

Regular Board of Education Meeting

January 8, 2024 5:00 PM

Robert J. Smallridge School Administration Building

I. Call to Order

II. Pledge of Allegiance and Presentation of Colors

III. School Program by Secret City Academy

IV. Approval of Agenda

V. Special Reports/Presentations

A. Good News

VI. Public Forum

VII. Consent Agenda

A. Board Minutes 11-28-23

VIII. Items for Action

A. RSP & Associates Contract

B. ORHS Masquers Field Trip to New York City

C. Joint Resolution Between Anderson County Schools, Clinton City Schools, Oak Ridge City Schools and the Anderson County

Commission opposing the Education Freedom Act

D. Purchase of 14 MSI Laptop Computers

E. FY25 New High School Courses Request

IX. Items for Information

A. Enrollment and Attendance Reports

B. Financial Report

X. Items for Discussion

A. Superintendent Evaluation

XI. Old Business

XII. New Business

XIII. Communications

XIV. Adjournment

Good News



Jan 08, 2024

Robertsville Middle School

Several Oak Ridge students were recently named as winners in the statewide 2023 Mira Kimmelman 'Learning from the Holocaust' Contest sponsored by the Tennessee Holocaust Commission and the Kimmelman family.

Each group of students created the project as part of the Holocaust/World War II project based learning (PBL) unit work in Dr. Julie Kinder-McMillan's eighth grade English Language Arts class at RMS. As part of the PBL process, the students presented their projects before a formal panel of community experts.

The contest, in honor of late Holocaust survivor Mira Kimmelman, who made her home in Oak Ridge and recounted her experiences in her memoir, was started in 2021. Categories include Community College Visual Arts, High School Essay, High School Visual Arts, Middle School Essay, and Middle School Visual Arts.

East Tennessee State Band and Orchestra Association held auditions on November 18th for middle school students to participate in an Honor Band Clinic. These are competitive auditions. There are only three bands, Bronze, Silver, and Gold, in which a student can place and the number of each instrument type are limited as well. Three 8th graders have earned chairs in the Gold band.

Each year the Knoxville Museum of Arts hosts The East Tennessee Regional Students Art Exhibit for grades 6-12. This year, Robertsville Middle School students had 7 pieces accepted into the show, which is phenomenal.

Woodland Elementary School

The Woodland Hawk Bots recently participated in the Secret City qualifier event at Jefferson Middle School on Saturday, December 9th. Our 4th grade team competed against other 4th-8th grade students, presenting their project, showcasing our robot and participating in games.

Students worked hard to create an app that promotes walking and exercise while having fun. This led the Hawk Bots to a 1st place win in Robot Design and now qualify for the State Lego League Championship in February.

Glenwood Elementary School

Ms. Bobbie Brown serves in the Glenwood cafeteria and celebrated her 80th birthday on December 13th. We are humbled and so grateful for her service to our students.



Glenwood Elementary School (cont'd)

Mrs. Joni Lovegrove shared her gift of storytelling and Cherokee history with our fourth grade students.

Glenwood received a 2023 CSH mini-grant in the amount of \$4,955.84 to support our "Goals for Glenwood"! We will be getting new soccer and basketball goals for our students and community.

The following students were selected to represent Glenwood at the district-wide art show at the Oak Ridge Art Center; fourth graders, Wyatt Owens, Henry Doling, Alyssa Sacala, Logan Farrar, Harper Lucore, Forrest Gilbertson and Evie Lovegrove; third graders, Zoe Disney and Lily Wry and from the second grade, Aiyana Reynolds, Isabella Bernard, Nora Lewellyn and Freya Owens. Congratulations to all.

Oak Ridge High School

The Oak Ridge High School Marching Band has concluded another successful season highlighting their 2023 show titled, Metal. With a journey that began at band camp on July 13th, the 134 member Wildcat Marching Band put in 198 total hours of group rehearsal time. Performances took place at ten football games and three marching competitions, where they received straight superior ratings and were three-time first place divisional winners, with one grand champion award. Congratulations to the students, staff, and community of the Oak Ridge High School Marching Band!

Oak Ridge Schools had the highest number of art pieces placed in the Knoxville Museum of Art Student Competition totaling 45 awards.

Becca Seay and Ahna Wurm were selected to present at the IEEE International Conference on Rebooting Computing in San Diego earlier this month. Their research is focused on coding a neuromorphic chip to do computations more efficiently.

Caden Black has signed to play baseball with Johnson University, Congratulations!

Willow Brook Elementary

The *WBES RoBEARtics* Team competed in their first tournament on Saturday, December 9th at Jefferson Middle School! Our third and fourth grade students did a great job and learned so much! They are excited to continue working on their skills! A special shout out to Mrs. Chenot, Dr. Collins, and the awesome parents for ensuring our students get to take place in this amazing program!

Good News



Jan 08, 2024

Willow Brook Elementary School (cont'd)

Our third grade students put on their *1st Musical Winter Concert* under the direction of Mr. Spencer! The students performed their “*Sounds of the Season*” concert for their classmates during the day and then for a packed house of parents Thursday evening! Fantastic job!

Our *Friends of Literacy* brought a free book to every Willow Brook student to ensure they had something to read over Winter Break! We would like to extend a sincere thank you to our community partners!

WBES participated with ORNL in an “*Hour of Code*”! Professionals from ORNL came to our classrooms, discussed careers, and helped students learn to code using *Scratch Jr.* and other programs! Also, Mrs. Heather Henderlight visited our Computer and Discovery Center to work on coding with Sphero Bolt Robots!

PROFESSIONAL SERVICES AGREEMENT

Between
RSP & Associates, LLC
and
Oak Ridge Schools, Anderson County, State of Tennessee

THIS AGREEMENT is made and entered into as of this ____ day of _____, 2023 (the "Effective Date"), by and between RSP & Associates, LLC, a Kansas limited liability company ("Consultant"), and Oak Ridge Schools, Anderson County, State of Tennessee ("Client").

Recitals

A. Client desires Consultant to provide certain professional services as described in such written Statement of Work (as defined below) as may be agreed upon by the parties in accordance with the terms of this Agreement (the "Professional Services"), and Consultant desires to provide such Professional Services. Such Professional Services are fully defined and set forth in the attached Statement of Work.

B. The terms and conditions of this Agreement shall apply to and govern all Professional Services and Deliverables provided by Consultant to Client.

Agreement

In consideration of the foregoing Recitals (which are incorporated herein) and the mutual covenants and agreements contained herein, the parties hereto agree as follows:

1.0 Definitions. The following terms, when used in this Agreement, shall have the following meanings:

1.1 **Agreement.** "Agreement" shall mean this document, all Exhibits referenced herein and attached hereto, and all Statements of Work made pursuant to Section 3 herein.

1.2 **Client Content.** "Client Content" shall mean anything provided by Client or its agents for incorporation into the Deliverable(s), including, but not limited to, any data, images, programming, photographs, illustrations, graphics, audio clips, video clips, or text, including all Intellectual Property rights therein.

1.3 **Confidential Information.** "Confidential Information" shall mean, with respect to a party hereto, (i) all information listed as a "confidential record" pursuant to the terms of Tennessee Code or other information protected by FERPA, 20 USC Section 1232g. Confidential Information may include, but is not limited to, the Client Content and Consultant Content.

1.4 **Consultant Content.** "Consultant Content" shall mean anything provided by Consultant or its agents, including, but not limited to, any data, images, programming, computer code, photographs, illustrations, graphics, audio clips, text, scripts, applets,

procedures, solutions, designs, techniques, methods, methodologies, tools, processes, templates, improvements and other know-how and materials (collectively, “Solution Assets”), that are made, conceived, or developed by or for Consultant prior to or independent of any Professional Services, any enhancements and modifications to and new Solution Assets created or acquired in the performance of Services that have generic application in the urban planning profession or are not unique to Client, and the Intellectual Property rights in any of the foregoing.

1.5 Work Product. “Work Product” means anything made, conceived, or developed by Consultant after the Effective Date in connection with the performance of Professional Services hereunder, including, but not limited to any data, images, programming, computer code, photographs, illustrations, graphics, audio clips, text, scripts, applets, procedures, improvements, and other materials, including the Intellectual Property rights therein. Work Product does not include Consultant Content, Client Content or any third-party content.

1.6 Deliverable. “Deliverable” shall mean any item, software, work product, documentation, service, or material provided by Consultant to Client pursuant to this Agreement or any Statement of Work. Deliverables may be a combination, as appropriate, of Client Content, Consultant Content, Third Party Content, and Work Product.

1.7 Intellectual Property. “Intellectual Property” shall mean all inventions (whether or not protectable under patent laws), works of authorship, information fixed in any tangible medium of expression (whether or not protectable under copyright laws), moral rights, mask works, trademarks, trade names, trade dress, trade secrets, know-how (whether or not protectable under trade secret laws), techniques and all other subject matter protectable under patent, copyright, moral right, mask work, trademark, trade secret, or other laws, including without limitation all new or useful art, combinations, discoveries, formulae, manufacturing techniques, business methods, technical developments, artwork, software, programming, applets, scripts, and designs.

2.0 Services.

2.1 Professional Services. Client hereby retains Consultant to provide, and Consultant hereby agrees to provide, pursuant to this Agreement, the Professional Services specifically described in such Statement of Work as signed by both parties and attached to and incorporated into this Agreement.

2.2 Performance of Services. Consultant represents and warrants that: (i) it shall complete all tasks identified in a Statement of Work unless this Agreement is terminated as permitted by this Agreement; (ii) all services provided by Consultant to Client (including without limitation any support or explanation) will be performed in a timely, competent, professional, and workmanlike manner, using qualified Personnel in conformity with standards generally accepted in the planning profession; and (iii) Consultant is the lawful owner or licensee of any software programs used by Consultant in the performance of the services called for in this Agreement and has all rights necessary to convey to Client the license granted herein.

3.0 Statement of Work. "Statement of Work" shall include the following: The Statement(s) of Work shall include, as appropriate, description, background, scope, management approach, technical approach, quality approach, roles and responsibilities of each party, Deliverables, equipment and items (if any) to be delivered pertaining to the Deliverables, the equipment on which the Deliverables are to operate, any interfaces to be created, operating systems to be used, acceptance testing methodology, methods of delivery, a schedule of performance dates and milestones (including delivery dates for each Deliverable), and such pricing and payment terms as may be agreed to by the parties. The Statement(s) of Work may include such additional terms and conditions as the parties may wish to include provided, however, that such terms do not conflict with the terms of this document. Any changes to the terms of this document must be made pursuant to Section 19.0 (Amendment) herein. In the event of a conflict between the terms of this Agreement and a Statement of Work, the terms of this Agreement shall govern, unless this Agreement specifically states that such provision may be varied or modified in the Statement of Work, in which case the Statement of Work shall govern. All Statements of Work shall be effective only when executed by both parties. All fully executed Statements of Work shall be deemed to be attached to and incorporated into this Agreement and governed by the terms of this Agreement.

4.0 Deliverables.

4.1 Development of Deliverables. Development of the Deliverables, if any, shall proceed according to the Statement of Work, provided that Client delivers or provides access to all necessary information, equipment, materials and other items identified in a Statement of Work as being provided by Client in a timely fashion, and if not, then Consultant's obligations which are dependent on such shall be extended to reflect such delay. Consultant shall deliver the Deliverables to Client for approval as provided in Section 4.2 on the dates as specified therein.

4.2 Delivery of Deliverables. Consultant may deliver a draft of the Deliverables, if requested, to Client no later than the Deliverables Review Date set forth in the Statement of Work. Consultant shall meet with Client to review the draft of the Deliverables and shall thereafter deliver a true and complete copy of the Deliverables to Client no later than the Scheduled Delivery Date set forth in the Statement of Work.

5.0 Change Orders. A Statement of Work may be amended by the parties in a writing executed by both parties. During the term of a Statement of Work, Consultant will work with Client to make any changes to the scope of services required in a particular Statement of Work which are requested by Client. If Consultant reasonably believes that any change request, individually or collectively, is not feasible or would materially affect Consultant's ability to timely complete, or complete within budget, an agreed upon component of the services to be performed by Consultant, then the change shall be subject to approval by Consultant, which approval shall not be unreasonably withheld, and relevant changes to any timelines or milestones and compensation specified in the Statement of Work shall be negotiated to equitably adjust for the changes in scope as well.

6.0 Term of Agreement. This Agreement shall be effective from the Effective Date until terminated as provided for in Section 7, Termination, below.

7.0 Termination.

7.1 This Agreement may be terminated by either party immediately if the other party breaches any material obligation provided hereunder and the breaching party fails to cure such breach (if such breach is curable) within thirty (30) days of receipt of the written notice from the non-breaching party specifying the nature of the default.

7.2 This Agreement may be terminated by either party for any reason by providing the other party with sixty (60) days prior written notice.

8.0 Effect of Termination.

8.1 Payment of Fees. In the event of a termination by either party, but subject to any rights and remedies available to Client in the event of an uncured breach by Consultant or non-conforming work, Client shall pay Consultant according to the applicable Statement of Work for all undisputed amounts due for services rendered and work performed (including work-in-progress) up to the date of termination.

8.2 Return of Confidential Information. Except to the extent retention is required by applicable law, within ten (10) days after the termination or expiration of this Agreement, each party shall return to the other all Confidential Information of the other party related thereto (and any copies thereof) in the party's possession or, with the prior written approval of the other party, destroy all such Confidential Information.

8.3 Effect on Intellectual Property Rights. Except for a breach of Sections 9.0 (Intellectual Property Rights and License) or Section 12.0 (Confidentiality), the rights and licenses granted under Section 9.0 (Intellectual Property Rights and License), if any, shall continue in full force and effect in accordance with their terms notwithstanding any termination of this Agreement.

9.0 Intellectual Property Rights and License.

9.1 Copyright. Client acknowledges that all or part of the Work Product may be copyrighted, trademarked, or patented solely by Consultant. All Work Product shall be marked as follows: "© (year) by RSP & Associates, LLC, All rights reserved."

9.2 License of Consultant Content and Work Product. All Intellectual Property rights in and to the Consultant Content and Work Product are and shall remain the sole and exclusive property of Consultant. Notwithstanding the foregoing, Consultant agrees that during the term of this Agreement, and thereafter upon receipt of payment in full of the fees required under this Agreement, Consultant grants to Client a royalty free, non-exclusive, irrevocable, worldwide, perpetual license to use any Consultant Content and

Work Product incorporated into the Deliverables for the purposes specified in the Statement of Work. Client shall not use any reverse engineering methods, make derivative works or distribute the Consultant Content or Work Product in violation of this Agreement. Any and all copies of the Deliverables shall include Consultant's copyright notice. The Work Product is not a work for hire under the Copyright Act.

9.3 Client Content. Client shall not be required to provide any Client Content unless specifically required in the applicable Statement of Work. In such a case, Client shall deliver the Client Content to Consultant in a standard electronic file format specified in the applicable Statement(s) of Work, at such times as may be specified in the Statement(s) of Work or as may be reasonably necessary. Except as may otherwise be provided in a Statement of Work or necessary to prepare a Deliverable, Consultant shall only use the Client Content in the form provided by Client and solely to provide the Professional Services to Client. Consultant shall not use the Client Content for any other purpose. All Intellectual Property rights in the Client Content are and shall remain the sole and exclusive property of Client or its third-party licensors.

10.0 Fees and Payments.

10.1 Fees. All Professional Services will be performed for the Service Fee set forth in the Statement of Work.

10.2 Payment. Terms of payment for all work performed under this Agreement shall be net 30 days from date of invoice.

11.0 Compliance with Laws. Consultant represents and warrants its performance under this Agreement will comply with all applicable federal and state laws, rules, regulations and standards, as well as all Client policies provided to RSP in advance, in writing. Consultant further agrees that while on Client property, Consultant will abide by all applicable laws and Client policies regarding smoking prohibitions, appropriate conduct provisions (including but not limited to bullying and harassment), and sex offender restrictions. Consultant shall comply with the relevant requirements of the Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. 1232g) regarding the confidentiality of student "education records" as defined in FERPA.

12.0 Confidentiality. Each party hereby agrees that during the term of this Agreement and at all times thereafter it shall not commercialize or disclose the other party's Confidential Information to any person or entity, except to its own and the other party's personnel, having a need to know. Each party agrees that it will not use or permit its personnel to use any Confidential Information for purposes other than in connection with performance of its duties under this Agreement. Each party shall use at least the same degree of care in safeguarding the other party's Confidential Information as it uses in safeguarding its own Confidential Information, but in no event shall a party use less than reasonable diligence and care. Notwithstanding the foregoing, each party may disclose Confidential Information pursuant to a requirement or request of a governmental agency or pursuant to a court or administrative subpoena, order or other such legal process or requirement of law, or in defense of any claims or causes of action asserted against it; provided, however, that it shall use commercially reasonable efforts to: (i) first notify the other of such request or

requirement, or use in defense, unless such notice is prohibited by statute, rule or court order; (ii) attempt to obtain the other party's consent to such disclosure; and (iii) in the event consent is not given, agree to allow the disclosing party to file a motion to quash, or take a similar procedural step to frustrate the production or publication of information. Nothing herein shall require either party to fail to honor a subpoena, court or administrative order or requirement on a timely basis. Each party shall cooperate with the other in an effort to limit the nature and scope of any required disclosure of Confidential Information.

13.0 Limitation of Liability.

13.1 Limitation of Liability. Except to the extent such limitations are prohibited by applicable law and except in the case of gross negligence or willful misconduct, neither Client nor Consultant shall be liable under this Agreement for any indirect, incidental, special, punitive or consequential damages. Except in the case of Consultant's gross negligence or willful misconduct, in no event will the total aggregate liability of Consultant for any claims, losses or damages arising out of this agreement exceed an amount equal to 3 times the total amount of fees and other consideration actually received by Consultant under this Agreement. The foregoing limitation of liability and exclusion of certain damages shall apply regardless of the success or effectiveness of any other remedies.

13.2 Limitation of Warranties. Consultant warrants that the services performed hereunder shall be performed in a competent and workmanlike manner with qualified personnel. Consultant further warrants, for a period of 30 days after completion and subject to the accuracy of any data provided by Client, that any calculations made by Consultant shall be true and accurate in all material respects. In the event of a breach of this Section 13.2, Consultant shall, at no additional cost or expense to Client, but as Client's sole remedy, reperform the related services. **EXCEPT AS PROVIDED ABOVE, CONSULTANT MAKES, AND CUSTOMER RECEIVES, NO WARRANTIES, EXPRESS, IMPLIED, STATUTORY, OR IN ANY OTHER PROVISION OF THIS AGREEMENT OR ANY OTHER COMMUNICATION; AND CONSULTANT SPECIFICALLY DISCLAIMS ANY WARRANTY OF ACCURACY, NON-INTERFERENCE, NON-INFRINGEMENT, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.**

14.0 Entire Agreement. This Agreement sets forth the entire agreement between the parties with regard to the subject matter hereof. No other agreements, representations, or warranties have been made by either party to the other with respect to the subject matter of this Agreement, except as referenced herein.

15.0 Assignment. This Agreement shall be binding upon the parties and their respective successors, representatives and permitted assigns. Except as set forth herein, neither party may assign this Agreement, or the obligations contained herein, nor may either party delegate its duties except upon receipt of the other party's written approval. Client may, however, without such prior written consent, assign and delegate this Agreement to an affiliate and in conjunction with the sale of all or substantially all its assets, or a reorganization (including in bankruptcy) or merger with another entity.

16.0 Severability. If any of the provisions of this Agreement are found or deemed by a court to be invalid or unenforceable, they shall be severable from the remainder of this Agreement and shall not cause the invalidity or unenforceability of the remainder of this Agreement.

17.0 Waiver. Neither party shall by mere lapse of time without giving notice or taking other action hereunder be deemed to have waived any breach by the other party of any of the provisions of this Agreement. Further, the waiver by either party of a particular breach of this Agreement by the other party shall not be construed as, or constitute, a continuing waiver of such breach, or of other breaches of the same or other provisions of this Agreement.

18.0 Survival Past Termination or Expiration. The following provisions shall survive termination or expiration of this Agreement: Sections 10.0 (Fees and Payment), 11.0 (Compliance With Laws), 12.0 (Confidentiality), 13.0 (Limitation of Liability), and 18.0(Survival).

19.0 Amendment. This Agreement and the Statement(s) of Work which it governs may be amended only by a subsequent written agreement signed by both parties which specifically identifies itself as a written amendment to this Professional Services Agreement.

20.0 Counterparts. This Agreement may be executed in two (2) or more counterparts and all counterparts so executed shall for all purposes constitute one agreement, binding on all parties.

21.0 Indemnification. Consultant shall indemnify, defend, and hold Client and its officers, directors, employees, attorneys, and agents harmless from and against any and all liability or expenses of any kind or nature whatsoever (including reasonable attorney fees and costs) finally awarded arising out of or in connection with any third party claims for (i) negligence on the part of Consultant or its officers, employees, or agents; (ii) material uncured breach of the Agreement and/or Statement of Work by Consultant or its officers, employees, or agents; and (iii) violation of any applicable law or intellectual property right of a third party by Consultant or its officers, employees, or agents; provided, however, that Client shall not be indemnified from any such liability or expenses which results from negligence on the part of Client or its officers, employees or agents, or from claims by patrons.

22.0 Notice. Any notice required or permitted under this Agreement will be deemed to be delivered, and thus effective, when personally received, or three days after being placed in the U.S. mail, postage prepaid, and addressed to the party as follows: (a) notice to Consultant must be sent to Robert Schwarz, 7111 West 151st Street, Suite 12, Overland Park Kansas 66223; (b) notice to Client must be sent to Bruce Borchers, Superintendent, 304 New York Ave Oak Ridge, TN 37830.

23.0 Governing Laws. This Agreement shall be governed by, construed, and enforced in accordance with the laws of the State of Tennessee. The jurisdiction and venue for all disputes hereunder shall be the Circuit Court located in Anderson County, Tennessee, or the federal district court for the Middle District of Tennessee.

[Remainder of page left blank intentionally. Signature pages follow.]

The parties represent, by the signatures below, that this Agreement has been executed by their duly authorized representatives as of the Effective Date.

CONSULTANT

RSP & ASSOCIATES, LLC

By: _____

Title: _____

Date: _____

CLIENT

Oak Ridge Schools, Anderson County, State of Tennessee

By: _____

Title: _____

Date: _____

ATTEST:

By: _____

Name: _____

Secretary, Board of Education

STATEMENT OF WORK NO. RSP 00428

Pursuant to that certain Professional Services Agreement, dated as of this ____ day of _____, 2023 (“Agreement”), by and between RSP & Associates, LLC. (“Consultant”), and Oak Ridge Schools, Anderson County, State of Tennessee (“Client” or “District”).

CONSULTANT hereby submits this Statement of Work in connection with the provision of Professional Services under Section 2.0 of the Professional Services Agreement. The terms and conditions set forth in the Agreement are incorporated by reference and shall supersede any conflicting terms herein. This Statement of Work shall have effect only when signed by CLIENT and CONSULTANT.

The subject matter of this Statement of Work and the terms and conditions specifically applicable thereto are as follows:

1.0 Description of Professional Services. Professional services provided by Consultant to Client may include, but are not limited to, Consultant's designing, preparing, writing or analyzing one or more of the following: Boundary Analysis, Enrollment Analysis, Facilitation/Presentations, Facility Planning Analysis, Facility Staffing Analysis, Maps or other analysis/reports as may be necessary to perform and carry out all of Consultant's obligations set forth in this Statement of Work. Any options shall be mutually agreed upon by both the Consultant and Client and evidenced by an addendum hereto setting forth the descriptions, delivery dates, and prices for services.

2.0 Purpose of Professional Services. The purpose of professional services is to assist and provide the Client the following products, services, or analysis which are further defined in the Statement of Work section 7.0 and 10.0:

- 2.1 Enrollment Analysis
- 2.2 Boundary Analysis
- 2.3 Capacity Analysis
- 2.4 Public Facilitation
- 2.5 Maps
- 2.6 Facilitation/Presentations

3.0 Project Management.

3.1 Work Plan. All products will be a work in progress that will meet the deadlines stated in the Deliverable section (7) of the Statement of Work unless both the Client and Consultant agree upon another schedule.

3.2 Work Plan Management. At the request of the Client, the Consultant will provide a description of the status of a particular project.

3.3 Communications. All communications regarding any of the projects should be made to the consultant, Robert S. Schwarz, or those individuals in 4.2

4.0 Change Control.

4.1 Procedure. Changes to this Statement of Work may be made only in compliance with the terms of Section 19.0 of the Professional Services Agreement.

4.2 Client Changes. Only the following individuals may authorize changes for the Client:

Bruce Borchers, Superintendent
Oak Ridge Schools School Board

4.3 Consultant Changes. Only the following individuals may accept on behalf of Consultant any changes requested by the Client:

Robert Schwarz, Owner

5.0 Technical Specifications. Each report will be provided digitally in a pdf format unless otherwise notified by the Consultant.

6.0 Quality Standards. The products delivered to the Client will be of the highest quality and considered final after being reviewed by the Client and those changes made by the Consultant.

7.0 Deliverables.

7.1 Consultant Deliverables Defined. The following are products, services or analysis that will be created by the Consultant under the Agreement.

a. The Enrollment Analysis assists the district in understanding how the projected enrollment impacts capacity and educational use at each of its facilities. The findings could impact renovating, eliminating, and/or building new facilities. The analysis projects the enrollment at each facility for the next five years with current boundaries. It includes tables, graphs, charts, and maps. Meetings with County and City planners, and developers are utilized to discuss land use, development policies, building permit trends, and future development plans to accurately factor for those variables in the Enrollment Projection Model.

b. The Boundary Analysis provides redistricting options that are based on the SFM enrollment projections generated in the Enrollment Analysis. The analysis will document the public process, benchmark each option with respect to the boundary criteria the Board approves, and ultimately assist the Client in understanding the possible solutions for the enrollment change to include, better utilization of existing facilities, the timing when new facilities or additions should be built, when new sites should be purchased, and when a bond referendum should be held.

c. The Capacity Analysis assists the Client in understanding the utilization (physical and educational) at each of its facilities. The analysis contains the functional building utilization analysis for each facility for the next five years with current boundaries. It includes tables, graphs, and charts. Meeting with District and Building administrators are utilized to discuss education programming, building concerns, improvement history and planned educational future use. Each facility will be analyzed utilizing floor plans, master schedules, administration input, and data collection from each facility. A building tour for verification of analysis may be conducted depending on Client desire. A final meeting with the district to discuss the results and make recommendations with the utilization for each school.

d. The Public Facilitation has consultant leading the facilitation process for discussion of new attendance boundaries. The process will allow detailed exploration of options to better utilize facilities through development of boundary options. The consultant will create a process that integrates the following elements: Board of Education, Administration, Community, and Consultants. The process will include maps, charts, and discussions to provide a comprehensive recommendation to the Board of Education. Costs for each meeting included trained RSP facilitators, meeting preparation and follow-up, data analysis, and map development.

e. Maps assist the district in providing map products in various formats, so the general public can comprehend issues such as boundaries, school sites, growth, or other issues the map is visually depicting.

f. Facilitation/Presentations are provided when requested and within the parameters stated in the Work Product section.

7.2 Client Deliverables Defined. The following are data or services to be provided by the Client.

a. Data download of Official Count Student download from Oak Ridge Schools, at least the past three school years in a dbf format – After Official Count Day to include the following data fields, which shall be considered Confidential Information by Consultant and shall not be disclosed by Consultant:

- Student ID Number
- Address
- City
- State
- Zip
- Grade
- School Attending
- Building Name
- Catchment/Planning Area
- Ethnicity
- Start Date and End Date
- Date of Birth
- Special Education Code

- b. The following Anderson County Auditors and Assessors data with the extensions of dbf, prj, sbn, sbx, shp, and shx are requested:
 - City Boundaries
 - County Boundaries
 - Plat and Subdivision Boundaries
 - School District Boundaries
 - Zip Code Boundaries
 - Census Boundaries
 - Roads
 - Parcels
 - Parcel Attribute fields
 - Public School Point Data
 - Private School Point Data
- c. The following city/village: Oak Ridge data with the extensions of dbf, prj, sbn, sbx, shp, and shx are requested:
 - Roads with Geocode attributes
 - Infrastructure (Water, Sewer, Electricity, and Gas)
 - Zoning Attributes
 - Long Range Planning attributes
- d. The following school building data are requested for Capacity Analysis:
 - Building Floor plans
 - Building master schedules
 - Building program summary
 - Building administration contacts
- e. Other GIS or data files as needed to complete the reports, studies, or analysis.
- f. Digital files produced by the Client that will assist in completing the scope of services.

7.3 Deliverables Date. Below are the dates for the Deliverables the Consultant will provide the Client:

- a. Capacity Analysis
 - Summer 2024
- b. Enrollment Analysis:
 - Spring/Summer 2024
 - This requires that all incoming data be verified for accuracy within a time frame that allows for analysis to take place once data is received.
- c. Boundary Analysis & Public Facilitation
 - To be determined based on data
- d. Facilitation/Presentations – As needed

8.0 Pricing Terms.

8.1 Payment. The Statement of Work will be performed for the 2023/24 school year. These services will be billed as follows:

a. 2023/24 School Year

- Upon completion of the Capacity Analysis payment to the consultant will be for Forty-Five Thousand Three Hundred Dollars and no/100 (\$45,300.00).
- Upon completion of the Enrollment Analysis payment to the consultant will be for Seventeen Thousand and no/100 (\$17,000.00).
- Upon completion of the Boundary Analysis payment to the consultant will be for Eight Thousand and no/100 (\$8,000.00).
- Upon completion of the Public Facilitation payment to the consultant will be at a rates listed:
 - Five Thousand Two Hundred Fifty Dollars and no/100 (\$5,250.00) per in-person meeting in the process.
 - Two Thousand Five Hundred Dollars and no/100 (\$2,500.00) per Zoom/virtual meeting in the process.
 - Total number of meetings to be determined by District.

b. The above breakdown does not include the cost of actual printing expenses associated with the final production of the work and the Deliverables. These actual printing expenses will be charged to the Client not to exceed Five Hundred Dollars and no/100 (\$500.00) per report listed in 7.1 unless the Client authorizes the expense.

c. Data collection from City/Village/County could incur additional unknown costs.

d. If requested, large maps can be printed (36x36) at a cost of \$48.00 per map.

8.2 Contingency. The payment plan stated in 8.1 is contingent upon the Client utilizing Consultant services for the specified amount of time or providing the following data:

If the District is unable to provide the requested data as stated in 7.2, the Consultant will charge the Client the cost associated with obtaining the information in 7.2 which is not included in the prices listed in section 8.1.

8.3 Additional Services. Any additional services shall be authorized in writing by Client prior to initiation and compensated at the following rates per hour unless otherwise negotiated by both parties.

- a. Principal - \$175.00
- b. GIS Analyst - \$125.00
- c. Project Manager - \$100.00
- d. Zoom meeting - \$2,500.00

- e. RSP in person meeting - **\$5,250.00 (travel included)** if in excess of the meetings provided in Section 10.3.

9.0 Consultant Content. Consultant Content shall consist of at least the following:

- 9.1 Enrollment Projection Model
- 9.2 Population Projection Model

10.0 Work Product.

10.1 Enrollment Analysis

- a. Includes detailed analysis of the District enrollment.
- b. Information about the Model Methodology.
- c. Information about the Types of Growth.
- d. Information about the residential development activity expected in the District.
- e. 5-Year Enrollment Forecast.
- f. Maps which assist in showing enrollment, development, and demographic trends

10.2 Boundary Analysis

- a. Provides redistricting options that are based on the SFM enrollment projections generated in the Enrollment Report.
- b. Benchmark each option with respect to the boundary criteria the Board approves.
- c. Utilize Best Planning Practice (BPP) to create scenarios
- d. Generate maps with appropriate tables depicting future enrollment for new attendance areas

10.2 Capacity Analysis

- a. Includes detailed analysis of building capacity in the District.
- b. Information about the capacity methodology.
- c. Information about the education programming.
- d. Tables with a factual capacity for each facility in the District.
- f. Capacity recommendation for each school.
- g. Requires floor plans, master schedules, administrative program summary for each facility
- h. Options for building tours for analysis verification in pricing
 - Building Tours conducted by up to four RSP team members over two to three days.
 - Travel costs included in option pricing
 - Requires building administration attendance

10.3 Public Facilitation

- a. Utilize the data and maps generated in 10.1 to facilitate a public process
- b. Two meetings with Board of Education (one at the beginning and one at the end of the process)
- c. Maximum three meetings with a boundary committee
- d. Two public forums to educate and receive community comment
- e. Meetings may be virtual or in-person
- f. Includes time for meeting preparation and follow-up after meetings
- g. Validation of community values to be introduced or integrated into the planning process

10.4 Facilitation/Presentations

- a. Board Member Meetings – maximum one.
- b. Staff Meetings – maximum 2 (Use technology when appropriate).
- c. Meetings use determined by Client, the consultant or Client may request additional meetings beyond the maximum number allotted that if the Client agrees will be an additional expense at the cost stated in 8.3.
- d. Use of web or phone conference calls will be utilized to maintain communication with administration.

10.5 Maps

- a. School District Map that provides information about each facility's boundary, geographical reference to the surrounding community, and references the schools each planning area will attend.
- b. Maintenance of Geographic Information System (GIS) of attendance area of each facility, school sites, and planning areas.

11.0 Client Content. Client Content may consist of the following elements:

- 11.1 Digital student data for each student with at minimum the fields of address, grade, gender, and ethnicity.
- 11.2 Digital shape-file of parcels in the District.
- 11.3 Digital street centerlines file for all streets in the District that has the appropriate fields for accurate geocoding.
- 11.4 Digital shape-file of all school sites in the District.
- 11.5 Digital shape-file of the current school boundaries for each attendance area.
- 11.6 City and County Future Planning Maps of the area within the District.
- 11.7 Any other data, images, programming, photographs, illustrations, graphics, audio clips, video clips, or text necessary for the completion of the project.

[Remainder of page left blank intentionally. Signature pages follow.]

The parties have executed this Statement of Work by their duly authorized representatives
as of _____, 20__.

CONSULTANT

RSP & ASSOCIATES, LLC

By: _____

Title: _____

Date: _____

CLIENT

Oak Ridge Schools, Anderson County, State of Tennessee

By: _____

Title: _____

Date: _____

ATTEST:

By: _____

Name: _____
Secretary, Board of Directors

OAK RIDGE SCHOOLS
CAMPUS LEAVE REQUEST – Overnight Trip

Accommodations: Overnight lodging for students must be appropriately selected with student safety, quality of accommodations, cost, and location to events as central considerations. Students should be appropriately assigned to rooms and an overnight adult supervision and contact plan should be established and communicated to students.

School: Oak Ridge High School Date: 11/14/2023

The following group requests permission to leave the school campus to participate in the educational activity indicated below. Parental permission will be obtained for each student.

Class/Group Requesting Permission: Masquers

Educational Activity: Theatre Education & NYC experience (city & finance)

Destination: New York City, NY

Purpose of Trip: Theatre Education & NYC experience

Departure Date: 3.11.24 Departure Time: morning

Return Date: 3/15/24 Return Time: evening

Mode of Transportation: Flight - Delta

First Student Transportation Contractor School System Van Air Travel

NOTE: Only ORS employees are authorized to drive school system vans.

School System Van – Name of Driver: _____

Driver's License Verified by: _____ Attach copy of driver's license

Transportation Contractor: _____ Phone #: _____

(Only approved transportation companies may be used. Refer to ORS website for list of approved companies)

Air Travel Flight #'s: Delta 5197 Delta 5003

Hotel/Motel Name: Hotel RIU Plaza Manhattan Times Square

Address: 145 West 47th Street

City: NYC State: NY Zip: 10036

Phone: 212-706-3170 Contact Person: Amy Uptgraft

Number of Nights: 4 Hotel Rating: 4 Stars

Name of School Sponsor/Date: Terri Lloyd - Trip 3/11-15/2023

Signature of School Sponsor: _____ Cell #: 865-363-7917

Minimum requires teacher to student ratio:

PreK – 3 yr olds 1:4 K-2nd 1:6 3rd-4th 1:10 5th-8th 1:12 9th-12th 1:15
4 yr olds 1:6

of Students: 12

of Adults: 4

Chaperone/Student Ratio: 3:1

Professional Staff Chaperone(s)

- 1. Name: Terri Lloyd Cell #: 865-363-7917
- 2. Name: Matthew Lloyd Cell #: 865-310-6908
- 3. Name: _____ Cell #: _____
- 4. Name: _____ Cell #: _____

Other Chaperone(s):

- 1. Name: Amy Uptgraft Cell #: 910-286-1614
- 2. Name: Tina Rhodehouse Cell #: 208-520-8827
- 3. Name: _____ Cell #: _____
- 4. Name: _____ Cell #: _____

Field Trips which exceed \$25,000 or involve out of the country travel require School Board approval, regardless of fund raising, Booster Club participation or other contributions. Please follow these guidelines when requesting approval of such trip:

1. Submit an "Item for Action" for the Board Agenda (Principals have directions on submitting Board Agenda items).
2. Attach as documentation the following items"
 - Completed Campus Leave Request
 - Details of Trip/Itinerary
 - Justification/Explanation of Cost (per student/chaperone/total)
 - Financial Arrangements for students who cannot afford trip (if any)
 - Insurance Details
 - Out of country travel requires a release for each student participant

Financial Arrangements: (please indicate method)

No Cost
 Paid by Students
 Paid by School
 Paid by School System

Substitute Required Acct to be charged for Substitute _____

\$ 1629.75-1896.50 Per Student
 TOTAL TRIP AMOUNT: \$ 26,551

Provisions for those students unable to pay: _____

Student would like to do some fundraising that will be set up by our Masquers SSO to help with
funding the trip.

Other information, comments, and special arrangements: (foreseeable hazards must be identified)

Staff Member: Terri S. Lloyd Digitally signed by Terri S. Lloyd
Date: 2023.11.14 20:14:49 -05'00'

Date: 11/14/2023

Athletic Director: _____

Date: _____

This Section for Athletic Trips Only

At the high school level up to three events and/or tournaments per season can involve an overnight trip. However, no more than one day of school may be missed for these trips. (Under certain conditions, the Superintendent of Schools or designee may approve additional events.? These trips must be paid entirely from funds outside the Oak Ridge High School Athletic Department. TSSAA Tournament games would be an exception to this policy. (All overnight trips involving middle school athletics require Superintendent or designee approval.)

Number of overnight trips (including this request) requested during the current school year: _____

Athletic Director Signature: _____

Date: _____

Principal's Action: Approved: Disapproved:

Principal's Signature: Bill H. [Signature]

Date: 11.16.23

Superintendent or Designee's Action: Approved: Disapproved:

Superintendent or Designee's Signature: _____ Date: _____

Board Approval Date (if required): _____



Oak Ridge Schools – Campus Leave/Field Trip Permission Form

Name of Group: Masquers

Destination: New York City, NY

Mode of Transportation: Flight Purpose: Theatre Education

Date: 3 / 11 / 24 Time: morning to Date: 3 / 15 / 24 Time: evening

Expected Number of Participants: 12 Expected Number of Chaperones: 4

Teacher/Sponsor of Trip: Terri Lloyd

Principal Signature: *Terri Lloyd* Date: 11-16-23

Fee Requested (if any)*

*In the course of learning throughout the school year, there are always opportunities to go above and beyond what the basic curriculum requires. In such cases, it is customary for the school to request a fee in order to cover the cost of these enhancements. These fees are in no way required and your child will not be denied the opportunity to participate or benefit from any curricular offering as a result of not paying a requested fee. The fees simply allow the district to offset the cost of any additional opportunities.

PARENT: Please separate this form and return to: Terri Lloyd by: 12/1/2023
(Teacher) (Date)

My child _____ has my permission to go on the Oak Ridge Schools field trip as described above. He/She will abide by the rules of Oak Ridge School and any special rules of the sponsor.

I have read and understand the activities my child will be involved with on this field trip. I understand that the Oak Ridge School System will provide adequate supervision, but as with any activity, injuries may occur. The School System is responsible only for injuries that result from the negligence of their staff. With my signature, I also authorize emergency medical treatment for my child.

I will be responsible for the damage to personal property of others or injury to other people caused by my son/daughter.

Parent/Guardian (printed)

Parent/Guardian (signature)

Date

Please provide 2 Emergency Contact Phone Numbers

Name/Relationship

Number

Name/Relationship

Number

ITINERARY- NYC TRIP

MONDAY, MARCH 11

- Fly into LaGuardia/Arrive at Midtown Hotel
- Explore Times Square
- Eat at Ellen's Stardust Diner

TUESDAY, MARCH 12

- Breakfast at hotel
- Visit Drama Book Store
- Central Park Tour
- Museum Visit in the afternoon
- Dinner
- Broadway Show #1
- After Show Talkback @ hotel

WEDNESDAY, MARCH 13

- Breakfast at hotel
- Rockefeller Center/Top of the Rock Tour OR visit Strand BookStore @ Union Square
- Broadway Show #2- matinee
- NYC style Pizza-early dinner
- Broadway Show #3
- After Show Talkback @ hotel

THURSDAY, MARCH 14

- Breakfast at hotel
- Statue of Liberty Boat ride
- Walking tour of 9/11 Fountains/Trinity English Church
- Walking tour of Chinatown
- Late lunch/early dinner in Chinatown
- Walking tour of SoHo/NoHo/Greenwich Village
- Broadway Show #4
- After Show Talkback @ hotel

FRIDAY, MARCH 15

- Fly home

TENTATIVE BUDGET

\$884.75 for those sharing 4 to a room

\$1151.5 for those sharing 2 to a room

\$350 for theatre tickets

\$150 for three dinners

\$120 for tours

\$75 for travel to and from airport

\$50 public transportation

Subtotal: \$745

TOTAL: \$1629.75- 4 to a room- \$1896.50 to a room

The Masquers SSO is planning to help sponsor some fundraising opportunities for students who need some assistance with funding the trip.

Link to insurance information coverage that will be available through Delta Vacations: <https://www.delta.com/us/en/delta-vacations/travel-protection-plan>

**A JOINT RESOLUTION BETWEEN ANDERSON COUNTY SCHOOLS, CLINTON CITY SCHOOLS, OAK
RIDGE CITY SCHOOLS AND THE ANDERSON COUNTY COMMISSION
OPPOSING THE EDUCATION FREEDOM ACT**

WHEREAS, Article XI, Section 12 of the Constitution of the State of Tennessee, requires that the General Assembly “shall provide for the maintenance, support and eligibility standards of a system of free public schools;” and

WHEREAS, public schools that provide a free and appropriate education for all, including students with disabilities, require all available state funding in order to continue to improve without necessitating an increased burden on local taxpayers or reducing services for students; and

WHEREAS, vouchers often divert public funds from the many who attend public schools to supplement those families who have already chosen a different option for the education of their children;
And

WHEREAS, proponents have spent millions to convince the public and lawmakers of their efficacy, yet, more than five decades after introduction, vouchers still remain unproven.

WHEREAS, the Anderson County Commission enthusiastically supports the mission, vision, beliefs, and goals of the Anderson County Schools, Clinton City Schools, and Oak Ridge City Schools and believes public funds should be directed to public schools for the betterment of the student population and community overall; and

WHEREAS, Anderson County Schools, Clinton City Schools, and Oak Ridge City Schools educates and serves every eligible student in our community who wishes to enroll; and

WHEREAS, Anderson County Schools, Clinton City Schools, and Oak Ridge City Schools are fully transparent to parents and the public as the districts adheres to open record requests and state-mandated academic and financial standards; and

WHEREAS, all educational institutions receiving public funds should have the same accountability and performance reporting expectations so that parents and the public may better understand the use and efficacy of those public funds; and

WHEREAS, school choice already exists via district transfers, home schools, virtual schools, and private schools.

NOW, THEREFORE, BE IT RESOLVED, that The Anderson County School Board, The Clinton City School Board, and The Oak Ridge City School Board and The Elected Commission of Anderson County are united in strongly urging the Tennessee General Assembly to reject the Education Freedom Scholarship Act or similar voucher initiatives that would divert public dollars away from public schools.

Adopted by Anderson County Schools this 14th day of December

Adopted by Anderson County Commission this 18th day of December

Adopted by Clinton City Schools this day of December

Adopted by Oak Ridge City Schools this day in December

Tyler Mayes, Commission Chair

Terry Frank, County Mayor

Scott Gillenwaters, ACS Chair

Dr. Tim Parrott, ACS Superintendent

Dr. Tim Bible, CCS Chair

Kelly D. Johnson, CCS Superintendent

Keys Fillauer, ORCS Chair

Dr. Bruce Borchers, ORCS Superintendent



MEMORANDUM

Dr. Kelly Williams

Executive Director, Office of Teaching and Learning

TO: Board of Education

DATE: 12/11/23

SUBJECT: Item for Action: Approval of MSI Laptop Computers

I recommend board approval to purchase 14 MSI laptop computers from XOTIC PC at a price of \$28,994 for use with LiDAR 3D Scanning equipment.

The attached competitive quote shows the pricing for purchasing these laptops (7 per school). We recommend using XOTIC PC, as they are the only vendor who has all the specs recommended by industry professionals, including dual solid state drives and cooling fans. Other vendors were not able to match the specs required for successful file processing.

This purchase will be made with Innovative Schools Model grant funds.



Date: November 28, 2023

To: Kelly Williams, Executive Director of Teaching and Learning

From: Holly Cross, Supervisor of College, Career, and Technical Education

Subject: **Recommendation of Approval of Purchase of MSI Laptops**

Dr. Williams,

I recommend the Oak Ridge Schools Board of Education approve the purchase of 14 MSI laptop computers from XOTIC PC at a price of \$28,994 for use with LiDAR 3D Scanning equipment.

The attached competitive quote shows the pricing for purchasing these laptops (7 per school). We recommend using XOTIC PC, as they are the only vendor who has all the specs recommended by industry professionals, including dual solid state drives and cooling fans. Other vendors were not able to match the specs required for successful file processing.

This purchase will be made with Innovative Schools Model grant funds.

Thank you,

A handwritten signature in black ink that reads "Holly Cross". The signature is fluid and cursive, with a long horizontal flourish extending to the right.

Holly Cross

Oak Ridge Schools Competitive Quote Sheet

Item	Vendor Name	Description	XOTOCPC			CDWG			SHI		
			QTY	Unit Price	Total Price	QTY	Unit Price	Total Price	QTY	Unit Price	Total Price
		MSI Creator M16 B13VE-1250US	14	\$ 1,999.00	\$ 27,986.00	14	\$ 1,944.00	\$ 27,216.00	14	\$ 1,890.41	\$ 26,465.74
		Memory: 64GB DDR5 5200MHz			\$ -			\$ -			\$ -
		Operating System Drive: 2TB NVME SSD			\$ -			\$ -			\$ -
		OS Drive Cooling: M.2 Copper Heat Sync	14	\$ 19.00	\$ 266.00			\$ -			\$ -
		Storage Drive #1: 1TB NVME SSD Gen 4	14	\$ 69.00	\$ 966.00			\$ -			\$ -
		Storage Drive Cooling: M.2 Copper Heat Sync	14	\$ 19.00	\$ 266.00			\$ -			\$ -
		Thermal Compound: Stock Compound			\$ -			\$ -			\$ -
		Operating System: Windows 11 Professional			\$ -			\$ -			\$ -
		Warranty: 3 Year Manufacturing Limited Warranty			\$ -			\$ -			\$ -
		Shipping & Handling:			\$ -			\$ -			\$ -
		Subtotal:			\$ 29,484.00			\$ 27,216.00			\$ 26,465.74
		Education Discount:			\$ 490.00						
		TOTAL:			\$ 28,994.00			\$ 27,216.00			\$ 26,465.74

XPC Quote
 XOTIC PC HEADQUARTERS
 4000 Lowell Circle

100044386

PRICE QUOTE



Name	Tammy Souza	Date	10/9/2023
Address	304 New York Ave		
City	Oak Ridge, TN, 37830	Rep	Jeff W.
Email	tsouza@ortn.edu	RFQ	
Phone	8654259608		

NOTE: Most items listed as "\$0.00" come included as default

Qty	https://xoticpc.com/products/msi-creator-m16-b13ve-1250us	Price	TOTAL
14	MSI Creator M16 B13VE-1250US	\$1,999.00	\$27,986.00
	Memory: 64GB DDR5 5200MHz (2X32GB)	\$0.00	\$0.00
	Operating System Drive: 2TB NVME SSD	\$0.00	\$0.00
	O/S Drive Cooling: M.2 Copper Heat Sync	\$19.00	\$266.00
	Storage Drive #1: 1TB NVME SSD GEN 4	\$69.00	\$966.00
	Storage Drive Cooling: M.2 Copper Heat Sync	\$19.00	\$266.00
	Thermal Compound: Stock Compound	\$0.00	\$0.00
	Operating System: Windows 11 Professional	\$0.00	\$0.00
	Warranty: 3 Year Manufacturer Limited Warranty	\$0.00	\$0.00
	Priority Build : Rush Build (\$49 value)	\$0.00	\$0.00
	Total:	\$2,106.00	\$29,484.00
14	Multi-piece Order discount	(\$35.00)	-\$490.00

Tax (9.75%)

\$2,826.92

Free UPS Ground Shipping

Quote pricing is valid 14 days from date of issuance

TOTAL	\$31,820.92
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Thank you for choosing CDW. We have received your quote.

Hardware Software Services IT Solutions Brands Research Hub

QUOTE CONFIRMATION

SUSAN DUNDORE,

Thank you for considering CDW•G for your technology needs. The details of your quote are below. **If you are an eProcurement or single sign on customer, please log into your system to access the CDW site.** You can search for your quote to retrieve and transfer back into your system for processing.

For all other customers, click below to convert your quote to an order.

Convert Quote to Order

QUOTE #	QUOTE DATE	QUOTE REFERENCE	CUSTOMER #	GRAND TOTAL
NPNN777	10/13/2023	MSI	0729655	\$27,216.00

QUOTE DETAILS

ITEM	QTY	CDW#	UNIT PRICE	EXT. PRICE
MSI Creator M16 B13V Creator M16 B13VE-1250US 16" Notebook - QHD+ - 2560 x Mfg. Part#: CM16131250 Contract: Standard Pricing	14	7529247	\$1,944.00	\$27,216.00

SUBTOTAL	\$27,216.00
SHIPPING	\$0.00
SALES TAX	\$0.00
GRAND TOTAL	\$27,216.00

PURCHASER BILLING INFO

Billing Address:
OAK RIDGE SCHOOLS
304 NEW YORK AVE
OAK RIDGE, TN 37830-5217
Phone: (865) 425-9004
Payment Terms: NET 30 Days-Govt/Ed

DELIVER TO

Shipping Address:
OAK RIDGE SCHOOLS
304 NEW YORK AVE
OAK RIDGE, TN 37830-5217
Shipping Method:

Please remit payments to:

CDW Government
75 Remittance Drive
Suite 1515
Chicago, IL 60675-1515



Sales Contact Info

Rebekah Marco | (866) 301-5740 | rebmarc@cdwg.com

LEASE OPTIONS

FMV TOTAL	FMV LEASE OPTION	BO TOTAL	BO LEASE OPTION
-----------	------------------	----------	-----------------

\$27,216.00	\$736.19/Month	\$27,216.00	\$848.32/Month
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Monthly payment based on 36 month lease. Other terms and options are available. Contact your Account Manager for details. Payment quoted is subject to change.

Why finance?

- Lower Upfront Costs. Get the products you need without impacting cash flow. Preserve your working capital and existing credit line.
- Flexible Payment Terms. 100% financing with no money down, payment deferrals and payment schedules that match your company's business cycles.
- Predictable, Low Monthly Payments. Pay over time. Lease payments are fixed and can be tailored to your budget levels or revenue streams.
- Technology Refresh. Keep current technology with minimal financial impact or risk. Add-on or upgrade during the lease term and choose to return or purchase the equipment at end of lease.
- Bundle Costs. You can combine hardware, software, and services into a single transaction and pay for your software licenses over time! We know your challenges and understand the need for flexibility.

General Terms and Conditions:

This quote is not legally binding and is for discussion purposes only. The rates are estimate only and are based on a collection of industry data from numerous sources. All rates and financial quotes are subject to final review, approval, and documentation by our leasing partners. Payments above exclude all applicable taxes. Financing is subject to credit approval and review of final equipment and services configuration. Fair Market Value leases are structured with the assumption that the equipment has a residual value at the end of the lease term.

Need Help?



My Account



Support



Call 800.800.4239

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This order is subject to CDW's Terms and Conditions of Sales and Service Projects at

<http://www.cdw.com/content/terms-conditions/product-sales.aspx>

For more information, contact a CDW account manager

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Pricing Proposal
Quotation #: 24085253
Created On: 10/20/2023
Valid Until: 11/30/2023

TN-City of Oak Ridge Schools

Susan Dundore
304 New York Ave
Oak Ridge, TN 37830
United States
Phone: (865) 425-9001
Fax:
Email: SWDundore@ortn.edu

Inside sales Executive

Amrita Mukherjee
290 Davidson Ave
Somerset NJ 08873
Phone: 800-527-6389
Fax:
Email: amrita_mukherjee@shi.com

All Prices are in US Dollar (USD)

Product	Qty	Your Price	Total
1 MSI Creator M16 B13VE-1250US - Intel Core i9 - 13900H / up to 5.4 GHz - Win 11 Pro - GeForce RTX 4050 - 64 GB RAM - 2 TB HDD NVMe - 16" 2560 x 1600 (QHD+) - 802.11a/b/g/n/ac/ax - black MSI - Part#: CM16131250 Contract Name: Open Market Contract #: Open Market	14	\$1,890.41	\$26,465.74
		Total	\$26,465.74

Additional Comments

Hardware items on this quote may be updated to reflect changes due to industry wide constraints and fluctuations.

Please note, if Emergency Connectivity Funds (ECF) will be used to pay for all or part of this quote, please let us know as we will need to ensure compliance with the funding program.

The products offered under this proposal are Open Market and resold in accordance with the terms and conditions at [SHI Online Customer Resale Terms and Conditions](#).



MEMORANDUM

Dr. Kelly Williams

Executive Director, Office of Teaching and Learning

TO: Board of Education

DATE: 12/20/23

SUBJECT: Item for Action: Approval of 2024-2025 ORHS Course Requests

I recommend the approval of the 2024-2025 ORHS course requests as outlined below and in the detail attached.

Attached are four (4) ORHS course requests for consideration:

- DE-2D Painting and Drawing
- CCTE Aviation Air Frame & Power Plant
- DE Biology
- French Capstone

Submitting departments are aware, that although the course may be approved, offering the course next year is contingent on student course requests/enrollment.

New Course Request

Date: 11/29/2023

Name of Proposed Course: *DE 2D - painting & drawing*

Course Description: *Dual credit 2D is a studio art course which allows students to receive an art credit with an additional option to receive college credit. This course is a continuation of 2D Art honors. It provides a deeper exploration into two-dimensional techniques and emphasis on the development of a student's individual point of view. Using traditional and non-traditional materials, students develop inventive, experimental approaches to a variety of pictorial media, and examine how media, ideas, and composition relate. Students explore the boundaries between painting and mixed media when non-traditional materials are incorporated. Cohesiveness of a portfolio is encouraged. Upon completion of the college semester students are required to submit a portfolio of their work for the college credit.*

1. Explain how this course relates to the [Oak Ridge Schools Portrait of a Graduate](#). *This course would challenge students to collaborate, think both critically and creatively, and communicate through various challenging art projects. Also, this course would prepare students for college by giving them additional credit.*
2. Does this course have any special designation (e.g. honors, dual enrollment, industry certification, Advanced Placement)? *Dual enrollment*
3. Would this course count toward an area of focus? Please explain. *Art*. Could it be counted as an enhancer to an area of focus? Please explain. *Click or tap here to enter text.*
4. Is this a year-long or semester course? Semester If you chose *Other*, please explain. *Click or tap here to enter text.*
5. How many credits would a student receive for passing this course? *1*
6. What are the benefits of adding this course? *Students currently have limited options for advanced courses in painting and drawing. They can either take 2D again, or take AP studio art. We already offer two options for dual enrollment courses; DE Ceramics and DE Photography. This class would fill a need desired by students, who are stronger in painting and drawing, to also receive college credit and continue their art education.*
7. What are the disadvantages and/or challenges of adding this course? Please specify if any courses will have to be cut if this course is introduced. *none*
8. Do we already have Oak Ridge Staff who are certified to teach this course? *Yes, however, to receive college credit and qualify as a DE course, a teacher with an MFA would need to co-teach the class.*
9. If we already have Oak Ridge Staff who are certified to teach this course, what responsibilities do they currently have that they would no longer be able to fulfill if they teach this course? *None*
10. If we already have Oak Ridge staff who are certified to teach this course, are they interested in teaching this course? Why or why not? *Yes, Ms. Eades is interested in teaching this course to fulfill the need for additional courses in 2D art.*
11. If we do not already have Oak Ridge staff who are certified to teach this course, what are the plans to fill this FTE?
12. Does this course require any partnerships with colleges, universities, or other organizations? If so, have they been contacted? Please elaborate. *Yes, this class would be in partnership with Roane State. Bryan Wilkerson has been in talks with the Dean and others at the college, who have given their verbal approval.*
13. Does this course require any special equipment and/or changes to the physical space? *No*



Heather Eades

Name and signature of person
requesting course or pathway

Mr. Drayton Hawkins

Drayton Hawkins

Name and signature of school principal



New Course Request

Date: 12/5/2023

Name of Proposed Course: Aviation Air Frame & Power Plant

Course Description: The Aircraft Airframe and Powerplant (A&P) Technology course is a comprehensive program designed to equip students with the knowledge and skills necessary for maintaining and repairing aircraft structures and propulsion systems. This course is essential for individuals aspiring to pursue a career as certified aviation maintenance technicians, ensuring they meet the stringent standards set by aviation regulatory authorities.

Explain how this course relates to the [Oak Ridge Schools Portrait of a Graduate](#).

Does this course have any special designation (e.g. honors, dual enrollment, industry certification, Advanced Placement)? *Industry Certification for A&P Certification Exam*

1. Would this course count toward an area of focus? Please explain. Could it be counted as an enhancer to an area of focus? Please explain. This course will supplement the current Aviation Flight program of studies. Pilots who know how the airplane works make better pilots.
2. Is this a year-long or semester course? Semester if you chose *Other*, please explain. [Click or tap here to enter text.](#)
3. How many credits would a student receive for passing this course? 1
4. What are the benefits of adding this course? Supplement the learning in the Aviation program of studies
5. What are the disadvantages and/or challenges of adding this course? Please specify if any courses will have to be cut if this course is introduced. The only hurdle is funding. We have identified the professionals willing to teach.
6. Do we already have Oak Ridge Staff who are certified to teach this course? No. This is highly specialized.
7. If we already have Oak Ridge Staff who are certified to teach this course, what responsibilities do they currently have that they would no longer be able to fulfill if they teach this course? N/A
8. If we already have Oak Ridge staff who are certified to teach this course, are they interested in teaching this course? Why or why not? N/A
9. If we do not already have Oak Ridge staff who are certified to teach this course, what are the plans to fill this FTE? Contract this service with AVZ Aviation, who has offered to bring professionals in the field.
10. Does this course require any partnerships with colleges, universities, or other organizations? If so, have they been contacted? Please elaborate. This will add to the offerings we have with MTSU. They are coming here for a site visit to discuss this further.
11. Does this course require any special equipment and/or changes to the physical space? We have created a space for our aviation classes already.

Dr. Holly Cross

Name and signature of person
requesting course or pathway

Mr. Drayton Hawkins

Name and signature of school principal



New Course Request

Date: 11/14/2023

Name of Proposed Course: Dual Enrollment Biology

Course Description: The course will cover basic concepts and applications pertinent to biology at a detail consistent with what one would expect from an introductory college course. Topics covered will include the scientific process, ecology, cell biology, genetics, evolution, classification of organisms, population genetics, and the human impact on the environment.

1. Explain how this course relates to the [Oak Ridge Schools Portrait of a Graduate](#). This course will prepare students for College and Career.
2. Does this course have any special designation (e.g. honors, dual enrollment, industry certification, Advanced Placement)? Dual Enrollment
3. Would this course count toward an area of focus? Please explain. This course could be used in AP or Dual Studies area of focus or the advance math/science area of focus. Could it be counted as an enhancer to an area of focus? Please explain. It could also be used as an enhancer for either of these areas.
4. Is this a year-long or semester course? Semester course If you chose *Other*, please explain. [Click or tap here to enter text.](#)
5. How many credits would a student receive for passing this course? One high school credit and four college credits.
6. What are the benefits of adding this course? Students earn college credit while in high school.
7. What are the disadvantages and/or challenges of adding this course? Please specify if any courses will have to be cut if this course is introduced. No courses will have to be cut. I predict that some students would prefer to take this course instead of AP Biology. So, although we may lose a section of AP Biology, we would gain a section of DE Biology.
8. Do we already have Oak Ridge Staff who are certified to teach this course? Yes
9. If we already have Oak Ridge Staff who are certified to teach this course, what responsibilities do they currently have that they would no longer be able to fulfill if they teach this course? None
10. If we already have Oak Ridge staff who are certified to teach this course, are they interested in teaching this course? Why or why not? Yes. I am excited to bring this opportunity to ORHS and feel we have students who would be interested in earning additional college credit.
11. If we do not already have Oak Ridge staff who are certified to teach this course, what are the plans to fill this FTE? NA
12. Does this course require any partnerships with colleges, universities, or other organizations? If so, have they been contacted? Please elaborate. The guidance department is working with RSCC for this partnership.
13. Does this course require any special equipment and/or changes to the physical space? No.

Mr. Drayton Hawkins

Sharon Thomas
Name and signature of person
requesting course or pathway

A handwritten signature in black ink that reads "Sharon Thomas".

A handwritten signature in black ink that reads "Drayton Hawkins".
Name and signature of school principal



New Course Request

Date: 11/25/2023

Name of Proposed Course: Capstone Francophone Culture and Literature Course

Course Description: This course will be offered as a post-AP experience to our French students who could potentially finish their language study as early as Sophomore Year. We polled current students who are eligible and interested in taking this course about their interests. The results show that students would like to learn more about Francophone Culture and Film, as well as read excerpts of literature both past and present. Students are also interested in French/Francophone History and current events. The curriculum of this course will vary depending on student interest and choice. We envision several units incorporating reading, writing, speaking, and listening. This course will be conducted in French with the expectation that students use the language as much as possible in class. Assessments will consist of individual and group projects, Interpretive Reading and Listening, Interpersonal Writing and Speaking, and Presentational Writing and Speaking.

1. Explain how this course relates to the [Oak Ridge Schools Portrait of a Graduate](#). This course will continue to help students become global citizens (Life Ready), further their college preparation (College and Career Ready) and will embrace the 4 C's and cultivate student critical thinking, communication, collaboration, and creativity. We will incorporate technology into the curriculum to help further their digital citizenship.
2. Does this course have any special designation (e.g. honors, dual enrollment, industry certification, Advanced Placement)? We would like for this course to be considered an honors class.
3. Would this course count toward an area of focus? Please explain. This course could count towards a Humanities area of focus since it is sequenced after the AP French class and well beyond the two required years of language study. Could it be counted as an enhancer to an area of focus? Please explain. Yes, if students have a Humanities area of focus.
4. Is this a year-long or semester course? Semester
5. How many credits would a student receive for passing this course? 1
6. What are the benefits of adding this course? Students who complete AP before their senior year will have a chance to continue their study of French. We have students who could finish their language study at the end of Sophomore Year. By adding this course, they will have the option to further their study of the Francophone Language and Culture. Students will have a choice as to what they study, as well, thus promoting student agency.
7. What are the disadvantages and/or challenges of adding this course? Please specify if any courses will have to be cut if this course is introduced. There are no disadvantages to adding this course. The challenge might be buying materials for certain units, such as novels, films, or current Tresor du Temps for the history units. No courses will need to be cut if this course is introduced and is offered.
8. Do we already have Oak Ridge Staff who are certified to teach this course? Yes
9. If we already have Oak Ridge Staff who are certified to teach this course, what responsibilities do they currently have that they would no longer be able to fulfill if they teach this course? None-we have enough room in our French schedule to offer this course, especially with Ms. Barry's AVID cohort graduating.
10. If we already have Oak Ridge staff who are certified to teach this course, are they interested in teaching this course? Why or why not? Yes, Madame Barry and Madame Pryfogle are both interested in teaching this course and would alternate who teaches the Capstone and AP courses each year. We are both interested in teaching this course because we are looking forward to enhancing the French Program and to offering students the opportunity to broaden their knowledge of the Francophone Language and Culture.

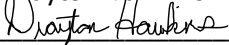


11. If we do not already have Oak Ridge staff who are certified to teach this course, what are the plans to fill this FTE? N/A
12. Does this course require any partnerships with colleges, universities, or other organizations? If so, have they been contacted? Please elaborate. No
13. Does this course require any special equipment and/or changes to the physical space? No

Elizabeth Barry

Name and signature of person
requesting course or pathway

Mr. Drayton Hawkins



Name and signature of school principal

Oak Ridge Schools

4th Attendance Period

December 7, 2023

These numbers reflect the **2023-2024** Skyward Student Management System (Entity) active student enrollment count as of **December 7, 2023**.

The total includes **35** private school and home-schooled students receiving Special Ed services.



Oak Ridge Schools

Enrollment Entity Counts 4th RP 2023-24

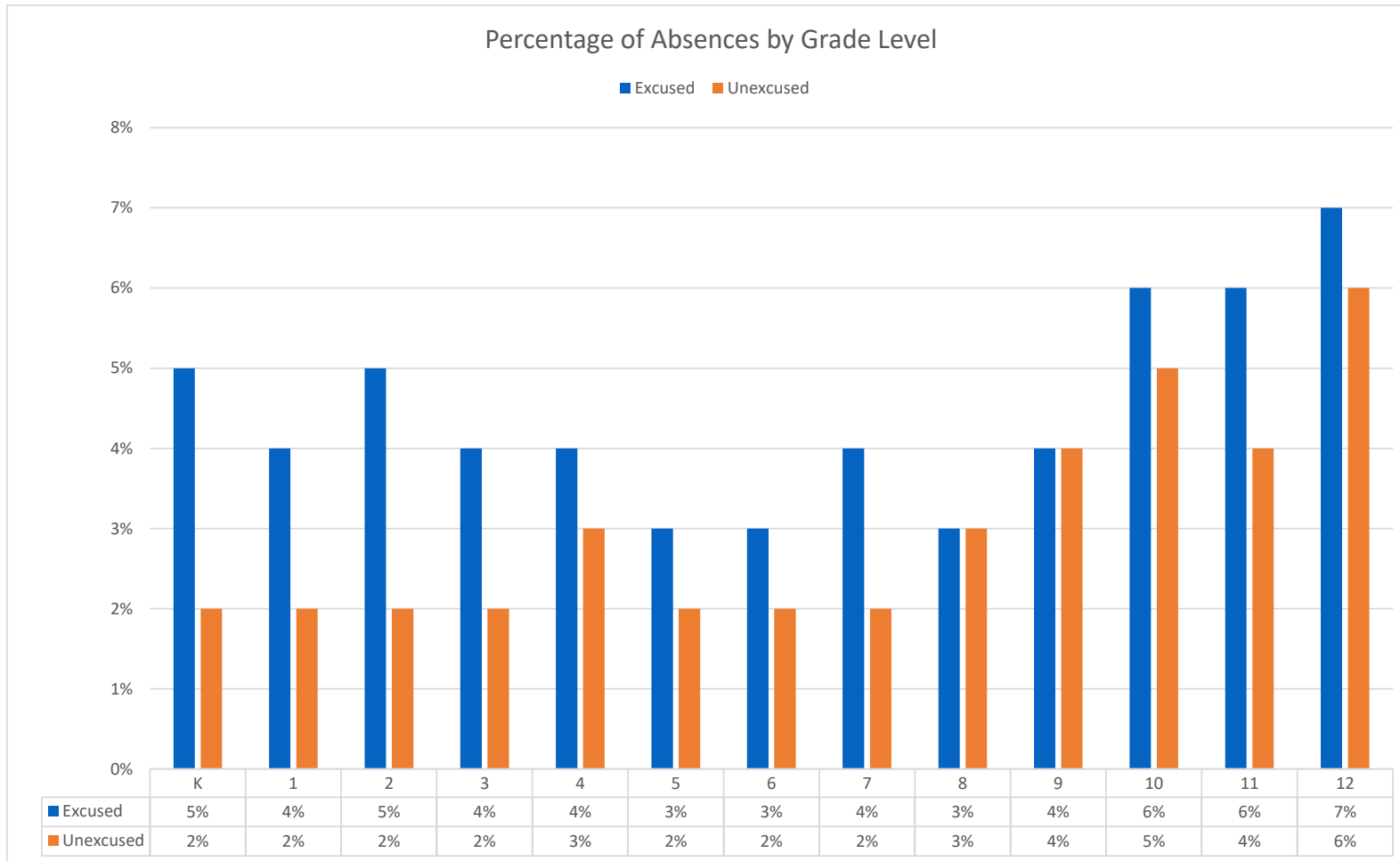
December 7, 2023

School	P3	P4	K	1	2	3	4	5	6	7	8	9	10	11	12	Total PK-12 2023-24	Previous 3rd RP 2023-24	Diff
Preschool	112	125														237	228	9
Glenwood			75	82	75	61	80									373	369	4
Linden			106	102	105	96	115									524	524	0
Willow Brook			91	74	85	86	77									413	414	-1
Woodland			78	83	102	102	94									459	455	4
JMS								168	182	159	206					715	711	4
RMS								192	172	177	202					743	747	-4
ORHS												417	412	388	383	1600	1599	1
Enrollment 2023-24	112	125	350	341	367	345	366	360	354	336	408	417	412	388	383	5064	5047	17
Prev. 3rd RP 2023-24	104	124	347	340	364	342	369	360	351	337	410	412	411	391	385	5047		
Difference	8	1	3	1	3	3	-3	0	3	-1	-2	5	1	-3	-2	17		

This report compares the 2023-24 4th RP period enrollment with the 2023-24 3rd RP period.

Attendance Graphs

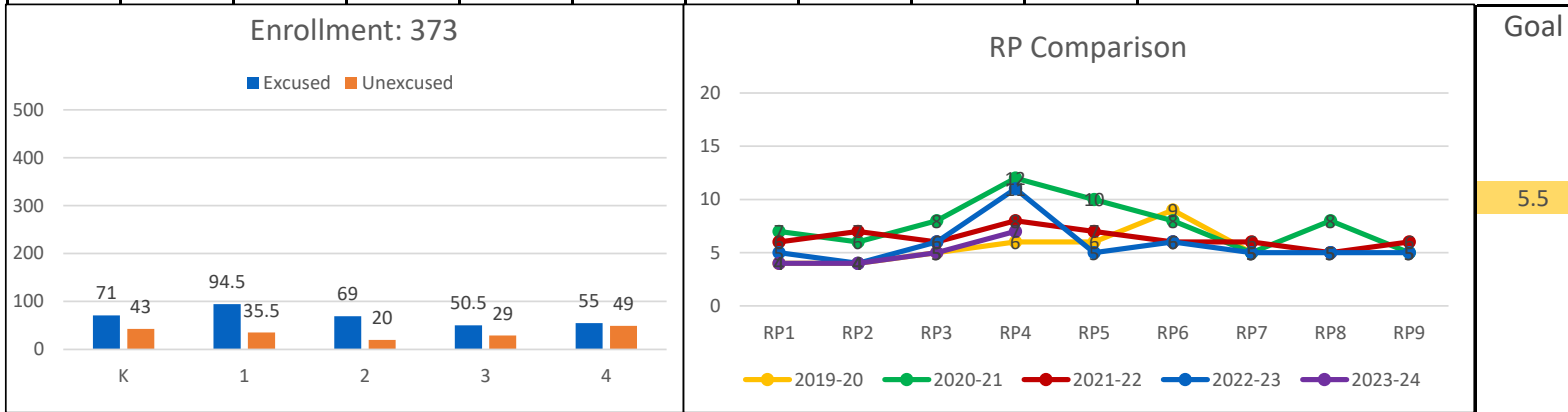
The graphs below display excused and unexcused absence totals, entity counts, and attendance percentages by grade and reporting period.
 The data was compiled using information from attendance detail and summary reports and entity counts reports.
 Reporting Period 4: 11/1/2023-12/1/2023



* Percentages have been rounded to the nearest whole number.

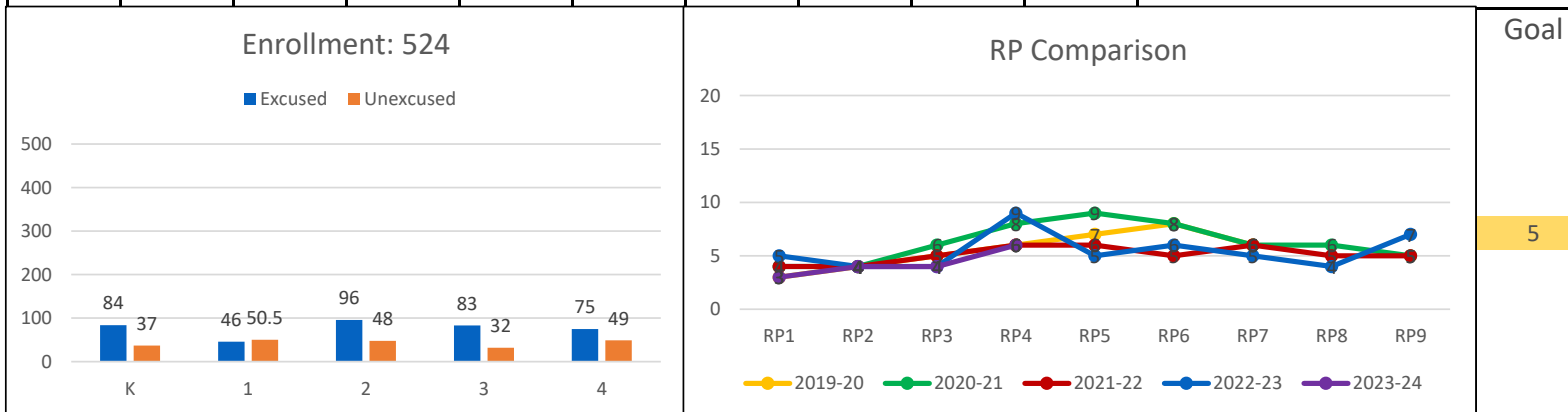
2019-20	RP1: 4%	RP2: 4%	RP3: 5%	RP4: 5.6%	RP5: 6%	RP6: 8.8%	RP7: 4.9%	Covid-19	Covid-19
2020-21	RP1: 7.3%	RP2: 5.8%	RP3: 8.1%	RP4: 11.6%	RP5: 9.9%	RP6: 7.5%	RP7: 5.3%	RP8: 8%	RP9: 5.4%
2021-22	RP1: 6.3%	RP2: 6.7%	RP3: 6.3%	RP4: 7.7%	RP5: 6.9%	RP6: 5.8%	RP7: 6.3%	RP8: 8%	RP9: 5.9%
2022-23	RP1: 4.9%	RP2: 4.4%	RP3: 5.5%	RP4: 11%	RP5: 4.7%	RP6: 6.1%	RP7: 4.8%	RP8: 4.9%	RP9: 4.9%
2023-24	RP1: 4.3%	RP2: 4.2%	RP3: 5%	RP4: 7%					

Glenwood



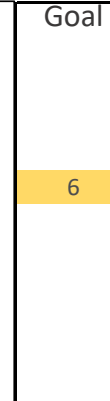
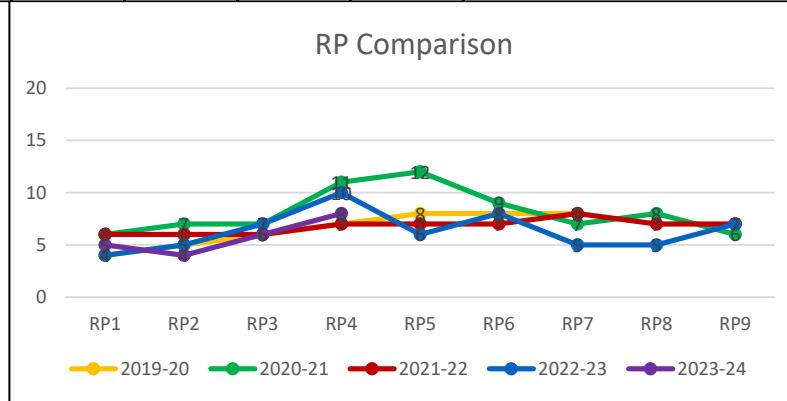
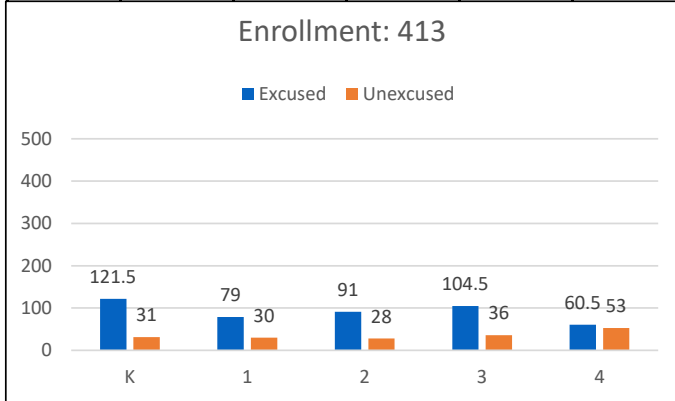
2019-20	RP1: 3%	RP2: 4%	RP3: 5%	RP4: 5.6%	RP5: 6.8%	RP6: 7.7%	RP7: 6.4%	Covid-19	Covid-19
2020-21	RP1: 4.3%	RP2: 4.3%	RP3: 6.1%	RP4: 7.7%	RP5: 9.1%	RP6: 7.9%	RP7: 6.2%	RP8: 5.6%	RP9: 5.3%
2021-22	RP1: 4.4%	RP2: 4.2%	RP3: 4.8%	RP4: 6.4%	RP5: 5.8%	RP6: 4.6%	RP7: 5.5%	RP8: 5.4%	RP9: 5%
2022-23	RP1: 3.2%	RP2: 4%	RP3: 4.4%	RP4: 8.9%	RP5: 5.4%	RP6: 5.8%	RP7: 4.5%	RP8: 4.1%	RP9: 7.1%
2023-24	RP1: 3.3%	RP2: 3.7%	RP3: 4.1%	RP4: 5.8%					

Linden



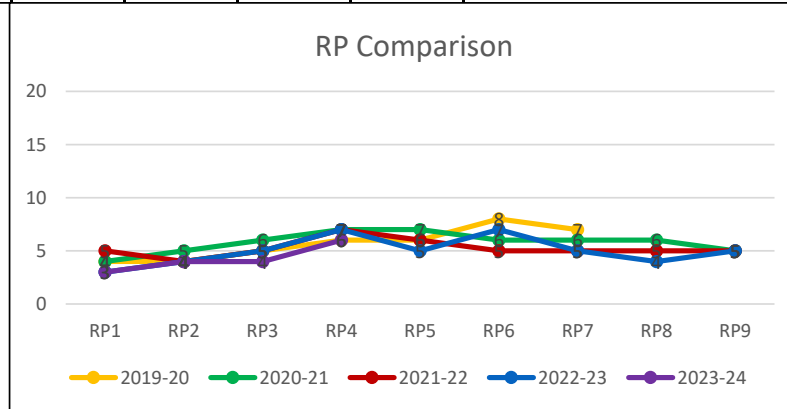
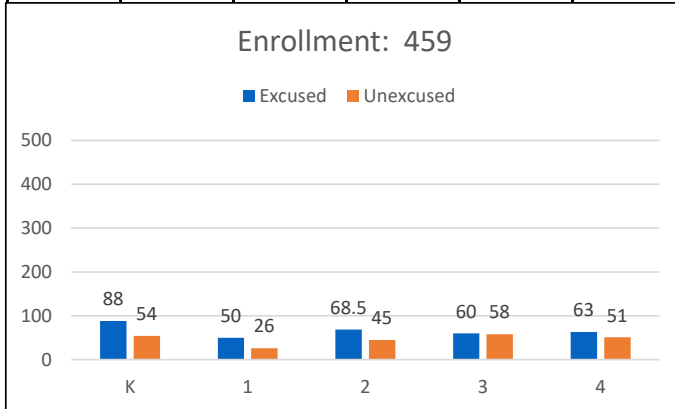
2019-20	RP1: 4%	RP2: 5%	RP3: 6%	RP4: 6.6%	RP5: 7.8%	RP6: 8.4%	RP7: 7.5%	Covid-19	Covid-19
2020-21	RP1: 6.1%	RP2: 7.1%	RP3: 7.3%	RP4: 11%	RP5: 11.7%	RP6: 8.9%	RP7: 6.9%	RP8: 7.5%	RP9: 6.4%
2021-22	RP1: 6.1%	RP2: 6%	RP3: 6.4%	RP4: 6.9%	RP5: 6.6%	RP6: 6.5%	RP7: 8%	RP8: 6.6%	RP9: 7.4%
2022-23	RP1: 3.6%	RP2: 4.7%	RP3: 7%	RP4: 10%	RP5: 6.4%	RP6: 8.1%	RP7: 5.3%	RP8: 5.3%	RP9: 6.9%
2023-24	RP1: 4.9%	RP2: 4.4%	RP3: 5.5%	RP4: 7.7%					

Willow Brook



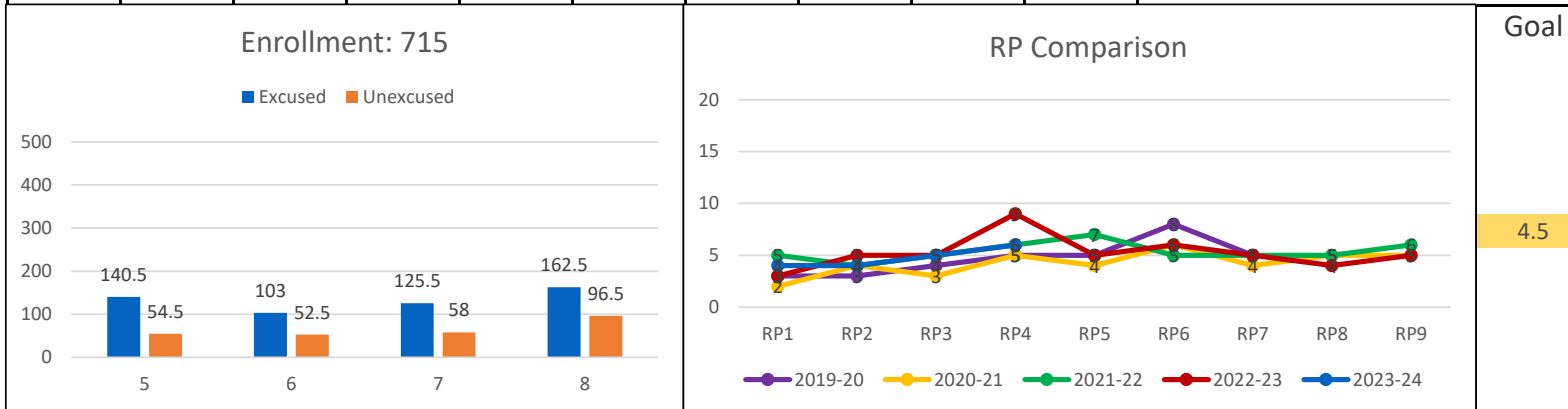
2019-20	RP1: 4%	RP2: 4%	RP3: 5%	RP4: 5.6%	RP5: 6.2%	RP6: 8.4%	RP7: 6.6%	Covid-19	Covid-19
2020-21	RP1: 4.1%	RP2: 4.9%	RP3: 6.2%	RP4: 7.1%	RP5: 7.1%	RP6: 5.9%	RP7: 5.5%	RP8: 5.9%	RP9: 5.3%
2021-22	RP1: 4.5%	RP2: 4.1%	RP3: 4.8%	RP4: 6.7%	RP5: 5.9%	RP6: 5%	RP7: 4.7%	RP8: 4.5%	RP9: 5.2%
2022-23	RP1: 2.6%	RP2: 3.7%	RP3: 5.2%	RP4: 6.6%	RP5: 4.5%	RP6: 6.7%	RP7: 5.4%	RP8: 3.7%	RP9: 4.9%
2023-24	RP1: 3.1%	RP2: 3.5%	RP3: 4.3%	RP4: 6.2%					

Woodland



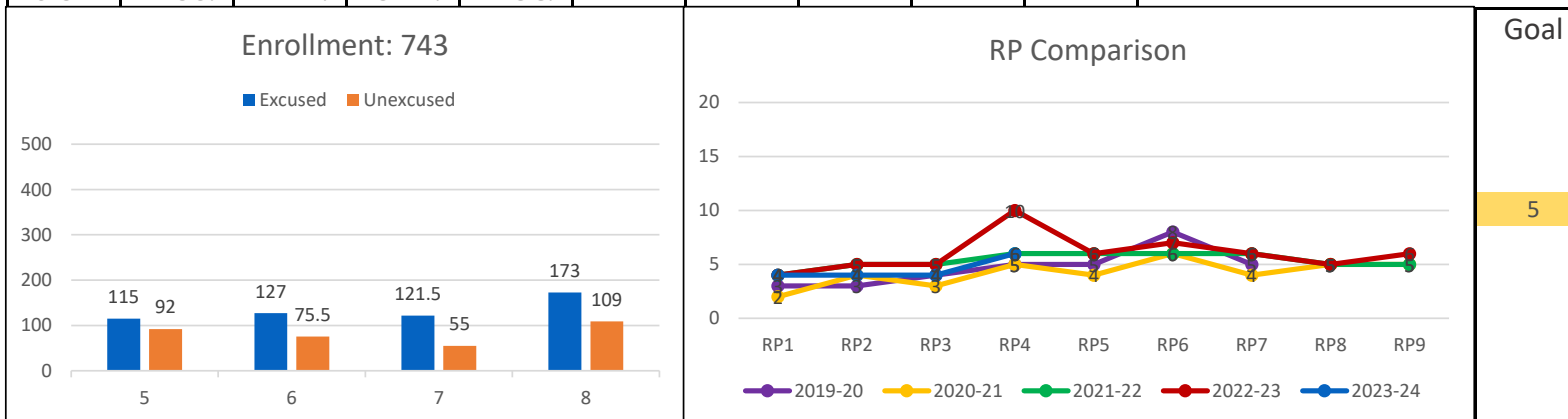
2019-20	RP1: 3%	RP2: 3%	RP3: 4%	RP4: 5%	RP5: 4.9%	RP6: 8.4%	RP7: 5.2%	Covid-19	Covid-19
2020-21	RP1: 2.2%	RP2: 4.1%	RP3: 3.4%	RP4: 4.5%	RP5: 3.8%	RP6: 5.7%	RP7: 3.7%	RP8: 5.1%	RP9: 4.7%
2021-22	RP1: 5.1%	RP2: 4.2%	RP3: 4.9%	RP4: 5.9%	RP5: 6.8%	RP6: 5.4%	RP7: 5.3%	RP8: 4.9%	RP9: 6.1%
2022-23	RP1: 3.1%	RP2: 4.6%	RP3: 5%	RP4: 8.7%	RP5: 4.7%	RP6: 5.5%	RP7: 5.1%	RP8: 4.3%	RP9: 5.3%
2023-24	RP1: 3.8%	RP2: 4.4%	RP3: 4.5%	RP4: 5.6%					

Jefferson



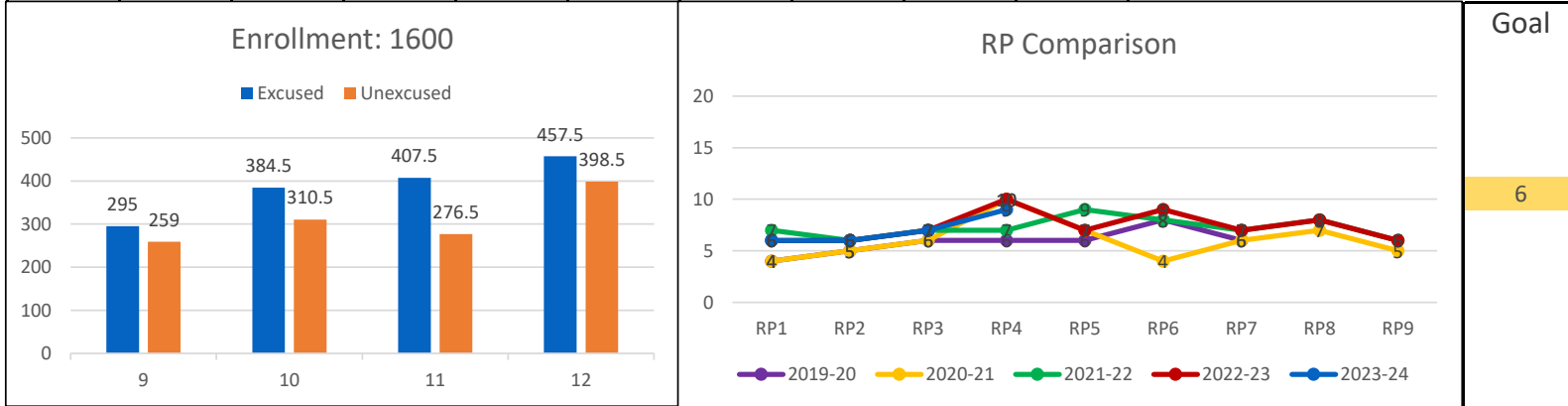
2019-20	RP1: 4%	RP2: 4%	RP3: 5%	RP4: 5.7%	RP5: 5.6%	RP6: 7.9%	RP7: 5.7%	Covid-19	Covid-19
2020-21	RP1: 2%	RP2: 2.3%	RP3: 3.4%	RP4: 4%	RP5: 2.7%	RP6: 3.3%	RP7: 2.8%	RP8: 5.6%	RP9: 5.1%
2021-22	RP1: 4.2%	RP2: 4.7%	RP3: 5.4%	RP4: 5.8%	RP5: 5.9%	RP6: 5.5%	RP7: 5.6%	RP8: 5%	RP9: 5.3%
2022-23	RP1: 4.4%	RP2: 4.5%	RP3: 5.4%	RP4: 9.7%	RP5: 6.1%	RP6: 6.8%	RP7: 5.5%	RP8: 4.8%	RP9: 5.8%
2023-24	RP1: 3.9%	RP2: 4.2%	RP3: 4.4%	RP4: 5.8%					

Robertsville



2019-20	RP1: 4%	RP2: 5%	RP3: 6%	RP4: 6.2%	RP5: 6.4%	RP6: 7.6%	RP7: 6.4%	Covid-19	Covid-19
2020-21	RP1: 3.6%	RP2: 4.6%	RP3: 5.5%	RP4: 9.9%	RP5: 6.8%	RP6: 3.8%	RP7: 5.8%	RP8: 7.1%	RP9: 5.1%
2021-22	RP1: 7.2%	RP2: 6.2%	RP3: 6.9%	RP4: 7.3%	RP5: 9.2%	RP6: 8.2%	RP7: 7%	RP8: 8.2%	RP9: 6%
2022-23	RP1: 6%	RP2: 6.3%	RP3: 6.6%	RP4: 9.8%	RP5: 6.6%	RP6: 8.7%	RP7: 6.5%	RP8: 8.2%	RP9: 6.3%
2023-24	RP1: 5.8%	RP2: 6.3%	RP3: 7.1%	RP4: 8.7%					

ORHS



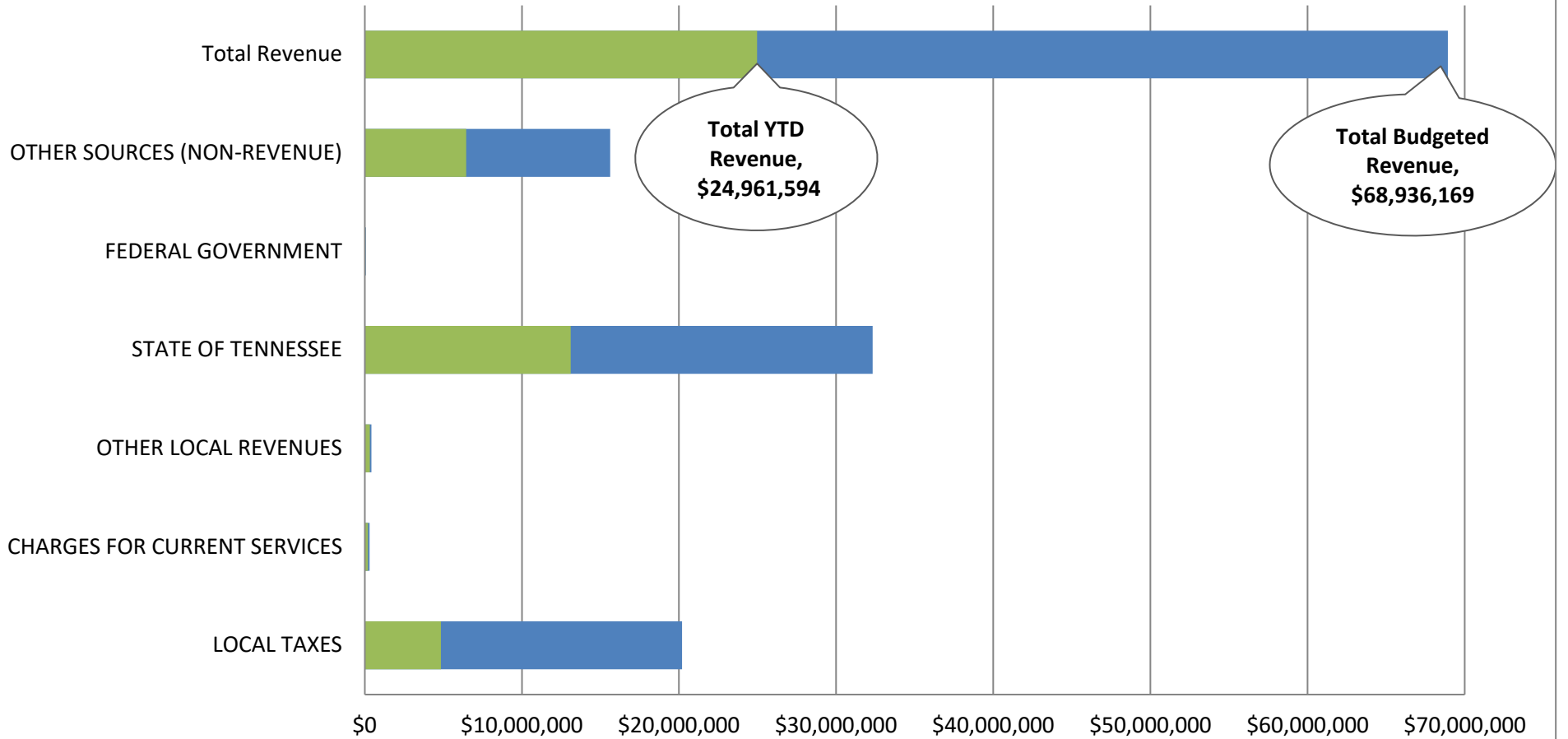
Acct	Acct	2023-24 FYTD Budget	November 2023-24 Monthly Activity	2023-24 Year-To-Date	2023-24 Percent of Budget	2023-24 Variance from Bud	Encumbered Amount	Unencumbered Budget Remaining
40110	Current Property Tax	12,993,941.00	1,558,844.54	1,741,782.44	13.40%	11,252,158.56		11,252,158.56
40210	Local Option Sales Tax	7,200,000.00	706,285.48	3,091,985.17	42.94%	4,108,014.83		4,108,014.83
40275	Mixed Drink Tax	125.00	42.45	185.14	148.11%	-60.14		-60.14
40280	Mineral Severance Tax	125.00	6,467.23	6,467.23	5,173.78%	-6,342.23		-6,342.23
43511	Tuition - Regular Day Students	300,000.00	26,570.43	199,735.99	66.58%	100,264.01		100,264.01
43513	Tuition - Summer School			150.00		-150.00		-150.00
43533	Transportation Fees	3,000.00		1,585.00	52.83%	1,415.00		1,415.00
44110	Interest Earned	220,000.00	55,192.87	278,922.96	126.78%	-58,922.96		-58,922.96
44120	Lease/Rentals	10,000.00	4,890.00	8,440.00	84.40%	1,560.00		1,560.00
44170	Miscellaneous Refunds	3,000.00				3,000.00		3,000.00
44530	Sale of Equipment	20,000.00	4,680.00	10,642.51	53.21%	9,357.49		9,357.49
44570	Contributions & Gifts	104,819.48		2,550.00	2.43%	102,269.48		102,269.48
44990	Other Local Revenues	62,000.00		21,042.13	33.94%	40,957.87		40,957.87
46510	TN Investment in Student Achv	30,250,000.00	3,026,523.40	12,106,093.59	40.02%	18,143,906.41		18,143,906.41
46515	Early Childhood Education	553,297.65	38,457.04	108,908.58	19.68%	444,389.07		444,389.07
46610	Career Ladder Program	84,600.00		44,998.97	53.19%	39,601.03		39,601.03
46790	Other Vocational	1,191,172.15	26,737.66	848,010.14	71.19%	343,162.01		343,162.01
46980	Other State Grants	193,837.09	426.82	426.82	0.22%	193,410.27		193,410.27
46990	Other State Revenues	45,189.00				45,189.00		45,189.00
47630	Public Law 874 - Maint/Operat.			23,692.00		-23,692.00		-23,692.00
47640	ROTC Reimbursement	79,600.00		9,511.59	11.95%	70,088.41		70,088.41
49700	Insurance Recovery	2,500.00		535.00	21.40%	1,965.00		1,965.00
49800	Transfers In	125,000.00	111.24	111.24	0.09%	124,888.76		124,888.76
49810	City General Fund Transfer	15,493,963.00	1,291,163.58	6,455,817.90	41.67%	9,038,145.10		9,038,145.10
-----	Revenue	68,936,169.37	6,746,392.74	24,961,594.40	36.21%	43,974,574.97		43,974,574.97
		=====	=====	=====	=====	=====		=====
71100	Regular Instruction Prgm	30,646,124.00	2,713,405.64	10,396,040.94	33.92%	20,250,083.06	18,935,831.33	1,314,251.73
71150	Alternative Instruction Prgm	970,766.00	77,745.17	299,866.37	30.89%	670,899.63	577,347.46	93,552.17
71200	Special Education Prgm	5,386,847.45	459,663.33	1,743,093.77	32.36%	3,643,753.68	3,429,208.60	214,545.08
71300	Career/Technical Education Prg	2,841,892.15	180,720.36	1,088,921.70	38.32%	1,752,970.45	1,290,726.74	462,243.71
71900	Contingency	471,739.14				471,739.14		471,739.14
72120	Health Services	738,520.00	64,494.90	262,068.43	35.49%	476,451.57	444,330.59	32,120.98
72130	Other Student Support	2,168,257.00	174,321.73	763,678.94	35.22%	1,404,578.06	998,729.42	405,848.64
72210	Regular Inst. Support	4,206,488.00	330,607.16	1,493,144.26	35.50%	2,713,343.74	2,102,693.48	610,650.26
72220	Special Education Support	885,352.00	75,567.03	344,906.89	38.96%	540,445.11	609,946.37	-69,501.26
72230	Career & Technical Prg Support	258,348.00	17,465.52	94,271.88	36.49%	164,076.12	121,752.84	42,323.28
72250	Technology Services	3,178,119.96	181,643.94	1,248,014.98	39.27%	1,930,104.98	1,437,184.06	492,920.92
72260	Adult Programs		2,424.41	8,957.19		-8,957.19	16,970.71	-25,927.90

Acct	Acct	2023-24 FYTD Budget	November 2023-24 Monthly Activity	2023-24 Year-To-Date	2023-24 Percent of Budget	2023-24 Variance from Bud	2023-24 Encumbered Amount	Unencumbered Budget Remaining
72290	Communications	215,578.00	10,646.51	56,583.39	26.25%	158,994.61	73,123.00	85,871.61
72310	Board of Education	1,183,507.00	61,861.57	532,786.46	45.02%	650,720.54	9,238.32	641,482.22
72320	Director of Schools	408,770.00	29,521.92	167,414.94	40.96%	241,355.06	218,624.01	22,731.05
72410	Office of the Principal	4,390,188.00	368,843.21	1,796,126.72	40.91%	2,594,061.28	2,563,484.87	30,576.41
72510	Fiscal Services	1,029,454.00	80,280.38	437,661.39	42.51%	591,792.61	532,046.53	59,746.08
72520	Human Resources/ Personnel	478,093.00	34,743.08	206,699.29	43.23%	271,393.71	225,040.09	46,353.62
72610	Operation of Plant	4,885,262.00	360,775.92	1,927,138.12	39.45%	2,958,123.88	1,510,925.36	1,447,198.52
72620	Maintenance of Plant	2,513,210.89	221,089.50	1,022,608.92	40.69%	1,490,601.97	1,089,471.90	401,130.07
72710	Transportation	1,978,790.00	14,015.49	572,347.24	28.92%	1,406,442.76		1,406,442.76
73400	Early Childhood Education	455,414.20	38,293.40	147,201.98	32.32%	308,212.22	301,999.22	6,213.00
73401	Pre-K General Fund	814,892.00	61,766.17	295,131.91	36.22%	519,760.09	414,930.03	104,830.06
76100	Regular Capital Outlay	2,541,203.58	267,599.89	1,429,430.78	56.25%	1,111,772.80	532,305.80	579,467.00
82130	Education Principal on Debt	6,843.00		6,843.00	100.00%			
82230	Education Interest on Debt	157.00		157.00	100.00%			
99100	Transfers Out	122,471.00				122,471.00		122,471.00
-----	Expense	72,776,287.37	5,827,496.23	26,341,096.49	36.19%	46,435,190.88	37,435,910.73	8,999,280.15
-----	General Purpose School Fund	-3,840,118.00	918,896.51	-1,379,502.09	36.20%	-2,460,615.91	-37,435,910.73	34,975,294.82
	Grand Revenue Totals	68,936,169.37	6,746,392.74	24,961,594.40	36.21%	43,974,574.97		43,974,574.97
	Grand Expense Totals	72,776,287.37	5,827,496.23	26,341,096.49	36.19%	46,435,190.88	37,435,910.73	8,999,280.15
	Grand Totals	3,840,118.00	918,896.51	1,379,502.09	35.92%	2,460,615.91	37,435,910.73	34,975,294.82
		Loss	Profit	Loss		Loss	Loss	Profit

Number of Accounts: 1319

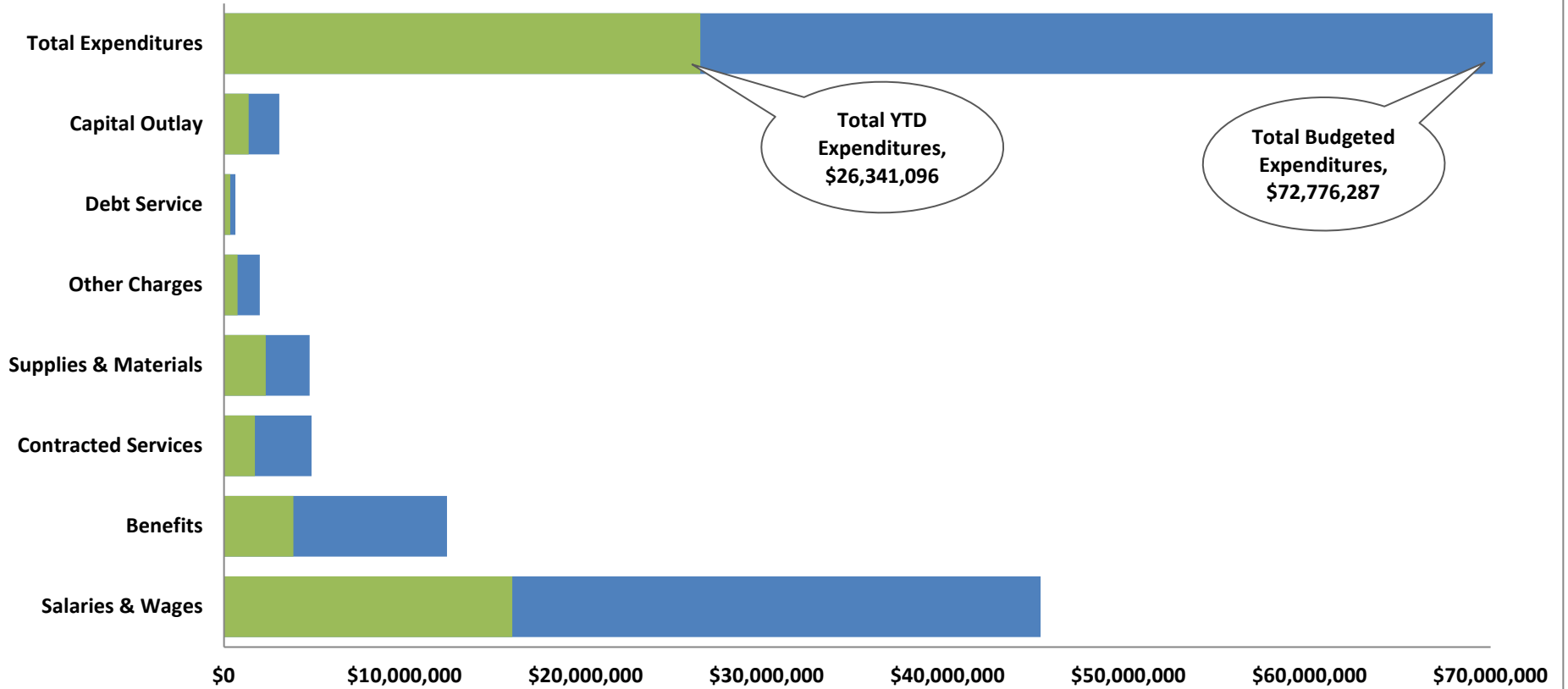
***** End of report *****

General Fund Revenue Budget to Actual Summary - November, 2023



	LOCAL TAXES	CHARGES FOR CURRENT SERVICES	OTHER LOCAL REVENUES	STATE OF TENNESSEE	FEDERAL GOVERNMENT	OTHER SOURCES (NON-REVENUE)	Total Revenue
Percent of Budget	23.97%	66.49%	76.60%	40.56%	41.71%	41.33%	36.21%
Year-To-Date	4,840,419.98	201,470.99	321,597.60	13,108,438.10	33,203.59	6,456,464.14	\$24,961,594
FYTD Budget	20,194,191.00	303,000.00	419,819.48	32,318,095.89	79,600.00	15,621,463.00	\$68,936,169

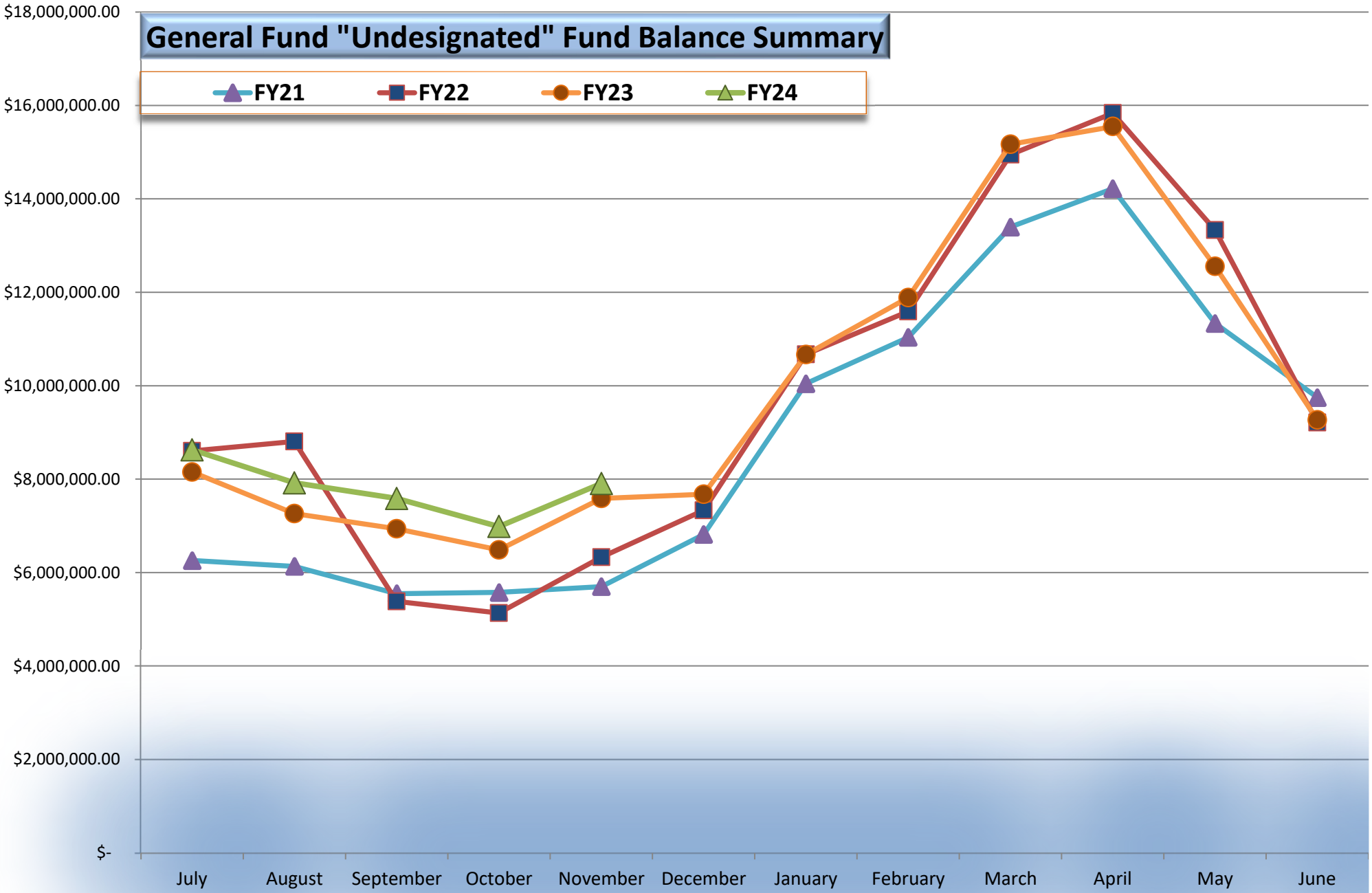
General Fund Expenditure Budget to Actual Summary by Object November, 2023



	Salaries & Wages	Benefits	Contracted Services	Supplies & Materials	Other Charges	Debt Service	Capital Outlay	Total Expenditures
FYTD %	35.14%	31.16%	35.35%	48.97%	44.38%	55.42%	44.96%	36.19%
FYTD Activity	15,941,591.09	3,853,795.11	1,714,093.71	2,324,876.18	768,297.94	357,000.00	1,381,442.46	\$26,341,096
FYTD Revised Bdgt	45,135,816.07	12,335,921.58	4,856,238.00	4,751,773.00	1,991,364.14	644,205.00	3,060,969.58	\$72,776,287

General Fund "Undesignated" Fund Balance Summary

FY21 FY22 FY23 FY24



Acct	Acct	2023-24 FYTD Budget	November 2023-24 Monthly Activity	2023-24 Year-To-Date	2023-24 Percent of Budget	2023-24 Variance from Bud	Encumbered Amount	Unencumbered Balance Remaining
142	School Federal Projects							
R	Revenue							
47131	Vocational Program Improvement	75,299.54	7,456.29	34,059.66	45.23%	41,239.88		41,239.88
47141	Title I	1,018,977.64	74,044.33	214,545.15	21.05%	804,432.49		804,432.49
47143	Special Education Grants	1,479,520.40	117,552.10	314,857.17	21.28%	1,164,663.23		1,164,663.23
47145	Special Ed Pre-School Grants	47,613.63	2,844.08	8,529.12	17.91%	39,084.51		39,084.51
47146	English Lang Acq Grants	32,739.63	1,706.00	3,823.31	11.68%	28,916.32		28,916.32
47147	Title IV Part B, 21st Century	152,625.00	10,397.11	26,139.51	17.13%	126,485.49		126,485.49
47189	Title II	196,176.13	7,238.20	30,407.46	15.50%	165,768.67		165,768.67
47307	COVID-19 Grant B	73,250.00	6,500.00	6,500.00	8.87%	66,750.00		66,750.00
47309	COVID-19 Grant D	103,000.00				103,000.00		103,000.00
47310	COVID-19 Grant E	14,883.63	14,883.63	14,883.63	100.00%			
47401	ESSER 3.0	2,198,231.35	436,969.63	1,260,436.32	57.34%	937,795.03		937,795.03
47404	ARP Homeless Grant	45,518.53	2,145.00	5,584.36	12.27%	39,934.17		39,934.17
47590	Other Federal Through State	611,763.77	10,216.41	37,993.36	6.21%	573,770.41		573,770.41
47710	Public Safety Prtnrshp & Comm	373,217.00	155,172.90	343,485.24	92.03%	29,731.76		29,731.76
47990	Other Direct Fedral Revenue	1,050,440.00	83,779.64	285,239.03	27.15%	765,200.97		765,200.97
-----	Revenue	7,473,256.25	930,905.32	2,586,483.32	34.61%	4,886,772.93		4,886,772.93
E	Expense							
71100	Regular Instruction Prgm	1,459,700.25	70,938.82	937,059.30	64.20%	522,640.95	427,282.86	95,358.09
71200	Special Education Prgm	1,148,682.88	85,946.98	333,996.53	29.08%	814,686.35	640,048.42	174,637.93
71300	Career/Technical Education Prg	63,947.12	17,054.76	44,012.96	68.83%	19,934.16	18,249.04	1,685.12
71900	Contingency	94,407.37				94,407.37		94,407.37
72120	Health Services	39,135.69				39,135.69		39,135.69
72130	Other Student Support	1,406,774.27	22,888.73	463,791.62	32.97%	942,982.65	467,843.89	475,138.76
72210	Regular Inst. Support	1,077,189.35	88,040.34	340,419.02	31.60%	736,770.33	180,664.99	556,105.34
72220	Special Education Support	358,392.70	28,286.71	129,486.73	36.13%	228,905.97	208,075.03	20,830.94
72230	Career & Technical Prg Support	3,750.00	75.98	654.15	17.44%	3,095.85		3,095.85
72250	Technology Services	18,000.00	5,157.84	6,557.84	36.43%	11,442.16	8,288.68	3,153.48
72710	Transportation	19,382.23	1,425.25	5,872.03	30.30%	13,510.20		13,510.20
73100	Food Service						1,000.00	-1,000.00
73300	Community Services	1,194,092.22	93,446.47	428,320.76	35.87%	765,771.46	586,323.71	179,447.75
76100	Regular Capital Outlay	373,217.00	24,950.00	368,435.24	98.72%	4,781.76	4,781.76	
99100	Transfers Out	216,585.17	111.24	111.24	0.05%	216,473.93		216,473.93

Acct	Acct	2023-24 FYTD Budget	November 2023-24 Monthly Activity	2023-24 Year-To-Date	2023-24 Percent of Budget	2023-24 Variance from Bud	Encumbered Amount	Unencumbered Balance Remaining
145	Other Education Funds							
R	Revenue							
44990	Other Local Revenues	35,000.00	4,144.00	8,044.00	22.98%	26,956.00		26,956.00
49800	Transfers In	120,021.00				120,021.00		120,021.00
-----	Revenue	155,021.00	4,144.00	8,044.00	5.19%	146,977.00		146,977.00
E	Expense							
73300	Community Services	155,021.00	9,798.32	48,352.31	31.19%	106,668.69	750.00	105,918.69
-----	Expense	155,021.00	9,798.32	48,352.31	31.19%	106,668.69	750.00	105,918.69
-----	Other Education Funds		-5,654.32	-40,308.31	18.19%	40,308.31	-750.00	41,058.31
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146	Extended School Program							
R	Revenue							
43581	Community Services Fees Child	446,100.00	51,653.00	241,558.51	54.15%	204,541.49		204,541.49
-----	Revenue	446,100.00	51,653.00	241,558.51	54.15%	204,541.49		204,541.49
E	Expense							
73300	Community Services	438,337.00	32,283.68	153,577.13	35.04%	284,759.87	155,765.46	128,994.41
99100	Transfers Out	10,000.00				10,000.00		10,000.00
-----	Expense	448,337.00	32,283.68	153,577.13	34.25%	294,759.87	155,765.46	138,994.41
-----	Extended School Program	-2,237.00	19,369.32	87,981.38	44.18%	-90,218.38	-155,765.46	65,547.08
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Acct	Acct	2023-24 FYTD Budget	November 2023-24 Monthly Activity	2023-24 Year-To-Date	2023-24 Percent of Budget	2023-24 Variance from Bud	Encumbered Amount	Unencumbered Balance Remaining
	Grand Revenue Totals	10,578,671.25	1,211,235.32	3,657,397.53	34.57%	6,921,273.72		6,921,273.72
	Grand Expense Totals	11,080,908.25	640,235.40	4,203,656.16	37.94%	6,877,252.09	2,835,682.32	4,041,569.77
	Grand Totals	502,237.00	570,999.92	546,258.63	108.77%	44,021.63	2,835,682.32	2,879,703.95
		Loss	Profit	Loss		Profit	Loss	Profit

Number of Accounts: 427

***** End of report *****

Combined Fund Balance and YTD Operating Statement Summary

November, 2023

Description	General	Federal	Food Service	Special	ECC
	Fund 141	Fund 142	Fund 143	Fund 145	Fund 146
Beginning Fund Balance July 1, 2023	16,158,657.76	0.00	2,070,826.26	29,790.62	223,533.17
Plus YTD Revenue per books 11/30/23	24,961,594.40	2,586,483.32	821,311.70	8,044.00	241,558.51
Less YTD Expenditures per books 11/30/23	(26,341,096.49)	(3,058,717.42)	(943,009.30)	(48,352.31)	(153,577.13)
Revenues Over (Under) Expenditures as of 11/30/23	(1,379,502.09)	(472,234.10)	(121,697.60)	(40,308.31)	87,981.38
Ending Fund Balance per books as of 11/30/23	14,779,155.67	(472,234.10)	1,949,128.66	(10,517.69)	311,514.55

Fund Balance Restricted/Committed/Assigned Status

Encumbrances and Deferred Revenue	\$ -		\$ 60,409.67		
Inventory					
Restricted for Career Ladder Program	-942.34				
Restricted for Operation of Non-Instructional Services (CCI)	16,200.00		1,388,718.99		311,514.55
Committed for Other Purposes (Vehicles- ERR Fund)	0.00				
Committed for Other Purposes (Device Replacement)	3,000,000.00				
Assigned for Instruction- Coordinated School Health	3,298.08				
Assigned for other local grants					
Assigned for Instruction - Education Foundation Grant	4,048.73				
Assigned for Instruction (APSI-ORHS)	8,524.41				
Assigned for Support Services FRC Local Funds (56)				-10,517.69	
Nonspendable-Prepaid Expenditures					
Assigned to Balance FY24 Budget	3,840,118.00	0.00	500,000.00		
Unassigned Fund Balance 11/30/23	\$ 7,907,908.79	-472,234.10	0.00	0.00	
Total Fund Balance 11/30/23	14,779,155.67	\$ (472,234.10)	\$ 1,949,128.66	(\$10,517.69)	\$ 311,514.55