
UNITED RENTALS AS LESSEE	\$	4,897,250	\$	4,150,000	REAL
USAA REAL ESTATE CO	\$	296,390	\$	296,390	REAL
USAA REAL ESTATE CO	\$	502,500	\$	502,500	REAL
USAA REAL ESTATE CO	\$	5,519,970	\$	5,478,000	REAL
USAA REAL ESTATE CO	\$	10,900,000	\$	950,610	REAL
USAA REAL ESTATE CO	\$	200	\$	200	REAL
USAA REAL ESTATE CO	\$	3,120	\$	3,120	REAL
USAA REAL ESTATE CO	\$	1,770	\$	1,770	REAL
USAA REAL ESTATE CO	\$	115,460	\$	115,460	REAL
USAA REAL ESTATE CO	\$	15,000,000	\$	10,500,000	REAL
USAA REAL ESTATE CO	\$	1,822,730	\$	1,822,730	REAL
VBAPT LLC	\$	17,250,000	\$	15,250,000	REAL
VELAZQUEZ CELIA &	\$	1,641,600	\$	1,425,000	REAL
VILLAGE ON WEST IRVING LLC	\$	11,000,000	\$	8,830,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$	23,000,000	\$	19,778,270	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	2,445,500	\$	2,295,070	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	1,467,560	\$	1,377,300	REAL
WALGREEN CO AS OWNER AND LESSEE	\$	3,994,340	\$	2,325,000	REAL
WALMART REAL ESTATE	\$	10,967,000	\$	10,967,000	REAL
WALNUT HLL TX PARTNERS LLC	\$	73,500,000	\$	62,000,000	REAL

WATER STREET OCONNOR LP	\$	2,247,370	\$	2,247,370	REAL
WATER STREET OCONNOR LP	\$	108,000,000	\$	101,500,000	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	20,000,000	\$	16,838,800	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	26,000,000	\$	22,321,200	REAL
WESTDALE LAKERIDGE LTD	\$	20,500,000	\$	18,000,000	REAL
WESTDALE POLARIS PARTNERS	\$	18,650,000	\$	16,425,000	REAL
WESTDALE POLARIS PARTNERS	\$	6,250,000	\$	5,600,000	REAL
WESTDALE PPTIES AMERICA I	\$	22,250,000	\$	19,500,000	REAL
WESTDALE WOODMEADE LTD	\$	32,250,000	\$	26,600,000	REAL
WF AGAVE IRVING LLC	\$	8,765,000	\$	7,912,080	REAL
WF AGAVE IRVING LLC	\$	2,313,000	\$	2,087,920	REAL
WINGREN VILLAGE LP	\$	20,500,000	\$	18,400,000	REAL
WOODSHIRE MHC LLC	\$	75,000	\$	75,000	REAL
WOODSHIRE MHC LLC	\$	75,000	\$	75,000	REAL
WOODSHIRE MHC LLC	\$	2,952,800	\$	2,535,260	REAL
WOODSHIRE MHC LLC	\$	6,581,230	\$	5,646,000	REAL
WOODSHIRE MHC LLC	\$	6,473,550	\$	5,646,000	REAL
WOODWIND APARTMENTS LLC	\$	6,750,000	\$	6,000,000	REAL
WWC XLII LP	\$	31,875,000	\$	29,750,000	REAL
WWC XLII LP	\$	31,875,000	\$	29,750,000	REAL
Z920 THIRD STREET LLC	\$	5,328,000	\$	4,365,000	REAL
ZANDER PARK BORROWER DE LLC	\$	21,300,000	\$	18,000,000	REAL
ZAPANTA ALBERT & UNITED STATES MEXICO	\$	716,430	\$	716,430	REAL

<b>TOTAL</b>	\$	6,267,080,120	\$	5,564,534,800	
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## 2022 ACTIVE LAWSUITS

OWNERS NAME	DCAD VALUE	TYPE OF PROPERTY
IFCAP EVERGREEN LP	\$ 90,400	REAL
LAS COLINAS SURGERY	\$ 1,400,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$ 25,000,000	REAL
TOTAL	\$ 26,490,400	

## 2022 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1031 NORTH STORY E 1 H LLC &	\$ 4,400,000	\$ 4,100,000	REAL
1111 TDS APARTMENTS LLC	\$ 23,500,000	\$ 19,500,000	REAL
1212 IRVING LLC	\$ 11,000,000	\$ 9,800,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 3,720,410	\$ 3,400,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 14,000,000	\$ 11,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 4,600,000	\$ 3,670,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 2,550,000	\$ 2,300,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,250,000	\$ 4,650,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 9,650,000	\$ 8,000,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 11,500,000	\$ 8,800,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 6,650,000	\$ 5,400,000	REAL
1500 EAST AIRPORT FREEWAY LLC	\$ 504,590	\$ 504,590	REAL
2010 KINWEST LLC	\$ 6,175,000	\$ 5,250,000	REAL
2325 STEMMONS HOTEL PTNRS LLC	\$ 8,000,000	\$ 7,750,000	REAL
250 290 B&C LLC	\$ 34,530,280	\$ 32,737,380	REAL
250 290 B&C LLC	\$ 17,253,980	\$ 16,358,110	REAL
250 290 B&C LLC	\$ 19,412,450	\$ 18,404,510	REAL
300 320 DECKER LLC	\$ 9,868,100	\$ 8,982,000	REAL
3228 WILLOW LLC	\$ 16,416,000	\$ 14,100,000	REAL
33-RENAL CENTER OF NORTH DALLAS	\$ 2,100,000	\$ 2,025,000	REAL
3801 NORTH BELT LINE ROAD	\$ 17,750,000	\$ 16,500,000	REAL
4303 MARIPOSA DRIVE	\$ 8,455,000	\$ 7,800,000	REAL
4409 MONTROSE LTD	\$ 23,282,000	\$ 21,000,000	REAL
4525 W PIONEER DR PROPERTY	\$ 33,000,000	\$ 27,000,000	REAL
500 EJC OFFICE OWNER LLC	\$ 27,300,000	\$ 25,100,000	REAL
600 LAS COLINAS OWNER LLC	\$ 74,750,000	\$ 72,400,000	REAL
692 LAKE CAROLYN PARKWAY	\$ 58,760,000	\$ 56,518,000	REAL
7918 FERGUSON LLC	\$ 1,889,070	\$ 1,850,000	REAL
850 LAKE CAROLYN PKWY APARTMENTS INC	\$ 53,250,000	\$ 50,500,000	REAL
89 H A S HOTEL CORP	\$ 1,260,000	\$ 1,150,000	REAL
AARON HOLDINGS LLC	\$ 2,032,310	\$ 1,742,810	REAL
AARON HOLDINGS LLC	\$ 2,032,310	\$ 2,032,310	REAL
ABF FREIGHT SYSTEMS INC	\$ 7,000,000	\$ 6,400,000	REAL
ABRAHAM ALVIN V	\$ 2,987,630	\$ 2,688,870	REAL
ADDISON HOTELS LP	\$ 5,400,000	\$ 4,950,000	REAL
AGAP GARLAND LLC	\$ 6,985,000	\$ 5,838,360	REAL
AGAS VENTURES LLC	\$ 169,300	\$ 151,640	REAL
AGAS VENTURES LLC	\$ 182,780	\$ 163,720	REAL
AGAS VENTURES LLC	\$ 207,320	\$ 185,700	REAL
AGAS VENTURES LLC	\$ 185,370	\$ 166,040	REAL
AGAS VENTURES LLC	\$ 176,710	\$ 158,280	REAL
AGAS VENTURES LLC	\$ 231,570	\$ 207,420	REAL
AGAS VENTURES LLC	\$ 184,300	\$ 165,080	REAL
AGAS VENTURES LLC	\$ 198,900	\$ 178,160	REAL
AGAS VENTURES LLC	\$ 188,670	\$ 168,990	REAL
AGAS VENTURES LLC	\$ 216,590	\$ 194,000	REAL
AGAS VENTURES LLC	\$ 187,240	\$ 167,710	REAL
AGAS VENTURES LLC	\$ 172,970	\$ 154,930	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
AGAS VENTURES LLC	\$ 213,650	\$ 191,370	REAL
AGAS VENTURES LLC	\$ 159,470	\$ 142,840	REAL
AGAS VENTURES LLC	\$ 243,150	\$ 217,790	REAL
AGAS VENTURES LLC	\$ 203,490	\$ 182,270	REAL
AGAS VENTURES LLC	\$ 165,670	\$ 148,390	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 108,705,190	\$ 98,373,710	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 62,259,620	\$ 56,342,380	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 9,153,170	\$ 8,283,240	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 61,882,020	\$ 56,000,670	REAL
AIGGRE TX HOTEL LAS COLINAS OWNER	\$ 7,692,500	\$ 6,870,000	REAL
ALAMO DRAFTHOUSE CINEMA	\$ 1,315,880	\$ 1,088,750	PERSONAL
ALC APARTMENTS LLC	\$ 53,250,000	\$ 51,000,000	REAL
ALDEN SHORT	\$ 147,760	\$ 87,480	REAL
ALDEN SHORT	\$ 175,530	\$ 137,480	REAL
ALDEN SHORT	\$ 220,280	\$ 213,030	REAL
ALESIO GARDEN &	\$ 139,000,000	\$ 116,608,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 5,000,000	\$ 4,900,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 1,354,500	\$ 1,173,900	REAL
AREA/EY WFT LLC	\$ 10,000,000	\$ 8,800,000	REAL
ARMSTRONG GUADALUPE LP	\$ 1,628,830	\$ 1,628,830	REAL
ASBURY AUTOMOTIVE GROUP	\$ 5,900,000	\$ 4,700,000	REAL
ASBURY AUTOMOTIVE GROUP	\$ 51,860	\$ 51,860	REAL
ASBURY AUTOMOTIVE GROUP	\$ 2,600,000	\$ 2,000,000	REAL
ASBURY AUTOMOTIVE GROUP	\$ 4,200,000	\$ 3,200,000	REAL
ASBURY AUTOMOTIVE GROUP	\$ 3,200,000	\$ 2,300,000	REAL
ASHER PARK IRVING LP	\$ 27,000,000	\$ 22,900,000	REAL
BELL STACY GREETHUM TRUST THE	\$ 938,150	\$ 900,000	REAL
BELTLINE & GRANDE LTD	\$ 11,500,000	\$ 10,600,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUF	\$ 3,217,350	\$ 2,800,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUF	\$ 720,610	\$ 700,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTUF	\$ 7,836,860	\$ 6,500,000	REAL
BELTLINE VILLAGE PARTNERS	\$ 7,211,000	\$ 6,950,000	REAL
BETTER INC	\$ 2,750,000	\$ 2,365,000	REAL
BHP INVESTMENTS CO	\$ 3,800,000	\$ 3,400,000	REAL
BLVD AL LP THE	\$ 1,622,460	\$ 1,547,000	REAL
BRE KNIGHT SH TX OWNER LLC	\$ 4,105,500	\$ 3,689,000	REAL
BRE KNIGHT SH TX OWNER LLC	\$ 1,459,500	\$ 1,311,000	REAL
BREIT INDUSTRIAL CANYON TX	\$ 115,390	\$ 115,390	REAL
BREIT INDUSTRIAL CANYON TX	\$ 11,134,220	\$ 8,000,000	REAL
BROWN COLINAS POINTE LLC	\$ 18,500,000	\$ 16,900,000	REAL
BW ZANDER PARK LLC	\$ 18,600,000	\$ 15,600,000	REAL
CAD ASSETS LLC	\$ 2,500,000	\$ 2,200,000	REAL
CANAL CENTRE INVESTORS LLC	\$ 35,000,000	\$ 33,000,000	REAL
CARE INN	\$ 15,800,000	\$ 13,000,000	REAL
CARMAX AUTO SUPERSTORES	\$ 11,250,000	\$ 8,474,630	REAL
CARMAX AUTO SUPERSTORES	\$ 1,025,370	\$ 1,025,370	REAL
CAROLYN PROPERTY OWNER LP	\$ 67,181,400	\$ 57,500,000	REAL
CEDAR CREST OF IRVING LLC	\$ 2,500,000	\$ 2,250,000	REAL
CENTERPOINT PROPERTIES TRUST	\$ 66,270,000	\$ 22,200,000	REAL
CFT NV DEVELOPMENTS LLC	\$ 1,080,000	\$ 900,000	REAL
CHALET APARTMENTS LLC	\$ 24,500,000	\$ 22,500,000	REAL
CHATHEAU AT WILDBRIAR LP	\$ 14,700,000	\$ 11,200,000	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
CHEP USA	\$ 647,510	\$ 647,510	PERSONAL
CHICK FIL A INC	\$ 906,300	\$ 860,000	REAL
CHIPOTLE MEXICAN GRILL INC	\$ 673,660	\$ 650,000	REAL
CL II LLC	\$ 4,800,000	\$ 3,875,000	REAL
COLE CV RICHARDSON TX LLC	\$ 1,847,480	\$ 1,829,360	REAL
COLINAS RANCH APARTMENTS LLC	\$ 17,750,000	\$ 12,685,000	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 4,418,000	\$ 3,833,510	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 1,530,050	\$ 1,305,020	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 4,531,840	\$ 3,915,070	REAL
COLONY MULTIFAMILY 3321 LLC THE	\$ 6,420,110	\$ 5,546,400	REAL
COLUMBIA PROPERTIES	\$ 29,500,000	\$ 24,500,000	REAL
CP 511 BUILDING LLC	\$ 21,493,600	\$ 17,500,000	REAL
CP II CRESTVIEW LP	\$ 37,850,000	\$ 30,250,000	REAL
CREEKWOOD APTS LLC	\$ 23,000,000	\$ 20,750,000	REAL
CRESTVIEW STONEHILL LLC	\$ 24,700,000	\$ 21,000,000	REAL
CROSS COURT TEXAS LLC	\$ 1,285,090	\$ 1,200,000	REAL
CROSSINGSATIRVING RUBY	\$ 16,550,000	\$ 15,000,000	REAL
CVS	\$ 2,319,170	\$ 2,007,900	REAL
CVS AS LESSEE	\$ 2,002,440	\$ 1,959,460	REAL
CVS AS LESSEE	\$ 1,794,690	\$ 1,754,850	REAL
DALLAS FT WORTH PARTNERS LLC	\$ 1,949,000	\$ 1,798,020	REAL
DALLAS FT WORTH PARTNERS LLC	\$ 1,670,570	\$ 1,541,160	REAL
DALLAS FT WORTH PARTNERS LLC	\$ 3,480,430	\$ 3,210,820	REAL
DALLAS METRO APARTMENTS LLC	\$ 4,828,000	\$ 4,250,000	REAL
DELUJO EL MOROCCO LLC	\$ 11,500,000	\$ 10,500,000	REAL
DEVA CORPORATION	\$ 4,500,000	\$ 4,125,000	REAL
DFW JOSEPH INVESTMENTS LLC	\$ 14,059,720	\$ 12,500,000	REAL
DFW TOWER VILLIAGE LP	\$ 11,193,730	\$ 10,571,860	REAL
DFW TOWER VILLIAGE LP	\$ 15,806,280	\$ 14,928,150	REAL
DILLARDS PROPERTIES INC	\$ 5,000,000	\$ 4,750,000	REAL
DILLARDS TEXAS CENTRAL LLC	\$ 2,549,040	\$ 2,134,800	PERSONAL
DK CREST OWNER LLC	\$ 62,000,000	\$ 60,000,000	REAL
DOGWOOD PROPCO TX II LP	\$ 10,700,000	\$ 8,000,000	REAL
DP WPC TX LLC AND DP WPC TX	\$ 11,158,950	\$ 10,856,860	REAL
DP WPC TX LLC AND DP WPC TX	\$ 1,969,340	\$ 1,969,340	REAL
DP WPC TX LLC AND DP WPC TX	\$ 173,800	\$ 173,800	REAL
DRIVR RE IRVING LLC	\$ 6,100,000	\$ 5,800,000	REAL
DRIVER RE IRVING LLC	\$ 435,600	\$ 400,000	REAL
EAGLE CREST BORROWER LLC	\$ 29,540,180	\$ 26,696,430	REAL
EAGLE CREST BORROWER LLC	\$ 21,359,820	\$ 19,303,570	REAL
EL PRIMERO EXPRESS LP	\$ 3,675,000	\$ 3,400,000	REAL
EMERALD POINT APARTMENT	\$ 5,770	\$ 5,770	REAL
EMERALD POINT APARTMENT	\$ 6,894,230	\$ 6,194,230	REAL
ESD DFW SOUTH 2011 LP	\$ 19,000,000	\$ 17,000,000	REAL
ESTRADA LUXURY APARTMENTS LLC	\$ 27,000,000	\$ 23,500,000	REAL
ESTRADA REVO LLC &	\$ 24,950,000	\$ 22,350,000	REAL
EX DALLAS LP	\$ 56,500,000	\$ 53,463,000	REAL
EX DALLAS LP	\$ 370,740	\$ 370,740	REAL
EX DALLAS LP	\$ 8,629,270	\$ 8,166,260	REAL
GEP SILVERTON LLC	\$ 27,840,000	\$ 25,500,000	REAL
GL MARBLETREE LLC	\$ 31,200,000	\$ 27,331,200	REAL
GL MARBLETREE LLC	\$ 10,400,000	\$ 9,110,400	REAL





OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
JORDAN KATZ AVALON LLC	\$ 28,800,000	\$ 26,500,000	REAL
KARAN ASSOCIATES TWO	\$ 1,520,000	\$ 1,337,390	REAL
KARAN ASSOCIATES TWO	\$ 1,435,000	\$ 1,262,610	REAL
KEVLIN JAMES M & KHOSROW SADEGHIAN	\$ 537,000	\$ 537,000	REAL
KHOSROW SADEGHIAN	\$ 112,170	\$ 85,000	REAL
KHOSROW SADEGHIAN	\$ 183,740	\$ 150,000	REAL
KHOSROW SADEGHIAN	\$ 1,370	\$ 1,370	REAL
KHOSROW SADEGHIAN	\$ 7,000	\$ 7,000	REAL
KHOSROW SADEGHIAN	\$ 23,700	\$ 20,000	REAL
KHOSROW SADEGHIAN	\$ 23,940	\$ 23,940	REAL
KHOSROW SADEGHIAN	\$ 1,020	\$ 1,020	REAL
KHOSROW SADEGHIAN	\$ 4,680	\$ 4,680	REAL
KHOSROW SADEGHIAN	\$ 105,740	\$ 100,000	REAL
KHOSROW SADEGHIAN	\$ 6,380	\$ 6,380	REAL
KHOSROW SADEGHIAN	\$ 6,380	\$ 6,380	REAL
KORE 125 JOHN CARPENTER LLC	\$ 71,500,000	\$ 68,750,000	REAL
KROGER TEXAS LP	\$ 11,680,630	\$ 10,971,000	REAL
KROGER TEXAS LP	\$ 927,080	\$ 927,080	REAL
KROGER TEXAS LP	\$ 3,978,130	\$ 3,978,130	REAL
KROGER TEXAS LP	\$ 1,502,570	\$ 1,502,570	REAL
KROGER TEXAS LP	\$ 1,738,070	\$ 1,738,070	REAL
LADERA RANCH LLC	\$ 26,250,000	\$ 24,500,000	REAL
LAKE WORTH HOTEL CORP	\$ 3,750,000	\$ 3,570,000	REAL
LAKERIDGE REALTY LP	\$ 310,140	\$ 310,140	REAL
LAKERIDGE REALTY LP	\$ 9,265,000	\$ 8,800,000	REAL
LAKERIDGE REALTY LP	\$ 8,089,860	\$ 7,600,000	REAL
LAS COLINAS I HOLDCO LP	\$ 92,000,000	\$ 88,250,000	REAL
LAS COLINAS II HOLDCO LP	\$ 51,600,000	\$ 49,100,000	REAL
LAS COLINAS INDUSTRIAL LLC	\$ 2,630,800	\$ 2,216,750	REAL
LBH LAS COLINAS PLAZA LLC	\$ 25,000,000	\$ 23,000,000	REAL
LEGACY REI GROUP SA LLC	\$ 11,762,190	\$ 10,292,000	REAL
LEGACY REI GROUP SA LLC	\$ 4,237,810	\$ 3,708,000	REAL
LEGACY REI GROUP TF LLC	\$ 6,900,000	\$ 5,774,650	REAL
LEGACY REI GROUP TF LLC	\$ 2,898,000	\$ 2,425,350	REAL
LION TRINITY LLC	\$ 55,550,000	\$ 51,000,000	REAL
LOONEY FAMILY 2014 TRUST THE	\$ 1,073,070	\$ 700,000	REAL
LOONEY FAMILY 2014 TRUST THE	\$ 2,217,330	\$ 1,600,000	REAL
LOOP HOTEL INC	\$ 850,000	\$ 675,000	REAL
LOWEN RAIFORD LP	\$ 8,800,000	\$ 8,300,000	REAL
LOWEN RAIFORD LP	\$ 197,830	\$ 197,830	REAL
LOWES HOME CENTERS INC	\$ 7,075,000	\$ 6,800,000	REAL
LPD REALTY LLC	\$ 16,150,000	\$ 14,450,000	REAL
LRF2 TOWNE NORTH	\$ 9,525,000	\$ 8,613,000	REAL
LRF2 TOWNE NORTH	\$ 4,575,000	\$ 4,137,000	REAL
M INDUSTRIAL PROPERTY	\$ 28,559,550	\$ 20,750,000	REAL
MAA ALLOY LLC	\$ 55,000,000	\$ 49,000,000	REAL
MAA TANC LLC	\$ 42,900,000	\$ 39,800,000	REAL
MACARTHUR PLACE	\$ 21,000,000	\$ 18,876,920	REAL
MACARTHUR PLACE	\$ 24,500,000	\$ 22,023,080	REAL
MACY'S RETAIL HOLDINGS INC	\$ 2,467,320	\$ 2,399,100	PERSONAL
MACY'S RETAIL HOLDINGS INC	\$ 4,580,000	\$ 4,250,000	REAL
MALL GROUND PORTFOLIO LLC	\$ 39,950,000	\$ 28,005,140	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
MALL GROUND PORTFOLIO LLC	\$ 1,650,000	\$ 1,600,000	REAL
MALL GROUND PORTFOLIO LLC	\$ 4,850,000	\$ 3,900,000	REAL
MALL GROUND PORTFOLIO LLC	\$ 193,440	\$ 193,440	REAL
MALL GROUND PORTFOLIO LLC	\$ 1,301,420	\$ 1,301,420	REAL
MARABELLA APARTMENTS II	\$ 29,551,810	\$ 27,968,680	REAL
MARABELLA APARTMENTS II	\$ 26,448,190	\$ 25,031,320	REAL
MEADOW CREEK RANCH MHC LLC	\$ 3,115,880	\$ 2,578,950	REAL
MEADOW CREEK RANCH MHC LLC	\$ 6,227,770	\$ 4,421,050	REAL
MESTEK LTD	\$ 3,130,040	\$ 2,781,230	REAL
MESTEK LTD	\$ 2,233,460	\$ 1,984,560	REAL
MESTEK LTD	\$ 1,389,000	\$ 1,234,210	REAL
MFO PPTIES LTD	\$ 1,602,700	\$ 1,500,000	REAL
MM COURTYARDS LLC	\$ 19,050,000	\$ 16,500,000	REAL
MONTEGO BAY LLC	\$ 4,650,000	\$ 3,800,000	REAL
MPG TEXAS 1 LLC	\$ 12,376,000	\$ 10,650,000	REAL
NEPTUNE VENTURES LLC	\$ 279,880	\$ 265,890	REAL
NEPTUNE VENTURES LLC	\$ 252,340	\$ 239,720	REAL
NEPTUNE VENTURES LLC	\$ 300,000	\$ 285,000	REAL
NEPTUNE VENTURES LLC	\$ 215,000	\$ 204,250	REAL
NEPTUNE VENTURES LLC	\$ 211,000	\$ 200,450	REAL
NEPTUNE VENTURES LLC	\$ 215,000	\$ 204,250	REAL
NEPTUNE VENTURES LLC	\$ 233,920	\$ 222,220	REAL
NEPTUNE VENTURES LLC	\$ 272,670	\$ 259,040	REAL
NEPTUNE VENTURES LLC	\$ 225,000	\$ 213,750	REAL
NEPTUNE VENTURES LLC	\$ 216,190	\$ 205,380	REAL
NEPTUNE VENTURES LLC	\$ 257,270	\$ 244,410	REAL
NEPTUNE VENTURES LLC	\$ 240,000	\$ 228,000	REAL
NEPTUNE VENTURES LLC	\$ 240,000	\$ 228,000	REAL
NEWPORT APARTMENTS PROPERTY OWNER	\$ 27,950,000	\$ 21,500,000	REAL
NL ASSETS LANDEN DE LLC	\$ 13,200,000	\$ 13,200,000	REAL
NL ASSETS LANDEN DE LLC	\$ 13,200,000	\$ 12,000,000	REAL
NORTHGATE CAPRI LLC &	\$ 19,500,000	\$ 17,000,000	REAL
NORTHGATE CONSOLIDATED GROUP LLC	\$ 4,808,430	\$ 4,600,000	REAL
NORTHWEST PARK ASSOC	\$ 6,438,260	\$ 5,781,250	REAL
NORTHWEST PARK ASSOC	\$ 10,043,680	\$ 9,018,750	REAL
OAKWAY MANOR LLC	\$ 3,640,000	\$ 3,300,000	REAL
OAKWAY MANOR LLC	\$ 6,141,000	\$ 5,300,000	REAL
OCONNOR MINI WAREHOUSES	\$ 1,520,000	\$ 1,200,000	REAL
OMNINET FOXBOROUGH LP	\$ 10,920,000	\$ 10,111,110	REAL
OMNINET FOXBOROUGH LP	\$ 26,880,000	\$ 24,888,890	REAL
P LURA LLC	\$ 940,000	\$ 850,000	REAL
PAR CAPITAL 122 WEST LLC	\$ 26,700,000	\$ 25,600,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$ 4,752,000	\$ 4,752,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$ 65,748,000	\$ 61,948,000	REAL
PARMA MANDALAY TOWER LLC	\$ 40,500,000	\$ 37,500,000	REAL
PARRISH MICHAEL R & ANGELA R	\$ 1,615,730	\$ 1,420,000	REAL
PBH VALLEY CREEK LLC	\$ 45,250,000	\$ 43,000,000	REAL
PBH VALLEY RIDGE LLC	\$ 48,000,000	\$ 47,000,000	REAL
PCPI UT OWNER	\$ 12,252,330	\$ 12,252,330	REAL
PCPI UT OWNER	\$ 137,747,670	\$ 125,747,670	REAL
PERFECT & COMFORT LIVING LLC	\$ 4,000,000	\$ 3,200,000	REAL
PERFECT AND MODERN TEAM LLC	\$ 2,925,000	\$ 2,750,000	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
PETCO ANIMAL SUPPLIES INC	\$ 323,800	\$ 281,710	REAL
PL LASCO OWNER LLC	\$ 77,000,000	\$ 73,500,000	REAL
POINT AT LAS COLINAS PROPERTIES LLC	\$ 73,455,000	\$ 62,450,000	REAL
POLO SANTIAGO	\$ 6,300,000	\$ 5,500,000	REAL
POST MONTORO LLC	\$ 31,000,000	\$ 28,500,000	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY	\$ 62,250,000	\$ 54,733,000	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$ 83,900,000	\$ 77,156,000	REAL
PRIME US TOWER AT LAKE CAROLYN LLC	\$ 66,125,000	\$ 61,000,000	REAL
PROMENADE TX PARTNERS LLC	\$ 63,000,000	\$ 60,000,000	REAL
PROPERTY RESERVE INC	\$ 64,722,820	\$ 62,300,000	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$ 34,750,000	\$ 31,000,000	REAL
PS LPT PROPERTIES INVESTORS	\$ 3,117,360	\$ 2,900,000	REAL
PS TEXAS HOLDINGS II LTD	\$ 5,482,000	\$ 5,230,570	REAL
PS TEXAS HOLDINGS II LTD	\$ 5,774,350	\$ 5,505,620	REAL
RAIBLE PLACE APARTMENTS LLC	\$ 14,500,000	\$ 11,700,000	REAL
RAMSEY LUTHER H	\$ 1,526,560	\$ 1,425,000	REAL
RAMSEY LUTHER HAROLD	\$ 797,930	\$ 750,000	REAL
RANDALLS FOOD & DRUG LP	\$ 5,750,000	\$ 4,901,710	REAL
RAYO LLC	\$ 5,475,000	\$ 5,000,000	REAL
RAYO LLC	\$ 5,475,000	\$ 5,000,000	REAL
REGAL BUSINESS CENTER LLC	\$ 13,513,300	\$ 13,513,300	REAL
REGAL BUSINESS CENTER LLC	\$ 7,568,590	\$ 7,000,000	REAL
RESIDENCE AT SURROUND	\$ 33,000,000	\$ 33,000,000	REAL
RESIDENCES NORTHGATE LLC	\$ 40,700,000	\$ 28,500,000	REAL
RICKY HOSPITALITY LLC	\$ 1,650,000	\$ 1,550,000	REAL
ROADWAY EXPRESS	\$ 7,224,530	\$ 5,385,000	REAL
ROCHELLE PLACE LP	\$ 9,500,000	\$ 8,550,000	REAL
ROCHELLE PLAZA RES LLC	\$ 13,865,000	\$ 10,800,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$ 60,875,000	\$ 54,000,000	REAL
RYDER TRUCK RENTAL INC	\$ 2,440,720	\$ 2,440,720	REAL
RUSTIC RIDGE IRVING LP	\$ 19,800,000	\$ 16,000,000	REAL
SANDLIAN COLBY B &	\$ 3,000,000	\$ 2,760,000	REAL
SAVOY DALLAS HOTELS LLC	\$ 6,500,000	\$ 5,800,000	REAL
SEDONA PARK APARTMENTS LLC	\$ 29,500,000	\$ 24,900,000	REAL
SFS PROPERTIES LLC	\$ 4,102,000	\$ 3,875,000	REAL
SGJGM FAMILY LP	\$ 130,000	\$ 128,960	REAL
SHIRLEY ENTERPRISES LLC	\$ 1,870,740	\$ 1,683,650	REAL
SL1000 RRH SPE LLC &	\$ 16,560,000	\$ 14,500,000	REAL
SPANISH CHASE LLC	\$ 7,286,930	\$ 6,250,000	REAL
SPANISH HAVEN REDEVELOPMENT	\$ 10,500,000	\$ 8,900,000	REAL
SPRINT UNITED MGMT CO	\$ 13,800,000	\$ 12,250,000	REAL
STARCREST TEXAS PPTIES	\$ 6,100,000	\$ 5,450,000	REAL
STATE BANK OF TEXAS	\$ 1,275,000	\$ 1,165,230	REAL
SUN LIFE INSURANCE CO OF CANADA	\$ 36,620,270	\$ 33,500,000	REAL
SUNSET SPRINGS LP	\$ 17,520,410	\$ 15,768,370	REAL
SYMONDS STEPHAN M	\$ 1,541,930	\$ 1,400,000	REAL
TARGET CORP	\$ 5,715,000	\$ 5,523,470	REAL
TAURUS HOLDINGS LLC	\$ 1,015,670	\$ 1,015,670	REAL
TEXAS FLORIDA CEDARS LP	\$ 10,500,000	\$ 9,575,980	REAL
TEXAS PARK MANOR LP	\$ 10,315,000	\$ 9,285,000	REAL
TEXAS SFI PARTNERSHIP 37 LTD	\$ 37,000,000	\$ 35,100,000	REAL
TMIF II BRIDGEPORT LP	\$ 29,254,330	\$ 26,700,000	REAL

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
TNP IRVING SQUARE DST	\$ 1,925,900	\$ 1,925,900	REAL
TOYOTA OF IRVING LTD	\$ 530,740	\$ 422,000	REAL
TOYOTA OF IRVING LTD	\$ 13,294,900	\$ 10,255,000	REAL
TOYOTA OF IRVING LTD	\$ 630,000	\$ 623,000	REAL
TP APARTMENTS LLC	\$ 6,498,990	\$ 5,521,910	REAL
TP APARTMENTS LLC	\$ 2,475,810	\$ 2,103,590	REAL
TR ATRUIM LP	\$ 15,500,000	\$ 14,000,000	REAL
TR ATRUIM LP	\$ 7,900,000	\$ 7,700,000	REAL
TSCA 222 LIMITED PS	\$ 5,200,000	\$ 4,700,000	REAL
TUP CARPENTER COURT LP	\$ 12,750,000	\$ 9,600,000	REAL
TX 2800 VALLEY VIEW LN DEL LLC	\$ 21,701,510	\$ 19,250,000	REAL
UNITED RENTALS	\$ 5,515,920	\$ 4,500,000	REAL
VAT CROSSROADS LLC	\$ 19,000,000	\$ 17,000,000	REAL
VELAZQUEZ CELIA &	\$ 1,881,520	\$ 1,250,000	REAL
VILLAGE ON WEST IRVING LLC	\$ 10,090,000	\$ 8,500,000	REAL
WALGREENS CO	\$ 1,424,820	\$ 1,337,180	REAL
WALGREENS CO	\$ 3,878,000	\$ 2,284,130	REAL
WALGREENS CO	\$ 2,374,270	\$ 2,228,220	REAL
WALMART REAL ESTATE	\$ 10,967,000	\$ 10,967,000	REAL
WALNUT HILL TX PARTNERS LLC	\$ 62,250,000	\$ 53,865,000	REAL
WATER STREET OCONNOR LP	\$ 90,400,990	\$ 87,000,000	REAL
WATER STREET OCONNOR LP	\$ 2,247,370	\$ 2,247,370	REAL
WESTDALE BROOKSTONE TERRACE LP	\$ 16,098,640	\$ 16,098,640	REAL
WESTDALE BROOKSTONE TERRACE LP	\$ 21,250,000	\$ 18,880,000	REAL
WESTDALE LAKERIDGE	\$ 18,675,000	\$ 16,640,000	REAL
WESTDALE POLARIS PARTNERS	\$ 5,750,000	\$ 5,500,000	REAL
WESTDALE POLARIS PARTNERS	\$ 16,405,890	\$ 14,960,000	REAL
WESTDALE PPTIES AMERICA I	\$ 19,000,000	\$ 17,920,000	REAL
WESTDALE WOODMEADE LTD	\$ 28,000,000	\$ 25,800,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 29,786,110	\$ 25,786,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 12,938,340	\$ 11,201,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 5,677,980	\$ 4,915,000	REAL
WESTGATE MULTIFAMILY LLC	\$ 5,212,570	\$ 4,512,000	REAL
WOODCHASE & CLARENDON	\$ 17,323,310	\$ 13,353,000	REAL
WOODCHASE & CLARENDON	\$ 6,676,690	\$ 5,147,000	REAL
WOODSHIRE MHC LLC	\$ 6,581,230	\$ 4,992,000	REAL
WOODSHIRE MHC LLC	\$ 6,473,550	\$ 4,992,000	REAL
WOODSHIRE MHC LLC	\$ 2,952,800	\$ 2,236,000	REAL
WOODWIND LAND LLC	\$ 7,000,000	\$ 5,502,000	REAL
WOODWIND LAND LLC	\$ 400,000	\$ 400,000	REAL
WWC LXXI LP	\$ 26,444,620	\$ 23,800,000	REAL
WWC XLII LP	\$ 29,875,000	\$ 27,750,000	REAL
WWC XLII LP	\$ 29,875,000	\$ 27,750,000	REAL
WWC XLV LP	\$ 80,000	\$ 80,000	REAL
WWC XLV LP	\$ 67,900,000	\$ 63,420,000	REAL
<b>TOTAL</b>	<b>\$ 5,573,689,590</b>	<b>\$ 4,981,795,970</b>	

## 2021 ACTIVE LAWSUITS

OWNERS NAME		DCAD VALUE	TYPE OF PROPERTY
FIRST FLEET MASTER TITLING TRUST	\$	1,676,050	PERSONAL
PARMA LAS COLINAS TOWERS LLC	\$	61,167,000	REAL
PARMA LAS COLINAS TOWERS LLC	\$	4,048,000	REAL
<b>TOTAL</b>	\$	<b>66,891,050</b>	

## 2021 SETTLED LAWSUITS

OWNERS NAME	DCAD VALUE	SETTLED VALUE	TYPE OF PROPERTY
1000 EAST AIRPORT FREEWAY LLC	\$ 9,752,100	\$ 8,750,000	REAL
1111 TDS APARTMENTS LLC	\$ 18,750,000	\$ 16,500,000	REAL
14800 LANDMARK LLC	\$ 10,662,790	\$ 9,250,000	REAL
2325 STEMMONS HOTEL PTNRS LLC	\$ 7,500,000	\$ 7,500,000	REAL
250 290 B&C LLC	\$ 32,980,000	\$ 32,000,000	REAL
250 290 B&C LLC	\$ 16,478,860	\$ 16,100,000	REAL
250 290 B&C LLC	\$ 18,540,360	\$ 17,700,000	REAL
2929 PARK GROVE VNTRE LTD	\$ 14,336,450	\$ 13,518,600	REAL
2929 PARK GROVE VNTRE LTD	\$ 1,003,550	\$ 946,300	REAL
2ML REAL ESTATE INTEREST INC	\$ 1,390,000	\$ 1,300,000	REAL
4303 MARIPOSA DRIVE LLC	\$ 7,480,000	\$ 7,100,000	REAL
4409 MONTROSE LTD	\$ 17,600,000	\$ 17,600,000	REAL
89 H A S HOTEL CORP	\$ 950,000	\$ 800,000	REAL
ABF FREIGHT SYSTEM INC	\$ 8,302,500	\$ 6,000,000	REAL
ADDISON HOTELS LP	\$ 4,257,250	\$ 3,900,000	REAL
ADDISON STONE LLC	\$ 1,408,150	\$ 1,000,000	REAL
AGAS VENTURES	\$ 148,200	\$ 139,000	REAL
AGAS VENTURES	\$ 136,980	\$ 123,000	REAL
AGAS VENTURES	\$ 145,280	\$ 136,000	REAL
AGAS VENTURES	\$ 156,980	\$ 156,980	REAL
AGAS VENTURES	\$ 170,630	\$ 155,000	REAL
AGAS VENTURES	\$ 164,780	\$ 152,000	REAL
AGAS VENTURES	\$ 189,640	\$ 175,000	REAL
AGAS VENTURES	\$ 139,290	\$ 139,290	REAL
AGAS VENTURES	\$ 123,890	\$ 123,890	REAL
AGAS VENTURES	\$ 170,670	\$ 170,670	REAL
AGAS VENTURES	\$ 126,750	\$ 126,600	REAL
AGAS VENTURES	\$ 200,780	\$ 160,000	REAL
AGAS VENTURES	\$ 175,500	\$ 175,500	REAL
AGAS VENTURES	\$ 152,100	\$ 144,500	REAL
AGAS VENTURES	\$ 136,500	\$ 129,680	REAL
AGAS VENTURES	\$ 120,900	\$ 121,370	REAL
AGAS VENTURES	\$ 100,000	\$ 100,000	REAL
AGAVE APARTMENTS LLC	\$ 8,000,000	\$ 7,500,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 102,417,090	\$ 92,633,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 58,659,010	\$ 53,055,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 8,620,610	\$ 7,804,000	REAL
AGRE WILLIAMS SQUARE HOLDINGS LLC	\$ 58,303,290	\$ 52,733,000	REAL
AIGGRE TX HOTEL LAS COLINAS OWNER LLC	\$ 6,700,000	\$ 6,000,000	REAL
ALC APARTMENTS LLC	\$ 48,750,000	\$ 48,500,000	REAL
ALESIO GARDEN &	\$ 104,420,000	\$ 96,000,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 4,440,000	\$ 4,246,000	REAL
ANGEL HOSPITALITY VIII LLC	\$ 1,083,600	\$ 1,083,600	REAL
AREA/EY WFT LLC	\$ 8,600,000	\$ 8,000,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$ 51,860	\$ 51,860	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$ 2,025,000	\$ 1,800,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$ 3,324,000	\$ 3,000,000	REAL

ASBURY AUTOMOTIVE TEXAS LLC	\$	4,900,000	\$	4,500,000	REAL
ASBURY AUTOMOTIVE TEXAS LLC	\$	2,500,000	\$	2,100,000	REAL
ASHER PARK IRVING LP	\$	21,750,000	\$	18,486,000	REAL
BELL STACY GREETHUM TRUST THE	\$	870,000	\$	749,230	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	2,940,000	\$	2,785,500	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	695,000	\$	660,000	REAL
BELTLINE/AIRPORT FREEWAY JOINT VENTURE	\$	7,615,000	\$	6,354,500	REAL
BELTLINE & GRANDE LTD	\$	11,000,000	\$	10,500,000	REAL
BETTER INC	\$	2,300,000	\$	2,150,000	REAL
BHP INVESTMENTS CO	\$	2,300,000	\$	2,000,000	REAL
BLVD AL LP THE	\$	1,437,890	\$	1,397,460	REAL
BRE KNIGHT SH TX OWNER LLC	\$	3,910,000	\$	3,541,750	REAL
BRE KNIGHT SH TX OWNER LLC	\$	1,390,000	\$	1,258,250	REAL
BREIT INDUSTRIAL CANYON TX	\$	115,390	\$	115,390	REAL
BREIT INDUSTRIAL CANYON TX	\$	10,018,430	\$	7,000,000	REAL
BUDHWANI & VIRANI INC	\$	2,025,000	\$	1,900,000	REAL
CARE INN	\$	15,300,000	\$	13,775,000	REAL
CAROLYN PROPERTY OWNER LP	\$	57,720,000	\$	54,300,000	REAL
CASTLE CROWN PROPERTIES	\$	4,750,000	\$	4,200,000	REAL
CEDAR CREST OF IRVING LLC	\$	1,600,000	\$	1,600,000	REAL
CENTRALAND GROUP LTD	\$	4,186,480	\$	4,186,480	REAL
CFT NV DEVELOPMENTS LLC	\$	815,000	\$	730,000	REAL
CHALET APARTMENTS LLC	\$	21,434,000	\$	20,000,000	REAL
CHATHEAU AT WILDBRIAR LP	\$	14,000,000	\$	11,000,000	REAL
CLAY COOLEY REAL ESTATE	\$	4,336,180	\$	4,000,000	REAL
CLAY COOLEY REAL ESTATE	\$	8,280,400	\$	7,200,000	REAL
CLAY COOLEY REAL ESTATE	\$	8,593,750	\$	7,750,000	REAL
CNC SPC LP	\$	11,417,240	\$	11,417,240	REAL
CNC SPC LP	\$	5,782,760	\$	5,782,760	REAL
COLINAS RANCH APARTMENTS	\$	13,598,880	\$	10,500,000	REAL
COLUMBIA PROPERTIES	\$	25,000,000	\$	20,950,000	REAL
COP ENTERPRISES	\$	200,830	\$	114,460	REAL
COP ENTERPRISES	\$	99,280	\$	66,110	REAL
COP ENTERPRISES	\$	99,280	\$	66,110	REAL
COP ENTERPRISES	\$	89,380	\$	66,110	REAL
COP ENTERPRISES	\$	99,280	\$	66,110	REAL
COTTONWOOD LANE PROPERTIES LLC	\$	7,665,000	\$	7,200,000	REAL
CP II CRESTVIEW LP	\$	35,200,000	\$	32,700,000	REAL
CRAWFORD ELECTRIC SUPPLY LTD	\$	510,870	\$	459,780	PERSONAL
CRESTVIEW STONEHILL LLC	\$	19,000,000	\$	18,000,000	REAL
CROSS COURT TEXAS LLC	\$	1,122,000	\$	1,000,000	REAL
CROSSINGSATIRVING RUBY	\$	13,450,000	\$	12,750,000	REAL
CROWN ENTERPRISES INC	\$	5,946,820	\$	4,500,000	REAL
CVS	\$	1,785,000	\$	1,767,500	REAL
CVS	\$	1,734,000	\$	1,715,000	REAL
CVS AS LESSEE	\$	2,240,740	\$	1,940,000	REAL
CVS AS LESSEE	\$	1,973,410	\$	1,893,200	REAL
D L PETERSON TRUST I	\$	4,517,150	\$	4,200,950	PERSONAL
DALLAS METRO APARTMENTS LLC	\$	3,800,000	\$	3,450,000	REAL
DELUJO EL MOROCCO LLC	\$	9,345,000	\$	8,625,000	REAL
DENNIS D TOPLETZ	\$	152,950	\$	152,950	REAL
DENNIS D TOPLETZ	\$	130,330	\$	130,330	REAL
DENNIS D TOPLETZ	\$ 109	638,060	\$	638,060	REAL

DENNIS D TOPLETZ	\$	616,930	\$	616,930	REAL
DENNIS D TOPLETZ	\$	442,410	\$	442,410	REAL
DENNIS D TOPLETZ	\$	205,000	\$	205,000	REAL
DENNIS D TOPLETZ	\$	205,290	\$	205,290	REAL
DENNIS D TOPLETZ	\$	183,380	\$	183,380	REAL
DENNIS D TOPLETZ	\$	197,640	\$	197,640	REAL
DENNIS D TOPLETZ	\$	166,400	\$	166,400	REAL
DENNIS D TOPLETZ	\$	177,240	\$	177,240	REAL
DENNIS D TOPLETZ	\$	223,150	\$	223,150	REAL
DENNIS D TOPLETZ	\$	177,060	\$	177,060	REAL
DENNIS D TOPLETZ	\$	398,370	\$	398,370	REAL
DENNIS D TOPLETZ	\$	145,000	\$	145,000	REAL
DENNIS D TOPLETZ	\$	176,120	\$	176,120	REAL
DENNIS D TOPLETZ	\$	238,730	\$	238,730	REAL
DENNIS D TOPLETZ	\$	170,010	\$	170,010	REAL
DENNIS D TOPLETZ	\$	185,310	\$	185,310	REAL
DENNIS D TOPLETZ	\$	182,010	\$	182,010	REAL
DENNIS D TOPLETZ	\$	190,650	\$	190,650	REAL
DENNIS D TOPLETZ	\$	171,000	\$	171,000	REAL
DENNIS D TOPLETZ	\$	181,630	\$	181,630	REAL
DENNIS D TOPLETZ	\$	195,380	\$	195,380	REAL
DENNIS D TOPLETZ	\$	166,050	\$	166,050	REAL
DENNIS D TOPLETZ	\$	161,140	\$	161,140	REAL
DENNIS D TOPLETZ	\$	153,050	\$	153,050	REAL
DENNIS D TOPLETZ	\$	181,630	\$	181,630	REAL
DENNIS D TOPLETZ	\$	173,820	\$	173,820	REAL
DENNIS D TOPLETZ	\$	177,970	\$	177,970	REAL
DENNIS D TOPLETZ	\$	174,430	\$	174,430	REAL
DENNIS D TOPLETZ	\$	200,580	\$	200,580	REAL
DENNIS D TOPLETZ	\$	196,560	\$	196,560	REAL
DENNIS D TOPLETZ	\$	203,630	\$	203,630	REAL
DENNIS D TOPLETZ	\$	1,087,140	\$	1,087,140	REAL
DENNIS D TOPLETZ	\$	457,970	\$	457,970	REAL
DEVA CORPORATION	\$	4,050,000	\$	3,766,000	REAL
DFW JOSEPH INVESTMENTS LLC	\$	11,160,000	\$	10,000,000	REAL
DFW RESORTS LLC	\$	6,100,000	\$	5,100,000	REAL
DK CREST OWNER LLC	\$	57,510,000	\$	56,000,000	REAL
DRIVER RE IRVING LLC	\$	5,785,570	\$	5,400,000	REAL
DSJR LLC	\$	5,318,000	\$	4,638,000	REAL
EAGLE CREST BORROWER LLC	\$	25,878,450	\$	23,765,630	REAL
EAGLE CREST BORROWER LLC	\$	18,712,110	\$	17,184,370	REAL
EBEX IRVING APARTMENTS LLC	\$	12,250,000	\$	11,875,000	REAL
EL PRIMERO EXPRESS LP	\$	3,375,000	\$	3,200,000	REAL
ELEMENT FLEET CORPORATION	\$	369,610		332,650	PERSONAL
ESTRADA REVO LLC &	\$	20,100,000	\$	18,800,000	REAL
EX DALLAS LP	\$	45,500,000	\$	43,329,260	REAL
EX DALLAS LP	\$	7,629,260	\$	7,300,000	REAL
EX DALLAS LP	\$	370,740	\$	370,740	REAL
FPG THE POINT LP	\$	50,800,000	\$	50,000,000	REAL
FREO TEXAS LLC	\$	237,080	\$	237,080	REAL
FREO TEXAS LLC	\$	201,510	\$	184,900	REAL
FREO TEXAS LLC	\$	174,750	\$	174,750	REAL
FREO TEXAS LLC	\$	147,590	\$	147,590	REAL

FREO TEXAS LLC	\$	205,860	\$	205,860	REAL
GARDEN INVESTORS PROPERTIES	\$	5,273,440	\$	4,726,550	REAL
GARDEN INVESTORS PROPERTIES	\$	8,226,560	\$	7,373,450	REAL
GELCO FLEET TRUST	\$	4,090,320	\$	3,804,000	PERSONAL
GEP SILVERTON LLC	\$	22,000,000	\$	20,700,000	REAL
GEP VANDERBILT LLC	\$	12,856,000	\$	11,600,000	REAL
GROUP 1 REALTY INC	\$	765,640	\$	689,080	REAL
GROUP 1 REALTY INC	\$	309,360	\$	278,420	REAL
GROUP 1 REALTY INC	\$	167,210	\$	150,490	REAL
GROUP 1 REALTY INC	\$	600,000	\$	540,000	REAL
GROUP 1 REALTY INC	\$	3,000,000	\$	2,800,000	REAL
HAMPTON/AIRPORT FREEWAY JOINT	\$	1,850,000	\$	1,500,000	REAL
HCD DALLAS CORPORATION	\$	800,000	\$	800,000	REAL
HCD DALLAS CORPORATION	\$	30,150,000	\$	25,700,000	REAL
HCD DALLAS CORPORATION	\$	800,000	\$	800,000	REAL
HCD DALLAS CORPORATION	\$	30,150,000	\$	30,150,000	REAL
HD DEVELOPMENT PROPERTIES	\$	5,248,640	\$	5,098,670	REAL
HERTZ CORP	\$	13,113,420	\$	3,495,160	PERSONAL
HKRK MGNT INC	\$	2,275,000	\$	2,000,000	REAL
IMT CAPITAL III LAKESHORE LOFTS LP	\$	53,500,000	\$	52,200,000	REAL
IMV GROUP LLC	\$	155,560	\$	132,430	REAL
IMV GROUP LLC	\$	901,740	\$	767,690	REAL
IMV GROUP LLC	\$	167,260	\$	142,390	REAL
IMV GROUP LLC	\$	1,429,530	\$	1,217,010	REAL
IMV GROUP LLC	\$	189,600	\$	161,410	REAL
IMV GROUP LLC	\$	179,650	\$	152,940	REAL
IMV GROUP LLC	\$	175,650	\$	149,540	REAL
IMV GROUP LLC	\$	138,050	\$	117,530	REAL
IMV GROUP LLC	\$	130,490	\$	111,090	REAL
IMV GROUP LLC	\$	1,111,510	\$	946,270	REAL
IMV GROUP LLC	\$	351,290	\$	299,070	REAL
IMV GROUP LLC	\$	322,350	\$	274,430	REAL
IMV GROUP LLC	\$	91,860	\$	78,200	REAL
INTERGERMAN SUMMER GATE LP	\$	13,650,000	\$	12,700,000	REAL
INTREPID HOLDINGS	\$	3,586,730	\$	3,200,000	REAL
IRIS ASSOCIATES LP	\$	8,156,250	\$	7,593,750	REAL
IRIS ASSOCIATES LP	\$	20,843,750	\$	19,406,250	REAL
IRVING 4600 WEST PIONEER	\$	34,272,000	\$	29,725,000	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	2,324,000	\$	2,203,000	REAL
IRVING BRITAIN WAY APARTMENTS LP	\$	4,480,000	\$	4,247,000	REAL
IRVING BUS PROPERTIES LLC	\$	2,300,000	\$	1,865,720	REAL
IRVING LODGING LLC	\$	5,500,000	\$	5,000,000	REAL
IRVING PARK SPRINGS PARTNERS LTD	\$	2,100,000	\$	1,726,570	REAL
ISA HOSPITALITY INC	\$	1,995,000	\$	1,700,000	REAL
JAHCO FAIR OAKS LP	\$	7,050,000	\$	6,345,000	REAL
JARS HEIGHTS 79 LLC	\$	2,720,000	\$	2,582,280	REAL
JARS HEIGHTS 79 LLC	\$	1,020,000	\$	968,350	REAL
JARS HEIGHTS 79 LLC	\$	1,632,000	\$	1,549,370	REAL
JASAN LLC	\$	3,200,230	\$	2,825,000	REAL
JDFW LLC	\$	52,000,000	\$	47,000,000	REAL
JDFW II LLC	\$	71,000,000	\$	64,800,000	REAL
KIMBERLY CLARK CORP	\$	9,000,000	\$	8,775,000	REAL
KROGER TEXAS LP	\$	10,600,000	\$	10,600,000	REAL

LADERA RANCH LLC	\$	21,500,000	\$	21,000,000	REAL
LAKE WORTH HOTEL CORP	\$	3,650,000	\$	3,400,000	REAL
LAKERIDGE REALTY LP	\$	310,140	\$	310,140	REAL
LAKERIDGE REALTY LP	\$	9,052,500	\$	8,000,000	REAL
LAKERIDGE REALTY LP	\$	7,639,860	\$	7,100,000	REAL
LAS COLINAS I HOLDCO LP	\$	83,950,000	\$	80,000,000	REAL
LAS COLINAS II HOLDCO LP	\$	46,300,000	\$	45,425,000	REAL
LAS COLINAS SURGERY	\$	1,600,000	\$	1,400,000	REAL
LEGACY REI GROUP SA LLC	\$	8,972,740	\$	8,543,270	REAL
LEGACY REI GROUP SA LLC	\$	3,232,820	\$	2,956,730	REAL
LEGACY REI GROUP SP LLC	\$	17,933,000	\$	17,600,000	REAL
LEGACY REI GROUP VF LLC	\$	10,898,000	\$	9,800,000	REAL
LOWEN TRINITY MILLS	\$	197,830	\$	197,830	REAL
LOWEN TRINITY MILLS	\$	7,715,780	\$	7,350,000	REAL
LPD REALTY LLC	\$	12,300,000	\$	11,250,000	REAL
MAA ALLOY LLC	\$	47,500,000	\$	44,500,000	REAL
MAA TANC LLC	\$	37,800,000	\$	36,800,000	REAL
MAAHIYAA HOTEL LLC	\$	4,000,000	\$	3,650,000	REAL
MACARTHUR PLACE BORROWER LLC	\$	17,538,460	\$	15,923,080	REAL
MACARTHUR PLACE BORROWER LLC	\$	20,461,540	\$	18,576,920	REAL
MACY'S RETAIL HOLDINGS	\$	4,410,970	\$	4,000,000	REAL
MACY'S RETAIL HOLDINGS LLC	\$	2,822,470	\$	2,399,100	PERSONAL
MALL GROUND PORTFOLIO LLC	\$	38,155,140	\$	31,353,230	REAL
MALL GROUND PORTFOLIO LLC	\$	1,650,000	\$	1,600,000	REAL
MALL GROUND PORTFOLIO LLC	\$	4,700,000	\$	4,051,910	REAL
MALL GROUND PORTFOLIO LLC	\$	193,440	\$	193,440	REAL
MALL GROUND PORTFOLIO LLC	\$	1,301,420	\$	1,301,420	REAL
MARABELLA APARTMENTS LP	\$	26,253,610	\$	25,594,000	REAL
MARABELLA APARTMENTS LP	\$	23,496,390	\$	22,906,000	REAL
MEDIEVAL TIMES	\$	1,627,000	\$	1,627,000	PERSONAL
MERRICK BUSINESS PARK LLC	\$	4,423,500	\$	3,395,020	REAL
MERRICK BUSINESS PARK LLC	\$	1,434,100	\$	1,193,010	REAL
METROPLEX PLAZA LP	\$	3,752,500	\$	3,184,960	REAL
METROPLEX PLAZA LP	\$	2,362,500	\$	1,988,140	REAL
METROPLEX PLAZA LP	\$	4,635,000	\$	3,826,900	REAL
MNSF II ACQUISITIONS LLC	\$	165,910	\$	165,910	REAL
MNSF II ACQUISITIONS LLC	\$	195,020	\$	195,020	REAL
MNSF II ACQUISITIONS LLC	\$	222,430	\$	222,430	REAL
MNSF II ACQUISITIONS LLC	\$	227,990	\$	190,970	REAL
MNSF II ACQUISITIONS LLC	\$	203,000	\$	203,000	REAL
MPG TEXAS 1 LLC	\$	9,520,000	\$	9,000,000	REAL
NEPTUNE VENTURES LLC	\$	280,000	\$	280,000	REAL
NEPTUNE VENTURES LLC	\$	196,600	\$	184,480	REAL
NEPTUNE VENTURES LLC	\$	251,650	\$	236,140	REAL
NEPTUNE VENTURES LLC	\$	192,210	\$	180,370	REAL
NEPTUNE VENTURES LLC	\$	254,930	\$	239,220	REAL
NEPTUNE VENTURES LLC	\$	181,930	\$	170,720	REAL
NEPTUNE VENTURES LLC	\$	179,000	\$	167,970	REAL
NEPTUNE VENTURES LLC	\$	202,050	\$	189,600	REAL
NEPTUNE VENTURES LLC	\$	258,990	\$	243,030	REAL
NEPTUNE VENTURES LLC	\$	226,530	\$	212,940	REAL
NEPTUNE VENTURES LLC	\$	194,150	\$	182,190	REAL
NEPTUNE VENTURES LLC	\$	217,730	\$	204,310	REAL

NEPTUNE VENTURES LLC	\$	204,080	\$	191,500	REAL
NEPTUNE VENTURES LLC	\$	200,940	\$	192,530	REAL
NEWPORT APARTMENTS PROPERTY OWNER	\$	24,147,200	\$	21,000,000	REAL
NORTHGATE CARI LLC &	\$	16,500,000	\$	16,000,000	REAL
OMNINET FOXBOROUGH LP	\$	9,349,910	\$	8,248,000	REAL
OMNINET FOXBOROUGH LP	\$	23,015,170	\$	20,302,000	REAL
PACIFIC PLATINUM TRUST	\$	555,310	\$	520,000	REAL
PAR CAPITAL 122 WEST LLC	\$	27,882,000	\$	25,100,000	REAL
PARMA MANDALAY TOWER LLC	\$	38,000,000	\$	35,900,000	REAL
PARRISH HARE ELECTRIC SUPPLY CORP	\$	15,469,580	\$	13,382,690	PERSONAL
PATEL RAMAN	\$	1,450,000	\$	1,340,000	REAL
PCPI UT OWNER LP AND TERRA FUNDING URBAN TC	\$	12,252,330	\$	12,252,330	REAL
PCPI UT OWNER LP AND TERRA FUNDING URBAN TC	\$	151,682,670	\$	123,247,670	REAL
PECAN VILLAGE APARTMENTS	\$	1,477,510	\$	1,392,860	REAL
PECAN VILLAGE APARTMENTS	\$	1,704,820	\$	1,607,140	REAL
PERFECT & COMFORT LIVING LLC	\$	3,200,000	\$	2,900,000	REAL
PERFECT AND MODERN TEAM LLC	\$	2,332,000	\$	2,200,000	REAL
POLO SANTIAGO	\$	4,600,000	\$	4,140,000	REAL
POST MONTORO LLC	\$	26,259,000	\$	25,000,000	REAL
PPF AMLI 1050 LAKE CAROLYN PARKWAY LLC	\$	51,832,000	\$	48,375,000	REAL
PPF AMLI 777 LAKE CAROLYN PARKWAY	\$	73,775,000	\$	69,191,000	REAL
PRIME US TOWER AT LAKE CAROLYN LLC	\$	61,500,000	\$	59,000,000	REAL
PROGRESS RESIDENTIAL	\$	168,600	\$	168,600	REAL
PROGRESS RESIDENTIAL	\$	170,510	\$	170,510	REAL
PROVIDENT GROUP IRVING PROPERTIES LLC	\$	31,000,000	\$	24,250,000	REAL
RACETRAC PETROLEUM INC	\$	563,900	\$	301,100	REAL
RACETRAC PETROLEUM INC	\$	429,820	\$	331,760	PERSONAL
RACETRAC PETROLEUM INC	\$	1,750,000	\$	1,718,000	REAL
RACETRAC PETROLEUM INC	\$	2,315,310	\$	2,100,000	REAL
RACETRAC PETROLEUM INC	\$	457,820	\$	457,820	REAL
RACETRAC PETROLEUM INC	\$	382,310	\$	382,310	REAL
RAMSEY LUTHER H	\$	1,490,700	\$	1,200,000	REAL
RANDALLS FOOD & DRUG LP	\$	4,758,940	\$	4,758,940	REAL
RAVEN SURROUND LLC	\$	26,500,000	\$	25,600,000	REAL
RAYO LLC	\$	4,800,000	\$	3,750,000	REAL
RAYO LLC	\$	4,897,600	\$	3,750,000	REAL
RESIDENCES NORTHGATE LLC	\$	28,233,600	\$	22,691,000	REAL
ROCHELLE PLACE L P	\$	7,500,000	\$	7,000,000	REAL
ROCHELLE PLAZA ASSOCIATES	\$	9,500,000	\$	8,475,000	REAL
ROSEMONT SUMMIT OPERATING LLC	\$	56,250,000	\$	54,500,000	REAL
RUSTIC RIDGE IRVING LP	\$	15,000,000	\$	13,800,000	REAL
RYDER TRUCK RENTAL INC	\$	2,440,720	\$	2,153,310	PERSONAL
SANDLIAN COLBY B & G B REV TR &	\$	2,600,000	\$	2,600,000	REAL
SAVOY DALLAS HOTELS LLC	\$	5,481,350	\$	4,500,000	REAL
SEDONA PARK APARTMENTS LLC	\$	24,880,000	\$	17,350,000	REAL
SOUTHERN STAR LAS COLINAS LP	\$	8,900,000	\$	8,000,000	REAL
SPANISH HAVEN REDEVELOPMT	\$	9,067,030	\$	7,000,000	REAL
SUN LIFE INSURANCE CO OF CANADA	\$	34,178,320	\$	32,169,000	REAL
SYMONDS STEPHAN M	\$	1,330,000	\$	1,200,000	REAL
TARGET CORPORATION AS OWNER	\$	5,523,470	\$	5,523,470	REAL
TCI 600 LAS COLINAS INC	\$	80,837,780	\$	74,750,000	REAL
TEXAS FLORIDA CEDARS LP	\$	8,651,960	\$	7,800,000	REAL
TEXAS PARK MANOR LP	\$	8,800,000	\$	8,250,000	REAL

TEXAS SFI PARTNERSHIP 37 LTD	\$	34,000,000	\$	33,400,000	REAL
TMIF II BRIDGEPORT LP	\$	26,250,000	\$	23,625,000	REAL
TP APARTMENTS LLC	\$	5,415,830	\$	4,851,730	REAL
TP APARTMENTS LLC	\$	2,063,170	\$	1,848,270	REAL
TR ATRIUM LP	\$	14,215,000	\$	13,500,000	REAL
TR ATRIUM LP	\$	7,215,000	\$	7,100,000	REAL
TRELLIS PLACE DUPLEXES LTD	\$	14,428,000	\$	13,300,000	REAL
URBAN TOWNE LAKE APARTMENTS LP	\$	24,000,000	\$	23,500,000	REAL
VELAZQUEZ CELIA &	\$	1,100,000	\$	1,000,000	REAL
VILLAS ESTANCIA APARTMENTS LLC	\$	18,525,000	\$	14,500,000	REAL
WALGREENS CO AS OWNER	\$	2,293,980	\$	2,163,320	REAL
WALGREENS CO AS OWNER	\$	1,376,640	\$	1,298,230	REAL
WALGREENS CO AS OWNER	\$	2,351,530	\$	2,217,600	REAL
WALGREENS CO AS OWNER	\$	2,293,980	\$	2,293,980	REAL
WALGREENS CO AS OWNER	\$	1,376,640	\$	1,376,640	REAL
WALGREENS CO AS OWNER	\$	2,351,530	\$	2,351,530	REAL
WALNUT HILL TX PARTNERS LLC	\$	51,000,000	\$	47,000,000	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	14,400,000	\$	12,960,000	REAL
WESTDALE BROOKSTONE/TERRACE LP	\$	17,750,000	\$	16,950,000	REAL
WESTDALE LAKERIDGE	\$	15,950,000	\$	15,000,000	REAL
WESTDALE POLARIS PARTNERS	\$	13,400,000	\$	12,700,000	REAL
WESTDALE PPTIES AMERICA I	\$	15,850,000	\$	15,000,000	REAL
WESTDALE WOODMEADE LTD	\$	23,700,000	\$	21,400,000	REAL
WESTGATE MULTIFAMILY LLC	\$	4,358,000	\$	3,993,000	REAL
WESTGATE MULTIFAMILY LLC	\$	3,988,000	\$	3,665,000	REAL
WESTGATE MULTIFAMILY LLC	\$	23,524,000	\$	20,946,000	REAL
WESTGATE MULTIFAMILY LLC	\$	10,130,000	\$	9,098,000	REAL
WOODCHASE & CLARENDON APTS LLC	\$	15,388,870	\$	12,270,670	PERSONAL
WOODCHASE & CLARENDON APTS LLC	\$	5,931,130	\$	4,729,330	REAL
WOODSIDE VILLAS IRVING LLC	\$	13,000,000	\$	12,100,000	REAL
WOODWIND APARTMENTS	\$	5,193,000	\$	5,100,000	REAL
WOODWIND APARTMENTS	\$	400,000	\$	400,000	REAL
WWC XLV LP	\$	59,000,000	\$	55,500,000	REAL
<b>TOTAL</b>	\$	<b>3,599,123,810</b>	\$	<b>3,293,320,930</b>	

**CONSENT AGENDA**  
8/18/2025

**TOPIC:** Consider Approval of the 2025 Irving ISD Appraisal Roll

**SUBMITTED BY:** Fernando Natividad: Chief Financial Officer

**BACKGROUND:** The Chief Appraiser of the Dallas Central Appraisal District has presented the 2025 Certified Appraisal Roll for Irving Independent School District to my office as required by Section 26.01 of the Texas Property Tax Code.

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends the approval of the 2025 Irving ISD Appraisal Roll.

**RECOMMENDED BOARD MOTION:** I move the Board approve the 2025 Irving ISD Certified Appraisal Roll of \$22,307,229,200.

Attachments:

1. Certified of Appraisal Roll
2. Summary of Totals 2025 Certified Appraisal Roll



**DALLAS CENTRAL APPRAISAL DISTRICT  
CERTIFICATION OF APPRAISAL ROLL**

**Year: 2025**

**Jurisdiction: IRVING ISD**

In accordance with the requirements of the Texas Property Tax Code, Chapter 26, Section 26.01, paragraphs (A) and (B), the following values are hereby certified:

Market Value of all Real & Business Personal Property Before Qualified Exemptions*	\$30,402,803,460
Taxable Value of all Real & Business Personal Property	\$22,307,229,200

In accordance with the requirements of the Texas Property Tax Code, Chapter 26, Section 26.01, paragraph (C), the following values are hereby certified as disputed values and are not included in the above totals:

	<b>Market Value</b>	<b>Taxable Value</b>
Values under protest as determined by the Appraisal District**	\$1,098,040,020	\$859,922,871
Values under protest as claimed by property owner or estimated by Appraisal District in event property owner's claim is upheld	\$768,758,523	\$601,946,010
Freeport Estimated Loss		\$0
Estimated Net Taxable		\$601,946,010

I, Shane Docherty, Executive Director/Chief Appraiser of the Dallas Central Appraisal District, do hereby certify the aforementioned values and totals to the taxing jurisdiction indicated above, in accordance with the requirements of the laws of the State of Texas on this 25th day of July, 2025 .

Dallas Central Appraisal District

Shane Docherty  
Executive Director/Chief Appraiser

*Total Value of New Construction in Certified Market Value above	\$381,526,206
**Value of Disputed New Construction in Protested Market Value Above	\$2,280,410

Tax Collection System - IRVING ISD  
Certified Roll Jurisdiction Summary

tc502\_juris\_summary.rep v1.28

Processing For Tax Year: 2025 County Code: 57 Tax Unit: ALL Roll Codes: ALL

Request Seq.: 4893580 CAD Seq.: 858655

Jurisdiction: 1 IRVING ISD

Total Parcels:	46,104	Tax Rate:	0.0000000	Opt Hom:	0.0000000
Market Value:	30,402,803,460	State Hom:	140,000	Opt O65:	0
		State O65:	60,000	Opt Disabled:	0
		Disabled:	60,000		

AG Exclusion Count:	15	AG Exclusion Amt:	2,159,217
Timber Exclusion Count:	0	Timber Exclusion Amt:	0
HS Capped Count:	15,164	HS Capped Amt:	934,964,180
NHS Capped Count:	3,970	NHS Capped Amt:	486,582,584
Assessed Value:	28,979,097,479		

Exempt Cnt/Amt:	1,643	Prorated Cnt/Amt:	3	399,685
Immed Residential Homestead Cnt/Amt:	28	Hb366 Cnt/Amt:	1,018	1,225,640
100% Exempt Vet Cnt/Amt:	160	Pollution Control Cnt/Amt:	44	14,453,326

State Homestead Count:	20,142	State Homestead Amt:	2,719,051,624
Local Homestead Count:	0	Local Homestead Amt:	0
State Over 65 Count:	7,381	State Over 65 Amt:	374,591,907
Local Over 65 Count:	0	Local Over 65 Amt:	0
Surviving Spouse Count:	664	Surviving Spouse Amt:	34,752,241
State Disabled Count:	573	State Disabled Amt:	25,036,682
Local Disabled Count:	0	Local Disabled Amt:	0
Total VET Count:	203	Total VET Amt:	2,127,216

Partial Exempt Values:	3,155,559,670
Taxable Value:	22,307,229,200
Total Levy Amt:	0.00
2525D Count:	2
Frozen Account Count:	8,557
Frozen Homestead Value:	2,580,541,374
Frozen Taxable Value:	989,181,277
Unfrozen Levy Amt:	0.00
Frozen Levy Amt:	0.00
Frozen Levy Loss Amt:	0.00
Total Non-Exempt Parcel Count:	44,461

2525D Amt: 0.00

**CONSENT AGENDA**  
8/18/2025

**TOPIC:** Consider Approval of the Anticipated Collection Rate for the Tax Year 2025.

**SUBMITTED BY:** Fernando Natividad: Chief Financial Officer

**BACKGROUND:** Pursuant to Section 26.04 of the Texas Property Tax Code, as amended. The District's Tax Assessor/Collector has calculated and certified the anticipated collection rate of the total amount of taxes that will be collected between July 1, 2025 and June 30, 2026 as 100.03% of the taxes to be levied for the tax year 2025.

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends the approval of the Anticipated Collection Rate for tax year 2025.

**RECOMMENDED BOARD MOTION:** I move the Board approve the Anticipated Collection Rate at 100.03% for the tax year 2025.

Attachments:

1. 2025 Voter Approval Tax Rate Calculation

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
19.	<b>Current year tax ceilings.</b> Enter current year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. <sup>15</sup>	\$ 1,073,875,891
20.	<b>Anticipated contested value.</b> Affected taxing units enter the contested taxable value for all property that is subject to anticipated substantial litigation. <sup>16</sup> An affected taxing unit is wholly or partly located in a county that has a population of less than 500,000 and is located on the Gulf of Mexico. <sup>17</sup> If completing this section, the taxing unit must include supporting documentation in Section 6. <sup>18</sup> Taxing units that are not affected, enter 0.	\$ 0
21.	<b>Current year total taxable value.</b> Add Lines 17C and 18C. Subtract Lines 19 and 20. <sup>19</sup>	\$ 21,835,299,319
22.	<b>Total current year taxable value of properties in territory annexed after Jan. 1, of the prior year.</b> Include both real and personal property. Enter the current year value of property in territory annexed by the school district.	\$ 0
23.	<b>Total current year taxable value of new improvements and new personal property located in new improvements.</b> New means the item was not on the appraisal roll in the prior year. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the school district after Jan. 1, of the prior year, and be located in a new improvement.	\$ 383,806,616
24.	<b>Total adjustments to the current year taxable value.</b> Add lines 22 and 23.	\$ 383,806,616
25.	<b>Adjusted current year taxable value.</b> Subtract line 24 from line 21.	\$ 21,451,492,703
26.	<b>Current year NNR tax rate.</b> Divide line 16 by line 25 and multiply by \$100.	\$ 0.9243 /\$100

**SECTION 2: Voter-Approval Tax Rate**

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. Most school districts calculate a voter-approval tax rate that is split into three separate rates.<sup>20</sup>

- Maximum Compressed Tax Rate (MCR):** A district's maximum compressed tax rate is defined as the tax rate for the current tax year per \$100 of valuation of taxable property at which the district must levy a maintenance and operations tax to receive the full amount of the tier one allotment.<sup>21</sup>
- Enrichment Tax Rate:**<sup>22</sup> A district's enrichment tax rate is defined as any tax effort in excess of the district's MCR and less than \$0.17. The enrichment tax rate is divided into golden pennies and copper pennies. School districts can claim up to 8 golden pennies, not subject to compression, and 9 copper pennies which are subject to compression with any increases in the guaranteed yield.<sup>23</sup>
- Debt Rate:** The debt rate includes the debt service necessary to pay the school district's debt payments in the coming year. This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The MCR and Enrichment Tax Rate added together make up the school district's maintenance and operations (M&O) tax rate. Districts cannot increase the district's M&O tax rate to create a surplus in M&O tax revenue for the purpose of paying the district's debt service.<sup>24</sup>

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate (disaster pennies) in the calculation this year. This adjustment will be made in Section 4 of this worksheet.

A district must complete an efficiency audit before seeking voter approval to adopt a M&O tax rate higher than the calculated M&O tax rate, hold an open meeting to discuss the results of the audit, and post the results of the audit on the district's website 30 days prior to the election.<sup>25</sup> Additionally, a school district located in an area declared a disaster by the governor may adopt a M&O tax rate higher than the calculated M&O tax rate during the two-year period following the date of the *declaration without conducting an efficiency audit*.<sup>26</sup> Districts should review information from TEA when calculating their voter-approval tax rate.

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
27.	<b>Current year maximum compressed tax rate (MCR).</b> TEA will publish compression rates based on district and statewide property value growth. Enter the school districts' maximum compressed rate based on guidance from TEA. <sup>27</sup>	\$ 0.6169 /\$100

<sup>15</sup> Tex. Tax Code §26.012(6)(B)  
<sup>16</sup> Tex. Tax Code §26.012(6)(C) and 26.012(1-b)  
<sup>17</sup> Tex. Tax Code §26.012(1-a)  
<sup>18</sup> Tex. Tax Code §26.04(d-3)  
<sup>19</sup> Tex. Tax Code §26.012(6)  
<sup>20</sup> Tex. Tax Code §26.08(n)  
<sup>21</sup> Tex. Edu. Code §48.2551(a)(3)  
<sup>22</sup> Tex. Tax Code §26.08(i) and Tex. Edu. Code §45.0032  
<sup>23</sup> Tex. Edu. Code §548.202(a-1)(2) and 48.202(f)  
<sup>24</sup> Tex. Edu. Code §45.0021(a)  
<sup>25</sup> Tex. Edu. Code §11.184(b)  
<sup>26</sup> Tex. Edu. Code §11.184(b-1)  
<sup>27</sup> Tex. Edu. Code §548.255, 48.2551(b)(1) and (b)(2)

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
28.	<b>Current year enrichment tax rate.</b> Enter the greater of A and B. <sup>28</sup> A. Enter the district's prior year enrichment tax rate, minus any required reduction under Education Code Section 48.202(f) ..... \$ 0.1010 /\$100 B. \$0.05 per \$100 of taxable value ..... \$ 0.0500 /\$100	\$ 0.1010 /\$100
29.	<b>Current year maintenance and operations (M&amp;O) tax rate.</b> Add Lines 27 and 28. Note: M&O tax rate may not exceed the sum of \$0.17 and the district's maximum compressed rate. <sup>29</sup>	\$ 0.7179 /\$100
30.	<b>Total current year debt to be paid with property tax revenue.</b> Debt means the interest and principal that will be paid on debts that: (1) Are paid by property taxes; (2) Are secured by property taxes; (3) Are scheduled for payment over a period longer than one year; and (4) Are not classified in the school district's budget as M&O expenses.  A. <b>Debt</b> includes contractual payments to other school districts that have incurred debt on behalf of this school district, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here. <sup>30</sup> Enter debt amount: ..... \$ 68,056,325 B. Subtract <b>unencumbered fund amount</b> used to reduce total debt. .... - \$ 0 C. Subtract <b>state aid</b> received for paying principal and interest on debt for facilities through the existing debt allotment program and/or instructional facilities allotment program. .... - \$ 0 D. <b>Adjust debt:</b> Subtract B and C from A.	\$ 68,056,325
31.	<b>Certified prior year excess debt collections.</b> Enter the amount certified by the collector. <sup>31</sup>	\$ 0
32.	<b>Adjusted current year debt.</b> Subtract line 31 from line 30D.	\$ 68,056,325
33.	<b>Current year anticipated collection rate.</b> If the anticipated rate in A is lower than actual rates in B, C and D, enter the lowest rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%. <sup>32</sup> A. Enter the current year anticipated collection rate certified by the collector. <sup>33</sup> 100.03 % B. Enter the 2024 actual collection rate 97.65 % C. Enter the 2023 actual collection rate 99.20 % D. Enter the 2022 actual collection rate 100.80 %	100.03 %
34.	<b>Current year debt adjusted for collections.</b> Divide Line 32 by Line 33. Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, add the amount of taxes the governing body proposes to dedicate to the junior college district in the current year to the result.	\$ 68,035,914
35.	<b>Current year total taxable value.</b> Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 21,835,299,319
36.	<b>Current year debt rate.</b> Divide Line 34 by Line 35 and multiply by \$100.	\$ 0.3115 /\$100
37.	<b>Current year voter-approval tax rate.</b> Add Lines 29 and 36. If the school district received distributions from an equalization tax imposed under former Chapter 18, Education Code, add the NNR tax rate as of the date of the county unit system's abolition to the sum of Lines 29 and 36. <sup>34</sup>	\$ 1.0294 /\$100

<sup>28</sup> Tex. Tax Code §26.08(n)(2)  
<sup>29</sup> Tex. Edu. Code §45.003(d)  
<sup>30</sup> Tex. Tax Code §26.012(7)  
<sup>31</sup> Tex. Tax Code §§26.012(10) and 26.04(b)  
<sup>32</sup> Tex. Tax Code §§26.04(h), (h-1) and (h-2)  
<sup>33</sup> Tex. Tax Code §26.04(b)  
<sup>34</sup> Tex. Tax Code §26.08(g)

**CONSENT AGENDA ITEM**

**TOPIC: Consider Approval of the 2025-2026 Irving ISD Student Code of Conduct**

**SUBMITTED BY: Ahna Gomez, Deputy Superintendent of Leadership and Learning**

**BACKGROUND:** The format of the Student Code of Conduct is based on and follows the Texas Association of School Boards (TASB) Model Student Code of Conduct. The Code is the District’s response to the requirements of Chapter 37 of the Texas Education Code and provides methods and options for managing students in the classroom and on school grounds, disciplining students, and preventing student misbehavior.

The highlighted material in the attached redline version represents areas of the Student Code of Conduct that have been updated to:

- Provide greater clarity in the disciplinary management of conduct violations.
- Address issues not present in the previous version, including language updates for legal compliance, clarification of procedures, and more precise definitions of offenses and consequences.

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends that the Board approve the 2025-2026 Irving ISD Student Code of Conduct.

**RECOMMENDED BOARD MOTION:** I move the Board approve the 2025-2026 Irving ISD Student Code of Conduct.

Additional Agenda Sheets Attached:  Yes  No

Attachments: 2025–2026 Student Code of Conduct with Redline Revisions

**ACKNOWLEDGMENT**

Dear Student and Parent/Guardian:

As required by state law, the Board of Trustees has officially adopted the Student Code of Conduct (hereinafter referred to as "Code") in order to promote a safe and orderly learning environment for every student.

We urge you to read this publication thoroughly and to discuss it with your family. If you have any questions about the required conduct and consequences for misconduct, we encourage you to ask for an explanation from the student's teacher or appropriate campus administrator.

The student and parent/guardian should each sign this page in the space provided below, and then return this page to the student's school.

Thank you.

Superintendent Magda Hernandez

We acknowledge that we have been offered the option to receive a paper copy of the Irving Independent Student Code of Conduct for the 2025-26 school year or to electronically access it on the district's website: [Student Code of Conduct Webpage](#)

We understand that students will be held accountable for their behavior and will be subject to the disciplinary consequences outlined in the Code. If I have questions regarding the Code of Conduct, I will direct those questions to the campus principal.

We have chosen to:

- Receive a paper copy of the Student Code of Conduct
- Accept responsibility for accessing the Student Code of Conduct on the district's website.

Print name of student: \_\_\_\_\_

Signature of student: \_\_\_\_\_

Print name of parent: \_\_\_\_\_

Signature of parent: \_\_\_\_\_

Date: \_\_\_\_\_

School: \_\_\_\_\_

Grade level: \_\_\_\_\_

*Please sign this page, remove it, and return it to the student's school. Thank you.*

## PHILOSOPHY OF DISCIPLINE

**It is the expectation of the Irving Independent School District that inappropriate behavior will not be tolerated. Students are expected to follow District and campus rules, respect faculty and staff, and focus on their academic success. Students who choose to not follow these expectations will be disciplined and held accountable.**

The Irving Independent School District is committed to the fair and equitable treatment of all students. No teacher, administrator, nor staff shall discriminate against any student on the basis of sex, race, religion, color, or national origin. The District shall monitor disciplinary placements to ensure removals from the regular classroom setting are based on a thorough and careful assessment of the circumstances of each case.

The Irving ISD Student Code of Conduct has been revised to comply with legislation passed by the 89<sup>th</sup> Texas Legislature. Addenda to the Code may be issued as the District receives updates on changes to the laws that govern school discipline or as changes in Board policy are adopted. The Irving ISD will adhere to the requirements of all laws as they apply to schools and school districts. The Irving ISD Board of Trustees will be adopting policies addressing all provisions of these laws. A copy of the Board Policies referred to in this document may be obtained from the campus principal's office or the District's website at [www.irvingisd.net](http://www.irvingisd.net).

The Irving ISD Code of Conduct is the District's specific response to requirements in Chapter 37 of the Texas Education Code. The law requires the District to define misconduct that may or must result in a range of specific disciplinary consequences. This Code of Conduct provides information and direction to students and their parents/guardians regarding expected standards of behavior as well as potential consequences for misconduct. The following factors will be considered:

- seriousness of the offense
- student's age
- the frequency of the misconduct
- student's attitude
- potential effect of the misconduct on school environment
- the requirements of Chapter 37 of the Education Code
- the Student Code of Conduct adopted by the Board
- self defense
- intent or lack of intent at the time the student engages in the conduct
- the student's disciplinary history
- a disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct

No student shall, on the basis of sex, race, religion, color, or national origin, be excluded from participation in, be denied the benefit of, or be subjected to discrimination under any

education program or activity sponsored by this school District except as specifically provided in the Title IX implementing regulations.

The District makes the Irving ISD Code of Conduct available online at <https://www.irvingisd.net/Page/808> but printed copies are available by request at all district campuses and the administration building.

# Student Code of Conduct

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### Irving ISD Student Code of Conduct

2025-26 School Year

If you have difficulty accessing the information in this document because of disability, please contact the Executive Director of Campus Operations at 972-600-5023.

# Student Code of Conduct

## Student Code of Conduct

### Accessibility

If you have difficulty accessing the information in this document because of disability, please contact the district at please contact the Executive Director of Campus Operations at 972-600-5023.

### Purpose

The Student Code of Conduct (“Code of Conduct”), as required by [Chapter 37](#) of the Texas Education Code, provides methods and options for managing student behavior, preventing and intervening in student discipline problems, and imposing discipline.

The law requires the district to define misconduct that may—or must—result in a range of specific disciplinary consequences, including removal from a regular classroom or campus, out-of-school suspension, placement in a disciplinary alternative education program (DAEP), placement in a juvenile justice alternative education program (JJAEP), or expulsion from school.

This Code of Conduct has been adopted by the Irving Independent School Board of trustees and the advice of the district-level planning and decision-making committee which included the Executive Director of Campus Operations, the Executive Directors of School Leadership, and the Chief of Schools.. It provides information to parents and students regarding standards of conduct, consequences of misconduct, and procedures for administering discipline. This Code of Conduct remains in effect during summer school and at all school-related events and activities outside the school year until the board adopts an updated version for the next school year.

In accordance with state law, the Code of Conduct shall be posted at each school campus or shall be available for review at the campus principal’s office. Additionally, the Code of Conduct shall be available at the campus behavior coordinator’s office and posted on the district’s website. Parents shall be notified of any conduct violation that may result in a student being suspended, placed in a DAEP or JJAEP, expelled, or taken into custody by a law enforcement officer under [Chapter 37](#) of the Education Code.

Not later than the first day of the 2025-2026 school year, the Texas Education Agency (TEA) shall prepare and provide to each school district a report identifying each law relating to school discipline that was amended or added by the 89th Legislature, Regular Session, 2025. A school district shall provide to each student and the parent of or person standing in parental relation to the student the prepared report.

Because the Code of Conduct is adopted by the district’s board of trustees, it has the force of policy. In the event of a conflict between the Code of Conduct and the Student Handbook, the Code of Conduct shall prevail.

Please note: The discipline of students with disabilities who are eligible for services under federal law ([Individuals with Disabilities Education Act and Section 504 of the Rehabilitation Act of 1973](#)) is subject to the provisions of those laws.

# School District Authority and Jurisdiction

## School District Authority and Jurisdiction

School rules and the district's authority to administer discipline apply whenever the interest of the district is involved, on or off school grounds, in conjunction with or independent of classes and school-sponsored activities.

The district has disciplinary authority over a student:

1. During the regular school day;
2. While the student is traveling on district transportation;
3. During lunch periods in which a student is allowed to leave campus;
4. At any school-related activity, regardless of time or location;
5. For any school-related misconduct, regardless of time or location;
6. When retaliation against a school employee, board member, or volunteer occurs or is threatened, regardless of time or location;
7. When a student engages in cyberbullying, as defined by [Education Code 37.0832](#);
8. When criminal mischief is committed on or off school property or at a school-related event;
9. For certain offenses committed within 300 feet of school property as measured from any point on the school's real property boundary line;
10. For certain offenses committed while on school property or while attending a school-sponsored or school-related activity of another district in Texas;
11. When the student commits a felony, as provided by [Education Code 37.006, 37.007, or 37.0081](#); and
12. When the student is required to register as a sex offender.

## Campus Behavior Coordinator

As required by law, a single person at each campus must be designated to serve as the campus behavior coordinator (CBC). The designated person may be the principal, or any other campus administrator selected by the principal. Additional staff members may assist the CBC in the performance of the CBC's duties, provided that the CBC personally verifies that all aspects of [Chapter 37, Subchapter A](#) are appropriately implemented. The CBC is primarily responsible for maintaining student discipline. The CBC shall monitor disciplinary referrals and report the following behavior to the campus's threat assessment and safe and supportive school team:

- Conduct that contains the elements of the offense of terroristic threat under [Penal Code 22.07](#);
- Conduct that contains the elements of the offense of unlawfully carrying weapons under [Penal Code 46.02](#);
- Conduct that contains the elements of the offense of exhibiting, using, or threatening to exhibit or use a firearm under [Education Code 37.125](#); and

## School District Authority and Jurisdiction

- Any concerning student behaviors or behavioral trends that may pose a serious risk of violence to the student or others.

The district shall post on its website and in the Student Handbook, for each campus, the email address and telephone number of the person serving as CBC. Contact information may be found at <https://www.irvingisd.net/>.

### Threat Assessment and Safe and Supportive School Team

The CBC or other appropriate administrator will work closely with the campus threat assessment and safe and supportive school team to implement the district's threat assessment policy and procedures, as required by law, and shall take appropriate disciplinary action in accordance with the Code of Conduct.

### Searches

District officials may conduct searches of students, their belongings, and their vehicles in accordance with state and federal law and district policy. Searches of students shall be conducted in a reasonable and nondiscriminatory manner. Refer to the district's policies at FNF(LEGAL) and FNF(LOCAL) for more information regarding investigations and searches.

The district has the right to search a vehicle driven to school by a student and parked on school property whenever there is reasonable suspicion to believe it contains articles or materials prohibited by the district.

Desks, lockers, district-provided technology, and similar items are the property of the district and are provided for student use as a matter of convenience. District property is subject to search or inspection at any time without notice.

### Reporting Crimes

The principal or CBC and other school administrators as appropriate shall report crimes as required by law and shall call local law enforcement when an administrator suspects that a crime has been committed on campus.

### Security Personnel

The board utilizes school resource officers (SROs) and security personnel. In accordance with law, the board has coordinated with the campus behavior coordinator and other district employees to ensure the security and protection of students, staff, and property. In accordance with law, the board has coordinated with the CBC and other district employees to ensure appropriate law enforcement duties are assigned to these persons. Provisions addressing the various types of security personnel can be found in the CKE policy series.

The law enforcement duties of school resource officers are: 1) To ensure a safe learning environment is in place and 2) To assist campus administrators with criminal matters.

### "Parent" Defined

Throughout the Code of Conduct and related discipline policies, the term "parent" includes a parent, legal guardian, or other person having lawful control of the child.

## School District Authority and Jurisdiction

### Participating in Graduation Activities

The district has the right to limit a student's participation in graduation activities for violating the district's Code of Conduct.

Participation might include a speaking role, as established by district policy and procedures.

Students eligible to give the opening and closing remarks at graduation shall be notified by the campus principal. Notwithstanding any other eligibility requirements, in order to be considered eligible, a student shall not have engaged in any misconduct that resulted in an out-of-school suspension, removal to a DAEP, or expulsion during the semester immediately preceding graduation.

The valedictorian and salutatorian may also have speaking roles at graduation. No student shall be eligible to have such a speaking role if he or she engaged in any misconduct that resulted in an out-of-school suspension, removal to a DAEP, or expulsion during the semester immediately preceding graduation.

### Unauthorized Persons

In accordance with [Education Code 37.105](#), a school administrator, SRO, or district police officer shall have the authority to refuse entry to or eject a person from district property if the person refuses to leave peaceably on request and:

1. The person poses a substantial risk of harm to any person; or
2. The person behaves in a manner that is inappropriate for a school setting and persists in the behavior after being given a verbal warning that the behavior is inappropriate and may result in refusal of entry or ejection.

Appeals regarding refusal of entry or ejection from district property may be filed in accordance with policies FNG(LOCAL) or GF(LOCAL), as appropriate. However, the timelines for the district's grievance procedures shall be adjusted as necessary to permit the person to address the board in person within 90 calendar days, unless the complaint is resolved before a board hearing.

See **DAEP—Restrictions During Placement** for information regarding a student assigned to DAEP at the time of graduation.

# Standards for Student Conduct

## Standards for Student Conduct

Each student is expected to:

- Demonstrate courtesy, even when others do not.
- Behave in a responsible manner.
- Exercise self-discipline.
- Attend all classes regularly and on time.
- Bring appropriate materials and assignments to class.
- Meet district and campus standards of grooming and dress.
- Obey all campus and classroom rules.
- Respect the rights and privileges of students, teachers, and other district staff and volunteers.
- Respect the property of others, including district property and facilities.
- Cooperate with and assist the school staff in maintaining safety, order, and discipline.
- Adhere to the requirements of the Code of Conduct.

# General Conduct Violations

## General Conduct Violations

The categories of conduct below are prohibited at school, in vehicles owned or operated by the district, and at all school-related activities, but the list does not include the most severe offenses. In the subsequent sections on **In-School Suspension, Out-of-School Suspension, Disciplinary Alternative Education Program (DAEP) Placement, Placement and/or Expulsion for Certain Offenses, and Expulsion**, those offenses that require or permit specific consequences are listed. Any offense, however, may be severe enough to result in **Removal from the Regular Educational Setting**.

## Levels of Student Misbehaviors and Corrective Actions

### General Information

- Irving ISD strives to provide a safe, positive, and educationally- oriented environment in each of its schools, and all students are expected to behave in a manner that supports this goal. Behaviors that disrupt the school and/or educational environment, violate the law, and/or present other health or safety risks will not be tolerated. The *Student Code of Conduct* is Irving ISD's notification of behaviors that are not tolerated. **Possible corrective actions for each level of misbehavior are provided below, but each campus's principal may consider other corrective actions as appropriate for each situation.**
- Irving ISD strives to ensure that all of its students are free from bullying, cyberbullying and harassment, including violence in students' relationships. All charges of bullying, cyberbullying, harassment, sexual harassment, and dating violence are to be taken very seriously by our students, faculty, staff, administration, and parents. We will make every effort to handle and respond to each and every charge and complaint filed by our students and employees in a fair, thorough, and just manner. Every effort will be made to protect the due process rights of all victims and all alleged offenders.
- Some offenses are serious enough to warrant an automatic assignment to our disciplinary alternative educational placement campus, Student Reassignment Center (SRC) or expulsion from Irving ISD.
- Disciplinary Alternative Educational Placements (SRC placements) may be for 10 school days (for e-cigarette placements), 20 school days, or more depending on severity, and shall be determined based upon the factors listed in this code of conduct, Irving ISD's progressive discipline plan and the specific circumstances of each case. Please note the district reserves the right to assign placements longer than 30 days.
- For specific information regarding: (1) telecommunications devices and other devices (cell phones, etc.); (2) use of technology and the Internet both on and off campus, and; (3) specific requirements regarding student dress code and uniforms, please review the Technology Regulations and Dress Code sections located in this Code of Conduct.
- Corrective actions for disciplinary infractions may vary due to a number of factors. Individual campuses strive for consistency and may apply specific corrective actions for various identified behaviors. Campus site-based decision making committees annually review school-specific discipline procedures and corrective actions, and may develop a range of corrective strategies to employ prior to a corrective action. However, when

## General Conduct Violations

deciding whether to order suspension, removal to a disciplinary alternative education program, or expulsion, all campuses shall take into consideration:

- Seriousness of the offense;
- Student's age;
- Student's grade level;
- Ability and functioning level;
- Frequency and level of prior misbehaviors/disciplinary history;
- Student's attitude, including but not limited to student's level of truthfulness during initial investigation under the specific circumstances in each case;
- Effect of the misconduct on the school environment;
- Legal/statutory requirements;
- Self-defense (see Definitions), and;
- Intent or lack of intent at the time student engages in the misconduct.

### Positive Behavioral Intervention and Supports

- In an effort to fully implement School-Wide Positive Behavioral Interventions and Supports, along with maximizing students' engagement and instructional time, each school in the Irving Independent School District will utilize corrective strategies in Misbehavior Groups One and Two prior to referring a student to campus administration for an office discipline referral. These corrective strategies include but are not limited to:
  - Remove distractions;
  - Proximity control;
  - Proactively prompt desired behavior;
  - Increase opportunities for active participation;
  - Increase use of specific praise statements;
  - Increase wait time for response;
  - Restorative language;
  - Redirect student;
  - Review/Re-Teach expectations, and;
  - Provide opportunities for student to practice expected behaviors and provide descriptive feedback.

## General Conduct Violations

- Restorative practices: A relational approach to building school climate and addressing student behavior that fosters belonging over exclusion, social engagement over control, and meaningful accountability over punishment.

### Due Process

Every student has the right to be treated fairly. This includes any time a student has committed a behavior infraction and discipline consequences are being determined. Due process means that if students break a rule or law, they get to tell their side of the story and complete a written statement. Students who are witnesses to any situation may also be asked to tell their side of the story and complete a written statement. (See appendix for an example of a written statement)

It is important for parents/guardians and the community to understand that the Texas Education Code requires school districts to complete what is termed “administrative processes.” These processes are separate and different from what a juvenile or adult court will do when a student breaks the law. To take action, the District has to show only reasonable suspicion or a preponderance of evidence that a student violated the Student Code of Conduct. The District does not have to show proof beyond a reasonable doubt. When a student is charged by law enforcement with a penal code violation, the District will act on that charge. The District continues the administrative discipline process even if the following occurs:

- The District attorney decides not to prosecute.
- The case is non-suited, reduced in severity, or cleared by exception.
- The police do not file a report.
- The grand jury no-bills in an adult proceeding.

### Group Levels of Misbehaviors

<b>GROUP I MISBEHAVIORS</b>	
<i>Group I misbehaviors are low-intensity behaviors that affect the orderly operation of the classroom, school functions, and extracurricular/co-curricular programs or approved transportation. Corrective actions for this class of behaviors include but are not limited to one or more of the following in accordance with the school’s progressive discipline plan. Corrective actions may be provided by a Teacher or a Campus Administrator.</i>	
<b>Behaviors</b>	
<ul style="list-style-type: none"> <li>• <b>Disrespect</b></li> <li>• <b>Disruption</b></li> </ul>	<ul style="list-style-type: none"> <li>• <b>Non-Compliance</b></li> <li>• <b>Personal transportation on campus</b></li> </ul>

## General Conduct Violations

<b>Dress code violation</b> <b>Misconduct</b>	<b>Tardiness</b> <b>Technology violation (1<sup>st</sup> Offense)</b>
<b>Range of Group I Corrective Actions</b>	
<ul style="list-style-type: none"> <li>• Misbehavior warning (verbal or written)</li> <li>• Parent/Teacher/SEL Support Staff conference</li> <li>• Corrective teaching interaction</li> <li>• Apology</li> <li>• Denial of classroom privileges</li> <li>• Parent contact, by written message or by phone</li> <li>• Reflective assignment</li> <li>• In-Class discipline</li> <li>• Teacher assigned detention</li> </ul>	<ul style="list-style-type: none"> <li>• Extended school detention</li> <li>• Lower citizenship grade</li> <li>• Suspension of access to district electronic communication systems (including internet)</li> <li>• Confiscation of inappropriate item</li> <li>• Restorative practices</li> <li>• Removal from bus (<i>by Administrator or Transportation personnel</i>)</li> <li>• Confiscation of telecommunication device</li> <li>• Any other corrective action deemed appropriate by campus administration</li> </ul>

<b>GROUP I MISBEHAVIOR DEFINITIONS</b>	
<p><i>Group I misbehaviors are low-intensity behaviors that affect the orderly operation of the classroom, school functions, and extracurricular/co-curricular programs or approved transportation.</i></p>	
<i>Misbehavior</i>	<i>Definition</i>
<b>Disrespect</b>	To act in an insulting way toward another person, not showing respect, acting rude, impolite, and offensive
<b>Disruption</b>	Actions or misbehaviors interrupting the educational environment (i.e., Horseplay – see <i>Definitions</i> ). This includes behaviors taking place while at school, at school-sponsored events, or on the bus.

## General Conduct Violations

<b>Dress code violation</b>	Failure to abide by district or campus dress code. Corrective actions from Group II may be applied as appropriate for repeated/excessive violations.
<b>Misconduct</b>	Misconduct, which includes but is not limited to chewing gum, eating candy or food, not being on task, bothering other students, inappropriate or loud talking, cutting in line, throwing paper wads, note writing, sleeping, selling items for personal profit, and minor defacing of school property. This includes misbehavior on the bus, such as defacing bus property, throwing items in or out of the bus, blocking bus aisle ways, or hanging body parts or materials outside of the bus; it also includes throwing objects in the classroom, cafeteria, hallways, restrooms or campus.
<b>Non-Compliance</b>	Failure to abide by published district, campus or classroom expectations and procedures. This includes failure to abide by bus expectations such as remaining in seat, stowing food/drink, bringing prohibited items on bus.
<b>Personal transportation in buildings</b>	Riding in-line skates, skateboards, hover boards, roller skates, non-medical scooters, skate-shoes, etc. on campus
<b>Tardiness</b>	Arriving to school or class after the designated start time.
<b>Technology Violation (1<sup>st</sup> Offense)</b>	First violation of Administrative Regulations for Telecommunications Devices and Other Devices. The specific corrective actions identified in the Technology Regulations have been included in the range of corrective actions for Group I misbehaviors.

### GROUP II MISBEHAVIORS

*Group II misbehaviors represent a more significant, excessive, or repeated interference with the orderly operation of the classroom, school functions, and extracurricular/co-curricular programs or approved transportation. Corrective actions for this class of behaviors include but are not limited to one or more of the following in accordance with the school's progressive discipline plan.*

#### Behaviors

- |   |  |
|---|--|
| <ul style="list-style-type: none"> <li>• <b>Excessive, persistent Group I misbehaviors</b></li> <li>• <b>Academic Dishonesty</b></li> </ul> | <ul style="list-style-type: none"> <li>• <b>Leaving class/ campus</b></li> <li>• <b>PDA</b></li> <li>• <b>Physical branding</b></li> </ul> |
|---|--|

## General Conduct Violations

<ul style="list-style-type: none"> <li>• Deceit</li> <li>• Disobedience</li> <li>• Inappropriate materials</li> <li>• OTC possession</li> </ul>	<ul style="list-style-type: none"> <li>• Physical aggression</li> <li>• Teasing/Taunting</li> <li>• Continual Technology violation</li> <li>• Trespassing</li> <li>• Truancy/ Skipping</li> </ul>
<b>Range of Group II Corrective Actions</b>	
<ul style="list-style-type: none"> <li>• Parent/Teacher/SEL Support Staff conference</li> <li>• Behavior contract</li> <li>• Restitution</li> <li>• A zero may be given for academic dishonesty on class assignments</li> <li>• Restorative practices</li> </ul>	<ul style="list-style-type: none"> <li>• Denial of privilege by administrator</li> <li>• Time in office</li> <li>• Class re-assignment</li> <li>• Removal from extra-curricular activity/activities</li> <li>• Bus suspension</li> <li>• In-school suspension (ISS) for technology violations</li> <li>• Loss of privilege to have any telecommunications device on campus</li> </ul>

<b>GROUP II MISBEHAVIOR DEFINITIONS</b>	
<p><i>Group II misbehaviors represent a more significant, excessive, or repeated interference with the orderly operation of the classroom, school functions, and extracurricular/co-curricular programs or approved transportation.</i></p>	
<b>Misbehavior</b>	<b>Definition</b>
<b>Academic Dishonesty</b>	<b>Engaging alone or collaborating with others to take part in dishonest or deceitful activities</b>
<b>Deceit</b>	<b>Participating in dishonest, deceitful activities</b>
<b>Disobedience</b>	<b>Refusing to follow directions and instructions given by school personnel</b>
<b>Inappropriate materials</b>	<b>The creation, campus possession, distribution or posting of magazines, books, electronic data or printed material not appropriate for school; OR Drawings depicting tobacco, drugs, alcohol, gangs, guns, weapons or violent activity on self, notebook or other student materials</b>

## General Conduct Violations

OTC possession	Improper possession of over-the-counter drugs, supplements or medications
Leaving class/ campus	Leaving class/campus without school permission which includes before school and during school hours
PDA	Inappropriate public display of affection
Physical branding	Visible tattoos or brandings depicting tobacco, drugs, alcohol, gang identifiers, guns, weapons or violent activity on self.
Physical aggression	Exhibiting unacceptable physical contact not resulting in injury (i.e., pushing, horseplay, slap boxing)
Teasing/Taunting	Insulting, irritating, mocking or provoking others with persistent petty distraction
Continual Technology violation	Continual violations of Administrative Regulations for Telecommunications Devices and Other Devices
Trespassing	Unauthorized access of the campus and/or school, or prohibited areas of the campus and/or school; excludes "Criminal Trespass." See the <i>Definitions</i> section for additional information.
Truancy/ Skipping	Violation of the Attendance Policy – unexcused absences and tardies

### **GROUP III MISBEHAVIORS**

*Group III misbehaviors are serious misbehaviors representing disruptions to the learning environment that may also present a danger to individuals' health or safety, and/or cause damage to property. Group III misbehaviors significantly interrupt the orderly operation of classrooms, school functions, extracurricular/co-curricular programs, or approved transportation. Corrective actions for this class of behaviors include but are not limited to one or more of the following in accordance with the school's progressive discipline plan.*

#### **Behaviors**

- |   |  |
|---|--|
| <ul style="list-style-type: none"> <li>• Excessive, persistent Group II misbehaviors</li> <li>• Abusive language</li> <li>• Aerosols</li> <li>• Boxing</li> <li>• Conspiracy</li> </ul> | <ul style="list-style-type: none"> <li>• Inappropriate touching</li> <li>• OTC Use/ Distribution</li> <li>• Posturing</li> <li>• Potential weapon</li> <li>• Propaganda</li> </ul> |
|---|--|

## General Conduct Violations

<ul style="list-style-type: none"> <li>• Defiance</li> <li>• Fighting</li> <li>• Gambling</li> <li>• Discrimination</li> <li>• Harassment</li> <li>• Hazing</li> <li>• Igniting</li> <li>• Illegal software</li> </ul>	<ul style="list-style-type: none"> <li>• Sexual harassment</li> <li>• Stink bomb</li> <li>• Tampering</li> <li>• Continual technology violation</li> <li>• Theft &lt;50</li> <li>• Threatening</li> <li>• Tobacco</li> </ul>
<b>Range of Group III Corrective Actions</b>	
<ul style="list-style-type: none"> <li>• Parent/Administrator/SEL Support Staff conference</li> <li>• Peer mediation</li> <li>• Loss of privilege to have any telecommunications device on campus</li> <li>• Emergency removal from school</li> <li>• In-School suspension</li> </ul>	<ul style="list-style-type: none"> <li>• Out of school suspension</li> <li>• Referral to law enforcement agencies</li> <li>• Restorative practices</li> <li>• Any other corrective action deemed appropriate by campus administration and approved by the Office of Student Behavioral Support Systems</li> </ul>

<b>GROUP III MISBEHAVIOR DEFINITIONS</b>	
<p><b><i>Group III misbehaviors are serious misbehaviors representing disruptions to the learning environment that may also present a danger to individuals' health or safety, and/or cause damage to property. Group III misbehaviors significantly interrupt the orderly operation of classrooms, school functions, extracurricular/co-curricular programs, or approved transportation.</i></b></p>	
<b>Misbehavior</b>	<b>Definition</b>

## General Conduct Violations

<b>Abusive language</b>	<b>Profane language and/or derogatory statements; see <i>Definitions</i> section for additional information</b>
<b>Aerosols</b>	<b>Using aerosols improperly</b>
<b>Boxing</b>	<b>Slap boxing/Sparring</b>
<b>Conspiracy</b>	<b>Planning a fight or assault while on campus that occurs off-campus</b>
<b>Defiance</b>	<b>Defiance of authority of all school personnel, serious acts of disobedience or disorderly conduct, or refusal to be screened during a random metal detector search;</b>
<b>Fighting</b>	<b>Mutual combat between students that results in physical contact and/or bodily injury</b>
<b>Gambling</b>	<b>An agreement between two or more persons that a sum of money or other valuable thing may be won or lost</b>
<b>Discrimination</b>	<b>Statements or acts demeaning to a person's race, gender, gender identity, color, national origin, religion, sexual orientation or ethnicity</b>
<b>Harassment</b>	<b>Repeated threats to cause harm or bodily injury to another student, engaging in intimidating conduct</b>
<b>Hazing</b>	<b>An act against a student that endangers the mental or physical health or safety of a student for the purpose of being initiated into or affiliating with an organization</b>
<b>Igniting</b>	<b>Unauthorized use of fire, flame, or combustibles</b>
<b>Illegal software</b>	<b>Installing unauthorized software on district computer equipment</b>
<b>Inappropriate Touching</b>	<b>Any intentional physical contact that could be deemed sexual in nature</b>
<b>OTC Use/ Distribution</b>	<b>Intentional misuse/abuse or distribution of over-the-counter drugs, supplements or medication</b>
<b>Posturing</b>	<b>Obscene, offensive, and/or threatening gestures or actions</b>
<b>Potential weapon</b>	<b>Possession of any object, which could be used for the purpose of a weapon or improvised weapon</b>
<b>Propaganda</b>	<b>Using the electronic communication network for commercial or political purposes</b>
<b>Sexual harassment</b>	<b>Repeated sexual harassment that may or may not include physical contact</b>

## General Conduct Violations

<b>Stink bomb</b>	<b>Possessing or using stink bombs</b>
<b>Tampering</b>	<b>Tampering with computer hardware or software, leading to the disrupting of the learning environment</b>
<b>Continual Technology violation</b>	<b>Continual Violation of Administrative Regulations for Telecommunications Devices and Other Devices</b>
<b>Theft &lt; \$50</b>	<b>Theft of up to \$50</b>
<b>Threat(s) to students</b>	<b>An expression of intention of warning that one will inflict harm, evil, injury or damage</b>
<b>Tobacco</b>	<b>Possessing, smoking or using tobacco products</b>

### **GROUP IV MISBEHAVIORS**

*Group IV misbehaviors are the most serious misbehaviors representing disruptions to the learning environment that may also present a danger to individuals' lives, and/or serious property damage. Group IV misbehaviors create serious disturbances in the orderly operation of classrooms, school functions, extracurricular/co-curricular programs, or approved transportation, and may result in police involvement. Corrective actions for this class of behaviors include but are not limited to one or more of the following in accordance with the school's progressive discipline plan. Group IV misbehaviors and potential corrective actions continue on the next page.*

#### **Behaviors**

- |  |   |
|--|---|
| <ul style="list-style-type: none"> <li>• Excessive, persistent Group III misbehaviors</li> <li>• Alcohol</li> <li>• Arson</li> <li>• Assault</li> <li>• BB/Stun Gun</li> <li>• Blocking</li> <li>• Bullying</li> <li>• Cyber bullying</li> <li>• Dating violence</li> <li>• Drugs</li> </ul> | <ul style="list-style-type: none"> <li>• Indecent Exposure</li> <li>• Instigate</li> <li>• Knife</li> <li>• Look alike weapon</li> <li>• Paraphernalia</li> <li>• Pepper spray</li> <li>• Pornography</li> <li>• Prohibited weapon</li> <li>• Sexual coercion</li> <li>• Sexual conduct</li> <li>• Sexual Harassment (contact)</li> </ul> |
|--|---|

## General Conduct Violations

<ul style="list-style-type: none"> <li>• E-Cigarettes</li> <li>• Encouraging a student to commit suicide</li> <li>• Encroachment</li> <li>• Explosives</li> <li>• Extortion</li> <li>• Fire equipment</li> <li>• Gang activity</li> <li>• Gang ID</li> <li>• Graffiti</li> <li>• Group disobedience</li> <li>• Hazing (criminal offense)</li> <li>• Hit list</li> <li>• Illegal Drugs</li> <li>• Inciting Others</li> <li>• Indecent Assault</li> </ul>	<ul style="list-style-type: none"> <li>• Software piracy</li> <li>• Solicitation</li> <li>• Stalking</li> <li>• Technology vandalism</li> <li>• Continual technology violation</li> <li>• Terroristic threat</li> <li>• Theft &gt; \$50</li> <li>• Threats to staff</li> <li>• Threatening to use firearm/weapon</li> <li>• Vandalism</li> <li>• Weapon</li> </ul>
<b>Range of Group IV Corrective Actions</b>	
<ul style="list-style-type: none"> <li>• <i>Parent/ Administrator/ Teacher/ SEL Support Staff/Student conference</i></li> <li>• <i>Campus reassignment; see Definitions section for additional information</i></li> <li>• <i>Emergency removal from school</i></li> <li>• <i>In-School suspension</i></li> <li>• <i>Out of school suspension</i></li> <li>• <i>Disciplinary alternative education school/SRC</i></li> </ul>	<ul style="list-style-type: none"> <li>• Expulsion</li> <li>• Restorative practices</li> <li>• Parent/ Administrator/Teacher/SEL Support Staff/ Student conference</li> <li>• Any other corrective action deemed appropriate by campus administration and approved by the Office of Campus Operations</li> </ul>

<b>GROUP IV MISBEHAVIOR DEFINITIONS</b>
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## General Conduct Violations

*Group IV misbehaviors are the most serious misbehaviors representing disruptions to the learning environment that may also present a danger to individuals' lives, and/or serious property damage. Group IV misbehaviors create serious disturbances in the orderly operation of classrooms, school functions, extracurricular/co-curricular*

*programs, or approved transportation, and may result in police involvement. Group IV misbehavior definitions are also listed on the next page.*

<b>Misbehavior</b>	<b>Definition</b>
<b>Aerosols</b>	Using aerosols improperly
<b>Alcohol</b>	Possessing, using, selling or being under the influence of alcohol at any school-related or school-sponsored activity on or off school property; see <i>Definitions</i> section for additional information
<b>Arson</b>	A crime that involves starting a fire or causing an explosion with intent to destroy or damage
<b>Assault</b>	When a person intentionally, knowingly, or recklessly causes bodily injury to another person.
<b>BB/Stun Gun</b>	Possessing or using weapons including but not limited to stun guns, BB guns, or bullets/ammunition (The possession of a starter pistol is an expellable offense.)
<b>Blocking</b>	Blocking any building entrance, exit or passageway
<b>Bullying</b>	Bullying other
<b>Cyber bullying</b>	Possessing, using, or distributing electronic or published material which threatens others or incites others to violence, including possessing, using or distributing such material on any electronic device
<b>Dating violence</b>	Engaging in conduct that constitutes dating violence, including the intentional use of physical, sexual, verbal or emotional abuse to harm, threaten, intimidate or control another person with whom the student has or has had a dating relationship
<b>Drugs</b>	Possessing, using, selling or being under the influence of a controlled substance or look-alike controlled substance on or off school property
<b>E-Cigarettes</b>	A consumable liquid solution or other material aerosolized or vaporized during the use of an electronic cigarette or other similar device
<b>Encouraging a student to commit suicide</b>	Engages in bullying that encourages a student to commit or attempt to commit suicide
<b>Encroachment</b>	Unauthorized access of areas of the campus, including areas which are prohibited by gender

## General Conduct Violations

<b>Explosives</b>	<b>Possessing or using fireworks or other explosive devices (The possession of some explosive devices are expellable offenses.)</b>
<b>Extortion</b>	<b>Engaging in extortion or blackmail</b>
<b>Fire equipment</b>	<b>Tampering or setting off a fire alarm and/or fire extinguisher</b>
<b>Gang activity</b>	<b>Activities relating to unapproved organizations (gangs, fraternities, sororities or secret societies);</b>
<b>Gang ID</b>	<b>Engaging in or identifying with gangs and gang activity (see additional information under Gangs, Secret Societies, Sororities or Fraternities)</b>
<b>Graffiti</b>	<b>Defacing property with graffiti</b>
<b>Group disobedience</b>	<b>Rioting, group disobedience or disturbance</b>
<b>Hazing (criminal offense)</b>	<b>Engages, solicits, encourages, directs, aids, or attempts to aid another in hazing, recklessly permits hazing to occur, having firsthand knowledge or details of hazing</b>
<b>Hit list</b>	<b>Hit lists targeting school personnel and/or students</b>
<b>Illegal drugs</b>	<b>Unlawful possession, use, distribution or intentional misuse of a dangerous drug</b>
<b>Inciting Others</b>	<b>Acts that cause a significant disruption or cause others to disrupt</b>
<b>Indecent Assault</b>	<b>Actions taken without the consent of the other person which are to gratify the sexual desire of any person</b>
<b>Indecent exposure</b>	<b>Intentional exposure of private body parts (mooning, flashing, etc.)</b>
<b>Instigate</b>	<b>Instigating others</b>
<b>Knife</b>	<b>Possessing knives not meeting the Penal Code definition of "location restricted knife" (Penal Code §46.01)</b>
<b>Look-Alike Weapon</b>	<b>Possessing or using a duplicate weapon as an authentic weapon</b>
<b>Paraphernalia</b>	<b>Possessing or using drug paraphernalia</b>
<b>Pepper spray</b>	<b>Possessing or using pepper spray, mace</b>
<b>Pornography</b>	<b>Possessing, using or distributing electronic or published material that is pornographic or obscene (for example, Sexting - see Definitions), including possessing, using or distributing such material on any telecommunications device</b>

## General Conduct Violations

<b>Prohibited Weapon</b>	As defined by the Texas Penal Code §46.05 and also means any object that is used or intended to be used as a weapon to inflict pain or injury upon another.
<b>Sexual conduct</b>	Engaging in sexual conduct
<b>Sexual harassment</b>	Repeated sexual harassment that includes physical contact
<b>Software piracy</b>	Violating copyright laws regarding computer software
<b>Stalking</b>	To engage in the unwelcomed pursuit of someone
<b>Technology vandalism</b>	Violation of the IISD Technology Policy; See SCoC Technology Regulations for additional information related to telecommunications devices.
<b>Continual technology violation</b>	Continual violation of Administrative Regulations for Telecommunications Devices and Other Devices; See SCoC Technology Regulations for additional information related to telecommunications devices.
<b>Terroristic threat</b>	A threat of violence to any person or property with the intent to cause a reaction by an official or volunteer to deal with emergencies, prevent or interrupt the occupation or use of a building, place others in fear of serious bodily injury, or impair or influence activities of the government or school district.
<b>Theft &gt; \$50</b>	Theft over \$50, robbery or burglary.
<b>Threats to staff</b>	Threats or assaultive behavior toward school personnel
<b>Threatening to use a firearm</b>	If in a manner intended to cause alarm or personal injury to another person or to damage school property, the person intentionally, threatens to exhibit or use a firearm in or on property, including a parking lot, parking garage, or other parking area, that is owned by a private or public school or on a bus and was in possession of or has immediate access to the firearm or threatens to exhibit or use a firearm in or on property, including a parking lot, parking garage, or other parking area, that is owned by a private or public school or on a bus.
<b>Vandalism</b>	Vandalism (criminal mischief as defined by Penal Code §28.03) Students may be subject to criminal penalties. If damage exceeds \$1,500, it is an expellable offense
<b>Weapon</b>	

## General Conduct Violations

	<b>Any instrument or devise used for fighting either in an attack or defensive mode.</b>
--	--

### Stay Away Agreements:

To enhance student safety, campuses may implement "Stay Away Agreements" to address severe or repeated incidents of bullying, harassment, sexual harassment, dating violence, or other student code of conduct violations. This agreement requires students involved to refrain from interacting with each other. The principal or their representative will oversee the agreement in a meeting involving the students and, if needed, their parents. It will outline the prohibited behaviors and define the locations covered, such as the campus or school bus, and any school events. Signature on the stay away agreement indicates receipt and not agreement. (See Glossary for example)

### The District's Right to Interview Students

School officials have the legal authority and responsibility to investigate violations of the Student Code of Conduct and to [interview students](#) without prior notice to parents/legal guardians or the consent of parents/legal guardians in order to do so. This authority derives from the common law doctrine of "in loco parentis", which means school officials are standing in the place of the parents when students are at school or attending school activities. School officials, including law enforcement officers acting as school officials, exercise this authority to maintain the safety and security of the school environment. Except when a student is placed under arrest, any interview of a student conducted by School Resource Officers will be non-custodial in nature. In this context, "non-custodial" means the interview is voluntary, and the student may decline to answer questions or end the interview at any time. Parents will be contacted by an administrator after the investigation has concluded. (see local policy FNF and Glossary for example)

### Disregard for Authority

Students shall not:

- Fail to comply with directives given by school personnel.
- Leave school grounds or school-sponsored events without permission.
- Disobey rules for conduct in district vehicles.
- Refuse to accept discipline or consequence assigned by a teacher or principal.

### Mistreatment of Others

Students shall not:

- Use profanity or vulgar language or make obscene gestures.
- Fight or scuffle. (For assault, see **DAEP—Placement and/or Expulsion for Certain Offenses**).

## General Conduct Violations

- Threaten a district student, employee, or volunteer, including off school property if the conduct causes a substantial disruption to the educational environment.
- Engage in any behavior that violates the Student Code of Conduct and is motivated by antisemitism. [See **Glossary**]
- Engage in bullying, cyberbullying, harassment, or making hit lists. (See **Glossary** for all four terms.)
- Release or threaten to release intimate visual material of a minor or a student who is 18 years of age or older without the student's consent.
- Engage in sexual or gender-based harassment or sexual abuse, whether by word, gesture, or any other conduct directed toward another person, including a district student, employee, board member, or volunteer.
- Engage in conduct that constitutes dating violence. [See **Glossary**]
- Engage in inappropriate or indecent exposure of private body parts.
- Participate in hazing. [See **Glossary**]
- Coerce an individual to act through the use or threat of force.
- Commit extortion or blackmail.
- Engage in inappropriate verbal, physical, or sexual conduct directed toward another person, including a district student, employee, or volunteer.
- Record the voice or image of another without the prior consent of the individual being recorded or in any way that disrupts the educational environment or invades the privacy of others.

## Property Offenses

Students shall not:

- Damage or vandalize property owned by others. (For felony criminal mischief, see **DAEP— Placement and/or Expulsion for Certain Offenses**)
- Deface or damage school property, including textbooks, technology and electronic resources, lockers, furniture, and other equipment, with graffiti or by other means.
- Steal from students, staff, or the school.
- Commit or assist in a robbery or theft, even if it does not constitute a felony according to the Penal Code.
- (For felony robbery, aggravated robbery, and theft, see **DAEP— Placement and/or Expulsion for Certain Offenses**)
- 
- Enter, without authorization, district facilities that are not open for operations.

## General Conduct Violations

### Possession of Prohibited Items

Students shall not possess or use:

- Fireworks of any kind, smoke or stink bombs, or any other pyrotechnic device;
- A razor, box cutter, chain, or any other object used in a way that threatens or inflicts bodily injury to another person;
- A “look-alike” weapon that is intended to be used as a weapon or could reasonably be perceived as a weapon;
- An air gun or BB gun;
- A short barrel firearm;
- Ammunition;
- A hand instrument designed to cut or stab another by being thrown;
- A firearm silencer or suppressor;
- \*A location-restricted knife;
- \*A club;
- \*A firearm;
- A stun gun;
- Knuckles;
- A pocketknife or any other small knife;
- Mace or pepper spray;
- Pornographic material;
- Tobacco products (including nicotine pouches), cigarettes, e-cigarettes, and any component, part, or accessory for an e-cigarette device;
- Matches or a lighter;
- A laser pointer, unless it is for an approved use; or
- Any articles not generally considered to be weapons, including school supplies, when the principal or designee determines that a danger exists.

**\*For weapons and firearms, see DAEP—Placement and/or Expulsion for Certain Offenses. In many circumstances, possession of these items is punishable by mandatory expulsion under federal or state law. Possession of **Personal Communication Devices****

- Students shall not use a personal communication device, including a cell phone, or other electronic device on school property during the school day and shall store the device in accordance with the method of storage established by the district. [See Glossary]

## General Conduct Violations

- The district may authorize the use of a personal communication device for the following reasons:
  - To implement an individualized education program (IEP) or for a plan created under [Section 504, Rehabilitation Act of 1973 \(29 U.S.C Section 794\)](#) or a similar program or plan;
  - With documented need based on a directive from a qualified physician; or
  - To comply with a health or safety requirement imposed by law or as part of the district's safety protocols.

### Purpose

Irving ISD is committed to maintaining a focused learning environment, free from unnecessary distractions. In accordance with Texas Education Code §37.083, as amended by HB 1481, all campuses will implement a policy prohibiting the use of "personal wireless communication device." A personal wireless communication device means any wireless electronic communication device, other than a device provided to students by a school for instructional purposes, capable of transmitting and/or receiving data, including cellular telephones, smartwatches, text messaging

## General Conduct Violations

devices, laptop computers, and tablet computers. To support this, the district will use Yondr pouches to secure devices throughout the school day.

### High School Campuses (Grades 9–12)

All high school campuses will implement the use of Yondr pouches to secure student cell phones and personal communication devices throughout the instructional day.

### General Expectations

Each student will be issued a Yondr pouch. Students are expected to bring their pouch every day and keep it in good condition for return at the end of the school year. Students are responsible for keeping their phones secured in their locked pouches during the entire instructional day.

### At the Start of the Day

1. Before entering the building, students must power off their cell phones.
2. While waiting for the school doors to open, students must place their phone and AirPods (or similar devices) into their Yondr pouch.
3. Students must securely lock their pouch using the magnetic locking mechanism and store it in their backpack.
4. It is each student's responsibility to arrive at class on time with their pouch locked.
5. If a student arrives without their pouch, they must immediately request a replacement from designated campus staff. If a replacement pouch is not available, each campus will develop local procedures that follow the district's expectations.

### During the School Day

Students must keep their electronic devices secured in their locked Yondr pouch at all times. If a student needs to leave campus for an appointment during the school day, they must unlock their pouch at the front office before exiting. Upon returning, they will relock the pouch at the office.

## General Conduct Violations

Students are not permitted to access their phones or AirPods anywhere on campus during the school day.

### At the End of the Day

1. After dismissal, students will unlock their pouches at one of the designated unlocking stations.
2. Students will remove their electronic devices, securely close the empty pouch, and store it in their backpack for the next day.
3. Once off campus, students may use their devices freely.

### Damaged or Tampered Pouches

Students must report damaged pouches immediately to campus administration. If damage is caused by negligence or intentional tampering, the consequences outlined in the Irving ISD Student Code of Conduct will apply.

#### Elementary & Middle School Campuses (Grades PK–8)

Elementary and middle school campuses will not use Yondr pouches. Instead, all elementary and middle school students will be responsible for turning off and securing their cell phones or other personal communication devices in their backpacks.

Each campus will develop local procedures that follow the district expectations, ensuring devices are not used during instructional time.

### Consequences for Violations

If a student's electronic device(s) are visible during the day, found outside of the pouch, or being used in violation of this policy, the following steps will apply:

## General Conduct Violations

<b>1st Offense</b>	The device will be held in the assistant principal's office until picked up by a parent or guardian. The student and parent will receive a warning and review of the policy. The incident will be documented in the student's record.
<b>2nd Offense</b>	The device will be held until picked up by a parent or guardian. A \$20 fine is required to retrieve the device. The incident will be documented, including a required behavior contract.
<b>3rd Offense</b>	The device will be held until picked up by a parent or guardian. The device will be confiscated for one day. The incident will be documented, including a required behavior contract. A fine will be applied.
<b>4th Offense</b>	The device will be held until picked up by a parent or guardian. The device will be confiscated for three days. The incident will be documented. A fine will be applied.
<b>5th Offense &amp; Beyond</b>	The device will be held until picked up by a parent or guardian. A parent conference will be scheduled. Repeated violations will be treated as insubordination under the Irving ISD Student Code of Conduct, with more serious consequences applied.

### Family Responsibilities

Parents are encouraged not to call or text students during the school day. For urgent matters, they should contact the campus front office.

### Annual Review and Communication

This policy will be shared with students and parents at the start of each school year and included in the Irving ISD Student Handbook. It will be reviewed annually to ensure it aligns with state law and continues to support student learning and achievement.

### Confiscated Devices

If a student's cell phone or other personal electronic device is confiscated and not claimed, the district may dispose of the device in a reasonable manner. Before doing so, Irving ISD will provide

## General Conduct Violations

written notice of its intent to dispose of the device to the student's parent or guardian. This notice will be given at least 90 days prior to disposal, in accordance with Texas Education Code §37.082.

Inappropriate use of a personal communication device during the school day will result in disciplinary action in accordance with this Code of Conduct.

### Illegal, Prescription, and Over-the-Counter Drugs

Students shall not:

- Possess, use, give, or sell alcohol or an illegal drug. (Also see **DAEP Placement and Expulsion** for mandatory and permissive consequences under state law.)
- Possess or sell seeds or pieces of marijuana in less than a usable amount.
- Possess, use, give, or sell paraphernalia related to any prohibited substance. [See **Glossary** for "paraphernalia."]
- Possess, use, abuse, or sell look-alike drugs or attempt to pass items off as drugs or contraband.
- Abuse the student's own prescription drug, give a prescription drug to another student, or possess or be under the influence of another person's prescription drug on school property or at a school-related event. [See **Glossary** for "abuse."]
- Abuse over-the-counter drugs. [See **Glossary** for "abuse."]
- Be under the influence of prescription or over-the-counter drugs that cause impairment to body or mind. [See **Glossary** for "under the influence."]
- Have or take prescription drugs or over-the-counter drugs at school other than as provided by district policy.

### Misuse of Technology Resources and the Internet

Students shall not:

- Violate policies, rules, or agreements signed by the student or the student's parent regarding the use of technology resources.
- Attempt to access or circumvent passwords or other security-related information of the district, students, or employees or upload or create computer viruses, including off school property if the conduct causes a substantial disruption to the educational environment.
- Attempt to alter, destroy, or disable district technology resources including, but not limited to, computers and related equipment, district data, the data of others, or other networks connected to the district's system, including off school property if the conduct causes a substantial disruption to the educational environment.
- Use the internet or other electronic communications to threaten or harass district students, employees, board members, or volunteers, including off school property if the conduct

## General Conduct Violations

causes a substantial disruption to the educational environment or infringes on the rights of another student at school.

- Send, post, deliver, or possess electronic messages that are abusive, obscene, sexually oriented, threatening, harassing, damaging to another's reputation, or illegal, including cyberbullying and "sexting," either on or off school property, if the conduct causes a substantial disruption to the educational environment or infringes on the rights of another student at school.
- Use the internet or other electronic communication to engage in or encourage illegal behavior or threaten school safety, including off school property if the conduct causes a substantial disruption to the educational environment or infringes on the rights of another student at school.
- Utilize artificial intelligence in a way that would constitute academic dishonesty or as a means of engaging in any other prohibited conduct.

### Guidelines for Acceptable Use of Technology Resources

These guidelines are provided here so that students and parents are aware of the responsibilities students accept when they use District-owned hardware, operating system software, application software, stored text, data files, electronic mail, local databases, digitized information, communication technologies, and Internet access. In general, this requires efficient, ethical, and legal utilization of all technology resources. **Expectations are as follows**

Student use of computers, other technology hardware, software, and computer networks, including the Internet, is only allowed when supervised or granted permission by a staff member.

All users are expected to follow existing copyright laws. Copyright guidelines are posted and/or available in the library media center of each campus as well as posted on the District's Web site.

Although the District has an Internet safety plan in place, students are expected to notify a staff member whenever they come across information or messages that are inappropriate, dangerous, threatening, or make them feel uncomfortable.

Students who identify or know about a security problem are expected to convey the details to their teacher without discussing it with other students.

### Unacceptable conduct includes, but is not limited to the following

- Using the network for illegal activities, including copyright, license, or contract violations or downloading inappropriate materials, viruses, and/or software, such as but not limited to hacking and host file-sharing software.
- Using the network for financial or commercial gain, advertising, or political lobbying.
- Accessing or exploring online locations or materials that do not support the curriculum and/or are inappropriate for school assignments, such as, but not limited to pornographic sites.
- Vandalizing and/or tampering with equipment, programs, files, software, system performance, or other components of the network. Use or possession of hacking software is strictly prohibited.

## General Conduct Violations

- Causing congestion on the network or interfering with the work of others, e.g., peer-to-peer gaming or broadcast messages to lists or individuals.
- Intentionally wasting finite resources, i.e., downloading and/or streaming of movies or music for non-educational purposes.
- Gaining unauthorized access anywhere on the network.
- Revealing the home address or phone number of one's self or another person.
- Invading the privacy of other individuals.
- Using another user's account, password, or ID card or allowing another user to access your account, password, or ID.
- Coaching, helping, observing, or joining any unauthorized activity on the network.
- Posting anonymous messages or unlawful information on the system.
- Engaging in cyber-bullying, sexting, sexual harassment or using objectionable language in public or private messages, e.g., racist, terroristic, abusive, sexually explicit, threatening, demeaning, stalking, or slanderous.
- Falsifying permission, authorization, or identification documents.
- Obtaining copies of or modifying files, data, or passwords belonging to other users on the network.
- Knowingly placing malware, such as a computer virus, trojan, worms, spyware, etc., on a computer or network.

### **Acceptable use guidelines for the District's network computer online services are as follows**

- Students will have access to all available forms of electronic media and communication that is in support of education and research and in support of the educational goals and objectives of the District.
- Students are responsible for their ethical and educational use of the computer online services in the District.
- All policies and restrictions of the District's computer online services must be followed.
- Access to the District's computer online services is a privilege and not a right. Each employee, student, and/or parent will be required to sign the Acceptable Use Policy Agreement Sheet and adhere to the Acceptable Use Guidelines in order to be granted access to District computer online services.
- The use of any District computer online services in the District must be in support of education and research and in support of the educational goals and objectives of the District.
- When placing, removing, or restricting access to specific databases or other District computer online services, school officials will apply the same criteria of educational suitability used for other education resources.

## General Conduct Violations

- Transmission of any material that is in violation of any federal or state law is prohibited. This includes, but is not limited to confidential information, copyrighted material, threatening or obscene material, and computer viruses.
- Any attempt to alter data, the configuration of a computer, or the files of another user without the consent of the individual, campus administrator, or technology administrator, will be considered an act of vandalism and subject to disciplinary action in accordance with the District's Student Code of Conduct.

Parents concerned with the District's computer online services at their child's school should refer to EFA(LOCAL): Instructional Resources: Instructional Material Selection and Adoption policy and follow the stated procedure. Any parent wishing to restrict their children's access to any District computer online services will provide this restriction request in writing. Parents will assume responsibility for imposing restrictions only on their own children. **Network Etiquette:** Be polite, Use appropriate language. Do not reveal personal data (home address, phone number of other people). Intent of forwarding email should be on a need-to-know basis. Remember that the other users of the district's computer online services and other networks are human beings whose culture, language, and humor may have different points of reference from your own.

### E-mail

- E-mail should be used for educational or administrative purposes only.
- E-mail transmissions, stored data, transmitted data, or any other use of the District's computer online services by students, employees, or any other user shall not be considered confidential and may be monitored at any time by designated staff to ensure appropriate use.
- All e-mail and all e-mail contents are property of the District.
- The student in whose name a system account and/or computer hardware are issued will be responsible at all times for its appropriate use.
- Noncompliance with the guidelines published here, in the Student Code of Conduct, and in Board Policy CQ (LOCAL) may result in suspension or termination of technology privileges and disciplinary actions. Use or possession of hacking software is strictly prohibited, and violators will be subject to disciplinary consequences of the Student Code of Conduct. Violations of applicable state and federal law, including the Texas Penal Code, Computer Crimes, and Chapter 33 will result in criminal prosecution, as well as disciplinary actions by the District.
- Electronic mail, network usage, and all stored files will not be considered confidential and may be monitored at any time by designated District staff to ensure appropriate use
- The district will cooperate fully with local, state, or federal officials in any investigation concerning or relating to violations of computer crime laws. Contents of email and network communications are governed by the Texas Open Records Act; therefore, proper authorities will be given access to their content.

## General Conduct Violations

### Safety Transgressions

Students shall not:

- Possess published or electronic material that is designed to promote or encourage illegal behavior or that could threaten school safety.
- Engage in verbal (oral or written) exchanges that threaten the safety of another student, a school employee, or school property.
- Make false accusations or perpetrate hoaxes regarding school safety.
- Engage in any conduct that school officials might reasonably believe will substantially disrupt the school program or incite violence.
- Throw objects that can cause bodily injury or property damage.
- Discharge a fire extinguisher without valid cause.

### Miscellaneous Offenses

Students shall not:

- Violate dress and grooming standards as communicated in the Student Handbook.
- Engage in academic dishonesty, which includes cheating or copying the work of another student, unauthorized use of artificial intelligence, plagiarism, and unauthorized communication between students during an examination.
- Gamble.
- Falsify records, passes, or other school-related documents.
- Engage in actions or demonstrations that substantially disrupt or materially interfere with school activities.
- Repeatedly violate other communicated campus or classroom standards of conduct.

The district may impose campus or classroom rules in addition to those found in the Code of Conduct. These rules may be posted in classrooms or given to the student and may or may not constitute violations of the Code of Conduct.

### Student Dress

Students shall observe modesty, appropriateness, and neatness in clothing and personal appearance. Any clothing, cosmetics, tattoos, jewelry, contact lenses, hair, or style thereof shall not be worn, nor allowed to be worn, at school or at school-sponsored or school-related activities if it is a disturbing influence and/or interferes with the purposes of such classes or activities.

The following regulations concerning dress and grooming are deemed necessary in order to comply with the foregoing requirements for proper personal appearance and to avoid disruption of school-sponsored or school-related activities:

Middle School Students will adhere to their designated school shirt/top color(s).

## General Conduct Violations

Clothing Item	Permitted Styles	Special Comments
Tops	<ul style="list-style-type: none"> <li>• Short or long-sleeved collared shirt</li> <li>• Solid colored polo shirt</li> <li>• Pull over sweater/sweatshirt</li> <li>• Turtleneck and mock turtleneck</li> </ul>	<ul style="list-style-type: none"> <li>• No low-cut necklines</li> <li>• All layers of clothing must comply with dress code, if visible</li> <li>• No spandex or other stretch material</li> <li>• No tank tops, tops with thin straps, or strapless tops</li> <li>• All shirts must extend below the hip line</li> <li>• No sheer, mesh or see-through tops</li> </ul>
Bottoms/Shorts /Capris	<ul style="list-style-type: none"> <li>• Pleated or non-pleated slacks</li> <li>• Capris must touch the kneecap or below</li> <li>• Shorts permitted no more than 2" above the knee</li> </ul>	<ul style="list-style-type: none"> <li>• All pants must be worn above the hip level (no sagging)</li> <li>• No holes and no with skin showing above the knee</li> <li>• If belts are worn, they must be worn inside belt loops at all times and be the appropriate size</li> <li>• No studs, brads, or other excessive adornment on belts or other clothing items</li> <li>• Must be hemmed properly at the bottom</li> <li>• Students may not wear pajamas, sleepwear, or loungewear except as permitted in advance by campus administration, such as for themed spirit days. Any sleepwear worn for such events must comply with all other dress code requirements.</li> </ul>
Skirts/Dresses	<ul style="list-style-type: none"> <li>• Hem of skirt or kick pleat must be no more than 2" above the kneecap</li> </ul>	<ul style="list-style-type: none"> <li>• Leggings and tights may be worn under skirts as long as guidelines for skirts are met.</li> </ul>

## General Conduct Violations

	<ul style="list-style-type: none"> <li>Dresses must have sleeves</li> </ul>	<ul style="list-style-type: none"> <li>Special comments above pertaining to tops and bottoms/shorts/capris also apply to skirts/dresses</li> </ul>
Outerwear	<ul style="list-style-type: none"> <li>Sweatshirt</li> <li>Hooded sweatshirt</li> <li>Jacket, Coat, Windbreaker</li> <li>School-sponsored jacket</li> </ul>	<ul style="list-style-type: none"> <li>Hoods cannot be worn inside the building and must be removed for identification purposes upon request if outside but still on campus or participating in a school-related activity</li> <li>No trench coats</li> <li>Hats cannot be worn inside the building and must be removed for identification purposes upon request if outside but still on campus or participating in a school-related activity</li> </ul>
Footwear	<ul style="list-style-type: none"> <li>Must wear shoes</li> </ul>	<ul style="list-style-type: none"> <li>No house shoes (shoes without soles)</li> <li>No shoes with wheels</li> <li>All students must wear closed toed athletic shoes to PE</li> </ul>
Hair	<ul style="list-style-type: none"> <li>Neatly groomed</li> <li>No symbols or gang-style haircuts if it interferes with the educational environment, as determined by the campus administration</li> </ul>	
Other	<ul style="list-style-type: none"> <li>Clothing, jewelry, or tattoos which display or advertise or alludes to controlled substances, such as alcohol, tobacco or drugs, or that is lewd and offensive, or obscene is prohibited (weapons, drug or alcohol related)</li> <li>No gang-related clothing or anything that may be allusive to gang-like affiliation, even if it is not on purpose             <ul style="list-style-type: none"> <li>No chains or bandanas</li> </ul> </li> <li>All clothing must fit appropriately, not excessively tight or large</li> </ul>	

Administrators will have complete and final judgment on all matters concerning interpretation of the dress code. Matters concerning the appearance and dress not specifically covered in the dress code that are disruptive to the educational process are not permitted. \*\*For parents and

## General Conduct Violations

guardians seeking accommodations for student dress based on their cultural practices or religious beliefs, please see the attachment on page 36.

# General Conduct Violations

## Religious Accommodation Request Form

Student Name: \_\_\_\_\_ ID Number: \_\_\_\_\_

Campus: \_\_\_\_\_

1. What areas are potentially affected by your request (please mark all that apply)

- Dress Code                       Prayer during school hours  
 Absence from School.       Excused from Assignment               Other

2. With regards to each item checked above, what specific accommodation are you requesting?

3. Please identify your religious affiliation including any specific sub-group or sect.

4. Please provide any additional information you believe is relevant to your request either in writing or by attaching additional documentation to this form.

Name of Parent/Guardian: \_\_\_\_\_

Telephone number we can reach you at: \_\_\_\_\_

### For Office Use Only:

Received by (print and sign): \_\_\_\_\_ Date: \_\_\_\_\_

**\*\* Principals**, all requests **shall** be submitted to the Irving ISD Director of Campus Operations and Attendance Initiatives for review and determination. **\*\***

Reviewed by (print and sign): \_\_\_\_\_ Date: \_\_\_\_\_

- APPROVED.                       DENIED                       APPROVED IN PART AND DENIED  
IN PART

If denied in whole or in part, identify the specific requests denied and provide a detailed explanation for denying the request or portion of the request. If no reason is given, the request will be deemed approved.

## General Conduct Violations

### Student Attendance

In accordance with state law, Irving ISD is required to monitor attendance for all school age students within the Irving ISD boundaries. If a student is found to be out of compliance with state compulsory attendance laws, parent notification as shown below will be provided. If you are concerned about compulsory attendance or receive a letter regarding your student's attendance, please contact the campus and request to speak with the campus attendance officer immediately to schedule a conference.

#### PARENTS COMPULSORY ATTENDANCE WARNING NOTICE

Parent:

Date:

This letter is to notify you that \_\_\_\_\_ whom you stand in parental/guardian relationship with has been non-compliant the with compulsory school attendance as required by State law. The law in the State of Texas requires a child to attend school in accordance with Texas Education Code 25.085 and Texas Family Code 65.002. The Compulsory Attendance law states:

Unless specifically exempted by Section 25.086, a child who is at least six years of age, or who is younger than six years of age and has previously been enrolled in first grade, and who has not yet reached the child's 19<sup>TH</sup> birthday shall attend school.

As a parent, legal guardian, or person standing in parental/guardian relationship to a student, you are responsible for monitoring the student's school attendance and requiring the student to attend school. You must request a conference immediately with the school administration and the school Attendance Officer to discuss the absences and their consequences. If, after this warning, your student continues to demonstrate truant conduct as defined by the law, the parent/guardian commits the offense of PARENT CONTRIBUTING TO NONATTENDANCE and may be subject to adjudication by the court. The Texas Family Code 65.103 & Texas Education Code 25.093, provide that conviction of this offense is a Misdemeanor punishable by fines up to \$100.00 for first time offenders. Each day the student remains out of school after this warning has been given or the student is ordered to attend school by the court, may constitute a separate offense.

- A maximum of \$100 for a first offense
- A maximum of \$200 for a second offense
- A maximum of \$300 for a third offense
- A maximum of \$400 for a fourth offense
- A maximum of \$500 for a fifth offense

A student's unexcused absence as defined by the law may constitute the offense of TRUANT CONDUCT which is defined by the Texas Education Code 25.094 and/or TRUANCY which is defined in the Texas Family Code 51.03(b)(2). Truancy is the absence of a child on 10 or more days or parts of days within a six-month period from school.

If a student is truant, the school Attendance Officer must refer the child to court for appropriate legal action. This may result in the student being filed or adjudicated as a "Child in need of supervision" pursuant to the Texas Family Code. Additionally, the child

## **General Conduct Violations**

shall be disciplined accordingly with school district's policy regarding truancy. The charges of PARENT CONTRIBUTING TO NONATTENDANCE and FAILURE TO ATTEND SCHOOL are serious offenses. The conviction and/or adjudication of these offenses may result in monetary fines, court costs and other consequences against you and your child. Please take due notice of this warning and take appropriate measures to ensure that your child immediately attends school regularly. *Please contact the campus attendance officer immediately to schedule a conference regarding your child's attendance.*

# Discipline Management Techniques

## Discipline Management Techniques

Discipline shall be designed to improve conduct and encourage students to be responsible members of the school community. Disciplinary action shall draw on the professional judgment of teachers and administrators and on a range of discipline management techniques, including restorative practices. Discipline shall be based on the seriousness of the offense, the student's age and grade level, the frequency of misbehavior, the student's attitude, the effect of the misconduct on the school environment, and statutory requirements.

### First-Time Offense of Possession or Use of Nicotine Delivery Product or E-Cigarette

An appropriate administrator may place a student in a disciplinary alternative education program for the first-time offense of possession or use of a nicotine delivery product or e-cigarette, as defined by [Section 161.081, Health and Safety Code](#).

If a student who possesses or uses an e-cigarette is not placed in a disciplinary alternative education program for the first-time offense under [Education Code 37.008](#), the student shall be placed in in-school suspension for a period of at least 10 school days.

### Students with Disabilities

The discipline of students with disabilities is subject to applicable state and federal law in addition to the Code of Conduct. In the event of any conflict, the district shall comply with federal law. For more information regarding discipline of students with disabilities, see policy FOF(LEGAL).

In accordance with the [Education Code](#), a student who receives special education services may not be disciplined in a manner that results in a change to the student's educational placement for conduct meeting the definition of bullying, cyberbullying, harassment, or making hit lists [see Glossary] until an Admission, Review, and Dismissal (ARD) committee meeting has been held to review the conduct.

In deciding whether to order suspension, DAEP placement, or expulsion, regardless of whether the action is mandatory or discretionary, the district shall take into consideration a disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct.

### Techniques

The following discipline management techniques may be used alone, in combination, or as part of progressive interventions for behavior prohibited by the Code of Conduct or by campus or classroom rules:

- Verbal correction, oral or written.
- Cooling-off time or a brief "time-out" period, in accordance with law.
- Seating changes within the classroom or vehicles owned or operated by the district.
- Temporary confiscation of items that disrupt the educational process.
- Rewards or demerits.

## Discipline Management Techniques

- Behavioral contracts.
- Counseling by teachers, school counselors, or administrative personnel.
- Parent-teacher conferences.
- Behavior coaching.
- Anger management classes.
- Mediation (victim-offender).
- Classroom circles.
- Family group conferencing.
- Grade reductions for cheating, plagiarism, and as otherwise permitted by policy.
- Detention, including outside regular school hours.
- Sending the student to the office, another assigned area, or to in-school suspension (ISS).
- Assignment of school duties, such as cleaning or picking up litter.
- Withdrawal of privileges, such as participation in extracurricular activities, eligibility for seeking and holding honorary offices, or membership in school-sponsored clubs and organizations.
- Penalties identified in student organizations' extracurricular standards of behavior.
- Restriction or revocation of district transportation privileges.
- School-assessed and school-administered probation.
- In-school suspension, as specified in In-School Suspension.
- Out-of-school suspension, as specified in Out-of-School Suspension.
- Placement in a DAEP, as specified in Disciplinary Alternative Education Program (DAEP) Placement.
- Expulsion and/or placement in an alternative educational setting, as specified in Placement and/or Expulsion for Certain Offenses.
- Expulsion, as specified in Expulsion.
- Referral to an outside agency or legal authority for criminal prosecution in addition to disciplinary measures imposed by the district.
- Other strategies and consequences as determined by school officials.

### Prohibited Aversive Techniques

Aversive techniques are prohibited for use with students and are defined as techniques or interventions intended to reduce the reoccurrence of a behavior by intentionally inflicting significant physical or emotional discomfort or pain. Aversive techniques include:

## Discipline Management Techniques

- Using techniques designed or likely to cause physical pain, other than corporal punishment as permitted by district policy. [See policy FO(LOCAL)]
- Using techniques designed or likely to cause physical pain by electric shock or any procedure involving pressure points or joint locks.
- Directed release of noxious, toxic, or unpleasant spray, mist, or substance near a student's face.
- Denying adequate sleep, air, food, water, shelter, bedding, physical comfort, supervision, or access to a restroom facility.
- Ridiculing or demeaning a student in a manner that adversely affects or endangers the learning or mental health of the student or constitutes verbal abuse.
- Employing a device, material, or object that immobilizes all four of a student's extremities, including prone or supine floor restraint.
- Impairing the student's breathing, including applying pressure to the student's torso or neck or placing something in, on, or over the student's mouth or nose or covering the student's face.
- Restricting the student's circulation.
- Securing the student to a stationary object while the student is standing or sitting.
- Inhibiting, reducing, or hindering the student's ability to communicate.
- Using chemical restraints.
- Using time-out in a manner that prevents the student from being able to be involved in and progress appropriately in the required curriculum or any applicable individualized education program (IEP) goals, including isolating the student using physical barriers.
- Depriving the student of one or more of the student's senses, unless the technique does not cause the student discomfort or complies with the student's IEP or behavior intervention plan (BIP).

### Notification

The CBC shall promptly notify a student's parent by phone or in person of any violation that may result in in-school or out-of-school suspension, placement in a DAEP, placement in a JJAEP, or expulsion. The CBC shall also notify a student's parent if the student is taken into custody by a law enforcement officer under the disciplinary provisions of [Education Code 37.0012\(d\)](#).

A good-faith effort shall be made to provide written notice of the disciplinary action to the student, on the day the action was taken, for delivery to the student's parent. If the parent has not been reached by telephone or in person by 5:00 p.m. of the first business day after the day the disciplinary action was taken, the CBC shall send written notification by U.S. Mail. If the CBC is not able to provide notice to the parent, the principal or designee shall provide the notice.

## Discipline Management Techniques

Before the principal or appropriate administrator assigns a student under age 18 to detention outside regular school hours, notice shall be given to the student's parent to inform him or her of the reason for the detention and permit arrangements for necessary transportation.

### Parental Involvement

The district has not adopted a policy for parental involvement in school disciplinary placements under Education Code 37.0014.

### Appeals

Questions from parents regarding disciplinary measures should be addressed to the teacher, campus administration, or CBC, as appropriate. Appeals or complaints regarding the use of specific discipline management techniques should be addressed in accordance with policy FNG(LOCAL). A copy of this policy may be obtained from the central administration office or online at <http://pol.tasb.org/home/index/367>

**The district shall not delay a disciplinary consequence while a student or parent pursues a grievance.** In the instance of a student who is accused of conduct that meets the definition of sexual harassment as defined by Title IX, the district will comply with applicable federal law, including the Title IX formal complaint process. [See policies FFH(LEGAL) and (LOCAL)]

## Removal from the School Bus

### Removal from the School Bus

A bus driver may refer a student to the principal's office or the CBC's office to maintain effective discipline on the bus. The principal or CBC must employ additional discipline management techniques, as appropriate, which can include restricting or revoking a student's bus riding privileges.

To transport students safely, the vehicle operator must focus on driving and not be distracted by student misbehavior. Therefore, when appropriate disciplinary management techniques fail to improve student behavior or when specific misconduct warrants immediate removal, the principal or the CBC may restrict or revoke a student's transportation privileges, in accordance with law.

### Bus Conduct

The State of Texas, through the Dallas County superintendent's office, provides free transportation for students living more than two miles from the school in their attendance area. All designated bus routes and stops are scheduled through the county superintendent's office. When riding school buses, students are under the direct supervision of school authorities and are subject to the same regulations governing conduct and behavior as when in the classroom. Students are expected to show respect for the driver's authority. Principals have the authority to temporarily deprive students of transportation privileges for repeated misconduct on buses.

Drivers are expected to confer with principals regarding any infractions of rules and regulations concerning the operation of school buses. Certain responsibilities go with the privilege of bus transportation. Cooperation of every person who rides the school bus or accompanies a student to a bus stop is necessary for the safety and comfort of all.

The following regulations are in effect during the operation of the bus:

- The driver is in charge of the bus and students. Students will obey the driver promptly.
- Students must be on time. The bus cannot wait for those who are tardy.
- Students will be seated after entering a bus and remain seated at all times while the bus is in motion.
- Students will not have arms or any other part of their bodies out of the windows while the bus is in motion.
- The use of tobacco, alcohol, or any other prohibited substance is not permitted on the bus or on grounds while waiting for the bus.
- Scuffling, throwing objects, excessively loud talk, or acting in any manner that may cause injury or annoyance to other students is strictly prohibited.
- Students will help maintain the cleanliness of the bus.
- Any willful damage done to the bus must be paid for by the responsible student(s) or parents, in accordance with District policy.

## Removal from the School Bus

- If it is necessary to cross to the other side of the road or street after exiting the bus, the cross walk will be made in front of the bus.
- The emergency door will be used for emergencies only. Except in case of emergency, students will get on and off through the front door.
- The bus will travel on passable roads only. If, in the opinion of the bus driver, a road is impassable due to inclement weather, it will be the obligation of the student to meet the bus on the nearest passable road, or it will be the obligation of the parent to get the student to school.
- Only students who live more than 2 miles from their home campus as designated by their verified enrollment address may be eligible for bus transportation to and from school. Transportation is not provided for students on transfer.
- School buses will not be stopped by any person for any reason unless there is an emergency. Parents or others accompanying students to the bus stop must remain outside of the bus at all times and must treat all students and staff in a respectful manner.
- School buses are not to be backed up while in use. If there is not a safe and proper place to turn around, buses will not be required to stop.
- All complaints will be referred to the campus principal.

### Automobile Usage

Only high school students possessing a valid automobile driver's license and insurance are authorized to drive cars to and from school. The proof of insurance on the vehicle shall include the student's name when provided to the campus. Students are to exercise utmost caution driving on the school parking area and must observe a maximum speed of 10 mph. Students must obtain parking permits and must park in the designated area. Back-in parking is not permitted. Permits may be revoked for abuse of parking rules. Students will not loiter in the parking lot or in cars. Cars may not be removed during school hours without a pass signed by an administrator. No adult or outsider will be permitted to remove a car without a pass signed by the principal or assistant principal. Principals may establish posted tow away zones at various locations at their campus. Violators will be dealt with by the school administration, and, in some cases, the cars may be towed away, or wheel immobilizer (boots) may be placed on wheels. Owners are responsible for paying towing and storage and/or immobilizer fees and/or costs. A law or ordinance regulating traffic on a public highway or street applies to the operation of a vehicle on school property (TEC 37.102).

For violations of any of the above rules, a student will be reported to the school principal having supervisory control over the student.

### Extracurricular Standards of Behavior - Board Policy FO(LOCAL)

With the annual review and approval of the principal and Superintendent or designee, sponsors and coaches of extracurricular activities, including interscholastic athletics and marching band, may develop and enforce standards of behavior that are higher than the district-developed Code of Conduct and may condition membership or participation in the activity on adherence to those standards. Extracurricular standards of behavior may take into consideration conduct that occurs

## **Removal from the School Bus**

on or off school property. No provision of an extracurricular behavioral standard shall have the effect of discriminating on the basis of sex, race, disability, religion, or ethnicity. Students shall be informed of any extracurricular behavior standards at the beginning of each school year, or in the case of interscholastic athletics and marching band, at the time the students report for work out or practices that occur prior to the actual beginning of classes. Students and their parents shall sign and return to the sponsor or coach a statement that they have read the extracurricular behavior standards and consent to them as a condition of participation in the activity. Organizational standards of behavior of an extracurricular activity are independent of the Code of Conduct. Violations of these extracurricular standards of behavior that are also violations of the Code of Conduct may result in independent disciplinary actions.

A student may be removed from participation in extracurricular activities or may be excluded from school honors for violations of organizational standards of behavior of an extracurricular activity or for violation of the Code of Conduct.

### **Interrogations, Searches and Electronic Surveillance – Board Policy FNF(LOCAL)**

School authorities may search a student, student lockers, student automobiles or other possessions or property under a student's control and may seize any prohibited, illegal or otherwise unlawful contraband, including weapons, discovered as a result of the search. Such searches may be conducted when there is reasonable belief/cause or upon securing the student's voluntary consent. The administration is authorized to utilize canines whose reliability and accuracy for sniffing out contraband has been established to aid in the search for contraband in school-owned property and automobiles parked on school property. Metal detectors may be used in response to a safety concern or on a random basis to detect and deter weapons-related infractions. If any contraband, including weapons, is found, the student is subject to appropriate disciplinary action, including removal, suspension, or expulsion. Electronic surveillance may be used to monitor student behavior and school owned property. Student behavior recorded on electronic surveillance equipment is subject to all provisions of the Code of Conduct.

# Removal from the Regular Educational Setting

## Removal from the Regular Educational Setting

In addition to other discipline management techniques, misconduct may result in removal from the regular educational setting in the form of a routine referral or a formal removal.

### Routine Referral

A routine referral occurs when a teacher sends a student to the CBC's office as a discipline management technique. The CBC shall employ alternative discipline management techniques, including progressive interventions. A teacher or administrator may remove a student from class for behavior that violates this Code of Conduct to maintain effective discipline in the classroom.

### Formal Teacher Removal

A teacher may initiate a formal removal from class if:

1. A student's behavior repeatedly interferes with the teacher's ability to teach the class or with other students' ability to learn.
2. A student demonstrates behavior that is unruly, disruptive, or abusive toward the teacher, another adult, or another student in the classroom.
3. A student engages in conduct that constitutes bullying, as defined by [Education Code 37.0832.0](#).

A teacher, CBC, or other appropriate administrator must notify a parent or person standing in parental relation to the student of the formal removal. A teacher may remove a student from class based on a single incident of behavior.

Within three school days of the formal removal, the CBC or appropriate administrator shall schedule a conference with the student's parent, the student, the teacher who removed the student from class, and any other appropriate administrator.

At the conference, the CBC or appropriate administrator shall inform the student of the alleged misconduct and the proposed consequences. The student shall have an opportunity to respond to the allegations.

When a student is removed from the regular classroom by a teacher and a conference is pending, the CBC or other administrator may place the student in:

- Another appropriate classroom.
- ISS.
- Out-of-school suspension.
- DAEP.

A teacher or administrator must remove a student from class if the student engages in behavior that under the [Education Code](#) requires or permits the student to be placed in a DAEP or expelled. When removing for those reasons, the procedures in the subsequent sections on DAEP or expulsion shall be followed.

## Removal from the Regular Educational Setting

### Returning a Student to the Classroom

A student who has been formally removed from class by a teacher for conduct against the teacher containing the elements of assault, aggravated assault, sexual assault, or aggravated sexual assault may not be returned to the teacher's class without the teacher's written consent.

A student who has been formally removed by a teacher for any other conduct may not be returned to the teacher's class without the teacher's written consent unless the placement review committee determines that the teacher's class is the best or only alternative, and not later than the third class day after the day the student was removed from class, a conference in which the teacher was provided an opportunity to participate has been held. The student may not be returned to the teacher's class unless the teacher provides written consent for the student's return or a return to class plan has been prepared for that student.

### Appeals of Formal Teacher Removals

A student may appeal the teacher's removal of the student from class to the school's placement review committee or the campus's threat assessment and safe and supportive school team, in accordance with a district policy providing for such an appeal to be made to this team.

### Revoking of Transfers

The District has the right to revoke the transfer of a student for violating the District's Code of Conduct and/or District Policy and guidelines pertaining to transfers.

### Student Publications

All publications edited, printed, or distributed in the name of or within one of the District's schools shall be under the control of the school administration and the School Board pursuant to Board Policy FMA (LOCAL).

# In-School Suspension

## In-School Suspension

### Misconduct

Students may be removed from the regular classroom and assigned to In-School-Suspension for any behavior listed in this Code of Conduct as a General Conduct Violation.

An in-school suspension is not subject to any time limit.

A school's principal or other appropriate administrator shall review the in-school suspension of a student at least once every 10 school days after the date of the suspension begins to evaluate the educational progress of the student and to determine if continued in-school suspension is appropriate.

During in-school suspension, a student shall receive appropriate behavioral support services and comparable educational services as the student would receive in the classroom. If the student receives special education services, the student must continue to receive special education and related services specified in the student's individualized education program (IEP) and continue to have an opportunity to progress in the general curriculum.

### Process

A special area in each school may be designated as the In-School Suspension (ISS) room and supervised by a teacher, administrator, or other designated staff member. In this setting, the student receives, to the extent possible, assignments/instruction in each course with little or no opportunities for social interaction with peers. The intent of this disciplinary action is to deter student misbehavior, and reduce incidences of school disruption, while providing students the best educational opportunities possible. The length of time for this action will be determined by the nature of the discipline problem and the cooperation of the student and his/her parents or guardians.

Although the length of assignment to In-School-Suspension is unlimited, no student should accumulate more than 30 days of placement in ISS during the school year.

Before being suspended, a student shall have an informal conference with the CBC or appropriate administrator, who shall inform the student of the alleged misconduct and give the student an opportunity to respond to the allegation before the administrator makes a decision.

The CBC shall determine the number of days of a student's suspension.

In deciding whether to order in-school suspension, the CBC shall take into consideration:

1. Self-defense [see Glossary];
2. Intent or lack of intent at the time the student engaged in the conduct;
3. The student's disciplinary history;
4. A disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct;

## In-School Suspension

5. A student's status in the conservatorship of the Department of Family and Protective Services (foster care); or
6. A student's status as homeless.

The appropriate administrator shall determine any restrictions on participation in school-sponsored or school-related extracurricular and cocurricular activities.

# Out-of-School Suspension

## Out-of-School Suspension

### Misconduct

Students may be suspended for behavior listed in the Code of Conduct as a general conduct violation, DAEP offense, or expellable offense.

The district shall not use out-of-school suspension for students below grade 3 unless the conduct meets the requirements established in law.

A student below grade 3 or a student who is homeless shall not be placed in out-of-school suspension unless, while on school property or while attending a school-sponsored or school-related activity on or off school property, the student engages in:

- Conduct that contains the elements of a weapons offense, as provided in [Penal Code sections 46.02 or 46.05](#);
- Conduct that threatens the immediate health and safety of other students in the classroom;
- Documented conduct that results in repeated or significant disruption to the classroom; or
- Selling, giving, or delivering to another person or possessing, using, or being under the influence of any amount of marijuana, an alcoholic beverage, or a controlled substance or dangerous drug as defined by federal or state law.

The district shall use a positive behavior program as a disciplinary alternative for students below grade 3 who commit general conduct violations instead of suspension or placement in a DAEP. The program shall meet the requirements of law.

### Process

State law allows a student to be assigned to out-of-school suspension for no more than three school days per behavior violation, with no limit on the number of times a student may be suspended in a semester or school year.

Before being suspended a student shall have an informal conference with the CBC or appropriate administrator, who shall inform the student of the alleged misconduct and give the student an opportunity to respond to the allegation before the administrator makes a decision.

The CBC shall determine the number of days of a student's suspension, not to exceed three school days.

In deciding whether to order out-of-school suspension, the CBC shall take into consideration:

1. Self-defense [see Glossary];
2. Intent or lack of intent at the time the student engaged in the conduct;
3. The student's disciplinary history;
4. A disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct;

## Out-of-School Suspension

5. A student's status in the conservatorship of the Department of Family and Protective Services (foster care); or
6. A student's status as homeless.

The appropriate administrator shall determine any restrictions on participation in school-sponsored or school-related extracurricular and cocurricular activities.

### Alternative Assignment

A parent or person standing in parental relation to the student may submit a written request to the principal or other appropriate administrator to reassign a student placed in out-of-school suspension. The parent or person standing in parental relation to the student must provide information and documentation that they are unable to provide suitable supervision for the student during school hours during the period of the suspension. It is the sole discretion of the principal or other appropriate administrator to reassign the student placed in out-of-school suspension.

### Coursework During Suspension

The district shall ensure a student receives access to coursework for foundation curriculum courses while the student is placed in in-school or out-of-school suspension, including at least one method of receiving this coursework that doesn't require the use of the internet.

A student removed from the regular classroom to ISS or another setting, other than a DAEP, will have an opportunity before the beginning of the next school year to complete each course the student was enrolled in at the time of removal. The district may provide the opportunity by any method available, including a correspondence course, another distance learning option, or summer school. The district will not charge the student for any method of completion provided by the district.

# Disciplinary Alternative Education Program (DAEP) Placement

## Disciplinary Alternative Education Program (DAEP) Placement

The DAEP shall be provided in a setting other than the student's regular classroom. An elementary school student may not be placed in a DAEP with a student who is not an elementary school student.

For purposes of DAEP, elementary classification shall be kindergarten-grade 5 and secondary classification shall be grades 6-12.

Summer programs provided by the district shall serve students assigned to a DAEP in conjunction with other students.

A student who is expelled for an offense that otherwise would have resulted in a DAEP placement does not have to be placed in a DAEP in addition to the expulsion.

In deciding whether to place a student in a DAEP, regardless of whether the action is mandatory or discretionary, the CBC shall take into consideration:

1. Self-defense [see Glossary];
2. Intent or lack of intent at the time the student engaged in the conduct;
3. The student's disciplinary history;
4. A disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct;
5. A student's status in the conservatorship of the Department of Family and Protective Services (foster care); or
6. A student's status as homeless.

## Discretionary Placement: Misconduct That May Result in DAEP Placement

A student may be placed in a DAEP for the following conduct violations:

### Misconduct Identified in State Law

In accordance with state law, a student **may** be placed in a DAEP for any of the following offenses:

- Engaging in bullying that encourages a student to die by suicide.
- Inciting violence against a student through group bullying.
- Releasing or threatening to release intimate visual material of a minor or of a student who is 18 years of age or older without the student's consent.
- Involvement in a public school fraternity, sorority, or secret society, or gang including participating as a member or pledge, or soliciting another person to become a pledge or member of a public school fraternity, sorority, secret society, or gang. [see Glossary]
- Involvement in criminal street gang activity. [see Glossary]
- Criminal mischief, not punishable as a felony.
- Assault (no bodily injury) with threat of imminent bodily injury.

## Disciplinary Alternative Education Program (DAEP) Placement

- Assault by offensive or provocative physical contact.
- Engages in conduct that contains the elements of the offense of disruptive activities under [Education Code 37.123](#).
- Engages in conduct that contains the elements of the offense of disruption of classes under [Education Code 37.124](#).
- Possesses or uses an e-cigarette, as defined by [Section 161.081, Health and Safety Code](#), except that if a student who possesses or uses an e-cigarette is not placed in a disciplinary alternative education program for the first-time offense under [Education Code 37.008](#), the student shall be placed in in-school suspension for a period of at least 10 school days. See [First-Time Offense of Possession or Use of Nicotine Delivery Product or E-Cigarette](#) for additional information.

In accordance with state law, a student **may** be placed in a DAEP if the superintendent or the superintendent's designee has reasonable belief [see Glossary] that the student engaged in conduct punishable as a felony that occurs off school property and not at a school-sponsored or school-related event, if the student's presence in the regular classroom threatens the safety of other students or teachers or will be detrimental to the educational process. Aggravated robbery or felonies listed as offenses in Title 5 [see Glossary] of the Penal Code are punishable as mandatory expulsions.

The CBC **may** place a student in a DAEP for off-campus conduct for which DAEP placement is required by state law if the administrator does not have knowledge of the conduct before the first anniversary of the date the conduct occurred.

### Mandatory Placement: Misconduct That Requires DAEP Placement

A student **must** be placed in a DAEP if the student:

- Engages in conduct relating to a false alarm or report (including a bomb threat) or a terroristic threat involving a public school. [see **Glossary**]
  - Commits the following offenses on school property, within 300 feet of school property as measured from any point on the school's real property boundary line, or while attending a school-sponsored or school-related activity on or off school property:
  - Engages in conduct punishable as a felony.
  - Commits an assault [see Glossary] under [Penal Code 22.01\(a\)\(1\)](#).
  - Except as provided by [Education Code 37.007\(a\)\(3\)](#), sells, gives, or delivers to another person or possesses, uses, or is under the influence of a controlled substance or dangerous drug in an amount not constituting a felony offense. [School-related felony drug offenses are addressed in Expulsion.] [See Glossary for "under the influence," "controlled substance," and "dangerous drug."]
  - Sells, gives, or delivers to another person or possesses, uses, or is under the influence of marijuana or THC. A student with a valid prescription for low-THC

## Disciplinary Alternative Education Program (DAEP) Placement

cannabis as authorized by [Chapter 487 of the Health and Safety Code](#) does not violate this provision.

- Sells, gives, or delivers to another person an alcoholic beverage; commits a serious act or offense while under the influence of alcohol; or possesses, uses, or is under the influence of alcohol.
- Behaves in a manner that contains the elements of an offense relating to abusable volatile chemicals.
- Sells, gives, or delivers to another person an e-cigarette, as defined by [Section 161.081, Health and Safety Code](#).
- Behaves in a manner that contains the elements of the offense of public lewdness or indecent exposure. [see Glossary]
- Engages in conduct that contains the elements of an offense of harassment against an employee under [Penal Code sections 42.07\(a\)\(1\), \(2\), \(3\), or \(7\)](#).
- Engages in expellable conduct and is six to nine years of age.
- Commits a federal firearms violation and is younger than six years of age.
- Engages in conduct that contains the elements of the offense of retaliation under [Penal Code 36.06](#) against any school employee or volunteer on or off school property.
- Engages in conduct that contains the elements of harassment under [Penal Code 42.07](#) against any school employee or volunteer on or off of school property.

The student receives deferred prosecution [see **Glossary**], or a court or jury finds that the student has engaged in delinquent conduct [see **Glossary**], or the superintendent or designee has a reasonable belief [see Glossary] under [Section 53.03, Family Code](#), for conduct defined as any of the following offenses under the Penal Code:

1. A felony offense under [Title 5](#);
2. The offense of deadly conduct under [Section 22.05](#);
3. The felony offense of aggravated robbery under [Section 29.03](#);
4. The offense of disorderly conduct involving a firearm under [Section 42.01\(a\)\(7\) or \(8\)](#); or
5. The offense of unlawfully carrying weapons under [Section 46.02](#), except for an offense punishable as a Class C misdemeanor under that section.

### Sexual Assault and Campus Assignments

A student shall be transferred to another campus if:

- The student has been convicted of continuous sexual abuse of a young child or disabled individual or convicted of or placed on deferred adjudication for sexual assault or aggravated sexual assault against another student on the same campus; and
- The victim's parent or another person with the authority to act on behalf of the victim requests that the board transfer the offending student to another campus.

## **Disciplinary Alternative Education Program (DAEP) Placement**

If there is no other campus in the district serving the grade level of the offending student, the offending student shall be transferred to a DAEP.

### **Process**

Removals to a DAEP shall be made by the CBC.

### **Conference**

When a student is removed from class for a DAEP offense, the CBC or appropriate administrator shall schedule a conference within three school days with the student's parent, the student, and, in the case of a teacher removal, the teacher.

At the conference, the CBC or appropriate administrator shall provide the student:

- Information, orally or in writing, of the reasons for the removal;
- An explanation of the basis for the removal; and
- An opportunity to respond to the reasons for the removal.

Following valid attempts to require attendance, the district may hold the conference and make a placement decision regardless of whether the student or the student's parents attend the conference.

### **Consideration of Mitigating Factors**

In deciding whether to place a student in a DAEP, regardless of whether the action is mandatory or discretionary, the CBC shall take into consideration:

1. Self-defense [see **Glossary**];
2. Intent or lack of intent at the time the student engaged in the conduct;
3. The student's disciplinary history;
4. A disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct;
5. A student's status in the conservatorship of the Department of Family and Protective Services (foster care); or
6. A student's status as homeless.

### **Placement Order**

After the conference, if the student is placed in a DAEP, the CBC shall write a placement order. A copy of the DAEP placement order and information for the parent or person standing in parental relation to the student regarding the process for requesting a full individual and initial evaluation of the student for purposes of special education services shall be sent to the student and the student's parent.

Not later than the second business day after the conference, the board's designee shall deliver to the juvenile court a copy of the placement order and all information required by [Section 52.04 of the Family Code](#).

## **Disciplinary Alternative Education Program (DAEP) Placement**

If the student is placed in a DAEP and the length of placement is inconsistent with the guidelines included in this Code of Conduct, the placement order shall give notice of the inconsistency.

### **DAEP at Capacity**

If a DAEP is at capacity at the time the CBC is deciding placement for conduct related to marijuana, THC, an e-cigarette, alcohol, or an abusable volatile chemical, the student shall be placed in ISS then transferred to a DAEP for the remainder of the period if space becomes available before the expiration of the period of the placement.

If a DAEP is at capacity at the time the CBC is deciding placement for a student who engaged in violent conduct, a student placed in a DAEP for conduct related to marijuana, THC, an e-cigarette, alcohol, or an abusable volatile chemical may be placed in ISS to make a position in the DAEP available for the student who engaged in violent conduct. If a position becomes available in a DAEP before the expiration of the period of the placement for the student removed, the student shall be returned to a DAEP for the remainder of the period.

### **Coursework Notice**

The parent or guardian of a student placed in DAEP shall be given written notice of the student's opportunity to complete, at no cost to the student, a foundation curriculum course in which the student was enrolled at the time of removal, and which is required for graduation. The notice shall include information regarding all methods available for completing the coursework.

### **Length of Placement**

The CBC shall determine the duration of a student's placement in a DAEP.

The duration of a student's placement shall be determined case by case based on the seriousness of the offense, the student's age and grade level, the frequency of misconduct, the student's attitude, and statutory requirements.

The maximum period of DAEP placement shall be one calendar year, except as provided below.

Unless otherwise specified in the placement order, days absent from a DAEP shall not count toward fulfilling the total number of days required in a student's DAEP placement order.

The district shall administer the required pre- and post-assessments for students assigned to DAEP for a period of 90 days or longer in accordance with established district administrative procedures for administering other diagnostic or benchmark assessments.

### **Exceeds One Year**

Placement in a DAEP may exceed one year when a review by the district determines that the student is a threat to the safety of other students or to district employees.

The statutory limitations on the length of a DAEP placement do not apply to a placement resulting from the board's decision to place a student who engaged in the sexual assault of another student so that the students are not assigned to the same campus.

# Disciplinary Alternative Education Program (DAEP) Placement

## Exceeds School Year

Students who are in a DAEP placement at the end of one school year may be required to continue that placement at the start of the next school year to complete the assigned term of placement.

For placement in a DAEP to extend beyond the end of the school year, the CBC or the board's designee must determine that:

1. The student's presence in the regular classroom or campus presents a danger of physical harm to the student or others; or
2. The student has engaged in serious or persistent misbehavior [see Glossary] that violates the district's Code of Conduct.

## Exceeds 60 Days

For placement in a DAEP to extend beyond 60 days or the end of the next grading period, whichever is sooner, a student's parent shall be given notice and the opportunity to participate in a proceeding before the board or the board's designee.

## Appeals

Questions from parents regarding disciplinary measures should be addressed to the campus administration.

Student or parent appeals regarding a student's placement in a DAEP should be addressed in accordance with policy FNG(LOCAL). A copy of this policy may be obtained from the central administration office or online at <http://pol.tasb.org/home/index/367>

Appeals shall begin at **Level 1 with the principal**. **The district shall not delay disciplinary consequences pending the outcome of an appeal.** The decision to place a student in a DAEP cannot be appealed beyond the board.

## Restrictions During Placement

State law prohibits a student placed in a DAEP for reasons specified in state law from attending or participating in school-sponsored or school-related extracurricular activities.

The district shall provide transportation to students in a DAEP.

For seniors who are eligible to graduate and are assigned to a DAEP at the time of graduation, the last day of placement in the program shall be the last instructional day, and the student shall be allowed to participate in the graduation ceremony and related graduation activities unless otherwise specified in the DAEP placement order.

## Placement Review

A student placed in a DAEP shall be provided a review of his or her status, including academic status, by the CBC or the board's designee at intervals not to exceed 120 days. In the case of a high school student, the student's progress toward graduation and the student's graduation plan shall also be reviewed. At the review, the student or the student's parent shall be given the opportunity to present arguments for the student's return to the regular classroom or campus. The student may not be returned to the classroom of a teacher who removed the student without that

## Disciplinary Alternative Education Program (DAEP) Placement

teacher's consent except under the circumstances described on page 24, Returning a Student to the Classroom.

### Additional Misconduct

If during the term of placement in a DAEP the student engages in additional misconduct for which placement in a DAEP or expulsion is required or permitted, additional proceedings may be conducted, and the CBC may enter an additional disciplinary order as a result of those proceedings.

### Notice of Criminal Proceedings

When a student is placed in a DAEP for certain offenses, the office of the prosecuting attorney shall notify the district if:

1. Prosecution of a student's case was refused for lack of prosecutorial merit or insufficient evidence, and no formal proceedings, deferred adjudication [see Glossary], or deferred prosecution will be initiated; or
2. The court or jury found a student not guilty or made a finding that the student did not engage in delinquent conduct or conduct indicating a need for supervision, and the case was dismissed with prejudice.

If a student was placed in a DAEP for such conduct, on receiving the notice from the prosecutor, the superintendent or designee shall review the student's placement and schedule a review with the student's parent not later than the third day after the superintendent or designee receives notice from the prosecutor. The student may not be returned to the regular classroom pending the review.

After reviewing the notice and receiving information from the student's parent, the superintendent or designee may continue the student's placement if there is reason to believe that the presence of the student in the regular classroom threatens the safety of other students or teachers.

The student or the student's parent may appeal the superintendent's decision to the board. **The student may not be returned to the regular classroom pending the appeal.** In the case of an appeal, the board shall, at the next scheduled meeting, review the notice from the prosecutor and receive information from the student, the student's parent, and the superintendent or designee, and confirm or reverse the decision of the superintendent or designee. The board shall make a record of the proceedings.

If the board confirms the decision of the superintendent or designee, the student and the student's parent may appeal to the Commissioner of Education. **The student may not be returned to the regular classroom pending the appeal.**

### Withdrawal During Process

When a student violates the district's Code of Conduct in a way that requires or permits the student to be placed in a DAEP and the student withdraws from the district before a placement order is completed, the CBC may complete the proceedings and issue a placement order. If the student then re-enrolls in the district during the same or a subsequent school year, the district may enforce the order at that time, less any period of the placement that has been served by the

## **Disciplinary Alternative Education Program (DAEP) Placement**

student during enrollment in another district. If the CBC or the board fails to issue a placement order after the student withdraws, the next district in which the student enrolls may complete the proceedings and issue a placement order.

### **Newly Enrolled Students**

The district shall decide on a case-by-case basis whether to continue the placement of a student who enrolls in the district and was assigned to a DAEP in an open-enrollment charter school or another district including a district in another state. The district may place the student in the district's DAEP or a regular classroom setting.

When a student enrolls in the district with a DAEP placement from a district in another state, the district has the right to place the student in DAEP to the same extent as any other newly enrolled student if the behavior committed is a reason for DAEP placement in the receiving district.

State law requires the district to reduce a placement imposed by a district in another state that exceeds one year so that the total placement does not exceed one year. After a review, however, the placement may be extended beyond a year if the district determines that the student is a threat to the safety of other students or employees, or if the extended placement is in the best interest of the student.

### **Emergency Placement Procedure**

When an emergency placement is necessary because the student's behavior is so unruly, disruptive, or abusive that it seriously interferes with classroom or school operations, the student shall be given oral notice of the reason for the action. Not later than the tenth day after the date of the placement, the student shall be given the appropriate conference required for assignment to a DAEP.

### **Transition Services**

In accordance with law and district procedures, campus staff shall provide transition services to a student returning to the regular classroom from an alternative education program, including a DAEP. [See policy FOCA(LEGAL) for more information.]

# Placement and/or Expulsion for Certain Offenses

## Placement and/or Expulsion for Certain Offenses

This section includes two categories of offenses for which the [Education Code](#) provides unique procedures and specific consequences.

### Registered Sex Offenders

Upon receiving notification in accordance with state law that a student is currently required to register as a sex offender, the district must remove the student from the regular classroom and determine appropriate placement unless the court orders JJAEP placement.

If the student is under any form of court supervision, including probation, community supervision, or parole, the student shall be placed in either DAEP or JJAEP for at least one semester.

If the student is not under any form of court supervision, the student may be placed in DAEP or JJAEP for one semester or placed in a regular classroom. The student may not be placed in the regular classroom if the board or its designee determines that the student's presence:

1. Threatens the safety of other students or teachers;
2. Will be detrimental to the educational process; or
3. Is not in the best interests of the district's students.

### Review Committee

At the end of the first semester of a student's placement in an alternative educational setting and before the beginning of each school year for which the student remains in an alternative placement, the district shall convene a committee, in accordance with state law, to review the student's placement. The committee shall recommend whether the student should return to the regular classroom or remain in the placement. Absent a special finding, the board or its designee must follow the committee's recommendation.

The placement review of a student with a disability who receives special education services must be made by the ARD committee.

### Newly Enrolled Students

If a student enrolls in the district during a mandatory placement as a registered sex offender, the district may count any time already spent by the student in a placement or may require an additional semester in an alternative placement without conducting a review of the placement.

### Appeal

A student or the student's parent may appeal the placement by requesting a conference between the board or its designee, the student, and the student's parent. The conference is limited to the factual question of whether the student is required to register as a sex offender. Any decision of the board or its designee under this section is final and may not be appealed.

## Expulsion

In deciding whether to order expulsion, regardless of whether the action is mandatory or discretionary, the CBC shall take into consideration:

1. Self-defense [see b];
2. Intent or lack of intent at the time the student engaged in the conduct;
3. The student's disciplinary history;
4. A disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct;
5. A student's status in the conservatorship of the Department of Family and Protective Services (foster care); or
6. A student's status as homeless.

## Discretionary Expulsion: Misconduct That May Result in Expulsion

Some of the following types of misconduct may result in mandatory placement in a DAEP, whether or not a student is expelled. [see Disciplinary Alternative Education Program (DAEP) Placement]

### Any Location

A student **may** be expelled for:

- Engaging in bullying that encourages a student to **die by** suicide.
- Inciting violence against a student through group bullying.
- Releasing or threatening to release intimate visual material of a minor or of a student who is 18 years of age or older without the student's consent.
- Criminal mischief, if punishable as a felony. Breach of computer security. [see Glossary]
- Engaging in conduct relating to a false alarm or report (including a bomb threat) or a terroristic threat involving a public school.

### At School, Within 300 Feet, or at a School Event

A student **may** be expelled for committing any of the following offenses on or within 300 feet of school property, as measured from any point on the school's real property boundary line, or while attending a school-sponsored or school-related activity on or off school property:

- Selling, giving, or delivering to another person, or possessing, using, or being under the influence of any amount of marijuana, a controlled substance, or a dangerous drug, unless the conduct is punishable as a felony. A student with a valid prescription for low-THC cannabis as authorized by [Chapter 487 of the Health and Safety Code](#) does not violate this provision. [See Glossary for "under the influence."]
- Selling, giving, or delivering to another person, or possessing, using, or being under the influence of alcohol; or committing a serious act or offense while under the influence of alcohol.

## Expulsion

- Engaging in conduct that contains the elements of an offense relating to abusable volatile chemicals.
- Engaging in deadly conduct. [see **Glossary**]

### Within 300 Feet of School

**A student may be expelled for possession of a firearm, as defined by federal law, while within 300 feet of school property, as measured from any point on the school's real property boundary line.**

### Property of Another District

A student **may** be expelled for committing any offense that is a state-mandated expellable offense if the offense is committed on the property of another district in Texas or while the student is attending a school-sponsored or school-related activity of a school in another district in Texas.

### While in a DAEP

A student may be expelled for engaging in documented serious misbehavior that violates the district's Code of Conduct, despite documented behavioral interventions while placed in a DAEP. For purposes of discretionary expulsion from a DAEP, serious misbehavior means:

1. Deliberate violent behavior that poses a direct threat to the health or safety of others;
2. Extortion, meaning the gaining of money or other property by force or threat;
3. Conduct that constitutes coercion, as defined by [Penal Code 1.07](#); or
4. Conduct that constitutes the offense of:
  - a. Public lewdness under [Penal Code 21.07](#);
  - b. Indecent exposure under [Penal Code 21.08](#);
  - c. Criminal mischief under [Penal Code 28.03](#);
  - d. Hazing under [Education Code 37.152](#); or
  - e. Harassment under [Penal Code 42.07\(a\)\(1\)](#) of a student or district employee.

### Mandatory Expulsion: Misconduct That Requires Expulsion

A student **must** be expelled under federal or state law for any of the following offenses that occur on or off school property.

#### Under Federal Law

Bringing to school or possessing at school, including any setting that is under the district's control or supervision for the purpose of a school activity, a firearm, as defined by federal law. [see **Glossary**]

**Note:** Mandatory expulsion under the [federal Gun Free Schools Act](#) does not apply to a firearm that is lawfully stored inside a locked vehicle or to firearms used in activities approved and authorized by the district when the district has adopted appropriate safeguards to ensure student safety.

## Under the Penal Code

- Unlawfully carrying on or about the student's person the following, in the manner prohibited by [Penal Code 46.02](#):
  - A handgun, defined by state law as any firearm designed, made, or adapted to be used with one hand. [see Glossary] Note: A student may not be expelled solely on the basis of the student's use, exhibition, or possession of a firearm that occurs at an approved target range facility that is not located on a school campus; while participating in or preparing for a school-sponsored, shooting sports competition or a shooting sports educational activity that is sponsored or supported by the Parks and Wildlife Department; or a shooting sports sanctioning organization working with the department. [See policy FNCG(LEGAL).]
  - A location-restricted knife, as defined by state law. [see Glossary]
  - Possessing, manufacturing, transporting, repairing, or selling a prohibited weapon, as defined in state law. [see Glossary]
  - Engages in conduct that contains the elements of the offense of exhibiting, using, or threatening to exhibit or use a firearm under Education Code 37.125.
- Behaving in a manner that contains elements of the following offenses under the Penal Code:
  - Aggravated assault, sexual assault, or aggravated sexual assault.
  - Arson. [see Glossary]
  - Murder, capital murder, or criminal attempt to commit murder or capital murder.
  - Indecency with a child.
  - Kidnapping or aggravated kidnapping.
  - Burglary, robbery or aggravated robbery.
  - Manslaughter.
  - Criminally negligent homicide.
  - Continuous sexual abuse of a young child or disabled individual.
  - Behavior punishable as a felony that involves selling, giving, or delivering to another person or possessing, using, or being under the influence of a controlled substance or a dangerous drug.
  - Engaging in conduct that contains elements of assault against a school employee or volunteer.

## Under Age 10

When a student under the age of 10 engages in behavior that is expellable behavior, the student shall not be expelled but shall be placed in a DAEP. A student under age six shall not be placed in a DAEP unless the student commits a federal firearm offense.

## Virtual Expulsion Program

In some circumstances, a student may be placed in a virtual expulsion program.

- The school must ensure students in the program have the necessary technology and internet and must provide it if needed.
- The virtual program must, as much as possible, meet the same requirements as an in-person disciplinary alternative education program (DAEP).
- The student's placement must be reviewed every 45 school days.
- If an in-person spot becomes available, the school should plan the student's return to in-person learning.
- If continued virtual placement is appropriate, the school must document the decision.

## Consideration of Virtual Education as Alternative to Expulsion

Before a school district may expel a student, the district must consider the appropriateness and feasibility of, as an alternative to expulsion, enrolling the student in a full-time hybrid program, full-time virtual program, full-time hybrid campus, or full-time virtual campus. This requirement does not apply to a student expelled under [Education Code 37.0081 or 37.007\(a\), \(d\), or\(e\)](#).

## Process

If a student is believed to have committed an expellable offense, the CBC or other appropriate administrator shall schedule a hearing within a reasonable time. The student's parent shall be invited in writing to attend the hearing.

Until a hearing can be held, the CBC or other administrator may place the student in:

- Another appropriate classroom.
- ISS.
- Out-of-school suspension.
- DAEP.

## Hearing

A student facing expulsion shall be given a hearing with appropriate due process. The student is entitled to:

1. Representation by the student's parent or another adult who can provide guidance to the student and who is not an employee of the district;
2. An opportunity to testify and to present evidence and witnesses in the student's defense; and
3. An opportunity to question the witnesses called by the district at the hearing.

After providing notice to the student and parent of the hearing, the district may hold the hearing regardless of whether the student or the student's parent attends.

## Expulsion

**The board of trustees' delegates to the campus principal authority to conduct hearings and expel students.**

### Board Review of Expulsion

After the due process hearing, the expelled student may request that the board review the expulsion decisions. The student or parent must submit a written request to the superintendent within seven days after receipt of the written decision. The superintendent must provide the student or parent written notice of the date, time, and place of the meeting at which the board will review the decision.

The board shall review the record of the expulsion hearing in a closed meeting unless the parent requests in writing that the matter be held in an open meeting. The board may also hear a statement from the student or parent and from the board's designee.

The board shall consider and base its decision on evidence reflected in the record and any statements made by the parties at the review. The board shall make and communicate its decision orally at the conclusion of the presentation. **Consequences shall not be deferred pending the outcome of the hearing.**

### Expulsion Order

Before ordering the expulsion, the board or CBC shall take into consideration:

1. Self-defense [see **Glossary**];
2. Intent or lack of intent at the time the student engaged in the conduct;
3. The student's disciplinary history;
4. A disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct;
5. A student's status in the conservatorship of the Department of Family and Protective Services (foster care); or
6. A student's status as homeless.

If the student is expelled, the board or its designee shall deliver to the student and the student's parent a copy of the order expelling the student.

Not later than the second business day after the hearing, the **Principal of the Student Reassignment Center** shall deliver to the juvenile court a copy of the expulsion order and the information required by [Section 52.04 of the Family Code](#).

If the length of the expulsion is inconsistent with the guidelines included in the Code of Conduct, the expulsion order shall give notice of the inconsistency.

### Length of Expulsion

The length of an expulsion shall be based on the seriousness of the offense, the student's age and grade level, the frequency of misbehavior, the student's attitude, and statutory requirements.

## Expulsion

The duration of a student's expulsion shall be determined on a case-by-case basis. The maximum period of expulsion is one calendar year, except as provided below.

An expulsion may not exceed one year unless, after review, the district determines that:

1. The student is a threat to the safety of other students or to district employees; or
2. Extended expulsion is in the best interest of the student.

State and federal law require a student to be expelled from the regular classroom for a period of at least one calendar year for bringing a firearm, as defined by federal law, to school. However, the superintendent may modify the length of the expulsion on a case-by-case basis.

Students who commit offenses that require expulsion at the end of one school year may be expelled into the next school year to complete the term of expulsion.

### Withdrawal During Process

When a student's conduct requires or permits expulsion from the district and the student withdraws from the district before the expulsion hearing takes place, the district may conduct the hearing after sending written notice to the parent and student.

If the student then re-enrolls in the district during the same or subsequent school year, the district may enforce the expulsion order at that time, less any expulsion period that has been served by the student during enrollment in another district.

If the CBC or the board fails to issue an expulsion order after the student withdraws, the next district in which the student enrolls may complete the proceedings.

### Additional Misconduct

If during the expulsion, the student engages in additional conduct for which placement in a DAEP or expulsion is required or permitted, additional proceedings may be conducted, and the CBC or the board may issue an additional disciplinary order as a result of those proceedings.

### Restrictions During Expulsion

Expelled students are prohibited from being on school grounds or attending school-sponsored or school-related activities during the period of expulsion.

No district academic credit shall be earned for work missed during the period of expulsion unless the student is enrolled in a JJAEP or another district-approved program.

### Newly Enrolled Students

The district shall decide on a case-by-case basis the placement of a student who is subject to an expulsion order from another district or an open-enrollment charter school upon enrollment in the district.

If a student expelled in another state enrolls in the district, the district may continue the expulsion under the terms of the expulsion order, may place the student in a DAEP for the period specified in the order, or may allow the student to attend regular classes if:

1. The out-of-state district provides the district with a copy of the expulsion order; and

## Expulsion

2. The offense resulting in the expulsion is also an expellable offense in the district in which the student is enrolling.

If a student is expelled by a district in another state for a period that exceeds one year and the district continues the expulsion or places the student in a DAEP, the district shall reduce the period of the expulsion or DAEP placement so that the entire period does not exceed one year, unless after a review it is determined that:

1. The student is a threat to the safety of other students or district employees; or
2. Extended placement is in the best interest of the student.

### Emergency Expulsion Procedures

When an emergency expulsion is necessary to protect persons or property from imminent harm, the student shall be given verbal notice of the reason for the action. Emergency expulsion may be ordered based on a single incident of behavior by the student. Within 10 days after the date of the emergency expulsion, the student shall be given appropriate due process required for a student facing expulsion.

### DAEP Placement of Expelled Students

The district may provide educational services to any expelled student in a DAEP; however, educational services in the DAEP must be provided if the student is less than 10 years of age.

### Transition Services

In accordance with law and district procedures, campus staff shall provide transition services for a student returning to the regular classroom from placement in an alternative education program, including a DAEP or JJAEP. See policies FOCA(LEGAL) and FODA(LEGAL) for more information.

### Certain Felonies

Regardless of whether DAEP placement or expulsion is required or permitted by one of the reasons in the DAEP Placement or Expulsion sections, in accordance with [Education Code 37.0081](#), a student may be expelled and placed in either DAEP or JJAEP if the board or CBC makes certain findings and the following circumstances exist in relation to aggravated robbery or a felony offense under Title 5 [see Glossary] of the Penal Code. The student must have:

- Received deferred prosecution for conduct defined as aggravated robbery or a [Title 5 felony](#) offense;
- Been found by a court or jury to have engaged in delinquent conduct for conduct defined as aggravated robbery or a [Title 5 felony](#) offense;
- Been charged with engaging in conduct defined as aggravated robbery or a [Title 5 felony](#) offense;
- Been referred to a juvenile court for allegedly engaging in delinquent conduct for conduct defined as aggravated robbery or a [Title 5 felony](#) offense; or

## Expulsion

- Received probation or deferred adjudication or have been arrested for, charged with, or convicted of aggravated robbery or a Title 5 felony offense.

The district may expel the student and order placement under these circumstances regardless of:

1. The date on which the student's conduct occurred;
2. The location at which the conduct occurred;
3. Whether the conduct occurred while the student was enrolled in the district; or
4. Whether the student has successfully completed any court disposition requirements imposed in connection with the conduct.

### Hearing and Required Findings

The student must first have a hearing before the board or its designee, who must determine that in addition to the circumstances above that allow for the expulsion, the student's presence in the regular classroom:

1. Threatens the safety of other students or teachers;
2. Will be detrimental to the educational process; or
3. Is not in the best interest of the district's students.

Any decision of the board or the board's designee under this section is final and may not be appealed.

### Length of Placement

The student is subject to the placement until:

1. The student graduates from high school;
2. The charges are dismissed or reduced to a misdemeanor offense; or
3. The student completes the term of the placement or is assigned to another program.

### Placement Review

A student placed in a DAEP or JJAEP under this section is entitled to a review of his or her status, including academic status, by the CBC or board's designee at intervals not to exceed 120 days. In the case of a high school student, the student's progress toward graduation and the student's graduation plan shall also be reviewed. At the review, the student or the student's parent shall have the opportunity to present arguments for the student's return to the regular classroom or campus.

### Newly Enrolled Students

A student who enrolls in the district before completing a placement under this section from another school district must complete the term of the placement.

### Glossary

**Abuse** is improper or excessive use.

**Aggravated robbery** is defined in part by [Penal Code 29.03\(a\)](#) as when a person commits robbery and:

1. Causes serious bodily injury to another;
2. Uses or exhibits a deadly weapon; or
3. Causes bodily injury to another person or threatens or places another person in fear of imminent bodily injury or death, if the other person is:
  - a. 65 years of age or older; or
  - b. A disabled person.

**Antisemitism** is defined by [Government Code section 448.001](#) as a certain perception of Jews that may be expressed as hatred toward Jews. The term includes rhetorical and physical acts of antisemitism directed toward Jewish or non-Jewish individuals or their property or toward Jewish community institutions and religious facilities. Examples of antisemitism are included with the International Holocaust Remembrance Alliance's "Working Definition of Antisemitism" adopted on May 26, 2016.

**Armor-piercing ammunition** is defined by [Penal Code 46.01](#) as handgun ammunition used in pistols and revolvers and designed primarily for the purpose of penetrating metal or body armor.

**Arson** is defined in part by [Penal Code 28.02](#) as a crime that involves:

1. Starting a fire or causing an explosion with intent to destroy or damage:
  - a. Any vegetation, fence, or structure on open-space land; or
  - b. Any building, habitation, or vehicle:
    - (1) Knowing that it is within the limits of an incorporated city or town;
    - (2) Knowing that it is insured against damage or destruction;
    - (3) Knowing that it is subject to a mortgage or other security interest;
    - (4) Knowing that it is located on property belonging to another;
    - (5) Knowing that it has located within it property belonging to another; or
    - (6) When the person starting the fire is reckless about whether the burning or explosion will endanger the life of some individual or the safety of the property of another.
2. Recklessly starting a fire or causing an explosion while manufacturing or attempting to manufacture a controlled substance if the fire or explosion damages any building, habitation, or vehicle; or
3. Intentionally starting a fire or causing an explosion and in so doing:
  - a. Recklessly damaging or destroying a building belonging to another; or

- b. Recklessly causing another person to suffer bodily injury or death.

**Assault** is defined in part by [Penal Code 22.01](#) as intentionally, knowingly, or recklessly causing bodily injury to another; intentionally or knowingly threatening another with imminent bodily injury; or intentionally or knowingly causing physical contact with another that can reasonably be regarded as offensive or provocative.

**Breach of computer security** includes knowingly accessing a computer, computer network, or computer system without the effective consent of the owner as defined in [Penal Code 33.02](#), if the conduct involves accessing a computer, computer network, or computer system owned by or operated on behalf of a school district and the student knowingly alters, damages, or deletes school district property or information or commits a breach of any other computer, computer network, or computer system.

**Bullying** is defined as a single significant act or a pattern of acts by one or more students directed at another student that exploits an imbalance of power and involves engaging in written or verbal expression, expression through electronic means, or physical conduct that:

1. Has the effect or will have the effect of physically harming a student, damaging a student's property, or placing a student in reasonable fear of harm to the student's person or damage to the student's property;
2. Is sufficiently severe, persistent, or pervasive enough that the action or threat creates an intimidating, threatening, or abusive educational environment for a student;
3. Materially and substantially disrupts the educational process or the orderly operation of a classroom or school; or
4. Infringes on the rights of the victim at school.

Bullying includes cyberbullying. (See below.) This state law on bullying prevention applies to:

1. Bullying that occurs on or is delivered to school property or to the site of a school-sponsored or school-related activity on or off school property;
2. Bullying that occurs on a publicly or privately owned school bus or vehicle being used for transportation of students to or from school or a school-sponsored or school-related activity; and
3. Cyberbullying that occurs off school property or outside of a school-sponsored or school-related activity if the cyberbullying interferes with a student's educational opportunities or substantially disrupts the orderly operation of a classroom, school, or school-sponsored or school-related activity.

**Chemical dispensing device** is defined by [Penal Code 46.01](#) as a device designed, made, or adapted for the purpose of dispensing a substance capable of causing an adverse psychological or physiological effect on a human being. A small chemical dispenser sold commercially for personal protection is not in this category.

**Club** is defined by [Penal Code 46.01](#) as an instrument, specially designed, made, or adapted for the purpose of inflicting serious bodily injury or death by striking a person with the instrument, and includes but is not limited to a blackjack, nightstick, mace, and tomahawk.

## Glossary

**Controlled substance** means a substance, including a drug, an adulterant, and a dilutant, listed in [Schedules I through V or Penalty Group 1, 1-A, 1-B, 2, 2-A, 3, or 4 of the Texas Controlled Substances Act](#). The term includes the aggregate weight of any mixture, solution, or other substance containing a controlled substance. The term does not include hemp, as defined by [Agriculture Code 121.001](#), or the tetrahydrocannabinols (THC) in hemp.

**Criminal street gang** is defined by [Penal Code 71.01](#) as three or more persons having a common identifying sign or symbol or an identifiable leadership who continuously or regularly associate in the commission of criminal activities.

**Cyberbullying** is defined by [Education Code 37.0832](#) as bullying that is done through the use of any electronic communication device, including through the use of a cellular or other type of telephone, a computer, a camera, electronic mail, instant messaging, text messaging, a social media application, an internet website, or any other internet-based communication tool.

**Dangerous drug** is defined by [Health and Safety Code 483.001](#) as a device or a drug that is unsafe for self-medication and that is not included in [Schedules I through V or Penalty Groups 1 through 4 of the Texas Controlled Substances Act](#). The term includes a device or drug that federal law prohibits dispensing without prescription or restricts to use by or on the order of a licensed veterinarian.

**Dating violence** occurs when a person in a current or past dating relationship uses physical, sexual, verbal, or emotional abuse to harm, threaten, intimidate, or control another person in the relationship. Dating violence also occurs when a person commits these acts against a person in a marriage or dating relationship with the individual who is or was once in a marriage or dating relationship with the person committing the offense, as defined by [Section 71.0021 of the Family Code](#).

**Deadly conduct** under [Penal Code 22.05](#) occurs when a person recklessly engages in conduct that places another in imminent danger of serious bodily injury, such as knowingly discharging a firearm in the direction of an individual, habitation, building, or vehicle.

**Deferred adjudication** is an alternative to seeking a conviction in court that may be offered to a juvenile for delinquent conduct or conduct indicating a need for supervision.

**Deferred prosecution** may be offered to a juvenile as an alternative to seeking a conviction in court for delinquent conduct or conduct indicating a need for supervision.

**Delinquent conduct** is conduct that violates either state or federal law and is punishable by imprisonment or confinement in jail. It includes conduct that violates certain juvenile court orders, including probation orders, but does not include violations of traffic laws.

**Discretionary** means that something is left to or regulated by a local decision maker.

**E-cigarette** means an electronic cigarette or any other device that simulates smoking by using a mechanical heating element, battery, or electronic circuit to deliver nicotine or other substances to the individual inhaling from the device or a consumable liquid solution or other material aerosolized or vaporized during the use of an electronic cigarette or other device described by this provision. The term includes any device that is manufactured, distributed, or sold as an e-cigarette, e-cigar, or e-pipe or under another product name or description and a component, part, or

## Glossary

accessory for the device, regardless of whether the component, part, or accessory is sold separately from the device.

**Explosive weapon** is defined by [Penal Code 46.01](#) as any explosive or incendiary bomb, grenade, rocket, or mine and its delivery mechanism that is designed, made, or adapted for the purpose of inflicting serious bodily injury, death, or substantial property damage, or for the principal purpose of causing such a loud report as to cause undue public alarm or terror.

**False alarm or report** under [Penal Code 42.06](#) occurs when a person knowingly initiates, communicates, or circulates a report of a present, past, or future bombing, fire, offense, or other emergency that he or she knows is false or baseless and that would ordinarily:

1. Cause action by an official or volunteer agency organized to deal with emergencies;
2. Place a person in fear of imminent serious bodily injury; or
3. Prevent or interrupt the occupation of a building, room, or place of assembly.

**Firearm** is defined by [federal law \(18 U.S.C. 921\(a\)\)](#) as:

1. Any weapon (including a starter gun) that will, is designed to, or may readily be converted to expel a projectile by the action of an explosive;
2. The frame or receiver of any such weapon;
3. Any firearm muffler or firearm silencer, defined as any device for silencing, muffling, or diminishing the report of a portable firearm; or
4. Any destructive device, such as any explosive, incendiary or poison gas bomb, or grenade.

Such term does not include an antique firearm.

**Graffiti** includes markings with paint, an indelible pen or marker, or an etching or engraving device on tangible property without the effective consent of the owner. The markings may include inscriptions, slogans, drawings, or paintings.

**Handgun** is defined by [Penal Code 46.01](#) as any firearm that is designed, made, or adapted to be fired with one hand.

**Harassment** includes:

1. Conduct that meets the definition established in district policies DIA(LOCAL) and FFH(LOCAL);
2. Conduct that threatens to cause harm or bodily injury to another person, including a district student, employee, board member, or volunteer; is sexually intimidating; causes physical damage to the property of another student; subjects another student to physical confinement or restraint; or maliciously and substantially harms another student's physical or emotional health or safety, as defined in [Education Code 37.001\(b\)\(2\)](#); or
3. Conduct that is punishable as a crime under [Penal Code 42.07](#), including the following types of conduct if carried out with the intent to harass, annoy, alarm, abuse, torment, or embarrass another:

## Glossary

- a. Initiating communication and, in the course of the communication, making a comment, request, suggestion, or proposal that is obscene, as defined by law;
- b. Threatening, in a manner reasonably likely to alarm the person receiving the threat, to inflict bodily injury on the person or to commit a felony against the person, a member of the person's family or household, or the person's property;
- c. Conveying, in a manner reasonably likely to alarm the person receiving the report, a false report, which is known by the conveyor to be false, that another person has suffered death or serious bodily injury;
- d. Causing the telephone of another to ring repeatedly or making repeated telephone communications anonymously or in a manner reasonably likely to harass, annoy, alarm, abuse, torment, embarrass, or offend another;
- e. Making a telephone call and intentionally failing to hang up or disengage the connection;
- f. Knowingly permitting a telephone under the person's control to be used by another to commit an offense under this section;
- g. Sending repeated electronic communications in a manner reasonably likely to harass, annoy, alarm, abuse, torment, embarrass, or offend another;
- h. Publishing on an internet website, including a social media platform, repeated electronic communications in a manner reasonably likely to cause emotional distress, abuse, or torment to another person, unless the communications are made in connection with a matter of public concern, as defined by law; or
- i. Making obscene, intimidating, or threatening telephone calls or other electronic communications from a temporary or disposable telephone number provided by an internet application or other technological means.

**Hazing** is defined by [Education Code 37.151](#) as an intentional, knowing, or reckless act, on or off campus, by one person alone or acting with others, directed against a student for the purpose of pledging, initiation into, affiliation with, holding office in, or maintaining membership in a student organization if the act meets the elements in [Education Code 37.151](#), including:

1. Any type of physical brutality;
2. An activity that subjects the student to an unreasonable risk of harm or that adversely affects the student's mental or physical health, such as sleep deprivation, exposure to the elements, confinement to small spaces, calisthenics, or consumption of food, liquids, drugs, or other substances;
3. An activity that induces, causes, or requires the student to perform a duty or task that violates the Penal Code; or
4. Coercing a student to consume a drug or alcoholic beverage in an amount that would lead a reasonable person to believe the student is intoxicated.

**Hit list** is defined in [Education Code 37.001\(b\)\(3\)](#) as a list of people targeted to be harmed, using a firearm, a knife, or any other object to be used with intent to cause bodily harm.

## Glossary

**Improvised explosive device** is defined by [Penal Code 46.01](#) as a completed and operational bomb designed to cause serious bodily injury, death, or substantial property damage that is fabricated in an improvised manner using nonmilitary components.

**Indecent exposure** is defined by [Penal Code 21.08](#) as an offense that occurs when a person exposes the person's anus or any part of the person's genitals with intent to arouse or gratify the sexual desire of any person, and is reckless about whether another is present who will be offended or alarmed by the act.

**Intimate visual material** is defined by [Civil Practices and Remedies Code 98B.001](#) and [Penal Code 21.16](#) as visual material that depicts a person with the person's intimate parts exposed or engaged in sexual conduct. "Visual material" means any film, photograph, video tape, negative, or slide of any photographic reproduction or any other physical medium that allows an image to be displayed on a computer or other video screen and any image transmitted to a computer or other video screen.

**Location-restricted knife** is defined by [Penal Code 46.01](#) as a knife with a blade over five and one-half inches.

**Knuckles** means any instrument consisting of finger rings or guards made of a hard substance and designed or adapted for inflicting serious bodily injury or death by striking a person with a fist enclosed in the knuckles.

**Look-alike weapon** means an item that resembles a weapon but is not intended to be used to cause serious bodily injury.

**Machine gun** as defined by [Penal Code 46.01](#) is any firearm that is capable of shooting more than two shots automatically, without manual reloading, by a single function of the trigger.

**Mandatory** means that something is obligatory or required because of an authority.

**Paraphernalia** are devices that can be used for inhaling, ingesting, injecting, or otherwise introducing a controlled substance into a human body.

**Personal Communication Device** means a telephone, cell phone such as a smartphone or flip phone, tablet, smartwatch, radio device, paging device, or any other electronic device capable of telecommunication or digital communication.

**Possession** means to have an item on one's person or in one's personal property, including, but not limited to:

1. Clothing, purse, or backpack;
2. A private vehicle used for transportation to or from school or school-related activities, including, but not limited to, an automobile, truck, motorcycle, or bicycle;
3. Personal communication devices or electronic devices; or
4. Any school property used by the student, including, but not limited to, a locker or desk.

**Prohibited weapon** under [Penal Code 46.05\(a\)](#) means:

## Glossary

1. The following items, unless registered with the U.S. Bureau of Alcohol, Tobacco, Firearms, and Explosives or otherwise not subject to that registration requirement or unless the item is classified as a curio or relic by the U.S. Department of Justice:
  - a. An explosive weapon; or
  - b. A machine gun.
2. Armor-piercing ammunition;
3. A chemical dispensing device;
4. A zip gun;
5. A tire deflation device; or
6. An improvised explosive device.

**Public Lewdness** is defined by [Penal Code 21.07](#) as an offense that occurs when a person knowingly engages in an act of sexual intercourse, deviate sexual intercourse, or sexual contact in a public place or, if not in a public place, when the person is reckless about whether another is present who will be offended or alarmed by the act.

**Public school fraternity, sorority, secret society, or gang** means an organization composed wholly or in part of students that seeks to perpetuate itself by taking additional members from the students enrolled in school based on a decision of its membership rather than on the free choice of a qualified student. Educational organizations listed in [Education Code 37.121\(d\)](#) are excepted from this definition.

**Reasonable belief** is that which an ordinary person of average intelligence and sound mind would believe. Chapter 37 requires certain disciplinary decisions when the superintendent or designee has a reasonable belief that a student engaged in conduct punishable as a felony offense. In forming such a reasonable belief, the superintendent or designee may use all available information and must consider the information furnished in the notice of a student's arrest under [Code of Criminal Procedure Article 15.27](#).

**Self-defense** is the use of force against another to the degree a person reasonably believes is immediately necessary to protect himself or herself.

**Serious misbehavior** means:

1. Deliberate violent behavior that poses a direct threat to the health or safety of others;
2. Extortion, meaning the gaining of money or other property by force or threat;
3. Conduct that constitutes coercion, as defined by [Penal Code Section 1.07](#); or
4. Conduct that constitutes the offense of:
  - a. Public lewdness under [Penal Code 21.07](#);
  - b. Indecent exposure under [Penal Code 21.08](#);
  - c. Criminal mischief under [Penal Code 28.03](#);
  - d. Hazing under [Education Code 37.152](#); or

e. Harassment under [Penal Code 42.07\(a\)\(1\)](#) of a student or district employee.

**Serious or persistent misbehavior** includes, but is not limited to:

- Behavior that is grounds for permissible expulsion or mandatory DAEP placement.
- Behavior identified by the district as grounds for discretionary DAEP placement.
- Actions or demonstrations that substantially disrupt or materially interfere with school activities.
- Refusal to attempt or complete schoolwork as assigned.
- Insubordination.
- Profanity, vulgar language, or obscene gestures.
- Leaving school grounds without permission.
- Falsification of records, passes, or other school-related documents.
- Refusal to accept discipline assigned by the teacher or principal.

**Short-barrel firearm** is defined by [Penal Code 46.01](#) as a rifle with a barrel length of less than 16 inches or a shotgun with a barrel length of less than 18 inches, or any weapon made from a rifle or shotgun that, as altered, has an overall length of less than 26 inches.

**Terroristic threat** is defined by [Penal Code 22.07](#) as a threat of violence to any person or property with intent to:

1. Cause a reaction of any type by an official or volunteer agency organized to deal with emergencies;
2. Place any person in fear of imminent serious bodily injury;
3. Prevent or interrupt the occupation or use of a building; room, place of assembly, or place to which the public has access; place of employment or occupation; aircraft, automobile, or other form of conveyance; or other public place;
4. Cause impairment or interruption of public communications; public transportation; public water, gas, or power supply; or other public service;
5. Place the public or a substantial group of the public in fear of serious bodily injury; or
6. Influence the conduct or activities of a branch or agency of the federal government, the state, or a political subdivision of the state (including the district).

**Tire deflation device** is defined in part by [Penal Code 46.01](#) as a device, including a caltrop or spike strip, that, when driven over, impedes or stops the movement of a wheeled vehicle by puncturing one or more of the vehicle's tires.

**Title 5 felonies** are those crimes listed in [Title 5 of the Penal Code](#) that typically involve injury to a person and may include:

- Murder, manslaughter, or homicide under [Sections 19.02–.05](#);
- Kidnapping under [Section 20.03](#);

## Glossary

- Trafficking of persons under [Section 20A.02](#);
- Smuggling or continuous smuggling of persons under [Sections 20.05–.06](#);
- Assault under [Section 22.01](#);
- Aggravated assault under [Section 22.02](#);
- Sexual assault under [Section 22.011](#);
- Aggravated sexual assault under [Section 22.021](#);
- Unlawful restraint under [Section 20.02](#);
- Continuous sexual abuse of a young child or disabled individual under [Section 21.02](#);
- Bestiality under [Section 21.09](#);
- Improper relationship between educator and student under [Section 21.12](#);
- Voyeurism under [Section 21.17](#);
- Indecency with a child under [Section 21.11](#);
- Invasive visual recording under [Section 21.15](#);
- Disclosure or promotion of intimate visual material under [Section 21.16](#);
- Sexual coercion under [Section 21.18](#);
- Injury to a child, an elderly person, or a disabled person of any age under [Section 22.04](#);
- Abandoning or endangering a child under [Section 22.041](#);
- Deadly conduct under [Section 22.05](#);
- Terroristic threat under [Section 22.07](#);
- Aiding a person to die by suicide under [Section 22.08](#); and
- Tampering with a consumer product under [Section 22.09](#).

**Under the influence** means lacking the normal use of mental or physical faculties. Impairment of a person’s physical or mental faculties may be evidenced by a pattern of abnormal or erratic behavior, the presence of physical symptoms of drug or alcohol use, or by admission. A student “under the in-fluence” need not be legally intoxicated to trigger disciplinary action.

**Use** means voluntarily introducing into one’s body, by any means, a prohibited substance.

**Zip gun** is defined by [Penal Code 46.01](#) as a device or combination of devices that was not originally a firearm and is adapted to expel a projectile through a smooth-bore or rifled-bore barrel by using the energy generated by an explosion or burning substance.

Stay Away Agreement Example

IRVING ISD SCHOOL-BASED STAY AWAY AGREEMENT

The intent of this agreement is to increase safety for students who have been the target of severe or repeated bullying, harassment, sexual harassment, or dating violence. It is to be administered by the principal or the principal’s designee in a conference with the offending student and his or her parent.

Name of student: \_\_\_\_\_

Date of most serious incident: \_\_\_\_\_

Description of behaviors involved in incident: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date of assessment by principal or designee: \_\_\_\_\_

Date of parent notification: \_\_\_\_\_

In order to protect the rights and safety of all members of our school community, you are required to stay away from \_\_\_\_\_ at all times during the school day or on school district property or at school related functions (i.e., all school buildings, grounds, bus stops, school buses, school vehicles, school contracted vehicles, or any other vehicle approved for school purposes; area of entrance/departure from school grounds, premises or events; and all school sponsored activities, events or trips; and walking routes to or from school for the purposes of attending school or school sponsored functions, events or trips).

This means that you may not approach, talk to, sit by, or have any contact with (including electronic communications) \_\_\_\_\_ at school or on school property, and school buses.

Other prohibited behaviors include: *Refrain from talking to, emailing, calling, text messaging, sending messages to or in any other form including commenting on others social media posts, social media pictures, social media messages et all in regards to*

\_\_\_\_\_.

In addition, the following actions are effective immediately (list schedule changes), other disciplinary and or restitutionary actions.

Current Schedule	New Schedule
------------------	--------------

## Glossary


Arrival/Departure Time: \_\_\_\_\_

Locker Change: \_\_\_\_\_

Lunch: \_\_\_\_\_

Extracurricular Activities: \_\_\_\_\_

Other disciplinary actions:

\_\_\_\_\_  
\_\_\_\_\_

Violations of this agreement and acts of retaliation directly or indirectly toward the target or the target's friends or family members will be taken seriously and will result in further disciplinary actions up to and including Secondary Reassignment or alternative education. Your compliance will be monitored by the building administrative team and building faculty and staff.

Agreement is valid from \_\_\_\_\_(date) to \_\_\_\_\_(date).

This agreement will be reviewed on \_\_\_\_\_(date).

Signatures (Signature indicates receipt and not agreement, see SCOC):

Student: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

Administrator: \_\_\_\_\_ Date: \_\_\_\_\_

Written Statement Form Example:

Complete this form, giving as much honest and truthful information as possible. The information will be used to help the administrators sort out the problem.

Name \_\_\_\_\_ Grade \_\_\_\_\_ Date \_\_\_\_\_

## Glossary

WHEN did the incident take place? Give as close to exact time(s) and date(s) as possible.

WHERE did this happen?

WHAT actually happened? Give details beginning with how it got started. Who said what?

WHY do you think this happened?

Student's Signature \_\_\_\_\_ Date: \_\_\_\_\_

**ACTION ITEM**  
8/18/2025

**TOPIC:** Consider Approval of Nominations to District Improvement Committee Membership as Needed to Fill Vacancies

**SUBMITTED BY:** Dr. Dorian Galindo, Chief of Staff

**BACKGROUND:** The primary role of the District Improvement Committee is to advise the Superintendent and staff in the planning, operating, supervising, and evaluating of the District's Educational program.

The appointed parent, community, and employee members will serve a two-year term on the District Improvement Committee.

**ADMINISTRATIVE RECOMMENDATION:** The administration recommends the approval of the following nominations as needed in the District Improvement Committee according to the attachment.

**RECOMMENDED BOARD MOTION:** I move that the Board of Trustees approve the following nominations as needed to the District Improvement Committee according to the attachment.

Additional Agenda Sheets Attached:  Yes  No

**District Improvement Committee Member  
Nominations**

**Purpose of the DIC:**

The District Improvement Committee's (DIC) primary purpose is to advise the district administration in the planning, operating, supervising, and evaluating of the District's educational program.

**Duties of the DIC:**

The duties of the DIC include:

- attend all meetings and be a willing participant;
- being involved in establishing and reviewing the District's educational plans, goals, performance objectives, and major classroom instructional programs;
- addressing all pertinent federal planning requirements;
- assisting the district administration annually in preparing, reviewing, and revising the District Improvement Plan;
- holding one public meeting annually, after receipt of the District-level performance report, to discuss District performance and the District performance objectives;
- advising the District staff regarding the District's discipline management program, including the Student Code of Conduct;
- advising administration regarding districtwide staff development plans;
- advising administration regarding waivers to the Texas Education Agency; and
- advising administration regarding textbook adoptions.

## Name of Nominee

<b>First Name</b>	<b>Last Name</b>	<b>DIC Member Type</b>
Mark	Zeske	Community
Amy	Stevenson	Community
Arlene	Green	Community
Parthiv	Mistry	Community
Amaris	Bravo	Employee
Siva	Periannan	Employee
Mihir	Parekh	Employee
Constance	Parker	Employee
Shelli	Sisk	Employee
Cesar	Pineda	Employee
Lucinda	Gonzalez	Parent
Jazmine	Maldonado	Parent
Linnet	Peterson	Parent
Victoria	Youngblood-Baldwin	Parent
Olga	Lomas	Parent
Sophia	Myers	Parent

**ACTION ITEM**  
8/18/2025

**TOPIC:** Consider Approval and Execution of the Amended and Restated Interlocal Agreement for Security and Peace Officer Services between Irving Independent School District and The City of Irving

**SUBMITTED BY:** Andre Smith, Chief of Administrative Services and Kevin Dodge, Director of Safety and Security

**BACKGROUND:** The district has partnered with the City of Irving's Police Department for years to provide School Resource Officers. An Initial Interlocal Agreement was made in 2017 with annual Renewals and amendments.

The Parties wish to enter an Amended and Restated Interlocal Agreement for Security and Peace Officer Services to incorporate the terms of the Original Agreement, First Amendment, Second Amendment, Third Amendment, Fourth Amendment, and such other terms as required for the implementation of the security and peace officer services requested by IISD to be provided by the CITY of Irving for the 2025-2026 school year.

The contracted amount of this agreement is \$2,175,532.20. In addition, to the stated contract amount, an estimated \$600,000.00 in overtime payments.

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends approval of the Amended and Restated Interlocal Agreement for Security and Peace Officer Services between Irving Independent School District and The City of Irving

**RECOMMENDED BOARD MOTION:** I move that the Board approves the Amended and Restated Interlocal Agreement for Security and Peace Officer Services between Irving Independent School District and The City of Irving.

Additional Agenda Sheets Attached:  Yes  No

**Attachments:**

- Amended and Restated Interlocal Agreement for Security and Peace Officer Services between Irving Independent School District and The City of Irving

STATE OF TEXAS           §  
COUNTY OF DALLAS       §

**AMENDED AND RESTATED INTERLOCAL AGREEMENT FOR  
SECURITY AND PEACE OFFICER SERVICES**

Pursuant to V.T.C.A., Government Code §§791.001 et seq. (the "Act") the City of Irving, Texas, ("CITY"), and the Irving Independent School District ("IISD"), each being a unit of "Local Government" as defined by the Act, make and enter into this Amended and Restated Interlocal Agreement for Security and Peace Officer Services (the "Agreement") for the purposes and consideration as set out below.

**WITNESSETH:**

**WHEREAS**, IISD and the Police Department of CITY previously instituted a cooperative School Resource Officer Program at various secondary schools of IISD to combat juvenile delinquency, to assist students involving potential involvement with law enforcement, to develop and maintain positive relations between students and CITY police officers and to assist IISD in maintaining a safe, orderly, and secure environment conducive to learning; and

**WHEREAS**, IISD and the CITY are parties to that certain Amended and Restated Interlocal Agreement for Security and Peace Officer Services dated August 7, 2024 (the "Agreement"); and

**WHEREAS**, IISD and CITY desire to continue the School Resource Officer Program at IISD campuses; and

**WHEREAS**, CITY has full-time commissioned peace officers in its employ capable of providing IISD security and police protection services; and

**WHEREAS**, the Act authorizes CITY and IISD to contract with one another for police protection, related administrative functions, and other governmental functions in which they are mutually interested; and

**WHEREAS**, the IISD Board of Trustees has found, and hereby declares, it is in need of security personnel and law enforcement services to (1) protect the safety and welfare of its students, employees, and other persons authorized to be on IISD property or at IISD sponsored events or activities; and (2) protect the real and personal property of IISD; and

**WHEREAS**, the IISD Board of Trustees desires to utilize the security and law enforcement services and personnel of CITY for those functions and purposes; and

**WHEREAS**, the CITY desires to provide IISD the required security and law enforcement functions and services; and

**WHEREAS**, the Parties wish to enter into an Amended and Restated Interlocal Agreement for Security and Peace Officer Services to incorporate the terms of the Original Agreement, First Amendment, Second Amendment, Third Amendment, Fourth Amendment and such other terms as required for the implementation of the security and peace officer services requested by IISD to be provided by the CITY;

**NOW, THEREFORE**, in consideration of the promises and of the terms, provisions, and mutual provisions herein contained, CITY and IISD hereby agree as follows:

## I.

### Purpose

1.01 The primary purpose of this Agreement is for IISD to secure the services of security and commissioned peace officers to protect its property and the safety and welfare of IISD students and personnel. It is also the purpose of this Agreement to provide for the maintenance of the School Resource Officer Program by providing School Resource Officers (“S.R.O.s”) to IISD’s schools.

## II.

### Services and Obligations of City

The CITY, through the S.R.O.s, shall provide IISD the following services and related activities:

#### Law Enforcement Services

2.01 Beginning August 1, 2025, three (3) elementary S.R.O.s will be assigned to share duties among the elementary schools. One (1) S.R.O. will be assigned to each of the following IISD schools: Austin Middle School, Bowie Middle School, Crockett Middle School, De Zavala Middle School, Houston Middle School, Lady Bird Johnson Middle School, Lamar Middle School, Travis Middle School, and the Jack E. Singley Academy. One (1) S.R.O. will be assigned to the Wheeler/Secondary Re-Assignment Center. One (1) S.R.O. will be assigned to the Cardwell Career Preparatory Center and other district buildings as needed. Two (2) S.R.O.s will be assigned to each of the following IISD schools: Irving High School, MacArthur High School, and Nimitz High School. At least two (2) but no more than three (3) sergeants will be assigned to share the supervisory responsibilities of the S.R.O. program. Such officers shall be assigned during the designated times to perform the services described herein.

2.02 The S.R.O.s will work an eight (8) hour duty on instructional days during the regular school term with specific reporting/exit times to be determined by mutual consent of IISD and the CITY. The IISD designated representatives and CITY designated representatives shall confer and memorialize the agreed-upon schedules in writing. IISD’s representative for the purpose of developing a schedule and giving consent shall be the IISD Director of School Safety and Security. CITY’s representative for the purpose of developing a schedule shall be the Irving Police Lieutenant assigned to the Community Services Division. Exceptions to duty schedule assignments may arise when an assigned S.R.O. is in required training or is otherwise temporarily required to work on a non-IISD assignment as reasonably determined by CITY and directed by the Community Services Division Lieutenant. Summer school S.R.O. coverage will be mutually agreed upon by both parties. The IISD designated representatives and CITY designated representatives shall confer, and mutual agreement shall be in writing.

2.03 CITY shall make reasonable efforts to provide S.R.O.s during assigned times. CITY shall promptly provide IISD’s Director of School Safety and Security with written notification if assigned S.R.O.s are not available to provide services at a particular date or time. If an S.R.O. is assigned to work on a non-IISD assignment that varies from the S.R.O.’s typical assigned schedule, IISD’s contribution to the S.R.O. salary amount shall be adjusted accordingly such that IISD is not responsible to pay for any S.R.O. hours not worked for IISD.

2.03.01 In the event an S.R.O. is on extended leave, the CITY will make reasonable efforts to provide a replacement S.R.O., contingent upon the availability of staffing and resources.

2.04 The S.R.O.s shall monitor access to the school grounds and assist in limiting access to authorized persons. The S.R.O.s shall be responsible for securing and removing unauthorized persons from IISD property, as directed by IISD or as required by law.

2.05 The S.R.O.s shall assist IISD personnel in protecting the property of IISD and the security and safety of its students and personnel in accordance with the duties of a commissioned peace officer of CITY and subject to IISD policies.

2.06 The S.R.O.s shall use best efforts to investigate and/or deter the commission of criminal acts that may occur on school property and within their hereinafter-described jurisdiction.

2.07 The S.R.O.s shall coordinate the Crime Stoppers Program.

2.08 The S.R.O.s may serve as a resource to IISD schools for CITY's Police Department, juvenile officials, probation officials, courts, and other agencies of the juvenile justice system.

2.09 The S.R.O.s shall endeavor to provide a high visibility, crime deterrent on school properties, in buildings, or parking lots, and on athletic fields to effectively promote safety, security, and order. S.R.O.s who provide vehicular patrol services shall drive a marked police car. The S.R.O.s shall meet with the administrators at each campus to discuss expectations.

2.10 The S.R.O.s may be present, upon request, when a school official is conducting a search of a student and the school official has reasonable grounds to believe that the search will discover evidence that the student has violated or is violating the law or will violate the law.

### **Education Services**

2.11 The S.R.O.s may participate as resource persons in the classroom, at assemblies, with parent groups, teach a class, lead a discussion, or offer information on law enforcement topics, campus security, or other Police Department programs.

### **Public Relations**

2.12 The S.R.O.s shall, upon request by the Director of School Safety and Security and approval by the Irving Police Department, provide presentations to civic groups on topics including, but not limited to S.R.O. programs, school safety initiatives involving the Irving Police Department, and information about gang activities and gang intervention strategies.

## **III.**

### **Jurisdiction**

3.01 When acting as a commissioned peace officer for IISD, the officer's jurisdiction shall include, in addition to his jurisdiction as an Irving Police Officer, all territory within the boundaries of the IISD that is within the city limits of Irving and all property, real and personal, outside the boundaries of IISD that is within Irving city limits and owned, leased, or rented by or otherwise under the control of IISD and its Board of Trustees.

3.02 S.R.O.s shall not routinely monitor students for infractions of school rules. S.R.O.s are not authorized to discipline students. Infractions of school rules should be reported by the S.R.O.s to the appropriate school officials.

#### **IV.**

##### **Qualifications**

The S.R.O. assigned by CITY Police Department shall have the following qualifications:

4.01 Must continuously satisfy all minimum standards for peace officers established from time to time by the Texas Commission on Law Enforcement and current procedures in effect for CITY officers, including attendance at all mandatory training and testing to maintain state peace officer licensing and certification/additional standards, if any, of CITY's Police Department.

4.02 Must successfully complete an education and training program that satisfies the requirements of Subchapter F, Chapter 1701, Section 1701.263 V.T.C.A., Occupations Code.

4.03 Satisfactory knowledge of juvenile laws and procedures.

4.04 Demonstrated ability to communicate effectively.

4.05 Demonstrated ability to develop sincere relationships with young people.

4.06 Initial selection and assignment of the S.R.O.s will be by CITY's Police Department. Continued assignment at the specific school will be subject to maintaining a satisfactory working relationship with the school principal.

4.07 S.R.O.s are subject to all IISD policies and procedures and are expected to abide by them at all times, except when those policies and procedures conflict with CITY or Police Department policies and procedures, in which case the CITY or Police Department policies and procedures shall control.

4.08 Upon a showing of good cause, IISD may request, at any time, confirmation, verification, and copies of certification that the S.R.O.'s have satisfactorily completed all training required under Tex. Occup. Code Section 1701.262 and 1701.263.

#### **V.**

##### **Employees of the City**

5.01 All S.R.O.s furnished by CITY will be employees of CITY and will at all times be subject to the supervision and control of the CITY's Chief of Police and shall be responsible to the Chief of Police.

5.02 All S.R.O.s furnished by CITY have the protection of CITY as the primary responsibility. Therefore, when it is necessary for the CITY to fulfill a critical public safety need for the protection of CITY, all, or a portion of the S.R.O.s, may be removed from schools for a temporary period until those officers are no longer required for the reasonable protection of CITY. Notwithstanding this provision, CITY agrees to make every reasonable effort to have a S.R.O. available to respond to emergency calls for service. Additionally, CITY agrees that the payments owed under this Agreement may be prorated to reflect any dates for which CITY was unable to provide the S.R.O.s required by this Agreement.

5.03 The supervisory personnel of the S.R.O.s who are responsible for their direct supervision shall be available at all reasonable times to report to and confer with designated officials of IISD.

5.04 On a yearly basis, or as needed from time to time, the supervisory personnel of the S.R.O.s will confer with campus administrators to discuss the performance of the S.R.O. assigned to their respective school.

5.05 No S.R.O. employed by CITY shall be considered an agent, servant, or employee of IISD. The relationship of CITY and IISD is that of independent contractor and client. Nothing in this Agreement shall be construed to create a relationship of partnership, joint venture, or agency by or between CITY and IISD. Neither party shall be the agent of the other nor have the authority to bind the other. CITY is solely responsible for the payment of wages, benefits, and taxes on behalf of its employees and for the maintenance of workers' compensation insurance and the coverage of any work-related claims for personal injury by CITY's S.R.O.s.

5.06 CITY shall provide IISD with information relating to student arrests and school-related investigations to the extent required by the Texas Code of Criminal Procedure and the Texas Education Code to enable IISD to evaluate and measure the S.R.O. program. Such data and reports shall be made available to IISD on a semester basis or at other reasonable intervals agreed upon by the parties.

5.07 During the performance of services under this Agreement, each S.R.O. shall utilize their City of Irving email address account and shall not utilize an IISD email account.

## VI.

### Services and Obligations of IISD

IISD shall fulfill the following obligations in return for the CITY's performance of the foregoing services:

6.01 Provide an office, desk, and telephone for the S.R.O.s at each designated school, together with the support of the professional staff as reasonably necessary to provide administrative aid to the S.R.O.s in the performance of their duties described in this Agreement.

6.02 The CITY shall invoice IISD and IISD shall pay the City sixty percent (60%) of the costs for the S.R.O.s salary (CP-01 for officer/Step 8 and CP-05 for sergeant/Step 8), retirement, health insurance, workers compensation insurance, and unemployment insurance at the rates of pay then existing as established by the CITY. For the period August 1, 2025 through July 31, 2026, those costs are estimated at \$2,175,532.20. In the event of a salary adjustment by CITY during the term of this Agreement, IISD shall pay sixty (60%) of the total cost(s) for the S.R.O salary (CP-01 for officer/Step 8 and CP-05 for sergeant/Step 8), retirement, health insurance, workers compensation insurance, and unemployment insurance at the rates of pay established by the CITY for those positions, provided the total cost(s) does not exceed five (5)% of the estimate. In the event that the rates of pay established by the CITY for those positions are increased by more than five (5) %, CITY shall give IISD notice of said increase and IISD shall have the option to terminate this Agreement pursuant to Section 7.02 of this Agreement. Payment for services provided in this Agreement shall be made in three equal payments as compensation on December 01, April 01, and August 01, in each term in which this agreement is effective for the contracted services of twenty (20) police officers and up to three (3) police sergeants. Payments shall be delivered to:

City Treasurer  
Civic Center Complex  
825 West Irving Boulevard  
Irving, Texas 75060

6.03 Payments for the above-described governmental services must be made from current revenues available to the school district. Notwithstanding any provision contained herein to the contrary, the obligations of the parties under this Agreement are expressly contingent upon the availability of funding for each item and obligation contained herein. A party shall have no right of action against the other party in the event the other party is unable to fulfill its obligations under this Agreement as a result of lack of sufficient funding to pay for its obligations hereunder from any source utilized to fund this Agreement or from failure of the party to budget or authorize for this Agreement during the current or any future fiscal year. In the event a party is unable to fulfill its obligations under this Agreement as a result of lack of sufficient funding or if funds become unavailable, that party, at its sole discretion, may provide funds from a separate source or may otherwise terminate this Agreement by written notice to the other party at the earliest possible time prior to the end of the fiscal year; provided, however, the terminating party shall be required to pay for Services already received, as the case may be, as of the time the party provides such notice. In the event a party is unable to fulfill its obligations under this Agreement as a result of lack of sufficient funding, the other party may immediately terminate this Agreement.

6.04 When Irving police officers are requested by IISD administrators to provide security and law enforcement services for IISD athletic, extra-curricular or special events, and such services would result in an officer working overtime as set forth in the Irving Police Department's General Orders, compensation will be at the CITY overtime rate of the individual officer(s) assigned to the event. The CITY will make payment to the officer(s) at the overtime rate and will invoice the IISD on a quarterly basis for reimbursement. IISD agrees to remit payment to the CITY for the overtime rate, which shall not count toward the five (5) % increase referenced in Section 6.02 above. The CITY will provide the IISD with the name, Social Security Number, hourly rate of pay, and total amount of time worked at an IISD event that resulted in the officer working overtime as set forth in the Irving Police Department's General Orders.

6.05 In the event that one or more S.R.O.s are removed from service at an IISD location or function due to the provision set forth in any section under IV. Qualifications or in section 5.02, IISD will not be required to compensate the CITY for the affected S.R.O.s.

6.06 In a health or safety emergency where the Irving Police Department has been dispatched to an IISD campus as a result of a 911 call or other call for emergency response:

6.06.01 IISD shall provide CITY with live access to up to eight (8) cameras at IISD facilities impacted by the health or safety emergency. Further, CITY shall not record or capture any video or still images from the camera access provided under this provision.

6.06.02 The CITY shall be responsible for the police response to the health and safety emergency and the control of such response shall be given to the CITY. IISD shall provide assistance and support to the CITY, including but not limited to access to information about the campus, building structure, number and assigned locations of students and personnel present, and other information or records necessary for the CITY to appropriately respond to and resolve the health and safety emergency.

6.06.03 Access to videos, pictures, audio recordings, images, records and other information under provision 6.06 shall only last so long as the health or safety emergency exists. All other requests by CITY for access to or copies of IISD security camera videos, pictures, audio recordings, images or other records and information shall be made pursuant to Section 10.9 of this Agreement.

6.07 On a yearly basis and on a date mutually agreed to by the parties, IISD agrees to provide training to the S.R.O.s and CITY's Crime Information Center police officers on use and functionality of the IISD camera system for bona fide training purposes, not during an emergency, to ensure they are familiar with the IISD camera system.

## **VII.**

### **Term**

7.01 The term of this Agreement shall commence on August 1, 2025, and end on July 31, 2026 (the "Term"). Prior to the expiration of the Term, either party may notify the other in writing of its desire to renew the Agreement. If the parties do not renew the Agreement before the expiration of the Term, then this Agreement automatically terminates. CITY shall notify IISD in writing of any changes in the terms or conditions of the Agreement at least thirty (30) days prior to the notice period for renewal or termination. Any renewal of this Agreement will require the approval of the Irving City Council and the Board of Trustees of the Irving Independent School District.

7.02 Prior to the end of the current Agreement date, either party may terminate the Agreement by giving notice. In such case, the Agreement will terminate thirty (30) days after receipt of the notice. Termination of this Agreement shall not excuse any of the payments due for services provided during the term prior to the effective date of the notice for termination. For example, if the Agreement terminates on August 1, 2025, the payment due August 1, 2025, for services previously rendered under this Agreement still must be paid.

7.03 If IISD becomes dissatisfied with the performance or conduct of an S.R.O., IISD shall promptly notify CITY's designated representatives in writing. Any objection by IISD shall be made in good faith.

7.04 Upon reasonable written notice from IISD that describes unsatisfactory service of an S.R.O., CITY's designated representatives will meet with IISD's designated representatives and mutually determine a reasonable remedy, which may include substituting personnel. If the parties are unable to reach an agreement, or if no qualified substitute personnel are available to fill the S.R.O position, then this Agreement shall be modified as to the number of S.R.O. positions assigned to the IISD, and the compensation required under the terms of paragraph 6.02 shall be pro-rated accordingly.

## **VIII.**

### **Notices and Administration**

8.01 All notices, communications and reports required or permitted under this Agreement shall be deemed given if reduced to writing and delivered in person, shipped by overnight delivery by a recognized carrier such as UPS or FedEx, or deposited with the United States Postal Service in the form of certified mail, postage pre-paid return receipt requested, to the party at the addresses shown below, unless and until either party is subsequently notified otherwise in writing:

If intended for CITY, to:

CHIEF OF POLICE  
City of Irving  
305 North O'Connor Road  
Irving, Texas 75061

With a copy to:

DEPUTY CITY ATTORNEY  
City of Irving  
825 W. Irving Blvd.  
Irving, Texas 75060

If intended for IISD, to:

SUPERINTENDENT OF SCHOOLS  
Irving Independent School District  
2621 W. Airport Freeway  
Irving, Texas 75062-6020

With a copy to:

GENERAL COUNSEL  
Irving Independent School District  
2621 W. Airport Freeway  
Irving, Texas 75062-6020

8.02 The rendition of services under this Agreement shall be facilitated by the following District representatives:

Kevin Dodge  
Director of School Safety and Security  
Irving Independent School District  
3620 Valley View Lane  
Irving, Texas 75062

## **IX.**

### **Liability**

9.01 It is understood and agreed between parties that each party hereto shall be responsible for its own acts of negligence in connection with this Agreement. Where injury or property damage results from the joint or concurrent negligence of both parties, liability, if any, shall be shared by each party on the basis of comparative responsibility in accordance with the applicable laws of the State of Texas, subject to all defenses available to them, including governmental immunity. Neither party shall be responsible to the other party for any negligent act or omission in connection with this Agreement. These provisions are solely for the benefit of the parties hereto and not for the benefit of any person or entity not a party hereto; nor shall any provision hereof be deemed a waiver of any defense available by law.

9.02 This Agreement is expressly made subject to the CITY and IISD's governmental immunity under the Texas Civil Practice and Remedies Code and all applicable federal, state, and local laws, rules, regulations, ordinances, and policies. The parties hereto expressly agree that no provision of this Agreement is in any way intended to constitute a waiver of any immunities from suit or from liability that the parties have by operation of law.

## **X.**

## **Miscellaneous Provisions**

### **Venue**

10.1 The obligations of the parties are performable in Irving, Texas, and if legal action is necessary to enforce same, exclusive venue shall be in the state District Courts of Dallas County, Texas. The parties agree to submit to the personal jurisdiction of said court.

### **Applicable Law**

10.2 This Agreement is made subject to the provisions of the Charter and Ordinances of CITY, as amended, enacted written Policies of IISD's Board of Trustees, as amended, and all applicable local, state, and federal laws.

### **Governing Law**

10.3 This Agreement shall be governed by and construed in accordance with the laws of the State of Texas.

### **Legal Construction**

10.4 In case any one or more of the provisions contained in this Agreement shall for any reason be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not affect any other provision of it and this Agreement shall be considered as if such invalid, illegal, or unenforceable provision had never been contained in this Agreement.

### **Compliance with Applicable Laws and District Policies**

10.5 The CITY and the assigned S.R.O.s shall comply with any and all federal, state, and local laws, rules, regulations, ordinances, and policies, and IISD policies affecting the services covered by this Agreement. Such laws include but are not limited to the following: a) Family Educational Rights and Privacy Act (FERPA); b) Protection of Pupil Rights Amendment (PPRA); c) Health Insurance Portability and Accountability Act of 1996 (HIPPA); d) Title VI of the Civil Rights Act of 1964, as amended (Title VI); e) Title VII of the Civil Rights Act (Title VII); f) Title IX of the Education Amendments of 1974 (Title IX); g) Section 504 of the Rehabilitation Act of 1973 (Section 504); h) the Age Discrimination in Employment Act of 1975 (Age Act); i) the Americans with Disabilities Act, as amended (ADA); and j) the Texas Education Code. IISD policies may be obtained at [www.irvingisd.net](http://www.irvingisd.net) under Board of Trustees/District Policies. These policies may be updated or revised without notice.

10.6 Upon request by CITY, as may be needed to fulfill obligations under this Agreement, IISD will provide directory information relating to its students. Upon request by the CITY, the sergeants assigned to share the supervisory responsibilities of the S.R.O. program will be provided with login credentials to allow the sergeants access to student directory information to the extent provided to school officials through eSchool or such other student information system utilized by IISD. S.R.O. access to and CITY use of student records shall be limited to an educational purpose as stated in IISD Board Policy. Sergeants shall participate in training on FERPA and its incumbent privacy requirements during the term.

10.7 CITY agrees that its employees shall keep confidential all student information obtained and that the information will be used solely for CITY Police Department business in accordance with all applicable federal, state, and local laws, rules, and regulations. No third-party disclosure of student information is permitted.

10.8 IISD agrees to provide access to student records to the extent permitted under FERPA and the U.S. Department of Education's implementing rules.

10.9 Should any S.R.O. or officer of the CITY violate the terms of provisions 10.5-10.8 during the Term, the CITY shall cooperate with IISD in providing all required notices of such violation and shall bear the sole cost of such notice preparation and delivery.

10.10 During the course of a criminal investigation or a use of force investigation being conducted by CITY, IISD agrees to provide CITY with access to documents, records, recordings, images, emails, and other materials ("IISD Materials") related to the criminal or use of force investigation, to the extent those IISD Materials are not protected under law, including but not limited to FERPA and the U.S. Department of Education implementing rules, without requiring the CITY to make a request pursuant to the Texas Public Information Act ("TPIA"). To the extent those IISD Materials are protected under law, including but not limited to FERPA and the U.S. Department of Education implementing rules, IISD agrees to make reasonable efforts to cooperate fully with the CITY's investigation and to seek consent from IISD parent(s) or qualified individual(s) to allow CITY access to the IISD Materials for the limited purpose of the criminal or use of force investigation. Nothing herein shall be construed as requiring the IISD to disclose IISD Materials that are confidential under federal or state law or that are protected by the attorney-client privilege and/or the attorney work product privilege. Use of force investigation is a term of art used by CITY and as used herein refers to a CITY internal investigation of the appropriateness of use of force by a CITY police officer during the course and scope of their employment.

10.11 S.R.O.s shall be permitted to keep a shotgun or rifle, with appropriate ammunition, in the S.R.O. office stored in a locking gun safe during the S.R.O.'s duty hours. The gun safe shall adhere to all safety requirements as identified by IISD, shall be provided by the CITY at the CITY's sole expense, and shall be installed at the CITY's sole expense. The shotgun or rifle shall only be deployed by the S.R.O. if the S.R.O. determines that such deployment is necessitated by an imminent threat to public safety or welfare. The rifle or shotgun will be concealed in an appropriate gun case when being transported in or out of the school building. The S.R.O. shall meet with the administrators at each campus to discuss expectations for gun storage, transportation, concealment, and other safety considerations.

### **Duty to Cooperate**

10.12 CITY and IISD shall each have a duty to cooperate with each other in the event that a lawsuit is filed against CITY or IISD by any third party resulting from or related to the services performed under this Agreement. Nothing herein shall be construed as requiring either party to cooperate with the other party in the event of a conflict between the parties.

### **Captions**

10.13 The captions to the various clauses of this Agreement are for informational purposes only and shall not alter the substance of the terms and conditions of this Agreement.

### **Counterparts**

10.14 This Agreement may be executed in any number of counterparts, each of which shall be deemed an original and constitute one and the same instrument.

### **Entire Agreement**

10.15 This Agreement embodies the complete agreement of the parties hereto, superseding all oral or written previous and contemporary agreements between the parties and relating to matters in this Agreement, and, except as otherwise provided herein, cannot be modified without written agreement of the parties to be attached to and made a part of this Agreement.

### **Authority**

10.16 The parties acknowledge and confirm that this Agreement has been entered into pursuant to the authority granted under the Interlocal Cooperation Act of Texas. All terms and provisions herein are to be construed and interpreted consistently with the Act.

CITY OF IRVING, TEXAS

By: \_\_\_\_\_  
Chris Hillman  
City Manager

Date: \_\_\_\_\_

ATTEST:

\_\_\_\_\_  
Shanae Jennings  
City Secretary

Date: \_\_\_\_\_

APPROVED AS TO FORM:

\_\_\_\_\_  
Janet Spugnardi  
Deputy City Attorney

Date: \_\_\_\_\_

IRVING INDEPENDENT  
SCHOOL DISTRICT

By: \_\_\_\_\_  
A.D. Jenkins, President  
Board of Trustees

Date: \_\_\_\_\_

ATTEST:

\_\_\_\_\_  
Lisa Lobb, Secretary  
Board of Trustees

Date: \_\_\_\_\_

APPROVED AS TO FORM:

\_\_\_\_\_  
Wesley L. Nute, Jr.  
General Counsel

Date: \_\_\_\_\_

**MAYOR'S ACKNOWLEDGMENT**

**THE STATE OF TEXAS     §**  
**COUNTY OF DALLAS       §**

BEFORE ME, the undersigned authority, a Notary Public in and for said County and State, on this day personally appeared Chris Hillman, City Manager of the City of Irving, Texas, a municipal corporation, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of the said City of Irving, Texas, a municipal corporation, that he was duly authorized to perform the same by appropriate resolution of the City Council of the City of Irving and that he executed the same as the act of the said City for purpose and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this \_\_\_\_ day of \_\_\_\_\_ A.D.,  
2025.

\_\_\_\_\_  
Notary Public in and for the State of Texas

**TRUSTEE'S ACKNOWLEDGMENT**

**THE STATE OF TEXAS     §**  
**COUNTY OF DALLAS       §**

BEFORE ME, the undersigned authority, a Notary Public in and for said County and State, on this day personally appeared A.D. Jenkins, President, Board of Trustees of the Irving Independent School District, Irving, Texas, a political subdivision of the State of Texas, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of the said Irving Independent School District, that he was duly authorized to perform the same by appropriate resolution of the Board of Trustees of the Irving Independent School District and that he executed the same as the act of the said School District for purpose and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this \_\_\_\_\_ day of \_\_\_\_\_ A.D.,  
2025.

\_\_\_\_\_  
Notary Public in and for the State of Texas

CONSENT AGENDA ITEM  
8/8/2025

**TOPIC:** Consider Approval of the 2025-2026 T-TESS (Texas Teacher Evaluation & Support System) List of Approved Appraisers.

**SUBMITTED BY:** Dr. Juan Carlos Martinez, Deputy Superintendent

**BACKGROUND:** The T-TESS (Texas Teacher Evaluation & Support System) appraisers must be approved annually prior to conducting T-TESS appraisals.

**ADMINISTRATIVE RECOMMENDATION:** The Superintendent recommends the approval of the 2025-2026 T-TESS (Texas Teacher Evaluation & Support System) List of Approved Appraisers.

**RECOMMENDED BOARD MOTION:** I move the Board approves the recommendation of the approval of the 2025-2026 T-TESS (Texas Teacher Evaluation & Support System) List of Approved Appraisers.

Additional Agenda Sheets Attached:  Yes  No

Attachments:

- List of Approved Appraisers

**2025-2026  
T-TESS Appraisers**

ALDAY, CHARLIE	GONZALEZ-PEREZ, NORMA	RAMIREZ, MICHELLE
ALLEN, TODD	GREEN, PHYLLIS	RAYAS, JESUS
ANDERSON, DENISE	HALL HARRIS, LLOIMINCIA	RICO, FRANCISCO
ANDERSON, JENNY	HARPER, KAREN	RIVAS, CITLALY
ARAGON, NORMA	HENDERSON, CHRISTOPHER	RIVERA, KIM
ARRIETA, ADRIANA	HERNANDEZ, KALEEN	ROBLES, CLAUDIA
ATKINSON, NANCY	HERNANDEZ, SAMUEL	RODRIGUEZ, PATTY
AVALOS-FERNANDEZ, ERICA	HIGGINBOTHAM, FELICIA	ROMERO, OLGA
BAKER, ALECIA	HILL, IRIS	RUIZ, CLAUDIA
BATOOL, AL-ABEDREDHA	HOLT, CHRISTINA	SALAS, JOEL
BELIZAIRE, ANNE	HORTON, ALEX	SEHGAL, RUPALI
BERNAL, SAM	HUNT, CELESTE	SMITH, FRANCIS
BOYSEN, ASHLEY	HURRICKS, JON	SOMWANG, ALLEN
BRAVO, AMARIS	IBARRA, ANABEL	STEWART, NATASHA
BROOKS, AMBER	JOHNSON, BRANDI	TARVER, KERRIE
CASTILLO, JOSELYN	JONES, HARLEIGH	TAYLOR, HENRY
CASTILLO-FRAZIER, NIEVES	LARA, OLGA	TAYLOR, RACHEL
CHANDLER, AMANDA	LITTLE, IMELDA	THOMAS, OT
CLARK, ANNE	MAURICIO, CURTIS	TORRES-RANGEL, LINDA
COLVIN, MELISSA	MAXSON, ELEXTER	TRAMMEL, WENDY
CONTRERAS, ELIA	MCCRAY, PAMELA	TREVINO, ANNA
CONTRERAS, LEONARDO	MCGEE, MARQUETTE	TREVINO, MANUEL
COOK (BEAMON), AMBER	MCKEE, JENNIFER	TROYANOWSKI, MATTHEW
CORTES, JENIA	MCNEESE, LEIGH ANNE	ULIBARRI, JERRY
CROUPE, LYDIA	MENDOZA, JAIME	VALDEZ, LISBETH
DANIELS, CARRIE	MERRELL, TRAVIS	VALDEZ, TRINA
DELGADO, DONALD	MISHAW, BRITTNEY	VALDOVINOS, MAURICIO
DURAN, SUSAN	MORTON, RACHEL	VALTIERRA, KESHA
EDWARDS, ALLEN	NAVA, ROSSEVEN	VILLARREAL, SHAUNA
ERWIN, CYNTHIA	NEUMANN, SHEILA	WHITAKER, LATASHA
ESPINO, MANNY	NICHOLAS, PAMILA	WILLIAMS, BEL
ESTRADA, JOE	NICKERSON, TRENT	WILLIAMS, FLOYD
FELDNER, KRISTINA	OGLE, ERIC	WILLIAMS, TIFFANY
FINCHER, JEREMIAH	PAYNE, PATRICIA	WILLIAMS, YOLANDA
FLORES, CARLA	PERAGINE, SHEILA	WOLF, HALEY
FLOYD, DELICIA	PEREZ, MARGIE	YOUNG, KATHERINE
FULTON, MELISSA	PERRY, ADRIANNA	YOUNG-BASS, SHENIA
GARCIA, FABIAN	PHILLIPS, BRITTANY	YOUNGBLOOD, VICTORIA
GARZA, CARLOS	PIEDAD, LINDA ROTHEY	ZAMARRIPA, MARTIN
GARZA, RICK	PRESTON, DANIEL	ZAMORA, JOSHUA
GOMEZ, MARIANA	QUEZADA, JESUS	
GONZALES, TRACY	RAMIREZ, CARLOS	

**CONSENT AGENDA ITEM**

August 18, 2025

**TOPIC:** Consider Approval of Updates to the 2025-2026 Salary Schedules and Supplemental Pay Schedules

**SUBMITTED BY:** Juan Carlos Martinez, Deputy Superintendent

**BACKGROUND:** As previously communicated in Board meetings, the 89th Texas Legislature enacted House Bill 2, which provided targeted funding for public education, including allocations specifically designated for teacher and staff salary increases. The Texas Education Agency (TEA) has subsequently issued comprehensive guidance outlining appropriate uses of the Teacher and Support Staff Retention Allotment (TRA and SSRA) funds by school districts. This evening, the administration brings forth an additional recommendation for the Board's consideration regarding these funds.

After further evaluation of the district's financial position and responsibilities, the administration and the Board's Finance Committee recommend that the Board of Trustees approve the use of SSRA funds to provide an alternate salary increase of \$1000 for all paraprofessionals across the district to supplement their base pay. This proposal aims to acknowledge and reward this essential group of support educators for their continued dedication to serving our students.

It is important to note that the pursuit of efficient and sustainable strategies for employee compensation remains ongoing. Irving ISD administration continues its collaboration with the Teacher Incentive Allotment (TIA) planning team at TEA to ensure thorough preparation for the implementation of the agency's grant-funded Strategic Compensation initiative over the coming years. We anticipate that this initiative will make a substantial positive difference in compensation for high-performing educators. Furthermore, we remain steadfast in advocating for competitive salaries for all educational professionals within Irving ISD and will provide timely updates to the Board as additional information becomes available from the Finance Committee throughout the year.

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends approval of the updates to the 2025-2026 salary schedule.

**RECOMMENDED BOARD MOTION:** I move for approval of the updates to the attached 2025-2026 salary and supplemental pay schedules. Additionally, I move for the approval of the Superintendent or Designee to administer and interpret this compensation plan accordingly throughout the year until a new compensation plan is adopted.

Attachment:

1. No Attachment

Additional Agenda Sheets Attached:  Yes  No

**CONSENT AGENDA ITEM**

08/18/2025

**TOPIC:** Consider Approval of First and Final Reading of Revisions to Local Policies EFB (LOCAL), FD (LOCAL), FM (LOCAL), and FNCE (LOCAL).

**SUBMITTED BY:** Wesley L. Nute, Jr., General Counsel

**BACKGROUND:** Bills passed during Texas' 89th Legislative Session require school boards to officially adopt several policies: Pursuant to HB 1481, boards must adopt a written policy prohibiting students from using personal communication devices (including cell phones and smart watches) on school property during the school day; Pursuant to SB 401, boards must adopt a policy if they do not want to allow homeschool students to participate in University Interscholastic League (UIL) activities for the 2025-2026 school year; and Pursuant to SB 13, boards must adopt a policy with revised provisions regarding the acquisition of library materials.

EFB (LOCAL) revises Irving ISD's library materials policy, FD (LOCAL) and FM (LOCAL) together disallow the participation of homeschool students in UIL activities, and FNCE (LOCAL) bans personal communication devices, all in accordance with statutes taking effect September 1, 2025.

**ADMINISTRATIVE RECOMMENDATION:** The Administration joins the Policy Committee in recommending Approval of the First and Final Reading of Revisions to Local Policies EFB (LOCAL), FD (LOCAL), FM (LOCAL), and FNCE (LOCAL).

**RECOMMENDED BOARD MOTION:** I move the Board Approve the First and Final Reading of Revisions to Local Policies EFB (LOCAL), FD (LOCAL), FM (LOCAL), and FNCE (LOCAL).

Additional Agenda Sheets Attached: Yes

**ATTACHMENTS:** Clean and/or Redlined versions of Policies EFB (LOCAL), FD (LOCAL), FM (LOCAL), and FNCE (LOCAL).

## PROPOSED POLICY

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**Note:** For information related to the selection of instructional materials, see EFA.

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### Collection Development Policy

The purpose of this policy is to ensure that the District provides a wide range of library materials for students and faculty that support student achievement and present varying levels of difficulty, diversity of appeal, and a variety of points of view. This policy also provides standards for collection development and the selection and evaluation of library materials.

In this policy, "library materials" is defined by law and may include printed and electronic library acquisitions, including online catalogs, and other ancillary or supplementary materials maintained in a campus library. [See EFB(LEGAL)]

The library collection development standards shall apply to all library materials available for use or display, including material contained in school libraries, classroom libraries, online catalogs, library mobile applications used in the District, and any other library catalog a student may access.

In developing library collections, the District shall consider the age groups, grade levels, and access to library material by all students on a campus.

### Responsibility

The District shall ensure librarians, professional library staff, and other designated professional staff are trained or receive information on the proper collection development standards.

The Superintendent shall develop administrative procedures to ensure that library collections comply with applicable law, library standards, and the District's collection development purpose and goals.

### Collection Development Goals

In addition to the requirements in state law and rules, the District's library collections shall:

1. Present multiple viewpoints related to controversial issues [see EMB regarding instruction about controversial issues].
2. Provide a wide range of background information that will enable students to make intelligent decisions in their daily lives.
3. Include accurate and authentic factual content from authoritative sources.
4. Have a high degree of potential user appeal and interest.

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(LOCAL)

5. Offer a global perspective that promotes equity of access, including print and nonprint materials such as electronic and multimedia, to meet the needs of individual learners.
6. Represent diverse viewpoints and cultural groups of the state and their contributions to the state, the nation, and the world, to ensure the collection embodies the background of all students.

Recommendation  
and Procurement of  
Materials

Library materials shall be recommended and procured in accordance with guidelines adopted by the Texas State Library and Archives Commission and the District standards and priorities expressed in this policy.

Librarians and other professional staff shall develop recommendations to be presented to the Board. The librarians and other professional staff shall ensure that the materials:

1. Enrich and support the TEKS and the state and local curriculum, taking into consideration students' varied interests, maturity levels, abilities, and learning styles.
2. Foster growth in factual knowledge, literary appreciation, aesthetic values, and societal standards.
3. Encourage the enjoyment of reading, foster high-level thinking skills, support personal learning, and encourage discussion based on rational analysis.
4. Represent ethnic, religious, and cultural groups of the state and their contributions to the state, the nation, and the world.

The Superintendent shall ensure that administrative procedures regarding the development of recommendations of library materials consider at least two of the following factors:

1. Recommendations from students, parents or guardians, teachers, and District residents.
2. Consultation with District teachers and library staff.
3. Consultation with library staff from other districts.
4. Extensive review of the library material.
5. Context of the library material, including overall fit within the existing collection and support of District curriculum.
6. Reviews of the library material from sources such as professional journals in library science, recognized professional education or content journals with book reviews, national and

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state award recognition lists, library science field experts, and highly acclaimed author and literacy expert recommendations.

7. Coverage of topics, authors, series, or genres that fill gaps in the school library collection.

The Board shall consider the list of library materials that have been donated or proposed by the administration for procurement. Each Board member may propose changes before the Board takes action on the list of donated or proposed library materials.

The Board shall either approve or reject the library materials that have been donated or proposed for procurement.

Donated and  
Proposed  
Procurement List

At least 30 days prior to the Board's vote to accept donated library materials or approve procurement of library materials, the Superintendent shall make accessible to the public the list of library materials in accordance with law.

Access Plan

The District shall allow efficient parental access to the District's library and any available online catalogs.

Online catalogs shall be publicly available. The District shall publish information about library material titles, including how and where material can be accessed.

Each campus shall communicate the following to parents and guardians:

- Access to policies relating to school libraries and library materials;
- Consistent access to library materials and resources; and
- Opportunities for students, parents and guardians, educators, and community members to provide feedback on library materials and services.

Parental  
Involvement

Parents and guardians are the primary decision-makers regarding their child's access to library material. In general, a student is afforded the opportunity to self-select library materials as part of literacy development and the library program. District staff may assist a student in selecting library material; however, the ultimate determination of appropriateness remains with the student and parent or guardian. Parents and guardians are encouraged to communicate with the campus librarian and their child's teacher about special considerations regarding library materials self-selected by their child.

In accordance with state law and administrative procedures, parents or guardians may submit to the principal or a staff member

designated by the principal a list of library materials that the parent's or guardian's child shall not be allowed to check out or access for use outside of the school library. The Superintendent shall develop procedures that permit a parent or guardian to submit the request in at least one of the methods permitted by law.

The parent or guardian may select alternative library materials for their child. [For information on parental rights regarding instructional materials and other instructional resources, see EFA(LEGAL).]

The District shall focus on maximizing transparency with parents while meeting student needs and providing enrichment opportunities with library materials. Parental involvement in library acquisition, maintenance, and campus activities is encouraged.

*Access  
Procedures*

School Library

A parent or guardian who wishes to access a school's library shall first submit a request to the principal. The principal or a staff member designated by the principal shall work with the parent or guardian to determine a time to access the library that will not interfere with the delivery of instruction or disrupt student use of library services.

Library Catalog

The District's online public access catalog on the District's website is always available for viewing by any member of the public.

Protection from  
Inappropriate  
Material

In accordance with law and guidance from the Texas State Library and Archives Commission, library materials shall not include "harmful material"; any library material that is pervasively vulgar or educationally unsuitable; any library material containing indecent or profane content; any library material that refers a person to a website, including by use of a link or QR code, containing content legally prohibited under law; or any other material legally prohibited from inclusion in a public school library. [See EFB(LEGAL)]

Obscene material is not protected by the First Amendment to the United States Constitution.

Library materials shall comply with the Children's Internet Protection Act (CIPA), including technology protection measures. [See CQ]

**Challenge of Library  
Material**

A District employee, a parent or guardian of a District student, or District resident may challenge library material maintained in the District's library program.

Guiding Principles

The following principles shall guide the review of a challenge of library material:

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LIBRARY MATERIALS

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(LOCAL)

1. An individual may challenge library material used in the District's library program, despite the fact that the professional staff and the Board followed the proper procedure and adhered to the objectives and criteria for recommending and procuring library materials set out in this policy.
2. Access to challenged material shall be restricted during the challenge process.

In addition to compliance with state law and this policy, a criterion for the final decision on challenged library materials is the appropriateness of the material for its intended use. No challenged library material shall be removed solely because of the ideas expressed in the library material or the personal background of the library material's author or the personal background of the characters in the material.

Informal Challenge

When the District or a campus receives an objection to the appropriateness of a library material, the appropriate librarian or administrator shall try to resolve the matter informally. The librarian or administrator shall explain the selection process and discuss the intended purpose for the library material.

The librarian or administrator shall offer a concerned parent or guardian an alternative library material to be used by the child in place of the material and, if requested, shall restrict the child's access to the material objected to by the parent or guardian.

If the individual wishes to make a formal challenge, the administrator shall make available to the individual a copy of this policy and the form to request a formal challenge of the library material.

Formal Challenge

The District shall make the Texas Education Agency form to challenge library material available on the District's website.

If a District employee, a parent or guardian of a District student, or a District resident wishes to challenge library material, they shall follow the procedures to complete and submit the challenge form.

After a challenge form is submitted, the form shall be provided to the Superintendent. Copies of the form shall be provided to the school librarian, the Board, and any other staff designated in administrative procedures.

*Challenge Committee*

The Superintendent shall appoint a challenge committee and notify committee members in accordance with administrative procedures.

The challenge committee shall include the librarian and at least one member of the instructional staff who is familiar with the mate-

rial's content. Other members of the committee may include District-level staff, secondary-level students, parents or guardians, and any other appropriate individuals.

The District shall provide members of the committee the relevant materials to review in accordance with the deadlines established in administrative procedures and in accordance with law.

Any meeting of the committee must comply with the meeting requirements under Education Code 33.025(g) and (h), including required notices, meeting minutes, audio or video recordings, and submission of minutes and audio or video recordings of the meeting to the District.

All members of the committee shall review the challenged library material in its entirety and determine whether the material conforms to this policy and whether the material will continue to be available in the library. The committee shall prepare a written report of its findings.

The Superintendent, the school librarian, the individual submitting the challenge, and any other appropriate staff shall receive a copy of the committee's report.

Appeal

An individual who submitted a challenge may appeal the decision to the Board. The individual must provide the notice of appeal in accordance with administrative procedures.

The Board shall hear the appeal and render a decision in accordance with the timelines established in law.

When considering the appeal, the Board shall consider the factors in Education Code 33.027(f). The Board shall consider appeals in accordance with timelines set out in law.

*Frequency of Review*

After a library material has been challenged and the Board determines not to remove the library material from a school library catalog, it may not be challenged again before the second anniversary of the Board's final decision not to remove the material.

Removal of Library Materials

If a challenge to a library material results in the removal of the library material from the school library catalog, each teacher assigned as the classroom teacher at the grade level for which the library material was removed shall be notified and instructed to remove any copy of the library material from the teacher's classroom library, if applicable.

**Maintenance of Library Materials**

In accordance with state guidelines and District administrative procedures, collections shall be evaluated and updated regularly based on the collections' age, relevance, diversity, and variety. The

INSTRUCTIONAL RESOURCES  
LIBRARY MATERIALS

EFB  
(LOCAL)

Superintendent shall ensure administrative procedures are established for regular maintenance of the library collection on each campus. Standard maintenance procedures for any library collection include repair, replacement, and removal of materials as necessary. Regular maintenance shall also include scheduled inventories of the collection. Disposal of any District-owned library materials shall be in accordance with District policy and procedures. [See C]

**Gifts and Donations**

The Board shall accept gifts and donations of library materials with the understanding that the use and disposition of the materials and monies will be in accordance with District policy and the selection criteria noted above. [See CDC]

**Policy Review**

This policy shall be reviewed at least every three years and revised as necessary.

### PROPOSED REVISIONS

**Persons Age 21 and Over**

The District shall not admit into its public schools any person age 21 or over unless otherwise required by law.

**Registration Forms**

The student's parent, legal guardian, or other person having lawful control shall annually complete registration forms. A student who has reached age 18 shall be permitted to complete these forms.

**Proof of Residency**

In accordance with administrative regulations, the parent, guardian, or other person having lawful control of the student under order of a court shall present proof of residency. The District shall accept the following types of records as proof of residency: a government-issued photo identification card, a current rent or mortgage statement, the most recent tax receipt indicating home ownership, and a current utility bill.

In accordance with law, the District may make reasonable inquiries to determine whether the student is a resident of the District, including when a document submitted for purposes of proving residency is not in the name of the adult who is enrolling the student. Based on an individual's circumstance, the District may grant exceptions to the requirement to produce a document listed above. When required by law, the District shall waive the requirement to prove residency in the District boundaries.

~~Homeless Students~~

~~Any student who is homeless under the definition in the McKinney-Vento Homeless Assistance Act shall be enrolled without proof of residency or legal guardianship, according to the guidelines stated in the Act.~~

**Minor Living Apart**

**Person Standing in Parental Relation**

A minor student residing in the District but whose parent, guardian, or other person having lawful control under a court order does not reside in the District shall present a power of attorney or an authorization agreement as provided in Chapter 34 of the Family Code assigning responsibility for the student in all school-related matters to an adult resident of the District.

**Misconduct**

A minor student living apart who has engaged in misconduct that results in any of the consequences found in Education Code 25.001(d) shall not be permitted to attend a District school.

**Exceptions**

Based on an individual student's circumstance, the Superintendent shall have authority to grant exceptions to the requirement for a power of attorney or authorization agreement and to the exclusion for misconduct.

**Extracurricular Activities**

The Superintendent shall determine whether a minor student living apart is present in the District for the primary purpose of participating in extracurricular activities.

**Students Not Enrolled**

A student enrolled in a private school, including a homeschool, shall not be eligible for concurrent enrollment in the District nor for participation in curricular or extracurricular activities, ~~except as required by law~~. [See EEL and FM]

**Nonresident Student in Grandparent's After-School Care**

The parent and grandparent of a nonresident student requesting admission under Education Code 25.001(b)(9) shall provide to the Superintendent or designee the required information on the grandparent's residency and complete a form provided by the District describing the extent of after-school care to be provided by the grandparent.

The Superintendent shall have authority to approve or deny such admissions requests in accordance with criteria approved by the Board.

**"Accredited" Defined**

For the purposes of this policy, "accredited" shall be defined as accreditation by TEA, an equivalent agency from another state, or an accrediting association recognized by the commissioner of education.

**Grade-Level Placement**

Accredited Schools

The parent, guardian, or other person having lawful control of a student enrolling in a District school from an accredited public, private, or parochial school shall provide evidence of the prior schooling outside the District. The student shall be placed initially at the grade level reached elsewhere, pending observation by the classroom teacher, guidance personnel, and the principal. On the basis of these observations and results of tests that may be administered by appropriate District personnel, the principal shall determine the final grade placement.

Nonaccredited Schools

A student enrolling in a District school from a nonaccredited public, private, or parochial school, including a homeschool, shall be placed initially at the discretion of the principal, pending observation by classroom teachers, guidance personnel, and the principal. Criteria for placement may include:

1. Scores on achievement tests, which may be administered by appropriate District personnel.
2. Recommendation of the sending school.
3. Prior academic record.
4. Chronological age and social and emotional development of the student.
5. Other criteria deemed appropriate by the principal.

**Transfer of Credit**

Accredited Texas  
Public Schools

Credit toward state graduation requirements earned in an accredited public school district in Texas shall be transferable and recognized by the District.

Other Accredited or  
Nonaccredited  
Schools

Before recognizing credit in a course earned in an accredited non-public school, an accredited school outside of Texas, or a nonaccredited school, appropriate personnel shall evaluate a student's records and transcript. The District may require the student to demonstrate mastery of the content or use alternative methods to verify course content for the award of credit.

Transition  
Assistance

In accordance with law, when a student who is identified as homeless or in substitute care enrolls in the District, the District shall assess the student's available records and other relevant information to ensure credit, including proportionate credit, is awarded appropriately for all subjects and courses taken prior to enrollment.

[See EI]

**Withdrawal**

A parent or guardian wishing to withdraw a minor student shall present a signed statement that includes the reason for the withdrawal. A student who is 18 or older may submit a withdrawal statement without a parent's or guardian's signature.

[For District withdrawal of students no longer in attendance, see FEA(LOCAL).]

## PROPOSED REVISIONS

### **Student Activities**

~~The Superintendent shall direct, through appropriate staff and administrative channels, a suitable program of student activities in accordance with the following guidelines:~~

- ~~1. Activity offerings, including UIL athletics, shall be of sufficient variety to accommodate the interest, needs, and maturity of the students.~~
- ~~2. Full consideration shall be given to the training of students in the worthy use of leisure time at all levels of instruction.~~
- ~~3. Activities shall promote full understanding of the rules of parliamentary procedure and practice of the principles of democratic action.~~
- ~~4. All activities shall be of educational value. Learning situations shall provide opportunity for development of character traits such as courage, responsibility, honesty, and patriotism. Traits such as living a healthy lifestyle, development of poise, and maintenance of emotional stability shall also be goals of the program.~~
- ~~5. All activities shall be planned to promote a sound complementary relationship between the home and the school and between the community and the school.~~

### **Extracurricular Activity Absences**

The District shall make no distinction between absences for UIL activities and absences for other extracurricular activities approved by the Board. ~~A student shall be allowed in a school year a maximum of ten extracurricular absences not related to post-district competition, a maximum of five absences for post-district competition prior to state, and a maximum of two absences for state competition.~~

A student shall be allowed in a school year a maximum of 30 extracurricular absences not related to post-district competition; however, the District shall not limit the number of absences for post-district, state, or national competition.

[For eligibility of a private school student, including a homeschool student, to participate in extracurricular activities, see FD(LOCAL).]

### **Use of District Facilities**

School-sponsored student groups may use District facilities with prior approval of the appropriate administrator. Other student groups may use District facilities in accordance with policy FNAB.

**School-Sponsored Clubs and Organizations**

~~The general diffusion of knowledge being essential to the preservation of the rights of citizens, school-sponsored clubs and student organizations are permitted in order to promote student interest in curriculum offerings, scholastic achievement, student self-government, or to influence the student's mastery of essential knowledge and skills of the curriculum offerings being taken or to be taken by students. To be school-sponsored, the purpose, aims, and activities of such clubs and student organizations shall be directly related to the curriculum, cocurricular, or extracurricular activities. [See also FNAB for noncurriculum-related student groups]~~

~~To be directly related to curricular, cocurricular, or extracurricular activities:~~

- ~~1. The subject matter of the club or organization shall actually be taught by the school as part of the school's curricular, cocurricular, or extracurricular activities.~~
- ~~2. The subject matter of the club or organization shall concern the curricular, cocurricular, or extracurricular activities or offerings of the school as a whole.~~

Definition

~~"Secondary school" for the purposes of this section of the policy includes those students enrolled in grades 6-12.~~

Requirements

~~The following general guidelines shall be observed in approving, establishing, and operating school-sponsored clubs and organizations in secondary schools:~~

- ~~1. In order to establish a school-sponsored club or organization, each club in the District's secondary schools shall annually submit a constitution with its purposes, goals, objectives, and standard policies to be approved and placed on file by the principal.~~
- ~~2. Each club shall be sponsored by a faculty member of the school. Sponsorship shall be approved by the principal.~~
- ~~3. Membership in school-sponsored clubs and organizations shall be voluntary with no coercion from employees for attending or participating, except when participation results in academic credit.~~
- ~~4. Membership in school-sponsored clubs and organizations shall be limited to only those students currently enrolled in school and in good standing.~~
- ~~5. Time, date(s), and place(s) of club or organizational meetings shall be authorized and approved by the principal.~~
- ~~6. All activities of the club or organization shall have prior approval of the sponsor and the principal.~~

~~7. No hazing of students shall be permitted. [See FNCC]~~

~~8. Club funds shall be subject to deposit, audit, and disbursement in accordance with CFD(LOCAL).~~

~~A list of approved school sponsored clubs and organizations shall be sent annually by each secondary school principal to the Superintendent prior to the end of the first six-week reporting period.~~

## PROPOSED POLICY

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**Note:** For searches of personal telecommunications devices or other personal electronic devices, see FNF.

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### Personal Communication Devices

A student shall not use a personal communication device on school property during the school day. While on school property, the student shall store any personal communication device in accordance with administrative regulations.

A student who violates this policy or any regulations shall be subject to discipline in accordance with the Board-adopted Student Code of Conduct.

An authorized District employee shall confiscate a student's personal communication device that is used in violation of this policy or any applicable regulations.

If a personal communication device is not retrieved, the District shall dispose of the device after providing the notice required by law.

### Exceptions

A student shall be authorized to use a personal communication device on school property during the school day only under the following circumstances:

1. The student's use is necessary for implementation of the student's individualized education program, a 504 plan, or a similar program or plan;
2. The student's use is required due to a documented need based on a directive from a qualified physician; or
3. The student's use is necessary to comply with a health or safety requirement imposed by law or as part of the District or campus safety protocols.

### Implementation

The Superintendent shall develop regulations to implement this policy.

### Compliance

Annually, the Superintendent shall report to the Board on the implementation and compliance of this policy.

### Personal Communication Devices

~~A student who violates this policy or any regulations shall be subject to discipline in accordance with the Board-adopted Student Code of Conduct.~~

### Prohibited Use

~~A student in grades 6-12 shall not use a personal communication device on school property during the school day. While on school~~

STUDENT CONDUCT  
PERSONAL COMMUNICATION DEVICES/ELECTRONIC DEVICES

FNCE  
(LOCAL)

	<p><del>property the student shall store any personal communication device in accordance with administrative regulations.</del></p>
<p><del>Prohibited Possession</del></p>	<p><del>A student in prekindergarten grade 5 is prohibited from possessing or using a personal communication device on school property during the school day.</del></p>
<p><del>Exceptions</del></p>	<p><del>A student shall be authorized to possess or use a personal communication device on school property during the school day only under the following circumstances:</del></p> <ul style="list-style-type: none"><li><del>— The student's use is necessary for implementation of the student's individualized education program, a 504 plan, or a similar program or plan;</del></li><li><del>— The student's use is required due to a documented need based on a directive from a qualified physician; or</del></li><li><del>— The student's use is necessary to comply with a health or safety requirement imposed by law or as part of the District or campus safety protocols.</del></li></ul>
<p><del>Confiscation</del></p>	<p><del>An authorized District employee shall confiscate a student's personal communication device that is used in violation of this policy or any applicable regulations.</del></p> <p><del>The District shall not dispose of the personal communication device. The District shall provide appropriate notice and devices that are not retrieved shall be stored according to administrative regulations.</del></p>
<p><del>Implementation</del></p>	<p><del>The Superintendent shall develop regulations to implement this policy.</del></p>
<p><del>Compliance</del></p>	<p><del>Annually, the Superintendent shall report to the Board on the implementation and compliance of this policy.</del></p>
<p><b>Personal Use</b> <del>Telecommunications Devices</del></p>	<p><del>An authorized District employee may confiscate a personal telecommunications device, including a mobile telephone, used in violation of applicable campus rules.</del></p> <p><del>A confiscated personal telecommunications device shall be released for a fee determined by the Board. In accordance with the student handbook, the student or the student's parents may retrieve the device after paying the fee.</del></p> <p><del>If a personal telecommunications device is not retrieved, the District shall dispose of the device after providing notice required by law.</del></p>

STUDENT CONDUCT  
PERSONAL COMMUNICATION DEVICES/ELECTRONIC DEVICES

FNCE  
(LOCAL)

~~Other Electronic  
Devices~~

~~Guidelines regarding other personal electronic devices shall be addressed in the student handbook.~~

**Instructional Use**

~~A student shall obtain prior approval before using personal telecommunications or other personal electronic devices for on-campus instructional purposes. The student shall also acknowledge receipt and understanding of applicable regulations and shall sign the appropriate user agreements. [See CQ]~~

**CONSENT AGENDA ITEM**

08/18/2025

**TOPIC:** Consider Approval of Outside Work by an Administrator for a Vendor Pursuant to Texas Education Code Section 11.006.

**SUBMITTED BY:** Wesley L. Nute, Jr., General Counsel.

**BACKGROUND:** House Bill 3372, passed during Texas' 89th Legislative Session, prohibits administrators from receiving any financial benefit for the performance of personal services for a business entity that conducts or solicits business with the school district or another school district, charter school, or region service center. The term "administrator" includes principals, superintendents, and other staff with significant administrative duties relating to the operation of a district, campus, or program.

Administrators (other than the Superintendent and Deputy Superintendents) are allowed to perform outside work to receive a financial benefit if the school board approves the contract between the administrator and the other entity and determines it will not harm the district, will not be a conflict of interest, and the duties are performed solely on the administrator's personal time.

A violation of this newly added requirement creates a civil penalty of \$10,000 per violation directly to the administrator. This new law takes effect September 1, 2025 and may be reviewed at Texas Education Code Section 11.006.

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends the Board approve the attached list of contracts between an administrator and outside business entity pursuant to Texas Education Code 11.006, which takes effect September 1, 2025.

**RECOMMENDED BOARD MOTION:** I move for the approval of the attached list of contracts between an administrator and outside business entity.

Additional Agenda Sheets Attached: Yes

**ATTACHMENT:** List of contracts between an administrator and outside entity for proposed approval.

08/18/2025

**Contracts Between an Administrator and Outside Business Entity Recommended For Approval**

1. Clydell Willis, Assistant Director of Transportation

**CONSENT AGENDA ITEM – BIDS**  
8/18/2025

**TOPIC:** Consider Approval of Award of Request for Qualifications (RFQ) No.26B-01-735 for Bond Election Consulting Services and Execute Contract

**SUBMITTED BY:** F. Natividad, Chief Financial Officer / J. Pilgrim, Director of Purchasing

**BACKGROUND:** On July 30, 2025, the District received Statements of Qualification from five (5) reputable and experienced firms in response to RFQ No.26B-01-735 for Bond Election Consulting Services. Upon evaluation by the Selection Committee, which included the Business & Financial Services, the Bond Office, Marketing and Communications, and the Purchasing Office, WRA Architects, Inc., ranked highest among the firms meeting the Scope of Services and providing the Best Value to the District.

WRA Architects Inc. ranked #1 based on the Firm’s Experience and knowledge of the Project, Availability to undertake the project; Team & Personnel; Proposed Approach and Implementation Plans, References from previous clients, including previous projects with Irving ISD; and Cost and fee.

Therefore, the Administration recommends that the Board approve the award of RFQ No. 26B-01-735 for Bond Election Consulting Services to WRA Architects Inc. The scope of services to be performed includes Pre-Bond Elections consulting through Post Bond Elections Consulting Services. Please refer to Exhibit A for a more complete summary of services to be provided. The term of the award will be two (2) years.

**FUNDING SOURCE:** Various Local Funds

**COSTS:** Estimated: Estimated \$93,000.00 + Approved Reimbursables

**ADMINISTRATIVE RECOMMENDATION:** The Administration Recommends the Board Approve the Award of RFQ #26B-01-735 for Bond Election Consulting Services to WRA Architects, Inc.

**RECOMMENDED BOARD ACTION:** I Move that the Board Approved the Award of RFQ #26B-01-735 for Bond Election Consulting Services to WRA Architects, Inc.

Additional Agenda Sheets Attached:  Yes  No


## AGENDA SHEET

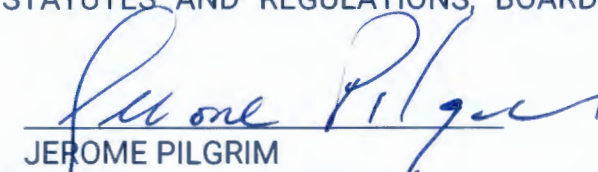
**Meeting Date:**8/18/2025

**Topic:** Consider Approval of Award of Request for Qualification (RFQ) #26B-01-735 for the Purchase of Bond Election Consulting Services and Execute Contract

<b>Recommended Vendor(s)</b>	WRA Architects, Inc.
<b>Contract Type (e.g. Co-op, RFP)</b>	RFQ No. 26B-01-735
<b>Contract Term or One Time Purchase</b>	Two (2) Years
<b>Sole Source Vendor &amp; Documentation</b>	N/A
<b>Vendor is at least 51% woman or minority business</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
 FERNANDO NATIVIDAD  
 CHIEF FINANCIAL OFFICER

  
 JEROME PILGRIM  
 DIRECTOR OF PURCHASING

DATE: \_\_\_\_\_

DATE: \_\_\_\_\_

\_\_\_\_\_  
 A.D. JENKINS  
 PRESIDENT BOARD OF TRUSTEES

\_\_\_\_\_  
 LISA LOBB  
 SECRETARY BOARD OF TRUSTEES

DATE: \_\_\_\_\_

DATE: \_\_\_\_\_

\_\_\_\_\_  
 MAGDA HERNANDEZ  
 SUPERINTENDENT OF SCHOOLS

\_\_\_\_\_  
 WESLEY L. NUTE  
 GENERAL COUNSEL

DATE: \_\_\_\_\_

DATE: \_\_\_\_\_

**Attachments:**

1. Exhibit A – Summary of Services
2. Memo from Fernando Natividad dated August 8, 2025

## EXHIBIT A - Scope of Services

### SERVICES AND PERSONNEL TO BE PROVIDED BY CONSULTANT

1. Consultant will provide Irving ISD with Bond Election Consulting Services for an anticipated November 2026 Bond Election.
2. The Consultant will provide full service Bond Election Consulting Services (Pre and Post Elections) to Irving ISD for a bond program construction and modernization of school facilities.

### 3. BASIC SERVICES INCLUDED IN THE SCOPE OF SERVICES:

- a. THE CONSULTANT will provide a communication schedule and plan for the Bond Program including required forms, and milestone dates for community presentations, brochure to citizens, mailers, etc.
- b. THE CONSULTANT will develop & help distribute survey for community input on potential bond program
- c. THE CONSULTANT will assist in the facilitation of facility committee to measure opinions and gather feedback to develop a recommendation for a bond election.
- d. THE CONSULTANT will develop and assist in building presentations for the facility committee
- e. THE CONSULTANT will work with the district in preparation of Bond Program brochures and mailers to the community. The informational brochure and mailers will be in both English and Spanish if requested by the district.
- f. THE CONSULTANT will assist in in designing graphics for the district bond informational program.
- g. THE CONSULTANT will work with the city in preparation of presentation materials for the community meetings to provide information to the stakeholders.
- h. THE CONSULTANT will attend informational community meetings presenting the proposed Bond Package to answer technical questions.
- i. THE CONSULTANT will prepare video/animation presentations of materials for communicating the bond program to the electorate.
- j. THE CONSULTANT will develop two websites: (1) bond planning website for facilities planning committee and (2) bond informational website to help inform the electorate of the bond program
- k. THE CONSULTANT will assist the district in response to questions raised by the community during the Bond Election.
- l. Any additional work shall be mutually agreed upon by the District and the Consultant before actual work is started and compensation shall be hourly based.

Date: August 8, 2025  
TO: Board of Trustees,  
Magda Hernandez, Superintendent of Schools  
FROM: Fernando Natividad, Chief Financial Officer  
THRU: Jerome Pilgrim, Director of Purchasing  
Adrian Brown, Assistant Director of Purchasing  
Subject: **Recommendation for Award of Request for Qualifications (RFQ) #26B-01-735 Bond Election Consulting Services**

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In preparation for a possible 2026 Bond Program, Irving ISD issued Request for Qualifications (RFQ) **#26B-01-735 for Bond Election Consulting Services.**

In response to the RFQ, the district received proposals from several reputable and experienced firms, including:

1. edVantage Strategy Group Inc
2. Huckabee
3. PBK Architects
4. Pfluger Architects, Inc
5. WRA Architects, Inc

Upon evaluation by Selection Committee, including Business and Financial Services, the Bond Office, Marketing and Communications, and the Purchasing Office, WRA Architects, Inc received the highest score and ranked #1 based on \* the Firm's Profile and availability to undertake project; the Experience and knowledge of firm's Project Team Key Personnel; the firm's Proposed Approach and Implementation Plan, References from previous clients, including previous projects with Irving ISD; and Cost and Fee.

The Selection Committee therefore recommend award of (RFQ) **#26B-01-735 for Bond Election Consulting Services to WRA Architects, Inc**

  
\_\_\_\_\_  
Fernando Natividad  
Chief Financial Officer

**TOPIC:** Consider Approval of Expenditure of Funds for the Learning Acceleration Support Opportunities Grant (LASO), to include Strong Foundations Implementation and Math Supplemental Grant Implementation (LASO Cycle B1 and C)

**SUBMITTED BY:** A. Gomez, Deputy Superintendent of Leadership and Learning /J. Pilgrim, Director of Purchasing

**BACKGROUND:** In March of 2024 Irving ISD was awarded the Learning Acceleration Support Opportunities (LASO) federal grant for the purchase of Strong Foundations Implementation and Math Supplemental Grant Implementation. The intent of the LASO grant is to provide funds and technical assistance to support implementation of high-quality instructional materials (HQIM), as well as high-quality professional learning for teachers, coaches, and administrators.

The Board also approved the expenditure of an estimated \$4,485,000 for purchase of instructional materials in K-5 RLA and/or K-5 Math for school year 2024-2025. The Funding source was through LASO Cycle 2 Strong Foundations Implementation Grant Option A.

Recently, TEA extended the grant to impact all elementary campuses in implementing high-quality instructional materials and professional learning for teachers, coaches, and administrators. Total part B1 and C grant: \$3,049,000.00

The Administration therefore requests that the Board approve the expenditure of the additional funds as follows:

\$320,600 for Part B1 – RLA/SRLA District-Level HQIM Implementation Support: Action Plans, Monthly Supports, Learning Walks

\$751,800 for Part C – RLA/SRLA District-Level HQIM Implementation Support: Action Plans, Monthly Supports, Learning Walks for all elementary schools

\$1,013,600 for Part C – support high-fidelity implementation of the Texas open education resource (OER) instructional math materials, including high-quality professional learning for teachers, instructional coaches, school leaders/campus administrators, and district leaders for all elementary schools.

**FUNDING SOURCE:** The LASO Cycle LASO Cycle B1 and C

**COSTS:** Estimated \$2,086,000

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends the Board Approve the Expenditure of Funds for the Learning Acceleration Support Opportunities Grant (LASO), to include Strong Foundations Implementation and Math Supplemental Grant Implementation (LASO Cycle B1 and C)

**RECOMMENDED BOARD MOTION:** I move that the Board approve the Expenditure of Funds for the Learning Acceleration Support Opportunities Grant (LASO), to include Strong Foundations Implementation and Math Supplemental Grant Implementation (LASO Cycle B1 and C)

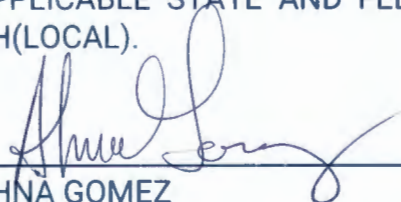
**AGENDA SHEET**

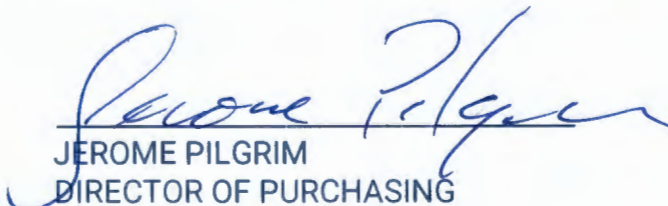
**Meeting Date:**8/18/2025

**Topic:** Consider Approval of Expenditure of Funds for the Learning Acceleration Support Opportunities Grant (LASO), to include Strong Foundations Implementation and Math Supplemental Grant Implementation (LASO Cycle B1 and C).

<b>Recommended Vendor(s)</b>	The purchases will be made through Vendors approved through (TEA) and District RFP and Approved Cooperative
<b>Contract Type (e.g. Co-op, RFP)</b>	LASO Grant LASO Cycle B1 and C
<b>Contract Term or One Time Purchase</b>	2025 - 2026
<b>Sole Source Vendor &amp; Documentation</b>	N/A
<b>Vendor is at least 51% woman or minority business</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
 \_\_\_\_\_  
 AHNA GOMEZ  
 DEPUTY SUPERINTENDENT OF  
 LEADERSHIP AND LEARNING

  
 \_\_\_\_\_  
 JEROME PILGRIM  
 DIRECTOR OF PURCHASING

\_\_\_\_\_  
 A.D. JENKINS  
 PRESIDENT BOARD OF TRUSTEES

\_\_\_\_\_  
 LISA LOBB  
 SECRETARY BOARD OF TRUSTEES

DATE: \_\_\_\_\_

DATE: \_\_\_\_\_

\_\_\_\_\_  
 MAGDA HERNANDEZ  
 SUPERINTENDENT OF SCHOOLS

\_\_\_\_\_  
 WESLEY L. NUTE  
 GENERAL COUNSEL

DATE: \_\_\_\_\_

DATE: \_\_\_\_\_

ATTACHMENTS:

1. Memo from Ahna Gomez dated August 11, 2025
2. Memo from Jerome Pilgrim dated August 11, 2025



**To:** Jerome Pilgrim, Director of Purchasing

**From:** Ahna Gomez, Deputy Superintendent of Leading and Learning

**Date:** 08/11/2024

**Subject:** Purchase of provider services, professional learning, and supports for K-5 Bluebonnet Math and K-5 Bluebonnet Elementary Literacy Program using funding from TEA's LASO Cycle B1 and C Grant

The Leading and Learning Department is recommending the approval of the purchase of products and services from TEA's Approved Providers using funding from TEA's Learning Acceleration Support Opportunities (LASO) Cycle B1 and C Strong Foundations Implementation Grant.

The intent of the LASO Strong Foundations Implementation grant is to provide funds for technical assistance to support high-fidelity implementation of high-quality instructional materials (HQIM), as well as high-quality professional learning for teachers, coaches, and administrators. This grant is for school districts who will be implementing approved instructional materials in K-5 RLA and/or K-5 Math in school year 2025-2026 with teachers, coaches, and administrators in Year 1 of implementation. Strong Foundations is anchored in rigorous, high-quality instructional materials designed to make up ground and master grade level TEKS.

The LASO Cycle 2 Strong Foundations Implementation Grant Option B1 and C was awarded in the amount of \$3,049,000.00. It is to be spent on product supports and implementation supports from approved providers, professional learning, salaries/stipends to support grant activities, materials and supplies needed to support the collective learning series, and other allowable grant expenses from August 2025- to August 2026.

**RECOMMENDATION FOR BOARD APPROVAL**

**From:** Jerome Pilgrim,  
Director of Purchasing

**To:** Board of Trustees  
Magda Hernandez, Superintendent of Schools

**Date:** August 11, 2025

**Subject:** Recommendation: Consider Approval of Expenditure of Funds for the Learning Acceleration Support Opportunities Grant (LASO), to include Strong Foundations Implementation and Math Supplemental Grant Implementation (LASO Cycle B1 and C)

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Purchasing concurs with the recommendation to approve the estimated expenditure of \$2,086,000 for Strong Foundations Implementation and Math Supplemental Grant Implementation (LASO Cycle B1 and C), including:

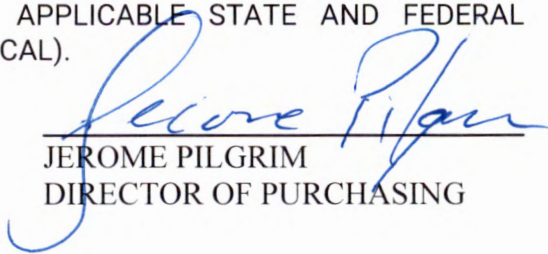
\$320,600 for Part B - District-Level Implementation Support: Action Plans, Monthly Supports, Learning Walks

\$751,800 for Part C - District-Level Implementation Support: Action Plans, Monthly Supports, Learning Walks for all Elementary Schools

\$1,013,600 to support high-fidelity implementation of the Texas open education resource (OER) instructional materials, including high-quality professional learning for teachers, instructional coaches, school leaders/campus administrators, and district leaders

All purchases will be made through Vendors approved through TEA and Irving ISD's Competitive Procurement process or Approved Cooperative Purchasing contracts.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR PROVIDES THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
\_\_\_\_\_  
JEROME PILGRIM  
DIRECTOR OF PURCHASING

**CONSENT AGENDA ITEM**

8/18/2025

**TOPIC:** Consider Approval of Expenditures for the Purchase of Consumable Office Products and Supplies for the 2025-2026 School Year

**SUBMITTED BY:** J. Pilgrim, Director of Purchasing

**BACKGROUND:** Irving ISD utilizes Approved Purchasing Cooperative Contracts to purchase Consumable Office Products and Supplies. The major vendors utilized over previous years were Office Depot, Staples, and Amazon. Amazon was added to the list in 2023 to be utilized for purchase of certain specialty items that may be unique and difficult to find. All three vendors hold Cooperative Purchasing Contracts for Office Supplies and offer several benefits to the district.

Some of those benefits include compliance with state and federal competitive procurement regulation, volume discounts, Just-In-Time Deliveries, next day delivery, and online procurement linked directly to the Irving's Munis System. All purchases are made on an as needed basis.

The Administration requests that the Board approve the Recommendation to purchase Office Supplies and Related items from Office Depot, Staples, and Amazon during the 2025-2026 School Year.

**FUNDING SOURCE:** Various Local and Federal Funds

**COSTS:** Estimated \$1,500,000.00

**ADMINISTRATIVE RECOMMENDATION:** The Administration Recommends the Board Approve the Expenditure of Funds for the Purchase of Consumable Office Supplies to Office Depot, Staples, and Amazon for the 2025-2026 School Year.

**RECOMMENDED BOARD ACTION:** I Move the Board Approve the Expenditure of Funds for the Purchase of Consumable Office Supplies to Office Depot, Staples, and Amazon for the 2025-2026 School Year.

Additional Agenda Sheets Attached:  Yes  No

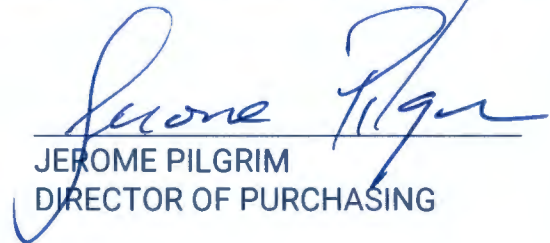
## AGENDA SHEET

**Meeting Date:** 8/18/2025

**Topic:** Consider Approval of Expenditures of Funds for the Purchase of Consumable Office Products and Supplies for the 2025-2026 School Year

<b>Recommended Vendor(s)</b>	Office Depot, Staples, Amazon
<b>Contract Type (e.g., Co-op, RFP)</b>	Current Approved Cooperative Purchasing Agreements
<b>Contract Term or One Time Purchase</b>	One Year
<b>Sole Source Vendor &amp; Documentation</b>	N/A
<b>Vendor is at least 51% woman or minority business</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
\_\_\_\_\_  
JEROME PILGRIM  
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Jerome Pilgrim Dated August 04, 2025



**PURCHASING AWARD RECOMMENDATION**

Date: August 11, 2025

TO: Board of Trustees,  
Magda Hernandez, Superintendent of Schools

FROM: Jerome Pilgrim, Director of Purchasing, Irving Independent School District

SUBJECT: Recommendation for the Board to Consider Approval of Award for the Purchase of Consumable Office Products and Supplies for the 2025-2026 School Year

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Irving ISD purchased approximately \$1,500,000 of Consumable Office Products and Supplies in the 2024-2025 school year and anticipates similar expenditures in 2025-2026.

The three primary vendors utilized to purchase office supplies are Office Depot, Staples, and Amazon. The Administration recommends that Irving ISD continue to utilize Office Depot, Staples, and Amazon as the primary vendors for the purchase of Consumable Office Products and Supplies for the 2025 – 2026 school year. Amazon will be utilized as an alternative vendor for certain purchases due to the need for specialty items on certain occasions and the competitive pricing that they offer.

All vendors offer Just-In Time Services and next day delivery on orders placed on most routine orders. Vendors also provide Irving ISD with an online punch-out system linked directly to the Irving's Tyler Technology software requisition entry program (Munis). The Just- In Time Service has eliminated the need for warehouse inventory as orders are expedited next day. The cooperative contracts in use have been verified for compliance with Federal Funds. The term of the approval will be from September 1, 2025, to August 31, 2026.

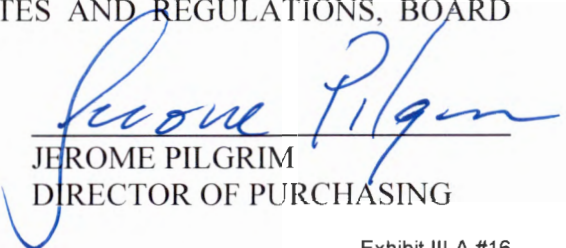
Cooperative Contracts utilized include:

Office Depot - Region 4 ESC (Omnia Partners) Office Products R190303, School R230303

Staples - Sourcewell/National Joint Powers Alliance (NJPA) – Contract # 070924

Amazon – Choice Partners Contract # 22/045KN-01

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR PROVIDES THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
JEROME PILGRIM  
DIRECTOR OF PURCHASING

**CONSENT AGENDA ITEM – BIDS**

8/18/2025

**TOPIC:** Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 23-70-737 for the Purchase of Armored Car Service

**SUBMITTED BY:** F. Natividad, Chief Financial Officer / J. Pilgrim, Director of Purchasing

**BACKGROUND:** On August 21, 2023, the Board approved the Award of (RFP) No. 23-70-737 for Armored Car Services to Brinks Incorporated. The vendor has provided satisfactory service in accordance with the specifications, pricing and terms of the award.

The renewal will allow Brinks to continue to provide the district with a Qualified, Licensed Armored Car Services, and cash handling services throughout the 2025-2026 school year. The original award was for one (1) year with the district’s option to renew annually for up to three (3) additional 12-month periods. This is the second of three (3) annual renewal options.

**FUNDING SOURCE:** Local and Federal Funds

**ESTIMATED COSTS:** \$200,000.00 Annually

**ADMINISTRATIVE RECOMMENDATION:** The Administration Recommends the Board Approve the Renewal of Award of Request for Proposal (RFP) No. 23-70-737 for the Purchase of Armored Car Service to Brinks Incorporated for an additional 12-month period.

**RECOMMENDED BOARD ACTION:** I move that the Board Approve the Renewal of Award for (RFP) No. 23-70-737 for the Purchase of Armored Car Service to the recommended vendor, Brinks Incorporated for an additional 12-month period.

Additional Agenda Sheets Attached:  Yes  No

## AGENDA SHEET

**Meeting Date:** 8/18/2025

**Topic:** Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 23-70-737 for the Purchase of Armored Car Service

<b>Recommended Vendor(s)</b>	Brinks Incorporated
<b>Contract Type (e.g. Co-op, RFP)</b>	Request for Proposal No. 23-70-737
<b>Contract Term or One Time Purchase</b>	Second of three (3) 12-month periods, not to exceed four (4) years.
<b>Sole Source Vendor &amp; Documentation</b>	N/A
<b>Vendor is at least 51% woman or minority business</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
\_\_\_\_\_  
FERNANDO NATIVIDAD  
CHIEF FINANCIAL OFFICER

  
\_\_\_\_\_  
JEROME PILGRIM  
DIRECTOR OF PURCHASING

**Attachments:**

1. Memo from Mahdia Lalee dated August 11, 2025
2. Memo from Jerome Pilgrim dated August 12, 2025

# MEMO

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**DATE:** August 11, 2025

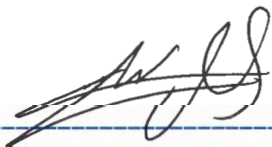
**TO:** Jerome Pilgrim  
Director of Purchasing

**FROM:** Mahdia Lalee  
Director of Business Services

**RE:** Recommendation for Renewal of Award for RFP #23-70-737 for the purchase of Armored Car Services

It is the recommendation of the Irving ISD (IISD) Business Department that the IISD Board of Trustees accept the request to renew the award for RFP #23-70-737 for the purchase of armored car services to Brinks, Inc. as the vendor. Brinks Inc. has provided satisfactory services to Irving ISD.

Sources of Funding: Local



Mahdia Lalee

Director of Business Services

**PURCHASING AWARD RECOMMENDATION**

To: Board of Trustees,  
Magda Hernandez, Superintendent of Schools

From: Jerome Pilgrim, Director of Purchasing

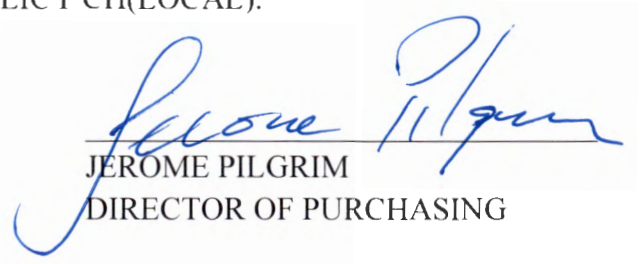
Date: August 12, 2025

Subject: Recommendation: Consider Approval of Renewal of Award for Request for Proposal (RFP) #23-70-737 for the Purchase of **Armored Car Service**

Purchasing concurs with the recommendation from the Business Office Services to Renew the Award of RFP #23-70-737 for the purchase of Armored Car Service to Brinks Incorporated. The renewal will provide the district with a Qualified, Licensed Armored Car Services to perform cash handling services throughout the 2025-2026 school year.

Estimated award amount is: \$ 200,000.00

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
JEROME PILGRIM  
DIRECTOR OF PURCHASING

**CONSENT AGENDA ITEM – BIDS**

8/18/2025

**TOPIC:** Consider Approval of the Award for Request for Proposal (RFP) No. 23-60-916A for the Purchase of Large Kitchen Equipment

**SUBMITTED BY:** F. Natividad, Chief Financial Officer/A. Brown, Assistant Director of Purchasing

**BACKGROUND:** On June 30, 2025, Irving ISD received thirteen (13) proposals in response to (RFP) No. 23-60-916A for the purchase of Large Kitchen Equipment. The proposals were evaluated, and all vendor proposals were found to comply with the minimum requirements of the Request for Proposal. Therefore, all vendors are recommended for award. (Refer to Exhibit A for a list of recommended vendors).

The multiple vendor award will provide a variety of large kitchen equipment for purchase on an “as needed” basis district wide. The original award is for one (1) year term with the districts option to renew for one (1) additional 12-month period.

**FUNDING SOURCE:** Food and Nutrition Services Funds

**COSTS:** To be determined by actual purchases

**ADMINISTRATIVE RECOMMENDATION:** The Administration Recommends the Board Approve the Award of Request for Proposal (RFP) No. 23-60-916A for the Purchase of Large Kitchen Equipment (Supplement) to the awarded vendors. (Refer to Exhibit A)

**RECOMMENDED BOARD ACTION:** I Move that the Board Approve the Award of Request for Proposal (RFP) No. 23-60-916A for the Purchase of Large Kitchen Equipment

Additional Agenda Sheets Attached:  Yes  No

**AGENDA SHEET**

**Meeting Date:** 8/18/2025

**Topic:** Consider Approval of the Award for Request for Proposal (RFP) No. 23-60-916A for the Purchase of Large Kitchen Equipment

<b>Recommended Vendor(s)</b>	Multiple Vendors – Refer to Exhibit A
<b>Contract Type (e.g. Co-op, RFP)</b>	Request for Proposal No. 23-60-916A
<b>Contract Term or One Time Purchase</b>	One year (1) with one (1) additional 12-month periods
<b>Sole Source Vendor &amp; Documentation</b>	N/A
<b>Vendor is at least 51% woman or minority business</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
FERNANDO NATIVIDAD  
CHIEF FINANCIAL OFFICER

  
JEROME PILGRIM  
DIRECTOR OF PURCHASING

**Attachments:**

- 1. Memo from Olga Rosenberger dated August 4, 2025
- 2. Memo from Jerome Pilgrim dated August 12, 2025
- 3. Exhibit A – Recommended Vendors

# MEMO

**DATE:** August 4, 2025

**TO:** Jerome Pilgrim, Director of Purchasing

**FROM:** Olga Rosenberger, Executive Director of Student Nutrition and Extended School Programs

**CC:** Fernando Natividad, Chief Financial Officer

**RE:** Consider Approval of the Award for Request for Proposal (RFP) #23-60-916A (Supplement) for the Purchase of Large Kitchen Equipment

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We are requesting the Irving ISD Board of Trustees to approve the Award for RFP #23-60-916A (Supplement) for purchase of Large Kitchen Equipment. The scope of this Request For Proposal includes purchasing and replacing large kitchen equipment at various cafeterias and district locations as needed. The Award of RFP #23-60-916A will allow for the timely replacement of outdated or inoperable equipment to better support the preparation of meals for students and additional customers.

We recommend all vendors be awarded for a twelve-month term to run concurrently with the original award of RFP 23-60-916.

Estimated Purchases for SY 25-26: To be determined by needs of the department.

Food and Nutrition Services will provide funding.

  
OLGA ROSENBERGER  
EXECUTIVE DIRECTOR OF STUDENT  
NUTRITION AND EXTENDED SCHOOL  
PROGRAMS

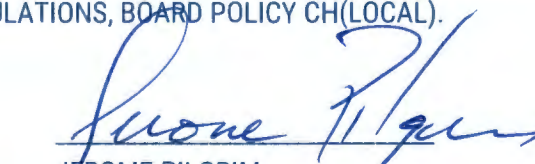
**PURCHASING AWARD RECOMMENDATION**

**To:** Board of Trustees,  
 Magda Hernandez, Superintendent of Schools  
  
**From:** Jerome Pilgrim, Director of Purchasing  
  
**Date:** August 11, 2025  
  
**Subject:** Recommendation: Approve Award for (RFP) 23-60-916A Purchase of Large Kitchen Equipment (Supplement)

Purchasing concurs with the recommendation from the Food and Nutrition Department to Award of RFP #23-60-916A Large Kitchen Equipment (Supplement) to the vendors noted below.

Recommended Vendors
AFESCO
A-Tex Restaurant Supply
Bargreen Ellingson, Inc.
Culinary Depot (Chefs Depot)
CVK Enterprises Inc. dba Federal Supply USA
Douglas Equipment (Douglas Food Stores)
Jean's Restaurant Supply
Jon McLean – Mission Restaurant Supply (SW Texas Equipment Distributors)
Oswalt Restaurant Supply
Pasco Brokerage, Inc.
Pueblo Hotel Supply
Strategic Equipment Supply
Supreme Fixture Co., Inc.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
 JEROME PILGRIM  
 DIRECTOR OF PURCHASING

# EXHIBIT A

## Recommended Vendors

RFP #23-60-916A

Large Kitchen Equipment (Supplement)

	<b>Vendors (Alphabtical)</b>
1	AFESCO
2	A-Tex Restaurant Supply
3	Bargreen Ellingson Inc
4	Culinary Depot (Chefs Depot)
5	CVK Enterprises Inc dba Federal Supply USA
6	Douglas Equipment (Douglas Food Stores)
7	Jean's Restaurant Supply (TARI INC)
8	Jon McLean - Mission Restaruant Supply (Southwest Texas Equipment Distributors, Inc)
9	Oswalt Restaurant Supply
10	Pasco Brokerage, Inc.
11	Pueblo Hotel Supply
12	Strategic Equipment, LLC
13	Supreme Fixture Co. INC.

**CONSENT AGENDA ITEM – BIDS**

8/18/2025

**TOPIC:** Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 23B-11-600 for the Purchase and Installation of Metal Detectors and Related Products

**SUBMITTED BY:** Andre Smith, Ed. D, Chief of Administrative Services / A. Brown, Assistant Director of Purchasing

**BACKGROUND:** On August 21, 2023, the District approved the Award of Request for Proposal (RFP) No. 23B-11-600 for the Purchase and Installation of Metal Detectors and Related Products. The awarded vendor, Netronix Integrations, has provided satisfactory products and services in accordance with the specifications, pricing, and terms of the award.

Purchases will be made on as “as needed” basis and consist of walk-through metal detectors that will provide high rate, touchless weapon detection screening for all students, staff, and visitors at various locations, as well as other related products.

The original term of the award was for one (1) year, with the District’s option to renew annually for up to three (3) additional twelve (12) month periods. This is the second of three (3) annual renewal options.

**FUNDING SOURCE:** Local and 2023 Bond Funds

**COSTS:** Estimated amount determined by actual orders

**ADMINISTRATIVE RECOMMENDATION:** The Administration Recommends the Board Approve the Renewal of Award of RFP No. 23B-11-600 for the Purchase of Metal Detectors and Related Products to Netronix Integrations for an additional twelve (12) month period.

**RECOMMENDED BOARD ACTION:** I Move that the Board Approve the Renewal of Award for Request for Proposal (RFP) No. 23B-11-600 for the Purchase of Metal Detectors and Related Products to Netronix Integrations for an additional twelve (12) month period.

Additional Agenda Sheets Attached:  Yes  No

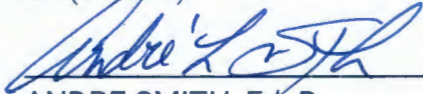
## AGENDA SHEET


**Meeting Date:** 8/18/2025

**Topic:** Consider Approval of the Renewal of Award for Request for Proposal (RFP) #23B-11-600 for the Purchase and Installation of Metal Detectors and Related Products

<b>Recommended Vendor(s)</b>	Netronix Integrations
<b>Contract Type (e.g. Co-op, RFP)</b>	Request for Proposal No. 23B-11-600
<b>Contract Term or One Time Purchase</b>	Second of three (3) annual renewal options
<b>Sole Source Vendor &amp; Documentation</b>	N/A
<b>Vendor is at least 51% woman or minority business</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
\_\_\_\_\_  
ANDRE SMITH, Ed. D  
CHIEF OF ADMINISTRATIVE SERVICES

  
\_\_\_\_\_  
JEROME PILGRIM  
DIRECTOR OF PURCHASING

  
\_\_\_\_\_  
FERNANDO NATIVIDAD  
CHIEF FINANCIAL OFFICER

Attachments:

1. Memo from Kevin Dodge dated August 11, 2025
2. Memo from Jerome Pilgrim dated August 11, 2025

## MEMO

DATE: August 11, 2025

TO: Jerome Pilgrim, Director of Purchasing

CC: Magda Hernandez, Superintendent of Schools  
Dr. Andre Smith, Ed. D, Chief of Administrative Services

FROM: Kevin Dodge, Director of Safety and Security

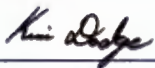
RE: Recommendation for the Renewal of Award for Request for Proposal (RFP) #23B-11-600 for the Purchase and Installation of Metal Detectors and Related Products

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The Safety and Security Department recommends that RFP #23B-11-600 for the Purchase and Installation of Metal Detectors and Related Products be renewed for an additional 12-month period to Netronix Integration.

Netronix Integrations has provided satisfactory products and services as well as met all the specifications pricing, and terms of the original award. Purchases will be made on an "as needed" basis and include the purchase of metal detectors as well as other related products.

Should you have any questions, please do not hesitate to contact my office.



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Kevin Dodge  
DIRECTOR OF SAFETY AND SECURITY

# MEMO

DATE: August 11, 2025

TO: Board of Trustees

CC: Magda Hernandez, Superintendent of Schools

FROM: Gabrielle Johnson, MBA, Procurement Manager – Bond Program  
Jerome Pilgrim, Director of Purchasing

RE: Approval of the Renewal of Award for Request for Proposal (RFP) No. 23B-11-600 for the Purchase and Installation of Metal Detectors and Related Products

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Purchasing concurs with the recommendation from Safety and Security to renew the award of RFP No. 23B-11-600 for the purchase of Metal Detectors and Related Products to Netronix Integrations. The department has stated that the vendor has provided satisfactory products and services as outlined in the specifications of the RFP.

Purchases will be made on an “as needed” basis. The estimated amount will be determined by actual orders.

The Administration is requesting that the Board Approve the Renewal of Award for Request for Proposal (RFP) No. 23B-11-600 for the Purchase and Installation of Metal Detectors and Related Products.

  
FERNANDO NATIVIDAD  
CHIEF FINANCIAL OFFICER

  
JEROME PILGRIM  
DIRECTOR OF PURCHASING

**CONSENT AGENDA ITEM – BIDS**

8/18/2025

**TOPIC:** Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 21-95-919 for the Purchase of LED Parking Lot Lighting and Related Services

**SUBMITTED BY:** A. Smith, Chief of Administrative Services/A. Brown, Assistant Director of Purchasing

**BACKGROUND:** On September 7, 2022, the District Approved the Award of RFP No. 21-95-919 for LED Parking Lot Lighting and Related Services to two (2) vendors. The Awarded Vendors have provided satisfactory products and service in accordance with Specifications, Pricing and Terms of the original award.

Purchases are made on an “as needed” basis. Multiple vendors were awarded in order to ensure availability of a variety of parking lot lighting parts, equipment, and supplies.

The original term of award was for one (1) year, with the District’s option to extend and renew annually for up to three (3) additional one-year terms. This is the third and final year of three (3) annual renewal options.

**FUNDING SOURCE:** Various Local, Federal Funds and 2023 Bond

**COSTS:** Estimated Amount determined by actual Maintenance Needs

**ADMINISTRATIVE RECOMMENDATION:** The Administration Recommends that the Board Approve the Renewal of RFP No. 21-95-919 for the Purchase of LED Parking Lot Lighting and Related Services for an additional twelve (12) month period.

**RECOMMENDED BOARD ACTION:** I Move that the Board Approve the Renewal of RFP No. 21-95-919 for the Purchase of LED Parking Lot Lighting and Related Services for an additional twelve (12) month period.

Additional Agenda Sheets Attached:  Yes  No


## AGENDA SHEET

**Meeting Date:** 8/18/2025

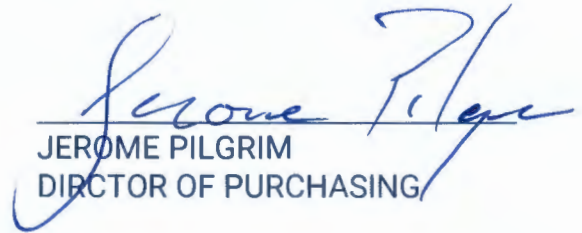
**Topic:** Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 21-95-919 for the Purchase of LED Parking Lot Lighting and Related Services

<b>Recommended Vendor(s)</b>	Voss Lighting (Primary) Rexel USA Inc. (Secondary)
<b>Contract Type (e.g. Co-op, RFP)</b>	Request for Proposal #21-95-919
<b>Contract Term or One Time Purchase</b>	Third and final year of three (3) annual renewal options
<b>Sole Source Vendor &amp; Documentation</b>	N/A
<b>Vendor is at least 51% woman or minority business</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).



ANDRE SMITH  
CHIEF OF ADMINSTRATIVE SERVICES



JEROME PILGRIM  
DIRECTOR OF PURCHASING

Attachments:

1. Memo from Gilberto Garcia dated August 7, 2025
2. Memo from Jerome Pilgrim dated August 11, 2025



# MEMO

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**DATE:** August 7, 2025

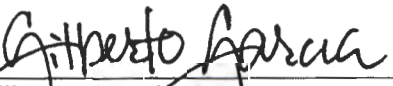
**TO:** Jerome Pilgrim  
Director of Purchasing

**FROM:** Gilberto Garcia  
Director of Facilities and School Support Services

**RE:** Recommendation for Renewal of Award of RFP #21-95-919 for the Purchase of Parking Lot Lighting and Related Services

It is the recommendation of the Irving ISD (IISD) Facilities Department that the IISD Board of Trustees accept the request to renew of the award of RFP #21-95-919 for the purchase of LED Parking Lot Lighting and Related Services to vendors Voss Lighting as the primary vendor and Rexel USA as the secondary vendor. The vendors have provided satisfactory products and services to Irving ISD.

Sources of Funding: Local and Bond Funds

  
\_\_\_\_\_  
Gilberto Garcia  
Director of Facilities and School Support Services

**PURCHASING AWARD RECOMMENDATION**

To: Board of Trustees,  
Magda Hernandez, Superintendent of Schools

From: Jerome Pilgrim, Director of Purchasing

Date: August 11, 2025

Subject: Recommendation: Approve the Renewal of Award for (RFP) #21-95-919 for Purchase of LED Parking Lot Lighting and Related Services

Purchasing concurs with the recommendation from the Facilities Department to Renew Award RFP #21-95-919 for the purchase of LED Parking Lot Lighting and Related Services to the vendors noted below for an additional twelve (12) month period. The department stated that they have received satisfactory products and services from the awarded vendors.


The original term of award was for one (1) year, with the District’s option to extend and renew annually for up to three (3) additional one-year terms. This is the third and final year of three (3) annual renewal options.

**FUNDING SOURCE:** Various Local, Federal Funds and 2023 Bond

**COSTS:** Estimated Amount determined by actual Maintenance Needs

Awarded Vendors
Voss Lighting (Primary)
Rexel USA Inc. (Secondary)

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
 JEROME PILGRIM  
 DIRECTOR OF PURCHASING

**CONSENT AGENDA ITEM – BIDS**

8/18/2025

**TOPIC:** Consider Approval of the Renewal of Award for Request for Proposal (RFP) No. 22-68-914 for the Purchase of Carpet, Tile, Wood, and other Related Flooring Services

**SUBMITTED BY:** A. Smith, Chief of Administrative Services/A. Brown, Assistant Director of Purchasing

**BACKGROUND:** On September 19, 2022, the Board of Trustees Approved the Award of RFP No. 22-68-914 for Carpet, Tile, Wood, and other Related Flooring Services.

The awarded vendors have provided satisfactory products and services and were found to comply with the minimum requirements that were outlined in the Request for Proposals.

The multiple vendor award will ensure availability for various flooring, new installation, and repair flooring needs. Purchasing concurs with the recommendation from Facilities to renew vendors on Exhibit A. The original term of award was for one (1) year, with the District’s option to renew annually for up to three (3) additional one-year terms. This is the third and final annual renewal option of RFP No. 22-68-914.

**FUNDING SOURCE:** Local, Bond, and Federal Funds

**COSTS:** Estimated Amount determined by actual Maintenance needs

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommend the Board Approve the Renewal of Award of RFP No. 22-68-914 for Carpet, Tile, Wood, and other Related Flooring Services for an additional twelve (12) month period.

**RECOMMENDED BOARD ACTION:** I move that the Board approve the Renewal of Award for Request for Proposal (RFP) No. 22-68-914 for Carpet, Tile, Wood, and other Related Flooring Services for an additional twelve (12) month period.

Additional Agenda Sheets Attached:  Yes  No

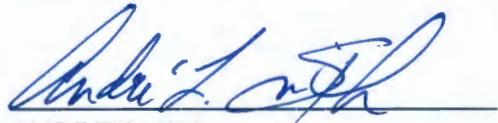
## AGENDA SHEET

**Meeting Date:** 8/18/2025

**Topic:** Consider Approval of the Renewal of Award for Request for Proposals (RFP) No. 22-68-914 for the Purchase of Carpet, Tile, Wood, and other Related Flooring Services

<b>Recommended Vendor(s)</b>	Multiple Vendors - Refer to Exhibit A
<b>Contract Type (e.g. Co-op, RFP)</b>	RFP No. 22-68-914
<b>Contract Term or One Time Purchase</b>	Third and final of three (3) additional one-year options.
<b>Sole Source Vendor &amp; Documentation</b>	N/A
<b>Vendor is at least 51% woman or minority business</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).



ANDRE SMITH  
CHIEF OF ADMINISTRATIVE SERVICES



JEROME PILGRIM  
DIRECTOR OF PURCHASING

**Attachments:**

1. Memo from Gilberto Garcia dated August 7, 2025
2. Memo from Jerome Pilgrim dated August 11, 2025
3. Exhibit A – Awarded Vendors



# MEMO

---

**DATE:** August 7, 2025

**TO:** Jerome Pilgrim  
Director of Purchasing

**FROM:** Gilberto Garcia  
Director of Facilities and School Support Services

**RE:** Recommendation for Renewal of Award of RFP #22-68-914 for the Purchase of Carpet, Tile, Wood, and Other Related Flooring Services

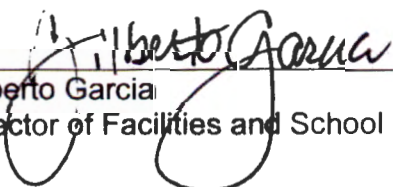
It is the recommendation of the Irving ISD (IISD) Facilities Department that the IISD Board of Trustees accept the request to renew of the award of RFP #22-68-914 for the purchase of Carpet, Tile, Wood, and Other Related Flooring Services. The vendors have provided satisfactory products and services to Irving ISD.

Gomez Floor Covering, Inc.

One Source Commercial Flooring

360TXC, LLC.

Sources of Funding: Local and Bond Funds

  
\_\_\_\_\_  
Gilberto Garcia  
Director of Facilities and School Support Services

Date: August 11, 2025

TO: Board of Trustees,  
Magda Hernandez, Superintendent of Schools

FROM: Jerome Pilgrim, Director of Purchasing

SUBJECT: **Recommendation: Approval of Renewal of RFP #22-68-914 for Carpet, Tile, Wood and Related Flooring Services**

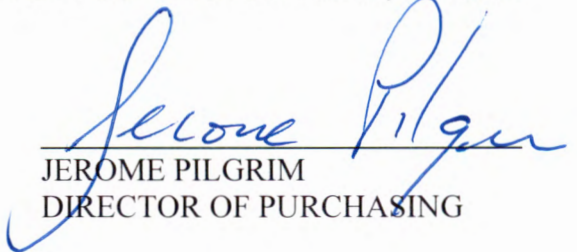
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Purchasing concurs with the recommendation from the Facility Services Department to renew the award of RFP #22-68-914 for the purchase of Carpet, Tile, Wood and Related Flooring Services to the awarded vendors. The department has stated that the vendors have provided satisfactory products and services as outlined in the specifications of the RFP.

The recommended vendors are to be utilized primarily by the Facilities Maintenance Department to purchase as needed equipment, products, supplies and various services for projects throughout the District. Purchases may include but are not limited to carpet, tile and wood flooring repairs and upgrades at all campuses. The mixture of multiple vendors will provide the District with a variety of product brands for maintenance and repair services.

Purchasing concurs with the recommendation from the Facilities Department to Renew the Award of RFP #22-68-914 for Carpet, Tile, Wood and Related Flooring Services.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
JEROME PILGRIM  
DIRECTOR OF PURCHASING

# EXHIBIT A

## Awarded Vendors

<b>RFP #22-68-914 Carpet, Tile, Wood and other Flooring Services</b>	
<b>Vendors (Alphabetical)</b>	
1	360TXC, LLC
2	Gomez Floor Covering, Inc.
3	One Source Commerical Flooring, LLC

**CONSENT AGENDA ITEM – BIDS**

8/18/2025

**TOPIC:** Consider Approval of the Renewal and Award of Request for Proposal (RFP) No. 22-82-737 and (RFP) No. 22-82-737A for the Purchase and Rental of Staff Uniforms and Related Items

**SUBMITTED BY:** A. Brown, Assistant Director of Purchasing

**BACKGROUND:** On September 19, 2022, the Board approved the Award of RFP #22-82-737 for the Purchase and/or Rental of Staff Uniforms and Related Items. The awarded vendors have provided satisfactory service and products in accordance with the specifications, pricing, and terms of the award. On August 4, 2025, five (5) responses were submitted in response for RFP No. 22-82-837A (Supplement). The vendors were found to be responsive and therefore recommended for an award period to be concurrent with the original award period (see Exhibit A). The District has an ongoing need to purchase Staff Uniforms by several departments and campuses. These items are varied, and one vendor cannot meet all the needs of the District. Vendors will be used on an as needed basis and price quotes will be obtained prior to each purchase. The original award was for one (1) year with the option to renew annually for up to three (3) additional twelve (12) month periods. This is the third and final year of three (3) annual renewal options.

**FUNDING SOURCE:** Various Local Funds

**COSTS:** To be determined by actual purchases

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends the Board Approve the Renewal of Award of RFP No. 22-82-737 and Award of RFP No. 22-82-737A (Supplement) for the Purchase and/or Rental of Staff Uniforms and Related Items.

**RECOMMENDED BOARD ACTION:** I move that the Board Approve the Renewal of Award for Request for Proposal (RFP) No. 22-82-737 and Award for (RFP) No. 22-82-737A (Supplement) for the Purchase and/or Rental of Staff Uniforms and Related Items.

Additional Agenda Sheets Attached:  Yes  No

## AGENDA SHEET

**Meeting Date:** 8/18/2025

**Topic:** Consider Approval of the Renewal and Award of Request for Proposal (RFP) No. 22-82-737 and (RFP) No. 22-82-737A for the Purchase and Rental of Staff Uniforms and Related Items

<b>Recommended Vendor(s)</b>	Refer to Exhibit A
<b>Contract Type (e.g. Co-op, RFP)</b>	Request for Proposal No. 22-82-737 and No. 22-82-737A (Supplement)
<b>Contract Term or One Time Purchase</b>	Third and final year of three (3) annual renewal options
<b>Sole Source Vendor &amp; Documentation</b>	N/A
<b>Vendor is at least 51% woman or minority business</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDOR(S) PROVIDES THE BEST VALUE FOR THE DESCRIBED GOODS OR SERVICES. I FURTHER CERTIFY THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
JEROME PILGRIM  
DIRECTOR OF PURCHASING

Attachment:

1. Memo from Jerome Pilgrim dated August 11, 2025
2. Exhibit A- Awarded and Recommended Vendors

**PURCHASING RECOMMENDATION**

**From:** Jerome Pilgrim  
Director of Purchasing

**To:** Board of Trustees  
Magda Hernandez  
Superintendent of Schools

**Date:** August 11, 2025

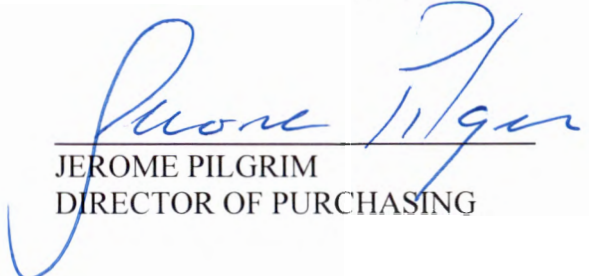
**Subject: Recommendation: Approve the Renewal of Award for RFP #22-82-737 and Award for (RFP) #22-82-737A (Supplement) for the Purchase and/or Rental of Staff Uniforms and Related Items**

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On September 19, 2022, the Board approved the award of **RFP #22-82-737 for the Purchase and/or Rental of Staff Uniforms and Related Items**. The awarded vendors have provided satisfactory services and products in accordance with the specifications of the RFP. The multi-vendor award provided the best value and style assortment per the specifications of the RFP and should be renewed. The multiple vendors being recommended for renewal, will meet the variety of needs of district departments and campuses.

The recommendation is therefore made to Approve the Renewal of Award of RFP #22-82-737 for the Purchase and/or Rental of Staff Uniforms and Related Items and approve the vendors listed on Exhibit A. Vendors will be utilized on an as needed basis and price quotes will be obtained prior to each purchase. The estimated amount for award is \$100,000.00 annually. The original term of the award was for one (1) year with option to renew annually for up to three (3) additional twelve (12) month periods. This is the third and final year of three (3) renewal options.

TO THE BEST OF MY KNOWLEDGE, THE RECOMMENDED VENDORS PROVIDE THE BEST VALUE FOR THE DESCRIBED SERVICES. I FURTHER CERTIFY THAT THE ADMINISTRATION HAS COMPLETED THE PROCUREMENT PROCEDURES REQUIRED BY APPLICABLE STATE AND FEDERAL STATUTES AND REGULATIONS, BOARD POLICY CH(LOCAL).

  
\_\_\_\_\_  
JEROME PILGRIM  
DIRECTOR OF PURCHASING

# EXHIBIT A

## Awarded and Recommended Vendors

RFP #22-82-737 Staff Uniforms	
Vendors (Alphabetical)	
1	3:16 Embroidery
2	Aramark Uniform Services
3	Cintas Education
4	Levines
5	UniFirst Corporation
6	Vestige International

**CONSENT AGENDA ITEM**  
8/18/2025

**TOPIC:** Consider Acceptance of Gifts and Donations to the District

**SUBMITTED BY:** Fernando Natividad, Chief Financial Officer

**BACKGROUND:** Donations received during the month of July 2025

**ADMINISTRATIVE RECOMMENDATION:** Administration recommends acceptance of gifts and donations to the district

**RECOMMENDED BOARD MOTION:** I move the Board approve the acceptance of Gifts and Donations to the District

Attachments:

1. 2024-2025 Year-to-Date Donation Totals
2. July Donations List

August 2025 DONATIONS  
(Period July 2025)

<u>SCHOOL/DEPT</u>	<u>DESCRIPTION</u>	AMOUNT
Communications	Donated by: Dinorah Peña Set of 20 Receivers plus 1 Transmitter ARG-TX900MZ& ARG-RX900MZ (Interpretation Equipment)	\$3,900
		TOTAL
		\$3,900

**DONATIONS & GIFTS**  
**Beginning September 2024 - Ending August 2025**

<b>Month</b>	<b>2024-2025 Monthly Total</b>	<b>2024-2025 YTD Total</b>	<b>2023-2024 Monthly Total</b>	<b>2023-2024 YTD Total</b>
September	\$10,900.00	\$10,900.00	\$11,350.00	\$11,350.00
October	\$14,154.00	\$25,054.00	\$1,760.00	\$13,110.00
November	\$10,080.00	\$35,134.00	\$660.00	\$13,770.00
December	\$100.00	\$35,234.00	\$40,500.00	\$54,270.00
January	\$0.00	\$0.00	\$5,870.00	\$60,140.00
February	\$99.00	\$35,333.00	\$348.00	\$60,488.00
March	\$200.00	\$35,533.00	\$1,150.00	\$61,638.00
April	\$25,000.00	\$60,533.00	\$0.00	\$61,638.00
May	\$5,280.00	\$65,813.00	\$3,395.00	\$65,033.00
June	\$0.00	\$65,813.00	\$0.00	\$65,033.00
July	\$3,900.00	\$69,713.00	\$200.00	\$65,233.00
August		\$0.00	\$1,201.00	\$66,434.00

**ACTION ITEM**  
08/18/2025

**TOPIC:** Consideration and/or Action to Approve an Agreement for the Purchase of Attendance Credit (Option 3 Agreement) and to Delegate Contractual Authority to the Superintendent for the Purchase of Attendance Credit.

**SUBMITTED BY:** Fernando Natividad, Chief Financial Officer

**BACKGROUND:** Pursuant to Texas Education Code (TEC) §§48.257 and 49.004, Irving ISD was notified of the determination by the Texas Education Agency (TEA or agency) that our district's Tier One local share under TEC §48.256, will exceed the district's entitlement under TEC §48.266(a)(1), less the district's distribution from the state available school fund, and/or that the district's Tier Two local share described by TEC §48.266(a)(5)(B), will exceed the amount described by TEC §48.202(a-1)(2), for the 2025-2026 school year.

Irving ISD has submitted the district intent/choice selection form through the Excess Local Revenue module of the online FSP system to TEA, indicating which option the district intends to use to reduce local revenue in excess of entitlement for the 2025-2026 school year.

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends Consideration and/or Action to Approve an Agreement for the Purchase of Attendance Credit (Option 3 Agreement) and to Delegate Contractual Authority to the Superintendent for the Purchase of Attendance Credit.

**RECOMMENDED BOARD MOTION:** I move that the Board Consider and take Action to Approve an Agreement for the Purchase of Attendance Credit (Option 3 Agreement) and to Delegate Contractual Authority to the Superintendent for the Purchase of Attendance Credit.

**ACTION ITEM**

08/18/2025

**TOPIC:** Consider Approval of Resolution and Order No. 25-26-03 Approving and Adopting the Budget for 2025-2026 Fiscal Year; Appropriating Funds for Each Department, Project, and Account; and Authorizing Other Matters Related to the Subject

**SUBMITTED BY:** Fernando Natividad, Chief Financial Officer

**BACKGROUND:**

The Texas Education Code (TEC) requires the Superintendent to prepare or cause to be prepared a proposed budget covering all estimated revenue and proposed expenditures of the district for the following fiscal year. The TEC also requires the Board to call a meeting and give notice of a Public Meeting to Discuss the Budget and Proposed Tax Rate for the upcoming school year. This Notice is published in the newspaper at least 10 days but no more than 30 days prior to the meeting.

**ADMINISTRATIVE RECOMMENDATION:**

Administration recommends Approval of Resolution and Order No. 25-26-03 Approving and Adopting the Budget for 2025-2026 Fiscal Year.

**RECOMMENDED BOARD MOTION**

I move the Board approve Resolution and Order No. 25-26-03 Approving and Adopting the Budget for 2025-2026 Fiscal Year.

Additional Agenda Sheets Attached:  Yes  No

**Attachments:**

1. Resolution and Order No. 25-26-03
2. Exhibit A: 2025-2026 Official Budget

## AGENDA SHEET

**Meeting Date:** 08/18/2025

**Resolution and Order No.:** 25-26-03

**Topic:** Consider Approval of Resolution and Order No. 25-26-03 Approving and Adopting the Budget for 2025-2026 Fiscal Year

WHEREAS, the District's Chief Financial Officer and Superintendent of Schools has submitted and filed a proposed, recommended budget for the district's 2025-2026 fiscal year; and

WHEREAS, the Board of Trustees has held a public meeting and hearing, after notice thereof was duly given and published pursuant to applicable law, on the proposed budget as recommended and proposed for the 2025-2026 fiscal year; and

WHEREAS, the Board of Trustees, having considered the recommended budget as presented, and having heard and considered all the evidence and argument presented at the public meeting and hearing, finds the following action should be taken.

### **NOW, THEREFORE, BE IT RESOLVED**

Section 1: The above and foregoing recitals be, and are hereby, found to be true and correct and are incorporated into the body of this Resolution and Order verbatim.

Section 2: Pursuant to the applicable provisions of the Texas Education Code, Rules of the Commissioner of Education, and/or the State Board of Education, the Budget for the 2025-2026 fiscal year of the District, a true and correct copy of which is attached hereto as "Exhibit A: 2025-2026 Official Budget" and incorporated herein by reference, containing estimates of resources and revenues for the year from all of the various sources; the projects, operations, activities, and purchases proposed to be made and undertaken during the year, together with the estimated costs thereof; and estimated amounts of all other proposed expenditures be, and is hereby, approved and adopted.

Section 3: The annual public meeting to discuss the proposed budget and/or tax rate shall be conducted as follows: The Board President shall request at the beginning of the meeting that all persons who desire to speak on the proposed budget and/or tax rate sign up on the sheet provided. Prior to the beginning of the meeting, the Board may establish time limits for speakers. Speakers shall confine their remarks to the appropriation of funds as contained in the proposed budget and/or the tax rate. No Board member, officer, or employee of the District shall be required to respond to questions from speakers at the meeting.

Section 4: There is hereby appropriated from the funds indicated and for such purposes, respectively, such funds as may be required for the accomplishment of each of the

projects, operations, activities, purchases, and other expenditures proposed in such budget, not to exceed such payment proposed for any department or campus, or the total amount of the estimated costs of the projects, operations, activities, purchases, and other expenditures proposed for such department or campus.

Section 5: All resolutions and orders and appropriations for which provision has heretofore been made are hereby expressly repealed to the extent of any conflict with the provisions of this Resolution and Order or adopted budget. The budget is adopted at the function level.

Section 6: Should any part, portion, section, or part of a section of this resolution and order or the adopted budget be declared invalid or inoperative or void for any reason by a court of competent jurisdiction, such decision, opinion, or judgment shall in no way affect the remaining portions, parts, or sections of this resolution and order or the adopted budget, which provisions shall be, remain, and continue to be in full force and effect.

Section 7: The funding budget consists of "Exhibit A: 2025-2026 Official Budget". Other information and, or schedules presented are hereby declared a necessary part of and approved for the operations of the district. Any information and or schedules in the budget take precedence and priority over any previously presented or approved information or schedules.

Section 8: It is hereby officially found and determined that the meeting at which this resolution and order was considered was open to the public and public notice of the time, place and purposes of the said meeting was given and posted.

Section 9: The Secretary of the Board of Trustees be, and is hereby, authorized and directed to lay on the minutes of the meeting at which the resolution and order was considered this Resolution and Order No25-26-03 as enacted.

**IT IS SO ORDAINED AND RESOLVED, PASSED, APPROVED AND ENACTED** by the Board of Trustees of the Irving Independent School District, Irving, Texas, on August 18, 2025, at a duly constituted meeting for which notice was timely given.

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A.D. Jenkins, President Board of Trustees

ATTEST:

APPROVED AS TO FORM ONLY:

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Lisa Lobb, Secretary  
Board of Trustees

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Wesley L. Nute  
General Counsel



# IRVING

*Independent School District*

## 2025-2026 BUDGET IRVING ISD



## 2025-2026 BUDGET

# Board of Trustees and Superintendent



**A.D. Jenkins**  
President, District 5



**Michael Kelley**  
Vice President, District 2



**Lisa Lobb**  
Secretary, District 6



**Nuzhat Hye**  
District 4



**Randy Randle**  
District 7



**Mary Richarte**  
District 3



**Dr. Rosemary Robbins**  
District 1



**Magda A. Hernandez**  
Superintendent

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## EXECUTIVE SUMMARY

# **Executive Summary: General Operating, Food Service, and Debt Service**

Date: August 18, 2025  
To: President A.D. Jenkins, Superintendent Hernandez, Members of the Board  
From: Fernando Natividad, Chief Financial Officer  
Subject: 2025-2026 Official Budget

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## **GENERAL SUMMARY**

The Official Budget for the 2025-2026 fiscal year is hereby presented to the Irving ISD's (IISD's) Board of Trustee's for their approval at August 18, 2025, regular Board meeting.

The General Operating Budget estimates revenues and other sources at \$334,325,864 and appropriations and other uses at \$334,294,053.

A summary of the proposed budget for General Operating, Food Service and Debt Service is as follows:

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**2025-2026 Summary General Fund, Food Service Fund and Debt Service**  
**September 1, 2025**

	<b>GENERAL OPERATING</b>	<b>FOOD SERVICE</b>	<b>DEBT SERVICE</b>	<b>TOTAL</b>
<b>REVENUES/RESOURCES</b>				
Local & Intermediate Sources	\$ 158,505,614	\$ 705,000	\$ 65,369,192	\$ 224,579,806
State Program Revenues	\$ 173,751,250	\$ 120,000	\$ 2,837,133	\$ 176,708,383
Federal Program Revenues	\$ 2,069,000	\$ 25,001,548	\$ -	\$ 27,070,548
<b>TOTAL REVENUES</b>	<b>\$ 334,325,864</b>	<b>\$ 25,826,548</b>	<b>\$ 68,206,325</b>	<b>\$ 428,358,737</b>
<b>EXPENDITURES/USES</b>				
Expenditures	\$ 334,294,053	\$ 25,651,586	\$ 68,156,325	\$ 428,101,964
Transfer Out to I&S	\$ -	\$ -	\$ -	\$ -
<b>TOTAL EXPENDITURES</b>	<b>\$ 334,294,053</b>	<b>\$ 25,651,586</b>	<b>\$ 68,156,325</b>	<b>\$ 428,101,964</b>
Net Gain or (Loss)	\$ 31,811	\$ 174,962	\$ 50,000	\$ 256,773

## **TAX RATE**

The 2025 tax rate proposed to fund this budget is \$1.01590. The Administration recommends no changes to the overall tax rate from the previous year.

# Executive Summary: General Operating, Food Service, and Debt Service

## DETAILED BUDGETED REVENUES (GENERAL FUND, FOOD SERVICE, AND DEBT SERVICE)

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**Exhibit A: 2025-2026 Official Budget**  
**September 1, 2025**

	GENERAL OPERATING	FOOD SERVICE	DEBT SERVICE	TOTAL
	\$0.71790		\$0.29800	\$1.01590
<b>REVENUES</b>				
Local & Intermediate Sources	\$ 158,505,614	\$ 705,000	\$ 65,369,192	\$ 224,579,806
State Program Revenues	\$ 173,751,250	\$ 120,000	\$ 2,837,133	\$ 176,708,383
Federal Program Revenues	\$ 2,069,000	\$ 25,001,548	\$ -	\$ 27,070,548
<b>TOTAL REVENUES</b>	<b>\$ 334,325,864</b>	<b>\$ 25,826,548</b>	<b>\$ 68,206,325</b>	<b>\$ 428,358,737</b>
<b>OTHER SOURCES</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>TOTAL REVENUE AND OTHER SOURCES</b>	<b>\$334,325,864</b>	<b>\$25,826,548</b>	<b>\$68,206,325</b>	<b>\$428,358,737</b>
<b>EXPENDITURES</b>				
11- Instruction	204,661,330	-	-	204,661,330
12-Instructional Resources	3,444,301	-	-	3,444,301
13-Staff Development	4,491,689	-	-	4,491,689
21-Instructional Administration	7,089,982	-	-	7,089,982
23-School Administration	19,878,806	-	-	19,878,806
31-Counseling Services	16,251,799	-	-	16,251,799
32-Attendance Services	403,668	-	-	403,668
33-Health Services	3,590,278	-	-	3,590,278
34-Transportation Services	12,647,031	-	-	12,647,031
35-Food Services	797,929	25,394,093	-	26,192,022
36-Extra Curricular Services	6,822,974	-	-	6,822,974
41-General Administration	13,786,362	-	-	13,786,362
* Statutorily Required Public Notice - Required Posting	40,500	-	-	40,500
** Statutorily Required Public Notice - Lobbying	25,000	-	-	25,000
51-Maintenance	25,951,381	257,493	-	26,208,874
52-Security	5,393,285	-	-	5,393,285
53-Data Processing	4,979,592	-	-	4,979,592
61-Community Services	3,065,904	-	-	3,065,904
71-Debt Services	-	-	68,156,325	68,156,325
81-Construction (non-TIF)	-	-	-	-
81-Construction (TIF)	-	-	-	-
91-Contracted Instr. Serv. Between Schools	-	-	-	-
92-Incremental Costs Associated With Chapter 41	-	-	-	-
93-Payments to Fiscal Agent/Member District	-	-	-	-
94-Payments to Other Schools	-	-	-	-
95-JJAEP	190,000	-	-	190,000
96-Payments to Charter Schools	-	-	-	-
97-Payments to Tax Increment Funds (TIF)	-	-	-	-
99-Intergovernmental Charges (DCAD)	782,242	-	-	782,242
<b>Total Expenditures</b>	<b>\$ 334,294,053</b>	<b>\$ 25,651,586</b>	<b>\$ 68,156,325</b>	<b>428,101,964</b>
<b>Transfer of Surplus Funds</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Total Revenues Less Expenditures</b>	<b>\$ 31,811</b>	<b>\$ 174,962</b>	<b>\$ 50,000</b>	<b>\$ 256,773</b>

## **Executive Summary: General Operating, Food Service, and Debt Service**

### **GENERAL FUND STATE FUNDING** <sup>[TEA]</sup>

At the local level, the FSP is funded primarily by M&O property taxes levied by individual school districts. State FSP funding comes from state tax revenue (including that deposited into the state's Property Tax Relief Fund), the state lottery and the Permanent School Fund, an endowment established by the Texas Constitution. Every Texas public school district must participate in the FSP and must raise local property tax revenue before receiving state funds. FSP funding is delivered under two separate "tiers," Tier I and Tier II, for basic program costs and program enrichment, respectively. A district's Tier I entitlement is based on certain district and student characteristics, such as its share of students needing special services. An optional Tier II entitlement is based on local "tax effort," the tax rate levied above the minimum rate required by law. Therefore, the amount of state aid depends largely on three key variables: its number of students, property values and property tax rates. In general, as a school district's enrollment increases or its property tax base shrinks, a district will receive more in state aid; if its need decreases or its tax base expands, it will receive less.

### **FOOD SERVICE FUND**

The Irving Independent School District participates in a district wide Community Eligibility Provision (CEP) under the National School Lunch Program and School Breakfast Program for the 2025-2026 School Year. Breakfast and lunch are available to ALL students at no charge without need of a meal application. This approach reduces burdens for both families and school administrators and helps ensure that students receive nutritious meals.

Traditionally, the food service department used funds in excess of 3 months of operating expenses to upgrade serving lines, equipment and maintain up to date cafeterias throughout the schools. However, in the past two years the rules around the Fund balance has changed where now school districts are eligible to keep 6 months of operating expense in the Food Service fund balance.

# Executive Summary: General Operating, Food Service, and Debt Service

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**Food Service Fund - Year to Year Comparison**  
**September 1, 2025**

	<u>Food Service</u> <u>Budget</u> <u>2024-2025</u>	<u>Food Service</u> <u>Budget</u> <u>2025-2026</u>	<u>Food Service</u> <u>Budget</u> <u>Difference</u>
<b>EXPENDITURES:</b>			
34-Transportation Services	-	-	-
35-Food Services	23,915,277	25,394,093	1,478,816
36-Extra Curricular Services	-	-	-
41-General Administration	-	-	-
41-*Statutorily Required Public Notice - Required Posting	-	-	-
41-**Statutorily Required Public Notice - Lobbying	-	-	-
51-Maintenance	281,332	257,493	(23,839)
52-Security	-	-	-
53-Data Processing	-	-	-
61-Community Services	-	-	-
71-Debt Services	-	-	-
81-Construction	-	-	-
81-Construction (TIF)	-	-	-
91-Contracted Instr. Serv. Between Schools	-	-	-
92-Incremental Costs Associated With Chapter 41	-	-	-
93-Payments to Fiscal Agent/Member District	-	-	-
94-Payments to Other Schools	-	-	-
95-JJAEP	-	-	-
96-Payments to Charter Schools	-	-	-
97-Payments to Tax Increment Funds (TIF)	-	-	-
99-Intergovernmental Charges (DCAD)	-	-	-
<b>TOTAL EXPENDITURES</b>	<b>\$ 24,196,609</b>	<b>\$ 25,651,586</b>	<b>\$ 1,454,977</b>
<b>OTHER USES</b>	-	-	-
<b>TOTAL EXPENDITURES AND OTHER USES</b>	<b>\$ 24,196,609</b>	<b>\$ 25,651,586</b>	<b>\$ 1,454,977</b>
<b>EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES</b>	<b>\$ 49,391</b>	<b>\$ 174,962</b>	<b>\$ 125,571</b>

# Executive Summary: General Operating, Food Service, and Debt Service

## DEBT SERVICE

Budgeting of debt service is based on the resources available and bond payment. On May 6, 2023, Irving voted to pass a bond package totaling \$573,750,000. As a result, debt service payments are higher than the historical average for the district. Irving ISD's debt service budget for 2025-2026 reflects \$68,156,325 as total expenditures for Debt Services.

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**Debt Service Fund - Year to Year Comparison**  
**September 1, 2025**

	<u>Debt Service</u> <u>Budget</u> <u>2024-2025</u>	<u>Debt Service</u> <u>Budget</u> <u>2025-2026</u>	<u>Debt Service</u> <u>Budget</u> <u>Difference</u>
<b>EXPENDITURES:</b>			
11- Instruction	-	-	-
12-Instructional Resources	-	-	-
13-Staff Development	-	-	-
21-Instructional Administration	-	-	-
23-School Administration	-	-	-
31-Counseling Services	-	-	-
32-Attendance Services	-	-	-
33-Health Services	-	-	-
34-Transportation Services	-	-	-
35-Food Services	-	-	-
36-Extra Curricular Services	-	-	-
41-General Administration	-	-	-
41-*Statutorily Required Public Notice - Required Posting	-	-	-
41-**Statutorily Required Public Notice - Lobbying	-	-	-
51-Maintenance	-	-	-
52-Security	-	-	-
53-Data Processing	-	-	-
61-Community Services	-	-	-
71-Debt Services	64,549,650	68,156,325	3,606,675
81-Construction	-	-	-
81-Construction (TIF)	-	-	-
91-Contracted Instr. Serv. Between Schools	-	-	-
92-Incremental Costs Associated With Chapter 41	-	-	-
93-Payments to Fiscal Agent/Member District	-	-	-
94-Payments to Other Schools	-	-	-
95-JJAEP	-	-	-
96-Payments to Charter Schools	-	-	-
97-Payments to Tax Increment Funds (TIF)	-	-	-
99-Intergovernmental Charges (DCAD)	-	-	-
<b>TOTAL EXPENDITURES</b>	<b>\$ 64,549,650</b>	<b>\$ 68,156,325</b>	<b>\$ 3,606,675</b>
<b>OTHER USES</b>	-	-	-
<b>TOTAL EXPENDITURES AND OTHER USES</b>	<b>\$ 64,549,650</b>	<b>\$ 68,156,325</b>	<b>\$ 3,606,675</b>
<b>EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES</b>	<b>\$ 100,000</b>	<b>\$ 50,000</b>	<b>\$ (50,000)</b>

# Executive Summary: General Operating, Food Service, and Debt Service

## TAXABLE VALUES

The following table represents taxable values year over year. Current taxable values are slightly higher than previous year.

<u>Total Appraised Value and Total Taxable Value</u> (as calculated under Section 26.04, Tax Code)		
	<u>Preceding Tax Year</u>	<u>Current Tax Year</u>
Total appraised value* of all property	\$29,415,268,210	\$30,402,803,460
Total appraised value* of new property**	\$310,987,383	\$381,526,206
Total taxable value*** of all property	\$22,546,567,363	\$22,307,229,200
Total taxable value*** of new property**	\$310,473,921	\$373,750,006
*Appraised value is the amount shown on the appraisal roll and defined by Section 1.04(8), Tax Code.		
** "New property" is defined by Section 26.012(17), Tax Code.		
*** "Taxable value" is defined by Section 1.04(10), Tax Code.		

## DEBT SERVICE

The following table represents the 2024-2025 vs. 2025-2026 comparison of Irving ISD Debt Service fund budget distribution by Object.

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**2025-2026 Debt Service Fund Budget Distribution by Object**  
**September 1, 2025**

<u>REVENUE</u>	<u>2024-2025</u>	<u>2025-2026</u>	<u>Increase/(Decrease)</u>
5700 - Local Revenue	64,649,650	65,369,192	719,542
5800 - State Revenue	-	2,837,133	2,837,133
5900 - Federal Revenue	-	-	-
7000 - Other Resources	-	-	-
	<u>\$ 64,649,650</u>	<u>\$ 68,206,325</u>	<u>\$ 3,556,675</u>
<u>EXPENDITURES</u>			
6100 - Salaries and Benefits	-	-	-
6200 - Professional and Contracted Services	-	-	-
6300 - Supplies and Materials	-	-	-
6400 - Other Operating	-	-	-
6500 - Debt Service	64,549,650	68,156,325	3,606,675
6600 - Capital Purchases/Improvements	-	-	-
8000 - Other Uses	-	-	-
	<u>\$ 64,549,650</u>	<u>\$ 68,156,325</u>	<u>\$ 3,606,675</u>
<u>INCREASE / DECREASE IN NET REVENUE</u>	<u>\$ 100,000</u>	<u>\$ 50,000</u>	<u>\$ (50,000)</u>



## FINANCIAL SECTION

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**Comparison of Adopted Budgets -2024/25 v. 2025/26**  
**September 1, 2025**

	<u>General Operating</u>	<u>Food Service</u>	<u>Debt Service (I&amp;S)</u>	<u>Totals</u>
25-26 Tax Rate (Proposed)	\$0.71790		\$0.29800	\$1.01590
24-25 Tax Rate (Adopted)	\$0.71790		\$0.29800	\$1.01590
Difference	<u>\$0.00000</u>		<u>\$0.00000</u>	<u>\$0.00000</u>
2025-2026 Budgeted Expenditures:	\$ 334,294,053	\$ 25,651,586	\$ 68,156,325	\$ 428,101,964
2024-2025 Budgeted Expenditures:	321,533,056	24,196,609	64,549,650	410,279,315
Increase / (Decrease) in Budget:	<u><b>\$ 12,760,998</b></u>	<u><b>\$ 1,454,977</b></u>	<u><b>\$ 3,606,675</b></u>	<u><b>\$ 17,822,650</b></u>
Percent Increase / (Decrease in Budget)	3.97%	6.01%	5.59%	4.34%

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**2025-2026 Summary General Fund, Food Service Fund and Debt Service**  
**September 1, 2025**

	<b>GENERAL OPERATING</b>	<b>FOOD SERVICE</b>	<b>DEBT SERVICE</b>	<b>TOTAL</b>
<b>REVENUES/RESOURCES</b>				
Local & Intermediate Sources	\$ 158,505,614	\$ 705,000	\$ 65,369,192	\$ 224,579,806
State Program Revenues	\$ 173,751,250	\$ 120,000	\$ 2,837,133	\$ 176,708,383
Federal Program Revenues	\$ 2,069,000	\$ 25,001,548	\$ -	\$ 27,070,548
<b>TOTAL REVENUES</b>	<b>\$ 334,325,864</b>	<b>\$ 25,826,548</b>	<b>\$ 68,206,325</b>	<b>\$ 428,358,737</b>
<b>EXPENDITURES/USES</b>				
Expenditures	\$ 334,294,053	\$ 25,651,586	\$ 68,156,325	\$ 428,101,964
Transfer Out to I&S	\$ -	\$ -	\$ -	\$ -
<b>TOTAL EXPENDITURES</b>	<b>\$ 334,294,053</b>	<b>\$ 25,651,586</b>	<b>\$ 68,156,325</b>	<b>\$ 428,101,964</b>
Net Gain or (Loss)	\$ 31,811	\$ 174,962	\$ 50,000	\$ 256,773

**IRVING INDEPENDENT SCHOOL DISTRICT**

**Exhibit A: 2025-2026 Official Budget**

**September 1, 2025**

	<b>GENERAL OPERATING</b>	<b>FOOD SERVICE</b>	<b>DEBT SERVICE</b>	<b>TOTAL</b>
	\$0.71790		\$0.29800	\$1.01590
<b>REVENUES</b>				
Local & Intermediate Sources	\$ 158,505,614	\$ 705,000	\$ 65,369,192	\$ 224,579,806
State Program Revenues	\$ 173,751,250	\$ 120,000	\$ 2,837,133	\$ 176,708,383
Federal Program Revenues	\$ 2,069,000	\$ 25,001,548	\$ -	\$ 27,070,548
<b>TOTAL REVENUES</b>	<b>\$ 334,325,864</b>	<b>\$ 25,826,548</b>	<b>\$ 68,206,325</b>	<b>\$ 428,358,737</b>
<b>OTHER SOURCES</b>	\$ -	\$ -	\$ -	\$ -
<b>TOTAL REVENUE AND OTHER SOURCES</b>	<b>\$334,325,864</b>	<b>\$25,826,548</b>	<b>\$68,206,325</b>	<b>\$428,358,737</b>
<b>EXPENDITURES</b>				
11- Instruction	204,661,330	-	-	204,661,330
12-Instructional Resources	3,444,301	-	-	3,444,301
13-Staff Development	4,491,689	-	-	4,491,689
21-Instructional Administration	7,089,982	-	-	7,089,982
23-School Administration	19,878,806	-	-	19,878,806
31-Counseling Services	16,251,799	-	-	16,251,799
32-Attendance Services	403,668	-	-	403,668
33-Health Services	3,590,278	-	-	3,590,278
34-Transportation Services	12,647,031	-	-	12,647,031
35-Food Services	797,929	25,394,093	-	26,192,022
36-Extra Curricular Services	6,822,974	-	-	6,822,974
41-General Administration	13,786,362	-	-	13,786,362
* Statutorily Required Public Notice - Required Posting	40,500	-	-	40,500
** Statutorily Required Public Notice - Lobbying	25,000	-	-	25,000
51-Maintenance	25,951,381	257,493	-	26,208,874
52-Security	5,393,285	-	-	5,393,285
53-Data Processing	4,979,592	-	-	4,979,592
61-Community Services	3,065,904	-	-	3,065,904
71-Debt Services	-	-	68,156,325	68,156,325
81-Construction (non-TIF)	-	-	-	-
81-Construction (TIF)	-	-	-	-
91-Contracted Instr. Serv. Between Schools	-	-	-	-
92-Incremental Costs Associated With Chapter 41	-	-	-	-
93-Payments to Fiscal Agent/Member District	-	-	-	-
94-Payments to Other Schools	-	-	-	-
95-JJAEP	190,000	-	-	190,000
96-Payments to Charter Schools	-	-	-	-
97-Payments to Tax Increment Funds (TIF)	-	-	-	-
99-Intergovernmental Charges (DCAD)	782,242	-	-	782,242
<b>Total Expenditures</b>	<b>\$ 334,294,053</b>	<b>\$ 25,651,586</b>	<b>\$ 68,156,325</b>	<b>428,101,964</b>
<b>Transfer of Surplus Funds</b>	\$ -	\$ -	\$ -	\$ -
<b>Total Revenues Less Expenditures</b>	<b>\$ 31,811</b>	<b>\$ 174,962</b>	<b>\$ 50,000</b>	<b>\$ 256,773</b>

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**General Fund Budget - Year to Year Comparison**  
**September 1, 2025**

	<u>General Fund</u> <u>Budget</u> <u>2024-2025</u>	<u>General Fund</u> <u>Budget</u> <u>2025-2026</u>	<u>General Fund</u> <u>Budget</u> <u>Difference</u>
	\$	\$	\$
<b>REVENUES</b>	<b>0.7179</b>	<b>0.7179</b>	<b>-</b>
LOCAL SOURCES:			
5711 TAXES CURRENT YEAR	154,020,875	156,071,373	2,050,498
5712 DELINQUENT TAXES	228,522	231,565	3,042
5719 OTHER TAX RELATED REVENUE	446,729	452,677	5,947
<b>TOTAL PROPERTY TAXES</b>	<b>154,696,127</b>	<b>156,755,614</b>	<b>2,059,488</b>
<b>OTHER LOCAL REVENUE:</b>			
5735 SUMMER SCHOOL	-	-	-
5738 PARKING FEES	4,500	4,500	-
5739 OTHER TUITION AND FEES	100,000	100,000	-
5742 INVESTMENT EARNINGS	250,000	250,000	-
5743 RENTAL OF FACILITIES	50,000	50,000	-
5744 GIFTS AND BEQUESTS	70,000	70,000	-
5745 NET INSURANCE RECOVERY	6,000	6,000	-
5746 TIF TAXES COLLECTED	-	-	-
5749 MISCELANEOUS REV	200,000	200,000	-
5751 FOOD SERVICES	-	-	-
5752 ATHLETIC ACTIVITY	-	-	-
5755 ACTIVITY FUND RECEIPTS	1,000,000	1,000,000	-
5766 CONCURRENT ENROLLMENT	25,000	25,000	-
5769 MISC. INT. SOURCE (+ 75% ACTUAL TIF REV.)	44,500	44,500	-
<b>TOTAL OTHER LOCAL SOURCES</b>	<b>1,750,000</b>	<b>1,750,000</b>	<b>-</b>
<b>TOTAL LOCAL SOURCES</b>	<b>156,446,127</b>	<b>158,505,614</b>	<b>2,059,488</b>
<b>STATE SOURCES:</b>			
5811 PER CAPITA	-	-	-
5812 FOUNDATION ENTITLEMENTS	150,338,143	162,751,250	12,413,107
5829 STATE MATCH - FOOD SERVICE	-	-	-
5829 TEA NON-FOUNDATION REVENUE	-	-	-
5831 STATE T.R.S. ON BEHALF	11,000,000	11,000,000	-
<b>TOTAL STATE SOURCES</b>	<b>161,338,143</b>	<b>173,751,250</b>	<b>12,413,107</b>
<b>FEDERAL SOURCES:</b>			
5921 SCHOOL BREAKFAST PROGRAM	-	-	-
5922 NATIONAL SCHOOL LUNCH PROGRAM	-	-	-
5923 USDA DONATED COMMODITIES	-	-	-
5939 SUMMER FEEDING PROGRAM	-	-	-
5999 BABS Revenue	-	-	-
5929 FEDERAL REVENUE	300,000	300,000	-
5931 SHARS REIMBURSEMENT	3,219,000	1,519,000	(1,700,000)
5949 R.O.T.C. REIMBURSEMENT	250,000	250,000	-
<b>TOTAL FEDERAL SOURCES</b>	<b>\$ 3,769,000</b>	<b>\$ 2,069,000</b>	<b>\$ (1,700,000)</b>
<b>TOTAL REVENUES</b>	<b>\$ 321,553,270</b>	<b>\$ 334,325,864</b>	<b>\$ 12,772,595</b>
<b>OTHER SOURCES</b>			
7912 SALE OF FIXED ASSETS	-	-	-
7915 INTERFUND TRANSFERS IN	-	-	-
<b>TOTAL REVENUE AND OTHER SOURCES</b>	<b>\$ 321,553,270</b>	<b>\$ 334,325,864</b>	<b>\$ 12,772,595</b>

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**General Fund Budget - Year to Year Comparison**  
**September 1, 2025**

	<u>General Fund</u> <u>Budget</u> <u>2024-2025</u>	<u>General Fund</u> <u>Budget</u> <u>2025-2026</u>	<u>General Fund</u> <u>Budget</u> <u>Difference</u>
<b>EXPENDITURES:</b>			
11- Instruction	190,462,851	204,661,330	14,198,479
12-Instructional Resources	4,774,333	3,444,301	(1,330,032)
13-Staff Development	7,702,163	4,491,689	(3,210,474)
21-Instructional Administration	7,749,696	7,089,982	(659,714)
23-School Administration	18,940,065	19,878,806	938,742
31-Counseling Services	15,901,921	16,251,799	349,877
32-Attendance Services	875,543	403,668	(471,875)
33-Health Services	5,309,892	3,590,278	(1,719,614)
34-Transportation Services	11,101,623	12,647,031	1,545,408
35-Food Services	290,498	797,929	507,431
36-Extra Curricular Services	4,055,260	6,822,974	2,767,714
41-General Administration	11,730,223	13,786,362	2,056,139
41-*Statutorily Required Public Notice - Required Posting	34,500	40,500	6,000
41-**Statutorily Required Public Notice - Lobbying	19,000	25,000	6,000
51-Maintenance	29,146,154	25,951,381	(3,194,773)
52-Security	4,944,737	5,393,285	448,549
53-Data Processing	4,911,151	4,979,592	68,441
61-Community Services	2,653,212	3,065,904	412,692
71-Debt Services	-	-	-
81-Construction (non-TIF)	-	-	-
81-Construction (TIF)	-	-	-
91-Contracted Instr. Serv. Between Schools	-	-	-
92-Incremental Costs Associated With Chapter 41	-	-	-
93-Payments to Fiscal Agent/Member District	-	-	-
94-Payments to Other Schools	-	-	-
95-JJAEP	190,000	190,000	-
96-Payments to Charter Schools	-	-	-
97-Payments to TIF (100% TIF Collections)	-	-	-
99-Intergovernmental Charges (DCAD)	740,232	782,242	42,010
<b>TOTAL EXPENDITURES</b>	<b>\$ 321,533,056</b>	<b>\$ 334,294,053</b>	<b>\$ 12,760,998</b>
<b>OTHER USES (Surplus transfer to Debt Service)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>TOTAL EXPENDITURES AND OTHER USES</b>	<b>\$ 321,533,056</b>	<b>\$ 334,294,053</b>	<b>\$ 12,760,998</b>
<b>NET GAIN OR (LOSS)</b>	<b>\$ 20,214</b>	<b>\$ 31,811</b>	<b>\$ 11,597</b>

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**Food Service Fund - Year to Year Comparison**  
**September 1, 2025**

	<u>Food Service Budget 2024-2025</u>	<u>Food Service Budget 2025-2026</u>	<u>Food Service Budget Difference</u>
<b>REVENUES</b>			
<b>LOCAL SOURCES:</b>			
5711 TAXES CURRENT YEAR (Net of TIF)	-	-	-
5712 DELINQUENT TAXES	-	-	-
5719 OTHER TAX RELATED REVENUE	-	-	-
<b>TOTAL PROPERTY TAXES</b>	<u>-</u>	<u>-</u>	<u>-</u>
<b>OTHER LOCAL REVENUE:</b>			
5735 SUMMER SCHOOL	-	-	-
5738 PARKING FEES	-	-	-
5739 OTHER TUITION AND FEES	-	-	-
5742 INVESTMENT EARNINGS	80,000	80,000	-
5743 RENTAL OF FACILITIES	-	-	-
5744 GIFTS AND BEQUESTS	-	-	-
5745 NET INSURANCE RECOVERY	-	-	-
5746 TIF TAXES COLLECTED	-	-	-
5749 MISCELLANEOUS	-	-	-
5751 FOOD SERVICES	1,000,000	625,000	(375,000)
5752 ATHLETIC ACTIVITY	-	-	-
5755 ACTIVITY FUND RECEIPTS	-	-	-
5766 CONCURRENT ENROLLMENT	-	-	-
5769 MISC. REVENUE- INTERMEDIATE SOURCES	-	-	-
<b>TOTAL OTHER LOCAL SOURCES</b>	<u>1,080,000</u>	<u>705,000</u>	<u>(375,000)</u>
<b>TOTAL LOCAL SOURCES</b>	<u>1,080,000</u>	<u>705,000</u>	<u>(375,000)</u>
<b>STATE SOURCES:</b>			
5811 PER CAPITA	-	-	-
5812 FOUNDATION ENTITLEMENTS	-	-	-
5829 STATE MATCH - FOOD SERVICE	120,000	120,000	-
5829 TEA NON-FOUNDATION REVENUE	-	-	-
5831 STATE T.R.S. ON BEHALF	-	-	-
<b>TOTAL STATE SOURCES</b>	<u>120,000</u>	<u>120,000</u>	<u>-</u>
<b>FEDERAL SOURCES:</b>			
5921 SCHOOL BREAKFAST PROGRAM	6,000,000	6,097,851	97,851
5922 NATIONAL SCHOOL LUNCH PROGRAM	15,346,000	17,203,697	1,857,697
5923 USDA DONATED COMMODITIES	1,500,000	1,500,000	-
5939 SUMMER FEEDING PROGRAM	200,000	200,000	-
5929 FEDERAL REVENUE	-	-	-
5931 SHARS REIMBURSEMENT	-	-	-
5949 R.O.T.C. REIMBURSEMENT	-	-	-
<b>TOTAL FEDERAL SOURCES</b>	<u>23,046,000</u>	<u>25,001,548</u>	<u>1,955,548</u>
<b>TOTAL REVENUES</b>	<u>\$ 24,246,000</u>	<u>\$ 25,826,548</u>	<u>\$ 1,580,548</u>
<b>OTHER SOURCES</b>			
7912 SALE OF FIXED ASSETS	-	-	-
<b>TOTAL REVENUE AND OTHER SOURCES</b>	<u>\$ 24,246,000</u>	<u>\$ 25,826,548</u>	<u>\$ 1,580,548</u>

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**Food Service Fund - Year to Year Comparison**  
**September 1, 2025**

	<u>Food Service Budget 2024-2025</u>	<u>Food Service Budget 2025-2026</u>	<u>Food Service Budget Difference</u>
<b>EXPENDITURES:</b>			
34-Transportation Services	-	-	-
35-Food Services	23,915,277	25,394,093	1,478,816
36-Extra Curricular Services	-	-	-
41-General Administration	-	-	-
41-*Statutorily Required Public Notice - Required Posting	-	-	-
41-**Statutorily Required Public Notice - Lobbying	-	-	-
51-Maintenance	281,332	257,493	(23,839)
52-Security	-	-	-
53-Data Processing	-	-	-
61-Community Services	-	-	-
71-Debt Services	-	-	-
81-Construction	-	-	-
81-Construction (TIF)	-	-	-
91-Contracted Instr. Serv. Between Schools	-	-	-
92-Incremental Costs Associated With Chapter 41	-	-	-
93-Payments to Fiscal Agent/Member District	-	-	-
94-Payments to Other Schools	-	-	-
95-JJAEP	-	-	-
96-Payments to Charter Schools	-	-	-
97-Payments to Tax Increment Funds (TIF)	-	-	-
99-Intergovernmental Charges (DCAD)	-	-	-
<b>TOTAL EXPENDITURES</b>	<u>\$ 24,196,609</u>	<u>\$ 25,651,586</u>	<u>\$ 1,454,977</u>
<b>OTHER USES</b>	<u>-</u>	<u>-</u>	<u>-</u>
<b>TOTAL EXPENDITURES AND OTHER USES</b>	<u>\$ 24,196,609</u>	<u>\$ 25,651,586</u>	<u>\$ 1,454,977</u>
<b>EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES</b>	<u>\$ 49,391</u>	<u>\$ 174,962</u>	<u>\$ 125,571</u>

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**Debt Service Fund - Year to Year Comparison**  
**September 1, 2025**

	<u>Debt Service</u> <u>Budget</u> <u>2024-2025</u>	<u>Debt Service</u> <u>Budget</u> <u>2025-2026</u>	<u>Debt Service</u> <u>Budget</u> <u>Difference</u>
<b>REVENUES</b>	\$ 0.2980	\$ 0.2980	\$ -
LOCAL SOURCES:			
5711 TAXES CURRENT YEAR (Net of TIF)	64,299,650	64,969,192	669,542
5712 DELINQUENT TAXES	100,000	100,000	-
5719 OTHER TAX RELATED REVENUE	-	-	-
<b>TOTAL PROPERTY TAXES</b>	<u>64,399,650</u>	<u>65,069,192</u>	<u>669,542</u>
<b>OTHER LOCAL REVENUE:</b>			
5735 SUMMER SCHOOL	-	-	-
5738 PARKING FEES	-	-	-
5739 OTHER TUITION AND FEES	-	-	-
5742 INVESTMENT EARNINGS	250,000	300,000	50,000
5743 RENTAL OF FACILITIES	-	-	-
5744 GIFTS AND BEQUESTS	-	-	-
5745 NET INSURANCE RECOVERY	-	-	-
5746 TIF TAXES COLLECTED	-	-	-
5749 MISCELLANEOUS	-	-	-
5751 FOOD SERVICES	-	-	-
5752 ATHLETIC ACTIVITY	-	-	-
5755 ACTIVITY FUND RECEIPTS	-	-	-
5766 CONCURRENT ENROLLMENT	-	-	-
5769 MISC. REVENUE- INTERMEDIATE SOURCES	-	-	-
5799 ISD-TNT ADJUSTMENT	-	-	-
<b>TOTAL OTHER LOCAL SOURCES</b>	<u>250,000</u>	<u>300,000</u>	<u>50,000</u>
<b>TOTAL LOCAL SOURCES</b>	<u>64,649,650</u>	<u>65,369,192</u>	<u>719,542</u>
<b>STATE SOURCES:</b>			
5811 PER CAPITA	-	-	-
5812 FOUNDATION ENTITLEMENTS	-	-	-
5829 STATE ALLOTMENT	-	2,837,133	2,837,133
5829 TEA NON-FOUNDATION REVENUE	-	-	-
5831 STATE T.R.S. ON BEHALF	-	-	-
<b>TOTAL STATE SOURCES</b>	<u>-</u>	<u>2,837,133</u>	<u>2,837,133</u>
<b>FEDERAL SOURCES:</b>			
5921 SCHOOL BREAKFAST PROGRAM	-	-	-
5922 NATIONAL SCHOOL LUNCH PROGRAM	-	-	-
5923 USDA DONATED COMMODITIES	-	-	-
5939 SUMMER FEEDING PROGRAM	-	-	-
5929 FEDERAL REVENUE	-	-	-
5931 SHARS REIMBURSEMENT	-	-	-
5949 R.O.T.C. REIMBURSEMENT	-	-	-
<b>TOTAL FEDERAL SOURCES</b>	<u>-</u>	<u>-</u>	<u>-</u>
<b>TOTAL REVENUES</b>	<u>\$ 64,649,650</u>	<u>\$ 68,206,325</u>	<u>\$ 3,556,675</u>
<b>OTHER SOURCES</b>			
TRANSFERS IN / REFUNDING RESOURCES	-	-	-
<b>TOTAL REVENUE AND OTHER SOURCES</b>	<u>\$ 64,649,650</u>	<u>\$ 68,206,325</u>	<u>\$ 3,556,675</u>

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**Debt Service Fund - Year to Year Comparison**  
**September 1, 2025**

	<u>Debt Service</u> <u>Budget</u> <u>2024-2025</u>	<u>Debt Service</u> <u>Budget</u> <u>2025-2026</u>	<u>Debt Service</u> <u>Budget</u> <u>Difference</u>
<b>EXPENDITURES:</b>			
11- Instruction	-	-	-
12-Instructional Resources	-	-	-
13-Staff Development	-	-	-
21-Instructional Administration	-	-	-
23-School Administration	-	-	-
31-Counseling Services	-	-	-
32-Attendance Services	-	-	-
33-Health Services	-	-	-
34-Transportation Services	-	-	-
35-Food Services	-	-	-
36-Extra Curricular Services	-	-	-
41-General Administration	-	-	-
41-*Statutorily Required Public Notice - Required Posting	-	-	-
41-**Statutorily Required Public Notice - Lobbying	-	-	-
51-Maintenance	-	-	-
52-Security	-	-	-
53-Data Processing	-	-	-
61-Community Services	-	-	-
71-Debt Services	64,549,650	68,156,325	3,606,675
81-Construction	-	-	-
81-Construction (TIF)	-	-	-
91-Contracted Instr. Serv. Between Schools	-	-	-
92-Incremental Costs Associated With Chapter 41	-	-	-
93-Payments to Fiscal Agent/Member District	-	-	-
94-Payments to Other Schools	-	-	-
95-JJAEP	-	-	-
96-Payments to Charter Schools	-	-	-
97-Payments to Tax Increment Funds (TIF)	-	-	-
99-Intergovernmental Charges (DCAD)	-	-	-
<b>TOTAL EXPENDITURES</b>	<b>\$ 64,549,650</b>	<b>\$ 68,156,325</b>	<b>\$ 3,606,675</b>
<b>OTHER USES</b>	-	-	-
<b>TOTAL EXPENDITURES AND OTHER USES</b>	<b>\$ 64,549,650</b>	<b>\$ 68,156,325</b>	<b>\$ 3,606,675</b>
<b>EXCESS (DEFICIENCY) REVENUES OVER EXPENDITURES</b>	<b>\$ 100,000</b>	<b>\$ 50,000</b>	<b>\$ (50,000)</b>

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**2025-2026 General Fund Budget Distribution by Object**  
**September 1, 2025**

<u>REVENUE</u>	<u>2024-2025</u>	<u>2025-2026</u>	<u>Increase/(Decrease)</u>
5700 - Local Revenue	156,446,127	158,505,614	2,059,488
5800 - State Revenue	161,338,143	173,751,250	12,413,107
5900 - Federal Revenue	3,769,000	2,069,000	(1,700,000)
7000 - Other Resources	-	-	-
	<u>\$ 321,553,270</u>	<u>\$ 334,325,864</u>	<u>\$ 12,772,595</u>
<u>EXPENDITURES</u>			
6100 - Salaries and Benefits	281,517,153	296,400,776	14,883,623
6200 - Professional and Contracted Services	17,463,371	15,462,423	(2,000,948)
6300 - Supplies and Materials	14,814,220	13,797,672	(1,016,548)
6400 - Other Operating	6,637,295	6,876,482	239,187
6500 - Debt Service	-	-	-
6600 - Capital Purchases/Improvements	1,101,017	1,756,701	655,684
8000 - Other Uses	-	-	-
	<u>\$ 321,533,056</u>	<u>\$ 334,294,054</u>	<u>\$ 12,760,998</u>
<u>INCREASE / DECREASE IN NET REVENUE</u>			
	<u>\$ 20,214</u>	<u>\$ 31,811</u>	<u>\$ 11,597</u>

Definitions

<p>6100 - Salaries and Benefits</p> <p>6200 - Professional and Contracted Services</p> <p style="padding-left: 20px;">6210 - Professional Services</p> <p style="padding-left: 20px;">6220 - Tuition</p> <p style="padding-left: 20px;">6230 - Educational Service Centers</p> <p style="padding-left: 20px;">6240 - Contracted Maintenance and Repair</p> <p style="padding-left: 20px;">6250 - Electricity, Gas, Water, Utilities</p> <p style="padding-left: 20px;">6260 - Rentals and Leases</p> <p style="padding-left: 20px;">6290 - Other Services</p> <p>6500 - Debt Service</p> <p style="padding-left: 20px;">6510 - Debt Principal</p> <p style="padding-left: 20px;">6520 - Interest Expense</p> <p style="padding-left: 20px;">6599 - Debt Fees and Expenses</p>	<p>6300 - Supplies and Materials</p> <p style="padding-left: 20px;">6310 - Supplies &amp; Materials for Maintenance</p> <p style="padding-left: 40px;">6311 - Gasoline for Vehicles and Buses</p> <p style="padding-left: 20px;">6320 - Textbooks and Reading Materials</p> <p style="padding-left: 20px;">6330 - Reading Materials</p> <p style="padding-left: 20px;">6340 - Food and Other Resale Items</p> <p style="padding-left: 20px;">6390 - General Supplies &lt;\$5,000</p> <p>6600 - Capital Purchases/Improvements</p> <p style="padding-left: 20px;">6610 - Land Purchases and Improvements</p> <p style="padding-left: 20px;">6620 - Building Purchase, Construction, or Improvements</p> <p style="padding-left: 20px;">6630 - Furniture and Equipment &gt;\$5,000 &gt;1Year</p> <p style="padding-left: 20px;">6640 - Capital Assets</p> <p style="padding-left: 40px;">6641 Vehicles &lt;\$5,000</p> <p style="padding-left: 40px;">6649 Capital Assets &lt;\$5,000</p> <p style="padding-left: 20px;">6650 - Leased Capital Assets</p> <p style="padding-left: 20px;">6660 - Books &amp; Media or Optional Block Purchases &gt;\$5,000</p>	<p>6400 - Other Operating Costs</p> <p style="padding-left: 20px;">6410 - Travel Employees &amp; Students</p> <p style="padding-left: 20px;">6413 - Stipends Non Employees</p> <p style="padding-left: 20px;">6419 - Travel Non Employees</p> <p style="padding-left: 20px;">6420 - Insurance</p> <p style="padding-left: 20px;">6430 - Election Costs</p> <p style="padding-left: 20px;">6490 - Miscellaneous &amp; Shared Services</p> <p style="padding-left: 20px;">6494 - Reclassified Transportation</p> <p style="padding-left: 20px;">6495 - Dues</p> <p style="padding-left: 20px;">6499 - Fees, Dues, Meeting Food, Awards</p>
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**IRVING INDEPENDENT SCHOOL DISTRICT**  
**2025-2026 Food Service Fund Budget Distribution by Object**  
**September 1, 2025**

<b>REVENUE</b>	<b>2024-2025</b>	<b>2025-2026</b>	<b>Increase/(Decrease)</b>
5700 - Local Revenue	1,080,000	705,000	(375,000)
5800 - State Revenue	120,000	120,000	-
5900 - Federal Revenue	23,046,000	25,001,548	1,955,548
7000 - Other Resources	-	-	-
	<b>\$ 24,246,000</b>	<b>\$ 25,826,548</b>	<b>\$ 1,580,548</b>
<b>EXPENDITURES</b>			
6100 - Salaries and Benefits	10,184,817	11,184,817	1,000,000
6200 - Professional and Contracted Services	668,850	789,250	120,400
6300 - Supplies and Materials	11,628,215	12,233,649	605,434
6400 - Other Operating	81,802	73,859	(7,943)
6500 - Debt Service	-	-	-
6600 - Capital Purchases/Improvements	1,632,925	1,370,011	(262,914)
8000 - Other Uses	-	-	-
	<b>\$ 24,196,609</b>	<b>\$ 25,651,586</b>	<b>\$ 1,454,977</b>
<b>INCREASE / DECREASE IN NET REVENUE</b>			
	<b>\$ 49,391</b>	<b>\$ 174,962</b>	<b>\$ 125,571</b>

Definitions

<p>6100 - Salaries and Benefits</p> <p>6200 - Professional and Contracted Services</p> <p style="padding-left: 20px;">6210 - Professional Services</p> <p style="padding-left: 20px;">6220 - Tuition</p> <p style="padding-left: 20px;">6230 - Educational Service Centers</p> <p style="padding-left: 20px;">6240 - Contracted Maintenance and Repair</p> <p style="padding-left: 20px;">6250 - Electricity, Gas, Water, Utilities</p> <p style="padding-left: 20px;">6260 - Rentals and Leases</p> <p style="padding-left: 20px;">6290 - Other Services</p> <p>6500 - Debt Service</p> <p style="padding-left: 20px;">6510 - Debt Principal</p> <p style="padding-left: 20px;">6520 - Interest Expense</p> <p style="padding-left: 20px;">6599 - Debt Fees and Expenses</p>	<p>6300 - Supplies and Materials</p> <p style="padding-left: 20px;">6310 - Supplies &amp; Materials for Maintenance</p> <p style="padding-left: 40px;">6311 - Gasoline for Vehicles and Buses</p> <p style="padding-left: 20px;">6320 - Textbooks and Reading Materials</p> <p style="padding-left: 20px;">6330 - Reading Materials</p> <p style="padding-left: 20px;">6340 - Food and Other Resale Items</p> <p style="padding-left: 20px;">6390 - General Supplies &lt;\$5,000</p> <p>6600 - Capital Purchases/Improvements</p> <p style="padding-left: 20px;">6610 - Land Purchases and Improvements</p> <p style="padding-left: 20px;">6620 - Building Purchase, Construction, or Improvements</p> <p style="padding-left: 20px;">6630 - Furniture and Equipment &gt;\$5,000 &gt;1Year</p> <p style="padding-left: 20px;">6640 - Capital Assets</p> <p style="padding-left: 40px;">6641 Vehicles &lt;\$5,000</p> <p style="padding-left: 40px;">6649 Capital Assets &lt;\$5,000</p> <p style="padding-left: 20px;">6650 - Leased Capital Assets</p> <p style="padding-left: 20px;">6660 - Books &amp; Media or Optional Block Purchases &gt;\$5,000</p>	<p>6400 - Other Operating Costs</p> <p style="padding-left: 20px;">6410 - Travel Employees &amp; Students</p> <p style="padding-left: 20px;">6413 - Stipends Non Employees</p> <p style="padding-left: 20px;">6419 - Travel Non Employees</p> <p style="padding-left: 20px;">6420 - Insurance</p> <p style="padding-left: 20px;">6430 - Election Costs</p> <p style="padding-left: 20px;">6490 - Miscellaneous &amp; Shared Services</p> <p style="padding-left: 40px;">6494 - Reclassified Transportation</p> <p style="padding-left: 40px;">6495 - Dues</p> <p style="padding-left: 40px;">6499 - Fees, Dues, Meeting Food, Awards</p>
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**IRVING INDEPENDENT SCHOOL DISTRICT**  
**2025-2026 Debt Service Fund Budget Distribution by Object**  
**September 1, 2025**

<b>REVENUE</b>	<b>2024-2025</b>	<b>2025-2026</b>	<b>Increase/(Decrease)</b>
5700 - Local Revenue	64,649,650	65,369,192	719,542
5800 - State Revenue	-	2,837,133	2,837,133
5900 - Federal Revenue	-	-	-
7000 - Other Resources	-	-	-
	<b>\$ 64,649,650</b>	<b>\$ 68,206,325</b>	<b>\$ 3,556,675</b>
<b>EXPENDITURES</b>			
6100 - Salaries and Benefits	-	-	-
6200 - Professional and Contracted Services	-	-	-
6300 - Supplies and Materials	-	-	-
6400 - Other Operating	-	-	-
6500 - Debt Service	64,549,650	68,156,325	3,606,675
6600 - Capital Purchases/Improvements	-	-	-
8000 - Other Uses	-	-	-
	<b>\$ 64,549,650</b>	<b>\$ 68,156,325</b>	<b>\$ 3,606,675</b>
<b>INCREASE / DECREASE IN NET REVENUE</b>	<b>\$ 100,000</b>	<b>\$ 50,000</b>	<b>\$ (50,000)</b>

Definitions

<p>6100 - Salaries and Benefits</p> <p>6200 - Professional and Contracted Services</p> <p style="padding-left: 20px;">6210 - Professional Services</p> <p style="padding-left: 20px;">6220 - Tuition</p> <p style="padding-left: 20px;">6230 - Educational Service Centers</p> <p style="padding-left: 20px;">6240 - Contracted Maintenance and Repair</p> <p style="padding-left: 20px;">6250 - Electricity, Gas, Water, Utilities</p> <p style="padding-left: 20px;">6260 - Rentals and Leases</p> <p style="padding-left: 20px;">6290 - Other Services</p> <p>6500 - Debt Service</p> <p style="padding-left: 20px;">6510 - Debt Principal</p> <p style="padding-left: 20px;">6520 - Interest Expense</p> <p style="padding-left: 20px;">6599 - Debt Fees and Expenses</p>	<p>6300 - Supplies and Materials</p> <p style="padding-left: 20px;">6310 - Supplies &amp; Materials for Maintenance</p> <p style="padding-left: 20px;">6311 - Gasoline for Vehicles and Buses</p> <p style="padding-left: 20px;">6320 - Textbooks and Reading Materials</p> <p style="padding-left: 20px;">6330 - Reading Materials</p> <p style="padding-left: 20px;">6340 - Food and Other Resale Items</p> <p style="padding-left: 20px;">6390 - General Supplies &lt;\$5,000</p> <p>6600 - Capital Purchases/Improvements</p> <p style="padding-left: 20px;">6610 - Land Purchases and Improvements</p> <p style="padding-left: 20px;">6620 - Building Purchase, Construction, or Improvements</p> <p style="padding-left: 20px;">6630 - Furniture and Equipment &gt;\$5,000 &gt;1Year</p> <p style="padding-left: 20px;">6640 - Capital Assets</p> <p style="padding-left: 40px;">6641 Vehicles &lt;\$5,000</p> <p style="padding-left: 40px;">6649 Capital Assets &lt;\$5,000</p> <p style="padding-left: 20px;">6650 - Leased Capital Assets</p> <p style="padding-left: 20px;">6660 - Books &amp; Media or Optional Block Purchases &gt;\$5,000</p>	<p>6400 - Other Operating Costs</p> <p style="padding-left: 20px;">6410 - Travel Employees &amp; Students</p> <p style="padding-left: 20px;">6413 - Stipends Non Employees</p> <p style="padding-left: 20px;">6419 - Travel Non Employees</p> <p style="padding-left: 20px;">6420 - Insurance</p> <p style="padding-left: 20px;">6430 - Election Costs</p> <p style="padding-left: 20px;">6490 - Miscellaneous &amp; Shared Services</p> <p style="padding-left: 40px;">6494 - Reclassified Transportation</p> <p style="padding-left: 40px;">6495 - Dues</p> <p style="padding-left: 40px;">6499 - Fees, Dues, Meeting Food, Awards</p>
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**IRVING INDEPENDENT SCHOOL DISTRICT**  
**2025-2026 Summary of Budget Projections for Budget Compilation**  
**September 1, 2025**

FUNCTIONAL EXPENDITURES	Base Salary Allocation	Department/ Campus Allocations	Total 199 Projected	Current Year 192 Activity	TOTAL 199+192	240 Food Service	Debt Service	Total
11 Instruction	185,615,872.47	8,566,933.00	194,182,805.47	631,025.00	194,813,830.47	-	-	194,813,830.47
11 * HB2 Adjustment (TRA, etc.)	9,847,500.00	-	9,847,500.00	-	9,847,500.00	-	-	9,847,500.00
12 Instructional Resources & Media Services	2,716,991	696,661	3,413,652	30,649	3,444,301	-	-	3,444,301
13 Curriculum & Instructional Staff Development	2,489,325	2,002,363	4,491,689	-	4,491,689	-	-	4,491,689
21 Instructional Leadership	5,785,824	1,304,158	7,089,982	-	7,089,982	-	-	7,089,982
23 School Leadership	19,191,664	623,466	19,815,129	63,677	19,878,806	-	-	19,878,806
31 Guidance, Counseling & Evaluation Services	14,904,855	1,346,944	16,251,799	-	16,251,799	-	-	16,251,799
32 Social Work Services/Attendance	395,918	7,750	403,668	-	403,668	-	-	403,668
33 Health Services	3,469,133	121,145	3,590,278	-	3,590,278	-	-	3,590,278
34 Student Transportation	9,100,845	3,546,186	12,647,031	-	12,647,031	-	-	12,647,031
35 Food Services	576,329	221,600	797,929	-	797,929	25,394,093	-	26,192,022
36 Cocurricular/Extracurricular Activities	4,580,746	1,967,579	6,548,325	274,649	6,822,974	-	-	6,822,974
41 General Administration	9,221,781	4,564,580	13,786,362	-	13,786,362	-	-	13,786,362
41 * Statutorily Required Public Notice - Required Posting	-	40,500	40,500	-	40,500	-	-	40,500
41 ** Statutorily Required Public Notice - Lobbying	-	25,000	25,000	-	25,000	-	-	25,000
51 Plant Maintenance & Operation	15,706,227	10,245,154	25,951,381	-	25,951,381	257,493	-	26,208,874
52 Security and Monitoring Services	4,034,660	1,358,626	5,393,285	-	5,393,285	-	-	5,393,285
53 Data Processing Services	2,921,461	2,058,131	4,979,592	-	4,979,592	-	-	4,979,592
61 Community Services	2,944,537	121,367	3,065,904	-	3,065,904	-	-	3,065,904
71 Debt Service - Principal	-	-	-	-	-	-	68,156,325	68,156,325
81 Facilities and Construction-Non TIF	-	-	-	-	-	-	-	-
81 Facilities and Construction-TIF	-	-	-	-	-	-	-	-
91 Contracted Inst. Serv. Between Schools	-	-	-	-	-	-	-	-
92 Incremental Costs for Chapter 41	-	-	-	-	-	-	-	-
93 Payments to Fiscal Agent/Member District	-	-	-	-	-	-	-	-
94 Payments to Other Schools	-	-	-	-	-	-	-	-
95 Payments to Juvenile Justice Alternative Ed. Prg.	-	190,000	190,000	-	190,000	-	-	190,000
96 Payments to Charter Schools	-	-	-	-	-	-	-	-
97 Payments to TIF	-	-	-	-	-	-	-	-
99 Inter-governmental Charges not in Other Data Codes	-	782,242	782,242	-	782,242	-	-	782,242
	\$ 293,503,669	\$ 39,790,385	\$ 333,294,053	\$ 1,000,000	\$ 334,294,053	\$ 25,651,586	\$ 68,156,325	\$ 428,101,964

OBJECT EXPENDITURES	199-02 Base Salary Allocation	Department/ Campus Allocations	Total 199 Projected	Current Year 192 Activity	TOTAL 199+192	240 Food Service	Debt Service	Total
6100 Salaries and Benefits	293,503,669	2,897,107	296,400,776	-	296,400,776	11,184,817	-	307,585,593
6200 Professional and Contracted Services	-	15,262,423	15,262,423	200,000	15,462,423	789,250	-	16,251,673
6300 Supplies and Materials	-	13,097,672	13,097,672	700,000	13,797,672	12,233,649	-	26,031,321
6400 Other Operating	-	6,776,482	6,776,482	100,000	6,876,482	73,859	-	6,950,341
6500 Debt Service	-	-	-	-	-	-	68,156,325	68,156,325
6600 Capital Purchases/Improvements	-	1,756,701	1,756,701	-	1,756,701	1,370,011	-	3,126,712
TOTAL	\$ 293,503,669	\$ 39,790,385	\$ 333,294,053	\$ 1,000,000	\$ 334,294,053	\$ 25,651,586	\$ 68,156,325	\$ 428,101,965
TOTAL DIFFERENCE VERIFICATION	\$ -	\$ -	\$ (0)	\$ -	\$ (0)	\$ -	\$ -	\$ (0)

**IRVING INDEPENDENT SCHOOL DISTRICT**  
**2025-2026 Department Proposed Budget**

Department	Initial		Sub-Total	Enhancements/ (Reductions)	Total		Approved Special Projects	Approved Total Budget
	2025-2026 Allocation	Adjustments			2025-2026 Allocation			
Payroll Bullet Sheet								
01 Superintendent	298,432.00	(14,921.60)	283,510.40		283,510.40			283,510
02 Board of Trustees	142,006.00	(7,100.30)	134,905.70		134,905.70			134,906
03 Tax Office	851,868.00	(3,481.30)	848,386.70		848,386.70			848,387
08 Data & Networking Svcs	2,002,091.00	(100,104.55)	1,901,986.45		1,901,986.45			1,901,986
09 Human Resources	483,868.00	(24,193.40)	459,674.60		459,674.60			459,675
11 Planning, Evaluation & Research	1,139,479.00	(56,973.95)	1,082,505.05		1,082,505.05			1,082,505
14 Facilities Services	5,134,427.00	(256,721.35)	4,877,705.65		4,877,705.65			4,877,706
15 Security	0.00	0.00	0.00		0.00			0
19 Energy Management	5,796,275.00	(289,813.75)	5,506,461.25		5,506,461.25			5,506,461
20 Health Services	117,586.00	(5,879.30)	111,706.70		111,706.70			111,707
22 Communications	466,913.00	(23,345.65)	443,567.35		443,567.35			443,567
26 Transportation	3,732,827.00	(186,641.35)	3,546,185.65		3,546,185.65			3,546,186
31 Indirect Cost	2,217,196.00	(110,859.80)	2,106,336.20		2,106,336.20			2,106,336
32 Risk Management	2,847,600.00	(142,380.00)	2,705,220.00		2,705,220.00			2,705,220
35 Business Office	258,400.00	(12,920.00)	245,480.00		245,480.00			245,480
37 Purchasing	75,433.00	(3,771.65)	71,661.35		71,661.35			71,661
39 Administrative Services	13,736.00	(686.80)	13,049.20		13,049.20			13,049
48 Science Discovery Education	586,937.00	(29,346.85)	557,590.15		557,590.15			557,590
59 Instructional Technology	1,110,896.00	(55,544.80)	1,055,351.20		1,055,351.20			1,055,351
60 Technical Services	381,285.00	(19,064.25)	362,220.75		362,220.75			362,221
71 State and Federal Programs	462,354.00	(23,117.70)	439,236.30		439,236.30			439,236
72 School Leadership	626,312.00	(31,315.60)	594,996.40		594,996.40			594,996
73 Summer School	750,000.00	(37,500.00)	712,500.00		712,500.00			712,500
80 World Languages	256,820.00	(12,841.00)	243,979.00		243,979.00			243,979
81 Guidance & Counseling	438,027.00	(21,901.35)	416,125.65		416,125.65			416,126
82 Gifted & Talented Elem/Sec	193,971.00	(9,698.55)	184,272.45		184,272.45			184,272
83 Career & Technology	1,159,702.00	(57,985.10)	1,101,716.90		1,101,716.90			1,101,717
84 Special Education	286,651.00	(14,332.55)	272,318.45		272,318.45			272,318
85 Student Services	0.00	0.00	0.00		0.00			0
86 Curriculum & Instruction	838,039.00	(41,901.95)	796,137.05		796,137.05			796,137
87 Specialized Learning Services	199,800.00	(9,990.00)	189,810.00		189,810.00			189,810
88 Parent Services	51,098.00	(2,554.90)	48,543.10		48,543.10			48,543
89 High Schools	9,250.00	(462.50)	8,787.50		8,787.50			8,788
91 Middle Schools	538,826.00	(26,941.30)	511,884.70		511,884.70			511,885
93 Elementary/ECS Schools	37,925.00	(1,896.25)	36,028.75		36,028.75			36,029
94 Campus Operations	139,910.00	(6,995.50)	132,914.50		132,914.50			132,915
95 Academic Services	207,263.00	(10,363.15)	196,899.85		196,899.85			196,900
96 Learning Resources	903,153.00	(45,157.65)	857,995.35		857,995.35			857,995
97 Fine Arts	1,044,037.00	(52,201.85)	991,835.15		991,835.15			991,835
98 Professional Development	183,566.00	(9,178.30)	174,387.70		174,387.70			174,388
<b>Total Operating (Fund 199)</b>	<b>35,983,959</b>	<b>(1,760,086)</b>	<b>34,223,873</b>	<b>0</b>	<b>34,223,875</b>	<b>0</b>	<b>0</b>	<b>34,223,873</b>
92 Athletics (Fund 180)	1,315,123.00	(65,756.15)	1,249,367		1,249,367			1,249,367
Other Funds (171)	0		0		0			0
Campus Activity (Fund 192)	1,000,000		1,000,000		1,000,000			1,000,000
<b>Total General Funds</b>	<b>2,315,123</b>	<b>(65,756)</b>	<b>2,249,367</b>	<b>0</b>	<b>2,249,367</b>	<b>0</b>	<b>0</b>	<b>2,249,367</b>
<b>Total Operating &amp; General Funds</b>	<b>38,299,082</b>	<b>(1,825,842)</b>	<b>36,473,240</b>	<b>0</b>	<b>36,473,242</b>	<b>0</b>	<b>0</b>	<b>36,473,242</b>

IRVING INDEPENDENT SCHOOL DISTRICT  
2025-2026 Campus Proposed Budget

Campus	Projected Enrollment	Per Pupil Allocation	2025-2026 Allocation	Total District Standards	Total Budget
005 Barbara Cardwell Career	236	186	43,943	27,598	71,541.20
002 Irving High	2,312	123	283,336	60,884	344,219.60
003 MacArthur High	2,403	123	294,488	144,250	438,737.90
004 Nimitz High	2,277	123	279,046	75,882	354,928.10
006 Jack E Singley Academy	1,646	129	212,663	117,622	330,284.70
<b>Total</b>	<b>8,874</b>		<b>1,113,476</b>	<b>426,237</b>	<b>1,539,712</b>
045 Austin Middle School	649	101	65,354	24,133	89,487
041 Bowie Middle School	794	97	76,939	24,266	101,205
042 Crockett Middle School	730	91	66,576	25,924	92,500
048 de Zavala Middle School	841	97	81,493	24,859	106,352
046 Houston Middle School	697	103	71,512	21,415	92,927
050 Johnson Middle School (LBird)	793	91	72,322	23,503	95,825
044 Lamar Middle School	849	91	77,429	20,796	98,225
043 Travis Middle School	891	91	81,259	26,722	107,981
<b>Total</b>	<b>6,244</b>		<b>592,884</b>	<b>191,618</b>	<b>784,502</b>
101 Barton Elementary	859	92	79,157	20,559	99,716
116 Brandenburg Elementary	941	86	81,349	22,440	103,789
102 Brown Elementary	904	92	83,304	20,237	103,541
121 Davis Elementary	838	86	72,445	13,328	85,773
113 Farine Elementary	978	86	84,548	17,376	101,924
122 Gilbert Elementary	730	98	71,431	17,203	88,634
105 Good Elementary	744	96	71,387	18,982	90,369
119 Hanes Elementary	723	86	62,503	40,691	103,194
106 J Haley Elementary	764	98	74,757	15,753	90,510
108 Johnston Elementary	723	86	62,503	15,639	78,142
109 Keyes Elementary	710	98	69,474	13,375	82,849
111 Lee Elementary	689	86	59,564	37,067	96,631
112 Lively Elementary	798	86	68,987	15,675	84,662
114 Schulze Elementary	820	96	78,679	24,286	102,965
124 Stipes Elementary	802	86	69,333	50,109	119,442
107 T Haley Elementary	793	86	68,555	10,870	79,425
120 Townley Elementary	782	96	75,033	34,746	109,779
123 Townsell Elementary	822	92	75,747	17,418	93,165
161 Clifton ECS	423	141	84,474	4,031	88,505
162 Pierce ECS	257	106	52,345	3,854	56,199
163 Kinkeade ECS	312	119	62,050	3,724	65,774
<b>Total</b>	<b>15,412</b>		<b>1,308,756</b>	<b>405,754</b>	<b>1,714,510</b>
104 Wheeler TD (Elem & Sec)	0	N/A	9,215	1,268	10,483
<b>Enrollment Total</b>	<b>30,530</b>		<b>3,024,331</b>	<b>1,024,877</b>	<b>4,049,206</b>
007 JJAEP	7			0	0
005 Union Bower	0	N/A	24,300	0	24,300
005 Night School / HS TAKS	0	N/A	47,590	0	47,590
009 Student Reassignment Center	0	N/A	48,192	1,268	49,460
<b>Total</b>	<b>7</b>	<b>0</b>	<b>120,082</b>	<b>1,268</b>	<b>121,350</b>
<b>Grand Total</b>	<b>30,537</b>	<b>N/A</b>	<b>3,144,413</b>	<b>1,026,145</b>	<b>4,170,556</b>

**IRVING INDEPENDENT SCHOOL DISTRICT  
2025-2026 Campus Proposed Budget**

Campus	Postage	Printing	Cell		JROTC	Cheerleader		Drill Team	Acad Dec	Ballet	State Testing	SCE Allotment	Stipend 2025	Saturday School	Total District Standards
			Phones	768		Uniforms	Team								
			\$1.00 / Student	\$2.00 / Student		\$1.75 / Student	Fixed Amount	Fixed Amount							
005 Barbara Cardwell Career	1,089	2,250	768									23,078	413	27,598	
002 Irving High	9,393	2,250	2,304	4,624	16,842	2,312	2,500	5,000	11,613	4,046	60,884				
003 MacArthur High	9,757	2,250	2,304	4,806	21,435	2,403	2,500	5,000	89,590	4,205	144,250				
004 Nimitz High	9,253	2,250	2,304	4,554	26,723	2,277	2,500	5,000	7,536	3,985	75,882				
006 Jack E Singley Academy	6,729	2,250	2,304				2,500	5,000	95,958	2,881	117,622				
<b>Total</b>	<b>36,221</b>	<b>11,250</b>	<b>9,984</b>	<b>13,984</b>	<b>65,000</b>	<b>6,992</b>	<b>10,000</b>	<b>20,000</b>	<b>227,775</b>	<b>15,530</b>	<b>426,236</b>				
045 Austin Middle School	2,092	2,250	1,536						18,255		24,133				
041 Bowie Middle School	2,527	2,250	1,536						17,953		24,266				
042 Crockett Middle School	2,335	2,250	1,536						19,803		25,924				
048 de Zavala Middle School	2,668	2,250	1,536						18,405		24,859				
046 Houston Middle School	2,236	2,250	1,536						15,393		21,415				
050 Lady Bird Johnson MS	2,524	2,250	1,536						17,193		23,503				
044 Lamar Middle School	2,692	2,250	1,536						14,318		20,796				
043 Travis Middle School	2,818	2,250	1,536						20,118		26,722				
<b>Total</b>	<b>19,892</b>	<b>18,000</b>	<b>12,288</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>141,438</b>	<b>0</b>	<b>191,618</b>				
101 Barton Elementary	1,863	2,250	768						15,678		20,559				
116 Brandenburg Elementary	2,027	2,250	768						17,395		22,440				
102 Brown Elementary	1,953	2,250	768						15,266		20,237				
121 Davis Elementary	1,821	2,250	768						8,489		13,328				
113 Farine Elementary	2,101	2,250	768						12,257		17,376				
122 Gilbert Elementary	1,605	2,250	768						12,580		17,203				
105 Good Elementary	1,633	2,250	768						14,331		18,982				
119 Hanes Elementary	1,591	2,250	768						36,082		40,691				
106 J Haley Elementary	1,673	2,250	768						11,062		15,753				
108 Johnston Elementary	1,591	2,250	768						11,030		15,639				
109 Keyes Elementary	1,565	2,250	768						8,792		13,375				
111 Lee Elementary	1,523	2,250	768						32,526		37,067				
112 Lively Elementary	1,741	2,250	768						10,916		15,675				
114 Schulze Elementary	1,785	2,250	768						19,483		24,286				
124 Stipes Elementary	3,749 *	2,250	768						43,342		50,109				
107 T Haley Elementary	1,731	2,250	768						6,121		10,870				
120 Townley Elementary	1,709	2,250	768						30,019		34,746				
123 Townsell Elementary	1,789	2,250	768						12,611		17,418				
161 Clifton ECS	1,013	2,250	768						0		4,031				
162 Pierce ECS	836	2,250	768						0		3,854				
163 Kinkeade ECS	706	2,250	768						0		3,724				
<b>Total</b>	<b>33,450</b>	<b>40,500</b>	<b>13,824</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>317,980</b>	<b>0</b>	<b>405,754</b>				
104 Wheeler TD (Elem & Sec)	500		768								1,268				
<b>Enrollment Total</b>	<b>90,063</b>	<b>69,750</b>	<b>36,864</b>	<b>13,984</b>	<b>65,000</b>	<b>6,992</b>	<b>10,000</b>	<b>9,500</b>	<b>687,193</b>	<b>15,530</b>	<b>1,024,876</b>				
007 JJAEP											0				
005 Union Bower											0				
005 Night School/GED											0				
009 Student Reassignment Center	500		768								1,268				
<b>Total</b>	<b>500</b>	<b>0</b>	<b>768</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,268</b>				
<b>Grand Total</b>	<b>90,563</b>	<b>69,750</b>	<b>37,632</b>	<b>13,984</b>	<b>65,000</b>	<b>6,992</b>	<b>10,000</b>	<b>9,500</b>	<b>687,193</b>	<b>15,530</b>	<b>1,026,144</b>				

# 2025 Tax Rate Calculation Worksheet

## School Districts without Chapter 313 and JETI Agreements

Irving Independent School District	972-600-5450
School District's Name	Phone (area code and number)
2621 W Airport Fwy Irving TX 75062	www.irvingisd.net
School District's Address, City, State, ZIP Code	School District's Website Address

**GENERAL INFORMATION:** Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per \$100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll or certified estimate of value and the estimated values of properties under protest. The designated officer or employee shall submit the rates to the governing body by August 7 or as soon thereafter as practicable. Tax Code Section 26.04(e-1) does not require school districts to certify tax rate calculations or comply with certain Tax Code notice requirements. School districts are required to provide notice regarding tax rate calculations pursuant to Education Code Chapter 44.

This worksheet is for **school districts without Tax Code Chapter 313 or Government Code Chapter 403, Subchapter T, Texas Jobs, Energy, Technology, and Innovation Act (JETI) agreements only.** School districts that have a Chapter 313 or JETI agreement should use Comptroller Form 50-884 *Tax Rate Calculation Worksheet, School Districts with Chapter 313 and JETI Agreements.*

Water districts as defined under Water Code Section 49.001(1) do not use this form. Use Comptroller Form 50-858 *Water District Voter-Approval Tax Rate Worksheet for Low Tax Rate and Developing Districts* or Comptroller Form 50-860 *Developed Water District Voter-Approval Tax Rate Worksheet.*

All other taxing units should use Comptroller Form 50-856 *Tax Rate Calculation, Taxing Units Other Than School Districts or Water Districts.*

The Comptroller's office provides this worksheet to assist taxing units in determining tax rates. The Texas Education Agency (TEA) provides detailed information on and guidance to school districts in calculating their tax rates. Please review and rely on information provided by TEA when completing this worksheet. Additionally, the information provided in this worksheet is offered as technical assistance and not legal advice. Taxing units should consult legal counsel for interpretations of law regarding tax rate preparation and adoption.

### SECTION 1: No-New-Revenue Tax Rate

The no-new-revenue (NNR) tax rate enables the public to evaluate the relationship between taxes for the prior year and for the current year based on a tax rate that would produce the same amount of revenue if applied to the same properties that are taxed in both years (no new taxes). When appraisal values increase, the NNR tax rate should decrease.

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
1.	<b>Prior year total taxable value.</b> Enter the amount of the prior year taxable value on the prior year tax roll today. Include any adjustments since last year's certification; exclude one-fourth and one-third over-appraisal corrections made under Tax Code Section 25.25(d) from these adjustments. Exclude any property value subject to an appeal under Chapter 42 as of July 25 (will add undisputed value in Line 6). This total includes the taxable value of homesteads with tax ceilings (will deduct in Line 2). <sup>1</sup>	\$ 17,856,616,600
2.	<b>Prior year tax ceilings.</b> Enter the prior year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. <sup>2</sup>	\$ 1,572,666,468
3.	<b>Preliminary prior year adjusted taxable value.</b> Subtract Line 2 from Line 1.	\$ 16,283,950,132
4.	<b>Prior year total adopted tax rate.</b>	\$ 1.0159 /\$100
5.	<b>Prior year taxable value lost because court appeals of ARB decisions reduced prior year appraised value.</b>	
	A. Original prior year ARB values: ..... \$ 2,476,501,320	
	B. Prior year values resulting from final court decisions: ..... - \$ 2,228,377,244	
	C. Prior year value loss. Subtract B from A. <sup>3</sup>	\$ 248,124,076
6.	<b>Prior year taxable value subject to an appeal under Chapter 42, as of July 25.</b>	
	A. Prior year ARB certified value: ..... \$ 4,738,074,859	
	B. Prior year disputed value: ..... - \$ 947,614,972	
	C. Prior year undisputed value. Subtract B from A. <sup>4</sup>	\$ 3,790,459,887
7.	<b>Prior year Chapter 42-related adjusted values.</b> Add Line 5 and 6.	\$ 4,038,583,963
8.	<b>Prior year taxable value, adjusted for actual and potential court-ordered adjustments.</b> Add Line 3 and Line 7.	\$ 20,322,534,095

<sup>1</sup> Tex. Tax Code §26.012(14)  
<sup>2</sup> Tex. Tax Code §26.012(14)  
<sup>3</sup> Tex. Tax Code §26.012(13)  
<sup>4</sup> Tex. Tax Code §26.012(13)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
9.	<b>Prior year taxable value of property in territory the school deannexed after Jan. 1, of the prior year.</b> Enter the prior year value of property in deannexed territory. <sup>5</sup>	\$ 0
10.	<b>Prior year taxable value lost because property first qualified for an exemption in the current year.</b> If the school district increased an original exemption, use the difference between the original exempted amount and the increased exempted amount. Do not include value lost due to freeport goods-in-transit, or temporary disaster exemptions. Note that lowering the amount or percentage of an existing exemption in the current year does not create a new exemption or reduce taxable value.  <b>A. Absolute exemptions.</b> Use prior year market value: ..... \$ 2,190,040 <b>B. Partial exemptions.</b> Current year exemption amount or current year percentage exemption times prior year value: . . . + \$ 1,336,814,129 <b>C. Value loss.</b> Add A and B. <sup>6</sup>	\$ 1,339,004,169
11.	<b>Prior year taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational/scenic appraisal or public access airport special appraisal in the current year.</b> Use only properties that qualified in the current year for the first time; do not use properties that qualified in the prior year.  <b>A. Prior year market value.</b> ..... \$ 0 <b>B. Current year productivity or special appraised value:</b> ..... - \$ 0 <b>C. Value loss.</b> Subtract B from A. <sup>7</sup>	\$ 0
12.	<b>Total adjustments for lost value.</b> Add Lines 9, 10C and 11C.	\$ 1,339,004,169
13.	<b>Adjusted prior year taxable value.</b> Subtract Line 12 from Line 8.	\$ 18,983,529,926
14.	<b>Adjusted prior year total levy.</b> Multiply Line 4 by Line 13 and divide by \$100.	\$ 192,853,680
15.	<b>Taxes refunded for years preceding prior year.</b> Enter the amount of taxes refunded by the district for tax years preceding the prior year. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for the prior tax year. This line applies only to tax years preceding the prior tax year. <sup>8</sup>	\$ 5,434,052
16.	<b>Adjusted prior year levy with refunds.</b> Add Line 14 and Line 15. <sup>9</sup>  <small>Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, subtract the amount of taxes the governing body dedicated to the junior college district in the prior year from the result.</small>	\$ 198,287,732
17.	<b>Total current year taxable value on the current year certified appraisal roll today.</b> This value includes only certified values and includes the total taxable value of homesteads with tax ceilings (will deduct in line 19). These homesteads include homeowners age 65 or older or disabled. <sup>10</sup>  <b>A. Certified values.</b> <sup>11</sup> ..... \$ 22,307,229,200 <b>B. Pollution control and energy storage system exemption:</b> Deduct the value of property exempted for the current tax year for the first time as pollution control or energy storage system property: ..... - \$ 0 <b>C. Total current year value.</b> Subtract B from A.	\$ 22,307,229,200
18.	<b>Total value of properties under protest or not included on certified appraisal roll.</b> <sup>12</sup>  <b>A. Current year taxable value of properties under protest.</b> The chief appraiser certifies a list of properties still under ARB protest. The list shows the appraisal district's value and the taxpayer's claimed value, if any, or an estimate of the value if the taxpayer wins. For each of the properties under protest, use the lowest of these values. Enter the total value under protest. <sup>13</sup> ..... \$ 601,946,010 <b>B. Current year value of properties not under protest or included on certified appraisal roll.</b> The chief appraiser gives school districts a list of those taxable properties that the chief appraiser knows about but are not included in the appraisal roll certification. These properties are also not on the list of properties that are still under protest. On this list of properties, the chief appraiser includes the market value, appraised value and exemptions for the preceding year and a reasonable estimate of the market value, appraised value and exemptions for the current year. Use the lower market, appraised or taxable value (as appropriate). Enter the total value not on the roll. <sup>14</sup> ..... + \$ 0 <b>C. Total value under protest or not certified.</b> Add A and B.	\$ 601,946,010

<sup>5</sup> Tex. Tax Code §26.012(15)  
<sup>6</sup> Tex. Tax Code §26.012(15)  
<sup>7</sup> Tex. Tax Code §26.012(15)  
<sup>8</sup> Tex. Tax Code §26.012(13)  
<sup>9</sup> Tex. Tax Code §26.012(13)  
<sup>10</sup> Tex. Tax Code §§26.012 and 26.04(c-2)  
<sup>11</sup> Tex. Tax Code §26.012(6)  
<sup>12</sup> Tex. Tax Code §26.01(c) and (d)  
<sup>13</sup> Tex. Tax Code §26.01(c)  
<sup>14</sup> Tex. Tax Code §26.01(d)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
19.	<b>Current year tax ceilings.</b> Enter current year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. <sup>15</sup>	\$ 1,073,875,891
20.	<b>Anticipated contested value.</b> Affected taxing units enter the contested taxable value for all property that is subject to anticipated substantial litigation. <sup>16</sup> An affected taxing unit is wholly or partly located in a county that has a population of less than 500,000 and is located on the Gulf of Mexico. <sup>17</sup> If completing this section, the taxing unit must include supporting documentation in Section 6. <sup>18</sup> Taxing units that are not affected, enter 0.	\$ 0
21.	<b>Current year total taxable value.</b> Add Lines 17C and 18C. Subtract Lines 19 and 20. <sup>19</sup>	\$ 21,835,299,319
22.	<b>Total current year taxable value of properties in territory annexed after Jan. 1, of the prior year.</b> Include both real and personal property. Enter the current year value of property in territory annexed by the school district.	\$ 0
23.	<b>Total current year taxable value of new improvements and new personal property located in new improvements.</b> New means the item was not on the appraisal roll in the prior year. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the school district after Jan. 1, of the prior year, and be located in a new improvement.	\$ 383,806,616
24.	<b>Total adjustments to the current year taxable value.</b> Add lines 22 and 23.	\$ 383,806,616
25.	<b>Adjusted current year taxable value.</b> Subtract line 24 from line 21.	\$ 21,451,492,703
26.	<b>Current year NNR tax rate.</b> Divide line 16 by line 25 and multiply by \$100.	\$ 0.9243 /\$100

**SECTION 2: Voter-Approval Tax Rate**

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. Most school districts calculate a voter-approval tax rate that is split into three separate rates.<sup>20</sup>

- Maximum Compressed Tax Rate (MCR):** A district's maximum compressed tax rate is defined as the tax rate for the current tax year per \$100 of valuation of taxable property at which the district must levy a maintenance and operations tax to receive the full amount of the tier one allotment.<sup>21</sup>
- Enrichment Tax Rate:**<sup>22</sup> A district's enrichment tax rate is defined as any tax effort in excess of the district's MCR and less than \$0.17. The enrichment tax rate is divided into golden pennies and copper pennies. School districts can claim up to 8 golden pennies, not subject to compression, and 9 copper pennies which are subject to compression with any increases in the guaranteed yield.<sup>23</sup>
- Debt Rate:** The debt rate includes the debt service necessary to pay the school district's debt payments in the coming year. This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The MCR and Enrichment Tax Rate added together make up the school district's maintenance and operations (M&O) tax rate. Districts cannot increase the district's M&O tax rate to create a surplus in M&O tax revenue for the purpose of paying the district's debt service.<sup>24</sup>

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate (disaster pennies) in the calculation this year. This adjustment will be made in Section 4 of this worksheet.

A district must complete an efficiency audit before seeking voter approval to adopt a M&O tax rate higher than the calculated M&O tax rate, hold an open meeting to discuss the results of the audit, and post the results of the audit on the district's website 30 days prior to the election.<sup>25</sup> Additionally, a school district located in an area declared a disaster by the governor may adopt a M&O tax rate higher than the calculated M&O tax rate during the two-year period following the date of the *declaration without conducting an efficiency audit*.<sup>26</sup> Districts should review information from TEA when calculating their voter-approval tax rate.

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
27.	<b>Current year maximum compressed tax rate (MCR).</b> TEA will publish compression rates based on district and statewide property value growth. Enter the school districts' maximum compressed rate based on guidance from TEA. <sup>27</sup>	\$ 0.6169 /\$100

<sup>15</sup> Tex. Tax Code §26.012(6)(B)  
<sup>16</sup> Tex Tax Code §§26.012(6)(C) and 26.012(1-b)  
<sup>17</sup> Tex Tax Code §26.012(1-a)  
<sup>18</sup> Tex Tax Code §26.04(d-3)  
<sup>19</sup> Tex Tax Code §26.012(6)  
<sup>20</sup> Tex. Tax Code §26.08(n)  
<sup>21</sup> Tex. Edu. Code §48.2551(a)(3)  
<sup>22</sup> Tex. Tax Code §26.08(i) and Tex. Edu. Code §45.0032  
<sup>23</sup> Tex. Edu. Code §§48.202(a-1)(2) and 48.202(f)  
<sup>24</sup> Tex. Edu. Code §45.0021(a)  
<sup>25</sup> Tex. Edu. Code §11.184(b)  
<sup>26</sup> Tex. Edu. Code §11.184(b-1)  
<sup>27</sup> Tex. Edu. Code §§48.255, 48.2551(b)(1) and (b)(2)

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
28.	<b>Current year enrichment tax rate.</b> Enter the greater of A and B. <sup>28</sup> A. Enter the district's prior year enrichment tax rate, minus any required reduction under Education Code Section 48.202(f) ..... \$ 0.1010 /\$100 B. \$0.05 per \$100 of taxable value ..... \$ 0.0500 /\$100	\$ 0.1010 /\$100
29.	<b>Current year maintenance and operations (M&amp;O) tax rate.</b> Add Lines 27 and 28. Note: M&O tax rate may not exceed the sum of \$0.17 and the district's maximum compressed rate. <sup>29</sup>	\$ 0.7179 /\$100
30.	<b>Total current year debt to be paid with property tax revenue.</b> Debt means the interest and principal that will be paid on debts that: (1) Are paid by property taxes; (2) Are secured by property taxes; (3) Are scheduled for payment over a period longer than one year; and (4) Are not classified in the school district's budget as M&O expenses.  A. <b>Debt</b> includes contractual payments to other school districts that have incurred debt on behalf of this school district, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here. <sup>30</sup> Enter debt amount: ..... \$ 68,056,325 B. Subtract <b>unencumbered fund amount</b> used to reduce total debt. .... - \$ 0 C. Subtract <b>state aid</b> received for paying principal and interest on debt for facilities through the existing debt allotment program and/or instructional facilities allotment program. .... - \$ 0 D. <b>Adjust debt:</b> Subtract B and C from A.	\$ 68,056,325
31.	<b>Certified prior year excess debt collections.</b> Enter the amount certified by the collector. <sup>31</sup>	\$ 0
32.	<b>Adjusted current year debt.</b> Subtract line 31 from line 30D.	\$ 68,056,325
33.	<b>Current year anticipated collection rate.</b> If the anticipated rate in A is lower than actual rates in B, C and D, enter the lowest rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%. <sup>32</sup> A. Enter the current year anticipated collection rate certified by the collector. <sup>33</sup> 100.03 % B. Enter the 2024 actual collection rate 97.65 % C. Enter the 2023 actual collection rate 99.20 % D. Enter the 2022 actual collection rate 100.80 %	100.03 %
34.	<b>Current year debt adjusted for collections.</b> Divide Line 32 by Line 33. Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, add the amount of taxes the governing body proposes to dedicate to the junior college district in the current year to the result.	\$ 68,035,914
35.	<b>Current year total taxable value.</b> Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 21,835,299,319
36.	<b>Current year debt rate.</b> Divide Line 34 by Line 35 and multiply by \$100.	\$ 0.3115 /\$100
37.	<b>Current year voter-approval tax rate.</b> Add Lines 29 and 36. If the school district received distributions from an equalization tax imposed under former Chapter 18, Education Code, add the NNR tax rate as of the date of the county unit system's abolition to the sum of Lines 29 and 36. <sup>34</sup>	\$ 1.0294 /\$100

<sup>28</sup> Tex. Tax Code §26.08(n)(2)  
<sup>29</sup> Tex. Edu. Code §45.003(d)  
<sup>30</sup> Tex. Tax Code §26.012(7)  
<sup>31</sup> Tex. Tax Code §§26.012(10) and 26.04(b)  
<sup>32</sup> Tex. Tax Code §§26.04(h), (h-1) and (h-2)  
<sup>33</sup> Tex. Tax Code §26.04(b)  
<sup>34</sup> Tex. Tax Code §26.08(g)

**SECTION 3: Voter-Approval Tax Rate Adjustment for Pollution Control**

A school district may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The school district's expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The school district must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a school district that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

Line	Voter-Approval Rate Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
38.	<b>Certified expenses from the Texas Commission on Environmental Quality (TCEQ).</b> Enter the amount certified in the determination letter from TCEQ. <sup>35</sup> The school district shall provide its tax assessor with a copy of the letter. <sup>36</sup>	\$ 0 _____
39.	<b>Current year total taxable value.</b> Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 21,835,299,319 _____
40.	<b>Additional rate for pollution control.</b> Divide line 38 by line 39 and multiply by \$100.	\$ 0.0000 _____/\$100
41.	<b>Current year voter-approval tax rate, adjusted for pollution control.</b> Add line 37 and line 40.	\$ 1.0294 _____/\$100

**SECTION 4: Voter-Approval Tax Rate Adjustment in Year Following Disaster**

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate in the calculation this year. <sup>37</sup> As such, it must reduce its voter-approval tax rate for the current tax year.

This section applies to a school district in a disaster area that adopts a tax rate greater than its voter-approval tax rate without holding an election in the prior year, as provided for by Tax Code Section 26.042(e).

Line	Prior Year Disaster Adjustment Worksheet	Amount/Rate
42.	<b>Prior year adopted tax rate.</b> Enter the rate in Line 4 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1.0159 _____/\$100
43.	<b>Prior voter-approval tax rate.</b> If the school district adopted a tax rate above the prior year voter-approval tax rate without holding an election due to a disaster, enter the voter-approval tax rate from the prior year's worksheet.	\$ 0.0000 _____/\$100
44.	<b>Increase in the prior year tax rate due to disaster (disaster pennies).</b> Subtract Line 43 from Line 42.	\$ 0.0000 _____/\$100
45.	<b>Current year voter-approval tax rate, adjusted for prior year disaster.</b> Subtract Line 44 from one of the following lines (as applicable): Line 37 or Line 41 (school districts with pollution control).	\$ 1.0294 _____/\$100

**SECTION 5: Total Tax Rate**

Indicate the applicable total tax rates as calculated above.

No-New-Revenue Tax Rate ..... \$ 0.9243 \_\_\_\_\_/\$100  
 Enter the current year NNR tax rate from Line 26.

Voter-Approval Tax Rate ..... \$ 1.0294 \_\_\_\_\_/\$100

As applicable, enter the current year voter-approval tax rate from Line 37, Line 41 or Line 45. Indicate the line number used: 37

<sup>35</sup> Tex. Tax Code §26.045(d)  
<sup>36</sup> Tex. Tax Code §26.045(i)  
<sup>37</sup> Tex. Tax Code §26.042(f) and Tex. Edu. Code §45.0032(d)

**SECTION 6: Addendum**

An affected taxing unit that enters an amount described by Tax Code Section 26.012(6)(C) in Line 20 must include the following as an addendum:

1. Documentation that supports the exclusion of value under Tax Code Section 26.012(6)(C); and
2. Each statement submitted to the designated officer or employee by the property owner or entity as required by Tax Code Section 41.48(c)(2) for that tax year.

Insert hyperlinks to supporting documentation:

**SECTION 7: School District Representative Name and Signature**

Enter the name of the person preparing the tax rate as authorized by the governing body of the school district. By signing below, you certify that you are the designated officer or employee of the school district and have calculated the tax rates in accordance with requirements in Tax Code and Education Code.<sup>38</sup>

**print here** ▶ Cheryln Elzy  
 Printed Name of School District Representative

---

**sign here** ▶ *Cheryln Elzy*  
 School District Representative

7-31-25  
 Date

<sup>38</sup> Tex. Tax Code §26.04(c)



## Dallas Central Appraisal District Certified Estimated Values Report

JURISDICTION: IRVING ISD  
 REPORT TYPE: JURISDICTION TOTALS  
 DATABASE: CERTIFICATION (2025)  
 TAX YEAR: 2025  
 REPORT DATE: July 18, 2025  
 RUN DATE: July 18, 2025 9:36 pm

	PARCELS	LAND VALUE	IMPROVEMENT VALUE	BPP MKT VALUE	TOTAL MKT VALUE
JURISDICTION TOTALS	46,104	5,909,732,330	20,118,728,510	4,374,342,620	30,402,803,460

	TOTAL MKT VALUE	CAPPED LOSS	EXEMPTIONS	AG LOSS	TAXABLE VALUE
JURISDICTION TOTALS	30,402,803,460	1,421,546,764	6,671,868,279	2,159,217	22,307,229,200

	PARCELS	MARKET VALUE	CAPPED LOSS	EXEMPTION AMOUNT	OTHER EXEMPTIONS	TAXABLE VALUE
<b>TOTAL EXEMPTIONS</b>						
TOTALLY EXEMPT	1,643	3,656,175,720	193,216,488	3,462,959,232	0	0
PRORATED TOTAL EXEMPT	3	645,280	0	399,685	0	245,595
UNDER 2500	1,018	1,225,640	0	1,225,640	0	0
MINERAL RIGHTS	0	0	0	0	0	0
<b>PARTIAL EXEMPTIONS</b>						
HOMESTEAD	20,170	7,536,220,730	934,964,180	2,722,134,690	467,378,856	3,411,743,004
CAPPED VALUE LOSS	15,164	5,422,063,360	934,964,180	0	2,431,723,102	2,055,376,078
OVER-65	8,043	2,924,658,600	423,058,431	409,344,148	1,097,277,136	994,978,885
DISABLED PERSONS	565	170,111,020	32,065,068	25,036,682	76,935,673	36,073,597
DISABLED VETERANS	292	110,692,620	12,152,423	2,781,216	57,713,877	38,045,104
100% DISABLED VETERANS	176	71,441,210	7,723,241	33,533,660	29,835,805	348,504
DISABLED VET DONATED HOME	0	0	0	0	0	0
ABATEMENTS	0	0	0	0	0	0
HISTORIC SITE	0	0	0	0	0	0
POLLUTION CONTROL	44	312,297,780	0	14,453,326	0	297,844,454
FREEPORTR	0	0	0	0	0	0
FREEPORTR IN PROCESS	0	0	0	0	0	0
GOODS IN TRANSIT	0	0	0	0	0	0
LOW INCOME	0	0	0	0	0	0
DISASTER	0	0	0	0	0	0
CHILDCARE	0	0	0	0	0	0
TOTAL PARTIAL EXEMPT				3,207,283,722		
TOTAL REAL PARTIAL EXEMPT				3,192,830,396		
TOTAL BPP PARTIAL EXEMPT				14,453,326		

AG SPECIAL VALUATION	PARCELS	LAND VALUE	IMPROVEMENT VALUE	MARKET VALUE
AGRICULTURAL 1D	0	0	0	0
AGRICULTURAL 1D1	15	2,208,080	110,560	2,318,640

AG SPECIAL VALUATION	MARKET VALUE	CAPPED LOSS	LOSS AMOUNT	NON AG EXEMPTIONS	TAXABLE VALUE
AGRICULTURAL 1D	0	0	0	0	0
AGRICULTURAL 1D1	2,318,640	0	2,159,217	0	159,423

	LAND DEV COSTS	REAL PROP NEW CONSTR	PERS PROP NEW CONSTR	TOTAL NEW CONSTR
NEW CONSTRUCTION	0	374,405,106	7,121,100	381,526,206



## Dallas Central Appraisal District Certified Estimated Values Report

JURISDICTION: IRVING ISD  
 REPORT TYPE: RESIDENTIAL TOTALS  
 DATABASE: CERTIFICATION (2025)  
 TAX YEAR: 2025  
 REPORT DATE: July 18, 2025  
 RUN DATE: July 18, 2025 9:36 pm

	PARCELS	LAND VALUE	IMPROVEMENT VALUE	BPP MKT VALUE	TOTAL MKT VALUE
JURISDICTION TOTALS	35,143	2,663,182,240	8,721,751,300	0	11,384,933,540

	TOTAL MKT VALUE	CAPPED LOSS	EXEMPTIONS	AG LOSS	TAXABLE VALUE
JURISDICTION TOTALS	11,384,933,540	1,052,623,130	3,213,624,869	0	7,118,685,541

TOTAL EXEMPTIONS	PARCELS	MARKET VALUE	CAPPED LOSS	EXEMPTION AMOUNT	OTHER EXEMPTIONS	TAXABLE VALUE
TOTALLY EXEMPT	150	22,852,060	1,700,836	21,151,224	0	0
PRORATED TOTAL EXEMPT	3	645,280	0	399,685	0	245,595
UNDER 2500	0	0	0	0	0	0
MINERAL RIGHTS	0	0	0	0	0	0
<b>PARTIAL EXEMPTIONS</b>						
HOMESTEAD	20,164	7,535,152,790	934,878,756	2,721,425,997	467,331,113	3,411,516,924
CAPPED VALUE LOSS	15,161	5,421,584,420	934,878,756	0	2,431,329,586	2,055,376,078
OVER-65	8,040	2,924,229,140	423,039,634	409,296,405	1,096,914,216	994,978,885
DISABLED PERSONS	565	170,111,020	32,065,068	25,036,682	76,935,673	36,073,597
DISABLED VETERANS	292	110,692,620	12,152,423	2,781,216	57,713,877	38,045,104
100% DISABLED VETERANS	176	71,441,210	7,723,241	33,533,660	29,835,805	348,504
DISABLED VET DONATED HOME	0	0	0	0	0	0
ABATEMENTS	0	0	0	0	0	0
HISTORIC SITE	0	0	0	0	0	0
POLLUTION CONTROL	0	0	0	0	0	0
FREEPORT	0	0	0	0	0	0
FREEPORT IN PROCESS	0	0	0	0	0	0
GOODS IN TRANSIT	0	0	0	0	0	0
LOW INCOME	0	0	0	0	0	0
DISASTER	0	0	0	0	0	0
CHILDCARE	0	0	0	0	0	0
TOTAL PARTIAL EXEMPT				3,192,073,960		
TOTAL REAL PARTIAL EXEMPT				3,192,073,960		
TOTAL BPP PARTIAL EXEMPT				0		

AG SPECIAL VALUATION	PARCELS	LAND VALUE	IMPROVEMENT VALUE	MARKET VALUE
AGRICULTURAL 1D	0	0	0	0
AGRICULTURAL 1D1	0	0	0	0

AG SPECIAL VALUATION	MARKET VALUE	CAPPED LOSS	LOSS AMOUNT	NON AG EXEMPTIONS	TAXABLE VALUE
AGRICULTURAL 1D	0	0	0	0	0
AGRICULTURAL 1D1	0	0	0	0	0

	LAND DEV COSTS	REAL PROP NEW CONSTR	PERS PROP NEW CONSTR	TOTAL NEW CONSTR
NEW CONSTRUCTION	0	101,852,606	0	101,852,606



## Dallas Central Appraisal District Certified Estimated Values Report

JURISDICTION: IRVING ISD  
 REPORT TYPE: COMMERCIAL TOTALS  
 DATABASE: CERTIFICATION (2025)  
 TAX YEAR: 2025  
 REPORT DATE: July 18, 2025  
 RUN DATE: July 18, 2025 9:36 pm

	PARCELS	LAND VALUE	IMPROVEMENT VALUE	BPP MKT VALUE	TOTAL MKT VALUE
JURISDICTION TOTALS	4,857	3,246,550,090	11,396,977,210	0	14,643,527,300

	TOTAL MKT VALUE	CAPPED LOSS	EXEMPTIONS	AG LOSS	TAXABLE VALUE
JURISDICTION TOTALS	14,643,527,300	368,923,634	3,421,069,044	2,159,217	10,851,375,405

TOTAL EXEMPTIONS	PARCELS	MARKET VALUE	CAPPED LOSS	EXEMPTION AMOUNT	OTHER EXEMPTIONS	TAXABLE VALUE
TOTALLY EXEMPT	1,404	3,611,828,260	191,515,652	3,420,312,608	0	0
PRORATED TOTAL EXEMPT	0	0	0	0	0	0
UNDER 2500	0	0	0	0	0	0
MINERAL RIGHTS	0	0	0	0	0	0
<b>PARTIAL EXEMPTIONS</b>						
HOMESTEAD	6	1,067,940	85,424	708,693	47,743	226,080
CAPPED VALUE LOSS	3	478,940	85,424	0	393,516	0
OVER-65	3	429,460	18,797	47,743	362,920	0
DISABLED PERSONS	0	0	0	0	0	0
DISABLED VETERANS	0	0	0	0	0	0
100% DISABLED VETERANS	0	0	0	0	0	0
DISABLED VET DONATED HOME	0	0	0	0	0	0
ABATEMENTS	0	0	0	0	0	0
HISTORIC SITE	0	0	0	0	0	0
POLLUTION CONTROL	0	0	0	0	0	0
FREEPORT	0	0	0	0	0	0
FREEPORT IN PROCESS	0	0	0	0	0	0
GOODS IN TRANSIT	0	0	0	0	0	0
LOW INCOME	0	0	0	0	0	0
DISASTER	0	0	0	0	0	0
CHILDCARE	0	0	0	0	0	0
TOTAL PARTIAL EXEMPT				756,436		
TOTAL REAL PARTIAL EXEMPT				756,436		
TOTAL BPP PARTIAL EXEMPT				0		

AG SPECIAL VALUATION	PARCELS	LAND VALUE	IMPROVEMENT VALUE	MARKET VALUE
AGRICULTURAL 1D	0	0	0	0
AGRICULTURAL 1D1	15	2,208,080	110,560	2,318,640

AG SPECIAL VALUATION	MARKET VALUE	CAPPED LOSS	LOSS AMOUNT	NON AG EXEMPTIONS	TAXABLE VALUE
AGRICULTURAL 1D	0	0	0	0	0
AGRICULTURAL 1D1	2,318,640	0	2,159,217	0	159,423

	LAND DEV COSTS	REAL PROP NEW CONSTR	PERS PROP NEW CONSTR	TOTAL NEW CONSTR
NEW CONSTRUCTION	0	272,552,500	0	272,552,500



## Dallas Central Appraisal District Certified Estimated Values Report

JURISDICTION: IRVING ISD  
 REPORT TYPE: BPP TOTALS  
 DATABASE: CERTIFICATION (2025)  
 TAX YEAR: 2025  
 REPORT DATE: July 18, 2025  
 RUN DATE: July 18, 2025 9:36 pm

	PARCELS	LAND VALUE	IMPROVEMENT VALUE	BPP MKT VALUE	TOTAL MKT VALUE
JURISDICTION TOTALS	6,104	0	0	4,374,342,620	4,374,342,620

	TOTAL MKT VALUE	CAPPED LOSS	EXEMPTIONS	AG LOSS	TAXABLE VALUE
JURISDICTION TOTALS	4,374,342,620	0	37,174,366	0	4,337,168,254

	PARCELS	MARKET VALUE	CAPPED LOSS	EXEMPTION AMOUNT	OTHER EXEMPTIONS	TAXABLE VALUE
<b>TOTAL EXEMPTIONS</b>						
TOTALLY EXEMPT	89	21,495,400	0	21,495,400	0	0
PRORATED TOTAL EXEMPT	0	0	0	0	0	0
UNDER 2500	1,018	1,225,640	0	1,225,640	0	0
MINERAL RIGHTS	0	0	0	0	0	0
<b>PARTIAL EXEMPTIONS</b>						
HOMESTEAD	0	0	0	0	0	0
CAPPED VALUE LOSS	0	0	0	0	0	0
OVER-65	0	0	0	0	0	0
DISABLED PERSONS	0	0	0	0	0	0
DISABLED VETERANS	0	0	0	0	0	0
100% DISABLED VETERANS	0	0	0	0	0	0
DISABLED VET DONATED HOME	0	0	0	0	0	0
<b>ABATEMENTS</b>						
HISTORIC SITE	0	0	0	0	0	0
POLLUTION CONTROL	44	312,297,780	0	14,453,326	0	297,844,454
FREEPOR	0	0	0	0	0	0
FREEPOR IN PROCESS	0	0	0	0	0	0
GOODS IN TRANSIT	0	0	0	0	0	0
LOW INCOME	0	0	0	0	0	0
DISASTER	0	0	0	0	0	0
CHILDCARE	0	0	0	0	0	0
TOTAL PARTIAL EXEMPT				14,453,326		
TOTAL REAL PARTIAL EXEMPT				0		
TOTAL BPP PARTIAL EXEMPT				14,453,326		

AG SPECIAL VALUATION	PARCELS	LAND VALUE	IMPROVEMENT VALUE	MARKET VALUE
AGRICULTURAL 1D	0	0	0	0
AGRICULTURAL 1D1	0	0	0	0

AG SPECIAL VALUATION	MARKET VALUE	CAPPED LOSS	LOSS AMOUNT	NON AG EXEMPTIONS	TAXABLE VALUE
AGRICULTURAL 1D	0	0	0	0	0
AGRICULTURAL 1D1	0	0	0	0	0

	LAND DEV COSTS	REAL PROP NEW CONSTR	PERS PROP NEW CONSTR	TOTAL NEW CONSTR
NEW CONSTRUCTION	0	0	7,121,100	7,121,100

# Dallas Central Appraisal District Certified Estimated Value Report Property Class Breakdown

JURISDICTION IRVING ISD  
 REPORT TYPE: PROPERTY CLASS BREAKDOWN  
 DATABASE: CERTIFICATION (2025)  
 TAX YEAR: 2025  
 REPORT DATE: July 18, 2025  
 RUN DATE: July 18, 2025 9:36 pm

DCAD SPTD	PTD CODE	DESCRIPTION	PARCELS	MARKET VALUE	TAXABLE VALUE
A11	A	SINGLE FAMILY RESIDENCES	27,339	9,876,183,270	5,956,024,078
A12	A	SFR - TOWNHOUSES	1,630	593,344,110	440,850,280
A13	A	SFR - CONDOMINIUMS	1,857	442,509,190	303,555,635
A20	A	MOBILE HOME ON OWNERS LAND	398	14,264,630	8,944,584
	A - TOTAL	REAL: RESIDENTIAL SINGLE FAMILY	31,224	10,926,301,200	6,709,374,577
B11	B	MFR - APARTMENTS	410	5,250,432,890	4,974,502,132
B12	B	MFR - DUPLEXES	612	192,034,230	166,994,274
	B - TOTAL	REAL: RESIDENTIAL MULTI-FAMILY	1,022	5,442,467,120	5,141,496,406
C11	C1	SFR - VACANT LOTS/TRACTS	1,563	93,957,620	77,832,511
C12	C1	COMMERCIAL - VACANT PLOTTED LOTS/TRACTS	1,757	613,307,600	218,312,394
C13	C1	INDUSTRIAL - VACANT PLOTTED LOTS/TRACTS	192	20,432,750	11,377,554
C14	C1	RURAL VACANT - LESS THAN 5 ACRES	28	3,273,090	1,074,820
	C1 - TOTAL	REAL: VACANT LOTS/TRACTS	3,540	730,971,060	308,597,279
D10	D1	QUALIFIED OPEN SPACE LAND	15	2,318,640	159,423
	D1 - TOTAL	REAL: QUALIFIED LAND	15	2,318,640	159,423
F10	F1	COMMERCIAL IMPROVEMENTS	2,506	8,802,060,590	5,696,140,436
	F1 - TOTAL	REAL: COMMERCIAL	2,506	8,802,060,590	5,696,140,436
F20	F2	INDUSTRIAL IMPROVEMENTS	27	93,810,890	89,899,908
	F2 - TOTAL	REAL: INDUSTRIAL	27	93,810,890	89,899,908
G10	G1	OIL, GAS AND MINERAL RESERVES	2	133,070	110,370
	G1 - TOTAL	REAL: MINERALS, OIL AND GAS	2	133,070	110,370
J20	J	GAS COMPANIES	1	99,390,650	99,390,650
J30	J	ELECTRIC COMPANIES	46	144,226,250	144,089,886
J40	J	TELEPHONE COMPANIES	7	111,990,220	111,990,220
J51	J	RAILROAD CORRIDOR	7	5,786,860	2,757,840
J60	J	PIPELINES	5	1,906,050	1,906,050
J70	J	CABLE COMPANIES	16	1,308,350	1,308,350
	J - TOTAL	REAL AND TANGIBLE PERSONAL UTILITIES	82	364,608,380	361,442,996
L10	L1	COMMERCIAL BPP	5,687	3,182,804,070	3,155,380,231
	L1 - TOTAL	PERSONAL: COMMERCIAL	5,687	3,182,804,070	3,155,380,231
L20	L2	INDUSTRIAL BPP	152	707,706,890	697,961,643
	L2 - TOTAL	PERSONAL: INDUSTRIAL	152	707,706,890	697,961,643
M31	M1	MOBILE HOMES ON LEASED SPACES	1,351	10,647,370	9,930,031
	M1 - TOTAL	MOBILE HOMES	1,351	10,647,370	9,930,031
O10	O	RESIDENTIAL - VACANT LOTS AS INVENTORY	264	11,492,280	9,259,280
	O - TOTAL	REAL PROPERTY: INVENTORY	264	11,492,280	9,259,280

**Dallas Central Appraisal District  
 Certified Estimated Value Report  
 Property Class Breakdown**

S10	S	SPECIAL INVENTORY	232	127,481,900	127,476,620
	S - TOTAL	SPECIAL INVENTORY	232	127,481,900	127,476,620
	GRAND TOTALS		46,104	30,402,803,460	22,307,229,200

# NOTICE OF PUBLIC MEETING TO DISCUSS BUDGET AND PROPOSED TAX RATE

The Irving Independent School District will hold a public meeting at 7:00 PM, August 18, 2025 in the board room at 2621 W Airport Fwy, Irving TX 75062. **The purpose of this meeting is to discuss the school district's budget that will determine the tax rate that will be adopted. Public participation in the discussion is invited.**

The tax rate that is ultimately adopted at this meeting or at a separate meeting at a later date may not exceed the proposed rate shown below unless the district publishes a revised notice containing the same information and comparisons set out below and holds another public meeting to discuss the revised notice.

Maintenance Tax	\$0.7179/\$100 (proposed rate for maintenance and operations)
School Debt Service Tax	
Approved by Local Voters	\$0.2980/\$100 (proposed rate to pay bonded indebtedness)

### Comparison of Proposed Budget with Last Year's Budget

The applicable percentage increase or decrease (or difference) in the amount budgeted in the preceding fiscal year and the amount budgeted for the fiscal year that begins during the current tax year is indicated for each of the following expenditure categories.

Maintenance and operations	3.97 % increase
Debt Service	5.59 % increase
Total Expenditures	4.24 % increase

### Total Appraised Value and Total Taxable Value

(as calculated under Section 26.04, Tax Code)

	<u>Preceding Tax Year</u>	<u>Current Tax Year</u>
Total appraised value* of all property	\$29,415,268,210	\$30,402,803,460
Total appraised value* of new property**	\$310,987,383	\$381,526,206
Total taxable value*** of all property	\$22,546,567,363	\$22,307,229,200
Total taxable value*** of new property**	\$310,473,921	\$373,750,006

\*Appraised value is the amount shown on the appraisal roll and defined by Section 1.04(8), Tax Code.

\*\* "New property" is defined by Section 26.012(17), Tax Code.

\*\*\* "Taxable value" is defined by Section 1.04(10), Tax Code.

### Bonded Indebtedness

Total amount of outstanding and unpaid bonded indebtedness\* \$745,650,000

\*Outstanding principal.

### Comparison of Proposed Rates with Last Year's Rates

	<u>Maintenance &amp; Operations</u>	<u>Interest &amp; Sinking Fund*</u>	<u>Total</u>	<u>Local Revenue Per Student</u>	<u>State Revenue Per Student</u>
<b>Last Year's Rate</b>	\$0.7179	\$0.2980	\$1.0159	\$7,828	\$5,326
<b>Rate to Maintain Same Level of Maintenance &amp; Operations Revenue &amp; Pay Debt Service</b>	\$0.6522	\$0.2836	\$0.9358	\$7,289	\$5,743
<b>Proposed Rate</b>	\$0.7179	\$0.2980	\$1.0159	\$7,949	\$6,195

\*The Interest & Sinking Fund tax revenue is used to pay for bonded indebtedness on construction, equipment, or both.

The bonds, and the tax rate necessary to pay those bonds, were approved by the voters of this district.

### Comparison of Proposed Levy with Last Year's Levy on Average Residence

	<u>Last Year</u>	<u>This Year</u>
Average Market Value of Residences	\$345,433	\$358,514
Average Taxable Value of Residences	\$245,433	\$218,514
Last Year's Rate Versus Proposed Rate per \$100 Value	\$1.0159	\$1.0159
Taxes Due on Average Residence	\$2,493.35	\$2,219.88
Increase (Decrease) in Taxes		\$-273.47

**Under state law, the dollar amount of school taxes imposed on the residence homestead of a person 65 years of age or older or of the surviving spouse of such a person, if the surviving spouse was 55 years of age or older when the person died, may not be increased above the amount paid in the first year after the person turned 65, regardless of changes in tax rate or property value.**

**Notice of Voter-Approval Rate: The highest tax rate the district can adopt before requiring voter approval at an election is \$1.0294. This election will be automatically held if the district adopts a rate in excess of the voter-approval rate of \$1.0294.**

### Fund Balances

The following estimated balances will remain at the end of the current fiscal year and are not encumbered with or by a corresponding debt obligation, less estimated funds necessary for operating the district before receipt of the first state aid payment.

Maintenance and Operations Fund Balance(s)	\$98,825,000
Interest & Sinking Fund Balance(s)	\$12,500,000

A school district may not increase the district's maintenance and operations tax rate to create a surplus in maintenance and operations tax revenue for the purpose of paying the district's debt service.

Visit [Texas.gov/PropertyTaxes](http://Texas.gov/PropertyTaxes) to find a link to your local property tax database on which you can easily access information regarding your property taxes, including the current and proposed tax rates and scheduled public hearings of each **Exhibit 11-C** your property.

The 86th Texas Legislature modified the manner in which the voter-approval tax rate is calculated to limit the tax growth of property taxes in the state. **Attachment**



## INFORMATIONAL SECTION

2

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2

4

# ANNUAL COMPREHENSIVE FINANCIAL REPORT



Fiscal Year Ending August 31, 2024  
2621 W. Airport Freeway | Irving, TX 75062



**Annual  
Comprehensive Financial  
Report**



**Irving, Texas**

**For the  
Fiscal Year Ended  
August 31, 2024**

**Magda Hernandez  
*Superintendent of Schools***

**Prepared by  
Irving ISD Business Office  
Fernando Natividad  
*Chief Financial Officer***

**Mahdia Lalee  
*Director of Business Operations***



Government Finance Officers Association

Certificate of  
Achievement  
for Excellence  
in Financial  
Reporting

Presented to

**Irving Independent School District  
Texas**

For its Annual Comprehensive  
Financial Report  
For the Fiscal Year Ended

August 31, 2023

*Christopher P. Morill*

Executive Director/CEO



ASSOCIATION OF  
SCHOOL BUSINESS OFFICIALS  
INTERNATIONAL

**The Certificate of Excellence in Financial Reporting  
is presented to**

**Irving Independent School District**  
**for its Annual Comprehensive Financial Report**  
**for the Fiscal Year Ended August 31, 2023.**

The district report meets the criteria established for  
ASBO International's Certificate of Excellence in Financial Reporting.



A handwritten signature in black ink, reading 'Ryan S. Stechschulte'.

**Ryan S. Stechschulte**  
**President**

A handwritten signature in black ink, reading 'James M. Rowan'.

**James M. Rowan, CAE, SFO**  
**CEO/Executive Director**

Irving Independent School District  
Statement of Net Position  
August 31, 2024

Exhibit A-1

DATA CONTROL CODES		1 GOVERNMENTAL ACTIVITIES
<b>ASSETS</b>		
1110	Cash and cash equivalents	\$ 500,980,855
1120	Investments	11,439,374
1220	Delinquent taxes receivables - net of estimated uncollectible taxes	5,155,528
1240	Due from other governments	24,836,536
1290	Other receivables	151,697
1300	Inventories	972,964
1490	Other assets	108,901
Capital Assets		
1510	Land	21,991,044
1515	Land improvements	27,925,372
1520	Buildings and improvements	773,447,506
1530	Furniture and equipment	173,062,381
1550	Right-to-use lease assets	2,750,098
1553	SBITA assets	4,735,853
1580	Construction in progress	33,809,706
1570	Accumulated depreciation and amortization	(535,115,649)
1000	Total assets	1,046,252,166
<b>DEFERRED OUTFLOWS OF RESOURCES</b>		
1701	Deferred charges on refunding	13,818,730
1705	Deferred outflows of resources - pension	55,606,693
1706	Deferred outflows of resources - OPEB	18,599,978
1700	Total deferred outflows of resources	88,025,401
<b>LIABILITIES</b>		
2110	Accounts payable and claims liabilities	8,454,087
2150	Payroll deductions and withholdings	3,582,484
2160	Accrued wages payable	19,367,983
2140	Interest payable	1,280,459
2180	Due to other governments	948,624
2300	Unearned revenue	862,813
Noncurrent liabilities:		
2501	Due within one year	39,207,040
	Due in more than one year	
2502	Bonds payable, claims, leases, SBITAs, etc.	577,420,253
2540	Net pension liability	142,475,180
2545	Net OPEB liability	55,049,934
2000	Total liabilities	848,648,857
<b>DEFERRED INFLOWS OF RESOURCES</b>		
2605	Deferred inflows of resources - pension	16,266,899
2606	Deferred inflows of resources - OPEB	96,733,458
2600	Total deferred inflows of resources	113,000,357
<b>NET POSITION</b>		
3200	Net investment in capital assets	236,580,087
3820	Restricted for federal and state programs	18,084,155
3850	Restricted for debt service	12,976,120
3900	Unrestricted	(95,012,009)
3000	<b>TOTAL NET POSITION</b>	<b>\$ 172,628,353</b>

Irving Independent School District  
Statement of Activities  
For the Year Ended August 31, 2024

Exhibit B-1

DATA CONTROL CODES	FUNCTIONS/PROGRAMS	1 EXPENSES	PROGRAM REVENUES		NET (EXPENSE) REVENUE AND CHANGES IN NET POSITION
			2 CHARGES FOR SERVICES	3 OPERATING GRANTS AND CONTRIBUTIONS	6 GOVERNMENTAL ACTIVITIES
	<b>GOVERNMENTAL ACTIVITIES</b>				
11	Instruction	\$ 234,170,649	\$ 508,666	\$ 36,129,903	\$ (197,532,080)
12	Instructional resources and media services	5,220,941	-	384,112	(4,836,829)
13	Curriculum development and instructional staff development	9,377,309	-	5,982,368	(3,394,941)
21	Instructional leadership	11,207,879	-	3,773,287	(7,434,592)
23	School leadership	23,910,911	-	2,574,470	(21,336,441)
31	Guidance, counseling, and evaluation services	20,953,540	-	3,311,904	(17,641,636)
32	Social work services	851,024	-	211,146	(639,878)
33	Health services	3,732,893	-	604,447	(3,128,446)
34	Student (pupil) transportation	11,779,817	-	1,813,976	(9,965,841)
35	Food services	28,022,320	843,953	26,237,368	(940,999)
36	Co-curricular/extracurricular activities	7,694,323	1,147,760	458,344	(6,088,219)
41	General administration	29,167,073	-	18,079,909	(11,087,164)
51	Plant maintenance and operations	35,665,284	42,762	8,069,997	(27,552,525)
52	Security and monitoring services	9,092,468	-	2,173,819	(6,918,649)
53	Data processing services	7,807,765	-	2,469,466	(5,338,299)
61	Community services	3,616,940	-	2,562,358	(1,054,582)
72	Debt service - Interest and fiscal charges	22,602,398	-	-	(22,602,398)
81	Other facility costs	905,652	-	-	(905,652)
95	Payments to juvenile justice alternative education program	27,264	-	1,814	(25,450)
99	Other intergovernmental charges	706,464	-	47,040	(659,424)
	<b>TOTAL PRIMARY GOVERNMENT</b>	<b>\$ 466,512,914</b>	<b>\$ 2,543,141</b>	<b>\$ 114,885,728</b>	<b>\$ (349,084,045)</b>

DATA CONTROL CODES		
	General revenues	
	Taxes	
MT	M & O property taxes	\$ 139,583,934
DT	Debt service property taxes	57,607,097
SF	State aid - Not restricted to specific programs	188,588,913
IE	Investment income	30,256,870
MI	Miscellaneous	2,011,963
TR	Total general revenues	418,048,777
CN	Change in net position	68,964,732
NB	Net position - beginning	103,663,621
NE	<b>NET POSITION - ENDING</b>	<b>\$ 172,628,353</b>

# Governmental Fund Financial Statements

Irving Independent School District  
Balance Sheet  
Governmental Funds  
August 31, 2024

DATA CONTROL CODES		MAJOR	
		GENERAL	FOOD SERVICE
	<b>ASSETS</b>		
	Current assets		
1110	Cash and cash equivalents	\$ 129,420,873	\$ 17,817,647
1120	Investments	11,439,374	-
	Receivables		
1220	Property taxes - delinquent	6,085,466	-
1230	Allowance for uncollectible taxes	(2,274,235)	-
1240	Due from other governments	3,786,145	21,409
1260	Due from other funds	19,714,881	-
1290	Other receivables	26,697	-
1300	Inventories, at cost	623,456	269,460
1410	Prepaid items	99,921	-
1000	<b>TOTAL ASSETS</b>	<b>\$ 168,922,578</b>	<b>\$ 18,108,516</b>
	<b>LIABILITIES</b>		
	Current liabilities		
2110	Accounts payable	\$ 2,280,841	\$ 25,384
2150	Payroll deductions and withholdings	3,582,484	-
2160	Accrued wages payable	19,367,983	-
2170	Due to other funds	4,511	-
2180	Due to other governments	-	-
2300	Unearned revenue	-	-
2000	Total liabilities	25,235,819	25,384
	<b>DEFERRED INFLOWS OF RESOURCES</b>		
2600	Unavailable revenue	3,818,553	-
2600	Total deferred inflows of resources	3,818,553	-
	<b>FUND BALANCES</b>		
	Nonspendable		
3410	Inventory	623,456	269,460
3430	Prepaid items	99,921	-
	Restricted		
3450	Food service	-	17,813,672
3450	Grant funds	-	-
3470	Capital acquisition and contractual obligation	-	-
3480	Retirement of long-term debt	-	-
	Assigned		
3590	Campus activity funds	2,200,000	-
3590	Insurance deductibles	9,500,000	-
3590	Technology	15,000,000	-
3590	Future debt reduction	10,000,000	-
3590	Equipment acquisition, repair and replacement	1,000,000	-
3590	Other	2,744,829	-
3600	Unassigned	98,700,000	-
3000	Total fund balance	139,868,206	18,083,132
4000	<b>TOTAL LIABILITIES, DEFERRED INFLOWS AND FUND BALANCE</b>	<b>\$ 168,922,578</b>	<b>\$ 18,108,516</b>

DEBT SERVICE	MAJOR CAPITAL PROJECTS		NONMAJOR OTHER FUNDS	TOTALS GOVERNMENTAL FUNDS
		ESSER III		
\$ 12,851,753	\$ 337,090,483	\$ -	\$ 693,489	\$ 497,874,245
-	-	-	-	11,439,374
1,980,436	-	-	-	8,065,902
(636,139)	-	-	-	(2,910,374)
56,018	-	16,986,145	3,986,819	24,836,536
4,511	-	-	-	19,719,392
-	-	-	-	26,697
-	-	-	-	892,916
-	-	-	8,980	108,901
<u>\$ 14,256,579</u>	<u>\$ 337,090,483</u>	<u>\$ 16,986,145</u>	<u>\$ 4,689,288</u>	<u>\$ 560,053,589</u>
\$ -	\$ 5,025,627	\$ 870,528	\$ 246,019	\$ 8,448,399
-	-	-	-	3,582,484
-	-	-	-	19,367,983
-	-	15,166,993	3,777,107	18,948,611
-	-	948,624	-	948,624
-	-	-	862,813	862,813
-	5,025,627	16,986,145	4,885,939	52,158,914
1,344,297	-	-	-	5,162,850
<u>1,344,297</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>5,162,850</u>
-	-	-	-	892,916
-	-	-	-	99,921
-	-	-	-	17,813,672
-	-	-	1,023	1,023
-	332,064,856	-	-	332,064,856
12,912,282	-	-	-	12,912,282
-	-	-	-	2,200,000
-	-	-	-	9,500,000
-	-	-	-	15,000,000
-	-	-	-	10,000,000
-	-	-	-	1,000,000
-	-	-	-	2,744,829
-	-	-	(197,674)	98,502,326
<u>12,912,282</u>	<u>332,064,856</u>	<u>-</u>	<u>(196,651)</u>	<u>502,731,825</u>
<u>\$ 14,256,579</u>	<u>\$ 337,090,483</u>	<u>\$ 16,986,145</u>	<u>\$ 4,689,288</u>	<u>\$ 560,053,589</u>

**Irving Independent School District**  
Statement of Revenues, Expenditures, and Changes in  
Fund Balances - Governmental Funds  
For the Year Ended August 31, 2024

DATA CONTROL CODES		MAJOR	
		GENERAL	FOOD SERVICE
<b>REVENUES</b>			
5700	Local and intermediate sources	\$ 151,960,875	\$ 2,533,206
5800	State program revenues	183,786,062	100,727
5900	Federal program revenues	9,988,884	26,021,579
5020	Total revenues	345,735,821	28,655,512
<b>EXPENDITURES</b>			
Current:			
0011	Instruction	190,842,560	-
0012	Instructional resources and media services	4,598,697	-
0013	Curriculum development and instructional staff development	3,417,991	-
0021	Instructional leadership	7,452,452	-
0023	School leadership	20,463,764	-
0031	Guidance, counseling, and evaluation services	17,592,156	-
0032	Social work services	663,074	-
0033	Health services	3,068,342	-
0034	Student (pupil) transportation	9,671,865	-
0035	Food services	606,533	27,171,049
0036	Extracurricular activities	6,864,128	-
0041	General administration	13,243,538	-
0051	Plant maintenance and operations	25,378,589	289,329
0052	Security and monitoring services	6,032,222	-
0053	Data processing services	4,706,644	-
0061	Community services	1,061,464	-
Debt service:			
0071	Principal on long-term debt	1,637,049	172,424
0072	Interest and charges on long-term debt	49,296	2,778
0073	Bond issuance costs and fees	-	-
0081	Facilities acquisition and construction	2,168,028	-
0095	Payments to juvenile justice alternative education program	27,264	-
0099	Intergovernmental charges	706,464	-
6030	Total expenditures	320,252,120	27,635,580
1100	Excess (deficiency) of revenues over (under) expenditures	25,483,701	1,019,932
<b>OTHER FINANCING SOURCES (USES)</b>			
7912	Proceeds from sale of capital assets	17,200	-
7913	Lease proceeds	2,161,619	-
7915	Transfers in	2,850,016	-
7949	Proceeds from right to use SBITA assets	151,119	-
8911	Transfers out	(4,700,000)	-
7080	Total other financing sources (uses)	479,954	-
1200	Net change in fund balances	25,963,655	1,019,932
0100	<b>Fund balance, September 1 (beginning)</b>	113,904,551	17,063,200
3000	<b>FUND BALANCE - AUGUST 31 (ENDING)</b>	\$ 139,868,206	\$ 18,083,132

DEBT SERVICE	MAJOR		NONMAJOR	TOTALS
	CAPITAL PROJECTS	ESSER III	OTHER FUNDS	GOVERNMENTAL FUNDS
\$ 57,793,045	\$ 19,736,977	\$ -	\$ 400,954	\$ 232,425,057
4,802,851	-	-	5,120,072	193,809,712
-	-	36,951,611	25,130,953	98,093,027
62,595,896	19,736,977	36,951,611	30,651,979	524,327,796
-	4,262,711	7,600,632	15,402,565	218,108,468
-	94,950	-	77,911	4,771,558
-	-	335,747	5,424,258	9,177,996
-	619,055	670,937	2,612,982	11,355,426
-	846,024	1,108,606	103,296	22,521,690
-	-	93,314	2,030,232	19,715,702
-	-	66,531	100,464	830,069
-	-	28,974	367,068	3,464,384
-	377,248	1,164,069	-	11,213,182
-	-	74,677	-	27,852,259
-	61,948	-	-	6,926,076
-	547,607	17,254,400	61,953	31,107,498
-	3,336,276	6,374,221	-	35,378,415
-	1,984,481	-	1,770,556	9,787,259
-	1,347,631	2,072,478	66,955	8,193,708
-	-	107,025	2,388,745	3,557,234
34,685,000	-	-	474,644	36,969,117
26,315,850	-	-	12,083	26,380,007
4,425	-	-	-	4,425
-	32,515,189	-	-	34,683,217
-	-	-	-	27,264
-	-	-	-	706,464
61,005,275	45,993,120	36,951,611	30,893,712	522,731,418
1,590,621	(26,256,143)	-	(241,733)	1,596,378
-	-	-	-	17,200
-	-	-	-	2,161,619
-	4,000,000	-	-	6,850,016
-	-	-	-	151,119
-	(2,533,710)	-	-	(7,233,710)
-	1,466,290	-	-	1,946,244
1,590,621	(24,789,853)	-	(241,733)	3,542,622
11,321,661	356,854,709	-	45,082	499,189,203
\$ 12,912,282	\$ 332,064,856	\$ -	\$ (196,651)	\$ 502,731,825



**Irving Independent School District**  
**Schedule of Expenditures of Federal Awards**  
**For the Year Ended August 31, 2024**

Federal Grantor/Pass-Through Grantor/ Program Title	Federal Assistance Listing Number	Pass-Through Entity Identifying Number	Federal Expenditures
<b>U.S. DEPARTMENT OF EDUCATION</b>			
<b>Passed Through State Department of Education:</b>			
Title I Part A Improving Basic Programs	84.010A	25610101057912	\$ 571
Title I Part A Improving Basic Programs	84.010A	24610101057912	10,724,062
Title I Part A Improving Basic Programs	84.010A	23610101057912	35,489
Total Assistance Listing # 84.010A			10,760,122
Title II Part A- Supporting Effective Instruction	84.367A	24694501057912	1,492,648
2023-2024 Principal Residency Grant Cycle 6	84.367A	236945677110017	108,223
Total Assistance Listing # 84.367A			1,600,871
TITLE III, PART A-ELA	84.365A	24671001057912	1,476,274
TITLE III, PART A-ELA	84.365A	23671001057912	270
Total Assistance Listing # 84.365A			1,476,544
Title IV, Part A, Subpart 1	84.424A	24680101057912	796,591
IDEA-B Formula	84.027A	256600010579126000	200
IDEA-B Formula	84.027A	246600010579126000	6,929,066
IDEA-B Formula	84.027A	236600010579126000	40,233
IDEA-B Preschool	84.173A	246610010579126000	138,816
IDEA-B Discretionary Deaf	84.027A	246600110579126000	73,550
IDEA-B Formula-ARP	84.027X	225350020579125000	11,725
IDEA-B Preschool-ARP	84.173X	225360020579125000	1,613
Total Special Education Cluster (IDEA) Cluster			7,195,203
Carl D Perkins Basic Grant for Career & Technology	84.048A	24420006057912	474,081
Texas Education For Homeless Children & Youth	84.196A	244600057110050	73,239
CRRSA ESSER II	84.425D	21521001057912	267,706
ARP ESSER III	84.425U	21528001057912	41,645,878
TCLAS-ESSER III	84.425U	21528042057912	2,128,474
ARP HOMELESS I-TEHCYSUPPLEMENTAL	84.425W	215330017110043	71,459
ARP HOMELESS II	84.425W	21533002057912	241,275
Total Assistance Listing # 84.425D, 84.425U, 84.425W			44,354,792
IDEA-C ECI	84.181A	243911010579123000	1,081
<b>Passed through Dallas County Local Workforce Development Board:</b>			
Adult Ed English Literacy & Civics Awareness	84.002	IISD-AEL1-2020-1	763,894
<b>TOTAL U.S. DEPARTMENT OF EDUCATION</b>			<b>67,496,418</b>
<b>U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES</b>			
<b>Passed through Texas Health and Human Services Commission:</b>			
Medicaid Administrative Claiming (MAC)	93.778	HHS000537900112	304,887
<b>TOTAL U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES</b>			<b>304,887</b>

*Continued*

Federal Grantor/Pass-Through Grantor/ Program Title	Federal Assistance Listing Number	Pass-Through Entity Identifying Number	Federal Expenditures
<b>U.S. DEPARTMENT OF AGRICULTURE</b>			
<b>Child Nutrition Cluster:</b>			
<b>Passed through State Department of Agriculture</b>			
USDA Donated Commodities - Noncash assistance	10.555	00057912	1,719,313
<b>Passed through State Department of Education:</b>			
School Breakfast Program	10.553	00057912	6,788,101
National School Lunch Program	10.555	00057912	15,644,737
2023 Supply Chaing Grant-Round 4	10.555	00057912	<u>1,188,407</u>
Total Child Nutrition Cluster			25,340,558
<b>Passed through State Department of Agriculture</b>			
CACFP Supper Program	10.558	00057912	<u>681,021</u>
<b>TOTAL U.S. DEPARTMENT OF AGRICULTURE</b>			26,021,579
<b>U.S. DEPARTMENT OF DEFENSE</b>			
<b>Passed through State Department of Agriculture</b>			
Reserve Officer Training Corps	12.000	N/A	<u>269,826</u>
<b>TOTAL U.S. DEPARTMENT OF DEFENSE</b>			269,826
<b>TOTAL EXPENDITURES OF FEDERAL AWARDS</b>			<u>\$ 94,092,710</u>
			<i>Concluded</i>

**Irving Independent School District**  
**Schedule of Revenues, Expenditures, and Changes in Fund Balance**  
**Budget and Actual - General Fund**  
**For the Year Ended August 31, 2024**

**Exhibit G-1**

<b>DATA CONTROL CODES</b>		<b>ORIGINAL BUDGET</b>	<b>FINAL AMENDED BUDGET</b>	<b>FISCAL YEAR ACTUAL</b>	<b>VARIANCE POSITIVE OR (NEGATIVE)</b>
<b>REVENUES</b>					
5700	Local and intermediate sources	\$ 168,854,254	\$ 169,766,867	\$ 151,960,875	\$ (17,805,992)
5800	State program revenues	149,950,419	149,950,419	183,786,062	33,835,643
5900	Federal program revenues	8,600,000	8,600,000	9,988,884	1,388,884
5020	Total revenues	327,404,673	328,317,286	345,735,821	17,418,535
<b>EXPENDITURES</b>					
Current					
0010	Instruction and instructional-related services				
0011	Instruction	195,366,052	191,680,861	190,842,560	838,301
0012	Instructional resources and media services	5,568,552	5,448,316	4,598,697	849,619
0013	Curriculum and instructional staff development	5,082,198	4,248,443	3,417,991	830,452
	Total instruction and instructional-related services	206,016,802	201,377,620	198,859,248	2,518,372
0020	Instructional and school leadership				
0021	Instructional leadership	7,572,909	8,050,748	7,452,452	598,296
0023	School leadership	20,934,409	21,206,977	20,463,764	743,213
	Total instruction and school leadership	28,507,318	29,257,725	27,916,216	1,341,509
0030	Support services - student (pupil)				
0031	Guidance, counseling, and evaluation services	16,088,200	18,071,222	17,592,156	479,066
0032	Social work services	1,323,251	1,119,201	663,074	456,127
0033	Health services	3,600,139	3,600,633	3,068,342	532,291
0034	Student (pupil) transportation	11,880,556	11,073,950	9,671,865	1,402,085
0035	Food services	962,665	961,065	606,533	354,532
0036	Co-curricular/extracurricular activities	5,705,836	7,078,551	6,864,128	214,423
	Total support services - student (pupil)	39,560,647	41,904,622	38,466,098	3,438,524
0040	Administrative support services				
0041	General administration	10,936,201	12,683,333	13,243,538	(560,205)
	Total administrative support services	10,936,201	12,683,333	13,243,538	(560,205)
0050	Support services - nonstudent based				
0051	Plant maintenance and operations	29,678,000	28,819,144	25,378,589	3,440,555
0052	Security and monitoring services	4,758,871	6,403,551	6,032,222	371,329
0053	Data processing services	4,586,265	5,169,252	4,706,644	462,608
	Total support services - nonstudent based	39,023,136	40,391,947	36,117,455	4,274,492
0060	Ancillary services				
0061	Community services	2,454,746	1,191,982	1,061,464	130,518
	Total ancillary services	2,454,746	1,191,982	1,061,464	130,518
0070	Debt service				
0071	Principal	-	3,058,769	1,637,049	1,421,720
0072	Interest and charges on long-term debt	-	-	49,296	(49,296)
	Total debt service	-	3,058,769	1,686,345	1,372,424
0080	Capital outlay				
0081	Facilities acquisition and construction	-	2,333,957	2,168,028	165,929
	Total capital outlay	-	2,333,957	2,168,028	165,929
0090	Intergovernmental charges				
0095	Payments to JJAEP	190,000	190,000	27,264	162,736
0099	Intergovernmental charges	702,478	706,466	706,464	2
	Total intergovernmental charges	892,478	896,466	733,728	162,738
6030	Total expenditures	327,391,328	333,096,421	320,252,120	12,844,301
1100	Excess (deficiency) of revenues over (under) expenditures	13,345	(4,779,135)	25,483,701	30,262,836
<b>OTHER FINANCING SOURCES (USES)</b>					
7912	Proceeds from sale of capital assets	-	-	17,200	17,200
7913	Lease proceeds	-	-	2,161,619	2,161,619
7915	Transfers in	-	2,850,016	2,850,016	-
7949	Proceeds from right to use SBITA assets	-	-	151,119	151,119
8911	Transfers out	-	(4,700,000)	(4,700,000)	-
	Total other financing sources (uses)	-	(1,849,984)	479,954	2,329,938
1200	Net change in fund balances	13,345	(6,629,119)	25,963,655	32,592,774
0100	Fund balance - September 1 (beginning)	113,904,551	113,904,551	113,904,551	-
3000	<b>FUND BALANCE - AUGUST 31 (ENDING)</b>	<b>\$ 113,917,896</b>	<b>\$ 107,275,432</b>	<b>\$ 139,868,206</b>	<b>\$ 32,592,774</b>

**Irving Independent School District**  
Schedule of Revenues, Expenditures and Changes In Fund Balance  
Budget and Actual - Food Service Fund  
For The Year Ended August 31, 2024

**Exhibit G-2**

DATA CONTROL CODES		ORIGINAL BUDGET	FINAL AMENDED BUDGET	FISCAL YEAR ACTUAL	VARIANCE POSTIVE OR (NEGATIVE)
<b>REVENUES</b>					
5700	Local and intermediate sources	\$ 1,130,000	\$ 1,130,000	\$ 2,533,206	\$ 1,403,206
5800	State program revenues	120,000	120,000	100,727	(19,273)
5900	Federal program revenues	23,690,000	23,690,000	26,021,579	2,331,579
5020	Total revenues	24,940,000	24,940,000	28,655,512	3,715,512
<b>EXPENDITURES</b>					
Current					
0030	Support services - student (pupil)				
0035	Food services	21,115,635	27,335,724	27,171,049	164,675
	Total support services - student (pupil)	21,115,635	27,335,724	27,171,049	164,675
0050	Support services - nonstudent based				
0051	Plant maintenance and operations	623,500	722,312	289,329	432,983
	Total support services - nonstudent based	623,500	722,312	289,329	432,983
0070	Debt service				
0071	Principal	-	-	172,424	(172,424)
0072	Interest and charges on long-term debt	-	-	2,778	(2,778)
	Total debt service	-	-	175,202	(175,202)
0080	Capital outlay				
0081	Facilities acquisition and construction	1,500,000	-	-	-
	Total capital outlay	1,500,000	-	-	-
6030	Total expenditures	23,239,135	28,058,036	27,635,580	422,456
1100	Excess (deficiency) of revenues over (under) expenditures	1,700,865	(3,118,036)	1,019,932	4,137,968
<b>OTHER FINANCING SOURCES (USES)</b>					
7949	Proceeds from right to use SBITA assets	-	-	-	-
	Total other financing sources and (uses)	-	-	-	-
1200	Net change in fund balances	1,700,865	(3,118,036)	1,019,932	4,137,968
0100	Fund balance - September 1 (beginning)	17,063,200	17,063,200	17,063,200	-
3000	<b>FUND BALANCE - AUGUST 31 (ENDING)</b>	<b>\$ 18,764,065</b>	<b>\$ 13,945,164</b>	<b>\$ 18,083,132</b>	<b>\$ 4,137,968</b>

**Irving Independent School District**  
 Schedule of Revenues, Expenditures, and Changes in Fund Balance  
 Budget and Actual - Debt Service Fund  
 For the Year Ended August 31, 2024

**Exhibit J-2**

<b>DATA CONTROL CODES</b>		<b>ORIGINAL BUDGET</b>	<b>FINAL AMENDED BUDGET</b>	<b>FISCAL YEAR ACTUAL</b>	<b>VARIANCE POSITIVE OR (NEGATIVE)</b>
<b>REVENUES</b>					
5700	Local and intermediate sources	\$ 61,550,850	\$ 61,550,850	\$ 57,793,045	\$ (3,757,805)
5800	State program revenues	-	-	4,802,851	4,802,851
5020	Total revenues	61,550,850	61,550,850	62,595,896	1,045,046
<b>EXPENDITURES</b>					
0070	Debt service				
0071	Principal	34,685,000	34,685,000	34,685,000	-
0072	Interest and charges on long-term debt	26,315,850	26,315,850	26,315,850	-
0073	Bond issue costs and fees	500,000	500,000	4,425	495,575
	Total debt services	61,500,850	61,500,850	61,005,275	495,575
6030	Total expenditures	61,500,850	61,500,850	61,005,275	495,575
1100	Excess (deficiency) of revenues over (under) expenditures	50,000	50,000	1,590,621	1,540,621
1200	Net change in fund balances	50,000	50,000	1,590,621	1,540,621
0100	Fund balance - September 1 (beginning)	11,321,661	11,321,661	11,321,661	-
3000	<b>FUND BALANCE - AUGUST 31 (ENDING)</b>	<b>\$ 11,371,661</b>	<b>\$ 11,371,661</b>	<b>\$ 12,912,282</b>	<b>\$ 1,540,621</b>

# Irving Independent School District

## Outstanding Unlimited Tax Debt Service

July 2025



August 18, 2025

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Capital  
Markets

Exhibit III-C  
Attachment

60 of 63

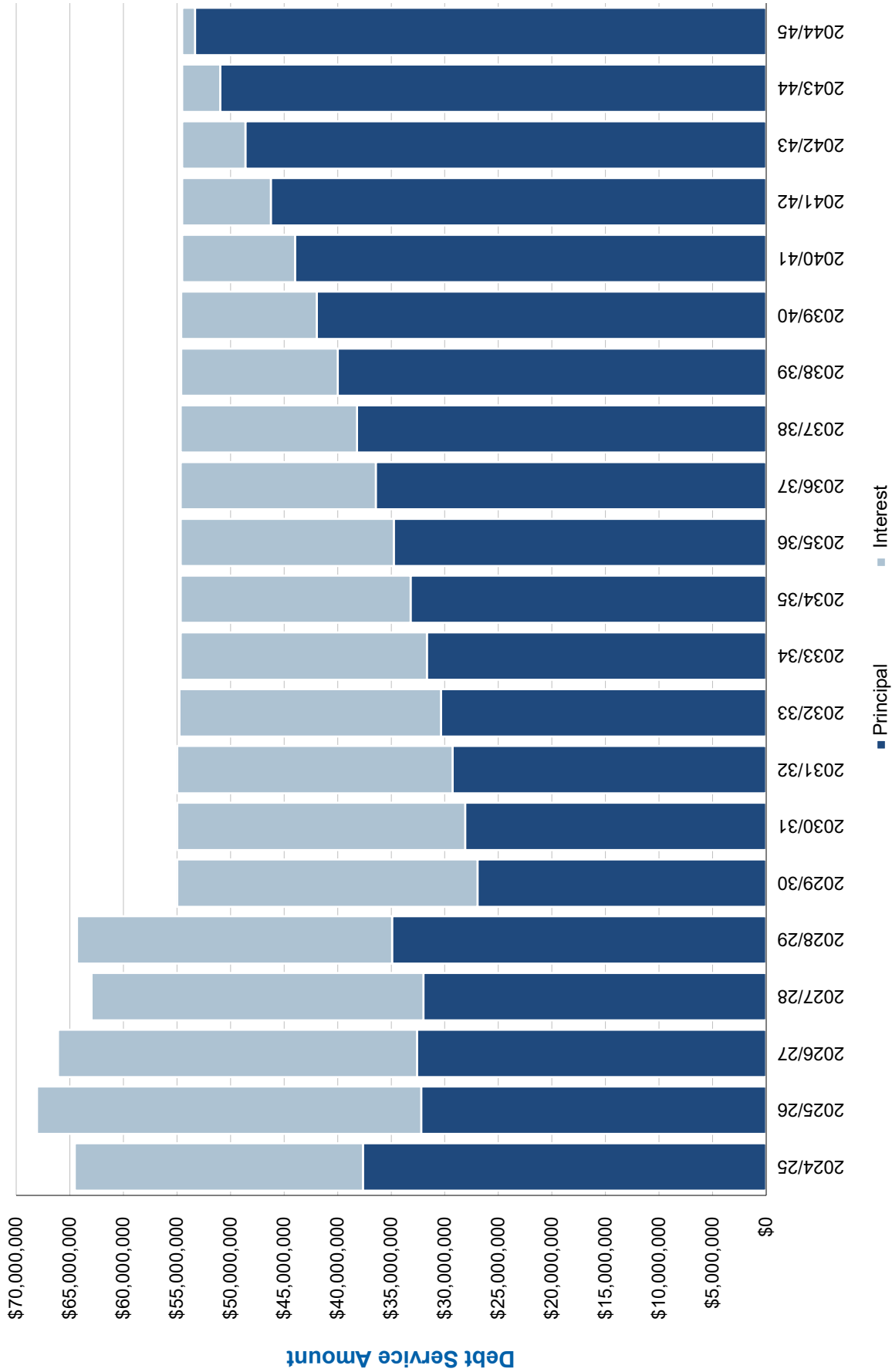
# Table of Contents

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Section 1: Outstanding Unlimited Tax Debt by Principal and Interest

Section 2: Outstanding Unlimited Tax Debt by Series

# Irving Independent School District Outstanding Unlimited Tax Debt by Principal and Interest



Note: Debt service payments reflect payments from September 1 through August 31.

**Irving Independent School District  
Annual Unlimited Tax Debt by Principal and Interest**

<b>Year</b>	<b>Principal</b>	<b>Interest</b>	<b>Annual Debt Service</b>
2024/25	\$ 37,650,000.00	\$ 26,884,857.22	\$ 64,534,857.22
2025/26	32,195,000.00	35,861,325.00	68,056,325.00
2026/27	32,590,000.00	33,509,800.00	66,099,800.00
2027/28	31,990,000.00	30,983,850.00	62,973,850.00
2028/29	34,915,000.00	29,403,150.00	64,318,150.00
2029/30	26,955,000.00	28,020,350.00	54,975,350.00
2030/31	28,090,000.00	26,872,625.00	54,962,625.00
2031/32	29,275,000.00	25,686,350.00	54,961,350.00
2032/33	30,355,000.00	24,399,283.33	54,754,283.33
2033/34	31,670,000.00	22,978,100.00	54,648,100.00
2034/35	33,180,000.00	21,470,225.00	54,650,225.00
2035/36	34,760,000.00	19,888,225.00	54,648,225.00
2036/37	36,435,000.00	18,214,775.00	54,649,775.00
2037/38	38,190,000.00	16,459,200.00	54,649,200.00
2038/39	39,990,000.00	14,602,675.00	54,592,675.00
2039/40	41,955,000.00	12,639,400.00	54,594,400.00
2040/41	43,980,000.00	10,534,325.00	54,514,325.00
2041/42	46,235,000.00	8,278,950.00	54,513,950.00
2042/43	48,605,000.00	5,907,950.00	54,512,950.00
2043/44	50,970,000.00	3,546,000.00	54,516,000.00
2044/45	53,315,000.00	1,199,587.50	54,514,587.50
<b>Total</b>	<b>\$ 783,300,000.00</b>	<b>\$ 417,341,003.05</b>	<b>\$ 1,200,641,003.05</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**ACTION ITEM**  
8/18/2025

**TOPIC:** Consider Approval of Resolution No. 25-26-01 Levying School District Ad Valorem Taxes for the Irving Independent School District, Irving, Texas, for the Fiscal Year 2025-2026; and Tax Year 2025 and for Each Year Thereafter Until Otherwise Provided; Directing the Assessment and Collection Thereof

**SUBMITTED BY:** Fernando Natividad – Chief Financial Officer

**BACKGROUND:** In order to provide for the budget adopted by the Board in Resolution and Order No. 25-26-03 a maintenance and operating tax rate and interest and sinking tax rate must be set by the Board.

**ADMINISTRATIVE RECOMMENDATION:** The Administration recommends the approval of Resolution No. 25-26-01 to Set the Tax Rate. A written record vote must be made related to the Resolution. The Resolution is attached.

**RECOMMENDED BOARD MOTION:** I move that the property tax rate be increased by the adoption of a tax rate of 1.0159, which is effectively a 9.91% increase in the tax rate.

Attachments:

1. Resolution No. 25-26-01 to Set the Tax Rate
2. Notice of Public Meeting

**RESOLUTION NO. 25-26-01 TO SET TAX RATE**

Date: 08/18/2025

On this date, we, the Board of Trustees of the Irving Independent School District, hereby levy or set the tax rate on \$100 valuation for the District for the tax year 2025 at a total tax rate of \$ 1.0159, to be assessed and collected by the duly specified assessor and collector as follows:

\$ 0.7179 for the purpose of maintenance and operation, and  
\$ 0.2980 for the purpose of payment of principal and interest on debts;

Such taxes are to be assessed and collected by the tax officials designated by the District.

**THIS TAX RATE WILL RAISE MORE TAXES FOR MAINTENANCE AND OPERATIONS THAT LAST YEAR'S TAX RATE.**

**THE TAX RATE WILL EFFECTIVELY BE RAISED BY 10.07 PERCENT AND WILL RAISE TAXES FOR MAINTENANCE AND OPERATIONS ON A \$100,000 HOME BY APPROXIMATELY \$0.00.**

Adopted this 18th day of August, by the Board of Trustees

Signed:

\_\_\_\_\_  
A.D. Jenkins, President  
Board of Trustees

Attest:

\_\_\_\_\_  
Lisa Lobb, Secretary  
Board of Trustee

<b>Record</b>	<b>Vote</b>	
<input type="checkbox"/> Yes	<input type="checkbox"/> No	A.D. Jenkins
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Michael Kelley
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Lisa Lobb
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Nuzhat Hye
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Randy Randle
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Dr. Rosemary Robbins
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Mary Richarte

# NOTICE OF PUBLIC MEETING TO DISCUSS BUDGET AND PROPOSED TAX RATE

The Irving Independent School District will hold a public meeting at 7:00 PM, August 18, 2025 in the board room at 2621 W Airport Fwy, Irving TX 75062. **The purpose of this meeting is to discuss the school district's budget that will determine the tax rate that will be adopted. Public participation in the discussion is invited.**

The tax rate that is ultimately adopted at this meeting or at a separate meeting at a later date may not exceed the proposed rate shown below unless the district publishes a revised notice containing the same information and comparisons set out below and holds another public meeting to discuss the revised notice.

Maintenance Tax	\$0.7179/\$100 (proposed rate for maintenance and operations)
School Debt Service Tax	\$0.2980/\$100 (proposed rate to pay bonded indebtedness)
Approved by Local Voters	

### Comparison of Proposed Budget with Last Year's Budget

The applicable percentage increase or decrease (or difference) in the amount budgeted in the preceding fiscal year and the amount budgeted for the fiscal year that begins during the current tax year is indicated for each of the following expenditure categories.

Maintenance and operations	3.97 % increase
Debt Service	5.59 % increase
Total Expenditures	4.24 % increase

### Total Appraised Value and Total Taxable Value (as calculated under Section 26.04, Tax Code)

	<u>Preceding Tax Year</u>	<u>Current Tax Year</u>
Total appraised value* of all property	\$29,415,268,210	\$30,402,803,460
Total appraised value* of new property**	\$310,987,383	\$381,526,206
Total taxable value*** of all property	\$22,546,567,363	\$22,307,229,200
Total taxable value*** of new property**	\$310,473,921	\$373,750,006

\*Appraised value is the amount shown on the appraisal roll and defined by Section 1.04(8), Tax Code.

\*\* "New property" is defined by Section 26.012(17), Tax Code.

\*\*\* "Taxable value" is defined by Section 1.04(10), Tax Code.

### Bonded Indebtedness

Total amount of outstanding and unpaid bonded indebtedness\* \$745,650,000

\*Outstanding principal.

### Comparison of Proposed Rates with Last Year's Rates

	<u>Maintenance &amp; Operations</u>	<u>Interest &amp; Sinking Fund*</u>	<u>Total</u>	<u>Local Revenue Per Student</u>	<u>State Revenue Per Student</u>
<b>Last Year's Rate</b>	\$0.7179	\$0.2980	\$1.0159	\$7,828	\$5,326
<b>Rate to Maintain Same Level of Maintenance &amp; Operations Revenue &amp; Pay Debt Service</b>	\$0.6522	\$0.2836	\$0.9358	\$7,289	\$5,743
<b>Proposed Rate</b>	\$0.7179	\$0.2980	\$1.0159	\$7,949	\$6,195

\*The Interest & Sinking Fund tax revenue is used to pay for bonded indebtedness on construction, equipment, or both.

The bonds, and the tax rate necessary to pay those bonds, were approved by the voters of this district.

### Comparison of Proposed Levy with Last Year's Levy on Average Residence

	<u>Last Year</u>	<u>This Year</u>
Average Market Value of Residences	\$345,433	\$358,514
Average Taxable Value of Residences	\$245,433	\$218,514
Last Year's Rate Versus Proposed Rate per \$100 Value	\$1.0159	\$1.0159
Taxes Due on Average Residence	\$2,493.35	\$2,219.88
Increase (Decrease) in Taxes		\$-273.47

**Under state law, the dollar amount of school taxes imposed on the residence homestead of a person 65 years of age or older or of the surviving spouse of such a person, if the surviving spouse was 55 years of age or older when the person died, may not be increased above the amount paid in the first year after the person turned 65, regardless of changes in tax rate or property value.**

**Notice of Voter-Approval Rate: The highest tax rate the district can adopt before requiring voter approval at an election is \$1.0294. This election will be automatically held if the district adopts a rate in excess of the voter-approval rate of \$1.0294.**

### Fund Balances

The following estimated balances will remain at the end of the current fiscal year and are not encumbered with or by a corresponding debt obligation, less estimated funds necessary for operating the district before receipt of the first state aid payment.

Maintenance and Operations Fund Balance(s)	\$98,825,000
Interest & Sinking Fund Balance(s)	\$12,500,000

A school district may not increase the district's maintenance and operations tax rate to create a surplus in maintenance and operations tax revenue for the purpose of paying the district's debt service.

Visit [Texas.gov/PropertyTaxes](http://Texas.gov/PropertyTaxes) to find a link to your local property tax database on which you can easily access information regarding your property taxes, including information about proposed tax rates and scheduled public hearings of each entity that taxes your property.

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The 86th Texas Legislature modified the manner in which the voter-approval tax rate is calculated to limit the rate of growth of property taxes in the state. Exhibit III-D

**JUNE 2025 REPORT FROM DIVISION OF BUSINESS SERVICES**

**TAX OFFICE**

Total Tax Collections for July 2025 are \$232,059.37

	<b>JULY 2025</b>	<b>YEAR TO DATE</b>
Current Year	\$ (1,911.78)	\$ 216,499,043
Delinquent	\$ 109,118.64	\$ (2,937,434)
Penalty & Interest	\$ 124,713.03	\$ 1,794,994
Other	\$ 139.48	\$ 1,757
Total	<u>\$ 232,059.37</u>	<u>\$ 215,358,360</u>

**BUSINESS SERVICES**

Payroll for July 2025 was paid as follows:

	<b>GROSS PAY</b>	<b>BENEFITS</b>	<b>TOTAL</b>
Local Maintenance	\$ 18,323,950	\$ 3,683,832	\$ 22,007,782
Special Revenue	\$ 1,521,907	\$ 272,826	\$ 1,794,733
Total	<u>\$ 19,845,857</u>	<u>\$ 3,956,658</u>	<u>\$ 23,802,515</u>

**INVESTMENT EARNINGS REPORT**

	<b>JUNE 2025</b>	<b>YEAR TO DATE</b>
Local Maintenance	\$ 329,514.00	\$ 5,338,148
Federal Programs	\$ 116,127.00	\$ 1,219,525
Interest & Sinking	\$ 14,361.00	\$ 131,972
Capital Projects	\$ 1,385,645.00	\$ 14,551,548
Internal Service	\$ 8,744.00	\$ 91,823
Total All Funds	<u>\$ 1,854,391.00</u>	<u>\$ 21,333,016</u>

## **MEMO**

**TO:** Fernando Natividad, Chief Financial Officer  
**FROM:** Cher Elzy, Executive Director of Tax Compliance  
**SUBJECT:** Monthly Tax Report  
**DATE:** August 18, 2025

Attached for your consideration is the collection activity for the month of July 2025.

Our monthly collections for July reflect \$109,119 in delinquent collections and \$(1,912) in current collections and \$124,713 in penalty and interest. Adjustments made \$(5,794,533) in changes to delinquent tax years and \$553,603 in changes made to the current year. Our current year (2024) reflects a beginning roll of \$219,823,978. The total receivable balance for all years is \$9,087,341 for the month of July 2025.

**IRVING INDEPENDENT SCHOOL DISTRICT  
JULY 2025  
TAX COLLECTION REPORT**

**ISD:**

	M-T-D FY 2023-2024	M-T-D FY 2024-2025	Y-T-D FY 2023-2024	Y-T-D FY 2024-2025
Current Year	202,027.27	(1,911.78)	198,417,832.72	216,499,043.19
Delinquent	(86,610.93)	109,118.64	(2,835,808.36)	(2,937,434.43)
Penalty & Interest	97,153.99	124,713.03	1,618,376.59	1,794,994.31
Other	106.13	139.48	1,601.57	1,757.03
Sub-Total	212,676.46	232,059.37	197,202,002.52	215,358,360.10

Revenue year-to-date  
compared to prior fiscal year 18,156,357.58

**OTHER COLLECTIONS:**

Research Fees	0.00	0.00
Attorney Fees	90,526.17	731,248.46
Court Costs	0.00	0.00
Rendition Penalty	104.54	13,273.29

**REFUNDS:**

	12,596.77	19,012.84
<b>Total Collections</b>	<b>335,286.85</b>	<b>216,121,894.69</b>

**ACTIVITY SUMMARY:**

	FY 2023-2024	FY 2024-2025
Collection Percentage Current Year Compared to Prior Year	98.35%	98.24%

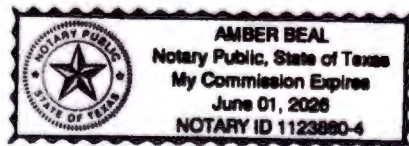
**RECEIVABLES YEAR-TO-DATE SUMMARY**

	Current Year	Prior Years	Total Tax Receivables
Beginning Balance	219,823,977.71	8,065,902.46	227,889,880.17
Adjustments	553,602.76	(5,794,533.03)	(5,240,930.27)
Levy Paid	216,499,043.19	(2,937,434.43)	213,561,608.76
<b>Ending Balance</b>	<b>3,878,537.28</b>	<b>5,208,803.86</b>	<b>9,087,341.14</b>

I hereby certify the above report of tax collections to be true and accurate accounting of the revenues collected for as of the above report date according to, and to the extent of the records of my office.

*Charlynn Elzy*  
Charlynn Elzy, Tax Assessor/Collector, ISD

Signed and sworn before me this 5<sup>th</sup> day of August, 2025



*Amber Beal*  
Notary Public, State of Texas

## 2024-2025 INVESTMENT INTEREST EARNINGS

### FUNDS

	SEP 2024	OCT 2024	NOV 2024	QUARTERLY TOTAL
LOCAL MAINTENANCE	\$467,595	\$465,365	\$503,257	\$1,436,217
FEDERAL PROGRAMS	132,954	132,954	125,133	391,040
INTEREST & SINKING	12,978	12,914	12,117	38,008
CAPITAL PROJECTS	1,586,422	1,586,422	1,493,104	4,665,949
INTERNAL SERVICE	10,011	10,011	9,422	29,443
<b>TOTAL ALL FUNDS</b>	<b>\$2,209,960</b>	<b>\$2,207,665</b>	<b>\$2,143,032</b>	<b>\$6,560,657</b>

% CHANGE FROM PRIOR MONTH/QUARTER                      1302.64%                      -0.10%                      -2.93%                      1370.78%

	DEC 2024	JAN 2025	FEB 2025	QUARTERLY TOTAL
GENERAL OPERATING	\$554,617	\$659,191	\$762,247	\$1,976,054
FEDERAL PROGRAMS	126,183	121,614	109,037	356,834
INTEREST & SINKING	12,192	11,742	11,702	35,635
CAPITAL PROJECTS	1,505,637	1,451,117	1,301,046	4,257,799
INTERNAL SERVICE	9,501	9,157	8,210	26,868
<b>TOTAL ALL FUNDS</b>	<b>\$2,208,129</b>	<b>\$2,252,820</b>	<b>\$2,192,242</b>	<b>\$6,653,191</b>

% CHANGE FROM PRIOR MONTH/QUARTER                      3.04%                      2.02%                      -2.69%                      1.41%

	MAR 2025	APR 2025	MAY 2025	QUARTERLY TOTAL
GENERAL OPERATING	\$645,834	512,632	437,896.82	\$1,596,363
FEDERAL PROGRAMS	119,638	116,163	119,722.05	355,524
INTEREST & SINKING	14,799	14,364	14,803.82	43,967
CAPITAL PROJECTS	1,427,538	1,386,078	1,428,540.15	4,242,156
INTERNAL SERVICE	9,008	8,746	9,014.35	26,769
<b>TOTAL ALL FUNDS</b>	<b>\$2,216,817</b>	<b>\$2,037,984</b>	<b>\$2,009,977</b>	<b>\$6,264,778</b>

% CHANGE FROM PRIOR MONTH/QUARTER                      1.12%                      -8.07%                      -1.37%

	JUN 2025	JUL 2025	AUG 2025	QUARTERLY TOTAL
GENERAL OPERATING	\$329,514			\$329,514
FEDERAL PROGRAMS	116,127			116,127
INTEREST & SINKING	14,361			14,361
CAPITAL PROJECTS	1,385,645			1,385,645
INTERNAL SERVICE	8,744			8,744
<b>TOTAL ALL FUNDS</b>	<b>\$1,854,391</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,854,391</b>

% CHANGE FROM PRIOR MONTH/QUARTER                      -7.74%                      -100.00%                      # DIV/0!

ALL FUNDS	YEAR TO DATE TOTAL
GENERAL OPERATING	\$5,338,148
FEDERAL PROGRAMS	1,219,525
INTEREST & SINKING	131,972
CAPITAL PROJECTS	14,551,548
INTERNAL SERVICE	91,823
<b>GRAND TOTAL ALL FUNDS</b>	<b>\$21,333,017</b>

	2023-2024		2022-2023	
	AMOUNT CHANGE	PERCENTAGE CHANGE	AMOUNT CHANGE	PERCENTAGE CHANGE
<b>ALL FUNDS</b>	<b>SEP 2023-JUNE 2024</b>		<b>SEP 2022-JUNE 2023</b>	
GENERAL OPERATING	\$6,739,203	(\$1,401,054)	\$4,855,805	\$482,343    9.93%
FEDERAL PROGRAMS	1,370,391	(150,866)	1,034,959	\$184,567    17.83%
INTEREST & SINKING	151,885	(19,913)	327,862	(\$195,890) -59.75%
CAPITAL PROJECTS	16,351,699	(1,800,151)		
INTERNAL SERVICE	103,182	(11,359)	77,926	\$13,897    17.83%
<b>GRAND TOTAL ALL FUNDS</b>	<b>\$24,716,361</b>	<b>(\$3,383,344)</b>	<b>\$6,296,553</b>	<b>\$484,916    7.70%</b>

TOTAL PORTFOLIO AS OF JUNE	INCREASE/ (DECREASE) FROM PRIOR YEAR	CD AVERAGE INTEREST YIELD	LGIP AVERAGE INTEREST YIELD	AGENCY AVERAGE INTEREST YIELD	TOTAL AVERAGE INTEREST YIELD
2025	511,596,517	(31,747,415)	---	---	---
2024	543,343,932	360,332,753	---	---	---
2023	183,011,179	15,964,213	---	---	---
2022	167,046,966	35,316,499	---	---	---
2021	131,730,468	(35,129,991)	---	---	---
2020	166,860,459	(9,681,276)	---	---	---
2019	176,541,735	6,239,594	---	---	---
2018	170,302,140	10,207,588	---	---	---
2017	160,094,552	(1,453,710)	---	---	---
2016	161,548,262	(6,108,802)	---	---	---
2015	167,657,064	167,657,064	---	---	---

**Irving Independent School District**

**Investment Report**

**For The Quarter Ended May 31, 2025**


This report summarizes the investment position of Irving Independent School District for the quarter ended May 31, 2025.

	5/31/2025	2/28/2025	5/31/2024
Book Value	526,597,851	600,444,598	566,551,818
Market Value	526,577,586	600,410,368	566,462,598
Par Value	526,597,851	600,444,598	566,551,818
Change in Market Value	24,962	(4,697)	(313,284)
Portfolio Yield-to-Maturity @ Cost	4.417	4.580	5.419
Portfolio Weighted Average Maturity (WAM)	1.32	1.51	5.02
Yield-to-Maturity of 6 Month CD	4.413	4.330	5.400
Yield-to-Maturity of 6 Month Treasury Bill	4.310	4.266	5.379
Yield-to-Maturity of 1 Year Treasury Bill	4.099	4.143	5.175
Yield-to-Maturity of 2 Year Treasury Bill	3.897	4.242	4.873
Yield-to-Maturity of 3 Year Treasury Bill	3.862	4.314	4.680
Accrued Interest Ending Balance	1,453	1,375	129,972

This report is presented in accordance with the Texas Government Code Title 10 Section 2256.023. The below signed hereby certify that, to the best of their knowledge on the date this report was created, Irving Independent School District is in compliance with the provision of Government Code 2256 and with the stated policies and strategies of Irving Independent School District.



Fernando Natividad  
Chief Financial Officer



Mahdria Lalee  
Director of Business Operations



MiEisha Runnels  
Accounting Supervisor

TO: Fernando Natividad, Chief Financial Officer

FROM: Mahdia Lalee, Director of Business Operations

RE: Investment Report for Quarter Ended May 31, 2025

On May 31, 2025 the district held \$526,597,851 within the following investments and the percentage to the total portfolio.

	AS OF 05/31/2025		AS OF 02/28/2025		QUARTERLY CHANGE	
Certificates of Deposit	-	0.00%	-	0.00%	-	0.00%
Local Government Investment Pools	512,497,615	97.32%	586,470,764	97.67%	(73,973,149)	-12.61%
US Agencies	1,500,000	0.28%	1,500,000	0.25%	-	0.00%
Money Market Account	12,600,235	2.39%	12,473,833	2.08%	126,402	1.01%
<b>Total</b>	<b>526,597,851</b>		<b>600,444,598</b>		<b>(73,846,747)</b>	<b>-12.30%</b>
	AS OF 02/28/2025		AS OF 11/30/2024		QUARTERLY CHANGE	
Certificates of Deposit	-	0.00%	-	0.00%	-	0.00%
Local Government Investment Pools	586,470,764	97.67%	527,684,079	97.44%	58,786,685	11.14%
US Agencies	1,500,000	0.25%	1,500,000	0.28%	-	0.00%
Money Market Account	12,473,833	2.08%	12,348,200	2.28%	125,633	1.02%
<b>Total</b>	<b>600,444,598</b>		<b>541,532,279</b>		<b>58,912,318</b>	<b>10.88%</b>
	AS OF 11/30/2024		AS OF 08/31/2024		QUARTERLY CHANGE	
Certificates of Deposit	-	0.00%	10,000,000	1.94%	(10,000,000)	-100.00%
Local Government Investment Pools	527,684,079	97.44%	492,587,477	95.41%	35,096,602	7.12%
US Agencies	1,500,000	0.28%	1,500,000	0.29%	-	0.00%
Money Market Account	12,348,200	2.28%	12,210,717	2.37%	137,483	1.13%
<b>Total</b>	<b>541,532,279</b>		<b>516,298,195</b>		<b>25,234,085</b>	<b>4.89%</b>
	AS OF 08/31/2024		AS OF 05/31/2024		QUARTERLY CHANGE	
Certificates of Deposit	10,000,000	1.94%	10,000,000	1.77%	-	0.00%
Local Government Investment Pools	492,587,477	95.41%	542,987,930	95.84%	(50,400,453)	-9.28%
US Agencies	1,500,000	0.29%	1,500,000	0.26%	-	0.00%
Money Market Account	12,210,717	2.37%	12,063,888	2.13%	146,829	1.22%
<b>Total</b>	<b>516,298,195</b>		<b>566,551,818</b>		<b>(50,253,624)</b>	<b>-8.87%</b>
	AS OF 05/31/2025		AS OF 05/31/2024		YEARLY CHANGE	
Certificates of Deposit	-	0.00%	10,000,000	1.77%	(10,000,000)	-100.00%
Local Government Investment Pools	512,497,615	97.32%	542,987,930	95.84%	(30,490,315)	-5.62%
US Agencies	1,500,000	0.28%	1,500,000	0.26%	-	0.00%
Money Market Account	12,600,235	2.39%	12,063,888	2.13%	536,348	4.45%
<b>Total</b>	<b>526,597,851</b>		<b>566,551,818</b>		<b>(39,953,968)</b>	<b>-7.05%</b>

The following investments reflect the weighted average maturity (WAM) for the previous quarters indicated below.

Quarter Ended	Certificates of Deposit	Local Government Investment Pools	Money Market Acct	US Agency	Average WAM
MAY 2025	0.00	0.973	0.02	0.33	1.32
FEB 2025	0.00	0.977	0.02	0.52	1.51
NOV 2024	0.00	0.974	0.02	0.82	1.82
AUG 2024	1.26	0.954	0.02	1.12	3.36
May 2024	2.77	0.958	0.02	1.27	5.02

**DAYS TO MATURITY**

Quarter Ended	Certificates of Deposit	Local Government Investment Pools	Money Market Acct	US Agency
MAY 2025	0	1	1	114
FEB 2025	0	1	1	206
NOV 2024	0	1	1	296
AUG 2024	65	1	1	387
MAY 2024	157	1	1	479

Overall, the weighted average yield to maturity at cost for the district's portfolio is as follows:

Quarter Ended	Certificates of Deposit	Local Government Investment Pools	Money Market Acct	US Agency	Total
FEB 2025	0.000	4.424	4.050	5.020	4.417
FEB 2025	0.000	4.589	4.122	5.020	4.580
NOV 2024	0.000	5.066	4.355	5.020	5.050
AUG 2024	5.100	5.426	4.922	5.020	5.406
MAY 2024	5.100	5.436	4.960	5.020	5.419

The following table is agency balances per period indicated by fund

Quarter Ended	Fund 199	Fund 599	Fund 671	Fund 674	Total
MAY 2025	1,500,000	-	-	-	1,500,000
FEB 2025	1,500,000	-	-	-	1,500,000
NOV 2024	1,500,000	-	-	-	1,500,000
AUG 2024	1,500,000	-	-	-	1,500,000
MAY 2024	1,500,000	-	-	-	1,500,000

For the quarter ended May 31, 2025 the following data provides a comparison to prior year by fund and by security type. The change from the prior year was a 7.05% decrease in the amount of \$39,953,968 the change from the prior quarter was a 12.30% decrease in the amount of \$73,846,747

**MAY 2025**

Fund	Money Market Account	Certificates of Deposit	Local Government Investment Pools	US Agencies	Total
199	12,600,235	-	91,742,028	1,500,000	105,842,263
240			32,040,786		32,040,786
599			3,987,211		3,987,211
679			382,315,112		382,315,112
681					-
682					-
687					-
771			2,412,479		2,412,479
<b>Total</b>	<b>12,600,235</b>	<b>-</b>	<b>512,497,615</b>	<b>1,500,000</b>	<b>526,597,851</b>
<b>% to Total</b>	<b>2.39%</b>	<b>0.00%</b>	<b>97.32%</b>	<b>0.28%</b>	

MAY 2024

Fund	Money Market Account	Certificates of Deposit	Local Government Investment Pools	US Agencies	Total
199	12,063,888	10,000,000	142,640,107	1,500,000	166,203,995
240			30,516,131		30,516,131
599			3,411,297		3,411,297
679			364,122,714		364,122,714
681					-
682					-
687					-
771			2,297,681		2,297,681
<b>Total</b>	<b>21,219,300</b>	<b>15,000,000</b>	<b>203,474,785</b>	<b>22,805,000</b>	<b>566,551,818</b>
<b>% to Total</b>	<b>3.75%</b>	<b>2.65%</b>	<b>35.91%</b>	<b>4.03%</b>	

YEARLY CHANGE

Fund	Money Market Account	Certificates of Deposit	Local Government Investment Pools	US Agencies	Total
199	536,348	(10,000,000)	(50,898,079)	-	(60,361,732)
240	-	-	1,524,655	-	1,524,655
599	-	-	575,914	-	575,914
679	-	-	18,192,398	-	18,192,398
681	-	-	-	-	-
682	-	-	-	-	-
687	-	-	-	-	-
771	-	-	114,797	-	114,797
<b>Total</b>	<b>536,348</b>	<b>(10,000,000)</b>	<b>(30,490,315)</b>	<b>-</b>	<b>(39,953,968)</b>
<b>% to Total</b>	<b>-1.34%</b>	<b>25.03%</b>	<b>76.31%</b>	<b>0.00%</b>	

YEARLY CHANGE

Fund	Money Market Account	Certificates of Deposit	Local Government Investment Pools	US Agencies	Total
199	4.45%	-100.00%	-35.68%	0.00%	-36.32%
240	0.00%	0.00%	5.00%	0.00%	5.00%
599	0.00%	0.00%	16.88%	0.00%	16.88%
679	0.00%	0.00%	5.00%	0.00%	5.00%
681	0.00%	0.00%	0.00%	0.00%	0.00%
682	0.00%	0.00%	0.00%	0.00%	0.00%
687	0.00%	0.00%	0.00%	0.00%	0.00%
771	0.00%	0.00%	5.00%	0.00%	5.00%
<b>Total</b>	<b>2.53%</b>	<b>-66.67%</b>	<b>-14.98%</b>	<b>0.00%</b>	<b>-7.05%</b>

MAY 2025

Fund	Money Market Account	Certificates of Deposit	Local Government Investment Pools	US Agencies	Total
199	12,600,235	-	91,742,028	1,500,000	105,842,263
240			32,040,786		32,040,786
599			3,987,211		3,987,211

679			382,315,112		382,315,112
681					-
682					-
687					-
771			2,412,479		2,412,479
<b>Total</b>	<b>12,600,235</b>	<b>-</b>	<b>512,497,615</b>	<b>1,500,000</b>	<b>526,597,851</b>
<b>% to Total</b>	<b>2.39%</b>	<b>0.00%</b>	<b>97.32%</b>	<b>0.28%</b>	

FEBRUARY 2025

Fund	Money Market Account	Certificates of Deposit	Local Government Investment Pools	US Agencies	Total
199	12,473,833	-	170,379,542	1,500,000	184,353,376
240			31,685,262		31,685,262
599			3,947,294		3,947,294
679			378,072,956		378,072,956
681					-
682					-
687					-
771			2,385,710		2,385,710
<b>Total</b>	<b>12,473,833</b>	<b>-</b>	<b>586,470,764</b>	<b>1,500,000</b>	<b>600,444,598</b>
<b>% to Total</b>	<b>2.37%</b>	<b>0.00%</b>	<b>111.37%</b>	<b>0.28%</b>	

QUARTERLY CHANGE

Fund	Money Market Account	Certificates of Deposit	Local Government Investment Pools	US Agencies	Total
199	126,402	-	(78,637,514)	-	(78,511,112)
240	-	-	355,524	-	355,524
599	-	-	39,917	-	39,917
679	-	-	4,242,156	-	4,242,156
681	-	-	-	-	-
682	-	-	-	-	-
687	-	-	-	-	-
771	-	-	26,769	-	26,769
<b>Total</b>	<b>126,402</b>	<b>-</b>	<b>(73,973,149)</b>	<b>-</b>	<b>(73,846,747)</b>
<b>% to Total</b>	<b>-0.17%</b>	<b>0.00%</b>	<b>100.17%</b>	<b>0.00%</b>	

QUARTERLY CHANGE

Fund	Money Market Account	Certificates of Deposit	Local Government Investment Pools	US Agencies	Total
199	1.01%	0.00%	-46.15%	0.00%	-42.59%
240	0.00%	0.00%	1.12%	0.00%	1.12%
599	0.00%	0.00%	1.01%	0.00%	1.01%
679	0.00%	0.00%	1.12%	0.00%	1.12%
681	0.00%	0.00%	0.00%	0.00%	0.00%
682	0.00%	0.00%	0.00%	0.00%	0.00%
687	0.00%	0.00%	0.00%	0.00%	0.00%
771	0.00%	0.00%	1.12%	0.00%	1.12%
<b>Total</b>	<b>1.01%</b>	<b>0.00%</b>	<b>-12.61%</b>	<b>0.00%</b>	<b>-12.30%</b>

The following tables are interest earned, amount changes and percentage changes from the prior year for the periods indicated.

		Month	Month	Month	Quarter	Quarter	Quarter	Fiscal YTD
	Fund	MAR 2025	APR 2025	MAY 2025	SEP - NOV 2024	DEC - FEB 2025	MAR - MAY 2025	SEP 2024-AUG 2025
Local Maintenance	199	645,834	512,632	437,897	1,436,217	1,976,054	1,596,363	5,008,634
Federal Programs	240	119,638	116,163	119,722	392,539	356,834	355,524	1,104,897
Interest & Sinking	599	14,799	14,364	14,804	38,109	35,635	43,967	117,711
Capital Projects	600s	1,427,538	1,386,078	1,428,540	4,683,834	4,257,799	4,242,156	13,183,789
Internal Service	771	9,008	8,746	9,014	29,556	26,868	26,769	83,192
<b>Total</b>		<b>2,216,817</b>	<b>2,037,984</b>	<b>2,009,977</b>	<b>6,580,255</b>	<b>6,653,191</b>	<b>6,264,778</b>	<b>19,498,224</b>

		Month	Month	Month	Quarter			Fiscal YTD
	Fund	MAR 2024	APR 2024	MAY 2024	SEP - NOV 2023	DEC - FEB 2024	MAR - MAY 2024	SEP 2023-AUG 2024
Local Maintenance	199	897,345	786,202	730,995	1,327,432	2,350,012	2,414,543	6,091,986
Federal Programs	240	139,641	134,847	139,941	408,232	411,683	414,429	1,234,344
Interest & Sinking	599	15,498	14,988	15,552	45,139	45,584	46,039	136,762
Capital Projects	600s	1,666,213	1,609,015	1,669,793	4,871,085	4,912,263	4,945,021	14,728,368
Internal Service	771	10,514	10,153	10,537	30,737	30,997	31,204	92,939
<b>Total</b>		<b>2,729,212</b>	<b>2,555,205</b>	<b>2,566,818</b>	<b>6,682,626</b>	<b>7,750,539</b>	<b>7,851,235</b>	<b>22,284,400</b>

From Prior Year								
		Month	Month	Month	1st Quarter	2nd Quarter	3rd Quarter	Fiscal YTD
	Fund	Change	Change	Change	Change	Change	Change	Change
Local Maintenance	199	(251,511)	(273,570)	(293,099)	108,785	(373,957)	(818,180)	(1,083,352)
Federal Programs	240	(20,003)	(18,684)	(20,219)	(15,693)	(54,849)	(58,905)	(129,447)
Interest & Sinking	599	(699)	(624)	(749)	(7,030)	(9,949)	(2,072)	(19,051)
Capital Projects	600s	(238,675)	(222,937)	(241,253)	(187,251)	(654,463)	(702,865)	(1,544,579)
Internal Service	771	(1,506)	(1,407)	(1,522)	(1,182)	(4,130)	(4,435)	(9,747)
<b>Total</b>		<b>(512,395)</b>	<b>(517,221)</b>	<b>(556,841)</b>	<b>(102,370)</b>	<b>(1,097,348)</b>	<b>(1,586,457)</b>	<b>(2,786,176)</b>

From Prior Year								
		Month	Month	Month	1st Quarter	2nd Quarter	3rd Quarter	Fiscal YTD
	Fund	Change	Change	Change	Change	Change	Change	Change
Local Maintenance	199	-28%	-35%	-40%	8%	-16%	-34%	-18%
Federal Programs	240	-14%	-14%	-14%	-4%	-13%	-14%	-10%
Interest & Sinking	599	-5%	-4%	-5%	-16%	-22%	-4%	-14%
Capital Projects	600s	-14%	-14%	-14%	-4%	-13%	-14%	-10%
Internal Service	771	-14%	-14%	-14%	-4%	-13%	-14%	-10%
<b>Total</b>		<b>-19%</b>	<b>-20%</b>	<b>-22%</b>	<b>-2%</b>	<b>-14%</b>	<b>-20%</b>	<b>-13%</b>

The following table is accrued interest as indicated for the quarter ended May 31, 2025

Description	CUSIP	Settlement Date	YTM @ Cost	Book Value	Ending Market Value	Maturity Date	Accrued Interest
FHLMC 0.375% 09/23/25	3137EAEX3	09/21/23	5.0200	1,500,000	1,479,735	09/23/25	1,453
<b>Total</b>				<b>1,500,000</b>	<b>1,479,735</b>		<b>1,453</b>

Over the current month and previous twelve months, the interest earned is as follows:

Month	Local Maintenance	Federal Programs	Interest & Sinking	Capital Projects	Internal Service	Total	Quarter-To-Date	Fiscal Year-To-Date
MAY 2025	437,897	119,722	14,804	1,428,540	9,014	2,009,977	6,264,778	19,498,224
APR 2025	512,632	116,163	14,364	1,386,078	8,746	2,037,984		
MAR 2025	645,834	119,638	14,799	1,427,538	9,008	2,216,817		
FEB 2025	762,247	109,037	11,702	1,301,046	8,210	2,192,242	6,653,191	13,233,446
JAN 2025	659,191	121,614	11,742	1,451,117	9,157	2,252,820		
DEC 2024	554,617	126,183	12,192	1,505,637	9,501	2,208,129		
NOV 2024	503,257	125,133	12,117	1,493,104	9,422	2,143,032	6,580,255	6,580,255
OCT 2024	465,365	132,954	12,914	1,586,422	10,011	2,207,665		
SEP 2024	467,595	134,453	13,079	1,604,308	10,123	2,229,558		
AUG 2024	516,582	141,969	16,604	1,693,994	10,689	2,379,837	7,288,806	9,855,624
JUL 2024	616,048	141,742	17,261	1,691,284	10,672	2,477,008		
JUN 2024	647,216	136,047	15,123	1,623,331	10,244	2,431,961		
MAY 2024	730,995	139,941	15,552	1,669,793	10,537	2,566,818	2,566,818	2,566,818

The average monthly rates as per each local government investment pool have shown fluctuations during the periods indicated.

Month	LOGIC	LoneStar	TexasClass	TexPool	TexStar
MAY 2025	4.422	4.300	4.408	4.308	4.295
APR 2025	4.451	4.330	4.436	4.336	4.329
MAR 2025	4.464	4.330	4.438	4.335	4.339
FEB 2025	4.501	4.350	4.494	4.356	4.363
JAN 2025	4.539	4.350	4.542	4.392	4.390
DEC 2024	4.693	4.540	4.746	4.561	4.564
NOV 2024	4.830	4.700	4.884	4.730	4.711
OCT 2024	4.991	4.900	5.042	4.913	4.872
SEP 2024	5.234	5.170	5.292	5.164	5.132
AUG 2024	5.378	5.320	5.431	5.298	5.294
JUL 2024	5.403	5.330	5.448	5.317	5.313
JUN 2024	5.411	5.330	5.428	5.312	5.313
MAY 2024	5.420	5.320	5.427	5.316	5.307

Overall, the weighted average yield to maturity at cost for the district's portfolio is as follows:

Quarter Ended	Certificates of Deposit	Local Government Investment Pools	Money Market Acct	US Agency	Total
MAY 2025	0.000	4.424	4.050	5.020	4.417
FEB 2025	0.000	4.589	4.122	5.020	4.580
NOV 2024	0.000	5.066	4.355	5.020	5.050
AUG 2024	5.100	5.426	4.922	5.020	5.406
MAY 2024	5.100	5.436	4.960	5.020	5.419

Historically, the ending portfolio balances per type is as follows:

Month	Certificates of Deposit	Local Government Investment Pools	Money Market Acct	US Agency	Total
MAY 2025	-	512,497,615	12,600,235	1,500,000	526,597,851
FEB 2025	-	586,470,764	12,473,833	1,500,000	600,444,598
NOV 2024	-	527,684,079	12,348,200	1,500,000	541,532,279
AUG 2024	10,000,000	492,587,477	12,210,717	1,500,000	516,298,195
MAY 2024	10,000,000	542,987,930	12,063,888	1,500,000	566,551,818

Irving Independent School District  
Investment Report - by Fund  
For the Quarter Ended in May 31, 2025

Description	CUSIP	Settlement Date	YTM@ Cost	Face Amt/ Shares	Market Price	Market Value	Cost Value	Book Value	Maturity Date	Days To Maturity	% of Portfolio
<b>199 - General Operating</b>											
FHLMC 0.375% 09/23/25	3137EAEX3	9/21/23	5.020	1,500,000.00	100	1,479,735.00	1,500,000.00	1,500,000.00	9/23/25	114	0.28%
Prosperity Bank MMA	MMA	8/22/18	3.040	1,238,338.47	100	1,238,338.47	1,238,338.47	1,238,338.47	6/1/25	1	0.24%
Landing Rock MMA	MMA	12/11/20	4.160	11,361,896.95	100	11,361,896.95	11,361,896.95	11,361,896.95	6/1/25	1	2.16%
LOGIC	LGIP	12/3/10	4.446	9,788,447.21	100	9,788,447.21	9,788,447.21	9,788,447.21	6/1/25	1	1.86%
Lone Star	LGIP	8/31/08	4.320	6,247,363.60	100	6,247,363.60	6,247,363.60	6,247,363.60	6/1/25	1	1.19%
TexasCLASS	LGIP	8/31/08	4.427	64,310,786.24	100	64,310,786.24	64,310,786.24	64,310,786.24	6/1/25	1	12.21%
TexPool	LGIP	3/13/20	4.326	1,171,857.37	100	1,171,857.37	1,171,857.37	1,171,857.37	6/1/25	1	0.22%
TexSTAR	LGIP	8/31/08	4.321	10,223,573.46	100	10,223,573.46	10,223,573.46	10,223,573.46	6/1/25	1	1.94%
<b>Sub Total / Average</b>			<b>4.375</b>	<b>105,842,263.30</b>	<b>100</b>	<b>105,821,998.30</b>	<b>105,842,263.30</b>	<b>105,842,263.30</b>		<b>3</b>	<b>20.10%</b>
<b>240 - Food Service</b>											
TexasCLASS	LGIP	8/31/08	4.427	32,040,785.92	100	32,040,785.92	32,040,785.92	32,040,785.92	6/1/25	1	6.08%
<b>Sub Total / Average</b>			<b>4.427</b>	<b>32,040,785.92</b>	<b>100</b>	<b>32,040,785.92</b>	<b>32,040,785.92</b>	<b>32,040,785.92</b>		<b>1</b>	<b>6.08%</b>
<b>599 - Debt Service</b>											
Lone Star	LGIP	8/31/08	4.320	986,459.52	100	986,459.52	986,459.52	986,459.52	6/1/25	1	0.19%
TexasCLASS	LGIP	8/13/09	4.427	3,000,751.52	100	3,000,751.52	3,000,751.52	3,000,751.52	6/1/25	1	0.57%
<b>Sub Total / Average</b>			<b>4.401</b>	<b>3,987,211.04</b>	<b>100</b>	<b>3,987,211.04</b>	<b>3,987,211.04</b>	<b>3,987,211.04</b>		<b>1</b>	<b>0.76%</b>
<b>640 - Capital Projects</b>											
TexasCLASS	LGIP	8/9/23	4.427	382,315,111.65	100	382,315,111.65	382,315,111.65	382,315,111.65	6/1/25	1	72.60%
<b>Sub Total / Average</b>			<b>4.427</b>	<b>382,315,111.65</b>	<b>100</b>	<b>382,315,111.65</b>	<b>382,315,111.65</b>	<b>382,315,111.65</b>		<b>1</b>	<b>72.60%</b>
<b>771 - Workers' Comp</b>											
TexasCLASS	LGIP	8/31/08	4.427	2,412,478.72	100	2,412,478.72	2,412,478.72	2,412,478.72	6/1/25	1	0.46%
<b>Sub Total / Average</b>			<b>4.427</b>	<b>2,412,478.72</b>	<b>100</b>	<b>2,412,478.72</b>	<b>2,412,478.72</b>	<b>2,412,478.72</b>		<b>1</b>	<b>0.46%</b>
<b>Total / Average</b>			<b>4.417</b>	<b>526,597,850.63</b>	<b>100</b>	<b>526,577,585.63</b>	<b>526,597,850.63</b>	<b>526,597,850.63</b>		<b>1.32</b>	<b>100.00%</b>

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Irving Independent School District  
Investment Report - YTM@Cost by Investment Category  
For the Quarter Ended in May 31, 2025

Description	CUSIP	Settlement Date	YTM@ Cost	Face Amt/ Shares	Market Price	Market Value	Cost Value	Book Value	Maturity Date	Days To Maturity	% of Portfolio
<b>U.S. Agencies</b>											
FHLMC 0.375% 09/23/25	3137EAEX3	9/21/23	5.020	1,500,000.00	100	1,479,735.00	1,500,000.00	1,500,000.00	9/23/25	114	0.28%
<b>Sub Total / Average</b>			<b>5.020</b>	<b>1,500,000.00</b>	<b>100</b>	<b>1,479,735.00</b>	<b>1,500,000.00</b>	<b>1,500,000.00</b>		<b>114</b>	<b>0.28%</b>
<b>Bank Money Market Account</b>											
Prosperity Bank MMA	MMA	8/22/18	3.040	1,238,338.47	100	1,238,338.47	1,238,338.47	1,238,338.47	6/1/25	1	0.24%
Landing Rock MMA	MMA	12/11/20	4.160	11,361,896.95	100	11,361,896.95	11,361,896.95	11,361,896.95	6/1/25	1	2.16%
<b>Sub Total / Average</b>			<b>4.050</b>	<b>12,600,235.42</b>	<b>100</b>	<b>12,600,235.42</b>	<b>12,600,235.42</b>	<b>12,600,235.42</b>		<b>1</b>	<b>2.39%</b>
<b>Local Government Investment Pools (LGIP)</b>											
LOGIC	LGIP	12/3/10	4.446	9,788,447.21	100	9,788,447.21	9,788,447.21	9,788,447.21	6/1/25	1	1.86%
Lone Star	LGIP	8/31/08	4.320	6,247,363.60	100	6,247,363.60	6,247,363.60	6,247,363.60	6/1/25	1	1.19%
TexasCLASS	LGIP	8/31/08	4.427	64,310,786.24	100	64,310,786.24	64,310,786.24	64,310,786.24	6/1/25	1	12.21%
TexPool	LGIP	3/13/20	4.326	1,171,857.37	100	1,171,857.37	1,171,857.37	1,171,857.37	6/1/25	1	0.22%
TexSTAR	LGIP	8/31/08	4.321	10,223,573.46	100	10,223,573.46	10,223,573.46	10,223,573.46	6/1/25	1	1.94%
TexasCLASS	LGIP	8/31/08	4.427	32,040,785.92	100	32,040,785.92	32,040,785.92	32,040,785.92	6/1/25	1	6.08%
Lone Star	LGIP	8/31/08	4.320	986,459.52	100	986,459.52	986,459.52	986,459.52	6/1/25	1	0.19%
TexasCLASS	LGIP	8/13/09	4.427	3,000,751.52	100	3,000,751.52	3,000,751.52	3,000,751.52	6/1/25	1	0.57%
TexasCLASS	LGIP	8/9/23	4.427	382,315,111.65	100	382,315,111.65	382,315,111.65	382,315,111.65	6/1/25	1	72.60%
TexasCLASS	LGIP	8/31/08	4.427	2,412,478.72	100	2,412,478.72	2,412,478.72	2,412,478.72	6/1/25	1	0.46%
<b>Sub Total / Average</b>			<b>4.424</b>	<b>512,497,615.21</b>	<b>100</b>	<b>512,497,615.21</b>	<b>512,497,615.21</b>	<b>512,497,615.21</b>		<b>1</b>	<b>97.32%</b>
<b>Total / Average</b>			<b>4.417</b>	<b>526,597,850.63</b>	<b>100</b>	<b>526,577,585.63</b>	<b>526,597,850.63</b>	<b>526,597,850.63</b>		<b>1.32</b>	<b>100.00%</b>

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Irving Independent School District  
Investment Report - by Fund and Transactions  
For the Quarter Ended in May 31, 2025

Description	CUSIP	Settlement Date	Maturity Date	Beginning Face Amt/ Shares	Increase Holdings	Buy Accrued Interest	Decrease Holdings	Sell Accrued Interest	Ending Face Amt/ Shares	Interest	Beg Mkt Accr Int	End Mkt Accr Int	Diff in Accr Int	Int Earned During Period-BY
<b>199 - General Operating</b>														
FHLMC 0.375% 09/23/25	3137EAEX3	9/21/23	9/23/25	1,500,000.00	0.00	0.00	0.00	0.00	1,500,000.00	2,812.50	2,421.88	1,062.50	1,453.12	4,265.62
Prosperity Bank MMA	MMA	8/22/18	12/1/24	1,229,021.60	9,316.87	0.00	0.00	0.00	1,238,338.47	9,316.87	0.00	0.00	0.00	0.00
Landing Rock MMA	MMA	12/11/20	12/1/24	11,244,811.88	117,085.07	0.00	0.00	0.00	11,361,896.95	117,085.07	0.00	0.00	0.00	0.00
LOGIC	LGP	12/3/10	12/1/24	9,679,582.12	108,865.09	0.00	0.00	0.00	9,788,447.21	108,865.09	0.00	0.00	0.00	0.00
Lone Star	LGP	8/31/08	12/1/24	6,179,858.81	67,504.79	0.00	0.00	0.00	6,247,363.60	67,504.79	0.00	0.00	0.00	0.00
TexasCLASS	LGP	8/31/08	12/1/24	143,247,894.76	41,117,604.58	0.00	120,054,713.10	0.00	64,310,786.24	1,168,913.51	0.00	0.00	0.00	0.00
TexPool	LGP	3/13/20	12/1/24	1,159,172.54	12,684.83	0.00	0.00	0.00	1,171,857.37	12,684.83	0.00	0.00	0.00	0.00
TexSTAR	LGP	8/31/08	12/1/24	10,113,033.90	110,539.56	0.00	0.00	0.00	10,223,573.46	110,539.56	0.00	0.00	0.00	0.00
<b>Sub Total / Average</b>				<b>184,353,375.61</b>	<b>41,548,800.79</b>	<b>0.00</b>	<b>120,054,713.10</b>	<b>0.00</b>	<b>105,842,263.90</b>	<b>1,587,722.22</b>	<b>2,421.88</b>	<b>1,062.50</b>	<b>1,453.12</b>	<b>4,285.62</b>
<b>240 - Food Service</b>														
TexasCLASS	LGP	8/31/08	12/1/24	31,685,262.41	355,523.51	0.00	0.00	0.00	32,040,785.92	355,523.51	0.00	0.00	0.00	0.00
<b>Sub Total / Average</b>				<b>31,685,262.41</b>	<b>355,523.51</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>32,040,785.92</b>	<b>355,523.51</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>599 - Debt Service</b>														
Lone Star	LGP	8/31/08	12/1/24	975,800.50	10,659.02	0.00	0.00	0.00	986,459.52	10,659.02	0.00	0.00	0.00	0.00
TexasCLASS	LGP	8/13/09	12/1/24	2,971,493.33	33,308.19	0.00	4,050.00	0.00	3,000,751.52	33,308.19	0.00	0.00	0.00	0.00
<b>Sub Total / Average</b>				<b>3,947,293.83</b>	<b>43,967.21</b>	<b>0.00</b>	<b>4,050.00</b>	<b>0.00</b>	<b>3,987,211.04</b>	<b>43,967.21</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>640 - Capital Projects</b>														
TexasCLASS	LGP	8/9/23	12/1/24	378,072,955.96	4,242,155.69	0.00	0.00	0.00	382,315,111.65	4,242,155.69	0.00	0.00	0.00	0.00
<b>Sub Total / Average</b>				<b>378,072,955.96</b>	<b>4,242,155.69</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>382,315,111.65</b>	<b>4,242,155.69</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>771 - Workers' Comp</b>														
TexasCLASS	LGP	8/31/08	12/1/24	2,385,709.97	26,768.75	0.00	0.00	0.00	2,412,478.72	26,768.75	0.00	0.00	0.00	0.00
<b>Sub Total / Average</b>				<b>2,385,709.97</b>	<b>26,768.75</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>2,412,478.72</b>	<b>26,768.75</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total / Average</b>				<b>600,444,587.78</b>	<b>46,212,015.95</b>	<b>0.00</b>	<b>120,058,763.10</b>	<b>0.00</b>	<b>526,597,850.63</b>	<b>6,286,197.98</b>	<b>2,421.88</b>	<b>1,062.50</b>	<b>1,453.12</b>	<b>4,285.62</b>

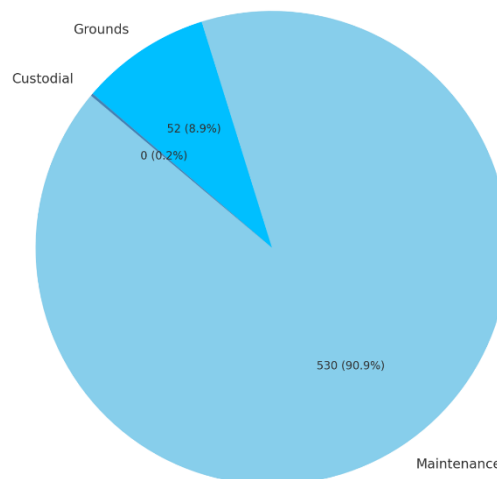
## Maintenance Work Order Report-July 2025 Facilities and School Support Services

In July, the Facilities team remained focused on completing major projects while continuing to support campus readiness efforts. Our painting crew made significant progress at both Cardwell Preparatory and Austin Middle School, helping enhance learning environments ahead of the new school year.

The custodial team maintained their momentum with deep cleaning efforts across campuses, often working weekends to ensure areas were ready following HVAC projects and the conclusion of Summer School. At Austin Middle School, our HVAC team successfully completed a major installation project involving 12 new rooftop units—one of the largest initiatives of the summer for our Utilities Shop.

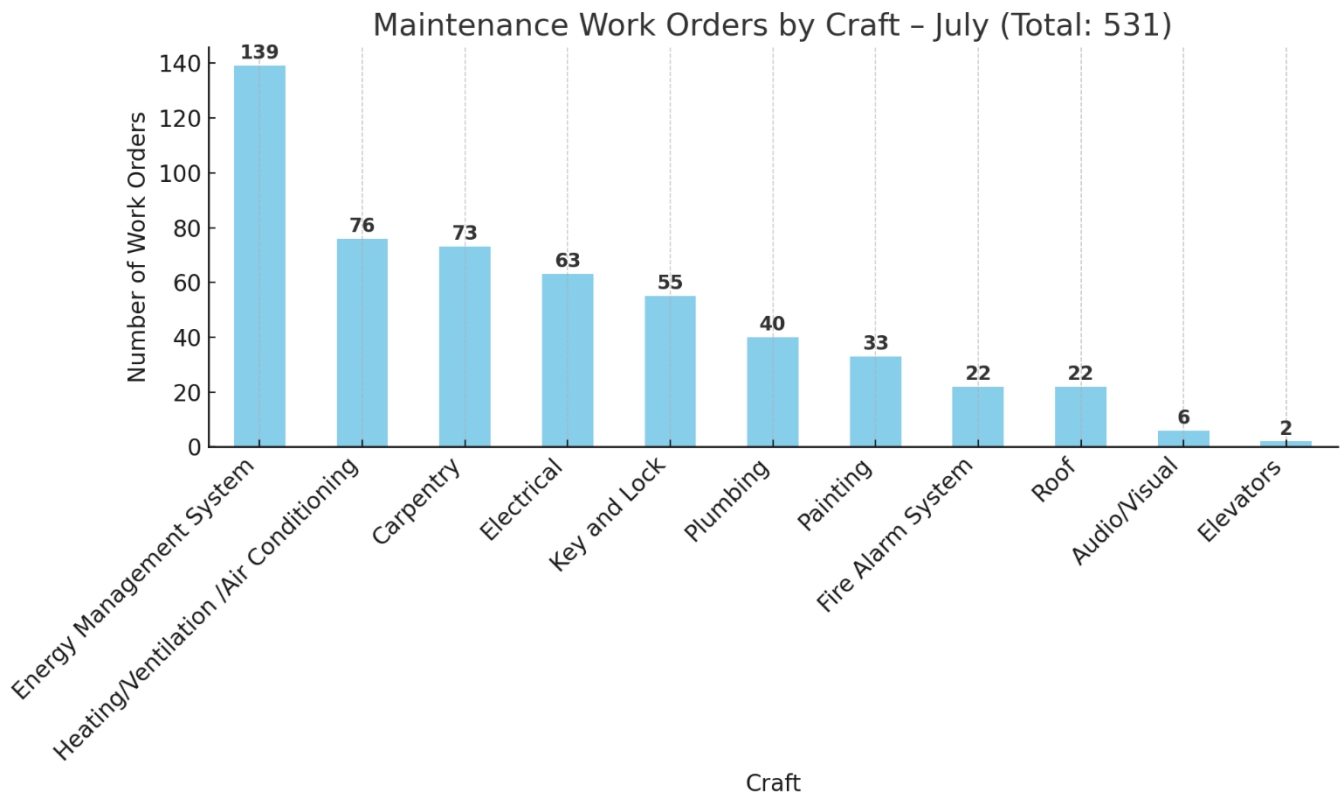
As campus staff began returning toward the end of the month, we have seen a noticeable increase in submitted work orders, signaling the transition into the final phase of summer operations and preparations for the first day of school.

Work Orders by Department - July (Total: 584)



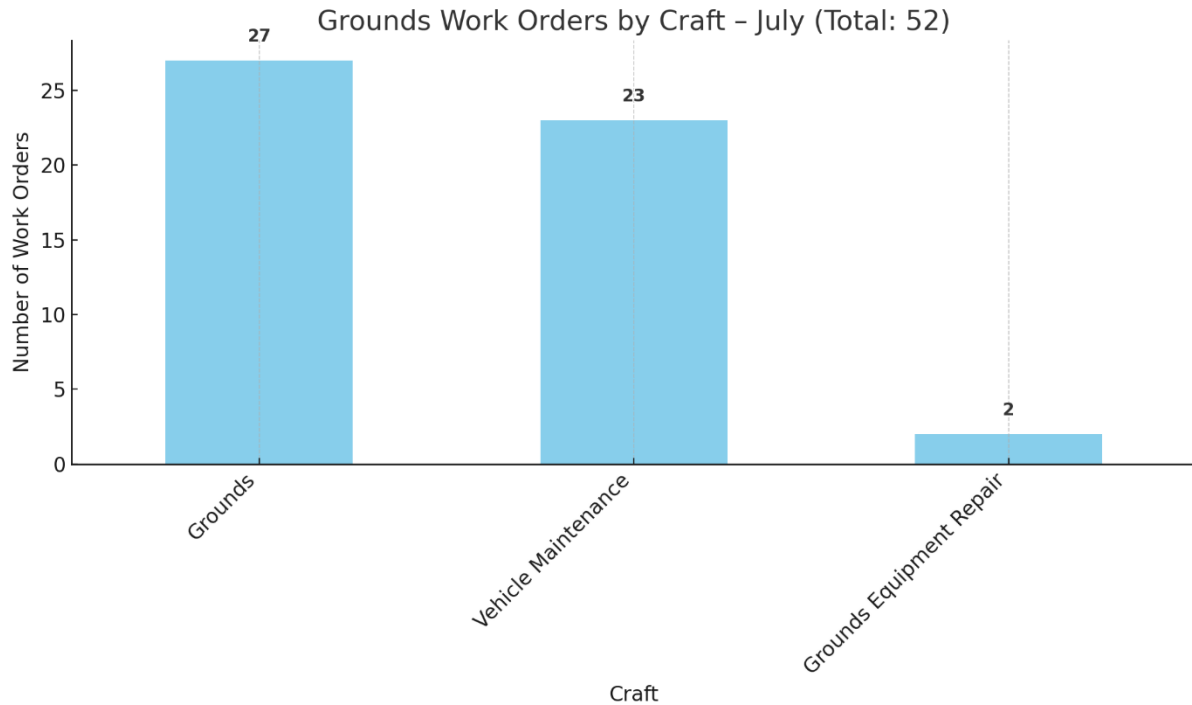
**The Maintenance Department** completed a total of **531** work orders during the month of July. This department plays a critical role in maintaining the district’s infrastructure, with responsibilities spanning Bond Replacement Systems, Electrical, HVAC, Plumbing, Preventive Maintenance, Fire Safety Equipment, Kitchen Equipment, Elevators, Public Address Systems, Carpentry, Roofing, Painting, Energy Management, and Locks and Keys.

**Maintenance Work Orders by Craft**



**The Grounds Department**, including Regulatory Compliance, Integrated Pest Management (IPM), and Safety, completed **52** work orders in July. This department is responsible for maintaining the outdoor areas of all district facilities, including athletic fields, a fleet of 191 maintenance vehicles, landscaping equipment, pest control, asbestos management, and overall site safety.

## Grounds Work Orders by Craft



**The Custodial Department** completed 1 work order in July. This team supports district operations through a range of tasks, including furniture relocation, disinfection, and light maintenance. Notably, during periods of heavy rainfall this month, the custodial staff responds swiftly to flooding and roof leak incidents to minimize damage and ensure minimal interruptions to instruction.

**Warehouse** – Routine Custodial, Food Service, Health Services, and Maintenance Orders processed in July total 235 orders posted in MUNIS and School Dude.

- 98% average 3-day delivery time of supply orders.
- For Delivery, Warehouse, and Surplus Crafts, the warehouse completed 118 work orders. For Internal Delivery and Records Management Crafts the warehouse completed 29 School Dude work orders. The warehouse completed 88 MUNIS pick tickets. The total completed work orders and pick tickets for July are 235.

The Surplus Warehouse processed one surplus auction that started in the month of July with proceeds of \$13,085.00

**Document Services – Print Shop - Laserfiche – Project Requests - Work Orders**

We received numerous requests to pull HR archival records (to pull and scan files to the Employee Records Repository).

**Forms Management – Requests and Change Orders**

**Laserfiche Project and Work Order:**

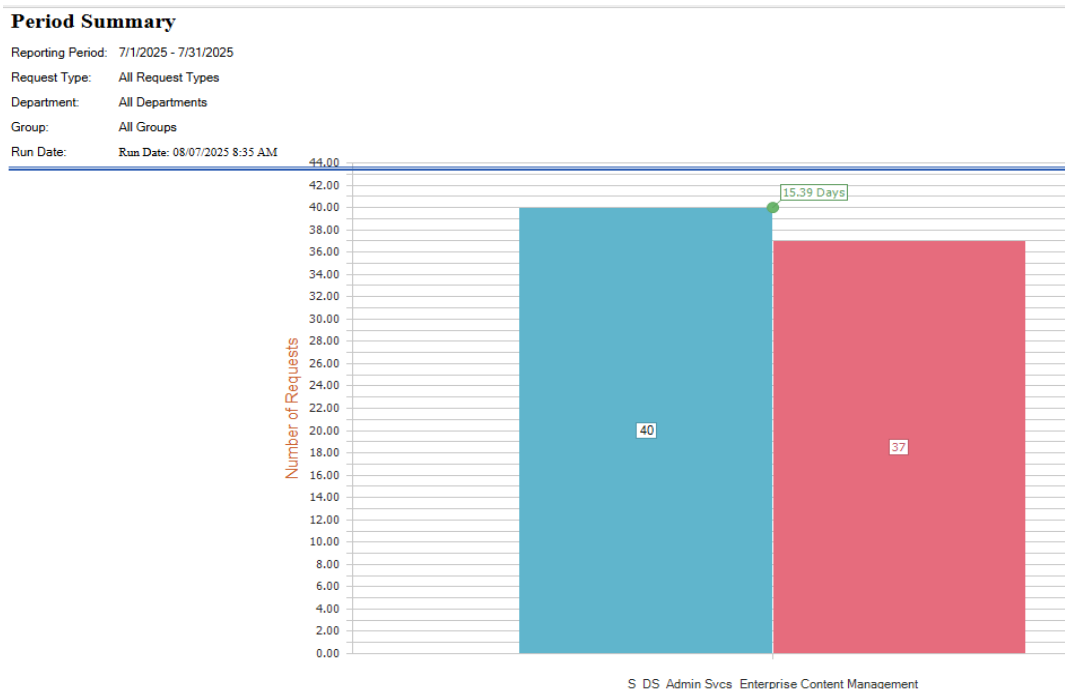
The Request for Leaves and Absences form is live and working. All time off requests will be made through this form, including Wellness Days. This will help track time off requests. It will also give a high level of visibility to the Campus Principals as well as district leadership to see leave trends and needs. The principals will be getting trained prior to school start and others will be trained as school starts. A user guide has been produced and will be provided to a wide audience.

The Time and Expense form is ready for full testing and will require at least one active school for full testing. This should be done sometime shortly after school returns.

GovQA- Public Information & Subpoenas

In July:

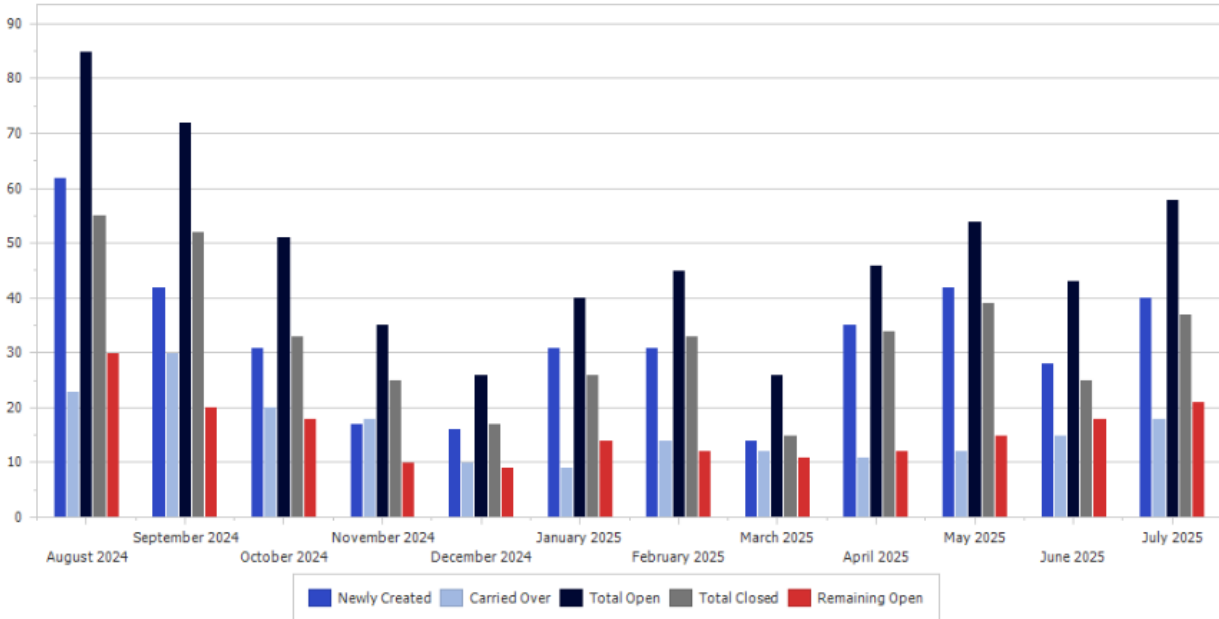
For the 2024-2025 school year:



# Backlog Trend Report

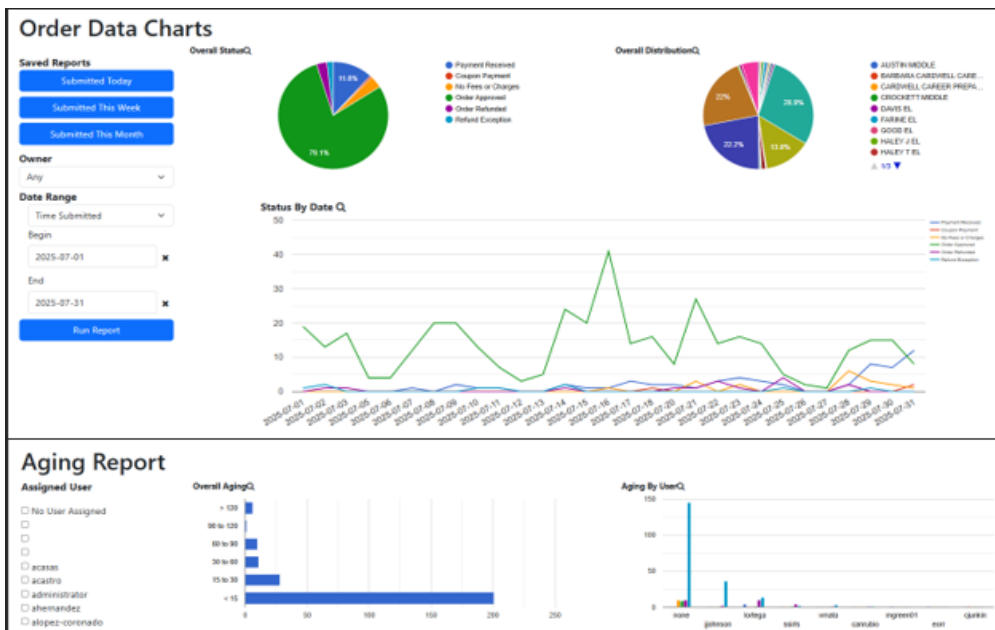
Create Date: 8/1/2024 - 7/31/2025  
 Report On: Request Type - All Request Types  
 Group Time Frame: Month  
 Filter: Assigned Department - All Assigned Departments  
 Run Date: 8/7/2025 8:36 AM

Backlog Trend Report for Request Type - All Request Types



## ScribOrder - Student Record Requests

In July, 406 student records requests were received.



**Print Shop - Orders**

We received and processed 78 print requests for July; 248,112 B/W & 87,561 Color pages printed. Total billed out (JV) \$36,447 for print services.

**Mail Center – Pieces and Postage**

In July, we processed 1,311 pieces of mail for US Postage at a cost of \$1,057.78. We processed 2 packages for \$13.34. We continue to process interoffice mail daily.

**SchoolDude – Document and Record Management Work Orders**

In July, we received 25 total requests.

Craft Comparisons



- Document Management \$27.00 (Last Month)
- Internal Delivery \$51.00 (Last Month)
- Records Management \$4.00 (Last Month)

**Summary of Expenditures by Craft**

Irving ISD

Custom Period (07/01/2025 - 07/31/2025)

Craft	Labor Hrs	Labor Costs	Material Costs	Sales Tax	Total Costs	WO Count	% of Work (Count)	Avg Hours Per WO	Avg Cost Per WO
Document Management	.08	\$2.00	\$0.00	\$0.00	\$2.00	1.00	4.00%	.08	\$2.00
Internal Delivery	2.28	\$57.00	\$0.00	\$0.00	\$57.00	17.00	68.00%	.13	\$3.35
Records Management	.56	\$14.00	\$0.00	\$0.00	\$14.00	7.00	28.00%	.08	\$2.00
<b>Grand Totals</b>	<b>2.92</b>	<b>\$73.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$73.00</b>	<b>25.00</b>	<b>100.00%</b>	<b>.12</b>	<b>\$2.92</b>