

**Official Agenda and Meeting Notice
of the Board of the
Beaumont Independent School District
in the Board Room of the Beaumont ISD Administration Building**

Tuesday, June 20, 2023

Regular Meeting

5:00 PM

The items on this agenda may be taken in any order.

As directed under the Texas Open Meetings Act, Texas Government Code, Chapter 551 (the “Act”), if during the course of the meeting covered by this Notice, the Board should determine that a closed session of the Board is required, then such closed session will be held by the Board at the date, hour, and place given in this Notice or as soon after the commencement of the meeting covered by this Notice as the Board may conveniently meet in closed session concerning any and all purposes permitted by the Act.

5:00 PM - (CALL TO ORDER)

- I. INTRODUCTION
 - A. ROLL CALL
 - 1. Open Hearing
 - a. Level 3 Employee Grievance Hearing: Linda Gilmore
 - 2. CLOSED SESSION (CLOSED TO PUBLIC) - BOARD WILL CONVENE IN CLOSED SESSION UNDER CHAPTER 551 OF THE TEXAS GOVERNMENT CODE, SECTIONS 551.071, 551.072, 551.073, 551.074, 551.076, 551.083, 551.084 AND/OR 551.087, TO DELIBERATE ON THE FOLLOWING:
 - a. LEGAL
 - 1. Pending or contemplated litigation matters and status report
 - 2. Matters on which the school district legal counsel's duties to the school district under the Texas Disciplinary Rules of Professional Conduct or the State Bar of Texas Clearly conflicts with the Texas Open Meetings Act
 - b. PERSONNEL
 - 1. Deliberation regarding the appointment, employment, evaluation, reassignment, duties, proposed terminations, terminations and suspensions, proposed nonrenewals, renewals, and resignation/retirements, discipline, and/or dismissal of a public officer or employee, including the superintendent, and/or hear complaints and grievances against public officers or employees
 - 1. Superintendent’s Recommendation on Proposed Chapter 21 Contract Termination
 - c. REAL ESTATE
 - 1. Deliberation regarding the purchase, exchange, lease or value of real property
 - d. ECONOMIC DEVELOPMENT
 - 1. Deliberation regarding an offer of a financial or other incentive to a business prospect related to economic development negotiations
- II. PUBLIC HEARING - 2023-2024 BUDGET
- III. REGULAR OPEN BOARD MEETING
 - A. INTRODUCTION OF REGULAR MEETING
 - 1. United States and Texas Flags Pledges of Allegiance
 - 2. Recognitions
 - B. STUDENT OUTCOMES
 - 1. Superintendent’s Report
 - 2. Cabinet Report
 - a. School Board Monitoring Report: EOY Data Review
 - C. PUBLIC COMMENTS
 - D. INFORMATION ITEMS
 - 1. Update on Personnel Activities



Proposed Budget

July 1, 2023 – June 30, 2024



BEAUMONT INDEPENDENT SCHOOL DISTRICT
Beaumont, Texas

BOARD OF TRUSTEES

Matilda “Tillie” Hickman, President
Stacey Lewis, Jr., Vice President
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SUPERINTENDENT

Dr. Shannon Allen

BEAUMONT INDEPENDENT SCHOOL DISTRICT

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The Honorable Board of Trustees
Beaumont Independent School District

Dear School Trustees:

The budget for the fiscal year 2023-2024 (FY 2024) for the Beaumont Independent School District is included herewith. This budget presents the district's finance and operations plan for the next school year for the General, Debt Service, and Child Nutrition Services Funds. It also presents a summary of the Special Revenue Funds expected to be operating in the district during the fiscal year.

BUDGET PRESENTATION

The development, review, and consideration of these FY 2024 budgets were completed with a review of revenue and expenditure items within the context of the district's mission, goals and operating policies.

The budget document, monthly reports at the Board's regular meeting, and the year-end Annual Financial Report are the primary vehicles to present the financial plan and the results of operations of the district. The most important concern in the presentation of the budget data is to improve the quality of information to our community about the district's educational programs and services for FY 2024.

LEGAL REQUIREMENTS FOR THE BUDGET

Sections 44.002 through 44.006 of the Texas Education Code establish the legal basis for budget development in school districts. The following items summarize the legal requirements from the code:

- The superintendent is the budget officer for the district and prepares or causes the budget to be prepared.
- The district budget must be prepared by a date set by the State Board of Education, currently June 20.
- The president of the board of trustees must call a public meeting of the board of trustees, giving ten days public notice in a newspaper, for the adoption of the district budget. Any taxpayer in the district may be present and participate in the meeting.

- No funds may be expended in any manner other than as provided for in the adopted budget. The board does have the authority to amend the budget or adopt a supplementary emergency budget to cover unforeseen expenditures.
- The budget must be prepared in accordance with GAAP (generally accepted accounting principles) and state guidelines.
- The budget must be legally adopted before the adoption of the tax rate.

The district will be in compliance with the provisions of this law.

- State Law – TEC 29.081(b-1)
 - A district that is required to provide accelerated instruction under TEC 29.081 (b-1) shall separately budget sufficient funds, including funds under Education Code 42.152, for that purpose.
 - A district may not budget funds received under Education Code 42.152 for any other purpose until the district adopts a budget to support additional accelerated instruction. *Education Code 29.081(b-2)*
- State Law – TEC 44.0041
 - The district shall post a summary of the proposed budget on the school district’s Internet website or, if the district has not Internet website, in the district’s central administrative office.
- State Law – TEC 44.0051
 - On final approval of the budget by the Board, the district shall post on the district’s Internet website a copy of the budget adopted by the Board. (Note. The budget must remain posted on the website until the 3rd anniversary of the date the budget was adopted.
- State Law – Local Government Code 140.0045
 - The proposed budget of a district must include a line item indicating expenditures for notices required by law to be published in a newspaper by the district or a representative of the district that allows as clear a comparison as practicable between those expenditures in the proposed budget and actual expenditures for the same purpose in the preceding year.
- TEA Requirements
 - Budget must be adopted by Board by June 30th
 - Minutes must reflect all Budget adjustments
 - At a minimum, the General Fund, Food Service Fund and Debt Service Fund must be adopted
 - Budget must be filed with TEA through PEIMS
 - Budget must be amended before exceeding any function

VISION & MISSION STATEMENTS

Resources budgeted in FY 2024 budgets will be utilized in ways which support our vision, mission and core beliefs.

Vision: In collaboration with the entire community, we will create an inclusive environment of academic excellence that supports the diverse needs of all learners.

Mission: We will inspire and prepare all students for lifelong success by providing an exemplary education in a safe learning environment.

Core Beliefs:

1. All children can and will learn. Beaumont ISD will prioritize effective, engaging instruction aligned with a challenging curriculum for all students.
2. We can achieve higher levels of performance within every facet of our organization. Beaumont ISD will promote high expectations for all students and staff members, clearly defined district goals and strategically aligned resources.
3. Every classroom should have an effective teacher and every school should have an effective principal. Beaumont ISD will recruit, develop and retain highly effective teachers and administrators.
4. All school and work environments should be safe, secure and supportive. Beaumont ISD will ensure that learning and work environments are safe, secure and supportive in order for all students and staff to achieve high levels of performance.
5. In order to prepare our next generation to become responsible citizens, we should work collaboratively with our families and community partners. BISSD will actively collaborate with families and community partners to maximize opportunities for the success of our students.
6. We should be fiscally responsible and accountable to the public. BISSD will implement financial procedures and internal controls to ensure fiscal responsibility.

Annual objectives have been established for the next fiscal year. They include strategies, methods for monitoring effectiveness, personnel responsible, cost, desired results, and an evaluation.

BUDGET PROCESS OVERVIEW

- The Budget Process consists of three major phases: planning, preparation, and evaluation.
- The District's Vision, Mission & Core Beliefs are the foundation for budget planning, preparation & evaluation.
- Outline the District's Budget Priorities & Goals and develop a Budget Subcommittee.
- Planning defines the priorities and goals of the District.
- Budgetary resource allocations are the preparation phase of the budget.
- Evaluation typically involves an examination of:
 - How the funds were expended?
 - What outcomes resulted from the expenditure of funds?
 - To what degree these outcomes achieved the objectives stated in the planning process.
- The Budget Process is a part of a continuous cycle of planning and evaluation to achieve campus, department & district goals.



PROPOSED BUDGETS

The format of the budget presented provides historical information, budgeted revenue and expenditure sections and individual fund sections and salary schedules.

The 2023-2024 Budget provides for planned General Fund expenditures and transfers of \$171,807,722. Debt Service expenditures are budgeted at \$40,405,860 to cover principal, interest, and fee requirements and debt defeasance for FY 2024. The National School Breakfast and Lunch Program budget is \$16,190,659 and provides for food services in the district. A summary of Special Revenue Funds is provided in this document as supplemental information only.

ACKNOWLEDGMENTS

The preparation of the FY 2024 Annual Operating Budget was achieved through the combined efforts of campus leaders, department heads and business and finance staff.

We appreciate the Board of Trustees and the community for their support and commitment to provide and maintain excellent educational programs for the children of the district.

Shannon Allen Ed D
Superintendent of Schools

Cheryl Hernandez, CPA
Chief Financial Officer

BUDGET HIGHLIGHTS

GENERAL FUND

The General Fund is the operating fund of the district and accounts for all revenues and expenditures that are not allocated by law or contractual agreement to some other fund. Expenditures and transfers for FY 2024 are projected to be \$171,807,722 while revenues and other fund sources are estimated at \$171,807,722 for FY 2024. This represents a balanced budget.

Revenues and other resources are estimated at \$171,807,722 for FY2024, an overall decrease of \$493,290 in revenues and other resources when compared to the adopted budget of FY2023. The decrease is primarily due to a decline in state revenue as a result of declining enrollment and student average daily attendance.

Taxes are budgeted at a 98% collection rate. A current tax rate for the General Fund is projected at \$.8794 per \$100 of value but has not yet been adopted. This is a decrease in the tax rate over the prior year due to tax rate compression by the State. The financial support for district operations is substantially derived from local property taxes. As of May 31, 2023 current local property taxes of \$110,545,940 make up approximately 67% of total revenues. For FY 2024, the District is projecting an increase in maintenance and operations property tax values from current information received from the Jefferson Central Appraisal District. Under Chapter 313 of the Tax Code, school districts may offer a temporary limitation on the taxable value of a project, for M&O taxes only, for no more than 10 years. The District has some projects that have entered that limitation period, resulting in a decrease in M&O values only. The value limitation does not apply to debt service values.

Programs and services included in the General Fund are primarily supported by local and state revenue sources. A comparison of revenue is presented below.

General Fund Revenues & Other Sources				
Revenue Source	FY 2022		FY 2023	
	Actual	Audited	Adopted	Current Amended
	Revenues	Budget	Budget	FY 2024 Proposed Budget
Local Sources	\$ 115,970,423	\$ 124,709,095	\$ 123,999,379	\$ 120,934,632
State Sources	41,275,132	39,437,743	39,501,040	42,875,180
Federal Sources	6,278,160	7,854,174	7,897,910	7,897,910
Other Sources	4,164,630	300,000	1,279,683	100,000
Total General Fund	\$ 167,688,345	\$ 172,301,012	\$ 172,678,012	\$ 171,807,722

Expenditures and transfers for FY 2024 are projected to be \$171,807,722. A slight decrease compared to the FY 2023 adopted budgeted expenditures and transfers. Payroll costs, composed of salaries and benefits are expected to consume approximately 72% of expenditure in the FY 2024 General Fund Budget. During FY 2023, the expenditure budget increased as a result of purchase order carry forwards from FY 2022 for goods and services not yet received or completed in that fiscal year and for increased costs related to supply chain shortages and rising gas prices.

General Fund Expenditures & Operating Transfers

Object	FY 2022	FY 2023	FY 2023	FY 2024
	Actual Audited Expenditures	Adopted Budget	Current Amended Budget	Proposed Budget
Payroll Costs	\$ 117,048,648	\$ 123,005,565	\$ 123,528,259	\$ 123,933,870
Professional Services	26,672,079	27,616,108	31,355,579	29,840,671
Supplies and Materials	8,040,380	11,978,300	12,687,732	7,967,377
Other Operating Costs	7,240,224	8,075,574	9,764,439	8,565,589
Debt Service	1,114,965	1,114,965	1,114,965	1,114,965
Capital Outlay	997,571	510,500	1,573,237	385,250
Other Uses	5,181,000	-	616,457	-
Total General Fund	\$ 166,294,867	\$ 172,301,012	\$ 180,640,668	\$ 171,807,722

DEBT SERVICE FUND

The Debt Service Fund is a legally restricted fund utilized to account for revenues recognized to liquidate the debt service requirements for the district’s general obligation and refunding debt. This income is primarily earned through dedicated local property taxes. Taxes are budgeted at a 98% collection rate. A current tax rate for the Debt Service Fund is projected at \$.25261 per \$100 of value but has not yet been adopted. This tax rate represents repayment of the installments of bond sales due within the next year, and early extinguishment of debt for the third consecutive year.

Revenues are estimated to be \$40,405,860 for FY 2024. The tax rate has remained consistent.

Expenditures for FY 2024 total \$40,405,860 and are necessary to meet the current debt service requirements and the early extinguishment of debt by defeasance or calling of bonds. A complete schedule of debt service maturities is found in the Debt Service section of this document.

CHILD NUTRITION SERVICES

The National School Breakfast and Lunch Program budgeted revenues of \$13,890,659 and expenditures of \$16,190,659 which represents a deficit budget. The deficit fund balance is planned and budgeted by design in order to carry out a TDA approved plan.

LOCAL CAPITAL PROJECTS

The local capital projects fund is funded by operating transfers from the general fund.

SPECIAL REVENUE FUNDS

Special Revenue Funds are presented for informational purposes only and are used to account for revenues allocated for restricted purposes as specified by law. The district expects to receive funds totaling \$35,711,066 during the FY 2024 from federal sources.

2023-24 Budget Adoption Calendar

Beaumont ISD operates as an Independent School District accredited by the State of Texas with a July 1st to June 30th fiscal year. The budget is prepared in accordance with state and local regulation according to the District’s general budget and tax rate adoption calendar. The chart below outlines key action steps and deadlines for budget preparation:

	Activity	Responsible Team Members
September/ October	<ul style="list-style-type: none"> Develop budget planning process, outline district priorities & establish the budget calendar 	<ul style="list-style-type: none"> Superintendent, Chief Financial Officer, Associate Superintendent of Elementary Education, Executive Director of Human Resources, Executive Director of Curriculum Instruction, Director of Student Services & Budget Coordinator
November	<ul style="list-style-type: none"> Develop a budget subcommittee Human Resources begins enrollment review Budget Subcommittee meeting District calendar 2023-24 and 2024-25 	<ul style="list-style-type: none"> Superintendent & Chief Financial Officer Human Resources Budget Subcommittee
December	<ul style="list-style-type: none"> Budget Training for Elementary, Secondary Principals & Department Directors Preliminary budget intro at board meeting (process & priorities) Human Resources compensation reviews with Departments Analyze student enrollment projections, review staffing and develop staffing allocations Budget Subcommittee meeting 	<ul style="list-style-type: none"> Budget Coordinator & Director of Financial Operating Systems Superintendent & Chief Financial Officer Human Resources Student Services, School Administration & Human Resources Budget Subcommittee
January	<ul style="list-style-type: none"> Budget Subcommittee meeting Distribute current year budget/expenditure reports to departments and campuses Budget update II at the regular board meeting 	<ul style="list-style-type: none"> Budget Subcommittee Budget Coordinator Superintendent & Chief Financial Officer

February	<ul style="list-style-type: none"> ● Coordinate meetings with campuses and departments to discuss budget process for FY 2023-24 ● DEIC Meeting/Stakeholder Engagement ● Budget Subcommittee meeting ● Staffing allocations for 2023-24 completed & presented to campuses ● Analyze & prepare budget owner base allocations for campuses and departments 	<ul style="list-style-type: none"> ● Chief Financial Officer, Federal Programs Director & Budget Coordinator ● Budget Subcommittee, Human Resources & School Administration ● Budget Subcommittee ● Human Resources ● Chief Financial Officer, Comptroller, Director of Financial Operating Systems & Budget Coordinator
March	<ul style="list-style-type: none"> ● Revenue estimates are calculated & reviewed ● Budget Workshop I at the regular board meeting 	<ul style="list-style-type: none"> ● Chief Financial Officer ● Superintendent & Chief Financial Officer
April	<ul style="list-style-type: none"> ● Preliminary budget owner allocation worksheets sent to campus Principals & Department Directors for budget entry ● Business Office begins compiling budget ● Executive Team reviews possible 2023-24 compensation scenarios 	<ul style="list-style-type: none"> ● Budget Coordinator ● Chief Financial Officer, Comptroller, Director of Financial Operation Systems & Budget Coordinator ● Administration & Human Resources
May	<ul style="list-style-type: none"> ● Deadline for submission of all district budgets in TEAMS ● Align revenues & expenditures ● District receives estimated Tax Roll from Jefferson Co Appraisal District ● Budget finalized ● Estimated revenue from the State will be available from the District ● Budget Subcommittee meeting 	<ul style="list-style-type: none"> ● Campus Principals & Department Directors ● Resources & School Administration ● Superintendent & Chief Financial Officer ● Superintendent & Chief Financial Officer ● Budget Subcommittee
June	<ul style="list-style-type: none"> ● Budget Workshop II ● Publish Notice of Public Hearing ● Submit required posting information and adopt the budget by June 30th. ● Budget Hearing ● General Fund, Food Service & Debt Service budgets are finalized for review and adoption by the Board 	<ul style="list-style-type: none"> ● Superintendent & Chief Financial Officer ● Chief Financial Officer ● Chief Financial Officer ● Superintendent & Chief Financial Officer

2023-2024 BUDGET PRIORITIES & GOALS

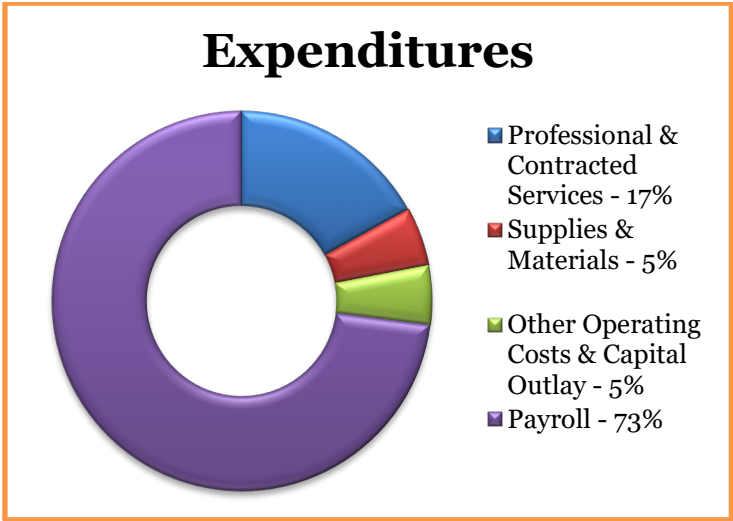


Fiscal Year 2024 Budget Overview

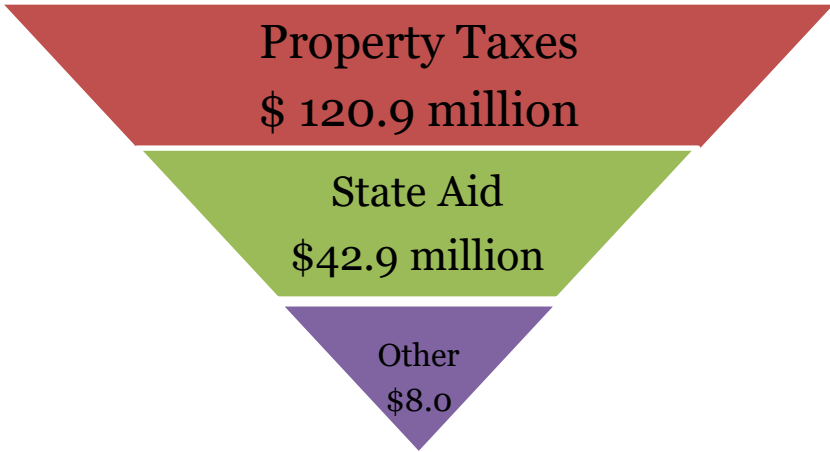
Proposed Operating Budget
\$171,807,722

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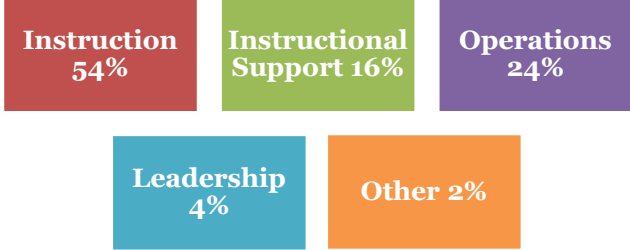
.0286%
from the adopted FY 2023 budget



WHERE DOES THE MONEY COME FROM?



WHAT DOES THE MONEY PAY FOR?



- ❖ Instruction - \$93.2 million
- ❖ Instructional Support – \$27.3 million
- ❖ Operations - \$40.8 million
- ❖ Leadership/Administration - \$7.2 million
- ❖ Other Operating Costs - \$3.3 million

2023 BISD Tax Rate

\$1.161510



BEAUMONT INDEPENDENT SCHOOL DISTRICT
2023-2024 Summary of Proposed Budget
General Fund

	2022-2023		2023-2024		\$ Variance
	Final Amended Budget	Final Budget Per Student	Proposed Budget	Proposed Budget per Student	
Revenues:					
Local Sources	\$ 123,999,379	\$ 7,391	\$ 120,934,632	\$ 7,156	\$ (3,064,747)
State Sources	\$ 39,501,040	\$ 2,355	\$ 42,875,180	\$ 2,537	\$ 3,374,140
Federal Sources	\$ 7,897,910	\$ 471	\$ 7,897,910	\$ 467	\$ -
Other Sources	\$ 1,279,683	\$ 76	\$ 100,000	\$ 6	\$ (1,179,683)
TOTAL REVENUES	\$ 172,678,012	\$ 10,293	\$ 171,807,722	\$ 10,166	\$ (870,290)
Expenditures:					
Instruction	\$ 88,685,796	\$ 5,286	\$ 93,147,607	\$ 5,512	\$ 4,461,811
Instructional Support	\$ 29,029,925	\$ 1,730	\$ 27,380,420	\$ 1,620	\$ (1,649,505)
Central Administration	\$ 7,061,520	\$ 421	\$ 7,197,434	\$ 426	\$ 135,914
District Operations	\$ 52,013,500	\$ 3,100	\$ 40,780,436	\$ 2,413	\$ (11,233,064)
Debt Service	\$ 1,114,965	\$ 66	\$ 1,114,965	\$ 66	\$ -
Other	\$ 2,734,962	\$ 163	\$ 2,186,860	\$ 129	\$ (548,102)
TOTAL OPERATING EXPENDITURES	\$ 180,640,668	\$ 10,768	\$ 171,807,722	\$ 10,166	\$ (8,832,946)
*Actual/Projected Enrollment		16,776		16,900	

	Projected Actual 2022-2023	Proposed Budget 2023-2024
Senete Bill 622 Requirement		
Object Code 6491	\$ 5,000	\$ 5,000
Statutorily Required Public Notice		
House Bill 1495 Requirement		
Directly or indirectly influencing or attempting to influence the outcome of legislation or administrative action		

**BEAUMONT INDEPENDENT SCHOOL DISTRICT
2023-2024 Summary of Proposed Budget
Child Nutrition Fund**

	2022-2023		2023-2024		\$ Variance
	Final Amended Budget	Final Budget Per Student	Proposed Budget	Proposed Budget per Student	
Revenues:					
Local Sources	\$ 515,831	\$ 31	\$ 527,547	\$ 31	\$ 11,716
State Sources	\$ 56,845	\$ 3	\$ 51,219	\$ 3	\$ (5,626)
Federal Sources	\$ 11,664,991	\$ 695	\$ 12,323,327	\$ 729	\$ 658,336
Other Sources	\$ 66,457	\$ 4	\$ 988,566	\$ 58	\$ 922,109
TOTAL REVENUES	\$ 12,304,124	\$ 733	\$ 13,890,659	\$ 822	\$ 1,586,535
Expenditures:					
District Operations	\$ 15,122,278	\$ 901	\$ 16,190,659	\$ 958	\$ 1,068,381
TOTAL OPERATING EXPENDITURES	\$ 15,122,278	\$ 901	\$ 16,190,659	\$ 958	\$ 1,068,381
*Actual/Projected Enrollment		16,776		16,900	

BEAUMONT INDEPENDENT SCHOOL DISTRICT
2023-2024 Summary of Proposed Budget
Debt Service Fund

	2022-2023		2023-2024		\$ Variance
	Final Amended Budget	Final Budget Per Student	Proposed Budget	Proposed Budget per Student	
Revenues:					
Local Sources	\$ 39,352,473	\$ 2,346	\$ 38,743,778	\$ 2,293	\$ (608,695)
State Sources	\$ -	\$ -	\$ 227,800	\$ 13	\$ 227,800
Federal Sources	\$ -	\$ -	\$ 264,405	\$ 16	\$ 264,405
Other Sources	\$ 18,368	\$ 1	\$ 1,169,877	\$ 69	\$ 1,151,509
TOTAL REVENUES	<u>\$ 39,370,841</u>	<u>\$ 2,347</u>	<u>\$ 40,405,860</u>	<u>\$ 2,391</u>	<u>\$ 1,035,019</u>
Expenditures:					
Debt Service	\$ 39,370,841	\$ 2,347	\$ 40,405,860	\$ 2,391	\$ 1,035,019
TOTAL OPERATING EXPENDITURES	<u>\$ 39,370,841</u>	<u>\$ 2,347</u>	<u>\$ 40,405,860</u>	<u>\$ 2,391</u>	<u>\$ 1,035,019</u>
*Actual/Projected Enrollment		16,776		16,900	



Proposed Budget

July 1, 2023 – June 30, 2024

HISTORICAL INFORMATION

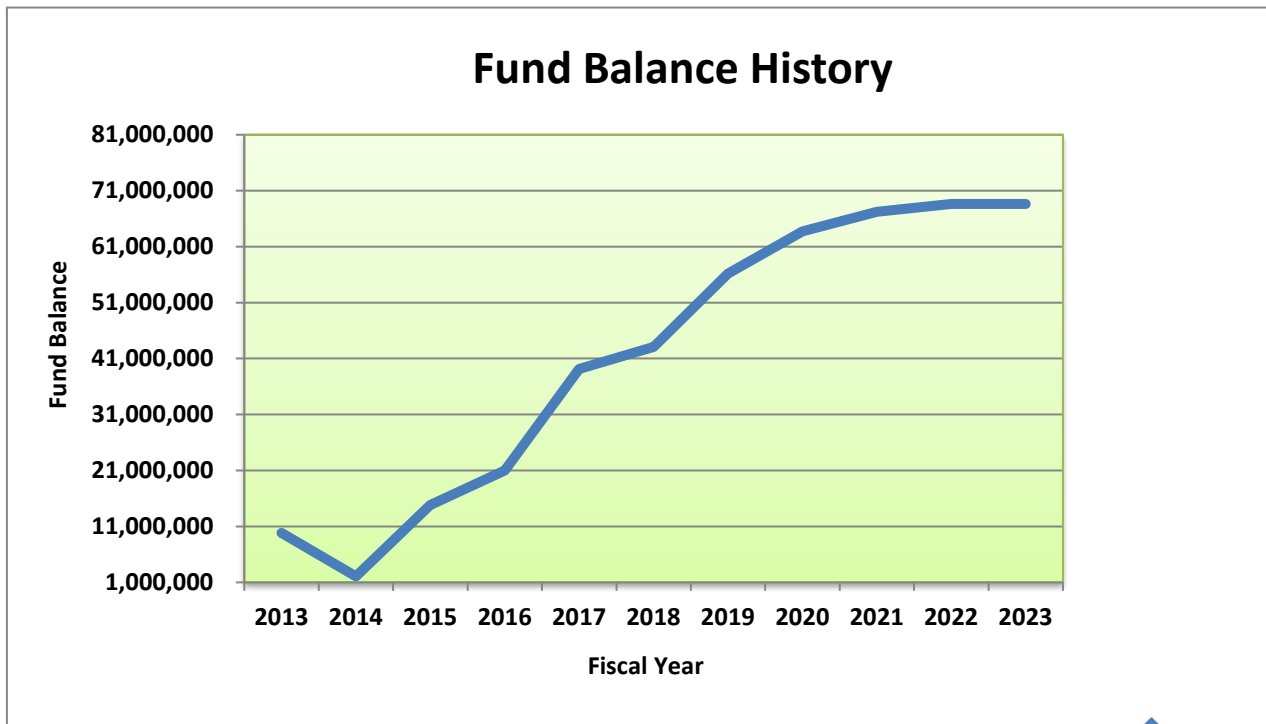
SECTION A

BEAUMONT INDEPENDENT SCHOOL DISTRICT
GENERAL FUND
FUND BALANCE HISTORY

		Increase (Decrease)
August 31, 2013	9,822,902	(12,013,560)
2014	2,073,611	(7,749,291)
2015	14,798,240	12,724,629
2016	21,006,580	6,208,340
June 30, 2017	39,117,425 *	18,110,845
2018	43,057,766	3,940,341
2019	56,194,720	13,136,954
2020	63,723,154	7,528,434
2021	67,241,491	3,518,337
2022	68,634,968	1,393,477
2023	68,634,968 **	

* - Changed fiscal year to June 30th

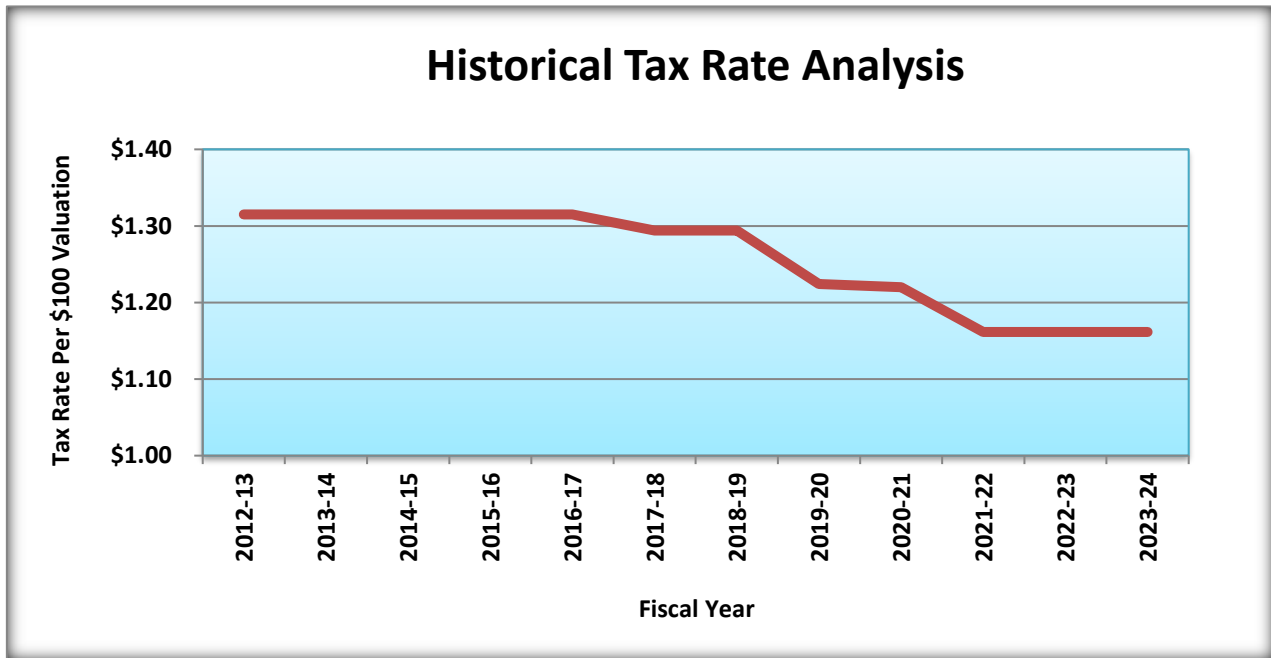
** - Projected Fund Balance from FY 2022-2023 Budget



**BEAUMONT INDEPENDENT SCHOOL DISTRICT
HISTORICAL TAX RATE ANALYSIS**

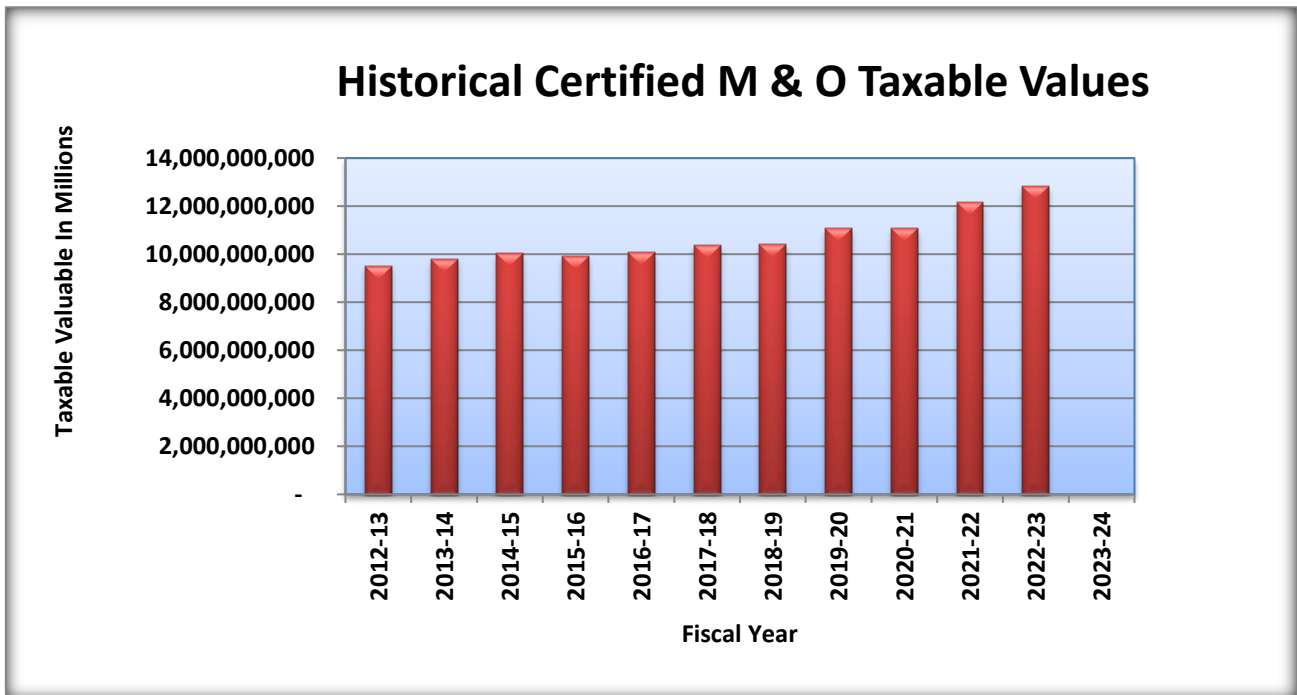
School Year	Total Rate	Maintenance & Operation	Interest & Sinking
2012-13	1.315000	1.04	0.275000
2013-14	1.315000	1.04	0.275000
2014-15	1.315000	1.04	0.275000
2015-16	1.315000	1.04	0.275000
2016-17	1.315000	1.04	0.275000
2017-18	1.294050	1.04	0.254050
2018-19	1.294050	1.04	0.254050
2019-20	1.224050	0.97	0.254050
2020-21	1.220150	0.9661	0.254050
2021-22	1.161510	0.9089	0.252610
2022-23	1.161510	0.9089	0.252610
2023-24	1.161510	0.9089	0.252610 **

** - Estimated



BEAUMONT INDEPENDENT SCHOOL DISTRICT
HISTORICAL CERTIFIED TAXABLE VALUES

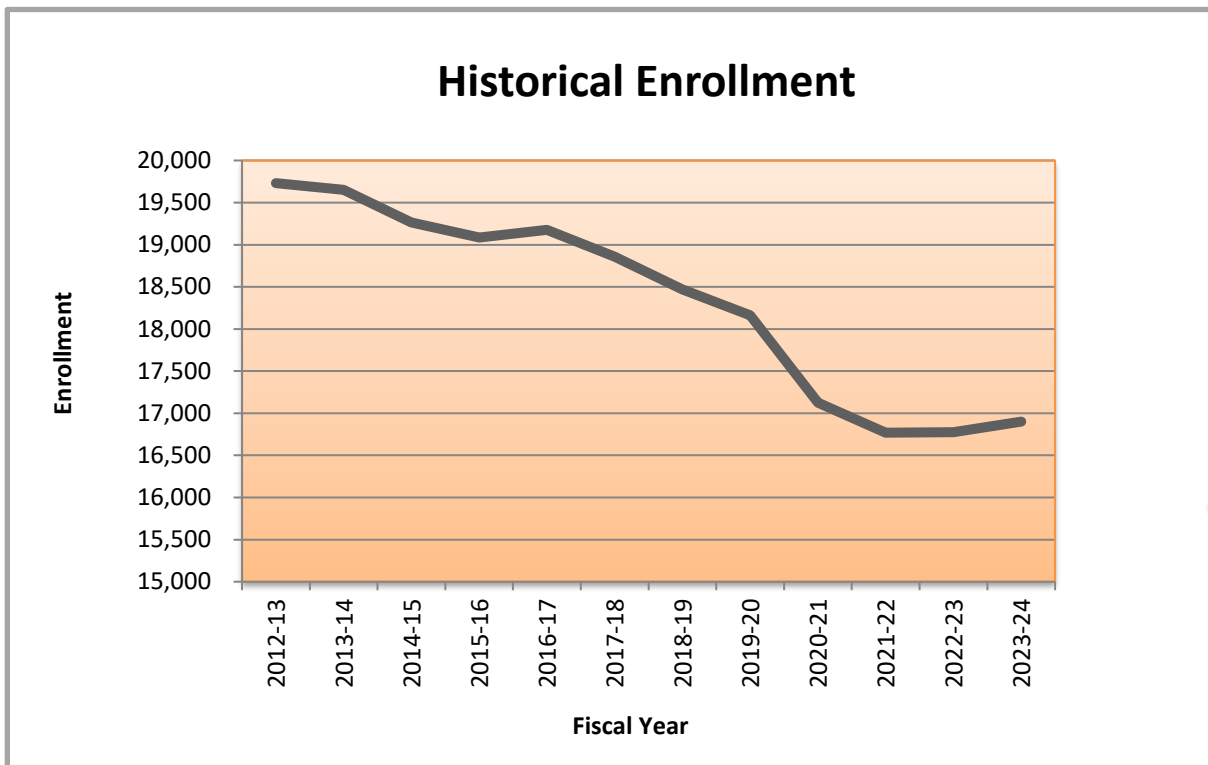
School Year	Maintenance & Operations Taxable Value	[M & O] Percentage Increase (Decrease)
2012-13	9,510,187,707	2.55%
2013-14	9,812,026,420	3.17%
2014-15	10,045,224,858	2.38%
2015-16	9,908,109,184	-1.36%
2016-17	10,057,244,042	1.51%
2017-18	10,381,372,445	3.22%
2018-19	10,404,853,102	0.23%
2019-20	11,062,854,417	6.32%
2020-21	11,072,807,833	0.09%
2021-22	12,152,878,316	9.75%
2022-23	12,851,728,897	5.75%
2023-24	Not Available	



BEAUMONT INDEPENDENT SCHOOL DISTRICT
HISTORICAL ENROLLMENT

School Year	Enrollment	Percentage Increase/(Decrease)
2012-13	19,731	-8.0%
2013-14	19,650	-0.4%
2014-15	19,264	-2.0%
2015-16	19,085	-0.9%
2016-17	19,178	0.5%
2017-18	18,858	-1.7%
2018-19	18,471	-2.1%
2019-20	18,162	-1.7%
2020-21	17,126	-5.7%
2021-22	16,769	-2.1%
2022-23	16,776	0.0%
2023-24	16,900 *	0.7%

* - Projected





Proposed Budget

July 1, 2023 – June 30, 2024

BUDGETED REVENUES

SECTION B

BEAUMONT INDEPENDENT SCHOOL DISTRICT
 BUDGETED REVENUES
 SUMMARY BY FUND

TYPE OF REVENUE	2022-23 Adopted Budget	2023-24 Proposed Budget
199 General Fund	\$ 172,301,012	\$ 171,807,722
240 Child Nutrition Services	12,227,621	13,890,659
500 Interest & Sinking	<u>39,370,841</u>	<u>40,405,860</u>
TOTAL ALL FUNDS	<u>\$ 223,899,474</u>	<u>\$ 226,104,241</u>



Proposed Budget

July 1, 2023 – June 30, 2024

**BUDGETED
EXPENDITURES**

SECTION C

BEAUMONT INDEPENDENT SCHOOL DISTRICT
 BUDGETED EXPENDITURES
 SUMMARY BY FUND

Board Adopted Budgets	2022-23 Adopted Budget	2023-24 Proposed Budget
199 General Fund	\$ 172,301,012	\$171,807,722
240 Child Nutrition Services	12,227,621	16,190,659
500 Interest & Sinking	<u>39,370,841</u>	<u>40,405,860</u>
TOTAL ALL FUNDS	<u><u>\$ 223,899,474</u></u>	<u><u>\$228,404,241</u></u>



Proposed Budget

July 1, 2023 – June 30, 2024

GENERAL FUND

SECTION D

BEAUMONT INDEPENDENT SCHOOL DISTRICT
GENERAL FUND
SUMMARY OF REVENUES AND EXPENDITURES

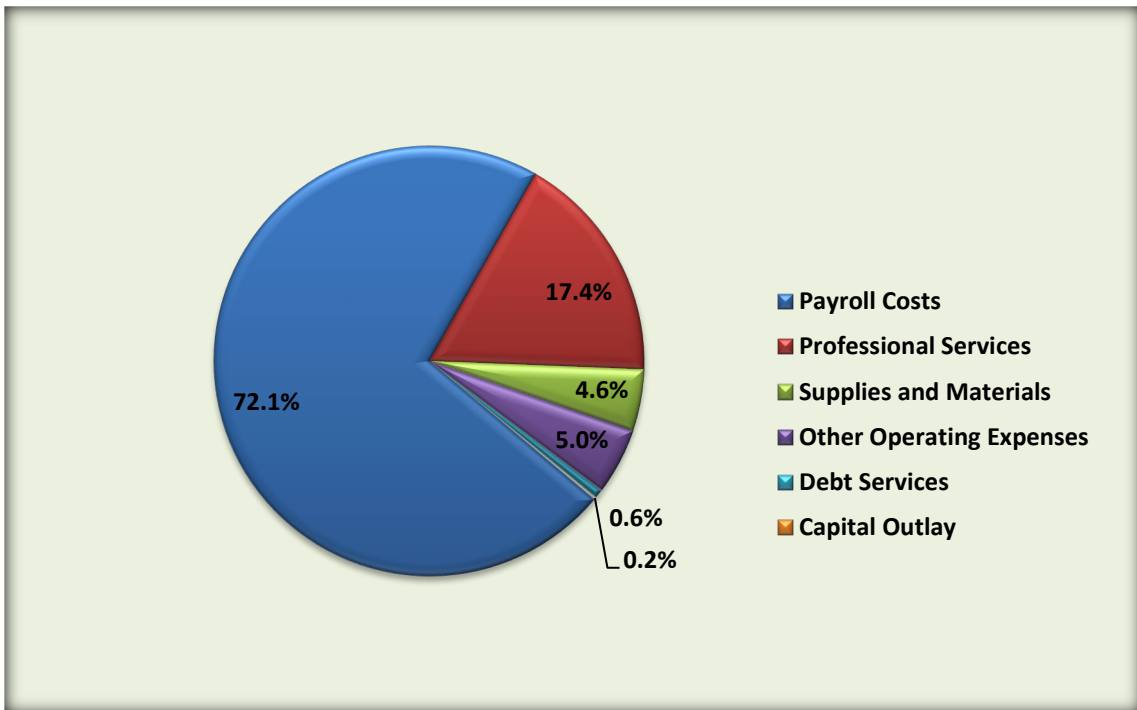
	2022-2023 Adopted Budget	2023-2024 Proposed Budget
REVENUES		
Local	\$124,709,095	\$120,934,632
State	39,437,743	42,875,180
Federal	7,854,174	7,897,910
Other Resources/Revenues	300,000	100,000
Total Revenue	\$172,301,012	\$171,807,722
EXPENDITURES		
Payroll Costs	123,005,565	123,933,870
Professional Services	27,616,108	29,840,671
Supplies & Materials	11,978,300	7,967,377
Other Operating Costs	8,075,574	8,565,589
Debt Service	1,114,965	1,114,965
Capital Outlay	510,500	385,250
Total Expenditures	172,301,012	171,807,722
Excess (Deficiency) of Revenues Over Expenditures	\$ -	\$ -

BEAUMONT INDEPENDENT SCHOOL DISTRICT
GENERAL FUND
DETAIL OF REVENUES

REVENUES	2022-2023 Adopted Budget	2023-2024 Proposed Budget
Local		
5711 Taxes, Current Year Levy	\$ 109,002,137	\$ 106,758,794
5712 Taxes, Prior Years	975,033	975,033
5719 Penalties & Interest and Other Tax Rev	1,175,488	1,175,488
573X Tuitions and Fees	5,000	5,000
574X Misc	13,276,437	11,745,317
575X Athletic Revenue	275,000	275,000
Total Local Revenues	124,709,095	120,934,632
State Revenue	39,437,743	42,875,180
Federal Revenue	7,854,174	7,897,910
Other Resources/Non-Operating Revenues	300,000	100,000
Total Revenues	\$ 172,301,012	\$ 171,807,722

BEAUMONT INDEPENDENT SCHOOL DISTRICT
GENERAL FUND
SUMMARY OF EXPENDITURES BY OBJECT

OBJECT	2023-2024 Proposed Budget	% of Budget
Payroll Costs	\$ 123,933,870	72.1%
Professional Services	29,840,671	17.4%
Supplies and Materials	7,967,377	4.6%
Other Operating Expenses	8,565,589	5.0%
Debt Services	1,114,965	0.6%
Capital Outlay	385,250	0.2%
Total Expenditures	\$ 171,807,722	100%



BEAUMONT INDEPENDENT SCHOOL DISTRICT
GENERAL FUND
SUMMARY OF EXPENDITURES BY FUNCTION AND OBJECT

FUNCTION	2023-24 Proposed Budget	% of Budget
11 Instruction	\$ 91,177,242	52.9%
12 Instructional Resources & Media Services	1,250,528	0.7%
13 Curriculum Devel/Instructional Staff Devel	557,977	0.3%
21 Instructional Leadership	3,710,067	2.2%
23 School Leadership	9,606,614	5.6%
31 Guidance, Counseling & Eval Services	6,121,986	3.6%
32 Social Work Services	323,833	0.2%
33 Health Services	1,969,115	1.1%
34 Student (Pupil) Transportation	5,765,906	3.3%
36 Cocurricular/Extracurricular Activities	5,648,805	3.3%
41 General Administration	7,197,434	4.2%
51 Plant Maintenance & Operations	27,814,221	16.1%
52 Security & Monitoring Services	3,405,825	2.0%
53 Data Processing Services	3,794,484	2.2%
61 Community Services	258,910	0.2%
71 Debt Services	1,114,965	0.6%
93 Payment to Fiscal Agent Member District	352,950	0.2%
95 Payment to Juvenile Justice Alt Ed	161,860	0.1%
99 Tax Appraisal & Collections	1,575,000	0.9%
Total Expenditures	\$ 171,807,722	100%

BEAUMONT INDEPENDENT SCHOOL DISTRICT
GENERAL FUND
SUMMARY OF EXPENDITURES BY FUNCTION AND OBJECT

	2022-2023 Adopted Budget	2023-2024 Proposed Budget
Instructional		
Payroll Costs	\$ 76,515,872	\$ 74,975,287
Professional Services	7,146,211	13,759,601
Supplies and Materials	3,103,290	2,100,986
Other Operating Costs	243,090	318,368
Capital Outlay	17,000	23,000
Total Instructional	<u>87,025,463</u>	<u>91,177,242</u>
Instructional Resources & Media Services		
Payroll Costs	1,048,275	1,109,441
Professional Services	2,500	500
Supplies and Materials	266,203	137,636
Other Operating Costs	4,000	1,701
Capital Outlay	1,500	1,250
Total Instructional Resources & Media Svcs	<u>1,322,478</u>	<u>1,250,528</u>
Curriculum Development & Instructional Staff Development		
Payroll Costs	186,802	142,262
Professional Services	124,159	125,459
Supplies and Materials	163,566	52,671
Other Operating Costs	208,600	237,585
Total Curriculum Development & Instructional Staff Development	<u>683,127</u>	<u>557,977</u>
Instructional Leadership		
Payroll Costs	3,067,997	3,408,932
Professional Services	33,500	30,200
Supplies and Materials	243,236	131,673
Other Operating Costs	107,018	139,262
Total Instructional Leadership	<u>3,451,751</u>	<u>3,710,067</u>
School Leadership		
Payroll Costs	9,483,551	9,230,580
Professional Services	111,350	88,870
Supplies and Materials	662,162	170,926
Other Operating Costs	129,866	106,238
Capital Outlay	-	10,000
Total School Leadership	<u>10,386,929</u>	<u>9,606,614</u>
Guidance, Counseling & Evaluation Services		
Payroll Costs	5,681,561	5,691,084
Professional Services	22,100	19,100
Supplies and Materials	461,880	369,884
Other Operating Costs	43,040	41,918
Total Guidance, Counseling & Evaluation Services	<u>6,208,581</u>	<u>6,121,986</u>

BEAUMONT INDEPENDENT SCHOOL DISTRICT
GENERAL FUND
SUMMARY OF EXPENDITURES BY FUNCTION AND OBJECT

	2022-2023 Adopted Budget	2023-2024 Proposed Budget
Social Work Services		
Payroll Costs	297,374	323,833
Total Social Work Services	<u>297,374</u>	<u>323,833</u>
Health Services		
Payroll Costs	1,870,928	1,929,837
Contracted Services	4,200	4,200
Supplies and Materials	28,800	27,678
Other Operating Costs	8,000	7,400
Total Health Services	<u>1,911,928</u>	<u>1,969,115</u>
Student (Pupil) Transportation		
Payroll Costs	4,741,323	4,876,404
Professional Services	336,300	347,397
Supplies and Materials	1,082,000	1,080,471
Other Operating Costs	(506,758)	(538,366)
Total Student (Pupil) Transportation	<u>5,652,865</u>	<u>5,765,906</u>
Cocurricular/Extracurricular Activities		
Payroll Costs	3,149,807	3,510,428
Professional Services	231,700	212,400
Supplies and Materials	1,063,162	479,850
Other Operating Costs	1,388,681	1,396,127
Capital Outlay	66,000	50,000
Total Cocurricular/Extracurricular Activities	<u>5,899,350</u>	<u>5,648,805</u>
General Administration		
Payroll Costs	4,464,848	4,704,399
Professional Services	1,186,260	1,127,012
Supplies and Materials	466,499	360,822
Other Operating Costs	943,481	1,005,201
Total General Administration	<u>7,061,088</u>	<u>7,197,434</u>
Plant Maintenance & Operations		
Payroll Costs	8,920,236	8,974,071
Professional Services	13,399,138	11,659,272
Supplies and Materials	3,237,302	1,581,378
Other Operating Costs	5,095,126	5,394,500
Capital Outlay	206,000	205,000
Total Plant Maintenance & Operations	<u>30,857,802</u>	<u>27,814,221</u>

BEAUMONT INDEPENDENT SCHOOL DISTRICT
GENERAL FUND
SUMMARY OF EXPENDITURES BY FUNCTION AND OBJECT

	2022-2023 Adopted Budget	2023-2024 Proposed Budget
Security & Monitoring Services		
Payroll Costs	2,461,726	3,044,325
Professional Services	128,500	155,000
Supplies and Materials	339,298	177,000
Other Operating Expenses	14,500	28,500
Capital Outlay	100,000	1,000
Total Security & Monitoring Services	<u>3,044,024</u>	<u>3,405,825</u>
Data Processing Services		
Payroll Costs	936,203	1,775,479
Professional Services	3,385,925	574,500
Supplies and Materials	850,000	1,286,000
Other Operating Costs	33,280	63,505
Capital Outlay	120,000	95,000
Total Data Processing Services	<u>5,325,408</u>	<u>3,794,484</u>
Community Services		
Payroll Costs	179,062	237,508
Professional Services	500	300
Supplies and Materials	10,902	10,402
Other Operating Costs	10,700	10,700
Total Community Services	<u>201,164</u>	<u>258,910</u>
Debt Services		
Debt Service	1,114,965	1,114,965
Total Facilities	<u>1,114,965</u>	<u>1,114,965</u>
Payment to Fiscal Agent Member District		
Other Operating Costs	352,950	352,950
Total Payment to Fiscal Agent Member District	<u>352,950</u>	<u>352,950</u>
Payment to Juvenile Justice Alt Ed		
Professional Services	150,000	161,860
Total Payment to Juvenile Justice Alt Ed	<u>150,000</u>	<u>161,860</u>
Other Uses		
Professional Services	1,353,765	1,575,000
Total Other Uses	<u>1,353,765</u>	<u>1,575,000</u>
TOTAL EXPENDITURES	<u>\$ 172,301,012</u>	<u>\$ 171,807,722</u>



Proposed Budget

July 1, 2023 – June 30, 2024

CHILD NUTRITION SERVICES FUND

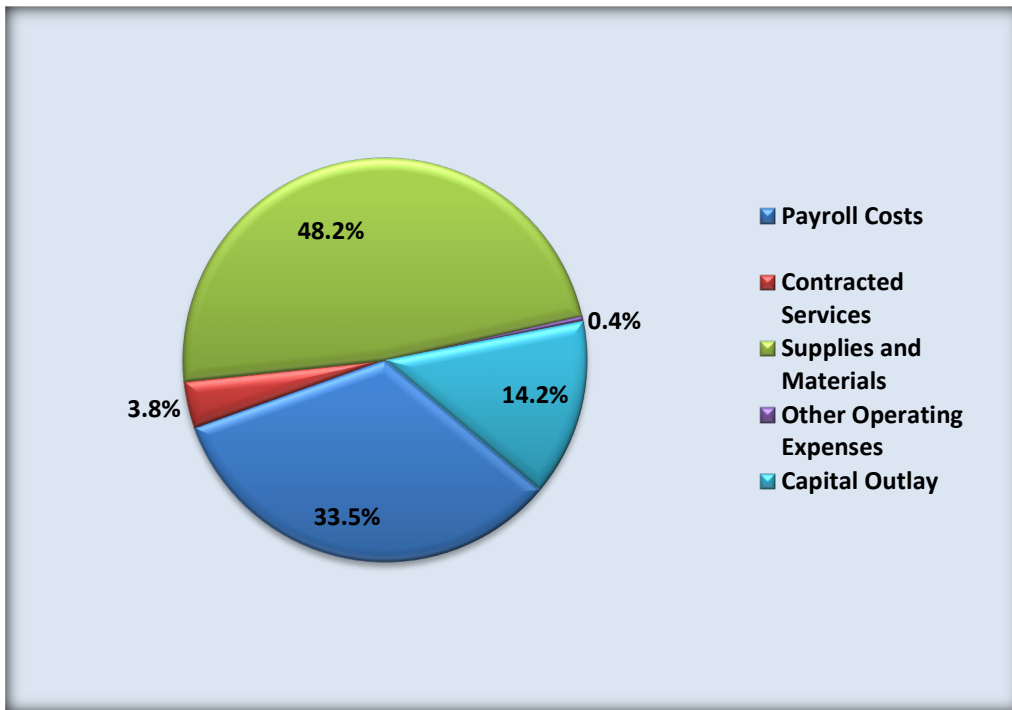
SECTION E

BEAUMONT INDEPENDENT SCHOOL DISTRICT
CHILD NUTRITION
SUMMARY OF REVENUES AND EXPENDITURES

	2022-23 Adopted Budget	2023-24 Proposed Budget
REVENUES		
Local	\$ 513,831	\$ 527,547
State	56,845	51,219
Federal	11,656,945	13,311,893
Total Revenue	<u>12,227,621</u>	<u>13,890,659</u>
EXPENDITURES		
Payroll Costs	3,601,127	5,418,983
Contracted Services	710,500	609,927
Supplies & Materials	7,529,494	7,800,549
Other Operating Costs	52,500	61,200
Capital Outlay	334,000	2,300,000
Total Expenditures	<u>12,227,621</u>	<u>16,190,659</u>
Excess (Deficiency) of Revenues Over Expenditures	<u>\$ -</u>	<u>\$ (2,300,000)</u>

BEAUMONT INDEPENDENT SCHOOL DISTRICT
CHILD NUTRITION
SUMMARY OF EXPENDITURES BY OBJECT

OBJECT	2023-24 Proposed Budget	% of Budget
Payroll Costs	5,418,983	33.5%
Contracted Services	609,927	3.8%
Supplies and Materials	7,800,549	48.2%
Other Operating Expenses	61,200	0.4%
Capital Outlay	2,300,000	14.2%
	<u>\$ 16,190,659</u>	<u>100%</u>



BEAUMONT INDEPENDENT SCHOOL DISTRICT
CHILD NUTRITION
SUMMARY OF EXPENDITURES BY FUNCTION AND OBJECT

	2022-23 Adopted Budget	2023-24 Proposed Budget
Food Services		
Payroll Costs	\$ 3,505,999	\$ 5,332,888
Professional Services	575,500	474,927
Supplies and Materials	7,494,477	7,750,549
Other Operating Costs	50,000	59,700
Capital Outlay	334,000	2,300,000
Total Food Service	<u>11,959,976</u>	<u>15,918,064</u>
Plant Maintenance & Operations		
Payroll Costs	95,145	86,095
Professional Services	135,000	135,000
Supplies and Materials	35,000	50,000
Other Operating Costs	2,500	1,500
Total Plant Maintenance & Operations	<u>267,645</u>	<u>272,595</u>
TOTAL EXPENDITURES	<u>\$ 12,227,621</u>	<u>\$ 16,190,659</u>



Proposed Budget

July 1, 2023 – June 30, 2024

DEBT SERVICE FUND

SECTION F

BEAUMONT INDEPENDENT SCHOOL DISTRICT
DEBT SERVICES
SUMMARY OF REVENUES AND EXPENDITURES

	2022-23 Adopted Budget	2023-24 Proposed Budget
REVENUES		
5711 Taxes, Current Year Levy	\$ 38,860,268	\$ 38,743,778
5712 Taxes, Prior Years	227,800	227,800
5719 Penalties & Interest and Other Tax Rev	264,405	264,405
5742 Interest - Temporary Investments	18,368	598,368
5829 State Revenue - TEA	-	571,509
Total Revenue	39,370,841	40,405,860
EXPENDITURES		
6511 Bond Principal	11,930,000	12,460,000
6519 Debt Principal	17,268,569	18,739,764
6521 Bond Interest	10,152,272	9,186,096
6599 Other Debt Service Fees	20,000	20,000
Total Expenditures	39,370,841	40,405,860
Excess (Deficiency) of Revenues Over Expenditures	\$ -	\$ -

BEAUMONT INDEPENDENT SCHOOL DISTRICT
DEBT SERVICE FUND
SUMMARY OF ANNUAL DEBT REQUIREMENTS

Fiscal Year	Principal	Interest	Total
2024	12,460,000	9,186,096	21,646,096
2025	13,010,000	8,611,365	21,621,365
2026	12,945,000	8,767,140	21,712,140
2027	10,660,000	8,148,998	18,808,998
2028	11,140,000	6,859,206	17,999,206
2029	15,630,000	6,284,090	21,914,090
2030	16,215,000	5,603,197	21,818,197
2031	16,800,000	4,965,200	21,765,200
2032	17,405,000	4,301,818	21,706,818
2033	17,970,000	3,674,152	21,644,152
2034	18,555,000	3,025,322	21,580,322
2035	19,160,000	2,354,867	21,514,867
2036	14,535,000	1,661,767	16,196,767
2037	15,545,000	1,102,918	16,647,918
2038	11,960,000	500,213	12,460,213
	<u>\$ 223,990,000</u>	<u>\$ 75,046,349</u>	<u>\$ 299,036,349</u>

BEAUMONT INDEPENDENT SCHOOL DISTRICT
DEBT SERVICE FUND
SCHEDULE OF CURRENT DEBT REQUIREMENTS

Issue	Balance Outstanding 07/01/22	Fiscal Year 2024			Balance Outstanding 06/30/24
		Principal	Interest	Total	
U/L School Bldg Taxable Bonds 2010	2,895,000	965,000	-	965,000	1,930,000
U/L School Bldg Taxable Bonds 2010B	52,335,000	1,930,000	2,971,902	4,901,902	50,405,000
U/L School Bldg Taxable Bonds 2011	-	-	-	-	-
U/L Refunding Bonds 2012	40,000	-	-	-	40,000
U/L Refunding Bonds 2016	82,760,000	5,415,000	2,991,200	8,406,200	77,345,000
U/L Refunding Bonds 2017	85,960,000	4,150,000	3,222,994	7,372,994	81,810,000
	<u>\$ 223,990,000</u>	<u>\$ 12,460,000</u>	<u>\$ 9,186,096</u>	<u>\$ 21,646,096</u>	<u>\$ 211,530,000</u>

Legal Debt Limit

The statutes of the State of Texas prescribe a legal debt limit of 10% of the assessed valuation. The District is substantially below this legal limitation.



July 1, 2023 – June 30, 2024

FEDERAL FUNDS

(Information Only)

SECTION G

BEAUMONT INDEPENDENT SCHOOL DISTRICT
 FEDERAL REVENUES
 SUMMARY BY FUNDS
 (For Information Only)

<u>Fund Number</u>	<u>Grant Description</u>	<u>2023-24 Planning Amount</u>
205	Head Start	\$ 3,535,265
211	Title I, Part A - Improving Basic Programs	8,377,867
211.829	Title I, Part D - Prevention & Intervention	53,502
212	Title I, Part C - Migrant	11,756
224	IDEA-B, Formula	3,682,409
225	IDEA-B, Pre-School	83,616
244	Carl D. Perkins (Career & Tech) - Basic Formula	284,260
255	Title II, Part A - Training & Recruiting	1,009,338
263	Title III, Part A	233,524
281	Esser II *	8,628,956
282	Esser III*	8,495,550
2XX	ARP Homeless II*	516,278
289	Title IV, Part A - Student Support & Academic Enrichment	665,874
315	IDEA - Part B, Discretionary Deaf	132,871
	TOTAL FEDERAL FUNDS	<u>\$ 35,711,066</u>

Estimates based off 2023-24 amounts TEA entitlement amounts or budget summaries submitted to TEA not yet approved.

* Estimated amounts remaining from prior year allocations



Proposed Budget

July 1, 2023 – June 30, 2024

SALARY AND STIPEND SCHEDULES

SECTION H



Proposed Budget

July 1, 2023 – June 30, 2024

APPENDIX A

SECTION I

APPENDIX A

Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per \$100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll or certified estimate of value and the estimated values of properties under protest. The designated officer or employee shall certify that the officer or employee has accurately calculated the tax rates and used values shown for the certified appraisal roll or certified estimate. The officer or employee will submit the rates to the governing body by August 7 or as soon thereafter as practicable.

Once certified values are available and the worksheet is completed and certified by the tax office, the worksheets are posted on the Jefferson County Tax Office website.

https://co.jefferson.tx.us/taxoffice/tax_sheets.html



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.B.2.a.**

Agenda Item Title: School Board Outcome Goals Progress Monitoring Report: EOY Data

Cabinet Level Presenter(s): Dr. Anita Frank

Additional Presenter(s): Dr. Lance Campbell and Anetra Cheatham

Executive Summary: The School Board Outcome Goals Progress Monitoring Report provides an update on the progress the District is making toward reaching the Early Literacy and Early Math targets for the 2022-2023 school year. Data from the mClass and Stemscores EOY assessments in grades PK-5 are provided. A summary of EOC STAAR results will also be presented.

Recommendation: Information Only

Budget Impact* (if applicable): N/A

Funding Source (if applicable): N/A

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements): N/A

Policy Reference (if applicable, list policy/regulation): N/A

Legal Review (if necessary, list attorney and firm): N/A

Anita Frank

Cabinet Level Presenter's Signature

6/15/23

Date

*CFO Signature (required if there is a budget impact)

Date

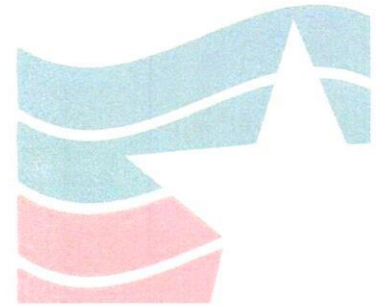
General Counsel's Signature

Date




Beaumont ISD School Board Outcome Goals

June 2023
Progress Monitoring Report:
End of the Year (EOY) Data



2020-2025 Board Outcome Goals

1. The percent of 3rd grade students that score meets grade level or above on STAAR Reading will increase from **16% to 55%** by **June 2025**.
 2. The percent of 3rd grade students that score meets grade level or above on STAAR Math will increase from **11% to 50%** by **June 2025**.
 3. The percentage of graduates that meet the criteria for CCMR will increase from **36.6% to 60%** by **August 2025**.
 4. Beaumont ISD will **improve its perception** in the community as indicated on an annual net promoter survey.
 5. Beaumont ISD will increase the percentage of students in "A or B" rated schools from **34% to 50%** by **August 2025**.
- 

Sources of Data

RLA

- CLI Engage (PK)
- MOY mCLASS Assessments (K-5)
- STAAR EOC Assessments - Eng I & II

Math

- CLI Engage (PK)
- MOY STEMscopes Assessments (K-5)
- STAAR EOC Assessments - Alg I



Beaumont ISD Strategic Plan

Goal 1 (HB3)

Early Childhood Literacy Board Outcome Goal

The percent of 3rd grade students that score meets grade level or above on STAAR Reading will increase 16% to 55% by June 2025.

Yearly Target Goals					
2020	2021	2022	2023	2024	2025
25%	16%	25%	35%	45%	55%

2022 - Actual
29%

Performance Objective(s) (Measures):

- **Performance Objective 1:** The percent of PreK students meeting grade level criterion on the CIRCLE assessment in Reading will increase from 55% in October 2020 to 82% by May 2025.
- **Performance Objective 2:** The percent of K students meeting grade level criterion on the mCLASS assessment in Reading will increase from 19% in January 2021 to 56% by May 2025.
- **Performance Objective 3:** The percent of 1st grade students meeting grade level criterion on the mCLASS assessment will increase from 22% in October 2020 to 55% by May 2025.
- **Performance Objective 4:** The percent of 2nd grade students meeting grade level criterion on the mCLASS assessment will increase from 35% in October 2020 to 55% by May 2025.

Goal 1: Reading Performance Objectives Targets

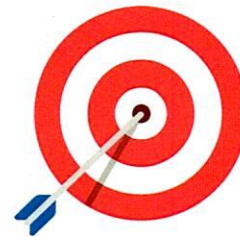


Performance Objective	2021	2022	2022 Actual	2023	2024	2025
Measure 1: PK (CIRCLE)	55%	58%	67%	72%	77%	82%
Measure 2: K (mClass)	19%	22%	41%	46%	51%	56%
Measure 3: 1st (mClass)	22%	25%	40%	45%	50%	55%
Measure 4: 2nd (mClass)	35%	38%	40%	45%	50%	55%

Met Target



**Pre-Kindergarten Data
CLI Engage/CIRCLE
Reading**



2022-2023	Total # of Students Tested	% Tier 1 At/Above	% Tier 2 Below	% Tier 3 Well Below
BOY	1103	55%	1%	44%
MOY	1128	70%	10%	20%
EOY	1137	75% 	8% 	17% 

2023 At/Above Tier 1 Target Goal= 72%

Did Not Meet Target



Kindergarten Data
mCLASS/ Amplify



2022-2023	Total # of Students	% Tier 1 At/Above	% Tier 2 Below	% Tier 3 Well Below
BOY	1041	30%	21%	49%
MOY	1039	36%	17%	47%
EOY	1052	44% 	16% 	44% 

2022 At/Above Tier 1 Target Goal= 46%



Met Target



1st Grade Data
mCLASS/ Amplify



2022-2023	Total # of Students	% Tier 1 At/Above	% Tier 2 Below	% Tier 3 Well Below
BOY	1200	30%	18%	52%
MOY	1183	35%	14%	51%
EOY	1134	46% 	15% 	39% 

2022 At/ Above Tier 1 Target Goal= 45%



Did Not Meet Target

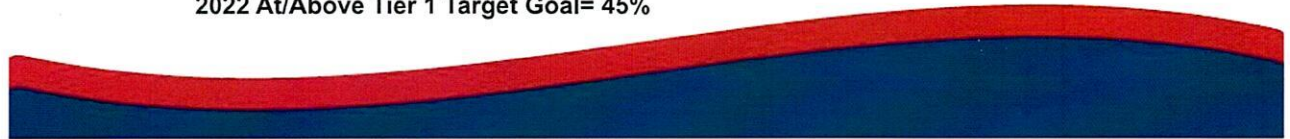


**2nd Grade Data
mCLASS/ Amplify**



2022-2023	Total # of Students	% Tier 1 At/Above	% Tier 2 Below	% Tier 3 Well Below
BOY	1208	32%	12%	56%
MOY	1195	33%	14%	53%
EOY	1006	41% ↑	14% ↔	45% ↓

2022 At/Above Tier 1 Target Goal= 45%



**Cohort Comparison
mClass 2nd EOY
mClass 3rd BOY & MOY
22-23**



	Total # of Students Tested	% Tier 1 At/Above	% Tier 2 Below	% Tier 3 Well Below
2nd EOY 21-22	1045	40%	13%	47%
3rd BOY 22-23	1055	32%	16%	52%
3rd MOY 22-23	925	33%	14%	51%
3rd EOY 22-23	1006	41% ↑	14% ↔	45% ↓



4th Grade Data
mCLASS/ Amplify



2022-2023	Total # of Students	% Tier 1 At/Above	% Tier 2 Below	% Tier 3 Well Below
BOY	1075	40%	24%	36%
MOY	1011	46%	15%	39%
EOY	1028	41%	19%	40%



5th Grade Data
mCLASS/ Amplify



2022-2023	Total # of Students	% Tier 1 At/Above	% Tier 2 Below	% Tier 3 Well Below
BOY	1066	34%	21%	45%
MOY	1028	37%	15%	48%
EOY	1009	44%	10%	46%



Beaumont ISD Strategic Plan


Goal 2 (HB3)

Early Childhood Math Board Outcome Goal

The percent of 3rd grade students that score meets grade level or above on STAAR Math will increase from 11% to 50% by June 2025.

Yearly Target Goals					
2020	2021	2022	2023	2024	2025
22%	11%	22%	30%	40%	50%

2022 - Actual
18%



Performance Objective(s) (Measures):

- **Performance Objective 1:** The percent of PreK students meeting grade level criterion on the CIRCLE assessment in math will increase from 74% in October 2020 to 92% by June 2025.
- **Performance Objective 2:** The percent of K students meeting grade level criterion on the district Math assessment will increase from 51% in September 2020 to 85% by May 2025.
- **Performance Objective 3:** The percent of 1st grade students meeting grade level criterion on the district Math assessment will increase from 30% in September 2020 to 70% by May 2025.
- **Performance Objective 4:** The percent of 2nd grade students meeting grade level criterion on the district Math assessment will increase from 32% in September 2020 to 50% by May 2025.



Goal 2: Math Performance Objectives Targets



Performance Objective	2021	2022	2022 Actual	2023	2024	2025
Measure 1: PK (CIRCLE)	74%	77%	76%	82%	87%	92%
Measure 2: K	51%	54%	80%	75%	64%	69%
Measure 3: 1st	30%	33%	57%	60%	43%	48%
Measure 4: 2nd	32%	35%	34%	40%	45%	50%

Met Target



Pre-Kindergarten Data
CLI Engage/CIRCLE
Math



2022-2023	Total # of Students Tested	% Tier 1 At/Above	% Tier 2 Below	% Tier 3 Well Below
BOY	1103	73%	10%	17%
MOY	1128	81%	6%	13%
EOY	1137	85% ↑	4% ↓	11% ↓

2023 At/Above Tier 1 Target Goal= 82%



Met Target



Kindergarten Math
Post-Assessment 2022-2023



2022-2023	Total # of Students	% Tier 1	% Tier 2	% Tier 3
BOY	896	72%	24%	4%
MOY	836	72%	21%	7%
EOY	860	79% ↑	19% ↓	2% ↓

2023 Tier 1 Target Goal= 75%



**Did Not Meet
Target**



**1st Grade Math
Post-Assessment 2022-2023**



2022-2023	Total # of Students	% Tier 1	% Tier 2	% Tier 3
BOY	956	35%	36%	29%
MOY	925	54%	38%	7%
EOY	890	59% ↑	33% ↓	8% ↓

2023 Tier 1 Target Goal= 60%



Met Target



**2nd Grade Math
Post-Assessment 2022-2023**



2022-2023	Total # of Students	% Tier 1	% Tier 2	% Tier 3
BOY	1,006	15%	52%	33%
MOY	862	33%	47%	20%
EOY	854	47% ↑	31% ↓	22% ↑

2023 Tier 1 Target Goal= 40%



**3rd Grade Math
Post-Assessment 2022-2023**



2022-2023	Total # of Students	% Tier 1	% Tier 2	% Tier 3
BOY	936	7%	39%	54%
MOY	940	18%	34%	48%
EOY	918	40% ↑	35% ↑	25% ↓



**4th Grade Math
Post-Assessment 2022-2023**



2022-2023	Total # of Students	% Tier 1	% Tier 2	% Tier 3
BOY	935	6%	34%	60%
MOY	893	19%	35%	46%
EOY	943	30% ↑	27% ↓	43% ↓



**5th Grade Math
Post-Assessment 2022-2023**



2022-2023	Total # of Students	% Tier 1	% Tier 2	% Tier 3
BOY	863	11%	39%	50%
MOY	851	19%	34%	47%
EOY	822	29% ↑	31% ↓	40% ↓



3rd Grade Early STAAR Results

Tested Subject	3 rd Grade				
	*Percentages at Meets Grade Level				
	2019	2021	2022	2023 Target	2023 Early Results
Math (75%, 71%, 69% correct)	22%	11%	18%	30%	16.65%
Reading (74%, 75%, 76% correct)	25%	16%	29%	35%	37.31%

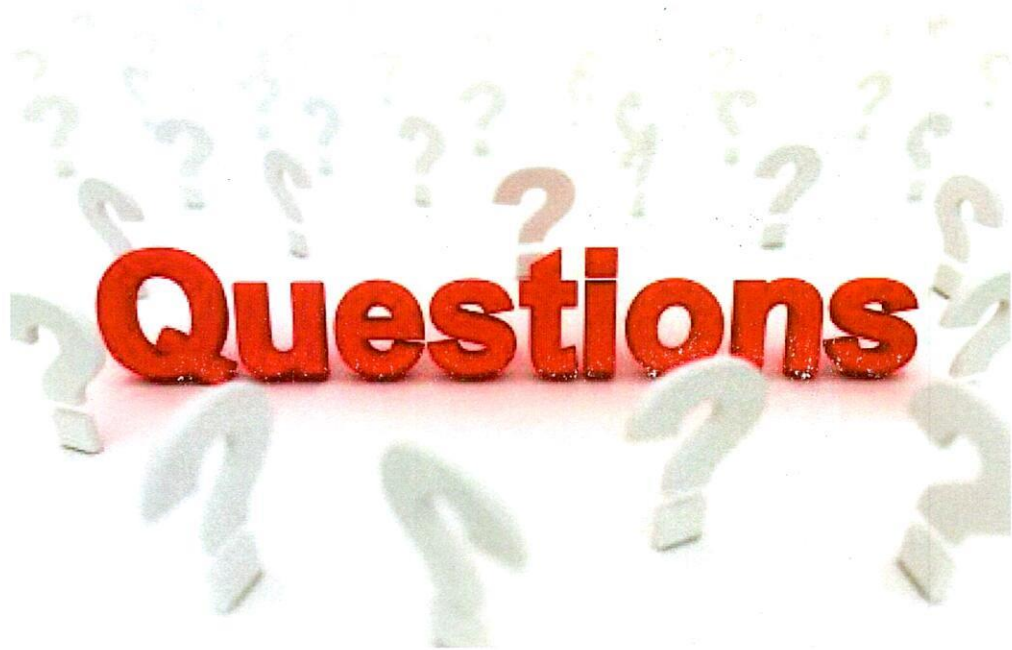


STAAR EOC Assessment Data



High School STAAR EOC Data

Tested Subject	Approaches		Meets		Masters	
	2022	2023	2022	2023	2022	2023
Algebra I	42%	63%	17%	23%	10%	10%
Biology	68%	80%	36%	35%	8%	8%
US History	64%	84%	38%	42%	20%	18%
English I	46%	55%	31%	35%	5%	6%
English II	54%	62%	39%	41%	3%	4%





Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.D.2.**

Agenda Item Title: Report – Tax Collections

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s):

Executive Summary: N/A

Recommendation: N/A

Budget Impact* (if applicable): N/A

Funding Source (if applicable): N/A

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements):

Policy Reference (if applicable, list policy/regulation):

Legal Review (if necessary, list attorney and firm):

Cheryl Hernandez
Cabinet Level Presenter's Signature

6/13/2023
Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date

Tax Collection Report
May 31, 2023

	Taxes Collected			
	5/31/23		5/31/22	
	M & O	I & S	M & O	I & S
Current	1,112,283.90	309,135.92	573,344.72	159,349.19
Delinquent	83,211.10	21,676.68	115,678.88	28,219.36
Penalties & Interest	164,442.05	44,147.61	145,908.38	35,663.74
Totals	1,359,937.05	374,960.21	834,931.98	223,232.29

	Current Taxes			
	Tax Levy	Collections for 05/31/2023	YTD Current Collections	Collected Percentage
	150,368,259.34	1,421,419.82	145,826,241.52	96.98%

Two Year Comparison	
Current Year as of 05/31/2023	Current Year as of 05/31/2022
96.98%	97.45%

AGENDA:
June 20, 2023

BEAUMONT INDEPENDENT SCHOOL DISTRICT
GENERAL FUND
 Budget vs. Expenditures
 May 31, 2023

	Amended Budget	Month To Date	Year to Date Transactions	Outstanding Encumbrances	Balances
REVENUES					
Property Tax Collection (including delinquencies)	113,348,071	1,359,937	112,462,256	-	885,815
Sources of Misc Income (Foreign Trade Zone, Athletics...)	10,651,308	481,505	10,665,615	-	(14,307)
State Program Revenues	39,501,040	1,344,259	23,968,686	-	15,532,354
Federal Program Revenues	7,897,910	3,643,230	7,285,173	-	612,737
Other Financing Sources	1,279,683	297	1,293,859	-	(14,176)
Total Revenues	172,678,012	6,829,229	155,675,590	-	17,002,422
EXPENDITURES					
11 Classroom	86,455,922	8,082,540	78,573,170	736,489	7,146,263
12 Library	1,383,046	120,731	1,071,105	13,375	298,566
13 Staff Development	684,968	16,005	275,164	33,877	375,928
21 Asst Sups, Directors, Supervisors, Curriculum Coordinators	3,542,146	306,052	2,895,536	35,600	611,010
23 Principal, Asst. Principals, Office Clerical	10,247,806	1,006,378	9,428,769	51,726	767,311
31 Counselors	6,241,796	559,734	5,527,006	28,970	685,821
32 Social Workers	297,374	12,848	158,870	-	138,504
33 Nurses	1,912,528	180,364	1,787,685	7,281	117,562
34 Transportation	5,488,865	522,868	3,803,588	663,448	1,021,829
36 Extracurricular	6,788,275	653,449	6,407,850	193,706	186,719
41 Administration	7,061,520	498,340	5,522,068	232,402	1,307,050
51 Maintenance and Utilites	36,399,475	3,010,181	25,520,301	4,998,849	5,880,325
52 Police and Monitoring Services	6,171,056	318,680	3,956,271	1,168,187	1,046,598
53 Data Processing Personnel	3,954,104	82,505	2,069,990	1,307,814	576,300
61 Parent involment Liaisons, Day Car Workers	201,790	8,180	63,587	18	138,185
71 Debt Service	1,114,965	-	1,114,964	-	1
93 Fiscal Agent - Shared Service for Deaf Program	362,950	-	361,473	-	1,477
95 Juvenile Justice Alternative Ed Program	161,860	-	161,860	-	-
99 Other Intergovernmental Charges	2,170,222	-	1,675,338	-	494,884
Total Expenditures	180,640,668	15,378,855	150,374,595	9,471,742	20,794,333
Net increase (decrease)	(7,962,656)				



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.D.4.**

Agenda Item Title: Report – Campus Activity Funds and Donations

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s):

Executive Summary: N/A

Recommendation: N/A

Budget Impact* (if applicable): N/A

Funding Source (if applicable): N/A

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements):

Policy Reference (if applicable, list policy/regulation):

Legal Review (if necessary, list attorney and firm):

Cheryl Hernandez
Cabinet Level Presenter's Signature

6/13/2023
Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date

**CAMPUS ACTIVITY FUND
EXPLANATION OF AMENDMENTS
MAY 2023**

West Brook High School	\$ 82,254.00
Explanation:	Car Registrations, Chromebook Fees, AP Fees, Cell Phone Fines, Library Fines, Commissions/Vending Machines, ID Fines, Yearbook, Program Ads
Beaumont United High School	\$ 54,582.00
Explanation:	Car Registrations, AP Fees, Chromebook Fees, Cell Phone Fines, Commissions/Vending Machines, Transcript Fees, Yearbook, Textbook Fines, Donation
Smith Middle School	\$ 6,919.00
Explanation:	Commissions/Vending Machines, Cell Phone Fines, Chromebook Fees, Homecoming Dance, Basketball Concessions
King Middle School	\$ 30.00
Explanation:	Chromebook Fees
Marshall Middle School	\$ 18,705.00
Explanation:	Cell Phone Fines, Gym Suits, LED Signs, Chromebook Fees, Yearbooks, ID Fines, Donation
Odom Academy	\$ 11,938.00
Explanation:	Cell Phone Fines, Chromebook Fees, Commissions/Vending Machines, Donation
Vincent Middle School	\$ 6,246.00
Explanation:	Chromebook Fees, ID Fines, Commissions/Vending Machines, Donation
Amelia Elementary	\$ 7,302.00
Explanation:	Commissions/Vending Machines, Donation, Chromebook Fees, Fundraising Proceeds
Caldwood Elementary	\$ 8,493.00
Explanation:	Library Fines, Chromebook Fees, Donation
Curtis Elementary	\$ 13,855.00
Explanation:	Chromebook Fees, Book Fair, Donation, Commissions/Vending Machines
Fletcher Elementary	\$ 31,739.00
Explanation:	Fundraiser Proceeds, Chromebook Fees
Guess Elementary	\$ 8,386.00
Explanation:	Chromebook Fees, Commissions/Vending Machines
Regina Howell Elementary	\$ 43,748.00
Explanation:	Chromebook Fees, Fundraiser Proceeds
Homer Drive Elementary	\$ 4,031.00
Explanation:	Commissions/Vending Machines
Pietzsch Elementary	\$ 16,937.00
Explanation:	Chromebook Fees, Library Fines, Fundraiser Proceeds, Commissions/Vending Machines
Dishman Elementary	\$ 6,285.00
Explanation:	Commissions/Vending Machines, Chromebook Fees
Blanchette Elementary	\$ 8,679.00
Explanation:	Chromebook Fees, Fundraiser Proceeds
Martin Elementary	\$ 4,006.00
Explanation:	Chromebook Fees, Fundraiser Proceeds, Donation

**CAMPUS ACTIVITY FUND
EXPLANATION OF AMENDMENTS, CONTINUED
MAY 2023**

Phalen Leadership Academy (Jones-Clark ES)	\$ 1,948.00
Explanation: Fundraiser Proceeds, Donation	
Charlton-Pollard Elementary	\$ 7,478.00
Explanation: Chromebook Fees, Donation, Commission/Vending Machines	
Fehl Price Classical Academy	\$ 90.00
Explanation: Chromebook Fees	
Bingman Pre-K Center	\$ 1,837.00
Explanation: Donation	
Lucas Pre-K Center	\$ 6,785.00
Explanation: Chromebook Fees, Donation	
Pathways Learning Center	\$ 70.00
Explanation: Donation	
Career and Technical Center	\$ 23,866.00
Explanation: Ag Farm Fundraiser Proceeds, Practicum Catering, Practicum Fees, Commissions/Vending Machines	
Brown Center	\$ 1,080.00
Explanation: Donation	
Transportation Dept	\$ 71.00
Explanation: Commissions/Vending Machines	
Maintenance Dept	\$ 11.00
Explanation: Commissions/Vending Machines	
Administration Building	\$ 219.00
Explanation: Commissions/Vending Machines	
Admin. Annex Building	\$ 50.00
Explanation: Commissions/Vending Machines	
Police Dept.	\$ 122.00
Explanation: Crash Reports	
Early College H.S.	\$ 9,292.00
Explanation: Dormant Account Transfer, Commission/Vending Machines, Cell Phone Fines, Spirit Item Proceeds, Donation	
School for the Deaf (Deaf Ed.)	\$ 2,000.00
Explanation: Donation	
Fine Arts Department	\$ 1,657.00
Explanation: Donation	

**CAMPUS ACTIVITY FUNDS
BUDGET CHANGE REPORT - MAY 2023**

		<u>Original Budget</u>	<u>Change</u>	<u>Amended Budget</u>
<u>Revenues</u>				
Local Revenue - Other Sources	461.00.5749.00	283,957	390,711	674,668
<u>Expenditures</u>				
	<u>School Leadership</u>			
West Brook High School	461.XX.6499.00.008.00.000	90,671	82,254	172,925
Beaumont United High School	461.XX.6499.00.014.00.000	17,871	54,582	72,453
Smith Middle School	461.XX.6499.00.042.00.000	391	6,919	7,310
King Middle School	461.XX.6499.00.043.00.000	7,034	30	7,064
Marshall Middle School	461.XX.6499.00.046.00.000	24,407	18,705	43,112
Odom Academy	461.XX.6499.00.047.00.000	24,076	11,938	36,014
Vincent Middle School	461.XX.6499.00.048.00.000	8,295	6,246	14,541
Amelia Elementary	461.XX.6499.00.101.00.000	1,581	7,302	8,883
Caldwood Elementary	461.XX.6499.00.104.00.000	2,850	8,493	11,343
Curtis Elementary	461.XX.6499.00.105.00.000	11,792	13,855	25,647
Fletcher Elementary	461.XX.6499.00.110.00.000	11,097	31,739	42,836
Guess Elementary	461.XX.6499.00.112.00.000	5,218	8,386	13,604
Regina Howell Elementary	461.XX.6499.00.118.00.000	12,743	43,748	56,491
Homer Drive Elementary	461.XX.6499.00.123.00.000	5,549	4,031	9,580
Pietzsch Elementary	461.XX.6499.00.125.00.000	4,039	16,937	20,976
Dishman Elementary	461.XX.6499.00.126.00.000	5,275	6,285	11,560
Blanchette Elementary	461.XX.6499.00.127.00.000	637	8,679	9,316
Martin Elementary	461.XX.6499.00.128.00.000	1,964	4,006	5,970
Phalen Leadership Academy (Jones-Clark)	461.XX.6499.00.129.00.000	15,872	1,948	17,820
Charlton-Pollard Elementary	461.XX.6499.00.130.00.000	5,269	7,478	12,747
Fehl Price Classical Academy	461.XX.6499.00.131.00.000	2,159	90	2,249
Bingman Pre-K Center	461.XX.6499.00.132.00.000	952	1,837	2,789
Lucas Pre-K Center	461.XX.6499.00.133.00.000	329	6,785	7,114
Pathways Learning Center	461.XX.6499.00.006.00.000	63	70	133
Career and Technical Center	461.XX.6499.00.009.00.000	9,546	23,866	33,412
Brown Center	461.XX.6499.00.012.00.000	1,884	1,080	2,964
Transportation Dept	461.XX.6499.00.811.00.000	104	71	175
Maintenance Dept	461.XX.6499.00.819.00.000	557	11	568
SSA Deaf Program	461.XX.6499.00.838.00.000	3,026	2,000	5,026
Administration Building	461.XX.6499.00.842.00.000	2,388	219	2,607
Admin. Annex Building	461.XX.6499.00.843.00.000	1,811	50	1,861
Police Dept.	461.XX.6499.00.850.00.000	185	122	307
Early College H.S.	461.XX.6499.00.013.00.000	4,322	9,292	13,614
Fine Arts Department	461.XX.6499.00.849.00.000	-	1,657	1,657
	Total Expenditures	<u>283,957</u>	<u>390,711</u>	<u>673,011</u>
BUDGET CHANGE				
	Total Revenues	283,957	390,711	674,668
	Total Expenditures	<u>(283,957)</u>	<u>(390,711)</u>	<u>(674,668)</u>
	Adjusted Surplus	-	-	-

DONATION REPORT - MAY 2023
MONETARY DONATIONS

<u>Donor Name/Organization</u>	<u>Recipient</u>	<u>Account Number</u>	<u>Amount Given</u>
West Brook Track & Field Booster Club	West Brook High School Boys Track	865.00.2190.00.008.00.S73	105
Mount Zion Baptist Church	Charlton-Pollard Elementary School	461.00.5749.00.130.00.C86	151
Cane's The Kades Group	Curtis Elementary School	461.00.5749.00.105.00.C86	154
McTeacher Night	Amelia Elementary School	461.00.5749.00.101.00.C86	49
Total Monetary Donations			459

DONATION REPORT - MAY 2023
RECORD OF DONATED ITEMS

<u>Donor Name/Organization</u>	<u>SAF Club/Department</u>	<u>Description of Items</u>	<u>Estimated Value</u>
HEB	Charlton-Pollard Elementary School	Gift Card	150
HEB	Dishman Elementary School	Gift Card	150



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.D.5.**

Agenda Item Title: Report – Quarterly Investment Report

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s):

Executive Summary: Section 2256.023 of the Public Funds Investment Act requires the investment officer to prepare and submit to the governing body of the entity, not less than quarterly, a written report of investment transactions for all funds covered by the Act for the preceding quarter.

Recommendation: N/A

Budget Impact* (if applicable): N/A

Funding Source (if applicable): N/A

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements):

Policy Reference (if applicable, list policy/regulation):

Legal Review (if necessary, list attorney and firm):

Cheryl Hernandez
Cabinet Level Presenter's Signature

6/13/2023
Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date

**QUARTERLY INVESTMENT REPORT
FOR THE QUARTER ENDED MAY 31, 2023**

Investment Program

The legal requirements and local authority for investment of District funds are detailed in Board Policy CDA (Legal) and CDA (Local) as adopted by the Board of Managers. The investments utilized by Beaumont ISD for the Quarter Ended May 31, 2023 included TexPool and Lone Star and Investment Pools.

Investment Position at May 31, 2023

<u>Investment</u>	<u>Book Value</u>	<u>Market Value</u>
Lone Star Investment Pool	\$ 106,671,477.14	\$ 106,671,477.14
TexPool	4,224,651.11	4,224,651.11
Total	<u>\$ 110,896,128.25</u>	<u>\$ 110,896,128.25</u>

Investment Activity

A summary of activity is listed below:

**Schedule of Transactions by Fund Group
Investments in Lone Star Investment Pool
Quarter Ended May 31, 2023**

<u>Investment</u>	Carrying Amount	Additions	Deductions	Carrying Amount
	03/01/2023	03/01/2023 - 05/31/2023	03/01/2023 - 05/31/2023	05/31/2023
General Fund - Corporate Overnight Plus Fund	\$ 129,704,166.22	19,018,788.56	59,428,686.78	\$ 89,294,268.00
General Fund - Corporate Overnight Fund	2,163,201.56	27,473.25	-	2,190,674.81
General Fund - Government Overnight Fund	86,459.39	4,209,554.19	1,683,146.07	2,612,867.51
Total General Fund	<u>\$ 131,953,827.17</u>	<u>\$ 23,255,816.00</u>	<u>\$ 61,111,832.85</u>	<u>\$ 94,097,810.32</u>
Debt Service - Corporate Overnight Plus Fund	\$ 24,789,361.43	199,137.70	14,293,731.19	\$ 10,694,767.94
Debt Service - Corporate Overnight Fund	609,376.27	7,739.25	-	617,115.52
Debt Service - Government Overnight Fund	95,602.99	1,166,120.37	-	1,261,723.36
Total Debt Service Fund	<u>\$ 25,494,340.69</u>	<u>\$ 1,372,997.32</u>	<u>14,293,731.19</u>	<u>\$ 12,573,606.82</u>
Total Lone Star Investments	<u>\$ 157,448,167.86</u>	<u>\$ 24,628,813.32</u>	<u>\$ 75,405,564.04</u>	<u>\$ 106,671,417.14</u>

**Schedule of Transactions by Fund Group
Investments in TexPool
Quarter Ended May 31, 2023**

<u>Type</u>	Carrying Amount	Additions	Deductions	Carrying Amount
	03/01/2023	03/01/2023- 05/31/2023	03/01/2023- 05/31/2023	05/31/2023
General Fund	\$ 4,025,046.79	\$ 48,938.12	\$ -	\$ 4,073,984.91
Debt Service Fund	148,856.39	1,809.81	-	150,666.20
Total Investments	<u>\$ 4,173,903.18</u>	<u>\$ 50,747.93</u>	<u>\$ -</u>	<u>\$ 4,224,651.11</u>


Cheryl Hernandez, CFO


Stacey Fitch, Comptroller



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.D.6.**

Agenda Item Title: Report Annual Fees Incurred by Participation in Interlocal Contracts

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s): Kristin Gentry

Executive Summary: Education Code 44.0331(a) requires all school districts to document any contract-related fees, including management fees, and the purpose of each fee. (See Exhibit)

Recommendation:

Budget Impact* (if applicable):

Funding Source (if applicable):

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements):

Policy Reference (if applicable, list policy/regulation):

Legal Review (if necessary, list attorney and firm): N/A

Cheryl Hernandez
Cabinet Level Presenter's Signature

6/15/2023
Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date



**BEAUMONT INDEPENDENT SCHOOL DISTRICT
2023-2024 ANNUAL REPORT OF PARTICIPATION/MANAGEMENT FEES
UNDER COOPERATIVE PURCHASING CONTRACTS**

NAME OF PURCHASING COOPERATIVE	PARTICIPATION OR MANAGEMENT FEE	2023-2024 TOTAL FEES
State of Texas Co-Op TxSmartBuy/TXMas	Annual Fee	\$100
Region V ESC (Southwest Texas Purchasing Cooperative)	No Fee	\$ -
Department of Information Resources (DIR)	No Fee	\$ -
TASB (BuyBoard)	No Fee	\$ -
Choice Partners- Harris County Department of Education (HCDE)	No Fee	\$ -
Region IV ESC	No Fee	\$ -
Region VIII ESC (TIPS)	No Fee	\$ -
TASB Energy Cooperative	No Fee	\$ -
Houston-Galveston Area Council (HGAC BUY)	No Fee	\$ -
Omnia Partners	No Fee	\$ -
School Purchasing Alliance (SPA)	No Fee	\$ -
Region II ESC (GoodBuy)	No Fee	\$ -
E&I Cooperative Services	No Fee	\$ -
Region IXX (Allied States Cooperative)	No Fee	\$ -
Sourcewell Purchasing Cooperative	No Fee	\$ -
Region VI ESC (EPIC 6)	No Fee	\$ -
Region XX ESC (Pace Cooperative)	No Fee	\$ -
Tarrant County Purchasing Cooperative	No Fee	\$ -
Region XVI ESC (TexBuy Cooperative)	No Fee	\$ -
Central Texas Purchasing Alliance	Annual Fee	\$150
National Cooperative Purchasing Alliance (NCPA)	No Fee	\$ -
Equalis Group Cooperative	No Fee	\$ -
U.S. General Services Administration (GSA)	No Fee	\$-
Region X	No Fee	\$ -
Total		\$250



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.E.2.**

Agenda Item Title: Approve local policy amendments contained in TASB Policy Update 121

Cabinet Level Presenter(s): Shannon Allen, Superintendent

Additional Presenter(s):

Executive Summary: Consider approval of revision to local board policies as recommended by TASB in Update 121. A summary is included with the enclosed coversheet.

Recommendation: Approve local policy amendments in accordance with Policy Update 121.

Budget Impact* (if applicable):

Funding Source (if applicable):

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements): N/A

Policy Reference (if applicable, list policy/regulation):

Legal Review (if necessary, list attorney and firm): Sierra Fisher

Shannon Allen
Cabinet Level Presenter's Signature

June 2, 2023
Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date

Explanatory Notes

TASB Localized Policy Manual Update 121

Beaumont ISD

AC(LEGAL) GEOGRAPHIC BOUNDARIES

This legal policy has been revised to include additional Education Code provisions related to ways in which a district's geographic boundaries may change, such as by detachment, annexation, consolidation, and abolition.

AF(LEGAL) INNOVATION DISTRICTS

Amended Administrative Code rules, effective October 25, 2022, revised the list of Education Code sections and administrative rules from which a district of innovation may not be exempted. Changes include a requirement to provide TEA a link to the local innovation plan posted on the district's website. Previously, the rule required the district to provide TEA with a copy of the local innovation plan.

AIE(LEGAL) ACCOUNTABILITY: INVESTIGATIONS

Changes reflect revised Administrative Code provisions regarding compliance investigations by TEA, effective October 26, 2022. Other changes are to better reflect legal sources.

BBBA(LEGAL) ELECTIONS: CONDUCTING ELECTIONS

Provisions regarding confidentiality of the email address and personal phone number of an election judge or clerk have been moved from GBA(LEGAL) to this code addressing elections.

BQ(LEGAL) PLANNING AND DECISION-MAKING PROCESS

An existing requirement to include the district's bullying prevention policy and procedures in the district improvement plan has been added to this policy.

C(LEGAL) BUSINESS AND SUPPORT SERVICES

The C section table of contents has been revised to add the new code CKED, Security Personnel: Other Security Arrangements. We have also added for future expansion new codes addressing facility standards at CSA (Safety and Security) and CSB (Gas and Pipelines).

CBB(LEGAL) STATE AND FEDERAL REVENUE SOURCES: FEDERAL

Revisions are to better reflect legal sources.

CCA(LEGAL) LOCAL REVENUE SOURCES: BOND ISSUES

Citations have been updated to reflect the repeal and replacement of an Administrative Code provision regarding the bond guarantee program, effective March 1, 2023. References to Administrative Code provisions regarding the instructional facilities allotment and existing debt allotment have been clarified.

CCGA(LEGAL) AD VALOREM TAXES: EXEMPTIONS AND PAYMENTS

This policy has been revised to reflect the increased homestead exemption of \$40,000 approved by voters on May 7, 2022.

CCGB(LEGAL) AD VALOREM TAXES: ECONOMIC DEVELOPMENT

We have added a note regarding the expiration of the Texas Economic Development Act on December 31, 2022, and the continued application of the law to limitations on appraised value in existence at that time.

Explanatory Notes

TASB Localized Policy Manual Update 121

Beaumont ISD

CCGB(LOCAL) AD VALOREM TAXES: ECONOMIC DEVELOPMENT

The Texas Economic Development Act expired on December 31, 2022. We recommend adding a note to this local policy regarding the expiration and continued application of the law to limitations on appraised value in existence at that time.

CFB(LOCAL) ACCOUNTING: INVENTORIES

Revisions regarding the capitalization threshold are based on amended guidance from *GASB Implementation Guide 2021-1*, Question 5.1, regarding the capitalization of assets with individual acquisition costs below the threshold if the assets in the aggregate are significant. The amended guidance applies to reporting periods beginning after June 15, 2023.

CH(LEGAL) PURCHASING AND ACQUISITION

We have replaced the citation to a repealed Administrative Code rule regarding purchases of automated information systems with a citation to a new rule effective December 19, 2022.

CKE(LOCAL) SAFETY PROGRAM/RISK MANAGEMENT: SECURITY PERSONNEL

To better align the district's legal and local policies, provisions addressing commissioned peace officers have been relocated to CKEA(LOCAL).

CKEA(LOCAL) SECURITY PERSONNEL: COMMISSIONED PEACE OFFICERS

Provisions addressing commissioned peace officers have been relocated to this code from CKE(LOCAL). Please review the provisions for accuracy. If revisions are needed regarding other security personnel or if the district's police department has a body-worn camera program or considers one in the future, please contact your policy consultant.

CL(LEGAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT

We have replaced the citation to repealed Administrative Code provisions regarding public pool sanitation and safety with a citation to new provisions effective January 1, 2023.

CLA(LEGAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT: SECURITY

New Administrative Code rules, effective February 2, 2023, have been added to address required warning signs regarding human trafficking.

CLB(LEGAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT: MAINTENANCE

Changes reflect revisions to Administrative Code rules regarding integrated pest management, effective January 16, 2023.

CLB(LOCAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT: MAINTENANCE

Administrative Code rules regarding integrated pest management (IPM) were amended to include district-owned residential property among the district facilities subject to the IPM requirements. Although the changes to the rules add "residential property" to the buildings and grounds subject to IPM requirements, it is our understanding from the Texas Department of Agriculture that this inclusion is intended to apply only to district-owned residential property that is primarily used as student housing. As requested by TDA, revisions include such residential property among the district facilities subject to the district's IPM program.

Explanatory Notes

TASB Localized Policy Manual Update 121

Beaumont ISD

CMD(LLEGAL) EQUIPMENT AND SUPPLIES MANAGEMENT: INSTRUCTIONAL MATERIALS CARE AND ACCOUNTING

An Administrative Code provision, effective June 7, 2022, has been added regarding purchasing technological equipment with the instructional materials and technology allotment.

CNC(LLEGAL) TRANSPORTATION MANAGEMENT: TRANSPORTATION SAFETY

Provisions have been added regarding the use of school bus warning signals.

CO(LLEGAL) FOOD AND NUTRITION MANAGEMENT

New Administrative Code provisions were adopted regarding appeals related to federal food and nutrition programs administered by the Texas Department of Agriculture. A reference to these provisions, effective November 27, 2022, has been added.

CQ(LLEGAL) TECHNOLOGY RESOURCES

A reference to Administrative Code provisions regarding management of electronic transactions and signed records has been clarified.

CQA(LLEGAL) TECHNOLOGY RESOURCES: DISTRICT, CAMPUS, AND CLASSROOM WEBSITES

The link to the Texas Department of State Health Services Guidelines for the Care of Students with Food Allergies has been updated.

CRF(LOCAL) INSURANCE AND ANNUITIES MANAGEMENT: UNEMPLOYMENT INSURANCE

There are no significant revisions to the text on reasonable assurance; however, the policy template has been updated to accommodate the new adoption date function in Policy Online®. This policy is being issued at no charge to the district.

CSA(LLEGAL) FACILITY STANDARDS: SAFETY AND SECURITY

The Commissioner of Education proposed new School Safety Requirements in the Commissioner's Rules Concerning School Facilities in November 2022. The public comment period closed December 12, 2022, but the rules are not yet finalized. The proposed rules require local policy provisions. Policy Service will include legal provisions in this new policy code and provide local policy provisions for consideration following publication of the final rules.

CVA(LOCAL) FACILITIES CONSTRUCTION: COMPETITIVE BIDDING

Policy BJA(LOCAL) authorizes the superintendent to delegate responsibilities to other employees of the district as permitted by law; thus, it is not necessary to include a reference to the superintendent's designee at Specifications. In addition, the policy template has been updated to accommodate the new adoption date function in Policy Online®. This policy is being issued at no charge to the district.

CVB(LOCAL) FACILITIES CONSTRUCTION: COMPETITIVE SEALED PROPOSALS

As noted above, policy BJA(LOCAL) authorizes the superintendent to delegate responsibilities to other employees of the district as permitted by law; thus, it is not necessary to include a reference to the superintendent's designee at Specifications. In addition, the policy template has been updated to accommodate the new adoption date function in Policy Online®. This policy is being issued at no charge to the district.

Explanatory Notes

TASB Localized Policy Manual Update 121

Beaumont ISD

DBAA(LEGAL) EMPLOYMENT REQUIREMENTS AND RESTRICTIONS: PRE-EMPLOYMENT REVIEWS

Changes have been made to better reflect legal sources and to delete obsolete provisions.

DEA(LOCAL) COMPENSATION AND BENEFITS: COMPENSATION PLAN

To eliminate the possibility of confusion about the frequency of pay, we recommend replacing *bimonthly* with the more specific and widely used *semi-monthly*. Other revisions are recommended for policy style and to clarify the circumstances under which certain employees will receive premium pay during an emergency closing for a disaster.

If the district no longer wants to provide premium pay for nonexempt employees who are required to work during an emergency closing for a disaster, please contact your policy consultant for appropriate revisions to this policy.

The [Legal Issues in Update 121](#) memo describes common legal concerns and best practices specific to this policy's topic.

DEAB(LEGAL) COMPENSATION PLAN: WAGE AND HOUR LAWS

Changes have been made to better reflect legal sources.

E(LEGAL) INSTRUCTION

The E section table of contents has been updated to add the new code EHBCA, which includes provisions addressing accelerated instruction previously located at EHBC. The subtitle for policy EHBC has been changed to Compensatory Services and Intensive Programs.

EF(LEGAL) INSTRUCTIONAL RESOURCES

Legal definitions of "harmful materials" and "obscene" have been added for ease of access.

EHAD(LEGAL) BASIC INSTRUCTIONAL PROGRAM: ELECTIVE INSTRUCTION

A reference to Administrative Code provisions has been added regarding driver education safety program requirements.

EHBAB(LEGAL) SPECIAL EDUCATION: ARD COMMITTEE AND INDIVIDUALIZED EDUCATION PROGRAM

Changes reflect revised Administrative Code provisions regarding students who are homeless or in substitute care, effective January 1, 2023.

EHBAF(LEGAL) SPECIAL EDUCATION: VIDEO/AUDIO MONITORING

Revisions reflect amended Administrative Code provisions, effective January 22, 2023, pertaining to filing certain documents electronically.

EHBC(LEGAL) SPECIAL PROGRAMS: COMPENSATORY SERVICES AND INTENSIVE PROGRAMS

Update 121 includes a reorganization of the information regarding compensatory, intensive, and accelerated instructional services. Provisions addressing accelerated instruction have been moved to the new code EHBCA. The remaining provisions at this code, now subtitled Compensatory Services and Intensive Programs, have been reordered and adjusted for clarity.

Explanatory Notes

TASB Localized Policy Manual Update 121

Beaumont ISD

EHBCA(LLEGAL) COMPENSATORY SERVICES AND INTENSIVE PROGRAMS: ACCELERATED INSTRUCTION

This new policy addressing accelerated instruction comprises provisions moved from EHBC(LLEGAL). For clarity, we have reordered and adjusted the material.

EHBH(LLEGAL) SPECIAL PROGRAMS: OTHER SPECIAL POPULATIONS

An amended Administrative Code provision, effective January 18, 2023, has been added pertaining to regional day school programs for the deaf.

EHBI(LLEGAL) SPECIAL PROGRAMS: ADULT AND COMMUNITY EDUCATION

Changes reflect revisions to Administrative Code provisions, effective November 24, 2022, regarding essential program components of adult education programs.

EHBJ(LLEGAL) SPECIAL PROGRAMS: INNOVATIVE AND MAGNET PROGRAMS

Changes include a new Administrative Code provision, effective February 26, 2023, regarding requests for approval of an innovative course by the State Board of Education.

EI(LLEGAL) ACADEMIC ACHIEVEMENT

This legal policy has been revised to replace a repealed Administrative Code rule with a new rule, effective January 1, 2023, related to awarding credit to students who are homeless or in substitute care for coursework completed prior to the student enrolling in or transferring to the district. Other changes are to better reflect legal sources.

EKB(LLEGAL) TESTING PROGRAMS: STATE ASSESSMENT

Duplicative text regarding students who fail to perform satisfactorily on a state assessment instrument has been deleted and replaced with a note pointing to EHBC and EHBCA.

FD(LLEGAL) ADMISSIONS

The policy has been updated to delete an Administrative Code rule repealed by the State Board of Education, effective March 9, 2023.

FD(LOCAL) ADMISSIONS

Recommended revisions to this policy at Transition Assistance reflect the repeal and replacement of an Administrative Code provision regarding awarding credit to a student who is homeless or in substitute care. Under the new rule, a district must adopt a policy to ensure credit has been awarded appropriately prior to enrollment. Other changes provide greater flexibility for the district with regard to requiring proof of residency by removing specific requirements and referring to administrative regulations.

The [Legal Issues in Update 121](#) memo describes common legal concerns and best practices specific to this policy's topic.

Please note: We have retained your locally developed text throughout the policy, including the provision allowing a resident student in grades 9-12 who is homeschooled or enrolled in a charter, parochial, or private school to enroll in the high school in the student's attendance zone, in a minimum of two classes for subjects not available in the other school setting.

Explanatory Notes

TASB Localized Policy Manual Update 121

Beaumont ISD

FDA(LEGAL) ADMISSIONS: INTERDISTRICT TRANSFERS

This policy has been reorganized for clarity. Other changes are to better match statutory wording. Notes have been added to more clearly indicate the application of certain provisions.

FDC(LEGAL) ADMISSIONS: HOMELESS STUDENTS

A note has been added to clarify that information regarding support services for students experiencing homelessness, including provisions regarding district liaisons and transition services, is located at FFC.

FEA(LEGAL) ATTENDANCE: COMPULSORY ATTENDANCE

This legal policy has been updated to remove provisions of Administrative Code rules repealed by the State Board of Education, effective March 9, 2023. A note has been added referring to the *Student Attendance Accounting Handbook* for additional guidance.

FEB(LEGAL) ATTENDANCE: ATTENDANCE ACCOUNTING

This legal policy has been updated to remove provisions of Administrative Code rules repealed by the State Board of Education, effective March 9, 2023. We have also added a note referring to the *Student Attendance Accounting Handbook* for additional guidance, as well as existing statutory provisions for completeness and clarification.

FFAF(LEGAL) WELLNESS AND HEALTH SERVICES: CARE PLANS

Links to the Texas Department of State Health Services' guidance for the care of students with diabetes and of students with food allergies have been updated.

FFC(LEGAL) STUDENT WELFARE: STUDENT SUPPORT SERVICES

Revisions throughout this policy reflect amended Administrative Code provisions, effective January 1, 2023, regarding transition assistance for students experiencing homelessness or in substitute care.

FFI(LEGAL) STUDENT WELFARE: FREEDOM FROM BULLYING

A note has been added with a link to the [Minimum Standards for Bullying Prevention](#) finalized by TEA on January 31, 2023.

FFI(LOCAL) STUDENT WELFARE: FREEDOM FROM BULLYING

The [Minimum Standards for Bullying Prevention](#), completed by TEA on January 31, 2023, include a requirement for policy provisions on reporting bullying incidents. Existing policy language addresses reporting by students and staff. The enclosed revisions are recommended to address the new minimum standards.

FL(LEGAL) STUDENT RECORDS

Provisions at Access, Disclosure, and Amendment, beginning on page 4, have been revised and reorganized for clarity and to better reflect legal sources. The definition of eligible student has been added. Additional reporting requirements under the National School Lunch Act or the Child Nutrition Act have also been added. A note has been added at the beginning of the policy to clarify that information regarding juvenile law enforcement records is located in GBA.

G(LEGAL) COMMUNITY AND GOVERNMENTAL RELATIONS

The G section table of contents has been revised to reflect the correct subtitle for GBA, Access to Public Information.

Explanatory Notes

TASB Localized Policy Manual Update 121

Beaumont ISD

GB(LLEGAL) PUBLIC INFORMATION PROGRAM

Update 121 includes a reorganization of the public information policies in the GB series. As part of the reorganization, we have deleted provisions that are duplicated at other policy codes and adjusted provisions for clarity and to better match statutory wording.

GBA(LLEGAL) PUBLIC INFORMATION PROGRAM: ACCESS TO PUBLIC INFORMATION

As part of the reorganization of the public information policies, we have made the following changes:

- Deleted provisions that are duplicated at other policy codes and added cross-references, if necessary, to improve usability.
- Moved provisions regarding confidentiality based on statutes outside the Public Information Act (Government Code Chapter 552) to the policy code addressing the specific topic.
- Reordered and adjusted provisions for clarity and to better match statutory wording.

GBAA(LLEGAL) ACCESS TO PUBLIC INFORMATION: REQUESTS FOR INFORMATION

As part of the reorganization of the GB series, we have made the following changes:

- Deleted provisions that are duplicated at other policy codes and added cross-references, if necessary.
- Reordered and adjusted provisions for clarity and to better match statutory wording.

GRA(LLEGAL) RELATIONS WITH GOVERNMENTAL ENTITIES: STATE AND LOCAL GOVERNMENTAL AUTHORITIES

This policy has been revised to include an Education Code provision prohibiting citation of a student alleged to have committed a school offense. Family Code definitions have also been added to support existing content regarding students taken into custody.



(LOCAL) Policy Comparisons

These documents are generated by an automated process that compares the updated policy to the current policy as found in TASB records.

In this packet, you will find:

- Policies being recommended for revision (annotated)
- New policies (not annotated)
- Policies recommended for deletion (annotated in PDF; not shown in Word)

Annotations are shown as follows:

- Deletions are in a red strike-through font: ~~deleted text~~.
- Additions are in a blue, bold font: **new text**.
- Blocks of text that were moved without changes are shown in green, with double underline and double strike-through formatting to distinguish the text's new placement from its original location: ~~moved text~~ becomes moved text.
- Revision bars appear in the right margin to show sections with changes.

Note: While the annotation software competently identifies simple changes, large or complicated changes—as in an extensive rewrite—may be more difficult to follow. In addition, TASB's recent changes to the policy templates to facilitate accessibility sometimes make formatting changes appear tracked, even though the text remains the same.

For further assistance in understanding policy changes, please refer to the explanatory notes in your Localized Policy Manual update packet or contact your policy consultant.

Contact:	School Districts and Education Service Centers	Community Colleges
	policy.service@tasb.org	colleges@tasb.org
	800.580.7529	800.580.1488

Note: The Texas Economic Development Act, Tax Code Chapter 313, Subchapters B and C, expired on December 31, 2022.

A limitation on appraised value approved before the expiration continues in effect according to the law as it existed immediately before its expiration, and the law is continued in effect for purposes of the limitation on appraised value.

Texas Economic Development Act

Purpose

These provisions outline the District's procedures for accepting, reviewing, and considering applications and amendments to applications, and, when necessary, enforcing agreements under the Texas Economic Development Act (the Act), as set forth in Tax Code Chapter 313. [See CCGB(LEGAL)]

Definitions

In addition to the definitions set out in CCGB(LEGAL), the following definitions apply in this policy:

"Application review period" means the period during which the Board will consider and act on an application. The application review period begins on the application review start date and ends on the 151st day thereafter, unless the application review period is extended by Board action prior to the expiration date.

"Appraisal district" means each county appraisal district that appraises property that is the subject of an application.

"Large project application" means an application for which the qualified investment exceeds \$300,000,000.

Filing an Application

In the form and formats required by the comptroller, an applicant shall file with the Superintendent the original and copies of the completed application along with a searchable electronic copy certified to contain information identical to the original hard copy. [See CCGB(LEGAL) at Required Contents and Format]

The Superintendent shall hold any incomplete applications or applications submitted without the full application fee until the application is properly completed and the application fee is paid. The Superintendent's determination of whether an application is complete shall be final.

Confidentiality of Applicant Information

If the Board decides to consider an application, information provided in connection with an application will not be considered confidential except as allowed by law. [See CCGB(LEGAL) at Confidential Business Information]

Amending an
Application

An applicant may seek to amend an application at any time prior to final Board action on the application. If an amended application is filed within 60 days of the end of the application review period, the application review period shall be extended automatically to the 61st day after the date on which the last amended application is filed, unless the Board takes action to extend the application review period otherwise.

The Superintendent shall review and forward to the comptroller any amended application or supplemental information on receipt.

Standard
Application Fee

An applicant shall pay a standard application fee of \$75,000 to the District to cover the District's costs in processing and considering the application. This fee is nonrefundable except as set forth in this policy:

1. For large project fees after the initial fee submission; or
2. If the application is rejected after an initial Board review.

The standard application fee does not include any amount charged by the comptroller to the applicant for the comptroller's economic impact evaluation.

*Large Project
Application Fee*

For a large project application, the Board may set an application fee higher than the standard application fee if the analysis or evaluation of the application warrants a higher fee. In this case, the applicant shall initially submit the standard application fee. If the Board sets a higher fee, the applicant may withdraw its application and any fee submitted if the applicant disagrees with the higher fee.

**Processing an
Application**

Before Initial Board
Review

Upon receipt of an application and application fee, the Superintendent shall:

1. Send the applicant written confirmation of receipt of the application and application fee.
2. Review the application and, as necessary, require the applicant to submit additional and/or supplementary information, including all required schedules.
3. Within seven days of receipt of a completed application, submit the application to the comptroller, together with any economic analysis of the proposed project submitted by the applicant.
4. Obtain necessary conflict of interest disclosures. [See BBFA(LEGAL)]

Initial Board Review As soon as practical after an application is filed, the Board shall conduct an initial review of the application during which the Board may consider the Superintendent's recommendation and written or oral presentations concerning the application.

If, after the initial review, the Board determines that the application is not in the best interests of the District, the Board shall reject the application and return to the applicant the application fee, less any necessary and reasonable costs of the initial review.

If the Board accepts a large project application for further consideration, the Board may set an appropriate fee in accordance with this policy.

After Initial Board Review If the Board elects to consider the completed application, the Superintendent shall:

1. Deposit the application fee and provide required written notice to the applicant and comptroller, with a copy to the appraisal district, that the District has received and will consider the completed application;
2. Deliver to the comptroller a copy of the application and required material along with a request for an economic impact evaluation;
3. Accept on behalf of the Board any amendments or supplements submitted by the applicant, and transmit copies to the comptroller within seven days of receipt;
4. Direct appropriate District personnel to create a link from the District's website to the location on the comptroller's website where copies of applications are posted;
5. Within the time allowed by law, provide all required supplemental information necessary to assist the comptroller and the Texas Education Agency (TEA) with the required analyses;
6. On receipt, provide the applicant and District consultants with a copy of the economic impact evaluation and the school facilities impact analysis;
7. Work with the applicant and District consultants to provide the District and the comptroller with copies of the proposed agreement in a timely manner [see CCGB(LEGAL) at Continued Eligibility];
8. Take all action necessary or required to process the application;

9. Not later than 151 days after the application review start date, present to the Board an agreement for final approval or a request for extension of the application review period;
10. If an extension of the application review period is requested, report each such request to the comptroller within seven days of the decision to grant the extension; and
11. After Board action on the application, if any, transmit all necessary and required information to the comptroller, the applicant, and the appraisal district.

District Consultants On retention by the Board, District consultants, including legal counsel, shall review the application to ensure it includes all required information. District consultants shall also begin an analysis of the application, consider any legal implications of the application, draft and negotiate an appropriate revenue protection agreement, and evaluate the analyses from the comptroller and TEA on receipt.

District consultants shall be paid for services from the application fee and shall complete their analyses in time to assist the Board, as appropriate, in its initial review or final determination on the application.

Board Action on Application

Completed applications may be considered for approval by the Board only after completion of the economic impact evaluation and the school facilities impact analysis and receipt of the comptroller's certification, as required by the Act.

Public Hearing

The Board's final determination on an application shall be made after a public hearing at which the Superintendent, District consultants, the applicant, and members of the public may provide input and information concerning the proposed application. The comptroller's certification shall be disclosed at the public hearing.

The public hearing shall be held at a time that allows the Board to approve or disapprove an application before the expiration of the application review period, unless the deadline has been extended.

Findings of Fact

After the public hearing, the Board shall make specific written findings as required by law. [See CCGB(LEGAL) at Approval]

Adoption of Agreement

After considering the comptroller's certification, the economic impact evaluation, the school facilities impact analysis, information from District consultants, and any other relevant information, the Board may approve the application and enter into an agreement that complies with all legal requirements. [See CCGB(LEGAL) at Agreement] The Board shall also consider and adopt an agreement with the applicant to provide protection from or compensation for

any financial risks undertaken by the District in accepting the application.

**Waiver of Jobs
Requirement**

The Board may waive the new jobs creation requirement in accordance with the law. [See CCGB(LEGAL) at Waiver of New Jobs Creation Requirement] If an applicant makes a waiver request subsequent to the original application, the Board may charge the applicant a fee to cover the costs of any consultant required by the Board in making the requisite finding.

**Superintendent
Responsibilities
After Agreement**

During the term of any agreement, the Superintendent shall ensure that all reporting requirements are met in a timely manner by the District and the applicant. The Superintendent is authorized to delegate this function to District consultants.

**Statements
Regarding Conflicts
of Interest**

Each Board member and any District employee who is a local government official under Local Government Code Chapter 176 shall submit a conflict of interest statement confirming or denying the existence of a conflict of interest or a substantial business interest in each project that is the subject of an application, agreement, or amendment to an agreement with the District. Within 60 days after each Board election or the appointment of a Board member, each new Board member shall complete a statement. The completed statements shall be retained by the District with each affected application or agreement. If a conflict or substantial interest exists, the appropriate disclosure forms shall be completed and filed as required by law. [See BBFA(LEGAL)]

**Capitalization
Threshold**

The capitalization threshold for purposes of classifying individual capital assets shall be ~~\$5,000~~\$5,000.

The Superintendent shall determine the capitalization threshold for a group of assets, the individual cost of which does not exceed the capitalization threshold above but for which the cost in the aggregate is significant.

SAFETY PROGRAM/RISK MANAGEMENT
SECURITY PERSONNEL

CKE
(LOCAL)

**District Police
Department**

To ensure sufficient security and protection of students, staff, and property, the Board authorizes the formation of a District police department and shall employ and commission police officers.

Supervisory
Authority

The chief of police shall be accountable to and shall report to the Superintendent. In accordance with law, the Superintendent shall not delegate this supervisory responsibility.

Jurisdiction

The jurisdiction of police officers shall include all territory within District boundaries, as well as all real and personal property outside the boundaries of the District that is owned, leased, or rented by the District, or is otherwise under the District's control.

Police Authority

Police officers employed by the District shall have all the powers, privileges, and immunities of police officers on or off duty within the jurisdiction of the District. Subject to limitations in law, District police officers shall have the authority to:

1. — Protect the safety and welfare of any person in the jurisdiction of the District and protect the property of the District.
2. — Enforce all laws, including municipal ordinances, county ordinances, and state laws, and investigate violations of law as needed. In doing so, District police officers may serve search warrants in connection with District-related investigations in compliance with the Texas Code of Criminal Procedure.
3. — Arrest suspects consistent with state and federal statutory and constitutional standards governing arrests, including arrests without warrant, for offenses that occur in the officer's presence or under the other rules set out in the Texas Code of Criminal Procedure.
4. — Coordinate and cooperate with commissioned officers of all other law enforcement agencies in the enforcement of this policy as necessary.
5. — Enforce District policies, rules, and regulations on District property, in school zones, at bus stops, or at District functions.
6. — Investigate violations of District policy, rules, and regulations as requested by the Superintendent and participate in hearings concerning alleged violations.
7. — Carry weapons as directed by the chief of police and approved by the Superintendent.
8. — Carry out all other duties as directed by the chief of police or Superintendent.

District police officers shall not be assigned routine classroom discipline or administrative tasks.

SAFETY PROGRAM/RISK MANAGEMENT
SECURITY PERSONNEL

CKE
(LOCAL)

<i>Temporary Assignment</i>	District police officers shall enforce all laws, including municipal ordinances, county ordinances, and state laws within another law enforcement agency's jurisdiction while temporarily assigned to the other agency.
<i>Limitations on Nonschool Employment</i>	No officer commissioned under this policy shall provide law enforcement or security services for an outside employer without prior written approval from the chief of police and Superintendent.
<i>Relationship with Outside Agencies</i>	The District's police department and the law enforcement agencies with which it has overlapping jurisdiction shall enter into a memorandum of understanding that outlines reasonable communication and coordination efforts among the department and the agencies. The chief of police and the Superintendent shall review the memorandum of understanding at least once every year. The memorandum of understanding shall be approved by the Board.
<i>Video Monitoring</i>	If available, video equipment shall be used on a District police car for safety purposes whenever the flashing lights on the car are in use.
<i>Access to Recordings</i>	Recordings shall be considered law enforcement records, shall remain in the custody of the chief of police, and shall be maintained as required by the department regulations manual and law. A parent or student who wishes to view a video recording in response to disciplinary action taken against the student may request such access under the procedures set out by law. [See FL(LEGAL)]
<i>Training</i>	All District officers shall receive at least the minimum amount of education and training required by law.
<i>Department Regulations Manual</i>	To carry out the provisions in this policy, the police department shall compile and maintain a manual that describes and sets forth operational procedures, rules, and regulations pertaining to the administration of police services. The chief of police and the Superintendent shall review the manual annually and make any appropriate revisions.
<i>Racial Profiling</i>	The chief of police shall develop and implement regulations to ensure compliance with state law regarding racial profiling. Police officers employed by the District shall not initiate any law enforcement action based on an individual's race, ethnicity, or national origin.
<i>Use of Force</i>	The use of force, including deadly force, shall be authorized only when reasonable and necessary, as outlined in the department regulations manual.
<i>High-Speed Pursuit</i>	Officers shall not engage in high-speed chases in a motor vehicle when the immediate danger to the public or the officer created by

~~the pursuit exceeds the immediate or potential danger presented by the offenders remaining at large. Guidelines for high speed pursuits shall be addressed in the department regulations manual.~~

Complaints ~~Complaints against a District police officer shall be in writing on a form provided by the District and shall be signed by the person making the complaint. In accordance with law, the District shall provide to the police officer a copy of the complaint. [See Complaints Against Peace Officers at CKEA(LEGAL)]~~

~~Appeals regarding this complaint process shall be filed in accordance with DGBA, FNG, or GF, as appropriate.~~

SECURITY PERSONNEL
COMMISSIONED PEACE OFFICERS

CKEA
(LOCAL)

**District Police
Department**

To ensure sufficient security and protection of students, staff, and property, the Board authorizes the formation of a District police department and shall employ and commission police officers.

**Supervisory
Authority**

The chief of police shall be accountable to and shall report to the Superintendent. In accordance with law, the Superintendent shall not delegate this supervisory responsibility.

Jurisdiction

The jurisdiction of police officers shall include all territory within District boundaries, as well as all real and personal property outside the boundaries of the District that is owned, leased, or rented by the District, or is otherwise under the District's control.

Police Authority

Police officers employed by the District shall have all the powers, privileges, and immunities of police officers on or off duty within the jurisdiction of the District. Subject to limitations in law, District police officers shall have the authority to:

1. Protect the safety and welfare of any person in the jurisdiction of the District and protect the property of the District.
2. Enforce all laws, including municipal ordinances, county ordinances, and state laws, and investigate violations of law as needed. In doing so, District police officers may serve search warrants in connection with District-related investigations in compliance with the Texas Code of Criminal Procedure.
3. Arrest suspects consistent with state and federal statutory and constitutional standards governing arrests, including arrests without warrant, for offenses that occur in the officer's presence or under the other rules set out in the Texas Code of Criminal Procedure.
4. Coordinate and cooperate with commissioned officers of all other law enforcement agencies in the enforcement of this policy as necessary.
5. Enforce District policies, rules, and regulations on District property, in school zones, at bus stops, or at District functions.
6. Investigate violations of District policy, rules, and regulations as requested by the Superintendent and participate in hearings concerning alleged violations.
7. Carry weapons as directed by the chief of police and approved by the Superintendent.
8. Carry out all other duties as directed by the chief of police or Superintendent.

SECURITY PERSONNEL
COMMISSIONED PEACE OFFICERS

CKEA
(LOCAL)

	District police officers shall not be assigned routine classroom discipline or administrative tasks.
<i>Temporary Assignment</i>	District police officers shall enforce all laws, including municipal ordinances, county ordinances, and state laws within another law enforcement agency's jurisdiction while temporarily assigned to the other agency.
Limitations on Nonschool Employment	No officer commissioned under this policy shall provide law enforcement or security services for an outside employer without prior written approval from the chief of police and Superintendent.
Relationship with Outside Agencies	The District's police department and the law enforcement agencies with which it has overlapping jurisdiction shall enter into a memorandum of understanding that outlines reasonable communication and coordination efforts among the department and the agencies. The chief of police and the Superintendent shall review the memorandum of understanding at least once every year. The memorandum of understanding shall be approved by the Board.
Video Monitoring	If available, video equipment shall be used on a District police car for safety purposes whenever the flashing lights on the car are in use.
<i>Access to Recordings</i>	Recordings shall be considered law enforcement records, shall remain in the custody of the chief of police, and shall be maintained as required by the department regulations manual and law. A parent or student who wishes to view a video recording in response to disciplinary action taken against the student may request such access under the procedures set out by law. [See FL(LEGAL)]
Training	All District officers shall receive at least the minimum amount of education and training required by law.
Department Regulations Manual	To carry out the provisions in this policy, the police department shall compile and maintain a manual that describes and sets forth operational procedures, rules, and regulations pertaining to the administration of police services. The chief of police and the Superintendent shall review the manual annually and make any appropriate revisions.
<i>Racial Profiling</i>	The chief of police shall develop and implement regulations to ensure compliance with state law regarding racial profiling. Police officers employed by the District shall not initiate any law enforcement action based on an individual's race, ethnicity, or national origin.
<i>Use of Force</i>	The use of force, including deadly force, shall be authorized only when reasonable and necessary, as outlined in the department regulations manual.

SECURITY PERSONNEL
COMMISSIONED PEACE OFFICERS

CKEA
(LOCAL)

*High-Speed
Pursuit*

Officers shall not engage in high-speed chases in a motor vehicle when the immediate danger to the public or the officer created by the pursuit exceeds the immediate or potential danger presented by the offenders remaining at large. Guidelines for high-speed pursuits shall be addressed in the department regulations manual.

Complaints

Complaints against a District police officer shall be in writing on a form provided by the District and shall be signed by the person making the complaint. In accordance with law, the District shall provide to the police officer a copy of the complaint.

Appeals regarding this complaint process shall be filed in accordance with DGBA, FNG, or GF, as appropriate.

**Integrated Pest
Management
Program**

The District is committed to following integrated pest management (IPM) guidelines as required by Chapter 1951 of the Occupations Code and Title 4, Chapter 7 of the Administrative Code in all pest control activities that take place on District property.

Definition

IPM is a pest management strategy that relies on accurate identification and scientific knowledge of target pests, reliable monitoring methods to assess pest presence, preventative measures to limit pest problems, and thresholds to determine when corrective control measures are needed. Under IPM, whenever economical and practical, multiple control tactics shall be used to achieve the best control of pests. These tactics shall ~~possibly~~ include, but are not limited to, the judicious use of pesticides.

Standards

The District's IPM program shall govern the District's use of pesticides, herbicides, and other chemical agents for the purpose of controlling pests, rodents, insects, and weeds in and around District facilities, including residential property primarily used as student housing.

IPM Coordinator

The Superintendent shall designate the IPM coordinator(s), who shall be registered with the Texas Department of Agriculture. The IPM coordinator(s) shall receive training in accordance with law and shall provide training to District employees, as necessary.

Application Time
Frame

The IPM coordinator(s), in addition to the responsibilities set out in CLB(LEGAL), shall coordinate with appropriate District administrators or other designated and trained employees regarding pesticide or herbicide applications in accordance with law. The IPM coordinator(s) shall determine when an emergency situation exists and an exception to the 48-hour notice requirement may be made.

No Unauthorized
Application

If the IPM coordinator is a licensed applicator, the IPM coordinator may apply pesticides in accordance with law. No other employee or other person or entity shall be permitted to apply a pesticide or herbicide at a District facility, including residential property primarily used as student housing, without the prior approval of the IPM coordinator and other than in the manner prescribed by law and the District's IPM program.

Beaumont ISD
123910

INSURANCE AND ANNUITIES MANAGEMENT
UNEMPLOYMENT INSURANCE

CRF
(LOCAL)

**Reasonable
Assurance**

The District shall issue letters of reasonable assurance, as appropriate, to employees in positions requiring less than 12 months of service whose services are anticipated to be needed at the beginning of the following school year. [See DCD and DCE]

FACILITIES CONSTRUCTION
COMPETITIVE BIDDING

CVA
(LOCAL)

Specifications

The Superintendent ~~or designee~~ shall ensure that detailed specifications are prepared for any construction project for which competitive bids are sought.

Bid Process

All bids shall be submitted in sealed envelopes, plainly marked with the name of the bid and the time of the bid opening. Bids shall be opened at the time specified. All interested parties shall be invited to attend the bid opening. Any bid may be withdrawn prior to the scheduled time for opening. Bids received after the specified time shall not be considered.

Safety Record

If the District considers the safety record of bidders in determining to whom to award a contract, the safety record shall be defined as a bidder's OSHA (Occupational Safety and Health Administration) inspection logs for the last three years, a loss analysis from the bidder's insurance carrier, and a loss history covering all lines of insurance coverage carried by the bidder.

FACILITIES CONSTRUCTION
COMPETITIVE SEALED PROPOSALS

CVB
(LOCAL)

Specifications

The Superintendent ~~or designee~~ shall prepare a request for proposals for any construction project for which competitive sealed proposals are sought.

Process

All proposals shall be submitted in sealed envelopes, plainly marked with the name of the proposal and the time of the deadline for submission. Proposals shall be opened at the time specified. All offerors shall be invited to attend the proposal opening. Changes in the content of a proposal, and in prices, may be negotiated after proposals are opened.

Withdrawal and
Late Proposals

Any proposal may be withdrawn prior to the scheduled time for opening. Proposals received after the specified time shall not be considered.

Proposal
Acceptance

The District may reject any and all proposals.

Safety Record

If the safety record of offerors is considered in selecting a proposal, the record shall be defined as an offeror's OSHA (Occupational Safety and Health Administration) inspection logs for the last three years, a loss analysis from the offeror's insurance carrier, and a loss history covering all lines of insurance coverage carried by the offeror.

COMPENSATION AND BENEFITS
COMPENSATION PLAN

DEA
(LOCAL)

The Superintendent shall recommend an annual compensation plan for all District employees. The compensation plan may include wage and salary structures, stipends, benefits, and incentives. [See also DEAA]- The recommended plan shall support District goals for hiring and retaining highly qualified employees. The Board shall review and approve the compensation plan to be used by the District. The Board shall also determine the total compensation package for the Superintendent. [See BJ series]

Pay Administration

The Superintendent shall implement the compensation plan and establish procedures for plan administration consistent with the budget. The ~~Superintendent or designee shall classify~~ classification of each job title within the compensation plan shall be based on the qualifications, duties, and market value of the position.

Annualized Salary

The District shall pay all salaried employees over 12 months in equal monthly or ~~bimonthly~~ semi-monthly installments, regardless of the number of months employed during the school year. Salaried employees hired during the school year shall be paid in accordance with administrative regulations.

Pay Increases

The Superintendent shall recommend to the Board an amount for employee pay increases as part of the annual budget. ~~The Superintendent or designee shall determine~~ Any pay adjustments for individual employees, shall be determined within the approved budget following established procedures.

~~Mid-Year~~ Midyear
Pay Increases

Contract
Employees

A contract employee's pay may be increased after performance on the contract has begun only if authorized by the compensation plan of the District or there is a change in the employee's job assignment or duties during the term of the contract that warrants additional compensation. Any such changes in pay that do not conform with the compensation plan shall require Board approval. [See DEA(LEGAL) for provisions on pay increases and public hearing requirements].]

Noncontract
Employees

The Superintendent may grant a pay increase to a noncontract employee after duties have begun because of a change in the employee's job assignment or to address pay equity. The Superintendent shall report any such pay increases to the Board at the next regular meeting.

Pay During Closing

During an emergency closure, all employees shall continue to be paid for their regular duty schedule unless otherwise provided by Board action. Following an emergency closure, the Board shall adopt a resolution or take other Board action establishing the purpose and parameters for such payments. [See EB for the authority to close schools].]

COMPENSATION AND BENEFITS
COMPENSATION PLAN

DEA
(LOCAL)

Premium Pay
During Disasters

Nonexempt employees who are required to work ~~during to mitigate the reason for~~ an emergency closing ~~for a disaster, as declared by a federal, state, or local official or the Board,~~ shall be paid at the rate of one and one-half times their regular rate of pay for all hours worked up to 40 hours per week. ~~All other nonexempt employees who are required to work during an emergency closing shall be paid their regular rate of pay.~~

Overtime for time worked over 40 hours in a week shall be calculated and paid according to law. [See DEAB] The Superintendent ~~or designee~~ shall approve payments and ensure that accurate time records are kept of actual hours worked during emergency closings.

**Persons Age 21
and Over**

The Board or its designee may admit into the District, free of tuition, a person who is at least 21 and under 26 for the purpose of completing the requirements for a high school diploma through an Individual Graduation Committee (IGC). The person shall complete graduation requirements through testing and/or projects assigned by the IGC. The person shall not be enrolled in classes and shall not attend classes on any District campus.

Registration Forms

The student's parent, legal guardian, or other person having lawful control shall annually complete registration forms. A student who has reached age 18 shall be permitted to complete these forms.

Proof of Residency

~~At the time of initial registration and on an annual basis thereafter~~In accordance with administrative regulations, the parent, guardian, or other person having lawful control of the student under order of a court shall present proof of residency ~~in accordance with administrative regulations developed by the Superintendent~~. The District may investigate stated residency as necessary.

The District shall require completion of a form containing information on each student seeking admission. If the student is not living with a parent, guardian, or other person having lawful control of the student, the District shall verify the student's reason for establishing a residence separate and apart from the student's parent, guardian, or other person having lawful control of the student under order of a court.

**Verification of
Residence
Information**

District staff in charge of enrollment procedures shall require additional documentation when a student's residence status is in question. The Superintendent or designee may verify a student's residence information by:

1. Requiring additional mail addressed to the person enrolling the student;
2. Visually inspecting the residence for evidence that the student indeed lives there; or
3. Applying the criteria outlined in the UIL Constitution and Contest Rules.

Exceptions

Proof of a student's residency shall be waived under the following circumstances:

1. When the student or the student's parent or guardian is a participant in the attorney general's address confidentiality program for victims of family violence, sexual assault, or stalking. The District shall accept a substitute post office box address designated by the attorney general if it is presented by a parent or student participating in the program.

2. When the student is homeless as defined by law.
3. When the student is a nonresident for whom a resident grandparent provides a substantial amount of after-school care, as approved by the Board.

Minor Living Apart

Person Standing in Parental Relation

A minor student residing in the District but whose parent, guardian, or other person having lawful control under a court order does not reside in the District shall present a power of attorney or an authorization agreement as provided in Chapter 34 of the Family Code assigning responsibility for the student in all school-related matters to an adult resident of the District.

The person standing in parental relation shall complete and return the power of attorney or the authorization agreement based on the District's timeline. The Superintendent may waive if the student's circumstances preclude compliance.

Misconduct

A minor student living apart who has engaged in misconduct that results in any of the consequences found in Education Code 25.001(d) shall not be permitted to attend a District school.

Exceptions

Based on an individual student's circumstance, the Superintendent shall have authority to grant exceptions to the requirement for a power of attorney or authorization agreement and to the exclusion for misconduct.

Extracurricular Activities

The Superintendent shall determine whether a minor student living apart is present in the District for the primary purpose of participating in extracurricular activities.

Nonresident Student in Grandparent's After-School Care

The parent and grandparent of a nonresident student requesting admission under Education Code 25.001(b)(9) shall provide to the Superintendent the required information on the grandparent's residency and complete a form provided by the District describing the extent of after-school care to be provided by the grandparent. The number of hours shall be established by the Board.

The Superintendent shall have authority to approve or deny such admissions requests in accordance with criteria approved by the Board.

The student shall be allowed to continue in enrollment as long as the grandparent provides the level of care established by the Board.

In accordance with Board action, the Superintendent shall have authority to waive these requirements on the basis of a student's extenuating circumstances.

**Students from
Charter, Home,
Parochial, and
Private Schools**

A student in grades 9–12 who attends a charter, home, parochial, or private school and whose parents reside in the District may, upon request, be approved to attend the District high school serving the attendance zone in which the student lives in order to enroll for subjects not available to the student in the other school setting.

The student must be enrolled for a minimum of two class periods each day. After enrolling at the high school serving the attendance zone of the student’s residence, the student may then enroll for courses offered by the Center for Career and Technology Education or other specialized campuses or programs not available in the current setting.

A student who does not reside in the District shall be considered for such concurrent enrollment in accordance with the District’s interdistrict transfer policies. Full-day enrolled students within the District shall receive precedence on enrollment in any program over homeschool students and tuition assistance if applicable to the program. [See FDA]

**Appeal of Admission
Decision**

The Superintendent’s or ~~the Superintendent’s~~ designee’s determinations regarding residency and admissions may be appealed to the Board in accordance with policy FNG(LOCAL).

“Accredited” Defined

For the purposes of this policy, “accredited” shall be defined as accreditation by TEA, an equivalent agency from another state, or an accrediting association recognized by the commissioner of education.

**Grade-Level
Placement**

Accredited Schools

The parent, guardian, or other person having lawful control of a student enrolling in a District school from an accredited public, private, or parochial school shall provide evidence of the prior schooling outside the District. The student shall be placed initially at the grade level reached elsewhere, pending observation by the classroom teacher, guidance personnel, and the principal. On the basis of these observations and results of tests that may be administered by appropriate District personnel, the principal shall determine the final grade placement.

Nonaccredited
Schools

A student enrolling in a District school from a nonaccredited public, private, or parochial school, including a homeschool, shall be placed initially at the discretion of the principal, pending observation by classroom teachers, guidance personnel, and the principal. Criteria for placement may include:

1. Scores on achievement tests, which may be administered by appropriate District personnel.
2. Recommendation of the sending school.

3. Prior academic record.
4. Chronological age and social and emotional development of the student.
5. Other criteria deemed appropriate by the principal.

Transfer of Credit

Accredited Texas
Public Schools

Credit toward state graduation requirements earned in an accredited public school district in Texas shall be transferable and recognized by the District.

Other Accredited or
Nonaccredited
Schools

Before recognizing credit in a course earned in an accredited non-public school, an accredited school outside of Texas, or a nonaccredited school, appropriate personnel shall evaluate a student's records and transcript. The District may require the student to demonstrate mastery of the content or use alternative methods to verify course content for the award of credit.

Transition
Assistance

In accordance with law, when a student who is identified as homeless or in substitute care enrolls in the District, the District shall assess the student's available records and other relevant information to ~~determine transfer of~~ensure credit, including proportionate credit, is awarded appropriately for all subjects and courses taken prior to enrollment.

[See EI]

Withdrawal

A parent or guardian wishing to withdraw a minor student shall present a signed statement that includes the reason for the withdrawal. A student who is 18 or older may submit a withdrawal statement without a parent's or guardian's signature.

[For District withdrawal of students no longer in attendance, see FEA(LOCAL).]

Note: This policy addresses bullying of District students. For purposes of this policy, the term bullying includes cyber-bullying.

For provisions regarding discrimination and harassment involving District students, see FFH. Note that FFI shall be used in conjunction with FFH for certain prohibited conduct. For reporting requirements related to child abuse and neglect, see FFG.

Bullying Prohibited The District prohibits bullying, including cyberbullying, as defined by state law. Retaliation against anyone involved in the complaint process is a violation of District policy and is prohibited.

Examples Bullying of a student could occur by physical contact or through electronic means and may include hazing, threats, taunting, teasing, confinement, assault, demands for money, destruction of property, theft of valued possessions, name calling, rumor spreading, or ostracism.

Minimum Standards *In accordance with law, the Superintendent shall develop administrative procedures to ensure that minimum standards for bullying prevention are implemented.*

Retaliation The District prohibits retaliation by a student or District employee against any person who in good faith makes a report of bullying, serves as a witness, or participates in an investigation.

Examples Examples of retaliation may include threats, rumor spreading, ostracism, assault, destruction of property, unjustified punishments, or unwarranted grade reductions. Unlawful retaliation does not include petty slights or annoyances.

False Claim A student who intentionally makes a false claim, offers false statements, or refuses to cooperate with a District investigation regarding bullying shall be subject to appropriate disciplinary action.

Timely Reporting Reports of bullying shall be made as soon as possible after the alleged act or knowledge of the alleged act. A failure to immediately report may impair the District's ability to investigate and address the prohibited conduct.

Reporting Procedures
Student Report To obtain assistance and intervention, any student who believes that he or she has experienced bullying or believes that another student has experienced bullying should immediately report the alleged acts to a teacher, school counselor, principal, or other District employee. The Superintendent shall develop procedures allowing a student to anonymously report an alleged incident of bullying.

Employee Report	Any District employee who suspects or receives notice that a student or group of students has or may have experienced bullying shall immediately notify the principal or designee.
Report Format	A report may be made orally or in writing. The principal or designee shall reduce any oral reports to written form.
Periodic Monitoring	The Superintendent shall periodically monitor the reported counts of bullying incidents, and that declines in the count may represent not only improvements in the campus culture because bullying declines but also declines in the campus culture because of a decline in openness to report incidents.
Notice of Report	When an allegation of bullying is reported, the principal or designee shall notify a parent of the alleged victim on or before the third business day after the incident is reported. The principal or designee shall also notify a parent of the student alleged to have engaged in the conduct within a reasonable amount of time after the incident is reported.
Prohibited Conduct	The principal or designee shall determine whether the allegations in the report, if proven, would constitute prohibited conduct as defined by policy FFH, including dating violence and harassment or discrimination on the basis of race, color, religion, sex, gender, national origin, or disability. If so, the District shall proceed under policy FFH. If the allegations could constitute both prohibited conduct and bullying, the investigation under FFH shall include a determination on each type of conduct.
Investigation of Report	The principal or designee shall conduct an appropriate investigation based on the allegations in the report. The principal or designee shall promptly take interim action calculated to prevent bullying during the course of an investigation, if appropriate.
Concluding the Investigation	<p>Absent extenuating circumstances, the investigation should be completed within ten District business days from the date of the initial report alleging bullying; however, the principal or designee shall take additional time if necessary to complete a thorough investigation.</p> <p>The principal or designee shall prepare a final, written report of the investigation. The report shall include a determination of whether bullying occurred, and if so, whether the victim used reasonable self-defense. A copy of the report shall be sent to the Superintendent or designee.</p>
Notice to Parents	If an incident of bullying is confirmed, the principal or designee shall promptly notify the parents of the victim and of the student who engaged in bullying.

District Action	
<i>Bullying</i>	If the results of an investigation indicate that bullying occurred, the District shall promptly respond by taking appropriate disciplinary action in accordance with the District's Student Code of Conduct and may take corrective action reasonably calculated to address the conduct. The District may notify law enforcement in certain circumstances.
<i>Discipline</i>	<p>A student who is a victim of bullying and who used reasonable self-defense in response to the bullying shall not be subject to disciplinary action.</p> <p>The discipline of a student with a disability is subject to applicable state and federal law in addition to the Student Code of Conduct.</p>
<i>Corrective Action</i>	Examples of corrective action may include a training program for the individuals involved in the complaint, a comprehensive education program for the school community, follow-up inquiries to determine whether any new incidents or any instances of retaliation have occurred, involving parents and students in efforts to identify problems and improve the school climate, increasing staff monitoring of areas where bullying has occurred, and reaffirming the District's policy against bullying.
<i>Transfers</i>	The principal or designee shall refer to FDB for transfer provisions.
<i>Counseling</i>	The principal or designee shall notify the victim, the student who engaged in bullying, and any students who witnessed the bullying of available counseling options.
<i>Improper Conduct</i>	If the investigation reveals improper conduct that did not rise to the level of prohibited conduct or bullying, the District may take action in accordance with the Student Code of Conduct or any other appropriate corrective action.
Confidentiality	To the greatest extent possible, the District shall respect the privacy of the complainant, persons against whom a report is filed, and witnesses. Limited disclosures may be necessary in order to conduct a thorough investigation.
Appeal	A student who is dissatisfied with the outcome of the investigation may appeal through FNG(LOCAL), beginning at the appropriate level.
Records Retention	Retention of records shall be in accordance with CPC(LOCAL).
Access to Policy and Procedures	This policy and any accompanying procedures shall be distributed annually in the employee and student handbooks. Copies of the policy and procedures shall be posted on the District's website, to the extent practicable, and shall be readily available at each campus and the District's administrative offices.



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.E.3.**

Agenda Item Title: Approve Renewal of Waste Disposal Services (RFP #21.18)

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s): Peggy Haynes

Executive Summary: A Request for Proposal was issued for Waste Disposal Services in FY 2021. The scope of work includes year-round services to our dumpsters and at-will service to our roll-off dumpsters. The RFP was awarded for one year with two one-year renewals. This is the last renewal.

Recommendation: Approve the renewal for Republic Services to provide waste disposal services.

Budget Impact* (if applicable): Estimated \$215,000

Funding Source (if applicable): General Fund

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements): Ch. 44.031

Policy Reference (if applicable, list policy/regulation): CH(LOCAL)

Legal Review (if necessary, list attorney and firm): N/A

Cheryl Hernandez
Cabinet Level Presenter's Signature

6/15/2023
Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date



CONTRACT RENEWAL

VENDOR: REPUBLIC SERVICES

CONTRACT: RFP #21.18 WASTE DISPOSAL SERVICES

Dear Sir or Madam,

The RFP for Waste Disposal Services specifications included an option to renew the contract. The school district has been very pleased with the services provided by your company and would like to renew your contract for an additional year for the 2023-2024 fiscal year. This is the last renewal in the specifications. If you agree to provide these services please sign the form and return it to the district's Purchasing Office no later than June 9, 2023. If you decline to renew the contract, please check the appropriate space on the attached agreement form and return it to the district's purchasing office no later than June 9, 2023.

Sincerely,

Kristin Gentry
Director of Purchasing
Beaumont ISD

I (We) agree to renew the current contract

No, I (We) do not wish to renew the current contract.

Republic Services
(Name of Company)

Bill Voightman
Name (printed)

[Signature]
Name (signature)

6.7.23
Date



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.E.4.**

Agenda Item Title: Approve Renewal of Student and Athletic Insurance (RFP #22.23)

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s): Peggy Haynes

Executive Summary: A Request for Proposal was issued for Student and Athletic Insurance in FY 2023 for Student and Athletic Insurance. The RFP was awarded for one year with two (2) one-year renewals. This is the first renewal.

Recommendation: Approve the renewal for The Brokerage Store

Budget Impact* (if applicable): \$116,500.

Funding Source (if applicable): General Fund

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements): N/A

Policy Reference (if applicable, list policy/regulation): CH(LOCAL)

Legal Review (if necessary, list attorney and firm): N/A



Cabinet Level Presenter's Signature



Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date

APPLICATION FOR STUDENT/ATHLETIC ACCIDENT INSURANCE GRADES PK-12



Send completed form to:
The Brokerage Store
4091 De Zavala Road, Suite 3 • San Antonio, TX 78249

**2ND YEAR OF A 2
YEAR RATE
GUARANTEE**



Ameritas Life Insurance Corp.
Lincoln, Nebraska

SCHOOL/DISTRICT INFORMATION

School/District Beaumont ISD DIST. CLASS. _____

Address 3395 Harrison Ave.
Street

City Beaumont County _____ State TX Zip 77706

DATE INFORMATION Effective Date 08/01/2023 Termination Date 07/31/2024
_____ 1st Day of School _____ Last Day of School _____ 1st Day of Football Practice

SCHOOLS THAT PROVIDE COVERAGE ON A GROUP BASIS

A: GROUP COVERAGES		PREMIUMS
<input checked="" type="checkbox"/>	1. Group UIL Coverage: Plan (<u>Texas Star</u>)	\$ <u>116,500</u>
<input type="checkbox"/>	2. All School Coverage: Plan (_____) (Includes UIL Activities) Enrollment grades PK- 12 (_____) @ \$ _____ = \$ _____	
TOTAL PREMIUM		= \$ <u>116,500</u>

SCHOOLS THAT OFFER COVERAGE ON A VOLUNTARY BASIS

B: VOLUNTARY COVERAGES: (See Brochure)		ENROLLMENT FORMS NEEDED
<input type="checkbox"/>	1. Voluntary Sports/UIL Activities Coverage: Plan (<u>Basic</u>) Estimated number of Interscholastic UIL Participants 7-12 _____ (_____)	
<input type="checkbox"/>	2. Voluntary Student Coverage: Plan (<u>Basic</u>) Estimated Total Enrollment in grades PK-12 (No Sports) _____ (_____)	

- It is agreed and understood that: (**applies only to voluntary coverages**)
- The school will offer coverage to all students in the school system.
 - Voluntary Sports and UIL Activities Coverage are available only if the school installs the Voluntary or Group Student Coverage.
 - A School Official will complete the School's section of each claim form for school related injuries.
 - Only one student accident plan will be offered by the district.**

WARNING: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison

Applied for by:

Print Name of School Official Phone Number E-mail Address

Signature of School Official Title Date

Agent Signature: _____ Telephone# _____

Administered by:

Stillwater, Minnesota



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.E.6.**

Agenda Item Title: Approve Renewal of Charter Bus Services (RFP #22.24)

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s): Kristin Gentry

Executive Summary: A Request for Proposal was issued for Charter Bus Services in FY 2022 to assist the transportation needs of the district. The RFP was awarded for one year with three one-year renewals. This is the first renewal.

Recommendation: Approve the renewal for Avalon Motor Coaches.

Budget Impact* (if applicable): \$150,000.

Funding Source (if applicable): General Fund

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements): N/A

Policy Reference (if applicable, list policy/regulation): CH(LOCAL)

Legal Review (if necessary, list attorney and firm): N/A

Cheryl Hernandez
Cabinet Level Presenter's Signature

6/15/2023
Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date



CONTRACT RENEWAL

VENDOR: AVALON MOTOR COACHES

CONTRACT: RFP #22.24 CHARTER BUS SERVICES

Dear Sir or Madam,

The RFP for Charter Bus Services specifications included an option to renew the contract. The school district has been very pleased with the services provided by your company and would like to renew your contract for an additional year for the 2023-2024 fiscal year. If you agree to provide these services please sign the form and return it to the district's Purchasing Office no later than June 12, 2023. If you decline to renew the contract, please check the appropriate space on this form and return it to the district's purchasing office no later than June 12, 2023.

Sincerely,

Kristin Gentry
Director of Purchasing
Beaumont ISD

I (We) agree to renew the current contract

No, I (We) do not wish to renew the current contract.

AVALON Motor Coaches, LLC
(Name of Company)

Tanya Manuel
Name (printed)

Tanya Manuel
Name (signature)

6/13/23
Date



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023
Agenda Item/Exhibit Number: **III.E.7**
Agenda Item Title: Approve Resolution concerning Summer Hours and Non-Exempt Employee Compensation

Cabinet Level Presenter(s): Shannon Allen
Additional Presenter(s): Cheryl Hernandez, Derwin Samuels

Executive Summary: BISD has adopted summer hours for employees to work Monday through Thursday with the District closed on Friday. The proposed resolution allows the District to ensure that all employees maintain full compensation and equity among all staff, which serves a public purpose by supporting employee morale, retention, and also motivating staff members to continue working efficiently in the summer months. The resolution defines that all non-exempt employees will be assigned to work 32 hours during summer hours and will be compensated for 40 hours of work. Any employees that works in excess of 32 hours will be paid at their regular rate of pay. Employees will receive overtime if they work more than 40 hours during the work week.

Recommendation: Approve resolution concerning summer hours and non-exempt employee compensation.

Budget Impact* (if applicable):
Funding Source (if applicable):

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements): N/A
Policy Reference (if applicable, list policy/regulation): Board Policy Manual, Policy DK and DEAB
Legal Review (if necessary, list attorney and firm): Sierra Fisher

 Cabinet Level Presenter's Signature

 Date

 *CFO Signature (required if there is a budget impact)

 Date

Sierra D. Fisher

 General Counsel's Signature

06/16/2023

 Date

**RESOLUTION OF THE BOARD OF TRUSTEES
OF THE BEAUMONT INDEPENDENT SCHOOL DISTRICT**

WHEREAS, the Beaumont Independent School District (“the District” or “BISD”) values its employees and the contributions its employees make to the District each year;

WHEREAS, BISD wishes to retain its dedicated employees by boosting morale, ensuring equity, job satisfaction, and job productivity in order to ensure the staffing levels necessary to effectively serve the students of BISD;

WHEREAS, Board Policy DK (Local) provides the Superintendent or her designee and principals the authority to set daily time schedules for all employees.

WHEREAS, in accordance with Board Policy DK (Local) the District has adopted abbreviated summer hours for all employees, exempt and nonexempt, from June 5, 2023 to July 16, 2023, and desires to ensure that employees that report to work during their assigned work hours maintain full compensation.

WHEREAS, the District desires to assign non-exempt employees to work for thirty-two hours each workweek from June 5, 2023 to July 16, 2023, and compensate those non-exempt employees for forty hours;

WHEREAS, BISD Board Policy DEAB (Local) defines the workweek for District employees to begin at 12:00 a.m. Monday and end at 11:59 p.m. Sunday, hereinafter workweek.

WHEREAS, the District desires to compensate those non-exempt employees who work beyond thirty-two hours each workweek from June 5, 2023 to July 16, 2023, at the employee’s hourly rate for each hour worked; and

WHEREAS, the District will compensate those non-exempt employees who work in excess of forty hours each workweek from June 5, 2023 to July 16, 2023, overtime in the amount of one and one-half times the employee's regular rate of pay. Employees will not accrue overtime for working 32 to 40 hours during the workweek.

NOW THEREFORE, be it resolved that:

- 1) The Board of Trustees of the Beaumont Independent School District finds a public purpose exists to compensate eligible District employees as set forth in this

Resolution including ensuring equity and continued positive morale, high job satisfaction, and high productivity;

- 2) The Board of Trustees of the Beaumont Independent School District authorizes compensation to eligible District employees as set forth in this Resolution; and
- 3) The Superintendent has the authority and discretion to implement this Resolution in accordance with its terms and to cause the payment to be distributed as set forth in this Resolution to eligible District employees, and nothing in this Resolution guarantees employment or alters the employment relationship between Beaumont ISD and any employee.

The authority granted by this resolution is effective for the period of June 5, 2023, through July 16, 2023, unless the Board takes action to authorize payment for a longer duration.

CERTIFICATE FOR RESOLUTION

I hereby certify that the foregoing resolution was presented to the Board of Trustees of the Beaumont Independent School District during a Regular Board Meeting on June 20, 2023. A quorum of the Board of Trustees being then present, it was then duly moved and seconded that the resolution be adopted, and such resolution was then adopted according to the following vote:

Ayes: ____ Nays: ____ Abstentions: ____

SIGNED this 20th day of June 2023.

President, Beaumont ISD Board of Trustees

Secretary, Beaumont ISD Board of Trustees



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.F.2.**

Agenda Item Title: Approve Budget Amendments

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s):

Executive Summary:

Recommendation: Approve budget amendments GF-12 and CP-2 and accept amendments SR-41, SR-42, SR-43, SR-44, and SR-45.

Budget Impact* (if applicable):

Funding Source (if applicable):

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements):

Policy Reference (if applicable, list policy/regulation):

Legal Review (if necessary, list attorney and firm):

Cheryl Hernandez
Cabinet Level Presenter's Signature

6/15/2023
Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date

Explanations of June Budget Amendments

General Fund GF-12

- Transfer \$25,000 from staff development extra duty to school leadership extra duty for employees working at Curriculum's De-Stress Fest – Curriculum (801).
- Transfer a total of \$100,000 from guidance & counseling and school leadership supplies & materials for increase in SHARS billing costs – Medicaid Claims Administrator (853).
- Transfer \$3,000 from staff development general supplies to guidance & counseling extra duty for secondary master scheduling – Secondary Admin (816).
- Transfer a total of \$1,664 from school leadership general supplies & fixed assets to instructional leadership extra duty for coordinator for after school tutorials not allowable by Title Funds – Amelia ES (101).
- Transfer \$1,360 from staff development employee travel to instructional leadership extra duty for coordinator for after school tutorials not allowable by Title Funds – Fletcher ES (110).
- Transfer \$7,000 from staff development employee travel to instructional leadership extra duty for coordinator for after school tutorials not allowable by Title Funds – Beaumont United HS (014).
- Transfer a total of \$500,000 from instructional salaries to debt service for qualifying instructional subscriptions & licenses that are required by GASB 96 to be reclassified to function 71.
- Transfer a total of \$50,000 from instructional wages & salaries to school leadership general supplies for Tardy Calculator software & supplies – West Brook HS (008).
- Transfer a total of \$35,483 from instructional general supplies & misc. operating costs, guidance & counseling employee travel & testing supplies, health services general supplies, co-curricular membership dues & data processing supplies to school leadership general supplies for Tardy Calculator software & supplies – Beaumont United HS (014).
- Transfer \$5,500 from data processing contracted repairs & supplies to instructional misc. operating costs for IT instructional materials – Information Services (818).
- Increase Operating Transfers Out \$1,972,000 to Capital Projects.

CP-2

- Record an increase in Capital Projects Operating Transfers In \$1,972,000.
- Increase Capital Projects budget.

SR-41 Fund 211 ESEA Title I

- Transfer funds to function 11 for supplemental student Instructional materials.

SR-42 Fund 282 ESSER III

- Transfer of funds for HVAC work needed & also board switches needed to complete Centrix work Air Purifying System.

SR-43 Fund 281 ESSER II CRRSA

- Transfer funds for technology purchases, Sabyr and CDW-Zoom.

SR-44 Fund 205 HEADSTART

- Transfer funds to purchase items needed for student instructional materials.

SR-45 Fund 263 ESEA Title III

- Transfer funds for Renewal of Elevation and Summit Licenses for 2023-2024 School Year.

2022-2023 BUDGET AMENDMENT NUMBER GF-12

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
<u>Expenditures</u>			
199.13.6117.49.801.24.232	57,950	(25,000)	32,950
199.23.6117.49.801.99.000	-	25,000	25,000
199.31.6300.XX.999.99.000	50,000	(50,000)	-
199.23.6300.XX.999.99.000	50,000	(50,000)	-
199.11.6219.68.853.23.000	66,425	100,000	166,425
199.13.6399.75.816.30.000	12,000	(3,000)	9,000
199.31.6125.75.816.99.000	500	3,000	3,500
199.23.6399.04.101.30.000	5,950	(1,155)	4,795
199.23.6395.04.101.30.000	1,000	(509)	491
199.21.6117.04.101.30.301	1,500	1,664	3,164
199.13.6411.04.110.30.000	3,000	(1,350)	1,650
199.21.6117.04.110.30.301	485	1,350	1,835
199.13.6411.01.014.11.000	10,840	(7,000)	3,840
199.21.6117.04.014.30.301	10,747	7,000	17,747
199.11.61XX.90.XXX.XX.XXX	64,836,473	(500,000)	64,336,473
199.71.65XX.XX.999.99.000	1,114,965	500,000	1,614,965
199.11.6119.04.008.XX.000	58,283	(50,000)	8,283
199.23.6399.04.008.30.000	15,209	50,000	65,209
199.XX.6XXX.0X.014.XX.XXX	467,424	(35,483)	431,941
199.23.6399.04.014.30.000	27,586	35,483	63,069
199.53.6XXX.79.818.99.000	1,666,201	(5,500)	1,660,701
199.11.6499.79.818.99.000	36,354	5,500	41,854
199.XX.6XXX.XX.XXX.XX.000	2,139,357	(972,000)	1,167,357
199.11.61XX.XX.XXX.XX.000	71,220,654	(1,000,000)	70,220,654
199.99.8911.00.000.00.000	616,457	1,972,000	2,588,457
 Total Expenditures		<u>-</u>	
 Net Change in the General Fund Budget		<u>-</u>	

2022-2023 BUDGET CHANGE

Total Revenues/Other Sources	172,678,012		172,678,012
Total Expenditures	<u>180,640,668</u>		<u>180,640,668</u>
 2022-2023 Adjusted	 (7,962,656)	 -	 (7,962,656)

2022-2023 BUDGET AMENDMENT NUMBER CP-2

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
<u>Revenues</u>			
650.00.7915.00.000.00.000	550,000	<u>1,972,000</u>	2,522,000
Total Revenues		1,972,000	
<u>Expenditures</u>			
650.51.6299.00.819.99.000	7,237,494	<u>1,972,000</u>	9,209,494
Total Expenditures		1,972,000	
Net Change in the Capital Projects Budget		<u>-</u>	
<hr/> <hr/>			
2022-2023 BUDGET CHANGE			
Total Revenues/Other Sources	550,000	1,972,000	2,522,000
Total Expenditures	<u>13,721,494</u>	<u>1,972,000</u>	<u>15,693,494</u>
2022-2023 Adjusted	(13,171,494)	-	(13,171,494)

2022-2023 BUDGET AMENDMENT NUMBER SR-41

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
			-
<u>Instruction</u>			
211.11.6329.00.830.24.000	231,675	(75,000)	306,675
211.11.6399.00.830.30.000	-	241,000	
211.11.6399.00.830.32.350	30,750	(8,000)	22,750
<u>Curriculum Development & Instruction</u>			
211.13.6299.00.830.32.350	-	8,000	
<u>Community Services</u>			
211.61.6399.00.830.00.290	114,000	(91,000)	23,000
211.61.6399.00.830.30.000	75,000	<u>(75,000)</u>	-
Net (Increase) ESEA TITLE I Part A		<u><u>-</u></u>	

2022-2023 BUDGET CHANGE

Total Revenues/Other Sources	9,178,747	-	9,178,747
Total Expenditures	<u>9,178,747</u>	<u>-</u>	<u>9,178,747</u>
2022-2023 Adjusted	-	-	-

2022-2023 BUDGET AMENDMENT NUMBER SR-42

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
			-
<u>Curriculum Development & Ins</u>			
282.13.6399.00.858.24.000	1,803,964	(1,000,000)	803,964
<u>Instructional Leadership</u>			
282.21.6399.00.858.24.000	827,902	(170,000)	657,902
<u>Plant Maintenance & Operations</u>			
282.51.6395.00.858.99.000	-	170,000	-
282.51.6639.00.858.99.000	19,000,000	1,000,000	18,000,000
		-	
Net (Increase) ARP ESSER III		-	
<hr/>			
2022-2023 BUDGET CHANGE			
Total Revenues/Other Sources	57,127,666	-	57,127,666
Total Expenditures	57,127,666	-	57,127,666
2022-2023 Adjusted	-	-	-

2022-2023 BUDGET AMENDMENT NUMBER SR-43

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
			-
<u>Instruction</u>			
281.11.6395.00.859.24.000	2,729,536	(650,000)	2,079,536
<u>Data Processing Services</u>			
281.53.6395.00.859.24.000	21,000	650,000	-
		-	
Net (Increase) ARP ESSER II		-	
<hr/>			
2022-2023 BUDGET CHANGE			
Total Revenues/Other Sources	25,428,686	-	25,428,686
Total Expenditures	25,428,686	-	25,428,686
2022-2023 Adjusted	-	-	-

2022-2023 BUDGET AMENDMENT NUMBER SR-44

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
			-
<u>Instruction</u>			
205.11.6399.00.132.32.000	118,865	131,169	250,034
<u>Curriculum Development & Ins</u>			
205.13.6219.00.132.32.000	25,000	(7,000)	18,000
205.13.6399.00.132.32.000	16,000	(6,667)	9,333
205.13.6411.00.132.32.000	15,000	(6,842)	8,158
205.13.6499.00.132.32.000	5,000	(5,000)	-
<u>School Leadership</u>			
205.23.6142.00.132.32.000	22,080	(10,000)	12,080
<u>Social Work Services</u>			
205.32.6399.00.132.32.000	29,000	(20,639)	8,361
205.32.6499.00.132.32.000	1,500	(463)	1,037
<u>Health Services</u>			
205.33.6395.00.132.32.000	3,600	(2,277)	1,323
205.33.6399.00.132.32.000	52,684	(43,886)	8,798
205.33.6499.00.132.32.000	3,000	(3,000)	-
<u>Plant Maintenance & Operations</u>			
281.51.6639.00.132.32.000	33,170	(25,395)	7,775
		-	
Net (Increase) HEADSTART			
<hr/>			
2022-2023 BUDGET CHANGE			
Total Revenues/Other Sources	3,641,398	-	3,641,398
Total Expenditures	3,641,398	-	3,641,398
2022-2023 Adjusted	-	-	-

2022-2023 BUDGET AMENDMENT NUMBER SR-45

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
			-
<u>Instruction</u>			
263.11.6399.00.809.25.000	103,832	4,000	99,832
<u>Instructional Leadership</u>			
263.21.6299.00.809.25.000	4,000	(4,000)	
 Net (Increase) ESEA TITLE III		<u><u>-</u></u>	
<hr/> <hr/>			
2022-2023 BUDGET CHANGE			
Total Revenues/Other Sources	231,180	-	231,180
Total Expenditures	<u>231,180</u>	<u>-</u>	<u>231,180</u>
 2022-2023 Adjusted	-	-	-



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.F.3.**

Agenda Item Title: Approve Purchases over \$50,000.

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s): Richelle Brooks, Jenny Angelo, Peggy Haynes, Toni McPherson,
Randall Maxwell

Executive Summary: The attached list reflects the purchase over \$50,000.

Recommendation: Approve purchases in the amounts shown on the attached list.

Budget Impact* (if applicable): General Fund: \$1,181,771.75
Federal Fund: \$1,249,003.51

Funding Source (if applicable): General Fund and Federal Fund

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements): N/A

Policy Reference (if applicable, list policy/regulation): CH (LOCAL), EDGAR

Legal Review (if necessary, list attorney and firm): N/A



Cabinet Level Presenter's Signature



Date

*CFO Signature (required if there is a budget impact) Date

General Counsel's Signature Date

General Fund

Onward	Special Education	Cost report settlement for SHARS and Medicaid billing services.	RFP #22.02	\$123,451.99
College Board	Curriculum	College readiness assessment's for students.	Sole Source	\$78,334.80
Tardy Calculator	Beaumont United/ West Brook	Tardy stations with software designed to assist office staff with late student check-ins and reports.	CTPA 22-100 Round Rock ISD	\$89,881.05
Construction Managers of SETX	Maintenance	Electrical work at Early College High School.	TIPS 23010402	\$78,000.00
Frontline Education	Information Technology	Renewal of Business Solutions subscription.	Region 19 17-7247	\$415,711.91
Salas O'Brien	Maintenance	Correction to funding source. Original approval on the May board agenda was Federal funds. This will be a General funded project.	RFQ #22.06	\$293,395.00
A-1 Maida Fence Company	Maintenance	New fencing for Homer Elementary	RFP #22.11	\$102,997.00
TOTAL				\$1,181,771.75

Federal Funds

Region 5	Curriculum	Grow Our Own teacher certification program.	MOU	\$76,812.50
Sirius Education Solutions	Curriculum	Print edition for TEKS English I and II with scaffolds, diagnostics, and lessons.	Buyboard 653-21	\$76,755.00
Progress Learning	Curriculum	Online learning program for Math, RLA, Social Studies, and Science.	TIPS 210301	\$75,000.00
Satchel Pulse	Curriculum	Virtual mentoring for 200 teachers with 2 observations.	TIPS 220105	\$131,000.00
Imagine Learning	Curriculum	Edgenuity online program offering courses and live tutors.	Buyboard 653-21	\$63,800.00
Branching Minds	Special Education	Online professional development and coaching.	Buyboard 692-23	\$170,640.00
CDW	Blanchette Elementary	Interactive flat panels for classroom learning and student engagement.	TIPS 20015	\$66,580.00
CDW	Beaumont United	Chromebooks for students.	TIPS 230105	\$51,000.00
GoalBook	Special Education	Renewal of Goalbook Toolkit. Instructional resources and strategies to help implement high quality instruction.	CTPA 2010-700-241 Belton ISD	\$95,200.00

Federal Funds Continued

MIND Education	Curriculum	Renewal of ST Math used for grades K-5.	CTPA #22-24-12-082 Kileen ISD	\$66,000.00
CDW-G	Information Technology	Renewal of hardware and software licenses for Dell VXRail.	TIPS 230105	\$78,345.05
Classlink	Information Technology	Renewal of management platform for educators.	DIR-CPO-4493	\$57,420.00
CDW-G	Information Technology	Renewal of Go Guardian software that monitors internet activity on district devices.	TIPS 230105	\$116,766.96
CDW-G	Information Technology	Identity Automation licenses for account creation and to manage technology identities.	TIPS 230105	\$123,684.00
TOTAL				\$1,249,003.51

Onward Learning

3112 Windsor Rd A143
Austin, TX 78703 US
+1 5122897984
invoices@onwardlearning.com
https://www.onwardlearning.com



INVOICE

BILL TO
Beaumont ISD
Beaumont ISD
3395 Harrison Avenue
Beaumont, TX 77706 US

INVOICE 3319
DATE 05/26/2023
TERMS Net 30
DUE DATE 06/25/2023

DATE	SERVICE	DESCRIPTION	QTY	RATE	AMOUNT
05/19/2023	Full Cost Report Services for the FFY2021 Cost Report - Manual Ratios 3.5%	Full Cost Report Services for the FFY2021 Cost Report - Manual Ratios	3,527,199.76	0.035	123,451.99

Please make all checks payable to:
Texas Special Education Software; DBA Onward Learning

BALANCE DUE

\$123,451.99

If you would like to make payments by direct deposit, please contact us at invoices@onwardlearning.com.

If you have any questions concerning this invoice, please contact Onward Finance at invoices@onwardlearning.com

THANK YOU FOR YOUR BUSINESS!



Quote Created: 5/19/2023
Quote Expiration: 10/1/2023

This quote is confidential. Its contents, including pricing and any terms, may not be shared with any third party. Any such dissemination shall make this proposal null and void. This quote is for illustration only and is not considered an invoice or promise for the delivery of these services.

Company Address
250 Vesey Street
New York, NY 10281
United States

Prepared by
College Readiness Assessments

College Board Contact
Willette Guinhawa-Ho
(512) 721-1805
wguinhawaho@collegeboard.org

Prepared for
Beaumont Independent School District
Dannette Menendez
3395 Harrison Ave.
Beaumont, TX 77706

Product	Quantity	List Unit Cost	List Total Cost	Adjusted Cost
PSAT/NMSQT: Fall (11th Grade)	1,300	\$18.00	\$23,400.00	\$8,751.60
PSAT/NMSQT: Fall (Other Grades)	1,450	\$18.00	\$26,100.00	\$15,973.20
PSAT 8/9: Fall	1,250	\$14.00	\$17,500.00	\$10,710.00
SAT School Day: Fall (Paper/Pencil)	1,100	\$60.00	\$66,000.00	\$42,900.00

Totals
Estimated Subtotal: \$133,000.00
Adjustments: \$54,665.20
Estimated Total: \$78,334.80

INFORMAL QUOTES TABULATION FORM

Form version 7.23.2019



INSTRUCTIONS FOR COMPLETION:

- 1) Purchases between \$10,000 and \$49,999.99 require at least three (3) vendor quotes.
- 2) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
- 3) All awards should be made to the vendor whose proposal offers the "best value" to Beaumont ISD.
- 4) Awards based on "best value" may consider various factors, including but not limited to:
 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 5) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Informal Quote Tabulation Summary

All awards should be made based on "Best Value" to the District. Please write a short summary below of why the vendor was chosen or denied.

Ex: Vendor Name: ABC Publishing		Ex: Quote Total: \$ 11,569.00	
Ex: Summary: ABC Publishing provides all books/materials needed at a comparable price. Also, includes free 2-day shipping.			
Vendor Name:	TARDY CALCULATOR	Quote Total:	\$40,590.49 GREAT FEATURES - WIDELY KNOWN
Summary: TARDY CALCULATOR IS A TOOL USED TO HELP REDUCE TARDINESS AND INCREASE ATTENDANCE. IT INCLUDES AN ARRAY OF REPORTS TO HELP REDUCE TRUANCY. FEATURE TEMP ID			
Vendor Name:	ECAMPUS USA	Quote Total:	\$1550.00
Summary: WEB APPLICATION TO SAVE TIME IN REDUCING TARDIES AND INCREASING ATTENDANCE. CREATES DETENTION LIST, PRINT IDs OR TEMP. PROVIDES CUSTOMIZED REPORTS.			
Vendor Name:	STUDENT CONDUCTOR	Quote Total:	\$2779.00 CUSTOMIZED
Summary: A SCHOOL TARDY DISCIPLINE MANAGEMENT SYSTEM THAT HELPS REDUCE TARDIES AND INCREASE ATTENDANCE. FEATURES SEVERAL REPORTS INCLUDING E-HALL PASS.			

Vendor Selected: TARDY CALCULATOR

Name of Person Completing this Form: WILEY JOHNSON

Signature: Wiley Johnson



**TARDY
CALCULATOR**
"Breaking the Cycle"

QUOTE

PC Innovations, Inc.

Post Office Box 100407
San Antonio, TX 78201
Phone: (210) 558-0481
Fax: (210) 561-1585

PROMOTIONAL DISCOUNTS APPLIED

- Two (2) Processing Stations
- Three (3) Administrative Stations
- Eight (8) Mobile Units
- Language Module
- Email Module
- Temporary ID Badge Module
- ONE FULL YEAR of Technical Support
- ONE FULL YEAR of Maintenance
- Live Remote Install, Configuration and Setup
- Live Remote Instructor-Led Training

QUOTE NO. 956973
DATE 04/13/2023
CUSTOMER ID 2212
EXPIRATION DATE 05/26/2023

TO: Beaumont United High School
3395 Harrison Ave
Beaumont, TX 77705

Prepared For
Dr. Wiley Johnson

SALESPERSON	DISTRICT	ESTIMATED DELIVERY	SHIPPING TERMS	SHIPPING METHOD	PAYMENT
Belinda Ramirez	Beaumont United ISD	10 Bus. Days After PO	FOB Destination	UPS Ground	Purchase Order

				FOR ONE CAMPUS	
QTY	DESCRIPTION	UNIT PRICE	DISCOUNTED PRICE	LINE TOTAL	
SUBSCRIPTION SOFTWARE LICENSING - PAID YEARLY - \$6,499.83					
1	Subscription Software License - Tardy Calculator - 1 Yr Fee	\$ 1,899.99	\$ 1,899.99	\$ 1,899.99	
2	Add-on Processing Station Subscription Software License - Tardy Calculator - 1 Yr Fee	199.99	199.99	399.98	
3	Add-on Admin. Station Subscription Software License - Tardy Calculator - 1 Yr Fee	199.99	199.99	599.97	
8	Add-on Mobile Unit Subscription Software License - Tardy Calculator - 1 Yr Fee	349.99	349.99	2,799.92	
1	Subscription Software License - Tardy Calculator Spanish Language Module - 1 Yr Fee	199.99	199.99	199.99	
1	Subscription Software License - Tardy Calculator Email Module - 1 Yr Fee	199.99	199.99	199.99	
1	Subscription Software License - Tardy Calculator ID Badge Module - 1 Yr Fee	399.99	399.99	399.99	
ANNUAL TECHNICAL SUPPORT AGREEMENTS - PAID YEARLY - \$3,499.98					
1	Technical Support - 1 Year for Subscription Based Licensing - Includes: Unlimited Support Via Phone, Email or Fax, and On-Line Help Desk Service	1,799.99	1,799.99	1,799.99	
1	Maintenance Agreement - Data Only - 1 Year - Subscription Based	1,699.99	1,699.99	1,699.99	
INSTALLATION, CONFIGURATION / SETUP, & TRAINING - PAID ONLY ONCE - \$1,999.98					
1	Professional On-Line Software Installation & Setup Via Internet	1,399.99	1,399.99	1,399.99	
1	Professional On-Line Software Training Via Internet	599.99	599.99	599.99	
HARDWARE, ACCESSORIES & SUPPLIES - PAID ONLY ONCE - \$28,244.70					
2	Tardy Calculator Ticket Pass Printer	629.99	566.99	1,133.98	
2	Tardy Calculator Ticket Printer Tags (4 Rolls/Case)	199.98	199.98	399.96	
2	Tardy Calculator Barcode Handheld Laser Scanner	199.99	179.99	359.98	
8	Tardy Calculator Mobile Unit Kit with Built-in Barcode Scanner & Mobile Printer	3,599.99	3,167.99	25,343.93	
4	Tardy Calculator Mobile Printer Receipts (36 Rolls per Case)	135.99	135.99	543.96	
1	Tardy Calculator Temporary ID Badge Label Printer	269.99	242.99	242.99	
10	Tardy Calculator White Temporary ID Badge Labels - 220 / Roll	21.99	21.99	219.90	

CONDITIONS OF CONTRACT: It is agreed by the purchaser that this contract is not subject to cancellation or to any verbal agreement or Condition not stipulated in writing on it, and that the title to the said goods shall not pass until the purchase price is paid in full, and said goods shall remain the property of the seller until that time. In case of default of payment or in case of removal of said goods or any part thereof without the consent of seller or in the event the purchaser shall mortgage or part with the possession of said property voluntarily or involuntarily without the consent of the seller, the latter shall have the right to resume immediate possession of same wherever it may be found, and remove it with or without process by law, and may declare this agreement terminated and retain all money paid hereunder as liquidated damages and rental of said goods. All supplies quoted herein are provided as an initial estimate of usage. Buyer hereinafter agrees to purchase any and all additional supplies without exception from seller. Quotation, in whole or in part as provided, including, but not limited to terms and conditions herein, are subject to approval before the noted expiration date.

SUBTOTAL	\$	40,244.49
SHIPPING		346.00
SALES TAX (if applicable)		-
TOTAL	\$	40,590.49

Prepared by: Belinda Ramirez

Accepted on Date: _____ PO# _____

By: _____ Title: _____

THANK YOU FOR YOUR BUSINESS!

QUOTE ANALYSIS FORM

Form version 7.23.2019



INSTRUCTIONS FOR COMPLETION:

- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
- 2) All awards should be made to the vendor whose proposal offers the "best value" to Beaumont ISD.
- 3) Awards based on "best value" may consider various factors, including but not limited to:
 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary			
All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.			
Vendor Name:	Tardy Calculator	Quote Total:	\$ 49,290.56
Summary:	Tardy Calculator offers Kiosk Stations and software that helps check in students when they are late and generates reports for campus administration.		
Vendor Name:	Raport Technology	Quote Total:	\$2,250.00
Summary:	Attendance accountability is one of the features included in the quote from Raptor. Does not offer individual kiosks needed to relieve the office staff of checking in late students.		
Vendor Name:	Student Conductor	Quote Total:	\$2,779
Summary:	Tardy management system that features several reports, but does not offer individual kiosks needed for high traffic campuses		

Vendor Selected: Tardy Calculator

Selection Justification: Tardy Calculator offers overall efficiency to the attendance office and also helps reduce student tardies, absences, and truanancies. Tardy Calculator offers the best value to our campus and use of district funds.

Name of Person Completing this Form: Nicholas Phillips

Signature: *Nicholas Phillips* 13/JUN/2023

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



**TARDY
CALCULATOR**
"Breaking the Cycle"™

QUOTE

PC Innovations, Inc.

Post Office Box 100407
San Antonio, TX 78201
Phone: (210) 558-0481
Fax: (210) 561-1585

TO: West Brook High School
8750 Phelan Blvd
Beaumont, TX 77706

PROMOTIONAL DISCOUNTS APPLIED

- Includes:
- Two (2) Administrative Stations
 - Eight (8) Mobile Units
 - Three (3) Kiosk Stations
 - Language Module
 - Email Module
 - ONE FULL YEAR of Technical Support
 - ONE FULL YEAR of Maintenance
 - Live Remote Install, Configuration and Setup
 - Live Remote Instructor-Led Training

QUOTE NO. 912218
DATE 06/22/2022
CUSTOMER ID 2284
EXPIRATION DATE 07/22/2022

Prepared For Mr. Nicholas
Phillips

SALESPERSON	DISTRICT	ESTIMATED DELIVERY	SHIPPING TERMS	SHIPPING METHOD	PAYMENT
Belinda Ramirez	Beaumont Independent School	10 Bus. Days After PO	FOB Destination	UPS Ground	Purchase Order

				FOR ONE CAMPUS	
QTY	DESCRIPTION	UNIT PRICE	DISCOUNTED PRICE	LINE TOTAL	
SUBSCRIPTION SOFTWARE LICENSING - PAID YEARLY - \$6,099.84					
1	Subscription Software License - Tardy Calculator - 1 Yr Fee	\$ 1,899.99	\$ 1,899.99	\$ 1,899.99	
2	Add-on Admin. Station Subscription Software License - Tardy Calculator - 1 Yr Fee	199.99	199.99	399.98	
8	Add-on Mobile Unit Subscription Software License - Tardy Calculator - 1 Yr Fee	349.99	349.99	2,799.92	
3	Add-on Kiosk Subscription Software License - Tardy Calculator - 1 Yr Fee	199.99	199.99	599.97	
1	Subscription Software License - Tardy Calculator Spanish Language Module - 1 Yr Fee	199.99	199.99	199.99	
1	Subscription Software License - Tardy Calculator Email Module - 1 Yr Fee	199.99	199.99	199.99	
ANNUAL TECHNICAL SUPPORT AGREEMENTS - PAID YEARLY - \$1,899.90					
1	Technical Support - 1 Year for Subscription Based Licensing - Includes: Unlimited Support Via Phone, Email or Fax, and On-Line Help Desk Service	1,399.91	1,399.91	1,399.91	
1	Maintenance Agreement - Data Only - 1 Year - Subscription Based	499.99	499.99	499.99	
INSTALLATION, CONFIGURATION / SETUP, & TRAINING - PAID ONLY ONCE - \$2,099.98					
1	Professional On-Line Software Installation & Setup Via Internet	1,699.99	1,699.99	1,699.99	
1	Professional On-Line Software Training Via Internet	399.99	399.99	399.99	
HARDWARE, ACCESSORIES & SUPPLIES - PAID ONLY ONCE - \$38,843.84					
8	Tardy Calculator Mobile Unit Kit with Built-in Barcode Scanner & Mobile Printer	3,599.99	3,239.99	25,919.93	
4	Tardy Calculator Mobile Printer Receipts (36 Rolls per Case)	135.99	135.99	543.96	
3	Tardy Calculator Counter Top Kiosk Station with T318273 Series Roll Receipts	4,399.99	3,959.99	11,879.97	
2	Tardy Calculator Kiosk Tardy Ticket Receipts (273' 50 Rolls)	249.99	249.99	499.98	

CONDITIONS OF CONTRACT: It is agreed by the purchaser that this contract is not subject to cancellation or to any verbal agreement or Condition not stipulated in writing on it, and that the title to the said goods shall not pass until the purchase price is paid in full, and said goods shall remain the property of the seller until that time. In case of default of payment or in case of removal of said goods or any part thereof without the consent of seller or in the event the purchaser shall mortgage or part with the possession of said property voluntarily or involuntarily without the consent of the seller, the latter shall have the right to resume immediate possession of same wherever it may be found, and remove it with or without process by law, and may declare this agreement terminated and retain all money paid hereunder as liquidated damages and rental of said goods. All supplies quoted herein are provided as an initial estimate of usage. Buyer hereinafter agrees to purchase any and all additional supplies without exception from seller. Quotation, in whole or in part as provided, including, but not limited to terms and conditions herein, are subject to approval before the noted expiration date.

SUBTOTAL	\$ 48,943.56
SHIPPING	347.00
SALES TAX (If applicable)	-
TOTAL	\$ 49,290.56

Prepared by: Belinda Ramirez

Accepted on Date: _____ PO# _____

By: _____ Title: _____

THANK YOU FOR YOUR BUSINESS!



Construction Managers
of Southeast Texas, LLC

5520 GORMAN ROAD–BEAUMONT, TEXAS 77705 – PHONE (409) 736 – 9010 – FAX (409) 7369020

June 20, 2023
3410 Austin St.
Beaumont, TX 77706

TIPS Reference #23010402

Mark:

We are pleased to submit our numbers below for the additional wiring work required at the BISD Early College High School.

Some exclusions/qualifications that we have identified are the following:

- P&P Bonds/Insurance not included.
- Permit costs have not been figured.

Scope of Work:

Furnish and install 3 'x4' junction box in main electric room for wiring pull" g purposes Rework existing conduits as need into new junction box

Install opening in brick wall for wire pulling purposes

Install metal cover over brick opening after wire installation

Demo and remove (4) 4/0 wires that are feeding A wing

Furnish and install (4) 4/0 and (1) #6 THHN wires in existing conduit servi g A wing Terminate the load side of new feeder

Demo and remove (4) 2/0 wires that are feeding 200 wing

Furnish and install (4) 4/0 and (1) #6 THHN wires in existing conduit servi g A wing Terminate the load side of new feeder

Demo and remove (4) 2/0 wires that are feeding 400 wing

Furnish and install (4) 4/0 and (1) #6 THHN wires in existing conduit servi g A wing Terminate the load side of new feeder

TOTAL **\$78,000.00**

If you have any questions, please feel free to contact me.

Sincerely,
Construction Managers
of Southeast Texas, LLC

Aileen Nguyen
Project Expeditor

Frontline Education Renewal Notice

Attn: Beaumont Independent School District

Thank you for your continued partnership with Frontline Education. We remain focused on providing you with industry-leading solutions and technology for K-12. As part of the ongoing investment in your solutions, our Learning Center continues to be enhanced to provide access to articles with answers to routine questions 24/7. This includes the ability to create a support request.

Below you will find information about the renewal of your subscription(s) that renew on 9/01/2023. Once you have reviewed the pricing for your upcoming subscription you can either:

- Use this [link](#) to confirm the renewal of your subscriptions, or
- If you have questions please reach out to your Client Success Manager

Description	Start Date	End Date	Qty	Rate	Amount
Business Solutions	9/01/2023	8/31/2024	1	\$415,711.91	\$415,711.91
Total					\$415,711.91

Please use this [link](#) to indicate that you intend to renew your subscriptions and request your invoice if needed.

Need assistance? You can reach us by calling Paul Naughton at 817-219-0212 or by emailing us at renewals@frontlineed.com.



Laura Hughes
Director, Client Retention and Renewals



May 8, 2023

Beaumont ISD
Attn: Mr. Mark McClelland
1650 Caldwell
Beaumont, TX 77701

Project: Air Handler Upgrades (Part 6)

Dear Mark,

Salas O'Brien, LLC shall provide Professional Mechanical, Electrical and Plumbing Engineering Services and Construction Services for the Air Handler Upgrades (Part 6) in Project Location as shown in Attachment "A".

The fee for these BASIC PROFESSIONAL ENGINEERING SERVICES for the following campuses:

1. Administration Annex
2. Beaumont United High School
3. Odom Academy
4. Roy Guess Elementary School

The TOTAL NOT TO EXCEED FIXED FEE for these Basic Professional Mechanical, Electrical and Plumbing Engineering Services is **TWO HUNDRED NINETY-THREE THOUSAND THREE HUNDRED NINETY-FIVE DOLLARS (\$293,395.00)**.

Services in addition to the basic services are ADDITIONAL SERVICES OF THE ENGINEER (See Attachment "B"). Compensation shall be in accordance with the terms and conditions described in Attachment "C". Additional services, if authorized by you in advance in writing, will be billed at our STANDARD HOURLY RATES FOR ENGINEERS AND TECHNICAL PERSONNEL used on the Project (see Attachment "D").

If you accept the Proposal, please sign where noted below and return a copy to our office to serve as our authorization. Thank you for considering our firm for this Project.

Energetically yours,

A handwritten signature in blue ink, appearing to read 'A. Penn'.

ALAN A. PENN
Principal

A-1 Maida Fence Company

4790 Washington Blvd.
 Beaumont, TX 77707
 (409)861-1144
 (409)860-3841

Estimate

Date	Estimate #
6/6/2023	5719

Name / Address
Beaumont ISD Accounts Payable Department P.O. Box 672 Beaumont, TX 77704

Ship To
Homer elementary

P.O. No.	Rep
	JW

Item	Description	Total
New Construct	2100ft- 8ft 6 gauge black vinyl chain link 1- 20ft double gate 2- 5ft panic bar gates 16- 3 inch terminal post remove existing chain link fence 6ft w/ slats price is 119,997.00	102,997.00

THANK YOU, Jason Wood	Subtotal	\$102,997.00
	Sales Tax (0.0%)	\$0.00
	Total	\$102,997.00

A-1 Maida Fence Company

4790 Washington Blvd.
Beaumont, TX 77707
(409)861-1144
(409)860-3841

Estimate

Date	Estimate #
6/7/2023	5720

Name / Address
Beaumont ISD Accounts Payable Department P.O. Box 672 Beaumont, TX 77704
Marshall MS

Ship To
Marshall MS

P.O. No.	Rep
	JW

Item	Description	Total
New Construct	680ft- 8ft 6 gauge black vinyl chain link 3- 25ft double gate 2- 5ft panic bar gates 8- 3 inch terminal post remove existing chain link fence	77,587.00

THANK YOU,
Jason Wood

Subtotal

Sales Tax (0.0%)

Total

\$77,587.00

\$0.00

\$77,587.00

REGION 5 EDUCATION SERVICE CEN

350 PINE STREET STE 500 BEAUMONT, TX 77701-0000
 PHONE: (409) 951-1881 FAX: (409) 951-1802

*INV 096174
(Attached)*

Invoice
096174

Customer Number: 000007
 Customer P.O. Nbr: Jenny Angelo
 Requested By: Ramona Johnson
 Reference: Attn. Jenny Angelo

Invoice Date: 01-11-2023
 Requested Date: 01-10-2023
 Terms: NET 30 DAYS
 Note:

Bill To:

Beaumont ISD
 3395 Harrison Avenue
 Beaumont, TX 77706-5009

Remittance Address:

REGION 5 EDUCATION SERVICE CEN
 ATT: Accounts Receivable Business Office
 350 PINE STREET STE 500
 BEAUMONT, TX 77701-0000

Page: 1 of 1

Quantity	Description	Unit Price	Amount
1.00	TCP - Application fees	\$960.00	\$960.00
1.00	TCP - Pre-Service fees	\$40,950.00	\$40,950.00
1.00	TCP - Internship fees	\$34,902.50	\$34,902.50
	Balance Due		\$76,812.50

Account Code	Description	Amount
199-00-5729.01-980-399000	TCP PRE-SERVICE FEE	\$40,950.00
199-00-5729.02-980-399000	TCP INTERNSHIP FEE	\$34,902.50
199-00-5729.03-980-399000	TESTING / APPLICATION REVENUE	\$960.00
	Total for all Accounts:	\$76,812.50

QUOTE ANALYSIS FORM

Form version 7.23.2019



INSTRUCTIONS FOR COMPLETION:

- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
- 2) All awards should be made to the vendor whose proposal offers the "best value" to Beaumont ISD.
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 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary


All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.

Vendor Name:	Sirius Education Solutions	Quote Total:	\$ 76,755.00	PRINT
Summary:	Print edition that covers all TEKS for Eng. I and II in STAAR 2.0 language with scaffolds, diagnostics and lessons.			
Vendor Name:	NoRedInk	Quote Total:	\$ 104,671.00	
Summary:	Digital only subscriptions for Eng. I and II students that focuses solely on grammar and writing skills.			
Vendor Name:	Sirius Education Solutions	Quote Total:	\$ 83,400.00	ONLINE
Summary:	Digital edition that covers all TEKS for Eng. I and II in STAAR 2.0 language with scaffolds, diagnostics and lessons.			

Vendor Selected: Sirius Education Solutions

Selection Justification: We compared not only the Sirius product with other companies but also the print versus digital editions. It was decided that print would be cost effective and provide the tools our teachers need for our students. Sirius in print is the best option for the district.

Name of Person Completing this Form: Jenny Angelo

Signature: 
5/16/2023

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



Email Orders@SiriusEducationSolutions.com
Fax 844-684-6183 (Toll Free)
Phone 800-942-1379
Mail 1108 Lavaca St. Suite 110-197
Austin, TX 78701

Quote: 15556

Quote Date: 05/03/2023

Valid Until: 07/31/2023

Prepared for:
Name: Jacob Jett
Title: ELAR Supervisor
Phone: 4096175203
Email: jjett@bmtisd.com

Bill to:
Beaumont ISD
ATTN: Account Payable P.O. Box 672
Beaumont, TX 77704

Prepared by:
Yoli Fournier
yoli@siriuseducationsolutions.com
915 308 3423

Ship to:
Beaumont ISD
Admin Annex ATTN: Jacob Jett 4315 Concord
Beaumont, TX 77703

Product Name	QTY	Price	Line Total
E1RLASE2 - English I EOC Student Edition	1800	\$21.00	\$37800.00
E2RLASE2 - English II EOC Student Edition	1600	\$21.00	\$33600.00
E1RLATE2 - English I EOC Teacher's Edition	30	\$0.00	\$0.00
E2RLATE2 - English II EOC Teacher's Edition	30	\$0.00	\$0.00

Product Subtotal: \$71,400.00
Tax: \$0.00
Shipping: \$5355
Grand Total: \$76,755.00

Notes

Return Completed Purchase Orders to Orders@SiriusEducationSolutions.com

Test Date: Spring

Use Model: Whole Group

Vendor Number: Beaumont ISD: 9984637

Cooperative and Local Contracts

Beaumont ISD has indicated that they may use one of the following funding sources to pay for this order:

QUOTE ANALYSIS FORM

Form version 7.23.2019



INSTRUCTIONS FOR COMPLETION:

- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
- 2) All awards should be made to the vendor whose proposal offers the "best value" to Beaumont ISD.
- 3) Awards based on "best value" may consider various factors, including but not limited to:
 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary

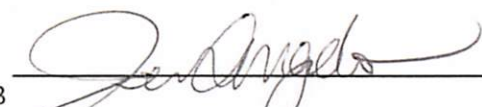
All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.

Vendor Name:	Progress Learning	Quote Total:	\$ 75,000.00
Summary:	Online program for Tier I support and STAAR 2.0 practice items. Includes all four core subjects with the program.		
Vendor Name:	Imagine Learning	Quote Total:	\$ 75,750.00
Summary:	Online math program that provides Tier I support.		
Vendor Name:	MobyMax	Quote Total:	\$ 53,130.00
Summary:	Online skill support program that is not aligned to TEKS so not all skills are covered.		

Vendor Selected: Progress Learning

Selection Justification: Progress Learning will provide not only online Tier I support in Math but also for RLA, Social Studies, and Science. It contains STAAR 2.0 practice items which the other programs do not. This program is the best choice for our needs as it will provide more content for a similar price point.

Name of Person Completing this Form: Jenny Angelo

Signature: 
5/17/2023

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



USATestprep and Education Galaxy are now Progress Learning

Progress Learning, LLC
 800 Battery Ave SE, Suite 100
 Atlanta, GA 30339
 US

Phone: 1-877-377-9537
 Fax: 877-816-0808
 Email:
 orders@progresslearning.com

Quote

Quote #: Q-23730-1
 Date: 5/5/2023 2:57 PM
 Expires On: 10/10/2023
 Quote Total: \$75,000.00

Ship To
 Sheree Will
 Beaumont ISD
 3395 Harrison Ave
 Beaumont, TX 77706
 United States
 (409) 617-5155
 swill@bmtisd.com

Bill To
 Accounts Payable Department PO Box 672
 Beaumont, TX 77704
 United States

SALESPERSON	EMAIL	PAYMENT METHOD
Myllinda Aphayarath	myllinda.aphayarath@usatetestprep.com	Net 30

*For credit card payments, a 3% processing fee will be applied at time of payment.
 The credit card total after fees will be \$106,519.72.*

Subscription Information

Amelia Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Amelia Elementary School Subtotal:					\$6,250.00
Amelia Elementary School Total:					\$6,250.00

Blanchette Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Blanchette Elementary School Subtotal:					\$6,250.00
Blanchette Elementary School Total:					\$6,250.00



Progress Learning, LLC
 800 Battery Ave SE, Suite 100
 Atlanta, GA 30339
 US

Phone: 1-877-377-9537
 Fax: 877-816-0808
 Email:
 orders@progresslearning.com

Quote

Quote #: Q-23730-1
 Date: 5/5/2023 2:57 PM
 Expires On: 10/10/2023
 Quote Total: \$75,000.00

Caldwood Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Caldwood Elementary School Subtotal:					\$6,250.00
Caldwood Elementary School Total:					\$6,250.00

Charlton - Pollard Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Charlton - Pollard Elementary School Subtotal:					\$6,250.00
Charlton - Pollard Elementary School Total:					\$6,250.00

Sallie Curtis Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Sallie Curtis Elementary School Subtotal:					\$6,250.00
Sallie Curtis Elementary School Total:					\$6,250.00

Dishman Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Dishman Elementary School Subtotal:					\$6,250.00
Dishman Elementary School Total:					\$6,250.00



Progress Learning, LLC
 800 Battery Ave SE, Suite 100
 Atlanta, GA 30339
 US

Phone: 1-877-377-9537
 Fax: 877-816-0808
 Email:
 orders@progresslearning.com

Quote

Quote #: Q-23730-1
 Date: 5/5/2023 2:57 PM
 Expires On: 10/10/2023
 Quote Total: \$75,000.00

Fletcher Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Fletcher Elementary School Subtotal:					\$6,250.00
Fletcher Elementary School Total:					\$6,250.00

Homer Drive Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Homer Drive Elementary School Subtotal:					\$6,250.00
Homer Drive Elementary School Total:					\$6,250.00

Martin Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Martin Elementary School Subtotal:					\$6,250.00
Martin Elementary School Total:					\$6,250.00

Pietzsch - MacArthur Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Pietzsch - MacArthur Elementary School Subtotal:					\$6,250.00
Pietzsch - MacArthur Elementary School Total:					\$6,250.00



Progress Learning, LLC
 800 Battery Ave SE, Suite 100
 Atlanta, GA 30339
 US

Phone: 1-877-377-9537
 Fax: 877-816-0808
 Email:
 orders@progresslearning.com

Quote

Quote #: Q-23730-1
 Date: 5/5/2023 2:57 PM
 Expires On: 10/10/2023
 Quote Total: \$75,000.00

Regina - Howell Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Regina - Howell Elementary School Subtotal:					\$6,250.00
Regina - Howell Elementary School Total:					\$6,250.00

Roy Guess Elementary School

License	Start Date	End Date	List	Discount	Total
Elementary School Progress Learning	10/11/2023	10/10/2024	\$6,250.00	\$0.00	\$6,250.00
Roy Guess Elementary School Subtotal:					\$6,250.00
Roy Guess Elementary School Total:					\$6,250.00

Subtotal:	\$75,000.00
Total:	\$75,000.00

Includes 12 campus Progress Learning Subscriptions.



QUOTE ANALYSIS FORM

Form version 7.23.2019

INSTRUCTIONS FOR COMPLETION:

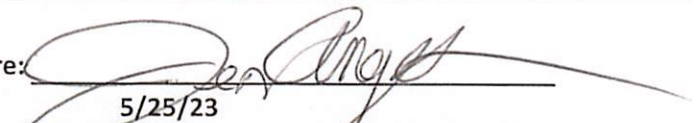
- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
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 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary			
All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.			
Vendor Name:	Satchel:By Your Side	Quote Total:	\$ 131,000.00 \$655 per seat
Summary:	Virtual mentoring for 200 teachers with 2 observations in the school. By Your Side will follow the same scope and sequence as the internal face-to-face mentoring program.		
Vendor Name:	Modern Classroom	Quote Total:	\$ 150,000.00 \$750 per seat
Summary:	Virtual mentoring for 200 teachers. This program is not designed specifically for first-year teachers. It will not follow the same scope and sequence as the internal face-to-face mentoring program.		
Vendor Name:	Vector	Quote Total:	\$ 130,000.00 \$650 per seat
Summary:	Virtual mentoring for 200 teachers. This quote does not include observations of instruction. Vector will not follow the same scope and sequence as the internal face-to-face mentoring program.		

Vendor Selected: Satchel: By Your Side

Selection Justification: This vendor was chosen as it provides an equitable mentoring experience for those who are unable to be matched with an internal mentor. By Your Side will mirror the scope and sequence, training and check-in cadence, and approach as the internal mentoring program.

Name of Person Completing this Form: Jenny Angelo

Signature: 
 Date: 5/25/23

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.

By Your Side: 200 Teachers, 2 Observations

SUBTOTAL

\$131,000.00

Select

$$\$131,000 \div 200 = \$655 \text{ per seat}$$

Description	Item	Quantity	Price
Teacher Cohorts (up to 20 teachers) - Monthly Professional Development - Live Chat with Mentor - Evergreen PDF Help Guides - Vlogs - New Teacher Discussion Board	\$9,500.00	10 Cohort Cohorts of 20 200 participants	\$95,000.00
Observations (2 Per Teacher)	\$180.00	200 Teachers	\$36,000.00



QUOTE ANALYSIS FORM

Form version 7.23.2019

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Quote Analysis Summary

All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.

Vendor Name:	Imagine Learning	Quote Total:	\$ 63,800.00
Summary:	Edgenuity delivery system/program for online courses at West Brook, Pathways, Paul Brown, and Beaumont United. - Direct Quote		
Vendor Name:	Imagine Learning	Quote Total:	\$ 72,000.00
Summary:	Odysseyware delivery system/program for online courses at Westbrook, Pathways, Paul Brown and Beaumot United. - Direct Quote		
Vendor Name:	Global Student Network	Quote Total:	\$ 89,700.00
Summary:	Edmentum delivery system/program for online courses at WestBook, Pathways, Paul Brown and Beaumont United. - Approximated Cost		

Vendor Selected: Imagine Learning

Selection Justification: We slected Edgenuity because it is directly aligned to TEKS/Tx standards and has been previously utilized in BISD with success. It will also provide live tutors for one on one assistance to students and offers approximately 400 courses. Neither of the other similar products offer the online support nor do they offer the same course selection

Name of Person Completing this Form: Jenny Angelo

Signature: 

Date: 5/25/2023

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



Price Quote

8860 E. Chaparral Rd
Suite 100
Scottsdale, AZ 85250
877-725-4257

Date 5/22/2023
Quote No. 281575
Acct. No. 03:be:TX:12215636
Total \$63,800.00
Pricing Expires 8/31/2024

Beaumont Independent School District
3395 Harrison Ave
Beaumont TX 77706

Payment Schedule	Contract Start	Contract End
	9/1/2023	8/31/2024

Site	Description	Comment	End Date	Qty
1.	West Brook High School			
	Digital Libraries 6-12 Comprehensive All Site License (MS and HS content for math, ELA, science, social studies, electives, AP, world languages, Virtual Tutors; excludes eDynamic Learning and Purpose Prep)		08/31/2024	1

Site	Description	Comment	End Date	Qty
1.	Pathways Alternative Learning Center			
	Digital Libraries 6-12 Comprehensive All Site License (MS and HS content for math, ELA, science, social studies, electives, AP, world languages, Virtual Tutors; excludes eDynamic Learning and Purpose Prep)		08/31/2024	1

Site	Description	Comment	End Date	Qty
1.	Paul A Brown Learning Center			

Imagine Learning will audit enrollment count throughout the year. If more enrollments are found to be in use than purchased, Imagine Learning will invoice the customer for the additional usage.

This quote is subject to Imagine Learning LLC Standard Terms and Conditions ("Terms and Conditions"). These Terms and Conditions are available at <https://www.imaginelearning.com/standard-terms-and-conditions>, may change without notice and are incorporated by this reference. By signing this quote or by submitting a purchase order or form purchasing document, Customer explicitly agrees to these Terms and Conditions resulting in a legally binding agreement. To the fullest extent permitted under applicable law, all pricing information contained in this quote is confidential, and may not be shared with third parties without Imagine Learning's written consent.

Imagine Learning Representative

Signature: _____
Print Name: _____
Title: _____
Date: _____

Not valid unless accompanied by a purchase order. Please specify a shipping address if applicable. Please e-mail this quote, the purchase order and order documentation to AR@imaginelearning.com or fax to 480-423-0213.



8860 E. Chaparral Rd
 Suite 100
 Scottsdale, AZ 85250
 877-725-4257

Price Quote

Date 5/22/2023
 Quote No. 281575
 Acct. No. 03:be:TX:12215636
 Total \$63,800.00
 Pricing Expires 8/31/2024

Site	Description	Comment	End Date	Qty
	Digital Libraries 6-12 Comprehensive All Site License (MS and HS content for math, ELA, science, social studies, electives, AP, world languages, Virtual Tutors; excludes eDynamic Learning and Purpose Prep)		08/31/2024	1

Site	Description	Comment	End Date	Qty
1. Beaumont United High School	Digital Libraries 6-12 Comprehensive All Site License (MS and HS content for math, ELA, science, social studies, electives, AP, world languages, Virtual Tutors; excludes eDynamic Learning and Purpose Prep)		08/31/2024	1

Site	Description	Comment	End Date	Qty
1. Beaumont Independent School District	EdgeEX Promotional Access – Available Fall 2023, access not to exceed 6/30/2024		06/30/2024	1

Subtotal \$63,800.00
Total \$63,800.00

QUOTE ANALYSIS FORM

Form version 7.23.2019



INSTRUCTIONS FOR COMPLETION:

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- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary			
All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.			
Vendor Name:	Branching Minds	Quote Total:	\$170,640.00
Summary:	Infrastructure Support, MTSS Platform, Data Integration, Ongoing Customer Support, and Professional Development and Coaching.		
Vendor Name:	Panorama	Quote Total:	\$200,625.00
Summary:	Panorama Student Success-MTSS Platform, Strategic Advising and Professional Development.		
Vendor Name:	SmartData Dashboard	Quote Total:	\$166,300.00
Summary:	Discipline tracking, disaproportionality tracking, data comparison, and data disaggregation.		

Vendor Selected: Branching Minds

Branching Minds provides the best overall value to BISD in creating and implementing an MTSS framework that supports the academic, behavior, and social-emotional needs of every student. Nationally normed universal screener scores showed significant

Selection Justification: marked improvement in reading and math for students supported with Branching Minds.

Name of Person Completing this Form: Richelle Brooks

Signature: *Richelle Brooks*

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



Beaumont ISD - 1 Year Partnership

Quote created: May 4, 2023 Reference: 20230504-125000492

Beaumont Independent School District

3395 Harrison Avenue
Beaumont, Texas 77706
United States

Jenny Capps

jcapps@bmtisd.com
409-617-5278

Emma McBride

emcbrid@bmtisd.com
409-617-5130

Priya Rane

prane@bmtisd.com
409-617-5137

Elana Elie

eelie@bmtisd.com
409-617-5114

Partnerships with BRM includes the following:

- **Infrastructure support:** RTI/MTSS Handbook Template Wizard, RTI/MTSS audits (Roots Reports), and teacher Mindset Surveys.
- **Platform:** Licenses for all teachers, support staff, and administrators to support all students included in school/district enrollment (tiers 1, 2, 3 + students with IEPs, 504 Plans, and enrichment needs).
- **Integrations:** Data and technology implementation to streamline practice, including Student Information System (SIS) and assessment providers.
- **Ongoing customer support:** On-boarding process designed to identify and address needs and develop a successful implementation plan, periodic check-in calls to review effective implementation and intervention practice, live chat, and FAQs.
- **PD and Coaching:** A minimum amount of professional development is required for successful BRM implementation. Additional PD and coaching are available for RTI/MTSS

Products & Services

MTSS Foundations (On-Site)	3	\$1,700.00	\$5,100.00
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(7/1/23 - 6/30/24)

Participants (Superintendent, assistant superintendents, directors, coordinators, specialists, principals, assistant principals, counselors, behavioral interventionists, student wellness coordinators, instructional coaches, all teachers, paraprofessionals) will understand school systems, change management, district culture, analysis of available resources, and explore existing structures to impact lasting change for students. In addition to key adaptive skills, participants will develop a deep understanding of MTSS, terminology, group generation, fidelity evaluation, progress monitoring, universal screening, and more.

6 hours + 1 hour for lunch

District Leaders Launch (Remote)	1	\$700.00	\$700.00
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(7/1/23 - 6/30/24)

This 90-minute session provides district-level administrators (Superintendent, assistant superintendents, directors, coordinators, specialists) to align around district MTSS practice and the rollout plan for the Branching Minds Platform. Branching Minds encourages the following team members/departments to attend: Superintendent, Curriculum/Instruction, Special Education/Student Services, Data/Technology, Assessment, and/or SEL/Behavior/Equity.

Infrastructure Coaching

1 \$9,500.00 \$9,500.00

(7/1/23 - 6/30/24)

Helps school and district leaders to streamline and improve their MTSS practice at the system-level by utilizing our expert coaches as facilitators. Teams work towards implementing high-fidelity practices, building capacity for educators, and delivering positive outcomes for all students. Participants (Superintendent, assistant superintendents, directors, coordinators, specialists, principals, assistant principals) collaborate in small workgroups to develop a district MTSS handbook and determine consistent practices and procedures.

21 total hours (12 live coaching hours, 6 documentation hours, 3 planning hours)

Instructional Leadership Launch (On-Site) *Required for districts with 3+ schools*

2 \$1,700.00 \$3,400.00

(7/1/23 - 6/30/24)

Workshop focused on how principals & assistant principals can best support staff on the pedagogical shifts and technical skills necessary to implement BRM and MTSS with fidelity. Participants generate school-level implementation goals, become familiar with the platform, and generate communication/rollout plans.

3 hours

BRM Platform Licenses PK-12

17,000 \$7.32 / year \$124,440.00 / year for 1 year

(7/1/23 - 6/30/24)

Student profiles and staff licenses created for all students and staff at partnering schools.

Data + Technology Implementation Fee

23 \$300.00 / year \$6,900.00 / year for 1 year

(7/1/23 - 6/30/24)

Streamlines all tech and data connections, integrations, and ingestions per school. A call/meeting can be set up with our Tech & Data team to discuss implementation & data ingestion.

Support Team Data Workshop #1 (On-Site) *Required* (7/1/23 - 6/30/24)	4	\$1,700.00	\$6,800.00
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8 weeks after launch, this 3-hour on-site workshop is designed to help the Student of Concern Team come back together to evaluate the progress of the implementation with a focus on plan quality, tier distribution, meeting effectiveness, and monitoring fidelity.

Support Team Data Workshop #2 (Remote) *Required* (7/1/23 - 6/30/24)	4	\$1,400.00	\$5,600.00
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Student of Concern Teams come back together to evaluate the progress of the implementation with a focus on plan quality, tier distribution, meeting effectiveness and monitoring fidelity. (3 hours)

School Leaders/Principal Data Workshop (Remote) (7/1/23 - 6/30/24)	2	\$1,400.00	\$2,800.00
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Instructional leaders (principals, assistant principals, counselors, behavior interventionists, student wellness coordinators, instructional coaches) will deepen their understanding of how to use all of the data tools in BrM to review the health of the school/district's systems and practices toward ensuring success for all students. This session should be scheduled for after the "next" administration of the universal screener, after the platform launch. (3 hours)

Coaching (Remote) (7/1/23 - 6/30/24)	12	\$350.00	\$4,200.00
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These 1-hour virtual sessions usually take place within 3-6 months of initial implementation and can take various forms. These workshops focus on implementation and refinement of the use of the BRM platform, deepening MTSS practice, and/or turn-keying practice to prepare classroom teachers to use BRM in support of their Tier 1 practice and as an early response to emerging student needs. These sessions are appropriate for MTSS teams and classroom teachers.

Asynchronous Teacher Training

600 \$2.00 \$1,200.00

(7/1/23 - 6/30/24)

Helps teachers to easily identify and document tier 1 supports, tier 2 small group work, tier 3 individual student plans, and any enrichment plans, as well as easily log any meetings, or generate any family communications or forms that are part of their MTSS student support practice. Self-paced, approximately 4 hours.

It can be shared to the district Learning Management System in the following formats: xAPI (Tin Can API), SCORM 2004 (2nd, 3rd, and 4th editions), SCORM 1.2, AICC, or cmi5.

Annual subtotal	\$131,340.00
One-time subtotal	\$39,300.00
Total	\$170,640.00

Signature

Signature

Date

Printed name

Countersignature

Countersignature

Date

Printed name

QUOTE ANALYSIS FORM

Form version 7.23.2019



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Quote Analysis Summary

All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.

Vendor Name:	CDW-G	Quote Total:	\$ 66,580.00
Summary:	Selected this Vendor/Quote because it offers/provides all the necessary components and assembly of each unit.		
Vendor Name:	HOWARD TECHNOLOGY	Quote Total:	\$ 55,220.00
Summary:	Will not select this Vendor Quote does not have the OPS computer & Services included in cost.		
Vendor Name:	CDW-G	Quote Total:	\$ 99,245.80
Summary:	Will not select this select this quote due to pricing, more than what we plannaed to spend.		

Vendor Selected: CDW-G

Selection Justification: We selected the vendor/quote that provides a complete package per unit including the on-site assembly of units.

Name of Person Completing this Form: Kristin Gentry

Signature: Kristin Gentry

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



Jo Walker <jwalke1@bmtisd.com>

CDW-G Quote Confirmation: Quote #NFTH983/P.O. Ref. PANELS

1 message

CDW Account Team - Mike and Matt <mikeandmatt@cdwg.com>
Reply-To: CDW Account Team - Mike and Matt <mikeandmatt@cdwg.com>
To: jwalke1@bmtisd.com

Thu, Feb 9, 2023 at 8:49 AM



Thank you for choosing CDW-G. We have received your quote. | [View in browser](#)

Hardware Software Services IT Solutions Brands Research Hub

Review and Complete Purchase

Jo Walker,

Thank you for considering CDW-G for your technology needs. The details of your quote are below. **If you are an eProcurement or single sign on customer, please log into your system to access the CDW site.** You can search for your quote to retrieve and transfer back into your system for processing.

For all other customers, click below to convert your quote to an order.

[Convert Quote to Order](#)



Shipping Delays:

While CDW is processing orders normally without disruption and our Distribution Centers are operating as expected, **ongoing global supply chain challenges may cause order delivery delays.**

[Learn More](#)

Quote #	Quote Date	Quote Reference	Customer #
NFTH983	02/9/2023	PANELS	0792983

Order Details

Item	Qty	CDW #	Unit Price	Ext. Price
NEWLINE 65" RS BUN W MBL STD&I5 OPS Mfg. Part#: EPR8A65CRB-BDL2 65" Interactive Flat Panel OPS Mobile Stand 7 year advance replacement warranty included	20	6583576	\$2,960.00	\$59,200.00

8046

Contract: TIPS
Technology Solutions Products
and Services (200105)

**AVBUNDLE-
PERUNIT(10UNITMIN)**

20 6582559 \$369.00 \$7,380.00

Mfg. Part#: EBR-33713-1
Electronic distribution - NO MEDIA
Contract: TIPS
Technology Solutions Products
and Services (200105)

Subtotal	\$66,580.00
Sales Tax	\$0.00
Grand Total	\$66,580.00

Shipping Details

Shipped To:

Beaumont Isd
1650 Caldwell Ave, Beaumont, TX 77703-5111

Shipping Method DROP SHIP-COMMON CARRIER

Payment Terms NET 30 Days-Govt/Ed



Sales Contact Info

Cdw Account Team - Mike And Matt
| (866) 229-6142 | mikeandmatt@cdwg.com

Get more out of
your technology with
CDW Amplified™ Services.



CDW AMPLIFIED™ Security Services

- [Maturity Assessment](#)
- [Incident Response](#)



CDW AMPLIFIED™ Infrastructure

- [Multicloud Services](#)

Need Help?

[My Account](#)

[Support](#)

[Call 800.800.4239](#)

Customer's use of iCloud, the Products or either of their incumbent software or functionality is subject to compliance with all end user licenses agreements ("EULAs"), Product terms and



QUOTE ANALYSIS FORM

Form version 7.23.2019

INSTRUCTIONS FOR COMPLETION:

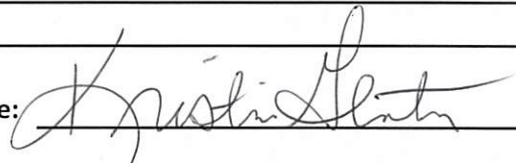
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Quote Analysis Summary			
All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.			
Vendor Name:	CDW-G	Quote Total:	\$51,000.00
Summary:	STUDENT CHROMEBOOKS		
Vendor Name:	ACER	Quote Total:	\$77,998.00
Summary:	STUDENT CHROMEBOOKS		
Vendor Name:	DELL	Quote Total:	\$51,800.00
Summary:	STUDENT CHROMEBOOKS		

Vendor Selected: CDW-G

Selection Justification: CDW-G OFFERS THE BEST PRICE FOR THE CHROMEBOOK PURCHASE.

Name of Person Completing this Form: Kristin Gentry

Signature: 

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



Thank you for choosing CDW. We have received your quote.

Hardware Software Services IT Solutions Brands Research Hub

Review and Complete Purchase

LESSIE SIMIEN,

Thank you for considering CDW•G for your technology needs. The details of your quote are below. **If you are an eProcurement or single sign on customer, please log into your system to access the CDW site.** You can search for your quote to retrieve and transfer back into your system for processing.

For all other customers, click below to convert your quote to an order.

Convert Quote to Order

QUOTE #	QUOTE DATE	QUOTE REFERENCE	CUSTOMER #	GRAND TOTAL
NKBS088	5/18/2023	CHROMEBOOKS	0792983	\$51,000.00

QUOTE DETAILS					
ITEM	QTY	CDW#	UNIT PRICE	EXT. PRICE	
DELL CTO 3110 N4500 32 4 CHR	200	7350795	\$255.00	\$51,000.00	
Mfg. Part#: 3000145175422					
Contract: TIPS 230105 Tech Solutions, Products, and Services (230105)					

SUBTOTAL	\$51,000.00
SHIPPING	\$0.00
SALES TAX	\$0.00
GRAND TOTAL	\$51,000.00

PURCHASER BILLING INFO	DELIVER TO
Billing Address: BEAUMONT INDEPENDENT SCHOOL DIST ACCOUNT PAYABLE PO BOX 672 BEAUMONT, TX 77704-0672 Phone: (409) 617-5072 Payment Terms: NET 30 Days-Govt/Ed	Shipping Address: BEAUMONT ISD 1650 CALDWELL AVE BEAUMONT, TX 77703-5111 Shipping Method: DROP SHIP-GROUND
	Please remit payments to: CDW Government 75 Remittance Drive Suite 1515 Chicago, IL 60675-1515



Sales Contact Info

CDW Account Team - Mike and Matt | (866) 229-6142 | mikeandmatt@cdwg.com

LEASE OPTIONS			
FMV TOTAL	FMV LEASE OPTION	BO TOTAL	BO LEASE OPTION

\$51,000.00	\$1,367.31/Month	\$51,000.00	\$1,579.47/Month
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Monthly payment based on 36 month lease. Other terms and options are available. Contact your Account Manager for details. Payment quoted is subject to change.

Why finance?

- Lower Upfront Costs. Get the products you need without impacting cash flow. Preserve your working capital and existing credit line.
- Flexible Payment Terms. 100% financing with no money down, payment deferrals and payment schedules that match your company's business cycles.
- Predictable, Low Monthly Payments. Pay over time. Lease payments are fixed and can be tailored to your budget levels or revenue streams.
- Technology Refresh. Keep current technology with minimal financial impact or risk. Add-on or upgrade during the lease term and choose to return or purchase the equipment at end of lease.
- Bundle Costs. You can combine hardware, software, and services into a single transaction and pay for your software licenses over time! We know your challenges and understand the need for flexibility.

General Terms and Conditions:

This quote is not legally binding and is for discussion purposes only. The rates are estimate only and are based on a collection of industry data from numerous sources. All rates and financial quotes are subject to final review, approval, and documentation by our leasing partners. Payments above exclude all applicable taxes. Financing is subject to credit approval and review of final equipment and services configuration. Fair Market Value leases are structured with the assumption that the equipment has a residual value at the end of the lease term.

Need Help?



My Account



Support



Call 800.800.4239

[About Us](#) | [Privacy Policy](#) | [Terms and Conditions](#)

This order is subject to CDW's Terms and Conditions of Sales and Service Projects at

<http://www.cdw.com/content/terms-conditions/product-sales.aspx>

For more information, contact a CDW account manager

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Beaumont ISD: Implementation Plan

Staffing Requirements for an effective implementation:

Within size/need alike districts (approx. 17,000 students) typically the district team appoints a representative or “point person” who is in a position of leadership and directly tied to the district initiative that our work supports. District point personnel have included titles of coordinator, director, facilitator or teacher on special assignment. This point person is tasked to be a liaison between district administrators, teachers and Goalbook throughout the year with routine communication (e.g. monthly) for collaborative planning and/or delivering initial PD/training and follow up support. Please see the included services for implementing Goalbook Toolkit in partnership with [Beaumont ISD](#).

Implementation Services Included Each Academic Year:

Goalbook Toolkit District Special Education Full Department Membership – Goalbook Toolkit access for 160 total users in [Beaumont ISD](#)

1. One (1) day of remote or onsite professional development led by Goalbook
2. One (1) mid-year remote or onsite consultation/PD for a comprehensive review and to ensure implementation goals are met
3. Dedicated Goalbook Success team member to work in partnership with district and school implementation leads throughout the year
4. Access to ongoing webinars available to all users and partners that feature a variety of content areas to build teacher capacity for improving instructional practice
5. Analytics services for leadership upon request
6. Dedicated Goalbook help desk and technical support

Pricing Summary:

One-Year District Special Education Full Department Pricing Total: \$95,200 annually

Pricing Breakdown: \$595 per educator for up to 160 educators. Pricing discounted from the standard \$1,000 per educator based on the scope of work, level of service, customization, and access to Goalbook Toolkit.

Multi-Year (Three-Year) Pricing Total: 10% off annually.

Multi-Year Pricing listed above to be applied with a signed order form or letter of intent executed prior to June 30, 2023.

Goalbook Toolkit access can be granted to special education staff members within [Beaumont ISD](#) according to the above scope of implementation. Additional users may receive access as appropriate and jointly agreed upon with [Beaumont ISD](#). The membership and services listed above will be active upon approval and continued through each agreed upon academic year without any additional fees or payments.

Goalbook Toolkit District License Membership includes all listed services outlined in the above implementation plan.

Suite of Services:

As a complement to the Goalbook Toolkit program, Goalbook delivers ongoing support and training, customized to the needs of each of our district partners in the form of:

- Customized implementation and professional development planning and support, aligned to district instructional initiatives
- Tailored analytics and reporting on program participation
- Targeted recommendations around training and implementation based on program analytics
- On-demand and personalized training delivered as jointly agreed upon based on implementation needs

Dedicated User and Technical Support:

Goalbook empowers teachers to transform instruction so that ALL students succeed. We blend pedagogical research and intuitive technology into our easy-to-use online tools and leading professional development for educators.

- Goalbook provides each educator with dedicated technical support and access to Goalbook's help desk. On every page within Goalbook Toolkit there is an orange contact us button in the bottom right corner. By clicking that button individual users can directly access Goalbook's help desk without any fees or payments.
- Goalbook's interactive user interface also supports users through interactive features (such as the Strategy Wizard and the Personalized Goal Wizard) for navigating and selecting the resources within our platform efficiently and effectively.
- In addition to direct end user access to Goalbook's help desk on every page, Goalbook's success team can provide users with live and pre-recorded tutorials demonstrating how to utilize features and content within Goalbook.



QUOTE ANALYSIS FORM

Form version 7.23.2019

INSTRUCTIONS FOR COMPLETION:

- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
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- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary

All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.

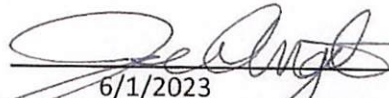
Vendor Name:	MIND Education	Quote Total:	\$ 66,000.00
Summary:	ST Math provides a Tier II and Tier III program for K-5 math. It is digital and thus, provides reports with robust data. Content is individualized based on student learning gaps and progress.		
Vendor Name:	Moby Max	Quote Total:	\$ 53,130.00
Summary:	Moby Max is an online, digital program but is not aligned to the TEKS so not all skills would be covered.		
Vendor Name:	Imagine Learning	Quote Total:	\$ 75,750.00
Summary:	Imagine Learning is an online supplemental program that is designe dfor use with Tier I instruction only.		

Vendor Selected: MIND Education

Selection Justification: ST Math was selected as it will provide coverage of all TEKS and is designed for Tier II and Tier III intervention.

The comparable programs are not the best fit as one does not cover all TEKS and one only provides Tier I intervention. ST Math is the best choice for the district.

Name of Person Completing this Form: Jenny Angelo

Signature: 
 Date: 6/1/2023

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



MIND Education
 5281 California Avenue, Suite 300
 Irvine, CA 92617
 949-345-8700
 866-569-7014
 www.mindeducation.org

Created Date 5/8/2023
 Quote Number 00012181
 Partnership Manager Garrett Girouard
 Partnership Manager Email ggirouard@mindeducation.org
 Renewal Rep Mary Jane Smith
 Renewal Rep Email mjsmith@mindeducation.org
 Education Success Manager Cynthia Johansen
 Education Success Manager Email cjohansen@mindeducation.org

Please submit purchase orders:
 By email: purchaseorders@mindeducation.org
 By Fax: 1-866-569-7014
 You can view our technical requirements [here](#).
 Thank you for being an ST Math partner!

Bill To Name BEAUMONT IND SCHOOL DISTRICT
 Bill To 3395 HARRISON AVE
 BEAUMONT, TX 77706-5098
 United States

Ship To Name BEAUMONT IND SCHOOL DISTRICT
 Ship To 3395 HARRISON AVE
 BEAUMONT, TX 77706-5098
 United States

Product	Account	Quantity	Detail Description	Total Price
Assessment Support Tool - Tier 2		12.00	Assessment Support Tool for 11-25 Schools for 1 School Year - Uses assessment data to auto-assign ST Math content to students who need it most - Grades 2-8 - Available at the district level only	USD 6,000.00
Renew ST Math Site Subscription (251+ Students)	AMELIA ELEMENTARY SCHOOL	1.00	Annual Renewal ST Math Site Subscription License: - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone	USD 5,000.00
Renew ST Math Site Subscription (251+ Students)	BINGMAN BLANCHETTE ELEM SCHOOL	1.00	Annual Renewal ST Math Site Subscription License: - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules	USD 5,000.00

Thank you for being an ST Math partner! By submitting payment for quoted services, you agree to MIND Education's Terms of Use as described at <http://www.mindeducation.org/misc/terms/>

MIND Education complies with applicable state and federal laws and regulations and uses commercially-available measure to protect and maintain the security of any collected data. Our Privacy Policy can be found at <http://www.mindeducation.org/misc/privacy/>

MIND

Renew ST Math Site Subscription (251+ Students)	CALDWOOD ELEMENTARY SCHOOL	1.00	<ul style="list-style-type: none"> - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone <p>Annual Renewal ST Math Site Subscription License:</p> <ul style="list-style-type: none"> - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone 	USD 5,000.00
Renew ST Math Site Subscription (251+ Students)	CHARLTON-POLLARD ELEM SCHOOL	1.00	<ul style="list-style-type: none"> - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone <p>Annual Renewal ST Math Site Subscription License:</p> <ul style="list-style-type: none"> - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone 	USD 5,000.00
Renew ST Math Site Subscription (251+ Students)	CURTIS ELEMENTARY SCHOOL	1.00	<ul style="list-style-type: none"> - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone <p>Annual Renewal ST Math Site Subscription License:</p> <ul style="list-style-type: none"> - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone 	USD 5,000.00
Renew ST Math Site Subscription (251+ Students)	DISHMAN ELEMENTARY SCHOOL	1.00	<ul style="list-style-type: none"> - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone <p>Annual Renewal ST Math Site Subscription License:</p> <ul style="list-style-type: none"> - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone 	USD 5,000.00
Renew ST Math Site Subscription (251+ Students)	FLETCHER ELEMENTARY SCHOOL	1.00	<ul style="list-style-type: none"> - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone <p>Annual Renewal ST Math Site Subscription License:</p> <ul style="list-style-type: none"> - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules 	USD 5,000.00

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MIND

Renew ST Math Site Subscription (251+ Students)	GUESS ELEMENTARY SCHOOL	1.00	<ul style="list-style-type: none"> - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone <p>Annual Renewal ST Math Site Subscription License:</p> <ul style="list-style-type: none"> - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules 	USD 5,000.00
Renew ST Math Site Subscription (251+ Students)	HOMER DRIVE ELEMENTARY SCHOOL	1.00	<ul style="list-style-type: none"> - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone <p>Annual Renewal ST Math Site Subscription License:</p> <ul style="list-style-type: none"> - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules 	USD 5,000.00
Renew ST Math Site Subscription (251+ Students)	MARTIN ELEMENTARY SCHOOL	1.00	<ul style="list-style-type: none"> - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone <p>Annual Renewal ST Math Site Subscription License:</p> <ul style="list-style-type: none"> - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules 	USD 5,000.00
Renew ST Math Site Subscription (251+ Students)	PIETZSCH-MACARTHUR ELEM SCHOOL	1.00	<ul style="list-style-type: none"> - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone <p>Annual Renewal ST Math Site Subscription License:</p> <ul style="list-style-type: none"> - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules 	USD 5,000.00
Renew ST Math Site Subscription (251+ Students)	REGINA-HOWELL ELEMENTARY SCH	1.00	<ul style="list-style-type: none"> - Embedded program help and tutorials - Ongoing Minor Software Updates - Technical Support Via Email and/or Phone <p>Annual Renewal ST Math Site Subscription License:</p> <ul style="list-style-type: none"> - Annual ST Math Software license for all students, teachers, and administrators (251+ Students Enrolled) - One (1) Professional Learning Offering - Access to ST Math Academy on-demand professional learning modules 	USD 5,000.00

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MIND

- Embedded program help and tutorials
- Ongoing Minor Software Updates
- Technical Support Via Email and/or Phone

Subtotal USD 66,000.00

Grand Total USD 66,000.00

Prepared By Garrett Girouard
Email ggirouard@mindeducation.org

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QUOTE ANALYSIS FORM

Form version 7.23.2019



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- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary


All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.

Vendor Name:	IT Price - HPE	Quote Total:	\$ 15,278.00
Summary:	This price is for a comparable support licenses only an HPE Simplivity 380 Gen 10 appliance. The price is for 1 node for 1 year.		
Vendor Name:	CDWG - Dell VXRail	Quote Total:	\$ 78,345.05
Summary:	This is a renewal quote for the Dell VXRail appliance. The quote includes SW and HW support renewals. The quote is for 3 years. a VXRail is a hyperconverged infrastructure that is fully integrated with VMWare. VXRail architecture simplifies compute, storage, virtualization, and management.		
Vendor Name:	Nutanix NCI	Quote Total:	\$ 24,279.08
Summary:	This price is for a comparable appliance, Nutanix Cloud Infrastructure, and licences for the appliance. This price is per 1 node for 1 year.		

Vendor Selected: CDWG - Dell VXRail

Selection Justification: This is a three-year renewal quote for the VXRail infrastructure that is already in place. It was installed in 2019 and the hardware and software licenses must be renewed. The current infrastructure has 7 nodes. This renewal is good for 3 years.

Name of Person Completing this Form: Toni McPherson

Signature: 

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



Thank you for choosing CDW. We have received your quote.

Hardware Software Services IT Solutions Brands Research Hub

Review and Complete Purchase

TONI MCPHERSON,

Thank you for considering CDW•G for your technology needs. The details of your quote are below. **If you are an eProcurement or single sign on customer, please log into your system to access the CDW site.** You can search for your quote to retrieve and transfer back into your system for processing.

For all other customers, click below to convert your quote to an order.

Convert Quote to Order

QUOTE #	QUOTE DATE	QUOTE REFERENCE	CUSTOMER #	GRAND TOTAL
NKQM567	6/7/2023	VXRAIL 3 YEAR RENEAL	0792983	\$78,345.05

QUOTE DETAILS

ITEM	QTY	CDW#	UNIT PRICE	EXT. PRICE
EMC RENEWAL - HW Mfg. Part#: 24852261-1675601/3 17-JUN-23 15-JUL-26 Serial #: DE300202818419 DE300202818420 DE300202818421 DE300202818422 DE300202818424 DE300202818425 DE300202818426 Electronic distribution - NO MEDIA Contract: TIPS 230105 Tech Solutions, Products, and Services (230105)	1	7428903	\$58,125.53	\$58,125.53
EMC RENEWAL - SW Mfg. Part#: 24852261-1675601/4 17-JUN-23 15-JUL-26 Serial #: DE300202818419 DE300202818420 DE300202818421 DE300202818422 DE300202818424 DE300202818425 DE300202818426 Electronic distribution - NO MEDIA Contract: TIPS 230105 Tech Solutions, Products, and Services (230105)	1	7428902	\$20,219.52	\$20,219.52

SUBTOTAL	\$78,345.05
SHIPPING	\$0.00
SALES TAX	\$0.00
GRAND TOTAL	\$78,345.05

PURCHASER BILLING INFO	DELIVER TO
------------------------	------------

Billing Address:
BEAUMONT INDEPENDENT SCHOOL DIST
ACCOUNT PAYABLE
PO BOX 672
BEAUMONT, TX 77704-0672
Phone: (409) 617-5072
Payment Terms: NET 30 Days-Govt/Ed

Shipping Address:
BEAUMONT ISD
3395 HARRISON AVE
ADMIN BUILDING
BEAUMONT, TX 77706-5009
Shipping Method: ELECTRONIC DISTRIBUTION

Please remit payments to:

CDW Government
75 Remittance Drive
Suite 1515
Chicago, IL 60675-1515



Sales Contact Info

CDW Account Team - Mike and Matt | (866) 229-6142 | mikeandmatt@cdwg.com

Need Help?



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Support



Call 800.800.4239

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This order is subject to CDW's Terms and Conditions of Sales and Service Projects at

<http://www.cdwg.com/content/terms-conditions/product-sales.aspx>

For more information, contact a CDW account manager

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Form version 7.23.2019



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Quote Analysis Summary


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Vendor Name:	Classlink	Quote Total:	\$ 57,420.00
Summary:	Classlink is an all-in-one school management platform for educators that provides an overview of access, statistics, and identity management and puts an end to the arduous student login procedure. It serves as the launching pad for our educational apps and provides onesync technology.		
Vendor Name:	Schoology	Quote Total:	\$ 175,000.00
Summary:	Connects people, content and systems that fuel education. Brings eLearning through collective effort. Easy to use and time-saving. Personalized education for 20+ millions administrators and users from K-12 schools and universities.		
Vendor Name:	360 Learning	Quote Total:	\$ 148,000.00
Summary:	360Learning is an LMS for collaborative learning. It also has employee onboarding, training, and is a platform learning and teaching.		

Vendor Selected: _____ Classlink _____

Selection Justification: Classlink is the most cost-effective solution and also best meets the needs of the district. Classlink has been in the environment for one year and it works well and provides very useful reporting analytics.

Name of Person Completing this Form: _____ Toni McPherson _____

Signature: _____  _____

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



#e-113622

Please remit payment to:

ClassLink, Inc.
PO Box 51100
Newark, NJ 07101-5100

Bill To

Beaumont ISD (TX, 77706)
3395 Harrison Avenue
Beaumont, TX 77706
United States

Summary

Number	e-113622
Date	06/01/2023
Terms	Net 30
Due Date	07/01/2023

Item / Description	Quantity	Rate	Amount
ClassLink Rosters Hosting Renewal License (10,001 to 100,000 users) ClassLink Rosters Hosting Renewal License (10,001 to 100,000 users) from 06/01/2023 to 05/31/2024	1	995.00000	995.00
ClassLink Renewal License ClassLink Renewal License from 06/01/2023 to 05/31/2024	1,500	2.85000	4,275.00
ClassLink Analytics Plus Renewal License ClassLink Analytics Plus Renewal License from 06/01/2023 to 05/31/2024	18,500	0.20000	3,700.00
ClassLink Renewal License ClassLink Renewal License from 06/01/2023 to 05/31/2024	17,000	2.85000	48,450.00
Amount			\$ 57,420.00

QUOTE ANALYSIS FORM

Form version 7.23.2019



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Quote Analysis Summary

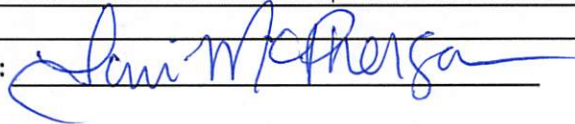
All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.

Vendor Name:	GoGuardian - CDWG	Quote Total:	\$ 116,766.96
Summary:	GoGuardian is the internet filter that is used to monitor internet activity on district devices. It is used to restrict some websites that are not used for educational purposes. It is also used by teachers to help monitor devices for targeted technology learning in the classroom.		
Vendor Name:	Securly	Quote Total:	\$ 143,750.00
Summary:	Securly is another internet filter but does not perform to district technology standards on all devices currently running in our environment.		
Vendor Name:	WebTitan	Quote Total:	\$ 353,856.00 \$38/month/\$25 per user 19376 users total
Summary:	This quote is for WebTitan which is another filter product that does malware blocking, content filtering, and is cloud-based.		

Vendor Selected: GoGuardian-CDWG

Selection Justification: We have had GoGuardian-CDWG deployed in our environment for three years. This is simply a renewal. We are extremely pleased with the product and the customer service. The software performs well in our in environment and feedback is positive from our users.

Name of Person Completing this Form: Toni McPherson

Signature: 

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



Thank you for choosing CDW. We have received your quote.

Hardware Software Services IT Solutions Brands Research Hub

Review and Complete Purchase

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For all other customers, click below to convert your quote to an order.

Convert Quote to Order

QUOTE #	QUOTE DATE	QUOTE REFERENCE	CUSTOMER #	GRAND TOTAL
NJZW783	5/17/2023	GO GUARDIAN- 1 YEAR	0792983	\$116,766.96

QUOTE DETAILS				
ITEM	QTY	CDW#	UNIT PRICE	EXT. PRICE
GoGuardian Admin - subscription license (1 year) - 1 license Mfg. Part#: GG-ADM1Y-010000 Electronic distribution - NO MEDIA Contract: TIPS 230105 Tech Solutions, Products, and Services (230105)	19376	6393518	\$3.21	\$62,196.96
GOGUARDIAN BEACON STARTER Mfg. Part#: GG-BST1Y-010000 Electronic distribution - NO MEDIA Contract: MARKET	17000	6886202	\$0.00	\$0.00
GoGuardian Teacher - subscription license (1 year) - 1 license Mfg. Part#: GG-TCR1Y-010000 Electronic distribution - NO MEDIA Contract: TIPS 230105 Tech Solutions, Products, and Services (230105)	17000	6393521	\$3.21	\$54,570.00

These services are considered Third Party Services, and this purchase is subject to CDW's [Third Party Cloud Services Terms and Conditions](#), unless you have a written agreement with CDW covering your purchase of products and services, in which case this purchase is subject to such other written agreement.

The third-party Service Provider will provide these services directly to you pursuant to the Service Provider's standard terms and conditions or such other terms as agreed upon directly between you and the Service Provider. The Service Provider, not CDW, will be responsible to you for delivery and performance of these services. Except as otherwise set forth in the Service Provider's agreement, these services are non-cancellable, and all fees are non-refundable.

SUBTOTAL	\$116,766.96
SHIPPING	\$0.00
SALES TAX	\$0.00
GRAND TOTAL	\$116,766.96

PURCHASER BILLING INFO	DELIVER TO
------------------------	------------

Billing Address:
BEAUMONT INDEPENDENT SCHOOL DIST
ACCOUNT PAYABLE
PO BOX 672
BEAUMONT, TX 77704-0672
Phone: (409) 617-5072
Payment Terms: NET 30 Days-Govt/Ed

Shipping Address:
BEAUMONT 1SD
3395 HARRISON AVE
ADMIN BUILDING
BEAUMONT, TX 77706-5009
Shipping Method: ELECTRONIC DISTRIBUTION

Please remit payments to:

CDW Government
75 Remittance Drive
Suite 1515
Chicago, IL 60675-1515



Sales Contact Info

CDW Account Team - Mike and Matt | (866) 229-6142 | mikeandmatt@cdwg.com

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<http://www.cdwg.com/content/terms-conditions/product-sales.aspx>

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QUOTE ANALYSIS FORM

Form version 7.23.2019

INSTRUCTIONS FOR COMPLETION:

- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
- 2) All awards should be made to the vendor whose proposal offers the "best value" to Beaumont ISD.
- 3) Awards based on "best value" may consider various factors, including but not limited to:
 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary

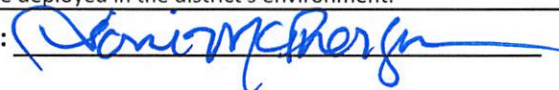
All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.

Vendor Name:	Duo Security	Quote Total:	\$ 169,200.00
Summary:	This is for Duo Security Premier licenses for 2350 users. It does not include configuration and life cycle management. It is only for authentication, threat detection, and device health checks. These licenses are \$6.00 per user, per month, per year.		
Vendor Name:	CDWG - Identity	Quote Total:	\$ 123,684.00
Summary:	This is for Indentity Automation licenses for 2350 users for one year. Included in the quote are authentication, life cycle management of real-time data and account updates, policy implementation, and the configuration services for set up.		
Vendor Name:	JumpCloud	Quote Total:	\$14/user/month
Summary:	This is for JumpCloud licenses which are \$14 per month, per user, plus add-ons. The combined user licenses plus add-ons are needed to be a comparable product. JumpCloud is an integrated cloud directory platform for businesses and also serves as an Identity and Access Management System managing MFA and single sign-on with the add-ons.		

Vendor Selected: CDWG - Identity Automation

Selection Justification: Identity Automation is widely adopted among K-12 schools and has been deployed with Frontline SIS. Identity Automation will streamline and automate account creation and empower staff members to manage technology identites for a more secure, efficient experience. The quote also includes the integration and implementation of the software to be deployed in the district's environment.

Name of Person Completing this Form: Toni McPherson

Signature: 

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



Thank you for choosing CDW. We have received your quote.

Hardware Software Services IT Solutions Brands Research Hub

Review and Complete Purchase

CHARLIE LOPEZ,

Thank you for considering CDW•G for your technology needs. The details of your quote are below. **If you are an eProcurement or single sign on customer, please log into your system to access the CDW site.** You can search for your quote to retrieve and transfer back into your system for processing.

For all other customers, click below to convert your quote to an order.

Convert Quote to Order

QUOTE #	QUOTE DATE	QUOTE REFERENCE	CUSTOMER #	GRAND TOTAL
NKNG940	6/5/2023	IDENTITY AUTOMATION	0792983	\$123,684.00

QUOTE DETAILS

ITEM	QTY	CDW#	UNIT PRICE	EXT. PRICE
IDENTITY 2023 LIFECYCLE K-12 EDU SUB Mfg. Part#: RID-C-LIFE12 Electronic distribution - NO MEDIA Contract: TIPS 230105 Tech Solutions, Products, and Services (230105)	2350	7315894	\$28.15	\$66,152.50
IDENTITY 2023 CLD BASIC K-12 SUP 1Y Mfg. Part#: SUP-S-BASK12V23 Electronic distribution - NO MEDIA Contract: MARKET	1	7316026	\$0.00	\$0.00
IDENTITY 2023 AUTH K-12 EDU QU SUB Mfg. Part#: RID-C-AUTH12 Electronic distribution - NO MEDIA Contract: TIPS 230105 Tech Solutions, Products, and Services (230105)	2350	7336153	\$17.59	\$41,336.50
IDENTITY AUTOMATION K12 STD CONFIG Mfg. Part#: OTF-S-K12STD Electronic distribution - NO MEDIA Contract: TIPS 230105 Tech Solutions, Products, and Services (230105)	1	6888833	\$16,195.00	\$16,195.00

SUBTOTAL	\$123,684.00
SHIPPING	\$0.00
SALES TAX	\$0.00
GRAND TOTAL	\$123,684.00

PURCHASER BILLING INFO	DELIVER TO
------------------------	------------

Billing Address:
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PO BOX 672
BEAUMONT, TX 77704-0672
Phone: (409) 617-5072
Payment Terms: NET 30 Days-Govt/Ed

Shipping Address:
BEAUMONT ISD
3395 HARRISON AVE
ADMIN BUILDING
BEAUMONT, TX 77706-5009
Shipping Method: ELECTRONIC DISTRIBUTION

Please remit payments to:

CDW Government
75 Remittance Drive
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For more information, contact a CDW account manager

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Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: **III.F.4.**

Agenda Item Title: Adopt Ordinance and Resolution Adopting the School District Budget for 2023-2024 Fiscal Year

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s):

Executive Summary: The Board must adopt the budgets for the General, Child Nutrition Services and Debt Service Funds.

Recommendation: Adopt Ordinance and Resolution Adopting the School District Budget for 2023-2024 Fiscal Year

Budget Impact* (if applicable):

Funding Source (if applicable):

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements):

Policy Reference (if applicable, list policy/regulation):

Legal Review (if necessary, list attorney and firm):

Legal Review (if necessary, list attorney and firm):

Cheryl Hernandez
Cabinet Level Presenter's Signature

6/15/2023
Date

***CFO Signature (required if there is a budget impact)**

Date

General Counsel's Signature

Date

ORDINANCE AND RESOLUTION ADOPTING BUDGET

AN ORDINANCE AND RESOLUTION ADOPTING AND APPROVING THE BUDGET OF THE BEAUMONT INDEPENDENT SCHOOL DISTRICT OF JEFFERSON COUNTY, TEXAS, BEGINNING JULY 1, 2023, AND TERMINATING JUNE 30, 2024, AND MAKING APPROPRIATIONS FOR EACH DEPARTMENT, PROJECT AND ACCOUNT.

WHEREAS, the Superintendent of the **BEAUMONT INDEPENDENT SCHOOL DISTRICT**, under the laws of the State of Texas, shall prepare and adopt the budget of said District for each fiscal year of operation of said District; and

WHEREAS, such Board of Trustees does hereby desire to adopt and approve the budget of such District for the fiscal year 2023-2024;

NOW, THEREFORE: BE IT ORDAINED AND RESOLVED by the Board of Trustees of the **BEAUMONT INDEPENDENT SCHOOL DISTRICT OF JEFFERSON COUNTY, TEXAS**, that:

SECTION 1. Subject to the applicable provisions of the state law and the state constitution, the budget for the fiscal year beginning **July 1, 2023**, and terminating **June 30, 2024**, as filed and submitted by the Superintendent of such District and as adjusted by the Board of Trustees of said District, containing estimates of resources and revenues for the year from all of the various sources, and the projects, operations, activities, and purchases proposed to be undertaken during the year on Exhibit "B", together with the estimated costs therefore, and estimated amounts of all proposed expenditures, is hereby approved and adopted as set forth on the Exhibit "C" attached hereto and made a part hereof for all intents and purposes.

SECTION 2. There is hereby appropriated from the funds indicated and for such purposes respectively, as set forth on the attached Exhibits "B-1" and "C-1" such sums of money as may be required for the accomplishment of each of the projects, operations, activities, purchases and other expenditures proposed in such budget, not to exceed for all such purposes proposed for any department, the total amount of the estimated cost of the projects, operations, activities, purchases, and other expenditures proposed for such department.

Date Approved: _____

**BEAUMONT INDEPENDENT SCHOOL DISTRICT
JEFFERSON COUNTY, TEXAS**

By: _____

President, Board of Trustees

ATTEST:

Secretary, Board of Trustees

BEAUMONT INDEPENDENT SCHOOL DISTRICT
BUDGETED REVENUES
SUMMARY BY FUND

TYPE OF REVENUE	2022-23 Adopted Budget	2023-24 Proposed Budget
199 General Fund	\$ 172,301,012	\$ 171,807,722
240 Child Nutrition Services	12,227,621	13,890,659
500 Interest & Sinking	<u>39,370,841</u>	<u>40,405,860</u>
TOTAL ALL FUNDS	<u><u>\$ 223,899,474</u></u>	<u><u>\$ 226,104,241</u></u>

BEAUMONT INDEPENDENT SCHOOL DISTRICT
 BUDGETED EXPENDITURES
 SUMMARY BY FUND

Board Adopted Budgets	<u>2022-23 Adopted Budget</u>	<u>2023-24 Proposed Budget</u>
199 General Fund	\$ 172,301,012	\$171,807,722
240 Child Nutrition Services	12,227,621	16,190,659
500 Interest & Sinking	<u>39,370,841</u>	<u>40,405,860</u>
TOTAL ALL FUNDS	<u><u>\$ 223,899,474</u></u>	<u><u>\$228,404,241</u></u>

Official Delegate Designation Form

Please note:

- Only trustees of TASB Active Members (boards of public school districts and ESCs) may serve as delegates or alternates.
- TASB Directors and the four Legislative Advisory Council (LAC) members serving on the TASB Legislative Committee are delegates by virtue of their positions. If one of your trustees is also a TASB Director or one of the four LAC representatives, do not designate this trustee because that trustee will already be participating as a voting delegate in the Assembly.
- If you are designating an individual newly elected to your board, please update your membership information. The update form is available under the Member Profile link (<https://www.tasb.org/apps/memberprofile/index.aspx>). If you have any questions about updating your membership information, contact Michael Pennant (contact information located at bottom of page).
- The Delegate Assembly Handbook will be distributed electronically at least 20 days prior to Delegate Assembly. Hard copies of the Handbook will be available on site. (Copies will be mailed upon request.)
- Please submit your delegate designation online. The online form is available under the Member Profile link (<https://www.tasb.org/apps/memberprofile/index.aspx>).

Credentials (ribbon) will be mailed to delegates and alternates who are registered by August 25. After that date, credentials must be picked up on-site at Delegate Assembly.

Delegate: _____

Board position: _____ E-mail: _____

Mailing address (if NOT the district/ESC address) for Delegate Assembly materials:

3395 Harrison Avenue, Beaumont Texas 77706

Alternate: _____

Board position: _____ E-mail: _____

Mailing address (if NOT the district/ESC address) for Delegate Assembly materials:

3395 Harrison Avenue, Beaumont, Texas 77706

Name of district/ESC: Beaumont Independent School District

County-district number: 123-910 **TASB (ESC) region number:** 5

I hereby certify that the above persons were chosen by our board as our official voting delegate and alternate to the 2023 TASB Delegate Assembly scheduled for September 30 (as provided by the TASB Bylaws).

Board president's signature: _____ Date: June 20, 2023

Please return your board's designations online by August 25, 2023, to receive Delegate Assembly credentials by mail. Delegates submitted after August 25 will need to pick up credentials (ribbon) on-site.

Texas Association of School Boards
Attn: Michael Pennant
Email: membercommunications@tasb.org
Fax: 512.467.3554



Questions? Contact Michael Pennant at 800.580.8272 or membercommunications@tasb.org.



Board Exhibit Cover Sheet

Meeting Date: June 20, 2023

Agenda Item/Exhibit Number: III.F.6.

Agenda Item Title: Award recommended vendor for Depository Services (RFP #23.19)

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s): Kristin Gentry

Executive Summary: A Request for Proposal was issued for Depository Services. Per TEA, each district must contract for bank depository services every two years. The contract has three (3) optional two-year renewals. A total of five responses were received.

Recommendation: Award the proposal to PNC Bank.

Budget Impact* (if applicable): Less than \$25,000 Per year

Funding Source (if applicable): General Fund

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements): N/A

Policy Reference (if applicable, list policy/regulation): CH(LOCAL)

Legal Review (if necessary, list attorney and firm): N/A

Cheryl Hernandez
Cabinet Level Presenter's Signature

6/15/2023
Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date

**BEAUMONT INDEPENDENT SCHOOL DISTRICT
RFP 23.19 DEPOSITORY SERVICES**

PROPOSAL EVALUATION TABULATION

PROPOSAL OPENING MAY 31, 2023 @ 2:00PM

<u>DEPOSITORY NAME</u>	<u>RANKINGS</u> (#1 being the highest ranked)
Wells Fargo	2
First Financial	4
Stellar Bank	3
PNC Bank, N.A. (Recommended)	1
Third Coast	5

The following criteria was used by the District for evaluation and recommendation for the award of the contract:

1. Cost of services (charges for keeping District accounts, records, and reports and furnishing checks).
2. Additional services offered (purchasing card, payroll card, lease rate, other).
3. Funds availability schedule.
4. Automated services offered.
5. Ability of the Depository to provide the necessary services and perform the duties as Depository.
6. Experience in providing Depository services to similar accounts (strength of project team).
7. Collateralization policy and type of third-party institution holding collateral.
8. Fraud prevention and notification policy.
9. Interest rates offered on time deposits.
10. Interest rates offered on interest bearing accounts or other investment accounts.
11. Earnings credit rate offered on average available account balances.
12. Banking Office located within the District's Boundaries

BISD Evaluators:

Cheryl Hernandez, CFO
 Stacey Fitch, Comptroller
 Jillian Gohlke, Director of Financial Information Systems
 Kristin Gentry, Director of Purchasing
 Angela Fontenot, Senior Buyer

Proposal from Doggett for Rebranding of Signage

For the stadium (both sides), we would replace the existing name with:

- Top line: Doggett BISD Stadium
- Bottom line: Toyota * Ford * John Deere

Marquis sign: We propose using the following for the three sides:

- Top line: Replace "Beaumont ISD" with "DOGGETT" on all sides (see attached logo).
- Bottom: Replace "Memorial Stadium" with the following logos: Ford & Lincoln (Side 1), Toyota & Mazda (Side 2), John Deere (Side 3).