

## SH130 MUNICIPAL MANAGEMENT DISTRICT NO. 1

TO: THE BOARD OF DIRECTORS OF SH130 MUNICIPAL MANAGEMENT DISTRICT NO. 1 AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given pursuant to Section 551 of the Texas Government Code that the Board of Directors of SH130 Municipal Management District No. 1 will hold a Texas Workforce Housing Foundation at 12:00 PM on Thursday, May 25, 2023, at Hayes Building, 8108 N. FM 973, Austin, Texas 78724.

1. Call to order and determine if a quorum is present
2. Public comments: this time is provided for the public to address the Board on issues and concerns. No action can or will be taken on issues raised under this portion of the meeting. Please state your name for the record and limit your remarks to a period not to exceed three minutes.
3. Approve minutes from prior board meeting
4. Public Hearings
  - A. Public Hearing regarding Alamo Capital projects entitled Vicinia 1 and Vicinia 2.
  - B. Public Hearing regarding Alpine Start Development project entitled Saginaw Square.
  - C. Public Hearing regarding AREA Real Estate project entitled 410 Probandt.
  - D. Public Hearing regarding Ascenda projects entitled Crescent Village and Fort Branch at Truman.
  - E. Public Hearing regarding Ascendant project entitled Amplify Lubbock.
  - F. Public Hearing regarding Athena Domain projects entitled Champions Gate and Berry Creek Crossing.
  - G. Public Hearing regarding Banyan projects entitled Kingsland Heights and Braker.
  - H. Public Hearing regarding Birge and Held project entitled Springmarc.
  - I. Public Hearing regarding BMC Capital projects entitled Meadows Crossing, The Addison, The Sherry, Sutter Ranch, and the Apex.
  - J. Public Hearing regarding Brixton Capital project entitled McCarty Commons.
  - K. Public Hearing regarding Buchanan Capital projects entitled Centro, Mueller Flats, Flats at NB North, Johnny Morris Flats, and Center Point Flats.
  - L. Public Hearing regarding Cadence project entitled Creedmoor Apartments.
  - M. Public Hearing regarding CAF Capital projects entitled Arden Cypress, Jaxon, The Huxley at Medical Center, and Veridian Place.
  - N. Public Hearing regarding Cambrian Development projects entitled 1135 Gunter and ERC.
  - O. Public Hearing regarding City Street projects entitled Domain Town Center, Domain at Kellam Phase I, and Domain at Kellam Phase II.
  - P. Public Hearing regarding Cohen-Esrey projects entitled Judy at Pickwell and Heritage at Cottonwood Creek.
  - Q. Public Hearing regarding CWS projects entitled 704 Boxscore, Burnet, Crown Ridge, Dominion, Lakeline, Nash, Park Row, Reserve, RIM, and West 7th.
  - R. Public Hearing regarding Embrey project entitled The Haden on West Ave.
  - S. Public Hearing regarding GenWealth Capital project entitled Sutter Ranch.
  - T. Public Hearing regarding Graham Development project entitled McKinney Falls.
  - U. Public Hearing regarding Gueffen Development projects entitled Haven at Elgin and Haven at M.
  - V. Public Hearing regarding KIT Investments project entitled Highpointe Estates.

- W. Public Hearing regarding Langdon Capital project entitled Langdon at Walnut Creek.
  - X. Public Hearing regarding LRE Management projects entitled Firewheel, WaterRidge Apartments, Three Fountains, Esperanza, and South Shore.
  - Y. Public Hearing regarding Lynd Acquisitions projects entitled Legends Lake Creek, Legends Lakeline, Parc 410, Ventana, and Apex at Royal Oaks.
  - Z. Public Hearing regarding Mason Joseph project entitled Cirque Park.
  - AA. Public Hearing regarding 7C Equity projects entitled Andalucia, Hollyview, Mainstream, Memorial, Stonegate, Township, and Turtle Pointe.
  - BB. Public Hearing regarding Archway Entities project entitled The Vibe.
  - CC. Public Hearing regarding Arrowstar Group project entitled Esparanza at Keith Harrow.
  - DD. Public Hearing regarding Capital Boutiq projects entitled Denton and Square 9 Apartments.
  - EE. Public Hearing regarding LCP Properties projects entitled Aspenwood, La Serana, and Shenandoah.
  - FF. Public Hearing regarding Next Investments projects entitled Raintree and The Vintage.
  - GG. Public Hearing regarding TTI Capital projects entitled The Riley, The Carolyn, Crawford, and Tessa.
  - HH. Public Hearing regarding Nitya Capital projects entitled Barcelona, Establishment, 2704 CDMX, Bella Vida, Campus Village, Chaparral Apartment Homes, Domain at Waco Apartments, Eden Pointe at Wilcrest, La Primavera Apartments, Lakeside Forest, Monticello Crossroads, Muse, NTX Denton, Residence at Redgate, The Interlace Apartments, The Palace, The Preserve at Turtle Creek, Tradewind, and The Surround.
  - II. Public Hearing regarding SM Real Estate project entitled Xander.
  - JJ. Public Hearing regarding RPM Living project entitled Timbercreek Apartments.
  - KK. Public Hearing regarding SHIR Capital projects entitled Hedge 1, Hedge 2, Alma, and TEAK.
  - LL. Public Hearing regarding Silverstone Acquisitions project entitled SeventyTwo 27 Apartments.
  - MM. Public Hearing regarding Slate projects entitled Clay II and Katy Lakecrest.
  - NN. Public Hearing regarding SM JYAD project.
  - OO. Public Hearing regarding TriArc Properties project entitled Donovan, Melrose, and Fulton Station.
  - PP. Public Hearing regarding Vaquero Ventures projects entitled Dalian 151, Dalian Monterrey Village, Courtland Walker Ranch, and AMLI on Maple.
  - QQ. Public Hearing regarding Zekelman projects entitled FUZE512 San Marcos, FUZE Marble Falls, Winding Trails Phase 1, Winding Trails Phase 2, Winding Trails Phase 3, and Winding Trails Phase 4.
  - RR. Public Hearing regarding Ojala Holdings projects entitled 5505 Rogers Lane and 5710 E. Martin Luther King.
  - SS. Public Hearing regarding CBRE projects entitled Casa Verde.
  - TT. Public Hearing regarding Heritage Investments project called Hollow Tree Park Apartments.
  - UU. Public Hearing regarding Fulcrum Development project called Canyon Golf.
  - VV. Public Hearing regarding Balvia project called Premier.
  - WW. Public Hearing regarding the Kushner Companies projects.
5. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Brixton Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or

limited liability company between the Texas Essential Housing Public Facility Corporation, Brixton Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;

- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
6. Consideration and possible approval of and allowance for:
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Shir Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Shir Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
7. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with CBRE or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, CBRE or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
8. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Heritage Investments or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Heritage Investments or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;

- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
9. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Fulcrum Development or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Fulcrum Development or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
10. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Balvia or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Balvia or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
11. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Alamo Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Alamo Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

12. Consideration and possible approval of and allowance for
  - the Texas Essential Housing Public Facility Corporation to enter into an agreement with Alpine Start Development or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Alpine Start Development or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
13. Consideration and possible approval of and allowance for
  - the Texas Essential Housing Public Facility Corporation to enter into an agreement with AREA Real Estate or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, AREA Real Estate or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
14. Consideration and possible approval of and allowance for
  - the Texas Essential Housing Public Facility Corporation to enter into an agreement with Ascenda or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Ascenda or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
15. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Ascendant or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Ascendant or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
16. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Athena Domain or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Athena Domain or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
17. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Banyan or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Banyan or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
18. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Birge and Held or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or

limited liability company between the Texas Essential Housing Public Facility Corporation, Birge and Held or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;

- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

19. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with BMC Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, BMC Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

20. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Brixton Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Brixton Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

21. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Buchanan Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Buchanan Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;

- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
22. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Candence or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Candence or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
23. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with CAF Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, CAF Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
24. Consideration and possible approval of and allowance for:
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Cambrian Development or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Cambrian Development or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

25. Consideration and possible approval of and allowance for ???

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with City Street or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, City Street or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

26. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Cohen-Esrey or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Cohen-Esrey or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

27. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with CWS or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, CWS or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

28. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Embrey or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;

- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Embrey or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
29. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with GenWealth Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, GenWealth Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
30. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Graham Development or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Graham Development or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
31. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Gueffen Development or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or

limited liability company between the Texas Essential Housing Public Facility Corporation, Gueffen Development or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;

- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

32. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with KIT Investments or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, KIT Investments or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

33. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Langdon Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Langdon Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

34. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with LRE Management or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, LRE Management or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;

- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith
35. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Lynd Acquisitions or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Lynd Acquisitions or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
36. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Mason Joseph or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Mason Joseph or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
37. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with 7C Equity or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, 7C Equity or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

38. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Archway Entities or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Archway Entities or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

39. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Arrowstar Group or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Arrowstar Group or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

40. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Capital Boutiq or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Capital Boutiq or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

41. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with LCP Properties or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, LCP Properties or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
42. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Next Investments or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Next Investments or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
43. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with TTI Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, TTI Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
44. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Nitya Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;

- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Nitya Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
45. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with SM Real Estate or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, SM Real Estate or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
46. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with RPM Living or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, RPM Living or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
47. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with SHIR Capital or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, SHIR Capital or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;

- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
48. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Silverstone Acquisitions or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Silverstone Acquisitions or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
49. Consideration and possible approval of and allowance fo
- he Texas Essential Housing Public Facility Corporation to enter into an agreement with Slate or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Slate or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
50. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with SM JYAD or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, SM JYAD or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

51. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with TriArc Properties or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, TriArc Properties or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

52. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Vaquero Ventures or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Vaquero Ventures or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

53. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Zekelman or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Zekelman or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

54. Consideration and possible approval of and allowance for

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- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Ojala Holdings or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Ojala Holdings or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

55. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with CBRE or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, CBRE or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

56. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Heritage Investments or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Heritage Investments or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
- approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
- authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.

57. Consideration and possible approval of and allowance for

- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Fulcrum Development or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;

- the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Fulcrum Development or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
58. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Balvia or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Balvia or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
59. Consideration and possible approval of and allowance for
- the Texas Essential Housing Public Facility Corporation to enter into an agreement with Kushner or its affiliates or assigns to effectuate the acquisition, development, and/or rehabilitation of essential housing developments in the State of Texas and to serve as the General Contractor on such projects;
  - the Texas Essential Housing Public Facility Corporation to serve as the sole member of the General Partner, Limited Partner, Managing Member, or otherwise for the to-be-formed limited partnership or limited liability company between the Texas Essential Housing Public Facility Corporation, Kushner or its affiliates or assigns, and potential limited partner or member investors that shall acquire, develop, own, and operate essential housing developments;
  - approving the reviewed and approved transaction documents in current substance and form subject to final negotiation and sign-off; and
  - authorizing the execution of all documentation and agreements, including interlocal agreements, necessary to carry out the transactions and other matters in connection therewith.
60. Consideration and possible approval of a 2023 Application
61. EXECUTIVE SESSION
- A. The Board may go into Executive Session to deliberate on any item referenced in this agenda for open session or executive session based on the following potential exceptions under the Act.
- B. Pursuant to §551.071, Texas Government Code, the Board may consult with its attorney(s) to seek their advice on any matter(s) in which the duty of the attorney(s) to the governmental body under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with this chapter.

C. Pursuant to §551.071, Texas Government Code, the Board may consult with its attorneys about pending and threatened litigations.

D. Pursuant to §551.074, Texas Government Code, the Board may consult with its attorneys about pending EEOC charges.

E. Pursuant to §551.072, Texas Government Code, the Board may deliberate the purchase, exchange, lease, or value of real property.

F. Pursuant to §551.073, Texas Government Code, the Board may deliberate regarding a negotiated contract for prospective gift or donation.

G. Pursuant to §551.074, Texas Government Code, the Board may deliberate the appointment, employment, evaluation, reassignment, duties, performance of duties, discipline, or dismissal of a public officer or employee(s).

H. Any action on these matters will be taken in Open Session.

62. Confirm next meeting date; discuss future agenda items

63. Adjournment

The Board of Directors may enter into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action, decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.

SH130 MUNICIPAL MANAGEMENT DISTRICT NO. 1

[DISTRICT SEAL}

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Ross Martin, Attorney