

Regular Board of Education Meeting

April 24, 2023 5:00 PM

Robert J. Smallridge School Administration Building

I. Call to Order

II. Pledge of Allegiance

III. Approval of Agenda

IV. Special Reports/Presentations

A. Good News

B. Recognition of Volunteer of the Year

V. Public Forum

VI. Consent Agenda

A. Board Minutes: 3-27-23

VII. Items for Action

A. Oak Ridge High School Boys Basketball Trip to Bahamas in November 2023

B. Food Services Management Contract

C. Oak Ridge High School Statistical Game Theory Club

D. Oak Ridge High School Trading Card Club

E. Oak Ridge High School Multicultural Student Union Club

F. Board Policy 3.600 Insurance Management - First and Second Reading

G. Board Policy 6.317 Student Disciplinary Hearing Authority - First and Second Reading

H. FY23 Summer School Fees

I. FY24 Carl Perkins Reserve Grant

J. Head Start COLA and Quality Improvement Funds

K. Remodel of Willow Brook Clinic Restrooms

L. Remodel of the ORHS Welding Classroom

M. Replacement of Sidewalk at Glenwood Elementary School

N. Replacement of Fire Alarm at Jefferson Middle School

O. Purchase and Installation of the Blankenship Field Pavilion

P. Purchase and Installation of Security Window Film

Q. Purchase of CCTE Furniture

R. Purchase of 14 Newline Boards and Mounts

S. Purchase of LU Interactive Playground for the Oak Ridge Preschool

T. Purchase of Emergency Response System

U. FY24 Budget Transfer #2 - First Reading

VIII. Items for Information

A. FY24 Budget Concepts

B. Enrollment and Attendance Reports

C. Financial Report

IX. Items for Discussion

X. Old Business

XI. New Business

XII. Communications

XIII. Adjournment



Willow Brook

The Willow Brook Elementary School Student Senate is refurbishing all of our Buddy Benches and reintroducing and re-educating students on their purpose during recess. These are a great addition to our playground areas and encourage students to resolve conflict, make new friends and communicate with each other.

Gabby Rivas, Neveah Hite and Maci Cassidy won the regional TSIN Statewide Design Challenge for improving access to clean freshwater in our community. TSIN is the Tennessee STEM Innovative Network. These student engineers will present their innovative idea to a panel of TSIN judges representing Oak Ridge City Schools elementary students.

Willow Brook Elementary School hosted their Annual Super Hoops Faculty Basketball game on March 31st. Twenty-two staff members played, our entire staff and over 450 students, parents and families attended! Our WBES Cheer Team performed at halftime. Kindergarten teacher Melissa Williams and Teaching Assistant Natalie Johnson worked with the group of 60 K-4 cheerleaders for two months prior to their performance. ORHS Basketball players Bryson Comer and Kayden Brightharp were our referees and did a fantastic job. We would like to thank Principal Corrigan for allowing us to use the Roberstville Middle School gym for the event, as it raised almost \$2K for our PTO! A wonderful time was had by all!

Robertsville Middle School

Robertsville Middle School TSA (Technology Student Association) recently competed in the TSA State Competition in Chattanooga and finished with incredible results! RMS received 1st place in fourteen categories, 2nd place in five categories and placed 3rd in three categories. Dr. Sandra Burnette and Mrs. Bryson Leftwich are the club sponsors and are extremely proud of these dedicated students and their hard work. Congratulations RMS TSA for a job well done!

Jefferson Middle School

Former Jefferson Middle School student and current junior at Oak Ridge High School, Ben Bivens, recently reconstructed the Track & Field long jump pit at Jefferson for his Eagle Scout project. Thank you to Ben and Boy Scout Troop 328 for all their hard work completing this project!



Woodland Elementary

Mrs. Sara Green, Librarian at Woodland Elementary, has been recognized by the Tennessee Association of School Libraries as their Librarian of the Month! Mrs. Green enjoys sharing her love of reading with all of her students and seeing them get excited about a new book or wanting to share their favorite book with her. She says that is the best part of her job!

Art teacher, Mrs. Mary Katherine Chin has been awarded a \$3,500 ORPSEF grant for her project titled, "Woodland Elementary Annual Art Exhibition". Mrs. Chin will be able to use this grant to purchase displays, hardware and supplies to showcase Woodland artwork for many years to come.

Oak Ridge High School

Roxanne Farahi, a senior, placed first at the Southern Appalachian Science and Engineering Fair (SASE), earning a scholarship prize and the opportunity to travel to Dallas in May to compete at the International Science and Engineering Fair (ISEF) against 1800 other high school students from around the world.

Farahi worked with Dr. Joanna McFarlane at the ORNL to automate the analysis of temporal pressure data as noble gases dissolve into molten salt. The result was the creation of software that helps researchers use a novel application of the kinetic model to determine the solubility of the noble gas. The research was conducted as part of the Math, Science Thesis course at ORHS, a partnership with ORNL that has existed since 1981.

Fahari will attend the University of Tennessee Knoxville as a biomedical undergraduate student with plans to pursue a post-graduate medical degree in reconstructive plastic surgery.

Joseph Blair and Nicholas Podar, both seniors, placed first and third, respectively, at the 58th Annual Tennessee Junior Science and Humanities Symposium (TJSHS) held on March 9-10, 2023. The students were awarded scholarships for their efforts and will travel to the National JSHS in Virginia to compete for additional military sponsored scholarships next month. Additionally, ORHS Thesis advisors Deanna Pickel and Jessica Williams were presented with the annual JSHS Regional Teacher Award honoring contributions to advancing student participation in STEM research.

Good News



April 24, 2023

Blair presented the research he and his partner, fellow ORHS student August Morrill, produced using a form of machine learning call deep feed forward neural networks. The students worked with Dr. Rick Archibald at ORNL to identify exoplanets based on dips in the light of stars, revealing the exoplanet's deep feed forward neural network improves through an increase in accuracy and faster computational time.

Podar and research partner, Hudson Reynolds, worked with Dr. Debsindhu Bhowmik and Dr. Christopher Stanley at ORNL to use machine learning to replace simulations of tumor growth and progression. Using the personalized tumor geometries they created, the students created nearly instantaneous predictions of unique tumor simulations.

All four students were able to conduct research at ORNL as part of the Math, Science Thesis course at Oak Ridge High School.

OAK RIDGE SCHOOLS
CAMPUS LEAVE REQUEST – Overnight Trip

Accommodations: Overnight lodging for students must be appropriately selected with student safety, quality of accommodations, cost, and location to events as central considerations. Students should be appropriately assigned to rooms and an overnight adult supervision and contact plan should be established and communicated to students.

School: Oak Ridge High School Date: 3/28/23

The following group requests permission to leave the school campus to participate in the educational activity indicated below. Parental permission will be obtained for each student.

Class/Group Requesting Permission: ORHS Boys Basketball

Educational Activity: High School Boys Basketball Thanksgiving Tournament

Destination: Freeport, Bahamas

Purpose of Trip: Participate in "invitation only" tournament

Departure Date: 11/21/23 Departure Time: TBA

Return Date: 11/26/23 Return Time: TBA

Mode of Transportation: Flight

First Student Transportation Contractor School System Van Air Travel

NOTE: Only ORS employees are authorized to drive school system vans.

School System Van – Name of Driver: N/A

Driver's License Verified by: N/A Attach copy of driver's license

Transportation Contractor: N/A Phone #: N/A

(Only approved transportation companies may be used. Refer to ORS website for list of approved companies)

Air Travel Flight #'s: Charter Flight – National Airline

Hotel/Motel Name: Viva Wyndham Fortuna Resort

Address: Churchill Drive, Doubloon rd, Freeport, Bahamas

City: Freeport State: Bahamas Zip: _____

Phone: 242-373-4000 Contact Person: Norris Bain- Tourn Director

Number of Nights: 5 Hotel Rating: 4 star

Name of School Sponsor/Date: Aaron Green- Head Coach

Signature of School Sponsor:  Cell #: 423-595-1829

Minimum requires teacher to student ratio:

PreK – 3 yr olds 1:4 K-2nd 1:6 3rd-4th 1:10 5th-8th 1:12 9th-12th 1:15
4 yr olds 1:6

of Students: 14

of Adults: 6

Chaperone/Student Ratio: 2.3

Professional Staff Chaperone(s)

- 1. Name: Aaron Green Cell #: 423-595-1829
- 2. Name: Ronnie Scott Cell #: 865-241-9372
- 3. Name: Ted Mitchell Cell #: 865-771-1385
- 4. Name: Danny Green Cell #: 423-337-1213

Other Chaperone(s):

- 1. Name: Danielle Scott Cell #: 865-599-1154
- 2. Name: Faye Green Cell #: 423-337-1214
- 3. Name: ***additional adults not confirmed yet Cell #: _____
- 4. Name: _____ Cell #: _____

Field Trips which exceed \$25,000 or involve out of the country travel require School Board approval, regardless of fund raising, Booster Club participation or other contributions. Please follow these guidelines when requesting approval of such trip:

1. Submit an "Item for Action" for the Board Agenda (Principals have directions on submitting Board Agenda Items).
2. Attach as documentation the following items"
 - Completed Campus Leave Request
 - Details of Trip/Itinerary
 - Justification/Explanation of Cost (per student/chaperone/total)
 - Financial Arrangements for students who cannot afford trip (if any)
 - Insurance Details
 - Out of country travel requires a release for each student participant

Financial Arrangements: (please indicate method)

- No Cost
 Paid by Students
 Paid by School
 Paid by School System

Substitute Required Aoct to be charged for Substitute Boys Basketball Booster Club will fund the trip.

\$ 850 Per Student TOTAL TRIP AMOUNT: \$ Est \$15,000

Provisions for those students unable to pay: _____
All expenses for the student-athletes will be covered by the booster club. Students will only be required to purchase their passport, if they don't already have one.

Other information, comments, and special arrangements: (foreseeable hazards must be identified)
Additional liability insurance will be purchased for the trip. Each student-athlete and parent will be required to sign a travel agreement (this doc was used the last time we participated in this tournament).

Staff Member: Aaron Green
Athletic Director: Joe Gaddis

Date: 3/28/23
Date: 4/3/23

This Section for Athletic Trips Only

At the high school level up to three events and/or tournaments per season can involve an overnight trip. However, no more than one day of school may be missed for these trips. (Under certain conditions, the Superintendent of Schools or designee may approve additional events.? These trips must be paid entirely from funds outside the Oak Ridge High School Athletic Department. TSSAA Tournament games would be an exception to this policy. (All overnight trips involving middle school athletics require Superintendent or designee approval.)

Number of overnight trips (including this request) requested during the current school year: _____

Athletic Director Signature: Joe Gaddis

Date: 4/3/23

Principal's Action: Approved: Disapproved:

Principal's Signature: Beth Gator Date: 3.29.23

Superintendent or Designee's Action: Approved: Disapproved:

Superintendent or Designee's Signature: _____ Date: _____

Board Approval Date (if required): _____

PROPOSED BOYS BASKETBALL TRIP TO 2023 BAHAMAS THANKSGIVING TOURNAMENT

Our Oak Ridge Boys Basketball team has been invited to participate in the **2023 Tabernacle Baptist Christian Academy Thanksgiving Classis** in Freeport, Bahamas. Our basketball team was invited to participate in the tournament this year based on our success the last few years. This is a great opportunity for our student-athletes to not only compete against teams from the Bahamas, but travel to a part of the world they may never get a chance to visit in their lifetime. This is a great opportunity to continue to build our program to be one of the BEST in Tennessee.

This proposed trip will be educational, not just from an athletic standpoint. We will plan on visiting several local attractions in the Bahamas that will allow our student-athletes to see a different culture that they cannot experience here in East Tennessee.

Cost of Trip:

The Tabernacle Baptist Academy will provide the following for our trip:

- 5 hotel rooms for 5 nights for our players and staff
- All of the food for our players and coaches will be provided.
- T-Shirts will be provided to all our players and coaches
- Provide transportation from the port of arrival to living accommodations, and to the Gymnasium and return to the hotel and the port of departure.

The Oak Ridge Basketball Boosters will provide the following for our trip:

- The cost for airfare for the players and coaches
- Additional airfare, hotel accommodations, and food for support staff (Estimate \$3,400)
- Estimated cost of airfare for players and coaches is \$13,600

Our booster club will be raising money for the trip through the following activities:

- TV auction
- Golf Tournament
- Free Throw Shoot-A-Thon
- Advertisement Banners for Wildcat Arena
- Candy Bar sales

Insurance:

We will purchase additional medical insurance for our trip through RoamRight (same insurance we purchased for this trip in years past).

24th Annual Tabernacle Thanksgiving Basketball Tournament (Freeport, Bahamas)

Itinerary

Tuesday, November 21, 2023

8:45AM	Bus leaves ORHS- Wildcat Arena for airport
2:00 PM	Depart for Freeport, Bahamas (Nashville International – National Airline)
3:45 PM	Flight arrives in Freeport, Bahamas (Collect player passports)
6:45 PM	Arrive at <i>Viva Wyndham Fortuna Beach Hotel</i> PO Box F-42398, Freeport, 42398 BS Phone: 242-373-4000
7:30PM	Dinner at hotel
8:00PM	Team Meeting (Itinerary for next day)
12:00AM	Curfew

Wednesday, November 22, 2023

8:30AM	Team breakfast at hotel
9:30AM	Leave for Tabernacle School
10:00-11:00PM	Opening Ceremony
12:00-1PM	Lunch at hotel
1:00-4:30PM	Leisure time on the beach/pool at the resort
5:00-5:45	Pre-Game Meal-Meeting
6:30PM	Depart for Game
7:45PM	<i>1st Round Game vs. TBA</i>
9:30PM	Meal at the hotel
12:00AM	Curfew

Thursday, November 23, 2023

8:30AM	Team Breakfast at hotel
9:30-12:30PM	Leisure time (beach & pool at the resort)
12:30-1:30PM	<i>Thanksgiving</i> Lunch at hotel
3:00PM	Depart for Game
4:00PM	<i>2nd Round Game vs. TBA</i>
5:30PM	Return to Hotel
6:30PM	Team Tour into Town
8:30PM	Return to resort
12:00AM	Curfew

Friday, November 24, 2023

8:30AM	Breakfast at hotel
9:30-12:30PM	Team Building Activity (Snorkeling, Glass Bottom Boat, Wind surfing)
1:00-2:00PM	Lunch at hotel
2:00-4:00	Rest for game
4:00PM	Depart for Game
5:15PM	3rd Round Game vs. TBA
6:45PM	Return to Resort
12:00AM	Curfew

Saturday, November 25, 2023

8:30AM	Breakfast at hotel
9:30-12:30PM	Leisure time at Beach and Pool
11:00am-7:30pm	4 th Round Game(s) TBA
12:00AM	Curfew

Sunday, November 26, 2023

6:30AM	Wake Up Call
7:30AM	Depart hotel for airport
10:00AM	Plane departs Bahamas for Nashville
11:45AM	Arrive at Nashville
3:00Pm	Arrive at ORHS-Wildcat Arena

****These times are tentative. I do not have exact departure times at this time.

BASKETBALL TOURNAMENT TRAVEL AGREEMENT

Subject to the following terms, conditions, understandings and promises, the Oak Ridge Board of Education and Oak Ridge High School (hereinafter referred to jointly as the “Board”) have agreed to accept an invitation and to permit those students eligible and selected to play on the 2023-2024 Oak Ridge High School Boys Varsity Basketball team the opportunity to travel to the Bahamas to participate in the Tabernacle Baptist Christian Academy Thanksgiving Basketball Tournament to be held from *Tuesday, November 21, 2023 through and including Sunday, November 26, 2023*. In return for the opportunity to participate, the Board, the students and their parents and/or guardians agree to the following:

Expectation of Students’ Conduct. All students are expected to conduct themselves in a professional and positive manner as representatives of the Oak Ridge Schools. All students are responsible for learning, knowing and following acceptable and expected conduct rules applicable to their behavior on this trip in conformity with the instructions of the Director of Schools, the Principal of Oak Ridge High School, their coach, all chaperones and all matters addressed in the Oak Ridge Schools Discipline Code. Each student is personally responsible for his individual safety and is urged to be continually on guard for the safety of others in the group and circumstances which could impair that safety.

Eligible Students. Only those students who are selected for the 2023-2024 Oak Ridge High School Boys Varsity Basketball team and who are also deemed eligible for participation in organized sports under the rules and regulations of the Oak Ridge Schools and the Tennessee Secondary Board Athletic Association will be qualified to participate in this trip. Any and all expenses incurred by any student and/or his parents or guardians prior to a student being ruled ineligible will be nonrefundable and the sole responsibility of the student’s parent(s) or guardians(s).

Risk Acknowledgement. Each student and each student’s parent(s) or guardian(s) acknowledge that international travel presents unique risks and dangers for the student. Each student and each student’s parent(s) or guardian(s) acknowledge that no professional guide has been retained for the trip. They, further, acknowledge that travel opportunities to foreign countries may not provide common protections enjoyed by citizens of the United States and that the student may not be afforded the same safety assurances as if the student was in the United States. The risks

of traveling internationally are unpredictable, uncontrollable, and unknown. Each student and each student's parent(s) or guardian(s) expressly acknowledge that these risks include, *but are not limited to*: Terrorist Activities; War; Natural Disasters; Accidents; Illness; Diseases; Bad Food; Arrest; Unlawful or Harmful Behavior; Unsafe Buildings; Radiations; Death; Disappearance; Social Unrest; Travel By Ground, Air, Water; Walking; Hiking; Participation in Sports; Travel Warnings; Travel Evacuations; Uneven or Steep Walkways/Grounds; Foreign Driving Practices; Pedestrian Hazards; Country-Specific Laws/Customs; Country-Specific Political, Social and Environmental Factors; County-Specific Medical Care Practices and/or Facilities.

Risk Acceptance. Each student and each student's parent(s) or guardian(s) accepts and assumes any and all risks of international travel attendant to his trip and they acknowledge and agree that the Board's sole representation and guarantee is that this trip will be an educational and unique opportunity presented to the student.

Insurance. Each student and each student's parent(s) or guardian(s) acknowledges that the Board **will not** provide liability, medical, dental, and travel insurance to the student for the duration of the organized trip. Liability, medical, dental, and travel insurance is the sole responsibility of the student and each student's parent(s) or guardian(s). It is expected, however, that the Oak Ridge Basketball Boosters will provide financial assistance to the students and their parent(s) or guardian(s) to secure insurance coverage for this trip.

Expenses. Each student and each student's parent(s) or guardian(s) are responsible for any and all expense or cost associated with this trip, including, but not limited to: travel, legal, medical, evacuation, and every other trip-related expense and cost paid for before, during or after the trip.

Termination. The Board, the Director of Schools and the Principal of Oak Ridge High School reserve the right to terminate this trip at any time, before or after departure. The Board, the Director of Schools or the Principal of Oak Ridge High School may require any student to return to the United States for any reason whatsoever, including but not limited to, behavioral concerns, personal health or safety concerns, or for any and all other apparent risks to the student or the group assessed by the Board or its agents.

Release of Liability. Each student and each student's parent(s) or guardian(s) agree to release the Board and its representatives, employees and agents from any and all claims of personal

injury, loss or damages that occur during the student's trip to the Bahamas; including while traveling to, traveling from, and participating in the Tabernacle Baptist Christian Academy Thanksgiving Basketball Tournament.

Hold Harmless. Each student and each student's parent(s) or guardian(s) agree to indemnify and hold harmless the Board and its representatives, employees and agents against any and all claims, demands or causes of action, and all costs, losses, liabilities, expenses and judgments incurred in connection therewith, including attorney's fees and court costs, brought by any person or third-party based upon, in connection with, resulting from or arising out of the student's participation in the trip or conduct during the trip to the Bahamas; including while traveling to, traveling from, and participating in the Tabernacle Baptist Christian Academy Thanksgiving Basketball Tournament.

This Agreement shall be construed under the laws of the State of Tennessee. Any action brought under this Agreement shall be filed un the State of Tennessee Chancery Court of Anderson County, Tennessee. If any portion of the Agreement is determined to be invalid, the balance of the Agreement shall nonetheless remain in full force and effect.

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ACKNOWLEDGEMENT AND AGREEMENT

The participating student and his parents or legal guardians hereby acknowledge they have read the terms and conditions set forth in this Basketball Tournament Travel Agreement, and that they have had the opportunity to have it reviewed by their own legal counsel, and that each of them agrees to be bound by each and every one of the foregoing terms, conditions, understandings and promises. Each person signing this document accepts each and every term of the Agreement and each parent or guardian signing this document gives their permission for their child and/or legal dependent to travel the Bahamas to participate in the activities described above.

Print Student Name

Student's Signature

Print Parent/Guardian Name

Signature of Parent/Guardian

Print Parent/Guardian Name

Signature of Parent/Guardian

Signature of Witness to Signatures

Date Signed



Oak Ridge Schools

Business Office

Telephone (865)425-9004
Fax: (865)425-9060

Memorandum

To: Dr. Bruce Borchers, Superintendent
From: Jenifer Van Dyke, Finance Director *JVD*
Date: 4/18/2023
Re: **Food Service Management – Approval of RFP Award for FY24**

The District is required to go out to bid, at a minimum, every five years for our Food Service Management contracted services vendor. FY23 was the final year for renewal under the previous Contract.

An RFP for FY24 services was compiled and advertised in accordance with State and Federal laws and guidelines (with the RFP and all evaluation criteria being pre-approved by the State prior to our beginning the actual steps of the RFP process). The RFP was advertised in the *Knoxville News Sentinel*, posted online through Vendor Registry, and was available online through the Oak Ridge Schools website. The RFP Schedule of Events is included for your reference. Three vendors attended the Pre-proposal Conference and Cafeteria Walk-Through Meeting held on March 8, 2023. Three companies responded to the RFP with proposals.

Each person on the District Evaluation Committee consisting of Ms. Paolucci, Dr. Henderson, Ms. Laurendine, Ms. Milligan, and Ms. Wade evaluated each response submitted. Each member assigned scores based on the specific published RFP guidelines. The apparent best proposer ranked in the evaluation process was Southwest Foodservice Excellence (SFE). Based on the Bid Results and the recommendation of the District Evaluation Committee, I recommend that the Board of Education accept and approve the Award to Southwest Foodservice Excellence for FY24. This approval is contingent upon approval from the State Department of Education – Office of School Nutrition.

The Proposers Score Summary and the Apparent Best Evaluated Proposer Letter related to the RFP are attached for reference. FY24 will be the first year of the contract (which is renewable for four additional one-year renewals, subject to the mutual agreement of the School District and SFE).

The proposed administrative expense for the FY24 Contracted Services is \$79,045 annually, divided over twelve months. This is a decrease of \$47,954 from our current year contract. In addition, there is proposed management fee of \$35,001. This is a \$57,108 decrease from our current year contract of \$0.11 per meal (estimated at \$92,189).

The FY24 Contract also includes a guaranteed budget surplus of \$75,000 for the District's Food Service Fund as outlined in the RFP.

The Food Service Program is a self-supporting fund and does not affect the General Purpose Budget.

Attachments:

- RFP Schedule of Events
- Proposal Score Summary Matrix
- Apparent Best Evaluated Proposer Letter

RFP 23-005 Schedule of Events (All events listed in EST time)

Event	Event Date	Event Time
RFP Release Date	February 20, 2023	N/A
Pre-proposal Conference and Site Visit	March 8, 2023	1:30pm
Final Question Deadline (no questions accepted after this date)	March 13, 2023	4:30pm
Question Answers Provided by Date	March 20, 2023	4:30pm
Sealed Proposal Submission Deadline	April 10, 2023	2:00pm
Proposal Opening	April 10, 2023	2:00pm
Optional FSMC Presentation	April 11, 2023	1:30pm
Proposal Evaluation Completion Deadline	April 13, 2023	
Board Approval	April 24, 2023	5:00pm
Written Evaluation Notice to Proposers & RFP Files Open for Public Inspection	April 25, 2023	4:30pm
Bid Protest Deadline	May 7, 2023	
Contract Signature Date	May 8, 2023	
Anticipated Contract Start date for Selected FSMC	July 1, 2023	

Proposal Score Summary Matrix
RFP #23-005

RFP Evaluation Criteria (Maximum 100 Pts)	SFE		Chartwells		Aramark	
Evaluator 1	65		81.5		87.3	
Evaluator 2	98		86.5		86.3	
Evaluator 3	97		89.5		83.3	
Evaluator 4	99		83.5		78.3	
Evaluator 5	83		87.5		78.3	
Total		442		428.5		413.5
Average		88.4		85.7		82.7

**Proposal Score Detail Matrix
RFP #23-005**

Criteria	Maximum Score	SFE						Chartwells						Aramark					
		Evaluator 1	Evaluator 2	Evaluator 3	Evaluator 4	Evaluator 5	Total	Evaluator 1	Evaluator 2	Evaluator 3	Evaluator 4	Evaluator 5	Total	Evaluator 1	Evaluator 2	Evaluator 3	Evaluator 4	Evaluator 5	Total
		Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score
1 Cost Proposal <small>*Determined by the Cost Proposal Evaluation Format Calculation</small>	30	30.00	30.00	30.00	30.00	30.00	150.00	20.50	20.50	20.50	20.50	20.50	102.50	17.30	17.30	17.30	17.30	17.30	86.50
2 Quality and Variety of Menus	10	7.00	9.00	10.00	9.00	8.00	43.00	7.00	9.00	10.00	10.00	9.00	45.00	10.00	9.00	9.00	7.00	7.00	42.00
3 Capacity and Experience of FSMC	15	0.00	15.00	14.00	15.00	7.00	51.00	9.00	14.00	15.00	13.00	15.00	66.00	15.00	15.00	15.00	15.00	15.00	75.00
4 Financial Condition/Stability and Business Practices	5	5.00	5.00	5.00	5.00	3.00	23.00	5.00	5.00	5.00	5.00	5.00	25.00	5.00	5.00	5.00	5.00	5.00	25.00
5 Accounting and Reporting Systems	5	5.00	5.00	5.00	5.00	4.00	24.00	5.00	5.00	5.00	5.00	5.00	25.00	5.00	5.00	5.00	5.00	4.00	24.00
6 Experience of Proposed On-site Management Team	15	7.00	14.00	14.00	15.00	13.00	63.00	15.00	13.00	15.00	10.00	13.00	66.00	15.00	15.00	15.00	15.00	15.00	75.00
7 Transparency & Reporting of Rebates, Discounts, & Credits	5	3.00	5.00	5.00	5.00	5.00	23.00	5.00	5.00	4.00	5.00	5.00	24.00	5.00	5.00	5.00	5.00	5.00	25.00
8 Personnel Management and Professional Standards/Training Plan	5	3.00	5.00	4.00	5.00	5.00	22.00	5.00	5.00	5.00	5.00	5.00	25.00	5.00	5.00	4.00	3.00	4.00	21.00
9 Promotion/Marketing Plan	5	3.00	5.00	5.00	5.00	4.00	22.00	5.00	5.00	5.00	5.00	5.00	25.00	5.00	5.00	4.00	3.00	3.00	20.00
10 Involvement of Students, Staff, and Parents	5	2.00	5.00	5.00	5.00	4.00	21.00	5.00	5.00	5.00	5.00	5.00	25.00	5.00	5.00	4.00	3.00	3.00	20.00
TOTAL	100	65.00	98.00	97.00	99.00	83.00	442.00	81.50	86.50	89.50	83.50	87.50	428.50	87.30	86.30	83.30	78.30	78.30	413.50
Average Score							88.40						85.70						82.70



Oak Ridge Schools

BUSINESS SERVICES

Telephone (865)425-9004
Fax: (865)425-9060

April 18, 2023

Greg Williams
Southwest Foodservice Excellence
9366 E Raintree Dr.
Scottsdale, AZ 85260

Dear Mr. Williams,

Thank you for your proposal in response to RFP 23-005. Oak Ridge Schools has completed its evaluation of proposals in response to the Request for Proposal and the subject procurement records are open for public inspection.

SFE is the apparent best-evaluated proposer that the school system will consider for contract award. This notice is NOT an acceptance of any offer and the Oak Ridge Schools retains the right to reject any proposal.

In accordance with the subject RFP and State law, this notice shall NOT create rights, interests, or claims of entitlement in the apparent best-evaluated proposer or any vendor. No vendor shall acquire any such right unless and until a contract is fully signed by all appropriate Oak Ridge Schools officials and approved by the TN Department of Education – Office of School Nutrition.

We appreciate your interest in providing services to Oak Ridge Schools and hope that you will respond to future Requests for Proposals.

Thank you.

Jenifer Van Dyke
Finance Director
Oak Ridge Schools

OAK RIDGE SCHOOLS

New Club Request Form

School: Oak Ridge High School

Club Name: Statistical Game Theory Club

Sponsor: Mrs. Hondorf

Club Membership: Sign ups

Selection of Officers: Matthew Holliman, Nicholas Podar, Rainee Mitchell

Club Purpose:

The Statistical Game Theory Club will serve as a place for students intrested in the stastics and porbability behind games to come together. The club will allow students to study the outcomes of many of their favorite games and optimize their chances of winning.

Club Activities:

The club will play a multitude of card games. After we play, the club will analyze the matches to find mistakes and blunders as a way to improve play.

Club Meeting Times:

~~Wednesdays after school~~ Tuesday mornings

Club Funding:

The club may charge a five dollar joining fee as a way to secure pelimenary funds and to buy additional games. However, at first, members will bring in games of their own.

Rules and Regulations:

Have a good time and be respectful to everyone.

Other Pertinent Information:



Student Representative: Matthew Holliman

ORHS Administration Approval: 

Date: 2/16 2/27/23

Date Student Council Approved: 3/28/23 Acc

Date BOE Approved: _____

OAK RIDGE SCHOOLS

New Club Request Form

School: Oak Ridge High School



Club Name: Trading Card Club

Sponsor: Jonathan VanEek

Club Membership: Open to anyone interested

Selection of Officers: N/A

Club Purpose:

To build a card gaming community within our school

Club Activities:

Free play, commander pods, watch tournaments, deck building

Club Meeting Times:

Monday 3:07 - 5:00

Club Funding:

N/A

Rules and Regulations:

No toxicity, no stealing

Other Pertinent Information:

Cards will eventually be able to borrow but not take home. Bring your own cards.

Student Representative: Shane Lovecox

ORHS Administration Approval: Bill EA

Date: 2/23/2023

Date Student Council Approved: 2/23/23

Date BOE Approved: _____

OAK RIDGE SCHOOLS

New Club Request Form

School: Oak Ridge High School

Club Name: Multicultural Student Union Club Sponsor: Sara Gilliland

Club Membership: Open to all

Selection of Officers: _____

Club Purpose:

To bring more culture and learn more about black history. Also, while having important, sometimes uncomfortable conversations that need to be had to improve school culture.

Club Activities:

Community service, group discussions, watch movies related to minorities and their experience (i.e. 12 Years a Slave, Harriet, The Color Purple), speakers to talk on their experiences, crafts, Smash Poetry, sharing of cultural food.

Monday after school no more than 2 hours.
Club Meeting Times:

Club Funding:

None, but we would fundraise if we needed money.

Rules and Regulations:

Come in open minded, drop all baggage at the door, never judge, and participate.

Other Pertinent Information:

This is a club that will be about the black and minority community - learning about and sharing about their / our experiences, but it will always be open to all.

Student Representative: Makenzie Miller

ORHS Administration Approval:  Date: 4/10/23

Date Student Council Approved: 2.23.23 Date BOE Approved: _____

Oak Ridge Board of Education

Monitoring: Review: Annually, in October	Descriptor Term: Insurance Management	Descriptor Code: 3.600	Issued Date: 08/27/18
		Rescinds: 3.600	Issued: <u>08/27/18</u> <u>11/24/14</u> <u>05/27/08</u>

1 The insurance program shall provide coverages in a minimum of the following broad categories:

- 2 1. Property: Buildings and contents against fire, extended coverage, vandalism and malicious
3 mischief, boiler and machinery explosion; and vehicles;
- 4 2. Liability: Board members, Superintendents of schools and employees resulting from
5 discharging their duties, and students participating in work-based learning.¹
- 6 3. Worker's compensation; and
- 7 4. Fidelity: Blanket bond and fiscal agent's bond as required by statute.

8 The Superintendent/designee shall continually review the insurance program to ensure that adequate
9 protection is being provided at a reasonable price.

10 **GROUP HEALTH**

11 *Licensed Employees*

12 The Board may provide group health insurance for all full-time employees.² The school system shall
13 pay a portion of the premium for both individual and family coverage for all full-time licensed
14 employees participating in the school system approved health insurance program. For other than full-
15 time employees, the system support of the premium will be made on a prorated basis relative to the
16 employee's percentage of employment if the employee elects to participate. Each year the Board of
17 Education determines the amount of support for the individual or family premium. The difference
18 between the total cost of the premium and board support will be paid by employee through payroll
19 deduction.

20 The Superintendent/designee shall develop procedures to ensure the privacy of HIPPA protected
21 information.³

22 Licensed employees covered under this section who elect to take early retirement and who meet TCRS
23 criteria for continuing group insurance coverage at retirement may also request to participate in the
24 Oak Ridge Schools health insurance reimbursement program. The program includes two options.

25 Option I

1 Licensed employees may elect to retire at age (60) if that age is reached prior to the commencement of
2 the next contract year. Any staff member who meets this age requirement and states in writing to the
3 Superintendent by the 1st day of March that he or she will retire at the end of the school year may elect
4 to participate in the Oak Ridge Schools health insurance reimbursement program. Under the
5 reimbursement program, Oak Ridge Schools will reimburse the retiree’s out-of-pocket health insurance
6 premium costs in the same percentage as the system supports an active employee electing individual
7 coverage until the retiree reaches age sixty-five (65). The purpose of the program is to afford insurance
8 coverage, not financial remuneration for retirees. In no instance will the system reimburse the retiree
9 more than the premium support provided for an active employee electing individual coverage.

10 Option II

11 Licensed employees reaching 55 years of age may, after ten (10) years of creditable service in the
12 Tennessee Consolidated Retirement System, elect to take early retirement. Any staff member meeting
13 TCRS early retirement criteria who has served ten (10) years in the Oak Ridge Schools and who states
14 in writing to the Superintendent by the 1st day of March that he or she will retire at the end of that
15 school year may elect to participate in the Oak Ridge Schools health insurance reimbursement
16 program. Under the reimbursement program, Oak Ridge Schools will reimburse the retiree’s out-of-
17 pocket health insurance premium costs in the same percentage as the system supports an active
18 employee electing individual coverage for the first five consecutive years following retirement. The
19 purpose of the program is to afford insurance coverage, not financial remuneration for retirees. In no
20 instance will the system reimburse the retiree more than the premium support provided for an active
21 employee electing individual coverage.

22 The Superintendent may waive the notification deadline in instances of serious personal illness when a
23 physician certifies that retirement is necessary or based on extenuating circumstances that could not
24 have been anticipated in advance.

25 Any employee (or his/her eligible dependents) retiring or leaving the employ of the Oak Ridge Schools
26 who meets the eligibility requirements of the federal COBRA legislation may be provided extended
27 coverage under the group health plan consistent with state and federal regulations.

28 ***Support Employees***

29 The school system shall pay a portion of the premium for both individual and family coverage for full-
30 time support staff employees who choose and are eligible to participate in the state group health
31 insurance programs. Each year the Board of Education determines the amount of support for the
32 individual and family premium. The difference between the total cost of the premium and board
33 support will be paid by the employee through payroll deductions. Any employee (or his/her eligible
34 dependents) leaving the employ of the Oak Ridge Schools who meets the eligibility requirements of
35 the federal COBRA legislation may be provided extended coverage through the state group health
36 program.

37 Support staff employees covered under this section who elect to take early retirement and who meet
38 TCRS criteria for continuing group insurance coverage at retirement may also request to participate in
39 the Oak Ridge Schools health insurance reimbursement program. The program includes the following
40 criteria:

1 Support staff employees who have 25 years of service at Oak Ridge Schools may elect to retire at age
2 (60) if that age is reached prior to the commencement of the next contract year. Any staff member who
3 meets this age requirement and states in writing to the Superintendent by the 1st day of March that he
4 or she will retire at the end of the school year may elect to participate in the Oak Ridge Schools health
5 insurance reimbursement program. Under the reimbursement program, Oak Ridge Schools will
6 reimburse the retiree’s out-of-pocket health insurance premium costs in the same percentage as the
7 system supports an active employee electing individual coverage until the retiree reaches age sixty-five
8 (65). The purpose of the program is to afford insurance coverage, not financial remuneration for
9 retirees. In no instance will the system reimburse the retiree more than the premium support provided
10 for an active employee electing individual coverage.

11
12 **GROUP TERM LIFE INSURANCE**

13 The school system shall provide a group term life insurance program for all full-time licensed and
14 support employees who choose to participate. The annual cost of the individual premium will be paid
15 by the Oak Ridge Schools. Optional term life insurance is also available for those employees who
16 choose to participate. Cost for the optional insurance is borne by the employee.

17 **GROUP DENTAL AND VISION INSURANCE**

18 The school system shall provide group vision and dental insurance for all full-time licensed and
19 support employees who elect to participate. The Board of Education approves coverage providers. The
20 cost of individual coverage will be borne by Oak Ridge Schools. Additional cost for family coverages
21 are borne by the employee.

22 **SECTION 125 – FLEXIBLE BENEFITS**

23 The school system provides all licensed and support employees the opportunity to participate in a
24 Section 125 (flexible benefits) plan at no cost. This allows employees to pay their share of
25 contributions for benefits coverage in a tax-effective manner. Three (3) options are available in the
26 Oak Ridge Schools Section 125 Plan:

- 27 A. Premium Coverages – This allows employees to make any health, family dental or vision
28 insurance premium payments on a before-tax basis.
- 29 B. Medical Reimbursement – This allows eligible expenses not covered by group medical
30 programs (i.e. deductibles, co-insurance, vision or dental expenses) to be paid with before tax
31 dollars. Employees estimate expense totals and contribute that amount of pre-tax pay to a
32 reimbursement account.
- 33 C. Dependent Care Reimbursement – This allows reimbursement for child and elder care in the
34 same manner as medical reimbursement.

35 **ANNUITIES ⁴**

36 Board approved companies for tax-sheltered annuities shall be maintained in the Human Resources
37 Office include Valic, AIG, Horace Mann, Metlife, ING and the Hartford.

- 1 Changes to the list of Board approved companies shall be considered on written request with a total of
- 2 six company's maximum on the list at any one time.
- 3 Written request for a change in annuity deductions amount shall be reported to the payroll office on or
- 4 before the first day of the month in which such change is to be effective.

TCRS

Licensed Employees

All new full-time licensed personnel employed by the Oak Ridge Schools on regular contract shall be required to become members of the Tennessee Teachers' Consolidated Retirement System. Temporary, interim and part-time licensed personnel have the option of joining the system.

Support Employees

All full-time support personnel shall automatically become members in the Tennessee Consolidated Retirement System following the mandatory waiting period, if applicable. Effective July 1, 1977, all support staff employed on less than a full-time basis are denied membership in the Tennessee Consolidated Retirement System until such time as they become full-time employees. The mandatory waiting period begins upon commencement of full-time status.

Legal References

1. Public Acts of 2018, Chapter No. 991
2. TCA 49-2-209
3. 45 CFR § 164.306, 164.316
4. TCA 49-2-208

Cross References

- Payroll Procedures 2.802
- Work-Based Learning 4.211

Oak Ridge Board of Education

Monitoring: Review: Annually, in April	Descriptor Term: Student Disciplinary Hearing Authority	Descriptor Code: 6.317	Issued Date: 09/21/20
		Rescinds:	Issued: <u>09/21/20</u> <u>09/28/15</u>

1 A Disciplinary Hearing Authority (DHA) shall conduct appeals for students who have been suspended
2 for more than ten (10) school days. The Board may appoint members to the DHA which shall consist
3 of up to 5 members, (maximum number must not exceed total membership of Board). The
4 Superintendent of Schools shall recommend members of the DHA to the Board for approval. At least
5 one (1) member shall be a licensed employee of the board, and such appointments are for one (1) year
6 terms and subject to reappointment. Board members shall not serve on the DHA.¹

7 The Director of Pupil Services shall serve as the DHA chairman and will be joined by the appropriate
8 building administrator on a case by case basis. The chairman shall perform the following duties:

- 9 1. Set the time, place and date for each hearing;
- 10 2. Maintain order and structure during each hearing; and
- 11 3. Prepare, sign, and disseminate the results and recommendation of each meeting.

12 Upon receiving notification of the request to appeal the suspension decision, the DHA shall provide
13 written notification to the parent or guardian of the student, the student, and any other appropriate
14 person of the time, place and date of the hearing. The hearing must be held no later than ten (10) days
15 after the beginning of the suspension.²

16 The DHA may take the following disciplinary actions:³

- 17 1. Affirm the decision of the school principal;
- 18 2. Order removal of the suspension unconditionally;
- 19 3. Order removal of the suspension upon such terms and conditions as it deems reasonable;
- 20 4. Assign the student to an alternative program; or
- 21 5. Suspend the student for a specified period of time.*

22 Within five (5) days of the DHA rendering a decision, the student, principal, principal-teacher or
23 assistant principal may request a review by the Superintendent, and the Superintendent shall review the
24 record. Following the review, the Superintendent may take the following actions.

1

2 *Grant Request for Hearing*⁴

3 If the Superintendent grants a hearing, it shall provide notice to the student and/or his/her
4 parent(s)/guardian(s). The notice of the hearing shall include a statement that, unless the student or the
5 student's parent(s)/guardian(s) requests an open hearing in writing within five (5) days of receipt of the
6 notice, the hearing shall be closed to the public.

7 The Superintendent may affirm, overturn, or modify the decision of the DHA.

8 *Deny Request for Hearing*⁴

9 If the Superintendent does not grant a hearing, it may affirm, overturn, or modify the decision of the
10 DHA. The Superintendent shall not impose a more severe penalty than that imposed by the DHA
11 without first providing an opportunity for a hearing before the Superintendent.

12 * Note: Zero-tolerance offenses as set forth in statute require mandatory calendar year expulsion
13 unless modified by the Superintendent of schools.

14 Within five (5) days of the Superintendent rendering a decision, the student, principal, or assistant
15 principal may request a review by the Board, and the Board shall review the record. The Board, based
16 upon a review of the record, may grant or deny a request for a board hearing and may affirm or
17 overturn the decision of the hearing authority with or without a hearing before the board; provided, that
18 the board may not impose a more severe penalty than that imposed by the hearing authority without
19 first providing an opportunity for a hearing before the Board.⁴

Legal References

1. TCA 49-6-3401(c)(4)(C)
2. TCA 49-6-3401(c)(4)(D)
3. TCA 49-6-3401(c)(5)
4. TCA 49-6-3401(c)(6)

Cross References

Procedural Due Process 6.302
Zero Tolerance Offenses 6.309
Suspension 6.316
Alternative Education 6.319
Student Records 6.600

2023 Summer School Fees

Middle School

The summer program will be targeting those fifth through eighth grade students most in need of additional instruction for educational progress and promotional purposes. The vast majority of these students fall under one of the subgroups targeted by ORS as in danger of not meeting AYP. In order to encourage more of these students to attend, there will be no fees or tuition.

High School

2023 Recommendation

Residents: No Charge

Non-Residents: \$150.00 per course



Oak Ridge Schools
TEACHING AND LEARNING

MEMORANDUM

Dr. Kelly Williams

Executive Director, Office of Teaching and Learning

TO: Board of Education

DATE: 4/17/23

SUBJECT: Item for Action: Approval of FY24 Perkins Reserve Application

I recommend the board approval of the FY24 Perkins Reserve Application which will fund the purchase of a banner printer for digital arts and FAA-approved flight simulators for our aviation ground school.



Date: April 14, 2023

To: Kelly Williams, Executive Director of Teaching and Learning

From: Holly Cross, Supervisor of College, Career, and Technical Education

Subject: **Recommendation of Perkins Reserve Grant Application**

Dr. Williams,

I recommend the Oak Ridge Schools Board of Education approve the FY24 CTE Perkins Reserve Grant application in the amount of \$50,000.00. \$25,000.00 is requested to purchase a banner printer for our graphic arts department, and \$25,000.00 is requested to purchase FAA - approved flight simulators for our aviation flight ground school.

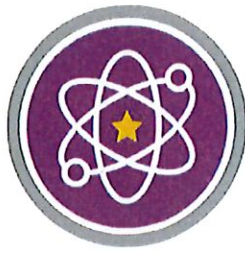
Thank you,

A handwritten signature in black ink that reads "Holly Cross". The signature is written in a cursive style with a long, sweeping underline.

Holly Cross

Oak Ridge (012) Public District - FY 2024 - CTE Perkins Reserve - Rev 0 - Secondary Application

Line Item Number	Account Number	71300 - Vocational Education Program	Total
730 - Vocational Instruction Equipment		50,000.00	50,000.00
Total		50,000.00	50,000.00
		Adjusted Allocation	50,000.00
		Remaining	0.00



Oak Ridge Schools

PRESCHOOL

April 12, 2023

I respectfully request the Board approval of the Preschool Head Start request for COLA funds in the amount of \$63,575. The COLA funds in the amount of \$53,148 would be used to support the increase in pay for Head Start staff at the Preschool. Remaining funds of \$10,427 will support the hiring of a part-time floater teaching assistant.

Respectfully,

Mrs. Lisa M Downard

Principal

157 Carver Ave | Oak Ridge, TN 37830

lmdownard@ortn.edu | (865) 425-9101

www.ortn.edu

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Oak Ridge Schools

PRESCHOOL



Oak Ridge Schools

PRESCHOOL

Oak Ridge Schools Preschool/Head Start Budget Narrative for 2023-2024 COLA Increase

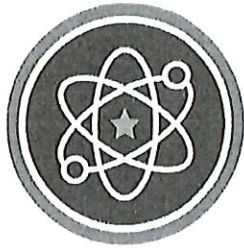
The following information outlines the delegate's anticipated use of additional grant funds that are being provided to assist in increasing staff salaries and fringe benefits:

Salaries & Fringe Benefits: ORS Preschool/Head Start hires teachers certified in early childhood in accordance with Oak Ridge City Schools' policies, which provides us with teachers who are highly qualified in early education and experts in working with children to achieve our school readiness goals in all areas. The personnel costs at ORS Preschool/Head Start are paid on the Oak Ridge City Schools' pay scale and for FY23 there is a proposed 4% salary increase for all employees in addition to the standard 1% step increase for a total 5% increase. COLA funds will be used to offset the cost of the additional \$53,148 that will be added to the salaries and benefits for 33 Head Start employees. The remaining \$10,427 will support the hiring of a part-time floater teaching assistant.

Salary and fringe increases will begin with the Fiscal Year 23; therefore, no retroactive funds will need to be dispersed.

The salary and fringe increase will apply to all unfilled vacancies.

4/12/23



Oak Ridge Schools

PRESCHOOL

Non-Federal share in the amount of \$15,894 for the additional COLA funds will be met through additional afternoon bus transportation services paid for out of the school district's local funds.



Oak Ridge Schools

PRESCHOOL

April 12, 2023

I respectfully request the Board approval of the Preschool Head Start request for Quality Improvement funds in the amount of \$33,396. The QI funds in the amount of \$25,000 would be used to support a contract with McNabb Center to provide an on-site mental health counselor. Remaining funds of \$8,396 will support the hiring of a part-time floater teaching assistant.

Respectfully,

Mrs. Lisa M Downard

Principal

157 Carver Ave | Oak Ridge, TN 37830

lmdownard@ortn.edu | (865) 425-9101

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Every student prepared for college, career, and life success



Oak Ridge Schools

PRESCHOOL



Oak Ridge Schools

PRESCHOOL

Oak Ridge Schools Preschool/Head Start

Budget Narrative for 2023-2024 Quality Improvement Increase

The following information outlines the delegate's anticipated use of additional grant funds that are being provided to assist in program quality improvement:

Contracted Services: The program will utilize \$25,000 to contract with McNabb Mental Health Center to provide a site-based mental health counselor. This counselor will provide counseling services to Head Start students and families. This contract will be an ongoing annual contract.

Salaries & Fringe Benefits: The program will utilize \$8,396 toward the salary of an additional part-time floater teaching assistant. (The remaining portion of salary and benefits will be paid from COLA funds)

Non-Federal share in the amount of \$8,349 for the additional Quality Improvement funds will be met through additional afternoon bus transportation services paid for out of the school district's local funds.

4/5/23

Quality Improvement Budget Detail

Oak Ridge City Schools Head Start Program

Grant #04CH011524-04-001

Personnel:

<u>Position</u>	<u>Salary</u>	<u>Social Security</u>	<u>Medicare</u>	<u>Retirement</u>	<u>Employees</u>
<u>Teacher Assistants</u>	\$8,396	\$0	\$0	\$0	1
<u>Total</u>	\$8,396	\$0	\$0	\$0	1

Contracted Services: \$25,000

Grant Total Quality Improvement: \$33,396

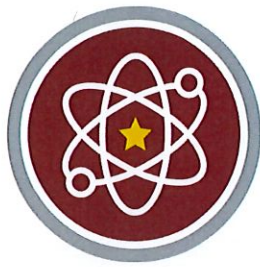
Increase in Non-Federal Share for Quality Improvement Funds

Transportation Services provided by the school district	\$8,349
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Evaluation Methodology for the Non-Federal Share

The Oak Ridge School District pays the transportation costs for the Oak Ridge Schools Preschool/Head Start Program; A monitor is required on each bus and the district pays \$38.24 per day, per bus for these monitors. We provide transportation for our students 170 days out of the year, and it requires 7 school buses for a total of \$45,505.60 per year. At a minimum, 60% of the students riding the bus are head Start students. \$8,349 of that \$27,303.36 will be used as Non-Federal Share for the Quality Improvement increase.

as of 4/5/23



Oak Ridge

SCHOOLS

Maintenance and Operations

OFFICE OF MAINTENANCE AND OPERATIONS

DATE: April 11, 2023

TO: Bruce Lay, Executive Director of School Leadership

FROM: Allen Thacker, Supervisor of Maintenance and Operations

SUBJECT: Willow Brook Clinic Restroom Remodel by Skilled Services LLC

Mr. Lay,

I am recommending that the Oak Ridge Schools Board of Education accept the proposal for remodeling the Willow Brook clinic restrooms from Skilled Services Quality Construction LLC of Knoxville TN in the amount of \$34,640.00. The project includes demolition of existing surfaces, recovering recently installed plumbing fixtures, improving ADA access, installing new and reused fixtures, and final finish work.

Funds for this project were allocated from the remaining funds from the ELC grant and work will be performed on a "piggy back" of the contract with Knox County Procurement Division (Contract Number 17-1033/2614).

Thank you,

Allen Thacker

Supervisor of Maintenance and Operations

Maintenance Office

100 Woodbury, Oak Ridge, TN 37830

(865) 425-3171

www.ortn.edu



SKILLED SERVICES

2800 HOITT AVE | KNOXVILLE, TN 37917

PROPOSAL

Date: 3/22/2023
To: Oak Ridge City Schools
Address: 304 New York Ave, Oak Ridge, TN 37830
Attn: Allen Thacker
Project: Willow Brook Elementary School

Skilled Services LLC proposes to furnish labor, materials, equipment, and supervision required for completion of the Work as specified below, at project address: 298 Robertsville Rd., Oak Ridge, TN 37830.

Duration of Work: Skilled Services, LLC will coordinate with the Client to complete the specified Work in accordance with an agreed upon schedule.

- Scope of Work:**
- 1 DEMO: Remove Existing Tile Floor, Toilet Partitions, Mirrors, and Doors. Temporarily Remove/Store Sinks and Toilets.
 - 2 INSTALL: New Tile Floors/Walls (Porcelain Tile 18x18x3/8" AV115 Rushmore and AV116 Plymouth Rock, with 4x12 Bull Nose Trim and Schluter Dilex Cove Base), New Mirrors, ADA Grab Bars, Widened Solid Core ADA Doors/Frames.
 - 3 MANAGEMENT: Provide Project Scope/Cost Management for Duration of Project.
 - 4 CLEAN-UP: Expedite Clean-Up and Waste Management Throughout Project.
 - 5 SAFETY: Implement and Enforce Company Safety Protocols Throughout Duration of Project, and Observe/Comply with all School Requirements Pertaining to Background Check and Badging of Employees During School Hours.

Bond: Not Included in Proposal Amount.

- Exclusions:**
- 1 Abatement of Hazardous Materials encountered.
 - 2 Repair or Rerouting of Subgrade or Subfloor Utilities encountered during performance of the Work, except those specifically included in the Scope of Work.
 - 3 Repair or Rework of Building Deficiencies, such as, but not limited to, Rot, Rust, Mold, Deficient Structure, or Radon which may be encountered during the Work.
 - 4 Asphalt Paving, Extruded Curbing, Wheel Stops, Markings, and Parking Signage.
 - 5 Materials Testing or Work in Place Testing.
 - 6 Engineering or Architecture.
 - 7 Plans Review or Permitting.
 - 8 Removal or Replacement of Furniture, Equipment, or Personal Items from Workspaces and Work-Access Spaces.
 - 9 Fire Protection or Fire Alarm Rework required to perform the Work.
 - 10 Security/Access Control, Building Management System, or Data Systems Work.
 - 11 Protection of Work provided by Skilled Services, once in Place. (Skilled Services will protect the Work of Others.)

**Proposal
Amount:**

**Skilled Services LLC proposes to perform the Work as described above for the sum of Thirty Four
Thousand Six Hundred Forty (\$34,640.00) Dollars US.**

Signed by:

Rob Smith

Rob Smith

Sr. Account Rep, Skilled Services LLC

Office (865) 637-7687

Cell (865) 244-9191

Fax (865) 637-4238

robsmith@skservicesllc.com

Accepted by:

Allen Thacker

Date:



SKILLED SERVICES

2850 - DITT AVE
KNOXVILLE TN 37917
PHONE: 865.637.7687
WEB: www.csssk.com
EMAIL: info@csssk.com

PRELIMINARY
NOT FOR CONSTRUCTION

378

DATE: _____
BY: _____

OAK RIDGE SCHOOLS
KNOXVILLE TENNESSEE

WASHROOM RENOVATION

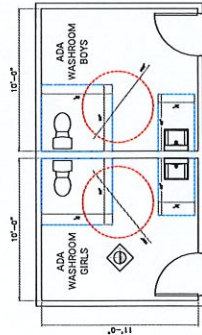
DATE: February 21, 2023

STATUS: VARIES

DESIGNED BY: R.D.L.

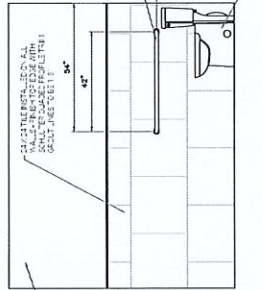
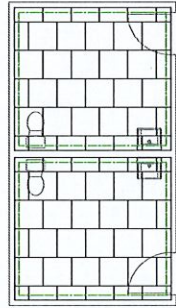
BD-1.0

WASHROOM RE-MODEL TO ACCOMMODATE ADA STANDARDS

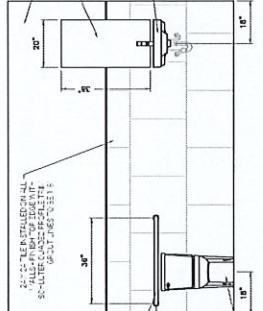


- SCOPE OF WORK**
1. Remove old door and frame; install new door and frame.
 2. Remove old partitions; install new partitions.
 3. Re-Job Plumbing Fixtures.
 4. Install new ADA compliant toilet and floor & walls.
 5. Install new ADA LED light.
 6. Installation Mirror.
 7. Installation Grab Bar.

- FLOORING & PAINT LEGEND**
- MONITILE FLOOR: 24" x 24" MONITILE COLOR TO BE DETERMINED.
 - PAINT COLOR: 911-447 A.F.F. TO UNDERSIDE OF CEILING SHEPPH WILLIAMS.
 - WALL TILE FRONT FLOOR TO 56" A.F.F. SEE ELEVATIONS.



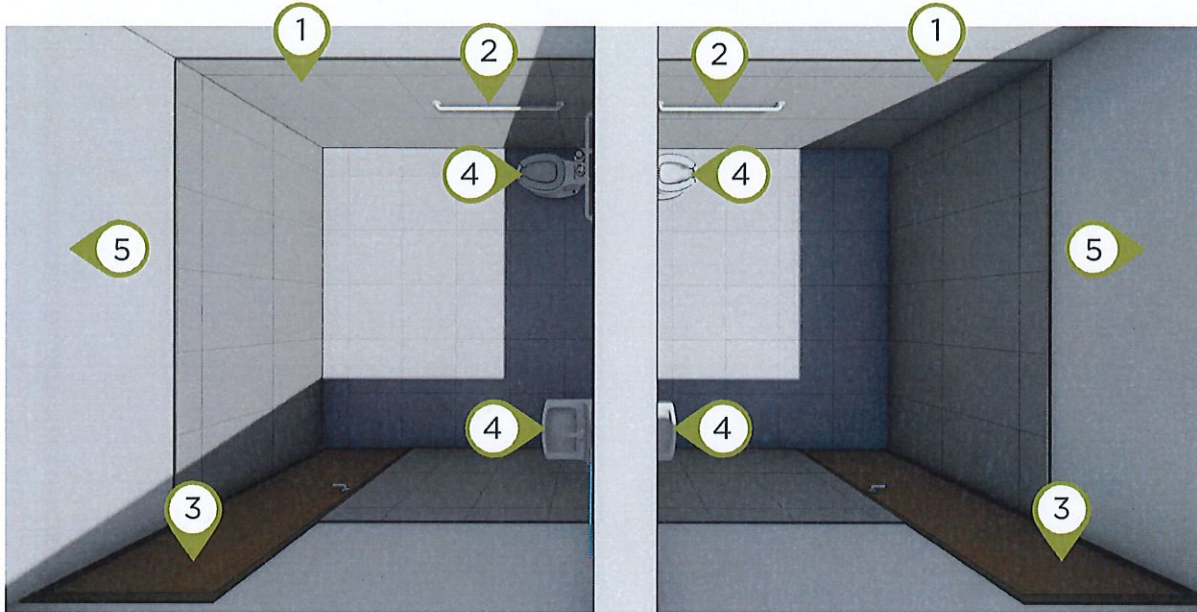
E1.1. ELEV. ACCESSIBLE WC / TYPICAL DETAILS
BD1.0 SCALE: 1/2" = 1'-0"



E1.2. ELEV. ACCESSIBLE WC / TYPICAL DETAILS
BD1.0 SCALE: 1/2" = 1'-0"

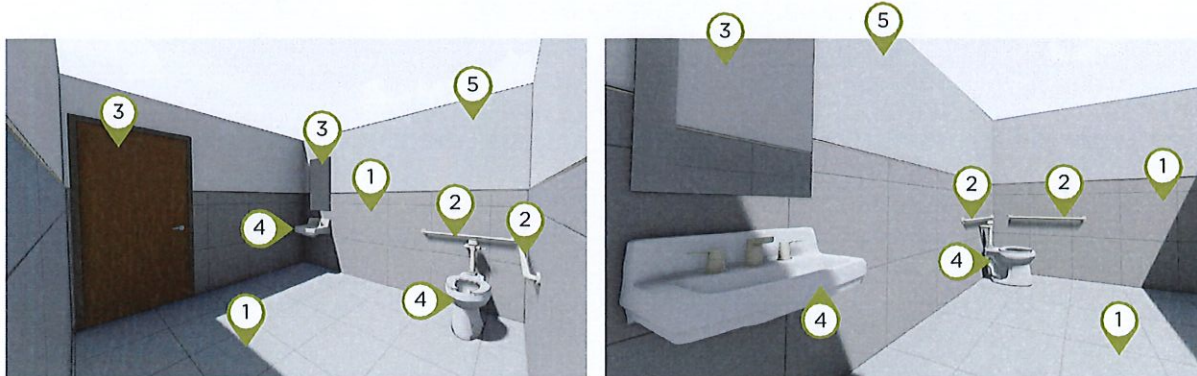
OAK RIDGE

Washroom Re-Design | February 2023



SCOPE OF WORK OUTLINE

- 1) Install new wall tile (2'-0" x 2'-0") on walls (up to 52") and on floor.
- 2) Install new stainless steel grab bars (2) two per washroom - See elevations for details
- 3) Install new wall tile (3'-0" x 7'-0") door
- 4) Clean, polish & re-install existing fixtures
- 5) Patch out walls & ceiling and paint out
- 6) Install new mirrors
- 7) Not shown: Install one new flat panel 2x4 LED light





MEMORANDUM

Dr. Kelly Williams

Executive Director, Office of Teaching and Learning

TO: Board of Education

DATE: 4/17/23

SUBJECT: Item for Action: Welding Classroom Construction

I recommend the Oak Ridge Schools Board of Education accept the bid from Leon Williams Contractors, LLC of Maryville, TN in the amount of \$701,500. Their bid met all required specifications for the construction of the welding classroom.

Funds for this project will cross fiscal years 2023 and 2024 from the Innovative Schools Model Grant (ISM) 71300-399 and 76100-399 as well as local funds 76100-707.



Date: April 14, 2023

To: Kelly Williams, Executive Director of Teaching and Learning

From: Holly Cross, Supervisor of College, Career, and Technical Education

Subject: **Recommendation of RFP 23-009 Welding Classroom Construction**

Dr. Williams,

I recommend the Oak Ridge Schools Board of Education accept the bid from Leon Williams Contractors, LLC of Maryville, TN in the amount of \$701,500. Their bid met all required specifications.

The bid was advertised in accordance with the state guidelines and made available on the Oak Ridge Schools website and Vendor Registry with one vendor responding.

Funding for this project will be spread over fiscal years 2023 and 2024 from the Innovative Schools Model Grant (ISM) 71300-399 and 76100-399 Other Contracted Services and from local funds 76100 707 Building Improvements.

Thank you,

A handwritten signature in black ink that reads "Holly Cross". The signature is written in a cursive style with a long horizontal flourish extending to the right.

Holly Cross



Oak Ridge Schools

OFFICE OF
Business & Support Services

Telephone (865) 425-9005
Fax: (865) 425-9060

Bid Minutes

04/11/23

Welding Classroom Construction (RFP 23-009)

Business Services Conference Room

Administration Building

Present for the bid opening were:

Paul Cronin
Allen Thacker
Holly Cross
Mary Ann Riley
Candy Jett

Leon Williams Contractors
Oak Ridge Schools Maintenance Supervisor
Oak Ridge Schools CTE Director
Oak Ridge Schools Purchasing
Oak Ridge Schools District Accountant

Bid responses were received from the following company:

Leon Williams Contractors
Maryville, TN

Bid Amount

\$701,500.00**

**** Recommended Bid Winner**

Bid Form

Owner: Oak Ridge Schools Board of Education
Mary Ann Riley, Purchasing Specialist
School Administration Building
304 New York Ave
Oak Ridge, TN 37830

Project: ORHS Welding Classroom
Project (RFP 23-009)

Bid Opening: April 11, 2023, 2:00pm EDT

Company Name: Leon Williams Contractors, LLC

Address: 337 Whitecrest Dr

Maryville, TN 37801

Phone Number: 865-982-1734

Email: jhawkins@lwcontractorstn.com

Main Bid: *This Price is to be for the complete package, materials, licenses, and labor to complete this project. Having examined the Place of the Work and all matters referred to in the Instructions to Bidders and the Contract Documents prepared by Cope Associates, Inc. for the above-mentioned project, we, the undersigned, hereby offer to enter into a Contract to perform the Work for the sum of:*

Bid Amount: \$ 701,500⁰⁰ US dollars.
Seven hundred one thousand and five hundred dollars.

Company: Leon Williams Contractors, LLC

Signature: 


Title: President

Date: April 11, 2023

*Cope Plans 2/27/23
Addendum 1 4/5/23
Metal Stand Sketch 4/6/23*

Pre Bid Question Answers 4/6/23

**VENDOR INFORMATION AND PRICING FOR ORHS Welding Classroom Project
RFP 23-009**

Vendor Name: Leon Williams Contractors, LLC	
Vendor Address: 337 Whitecrest Dr	
City: Maryville	
State: Tennessee	
Telephone: 865-982-1734	
Fax: NA	
Contact Person: Jimmy Hawkins	
Contact Person's email: jhawkins@lwcontractorstn.com	
Authorizing Signature: 	
(Sign in blue ink.)	
Do you accept the Terms and Conditions of the bid? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	
With Exceptions: Hazardous materials testing and abatement. Project schedule will require 140 calendar days after NTP due to 16 week leadtime on mechanical unit.	
Did you include Criminal History Records Check? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	
Have you included copies of Licenses? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	
Total Local Staff Size: 5	Technicians: 0
Helpers: 0	
Number of Years in Business: 21 years	
Locally: East Tennessee	

HOLD HARMLESS AGREEMENT

This Hold Harmless Agreement is between Leon Williams Contractors, LLC
Name of Contractor
(Hereinafter Contractor), and Oak Ridge Schools named in this bid.

Contractor agrees that as a condition precedent to "Contractor" being awarded a contract from Oak Ridge Schools, "Contractor" agrees to indemnify, protect, defend, and hold harmless Oak Ridge Schools, its Board Members, agents, and employees from all judgments, claims, demands for payment, suits or actions of every nature and description brought against Oak Ridge Schools, its Board Members, agents, and employees alleging injuries or damages sustained by any person arising out of or in the course of "Contractor's" providing goods or services to Oak Ridge Schools.

Name of Contractor: Leon Williams Contractors, LLC

By: *J H H E*

Title: President

STATE OF Tennessee

County of Blount

Jimmy Hawkins personally appeared before me, the undersigned, with whom I am personally acquainted and who, upon oath, acknowledged that he/she/it executed the within instrument for the purposes therein contained, and who further acknowledge that he/she/it is authorized to execute this interment on behalf of Leon Williams Contractors, LLC.

J H H E
Signature

Witness by hand and Notaries seal at office this 11 day of April,
year of 2023.

Lisa C Wilder
Notary Public

My Commission Expires: 10-31-26



CRIMINAL BACKGROUND COMPLIANCE AFFIDAVIT

STATE OF Tennessee

COUNTY OF Blount

The undersigned, principal officer of _____, an
Leon Williams Contractors, LLC

Employer contracting with the Oak Ridge School Board of Education to provide services having direct contact with children or access to grounds of an Oak Ridge public school while students are on grounds, hereby states under oath as follows:

1. The undersigned is a principal officer of Leon Williams Contractors, LLC (hereafter referred to as the "Company") and is duly authorized to execute this Affidavit on behalf of the Company.
2. The Company submits this Affidavit pursuant to T.C.A. § 49-5-413 as amended effective September 1, 2007, for entities entering into contracts with a local board of education where the Company's employees will have direct contact with school children or access to the grounds of a school when children are present. It is the duty of the Company to require applicants supply a fingerprint sample and submit to a criminal history records check to be conducted by the Tennessee Bureau of Investigation and the Federal Bureau of Investigation prior to permitting the person to have contact with such children or enter school grounds and to take certain other actions based upon the results of the records check.
3. The Company is in compliance with the terms of T.C.A. § 49-5-413.

Further affiant saith naught.
Principal Officer

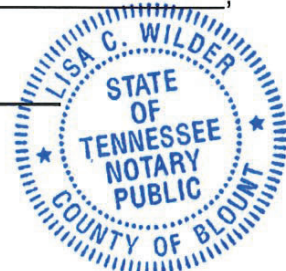
STATE OF Tennessee

COUNTY OF Blount

Before me personally appeared Jimmy Hawkins with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who acknowledged that he/she is the President of Leon Williams Contractors, LLC and is authorized to execute this instrument on behalf of the principal for the purposes therein contained.

Witness my hand and seal at office this 11 day of April, 2023.

Notary Public Lisa C. Wilder
My commission expires: 10-31-26



DRUG-FREE WORKPLACE AFFIDAVIT

STATE OF Tennessee

COUNTY OF Blount

The undersigned, principal officer of Leon Williams Contractors, LLC, an employer of five (5) or more employees contracting with Oak Ridge School District to provide construction services, hereby states under oath as follows:

1. The undersigned is a principal officer of Leon Williams Contractors, LLC (Hereafter referred to as the "Company"), and is duly authorized to execute this Affidavit on behalf of the Company.
2. The Company submits this Affidavit pursuant to T.C.A. § 50-9-113 which requires each employer with no less than five (5) employees receiving pay who contracts with the state or any local government to provide construction services to submit an affidavit stating that such employer has a drug-free workplace program that complies with Title 50, Chapter 9, of the Tennessee Code Annotated.
3. The Company is in compliance with the terms of T.C.A. § 50-9-113.

Further affiant saith naught.

Principal Officer



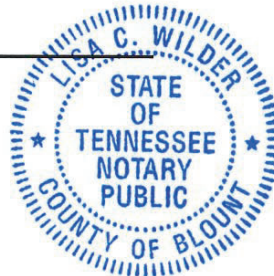
STATE OF Tennessee

COUNTY OF Blount

Before me personally appeared Jimmy Hawkins with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who acknowledged that he/she is the President of Leon Williams Contractors, LLC and is authorized to execute this instrument on behalf of the principal for the purposes therein contained.

Witness my hand and seal at office this 11 day of April, 2023.

Notary Public Lisa C. Wilder
My commission expires: 10-31-26



NON-COLLUSION AFFIDAVIT

NON-COLLUSION AFFIDAVIT TO BE EXECUTED
BY DESIGN-BUILDER

State of Tennessee

County of Blount

Jimmy Hawkins, being first duly sworn, deposes and says that he or she is of the party making the foregoing bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the bid is genuine and not collusive or sham; that the bidder neither possesses a business relationship with any employee of the District which may be involved in the award or administration of the project nor has received or solicited either directly or indirectly any inside information from an employee of the District which would give the bidder an advantage over any other bidder; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that the bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract or any interested in the proposed contract; that all statements contained in the bid are true; and, further, that the bidder has not, directly or indirectly, submitted his or her bid price of any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.

Subscribed and sworn to (or affirmed) before me this 11 day

of April, 2023.



Signature of Officer

Jimmy Hawkins

Typed Name of Officer

President

Office



Notary Signature



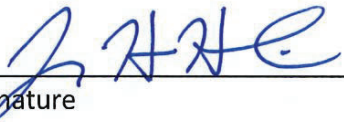
WARNING! PROPOSALS WILL NOT BE CONSIDERED UNLESS THIS AFFIDAVIT IS COMPLETED AND EXECUTED, INCLUDING THE AFFIDAVIT OF THE NOTARY AND THE NOTORIAL SEAL.

IRAN DIVESTMENT ACT REQUIREMENTS

Pursuant to Tennessee Code Annotated § 12-12-106 (as enacted by Chapter 817 of the Public Acts of 2016) the chief procurement officer for the State of Tennessee shall publish a list of persons determined to be engaging in investment activities in Iran. The list is posted on the website of the Tennessee General Services Department's Central Procurement Office*. When competitive bidding is required, Tennessee Code Annotated § 12-12-111 requires every bid or proposal submitted to a local government for goods or services to include the following statement, subscribed or affirmed by the bidder as true under the penalty of perjury:

CERTIFICATION

By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to T.C.A. § 12-12-106.



Signature

Jimmy Hawkins

Printed Name

Leon Williams Contractors, LLC

Name of Firm/Company

April 11, 2023

Date

President

Title

*https://tn.gov/assets/entities/generalservices/cpo/attachments/List_of_persons_pursuant_to_Tenn._Code_An_n._12-12-106._Iran_Divestment_Act-July.pdf

EDGAR CERTIFICATIONS
ADDENDUM FOR AGREEMENT FUNDED BY U.S. FEDERAL GRANT

TO WHOM IT MAY CONCERN:

Oak Ridge Schools is in the process of ensuring that all policies and procedures involving the expenditure of federal funds are compliant with the new Education Department General Administrative Guidelines ("EDGAR"). Part of this process involves ensuring that all current vendors agree to comply with EDGAR. You must complete this form and return to Oak Ridge Schools along with your proposal.

The following certifications and provisions are required and apply when Oak Ridge Schools expends federal funds for any contract resulting from this procurement process. Pursuant to 2 C.F.R. § 200.326, all contracts, including small purchases, awarded by the District and the District's subcontractors shall contain the procurement provisions of Appendix II to Part 200, as applicable.

REQUIRED CONTRACT PROVISIONS FOR NON-FEDERAL ENTITY CONTRACTS UNDER FEDERAL AWARDS
APPENDIX II TO 2 CFR PART 200

(A) Contracts for more than the simplified acquisition threshold currently set at \$150,000, which is the inflation adjusted amount determined by the Civilian Agency Acquisition Council and the Defense Acquisition Regulations Council (Councils) as authorized by 41 U.S.C. 1908, must address administrative, contractual, or legal remedies in instances where contractors violate or breach contract terms, and provide for such sanctions and penalties as appropriate.

Pursuant to Federal Rule (A) above, when Oak Ridge Schools expends federal funds, Oak Ridge Schools reserves all rights and privileges under the applicable laws and regulations with respect to this procurement in the event of breach of contract by either party.

Does Vendor agree? YES JAH Initials of Authorized Representative of Vendor

(B) Termination for cause and for convenience by the grantee or subgrantee including the manner by which it will be effected and the basis for settlement. (All contracts in excess of \$10,000)

Pursuant to Federal Rule (B) above, when Oak Ridge Schools expends federal funds, Oak Ridge Schools reserves the right to immediately terminate any agreement in excess of \$10,000 resulting from this procurement process in the event of a breach or default of the agreement by Vendor in the event Vendor fails to: (1) meet schedules, deadlines, and/or delivery dates within the time specified in the procurement solicitation, contract, and/or a purchase order; (2) make any payments owed; or (3) otherwise perform in accordance with the contract and/or the procurement solicitation. Oak Ridge Schools also reserves the right to terminate the contract immediately, with written notice to vendor, for convenience, if Oak Ridge Schools believes, in its sole discretion that it is in the best interest of the District to do so. Vendor will be compensated for work performed and accepted and goods accepted by the District as of the termination date if the contract is terminated for convenience of the District. Any award under this procurement process is not exclusive and Oak Ridge Schools reserves the right to purchase goods and services from other vendors when it is in the District's best interest.

Does Vendor agree? YES JAH Initials of Authorized Representative of Vendor

(C) Equal Employment Opportunity. Except as otherwise provided under 41 CFR Part 60, all contracts that meet the definition of "federally assisted construction contract" in 41 CFR Part 60-1.3 must include the equal opportunity clause provided under 41 CFR 60-1.4(b), in accordance with Executive Order 11246, "Equal Employment Opportunity" (30 FR 12319, 12935, 3 CFR Part, 1964-1965 Comp., p. 339), as amended by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and implementing regulations at 41 CFR part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."

Pursuant to Federal Rule (C) above, when Oak Ridge Schools expends federal funds on any federally assisted construction contract, the equal opportunity clause is incorporated by reference herein.

Does Vendor agree to abide by the above? YES JAH Initials of Authorized Representative of Vendor

(D) Davis-Bacon Act, as amended (40 U.S.C. 3141-3148). When required by Federal program legislation, all prime construction contracts in excess of \$2,000 awarded by non-Federal entities must include a provision for compliance with the Davis-Bacon Act (40 U.S.C. 3141-3144, and 3146-3148) as supplemented by Department of Labor regulations (29 CFR Part 5, "Labor Standards Provisions Applicable to Contracts Covering Federally Financed and Assisted Construction"). In accordance with the statute, contractors must be required to pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determination made by the Secretary of Labor. In addition, contractors must be required to pay wages not less than once a week. The non-Federal entity must place a copy of the current prevailing wage determination issued by the Department of Labor in each solicitation. The decision to award a contract or subcontract must be conditioned upon the acceptance of the wage determination. The non-Federal entity must report all suspected or reported violations to the Federal awarding agency. The contracts must also include a provision for compliance with the Copeland "Anti-Kickback" Act (40 U.S.C. 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each contractor or subrecipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled. The non-Federal entity must report all suspected or reported violations to the Federal awarding agency.

Pursuant to Federal Rule (D) above, when Oak Ridge Schools expends federal funds during the term of an award for all contracts and subgrants for construction or repair, Vendor will be in compliance with all applicable Davis-Bacon Act provisions.

Does Vendor agree? YES JHH Initials of Authorized Representative of Vendor

(E) Contract Work Hours and Safety Standards Act (40 U.S.C. 3701-3708). Where applicable, all contracts awarded by the non-Federal entity in excess of \$100,000 that involve the employment of mechanics or laborers must include a provision for compliance with 40 U.S.C. 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 U.S.C. 3702 of the Act, each contractor must be required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the work week. The requirements of 40 U.S.C. 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous. These requirements do not apply to the purchases of supplies or materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

Pursuant to Federal Rule (E) above, when SAISD expends federal funds, Vendor certifies that Vendor will be in compliance with all applicable provisions of the Contract Work Hours and Safety Standards Act during the term of an award for all contracts by SAISD resulting from this procurement process.

Does Vendor agree? YES JHH Initials of Authorized Representative of Vendor

(F) Rights to Inventions Made Under a Contract or Agreement. If the Federal award meets the definition of "funding agreement" under 37 CFR §401.2 (a) and the recipient or subrecipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance of experimental, developmental, or research work under that "funding agreement," the recipient or subrecipient must comply with the requirements of 37 CFR Part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.

Pursuant to Federal Rule (F) above, when federal funds are expended by Oak Ridge Schools, the vendor certifies that during the term of an award for all contracts by SAISD resulting from this procurement process, the vendor agrees to comply with all applicable requirements as referenced in Federal Rule (F) above.

Does Vendor agree? YES JAH Initials of Authorized Representative of Vendor

(G) Clean Air Act (42 U.S.C. 7401-7671q.) and the Federal Water Pollution Control Act (33 U.S.C. 1251-1387), as amended— Contracts and subgrants of amounts in excess of \$150,000 must contain a provision that requires the non-Federal award to agree to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401-7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251- 1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

Pursuant to Federal Rule (G) above, when federal funds are expended by Oak Ridge Schools, the vendor certifies that during the term of an award for all contracts by Oak Ridge Schools member resulting from this procurement process, the vendor agrees to comply with all applicable requirements as referenced in Federal Rule (G) above.

Does Vendor agree? YES JAH Initials of Authorized Representative of Vendor

(H) Debarment and Suspension (Executive Orders 12549 and 12689)—A contract award (see 2 CFR 180.220) must not be made to parties listed on the government wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), "Debarment and Suspension." SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.

Pursuant to Federal Rule (H) above, when federal funds are expended by Oak Ridge Schools, the vendor certifies that during the term of an award for all contracts by Oak Ridge Schools resulting from this procurement process, the vendor certifies that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation by any federal department or agency.

Does Vendor agree? YES JHH Initials of Authorized Representative of Vendor

(I) Byrd Anti-Lobbying Amendment (31 U.S.C. 1352)—Contractors that apply or bid for an award exceeding \$100,000 must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Each tier must also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non-Federal award.

- (1) Pursuant to Federal Rule (I) above, when federal funds are expended by Oak Ridge Schools, the vendor certifies that during the term and after the awarded term of an award for all contracts by Oak Ridge Schools resulting from this procurement process, the vendor certifies that it is in compliance with all applicable provisions of the Byrd Anti-Lobbying Amendment (31 U.S.C. 1352). The undersigned further certifies that:
- (2) No Federal appropriated funds have been paid or will be paid for on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.
- (3) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying", in accordance with its instructions.
- (4) The undersigned shall require that the language of this certification be included in the award documents for all covered sub-awards exceeding \$100,000 in Federal funds at all appropriate tiers and that all subrecipients shall certify and disclose accordingly.

Does Vendor agree? YES JHH Initials of Authorized Representative of Vendor

**EMPLOYMENT VERIFICATION
FAR 22.18**

As applicable, and as a condition for the award of any Federal contract at \$50,000 or greater, Vendor certifies that vendor is enrolled in, and is currently participating in, E-Verify or any other equivalent electronic verification of work authorization program operated by the U.S. Department of Homeland Security and does not knowingly employ any person who is an unauthorized alien in conjunction with the contracted services. A breach in compliance with immigration laws and regulations shall be deemed a material breach of the contract and may be subject to penalties up to and including termination of the contract.

Does vendor agree? YES JHH Initials of Authorized Representative of vendor

RECORD RETENTION REQUIREMENTS FOR CONTRACTS INVOLVING FEDERAL FUNDS

When federal funds are expended by Oak Ridge Schools for any contract resulting from this procurement process, Vendor certifies that it will comply with the record retention requirements detailed in 2 CFR § 200.333. The Vendor further certifies that Vendor will retain all records as required by 2 CFR § 200.333 for a period of three years after grantees or subgrantees submit final expenditure reports or quarterly or annual financial reports, as applicable, and all other pending matters are closed.

Does Vendor agree? YES JHH Initials of Authorized Representative of Vendor

**CERTIFICATION OF COMPLIANCE WITH EPA REGULATIONS
APPLICABLE TO GRANTS, SUBGRANTS, COOPERATIVE AGREEMENTS, AND CONTRACTS
IN EXCESS OF \$50,000 OF FEDERAL FUNDS**

When federal funds are expended by Oak Ridge Schools, and/or its cooperative members, for any contract resulting from this procurement process in excess of \$50,000, the vendor certifies that the vendor is in compliance with all applicable standards, orders, regulations, and/or requirements issued pursuant to the Clean Air Act of 1970, as amended (42 U.S.C. 1857(h)), Section 508 of the Clean Water Act, as amended (33 U.S.C. 1368), Executive Order 117389 and Environmental Protection Agency Regulation, 40 CFR Part 15.

Does Vendor agree? YES JHH Initials of Authorized Representative of Vendor

CERTIFICATION OF COMPLIANCE WITH THE ENERGY POLICY AND CONSERVATION ACT

When Oak Ridge Schools expends federal funds for any contract resulting from this procurement process, Vendor certifies that it will comply with the mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (42 U.S.C. 6321 et seq.; 49 C.F.R. Part 18).

Does Vendor agree? YES JHH Initials of Authorized Representative of Vendor

CERTIFICATION OF COMPLIANCE WITH BUY AMERICA PROVISIONS

Vendor certifies that Vendor is in compliance with all applicable provisions of the Buy America Act. Purchases made in accordance with the Buy America Act must still follow the applicable procurement rules calling for free and open competition.

Does Vendor agree? YES JHH Initials of Authorized Representative of Vendor

CERTIFICATION OF ACCESS TO RECORDS — 2 C.F.R. § 200.336

Vendor agrees that the Inspector General of the District or any of their duly authorized representatives shall have access to any books, documents, papers and records of Vendor that are directly pertinent to Vendor's discharge of its obligations under the Contract for the purpose of making audits, examinations, excerpts, and transcriptions. The right also includes timely and reasonable access to Vendor's personnel for the purpose of interview and discussion relating to such documents.

Does Vendor agree? YES JHH Initials of Authorized Representative of Vendor

CERTIFICATION OF APPLICABILITY TO SUBCONTRACTORS

Vendor agrees that all contracts it awards pursuant to the Contract shall be bound by the foregoing terms and conditions.

Does Vendor agree? YES JHH Initials of Authorized Representative of Vendor

Vendor agrees to comply with all federal, state, and local laws, rules, regulations and ordinances, as applicable. It is further acknowledged that vendor certifies compliance with all provisions, laws, acts, regulations, etc. as specifically noted above.

Corporate/Company Name: Leon Williams Contractors, LLC

Authorized Signature: JHH

Printed Name: Jimmy Hawkins

Title: President

Date: April 11, 2023

Address: 337 Whitecrest Dr

City, State, Zip Code: Maryville, TN 37801

Phone #: 865-982-1734

Fax #: NA

Email Address: jhawkins@lwcontractorstn.com

Corporate/Company Website: www.lwcontractorstn.com

DUNS #: NA

CAGE#: NA

Oak Ridge Schools RFP # 23-009

State of Tennessee

598837 13326500

BOARD FOR LICENSING CONTRACTORS
CONTRACTOR
LEON WILLIAMS CONTRACTORS, LLC

This is to certify that all requirements of the State of Tennessee have been met.

ID NUMBER: 13553
LIC STATUS: ACTIVE
EXPIRATION DATE: January 31, 2025
UNLIMITED; BC; LMC



IN-1313
DEPARTMENT OF
COMMERCE AND INSURANCE

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	<p>1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Leon Williams Contractors, LLC</p> <p>2 Business name/disregarded entity name, if different from above</p>	
	<p>3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.</p> <p><input checked="" type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate</p> <p><input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____</p> <p><small>Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.</small></p> <p><input type="checkbox"/> Other (see instructions) ▶ _____</p>	<p>4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):</p> <p>Exempt payee code (if any) _____</p> <p>Exemption from FATCA reporting code (if any) _____</p> <p><small>(Applies to accounts maintained outside the U.S.)</small></p>
	<p>5 Address (number, street, and apt. or suite no.) See instructions. 337 Whitecrest Dr</p> <p>6 City, state, and ZIP code Maryville, TN 37803</p> <p>7 List account number(s) here (optional)</p>	<p>Requester's name and address (optional)</p>

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
or									
Employer identification number									
4	5	-	0	4	8	4	7	6	0

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶	Date ▶ 1/9/2023
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
 - Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
 - Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
 - Form 1099-S (proceeds from real estate transactions)
 - Form 1099-K (merchant card and third party network transactions)
 - Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

Bid Bond

CONTRACTOR:

(Name, legal status and address)
 Leon Williams Contractors, LLC
 337 Whitecrest Drive
 Maryville, TN 37801

SURETY:

(Name, legal status and principal place of business)
 Westfield Insurance Company
 P.O. Box 5001
 Westfield Center, OH 44251-5001

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

OWNER:

(Name, legal status and address)
 Oak Ridge Schools
 304 New York Avenue
 Oak Ridge, TN 37830

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

BOND AMOUNT: Five Percent of the Amount Bid (5%)

PROJECT:


(Name, location or address, and Project number, if any)
 Oak Ridge High School Welding Classroom Renovation RFP 23-009


The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 11th day of April, 2023



 (Witness)


 (Witness)

Leon Williams Contractors, LLC
 (Principal)  (Seal)
 (Title) PRESIDENT
 Westfield Insurance Company
 (Surety)  (Seal)
 (Title) Leanne Hammons, Attorney-in-Fact

CAUTION: You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obscured

General Power of Attorney

Westfield Insurance Co. Westfield National Insurance Co. Ohio Farmers Insurance Co. Westfield Center, Ohio

CERTIFIED COPY

Know All Men by These Presents, That WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, corporations, hereinafter referred to individually as a "Company" and collectively as "Companies," duly organized and existing under the laws of the State of Ohio, and having its principal office in Westfield Center, Medina County, Ohio, do by these presents make, constitute and appoint CHARLES C. MARTIN, JAMES F. OAKES, LAVONNE SHERROD, LINDA M. HOWARD, LEANNE HAMMONS, JOINTLY OR SEVERALLY

of KNOXVILLE and State of TN its true and lawful Attorney(s)-In-Fact, with full power and authority hereby conferred in its name, place and stead, to execute, acknowledge and deliver any and all bonds, recognizances, undertakings, or other instruments or contracts of suretyship in any penal limit.

LIMITATION: THIS POWER OF ATTORNEY CANNOT BE USED TO EXECUTE NOTE GUARANTEE, MORTGAGE DEFICIENCY, MORTGAGE GUARANTEE, OR BANK DEPOSITORY BONDS.

and to bind any of the Companies thereby as fully and to the same extent as if such bonds were signed by the President, sealed with the corporate seal of the applicable Company and duly attested by its Secretary, hereby ratifying and confirming all that the said Attorney(s)-In-Fact may do in the premises. Said appointment is made under and by authority of the following resolution adopted by the Board of Directors of each of the WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY:

"Be It Resolved, that the President, any Senior Executive, any Secretary or any Fidelity & Surety Operations Executive or other Executive shall be and is hereby vested with full power and authority to appoint any one or more suitable persons as Attorney(s)-In-Fact to represent and act for and on behalf of the Company subject to the following provisions:

The Attorney-In-Fact may be given full power and authority for and in the name of and on behalf of the Company, to execute, acknowledge and deliver, any and all bonds, recognizances, contracts, agreements of indemnity and other conditional or obligatory undertakings and any and all notices and documents canceling or terminating the Company's liability thereunder, and any such instruments so executed by any such Attorney-In-Fact shall be as binding upon the Company as if signed by the President and sealed and attested by the Corporate Secretary."

"Be It Further Resolved, that the signature of any such designated person and the seal of the Company heretofore or hereafter affixed to any power of attorney or any certificate relating thereto by facsimile, and any power of attorney or certificate bearing facsimile signatures or facsimile seal shall be valid and binding upon the Company with respect to any bond or undertaking to which it is attached." (Each adopted at a meeting held on February 8, 2000).

In Witness Whereof, WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY have caused these presents to be signed by their National Surety Leader and Senior Executive and their corporate seals to be hereto affixed this 17th day of FEBRUARY A.D., 2023.

Corporate Seals Affixed



WESTFIELD INSURANCE COMPANY WESTFIELD NATIONAL INSURANCE COMPANY OHIO FARMERS INSURANCE COMPANY

[Handwritten signature of Gary W. Stumper]

By: Gary W. Stumper, National Surety Leader and Senior Executive

State of Ohio County of Medina ss.:

On this 17th day of FEBRUARY A.D., 2023, before me personally came Gary W. Stumper to me known, who, being by me duly sworn, did depose and say, that he resides in Medina, OH; that he is National Surety Leader and Senior Executive of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, the companies described in and which executed the above instrument; that he knows the seals of said Companies; that the seals affixed to said instrument are such corporate seals; that they were so affixed by order of the Boards of Directors of said Companies; and that he signed his name thereto by like order.

Notarial Seal Affixed



[Handwritten signature of David A. Kotnik]

David A. Kotnik, Attorney at Law, Notary Public My Commission Does Not Expire (Sec. 147.03 Ohio Revised Code)

State of Ohio County of Medina ss.:

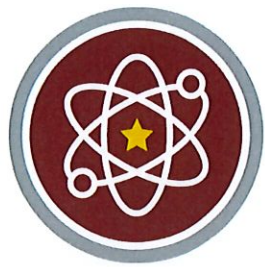
I, Frank A. Carrino, Secretary of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, do hereby certify that the above and foregoing is a true and correct copy of a Power of Attorney, executed by said Companies, which is still in full force and effect; and furthermore, the resolutions of the Boards of Directors, set out in the Power of Attorney are in full force and effect.

In Witness Whereof, I have hereunto set my hand and affixed the seals of said Companies at Westfield Center, Ohio, this 11 day of A.D., April, 2023



[Handwritten signature of Frank A. Carrino]

Frank A. Carrino, Secretary



Oak Ridge

SCHOOLS
Maintenance and Operations

OFFICE OF MAINTENANCE AND OPERATIONS

DATE: April 14, 2023

TO: Bruce Lay, Executive Director of School Leadership

FROM: Allen Thacker, Supervisor of Maintenance and Operations

SUBJECT: Glenwood Sidewalk Replacement by Skilled Services LLC

Mr. Lay,

I am recommending that the Oak Ridge Schools Board of Education accept the proposal from Skilled Services Quality Construction LLC of Knoxville TN for replacing the East end sidewalk at Glenwood in the amount of \$87,650.00. This phase of a larger scale project includes demolition of existing surfaces, replacing the sidewalk to meet ADA access, installing new handrails as needed, and final finish work of phase 1.

Funds for this project are allocated over Fy23 and Fy24 in Capital Outlay 76100 707 432. Work will be performed on a "piggy back" of the contract with Knox County Procurement Division (Contract Number 17-1033/2614) and completed over the summer.

Thank you,

Allen Thacker

Supervisor of Maintenance and Operations

Maintenance Office

100 Woodbury, Oak Ridge, TN 37830

(865) 425-3171

www.ortn.edu



2800 HOITT AVE | KNOXVILLE, TN 37917

PROPOSAL

Date: 12/6/2022

To: Oak Ridge Schools

Address: 304 New York Ave, Oak Ridge, TN 37830

Attn: Allen Thacker

Project: Oak Ridge Schools- Glenwood Elementary Sidewalks

Skilled Services LLC proposes to furnish labor, materials, equipment, and supervision required for completion of the Work as specified below, at project address: 125 Audubon Rd, Oak Ridge, TN 37830.

Duration of Work: Skilled Services LLC proposes to complete the specified Work promptly.

- Scope of Work:**
- 1 **Glenwood Elementary - Phase 1**
- 2 Phase Amount - \$87,650.00
- 3 Includes all required demolition, earthwork, concrete, and handrails in this area.
- 4
- 5 **Glenwood Elementary - Phase 2**
- 6 Phase Amount - \$34,900.00
- 7 Includes all required concrete and handrails in this area.
- 8
- 9 **Glenwood Elementary - Phase 3**
- 10 Phase Amount - \$38,650.00
- 11 Includes all required concrete and handrails in this area.
- 12
- 13 **Total Price - \$154,750.00, if completed altogether.**
- 14

Bond: Not Included in Proposal Amount.

Exclusions: 1 Repair or Rerouting of Subgrade or Subfloor Utilities encountered during performance of the Work, except those specifically included in the Scope of Work.

- 2 Asphalt Paving, Extruded Curbing, Wheel Stops, Markings, and Parking Signage.
- 3 Engineering or Architecture. Plans Review or Permitting.

Signed by:

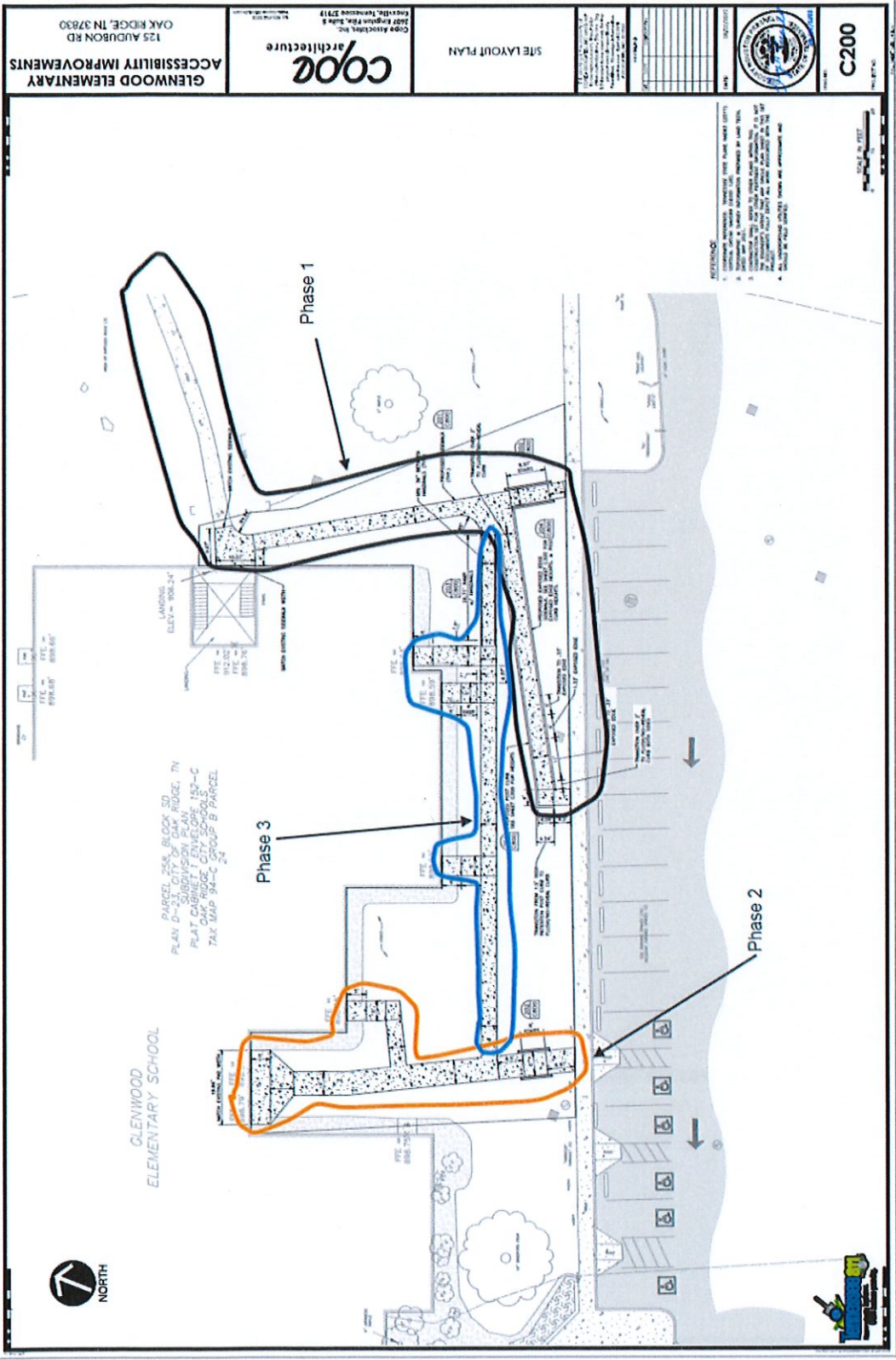
Eric Rochat

Eric Rochat
Estimator, Skilled Services LLC
Office (865) 637-7687
Cell (865) 244-8036
Fax (865) 637-4238
eric@skservicesllc.com

Accepted by:

Allen Thacker

Date:



GENERAL NOTES

- EXISTING CONDITIONS AS DEPICTED ON THESE PLANS ARE GENERAL AND ILLUSTRATIVE IN NATURE. IT IS THE RESPONSIBILITY OF THE CONTRACTOR TO EXAMINE THE SITE AND BE FAMILIAR WITH EXISTING CONDITIONS PRIOR TO BIDDING ON THIS PROJECT. IF CONDITIONS ENCOUNTERED DURING EXAMINATION ARE SIGNIFICANTLY DIFFERENT FROM THOSE SHOWN, THE CONTRACTOR SHALL NOTIFY THE ENGINEER IMMEDIATELY.
- EXISTING SITE INFORMATION / TOPOGRAPHIC SURVEY WAS PREPARED BY LAND TECH, DATED MAY 2021. CEC IS NOT RESPONSIBLE FOR THE ACCURACY OR COMPLETENESS OF THE INFORMATION SHOWN.
- THE CONTRACTOR SHALL VERIFY LOCATION AND ELEVATION OF ALL EXISTING UTILITIES (INCLUDING THOSE LABELED PER RECORD DATA) PRIOR TO THE BEGINNING OF CONSTRUCTION OR EARTH MOVING OPERATIONS. INFORM ENGINEER OF ANY CONFLICTS DETRIMENTAL TO THE DESIGN INTENT.
- 72 HOURS BEFORE DIGGING IS TO COMMENCE, THE CONTRACTOR SHALL NOTIFY THE FOLLOWING AGENCIES: THE TENNESSEE UTILITY PROTECTION SERVICES, AND ALL OTHER AGENCIES THAT MAY HAVE UNDERGROUND UTILITIES INVOLVING THIS PROJECT AND ARE NON-MEMBERS OF TENNESSEE UNDERGROUND PROTECTION, INC.
- THE CONTRACTOR AND SUBCONTRACTORS SHALL BE RESPONSIBLE FOR COMPLYING WITH APPLICABLE FEDERAL, STATE AND LOCAL REQUIREMENTS, TOGETHER WITH EXERCISING PRECAUTIONS AT ALL TIMES FOR THE PROTECTION OF PERSONS (INCLUDING EMPLOYEES) AND PROPERTY. IT IS THE SOLE RESPONSIBILITY OF THE CONTRACTOR AND SUBCONTRACTORS TO INITIATE, MAINTAIN AND SUPERVISE ALL SAFETY REQUIREMENTS, PRECAUTIONS AND PROGRAMS IN CONNECTION WITH THE WORK.
- THE CONTRACTOR SHALL INDEMNIFY AND HOLD HARMLESS THE OWNER AND OWNER'S REPRESENTATIVE FOR ANY AND ALL INJURIES AND/OR DAMAGES TO PERSONNEL, EQUIPMENT AND/OR EXISTING FACILITIES OCCURRING IN THE COURSE OF THE DEMOLITION AND CONSTRUCTION DESCRIBED IN THE PLANS AND SPECIFICATIONS.
- CONTRACTOR SHALL OBTAIN A PERMIT FOR ALL CONSTRUCTION ACTIVITIES IN ACCORDANCE WITH LOCAL, STATE, & FEDERAL REGULATIONS.
- THE CONTRACTOR SHALL COMPLY WITH ALL LOCAL CODES, OBTAIN ALL APPLICABLE PERMITS, AND PAY ALL REQUIRED FEES PRIOR TO BEGINNING WORK.
- ANY WORK PERFORMED IN THE LOCAL OR STATE RIGHT OF WAYS SHALL BE IN ACCORDANCE WITH THE APPLICABLE LOCAL OR STATE REQUIREMENTS. IT SHALL BE THE CONTRACTOR'S RESPONSIBILITY TO OBTAIN THE NECESSARY PERMITS FOR THE WORK, SCHEDULE NECESSARY INSPECTIONS, AND PROVIDE THE NECESSARY TRAFFIC CONTROL MEASURES AND DEVICES, ETC., FOR WORK PERFORMED IN THE RIGHT OF WAYS.
- THE CONTRACTOR IS TO PERFORM ALL INSPECTIONS AS REQUIRED BY TDEC FOR THE NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM (NPDES) PERMIT AND FURNISH OWNERS REPRESENTATIVE WITH WRITTEN REPORTS, IF REQUIRED.
- CONTRACTOR SHALL IMPLEMENT ALL SOIL AND EROSION CONTROL, PRACTICES REQUIRED BY TDEC.
- ALL GROUND SURFACE AREAS THAT HAVE BEEN EXPOSED OR LEFT BARE AS A RESULT OF CONSTRUCTION AND ARE TO REMAIN SO, SHALL BE SEEDED AND MULCHED AS SOON AS PRACTICAL IN ACCORDANCE WITH SPECIFICATIONS. IF NO SPECIFICATIONS ARE SUPPLIED, USE TDEC STANDARDS.
- ITEM NUMBERS REFER TO THE TENNESSEE DEPARTMENT OF TRANSPORTATION CONSTRUCTION AND MATERIAL SPECIFICATIONS, AND ALL CONSTRUCTION WORK SHALL BE DONE ACCORDING TO SAID SPECIFICATIONS AND IN ACCORDANCE WITH APPLICABLE STANDARDS OF COUNTY. WHEN IN CONFLICT, THE COUNTY REQUIREMENTS SHALL PREVAIL.
- ALL WORK PERFORMED BY THE CONTRACTOR SHALL CONFORM TO THE LATEST REGULATIONS OF THE AMERICANS WITH DISABILITIES ACT.
- THE CONTRACTOR SHALL REFER TO OTHER PLANS WITHIN THIS CONSTRUCTION SET FOR OTHER PERTINENT INFORMATION. IT IS NOT THE ENGINEER'S INTENT THAT ANY SINGLE PLAN SHEET IN THIS SET OF DOCUMENTS FULLY DEPICT ALL WORK ASSOCIATED WITH THE PROJECT.
- BEFORE INSTALLATION OF STORM OR SANITARY SEWER, OR OTHER UTILITY, THE CONTRACTOR SHALL VERIFY ALL CROSSINGS, BY EXCAVATION WHERE NECESSARY, AND INFORM THE OWNER AND THE ENGINEER OF ANY CONFLICTS. THE ENGINEER WILL BE HELD HARMLESS IN THE EVENT HE IS NOT NOTIFIED OF DESIGN CONFLICTS PRIOR TO CONSTRUCTION.
- ADJUST/RECONSTRUCT ALL EXISTING CASTINGS, CLEANOUTS, ETC. WITHIN PROJECT AREA TO GRADE AS REQUIRED.
- CONTRACTOR TO REMOVE & REPLACE PAVEMENT AS SPECIFIED.
- SITE SIGNAGE AND STRIPING SHALL BE IN ACCORDANCE WITH THE TENNESSEE MANUAL OF UNIFORM TRAFFIC CONTROL DEVICES.
- CONCRETE WALKS SHALL BE 4" THICK OVER 4" COMPACTED GRAVEL WITH CONTROL JOINTS EQUALLY SPACED AT NO MORE THAN 5' ON CENTER, EXPANSION JOINTS AT NO MORE THAN 15' ON CENTER. ALL SIDEWALKS ARE TO BE BROOM FINISHED.

DEMOLITION NOTES

- ALL EXISTING ABOVE AND BELOW GROUND STRUCTURES WITHIN THE LIMITS OF CONSTRUCTION SHALL BE REMOVED UNLESS NOTED OTHERWISE WITHIN THIS CONSTRUCTION SET AND/OR PROJECT SPECIFICATIONS. THIS INCLUDES FOUNDATION SLABS, WALLS AND FOOTINGS, CAVITIES LEFT BY STRUCTURE REMOVAL SHALL BE BACKFILLED WITH SATISFACTORY MATERIALS AND COMPACTED TO THE GEOTECHNICAL ENGINEER'S RECOMMENDATION.
- CLEARING LIMITS SHALL BE PHYSICALLY MARKED IN THE FIELD BY THE CONTRACTOR.
- NO TREES SHALL BE REMOVED, NOR VEGETATION DISTURBED BEYOND THE LIMITS OF CONSTRUCTION WITHOUT THE EXPRESS WRITTEN APPROVAL OF THE OWNER'S REPRESENTATIVE.
- TREE PROTECTION FENCING SHALL BE IN ACCORDANCE WITH THE COUNTY STANDARDS - OR - IN ACCORDANCE WITH THE DETAILED DRAWINGS. DO NOT OPERATE OR STORE EQUIPMENT, NOR HANDLE OR STORE MATERIALS WITHIN THE DRIP LINES OF THE TREES SHOWN TO REMAIN.
- PROTECTION OF EXISTING TREES AND VEGETATION: PROTECT EXISTING TREES AND OTHER VEGETATION INDICATED TO REMAIN IN PLACE AGAINST UNNECESSARY CUTTING, BREAKING OR SKINNING OF ROOTS, SKINNING OR BRUISING OF BARK, SMOTHERING OF TREES BY STOCKPILING CONSTRUCTION MATERIALS OR EXCAVATED MATERIALS WITHIN DRIP LINE, EXCESS FOOT OR VEHICULAR TRAFFIC, OR PARKING OF VEHICLES WITHIN DRIP LINE. PROVIDE TEMPORARY GUARDS TO PROTECT TREES AND VEGETATION TO BE LEFT STANDING.
- ALL DEMOLITION WASTE AND CONSTRUCTION DEBRIS SHALL BECOME THE PROPERTY OF THE CONTRACTOR UNLESS OTHERWISE DESIGNATED AND SHALL BE REMOVED BY THE CONTRACTOR AND DISPOSED OF OFFSITE IN A STATE APPROVED WASTE SITE AND IN ACCORDANCE WITH ALL LOCAL AND STATE CODES AND PERMIT REQUIREMENTS. TAKE CARE TO PROTECT UTILITIES THAT ARE TO REMAIN. REPAIR DAMAGE ACCORDING TO THE APPROPRIATE UTILITY COMPANY STANDARDS AND AT THE CONTRACTOR'S EXPENSE.
- ALL UTILITY DISCONNECTION, REMOVAL, RELOCATION, CUTTING, CAPPING AND/OR ABANDONMENT SHALL BE COORDINATED WITH THE APPROPRIATE UTILITY COMPANY / AGENCY. UTILITY CONTACTS ARE LISTED ON THE COVER SHEET.
- THE BURNING OF CLEARED MATERIAL AND DEBRIS SHALL NOT BE ALLOWED UNLESS CONTRACTOR OBTAINS PRIOR WRITTEN AUTHORIZATION FROM THE LOCAL AUTHORITIES.
- EROSION & SEDIMENT CONTROL MEASURES AROUND AREAS OF DEMOLITION SHALL BE PROPERLY INSTALLED AND FUNCTION PROPERLY PRIOR TO INITIALIZATION OF DEMOLITION ACTIVITIES.
- ASBESTOS OR HAZARDOUS MATERIALS ARE NOT EXPECTED, IF FOUND ON SITE, SUCH MATERIALS SHALL BE REMOVED BY A LICENSED HAZARDOUS MATERIALS CONTRACTOR. CONTRACTOR SHALL NOTIFY OWNER IMMEDIATELY IF HAZARDOUS MATERIALS ARE ENCOUNTERED.
- CONTRACTOR SHALL ADHERE TO ALL LOCAL, STATE, FEDERAL AND OSHA REGULATIONS DURING ALL DEMOLITION ACTIVITIES.
- CONTRACTOR SHALL PROTECT ALL CORNER PINS, MONUMENTS, PROPERTY CORNERS AND BENCHMARKS DURING DEMOLITION ACTIVITIES. IF DISTURBED, CONTRACTOR SHALL HAVE DISTURBED ITEMS RESET BY A LICENSED SURVEYOR AT NO ADDITIONAL COST TO THE OWNER.
- CONTRACTOR SHALL PROTECT ALL EXISTING UTILITIES, STRUCTURES, AND FEATURES TO REMAIN. ANY ITEMS TO REMAIN THAT HAVE BEEN DISTURBED OR DAMAGED AS A RESULT OF CONSTRUCTION SHALL BE REPAIRED OR REPLACED BY THE CONTRACTOR AT CONTRACTOR'S EXPENSE.
- CONTRACTOR SHALL PROVIDE AND MAINTAIN TRAFFIC CONTROL MEASURES IN ACCORDANCE WITH STATE DEPARTMENT OF TRANSPORTATION REGULATIONS AND AS REQUIRED BY LOCAL AGENCIES WHEN WORKING IN AND/OR ALONG STREETS, ROADS, HIGHWAYS, ETC. IT SHALL BE THE CONTRACTOR'S RESPONSIBILITY TO OBTAIN APPROVAL AND COORDINATE WITH LOCAL AND/OR STATE AGENCIES REGARDING THE NEED, EXTENT AND LIMITATIONS ASSOCIATED WITH INSTALLING AND MAINTAINING TRAFFIC CONTROL MEASURES.
- PROVIDE NEAT, STRAIGHT, FULL DEPTH, SAW CUTS OF EXISTING PAVEMENT WHERE INDICATED ALONG LIMITS OF PAVEMENT DEMOLITION.
- ALL UTILITY AND STRUCTURE REMOVAL, RELOCATION, CUTTING, CAPPING AND/OR ABANDONMENT SHALL BE COORDINATED AND PROPERLY DOCUMENTED BY A CERTIFIED PROFESSIONAL, WHEN APPLICABLE WITH THE APPROPRIATE UTILITY COMPANY, MUNICIPALITY AND/OR AGENCY. DEMOLITION OF REGULATED ITEMS MAY INCLUDE, BUT ARE NOT LIMITED TO WELLS, ASBESTOS, UNDER GROUND STORAGE TANKS, SEPTIC TANKS AND ELECTRIC TRANSFORMERS. DEMOLITION CONTRACTOR SHALL REFER TO ANY ENVIRONMENTAL STUDIES FOR DEMOLITION RECOMMENDATIONS AND GUIDANCE. AVAILABLE ENVIRONMENTAL STUDIES MAY INCLUDE, BUT ARE NOT LIMITED TO PHASE I ESA, PHASE II, WETLAND AND STREAM DELINEATION AND ASBESTOS SURVEY. ALL APPLICABLE ENVIRONMENTAL STUDIES SHALL BE MADE AVAILABLE UPON REQUEST.
- ALL PAVEMENT, BASE COURSES, SIDEWALKS, CURBS, BUILDINGS, FOUNDATIONS, ETC., WITHIN THE AREA TO BE DEMOLISHED SHALL BE REMOVED TO FULL DEPTH. EXISTING BASE COURSE MATERIALS MAY BE WORKED INTO THE NEW PAVEMENT OR BUILDING SUBGRADE IF THE GRADATION, CONSISTENCY, COMPACTION, SUBGRADE CONDITION, ETC., ARE IN ACCORDANCE WITH THE SPECIFICATIONS AND RECOMMENDATIONS OF THE REPORT OF GEOTECHNICAL INVESTIGATION. BASE COURSE MATERIALS SHALL NOT BE WORKED INTO THE SUBGRADE AREAS TO RECEIVE LANDSCAPING.
- THE CONTRACTOR SHALL USE SUITABLE METHODS TO CONTROL DUST AND DIRT CAUSED BY THE DEMOLITION ACTIVITIES.

LAYOUT NOTES

- THE CONTRACTOR SHALL CHECK EXISTING GRADES, DIMENSIONS, AND INVERTS IN THE FIELD AND REPORT ANY DISCREPANCIES TO THE OWNER'S REPRESENTATIVE PRIOR TO BEGINNING WORK.
- THE CONTRACTOR SHALL VERIFY THE EXACT LOCATION OF ALL EXISTING UTILITIES, INCLUDING IRRIGATION LINES. TAKE CARE TO PROTECT UTILITIES THAT ARE TO REMAIN. RELOCATE EXISTING UTILITIES AS INDICATED, OR AS NECESSARY FOR CONSTRUCTION.
- PROVIDE A SMOOTH TRANSITION BETWEEN EXISTING PAVEMENT AND NEW PAVEMENT. FIELD ADJUSTMENT OF FINAL GRADES MAY BE NECESSARY. INSTALL ALL UTILITIES, INCLUDING IRRIGATION SLEEVING, PRIOR TO INSTALLATION OF PAVED SURFACES.
- THE CONTRACTOR SHALL PROTECT ALL TREES TO REMAIN IN ACCORDANCE WITH THE SPECIFICATIONS.
- SITE WORK CONCRETE WALKS AND PADS SHALL HAVE A BROOM FINISH TO ALL SURFACES. SITE WORK CONCRETE SHALL BE 4,000 PSI @ 28 DAYS, UNLESS OTHERWISE NOTED.
- ALL DAMAGE TO EXISTING PAVEMENT TO REMAIN, WHICH RESULTS FROM THE CONTRACTOR'S OPERATIONS SHALL BE REPLACED WITH LIKE MATERIALS AT THE CONTRACTOR'S EXPENSE.
- SITE DIMENSIONS SHOWN ARE TO THE FACE OF CURB, OR EDGE OF PAVEMENT UNLESS OTHERWISE NOTED.
- COORDINATES ARE FOR BUILDING COLUMNS, EXTERIOR BUILDING WALL, CENTER OF DRIVEWAYS, CENTER OF SANITARY SEWER MANHOLES, AND CENTER OF STRUCTURE PLACED SIX INCHES INSIDE FACE OF CURB FOR DRAIN INLETS, UNLESS OTHERWISE NOTED.
- CONTRACTOR SHALL MAINTAIN ONE SET OF AS-BUILT / RECORD DRAWINGS ON-SITE DURING CONSTRUCTION FOR DISTRIBUTION TO THE OWNER AND/OR OWNER'S REPRESENTATIVE UPON COMPLETION.
- REFER TO THE ARCHITECTURAL, PLUMBING & ELECTRICAL DRAWINGS FOR EXACT DIMENSIONS AND LOCATIONS OF UTILITY SERVICE ENTRY LOCATIONS AND PRECISE BUILDING DIMENSIONS.
- THIS SITE LAYOUT IS SPECIFIC TO THE APPROVALS NECESSARY FOR THE CONSTRUCTION IN ACCORDANCE WITH THE JURISDICTION. NO CHANGES TO THE SITE LAYOUT ARE ALLOWED WITHOUT THE WRITTEN APPROVAL OF THE ENGINEER. CHANGES MADE TO THE SITE LAYOUT WITHOUT APPROVAL IS SOLELY THE RESPONSIBILITY OF THE CONTRACTOR. CHANGES INCLUDE BUT ARE NOT LIMITED TO, INCREASED IMPERVIOUS PAVEMENT, ADDITION / DELETION OF PARKING SPACES, MOVEMENT OF CURB LINES, CHANGES TO DRAINAGE STRUCTURES AND PATTERNS, LANDSCAPING, ETC.

GRADING NOTES

- ALL PROPOSED GRADES SHOWN ARE FINAL GRADES, TOP OF GROUND LEVEL, OR TOP OF PAVEMENT, OR GRATE ELEVATION AT THE DRAINDOWN POINT, UNLESS INDICATED OTHERWISE.
- REFER TO AND FOLLOW THE RECOMMENDATIONS OF THE GEOTECHNICAL REPORT PREPARED FOR THIS PROJECT.
- SITE BUILDING PAD EXCAVATION AND CONSTRUCTION TO BE PER GEOTECHNICAL ENGINEER'S RECOMMENDATIONS. BUILDING PAD PREPARATION SHALL BEGIN BY CLEARING & STRIPPING UNSUITABLE MATERIAL FROM PAD SITE, THEN PLACEMENT & COMPACTION OF BACKFILL MATERIAL PER GEOTECHNICAL ENGINEER'S RECOMMENDATIONS. ALL BACKFILL MATERIAL MUST BE ACCEPTABLE TO THE GEOTECHNICAL ENGINEER.
- ALL FILL UNDER PAVEMENT SHALL BE COMPACTED TO THE GEOTECHNICAL ENGINEER'S RECOMMENDATIONS.
- ALL ELEVATIONS SHOWN ARE FINISHED GRADE ELEVATIONS.
- CONTRACTOR SHALL STRICTLY ADHERE TO THE EROSION & SEDIMENT CONTROL PLAN PREPARED FOR THIS PROJECT.
- EARTHWORK SHALL INCLUDE CLEARING AND GRUBBING, STRIPPING AND STOCKPILING TOPSOIL, MASS GRADING, EXCAVATION, FILLING, UNDER CUT AND REPLACEMENT, IF REQUIRED, AND COMPACTION.
- CONTRACTOR TO REFILL UNDERCUT AREAS WITH SUITABLE MATERIAL AND COMPACT AS RECOMMENDED BY THE GEOTECHNICAL ENGINEER.
- PLACE TOPSOIL OVER THE SUBGRADE OF UNPAVED, DISTURBED AREAS TO A DEPTH INDICATED ON THE LANDSCAPE PLANS (6" MINIMUM).
- PAVEMENT SLOPES ACROSS ACCESSIBLE PARKING STALLS AND ADJOINING ACCESS AISLES SHALL BE MAXIMUM 2% AND SHALL CONFORM TO THE LATEST REGULATIONS OF THE AMERICANS WITH DISABILITIES ACT.
- ALL AREAS NOT PAVED SHALL BE STABILIZED IN ACCORDANCE WITH THE EROSION & SEDIMENT CONTROL PLAN, UNLESS NOTED OTHERWISE.
- COMPACTED FILLS ARE TO BE MADE TO A MINIMUM OF THREE FEET ABOVE THE CROWN OF ANY PROPOSED SEWER PRIOR TO CUTTING OF TRENCHES FOR PLACEMENT OF SAID SEWERS. ALL FILLS SHALL BE CONTROLLED, COMPACTED, AND INSPECTED BY AN APPROVED TESTING LABORATORY OR AN INSPECTOR FROM THE APPROPRIATE GOVERNMENTAL AGENCY.
- ALL EXCESS SOIL MATERIALS SHALL BECOME THE PROPERTY OF THE CONTRACTOR UNLESS OTHERWISE DESIGNATED SHALL BE REMOVED BY THE CONTRACTOR AND DISPOSED OF OFFSITE AT NO ADDITIONAL COST TO THE OWNER IN ACCORDANCE WITH ALL LOCAL AND STATE CODES AND PERMIT REQUIREMENTS.
- THE CONTRACTOR IS RESPONSIBLE FOR BALANCING THE SITE EARTHWORK BY IMPORTING OR EXPORTING AS NECESSARY TO ACHIEVE DESIGN GRADES AND SPECIFICATIONS.
- TOPSOIL VOLUMES ESTIMATED AS PART OF THIS PROJECT ASSUME THAT A MINIMUM OF 12 INCHES OF SOIL AND TOPSOIL WILL BE STRIPPED FROM THE SITE. THE ACTUAL VOLUME WILL BE BASED ON EQUIPMENT USED AND THE CONTRACTOR'S MEANS AND METHODS. CEC AND THE OWNER ARE NOT RESPONSIBLE FOR THE CONTRACTOR'S INTERPRETATION OF TOPSOIL THICKNESS AND RESULTING INCREASED VOLUMES. NO ADDITIONAL COSTS WILL BE PAID TO THE CONTRACTOR FOR AN INCREASE IN THE VOLUME OF TOPSOIL STRIPPED AND STOCKPILED.

UTILITY NOTES

- THE CONTRACTOR IS PARTICULARLY CAUTIONED THAT THE LOCATION AND/OR ELEVATION OF THE EXISTING UTILITIES SHOWN HEREON IS BASED ON TOPOGRAPHIC SURVEYS AND RECORD DRAWINGS. THE CONTRACTOR SHALL NOT RELY UPON THIS INFORMATION AS BEING EXACT OR COMPLETE. SHOULD UNCHARTED UTILITIES BE ENCOUNTERED DURING EXCAVATION OPERATIONS, THE CONTRACTOR SHALL NOTIFY THE ENGINEER AS SOON AS POSSIBLE FOR INSTRUCTIONS. THE CONTRACTOR SHALL CALL THE APPROPRIATE UTILITY COMPANY AT LEAST 48 HOURS PRIOR TO ANY EXCAVATION AND REQUEST FIELD VERIFICATION OF UTILITY LOCATIONS. IT SHALL BE THE CONTRACTOR'S RESPONSIBILITY TO RELOCATE EXISTING UTILITIES CONFLICTING WITH IMPROVEMENTS SHOWN HEREON IN ACCORDANCE WITH ALL LOCAL, STATE, AND FEDERAL REGULATIONS GOVERNING SUCH OPERATIONS.
- ROOF DRAINS, FOUNDATION DRAINS AND ALL OTHER CLEAR WATER CONNECTIONS TO THE SANITARY SEWER SYSTEMS ARE PROHIBITED.
- ADJUST ALL EXISTING UTILITY SURFACE FEATURES INCLUDING BUT NOT LIMITED TO CASTINGS, VALVE BOXES, PEDESTALS, CLEANOUTS, ETC. TO MATCH PROPOSED FINISHED GRADES, UNLESS OTHERWISE INDICATED.

GLENWOOD ELEMENTARY
ACCESSIBILITY IMPROVEMENTS

125 AUDUBON RD
OAK RIDGE, TN 37830

cope architecture

tel: 615.664.9000
www.copearchitecture.com

Cope Associates, Inc.
2407 Kingston Pike, Suite 5
Knoxville, Tennessee 37919

GENERAL NOTES

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REVISIONS		
NO.	DATE	DESCRIPTION

DATE: 08/02/2022



DWG NO.

C001

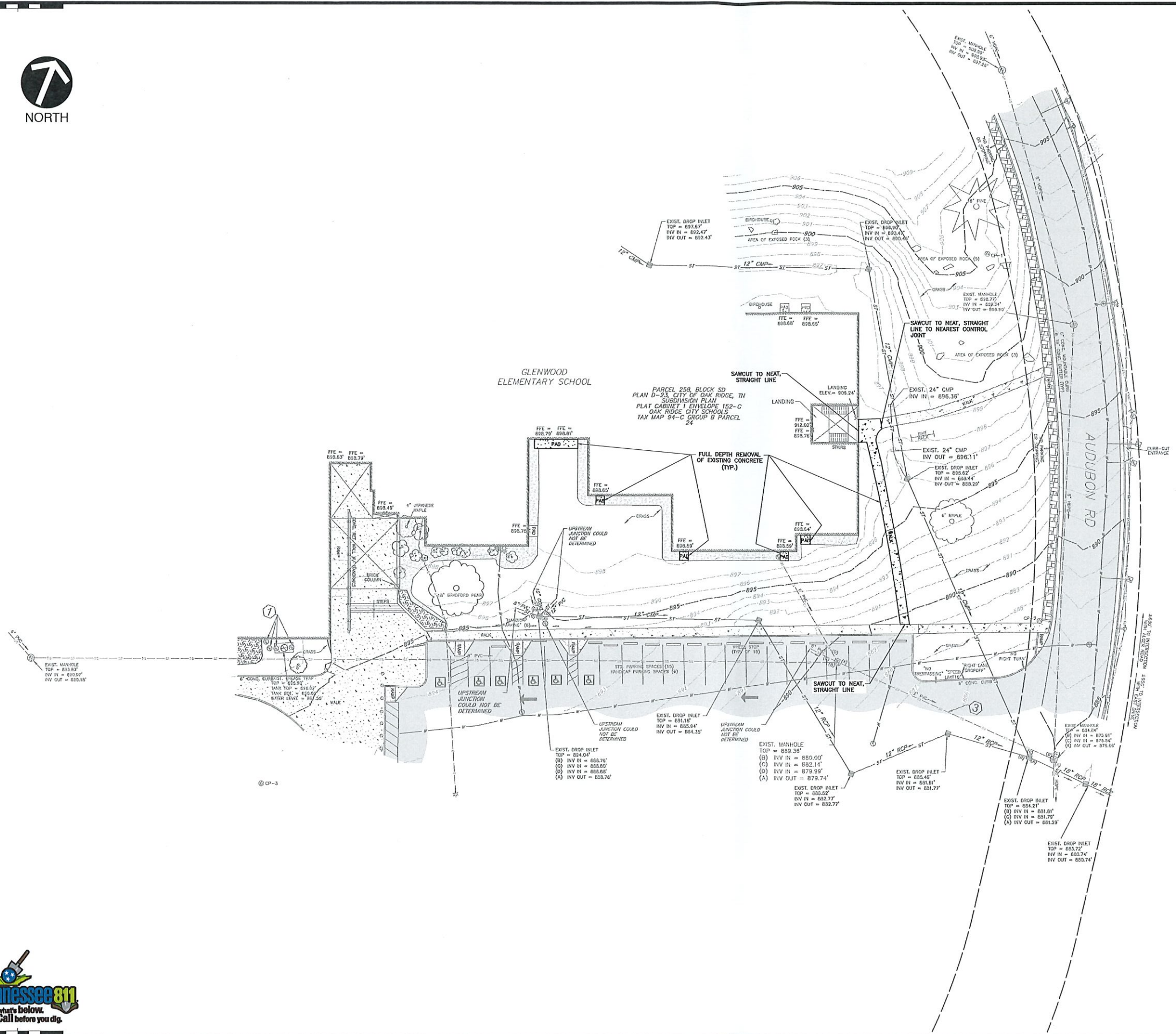
PROJECT NO.

FULL SHEET SIZE: 24x36"





NORTH



GLENWOOD
ELEMENTARY SCHOOL

PARCEL 258, BLOCK 5D
PLAN D-23, CITY OF OAK RIDGE, TN
SUBDIVISION PLAN
FLAT CABINET 1 ENVELOPE 152-C
OAK RIDGE CITY SCHOOLS
TAX MAP 94-C GROUP B PARCEL
24

AUDUBON RD

- REFERENCE**
- COORDINATE REFERENCE: TENNESSEE STATE PLANE NAD83 (2011). VERTICAL DATUM: NAVD83 (GEOID 12B).
 - TOPOGRAPHIC & SURVEY INFORMATION PREPARED BY LAND TECH, DATED MAY 2021.
 - CONTRACTOR SHALL REFER TO OTHER PLANS WITHIN THIS CONSTRUCTION SET FOR OTHER PERTINENT INFORMATION. IT IS NOT THE ENGINEER'S INTENT THAT ANY SINGLE PLAN SHEET IN THIS SET OF DOCUMENTS FULLY DEPICT ALL WORK ASSOCIATED WITH THE PROJECT.
 - ALL UNDERGROUND UTILITIES SHOWN ARE APPROXIMATE AND SHOULD BE FIELD VERIFIED.

**GLENWOOD ELEMENTARY
ACCESSIBILITY IMPROVEMENTS**

125 AUDUBON RD
OAK RIDGE, TN 37830



Cope Associates, Inc.
2607 Kingston Pike, Suite 5
Knoxville, Tennessee 37719
Tel: 865.624.0000
www.copearchitecture.com

**EXISTING CONDITIONS &
DEMOLITION PLAN**

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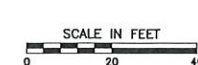
REVISIONS

NO.	DATE	DESCRIPTION

DATE: 08/02/2022



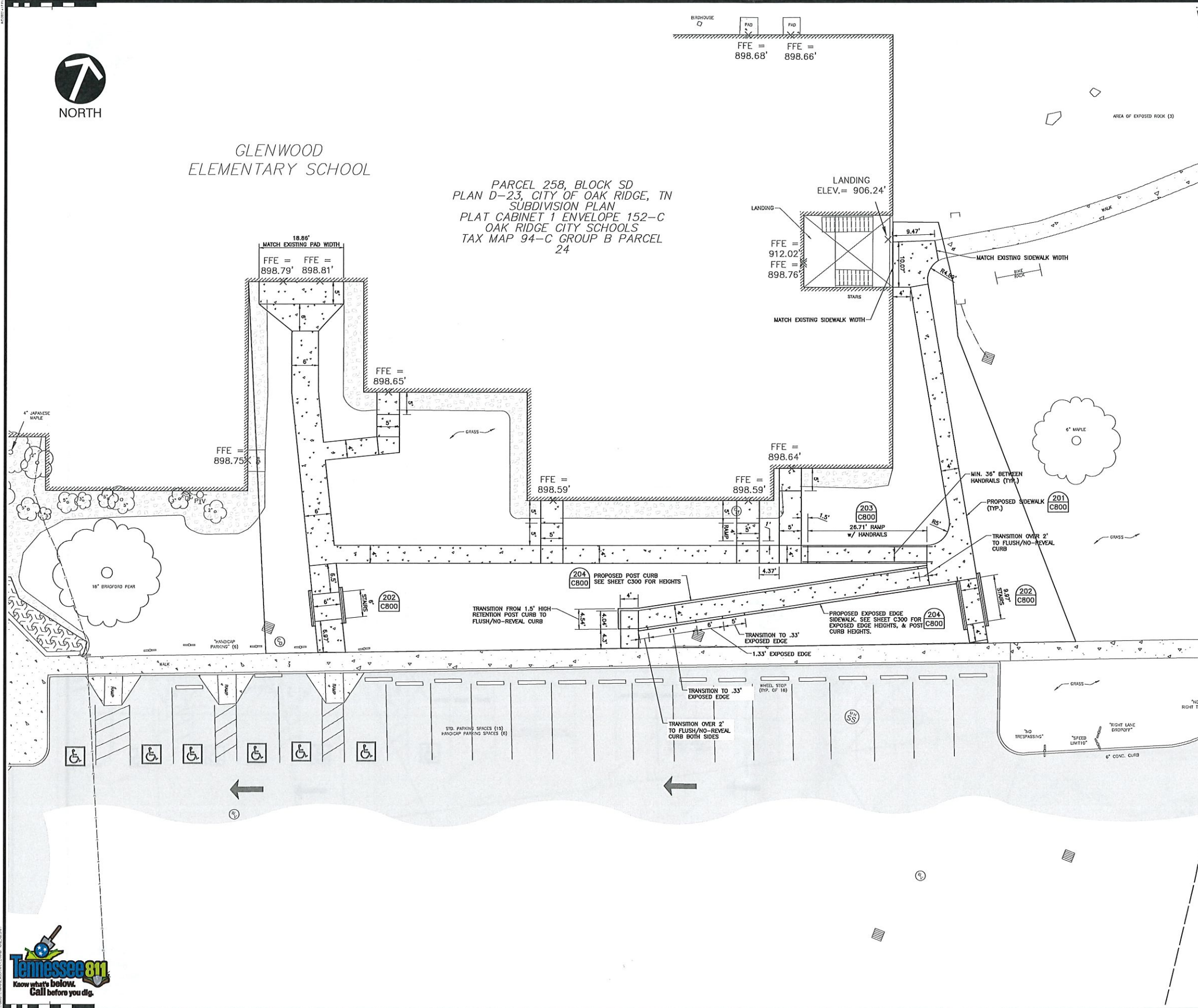
DWG NO.
C100
PROJECT NO.





GLENWOOD ELEMENTARY SCHOOL

PARCEL 258, BLOCK SD
PLAN D-23, CITY OF OAK RIDGE, TN
SUBDIVISION PLAN
PLAT CABINET 1 ENVELOPE 152-C
OAK RIDGE CITY SCHOOLS
TAX MAP 94-C GROUP B PARCEL
24



- REFERENCE
- COORDINATE REFERENCE: TENNESSEE STATE PLANE NAD83 (2011), VERTICAL DATUM: NAVD83 (GEOID 12B).
 - TOPOGRAPHIC & SURVEY INFORMATION PREPARED BY LAND TECH, DATED MAY 2021.
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GLENWOOD ELEMENTARY
ACCESSIBILITY IMPROVEMENTS
125 AUDUBON RD
OAK RIDGE, TN 37830

COPE architecture
Cope Associates, Inc.
2407 Kingston Pike, Suite 5
Knoxville, Tennessee 37919
tel: 865.694.5000
www.copearchitecture.com

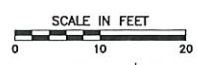
SITE LAYOUT PLAN

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REVISIONS		
NO.	DATE	DESCRIPTION

DATE: 08/02/2022

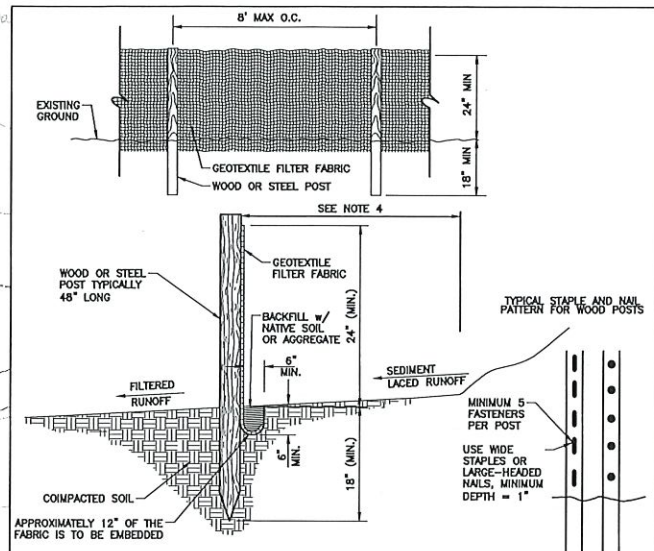
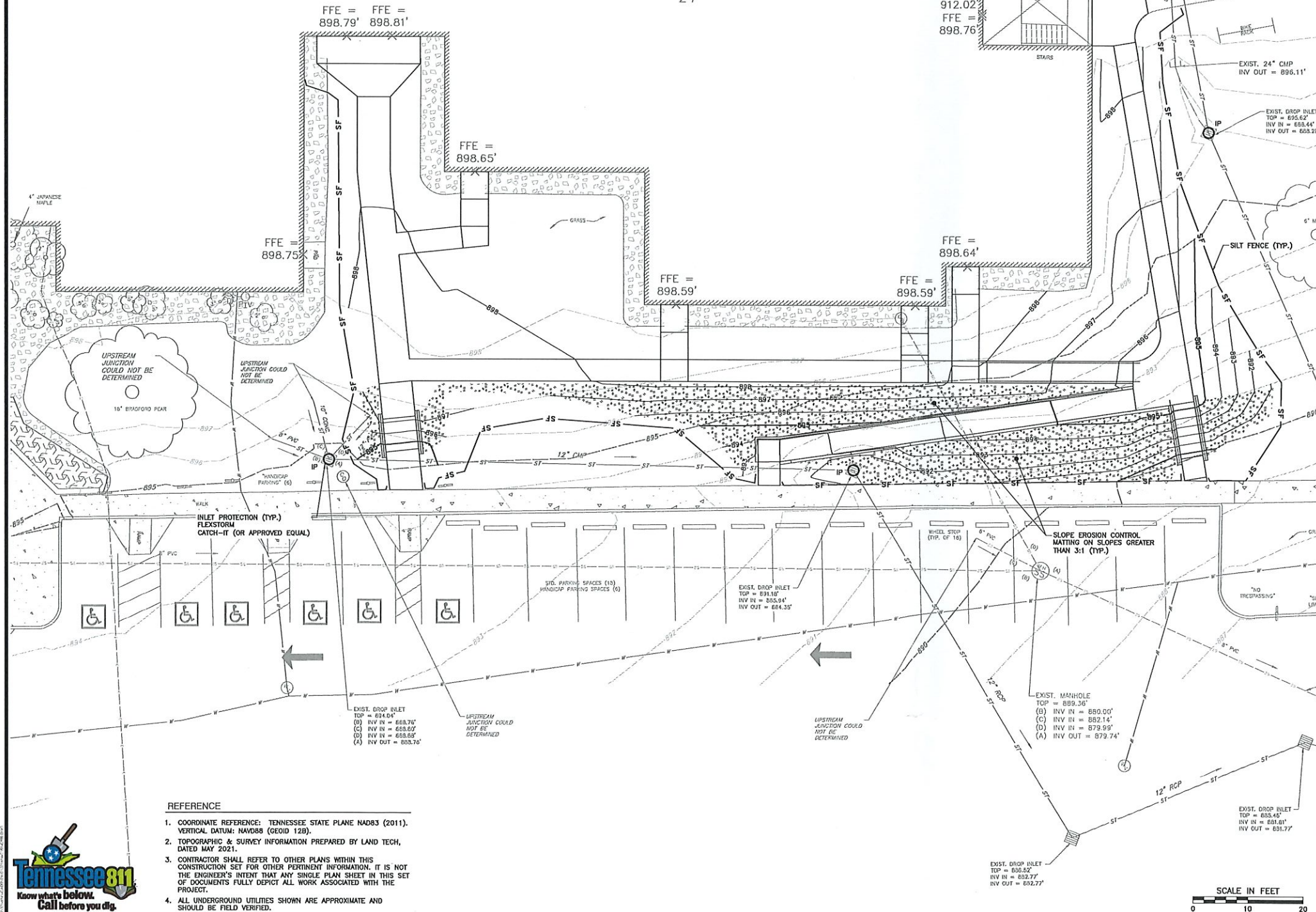
DWG NO.
C200
PROJECT NO.





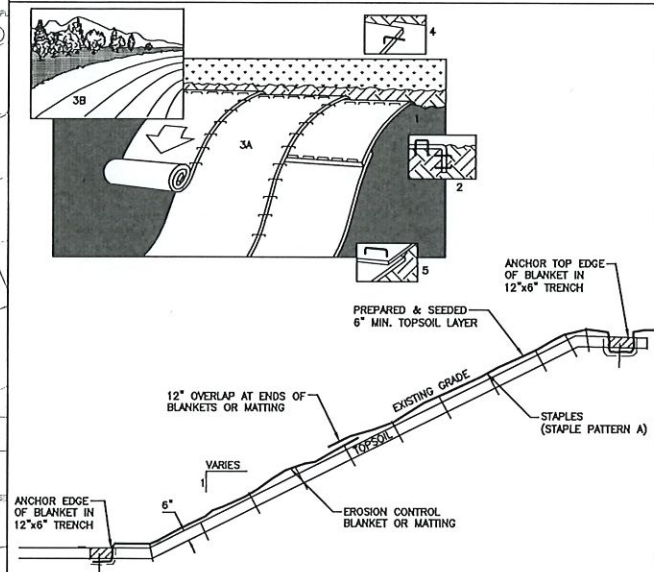
GLENWOOD ELEMENTARY SCHOOL

PARCEL 258, BLOCK SD
PLAN D-23, CITY OF OAK RIDGE, TN
SUBDIVISION PLAN
PLAT CABINET 1 ENVELOPE 152-C
OAK RIDGE CITY SCHOOLS
TAX MAP 94-C GROUP B PARCEL
24



- NOTES:
1. FILTER CLOTH SHALL MEET THE REQUIREMENTS OF THE STANDARD SPECIFICATION FOR GEOTEXTILES ASHTO DESIGNATION: M288, SEDIMENT CONTROL, SELF SUPPORTED.
 2. WOOD POSTS ARE TYPICALLY 2"x2" OAK AND OTHER HARD WOODS. A LARGER POST IS NECESSARY FOR SOFT WOODS (4"x4").
 3. FASTENERS FOR WOOD POSTS SHOULD BE EITHER WIRE STAPLES OR NAILS. THERE SHALL BE A MINIMUM OF 5 FASTENERS FOR EACH WOOD POST. USE MINIMUM SIZE 17-GAUGE STAPLES WITH A MINIMUM EMBEDDED LENGTH OF 1 INCH INTO THE WOOD AND A MINIMUM WIDTH OF 3/4 INCH ACROSS. TYPICAL NAIL SIZE IS 1 INCH LONG WITH OVERSIZED NAIL HEAD. FABRIC SHALL NOT BE ATTACHED TO EXISTING TREES.
 4. PLACE SILT FENCE AT LEAST 5 TO 7 FEET AWAY FROM STEEP OR LONG SLOPES TO IMPOUND STORMWATER RUNOFF.

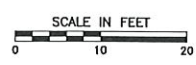
DETAIL 902
SILT FENCE
N.T.S.



- NOTES:
1. PREPARE SOIL BEFORE INSTALLING BLANKETS, INCLUDING APPLICATION OF LIME, FERTILIZER AND SEED.
 2. GRADE THE SURFACE BEFORE INSTALLATION SO THE GROUND IS SMOOTH AND SOIL LOOSE. ALL GULLIES, RILLS, AND OTHER DISTURBED AREAS MUST BE FINE GRADED PRIOR TO INSTALLATION.
 3. SPREAD SEED BEFORE BLANKET INSTALLATION.
 4. REMOVE ALL LARGE ROCKS, DIRT CLODS, STUMPS, ROOTS, GRASS CLUMPS, TRASH, AND OTHER OBSTRUCTIONS FROM THE SOIL SURFACE TO ALLOW DIRECT CONTACT BETWEEN THE SOIL AND BLANKET.
 5. PLACE BLANKET 2-3 FEET OVER THE TOP OF THE SLOPE AND INTO AN EXCAVATED END TRENCH 12" DEEPx6" WIDE. BACKFILL AND COMPACT THE TRENCH AFTER STAPLING.
 6. ROLL THE BLANKETS (A) DOWN OR (B) HORIZONTALLY ACROSS THE SLOPE.
 7. OVERLAP ADJACENT ROLLS A MINIMUM OF 3 INCHES.
 8. PIN THE BLANKET TO THE GROUND USING STAPLES OR PINS IN A 3' CENTER-TO-CENTER PATTERN, OR AS RECOMMENDED BY THE MANUFACTURER.
 9. WHEN BLANKETS MUST BE SPLICED DOWN THE SLOPE, PLACE BLANKETS END OVER END (SHINGLE STYLE) WITH APPROXIMATELY 12" OVERLAP. STAPLE THROUGH OVERLAPPED AREA, APPROXIMATELY 12" APART.
 10. EROSION CONTROL BLANKETS SHALL BE INSTALLED ON ALL 5:1 SLOPES WITH A MINIMUM OF 6 INCHES OF TOPSOIL.
 11. FOR ALL SLOPES 3:1 OR STEEPER, TEMPORARY EROSION CONTROL BLANKET (TENSAR NORTH AMERICAN GREEN S150 OR APPROVED EQUAL) INSTALLED PER MANUFACTURERS' RECOMMENDATIONS SHALL BE USED IN PLACE OF STRAW MULCH.
 12. FOR PERMANENT STABILIZATION OF DRAINAGE DITCHES, INSTALL TURF REINFORCEMENT MATTING (TENSAR NORTH AMERICAN GREEN SC250 OR APPROVED EQUAL) INSTALLED PER MANUFACTURERS' RECOMMENDATIONS.
 13. REFER TO MANUFACTURER'S INSTRUCTIONS FOR SPECIFIC INSTALLATION PROCEDURES.

DETAIL 901
SLOPE EROSION CONTROL BLANKET/MATting
N.T.S.

- REFERENCE
1. COORDINATE REFERENCE: TENNESSEE STATE PLANE NAD83 (2011). VERTICAL DATUM: NAVD83 (GEOID 120).
 2. TOPOGRAPHIC & SURVEY INFORMATION PREPARED BY LAND TECH, DATED MAY 2021.
 3. CONTRACTOR SHALL REFER TO OTHER PLANS WITHIN THIS CONSTRUCTION SET FOR OTHER PERTINENT INFORMATION. IT IS NOT THE ENGINEER'S INTENT THAT ANY SINGLE PLAN SHEET IN THIS SET OF DOCUMENTS FULLY DEPICT ALL WORK ASSOCIATED WITH THE PROJECT.
 4. ALL UNDERGROUND UTILITIES SHOWN ARE APPROXIMATE AND SHOULD BE FIELD VERIFIED.



GLENWOOD ELEMENTARY
ACCESSIBILITY IMPROVEMENTS

125 AUDUBON RD
OAK RIDGE, TN 37830



Cope Associates, Inc.
2607 Kingston Pike, Suite 5
Knoxville, Tennessee 37919

EPSC PLAN

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REVISIONS		
NO.	DATE	DESCRIPTION

DATE: 08/02/2022

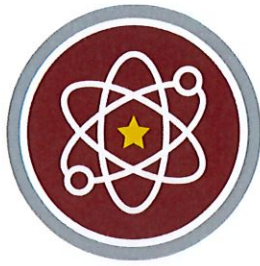


DWG NO.

C900

PROJECT NO.

FULL SHEET SIZE: 24"x36"



Oak Ridge

SCHOOLS

Maintenance and Operations

OFFICE OF MAINTENANCE AND OPERATIONS

DATE: April 13, 2023

TO: Bruce Lay, Executive Director of Leadership

FROM: Allen Thacker, Supervisor of Maintenance and Operations

SUBJECT: Jefferson Middle School Fire Alarm Replacement

Mr. Lay,

I am recommending the Oak Ridge Schools Board of Education accept the bid from Commercial Building Systems of Knoxville TN in the amount of \$187,241.59 for the replacement of the Jefferson Middle School fire alarm system. The current system is in need of upgrading due to increased maintenance issues and to bring the system up to the current Life Safety Code requirements. The district maintenance department has developed a replacement schedule for building life safety systems to be carried out on a biannual schedule for district buildings.

The bid was advertised in accordance with state guidelines with one vendor responding.

Funding for this project will be spread over fiscal years 2023 and 2024 from 76100 707 Building Improvements.

Thank You,

Allen Thacker

Supervisor of Maintenance and Operations

Maintenance Office

100 Woodbury, Oak Ridge, TN 37830

(865) 425-3171

www.ortn.edu

Bid Form

Owner: Oak Ridge Schools Board of Education
Mary Ann Riley, Purchasing Specialist
School Administration Building
304 New York Ave
Oak Ridge, TN 37830

Project: **Jefferson Middle School Fire Alarm
RFP 23-007**

Bid Opening: **2:30 PM EDT, April 11, 2023**

Company Name: Commercial Building Systems Inc.

Address: 9821 Cogdill Road Ste 4A
Knoxville, TN 37932

Phone Number: 865-824-3063

Email: awilson@cbisincorp.com

Main Bid: **This Price is to be for the complete specified equipment and installation as outlined on page 2 of this RFP 23-007. ALL COSTS ARE TO BE INCLUDED IN THE FINAL PRICE.**

Bid Amount: \$ 187,241.59 USD

Company: Commercial Building Systems Inc.

Signature: 

Title: President

Date: 4-7-23

Please attach detailed specifications.

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Commercial Building Systems Inc.	
	2 Business name/disregarded entity name, if different from above	
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input checked="" type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. <input type="checkbox"/> Other (see instructions) ▶ _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ (Applies to accounts maintained outside the U.S.)
	5 Address (number, street, and apt. or suite no.) See instructions. 9821 Cogdill Rd. Ste. 4A	Requester's name and address (optional)
	6 City, state, and ZIP code Knoxville, TN 37932	
	7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
or									
Employer identification number									
2	0	-	0	0	7	0	0	9	5

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶	Date ▶ <u>4/14/2020</u>
------------------	----------------------------	-------------------------

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)
 Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.
 If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

HOLD HARMLESS AGREEMENT

This Hold Harmless Agreement is between Commercial Building Systems Inc
Name of Contractor

(Hereinafter Contractor), and Oak Ridge Schools named in this bid.

Contractor agrees that as a condition precedent to "Contractor" being awarded a contract from Oak Ridge Schools, "Contractor" agrees to indemnify, protect, defend, and hold harmless Oak Ridge Schools, its Board Members, agents, and employees from all judgments, claims, demands for payment, suits or actions of every nature and description brought against Oak Ridge Schools, its Board Members, agents, and employees alleging injuries or damages sustained by any person arising out of or in the course of "Contractor's" providing goods or services to Oak Ridge Schools.

Name of Contractor: Commercial Building Systems Inc

By: Anthony Wilson

Title: President

STATE OF Tennessee
County of Knox

Anthony Wilson personally appeared before me, the undersigned, with whom I am personally acquainted and who, upon oath, acknowledged that he/she/it executed the within instrument for the purposes therein contained, and who further acknowledge that he/she/it is authorized to execute this interment on behalf of

Commercial Building Systems Inc

[Signature]
Signature

Witness by hand and Notaries seal at office this 6 day of April
year of 2023.

[Signature]
Notary Public

My Commission Expires: 11/1/25

NON-COLLUSION AFFIDAVIT

NON-COLLUSION AFFIDAVIT TO BE EXECUTED
BY DESIGN-BUILDER

State of Tennessee

County of Knox

Anthony Wilson, being first duly sworn, deposes and says that he or she is of the party making the foregoing bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the bid is genuine and not collusive or sham; that the bidder neither possesses a business relationship with any employee of the District which may be involved in the award or administration of the project nor has received or solicited either directly or indirectly any inside information from an employee of the District which would give the bidder an advantage over any other bidder; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that the bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract or any interested in the proposed contract; that all statements contained in the bid are true; and, further, that the bidder has not, directly or indirectly, submitted his or her bid price of any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.

Subscribed and sworn to (or affirmed) before me this 6 day

of April, 2023

[Signature]
Signature of Officer

[Signature]
Notary Signature

Anthony Wilson
Typed Name of Officer

Office



Notary Seal

WARNING! PROPOSALS WILL NOT BE CONSIDERED UNLESS THIS AFFIDAVIT IS COMPLETED AND EXECUTED, INCLUDING THE AFFIDAVIT OF THE NOTARY AND THE NOTORIAL SEAL.

IRAN DIVESTMENT ACT REQUIREMENTS

Pursuant to Tennessee Code Annotated § 12-12-106 (as enacted by Chapter 817 of the Public Acts of 2016) the chief procurement officer for the State of Tennessee shall publish a list of persons determined to be engaging in investment activities in Iran. The list is posted on the website of the Tennessee General Services Department’s Central Procurement Office*. When competitive bidding is required, Tennessee Code Annotated § 12-12-111 requires every bid or proposal submitted to a local government for goods or services to include the following statement, subscribed or affirmed by the bidder as true under the penalty of perjury:

CERTIFICATION

By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to T.C.A. § 12-12-106.



Signature

4-6-23

Date

Anthony Wilson

Printed Name

President

Title

Commercial Building Systems Inc.

Name of Firm/Company

*https://tn.gov/assets/entities/generalservices/cpo/attachments/List_of_persons_pursuant_to_Tenn._Code_An_n._12-12-106._Iran_Divestment_Act-July.pdf



Commercial Building Systems Inc

**9821 Cogdill Rd. Suite 4A
Knoxville, TN 37932
Phone: 865-824-3063
Fax: 865-824-3064
TN License # ASC-1113**

Project warranty is 3 years on installed equipment and one year on labor.



Commercial Building Systems Inc

9821 Cogdill Rd. Suite 4A
Knoxville, TN 37932
Phone: 865-824-3063
Fax: 865-824-3064
TN License # ASC-1113

PROPOSAL

Customer #	Estimate Date:	Estimate #
10017	4/5/23	17964

Bill To:

Oak Ridge Schools
Maintenance & Operations
P.O. Box 6677
Oak Ridge, TN 37830

Install Location:

Jefferson Middle School
200 Fairbanks Road
Oak Ridge, TN 37830

Qty	Description	Unit Amount	Tax	Total
5	FCI ADDRESSABLE MONITOR MODULE	\$93.00	Y	\$465.00
20	FCI ADDRESSABLE RELAY MODULE	\$138.00	Y	\$2,760.00
3	SUPERVISED RELAY MODULE	\$145.00	Y	\$435.00
240	FCI PHOTO SENSOR	\$137.00	Y	\$32,880.00
4	FCI 190 DEGREE THERMAL SENSOR	\$91.50	Y	\$366.00
8	FCI 135 DEGREE THERMAL SENSOR	\$91.50	Y	\$732.00
12	FCI ADDRESSABLE PULL STATION	\$167.00	Y	\$2,004.00
262	System Sensor Base	\$22.50	Y	\$5,895.00
11	MCS-COP3 Photoelectric and CO Sensor	\$257.00	Y	\$2,827.00
41	SYSTEM SENSOR STROBE, RED	\$80.00	Y	\$3,280.00
10	WALL, RED, SELECTABLE CANDELA, SPEAKER/STROBE	\$137.00	Y	\$1,370.00
147	SPSCWL-TILE DROP IN TILE SPKR/STRB	\$275.00	Y	\$40,425.00
28	INNOVAIRFLEX INTELLIGENT DUCT DETECTOR	\$199.00	Y	\$5,572.00
28	INNOVAIRFLEX SAMPLING TUBE STEEL	\$32.00	Y	\$896.00
28	ASD-PL3R Analog photoelectronic sensor, remote test capable	\$128.00	Y	\$3,584.00
1	ENCLOSURE COMMAND CENTER BLACK C SIZE	\$685.00	Y	\$685.00
1	ASSY, DOOR, INNER	\$308.00	Y	\$308.00
2	ENCLOSURE, TRANSPONDER, BLACK, C SIZE	\$825.00	Y	\$1,650.00
3	E3 Inner Door Blank Plate	\$79.00	Y	\$237.00
3	MTG PLATE,INCC,C SIZE	\$202.00	Y	\$606.00
3	9 AMP POWER SUPPLY	\$1,005.00	Y	\$3,015.00
1	INCC-MIC	\$680.00	Y	\$680.00
1	E3 ASM-16	\$750.00	Y	\$750.00
8	E3 AM-50	\$890.00	Y	\$7,120.00
1	INTELLIGENT LOOP INTERFACE	\$1,380.00	Y	\$1,380.00
3	LCD-SLP ASSY,FNL,SLP DISPLAY,GW-FCI	\$1,090.00	Y	\$3,270.00
1	RPT-E3-UTP Network Repeater	\$1,330.00	Y	\$1,330.00
1	SLP-BLK ASSY,FNL,SLP,B-SLIM,BLK,GW-FCI	\$2,170.00	Y	\$2,170.00
1	SLC-PM ASSY,FNL,SS LOOP CARD,GW-FCI	\$730.00	Y	\$730.00
1	FocalPoint Gateway 3 with enclosure-black	\$2,715.75	Y	\$2,715.75
4	HPF-PS10 PS Series 10 Amp	\$965.00	Y	\$3,860.00
2	LOUD SPEAKER GRAY 1-15 WATTS	\$172.00	Y	\$344.00
2	INI-VGX INI-VGX-UTP transponder voice gateway	\$2,570.00	Y	\$5,140.00
1	INI-VGC command center voice gateway	\$2,570.00	Y	\$2,570.00
1	Installation	\$32,500.00	Y	\$32,500.00
1	Installation Material	\$10,000.00	Y	\$10,000.00



Commercial Building Systems Inc

9821 Cogdill Rd. Suite 4A
Knoxville, TN 37932
Phone: 865-824-3063
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TN License # ASC-1113

PROPOSAL

Customer #	Estimate Date:	Estimate #
10017	4/5/23	17964

Bill To:

Oak Ridge Schools
Maintenance & Operations
P.O. Box 6677
Oak Ridge, TN 37830

Install Location:

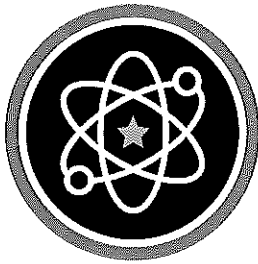
Jefferson Middle School
200 Fairbanks Road
Oak Ridge, TN 37830

3	FCI ASSY, Backbox,A2 size, blk	\$402.00	Y	\$1,206.00
6	SRK Strobe With Plastic Weatherproof Backbox	\$114.00	Y	\$684.00
16	POWERSONIC 7 AMPHOUR BATTERY	\$49.99	Y	\$799.84

By accepting this proposal you agree to all of Commercial Building Systems Inc.'s standard terms and conditions.

Subtotal:	\$187,241.59
Sales Tax:	\$0.00
Estimate Total:	\$187,241.59

_____	_____	_____	_____
Representative Signature	Date	Customer Signature	Date



Oak Ridge

SCHOOLS

Maintenance and Operations

DATE: April 10, 2023

TO: Bruce Lay, Executive Director of Leadership

FROM: Allen Thacker, Supervisor of Maintenance and Operations

SUBJECT: Purchase and Installation of Pavilion for Blankenship Field

Mr. Lay,

I am recommending that the Oak Ridge Schools Board of Education approve the purchase of a pavilion for Blankenship tailgating from Limestone Trail Classic Garden Structures/Outdoor Living Supply of Alcoa Tn in the amount of \$23,649.30. All expenditures including concrete foundation will be provided by donation from Chris Corwin of Knoxville, TN.

The Permanent Structure of Facility Request Form is also included in the documents for your approval.

Thank you,

Allen Thacker

Supervisor of Maintenance and Operations.

Maintenance Office

100 Woodbury, Oak Ridge, TN 37830

(865) 425-3171

www.ortn.edu



Permanent Structure of Facility Alteration Request Form

Date of Request: 2/6/2023

Location/Building: 213 BROADWAY AVE OAK RIDGE, TN 37830
KENTUCKY AVE

Name of person or group making request: CHRIS CORWIN

Description of proposed project: PAVILION FOR TAILGATING. SEE
ATTACHMENT FOR DETAILS.

Total Project Cost: \$23,649.30

District/School Cost: -0-

Donated Amount: \$23,649.30 base + add alternates

Projected Operation/Maintenance Cost: \$0.00

Name of Group or Individual making the donation:

CHRIS CORWIN

602 S. GAY ST. SUITE 302

KNOXVILLE, TN 37902

865-640-6520

People/Group that will do the work: Limestone Trail

324 Gill St. Alcoa, TN 37701

865-404-2564

If contract labor will be used, please complete the following:

Name of Contractor: Limestone Trail

Address: 324 Gill St. Alcoa, TN 37701

Phone: 865-404-2564

Background check of contracted labor has been verified by: (Info Attached)

_____ Date: _____

Attach any pictures, diagrams or blueprints for the proposed project.

Approval Signatures:

Date	Title	Signature
	Principal or Building Administrator	
	Supervisor of Maintenance and Operations	Allen Tracker
	Executive Director of Business and Operations	
	Executive Director of School Leadership	
	Superintendent of Schools	

Project work may not begin prior to ORS Board of Education approval.

Board Approval Date: _____

Letter of Intent

Chris Corwin

602 S. Gay St. Suite 302

Knoxville, TN 37902

chriscorwin89@gmail.com

4/10/2023

Bruce Lay

Executive Direct of School Leadership

Oak Ridge Schools

304 New York Avenue

Oak Ridge, TN 37830

Allen Thacker

Supervisor of Maintenance and Operations

Oak Ridge Schools

100 Woodbury Lane

P.O. Box 6677

Oak Ridge, TN 37831

Dear Mr. Lay and Mr. Thacker

This letter of intent is to provide a donation to the Oak Ridge School District to provide a pavilion for tailgating at Blankenship Field, 213 Broadway Ave (Kentucky Ave side), Oak Ridge, TN 37830.

The donation in the amount of \$23,649.30 covers the costs and labor of the pavilion provided by Limestone Trail Classic Garden Structures/Outdoor Living Supply, 324 Gill St, Alcoa, TN 37701. Additional expenses will be covered/donated to include a concrete foundation for the pavilion structure and 30 foot flagpole. No expenses/costs will be required by the Oak Ridge School District to complete the project.

It is anticipated that the pavilion will be installed and completed by 8/11/2023.

Respectfully.



Chris Corwin

602 S. Gay St. Suite 302

Knoxville, TN 37902

865-640-6520

CITY OF
OAK RIDGE



POST OFFICE BOX 1 • OAK RIDGE, TENNESSEE 37831-0001

Permit No:
PRBD202300244

BUILDING

Oak Ridge, TN

Job Address	213 BROADWAY AVE, OAK RIDGE, TN 37830	ISSUED February 24, 2023
Owner		
Applicant	Christopher James Corwin 602 S. Gay St., Suite 302 Knoxville, TN 37902	
Contractor		
Description of Work	Pavilion (14 x 20) donation to the Oak Ridge City School District. Pavilion will be located at Blankenship Field - Site Map Attached.	
Additional Comments/Details		

Parcel #	Type of Construction	Zoning	# Of Units	Stories
BLANKENSHIP FIELD	New	RG-1	1	1
Permit #	PRBD202300244-BD1	Permit Fee	\$0.00	Permit Types
				Building

Total Value of Work: \$26,000.00

Permit in force for period of 180 days. Provided, however, the above named party complies with all of the regulations as set out in the Building and Zoning Ordinances as are now in effect or that may be enacted during the time this permit is in effect.

This permit covers only the building specified. Any other building must have a separate permit.

Any violations of Ordinances and Building Codes if not corrected will automatically cancel this permit.



111

Kentucky Ave

107

Kentucky Ave

Oak Ridge City School District

Google

Images ©2023 Google, Imagery ©2023 Maxar Tech

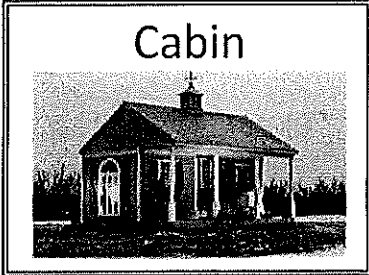






2022

PRICE LIST



SOLD TO _____ **Work Order#** _____

NAME Chris Corwin

STREET ADDRESS Blankenship Field

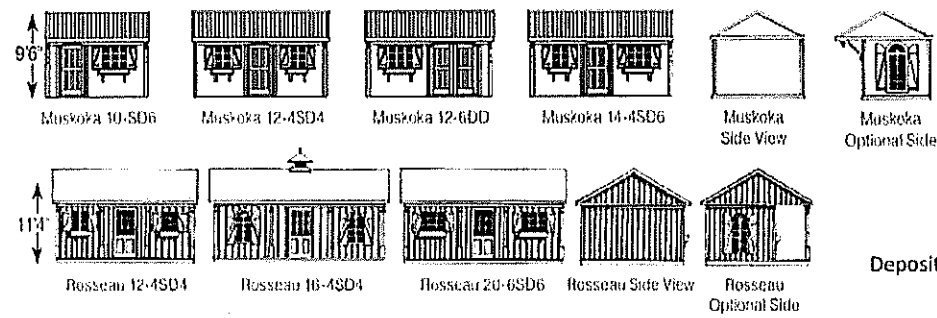
CITY Oak Ridge **STATE** TN **ZIP CODE** 37830

HOME PHONE _____ **WORK PHONE** _____ **SHIP DATE** _____

CELL PHONE (865) 640-6520 **FAX** _____ **EMAIL** chriscorwin89@gmail.com

STANDARD SPECIFICATIONS: All cabins are 2"x4" construction and clad with rough sawn fir siding. Includes 36" V-grooved solid cedar door with locking entry door knob, door sweep, clear galvanized metal roof, cedar window boxes and window shutters. Optional porch overhang reduces the interior measurement by the depth chosen. Installed prices include site installation on level ground. Double doors (48" opening) and larger windows are included on models as illustrated at no extra charge. All cabins up to 10'D include 85" wall height and 74.5" door height. All 12'D and larger cabins have 96" wall height and 78.5" door height.

Product	Model Number	Size	Pre-Assembled Kit	Installed	Total
Muskoka	10-SD6	10 ft D x 10 ft L	\$6,114.00	\$8,661.00	
	12-4SD4	10 ft D x 12 ft L	\$7,802.00	\$10,397.00	
	12-6DD	10 ft D x 12 ft L	\$8,238.00	\$10,831.00	
	14-4SD6	10 ft D x 14 ft L	\$8,512.00	\$11,345.00	
Rosseau	12-4SD4	12 ft D x 12 ft L	\$9,066.00	\$12,019.00	
	16-4SD4	12 ft D x 16 ft L	\$11,911.00	\$16,032.00	
	20-6SD6	12 ft D x 20 ft L	\$14,786.00	\$20,040.00	
Hallburton	20-6SD6	14 ft D x 20 ft L	\$17,369.00	\$23,380.00	\$23,380.00
Options & Accessories	Cupola - 20" All Cedar			\$359.00	
	Cupola - 25" Louvre with Copper Roof			\$1,122.00	
	Cupola - 48" Window with Copper Roof			\$1,224.00	
	Dentil Trim			\$13.00/LN	
	3' Shade Overhang (or greater) (\$750.00 extra per ft of overhang)			\$2,295.00	
	Porch Overhang - with decorative braces (1')\$1,200.00 (2')\$1,500.00 (3')\$2,495.00 (4')\$2975.00				
	Exterior Stain & Trim Colors - Color Match Anthracite Gray#447 & Cardinal#202			\$932.00	\$932.00
	Metal Roof Color Upgrade - Color Match Cardinal#202 or Anthracite Gray#447 TBD			\$365.00	\$365.00
	- Wildcat Team Decal on roof - \$12.50 sq/ft (2 decals 4'x6') + Team Championship decal on gable end				\$900.00
	- Discount for school donation - 10%				-\$2,527.7
	- Roof overhang @ 14' remove all windows to reduce risk of theft				
	- 36" Steel Entry door on 6' side of enclosed area - with keypad entry handleset				\$150.00
- Add 36" Steel Entry door on second 6' side of enclosed area - with keypad entry handleset				\$450.00	



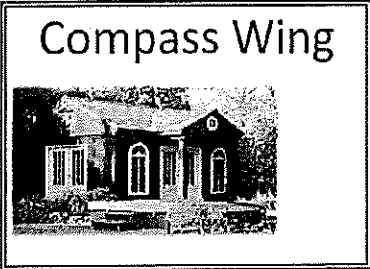
Total	\$23,649.30
Subtotal	
Delivery	\$525.00
Sales Tax	\$2,236.12
TOTAL	\$25,885.42
Deposit (min 50% of order)	
BALANCE DUE	

Signature _____

PRICES EFFECTIVE: JANUARY 1, 2022 TERMS: All Limestone Trail products are custom manufactured to your order and specifications, a 50% working deposit is required prior to manufacture, payable by VISA/MasterCard or cheque. The balance is payable by cheque on delivery or completion of installation as applicable. Quotations are valid for 60 days. Standard pricing subject to change without notice. E.&O.E



2022	PRICE LIST
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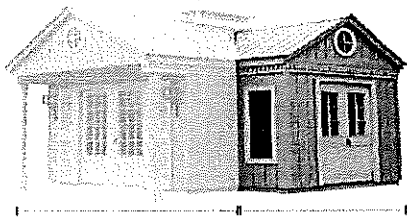
SOLD TO		Work Order#
NAME		
STREET ADDRESS		
CITY	STATE	ZIP CODE
HOME PHONE	WORK PHONE	SHIP DATE
CELL PHONE	FAX	EMAIL

STANDARD SPECIFICATIONS: The Compass Wing is available as an attachment to the Cabin style building. The standard wing comes 8' wide and extends 3' outwards. The Compass Wing is clad with fir siding and comes with a standard wood floor. Window and door options are available as shown below.

Product	Model Number	Pre-assembled Kit	Total
Compass Wing	8' x 3' (Pre-assembled)	\$4,050.00	
Options & Accessories	Additional Standard Single Door	\$538.00	
	Double Door Upgrade	\$335.00	
	Additional Double Door (48" opening)	\$979.00	(60" opening)
	French Window in Door Upgrade (each)	\$204.00	
	Louvre Shutters (per LN')	\$46.00	
	Large Round Gable Window (each)	\$335.00	
	Entertainment Window with Bar Counter	POA	
	Compass Window (each)	\$460.00	
	Oval Fan Window Including Arched Shutters	\$460.00	
	Thermal Operable Screened Window Upgrade (6 pane or 9 pane)	POA	
	Additional Thermal Window Upgrades	POA	
	Additional Thermal Door Upgrades	POA	
	Floor Option (with plywood deck)	POA	

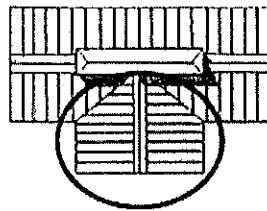
Total _____

Subtotal _____



Cabin

Compass Wing Addition



Compass Wing Addition

PRICES EFFECTIVE: JANUARY 1, 2022 TERMS: All Limestone Trail products are custom manufactured to your order and specifications, a 50% working deposit is required prior to manufacture, payable by VISA/MasterCard or cheque. The balance is payable by cheque on delivery or completion of installation as applicable. Quotations are valid for 60 days. Standard pricing subject to change without notice. E.&O.E

Outdoor Living Supply, 324 Gill St, Alcoa, Tennessee, 37701 (865)404-2564
 e-mail: office@outdoorlivingsupply.com | www.outdoorlivingsupply.com



Limestone Trail

CLASSIC GARDEN STRUCTURES

CAUTION: This email originated from outside your organization. Exercise caution when opening attachments or on clicking links from unknown senders.



Fwd: Contractor License Number Chris Corwin to: chris corwin 02/06/2023 12:40 PM
From: "Chris Corwin" <chriscorwin89@gmail.com>
To: "chris corwin" <chriscorwin@21stmortgage.com>

Begin forwarded message:

From: dustin@outdoorlivingsupply.com
Date: February 6, 2023 at 12:10:54 PM EST
To: Chris Corwin <chriscorwin89@gmail.com>
Subject: Contractor License Number

Good afternoon Chris,

Here is our contractor license info:

Wieske Enterprises LLC, BBA: Outdoor Living
#75827

Thanks,

Dustin Wieske
Outdoor Living Supply
(865) 404-2564
www.outdoorlivingsupply.com



Proposal

Date	Invoice #	Due Date
March 7, 2023	27441	03/07/2023

American Landscape Structures
 1002 Lititz Pike
 St. 208
 Lititz, Pennsylvania 17543
 United States

Chris Corwin
 chriscorwin89@gmail.com
 (865) 640-6520

TO:
 Chris Corwin

SHIP TO:
 Chris Corwin

Qty	Description	Unit Price	Total
1	14 x 20 Wood A Frame Pavilion - \$11,665.00	\$11,665.00	\$11,665.00
1	All Wood #1 Grade Pressure Treated Southern Yellow Pine - \$0.00	\$0.00	\$0.00
6	6" Wood Post Standard - \$0.00 (Qty 6)	\$0.00	\$0.00
1	Pressure Treated and Stained Tongue & Groove Roof Decking - \$0.00	\$0.00	\$0.00
1	5-V Metal Roof - \$2,000.00	\$2,000.00	\$2,000.00
1	Factory Stain - Color TBD - \$1,400.00	\$1,400.00	\$1,400.00
1	10% Material Discount Until March 18th - -\$1,506.00	-\$1,506.00	-\$1,506.00
1	On Site Assembly & Delivery by Factory Crew - \$10,088.00	\$10,088.00	\$10,088.00
1	Additional Spring Early Order Rebate Until March 18th - -\$500.00	-\$500.00	-\$500.00
Total Purchases			\$23,147.00

Product and crew from Lititz, PA 17543



Fishers Backyard Structures

622 Farmersville rd
New Holland, PA 17557
717-207-8775
www.gazebokits.com

Estimate

ADDRESS
Chris Corwin
113 Broadway
Oak Ridge, TN 37830

SHIP TO
Chris Corwin
113 Broadway
Oak Ridge, TN 37830

ESTIMATE 2158
DATE 03/20/2023

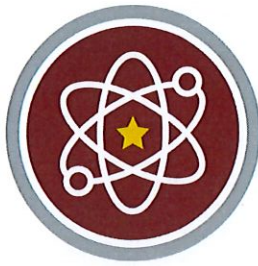
DESCRIPTION	QTY	RATE	AMOUNT
18x24 Rectangle Pine Grand Estate Pavilion Made from pressure treated Southern Yellow Pine Unfinished, with the option to paint or stain 8x8 laminated wood posts Decorative post skirts Powder coated anchor brackets 2x10 curved braces 5x12 glulam headers Exposed rafters with 1x6 T&G ceiling boards 30 year architectural asphalt shingles Hip style roof with 7/12 pitch Engineered to 140 MPH winds Engineered to 45 pounds per square foot snow loads	1	30,700.00	30,700.00
Roofing Material Standing Seam Metal - Red	1	10,585.00	10,585.00
Color Almond - Paint	1	4,912.00	4,912.00
Kit Delivery and installation (Footers or Base done by others)	1	9,820.00	9,820.00
Spring discount	1	-1,000.00	-1,000.00

Payment terms are 30% deposit and balance due upon completion

SUBTOTAL	55,017.00
TAX	0.00
TOTAL	\$55,017.00

Accepted By

Accepted Date



Oak Ridge

SCHOOLS

Maintenance and Operations

OFFICE OF MAINTENANCE AND OPERATIONS

DATE: April 17, 2023

TO: Bruce Lay, Executive Director of School Leadership

FROM: Allen Thacker, Supervisor of Maintenance and Operations

SUBJECT: District Security Film Purchase and Installation

Mr. Lay,

I am recommending that the Oak Ridge Schools Board of Education accept the proposal from Tennessee Window Films LLC of Knoxville TN for installing security tinted window film on district windows in the amount of \$302,520.70. The work will be performed at night with project completion by the end of the fiscal year.

Funds for this project are allocated from Safe Schools Grant Funds, CIP, and Capital Outlay – Contingency 76100 707 403. Work will be performed on a “piggy back” of the bid with Hawkins County Schools.

Thank you,

Allen Thacker

Supervisor of Maintenance and Operations

Maintenance Office

100 Woodbury, Oak Ridge, TN 37830

(865) 425-3171

www.ortn.edu

Security Window Film

School	Total Sq Ft	Total Cost
Linden Elementary	1325.24	\$ 18,662.03
Robertsville Middle	1128.31	\$ 15,796.38
Jefferson Middle	1189.96	\$ 16,659.42
Woodland Elementary	4470.1	\$ 63,100.82
ORHS	9443.34	\$ 132,206.76
SCA/CTE	733.08	\$ 10,263.01
SAB	3160	\$ 45,832.28
Total		\$ 302,520.70

Price based on Hawkins County bid.



ESTIMATE - PROPOSAL

865-237-0525 • www.tennsseewindowfilms.com



Customer Name: Oak Ridge Schools Administration

Address: 304 New York Avenue

City/State/Zip: Oak Ridge, TN 37830

Phone: 865-809-5078 Phone Eve.: _____

Directions To Job Site: Allen Shacker

Warranty Term: Cannot warranty glass due to age. Built in 1940's This estimate-proposal is not a warranty certificate. A warranty certificate will be issued when the installation is complete. Ask your independent Vista dealer for warranty coverage details specific to your application

Lifetime Residential 7 Year Commercial
 10 Year Commercial
 Glass Breakage & Seal Failure

FRAME TYPE	GLASS TYPE	WINDOW TYPE
① - Wood - <u>Old</u> 2 - Steel 3 - Aluminum 4 - Vinyl 5 - Rubber Gasket *⑥ Other - <u>Front doors</u>	A - Annealed B - Heat Strengthened *③ - Tempered D - Laminated <u>Old Wavy - 1940's glass</u>	① Clear Single Pane B - Tinted Single Pane C - Clear Dual Pane D - Tinted Dual Pane E - Clear Triple Pane F - Low-E Pane

Room	Film	# of W.	W x H	Total Sq. Ft.	Price	Total
Entire Structure of accessible panes of glass. Annex as well. Includes some stripping of film on front doors to match Solar film.	Solar film for privacy.	702	Various Size	3,160	85.1450	45,832.28

Cannot guarantee a perfect clean application due to age.

Notes: *Very old wood and glass with lots of old lead paint flaking and on glass panes. Will need to use scrub pads to remove as much as possible and lots of elbow work, labor intense on these panes. *Extreme Care.*

Subtotal	45,832.28
Tax	Exempt
Total	45,832.28
Deposit	22,916.14
Balance Due	22,916.41

Acceptance: This estimate-proposal may be withdrawn at the option of the dealer if not accepted within a period of 90 days from the issuance date. Only fully paid contracts will activate warranty coverage.

Payment in full at installation completion is understood and accepted as the payment term unless otherwise noted.

Customer Signature _____ Dealer Signature Yvette Moore Date 4-14-2023



ESTIMATE - PROPOSAL

865-237-0525 • www.tennsseewindowfilms.com



Customer Name: Oak Ridge High School

Address: 1450 Oak Ridge Turnpike

City/State/Zip: Oak Ridge, TN 37830

Phone: 865-809-5078 Phone Eve.: _____

Directions To Job Site: Allen Thacker

Warranty Term:

- Lifetime Residential 7 Year Commercial
- 10 Year Commercial
- Glass Breakage & Seal Failure

This estimate-proposal is not a warranty certificate. A warranty certificate will be issued when the installation is complete. Ask your independent Vista dealer for warranty coverage details specific to your application

FRAME TYPE	GLASS TYPE	WINDOW TYPE
1 - Wood ② - Steel 3 - Aluminum 4 - Vinyl 5 - Rubber Gasket 6 - Other	A - Annealed ① - Heat Strengthened ② - Tempered D - Laminated	A - Clear Single Pane B - Tinted Single Pane ① - Clear Dual Pane D - Tinted Dual Pane E - Clear Triple Pane F - Low-E Pane

Room	Film	# of W.	W x H	Total Sq. Ft.	Price	Total
High School exterior windows and doors	N1020 PSB, Clear PSB, + N1200 Solar	1,291	Various Sizes	14.00		
*Excluding Courtyard area at this time.	Excluding Courtyard area at this time. Solar Films	Estimated	Square feet	9,413.34	132,206.76	
Entry & Vestibule Areas, windows and doors.	Dow 995 black attached estimated linear feet					14,556.33

*If windows are found to be missing from our count, they will be added to final count and dealer will be notified. Count could be plus or minus.

Notes: *This estimate excludes the Courtyard side. Any windows above door height (6' and above) include in the estimate will get solar film. Lift is available from school if needed.

Subtotal	132,206.76
Tax	Exempt
Total	132,206.76
Deposit	66,103.38
Balance Due	

Acceptance: This estimate-proposal may be withdrawn at the option of the dealer if not accepted within a period of 90 days from the issuance date. Only fully paid contracts will activate warranty coverage.

Payment in full at installation completion is understood and accepted as the payment term unless otherwise noted.

Customer Signature _____

Dealer Signature Juette Moore Date 4-12-2023

Job No.	Quantity Unit	Width (inch)	Height (lengh) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
ORHS				-	-		-
To Left	10.00	26.50	22.00	40.49	80.83	14.00	566.81
	10.00	72.00	22.00	110.00	156.67	14.00	1,540.00
WA Lobby	6.00	58.00	22.00	53.17	80.00	14.00	744.33
	5.00	51.00	22.00	38.96	60.83	14.00	545.42
	1.00	51.00	9.00	3.19	10.00	14.00	44.63
	8.00	72.00	22.00	88.00	125.33	14.00	1,232.00
	30.00	33.00	22.00	151.25	275.00	14.00	2,117.50
	1.00	44.00	22.00	6.72	11.00	14.00	94.11
	1.00	47.00	22.00	7.18	11.50	14.00	100.53
	1.00	41.00	22.00	6.26	10.50	14.00	87.69
	1.00	43.00	22.00	6.57	10.83	14.00	91.97
	1.00	38.00	22.00	5.81	10.00	14.00	81.28
	1.00	51.00	22.00	7.79	12.17	14.00	109.08
	2.00	19.00	14.50	3.83	11.17	14.00	53.57
	48.00	19.00	20.00	126.67	312.00	14.00	1,773.33
	1.00	36.00	14.50	3.63	8.42	14.00	50.75
	36.00	72.00	20.00	360.00	552.00	14.00	5,040.00
	6.00	26.50	87.00	96.06	113.50	14.00	1,344.88
SWDoors	8.00	20.00	22.00	24.44	56.00	14.00	342.22
	4.00	26.50	82.00	60.36	72.33	14.00	845.06
	8	53	22	64.78	100.00	14.00	906.89
	1	53.5	13.5	5.02	11.17	14.00	70.22
	1	26	13.5	2.44	6.58	14.00	34.13
				-	-		-
				-	-		-
Total:	191.00	979.00	582.00	1,272.60	2,097.83	322.00	17,816.39

Job No.	Quantity Unit	Width (inch)	Height (length) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
ORHS				-	-		-
North Side	1.00	11.50	10.50	0.84	3.67	14.00	11.74
WCA	3.00	11.50	21.50	5.15	16.50	14.00	72.11
	6.00	9.50	21.50	8.51	31.00	14.00	119.15
	2.00	9.50	10.50	1.39	6.67	14.00	19.40
Doors	6.00	26.50	72.00	79.50	98.50	14.00	1,113.00
	1.00	6.00	10.50	0.44	2.75	14.00	6.13
	3.00	6.00	21.50	2.69	13.75	14.00	37.63
	3.00	11.00	21.50	4.93	16.25	14.00	68.98
	3.00	21.50	46.50	20.83	34.00	14.00	291.59
	8.00	14.00	18.00	14.00	42.67	14.00	196.00
	4.00	14.00	26.00	10.11	26.67	14.00	141.56
	5.00	33.50	27.50	31.99	50.83	14.00	447.83
	3.00	33.50	25.50	17.80	29.50	14.00	249.16
	1.00	74.00	24.00	12.33	16.33	14.00	172.67
	1.00	74.00	25.50	13.10	16.58	14.00	183.46
Doors	2.00	26.50	71.00	26.13	32.50	14.00	365.85
	6.00	38.00	26.00	41.17	64.00	14.00	576.33
	2.00	35.00	18.00	8.75	17.67	14.00	122.50
	4.00	35.00	25.00	24.31	40.00	14.00	340.28
	4.00	65.00	18.00	32.50	55.33	14.00	455.00
	2	65	25	22.57	30.00	14.00	315.97
	3	34.5	73	52.47	53.75	14.00	734.56
	3	26	21	11.38	23.50	14.00	159.25
				-	-		-
				-	-		-
Total:	76.00	681.00	659.50	442.87	722.42	322.00	6,200.13

Job No.	Quantity	Unit	Width (inch)	Height (length) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
ORHS					-	-		-
Windows	3.00		26.00	38.00	20.58	32.00	14.00	288.17
	3.00		26.00	19.00	10.29	22.50	14.00	144.08
	3.00		55.00	21.00	24.06	38.00	14.00	336.88
	3.00		55.00	38.00	43.54	46.50	14.00	609.58
	3.00		55.00	19.00	21.77	37.00	14.00	304.79
Perferated Entrance	6.00		26.50	71.00	78.40	97.50	14.00	1,097.54
	8.00		44.50	45.50	112.49	120.00	14.00	1,574.81
	2.00		42.50	45.50	26.86	29.33	14.00	376.01
WC 100 SL	3.00		26.50	71.00	39.20	48.75	14.00	548.77
	1.00		17.00	82.00	9.68	16.50	14.00	135.53
	4.00		26.50	73.00	53.74	66.33	14.00	752.31
Windows	3.00		43.00	45.00	40.31	44.00	14.00	564.38
Stair Tower	2.00		81.00	46.00	51.75	42.33	14.00	724.50
	6.00		81.00	22.00	74.25	103.00	14.00	1,039.50
	2.00		26.50	79.50	29.26	35.33	14.00	409.65
SL	1.00		11.50	43.00	3.43	9.08	14.00	48.08
	1.00		11.50	45.00	3.59	9.42	14.00	50.31
	4.00		73.00	46.00	93.28	79.33	14.00	1,305.89
	2.00		88.00	46.00	56.22	44.67	14.00	787.11
	6.00		73.00	22.00	66.92	95.00	14.00	936.83
	6		88	22	80.67	110.00	14.00	1,129.33
Tower	2		97	46	61.97	47.67	14.00	867.61
	6		97	22	88.92	119.00	14.00	1,244.83
					-	-		-
					-	-		-
Total:	80.00		1,171.00	1,007.50	1,091.18	1,293.25	322.00	15,276.48

Job No.	Quantity Unit	Width (inch)	Height (length) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
ORHS				-	-		-
Lab Exit	6.00	35.00	71.00	103.54	106.00	14.00	1,449.58
Lab Side	6.00	26.00	37.00	40.08	63.00	14.00	561.17
	6.00	26.00	19.00	20.58	45.00	14.00	288.17
	6.00	55.00	37.00	84.79	92.00	14.00	1,187.08
	6.00	55.00	19.00	43.54	74.00	14.00	609.58
	12.00	14.00	18.00	21.00	64.00	14.00	294.00
	12.00	14.00	26.00	30.33	80.00	14.00	424.67
	12.00	35.00	18.00	52.50	106.00	14.00	735.00
	24.00	65.00	18.00	195.00	332.00	14.00	2,730.00
	12.00	65.00	25.00	135.42	180.00	14.00	1,895.83
N.Stair Towe	2.00	26.50	71.00	26.13	32.50	14.00	365.85
	2.00	44.00	26.00	15.89	23.33	14.00	222.44
	4.00	44.00	25.00	30.56	46.00	14.00	427.78
Bus Loop	2.00	35.00	25.00	12.15	20.00	14.00	170.14
	4.00	35.00	27.00	26.25	41.33	14.00	367.50
L. Center	2.00	78.00	25.00	27.08	34.33	14.00	379.17
	4.00	78.00	27.00	58.50	70.00	14.00	819.00
Doors	6.00	26.50	73.50	81.16	100.00	14.00	1,136.19
	2.00	55.50	32.00	24.67	29.17	14.00	345.33
	4.00	55.50	25.00	38.54	53.67	14.00	539.58
Windows	54	24	24	216.00	432.00	14.00	3,024.00
Classrooms	54	57	24	513.00	729.00	14.00	7,182.00
Custodial	6	70	30.5	88.96	100.50	14.00	1,245.42
Entrance	6	68.5	30.5	87.05	99.00	14.00	1,218.73
				-	-		-
Total:	254.00	1,087.50	753.50	1,972.73	2,952.83	336.00	27,618.21

Job No.	Quantity	Unit	Width (inch)	Height (length) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
ORHS					-	-		-
Custodial	3.00		63.00	30.50	40.03	46.75	14.00	560.44
	4.00		27.00	83.00	62.25	73.33	14.00	871.50
Classroom	32.00		40.00	23.00	204.44	336.00	14.00	2,862.22
Windows	1.00		43.00	51.00	15.23	15.67	14.00	213.21
Solar	1.00		111.00	12.00	9.25	20.50	14.00	129.50
	1.00		8.00	12.00	0.67	3.33	14.00	9.33
East Ent	2.00		26.50	83.00	30.55	36.50	14.00	427.68
	3.00		63.50	30.50	40.35	47.00	14.00	564.89
CDC	24.00		21.50	24.00	86.00	182.00	14.00	1,204.00
Windows	24.00		58.50	24.00	234.00	330.00	14.00	3,276.00
	2.00		26.50	76.50	28.16	34.33	14.00	394.19
	1.00		35.50	24.00	5.92	9.92	14.00	82.83
	6.00		21.00	23.50	20.56	44.50	14.00	287.88
	4.00		105.00	23.50	68.54	85.67	14.00	959.58
	15.00		21.50	24.00	53.75	113.75	14.00	752.50
	12.00		58.50	24.00	117.00	165.00	14.00	1,638.00
	3.00		105.00	23.50	51.41	64.25	14.00	719.69
	1.00		27.50	21.50	4.11	8.17	14.00	57.48
	3.00		27.50	22.00	12.60	24.75	14.00	176.46
	1.00		27.50	18.00	3.44	7.58	14.00	48.13
Chorus	1		26.5	82.5	15.18	18.17	14.00	212.55
	4		27	21.5	16.13	32.33	14.00	225.75
PA South	3		26.5	83	45.82	54.75	14.00	641.52
Entrance	4		7	21	4.08	18.67	14.00	57.17
					-	-		-
Total:	155.00		1,004.50	861.50	1,169.46	1,772.92	336.00	16,372.49

Job No.	Quantity Unit	Width (inch)	Height (length) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
ORHS				-	-		-
Orcha Door	2.00	22.00	72.00	22.00	31.33	14.00	308.00
	4.00	27.00	21.00	15.75	32.00	14.00	220.50
	5.00	27.50	21.50	20.53	40.83	14.00	287.41
Band Door	2.00	26.50	83.00	30.55	36.50	14.00	427.68
	2.00	27.00	21.50	8.06	16.17	14.00	112.88
	3.00	27.00	22.00	12.38	24.50	14.00	173.25
	1.00	27.00	18.00	3.38	7.50	14.00	47.25
Welding	20.00	20.00	22.00	61.11	140.00	14.00	855.56
	10.00	20.00	24.00	33.33	73.33	14.00	466.67
	10.00	60.00	22.00	91.67	136.67	14.00	1,283.33
	10.00	60.00	24.00	100.00	140.00	14.00	1,400.00
	10.00	24.00	82.00	136.67	176.67	14.00	1,913.33
PA 144	1.00	26.50	82.50	15.18	18.17	14.00	212.55
	1.00	21.50	22.00	3.28	7.25	14.00	45.99
	1.00	21.50	23.00	3.43	7.42	14.00	48.08
	1.00	21.50	24.00	3.58	7.58	14.00	50.17
	1.00	64.50	22.50	10.08	14.50	14.00	141.09
	1.00	64.50	23.50	10.53	14.67	14.00	147.36
	1.00	64.50	24.00	10.75	14.75	14.00	150.50
	8.00	26.50	82.00	120.72	144.67	14.00	1,690.11
Cafeteria Lower Level	8	20	21.5	23.89	55.33	14.00	334.44
	24	20	22	73.33	168.00	14.00	1,026.67
	8	20	20	22.22	53.33	14.00	311.11
	4	20	72	40.00	61.33	14.00	560.00
	26	22	21.5	85.40	188.50	14.00	1,195.64
	Total:	164.00	781.00	893.50	957.83	1,611.00	350.00

Job No.	Quantity Unit	Width (inch)	Height (length) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
ORHS				-	-		-
Cafeteria	52.00	22.00	22.00	174.78	381.33	14.00	2,446.89
	52.00	22.00	20.00	158.89	364.00	14.00	2,224.44
	26.00	68.00	21.50	263.97	387.83	14.00	3,695.61
	39.00	68.00	22.00	405.17	585.00	14.00	5,672.33
	26.00	68.00	20.00	245.56	381.33	14.00	3,437.78
	6.00	20.50	22.00	18.79	42.50	14.00	263.08
	6.00	20.50	21.00	17.94	41.50	14.00	251.13
	3.00	20.50	20.00	8.54	20.25	14.00	119.58
	6.00	78.00	22.00	71.50	100.00	14.00	1,001.00
	6.00	78.00	21.00	68.25	99.00	14.00	955.50
	3.00	78.00	20.00	32.50	49.00	14.00	455.00
	6.00	48.00	22.00	44.00	70.00	14.00	616.00
	6.00	48.00	21.00	42.00	69.00	14.00	588.00
	3.00	48.00	20.00	20.00	34.00	14.00	280.00
PA Entrance	18.00	20.00	22.50	56.25	127.50	14.00	787.50
	18.00	59.50	22.50	167.34	246.00	14.00	2,342.81
	18.00	56.50	22.50	158.91	237.00	14.00	2,224.69
	18.00	20.50	22.50	57.66	129.00	14.00	807.19
Ticket Booth	1.00	20.00	59.00	8.19	13.17	14.00	114.72
Cut Out/Door	4.00	26.50	82.50	60.73	72.67	14.00	850.21
	2	17.5	21	5.10	12.83	14.00	71.46
	2	17.5	22	5.35	13.17	14.00	74.86
	1	17.5	19.5	2.37	6.17	14.00	33.18
	2	72	19.5	19.50	30.50	14.00	273.00
				-	-		-
Total:	324.00	1,015.00	608.00	2,113.28	3,512.75	336.00	29,585.96



ESTIMATE - PROPOSAL

865-237-0525 • www.tennsseewindowfilms.com



Customer Name: Secret City Academy & CTE

Address: 1450 Oak Ridge Turn Pike

City/State/Zip: Oak Ridge, TN 37830

Phone: 865-809-5078 Phone Eve.: _____

Directions To Job Site: Allen Shacker

Warranty Term:

- Lifetime Residential 7 Year Commercial
- 10 Year Commercial
- Glass Breakage & Seal Failure

This estimate-proposal is not a warranty certificate. A warranty certificate will be issued when the installation is complete. Ask your independent Vista dealer for warranty coverage details specific to your application

FRAME TYPE	GLASS TYPE	WINDOW TYPE
1 - Wood ② - Steel ③ - Aluminum 4 - Vinyl 5 - Rubber Gasket 6 - Other	A - Annealed ⑥ - Heat Strengthened ⑦ - Tempered D - Laminated	A - Clear Single Pane B - Tinted Single Pane ⑧ - Clear Dual Pane D - Tinted Dual Pane E - Clear Triple Pane F - Low-E Pane

Room	Film	# of W.	W x H	Total Sq. Ft.	Price	Total
Entry doors, Windows on all exterior. Includes CTE	N1020 PS8 LLumar Security Film with attachment	44	Various Sizes	733.08	14.00	10,263.07
	Strip & Re-do of some existing film					
	DOW 995 Black attachment estimated linear footage					
	681.33					

Notes:	Subtotal	10,263.07
	Tax	Exempt
	Total	10,263.07
	Deposit	5,131.54
	Balance Due	

Acceptance: This estimate-proposal may be withdrawn at the option of the dealer if not accepted within a period of 90 days from the issuance date. Only fully paid contracts will activate warranty coverage.

Payment in full at installation completion is understood and accepted as the payment term unless otherwise noted.

Customer Signature _____

Dealer Signature Yvette Moore Date 4-12-2023

Job No.	Quantity Unit	Width (inch)	Height (lengh) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
Secret City Academy							
	2.00	20.00	30.00	8.33	16.67	14.00	116.67
	1.00	20.00	34.50	4.79	9.08	14.00	67.08
	1.00	33.00	78.00	17.88	18.50	14.00	250.25
Windows	4.00	39.00	81.00	87.75	80.00	14.00	1,228.50
	2.00	43.50	81.00	48.94	41.50	14.00	685.13
	2.00	26.50	32.00	11.78	19.50	14.00	164.89
	2.00	20.00	34.00	9.44	18.00	14.00	132.22
	1.00	24.00	35.00	5.83	9.83	14.00	81.67
	9.00	71.50	81.00	361.97	228.75	14.00	5,067.56
	2.00	24.00	81.00	27.00	35.00	14.00	378.00
	1.00	72.00	81.00	40.50	25.50	14.00	567.00
	2.00	27.00	35.00	13.13	20.67	14.00	183.75
	2.00	24.50	68.50	23.31	31.00	14.00	326.33
	2.00	24.00	68.50	22.83	30.83	14.00	319.67
	1.00	24.00	35.50	5.92	9.92	14.00	82.83
CTE				-	-		-
Auto Mech	2.00	24.50	35.00	11.91	19.83	14.00	166.74
	1.00	22.00	34.50	5.27	9.42	14.00	73.79
East Stair Tow	1.00	24.00	35.00	5.83	9.83	14.00	81.67
Buckners	3.00	14.50	32.00	9.67	23.25	14.00	135.33
	3	16.5	32	11.00	24.25	14.00	154.00
				-	-		-
				-	-		-
				-	-		-
				-	-		-
Total:	44.00	594.50	1,024.50	733.08	681.33	280.00	10,263.07



ESTIMATE - PROPOSAL

865-237-0525 • www.tennsseewindowfilms.com

Customer Name: Riuden Elementary School

Address: 700 Robertsville Road

City/State/Zip: Oak Ridge, TN 37830

Phone: 865-809-5078 Phone Eve.: _____



Directions To Job Site:

Allen Thacker
rathacker@ortn.edu

Warranty Term:

- Lifetime Residential 7 Year Commercial
- 10 Year Commercial
- Glass Breakage & Seal Failure

This estimate-proposal is not a warranty certificate. A warranty certificate will be issued when the installation is complete. Ask your independent Vista dealer for warranty coverage details specific to your application

FRAME TYPE	GLASS TYPE	WINDOW TYPE
1 - Wood ② - Steel 3 - Aluminum 4 - Vinyl 5 - Rubber Gasket 6 - Other	① - Annealed B - Heat Strengthened ③ - Tempered D - Laminated	① - Clear Single Pane B - Tinted Single Pane ③ - Clear Dual Pane D - Tinted Dual Pane E - Clear Triple Pane F - Low-E Pane

Room	Film	# of W.	W x H	Total Sq. Ft.	Price	Total
<u>Entry, Vestibule</u>	<u>DRN15 PS9</u>	<u>96</u>	<u>Various</u>	<u>1325.24</u>		
<u>Library with some</u>	<u>w/attachment</u>		<u>Sizes</u>		<u>14.00</u>	<u>18,662.03</u>
<u>Strip & Re-do.</u>	<u>LLumar Films</u>					
<u>All Exterior Windows</u>						
<u>Cafeteria, gym</u>	<u>Dow 995 Black attachment</u>					
<u>& Stairwells</u>	<u>all windows w film</u>					
	<u>installed</u>					
	<u>1,482.83 linear feet</u>					
	<u>of attachment</u>					

Notes:
2 year glass & seal failure
10 year film warranty.

"Partial payment for stored materials."

Subtotal	<u>18,662.03</u>
Tax	<u>Exempt</u>
Total	<u>18,662.03</u>
Deposit	<u>9331.01</u>
Balance Due	<u>9331.02</u>

Acceptance: This estimate-proposal may be withdrawn at the option of the dealer if not accepted within a period of 90 days from the issuance date. Only fully paid contracts will activate warranty coverage.

Payment in full at installation completion is understood and accepted as the payment term unless otherwise noted.

Customer Signature AT

Dealer Signature [Signature] Date 4-5-2023



ESTIMATE - PROPOSAL

865-237-0525 • www.tennsseewindowfilms.com

Customer Name: Robertsville Middle School

Address: 245 Robertsville Road

City/State/Zip: Oak Ridge, TN 37830

Phone: 865-809-5078 Phone Eve.: _____



Directions To Job Site:

Allen Shacker
rathacker@ortn.edu

Warranty Term:

- Lifetime Residential 7 Year Commercial
- 10 Year Commercial
- Glass Breakage & Seal Failure

This estimate-proposal is not a warranty certificate. A warranty certificate will be issued when the installation is complete. Ask your independent Vista dealer for warranty coverage details specific to your application

FRAME TYPE	GLASS TYPE	WINDOW TYPE
1 - Wood <input checked="" type="checkbox"/> 2 - Steel 3 - Aluminum 4 - Vinyl 5 - Rubber Gasket 6 - Other	<input checked="" type="checkbox"/> A - Annealed B - Heat Strengthened <input checked="" type="checkbox"/> C - Tempered D - Laminated	<input checked="" type="checkbox"/> A - Clear Single Pane B - Tinted Single Pane <input checked="" type="checkbox"/> C - Clear Dual Pane D - Tinted Dual Pane E - Clear Triple Pane F - Low-E Pane

Room	Film	# of W.	W x H	Total Sq. Ft.	Price	Total
<u>Entry and all Exterior windows</u>	<u>N1020 PSB Security film w/attachment Llummar Films</u>	<u>774</u>	<u>Various Sizes</u>	<u>1128.31</u>	<u>14⁰⁰</u>	<u>15,796.38</u>
	<u>DW995 Black attachment on all windows with security film</u>					
	<u>1,666.17 linear feet of attachment</u>					

Notes: 2 year glass & seal failure
10 year film warranty
"Partial payment for stored materials"

Subtotal	<u>15,796.38</u>
Tax	<u>Exempt</u>
Total	<u>15,796.38</u>
Deposit	<u>7,898.19</u>
Balance Due	<u>7,898.19</u>

Acceptance: This estimate-proposal may be withdrawn at the option of the dealer if not accepted within a period of 90 days from the issuance date. Only fully paid contracts will activate warranty coverage.

Payment in full at installation completion is understood and accepted as the payment term unless otherwise noted.

Customer Signature AT

Dealer Signature Therrell Moore Date 4-5-2023



ESTIMATE - PROPOSAL

865-237-0525 • www.tennsseewindowfilms.com



Customer Name: Jefferson Middle School

Address: 200 Fairbanks Road

City/State/Zip: Oak Ridge, TN 37830

Phone: 865-809-5078 Phone Eve.: _____

Directions To Job Site: Allen Thacker
rathacker@ortn.edu

Warranty Term:

- Lifetime Residential 7 Year Commercial
- 10 Year Commercial
- Glass Breakage & Seal Failure

This estimate-proposal is not a warranty certificate. A warranty certificate will be issued when the installation is complete. Ask your independent Vista dealer for warranty coverage details specific to your application

FRAME TYPE	GLASS TYPE	WINDOW TYPE
1 - Wood	A - Annealed	(A) Clear Single Pane
(2) Steel	B - Heat Strengthened	B - Tinted Single Pane
3 - Aluminum	(C) Tempered	(C) Clear Dual Pane
4 - Vinyl	D - Laminated	D - Tinted Dual Pane
5 - Rubber Gasket		E - Clear Triple Pane
6 - Other		F - Low-E Pane

Room	Film	# of W.	W x H	Total Sq. Ft.	Price	Total
Entries, Vestible	DL05 w/clear security film					
Gym, door 17	Dow 995 black attachment	105	Various	1,190	14000	16,659.42
Library w/ solar auto match new windows	DL05 Solar film		Sings			
Stairwell	DL05 solar film					
5th grade top & bottom, wing	Dow 995 black attachment					
	all all windows with security film					
	1,471.67 linear feet of attachment					

Notes:
2 year glass & seal failure
10 year film warranty
"Partial payment for stored materials."

Subtotal	16,659.42
Tax	Exempt
Total	16,659.42
Deposit	8,329.71
Balance Due	8,329.71

Acceptance: This estimate-proposal may be withdrawn at the option of the dealer if not accepted within a period of 90 days from the issuance date. Only fully paid contracts will activate warranty coverage.

Payment in full at installation completion is understood and accepted as the payment term unless otherwise noted.

Customer Signature AT

Dealer Signature Justin Moore Date 4-5-2023



ESTIMATE - PROPOSAL

865-237-0525 • www.tennsseewindowfilms.com

Customer Name: Woodland Elementary School

Address: 168 Manhattan Avenue

City/State/Zip: Oak Ridge, TN 37830

Phone: 865-809-5078

Phone Eve.: _____

Directions To Job Site:

Allen Thacker
rathacker@ortn.edu

Warranty Term:

- Lifetime Residential 7 Year Commercial
- 10 Year Commercial
- Glass Breakage & Seal Failure

This estimate-proposal is not a warranty certificate. A warranty certificate will be issued when the installation is complete. Ask your independent Vista dealer for warranty coverage details specific to your application

FRAME TYPE	GLASS TYPE	WINDOW TYPE
1 - Wood ② - Steel 3 - Aluminum 4 - Vinyl 5 - Rubber Gasket 6 - Other	A - Annealed B - Heat Strengthened C - Tempered D - Laminated	A - Clear Single Pane B - Tinted Single Pane C - Clear Dual Pane D - Tinted Dual Pane E - Clear Triple Pane F - Low-E Pane

Room	Film	# of W.	W x H	Total Sq. Ft.	Price	Total
<u>All Entries and Exterior windows including PODS</u>	<u>N1020 PS8 Security film w/attachment Lumar Films</u>	<u>46</u>	<u>Various Sizes</u>	<u>4,470.10</u>		
<u>Interior windows in Kindergarten Wing Rooms 1+2</u>	<u>N1020 PS8 Security film with attachment</u>	<u>7</u>	<u>Various Sizes</u>	<u>37.10</u>		
	<u>Dow 995 black attachment all windows with Security film</u>					
	<u>5,549.17 linear feet</u>					

Notes:

2 year glass & seal failure
10 year film warranty

"Partial payment for stored materials"

Subtotal	<u>63,100.82</u>
Tax	<u>Exempt</u>
Total	<u>63,100.82</u>
Deposit	<u>31,550.41</u>
Balance Due	<u>31,550.41</u>

Acceptance: This estimate-proposal may be withdrawn at the option of the dealer if not accepted within a period of 90 days from the issuance date. Only fully paid contracts will activate warranty coverage.

Payment in full at installation completion is understood and accepted as the payment term unless otherwise noted.

Customer Signature AT

Dealer Signature Yvette Moore Date 4-5-2023

Jefferson Middle School

Job No.	Quantity	Unit	Width (inch)	Height (length) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
Jefferson Middle School								
Entry	2.00		28.00	72.00	28.00	33.33	14.00	392.00
	2.00		32.00	32.00	14.22	21.33	14.00	199.11
	2.00		32.00	48.00	21.33	26.67	14.00	298.67
	2.00		72.00	18.00	18.00	30.00	14.00	252.00
M. Entry	4.00		63.00	98.00	171.50	107.33	14.00	2,401.00
	8.00		18.00	35.00	35.00	70.67	14.00	490.00
Vestible	2.00		55.00	44.00	33.61	33.00	14.00	470.56
	4.00		55.00	48.00	73.33	68.67	14.00	1,026.67
	2.00		31.00	36.00	15.50	22.33	14.00	217.00
	1.00		64.00	47.00	20.89	18.50	14.00	292.44
	1.00		26.00	47.00	8.49	12.17	14.00	118.81
	1.00		31.00	69.00	14.85	16.67	14.00	207.96
Gym	2.00		12.00	102.00	17.00	38.00	14.00	238.00
Door 17	2.00		10.50	102.00	14.88	37.50	14.00	208.25
Library	4.00		34.00	68.00	64.22	68.00	14.00	899.11
Solar to	4.00		34.00	32.00	30.22	44.00	14.00	423.11
Match	2.00		28.00	34.00	13.22	20.67	14.00	185.11
	2.00		26.00	66.00	23.83	30.67	14.00	333.67
Stairwell	3.00		27.00	99.00	55.69	63.00	14.00	779.63
	2.00		28.00	37.00	14.39	21.67	14.00	201.44
	1		72	17	8.50	14.83	14.00	119.00
	2		35	32	15.56	22.33	14.00	217.78
	2		35	68	33.06	34.33	14.00	462.78
5th grade	24		26	66	286.00	368.00	14.00	4,004.00
top and Bo	24		28	34	158.67	248.00	14.00	2,221.33
Total:	105.00		902.50	1,351.00	1,189.96	1,471.67	350.00	16,659.42

68
 14.83
 22.33
 34.33

Woodland

Job No.	Quantity	Unit	Width (inch)	Height (length) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
Entry	6.00		26.00	33.00	35.75	59.00	14.00	500.50
	6.00		26.00	30.00	32.50	56.00	14.00	455.00
Side Entry	2.00		58.00	14.00	11.28	24.00	14.00	157.89
	2.00		16.00	13.00	2.89	9.67	14.00	40.44
	1.00		72.00	14.00	7.00	14.33	14.00	98.00
	2.00		25.00	29.00	10.07	18.00	14.00	140.97
	2.00		25.00	35.00	12.15	20.00	14.00	170.14
Entry	4.00		39.00	58.00	62.83	64.67	14.00	879.67
	6.00		42.00	58.00	101.50	100.00	14.00	1,421.00
	4.00		39.00	20.00	21.67	39.33	14.00	303.33
	2.00		72.00	20.00	20.00	30.67	14.00	280.00
	4.00		21.00	35.00	20.42	37.33	14.00	285.83
	8.00		42.00	20.00	46.67	82.67	14.00	653.33
Cafeteria	2.00		20.00	30.00	8.33	16.67	14.00	116.67
	1.00		17.00	63.00	7.44	13.33	14.00	104.13
Kindergart	2.00		40.00	82.00	45.56	40.67	14.00	637.78
	1.00		40.00	32.00	8.89	12.00	14.00	124.44
	1.00		72.00	32.00	16.00	17.33	14.00	224.00
	6.00		29.00	25.00	30.21	54.00	14.00	422.92
	6.00		25.00	35.00	36.46	60.00	14.00	510.42
Side Entry	2.00		46.00	103.00	65.81	49.67	14.00	921.28
	2		72	18	18.00	30.00	14.00	252.00
Entry	3		17	85	30.10	51.00	14.00	421.46
	6		25	29	30.21	54.00	14.00	422.92
	6		25	35	36.46	60.00	14.00	510.42
Total:	87.00		931.00	948.00	718.18	1,014.33	14.00	10,054.53

Job No.	Quantity Unit	Width (inch)	Height (length) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
Windows	3.00	72.00	32.00	48.00	52.00	14.00	672.00
	2.00	42.00	57.00	33.25	33.00	14.00	465.50
	6.00	38.00	41.00	64.92	79.00	14.00	908.83
	2.00	39.00	24.00	13.00	21.00	14.00	182.00
	4.00	42.00	26.00	30.33	45.33	14.00	424.67
	2.00	38.00	26.00	13.72	21.33	14.00	192.11
	4.00	39.00	34.00	36.83	48.67	14.00	515.67
	4.00	42.00	26.00	30.33	45.33	14.00	424.67
	2.00	38.00	26.00	13.72	21.33	14.00	192.11
	2.00	43.00	43.00	25.68	28.67	14.00	359.53
	1.00	40.00	44.00	12.22	14.00	14.00	171.11
	4.00	26.00	29.00	20.94	36.67	14.00	293.22
	9.00	36.00	41.00	92.25	115.50	14.00	1,291.50
	6.00	37.00	39.00	60.13	76.00	14.00	841.75
Cafeteria	3.00	32.00	99.00	66.00	65.50	14.00	924.00
	24.00	31.00	99.00	511.50	520.00	14.00	7,161.00
	27.00	30.00	41.00	230.63	319.50	14.00	3,228.75
	1.00	32.00	43.00	9.56	12.50	14.00	133.78
	1.00	41.00	43.00	12.24	14.00	14.00	171.40
	2.00	41.00	26.00	14.81	22.33	14.00	207.28
	142.00	43.00	42.00	1,780.92	2,011.67	14.00	24,932.83
	44	39	41	488.58	586.67	14.00	6,840.17
Pods	32	23	26	132.89	261.33	14.00	1,860.44
	2	22	31	9.47	17.67	14.00	132.61
				-	-		-
				-	-		-
Total:	329.00	906.00	979.00	3,751.92	4,469.00	336.00	52,526.93

Linden

Job No.	Quantity	Unit	Width (inch)	Height (length) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
Linden Elementary School								
DRN15	2.00		22.00	31.00	9.47	17.67	14.00	132.61
Vestible	2.00		25.00	74.00	25.69	33.00	14.00	359.72
	2.00		8.00	72.00	8.00	26.67	14.00	112.00
	2.00		8.00	25.00	2.78	11.00	14.00	38.89
Library	4.00		31.00	74.00	63.72	70.00	14.00	892.11
	2.00		6.00	48.00	4.00	18.00	14.00	56.00
M. Entry					-	-		-
S/Redo	6.00		22.00	72.00	66.00	94.00	14.50	957.00
	2.00		22.00	99.00	30.25	40.33	14.50	438.63
	4.00		44.00	99.00	121.00	95.33	14.50	1,754.50
E. Window	21.00		44.00	74.00	474.83	413.00	14.00	6,647.67
	21.00		44.00	25.00	160.42	241.50	14.00	2,245.83
Cafeteria	2.00		24.00	72.00	24.00	32.00	14.00	336.00
	1.00		17.00	102.00	12.04	19.83	14.00	168.58
Gym	2.00		3.00	33.00	1.38	12.00	14.00	19.25
Stairwells	8.00		6.00	30.00	10.00	48.00	14.00	140.00
	8.00		45.00	103.00	257.50	197.33	14.00	3,605.00
	2.00		7.00	83.00	8.07	30.00	14.00	112.97
	2.00		23.00	73.00	23.32	32.00	14.00	326.47
	1.00		93.00	18.00	11.63	18.50	14.00	162.75
	1		3	103	2.15	17.67	14.00	30.04
	1		72	18	9.00	15.00	14.00	126.00
					-	-		-
					-	-		-
					-	-		-
Total:	96.00		569.00	1,328.00	1,325.24	1,482.83	295.50	18,662.03

Robertsville

Job No.	Quantity	Unit	Width (inch)	Height (length) (Inch)	Area (Square Feet)	Perimeter (feet)	Price per Sq Feet	Total Est. Amt.
Robertsville Middle School								
	94.00		37.00	23.00	555.51	940.00	14.00	7,777.19
	23.00		60.00	30.00	287.50	345.00	14.00	4,025.00
	3.00		30.00	21.00	13.13	25.50	14.00	183.75
	1.00		28.00	84.00	16.33	18.67	14.00	228.67
	4.00		28.00	74.00	57.56	68.00	14.00	805.78
	1.00		44.00	44.00	13.44	14.67	14.00	188.22
	2.00		28.00	37.00	14.39	21.67	14.00	201.44
	2.00		34.00	76.00	35.89	36.67	14.00	502.44
	2.00		28.00	48.00	18.67	25.33	14.00	261.33
	1.00		28.00	36.00	7.00	10.67	14.00	98.00
	1.00		5.00	36.00	1.25	6.83	14.00	17.50
	3.00		21.00	31.00	13.56	26.00	14.00	189.88
	3.00		36.00	58.00	43.50	47.00	14.00	609.00
	1.00		36.00	72.00	18.00	18.00	14.00	252.00
	2.00		28.00	36.00	14.00	21.33	14.00	196.00
	1.00		5.00	36.00	1.25	6.83	14.00	17.50
	2.00		60.00	16.00	13.33	25.33	14.00	186.67
	1.00		36.00	16.00	4.00	8.67	14.00	56.00
					-	-		-
					-	-		-
					-	-		-
					-	-		-
					-	-		-
					-	-		-
					-	-		-
					-	-		-
Total:	147.00		572.00	774.00	1,128.31	1,666.17	252.00	15,796.38



Oak Ridge Schools
TEACHING AND LEARNING

MEMORANDUM

Dr. Kelly Williams

Executive Director, Office of Teaching and Learning

TO: Board of Education
DATE: 4/11/23
SUBJECT: Item for Action: CTE Furniture

I recommend the purchase of middle and high school CTE furniture up to \$80,128.02 from the Home Depot Buying Cooperative. This includes adjustable workbench-style desks and adjustable drafting chairs for all students in middle school CTE classrooms and the high school aviation flight classroom.

This item went out for state bid with no responses, and we learned our best pricing will be achieved using our existing buying cooperative through Maintenance and Operations. Funds for this purchase are available through the Innovative Schools Model Grant.

Items	Jefferson Middle School	Robertsville Middle School	Oak Ridge High School
62" Adjustable Height Work Table w/ 2 Drawers in Black	11	3	2
62" Adjustable Height Work Table w/ 2 Drawers in White		8	2
46" Adjustable Height Work Table w/ 2 Drawers in Black	6		
72" Adjustable Height Work Table in White		15	23
62" Adjustable Height Work Table in Black	31	16	
62" Adjustable Height Work Table in White		18	
46" Adjustable Height Work Table in White			10
Drafting Chairs w/ Lumbar Support, Flip-Up Armrests, Adjustable Seat Hight & Locking Casters	84	73	

Items		Perferred Items			Comparable Items			Comparable Items			Comparable Items		
Description	QTY	Vendor: Home Depot	Item Price	Total Price	Vendor: Uline	Item Price	Total Price	Vendor: Seville Classics	Item Price	Total Price	Vendor: Amazon	Item Price	Total Price
62" Adjustable Height Work Table w/ 2 Drawers in Black	16	Husky 62" Adjustable Height Work Table w/ Drawers in BLACK	\$329.00	\$ 5,264.00		\$ -	\$ -		\$ -	\$ -		\$ -	\$ -
62" Adjustable Height Work Table w/ 2 Drawers in White	10	Husky 62" Adjustable Height Work Table w/ Drawers in White	\$358.00	\$ 3,580.00		\$ -	\$ -		\$ -	\$ -		\$ -	\$ -
46" Adjustable Height Work Table w/ 2 Drawers in Black	6	Husky 46" Adjustable Height Work Table w/ Drawers in BLACK	\$268.00	\$ 1,608.00		\$ -	\$ -	UltraHD Rolling Workbench, 48" W x 24" D x 37" H, Graphite, 1 Drawer	\$ 199.99	\$ 1,199.94	UltraHD Rolling Workbench, 48" W x 24" D x 37" H, Graphite, 1 Drawer	\$ 227.99	\$ 1,367.94
72" Adjustable Height Work Table in White	38	Husky 72" Adjustable Height Work Table in WHITE	\$358.00	\$ 13,604.00	72 x 30" Adjustable Height Workbench, Gray Maple Top	\$1,445.00	\$ 54,910.00	UltraHD Height Adjustalbe Workbench, 72" W x 24" D x 28.5" to 48" H, White	\$ 399.99	\$ 15,199.62	Seville Classics UltraHD 72" W X 25" D Wood Top Height Adjustable Workbench - Gray	\$ 323.40	\$ 12,289.20
62" Adjustable Height Work Table in Black	47	Husky 62" Adjustable Height Work Table in BLACK	\$279.00	\$ 13,113.00		\$ -	\$ -		\$ -	\$ -	Husky 62 in. Adjustable Height Work Table	\$ 399.69	\$ 18,785.43
62" Adjustable Height Work Table in White	18	Husky 62" Adjustable Height Work Table in WHITE	\$328.00	\$ 5,904.00	60 x 30" Adjustable Height Workbench, Gray Maple Top	\$1,380.00	\$ 24,840.00		\$ -	\$ -		\$ -	\$ -
46" Adjustable Height Work Table in White	10	Husky 46" Adjustable Height Work Table in WHITE	\$238.00	\$ 2,380.00	48 x 30" Adjustable Height Workbench, Gray Maple Top	\$1,340.00	\$ 13,400.00	UltraHD Height Adjustalbe Workbench, 48" W x 24" D x 28.5" to 48" H, White	\$ 199.99	\$ 1,999.90	Seville Classics: UltraHD Height Adjustalbe Workbench, 48" W x 24" D x 28.5" to 48" H, White	\$ 324.00	\$ 3,240.00
Shipping	1	Shipping	\$ -	\$ -	Shipping	\$ -	\$ -	Shipping	\$ -	\$ -	Shipping	\$ -	\$ -
Totals		Total		\$ 45,453.00	Total		\$ 93,150.00	Total		\$ 18,399.46	Total		\$ 35,682.57

Items		Perferred Items			Exact Item			Exact Item			Comparable Items			Comparable Items		
Description	QTY	Vendor: Home Depot	Item Price	Total Price	Vendor: Aosom	Item Price	Total Price	Vendor: Amazon	Item Price	Total Price	Vendor: Home Depot	Item Price	Total Price	Vendor: Home Depot	Item Price	Total Price
Drafting Chairs w/ Lumbar Support, Flip-Up Armrests, Adjustable Seat Hight & Locking Casters	157	Vinsetto Black Drafting Chair w/ Lumbar Support, Flip-Up Armrests, Adjustable Seat Height	\$220.86	\$ 34,675.02	Vinsetto Black Drafting Chair w/ Lumbar Support, Flip-Up Armrests, Adjustable Seat Height	\$ 113.99	\$ 17,896.43	Vinsetto Black Drafting Chair w/ Lumbar Support, Flip-Up Armrests, Adjustable Seat Height	\$ 113.99	\$ 17,896.43	Lacoo Black Drafting Chair Tall Office Chair executive Standing Desk Chair with Lockable Wheels and Adjustable Footrest Ring	\$ 121.24	\$ 19,034.68		\$ -	\$ -
Shipping	1	Shipping	\$ -	\$ -	Shipping	\$ -	\$ -	Shipping	\$ -	\$ -	Shipping	\$ -	\$ -	Shipping	\$ -	\$ -
Totals		Total		\$ 34,675.02	Total		\$ 17,896.43	Total		\$ 17,896.43	Total		\$ 19,034.68	Total		\$ -
Notes					The vendor informed me they cannot provide a quote and we cannot order 157 at once, they have a limit of 12 per order			We are trying to get ahold of the vendor through Amazon to see if they can supply the quantity we need.								



Oak Ridge Schools
TEACHING AND LEARNING

MEMORANDUM

Dr. Kelly Williams

Executive Director, Office of Teaching and Learning

TO: Board of Education

DATE: 4/11/23

SUBJECT: Item for Action: Newline Board Purchase

I recommend the approval for the purchase of 14 Newline Boards and mounts in the amount of \$34,162.00 from Howard Technologies.

The purchase will be paid from account 142 E 72130 790 936, ESSER 3.0 grant.



OAK RIDGE SCHOOLS

Technology Department

Telephone: (865) 425-9015 | Fax: (865) 425-9062



MEMORANDUM

Date: April 10, 2023

To: Kelly Williams

From: Doug Cofer 

Subject: Newline Board Purchase

I recommend the approval for the purchase of 14 Newline Boards and mounts in the amount of \$34,162.00 from Howard Technologies. The purchase would come from account 142 E 72130 790 936, ESSER 3.0 grant.

Purchasing requirements were met by receiving 3 quotes from Howard Technology, 2ndGear, and Newline.

Phone: 1.888.912.3151
 Fax: 1.601.399.5077
 Online: www.howardcomputers.com



Howard Computers
 P.O. Box 1588
 Laurel, MS 39441

Online Quotation

Quote No:	CH5 1286015.00	Quote Date:	April 06, 2023
Customer Name:	Susan Dundore	Phone Number:	8654259093
Company Name:	Oak Ridge Schools	Fax Number:	4239495257
Quote Name:	Newline Interactive 55Q/65(Q)/75(Q) Panel, Mobile Stand, Wall Mount		

Item 1

Category	Description	Qty.	Unit Price	Ext. Price
System Type:	Accessories			
1:	<p>4K Display Newline Interactive TruTouch 650Q 4K LED Multi-touch Display. 65' Q Series, 4K, Touch, Anti-Glare Tempered Glass, Built-in Android 11 OS, Wireless Casting, Broadcasting, Remote Management, and access to Google Drive sharing. Qwizdom Oktopus Interactive Software. Stylus & Remote included. HDMI, USB 3.0, USB-C(65W PD), Microphone A/V Inputs (front), DisplayPort, RJ45 A/V Inputs (rear), 20W Speakers, Pen Tray, Built in Bluetooth and Wi-Fi 6, 5 year advanced replacement warranty included.</p> <p>Contract(s): BuyBoard 661-22</p>	1	\$1,799.00	\$1,799.00
2:	<p>4K Display Newline Interactive TruTouch 750Q 4K LED Multi-touch Display. 75' Q Series, 4K, Touch, Anti-Glare Tempered Glass, Built-in Android 11 OS, Wireless Casting, Broadcasting, Remote Management, and access to Google Drive sharing. Qwizdom Oktopus Interactive Software. Stylus & Remote included. HDMI, USB 3.0, USB-C(65W PD), Microphone A/V Inputs (front), DisplayPort, RJ45 A/V Inputs (rear), 20W Speakers, Pen Tray, Built in Bluetooth and Wi-Fi 6, 5 year advanced replacement warranty included.</p> <p>Contract(s): BuyBoard 661-22</p>	12	\$2,160.00	\$25,920.00
3:	<p>Wall Mount Newline Interactive TruTouch Wall Mount - included with purchase of TruTouch Panel - Fits 55' to 86' Panels - must be included on purchase order.</p> <p>Contract(s): BuyBoard 661-22</p>	6	\$0.00	\$0.00
4:	<p>Mobile Stand Newline Interactive TruTouch Mobile Stand - Standard fixed height mobile stand - Supports 65in to 86in panels.- Square Base Mobile Stand: Ideal for older children</p> <p>Contract(s): BuyBoard 661-22</p>	8	\$399.00	\$3,192.00
5:	<p>Mobile Stand Newline Interactive TruTouch Mobile Stand - Standard fixed height mobile stand - Supports 65in to 86in panels. - Fork Base Mobile Stand: Ideal for Pre-K and younger children.</p> <p>Contract(s): BuyBoard 661-22</p>	4	\$399.00	\$1,596.00
6:	<p>4K Display Newline Interactive TruTouch 550Q 4K LED Multi-touch Display. 55' Q Series, 4K, Touch, Anti-Glare Tempered Glass, Built-in Android 11 OS, Wireless Casting, Broadcasting, Remote Management, and access to Google Drive sharing. Qwizdom Oktopus Interactive Software. Stylus & Remote included. HDMI, USB 3.0, USB-C(65W PD), Microphone A/V Inputs (front), DisplayPort, RJ45 A/V Inputs (rear), 20W Speakers, Pen Tray, Built in Bluetooth and Wi-Fi 6, 5 year advanced replacement warranty included.</p> <p>Contract(s): BuyBoard 661-22</p>	1	\$1,655.00	\$1,655.00

Sub-Total:	\$34,162.00
Shipping & Handling :	Included
Taxes:	Tax Exempt

Total for Item 1: **\$34,162.00**

This quote will expire May 06, 2023.
To expedite your order, please include your quote number with your Purchase Order.

Total for all pre-configured items

Sub-Total:	\$34,162.00
Shipping & Handling :	Included
Taxes:	Tax Exempt
Total:	\$34,162.00

Notes:

FREE Shipping on orders including Panels
Add \$75.00 for Liftgate (10+ panels free)
Add \$50.00 for Inside Delivery (10+ panels free)
Add \$125.00 per mobile stand delivery w/o panels (Qty 1-4)
Add \$75.00 per mobile stand delivery w/o panels (Qty 5+)

Pricing and availability subject to change without notice. Packaging, Shipping, and Handling fees are not included unless specifically stated. Prices and lease payments do not include applicable taxes. Ship dates are approximations and are not guarantees. Quick ship items not available in Alaska, Hawaii, or outside the United States. Specific state laws may affect shipment of products.

Any order for kiosks must be canceled prior to 21 days from the scheduled date of shipment to avoid incurring a 50% cancellation fee. Any cancellation made within that 21-day window will automatically incur a charge equivalent to 50% of the total kiosk order being canceled.

Howard reserves the right to charge a 25% restocking fee for cancellation of a purchase order after Howard has commenced fulfillment of the order. Howard may, with notice, cancel any purchase order at any time without any liability to the Purchaser. Howard reserves the right to charge the Purchaser full purchase price for delaying shipment of a purchase order for an extended period of time which then results in the cancellation of said order.

Given the current uncertainties related to international trade, Howard hereby reserves the right to unilaterally revise the prices quoted herein in the event its manufacturing or procurement costs for such goods increase due to the imposition by the United States or any other country of new or higher tariff(s) or of any other similar tax, fee or charge.

If Purchaser fails to pay any invoice in full within the time quoted herein, Howard may, without notice, accelerate the due date of all outstanding invoices and require that all outstanding invoices, including any interest thereon, be immediately due and payable in full.

Howard's product warranties and return policies and related information, which are available at <https://www.howardcomputers.com/support/warranties.cfm> and <https://www.howardcomputers.com/support/returnpolicy.cfm>, are fully adopted and incorporated herein by reference. These may also be obtained by calling 1-888-912-3151 or emailing webmaster@howardcomputers.com.

THIS QUOTATION IS EXPRESSLY LIMITED TO, AND EXPRESSLY MADE CONDITIONAL ON, PURCHASER'S ACCEPTANCE OF THE TERMS SET FORTH OR INCORPORATED HEREIN; HOWARD OBJECTS TO ANY DIFFERENT OR ADDITIONAL TERMS.



Account Name	Proposal Number	Date
Oak Ridge Schools (OAK18)	QUO-84571-L4P2L5	4/6/2023

Rep Contact Info:

Lida McHugh
 2NDGEAR
 396 Main Street, Unit 15
 Hyannis, MA 02601
 Phone:443-781-4013
 Fax:

lmchugh@2ndgear.com

Bill To:

Attn: Doug Cofer
 Oak Ridge Schools
 PO Box 6588
 Oak Ridge, TN 37831
 Phone: (865) 425-9601

Remit To:

2NDGEAR
 Accounts Receivable
 611 Anton Blvd, Ste 700
 Costa Mesa, CA 92626

Qty	Mfr	Description	Limited Warranty	Unit Price	Ext Price
1	NWLN	TT-6521Q	5- Year Advanced Replacement Warranty	\$1,833.00	\$1,833.00
12	NWLN	TT-7521Q	5- Year Advanced Replacement Warranty	\$2,166.00	\$25,992.00
4	NWLN	MOBILE STAND fork base	Full Manufacturer's Warranty	\$410.00	\$1,640.00
8	NWLN	MOBILE STAND - square base	Full Manufacturer's Warranty	\$410.00	\$3,280.00
5	NWLN	WALL MOUNT	Full Manufacturer's Warranty	\$0.00	\$0.00
1	DELIVERY	liftgate	Included	\$150.00	\$150.00
1	NWLN	TT-5521Q	5- Year Advanced Replacement Warranty	\$1,665.56	\$1,665.56

Proposal Terms and Conditions: By either (i) execution of this Proposal, or (ii) issuance of a Purchase Order ("PO") by Purchaser to 2NDGEAR, Purchaser agrees that the terms and conditions found at [2NDGEAR Sales Agreement Terms and Conditions](#) shall govern the sale of equipment specified above and shall supersede the terms and conditions of any Purchaser PO. 2NDGEAR Limited Warranty can be accessed at [2NDGEAR Advance Replacement Warranty](#)

Freight ID:	0
Subtotal:	\$34,560.56
Shipping:	\$0.00
Estimated Tax:	Per State
Total Purchase:	\$34,560.56

Delivery Terms: Estimated shipping dates to be provided

Freight Terms:

Proposal Expiration Date: Quote Valid for 15 days and/or While Supplies Last

Payment Terms: As specified on 2NDGEAR's invoice

Additional Comments:

		Dollar Buyout Purchase Option	FMV Purchase Option
*Leasing Options:	24 Months	\$1,569.05	\$1,499.93
	36 Months	\$1,081.75	\$1,029.90

Agreed to and Accepted by:

Signature: _____

Ship To:

Name: _____

Title: _____

Date: _____

PO#: _____

2NDGEAR: Albuquerque, NM



Newline Interactive
 950 W Bethany Dr, Suite 330
 Allen TX
 USA 75013

Quote
 Valid Until: Jun 30, 2023
 Quote Number : NI-88011032
 Sales Rep: Pat Ireland

BILL TO:
 Newline Interactive
 950 W Bethany Drive
 Allen TX
 75013

CUSTOMER INFORMATION:
 Oak Ridge Schools
 304 New York Ave
 Oak Ridge TN
 37830

Account Name: Newline Interactive
 Contact Name: Pat Ireland

Reference: Newline-Oak Ridge Schools

Line Item	Product Details	Education Price	Qty	Total
1.	65Q Series TT-6521Q 650Q 4K LED 4K Multi-Touch Display w/ USB Type-C/Android 11	\$ 2,099.00	1	\$ 2,099.00
2.	75Q Series TT-7521Q 750Q 4K LED 4K Multi-Touch Display w/ USB Type-C/Android 11	\$ 2,999.00	12	\$ 35,988.00
3.	550/650/700/750/800/840/860/X5/X7 Wall Mount EPR8A50600-000 Wall mount-included with purchase of TruTouch Panel-must be included on purchase order. Fits 65" to 86" panels	\$ 69.00	5	\$ 345.00
4.	Mobile Stand - Fork Base EPR8A50500-DIW Supports 55" 65", 75" and 86" Display Panels	\$ 599.00	4	\$ 2,396.00
5.	Mobile Stand - Square Base EPR8A50500-SQR Supports 55" 65", 75" and 86" Display Panels	\$ 599.00	8	\$ 4,792.00
6.	Training - On Demand Unlimited Onsite and Virtual Training EPR5A31888-000 Always FREE and Never Capped	\$ 0.00	1	\$ 0.00
7.	Freight - Liftgate Required & Inside Delivery EPR8ALGISD-000 Lift Gate and Inside Delivery	\$ 0.00	1	\$ 0.00
Sub Total				\$ 45,620.00
Tax				\$ 0.00
Grand Total				\$ 45,620.00

Terms and Conditions

5 Year Advanced Replacement Warranty

- Free Technical Support (phone, email, web)
- Free Training (tutorial videos, user guides, on-site, live webinar)
- Free Ground Shipping on orders with Panels
 - add \$75.00 for Liftgate - (over 10 panels - free)
 - add \$50.00 for Inside Delivery - (over 10 panels - free)
 - add \$125.00 per Mobile Stand delivery W/OUT Panels on order-(QTY 1-4)
 - add \$75.00 per Mobile Stand delivery W/OUT Panels on order-(Qty 5 or more)

Pat Ireland - Regional Sales Manager
 pireland@newline-interactive.com
 540-207-3541

Issue Purchase Order to:
 Newline Interactive
 950 W. Bethany Dr, Suite 330
 Allen, TX 75013

attn: Pat Ireland
email orders to: orders@newline-interactive.com
or fax orders to: 972-422-4288



Oak Ridge Schools
TEACHING AND LEARNING

MEMORANDUM

Dr. Kelly Williams

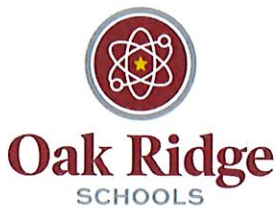
Executive Director, Office of Teaching and Learning

TO: Board of Education

DATE: 4/17/23

SUBJECT: Bid Purchase – LU Interactive Playground - Preschool

I recommend the approval for the purchase and installation of the LU Interactive Playground for the Oak Ridge Preschool in the amount of \$33,898.00 from Howard Technologies. The purchase will come from ESSER 3.0 account 142-71100-722-936.



OAK RIDGE SCHOOLS

Technology Department

Telephone: (865) 425-9015 | Fax: (865) 425-9062



MEMORANDUM

Date: April 17, 2023

To: Kelly Williams

From: Doug Cofer *dc*

Subject: LU Interactive Playground - Preschool

I recommend the approval for the purchase and installation of LU Interactive Playground for Oak Ridge Preschool in the amount of \$33,898.00 from Howard Technologies. The purchase would come from account 142-71100-722-936 (ESSER 3.0 grant).

Purchasing requirements were met by receiving 3 quotes from the following companies: Howard, EdTech, and Nisewonger Audio Visual Center.

Phone: 1.888.912.3151
 Fax: 1.601.399.5077
 Online: www.howardcomputers.com



Howard Computers
 P.O. Box 1588
 Laurel, MS 39441

Online Quotation

Quote No:	CH5 1275516.00	Quote Date:	March 01, 2023
Customer Name:	Susan Dundore	Phone Number:	8654259093
Company Name:	Oak Ridge Schools	Fax Number:	8659868977
Quote Name:	OPP-018543 Lu Interactive UNO 2 System with Installation		

Item 1

Category	Description	Qty.	Unit Price	Ext. Price
System Type:	Accessories			
1:	LÜ ÜNO New Generation turn-key system, laser projector L610w, with wireless microphone and wireless HDMI for: one interactive video wall, light and sound system. MPN: LÜ-ÜNO-2	1	\$21,500.00	\$21,500.00
2:	LÜ 1 Year Subscription to LU+ (12 new activities/year) MPN: LU-PLUS	1	\$1,400.00	\$1,400.00
3:	LÜ 4 Year Additional Warranty (Parts Only) MPN: LU-UNO-WTY4	1	\$2,225.00	\$2,225.00
4:	Comprehensive Cat 6 Snagless Shielded Ethernet Cable (100', Blue) MPN: CAT6STP-100BLU	1	\$55.00	\$55.00
5:	CyberPower Essential B615 - Surge protector - AC 125 V - 1875 Watt - output connectors: 6 - 16.4 ft cord - white MPN: B615	2	\$23.00	\$46.00
6:	Pan-Way - Cable raceway drop - ceiling mountable - office white MPN: DCF10IW-X	2	\$3.00	\$6.00
7:	Panduit Pan-Way LD Surface Raceway - Cable raceway - 8 ft - off white MPN: LD10IW8-A	3	\$25.00	\$75.00
8:	Panduit - Cable raceway fitting - office white MPN: CF10IW-X	2	\$3.00	\$6.00
9:	Pan-Way - Cable raceway fitting - office white MPN: RAFC10IW-X	1	\$3.00	\$3.00
10:	Panduit Pan-Way Power Rated Surface Mount Outlet Box - Surface mount box - off white MPN: JBP1DIW	1	\$15.00	\$15.00
11:	Split plate w/ flexible opening, white single gang MPN: 12572	1	\$7.00	\$7.00
12:	Monoprice Hook and Loop Fastening Cable Ties, 6in, 50 pcs/pack, Black MPN: 6457	1	\$10.00	\$10.00
13:	Monoprice Cable Wrap with Hook and Loop Fastener, 32mm Diameter, 20 Feet Long MPN: 21841	1	\$10.00	\$10.00
14:	Chief CMA-345 - Mounting component (ceiling plate) - for projector - ceiling mountable MPN: CMA345	2	\$155.00	\$310.00

Sub-Total:	\$25,668.00
Shipping & Handling :	\$125.00
Taxes:	Tax Exempt
Total for Item 1:	\$25,793.00

This quote will expire March 31, 2023.
To expedite your order, please include your quote number with your Purchase Order.

Item 2

Category	Description	Qty.	Unit Price	Ext. Price
System Type:	Accessories			
1:	OPP-018543 Installation of (1) Lu Interactive Playground UNO Systems including Lift Rental MPN: OPP-018543 Labor	1	\$5,705.00	\$5,705.00
2:	(Optional) Standard Service Contract for Services Rendered - this option will extend the installation warranty from a period of 90 days until a period of 1 year from the finish of the installation. MPN: OPP-018543 SSC	1	\$800.00	\$800.00
3:	(Optional) Contingency Fee - Automatically set at 5% of the quoted total for any project with installation. This line item is to account for any items that may not have been specified by the customer that are needed during the course of the project. Funds will not be spent without authorization from the customer. THE CUSTOMER WILL ONLY BE BILLED FROM THIS LINE ITEM IF FUNDS ARE REQUIRED. MPN: OPP-018543 CF	1	\$1,600.00	\$1,600.00
			Sub-Total:	\$8,105.00
			Shipping & Handling :	Included
			Taxes:	Tax Exempt
			Total for Item 2:	\$8,105.00

This quote will expire March 31, 2023.
To expedite your order, please include your quote number with your Purchase Order.

Total for all pre-configured items

Sub-Total:	\$33,773.00
Shipping & Handling :	\$125.00
Taxes:	Tax Exempt
Total:	\$33,898.00

Notes:

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If Purchaser fails to pay any invoice in full within the time quoted herein, Howard may, without notice, accelerate the due date of all outstanding invoices and require that all outstanding invoices, including any interest thereon, be immediately due and payable in full.

Howard's product warranties and return policies and related information, which are available at <https://www.howardcomputers.com/support/warranties.cfm> and <https://www.howardcomputers.com/support/returnpolicy.cfm>, are fully adopted and incorporated herein by reference. These may also be obtained by calling 1-888-912-3151 or emailing webmaster@howardcomputers.com.

THIS QUOTATION IS EXPRESSLY LIMITED TO, AND EXPRESSLY MADE CONDITIONAL ON, PURCHASER'S ACCEPTANCE OF THE TERMS SET FORTH OR INCORPORATED HEREIN; HOWARD OBJECTS TO ANY DIFFERENT OR ADDITIONAL

TERMS.



Nisewonger Audio Visual Center

1125 Cripple Creek Drive
Lawrenceville, GA 30043

Voice: 770-338-0335
Fax: 770-338-9897

QUOTATION

Quote Number: Q-032223-2J

Quote Date: Mar 21, 2023

Page: 1

www.nisewongerav.com
navc@nisewongerav.com

Bill To:

Ship To:
OAK RIDGE SCHOOLS 304 NEW YORK AVE Mrs. Susan Dundore OAK RIDGE, TN 37830

Customer ID	Good Thru	Payment Terms	Sales Rep
BLANK	45 Days	Net 30 Days	Joshua Albertson

Quantity	Description	Unit Price	Amount
1.00	LU UNO INTERACTIVE GYM SYSTEM PACKAGE INCLUDES: LASER PROJECTOR, WIRELESS MIC, LIGHTING, SPEAKERS AND INTERACTIVITY INSTALL AND 1 YEAR OF WARRANTY	37,000.00	37,000.00
TOTAL			37,000.00

Nisewonger AV warranties all labor and workmanship for a period of 1 year.
All product warranties are dictated by the individual manufacturers. Nisewonger AV does not warranty any products beyond their manufa documented warranties.

Educational Technology Consultants, Inc.

121 Stoney Springs Road
Greensburg, PA 15601

Quote

Date	Quote #
2/14/2023	23-134

Name / Address
Oak Ridge Schools Mrs. Susan Dunmoe, CAP, OM, TA 304 New York Avenue Oak Ridge, TN 37830

Project

Description	Qty	Rate	Total
	1	29,000.00	29,000.00
		6,300.00	6,300.00
	1	700.00	700.00
Total			\$36,000.00

Phone #
412-400-0932

E-mail
mlosey@edtech-consultants.com



OAK RIDGE SCHOOLS

Technology Department

Telephone: (865) 425-9015 | Fax: (865) 425-9062



MEMORANDUM

Date: April 18, 2023

To: Bruce Lay

From: Doug Cofer 

Subject: RFP 23-008 – Emergency Response System

I recommend the approval of the purchase of an Emergency Response System from Alertus & Raptor in the amount of \$389,828.10. Funding for this purchase will come from the COPS Grant with matching funds from Oak Ridge Schools.

Purchasing requirements were met by bid advertised in the Knoxville News Sentinel and District Website. A total of 2 bids were received. HQE had the lowest bid, but after discussions with them, it was determined that their bid did not meet the bid specifications in the RFP. Alertus and Raptor submitted a joint bid that met the specifications.



Oak Ridge Schools

OFFICE OF
Business & Support Services

Telephone (865) 425-9005
Fax: (865) 425-9060

DATE: April 17, 2023

TO: Jenifer Van Dyke, Finance Director

cc: Dana Paolucci, Doug Cofer

FROM: Mary Ann Riley, Purchasing Specialist, Oak Ridge Schools

SUBJECT: Recommendation of RFP 23-008 Emergency Response System

I recommend that the Oak Ridge Board of Education accept the bid from Alertus Technologies, LLC and Raptor Technologies, LLC for the above-mentioned bid. Their bid of \$389,828.10 met all required specifications. Two companies responded with bids.

Bids were advertised in accordance with state guidelines and made available on the Oak Ridge Schools' website and Vendor Registry.

Attachment: Bid Minutes



Oak Ridge Schools

OFFICE OF
Business & Support Services

Telephone (865) 425-9005
Fax: (865) 425-9060

Bid Minutes

4/12/23

Emergency Response System (RFP 23-008)

Business Services Conference Room

Administration Building

Present for the bid opening were:

Susan Dundore
Bruce Lay
Mary Ann Riley
Dana Paolucci

Oak Ridge Schools IT Dept.
Oak Ridge Schools Executive Director
Oak Ridge Schools Purchasing
Oak Ridge Schools Business Services Coordinator

Bid responses were received from the following companies:

	<u>Bid Amount</u>
Alertus Technologies, LLC and Raptor Technologies, LLC Baltimore, MD and Houston, TX respectively	\$389,828.10**
This is a combined bid with these two companies – total amount as listed above	
HQE Systems, Inc. Temecula, CA	\$232,000.50 *

* Did not meet all bid specifications.

** **Recommended Bid Winner**

ORIGINAL

Both companies total

Bid Form

Owner: Oak Ridge Schools Board of Education
Mary Ann Riley, Purchasing Specialist
School Administration Building
304 New York Ave
Oak Ridge, TN 37830

Project: **Emergency Response System
RFP 23-008**

Bid Opening: 2:00pm EST, April 12, 2023

Company Name: Raptor Technologies, LLC Alertus Technologies, LLC.

Address: 2900 North Loop West, Suite 900 10 N. Charles St.
Houston, TX, 77092 Baltimore, MD, 21201



Phone Number: 713-880-8902 202-253-7887

Email: rfp@raptortech.com pdennin@alertus.com

Main Bid: ***This Price is to be for the complete specified equipment and installation as outlined in the attached Response Matrix (Excel) of this RFP 23-008. ALL COMPONENT, SETUP, & SHIPPING COSTS ARE TO BE INCLUDED IN THE FINAL PRICE.***

Bid Amount: \$ \$389,828.10 USD

Company: Raptor Technologies, LLC Alertus Technologies, LLC.

Signature:  

Title: Chief Financial Officer Vice President National Accounts & Key Verticals

Date: 4/4/23 4/4/23

Please attach detailed specifications, including any optional component price expirations and staggered costs based on quantity information.

(1) Management	Description	QHS	SCA	JM	RM	LN	WB	WU	SW	PS	SPARKS	TOTAL	Cost Per	Total Costs	Recurring Costs	
These components cover all sites; bidder will submit total cost/recurring cost																
	Emergency Management Console/System with CTS (AKA Training, Docs, Setup)												\$ 23,113.60	\$ 23,113.60	\$ 17,463.60	
	Visitor Management System												\$ 4,734.00	\$ 4,734.00	\$ 8,203.50	
	Visitor Management System												\$ 4,950.00	\$ 4,950.00	\$ -	
	Building Alert Com (Without Voice)												\$ -	\$ -	\$ -	
	Mass Notification (With Voice)												\$ 4,200.00	\$ 4,200.00	\$ -	
	Mass Notification (With Voice)												\$ 27,470.00	\$ 27,470.00	\$ 4,200.00	
	Building Alert System Setup												\$ 13,500.00	\$ 13,500.00	\$ -	
	Option: Alerts On Site Implementation - per week															
(2) Outputs: Components																
	Dashboard / Monitoring station	1	1	1	1	1	1	1	1	1	1	1	\$ 2,400.00	\$ 24,000.00	\$ -	
	Alert Beacons (Indoor)	30	10	21	15	13	10	7	8	6	3	123	\$ 645.00	\$ 79,335.00	\$ -	
	Fishing Strobes (Outdoor)	12	5	10	9	6	12	5	4	3	3	69	\$ 155.00	\$ 10,695.00	\$ -	
	Sirens (Outdoor) - 30 watt horn	8	5	6	7	5	9	6	4	4	4	58	\$ 1,320.00	\$ 76,560.00	\$ -	
	Sirens (Outdoor) - 150 watt horn	0	0	0	0	0	0	0	0	0	0	0	\$ -	\$ -	\$ -	
	LED signage	0	0	0	0	0	0	0	0	0	0	0	\$ -	\$ -	\$ -	
	Text-to-Speech - Interface boards	0	0	0	0	0	0	0	0	0	0	0	\$ -	\$ -	\$ -	
	Windows Desktop Activator	UNLIMITED AMOUNT - INCLUDED WITH PRICING OF CONSOLE														
	Windows Desktop Notification	UNLIMITED AMOUNT - INCLUDED WITH PRICING OF CONSOLE														
	Mobile Device App (Activator/Activator)	UNLIMITED AMOUNT - INCLUDED WITH PRICING OF CONSOLE														
	Mobile Device App (Notification/Recipient)	UNLIMITED AMOUNT - INCLUDED WITH PRICING OF CONSOLE														
(3) Outputs: Connectivity / Integration to Existing Technology																
	PA - Customer uses Cisco Call Manager)	Configuration/Setup Costs (if not accounted for in "management" section)											\$ 1.5	\$ -	\$ -	
	PA System Announcements (utilizing text to speech boards)												\$ 1.5	\$ 1,500.00	\$ 1,500.00	\$ -
	Mass Notification (email, call, txt)												\$ 1.5	\$ -	\$ -	
	Door access control (Avigilon)												\$ 1.5	\$ -	\$ -	
	Digital Signage (Bright Sign)												\$ 1.5	\$ -	\$ -	
	Digital Signage (The Scholastic Network)												\$ 1.5	\$ -	\$ -	
(4) Inputs: Components																
	Panel Buttons: Desk (USB)	\$	\$	\$	\$	\$	\$	\$	\$	\$	2	47	\$ 210.00	\$ 9,870.00	\$ -	
	Personal Pendant (WiFi)	300	60	120	90	90	90	90	60	50	150	3	\$ 55.00	\$ 165,000	\$ 68,000.00	
	Single-use buttons	5	5	5	5	5	5	5	5	5	2	47	\$ 210.00	\$ 9,870.00	\$ -	
	Multi-use buttons	0	0	0	0	0	0	0	0	0	0	0	\$ -	\$ -	\$ -	
(5) Input: Connectivity/Integration to existing technology																
	Fire Alarm panel per site	Configuration/Setup costs here											\$ 1.5	\$ -	\$ -	
	Prosecc Cisco Call Manager Notification												\$ 1.5	\$ 3,400.00	\$ 3,400.00	
	911 Call Alerts when placed on CCM handsets												\$ 1.5	\$ -	\$ -	
	Dialing a Phone extension from CCM handsets to create an event												\$ 1.5	\$ -	\$ -	
	Alertus Shipping												\$ 1.5	\$ -	\$ -	
													\$ 2,417.00	\$ 2,417.00	\$ -	
													\$ 389,828.10	\$ 389,828.10	\$ 69,276.10	
**	Components with a quantity more than zero are required components and will be the basis for the bid award.															
**	Components with quantity of zero (0) are optional items and not included in the bid award calculation. Please provide cost of each and specify the price expiration date.															
**	Any components that have staggered costs based on quantity, please place that cost matrix for that component as addendum material. All components should be priced inclusive of all items needed to install and operate (power supply, mounting brackets, standoffs, etc.)															

- *Raptor
- *Raptor - Price for Emergency/Management if not using CSP
- *Raptor - Option for Raptor to provide Visitor Management Equipment for Custom Kiosks
- *Alertus \$2,900 annually if this option chosen instead of With Voice
- *Alertus (700 users)
- *Alertus Implementation + Perpetual Fee
- *Alertus - Option for On Site Implementation/Training
- *Alertus (discounted price shown for 100+ units)
- *Alertus \$4,500 per unit
- *Alertus \$938 per unit
- *Alertus \$3,950 per unit
- *Alertus configuration included in Implementation "Building Alert system Setup"
- *Alertus configuration included in Implementation "Building Alerts system Setup"
- *Alertus configuration included in Implementation "Building Alerts system Setup"
- *Alertus configuration included in Implementation "Building Alerts system Setup"
- *Alertus configuration included in Implementation "Building Alerts system Setup"
- *Alertus (discounted price shown for 1,000+ units)
- *Alertus (price includes wall mount for masonry mounting)
- *Alertus \$300 per unit
- *Alertus configuration included in Implementation "Building Alert system Setup"
- *Alertus configuration included in Implementation "Building Alert system Setup"
- *Alertus configuration included in Implementation "Building Alert system Setup"
- *Alertus Shipping
- *Alertus exclude OPTIONAL items

Oak Ridge Schools Board of Education Request for Proposals 23-008 Emergency Response System

April 12, 2023 | RFP 23-008

Joint RFP Response

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Executive Summary

ATTN: Mary Ann Riley, Purchasing Specialist
RE: Emergency Response System
(RFP 23-008)
Oak Ridge Schools
304 New York Ave
Oak Ridge, TN 37830

Dear Ms. Riley and Members of the Selection Committee:

We are thrilled for the opportunity to provide our solutions to Oak Ridge Schools' RFP 23-008 for an Emergency Response System. Districts across the country are working diligently to build a culture of safety. Seconds matter in an emergency, and schools should have every possible way to get urgent, life-saving information to their students, teachers, and staff – both during and after a critical event. Alertus Technologies, a leader in emergency mass notification solutions, and Raptor Technologies, the leading provider of school safety software, offer seamless integration of their best-in-class safety and security solutions to enhance security for K-12 schools and districts.

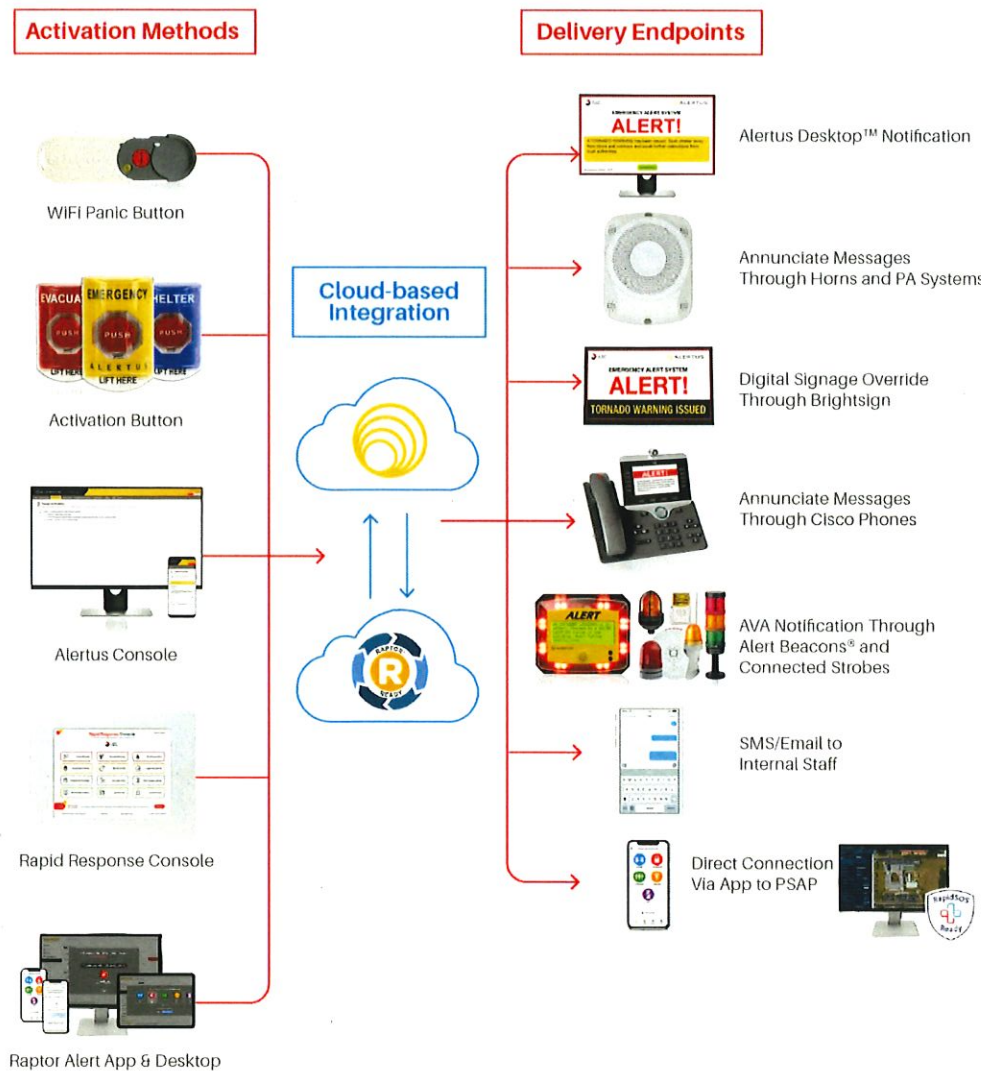
Both companies began in 2002, with a focus on creating security software solutions that help maintain safe environments for schools, students, and staff across the nation. Alertus has served hundreds of K-12 districts and today, Raptor is a trusted school safety partner to over 37,000 K-12 schools nationwide.

Integrated Emergency Response and Reunification

Raptor and Alertus have partnered to provide Oak Ridge with a comprehensive emergency response system that exceeds the District's requirements and gets emergency notifications out to everyone on campus both quickly and effectively. Alertus' integrated, modular mass notification offerings – including Alertus Desktop™, IP Text-to-Speech Interface for PA systems, and a range of hardwired and pocket-sized activation devices – are designed to help K-12 schools automate widespread, instant alerting in an emergency. Any K-12 school utilizing Raptor Technologies can automatically send emergency notifications to all alerting modalities unified by the Alertus Mass Notification System via Raptor® Connect™.

Our mobile panic alert system, Raptor Alert, empowers users to initiate an emergency response from any mobile and web-enabled device and directly link with law enforcement to ensure real-time coordination. Raptor Alert has been selected by over 7,600 schools across the country, including over 28% of Texas schools, and 25% of Florida districts – more than any other K-12 alerting technology.

We've included an illustration below that brings the various alert mechanisms of this partnership to life for Oak Ridge's emergency response system:



In addition, Raptor and Alertus' partnership creates a comprehensive communication solution for K-12 schools and districts seeking an integrated platform for emergency mass notification, including:

- **Satisfy Alyssa's Law Requirements:** With experience fulfilling federal and state mandates such as Alyssa's Law, Raptor and Alertus' products allow Oak Ridge to silently and directly alert first responders with mobile and hardwired panic button options.
- **Immediate Alerting When Every Second Counts:** Alert, respond and recover more effectively by reducing response times, reinforcing stakeholder responsibilities, and mitigating risk to your communities.
- **Cost-Effective, Layered Mass Notification Approach:** Leverage legacy communication assets such as PA systems, desktop computers, and digital

signage, plus fill gaps in notification coverage with industry-leading alerting devices.

- **Scalable & Flexible:** Customize and prioritize Alertus notification alerts to fit your school's unique mass notification needs. In addition, Raptor's unified platform will help the District continue to manage every stage of safety-approving visitors, managing volunteers, and confidently responding to any emergency - in an all-in-one, integrated suite.
- **Easy to Use:** Rapidly communicate critical information with a single button click.

This uniquely tailored proposal makes Alertus and Raptor the ideal partners for Oak Ridge - fostering aligned values and leveraging the experience of thousands of school districts nationwide that entrust our organizations today. These integrated modules empower schools to be better prepared in an actual crisis.

Raptor and Alertus are ready to implement this system across the District, and support doesn't stop at implementation. We've designated an experienced team to Oak Ridge Schools, live technical support and 24/7 access to resources.

We are confident that our solutions, and the support that enriches those solutions, are ideally aligned to build increased public trust and to facilitate safety and security across Oak Ridge Schools while meeting the RFP requirements.

We welcome your consideration and look forward to furthering our partnership.

Sincerely,



Jason A. Volk
CEO, Alertus Technologies



Curtis Ryan
Chief Sales Officer, Raptor Technologies

Submission Requirements

1. A detailed bid form, which includes the total costs of required components, setup, & shipping must be included in the bid package. Please include specification sheets on all products/terms. This total should match the Bid Matrix Excel document.

We've included the following detailed Bid Forms, per the instructions provided by procurement:

1. A joint Bid Form signed by both parties - Raptor Technologies, LLC and Alertus Technologies, LLC, including the total cost listed on the Bid Matrix.
2. A Bid Form signed by Raptor Technologies, including the total cost for Raptor's software, products and services listed on the Bid Matrix.
3. A Bid Form signed by Alertus Technologies, LLC, including the total cost for Alertus' hardware and services listed on the Bid Matrix.

2. A completed Bid Matrix outlining details of the total cost per component and any recurring costs.

We've provided a joint Bid Matrix outlining the details requested. We've also included two separate quotes for Raptor and Alertus.

3. Two full copies of the proposal must be submitted, with original Bid Forms included with each copy.

We've provided two full copies of the proposal, with original Bid Forms included with each copy as marked.

4. A detailed description of all warranties and support for equipment and software must be included.

Information on our warranties and support for equipment and software begins within the Appendices.

5. Any license or renewal costs (if any) shall be included in notes on the Bid Matrix. Specifically, anticipated annually recurring costs for maintenance, support, and software updates and upgrades, if any, must be listed.

Yes, we've indicated the applicable costs in the notes on the Bid Matrix.

6. The amount listed on the Bid Form should reflect the total implementation costs of this project as submitted.

Yes, we've indicated the total implementation costs on the Bid Form.

7. A copy of your W-9 should be included with bid documents.

A copy of each company's W-9 is included in the Appendices.

Response to Specifications

The bid-winning system must meet all State and Federal Law Requirements such as Alyssa’s Law.

Both **Raptor** and **Alertus** help schools across the country comply with legislation that requires schools to have silent panic alert systems that link directly to first responder agencies. Raptor’s panic alert system, Raptor Alert, as well as Alertus’ hardware panic button options, exceeds Alyssa’s Law requirements. As an example, we’ve included Raptor’s compliance with Alyssa’s Law Requirements below.

Alyssa’s Law Requirements	Raptor Alert Compliance
Integrates a mobile panic alert system that may be used by each school district	Any authorized user can initiate a discreet, silent alert. Alerts provide the type, location, and time of emergency and who initiated the emergency.
Ensures real-time coordination between multiple first responder agencies	Raptor Alert connects a 9-1-1 caller with the appropriate Public Safety Answering Point (PSAP) and automatically shares the user’s location and callback number with the dispatcher.
Is customizable for each district, and charter school governing board to be able to adhere to local emergency codes and naming conventions	Raptor Alert is fully customizable to each district’s unique emergency response protocols to ensure that teachers, staff, and first responders stay in compliance and have an aligned response. A preset includes The “I Love U Guys” Foundation’s Standard Response Protocol™.
Provides two-way communications	Raptor Alert allows users to stay in touch through real-time, two-way messaging for users across all devices, including smartphones, tablets, Chromebooks, laptops, and desktop computers.
Provides districts administrative access to provide additional campus or facility information through the system	Schools can upload any PDF document into the Raptor system, including floorplans, emergency protocols and policies, and checklists.

At a minimum, the emergency/event management system must:

1. Be compatible with the Standard Response Protocol (SRP) created by "I Love You Guys" or customizable to the Alert Matrix provided in the bid worksheet or a combination of them.

Yes, **Raptor** is compatible with the Standard Response Protocol (SRP). Raptor is officially licensed to offer The "I Love U Guys" Foundations' terminology and iconography within the application.

The Alertus System is also compatible with both Standard Response Protocol and Common Alerting Protocol.

- CAP HTTP Post – Alertus can generate a CAP 1.2 file and send it to another system as an HTTP Post Request. Alertus can receive an HTTP Post Request containing a CAP Alert in the Body of the request.
 - SRP – Alertus' system can be configured with customized emergency messaging, regardless of the emergency response protocol language that is being used.
2. Provide weather alerts. System can use geo fencing/boundaries and weather reports (NOAA) to automatically issue tornado warnings to affected buildings as alerting criteria are met. Auto alerts must be capable of having a date/time/calendar restrictions condition.

The Alertus system is enabled with a middleware setting called "Threatwatcher." The Alertus ThreatWatcher can be set up to automatically retrieve alerts posted to NOAA's National Weather Service Alert Feeds.

The most up-to-date way to retrieve the latest weather watches, warnings, and advisories from the National Weather Service is in CAP 1.2 format. Alerts can be retrieved for multiple counties/forecast zones, or for a single location (latitude/longitude). Content can be initially filtered by Event Type, Urgency, Severity, and Certainty. Custom Event Triggers can then be used to apply additional filtering\business logic if desired.

- Custom event triggers - these refer to the business logic of Alertus which allows your organization to create IF/THEN statements.

- Example: IF NOAA published a Tornado Warning for Anderson or Roane County, THEN Alertus will send the corresponding tornado warning Preset Alert to all computers, Alert Beacons and Alertus hardware throughout the district.



Example of a tornado custom event trigger.

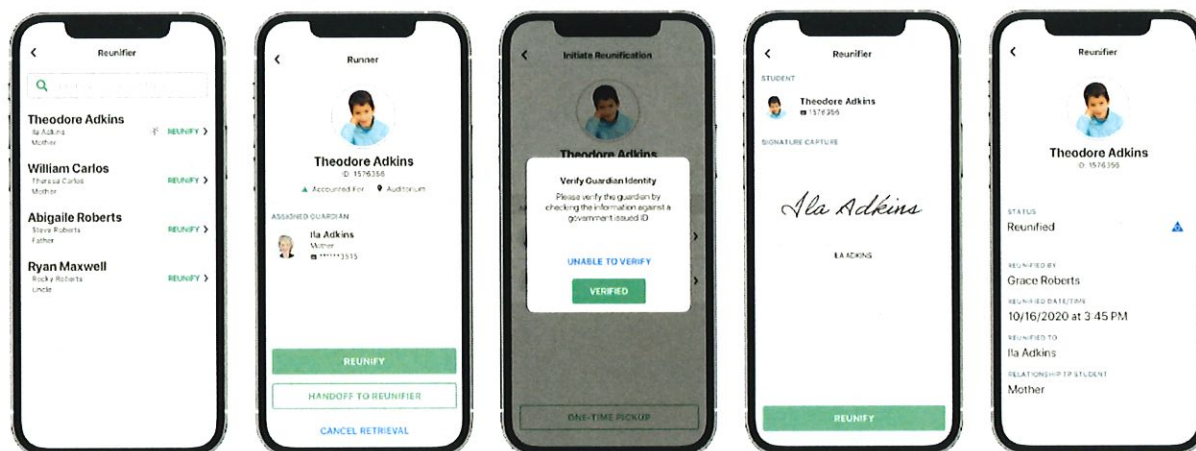
3. Have evacuation and reunification processes built into system with student accounting and status reporting.

Raptor Accountability is built into Raptor Emergency Management, enabling teachers and staff to account for themselves, students, and visitors directly in the mobile app while providing real-time status and location information during an evacuation.

Accountability includes absent, missing, injured, or custom statuses as defined by the district. First responders, incident commanders, and other authorized users must know the condition and location of everyone during an emergency. As the emergency evacuation progresses, a robust dashboard updates in real-time with this information. Tracking every individual's status change also creates a log enabling the Oak Ridge team to generate a detailed history of events for post-incident reporting.

Raptor Accountability provides real-time location information for students and staff. As the emergency evacuation progresses, a robust dashboard updates in real-time with this information. Tracking every individual's status change also creates a log enabling the Oak Ridge team to generate a detailed history of events for post-incident reporting.

Recovery starts when the crisis begins. A planned and practiced reunification method ensures the reunification process will not further complicate what is already a chaotic, anxiety-filled scene. With [Raptor Reunification software](#), a reunification team can efficiently manage the process of ensuring a proper chain of custody with students and parents or guardians—all within the Raptor mobile app.

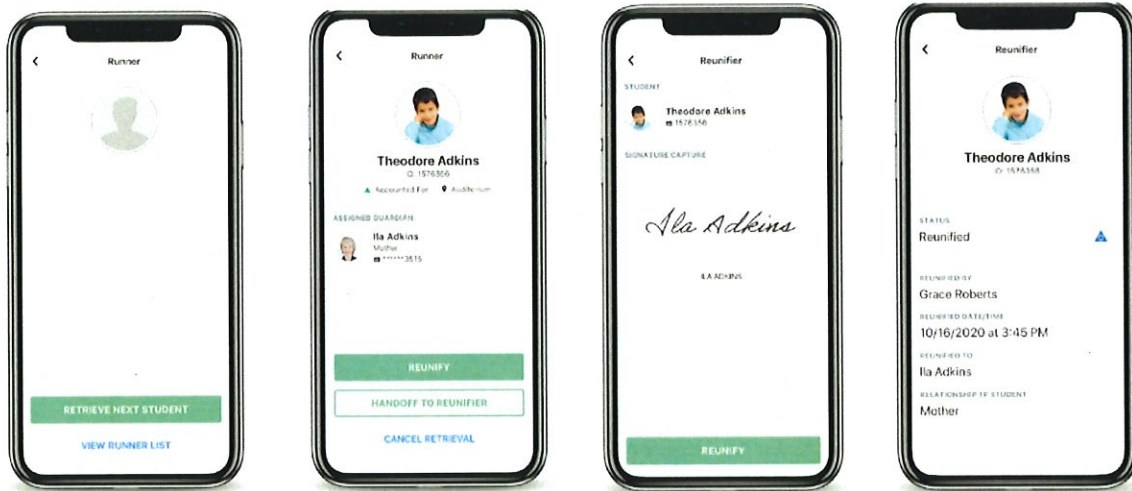


Raptor Reunification indicates when a student and guardian are available for reunification. It then captures a signature and records the date and time of each reunified student.

The patented [Raptor Reunification](#) technology simplifies the process of bringing order to chaos and reduces the time it takes to safely reunify students and guardians. At the reunification site, Raptor works alongside your plan to reunify students and approved guardians efficiently and safely. Raptor Reunification is officially licensed by [The “I Love U Guys” Foundation](#) to incorporate the [Standard Reunification Method](#) and aligns with the various roles and responsibilities designated for reunification. This means the methodology you adopt for your reunification plan and the technology you use to practice and run a reunification are the same, resulting in reduced chaos and swift and safe reunions.

Connected to your student information system, Raptor helps ensure students are only reunified with approved guardians. When Raptor Reunification determines a student and guardian are both available, the Runner is notified through the app and directed to retrieve the designated student.

When the guardian and student are reunified, Raptor Reunification provides a signature capture and a date and time stamp. The system also alerts any other guardians associated with the student about the successful reunification. This process helps reduce stress and chaos for family members and may eliminate additional people waiting in queues or holding areas. It is important that districts plan for and practice Reunification via tabletop and full-scale exercises.



Raptor Reunification indicates when a student and guardian are available for reunification.

Raptor captures a signature and records the date and time of each reunified student.

4. Provide appropriate levels of user privileges in the centralized emergency management dashboard.

Raptor Centralized EM Dashboard

Raptor Emergency Management is designed using permissions to govern what users can see and do. Access to reports and specific school data depends on each user's assigned role and permissions.

The system organizes permissions out of the box to typical roles within the school or district (teachers, administrators, supporting staff, incident commander, etc.). User permissions are fully configurable, enabling school or district administrators to assign appropriate system access.

Raptor provides the district with complete customization of user roles and access and responsibilities. Across the entire platform, users will experience a coherent interface and seamless sharing of data.

Alertus Centralized EM Dashboard

The Alertus system allows for the manual configuration of User and Access Rights, as well as integration with Lightweight Directory Access Protocol (LDAP) for automated creation of user accounts through the LDAP User Sync Job.

- User Accounts control access to the Alertus Console System Interface. Multiple levels of permissions allow access to be limited according to their organizational role. This menu provides access to all management functions relating to user accounts and permissions.

- LDAP/Active Directory: Authentication for the user is performed against LDAP/Active Directory

Roles, Permissions and Restrictions can be created within the Alertus Console.

- User Roles: Roles are sets of permissions that define what pages on the Alertus Console users are able to access.
- Alertus has three default roles created within the system, and administrators can also create custom roles
 - Preset: Most limited type of account; does not allow customization of message text or recipients. Most appropriate for special-use cases such as on-call Dispatchers who possess limited knowledge of the Alertus System.
 - Can access "Preset Dispatch", but NOT "Emergency" or "Custom".
 - Can access Reports.
 - Can NOT access any configuration settings.
 - This role can be edited.
 - User: Standard account. Suggested for dispatch personnel in a typical scenario.
 - Can access all Dispatch options: "Emergency", "Preset", and "Custom".
 - Can access Reports.
 - Can NOT access any configuration settings.
 - This role can be edited.
 - Admin: Unlimited account. Should be granted to system administrators, public safety administrators, etc.
 - Full access to all pages (including configuration settings.)
 - Ability to manage other user accounts and reset passwords.
 - This role cannot be edited.
 - Custom: If the default roles are not sufficient you can create additional Custom User Roles. This provides another way to limit by page what a user can interact with within the Alertus Console.

User Role Permissions and Restrictions:

- Creating and assigning custom User Restrictions to provide a way to limit a user's access to a specific list of Alert Devices, Groups, Alert Profiles, and Preset Alerts. User Restrictions are optional, if a user is not assigned a Restriction, they can access all components within the system.
- Restrictions can be useful for limiting users on one campus from being able to see alert devices from or presets designed for a different campus. This can simplify a dispatcher's view in an emergency or make a local administrator's job easier by not forcing them to sort through units, groups or alerts they are not expected to maintain. When adding new Alert Devices, Groups, Alert Profiles or Preset Alerts be sure to adjust all related User Restrictions accordingly.

Configuration		Entity	All	View	New	Edit	Delete
<input type="checkbox"/> All							
Alert Devices			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Alert Profiles			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Alert Services			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contacts			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact Methods			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Custom Event Triggers			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Desktop Profiles			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Device Assignment Rules			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Groups			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
HPSA Settings			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
HTML Alert Template Skins			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Locations			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Message Templates			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Preset Alerts			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Preset Pins			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Preset Types			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Scheduled Alerts			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Settings (Console & Middleware)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sounds			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Text-to-Speech Settings			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Users and Access Rights			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Web Push			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

System	
<input type="checkbox"/> All	
<input type="checkbox"/> Clear System Errors	

Cancel Add User Role

Example of permissions/restrictions.

5. Allow users to login to a mobile application using standard username and password and/or biometric recognition.

Yes, users can log in to [the Raptor mobile application](#) using a standard username and password and/or biometric recognition. The mobile app’s biometric login uses the device’s native Touch ID or Face ID for quick access, allowing personnel to respond to and resolve incidents swiftly. Raptor supports all industry-standard device biometric types for both Apple and Android operating systems, on both smartphones and tablets.

The **Alertus** system is compatible with this requirement.

6. Be able to recognize AD user groups to give permissions into system(s).

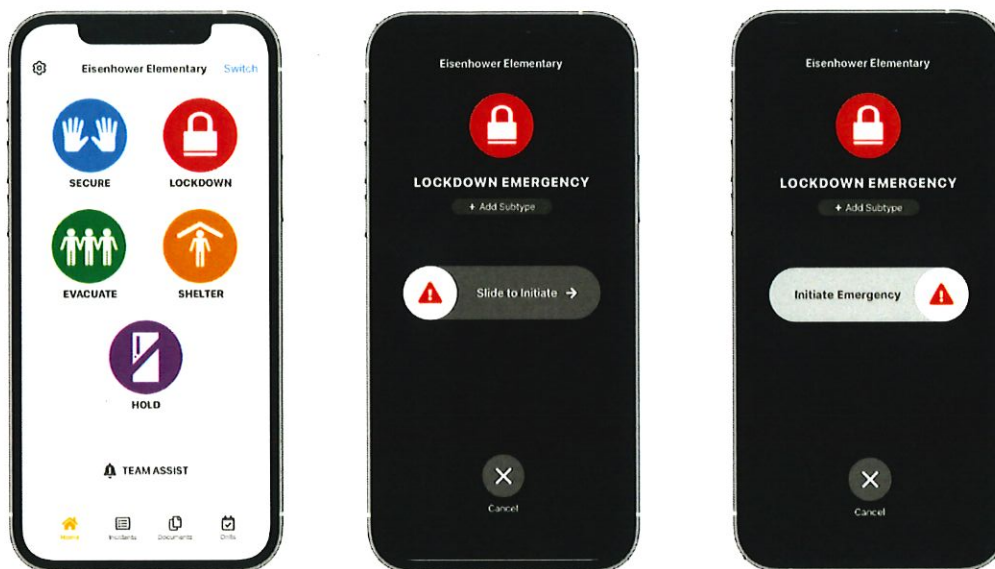
Yes, **Raptor** recognizes Active Directory user groups to give permissions to the system(s).

The **Alertus** system is compatible with this requirement. AD user groups can be used to give permissions into the system as well as assist in the deployment of Alertus’ Desktop Notification software.

7. Easy to navigate functionality in the case of an emergency.

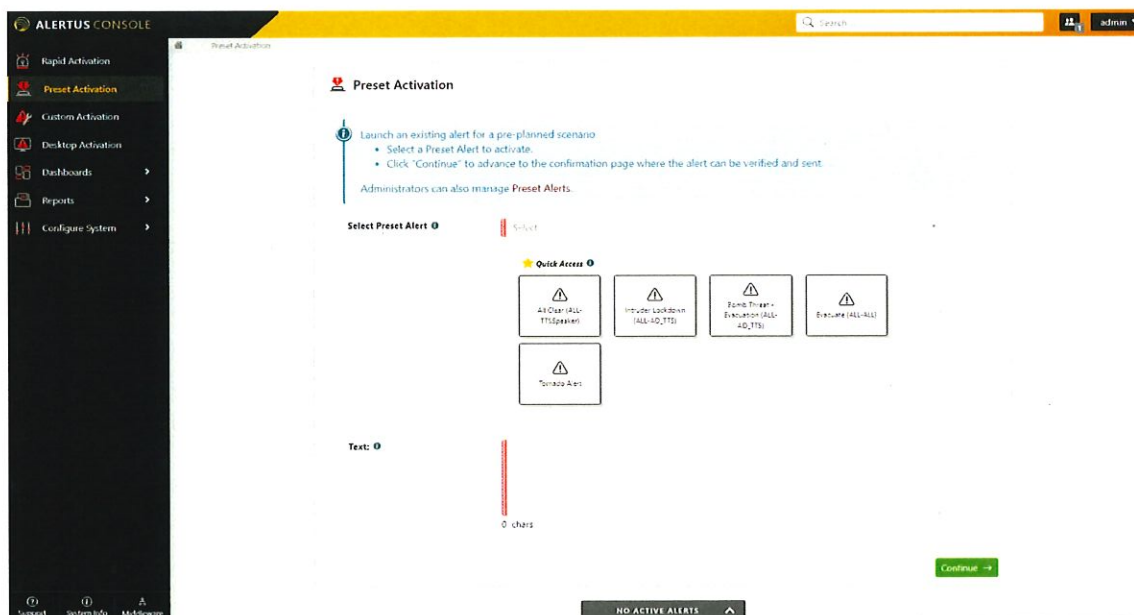
Raptor Alert is specifically designed to be used under duress, including large buttons that correspond to the school’s emergency response protocol vocabulary

and iconography that are immediately familiar to users, giving them confidence in their ability to summon help. Initiating an alert is simple - press the large button for the appropriate emergency response (e.g., evacuate, lockdown), then swipe the bar on the confirmation screen to initiate the alert. Note: the swipe confirmation bar prevents users from creating a false alarm.



Raptor Alert is designed for use under duress.

The **Alertus** system is compatible with this requirement. AD user groups can be used to give permissions into the system as well as assist in the deployment of Alertus' Desktop Notification software.

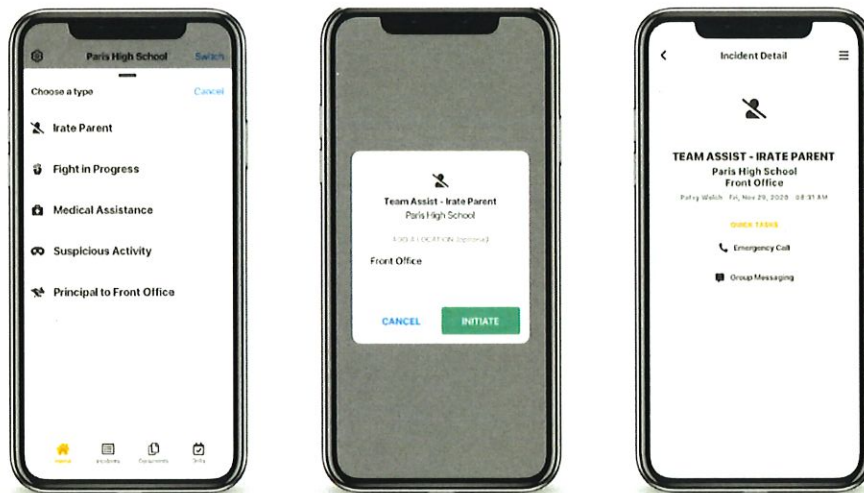


Alertus console displaying Preset Activation for alerts.

8. Be able to designate contacts for various levels of emergency situations.

Every day, staff encounter emergencies requiring local response, such as a fight in the hallway or an injured student on the playground. **Raptor Team Assist**, which operates in the same manner as Raptor Alert, provides configurable alert types for campus-wide emergencies and localized incidents as well as their own distribution lists. In these situations, alerts would not notify outside agencies. For example, for an injured student on the playground, a distribution list would likely include the school nurse. Team Assist provides:

- Configurable alert types for campus-wide emergencies and localized incidents
- Configurable distribution lists, and
- Situation-specific notifications via push, text, email, and desktop alert the appropriate staff.



Configure Team Assist incident types and notification lists according to your specific needs.

The **Alertus** system is compatible with this requirement. The Preset Alerts (emergency templates) within Alertus are configured to target a set group of hardware endpoints and user(s) computers. Each emergency scenario can be configured to target the respective group of faculty and staff.

9. Be web-based and compatible with the current version of Chrome.

Raptor Emergency Management runs on a standard configured personal computer with internet access. The Raptor system can be accessed through multiple internet browsers, including Google® Chrome® and Microsoft Edge.

10. Be accessible from multiple computers/devices district-wide simultaneously.

Raptor Emergency Management includes a mobile application for initiating and receiving alerts, communicating during an emergency, accounting for students, and reunifying students with their guardians. The cloud-based system can be used on any web-enabled device and is designed to work under duress. It is accessible from multiple computers/devices district-wide simultaneously.

The Alertus system is compatible with this requirement.

11. Provide desktop app for notifications with screen override, text to speech, and audio files supported.

Alertus Desktop™ Notification is an advanced software integration that can take over a user's computer screen (or optional partial screen) with a pop-up alert message across multiple communication channels. During an emergency when an alert is initiated, the emergency dispatcher can target and select specific users or groups across your facility's network through Alertus Activation Software or your existing third-party personal recipient notification software (Raptor - if applicable). When deployed, this software can override sleeping computers, waking them to display a notification when an alert is sent (Windows client only). It can also display alerts on computers when the user's screen is locked, as well as when the user is not logged in (Windows only). Additionally, Alertus Desktop™ has optional text-to-speech capabilities with the ability to override a computer's default volume settings, even when a user is logged out. This ensures that even if a user is not immediately at their desk, they are still able to be alerted. Alertus Desktop may be customized with logos, color schemes, and templates to match your organization's branding and ensure your employees the legitimacy of the issues portrayed by the software.

In partnership with Raptor, through Raptor Connect, Alertus provides Alertus Desktop™ and Alertus Desktop™ for Chrome.



Partnering with Alertus combines the power of mass notification solutions with Raptor's robust Emergency Management Suite.

12. Provide desktop app allowing alerts to be submitted into the system through pre-set and non-pre-set alerts.

Preset Alerts allow storing a Customized Alert Activation for quick dispatch at a later time. Preset Alert Activation is the simplest way to send messages in the **Alertus system**; the trade-off is that the alert details (e.g., recipients, duration, and Alert Profile) are not customizable during the dispatch process. The intent of Preset Alerts is to allow Emergency Response planners to define several Alert Messages for foreseeable scenarios. Presets can then be dispatched with a minimum number of clicks since the text and message settings are already defined. While a similar effect can be achieved by using Message Templates and Alert Profiles through the Custom Dispatch interface, it may not always be desirable or appropriate to present the user with the full suite of message property options. To this end, it is even possible to define a user account that is restricted to only using the Preset Alert Dispatch mode; see the description of the "Preset" account type on the Alertus Console User Accounts page.

A Custom Activation of the Alertus Server allows modifications to the message text, recipients, duration, audible and visual settings, as well as control over peripherals and Alert Services before an alert is sent. Although all the settings on this page can also be configured with a combination of Message Templates, Alert Profiles, and Preset Alerts, it is sometimes desirable to be able to precisely define the notification behavior on a per-message basis. The Custom Activation page allows the user to pull in predefined elements (Message Templates and/or Alert Profiles), and (if desired) modify them to be more appropriate for the situation. Or, the user can start from scratch, and send a message unlike any previously defined in the system.

13. Provide mobile app that will be able to display images, capture images, display predetermined documents/procedures.

Raptor Emergency Management can store maps, floor plans, Emergency Operations Plans (EOPs), and/or any other photos or documents the district deems necessary. Users can access these materials through the Raptor mobile application or through a web browser, and they can easily be shared with law enforcement during an emergency.

14. Have an onboarding process and learning center that walks users through the importance of properly configuring their mobile device.

Raptor provides in-app onboarding that shows the importance of configuring your mobile device. This module is accessible through Raptor mobile app at any time and offers a guided tutorial on setting notifications and activating location services.



Maps can be imported into the app for easy access.



In-App Onboarding Guidance to Configure a Device.

The **Alertus** system is compatible with this requirement.

15. Allow users to log into the mobile application with their district username and password.

Yes, **Raptor** users can log in to the mobile application with their district username and password.

The **Alertus** system is compatible with this requirement.

16. Allow for creation of custom emergency types.

Raptor Alert enables customers to configure their own alert types for both campus-wide emergencies as well as more localized, everyday incidents such as a medical emergency or a fight in the hallway. Predefined emergency types also include predefined distribution lists.

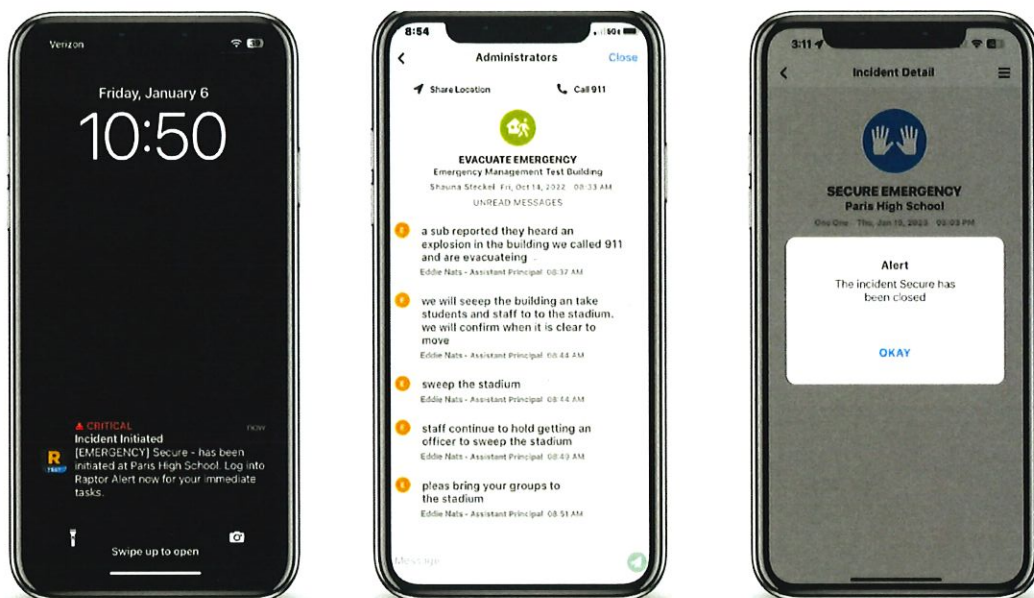
The **Alertus** system is compatible with this requirement.

17. Allow users to switch between building references when associated with more than one building.

Both the **Raptor** and **Alertus** systems are compatible with this requirement.

18. Provide contextual information for when an emergency was initiated, the type of emergency, where the emergency is taking place, and by whom via email, text, desktop/mobile apps, console.

When an emergency is initiated through **Raptor Alert**, the designated users receive an alert. The alert is displayed on desktop and mobile devices via push notifications, text, phone, email, or desktop notifications. Contextual information, including the type of emergency response, location and name of the person initiating the alert is communicated to all users and to 911 dispatch.



Through Raptor Alert, users are notified when an alert is in progress, and users can communicate in real-time and track alert progress through the mobile app and desktop.

As users communicate during an emergency the status is displayed within the app. Users communicate critical details including when emergency services have arrived on the scene and information about students or staff that may need assistance. Additionally, users can share their location at any time. When an emergency is ended by an authorized user, everyone will receive a notification.

The **Alertus** system is compatible with this requirement. The system can use "preset variables" to publish information about which user activated the system and from which hardware endpoint it was activated.

19. Allow for live emergencies to be ended within both the desktop, mobile, and web applications given proper user permissions.

Yes, live emergencies can be ended within **Raptor's** desktop, mobile and web applications by authorized users.

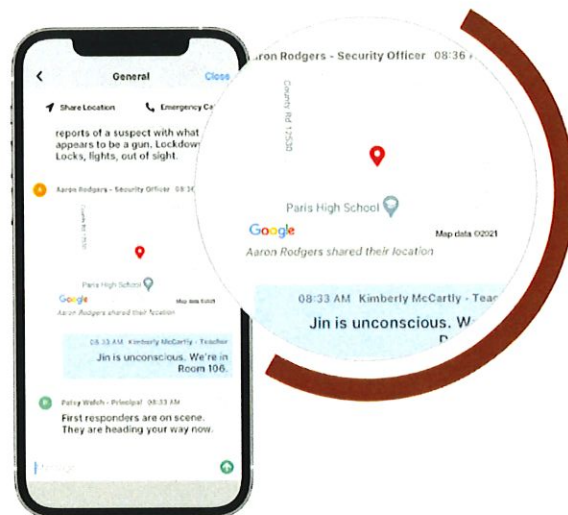
The **Alertus** system is compatible with this requirement.

20. Allow sending/receiving messages using Group Messaging functionality within a live emergency using both the desktop and mobile applications.

During any type of emergency, **Raptor Alert** will immediately notify the on-campus administration of the staff member requesting assistance. Staff can create a secure group message for two-way communication within the app, which allows staff to:

- Share their information about the situation,
- Their real-time GPS location,
- Direct first responder resources efficiently, and
- Save time.

Additionally, the **Alertus AlertAware SMS/Email system** is compatible with this requirement. The mobile application for this system allows end users to report an incident/request help from the administrator team, and the administrator team can reply/chat with the user.



Group messaging allows users to share critical info in real-time in an emergency.

21. Allow users to connect with 911 via text and phone call from within the mobile application during a live emergency.

Raptor Alert uses native telephony to connect the user to 911. Where local 911 supports text, the user can also use the native text-to-911 capabilities of the device. Raptor saves critical seconds by prepopulating the initial text message with contextual details about the incident, the user, and the location.

Raptor Alert works natively with all Public Safety Answering Points (PSAPs). Increased accuracy, requestor, and supporting information about the panic alarm from Raptor Alert are enhanced when delivered directly into PSAPs that use the RapidSOS emergency response data platform or with Computer Aided Dispatch (CAD) integrated with RapidSOS.

When initiating an emergency, Raptor Alert enables users to reach 911 via a call or text through the application. In the event of a call, Raptor Alert sends supplemental data to the 911 center via RapidSOS, a leading emergency response platform in use by over 5,200 911 centers covering over 95% of the US population.

Prior to going live, the Raptor and RapidSOS teams will validate the end-to-end integration from alert initiation to receipt in the 911 center to confirm that the solution is working effectively and that 911 personnel are trained. Both RapidSOS and the Raptor Alert RapidSOS integration are available to 911 centers at no charge.



Coupled with RapidSOS, Raptor Alert instantly shares information with dispatchers, including caller name, number, and location.

In addition, the **Alertus AlertAware SMS/Email system** is compatible with this requirement. The system can send text messages and emails to any number of designated phone numbers and email addresses. This can also be accomplished with Alertus/Raptor integration and Raptor's ability to contact 911 services.

22. Allow users to share their location with staff members using geolocation awareness during a live emergency from within the mobile application.

With **Raptor Alert**, all campus staff can initiate an emergency alert, regardless of where they are on campus. All users can share their real-time GPS location with other users via the built-in group messaging function and manual location check-in feature.

23. Support the ability to automatically share a user's location with first responders using geolocation at the time of incident initiation to expedite response times for emergency services.

Yes, with **Raptor Alert**, the user's location who initiated the alert will automatically be shared with first responders using geolocation at the time of incident initiation to expedite response times for emergency services.

24. Allow for users to share additional information regarding an initiated live emergency (including sub-types and additional locational information).

Yes, through **Raptor Alert**, critical context about the caller (name, title, location) and the type of emergency, including sub-types is delivered immediately to the 911 center via RapidSOS.

The **Alertus** system is compatible with this requirement. The system can use "preset variables" to publish information about which user activated the system and from which hardware endpoint it was activated. This applies to only the initial activation of the Alertus system.

25. Allow for geofencing and/or boundary configurations for school sites.

Yes, during implementation, **Raptor** sets up geofencing for each school site.

26. Allow for the automated import of class rosters.

Yes, **Raptor** syncs with your Student Information System via ClassLink or Clever to accomplish this.

27. Allow for the automated import of student emergency contact data.

Yes, **Raptor** syncs with your Student Information System via ClassLink or Clever to accomplish this.

28. Allow for the automated import of student approved guardians.

Yes, **Raptor** syncs with your Student Information System via ClassLink or Clever to accomplish this.

29. Allow for the automated import of faculty emergency contact data.

Yes, **Raptor** syncs with your Active Directory to accomplish this.

30. Allow for access to district emergency management documents in PDF form via a mobile device.

Yes, schools can upload any PDF document into the **Raptor system**, including floorplans, emergency protocols and policies, and checklists in PDF form. These are accessible via the mobile app at any time.

31. Allow for students to be listed based on a class roster for a specific faculty member at a given schedule/period.

Yes, **Raptor** syncs with your Student Information System via ClassLink or Clever to accomplish this.

32. Allow users to account for the status of students and staff in real time, including accounted for, absent, missing, injured statuses as well as custom statuses.

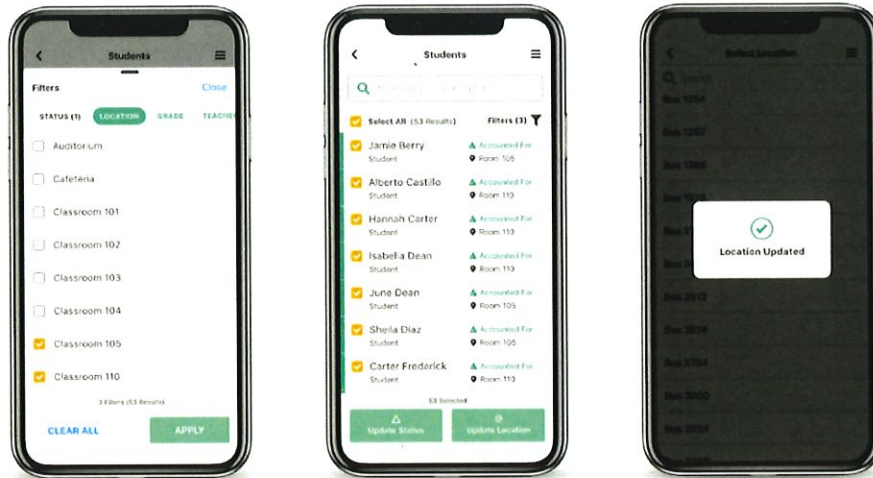
Raptor Accountability is built into Raptor Emergency Management, enabling teachers and staff to account for themselves, students, and visitors directly in the mobile app while providing real-time status and location information during an evacuation.

Accountability includes absent, missing, injured, or custom statuses as defined by the district. First responders, incident commanders, and other authorized users must know the condition and location of everyone during an emergency. As the emergency evacuation progresses, a robust dashboard updates in real-time with this information. Tracking every individual's status change also creates a log enabling the Oak Ridge team to generate a detailed history of events for post-incident reporting.



Account for Students and Staff

Raptor Accountability provides real-time location information for students and staff. As the emergency evacuation progresses, a robust dashboard updates in real-time with this information. Tracking every individual's status change also creates a log enabling the Oak Ridge team to generate a detailed history of events for post-incident reporting.



Account for and Communicate Student Activity During an Emergency or Drill

33. Allow users to account for the location of students and staff in real time.

Yes, **Raptor Accountability** allows users to account for the location of students and staff in real time.

34. Allow users to search for individual students and staff by name.

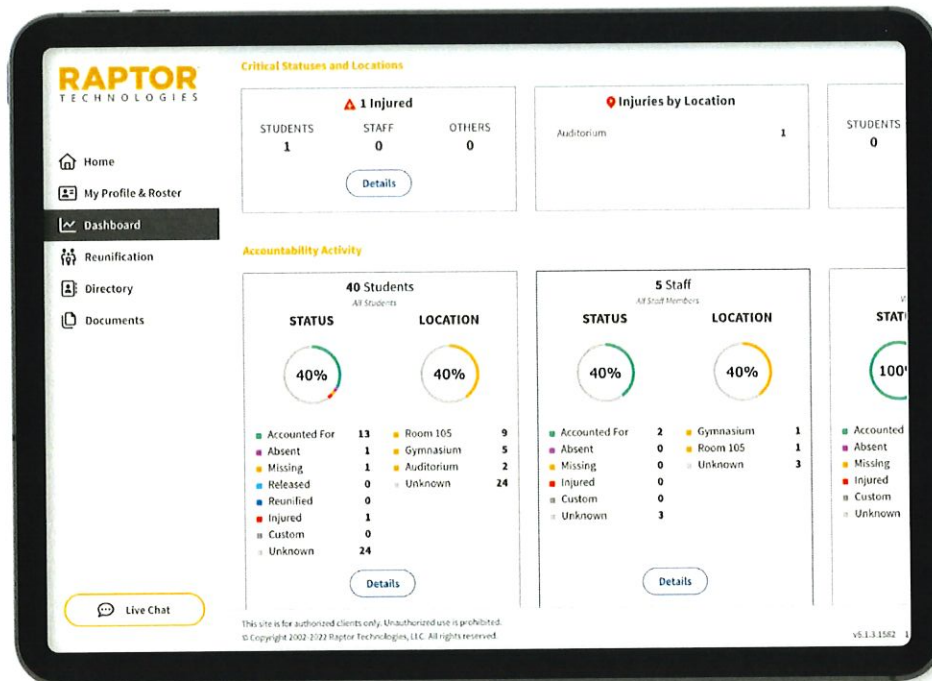
Yes, **Raptor Accountability** allows users to search for individual students and staff by name.

35. Allow users to view all others in the buildings at the time of the incident (including visitors, vendors, contractors, and volunteers).

Yes, **Raptor Accountability** allows authorized users to view all others in the buildings at the time of the incident. With Raptor Visitor Management, this visibility also includes all visitors, vendors, contractors and volunteers checked into the system.

36. Provide dashboards to include comprehensive summaries of student, staff, and others (visitors, volunteers, and contractors) status and locations.

Yes, Raptor provides comprehensive Incident Command dashboards for visibility of the status and location of all students and staff. With Raptor Visitor Management, this visibility also includes all visitors, vendors, contractors and volunteers checked into the system.



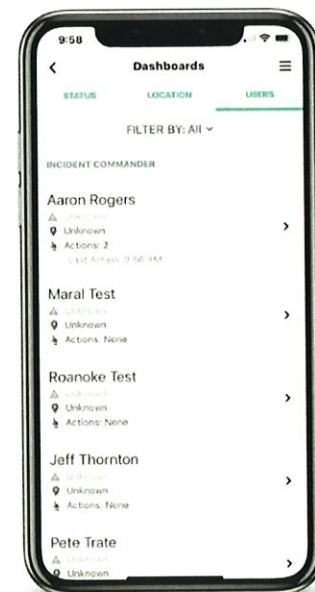
Comprehensive dashboards provide critical progress details during an emergency.

37. Provide dashboards to include a summary of all active and inactive users during the drill/emergency.

Raptor Alert provides several ways to view active and inactive users during drills or emergencies, and Raptor Alert user activity can be accessed during an active incident from our Raptor Alert mobile application.

The “Users” dashboard provides quick filtering to see which users are active or inactive. At a glance, you can see how many actions active users have taken and the timestamp of their last action.

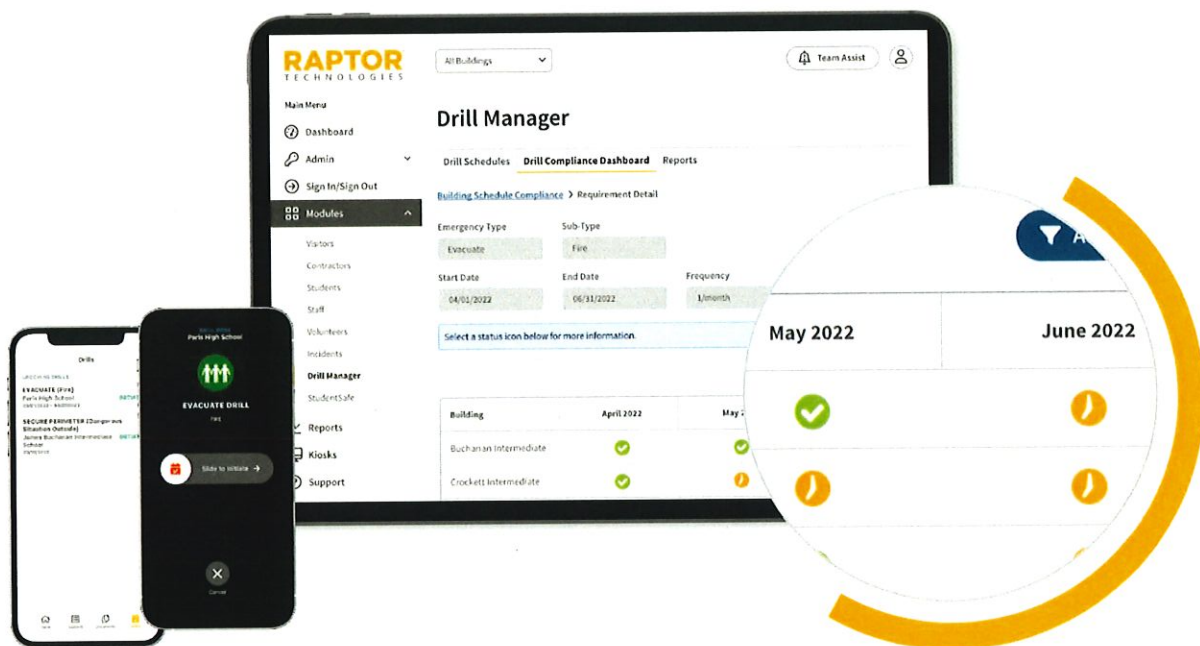
After drills or emergencies have ended, administrators can review user activity, determine how quickly they were able to respond and run reports to learn and improve their incident response protocols.



Identify Active/Inactive Users During a Drill or Emergency.

38.Allow for the initiation of scheduled drills within the application.

Raptor Drill Manager gives you the power to prepare your schools for any situation before it happens. Our solutions allow you to simplify state- and District-mandated drill compliance and management by scheduling, initiating, logging, and tracking drills for each school from any smart device. Using Raptor Drill Manager ensures everyone is using common vocabulary and actions through the app and allows districts to leverage reports to analyze drills and improve outcomes in several important ways:

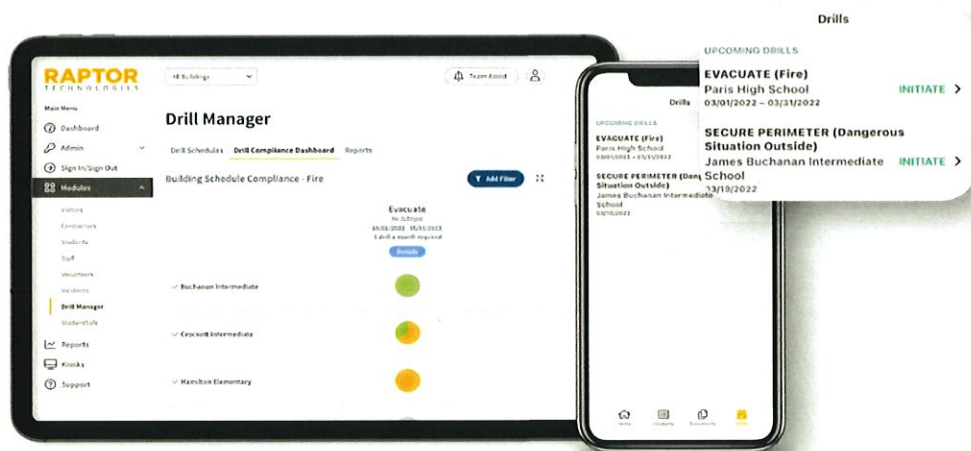


Initiate drills according to each district's emergency response protocols.

1. Allows for Quick Access to Critical Documents. Upload and share building maps, response procedures, and EOPs district wide. Schools can provide law enforcement and school personnel 24/7 easy access via the mobile app for use during drills and real emergencies.
2. Aligned with State and District Mandates. Raptor helps schools comply with state and district drill requirements, including scheduling all required drills, and managing building- and district-level compliance through a comprehensive dashboard.
3. Build Muscle Memory. In a true emergency, a person's motor skills and ability to process information to make decisions are severely degraded. By using the same interface for both drills and real emergencies, you can help your staff build muscle memory and confidence in their ability to respond effectively during an emergency. Drills can be initiated directly from any mobile or web-enabled device, with automated notifications reminding each school of

upcoming drills. Drill Manager also allows staff to get back to the classroom faster with real-time dashboards to speed completion.

4. **Create Automatic Notifications.** When your building administrators pre-schedule drills in Raptor Drill Manager, they can include automatic advance notifications to alert and prepare select staff as well as local law enforcement. This gives first responders the opportunity to participate in drills with the school and reinforce a collaborative approach to training and debriefing.
5. **Detailed Dashboards.** Safety hinges not just on how well you conduct your drills but what you learn from them. Analyzing drill performance to understand gaps and weaknesses can help improve outcomes. Highly detailed dashboards allow administrators to scan drill status quickly for every building, drill type, and compliance status.



Drills can be initiated, scheduled, practiced, logged, and reviewed easily.

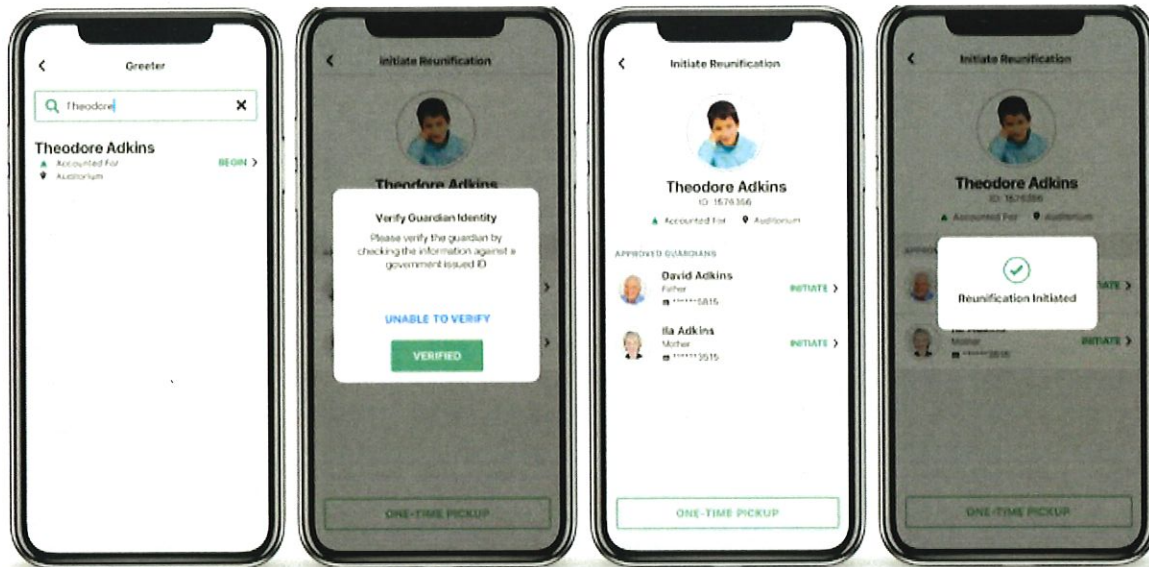
The **Alertus** system is compatible with this requirement. Preset Alerts can be programmed to activate on a schedule. However, most Alertus customers log into the web console or other activation method and activate the system in a method that simulates protocol during a real emergency.

39. Be compatible with the Standard Reunification Method.

Yes, **Raptor Reunification** is officially licensed by The “I Love U Guys” Foundation to incorporate the Standard Reunification Method and aligns with the various roles and responsibilities designated for reunification.

40. Provide for the role of a Greeter within a reunification.

Since [Raptor Reunification](#) is based on The “I Love U Guys” Foundation Standard Reunification Method, the Greeter role is built into the application. The role of the Greeter is to manage the initial intake of parents and guardians, including validating their identity.



“Greeter” Role Within Raptor Reunification.

41. Provide for the role of a Teacher/Faculty within a reunification.

The Standard Reunification Method recommends that teachers/faculty assume the role of Reunifier, Greeter or another specific responsibility. As District’s plan and practice reunification, teachers/faculty should be assigned and prepared to support one of these designated roles.

42. Provide for the role of a Reunifier within a reunification.

Since [Raptor Reunification](#) is based on The “I Love U Guys” Foundation Standard Reunification Method, the Reunifier role is built into the application. The Reunifier is primarily responsible for retrieving the designated guardian from the Guardian Holding Area and managing the reunification of the Guardian and Student.

43. Record whether a Guardian ID was verified by a Greeter/Teacher/Reunifier, including the name of the Greeter/Teacher/Reunifier and the date/time of the verification.

[Raptor Reunification](#) automatically retains all log data for transactions made with the software. When a Greeter verifies a Guardian ID, the system logs the Greeter’s name and the date and time of the verification.

44.Allow for the capture of the Parent/Guardian signature during reunification.

Raptor Reunification allows for the capture of the Guardian’s signature during reunification.

45.Alert via text and/or email all other approved guardians for a student once the student is reunified.

Raptor Reunification sends a text and email to all other approved guardians listed in the Student Information System for a child upon completion of the Reunification process.

Reunification System Notifications

Details	Template Name	Type	Delivery	Recipient	Enabled
	Released Student	Emergency	Sent when a student has been released	Guardians associated to the released student	Yes
	Reunified Student	Emergency	Sent when a student has been reunified	Guardians associated to the reunified student	Yes
	Released Student	Drill	Sent when a student has been released	Guardians associated to the released student	Yes
	Reunified Student	Drill	Sent when a student has been reunified	Guardians associated to the reunified student	Yes

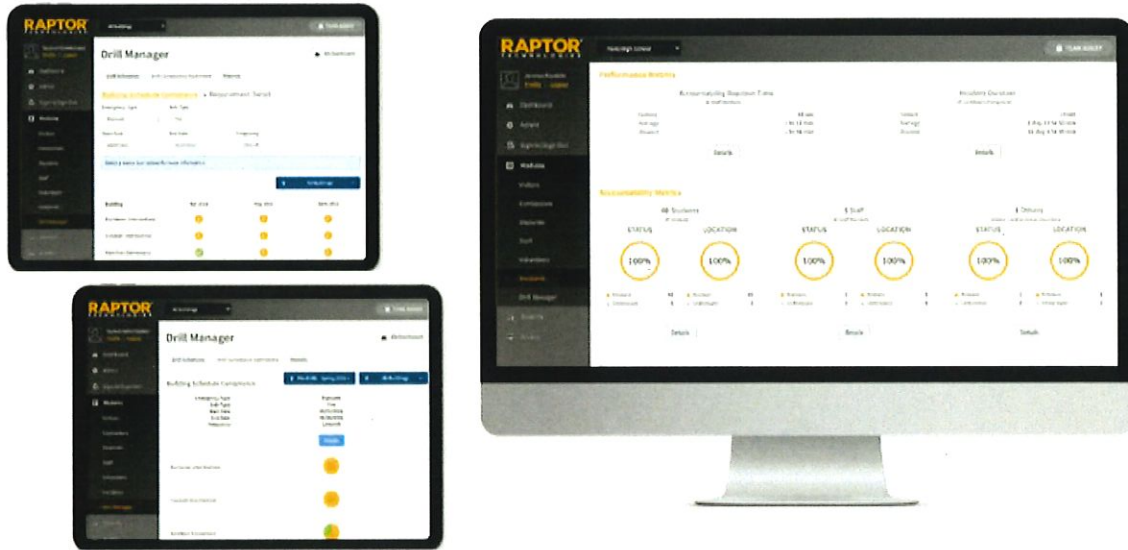
Notifications to Guardians Associated with Released Student.

46.Provide standard reports for all drills performed by building and/or district.

Raptor Emergency Management reports cover drills, alerts, user compliance and configuration status by building, building combinations, or district-wide, all standard and ready to use out of the box. Reports include drills performed, live emergencies, and a standard report for “No Drills Performed.”

In addition to standard reports, the system provides administrators the ability to create custom reports – users can customize the columns of data, the format, and the ability to save reports for future execution or to set up a subscription automating delivery to your email inbox, customized to your schedule.

In all, Raptor offers over 50 standard reports, optimized from years of experience serving the unique needs of K12 customers. Additional custom reports can be created and generated to suit specific needs.



A wide array of reporting is available, including drill compliance and live and post-incident reports.

The **Alertus Console application** contains various reports to help users view historical notification data and the current system configuration. Several report types are available. Each one provides a different view of the current system configuration, status, and/or performance. Many reports can be downloaded in CSV format. This is especially useful for large deployments since web browsers sometimes have difficulty displaying large datasets.

- Alert History Report: The Alert History Report shows a detailed history of the most recent 40 alerts that were processed by the Alertus System. All relevant alert settings are displayed for each notification including:
 - Alert ID - ID that uniquely identifies this alert
 - Sent Time and Duration - Period the alert was active for
 - Message - Actual alert text
 - Address Mode - All, Group or Unit
 - Alert Profile - Complete Alert Profile containing Initial Beacon Settings, Long-Term Beacon Settings, Peripheral Settings, and Alert Services
 - Recipients - Alert recipients (dependent on address mode)
 - Localization Constraints - The circular, polygonal or rectangular region where the alert applies (if specified)
 - Duration - Length of time the alert was specified to remain active
 - Message Type - Type of alert
 - Priority - Priority of the alert (1 is the highest priority)
 - Sent by - Includes the application name and user (if applicable) that sent the alert.

- o Status- Current alert status
- Device Acknowledgments Report: The Device Acknowledgement Report generates a comprehensive summary of device acknowledgments for a specified alert.
 - o For software alert devices such as Desktop Alert clients, an alert is acknowledged anytime a recipient clicks the "Acknowledge" or "Close" button.
- Device Status Report: The Device Status Report provides an up-to-the-minute overview of the current system status. This page allows for quick verification of system performance and easy identification of connectivity issues. It can be configured to display an extremely broad spectrum of data, including network details, Alert Device configuration options, peripheral statuses, and numerous performance metrics. A report is generated automatically when the page is loaded, the selection of devices queried is changed or the user presses the "Refresh" button.
 - o Device Types: Determines which device types will be included in the report.
 - Alert Beacons - Displays Alert Beacons
 - Desktop - Displays Alertus Desktop clients installed on Windows, Mac, and Chrome Clients.
 - Digital Display Override - Displays all other devices including Digital Signage Override clients.
 - IP Text-to-Speech - Displays devices from the IP-AVA family of products (IP-AVA Interface, IP Analog Phone Interface, IP SIP Annunciator, and IP Text-to-Speech Speaker).
- Group Membership Report: This report displays every configured Group and the Alert Devices that are assigned to the group. If a Group does not have Alert Devices assigned to it then "No alert devices are currently assigned to this group" will be displayed.

47. Provide standard reports for all live emergencies by building and/or district.

Robust reporting features include dozens of standard reports along with the ability to create any number of custom reports. There is an impressive amount of data stored in [Raptor Emergency Management](#) and we encourage you to make the most of it as you collaborate with law enforcement on safety and security planning, training and response protocols. Emergency Management reports cover drills, alerts, live emergencies, user compliance and configuration status by building, building combinations, or district-wide, all standard and ready to use out of the box.

The [Alertus](#) system reports can be viewed during and/or after an emergency. The reports publish information about the activation method, user who activated the system, endpoints that were targeted, duration of the emergency and "acknowledgement" reports for Desktop Notification.

48. Provide standard reports for all buildings which have not performed drills during a given time.

Standard **Raptor Emergency Management** reports “No Drills Performed” during a given time period.

49. Allow for custom reports to be created and generated.

In addition to standard reports, the **Raptor system** provides administrators the ability to create custom reports – users can customize the columns of data, the format, and the ability to save reports for future execution or to set up a subscription automating delivery to your email inbox, customized to your schedule.

The **Alertus** system is compatible with the requirement. Reports can be customized as well as sent daily and/or real time via email to administrators.

50. Ability of system to be utilized on mobile devices.

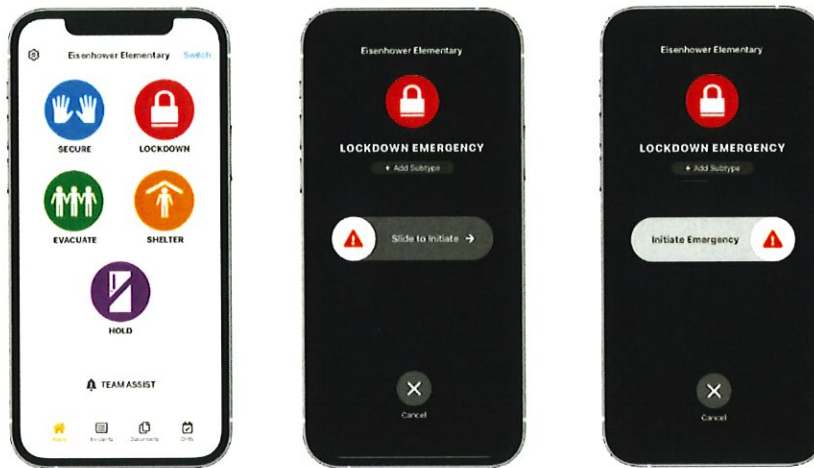
- a. IOS
- b. Android
- c. Windows

Yes, the **Raptor Emergency Management** mobile application solution is compatible with Windows, iPhones and iPads running iOS 14, 15 and 16 and Android phones and tablets running Android versions 8 through 12.

The **Alertus** system is compatible with this requirement.

51. Make Panic or Alert functions mobile device accessible.

Yes, **Raptor Alert** is mobile device accessible and is specifically designed to be used under duress, including large buttons that correspond to the school's emergency response protocol vocabulary and iconography that are immediately familiar to users, giving them confidence in their ability to summon help.



Raptor Alert is intuitive and easy to use even under duress.

The **Alertus** system is compatible with this requirement.

52. Provide personal Wi-Fi pendant with minimum of a single-push button alert.

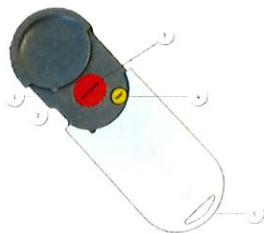
The **Alertus Wi-Fi Panic Button** allows organizations to activate the Alertus Server quickly, remotely, and discreetly for emergency notifications in the event of an emergency. The Wi-Fi Panic Button activates the Alertus Server and provides location information based on connected access points and location lookups.

Item #	Item Short Title	Item Description
1	LED	LED light indicating the current status of the device.
2	USB-C Charging Port	Charging port for the device utilizing USB-C
3	Activation Button	Button used for triggering the device.
4	Test Button	Button used for testing the configuration and connection of the device.
5	Lanyard Loop	Allows the device to be secured via lanyard or any other item that can attach to the loop.

Device hardware specifications are outlined below for easy reference

Table 2: Device Specifications

Dimensions	3.5" L x 1.375" W x 0.5" D
Battery	3.7V, 150mA
Charging	USB Type C
Communication	WiFi 2.4GHz Only (802.11b/g/n)
Security	Open/WPA2/WEP/Enterprise



53. Allow for the initiation of live emergencies within both the desktop and mobile applications.

Yes, **Raptor Alert** empowers users to initiate an emergency response within both the desktop and mobile applications.

The **Alertus** system is compatible with this requirement.

54. Delete all protected student and faculty data from the device upon the closing of an emergency.

Yes, once an emergency is closed, all protected student and faculty data is no longer accessible from the **Raptor** mobile application/device.

55. Allow for integration with the district's PA and Cisco VOIP systems.

Public Address System Integration

- o **Alertus IP Text-to-Speech** (TTS) devices receive alert text and generate clear, easy-to-understand audio that can be broadcasted through speakers or attached PA / FireAlarm / Giant Voice systems.
- o The device is Power over Ethernet
- o The device can be connected to existing amplifier/speakers via line level audio connection and has a series of additional contact closures if needed to facilitate activation of the public address system

Cisco VoIP System Integration

- o The **Alertus Cisco VoIP solution** seamlessly integrates with the Cisco Call Manager to send messages and audio quickly and efficiently to all or select groups of phones. Configuration and management are all performed through the Alertus Server user interface. A summary of major supported features includes:
 - o Notification Coverage: The Cisco VoIP is designed for large area high-occupancy facilities with multiple locations tied to a single call manager instance (1 Publisher and multiple Subscribers).
 - o Emergency Alerting: Send an emergency notification to all phones in a defined group. Various methods of grouping are supported including use of extensions, Device Pool references, and call manager Descriptor Tags. Alerts can be programmed as a combination of text to the phone display and audible notification using available phone tones and transmitted wav files.
 - o Phone Trigger: Feature allowing the trigger of the Alertus System by placing a call to a programmed phone extension followed by a password.
 - o Call Monitoring: Feature which triggers the Alertus system when a call is placed to a monitored number (i.e., 911).

56. Deliver calls from the panic button mobile app directly to the PSAP via standard E911 calls.

Yes, **Raptor Alert** calls are placed through traditional telephony networks for E911 to ensure immediate, proper call routing and real-time messaging to PSAPs. Real-time messaging into PSAPs includes a dispatchable campus address, precise on-campus location, incident details, and caller information through RapidSOS. Additional information shared includes the caller's name and number as well as the emergency response initiated on the app (lockdown, secure, evacuate, etc.).

57. Send emails, text messages, voice calls, and push notifications to a customized list of recipients upon the initiation and conclusion of both a drill and/or a live emergency.

When a drill or emergency is initiated through **Raptor Alert**, the designated users receive an alert. The alert is displayed on desktop and mobile devices via push notifications, text, phone, email or desktop notifications.

The Alertus system does not have this capability - but Alertus can integrate with Raptor Technologies. Additionally, the **Alertus AlertAware** system has functionality to send emails, text messages, voice calls and push notifications to a list of recipients.

58. Be capable of allowing a Cisco extension to be dialed and deliver an alert with options 1-9 for desired custom alerts.

Configure Phone Trigger Events via Alertus

It is necessary to configure the alert numbers configured during installation in the CUCM Hunt Pilot into the server so that the security pin can be established. The section labeled Preset Alert Pins under Preset Activation->Manage Preset Alerts is used for this purpose. In the example, 5 phone trigger numbers and pins have been set up to establish the correct system response through Preset Activation when the logic has been satisfied. It is possible to create Preset Alerts that present Caller Name, Call Number, Associated Event, and response information to desktop alerts. During the operation of the phone trigger, the user dials the configured number followed by the pound (#) sign. The IVR will then request entry of the PIN Code. A failed PIN entry will be acknowledged, and multiple failed attempts will result in the termination of the call. The IVR will deliver a message of success upon correct entry of the pin code and system activation. IVR wording and operation are configurable.

Preset Key: [995]
PIN: [4221]
Name: [995 IVR Testing]
Description (optional): [Testing IVR on number 995]
Enabled:
Preset: [All Clear (ALL)]

+ Add Preset Alert PIN + Save Preset PIN and Add Another X Cancel

Preset Alert PINs

+ Add Preset Alert PIN + Save Preset Alert PINs

Click column headers to sort

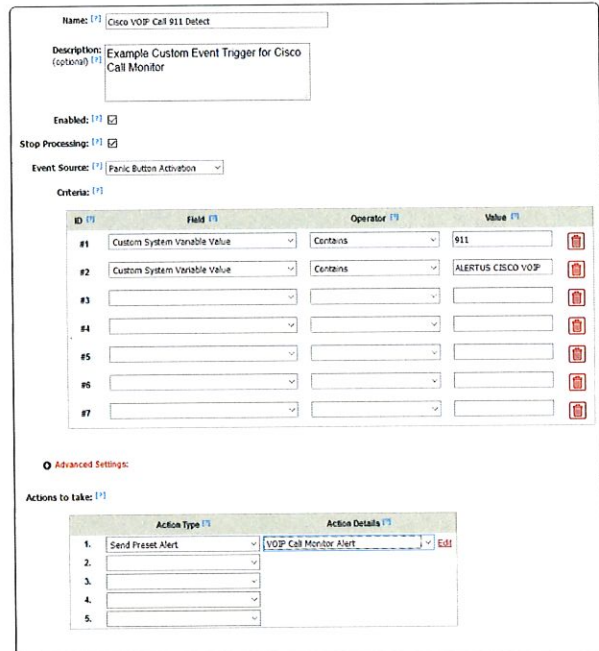
Enabled	Preset Key	Name	Description	Preset	Action
<input checked="" type="checkbox"/>	411	411 - All Clear		All Clear (ALL)	
<input checked="" type="checkbox"/>	995	995 IVR Testing	Testing IVR on number 995	All Clear (ALL)	
<input checked="" type="checkbox"/>	996	996 IVR Testing	Testing IVR on number 996	Fire Alert	
<input checked="" type="checkbox"/>	997	997 IVR Testing	Testing IVR on number 997	Evacuate (ALL)	
<input checked="" type="checkbox"/>	998	998 Testing on IVR	Testing IVR on number 998	Shelter In Place (ALL)	
<input checked="" type="checkbox"/>	999	999 IVR Test	Testing IVR on number 999	Intruder Lockdown (ALL)	

59. Identify 911 being dialed from Cisco Call Manager handsets and alert corresponding notification groups as identified in alerting system(s).

Call Monitor Custom Event Trigger

When a call to a monitored extension is detected, a Panic Button Activation is sent to the **Alertus Server**. A Custom Event Trigger can be configured to detect this specific event and process a Preset Activation. The available parameters for qualifying the trigger include ClientName (this is modifiable, default is ALERTUS CISCO VOIP), Alert Number (particular monitored extension), Source Phone DN (initiating phone DN), Phone Name (CM Caller ID Field), Phone IP Address (Initiating), and Phone MAC Address (Initiating). A number of these parameters can be selected as Preset

Variables in the generation of the outgoing alert message. Some configurations may be required in the Call Manager to support Phone Name, Alertus Implementations or Support can provide more detailed information on how this should be configured. The example shown was created to process a detected call to 911.



60. Be capable of allowing soft buttons on Cisco phones to be assigned alert functions for alerting purposes.

The **Alertus system** is compatible with this requirement. The Call Monitor Custom Event Trigger can be used for this function.

61. Be capable of sending information to Cisco phones (with compatible display) emergency notifications.

The **Alertus system** is compatible with this requirement.

62. Have the ability for public to complete auto signup for qualified alert notifications via text.

Industry practices recommend the public (parents, guardians, etc.) be notified of school emergencies via a District’s public messaging platform for greater control of the information and timing.

Alertus AlertAware system has the functionality to send emails, text messages, voice calls and push notifications to a list of recipients (pricing based on the number of users).

1. Output Components Capable

- a. Alert Beacons (indoor)
- b. Flashing Strobes - yellow (outdoors rated)
- c. Sirens (30 watt and 150 watt)
- d. Outdoor horns/sirens (30watt and 150 watt)
- e. PA integration system via CCM extension dialing and/or text to speech board
- f. Automated emails (faculty and staff only)
- g. Automated text (faculty and staff only)
- h. Automated calls (faculty and staff only)
- i. Desktop alert application for Windows 10/11 (activation and notification)
- j. Mobile device app for with multiple features as described above
- k. Door access control integration (Avigilon - dry contact capable)
- l. Digital signage alerts/notification - (Brightsign and TSN) (projectors, TVs, etc.)
- m. LED Signage

The **Alertus system** is compatible with all the requirements above.
The **Raptor system** is compatible with all the requirements above either independently or via integration with Alertus.

2. Input Component Capable

- a. Panic buttons (single and multi-input types of static placement)
- b. Panic button (USB)
- c. On-person pendent (Wi-Fi)
- d. Mobile app (iOS, Android, etc.)
- e. Cisco call manager (soft buttons or dialed extension)
- f. Cisco call manager (911 call placed); elevator phone call event
- g. Application on Windows 10 desktops/laptops
- h. Fire alarm panel
- i. Burglar alarm panel

The **Alertus system** is compatible with all the requirements above.
The **Raptor system** is compatible with all the requirements above either independently or via integration with Alertus.

3. Compatibility with:

- a. Cisco Call Manager
- b. Skyward SIS
- c. IP Speaker system(s)

The **Alertus system** is compatible with this requirement.
The **Raptor system** is compatible with all the requirements above either independently or via integration with Alertus.

4. Management (mobile and/or web capable)

- a. Emergency management
- b. Dashboard/monitoring

Both the **Raptor** and **Alertus** systems are compatible with this requirement.

c. Classroom rostering

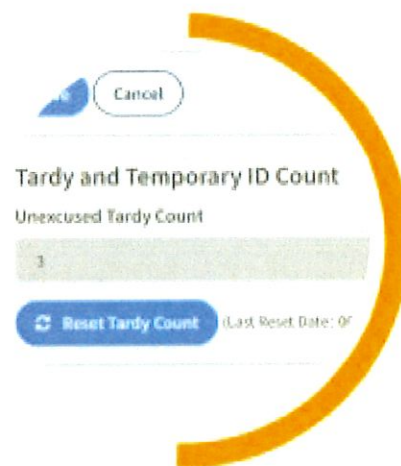
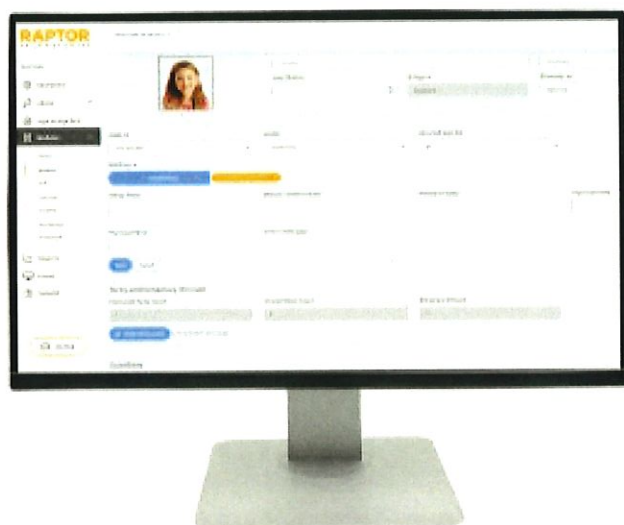
The **Raptor** system is compatible with this requirement.

d. The Visitor Management System should perform the following functions as a minimum and will operate as a kiosk; (customer provides hardware)

- a. Student
 - a. Sync (API instant or automated daily) with SMS (Skyward) so we can track students check in/outs (tardy check in/leave early check outs)
 - b. Print slip for students

Raptor Visitor Management syncs with Skyward via ClassLink or Clever and tracks both student tardiness and early dismissals. Tardy alert parameters can be set to alert users of student tardiness, and tardy passes (as well as detention slips) can be printed.

When a student reaches a tardy threshold—a number you can set—a Tardy Alert is displayed, showing the student’s tardy record, and letting you choose an optional consequence, like notifying guardians or assigning detention. You can customize and print tardy or detention slips at the click of a button.



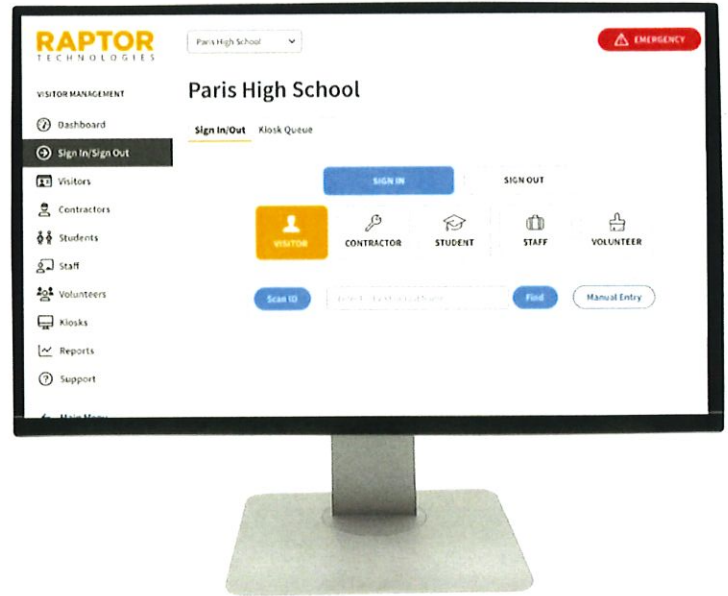
When authorized individuals check out students and parents, you can set Tardy Alerts to accurately track and report tardies.

- b. For non employees needing entry into our building(s) the system should;
 - a. Perform an identification verification (driver license scan normally)
 - b. Perform a background check for sexual offenders, etc.
 - c. Perform custodial check for student check out.
 - d. Alert appropriate personnel immediately/discretely if background or non-custodial check conditions are met.
 - e. Print visitor badge provided no alerts

Raptor Visitor Management

allows for assisted and self-serve sign-in and sign-out by visitor type, including but not limited to visitor, volunteer, staff, vendor/contractor, etc. Raptor provides considerable flexibility including the fields required during visitor sign-in and the information printed on the visitor badges.

Additionally, most fields accommodate open-text functionality. For example, if the destination within a school is not listed, an exact location can be entered by the front desk operator/ receptionist as part of the sign-in process. Oak Ridge can also define standardized processes for persona type or school type, helping to ensure that all applicable schools and visitors are following the prescribed process throughout the District.

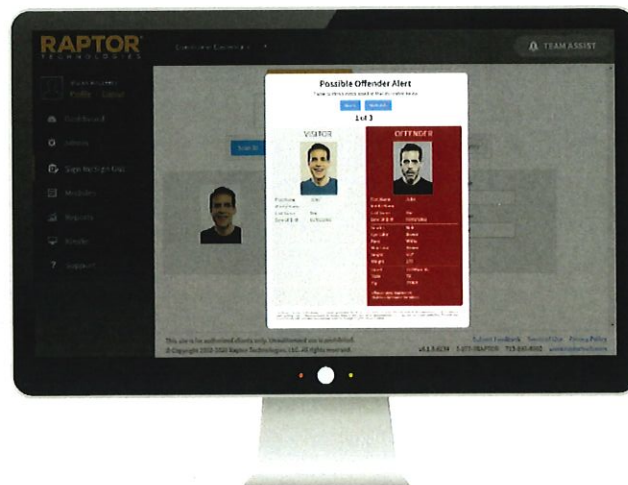


Sign-in and sign-out by visitor type

Background Checks

Raptor Visitor Management provides unlimited sex offender checks. Each visitor, volunteer, contractor, and guardian who signs into the Raptor system is screened against the registered sex offender databases for all 50 U.S. states. Sex offender screenings are automatically and instantly part of the check-in process every time an individual checks into the system.

If a potential match is found during the screening Raptor Visitor Management system prompts staff to review and confirm that the information matches. The system displays a photo of the visitor and the potential match side-by-side on the screen. If the attendant confirms it is not a match, and the visitor is cleared, the system remembers the pair and will not show it again. Oak Ridge's instructions can easily be presented to the user, ensuring district policy is followed.



Sex offender match review

The District can create an unlimited number of custom database files that will be used to screen each visitor every time they sign into the system. These lists can be imported into the system and can include banned/restricted visitors, custody issues, court rulings/adjudications, individuals with restraining orders, and so on. Raptor allows authorized administrators to manage and configure all systems throughout the district and view reporting and system usage data. If a match is confirmed, the system sends instant, silent alerts via text and/or email to a configured list of recipients. This alert enables an administrator or School Resource Officer (SRO), for example, to quickly respond and, if necessary, safely escort the individual out of the building. If a flagged visitor attempts to check in again, the system immediately alerts you that the entrant has been previously flagged and unapproved for entry.

Printing Badges for Approved Visitors

Raptor provides considerable flexibility with the information printed on visitor badges. Raptor's solution has a digital camera feature to acquire facial images as needed. In fact, the Raptor operator-assisted ID scan will acquire and store the visitor's photo for use in the production of the visitor badge and/or evidentiary purposes. With the self-serve kiosk solution, a photo is captured via webcam or through an external digital camera upon the first visit.



Configurable visitor badge

Once a visitor is cleared by the Raptor system, a visitor identification badge is printed with the visitor's first and last name, date, time, photo, visitor destination and purpose of the visit that may be unique to each school/site.

A barcode can print on the badge for quick, self-check-out at a kiosk. Oak Ridge can customize the fields that are displayed on the badge.

c. Volunteers

- a. We do not need any time tracking for volunteers or volunteer management functions in the system though several systems can provide this service as well. We will have volunteers check in as a visitor.

If the RFP respondent has specific hardware for this solution (touch screen device, license reader, etc.), it would be best to provide separate costs for software and hardware (per hardware item).

Relevant hardware is listed in the pricing matrix.

Warranties and Support

Raptor Warranty & Support

With respect to warranties, both the scanner and the printer utilized for Visitor Management are warranted for two years. Computers to run the visitor management software are supplied by the district. Raptor also includes several ways all staff members are supported on the use of the software at no additional cost:

Customer Success

Support doesn't stop once the implementation is completed. After the system is implemented, each district will be supported by a Customer Success team. This team is responsible for ensuring the overall success of the district. They partner with the district to ensure the Raptor system is meeting its overall goals and objectives.

[Raptor's Technical Support Team](#) is available via phone/email live, 24/7 for troubleshooting. We're proud to say that our average speed to answer a client call is **13 seconds**. Our average resolution time is just over 10 minutes. Our email response is within 24 hours with the usual response in an hour.

On-demand resources are also available 24/7/365, such as Raptor University and Raptor Support Center.

- [Raptor University](#) provides weekly live and recorded webinars on each module of the Raptor System, allowing clients to keep up to date with training materials while providing instructional webinars for new and existing users.
- [Raptor Support Center](#) contains a collection of in-depth articles that cover several aspects of the Raptor software with simple step-by-step instructions.

Alertus Warranty & Support

Alertus offers warranty on its hardware products and technical support for the Enhanced Notification Service & Support annual license. Alertus warrants that product manufactured or services rendered by Alertus will be free from defects in material or workmanship for a standard two years after delivery to Buyer. Product defects caused by misuse, mishandling, abuse, neglect, willful physical damage, vandalism, or placement in contraindicated conditions or environments are excluded from this warranty.

The [Alertus Technical Support Team](#) is available Monday - Friday, 8AM - 5PM EST. Additionally, on-demand resources are available 24/7/365 on the Alertus Customer Portal (help.alertus.com). The customer portal provides software downloads, self-training videos, how-to guides and videos on software installation and troubleshooting.

Appendix A – Raptor Information

COMPANY EXPERIENCE AND QUALIFICATIONS

Raptor is an organization driven by its mission to protect every child, every school, every day.

Founded in 2002 in Houston, Texas, we are currently partnered with over 52,000 schools around the world, proudly maintaining a 98% annual customer retention rate.

5K+
U.S. K-12
districts

37K+
U.S. K-12
schools

Our company began with a vision to build the first web-based Visitor Management system designed specifically for K-12. That system, Raptor Visitor Management, is now trusted to protect more

52K+
global
schools

98%
annual client
retention

schools than all other K-12 Visitor Management systems combined. Every school day, Raptor Visitor Management screens an average of 500,000 visitors, flags 75 sex offenders and provides schools with 150 custom alerts, most often child-custody related. Our ethos is that of a reliable and secure partner whose primary focus enriches school safety programs. Raptor is widely recognized as proactive and effective – both as a services provider and operational partner.

Raptor Alert has been selected by over 7,600 schools across the country, including over 28% of Texas schools, and 25% of Florida districts – more than any other K-12 alerting technology.

In the past year alone, districts and schools that use Raptor Emergency Management and Raptor Alert have:

- Been able to flag more than **24,000 total incidents**
- Engaged in over **3,000 Team Assists**
- Scheduled and run nearly **16,000 Drills**
- Notified staff and addressed over **5,000 Emergencies**

We are known for our collaborative spirit, operating from the philosophy that a successful project is a shared responsibility. Raptor's Professional Services and Customer Success teams partner with districts to ensure a successful – guiding schools from procurement to onboarding to long-term support. Over the course of 20 years, we've refined implementation and training options – based on lessons learned from working with thousands of districts. Your implementation will be tailored to the

specific needs of Oak Ridge Schools. Our reputation has been built upon the effectiveness of our products, our services, and our support teams. And our stellar reputation as the leader in school safety is demonstrated by the millions of students and staff we help protect across the country.

Our team of school safety software specialists and our suite of industry-leading solutions work in tandem to provide schools with the assurance that their safety programs are reliable and secure. Because our solutions are designed solely for K-12 schools they are aligned to the unique needs of those schools' campuses – designed with the support of K-12 district leaders and administrators who are focused on school safety needs.

Raptor Connect

Raptor Alert features an integration interface called Raptor Connect that enables native, bi-directional integration with a school's digital security systems and peripherals.

Raptor Connect gives schools the power to initiate multiple emergency response mechanisms from a single point. This capability reduces the number of individual digital activations required during an emergency. Raptor Connect streamlines a school's digital emergency response activations, speeding notifications and minimizing the impact of the situation.



For example, initiating a response protocol such as a lockdown within Raptor Alert can automatically activate a school's existing mass notification devices such as sirens, flashing lights, digital signage, etc. Similarly, a school's gun detection software can automatically activate Raptor Alert to initiate the designated response protocol. Our ecosystem of partners covers a wide range of peripherals helping schools take full advantage of their digital emergency response technologies. By removing silos around schools' safety technology ecosystem, we are helping schools maximize the value of their existing investments and helping them achieve new standards of safety and security throughout their campuses.

Implementation and Training

Part of our success – and our strong reputation – is a result of our keeping pace with the increased protection needs of schools. In order to provide the services we've indicated above, we have grown our product portfolio to include new solutions and have refined our implementation and training options based on lessons learned working with thousands of districts.

Model School Approach

Raptor recommends that the system be implemented at a few schools (ideally one elementary/middle/high) so the district can align on important policy items and be confident for the district-wide rollout. Model school trainings are hosted by Raptor Professional Services Engineers and are an excellent opportunity to involve law enforcement. The trainers provide a demonstration of how the system works, followed by the school initiating a test drill with the system to ensure notifications are received appropriately. Raptor will host these trainings live on the district's preferred virtual meeting platform.

District Administrator Training

During the system's initial configuration, the district's project team will work directly with a Raptor expert to perform the system's configuration. These sessions are followed by videos, webinars, and one-pagers to ensure successful retention and understanding. All materials are hosted on Raptor University, a dynamic library of resources, to assist with anything Raptor-related.

School Administrator Training

School administrators will own the notification management at the individual school level, primarily for Team Assist (low-level emergencies). As staff changes occur, it will be important for the school administrators to ensure those changes are properly reflected in the Raptor system. This training will be facilitated via webinars, videos, and one-pagers.

End-user Training

The most important phase of the implementation is end-user training, where each staff member will be trained on Raptor Emergency Management usage, expectations, and guidelines. End-user training entails these four steps:

1. Raptor will provide policy templates for the district to complete, enabling staff to be guided on using functions like group messaging appropriately.
2. Raptor will provide each district with training videos. The videos will demonstrate the login process, usage of Emergency response initiation, usage of Team Assist functionality, and connecting to 911.
3. School staff is trained in a staff meeting by showing the provided video. We recommend that the school initiate an emergency response so users get hands-on experience and provide a platform for Q&A.
4. Raptor will host daily live training webinars, ensuring all staff members are comfortable with the system.

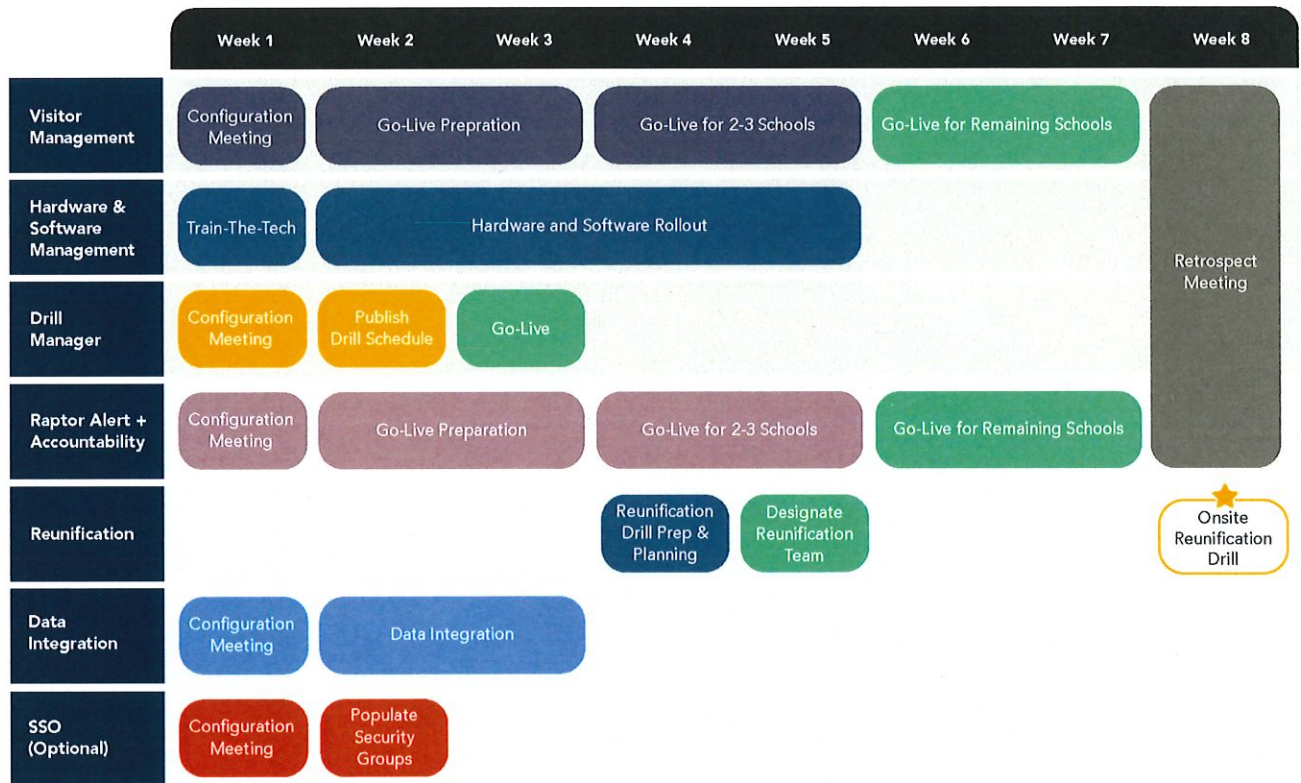
Please find our standard implementation timeline for our solution below.

Visitor & Emergency Management System



Product Implementation Timeline

With 20 years of experience across over 35K implementations nationwide, working with Raptor Professional Services is more than a software implementation – it's a partnership. Our Professional Services Engineers combine project management with K-12 and domain expertise to meet our mutual goal of protecting every child, every school, every day.



Implementation Timeline Example.

Compliance and Success Program (CSP)

Based on decades of experience with districts of all sizes, the professional services team at Raptor created the [Compliance and Success Program \(CSP\)](#). CSP includes a series of services aligned to your emergency operations policies and procedures that support your teams as you introduce new tools and technology to staff. The result is smoother adoption and greater reliance on Raptor technology for emergency preparation, response, and recovery.

CSP in action includes **three categories of services** to meet your specific safety objectives.

1. Our team will start by configuring Raptor to your unique emergency policies and procedures and establishing your custom drill schedule.
2. Then, we will conduct various forms of training throughout the year and supply custom videos and collateral.
3. Each month, we will assess performance and compliance and discuss ways to improve adoption and usage.

CSP customers also have a dedicated phone line offering 24/7 support for school staff, empowering them to get answers on their schedule. We've included additional information on CSP on the following pages.

We've quoted the cost for this service within the Bid Matrix. **Please note:** We've also included an optional, Basic Training Fee in lieu of CSP.

Raptor® Compliance and Success Program

Raptor® Emergency Management Full Suite

The Raptor Compliance and Success Program (CSP) is the key to successful and sustainable emergency management. Through interactive training sessions and ongoing access to the latest school safety best practices, CSP ensures your safety team and staff thoroughly know how to use Raptor to keep your schools and everyone inside of them safe.

Configure the System

Configure to your emergency policies & procedures

Maintain fidelity with your existing emergency plans by building a custom mobile app home screen, building a drill schedule, and choosing 911 connectivity options.

Annual Virtual

Audit Current Processes and Train Your Staff

Create custom materials

The district will receive custom training videos specific to district policies and procedures covering Drill Manager usage, incident initiation and accountability, and reunification. This helps staff understand district expectations and system usage.

Annual Virtual CSP +

Train model school virtually

This 30-minute session teaches staff how to use Raptor based on your policies.

Annual Virtual

Onsite training for model school

Encourage collaboration and engagement by having Raptor onsite to teach your staff how to use Raptor based on your district policies.

Annual Onsite CSP +

Train all admin on system reporting

Once the system is implemented and in use, Raptor provides training to administrators on managing the system, running reports, and more.

Annual

Train all schools

Raptor trainers will facilitate live, virtual trainings for each school in the district. Running approximately 30 minutes in length, these sessions will ensure school staff will use the system with confidence and consistency. Each school can sign up for four trainings per year.

4x/year Virtual CSP +

Onsite reunification event

Raptor will come onsite and host an in-depth training of the reunification process, followed by an actual reunification drill.

Annual Onsite CSP +

Audit current reunification plans

Raptor evaluates the district's reunification sites, team size and makeup, and policies. Raptor then works with the district to build a reunification plan that ensures both competency and confidence in the reunification process.

Annual Virtual CSP +

Raptor® Compliance and Success Program

Raptor® Emergency Management Full Suite

Ensure Ongoing Success

Stay updated on system usage

Raptor will show you how your staff are using the system, pulling data like which schools are out of compliance, who documents their drills correctly, and more.

Monthly Virtual CSP +

Access premium support

Raptor Emergency Management Specialists will provide ongoing troubleshooting support directly to school staff. This allows staff to ask questions as they come up, and get answers from Raptor quickly.

24/7 Virtual CSP +

Access Raptor University

School and district staff can access Raptor Support, webinars, help articles, and more through Raptor University.

24/7 Virtual

Ensure SIS syncing

Leveraging integrations with Clever® and ClassLink®, the district ensures the correct and complete sharing of student, staff, guardian, and roster data from the district's SIS.

Once Virtual

Streamline user account creation

Whether the district uses Microsoft Azure®, Google Gsuite®, ADFS, or SAML, Raptor's SSO integration enables school staff to use their district username and password to log in to Raptor.

Once Virtual

“

I am learning just as the rest of the district is learning... the Raptor team are the experts. They can answer all of the questions. I feel confident when Raptor is there to run the trainings.”

Jean Harper-Smith
Frederick County Public Schools (VA)

Watch a Raptor Onsite Reunification Exercise

The exercise helped Midlothian ISD (TX) and city staff understand what resources are available and how to improve emergency preparedness, response, and recovery.

Watch the Video Online 

RAPTOR
TECHNOLOGIES

RAPORTECH.COM
(877) 772-7867

Appendix B – Alertus Information

Alertus System Overview

The Alertus Emergency Mass Notification System is designed to enable unified facility notification to all organization indoor and outdoor areas by leveraging available communication assets. Key components of our system include Alertus Desktop™ Notification to computers, digital signage override, text-to-speech interfaces to existing PA systems/speakers and outdoor giant voice, interfaces to fire panels for monitoring and control, message multicast to IP network phones, wall-mounted Alert Beacons, overhead LED marquee signs, and the Alertus Mobile App Suite for enhanced personal notification between authorized dispatchers and end users.

Alertus is commonly thought of as the “easy button” for on-premises facility notification by unifying all IT assets, facility infrastructure, and other communications systems.

The Alertus System is not dependent on cellular, Internet connections, or power, thereby offering the highest assurance that notifications will get through when day-to-day systems such as email and cell phones may experience outages and throughput delays from congestion. Certain emergencies may also require targeted notifications, and Alertus offers complete zone ability geographically and categorically by groups, as well as by the GIS map interface.

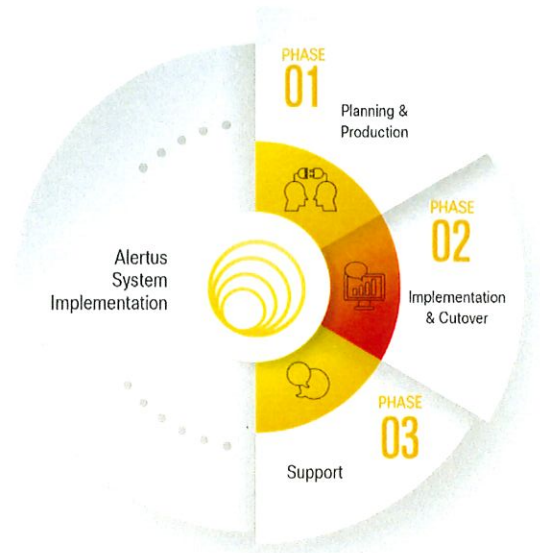


Alertus System Implementation

The following provides a high-level overview of the process Alertus Technologies undertakes on behalf of and in collaboration with the Alertus System Client. The implementation process involves three phases:

1. Planning and Production
2. Implementation and Cutover
3. Support

Process duration and completion time are dependent upon the project scope.



Phase I: Planning and Production

Phase I is the period when the Alertus System project is formally launched, a project plan is created, and resources are scheduled. The implementation manager coordinates Phase I activities with the customer and Alertus Client Services personnel to ensure the project scope is reviewed, and that all deliverables have been integrated into a comprehensive master project schedule that will be attached to the project plan. The project plan serves as the control document for deliverables for the implementation as well as other critical dates or milestones that are integral to the project.

Critical activities within Phase I include:

- Alertus System project scope review and issue resolution
- Project implementation and design review meeting
- Identifying and validating customer network settings required to advance the project to production ready
- Production review and project plan approval
- Establishing Alertus Customer Portal access
- Customer-specific firmware development and Alertus device assembly
- Alertus software and hardware delivery to customer



Phase II: Implementation and Cutover

Phase II is the period in which system implementation and training take place. The implementation manager coordinates Phase II activities with the customer to ensure implementation and training are completed as part of the project plan and the master project schedule; these milestones and deliverables are documented and managed via the master project schedule. The cutover portion of Phase II defines any deliverables required in the implementation phase but not satisfied (e.g., VoIP implementation, the second of three Alertus Server builds, etc.). Once these issues are identified and agreed upon, the implementation manager will facilitate the completion of those items. Once all items have been completed, the project is documented as complete and cutover to Phase III.

Phase II can begin while aspects of the planning phase are being completed (e.g., Alertus device manufacture) and typically consist of the following critical activities:

- Physical/virtual server provisioning
Virtual server can be used for Alertus System
- Installation of Alertus Server software, and Alertus Desktop Client software provisioning
- Alertus device installation and implementation
- System administrator and user training
- Facilitate integration implementation and testing
- Address unsatisfied deliverables

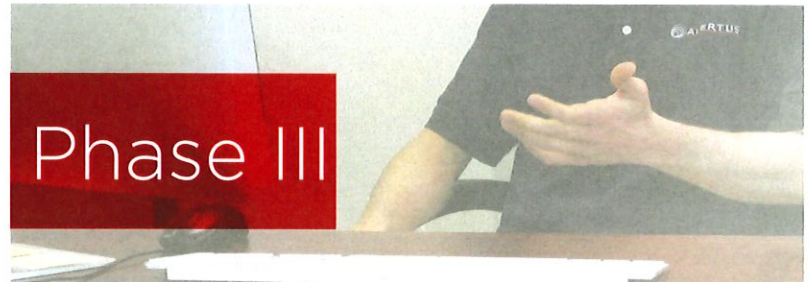
The implementation and cutover phase ends when:

- Implementation is complete
- Training has been completed to the degree agreed upon during the project planning process
- All unsatisfied deliverables have been addressed



Phase III: Support

Phase III begins immediately after installation and implementation of the Alertus Server and any Alertus endpoints (i.e., Alertus Desktop Client, Alert Beacons, and other Alertus devices) and is not necessarily dependent upon completion of the implementation and cutover phase. The purpose of Phase III is to ensure immediate technical support to the customer. Additional training, consultation, or other services purchased, but not accomplished during the implementation and cutover phase, will be addressed in this phase. Alertus will provide technical support to address system problems, issues, and/or Alertus System use questions.



Training

Alertus System training is provided by Alertus via webinar, at the customer's location(s), or Alertus' main offices in Baltimore, Maryland. Training provided on the customer's premises or in the Alertus training room in Baltimore, MD is provided at an additional cost based upon the number of trainees and days requested. Initial training is tailored to the system administrator and system user functions. Webinar training sessions are provided at no additional cost to the client and are typically limited to two system administrator and two system user sessions. Training consists of a lecture, a demonstration, and may include hands-on performance verification if conducted in a suitable training environment. Alertus offers distributed learning via web-training events using GoToMeeting, Join.Me, and/or pre-recorded training. These media have proven valuable in providing initial and refresher training, function-specific training, and discussing new features and functions of the system as they become available.

ORIGINAL

Bid Form

Owner: Oak Ridge Schools Board of Education
Mary Ann Riley, Purchasing Specialist
School Administration Building
304 New York Ave
Oak Ridge, TN 37830

Alertus Only

Project: **Emergency Response System**
RFP 23-008

Bid Opening: 2:00pm EST, April 12, 2023

Company Name: Alertus Technologies LLC

Address: 10 N. Charles St.

Baltimore, MD 21201

Phone Number: (866) 425-3788

Email: info@Alertus.com

Main Bid: ***This Price is to be for the complete specified equipment and installation as outlined in the attached Response Matrix (Excel) of this RFP 23-008. ALL COMPONENT, SETUP, & SHIPPING COSTS ARE TO BE INCLUDED IN THE FINAL PRICE.***

Bid Amount: \$ 322,667.00 USD

Company: Alertus Technologies LLC

Signature: 

Title: VP National Accounts & Key Verticals

Date: 8/3/23

Please attach detailed specifications, including any optional component price expirations and staggered costs based on quantity information.



Contact Name Mary Ann Riley
 Phone (865) 425-9005
 Email orspurchasing@ortn.edu

Prepared By Kevin Painter
 Phone (202) 838-0028
 Email kpainter@alertus.com
 Created Date 4/4/2023
 Expiration Date 12/31/2023
 Quote Number 00144252

Bill To Name Oak Ridge Schools
 Bill To 304 New York Ave
 Oak Ridge, Tennessee 37830
 United States

Ship To Name Oak Ridge Schools
 Ship To 304 New York Ave
 Oak Ridge, Tennessee 37830
 United States

Product Code	Product	Product Description	Line Item Description	Quantity	Sales Price	Total Price
AAB-SM-BK	Alert Beacon Surface Mount Extension Ring (deep profile) - Black	Black in color, used to offset Alert Beacon from mounting service.		150.00	\$0.00	\$0.00
AAB-E-YL	Alert Beacon, Ethernet/PoE, yellow	Includes wall mounting bracket. Backup batteries and power supplies, if needed, are sold separately.		123.00	\$645.00	\$79,335.00
AAWARE-IMP	AlertAware Implementation	Standard Implementation Services for AlertAware		1.00	\$1,500.00	\$1,500.00
AAware-SMS+Email+Push+Phone	AlertAware SMS+Email+Push+Phone - per Contact cost	AlertAware Launch pricing. Service includes SMS, Email, Push and Telephony features. Pricing is based on per recipient. Fees paid upfront, 1 year term. United States and Canada Only	Annual Fee	700.00	\$6.00	\$4,200.00
ALR-B-C-C	Alertus Hardwired Duress Button; Custom	Panic Button for use with Alert Beacon with custom color and/or lettering.		47.00	\$185.00	\$8,695.00
ANS-S	Alertus Notification System - Small	Alertus Server Software License and Activation Console (GUI) for alert origination.	One-time Perpetual License Fee	1.00	\$3,470.00	\$3,470.00
ALR-RRC-WM	Alertus Rapid Response Console w/ wall mount	Simplify and streamline your Alertus System activation with the Alertus Rapid Response Console. Authorized users can access customizable preset alerts to launch critical notifications without logging into the Alertus Console or complex third-party tools, reducing the risk of user error.		10.00	\$2,400.00	\$24,000.00



ALR-W-P-1	Alertus WiFi Panic Button - Single unit	Discreet, rechargeable Wi-Fi device for location based call for help. Price includes single device		1,520.00	\$45.00	\$68,400.00
VOIP-CISCO	Cisco VOIP Integration	Cisco VoIP Phone Notification licensed in bundles of up to 1,000 Phones	Cisco VoIP Integration (one-time)	1.00	\$3,060.00	\$3,060.00
ALR-USB	Emergency Panic Button - USB Connected	USB Panic Button - standard compact desk model (black w/red button)		47.00	\$210.00	\$9,870.00
ENS-SUP-BASIC-S	Enhanced Notification Service & Basic Support - Small	Annual Basic Tier Support for a Small Site organization. Annual License Renewal Knowledge Base Articles/Documentation Self Training Videos Access to Alertus Community site 8/5 Access to Technical Support Team (Normal Business Hour Support) 1 Annual Customer Assurance Review - Alertus System health check Dedicated Implementation services will begin at the Kick-Off Call but to not exceed 30 days following an executed order Sizeable native Alertus Device deployments- over 50 total devices Greater than 5 advanced or 3rd party hardware integrations Numerous locations Intricate alert targeting strategies Advanced network topology and/or clustered server requirements	Annual Fee	1.00	\$4,950.00	\$4,950.00
IMP-ENTERPRISE	Implementation - Enterprise	Preset Alert Limit Performed by Alertus: 20 New Customer Training series: Preparing for Implementation and System Utilization Principles and Concepts of Implementation Integrating Alertus into your Emergency Planning Approach After the Implementation Period has elapsed, you may purchase additional		1.00	\$24,000.00	\$24,000.00



		implementation services as needed. A lapse in response for more than 30 days and we will consider the project complete			
AUD-IPS-ODH-30w	IP Text-To-Speech 30 watt Outdoor Horn	IP Text-to-Speech Speaker, outdoor horn, 30W, requires Ethernet and external power adapter	58.00	\$1,320.00	\$76,560.00
ALR-B-BOX-YL	Panic button surface mount box - Yellow	Optional yellow surface mount back box for Alertus panic button.	47.00	\$25.00	\$1,175.00
AVN-S-W-AM	Strobe, wall mount, indoor/outdoor, amber	Compact peripheral strobe, wall mount, white faceplate, no text Indoor/outdoor rated 24 VDC Amber Power Supply Sold Separately	69.00	\$155.00	\$10,695.00
VOIP-SM	VoIP Notification Support and Maintenance - Annual Cost per License	Yearly re-occurring fee to provide support and maintenance on the VoIP integration. - Annual cost per License	Annual Cisco Fee (.34 per phone) 1,000.00	\$0.34	\$340.00

Subtotal	\$320,250.00
Total Price	\$320,250.00
Shipping and Handling	\$2,500.00
Grand Total	\$322,750.00
	US Dollars (USD)

Additional Notes

Terms & Conditions

1 Product, Service and Support. Buyer agrees to pay the total amount in the above quotation/selected price plan or accompanying purchase order upon execution of this agreement, and in exchange, Alertus agrees to provide the deliverables. Alertus usually delivers orders for product and services in the sequence purchase orders are received. Alertus will not be liable for late delivery of product or service. Buyers' Service and Support Agreement, "ENS", with Alertus, begins upon the execution of order and renews annually on the execution date.

2 Order Policy. Orders for product or service must be in writing, and are not binding until accepted by Alertus in writing. Alertus may reject any order in its sole discretion. Acceptance of any order by Alertus is expressly limited to and made conditional upon the Terms and Conditions in the contract.

3 Taxes. Buyer agrees to inform Alertus if it does not hold sales tax exemption certificate. Buyer agrees to identify and remit all sales or use taxes directly to collection authorities. Buyer agrees to pay any and all import tariffs and taxes.

9. Transferability; Resale. Buyer agrees not to distribute, transfer, resell, or transmit any Alertus products, software, technical information, or business plan/strategic information to any third party without express written permission from Alertus. Buyer agrees not to commercially compete with Alertus or facilitate another party's ability to commercially compete with Alertus.

10. Limitation of Liability. IN NO EVENT WILL ALERTUS BE LIABLE TO BUYER IN CONTRACT, TORT, WARRANTY, OR OTHERWISE FOR THE COST OF SUBSTITUTE GOODS OR ANY INDIRECT, INCIDENTAL, SPECIAL, OR CONSEQUENTIAL DAMAGES, ARISING OUT OF OR RELATED TO THE GOODS OR SERVICE, EVEN IF ALERTUS HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. IF ANY DISCLAIMER OF WARRANTY OR LIMITATION OF REMEDY IS HELD UNLAWFUL OR INAPPLICABLE, OR TO HAVE FAILED ITS ESSENTIAL PURPOSE, LIABILITY WILL BE LIMITED TO THE AMOUNT PAID BY BUYER FOR THE SPECIFIC GOODS OR SERVICE ON WHICH THE CLAIM IS BASED. UPON TAKING POSSESSION AT DELIVERY, BUYER



4 Installation. If ordered at separate charge, Alertus will install product for Buyer. Alertus products and services operate in conjunction with Buyers communications services and equipment. Buyer is responsible for determining the suitability of the product purchased from Alertus both for use with Buyers communication services and equipment and for the intended application.

5 Software. Buyer agrees that title to any software or other copyrighted materials provided to Buyer does not pass to Buyer upon sale and remains with Alertus or its licensors. Buyer agrees to use any software or other copyrighted materials provided subject to and in compliance with copyright law and any applicable license provisions. Buyer may install the server software on one server only, unless otherwise authorized by Alertus. Buyer is permitted to grant access to the frontend graphical user interface to as many staff as designated to activate system. Buyer agrees not to add, modify, or erase firmware software embedded on Alertus hardware appliances at any time, except if expressly authorized by Alertus.

6 Shipment. Buyer agrees to inspect the any shipped product and notify Alertus in writing of any damage within thirty (30) days after receipt of product. If Buyer does not notify Alertus in writing within thirty days, neither Alertus nor the transport company will be liable to Buyer for any damages arising out of or related to the shipment of product.

7 Warranty. (a) Alertus warrants that product manufactured or services rendered by Alertus will be free from defects in material or workmanship for a standard two years after delivery to Buyer. Product defects caused by misuse, mishandling, abuse, neglect, willful physical damage, vandalism, or placement in contraindicated conditions or environments are excluded from this warranty. If notified of the defect within the warranty period, Alertus will repair or replace at its option defective product or service. Buyer must obtain authorization from Alertus prior to returning product to Alertus. Product returned to Alertus without authorization will not be accepted. (b) Product not manufactured by Alertus is covered only by the manufacturer's warranty accompanying product delivered.

8 Repair. Repair service after expiration of the warranty for product is available from Alertus. Product returned to Alertus must be sent shipment prepaid, and Buyer must obtain authorization prior to returning product. Alertus will repair product on a time and materials basis. Buyer agrees to pay for the return cost of shipping repaired product to Buyer.

Accepted by "Buyer":

Signature: _____

Name: _____

Accepted by Alertus Technologies, LLC

Signature: _____

Name: _____

ACCEPTS ALL LIABILITY THAT MAY ARISE FROM BUYERS USE OR MISUSE OF ALERTUS PRODUCTS AND SERVICES. IN NO EVENT WILL ALERTUS BE LIABLE FOR DAMAGE TO PERSON OR PROPERTY BECAUSE OF THE COMPLETE OR PARTIAL FAILURE OF ITS PRODUCT TO OPERATE.

11. Regulations. Buyer shall comply at its own expense with all applicable laws, ordinances, regulations, and codes. Buyer acknowledges and accepts full responsibility for complying with all laws and regulations when operating product, including those of the Federal Communications Commission.

12. Forum and Controlling Law. Buyer agrees that any claim or dispute against Alertus must be resolved in a court located in Maryland, and Buyer agrees to submit to the personal jurisdiction of such courts for the purpose of litigating any claim or dispute. Maryland law will govern litigation of any claim or dispute.

13. Nondisclosure. Information disclosed pursuant to this agreement shall be used solely for the purpose of implementing and operating the product. Buyer agrees to hold the information in confidence, to use the information only for the purpose of implementing and operating the product, and not to disclose the information to any third party without express written consent from Alertus to the extent permitted by public records laws.

14. General. No failure or delay in exercising any provision of this contract will be construed as a waiver or release of any contract right. The contract is binding upon the assigns, executors, administrators, and other legal representatives of the parties. No modification of this contract will be effective unless signed by the Chief Executive Officer of Alertus. Buyer is entering into this agreement without reliance upon any statement, representation, promise, inducement, or agreement not expressly contained herein. This agreement Buyers purchase order constitutes the entire agreement between the parties. Buyer represents and warrants that the person signing this offer on Buyers behalf is authorized to bind Buyer in contract.

15. Annual Escalation. Beginning in January of 2023, and every January thereafter, the Alertus Annual Service and Support Agreement "ENS", shall be adjusted by 100% of the change in CPI for the previous twelve months or 2.0%, whichever is greater based on current levels of Alertus products and services, provided, however, that the base month shall be the month of the Effective Date for purposes of the adjustment to be made in January of 2023.

Date: _____

Title: _____

Date: _____

Title: _____



Contact Name Mary Ann Riley
 Phone (865) 425-9005
 Email orspurchasing@ortn.edu

Prepared By Kevin Painter
 Phone (202) 838-0028
 Email kpainter@alertus.com
 Created Date 4/3/2023
 Expiration Date 12/31/2023
 Quote Number 00145579

Bill To Name Oak Ridge Schools
 Bill To 304 New York Ave
 Oak Ridge, Tennessee 37830
 United States

Ship To Name Oak Ridge Schools

Product Code	Product	Product Description	Line Item Description	Quantity	Sales Price	Total Price
IMP-E5	Implementation Services (Weekly Rate)	Weekly rate for an Alertus Implementation Solutions Expert on site. *On site travel cost required and billed separately	Optional In Person Implementation	1.00	\$13,500.00	\$13,500.00
Subtotal						\$13,500.00
Total Price						\$13,500.00
Grand Total						\$13,500.00
						US Dollars (USD)

Additional Notes

Terms & Conditions

1 Product, Service and Support. Buyer agrees to pay the total amount in the above quotation/selected price plan or accompanying purchase order upon execution of this agreement, and in exchange, Alertus agrees to provide the deliverables. Alertus usually delivers orders for product and services in the sequence purchase orders are received. Alertus will not be liable for late delivery of product or service. Buyers' Service and Support Agreement, "ENS", with Alertus, begins upon the execution of order and renews annually on the execution date.

2 Order Policy. Orders for product or service must be in writing, and are not binding until accepted by Alertus in writing. Alertus may reject any order in its sole discretion. Acceptance of any order by Alertus is expressly limited to and made conditional upon the Terms and Conditions in the contract.

3 Taxes. Buyer agrees to inform Alertus if it does not hold sales tax exemption certificate. Buyer agrees to identify and remit all sales or use taxes directly to collection authorities. Buyer agrees to pay any and all import tariffs and taxes.

4 Installation. If ordered at separate charge, Alertus will install product for Buyer. Alertus products and services operate in conjunction with Buyers communications services and equipment. Buyer is responsible for determining the suitability of the product purchased from Alertus both for use with Buyers communication services and

9. Transferability; Resale. Buyer agrees not to distribute, transfer, resell, or transmit any Alertus products, software, technical information, or business plan/strategic information to any third party without express written permission from Alertus. Buyer agrees not to commercially compete with Alertus or facilitate another partys ability to commercially compete with Alertus.

10. Limitation of Liability. IN NO EVENT WILL ALERTUS BE LIABLE TO BUYER IN CONTRACT, TORT, WARRANTY, OR OTHERWISE FOR THE COST OF SUBSTITUTE GOODS OR ANY INDIRECT, INCIDENTAL, SPECIAL, OR CONSEQUENTIAL DAMAGES, ARISING OUT OF OR RELATED TO THE GOODS OR SERVICE, EVEN IF ALERTUS HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. IF ANY DISCLAIMER OF WARRANTY OR LIMITATION OF REMEDY IS HELD UNLAWFUL OR INAPPLICABLE, OR TO HAVE FAILED ITS ESSENTIAL PURPOSE, LIABILITY WILL BE LIMITED TO THE AMOUNT PAID BY BUYER FOR THE SPECIFIC GOODS OR SERVICE ON WHICH THE CLAIM IS BASED. UPON TAKING POSSESSION AT DELIVERY, BUYER ACCEPTS ALL LIABILITY THAT MAY ARISE FROM BUYERS USE OR MISUSE OF ALERTUS PRODUCTS AND SERVICES. IN NO EVENT WILL ALERTUS BE LIABLE FOR DAMAGE TO PERSON OR PROPERTY BECAUSE OF THE COMPLETE OR PARTIAL FAILURE OF ITS PRODUCT TO OPERATE.



equipment and for the intended application.

5 Software. Buyer agrees that title to any software or other copyrighted materials provided to Buyer does not pass to Buyer upon sale and remains with Alertus or its licensors. Buyer agrees to use any software or other copyrighted materials provided subject to and in compliance with copyright law and any applicable license provisions. Buyer may install the server software on one server only, unless otherwise authorized by Alertus. Buyer is permitted to grant access to the frontend graphical user interface to as many staff as designated to activate system. Buyer agrees not to add, modify, or erase firmware software embedded on Alertus hardware appliances at any time, except if expressly authorized by Alertus.

6 Shipment. Buyer agrees to inspect the any shipped product and notify Alertus in writing of any damage within thirty (30) days after receipt of product. If Buyer does not notify Alertus in writing within thirty days, neither Alertus nor the transport company will be liable to Buyer for any damages arising out of or related to the shipment of product.

7 Warranty. (a) Alertus warrants that product manufactured or services rendered by Alertus will be free from defects in material or workmanship for a standard two years after delivery to Buyer. Product defects caused by misuse, mishandling, abuse, neglect, willful physical damage, vandalism, or placement in contraindicated conditions or environments are excluded from this warranty. If notified of the defect within the warranty period, Alertus will repair or replace at its option defective product or service. Buyer must obtain authorization from Alertus prior to returning product to Alertus. Product returned to Alertus without authorization will not be accepted. (b) Product not manufactured by Alertus is covered only by the manufacturer's warranty accompanying product delivered.

8 Repair. Repair service after expiration of the warranty for product is available from Alertus. Product returned to Alertus must be sent shipment prepaid, and Buyer must obtain authorization prior to returning product. Alertus will repair product on a time and materials basis. Buyer agrees to pay for the return cost of shipping repaired product to Buyer.

Accepted by "Buyer":

Signature: _____

Name: _____

Accepted by Alertus Technologies, LLC

Signature: _____

Name: _____

11. Regulations. Buyer shall comply at its own expense with all applicable laws, ordinances, regulations, and codes. Buyer acknowledges and accepts full responsibility for complying with all laws and regulations when operating product, including those of the Federal Communications Commission.

12. Forum and Controlling Law. Buyer agrees that any claim or dispute against Alertus must be resolved in a court located in Maryland, and Buyer agrees to submit to the personal jurisdiction of such courts for the purpose of litigating any claim or dispute. Maryland law will govern litigation of any claim or dispute.

13. Nondisclosure. Information disclosed pursuant to this agreement shall be used solely for the purpose of implementing and operating the product. Buyer agrees to hold the information in confidence, to use the information only for the purpose of implementing and operating the product, and not to disclose the information to any third party without express written consent from Alertus to the extent permitted by public records laws.

14. General. No failure or delay in exercising any provision of this contract will be construed as a waiver or release of any contract right. The contract is binding upon the assigns, executors, administrators, and other legal representatives of the parties. No modification of this contract will be effective unless signed by the Chief Executive Officer of Alertus. Buyer is entering into this agreement without reliance upon any statement, representation, promise, inducement, or agreement not expressly contained herein. This agreement Buyers purchase order constitutes the entire agreement between the parties. Buyer represents and warrants that the person signing this offer on Buyers behalf is authorized to bind Buyer in contract.

15. Annual Escalation. Beginning in January of 2023, and every January thereafter, the Alertus Annual Service and Support Agreement "ENS", shall be adjusted by 100% of the change in CPI for the previous twelve months or 2.0%, whichever is greater based on current levels of Alertus products and services, provided, however, that the base month shall be the month of the Effective Date for purposes of the adjustment to be made in January of 2023.

Date: _____

Title: _____

Date: _____

Title: _____

ORIGINAL

HOLD HARMLESS AGREEMENT

This Hold Harmless Agreement is between Alertus Technologies, LLC
Name of Contractor

(Hereinafter Contractor), and Oak Ridge Schools named in this bid.

Contractor agrees that as a condition precedent to "Contractor" being awarded a contract from Oak Ridge Schools, "Contractor" agrees to indemnify, protect, defend, and hold harmless Oak Ridge Schools, its Board Members, agents, and employees from all judgments, claims, demands for payment, suits or actions of every nature and description brought against Oak Ridge Schools, its Board Members, agents, and employees alleging injuries or damages sustained by any person arising out of or in the course of "Contractor's" providing goods or services to Oak Ridge Schools.

Name of Contractor: Alertus Technologies LLC

By: Pat Dennis

Title: VP of National Accounts Key Vertical

STATE OF Maryland
County of Baltimore

Pat Dennis personally appeared before me, the undersigned, with whom I am personally acquainted and who, upon oath, acknowledged that he/she/it executed the within instrument for the purposes therein contained, and who further acknowledge that he/she/it is authorized to execute this interment on behalf of

Alertus Technologies LLC

[Signature]
Signature

Witness by hand and Notaries seal at office this 3 day of April
year of 2023.

[Signature]
Notary Public

My Commission Expires: 10-06-2025



ORIGINAL

NON-COLLUSION AFFIDAVIT

NON-COLLUSION AFFIDAVIT TO BE EXECUTED
BY DESIGN-BUILDER

State of Maryland

County of Baltimore

Pat Dennis, being first duly sworn, deposes and says that he or she is of the party making the foregoing bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the bid is genuine and not collusive or sham; that the bidder neither possesses a business relationship with any employee of the District which may be involved in the award or administration of the project nor has received or solicited either directly or indirectly any inside information from an employee of the District which would give the bidder an advantage over any other bidder; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that the bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract or any interested in the proposed contract; that all statements contained in the bid are true; and, further, that the bidder has not, directly or indirectly, submitted his or her bid price of any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.

Subscribed and sworn to (or affirmed) before me this 3 day

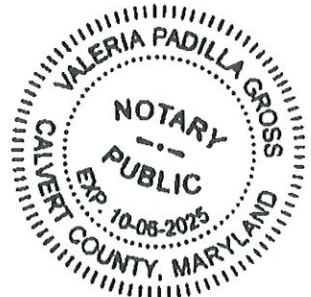
of April, 2023.

[Signature]
Signature of Officer

[Signature]
Notary Signature

Patrick Dennis
Typed Name of Officer

up national Accounts by Veterans
Office



Notary Seal

WARNING! PROPOSALS WILL NOT BE CONSIDERED UNLESS THIS AFFIDAVIT IS COMPLETED AND EXECUTED, INCLUDING THE AFFIDAVIT OF THE NOTARY AND THE NOTORIAL SEAL.

ORIGINAL

IRAN DIVESTMENT ACT REQUIREMENTS

Pursuant to Tennessee Code Annotated § 12-12-106 (as enacted by Chapter 817 of the Public Acts of 2016) the chief procurement officer for the State of Tennessee shall publish a list of persons determined to be engaging in investment activities in Iran. The list is posted on the website of the Tennessee General Services Department's Central Procurement Office*. When competitive bidding is required, Tennessee Code Annotated § 12-12-111 requires every bid or proposal submitted to a local government for goods or services to include the following statement, subscribed or affirmed by the bidder as true under the penalty of perjury:

CERTIFICATION

By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to T.C.A. § 12-12-106.

Pat Dennis
Signature

4/3/23
Date

Pat Dennis
Printed Name

VP National Accounts Key Vertical
Title

Alert Technology LLC
Name of Firm/Company

*https://tn.gov/assets/entities/generalservices/cpo/attachments/List_of_persons_pursuant_to_Tenn._Code_An_n._12-12-106._Iran_Divestment_Act-July.pdf

ORIGINAL

EDGAR CERTIFICATIONS
ADDENDUM FOR AGREEMENT FUNDED BY U.S. FEDERAL GRANT

TO WHOM IT MAY CONCERN:

Oak Ridge Schools is in the process of ensuring that all policies and procedures involving the expenditure of federal funds are compliant with the new Education Department General Administrative Guidelines ("EDGAR"). Part of this process involves ensuring that all current vendors agree to comply with EDGAR. You must complete this form and return to Oak Ridge Schools along with your proposal.

The following certifications and provisions are required and apply when Oak Ridge Schools expends federal funds for any contract resulting from this procurement process. Pursuant to 2 C.F.R. § 200.326, all contracts, including small purchases, awarded by the District and the District's subcontractors shall contain the procurement provisions of Appendix II to Part 200, as applicable.

REQUIRED CONTRACT PROVISIONS FOR NON-FEDERAL ENTITY CONTRACTS UNDER FEDERAL AWARDS
APPENDIX II TO 2 CFR PART 200

(A) Contracts for more than the simplified acquisition threshold currently set at \$150,000, which is the inflation adjusted amount determined by the Civilian Agency Acquisition Council and the Defense Acquisition Regulations Council (Councils) as authorized by 41 U.S.C. 1908, must address administrative, contractual, or legal remedies in instances where contractors violate or breach contract terms, and provide for such sanctions and penalties as appropriate.

Pursuant to Federal Rule (A) above, when Oak Ridge Schools expends federal funds, Oak Ridge Schools reserves all rights and privileges under the applicable laws and regulations with respect to this procurement in the event of breach of contract by either party.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

(B) Termination for cause and for convenience by the grantee or subgrantee including the manner by which it will be effected and the basis for settlement. (All contracts in excess of \$10,000)

Pursuant to Federal Rule (B) above, when Oak Ridge Schools expends federal funds, Oak Ridge Schools reserves the right to immediately terminate any agreement in excess of \$10,000 resulting from this procurement process in the event of a breach or default of the agreement by Vendor in the event Vendor fails to: (1) meet schedules, deadlines, and/or delivery dates within the time specified in the procurement solicitation, contract, and/or a purchase order; (2) make any payments owed; or (3) otherwise perform in accordance with the contract and/or the procurement solicitation. Oak Ridge Schools also reserves the right to terminate the contract immediately, with written notice to vendor, for convenience, if Oak Ridge Schools believes, in its sole discretion that it is in the best interest of the District to do so. Vendor will be compensated for work performed and accepted and goods accepted by the District as of the termination date if the contract is terminated for convenience of the District. Any award under this procurement process is not exclusive and Oak Ridge Schools reserves the right to purchase goods and services from other vendors when it is in the District's best interest.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

(C) Equal Employment Opportunity. Except as otherwise provided under 41 CFR Part 60, all contracts that meet the definition of "federally assisted construction contract" in 41 CFR Part 60-1.3 must include the equal opportunity clause provided under 41 CFR 60-1.4(b), in accordance with Executive Order 11246, "Equal Employment Opportunity" (30 FR 12319, 12935, 3 CFR Part, 1964-1965 Comp., p. 339), as amended by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and implementing regulations at 41 CFR part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."

Pursuant to Federal Rule (C) above, when Oak Ridge Schools expends federal funds on any federally assisted construction contract, the equal opportunity clause is incorporated by reference herein.

Does Vendor agree to abide by the above? YES PD Initials of Authorized Representative of Vendor

(D) Davis-Bacon Act, as amended (40 U.S.C. 3141-3148). When required by Federal program legislation, all prime construction contracts in excess of \$2,000 awarded by non-Federal entities must include a provision for compliance with the Davis-Bacon Act (40 U.S.C. 3141-3144, and 3146-3148) as supplemented by Department of Labor regulations (29 CFR Part 5, "Labor Standards Provisions Applicable to Contracts Covering Federally Financed and Assisted Construction"). In accordance with the statute, contractors must be required to pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determination made by the Secretary of Labor. In addition, contractors must be required to pay wages not less than once a week. The non-Federal entity must place a copy of the current prevailing wage determination issued by the Department of Labor in each solicitation. The decision to award a contract or subcontract must be conditioned upon the acceptance of the wage determination. The non-Federal entity must report all suspected or reported violations to the Federal awarding agency. The contracts must also include a provision for compliance with the Copeland "Anti-Kickback" Act (40 U.S.C. 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each contractor or subrecipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled. The non-Federal entity must report all suspected or reported violations to the Federal awarding agency.

Pursuant to Federal Rule (D) above, when Oak Ridge Schools expends federal funds during the term of an award for all contracts and subgrants for construction or repair, Vendor will be in compliance with all applicable Davis-Bacon Act provisions.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

(E) Contract Work Hours and Safety Standards Act (40 U.S.C. 3701-3708). Where applicable, all contracts awarded by the non-Federal entity in excess of \$100,000 that involve the employment of mechanics or laborers must include a provision for compliance with 40 U.S.C. 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 U.S.C. 3702 of the Act, each contractor must be required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the work week. The requirements of 40 U.S.C. 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous. These requirements do not apply to the purchases of supplies or materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

Pursuant to Federal Rule (E) above, when SAISD expends federal funds, Vendor certifies that Vendor will be in compliance with all applicable provisions of the Contract Work Hours and Safety Standards Act during the term of an award for all contracts by SAISD resulting from this procurement process.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

(F) Rights to Inventions Made Under a Contract or Agreement. If the Federal award meets the definition of "funding agreement" under 37 CFR §401.2 (a) and the recipient or subrecipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance of experimental, developmental, or research work under that "funding agreement," the recipient or subrecipient must comply with the requirements of 37 CFR Part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.

Pursuant to Federal Rule (F) above, when federal funds are expended by Oak Ridge Schools, the vendor certifies that during the term of an award for all contracts by SAISD resulting from this procurement process, the vendor agrees to comply with all applicable requirements as referenced in Federal Rule (F) above.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

(G) Clean Air Act (42 U.S.C. 7401-7671q.) and the Federal Water Pollution Control Act (33 U.S.C. 1251-1387), as amended— Contracts and subgrants of amounts in excess of \$150,000 must contain a provision that requires the non-Federal award to agree to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401-7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251- 1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

Pursuant to Federal Rule (G) above, when federal funds are expended by Oak Ridge Schools, the vendor certifies that during the term of an award for all contracts by Oak Ridge Schools member resulting from this procurement process, the vendor agrees to comply with all applicable requirements as referenced in Federal Rule (G) above.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

(H) Debarment and Suspension (Executive Orders 12549 and 12689)—A contract award (see 2 CFR 180.220) must not be made to parties listed on the government wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), "Debarment and Suspension." SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.

Pursuant to Federal Rule (H) above, when federal funds are expended by Oak Ridge Schools, the vendor certifies that during the term of an award for all contracts by Oak Ridge Schools resulting from this procurement process, the vendor certifies that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation by any federal department or agency.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

(I) Byrd Anti-Lobbying Amendment (31 U.S.C. 1352)—Contractors that apply or bid for an award exceeding \$100,000 must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Each tier must also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non-Federal award.

- (1) Pursuant to Federal Rule (I) above, when federal funds are expended by Oak Ridge Schools, the vendor certifies that during the term and after the awarded term of an award for all contracts by Oak Ridge Schools resulting from this procurement process, the vendor certifies that it is in compliance with all applicable provisions of the Byrd Anti-Lobbying Amendment (31 U.S.C. 1352). The undersigned further certifies that:
- (2) No Federal appropriated funds have been paid or will be paid for on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.
- (3) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying", in accordance with its instructions.
- (4) The undersigned shall require that the language of this certification be included in the award documents for all covered sub-awards exceeding \$100,000 in Federal funds at all appropriate tiers and that all subrecipients shall certify and disclose accordingly.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

**EMPLOYMENT VERIFICATION
FAR 22.18**

As applicable, and as a condition for the award of any Federal contract at \$50,000 or greater, Vendor certifies that vendor is enrolled in, and is currently participating in, E-Verify or any other equivalent electronic verification of work authorization program operated by the U.S. Department of Homeland Security and does not knowingly employ any person who is an unauthorized alien in conjunction with the contracted services. A breach in compliance with immigration laws and regulations shall be deemed a material breach of the contract and may be subject to penalties up to and including termination of the contract.

Does vendor agree? YES PD Initials of Authorized Representative of vendor

RECORD RETENTION REQUIREMENTS FOR CONTRACTS INVOLVING FEDERAL FUNDS

When federal funds are expended by Oak Ridge Schools for any contract resulting from this procurement process, Vendor certifies that it will comply with the record retention requirements detailed in 2 CFR § 200.333. The Vendor further certifies that Vendor will retain all records as required by 2 CFR § 200.333 for a period of three years after grantees or subgrantees submit final expenditure reports or quarterly or annual financial reports, as applicable, and all other pending matters are closed.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

**CERTIFICATION OF COMPLIANCE WITH EPA REGULATIONS
APPLICABLE TO GRANTS, SUBGRANTS, COOPERATIVE AGREEMENTS, AND CONTRACTS
IN EXCESS OF \$50,000 OF FEDERAL FUNDS**

When federal funds are expended by Oak Ridge Schools, and/or its cooperative members, for any contract resulting from this procurement process in excess of \$50,000, the vendor certifies that the vendor is in compliance with all applicable standards, orders, regulations, and/or requirements issued pursuant to the Clean Air Act of 1970, as amended (42 U.S.C. 1857(h)), Section 508 of the Clean Water Act, as amended (33 U.S.C. 1368), Executive Order 117389 and Environmental Protection Agency Regulation, 40 CFR Part 15.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

CERTIFICATION OF COMPLIANCE WITH THE ENERGY POLICY AND CONSERVATION ACT

When Oak Ridge Schools expends federal funds for any contract resulting from this procurement process, Vendor certifies that it will comply with the mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (42 U.S.C. 6321 et seq.; 49 C.F.R. Part 18).

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

CERTIFICATION OF COMPLIANCE WITH BUY AMERICA PROVISIONS

Vendor certifies that Vendor is in compliance with all applicable provisions of the Buy America Act. Purchases made in accordance with the Buy America Act must still follow the applicable procurement rules calling for free and open competition.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

CERTIFICATION OF ACCESS TO RECORDS — 2 C.F.R. § 200.336

Vendor agrees that the Inspector General of the District or any of their duly authorized representatives shall have access to any books, documents, papers and records of Vendor that are directly pertinent to Vendor's discharge of its obligations under the Contract for the purpose of making audits, examinations, excerpts, and transcriptions. The right also includes timely and reasonable access to Vendor's personnel for the purpose of interview and discussion relating to such documents.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

CERTIFICATION OF APPLICABILITY TO SUBCONTRACTORS

Vendor agrees that all contracts it awards pursuant to the Contract shall be bound by the foregoing terms and conditions.

Does Vendor agree? YES PD Initials of Authorized Representative of Vendor

Vendor agrees to comply with all federal, state, and local laws, rules, regulations *and* ordinances, as applicable. It is further acknowledged that vendor certifies compliance with all provisions, laws, acts, regulations, etc. as specifically noted above.

Corporate/Company Name: Alertus Technologies LLC

Authorized Signature: 

Printed Name: Bob Dennis

Title: VP National accounts key Verticals

Date: 4/3/21

Address: 10 N. Charles ST

City, State, Zip Code: Baltimore, MD 21201

Phone #: (866) 425-3788

Fax #: N/A

Email Address: info@Alertus.com

Corporate/Company Website: Alertus.com

DUNS #: 116 3528 29

CAGE#: 4Q1F6

Oak Ridge Schools RFP # 23-008

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
Alertus Technologies, LLC

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

Individual/sole proprietor or single-member LLC C Corporation S Corporation Partnership Trust/estate

Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ S

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

Other (see instructions) ▶

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):
Exempt payee code (if any) _____
Exemption from FATCA reporting code (if any) _____
(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.
PO Box 600

6 City, state, and ZIP code
Beltsville, MD 20704

7 List account number(s) here (optional)

Requester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

				-						
--	--	--	--	---	--	--	--	--	--	--

or

Employer identification number

4	7	-	0	9	0	3	1	0	0
---	---	---	---	---	---	---	---	---	---

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification Instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person ▶ *Jon A. V. 11* Date ▶ 2/27/2023

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
 - Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
 - Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
 - Form 1099-S (proceeds from real estate transactions)
 - Form 1099-K (merchant card and third party network transactions)
 - Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

ORIGINAL

HOLD HARMLESS AGREEMENT

This Hold Harmless Agreement is between Raptor Technologies, LLC
Name of Contractor
(Hereinafter Contractor), and Oak Ridge Schools named in this bid.

Contractor agrees that as a condition precedent to "Contractor" being awarded a contract from Oak Ridge Schools, "Contractor" agrees to indemnify, protect, defend, and hold harmless Oak Ridge Schools, its Board Members, agents, and employees from all judgments, claims, demands for payment, suits or actions of every nature and description brought against Oak Ridge Schools, its Board Members, agents, and employees alleging injuries or damages sustained by any person arising out of or in the course of "Contractor's" providing goods or services to Oak Ridge Schools.

Name of Contractor: Raptor Technologies, LLC

By: Donald Schad
Title: CFO

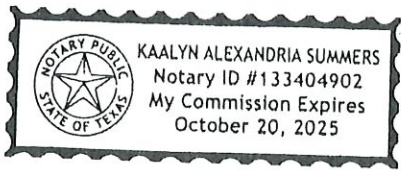
STATE OF Texas
County of Harris

Donald J. Schad personally appeared before me, the undersigned, with whom I am personally acquainted and who, upon oath, acknowledged that he/she/it executed the within instrument for the purposes therein contained, and who further acknowledge that he/ she/it is authorized to execute this interment on behalf of Raptor Technologies, LLC.

Donald Schad
Signature

Witness by hand and Notaries seal at office this 4th day of April, year of 2023.

[Signature]
Notary Public



My Commission Expires: 10/20/25

ORIGINAL

NON-COLLUSION AFFIDAVIT

NON-COLLUSION AFFIDAVIT TO BE EXECUTED
BY DESIGN-BUILDER

State of Texas

County of Harris

Donald J Schad, being first duly sworn, deposes and says that he or she is of the party making the foregoing bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the bid is genuine and not collusive or sham; that the bidder neither possesses a business relationship with any employee of the District which may be involved in the award or administration of the project nor has received or solicited either directly or indirectly any inside information from an employee of the District which would give the bidder an advantage over any other bidder; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that the bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract or any interested in the proposed contract; that all statements contained in the bid are true; and, further, that the bidder has not, directly or indirectly, submitted his or her bid price of any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.

Subscribed and sworn to (or affirmed) before me this 4th day

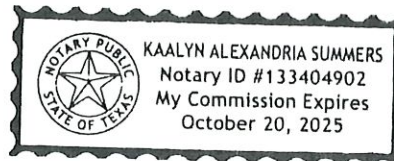
of April, 2023.

Donald Schad
Signature of Officer

[Signature]
Notary Signature

Donald J Schad
Typed Name of Officer

CFO
Office



Notary Seal

WARNING! PROPOSALS WILL NOT BE CONSIDERED UNLESS THIS AFFIDAVIT IS COMPLETED AND EXECUTED, INCLUDING THE AFFIDAVIT OF THE NOTARY AND THE NOTORIAL SEAL

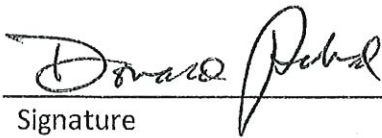
ORIGINAL

IRAN DIVESTMENT ACT REQUIREMENTS

Pursuant to Tennessee Code Annotated § 12-12-106 (as enacted by Chapter 817 of the Public Acts of 2016) the chief procurement officer for the State of Tennessee shall publish a list of persons determined to be engaging in investment activities in Iran. The list is posted on the website of the Tennessee General Services Department's Central Procurement Office*. When competitive bidding is required, Tennessee Code Annotated § 12-12-111 requires every bid or proposal submitted to a local government for goods or services to include the following statement, subscribed or affirmed by the bidder as true under the penalty of perjury:

CERTIFICATION

By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to T.C.A. § 12-12-106.



Signature

Donald Schad

Printed Name

Raptor Technologies, LLC

Name of Firm/Company

4/4/23

Date
Chief Financial Officer

Title

*https://tn.gov/assets/entities/generalservices/cpo/attachments/List_of_persons_pursuant_to_Tenn._Code_Annotation_12-12-106_Iran_Divestment_Act-July.pdf

ORIGINAL

EDGAR CERTIFICATIONS
ADDENDUM FOR AGREEMENT FUNDED BY U.S. FEDERAL GRANT

TO WHOM IT MAY CONCERN:

Oak Ridge Schools is in the process of ensuring that all policies and procedures involving the expenditure of federal funds are compliant with the new Education Department General Administrative Guidelines ("EDGAR"). Part of this process involves ensuring that all current vendors agree to comply with EDGAR. You must complete this form and return to Oak Ridge Schools along with your proposal.

The following certifications and provisions are required and apply when Oak Ridge Schools expends federal funds for any contract resulting from this procurement process. Pursuant to 2 C.F.R. § 200.326, all contracts, including small purchases, awarded by the District and the District's subcontractors shall contain the procurement provisions of Appendix II to Part 200, as applicable.

REQUIRED CONTRACT PROVISIONS FOR NON-FEDERAL ENTITY CONTRACTS UNDER FEDERAL AWARDS
APPENDIX II TO 2 CFR PART 200

(A) Contracts for more than the simplified acquisition threshold currently set at \$150,000, which is the inflation adjusted amount determined by the Civilian Agency Acquisition Council and the Defense Acquisition Regulations Council (Councils) as authorized by 41 U.S.C. 1908, must address administrative, contractual, or legal remedies in instances where contractors violate or breach contract terms, and provide for such sanctions and penalties as appropriate.

Pursuant to Federal Rule (A) above, when Oak Ridge Schools expends federal funds, Oak Ridge Schools reserves all rights and privileges under the applicable laws and regulations with respect to this procurement in the event of breach of contract by either party.

Does Vendor agree? YES *DS* Initials of Authorized Representative of Vendor

(B) Termination for cause and for convenience by the grantee or subgrantee including the manner by which it will be effected and the basis for settlement. (All contracts in excess of \$10,000)

Pursuant to Federal Rule (B) above, when Oak Ridge Schools expends federal funds, Oak Ridge Schools reserves the right to immediately terminate any agreement in excess of \$10,000 resulting from this procurement process in the event of a breach or default of the agreement by Vendor in the event Vendor fails to: (1) meet schedules, deadlines, and/or delivery dates within the time specified in the procurement solicitation, contract, and/or a purchase order; (2) make any payments owed; or (3) otherwise perform in accordance with the contract and/or the procurement solicitation. Oak Ridge Schools also reserves the right to terminate the contract immediately, with written notice to vendor, for convenience, if Oak Ridge Schools believes, in its sole discretion that it is in the best interest of the District to do so. Vendor will be compensated for work performed and accepted and goods accepted by the District as of the termination date if the contract is terminated for convenience of the District. Any award under this procurement process is not exclusive and Oak Ridge Schools reserves the right to purchase goods and services from other vendors when it is in the District's best interest.

Does Vendor agree? YES *DS* Initials of Authorized Representative of Vendor

(C) Equal Employment Opportunity. Except as otherwise provided under 41 CFR Part 60, all contracts that meet the definition of "federally assisted construction contract" in 41 CFR Part 60-1.3 must include the equal opportunity clause provided under 41 CFR 60-1.4(b), in accordance with Executive Order 11246, "Equal Employment Opportunity" (30 FR 12319, 12935, 3 CFR Part, 1964-1965 Comp., p. 339), as amended by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and implementing regulations at 41 CFR part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."

Pursuant to Federal Rule (C) above, when Oak Ridge Schools expends federal funds on any federally assisted construction contract, the equal opportunity clause is incorporated by reference herein.

Does Vendor agree to abide by the above? YES *DS* Initials of Authorized Representative of Vendor

(D) Davis-Bacon Act, as amended (40 U.S.C. 3141-3148). When required by Federal program legislation, all prime construction contracts in excess of \$2,000 awarded by non-Federal entities must include a provision for compliance with the Davis-Bacon Act (40 U.S.C. 3141-3144, and 3146-3148) as supplemented by Department of Labor regulations (29 CFR Part 5, "Labor Standards Provisions Applicable to Contracts Covering Federally Financed and Assisted Construction"). In accordance with the statute, contractors must be required to pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determination made by the Secretary of Labor. In addition, contractors must be required to pay wages not less than once a week. The non-Federal entity must place a copy of the current prevailing wage determination issued by the Department of Labor in each solicitation. The decision to award a contract or subcontract must be conditioned upon the acceptance of the wage determination. The non-Federal entity must report all suspected or reported violations to the Federal awarding agency. The contracts must also include a provision for compliance with the Copeland "Anti-Kickback" Act (40 U.S.C. 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each contractor or subrecipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled. The non-Federal entity must report all suspected or reported violations to the Federal awarding agency.

Pursuant to Federal Rule (D) above, when Oak Ridge Schools expends federal funds during the term of an award for all contracts and subgrants for construction or repair, Vendor will be in compliance with all applicable Davis-Bacon Act provisions.

Does Vendor agree? YES RS Initials of Authorized Representative of Vendor

(E) Contract Work Hours and Safety Standards Act (40 U.S.C. 3701-3708). Where applicable, all contracts awarded by the non-Federal entity in excess of \$100,000 that involve the employment of mechanics or laborers must include a provision for compliance with 40 U.S.C. 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 U.S.C. 3702 of the Act, each contractor must be required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the work week. The requirements of 40 U.S.C. 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous. These requirements do not apply to the purchases of supplies or materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

Pursuant to Federal Rule (E) above, when SAISD expends federal funds, Vendor certifies that Vendor will be in compliance with all applicable provisions of the Contract Work Hours and Safety Standards Act during the term of an award for all contracts by SAISD resulting from this procurement process.

Does Vendor agree? YES RS Initials of Authorized Representative of Vendor

(F) Rights to Inventions Made Under a Contract or Agreement. If the Federal award meets the definition of "funding agreement" under 37 CFR §401.2 (a) and the recipient or subrecipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance of experimental, developmental, or research work under that "funding agreement," the recipient or subrecipient must comply with the requirements of 37 CFR Part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.

Pursuant to Federal Rule (F) above, when federal funds are expended by Oak Ridge Schools, the vendor certifies that during the term of an award for all contracts by SAISD resulting from this procurement process, the vendor agrees to comply with all applicable requirements as referenced in Federal Rule (F) above.

Does Vendor agree? YES RS Initials of Authorized Representative of Vendor

(G) Clean Air Act (42 U.S.C. 7401-7671q.) and the Federal Water Pollution Control Act (33 U.S.C. 1251-1387), as amended— Contracts and subgrants of amounts in excess of \$150,000 must contain a provision that requires the non-Federal award to agree to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401-7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251- 1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

Pursuant to Federal Rule (G) above, when federal funds are expended by Oak Ridge Schools, the vendor certifies that during the term of an award for all contracts by Oak Ridge Schools member resulting from this procurement process, the vendor agrees to comply with all applicable requirements as referenced in Federal Rule (G) above.

Does Vendor agree? YES RS Initials of Authorized Representative of Vendor

**CERTIFICATION OF COMPLIANCE WITH EPA REGULATIONS
APPLICABLE TO GRANTS, SUBGRANTS, COOPERATIVE AGREEMENTS, AND CONTRACTS
IN EXCESS OF \$50,000 OF FEDERAL FUNDS**

When federal funds are expended by Oak Ridge Schools, and/or its cooperative members, for any contract resulting from this procurement process in excess of \$50,000, the vendor certifies that the vendor is in compliance with all applicable standards, orders, regulations, and/or requirements issued pursuant to the Clean Air Act of 1970, as amended (42 U.S.C. 1857(h)), Section 508 of the Clean Water Act, as amended (33 U.S.C. 1368), Executive Order 117389 and Environmental Protection Agency Regulation, 40 CFR Part 15.

Does Vendor agree? YES DS Initials of Authorized Representative of Vendor

CERTIFICATION OF COMPLIANCE WITH THE ENERGY POLICY AND CONSERVATION ACT

When Oak Ridge Schools expends federal funds for any contract resulting from this procurement process, Vendor certifies that it will comply with the mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (42 U.S.C. 6321 et seq.; 49 C.F.R. Part 18).

Does Vendor agree? YES DS Initials of Authorized Representative of Vendor

CERTIFICATION OF COMPLIANCE WITH BUY AMERICA PROVISIONS

Vendor certifies that Vendor is in compliance with all applicable provisions of the Buy America Act. Purchases made in accordance with the Buy America Act must still follow the applicable procurement rules calling for free and open competition.

Does Vendor agree? YES DS Initials of Authorized Representative of Vendor

CERTIFICATION OF ACCESS TO RECORDS — 2 C.F.R. § 200.336

Vendor agrees that the Inspector General of the District or any of their duly authorized representatives shall have access to any books, documents, papers and records of Vendor that are directly pertinent to Vendor's discharge of its obligations under the Contract for the purpose of making audits, examinations, excerpts, and transcriptions. The right also includes timely and reasonable access to Vendor's personnel for the purpose of interview and discussion relating to such documents.

Does Vendor agree? YES DS Initials of Authorized Representative of Vendor

CERTIFICATION OF APPLICABILITY TO SUBCONTRACTORS

Vendor agrees that all contracts it awards pursuant to the Contract shall be bound by the foregoing terms and conditions.

Does Vendor agree? YES DS Initials of Authorized Representative of Vendor

Vendor agrees to comply with all federal, state, and local laws, rules, regulations *and* ordinances, as applicable. It is further acknowledged that vendor certifies compliance with all provisions, laws, acts, regulations, etc. as specifically noted above.

Corporate/Company Name: Raptor Technologies, LLC

Authorized Signature: Donald Schad

Printed Name: Donald Schad

Title: Chief Financial Officer

Date: 4/4/23

Address: 2900 North Loop West, Suite 900

City, State, Zip Code: Houston, TX, 77092

Phone #: 713-880-8902

Fax #: 713-880-2577

Email Address: rfp@raptortech.com

Corporate/Company Website: https://raptortech.com/

DUNS #: 141190061

CAGE#: 47T72; UEI number is X5F3ZMJYENS3.

Oak Ridge Schools RFP # 23-008



PURCHASE AND SUBSCRIPTION SERVICES AGREEMENT
EFFECTIVE DATE:
INITIAL TERM: 12 months

This Purchase and Subscription Services Agreement (the "Subscription Agreement") is made effective as of the Effective Date set forth above and is by and between Raptor Technologies, LLC, having offices at 2900 North Loop W, Suite 900, Houston, Texas 77092 ("Raptor"), and Oak Ridge City School District, having office at 304 New York Ave, Oak Ridge, TN 37831 ("Customer"). This Subscription Agreement, the Terms (defined below), all Invoices and all other exhibits, schedules and terms and conditions referenced by or in this Subscription Agreement and the Terms together constitute the "Agreement" and govern the relationship between the Parties with respect to any Raptor Services. Each of Raptor and Customer are referred to as a "Party" and collectively as the "Parties." In consideration of the mutual covenants and conditions set forth below, Raptor and Customer agree as follows:

"Terms" means the Raptor Technologies, LLC Purchase and Subscription Services Agreement Terms and Conditions in effect as of the time of execution of this Subscription Agreement, a copy of which can be found at <https://raptortech.com/wp-content/uploads/2022/05/Raptor-Online-Terms-and-Conditions-Form-May-2022.pdf>.

Access Grant to Raptor Services. Subject to Customer's compliance with the terms and conditions contained in this Agreement, Raptor grants to Customer a non-exclusive, non-transferable, non-sublicenseable, revocable right to allow Customer to access and use the Raptor Platform and Annual Subscription Services during the Term (as defined in Section 5.2 (Renewal Terms) of the Terms) as set forth in the attached quote.

Fees. Customer will pay to Raptor the fees which may include the Annual Software Access Fee and Annual Subscription Services Fees ("Annual Subscription Fees") and one-time purchases of equipment, supplies and services as set forth in the attached Quote and on an invoice during the Term. For an annual subscription billing during the Term, the Annual Subscription Fee may be increased from the previous annual period by the higher of the change in the CPI Index for the preceding 12 months or five percent (5%).

Payment Terms. Fees are due and payable within 30 (thirty) days of Customer's receipt of the applicable Invoice. All amounts payable by Customer to Raptor hereunder are exclusive of any sales, use and other taxes or duties, however designated (collectively "Taxes"). Customer will be solely responsible for payment of any Taxes, except for those taxes based on the income of Raptor. Customer will provide Raptor its state-issued Direct Pay Exemption Certificate (or equivalent certificate), if applicable, upon execution of this Agreement. In the event an applicable taxing authority, as a result of an audit or otherwise, assesses additional Taxes at any time, Customer and not Raptor will be solely responsible for payment of such additional Taxes and all costs associated with such assessment, including without limitation, interest, penalties and attorney's fees. Customer will not withhold any Taxes from any amounts due Raptor. Should Customer be required under any applicable law or regulation, to withhold or deduct any portion of the payments due to Raptor hereunder, then the sum due to Raptor will be increased by the amount necessary to yield to Raptor an amount equal to the sum Raptor would have received had no withholdings or deductions been made.

Client acknowledges and agrees that it has had the opportunity to review the Agreement, including without limitation, the Terms, prior to the execution of this Subscription Agreement. Unless otherwise specified, capitalized terms in this Subscription Agreement have the same meaning as those in the Terms.

BY SIGNING BELOW, EACH PARTY REPRESENTS IT HAS READ AND AGREES TO BE BOUND BY THESE TERMS AND CONDITIONS.

RAPTOR TECHNOLOGIES, LLC

Oak Ridge City School District

Signed: _____

Signed: _____

Name: _____

Name: _____

Title: _____

Title: _____

Date: _____

Date: _____

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
 See Specific Instructions on page 3.

1 Name (as shown on your Income tax return). Name is required on this line; do not leave this line blank. Raptor Technologies, LLC	
2 Business name/disregarded entity name, if different from above	
3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input checked="" type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ <u> P </u> <small>Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.</small> <input type="checkbox"/> Other (see instructions) ▶	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>
5 Address (number, street, and apt. or suite no.) See instructions. 2900 North Loop West, Suite 900	Requester's name and address (optional)
6 City, state, and ZIP code Houston, TX 77092	
7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
or									
Employer identification number									
4	5	-	4	9	1	4	1	5	2

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here.	Signature of U.S. person ▶	Date ▶ <u> 1/3/23 </u>
-------------------	----------------------------	--------------------------

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
 - Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
 - Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
 - Form 1099-S (proceeds from real estate transactions)
 - Form 1099-K (merchant card and third party network transactions)
 - Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

		Trigger Source						Notification Tech			
Event Type	Lockdown Level	Phone Soft Button / Ext	Phone Ext	Desktop/ Mobile Activator App	Single Use Panic Button	Fire Alarm Pulls / Sensors	On Person Pendant	Email	Robo Call	SMS/T ext	Desktop/ Mobile Notification App
Assistance Needed	0	Yes	Yes	Yes	Yes	No	No	No	No	No	
Physical Altercation (Student)	0	Yes	Yes	Yes	No	No	No	No	No	Yes	
Physical Altercation (Adult)	1	No	Yes	Yes	No	No	No	No	No	Yes	
Child Restraint	0	No	Yes	Yes	No	No	No	No	No	Yes	
Active Shooter	4	No	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	
Intruder	4	No	Yes	Yes	Yes	No	No	Yes	Yes	Yes	
Outside/Neighborhood Threat	2	No	No	Yes	No	No	No	Yes	Yes	Yes	
Medical Emergency	1	No	Yes	Yes	Yes	No	No	No	No	Yes	
Fire	0	No	No	No	No	Yes	No	Yes	Yes	Yes	
School Evacuation	0	No	Yes	Yes	No	Yes	No	Yes	Yes	Yes	
Severe Weather Alert	1	No	No	Yes	No	No	No	No	No	Yes	
Bomb Threat	TBD	No	No	Yes	No	No	No	Yes	Yes	Yes	
911 Call through CCM	TBD	No	No	No	No	No	No	Yes	Yes	Yes	

Level 0

Fire / Bldg evacuation

Called when the occupants of the building need to evacuate.

Level 1

Medica Alert

Called when a medical situation arises.

Level 2

Minimal Security

Called when a situation outside a building may have an impact on a school.

Level 3

Increased Security

Called when a situation inside or outside the building may have an impact on the school

Level 4

Full Security Lockdown

Called when a situation inside or outside the building threatens the safety of the studen

**** Please indicate if the groups listed above can be Active Directory Groups in your management software(s).**

Alertus - the Alertus system can be integrated with Alertus Directory for Sign On permissions as well as group targeting

ORIGINAL

Bid Form

Raptor Only

Owner: Oak Ridge Schools Board of Education
Mary Ann Riley, Purchasing Specialist
School Administration Building
304 New York Ave
Oak Ridge, TN 37830

Project: **Emergency Response System
RFP 23-008**

Bid Opening: 2:00pm EST, April 12, 2023

Company Name: Raptor Technologies, LLC

Address: 2900 North Loop West, Suite 900

Houston, TX, 77092

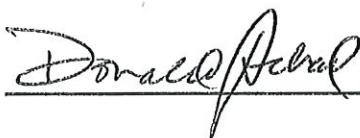
Phone Number: 713-880-8902

Email: rfp@raptortech.com

Main Bid: *This Price is to be for the complete specified equipment and installation as outlined in the attached Response Matrix (Excel) of this RFP 23-008. ALL COMPONENT, SETUP, & SHIPPING COSTS ARE TO BE INCLUDED IN THE FINAL PRICE.*

Bid Amount: \$ 67,161.10/first year USD

Company: Raptor Technologies, LLC

Signature: 

Title: Chief Financial Officer

Date: 4/4/23

Please attach detailed specifications, including any optional component price expirations and staggered costs based on quantity information.



Quote #: Q-77156-1
 Date: 3/31/2023 11:47 AM
 Expires On: 4/30/2023
 Federal Tax ID #: 45-4914152

To:
 Oak Ridge City School District
 PO Box 6588
 Oak Ridge, TN 37831
 United States

From:
 Michael Cruice
 mcruice@raptortech.com

Subscription Term: 12 Months Billing Frequency: Annual

Emergency Management Standard

Emergency Management with Optional Basic Training

PRODUCT	DESCRIPTION	UNIT PRICE	UNIT DISC	QTY	TOTAL
Raptor Emergency Management	Raptor Emergency Management Suite Annual Access Fee (per site license). Includes Raptor Alert, Raptor Link, Drill Manager, Accountability and Reunification. Renewal Fee is due on the anniversary month of purchase. Raptor technical support is included.	USD 1,980.00	USD 39.60	9	USD 17,463.60
Raptor Connect	Allows configuration for external systems to connect to Raptor Alert through a bi-directional API.	USD 0.00	USD 0.00	1	USD 0.00
Emergency Management Implementation	One-time implementation fee (per site license).	USD 350.00	USD 0.00	9	USD 3,150.00
Emergency Management Basic Training	Optional Remote Training for Emergency Management (in lieu of CSP).	USD 2,500.00	USD 0.00	1	USD 2,500.00
Emergency Management Standard SUBTOTAL:					USD 23,470.00
Emergency Management Standard DISCOUNT:					USD 356.40
Emergency Management Standard TOTAL:					USD 23,113.60

Visitor Management

Visitor Management Licenses

PRODUCT	DESCRIPTION	UNIT PRICE	UNIT DISC	QTY	TOTAL
Raptor Self-Serve Visitor Management (Per building license)	Annual Software Access Fee Per Building for Self-Serve Licenses. Renewal fee is due on the anniversary month of purchase. Raptor technical support is included.	USD 299.00	USD 0.00	9	USD 2,691.00
Raptor Visitor Management	Annual Software Access Fee (per site license). Renewal fee is due on the anniversary month of purchase. Raptor technical support is included.	USD 625.00	USD 12.50	9	USD 5,512.50
Implementation Fee	One-time fee for implementation (per location).	USD 350.00	USD 0.00	9	USD 3,150.00

PRODUCT	DESCRIPTION	UNIT PRICE	UNIT DISC	QTY	TOTAL
Remote Training	Remote web and phone-based training.	USD 1,125.00	USD 0.00	1	USD 1,125.00
Visitor Management SUBTOTAL:					USD 12,591.00
Visitor Management DISCOUNT:					USD 112.50
Visitor Management TOTAL:					USD 12,478.50

Visitor Management Hardware Option

Hardware for Kiosks

PRODUCT	DESCRIPTION	UNIT PRICE	UNIT DISC	QTY	TOTAL
Shipping and Handling Fee	Required on all new orders.	USD 36.00	USD 0.00	9	USD 324.00
Raptor 2D Barcode Reader	2D barcode reader for kiosk station.	USD 280.00	USD 0.00	9	USD 2,520.00
Raptor Printer (Dymo 550 Label Printer)	Printer for either visitor badges or student tardy passes -- 2 year limited warranty	USD 160.00	USD 0.00	9	USD 1,440.00
Raptor Visitor Badges (White) Box (Dymo 550)	Raptor visitor badges (4 rolls/300 badges per roll). Quality guaranteed for one (1) year after purchase date.	USD 50.00	USD 0.00	9	USD 450.00
Visitor Management Hardware Option SUBTOTAL:					USD 4,734.00
Visitor Management Hardware Option TOTAL:					USD 4,734.00

Onsite Training/CSP for Emergency Management

Onsite assistance and training package. In lieu of \$2,500 basic training.

PRODUCT	DESCRIPTION	UNIT PRICE	UNIT DISC	QTY	TOTAL
Compliance and Success Package - Raptor Emergency Management	Professional services to support the implementation, adoption and usage of the Raptor Emergency Management Suite.	USD 34,069.00	USD 0.00	1	USD 34,069.00
Onsite Training/CSP for Emergency Management SUBTOTAL:					USD 34,069.00
Onsite Training/CSP for Emergency Management TOTAL:					USD 34,069.00

SUBTOTAL:	USD 36,061.00
TOTAL:	USD 35,592.10

RECURRING COSTS IN THIS QUOTE: USD 59,736.10

Quote Notes:

If CSP is accepted, the optional \$2,500 Basic Training for Emergency Management will be removed.

You may sign electronically; or you may print, sign and scan all pages of the document and email to mcruise@raptortech.com or fax to 713-880-2577.

Issuing a purchase order for payment? Please email to mcruise@raptortech.com.

Remit check payments to: Dept. 141, P.O. Box 4458, Houston, TX 77210-4458.

For any other questions, email accounting@raptortech.com.

To order additional or replacement equipment and supplies with a credit card, visit www.shop.raptortech.com.

FY 23 FYTD Budget Summary - Budget Transfer #2

Fund	FY23 Original Approved Budget	Budget Amendments #1	Budget Transfers #1 & #2	FY23 Revised & Amended Budget Amounts
Fund 141 (General Fund)	\$ 64,771,205.00	\$ 2,000,000.00	\$ (5,540.65)	\$ 66,765,664.35
Fund 142 (Federal)	\$ 10,031,877.00			\$ 10,031,877.00
Fund 143 (Food Service)	\$ 2,667,557.00			\$ 2,667,557.00
Fund 145 (Other Education)	\$ 229,112.00		\$ 5,540.65	\$ 234,652.65
Fund 146 (Extended Child Care)	\$ 408,430.00			\$ 408,430.00
TOTAL All Funds	\$ 78,108,181.00	\$ 2,000,000.00	\$ -	\$ 80,108,181.00

Fund 141 Budget Transfers

Fund 141 REVENUES	Account Number	Decrease	Increase
Establish FY23 SySTEM Grant Budget	141 R 46980 000 000 00000 000	\$ 33,760.00	\$ -
	141 R 44570 000 022 00000 000	\$ -	\$ 33,760.00
Establish TVA STEM Classroom Grant	141 R 44570 000 000 00000 000	\$ 5,000.00	\$ -
	141 R 44570 000 000 00000 652	\$ -	\$ 5,000.00
Transfer to Cover Cooling Towers	141 R 46980 000 000 00000 000	\$ 245,023.57	\$ -
	141 R 44570 000 000 00000 000	\$ 10,156.43	
	141 R 49700 000 000 00000 458	\$ -	\$ 255,180.00

Fund 141 EXPENDITURES	Account Number	Increase	Decrease
Transfer to Purchase Classroom Furniture	141 E 71100 449 000 00025 000	\$ -	\$ 3,691.00
	141 E 72410 701 000 00025 000	\$ 3,691.00	\$ -
Budget Transfer for K. Salko from Sub TA to TA	141 E 71100 163 000 00030 000	\$ 17,018.00	\$ -
	141 E 71100 163 000 00030 195	\$ -	\$ 17,018.00
Transfer Fund for Ben Martin Track Renovation	141 E 72610 399 000 00000 399	\$ -	\$ 27,629.72
	141 E 76100 707 000 00000 441	\$ 27,629.72	\$ -
Transfer Funds for Vehicle Maintenance/Repair	141 E 72610 359 000 00000 000	\$ -	\$ 5,000.00
	141 E 72620 338 000 00000 000	\$ 5,000.00	
Transfer from AVID Tutoring to AVID Summer Ignite Virtual PD and Furniture/Technology for Communications Specialist	141 E 72130 189 000 00000 605	\$ -	\$ 10,000.00
	141 E 72130 524 000 00000 605	\$ 2,000.00	\$ -
	141 E 72210 599 000 00068 000	\$ 8,000.00	\$ -

Transfer of Fund for Fuel	141 E 72610 359 000 00000 000	\$ -	\$ 10,000.00
	141 E 72610 399 000 00000 000	\$ -	\$ 10,000.00
	141 E 72620 425 000 00000 000	\$ 20,000.00	\$ -
Transfer Funds Needed for Classroom Furniture	141 E 72210 196 000 00025 000	\$ -	\$ 6,000.00
	141 E 71100 711 000 00025 000	\$ 6,000.00	
Establish SySTEM Grant Budget	141 E 72230 399 022 00000 000	\$ 31,850.00	\$ -
	141 E 72230 504 022 00000 000	\$ 1,910.00	\$ -
	141 E 71900 599 000 00000 000	\$ -	\$ 33,760.00
Voluntary PreK Revision to Match ePlan	141 E 73400 217 011 00043 000	\$ 169.66	\$ -
	141 E 73400 429 011 00043 000	\$ -	\$ 169.66
Transfer to Cover Cooling Towers	141 E 76100 707 000 00000 458	\$ 255,180.00	\$ -
	141 E 71900 599 000 00000 000	\$ -	\$ 255,180.00
Transfer to Cover TNCPE Spring 2023 Scope of Work	141 E 72210 524 000 00000 000	\$ 60,000.00	\$ -
	141 E 72130 322 000 00000 000	\$ -	\$ 60,000.00
Transfer for Classroom Furniture Needs	141 E 71100 711 000 00025 000	\$ 5,170.15	\$ -
	141 E 72210 524 000 00025 000	\$ -	\$ 5,170.15
Establish TVA STEM Classroom Grant	141 E 72130 599 000 00040 652	\$ 5,000.00	\$ -
	141 E 71900 599 000 00000 000	\$ -	\$ 5,000.00
Transfer Funds to Align with School Needs	141 E 71100 711 000 00040 000	\$ 7,740.00	\$ -
	141 E 72210 524 000 00040 000	\$ -	\$ 4,000.00
	141 E 72210 196 000 00040 000	\$ -	\$ 3,740.00
TOTAL		\$ 750,298.53	\$ 750,298.53

Fund 142 Budget Transfers

Fund 142 REVENUES	Account Code	Decrease	Increase
Title I Revision to Match ePlan	142 R 47141 000 101 00000 000	\$ 30,945.45	\$ -
	142 R 47590 000 000 00000 000	\$ -	\$ 30,945.45
Title III Revision to Match ePlan	142 R 47590 000 000 00000 000	\$ 65.57	\$ -
	142 R 47146 000 303 00000 000	\$ -	\$ 65.57
IDEA-B Revision to Match ePlan	142 R 47590 000 000 00000 000	\$ 63,690.00	\$ -
	142 R 47143 000 901 00000 000	\$ -	\$ 63,690.00
IDEA PreK Revision to Match ePlan	142 R 47590 000 000 00000 000	\$ 1,166.00	\$ -
	142 R 47145 000 911 00000 000	\$ -	\$ 1,166.00
Title II Revision to Match ePlan	142 R 47590 000 000 00000 000	\$ 13,247.52	\$ -
	142 R 47189 000 202 00000 000	\$ -	\$ 13,247.52
Title IV Revision to Match ePlan	142 R 47590 000 411 00000 000	\$ 1,038.87	\$ -
	142 R 47590 000 000 00000 000	\$ -	\$ 1,038.87
FUND 142 EXPENDITURES		Increase	Decrease
Transfer for ISchools Vehicle	142 E 71300 730 951 00000 000	\$ -	\$ 70,000.00
	142 E 71300 718 951 00000 000	\$ 70,000.00	\$ -
	142 E 71100 163 101 00043 000	\$ 16,791.40	\$ -
	142 E 71100 163 101 00045 000	\$ -	\$ 5,418.98
	142 E 71100 163 101 00050 000	\$ -	\$ 3,588.52
	142 E 71100 201 101 00015 000	\$ 1,321.13	\$ -
	142 E 71100 201 101 00030 000	\$ -	\$ 233.34
	142 E 71100 201 101 00043 000	\$ 269.23	\$ -

Title I Revision to Match ePlan

142 E 71100 201 101 00045 000	\$	-	\$	154.44
142 E 71100 201 101 00050 000	\$	-	\$	222.42
142 E 71100 204 101 00015 000	\$	0.26	\$	-
142 E 71100 204 101 00043 000	\$	-	\$	689.61
142 E 71100 204 101 00045 000	\$	-	\$	0.20
142 E 71100 207 101 00015 000	\$	-	\$	146.06
142 E 71100 207 101 00043 000	\$	-	\$	129.84
142 E 71100 207 101 00045 000	\$	-	\$	142.13
142 E 71100 208 101 00043 000	\$	2.96	\$	-
142 E 71100 208 101 00045 000	\$	-	\$	0.02
142 E 71100 212 101 00015 000	\$	309.10	\$	-
142 E 71100 212 101 00030 000	\$	-	\$	54.66
142 E 71100 212 101 00043 000	\$	-	\$	156.88
142 E 71100 212 101 00045 000	\$	-	\$	36.04
142 E 71100 212 101 00050 000	\$	-	\$	51.88
142 E 71100 299 101 00043 000	\$	1.73	\$	-
142 E 71100 299 101 00045 000	\$	-	\$	0.02
142 E 71100 429 101 00015 000	\$	-	\$	5,000.00
142 E 71100 429 101 00030 000	\$	-	\$	5,000.00
142 E 71100 429 101 00045 000	\$	-	\$	5,000.00
142 E 71100 429 101 00050 000	\$	-	\$	5,000.00
142 E 72130 201 101 00045 000	\$	-	\$	314.41
142 E 72130 204 101 00045 000	\$	0.03	\$	-
142 E 72130 207 101 00000 000	\$	-	\$	265.94
142 E 72130 212 101 00045 000	\$	-	\$	73.59
142 E 72130 399 101 00008 000	\$	5,458.10	\$	-
142 E 72130 499 101 00008 000	\$	-	\$	7.80
142 E 72130 499 101 00015 000	\$	-	\$	75.47
142 E 72130 499 101 00030 000	\$	-	\$	75.47
142 E 72130 499 101 00045 000	\$	-	\$	75.48
142 E 72130 499 101 00050 000	\$	-	\$	75.47
142 E 72130 599 101 00000 000	\$	-	\$	6,332.56
142 E 72210 201 101 00000 000	\$	-	\$	292.94
142 E 72210 204 101 00000 000	\$	-	\$	0.06

	142 E 72210 207 101 00000 000	\$	-	\$	209.73
	142 E 72210 208 101 00000 000	\$	-	\$	0.12
	142 E 72210 212 101 00000 000	\$	-	\$	68.57
	142 E 72210 299 101 00000 000	\$	-	\$	0.12
	142 E 72210 499 101 00008 000	\$	-	\$	23,439.35
	142 E 72210 524 101 00043 000	\$	-	\$	10,000.00
	142 E 72250 471 101 00008 000	\$	17,232.73	\$	-
	142 E 71900 000 000 00000 000	\$	30,945.45	\$	-

End of Year Carl Perkins Transfer	142 E 71300 163 801 00035 000	\$	-	\$	745.09
	142 E 71300 201 801 00000 000	\$	-	\$	82.89
	142 E 71300 212 801 00035 000	\$	-	\$	10.33
	142 E 71300 429 801 00000 000	\$	-	\$	208.41
	142 E 71300 429 801 00000 090	\$	-	\$	1,284.24
	142 E 71300 499 801 00000 000	\$	-	\$	6,548.01
	142 E 71300 730 801 00000 000	\$	11,521.65		
	142 E 72130 355 801 00000 000	\$	1,284.24	\$	-
	142 E 72130 399 801 00000 000	\$	-	\$	1,284.24
	142 E 72130 524 801 00000 000	\$	1,000.00	\$	-
	142 E 72230 524 801 00000 000	\$	-	\$	3,109.64
	142 E 99100 504 801 00000 000	\$	-	\$	533.04

Transfer to Match ePlan RSC Revision	142 E 72130 790 942 00000 000	\$	-	\$	2,597.40
	142 E 72210 369 942 00000 000	\$	-	\$	15,000.00
	142 E 72210 524 942 00000 000	\$	-	\$	7,020.00
	142 E 72130 399 942 00000 000	\$	24,617.40	\$	-

Title II Revision to Match ePlan	142 E 72210 196 202 00000 000	\$	-	\$	5,800.00
	142 E 72210 524 202 00000 000	\$	18,548.16	\$	-
	142 E 72210 524 202 00008 000	\$	499.36	\$	-
	142 E 71900 000 000 00000 000	\$	-	\$	13,247.52

Title III Revision to Match ePlan	142 E 72130 499 303 00000 000	\$	65.57	\$	-
	142 E 71900 000 000 00000 000	\$	-	\$	65.57

IDEA PreK Revision to Match ePlan	142 E 71200 163 911 00043 000	\$	1,166.00	\$	-
	142 E 71900 000 000 00000 000	\$	-	\$	1,166.00

Title IV Transfer to Match ePlan Revision	142 E 72120 399 411 00000 000	\$	-	\$	647.17
	142 E 72120 499 411 00000 000	\$	-	\$	6,852.83
	142 E 72250 499 411 00000 000	\$	-	\$	3,000.00
	142 E 72250 524 411 00000 000	\$	-	\$	2,000.00
	142 E 72210 599 411 00000 000	\$	-	\$	2,500.00
	142 E 72210 524 411 00000 000	\$	15,000.00	\$	-

Transfer Funds within 21st CCLC Grant Budget	142 E 73300 116 431 00045 000	\$	-	\$	845.00
	142 E 73300 169 431 00045 000	\$	845.00	\$	-
	142 E 73300 189 431 00015 000	\$	1,200.00	\$	-
	142 E 73300 189 431 00045 000	\$	606.29	\$	-
	142 E 73300 204 431 00015 000	\$	-	\$	1,200.00
	142 E 73300 204 431 00045 000	\$	-	\$	223.66
	142 E 73300 212 431 00045 000	\$	-	\$	33.02
	142 E 73330 399 431 00045 000	\$	117.88	\$	-
	142 E 73300 429 431 00045 000	\$	-	\$	467.49

IDEA-B Transfer to Match ePlan Revision	142 E 72220 189 901 00000 000	\$	45,000.00	\$	-
	142 E 72220 201 901 00000 000	\$	4,000.00	\$	-
	142 E 72220 204 901 00000 000	\$	5,000.00	\$	-
	142 E 72220 207 901 00000 000	\$	4,117.76	\$	-
	142 E 72220 212 901 00000 000	\$	2,000.00	\$	-
	142 E 99100 504 901 00000 000	\$	3,572.24	\$	-
	142 E 71900 000 000 00000 000	\$	-	\$	63,690.00

ARP IDEA-B Revision to Match ePlan	142 R 99100 504 905 00000 000	\$	161.00	\$	-
	142 E 71200 207 905 00000 000	\$	-	\$	161.00

	142 E 71200 163 912 00043 000	\$	670.68	\$	-
	142 E 71200 201 912 00043 000	\$	-	\$	54.70
	142 E 71200 204 912 00043 000	\$	-	\$	353.65
ARP IDEA Preschool Revision to Match ePlan	142 E 71200 206 912 00043 000	\$	75.60	\$	-
	142 E 71200 208 912 00043 000	\$	219.19	\$	-
	142 E 71200 212 912 00043 000	\$	-	\$	683.14
	142 E 71200 299 912 00043 000	\$	65.11	\$	-
	142 E 99100 504 912 00000 000	\$	60.91	\$	-

	142 E 72120 399 411 00008 000	\$	-	\$	38.64
	142 E 72210 499 411 00000 000	\$	5,265.47	\$	-
Title IV Revision to Match ePlan	142 E 72250 499 411 00000 000	\$	-	\$	9,265.70
	142 E 72250 524 411 00000 000	\$	3,000.00	\$	-
	142 E 71900 000 000 00000 000	\$	1,038.87	\$	-

TOTAL		\$	403,203.91	\$	403,203.91
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Oak Ridge Schools

OFFICE OF
Finance Director

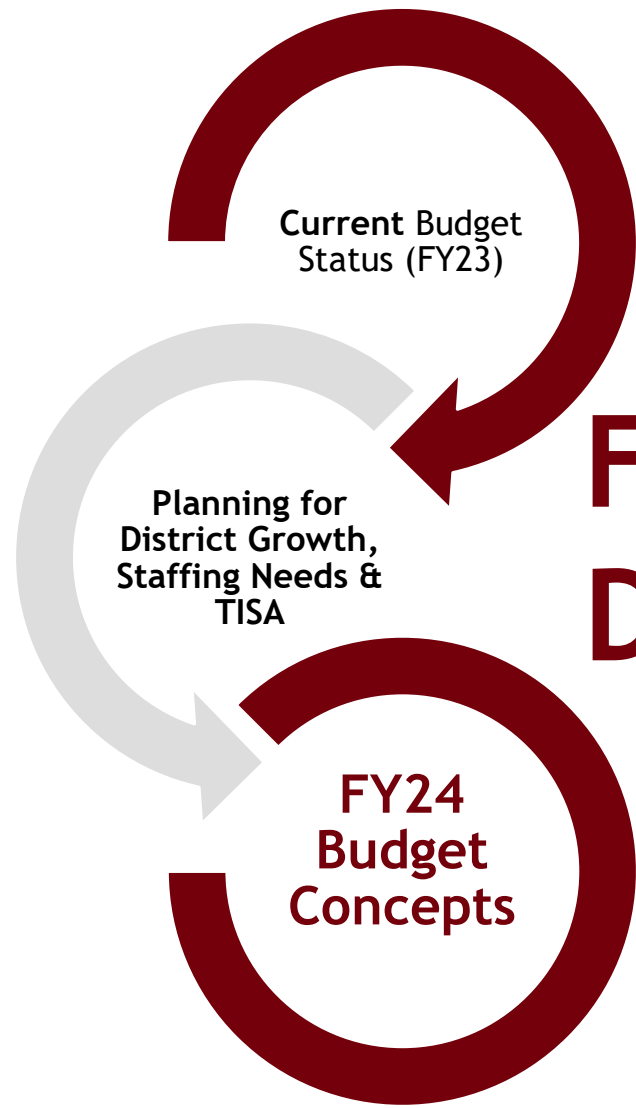
Telephone (865) 425-9004

MEMORANDUM

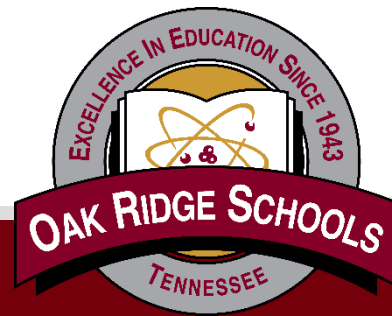
To: Dr. Bruce Borchers, Superintendent of Schools
From: Jenifer Van Dyke, Finance Director *JVD*
Subject: FY'23 Budget Transfer #2
Date: April 24, 2023

The attached FY'23 Budget Transfer #2 includes the following budget transfer requests for Board of Education approval:

- Routine budget transfers and revisions for General Fund and Federal grants from December 19, 2022 through April 4, 2023 for Board Approval.
- Establish budget for insurance revenue and purchase of cooling towers damaged in the extreme cold weather during December 2022.
- Establish budget for the TVA STEM Classroom grants.
- Establish budget for the FY23 SySTEM grant.



Fiscal Year '24 Budget Development Concepts



Current Year Budget Status (FY23)

FY23 Budget vs. Actual

*Thorough review and monitoring of monthly financial reports and trend data

*Budget is being closely monitored on both the revenue and expenditure sides

Staffing

Personnel represent the largest percentage of the ORS budget.

In order to maintain a world class school system, the district employs over 650 people as teachers, administrators, psychologists, counselors, librarians, teaching assistants, office staff, technology specialists, food service workers, operations and maintenance personnel, as well as others including substitutes and support staff.

We recognize that effective teachers are the key to student success and ORS strives to hire the best and brightest. Currently, 82% of the licensed staff hold advanced degrees and all are licensed.

Staffing ratios follow federal, state, and local guidelines

FY23 Staff Changes

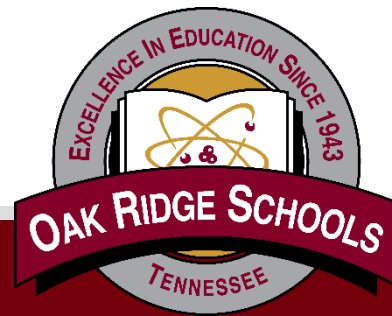
Since the adoption of the FY23 Budget, the following positions have been added repurposed or removed:

GENERAL FUNDS:

- +1.0 Special Education TA at Linden (Approved by BOE on 11/21/22)
- +1.0 Special Education TA at ORHS (Approved by BOE on 11/21/22)
- +1.0 ELL Teacher at ORHS (Approved by BOE on 11/21/22)
- +1.0 Communication Specialist (Approved by BOE on 1/9/23)
- 1.0 Physical Therapist Assistant (Approved by BOE on 1/23/23)
- +1.0 Special Education Coordinator (Approved by BOE on 1/23/23)
- +1.0 Math Teacher at ORHS (Approved by BOE on 2/27/23)

FEDERAL FUNDS:

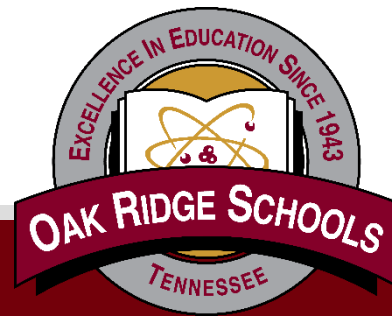
- +1.0 iSchools Teacher Assistant at ORHS : IHSM Grant (Approved by BOE on 8/22/22)



FY24 Budget Concepts...

FY 24 Student Enrollment Projection Overview (Details are outlined in the following 2023-2024 Enrollment Projections document)

FY24 Enrollment Projections	ORHS	Middle Schools	Elementary Schools
Overall increase of 123 students from October, 2022	Projected increase of 24 students	Projected combined increase of 42 students at the middle schools	Projected Increases at all elementary schools The most significant increases seen at Linden elementary





Oak Ridge
SCHOOLS

2023 - 2024 Enrollment Projections

School	K	1	2	3	4	5	6	7	8	9	10	11	12	Total K-12	Current Year (10/1)	Diff
Glenwood	77	72	77	64	83									373	367	6
Linden	93	114	108	114	135									564	536	28
Willow Brook	71	71	94	79	82									397	391	6
Woodland	74	78	98	93	94									437	420	17
Jefferson						156	167	174	201					698	721	-23
Robertsville						191	171	186	217					765	700	65
ORHS										404	421	403	386	1,614	1,590	24
Projected Enrollment 2023-24	315	335	377	350	394	347	338	360	418	404	421	403	386	4,848	4,725	123
Current Year (10/1)	313	357	329	370	345	321	330	397	373	408	408	394	380	4,725		
Difference	2	-22	48	-20	49	26	8	-37	45	-4	13	9	6	123		

Staffing

Anticipated New Expenditures for Staffing

The overall number of positions required will depend upon enrollment and meeting district and state guidelines for student-teacher ratios as well as program/department initiatives.

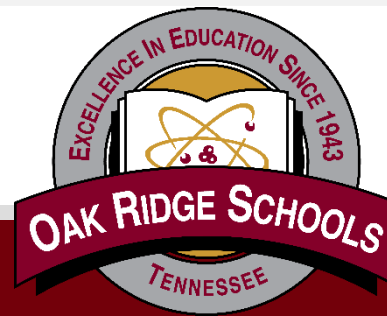
Compensation

Cost of Step Increase for all eligible Staff

The total financial impact to grant a step increase to all eligible staff is \$606,835 (includes salary & benefits for current year staff)

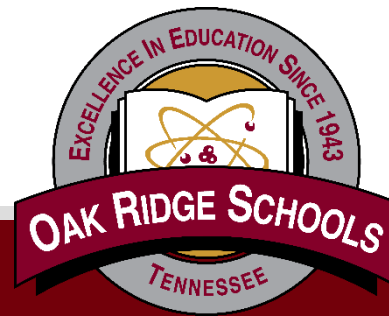
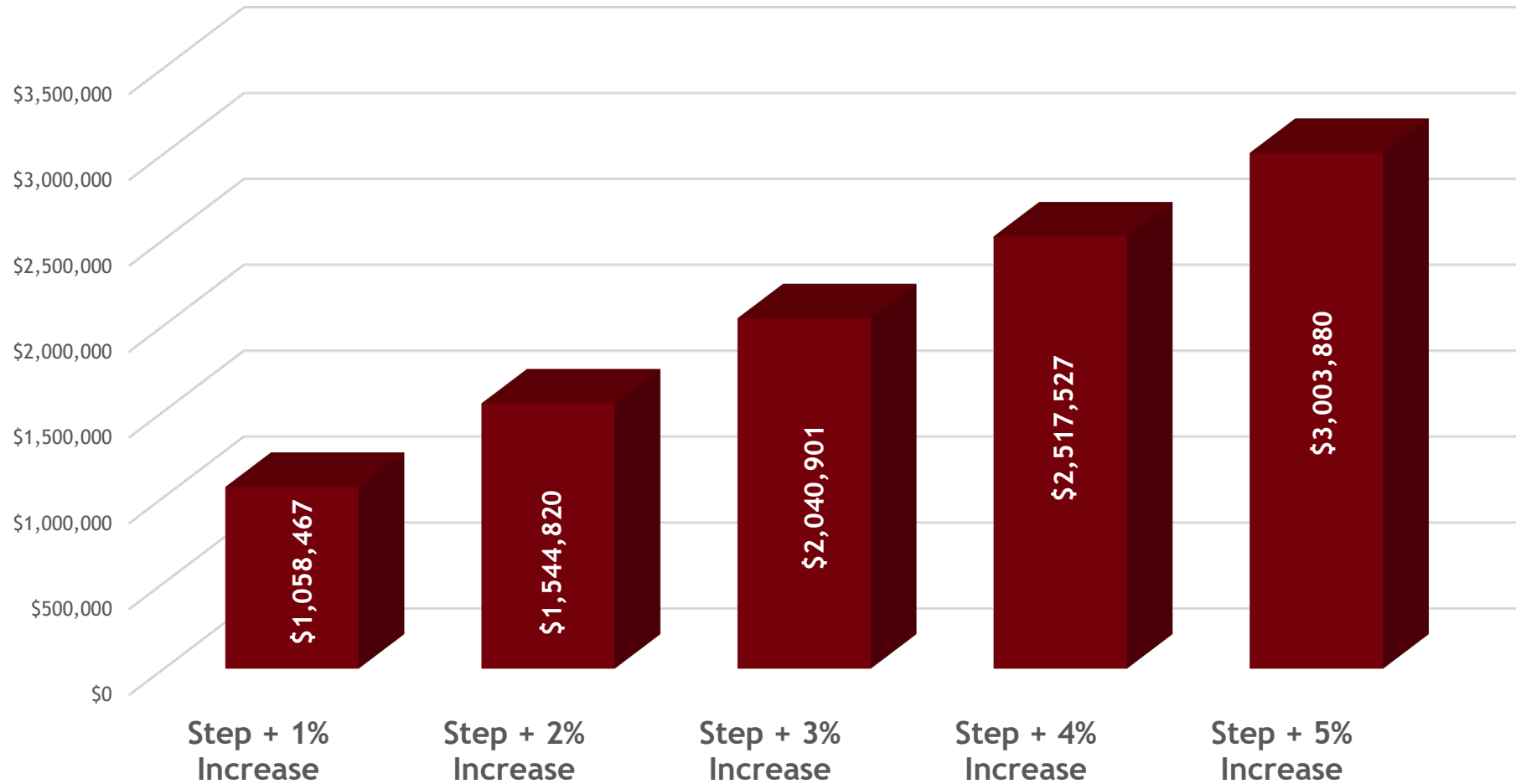
Salaries

Oak Ridge Schools strives to support salaries that are competitive with Districts throughout the State.



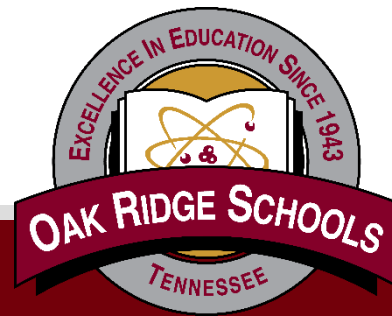
Cost of Step and Percentage Increase

(includes costs for all eligible current staff)



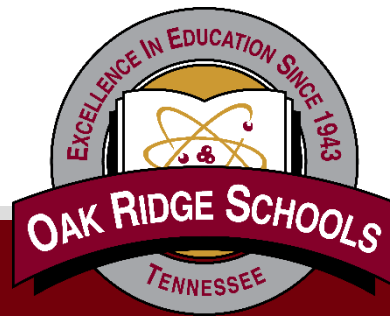
Benefits

- Licensed Staff retirement benefit rate will decrease 1.88% (from 8.69% to 6.81%)
 - This rate applies to all certified teachers in the State of Tennessee & is set by TCRS
- Non-Licensed Staff retirement benefit rate remains the same at 6.18%
- No projection has been received from the State for Employee Health Insurance
 - Anticipate an increase again this year
- No increase in Dental, Vision, or Life Insurance for FY24



Budget Goals

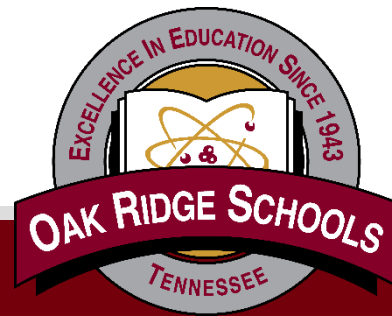
- Focus on opportunities that will improve and enhance the Portrait of a Graduate
- Focus on finding the best possible alignment of resources and student success
- Expand opportunities for students
- Increase opportunities for partnership with local industries
- Increase efficiency and effectiveness
- Maintain effective strategy for cohesive operation and allow for flexibility for future budget implications



FY24 Budget Concepts...

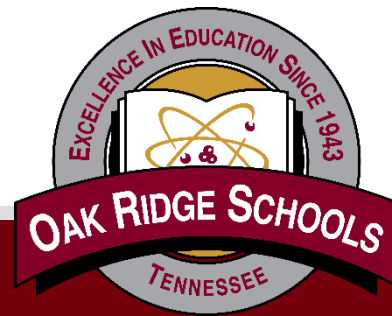
CIP

- Need for increase of investment for aging facilities
- Maintain roof replacement schedule
- Improve ADA access into our facilities through district-wide paving and sidewalk replacement projects
- Evaluate building conditions and review possible impact(s) on educational services of continued deferred capital improvement funding



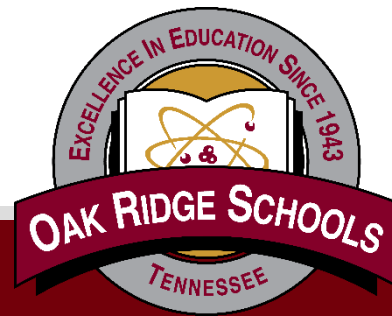
Revenues

- TISA Estimates from the State for FY24 began in February and will continue until year-end. The final appropriation will not be confirmed until July, 2023.
- No increase in City Maintenance of Effort is anticipated for FY24
- Sales and Property taxes from Anderson and Roane County are projected based upon recent historical information combined with the most current information available during budget development. Estimates are adjusted to reflect and align with current influences and estimated changes by State and Local Governments. Currently Sales tax revenues have been trending down. Property tax revenues have been trending up.

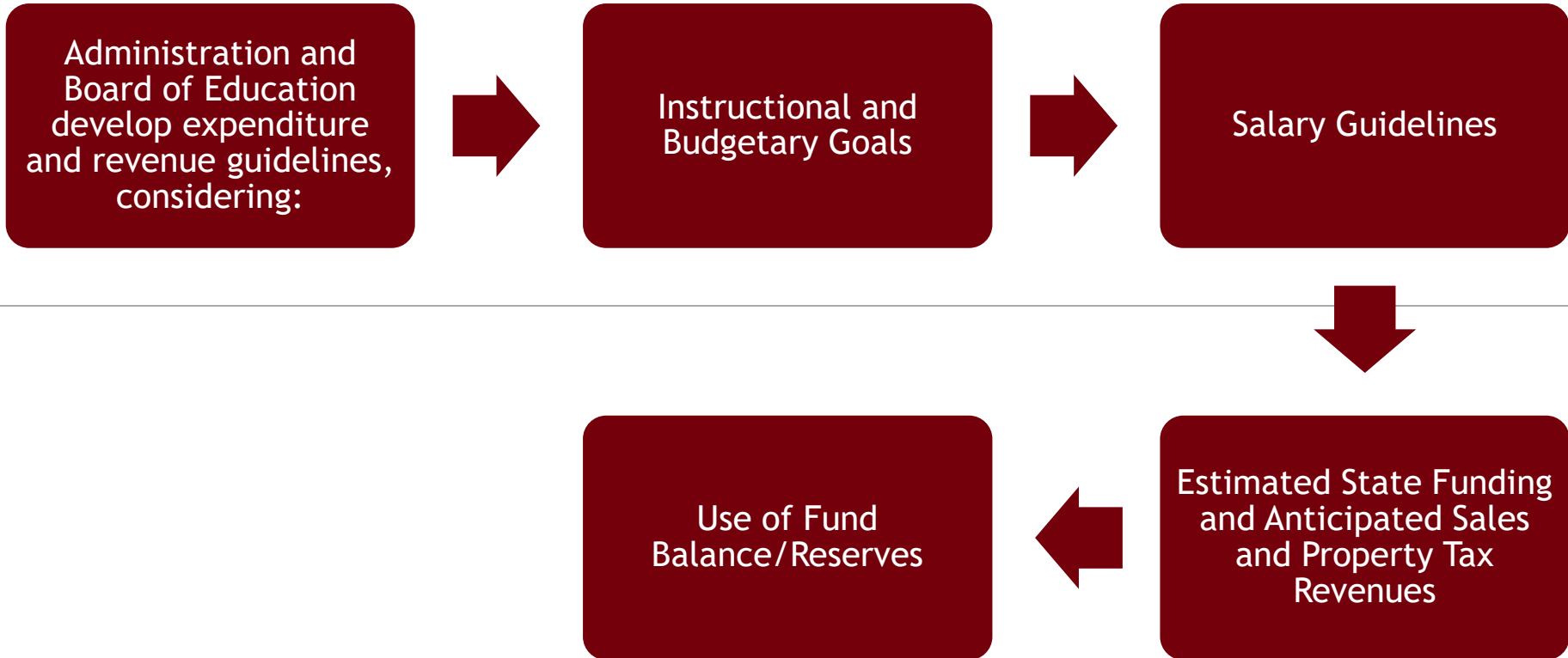


Expenditure considerations for Budget Planning and Projections

- Attract and retain high quality staff (82% of current budget is related to staff salaries/benefits)
- Annual health insurance increase will be available in early June
- Substantial retirement benefit rate decrease for certified staff
- No increase in employee Dental, Vision, and Life Insurance Benefits
- Support for high quality curriculum and materials development and adoption
- Payment 6 of 15 for ESG Phase I Improvements (\$287,205)
- Payment 3 of 20 for ESG Phase II Improvements (\$350,000)
- No major capital lease payments budgeted



FY'24 Budget Planning Process



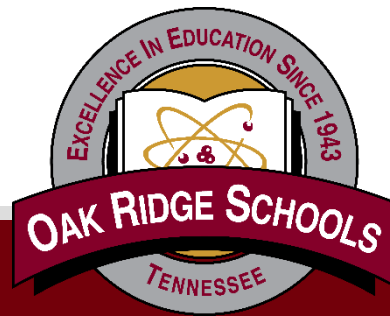
Budget Presentation, Development, and Approval Process... next steps

May

- **May 2nd** - First Draft of Budget sent to BOE
- **May 8th** - 5:00 p.m. Special BOE Meeting - Budget presented to BOE... City Council will visit for Budget Presentation
- **May 15th** - 5:00 p.m. Special BOE Meeting - Budget Work Session... Line by Line Review of Budget and 1st Reading
- **May 22nd** - 5:00 p.m. Regular BOE Meeting - Adoption of FY24 Budget - 2nd Reading
- **May 25th** - Budget Transmitted to City
- **May 30th** - 7:00 p.m. City Council Meeting - City Manager presents Budget to City Council

June

- **June 5th** - 7:00 p.m. City Council Meeting - Public Hearing & 1st Reading of FY24 Appropriations Ordinance, FY 23 Budget Amendment 1st Reading
- **June 12th** - 7:00 p.m. City Council Meeting - 2nd Reading of FY24 Appropriations Ordinance, FY23 Budget Amendment 2nd Reading



Oak Ridge Schools

7th Attendance Period

April 6, 2023

These numbers reflect the **2022-2023** Skyward Student Management System (Entity) active student enrollment count as of **April 6, 2023**.

The total includes **39** private school and home-schooled students receiving Special Ed services.



Oak Ridge Schools

Enrollment Entity Counts 7th RP 2022-23

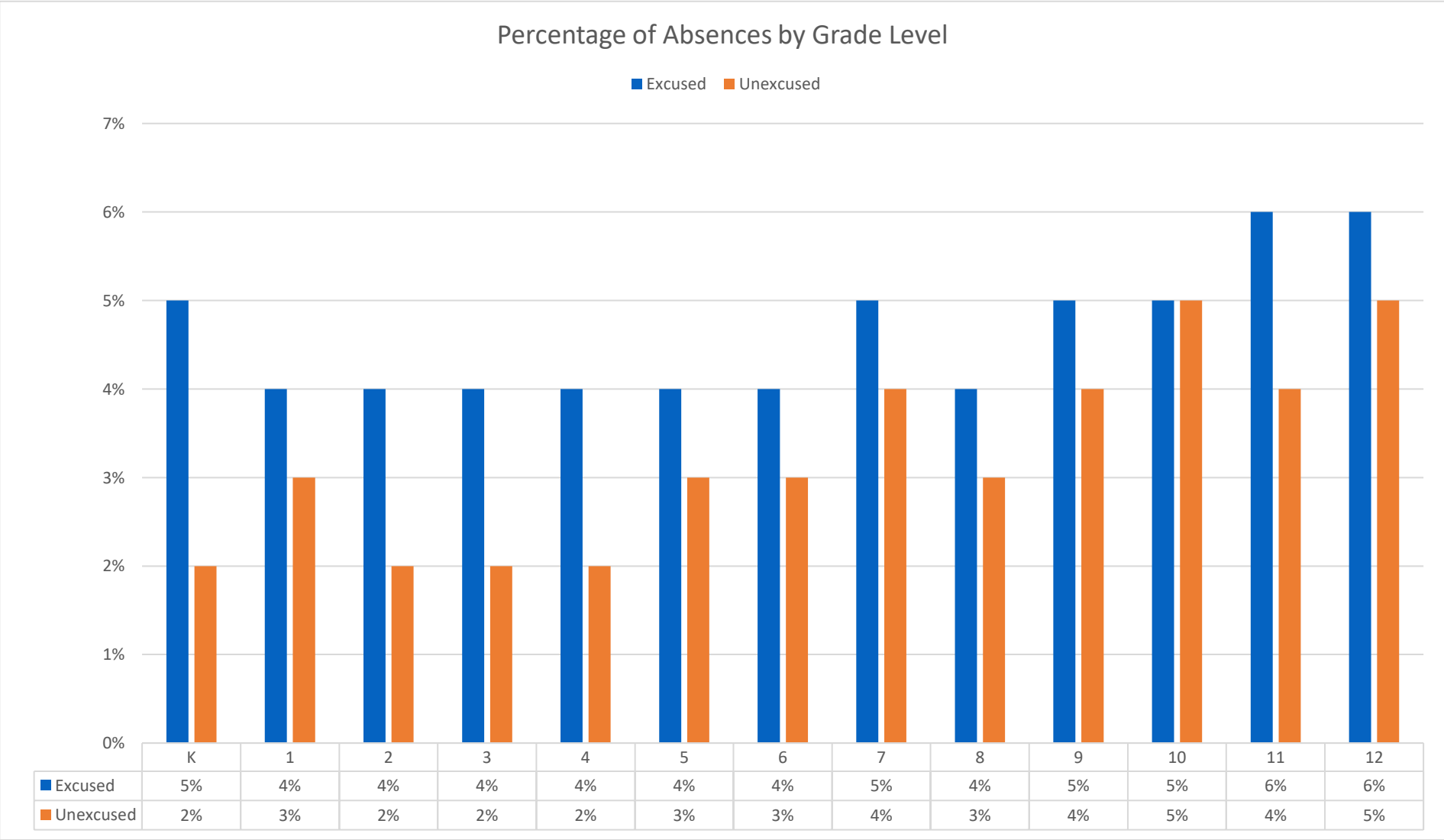
April 6, 2023

School	P3	P4	K	1	2	3	4	5	6	7	8	9	10	11	12	Total PK-12 2022-23	Previous 6th RP 2022-23	Diff
Preschool	88	142														230	231	-1
Glenwood			66	68	53	73	75									335	335	0
Linden			101	103	101	115	124									544	542	2
Willow Brook			72	87	83	77	73									392	398	-6
Woodland			74	93	82	88	77									414	414	0
JMS								160	156	196	204					716	715	1
RMS								162	171	196	174					703	703	0
ORHS												405	400	389	355	1549	1557	-8
Enrollment 2022-23	88	142	313	351	319	353	349	322	327	392	378	405	400	389	355	4883	4895	-12
Prev. 6th RP 2022-23	89	142	312	353	318	355	351	323	326	392	377	409	405	387	356	4895		
Difference	-1	0	1	-2	1	-2	-2	-1	1	0	1	-4	-5	2	-1	-12		

This report compares the 2022-23 7th RP period enrollment with the 2022-23 6th RP period.

Attendance Graphs

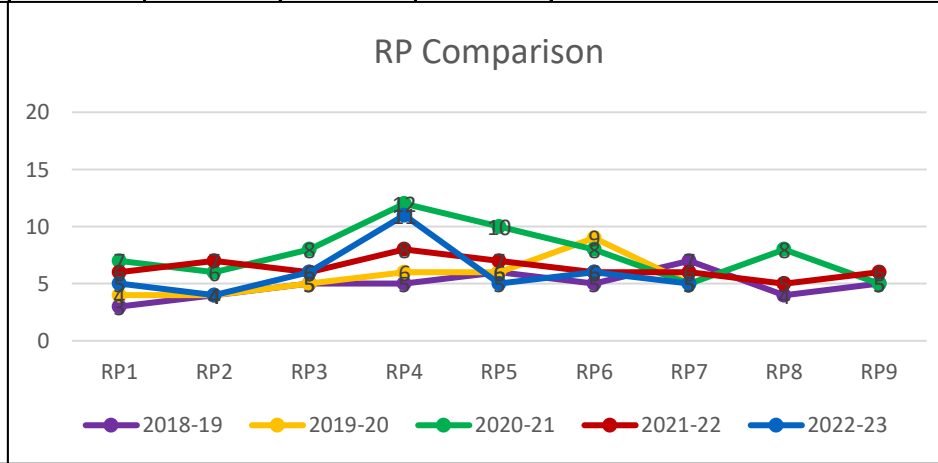
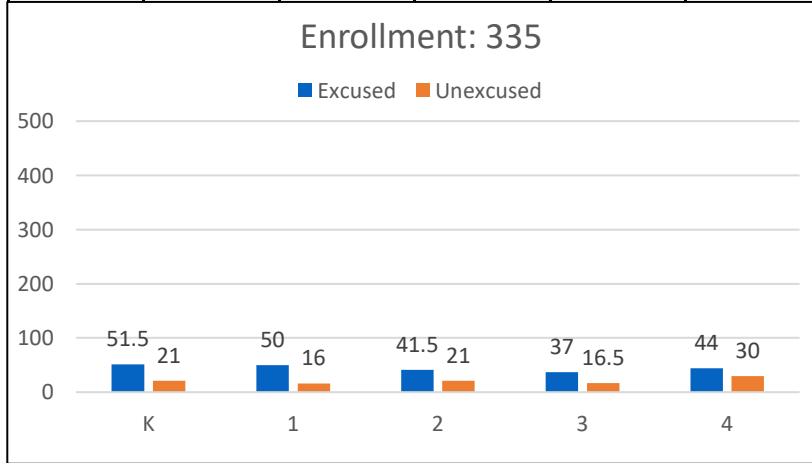
The graphs below display excused and unexcused absence totals, entity counts, and attendance percentages by grade and reporting period. The data was compiled using information from attendance detail and summary reports and entity counts reports.
 Reporting Period 7: 2/21/2023-4/4/2023



* Percentages have been rounded to the nearest whole number.

2018-19	RP1: 3%	RP2: 4%	RP3: 5%	RP4: 5%	RP5: 6%	RP6: 5%	RP7: 7%	RP8: 4%	RP9: 5%
2019-20	RP1: 4%	RP2: 4%	RP3: 5%	RP4: 5.6%	RP5: 6%	RP6: 8.8%	RP7: 4.9%	Covid-19	Covid-19
2020-21	RP1: 7.3%	RP2: 5.8%	RP3: 8.1%	RP4: 11.6%	RP5: 9.9%	RP6: 7.5%	RP7: 5.3%	RP8: 8%	RP9: 5.4%
2021-22	RP1: 6.3%	RP2: 6.7%	RP3: 6.3%	RP4: 7.7%	RP5: 6.9%	RP6: 5.8%	RP7: 6.3%	RP8: 5.4%	RP9: 5.9%
2022-23	RP1: 4.9%	RP2: 4.4%	RP3: 5.5%	RP4: 11%	RP5: 4.7%	RP6: 6.1%	RP7: 4.8%		

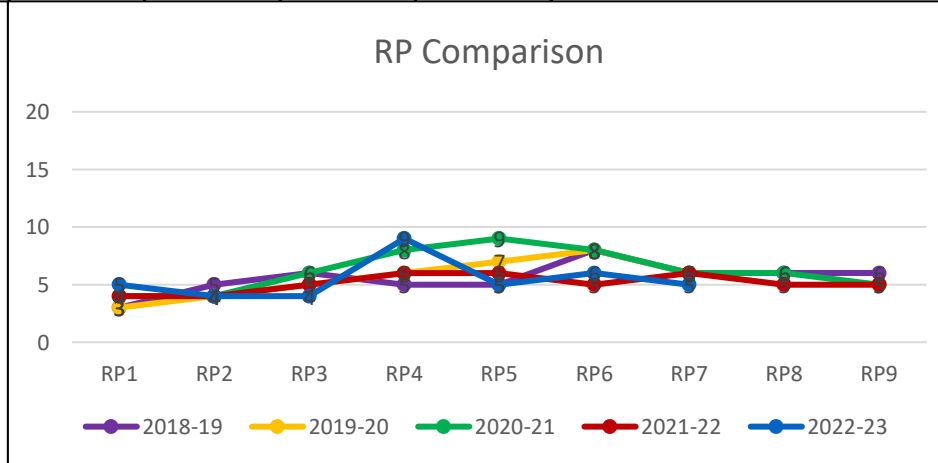
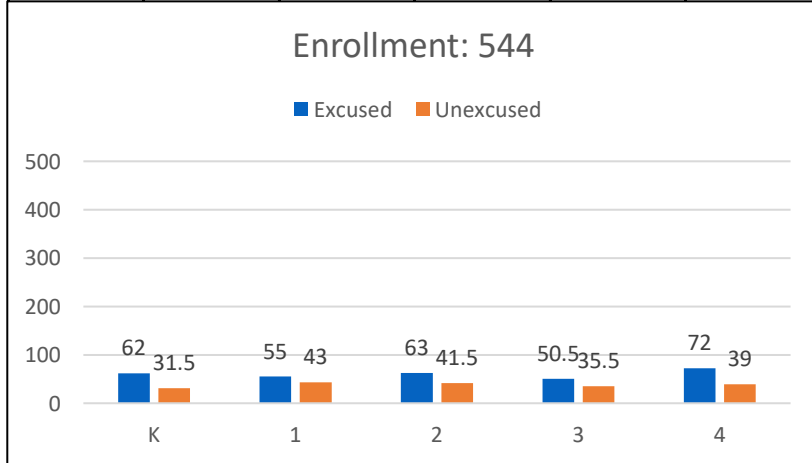
Glenwood



Goal
5.5

2018-19	RP1: 3%	RP2: 5%	RP3: 6%	RP4: 5%	RP5: 5%	RP6: 8%	RP7: 6%	RP8: 6%	RP9: 6%
2019-20	RP1: 3%	RP2: 4%	RP3: 5%	RP4: 5.6%	RP5: 6.8%	RP6: 7.7%	RP7: 6.4%	Covid-19	Covid-19
2020-21	RP1: 4.3%	RP2: 4.3%	RP3: 6.1%	RP4: 7.7%	RP5: 9.1%	RP6: 7.9%	RP7: 6.2%	RP8: 5.6%	RP9: 5.3%
2021-22	RP1: 4.4%	RP2: 4.2%	RP3: 4.8%	RP4: 6.4%	RP5: 5.8%	RP6: 4.6%	RP7: 5.5%	RP8: 5.4%	RP9: 5%
2022-23	RP1: 3.2%	RP2: 4%	RP3: 4.4%	RP4: 8.9%	RP5: 5.4%	RP6: 5.8%	RP7: 4.5%		

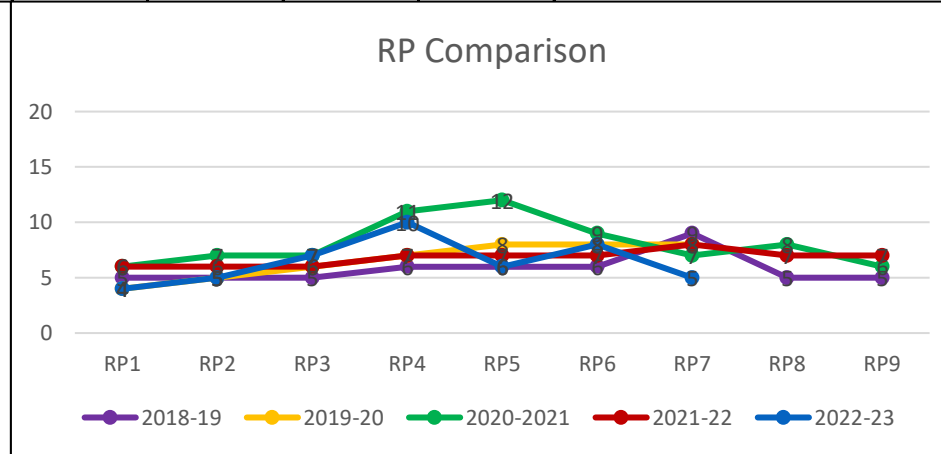
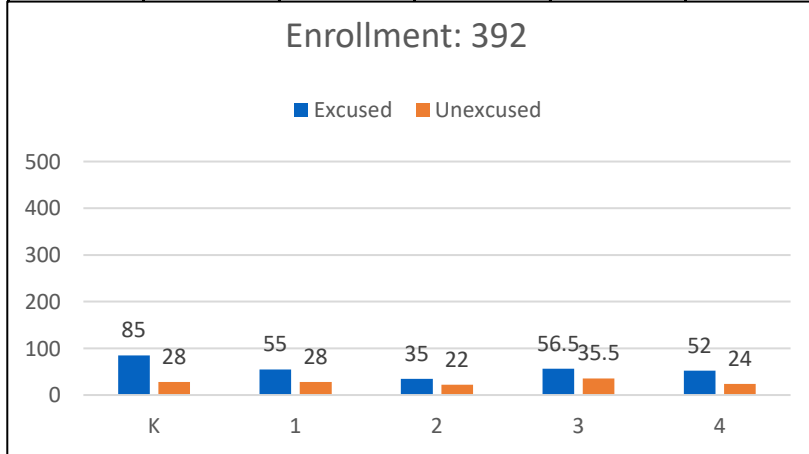
Linden



Goal
5

2018-19	RP1: 5%	RP2: 5%	RP3: 5%	RP4: 6%	RP5: 6%	RP6: 6%	RP7: 9%	RP8: 5%	RP9: 5%
2019-20	RP1: 4%	RP2: 5%	RP3: 6%	RP4: 6.6%	RP5: 7.8%	RP6: 8.4%	RP7: 7.5%	Covid-19	Covid-19
2020-21	RP1: 6.1%	RP2: 7.1%	RP3: 7.3%	RP4: 11%	RP5: 11.7%	RP6: 8.9%	RP7: 6.9%	RP8: 7.5%	RP9: 6.4%
2021-22	RP1: 6.1%	RP2: 6%	RP3: 6.4%	RP4: 6.9%	RP5: 6.6%	RP6: 6.5%	RP7: 8%	RP8: 6.6%	RP9: 7.4%
2022-23	RP1: 3.6%	RP2: 4.7%	RP3: 7%	RP4: 10%	RP5: 6.4%	RP6: 8.1%	RP7: 5.3%		

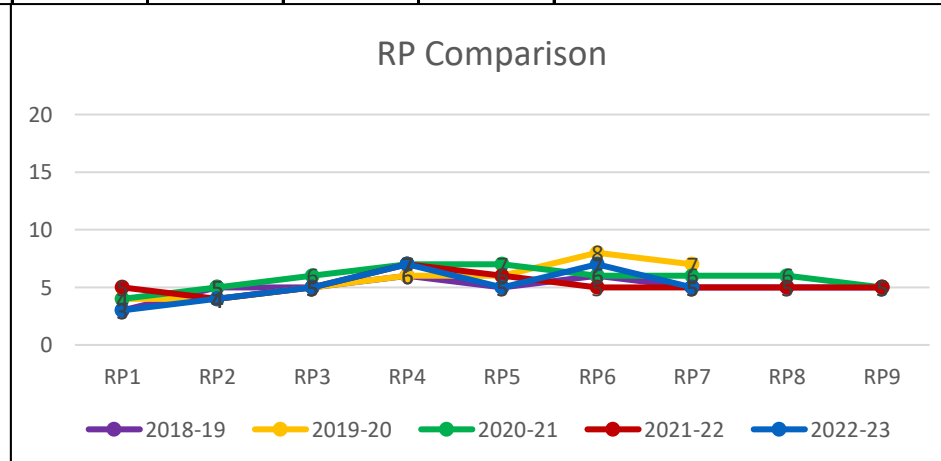
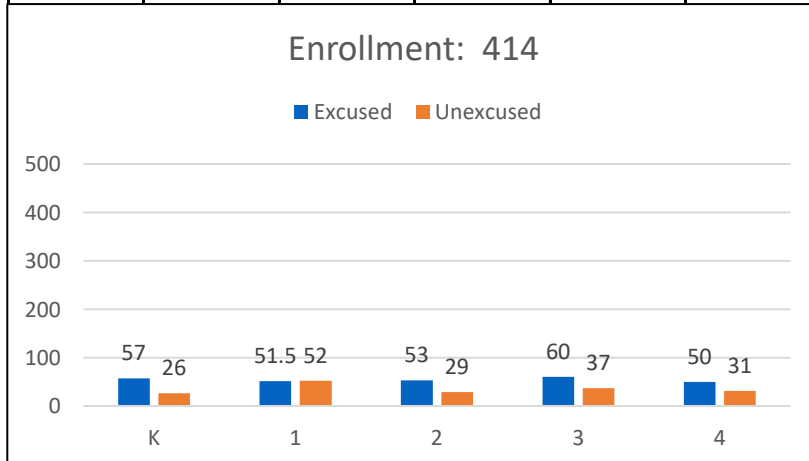
Willow Brook



Goal
6

2018-19	RP1: 3%	RP2: 5%	RP3: 5%	RP4: 6%	RP5: 5%	RP6: 6%	RP7: 5%	RP8: 5%	RP9: 5%
2019-20	RP1: 4%	RP2: 4%	RP3: 5%	RP4: 5.6%	RP5: 6.2%	RP6: 8.4%	RP7: 6.6%	Covid-19	Covid-19
2020-21	RP1: 4.1%	RP2: 4.9%	RP3: 6.2%	RP4: 7.1%	RP5: 7.1%	RP6: 5.9%	RP7: 5.5%	RP8: 5.9%	RP9: 5.3%
2021-22	RP1: 4.5%	RP2: 4.1%	RP3: 4.8%	RP4: 6.7%	RP5: 5.9%	RP6: 5%	RP7: 4.7%	RP8: 4.5%	RP9: 5.2%
2022-23	RP1: 2.6%	RP2: 3.7%	RP3: 5.2%	RP4: 6.6%	RP5: 4.5%	RP6: 6.7%	RP7: 5.4%		

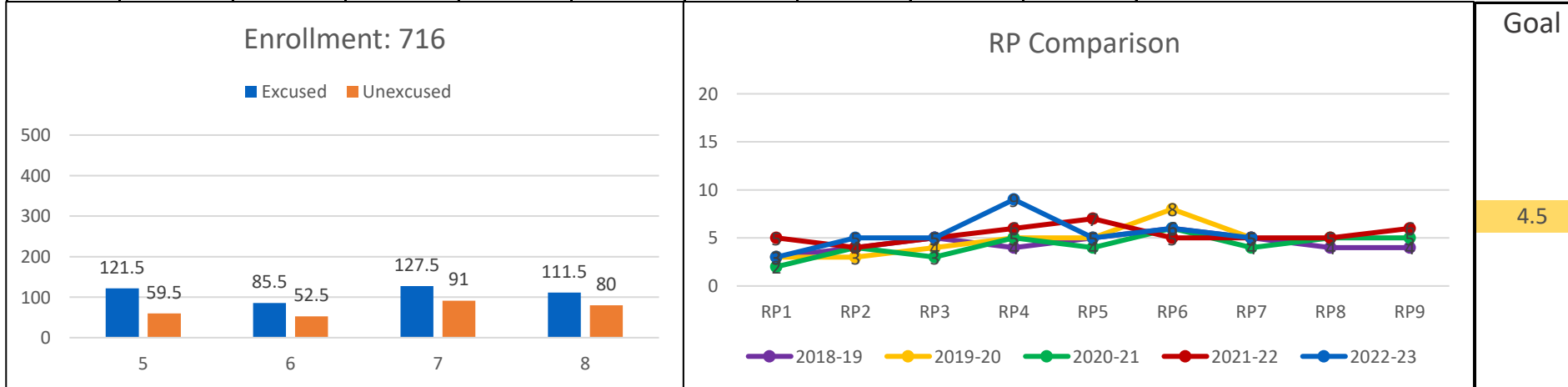
Woodland



Goal
4

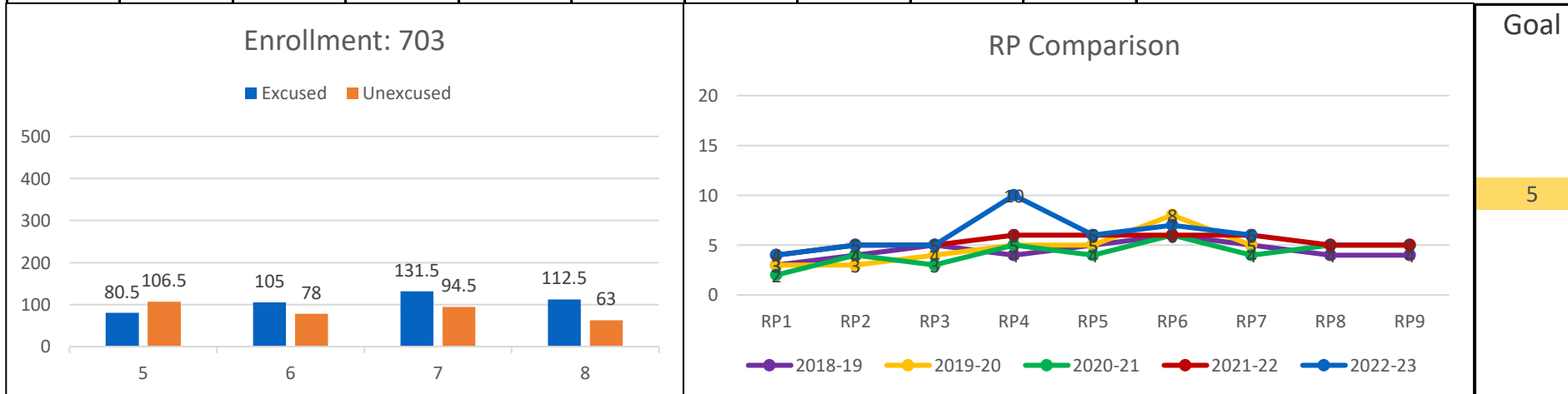
2018-19	RP1: 3%	RP2: 4%	RP3: 5%	RP4: 4%	RP5: 5%	RP6: 6%	RP7: 5%	RP8: 4%	RP9: 4%
2019-20	RP1: 3%	RP2: 3%	RP3: 4%	RP4: 5%	RP5: 4.9%	RP6: 8.4%	RP7: 5.2%	Covid-19	Covid-19
2020-21	RP1: 2.2%	RP2: 4.1%	RP3: 3.4%	RP4: 4.5%	RP5: 3.8%	RP6: 5.7%	RP7: 3.7%	RP8: 5.1%	RP9: 4.7%
2021-22	RP1: 5.1%	RP2: 4.2%	RP3: 4.9%	RP4: 5.9%	RP5: 6.8%	RP6: 5.4%	RP7: 5.3%	RP8: 4.9%	RP9: 6.1%
2022-23	RP1: 3.1%	RP2: 4.6%	RP3: 5%	RP4: 8.7%	RP5: 4.7%	RP6: 5.5%	RP7: 5.1%		

Jefferson



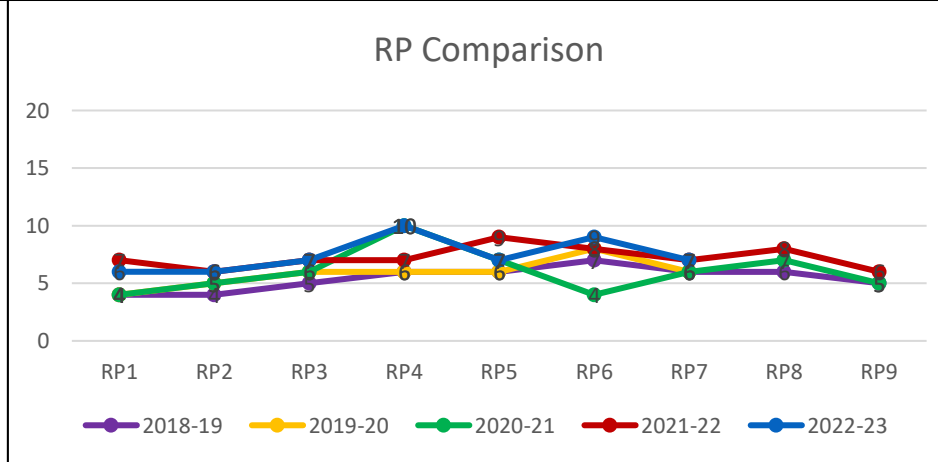
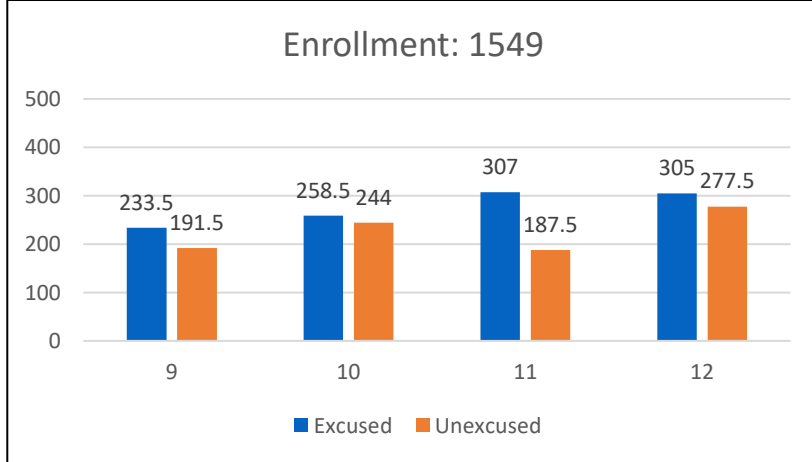
2018-19	RP1: 4%	RP2: 5%	RP3: 6%	RP4: 5%	RP5: 5%	RP6: 8%	RP7: 6%	RP8: 5%	RP9: 6%
2019-20	RP1: 4%	RP2: 4%	RP3: 5%	RP4: 5.7%	RP5: 5.6%	RP6: 7.9%	RP7: 5.7%	Covid-19	Covid-19
2020-21	RP1: 2%	RP2: 2.3%	RP3: 3.4%	RP4: 4%	RP5: 2.7%	RP6: 3.3%	RP7: 2.8%	RP8: 5.6%	RP9: 5.1%
2021-22	RP1: 4.2%	RP2: 4.7%	RP3: 5.4%	RP4: 5.8%	RP5: 5.9%	RP6: 5.5%	RP7: 5.6%	RP8: 5%	RP9: 5.3%
2022-23	RP1: 4.4%	RP2: 4.5%	RP3: 5.4%	RP4: 9.7%	RP5: 6.1%	RP6: 6.8%	RP7: 5.5%		

Robertsville



2018-19	RP1: 4%	RP2: 4%	RP3: 5%	RP4: 6%	RP5: 6%	RP6: 7%	RP7: 6%	RP8: 6%	RP9: 5%
2019-20	RP1: 4%	RP2: 5%	RP3: 6%	RP4: 6.2%	RP5: 6.4%	RP6: 7.6%	RP7: 6.4%	Covid-19	Covid-19
2020-21	RP1: 3.6%	RP2: 4.6%	RP3: 5.5%	RP4: 9.9%	RP5: 6.8%	RP6: 3.8%	RP7: 5.8%	RP8: 7.1%	RP9: 5.1%
2021-22	RP1: 7.2%	RP2: 6.2%	RP3: 6.9%	RP4: 7.3%	RP5: 9.2%	RP6: 8.2%	RP7: 7%	RP8: 8.2%	RP9: 6%
2022-23	RP1: 6%	RP2: 6.3%	RP3: 6.6%	RP4: 9.8%	RP5: 6.6%	RP6: 8.7%	RP7: 6.5%		

ORHS



Goal
6

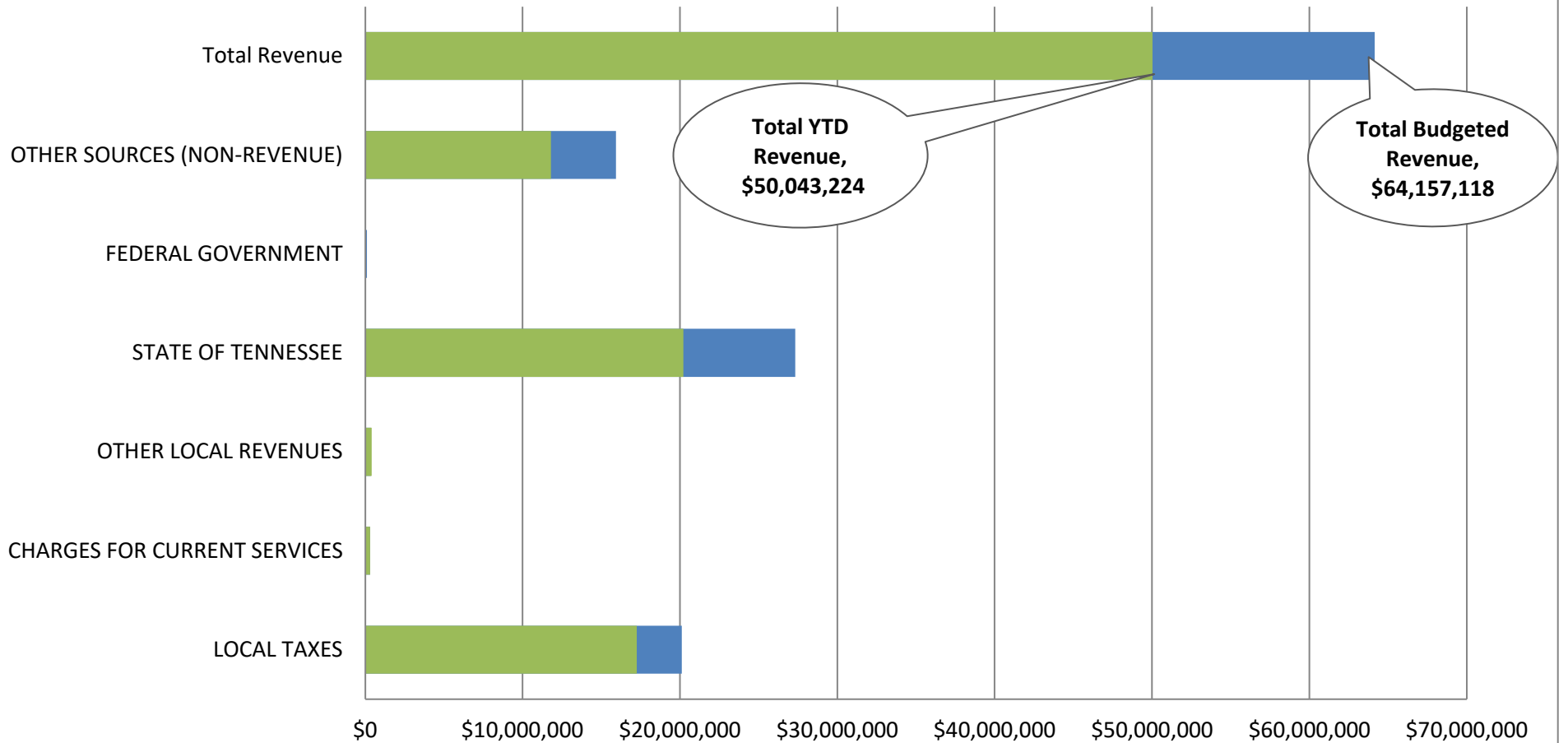
Acct	Acct	2022-23 FYTD Budget	March 2022-23 Monthly Activity	2022-23 Year-To-Date	2022-23 Percent of Budget	2022-23 Variance from Bud	Encumbered Amount	Unencumbered Budget Remaining
40110	Current Property Tax	12,832,909.00	3,861,894.28	11,392,723.33	88.78%	1,440,185.67		1,440,185.67
40210	Local Option Sales Tax	7,288,185.00	836,657.66	5,871,471.03	80.56%	1,416,713.97		1,416,713.97
40275	Mixed Drink Tax	125.00	15.45	314.91	251.93%	-189.91		-189.91
40280	Mineral Severance Tax	125.00				125.00		125.00
43511	Tuition - Regular Day Students	300,000.00	14,848.68	299,554.05	99.85%	445.95		445.95
43533	Transportation Fees	2,500.00	190.00	3,860.00	154.40%	-1,360.00		-1,360.00
44110	Interest Earned	20,000.00	69,484.61	325,251.07	1,626.26%	-305,251.07		-305,251.07
44120	Lease/Rentals	15,000.00	2,940.00	9,495.00	63.30%	5,505.00		5,505.00
44170	Miscellaneous Refunds	2,500.00	1,757.05	7,139.09	285.56%	-4,639.09		-4,639.09
44530	Sale of Equipment	35,000.00	145.60	20,542.00	58.69%	14,458.00		14,458.00
44570	Contributions & Gifts	216,678.57		38,975.00	17.99%	177,703.57		177,703.57
44990	Other Local Revenues	75,000.00	2,500.00	10,984.59	14.65%	64,015.41		64,015.41
46511	Basic Education Program	24,636,000.00	2,477,600.00	19,820,800.00	80.45%	4,815,200.00		4,815,200.00
46515	Early Childhood Education	459,638.78	33,639.82	270,312.11	58.81%	189,326.67		189,326.67
46590	Other State Education Funds	2,095,000.00	6,033.96	64,023.73	3.06%	2,030,976.27		2,030,976.27
46610	Career Ladder Program	90,100.00		49,039.26	54.43%	41,060.74		41,060.74
46990	Other State Revenues	45,189.00		19,437.97	43.01%	25,751.03		25,751.03
47630	Public Law 874 - Maint/Operat.	25,000.00				25,000.00		25,000.00
47640	ROTC Reimbursement	79,600.00		33,777.52	42.43%	45,822.48		45,822.48
49700	Insurance Recovery	264,605.00	178,126.00	185,051.00	69.93%	79,554.00		79,554.00
49800	Transfers In	180,000.00				180,000.00		180,000.00
49810	City General Fund Transfer	15,493,963.00	1,291,163.58	11,620,472.22	75.00%	3,873,490.78		3,873,490.78
-----	Revenue	64,157,118.35	8,776,996.69	50,043,223.88	78.00%	14,113,894.47		14,113,894.47
=====								
71100	Regular Instruction Prgm	28,758,405.58	2,425,480.17	19,692,290.95	68.47%	9,066,114.63	8,673,175.17	392,939.46
71150	Alternative Instruction Prgm	887,470.54	77,869.05	590,980.64	66.59%	296,489.90	272,115.95	24,373.95
71200	Special Education Prgm	5,008,076.07	410,908.93	3,199,607.48	63.89%	1,808,468.59	1,500,679.80	307,788.79
71300	Career/Technical Education Prg	3,260,166.00	148,950.07	1,094,917.36	33.58%	2,165,248.64	829,551.46	1,335,697.18
71900	Contingency	410,148.42				410,148.42		410,148.42
72120	Health Services	683,610.28	54,509.57	481,595.09	70.45%	202,015.19	167,335.04	34,680.15
72130	Other Student Support	1,698,854.00	126,994.67	1,180,845.33	69.51%	518,008.67	453,800.42	64,208.25
72210	Regular Inst. Support	3,451,000.57	261,849.53	2,256,889.61	65.40%	1,194,110.96	886,868.90	307,242.06
72220	Special Education Support	811,552.29	69,203.34	562,151.52	69.27%	249,400.77	199,084.44	50,316.33
72230	Career & Technical Prg Support	194,775.00	27,747.70	97,966.97	50.30%	96,808.03	53,695.20	43,112.83
72250	Technology Services	2,701,152.00	180,991.57	1,949,440.51	72.17%	751,711.49	526,016.66	225,694.83
72290	Communications	153,560.00	5,116.61	88,632.35	57.72%	64,927.65	31,287.43	33,640.22
72310	Board of Education	1,139,493.00	116,444.23	839,701.18	73.69%	299,791.82	4,104.94	295,686.88
72320	Director of Schools	380,737.00	31,265.46	275,235.74	72.29%	105,501.26	90,763.22	14,738.04

Acct	Acct	2022-23 FYTD Budget	March 2022-23 Monthly Activity	2022-23 Year-To-Date	2022-23 Percent of Budget	2022-23 Variance from Bud	Encumbered Amount	Unencumbered Budget Remaining
72410	Office of the Principal	4,147,007.13	347,420.19	3,044,145.44	73.41%	1,102,861.69	1,055,791.74	47,069.95
72510	Fiscal Services	946,730.00	77,088.81	700,115.98	73.95%	246,614.02	216,848.54	29,765.48
72520	Human Resources/ Personnel	456,701.00	36,182.69	327,343.86	71.68%	129,357.14	97,942.03	31,415.11
72610	Operation of Plant	4,570,050.28	347,125.56	3,299,272.16	72.19%	1,270,778.12	612,989.78	657,788.34
72620	Maintenance of Plant	1,927,577.00	134,513.30	1,431,909.58	74.29%	495,667.42	433,549.16	62,118.26
72710	Transportation	1,716,795.00	158,976.31	1,104,036.26	64.31%	612,758.74		612,758.74
73400	Early Childhood Education	459,638.78	39,681.78	309,993.89	67.44%	149,644.89	150,504.18	-859.29
73401	Pre-K General Fund	749,282.00	69,471.88	550,951.60	73.53%	198,330.40	160,521.43	37,808.97
76100	Regular Capital Outlay	2,166,381.41	346,800.34	1,084,684.23	50.07%	1,081,697.18	137,841.59	943,855.59
82130	Education Principal on Debt	6,809.00		5,920.87	86.96%	888.13		888.13
82230	Education Interest on Debt	191.00		166.09	86.96%	24.91		24.91
99100	Transfers Out	79,501.00				79,501.00		79,501.00
-----	Expense	66,765,664.35	5,494,591.76	44,168,794.69	66.15%	22,596,869.66	16,554,467.08	6,042,402.58
-----	General Purpose School Fund	-2,608,546.00	3,282,404.93	5,874,429.19	71.96%	-8,482,975.19	-16,554,467.08	8,071,491.89
	Grand Revenue Totals	64,157,118.35	8,776,996.69	50,043,223.88	78.00%	14,113,894.47		14,113,894.47
	Grand Expense Totals	66,765,664.35	5,494,591.76	44,168,794.69	66.15%	22,596,869.66	16,554,467.08	6,042,402.58
	Grand Totals	2,608,546.00	3,282,404.93	5,874,429.19	-225.20%	8,482,975.19	16,554,467.08	8,071,491.89
		Loss	Profit	Profit		Loss	Loss	Profit

Number of Accounts: 1333

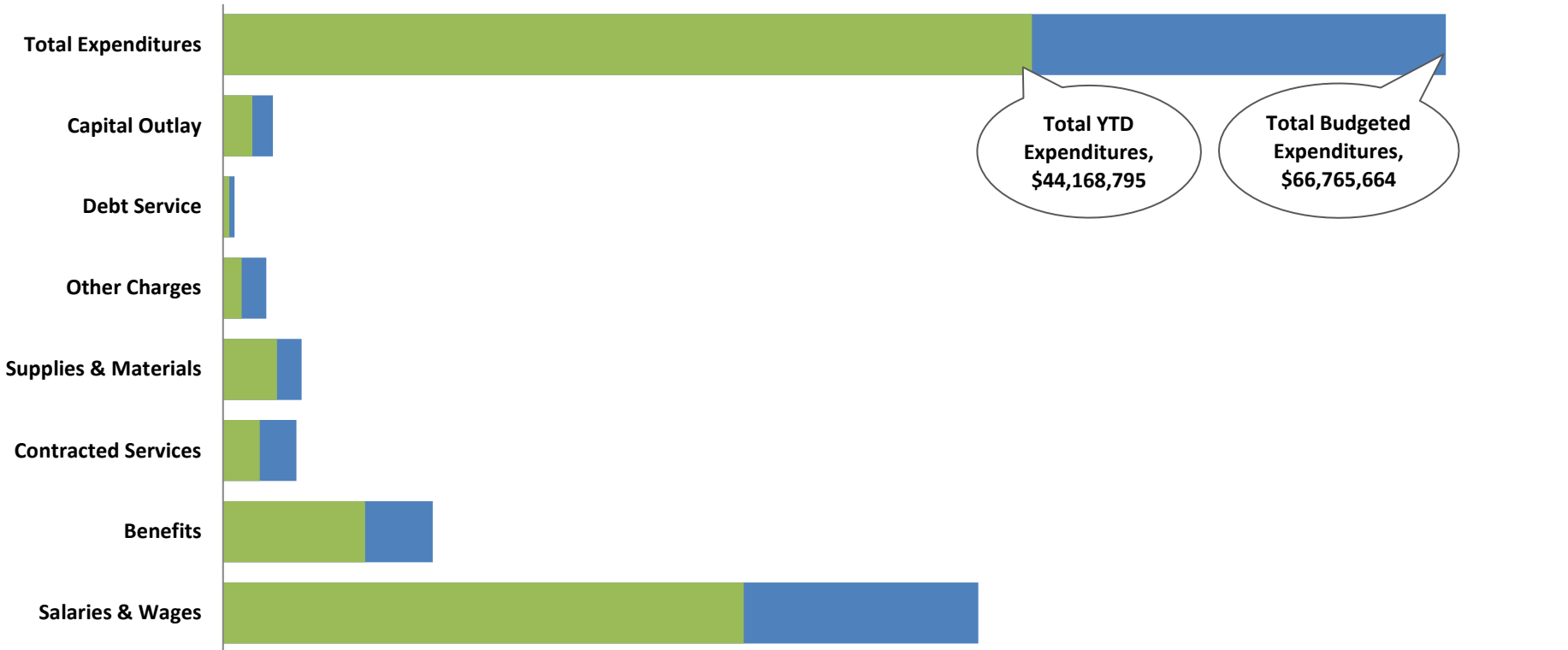
***** End of report *****

General Fund Revenue Budget to Actual Summary - March, 2023



	LOCAL TAXES	CHARGES FOR CURRENT SERVICES	OTHER LOCAL REVENUES	STATE OF TENNESSEE	FEDERAL GOVERNMENT	OTHER SOURCES (NON-REVENUE)	Total Revenue
■ Percent of Budget	85.80%	100.30%	113.24%	74.01%	32.29%	74.07%	78.00%
■ Year-To-Date	17,264,509.27	303,414.05	412,386.75	20,223,613.07	33,777.52	11,805,523.22	\$50,043,224
■ FYTD Budget	20,121,344.00	302,500.00	364,178.57	27,325,927.78	104,600.00	15,938,568.00	\$64,157,118

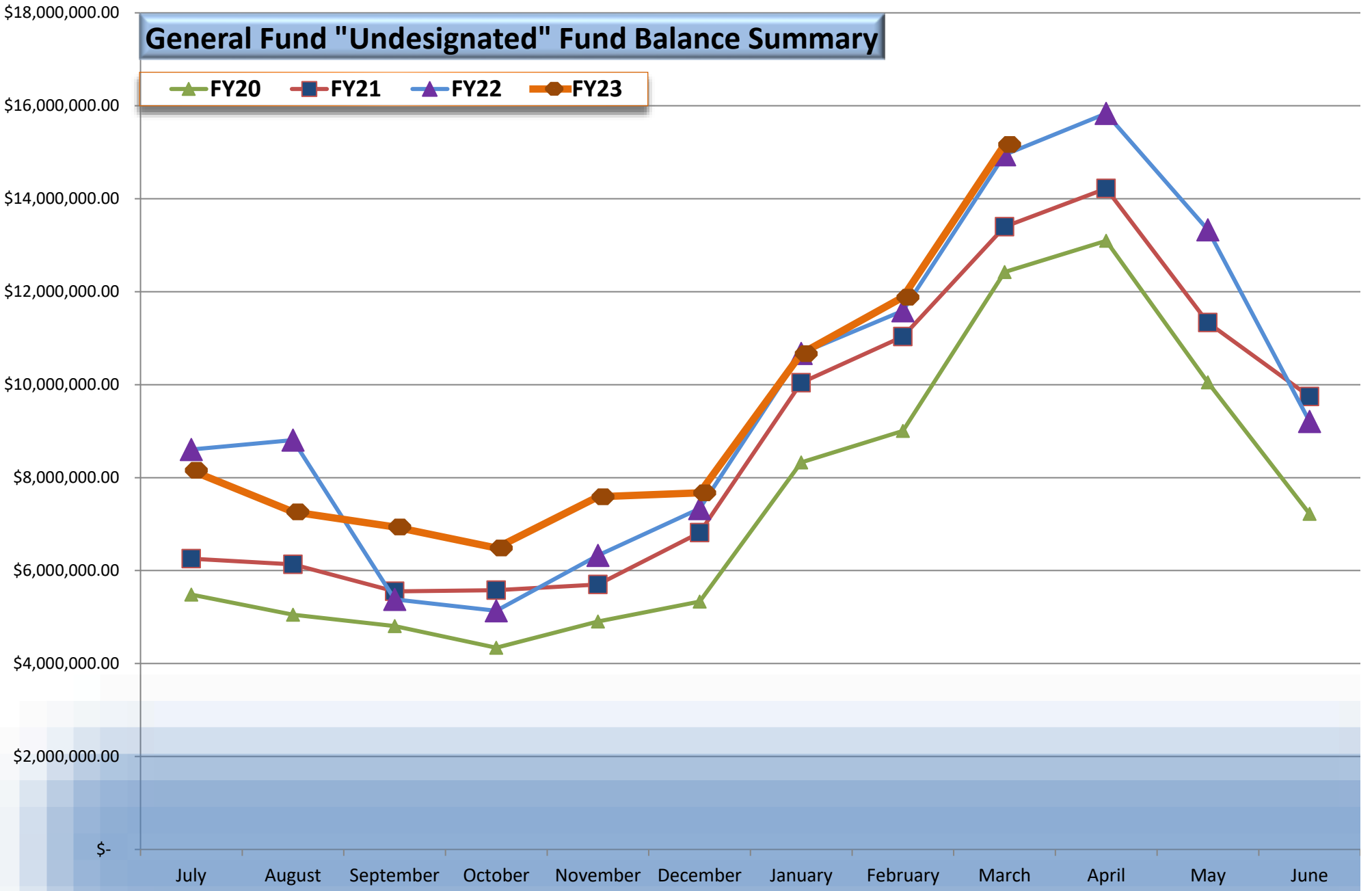
General Fund Expenditure Budget to Actual Summary by Object March, 2023



	\$0	\$10,000,000	\$20,000,000	\$30,000,000	\$40,000,000	\$50,000,000	\$60,000,000	\$70,000,000
	Salaries & Wages	Benefits	Contracted Services	Supplies & Materials	Other Charges	Debt Service	Capital Outlay	Total Expenditures
■ FYTD %	68.97	67.76	50.12	68.22	43.66	55.28	59.28	66.15%
■ FYTD Activity	28,437,295.74	7,765,320.02	2,019,201.14	2,950,637.31	1,033,442.78	356,086.96	1,606,810.74	\$44,168,795
■ FYTD Revised Bdgt	41,236,021.98	11,460,090.76	4,018,477.62	4,297,711.32	2,369,235.02	644,205.00	2,739,922.65	\$66,765,664

General Fund "Undesignated" Fund Balance Summary

FY20 FY21 FY22 FY23



Acct	Acct	2022-23 FYTD Budget	March 2022-23 Monthly Activity	2022-23 Year-To-Date	2022-23 Percent of Budget	2022-23 Variance from Bud	Encumbered Amount	Unencumbered Balance Remaining
142	School Federal Projects							
R	Revenue							
47131	Vocational Program Improvement	130,654.24	20,420.38	68,640.51	52.54%	62,013.73		62,013.73
47141	Title I	1,124,147.61	75,480.33	574,395.03	51.10%	549,752.58		549,752.58
47143	Special Education Grants	1,372,392.05	67,062.20	552,114.13	40.23%	820,277.92		820,277.92
47145	Special Ed Pre-School Grants	41,800.91	2,573.92	18,108.48	43.32%	23,692.43		23,692.43
47146	English Lang Acq Grants	20,464.72		9,985.58	48.79%	10,479.14		10,479.14
47147	Title IV Part B, 21st Century	159,405.79	15,352.71	78,326.19	49.14%	81,079.60		81,079.60
47189	Title II	200,268.64	1,795.76	106,378.10	53.12%	93,890.54		93,890.54
47307	COVID-19 Grant B	476,304.00	3,238.53	285,927.97	60.03%	190,376.03		190,376.03
47309	COVID-19 Grant D	30,000.00		30,000.00	100.00%			
47310	COVID-19 Grant E	470,771.04	49,334.31	323,553.61	68.73%	147,217.43		147,217.43
47401	ESSER 3.0	3,710,369.99	82,442.72	1,079,315.99	29.09%	2,631,054.00		2,631,054.00
47402	American Rescue Plan	204,963.44	48,613.05	82,265.70	40.14%	122,697.74		122,697.74
47403	American Rescue Plan PreK	16,510.39	1,725.24	12,346.62	74.78%	4,163.77		4,163.77
47404	ARP Homeless Grant	49,185.66	150.00	2,463.83	5.01%	46,721.83		46,721.83
47590	Other Federal Through State	958,694.18	60,120.67	261,606.75	27.29%	697,087.43		697,087.43
47990	Other Direct Fedral Revenue	1,065,944.34	61,834.23	595,053.52	55.82%	470,890.82		470,890.82
----	Revenue	10,031,877.00	490,144.05	4,080,482.01	40.68%	5,951,394.99		5,951,394.99
E	Expense							
71100	Regular Instruction Prgm	2,429,001.70	84,766.14	1,041,682.10	42.89%	1,387,319.60	270,676.04	1,116,643.56
71200	Special Education Prgm	1,280,271.79	88,731.97	687,779.04	53.72%	592,492.75	297,927.75	294,565.00
71300	Career/Technical Education Prg	556,450.72	58,461.87	439,650.89	79.01%	116,799.83	54,957.39	61,842.44
71900	Contingency	343,901.56				343,901.56		343,901.56
72120	Health Services	254,838.56	13,488.97	135,697.42	53.25%	119,141.14	37,398.49	81,742.65
72130	Other Student Support	707,185.58	75,246.45	239,206.29	33.83%	467,979.29	20,543.95	447,435.34
72210	Regular Inst. Support	1,767,806.43	215,220.60	1,141,033.71	64.55%	626,772.72	265,728.46	361,044.26
72220	Special Education Support	423,698.64	17,247.52	155,883.77	36.79%	267,814.87	52,874.44	214,940.43
72230	Career & Technical Prg Support	1,890.36	492.60	1,531.18	81.00%	359.18	371.09	-11.91
72250	Technology Services	32,498.43	6,795.62	12,241.21	37.67%	20,257.22	2,117.00	18,140.22
72510	Fiscal Services	46,200.00		15,340.00	33.20%	30,860.00	1,447.50	29,412.50
72710	Transportation	365,428.66	2,205.28	14,985.88	4.10%	350,442.78		350,442.78
73300	Community Services	1,209,080.48	109,672.69	789,777.13	65.32%	419,303.35	252,765.20	166,538.15
76100	Regular Capital Outlay	263,619.00		115,618.99	43.86%	148,000.01		148,000.01
99100	Transfers Out	350,005.09				350,005.09		350,005.09

Acct	Acct	2022-23 FYTD Budget	March 2022-23 Monthly Activity	2022-23 Year-To-Date	2022-23 Percent of Budget	2022-23 Variance from Bud	Encumbered Amount	Unencumbered Balance Remaining
145	Other Education Funds							
R	Revenue							
44990	Other Local Revenues	35,000.00	450.00	25,770.00	73.63%	9,230.00		9,230.00
46590	Other State Education Funds	120,151.65	190.00	18,886.24	15.72%	101,265.41		101,265.41
49800	Transfers In	79,501.00				79,501.00		79,501.00
-----	Revenue	234,652.65	640.00	44,656.24	19.03%	189,996.41		189,996.41
E	Expense							
72130	Other Student Support	18,177.00	889.78	4,716.88	25.95%	13,460.12	2,669.34	10,790.78
72620	Maintenance of Plant	90,540.00	69,022.24	69,212.24	76.44%	21,327.76		21,327.76
73300	Community Services	125,935.65	9,078.92	100,442.86	79.76%	25,492.79	27,916.15	-2,423.36
-----	Expense	234,652.65	78,990.94	174,371.98	74.31%	60,280.67	30,585.49	29,695.18
-----	Other Education Funds		-78,350.94	-129,715.74	46.67%	129,715.74	-30,585.49	160,301.23
=====								
146	Extended School Program							
R	Revenue							
43581	Community Services Fees Child	363,430.00	32,125.00	348,873.00	95.99%	14,557.00		14,557.00
-----	Revenue	363,430.00	32,125.00	348,873.00	95.99%	14,557.00		14,557.00
E	Expense							
73300	Community Services	398,430.00	34,226.39	256,817.49	64.46%	141,612.51	78,550.90	63,061.61
99100	Transfers Out	10,000.00				10,000.00		10,000.00
-----	Expense	408,430.00	34,226.39	256,817.49	62.88%	151,612.51	78,550.90	73,061.61
-----	Extended School Program	-45,000.00	-2,101.39	92,055.51	78.47%	-137,055.51	-78,550.90	-58,504.61

Acct	Acct	2022-23 FYTD Budget	March 2022-23 Monthly Activity	2022-23 Year-To-Date	2022-23 Percent of Budget	2022-23 Variance from Bud	Encumbered Amount	Unencumbered Balance Remaining
146	Extended School Program							
=====								
Grand Revenue Totals		12,997,516.65	585,183.41	6,100,636.27	46.94%	6,896,880.38		6,896,880.38
Grand Expense Totals		13,342,516.65	1,341,821.55	6,691,305.55	50.15%	6,651,211.10	1,393,098.11	5,258,112.99
Grand Totals		345,000.00	756,638.14	590,669.28	171.21%	245,669.28	1,393,098.11	1,638,767.39
		Loss	Loss	Loss		Profit	Loss	Profit

Number of Accounts: 623

***** End of report *****

Combined Fund Balance and YTD Operating Statement Summary
March , 2023

Description	General Fund 141	Federal Fund 142	Food Service Fund 143	Special Fund 145	ECC Fund 146
Beginning Fund Balance July 1, 2022	14,913,924.06	0.00	1,925,793.59	26,611.48	147,838.44
Plus YTD Revenue per books 3/31/23	50,043,223.88	4,080,482.01	1,626,625.02	44,656.24	348,873.00
Less YTD Expenditures per books 3/31/23	(44,168,794.69)	(4,790,427.61)	(1,469,688.47)	(174,371.98)	(256,817.49)
Revenues Over (Under) Expenditures as of 3/31/23	5,874,429.19	(709,945.60)	156,936.55	(129,715.74)	92,055.51
Ending Fund Balance per books as of 3/31/23	20,788,353.25	(709,945.60)	2,082,730.14	(103,104.26)	239,893.95

Fund Balance Restricted/Committed/Assigned Status

Encumbrances and Deferred Revenue	\$ -		\$ 79,709.47		
Inventory					
Restricted for Career Ladder Program	-3.89				
Restricted for Operation of Non-Instructional Services			1,703,020.67		239,893.95
Committed for Other Purposes (Vehicles- ERR Fund)	0.00				
Committed for Other Purposes (Device Replacement)	3,000,000.00				
Assigned for Instruction- Coordinated School Health	1,867.22				
Assigned for other local grants					
Assigned for Instruction - Education Foundation Grant					
Assigned for Instruction (APSI-ORHS)	11,079.95				
Assigned for Support Services FRC Local Funds (56)				-103,104.26	
Nonspendable-Prepaid Expenditures					
Assigned to Balance FY23 Budget	2,608,546.00	0.00	300,000.00		
Unassigned Fund Balance 3/31/23	\$ 15,166,863.97	-709,945.60	0.00	0.00	
Total Fund Balance 3/31/23	20,788,353.25	\$ (709,945.60)	\$ 2,082,730.14	(\$103,104.26)	\$ 239,893.95