



**Regular Agenda
Tuesday, September 16, 2003
Support Services Complex
1900 Cougar Country Dr
Cedar Park, TX 78641
6:15 PM**

The subjects to be discussed or considered or upon which any formal action may be taken are as listed below. Items do not have to be taken in the order shown on this meeting notice. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

- 1. CALL TO ORDER
 - A. Call to Order
 - B. Declaration of Quorum
 - C. Invocation
 - D. Pledge of Allegiance
 - E. Announcements and Recognition
- 2. COMMUNICATIONS/POSSIBLE ACTION ITEMS 2
- 3. CONSENT/ACTION AGENDA ITEMS
 - A. Minutes of Regular and Called Board Meetings 5
 - B. Tax Collection Report and Refunds 13
 - C. Class Size Waiver 25
- 4. OPERATIONAL DISCUSSION POSSIBLE/ACTION ITEMS
 - A. Construction - a) Approval of Leo Center - Phase II Guaranteed Maximum Price (GMP#1) 28
- 5. CITIZEN COMMENTS
- 6. CLOSED SESSION
 - A. Personnel as Provided by Section 551.074
 - B. Personnel - Level 3 Grievance by Diane Millianoes as Provided by Section 551.074
 - C. Acquisition of Property for Schools as Provided by Section 551.072
 - D. Security Devices as Provided by Section 551.076
- 7. ACTION PURSUANT TO CLOSED SESSION

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting. [See BEC(LEGAL)]



Meaningful Data
+ Best Practice

Increased Student Achievement

JFTK DATA & BEST PRACTICE WORKSHOP

Attend this interactive
JFTK Data & Best Practice workshop to:

- Learn how to access and interpret your new Just for the Kids' TAKS data
 - See your school's performance under the TAKS system
 - Compare your school's results to similar schools

- Discover the educational practices of the states' most successful schools and districts
 - Apply what we have learned about systemic school achievement in your own school

- Receive 7 hours of Continuing Professional Education Credits

Just for the Kids

National Center for Educational Accountability • Just for the Kids – Texas
4030-2 W. Braker Lane, Ste. 200 • Austin, TX 78759
512.232.0778 • FAX 512.232.0777 • www.just4kids.org

Learning opportunities for your entire leadership team!

Just for the Kids

Data & Best Practice Workshop

AUDIENCE District Administrators, School Administrators, and Teacher Leaders

We recommend bringing a team, including at least one district representative (superintendent, curriculum leader), one school administrator, and one or more teacher leaders.

SCHEDULE

- | | |
|-------|--|
| 8:00 | Registration |
| 8:30 | Data Workshop <ul style="list-style-type: none">➤ How does your school's performance compare to similar schools?➤ What does your data say about your instructional strengths and weaknesses?➤ How can you use data to make critical decisions about your instructional program? |
| 11:30 | Lunch on your own |
| 12:15 | Best Practice Workshop <ul style="list-style-type: none">➤ How are high performing school systems structured to support the critical work of teaching and learning?➤ What are the implications for the way your school operates? |
| 3:15 | Planning Workshop <ul style="list-style-type: none">➤ How can the Texas Framework of Best Practice help your school community better focus and communicate about your school improvement efforts? |
| 4:30 | Conclusion, CPE Certificate Distribution |
-

COST \$45.00 per participant
Earn 7 hours of Continuing Professional Education credits

LOCATION The Commons, JJ Pickle Research Campus, Austin, Texas

Directions and additional information about local accommodations will be included with your registration confirmation.

Just for the Kids

Data & Best Practice Workshop

Please complete a separate registration form for each attendee.

Name of Attendee: _____

Position: Principal
 Superintendent
 Teacher Grade/Subject: _____
 Administrator Area: _____
 Other _____

School: _____ District: _____

Address: _____

City, State, Zip: _____

Phone Number: _____ Fax Number: _____

Email Address: _____

Note: Registration confirmations will be sent via email. Directions and additional information about local accommodations will be included with your registration confirmation. _____ Please indicate if you would prefer to receive your confirmation by mail.

Mark the date you wish to attend. All sessions will be held at The Commons in Austin, Texas.

| <u>Workshop Date</u> | <u>Registration & Refund Deadline</u> |
|----------------------------------|---|
| _____ Tuesday, October 28, 2003 | Tuesday, October 14, 2003 |
| _____ Thursday, December 4, 2003 | Thursday, November 13, 2003 |
| _____ Monday, January 26, 2004 | Monday, January 12, 2004 |
| _____ Monday, February 23, 2004 | Monday, February 9, 2004 |
| _____ Tuesday, March 23, 2004 | Tuesday, March 9, 2004 |

Enclose a \$45.00 check or money order payable to "NCEA" and mail to:

NCEA - Just for the Kids Workshop
 4030-2 W. Braker Lane, Suite 200
 Austin, TX 78759

Refunds will be allowed up to 2 weeks before the session is offered.
 Substitutions are allowed.

Office Use Only

Date Received: _____ Check # _____ Amount _____

**LISD BOARD OF TRUSTEES
SEPTEMBER 16, 2003**

| | |
|-----------------------------------|----------------------------------|
| Agenda Item #7 | Minutes of Board Meetings |
| Administrator Responsible: | Tom Glenn |
| Attachments: | Minutes for August Board Meeting |

Action Needed **For Discussion** **Information** **Other:** _____

Background Information:

The minutes for the August Board meetings are attached for your review.

Administrative Recommendation:

It is recommended that you approve the minutes as written.

Sample Motion:

I move that the minutes be approved as written.

LEANDER INDEPENDENT SCHOOL DISTRICT

P.O. Box 218

Leander, TX 78646-0218

Telephone: (512)434-5000 Fax: (512)434-5398

LEANDER INDEPENDENT SCHOOL DISTRICT BOARD OF TRUSTEES

Minutes For August 14, 2003

STATE OF TEXAS COUNTY OF WILLIAMSON

A meeting of the Board of Trustees of the Leander Independent School District was held in the Cedar Park High School Lecture Hall on August 14, 2003.

A. CALL TO ORDER

1. **Roll Call:** Debra Farst, Don Hisle, Grace Jordan, Don McCall, Mark McHargue, and Jim Sneeringer were in attendance. Pam Waggoner was absent.
2. **Declaration of Quorum:** Mark McHargue, President, called the meeting to order at 6:16 p.m. and declared a quorum present.

CITIZEN COMMENTS

A patron addressed the Board to make certain that the District election is discussed again "before it's too late".

B. COMMUNICATIONS/POSSIBLE ACTION ITEMS

3. Review of Communications with Appropriate Action

Additional information and communications were reviewed.

C. CONSENT AGENDA ITEMS

4. Minutes of Regular and Called Board Meetings
5. Tax Report and Refund Requests

Information had been included in the packet.

MOTION #107: TO APPROVE THE TAX REFUND REQUESTS.

1st: Jim Sneeringer

2nd: Don Hisle

Vote: The motion passed with 6 yes's, 0 no's and 1 absent.

D. STRATEGIC DISCUSSION ITEMS

6. Discussion of Good to Great

Ms. Akin distributed a packet of information that will be discussed in more depth at the Board's strategic planning meeting.

7. Level 5 Leadership

Eric Haug distributed the Leander ISD Campus Administrator Professional Growth Process and presented an overview of the system used for developing leadership capacity. Discussion ensued. Board members are very pleased with this process.

(Ms. Waggoner arrived at the meeting at 6:30 p.m.)

E. OPERATIONAL DISCUSSION ITEMS

8. Approval of Appraisal Roll and Debt Service Collection Rate

Information had been included in the packet. Ms. Skoviera stated that action would be requested at the August 21 meeting.

9. Discussion of Proposed 2003/2004 Budget and Tax Rate with Citizens' Comments

All information had been included in the packet. Ms. Skoviera reviewed the budget presentation. Discussion ensued. Five citizens addressed the Board regarding this agenda item. The proposed General Operating budget is \$104,718,488 with \$5,824.81 per pupil.

The Board recessed from 7:56 p.m. until 8:05 p.m.

Continued discussion on this item ensued. Mr. McHargue stated that the budget and tax rate would be adopted at the August 21 meeting. (All information regarding this agenda item is on file in the office of the Assistant Superintendent for Business and Operations.)

10. Adoption of 2003/2004 Budget

6

Adoption of the budget will be requested at the August 21 meeting.

11. Adoption of Tax Rates for 2003/2004

Adoption of the tax rate will be requested at the August 21 meeting.

12. Annual Investment Report with Review of Investment Policy/Adoption of Broker/Dealer List

An overview of the District's investment program was presented, in accordance with the Public Funds Investment Act. Approval of the District's investment policy and adoption of the broker/dealer list will be requested at the August 21 meeting.

13. Update 70

Board members had received all information pertaining to Update 70. Bret Champion noted that the update reflects TASB improvements in the structure of the (legal) policies and does not require Board action.

14. Personnel Records Management

Bret Champion will be authorized to sign personnel records in concurrence with Maggie Rice's retirement.

15. Instructional Technology Report

Wendy Jones was present to review the presentation report regarding integrating instructional technology into the curriculum.

16. Schools FIRST Financial Indicator System and Financial AEIS

Information was included in the packet. Schools FIRST is the new state financial accountability system. Ms. Skoviera noted that LISD received the highest possible rating and stated that this report is the financial equivalent to the AEIS.

17. Construction

The construction progress report was included in the packet. Jimmy Disler gave a brief update on Leander High School. Mr. Glenn noted that the LHS staff has been wonderful and very flexible. Dedication dates for Knowles Elementary and Vista Ridge High School were noted.

F. CLOSED SESSION

The Board of Trustees went into closed session at 8:58 p.m. after the President announced the right to do so under Texas Government Code including, but not limited to Sections 551.071 – 551.076 and 551.082 – 551.084.

Open session resumed at 10:34 p.m.

G. ACTION PURSUANT TO CLOSED SESSION

MOTION #108: TO AUTHORIZE THE SUPERINTENDENT TO RETAIN ATTORNEYS AND INSTITUTE LITIGATION TO REMEDIATE THE ROOF PROBLEMS AT GIDDENS & STEINER RANCH ELEMENTARIES.

1st. Pam Waggoner

2nd. Grace Jordan

Vote: The motion passed with 7 yes's, and 0 no's.

MOTION #109: THAT THE BOARD OF TRUSTEES ACCEPT THE ADDITIONS AS PRESENTED, IN ACCORDANCE WITH THE SALARY SCALE, POLICIES AND CONTRACTS OF LEANDER INDEPENDENT SCHOOL DISTRICT.

1st. Don Hisle

2nd. Jim Sneeringer

Vote: The motion passed with 7 yes's, and 0 no's.

THE BOARD OF TRUSTEES, HAVING NO FURTHER BUSINESS, ADJOURNED THE MEETING.

Time: 10:35 p.m.

These minutes were read and approved by the Board of Trustees on the ____ day of _____, 2003.

President

Secretary

Copies of Board packet letters and distributed information referred to are attached to the official minutes, or filed in the office indicated.

LEANDER INDEPENDENT SCHOOL DISTRICT

P.O. Box 218

Leander, TX 78646-0218

Telephone: (512)434-5000 Fax: (512)434-5398

LEANDER INDEPENDENT SCHOOL DISTRICT BOARD OF TRUSTEES

Minutes For August 21, 2003

STATE OF TEXAS COUNTY OF WILLIAMSON

A meeting of the Board of Trustees of the Leander Independent School District was held in the Cedar Park Middle School Cafeteria on August 21, 2003.

A. CALL TO ORDER

1. Roll Call: Roll call was answered by: Debra Farst, Don Hisle, Grace Jordan, Don McCall, Mark McHargue, Jim Sneeringer and Pam Waggoner.
2. Declaration of Quorum: Mark McHargue, President called the meeting to order at 6:15 p.m. and declared a quorum.
3. Invocation: Paul Carlson, Pastor with Hill Country Bible Church, gave the invocation.
4. Pledge of Allegiance: The Board of Trustees and audience recited the pledge.
5. Announcements and Recognition: Bill Britcher, Executive Director of School and Community Relations reviewed campus announcements.

B. COMMUNICATIONS/POSSIBLE ACTION ITEMS

6. Review of Communications with Appropriate Action

Mr. Glenn reviewed communications included in the additional information folder. A request that the 4-H Organization be sanctioned as an extracurricular activity was included.

MOTION #110: TO APPROVE THE RESOLUTION REGARDING EXTRACURRICULAR STATUS OF THE 4-H ORGANIZATIONS PRESENTED.

1st: Grace Jordan

2nd: Don McCall

Vote: The motion passed with 7 yes's, and 0 no's.

Dan Long, with Energy Education, was in attendance to present the Board with a plaque recognizing that the District had energy savings of over one and ½ million dollars last year. Dr. Long said that LISD was the top district in the state this past year, and this financial savings is money that stays in the District for the children. Dr. Long and Mr. Glenn also recognized Clint Pruett, the District's energy manager. Several other announcements were made.

C. CONSENT/ACTION ITEMS

7. Minutes of Regular and Called Board Meetings
8. Financial Report
9. Tax Collection Report and Refunds
10. Approval of Appraisal Roll and Debt Service Collection Rate
11. Personnel Records Management
12. Adoption of Investment Policy and Broker/Dealer List

MOTION #111: TO ADOPT THE CONSENT/ACTION ITEMS AS PRESENTED.

1st: Debra Farst

2nd: Don Hisle

Vote: The motion passed with 7 yes's, and 0 no's.

E. OPERATIONAL DISCUSSION/POSSIBLE ACTION ITEMS

15. Attendance Zone Recommendations for Elementary Schools

Ms. Skoviera reviewed the attendance zone committee process from beginning to conclusion. Board discussion ensued.

CITIZEN COMMENTS

A patron addressed the Board regarding the budget and over forty patrons addressed the Board regarding attendance zone recommendations.

The Board recessed from 9:13 p.m. until 9:21 p.m.
Discussion resumed on agenda item #15.

MOTION #112: TO ADOPT SCENARIO "K" WITH THE PROVISION OF 2100 AND 1400 BEING ALLOWED TO TRANSFER (WITH THE CURRENT CAP IN PLACE ON THE TRANSFER POLICY) EFFECTIVE WITH THE 2004/2005 SCHOOL YEAR AS PRESENTED.

1st: Pam Waggoner
2nd: Grace Jordan

Board discussion began regarding revisiting the scenarios presented, seeing a written transfer policy prior to voting, and moving certain neighborhoods in order to allow transfers to remain.

MOTION #113: TO TABLE MOTION #112.

1st: Jim Sneeringer
2nd: Don McCall

Vote: The motion failed with 2 yes's, and 5 no's. (Ms. Farst, Mr. Hisle, Ms. Jordan, Mr. McHargue, and Ms. Waggoner voted no.)

MOTION #112

Vote: The motion passed with 6 yes's and 1 no. (Ms. Farst voted no.)

13. Adoption of 2003/2004 Budget

A copy of the proposed budget, in the required adoption format, was included in the packet. Mr. Glenn made several budgetary clarifications. He stated the 01/02 per pupil operating expenditure for RRISD – according to the latest AEIS - was \$6,251, the state average was \$6,167 and the LISD per pupil operating expenditure for the same year was \$5,893. Administrators (including principals and assistant principals) will lose the entire \$1,000 TRS supplement. The average increase in the proposed administrator pay raise is \$596 or 1.0%. The average teacher raise is \$1,061 or 2.7%. Teachers will continue to receive an additional \$500 TRS supplement. The LISD Administrative pay scale is significantly below the local market, i.e. starting LISD elementary principals make 25.14% less than RRISD and starting LISD middle school principals make 20.98% less than RRISD. The average administrator raise in 2002/03 was 2.14%. The average teacher raise in 2002/03 was 3.18%. Twelve and one half administrative/support positions were requested and not approved. State mandates such as the .4% payroll tax (instituted by this Legislature), rapid growth, and increasing local fund assignment contribute to the increasing tax rate. The administration and Board are "in tune" with the taxpayers, and in fact, most are themselves LISD taxpayers. He further noted that the budget presented is a balance of what people want with what taxpayers can afford.

MOTION #114: TO ADOPT THE 2003-2004 BUDGET, AS PRESENTED, WITH A GENERAL OPERATING FUND BUDGET OF \$104,718,488; A TECHNOLOGY FUND BUDGET OF \$515,070; A FOOD SERVICE BUDGET OF \$5,953,226; A DEBT SERVICE BUDGET OF \$23,204,106; FOR A TOTAL BUDGET OF \$134,390,890.

1st: Don McCall
2nd: Don Hisle

Vote: The motion passed with 7 yes's, and 0 no's.

14. Adoption of Tax Rates for 2003/2004

MOTION #115: ON THIS DATE, WE, THE BOARD OF TRUSTEES OF THE LEANDER INDEPENDENT SCHOOL DISTRICT, HEREBY LEVY OR SET THE TAX RATE ON \$100 VALUATION FOR THE DISTRICT FOR THE TAX YEAR 2003 AT A TOTAL TAX RATE OF \$1.83, TO BE ASSESSED AND COLLECTED BY THE DULY SPECIFIED ASSESSOR AND COLLECTOR AS FOLLOWS: \$1.48 FOR THE PURPOSE OF MAINTENANCE AND OPERATION, INCLUDING A LEVY OF \$0.02 FOR MAJOR MAINTENANCE RESERVE FUND, AND \$1.35 FOR THE PURPOSE OF PAYMENT OF PRINCIPAL AND INTEREST ON DEBTS ("INTEREST AND SINKING"). SUCH TAXES ARE TO BE ASSESSED AND COLLECTED BY THE TAX OFFICIALS DESIGNATED BY THE DISTRICT.

1st: Don Hisle
2nd: Don McCall

Vote: The motion passed with 7 yes's, and 0 no's.

16. Construction Update

Jimmy Disler was present. No action on construction projects was necessary.

E. CLOSED SESSION

The Board of Trustees went into closed session at 10:04 p.m. after the President announced the right to do so under Texas Government Code including, but not limited to Sections 551.071 – 551.076 and 551.082 – 551.084.

The Board returned to open session at 10:31 p.m.

F. ACTION PURSUANT TO CLOSED SESSION

MOTION #0116: THAT THE BOARD OF TRUSTEES ACCEPT THE ADDITIONS AS PRESENTED, IN ACCORDANCE WITH THE SALARY SCALE, POLICIES AND CONTRACTS OF LEANDER INDEPENDENT SCHOOL DISTRICT.

1st: Don Hisle

2nd: Debra Farst

Vote: The motion passed with 7 yes's, and 0 no's.

THE BOARD OF TRUSTEES, HAVING NO FURTHER BUSINESS, ADJOURNED THE MEETING.

Time: 10:32 p.m.

These minutes were read and approved by the Board of Trustees on the ____ day of _____, 2003.

President

Secretary

Copies of Board packet letters and distributed information referred to are attached to the official minutes, or filed in the office indicated.

LEANDER INDEPENDENT SCHOOL DISTRICT

P.O. Box 218

Leander, TX 78646-0218

Telephone: (512)434-5000 Fax: (512)434-5398

LEANDER INDEPENDENT SCHOOL DISTRICT BOARD OF TRUSTEES

Minutes For August 23, 2003

STATE OF TEXAS COUNTY OF WILLIAMSON

A meeting of the Board of Trustees of the Leander Independent School District was held in the Lecture Hall at Vista Ridge High School on August 23, 2003.

A. CALL TO ORDER

B. STRATEGIC PLANNING

Discussion and Review of the Hedgehog Concept from Good to Great.

Discussion involved this book and a review of administrative input.

Vision Statement, and Measures for Vision Statement

Discussion regarding the preparation and development for these items ensued.

C. ADJOURNMENT

THE BOARD OF TRUSTEES, HAVING NO FURTHER BUSINESS, ADJOURNED THE MEETING.

Time: 3:00 p.m.

These minutes were read and approved by the Board of Trustees on the ____ day of _____, 2003.

President

Secretary

Copies of Board packet letters and distributed information referred to are attached to the official minutes, or filed in the office indicated.

**LEANDER INDEPENDENT SCHOOL DISTRICT
BOARD OF TRUSTEES**

Minutes For August 28, 2003

**STATE OF TEXAS
COUNTY OF WILLIAMSON**

A called meeting of the Board of Trustees of Leander Independent School District was held in the Superintendent's office on August 28, 2003 beginning at 12noon.

A. CALL TO ORDER

1. *Call to Order: Don Hisle, Grace Jordan, Don McCall and Pam Waggoner were present. Debra Farst, Mark McHargue and Jim Sneeringer were absent.*
2. *A quorum was present.*

B. GENERAL DISCUSSION/POSSIBLE ACTION ITEMS

3. *Approval of Final Budget Amendment for 2002/2003*

Ellen Skoviera explained that State accounting requirements mandate that items and services received during the 2002/2003 fiscal year (which ends 8/31), be paid in the year received, even though there may be purchases/services associated with the following school year operations. This requirement necessitates measurement and recording of earned but yet unpaid (accrued) salaries. The independent auditor, in determining compliance with state accounting regulations, uses the annual final adopted budget.

MOTION# 117: THAT THE FINAL BUDGET AMENDMENT FOR 2002/2003 BE APPROVED AS PRESENTED.

- 1st: *Don Hisle*
 2nd: *Don McCall*
 Vote: *The motion passed with 4 yeses, 0 noes, and 3 absent.*

ADJOURNMENT

Time: 12:15 p.m.

These minutes were read and approved by the Board of Trustees on the _____ day of _____, 2003.

President

Secretary

LISD BOARD OF TRUSTEES
SEPTEMBER 16, 2003

| | |
|--|---|
| Agenda Item #8 | Tax Collection Report and Refund Requests |
| Administrator Responsible: | Ellen Skoviera |
| Attachments: | Tax Collection Report and Refund Requests for August, and End of The Year Information |
| <input checked="" type="checkbox"/> Action Needed | <input type="checkbox"/> For Discussion <input type="checkbox"/> Information <input type="checkbox"/> Other:___ |

Background Information:

The tax collection report shows 98.16% collection of current year taxes, which compares to 98.06% for last year.

Section 31.11 of the Texas Property Tax Code requires that all refunds in excess of \$500.00 be approved by the governing body. Attached are accounts that have been certified by Douglas S. Pruett, Tax Assessor/Collector for Leander Independent School District, for refund of an erroneous payment.

Please see attached information.

Administrative Recommendation:

Approval of the monthly tax collection report including tax additions, cancellations, errors, refunds and adjustments for August 2003 and the refunds to date is recommended.

Sample Motion:

I move the monthly tax collection report including the tax additions, cancellations, errors, refunds and adjustments for August 2003 and the refunds to date be approved.

supt/board/letters/09-16 03 tax coll reprt & refund requests

LEANDER INDEPENDENT SCHOOL DISTRICT

TAX OFFICE

P. O. Box 276 Leander, Texas 78646-0276
512-434-5007

DATE: 09-08-03

THE ACCOUNT LISTED BELOW IS SUBMITTED FOR APPROVAL OF A REFUND EXCEEDING \$500.00.

ACCOUNT NUMBER: SEE ATTACHED

LEGAL DESCRIPTION: SEE ATTACHED

OWNER: SEE ATTACHED

APPLICATION FOR THE REFUND IS FOR THE FOLLOWING REASON:

REFUND AMOUNT: \$3,246.69 **FOR THE YEAR OF** 2002

REFUND PAYABLE TO: COUNTRYWIDE

TAX SERVICES CORP.

PO BOX 10211

VAN NUYS CA 91499-6089

DOUGLAS S. PRUETT, TAX ASSESSOR/COLLECTOR

AUTHORIZATION FOR THIS REFUND IS REFLECTED IN THE MINUTES OF THE BOARD OF TRUSTEES FOR THEIR MEETING ON _____.

TOM GLENN, SUPERINTENDENT

TAX OFFICE
P O BOX 276 Leander, Texas 78646-0276
512-434-5007

| <u>Refund To:</u> | <u>Account Number</u> | <u>Dollar Amount</u> | <u>Reason for Refund/G.L. Code</u> |
|-------------------|-----------------------|----------------------|------------------------------------|
| COUNTRYWIDE | R032399 | \$1,187.66 | OVER PAYMENT / 2311.02 |
| COUNTRYWIDE | R096015 | \$2,059.03 | OVER PAYMENT / 2311.02 |
| | TOTAL | \$3,246.69 | |

**LEANDER INDEPENDENT SCHOOL DISTRICT
TAX OFFICE**

**P.O. BOX 276 LEANDER, TEXAS 78646-0276
(512) 434-5007 FAX (512) 434-5392**

**I, DOUGLAS S. PRUETT, TAX ASSESSOR/COLLECTOR FOR THE LEANDER
INDEPENDENT SCHOOL DISTRICT AND CITY OF LEANDER CERTIFY THE
COLLECTIONS AND SUPPLEMENTS TO THE TAX ROLL FOR
AUGUST 2003**

**DOUGLAS S. PRUETT
TAX ASSESSOR/COLLECTOR**

**SEPTEMBER 3, 2003
DATE**

**LEANDER INDEPENDENT SCHOOL DISTRICT
TAX OFFICE MONTHLY REPORT**

AUGUST 2003

| COLLECTIONS | THIS MONTH | YEAR TO DATE | PERCENT OF LEVY | | |
|-------------------------|------------------|-------------------|-----------------|----|---------------|
| | | | 2002 | VS | 2001 |
| CURRENT TAX: | \$ 509,953.95 | \$ 99,770,304.59 | <u>98.19%</u> | | <u>98.06%</u> |
| DELINQUENT TAX: | 76,499.31 | 1,885,505.73 | | | |
| WCED TAX: | 0.00 | 886.91 | | | |
| PENALTY & INTEREST: | 122,706.03 | 970,688.80 | | | |
| WCED P/I: | <u>0.00</u> | <u>1,187.89</u> | | | |
| TAX COLLECTIONS: | \$ 709,159.29 | \$ 102,628,573.92 | | | |
| TAX CERTIFICATES: | 190.00 | 5,350.00 | | | |
| ATTORNEY FEES: | 90,080.42 | 414,189.86 | | | |
| CED ATTORNEY FEES: | 0.00 | 311.20 | | | |
| MISCELLANEOUS: | <u>40,703.70</u> | <u>49,643.70</u> | | | |
| TOTAL COLLECTIONS | \$ 840,133.41 | \$ 103,098,068.68 | | | |
| ADJUSTMENTS: | \$ 272,037,417 | \$ 0 | | | |
| CERTIFIED VALUE: | 6,130,759,242 | | | | |
| ADJUSTED TAXABLE VALUE: | 6,130,759,242 | | | | |
| SUPPLEMENTAL ROLL # | 14 | | | | |

09/02/2003 08:32:56
 TC298-D SELECTION: DEPOSIT
 RECEIPT DATE: ALL

TAX COLLECTION SYSTEM
 DEPOSIT DISTRIBUTION
 FROM: 08/01/2003 THRU 08/29/2003
 JURISDICTION: 01 LEANDER I S D

INCLUDES AG ROLLBACK

| YEAR | FUND | LEVY PAID | DISCOUNT GIVEN | PENALTY INTEREST | TIF AMOUNT | DISBURSE TOTAL | ATTORNEY | OTHER FEES | REFUND AMOUNT | PAYMENT AMOUNT |
|------|-------|------------|----------------|------------------|------------|----------------|-----------|------------|---------------|----------------|
| ALL | M & O | 488,916.94 | .00 | 102,329.65 | .00 | 591,246.59 | 90,080.42 | 235.00 | 21,440.70- | 660,121.31 |
| ALL | I & S | 97,536.32 | .00 | 20,376.38 | .00 | 117,912.70 | .00 | .00 | .00 | 117,912.70 |
| ALL | TOTAL | 586,453.26 | .00 | 122,706.03 | .00 | 709,159.29 | 90,080.42 | 235.00 | 21,440.70- | 778,034.01 |
| DLQ | M & O | 64,251.44 | .00 | 21,046.39 | .00 | 85,297.83 | 8,525.56 | .00 | 1,012.05 | 94,835.44 |
| DLQ | I & S | 12,247.87 | .00 | 4,051.79 | .00 | 16,299.66 | .00 | .00 | .00 | 16,299.66 |
| DLQ | TOTAL | 76,499.31 | .00 | 25,098.18 | .00 | 101,597.49 | 8,525.56 | .00 | 1,012.05 | 111,135.10 |
| CURR | M & O | 424,665.50 | .00 | 81,283.26 | .00 | 505,948.76 | 81,554.86 | 225.00 | 22,452.75- | 565,275.87 |
| CURR | I & S | 85,288.45 | .00 | 16,324.59 | .00 | 101,613.04 | .00 | .00 | .00 | 101,613.04 |
| CURR | TOTAL | 509,953.95 | .00 | 97,607.85 | .00 | 607,561.80 | 81,554.86 | 225.00 | 22,452.75- | 666,888.91 |

| YEAR | FUND | LEVY PAID | DISCOUNT GIVEN | PENALTY INTEREST | TIF AMOUNT | DISBURSE TOTAL | ATTORNEY | OTHER FEES | REFUND AMOUNT | PAYMENT AMOUNT |
|------|-------|------------|----------------|------------------|------------|----------------|-----------|------------|---------------|-----------------------|
| 2003 | M & O | .00 | .00 | .00 | .00 | .00 | .00 | 10.00 | .00 | 10.00 |
| | I & S | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 |
| | TOTAL | .00 | .00 | .00 | .00 | .00 | .00 | 10.00 | .00 | 10.00 |
| 2002 | M & O | 424,665.50 | .00 | 81,283.26 | .00 | 505,948.76 | 81,554.86 | 225.00 | 22,452.75- | 565,275.87 |
| | I & S | 85,288.45 | .00 | 16,324.59 | .00 | 101,613.04 | .00 | .00 | .00 | 101,613.04 |
| | TOTAL | 509,953.95 | .00 | 97,607.85 | .00 | 607,561.80 | 81,554.86 | 225.00 | 22,452.75- | 666,888.91 |
| 2001 | M & O | 37,030.65 | .00 | 10,949.82 | .00 | 47,980.47 | 5,293.58 | .00 | 1,030.86 | 54,304.91 |
| | I & S | 6,675.02 | .00 | 1,973.76 | .00 | 8,648.78 | .00 | .00 | .00 | 8,648.78 |
| | TOTAL | 43,705.67 | .00 | 12,923.58 | .00 | 56,629.25 | 5,293.58 | .00 | 1,030.86 | 62,953.69 |
| 2000 | M & O | 22,227.84 | .00 | 8,358.30 | .00 | 30,586.14 | 2,060.83 | .00 | .00 | 32,646.97 |
| | I & S | 4,338.22 | .00 | 1,631.32 | .00 | 5,969.54 | .00 | .00 | .00 | 5,969.54 |
| | TOTAL | 26,566.06 | .00 | 9,989.62 | .00 | 36,555.68 | 2,060.83 | .00 | .00 | 38,616.51 |
| 1999 | M & O | 2,071.64 | .00 | 647.87 | .00 | 2,719.51 | 417.48 | .00 | 175.68 | 3,312.67 |
| | I & S | 432.38 | .00 | 135.21 | .00 | 567.59 | .00 | .00 | .00 | 567.59 |
| | TOTAL | 2,504.02 | .00 | 783.08 | .00 | 3,287.10 | 417.48 | .00 | 175.68 | 3,880.26 |
| 1998 | M & O | 1,314.90 | .00 | 530.62 | .00 | 1,845.52 | 336.86 | .00 | .00 | 2,182.38 ⁹ |
| | I & S | 285.21 | .00 | 115.10 | .00 | 400.31 | .00 | .00 | .00 | 400.31 |
| | TOTAL | 1,600.11 | .00 | 645.72 | .00 | 2,245.83 | 336.86 | .00 | .00 | 2,582.69 |
| 1997 | M & O | 765.95 | .00 | 158.95 | .00 | 924.90 | 164.07 | .00 | .00 | 1,088.97 |
| | I & S | 223.40 | .00 | 46.35 | .00 | 269.75 | .00 | .00 | .00 | 269.75 |
| | TOTAL | 989.35 | .00 | 205.30 | .00 | 1,194.65 | 164.07 | .00 | .00 | 1,358.72 |
| 1996 | M & O | 695.84 | .00 | 161.15 | .00 | 856.99 | 172.38 | .00 | 194.49- | 834.88 |
| | I & S | 237.29 | .00 | 54.95 | .00 | 292.24 | .00 | .00 | .00 | 292.24 |
| | TOTAL | 933.13 | .00 | 216.10 | .00 | 1,149.23 | 172.38 | .00 | 194.49- | 1,127.12 |
| 1995 | M & O | 23.74 | .00 | 24.45 | .00 | 48.19 | 9.85 | .00 | .00 | 58.04 |
| | I & S | 8.61 | .00 | 8.87 | .00 | 17.48 | .00 | .00 | .00 | 17.48 |
| | TOTAL | 32.35 | .00 | 33.32 | .00 | 65.67 | 9.85 | .00 | .00 | 75.52 |
| 1994 | M & O | 8.96 | .00 | 10.31 | .00 | 19.27 | 3.84 | .00 | .00 | 23.11 |
| | I & S | 2.94 | .00 | 3.38 | .00 | 6.32 | .00 | .00 | .00 | 6.32 |
| | TOTAL | 11.90 | .00 | 13.69 | .00 | 25.59 | 3.84 | .00 | .00 | 29.43 |
| 1989 | M & O | 51.62 | .00 | 90.34 | .00 | 141.96 | 27.54 | .00 | .00 | 169.50 |
| | I & S | 15.15 | .00 | 26.51 | .00 | 41.66 | .00 | .00 | .00 | 41.66 |
| | TOTAL | 66.77 | .00 | 116.85 | .00 | 183.62 | 27.54 | .00 | .00 | 211.16 |
| 1982 | M & O | 60.30 | .00 | 114.58 | .00 | 174.88 | 39.13 | .00 | .00 | 214.01 |
| | I & S | 29.65 | .00 | 56.34 | .00 | 85.99 | .00 | .00 | .00 | 85.99 |
| | TOTAL | 89.95 | .00 | 170.92 | .00 | 260.87 | 39.13 | .00 | .00 | 300.00 |

TAX COLLECTION SYSTEM
TAX COLLECTOR MONTHLY REPORT
AS OF: 08/29/2003

JURISDICTION: 01 LEANDER I S D

| | CERT TAXABLE VALUE | ADJUSTMENTS | ADJ TAX VALUE | TAX RATE | TAX LEVY | PAID ACCTS |
|--------------|--------------------|-------------|---------------|----------|----------------|------------|
| CURRENT YEAR | 6,130,759,242 | 0 | 6,130,759,242 | 1.8300 | 110,643,687.29 | 0 |

| YEAR | TAXES DUE | MONTH ADJ | ADJUSTMENT YTD | LEVY PAID | PAID YTD | BALANCE | COLL % | YTD UNCOLL |
|------|----------------|-----------|----------------|------------|----------------|----------------|--------|------------|
| 2003 | 110,636,648.80 | 7,038.49 | 7,038.49 | 0.00 | 0.00 | 110,643,687.29 | | 0.00 |
| 2002 | 97,000,947.94 | .00 | 4,603,677.50 | 509,953.95 | 99,770,304.59 | 1,834,320.85 | 98.19 | 0.00 |
| 2001 | 1,533,953.93 | .00 | 98,432.70 | 43,705.67 | 1,113,823.84 | 518,562.79 | 68.23 | 0.00 |
| 2000 | 353,652.80 | 242.32- | 105,200.19 | 26,566.06 | 285,122.61 | 173,730.38 | 62.13 | 0.00 |
| 1999 | 147,630.17 | 1,516.48- | 121,803.22 | 2,504.02 | 173,139.05 | 96,294.34 | 64.26 | 0.00 |
| 1998 | 101,142.00 | .00 | 119,927.89 | 1,600.11 | 138,456.51 | 82,613.38 | 62.63 | 0.00 |
| 1997 | 71,515.60 | .00 | 113,013.33 | 989.35 | 123,216.72 | 61,312.21 | 66.77 | 0.00 |
| 1996 | 32,722.70 | .00 | 29,333.71 | 933.13 | 47,040.45 | 15,015.96 | 75.80 | 0.00 |
| 1995 | 10,992.89 | .00 | 38.84- | 32.35 | 1,553.31 | 9,400.74 | 14.18 | 0.00 |
| 1994 | 8,914.90 | .00 | 37.10- | 11.90 | 863.60 | 8,014.20 | 9.72 | 0.00 |
| 1993 | 8,188.43 | .00 | 38.84- | 0.00 | 711.98 | 7,437.61 | 8.73 | 0.00 |
| 1992 | 3,360.11 | .00 | 0.00 | 0.00 | 155.17 | 3,204.94 | 4.61 | 0.00 |
| 1991 | 3,107.92 | .00 | 0.00 | 0.00 | 257.09 | 2,850.83 | 8.27 | 0.00 |
| 1990 | 5,827.13 | .00 | 0.00 | 0.00 | 296.48 | 5,530.65 | 5.08 | 0.00 |
| 1989 | 2,996.85 | .00 | 0.00 | 66.77 | 342.89 | 2,653.96 | 11.44 | 0.00 |
| 1988 | 5,656.09 | .00 | 191.45- | 0.00 | 427.23 | 5,037.41 | 7.81 | 0.00 |
| 1987 | 4,091.56 | .00 | 213.30- | 0.00 | 8.85 | 3,869.41 | .22 | 0.00 |
| 1986 | 1,915.38 | .00 | 77.07- | 0.00 | 0.00 | 1,838.31 | | 0.00 |
| 1985 | 1,342.41 | .00 | 0.00 | 0.00 | 0.00 | 1,342.41 | | 0.00 |
| 1984 | 955.79 | .00 | 33.71- | 0.00 | 0.00 | 922.08 | | 0.00 |
| 1983 | 1,188.59 | .00 | 0.00 | 0.00 | 0.00 | 1,188.59 | | 0.00 |
| 1982 | 1,513.00 | .00 | 0.00 | 89.95 | 89.95 | 1,664.22 | 5.94 | 0.00 |
| **** | 0.00 | .00 | 0.00 | 0.00 | 0.00 | 241.17- | 5.94 | 0.00 |
| **** | 209,938,264.99 | 5,279.69 | 5,197,796.72 | 586,453.26 | 101,655,810.32 | 113,480,492.56 | | 0.00 |

08/29/2003 18:03:37
 TC298-D SELECTION: DEPOSIT
 RECEIPT DATE: ALL

TAX COLLECTION SYSTEM
 DEPOSIT DISTRIBUTION
 FROM: 09/01/2002 THRU 08/29/2003
 JURISDICTION: 01 LEANDER I S D

INCLUDES AG ROLLEBACK

| YEAR | FUND | LEVY PAID | DISCOUNT GIVEN | PENALTY INTEREST | TIP AMOUNT | DISBURSE TOTAL | ATTORNEY | OTHER FEES | REFUND AMOUNT | PAYMENT AMOUNT |
|------|-------|----------------|----------------|------------------|------------|----------------|------------|------------|---------------|----------------|
| 1990 | M & O | 233.73 | .00 | 370.06 | .00 | 603.79 | 114.91 | .00 | .00 | 718.70 |
| | I & S | 62.75 | .00 | 99.37 | .00 | 162.12 | .00 | .00 | .00 | 162.12 |
| | TOTAL | 296.48 | .00 | 469.43 | .00 | 765.91 | 114.91 | .00 | .00 | 880.82 |
| 1989 | M & O | 265.09 | .00 | 452.50 | .00 | 717.59 | 139.23 | 15.00 | .00 | 871.82 |
| | I & S | 77.80 | .00 | 132.80 | .00 | 210.60 | .00 | .00 | .00 | 210.60 |
| | TOTAL | 342.89 | .00 | 585.30 | .00 | 928.19 | 139.23 | 15.00 | .00 | 1,082.42 |
| 1988 | M & O | 329.79 | .00 | 589.62 | .00 | 919.41 | 178.66 | .00 | .00 | 1,098.07 |
| | I & S | 97.44 | .00 | 174.18 | .00 | 271.62 | .00 | .00 | .00 | 271.62 |
| | TOTAL | 427.23 | .00 | 763.80 | .00 | 1,191.03 | 178.66 | .00 | .00 | 1,369.69 |
| 1987 | M & O | 7.79 | .00 | 14.64 | .00 | 22.43 | 3.82 | .00 | .00 | 26.25 |
| | I & S | 1.06 | .00 | 2.00 | .00 | 3.06 | .00 | .00 | .00 | 3.06 |
| | TOTAL | 8.85 | .00 | 16.64 | .00 | 25.49 | 3.82 | .00 | .00 | 29.31 |
| 1982 | M & O | 60.30 | .00 | 114.58 | .00 | 174.88 | 39.13 | .00 | .00 | 214.01 |
| | I & S | 29.65 | .00 | 56.34 | .00 | 85.99 | .00 | .00 | .00 | 85.99 |
| | TOTAL | 89.95 | .00 | 170.92 | .00 | 260.87 | 39.13 | .00 | .00 | 300.00 |
| ALL | M & O | 84,657,175.50 | .00 | 810,434.76 | .00 | 85,467,610.26 | 414,189.86 | 5990.00 | 114,954.62 | 86002,744.74 |
| ALL | I & S | 16,998,634.82 | .00 | 160,254.04 | .00 | 17,158,888.86 | .00 | .00 | .00 | 17158,888.86 |
| ALL | TOTAL | 101,655,810.32 | .00 | 970,688.80 | .00 | 102,626,499.12 | 414,189.86 | 5990.00 | 114,954.62 | 103161,633.60 |
| DLQ | M & O | 1,573,184.77 | .00 | 283,938.70 | .00 | 1,857,123.47 | 225,595.35 | 240.00 | 116,902.93- | 1966,055.89 |
| DLQ | I & S | 312,320.96 | .00 | 54,514.03 | .00 | 366,834.99 | .00 | .00 | .00 | 366,834.99 |
| DLQ | TOTAL | 1,885,505.73 | .00 | 338,452.73 | .00 | 2,223,958.46 | 225,595.35 | 240.00 | 116,902.93- | 2332,890.88 |
| CURR | M & O | 83,083,990.73 | .00 | 526,496.06 | .00 | 83,610,486.79 | 188,594.51 | 5740.00 | 231,857.55 | 84036,678.85 |
| CURR | I & S | 16,686,313.86 | .00 | 105,740.01 | .00 | 16,792,053.87 | .00 | .00 | .00 | 16792,053.87 |
| CURR | TOTAL | 99,770,304.59 | .00 | 632,236.07 | .00 | 100,402,540.66 | 188,594.51 | 5740.00 | 231,857.55 | 100828,732.72 |

| YEAR | FUND | LEVY PAID | DISCOUNT GIVEN | PENALTY INTEREST | TIF AMOUNT | DISBURSE TOTAL | ATTORNEY | OTHER FEES | REFUND AMOUNT | PAYMENT AMOUNT |
|------|-------|---------------|----------------|------------------|------------|----------------|------------|------------|---------------|----------------|
| 2003 | M & O | .00 | .00 | .00 | .00 | .00 | .00 | 10.00 | .00 | 10.00 |
| | I & S | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 |
| | TOTAL | .00 | .00 | .00 | .00 | .00 | .00 | 10.00 | .00 | 10.00 |
| 2002 | M & O | 83,083,990.73 | .00 | 526,496.06 | .00 | 83,610,486.79 | 188,594.51 | 5740.00 | 231,857.55 | 84036,678.85 |
| | I & S | 16,686,313.86 | .00 | 105,740.01 | .00 | 16,792,053.87 | .00 | .00 | .00 | 16792,053.87 |
| | TOTAL | 99,770,304.59 | .00 | 632,236.07 | .00 | 100,402,540.66 | 188,594.51 | 5740.00 | 231,857.55 | 100828,732.72 |
| 2001 | M & O | 943,712.56 | .00 | 196,178.80 | .00 | 1,139,891.36 | 177,603.72 | 195.00 | 1,528.40- | 1316,161.68 |
| | I & S | 170,111.28 | .00 | 35,362.39 | .00 | 205,473.67 | .00 | .00 | .00 | 205,473.67 |
| | TOTAL | 1,113,823.84 | .00 | 231,541.19 | .00 | 1,345,365.03 | 177,603.72 | 195.00 | 1,528.40- | 1521,635.35 |
| 2000 | M & O | 238,562.27 | .00 | 50,480.22 | .00 | 289,042.49 | 30,053.59 | 30.00 | 5,861.38- | 313,264.70 |
| | I & S | 46,560.34 | .00 | 9,852.18 | .00 | 56,412.52 | .00 | .00 | .00 | 56,412.52 |
| | TOTAL | 285,122.61 | .00 | 60,332.40 | .00 | 345,455.01 | 30,053.59 | 30.00 | 5,861.38- | 369,677.22 |
| 1999 | M & O | 143,242.13 | .00 | 17,183.92 | .00 | 160,426.05 | 9,265.79 | .00 | 105,550.78- | 64,141.06 |
| | I & S | 29,896.92 | .00 | 3,586.52 | .00 | 33,483.44 | .00 | .00 | .00 | 33,483.44 |
| | TOTAL | 173,139.05 | .00 | 20,770.44 | .00 | 193,909.49 | 9,265.79 | .00 | 105,550.78- | 97,624.50 |
| 1998 | M & O | 113,777.75 | .00 | 8,590.87 | .00 | 122,368.62 | 3,923.96 | .00 | 3,759.53- | 122,533.05 |
| | I & S | 24,678.76 | .00 | 1,863.41 | .00 | 26,542.17 | .00 | .00 | .00 | 26,542.17 |
| | TOTAL | 138,456.51 | .00 | 10,454.28 | .00 | 148,910.79 | 3,923.96 | .00 | 3,759.53- | 149,075.22 |
| 1997 | M & O | 95,393.59 | .00 | 4,550.59 | .00 | 99,944.18 | 2,034.20 | .00 | 8.35- | 101,970.03 |
| | I & S | 27,823.13 | .00 | 1,327.34 | .00 | 29,150.47 | .00 | .00 | .00 | 29,150.47 |
| | TOTAL | 123,216.72 | .00 | 5,877.93 | .00 | 129,094.65 | 2,034.20 | .00 | 8.35- | 131,120.50 |
| 1996 | M & O | 35,078.28 | .00 | 2,661.23 | .00 | 37,739.51 | 1,122.08 | .00 | 194.49- | 38,667.10 |
| | I & S | 11,962.17 | .00 | 907.54 | .00 | 12,869.71 | .00 | .00 | .00 | 12,869.71 |
| | TOTAL | 47,040.45 | .00 | 3,568.77 | .00 | 50,609.22 | 1,122.08 | .00 | 194.49- | 51,536.81 |
| 1995 | M & O | 1,139.83 | .00 | 1,110.88 | .00 | 2,250.71 | 460.09 | .00 | .00 | 2,710.80 |
| | I & S | 413.48 | .00 | 402.97 | .00 | 816.45 | .00 | .00 | .00 | 816.45 |
| | TOTAL | 1,553.31 | .00 | 1,513.85 | .00 | 3,067.16 | 460.09 | .00 | .00 | 3,527.25 |
| 1994 | M & O | 650.30 | .00 | 718.01 | .00 | 1,368.31 | 272.56 | .00 | .00 | 1,640.87 |
| | I & S | 213.30 | .00 | 235.49 | .00 | 448.79 | .00 | .00 | .00 | 448.79 |
| | TOTAL | 863.60 | .00 | 953.50 | .00 | 1,817.10 | 272.56 | .00 | .00 | 2,089.66 |
| 1993 | M & O | 542.96 | .00 | 666.43 | .00 | 1,209.39 | 237.90 | .00 | .00 | 1,447.29 |
| | I & S | 169.02 | .00 | 207.46 | .00 | 376.48 | .00 | .00 | .00 | 376.48 |
| | TOTAL | 711.98 | .00 | 873.89 | .00 | 1,585.87 | 237.90 | .00 | .00 | 1,823.77 |
| 1992 | M & O | 66.18 | .00 | 87.89 | .00 | 154.07 | 54.18 | .00 | .00 | 208.25 |
| | I & S | 88.99 | .00 | 118.18 | .00 | 207.17 | .00 | .00 | .00 | 207.17 |
| | TOTAL | 155.17 | .00 | 206.07 | .00 | 361.24 | 54.18 | .00 | .00 | 415.42 |
| 1991 | M & O | 122.22 | .00 | 168.46 | .00 | 290.68 | 91.53 | .00 | .00 | 382.21 |
| | I & S | 134.87 | .00 | 185.86 | .00 | 320.73 | .00 | .00 | .00 | 320.73 |
| | TOTAL | 257.09 | .00 | 354.32 | .00 | 611.41 | 91.53 | .00 | .00 | 702.94 |

08/29/2003 18:03:37
 TC298-D SELECTION: DEPOSIT
 RECEIPT DATE: ALL

TAX COLLECTION SYSTEM
 DEPOSIT DISTRIBUTION
 FROM: 09/01/2002 THRU 08/29/2003
 JURISDICTION: 11 LEANDER C.E.D.

INCLUDES AG ROLLBACK

| YEAR | FUND | LEVY PAID | DISCOUNT GIVEN | PENALTY INTEREST | TIF AMOUNT | DISBURSE TOTAL | ATTORNEY | OTHER FEES | REFUND AMOUNT | PAYMENT AMOUNT |
|------|-------|-----------|----------------|------------------|------------|----------------|----------|------------|---------------|----------------|
| 1992 | M & O | 492.29 | .00 | 647.30 | .00 | 1,139.59 | 170.92 | .00 | .00 | 1,310.51 |
| | I & S | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 |
| | TOTAL | 492.29 | .00 | 647.30 | .00 | 1,139.59 | 170.92 | .00 | .00 | 1,310.51 |
| 1991 | M & O | 394.62 | .00 | 540.59 | .00 | 935.21 | 140.28 | .00 | .00 | 1,075.49 |
| | I & S | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 |
| | TOTAL | 394.62 | .00 | 540.59 | .00 | 935.21 | 140.28 | .00 | .00 | 1,075.49 |
| ALL | M & O | 886.91 | .00 | 1,187.89 | .00 | 2,074.80 | 311.20 | .00 | .00 | 2,386.00 |
| ALL | I & S | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 |
| ALL | TOTAL | 886.91 | .00 | 1,187.89 | .00 | 2,074.80 | 311.20 | .00 | .00 | 2,386.00 |
| DLQ | M & O | 886.91 | .00 | 1,187.89 | .00 | 2,074.80 | 311.20 | .00 | .00 | 2,386.00 |
| DLQ | I & S | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 |
| DLQ | TOTAL | 886.91 | .00 | 1,187.89 | .00 | 2,074.80 | 311.20 | .00 | .00 | 2,386.00 |
| CURR | M & O | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 |
| CURR | I & S | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 |
| CURR | TOTAL | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 | .00 |

TAX COLLECTION SYSTEM
TAX COLLECTOR MONTHLY REPORT
AS OF: 08/29/2003

JURISDICTION: 01 LEANDER I S D

| | CERT TAXABLE VALUE | ADJUSTMENTS | ADJ TAX VALUE | TAX RATE | TAX LEVY | PAID ACCTS |
|--------------|--------------------|-------------|---------------|----------|----------------|------------|
| CURRENT YEAR | 6,130,759,242 | 0 | 6,130,759,242 | 1.8300 | 110,643,687.29 | 0 |

| YEAR | TAXES DUE | MONTH ADJ | ADJUSTMENT YTD | LEVY PAID | PAID YTD | BALANCE | COLL % | YTD UNCOLL |
|------|----------------|--------------|----------------|----------------|----------------|----------------|--------|------------|
| 2003 | 110,636,648.80 | 7,038.49 | 7,038.49 | 0.00 | 0.00 | 110,643,687.29 | | 0.00 |
| 2002 | 97,000,947.94 | 4,603,677.50 | 4,603,677.50 | 99,770,304.59 | 99,770,304.59 | 1,834,320.85 | 98.19 | 0.00 |
| 2001 | 1,533,953.93 | 98,432.70 | 98,432.70 | 1,113,823.84 | 1,113,823.84 | 518,562.79 | 68.23 | 0.00 |
| 2000 | 353,652.80 | 105,200.19 | 105,200.19 | 285,122.61 | 285,122.61 | 173,730.38 | 62.13 | 0.00 |
| 1999 | 147,630.17 | 121,803.22 | 121,803.22 | 173,139.05 | 173,139.05 | 96,294.34 | 64.26 | 0.00 |
| 1998 | 101,142.00 | 119,927.89 | 119,927.89 | 138,456.51 | 138,456.51 | 82,613.38 | 62.63 | 0.00 |
| 1997 | 71,515.60 | 113,013.33 | 113,013.33 | 123,216.72 | 123,216.72 | 61,312.21 | 66.77 | 0.00 |
| 1996 | 32,722.70 | 29,333.71 | 29,333.71 | 47,040.45 | 47,040.45 | 15,015.96 | 75.80 | 0.00 |
| 1995 | 10,992.89 | 38.84- | 38.84- | 1,553.31 | 1,553.31 | 9,400.74 | 14.18 | 0.00 |
| 1994 | 8,914.90 | 37.10- | 37.10- | 863.60 | 863.60 | 8,014.20 | 9.72 | 0.00 |
| 1993 | 8,188.43 | 38.84- | 38.84- | 711.98 | 711.98 | 7,437.61 | 8.73 | 0.00 |
| 1992 | 3,360.11 | .00 | 0.00 | 155.17 | 155.17 | 3,204.94 | 4.61 | 0.00 |
| 1991 | 3,107.92 | .00 | 0.00 | 257.09 | 257.09 | 2,850.83 | 8.27 | 0.00 |
| 1990 | 5,827.13 | .00 | 0.00 | 296.48 | 296.48 | 5,530.65 | 5.08 | 0.00 |
| 1989 | 2,996.85 | .00 | 0.00 | 342.89 | 342.89 | 2,653.96 | 11.44 | 0.00 |
| 1988 | 5,656.09 | 191.45- | 191.45- | 427.23 | 427.23 | 5,037.41 | 7.81 | 0.00 |
| 1987 | 4,091.56 | 213.30- | 213.30- | 8.85 | 8.85 | 3,869.41 | .22 | 0.00 |
| 1986 | 1,915.38 | 77.07- | 77.07- | 0.00 | 0.00 | 1,838.31 | | 0.00 |
| 1985 | 1,342.41 | .00 | 0.00 | 0.00 | 0.00 | 1,342.41 | | 0.00 |
| 1984 | 955.79 | 33.71- | 33.71- | 0.00 | 0.00 | 922.08 | | 0.00 |
| 1983 | 1,188.59 | .00 | 0.00 | 0.00 | 0.00 | 1,188.59 | | 0.00 |
| 1982 | 1,513.00 | .00 | 0.00 | 89.95 | 89.95 | 1,664.22 | 5.94 | 0.00 |
| **** | 0.00 | .00 | 0.00 | 0.00 | 0.00 | 241.17- | 5.94 | 0.00 |
| **** | 209,938,264.99 | 5,197,796.72 | 5,197,796.72 | 101,655,810.32 | 101,655,810.32 | 113,480,492.56 | | 0.00 |

LISD BOARD OF TRUSTEES
SEPTEMBER 16, 2003

| | |
|---|--|
| Agenda Item #9 | Class Size Waiver |
| Administrator Responsible: | Bret Champion |
| Attachments: | Class Size Waiver Document and Compliance Plan |
| <input checked="" type="checkbox"/> Action Needed <input checked="" type="checkbox"/> For Discussion <input type="checkbox"/> Information Other: _____ | |

Background Information:

As you know, the state mandates that elementary classes in grades pre-kindergarten through fourth grade cannot exceed 22 students to one teacher. However, in the event that there is unanticipated enrollment growth, a shortage of teachers, and/or a shortage of facilities, the District is permitted to apply for a waiver for the classes above the 22:1 ratio.

While we have been carefully monitoring class sizes on a daily basis, we have found that after Labor Day, class sizes have generally settled to the point where an accurate enrollment snapshot can be taken. As a result of that snapshot, if a waiver is needed, it must be submitted to TEA by October 5. In addition to the waiver, the District must include a plan that outlines the steps to be taken to bring the campus into compliance.

Update: At this time, we have three grade levels that are out of compliance, Naumann kindergarten, Blockhouse Creek 3rd grade, and Faubion 3rd grade. Blockhouse Creek has hired a teacher and the students will begin in their new classrooms on Tuesday, September 16, thus bringing Blockhouse into compliance by the Board Meeting day. We have just found out that a student in the classroom that is over 22:1 at Naumann is scheduled to move out of the District before the waiver is due. Thus, it is very likely that the only school needing a waiver by the time it has to be sent to the state will be Faubion.

Administrative Recommendation:

Sample Motion:

I move that we request a class size waiver and approve the compliance plan as presented.

Texas Education Agency
Request for Maximum Class Size Waiver
 Fall Semester (2003-2004 School Year)

Leander ISD
 District Name

246-913a
 County-District Number

Recognized
 Current District Accountability Rating

This form is also available on-line at www.tea.state.tx.us. Completed forms must be submitted in hard copy to the Texas Education Agency, State Waiver Unit, 1701 North Congress Avenue, Austin, TX 78701-1494 or Fax: 512-475-3666. (This report is authorized under TEC §39.183.)

*** It is not necessary to submit this form unless a waiver is needed.**

| | | | Total Number of District Sections That Exceed 22:1 Class Size Ratio: _____ (This amount should be entered only one time even though additional sheets may be needed for campus information.) | | | | | | |
|-----------------|------------|------------------------------|---|----------------|----------------|----------------|----------------|--------------------|--|
| Campus Name(s) | Campus No. | Campus Accountability Rating | K | 1 | 2 | 3 | 4 | | F=Facilities T=Teachers G=Unanticipated Growth |
| | | | Total Sections | Total Sections | Total Sections | Total Sections | Total Sections | Total K-4 Sections | Reason(s) |
| Faubion | 102 | Exemplary | | | | 1 | | 1 | G |
| Naumann | 108 | Recognized | 1 | | | | | 1 | G |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| District Totals | | | 1 | | | 1 | | 2 | |

Instructions

Each district is to conduct a class enrollment survey kindergarten through grade four (K-4) no later than **September 5, 2003**. Based on class enrollment surveys for grades K-4, enter the campus name and campus number for each campus in which the class size ratio exceeds 22:1. Enter the total number of sections and the reason(s) for the waiver request. Class size limits do not apply to physical education or fine arts classes.

The waiver request must be submitted by **October 7, 2003**, and must include a current compliance plan that has been approved by the local board of trustees. The plan must include the name(s) of campus(es), campus rating, grade(s), and number of sections exceeding a 22:1 class size ratio; steps to be taken to bring the district into compliance, timeline for completion, any new efforts/progress toward compliance (if plan was previously submitted), and specific reasons that noncompliance must be addressed. In addition, districts that request a waiver due to an inability to employ teachers must document efforts to recruit and hire staff.

Tom Glenn
 Print Name of Superintendent

 Signature of Superintendent

 Date

Mark McHargue
 Print Name of Board President

 Signature of Board President

 Date of Board Approval

Carolyn Mabarak
 Print Name of Contact Person

(512) 434-5072
 Telephone Number

(512) 434-5398
 Fax Number

Leander Independent School District
COMPLIANCE PLAN
REQUEST FOR MAXIMUM CLASS SIZE WAIVER
Fall 2003

Overview

On September 3, 2003, the following campuses exceeded the 22:1 limit in grades K-4

| | |
|---|---|
| <i>Faubion Elementary (Exemplary)</i> | <i>1 out of 5 classes had 23 students in 3rd grade</i> |
| <i>Naumann Elementary (Recognized)</i> | <i>1 out of 7 classes had 23 students in K</i> |
| <i>Blockhouse Creek Elementary (Recognized)</i> | <i>3 out of 6 classes had 23 students in 3rd grade</i> |

Our district is continuing to experience frequent fluctuations in enrollment and we are monitoring this activity daily. We have experienced continued growth to date and will continue to add teachers as needed. Please note that at Blockhouse Creek Elementary, a teacher has been added and classes will be compliant with class size requirements.

Specific Reasons for Noncompliance

Faubion and Naumann - Due to the uncertainty of the first day enrollment being an accurate predictor of who will attend, we evenly distributed the students in all grade levels. Our first day enrollment came in lower at these grade levels than expected. As a result, one classroom at each campus had 23 students while the other classrooms had 21 and 22 students starting on the first day. Principals have been unsuccessful in soliciting volunteers to move from a class with 23 students to a class with 21 students.

Steps Towards Compliance and Timeline

- LISD will add two elementary campuses in 2004-2005 to help with overcrowding. This will add approximately 80 classrooms at the elementary level.
- Administration will monitor housing starts and growth trends in the district.
- LISD will work closely with the district demographer to analyze data and accurately project enrollment.
- The district will continue to make plans for new schools by taking into account our fast growth rate, which is approximately 7.4% this year.
- LISD will cap student transfers at schools that exceed their capacity.
- The district will use data to research our transfer policy and plan for needed teachers.
- LISD will address rapid growth with enrollment updates and hire new personnel when needed.
- Every year before the start of classes, schools will call parents to make sure their children will be attending our schools.

Conclusion

In summary, we feel that LISD has made great strides towards offering our students an excellent educational experience by providing qualified teachers, fine facilities and top-of-the-line curriculum. We are pleased to note that class size waivers have not been required for the past two school years. LISD will continue to hire the best, which may take time, and keep our schools at 22:1 compliance in grades K-4.

LISD BOARD OF TRUSTEES
SEPTEMBER 16, 2003

Agenda Item #10

Construction

a) LEO Center Phase II Guaranteed Maximum Price #1 (GMP#1)

Administrator Responsible:

Ellen Skoviera

Attachments:

LEO Phase I GMP#1

Action Needed For Discussion Information Other: _____

a) LEO Center Phase II Guaranteed Maximum Price #1 (GMP#1)

Background Information:

The 2003 bond program included the second phase of the LEO Center renovations. The project architect is Fields & Associates and the CMAR is BRATH, Inc. The bond construction budget for this project is \$3,600,000. The bids for the LEO Center – Phase II Renovation work were received on August 25, 2003. GMP#1, which includes long-lead items, site work and other items needed to get the job started, was provided to the Board at the September 4 meeting. The balance of the contract, GMP #2, will be brought to the Board for approval in October.

Administrative Recommendation:

It is recommended that the Guaranteed Maximum Price #1 (GMP#1) for the construction of the LEO Center – Phase II be approved in the amount of \$2,112,508, as presented.

Sample Motion:

I move that the GMP Guaranteed Maximum Price #1 (GMP#1) for the construction of the LEO Center – Phase II be approved in the amount of \$2,112,508, as presented.

**LEANDER INDEPENDENT SCHOOL DISTRICT
LEO PHASE II GMP#1**

| | | |
|--|----|------------------|
| Site Work | \$ | 426,913 |
| Long Lead Items - Structural Steel, HVAC, Hollow Metal Frames, Doors, Windows, Masonry, etc. | \$ | 1,388,082 |
| Start-up - General Conditions, Bonds, Fees, Insurance, etc. | \$ | <u>297,513</u> |
| Total GMP #1 \$ | | 2,112,508 |

GMP #2 will be brought to the board in October 2003 for approval.