

Regular Board of Education Meeting

October 28, 2019 6:00 PM

Robert J. Smallridge School Administration Building

I. Call to Order

II. Pledge of Allegiance and Program

III. Approval of Agenda

IV. Special Reports/Presentations

A. Good News

B. Volunteer Recognitions

C. OR 2020 Presentation - Goals 1 and 5

V. Public Forum

VI. Consent Agenda

A. 2019 LEA Compliance Report

B. Board Minutes: 9/23/19

VII. Items for Action

A. ORHS Band Field Trip to New York City

B. Tenure Status for Eligible Educators

C. Letter to Secretary of Energy for 65th Anniversary of the First Public School System Desegregation in the South

D. Board Policy 6.200 Attendance - Second Reading

E. Board Policy 6.300 Code of Conduct - Second Reading

F. Board Policy 6.506 Students from Military Families - Second Reading

G. Proposed Budget Timeline for 2020-2021

H. RMS Diversity Club

I. Purchase of Special Education Vehicle

J. FY20 Safe Schools Grant

K. SAVE Act Compliance Package

L. FY'20 Budget Transfer #2 - First Reading

M. Purchase of Preschool Classroom Technology

N. Purchase of Data Center VXRail System Upgrade

VIII. Items for Information

A. Attendance and Enrollment Reports

B. Financial Reports

IX. Items for Discussion

X. Old Business

XI. New Business

XII. Communications

XIII. Adjournment

2019 Local Education Agency Compliance Report

Local education agencies (LEAs) are required to comply with all state education laws and State Board of Education (SBE) rules. This annual compliance report is one mechanism the Tennessee Department of Education (TDOE) employs to ensure LEAs faithfully execute those laws and rules. New to the report is the attached LEA compliance self-assessment that is specific to Chapter 0520-01-03 of the SBE rules. Chapter 0520-01-03 is highlighted in the self-assessment because (a) it comprises the minimum requirements for the approval of schools and (b) data collected via the self-assessment can inform the department's baselines for school approval related-compliance.

LEAs must complete this report, including the self-assessment, and, if applicable, the corrective action form, and submit it to the department. During completion, each LEA should carefully check the status of its compliance with all state education laws and SBE rules. The self-assessment can be used to structure an internal compliance review. The department verifies and monitors LEA compliance via multiple data sources (e.g., Education Information System) and will consider those sources when making final decisions regarding an LEA's compliance status. The commissioner of education is charged with taking corrective action when an LEA is not in compliance with state education laws and SBE rules and is not following a TDOE-approved plan addressing areas of noncompliance. The commissioner may waive a state board rule or statute. The LEA waiver request form, which is accessible [here](#), includes exceptions.

- I certify that the LEA is in compliance with all Tennessee education statutes and SBE rules.
- I certify that, with the exception of the areas reflected in the attached corrective action plan, the LEA is in compliance with all Tennessee education statutes and SBE rules.

Completion of each field below is required.	
Oak Ridge Schools	
LEA Name	
Dr. Bruce Borchers	Mr. Keys Fillauer
Superintendent/Director of Schools Name	School Board Chair Name
Superintendent/Director of Schools Signature	School Board Chair Signature
Date of School Board Approval	
UPLOAD COMPLETED REPORT TO ePlan (including the self-assessment, and, if applicable, the corrective action form)	DUE DATE: November 29, 2019

Appendix B

LEA Compliance Self-assessment

Instructions: The self-assessment below reflects areas from Chapter 0520-01-03 of State Board of Education is informally referred to as the school approval rule. For each area, indicate the LEA's degree of compliance. Click on a radio button for an area within that subsection.

An area marked "Noncompliant" or "Not Applicable" requires an explanation in Appendix C. Please be appropriate in limited cases only (e.g., "Graduation Requirements" for a K-5 LEA).

Finally, it may be helpful to provide a blank copy of the self-assessment to each principal. Those school-level responses are for the LEA-level self-assessment. **Only submit the LEA-level self-assessment to the department.**

Compliant	Noncompliant	Not Applicable	Rules of the State Board Chapter 0520-01-03 Minimum Requirements for the Approval of Schools
			0520-01-03-.02 ORGANIZATION OF SCHOOLS
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Length of School Day for Students
			0520-01-03-.03 ADMINISTRATION OF SCHOOLS
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Teacher Assignment
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Salaries and Licensure for all Licensed Personnel
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Class Size for Grades Kindergarten (K) through
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Planning Time
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Duty Free Lunch Period
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Summer Schools
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Student Evaluation in Grades Kindergarten through
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Admission and Enrollment of Students
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Students Transferring From One School to Another

<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Public Virtual Schools
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Records and Reports
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	School Fees
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Withholding of Student Grades for Debts C
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	School Board, District School Improvement
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Multi-Hazard Emergency Operations Plans
			0520-01-03-.05 STATE ACADEMIC STANDARDS
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Academic Standards
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Experimental Projects and Special Courses
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Grading and Promotion
			0520-01-03-.06 GRADUATION
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Graduation Requirements
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Testing for Credit
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Work-Based Learning Experiences
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Enrollment in College Level Courses
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	The High School Equivalency Testing (HSET) Equivalency Diplomas
			0520-01-03-.07 LIBRARY INFORMATION CENTER
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	School Library Information Center
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Library Information Center Personnel
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Library Information Center Collection
			0520-01-03-.08 PUPIL PERSONNEL SERVICES

<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<p>Local Board of Education Standards and Policies</p> <ul style="list-style-type: none"> (a) Attendance Services (b) Guidance Services (c) School Psychological Services (d) School Social Work Services (e) School Health Services
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<p>School Health Services Program:</p> <ul style="list-style-type: none"> (a) Written policy requiring a physical examination before entering school for the first time (b) Written policy requiring a physical examination before participating in interscholastic athletics (c) Written policy for excluding pupils and for readmitting them following exclusion (d) Written policy for handling drug/alcohol use (e) Procedures for reporting suspected child abuse or neglect (f) Requirement for each new employee to have a health certificate showing a satisfactory health examination (g) Inclusion of HIV, HIV-Related Illness and AIDS
			0520-01-03-.09 SPECIAL EDUCATION PROGRAMS
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	RULE 0520-01-09 – Special Education Programs
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	0520-01-03-.10 WAIVERS

Appendix C

Noncompliance Corrective Action Plan

Instructions: Using the template reflected below, (a) provide a rationale for any area marked “Not Applicable” (b) report all areas of noncompliance and include corrective action details. Examples are included in the template. (clip) icon in the PDF navigation pane to access the Word version of the template.

Area of Noncompliance	Scope and Reason(s) for Noncompliance	Corrective Action Step(s)	Person(s) Responsible
T.C.A. § 49-5-413(a) (background checks)	Due to a misunderstanding of T.C.A. § 49-5-413(a) compliance requirements, 104 employees hired prior to 2000 have not been fingerprinted.	<ul style="list-style-type: none"> ▪ Notify the 104 impacted employees and their supervisors of the outstanding requirement and next steps in writing. ▪ Coordinate fingerprinting scheduling, results processing, and related communications. ▪ Notify the TDOE director of school approval of compliance plan completion. 	Human Resources Director Human Resources Director Human Resources Director (with director of school copied)
SBE Rule 0520-01-03-.03 – Class Size	While no <u>individual</u> K-12 classes within the district exceed the maximum number of students, class size <u>averages</u> at the three elementary schools are not in compliance.	We submitted a waiver request to the commissioner on October 2, 2019 — approval is pending.	NA
0520-01-03-.03 ADMINISTRATION OF SCHOOLS – Public Virtual Schools	The district has not established a virtual school.	NA	NA

Appendix D

For your convenience, the following is a list of helpful links to various state education laws and SBE rules available online.

Public chapters regarding education passed during the 2019 legislative session:
https://www.tn.gov/content/dam/tn/education/legal/2019_legislative_report.pdf

Current and pending SBE rules:
<https://www.tn.gov/sbe/rules--policies-and-guidance/rules.html>

SBE frequently asked questions:
<https://www.tn.gov/sbe/about-us/frequently-asked-questions.html>

Tennessee Code Annotated:
<http://www.lexisnexis.com/hottopics/tncode/>

If you have questions regarding applicable laws or SBE rules, please contact TDOE's general counsel, Christy Ballard, at (615) 741-2921.

Oak Ridge Schools
CAMPUS LEAVE REQUEST – Overnight Trip

School: ORHS

Date: Sept. 18th 2019

The following group requests permission to leave the school campus to participate in the educational activity indicated below. Parental permission will be obtained for each student.

Class/Group Requesting Permission: ORHS Band

Educational Activity: National Music Competition

Destination: New York City

Purpose of Trip: Students will participate in the National Band Competition

Departure Date: 3/25/2020 Departure Time: 6:00 AM

Return Date: 3/29/2020 Return Time: 9:00 PM

Name of School Sponsor: Michael Spirko Cell #: 865-323-3228

of Students: 80 # of Adults: 10+ Chaperone/Student Ratio: 1 to 10+

[The required student/chaperone ratio is one chaperone for each 6 students in grades Pre-K-4 and one chaperone for each 10 students in grades 5-12]

Professional Staff Chaperone(s):

1. Name: Michael Spirko Cell #: 865-323-3228
2. Name: Sean Ratherford Cell #: 865-310-5097
3. Name: Merry Hughes Cell #: 865-414-6815
4. Name: _____ Cell #: _____

Other Chaperone(s):

1. Name: Parents TBV Cell #: _____
2. Name: at least 10 adults Cell #: _____
3. Name: _____ Cell #: _____
4. Name: _____ Cell #: _____

Oak Ridge Schools
CAMPUS LEAVE REQUEST – Overnight Trip

Accommodations: Overnight lodging for students must be appropriately selected with student safety, quality of accommodations, cost and location to events as central considerations. Students should be appropriately assigned to rooms and an overnight adult supervision and contact plan should be established and communicated to students.

Hotel/Motel Name: Marriott Alexandria / Marriott Liberty Nat'l Airport

Address: Newark Liberty Airport Hotel RD, Newark, NJ 07114
Marriott Alexandria 2700 Eisenhower Ave. Alexandria, VA 22314

City: See above ↑ State: _____ Zip: _____

Phone: 301-820-6215 Contact Person: Kate Jenkins

Number of Nights: 4 Hotel Rating: 4.2 on Google

School Sponsor Signature: Mital J. Jha

Date: Sept 18th 2019

This Section for Athletic Trip Only

At the high school level up to three events and/or tournaments per season can involve an overnight trip. However, no more than one day of school may be missed for these trips. (Under certain conditions, the Superintendent of Schools or designee may approve additional events.) These trips must be paid entirely from funds outside the Oak Ridge High School Athletic Department. TSSAA Tournament games would be an exception to this policy. (All overnight trips involving middle school athletics require Superintendent or designee approval.)

Number of overnight trips (including this request) requested during the current school year: _____

Athletic Director Signature: _____

Date: _____

Principal's Action: Approved: Disapproved:

Principal's Signature: [Signature] Date: 9-23-19

Superintendent or Designee's Action: Approved: Disapproved:

Superintendent or Designee's Signature: _____ Date: _____

Board Approval Date (if required): _____

Oak Ridge Schools
CAMPUS LEAVE REQUEST – Overnight Trip

Field Trips which exceed \$25,000 must be approved by the School Board, regardless of fund raising, Booster Club participation or other contributions. Please follow these guidelines when requesting approval of such trip:

1. Submit an "Item for Action" for the Board Agenda (Principals have directions on submitting Board Agenda Items).
2. Attach as documentation the following items:
 - Completed Campus Leave Request
 - Details of Trip/Itinerary
 - Justification/Explanation of Cost (per student/chaperone/total)
 - Financial Arrangements for students who cannot afford trip (if any)
 - Insurance Details
 - Out of country travel requires a release for each student participant.

Financial Arrangements: (please indicate method)

No Cost Paid by Students Paid by School Paid by School System

Substitute Required Acct to be charged for Substitute _____

\$ 710.00 Per Student TOTAL TRIP AMOUNT: \$ 56,800

Provisions for those students unable to pay: We are offering the following fundraisers to help cover cost: Fruit Sale, mattress sale event, pancake breakfast.

Other information, comments, and special arrangements: (foreseeable hazards must be identified)

N/A

Mode of Transportation: (circle below)

First Student: Transportation Contractor School System Van Air Travel

Note: Only ORS employees are authorized to drive school system vans.

School System Van – Name of Driver _____

Valid Driver's License Verified? Yes No Verified by: _____

Attach copy/copies of driver's license

Transportation Contractor: Priority Coach Phone #: 556-8509

(Only approved transportation companies may be used; see ORS website for a list of approved companies)

Air Travel Flight #'s: _____

FIELD TRIP PERMISSION FORM



ORHS Band will take a trip to:
(Name of Group) New York City by Charter Bus
(Destination) (mode of transportation)

for the purpose of: National Band Competition

Date: 3/25/20 to: 3/29/20 Expected number of Participants: 80

Time: 6:00 AM to: 9:00 PM Expected number of Chaperones: 10

Michelle J. Smith Principal
Teacher/Sponsor of Trip

Fee Required \$710.00
Description of Fees: Hotel, Bus, Festival Fees

Parent: Please separate this form and return to: Sparks (teacher) by: (date).

My child has my permission to go on the Oak Ridge Schools field trip as described above. She/he will abide by the rules of Oak Ridge Schools and any special rules of the sponsor.

I have read and understand the activities my child will be involved with on this field trip. I understand that the Oak Ridge School System will provide adequate supervision, but as with any activity, injuries may occur. The School System is responsible only for injuries that result from the result from negligence of their staff. With my signature, I also authorize emergency medical treatment for my child.

I will be responsible for the damage to personal property of others or injury to other people caused by my son/daughter.

Parent/Guardian Name (printed) Parent/Guardian Signature Date

Please provide 2 emergency contact phone numbers:

Name/Relationship Number
Name/Relationship Number

September 24, 2019

To: Oak Ridge Schools' Board of Education
From: Michael Spirko, ORHS Band Director
Re: Rationale for ORHS Band - Travel for Competition

The ORHS Band would like to request permission to travel to New York, NY along with ORHS Orchestra to participate in a national band competition and adjudication.

This adjudication allows us to compete at a national level before a panel of judges for evaluation and comparison to other groups across the nation.

Group: ORHS Band
Staff Members: Michael Spirko
Sean Rutherford
MaryAnn Hughey

Date of Trip: Wednesday, 3/25/20 – Sunday, 3/29/20 Spring Break
Destination: New York, NY
Total Trip Amount: \$56,800.00 \$710.00 per student
Transportation: Priority Coach

Thank you for your consideration in this matter.

4 ORHS Band

Proposed ORHS Orchestra trip to New York, New York

Educational Value of Trip

Students will be participating in a national music competition with other orchestras from around the country for nationally known judges. They will receive a 30 minute clinic following their performance with one of the judges, who will evaluate their performance and make suggestions for improvement. Performing in this competition gives us a goal for the whole year and encourages students to work harder on perfecting their pieces, improving their performance and rising to a national standard of excellence. Traveling to a performance also helps advertise our Oak Ridge Orchestra program. Music educators from around the country recognize Oak Ridge as having an outstanding string orchestra program, and are impressed by the size and quality of the orchestras going to competition. Additionally, students will visit the Statue of Liberty, 9-11 Museum, Ellis Island, Smithsonian Museums, National Mall in Washington D.C.

Financial Arrangements:

It important to note that this trip occurs outside of school and no school time is missed. Therefore, participating students are required to pay all financial costs associated with the trip. Our Orchestra Booster club is dedicated to raising money for this trip. We have been able to lower the cost of the trip by about \$50 dollars per student in past years, in addition to giving partial scholarships to students who are unable to afford the whole amount. These students will also have many opportunities during the year to take part in fundraisers to raise money to pay for their trip themselves. I also divide the cost into 4 payments of around 177.50 dollars a payment, making it possible for more people to afford the trip. The following fundraisers are being planned:

September 2019- Football Concessions

October 2019- Yankee Candle Fundraiser

All year- Chamber music opportunities for students outside of the school that offer the ability to perform for money that goes towards their trip account.

Insurance Information

The tour company provides insurance for students participating on the trip.

Trip Cost Breakdown---ESTIMATE

Per Student

festival fee-----263.00

Bus-----170.00

Hotel-----159.00

Food allowance-----50.00

9-11 Museum-----15.00

Misc.-----41.00

Total (ESTIMATED)-----710.00

Depart ORHS Wednesday 6am, March 25 and return Sunday evening, March 29, 2020.

Itinerary

Weds. March 25, 2020

6:00am- Depart ORHS

9:00pm Check into hotel in Alexandria, VA

Thursday March 26, 2020

9:00am-8:00pm Students will tour National Mall and Smithsonian Museums in Washington D.C.

Friday, March 27, 2020

7:00am- Students travel to New York City

10:00am-9:00pm Students tour Ellis Island, Statue of Liberty, 9-11 Museum

Saturday, March 28, 2020

8:00am-4:00pm Students participate in national orchestra competition

5:00pm-9:00pm Students participate in Dinner Cruise/Awards Ceremony around Manhattan Island

Sunday, March 29, 2020

7:00am- Students return to Oak Ridge

9:00pm- Students arrive home

Sole Source Vendor Letter

Doug Phillips

Oak Ridge High School

1450 Oak Ridge Tpke

Oak Ridge, TN 37830

Dear Doug,

We are pleased to invite you to participate in one of our New York City Worldstrides OnStage Heritage Festivals. We would love to have you join us and the thousands of music educators who select a program that blends travel, musical inspiration, and education to create a once-in-a-lifetime experience.

When you choose to travel with us, you select the only accredited organization deeply committed to providing the peace of mind you need from a partner in music education and the premier student travel provider in the country.

Beyond Classroom Walls Music Directors find that our music festivals are unlike any other in that their students perform in a true national music festival, featuring adjudicators who are among the very best music educators in the country. You will receive digital and written notes offering honest and supportive feedback from three distinguished adjudicators followed by an onstage mini-clinic.

Passionate and Professional The moment you decide to lead a group on a WorldStrides OnStage program, we assemble a caring team of professionals prepared to organize and plan every detail of your trip experience.

Safety and Security Our number one priority has always been, and always will be, the safety of every participant. Our extensive accident, medical, dental, and liability insurance for all participants as well as the protection of your deposits via our USTOA membership attest to our commitment to safety.

I've included some information that introduces our New York City festivals as well as a variety of optional activities, which might be of some interest to your group. We are the exclusive provider of this festival.

ORHS Band will be
joining ORHS Orchestra
for this trip.

Paper work is addressed
to D. Phillips,
ORHS Orchestra
Sponsor.

I would be happy to put together a menu of these activities and assist you in making your transportation plans.

We believe that travel enhances self-discovery, social growth, and intellectual curiosity. We're proud to have helped thousands of teachers expand their music program and students step outside their classrooms to explore the world around them. Please let me know if there is any additional information you require. I look forward to working with you and your group and planning your upcoming performance!

Sincerely,

Michael Morgan

Festival Selection Advisor

WorldStrides Onstage – formerly known as WorldStrides Heritage Performance

2650 South Decker Lake Blvd, Suite 200 | Salt Lake City, UT 84119

W: 866-914-2702 Direct Line or

W: 800-223-4367 ex 49782

M: 801-884-3850

www.worldstrides.com/onstage

Connect with us: Facebook, YouTube, and our blog!

This e-mail may contain confidential or privileged information. If you are not the intended recipient, please advise by return e-mail and delete immediately without reading or forwarding to others.



1500 Breda Drive, Knoxville, TN 37918 * 126 Bohannon Avenue, Greenville, TN 37745 * 1619 Shepherd Road Ste 109, Chattanooga, TN 37421
 Phone: 865-694-0304 Fax: 865-689-5552

OAK RIDGE HIGH SCHOOL
 1450 OAK RIDGE TURNPIKE
 OAK RIDGE, TN 37830

Thank you for your interest in using Premier Transportation for your charter needs. With the exception of our Activity Buses, all of our coaches are equipped with complimentary Wireless Internet Access, CD and DVD players. For added safety, Premier utilizes 3-Point Seat Belts, GPS Tracking and an on-board Electronic Logging system.

Quotation ID Date	10341/12996 8/15/2019	Client Ref 1 Client Ref 2	JD Phillips 865-425-9560
First Pick-up Pick-up Date Single Journey Vehicle To Stay	Oak Ridge High School Wed 3/25/2020 Time 05:00 No Yes	Destination Arrival Date Leave Date Back Date	New York, NY Wed 3/25/2020 Time Sun 3/29/2020 Time Sun 3/29/2020 Time 23:00
Passengers		Distance	1514

First Pick-up Instructions	Destination Instructions
1450 Oak Ridge Turnpike Oak Ridge TN 37830	Also Washington, DC

Quantity	Seats	Vehicle Description	Unit Price	Price	Tax %	Tax	Total
1	56	56- Deluxe Motorcoach	\$8,675.00	\$8,675.00	0	\$0.00	\$8,675.00
				<u>\$8,675.00</u>		<u>\$0.00</u>	<u>\$8,675.00</u>
Movement Totals				<u>\$8,675.00</u>		<u>\$0.00</u>	<u>\$8,675.00</u>

*Our charters are reserved on a first come/first serve basis. Buses are reserved and scheduled only upon receipt of the signed Acceptance and Terms & conditions sheets and a deposit.
 Where applicable, group is responsible for driver(s) lodging for each nights stay, all parking fees and tolls. Unless otherwise stated.

Gentry Coach Company, Inc.

DBA Gentry Trailways

2519 Mitchell Street
Knoxville, TN 37917

865-523-2796

1-888-816-2796

(Fax) 865-637-7405

www.gentrytrailways.com

Quote

Page: 1

Oak Ridge High School
JD Phillips
127 Providence Road
Oak Ridge, TN 37830

Quote # Q19918

Date Printed: Thursday, August 15, 2019

PO #:

Group Name: Orchestra

Phone: (865) 425-9601 Fax: (865) 425-9678

Salesperson: Darlene Hickman

		Time	Date	# Coaches	Description	Total Capacity
Pickup	Oak Ridge High School 127 Providence Road Oak Ridge, TN	09:00 am	03/25/20	2	56 Passenger	112
Dropoff	New York (to be determined) New York, NY		03/25/20			112
Pickup	New York (to be determined) New York, NY		03/29/20			112
Dropoff	Oak Ridge High School 127 Providence Road Oak Ridge, TN	10:00 pm	03/29/20			112

Total Cost: \$ 14,687.60
Deposit of \$ 5,875.04 is due: ~~August 29, 2019~~
Balance of \$ 8,812.56 is due: March 20, 2020

Two Weeks After Booking

Itinerary: Group is responsible for drivers room (separate rooms), any tolls, tunnel fees (NY/NJ), parking fees and driver gratuity.

**** SMOKING IS PROHIBITED AT ALL TIMES ON THE COACHES ****

THIS IS A CHARTER PRICE QUOTE. CHARTERS ARE BOOKED ON AN AVAILABILITY BASIS; CONTACT US AS SOON AS POSSIBLE TO CONFIRM THE CHARTER. A DEPOSIT IN THE AMOUNT DESCRIBED ABOVE IS REQUIRED TO SCHEDULE YOUR TRIP. PER FEDERAL MOTOR CARRIER REGULATIONS, DRIVERS ARE RESTRICTED TO A MAXIMUM OF TEN (10) HOURS DRIVING AND SHALL NOT BE ON DUTY MORE THAN FIFTEEN (15) HOURS FOLLOWING EIGHT (8) HOURS OFF DUTY PER DAY. YOUR COST IS BASED ON THESE CONDITIONS AND THE SERVICES DESCRIBED ABOVE; SUBJECT TO CHANGE IN ACCORDANCE WITH YOUR ACTUAL ITINERARY. WE RESERVE THE RIGHT TO LEASE EQUIPMENT FROM OTHER COMPANIES IN ORDER TO FULFILL THIS AGREEMENT AND SHALL NOT BE LIABLE FOR ITEMS LEFT ON THE COACH OR LOSS OF TIME DUE TO MECHANICAL FAILURE, TRAFFIC DELAYS, OR INCLEMENT WEATHER. WE CANNOT GUARANTEE THE ASSIGNMENT OF REQUESTED DRIVERS OR COACHES. NEGLIGENT DAMAGE TO THE VEHICLE CAUSED BY THE CONTRACTING PARTY WILL BE CHARGED BY THE CARRIER TO THE CONTRACTED PARTY. A FUEL SURCHARGE MAY BE ADDED BASED ON THE DIFFERENCE OF QUOTED FUEL PRICE 3.50 /GAL AND THE ACTUAL PRICE PAID.

THANK YOU FOR CONTACTING GENTRY COACH COMPANY, INC. FOR YOUR TRANSPORTATION NEEDS.

Signature

Darlene Hickman

Date

8-15-19



Bus Quote #3

Priority Coach

2628 Clinton Hwy
Powell, TN 37849
865-556-8509

Customer: ORHS Orchestra
Washington DC, NYC

Date: 08/16/2019
865-425-9560
jdphillips@ortn.edu

A 3.5% Administration fee will be added if you use a credit card.

Quote Price	This Charter is confirmed when we receive your deposit of \$ <u>1360.00</u> The remaining balance of \$ <u>5440.00</u> is due no later than
\$6800.00	Hotel for driver: N/A <input checked="" type="checkbox"/> Customer providing Hotel <input type="checkbox"/> Priority Coach, Inc. providing Hotel
	Priority Coach, Inc is responsible for all parking and toll fees. Price of Charter based as shown heron. Cost of additional service must be paid to our Driver before performance unless credit has been approved.
Quantity	Seats Passengers

1 56-passenger motor coach

Pick Up Date	ORHS 03/25/2020	Destination	Washington DC-NYC
Time	TBD	Arrival Date	
		Return Date	03/29/2020

In making your travel plans, please be aware drivers are required by Federal Law not to exceed 10 hours driving or 15 hours on duty. Priority Coach, Inc. driver must be off duty a minimum of 9 consecutive hours before going on duty. Laws are created for the safety of you, our passengers, as well as our employees.

Priority Coach, Inc request detail itinerary 1 week prior to departure.

Pick up instructions	Destination Instructions
TBD	TBD

Note: The carrier will not be liable for delays caused by an act of God, public enemies, authority of law quarantine, perils of navigation, riot strikes, the hazards or dangers incident to the state of war, accidents, breakdowns, bad road conditions, storms and other conditions beyond its control and does not guarantee to arrive or depart from any point at any special time.

Signature _____ Date _____

Hotel Quote #1
Washington DC and New York City
New York City Heritage Festival

2020 Festival Dates:

March 19-22, 26-29

April 23, 26-29, 23-26

May 24-27

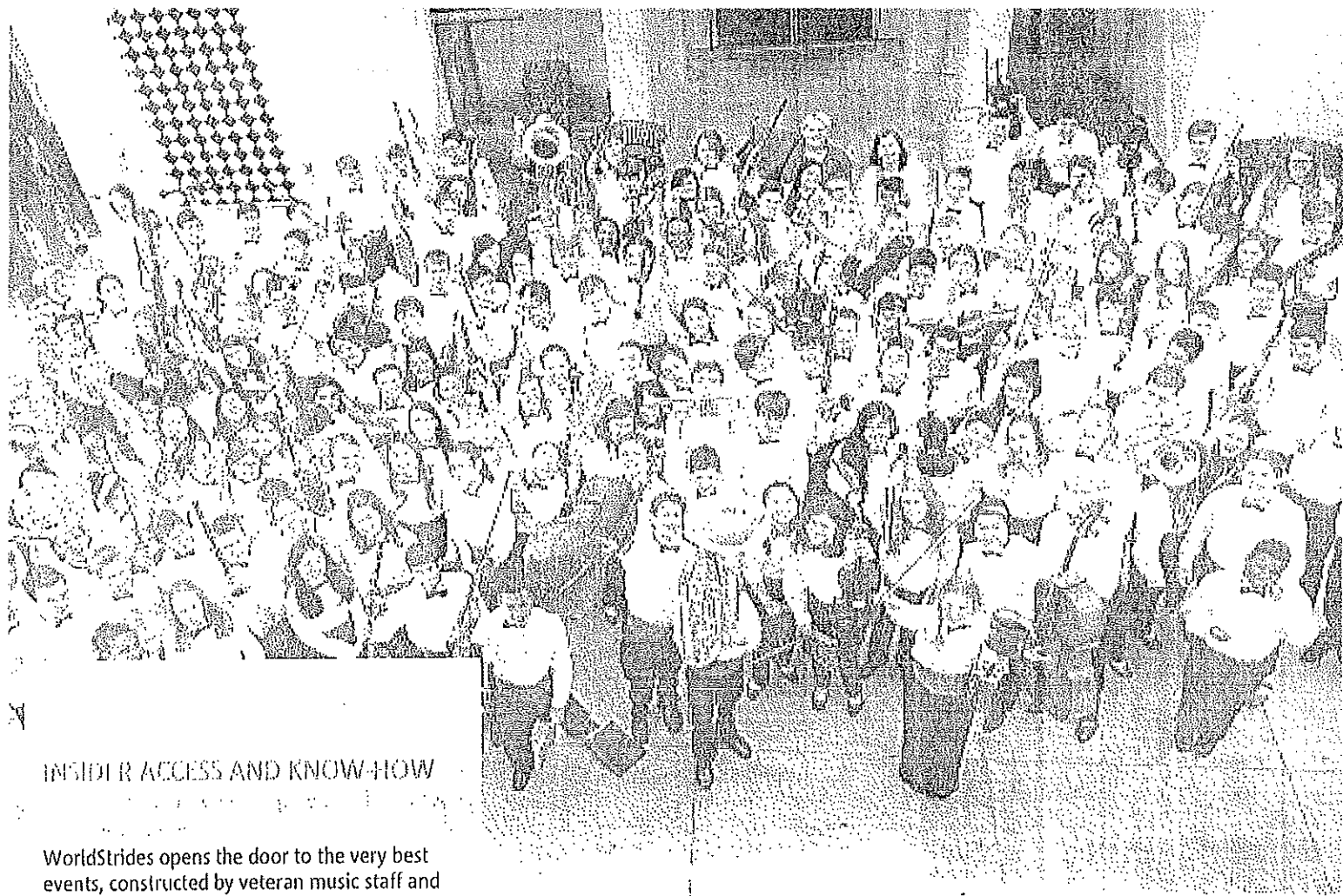


Your New York City festival package includes:

- Performance in a national music festival
- Positive, constructive feedback from a panel of three adjudicators, includes both recorded and written comments
- On-stage clinic with renowned adjudicator following each performance

Every Heritage Festival experience includes:

- One free package for every 25 full-paying participants
- Nationally acclaimed adjudicators
- Awards and trophies
- Student-friendly hotels
- Gift for the Director
- Commemorative pin for each student
- Medical & accident insurance for every traveler
- Liability coverage for you and your school
- Exclusive TriQuest fundraiser
- Professional development for directors
- Academic credit opportunities for students



INSIDER ACCESS AND KNOW-HOW

WorldStrides opens the door to the very best events, constructed by veteran music staff and run by experienced operations teams. You get the perfect balance of performance and exposure to new cities and culture.

LEARNING FROM THE MASTERS

Our philosophy on adjudication ensures your group receives constructive, meaningful feedback that reinforces your classroom teachings. With annual training and consistent scoring practices, our adjudication is reliable and fair.

A CUSTOM FIT ITINERARY, TAILORED TO YOUR NEEDS

Resourceful in-house specialists to customize your program virtually any way you want—dates, length, additional performances, sightseeing, and travel. Pay only for what you want and need.

Pricing per Person

	Festival Only	1 night	2 nights	3 nights	4 nights
Quad Rooms	\$263	\$310	\$356	\$403	\$450
Triple Rooms	\$263	\$325	\$388	\$450	\$512
Double Rooms	\$263	\$356	\$450	\$543	\$636
Single Rooms	\$263	\$450	\$636	\$822	\$1,008

* Pricing in US dollars and subject to change. Update 07/29/19.

Hotel Quote #2 New York City

Newark Liberty International Airport Marriott

Newark International Airport - Newark, NJ 07114, USA

Space to celebrate

FS

Welcome

August 15, 2019

USA

Dear Doug Phillips,

Thank you so much for your interest in our Newark Liberty International Airport Marriott! I have attached a proposal to help you in the planning process for your event.

We greatly appreciate your consideration, and would love the opportunity to take great care of your group. Please let me know if I can answer any questions, or if there is anything we can do to earn your business!

As you know, we are not currently holding space, so our rates and availability are subject to change after 14 days.

Please let me know if this sounds like something that would work for you, and I would be happy to place space on hold and send over a sales agreement to secure your arrangements.

Thank you again, and have a great day!

Warm Regards, Brooke Beckwith Email: brooke.beckwith@marriott.com Phone: 7813501137

Introduction

If your event plans are up in the air, you've just found a great place to land. Just 15 miles from New York City, the Newark Liberty International Airport Marriott is the ideal solution. The only hotel located on airport premises, we offer a rare blend of convenience and comfort, with recently renovated facilities and more than 30,000 square feet of flexible meeting space. Our new restaurant Aviation Grill offers American cuisine and several private dining rooms, perfect for smaller meetings and private functions. Your group will also enjoy our 24-hour fitness center. We're the perfect gateway to Manhattan, the Meadowlands sports complex and beyond. So give us your best ideas. We'll make them fly.

Event Details

Guest Room Commitment

Enlarge Grid

Date	Day	Double	Total Rooms
03/27/2020	Fri	20	20
03/28/2020	Sat	20	20

Enlarge Grid

Enlarge Grid

Start Date	End Date	Room Type	Rate
03/27/2020	03/28/2020	Double	\$139.00

Enlarge Grid

Hotel Quote #3

Marriott Marquis New York City

Dates

Wed, Mar 25, 2020 – Fri,
Mar 27, 2020

Rooms & Guests

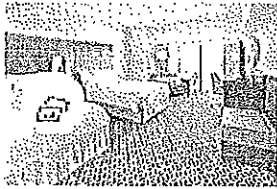
1 Room : 1 Adult


EDIT

To book an accessible room, select a room type first.

Marquis Deluxe, Guest room, 2 Double, Sofa bed

Room Details



Member Rate 
Advance Purchase,
prepay in full, non-
refundable if
cancelled more than 1
day after booking, no
changes, see Rate
details
Rate Details

389
324 USD
Avg./night
648 Total per room

SELECT

Advance Purchase rate,
prepay in full, non-
refundable if cancelled
more than 1 day after
booking, no changes,
see Rate details
Rate Details


389
331 USD
Avg./night
662 Total per room

SELECT

Marquis Deluxe, Guest room, 1 King, Sofa bed

Room Details



Member Rate 
Advance Purchase,
prepay in full, non-
refundable if

Hotel Quote #2 Washington D.C.

RE: Hampton
Inn & Suites
Reagan
National
Airport

Deilija Meneses <Deilija
Thu 8/15/2019 2:42 PM

to
James Phillips <jdphillips@ortu.edu>;

Hello Doug,

It was a pleasure speaking to you.

I'm happy to let you know that I'm able to provide you with the room rate of \$199.00 plus tax.

Check in March 25th – Check out March 27th, 2020. 20 double bedrooms.

Here is a list of information I would like to share with you.

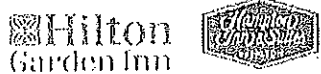
- Rates are per room, per night, plus tax. Current tax rate is 13.25%
- Rollaway beds are not permitted in standard rooms.
- Hotel is 100% smoke-free
- Rate includes Breakfast Buffet daily – guest flow
- No bus parking is available/permitted on hotel property
- Overnight self-parking \$25.00
- Day self-parking \$15.00

Please let me know soon if you wish to move forward and I would be happy to send you the agreement.

Talk to you soon.

Dee

Deilija Meneses
Sr. Sales Manager



2020 Jefferson Davis Highway | Arlington, VA 22202
T: 703.842.1631 F: 703.920.4033
E: deilija.meneses@hilton.com

Hotel #3 Marriott Reagan Airport Washington D.C.

Dates

Wed, Mar 25, 2020 – Fri,
Mar 27, 2020

Rooms & Guests

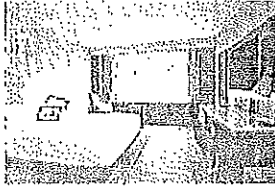
1 Room : 1 Adult


EDIT

To book an accessible room, select a room type first.

Concierge level, Guest room, 1 King

Room Details



Member Rate 
Advance Purchase,
prepay in full, non-
refundable if
cancelled more than 1
day after booking, no
changes, see Rate
details

Rate Details

294
245 USD
Avg./night
490 Total per room



Advance Purchase rate,
prepay in full, non-
refundable if cancelled
more than 1 day after
booking, no changes

Rate Details


294
250 USD
Avg./night
500 Total per room



Concierge level, Guest room, 2 Double

Room Details



Member Rate 
Advance Purchase,
prepay in full, non-
refundable if
cancelled more than 1
day after booking, no
changes, see Rate

294

2019 Tenure Eligible Educators

Tisha Brown - Willow Brook

Trudy Cartagena - Glenwood

Michelle Chenot - Willow Brook

Jill Dickinson - SCA

Sarah Dill - Glenwood

Andrea Ditmore - Willow Brook

Kayla Gass - ORHS

Beverly Goodman - ORHS

Victor Green - ORHS

Donna Grove - Willow Brook

Emily Haverkamp - Jefferson

Parker Jarnigan - ORHS

David Kolodney - ORHS

Jenifer Laurendine - Jefferson

Terri Lloyd - Linden

Caramia Milloway - ORHS

Jennifer Mitchell - Jefferson

James Doug Phillips - ORHS

Yi Ching Sakovich - Glenwood

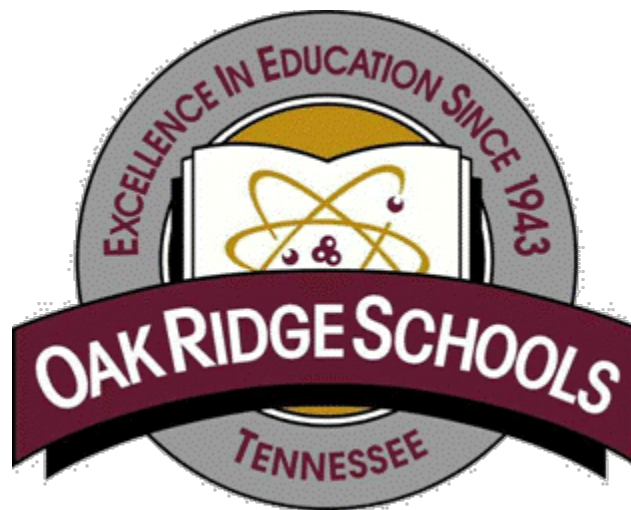
Megan Sauer - Woodland

Kimberly Thornhill - ORPS

Tobran Tillman - SCA

Lisa Waraksa - Linden

Amy Woods - Woodland



Oak Ridge Board of Education

Monitoring: Review: Annually, in April	Descriptor Term: <h2 style="margin: 0;">Attendance</h2>	Descriptor Code: 6.200	Issued Date: 08/27/18
		Rescinds: 6.200	Issued: <u>08/27/18</u> <u>09/28/15</u> <u>02/25/13</u>

1 Attendance is a key factor in student achievement and therefore, students are expected to be present
 2 each day school is in session. The Superintendent of Schools/designee shall develop appropriate
 3 administrative procedures to implement this policy.

4
 5 The attendance supervisor shall oversee the entire attendance program which shall include: ¹

- 6
- 7 1. All accounting and reporting procedures and their dissemination;
- 8 2. Alternative program options for students who severely fail to meet minimum attendance
- 9 requirements;
- 10 3. Ensuring that all school age children attend school;
- 11 4. Providing documentation of enrollment status upon request for students applying for new or
- 12 reinstatement of driver's permit or license; and
- 13 5. Notifying the Department of Safety whenever a student with a driver's permit or license
- 14 withdraws from school. ²
- 15

16 Student attendance records shall be given the same level of confidentiality as other student records. Only
 17 authorized school officials with legitimate educational purposes may have access to student information
 18 without the consent of the student or parent(s)/guardian(s). ³

19
 20 Absences shall be classified as either excused or unexcused as determined by the principal/designee.

21
 22 Excused absences shall include:⁴

- 23 1. Personal illness/injury;
- 24 2. Verifiable family emergency;
- 25 3. Death in the family;
- 26 4. Extreme weather conditions;
- 27 5. Religious observances;⁵
- 28 6. College visits;
- 29 7. Pregnancy;
- 30 8. School sponsored or school endorsed activities⁶
- 31 9. Summons, subpoena, or court order; or
- 32 10. Circumstances which in the judgment of the principal create emergencies over which the
- 33 student has no control.
- 34
- 35

1

~~2 Non-School Sponsored Extracurricular Activities:~~~~3 A school principal may excuse a student from school attendance to participate in a non-school
4 sponsored extracurricular activity if the following conditions are met:~~

- ~~5 1. The student provides documentation to the school as proof of the student's participation in the
6 non-school sponsored extracurricular activity;
7 2. The student's parent, custodian, or other person with legal custody or control of the student,
8 prior to the extracurricular activity, submits to the principal or the principal's designee a written
9 request for the excused absence. The written request shall be submitted no later than seven (7)
10 business days prior to the student's absence; and
11 3. The principal or the principal's designee approves, in writing, the student's participation in the
12 non-school sponsored extracurricular activity.~~

13 The principal shall be responsible for ensuring that: ⁷⁶

- 14 1. Attendance is checked and reported daily for each class;
- 15 2. Daily absentee sheets contain sign in/sign out sheets and indicate students present or absent
16 for the majority of the day;
- 17 3. All student absences are verified;
- 18 4. Written excuses are submitted for absences and tardiness; and
- 19 5. System-wide procedures for accounting and reporting are followed.

20

21 **TRUANCY**

22

23 *General*

24

25 Annually, the Superintendent of Schools/designee will provide written notice to parent(s)/guardian(s)
26 that attendance at school is required. Students shall be present at least fifty percent (50%) of the
27 scheduled school day in order to be counted present. Students may attend part-time days, alternating
28 days, or for a specific amount of time as indicated in their Individualized Education Plan or 504 Plan
29 and shall be considered present for school attendance purposes.⁸ If a student is required to participate
30 in a remedial instruction program outside of the regular school day where there is no cost to the
31 parent(s)/guardian(s) and the school system provides transportation, unexcused absences from these
32 programs shall be reported in the same manner.⁹⁷

33

34 A student who is absent five (5) days without adequate excuse shall be reported to the Superintendent
35 of Schools/designee who will, in turn, provide written notice to the parent(s)/guardian(s) of the
36 student's absence. If a parent does not provide documentation within adequate time excusing those
37 absences, or request an attendance hearing, then the Superintendent of Schools/designee shall
38 implement the progressive truancy intervention plan described below prior to referral to juvenile court.

39

40 *Progressive Truancy Intervention Plan*¹⁰⁸

41

42 Prior to referral to juvenile court, the following progressive truancy intervention plan will be
43 implemented.

Tier I

Tier I of the progressive truancy intervention plan shall include the following:

1. A conference with the student and the student's parent(s)/guardian(s);
2. An attendance contract, based on the conference, signed by the student, the parent(s)/guardian(s), and an attendance supervisor or designee. The contract shall include:
 - a. A specific description of the school's attendance expectations for the student;
 - b. The period for which the contract is effective; and
 - c. Penalties for additional absences and alleged school offenses, including additional disciplinary action and potential referral to juvenile court; and
3. Regularly scheduled follow-up meetings to discuss the student's progress.

Tier II

If a student accumulates additional unexcused absences in violation of the attendance contract in Tier I, the student will be subject to Tier II.

Under this tier, a school employee shall conduct an individualized assessment detailing the reasons a student has been absent from school. The employee may refer the student to counseling, community-based services, or other services to address the student's attendance problems.

Tier III

This tier shall be implemented if the truancy interventions under Tier II are unsuccessful.

These interventions shall be determined by a team formed at each school. The interventions shall address student needs in an age-appropriate manner. Finalized plans shall be approved by the Superintendent of Schools/designee.

NON-SCHOOL SPONSORED EXTRACURRICULAR ACTIVITY⁹

A principal/designee may excuse a student to participate in non-school sponsored extracurricular activities. The principal shall document the approval in writing and shall excuse no more than ten (10) absences each school year. No later than seven (7) business days prior to the student's absence, the student shall provide documentation to the school as proof of the student's participation along with a written request for the excused absence from the student's parent/guardian. The request shall include the following:

1. Student's name and personal identification number;

1 2. Student's grade;

2
3 3. The dates of the student's absence;

4
5 4. The reason for the student's absence; and

6
7 5. The signatures of the student and parent/guardian.

8
9
10 **RELEASED TIME COURSE¹⁰**

11
12 A principal/designee may excuse a student to attend a course in religious moral instruction for up to
13 one (1) class period per school day. Students shall not be excused during any class which requires an
14 examination for state or federal accountability purposes.

15
16 The student shall submit a written consent form signed by the student's parent/guardian prior to
17 participation in the released time course. The principal/designee shall document the approval in
18 writing. The student shall provide documentation to the principal/designee as proof of the student's
19 participation in the released time course.

20
21 The district shall not be responsible for transporting students to and from the place of instruction.

22
23 Upon submission of the student's transcript from the entity that provided the released time course, the
24 student may be awarded one-half (1/2) unit of elective credit.

25 The Superintendent of Schools/designee shall develop procedures with secular criteria for determining
26 whether credit shall be awarded.

27
28
29
30 **MILITARY SERVICE OF PARENT/GUARDIAN**

31
32 ~~School principals shall provide students with a one-day excused absence prior to the deployment of and~~
33 ~~a one-day excused absence upon the return of a parent or custodian serving active military service.~~

34
35 ~~Principals shall also allow up to ten (10) excused cumulative absences per year for students to visit a~~
36 ~~parent/guardian during a deployment cycle. The student shall provide documentation to the school as~~
37 ~~proof of his/her parent's/guardian's deployment. Students shall be permitted to make up schoolwork~~
38 ~~missed during the these absences.¹¹~~

39
40 **MAKE-UP WORK**

41 Make up work for excused or unexcused absences must be requested by the student or parent no later
42 than three (3) days after returning to school.

43 **STATE-MANDATED TESTS/END OF COURSE EXAMS**

1
2 Students who are absent the day of the scheduled End of Course Exams must present a signed doctor's
3 excuse or must have been given an excused release by the principal prior to testing to receive an excused
4 absence. Students who have excused absences will be allowed to take a make-up exam. Excused
5 students will receive an incomplete in the course until they have taken the End of Course Exam.

6
7 Students who have an unexcused absence shall receive a failing grade on the EOC exam which shall be
8 averaged into their final grade.

9 10 **CREDIT/PROMOTION DENIAL**

11
12 Credit/promotion denial determinations may include student attendance, however, student attendance
13 may not be the sole criterion.¹²¹ If attendance is a factor prior to credit/promotion denial, the following
14 shall occur:

- 15
16 1. Parents and students shall be advised if a student is in danger of credit/promotion denial due
17 to excessive absenteeism.
- 18 2. Procedures in due process are available to the student when credit or promotion is denied.

19 20 **DRIVER'S LICENSE REVOCATION**²

21
22 More than ten (10) consecutive or fifteen (15) reported unexcused absences by a student during any
23 semester renders a student ineligible to retain a driver's permit or license or to obtain such if of age.

24
25 In order to qualify for reclaiming a driver's permit or license, the student must make a passing grade in
26 at least three (3) full unit subjects or their equivalency at the conclusion of a subsequent grading period.

27 28 **ATTENDANCE HEARING**¹³²

29
30 Students with excessive (more than five (5)) unexcused absences or those in danger of credit/promotion
31 denial shall have the opportunity to appeal to an attendance hearing committee appointed by the
32 principal. If the student chooses to appeal, the student or his/her parent(s)/guardian(s) shall be provided
33 written or actual notice of the appeal hearing and shall be given the opportunity to address the committee.
34 The committee will conduct a hearing to determine if any extenuating circumstances exist to excuse an
35 absence(s) or to determine if the student has met attendance requirements that will allow him/her to pass
36 the course or be promoted. Upon notification of the attendance committee decision, the principal shall
37 send written notification to the Superintendent of Schools/designee and the parent(s)/guardian(s) of the
38 student of any action taken regarding the excessive unexcused absences. The notification shall advise
39 parent(s)/guardian(s) of their right to appeal such action within two (2) school days to the Superintendent
40 of Schools/designee.

41
42
43 The appeal shall be heard no later than ten (10) school days after the request for appeal is received.

44
45 Within five (5) school days of the Superintendent of schools/designee rendering a decision, the student's
46 parent(s)/guardian(s) may request a hearing by the Board, and the Board shall review the record.

- 1 Following the review, the Board may affirm or overturn the decision of the Superintendent of
 2 schools/designee. The action of the Board shall be final.
 3
 4 The Superintendent of schools/designee shall ensure that this policy is posted in each school building
 5 and disseminated to all students, parents, teachers and administrative staff.

Legal References

- ~~1. TRR/MS 0520-01-03-.08(1)(a); TCA 49-6-3006~~
- ~~2. TCA 49-6-3017(e)~~
- ~~3. TCA 10-7-504; 20 USCA § 1232g~~
- ~~4. TRR/MS 0520-01-02-.17(1)(c)~~
- ~~5. TRR/MS 0520-01-03-.03(15); TCA 49-6-2904(b)(5)~~
- ~~6. TN Department of Education, *Student Membership and Attendance Procedures Manual* (2017)~~
- ~~7. TN Department of Education, *Student Membership and Attendance Procedures Manual* (2017); TCA 49-6-3007; Public Acts of 2018, Chapter No. 958~~
- ~~8. TN Department of Education, *Student Membership and Attendance Procedures Manual* (2017)~~
- ~~9. TCA 49-6-3021~~
- ~~10. TCA 49-6-3007; TCA 49-6-3009; Public Acts of 2018, Chapter No. 958~~
- ~~11. TCA 49-6-3019~~
- ~~12. TCA 49-2-203(b)(7)~~
- ~~13. TRR/MS 0520-01-02-.17~~

Legal References

1. TRR/MS 0520-01-03-.08(1)(a); TCA 49-6-3006
2. TCA 49-6-3017(c)
3. 20 USCA § 1232g
4. TRR/MS 0520-01-02-.17(1)(c)
5. TCA 49-6-2904(b)(5)
6. TCA 49-6-3007
7. TCA 49-6-3021
8. TCA 49-6-3007; TCA 49-6-3009
9. TCA 49-6-3022
10. TCA 49-2-130; Public Acts of 2019, Chapter No. 272
11. TCA 49-2-203(b)(7); TCA 49-6-3002(b)
12. TRR/MS 0520-01-02-.17

Cross References

- School Calendar 1.800
Extracurricular Activities 4.300
Interscholastic Athletics 4.301
Field Trips/Excursions/Competitions 4.302
Reporting Student Progress 4.601
Promotion and Retention 4.603
Recognition of Religious Beliefs, Customs, & Holidays 4.803
Voluntary Pre-K Attendance 6.2011
Students in Foster Care 6.505
Student Records 6.600

Cross References

- School Calendar 1.800
Extracurricular Activities 4.300
Interscholastic Athletics 4.301
Field Trips/Excursions/Competitions 4.302
Reporting Student Progress 4.601
Promotion and Retention 4.603
Recognition of Religious Beliefs, Customs, & Holidays 4.803
Voluntary Pre-K Attendance 6.2011
Students in Foster Care 6.505
Students from Military Families 6.506
Student Records 6.600

Oak Ridge Board of Education

Monitoring: Review: Annually, in April	Descriptor Term: Code of Conduct	Descriptor Code: 6.300	Issued Date: 08/27/18
		Rescinds: III-26	Issued: 08/27/18 09/28/15

1

2 The Board delegates to the Superintendent of Schools/designee the responsibility of developing
3 specific codes of conduct which are appropriate for each level of school. Codes of conduct for
4 students in pre-kindergarten or kindergarten shall utilize alternative disciplinary practices such as
5 positive behavior intervention strategies. Exclusionary discipline shall only be used as a measure of
6 last resort. The development of each code shall involve principals and faculty members of each level
7 and shall be consistent with the relevant policies as adopted by the Board.¹

8 The following levels of misbehavior and disciplinary procedures and options are standards designed to
9 protect all members of the educational community in the exercise of their rights and duties and to
10 maintain a safe learning environment where orderly learning is possible and encouraged.² These
11 misbehaviors apply to student conduct on school buses, on school property, and while students are on
12 school sponsored outings. Staff members shall ensure that disciplinary measures are implemented in a
13 manner that:³

14 1. Balances accountability with an understanding of traumatic behavior;

15

16 2. Teaches school and classroom rules while reinforcing that violent or abusive behavior is not
17 allowed at school;

18

19 3. Minimizes disruptions to education with an emphasis on positive behavioral supports and
20 behavioral intervention plans;

21

22 4. Creates consistent rules and consequences; and

23

24 5. Models respectful, non-violent relationships.

25 In order to ensure that these goals are accomplished, the school district shall utilize the following
26 trauma-informed discipline practices: restorative practices, multi-tiered system of supports, behavior
27 intervention plans, grade level lunch bunch meetings, and parent/student conferences regarding
28 expectations for positive behavior.

29

1 **MISBEHAVIORS: LEVEL I**

2 This level includes minor misbehavior on the part of the student which impedes orderly classroom
3 procedures or interferes with the orderly operation of the school but which can usually be handled by
4 an individual staff member.

5 *Examples (not an exclusive listing)*

- 6 • Classroom disturbances
- 7 • Classroom tardiness
- 8 • Cheating and lying
- 9 • Abusive language
- 10 • Non-defiant failure to do assignments or carry out directions
- 11 • Wearing, while on the grounds of a public school during the regular school day,
12 clothing that exposes underwear or body parts in an indecent manner that disrupts the
13 learning environment³
- 14 • Victimization of any student (Harassment (Sexual, Racial, Ethnic, Religious), Bullying,
15 Cyber-bullying, and/or Hazing)

16 *Disciplinary Procedures*

- 17 • Staff member intervenes immediately.
- 18 • Staff member determines what offense was committed and its severity.
- 19 • Staff member determines who committed the offense and if he/she understands the
20 nature of the offense.
- 21 • Staff member employs appropriate disciplinary options.
- 22 • The record of the offense and disciplinary action shall be maintained by the staff
23 member.

24 *Disciplinary Options*

- 25 • Verbal reprimand
- 26 • Special assignment
- 27 • Restricting activities
- 28 • Assigning work details
- 29 • Counseling
- 30 • Withdrawal of privileges
- 31 • Issuance of demerits
- 32 • Strict supervised study
- 33 • Detention
- 34 • ~~Corporal punishment~~
- 35 • In-school suspension
- 36 • After-school detention
- 37 • Parent conferences

38 **MISBEHAVIORS: LEVEL II**

1 This level includes misbehavior whose frequency or seriousness tends to disrupt the learning climate of
2 the school. These misbehaviors do not represent a direct threat to the health and safety of others but
3 have educational consequences serious enough to require corrective action on the part of
4 administrative personnel.

5 *Examples (not an exclusive listing)*

- 6 • Continuation of unmodified Level I behaviors
- 7 • School or class tardiness
- 8 • Using forged notes or excuses
- 9 • Disruptive classroom behavior

10 *Disciplinary Procedures*

- 11 • The student is referred to the principal for appropriate disciplinary action.
- 12 • The principal meets with the student and teacher.
- 13 • The principal hears the accusation made by the teacher and allows the student the
14 opportunity to explain his/her conduct.
- 15 • The principal takes appropriate disciplinary action and notifies the teacher of the action.
- 16 • The record of offense and disciplinary action shall be maintained by the principal.

17 *Disciplinary Options*

- 18 • Teacher/schedule change
- 19 • Modified probation
- 20 • Behavior modification
- 21 • Social probation
- 22 • Peer counseling
- 23 • Referral to outside agency
- 24 • In-school suspension
- 25 • Transfer
- 26 • Detention
- 27 • Suspension from school-sponsored activities or from riding school bus
- 28 • ~~Corporal punishment~~
- 29 • Out-of-school suspension (not to exceed ten (10) days)
- 30 • Tiered, behaviour support plans and meeting with the student/parent

31 **MISBEHAVIORS: LEVEL III**

32 This level includes acts directly against persons or property but whose consequences do not seriously
33 endanger the health or safety of others in the school.

34 *Examples (not an exclusive listing)*

- 35 • Continuation of unmodified Level I and II behaviors
- 36 • Fighting

- 1 • Vandalism (minor)
- 2 • Use, possession, sale, distribution, and/or being under the influence of tobacco, drugs,
- 3 drug paraphernalia, and/or alcohol
- 4 • Stealing
- 5 • Threats to others
- 6 • Victimization of any student (Harassment (Sexual, Racial, Ethnic, Religious), Bullying,
- 7 Cyber-bullying, and/or Hazing)

8 *Disciplinary Procedures*

- 9 • The student is referred to the principal for appropriate disciplinary action.
- 10 • The principal meets with the student and teacher.
- 11 • The principal hears the accusation and allows the student the opportunity to explain
- 12 his/her conduct.
- 13 • The principal takes appropriate disciplinary action.
- 14 • The principal may refer incident to the Director of Schools and make recommendations
- 15 for consequences.
- 16 • If the student’s program is to be changed, adequate notice shall be given to the student
- 17 and his/her parent(s)/guardian(s) of the charges against him, his/her right to appear at a
- 18 hearing, and his/her right to be represented by a person of his/her choosing.
- 19 • Any change in school assignment is appealable to the Board.
- 20 • The record of offense and disciplinary action shall be maintained by the principal.

21 *Disciplinary Options*

- 22 • In-school suspension
- 23 • Detention
- 24 • ~~Corporal punishment~~
- 25 • Restitution from loss, damage, or stolen property
- 26 • Out-of-school suspension not to exceed ten (10) days
- 27 • Social adjustment classes
- 28 • Transfer
- 29 • Referral to Alternative Education Program
- 30 • Tiered Behavior Plans
- 31 • Expulsion

32 **MISBEHAVIORS: LEVEL IV**

33 This level of misbehavior includes acts which result in violence to another’s person or property or
34 which pose a threat to the safety of others in the school. These acts are so serious that they usually
35 require administrative actions which result in the immediate removal of the student from the school,
36 the intervention of law enforcement authorities, and/or action by the Board.

37 If a student’s action poses a threat to the safety of others in the school, a teacher, principal, school
38 employee, or school bus driver may use reasonable force when necessary to prevent bodily harm or
39 death to another person.

1 *Examples (not an exclusive listing)*

- 2 • Continuation of unmodified Level I, II, and III behaviors
- 3 • Death threat (hit list)
- 4 • Extortion
- 5 • Bomb threat
- 6 • Possession/use/transfer of dangerous weapons*
- 7 • Assault that results in bodily injury upon any teacher, principal, administrator, any other
- 8 employee of the school, or a school resource officer*
- 9 • Aggravated assault*
- 10 • Vandalism
- 11 • Theft/possession/sale of stolen property
- 12 • Arson
- 13 • Possession of unauthorized substances (i.e. any controlled substance, controlled
- 14 substance analogue, or legend drug)*
- 15 • Use/transfer of unauthorized substances
- 16 • Victimization of any student (Harassment (Sexual, Racial, Ethnic, Religious), Bullying,
- 17 Cyber-bullying, and/or Hazing)
- 18 • Electronic threat to cause bodily injury or death to another student or school employee*

19 *Disciplinary Procedures*

- 20 • The principal confers with appropriate staff members and with the student.
- 21 • The principal hears the accusations and allows the student the opportunity to explain
- 22 his/her conduct.
- 23 • The parent(s)/guardian(s) are notified.
- 24 • Law enforcement officials are contacted.
- 25 • The incident is reported, and recommendations are made to the Director of Schools.
- 26 • Complete and accurate reports are submitted to the Director of Schools.
- 27 • The student is given a hearing before the disciplinary hearing authority.

28 *Disciplinary Options*

- 29 • Expulsion
- 30 • Alternative schools
- 31 • Other hearing authority or Board action which results in appropriate placement
- 32 • Referral to appropriate outside community agency, referral to alternative education
- 33 program

34 * Zero tolerance offenses

35
36

Legal References

1. TCA 49-6-4005; Public Acts of 2018, Chapter No. 958
2. TCA 49-6-4002 to 4005; 20 USCA § 7114, 7118
3. TCA 49-6-4009

Cross References

- Traffic and Parking Controls 3.403
- Procedural Due Process 6.302
- Student Discrimination, Harassment, Bullying, Cyber-bullying, and Intimidation 6.304
- Bus Safety and Conduct 6.308
- Zero Tolerance Offenses 6.309
- Dress Code 6.310
- Detention 6.315
- Suspension/Expulsion/Remand 6.316
- Safe Relocation of Students 6.4081

1

Legal References

1. TCA 49-6-4005
2. TCA 49-6-4002 to 4005; 20 USCA § 7114, 7118
3. Public Acts of 2019, Chapter No. 421
4. TCA 49-6-4009
5. TCA 49-6-4008

Cross References

- Traffic and Parking Controls 3.403
- Procedural Due Process 6.302
- Student Discrimination, Harassment, Bullying, Cyber-bullying, and Intimidation 6.304
- Bus Safety and Conduct 6.308
- Zero Tolerance Offenses 6.309
- Dress Code 6.310
- Detention 6.315
- Suspension 6.316
- Safe Relocation of Students 6.4081

2

3

4

Click here to choose a school board.

Monitoring: Review: Annually, in April	Descriptor Term: Students from Military Families	Descriptor Code: 6.506	Issued Date:
		Rescinds:	Issued:

1 *General*

2 The Superintendent of Schools/designee shall develop the necessary administrative procedures to
3 ensure that students with parent(s)/guardian(s) in the armed services are identified and that appropriate
4 and available services are provided for these students.¹

5 **RELOCATION OF MILITARY SERVICE MEMBER²**

6 A student who does not currently reside within the school district shall be allowed to enroll if he/she is
7 a dependent child of a service member who is being relocated to Tennessee on military orders. To be
8 eligible for enrollment, the student will need to provide documentation that he/she will be a resident of
9 the school district on relocation.

10 Within 30 days of enrollment, the parent(s)/guardian(s) of the student shall provide proof of residency
11 within the school district.

12 **ABSENCES**

13 Principals shall provide students with a one (1) day excused absence prior to the deployment of and a
14 one (1) day excused absence upon the return of a parent/guardian serving active military service.

15 Principals shall also allow up to ten (10) excused cumulative absences per year for students to visit a
16 parent/guardian during a deployment cycle. The student shall provide documentation to the school as
17 proof of his/her parent's/guardian's deployment. Students shall be permitted to make up school work
18 missed during these absences.³

Legal References

1. State Board of Education Policy 2.103
2. Public Acts of 2019, Chapter No. 138
3. TCA 49-6-3019

Cross References

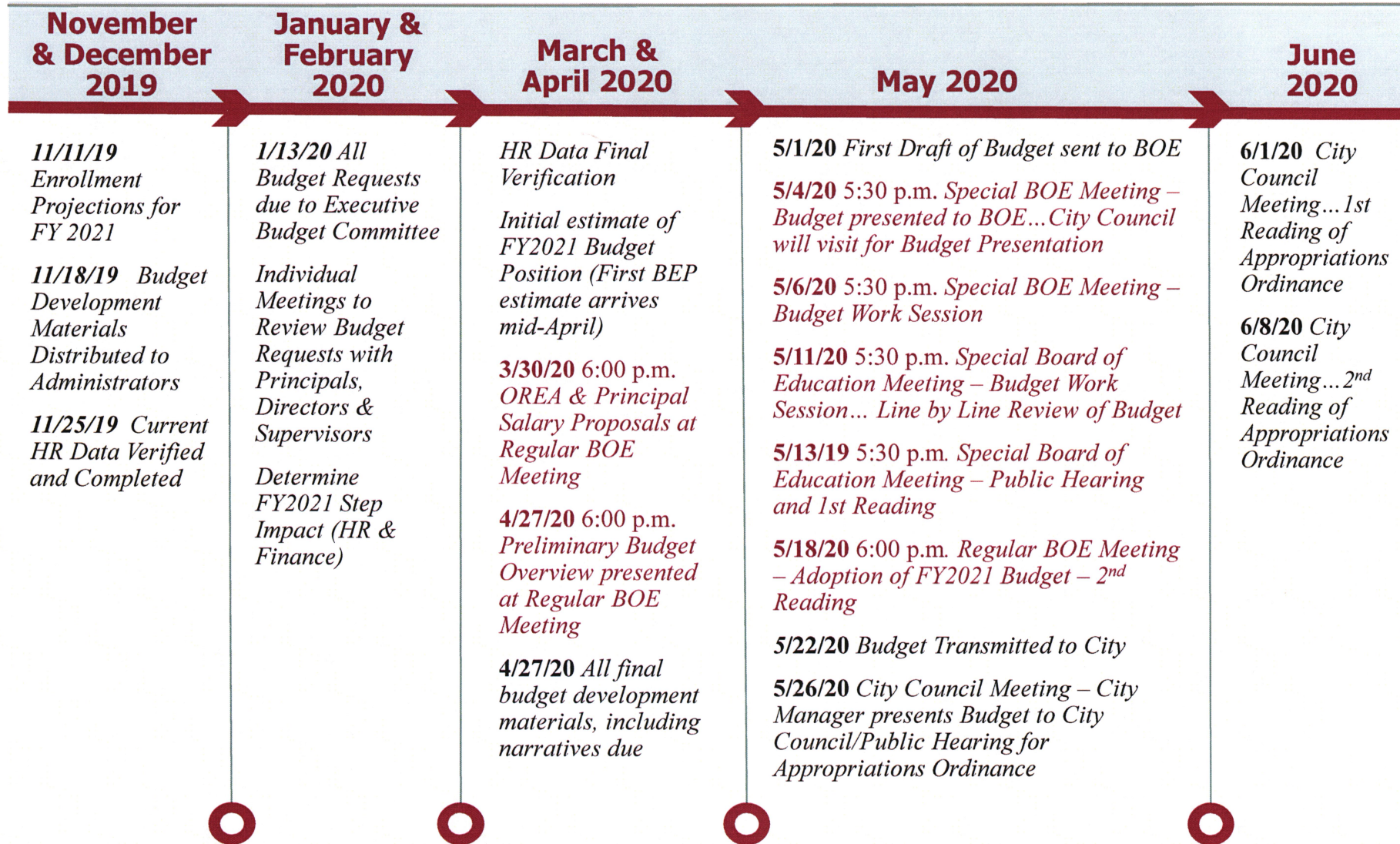
- Attendance 6.200
School Admissions 6.203

Proposed Budget Timeline for 2020-2021

The "Proposed" Budget Timeline for 2020-2021 is presented for your review, input, and approval. This calendar includes previous years' dates for items unconfirmed by the City. Updates will be made when the City Council's approved Budget Calendar for FY'21 is available.



Proposed Budget Development Timeline... *Fiscal Year 2020-2021*



Superintendent's Budget Committee Meetings Occur Throughout Budget Development Process

Revision Date 9/25/19

Name: RMS Diversity Club

Sponsors: Stephanie Sluss

Club Membership: Open to 6th -8th graders.

Purpose: To encourage students to have a diversity perspective regarding LGBTQ issues in today's culture and promote kindness at RMS.

Club Activity: Book, Discussions

Club Meeting: Bi-Monthly on Tuesdays

Club Funding: *requesting funds from PTSA for book sets

Any Rules and Regulations: Students must participate in discussions in a respectful manner and be open to diversity in perspective.

Other pertinent information: Students may bring an after-school snack to enjoy at the meeting; Must have transportation arranged and confirmed prior to attending meetings.



Oak Ridge Schools • 304 New York Avenue • P.O. Box 6588
Oak Ridge, TN 37831 • www.ortn.edu
(865) 425-9027 • Fax (865) 425-9061 • mjhebrard@ortn.edu
Greatness and nothing less!

Dr. Myles Hebrard, Supervisor of Special Education

September 27, 2019

Summary of backup documentation:

Purchase of wheelchair accessible vehicle will be from IDEA Discretionary Grant (account code 142-72710-729-893). This grant was written to support the CBL and WBL opportunities for SWDs in ORS. RFP is attached with recommendation of approved vendor (Mobilityworks).

If I can be of any further assistance or answer any questions please contact me at your convenience.

Thank You,

Myles Hebrard



Oak Ridge Schools
OFFICE OF
Business & Support Services

Telephone (865) 425-9005
Fax: (865) 425-9060

DATE: September 26, 2019
TO: Pat Smith, Finance Director
cc: Myles Hebrard, Casey Laymance, Jenifer VanDyke
FROM: Julie Truett, Purchasing Specialist, Oak Ridge Schools *JT*
SUBJECT: Recommendation of RFP 20-003 Dodge Grand Caravan

I recommend that the Oak Ridge Board of Education accept the bid from Mobilityworks for the above mentioned bid. Their bid of \$54,820.00 was the only bid received and it met the required specifications.

Bids were advertised in accordance with state guidelines and were also available on the Oak Ridge Schools website through Vendor Registry. 26 companies were directly solicited with the bid information through the vendor registry, only one company responded with bids.

Attachment: Bid Minutes and Bid



Oak Ridge Schools
OFFICE OF
Business & Support Services

Telephone (865) 425-9005
Fax: (865) 425-9060

Bid Minutes
9/25/19
Grand Caravan SE-RFP 20-003
Business Services Conference Room
Administration Building

Present for the 09/25/19 bid opening were:

Casey Laymance
Jenifer VanDyke
Julie Truett

ORS Maintenance
ORS Sr. Accountant
ORS Purchasing Specialist

Bid responses were received from the following company:

Mobilityworks
173 Industrial Blvd.
LaVergne, TN 37086

\$54,820.00

jt



MEMORANDUM
OAK RIDGE SCHOOLS

Bruce Lay
Office of the Executive Director of School Leadership
Memorandum No. 003

TO: Board of Education
DATE: October 15, 2019
SUBJECT: Safe Schools Grant

We are pleased to announce that we have received a Safe Schools Grant for \$89,440.00, along with a carryover from last year of \$2,550.68. Giving us a total of \$91,990.68 to be used to update building access controls at our four elementary buildings, install safety bollards at our two middle schools, complete the installation of the protective window tint at our two remaining elementary schools and provide additional safety professional development for staff.

School systems are required to document a local match in order to be eligible for the Safe Schools Grant. We have documented the salaries of our current three SROs. Their salaries, which are provided by the city, exceeds the required local match expectation.

**SAFE SCHOOLS ACT OF 1998
2019-20 PROPOSED BUDGET TO SHOW LOCAL MATCH**

LEA NAME:

Please list your LEA's items to be purchased for your Safe Schools program below.

Also please provide a justification description for each item.

Note that Column C must match the amounts budgeted on your ePlan budget page.

The Total in Column D should match the "Local Match" amount listed at the bottom of your Program Details page in ePlan.

Item	Justification	State Funds	Local Match	TOTAL
		The amounts in this column should match the amounts entered on your ePlan budget page.	The Total of this column should match the "Local Match" amount listed at the bottom of your Program Details page in ePlan.	
Local Match Salary	SRO Salary - 3 Officers		\$124,304.55	\$124,304.55
Safe Schools Budget	Access Control at 4 School Building Entries	\$23,630.48		
	Safety Bollards at 2 Middle Schools	\$34,060.20		
	Window Tint at 2 Elementary Schools	\$30,800.00		
	Professional Development for Staff	\$3,500.00		
TOTAL		\$91,990.68	\$124,304.55	\$216,295.23

SAVE Act Compliance Package



Tennessee School Safety Center
 Department of Education, Office of School Safety and Transportation

SAVE Act Compliance Package

Please submit via ePlan the following items by **September 20**

Tennessee Department of Education
 Office of Safe and Supportive Schools
Questions: Brenna Morse
 Brenna.Morse@tn.gov or (615) 741-4774




ITEM	CHECK IF INCLUDED/ COMPLETED
District and School-Level Emergency Coordinators and Contact Information Spreadsheet <i>Eplan</i>	<input checked="" type="checkbox"/>
Assurances and Cover Sheet (Signatures of the School Board Chairman, Director of Schools, and SAVE Act Coordinator) <i>Eplan</i>	<input checked="" type="checkbox"/>
School Security Assessments (sent via link to formstack)	<input checked="" type="checkbox"/>
Review, Revise District-Level Emergency Operations Plan (EOP)	<input checked="" type="checkbox"/>

Individual Submitting Compliance Package

Local Education Agency:	Oak Ridge Schools
Name:	Bruce Lay
Title:	Executive Director of School Leadership
Address:	304 New York Ave. PO Box 6088
Address Continued:	Oak Ridge, TN 37831
Phone:	865-425-9002
Fax:	865-425-9070
Email Address:	blay@ortn.edu

**ASSURANCES
2019-20**

BY SIGNING BELOW, I CERTIFY THAT ALL THE INFORMATION PROVIDED IS ACCURATE AND COMPLETE TO THE BEST OF MY KNOWLEDGE. I VERIFY THAT OUR DISTRICT WILL COMPLY WITH ALL REPORTING REQUIREMENTS ESTABLISHED UNDER THE SAVE ACT (AS OUTLINED IN THE FRAMEWORK PROVIDED). FURTHERMORE, I CERTIFY THAT ALL ACTION STEPS WILL BE MET BY THE TARGET DATE PROVIDED AND THAT SIGNIFICANT CHANGES TO THE DISTRICT'S EMERGENCY OPERATIONS PLAN WILL BE FORWARDED TO THE DEPARTMENT OF EDUCATION. I ALSO VERIFY THAT ADMINISTRATORS, STAFF, AND STUDENTS HAVE BEEN TRAINED ON DISTRICT AND SCHOOL-LEVEL EMERGENCY OPERATIONS PLANS AND THAT A COPY OF THOSE PLANS HAVE BEEN SUBMITTED TO LOCAL LAW ENFORCEMENT AGENCIES, AND OTHER APPROPRIATE ENTITIES.

School Board Chairman *Signature of Assurances:	
Director of Schools *Signature of Assurances:	
SAVE Act Coordinator *Signature of Assurances:	
Target Date For Completion of All Action Items:	<i>May. 30, 2020</i>
Today's Date:	<i>Sept. 19, 2019</i>

****Please sign in blue ink***

Basic Information:					
School Year:	2019-2020				
School District:	Oak Ridge Schools				
Person Completing Form:	Bruce Lay				
Phone Number:	865-425-9002				
District-Level Information:					
Job Title:	Name:	Official Title:	Daytime Phone:	24-hr Emergency Phone:	Email Address:
Director of Schools:	Dr. Bruce Borchers	Superintendent	865-425-9011	865-274-1195	btborchers@ortn.edu
Director of Schools Designee:	Bruce Lay	Ex. Dir. School Leadership	865-425-9002	865-323-2829	blay@ortn.edu
SAVE Act/District Safety Planning Coordinator:	Bruce Lay	Ex. Dir. School Leadership	865-425-9002	865-323-2829	blay@ortn.edu
Crisis Intervention/Postvention Coordinator:	Dr. Myles Hebrard	Supervisor Special Ed.	865-425-9025	865-309-0947	mjhebrard@ortn.edu
Public Information Officer:	Dr. Holly Cross	Supervisor of Career Readiness	865-425-9557	865-599-6403	hcross@ortn.edu
Transportation Supervisor:	Clifford Bunch	Supervisor of Transportation	865-425-3191	865-386-2555	clifford.bunch@firstgroup.com
School Safety Planning Coordinator(s):					
School Name:	Name:	Official Title:	Daytime Phone:	24-hr Emergency Phone:	Email Address:
Oak Ridge Preschool	Julie Julian	Health & Safety Manager	865-425-9101	865-809-7581	imjulian@ortn.edu
Glenwood Elementary	Amelia Bell	Assistant Principal	865-425-9421	865-621-7405	abell@ortn.edu
Linden Elementary	Roger Ward	Principal	865-425-5701	865-809-5073	rward@ortn.edu
Willow Brook Elementary	Dr. Sherrie Fairchild-Keyes	Principal	865-425-3269	865-356-4084	sfairchild-keyes@ortn.edu
Woodland Elementary	Dolores White	Nurse	865-425-9501	865-924-6879	dwhite@ortn.edu
Jefferson Middle	Jenifer Laurendine	Dean of Students	865-425-9257	865-338-2904	jllaurendine@ortn.edu
Robertsville Middle	Dr. Kirk Renegar	Principal	865-425-9169	865-250-6893	kwrenegar@ortn.edu
Oak Ridge High School	David Foust	Vice Prinicipal	865-425-9517	865-210-4364	djfoust@ortn.edu
Secret City Academy	Christopher Scott	Principal	865-425-3155	865-223-4098	cscott@ortn.edu

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

All Funds Summary Revenue

<u>ACCOUNT</u>	<u>2018-2019 Audit Report</u>	<u>2019-2020 Original Budget</u>	<u>2019-2020 Revised Budget</u>	<u>Chg from 2019-2020 Final Budget</u>	<u>Percentage of Increase (Decrease)</u>
30000 Reserves and/or Fund Balances					
39000 Unassigned Fund Balance	449,521	1,866,151	1,866,151	-	0.00%
Total 30000 Reserves and/or Fund Balances	\$ 449,521	\$ 1,866,151	\$ 1,866,151	\$ -	0.00%
40000 Local Revenues					
40110 Current Property Tax	10,592,827	11,048,443	11,048,443	-	0.00%
40210 Local Option Sales Tax	5,879,500	5,787,581	5,787,581	-	0.00%
40275 Mixed Drink Tax	162	250	250	-	0.00%
40280 Mineral Severance Tax	72	250	250	-	0.00%
Total 40000 Local Revenues	\$ 16,472,561	\$ 16,836,524	\$ 16,836,524	\$ -	0.00%
43500 Charges for Current Services					
43511 Tuition - Regular Day Students	239,192	240,000	240,000	-	0.00%
43513 Tuition - Summer School	10,900	12,000	12,000	-	0.00%
43533 Transportation Fees	4,010	10,000	10,000	-	0.00%
Total 43500 Charges for Current Services	\$ 254,102	\$ 262,000	\$ 262,000	\$ -	0.00%
44000 Other Local Revenues					
44110 Interest Earned	174,056	150,000	150,000	-	0.00%
44120 Lease/Rentals	14,059	18,000	18,000	-	0.00%
44170 Miscellaneous Refunds	7,922	2,500	2,500	-	0.00%
44530 Sale of Equipment	42,893	35,000	35,000	-	0.00%
44570 Contributions & Gifts	104,927	200,000	200,000	-	0.00%
44990 Other Local Revenues	84,645	75,000	75,000	-	0.00%
Total 44000 Other Local Revenues	\$ 429,416	\$ 480,500	\$ 480,500	\$ -	0.00%

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

All Funds Summary Revenue

<u>ACCOUNT</u>	<u>2018-2019 Audit Report</u>	<u>2019-2020 Original Budget</u>	<u>2019-2020 Revised Budget</u>	<u>Chg from 2019-2020 Final Budget</u>	<u>Percentage of Increase (Decrease)</u>
46000 State Revenues					
46511 Basic Education Progam	22,210,310	22,809,000	22,809,000	-	0.00%
46515 Early Childhood Education	465,349	461,500	460,771	(729)	(-0.16%)
46520 School Food Service	-	-	-	-	
46590 Other State Education Funds	196,236	75,000	75,000	-	0.00%
46610 Career Ladder Program	137,405	150,000	150,000	-	0.00%
46640 Vocational Equipment	-	-	-	-	
46980 Other State Grants	5,220	500,000	454,671	(45,329)	(-9.07%)
46990 Other State Revenues	5,807	7,500	7,500	-	0.00%
Total 46000 State Revenues	\$ 23,020,328	\$ 24,003,000	\$ 23,956,943	\$ (46,057)	(-0.19%)
47000 Federal Revenues					
47143 Special Education Grants	79,300	80,000	80,000	-	0.00%
47590 Other Federal Through State	-	-	-	-	
47630 Public Law 874 - Maint/Operat.	57,578	55,000	55,000	-	0.00%
Total 47000 Federal Revenues	\$ 136,878	\$ 135,000	\$ 135,000	\$ -	0.00%
49000 Other Sources					
49300 Capital Leases Issued	-	-	-	-	
49700 Insurance Recovery	67,894	2,500	2,500	-	0.00%
49800 Transfers In	122,532	125,000	125,000	-	0.00%
49810 City General Fund Transfer	15,493,963	15,493,963	15,493,963	-	0.00%
Total 49000 Other Sources	\$ 15,684,388	\$ 15,621,463	\$ 15,621,463	\$ -	0.00%
48991 Cert SRT Investment Income					
48991 Cert SRT Investment Income	-	-	-	-	

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

All Funds Summary Revenue

<u>ACCOUNT</u>	<u>2018-2019 Audit Report</u>	<u>2019-2020 Original Budget</u>	<u>2019-2020 Revised Budget</u>	<u>Chg from 2019-2020 Final Budget</u>	<u>Percentage of Increase (Decrease)</u>
Total 48991 Cert SRT Investment Income	\$ -	\$ -	\$ -		
48992 NonCert SRT Investment Income					
48992 NonCert SRT Investment Income	-	-	-	-	
Total 48992 NonCert SRT Investment Income	\$ -	\$ -	\$ -		
Total Fund 141 General Purpose School Fund Revenue	<u>\$ 56,447,193</u>	<u>\$ 59,204,638</u>	<u>\$ 59,158,581</u>	<u>(\$46,057)</u>	<u>(-0.08%)</u>
Total Fund 142 School Federal Projects Revenue	<u>\$ 3,464,619</u>	<u>\$ 3,861,611</u>	<u>\$ 3,861,611</u>	<u>\$0</u>	<u>0.00%</u>
Total Fund 143 Central Cafeteria Revenue	<u>\$ 2,241,825</u>	<u>\$ 2,358,891</u>	<u>\$ 2,358,891</u>	<u>\$0</u>	<u>0.00%</u>
Total Fund 145 Other Education Funds Revenue	<u>\$ 156,735</u>	<u>\$ 181,848</u>	<u>\$ 227,905</u>	<u>\$46,057</u>	<u>25.33%</u>
Total Fund 146 Extended School Program Revenue	<u>\$ 386,137</u>	<u>\$ 473,067</u>	<u>\$ 473,067</u>	<u>\$0</u>	<u>0.00%</u>
Total Revenue All Funds	<u><u>\$ 62,696,509</u></u>	<u><u>\$ 66,080,055</u></u>	<u><u>\$ 66,080,055</u></u>	<u><u>\$ 0</u></u>	<u><u>0.00%</u></u>

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

All Funds Summary Expenditures

<u>ACCOUNT</u>	<u>2018-2019 Audit Report</u>	<u>2019-2020 Original Budget</u>	<u>2019-2020 Revised Budget</u>	<u>Chg from 2019-2020 Final Budget</u>	<u>Percentage of Increase (Decrease)</u>
71000 Instruction					
71100 Regular Instruction Prgm	26,046,462	26,870,319	26,970,123	99,804	0.37%
71150 Alternative Instruction Prgm	748,627	820,705	820,705	-	0.00%
71200 Special Education Prgm	4,079,164	4,460,027	4,459,917	(110)	(0.00%)
71300 Career/Technical Education Prg	1,123,496	1,265,333	1,295,523	30,190	2.39%
71900 Contingency	-	1,010,000	736,825	(273,175)	(-27.05%)
72000 Support Services					
72120 Health Services	575,773	604,107	604,107	-	0.00%
72130 Other Student Support	1,508,367	1,680,410	1,681,844	1,434	0.09%
72210 Regular Inst. Support	2,599,460	2,765,556	2,781,457	15,901	0.57%
72220 Special Education Support	847,702	828,745	828,745	-	0.00%
72230 Career & Technical Prg Support	106,065	111,349	113,109	1,760	1.58%
72250 Technology Services	2,533,227	2,763,113	2,772,379	9,266	0.34%
72290 Communications	97,828	114,349	116,214	1,865	1.63%
72310 Board of Education	953,863	1,061,487	1,050,750	(10,737)	(-1.01%)
72320 Director of Schools	336,039	356,796	356,796	-	0.00%
72410 Office of the Principal	3,419,741	3,567,705	3,567,705	-	0.00%
72510 Fiscal Services	738,696	806,626	806,626	-	0.00%
72520 Human Resources/ Personnel	352,288	429,455	429,455	-	0.00%
72610 Operation of Plant	4,272,898	4,627,396	4,635,502	8,106	0.18%
72620 Maintenance of Plant	1,753,950	1,642,702	1,642,702	-	0.00%
72710 Transportation	1,240,818	1,522,347	1,524,978	2,631	0.17%
73000 Non-Instuctional Services					
73400 Early Childhood Education	465,349	461,499	460,771	(728)	(-0.16%)
73401 Pre-K General Fund	536,095	654,054	653,943	(111)	(-0.02%)

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

All Funds Summary Expenditures

<u>ACCOUNT</u>	<u>2018-2019 Audit Report</u>	<u>2019-2020 Original Budget</u>	<u>2019-2020 Revised Budget</u>	<u>Chg from 2019-2020 Final Budget</u>	<u>Percentage of Increase (Decrease)</u>
76100 Capital Outlay					
76100 Regular Capital Outlay	750,720	707,205	775,051	67,846	9.59%
82000 Capital Leases					
82130 Education Principal on Debt	411,755	-	-	-	
82230 Education Interest on Debt	13,245	-	-	-	
99000 Other Uses					
99100 Transfers Out	71,950	73,353	73,353	-	0.00%
Total Fund 141 General Purpose School Fund Expenditures	<u>\$ 55,583,579</u>	<u>\$ 59,204,638</u>	<u>\$ 59,158,581</u>	<u>(\$46,057)</u>	<u>(-0.08%)</u>
Total Fund 142 School Federal Projects Expenditures	<u>\$ 3,464,619</u>	<u>\$ 3,861,611</u>	<u>\$ 3,861,611</u>	<u>\$0</u>	<u>0.00%</u>
Total Fund 143 Central Cafeteria Expenditures	<u>\$ 2,099,640</u>	<u>\$ 2,358,891</u>	<u>\$ 2,358,891</u>	<u>\$0</u>	<u>0.00%</u>
Total Fund 145 Other Education Funds Expenditures	<u>\$ 160,902</u>	<u>\$ 181,848</u>	<u>\$ 227,905</u>	<u>\$46,057</u>	<u>25.33%</u>
Total Fund 146 Extended School Program Expenditures	<u>\$ 398,595</u>	<u>\$ 473,067</u>	<u>\$ 473,067</u>	<u>\$0</u>	<u>0.00%</u>
Total Expenditures All Funds	<u>\$ 61,707,334</u>	<u>\$ 66,080,055</u>	<u>\$ 66,080,055</u>	<u>\$ 0</u>	<u>0.00%</u>

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

**Fund 141 General Purpose School
Fund Revenue Summary**

<u>ACCOUNT</u>	<u>2018-2019 Audit Report</u>	<u>2019-2020 Original Budget</u>	<u>2019-2020 Revised Budget</u>	<u>Chg from 2019-2020 Final Budget</u>	<u>Percentage of Increase (Decrease)</u>
30000 Reserves and/or Fund Balances					
39000 Unassigned Fund Balance	449,521	1,866,151	1,866,151	-	0.00%
40000 - 44000 Local Funds					
40110 Current Property Tax	10,592,827	11,048,443	11,048,443	-	0.00%
40210 Local Option Sales Tax	5,879,500	5,787,581	5,787,581	-	0.00%
40275 Mixed Drink Tax	162	250	250	-	0.00%
40280 Mineral Severance Tax	72	250	250	-	0.00%
43511 Tuition - Regular Day Students	239,192	240,000	240,000	-	0.00%
43513 Tuition - Summer School	10,900	12,000	12,000	-	0.00%
43533 Transportation Fees	4,010	10,000	10,000	-	0.00%
44110 Interest Earned	174,056	150,000	150,000	-	0.00%
44120 Lease/Rentals	14,059	18,000	18,000	-	0.00%
44170 Miscellaneous Refunds	7,922	2,500	2,500	-	0.00%
44530 Sale of Equipment	42,893	35,000	35,000	-	0.00%
44570 Contributions & Gifts	104,927	200,000	200,000	-	0.00%
44990 Other Local Revenues	84,645	75,000	75,000	-	0.00%
46000 State Funds					
46511 Basic Education Program	22,210,310	22,809,000	22,809,000	-	0.00%
46515 Early Childhood Education	465,349	461,500	460,771	(729)	(-0.16%)
46590 Other State Education Funds	196,236	75,000	75,000	-	0.00%
46610 Career Ladder Program	137,405	150,000	150,000	-	0.00%
46640 Vocational Equipment	-	-	-	-	-
46980 Other State Grants	5,220	500,000	454,671	(45,329)	(-9.07%)
46990 Other State Revenues	5,807	7,500	7,500	-	0.00%
47000 Federal Funds					

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

**Fund 141 General Purpose School
Fund Revenue Summary**

<u>ACCOUNT</u>	<u>2018-2019 Audit Report</u>	<u>2019-2020 Original Budget</u>	<u>2019-2020 Revised Budget</u>	<u>Chg from 2019-2020 Final Budget</u>	<u>Percentage of Increase (Decrease)</u>
47143 Special Education Grants	79,300	80,000	80,000	-	0.00%
47630 Public Law 874 - Maint/Operat.	57,578	55,000	55,000	-	0.00%
49000 Other Sources					
49300 Capital Leases Issued	-	-	-	-	
49700 Insurance Recovery	67,894	2,500	2,500	-	0.00%
49800 Transfers In	122,532	125,000	125,000	-	0.00%
49810 City General Fund Transfer	15,493,963	15,493,963	15,493,963	-	0.00%
99000 Other Uses					
48991 Cert SRT Investment Income	-	-	-	-	
48992 NonCert SRT Investment Income	-	-	-	-	
Total Fund 141 General Purpose School Fund Revenue	\$ 56,447,193	\$ 59,204,638	\$ 59,158,581	-\$46,057	(-0.08%)

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

**Fund 141 General Purpose School
Fund Expenditures Summary**

<u>ACCOUNT</u>	<u>2018-2019</u> <u>Audit</u> <u>Report</u>	<u>2019-2020</u> <u>Original</u> <u>Budget</u>	<u>2019-2020</u> <u>Revised</u> <u>Budget</u>	<u>Chg from</u> <u>2019-2020 Final</u> <u>Budget</u>	<u>Percentage of</u> <u>Increase</u> <u>(Decrease)</u>
71000 Instruction					
71100 Regular Instruction Prgm	26,046,462	26,870,319	26,970,123	99,804	0.37%
71150 Alternative Instruction Prgm	748,627	820,705	820,705	-	0.00%
71200 Special Education Prgm	4,079,164	4,460,027	4,459,917	(110)	(0.00%)
71300 Career/Technical Education Prg	1,123,496	1,265,333	1,295,523	30,190	2.39%
71900 Contingency	-	1,010,000	736,825	(273,175)	(-27.05%)
72000 Support Services					
72120 Health Services	575,773	604,107	604,107	-	0.00%
72130 Other Student Support	1,508,367	1,680,410	1,681,844	1,434	0.09%
72210 Regular Inst. Support	2,599,460	2,765,556	2,781,457	15,901	0.57%
72220 Special Education Support	847,702	828,745	828,745	-	0.00%
72230 Career & Technical Prg Support	106,065	111,349	113,109	1,760	1.58%
72250 Technology Services	2,533,227	2,763,113	2,772,379	9,266	0.34%
72290 Communications	97,828	114,349	116,214	1,865	1.63%
72310 Board of Education	953,863	1,061,487	1,050,750	(10,737)	(-1.01%)
72320 Director of Schools	336,039	356,796	356,796	-	0.00%
72410 Office of the Principal	3,419,741	3,567,705	3,567,705	-	0.00%
72510 Fiscal Services	738,696	806,626	806,626	-	0.00%
72520 Human Resources/ Personnel	352,288	429,455	429,455	-	0.00%
72610 Operation of Plant	4,272,898	4,627,396	4,635,502	8,106	0.18%
72620 Maintenance of Plant	1,753,950	1,642,702	1,642,702	-	0.00%
72710 Transportation	1,240,818	1,522,347	1,524,978	2,631	0.17%
73000 Non-Instructional Services					
73400 Early Childhood Education	465,349	461,499	460,771	(728)	(-0.16%)
73401 Pre-K General Fund	536,095	654,054	653,943	(111)	(-0.02%)

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

**Fund 141 General Purpose School
Fund Expenditures Summary**

<u>ACCOUNT</u>	<u>2018-2019</u> <u>Audit</u> <u>Report</u>	<u>2019-2020</u> <u>Original</u> <u>Budget</u>	<u>2019-2020</u> <u>Revised</u> <u>Budget</u>	<u>Chg from</u> <u>2019-2020 Final</u> <u>Budget</u>	<u>Percentage of</u> <u>Increase</u> <u>(Decrease)</u>
76100 Capital Outlay					
76100 Regular Capital Outlay	750,720	707,205	775,051	67,846	9.59%
82000 Capital Leases					
82130 Education Principal on Debt	411,755	-	-	-	
82230 Education Interest on Debt	13,245	-	-	-	
99000 Other Uses					
99100 Transfers Out	71,950	73,353	73,353	-	0.00%
Total Fund 141 General Purpose School Fund Expenditures	<u>\$ 55,583,579</u>	<u>\$ 59,204,638</u>	<u>\$ 59,158,581</u>	<u>-\$46,057</u>	<u>(-0.08%)</u>

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

**Fund 142 School Federal Projects
Revenue Detail**

<u>ACCOUNT</u>	<u>2018-2019 Audit Report</u>	<u>2019-2020 Original Budget</u>	<u>2019-2020 Revised Budget</u>	<u>Chg from 2019-2020 Original Budget</u>	<u>Percentage of Increase (Decrease)</u>
142 School Federal Projects					
Certain federal funds are allocated to local school systems by the State Department of Education for special federal program initiatives. Such funds are highly restricted in their use and must be account in a separate Federal Projects Fund. FY20 projections are based on preliminary award amounts received from the State in April 2019. (Any carryover amounts will be budgeted from Grant Contingency.)					
47131 Vocational Program Improvement	67,711	71,724	131,707	59,983	83.63%
47139 Other Vocational	-	-	-	-	
47141 Title I	972,289	928,795	946,271	17,476	1.88%
47143 Special Education Grants	1,052,421	998,832	1,153,395	154,563	15.47%
47145 Special Ed Pre-School Grants	32,489	29,791	29,791	-	0.00%
47146 English Lang Acq Grants	13,839	15,065	19,520	4,455	29.57%
47147 Title IV Part B, 21st Century	186,196	187,000	152,625	(34,375)	(-18.38%)
47189 Title II	131,543	121,555	125,016	3,461	2.85%
47590 Other Federal Through State	124,548	568,849	302,104	(266,745)	(-46.89%)
47990 Other Direct Fedral Revenue	883,583	940,000	1,001,182	61,182	6.51%
49800 Transfers In	-	-	-	-	
Total 142 School Federal Projects Revenue	\$ 3,464,619	\$ 3,861,611	\$ 3,861,611	\$0	0.00%

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

**Fund 142 School Federal Projects
Expenditures Detail**

<u>ACCOUNT</u>	<u>2018-2019 Audit Report</u>	<u>2019-2020 Original Budget</u>	<u>2019-2020 Revised Budget</u>	<u>Chg from 2019-2020 Original Budget</u>	<u>Percentage of Increase (Decrease)</u>
Original Account Distribution	\$ -	\$ 1,145,932	\$ 198,695	\$ (947,237)	(-82.66%)
71100 Regular Instruction Prgm	-	79,474	-	(79,474)	(-100.00%)
71200 Special Education Prgm	-	2,928	-	(2,928)	(-100.00%)
71300 Career/Technical Education Prg	-	26,420	-	(26,420)	(-100.00%)
71900 Contingency	-	500,000	198,695	(301,305)	(-60.26%)
72120 Health Services	-	23	-	(23)	(-100.00%)
72130 Other Student Support	-	4,403	-	(4,403)	(-100.00%)
72210 Regular Inst. Support	-	126,025	-	(126,025)	(-100.00%)
72220 Special Education Support	-	2,826	-	(2,826)	(-100.00%)
72230 Career & Technical Prg Support	-	3,500	-	(3,500)	(-100.00%)
72250 Technology Services	-	-	-	-	-
72710 Transportation	-	25,000	-	(25,000)	(-100.00%)
73300 Community Services	-	250,333	-	(250,333)	(-100.00%)
99100 Transfers Out	-	125,000	-	(125,000)	(-100.00%)
030 Head Start PA20	\$ 9,054	\$ -	\$ 8,984	\$ 8,984	
73300 Community Services	9,054	-	8,984	8,984	
031 Head Start PA22	\$ 808,402	\$ 782,808	\$ 818,153	\$ 35,345	4.52%
71100 Regular Instruction Prgm	-	-	-	-	
71200 Special Education Prgm	-	-	-	-	
72210 Regular Inst. Support	-	-	-	-	
73300 Community Services	808,402	782,808	818,153	35,345	4.52%
032 Start-up Head Start Grant	\$ -	\$ -	\$ -	\$ 0	
73300 Community Services	-	-	-	-	
047 Safe Schools Act	\$ -	\$ -	\$ -	\$ 0	
71100 Regular Instruction Prgm	-	-	-	-	

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

**Fund 142 School Federal Projects
Expenditures Detail**

<u>ACCOUNT</u>	<u>2018-2019</u> <u>Audit</u> <u>Report</u>	<u>2019-2020</u> <u>Original</u> <u>Budget</u>	<u>2019-2020</u> <u>Revised</u> <u>Budget</u>	<u>Chg from</u> <u>2019-2020</u> <u>Original Budget</u>	<u>Percentage</u> <u>of Increase</u> <u>(Decrease)</u>
72210 Regular Inst. Support	-	-	-	-	
73300 Community Services	-	-	-	-	
101 Title I Part A	\$ 972,289	\$ 831,506	\$ 946,271	\$ 114,765	13.80%
71100 Regular Instruction Prgm	709,675	670,526	713,061	42,535	6.34%
72120 Health Services	-	-	-	-	
72130 Other Student Support	41,052	40,597	44,769	4,172	10.28%
72210 Regular Inst. Support	167,666	120,383	119,690	(693)	(-0.58%)
72710 Transportation	10,384	-	14,000	14,000	
73300 Community Services	-	-	-	-	
99100 Transfers Out	43,512	-	54,750	54,750	
202 Title II Part A	\$ 131,543	\$ 26,592	\$ 125,016	\$ 98,424	370.13%
71100 Regular Instruction Prgm	-	-	-	-	
72130 Other Student Support	-	-	-	-	
72210 Regular Inst. Support	125,688	26,592	117,927	91,335	343.47%
72250 Technology Services	1,061	-	-	-	
99100 Transfers Out	4,795	-	7,090	7,090	
303 Title III Part A	\$ 13,839	\$ -	\$ 19,520	\$ 19,520	
71100 Regular Instruction Prgm	-	-	-	-	
71200 Special Education Prgm	-	-	-	-	
72130 Other Student Support	-	-	-	-	
72210 Regular Inst. Support	13,210	-	18,660	18,660	
99100 Transfers Out	629	-	860	860	
411 Title IV Part A	\$ 53,612	\$ 15,077	\$ 82,941	\$ 67,864	450.12%
72120 Health Services	12,278	13,077	12,754	(323)	(-2.47%)
72130 Other Student Support	11,375	-	15,000	15,000	
72210 Regular Inst. Support	26,361	-	51,301	51,301	
72250 Technology Services	1,145	2,000	-	(2,000)	(-100.00%)

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

**Fund 142 School Federal Projects
Expenditures Detail**

<u>ACCOUNT</u>	<u>2018-2019</u> <u>Audit</u> <u>Report</u>	<u>2019-2020</u> <u>Original</u> <u>Budget</u>	<u>2019-2020</u> <u>Revised</u> <u>Budget</u>	<u>Chg from</u> <u>2019-2020</u> <u>Original Budget</u>	<u>Percentage</u> <u>of Increase</u> <u>(Decrease)</u>
99100 Transfers Out	2,452	-	3,887	3,887	
431 Title IV Part B - 21st Century	\$ 186,196	\$ 11,870	\$ 152,625	\$ 140,755	1,185.80%
73300 Community Services	178,249	11,870	143,468	131,598	1,108.66%
99100 Transfers Out	7,947	-	9,158	9,158	
720 Read to be Ready Summer Grant	\$ 70,936	\$ -	\$ 20,467	\$ 20,467	
71100 Regular Instruction Prgm	56,513	-	14,739	14,739	
72130 Other Student Support	709	-	110	110	
72210 Regular Inst. Support	2,207	-	510	510	
72710 Transportation	10,527	-	5,108	5,108	
73100 Food Service	979	-	-	-	
801 Carl Perkins Act	\$ 62,753	\$ 23,580	\$ 71,707	\$ 48,127	204.10%
71300 Career/Technical Education Prg	45,575	23,580	48,415	24,835	105.32%
72130 Other Student Support	14,108	-	16,000	16,000	
72230 Career & Technical Prg Support	1,076	-	4,190	4,190	
99100 Transfers Out	1,993	-	3,102	3,102	
802 Carl Perkins Secondary Reserve	\$ 4,958	\$ -	\$ 60,000	\$ 60,000	
71300 Career/Technical Education Prg	4,958	-	60,000	60,000	
72130 Other Student Support	-	-	-	-	
72230 Career & Technical Prg Support	-	-	-	-	
892 IDEA Part B Discretionary Supp	\$ 9,384	\$ -	\$ -	\$ 0	
72220 Special Education Support	9,384	-	-	-	
893 IDEA Part B Discretionary	\$ 111,135	\$ 56,330	\$ 95,000	\$ 38,670	68.65%
71200 Special Education Prgm	83,316	56,330	40,000	(16,330)	(-28.99%)
72710 Transportation	23,852	-	55,000	55,000	
99100 Transfers Out	3,967	-	-	-	

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

**Fund 142 School Federal Projects
Expenditures Detail**

<u>ACCOUNT</u>	<u>2018-2019</u> <u>Audit</u> <u>Report</u>	<u>2019-2020</u> <u>Original</u> <u>Budget</u>	<u>2019-2020</u> <u>Revised</u> <u>Budget</u>	<u>Chg from</u> <u>2019-2020</u> <u>Original Budget</u>	<u>Percentage</u> <u>of Increase</u> <u>(Decrease)</u>
901 IDEA-B	\$ 931,902	\$ 941,894	\$ 1,058,395	\$ 116,501	12.37%
71200 Special Education Prgm	666,164	704,720	763,003	58,283	8.27%
72220 Special Education Support	223,444	237,174	235,829	(1,345)	(-0.57%)
99100 Transfers Out	42,295	-	59,563	59,563	
911 IDEA-B Preschool	\$ 31,165	\$ 26,022	\$ 29,791	\$ 3,769	14.48%
71200 Special Education Prgm	29,824	26,022	28,168	2,146	8.25%
72120 Health Services	-	-	-	-	
99100 Transfers Out	1,341	-	1,623	1,623	
Total 142 School Federal Projects Expenditures	\$ 3,464,619	\$ 3,861,611	\$ 3,861,611	\$0	0.00%

**OAK RIDGE SCHOOLS
FY 2019-2020 FYTD BUDGET**

**Fund 143 Central Cafeteria
Revenue Summary**

<u>ACCOUNT</u>	<u>2018-2019 Audit Report</u>	<u>2019-2020 Original Budget</u>	<u>2019-2020 Revised Budget</u>	<u>Chg from 2019-2020 Original Budget</u>	<u>Percentage of Increase (Decrease)</u>
39000 Unassigned Fund Balance	(5,191)	180,000	180,000	-	0.00%
43521 Lunch Payments - Children	252,303	263,736	263,736	-	0.00%
43522 Lunch Payments - Adults	3,781	4,000	4,000	-	0.00%
43523 Income From Breakfast	25,457	35,951	35,951	-	0.00%
43525 A la Carte Sales	181,743	315,872	315,872	-	0.00%
43990 Other Charges for Food Service	58,930	10,000	10,000	-	0.00%
44110 Interest Earned	4,119	3,000	3,000	-	0.00%
46520 School Food Service	16,455	16,455	16,455	-	0.00%
47111 USDA School Lunch Program	964,331	907,812	907,812	-	0.00%
47112 USDA Commodities	137,666	117,824	117,824	-	0.00%
47113 Breakfast	385,847	342,887	342,887	-	0.00%
47114 USDA - Other	216,384	161,354	161,354	-	0.00%
47590 Other Federal Through State	-	-	-	-	0.00%
Total 143 Central Cafeteria Revenue	<u>\$ 2,241,825</u>	<u>\$ 2,358,891</u>	<u>\$ 2,358,891</u>	<u>\$0</u>	<u>0.00%</u>
73100 Food Service	2,099,640	2,358,891	2,358,891	-	0.00%
Total 143 Central Cafeteria Expenditures	<u>\$ 2,099,640</u>	<u>\$ 2,358,891</u>	<u>\$ 2,358,891</u>	<u>\$0</u>	<u>0.00%</u>

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

**Fund 145 Other Education Funds
Summary**

<u>ACCOUNT</u>	<u>2018-2019 Audit Report</u>	<u>2019-2020 Original Budget</u>	<u>2019-2020 Revised Budget</u>	<u>Chg from 2019-2020 Original Budget</u>	<u>Percentage of Increase (Decrease)</u>
44990 Other Local Revenues	11,791	32,929	32,929	-	0.00%
46590 Other State Education Funds	72,994	75,545	121,602	46,057	60.97%
49800 Transfers In	71,950	73,374	73,374	-	0.00%
Total Fund 145 Other Education Funds Revenue	\$ 156,735	\$ 181,848	\$ 227,905	\$46,057	25.33%
72130 Other Student Support	102,561	103,986	102,986	(1,000)	(-0.96%)
72210 Regular Inst. Support	21,725	249	3,500	3,251	1,305.62%
72620 Maintenance of Plant	20,658	44,684	88,491	43,807	98.04%
73300 Community Services	15,958	32,929	32,929	-	0.00%
Total Fund 145 Other Education Funds Expenditures	\$ 160,902	\$ 181,848	\$ 227,905	\$46,057	25.33%

**OAK RIDGE SCHOOLS
FY 2019-20 FYTD BUDGET**

**Fund 146 Extended School
Program Revenue Summary**

ACCOUNT		<u>2018-2019</u> <u>Audit</u> <u>Report</u>	<u>2019-2020</u> <u>Original</u> <u>Budget</u>	<u>2019-2020</u> <u>Final</u> <u>Budget</u>	<u>Chg from</u> <u>2019-2020</u> <u>Final Budget</u>	<u>Percentage</u> <u>of Increase</u> <u>(Decrease)</u>
39000	Unassigned Fund Balance	-	-	-		
43581	Community Services Fees Child	385,637	473,067	473,067	-	0.00%
Total 146 Extended School Program Revenue		\$ 385,637	\$ 473,067	\$ 473,067	\$ -	0.00%
73300	Community Services	388,595	463,067	463,067	-	0.00%
99100	Transfers Out	10,000	10,000	10,000	-	0.00%
Total 146 Extended School Program Expenditures		\$ 398,595	\$ 473,067	\$ 473,067	\$ -	0.00%



Oak Ridge Schools

OFFICE OF
Finance Director

Telephone (865) 425-9004

MEMORANDUM

To: Dr. Bruce Borchers, Superintendent of Schools
From: Pat Smith, Finance Director *Pat*
Subject: FY'20 Budget Transfer #2
Date: October 21, 2019

The attached FY'20 Budget Transfer #2 includes the following budget transfer requests for Board of Education approval:

- All routine budget transfers and revisions from August 15, 2019 through October 21, 2019 (routine transfers, mostly grants) for Board Approval
- Preschool Building Technology – Smart Boards Project (from Contingency)

The attached FY20 Current Revised Budget Summary provides an overview of the FY20 Revised Budget once these transfers have been approved by the Board of Education.

FY 20 FYTD Budget Summary - Budget Transfer #2

Fund	FY20 Revised Approved Budget (After Approval of Budget Transfer #1)	Budget Transfer #2	FY20 Revised	Budget Total
Fund 141 (General Fund)	\$ 59,205,638.35	\$ (47,057.68)	\$	59,158,580.67
Fund 142 (Federal)	\$ 3,861,611.00	\$ -	\$	3,861,611.00
Fund 143 (Food Service)	\$ 2,358,891.00		\$	2,358,891.00
Fund 145 (Other Education)	\$ 180,847.65	\$ 47,057.68	\$	227,905.33
Fund 146 (Extended Child Care)	\$ 473,067.00		\$	473,067.00
TOTAL All Funds	\$ 66,080,055.00	\$ -	\$	66,080,055.00

Fund 141 Budget Transfers

Fund 141 REVENUES	Account Number	Decrease	Increase
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Establish Safe Schools Grant Budget (from 141 Contingency to 145)	141 R 46980 000 000 00000 000	\$ 47,057.68	\$ -
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Fund 141 EXPENDITURES	Account Number	Increase	Decrease
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Math & Science Transfer from Supplies to Teacher Stipends	141 E 72210 196 000 00081 000	\$ 1,600.00	\$ -
	141 E 72210 429 000 00081 000	\$ -	\$ 1,600.00

Establish Safe Schools Grant Budget (from 141 Contingency to 145)	141 E 71900 599 000 00000 000	\$ -	\$ 47,057.68
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Unused Naka Funds Transfer to Teacher Stipends	141 E 72210 196 000 00068 000	\$ 1,130.63	\$ -
	141 E 72130 599 000 00052 000	\$ -	\$ 1,130.63

Unused Community Tour Funds Transfer to Teacher Stipends	141 E 72210 196 000 00068 000	\$ 3,000.00	\$ -
	141 E 72210 599 000 00000 351	\$ -	\$ 3,000.00

	141 E 71300 116 000 00035 000	\$ 23,350.00	\$ -
	141 E 71300 201 000 00000 000	\$ 205.00	\$ -
	141 E 71300 212 000 00000 000	\$ 50.00	\$ -
	141 E 72130 123 000 00015 000	\$ 827.00	\$ -
	141 E 72130 123 000 00025 000	\$ 828.00	\$ -
	141 E 72130 123 000 00035 000	\$ 910.00	\$ -
	141 E 72210 138 000 00015 000	\$ 7,550.00	\$ -
	141 E 72210 138 000 00050 000	\$ 7,550.00	\$ -
	141 E 72230 105 000 00000 000	\$ 1,760.00	\$ -
	141 E 72230 201 000 00000 000	\$ 55.00	\$ -
Increase Salaries & Benefits Lines for added positions and lane increases for advanced degrees. From Instructional Contingency	141 E 72230 201 000 00035 000	\$ 30.00	\$ -
	141 E 72230 212 000 00000 000	\$ 15.00	\$ -
	141 E 72230 212 000 00035 000	\$ 10.00	\$ -
	141 E 72250 105 000 00000 000	\$ 8,606.00	\$ -
	141 E 72290 105 000 00000 000	\$ 1,755.00	\$ -
	141 E 72290 201 000 00000 000	\$ 55.00	\$ -
	141 E 72290 201 000 00035 000	\$ 30.00	\$ -
	141 E 72290 212 000 00000 000	\$ 15.00	\$ -
	141 E 72290 212 000 00035 000	\$ 10.00	\$ -
	141 E 71100 116 000 00030 000	\$ 49,667.00	\$ -
	141 E 71100 116 000 00000 000	\$ 50,137.00	\$ -
	141 E 71300 207 000 00000 000	\$ 6,585.00	\$ -
	141 E 71900 599 000 00000 000	\$ -	\$ 160,000.00

Transfer Salaries from Teachers to TA lines to align with Budgeted PreK Needs	141 E 73401 163 000 00043 000	\$ 9,100.00	\$ -
	141 E 73401 116 000 00043 000	\$ -	\$ 9,100.00

Preschool Classroom Technology (Smart Boards)	141 E 76100 707 000 00000 438	\$ 47,808.00	\$ -
	141 E 76100 707 000 00000 426	\$ -	\$ 47,808.00

TOTAL		\$ 269,696.31	\$ 269,696.31
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Fund 142 Budget Transfers

Fund 142 REVENUES	Account Code	Decrease	Increase
Establish Title II Carryover Budget	142 R 47590 000 000 00000 000	\$ 3,461.24	\$ -
	142 R 47189 000 202 00000 000	\$ -	\$ 3,461.24
Establish Title III Carryover Budget	142 R 47590 000 000 0000 000	\$ 4,455.22	\$ -
	142 R 47146 000 303 00000 000	\$ -	\$ 4,455.22
Establish Title IV Carryover Budget	142 R 47590 000 000 00000 000	\$ 14,092.18	\$ -
	142 R 47590 000 411 00000 000	\$ -	\$ 14,092.18
Reduction of Title I Budget	142 R 47141 000 101 00000 000	\$ 21,965.00	\$ -
	142 R 47590 000 000 00000 000	\$ -	\$ 21,965.00
Establish CRESO Budget	142 R 47590 000 000 00000 000	\$ 32,240.20	\$ -
	142 R 47990 000 058 00000 000	\$ -	\$ 32,240.20
Establish Head Start Safety Grant Budget	142 R 47590 000 000 00000 000	\$ 141,805.00	\$ -
	142 R 47990 000 034 00000 000	\$ -	\$ 141,805.00
Establish IDEA Discretionary Grant Budget	142 R 47590 000 000 00000 000	\$ 95,000.00	\$ -
	142 R 47143 000 893 00000 000	\$ -	\$ 95,000.00
Establish 21st Century Grant Budget	142 R 47147 000 431 00000 000	\$ 34,375.00	\$ -
	142 R 47590 000 000 00000 000	\$ -	\$ 34,375.00

FUND 142 EXPENDITURES

Increase Decrease

	142 E 72210 196 202 00000 000	\$	12,000.00	\$	-
Establish Title II Carryover Budget	142 E 72210 504 202 00000 000	\$	233.91	\$	-
	142 E 72210 524 202 00000 000	\$	-	\$	8,772.67
	142 E 73300 000 000 00000 000	\$	-	\$	3,461.24

	142 E 72210 499 303 00000 000	\$	1,314.82	\$	-
Establish Title III Carryover Budget	142 E 72210 524 303 00000 000	\$	3,000.00	\$	-
	142 E 99100 504 303 00000 000	\$	140.00	\$	-
	142 E 73300 000 000 00000 000	\$	-	\$	4,454.82

	142 E 72210 189 411 00000 000	\$	1,000.00	\$	-
Establish Title IV Carryover Budget	142 E 72210 499 411 00000 000	\$	1,675.61	\$	-
	142 E 72210 524 411 00000 000	\$	11,602.74	\$	-
	142 E 72250 524 411 00000 000	\$	-	\$	2,000.00
	142 E 99100 504 411 00000 000	\$	-	\$	186.17
	142 E 73300 000 000 00000 000	\$	-	\$	12,092.18

	142 E 71900 000 000 00000 000	\$	21,965.00	\$	-
Reduction & Reallocation of Title I Budget	142 E 71100 429 101 00015 000	\$	500.00	\$	-
	142 E 71100 429 101 00030 000	\$	1,000.00	\$	-
	142 E 71100 429 101 00043 000	\$	213.07	\$	-
	142 E 71100 429 101 00050 000	\$	1,000.00	\$	-
	142 E 72210 524 101 00030 000	\$	3,000.00	\$	-
	142 E 72210 524 101 00050 000	\$	3,000.00	\$	-
	142 E 99100 504 101 00000 000	\$	1,821.93	\$	-
	142 E 72710 399 101 00030 000	\$	-	\$	3,000.00
	142 E 72710 399 101 00050 000	\$	-	\$	3,000.00
	142 E 71100 189 101 00030 000	\$	-	\$	5,000.00
	142 E 71100 189 101 00050 000	\$	-	\$	5,500.00
	142 E 71100 195 101 00043 000	\$	-	\$	16,000.00

Establish CRESO Budget	142 E 73300 399 058 00000 000	\$	25,500.00	\$	-
	142 E 73300 201 058 00000 000	\$	31.00	\$	-
	142 E 73300 204 058 00000 000	\$	50.20	\$	-
	142 E 73300 212 058 00000 000	\$	7.25	\$	-
	142 E 73300 429 058 00000 000	\$	6,651.75	\$	-
	142 E 73300 000 000 00000 000	\$	-	\$	32,240.20

Establish Head Start Safety Grant Budget	142 E 73300 499 034 00043 000	\$	10,668.00	\$	-
	142 E 73300 790 034 00043 000	\$	130,741.00	\$	-
	142 E 99100 504 034 00043 000	\$	396.00	\$	-
	142 E 73300 000 000 00000 000	\$	-	\$	126,554.59
	142 E 71900 000 000 00000 000	\$	-	\$	15,250.41

Establish IDEA Discretionary Grant Budget	142 E 71200 163 893 00035 000	\$	12,318.00	\$	-
	142 E 72710 729 893 00000 000	\$	55,000.00	\$	-
	142 E 71200 163 893 00040 094	\$	-	\$	23,721.00
	142 E 71200 201 893 00040 094	\$	-	\$	1,471.00
	142 E 71200 204 893 00040 094	\$	-	\$	2,522.00
	142 E 71200 206 893 00040 094	\$	-	\$	126.00
	142 E 71200 208 893 00040 094	\$	-	\$	355.00
	142 E 71200 212 893 00040 094	\$	-	\$	344.00
	142 E 71200 299 893 00040 094	\$	-	\$	109.00
	142 E 71900 000 000 00000 000	\$	-	\$	38,670.00

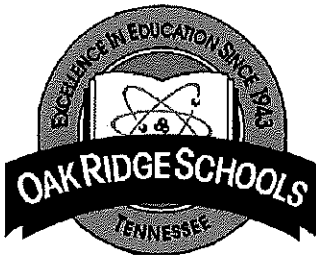
Transfer within Head Start Grant to Meet Program Needs	142 E 73300 116 031 00043 000	\$	-	\$	9,000.00
	142 E 73300 163 031 00043 000	\$	-	\$	11,000.00
	142 E 73300 204 301 00043 000	\$	-	\$	5,000.00
	142 E 73300 207 031 00043 000	\$	530.00	\$	-
	142 E 73300 429 031 00043 000	\$	7,000.00	\$	-
	142 E 73300 499 031 00000 000	\$	3,000.00	\$	-
	142 E 73300 524 031 00043 000	\$	3,470.00	\$	-
	142 E 73300 195 031 00043 000	\$	11,000.00	\$	-

	142 E 73300 105 431 00015 000	\$	11,000.00	\$	-
	142 E 73300 105 431 00045 000	\$	11,700.01	\$	-
	142 E 73300 116 431 00015 000	\$	26,420.00	\$	-
	142 E 73300 116 431 00045 000	\$	6,150.00	\$	-
	142 E 73300 162 431 00015 000	\$	1,800.00	\$	-
	142 E 73300 169 431 00015 000	\$	3,840.00	\$	-
	142 E 73300 169 431 00045 000	\$	7,680.00	\$	-
	142 E 73300 189 431 00015 000	\$	7,340.00	\$	-
	142 E 73300 189 431 00045 000	\$	23,385.00	\$	-
	142 E 73300 201 431 00015 000	\$	3,488.00	\$	-
	142 E 73300 201 431 00045 000	\$	3,395.42	\$	-
	142 E 73300 204 431 00015 000	\$	5,241.00	\$	-
	142 E 73300 204 431 00045 000	\$	4,172.84	\$	-
Establish 21st Century Grant Budget	142 E 73300 212 431 00015 000	\$	731.00	\$	-
	142 E 73300 212 431 00045 000	\$	709.09	\$	-
	142 E 73300 399 431 00015 000	\$	3,470.00	\$	-
	142 E 73300 399 431 00045 000	\$	4,615.88	\$	-
	142 E 73300 429 431 00015 000	\$	328.75	\$	-
	142 E 73300 429 431 00045 000	\$	1,935.51	\$	-
	142 E 73300 524 431 00015 000	\$	600.00	\$	-
	142 E 73300 524 431 00045 000	\$	600.00	\$	-
	142 E 73300 599 431 00015 000	\$	1,540.00	\$	-
	142 E 73300 599 431 00045 000	\$	1,455.00	\$	-
	142 E 99100 504 431 00015 000	\$	4,578.75	\$	-
	142 E 99100 504 431 00045 000	\$	4,578.75	\$	-
	142 E 71900 000 000 00000 000	\$	-	\$	140,755.00

TOTAL		\$	817,979.12	\$	817,979.12
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Fund 145 Budget Transfers

Fund 145 REVENUES	Account Code	Decrease	Increase
Establish Safe Schools Grant Budget (from 141 Contingency)	145 R 46590 000 047 00000 000	\$ -	\$ 47,057.68
Fund 145 EXPENDITURES	Account Code	Increase	Decrease
Establish Safe Schools Grant Budget (from 141 Contingency)	145 E 72210 524 047 00000 000	\$ 3,251.00	\$ -
	145 E 72620 701 047 00000 000	\$ 43,806.68	\$ -
TOTAL		\$ 47,057.68	\$ 47,057.68



Oak Ridge Schools

Technology Department

Telephone (865)425-9015
Fax: (865)425-9062

MEMORANDUM

Date: October 21, 2019

To: Kelly Williams

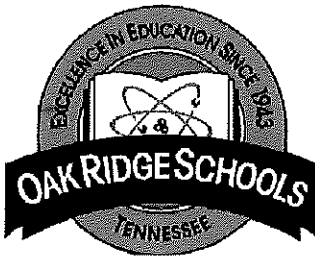
From: Doug Cofer 

Subject: Preschool Classroom Technology

I recommend the purchase of the Preschool Classroom Technology from Howard Technologies, in the amount of \$47,808.00. Bids that met specifications ranged from \$47,808.00 to \$94,632.00. Funds for this purchase will come from the following account: 141-76100-707-000-00000-438.

The lowest bidder, Technology Express, did not meet the specifications, because they quoted the SMART Interactive Board, instead of the Newline Interactive TruTouch Board.

A total of 7 bids were received. Bidding requirements for the purchase of the classroom technology, were met by competitive bid. The bid was advertised in the Knoxville News Sentinel, Vendor Registry and the Oak Ridge Schools Website.



Oak Ridge Schools

OFFICE OF
Business & Support Services

Telephone (865) 425-9005
Fax: (865) 425-9060

DATE: October 21, 2019

TO: Pat Smith, Finance Director

cc: Jennifer VanDyke, Doug Cofer, Susan Dundore

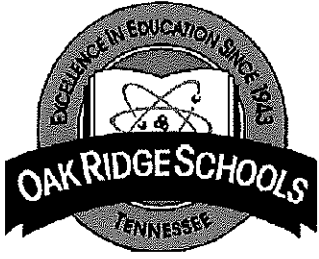
FROM: Mary Ann Riley, Purchasing Specialist, Oak Ridge Schools

SUBJECT: Recommendation of RFP 20-004 – Preschool Classroom Technology

I recommend that the Oak Ridge Board of Education accept the bid from Howard Technologies, for the above mentioned bid. Their bid of \$47,808.00 was the lowest bid that met all of the specifications. Bids ranged from \$32,736.00 - \$94,632.00.

Bids were advertised in accordance with state guidelines and also available on the Oak Ridge Schools' website and Vendor Registry. Seven companies responded with bids.

Attachment: Bid Minutes



Oak Ridge Schools

OFFICE OF
Business & Support Services

Telephone (865) 425-9005
Fax: (865) 425-9060

Bid Minutes

10/18/2019

Preschool Classroom Technology (RFP 20-004)

Business Services Conference Room

Administration Building

Present for the bid opening were:

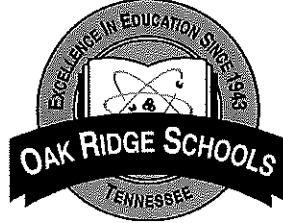
Susan Dundore	ORS Technology
Jenifer VanDyke	Oak Ridge Schools
Julie Truett	Oak Ridge Schools
Mary Ann Riley	Oak Ridge Schools
Brent Midgett	DFA

Bid responses were received from the following companies:

Beacom Technologies Nashville, TN	\$51,520.00
Camcor, Inc Burlington, NC	\$48,142.40
Don Fillers Contracting, Inc. Knoxville, TN	\$94,632.00
Howard Technology Solutions Laurel, MS	\$47,808.00*
Staples Technology Solutions Deerfield Beach, FL	\$48,908.32
Technology Express Kingston, TN	\$32,736.00**
Visionworkx, LLC Knoxville, TN	\$54,100.00

***Recommended Bidder**

**The lowest bid did not meet specifications because they quoted SMART Interactive Flat Panel instead of the Newline Interactive TruTouch Board.



Business Department
School Administration Building
304 New York Ave
Oak Ridge, Tennessee 37830
Phone (865) 425-9003
Fax (865) 425-9060

Request for Proposal

Description of items/services requested:

The Oak Ridge Schools Board of Education is soliciting proposals for Preschool Classroom Technology.

General Requirements:

Proposals, bids, or responses will be accepted by the Oak Ridge Schools Business Department no later than **2:30 PM EST, October 18, 2019**. Every document must be enclosed in an envelope clearly marked as a bid document. Two full copies of the proposal must be submitted each with original signatures on both Bid Forms (included in this packet). Any response, bid, or proposal received after the above deadline shall be considered late, and will not be opened or considered. Bid prices must be valid for no less than sixty (60) days from the date of the bid.

All documents shall be submitted to the following address:

Julie Truett, Purchasing Specialist
RE: Preschool Classroom Technology-RFP 20-004
304 New York Ave.
Oak Ridge, TN 37830

Preschool Classroom Technology:

Newline Interactive TruTouch 650 Ultra-HD Led Multitouch Display. 65" RS Series, 4 K 20 points of touch (10touch for Android), Anti-Glare Tempered Glass, Built-in Android OS, Wireless Casting, and access to Google Drive Sharing. (MFG Part Number: TT-6518RS)

Should include: ideaMax software & Qwizdom Oktopus software license keys.

Accessories: Stylus and Remote

Inputs - Front: HDMI, USB, Microphoe A/V Inputs

Inputs – Rear: HDMI, DisplayPort, VGA, USB, RS232, RJ45 A/V Inputs

Warranty: 5 year advance replacement

Trulift BalanceBox 400-90 w/VESA interface – Adjustable Wall Mount Bracket – Support 65"-85" Panels (MFG Part Number: 480A14)

Installation – Installation of the wall mount and boards

Quantity: 16

Warranty and Guarantee

1. A written warranty from the manufacturer shall be submitted with the final billing.
2. The submitted warranty will include a detailed roster of maintenance and care instructions. The Owner shall follow these instructions for the warranty to remain in force.

Schedule

1. Sealed bids will be opened at the School Administration Building, 304 New York Avenue, Oak Ridge TN, 37830, at **2:30 PM EST, October 18, 2019.**
2. **Delivery must be made within 60 days of order placement.**

Bidding Procedures

Location: All bids must be submitted to the Oak Ridge Schools Business Department at or before the announced deadline.

Julie Truett,
Purchasing Specialist
Preschool Classroom Technology
RFP 20-004
304 New York Ave.
Oak Ridge, TN 37830

Award of Contract: The owner (Oak Ridge Schools) further reserves the right to reject any and all bids, to waive any and all informalities and to negotiate contract terms with the successful bidder, and the right to disregard all non-conforming, non-responsive, or conditional bids. Oak Ridge Schools may conduct such investigations, as it deems necessary, to assist in the evaluation of any bid to establish the responsibility, qualifications, and financial ability of the bidder, proposed sub-contractors and other persons and organizations to perform the work in accordance with the contract documents to the bidder who does not pass any such evaluation to the owner's satisfaction. The contract shall be awarded to the bidder, whose evaluation by the owner indicates to the owner that the award will be in the best interest of Oak Ridge Schools. It is also understood that the "apparent low bidder" will be announced at the bid opening; however the "successful bidder," who may or may not be the lowest bidder, will not be announced until all issues, which include, but are not limited to quality, service, conformity to specifications, etc. have been resolved and until a period of review has been completed by the owner. Oak Ridge Schools does not enter into contracts that provide for mediation or arbitration. The owner (Oak Ridge Schools) further reserves the right to reject any and all bids, to waive any and all informalities, and to negotiate contract terms with the successful bidder (e.g., product line-item deletions or adjustments), and the right to disregard all non-conforming, non-responsive, or conditional bids.

Bid Document: For certain projects the Owner will supply a bid form to be completed by the bidder. When such forms are issued, only bids returned with the proper forms will be accepted. Envelopes must be sealed and marked as a bid document. Any bid may be withdrawn prior to the date and time as set forth in the "bid invitation."

Errors in Bids: When an error is made in extending total prices, the unit bid price will govern. Carelessness in quoting prices or in preparation of bid otherwise, will not relieve the bidder. Erasures or changes to bids must be initiated. Any alteration, erasure, addition to or omission of required information, change of the specifications, or bidding schedule, is made at the risk of the bidder.

Facsimile transmissions: Electronic transmissions will not be accepted, except when in the course of the bidding process addendums or other notifications of errors on behalf of the owner places an undue hardship upon prospective bidders. Written notification by the owner must precede the acceptance of Facsimile transmissions.

Hold Harmless Agreement: Bidders shall be required to complete the attached Hold Harmless Agreement.

Laws and Regulations: The bidder's attention is directed to the fact that all applicable state laws, municipal ordinances, and the rules and regulations of all authorities having jurisdiction over construction of the project shall apply to the contract throughout, and they will be deemed to be included in the contract the same as though herein written out in full.

Legal Issues: Contracts with Oak Ridge Schools will be subject to the laws of Tennessee. Disputes will be tried in the State of Tennessee and in the Court of Anderson County. Bids will be denied if these provisions are not included in the contract.

Non-Collusion Affidavit: Bidder shall be required to complete the attached Non-Collusion Affidavit.

Payments: Invoices that are submitted by the awarded bidder are required to provide accurate and current addresses. Payment terms shall be specified in the bid response, including any discounts for early payment. The Oak Ridge Schools Business Department discourages the practice of picking up checks in person, unless there is an emergency situation.

Sub-contracts: The Bidder is specifically advised that any person, firm, or other party to whom it is proposed to award a sub-contract under this contract must be acceptable to the Owner.

Subcontractors and employees: If work is to be performed during regular school hours when children are present, the BOE reserves the right to require background checks, dress codes, and certain ethical standards of all employees on school property.

Taxes: Oak Ridge Schools is tax exempt.

Tie Bids: If two or more bidders submit identical bids and is equally qualified; selection shall be made at the discretion of the owner.

Title VI of the Civil Rights Act of 1964: All interested parties, without regard of race, color, or national origin, shall be afforded the opportunity to bid and shall receive equal consideration. Title VI states "No person in the United States shall, on the ground of race, color, or national origin, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program activity receiving Federal financial assistance." Oak Ridge Schools strives to protect individuals' civil rights through active compliance with the requirements of Title VI.

Vendor Indemnify: Oak Ridge Schools will indemnify vendor to the extent Tennessee law allows.

Warranty: The vendor shall provide warranty information on the equipment, components and items bid with the bid submittal.

Bid Form

Owner: Oak Ridge Schools Board of Education
Julie Truett, Purchasing Specialist
RE: Preschool Classroom Technology-RFP 20-004
School Administration Building
304 New York Ave.
Oak Ridge, TN 37830

Project: Preschool Classroom Technology
RFP 20-004

Bid Opening: **2:30 PM EST, October 18, 2019**

Company Name: Howard Technology Solutions, a division of Howard Industries, Inc.

Address: P O Box 1590 Laurel, MS 39441

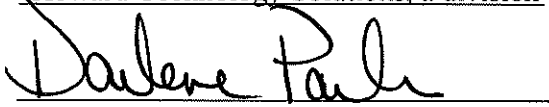
Phone Number: 888.912.3151

Email: bids@howardcomputers.com

Main Bid: *This price is to be for the complete package.*

Total Bid Amount: \$ 47,808.00 USD

Company: Howard Technology Solutions, a division of Howard Industries, Inc.

Signature: 

Title: Bid Specialist

Date: 10/17/2019

Please attach detailed specifications for the bid.

HOLD HARMLESS AGREEMENT

This Hold Harmless Agreement is between Howard Technology Solutions, a division of Howard Industries, Inc.

Name of Contractor

(Hereinafter Contractor), and Oak Ridge Schools named in this bid.

Contractor agrees that as a condition precedent to "Contractor" being awarded a contract from Oak Ridge Schools, "Contractor" agrees to indemnify, protect, defend, and hold harmless Oak Ridge Schools, its Board Members, agents, and employees from all judgments, claims, demands for payment, suits or actions of every nature and description brought against Oak Ridge Schools, its Board Members, agents, and employees alleging injuries or damages sustained by any person arising out of or in the course of "Contractor's" providing goods or services to Oak Ridge Schools.

Name of Contractor: Howard Technology Solutions, a division of Howard Industries, Inc.

By: Darlene Parker

Title: Bid Specialist

STATE OF TENNESSEE

County of Anderson

Darlene Parker personally appeared before me, the undersigned, with whom I am personally acquainted and who, upon oath, acknowledged that he/she/it executed the within instrument for the purposes therein contained, and who further acknowledge that he/she/it is authorized to execute this interment on behalf of Howard Technology Solutions, a division of Howard Industries, Inc.

Darlene Parker
Signature

Witness by hand and Notaries seal at office this 17th day of October,
year of 2019.

Lisa A. Reeves
Notary Public

My Commission Expires: Nov. 14, 2020



NON-COLLUSION AFFIDAVIT

NON-COLLUSION AFFIDAVIT TO BE EXECUTED
BY DESIGN-BUILDER

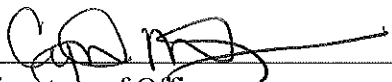
State of Mississippi

County of Jones

Cyndi McCoy, being first duly sworn, deposes and says that he or she is of the party making the foregoing bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the bid is genuine and not collusive or sham; that the bidder neither possesses a business relationship with any employee of the District which may be involved in the award or administration of the project nor has received or solicited either directly or indirectly any inside information from an employee of the District which would give the bidder an advantage over any other bidder; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that the bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract or any interested in the proposed contract; that all statements contained in the bid are true; and, further, that the bidder has not, directly or indirectly, submitted his or her bid price of any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.

Subscribed and sworn to (or affirmed) before me this 17th day

of October, 2019.



Signature of Officer

Cyndi McCoy

Typed Name of Officer

Howard Technology Solutions, a division of Howard Industries, Inc.
Office

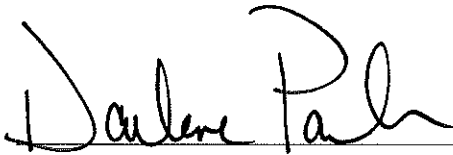
WARNING! PROPOSALS WILL NOT BE CONSIDERED UNLESS THIS AFFIDAVIT IS
COMPLETED AND EXECUTED, INCLUDING THE AFFIDAVIT OF THE NOTARY
AND THE NOTORIAL SEAL.

IRAN DIVESTMENT ACT REQUIREMENTS

Pursuant to Tennessee Code Annotated § 12-12-106 (as enacted by Chapter 817 of the Public Acts of 2016) the chief procurement officer for the State of Tennessee shall publish a list of persons determined to be engaging in investment activities in Iran. The list is posted on the website of the Tennessee General Services Department's Central Procurement Office*. When competitive bidding is required, Tennessee Code Annotated § 12-12-111 requires every bid or proposal submitted to a local government for goods or services to include the following statement, subscribed or affirmed by the bidder as true under the penalty of perjury:

CERTIFICATION

By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to *T.C.A.* § 12-12-106.



Signature

10/17/2019

Date

Darlene Parker

Printed Name

Bid Specialist

Title

Howard Technology Solutions, a division
of Howard Industries, Inc.

Name of Firm/Company

*https://tn.gov/assets/entities/generalservices/cpo/attachments/List_of_persons_pursuant_to_Tenn._Code_Ann._12-12-106._Iran_Divestment_Act-July.pdf

Phone: 1.888.912.3151
 Fax: 1.601.399.5077
 Online: www.howardcomputers.com



Howard Computers
 P.O. Box 1588
 Laurel, MS 39441

Online Quotation

Quote No:	MS5 970231.00	Quote Date:	October 09, 2019
Customer Name:	Susan Dundore	Phone Number:	8654259015
Company Name:	Oak Ridge Schools	Fax Number:	
Quote Name:	Interactive Panel RFP		

Item 1

Category	Description	Qty.	Unit Price	Ext. Price
System Type:	Accessories			
1:	4K Display Newline Interactive TruTouch 650 Ultra-HD LED Multi-touch Display. 65" RS Series. 4K, 20 points of touch (10 for Android), Anti-Glare Tempered Glass, Built-in Android OS, Wireless Casting, and access to Google Drive sharing. Comes with IdeaMax software & Qwizdom Dktopus software license keys. Stylus & Remote included. HDMI, USB, Microphone A/V Inputs (front), HDMI, DisplayPort, VGA, USB, RS232, RJ45 A/V Inputs (rear). 5 year advanced replacement warranty included. MPN: TT-6518RS	16	\$1,849.00	\$29,584.00
2:	BalanceBox Mount TRULIFT BalanceBox 400-90 w/ VESA interface -- Adjustable Wall Mount Bracket -- Supports 65" to 86" Panels MPN: EPR8A88800-000	16	\$689.00	\$11,024.00

Sub-Total: \$40,608.00

Parts & Accessories Shipping: Included

Taxes: Tax Exempt

Total for Item 1: \$40,608.00

To expedite your order, please include your quote number with your Purchase Order.

Item 2

Category	Description	Qty.	Unit Price	Ext. Price
System Type:	Accessories			
1:	Installation of (16) Newline Interactive TruTouch panels with BalanceBox adjustable wall mounts for Oak Ridge Schools. MPN: OPP-7106 Installation	1	\$7,200.00	\$7,200.00

Sub-Total:	\$7,200.00
Parts & Accessories Shipping:	Included
Taxes:	Tax Exempt
Total for Item 2:	\$7,200.00

To expedite your order, please include your quote number with your Purchase Order.

Total for all pre-configured items

Sub-Total:	\$47,808.00
Parts & Accessories Shipping:	Included
Taxes:	Tax Exempt
Total:	\$47,808.00

Notes:

Pricing and availability subject to change without notice.
Packaging, Shipping, and Handling fees are not included unless specifically stated.
Prices and lease payments do not include applicable taxes.
Ship dates are approximations and are not guarantees.
Quick ship items not available in Alaska, Hawaii, or outside the United States.
Specific state laws may affect shipment of products.
If Purchaser fails to pay any invoice in full within the time quoted herein,
Seller may, without notice, accelerate the due date of all outstanding invoices
and require that all outstanding invoices, including any interest thereon, be
immediately due and payable in full.
For product return policies and information please visit: <https://www.howardcomputers.com/support/>



Date: October 14, 2019

Oak Ridge Schools
Technology Department
127 Providence Road
Suite 100
Oak Ridge, TN 37830

To: Kelly Williams

From: Doug Cofer, Director of Technology 

T: 865.425.9015
F: 865.425.9062
technology@ortn.edu

Subject: Data Center VXRail Purchase

Douglas R. Cofer
Director of Technology
dcofer@ortn.edu

I recommend the purchase of the Data Center VXRail system from Advizex at a cost to the district of \$146,962.86 This funding will be coming from account, 141-72250-709-000-00000-242, Data Center upgrade account.

Purchasing requirements were met through the NASPO State Contract, RSWC# 3014 NASPO Servers _Storage Contract. Please see attached contract from the state.



**TECHNOLOGY
DEPARTMENT**



Quote #	Quote Date
082819-1	8/28/2019

(Quote valid for 30 days)

TO:

Name: **Doug Cofer**
 Company: Oak Ridge Schools
 Address: 127 Providence Road
 Address: Oak Ridge, TN 37830
 Phone: (865) 425-9015
 Email: dcofer@orn.edu

FROM:

Name: **Tim Sharp**
 Company: Rolta AdvizeX
 Address: 341 Cool Springs Blvd Suite 120
 Address: Franklin, TN 37067
 Phone: (865) 898-2299
 Email: tsharp@advizex.com

Terms & Conditions	F.O.B.
Acceptance of this quotation includes acceptance of all Terms & Conditions as specified in this quotation.	Point of Origin

ITEM	DESCRIPTION	QTY	UNIT PRICE	EXTENDED
------	-------------	-----	------------	----------

Oak Ridge - VxRail AF				
System 1				
VXR-14G-MGR-DE-4.7	VXRAIL SOFTWARE IMAGE V4.7=MA	1	\$0.00	\$0.00
M-PSP-HW-J-003-3Y	PROSUPPORT PLUS 4HR/MC VSAN ENT HW-3YR	1	\$6,585.07	\$6,585.07
CACHESSD800GB	VXR 800GB CACHE SSD 2.5IN	1	\$1,059.70	\$1,059.70
CAPSSDSATA3.84TB	VXR 3.84TB CAPACITY SATA 2.5IN SSD F	4	\$1,462.55	\$5,850.18
INSTLCTRYUSAF R640F	VXRAIL-500 USA SHIPMOD F	1	\$34.34	\$34.34
TPM1.2MODULEAF	VXRAIL-500 TPM 1.2 MODULE AF	1	\$26.29	\$26.29
PS1100WPSF	VXRAIL-500 DUAL HOTPLG 1100W PS F	1	\$349.84	\$349.84
PWR200VRACK	C13-C14 PDU RACK PWR CRD 2M N. AM	2	\$0.00	\$0.00
RAILKIT1U1NHAF	VXRAIL-500 A8 RRAILS 2-4POSTRACKS1U1N AF	1	\$22.05	\$22.05
1S5STDFANE560165L	VXRAIL-500 1S 5 STD FAN LESS THAN 165W	1	\$37.74	\$37.74
1SE560HSKDM1650L	VXRAIL-500 1S E560 165WL HTK DIMM BLNK	1	\$10.17	\$10.17
PR-NO-2ND-PROCVXR5	VXRAIL-500 NO SECOND PROCESSOR	1	\$0.00	\$0.00
PROGD61381SF	VXR INTEL CPU GD 6138 2.0G 20C 40T 1S F	1	\$1,719.94	\$1,719.94
RISER640CNFG4SNGL	VXRAIL-500 RISER R640 CONFIG4 LP	1	\$8.06	\$8.06
MEMLDIMM32GB AF	VXRAIL-500 MEMORY 32GB RDIMM AF	8	\$453.32	\$3,626.54
RDIMM2666INFO	VXRAIL-500 FACTORYORD RQ 2666MHZ RDIMMS	1	\$0.00	\$0.00
NDCX550QP10GB RJAF	VXRAIL-500 NDC INTELX550 QP 10GB RJ45 AF	1	\$373.58	\$373.58
INSTKITRJ45AF	HCIA INSTALL KIT 10GBE RJ45 AF	1	\$41.97	\$41.97



Quote #	Quote Date
082819-1	8/28/2019
(Quote valid for 30 days)	

TO:

Name: **Doug Cofer**
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 Phone: (865) 425-9015
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FROM:

Name: **Tim Sharp**
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 Phone: (865) 898-2299
 Email: tsharp@advizex.com

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ITEM	DESCRIPTION	QTY	UNIT PRICE	EXTENDED
SYSE5601SVENT F	VXRAIL 14G E560 1U1N 1S VSAN ENT AF	1	\$5,122.50	\$5,122.50
VXROSGDPROCS F	VXRAIL HCI SYSTEM SOFTWARE(G F)=IG	1	\$1,657.60	\$1,657.60
M-PSP-SW-J-001	PROSUPPORT PLUS 4HR/MC SOFTWARE SUPPORT	1	\$596.91	\$596.91
458-001-937	RECOVERPOINT FOR VM FOR 1-NODE HCIA	1	\$0.00	\$0.00
M-PSP-SW-D3-001	PROSUPPORT PLUS 4HR/MC SOFTWARE SUPPORT	1	\$0.00	\$0.00
456-111-959	RECOVERPOINT FOR VM FOR 1-NODE HCIA =IB	1	\$0.00	\$0.00
458-002-519	VXRAIL VMWARE VSAN ENTERPRISE	1	\$0.00	\$0.00
M-PSP-SW-J-007	PROSUPPORT PLUS 4HR/MC VSAN ENT SW SPPT	1	\$0.00	\$0.00
456-113-809	VXRAIL VMWARE VSANENTERPRISE 3Y MAINT=IG	1	\$0.00	\$0.00
VXRO3.84SATAF	VXR HCI SYSTEM SOFTWARE(CAP 3.84 SATA)=CF	4	\$494.86	\$1,979.45
M-PSP-SW-J-001	PROSUPPORT PLUS 4HR/MC SOFTWARE SUPPORT	1	\$712.40	\$712.40
458-002-204	HCIA NP VXRAIL VSPHERE SOFTWARE	1	\$0.00	\$0.00
M-PSP-SW-J-002	PROSUPPORT PLUS 4HR/MC SOFTWARE SUPPORT	1	\$2,427.83	\$2,427.83
456-113-146	HCIA NP VSPH E+ 1CPU W/ 3YR MAINT=IG	1	\$2,996.96	\$2,996.96
System 2				
INSTLCTRYUSAF R640F	VXRAIL-500 USA SHIPMOD F	3	\$34.34	\$103.03
TPM1.2MODULEAF	VXRAIL-500 TPM 1.2 MODULE AF	3	\$26.29	\$78.87
PS1100WPSF	VXRAIL-500 DUAL HOTPLG 1100W PS F	3	\$349.84	\$1,049.52
PWR200VRACK	C13-C14 PDU RACK PWR CRD 2M N. AM	6	\$0.00	\$0.00
RAILKIT1U1NHAF	VXRAIL-500 A8 RRAILS 2-4POSTRACKS1U1N AF	3	\$22.05	\$66.15



Quote #	Quote Date
082819-1	8/28/2019

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TO:

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ITEM	DESCRIPTION	QTY	UNIT PRICE	EXTENDED
RISER640CNFG4 SNGL	VXRAIL-500 RISER R640 CONFIG4 LP	3	\$8.06	\$24.19
PROGD61381SF	VXR INTEL CPU GD 6138 2.0G 20C 40T 1S F	3	\$1,719.94	\$5,159.83
PR-NO-2ND- PROCVXR5	VXRAIL-500 NO SECOND PROCESSOR	3	\$0.00	\$0.00
1SE560HSKDM16 50L	VXRAIL-500 1S E560 165WL HTK DIMM BLNK	3	\$10.17	\$30.52
1S5STDFANE560 165L	VXRAIL-500 1S 5 STD FAN LESS THAN 165W	3	\$37.74	\$113.23
RDIMM2666INFO	VXRAIL-500 FACTORYORD RQ 2666MHZ RDIMMS	3	\$0.00	\$0.00
MEMLDIMM32GB AF	VXRAIL-500 MEMORY 32GB RDIMM AF	24	\$453.32	\$10,879.63
NDCX550QP10GB RJAF	VXRAIL-500 NDC INTELX550 QP 10GB RJ45 AF	3	\$373.58	\$1,120.75
INSTKITRJ45AF	HCIA INSTALL KIT 10GBE RJ45 AF	3	\$41.97	\$125.91
CACHESSD800G B	VXR 800GB CACHE SSD 2.5IN	3	\$1,059.70	\$3,179.10
M-PSP-HW-J-003- 3Y	PROSUPPORT PLUS 4HR/MC VSAN ENT HW-3 YR	3	\$6,585.07	\$19,755.21
SYSE5601SVENT F	VXRAIL 14G E560 1U1N 1S VSAN ENT AF	3	\$5,122.50	\$15,367.50
VXR-14G-MGR- DE-4.7	VXRAIL SOFTWARE IMAGE V4.7=MA	3	\$0.00	\$0.00
CAPSSDSATA3.8 4TBF	VXR 3.84TB CAPACITY SATA 2.5IN SSD F	12	\$1,462.55	\$17,550.55
VXROSGDPROCS F	VXRAIL HCI SYSTEM SOFTWARE(G F)=IG	3	\$1,657.60	\$4,972.81
M-PSP-SW-J-001	PROSUPPORT PLUS 4HR/MC SOFTWARE SUPPORT	3	\$596.91	\$1,790.74
458-001-937	RECOVERPOINT FOR VM FOR 1-NODE HCIA	3	\$0.00	\$0.00
M-PSP-SW-D3- 001	PROSUPPORT PLUS 4HR/MC SOFTWARE SUPPORT	3	\$0.00	\$0.00



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ITEM	DESCRIPTION	QTY	UNIT PRICE	EXTENDED
456-111-959	RECOVERPOINT FOR VM FOR 1-NODE HCIA =IB	3	\$0.00	\$0.00
458-002-519	VXRAIL VMWARE VSAN ENTERPRISE	3	\$0.00	\$0.00
M-PSP-SW-J-007	PROSUPPORT PLUS 4HR/MC VSAN ENT SW SPPT	3	\$0.00	\$0.00
456-113-809	VXRAIL VMWARE VSANENTERPRISE 3Y MAINT=IG	3	\$0.00	\$0.00
VXRO3.84SATAF	VXR HCI SYSTEM SOFTWARE(CAP 3.84 SATA)=CF	12	\$494.86	\$5,938.34
M-PSP-SW-J-001	PROSUPPORT PLUS 4HR/MC SOFTWARE SUPPORT	3	\$712.40	\$2,137.19
458-002-204	HCIA NP VXRAIL VSPHERE SOFTWARE	3	\$0.00	\$0.00
M-PSP-SW-J-002	PROSUPPORT PLUS 4HR/MC SOFTWARE SUPPORT	3	\$2,427.41	\$7,282.22
456-113-146	HCIA NP VSPH E+ 1CPU W/ 3YR MAINT=IG	3	\$2,996.96	\$8,990.88
System 3				
VXMEMLDIMM32 GBSP	VXRAIL 14G MEMORY 32GB RDIMM SP	8	\$741.66	\$5,933.27
	Subtotal			\$146,888.58
	AdvizeX Professional Services			\$0.00
	Estimated Freight			\$74.28

TOTAL:

\$146,962.86

Notes:	
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Unless reflected above the quotation total does not include applicable sales tax and shipping charges.

Payment terms are Net 30 unless otherwise agreed to in writing. We do not accept credit cards.

AdvizeX Technologies may assign without notice all or part of the payments together with all the rights of an unpaid seller but without the assignee's assumption of seller's obligations under this order. AdvizeX Technologies is an equal opportunity employer dedicated to affirmative action and workforce diversity. Payment terms are Net 30, Shipping terms are FOB Origin, and cannot be superseded by any other terms, implied or expressed in any other agreement or purchase order unless otherwise agreed to in writing by AdvizeX.



Quote #	Quote Date
082819-1	8/28/2019
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TO:

Name: **Doug Cofer**
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ITEM	DESCRIPTION	QTY	UNIT PRICE	EXTENDED
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agreement or purchase order unless otherwise agreed to in writing by AdvizeX.
Please read this Quotation carefully. The terms and conditions set forth on this form constitute the entire agreement between seller and buyer. Seller will not be bound by any terms of buyer's order that are inconsistent with the terms herein. Further, the terms set forth in this form supersede all other terms in any subsequent agreement or purchase order. Acceptance of these terms may be made (1) by written acceptance or (2) by accepting delivery of any good described on this form or (3) raising an order against this quote. This Quotation shall remain firm for 30 days from the date above unless modified in writing by AdvizeX Technologies, LLC prior to our acceptance of your order.
 This Quotation and any order placed as a result hereof shall be subject exclusively to the Terms and Conditions herein. So long as part of the payment due is outstanding, AdvizeX Technologies, LLC shall retain a security interest in any product or software that is part of the system. The customer agrees to execute any documents which may be necessary or appropriate to protect AdvizeX Technologies, LLC security interest in the system at AdvizeX Technologies, LLC request. Any contract resulting from this Quotation must be signed by a duly authorized representative of AdvizeX Technologies, LLC. Any additions, modifications or waivers of any of the Terms and Conditions contained herein or on the attached Agreements shall only be effective if in writing and agreed to by an authorized representative of AdvizeX Technologies, LLC. AdvizeX Technologies, LLC disclaims all implied warranties, including all warranties of merchant ability and all warranties of fitness for a particular purpose. AdvizeX Technologies, LLC shall not be liable for incidental,

**RSWC# 3014 NASPO Servers_Storage
Contract Information and Usage Instructions**

Master Agreement No: MNWNC-109

State of Tennessee Contract No: 50436

***EXECUTIVE BRANCH AGENCIES - PLEASE CONTACT STS
BEFORE STARTING ANY PROJECT REQUIRING
SERVERS AND/OR STORAGE**

Contract Period:

Start Date: July 11, 2016

Initial End Date: March 31, 2020

Final End Date with Three Annual Renewal Options: March 31, 2020

Summary/Background Information: Restricted statewide contract #3014, NASPO Servers_Storage includes multiple server and enterprise storage manufacturers:

HP –	Active	Server and Storage
Dell –	Active	Server and Storage
EMC –	Active	Storage
Hitachi –	Active	Server and Storage
Cisco –	Active	Server
IBM –	Active	Server and Storage
NetApp -	Active	Storage

The contracts under this statewide are available to all state agencies and local entities.

***Please provide all project awards to Stephanie Zerda, CPO with pricing spreadsheets.**

Table of Contents:	Page
State Contact Information	3
Vendor Contact Information	3
Usage Instructions	3
Key Contract Information	4
Product and Service Schedule (PSS) Pricing	4
Discount Information	4
Requisition and Purchase Order Generation	5
Billing and Payment Instructions	5
Asset and Inventory Management	5
Guidelines for purchases from RSWC 3014	5
Master Agreements and NEGOTIATED Participating Addendums (PA)	6

State Contact Information

Contract Administrator:

Stephanie Zerda
Category Specialist
Central Procurement Office
(615) 741-2026
Stephanie.M.Zerda@tn.gov

Additional State Contacts

(Restricted Contract - All Server and Storage Operational Questions):

Renee Christiansen
Finance and Administration, Strategic Technology Solutions (STS)
Renee.Christiansen@tn.gov

Vendor Contact Information:

Manufacturer	Reseller	Contact Name	Phone Number	Email
EMC		Tiffany Pabst	916-221-0294	naspo.valuepoint@emc.com tiffany.pabst@emc.com bruce.priddy@dell.com Stephen_Wall@Dell.com
	Data Blue	Todd Sanford Kris Ingram	615-564-5951	tsanford@data-blue.com kingram@lpsintegration.com
	CDW Government Inc.	Griffin Curcio Rob Sullivan	877-635-6656 866.245.8105	grifcur@cdwg.com robetul@cdwg.com
	Advizex	Ed Pruett Rebecca Sigler	615-924-4120 615-613-1412	epruett@advizex.com rsigler@advizex.com
	RoundTower	Tyler West	615-840-2586	Tyler.west@roundtower.com
	Avalon	Brian Flynn	248-835-4242	Brian.flynn@avalontech.net

Emergency Call Procedures:

None

Usage Instructions:

Restricted Contract Information

Strategic Technology Solutions (STS) has the right to restrict any catalog product that does not meet State standards.

Software other than EMC published software will need to go through the CPO click-wrap approval process.

Key Contract Information:

Manufacturer	Reseller	Vendor	Contract
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		ID	Number
EMC		4845	50436
	Data Blue	215633	57172
	CDW Government Inc.	534	50779
	Advizex	160156	55649
	Avalon Technologies	197488	55650
	RoundTower	165846	50786

Product and Service Schedule (PSS) Pricing and Discount Information including catalogs:

HPE

https://b2b.hpe.com/?jsessionid=65CADFAB5999444C634FEAF7F82EC57A.g4t8512g_WHA-General-Inst

Dell

<http://www.dell.com/learn/us/en/04/slg/wsca-naspo-new-for-review?c=us&l=en&s=bsd>

EMC

<http://www.emc.com/emcwsca/data-storage/index.htm>

Hitachi

<https://www.hds.com/wsca/>

Cisco

<http://www.cisco.com/c/en/us/solutions/industries/government/us-government-solutions-services/resources/government-contracts-funding-vehicles/state-local-government-contracts/naspo-valuepoint-compeq.html>

IBM

<https://www.ibm.com/industries/sled-contracts/ibm-naspo-ce-tennessee>

NetApp

<http://www.netapp.com/us/how-to-buy/wsca/index-mnwnc121.aspx>

Discount Information:

All contracts were awarded by the lead state of Minnesota based on the percentage discount off manufacturer catalog. Additional discounts may be found through each manufacturers listed partners/resellers. Please verify the State's minimum discounted catalog price with the reseller's quote before issuing the PO.

Requisition and Purchase Order Generation:

For information on how to create a requisition and/or purchase order please click on the "Agency Upgrade User Guide" link on the following page:

<http://tn.gov/generalservices/article/agency-reference-material>.

Billing and Payment Instructions:

Follow your agency specific rules for bill and payments.

Net payments term: **FOB Destination**

Asset and Inventory Management:

Follow your agency specific rules for asset and inventory management.

Guidelines for purchases from RSWC 3014:

RSWC 3014, the NASPO Server_Storage contract, is based on discount from manufacturer (contract holder) catalog negotiated by the lead state of Minnesota. Each manufacturer has determined specific partners/resellers (listed on the PA and on these usage instructions) that are to be utilized when requesting quotes and placing orders. The catalogs list many products that are not standards in the State's technology architecture. **Please refer to the project flow chart below for the detailed project development and/or ordering process at the beginning of the procurement (Executive Branch Only).**

There are exceptions to the restrictions. The following provides guidelines for handling purchases of restricted products.

1. The restrictions apply to Tennessee Executive Branch agencies only. Judicial and Legislative organizations may purchase without restriction or pre-approval. Non-State entities such as local governments may also purchase without restriction or pre-approval.
2. Authorization to purchase restricted products may be requested through the existing IT-ABC standards exception process. The process and request form are available on the STS Intranet website at:
<https://teamtn.gov/sts/article/sts-wavier-exception-process>
3. All orders must include EMC Master Contract Number: MNWNC-109 and #50436



RSWC 3014 - Project
Flow Chart.pdf

Master Agreements and NEGOTIATED Participating Addendums (PA):

Please use the following link to locate all of the Master Agreements and negotiated PA's:

Computer Equipment, Peripherals, & Related Services 2015-2020.

This will have the most current information. It is updated by the lead state of Minnesota regularly.

<http://www.naspovaluepoint.org/#/contract-details/52/overview/general>

Click on the above link

Select the box labeled Contracts

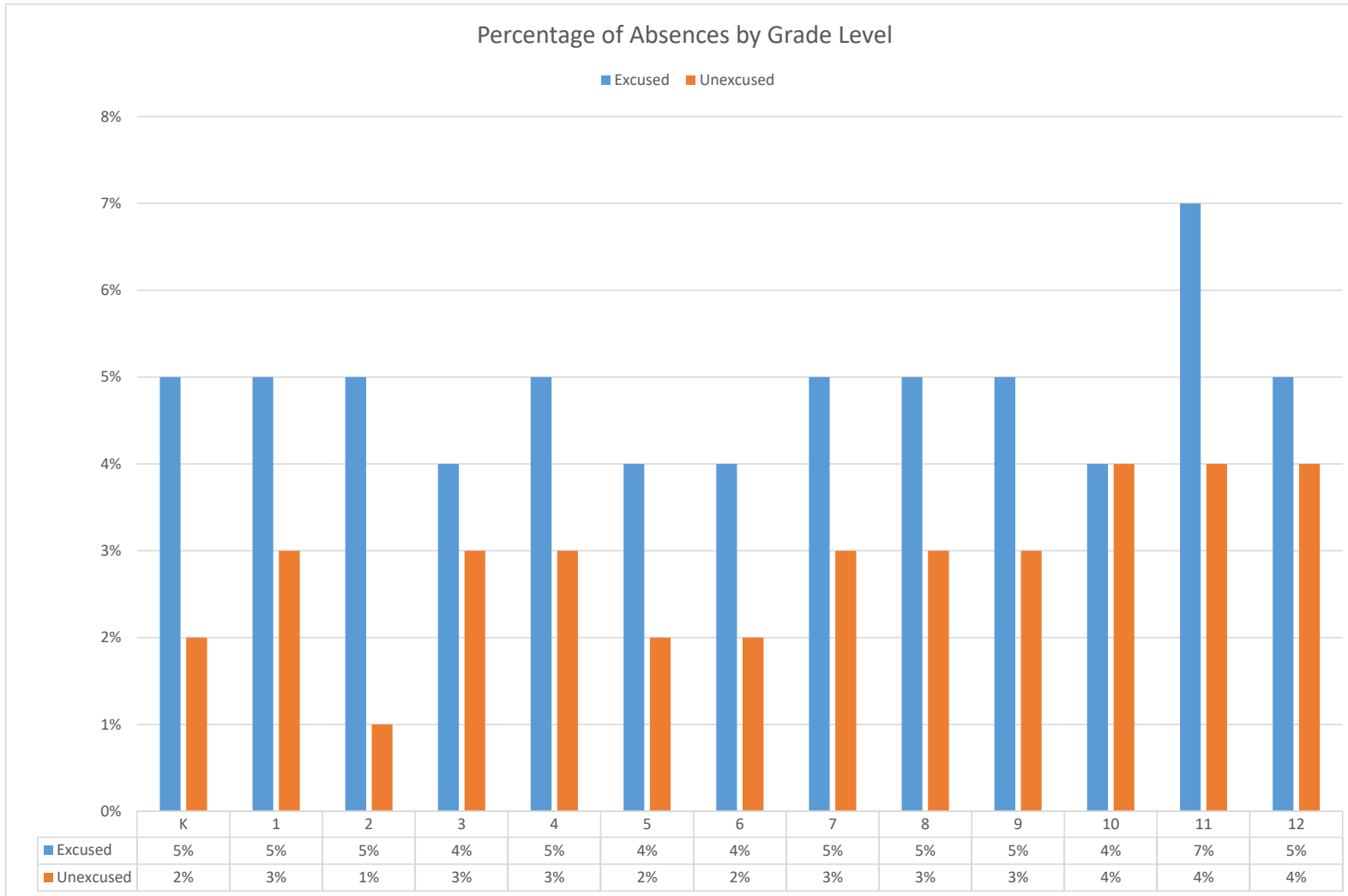
Select the box containing the appropriate manufacturer

From this point there are two paths:

- 1) Click on the 2015-2020 MNWN_PC_Agreement_HP Enterprise (Master Agreement) – Awarded discounts can be found in this document (or specific manf).
- 2) Select State of Tennessee from the section located under the Participating Addenda section. This will bring up the negotiated PA.

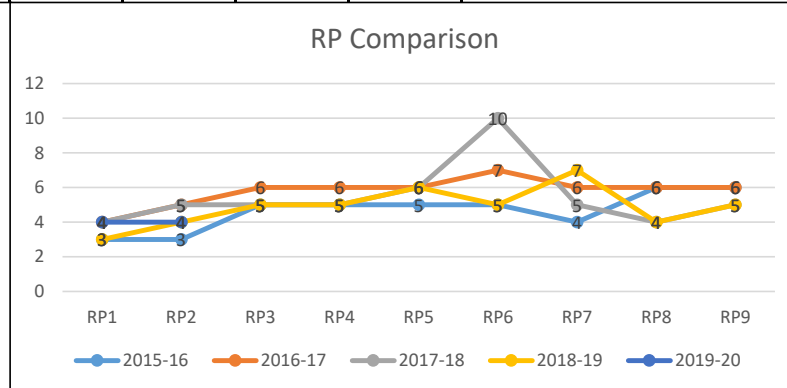
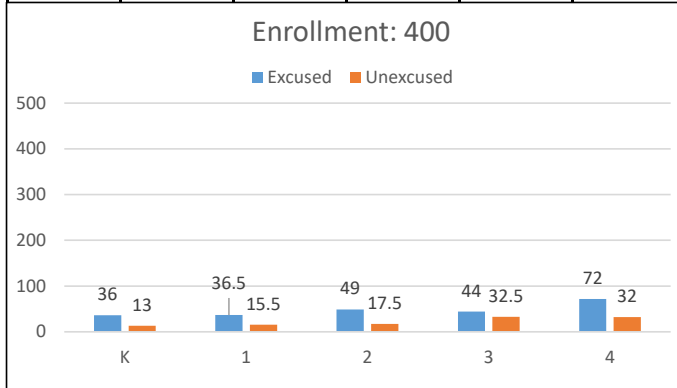
Attendance Graphs

The graphs below display excused and unexcused absence totals, total enrollment, and attendance percentages by grade and reporting period. The data was compiled using information from attendance detail and summary reports and entity counts reports.



2015-16	RP1: 3%	RP2: 3%	RP3: 5%	RP4: 5%	RP5: 5%	RP6: 5%	RP7: 4%	RP8: 6%	RP9: 6%
2016-17	RP1: 4%	RP2: 5%	RP3: 6%	RP4: 6%	RP5: 6%	RP6: 7%	RP7: 6%	RP8: 6%	RP9: 6%
2017-18	RP1: 4%	RP2: 5%	RP3: 5%	RP4: 5%	RP5: 6%	RP6: 10%	RP7: 5%	RP8: 4%	RP9: 5%
2018-19	RP1: 3%	RP2: 4%	RP3: 5%	RP4: 5%	RP5: 6%	RP6: 5%	RP7: 7%	RP8: 4%	RP9: 5%
2019-20	RP1: 4%	RP2: 4%							

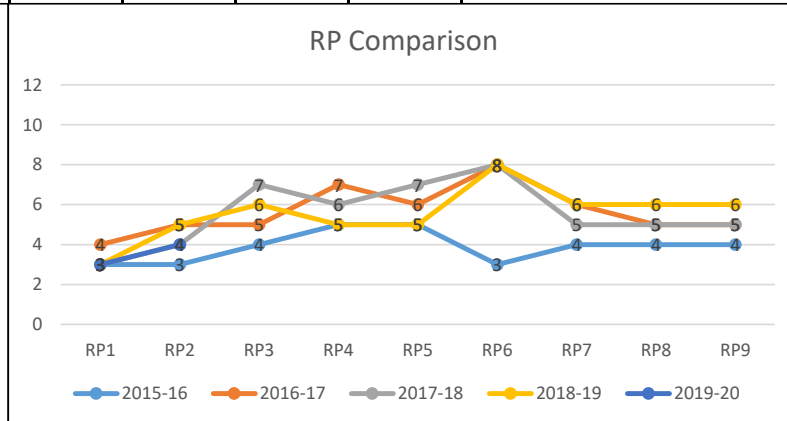
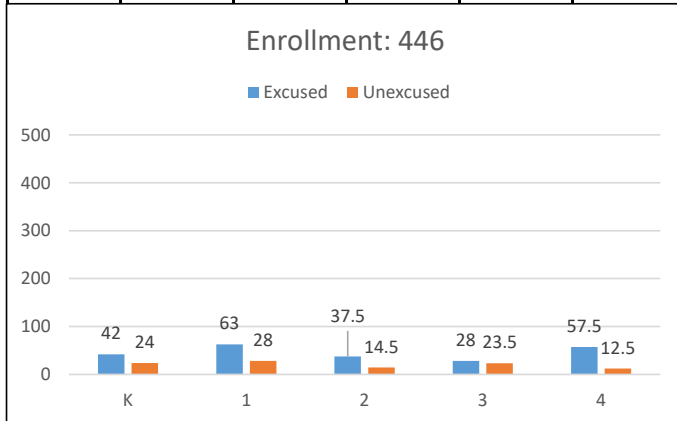
Glenwood



Goal
5.5

2015-16	RP1: 3%	RP2: 3%	RP3: 4%	RP4: 5%	RP5: 5%	RP6: 3%	RP7: 4%	RP8: 4%	RP9: 4%
2016-17	RP1: 4%	RP2: 5%	RP3: 5%	RP4: 7%	RP5: 6%	RP6: 8%	RP7: 6%	RP8: 5%	RP9: 5%
2017-18	RP1: 3%	RP2: 4%	RP3: 7%	RP4: 6%	RP5: 7%	RP6: 8%	RP7: 5%	RP8: 5%	RP9: 5%
2018-19	RP1: 3%	RP2: 5%	RP3: 6%	RP4: 5%	RP5: 5%	RP6: 8%	RP7: 6%	RP8: 6%	RP9: 6%
2019-20	RP1: 3%	RP2: 4%							

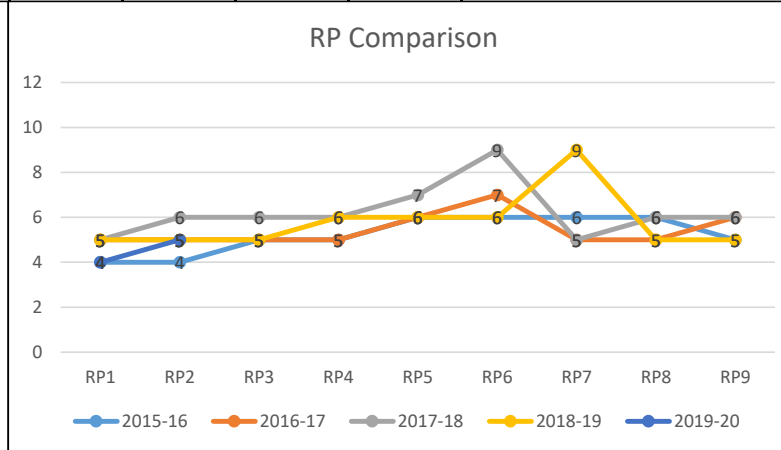
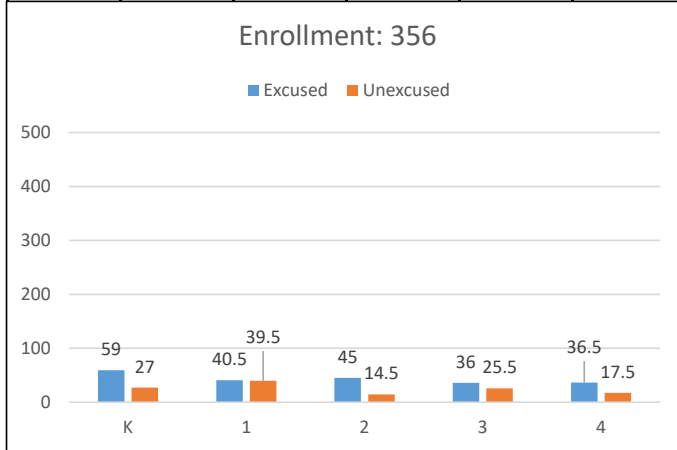
Linden



Goal
5

2015-16	RP1: 4%	RP2: 4%	RP3: 5%	RP4: 5%	RP5: 6%	RP6: 6%	RP7: 6%	RP8: 6%	RP9: 5%
2016-17	RP1: 5%	RP2: 5%	RP3: 5%	RP4: 5%	RP5: 6%	RP6: 7%	RP7: 5%	RP8: 5%	RP9: 6%
2017-18	RP1: 5%	RP2: 6%	RP3: 6%	RP4: 6%	RP5: 7%	RP6: 9%	RP7: 5%	RP8: 6%	RP9: 6%
2018-19	RP1: 5%	RP2: 5%	RP3: 5%	RP4: 6%	RP5: 6%	RP6: 6%	RP7: 9%	RP8: 5%	RP9: 5%
2019-20	RP1: 4%	RP2: 5%							

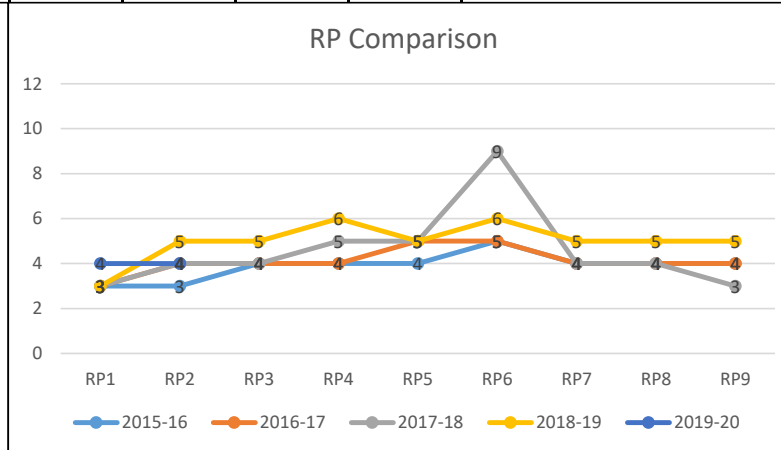
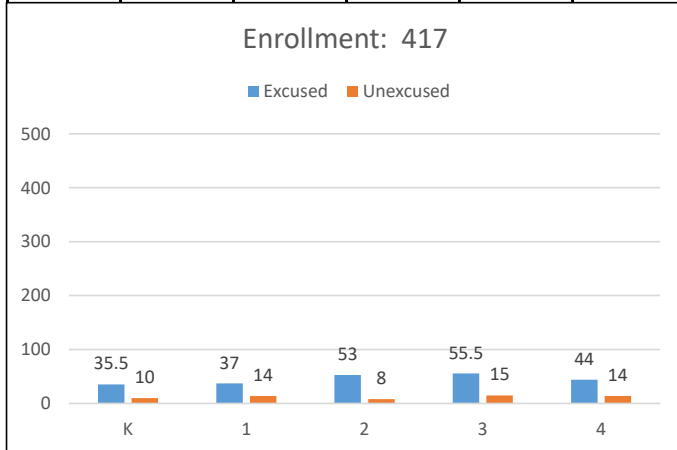
Willow Brook



Goal
6

2015-16	RP1: 3%	RP2: 3%	RP3: 4%	RP4: 4%	RP5: 4%	RP6: 5%	RP7: 4%	RP8: 4%	RP9: 4%
2016-17	RP1: 3%	RP2: 4%	RP3: 4%	RP4: 4%	RP5: 5%	RP6: 5%	RP7: 4%	RP8: 4%	RP9: 4%
2017-18	RP1: 3%	RP2: 4%	RP3: 4%	RP4: 5%	RP5: 5%	RP6: 9%	RP7: 4%	RP8: 4%	RP9: 3%
2018-19	RP1: 3%	RP2: 5%	RP3: 5%	RP4: 6%	RP5: 5%	RP6: 6%	RP7: 5%	RP8: 5%	RP9: 5%
2019-20	RP1: 4%	RP2: 4%							

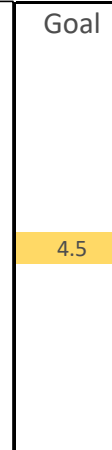
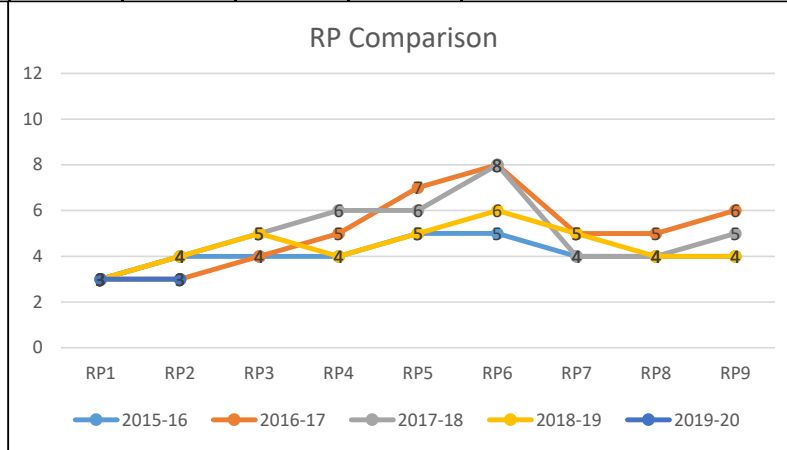
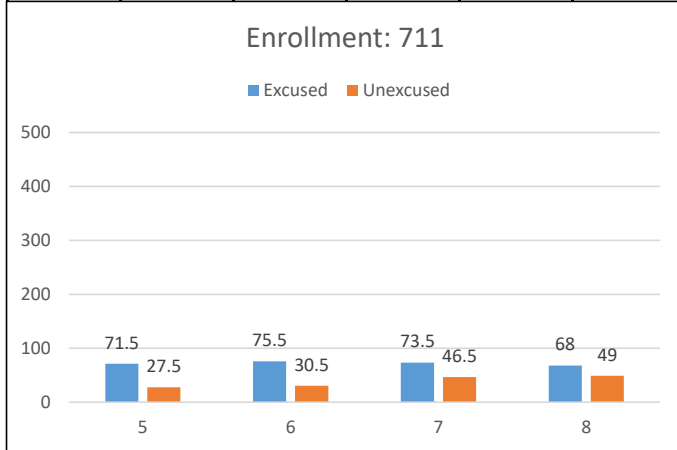
Woodland



Goal
4

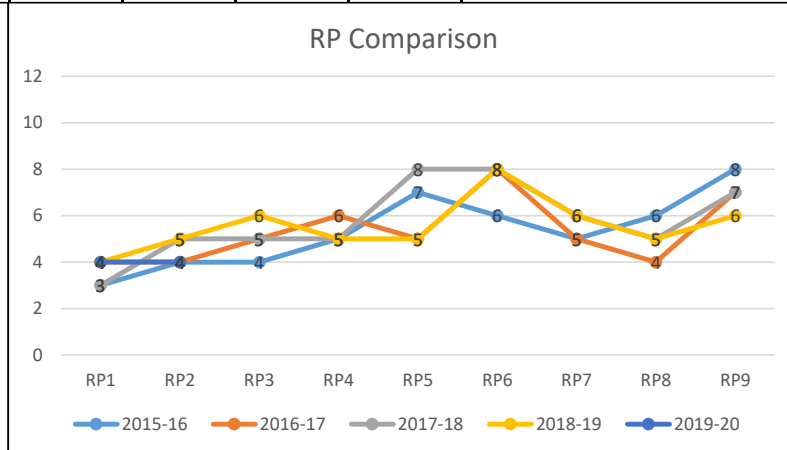
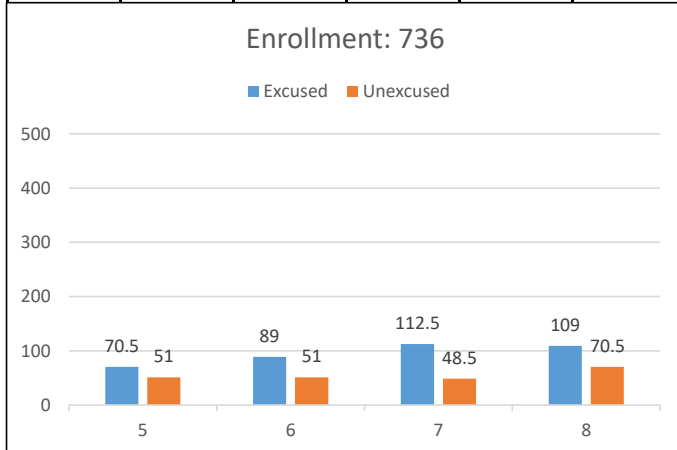
2015-16	RP1: 3%	RP2: 4%	RP3: 4%	RP4: 4%	RP5: 5%	RP6: 5%	RP7: 4%	RP8: 4%	RP9: 4%
2016-17	RP1: 3%	RP2: 3%	RP3: 4%	RP4: 5%	RP5: 7%	RP6: 8%	RP7: 5%	RP8: 5%	RP9: 6%
2017-18	RP1: 3%	RP2: 4%	RP3: 5%	RP4: 6%	RP5: 6%	RP6: 8%	RP7: 4%	RP8: 4%	RP9: 5%
2018-19	RP1: 3%	RP2: 4%	RP3: 5%	RP4: 4%	RP5: 5%	RP6: 6%	RP7: 5%	RP8: 4%	RP9: 4%
2019-20	RP1: 3%	RP2: 3%							

Jefferson



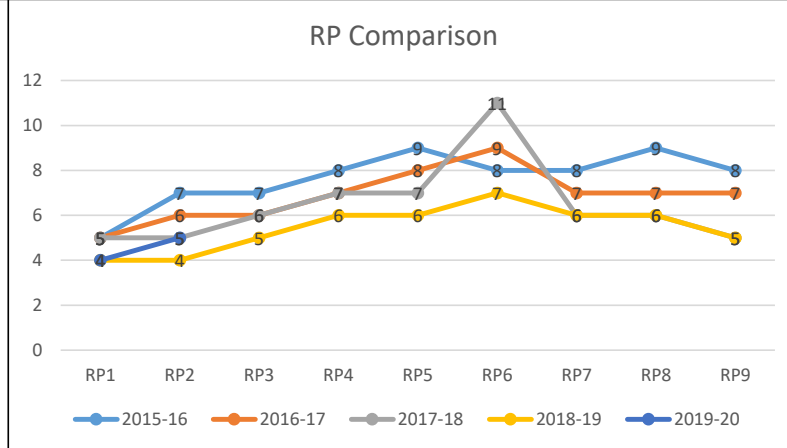
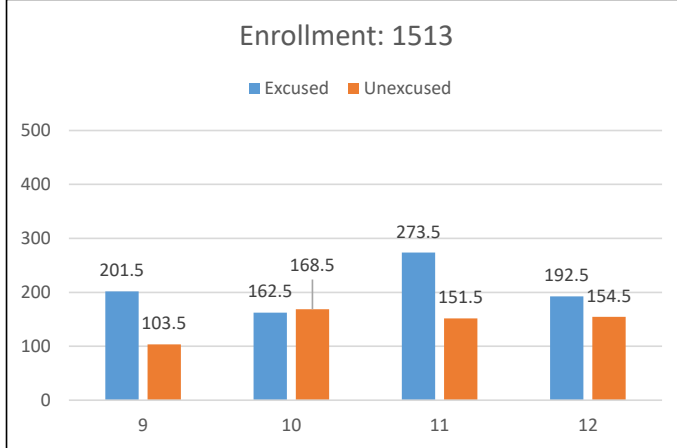
2015-16	RP1: 3%	RP2: 4%	RP3: 4%	RP4: 5%	RP5: 7%	RP6: 6%	RP7: 5%	RP8: 6%	RP9: 8%
2016-17	RP1: 4%	RP2: 4%	RP3: 5%	RP4: 6%	RP5: 5%	RP6: 8%	RP7: 5%	RP8: 4%	RP9: 7%
2017-18	RP1: 3%	RP2: 5%	RP3: 5%	RP4: 5%	RP5: 8%	RP6: 8%	RP7: 6%	RP8: 5%	RP9: 7%
2018-19	RP1: 4%	RP2: 5%	RP3: 6%	RP4: 5%	RP5: 5%	RP6: 8%	RP7: 6%	RP8: 5%	RP9: 6%
2019-20	RP1: 4%	RP2: 4%							

Robertsville



2015-16	RP1: 5%	RP2: 7%	RP3: 7%	RP4: 8%	RP5: 9%	RP6: 8%	RP7: 8%	RP8: 9%	RP9: 8%
2016-17	RP1: 5%	RP2: 6%	RP3: 6%	RP4: 7%	RP5: 8%	RP6: 9%	RP7: 7%	RP8: 7%	RP9: 9%
2017-18	RP1: 5%	RP2: 5%	RP3: 6%	RP4: 7%	RP5: 7%	RP6: 11%	RP7: 6%	RP8: 6%	RP9: 5%
2018-19	RP1: 4%	RP2: 4%	RP3: 5%	RP4: 6%	RP5: 6%	RP6: 7%	RP7: 6%	RP8: 6%	RP9: 5%
2019-20	RP1: 4%	RP2: 5%							

ORHS



Goal

6

Oak Ridge Schools

2nd Attendance Period

October 3, 2019

These numbers reflect the **2019-2020** Skyward Student Management System (Entity) active student enrollment count as of **October 3, 2019**.

The total includes **24** private school and home schooled students receiving Special Ed services.



Oak Ridge Schools

Enrollment Entity Counts 2nd RP 2019-20

October 3, 2019

School	P3	P4	K	1	2	3	4	5	6	7	8	9	10	11	12	Total PK-12 2019-20	Previous 1st RP 2019-20	Diff
Preschool	69	142														211	213	-2
Glenwood			73	76	78	83	90									400	400	0
Linden			94	103	82	68	99									446	443	3
Willow Brook			76	64	66	80	70									356	353	3
Woodland			82	78	79	84	94									417	413	4
JMS								177	174	177	183					711	711	0
RMS								162	189	188	197					736	742	-6
ORHS												395	383	388	347	1513	1513	0
Enrollment 2019-20	69	142	325	321	305	315	353	339	363	365	380	395	383	388	347	4790	4788	2
Prev. 1st RP 2019-20	72	141	321	318	302	318	350	340	362	366	385	395	379	388	351	4788		
Difference	-3	1	4	3	3	-3	3	-1	1	-1	-5	0	4	0	-4	2		

This report compares the 2019-20 2nd RP period enrollment with the 2019-20 1st RP period.

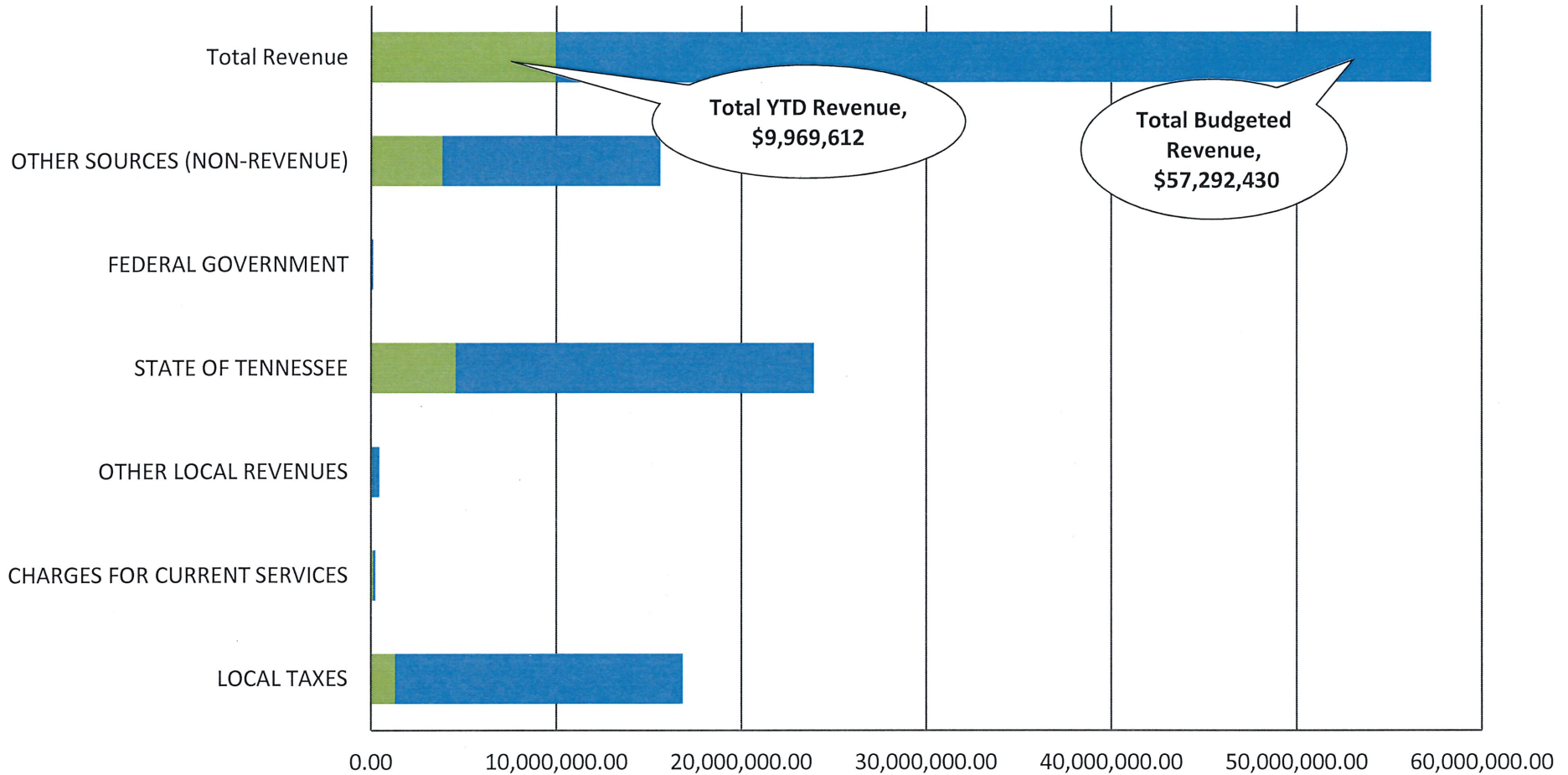
Acct	Acct	2019-20 FYTD Budget	September 2019-20 Monthly Activity	2019-20 Year-To-Date	2019-20 Percent of Budget	2019-20 Variance from Bud	Encumbered Amount	Unencumbered Budget Remaining
40110	Current Property Tax	11,048,443.00	178,941.56	187,555.93	1.70%	10,860,887.07		10,860,887.07
40210	Local Option Sales Tax	5,787,581.00	512,468.75	1,122,565.84	19.40%	4,665,015.16		4,665,015.16
40275	Mixed Drink Tax	250.00	29.45	57.44	22.98%	192.56		192.56
40280	Mineral Severance Tax	250.00				250.00		250.00
43511	Tuition - Regular Day Students	240,000.00	93,242.30	127,251.30	53.02%	112,748.70		112,748.70
43513	Tuition - Summer School	12,000.00		780.00	6.50%	11,220.00		11,220.00
43533	Transportation Fees	10,000.00		940.00	9.40%	9,060.00		9,060.00
44110	Interest Earned	150,000.00	10,558.06	38,964.21	25.98%	111,035.79		111,035.79
44120	Lease/Rentals	18,000.00	2,091.00	3,206.00	17.81%	14,794.00		14,794.00
44170	Miscellaneous Refunds	2,500.00		3,420.46	136.82%	-920.46		-920.46
44530	Sale of Equipment	35,000.00	368.80	395.80	1.13%	34,604.20		34,604.20
44560	Damages Recovered from Individ			110.40		-110.40		-110.40
44570	Contributions & Gifts	200,000.00	750.00	13,550.00	6.78%	186,450.00		186,450.00
44990	Other Local Revenues	75,000.00	2,263.40	6,604.40	8.81%	68,395.60		68,395.60
46511	Basic Education Program	22,809,000.00	2,274,800.00	4,549,600.00	19.95%	18,259,400.00		18,259,400.00
46515	Early Childhood Education	460,771.37	35,070.83	35,070.83	7.61%	425,700.54		425,700.54
46590	Other State Education Funds	75,000.00	6,048.96	6,048.96	8.07%	68,951.04		68,951.04
46610	Career Ladder Program	150,000.00				150,000.00		150,000.00
46980	Other State Grants	454,671.30				454,671.30		454,671.30
46990	Other State Revenues	7,500.00				7,500.00		7,500.00
47143	Special Education Grants	80,000.00				80,000.00		80,000.00
47630	Public Law 874 - Maint/Operat.	55,000.00				55,000.00		55,000.00
49700	Insurance Recovery	2,500.00				2,500.00		2,500.00
49800	Transfers In	125,000.00				125,000.00		125,000.00
49810	City General Fund Transfer	15,493,963.00	1,291,163.58	3,873,490.74	25.00%	11,620,472.26		11,620,472.26
-----	Revenue	57,292,429.67	4,407,796.69	9,969,612.31	17.40%	47,322,817.36		47,322,817.36
=====								
71100	Regular Instruction Prgm	26,870,319.00	2,206,344.99	4,876,386.22	18.15%	21,993,932.78	20,842,433.88	1,151,498.90
71150	Alternative Instruction Prgm	820,705.00	65,621.61	129,637.74	15.80%	691,067.26	639,382.38	51,684.88
71200	Special Education Prgm	4,459,917.00	373,658.95	696,918.55	15.63%	3,762,998.45	3,371,214.28	391,784.17
71300	Career/Technical Education Prg	1,265,333.00	117,154.77	217,520.51	17.19%	1,047,812.49	1,022,967.73	24,844.76
71900	Contingency	896,824.95				896,824.95		896,824.95
72120	Health Services	604,107.00	49,447.39	97,923.40	16.21%	506,183.60	441,758.99	64,424.61
72130	Other Student Support	1,680,410.00	143,175.53	426,077.02	25.36%	1,254,332.98	1,210,228.21	44,104.77
72210	Regular Inst. Support	2,765,226.00	231,936.68	557,571.31	20.16%	2,207,654.69	1,696,093.30	511,561.39
72220	Special Education Support	828,745.00	72,166.18	166,608.59	20.10%	662,136.41	622,355.33	39,781.08
72230	Career & Technical Prg Support	111,239.00	9,693.82	23,480.97	21.11%	87,758.03	71,395.99	16,362.04
72250	Technology Services	2,763,773.00	217,518.18	643,396.92	23.28%	2,120,376.08	1,422,969.07	697,407.01

Acct	Acct	2019-20 FYTD Budget	September 2019-20 Monthly Activity	2019-20 Year-To-Date	2019-20 Percent of Budget	2019-20 Variance from Bud	Encumbered Amount	Unencumbered Budget Remaining
72290	Communications	114,349.00	7,780.60	27,746.43	24.26%	86,602.57	71,563.64	15,038.93
72310	Board of Education	1,050,750.00	53,303.24	434,737.72	41.37%	616,012.28	5,053.88	610,958.40
72320	Director of Schools	356,796.00	27,999.01	88,788.87	24.89%	268,007.13	245,439.10	22,568.03
72410	Office of the Principal	3,567,705.00	294,002.76	773,989.56	21.69%	2,793,715.44	2,678,658.60	115,056.84
72510	Fiscal Services	806,626.00	62,534.61	209,898.23	26.02%	596,727.77	515,291.43	81,436.34
72520	Human Resources/ Personnel	429,455.00	30,181.41	125,686.08	29.27%	303,768.92	192,136.61	111,632.31
72610	Operation of Plant	4,635,502.00	381,991.68	1,046,551.12	22.58%	3,588,950.88	1,662,029.10	1,926,921.78
72620	Maintenance of Plant	1,642,702.00	149,022.24	466,438.91	28.39%	1,176,263.09	920,959.39	255,303.70
72710	Transportation	1,524,978.00	34,346.68	70,407.58	4.62%	1,454,570.42		1,454,570.42
73400	Early Childhood Education	460,771.37	38,974.78	74,045.61	16.07%	386,725.76	386,611.33	114.43
73401	Pre-K General Fund	653,943.00	46,506.23	94,583.31	14.46%	559,359.69	363,982.02	195,377.67
76100	Regular Capital Outlay	775,051.35	41,860.86	90,649.36	11.70%	684,401.99	207,325.20	477,076.79
99100	Transfers Out	73,353.00				73,353.00		73,353.00
-----	Expense	59,158,580.67	4,655,222.20	11,339,044.01	19.17%	47,819,536.66	38,589,849.46	9,229,687.20
-----	General Purpose School Fund	-1,866,151.00	-247,425.51	-1,369,431.70	18.30%	-496,719.30	-38,589,849.46	38,093,130.16
	Grand Revenue Totals	57,292,429.67	4,407,796.69	9,969,612.31	17.40%	47,322,817.36		47,322,817.36
	Grand Expense Totals	59,158,580.67	4,655,222.20	11,339,044.01	19.17%	47,819,536.66	38,589,849.46	9,229,687.20
	Grand Totals	1,866,151.00	247,425.51	1,369,431.70	73.38%	496,719.30	38,589,849.46	38,093,130.16
		Loss	Loss	Loss		Loss	Loss	Profit

Number of Accounts: 1242

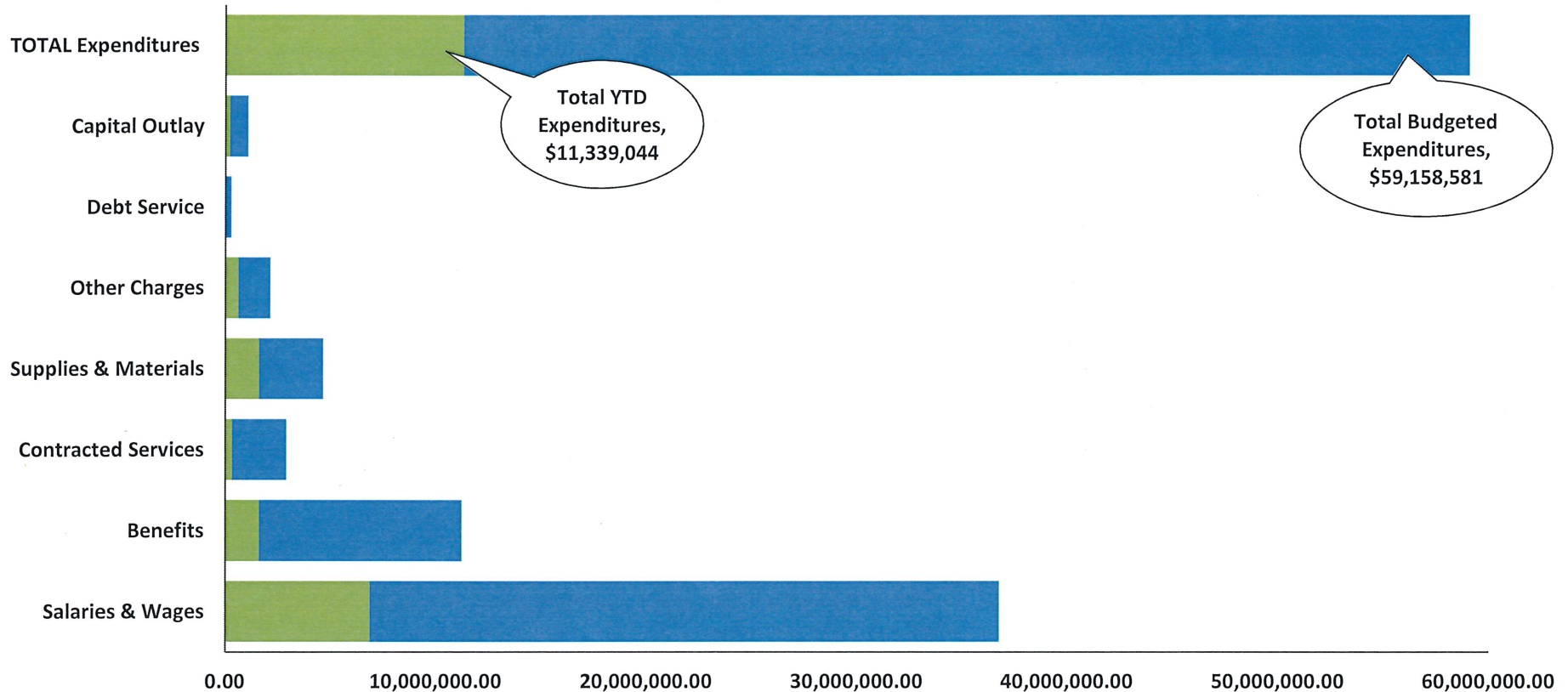
***** End of report *****

General Fund Revenue Budget to Actual Summary - SEPTEMBER, 2019



	LOCAL TAXES	CHARGES FOR CURRENT SERVICES	OTHER LOCAL REVENUES	STATE OF TENNESSEE	FEDERAL GOVERNMENT	OTHER SOURCES (NON-REVENUE)	Total Revenue
■ Percent of Budget	7.78%	49.23%	13.79%	19.16%	0	24.80%	17.40%
■ Year-To-Date	1,310,179.21	128,971.30	66,251.27	4,590,719.79	0	3,873,490.74	\$9,969,612
■ FYTD Budget	16,836,524.00	262,000.00	480,500.00	23,956,942.67	135,000.00	15,621,463.00	\$57,292,430

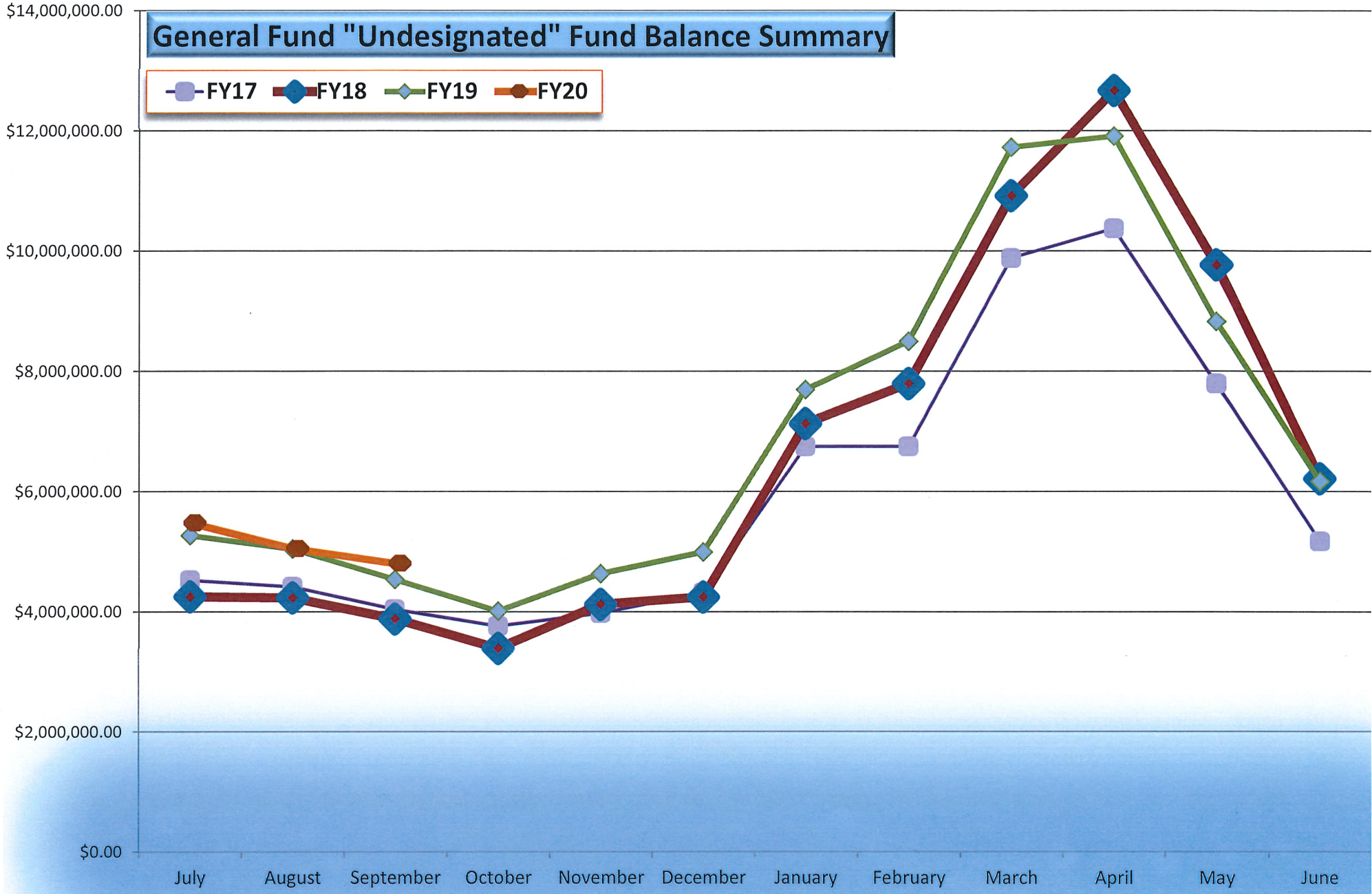
General Fund Expenditure Budget to Actual Summary by Object SEPTEMBER, 2019



	Salaries & Wages	Benefits	Contracted Services	Supplies & Materials	Other Charges	Debt Service	Capital Outlay	TOTAL Expenditures
FYTD %	18.60%	14.44%	11.51%	35.10%	32.82%	0	19.68%	19.17%
FYTD Activity	6,875,758.45	1,624,841.97	335,625.53	1,633,686.45	652,346.40	0	216,785.21	\$11,339,044
FYTD Revised Bdg	36,799,530.00	11,247,967.00	2,915,813.00	4,654,459.37	2,151,916.95	287,205.00	1,101,689.35	\$59,158,581

General Fund "Undesignated" Fund Balance Summary

FY17 FY18 FY19 FY20



Acct	Acct	2019-20 FYTD Budget	September 2019-20 Monthly Activity	2019-20 Year-To-Date	2019-20 Percent of Budget	2019-20 Variance from Bud	Encumbered Amount	Unencumbered Balance Remaining
142	School Federal Projects							
R	Revenue							
47131	Vocational Program Improvement	131,707.20	12,701.64	15,861.50	12.04%	115,845.70		115,845.70
47141	Title I	946,270.61	67,589.42	72,357.47	7.65%	873,913.14		873,913.14
47143	Special Education Grants	1,153,394.96	53,623.41	53,623.41	4.65%	1,099,771.55		1,099,771.55
47145	Special Ed Pre-School Grants	29,791.00	2,533.72	2,533.72	8.50%	27,257.28		27,257.28
47146	English Lang Acq Grants	19,520.22				19,520.22		19,520.22
47147	Title IV Part B, 21st Century	187,000.00				187,000.00		187,000.00
47189	Title II	125,016.24	7,199.00	15,598.50	12.48%	109,417.74		109,417.74
47590	Other Federal Through State	267,728.57	2,404.65	22,780.75	8.51%	244,947.82		244,947.82
47990	Other Direct Fedral Revenue	1,001,182.20	60,307.65	72,365.64	7.23%	928,816.56		928,816.56
-----	Revenue	3,861,611.00	206,359.49	255,120.99	6.61%	3,606,490.01		3,606,490.01
E	Expense							
71100	Regular Instruction Prgm	727,800.13	55,262.18	128,625.19	17.67%	599,174.94	532,795.69	66,379.25
71200	Special Education Prgm	831,171.88	62,489.76	114,746.17	13.81%	716,425.71	588,862.96	127,562.75
71300	Career/Technical Education Prg	108,415.00	4,031.26	16,468.42	15.19%	91,946.58	61,462.22	30,484.36
71900	Contingency	339,450.29				339,450.29		339,450.29
72120	Health Services	12,754.00	1,170.30	2,325.86	18.24%	10,428.14	10,711.35	-283.21
72130	Other Student Support	75,879.41	4,163.74	10,998.48	14.49%	64,880.93	35,993.56	28,887.37
72210	Regular Inst. Support	308,087.41	72,320.97	101,308.50	32.88%	206,778.91	122,374.72	84,404.19
72220	Special Education Support	235,828.53	21,365.95	45,858.50	19.45%	189,970.03	196,300.25	-6,330.22
72230	Career & Technical Prg Support	4,189.77		337.92	8.07%	3,851.85	226.92	3,624.93
72710	Transportation	74,108.20		5,108.20	6.89%	69,000.00		69,000.00
73300	Community Services	1,012,656.20	98,975.59	172,608.29	17.05%	840,047.91	632,627.04	207,420.87
99100	Transfers Out	131,270.18				131,270.18		131,270.18
-----	Expense	3,861,611.00	319,779.75	598,385.53	15.50%	3,263,225.47	2,181,354.71	1,081,870.76
-----	School Federal Projects		-113,420.26	-343,264.54	11.05%	343,264.54	-2,181,354.71	2,524,619.25

Acct	Acct	2019-20 FYTD Budget	September 2019-20 Monthly Activity	2019-20 Year-To-Date	2019-20 Percent of Budget	2019-20 Variance from Bud	Encumbered Amount	Unencumbered Balance Remaining
143	Central Cafeteria							
R	Revenue							
43521	Lunch Payments - Children	263,736.00	23,998.95	50,574.95	19.18%	213,161.05		213,161.05
43522	Lunch Payments - Adults	4,000.00	353.40	710.60	17.77%	3,289.40		3,289.40
43523	Income From Breakfast	35,951.00	3,189.15	6,619.85	18.41%	29,331.15		29,331.15
43525	A la Carte Sales	315,872.00	19,804.15	39,681.85	12.56%	276,190.15		276,190.15
43990	Other Charges for Food Service	10,000.00	3,771.95	5,647.50	56.48%	4,352.50		4,352.50
44110	Interest Earned	3,000.00	485.32	1,541.51	51.38%	1,458.49		1,458.49
46520	School Food Service	16,455.00				16,455.00		16,455.00
47111	USDA School Lunch Program	907,812.00	134,878.32	134,878.32	14.86%	772,933.68		772,933.68
47112	USDA Commodities	117,824.00				117,824.00		117,824.00
47113	Breakfast	342,887.00	63,136.59	63,136.59	18.41%	279,750.41		279,750.41
47114	USDA - Other	161,354.00	45,065.07	52,923.77	32.80%	108,430.23		108,430.23
-----	Revenue	2,178,891.00	294,682.90	355,714.94	16.33%	1,823,176.06		1,823,176.06
E	Expense							
73100	Food Service	2,358,891.00	54,912.47	64,108.51	2.72%	2,294,782.49	241,061.43	2,053,721.06
-----	Expense	2,358,891.00	54,912.47	64,108.51	2.72%	2,294,782.49	241,061.43	2,053,721.06
-----	Central Cafeteria	-180,000.00	239,770.43	291,606.43	9.25%	-471,606.43	-241,061.43	-230,545.00
		=====	=====	=====	=====	=====	=====	=====
145	Other Education Funds							
R	Revenue							
44990	Other Local Revenues	32,929.00	449.60	6,049.60	18.37%	26,879.40		26,879.40
46590	Other State Education Funds	121,602.33	11,774.78	11,774.78	9.68%	109,827.55		109,827.55
49800	Transfers In	73,374.00				73,374.00		73,374.00
-----	Revenue	227,905.33	12,224.38	17,824.38	7.82%	210,080.95		210,080.95

Acct	Acct	2019-20 FYTD Budget	September 2019-20 Monthly Activity	2019-20 Year-To-Date	2019-20 Percent of Budget	2019-20 Variance from Bud	Encumbered Amount	Unencumbered Balance Remaining
145	Other Education Funds							
E	Expense							
72130	Other Student Support	102,985.65	8,394.03	22,108.04	21.47%	80,877.61	77,236.78	3,640.83
72210	Regular Inst. Support	3,500.00				3,500.00		3,500.00
72620	Maintenance of Plant	88,490.68				88,490.68		88,490.68
73300	Community Services	32,929.00	1,514.97	3,748.88	11.38%	29,180.12		29,180.12
-----	Expense	227,905.33	9,909.00	25,856.92	11.35%	202,048.41	77,236.78	124,811.63
-----	Other Education Funds		2,315.38	-8,032.54	9.58%	8,032.54	-77,236.78	85,269.32
=====								
146	Extended School Program							
R	Revenue							
43581	Community Services Fees Child	473,067.00	55,995.20	129,165.12	27.30%	343,901.88		343,901.88
-----	Revenue	473,067.00	55,995.20	129,165.12	27.30%	343,901.88		343,901.88
E	Expense							
73300	Community Services	463,067.00	34,130.04	84,432.19	18.23%	378,634.81	215,169.11	163,465.70
99100	Transfers Out	10,000.00				10,000.00		10,000.00
-----	Expense	473,067.00	34,130.04	84,432.19	17.85%	388,634.81	215,169.11	173,465.70
-----	Extended School Program		21,865.16	44,732.93	22.58%	-44,732.93	-215,169.11	170,436.18
=====								
Grand Revenue Totals		6,741,474.33	569,261.97	757,825.43	11.24%	5,983,648.90		5,983,648.90
Grand Expense Totals		6,921,474.33	418,731.26	772,783.15	11.17%	6,148,691.18	2,714,822.03	3,433,869.15
Grand Totals		180,000.00	150,530.71	14,957.72	8.31%	165,042.28	2,714,822.03	2,549,779.75
		Loss	Profit	Loss		Loss	Loss	Profit

**Combined Fund Balance and YTD Operating Statement Summary
September, 2019**

Description	General Fund 141	Federal Fund 142	Food Service Fund 143	Special Fund 145	ECC Fund 146
Beginning Fund Balance July 1, 2019	8,570,807.16	0.00	808,715.52	2,508.79	88,759.66
Plus YTD Revenue per books 9/30/19	9,969,612.31	255,120.99	355,714.94	17,824.38	129,165.12
Less YTD Expenditures per books 9/30/19	(11,339,044.01)	(598,385.53)	(64,108.51)	(25,856.92)	(84,432.19)
Revenues Over (Under) Expenditures as of 9/30/19	(1,369,431.70)	(343,264.54)	291,606.43	(8,032.54)	44,732.93
Ending Fund Balance per books as of 9/30/19	7,201,375.46	(343,264.54)	\$1,100,321.95	(5,523.75)	133,492.59

*Beginning Balance decreased due to State required adjusting entry of Grant funds

Fund Balance Restricted/Committed/Assigned Status

Encumbrances and Deferred Revenue			\$ 32,937.82		
Inventory			27,364.59		
Restricted for Career Ladder Program	-1,040.32				
Restricted for Operation of Non-Instructional Services			860,019.54		133,492.59
Committed for Other Purposes (Vehicles- ERR Fund)	683,570.52				
Assigned for Instruction- Coordinated School Health	17,190.67				
Assigned for other local grants					
Assigned for Instruction - Education Foundation Grant	10,950.30				
Assigned for Instruction - TN Early Literacy Network	5,070.52				
Assigned for Instruction (APSI-ORHS)	14,019.95				
Assigned for Support Services FRC Local Funds (56)				4,809.51	
Nonspendable-Prepaid Expenditures					
Assigned to Balance FY20 Budget	1,666,151.00		180,000.00		
Unassigned Fund Balance 9/30/19	\$ 4,805,462.82	-343,264.54		-10,333.26	
Total Fund Balance 9/30/19	7,201,375.46	(\$343,264.54)	\$ 1,100,321.95	(\$5,523.75)	\$ 133,492.59