

**Official Agenda and Meeting Notice
of the Board of the
Beaumont Independent School District
in the Board Room of the Beaumont ISD Administration Building**

Thursday, May 19, 2022

Regular Meeting

4:00 PM

The items on this agenda may be taken in any order.

As directed under the Texas Open Meetings Act, Texas Government Code, Chapter 551 (the "Act"), if during the course of the meeting covered by this Notice, the Board should determine that a closed session of the Board is required, then such closed session will be held by the Board at the date, hour, and place given in this Notice or as soon after the commencement of the meeting covered by this Notice as the Board may conveniently meet in closed session concerning any and all purposes permitted by the Act.

4:00 PM - (CALL TO ORDER)

I. INTRODUCTION

A. ROLL CALL

1. CLOSED SESSION (CLOSED TO PUBLIC) - BOARD WILL CONVENE IN CLOSED SESSION UNDER CHAPTER 551 OF THE TEXAS GOVERNMENT CODE, SECTIONS 551.071, 551.072, 551.073, 551.074, 551.076, 551.083, 551.084 AND/OR 551.087, TO DELIBERATE ON THE FOLLOWING:

a. LEGAL

1. Pending or contemplated litigation matters and status report
 1. Nazar O. v. Beaumont ISD; TEA Docket No. 063-SE-1121, SOAH Docket No. 701-22-0770.IDEA
2. Matters on which the school district legal counsel's duties to the school district under the Texas Disciplinary Rules of Professional Conduct or the State Bar of Texas Clearly conflicts with the Texas Open Meetings Act
 1. Amend Board Policy for closed session parliamentary procedures
 2. Board Operating Procedures
 3. Approve engagement of Thelma Elizalde, the Elizalde Group
 4. Approve engagement of Ronda Harkey, Fisher Firm
 5. Grievance Procedure Notice

b. PERSONNEL

1. Deliberation regarding the appointment, employment, evaluation, reassignment, duties, proposed terminations, terminations and suspensions, proposed nonrenewals, renewals, and resignation/retirements, discipline, and/or dismissal of a public officer or employee, including the superintendent, and/or hear complaints and grievances against public officers or employees
 1. Level Three Parent Grievance Hearing, S.C.
 2. Discussion of DBE (LOCAL)

c. REAL ESTATE

1. Deliberation regarding the purchase, exchange, lease or value of real property
 1. Consider sale of property located at 950 W. Virginia Beaumont, Texas 77705

d. ECONOMIC DEVELOPMENT

1. Deliberation regarding an offer of a financial or other incentive to a business prospect related to economic development negotiations
 1. Discuss Application of Project Strawberry for an Appraised Value Limitation on Qualified Property

II. 6:00 P.M. - PUBLIC HEARING ON REDISTRICTING

EMPLOYMENT REQUIREMENTS AND RESTRICTIONS
NEPOTISM

DBE
(LOCAL)

Employing Related Employees

In all cases involving employment, fair and equitable hiring practices shall be observed. Persons responsible for employment decisions in the District shall avoid any act or practice that might be interpreted as preferential consideration shown a relative.

Hiring / Supervising Family Members

An administrator shall not directly or indirectly supervise any employee who is related to him or her within the third degree of consanguinity or second degree of affinity. There shall not be any circumstance where an administrator's relative is either hired to work or allowed to work in a program or division that falls underneath the said administrator's reporting authority. This provision shall not apply to any employees hired or assigned prior to September 1, 2020.

Assignment of Related Employees

A member of the immediate family may teach and/or work in the same school, building, or worksite. However, because of the opportunity for conflicts to arise when members of the immediate family work on the same campus or at the same worksite, the District reserves the right to reassign an employee or restrict such employment. In all cases, one member of the immediate family shall not directly supervise and/or evaluate another immediate family member and/or be in the line of supervision to influence or affect the employment, promotion, salary administration, or other management or personnel transaction regarding the family member.

Definition

For purposes of this policy, "immediate family" shall be defined as relation by the third degree of consanguinity or second degree of affinity consistent with interpretation of Texas Government Code section 573.002. Immediate family shall include:

- Parent or child (first degree)
- Grandparent, grandchild, sibling (second degree)
- Great-grandparent, great-grandchild, aunt, uncle, niece, or nephew (third degree)

The provisions of the policy shall not apply to positions held by persons employed or assigned before the adoption date of this policy, September 2020, but shall apply to all subsequent assignments or positions held by any such employee.



Board Exhibit Cover Sheet

Meeting Date: May 19, 2022

Agenda Item/Exhibit Number: **I.A.1.c.1.1**

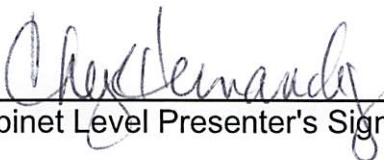
Agenda Item Title: Consider sale of property located at 950 W. Virginia Beaumont, Texas 77705

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s): Dr. Shannon Allen

Executive Summary: At the December 2021 board meeting the board approved a resolution authorizing the sale of the above-identified property to LIT. The resolution identified the property as 4.68 acres; however, it was later determined that the original appraisal did not include the full acreage. The 4.68 acres appraised for \$1.4 million. The remaining 3+ acres are estimated to be valued at \$200,000. The amended resolution presents the full 7.76 acres to be conveyed to LIT for \$1.2 million, as the conveyance promotes a public purpose related to higher education.

Recommendation: Approve First Amended Resolution of the Board of Trustees of Beaumont Independent School District for Conveyance of Real Property to Lamar Institute of Technology.


Cabinet Level Presenter's Signature


Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date

**FIRST AMENDED RESOLUTION OF THE BOARD OF TRUSTEES OF
BEAUMONT INDEPENDENT SCHOOL DISTRICT FOR
CONVEYANCE OF REAL PROPERTY TO LAMAR INSTITUTE OF
TECHNOLOGY**

The Board of Trustees (“Board”) of Beaumont Independent School District (“District”) hereby makes the following findings in connection with that District-owned real property being approximately 7.76 acres, more or less, located at 950 West Virginia Beaumont, Texas/1025 Woodrow Street Beaumont, Texas, legally described as J. W. Bulloch Survey, Abstract 7, Beaumont, Jefferson County, Texas, Jefferson Central Appraisal District Property ID 125529 (collectively, the “Property”).

1. Pursuant to Section 272.001(j) of the Texas Local Government Code (“Section 272.001(j)”), the District is authorized to donate or sell for less than fair market value a designated parcel of land or an interest in real property to an institution of higher education, as that term is defined by Section 61.003 of the Texas Education Code, to promote a public purpose related to higher education. The political subdivision shall determine the terms and conditions of the transaction so as to effectuate and maintain the public purpose.

2. Lamar Institute of Technology (“LIT”) is an institution of higher education as defined by section 61.003. LIT’s offer, attached hereto as Exhibit A, consists of an offer to purchase the property for \$1,200,000.

3. Real Estate Appraisers, Cook & Associates, Inc. conducted an independent appraisal of 4.68 acres of the property, and determined the value of the section of property to be \$1,400,000, attached hereto as Exhibit B. The remaining property is estimated to be valued at \$200,000.

4. The Property is not currently or foreseeably necessary to meet the needs of the District for educational purposes.

5. The Board has evaluated LIT’s offer and has determined that LIT will use the property to carry out a purpose that promotes a public purpose related to higher education.

6. Based on the foregoing, the Board has determined that the property should be conveyed to LIT pursuant to Section 272.001(j).

7. In accordance with Section 272.001(j), the notice and bidding requirements of Section 272.001(a) of the Texas Local Government Code do not apply to a donation or sale made under Section 272.001(j).

8. The Board approves LIT's request for the District to convey the Property to LIT as set forth herein and authorizes the Beaumont Independent School District Superintendent or designee to take any and all action with respect to such conveyance, including, subject to legal review, negotiating and finalizing a purchase agreement with LIT that is materially consistent with the terms of this Resolution, including terms that effect and maintain the public purpose for which the conveyance is made and any other terms and conditions to effectuate the conveyance in accordance with Section 272.001(j) (the "Purchase Agreement").

THEREFORE, BE IT RESOLVED, that:

(1) the foregoing findings and recitals are hereby found to be true and correct and are hereby approved and adopted;

(2) it is deemed and hereby declared that conveyance of the Property to LIT for \$1,200,000 will carry out a public purpose related to higher education;

(3) Beaumont Independent School District Board of Trustees hereby authorizes the District's conveyance of the Property to LIT for the purposes, and in accordance with the terms, set forth in this Resolution, subject to the negotiation of the Purchase Agreement; and

(4) Beaumont Independent School District Board of Trustees hereby delegates authority to and authorizes the Superintendent or her designee to take any and all action with respect to such conveyance, including, but not limited to, subject to legal review, negotiating and finalizing the Purchase Agreement and negotiating, executing, amending, and/or terminating any other agreements, instruments, and documents related to the conveyance, and further authorizes the President of the Board of Trustees to execute the Purchase Agreement and any other documents as necessary to consummate the conveyance of the Property in accordance with this Resolution.

Passed the 19th day of May, 2022.

Robert Dunn
President, Board of Trustees
Beaumont Independent School District

Attest: _____
Stacey Lewis, Jr.
Secretary, Board of Trustees

EX. A

From: **Gonzales, Rudolfo** <rvgonzales@lit.edu>

Date: Thu, Nov 11, 2021 at 8:42 AM

Subject: An offer to purchase Trahan Center

To: Cheryl Hernandez <cherna1@bmtisd.com>, Peggy Haynes <phayne1@bmtisd.com>

Good morning, Cheryl and Peggy. As Vice President of Finance and Operations for Lamar Institute of Technology, I would like to make an offer to purchase the Trahan Center at 950 West Virginia for \$1,200,000. This would allow us to take care of any remediation. Thank you.

Sincerely,

Rudy V. Gonzales

Vice President of Finance & Operations

Lamar Institute of Technology

855 E. Lavaca, Beaumont, TX. 77725

CB 218|409.880.7633

rvgonzales@lit.edu

COOK & ASSOCIATES, INC.

Real Estate Appraisers

EX. B

2640 McFaddin • Beaumont, Texas 77702 • (409)835-1430 • Fax (409)835-7314 • Tax ID #76 0325476

W. Burnell Cook, MAI, SRA, CPA
Stephen F. Peyton

cookappr@gmail.com
appraisals@cookandassociatesinc.com

May 27, 2021

Mr. Beau Carroll, Purchasing Coordinator
Beaumont Independent School District
3395 Harrison
Beaumont, TX 77706

Appraisal of the BISD parking and fueling facility located at
950 West Virginia, Beaumont, Jefferson County, Texas.....**\$3,500.00**
(P. O. #2104155)

. INVOICE #27948-21

THANK YOU

Appraisal of:

**950 West Virginia
Beaumont, Texas
(P. O. #2104155)**



Prepared For:

**BEAUMONT INDEPENDENT SCHOOL DISTRICT
MR. BEAU CARROLL, PURCHASING COORDINATOR
3395 Harrison Avenue
Beaumont, TX 77709-9999**

As of:

May 24, 2021

By:

**COOK & ASSOCIATES, INC.
Mr. W. Burnell Cook, MAI, SRA
2640 McFaddin
Beaumont, Texas 77702**

COOK & ASSOCIATES, INC.

Real Estate Appraisers

2640 McFaddin • Beaumont, Texas 77702 • (409)835-1430 • Fax (409)835-7314 • Tax ID #76 0325476

W. Burnell Cook, MAI, SRA, CPA
Stephen F. Peyton

cookappr@gmail.com
appraisals@cookandassociatesinc.com

May 27, 2021

Mr. Beau Carroll, Purchasing Coordinator
Beaumont Independent School District
3395 Harrison
Beaumont, TX 77706

RE: Appraisal of the BISD parking and fueling facility located at
950 West Virginia, Beaumont, Jefferson County, Texas (P. O. #2104155)

Dear Mr. Carroll:

In compliance with your request, I have personally inspected and analyzed the above captioned property for the purpose of developing an opinion of the Market Value in Fee Simple Interest.

As a result of my investigation and analysis, my opinion of the Market Value of the subject property, May 24, 2021, is:

ONE MILLION FOUR HUNDRED THOUSAND (\$1,400,000) DOLLARS

This transmittal letter is followed by the certification of the appraisal and the **APPRAISAL REPORT** containing pages further describing the subject property and the appraisal process. Your attention is directed to the **Extraordinary Assumptions and Hypothetical Conditions on Page Three** and the "General Underlying Assumptions" and "Limiting Conditions" which are considered usual for this type of assignment and have been included in the Addenda of the report.

The appraiser is aware of the potential impact on real estate markets in general as a result of the current Covid-19 virus pandemic. As of the effective date of this appraisal, sufficient data to measure such impact is not available. Although local commercial/industrial brokers indicate significant recent increases in market activity in the Beaumont/Port Arthur/Orange market area, any direct or indirect effect of the Covid-19 virus pandemic remains unknown at this time. Thus, the appraiser's conclusions herein are based on currently available data with no representation as to the effect of this event on the subject property.

Respectfully submitted,
COOK & ASSOCIATES



W. Burnell Cook, MAI, SRA
Texas State Certified
TX 1320838 – G

CERTIFICATION

I certify that, to the best of my knowledge and belief:

- the statements of fact contained in this report are true and correct.
- the reported analyses, opinions and conclusions are limited only by the reported assumptions and limiting conditions, and are my personal, impartial and unbiased professional analyses, opinions and conclusions.
- I have no present or prospective interest in the property that is the subject of this report, and no personal interest with respect to the parties involved.
- I have performed no services, as an appraiser or in any other capacity, regarding the property that is the subject of this report within the three year period immediately preceding the agreement to perform this assignment.
- I have no bias with respect to the property that is the subject of this report or to the parties involved with this assignment.
- my engagement on this assignment was not contingent upon developing or reporting predetermined results.
- my compensation for completing this assignment is not contingent upon the development or reporting of a predetermined value or direction in value that favors the cause of the client, the amount of the value opinion, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of this appraisal.
- I, W. Burnell Cook have made a personal inspection of the property that is the subject of this report.
- no one provided significant real property appraisal assistance to the person or persons signing this certification.
- the reported analyses, opinions and conclusions were developed, and this report has been prepared, in conformity with the requirements of the Code of Professional Ethics and Standards of Professional Appraisal Practice of the Appraisal Institute, which include the Uniform Standards of Professional Appraisal Practice.
- the use of this report is subject to the requirements of the Appraisal Institute relating to review by its duly authorized representatives.
- as of the date of this report, I have completed the requirements under the continuing education program of the Appraisal Institute.
- the appraisal assignment was not based on a requested minimum valuation, a specific valuation or the approval of a loan.



May 27, 2021

W. Burnell Cook, MAI, SRA
Texas State Certified General
TX 1320838-G

Date

COOK & ASSOCIATES, INC.

TABLE OF CONTENTS

950 West Virginia
Beaumont, Texas

Introduction

Letter of Transmittal	
Certification	
Summary of Salient Facts and Conclusions	1

General Information

Intended Use/User.....	3
Extraordinary Assumptions	3
Client/Scope of Work.....	3
Subject Identification	4
Value Definition and Interest Valued	5
Exposure Time	6
Effective Date	6
Legal Description	6

Area/Property Analyses

Area Analysis.....	6
Neighborhood Analysis.....	9
Site Description	10
Improvement Description.....	11
Highest and Best Use	12

Valuation Analyses

Cost Analysis.....	13
Land Value	21
Sales Comparison Analysis	24
Concluded Value	42

Addenda

Subject Photos	43
Maps and Plats.....	58
Sketches	
JCAD Detail	
General Limiting Conditions	
Qualifications and License	
Engagement Letter	
Purchase Order	

SUMMARY OF SALIENT FACTS AND CONCLUSIONS

- | | | |
|-----|---|--|
| 1. | Appraisal Type/Scope: | All Applicable Approaches |
| 2. | Report Format: | Narrative |
| 3. | Property Type: | Yard Storage |
| 4. | Location: | 950 West Virginia |
| 5. | Owner: | Beaumont Independent School District |
| 6. | Site: | 4.68 Acres * |
| 7. | Improvements: | Concrete paved site with perimeter fence, lighting and drainage, 4,200 SF bus wash bay and fuel shed, 512 SF portable storage building, 1,537 SF modular office, effectively 10 years old, in good condition |
| 8. | Zoning: | R-S, per city zoning map (See Extraordinary Assumptions and Hypothetical Conditions on Page 2)** |
| 9. | Highest and Best Use
As Vacant:
As Improved: | Speculation, hold for future development
Office/Yard Storage |
| 10. | Value Indication:
Land Value Estimate:
Cost Approach:
Sales Comparison Approach: |
\$173,000
\$1,800,000
\$1,376,000 |
| 11. | Date of Inspection: | May 24, 2021 |
| 12. | Date of Report: | May 27, 2021 |
| 13. | Effective Date of Value Estimate: | May 24, 2021 |
| 14. | Property Rights Appraised: | Fee Simple |
| 15. | Final Opinion of Market Value: | \$1,400,000 |

SUMMARY OF SALIENT FACTS AND CONCLUSIONS (Cont.)

*In the absence of a survey or metes and bounds legal description, the site area is based on scaled dimensions of fenced yard area from the JCAD Plat. (See Addenda)

**Subject zoning, per city zoning map, is R-S, Residential Single Family. It has been designed for and historically utilized for bus parking, fueling and maintenance. The value estimated herein is based on the assumption that a zoning change or permit to allow light industrial office/shop/yard storage use, consistent with historical use and design of improvements, will be obtained. (See Extraordinary Assumptions and Hypothetical Conditions on Page 2)

APPRAISAL REPORT

CLIENT: Mr. Beau Carroll, Purchasing Coordinator
Beaumont Independent School District
3395 Harrison
Beaumont, TX 77706

APPRAISER: W. Burnell Cook, MAI, SRA
Cook & Associates, Inc.
2640 McFaddin
Beaumont, Texas 77702

SUBJECT: BISD parking and fueling facility located at
950 West Virginia, Beaumont, Jefferson County, Texas

INTENDED USE OF REPORT: For the sole purpose of assisting the client in evaluating the subject property for potential sale. This report is intended for use by Mr. Beau Carroll and the Beaumont Independent School District. Other uses or users are not intended by the appraiser.

EXTRAORDINARY ASSUMPTIONS AND HYPOTHETICAL CONDITIONS: The subject property is zoned R-S, a classification for residential, single-family development. Subject improvements have been designed for and historically utilized by the Beaumont Independent School District as a transportation center, including school bus parking, fueling, service and repair. Per client, the value estimated herein is based on the assumption that a zoning change or permit to allow office/shop/yard storage use, consistent with historical use and design of improvements, will be obtained.

The use of these assumptions and conditions might have affected the assignment results.

SCOPE OF WORK AND REPORTING PROCESS: This is an Appraisal Report which is intended to comply with the reporting requirements set forth under Rule 2 of the Uniform Standards of Professional Appraisal Practice for an Appraisal Report. As such, it presents relevant discussions of the data reasoning and analysis that were used in the appraisal process to develop the appraiser's opinion of value. Supporting documentation concerning the data, reasoning and analysis is retained in the appraiser's file. The depth of discussion contained in this report is specific to the needs of the client and for the intended use stated above. The appraiser is not responsible for unauthorized use of this report.

The subject is currently owner occupied and has historically been so. Additionally, the subject improvements are fairly unique, atypical of industrial yard storage type facilities. Sufficiently comparable rental data necessary to estimate market rent for the subject is not readily available. Thus, the appraiser did not use the Income Approach to value, which is not considered necessary to develop a credible opinion of value. The appraiser believes the primary approaches to value are the Sales Comparison Approach and the Cost Approach, both of which are developed and relied upon herein.

Subject property identification: Identification of the subject property was provided by the client in the form of a physical address, JCAD Plat reference and historical building plans.

Subject property observation and physical data collection: The appraiser visited the subject property on May 24, 2021. All photographs of the subject site and facility were taken on this date. Physical features and construction data were obtained at the property visit. A floor plan will be presented later in the report and physical features will be summarized.

Data collection and research: The subject property data such as size, physical features, location, quality and zoning are considered and presented in this report. Market data, including replacement cost, comparable vacant land sales, improved sales and supply and demand are among the items researched and analyzed. The data is used to estimate the highest and best use of the subject property and its market value.

Extent of analysis: The documentation necessary to arrive at the opinion of value is considered in this appraisal report. The market data has been collected, confirmed and analyzed. Cost data was taken from Marshall Valuation Service, a nationally recognized authority for many years in the field of cost analysis. Comparable land sales and improved sales were chosen for their similar highest and best uses as outlined within the report. All sales were analyzed and compared to the subject property based on their similarities and dissimilarities. The applicable approaches were considered and reconciled in developing a final opinion of market value.

Disclosures: Texas is a non-disclosure state in regards to details of sales transactions. Thus, our knowledge of sales data is not all-inclusive. Our data sources include Beaumont, Mid-County and Orange County Multiple Listing Service, Commercial Gateway (HAR), local real estate brokers, as well as grantees, grantors, lessees and lessors. Terminology and definitions utilized are in accordance with banking regulations and the Dictionary of Real Estate Appraisal, Fifth Edition, (copyright 2010) by the Appraisal Institute, or most recent revision. This appraisal is intended to comply with the requirements of the Appraisal Institute as well as the current Uniform Standards of Professional Appraisal Practice.

COMPETENCY STATEMENT: Both USPAP and FIRREA minimum appraisal standards require that an appraiser have the knowledge and experience to complete an assignment competently. Additionally, FIRREA requires a competency statement. Wm. Burnell Cook, MAI, SRA has 37 years of commercial property appraisal experience. The appraiser has appraised properties similar to the subject in the Southeast Texas marketing area. This practical experience coupled with classroom training through the Appraisal Institute and other organizations complies with the Competency requirements of USPAP. The appraiser is a state certified general real estate appraiser. A complete qualifications statement and a copy of the certification for the appraiser is included in the Addenda.

ENVIRONMENTAL DISCLAIMER: The appraiser is not an expert in determining the presence or absence of hazardous substances, defined as all hazardous or toxic materials, waste, pollutants or contaminants, including but not limited to asbestos, PCB, UFFI, or other raw materials or chemicals used in construction or otherwise present on the property. The appraiser assumes no responsibility for studies or analyses which would be required to conclude the presence or absences of such substances or loss as a result of the presence of such substances. The client is urged to retain an expert in this field, if desired. The subject is currently and has historically been utilized for vehicle fueling, parking and washing, including use and storage of underground fuel tanks, fuel dispensers, various lubricants, solvents and cleaners, all assumed to conform to applicable regulations. The personal surface site inspection by the appraiser did not otherwise indicate the presence of hazardous materials or contaminants.

Therefore, the value opinion herein is based on the assumption that the subject conforms to applicable environmental regulations and is subject to that condition.

PURPOSE OF THE APPRAISAL: To estimate market value as referenced in Section 12, C.F.R. Part 34.

Market Value as reported herein, is defined as: the most probable price which a property should bring in a competitive and open market under all conditions requisite to a fair sale, the buyer and seller each acting prudently and knowledgeably, and assuming the price is not affected by undue stimulus.

Implicit in this definition is the consummation of a sale as of a specified date and the passing of title from seller to buyer under conditions whereby:

1. buyer and seller are typically motivated;
2. both parties are well informed or well advised, and acting in what they consider their own best interests;
3. a reasonable time is allowed for exposure in the open market;
4. payment is made in terms of cash in U.S. dollars or in terms of financial arrangements comparable thereto; and
5. the price represents the normal consideration for the property sold unaffected by special or creative financing or sales concessions granted by anyone associated with the sale.

INTEREST VALUED: Fee Simple Interest, as defined in Real Estate Terminology, is: An absolute fee; a fee without limitations to any particular class of heirs or restrictions, but subject to the limitations of eminent domain, escheat, police power, and taxation. An inheritable estate.

SALES HISTORY: The subject property is currently owned by the Beaumont Independent School District. A sale to Lamar University is being considered, however, no price or terms have been determined. The property has not changed ownership in an open market transaction within the past three years.

ESTIMATED EXPOSURE TIME: The exposure time estimate provided precedes the effective date of this report. In estimating an exposure time for the subject property the appraiser has considered some or all of the following:

- Current supply and demand factors
- Current cost information
- Analysis of historical sales information
- Analysis of future income expectancy

In the case of the subject property, an exposure time of 12 to 24 months is thought reasonable.

EFFECTIVE DATE OF VALUE: May 24, 2021

DATE OF INSPECTION: May 24, 2021

PROPERTY TAXES: The subject is assessed in conjunction with the adjacent commonly owned tract to the west. Assessed value for the subject separately is not available. The subject is tax exempt. (See appraisal district account information for the parent tract in the Addenda. Improvements are not included.)

DESCRIPTION OF REAL ESTATE APPRAISED:

LEGAL DESCRIPTION: The subject is legally described as a tract out of the J. W. Bulloch Survey, Abstract 7, Beaumont, Jefferson County, Texas.

AREA ANALYSIS: The subject area is known as the "Sabine-Neches Industrial area" or the "Golden Triangle" and is comprised of Hardin, Jefferson and Orange Counties in Southeast Texas. The three major cities are Beaumont, Port Arthur and Orange. The cities are virtually contiguous as result of continuous development along their connecting highways. Beaumont, the largest city and county seat of Jefferson County, has a population of 118,296. The population of the three county area is 388,745 per the 2010 census, up only 3,655 or .95% since 2000.

Area city services, public utilities, schools and health facilities are considered to be good. The area climate is favorable with warm summers and mild winters.

Area transportation resources include railroads, some deep water ports located in Port Arthur, Beaumont and Orange, four airports as well as good highway access. Jefferson County Airport, located adjacent to and west of Nederland, provides daily connector flights to Dallas. Medical facilities, located in Beaumont, Port Arthur, Groves, Nederland and Orange include eight major hospitals as well as a variety of facilities providing specialized and emergency care services.

Major industries include shipping, petroleum and agriculture. In the early 1990's major federal, state and local prison complexes between Beaumont and Port Arthur in Mid-County were established. The area economy is primarily based on petrochemical refining and production related industries and has been since the Spindletop Oil discovery in 1901.

A number of major petrochemical plants are located in this portion of the upper Texas Gulf Coast, typically along the Neches River and Sabine River in south Jefferson County and south Orange County. Many individuals from the three county area find employment in these area petrochemical complexes. Major plants located in the area include Motiva, Valero, DuPont, Total, Huntsman, Chevron, Mobil-Exxon and Goodyear.

Economic conditions have been favorable in recent years, as area industrial plants have continued to expand. However, unemployment for the Beaumont/Port Arthur MSA is at 11.8% (February, 2021), up from 5.5% one year ago as a result of the COVID-19 pandemic. Unemployment for the State of Texas is 6.9%, up from 3.7% in February, 2020, up from 6.8% a month ago. Local MSA employment is 152,900, down 7.7% since February, 2020, and down from 152,900 last month.

The economic forecast for the Golden Triangle area, including Beaumont, Port Arthur and Orange, remains relatively positive as renovations, additions and upgrades to existing oil, gas and petroleum facilities, primarily in mid and south Jefferson County continue. The national economic downturn in late 2008 and 2009 and decline in oil prices caused some concern, with some projects being delayed, cancelled or put on hold. However, the Total, Motiva and the Valero expansions remained on track and are now complete. The five year, 10 billion dollar Motiva expansion was the largest single expansion in the United States in four decades.

Cheniere Energy is building a 10 billion dollar LNG export facility adjacent to their new Sabine Pass gas import terminal in Cameron Parish, LA (just east of Sabine Pass, TX), now in operation. The expansion is projected to be substantially complete in 2022. Golden Pass Products has also announced authorization from the U.S. Department of Energy to export LNG, and began construction (March, 2019) of a 10 billion expansion for such purpose, projected to be complete in 2024.

The Jefferson Energy Terminal, owned by JCP Energy Partners in Orange County on the Neches River across from the Port of Beaumont, was recently completed at a cost of ± \$50 million. The state of the art facility is now operating and shipping its first shipments of ethanol internationally.

The Gulf Coast Project section of the controversial Keystone Pipeline project has recently been completed extending 487 miles from Cushing, OK to Nederland Texas. The pipeline project is planned to ultimately extend from Canada transporting crude oil to Texas Gulf Coast refineries. However, the project has recently encountered political/environmental obstacles. The ultimate outcome is unknown.

In November, 2013, Natgasoline LLC, a subsidiary of Orascom Construction Industries (OCI) announced a 1.9 billion dollar methanol plant project to be located on 514 acres on SH 347 just south of Beaumont, which broke ground in March, 2014. The plant, completed in 2018, is one of the nation's largest methanol plants.

Exxon-Mobil is nearing completion of a \$1.2 billion expansion of their plant on US 90, just west of Beaumont. Construction of a 1.7 billion dollar ethylene production unit at the Total plant site in Port Arthur is also nearly complete.

A 748 million dollar project to deepen and widen the Neches River portion of the Sabine Neches Ship Channel, as part of the Water Resources Reform and Development Act of 2013, was signed into law by President Obama. Initial funding of \$18 million for fiscal year 2019 was reported in the Beaumont Enterprise on November 26, 2018. Initial phases of construction began in late 2019. \$169.2 million in capital improvement is planned by the Port of Beaumont, to be funded in part by \$85 million in bonds, with voter approval obtained November 7, 2017. The U. S. Army Corps of Engineers, in their recently announced 2021 Work Plan, allocated \$68.5 million for the Sabine-Neches project underway. This project, in conjunction with completion of the Panama Canal expansion, completed in 2016, is expected to have a significant positive economic impact on Texas Gulf Coast ports and the Beaumont-Port Arthur MSA in general.

A \$109 million expansion by DOW Chemical on SH 347 south of Beaumont is being planned, as reported by local media (KFDM) on November 27, 2017. Currently, land is being acquired for a new Chevron-Phillips facility near Texas 87 and FM 1006 in Orange; however, there has been no official announcement. A plant expansion currently underway at the Exxon-Mobil Beaumont refinery will employ 1,850 in construction jobs, with 40 to 60 permanent jobs, and increase crude refining capacity by two thirds, making it one of the nation's largest refineries.

The Golden Triangle area, as does the Gulf Coast in general, experiences occasional hurricanes and tropical storms. Tropical Storm Harvey struck the area on August 30, 2017, with record rainfall and widespread flooding. Tropical Storm Imelda struck the area on September 19, 2019, also with widespread flooding and road closures, but to a lesser degree than experienced during Tropical Storm Harvey. Most flooding occurred in the western portion of Jefferson County and easterly portion of Chambers County. A fairly rapid recovery was completed with minimal long term adverse effect. Most recently, the area in general suffered relatively minor damage from Hurricane Laura which struck the Cameron/Lake Charles, Louisiana area, just to the east, on August 27, 2020. Damage in the Orange area was more extensive, being closer in proximity to landfall. Damage in the Lake Charles area was severe. Tropical Storm Beta, which struck the area on September 22, 2020, caused minimal damage. Hurricane Delta, which struck Lake Charles on October 9, 2020, caused moderate damage in the Beaumont, Port Arthur and Orange area.

Prices paid for real estate in general remain relatively stable to slightly increasing. Brokers are optimistic with increases in market activity related to continued petrochemical expansion anticipated over the next twelve months. Currently smaller office/shop/warehouse space is in short supply with new construction anticipated. The area is experiencing some increased building costs due to increases in demand for materials and labor due to Hurricane Laura and Hurricane Delta damage, as well as COVID-19 related factors.

Currently, the local area and country in general is suffering from the effects of the COVID-19 pandemic, with mandates for social distancing and closures and/or restrictions for schools, churches, sporting events, etc. now being lifted. As previously discussed, the adverse economic impact is undetermined at this time, thus not considered herein. However, most projects are remaining on track with moderate oil price increases anticipated.

An area map is included in the Addenda.

NEIGHBORHOOD ANALYSIS: The objective of a Neighborhood Analysis is to describe and analyze observable and/or quantifiable data that indicates discernible patterns of urban growth, structure and changes that detract from or enhance property values.

A neighborhood is a portion of a larger community in which there is a homogeneous grouping of inhabitants, buildings or business enterprises. Neighborhood boundaries may consist of well-defined natural or man-made barriers, or they may be, more or less, well-defined by a distinct change in land values or in the character of the inhabitants.

The subject tract is located on the north side of West Virginia Street, just east of Park Street. The neighborhood in which the subject property is located is generally considered to be that area bounded by Washington Boulevard on the north, Florida on the south, Southern Pacific Railroad ROW on the west and ML King Parkway on the east. This area includes the Lamar University/Lamar Institute of Technology campus which is thought to have the greatest economic impact on the subject neighborhood properties.

Washington Boulevard is a four-lane asphalt paved thoroughfare with a center turning lane and concrete curb and gutters. ML King Parkway is a concrete paved four lane thoroughfare which connects with Cardinal Drive on the south providing the subject neighborhood with access to the south county area. East Florida is a four lane concrete curb and guttered street providing direct access to the Lamar campus. West Florida is a two asphalt paved street. Highland Boulevard has historically been a secondary connecting artery between Washington Boulevard and Cardinal Drive, providing access to south Beaumont and the Lamar University campus area.

The neighborhood is approximately two miles south of the Beaumont Central Business District and is readily accessible via ML King Parkway which extends from IH-10 on the north to Cardinal Drive on the south.

The character of the neighborhood is mixed commercial and residential uses including multi-family residential uses. Commercial uses are predominately located along the neighborhood's commercial traffic arteries which include Washington Boulevard, Highland Avenue and ML King Parkway. The neighborhood is well established, consisting of older residential structures, convenience stores, small retail stores, offices, church facilities, small shopping centers, banking facilities, grocery stores, service stations, night clubs, apartment complexes and small restaurants. As previously mentioned the Lamar University/Lamar Institute of Technology campus is located in the southeast corner of the neighborhood and provides the greatest economic impact to the subject neighborhood. New development for the area is fairly limited except in immediate proximity to the Lamar University/Lamar Institute of Technology campus area which continues to experience new growth/expansion of facilities.

Zoning classifications are mixed and include RS (Single Family Residential), R.C.R. (Residential Conservation and Revitalization), RM-H (Residential Multi-Family, High Density), GC-MD (General Commercial-Multi Family dwelling) and NC (Neighborhood Commercial).

The terrain in the neighborhood is generally level with elevations being about 20 to 25 feet above sea level at mean low tide. The neighborhood has a reputation for adequate drainage. It is, for the most part, in Zone C, as designated by the Federal Emergency Management Agency.

Soils are in the Morey Series, a type generally found in this area. This soil is poorly drained with a high acid content. Foundations for heavier structures should be professionally designed to withstand this condition.

All utilities are available throughout the neighborhood. Whereas the capacity of these utilities is not known to the appraiser, the area does not have a bad reputation in the respect. Public transportation and recreational facilities are considered to be adequate. The subject neighborhood is convenient to all areas of the city. Local governing bodies are considered to be adequate.

The neighborhood is expected to maintain its present character. However, significant new growth or expansion is not thought likely, except in immediate proximity to the Lamar University/Lamar Institute of Technology campus area. Property values are thought likely to remain stable, being affected more by inflationary trends than any imbalance in supply and demand factors.

A Neighborhood Map is presented in the Addenda.

SITE DESCRIPTION:

Location/

Access: The subject is located on the north side of West Virginia Street, just east of Park Street. Both are secondary, two lane streets through the subject neighborhood.

Tract Size: 4.68 Acres or $\pm$ 203,860 SF, scaled from JCAD Plat (see Addenda)

Configuration: Irregular with $\pm$ 540 LF frontage on West Virginia.

Topography/

Elevation: The subject is cleared and level, approximately at road grade. Elevation is approximately 15 to 20 feet above mean sea level, fluctuating slightly for site drainage.

Flood Zone: The subject tract falls in FEMA designated flood Zone X, an area of minimal flood hazard.

Zoning: The subject is zoned R-S. Residential-Single Family, per the City of Beaumont Zoning Map (see Addenda). A change to allow light industrial office/shop/yard use is assumed. (See Extraordinary Assumptions and Hypothetical Conditions)

Utilities: All available

Existing

Improvements: The subject is virtually all paved parking/drive area with perimeter fence, drainage and lighting. There is a 4,200 SF wash bay/fuel shed building, 1,537 SF modular office, and a 512 SF portable storage/office building. Improvements were constructed or substantially renovated approximately 11 years ago. Effective age is 10 years.

Surrounding

Uses: Adjacent to the west is a commercial structure owned in conjunction with the subject. Adjacent to the east and northeast is a fire station and small apartment facility. Other surrounding uses are typically smaller, well established residential uses.

Easements/

Encumbrances: Standard utility easements were noted.

The characteristics of the subject site generally conform to those of surrounding properties and those discussed in the Neighborhood Analysis are considered applicable. The tract is of sufficient size and utility for a variety of shop/yard/office type uses, such as are typical of the immediate area.

Presented in the Addenda are a Plat Map, Zoning Map, Flood Plain Map, Site Plan, Topography Map and an Aerial Photo.

IMPROVEMENT DESCRIPTION:

Gross Building Area:	4,200 SF	Bus wash bay/fuel shed
	1,537 SF	Modular Office
	<u>512 SF</u>	Portable Storage
	6,249 SF	Total

Current Occupancy: Owner 100%

Construction:

Foundation -	Concrete for wash bay/fuel shed; concrete block for the modular office, skids for the portable office
Floors -	Vinyl tile in modular office, wood in portable building, concrete in fuel shed/wash bay
Exterior Walls -	Masonry for wash bay, metal for remainder
Interior Walls -	Wood frame
Ceilings -	Ceiling tile in modular office
Roof -	Metal
Eave Height -	12 to 20 feet (wash bay/fuel shed is 20 feet)
Heat/AC -	WAC units in the portable storage building; thru wall units in the modular building

Electrical -	300 amp, 3 phase, 4 wire
Equipment -	Auto bay wash equipment, generator (100 KW), fuel dispenser, air/water station

Site Improvements: Concrete parking/drive area with yard lighting, drainage ($\pm$ 165,000 SF), underground fuel storage tank with console (20,000 gallon), perimeter fence/6 foot chain link with barbed wire and electronic gate (1,807 LF)

The facility is in generally good condition. Deferred maintenance is considered minimal.

The subject facility was substantially reconstructed in $\pm$ 2010. The effective age of the improvements is estimated to be 10 years with a remaining life of 35 years.

The facility was specifically designed for BISD as a bus parking, wash and fueling facility. The layout and design of the subject facility is considered to be functionally adequate for its intended use, that being for vehicle parking/fueling and maintenance.

Presented in the Addenda are perimeter floor plans of the subject buildings. The location of the improvements on the site is shown on the Aerial Photo discussed previously. Also included in the Addenda are various interior and exterior photographs of the facility.

HIGHEST AND BEST USE:

Highest and Best Use "As Vacant": The subject has secondary exposure and access from West Virginia Street, generally peripheral to significant commercial development. The subject is of sufficient size and adequate utility for a variety of commercial/light industrial uses. Commercial/light industrial development is assumed to be legally permissible (see Extraordinary Assumptions and Hypothetical Conditions on Page 2). . However, commercial/light industrial demand for secondary locations in the subject area is not thought sufficient to justify development costs. Consequently, the Highest and Best Use of the subject, as vacant, would be *speculation or to hold for future development*.

Highest and Best Use "As Improved": As the subject improvements continue to contribute to the overall value of the property, the Highest and Best Use "As Improved" is considered to be continuation of office/yard use.

SUMMARY OF THE COST APPROACH: This is a method in which the value of a property is derived by estimating the replacement cost of the improvements and deducting therefrom the estimated depreciation, and then adding the Market Value of the land.

Cost factors used in this approach were taken from data published by the Marshall Valuation Service, a nationally recognized authority for many years in the field of cost analysis. The Calculator or Square Foot Cost Method has been applied in estimating replacement cost for the subject facility. This method relies upon average construction cost per square foot based upon construction type, usage or occupancy and quality of construction with some modification for variances in equipment, building height and average story height.

The replacement cost estimates are presented following the depreciation estimates. The site value is estimated first by utilizing the Sales Comparison Approach. Presented on the following pages is the data on the land sales deemed most comparable to the subject, as well as a map showing the location of each sale in relation to the subject. The site value analysis is presented subsequently.

Land Sale No. 1**Property Identification**

Record ID	646
Property Type	Vacant Land
Address	2790 Crockett Street, Beaumont, Jefferson County, Texas
Location	NEC of Crockett Street and 4th Street
Tax ID	PIDN 119487
Legal Desc.	Tract out of the N. Tevis Survey, A-52
MSA	Beaumont-Port Arthur

Sale Data

Grantor	Sampson Steel Corp.
Grantee	Rustin Penland
Sale Date	May 27, 2016
Deed Book/Page	2016016350
Financing	Cash to seller
Verification	Agent, Milt Prewitt

Sale Price	\$104,000
Cash Equivalent	\$104,000

Land Data

Zoning	H-I
Topography	Partially cleared, level
Utilities	All available
Shape	+/- Rectangular
Flood Info	Zone X

Land Size Information

Gross Land Size	1.982 Acres or 86,332 SF
Front Footage	107 ft + on 4th Street; 500 ft on Crockett Street;

Indicators

Sale Price/Gross Acre	\$52,475
Sale Price/Gross SF	\$1.20

Land Sale No. 2

Property Identification

Record ID	978
Property Type	Vacant Land
Address	3675, 3685, 3751 MLK, Beaumont, Jefferson County, Texas
Location	East side just north of Lamar University
Tax ID	PIDN 125960
Legal Desc.	Tract out of the J. W. Bullock Survey, A-7
MSA	Beaumont-Port Arthur

Sale Data

Grantor	Lamar University
Grantee	Southeast Texas Food Bank
Sale Date	June 15, 2018
Deed Book/Page	2018021282
Financing	Cash
Verification	Broker, J. M. Prewitt

Sale Price	\$372,000
Cash Equivalent	\$372,000

Land Data

Zoning	Light Industrial
Topography	Level, cleared
Dimensions	All available
Shape	Slightly irregular
Flood Info	Zone X

Land Size Information

Gross Land Size	4.205 Acres or 183,170 SF
Front Footage	627 ft +

Indicators

Sale Price/Gross Acre	\$88,466
Sale Price/Gross SF	\$2.03

Remarks

Residual retail/warehouse improvements are in poor condition, to be demolished and attributed no value.

Land Sale No. 3**Property Identification**

Record ID	1159
Property Type	Vacant Land
Address	500 S 4th Street, Beaumont, Jefferson County, Texas
Location	West side just north of Fannin
Tax ID	PIDN 124875
Legal Desc.	Tract out of the D. Brown Survey, A-5
MSA	Beaumont-Port Arthur

Sale Data

Grantor	RRC Enterprise, LLC
Grantee	Mardi Gras of SETX, Inc.
Sale Date	May 27, 2020
Deed Book/Page	2020015544
Financing	Cash to seller
Verification	D. Coward/Broker

Sale Price	\$170,000
Cash Equivalent	\$170,000

Land Data

Zoning	H-I, Heavy Industrial
Topography	Level, cleared
Utilities	All available
Shape	Rectangular
Flood Info	Zone X

Land Size Information

Gross Land Size	3.840 Acres or 167,270 SF
Front Footage	57 ft scaled from Plat

Indicators

Sale Price/Gross Acre	\$44,271
Sale Price/Gross SF	\$1.02

Remarks

Included residual improvements, sold for land value only, per broker.

Land Sale No. 4**Property Identification**

Record ID	1118
Property Type	Vacant Land
Address	4835 Romeda, Beaumont, Jefferson County, Texas
Location	East side, just south of Cardinal Drive
Tax ID	PIDN 239873
Legal Desc.	Lot 1B, Replat of Part of Lots 1, Romeda Commercial Park
MSA	Beaumont-Port Arthur

Sale Data

Grantor	Romeda 1997, Ltd
Grantee	RL 3 Properties, LLC
Sale Date	June 17, 2020
Deed Book/Page	2020017790
Financing	Cash
Verification	Agent, R. Harrington/Foxworth-Remax Commercial

Sale Price	\$89,900
Cash Equivalent	\$89,900

Land Data

Zoning	Light Industrial
Topography	Level, overgrown
Utilities	All available
Shape	Rectangular
Flood Info	Zone X

Land Size Information

Gross Land Size	1.299 Acres or 56,584 SF
Front Footage	150 ft +

Indicators

Sale Price/Gross Acre	\$69,207
Sale Price/Gross SF	\$1.59

Land Sale No. 5

Property Identification

Record ID	1112
Property Type	Vacant Land
Address	12th Street, Beaumont, Jefferson County, Texas
Location	East side south of Corley (behind Sam's Club)
Tax ID	PIDN 23068
Legal Desc.	Part of Lots 1 - 4, Block 33, College Acres Extension
MSA	Beaumont-Port Arthur

Sale Data

Grantor	Realtex Development
Grantee	C D Prosper, LLC
Sale Date	November 13, 2020
Deed Book/Page	2020034881
Financing	Cash
Verification	Broker, Lee Wheeler: Wheeler Commercial

Sale Price	\$250,000
Cash Equivalent	\$250,000

Land Data

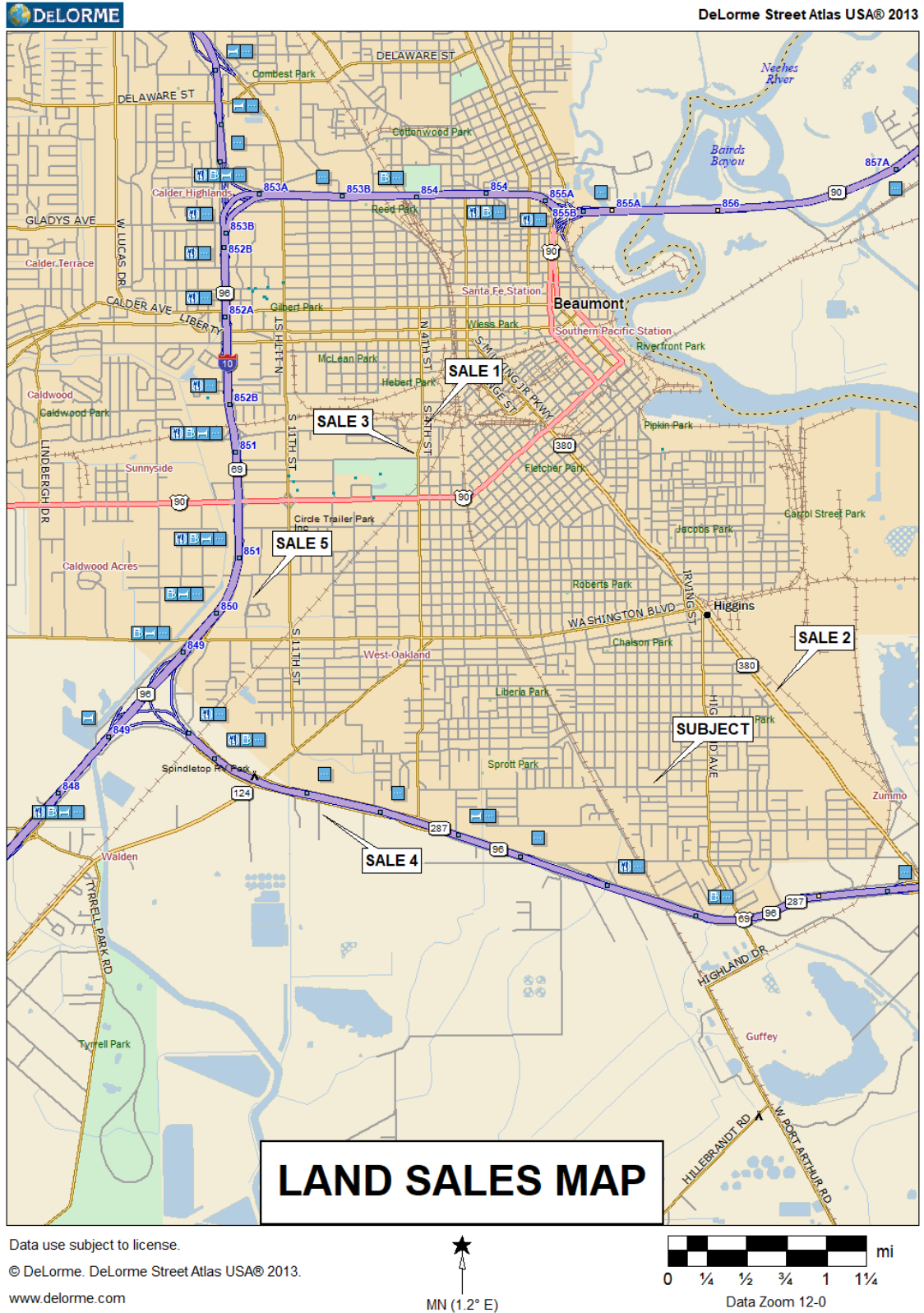
Zoning	GC-MD
Topography	Level, cleared
Utilities	All available
Shape	Slightly irregular
Flood Info	Zone X

Land Size Information

Gross Land Size	1.819 Acres or 79,236 SF
Front Footage	199 ft Total Frontage

Indicators

Sale Price/Gross Acre	\$137,438
Sale Price/Gross SF	\$3.16
Sale Price/Front Foot	\$1,256



SITE VALUE ANALYSIS:**Summary of Subject Site**

Subject	Location	Size/Acre	Utility
	950 West Virginia	± 4.68 *	Interior

* ± 203,861 SF, scaled from Plat

Land Sales Summary

Sale #	Date of Sale	Location	Size/Acre	SP/SF
1	5/2016	2790 Crockett @ 4 th Street	1.982	\$1.20/SF
2	6/2018	3675-3751 MLK	4.205	\$2.03/SF
3	5/2020	500 South 4th	3.840	\$1.02/SF
4	6/2020	4835 Romeda	1.299	\$1.59/SF
5	11/2020	12 th Street, south of Corley	1.819	\$3.16/SF

**Market Adjustment Grid
Land Sales**

Sale #	SP/SF	Fin.	Time	Size	Location	Phys. Char.	Net Adj.	Adj. Unit Value /SF
1	\$1.20/SF	0	0	-10%	-20%	-10%	-40%	\$.72
2	\$2.03/SF	0	0	0	-45%	0	-45%	\$1.12
3	\$1.02/SF	0	0	0	-20%	0	-20%	\$.82
4	\$1.59/SF	0	0	-20%	-30%	0	-50%	\$.80
5	\$3.16/SF	0	0	-15%	-45%	0	-60%	\$1.26

LIMITED EXPLANATION OF ADJUSTMENTS: The sales selected are considered to be the most comparable of those recent sales discovered. Financing and market condition adjustments were not warranted.

Size: Typically smaller tracts generate relatively higher unit sales prices. Except for Sales #2 and #3, all sales are smaller than the subject in varying degrees and are negatively adjusted. Adjustments applied range from -10% to -20%, generally based on 10% to 15% per double in size.

Location: All of the comparable sales are superior to the subject with regard to access/exposure and are negatively adjusted 20% to 45%.

Physical

Characteristics: The subject is an irregular interior tract. Sale #1, a corner tract, is considered superior in utility and is negatively adjusted 10%.

After adjustments, the indicated value for the subject site range from \$.72/SF to \$1.26/SF. The mean indication is \$.94/SF and the median is \$.82/SF. Sales #3, #4 and #5, the more recent transactions, indicate \$.96/SF.

SITE VALUE INDICATED BY THE SALES COMPARISON APPROACH: Considering the above data and analyses, a unit value of \$.85/SF is thought appropriate for the subject site, resulting in a value opinion for the subject site of \$173,281 (203,861 SF @ \$.85/SF),

Rounded to: \$173,000

CONCLUDED LAND VALUE: \$173,000. This site value opinion will be utilized in the Cost Approach to follow.

DEPRECIATION ANALYSIS: Depreciation is defined as a loss in value from any cause. Depreciation is generally classified into three types: Functional Obsolescence, Economic Obsolescence and Physical Deterioration. They are defined as follows:

- **Functional Obsolescence:** This is loss in value from conditions existing within the property which are inadequate or less desirable to the typical prudent purchaser. It may be incurable or curable. The subject is considered functionally adequate for its intended use as a bus parking, wash and fueling facility, however somewhat super adequate for alternative use. The subject layout design and quality, including specific use amenities (i.e. bus wash) are atypical and generally super adequate for typical office/yard storage type uses. Adequate information to accurately determine the extent of super adequacy and resulting functional obsolescence is not readily available. Thus, the loss calculation attributable to this condition has not been attempted. It will be further addressed in the final value conclusion.
- **External Obsolescence:** This is loss in value from causes outside the property and is measured normally by capitalizing the loss in income which may accrue by results thereof. The subject facility suffers no loss in value from this type of depreciation, thus no calculation is necessary.
- **Physical Deterioration:** This is loss in value from actual physical causes and measured either as curable or incurable. Following is a brief explanation of these classifications and their estimation. Curable Depreciation applies to those items which the prudent purchaser would undertake to repair or replace upon purchase of the property. The measurement of this class of physical depreciation is the cost to cure. In the case of the subject property, the physical curable deficiencies are considered minimal.

The incurable portion is estimated by ascertaining the used portion by the best estimate of the appraiser. This is typically measured by the modified age/life method. This method applies the ratio of effective age to total physical life to the replacement cost after the curable deterioration has been deducted. The subject facility has an effective age of 10 years and an estimated remaining life of 35 years. It is, therefore, depreciated about 22% ($10 \text{ years} \div 45 \text{ years} = 22\%$) or \$458,900 ($\$2,085,910 \text{ cost new} - 0 \text{ (curable functional)} \times 22\%$).

COST SUMMARY: A summation of the cost new of the subject improvements is presented below. To the depreciated value of the improvements is added the value of the site value as previously developed.

Replacement Cost New

Wash bay building w/equipment	\$ 500,000
Fuel canopy (2,527 SF @ \$45.00/SF)	113,715
Modular office (1,537 SF @ \$46.40/SF)	71,317
Portable storage (512 SF @ \$15.00/SF)	7,680
Paving with drainage and lighting (165,000 SF @ \$7.00/SF)	1,155,000
Fence (1,807 SF LF @ \$23.00/SF)	41,561
20,000 gallon UST, fuel dispenser, air/water station	76,000
Generator, landscaping, miscellaneous	<u>175,000</u>
Subtotal	\$2,140,273

Current Cost Multiplier (1.03 x .86)	<u>.886</u>
Subtotal	\$1,896,282

Entrepreneurial Profit (10%)	<u>189,628</u>
Total	\$2,085,910

Less: Accrued Depreciation	
Functional	0
External	0
Physical	\$458,900

Total Accrued Depreciation	\$ 458,900
Depreciated Cost of the Improvements	<u>\$1,627,010</u>
Plus: Land Value	<u>\$ 173,000</u>
	\$1,800,010

VALUE INDICATED BY THE COST APPROACH: Considering the above data and analyses, the resulting value opinion for the subject from the Cost Approach is \$1,800,010 or,

Rounded to: \$1,800,000

SUMMARY OF SALES COMPARISON ANALYSIS: This is an appraisal technique in which the Market Value estimate is based on prices paid in actual market transactions. The approach involves gathering data of sales of comparable properties and analyzing the nature and condition of each sale, comparing with the subject property, making logical adjustments for characteristics dissimilar to the subject property. The direct sales comparison approach is based upon the principle of substitution and is a good indicator of value when sales of highly similar properties are available. The principle of substitution is defined in The Dictionary of Real Estate Appraisal, p. 296 as "The appraisal principle that states that when several similar or commensurate commodities, goods or services are available, the one with the lowest price will attract the greatest demand and widest distribution." The reliability of this approach is dependent upon the following factors:

- The degree of similarity of the comparable property to the property being appraised as to location, size, and utility.
- The time of the sale.
- The verification of the market data.
- The absence of unusual conditions affecting the sales price.

The appraiser has made a diligent search of available records in an attempt to obtain data on the sales of similar improved properties in the subject marketing area. Also contacted were several area real estate brokers. The market for similarly improved properties has seen some activity in recent years. Thus, there have been several transactions providing sufficient data whereby a meaningful indication of value could be extracted from their analysis.

Presented on the following pages is the data on the improved sales which were deemed most comparable and provided the most reliable indicators of value, as well as a map showing the location of each sale in relation to the subject. A Sales Summary is presented subsequently.

The square foot unit of improved site area has been used in the analysis as the market tends to quote storage yard prices in this unit. The sales price per square foot is adjusted to the subject with the result being a unit price for which the comparable property would have sold on the current market had it contained characteristics identical to the subject.

The Market Adjustment Chart, showing the pertinent data on each sale and the adjustments follows the Sales Summary. After the adjustment chart is a brief explanation of the adjustments and the concluded value estimate for the subject property.

Improved Sale No. 1**Property Identification**

Record ID	457
Property Type	Warehouse
Address	5065 Washington Blvd., Beaumont, Jefferson County, Texas
Location	Off Washington via private road, 849.3' south, just west of W. Commerce
Tax ID	244710
Legal Desc.	Tract out of the C. Williams Survey, A-59, and Lot 4, Washington Blvd. Park

Sale Data

Grantor	I-10 Equipment, LLC
Grantee	ERS Rental Solutions, LLC
Sale Date	March 13, 2017
Deed Book/Page	2017004799
Financing	Cash to seller
Verification	Jared Bishop, Seller

Sale Price	\$925,000
Cash Equivalent	\$925,000

Improved Sale No. 1 (Cont.)**Land Data**

Land Size	3.660 Acres or 159,430 SF
Front Footage	201 ft + (private road);
Zoning	Light Industrial
Dimensions	Irregular
Flood Info	Flood Zone C

General Physical Data

Building Type	Single Tenant
SF	6,590
Construction Type	Steel frame/metal clad
Roof Type	Metal
Foundation	Concrete
HVAC	CH/CA (off only 1,961 SF)
Year Built	2011 Eff. 3 to 5 years old
Condition	Good

Indicators

Sale Price/ SF	\$140.36
-----------------------	----------

Remarks

The site adjoins Hillebrandt Bayou to the south. Office area (1,961 SF) is above average quality with 10' ceilings, tile floors, crown molding, built in cabinets and granite counters. The facility includes chain link fenced yard area, +- 8,500 SF concrete parking and +- 55,000 SF of 6-12 "rock base surface. The shop area is equipped with a vacuum system and 400 amp, 3 phase/4 wire electrical service. The facility has a standby generator, security and fire alarm system, 422 SF of canopy area and a 1,100 SF storage mezzanine above the office. The unit sales price, based on improved site area, is \$5.80/SF.

Improved Sale No. 2



Property Identification

Record ID	561
Property Type	Warehouse
Address	6642 Industry Road, Beaumont, Jefferson County, Texas
Location	North side of Industry Road and south side of IH-10, just east of Smith Road
Tax ID	PIDN 49274
Legal Desc.	Lot 2, Tract 2, Industrial City

Sale Data

Grantor	I 10 Equipment, LLC
Grantee	J & J Real Estate, LLC
Sale Date	October 02, 2018
Deed Book/Page	2018034909
Financing	Cash to seller
Verification	Jared Bishop, seller

Sale Price	\$1,650,000
Cash Equivalent	\$1,650,000

Improved Sale No. 2 (Cont.)**Land Data**

Land Size	4.000 Acres or 174,240 SF
Zoning	None
Dimensions	622.29 x 280
Flood Info	Zone X

General Physical Data

Building Type	Single Tenant
SF	9,800
Construction Type	Steel frame, metal clad
Roof Type	Metal
Foundation	Concrete
HVAC	CH/CA off only (3,000SF)
Year Built	2017 Good

Indicators

Sale Price/ SF	\$168.37
-----------------------	----------

Remarks

The property was sold by owner and not actively on the market when sold. Interior office finishes are custom quality. The building has high capacity industrial electrical service. Entire site is rock paved and fenced. The property is visible from IH-10 but has no IH-10 access.

The unit sales price, based on improved site area, is \$9.47/SF.

Improved Sale No. 3**Property Identification**

Record ID	664
Property Type	Office/Shop
Address	4600-4700 SH 73, Port Arthur, Jefferson County, Texas
Location	South side, just west of SH 347
Tax ID	PIDN 73213
Legal Desc.	Tracts 1 and 2 of Lot 2, Block 7, Range G, PALCO

Sale Data

Grantor	Nederland Real Properties, LLC
Grantee	Carisle Port Arthur, LP
Sale Date	April 29, 2019
Deed Book/Page	2019014800
Financing	Cash to seller
Verification	Appraisal file; Grantee

Sale Price	\$2,400,000
Cash Equivalent	\$2,400,000

Improved Sale No. 3 (Cont.)**Land Data**

Land Size	10.382 Acres or 452,240 SF
Front Footage	634 ft SH 73; 285 ft 39th Street;
Zoning	Light Commercial
Dimensions	Irregular
Flood Info	Zone B

General Physical Data

Building Type	Single Tenant
SF	26,803
Construction Type	Steel frame, metal
Roof Type	Metal
Foundation	Concrete
HVAC	CH/CA (7,241 SF)
Year Built	1974 Effec age is 10 to 25 yrs
Condition	Average

Indicators

Sale Price/ SF	\$89.54
-----------------------	---------

Remarks

The facility was originally designed and utilized as a car dealership, converted to bus parking, storage and repair. Entire site is concrete paved, lighted and fenced. The property was vacant when sold. The property was sold by owner, not actively listed or marketed. Grantees indicate sales price was below market. The unit sales price, based on improved site area, is \$5.31/SF.

Improved Sale No. 4**Property Identification**

Record ID	589
Property Type	Office/Warehouse/Shop
Address	10097 College Street (US 90), Beaumont, Jefferson County
Location	South side just west of the Beaumont city limits
Tax ID	PIDN 35422
Legal Desc.	Lots 7 and 8, Block 1, Garden Villas

Sale Data

Grantor	Stallion Oilfield Services, Ltd
Grantee	Equipmentsshare.com, Inc.
Sale Date	October 29, 2019
Deed Book/Page	2019036151
Financing	Cash to seller
Verification	Broker, D. Cowart/CBC Arnold & Assoc.; Other sources: Appraisal File
Sale Price	\$875,000
Cash Equivalent	\$875,000

Improved Sale No. 4 (Cont.)**Land Data**

Land Size	9.063 Acres or 394,763 SF
Front Footage	303 ft Total Frontage:
Zoning	None
Dimensions	Long, narrow
Flood Info	X 500

General Physical Data

Building Type	Single Tenant
SF	12,032
Construction Type	Steel frame/metal clad
Roof Type	Metal
Foundation	Concrete
HVAC	CH/CA off areas-4,457 SF
Year Built	1992 - 2010, Eff 15-20 years
Condition	Average

Indicators

Sale Price/ SF	\$72.72
-----------------------	---------

Remarks

The facility includes fenced yard area (1/2 rock), fuel canopy and three dispensers, attached 6,564 SF equipment shed/wash bay area, 1,200 SF carport.
The unit sales price, based on improved site area, is \$2.22/SF.

Improved Sale No. 5



Property Identification

Record ID	613
Property Type	Office/Warehouse
Address	3101 Main Avenue, Groves, Jefferson County, Texas
Tax ID	PIDN 76451
Legal Desc.	Lot 18, Tract 15, Block 5, Range E, PALCO

Sale Data

Grantor	Circle S. Investments, LLC
Grantee	Reeb Rigging, LLC
Sale Date	February 20, 2020
Deed Book/Page	2020006452
Financing	Cash to seller
Verification	Broker, D. Cowart/CBC-Arnold & Associates, Inc.;
	Other sources: Appraisal File
Sale Price	\$545,000
Cash Equivalent	\$545,000

Improved Sale No. 5 (Cont.)**Land Data**

Land Size	4.744 Acres or 206,649 SF
Zoning	C-2
Dimensions	Rectangular
Flood Info	Zone B

General Physical Data

Building Type	Single Tenant
SF	4,157
Construction Type	Steel frame/metal clad
Roof Type	Metal
Foundation	Concrete
HVAC	CH/CA in office (2,705 SF)
Year Built	1983 Eff 20-25 years old
Condition	Average

Indicators

Sale Price/ SF	\$131.10
-----------------------	----------

Remarks

The tract is encumbered by a cell phone tower and access drive easement. The site is asphalt and rock paved, and fenced storage yard area. The unit sales price, based on improved site area, is \$2.64/SF.

Improved Sale No. 6**Property Identification**

Record ID	633
Property Type	Office/Warehouse
Address	20582 IH-10, Vidor, Orange County, Texas
Location	North side, east of SH 105 (Main Street)
Tax ID	R 43130
Legal Desc.	Part of Lots 26-27, Block 4, Miller-Vidor Subdivision

Sale Data

Grantor	Entergy Texas, Inc.
Grantee	Oakland Land and Development
Sale Date	March 25, 2020
Deed Book/Page	486403
Financing	Cash to seller
Verification	Broker, D. Cowart, Sheri Arnold and Assoc./CBC
Sale Price	\$398,000
Cash Equivalent	\$398,000

Improved Sale No. 6 (Cont.)**Land Data**

Land Size	2.197 Acres or 95,701 SF
Front Footage	470 ft +/-;
Zoning	None
Dimensions	Rectangular
Flood Info	Zone B

General Physical Data

Building Type	Single Tenant
SF	5,376
Construction Type	Steel frame/metal clad
Roof Type	Metal
Foundation	Concrete
HVAC	CH/CA (1,920 SF office)
Year Built	1979 , 1990; Eff age 25-30 yrs
Condition	Average

Indicators

Sale Price/ SF	\$74.03
-----------------------	---------

Remarks

The site is fenced and mostly stabilized rock, formerly utilized as an Entergy service center. Sales price per square foot of improved site is \$4.16/SF.

Improved Sale No. 7



Property Identification

Record ID	665
Property Type	Warehouse
Address	7516 Shady Lane, Beaumont, Jefferson County, Texas
Location	at Main Lane
Legal Desc.	Lots 22 thru 27, Garden Villas
Market Type	Suburban

Sale Data

Grantor	Johnson Trust Investments, LLC
Grantee	BYOT BMT, LTD
Sale Date	November 09, 2020
Deed Book/Page	2020034478
Property Rights	Fee
Conditions of Sale	Cash to seller
Verification	Appraiser
Sale Price	\$1,400,000
Cash Equivalent	\$1,400,000

Improved Sale No. 7 (Cont.)**Land Data**

Land Size	14.010 Acres or 610,276 SF
Zoning	None
Utilities	All public utilities

General Physical Data

Building Type	Single Tenant
SF	9,287 incl 35% off (3,239 SF)

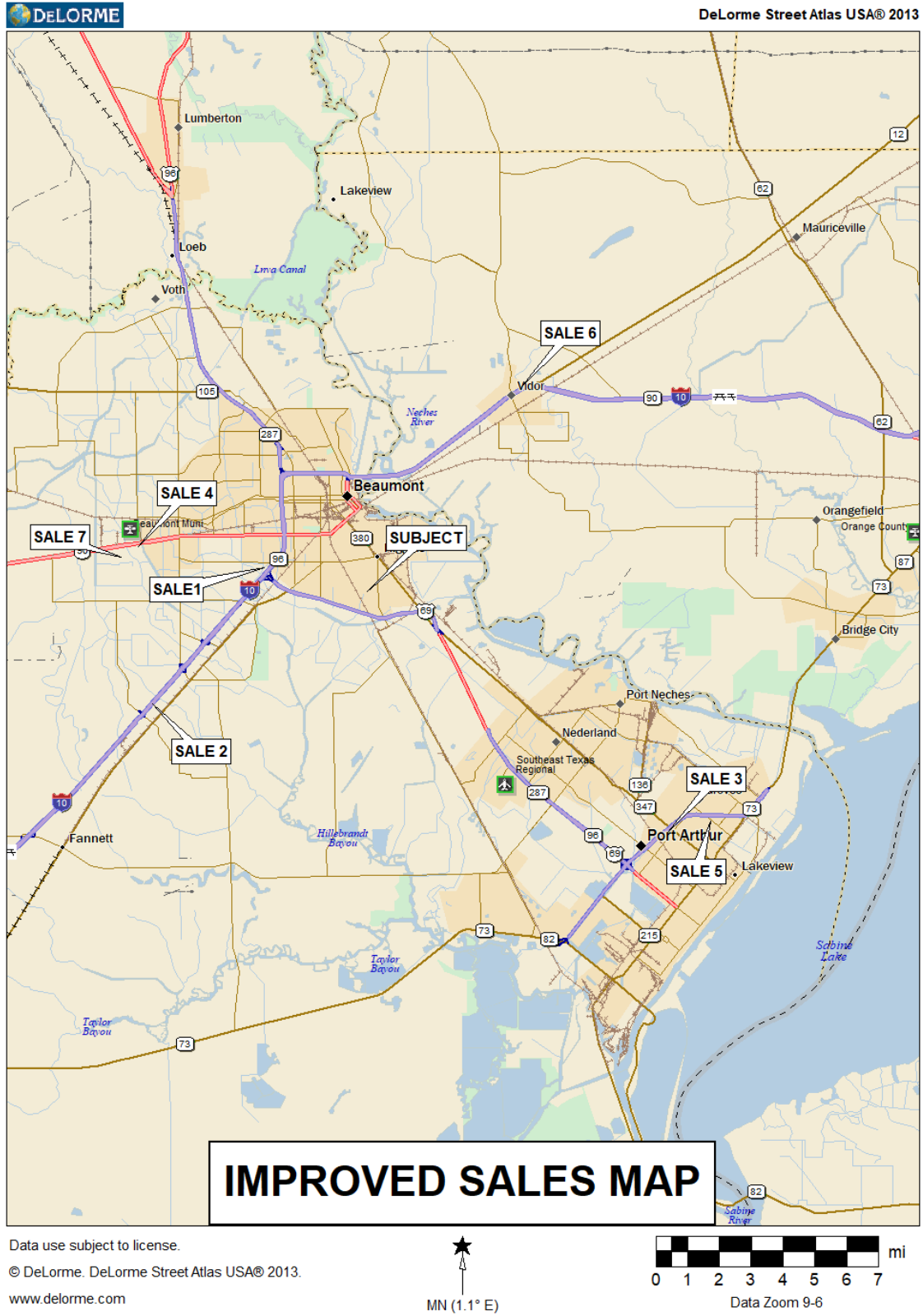
Construction Type	Steel frame/metal clad
Roof Type	Metal
Foundation	Concrete
Electrical	480 V, 3 phase
HVAC	CH/CA
Year Built	25-30 yrs old, eff. 20-25
Condition	Average

Indicators

Sale Price/ SF	\$150.75
-----------------------	----------

Remarks

The facility includes 14 Acres of fenced rock paved yard, including a 1 acre detention pond, 5 ton crane/craneway, 75 kw generator and 23 foot eave height. The unit sales price, based on improved site area of 14.01 Acres is \$2.29/SF.



SUMMARY OF SALES COMPARISON ANALYSIS:**Summary of Subject**

Subject	Eff. Age	Condition	Bldg Size/SF	Office %	Site Area	Land/ Bldg Ratio
	10	Good	6,249	25%	4.68 AC *	32.62:1

Summary of Comparable Sales

Sale #	Date of Sale	Sales Price	Age/ Cond.	Bldg Area/SF	Site Area /Acre	Land/ Bldg Ratio	SP/SF of Site
1	3/2017	\$925,000	3-5/ Good	6,590	3.660	24.19:1	\$5.80
2	10/2018	\$1,650,000	1/Good	9,800	4.000	17.78:1	\$9.47
3	4/2019	\$2,400,000	20-25/ Avg	26,803	10.382	16.87:1	\$5.31
4	10/2019	\$875,000	15-20/ Avg	12,032	9.063	32.81:1	\$2.22
5	2/2020	\$545,000	20-25/ Avg	4,157	4.744	49.71:1	\$2.64
6	3/2020	\$398,000	25-30/ Avg	5,376	2.197	17.80:1	\$4.16
7	11/2020	\$1,400,000	20-25/ Avg	9,287	14.010	65.71:1	\$2.29

Adjustments

Sale #	SP/SF	Location	Land/ Bldg Ratio	Size	Age/ Cond	Util./ Design	Net Adj.	Adj. Unit Value/SF
1	\$5.80	-15%	0	0	-10%	+35%	+10%	\$6.38
2	\$9.47	-20%	-10%	0	-10%	+20%	-20%	\$7.58
3	\$5.31	-25%	-10%	+15%	+25%	+25%	+30%	\$6.90
4	\$2.22	-5%	0	+15%	+15%	+100%	+125%	\$5.00
5	\$2.64	-5%	+10%	0	+25%	+100%	+130%	\$6.07
6	\$4.16	-20%	-10%	-10%	+40%	+70%	+70%	\$7.07
7	\$2.29	+5%	+15%	+20%	+25%	+50%	+115%	\$4.92

LIMITED EXPLANATION OF ADJUSTMENTS: The subject is peripherally located on West Virginia Street in Beaumont. The sales selected are considered to be the most comparable of those recent sales discovered. As sales prices have remained fairly stable over the time frame considered, adjustments for time or market condition are not thought warranted.

Location: Except for Sale #7, all of the comparable sales are thought somewhat superior to the subject with regard to access/exposure and/or proximity to development and are negatively adjusted 5% to 25%. Sales #3, on SH 73 just off SH 347 in Port Arthur, warranted the larger adjustment. Sale #7 is considered slightly inferior and positively adjusted 5%.

Land/Bldg. Ratio: Sales #2, #3 and #6 have proportionately less land relative to building area and are negatively adjusted 10%. Sales #5 and #7, with proportionately more land, are positively adjusted.

Size: Typically smaller facilities generate relatively higher unit sales prices. Thus, Sales #3, #4 and #7, somewhat larger than the subject, are positively adjusted 15% to 20% for this variance. Sale #6, somewhat smaller, is negatively adjusted.

Age/Condition: The subject is effectively 10 years old and in good condition. Sales #1 and #2, somewhat newer, are considered superior and negatively adjusted 10%. Sales #3 thru #7 are inferior in varying degrees and are positively adjusted 15% to 40%. Adjustments applied are generally based on relative age/life ratios.

Utility/Design: The subject includes 6,249 SF of buildings, extensive concrete paving with interior drainage and perimeter fence. Except for Sale #3, all sales include mostly rock paved yard areas and varying building improvements. Considered overall, all sales are inferior in varying degrees and are positively adjusted 20% to 100%.

After adjustments, the value indications range from \$4.92/SF to \$7.58/SF. The mean value indication for the subject is \$6.27/SF. The median value indication is \$6.38/SF. Sale #3, concrete paved, indicates \$6.90/SF.

VALUE INDICATED BY THE SALES COMPARISON APPROACH: Considering the above data and analyses, a unit value of \$6.75/SF of site area is thought appropriate for the subject resulting in a value opinion for the subject facility of \$1,376,055 (203,860 SF @ \$6.75/SF) or,

Rounded to: \$1,376,000

CONCLUDED VALUE: This Appraisal relies on the Sales Comparison Approach and the Cost Approach with value indications as follows:

Sales Comparison Approach	\$1,376,000
Cost Approach	\$1,800,000

As previously discussed, the value indication from the Cost Approach is distorted to some degree by inherent functional inutility attributed to super adequacy. Therefore, primary credence is given the Sales Comparison Approach. Thus, my opinion of value for the subject property, as of the effective date, is:

ONE MILLION FOUR HUNDRED THOUSAND (\$1,400,000) DOLLARS

ADDENDA



**VIEW ALONG WEST VIRGINIA LOOKING WEST
FROM THE SUBJECT SEC**



**VIEW ALONG WEST VIRGINIA LOOKING EAST
FROM THE SUBJECT SEC**



**VIEW ALONG THE SUBJECT EAST LINE
LOOKING NORTH FROM THE SEC**



SOUTHEAST ELEVATION OF THE SUBJECT



**VIEW ALONG THE SUBJECT NORTHEAST LINE
LOOKING NORTHWEST FROM THE EASTERLY NEC**



NORTHEAST ELEVATION OF THE SUBJECT



VIEW FROM SUBJECT SWC LOOKING NORTH ALONG THE WEST LINE



VIEW ALONG WEST VIRGINIA LOOKING EAST FROM THE SWC



EAST ELEVATION OF MODULAR OFFICE



SOUTH ELEVATION OF MODULAR OFFICE



VIEW OF GENERATOR



WEST ELEVATION OF MODULAR OFFICE



SOUTH ELEVATION OF WASH BAY/FUEL SHED BUILDING



SOUTHEAST ELEVATION OF WASH BAY/FUEL SHED BUILDING



NORTHEAST ELEVATION OF WASH BAY/FUEL SHED BUILDING



WEST ELEVATION OF WASH BAY/FUEL SHED



SOUTHWEST ELEVATION OF PORTABLE STORAGE BUILDING



NORTHWEST ELEVATION OF PORTABLE STORAGE BUILDING



INTERIOR OF WASH BAY



INTERIOR OF WASH BAY



INTERIOR OF FUEL SHED



FUEL EQUIPMENT



INTERIOR OF PORTABLE STORAGE BUILDING



INTERIOR OF PORTABLE STORAGE BUILDING



VIEW OF UNDERGROUND FUEL STORAGE TANK



INTERIOR OF MODULAR OFFICE BUILDING



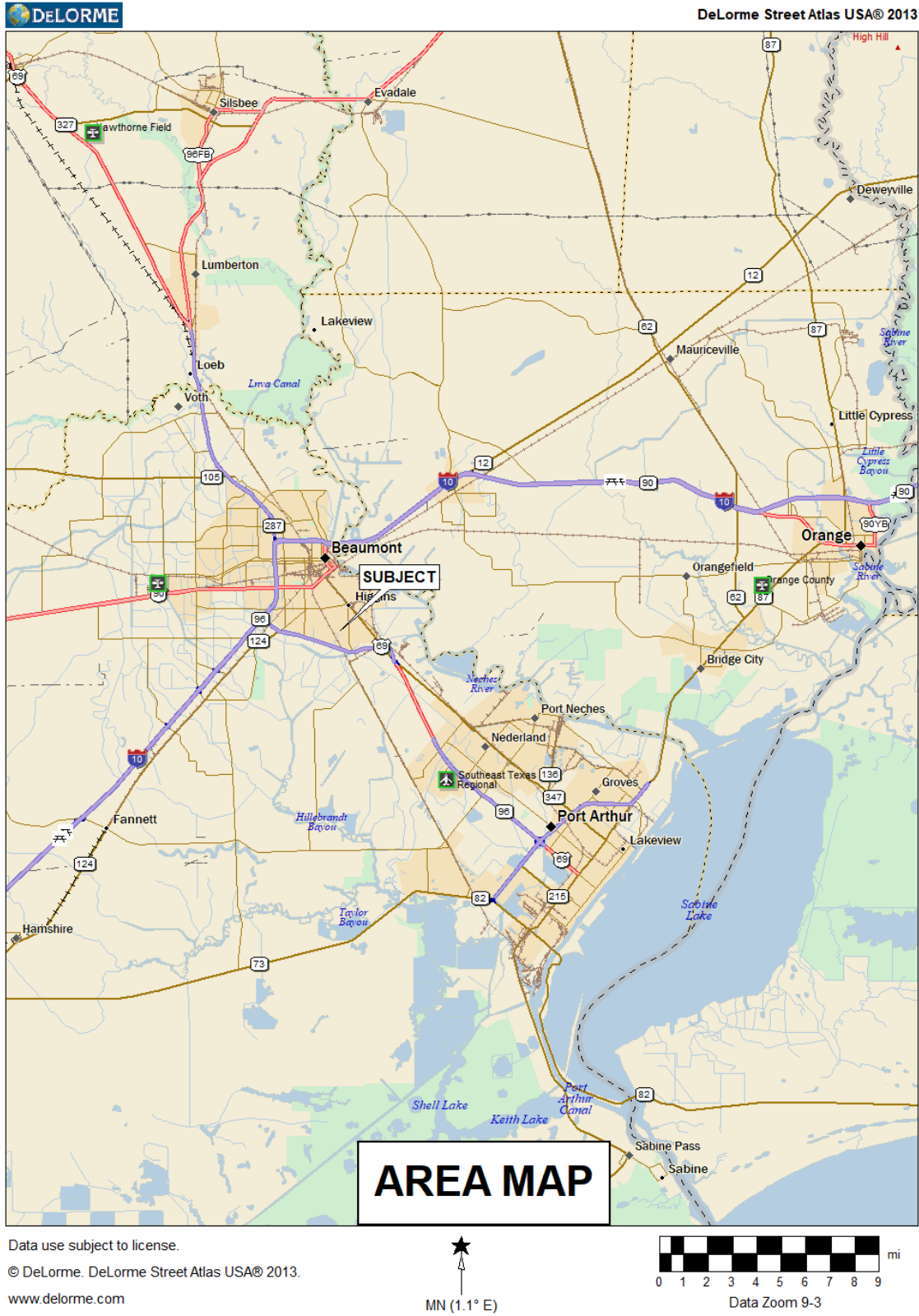
MODULAR OFFICE BUILDING RESTROOM

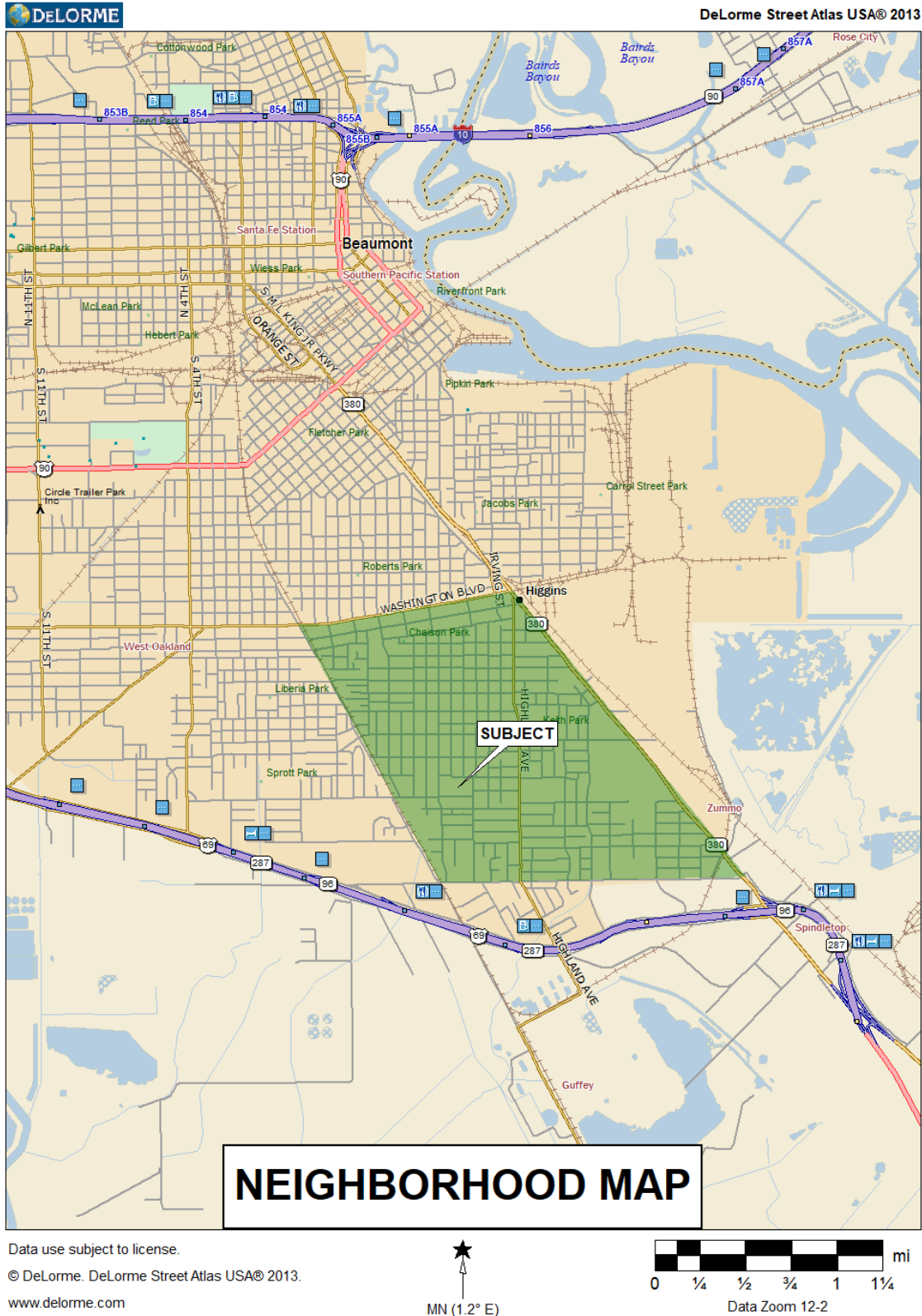


INTERIOR OF MODULAR OFFICE BUILDING



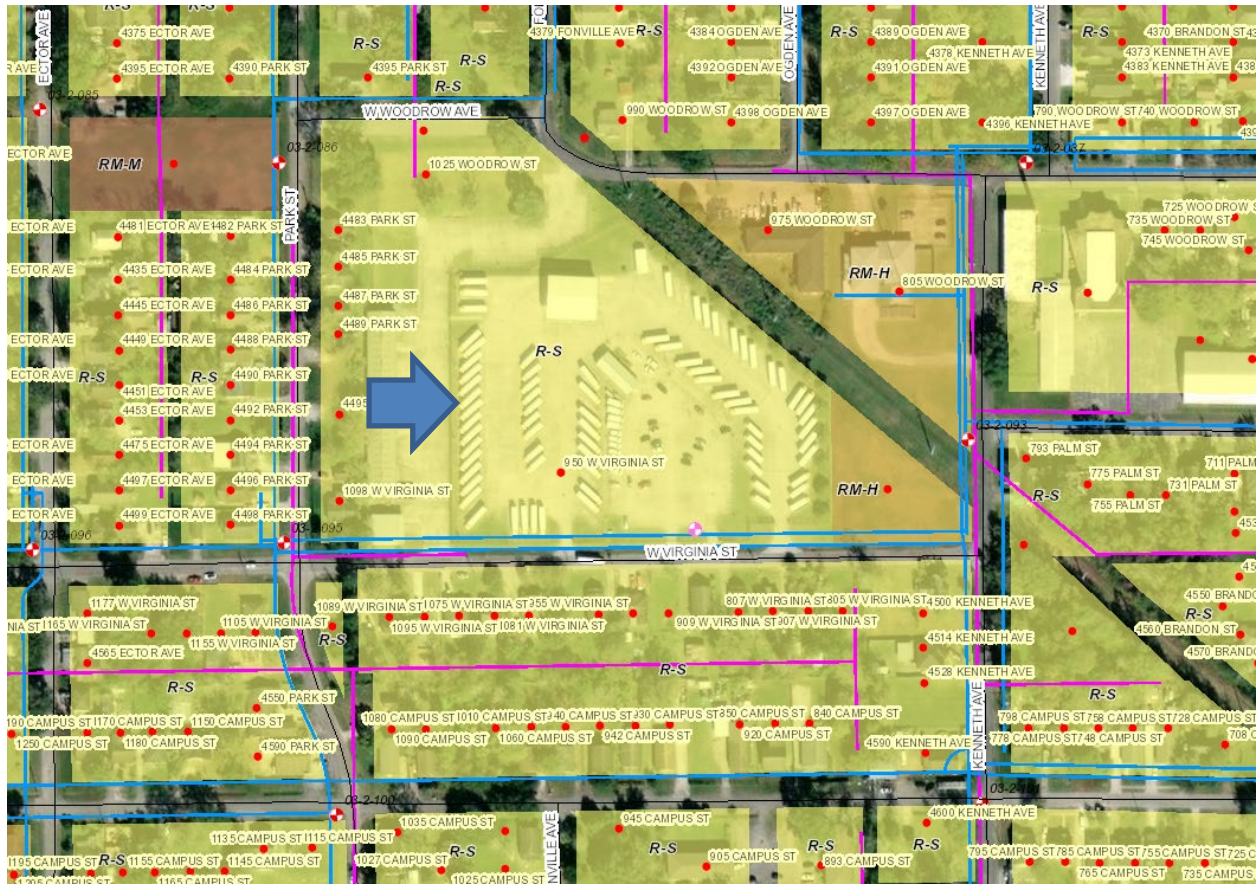
VIEW OF MODULAR OFFICE ATTACHED DECK







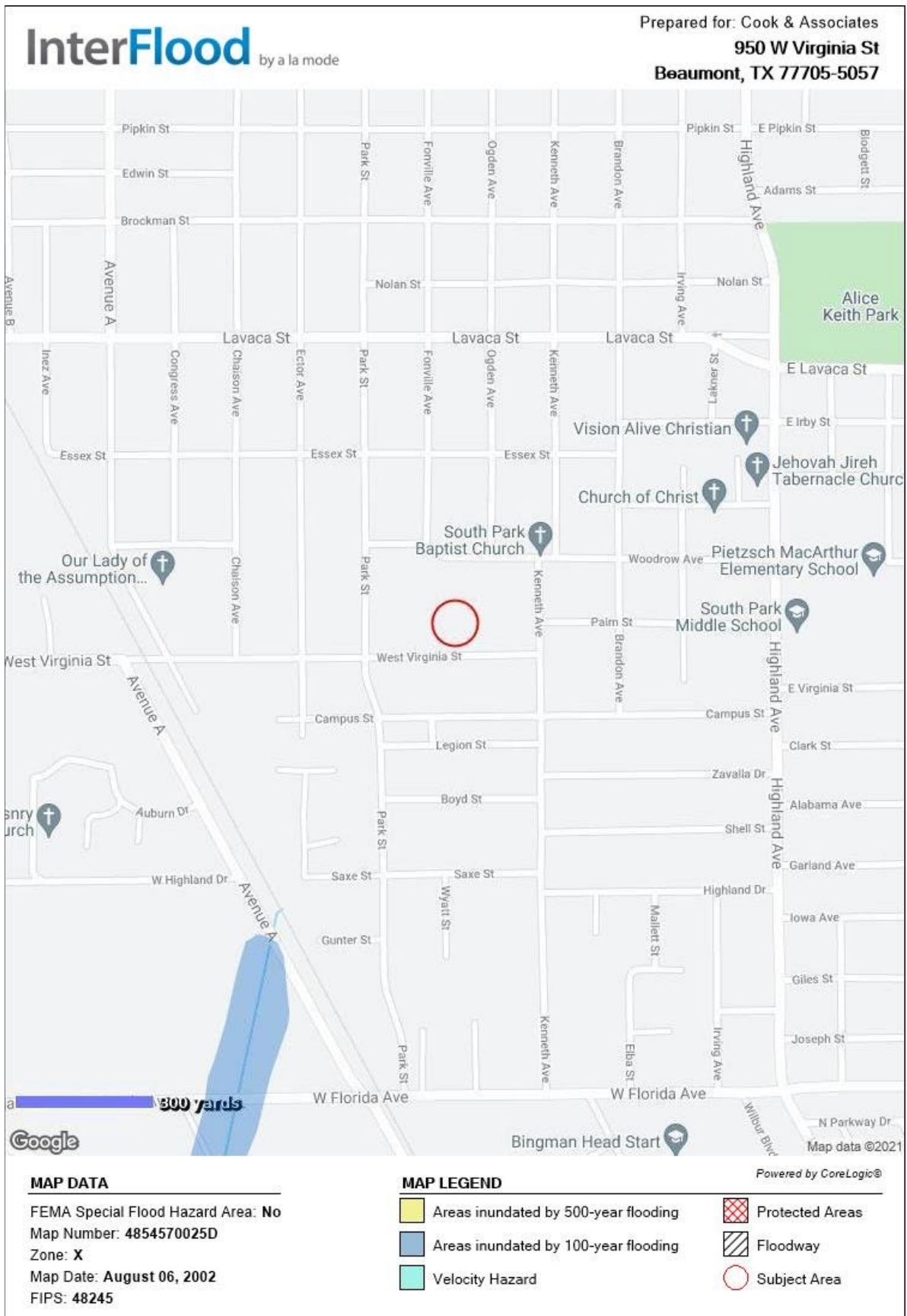
AERIAL VIEW

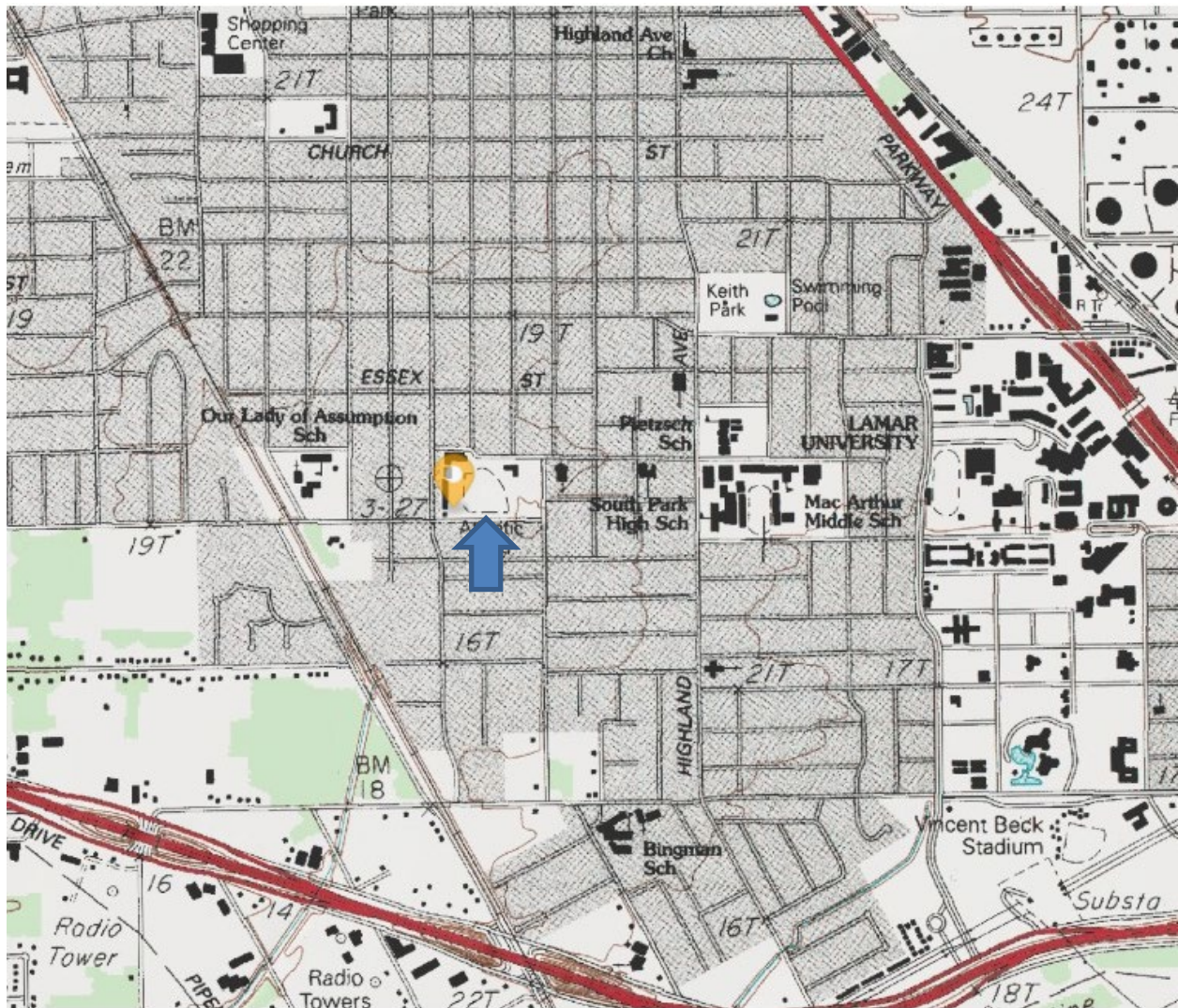


ZONING MAP



PLAT MAP

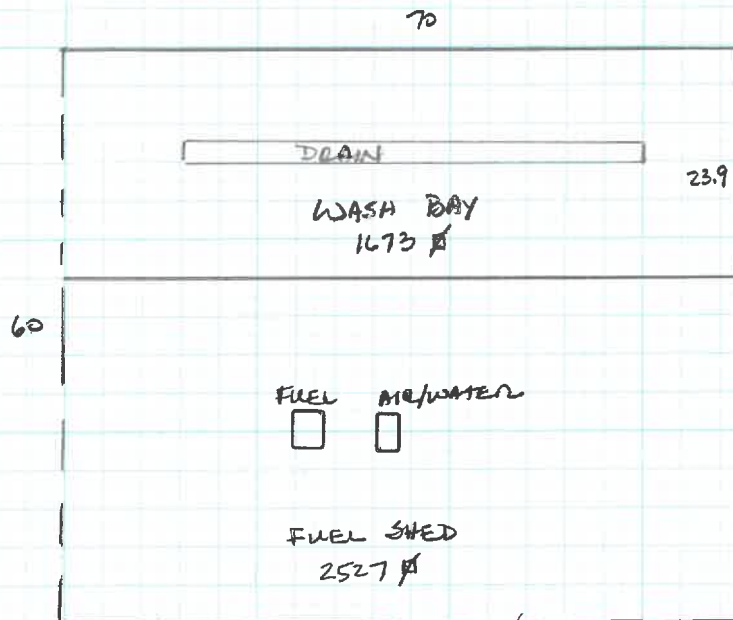




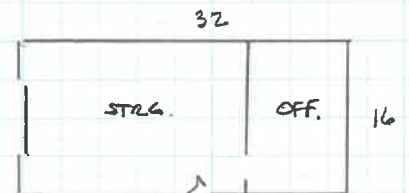
TOPOGRAPHICAL MAP

BLDG AREA

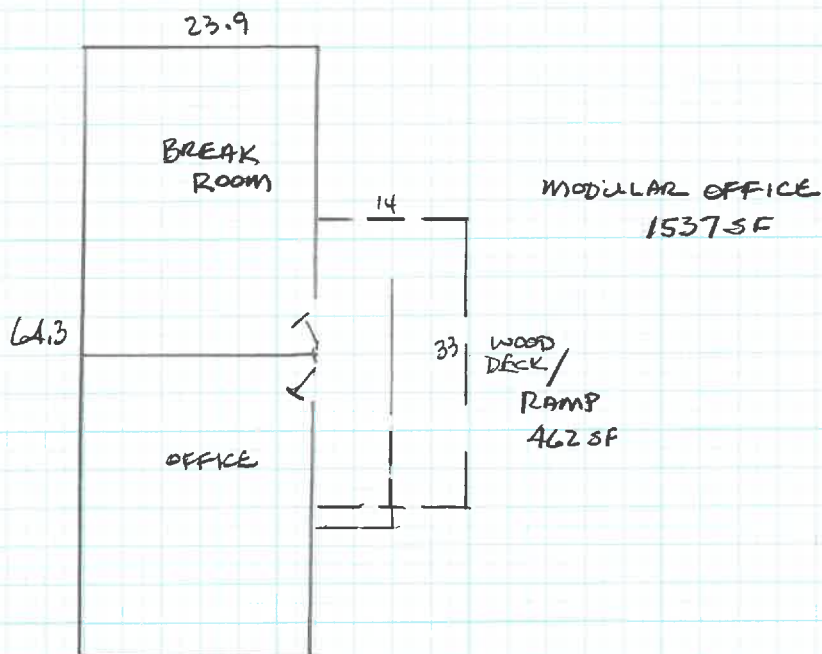
WASH BAY/FUEL SHED	4200 SF
MODULAR OFFICE	1537
PORTABLE STRG	<u>512</u>
	6249 SF



WASH BAY / FUEL SHED
4200 SF



PORTABLE STRG BLDG.
512 SF

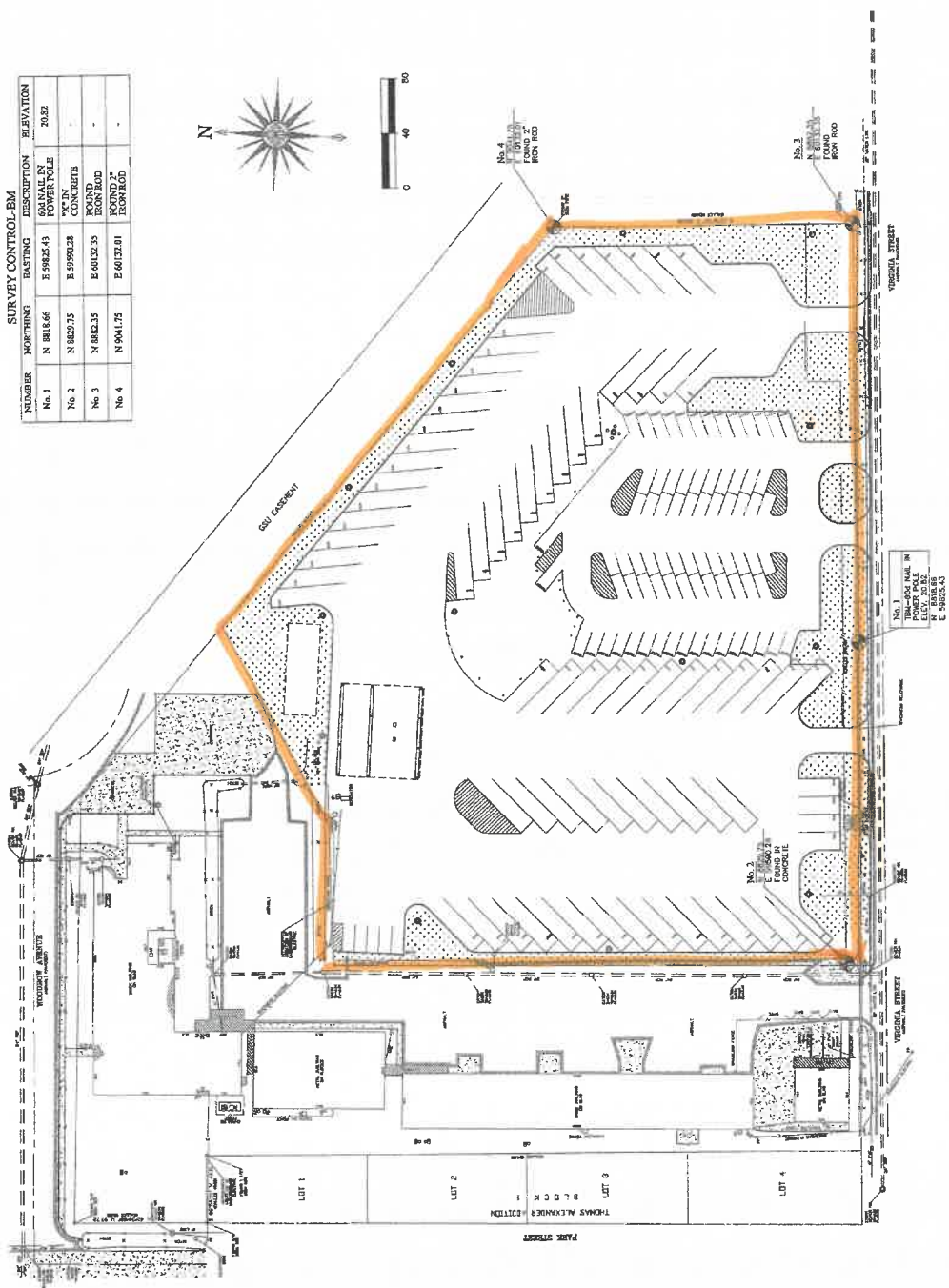


MODULAR OFFICE
1537 SF

PERIMETER FLOOR PLANS
950 W. VIRGINIA
BEAUMONT, TX

SURVEY CONTROL-BM

NUMBER	NORTHING	EASTING	DESCRIPTION	ELEVATION
No. 1	N 8116.66	E 59825.43	POWER POLE	20.82
No. 2	N 8820.35	E 59980.28	4" DI CONCRETE	-
No. 3	N 8862.35	E 60132.35	CONCRETE FOUND 2" ROUN ROD	-
No. 4	N 9041.75	E 60132.81	CONCRETE FOUND 2" ROUN ROD	-



12/13/2004



BIRMINGHAM SCHOOL DISTRICT

BOB SHAW
Consulting Engineers

CALL BEFORE YOU DIG
TEXAS ONE CALL SYSTEM
1-800-245-4545
WWW.TEASONECALL.COM

SCALE: AS SHOWN ON ST. L&A
DATE: 12/13/04
JOB NO. 04-001
SHEET 01 OF 01

BISD BUS PARKING AND FUELING FACILITY
VIRGINIA STREET
SURVEY CONTROL

SHEET C2.1

REV. 1

Jefferson CAD

2021



Property

Account

Property ID:	125529	Legal Description:	PT TR 3 PL B-5 6.76AC TR 4 B-5 1.000AC J W BULLOCK
Geographic ID:	300007-000-015400-00000	Zoning:	RMH
Type:	Real	Agent Code:	
Property Use Code:	DS		
Property Use Description:	5+ ACRES SCHOOLS AND COLLEGE		

Location

Address:	1025 WOODROW ST BEAUMONT, TX	Mapsco:	101-139
Neighborhood:		Map ID:	0
Neighborhood CD:			

Owner

Name:	BEAUMONT ISD	Owner ID:	448989
Mailing Address:	3395 HARRISON AVE BEAUMONT, TX 77706-5098	% Ownership:	100.000000000000%
		Exemptions:	EX-XV

Values

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$0	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$27,160	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0
(=) Market Value:	=	\$27,160	
(-) Ag or Timber Use Value Reduction:	-	\$0	
(=) Appraised Value:	=	\$27,160	
(-) HS Cap:	-	\$0	
(=) Assessed Value:	=	\$27,160	

Taxing Jurisdiction

Owner: BEAUMONT ISD
 % Ownership: 100.000000000000%
 Total Value: \$27,160

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
101	BEAUMONT ISD	1.220450	\$27,160	\$0	\$0.00

221	CITY OF BEAUMONT	0.710000	\$27,160	\$0	\$0.00
341	PORT OF BEAUMONT	0.109105	\$27,160	\$0	\$0.00
755	SABINE NECHES NAV DIST	0.090426	\$27,160	\$0	\$0.00
849	DRAINAGE DISTRICT #6	0.220024	\$27,160	\$0	\$0.00
901	JEFFERSON COUNTY	0.364977	\$27,160	\$0	\$0.00
A59	FARM AND LATERAL ROAD	0.000000	\$27,160	\$0	\$0.00
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$27,160	\$0	\$0.00
T341	TIF PORT OF BMT	0.000000	\$27,160	\$0	\$0.00
Total Tax Rate:		2.714982			

Taxes w/Current Exemptions: \$0.00

Taxes w/o Exemptions: \$737.39

Improvement / Building

No improvements exist for this property.

Land

#	Type	Description	Acres	Sqft	Eff Front	Eff Depth	Market Value	Prod. Value
1	A1	Acres Style Type	7.7600	338025.60	0.00	0.00	\$27,160	\$0

Roll Value History

Year	Improvements	Land Market	Ag Valuation	Appraised	HS Cap	Assessed
2021	\$0	\$27,160	0	27,160	\$0	\$27,160
2020	\$0	\$27,160	0	27,160	\$0	\$27,160
2019	\$0	\$27,160	0	27,160	\$0	\$27,160
2018	\$0	\$27,160	0	27,160	\$0	\$27,160
2017	\$0	\$27,160	0	27,160	\$0	\$27,160
2016	\$0	\$27,160	0	27,160	\$0	\$27,160
2015	\$0	\$27,160	0	27,160	\$0	\$27,160
2014	\$0	\$27,160	0	27,160	\$0	\$27,160
2013	\$0	\$27,160	0	27,160	\$0	\$27,160
2012	\$0	\$27,160	0	27,160	\$0	\$27,160
2011	\$0	\$3,500	0	3,500	\$0	\$3,500
2010	\$0	\$0	0	0	\$0	\$0
2009	\$0	\$0	0	0	\$0	\$0
2008	\$0	\$0	0	0	\$0	\$0
2007	\$0	\$0	0	0	\$0	\$0

Deed History - (Last 3 Deed Transactions)

#	Deed Date	Type	Description	Grantor	Grantee	Volume	Page	Deed Number
---	-----------	------	-------------	---------	---------	--------	------	-------------

Tax Due

Property Tax Information as of 05/20/2021

Amount Due if Paid on: 

Year	Taxing Jurisdiction	Taxable Value	Base Tax	Base Taxes Paid	Base Tax Due	Discount / Penalty & Interest	Attorney Fees	Amount Due
------	---------------------	---------------	----------	-----------------	--------------	-------------------------------	---------------	------------

NOTE: Penalty & Interest accrues every month on the unpaid tax and is added to the balance. Attorney fees may also increase your tax liability if not paid by July 1. If you plan to submit payment on a future date, make sure you enter the date and RECALCULATE to obtain the correct total amount due.

GENERAL UNDERLYING ASSUMPTIONS AND LIMITING CONDITIONS

This appraisal report and the letter of transmittal are made expressly subject to the following assumptions and limiting conditions:

General Underlying Assumptions

Legal Matters:

The legal description used in this report is assumed to be correct, but it may not necessarily have been confirmed by survey. No responsibility is assumed in connection with a survey or for encroachments or overlapping or other discrepancies that might be revealed thereby. Any sketches included in the report are only for the purpose of aiding the reader in visualizing the property and are not necessarily a result of a survey.

No responsibility is assumed for an opinion of legal nature, such as to ownership of the property or condition of title. Unless otherwise stated, the subject property appraised is the surface estate only, with no consideration of mineral interests.

The appraiser assumes the title to the property to be marketable; that, unless stated to the contrary, the property is appraised as an unencumbered fee which is not used in violation of acceptable ordinances, statutes or other governmental regulations.

Unapparent Conditions:

The appraiser assumes that there are no hidden or unapparent conditions of the property, subsoil or structures which would render it more or less valuable than otherwise comparable property. The appraiser is not an expert in determining the presence or absence of hazardous substance, defined as all hazardous or toxic materials, waste, pollutants or contaminants (including, but not limited to, asbestos, PCB, UFFI, or other raw materials or chemicals) used in construction or otherwise present on the property.

The appraiser assumes no responsibility for the studies or analysis which would be required to conclude the presence or absence of such substances or for loss as a result of the presence of such substances. The client is urged to retain an expert in this field, if desired. The value estimate is based on the assumption that the subject property is not so affected.

The site being appraised appears firm unless otherwise noted, however, soils common to the area have a high shrink-swell potential and may exert unusual pressure on foundations. The appraiser does not warrant against this condition or the occurrence of problems arising therefrom.

Information and Data:

Information, estimates and opinions furnished to the appraiser and contained in the report, were obtained from sources considered reliable and believed to be true and correct. However, no responsibility for accuracy of such items furnished the appraiser can be assumed by the appraiser.

All mortgages, liens, encumbrances and servitudes have been disregarded unless so specified within the appraisal report. The subject property is appraised as though under responsible owner- ship and competent management.

Zoning and Licenses:

It is assumed that all applicable zoning and use regulations and restrictions have been complied with, unless a nonconforming use has been stated, defined and considered in the valuation.

It is assumed that the subject property complies with all applicable federal, state and local environmental regulations and laws unless noncompliance is stated, defined and considered in the valuation.

It is assumed that the information relating to the location of or existence of public utilities that has been obtained through a verbal inquiry from the appropriate utility authority, or has been ascertained from visual evidence is correct. No warranty has been made regarding the exact location or capacities of public utility systems.

It is assumed that all licenses, consents or other legislative or administrative authority from local, state or national governmental or private entity or organization have been, or can be, obtained or renewed for any use on which the value estimate contained in the valuation report is based.

The appraiser will not be required to give testimony or appear in court due to preparing the appraisal with reference to the subject property in question, unless prior arrangements have been made.

Possession of the report does not carry with it the right of publication. Out-of-context quoting from or partial reprinting of this appraisal report is not authorized. Further, neither all nor any part of this appraisal report shall be disseminated to the general public by the use of media for public communication, nor used for any purpose by any but the intended user, without the prior written consent of the appraiser signing this appraisal report.

This appraisal is to be used only in its entirety and no part is to be used without the whole report. All conclusions and opinions concerning the analysis are set forth in the report were prepared by the appraiser(s) whose signature(s) appear on the appraisal report. No change of any item in the report shall be made by anyone other than the appraiser and/or owner of the firm. The appraiser and firm shall have no responsibility if any such unauthorized change is made.

Disclosure of the contents of this report is governed by the By-Laws and Regulations of the Appraisal Institute. Neither all nor any part of the contents of this report (especially any conclusions as to value, the identity of the appraisers or the firm with which they are connected, or any reference to the Appraisal Institute or to the appraisal designations) shall be disseminated to the public through advertising media, public relations media, news media, sales media or any other public means of communication without the prior written consent and approval of the author.

The distribution of the total valuation in this report, between land and improvements, is applicable only as a part of the whole property. The land value, or the separate value of the improvements, must not be used in conjunction with any other appraisal or estimate and is invalid if so used.

An appraisal related to an estate in land that is less than the whole fee simple estate applies only to the fractional interest involved. The value of this fractional interest plus the value of all other fractional interests may or may not equal the value of the entire fee simple estate considered as a whole.

The appraisal is subject to any proposed improvements or additions being completed as set forth in the plans, specifications, and representations referred to in the report, and all work being performed in a good and workmanlike manner. The appraisal is further subject to the proposed improvements or additions being constructed in accordance with the regulations of the local, county and state authorities. The plans, specifications and representations referred to are an integral part of the appraisal report when new construction or new additions, renovations, refurbishing or remodeling applies.

If this appraisal is used for mortgage loan purposes, the appraiser invites attention to the fact that (1) the equity cash requirements of the sponsor have not been analyzed, (2) the loan ratio has not been suggested, and (3) the amortization method and term have not been suggested.

The function of this report is not for use in conjunction with a syndication of real property. This report cannot be used for said purposes and, therefore, any use of this report relating to syndication activities is strictly prohibited and unauthorized. If such an unauthorized use of this report takes place, it is understood and agreed that the appraiser has no liability to the client and/or third parties.

The appraiser reserves the right to alter the opinion of value on the basis of any information withheld or not discovered in the normal course of a diligent investigation.

There is no accountability, obligation or liability to any third party. The appraiser assumes no responsibility for any costs incurred to discover or correct any deficiencies present in the property.

The Americans with Disabilities Act ("ADA") became effective January 26, 1992. The appraiser has not made a specific compliance survey and analysis of this property to determine whether or not it is in conformity with the various detailed requirements of the ADA. It is possible that a compliance survey of the property, together with a detailed analysis of the requirements of the ADA, could reveal that the property is not in compliance with one or more of the requirements of the Act.

If so, this fact could have a negative effect upon the value of the property. Since the appraiser has no direct evidence relating to this issue, the appraiser did not consider possible noncompliance with the requirements of ADA in estimating the value of the property.

Acceptance of and/or use of this appraisal report constitutes acceptance of the foregoing General Underlying Assumptions and General Limiting Conditions. The appraiser's duties, pursuant to the employment to make the appraisal, are complete upon delivery and acceptance of the appraisal report. However, any corrections or errors should be called to the attention of the appraisers within 60 days of the delivery of the report.

QUALIFICATIONS OF W. BURNELL COOK, MAI, SRA
President, Cook & Associates

Professional Affiliations and Activities

MAI and SRA Member of Appraisal Institute, Houston Chapter
Southeast Texas Chapter of CPA's
Texas Society of CPA's
National Association of Realtors
Texas Association of Realtors
Beaumont Board of Realtors

Educational Background

Graduated from Forest Park High School, Beaumont, in 1972
Graduated from Lamar State University, Beaumont, in 1976
(BBA in Accounting)

Recent Continuing Education

Commercial Appraisal Engagement and Review	4/2011
Estate Planning	10/2012
Appraising Distressed Commercial Real Estate	12/2012
Effective Rents	3/2013
Seller Concessions	3/2013
Financial Analysis	9/2014
Analyzing Operating Expenses	1/2015
Forecasting Revenue	2/2015
Comparative Analysis	3/2017
Business Practices and Ethics	3/2017
Sales Comparison Approach Workshop	3/2017
Appraisal of Owner Occupied Commercial Prop.	1/2019
Appraisal of Self-Storage Facilities	1/2019
Land and Site Valuation	1/2019
National USPAP Update	9/2020
Appraisal of Industrial and Flex Buildings	11/2020

Experience

Work experience includes various accounting and financial management positions from 1976-1984 with emphasis on real estate investments, and business acquisitions and divestitures as chief financial officer.

In February 1984, I joined Cook & Associates and have been active in consultation, expert witness testimony and appraisal of various real estate interests in the East Texas and Southwest Louisiana areas. Such interests include single family residential, agricultural and timberland, industrial properties, offices, retail centers, apartments, motels, restaurants, R.O.W. acquisitions and various other commercial and special purpose properties.

Licenses/Certification

Licensed Certified Public Accountant (#22347)
Texas State Certified General Appraiser - TX 1320838-G

WILLIAM BURNELL COOK
2640 MCFADDEN
BEAUMONT, TX 77702



Certified General Real Estate Appraiser

Appraiser: William Burnell Cook

License #: TX 1320838 G

License Expires: 05/31/2023

Having provided satisfactory evidence of the qualifications required by the Texas Appraiser Licensing and Certification Act, Occupations Code, Chapter 1103, authorization is granted to use this title:
Certified General Real Estate Appraiser

For additional information or to file a complaint please contact TALCB at www.talcb.texas.gov.


Chelsea Buchholtz
Commissioner

COOK & ASSOCIATES, INC.

Real Estate Appraisers

2640 McFaddin • Beaumont, Texas 77702 • (409)835-1430 • Fax (409)835-7314 • Tax ID #76 0325476

W. Burnell Cook, MAI, SRA, CPA
Stephen F. Payton

cookappr@gmail.com
appraisals@cookandassociatesinc.com

April 1, 2021

Mr. Beau Carroll
Purchasing Coordinator
Beaumont Independent School District
3395 Harrison
Beaumont, TX 77706
bcarrol@bmtisd.com

RE: Appraisal of the BISD Bus Parking and Fueling Facility located at
950 West Virginia, Beaumont, Texas (Please verify as shown on attached maps/plats)

Dear Mr. Carroll:

Per your request, we propose to provide a Narrative Appraisal (All Applicable Approaches) of the above referenced property. We propose to deliver the appraisal report within 60 days from the day of assignment for a fee not to exceed \$3,500.00. (Note: The appraisal will be based on the assumption that zoning can be changed to allow use of the property consistent with its design and historical use, i.e. light industrial yard storage, office/shop, parking, equipment service/repair, etc.).

The appraisal will be prepared in conformity with the Uniform Standards of Professional Appraisal Practice and the Code of Professional Ethics of the Appraisal Institute. Two copies of the report may be provided. Electronic copies may be provided in lieu of or in addition to hard copies.

Should this proposal be satisfactory, please sign below indicating your acceptance and authorization of engagement and return by email to cookappr@gmail.com, or by mail to the address above. Please provide contact information to arrange for inspection of the property, as well as billing and addressee information for the appraisal. Any maps, plats, deeds, tax accounts or legal descriptions that you can provide would be helpful. If leased, income/expense information will also be necessary.

We appreciate the opportunity to be of service to you. If you have any questions, please do not hesitate to contact us.

Respectfully submitted,

COOK & ASSOCIATES, INC.

W. Burnell Cook

W. Burnell Cook, MAI, SRA

[Signature] *[Signature]* 4/1/21
Accepted by: Date



Beaumont Independent School District

PURCHASE ORDER
3395 Harrison Avenue
Beaumont, TX 77706-9999

Tax I.D. #74-6000317

Show this number on all shipping containers,
packing list and all related correspondence

PURCHASE ORDER NO.

2104155

Page 1

EMAIL INVOICES: invoices@bmtisd.com
Mail Invoices:
Beaumont ISD
Accounts Payable Department
P.O. Box 672
Beaumont, Texas 77704

VENDOR: 9980524

TO: Cook and Associates, Inc.
2640 McFaddin
76
BEAUMONT, TX 77702

SHIP TO: ADMN BLDG

3395 Harrison Avenue
Beaumont, TX 77706

ATTN:

VDR Phone: 409-835-1430

VDR Fax: 409-835-7314

VDR Email:

Date: 04/01/2021

ATTN:

Rec PH: Business and Finance
Business and Finance

Bid #: null

Line Item	Quantity	Item No.	Description	Discount	Unit Price	TOTAL
1	1.0		Project Purchase Order for Appraise BISD properties for potential sale.		7000.00	7,000.00
FOR ADDITIONAL INFORMATION PLEASE CONTACT THERESA FLATAU @ 409-617-5017.						
TOTAL						7,000.00

THIS PURCHASE ORDER IS NOT BINDING UNLESS
SIGNED BY A PURCHASING AGENT.

Terms and Conditions

1. This order is subject to the terms and conditions shown on face thereof. No changes or back orders may be made without written of the Director of Purchasing or Authorized Agent
2. Buyer and seller agree to waive the provisions of Title 20, Art 601. General Services Purchasing.
3. All prices are F.O.B. destination. Unless otherwise stated on this form, no freight or handling charges will be paid.
4. Beaumont ISD assumes no liability for purchases not included on this form and signed by the Director of Purchasing or Authorized Agent.



Board Exhibit Cover Sheet

Meeting Date: May 19, 2022

Agenda Item/Exhibit Number: **IV.B.2.a.**

Agenda Item Title: Pathways Learning Center Redesign for the '22 – '23 School Year

Cabinet Level Presenter(s): Jenny Angelo, Executive Director of Curriculum & Instruction
Randall Maxwell, Senior Director of Student Support

Additional Presenter(s): Jacqueline Shirey, BISD At Risk Coordinator

Executive Summary: A Redesign plan for the Pathways Learning Center will be presented to articulate updates in student placement days, facilities update, supports for both students and parents, and a training support plan for Pathways leaders and staff.

Recommendation: (Informational Item)

Budget Impact* (if applicable): N/A

Funding Source (if applicable): N/A

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements):

Policy Reference (if applicable, list policy/regulation):

Legal Review (if necessary, list attorney and firm): N/A

Cabinet Level Presenter's Signature

May 12, 2022

Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date



Board Exhibit Cover Sheet

Meeting Date: May 19, 2022

Agenda Item/Exhibit Number: **IV.D.1.**

Agenda Item Title: Update on Personnel Activities

Cabinet Level Presenter(s): Derwin Samuels, Jr., Executive Director of Human Resources

Additional Presenter(s): N/A

Executive Summary: Attached is a listing of newly hired and separated employees for April 2022

Recommendation: Informational Item Only

Budget Impact* (if applicable): N/A

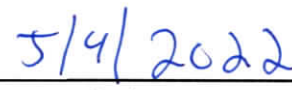
Funding Source (if applicable): N/A

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements): N/A

Policy Reference (if applicable, list policy/regulation): N/A

Legal Review (if necessary, list attorney and firm): N/A


Cabinet Level Presenter's Signature


Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date

New Employee Assignment Report
Hiring Date Range: 04-01-22 through 04-30-2022

Campus/Department	Assignment	Employee Name	Start Date
ELEMENTARY SCHOOLS			
Curtis Elementary School	STAAR Tutor	Taylor Roberts	4/4/2022
Curtis Elementary School	Special Education Aide	Kallie Calmese	4/12/2022
Dishman Elementary School	STAAR Tutor	Heena Makecha	4/19/2022
Guess Elementary School	Special Education Aide	Salma Hernandez	4/5/2022
Jones-Clark Elementary School	PLA-Instructional Interventionist	Kellie Leday	4/4/2022
Jones-Clark Elementary School	Tutor-Learning Loss Retire	Marilyn Bodah	4/4/2022

Campus/Department	Assignment	Employee Name	Start Date
MIDDLE SCHOOL			
Smith Middle School	PLA-Instructional Interventionist	David Turrubiate	4/27/2022

Campus/Department	Assignment	Employee Name	Start Date
HIGH SCHOOL			
Beaumont ISD Early College HS	Clerk Receptionist	Cristian Salinas	4/18/2022
Beaumont ISD Early College HS	Computer Lab Aide	Michael Okeefe	4/18/2022
Beaumont United High School	Coordinator Campus Athletic/Head Coach	Darrell Colbert	4/12/2022
West Brook High School	Teacher High School	Stacie Campbell	4/18/2022

Campus/Department	Assignment	Employee Name	Start Date
CUSTODIAL SERVICES			
Custodial Services	Custodian	Ana Elvir	4/6/2022
Custodial Services	Custodian	Shamica McDonald	4/4/2022
Custodial Services	Custodian-200 Days	Ronald Lastice	4/6/2022
Custodial Services	Custodian-200 Days	Skylor Releford	4/12/2022

EMPLOYEE SEPARATION REPORT

Separation Date Range: 04-01-2022 through 04-30-2022

Campus/Department	Assignment	Last Work Day	Employee Name	Sep Type
ELEMENTARY SCHOOL				
Bingman PreK-132	Head Start Aide	4/1/2022	Mitchell, Tamesha	Resign
Blanchette Elementary School-127	Special Education Aide	4/8/2022	Lewis, Aysia	Resign
Caldwood Elementary School-104	Teacher Elementary School	4/7/2022	Leblanc, Aishah	Resign
Fletcher Elementary School-110	Tutor-Learning Loss Retire	4/28/2022	Mitcham, Brenda	End Assignment
Homer Elementary School-123	District Aide	4/12/2022	Walker, Sara	Termination
Pietzsch MacArthur Elementary School-125	District Aide	4/5/2022	Bell, Derrika	Resign
Pietzsch MacArthur Elementary School-125	District Aide	4/26/2022	Branch, Ronald	Termination

Campus/Department	Assignment	Last Work Day	Employee Name	Sep Type
MIDDLE SCHOOL				
Smith Middle School	PLA-Instructional Interventionist	4/8/2022	Anderson Bledsoe, Savannah	Resign
Smith Middle School	Teacher Middle School	4/1/2022	Blanchard, Crystal	Resign

Campus/Department	Assignment	Last Work Day	Employee Name	Sep Type
HIGH SCHOOL				
Beaumont ISD Early College HS-013	Clerk Receptionist	4/6/2022	Sanchez, Monica	Resign
Beaumont ISD Early College HS-013	Computer Lab Aide	4/15/2022	Jones, Cathceola	Resign
Beaumont United High School-014	Teacher High School	4/19/2022	Noriega, Sinhue	Resign
Brown Alternative Center-012	Tutor-Learning Loss Retiree	4/22/2022	Reynolds, Brenda	End Assignment
West Brook High School-008	Computer Lab Aide	04/01/2022	Brewer, Lauren	Termination

Campus/Department	Assignment	Last Work Day	Employee Name	Sep Type
TRANSPORTATION				
Bus Driver-531	Transportation Bus Driver	4/14/2022	Gray, Kelli	Resign
Bus Driver-531	Transportation Bus Driver	4/21/2022	Howard, Herbert	Termination

Campus/Department	Assignment	Last Work Day	Employee Name	Sep Type
CUSTODIAL SERVICES				
Custodial Services-513	Custodian	4/14/2022	Brown, Rosiland	Resign
Custodial Services-513	Custodian	4/19/2022	Parker Jr., Israel	Resign
Custodial Services-513	Custodian-200 Days	4/7/2022	Smith, Jeremy	Termination

Campus/Department	Assignment	Last Work Day	Employee Name	Sep Type
FOOD AND NUTRITION				
Food and Nutrition Service-833	Food Service Worker- 6 Hours	4/5/2022	Ruffin, Trina	Termination

Campus/Department	Assignment	Last Work Day	Employee Name	Sep Type
GROUNDS				
Grounds-519	Grounds Leaderman	4/1/2022	Traylor, Frank	Resign

Campus/Department	Assignment	Last Work Day	Employee Name	Sep Type
MAINTENANCE				
Maintenance-514	Carpenter	4/8/2022	Murphy, Greg	Termination

Campus/Department	Assignment	Last Work Day	Employee Name	Sep Type
MEMORIAL STADIUM				
Memorial Stadium	Part Time Game Worker	4/15/2022	Patton, Tyra	Resign

Campus/Department	Assignment	Last Work Day	Employee Name	Sep Type
POLICE DEPARTMENT				
Police Department	Part Time Public Safety Officer	4/21/2022	Babineaux, Terri	Resign

Tax Collection Report
April 30, 2022

	Taxes Collected			
	4/30/22		4/30/21	
	M & O	I & S	M & O	I & S
Current	586,953.98	163,131.35	485,278.04	127,571.46
Delinquent	115,644.45	28,954.09	150,380.73	37,672.72
Penalties & Interest	129,626.08	33,166.32	148,009.71	36,290.95
Totals	832,224.51	225,251.76	783,668.48	201,535.13

	Current Taxes		
	Collections for	YTD Current	Collected
Tax Levy	04/30/2022	Collections	Percentage
141,837,015.71	750,085.33	137,270,644.04	96.78%

Two Year Comparison	
Current Year as	Prior Year as of
of 04/30/2022	04/30/2021
96.78%	97.18%

AGENDA:
May 19, 2022

**BEAUMONT INDEPENDENT SCHOOL DISTRICT
GENERAL FUND**

Budget vs. Expenditures
April 30, 2022

	Amended Budget	Month To Date	Year to Date Transactions	Outstanding Encumbrances	Balances
REVENUES					
Property Tax Collection (including delinquencies)	118,385,278	832,225	106,060,423	-	12,324,855
Sources of Misc Income (Foreign Trade Zone, Athletics...)	13,801,554	3,636,023	12,212,105	-	1,589,449
State Program Revenues	36,727,869	780,255	35,894,468	-	833,401
Federal Program Revenues	4,105,646	130,709	4,921,873	-	(816,227)
Other Financing Sources	425,000	65	516,295	-	(91,295)
Total Revenues	173,445,347	5,379,277	159,605,164	-	13,840,183
EXPENDITURES					
11 Classroom	88,506,471	7,762,122	71,191,863	376,814	16,937,794
12 Library	1,299,063	120,218	975,600	39,275	284,187
13 Staff Development	567,486	6,791	263,072	29,117	275,297
21 Asst Sups, Directors, Supervisors, Curriculum Coordinators	4,017,882	306,682	2,985,137	19,008	1,013,738
23 Principal, Asst. Principals, Office Clerical	11,609,044	1,546,398	8,674,003	61,119	2,873,921
31 Counselors	5,946,573	525,966	4,767,757	42,554	1,136,262
32 Social Workers	338,879	21,536	190,439	-	148,440
33 Nurses	2,149,767	205,780	1,816,230	7,545	325,993
34 Transportation	6,223,207	347,589	3,726,216	661,112	1,835,878
36 After School Activites	5,674,066	476,214	4,744,297	391,125	538,644
41 Administration	7,119,651	515,849	5,247,045	202,569	1,670,037
51 Maintenance and Utilites	33,037,058	1,738,437	24,951,566	3,555,356	4,530,136
52 Police and Monitoring Services	3,563,118	241,781	2,549,115	208,093	805,911
53 Data Processing Personnel	4,078,301	207,492	2,284,541	711,780	1,081,980
61 Parent involvment Liaisons, Day Car Workers	227,235	6,229	39,731	96	187,408
71 Debt Service	1,114,965	-	1,114,964	-	1
81 Facilities Acquisition & Construction	338,051	-	333,072	-	4,979
93 Fiscal Agent - Shared Service for Deaf Program	385,000	-	383,694	-	1,306
95 Juvenile Justice Alternative Ed Program	150,000	-	150,000	-	-
99 Tax Appraisal & Collections	1,450,000	-	999,411	-	450,589
Total Expenditures	177,795,817	14,029,084	137,387,755	6,305,562	34,102,500
Net increase (decrease)	(4,350,470)				

**CAMPUS ACTIVITY FUND
EXPLANATION OF AMENDMENTS
APRIL 2022**

West Brook High School	\$ 62,198.00
Explanation:	Car Registrations, Textbook Fines, Program Ads, Chromebook Fees, Yearbooks, Student IDs, Smart Card Fees, Donation
Beaumont United High School	\$ 32,015.00
Explanation:	Car Registrations, Chromebook Fees, Transcript Fees, AP Fees, Library Fines, Student IDs, Smart Card Fees, Donation
Smith Middle School	\$ 11,072.00
Explanation:	Commissions/Vending Machines, Fundraiser Proceeds, Smart Card Fees, Cap and Gown Proceeds
King Middle School	\$ 3,454.00
Explanation:	Commissions/Vending Machines, Smart Card Fees
Marshall Middle School	\$ 30,353.00
Explanation:	Yearbooks, Gym Suits, Library Lost Books, LED Signs, Chromebook Fees, Smart Card Fees
Odom Academy	\$ 32,776.00
Explanation:	Fundraiser Proceeds, Chromebook Fees, Smart Cards Fees, Library Book Fair
Vincent Middle School	\$ 19,329.00
Explanation:	Gym Suits, Cell Phone Fines, Chromebook Fees, Smart Card Fees
Amelia Elementary	\$ 3,435.00
Explanation:	Chromebook Fees, Donation, Smart Card Fees
Caldwood Elementary	\$ 15,901.00
Explanation:	Library Fines, Fundraiser Proceeds, Chromebook Fees, Smart Card Fees, Donation, Library Book Fair
Curtis Elementary	\$ 17,911.00
Explanation:	Chromebook Fees, Library Lost Books, Fundraiser Proceeds
Fletcher Elementary	\$ 19,999.00
Explanation:	Chromebook Fees, Smart Card Fees, Fundraiser Proceeds
Guess Elementary	\$ 8,529.00
Explanation:	Commissions/Vending Machines, Smart Card Fees
Regina Howell Elementary	\$ 15,066.00
Explanation:	Agenda Books, Chromebook Fees, Fundraiser Proceeds, Smart Card Fees
Homer Drive Elementary	\$ 14,331.00
Explanation:	Commissions/Vending Machines, Donation, Smart Card Fees
Pietzsch Elementary	\$ 17,726.00
Explanation:	Commissions/Vending Machines, Chromebook Fees, Fundraiser Proceeds, Smart Card Fees
Dishman Elementary	\$ 4,543.00
Explanation:	Commissions/Vending Machines, Chromebook Fees, Smart Card Fees, Donation
Blanchette Elementary	\$ 1,010.00
Explanation:	Chromebook Fees, Smart Card Fees
Martin Elementary	\$ 5,345.00
Explanation:	Chromebook Fees, Library Book Fair

**CAMPUS ACTIVITY FUND
EXPLANATION OF AMENDMENTS, CONTINUED
APRIL 2022**

Phalen Leadership Academy (Jones-Clark ES)	\$ 5,604.00
Explanation: Chromebook Fees , Commissions/Vending Machines, Smart Card Fees	
Charlton-Pollard Elementary	\$ 4,455.00
Explanation: Chromebook Fees, Donation, Smart Card Fees, Library Book Fair	
Fehl Price Classical Academy	\$ 745.00
Explanation: Chromebook Fees, Donation	
Bingman Pre-K Center	\$ 320.00
Explanation: Donation	
Lucas Pre-K Center	\$ 160.00
Explanation: Donation	
Pathways Learning Center	\$ 1,679.00
Explanation: Chromebook Fees, Student IDs, Donation	
Career and Technical Center	\$ 11,246.00
Explanation: Donations, Commissions/Vending Machines, CTE Program Proceeds	
Brown Center	\$ 170.00
Explanation: Chromebook Fees, Donation	
Transportation Dept	\$ -
Explanation:	
Maintenance Dept	\$ 38.00
Explanation: Commissions/Vending Machines	
Administration Building	\$ 175.00
Explanation: Donation	
Admin. Annex Building	\$ 1,812.00
Explanation: Donation	
Police Dept.	\$ 51.00
Explanation: Crash Report Fees	
Early College H.S.	\$ 8,546.00
Explanation: Commissions/Vending Machines, Fundraiser Proceeds, Chromebook Fees, Smart Card Fees	
School for the Deaf (Deaf Ed.)	\$ 2,000.00
Explanation: Donation	

**CAMPUS ACTIVITY FUNDS
BUDGET CHANGE REPORT - APRIL 2022**

		<u>Original Budget</u>	<u>Change</u>	<u>Amended Budget</u>
<u>Revenues</u>				
Local Revenue - Other Sources	461.00.5749.00	285,488	351,994	637,482
<u>Expenditures</u>				
	<u>School Leadership</u>			
West Brook High School	461.XX.6499.00.008.00.000	86,852	62,198	149,050
Beaumont United High School	461.XX.6499.00.014.00.000	13,583	32,015	45,598
Smith Middle School	461.XX.6499.00.042.00.000	2,614	11,072	13,686
King Middle School	461.XX.6499.00.043.00.000	8,532	3,454	11,986
Marshall Middle School	461.XX.6499.00.046.00.000	33,057	30,353	63,410
Odom Academy	461.XX.6499.00.047.00.000	28,088	32,776	60,864
Vincent Middle School	461.XX.6499.00.048.00.000	11,093	19,329	30,422
Amelia Elementary	461.XX.6499.00.101.00.000	1,105	3,435	4,540
Caldwood Elementary	461.XX.6499.00.104.00.000	4,827	15,901	20,728
Curtis Elementary	461.XX.6499.00.105.00.000	13,995	17,911	31,906
Fletcher Elementary	461.XX.6499.00.110.00.000	7,212	19,999	27,211
Guess Elementary	461.XX.6499.00.112.00.000	7,916	8,529	16,445
Regina Howell Elementary	461.XX.6499.00.118.00.000	18,789	15,066	33,855
Homer Drive Elementary	461.XX.6499.00.123.00.000	2,664	14,331	16,995
Pietzsch Elementary	461.XX.6499.00.125.00.000	3,014	17,726	20,740
Dishman Elementary	461.XX.6499.00.126.00.000	2,949	4,543	7,492
Blanchette Elementary	461.XX.6499.00.127.00.000	1,920	1,010	2,930
Martin Elementary	461.XX.6499.00.128.00.000	1,479	5,345	6,824
Phalen Leadership Academy (Jones-Clark)	461.XX.6499.00.129.00.000	12,048	5,604	17,652
Charlton-Pollard Elementary	461.XX.6499.00.130.00.000	2,150	4,455	6,605
Fehl Price Classical Academy	461.XX.6499.00.131.00.000	2,647	745	3,392
Bingman Pre-K Center	461.XX.6499.00.132.00.000	735	320	1,055
Lucas Pre-K Center	461.XX.6499.00.133.00.000	813	160	973
Pathways Learning Center	461.XX.6499.00.006.00.000	75	1,679	1,754
Career and Technical Center	461.XX.6499.00.009.00.000	3,384	11,246	14,630
Brown Center	461.XX.6499.00.012.00.000	1,542	170	1,712
Transportation Dept	461.XX.6499.00.811.00.000	729	-	729
Maintenance Dept	461.XX.6499.00.819.00.000	449	38	487
SSA Deaf Program	461.XX.6499.00.838.00.000	526	2,000	2,526
Administration Building	461.XX.6499.00.842.00.000	2,213	175	2,388
Admin. Annex Building	461.XX.6499.00.843.00.000	339	1,812	2,151
Police Dept.	461.XX.6499.00.850.00.000	42	51	93
Early College H.S.	461.XX.6499.00.013.00.000	8,107	8,546	16,653
	Total Expenditures	285,488	351,994	637,482
BUDGET CHANGE				
	Total Revenues	285,488	351,994	637,482
	Total Expenditures	(285,488)	(351,994)	(637,482)
	Adjusted Surplus	-	-	-

DONATION REPORT - APRIL 2022
MONETARY DONATIONS

<u>Donor Name/Organization</u>	<u>Recipient</u>	<u>Account Number</u>	<u>Amount Given</u>
DuGood Credit Union	West Brook High School - Band	865.00.2190.00.008.00.S06	500

Total Monetary Donations	<u>500</u>
--------------------------	------------

RECORD OF DONATED ITEMS

<u>Donor Name/Organization</u>	<u>SAF Club/Department</u>	<u>Description of Items</u>	<u>Estimated Value</u>
HEB Sherri Toutcheque	Marshall Middle School	Water & Snacks for STARR Testing	150

QUARTERLY INVESTMENT REPORT FOR THE QUARTER ENDED FEBRUARY 28, 2022

Investment Program

The legal requirements and local authority for investment of District funds are detailed in Board Policy CDA (Legal) and CDA (Local) as adopted by the Board of Managers. The investments utilized by Beaumont ISD for the Quarter Ended February 28, 2022 included TexPool and Lone Star and Investment Pools.

Investment Position at February 28, 2022

<u>Investment</u>	<u>Book Value</u>	<u>Market Value</u>
Lone Star Investment Pool	\$ 164,612,562.29	\$ 164,612,562.29
TexPool	4,080,186.91	4,080,186.91
Total	<u>\$ 168,692,749.20</u>	<u>\$ 168,692,749.20</u>

Investment Activity

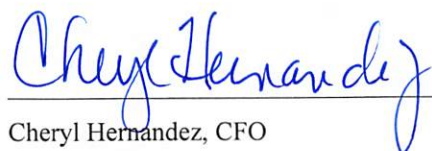
A summary of activity is listed below:

Schedule of Transactions by Fund Group Investments in Lone Star Investment Pool Quarter Ended February 28, 2022

<u>Investment</u>	<u>Carrying Amount 12/01/2021</u>	<u>Additions 12/01/2021- 02/28/2022</u>	<u>Deductions 12/01/2021- 02/28/2022</u>	<u>Carrying Amount 02/28/2022</u>
General Fund - Corporate Overnight Plus Fund	\$ 63,849,746.62	100,261,194.97	28,796,302.50	\$ 135,314,639.09
General Fund - Corporate Overnight Fund	1,667,360.92	1,000,417.63	500,000.00	2,167,778.55
General Fund - Government Overnight Fund	1,960,725.69	97,828,189.41	96,482,265.01	3,306,650.09
Total General Fund	<u>\$ 67,477,833.23</u>	<u>\$ 199,089,802.01</u>	<u>\$ 125,778,567.51</u>	<u>\$ 140,789,067.73</u>
Debt Service - Corporate Overnight Plus Fund	\$ 6,042,067.64	33,304,716.74	17,060,254.52	\$ 22,286,529.86
Debt Service - Corporate Overnight Fund	594,150.59	135.59	-	594,286.18
Debt Service - Government Overnight Fund	2,045,447.16	32,197,231.35	33,300,000.00	942,678.51
Total Debt Service Fund	<u>\$ 8,681,665.39</u>	<u>\$ 65,502,083.68</u>	<u>\$ 50,360,254.52</u>	<u>\$ 23,823,494.55</u>
Total Lone Star Investments	<u>\$ 76,159,498.62</u>	<u>\$ 264,591,885.69</u>	<u>\$ 176,138,822.03</u>	<u>\$ 164,612,562.28</u>

Schedule of Transactions by Fund Group Investments in Texpool Quarter Ended February 28, 2022

<u>Type</u>	<u>Carrying Amount 12/01/2021</u>	<u>Additions 12/01/2021- 02/28/2022</u>	<u>Deductions 12/01/2021- 02/28/2022</u>	<u>Carrying Amount 02/28/2022</u>
General Fund	\$ 3,934,230.95	\$ 441.79	\$ -	\$ 3,934,672.74
Debt Service Fund	145,497.93	16.24	-	145,514.17
Total Investments	<u>\$ 4,079,728.88</u>	<u>\$ 458.03</u>	<u>\$ -</u>	<u>\$ 4,080,186.91</u>


Cheryl Hernandez, CFO


Stacey Fitch, Comptroller



Board Exhibit Cover Sheet

Meeting Date: May 19, 2022

Agenda Item/Exhibit Number: **IV.D.6.A.**

Agenda Item Title: Non-District Facility Use

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s):

Executive Summary: N/A

Recommendation: N/A

Budget Impact* (if applicable): N/A

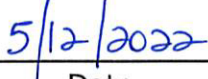
Funding Source (if applicable): N/A

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements):

Policy Reference (if applicable, list policy/regulation): GKD

Legal Review (if necessary, list attorney and firm):


Cabinet Level Presenter's Signature


Date

*CFO Signature (required if there is a budget impact)

Date



Trustee Request for Agenda Item(s)

Developing Board Meeting Agendas: Agendas for Board meetings in Beaumont ISD are prepared by the Superintendent with consultation from the Board President. Two Trustees may request that an item be placed on the agenda. The Superintendent will include all Trustee-requested topics that have been submitted by noon of the 12 seventh calendar day before regular meetings and noon on the third calendar day before special meetings. Action items will be presented to the Board President at the Agenda Review meeting before the regular scheduled Board meeting. Matters which do not appear on the agenda will not come up for action of the Board except in emergency situations. [BE] The Superintendent may pull agenda items at anytime.

Meeting Date:

MAY 19, 2022

Agenda Topic(s) Requested:

Discussion on the use of
BISD facilities by non-district entities
List of entities and the agreements



Additional Information:

K. M. Reese

Trustee 1

W. J. Reese II

Trustee 2

W. Reese

Please fill out required information and return to the Superintendent accordingly.

Revised: 4/13/2021

Non-District Use of Beaumont ISD Facilities 2021-2022

Invoice #	Requestor	Date	Custodian	Baseball Field	Police	Food Service	Cafeteria	Gym	Auditorium	Stadium	Total balance due
2122-01	West Beaumont Bruins	7/17/2021	\$332.50							\$200.00	\$532.50
2122-02	East Beaumont Timberwolves	Sept. Football Games	\$262.50							\$200.00	\$462.50
2122-03	West Beaumont Bruins	Sept. Football Games	\$315.00							\$200.00	\$515.00
2122-04	West Beaumont Bruins	October Football Games	\$1,207.50							\$600.00	\$1,807.50
2122-05	SETX Oilers	Sept. Football Games @ WBHS	Canceled							Canceled	Canceled
2122-06	Jeff. Co. Precinct #4	Covid-19 Test/Vaccination Site	\$210.00							\$0.00	\$210.00
2122-07	East Beaumont Timberwolves	October Football Games	\$787.50							\$600.00	\$1,387.50
2122-08	SETX Oilers	Sept. Football Games @ BUHS	\$315.00							\$200.00	\$515.00
2122-09	SETX Oilers	October Football Games @ BUHS	\$315.00							\$200.00	\$515.00
2122-10	SETX Oilers	Oct. Football Game @ WBHS	\$280.00							\$200.00	\$480.00
2122-11	West Beaumont Bruins	Additional Charge for 9/25/21	\$87.50								\$87.50
2122-12	FMTVA Chiefs @ BUHS	November Volleyball Practice						\$500.00			\$200.00
2122-13	FMTVA Chiefs @ BUHS	December Volleyball Practice						\$500.00			\$500.00
2122-14	SETX Elite Volleyball	December Volleyball Practice						\$200.00			\$200.00
2122-15	SETX Elite Volleyball @ Central	January Volleyball Practice						\$400.00			\$400.00
2122-16	FMTVA Chiefs @ BUHS	January Volleyball Practice						\$800.00			\$800.00
2122-17	FMTVA Chiefs @ BUHS	February Volleyball Practice						\$700.00			\$700.00
2122-18	SETX Elite Volleyball @ Central	February Volleyball Practice						\$400.00			\$400.00
2122-19	St. Katherine Drexel @ King	March Health Fair	\$280.00					\$700.00			\$980.00
2122-20	iRule Dance @ WBHS PAC Center	December Rental							\$7,730.00		\$7,730.00
2122-21	East Beaumont Timberwolves	Football Registration @ BUHS	\$187.50						\$62.50		\$250.00
2122-22	SETX Elite Volleyball @ Central	March Volleyball Practice						\$400.00			\$400.00
2122-23	FMTVA Chiefs @ BUHS	March Volleyball Practice						\$700.00			\$700.00
2122-24	Diocese of Beaumont @ WBHS	Diocesan Track Meet	\$315.00		\$360.00					\$200.00	\$875.00
2122-25	FMTVA Chiefs	April Volleyball Practice						\$300.00			\$300.00
2122-26	SETX Elite Volleyball @ Central	April Volleyball Practice						\$400.00			\$400.00
2122-27	iRule Dance @ WBHS PAC Center	March Spring Performance	\$140.00						\$7,000.00		\$8,500.00
		Technicians	\$480.00								
		PAC Manager	\$880.00								
2122-28	XCEL Volleyball @ BUHS	June Volleyball Practice						\$2,400.00			
2122-29	W. Beaumont Bruins Track	Track Meet @ WBHS	\$375.00							\$200.00	\$575.00
			\$6,770.00		\$360.00			\$8,400.00	\$14,792.50	\$2,800.00	\$30,422.50

Receipt Number	Batch ID	Receipt Date	Received From	Description	Payment Type	Amount	Note
88625	13174	7/19/2021	Southeast Texas Coaches Association	Rent - Building Use	Check	2000.00	Memorial Stadium Rental Payment 07/14/21 TF
89005	13236	8/19/2021	West Beaumont Bruins IFL	Rent - Building Use	Check	515.00	Facility Use Payment for WBHS 08/19/21 TF
89676	13363	9/10/2021	The Treasurer of the County of Jefferson	Rent - Building Use	Check	210.00	Facility Use Payment for Smith Middle School on 10/02/21
89690	13363	9/10/2021	East Beaumont Timberwolves	Rent - Building Use	Check	462.50	Facility Use Payment for BUHS Stadium on 09/11/21
90100	13436	9/22/2021	West Beaumont Bulldog Intermediate Football League, I	Rent - Building Use	Check	515.00	Payment for Partial Invoice #2122-04 and Invoice #2122-11
90100	13436	9/22/2021	West Beaumont Bulldog Intermediate Football League, I	Rent - Building Use	Check	87.50	
90120	13457	9/23/2021	SETX Oilers	Rent - Building Use	Cash	520.00	Payment for BUHS Stadium Rental Use on 09/25/21 and partial payment for WBHS on 10/02/21
90333	13517	10/1/2021	SETX Oilers	Rent - Building Use	Cash	135.00	Balance of Payment for WBHS Stadium Rental Use on 10/02/21 and \$\$ carry over to next usage
90333	13517	10/1/2021	SETX Oilers	Rent - Building Use	Cash	5.00	
90532	13572	10/11/2021	E. Beaumont Timberwolves	Rent - Building Use	Check	925.00	Payment for 10/2/21 and 10/9/21 facility Use at BUHS Stadium
90533	13572	10/11/2021	W. Beaumont Bruins IFL	Rent - Building Use	Check	690.00	Payment for balance of 10/9 game and payment for 10/16 game at WBHS
90632	13597	10/14/2021	SETX Oilers	Rent - Building Use	Cash	510.00	Payment for Facility Use on 10/16/21 at BUHS Stadium
90746	13625	10/20/2021	West Beaumont Bruins IFL	Rent - Building Use	Check	602.50	Payment for 10/23/21 Facility Use @ WBHS
90798	13642	10/21/2021	East Beaumont Timberwolves Intermediate	Rent - Building Use	Check	462.50	Facility Use Payment for 10/23/21 @ BUHS
92514	13999	12/8/2021	SETX Elite Volleyball	Rent - Building Use	Check	200.00	Payment for Central Gym Rental 12/04/21 TF
92865	14087	1/10/2022	FMTVA Chiefs	Rent - Building Use	Check	1400.00	Facility Use Payment for Dec/Jan + 1 Feb @ BUHS Gym for Volleyball 01/03/22 TF
93437	14183	1/24/2022	SETX Elite	Rent - Building Use	Check	400.00	Facility Use for Central Gym Volleyball Inv. #2122-15 Payment 01/21/22 TF
94287	14349	2/22/2022	St. Anne's Catholic Church	Rent - Building Use	Check	980.00	Facility Use Payment for King M.S. for Health Fair on 03/05/22 TF
94778	14395	3/1/2022	FMTVA Chiefs	Rent - Building Use	Check	700.00	Facility Use Payment for BUHS 02/17/22 TF
94819	14395	3/1/2022	SETX Elite Volleyball	Rent - Building Use	Checks	800.00	Facility Use Payments for Central Gym for February and March 2022
94937	14431	3/7/2022	E. Beaumont Timberwolves Intermediate	Rent - Building Use	Check	250.00	Facility Use Fee Invoice #2122-21 on 03/04/22 TF
95115	14472	3/22/2022	FMTVA Chiefs	Rent - Building Use	Check	1000.00	Payment for Facility Use for March and partial April 03/21/22 TF
95204	14486	3/25/2022	SETX Elite	Rent - Building Use	Check	400.00	Facility Use @ Central Gym for Volleyball Lessons for April (Partial) 03/08/22 TF
95643	14526	3/31/2022	iRule Dance Foundation	Rent - Building Use	Check	7730.00	Chistmas Program @ PAC Center @ WBHS 03/24/22 TF
95652	14526	3/31/2022	iRule Dance Foundation	Rent - Building Use	Check	3370.00	Deposit for Spring Show @ WBHS PAC Center 03/24/22 TF
96461	14668	4/25/2022	St. Anne Catholic School	Rent - Building Use	Check	875.00	Facility Use Payment for Diocese of Beaumont Track Meet on 4/23/22 at WBHS Stadium 04/07/22 TF
96819	14713	5/2/2022	FMTVA Chiefs	Rent - Building Use	Check	800.00	Facility Use Payment for April & May @ BUHS Gym 04/29/22 TF
						\$26,545.00	

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 04-19-2021

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

Received APR 27 2021 Chief Financial Officer	-----Office Use Only-----
	☒ Insurance received ☒ Payment received ☒ Notifications sent ☒ Posted on calendar ☒ NON PROFIT status ☒ Police notified

Name of School West Brook High School Facility being requested West Brook Football Field

Purpose of use Little League Football Games Special equipment requested: None

Is there a participation fee charged to students? No Amount \$ 0 What % of participants are Beaumont ISD students? 75 %

Date(s) of Event: 9-18-21; 9-25-21; 10-2-21 Day(s) of week event to be held: Mon Tues Wed Thurs Fri Sat

Time of Event: Beginning 0845hrs Ending 1700hrs Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? Yes Amount \$ 5.00

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
- USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
- NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
- USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
- GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming **Beaumont Independent School District** as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
- PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal. If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The original application shall then be forwarded to the Chief Financial Officer no less than **three weeks** before the event. A letter of final approval of use will be sent to requestor upon receipt of general liability insurance and payment of the required fee before the event.
- CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, GKD(LOCAL), Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
- COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

West Beaumont Bruins Intermediate Football League

Organization Requesting

Is your organization a nonprofit? Yes If yes, provide letter from IRS.

Carlos Hadnot President

Printed name of person representing organization & office held

Carlos Hadnot
Signature of requester (having read and agrees to above conditions)

Michael P. Peltz

Principal's signature authorizing use

7830 DEERCHASE DRIVE, BEAUMONT TX 77713

Address

Zip code

cl@187@msd.com

Email address (if available)

409-223-9835

Phone number

Chris Jantz

Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

Chris Jantz

Signature of Chief Financial Officer

23/APR/2021

Date

BEAUMONT INDEPENDENT SCHOOL DISTRICT
Beaumont, Texas
APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 04-19-2021

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

---Office Use Only---	
Date request received	Insurance received
Received	Payment received
APR 27 2021	Notifications sent
	Posted on calendar
	NON PROFIT status
Chief Financial Officer	Police notified

Name of School West Brook High School Facility being requested West Brook Football Field

Purpose of use Little League Football Games Special equipment requested: None

Is there a participation fee charged to students? No Amount \$ 0 What % of participants are Beaumont ISD students? 75 %

Date(s) of Event: 10/9/21; 10/16/21; 10/23/21 Day(s) of week event to be held: ___ Mon ___ Tues ___ Wed ___ Thurs ___ Fri Sat

Time of Event: Beginning 0845hrs Ending 1200hrs Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? Yes Amount \$ 5.00

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- 1. NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
2. When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
3. **USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
4. **NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
5. **USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
6. **GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming **Beaumont Independent School District** as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
7. **PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal. If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The original application shall then be forwarded to the Chief Financial Officer no less than **three weeks** before the event. A letter of final approval of use will be sent to requestor **upon receipt of general liability insurance and payment of the required fee** before the event.
8. **CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, GKD(LOCAL), Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
9. **COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

West Beaumont Bruins Intermediate Football League
Organization Requesting

Is your organization a nonprofit? Yes If yes, provide letter from IRS.

7830 DEERCHASE DRIVE, BEAUMONT TX 77713
Address Zip code

Carlos Helvet
Printed name of person representing organization & office held

clo187@msn.com
Email address (if available)

409-223-9835
Phone number

Signature of requester (having read and agrees to above conditions)

Nicholas Palfy
Principal's signature authorizing use

26/APR/2021
Date

Signature of Chief Financial Officer
Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date May 28, 2021

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

Received Date request received MAY 28 2021 Chief Financial Officer	Office Use Only
	☒ Insurance received
	☒ Payment received
	☒ Notifications sent
	☒ Posted on calendar
	☒ NON PROFIT status
	☒ Police notified

Name of School Beaumont United Facility being requested Football Field

Purpose of use Football Games Special equipment requested: n/a

Is there a participation fee charged to students? Yes Amount \$ 190.00 What % of participants are Beaumont ISD students? 100 %

Date(s) of Event: SEP - 11, 18, 25
OCT - 9, 16, 23, 30 Day(s) of week event to be held: Mon Tues Wed Thurs Fri ☒ Sat

Time of Event: Beginning 7 am Ending 3 pm Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? No Amount \$ _____

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- 1. NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- 2.** When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
- 3. USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
- 4. NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
- 5. USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
- 6. GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming Beaumont Independent School District as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
- 7. PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal.** If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The original application shall then be forwarded to the Chief Financial Officer no less than three weeks before the event. A letter of final approval of use will be sent to requestor upon receipt of general liability insurance and payment of the required fee before the event.
- 8. CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, GKD(LOCAL), Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
- 9. COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

East Beaumont Timberwolves

Organization Requesting

Is your organization a nonprofit? Yes If yes, provide letter from IRS.

148 South Dowlen #711 Port, Texas 77107
Address Zip code

Demond Gildea President
Printed name of person representing organization & office held

demondgildea@yahoo.com
Email address (if available)

(409) 245-3000
Phone number

Demond Gildea
Signature of requester (having read and agrees to above conditions)

[Signature]
Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

[Signature]
Principal's signature authorizing use

5/4/21
Date

[Signature]
Signature of Chief Financial Officer

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 9/15

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

Office Use Only	
Date request received	☒ Insurance received
	☒ Payment received
	☒ Notifications sent
	☒ Posted on calendar
	☒ NON PROFIT status
	☒ Police notified

SEP 16 2021

Chief Financial Officer

Name of School Beaumont United Facility being requested Football field & Concession

Purpose of use football game Special equipment requested: down markers

Is there a participation fee charged to students? No Amount \$ What % of participants are Beaumont ISD students? 100 %

Date(s) of Event: 9/25, 10/16 Day(s) of week event to be held: Mon Tues Wed Thurs Fri Sat

Time of Event: Beginning 9 Ending 5 Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? No Amount \$

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- 1. NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
- 3. USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
- 4. NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
- 5. USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
- 6. GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming Beaumont Independent School District as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
- 7. PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal. If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The original application shall then be forwarded to the Chief Financial Officer no less than three weeks before the event. A letter of final approval of use will be sent to requestor upon receipt of general liability insurance and payment of the required fee before the event.
- 8. CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, **GKD(LOCAL)**, Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
- 9. COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

SETX Oilers

Organization Requesting

Is your organization a nonprofit? yes If yes, provide letter from IRS.

Po Box 23112 Beaumont TX 77720

Address

Zip code

Joseph Malbrough VP

Printed name of person representing organization & office held

joseph.malbrough@gmail.com

Email address (if available)

(409)658-0154

Phone number

J. Malbrough
Signature of requester (having read and agrees to above conditions)

Chet Edwards
Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

Principal's signature authorizing use

Date

Signature of Chief Financial Officer

REVISED: 8/19/20

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 8/24/2021

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

Received	
Date request received	Office Use Only
AUG 26 2021	☒ Insurance received
	☒ Payment received
	☒ Notifications sent
	☒ Posted on calendar
Chief Financial Officer	☒ NON PROFIT status
	☒ Police notified

Name of School Smith Middle School Facility being requested Parking Lot and Gym

Purpose of use Jefferson County Precinct # 4 COVID-19 Test & Vaccination Site Special equipment requested: None

Is there a participation fee charged to students? No Amount \$ 0 What % of participants are Beaumont ISD students? 25 %

Date(s) of Event: Saturday, October 2, 2021 Day(s) of week event to be held: Mon Tues Wed Thurs Fri X Sat

Time of Event: Beginning 8:00 am Ending 1:00 pm Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? No Amount \$ 0

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

1. **NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.

2. When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.

3. **USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.

4. **NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.

5. **USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.

6. **GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming **Beaumont Independent School District** as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.

7. **PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.

- No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
- No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
- All applications must be made to the school principal. If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
- The original application shall then be forwarded to the Chief Financial Officer no less than **three weeks** before the event. A letter of final approval of use will be sent to requestor **upon receipt of general liability insurance and payment of the required fee** before the event.

8. **CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, **GKD(LOCAL)**, Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.

9. **COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

Jefferson County Precinct # 4

1149 Pearl Street, 4th Floor Beaumont, TX 77701

Organization Requesting government
Is your organization a nonprofit? entity If yes, provide letter from IRS.

Address Zip code

Commissioner Everette Alfred
Printed name of person representing organization & office held

nroberts@co.jefferson.tx.us

409-835-8443

Email address (if available)

Phone number

Nature of requester (having read and agrees to above conditions)

Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

Principal's signature authorizing use

Date

Signature of Chief Financial Officer

REVISED: 8/19/20

* Date Changed to Oct. 16

BEAUMONT INDEPENDENT SCHOOL DISTRICT
Beaumont, Texas
APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 05-14-2021

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

---Office Use Only---	
Date request received	☒ Insurance received
Received	☒ Payment received
MAY 20 2021	☒ Notifications sent
Chief Financial Officer	☒ Posted on calendar
	☒ NON PROFIT status
	☒ Police notified

Name of School West Brook Facility being requested West Brook "Dorley" Stadium

Purpose of use Track Events Special equipment requested: None

Is there a participation fee charged to students? No Amount \$ 0 What % of participants are Beaumont ISD students? 75 %

Date(s) of Event: July 17th 2021 Day(s) of week event to be held: Mon Tues Wed Thurs Fri ☒ Sat

Time of Event: Beginning 08:30 am Ending 05:00 pm Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? Yes Amount \$ 5.00

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- 1. NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
- 3. USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
- 4. NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
- 5. USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
- 6. GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming Beaumont Independent School District as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
- 7. PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal.** If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The **original** application shall then be forwarded to the Chief Financial Officer no less than **three weeks** before the event. A letter of final approval of use will be sent to requestor **upon receipt of general liability insurance and payment of the required fee** before the event.
- 8. CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, **GKD(LOCAL)**, Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
- 9. COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

West Beaumont Bruins Intermediate Football League
 Organization Requesting

7830 DEERCHASE Drive BEAUMONT, TX 77713
 Address Zip code

Is your organization a nonprofit? Yes If yes, provide letter from IRS.

Carlos Hudnot President clous187@msn.com 409-223-9835
 Printed name of person representing organization & office held Email address (if available) Phone number

[Signature] [Signature]
 Signature of requester (having read and agrees to above conditions) Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

[Signature] 18/MAY/2021 [Signature]
 Principal's signature authorizing use Date Signature of Chief Financial Officer

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 8/12/2021

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

Date request received Received AUG 25 2021	Office Use Only	
	☒	Insurance received
Chief Financial Officer	☒	Payment received
	☒	Notifications sent
	☒	Posted on calendar
	☒	NON PROFIT status
	☒	Police notified

Name of School Westbrook Facility being requested Alper Duley football field - concession

Purpose of use little league games Special equipment requested: concession & down mail

Is there a participation fee charged to students? No Amount \$ _____ What % of participants are Beaumont ISD students? 100 %

Date(s) of Event: 8/14, 9/11, 9/18, 10/2, 10/5, 10/7 Day(s) of week event to be held: _____ Mon _____ Tues _____ Wed _____ Thurs _____ Fri _____ Sat _____

Time of Event: Beginning 9 Ending 4 Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? _____ Amount \$ _____

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- 1. NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- 2.** When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
- 3. USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
- 4. NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
- 5. USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
- 6. GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming Beaumont Independent School District as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
- 7. PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal. If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The original application shall then be forwarded to the Chief Financial Officer no less than three weeks before the event. A letter of final approval of use will be sent to requester upon receipt of general liability insurance and payment of the required fee before the event.
- 8. CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, **GKD(LOCAL)**, Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
- 9. COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

Organization Requesting SE-IX Oilers
Is your organization a nonprofit? _____ If yes, provide letter from IRS.

Address 8030 Winter Lane Beaumont TX 77707 Zip code 77707

Printed name of person representing organization & office held Joseph Malbraugh VP Email address (if available) j-malbraugh@yahoo.com Phone number 409 658 0184

Signature of requester (having read and agrees to above conditions)

Principal's signature authorizing use

Date

Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center
Signature of Chief Financial Officer

REVISED: 8/19/20

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 10/20/2021

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

Date request received		Office Use Only	
Received		☒ Insurance received ☒ Payment received ☒ Notifications sent ☒ Posted on calendar ☒ NON PROFIT status ☒ Police notified	
OCT 25 2021		N/A	
Chief Financial Officer			

Name of School Beaumont United BUHS ~~Central High~~ Facility being requested Main gym

Purpose of use Volleyball training and practice Special equipment requested: volleyball nets and poles

Is there a participation fee charged to students? YES Amount \$ season fees What % of participants are Beaumont ISD students? 99 %

Date(s) of Event: November 2021-May 2022 Day(s) of week event to be held: X Mon Tues Wed X Thurs Fri Sat

Time of Event: Beginning 7:00 pm Ending 9:00 pm Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? no Amount \$ n/a

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
- USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
- NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
- USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
- GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming Beaumont Independent School District as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
- PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal. If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The original application shall then be forwarded to the Chief Financial Officer no less than three weeks before the event. A letter of final approval of use will be sent to requestor upon receipt of general liability insurance and payment of the required fee before the event.
- CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, GKD(LOCAL), Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
- COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

FMTVA Chiefs

Organization Requesting letter on file
Is your organization a nonprofit? yes If yes, provide letter from IRS.

14119 Meadowlands Drive Mount Belvieu, Tx 77580
Address Zip code

Shereka McLain-CEO/Director

sherekam@hotmail.com

409-350-5413

Printed name of person representing organization & office held

Email address (if available)

Phone number

Shereka McLain
Signature of requester (having read and agrees to above conditions)

Shereka McLain
Athletic Director's signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

Principal's signature authorizing use

Date

Signature of Chief Financial Officer

REVISED 8/19/20

Department of Fine Arts

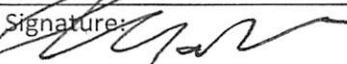
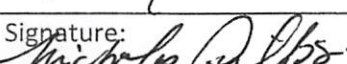
Performing Arts Center (PAC)

Final Invoice for Rental Services

Date of Setup/Rehearsal/Event	Actual Start/End Times		Total hours of facility usage
			8
3/21	4:30	8:30	4
3/23	4:30	8:30	4
3/24	4:30	8:30	4
3/25	9AM	1PM	4
3/25	6PM	10PM	4
3/26	1PM	5PM	4
3/26	6PM	10PM	4

Tier Rental Level		
☐ Tier 1 - \$1,000/day, \$125 per additional hour ☒ Tier 2 - \$2,000/day, \$250 per additional hour		
Number of Full Days of Tiered Rental (up to 8 hours)	Number of Additional Hours	Actual cost of rental fees
2	12	\$ 7,000
Actual number of custodians required	Actual number of custodian hours (total) \$35/hour	Actual custodial fees
1	4 hrs	\$ 140
Actual number of officers required	Actual number of officer hours (total) \$45/hour	Actual officer fees
0	0	0
Actual number of technicians required	Actual number of technician hours (total) \$10/hour	Actual technician fees
4	2 @ 16 / 2 @ 8	\$ 480
Number of Full Days of PAC Manager services (up to 8 hours/\$200 per day)	Estimated number of additional PAC Manager hours (total) \$40/hour	Actual PAC Manager fees
2	12	\$ 880

Actual Price for the Event:		
\$ 8,500		
Deposit Amount:	Charges for Damages/Misuse:	Final Rental Price:
\$ 3,370	0	\$ 5,130
Additional Notes:		

Campus PAC Manager's Name:	Signature:	Date:
D. Howell		3/29/22
Contact Person's Name:	Signature:	Date:
Michael Byle		
Campus Principal's Name:	Signature:	Date:
Nicholas Phillips		29/MAR/2022

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 1/18/22

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

Received Date request received JAN 28 2022 Chief Financial Officer	Office Use Only
	☒ Insurance received
	☒ Payment received
	☒ Notifications sent
	☒ Posted on calendar
	☒ NON PROFIT status
	☒ Police notified

Name of School Dr. Martin Luther King Jr. Middle Facility being requested Will use both gymnasium parking and grounds.

Purpose of use Community Health Fair Special equipment requested: _____

Is there a participation fee charged to students? None Amount \$ N/A What % of participants are Beaumont ISD students? _____%

Date(s) of Event: 3/5/22 (Set-up on 3/4/22) Day(s) of week event to be held: _____ Mon _____ Tues _____ Wed _____ Thurs ☒ Fri ☒ Sat

Time of Event: Beginning 8:00a Ending 3:00p Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? None Amount \$ N/A

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- 1. NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
- 3. USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
- 4. NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
- 5. USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
- 6. GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming **Beaumont Independent School District** as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
- 7. PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal.** If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The **original** application shall then be forwarded to the Chief Financial Officer no less than **three weeks** before the event. A letter of final approval of use will be sent to requestor **upon receipt of general liability insurance and payment of the required fee** before the event.
- 8. CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, **GKD(LOCAL)**, Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
- 9. COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

Organization Requesting St. Katherine Drexel Humantarian Address 2715 Calder Bmt, TX 77702 Zip code 409-
 Is your organization a nonprofit? _____ If yes, provide letter from IRS. 409-
 Printed name of person representing organization & office held Jesus Abrego Board Member Email address (if available) jabregoodiocese@bmt.org Phone number 893-3344

Signature of requester (having read and agree to above conditions)

Principal's signature authorizing use

1/18/22
Date

Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

Signature of Chief Financial Officer

REVISED: 8/19/20

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 2/10/22

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

---Office Use Only---	
Date request received	☒ Insurance received
Received	☒ Payment received
FEB 14 2022	☒ Notifications sent
	☒ Posted on calendar
Chief Financial Officer	☒ NON PROFIT status
	☒ Police notified

Name of School Beaumont United High School Facility being requested James Jackson Center (Foxer)

Purpose of use Football registration Special equipment requested: N/A

Is there a participation fee charged to students? No Amount \$ _____ What % of participants are Beaumont ISD students? 100 %

Date(s) of Event: 3/5/22 Day(s) of week event to be held: ☐ Mon ☐ Tues ☐ Wed ☐ Thurs ☐ Fri ☒ Sat

Time of Event: Beginning 10 AM Ending 2 PM Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? No Amount \$ _____

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- 1. NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- 2.** When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
- 3. USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
- 4. NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
- 5. USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
- 6. GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming Beaumont Independent School District as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
- 7. PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal.** If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The **original** application shall then be forwarded to the Chief Financial Officer no less than **three weeks** before the event. A letter of final approval of use will be sent to requestor **upon receipt of general liability insurance and payment of the required fee** before the event.
- 8. CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, GKD(LOCAL), Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
- 9. COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

Organization Requesting East Beaumont Timberwolves
Is your organization a nonprofit? ☐ If yes, provide letter from IRS.

Address 148 S Dowlen Rd #711, Beaumont, TX 77707
Zip code

name of person representing organization & office held Demond Gilder/President Email address (if available) ebtif1@gmail.com Phone number 409/245-3000

Signature of requester (having read and agrees to above conditions) Demond Gilder
Principal's signature authorizing use [Signature] Date 2/11/22
Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center [Signature] 2/16/22
Signature of Chief Financial Officer

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 11/11/2021

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

---Office Use Only---	
Date request received	☒ Insurance received
Received	☒ Payment received
NOV 19 2021	☒ Notifications sent
Chief Financial Officer	☒ Posted on calendar
	☒ NON PROFIT status
	☒ Police notified

Name of School Paul Brown (Old Central) Facility being requested Paul Brown Gym (Old Central Gym)

Purpose of use Volleyball lessons Special equipment requested: none

Is there a participation fee charged to students? no Amount \$ What % of participants are Beaumont ISD students? 50 %

Date(s) of Event: Nov 16 - May 19 2022 Day(s) of week event to be held: Mon Tues Wed Thurs Fri Sat

Time of Event: Beginning 6pm Ending 7pm Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? no Amount \$

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
- USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
- NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
- USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
- GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming **Beaumont Independent School District** as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
- PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- **EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS.** Events will not be booked more than 6 months in advance.
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal.** If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The **original** application shall then be forwarded to the Chief Financial Officer no less than **three weeks** before the event. A letter of final approval of use will be sent to requestor **upon receipt of general liability insurance and payment of the required fee** before the event.
- CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, **GKD(LOCAL)**, Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
- COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

Organization Requesting 5-1x Elite Volleyball (Dist. Director)

Address 2700 N. 16th St. #14 Bmt, Texas Zip code (409) 617-6475

Is your organization a nonprofit? If yes, provide letter from IRS.

Printed name of person representing organization & office held Sherrita Taylor

Email address (if available) staylor@bmtisd.com

Phone number (409) 350-2352

Signature of requester (having read and agrees to above conditions) Sherrita Taylor

Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center
Chapman 12/2/21
Signature of Chief Financial Officer

Principal's signature authorizing use

Date

REVISED: 8/19/20

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 3/9/2022

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

Date request received <u>Received</u>		MAR 24 2022		Chief Financial Officer	
-----Office Use Only-----					
☒	Insurance received	☒	Payment received	☒	Notifications sent
☒	Posted on calendar	☒	NON PROFIT status	☒	Police notified

Name of School Central High School (Old) Facility being requested Girls Gym

Purpose of use private volleyball lessons Special equipment requested: none

Is there a participation fee charged to students? NO Amount \$ _____ What % of participants are Beaumont ISD students? 50 %

Date(s) of Event: March-May Day(s) of week event to be held: Mon Tues ☒ Wed ☒ Thurs Fri Sat

Time of Event: Beginning 3/21/2022 Ending 5/21/2022 Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? NO Amount \$ _____

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- 1. NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.

- 3. USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.

- 4. NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.

- 5. USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.

- 6. GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming Beaumont Independent School District as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.

- 7. PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES:** -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.

- No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
- No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
- All applications must be made to the school principal.** If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
- The original application shall then be forwarded to the Chief Financial Officer no less than three weeks before the event. A letter of final approval of use will be sent to requestor upon receipt of general liability insurance and payment of the required fee before the event.

- 8. CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, GKD(LOCAL), Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.

- 9. COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

Organization Requesting SETX Elite Volleyball

Address 2700 N. 11th St #14 Zip code _____

Is your organization a nonprofit? _____ If yes, provide letter from IRS.

Printed name of person representing organization & office held Sherry Taylor

Email address (if available) stayb1@bmtisd.com

Phone number (409) 350-2358

Signature of requester (having read and agrees to above conditions) Sherry Taylor

Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

Principal's signature authorizing use

Date 3/23/22

Signature of Chief Financial Officer Chesman

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 2-9-22

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

Westbrook H.S.

Name of School Diocese of Beaumont (St. Anne Catholic) Facility being requested Football stadium (Track, both long jump)
Purpose of use Track Meet - Diocese of Beaumont Sports League Special equipment requested: Pits, shot, discus ring

Is there a participation fee charged to students? ☒ Amount \$ 0 What % of participants are Beaumont ISD students? 0 %

Date(s) of Event: Friday - April 22, 2022 Day(s) of week event to be held: ☐ Mon ☐ Tues ☐ Wed ☐ Thurs ☒ Fri ☐ Sat

Time of Event: Beginning 11:00 am Ending 7:00 pm Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

☒ No Lights - Needed

Will there be an admission charge to audience/spectators? NO Amount \$ 0

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

1. **NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
2. When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.

3. **USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.

4. **NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.

5. **USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.

6. **GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** - A certificate of insurance naming Beaumont Independent School District as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.

7. **PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** - EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.

- No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
- No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
- All applications must be made to the school principal. If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
- The original application shall then be forwarded to the Chief Financial Officer no less than three weeks before the event. A letter of final approval of use will be sent to requestor upon receipt of general liability insurance and payment of the required fee before the event.

8. **CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, GKD(LOCAL), Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.

9. **COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

Diocese of Beaumont (St. Anne Catholic School) 375 N. 11th St. Beaumont, TX 77602
Organization Requesting Address Zip code

Is your organization a nonprofit? No If yes, provide letter from IRS.

Tracy Hartsfield thartsfield@sgslant.com 409-291-1234
Full name of person representing organization & office held Email address (if available) Phone number

Signature of requester (having read and agrees to above conditions) Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

Nicholas Hartsfield 22 FEB 2022
Principal's signature authorizing use Date Signature of Chief Financial Officer

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 2-22-22

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

Date request received Received		MAR 07 2022	
Chief Financial Officer			
-----Office Use Only-----			
☒	Insurance received	☒	Payment received
☒	Notifications sent	☒	Posted on calendar
☒	NON PROFIT status	☒	Police notified

Name of School XCEL Volleyball Club BUHS Facility being requested Gymnasium

Purpose of use Summer League Special equipment requested: Volleyball nets

Is there a participation fee charged to students? Yes Amount \$ 60 What % of participants are Beaumont ISD students? %

Date(s) of Event: June 2-30 Day(s) of week event to be held: Mon X Tues Wed X Thurs Fri Sat

Time of Event: Beginning 5:00 Ending 9:00 Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? No Amount \$

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- 1. NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- 2.** When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
- 3. USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
- 4. NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
- 5. USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
- 6. GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming Beaumont Independent School District as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
- 7. PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES** -- **EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS. Events will not be booked more than 6 months in advance.**
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal.** If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The original application shall then be forwarded to the Chief Financial Officer no less than three weeks before the event. A letter of final approval of use will be sent to requestor upon receipt of general liability insurance and payment of the required fee before the event.
- 8. CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, **GKD(LOCAL)**, Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
- 9. COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

XCEL Volleyball Club

PO BOX 508 Mont Belvieu TX 77580

Organization Requesting Yes If your organization is a nonprofit? Yes If yes, provide letter from IRS.

Address PO BOX 508 Mont Belvieu TX 77580 Zip code 77580

Angela Quillen - location manager

Angela@xcelvolleyballclub.com

956-457-6561

Printed name of person representing organization & office held

Email address (if available)

Phone number

Signature of requester (having read and agrees to above conditions)

Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

Principal's signature authorizing use

Date

Signature of Chief Financial Officer

BEAUMONT INDEPENDENT SCHOOL DISTRICT

Beaumont, Texas

APPLICATION FOR USE OF SCHOOL/DISTRICT FACILITY

Today's Date 5/3/2022

APPLICATION MUST BE RECEIVED IN THE DISTRICT OPERATIONS OFFICE 15 DAYS PRIOR TO THE DATE OF EVENT.

Date request received <u>Received</u>		Office Use Only ☒	
MAY 04 2022		Insurance received ☐	
		Payment received ☐	
		Notifications sent ☐	
		Posted on calendar ☐	
		NON PROFIT status ☒	
		Police notified ☐	
Chief Financial Officer			

Name of School West Brook High School Facility being requested West Brook Track

Purpose of use Track meet Special equipment requested: none

Is there a participation fee charged to students? yes Amount \$ 80 What % of participants are Beaumont ISD students? 10 %

Date(s) of Event: 7/9/2022 & 7/10/2022 Day(s) of week event to be held: Mon Tues Wed Thurs Fri X Sat

Time of Event: Beginning 6:30am Ending 4:00pm Facility will be opened 30 minutes before beginning and closed 30 minutes after ending.

Will there be an admission charge to audience/spectators? NO Amount \$ 0 will need concessions and custodian.

SCOPE OF USE The District shall permit non-school use of designated District facilities for educational, recreational, civic, or social activities only when the primary participants are school-aged children and when these activities do not conflict with school use or policy GKD.

GENERAL RULES

- 1. NO FREE USE** of public school facilities except by the school or by organizations promoting the work of the schools (PTA, Booster Clubs, etc.) or elections conducted by Jefferson County. However, a fee for the cost of utilities and services provided by district employees (custodians, police security, cafeteria managers, etc.) will be charged. All charges shall be paid to the District. No direct payment to employees working the event.
- When deemed necessary, security will be provided by Beaumont ISD Police Department -- Please contact the Police Department @ 409-617-7005 to schedule officers.
- 3. USE FOR PROFIT** The District shall not permit nonprofit organizations not affiliated with the District to conduct fundraising events on District property. The District shall permit individuals and for-profit organizations to use its facilities for financial gain when these activities do not conflict with school use or with this policy.
- 4. NO SUNDAY USE** of school facilities unless an established religious group for church services following a catastrophe or emergency which makes the regular place of worship unusable. Rental for services will be limited to a maximum period of six (6) consecutive months.
- 5. USE OF THE PUBLIC SCHOOL FACILITIES** will not be permitted for any purpose which, in the opinion of the school officials, might damage or harm the structure of facilities other than ordinary wear and tear. All groups using school facilities shall be responsible for the cost of repairing any damages incurred during use and shall be required to indemnify the District for the cost of any such repairs.
- 6. GENERAL LIABILITY INSURANCE CERTIFICATE REQUIRED FOR ALL BUILDING USE REQUESTS** -- A certificate of insurance naming Beaumont Independent School District as an additional insured is required from all persons or companies using any Beaumont ISD facility. This certificate must have a \$1,000,000 minimum limit and show Beaumont ISD as additional insured.
- 7. PROCEDURE FOR SECURING THE USE OF THE PUBLIC SCHOOL FACILITIES -- EVENTS ARE BOOKED ON A FIRST COME, FIRST SERVE BASIS, WITH PRIORITY GIVEN TO SCHOOL EVENTS.** Events will not be booked more than 6 months in advance.
 - No auditoriums, gymnasiums, stadiums or other facilities shall be granted to an individual or organization except upon application made on the regular form supplied by the school district and kept in the office of the Chief Financial Officer and the school principal's office.
 - No application for school facilities may be approved if the nature of the use or the date interferes with the school program.
 - All applications must be made to the school principal. If there is no conflict with scheduled activities and the request meets the policies as set forth, the principal shall indicate by signature below.
 - The original application shall then be forwarded to the Chief Financial Officer no less than three weeks before the event. A letter of final approval of use will be sent to requestor upon receipt of general liability insurance and payment of the required fee before the event.
- 8. CONTROL AND MANAGEMENT** All school facilities shall be under the general supervision of the Superintendent of Schools, subject to the terms and provisions of the Statement of Policy, GKD(LOCAL), Finance, School Board Policies, of which these General Rules are a part, and other rules and regulations which may be enacted by the Board. Policing of events on school properties must be provided in such a manner that it will meet with approval of the Superintendent.
- 9. COVID COMPLIANCE** Lessee agrees that it is solely responsible for ensuring compliance with all federal, state, and local regulations related to COVID-19. BISD will not monitor Lessee's use for compliance and does not guarantee the availability of District facilities for Lessee's use pursuant to this agreement should guidance related to COVID-19 response change.

West Beaumont Bruins

148 South Dowden Rd #729

Organization Requesting Is your organization a nonprofit? yes If yes, provide letter from IRS.

Address BMT, TX 77601 Zip code

Laureen Landry Track Coordinator

Landry Lau@gmail.com 409 454 431

Printed name of person representing organization & office held

Email address (if available)

Phone number

Laureen Landry

5-2-22

Signature of requester (having read and agrees to above conditions)

Athletic Director signature, if athletic stadium or athletic fields or Science Supervisor for Outdoor Education Center

Principal's signature authorizing use

Date

Signature of Chief Financial Officer

REVISED: 8/19/20

**OFFICIAL MINUTES OF THE BOARD OF THE
BEAUMONT INDEPENDENT SCHOOL DISTRICT
IN THE BOARD ROOM OF THE BEAUMONT ISD ADMINISTRATION BUILDING
3395 HARRISON AVENUE BEAUMONT, TEXAS**

APRIL 21, 2022

Regular Meeting Minutes as Directed Under the Provisions of the Texas Open Meetings Act, Texas Government Code, Chapter 551

The Board Members of the Beaumont Independent School District met in regular meeting on Thursday, April 21, 2022, in the Board Room of the Administration Building located at 3395 Harrison Avenue in Beaumont, Jefferson County, Texas. The meeting was called to order at 4:04 p.m. by Robert C. Dunn, Sr., Presiding Officer.

CALL TO ORDER

President, Robert Dunn established a quorum.

ROLL CALL

PRESENT: Robert C. Dunn, Sr., Trustee & President
Woodrow Reece, II, Trustee & Vice President
Stacey Lewis, Jr., Trustee & Secretary
Joe A. Evans, Jr., Trustee
Tillie Hickman, Trustee
Kevin W. Reece, Trustee
Denise Wallace-Spooner, Trustee
Dr. Shannon Allen, Superintendent

ABSENT:

At 4:05 p.m., the board went in to closed session.

1. CLOSED SESSION (CLOSED TO PUBLIC) - BOARD WILL CONVENE IN CLOSED SESSION UNDER CHAPTER 551 OF THE TEXAS GOVERNMENT CODE, SECTIONS 551.071, 551.072, 551.073, 551.074, 551.076, 551.082, 551.0821, 551.083, 551.084 AND/OR 551.087, TO DELIBERATE ON THE FOLLOWING:
 - o LEGAL
 - o Pending or contemplated litigation matters and status report
 - o Matters on which the school district legal counsel's duties to the school district under the Texas Disciplinary Rules of Professional Conduct or the State Bar of Texas Clearly conflicts with the Texas Open Meetings Act

1. Redistricting

NO ACTION.

2. Request for presentation and discussion on placement of substitute teachers, distribution ratios of substitute teachers across the district and impact on SPED, academics and classroom management

NO ACTION.

3. Consider Administrator Resignation

NO ACTION.

o PERSONNEL

- o Deliberation regarding the appointment, employment, evaluation, reassignment, duties, proposed terminations, terminations and suspensions, proposed nonrenewals, renewals, and resignation/retirements, discipline, and/or dismissal of a public officer or employee, including the superintendent, and/or hear complaints and grievances against public officers or employees

1. Consider Recommendation of Board Designated Hearing Officer in Level 3 Parent Complaint: J.L.

It was moved by Tillie Hickman, and seconded by Joe Evans, the Board adopted the recommendation from the Level 3 Hearing Officer.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Joe A. Evans, Jr., Tillie Hickman, and Denise Wallace-Spooner

NAYS: Kevin Reece and Stacey Lewis

ABSTAIN: NONE.

MOTION PASSED: 5-2

2. Consider Recommendation for Designation of Hearing Officer in Level 3 Parent Complaint: S.C.

It was moved by Kevin Reece, and seconded by Stacey Lewis, the Board referred the grievance to a subcommittee of the Board comprised of Kevin Reece, Stacey Lewis, Jr., and Denise Spooner to hear the Level 3 grievance in accordance with Board Policy FNG (Local).

It was further moved that written notice be provided to the parties that they will be given an opportunity to respond to the sub committee's recommendation in writing to be considered by the Board at the next regularly scheduled board meeting following receipt of the subcommittee's recommendation.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Joe A. Evans, Jr., and Tillie Hickman,

NAYS: Stacey Lewis, Kevin Reece and Denise Wallace-Spooner

ABSTAIN: NONE.

MOTION PASSED: 4-3

3. Consider Superintendent's Recommendations on Teacher Contracts, including renewal, proposed nonrenewal, proposed termination, and/or termination

It was moved by Tillie Hickman, and seconded by Joe Evans, the Board accepted the Superintendent's recommendation and propose nonrenewal of the term contract of Michael Nichols and it was further moved to direct the Superintendent to provide written notice of the Board's proposed action in accordance with policy and law. I further move that should the employee request a hearing on the proposed nonrenewal that the matter be heard by an attorney designated by the Board in accordance with policy DFBB (Local).

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Joe A. Evans, Jr., Tillie Hickman, and Denise Wallace-Spooner

NAYS: Stacey Lewis and Kevin Reece

ABSTAIN: NONE.

MOTION PASSED: 5-2

4. Consider Superintendent's Recommendations on Campus and Central Office Administrator Contracts, including renewal, proposed nonrenewal, proposed termination, and/or termination

NO ACTION.

5. Board Operating Procedures

NO ACTION.

6. Consider Employee Leave and Telework Eligibility

NO ACTION.

o REAL ESTATE

- o Deliberation regarding the purchase, exchange, lease or value of real property

1. Consider lease/partnership with Holy Patriot University

NO ACTION.

o ECONOMIC DEVELOPMENT

- o Deliberation regarding an offer of a financial or other incentive to a business prospect related to economic development negotiations

NO ACTION.

At 6:19 p.m., the Board convened in open meeting.

II. **BUDGET MEETING**

Dr. Shannon Allen, Superintendent of Schools, presented the following information to the Board:

- Core Beliefs
- Approved Board Outcome Goals
- 22-23 Budget Priorities

- 22-23 Focus Areas

Cheryl Hernandez, Chief Financial Officer, presented the following information to the Board:

- 2021-2022 Student Attendance Rates
- Hold Harmless 2021-2022
- Development Calendar Snapshot (May 5)
- Budget Process
- 22-23 Summary of Finance ADA Projection
- Tax Revenue
- State Aid
- Interest Revenue
- Chapter 313 Funds
- Budget for 2022-2023
- Local District Tax Rates 2021
- Budget Workshop May 5 at 5 p.m.

III. **REGULAR OPEN BOARD MEETING**

A. INTRODUCTION OF REGULAR MEETING

1. United States and Texas Flags Pledges of Allegiance

United States and Texas Flags Pledges of Allegiance – Beaumont United High School Color Guard posted the colors and the US and Texas Flags was led by Bree Latham, Marshall Middle School.

2. Recognitions – Denise McLean, Director of Community and Media Relations, presented the following recognitions:

- Beaumont ISD FFA Students
- Odom Students Fair Well at Texas Math and Science Coaches Association State Competition
- ExxonMobil District Appreciation for STEM Pathway for BU and West Brook for \$60K to be used for the two campuses

1. Superintendent's Report – Dr. Shannon Allen, Superintendent of Schools, presented the following information to the Board:

- Vision
- Mission
- Core Beliefs #1
- STAAR Testing
- Summer 2022
- Registration for 22-23

2. Cabinet Report

- o Board Progress Monitoring Report – Dr. Anita Frank, Assistant Superintendent for Elementary Administration, presented the following information to the Board:
 - o Revised Outcome Goals 1, 2 & 3
 - o MOY Data Review
 - o Reading Performance Objectives Targets
 - o STEM Scopes
 - o Industry Based Certification
 - o Dual Credit
- o Update on IR Campuses and Charter Schools in IR Status – Anetra Cheatham, Chief Innovation Officer, presented the following information to the Board:
 - o School Progress
 - o Action Plans
 - o Roadmap
 - o Campus Accountability
 - o Strategic Plan
 - o Continuous Improvement Supports
 - o Opportunities for Growth
 - o School Action Decision Point
- o Extracurricular Funding Report - Cheryl Hernandez, Chief Financial Officer, presented the following information to the Board:
 - o Update for funds from past years for UIL funding

B. PUBLIC COMMENTS

2 ½ Minutes

1. **Bridget Smith**, 1050 Bingman Street, signed up to address the Board regarding salary, para educator and behavior.
2. **Kevin Jackson**, 3295 Willowood Dr., signed up to address the Board regarding student outcomes.

1 ½ Minutes

1. **Marco Hernandez**, 2556 Angelina, signed up to address the Board regarding a proposal to convert central tennis court into soccer courts.

C. INFORMATION ITEMS

1. Update on Personnel Activities—Derwin Samuels, Executive Director of Human Resources, presented information on the Personnel activities for the month of March 2022.
2. Report for Tax Collections—Cheryl Hernandez, Chief Financial Officer, presented information on the Tax Collections Report for the month of March 2022.
3. Report for General Fund Revenue and Expenditures—Cheryl Hernandez, Chief Financial Officer, presented information on the General Fund Revenue and Expenditures Report for the month of March 2022.
4. Report for Campus Activities Funds and Donations—Cheryl Hernandez, Chief Financial Officer, presented information on the Campus Activities Funds and Donations for the month of March 2022.
5. Report of Facilities Subcommittee Stacey Lewis, Co-Chair, presented information to the Board regarding the following:
 - o Updates on facilities throughout the district
 - o ESSER Update
 - o Water Conservation Project
 - o Air Quality IAQ Project is at 60% Complete
 - o Athletic Update
 - o Memorial Stadium Monument (\$61K+)
6. Board Training Credit Announcement was made for all Trustees who each succeeded the required training requirements for the 2021-2022 School Year.

D. CONSENT AGENDA

1. Minutes of March 24, 2022, Regular Meeting, and March 28, 2022, Special Meeting.
2. Approve Personnel Recommendations including Chapter 21 and Director Hiring
3. Approve Quarterly Progress Tracker
4. Approve revisions to Board Policy BE (LOCAL) and Board Operating Procedures

Failed due to lack of a motion.

5. Approve the addition of a position that will serve as an Amplify ELA Coach for Homer Drive and Martin Elementary Schools for the 2022/2023 school year
6. Approve Membership in Region 10 Purchasing Cooperative
7. Approval of Instructional Materials
8. Consider Approval of two additional roles for Curriculum and Instruction to the Compensation Plan for the 2022-2023 School Year

It was moved by Kevin Reece, and seconded by Stacey Lewis, to approve the consent agenda, and take separate action on item 4.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Stacey Lewis, Joe A. Evans, Jr., Tillie Hickman, Kevin Reece and Denise Wallace-Spooner

NAYS: NONE.

ABSTAIN: NONE.

MOTION PASSED: 7-0

E. ACTION ITEMS

1. Action, if any, on items discussed in closed session.

Action, if any, taken on items discussed in closed session is stated above under the closed session.

2. Approve Budget Amendments

It was moved by Stacey Lewis, and seconded by Joe Evans, to Approve the Budget Amendments as presented to the Board.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Stacey Lewis, Joe A. Evans, Jr., Tillie Hickman, Kevin Reece and Denise Wallace-Spooner

NAYS: NONE.

ABSTAIN: NONE.

MOTION PASSED: 7-0

3. Approve Purchases of \$50K or More

It was moved by Joe Evans, and seconded by Woodrow Reece, to approve Purchases of \$50K or More.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Stacey Lewis, Joe A. Evans, Jr., Tillie Hickman, Kevin Reece and Denise Wallace-Spooner

NAYS: NONE.

ABSTAIN: NONE.

MOTION PASSED: 7-0

4. Approve Renewal of Insurance Proposal on Property Coverage

It was moved by Tillie Hickman, and seconded by Joe Evans, to Approve the Renewal of Insurance Proposal on Property Coverage by Frost Insurance.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Stacey Lewis, Joe A. Evans, Jr., Tillie Hickman, Kevin Reece and Denise Wallace-Spooner

NAYS: NONE.

ABSTAIN: NONE.

MOTION PASSED: 7-0

At 8:58 p.m., the board reconvened in closed meeting.

At 10:31 p.m., the board convened in open meeting to take action on items discussed in closed session as stated above.

IV. **ADJOURNMENT**

The meeting adjourned at 10:39 p.m.

**OFFICIAL AGENDA OF THE BOARD OF THE
BEAUMONT INDEPENDENT SCHOOL DISTRICT
IN THE BOARD ROOM OF THE BEAUMONT ISD ADMINISTRATION BUILDING
3395 HARRISON AVENUE BEAUMONT, TEXAS**

MAY 5, 2022

*Regular Meeting Minutes as Directed Under the Provisions of the Texas Open Meetings Act,
Texas Government Code, Chapter 551*

The Board Members of the Beaumont Independent School District met in a special meeting on Thursday, May 5, 2022, in the Board Room of the Administration Building located at 3395 Harrison Avenue in Beaumont, Jefferson County, Texas. The meeting was called to order at 5:06 p.m. by Robert C. Dunn, Sr., Presiding Officer.

CALL TO ORDER

President, Robert Dunn established a quorum.

ROLL CALL

PRESENT: Robert C. Dunn, Sr., Trustee & President
Woodrow Reece, II, Trustee & Vice President (arrived at 5:10 p.m.)
Stacey Lewis, Jr., Trustee & Secretary
Joe A. Evans, Jr., Trustee
Tillie Hickman, Trustee
Kevin W. Reece, Trustee (Arrived at 5:36 p.m.)
Dr. Shannon Allen, Superintendent

ABSENT: Denise Wallace-Spooner, Trustee

BUDGET WORKSHOP

Derwin Samuels, introduced Ann Patton Certified Compensation Professional who presented the following information to the Board:

- Goals
- Compensation Components
- Internal Equity
- External Equity
- Setting the Pay Range
- Adjust Pay Ranges
- Pay Increase-based on Midpoint
- Market Data
- Building Teacher Hiring Schedules
- Other Job Market Comparisons
- UIL Stipend Review
- Findings
- Recommendations

- C. At 6:08 p.m., the board went in to closed session.
1. CLOSED SESSION (CLOSED TO PUBLIC) - BOARD WILL CONVENE IN CLOSED SESSION UNDER CHAPTER 551 OF THE TEXAS GOVERNMENT CODE, SECTIONS 551.071, 551.072, 551.073, 551.074, 551.076, 551.082, 551.0821, 551.083, 551.084 AND/OR 551.087, TO DELIBERATE ON THE FOLLOWING:
- o LEGAL
 - o Pending or contemplated litigation matters and status report
 - o Matters on which the school district legal counsel's duties to the school district under the Texas Disciplinary Rules of Professional Conduct or the State Bar of Texas Clearly conflicts with the Texas Open Meetings Act
 - 1. Consider Administrator Resignation
 - o PERSONNEL
 - o Deliberation regarding the appointment, employment, evaluation, reassignment, duties, proposed terminations, terminations and suspensions, proposed nonrenewals, renewals, and resignation/retirements, discipline, and/or dismissal of a public officer or employee, including the superintendent, and/or hear complaints and grievances against public officers or employees
 - 1. Board Operating Procedures
 - o ECONOMIC DEVELOPMENT
 - 1. Deliberation regarding an offer of a financial or other incentive to a business prospect related to economic development negotiations.

At 7:22 p.m., the Board convened in open meeting.

ACTION ITEMS

- A. Action, if any, on items discussed in closed session.
- NONE.
- B. Approve amendments to Board Policies DGBA (Local), FNG (Local), and GF (Local)

It was moved by Stacey Lewis, and seconded by Tillie Hickman, to Approve amendments to Board Policies DGBA (LOCAL), FNG (LOCAL) and GF (LOCAL).

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Stacey Lewis, Joe A. Evans, Jr., Tillie Hickman, and Kevin Reece

NAYS: NONE.

MOTION PASSED: 6-0

- C. Approve reassignment of Level Three Parent Complaints filed by S.C.

It was moved by Stacey Lewis, and seconded by Tillie Hickman, to Approve reassignment of Level Three Parent Complaints filed by S.C.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Stacey Lewis, Joe A. Evans, Jr., Tillie Hickman, and Kevin Reece

NAYS: NONE.

MOTION PASSED: 6-0

- D. Accept Application of Project Prime for an Appraised Value Limitation on Qualified Property

It was moved by Tillie Hickman, and seconded by Joe Evans, to Accept Application of Project Prime for an Appraised Value Limitation on Qualified Property.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Stacey Lewis, Joe A. Evans, Jr., and Tillie Hickman

NAYS: Kevin Reece

MOTION PASSED: 5-1

- E. Approve to Retain Consultants to Assist the District in processing of Application for Appraised Value Limitation on Qualified Property from Application of Project Prime

It was moved by Tillie Hickman, and seconded by Woodrow Reece, to Approve to Retain Consultants to Assist the District in processing of Application for Appraised Value Limitation on Qualified Property from Application of Project Prime.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Stacey Lewis, Joe A. Evans, Jr., and Tillie Hickman

NAYS: Kevin Reece

MOTION PASSED: 5-1

F. Accept Application of Enterprise Products Operating LLC for an Appraised Value Limitation on Qualified Property

It was moved by Tillie Hickman, and seconded by Joe Evans, to accept the Application of Enterprise Products Operating LLC for an Appraised Value Limitation on Qualified Property.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Stacey Lewis, Joe A. Evans, Jr., and Tillie Hickman

NAYS: Kevin Reece

MOTION PASSED: 5-1

G. Approve to Retain Consultants to Assist the District in processing of Application for Appraised Value Limitation on Qualified Property from Application of Enterprise Products Operating LLC

It was moved by Tillie Hickman, and seconded by Joe Evans, to approve to Retain Consultants to Assist the District in processing of Application for Appraised Value Limitation on Qualified Property from Application of Enterprise Products Operating LLC.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Stacey Lewis, Joe A. Evans, Jr., and Tillie Hickman

NAYS: Kevin Reece

MOTION PASSED: 5-1

H. Approve Purchases over \$50,000

It was moved by Stacey Lewis, and seconded by Joe Evans, to approve Purchases of \$50K or More.

President Robert Dunn called for a vote on the motion:

YAYS: Robert C. Dunn, Sr., Woodrow Reece, Stacey Lewis, Joe A. Evans, Jr., Tillie Hickman, and Kevin Reece

NAYS: NONE.

MOTION PASSED: 6-0

ADJOURNMENT

The meeting adjourned at 7:58 p.m.



Administration's Hiring Recommendation

Stacie Campbell



Board Exhibit Cover Sheet

Meeting Date: May 19, 2022

Agenda Item/Exhibit Number: **IV.E.5.**

Agenda Item Title: Interlocal Agreement between Harris County Department of Education and BISD related to safety and security services and audits.

Cabinet Level Presenter(s): Chief, Joseph Malbrough

Additional Presenter(s): Not Applicable

Executive Summary: The total cost associated with the Safety Audit is **\$49,530.00**, which consist of two phases. Phase – I (Fall 2022) \$26,353.00 and Phase – II (Spring 2023) \$23,177.00.

Recommendation: Approve Interlocal Agreement between Harris County Department of Education and BISD related to safety and security services and audits.

Budget Impact* (if applicable):

Funding Source (if applicable):

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements):

Policy Reference (if applicable, list policy/regulation):

Legal Review (if necessary, list attorney and firm): Sierra Fisher, General Counsel


Cabinet Level Presenter's Signature

5/13/2022
Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date

Interlocal Agreement between Harris County Department of Education & Beaumont Independent School District (BISD)

Pursuant to the Interlocal Cooperation Act, Chapter 791 of the Texas Government Code, and Chapter 271, Subchapter F of the Texas Local Government Code, this Interlocal Agreement (“Agreement”) is made and entered into by and between Harris County Department of Education (“HCDE”), located in Houston, Texas, and Beaumont Independent School District (BISD), a public school district (“District”), located in Beaumont, Texas 77706, for the purpose of contracting for the performance of governmental functions and services. The undersigned may be referred to in this Agreement individually as a “Party” and collectively as the “Parties.”

Preamble

HCDE is a local governmental entity established to promote education in Harris County, Texas and is duly authorized to provide programs and services in the State of Texas, including safety and security services through its Center for Safe and Secure Schools (“CSSS”). Both HCDE and the District desire to set forth, in writing, the terms and conditions of their agreement.

General Terms and Conditions

In consideration of the mutual covenants and conditions contained in this Agreement and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, agree as follows:

1. Term. The term of this Agreement shall commence on the date on which all Parties have executed this Agreement (“Effective Date”) and shall end on **June 30, 2023**, unless earlier terminated in accordance with Article 10 herein.
2. Agreement. The terms of this Agreement shall apply and will be considered a part of any addendum, purchase order, or contract for programs and services delivered by HCDE. This Agreement and the attached and incorporated addenda, purchase orders, or exhibits, if any, contain the entire agreement of the parties, and there are no representations, agreements, arrangements, or undertakings, oral or written, between the Parties to this Agreement other than those set forth in this Agreement and duly executed in writing.
3. Purpose and Scope of Work. **A. HCDE agrees to:**
 - Provide services of staff members and/or consultants of the CSSS for the purpose of providing safety and security services that will be considered by the Superintendent and Board of Trustees of the District to determine possible changes in equipment, systems, services, training, and procedures for the District.
 - Conduct Safety and Security Audits (“Audits”) of the District’s facilities as listed in Exhibit A, Scope of Work. The scope of each Audit shall include the services as set forth in Exhibit A.
 - Provide Audit Final Reports and draft reports containing Audit findings, recommendations, and commendations in accordance with Exhibit A.**B. The District agrees to:**
 - Select District facilities in which to conduct Audits and provide the list of facilities in Exhibit A.
 - Provide data, access to District facilities, and any other information requested by HCDE needed to conduct the Audits in accordance with the terms of this Agreement, as determined by HCDE.

4. As is. HCDE makes this Agreement available to HCDE participating entities “as is” and is under no obligation to revise the terms, conditions, scope, prices, and/or any requirements of the Agreement for the benefit of the District.
5. Fees. The total fee for Audits provided in accordance with Exhibit A is \$49,530.00. The fees included in this Agreement are based on services to address general requirements and the efficient delivery of services. Additional specifications, schedule changes, and/or facilities requested by the District may incur additional fees, as determined by HCDE. HCDE shall provide written notice of any such increase in fees, and the Parties shall set forth the addition of such fees in writing as an addendum to this Agreement.
6. Payments. The Parties agree that all payments made under this Agreement will be in an amount that fairly compensates the performing Party for the services or functions performed under this Agreement. The Parties further agree that each Party paying for the performance of governmental functions or services pursuant to this Agreement must make those payments from current revenues available to the paying Party.
7. Invoices. HCDE will invoice the District as services are completed for each phase of the project as follows:

Phase 1 – Fall 2022	\$26,353.00
Phase 2 – Spring 2023	\$23,177.00

The District agrees to remit payment to HCDE within thirty (30) days after the date the District receives an invoice for the services. If the District makes a payment to HCDE with a credit card, the District agrees to pay to HCDE a surcharge fee consisting of any applicable credit card fees and/or costs incurred by HCDE, including, without limitation, the processing fee(s) charged to HCDE by the credit card company(ies).

8. Compliance with Laws. Each Party is responsible for complying with applicable laws and regulations relating to this Agreement.
9. Confidentiality: To the extent allowable by law, HCDE agrees to maintain the confidentiality of all records to which it has access while performing Audits pursuant to this Agreement. Unless disclosure is required by applicable law, HCDE further agrees that all findings and reports created by HCDE under this Agreement are confidential and shall not be disclosed to anyone other than District officials without the written approval of the District.
10. Termination. This Agreement may be terminated prior to the expiration of the Term hereof as follows:
 - By either Party, with or without cause, upon thirty (30) days’ prior written notice;
 - By mutual written agreement of the Parties; or
 - By either Party immediately if the other Party commits a material breach of any of the terms of this Agreement and no remedial action can be agreed upon by the Parties.

In the event of termination of this Agreement, the District shall be responsible for compensating HCDE for services provided by HCDE up to the effective date of termination and shall be paid within thirty (30) days of the effective date of termination.

11. Assignment. Neither this Agreement nor any duties or obligations under this Agreement shall be assignable by either party without the prior written acknowledgment and authorization of both parties.
12. Conflict of Interest. During the Term of HCDE's service to the District, the District, its personnel and agents, shall not, directly or indirectly, whether for the District's own account or with any other person or entity whatsoever, employ, solicit or endeavor to entice away any person who is employed by HCDE.
13. Contract Amendment. This Agreement may be amended only by the mutual agreement of all Parties, in writing, to be attached to and incorporated into this Agreement.
14. Notice. Any notice provided under the terms of this Agreement by either party to the other shall be in writing and shall be sent by **certified mail, return receipt requested**. Notice to shall be sufficient if made or addressed as follows:

Harris County Department of Education
Attn: James Colbert, Jr.
County School Superintendent
6300 Irvington Blvd.
Houston, Texas 77022
713-694-6300

_____ ("District")
Attn: _____
Title: _____
Address: _____
City, State, Zip: _____
Phone: _____
Email: _____

15. Relation of Parties. It is the intention of the parties that the District is independent of HCDE and not an employee, agent, joint venturer, or partner of HCDE and nothing in this Agreement shall be interpreted or construed as creating or establishing the relationship of employer and employee, agent, joint venturer or partner, between HCDE and the District or HCDE and any of the District's representatives.
16. Non-Exclusivity of Services. Nothing in this Agreement may be construed to imply that HCDE has exclusive right to provide the District with programs or services. During the Term of this Agreement, the District reserves the right to use all available resources to procure other programs and services as needed and, in doing so, will not violate any rights of HCDE.
17. Disclaimer. HCDE DOES NOT WARRANT THAT THE OPERATION OR USE OF HCDE PROGRAMS AND/OR SERVICES WILL BE UNINTERRUPTED OR ERROR FREE. HCDE HEREBY DISCLAIMS ANY AND ALL WARRANTIES, EXPRESS OR IMPLIED, IN REGARD TO ANY INFORMATION, PRODUCT, PROGRAM, OR SERVICE FURNISHED UNDER THIS AGREEMENT, INCLUDING, WITHOUT LIMITATION, ANY AND ALL IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.

HCDE is not a regulatory agency and interprets regulations as a regulated political subdivision. Audits performed in accordance with this Agreement are limited to the data, information, and access provided by the District to HCDE, and HCDE does not warrant that Audits conducted hereunder will uncover every security concern, area of needed improvement, or any other category of information examined by HCDE. Audits conducted by HCDE are intended as one source, among other sources, for use by the District in determining the safety and security of its facilities. Successful completion of Audits under this Agreement will support partial satisfaction of the District's compliance with current statutory requirements as set forth in Texas Senate Bill 11 in September 2011.

18. Limitation of Liability. Without waiver of the Disclaimer in Article 16 of this Agreement, the Parties agree that:
- Neither Party waives any immunity afforded to it under applicable law; and
 - Neither Party shall be liable to the other Party for special, incidental, or exemplary damages with regard to any lawsuit or formal adjudication arising out of or relating to this Agreement.
19. Severability. In the event that any one or more of the provisions contained in this Agreement shall for any reason be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not affect any other provisions, and the Agreement shall be construed as if such invalid, illegality, or unenforceable provision had never been contained in it.
20. Governing Law and Venue. This Agreement shall be governed by and construed in accordance with the laws of the State of Texas, without regard to its conflicts of laws provisions. The mandatory and exclusive venue for the adjudication or resolution of any dispute arising out of this Agreement shall be in Houston, Harris County, Texas, and the Parties hereby submit to the exclusive jurisdiction of said courts.
21. No Waiver. Nothing in this Agreement shall be deemed to waive, modify, or amend any legal defense available at law or equity to a Party, including the defense(s) of immunity. No failure on the part of either Party at any time to require the performance by the other Party of any term hereof shall be taken or held to be a waiver of such term or in any way affect such Party's right to enforce such term, and no waiver on the part of either Party of any term hereof shall be taken or held to be a waiver of any other term hereof or the breach thereof. No waiver, alteration, or modification of any of the provisions of this Agreement shall be binding unless in writing and signed by duly authorized representatives of the Parties hereto.
22. Benefit for Signatory Parties Only. Neither this Agreement, nor any term or provisions hereof, not any inclusion by reference, shall be construed as being for the benefit of any party not in signatory hereto.
23. Authorization. Each party acknowledges that the governing body of each Party to the Agreement has authorized and approved this Agreement.
24. Counterparts. This Agreement may be executed in any number of counterparts, each of which shall be deemed an original constituting one and the same instrument.

In witness whereof, HCDE and the District have executed this Agreement to be effective on the date specified in Article 1. Term above:

_____	Harris County Department of Education
District Name	
_____	_____
Authorized Signature	
_____	James Colbert, Jr.
Printed Name	
_____	County School Superintendent
Title	
_____	_____
Date	Date

EXHIBIT A Scope of Work

1. Selected Facilities

HCDE will conduct Safety and Security Audits (“Audits”) of the facilities listed below, as selected by the District:

Timeline	Number of Sites	Site Names/Types
Phase 1 Fall 2022	16	8 Elementary Schools 3 Junior Schools 2 High Schools 3 Support Services
Phase 2 Spring 2023	13	7 Elementary Schools 2 Junior Schools 1 High Schools 3 Support Services

2. Scope of Audits

The scope of each Audit includes:

1. Approach of the school/site *unannounced* to determine how freely HCDE team members can move about the building and interact with students and employees without being challenged by District officials (If necessary, the District will provide HCDE team members with written authorization to assess the schools with a campus escort);
2. Observation of the number, location, and condition of surveillance cameras, and potential security factors relating to building entrances, stairwells, areas out of sight of usual adult vision, and other “high risk” locations;
3. Conference with the counselor, principal, and other staff to determine training and skilled, instituted procedures regarding safety and security;
4. Determination of the structure of the District’s crisis response/recovery team;
5. Review of District-wide procedures, communication processes, and the climate of assessed sites;
6. Identification of any District research initiatives or networking efforts with other schools/and or districts.

3. Reports

After each site visit has been completed, HCDE will conduct a debriefing with key facility staff. At a later date, HCDE will provide a facility-specific draft report containing Audit findings, recommendations, and commendations and an Executive Summary for the Superintendent or designee. All such drafts reports are considered to be drafts and works in progress, to the extent permitted by law. The Audit Final Report will be provided to the Superintendent or designee and is designed to provide the District with a useful and strategic planning tool.

Within six to eight (6-8) weeks of the Audit Final Report, the District is encouraged to respond in writing to HCDE regarding how it proposes to address recommendations contained in the Audit Final Report, which may include a decision to implement a modified or altered recommendation(s) and/or not implement recommendation(s). HCDE’s team can assist District officials and principals in the development of a written response, at the request of the District.

EXHIBIT B
Listing of facilities for audit cycle

Elementary/PK Schools	Junior Schools	Support Services	High Schools
1. Amelia 2. Blanchette 3. Caldwood 4. Charlton Pollard 5. Curtis 6. Dishman 7. Fletcher 8. Guess 9. Homer Drive 10. Jones Clark 11. Martin 12. Pietzch- MacArthur 13. Regina Howell 14. Bingman Headstart 15. Lucas Pre-K	1. King 2. Marshall 3. Smith 4. Odom Academy 5. Vincent	1. Administration Building 2. Administration Building Annex 3. Taylor Career Center 4. Pathway Alternative Center 5. Brown Learning Center 6. Oaks Education Center/Police Station	1. Beaumont United 2. West Brook 3. Early College



Beaumont Independent School District

Submission Date: March 21, 2022

Expiration Date: April 21, 2022

General Proposal Information: In response to the request of the Superintendent or designee for Beaumont ISD, the Center for Safe and Secure Schools (The Center) is pleased to offer this proposal for Safety and Security Auditing Services. For further information, please contact:

Center for Safe and Secure Schools

6300 Irvington Blvd.

Houston, Texas 77022

Julia Andrews

Director

Office: 713-656-8233

Email: jandrews@hcde-texas.org

Janice Owolabi

Safety and Security Specialist

Office: 713-696-3142

E-mail: jowolabi@hcde-texas.org

I. Scope of the Project

The Center proposes to provide safety and security services as described below. These services are based on a review of Texas and federal requirements and/or recommended best practices. The Center is not a regulatory agency. The proposed project is limited to data and access provided by the school district. It is intended as one source among others for use by the district's leaders about the safety and security of campuses and facilities. Successful completion of this project will show (based upon the facilities reviewed by The Center for Safe and Secure Schools) Beaumont ISD (the District) compliant with current Texas statutory requirements as directed by the passage of Texas Senate Bill 11 (SB11) in September 2005.

The fees included in this proposal are based on the requested services to address general requirements and the delivery of services. Additional specifications or schedule changes required by the District may necessitate a moderate increase in fees.

The project is to be conducted during the agreed upon dates by The Center and Beaumont ISD. The project will be completed by June 30, 2023, allowing the district to partially comply with the requirements of Texas Education Code Chapter 37.108 (SB11).

II. Requirements

The Center for Safe and Secure Schools (CSSS) proposes to provide contract services to the District to conduct facilities safety and security audits. Once the proposal is accepted, a written request for specific data regarding each site will be requested by a CSSS representative to ensure accuracy of the proposed assessments. Additionally, it is recommended that access to critical data be provided to the District's authorized first responders.

Facilities Security Audit

Conduct Safety and Security Audits of listed facilities as selected by the district over the current safety and security audit cycle. The list of facilities that will be audited are in Appendix A.

Site	Type
Phase 1- Fall 2022 –16 sites	8 Elementary Schools 3 Junior Schools 2 High Schools 3 Support Services
Phase 3- Spring 2023 – 13 sites	7 Elementary Schools/PKs 2 Junior Schools 1 High Schools 3 Support Services

Project Fee Structure

Total Project Cost: \$49,530

HCDE will invoice the District as services are completed for the project.

Facilities Security Audit: On mutually agreeable dates, the Center’s team will visit the campuses/facilities to conduct a facilities safety & security audit. Changes in site visit days will be made only with mutual approval of both the Center for Safe and Secure Schools and the District. It is recommended that campuses be audited unannounced to capture a true perspective of the facilities focus on safety and security.

The scope of the audit includes:

1. Approaching the school/facility unannounced to determine how freely team members could enter the building, be in close proximity to the students and employees without being questioned or challenged (the District will provide The Center team members with written authorization to full access of the school/facility to perform the assessment).
2. Observing the number, location, and condition of surveillance cameras and potential security factors of building entrances, stairwells, areas out of the sight of usual adult vision, and other “high-risk” locations.
3. Initial briefing with the leadership or assigned personnel. At this time the auditing team will request permission to take images of potential hazards that will need attention as well as request escorts to ensure all areas of concern are addressed and appropriate recommendations made according to the District and State mandate regarding maintaining a safe and secure school or facility.
4. Verifying the structure of the district’s emergency management response/recovery team;
5. Reviewing district-wide procedures and communication processes. The Superintendent or designee agrees to encourage full cooperation and will notify limited and appropriate staff of the timing and nature of the review in a manner that would not forewarn principals or building staff.
6. After each site visit has been completed, a debriefing based on a combination of observations and interviews will be conducted with key facility staff.
7. 30 days after all site audits have been completed, a facility-specific draft report containing audit findings, and recommendations, along with an Executive Summary will be provided to the Superintendent or designee. This audit final report is designed to provide the District with a useful and strategic planning tool.

The following table provides a sample program delivery schedule following the Center’s audit completion model.

Proposed Activity	Completion Date	Fee
- Finalize Agreement (Board Approval) - Assign Professional Staff - Complete Audit Project	On or before June 30, 2022 TBD with district On or before June 2023	
Completion Date	TBD	
Total fee audit of 29 sites covering. District will be invoiced after completion of each audit phase. - Phase 1: \$26,353 - Phase 2: \$23,177		Total for School Year 2022-2023 \$49,530

Major activities and estimated completion dates are subject to change. In the event of a change, it must be mutually agreed and in writing no later than 3 days of the scheduled date.

Appendix A. Listing of facilities for audit cycle

Elementary/PK Schools	Junior Schools	Support Services	High Schools
1. Amelia 2. Blanchette 3. Caldwood 4. Charlton Pollard 5. Curtis 6. Dishman 7. Fletcher 8. Guess 9. Homer Drive 10. Jones Clark 11. Martin 12. Pietzch- MacArthur 13. Regina Howell 14. Bingman Headstart 15. Lucas Pre-K	1. King 2. Marshall 3. Smith 4. Odom Academy 5. Vincent	1. Administration Building 2. Administration Building Annex 3. Taylor Career Center 4. Pathway Alternative Center 5. Brown Learning Center 6. Oaks Education Center/Police Station	1. Beaumont United 2. West Brook 3. Early College

Explanations of May Budget Amendments

General Fund GF-11

- Increase Athletic revenue and expenditures \$4,050 for donation.
- Transfer a total of \$2,994 from library reading materials and staff development general supplies & travel to instructional general supplies for lost/damaged chromebook charges – Marshall MS (046).
- Transfer a total of \$1,050 from instructional employee travel & staff development employee travel to guidance & counseling employee travel for the School Support Specialist to attend workshop training – Pathways (006).
- Transfer \$1,500 from instructional extra duty to guidance & counseling extra duty for additional extra duty days – Beaumont United HS (014).
- Transfer a total of \$23,860 from Athletics Maintenance professional services, fixed assets, furniture & equipment and misc contracted services to co-curricular general supplies to purchase additional football supplies – Athletics (805).
- Transfer a total of \$20,846 from instructional fixed assets, employee & student travel, extra duty, guidance & counseling general supplies & fixed assets and co-curricular student travel & misc contracted services to school leadership furniture & equipment for a new message board marquee – West Brook HS (008).
- Transfer a total of \$5,200 from instructional general supplies, school leadership general supplies & staff development professional services to instructional leadership membership dues to pay for CTAT membership dues – CTE (807).
- Transfer \$50,000 from instructional salaries to co-curricular salaries for unbudgeted payroll costs in Function 36 – Salaries (90).
- Increase utilities & insurance due to increased costs:
 - Electricity - \$900,000
 - Gas - \$150,000
 - Insurance - \$800,000
- Increase co-curricular reclassified transportation & pupil transportation reclassified transportation budgets for increase in fuel costs.
- Increase Operating Transfers Out budget \$150,000 to Child Nutrition for the District's portion for new cafeteria furniture at West Brook HS and Vincent MS.

CN-2

- Increase Child Nutrition revenue and expenditures \$227,577:
 - \$150,000 for District's portion for new cafeteria furniture at West Brook HS and Vincent MS.
 - \$77,577 for insurance reimbursement for a freezer lost in TS Imelda.

SR-30

- FUND 211.SAP School Action Planning – Reallocating funds for Staff Development & Instructional Leadership expenses.

SR-31

- FUND 211 TITLE I PART A – Reallocating funds for PRE-K Conference & Registration.

SR-32

- FUND 263 TITLE III PART A LEP – Reallocating funds for Technology for Parent Involvement Parent Liaison.

SR-33

- FUND 446 DEAF CO-OP- Reallocating Misc funds to continue payments for the Contracted Diagnostician.

2021-2022 BUDGET AMENDMENT NUMBER GF-11

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
<u>Revenues</u>			
199.00.5752.00.000.00.000	275,000	4,050	279,050
Total Revenues		<u>4,050</u>	
<u>Expenditures</u>			
199.13.6411.01.046.99.000	1,000	(705)	295
199.13.6399.01.046.99.000	1,000	(1,000)	-
199.12.6329.01.046.99.000	1,829	(1,289)	540
199.11.6399.04.046.30.000	32,271	2,994	35,265
199.11.6411.04.006.29.000	250	(250)	-
199.13.6411.01.006.28.000	800	(800)	-
199.31.6411.04.006.29.000	375	1,050	1,425
199.11.6117.04.014.30.301	3,850	(1,500)	2,350
199.31.6117.04.014.30.000	1,312	1,500	2,812
199.51.6XXX.07.805.91.000	345,000	(23,860)	321,140
199.36.6399.07.805.91.000	99,572	27,910	127,482
199.11.6XXX.0X.008.XX.XXX	269,671	(16,110)	253,561
199.31.639X.01.008.99.000	8,009	(842)	7,167
199.36.6XXX.0X.008.XX.000	65,209	(3,894)	61,315
199.23.6639.01.008.99.000	16,384	20,846	37,230
199.11.6399.52.XXX.22.XXX	106,837	(3,347)	103,490
199.23.6399.52.807.22.000	3,000	(958)	2,042
199.13.6299.52.807.22.000	895	(895)	-
199.21.6495.52.807.22.000	4,695	5,200	9,895
199.11.6119.90.XXX.XX.000	52,417,891	(50,000)	52,367,891
199.36.61XX.90.XXX.XX.000	1,308,425	50,000	1,358,425
199.51.6257.81.999.99.000	4,692,111	900,000	5,592,111
199.51.6258.81.999.99.000	387,885	150,000	537,885
199.51.6429.81.999.99.000	4,272,889	800,000	5,072,889
199.36.6494.XX.XXX.XX.XXX	493,973	312,000	805,973
199.34.6494.61.920.99.000	(820,700)	(312,000)	(1,132,700)
199.99.8911.00.000.00.000	-	150,000	150,000
Total Expenditures		<u>2,004,050</u>	
Net Change in the General Fund Budget		<u>(2,004,050)</u>	

2021-2022 BUDGET CHANGE

Total Revenues/Other Sources	173,445,347	(4,050)	173,441,297
Total Expenditures	<u>177,795,817</u>	<u>2,004,050</u>	<u>179,799,867</u>
2021-2022 Adjusted	(4,350,470)	(2,000,000)	(6,358,570)

2021-2022 BUDGET AMENDMENT NUMBER CN-2

	Current Budget	Change	Amended Budget
<u>Revenues</u>			
240.00.7915.00.000.00.000	-	150,000	150,000
240.00.5745.00.000.00.000	-	<u>77,577</u>	77,577
Total Revenues		227,577	
<u>Expenditures</u>			
240.35.6639.00.833.99.000	140,000	227,577	367,577
Total Expenditures		<u>227,577</u>	
Net Change in the General Fund Budget		<u>-</u>	
2021-2022 BUDGET CHANGE			
Total Revenues/Other Sources	12,258,907	227,577	12,486,484
Total Expenditures	<u>12,258,907</u>	<u>227,577</u>	<u>12,486,484</u>
2021-2022 Adjusted	-	-	-

2021-2022 BUDGET AMENDMENT NUMBER SR-30

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
Instruction			
211.11.6395.00.128.30.SAP	10,500	(10,000)	500
211.11.6399.00.128.30.SAP	20,000	(15,000)	5,000
Curriculum Dev/InstructionStaff Dev			
211.13.6299.00.128.30.SAP	14,000	35,000	49,000
Instructional Leadership			
211.21.6399.00.128.30.SAP	10,000	(10,000)	-
Total Expenditures		<u>-</u>	
Net (Increase) School Action Planning-128		<u><u>-</u></u>	

2021-2022 BUDGET CHANGE

Total Revenues/Other Sources	97,500	-	97,500
Total Expenditures	<u>97,500</u>	-	<u>97,500</u>
2021-2022 Adjusted	-	-	-

2021-2022 BUDGET AMENDMENT NUMBER SR-31

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
Instruction			
211.11.6411.00.830.32.000	1,270	(730)	540
Instructional Leadership			
<u>211.21.6411.00.830.32.000</u>	-	730	730
Total Expenditures		<u>-</u>	
Net (Increase) Title I Part A		<u><u>-</u></u>	
2021-2022 BUDGET CHANGE			
Total Revenues/Other Sources	8,554,430	-	8,554,430
Total Expenditures	<u>8,554,430</u>	-	<u>8,554,430</u>
2021-2022 Adjusted	-	-	-

2021-2022 BUDGET AMENDMENT NUMBER SR-32

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
Instruction			
<u>263.11.6399.00.809.25.000</u>	114,592	(20,000)	94,592
Community Services			
<u>263.61.6395.00.809.25.000</u>	10,000	20,000	30,000
Total Expenditures		<u>-</u>	
Net (Increase) Title III Part A LEP		<u><u>-</u></u>	
2021-2022 BUDGET CHANGE			
Total Revenues/Other Sources	344,875	-	344,875
Total Expenditures	<u>344,875</u>	-	<u>344,875</u>
2021-2022 Adjusted	-	-	-

2021-2022 BUDGET AMENDMENT NUMBER SR-33

	<u>Current Budget</u>	<u>Change</u>	<u>Amended Budget</u>
Instruction			
446.11.6142.00.838.23.000	55,511	(6,500)	49,011
Guidance & Counseling			
446.31.6299.00.838.23.000	23,001	6,500	29,501
Total Expenditures		<u>-</u>	
Net (Increase) DEAF-CO-OP		<u><u>-</u></u>	
2021-2022 BUDGET CHANGE			
Total Revenues/Other Sources	1,223,263	-	1,223,263
Total Expenditures	<u>1,223,263</u>	-	<u>1,223,263</u>
2021-2022 Adjusted	-	-	-



Board Exhibit Cover Sheet

Meeting Date: May 19, 2022

Agenda Item/Exhibit Number: **IV.F.3.**

Agenda Item Title: Approve Purchases over \$50,000.00

Cabinet Level Presenter(s): Cheryl Hernandez

Additional Presenter(s): Peggy Haynes, Toni McPherson, Jenny Angelo, & Tiffany Eckenrod

Executive Summary: The attached list reflects the purchase over \$50,000.00.

Recommendation: Approve purchases in the amounts shown on attached list.

Budget Impact* (if applicable): General Fund: \$717,101.00
Federal Fund: \$339,336.21
IMA: \$144,549.81

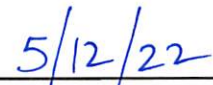
Funding Source (if applicable): General Fund, Federal Fund, IMA

Compliance with Purchasing Guidelines (list applicable guidelines, including grant requirements): Ch. 44.031, EDGAR

Policy Reference (if applicable, list policy/regulation): CH (LOCAL), CV (Legal)

Legal Review (if necessary, list attorney and firm): N/A


Cabinet Level Presenter's Signature


Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date

General Fund

Vendor	Department	Description/Justification of Purchase	Contract #	Cost
Construction Managers of Southeast Texas	Maintenance & Operations	Purchases for JOC 22.10: replace main switchboard electrical and transformer at ECHS.	TIPS# 200201	\$391,921.00
LIT	Curriculum	Approval for Spring 2022 coursework for LIT: ECHS students pursuing Associates Degrees.	MOU	\$96,280.00
Go Guardian	Information Technology	Renewal of internet filter to monitor internet activity on district devices. It is used to restrict some websites not used for educational purposes.	TIPS #200105	\$133,400.00
Plumbing Specialties	Maintenance & Operations	Relocate 360' of sewer pipe, trench and backfill, and haul off excess. Restore concrete to current condition.	Region V #2021505	\$95,500.00
TOTAL				\$717,101.00

Federal Fund

Edu-Source Corp	Child Nutrition	Purchase for new cafeteria seating at West Brook Sr. High School. Seating for 908 students.	CP #19/039TJ-19	\$180,604.40
Edu-Source Corp	Child Nutrition	Purchase for new cafeteria seating at Vincent Jr. High School. Seating for 312 students.	CP #19/039TJ-19	\$54,503.21
Heartland - Mosaic	Child Nutrition	Purchase of annual software subscription and hardware upgrade	CMPS #1718	\$104,229.00
TOTAL				\$339,336.21

IMA

Accelerate Learning	Curriculum	Approve additional purchase of STEMscopes Spanish K-3 program. Addition of \$7,149.60 to \$137,430.21 approved last month.	CP #19/038KC-01	Correction \$144,549.81
TOTAL				\$144,549.81



QUOTE ANALYSIS FORM

Form version 7.23.2019

INSTRUCTIONS FOR COMPLETION:

- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
- 2) All awards should be made to the vendor whose proposal offers the "best value" to Beaumont ISD.
- 3) Awards based on "best value" may consider various factors, including but not limited to:
 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary

All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.

Vendor Name:	CMOST	Quote Total:	\$ 391,921.00
Summary:	Replace electrical main switchboard and transformer		
Vendor Name:	Preferred Facilities	Quote Total:	\$ 389,794.46
Summary:	Replace electrical main switchboard and transformer		
Vendor Name:	HB Neild	Quote Total:	\$ 401,766.53
Summary:	Replace electrical main switchboard and transformer		

Vendor Selected: Construction Managers of Southeast Texas

Selection Justification: Beaumont ISD needs to expand our JOC contractor base to accomplish more work in a timely manner
and improve competition amongst our current vendor pool

Name of Person Completing this Form: Peggy Haynes

Signature: 

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



Construction Managers of Southeast Texas, LLC

Mailing Address:
P.O. Box 5250
Beaumont, Texas
77720-0678

Physical Address:
225 Highway 365
Port Arthur, Texas
77640

(409) 736-9010
(409) 736-9020
breyes@cmosetx.com
www.cmosetx.com

Proposal

To: Beaumont Independent School District
Attn: Beau Carroll

For: Electrical Main Switchboard Upgrade Early
College High School

TIPS Ref# 200201

April 28, 2022

DESCRIPTION	AMOUNT
<u>Inclusions/Exclusion Clarifications:</u>	
1. The amount is based on straight time only.	
2. The amount excludes tax.	
3. The amount is based on State & Local code wiring methods.	
4. The amount excludes responsibility for underground obstructions.	
5. Gear subject to approval.	
6. The amount excludes fire alarm, data, phone, security, AC controls, or any other low voltage systems.	
7. The amount is bid per Electrical drawings dated 3/22/22.	
8. The amount is based on current material and labor pricing.	
9. The amount includes patching of exterior wall where risers are attached, and conduits are being removed. The amount includes fire caulking electrical room	
11. The amount includes work for door re-installation. CMOST to use the <i>99 Series Push Bar, 3' Device, US26D Satin Chrome with trim.</i>	
12. The amount includes saw cutting and patching for conduit installation.	
13. The amount includes Entergy Coordination Meeting but does not include utility Charges	
14. The amount includes all concrete pads that will be needed for gear installation	
15. The amount includes City of Beaumont Knox Box with auxiliary contacts.	
16. The amount includes PQI transformers as indicated in specifications	
17. The amount is based on installing Square D SPD's.	
18. The amount includes dumpsters for demoed materials.	
19. The amount is based on shutting down power to the school for 4-6 weeks for the switchboard installation. No provisions are included for any temporary power or lighting.	
20. The amount includes Builder's Risk and P&P Bonds	
21. The amount is based on owner paying for stored materials.	
22. Switch board without expedite fees is currently 50weeks out. (Subject to change)	
23. The amount includes permitting fees	
24. The amount includes coordination testing only of new gear	
25. The amount includes an arc flash study of new gear	
26. The amount includes installing red concrete on underground conduits per specification.	
27. The amount is based on caulking existing conduits penetrations in electrical room. Bid does not include the sleeving of existing conduits.	
28. The amount includes megging of 600volt conductors as per specification. Megging reports will be provided to engineers.	

29. Underground conduit to be surface mounted on wall once it reaches the building. Alternate: Expedited Shipping on Switchboard can be added for \$30,000.00. This will reduce ETA shipping of 50 Weeks (Subject to change) to around 24 weeks (Subject to Change). EXCLUDE: Sales Tax and Any Work Not Specified Above	
TOTAL	\$ 391,921.00



Lamar Institute of Technology

855 East Lavaca
www.lit.edu

Beaumont Independent School District
3395 Harrison Avenue
Beaumont, Texas 77706

INVOICE

Account Number	T60000330
Invoice Number	202210 ECB
Date	April 18, 2022
Amount Due	\$96,280.00

Spring 2022

COURSE	SECT	CRN	COURSE TITLE	NUMBER OF STUDENTS	CREDIT HOURS	RATE PER CREDIT HOUR	TOTAL AMOUNT
BCIS 1305	2D1	10405	Business Computer Applications	3	3	50	450
BIOL 1107	921	10711	Biol Science Major II (Lab)	15	1	50	750
BIOL 1107	922	10713	Biol Science Major II (Lab)	6	1	50	300
BIOL 1307	921	10710	Biology Science Major II	15	3	50	2250
BIOL 1307	922	10712	Biology Science Major II	6	3	50	900
BIOL 2102	923	10716	Anatomy & Physiology Lab II	13	1	50	650
BIOL 2102	924	10718	Anatomy & Physiology Lab II	12	1	50	600
BIOL 2102	925	10720	Anatomy & Physiology Lab II	24	1	50	1200
BIOL 2102	926	10723	Anatomy & Physiology Lab II	13	1	50	650
BIOL 2302	923	10715	Anatomy & Physiology Lab II	13	3	50	1950
BIOL 2302	924	10717	Anatomy & Physiology Lab II	12	3	50	1800
BIOL 2302	925	10719	Anatomy & Physiology Lab II	24	3	50	3600
BIOL 2302	926	10721	Anatomy & Physiology Lab II	13	3	50	1950
CETT 1405	9E1	10165	AC Circuits	4	4	50	800
CETT 1441	9E1	10667	Solid State Circuits	1	4	50	200
CRIJ 2313	2A1	10404	Correctional Systems & Practic	2	3	50	300
CRIJ 2314	2A1	10400	Criminal Investigation	3	3	50	450
CRIJ 2323	2A4	10414	Legal Aspects of Law Enforce	5	3	50	750
ECON 2301	2A1	10462	Principles of Macroeconomics	1	3	50	150
ECON 2301	9S1	10735	Principles of Macroeconomics	1	3	50	150
ECON 2302	9B1	10737	Principles of Macroeconomics	22	3	50	3300
EDUC 1100	9B1	10477	Learning Framework-BECHS	10	1	50	500
EDUC 1100	9B2	10478	Learning Framework-BECHS	19	1	50	950
EDUC 1100	9B3	10479	Learning Framework-BECHS	14	1	50	700
EDUC 1100	9B4	10480	Learning Framework-BECHS	18	1	50	900
EDUC 1100	9B5	10481	Learning Framework-BECHS	20	1	50	1000
ENGL 1301	2B4	10510	Composition I-LS	1	3	50	150
ENGL 1301	2F1	10505	Composition I	1	3	50	150
ENGL 1302	921	10486	Composition II-BECHS	16	3	50	2400

COURSE	SECT	CRN	COURSE TITLE	NUMBER OF STUDENTS	CREDIT HOURS	RATE PER CREDIT HOUR	TOTAL AMOUNT
ENGL 1302	922	10487	Composition II-BECHS	15	3	50	2250
ENGL 1302	923	10488	Composition II-BECHS	6	3	50	900
ENGL 1302	924	10489	Composition II-BECH	19	3	50	2850
ENGL 2326	9B1	10490	American Literature-BECHS	16	3	50	2400
ENGL 2326	9B2	10491	American Literature-BECHS	20	3	50	3000
ENGL 2326	9B3	10492	American Literature-BECHS	12	3	50	1800
GOVT 2306	9B1	10514	Texas Government-BECHS	22	3	50	3300
GOVT 2306	9B2	10515	Texas Government-BECHS	20	3	50	3000
GOVT 2306	9B3	10516	Texas Government-BECHS	17	3	50	2550
HIST 1302	921	10747	US HISTORY II MIXED ISD	1	3	50	150
HIST 1302	9B1	10522	United States History II-BECHS	9	3	50	1350
HIST 1302	9B2	10523	United States History II-BECHS	13	3	50	1950
HIST 1302	9B3	10524	United States History II-BECHS	11	3	50	1650
HIST 1302	9B4	10525	United States History II-BECHS	12	3	50	1800
HUMA 1315	921	10130	Fine Arts Appreciation-BECHS	22	3	50	3300
HUMA 1315	922	10535	Fine Arts Appreciation-BECHS	31	3	50	4650
HUMA 1315	923	10536	Fine Arts Appreciation-BECHS	21	3	50	3150
MATH 1314	9B1	10542	College Algebra-BECHS	12	3	50	1800
MATH 1314	9B2	10546	College Algebra	6	3	50	900
Math 1314	9B3	10547	College Algebra-BECHS	16	3	50	2400
MATH 1342	9B1	10762	Elementary Stat. Method BISD	9	3	50	1350
MATH 1342	9B2	10763	Elementary Stat. Methods BISD	15	3	50	2250
MATH 1342	9B3	10764	Elementary Stat. Methods BISD	14	3	50	2100
PHIL 1301	2B1	10620	Intro to Philosophy	3	3	50	450
PTAC 1332	6A1	10088	Process Instrumentation I	1	3	50	150
PTAC 1408	2A1	10079	Safety, Health, and Enviro. I	1	4	50	200
PTAC 2438	6C1	10081	Process Technology III	1	4	50	200
SOCI 1301	921	10359	Introduction toSociology-BECHS	21	3	50	3150
SPCH 1315	9B1	10172	Public Speaking-BECHS	5	3	50	750
SPCH 1315	9B2	10552	Public Speaking-BECHS	20	3	50	3000
SPCH 1315	9B3	10354	Public Speaking-BECHS	9	3	50	1350
SPCH 1315	9B4	10355	Public Speaking-BECHS	16	3	50	2400
SPCH 1315	9B5	10357	Public Speaking-BECHS	22	3	50	3300
SPCH 1315	9B6	10358	Public Speaking-BECHS	8	3	50	1200

96900

ExxonMobil Scholarships

-620

\$96,280



QUOTE ANALYSIS FORM

Form version 7.23.2019

INSTRUCTIONS FOR COMPLETION:

- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
- 2) All awards should be made to the vendor whose proposal offers the "best value" to Beaumont ISD.
- 3) Awards based on "best value" may consider various factors, including but not limited to:
 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary			
All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.			
Vendor Name:	GoGuardian - CDWG	Quote Total:	\$ 133,400.00
Summary: GoGuardian is the internet filter that is used to monitor internet activity on district devices. It is used to restrict some websites that are not used for educational purposes. It is also used by teachers to help monitor devices for targeted technology learning in the classroom.			
Vendor Name:	Securly	Quote Total:	\$ 143,750.00
Summary: Securly is another internet filter but does not perform to district technology standards on all devices currently running in our environment.			
Vendor Name:	GoGuardian Direct	Quote Total:	\$ 166,980.00
Summary: This quote is for GoGuardian but is quoted directly from the vendor. We are able to get a better per unit price at the time through our reseller.			

Vendor Selected: _____ GoGuardian-CDWG _____

Selection Justification: We have had GoGuardian-CDWG deployed in our environment for two years. This is simply a renewal. We are extremely pleased with the product and the customer service. The software performs well in our in environment and feedback is positive from our users.

Name of Person Completing this Form: _____ Toni McPherson _____

Signature: 

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



QUOTE CONFIRMATION

DEAR TONI MCPHERSON,

Thank you for considering CDW•G LLC for your computing needs. The details of your quote are below.
[Click here](#) to convert your quote to an order.

QUOTE #	QUOTE DATE	QUOTE REFERENCE	CUSTOMER #	GRAND TOTAL
MSKH673	4/20/2022	GO GUARDIAN RENEWAL	0792983	\$133,400.00

QUOTE DETAILS				
ITEM	QTY	CDW#	UNIT PRICE	EXT. PRICE
GOGUARDIAN STE STARTER 1Y	23000	6393519	\$5.80	\$133,400.00
Mfg. Part#: GG-STE1Y-010000				
Electronic distribution - NO MEDIA				
Contract: TIPS Technology Solutions Products and Services (200105)				

These services are considered Third Party Services, and this purchase is subject to CDW's [Third Party Cloud Services Terms and Conditions](#), unless you have a written agreement with CDW covering your purchase of products and services, in which case this purchase is subject to such other written agreement.

The third-party Service Provider will provide these services directly to you pursuant to the Service Provider's standard terms and conditions or such other terms as agreed upon directly between you and the Service Provider. The Service Provider, not CDW, will be responsible to you for delivery and performance of these services. Except as otherwise set forth in the Service Provider's agreement, these services are non-cancellable, and all fees are non-refundable.

PURCHASER BILLING INFO		SUBTOTAL		\$133,400.00
Billing Address: BEAUMONT INDEPENDENT SCHOOL DIST ACCOUNT PAYABLE PO BOX 672 BEAUMONT, TX 77704-0672 Phone: (409) 617-5072 Payment Terms: NET 30 Days-Govt/Ed		SHIPPING		\$0.00
		SALES TAX		\$0.00
		GRAND TOTAL		\$133,400.00
		Please remit payments to: CDW Government 75 Remittance Drive Suite 1515 Chicago, IL 60675-1515		
DELIVER TO				
Shipping Address: BEAUMONT ISD 3395 HARRISON AVE ADMIN BUILDING BEAUMONT, TX 77706-5009 Shipping Method: ELECTRONIC DISTRIBUTION				

Need Assistance? CDW•G LLC SALES CONTACT INFORMATION



CDW Account Team - Mike and
Matt

(866) 229-6142

mikeandmatt@cdwg.com

LEASE OPTIONS			
FMV TOTAL	FMV LEASE OPTION	BO TOTAL	BO LEASE OPTION
\$133,400.00	\$3,540.44/Month	\$133,400.00	\$4,099.38/Month

Monthly payment based on 36 month lease. Other terms and options are available. Contact your Account Manager for details. Payment quoted is subject to change.



QUOTE ANALYSIS FORM

Form version 7.23.2019

INSTRUCTIONS FOR COMPLETION:

- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
- 2) All awards should be made to the vendor whose proposal offers the "best value" to Beaumont ISD.
- 3) Awards based on "best value" may consider various factors, including but not limited to:
 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary

All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.

Vendor Name:	Plumbing Specialties	Quote Total:	\$ 95,500.00
Summary:	Relocate 360' of sewer pipe, trench and backfill, and haul off excess. Restore concrete to current condition.		
Vendor Name:	Conner Plumbing	Quote Total:	\$ 101,000.00
Summary:	Relocate 360' of sewer pipe, trench and backfill, and haul off excess. Restore concrete to current condition.		
Vendor Name:		Quote Total:	
Summary:			

Vendor Selected: Plumbing Specialties

Selection Justification: Vendor provided lowest bid and has been a very reliable vendor. Vendor is awarded through Region V.

Name of Person Completing this Form: Peggy Haynes

Signature:

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.

Plumbing Specialties LLC

**1570 South Street • Post Office Box 572
Beaumont, Texas 77704-572
(409) 832-7690 • Fax (409) 832-3169**

DATE: 5-16-22

ATTENTION : MARK

OF : BISD

THIS IS PAGE 1 OF 1 .

FROM: CLINT HATTON

PROPOSAL

BID

MEMO FOR YOUR INFORMATION

JOB REFERANCE : UNITED HIGH SCHOOL . REPLACEMENT OF EXISTING SEWER LINE .

**INCLUDES : 360 FT OF NEW SEWER PIPE
CONCRETE BREAK AND POUR BACK
TRENCH AND BACKFILL
HAUL OFF OF EXCESS SOIL
NEW MANHOLE
RENTALS : TRACKHOE , DIG BOX , TAMPS , AIR COMPRESSOR**

**EXCLUDES : TAXES
ELECTRICAL REPAIRS FROM UNKNOWN CONDUIT IN GROUND**

TOTAL COST : \$ 95,500.00

Proposal

CONNOR PLUMBING, INC
P.O. BOX 1389 - 1109 LIBERTY
BEAUMONT, TX 77704
Ph. (409) 838-6433 Fax (409) 838-4637

BISD

Proposal Number	Effective Date 1-16-2022
Job Name Beaumont United	
Job Site	
Job Phone	
Salesman	

We hereby submit specifications and estimates for:

- 1) Break and remove necessary driveway \
- 2) Replace approximately three hundred and fifty foot of ten inch sewer line
- 3) Install one new man hole
- 4) Remove one existing man hole
- 5) Patch drive way to previous condition

Not responsible for unknow utilities underground

Payment to be made as follows: due upon completion

We Propose hereby to furnish material and labor in accordance with the above

- Specifications for the sum of \$101000.00
-

All material is guaranteed to be as specified. All work to be completed in a professional manner according to standard practices. Any alterations or deviation from above specifications involving extra costs will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents or delays beyond our control. Owner to carry fire, tornado and other necessary insurance. Our workers are fully covered by Worker's Compensation Insurance.

Authorized

Signature: _____

This proposal may be withdrawn by contractor at any time prior to acceptance, and will become void if above work is not performed within thirty (30) days of proposed date.

Acceptance of Proposal - The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Foundation Addendum Attached YES NO

Signature: _____

Signature: _____

Date of Acceptance: _____



QUOTE ANALYSIS FORM

Form version 7.23.2019

INSTRUCTIONS FOR COMPLETION:

- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
- 2) All awards should be made to the vendor whose proposal offers the "best value" to Beaumont ISD.
- 3) Awards based on "best value" may consider various factors, including but not limited to:
 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary			
All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.			
Vendor Name:	Edu-Source Corp	Quote Total:	\$ 180,604.40 provides seating for 908. Round, oval, rectangular and Bar height tables
Summary:	chrome legs, armor edge color included. quote includes delivery and installation		
Vendor Name:	Edu-Source Corp	Quote Total:	\$ 174,659.60 provides seating for 884. Round, oval, rectangular and Bar height tables
Summary:	chrome legs, armor edge color included. quote includes delivery and installation		
Vendor Name:	Mannings	Quote Total:	\$ 167,986.38 provides seating for 864. Round, Rectangular and Pillar tables
Summary:	chrome legs, black edge included. quote includes delivery & installation		
Vendor Name:	MeTeor Education	Quote Total:	\$ 201,228.31 provides seating for 872. Round, Rectangular and tables - square and round
Summary:	chrome legs, colored edge included. quote includes delivery & installation		

Vendor Selected: Edu-Source Corp - Option 1

Selection Justification: meets specifications for seating needs. These tables can be easily moved for differnt layouts and for cleaning.
The tables fold up and roll very easily, this is helpful when the floor needs to be open, such as floor polishing
Bar height tables along the windows and the mascot mural wall.

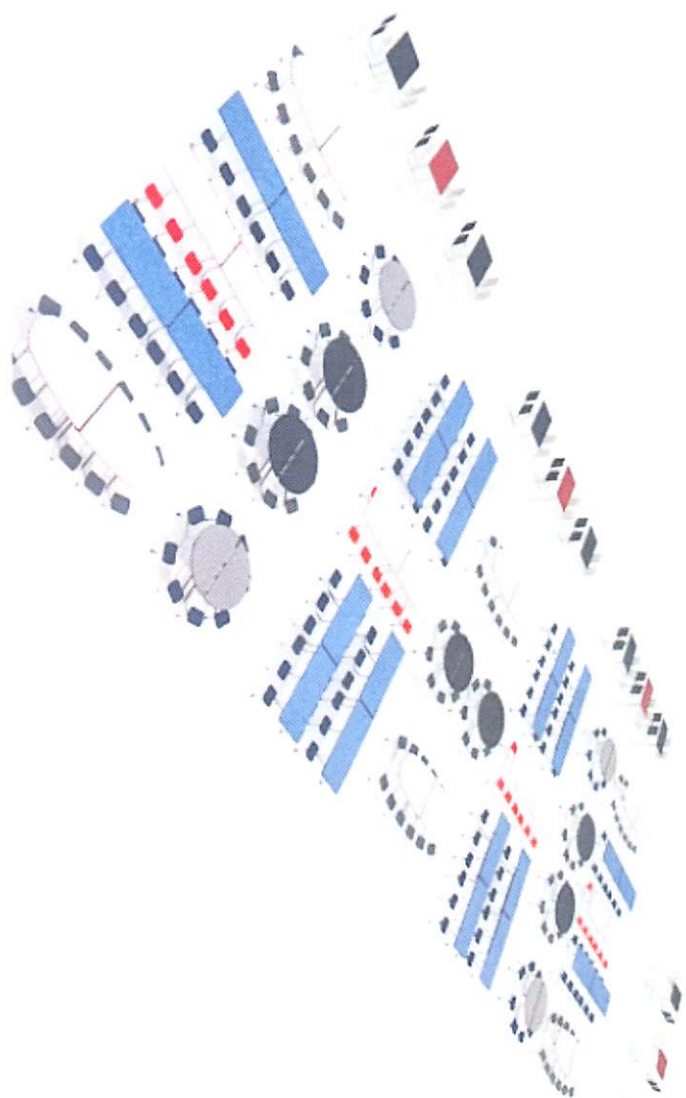
Name of Person Completing this Form: Tiffany Eckenrod Signature: [Signature]

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.

The Edu-Source Corp.
P.O. Box 691948, San Antonio, TX 78269
Phone (800) 258-8559 Fax (210) 699-4386

BEAUMONT ISD WEST BROOK HS BEAUMONT TX 77706			DATE: 4/29/2022	
OPTION 1				
QUOTE				
Qty	Item	Spec/Size	School Unit Price	School Extended Price
CHAIRS				
4	CH1	BENT PLYWOOD NOTCH BACK FREESTANDING STANDARD HEIGHT MET CHAIR ASSEMBLY. LAMINATE SHELL: WA WHITE TIGRIS 4783-60; BACK LAMINATE: WA NIGHT FALL W LAMINATE BACK/SEAT ON REINFORCED CHROME FRAME STACKABLE AND OVERCAP NYLN GLIDE	\$141.94	\$567.76
60	CH2	BENT PLYWOOD PLAIN BACK FREESTANDING BAR HEIGHT BARSTOOL. LAMINATE SHELL: WA WHITE TIGRIS 4783-60; BACK LAMINATE: WA NIGHT FALL W LAMINATE BACK/SEAT ON REINFORCED CHROME FRAME STACKABLE AND OVERCAP NYLN GLIDE	\$150.59	\$9,035.40
TABLES				
10	A3048	LAMINATE TABLE TOP: 30X48 CORNER: 2" RADIUS LAMINATE: LAMINATE WILSONART NIGHTFALL EDGE: BRUSHED ALUMINUM	\$130.59	\$1,305.90
5	B3048BH	LAMINATE TABLE TOP: 30X48 CORNER: 2" RADIUS LAMINATE: LAMINATE WILSONART PORT D14-60 EDGE: BRUSHED ALUMINUM	\$130.59	\$652.95
SUPPORTS				
30	TABLE COLUMN BASE KIT	TABLE COLUMN BASE KIT- FREESTANDING BAR HEIGHT COLUMN W STEEL 22" END BASE IN NEARLY CHROME- CLEAR POWDERCOAT	\$129.65	\$3,889.50
MOBILE FOLDING				
9	COMMUNICATOR TABLE WITH 12 STOOLS	COMMUNICATOR WITH 12 STOOLS 42 X 120 X 30"H CHROME LEGS, STANDARD WILSONART LAMINATE, ARMOR EDGE, STOOL AND CASTER COLOR. ACCENT GUARD INCLUDED	\$2,300.00	\$20,700.00
1	ADA COMMUNICATOR WITH 8 STOOLS	ADA COMMUNICATOR WITH 8 STOOLS 42 X 120 X 30"H CHROME LEGS, STANDARD WILSONART LAMINATE, ARMOR EDGE, STOOL AND CASTER COLOR. ACCENT GUARD INCLUDED	\$2,003.53	\$2,003.53
42	PRESIDENT TABLES WITH 12 STOOLS	PRESIDENT TABLE WITH 12 STOOLS 12 X 30"H CHROME LEGS, STANDARD WILSONART LAMINATE, ARMOR EDGE, STOOL AND CASTER COLOR. ACCENT GUARD INCLUDED	\$1,807.06	\$75,896.52
28	GRADUATE TABLE WITH 8 STOOLS	GRADUATE TABLE WITH 8 STOOLS OVAL 54 X 60 CHROME LEGS, STANDARD WILSONART LAMINATE, ARMOR EDGE, STOOL AND CASTER COLOR. ACCENT GUARD INCLUDED	\$1,503.53	\$42,098.84
COVID 19 RAW MATERIALS SURCHAGE			\$5,979.00	\$5,979.00
FIELD SERVICE				
FREIGHT			\$13,475.00	\$13,475.00
INSTALLATION			\$5,000.00	\$5,000.00
INSTALLATION INCLUDES UNLOADING, UNBOXING, INSTALLING OF ALL PRODUCT AND REMOVAL OF ALL DEBRIS				
CHOICE PARTNERS 19/039TJ-19			CONTRACT TOTAL VALID THROUGH 5/27/2022	
			\$180,604.40	

Group 1 Group 2
Group 3 Group 4



115702

West Brook High School

Renderings

115702 | 03/14/22 | Prelim

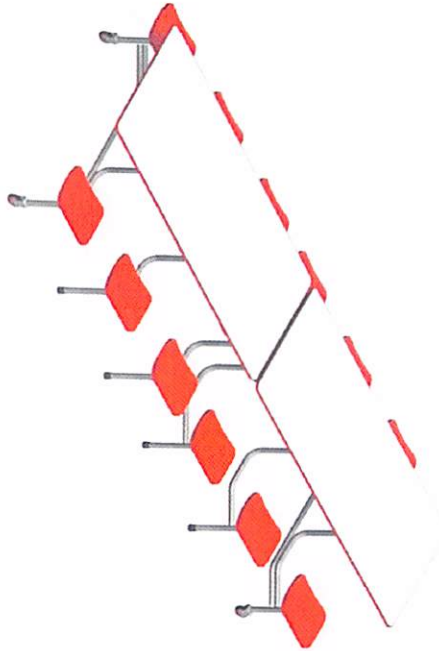
Natalie Henschel | Artist | Cathy Antonneau

I-2

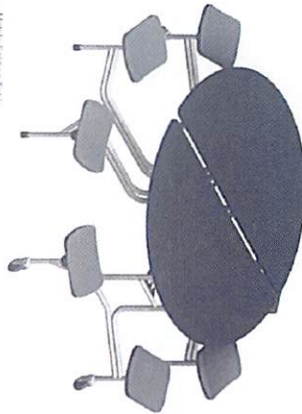


REPRESENTATIONAL DAY 1

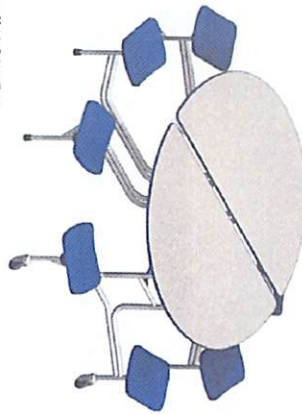
354F Machine Folding Table



454F Machine Folding Table



455F Machine Folding Table



West Brook High School

Furniture Details

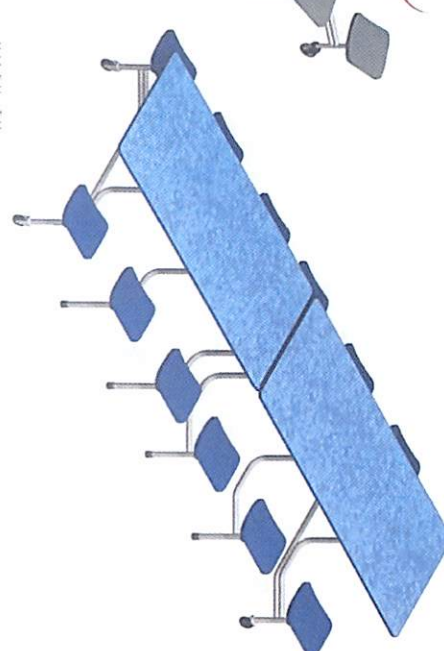
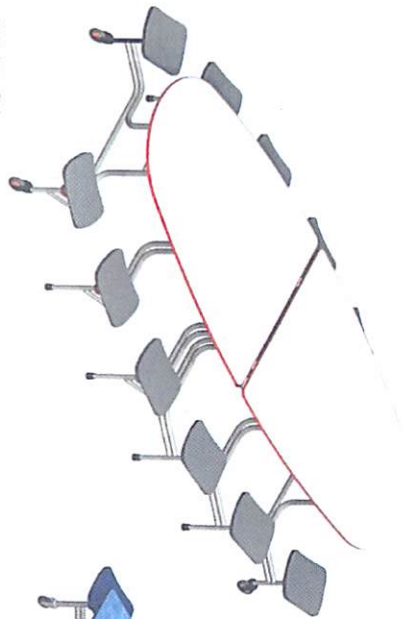
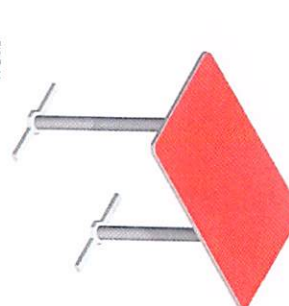
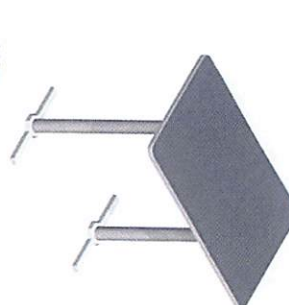
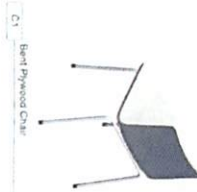
115790 | 03/14/22 | Prelim

Natalie Henschel | Artist | Cathy Antonneau

I-4a

REPRESENTATIONAL ONLY





West Brook High School
115790 | 03/14/22 | Prelim
Natalie Henschel | Artist | Cathy Antonneau

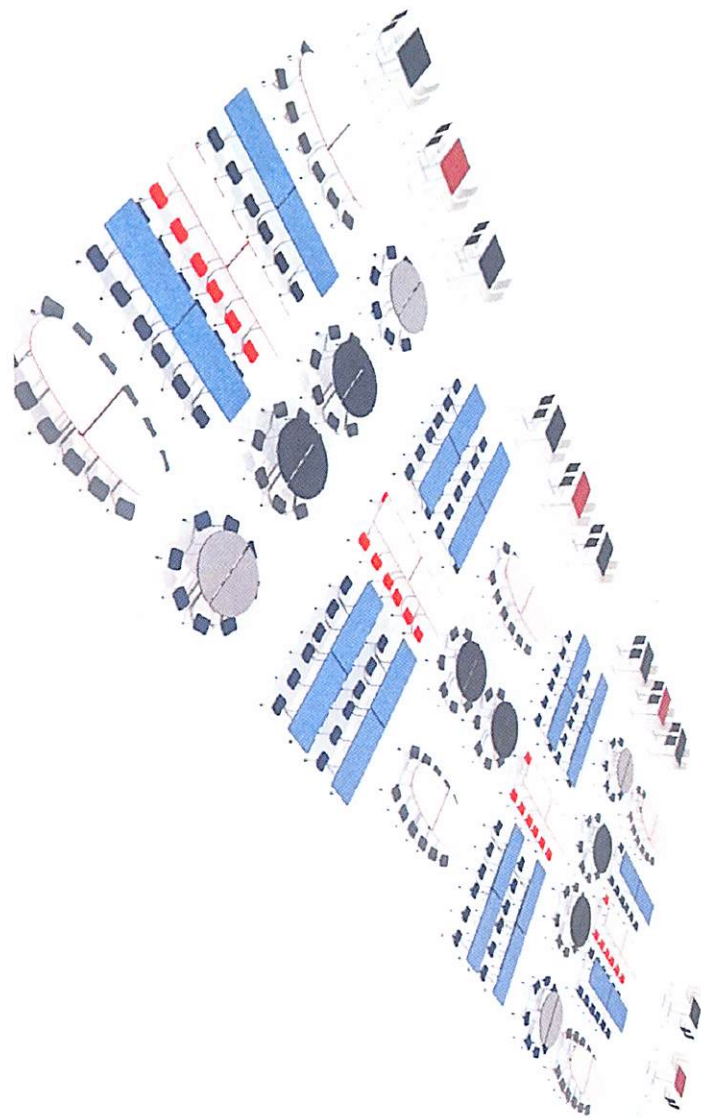
Furniture Details

I-4

PRELIMINARY PLANS
NOT FOR CONSTRUCTION

REPRESENTATIONAL ONLY

Drawing 1 Option 1
1/2" = 1'-0"



West Brook High School

Renderings

115790 | 03/14/22 | Prelim

Natalie Henschel | Artist | Cathy Antonneau

I-2



REPRESENTATIONAL ONLY

QUOTE ANALYSIS FORM

Form version 7.23.2019



INSTRUCTIONS FOR COMPLETION:

- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
- 2) All awards should be made to the vendor whose proposal offers the "best value" to Beaumont ISD.
- 3) Awards based on "best value" may consider various factors, including but not limited to:
 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary			
All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.			
Vendor Name:	Edu-Source Corp	Quote Total:	\$ 54,503.21 provides seating for 312. All rectangular folding tables with cluster seating
Summary:	chrome legs, accent guard included. quote includes delivery and installation - 26 twelve seat tables variety of colors and colored accent guard; ea 1807.06		
Vendor Name:	Manning's Office Supply	Quote Total:	\$ 56,268.54 provides seating for 336. All rectangular folding tables with cluster seating.
Summary:	chrome legs, black edge included. quote includes delivery & installation - 28 twelve seat tables. uniform colors ; ea 1898.93		
Vendor Name:	MeTeor Education	Quote Total:	\$ 58,085.10 provides seating for 288. All rectangular folding tables with cluster seating
Summary:	chrome legs, colored edge included. Quote includes delivery and installation - 24 twelve seat tables. variety of colors and colored accent guard; ea 2087.60		

Vendor Selected: Edu-Source Corp

Selection Justification: meets specifications for seating needs. Colors of table laminates are light and color appropriate for campus.
These tables can be easily moved for different layouts and cleaning. They fold up and roll away very easily, this
is helpful when the floor needs to be open, such as for floor polishing.

Name of Person Completing this Form:

Tiffany Eckenroed

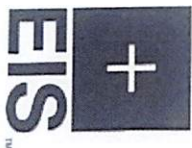
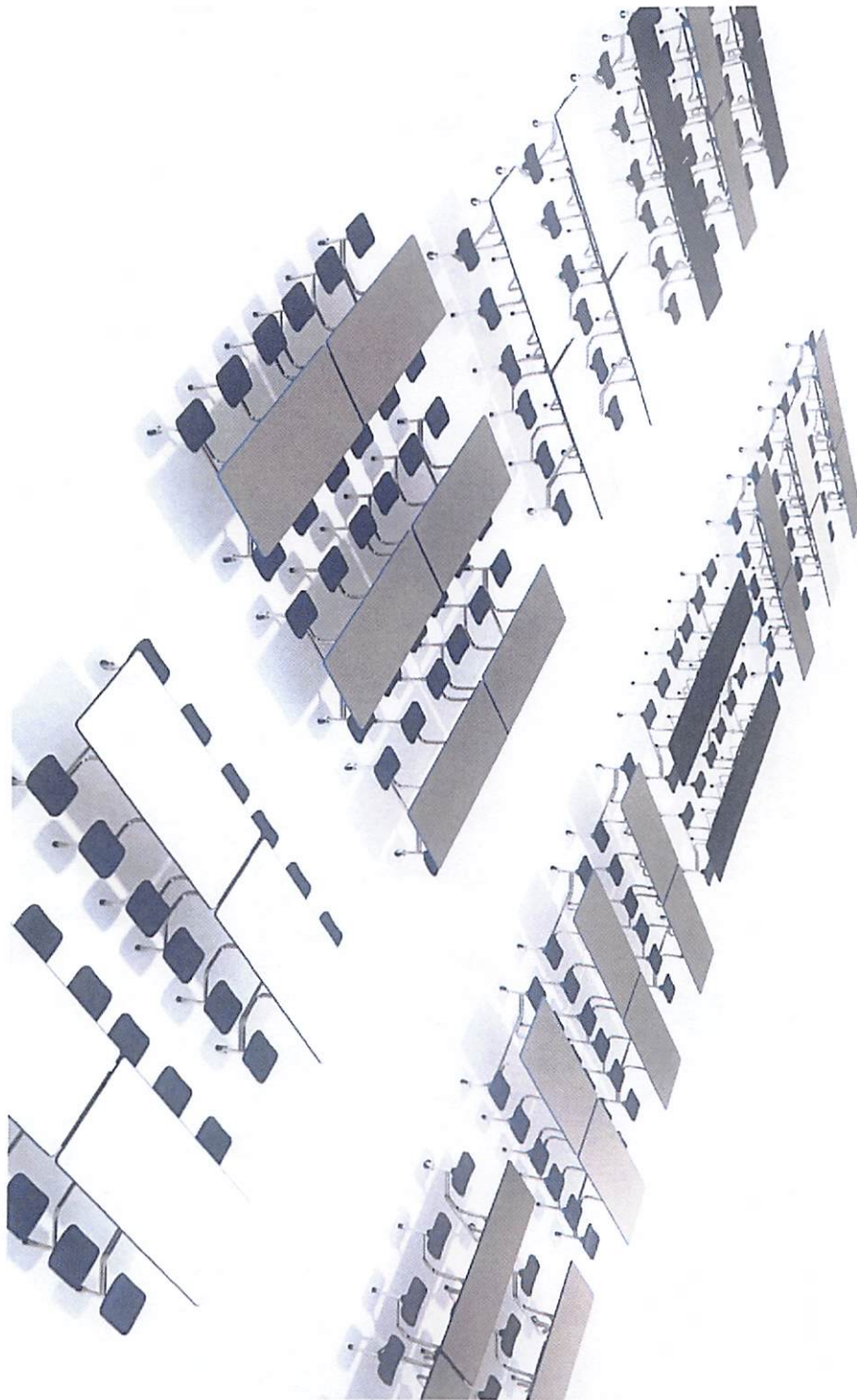
Signature:

[Handwritten Signature]

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.

The Edu-Source Corp.
P.O. Box 691948, San Antonio, TX 78269
Phone (800) 258-8559 Fax (210) 699-4386

BEAUMONT ISD VINCENT MS BEAUMONT TX 77707			DATE: 3/24/2022	
QUOTE				
Qty	Item	Spec/Size	School Unit Price	School Extended Price
MOBILE FOLDING				
26	PRESIDENT TABLES WITH 12 STOOLS	PRESIDENT TABLE WITH 12 STOOLS 12 X 30"H CHROME LEGS, STANDARD WILSONART LAMINATE, ARMOR EDGE, STOOL AND CASTER COLOR. ACCENT GUARD INCLUDED	\$1,807.06	\$46,983.56
	COVID 19 RAW MATERIALS SURCHAGE		\$1,794.65	\$1,794.65
FIELD SERVICE				
	FREIGHT		\$2,975.00	\$2,975.00
	INSTALLATION	INSTALLATION INCLUDES UNLOADING, UNBOXING, INSTALLING OF ALL PRODUCT AND REMOVAL OF ALL DEBRIS	\$2,750.00	\$2,750.00
CONTRACT TOTAL				\$54,503.21

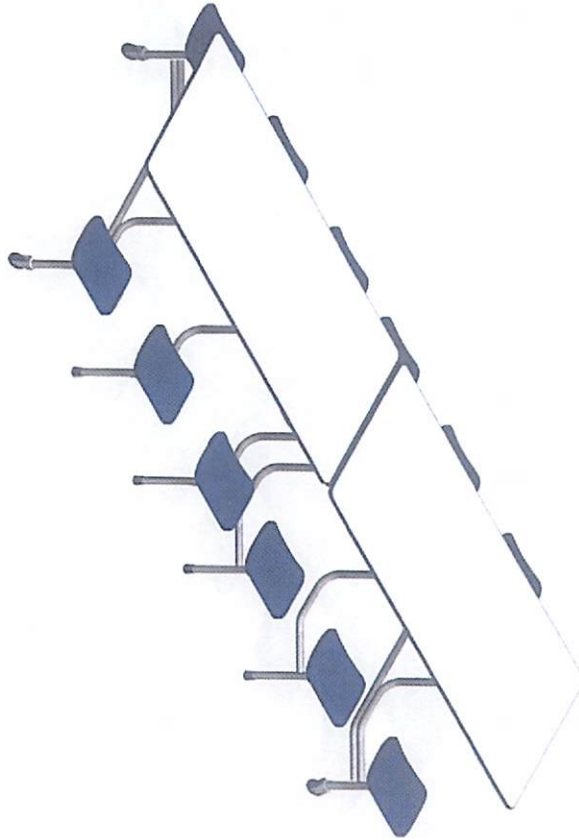


Vincent Middle School

115791 | 03/15/22 | Prelim
Natalie Henschel | – | Cathy Antonneau



3MF Mobile Folding Table





QUOTE ANALYSIS FORM

Form version 7.23.2019

INSTRUCTIONS FOR COMPLETION:

- 1) Vendor quotes must be in writing (i.e. Vendor Quotation form; Vendor email; Internet Quote, etc.).
- 2) All awards should be made to the vendor whose proposal offers the "best value" to Beaumont ISD.
- 3) Awards based on "best value" may consider various factors, including but not limited to:
 - (a) Price / Total Cost of Ownership, (b) Quality, (c) Availability, (d) Vendor/Product Reputation, (e) Vendor's Ability to Meet District Needs, (f) Client References, (g) Past Experience with Beaumont ISD, and/or (h) any other relevant factor that ensures best value to the District.
- 4) Upon consideration of all factors, if all quotes meet District needs, the award should be made to the lowest bidder.

Quote Analysis Summary			
All awards should be made based on "Best Value" to the District. Please write a short summary below of each the vendor was chosen or denied.			
Vendor Name:	Heartland - Mosaic	Quote Total:	\$ 104,229.00 New software and hardware included, plus training and implementation
Summary:	Annual subscription: 45225; This is an upgrade from our current software. We will be able to run 3 meal periods in one day.		
strictly Web-based software. Compatible with MySchoolBucks for student cafe accounts			
Vendor Name:	PrimeroEdge	Quote Total:	\$ 71,662.50 New software and hardware included, plus training and implementation
Summary:	Annual subscription: 46325; We will be able to operate 3 meal periods in one day.		
Computer based software. Unsure of compatibility with MySchoolBucks			
Vendor Name:	Heartland NutriKids &	Quote Total:	\$ 49,636.00 New software and hardware included only.
Summary:	Annual subscription: 49404.86; Current software that we are using - does not provide 3 meal periods in one day.		
Computer based software. We must use NutriKids for BOH and FOH and NutriSlice for the menu boards.			

Vendor Selected: Heartland - Mosaic

Selection Justification: We will be able to create reports that we need. Compatible with the current company we use
for student cafe account payments. We will be able to operate the CACFP program for supper meals
We need new hardware that is compatible with our current TV/monitors and computers.

Name of Person Completing this Form:

Tiffany Eckelrod

Signature:

[Signature]

NOTE: THE COMPLETED & SIGNED TABULATION FORM AND COPIES OF ALL QUOTES MUST BE ATTACHED TO THE REQUISITION.



Heartland School Solutions
8320 S Hardy Drive
Tempe, AZ 85284
Phone: 706.842.4123 x84123
Fax:
Email: douglas.weil@e-hps.com

Account: Beaumont Independent School District
HSS ID: 2328666-001999
Date: 4/29/2022
Contact: Tish Keys
Sales Rep: Douglas Weil

This Proposal must be signed within 30 days from the above date in order to guarantee pricing and discounts.

Product Code	SAAS Products	Quantity	Price	Total
HSS1015	SAAS: Mosaic Cloud Front of the House	27	\$ 925.00	\$ 24,975.00
HSS0669A	SAAS: Discount In Family FOH	1	\$ (3,747.00)	\$ (3,747.00)
HSS1017	SAAS: Mosaic Cloud Back of the House Multi-Site	27	\$ 425.00	\$ 11,475.00
HSS0669B	SAAS: Discount In Family BOH	1	\$ (1,722.00)	\$ (1,722.00)
HSS4001	SAAS: MealViewer Digital Menus Suite Subscription	27	\$ 325.00	\$ 8,775.00
HSS4003	SAAS: MealViewer Stock Images/Backgrounds Library	27	\$ 0.00	\$ 0.00
SAAS Total				\$39,756.00

Product Code	Hardware Products	Quantity	Price	Total
HSS0232A	HDW: HSS MOS Pin Pad Optical Scanner	69	\$ 319.00	\$ 22,011.00
HSS0521	WAR: HSS Pin Pad Ext Warranty Years 2-3	69	\$ 79.00	\$ 5,451.00
HSS4223	HDW: MealViewer LG Smart Box	65	\$ 355.00	\$ 23,075.00
HSS4300	WAR: MealViewer Digital Menu Board 3Yr Warranty	65	\$ 0.00	\$ 0.00
HSS4210A	HDW: MealViewer Network Patch Cable – Black	65	\$ 0.00	\$ 0.00
Hardware Total				\$50,537.00

Product Code	Professional Services	Quantity	Price	Total
HSS0970E	PSV: Mosaic FOH District Remote Implementation Daily	7	\$ 899.00	\$ 6,293.00
HSS1360	PSV: Mosaic Menu Planning - Program Introduction and Setup Online	1	\$ 125.00	\$ 125.00
HSS1361	PSV: Mosaic Menu Planning - Ingredients and Recipes Training Online	1	\$ 125.00	\$ 125.00
HSS1362	PSV: Mosaic Menu Planning - Menu Planning Training Online	1	\$ 125.00	\$ 125.00
HSS1363	PSV: Mosaic Menu Planning - Production Training Online	1	\$ 125.00	\$ 125.00
HSS1331	PSV: Mosaic O&I Getting Started Training Online	1	\$ 250.00	\$ 250.00
HSS1333	PSV: Mosaic O&I Ordering and Transactions Training Online	1	\$ 250.00	\$ 250.00
HSS4109	PSV: MealViewer Remote Setup Services	27	\$ 199.00	\$ 5,373.00
Professional Services Total				\$12,666.00

Total: \$102,959.00
Shipping: \$1,340.00
Grand Total: \$104,299.00



Accelerate Learning Inc.

STEMscopes Quote

Quote/Invoice Number 00075962
Account Name Beaumont Independent School District
Shipping Address 3395 Harrison Ave
Beaumont, Texas 77706-5009
United States

MAIL PAYMENTS TO:

Division Accelerate Learning Inc.
Company Address PO BOX 732464
Dallas, 75373-2464

Created Date 4/29/2022
Prepared By Madeline LaRue

Start Date 4/29/2022

The quantity below represents the total number of students for each grade level.

Product Name	ISBN	Grade	Quantity	Years	List Price	Sales Price	Total Price
TX Math Grade 1 Notebook Spanish	978-1-64861-533-7	K-5	55.00	1 Year	\$25.50	\$25.50	\$1,402.50
TX Math Grade 2 Notebook Spanish	978-1-64861-534-4	K-5	85.00	1 Year	\$25.50	\$25.50	\$2,167.50
TX Math Grade 3 Notebook Spanish	978-1-64861-535-1	K-5	50.00	1 Year	\$32.95	\$32.95	\$1,647.50
TX Math Grade K Notebook Spanish	978-1-64861-532-0	K-5	55.00	1 Year	\$25.50	\$25.50	\$1,402.50

Subtotal \$6,620.00
Shipping \$529.60
Order Total \$7,149.60



Board Exhibit Cover Sheet

Meeting Date: May 19, 2022

Agenda Item/Exhibit Number: **IV.F.4.**

Agenda Item Title: Board Policy BED (LOCAL)

Cabinet Level Presenter(s): Dr. Shannon Allen

Additional Presenter(s):

Executive Summary: The Board requested clarification regarding the procedure for community members to sign up and speak to the board during public comment. Currently, BISD Board Policy BED (Local) states, "Individuals who wish to participate during the portion of the meeting designated for public comment shall sign up with the presiding officer or designee before the meeting begins as specified in the Board's procedures on public comment and shall indicate the agenda item or topic on which they wish to address the Board. Public comment shall occur at the beginning of the meeting. Except as permitted by this policy and the Board's procedures on public comment, an individual's comments to the Board shall not exceed two and one-half minutes per meeting." Board Operating Procedures define the procedures and states, "Speakers shall be required to fill out a speaker participation form prior to speaking. The speaker shall be allotted two and one-half minutes if the speaker has filled out the form by the submission deadline of 4:30 p.m. on the day before the Board meeting. The time allotted to a speaker who fills out a form after 4:30 p.m. the day before the Board meeting, but before the start of the Board meeting will be allotted one and one-half minutes." As such, all speakers are provided a minimum of 1.5 minutes to address the Board. Enclosed is Local Policy Update 114 in which Board Policy BED (Local) was amended to remove the reference to the procedure in policy and refer to the Board Operating Procedures to define participation in public comment.

Policy Reference (if applicable, list policy/regulation): BED (Local)

Cabinet Level Presenter's Signature

May 16, 2022

Date

*CFO Signature (required if there is a budget impact)

Date

General Counsel's Signature

Date



Trustee Request for Agenda Item(s)

Developing Board Meeting Agendas: Agendas for Board meetings in Beaumont ISD are prepared by the Superintendent with consultation from the Board President. Two Trustees may request that an item be placed on the agenda. The Superintendent will include all Trustee-requested topics that have been submitted by noon of the 12 seventh calendar day before regular meetings and noon on the third calendar day before special meetings. Action items will be presented to the Board President at the Agenda Review meeting before the regular scheduled Board meeting. Matters which do not appear on the agenda will not come up for action of the Board except in emergency situations. [BE] The Superintendent may pull agenda items at anytime.

Meeting Date: May 19, 2022

Agenda Topic(s) Requested: Adjusting the sign up requirements

for speakers during public comments

Center

Adjusting the sign up requirements

for speakers during public comments

☒ Open Meeting
☐ Closed Meeting

Additional Information: To allow the community to sign up at the board

meeting for 1.5 minutes

To allow the community to sign up at the board

meeting for 1.5 minutes

[Signature]
Trustee 1

[Signature]
Trustee 2

Please fill out required information and return to the Superintendent accordingly.

Revised: 4/13/2021

Public Comment

HB 2840 impacts the manner in which public comment is conducted in your district. Prior to this legislation, the board had ample discretion to manage the portion of the meeting when citizens could address the board. The law now requires that public comment be permitted on agenda items at all meetings, including regular meetings, special meetings, and board workshops. The opportunity for the public to address the board on an agenda item must be before or during the board's deliberation on the item. The bill also states that the board cannot prohibit public criticism of the board unless the criticism is otherwise prohibited by law. HB 2840 does permit the board to establish reasonable rules that govern the amount of time an individual is permitted to speak, with additional time permitted for speakers that require certain translation services.

BED(LOCAL) POLICY CONSIDERATION

The vast majority of school districts were permitting public comment prior to this new law. In response to HB 2840, the following revisions to BED(LOCAL) are recommended:

- Deletion of the overall time for public comment.
- Deletion of the requirement that delegations of a certain number appoint one spokesperson.
- At regular meetings, public comment continues to be permitted on any topic, whether it is an item on the posted agenda or not.
- At special meetings, including board workshops or work sessions, public comment is limited to items on the posted agenda.
- A new provision is included requiring all public comment to occur at the beginning of the meeting.

To assist with efficient management of board meetings when large numbers of individuals wish to address the board, the revised policy permits the presiding officer to make adjustments to procedures, such as adjusting the time allotted to each speaker, reordering agenda items, deferring public comments on nonagenda items, and continuing agenda items to a later meeting.

For those few districts that did not permit public comment at board meetings prior to this legislation, the revisions made to BED(LOCAL) will now permit public comment at all board meetings but only for agenda items. The policy for these districts also states when public comment will be received and includes a provision that permits the presiding officer to make adjustments to procedures for meeting efficiency as well as time limits for individuals to address the board.

If the board wishes to limit public comment to agenda items at regular meetings, adjust the individual time limit, or make other adjustments to this policy, please contact the district's TASB policy consultant.

To assist the board in developing public comment procedures, Policy Services provides samples in the *TASB Regulations Resource Manual*.

Please contact your superintendent or your TASB policy consultant if you wish to review these sample board procedures.

Section C— Business and Support Services

Texas Economic Development Act

CCGB(LOCAL) POLICY CONSIDERATION

For those districts that currently have a local policy at CCGB(LOCAL), we recommend a more streamlined version of that policy. The revised policy removes legal provisions that can be found in CCGB(LEGAL) and addresses provisions that require board action, such as establishing the threshold for the large project application, setting the standard application fee, providing procedures for filing and processing the application, outlining the board and superintendent responsibilities regarding the application and implementation of the agreement, and providing a statement regarding conflicts of interest.

Investments

HB 2706 permits the district to invest bond proceeds or pledged revenue to the extent allowed by the Public Funds Investment Act, other laws, and the district's local policy.

CDA(LOCAL) POLICY CONSIDERATION

The recommended changes to CDA(LOCAL) permit the district to invest bond proceeds or pledged revenue in accordance with law. Additional recommended revisions clarify that, should the district exercise the option to invest in bond proceeds, those investments could not be made in no-load mutual funds.

Governmental Accounting Standards Board (GASB) Statement 84 revised terminology to change "agency" funds to "custodial" funds. In response, a corresponding change is recommended in the local policy.

Finally, a few districts' local policies included a statement requiring an annual portfolio report to the board in addition to the monthly or quarterly reports the board receives. Because there is no requirement to reflect this practice in policy, the provision is recommended for removal. A district may continue to provide this annual report without the policy provision.

Purchasing Procedures

CH(LOCAL) POLICY CONSIDERATION

The Texas Education Agency, through its *Financial Accountability System Resource Guide*, requires the district to have purchasing procedures to comply with a variety of state and federal laws. Recommended policy text has been added that requires the superintendent to develop those procedures.

Emergency Operations Plans

CKC(LOCAL) POLICY CONSIDERATION

Recommended revisions to this policy require the district's emergency operations plan to include active shooter response procedures (HB 2195) and to ensure that a substitute teacher has access to campus buildings and materials to carry out duties of a regular district employee during an emergency or emergency drill (SB 11).

Security Personnel

CKE(LOCAL) POLICY CONSIDERATION

This policy has been revised to comply with SB 1707. The bill prohibits district peace officers or school resource officers (SRO) from being assigned routine discipline or school administrative tasks. A statement to this effect has been added to the policy.

SB 1707 also requires that the board determine the duties of the district's peace officers and SROs and include those duties in specific documents, such as the district improvement plan, the student code of conduct, and other appropriate publications. For districts with a police force, if your policy describes the powers and duties of your police officers, your policy will meet this requirement. If your district has entered into an agreement with local law enforcement to hire SROs and has this currently reflected in your policy manual, new policy language is recommended to satisfy the SB 1707 requirement to determine SRO duties.

Cybersecurity

CQB(LOCAL) POLICY CONSIDERATION

This new recommended policy code has been created to house the new cybersecurity policy required by SB 820 and to address the cybersecurity training of employees and board members required by HB 3834. This new code is also where provisions on security breaches are now found; these provisions were formerly coded at policy CQ. The security breach text has

**Limit on
Participation**

Audience participation at a Board meeting is limited to the ~~public comment~~ portion of the meeting designated to receive public comment in accordance with this policy ~~for that purpose~~. At all other times during a Board meeting, the audience shall not enter into discussion or debate on matters being considered by the Board, unless requested by the presiding officer.

Public Comment
Regular Meetings

~~Persons desiring to comment to the Board must reside within the District's boundaries.~~

~~Open Forum~~

At regular Board meetings, the Board shall permit public comment, regardless of whether the topic is an item on the agenda posted with notice of the meeting.

Special Meetings

At all other Board meetings, public comment shall be limited to items on the agenda posted with notice of the meeting.

Procedures

~~Individuals allot 30 minutes to hear persons who desire to make comments to the Board. Persons~~ who wish to participate during ~~in this~~ portion of the meeting designated for public comment shall sign up with the ~~Superintendent or~~ presiding officer or designee before the meeting begins as specified in the Board's procedures on public comment and shall indicate the agenda item or topic ~~on about~~ which they wish to address the Board. ~~Speak.~~

Public comment shall occur at the beginning of the meeting.

Except as permitted by this policy and the Board's procedures on public comment, an individual's comments to the Board shall not exceed two and one-half minutes per meeting.

Meeting
Management

When necessary for effective meeting management or to accommodate large numbers of individuals wishing to address the Board, the presiding officer may make adjustments to public comment procedures, including adjusting when public comment will occur during the meeting, reordering agenda items, deferring public comment on nonagenda items, continuing agenda items to a later meeting, providing expanded opportunity for public comment, or establishing an overall time limit for public comment and adjusting the time allotted to each speaker. However, no individual shall be given less than one minute to make comments.

Board's Response

Specific factual information or recitation of existing policy may be furnished in response to inquiries, but the Board shall not deliberate or decide regarding any subject that is not included on the agenda posted with notice of the meeting.

~~Speakers shall be required to fill out a speaker participation form prior to speaking. The speaker shall be allotted two and one-half minutes if the speaker has filled out the form by the submission deadline of 4:30 p.m. on the day before the Board meeting. The~~

~~time allotted to a speaker who fills out a form after 4:30 p.m. the day before the Board meeting, but before the start of the Board meeting at 4:00 p.m. (or other posted start time on the public notice) shall be allotted one and one-half minutes.~~

~~Speakers addressing the Board on items not listed on the agenda must sign up to speak prior to the beginning of the Board meeting.~~

~~Delegations of more than five persons on a topic may be required by the presiding officer to appoint one person to present their views before the Board.~~

~~At special meetings or Board workshops, audience participation shall be permitted if the posted notice so indicates. When audience participation is scheduled at a special meeting or Board workshop, persons shall be limited to addressing only topics on the agenda and shall be limited to one minute per speaker.~~

Speaker Protocol

~~The guidelines for speaker protocol shall be as follows:~~

- ~~1. Speakers shall be acknowledged by the Board President before speaking and must state their first and last name and their address.~~
- ~~2. Speakers shall refrain from direct questions to Board members, the Superintendent, District staff, or members of the audience while speaking. The Board will not answer questions from speakers during the communications portion of the meeting.~~
- ~~3. Speakers may not accrue minutes from other speakers.~~
- ~~4. Speakers shall not use profane or vulgar language.~~
- ~~5. Speakers shall refrain from making personal attacks against any person.~~
- ~~6. Speakers shall remain in the designated area for public comment.~~
- ~~7. The Board President shall reserve the right to conclude a speaker's privileges to address the Board if any of these provisions are violated.~~

Allowable Topics

~~Members of the audience shall not present matters involving District personnel during the public comment portion of the meeting. When a complaint about District personnel reaches the Board, it shall be heard in closed meeting, and the employee who is the subject of the complaint shall be invited to attend the meeting and respond to the complaint.~~

**Complaints and
Concerns**

The presiding officer or designee shall determine whether ~~an individual~~~~a person~~ addressing the Board has attempted to solve a matter administratively through resolution channels established by policy. If not, the ~~individual~~~~person~~ shall be referred to the appropriate policy ~~(see list below)~~ to seek resolution:

_____ Employee complaints: _____ DGBA

_____ Student or parent complaints: _____ FNG

_____ Public complaints: _____ GF

Audience Protocol

~~The guidelines for audience protocol shall be as follows:~~

- ~~1. The audience shall be expected to remain quiet during the meeting.~~
- ~~2. All cell phones and other electronic devices shall be turned off or set to vibrate.~~
- ~~3. The audience shall be expected to refrain from cheering, clapping, or audibly commenting during the business portion of the meeting.~~
- ~~4. The audience shall be prohibited from displaying signs, posters, or placards inside the room where the Board meeting is being held.~~
- ~~5. If disruption occurs, the Board President shall have the authority to ensure order through verbal warnings and/or removal of the individual or individuals from the premises by law enforcement. Continued disruption may result in criminal charges.~~

Disruption

The Board shall not tolerate disruption of the meeting by members of the audience. If, after at least one warning from the presiding officer, any ~~individual~~~~person~~ continues to disrupt the meeting by his or her words or actions, the presiding officer may request assistance from law enforcement officials to have the ~~individual~~~~person~~ removed from the meeting.



Trustee Request for Agenda Item(s)

Developing Board Meeting Agendas: Agendas for Board meetings in Beaumont ISD are prepared by the Superintendent with consultation from the Board President. Two Trustees may request that an item be placed on the agenda. The Superintendent will include all Trustee-requested topics that have been submitted by noon of the 12 seventh calendar day before regular meetings and noon on the third calendar day before special meetings. Action items will be presented to the Board President at the Agenda Review meeting before the regular scheduled Board meeting. Matters which do not appear on the agenda will not come up for action of the Board except in emergency situations. [BE] The Superintendent may pull agenda items at anytime.

May 19, 2022

Meeting Date:

Agenda Topic(s) Requested: Rename Beaumont ISD Memorial

Stadium to Carroll A. "Butch" Thomas Educational Support

Center

- ☒ Open Meeting
☐ Closed Meeting

Additional Information: _____



Trustee 1



Trustee 2

Please fill out required information and return to the Superintendent accordingly.

Revised: 4/13/2021



Updated June 7, 2016

Beaumont ISD
CSP 22.19 Lighting Conservation

	Aquila		E3		Centrix		Gulf Coast	
		Points		Points		Points		Points
Description								
Price (25%)		25.00		23.00		16.75		12.00
Background and relevant experience (20%)		15.00		<u>16.00</u>		18.00		18.00
References from prior clients (15%)		12.00		10.00		15.00		14.00
Responsiveness to BISD requirements (15%)		10.00		10.00		15.00		10.00
Preparation of proposal (10%)		5.00		4.00		8.00		5.00
Prior work with Texas school districts (15%)		10.00		12.00		15.00		15.00
	Carroll	77.00		75.00		87.75		74.00
	Haynes	82.00		73.00		91.75		47.00
	DeVault	76.00		81.00		86.75		42.00
	McClelland	74.00		72.00		94.75		73.00
	AVERAGE	77.25		75.25		90.25		59.00

CHAPTER 313 APPLICATION TO BEAUMONT ISD



By:

ARKEMA INC.



TABLE OF CONTENTS

TAB 1

Pages of the Application (Pages 1 – 9, Sections 1 – 16) including the signature and certification page, signed and dated by Authorized School District Representative and Authorized Company Representative

TAB 2

Proof of Payment of Application Fee

TAB 3

Documentation of Combined Group Membership Under Texas Tax Code 171.0001(7), History of Tax Default, Delinquencies and/or Material Litigation (*if applicable*)

TAB 4

Detailed Description of the Project

TAB 5

Documentation to Assist in Determining if Limitation is a Determining Factor

TAB 6

Description of how project is located in more than one district, including list percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (*if applicable*)

TAB 7

Description of Qualified Investment

TAB 8

Description of Qualified Property

TAB 9

Description of Land

TAB 10

Description of all property not eligible to become qualified property (if applicable)

TAB 11

Maps of Project

TAB 12

Request for Waiver of Job Creation Requirement and Supporting Information (if applicable)

TAB 13

Calculation of Non-Qualifying Wage Target and Two Possible Qualifying Job Wage Requirements with TWC Documentation

TAB 14

Schedules A1, A2, B, and C completed and signed Economic Impact (if applicable)

TAB 15

Economic Impact Analysis, other payments made in the state or other economic information (if applicable)

TAB 16

Description of Reinvestment or Enterprise Zone

TAB 17

Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative

TAB 18

Additional Applicant and Proposed Project Information

TAB 1

Application for Appraised Value Limitation on Qualified Property
Sections 1-16

See Attached.

Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Texas Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the completed application to the Comptroller, separating each section of the documents. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, and has determined that all assertions of confidentiality are appropriate, the Comptroller will publish all submitted non-confidential application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller's rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project and issue a certificate for a limitation on appraised value to the school board regarding the application by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete by the Comptroller), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at comptroller.texas.gov/economy/local/ch313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

Date Application Received by District

Shannon

First Name

Allen

Last Name

Superintendent

Title

Beaumont Independent School District

School District Name

3395 Harrison Avenue

Street Address

3395 Harrison Avenue

Mailing Address

Beaumont

City

TX

State

77706

ZIP

(409) 617-5000

Phone Number

N/A

Fax Number

N/A

Mobile Number (optional)

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application?



Yes



No

SECTION 1: School District Information *(continued)*3. Authorized School District Consultant *(If Applicable)*

Kevin	O'Hanlon
First Name	Last Name
Partner	
Title	
O'Hanlon, Demerath & Castillo	
Firm Name	
(512) 494-9949	(512) 494-9919
Phone Number	Fax Number
N/A	kohanlon@808west.com
Mobile Number <i>(optional)</i>	Email Address

4. On what date did the district determine this application complete?

SECTION 2: Applicant Information

1. Authorized Company Representative *(Applicant)*

Katie	Rasmussen	
First Name	Last Name	
Tax Director	Arkema Inc.	
Title	Organization	
900 First Avenue		
Street Address		
P.O. Box 62207		
Mailing Address		
King of Prussia	PA	19406
City	State	ZIP
(610) 205-7656	N/A	
Phone Number	Fax Number	
N/A	katie.rasmussen@arkema.com	
Mobile Number <i>(optional)</i>	Business Email Address	

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? ☐ Yes ☐ No

2a. If yes, please fill out contact information for that person.

First Name	Last Name	
Title	Organization	
Street Address		
Mailing Address		
City	State	ZIP
Phone Number	Fax Number	
Mobile Number <i>(optional)</i>	Business Email Address	

3. Does the applicant authorize the consultant to provide and obtain information related to this application? ☒ Yes ☐ No

SECTION 2: Applicant Information (*continued*)

4. Authorized Company Consultant (If Applicable)

Robert

First Name

Daniel

Last Name

Director

Title

Ryan, LLC

Firm Name

(512) 476-0022

Phone Number

(512) 476-0033

Fax Number

Bob.Daniel@ryan.com

Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? ☒ Yes ☐ No

The total fee shall be paid at the same time the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

- 1a. If yes, include all transaction information below. Include proof of application fee paid to the school district in **Tab 2**. Any confidential banking information provided will not be publicly posted.

\$ 75,000.00

Payment Amount

Transaction Type

Payor

Payee

Date transaction was processed

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Arkema Inc.
2. Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 12309608904
3. Parent Company Name Arkema Delaware Inc.
4. Parent Company Tax ID 23-0960890
5. NAICS code 325199
6. Is the applicant a party to any other pending or active Chapter 313 agreements? ☐ Yes ☒ No
- 6a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Business Organization of Applicant (*corporation, limited liability corporation, etc*) Corporation
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☒ Yes ☐ No
- 2a. If yes, attach in **Tab 3** a copy of the most recently submitted Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

SECTION 5: Applicant Business Structure *(continued)*

2b. Texas Franchise Tax Reporting Entity Taxpayer Name

Arkema Inc.

2c. Reporting Entity Taxpayer Number

12309608904

3. Is the applicant current on all tax payments due to the State of Texas? ☒ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☒ Yes ☐ No ☐ N/A

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? ☒ Yes ☐ No
2. The property will be used for one of the following activities:
- (1) manufacturing ☒ Yes ☐ No
 - (2) research and development ☐ Yes ☒ No
 - (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☒ No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☒ No
 - (5) renewable energy electric generation ☐ Yes ☒ No
 - (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☒ No
 - (7) nuclear electric power generation ☐ Yes ☒ No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☒ No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051* ☐ Yes ☒ No
3. Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☒ No
4. Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☒ No
5. Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☒ No
6. Are you including property that is owned by a person other than the applicant? ☐ Yes ☒ No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☒ No

*Note: Applicants requesting eligibility under this category should note that there are additional application and reporting data submission requirements.

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. If the project is an amendment or a reapplication please specify and provide details regarding the original project.
2. Check the project characteristics that apply to the proposed project:
- | | |
|---|---|
| ☐ Land has no existing improvements | ☒ Land has existing improvements <i>(complete Section 13)</i> |
| ☐ Expansion of existing operation on the land <i>(complete Section 13)</i> | ☐ Relocation within Texas |

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☒ Yes ☐ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☐ Yes ☒ No
3. Does the applicant have current business activities at the location where the proposed project will occur? ☒ Yes ☐ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☐ Yes ☒ No
5. Has the applicant received any local or state permits for activities on the proposed project site? ☐ Yes ☒ No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☒ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☒ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☐ Yes ☒ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☒ Yes ☐ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☒ Yes ☐ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

NOTE: Only construction beginning after the application review start date (the date the Texas Comptroller of Public Accounts deems the application complete) can be considered qualified property and/or qualified investment.

1. Estimated school board ratification of final agreement November 2022
2. Estimated commencement of construction October 2023
3. Beginning of qualifying time period (MM/DD/YYYY) 01/01/2024
4. First year of limitation (YYYY) 2025
- 4a. For the beginning of the limitation period, notate which **one of the following** will apply according to provision of 313.027(a-1)(2):
- ☐ A. January 1 following the application date ☐ B. January 1 following the end of QTP
- ☒ C. January 1 following the commencement of commercial operations
5. Commencement of commercial operations Jan 2025

SECTION 10: The Property

1. County or counties in which the proposed project will be located Jefferson County
2. Central Appraisal District (CAD) that will be responsible for appraising the property Jefferson County Appraisal District
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☒ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
- | | | | |
|--------------------|---|-------------------|---|
| M&O (ISD): | Beaumont ISD; 1.161510; 100% | I&S (ISD): | |
| | (Name, tax rate and percent of project) | | (Name, tax rate and percent of project) |
| County: | Jefferson; 0.363184; 100% | City: | |
| | (Name, tax rate and percent of project) | | (Name, tax rate and percent of project) |
| Hospital District: | | Water District: | Sabine-Neches Nav District; 0.92067; 100% |
| | (Name, tax rate and percent of project) | | (Name, tax rate and percent of project) |
| Other (describe): | | Other (describe): | Port of Beaumont; 0.109000; 100% |
| | (Name, tax rate and percent of project) | | (Name, tax rate and percent of project) |

SECTION 10: The Property *(continued)*

5. List all state and local incentives as an annual percentage. Include the estimated start and end year of the incentive:

County: Jefferson CH 312; 100%; 2025-2034
(Incentive type, percentage, start and end year)

City: _____
(Incentive type, percentage, start and end year)

Hospital District: _____
(Incentive type, percentage, start and end year)

Water District: Sabine-Neches Nav CH 312; 100%; 2025-34
(Incentive type, percentage, start and end year)

Other (describe): _____
(Incentive type, percentage, start and end year)

Other (describe): Port of Port Arthur CH 312; 100%; 2025-34
(Incentive type, percentage, start and end year)

6. Is the project located entirely within the ISD listed in Section 1? ☒ Yes ☐ No
- 6a. If no, attach in **Tab 6** maps of the entire project (depicting all other relevant school districts) and additional information on the project scope and size. Please note that only the qualified property within the ISD listed in Section 1 is eligible for the limitation from this application. Please verify that all information in **Tabs 7 and 8**, Section 11, 12 and 13, and map project boundaries pertain to only the property within the ISD listed in Section 1.
7. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? ☐ Yes ☒ No
- 7a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Texas Tax Code 313.021(1) Qualified Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at comptroller.texas.gov/economy/local/ch313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district? \$ 30,000,000.00
2. What is the amount of appraised value limitation for which you are applying? \$ 30,000,000.00
- Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? ☒ Yes ☐ No
4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
- a specific and detailed description of the qualified investment you propose to make within the project boundary for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? ☒ Yes ☐ No

SECTION 12: Texas Tax Code 313.021(2) Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] The description must include:
- a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 8**);
 - a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (**Tab 8**);
 - a map or site plan of the proposed qualified property showing the location of the new buildings or new improvements inside the project area boundaries within a vicinity map that includes school district, county and reinvestment zone boundaries (**Tab 11**); and
 - Will any of the proposed qualified property be used to renovate, refurbish, upgrade, maintain, modify, improve, or functionally replace existing buildings or existing improvements inside or outside the project area? ☐ Yes ☒ No
- Note:** Property used to renovate, refurbish, upgrade, maintain, modify, improve, or functionally replace existing buildings or existing improvements inside or outside the project area cannot be considered qualified property and will not be eligible for a limitation. See TAC §9.1051(16).

SECTION 12: Texas Tax Code 313.021(2) Qualified Property (*continued*)

2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? ☐ Yes ☒ No
- 2a. If yes, attach complete documentation including:
- legal description of the land (**Tab 9**);
 - each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (**Tab 9**);
 - owner (**Tab 9**);
 - the current taxable value of the land, attach estimate if land is part of larger parcel (**Tab 9**); and
 - a detailed map showing the location of the land with vicinity map (**Tab 11**).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☒ No
- 3a. If yes, attach the applicable supporting documentation:
- evidence that the area qualifies as an enterprise zone as defined by the Governor's Office (**Tab 16**);
 - legal description of reinvestment zone (**Tab 16**);
 - order, resolution or ordinance establishing the reinvestment zone (**Tab 16**);
 - guidelines and criteria for creating the zone (**Tab 16**); and
 - a map of the reinvestment zone or enterprise zone boundaries with vicinity map (**Tab 11**).
- 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date.

What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? June 30, 2022

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In **Tab 10**, attach a specific and detailed description of all **existing property within the project boundary**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In **Tab 10**, attach a specific and detailed description of all **proposed new property within the project boundary that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (statement 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property within the project boundary in response to statements 1 and 2 of this section, provide the following supporting information in **Tab 10**:
- maps and/or detailed site plan;
 - surveys;
 - appraisal district values and parcel numbers;
 - inventory lists;
 - existing and proposed property lists;
 - model and serial numbers of existing property; or
 - other information of sufficient detail and description.
4. Total estimated market value of existing property within the project boundary (that property described in response to statement 1): \$ 114,022,058.00
5. In **Tab 10**, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to statement 2): \$ 0.00

Note: Investment for the property listed in statement 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the number of new qualifying jobs you are committing to create? 10
2. What is the number of new non-qualifying jobs you are estimating you will create? (See TAC 9.1051(14)) 0
3. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☒ No
- 3a. If yes, attach evidence of industry standard in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
4. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the Texas Workforce Commission website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22). **Note:** If a more recent quarter of information becomes available before the application is deemed complete, updated wage information will be required.
- a. Non-qualified job wages
- average weekly wage for all jobs (all industries) in the county is \$ 1,140.25
- b. Qualifying job wage minimum option §313.021(5)(A)
-110% of the average weekly wage for manufacturing jobs in the county is \$ 2,129.75
- c. Qualifying job wage minimum option §313.021(5)(B)
-110% of the average weekly wage for manufacturing jobs in the region is \$ 1,095.33
5. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? ☒ §313.021(5)(A) or ☐ §313.021(5)(B)
6. What is the minimum required annual wage for each qualifying job based on the qualified property? \$ 62,652.70
7. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? \$ 65,000.00
8. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? ☒ Yes ☐ No
9. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? ☐ Yes ☒ No
- 9a. If yes, attach in **Tab 13** supporting documentation from the TWC, pursuant to §313.021(3)(F).
10. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? ☐ Yes ☒ No
- 10a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, and C in **Tab 14**. **Note:** Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by an entity other than the Comptroller's office, in **Tab 15**. (not required)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

ATTACHMENT

1	Sections 1-16
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	Maps that clearly show: a) Project boundary and project vicinity, including county and school district boundaries b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Any existing property within the project area e) Any facilities owned or operated by the applicant having interconnections to the proposed project f) Location of project, and related nearby projects within vicinity map g) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size Note: Maps should be high resolution files. Include map legends/markers.
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of non-qualifying wage target and two possible qualifying job wage requirements with TWC documentation
14	Schedules A1, A2, B, and C completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	Description of Reinvestment or Enterprise Zone, including: a) evidence that the area qualifies as an enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone c) order, resolution or ordinance establishing the reinvestment zone d) guidelines and criteria for creating the zone
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

TAB 2

Proof of Payment of Application Fee

See Attached.

(Insert Copy of Check)

TAB 3

Documentation of Combined Group Membership Under Texas Tax Code 171.0001(7),
History of Tax Default, Delinquencies and/or Material Litigation *(if applicable)*

See Attached.

Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number

Report year

Reporting entity taxpayer name

15216294908	2021	Arkema Delaware Inc and Subsidiaries
-------------	------	--------------------------------------

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

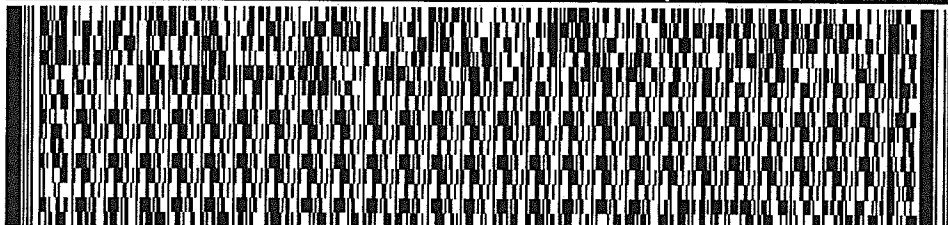
1. Legal name of affiliate Arkema Delaware Inc.		2. Affiliate taxpayer number (if none, use FEI number) 15216294908		3. Affiliate NAICS code 551112	
4. Blacken box if entity is disregarded for franchise tax ☐	5. Blacken box if this affiliate does NOT have NEXUS in Texas ☐	6. Affiliate reporting begin date m m d d y y 010120		7. Affiliate reporting end date m m d d y y 123120	
8. Gross receipts subject to throwback in other states (before eliminations) 0 .00		9. Gross receipts everywhere (before eliminations) 0 .00			
10. Gross receipts in Texas (before eliminations) 0 .00		11. Cost of goods sold or compensation (before eliminations) 0 .00			

1. Legal name of affiliate Altuglas International Mexico Inc.		2. Affiliate taxpayer number (if none, use FEI number) 510343174		3. Affiliate NAICS code 325100	
4. Blacken box if entity is disregarded for franchise tax ☐	5. Blacken box if this affiliate does NOT have NEXUS in Texas ☒	6. Affiliate reporting begin date m m d d y y 010120		7. Affiliate reporting end date m m d d y y 123120	
8. Gross receipts subject to throwback in other states (before eliminations) 0 .00		9. Gross receipts everywhere (before eliminations) 0 .00			
10. Gross receipts in Texas (before eliminations) 0 .00		11. Cost of goods sold or compensation (before eliminations) 0 .00			

1. Legal name of affiliate AMP Trucking Inc.		2. Affiliate taxpayer number (if none, use FEI number) 593264367		3. Affiliate NAICS code 484120	
4. Blacken box if entity is disregarded for franchise tax ☐	5. Blacken box if this affiliate does NOT have NEXUS in Texas ☒	6. Affiliate reporting begin date m m d d y y 010120		7. Affiliate reporting end date m m d d y y 123120	
8. Gross receipts subject to throwback in other states (before eliminations) 0 .00		9. Gross receipts everywhere (before eliminations) 2789246 .00			
10. Gross receipts in Texas (before eliminations) 0 .00		11. Cost of goods sold or compensation (before eliminations) 2407643 .00			

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.comptroller.texas.gov/taxes/franchise/. An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

Texas Comptroller Official Use Only



VE/DE	☐	FM	☐
-------	--------------------------	----	--------------------------



Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number	Report year	Reporting entity taxpayer name
15216294908	2021	Arkema Delaware Inc and Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

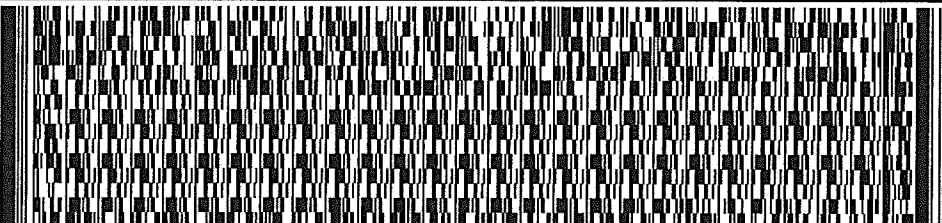
1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
AMZ Holding Corp.		262994655		551112	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☐	☒	010120		033120	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		0 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0 .00		0 .00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Arkema Inc.		230960890		325100	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☐	☐	010120		123120	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		2381299767 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
308880743 .00		1796328399 .00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Arr-Maz Custom Chemicals, Inc.		364544176		551112	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☐	☒	010120		063020	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		0 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0 .00		0 .00			

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.comptroller.texas.gov/taxes/franchise/. An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

Texas Comptroller Official Use Only



VE/DE	☐	FM	☐
-------	--------------------------	----	--------------------------



Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number	Report year	Reporting entity taxpayer name
15216294908	2021	Arkema Delaware Inc and Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

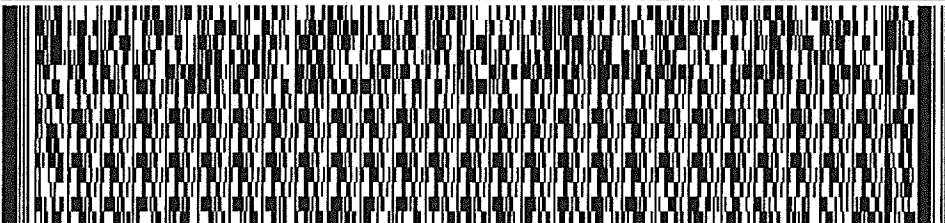
1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Arr-Maz Management Company		593264188		551112	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☐	☒	010120		063020	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		0 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0 .00		0 .00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
ArrMaz Products Inc.		15932641937		325100	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☐	☐	010120		123120	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		183241858 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
2380588 .00		120017058 .00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Arr-Maz Specialty Chemicals, Inc.		753177129		325100	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☐	☒	010120		123120	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		0 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0 .00		0 .00			

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.comptroller.texas.gov/taxes/franchise/. An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

Texas Comptroller Official Use Only



VE/DE	☐	FM	☐
-------	--------------------------	----	--------------------------



Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

■ Reporting entity taxpayer number	■ Report year	Reporting entity taxpayer name
15216294908	2021	Arkema Delaware Inc and Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

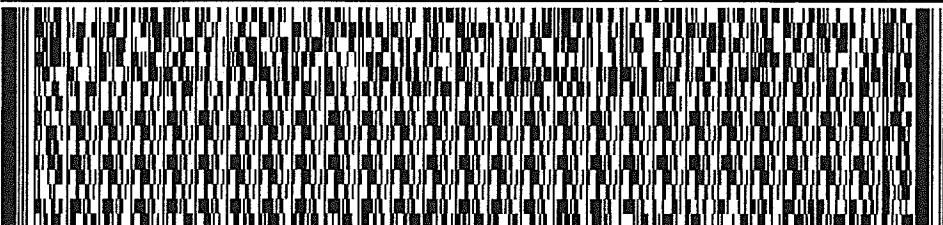
1. Legal name of affiliate		■ 2. Affiliate taxpayer number (if none, use FEI number)		■ 3. Affiliate NAICS code	
Blueridge Films Inc.		541510295		326100	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date m m d d y y		■ 7. Affiliate reporting end date m m d d y y	
☐	☒	010120		033120	
■ 8. Gross receipts subject to throwback in other states (before eliminations)		■ 9. Gross receipts everywhere (before eliminations)			
0 .00		624893 .00			
■ 10. Gross receipts in Texas (before eliminations)		■ 11. Cost of goods sold or compensation (before eliminations)			
0 .00		237603 .00			

1. Legal name of affiliate		■ 2. Affiliate taxpayer number (if none, use FEI number)		■ 3. Affiliate NAICS code	
Bostik, Inc.		390279330		325500	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date m m d d y y		■ 7. Affiliate reporting end date m m d d y y	
☐	☐	010120		123120	
■ 8. Gross receipts subject to throwback in other states (before eliminations)		■ 9. Gross receipts everywhere (before eliminations)			
0 .00		484823030 .00			
■ 10. Gross receipts in Texas (before eliminations)		■ 11. Cost of goods sold or compensation (before eliminations)			
33186445 .00		138752946 .00			

1. Legal name of affiliate		■ 2. Affiliate taxpayer number (if none, use FEI number)		■ 3. Affiliate NAICS code	
Custom Chemicals Corporation		133972487		325100	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	■ 6. Affiliate reporting begin date m m d d y y		■ 7. Affiliate reporting end date m m d d y y	
☐	☒	010120		033120	
■ 8. Gross receipts subject to throwback in other states (before eliminations)		■ 9. Gross receipts everywhere (before eliminations)			
0 .00		0 .00			
■ 10. Gross receipts in Texas (before eliminations)		■ 11. Cost of goods sold or compensation (before eliminations)			
0 .00		0 .00			

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.comptroller.texas.gov/taxes/franchise/. An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

Texas Comptroller Official Use Only



VE/DE	☐	FM	☐
-------	--------------------------	----	--------------------------



Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number	Report year	Reporting entity taxpayer name
15216294908	2021	Arkema Delaware Inc and Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

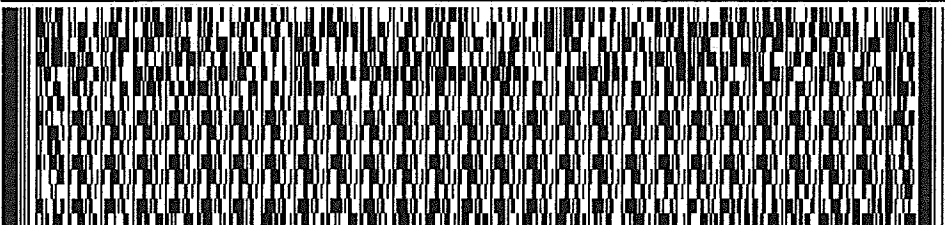
1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Delaware Chemicals Corporation		510113920		551112	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☐	☒	010120		123120	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		2119200 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0 .00		0 .00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Michelet Finance, Inc.		510326322		523900	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☐	☒	010120		123120	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		7042915 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0 .00		0 .00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Ozark-Mahoning Company		510120611		325100	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☐	☒	010120		123120	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		0 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0 .00		0 .00			

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.comptroller.texas.gov/taxes/franchise/. An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

Texas Comptroller Official Use Only



VE/DE	☐	FM	☐
-------	--------------------------	----	--------------------------



Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

■ Reporting entity taxpayer number	■ Report year	Reporting entity taxpayer name
15216294908	2021	Arkema Delaware Inc and Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

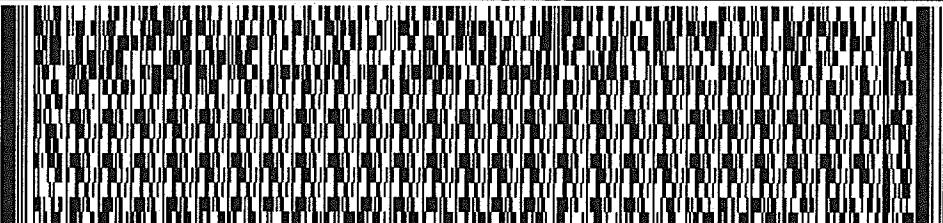
1. Legal name of affiliate		■ 2. Affiliate taxpayer number (if none, use FEI number)		■ 3. Affiliate NAICS code	
Prochimir Inc.		471808000		424600	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas		■ 6. Affiliate reporting begin date m m d d y y		■ 7. Affiliate reporting end date m m d d y y
☐	☒		010120		033120
■ 8. Gross receipts subject to throwback in other states (before eliminations)			■ 9. Gross receipts everywhere (before eliminations)		
0 .00			537562 .00		
■ 10. Gross receipts in Texas (before eliminations)			■ 11. Cost of goods sold or compensation (before eliminations)		
0 .00			0 .00		

1. Legal name of affiliate		■ 2. Affiliate taxpayer number (if none, use FEI number)		■ 3. Affiliate NAICS code	
Prochimir Real Estate Holdings Inc.		825165507		523110	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas		■ 6. Affiliate reporting begin date m m d d y y		■ 7. Affiliate reporting end date m m d d y y
☐	☒		010120		010220
■ 8. Gross receipts subject to throwback in other states (before eliminations)			■ 9. Gross receipts everywhere (before eliminations)		
0 .00			0 .00		
■ 10. Gross receipts in Texas (before eliminations)			■ 11. Cost of goods sold or compensation (before eliminations)		
0 .00			0 .00		

1. Legal name of affiliate		■ 2. Affiliate taxpayer number (if none, use FEI number)		■ 3. Affiliate NAICS code	
StarQuartz Industries, Inc.		202433684		325500	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas		■ 6. Affiliate reporting begin date m m d d y y		■ 7. Affiliate reporting end date m m d d y y
☐	☒		010120		123120
■ 8. Gross receipts subject to throwback in other states (before eliminations)			■ 9. Gross receipts everywhere (before eliminations)		
0 .00			0 .00		
■ 10. Gross receipts in Texas (before eliminations)			■ 11. Cost of goods sold or compensation (before eliminations)		
0 .00			0 .00		

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.comptroller.texas.gov/taxes/franchise/. An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

Texas Comptroller Official Use Only



VE/DE	☐	FM	☐
-------	--------------------------	----	--------------------------



Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number	Report year	Reporting entity taxpayer name
15216294908	2021	Arkema Delaware Inc and Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

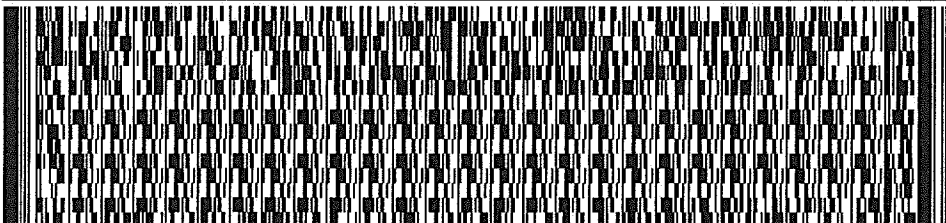
1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Turkish Products, Inc.		13301228774		523900	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☐	☐	010120		123120	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		0 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0 .00		0 .00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Viking Chemical Company		411562013		325100	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☐	☐	010120		123120	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		33907076 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
886246 .00		28198732 .00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Siroflex LLC		570962587		325500	
4. Blacken box if entity is disregarded for franchise tax	5. Blacken box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
☒	☒	010120		123120	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0 .00		48353572 .00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
1580294 .00		6236430 .00			

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.comptroller.texas.gov/taxes/franchise/. An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

Texas Comptroller Official Use Only



VE/DE	☐	FM	☐
-------	--------------------------	----	--------------------------



TAB 4

Detailed Description of the Project

Proposed Project Description

Arkema proposes to build a new process unit in Jefferson County, Texas, on open space within its existing Beaumont, Texas site to produce intermediates used in refining and petrochemicals. To accommodate the potential new project the new Qualified Property would be designed to fit within the existing site on available land.

All Qualified Property for the proposed project would be new buildings, or new improvements erected or affixed to the land after the application review start date, or eligible tangible personal property first placed in service after the application review start date. No Qualified Property would be used to renovate, refurbish, upgrade, maintain, modify, improve, or functionally replace existing buildings or existing improvements.

The proposed improvements will include all process facilities, infrastructure, auxiliary equipment including, but not limited to the following significant components, most of which are typical operations of chemical manufacturing:

Feedstock & Logistics

The new facility will receive some of its feedstock from the existing Arkema Beaumont Plant (one current plant product is a raw material for this new unit) with the remaining feedstock being sourced from local refineries and delivered by trucks. The finished product would be shipped to support production in various markets including renewable diesel and refining via rail car or truck.

Major Equipment List

- Analyzers, Instrumentation & Controls
- Blower
- Chemical reactors
- Chiller
- Cooling Tower
- Compressors
- Distillation towers
- Steam generator
- Electrical motor control center
- Heat Exchangers and condensers
- Metering systems for raw materials
- Piping & Connections to existing piping
- Pumps
- Storage Tanks, drums and other vessels
- Product loading facility

TAB 5

Documentation to Assist in Determining if Limitation is a Determining Factor

1. Does the applicant currently own land on which the proposed project will occur?

YES. The land upon which the proposed project would be located within Jefferson CAD Parcel #125332 and is owned by Arkema Inc.

2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project?

NO.

3. Does the applicant have current business activities at the location where the proposed project will occur?

YES. Arkema Inc. owns and operates an existing chemical manufacturing plant at the location producing acrolein and mercaptans.

4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location?

NO.

5. Has the applicant received any local or state permits for activities on the proposed project site?

NO.

6. Has the applicant received commitments for state or local incentives for activities at the proposed project site?

NO.

7. Is the applicant evaluating other locations not in Texas for the proposed project?

YES. Arkema is currently evaluating other sites for this project in foreign countries. With operations globally, including North and South America, Europe and Asia, Arkema continuously evaluates investment opportunities throughout its portfolio of sites. This project is in competition with very different projects competing for the finite sources of financing available. Final decision of location of the investment will be driven by the overall economics of the project. The property tax burden represents a significant operational cost and without economic development incentives, this project will be less competitive with other projects. The appraised value limitation from the Beaumont ISD will therefore be a significant element for this final decision whether to allocate capital to this project and location.

8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities?

NO.

9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project?

YES. See Tab 4.

10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas?

YES. See response to Question 7.

TAB 6

Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (if applicable)

<u>Tax Entity</u>	<u>2021 Tax Rate</u>
100% Beaumont Independent School District	1.161510
100% Port of Beaumont	0.109000
100% Sabine-Neches Navigation District	0.092067
100% Jefferson County	0.363184

TAB 7

Description of Qualified Investment

Proposed Project Description

Arkema proposes to build a new process unit in Jefferson County, Texas, on open space within its existing Beaumont, Texas site to produce intermediates used in refining and petrochemicals. To accommodate the potential new project the new Qualified Property would be designed to fit within the existing site on available land.

All Qualified Property for the proposed project would be new buildings, or new improvements erected or affixed to the land after the application review start date, or eligible tangible personal property first placed in service after the application review start date. No Qualified Property would be used to renovate, refurbish, upgrade, maintain, modify, improve, or functionally replace existing buildings or existing improvements.

The proposed improvements will include all process facilities, infrastructure, auxiliary equipment including, but not limited to the following significant components, most of which are typical operations of chemical manufacturing:

Feedstock & Logistics

The new facility will receive some of its feedstock from the existing Arkema Beaumont Plant (one current plant product is a raw material for this new unit) with the remaining feedstock being sourced from local refineries and delivered by trucks. The finished product would be shipped to support production in various markets including renewable diesel and refining via rail car or truck.

Major Equipment List

- Analyzers, Instrumentation & Controls
- Blower
- Chemical reactors
- Chiller
- Cooling Tower
- Compressors
- Distillation towers
- Steam generator
- Electrical motor control center
- Heat Exchangers and condensers
- Metering systems for raw materials
- Piping & Connections to existing piping
- Pumps
- Storage Tanks, drums and other vessels
- Product loading facility

TAB 8

Description of Qualified Property

Proposed Project Description

Arkema proposes to build a new process unit in Jefferson County, Texas, on open space within its existing Beaumont, Texas site to produce intermediates used in refining and petrochemicals. To accommodate the potential new project the new Qualified Property would be designed to fit within the existing site on available land.

All Qualified Property for the proposed project would be new buildings, or new improvements erected or affixed to the land after the application review start date, or eligible tangible personal property first placed in service after the application review start date. No Qualified Property would be used to renovate, refurbish, upgrade, maintain, modify, improve, or functionally replace existing buildings or existing improvements.

The proposed improvements will include all process facilities, infrastructure, auxiliary equipment including, but not limited to the following significant components, most of which are typical operations of chemical manufacturing:

Feedstock & Logistics

The new facility will receive some of its feedstock from the existing Arkema Beaumont Plant (one current plant product is a raw material for this new unit) with the remaining feedstock being sourced from local refineries and delivered by trucks. The finished product would be shipped to support production in various markets including renewable diesel and refining via rail car or truck.

Major Equipment List

- Analyzers, Instrumentation & Controls
- Blower
- Chemical reactors
- Chiller
- Cooling Tower
- Compressors
- Distillation towers
- Steam generator
- Electrical motor control center
- Heat Exchangers and condensers
- Metering systems for raw materials
- Piping & Connections to existing piping
- Pumps
- Storage Tanks, drums and other vessels
- Product loading facility

TAB 9

Description of Land

See Attached

TAB 10

Description of all property not eligible to become qualified property *(if applicable)*

10.1 Existing Property Within Project Boundary

- Temporary Buildings and Sheds
- Mobile Frac Tank
- Fire System Monitoring Equipment
- Mobile Machinery & Equipment
- Existing property will be relocated to another area of the Arkema Beaumont Plant outside the Project Boundary. In the event the Fire System Monitoring cannot be relocated, it will not be included as Qualified Property or Investment.

10.2 Proposed New Property within the project boundary that will not become new improvements:

- None.

10.3 See attached map for existing property within project boundary

10.4 Surrounding the reinvestment zone, there is existing property owned by Arkema Inc. as identified by the following Jefferson County Appraisal District accounts and values:

Property ID	Property Type	Legal Description	2021 Appraised Value
125332	Real	D BROWN C&R B PT 5&6 B1 A-D B2 AND BLK 13 47.830	367,800
145739	Real	MERCAPTAN PLANTS BI & BII IMPV	45,756,200
145740	Real	ACROLEIN PLANT IMPV ABATEMENT 1079-001	47,668,900
145742	Personal	PERSONAL PROPERTY	6,516,000
145743	Personal	INVENTORY @ 100%	2,865,553
145748	Real	MISC EQUIP TNRCC 94-0760 @ 100% EXEMPT	91,358
145749	Real	MISC EQUIP TNRCC 94-0771 @ 100% EXEMPT	34,597
145750	Real	MISC PROJECTS TNRCC 95-1446 @ 100% EXEMPT	905,947
145751	Real	MISC PROJECTS TNRCC 95-1447 @ 100% EXEMPT	2,200,619
145752	Real	FKO DRUM TNRCC 95-1570 @ 100% EXEMPT	103,464
145753	Real	LOADING SYSTEM & FLAIR TNRCC 96-2368 @ 79% EXEMPT	138,346
145756	Real	WWTP TNRCC 96-2369 @ 97% EXEMPT	153,421
145759	Real	MISC PROJECTS TNRCC 97-3331 @ 100% EXEMPT	114,527
145760	Real	THERMAL OXIDIZER & WW EQUALIZATION TCEQ 03-7300 @ 100% EXEMPT	5,731,326
395227	Personal	SO2 REDUCTION PROJECT	1,374,000
		Total	114,022,058

The value of any existing improvements within the project boundary are embedded in the values in these accounts and is excluded from this application.

Existing Property Map

Legend

 Existing Property Boundary

Existing Property

1. Mobile Frac Tank
2. Mobile Machinery & Equipment
3. Fire System Monitoring Equipment
4. Temporary Sheds and Buildings
5. Conex Boxes



Property Details

Account	
Property ID:	125332
Legal Description:	D BROWN C&R B PT 5&6 B1 A-D B2 AND BLK 13 47.830 I#513225-000010
Geographic ID:	300005-000-047200-00000
Agent:	
Type:	Real
Location	
Address:	BEAUMONT, TX 77705
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$0
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$367,800
Agricultural Market Valuation:	\$0
Market Value:	\$367,800
Ag Use Value:	\$0

Appraised Value:	\$367,800
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$367,800

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$367,800	\$367,800	\$4,272.03	
341	PORT OF BEAUMONT	0.109000	\$367,800	\$367,800	\$400.90	
755	SABINE NECHES NAV DIST	0.092067	\$367,800	\$367,800	\$338.62	
901	JEFFERSON COUNTY	0.363184	\$367,800	\$367,800	\$1,335.79	
A59	FARM AND LATERAL ROAD	0.000000	\$367,800	\$367,800	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$367,800	\$367,800	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$367,800	\$367,800	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$367,800	\$367,800	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$6,347.35

Estimated Taxes Without Exemptions: \$6,347.35

Property Details

Account	
Property ID:	145739
Legal Description:	MERCAPTAN PLANTS BI & BII IMPV 2810 GULF STATES ROAD 513225-000-000010-00000 AGENT: RCJ 000546 R Use: F2
Geographic ID:	513225-000-000010-00000
Agent:	
Type:	Real
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$45,756,200
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$45,756,200
Ag Use Value:	\$0
Appraised Value:	\$45,756,200
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$45,756,200

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$45,756,200	\$45,756,200	\$531,462.84	
341	PORT OF BEAUMONT	0.109000	\$45,756,200	\$45,756,200	\$49,874.26	
755	SABINE NECHES NAV DIST	0.092067	\$45,756,200	\$45,756,200	\$42,126.36	
901	JEFFERSON COUNTY	0.363184	\$45,756,200	\$45,756,200	\$166,179.20	
A59	FARM AND LATERAL ROAD	0.000000	\$45,756,200	\$45,756,200	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$45,756,200	\$45,756,200	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$45,756,200	\$45,756,200	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$45,756,200	\$45,756,200	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$789,642.65

Estimated Taxes Without Exemptions: \$789,642.65

Property Details

Account	
Property ID:	145740
Legal Description:	ACROLEIN PLANT IMPV ABATEMENT 1079-001 2810 GULF STATES ROAD 513225-000-000012-00000 AGENT: RCJ 000546 R Use: F2
Geographic ID:	513225-000-000012-00000
Agent:	
Type:	Real
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$47,668,900
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$47,668,900
Ag Use Value:	\$0
Appraised Value:	\$47,668,900
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$47,668,900

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$47,668,900	\$47,668,900	\$553,679.04	
341	PORT OF BEAUMONT	0.109000	\$47,668,900	\$47,668,900	\$51,959.10	
755	SABINE NECHES NAV DIST	0.092067	\$47,668,900	\$47,668,900	\$43,887.33	
901	JEFFERSON COUNTY	0.363184	\$47,668,900	\$47,668,900	\$173,125.82	
A59	FARM AND LATERAL ROAD	0.000000	\$47,668,900	\$47,668,900	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$47,668,900	\$47,668,900	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$47,668,900	\$47,668,900	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$47,668,900	\$47,668,900	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$822,651.29

Estimated Taxes Without Exemptions: \$822,651.29

Property Details

Account	
Property ID:	145742
Legal Description:	PERSONAL PROPERTY 2810 GULF STATES ROAD 513225-000-000020-00000 AGENT: RCJ 000546 R Use: L2
Geographic ID:	513225-000-000020-00000
Agent:	
Type:	Personal
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$0
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0
Market Value:	\$6,516,000

Ag Use Value:	\$0
Appraised Value:	\$6,516,000
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$6,516,000

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

📄 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$6,516,000	\$6,516,000	\$75,683.99	
341	PORT OF BEAUMONT	0.109000	\$6,516,000	\$6,516,000	\$7,102.44	
755	SABINE NECHES NAV DIST	0.092067	\$6,516,000	\$6,516,000	\$5,999.09	
901	JEFFERSON COUNTY	0.363184	\$6,516,000	\$6,516,000	\$23,665.07	
A59	FARM AND LATERAL ROAD	0.000000	\$6,516,000	\$6,516,000	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$6,516,000	\$6,516,000	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$6,516,000	\$6,516,000	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$112,450.59

Estimated Taxes Without Exemptions: \$112,450.59

Property Details

Account	
Property ID:	145743
Legal Description:	INVENTORY @ 100% 2810 GULF STATES ROAD 513225-000-000030-00000 AGENT: RCJ 000546 R Use: L2
Geographic ID:	513225-000-000030-00000
Agent:	
Type:	Personal
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	FR - Freeport For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$0
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$2,865,553
Ag Use Value:	\$0
Appraised Value:	\$2,865,553
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$2,865,553

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$2,865,553	\$2,865,553	\$33,283.68	
341	PORT OF BEAUMONT	0.109000	\$2,865,553	\$1,123,913	\$1,225.07	
755	SABINE NECHES NAV DIST	0.092067	\$2,865,553	\$1,123,913	\$1,034.75	
901	JEFFERSON COUNTY	0.363184	\$2,865,553	\$2,865,553	\$10,407.23	
A59	FARM AND LATERAL ROAD	0.000000	\$2,865,553	\$2,865,553	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$2,865,553	\$2,865,553	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$2,865,553	\$2,865,553	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$45,950.73

Estimated Taxes Without Exemptions: \$49,452.60

Property Details

Account	
Property ID:	145748
Legal Description:	MISC EQUIP TNRCC 94-0760 @ 100% EXEMPT 2810 GULF STATES ROAD 513225-000-000040-00000 AGENT: RCJ 000546 R Use: F2
Geographic ID:	513225-000-000040-00000
Agent:	
Type:	Real
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	PC - Pollution Control For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$91,358
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$91,358
Ag Use Value:	\$0
Appraised Value:	\$91,358
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$91,358

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$91,358	\$0	\$0.00	
341	PORT OF BEAUMONT	0.109000	\$91,358	\$0	\$0.00	
755	SABINE NECHES NAV DIST	0.092067	\$91,358	\$0	\$0.00	
901	JEFFERSON COUNTY	0.363184	\$91,358	\$0	\$0.00	
A59	FARM AND LATERAL ROAD	0.000000	\$91,358	\$0	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$91,358	\$91,358	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$91,358	\$0	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$91,358	\$0	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$0.00

Estimated Taxes Without Exemptions: \$1,576.62

Property Details

Account	
Property ID:	145749
Legal Description:	MISC EQUIP TNRCC 94-0771 @ 100% EXEMPT 2810 GULF STATES ROAD 513225-000-000045-00000 AGENT: RCJ 000546 R Use: F2
Geographic ID:	513225-000-000045-00000
Agent:	
Type:	Real
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	PC - Pollution Control For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$34,597
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$34,597
Ag Use Value:	\$0
Appraised Value:	\$34,597
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$34,597

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$34,597	\$0	\$0.00	
341	PORT OF BEAUMONT	0.109000	\$34,597	\$0	\$0.00	
755	SABINE NECHES NAV DIST	0.092067	\$34,597	\$0	\$0.00	
901	JEFFERSON COUNTY	0.363184	\$34,597	\$0	\$0.00	
A59	FARM AND LATERAL ROAD	0.000000	\$34,597	\$0	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$34,597	\$34,597	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$34,597	\$0	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$34,597	\$0	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$0.00

Estimated Taxes Without Exemptions: \$597.06

Property Details

Account	
Property ID:	145750
Legal Description:	MISC PROJECTS TNRCC 95-1446 @ 100% EXEMPT 2810 GULF STATES ROAD 513225-000-000050-00000 AGENT: RCJ 000546 R Use: F2
Geographic ID:	513225-000-000050-00000
Agent:	
Type:	Real
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	PC - Pollution Control For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$905,947
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$905,947
Ag Use Value:	\$0
Appraised Value:	\$905,947
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$905,947

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$905,947	\$0	\$0.00	
341	PORT OF BEAUMONT	0.109000	\$905,947	\$0	\$0.00	
755	SABINE NECHES NAV DIST	0.092067	\$905,947	\$0	\$0.00	
901	JEFFERSON COUNTY	0.363184	\$905,947	\$0	\$0.00	
A59	FARM AND LATERAL ROAD	0.000000	\$905,947	\$0	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$905,947	\$905,947	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$905,947	\$0	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$905,947	\$0	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$0.00

Estimated Taxes Without Exemptions: \$15,634.48

Property Details

Account	
Property ID:	145751
Legal Description:	MISC PROJECTS TNRCC 95-1447 @ 100% EXEMPT 2810 GULF STATES ROAD 513225-000-000060-00000 AGENT: RCJ 000546 R Use: F2
Geographic ID:	513225-000-000060-00000
Agent:	
Type:	Real
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	PC - Pollution Control For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$2,200,619
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$2,200,619
Ag Use Value:	\$0
Appraised Value:	\$2,200,619
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$2,200,619

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$2,200,619	\$0	\$0.00	
341	PORT OF BEAUMONT	0.109000	\$2,200,619	\$0	\$0.00	
755	SABINE NECHES NAV DIST	0.092067	\$2,200,619	\$0	\$0.00	
901	JEFFERSON COUNTY	0.363184	\$2,200,619	\$0	\$0.00	
A59	FARM AND LATERAL ROAD	0.000000	\$2,200,619	\$0	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$2,200,619	\$2,200,619	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$2,200,619	\$0	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$2,200,619	\$0	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$0.00

Estimated Taxes Without Exemptions: \$37,977.42

Property Details

Account	
Property ID:	145752
Legal Description:	FKO DRUM TNRCC 95-1570 @ 100% EXEMPT 2810 GULF STATES ROAD 513225-000-000070-00000 AGENT: RCJ 000546 R Use: F2
Geographic ID:	513225-000-000070-00000
Agent:	
Type:	Real
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	PC - Pollution Control For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$103,464
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$103,464
Ag Use Value:	\$0
Appraised Value:	\$103,464
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$103,464

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$103,464	\$0	\$0.00	
341	PORT OF BEAUMONT	0.109000	\$103,464	\$0	\$0.00	
755	SABINE NECHES NAV DIST	0.092067	\$103,464	\$0	\$0.00	
901	JEFFERSON COUNTY	0.363184	\$103,464	\$0	\$0.00	
A59	FARM AND LATERAL ROAD	0.000000	\$103,464	\$0	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$103,464	\$103,464	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$103,464	\$0	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$103,464	\$0	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$0.00

Estimated Taxes Without Exemptions: \$1,785.54

Property Details

Account	
Property ID:	145753
Legal Description:	LOADING SYSTEM & FLAIR TNRCC 96-2368 @ 79% EXEMPT 2810 GULF STATES ROAD 513225-000-000080-00000 AGENT: RCJ 000546 R Use: F2
Geographic ID:	513225-000-000080-00000
Agent:	
Type:	Real
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	PC - Pollution Control For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$138,346
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$138,346
Ag Use Value:	\$0
Appraised Value:	\$138,346
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$138,346

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$138,346	\$29,053	\$337.45	
341	PORT OF BEAUMONT	0.109000	\$138,346	\$29,053	\$31.67	
755	SABINE NECHES NAV DIST	0.092067	\$138,346	\$29,053	\$26.75	
901	JEFFERSON COUNTY	0.363184	\$138,346	\$29,053	\$105.52	
A59	FARM AND LATERAL ROAD	0.000000	\$138,346	\$29,053	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$138,346	\$138,346	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$138,346	\$29,053	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$138,346	\$29,053	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$501.39

Estimated Taxes Without Exemptions: \$2,387.52

Property Details

Account	
Property ID:	145756
Legal Description:	WWTP TNRCC 96-2369 @ 97% EXEMPT 2810 GULF STATES ROAD 513225-000-000090-00000 AGENT: RCJ 000546 R Use: F2
Geographic ID:	513225-000-000090-00000
Agent:	
Type:	Real
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	PC - Pollution Control For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$153,421
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$153,421
Ag Use Value:	\$0
Appraised Value:	\$153,421
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$153,421

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$153,421	\$4,603	\$53.46	
341	PORT OF BEAUMONT	0.109000	\$153,421	\$4,603	\$5.02	
755	SABINE NECHES NAV DIST	0.092067	\$153,421	\$4,603	\$4.24	
901	JEFFERSON COUNTY	0.363184	\$153,421	\$4,603	\$16.72	
A59	FARM AND LATERAL ROAD	0.000000	\$153,421	\$4,603	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$153,421	\$153,421	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$153,421	\$4,603	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$153,421	\$4,603	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$79.44

Estimated Taxes Without Exemptions: \$2,647.68

Property Details

Account	
Property ID:	145759
Legal Description:	MISC PROJECTS TNRCC 97-3331 @ 100% EXEMPT 2810 GULF STATES ROAD 513225-000-000095-00000 AGENT: RCJ 000546 R Use: F2
Geographic ID:	513225-000-000095-00000
Agent:	
Type:	Real
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	PC - Pollution Control For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$114,527
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$114,527
Ag Use Value:	\$0
Appraised Value:	\$114,527
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$114,527

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$114,527	\$0	\$0.00	
341	PORT OF BEAUMONT	0.109000	\$114,527	\$0	\$0.00	
755	SABINE NECHES NAV DIST	0.092067	\$114,527	\$0	\$0.00	
901	JEFFERSON COUNTY	0.363184	\$114,527	\$0	\$0.00	
A59	FARM AND LATERAL ROAD	0.000000	\$114,527	\$0	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$114,527	\$114,527	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$114,527	\$0	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$114,527	\$0	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$0.00

Estimated Taxes Without Exemptions: \$1,976.46

Property Details

Account	
Property ID:	145760
Legal Description:	THERMAL OXIDIZER & WW EQUALIZATION TCEQ 03-7300 @ 100% EXEMPT 2810 GULF STATES ROAD 513225-000-000100-00000 AGENT: RCJ 000546 R Use: F2
Geographic ID:	513225-000-000100-00000
Agent:	
Type:	Real
Location	
Address:	TX
Map ID:	0
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	PC - Pollution Control For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$5,731,326
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$5,731,326
Ag Use Value:	\$0
Appraised Value:	\$5,731,326
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$5,731,326

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

🏠 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$5,731,326	\$0	\$0.00	
341	PORT OF BEAUMONT	0.109000	\$5,731,326	\$0	\$0.00	
755	SABINE NECHES NAV DIST	0.092067	\$5,731,326	\$0	\$0.00	
901	JEFFERSON COUNTY	0.363184	\$5,731,326	\$0	\$0.00	
A59	FARM AND LATERAL ROAD	0.000000	\$5,731,326	\$0	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$5,731,326	\$5,731,326	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$5,731,326	\$0	\$0.00	
T341	TIF PORT OF BMT	0.000000	\$5,731,326	\$0	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$0.00

Estimated Taxes Without Exemptions: \$98,908.99

Property Details

Account	
Property ID:	395227
Legal Description:	SO2 REDUCTION PROJECT 2810 GULF STATES ROAD 513225-000-000120-00000 AGENT: RCJ 000546 R Use: L2
Geographic ID:	513225-000-000120-00000
Agent:	
Type:	Personal
Location	
Address:	
Map ID:	
Neighborhood CD:	
Owner	
Owner ID:	480780
Name:	ARKEMA INC
Mailing Address:	PROPERTY TAX DEPT 900 1ST AVE KING OF PRUSSIA, PA 19406-1308
% Ownership:	100.0%
Exemptions:	For privacy reasons not all exemptions are shown online.

Property Values

Improvement Homesite Value:	\$0
Improvement Non-Homesite Value:	\$0
Land Homesite Value:	\$0
Land Non-Homesite Value:	\$0
Agricultural Market Valuation:	\$0

Market Value:	\$1,374,000
Ag Use Value:	\$0
Appraised Value:	\$1,374,000
Homestead Cap Loss: ⓘ	\$0
Assessed Value:	\$1,374,000

Information provided for research purposes only. Legal descriptions and acreage amounts are for appraisal district use only and should be verified prior to using for legal purpose and or documents. Please contact the Appraisal District to verify all information for accuracy.

📌 Property Taxing Jurisdiction

Entity	Description	Tax Rate	Market Value	Taxable Value	Estimated Tax	Freeze Ceiling
101	BEAUMONT ISD	1.161510	\$1,374,000	\$1,374,000	\$15,959.15	
341	PORT OF BEAUMONT	0.109000	\$1,374,000	\$1,374,000	\$1,497.66	
755	SABINE NECHES NAV DIST	0.092067	\$1,374,000	\$1,374,000	\$1,265.00	
901	JEFFERSON COUNTY	0.363184	\$1,374,000	\$1,374,000	\$4,990.15	
A59	FARM AND LATERAL ROAD	0.000000	\$1,374,000	\$1,374,000	\$0.00	
CAD	JEFFERSON CO APPRAISAL DISTRICT	0.000000	\$1,374,000	\$1,374,000	\$0.00	
E21	BEAUMONT ETJ	0.000000	\$1,374,000	\$1,374,000	\$0.00	

Total Tax Rate: 1.725761

Estimated Taxes With Exemptions: \$23,711.96

Estimated Taxes Without Exemptions: \$23,711.96

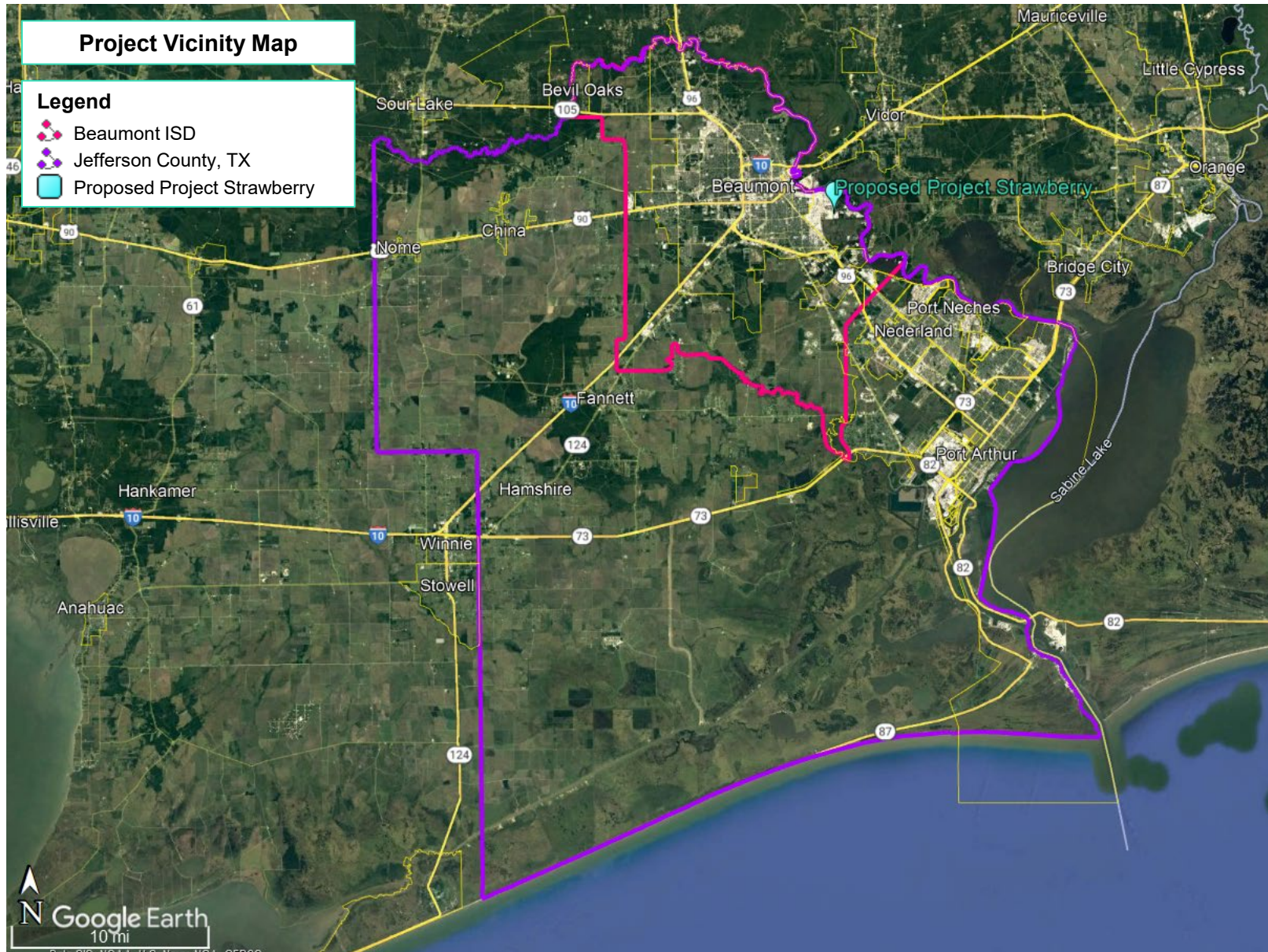
TAB 11
Maps of Project

Maps that clearly show:

- a) Project boundary and project vicinity, including county and school district boundaries
 - See attached Project Vicinity Map
- b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period
 - See attached Qualified Investment / Qualified Property Maps
- c) Qualified property including location of new buildings or new improvements
 - See attached Qualified Investment / Qualified Property Maps
- d) Any existing property within the project area
 - See attached Existing Property Map
- e) Any facilities owned or operated by the applicant having interconnections to the proposed project
 - Not Applicable
- f) Location of project, and related nearby projects within vicinity map
 - See attached Qualified Investment / Qualified Property Maps
- g) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size
 - See attached Reinvestment Zone Map

To provide the best detailed view of the proposed project, there are 4 maps that illustrate the Qualified Investment / Qualified Property.

ARKEMA INC.
CHAPTER 313 APPLICATION TO BEAUMONT ISD



ARKEMA INC.
CHAPTER 313 APPLICATION TO BEAUMONT ISD



Existing Property Map

Legend

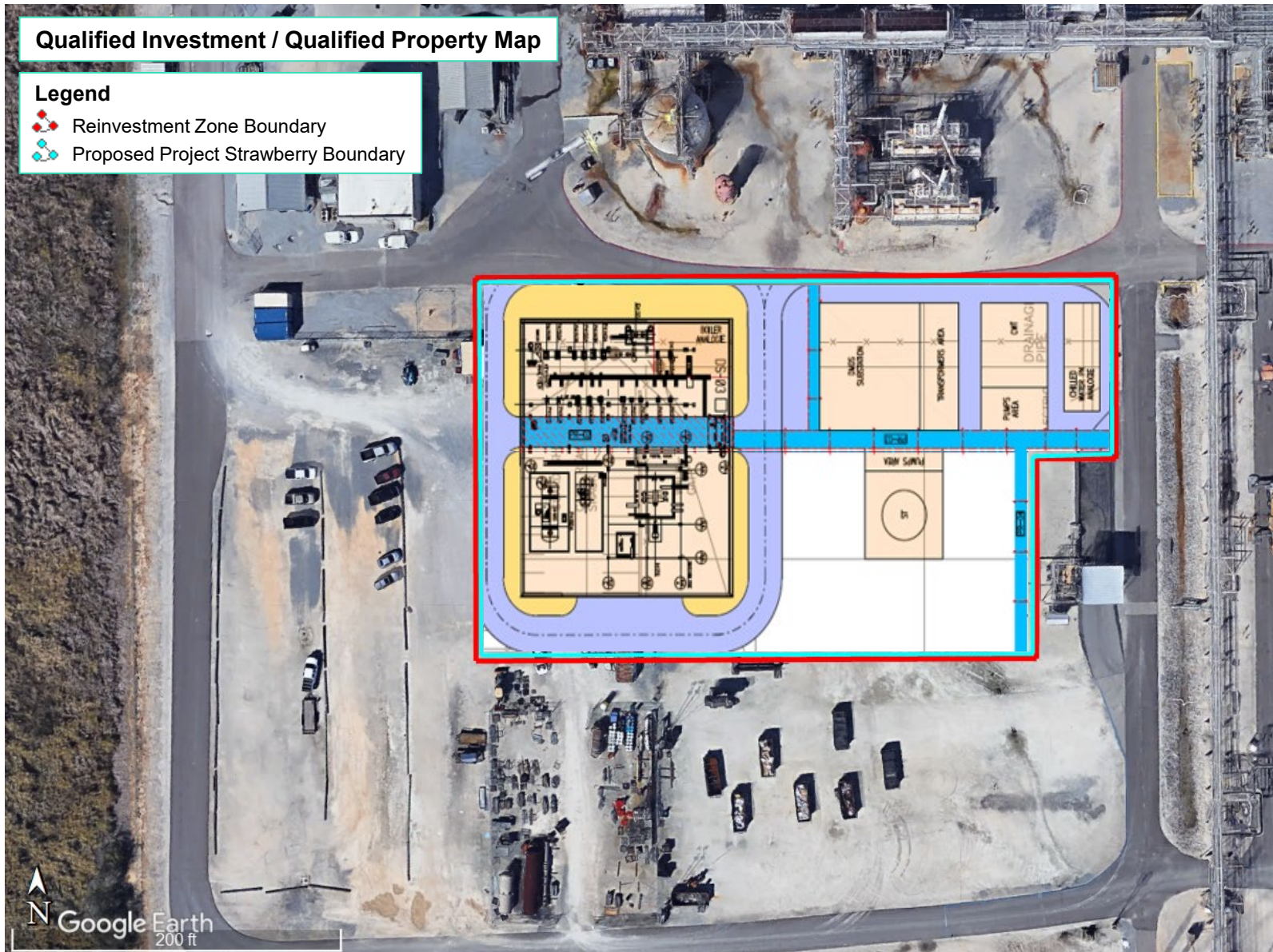
 Existing Property Boundary

Existing Property

1. Mobile Frac Tank
2. Mobile Machinery & Equipment
3. Fire System Monitoring Equipment
4. Temporary Sheds and Buildings
5. Conex Boxes



ARKEMA INC.
CHAPTER 313 APPLICATION TO BEAUMONT ISD



TAB 12

Request for Waiver of Job Creation Requirement and supporting information (*if applicable*)

Not Applicable

TAB 13

Calculation of non-qualifying wage target and two possible qualifying job wage requirements with TWC documentation

Jefferson County Chapter 313 Wage Calculation – All Jobs, All Industries			
Year	Quarter	Average Weekly Wages	Annualized
2021	First	\$1,131	\$58,812
2021	Second	\$1,111	\$57,772
2021	Third	\$1,133	\$58,916
2020	Fourth	\$1,186	\$61,672
Average		\$1,140.25	\$59,293

Jefferson County Chapter 313 Wage Calculation – Manufacturing Jobs			
Year	Quarter	Average Weekly Wages	Annualized
2021	First	\$2,389	\$124,228
2021	Second	\$2,046	\$106,392
2021	Third	\$2,055	\$106,860
2020	Fourth	\$2,029	\$105,508
Average		\$2,129.75	\$110,747
X 110%			
		\$2,342.725	\$121,821.70

Chapter 313 Wage Calculation – Regional Wage Rate (South East Texas Regional Planning Commission)			
Year		Average Weekly Wages	Annualized
2020		\$1,095.33	\$56,957
X 110%			
		\$1,204.86	\$62,652.70

See attached TWC Documentation

**2020 Manufacturing Average Wages by Council of Government Region
Wages for All Occupations**

COG	COG Number	Wages	
		Hourly	Annual
Panhandle Regional Planning Commission South	1	\$23.32	\$48,501
Plains Association of Governments NORTEX	2	\$20.42	\$42,473
Regional Planning Commission North Central	3	\$20.64	\$42,928
Texas Council of Governments Ark-Tex Council of Governments	4	\$32.34	\$67,261
	5	\$21.30	\$44,299
East Texas Council of Governments	6	\$29.28	\$60,904
West Central Texas Council of Governments	7	\$21.54	\$44,797
Rio Grande Council of Governments	8	\$19.02	\$39,552
Permian Basin Regional Planning Commission	9	\$22.57	\$46,945
Concho Valley Council of Governments	10	\$27.28	\$56,739
Heart of Texas Council of Governments	11	\$23.41	\$48,696
Capital Area Council of Governments	12	\$29.96	\$62,326
Brazos Valley Council of Governments	13	\$18.41	\$38,286
Deep East Texas Council of Governments	14	\$21.07	\$43,829
South East Texas Regional Planning Commission	15	\$27.38	\$56,957
Houston-Galveston Area Council	16	\$29.83	\$62,050
Golden Crescent Regional Planning Commission	17	\$22.09	\$45,945
Alamo Area Council of Governments	18	\$27.45	\$57,101
South Texas Development Council	19	\$19.20	\$39,945
Coastal Bend Council of Governments	20	\$35.39	\$73,603
Lower Rio Grande Valley Development Council	21	\$20.70	\$43,056
Texoma Council of Governments	22	\$19.18	\$39,897
Central Texas Council of Governments	23	\$21.34	\$44,390
Middle Rio Grande Development Council	24	\$22.98	\$47,809
Texas		\$28.00	\$58,233

Note: \$56,957 x 110% = \$62,652.70

Calculated by the Texas Workforce Commission Labor Market and Career Information Department.

Data published: August 2021.

Data published annually, next update will likely be July 31, 2022

Annual Wage Figure assumes a 40-hour work week.

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas Occupational Employment and Wage Statistics (OEWS) data, and is not to be compared to BLS estimates.

Data intended only for use implementing Chapter 313, Texas Tax Code.

Quarterly Census of Employment and Wages (QCEW) Report

[Customize the report/Help with Accessibility](#)

Reset

Export to Excel

Drag a column header and drop it here to group by that column

<u>Year</u>	<u>Period</u>	<u>Area</u>	<u>Owners...</u>	<u>Industry. Code</u>	<u>Industry.</u>	<u>Level</u>	<u>Average Weekly Wage</u>
2020	04	Jefferson	Total All	31-33	Manufacturing	2	2,029

[Customize the report/Help with Accessibility](#)

[Export to Excel](#)

<u>Year</u>	<u>Period</u>	<u>Area</u>	<u>Ownership</u>	<u>Industry Code</u>	<u>Industry</u>	<u>Level</u>	<u>Average Weekly Wage</u>
2021	01	Jefferson	Total All	31-33	Manufacturing	2	2,389
2021	02	Jefferson	Total All	31-33	Manufacturing	2	2,046
2021	03	Jefferson	Total All	31-33	Manufacturing	2	2,055

Quarterly Census of Employment and Wages (QCEW) Report

[Customize the report/Help with Accessibility](#)

Reset

Export to Excel

Drag a column header and drop it here to group by that column

<u>Year</u>	<u>Period</u>	<u>Area</u>	<u>Ownership</u>	<u>Industry Code</u>	<u>Industry</u>	<u>Level</u>	<u>Average Weekly Wage</u>
2020	04	Jefferson	Total All	10	Total, All Industries	0	1,186

Quarterly Census of Employment and Wages (QCEW) Report

[Customize the report/Help with Accessibility](#)

Reset

Export to Excel

Drag a column header and drop it here to group by that column

<u>Year</u>	<u>Period</u>	<u>Area</u>	<u>Ownership</u>	<u>Industry Code</u>	<u>Industry</u>	<u>Level</u>	<u>Average Weekly Wage</u>
2021	01	Jefferson	Total All	10	Total, All Industries	0	1,131
2021	02	Jefferson	Total All	10	Total, All Industries	0	1,111
2021	03	Jefferson	Total All	10	Total, All Industries	0	1,133

TAB 14

Schedules A1, A2, B, and C completed and signed Economic Impact (*if applicable*)

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	0	2022-2023	2022	Not eligible to become Qualified Property			[The only other investment made before filing complete application with district that may become Qualified Property is land.]	
Investment made after filing complete application with district, but before final board approval of application	0	2022-2023	2022	-				
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period	0	2022-2023	2022	-				
Complete tax years of qualifying time period	QTP1	2023-2024	2023	30,000,000				
	QTP2	2024-2025	2024	77,000,000				
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				107,000,000				
				Enter amounts from TOTAL row above in Schedule A2				
Total Qualified Investment (sum of green cells)				107,000,000				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

PROPERTY INVESTMENT AMOUNTS								
(Estimated investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]	Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		Enter amounts from TOTAL row in Schedule A1 in the row below				
Each year prior to start of value limitation period** Insert as many rows as necessary	0	2022-2023	2022	-				-
	QTP1	2023-2024	2023	30,000,000				30,000,000
	QTP2	2024-2025	2024	77,000,000				77,000,000
Value limitation period***	1	2025-2026	2025	-				-
	2	2026-2027	2026	-				-
	3	2027-2028	2027	-				-
	4	2028-2029	2028	-				-
	5	2029-2030	2029	-				-
	6	2030-2031	2030	-				-
	7	2031-2032	2031	-				-
	8	2032-2033	2032	-				-
	9	2033-2034	2033	-				-
	10	2034-2035	2034	-				-
Total Investment made through limitation				107,000,000				107,000,000
Continue to maintain viable presence	11	2035-2036	2035					
	12	2036-2037	2036					
	13	2037-2038	2037					
	14	2038-2039	2038					
	15	2039-2040	2039					
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2040-2041	2040					
	17	2041-2042	2041					
	18	2042-2043	2042					
	19	2043-2044	2043					
	20	2044-2045	2044					
	21	2045-2046	2045					
	22	2046-2047	2046					
	23	2047-2048	2047					
	24	2048-2049	2048					
	25	2049-2050	2049					

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date

19-Apr-22

Applicant Name

Arkema Inc.

Form 50-296A

ISD Name

Beaumont

Revised October 2020

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2022-2023	2022	-	-	-	-	-	-
	QTP1	2023-2024	2023	-	-	-	-	-	-
	QTP2	2024-2025	2024	-	-	15,000,000	-	15,000,000	15,000,000
Value Limitation Period	1	2025-2026	2025	-	-	101,650,000	5,083,000	96,567,000	30,000,000
	2	2026-2027	2026	-	-	96,568,000	4,828,000	91,740,000	30,000,000
	3	2027-2028	2027	-	-	91,740,000	4,587,000	87,153,000	30,000,000
	4	2028-2029	2028	-	-	87,153,000	4,358,000	82,795,000	30,000,000
	5	2029-2030	2029	-	-	82,795,000	4,140,000	78,655,000	30,000,000
	6	2030-2031	2030	-	-	78,655,000	3,933,000	74,722,000	30,000,000
	7	2031-2032	2031	-	-	74,722,000	3,736,000	70,986,000	30,000,000
	8	2032-2033	2032	-	-	70,986,000	3,549,000	67,437,000	30,000,000
	9	2033-2034	2033	-	-	67,437,000	3,372,000	64,065,000	30,000,000
	10	2034-2035	2034	-	-	64,065,000	3,203,000	60,862,000	30,000,000
Continue to maintain viable presence	11	2035-2036	2035	-	-	60,862,000	3,043,000	57,819,000	57,819,000
	12	2036-2037	2036	-	-	57,819,000	2,891,000	54,928,000	54,928,000
	13	2037-2038	2037	-	-	54,928,000	2,746,000	52,182,000	52,182,000
	14	2038-2039	2038	-	-	52,182,000	2,609,000	49,573,000	49,573,000
	15	2039-2040	2039	-	-	49,573,000	2,479,000	47,094,000	47,094,000
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2040-2041	2040	-	-	47,094,000	2,355,000	44,739,000	44,739,000
	17	2041-2042	2041	-	-	44,739,000	2,237,000	42,502,000	42,502,000
	18	2042-2043	2042	-	-	42,502,000	2,125,000	40,377,000	40,377,000
	19	2043-2044	2043	-	-	40,377,000	2,019,000	38,358,000	38,358,000
	20	2044-2045	2044	-	-	38,358,000	1,918,000	36,440,000	36,440,000
	21	2045-2046	2045	-	-	36,440,000	1,822,000	34,618,000	34,618,000
	22	2046-2047	2046	-	-	34,618,000	1,731,000	32,887,000	32,887,000
	23	2047-2048	2047	-	-	32,887,000	1,644,000	31,243,000	31,243,000
	24	2048-2049	2048	-	-	31,243,000	1,562,000	29,681,000	29,681,000
	25	2049-2050	2049	-	-	29,681,000	1,484,000	28,197,000	28,197,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date 19-Apr-22
Applicant Name Arkema Inc.
ISD Name Beaumont

Form 50-296A

Revised October 2020

				Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Number of Construction FTE's	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2022-2023	2022					
	QTP1	2023-2024	2023	150 FTE	85,000			
	QTP2	2024-2025	2024	200 FTE	85,000			
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2025-2026	2025			0	10	65,000
	2	2026-2027	2026			0	10	65,000
	3	2027-2028	2027			0	10	65,000
	4	2028-2029	2028			0	10	65,000
	5	2029-2030	2029			0	10	65,000
	6	2030-2031	2030			0	10	65,000
	7	2031-2032	2031			0	10	65,000
	8	2032-2033	2032			0	10	65,000
	9	2033-2034	2033			0	10	65,000
	10	2034-2035	2034			0	10	65,000
Years Following Value Limitation Period	11 through 25	2035-2050	2035-2050			0	10	65,000

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

TAB 15

Economic Impact Analysis, other payments made in the state or other economic information
(if applicable)

Not Applicable

TAB 16

Description of Reinvestment or Enterprise Zone

Description including:

- a) Evidence that the area qualifies as an enterprise zone as defined by the Governor's office
- b) Legal description of reinvestment zone
- c) Order, resolution of ordinance establishing the reinvestment zone
- d) Guidelines and criteria for creating the zone

The Reinvestment Zone will be created by Beaumont ISD at a later date.

TAB 17

Signature and Certification Page, signed and dated by Authorized School District Representative and
Authorized Company Representative

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**.

NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

**print
here** ➡_____
Print Name (Authorized School District Representative)_____
Title**sign
here** ➡_____
Signature (Authorized School District Representative)_____
Date**2. Authorized Company Representative (Applicant) Signature and Notarization**

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

**print
here** ➡_____
Print Name (Authorized Company Representative (Applicant))_____
Title**sign
here** ➡_____
Signature (Authorized Company Representative (Applicant))_____
Date

GIVEN under my hand and seal of office this, the

____ day of _____, _____

Notary Public in and for the State of Texas

(Notary Seal)

My Commission expires: _____

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.



Estimated Financial Impact of the Project Strawberry Chapter 313 Property Value Limitation Request Submitted to Beaumont ISD

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)
Year of Agreement	School Year	Project Taxable Value for M&O If No Limitation	Project Taxable Value for M&O With Limitation	Assumed M&O Tax Rate	Tax Savings To Company	<u>ESTIMATED</u> Revenue Protection Payment	Estimated Net Tax Benefits	<u>EXAMPLE</u> Supplemental Payment (40%)	Total Negotiated Payments to School District	Potential Company Tax Benefit
QTP0	2022-23	\$0	\$0	\$0.9089	\$0	\$0	\$0	\$0	\$0	\$0
QTP1	2023-24	\$0	\$0	\$0.9089	\$0	\$0	\$0	\$0	\$0	\$0
QTP2	2024-25	\$15,000,000	\$15,000,000	\$0.9089	\$0	\$0	\$0	\$0	\$0	\$0
VL1	2025-26	\$96,567,000	\$30,000,000	\$0.9089	\$605,027	-\$633,685	-\$28,658	\$0	\$633,685	-\$28,658
VL2	2026-27	\$91,740,000	\$30,000,000	\$0.9089	\$561,155	\$0	\$561,155	\$224,462	\$224,462	\$336,693
VL3	2027-28	\$87,153,000	\$30,000,000	\$0.9089	\$519,464	\$0	\$519,464	\$207,785	\$207,785	\$311,678
VL4	2028-29	\$82,795,000	\$30,000,000	\$0.9089	\$479,854	\$0	\$479,854	\$191,942	\$191,942	\$287,912
VL5	2029-30	\$78,655,000	\$30,000,000	\$0.9089	\$442,225	\$0	\$442,225	\$176,890	\$176,890	\$265,335
VL6	2030-31	\$74,722,000	\$30,000,000	\$0.9089	\$406,478	\$0	\$406,478	\$162,591	\$162,591	\$243,887
VL7	2031-32	\$70,986,000	\$30,000,000	\$0.9089	\$372,522	\$0	\$372,522	\$149,009	\$149,009	\$223,513
VL8	2032-33	\$67,437,000	\$30,000,000	\$0.9089	\$340,265	\$0	\$340,265	\$136,106	\$136,106	\$204,159
VL9	2033-34	\$64,065,000	\$30,000,000	\$0.9089	\$309,617	\$0	\$309,617	\$123,847	\$123,847	\$185,770
VL10	2034-35	\$60,862,000	\$30,000,000	\$0.9089	\$280,505	\$0	\$280,505	\$112,202	\$112,202	\$168,303
VP1	2035-36	\$57,819,000	\$57,819,000	\$0.9089	\$0	\$0	\$0	\$0	\$0	\$0
VP2	2036-37	\$54,928,000	\$54,928,000	\$0.9089	\$0	\$0	\$0	\$0	\$0	\$0
VP3	2037-38	\$52,182,000	\$52,182,000	\$0.9089	\$0	\$0	\$0	\$0	\$0	\$0
VP4	2038-39	\$49,573,000	\$49,573,000	\$0.9089	\$0	\$0	\$0			\$0
VP5	2039-40	\$47,094,000	\$47,094,000	\$0.9089	\$0	\$0	\$0			\$0
TOTALS					\$4,317,111	-\$633,685	\$3,683,426	\$1,484,834	\$2,118,519	\$2,198,593

QTP = Qualifying Time Period
VL = Value Limitation
VP = Viable Presence

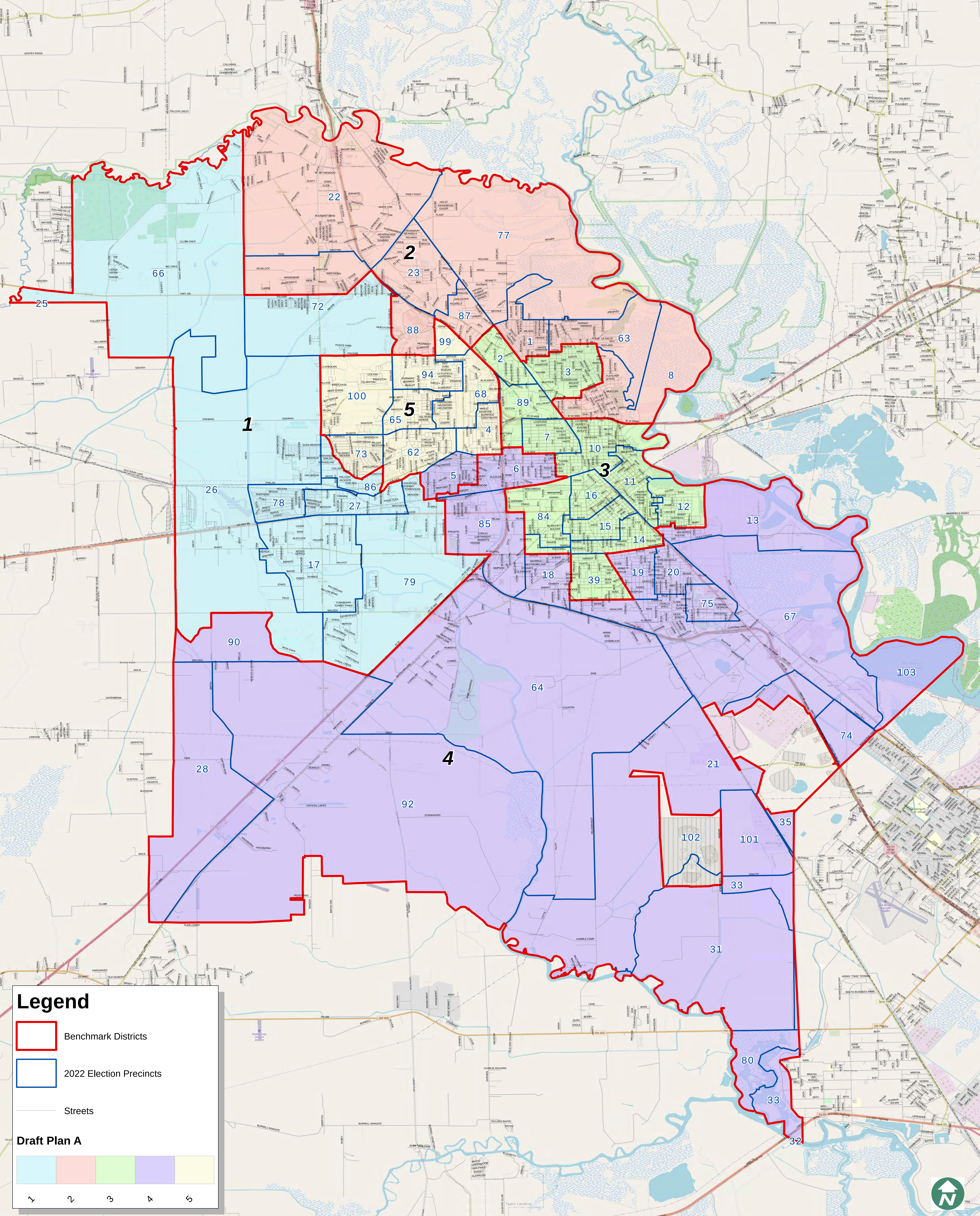
Fully taxable for I&S

Loss of M&O taxes plus Tier II state aid would have earned on those taxes

Actual amount and when paid is negotiated during Agreement process

% Gross Tax Savings **49.1%** **50.9%**

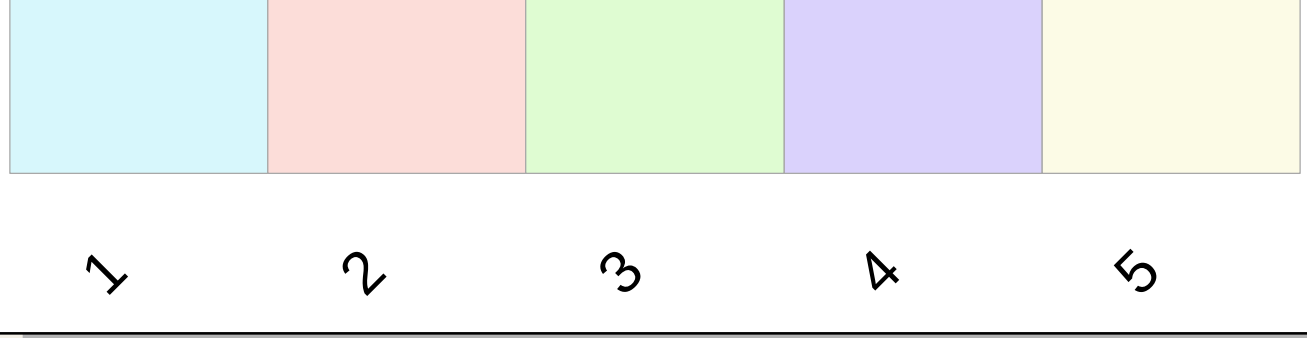
Future legislative action on school funding could potentially affect the impact of the value limitation on the school district's finances and result in revenue-loss estimates that differ from the estimates presented in this table.



Legend

-  Benchmark Districts
-  2022 Election Precincts
-  Streets

Draft Plan A

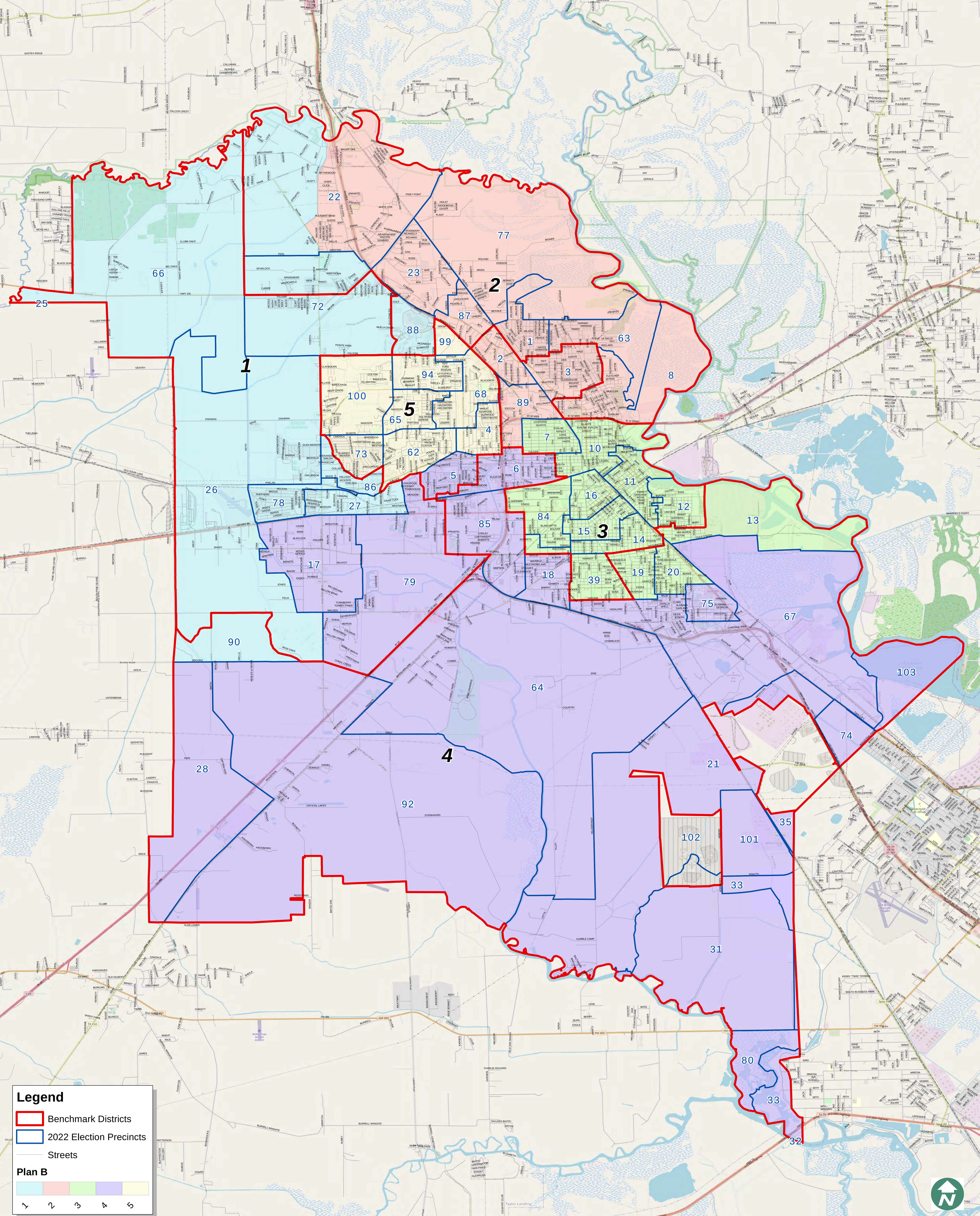


Beaumont ISD Trustee Districts - Plan A

Created: 2/22/2022
Prison Population Excluded
Background Image: ESRI Open Street Map

© 2022 Bickerstaff Heath Delgado Acosta LLP
Data Source: Roads, Water and other
features obtained from the 2020
Tiger/line files, U.S. Census Bureau





Legend

Benchmark Districts

2022 Election Precincts

Streets

Plan B

0 0.75 1.5 3 Miles

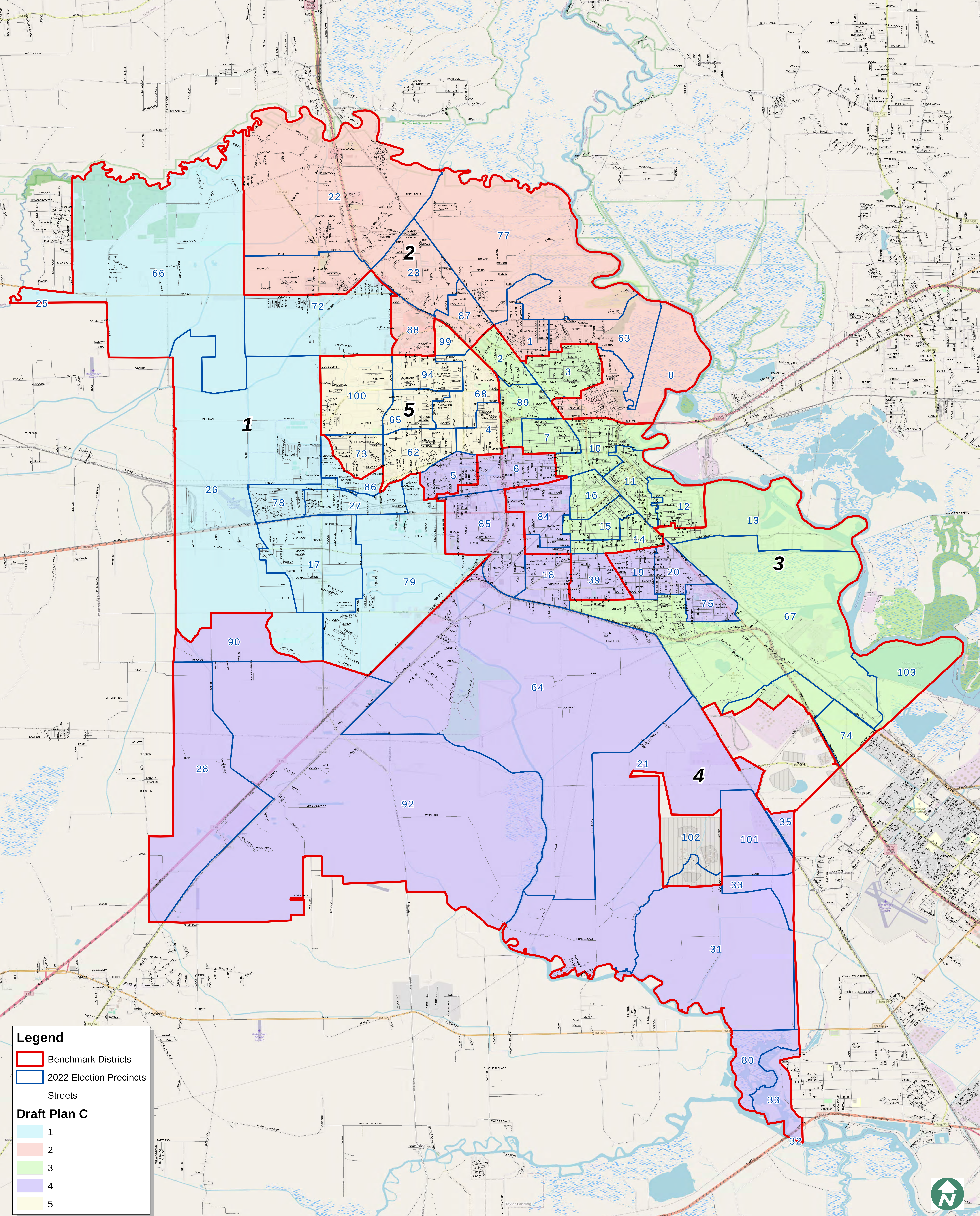
Created: 3/25/2022
Prison Population Excluded
Background Image: ESRI Open Street Map

Beaumont ISD

Trustee Districts - Plan B

© 2022 Bickerstaff Heath Delgado Acosta LLP
Data Source: Roads, Water and other features obtained from the 2020 Tiger/line files, U.S. Census Bureau





Legend

Benchmark Districts

2022 Election Precincts

Streets

Draft Plan C

1

2

3

4

5

0 0.75 1.5 3 Miles

Created: 3/29/2022
Prison Population Excluded
Background Image: ESRI Open Street Map

Beaumont ISD

Trustee Districts - Plan C

© 2022 Bickerstaff Heath Delgado Acosta LLP
Data Source: Roads, Water and other
features obtained from the 2020
Tiger/line files, U.S. Census Bureau



