



Board of Education Regular Meeting
Monday, September 16, 2024
7:00 PM
Weston Middle School Library Learning Commons
135 School Road
Weston, CT 06883

- I. CALL TO ORDER, VERIFICATION OF QUORUM
- II. PLEDGE OF ALLEGIANCE
 - A. I pledge allegiance to the flag of the United States of America, and to the republic for which it stands, one nation, under God, indivisible with liberty and justice for all.
- III. RECOGNITION
 - A. Recognition of Bernadette Kingsley, former Board of Education member
- IV. APPROVAL OF MINUTES
 - A. Approval of meeting minutes from the June 17, 2024 Weston Board of Education Regular Meeting
 - B. Approval of meeting minutes from the June 25, 2024 Weston Board of Education Special Meeting
- V. STUDENT BOARD OF EDUCATION REPRESENTATIVE COMMENTS
 - A. Discussion with WHS Student Board of Education Representatives
- VI. PUBLIC COMMENT
 - A. The Board welcomes the opportunity to hear from members of the public about matters concerning Weston Public Schools. Public comment is an important chance for the Board to receive input and feedback from our school community. We listen attentively to all comments shared.

While we value and pay close attention to public comment, it is our practice not to respond substantively, or sometimes at all, during public comment. There are several reasons for this:

First, engaging in a discussion on non-agenda items could violate the Board's obligations to comply with the Freedom of Information Act.

Second, the Board or the administration may not be prepared to discuss certain matters raised in the first instance by a public comment.

Third, the Board develops its meeting agenda carefully to ensure that the Board addresses matters that are pressing or relevant at the time of the meeting.

We encourage members of the public with specific questions, concerns, or complaints about our schools to reach out directly to Superintendent Barbiero. You may also email the Board at our email address, boardofeducation@westonps.org.

Additional details on Public Comment at board meetings can be found on our website: https://www.westonps.org/608477_3

Meeting Conduct: Bylaws of the Board #9325 -
<https://meetings.boardbook.org/Public/Book/2468?docTypeId=224318&file=ab5f2950-f792-4ecc-bc14-37a3939de003>

VII. NEW BUSINESS

- A. Authorize the Superintendent to appoint an impartial hearing officer for the purpose of expulsion and residency issues for the 2024-2025 school year.
- B. DONATIONS: RECOGNITION, ACCEPTANCE OR APPROVAL
 - 1. Approval of a donation of a True Fitness CS900 Treadmill to WHS with a value of approximately \$6,000
 - 2. Approval of a donation of 1,000 Look Optic blue light glasses for students at WHS and WMS with a value of approximately \$88,000 (\$88 per glasses)
 - 3. Acknowledgment of \$500 donation from the HES PTO to be used for the Max Stossell/Social Awakening presentation for parents
- C. Discussion and approval of consent agenda
- D. Culminating Goals for the 23-24 School Year Presentation

VIII. DISTRICT UPDATES

- A. Superintendent
 - 1. Weston High Principal
 - 2. Weston Middle School Principal
 - 3. Weston Intermediate School Principal
 - 4. Hurlbutt Elementary School Principal
- B. Safety & Security
- C. Finance and Operations
 - 1. Discussion and approval of the June 2024 Financial Report, Including Operations Update.
 - 2. Update on the State's Changes to Non-Lapsing Accounts
- D. Human Resources
- E. Pupil Personnel Services and Special Education

IX. COMMITTEE UPDATES (*minutes from committee meetings can be found on BoardBook*)

- A. Communications Committee
- B. Connecticut Association of Boards of Education (CABE)
- C. Cooperative Educational Services (CES)
- D. Curriculum Committee

- E. Education Optimization Committee (EOC)
- F. Finance & Operations Committee
- G. Policy Committee
- H. Weston Education Foundation (WEF)
- X. NEXT SCHEDULED MEETINGS OF THE BOARD OF EDUCATION
 - A. The next regular session of the Weston Board of Education will be October 21, 2024 at 7:00 PM. This meeting will be remote and will be live-streamed.
 - B. Review of Pending Agenda Items for Next Meeting
- XI. ADJOURNMENT

Board of Education Regular Meeting

Monday, June 17, 2024

7:00 PM

Weston Middle School Library Learning Commons

135 School Road

Weston, CT 06883

Present: Steven Ezzes, David Felton, Sharon Ferraro, Peter Gordon, Michael Guido, Chad Hoepfner, Bernie Kingsley. Present: 7.

I. CALL TO ORDER, VERIFICATION OF QUORUM

The meeting was called to order at 7:00 PM.

Lisa Barbiero, Superintendent of Schools; Tina Henckel, Assistant Superintendent; Phillip Cross, Director of Finance and Facilities; Tracy Edwards, Director of Pupil Personnel Services; Dan DiVito, Director of Digital Learning & Technology; Joe Rios, Director of Safety and Security; Meghan Connetta, Dan Doak, Patricia Falber, Laura Kaddis, Building Principals

Move that the Weston Board of Education begin the June 17, 2024 meeting. Unseconded with a motion by Ezzes, Steven.

II. PLEDGE OF ALLEGIANCE

A. I pledge allegiance to the flag of the United States of America, and to the republic for which it stands, one nation, under God, indivisible with liberty and justice for all.

III. APPROVAL OF MINUTES

A. Approval of meeting minutes from the May 20, 2024 Weston Board of Education Regular Meeting

Move that the Weston Board of Education approve the May 20, 2024 meeting minutes. Carried with a motion by Felton, David and a second by Kingsley, Bernie.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea

Yea: 7, Nay: 0

B. Approval of meeting minutes from the June 3, 2024 Weston Board of Education Special Meeting

Move that the Weston Board of Education approve the June 3, 2024 special meeting minutes. Carried with a motion by Felton, David and a second by Kingsley, Bernie.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea

Yea: 7, Nay: 0

C. Approval of meeting minutes from the June 3, 2024 Weston Board of Education Executive Session

Move that the Weston Board of Education approve the June 3, 2024 executive session minutes. Carried with a motion by Felton, David and a second by Kingsley, Bernie.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

IV. **PUBLIC COMMENT**

- A. **The Board welcomes the opportunity to hear from members of the public about matters concerning Weston Public Schools. Public comment is an important chance for the Board to receive input and feedback from our school community. We listen attentively to all comments shared.**

While we value and pay close attention to public comment, it is our practice not to respond substantively, or sometimes at all, during public comment. There are several reasons for this:

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Additional details on Public Comment at board meetings can be found on our website: https://www.westonps.org/608477_3

Meeting Conduct: Bylaws of the Board #9325 - <https://meetings.boardbook.org/Public/Book/2468?docTypeId=224318&file=ab5f2950-f792-4ecc-bc14-37a3939de003>

The following individuals spoke during public comment:

Jeanine Lombardi - Good Hill Road
Robert Rutkowski - Blueberry Hill Road
Christian Seoane - Curiosity Lane
William Mann - Laurel Lake East
Sari Dvorin - Thorp Drive
Travis Worrell - Birch Hill Road
Melissa Mahon - Cristina Lane
Amy McCray - Wells Hill Road
Catherine Vodola - Coley Drive
Michael Weverstad - Smith Farm Road

V. **OLD BUSINESS**

- A. **Matter pertaining to personnel: correction to increase previously voted on at the May 20, 2024 meeting regarding 2024-2025 compensation for the following positions.** The increase should have been 2.75% as these positions follow the AFSCME contract. Executive Assistant to the Superintendent, Administrative Assistant to the Assistant Superintendent, Administrative Assistant to the Human Resources Director, Administrative Assistant to the Pupil Services Director, Finance and Facilities Office Manager, Accounting Manager, Payroll and Benefits Coordinator, Accounts Payable and Accounts Receivable Coordinator, District Data Coordinator, Information Technology Manager, Data Analyst, Athletic Trainer, Vocational Specialist, District Nurse Supervisor, Food Services Director
- Move to correct the salary increase previously voted on at the May 20, 2024 meeting. The Weston Board of Education approves a 2.75% general wage increase for the 2024-2025 school-year for the positions presented. Carried with a motion by Felton, David and a second by Ferraro, Sharon.
- Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

B. **Weston Board of Education Policies, Regulations, and Bylaws (second read)**

- a. **Discussion and approval regarding 5111 Admission and Placement**
This was the second read of this policy. There were no questions and the board approved the changes as presented. Move that the Weston Board of Education approve the changes to 5111 Admission and Placement as presented Carried with a motion by Felton, David and a second by Guido, Michael.
Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0
- b. **Discussion and approval regarding Generative AI (Artificial Intelligence)**
This was the second read of this policy. There were no questions and the board approved the changes as presented. Move that the Weston Board of Education approve the changes to Generative AI (Artificial Intelligence) as presented Carried with a motion by Felton, David and a second by Kingsley, Bernie.
Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea,

Bernie Kingsley: Yea
Yea: 7, Nay: 0

c. Discussion and approval regarding 6153.1 Educational Tours (sunset)

This was the second read of this policy. There were no questions and the board approved the changes as presented. Move that the Weston Board of Education sunset 6153.1 Educational Tours. Carried with a motion by Felton, David and a second by Ferraro, Sharon.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

d. Discussion and approval to sunset 5141.2: Student Illness

This was the second read of this policy. There were no questions and the board approved to sunset this policy. Move that the Weston Board of Education sunset 5141.2: Student Illness Carried with a motion by Felton, David and a second by Guido, Michael.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

e. Discussion and approval to sunset 5141.22: Students Afflicted with Communicable Disease

This was the second read of this policy. There were no questions and the board approved to sunset this policy. Move that the Weston Board of Education sunset 5141.22: Students Afflicted with Communicable Disease Carried with a motion by Felton, David and a second by Kingsley, Bernie.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

C. End of Year Review of District Goals and Aligned Action Steps

Superintendent Barbiero and Assistant Superintendent Henckel, along with central office administrators and building principals, discussed the end-of-year review of district goals and aligned action steps. The building principals also highlighted the accomplishment and celebrations within each building. Assistant Superintendent Henckel also reviewed what's planned for the summer curriculum academy.

VI. NEW BUSINESS

A. Recognition

- a. **Approval of a donation from the Weston Education Foundation (WEF) for the HES Makerspace in the amount of \$23,086.69**
 A donation from WEF in the amount of \$23,086.69 for the HES Makerspace was discussed and approved.
 Move that the Weston Board of Education approve a donation from the WEF in the amount of \$23,086.69 for the HES Makerspace Carried with a motion by Felton, David and a second by Ferraro, Sharon.
 Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
 Yea: 7, Nay: 0
- b. **Approval of a donation from the WHS PTO for Challenge Success in the amount of \$10,000**
 Adonation from the WHS PTO in the amount of \$10,000 for Challenge Success was discussed and approved.
 Move that the Weston Board of Education approve a donation from the WHS PTO in the amount of \$10,000 for Challenge Success Carried with a motion by Felton, David and a second by Hoepfner, Chad.
 Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
 Yea: 7, Nay: 0
- c. **Acceptance of a donation from the WIS PTO for a media room backdrop in the amount of \$1,450**
 A donation from the WIS PTO in the amount of \$1,450 for the WIS media room backdrop was discussed and accepted.
 Move that the Weston Board of Education accept the donation from the WIS PTO in the amount of \$1,450 for the WIS media room backdrop Carried with a motion by Felton, David and a second by Kingsley, Bernie.
 Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
 Yea: 7, Nay: 0
- d. **Recognition of a donation from the WIS PTO for a School of Distinction banner in the amount of \$500**
 A donation from the WIS PTO for a School of Distinction banner in the amount of \$500 was discussed and recognized.
- e. **Recognition of a donation from the WIS PTO for the media room items in the amount of \$209.36**
 A donation from the WIS PTO for the media room items in the amount of \$209.36 was discussed and recognized.
- f. **Approval of a donation from the Weston Education Foundation (WEF) for Challenge Success in the amount of \$5,000**
 A donation from the Weston Education Foundation (WEF) to WHS in the amount of \$5,000 for Challenge Success was discussed and approved.

Move that the Weston Board of Education approve a donation from the Weston Education Foundation (WEF) in the amount of \$5,000 for Challenge Success Carried with a motion by Felton, David and a second by Hoeppepner, Chad.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoeppepner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

B. Discussion and approval of the 2024-2025 Board of Education regular meeting dates

Superintendent Barbiero presented the board with proposed board dates for the Board of Education regular meetings for the upcoming 2024-2025 school-year. The board agreed on the dates and approved the schedule.

Move that the Weston Board of Education approve the 2024-2025 regular meeting dates as presented. Carried with a motion by Felton, David and a second by Ferraro, Sharon.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoeppepner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

C. Discussion and approval of the SRO Memorandum of Understanding

Superintendent Barbiero presented the SRO MOU and asked the board to approve it. The value and purpose of having SROs was discussed.

Move that the Weston Board of Education authorize the Board Chairman and Superintendent of Schools to execute the SRO Memorandum of Understanding, as presented, on behalf of the Board of Education and Weston Public Schools Carried with a motion by Felton, David and a second by Guido, Michael.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoeppepner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

D. Matter pertaining to personnel: discussion and approval of the 2024-2025 contracts for Central Office unaffiliated staff; Assistant Superintendent, Director of Finance and Operations, Director of Pupil Personnel Services, Director of Digital Learning and Technology, Director of Facilities, and Director of Safety and Security.

The board was presented with the 2024-2025 contract terms for the Central Office unaffiliated staff; Assistant Superintendent, Director of Finance and Operations, Director of Pupil Personnel Services, Director of Digital Learning and Technology, Director of Facilities, and Director of Safety and Security.

Move that the Weston Board of Education: 1) approve the contract term of Ms. Tina Henckel, Assistant Superintendent, for a new period of two years, July 1, 2024 through June 30, 2026; 2) establish a base salary of \$227,539.88, representing a 2.75% increase to Ms. Henckel's current base salary in the amount of \$6,089.88 and 3) authorize the Chairperson to negotiate and execute a revised contract with the Assistant Superintendent incorporating these changes. Carried with a motion by Felton, David and a second by Ferraro, Sharon.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

Move that the Weston Board of Education: 1) approve the contract term of Mr. Phillip Cross, Director of Finance and Operations, for a new period of two years, July 1, 2024 through June 30, 2026; 2) establish base salary of \$209,399.00, representing a 7.00% increase to Mr. Cross' current base salary in the amount of \$13,699.00; and 3) authorize the Chairperson to negotiate and execute a revised contract with the Director of Finance and Operations incorporating these changes.. Carried with a motion by Felton, David and a second by Kingsley, Bernie.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

Move that the Weston Board of Education: 1) approve the contract term of Ms. Tracy Edwards, the Director of Pupil Personnel Services, for a new period of two years, July 1, 2024 through June 30, 2026; 2) establish base salary of \$207,241.52, representing a 7.00% increase to Ms. Edwards' current base salary in the amount of \$13,557.86; and 3) authorize the Chairperson to negotiate and execute a revised contract with the Director of Pupil Personnel Services incorporating these changes.ges. Carried with a motion by Felton, David and a second by Ferraro, Sharon.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

Move that the Weston Board of Education: 1) approve the contract term of Mr. Daniel DiVito, the Director of Digital Learning and Technology, for a new period of two years, July 1, 2024 through June 30, 2026; 2) establish base salary of \$177,037.66, representing a 2.75% increase to Mr. DeVito's current base salary in the amount of \$5,018.43; and 3) authorize the Chairperson to negotiate and execute a revised contract with the Director of Digital Learning and Technology incorporating these changes Carried with a motion by Felton, David and a second by Kingsley, Bernie.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

Move that the Weston Board of Education: 1) approve the contract term of Mr. Michael DelMastro, the Director of Facilities, for a new period of two years, July 1, 2024 through June 30, 2026; 2) establish base salary of \$146,576.13, representing a 2.75% increase to Mr. DelMastro's current base salary in the amount of \$3,922.96; and 3) authorize the Chairperson to negotiate and execute a revised contract with the Director of Facilities incorporating these changes. Carried with a motion by Felton, David and a second by Kingsley, Bernie.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

Move that the Weston Board of Education: 1) approve the contract term of Mr. Joe Rios, the Director of Safety and Security, for a new period of two years, July 1, 2024 through June 30, 2026; 2) establish base salary of \$93,502.50, representing a 2.75% increase to Mr. Rios' current base salary in the amount of \$2,502.50; and 3) authorize the Chairperson to negotiate and execute a revised contract with the Director of Safety and Security incorporating these changes. Carried with a motion by Felton, David and a second by Ferraro, Sharon.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

E. Matter pertaining to personnel: discussion and approval of the hiring of the Director of Human Resources

Superintendent Barbiero presented the board with information relating to the hiring of the new Human Resources Director candidate, Juliane Givoni. The board discussed the candidate, approved the hire, along with the terms of employment.

Move that the Weston Board of Education: 1) approve hiring of Ms.

Julianne Givoni as Director of Human Resources: 1) authorize an employment agreement for a term of two years from July 1, 2024 through June 30, 2026; 2) establish base salary of \$187,286.00, and 3) authorize the Chairperson to negotiate and execute the employment agreement with the Director of Human Resources. Carried with a motion by Felton, David and a second by Ferraro, Sharon.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

F. Discussion and approval of the new WPS Leader and Educator Evaluation plans

The State of Connecticut required all districts to update their leader and educator evaluation plans. Assistant Superintendent Henckel provided an overview of the new WPS Leader and Educator Evaluation, and the process which they went through to come up with this new plan. Both unions reviewed and voted unanimously to accept the new plan, which they will pilot for one year during the 2024-2025 school year.

Move that the Weston Board of Education approve the WPS Leader and Educator Evaluation Plan, to pilot for the 24-25 school year, as presented Carried with a motion by Felton, David and a second by Kingsley, Bernie.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

VII. DISTRICT UPDATES

A. Consent Agenda

Superintendent Barbiero asked that the board accept the consent agenda as presented.

Move that the Weston Board of Education accept the consent agenda as presented. Carried with a motion by Felton, David and a second by Hoeppepner, Chad.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoeppepner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

B. Superintendent Update/Cell Phone Use

Superintendent Barbiero mentioned that the contract for foods services is under review. Chartwells was the only company that put in a bid, and we are hoping to have a new contact in place by July 1. The cell phone changes have been made at WMS and WIS were mentioned. Superintendent Barbiero mentioned the Middle School Project. The board voted to move the project forward, however the First Selectwoman put a pause on the project. This means the grant application will not be submitted in June 2024. The next window of opportunity would be June 2025.

C. Pupil Personnel Services and Special Education Update

Director of Pupil Personnel Services, Tracy Edwards, told the board that the last parent meeting was held on May 22. The meeting was recorded and is available on the district website. It was well attended, and the topic was ESY and inclusive practices. They are looking for possible topics for next year. The current focus is on ESY and making sure things are ready. It's a very quick turnaround. In addition, they continue to focus on hiring for the upcoming school year.

D. Finance and Operations Update

a. Discussion and approval of the May 2024 Financial Report

Director of Finance and Operation presented the May 2024 financial report and asked the board to approve it as presented.

Move that the Weston Board of Education approve the May 2024 2024 Financial Report as presented. Carried with a motion by Felton, David and a second by Hoeppepner, Chad.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Michael Guido: Yea, Chad Hoeppepner: Yea, Bernie Kingsley: Yea
Yea: 7, Nay: 0

VIII. COMMITTEE REPORTS (committee chair update, if any)

A. Communications Committee

B. Connecticut Association of Boards of Education (CABE)

- C. Cooperative Educational Services (CES)
- D. Curriculum Committee
- E. Education Optimization Committee (EOC)
- F. Finance & Operations Committee
- G. ~~Negotiations Committee~~ (committee not active at this time)
- H. Policy Committee
- I. Weston Education Foundation (WEF)

IX. **NEXT SCHEDULED MEETINGS OF THE BOARD OF EDUCATION**

- A. **The next regular session of the Weston Board of Education will be in September 2024. Date/time/location to be determined. Meeting dates will be posted on the WPS website and district calendar.**
- B. **Review of Pending Agenda Items for Next Meeting**

X. **ADJOURNMENT**

The meeting adjourned at 10:22 PM.

Move that the Weston Board of Education adjourn the June 17, 2024 meeting. Carried with a motion by Felton, David and a second by Hoepfner, Chad.

Steven Ezzes: Yea, David Felton: Yea, Sharon Ferraro: Yea, Peter

Gordon: Yea, Michael Guido: Yea, Chad Hoepfner: Yea, Bernie Kingsley:

Yea

Yea: 7, Nay: 0

Respectfully submitted by:
Jodi Sacchetta, Board Clerk

Weston Board of Education Special Meeting

Tuesday, June 25, 2024 8:00 PM

Remote Session

Absent: David Felton, Michael Guido, Chad Hoepfner, **Present:** Steven Ezzes, Sharon Ferraro, Peter Gordon, Bernie Kingsley. Present: 4, Absent: 3.

I. **Call to Order, Verification of Quorum**

The meeting was called to order at 8:32 PM

Additional Attendees:

Lisa Barbiero, Superintendent of Schools

II. **Pledge of Allegiance**

A. I pledge allegiance to the flag of the United States of America, and to the republic for which it stands, one nation, under God, indivisible with liberty and justice for all.

III. **Discussion and vote on the Superintendent's terms of employment for the period July 1, 2024 to June 30, 2026.**

The board previously met in executive session to discuss the contract terms. Tonight Chair Ezzes presented the board with the Superintendent's terms of employment for the period July 1, 2024 to June 30, 2026, and the board voted to approve. The Superintendent thanked the board and said she looks forward to continuing their collaborative work.

Move that the Weston Board of Education: 1) approve the term of employment of Ms. Lisa Barbiero (Superintendent of Schools) from July 1, 2024 to June 30, 2026; 2) establish base salary for the period from July 1, 2024 to June 30, 2025 in the sum of \$296,505.00; 3) an additional amount of \$15,500.00 and; 4) authorize the Chairperson to negotiate and execute a revised contract with the Superintendent incorporating these changes Carried with a motion by Ferraro, Sharon and a second by Kingsley, Bernie.

Steven Ezzes: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Bernie

Kingsley: Yea

Yea: 4, Nay: 0

IV. **Adjournment**

The meeting adjourned at 8:37 PM

Move that the Weston Board of Education adjourn the June 25, 2024 meeting Carried with a motion by Ferraro, Sharon and a second by Gordon, Peter.

Steven Ezzes: Yea, Sharon Ferraro: Yea, Peter Gordon: Yea, Bernie

Kingsley: Yea

Yea: 4, Nay: 0

Respectfully submitted by:

Jodi Sacchetta, Board Clerk



Gifts, Grants and Bequests Approval Form

Gifts Valued Over \$3,000:

All gifts valued at over \$3,000 must be approved by the Board of Education before being accepted.

School/Building: WHS

Name of Donor: Dan Arons

Value of gift(s) being donated): approximately \$6,000

Description (enter a description or see attached, and include backup):

True Fitness CS900 commercial-grade treadmill

Signature/Approval:

Meghan Conetta
Principal Signature

Superintendent Signature

Date: 9/11/2024

Date: 9, 11, 2024

Board of Education Approval

- Not required
- Yes (If yes, date of Board of Education Approval: ____/____/____)
- No



Gifts, Grants and Bequests Approval Form

Gifts Valued Over \$3,000:

All gifts valued at over \$3,000 must be approved by the Board of Education before being accepted.

School/Building: WHS/WMS


Name of Donor: Andrew Leary, Look Optic

Value of gift(s) being donated): Retail value \$88 x 1,000 pairs

Description (enter a description or see attached, and include backup):

Mr. Leary had an overproduction stock of blue light kids eyeglasses and sent them to us for a free gift to all students.

Signature/Approval:



Meghan Coner
Principal Signature

X 

Superintendent Signature

Date: 9/11/2024

Date: 9/11/2024

Board of Education Approval

- Not required
- Yes (If yes, date of Board of Education Approval: ____/____/____)
- No



Gifts, Grants and Bequests Approval Form

COMPLETE ONLINE FORM. PRINT, SIGN AND FORWARD TO THE SUPERINTENDENT'S OFFICE.

Gift Value:

Gifts Valued Under \$1,000: Minor gifts valued under \$1,000 require approval by the Superintendent or building principal before being accepted however, do not require formal action by the Board of Education. Minor gifts that require approval of the Superintendent.

- have an impact on the curriculum,
• introduce new programs or procedures,
• produce inequity among the schools or add equipment that would incur further costs to the school system

Gifts Valued \$1,000 to \$3,000: All gifts valued from \$1,000 to \$3,000 require approval by the Superintendent and formal acceptance by the Board of Education.

Gifts Valued Over \$3,000: All gifts valued at over \$3,000 must be approved by the Board of Education before being accepted.

School/Building: HES WIS WMS WHS CO

Name of Donor: HES PTO

Value of gift(s) being donated): \$ 500

Description:

Funding to host Max Stossel of SocialAwakening.org to collaborate with parents during a parent presentation to discuss the concerns and issues related to cell phone use, apps, gaming and the potential risks of these technologies have on their mental health.

To partner with our parents to discuss issues concerning social media and technology use for our youth.

Principal Signature

Superintendent Signature

Date: 9/12/24

Date: 9/12/2024

Board of Education Approval

- Not required
Yes (If yes, date of Board of Education Approval:
No

INTEROFFICE MEMORANDUM

To: Lisa Barbiero

From: Juliane Givoni - Director of Human Resources

Subject: Consent Agenda – September 2024

Date: September 16, 2024

NEW HIRES:

- Berkowitz-Victor, Laura (1.0) (WIS) Long-term Substitute Library Media Specialist - Effective August 27, 2024
- Black, Michelle (WHS) Building Substitute - Effective August 27, 2024
- Brookes, Geoffrey (1.0) (WHS) Music Teacher - Effective August 22, 2024
- Brooks, Hannah (1.0) (WIS/WMS) Music Teacher - Effective August 22, 2024
- Burke, Michael (1.0) (WMS) Paraeducator - Effective August 26, 2024
- Castaldi, Jodi (1.0) (WMS) Science Teacher - Effective September 12, 2024
- Clements, Nicole (1.0) (WMS/WHS) CIL Language Arts 6-12 - Effective August 22, 2024
- Deluca, Ralph (1.0) Security Specialist - Effective August 26, 2024
- DiPierro, Nicole (1.0) (HES) Registrar - Effective August 8, 2024
- Evarts, Eric (WMS) Building Substitute - Effective August 27, 2024
- Formica, Barbara (1.0) (WIS) Paraeducator - Effective August 26, 2024
- Hartigan, Matthew (1.0) (WHS) Assistant Director of Pupil Personnel Services - Effective August 9, 2024
- Hernandez, Rocio (1.0) (WMS) Spanish Teacher - Effective September 23, 2024
- Hooper, Christine (HES) Building Substitute - Effective August 27, 2024
- Hungaski, Emma (1.0 FTE) (HES) Speech and Language Pathologist - Effective August 22, 2024
- Jacoby, Spencer (0.7/0.3) (HES) Health Teacher/Building Substitute - Effective August 22, 2024
- Johnson, Shawna (0.5/0.5) (WMS/WHS) CIL Social Studies 6-12/Social Studies Teacher - Effective August 22, 2024
- Keleher, Michael (0.6/0.2) (WMS/WHS) French Teacher/MLL Teacher - Effective August 22, 2024
- Luongo, Kate (1.0) (WIS) Library Media Paraeducator - Effective August 26, 2024
- Matthews, Timothy (1.0) (WMS) Paraeducator - Effective August 26, 2024
- Narsipur, Janhavi (0.8) (WIS/WMS) Music Teacher - Effective August 22, 2024
- Paton, Alexandra (1.0) (HES) Special Education Teacher - Effective August 22, 2024

- Proskinitopoulos, Parthena (1.0) (WHS) Assistant Principal - Effective August 9, 2024
- O’Leary Andrew (1.0) WMS Paraeducator - Effective September 3, 2024
- Ready, Kerri (1.0) (WIS) Administrative Assistant - Effective August 7, 2024
- Rojas, Martha (WIS) Cafeteria Aide - Effective August 30, 2024
- Troxell, Chelsea (1.0) (WHS) Paraeducator - Effective August 26, 2024
- Ullman, Glen (1.0) (WMS/WHS) Music Teacher - Effective August 22, 2024
- Webb, Sarah (1.0) (HES/WHS) Art Teacher - Effective August 22, 2024
- Zirulnik, Erica (1.0) (WHS) Biology/Student Support Teacher - Effective August 22, 2024
- Zwack, Michelle (0.7) (HES) ELC Paraeducator - Effective August 26, 2024

RESIGNATIONS:

- DiBuono, Jessica - (1.0) (WMS/WHS) CIL Language Arts 6-12 - Effective June 18, 2024
- Mark Wallace - (1.0) (WMS/WHS) Spanish/French Teacher - Effective June 18, 2024
- Milmore, Victoria - (1.0) (WMS) Paraeducator - Effective June 18, 2024
- Passarelli, Ryan - (1.0) (WHS) School Psychologist - Effective October 10, 2024
- Zarba, Monica - (1.0) (WHS) Administrative Assistant - Effective September 30, 2024

TRANSFERS:

- Ames, Marcie (1.0) (WHS) WMS to WHS Special Education Teacher - Effective August 22, 2024
- Guertin, Kevin (1.0) (WIS) 2nd Grade Teacher to 3rd Grade Teacher - Effective August 22, 2024
- Herford, Jennifer - (1.0) (WHS) Paraeducator to Administrative Assistant - Effective August 22, 2024
- Neumann, Benjamin - (1.0) (WHS) Assistant Director of Pupil Personnel Services to Special Education Teacher - Effective August 22, 2024
- Torres, Nicholas (1.0) (WHS) CIL Social Studies 6-12/Social Studies Teacher to Assistant Principal - Effective July 29, 2024



Culminating Goals for the 23-24 School Year

Final Data Analysis of Weston District Improvement Plan Goals
September 17, 2024

Follow-up to SBAC, NGSS & SAT

Math

Achievement Goals:

By June 2024,

- a minimum of 79% of our students, grades 3-8, will meet or exceed Level 3 as measured by the Spring 2024 **Smarter Balanced Assessment**. (76% = 2023)
- a minimum of 74% of our eleventh-grade students will meet or exceed the 2024 College and Career Benchmarks as measured by the Math **SAT School Day Assessment**. (71%=2023)

ELA

Achievement Goals:

By June 2024,

- a minimum of 83 % of our students, grades 3-8, will meet or exceed level 3 as measured by the Spring 2024 **Smarter Balanced Assessment**. (2023=80%)
- a minimum of 94% of our eleventh-grade students will meet or exceed the 2024 College and Career Benchmarks as measured by the **EBR/W SAT School Day** assessment. (2023=91%)

Science

Achievement Goal:

By June 2024,

- 86% of students in grades 5, 8, and 11 will meet or exceed the achievement level as measured by the **NGSS-CT** assessment²¹. (2023=83%)

Math

WESTON PUBLIC SCHOOLS DISTRICT IMPROVEMENT PLAN 2023-2024

Our commitment to excellence and continued, purposeful innovation will make Weston Public Schools the standard in designing educational pathways and environments that cultivate empowered citizens of the global community.



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Section 1: Academic Excellence



1A: Math - Smarter Balanced Achievement and SAT Achievement

By June 2024,				
Achievement Goals	Fall	Winter	Spring	Target
a minimum of 79% of our students, grades 3-8, will meet or exceed Level 3 as measured by the Spring 2024 Smarter Balanced Assessment. (76% = 2023)	N/A	N/A	78%	79%
a minimum of 74% of our eleventh-grade students will meet or exceed the 2024 College and Career Benchmarks as measured by the Math SAT School Day Assessment. (71%=2023)	N/A	N/A	62%	74%




2024 Math Achievement in DRG A SBA Grades 3-8 & SAT Grade 11

SUMMATIVE TESTING 2024 - DRG COMPARISON

MATH									
	Darien	Easton	New Canaan	Redding	Ridgefield	Westport	Weston	Wilton	Region 9
Grade 3	88	72	91	79	82	82	79	77	
Grade 4	81	87	84	77	82	79	79	79	
Grade 5	82	60	86	72	78	82	88	71	
Grade 6	80	90	81	75	73	76	*72	85	
Grade 7	83	80	80	79	77	77	79	85	
Grade 8	80	*	82	*	78	79	71	88	
Grade 11 (SAT)	76	n/a	70	n/a	64	77	62	76	60



Smarter Balanced: Math Growth based on Subgroup

Grade level(s)	Spring Performance Snapshot	% Achieved	
SPED Students based on Smarter Balanced Math Growth			
4-8	 <p style="text-align: right; margin-right: 10px;">66.2%</p>	<p>By June 2024, the average percentage of growth achieved for students with disabilities in grades 4 through 8 will increase by 10% as measured by the Smarter Balanced Math Assessment. (2023=59.7%)</p>	66.2%





ELA



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DISTRICT IMPROVEMENT
PLAN
2023-2024**

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Section 1: Academic Excellence



1B: Smarter Balanced and SAT Achievement

ELA: By June 2024,				
Achievement Goals	Fall	Winter	Spring	Target
a minimum of 83 % of our students, grades 3-8, will meet or exceed level 3 as measured by the Spring 2023 Smarter Balanced Assessment. (2023=80%)	N/A	N/A	80%	83%
a minimum of 94% of our eleventh-grade students will meet or exceed the 2024 College and Career Benchmarks as measured by the EBR/W SAT School Day assessment. (2023=91%)	N/A	N/A	92%	94%




2024 ELA Achievement in DRG A SBA Grades 3-8 & SAT Grade 11

SUMMATIVE TESTING 2024 - DRG COMPARISON

ELA	Darien	Easton	New Canaan	Redding	Ridgefield	Westport	Weston	Wilton	Region 9
Grade 3	78	64	88	74	72	78	78	72	
Grade 4	77	74	88	75	82	80	82	81	
Grade 5	86	71	90	76	84	88	88	80	
Grade 6	81	84	82	74	82	72	72	85	
Grade 7	84	85	87	76	81	75	79	82	
Grade 8	84	80	85	71	79	79	79	85	
Grade 11 (SAT)	91	n/a	89	n/a	87	91	92	93	89



SBA - ELA Snapshot based on Growth

Grade level(s)	Spring Performance Snapshot	% Achieved
SPED Students based on Smarter Balanced ELA Growth		
4-8		<p>By June 2024, the average percentage of growth achieved for students with disabilities in grades 4 through 8 will increase by 10% as measured by the Smarter Balanced Reading Assessment. (2023=51.5%)</p>





Science



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Section 1: Academic Excellence



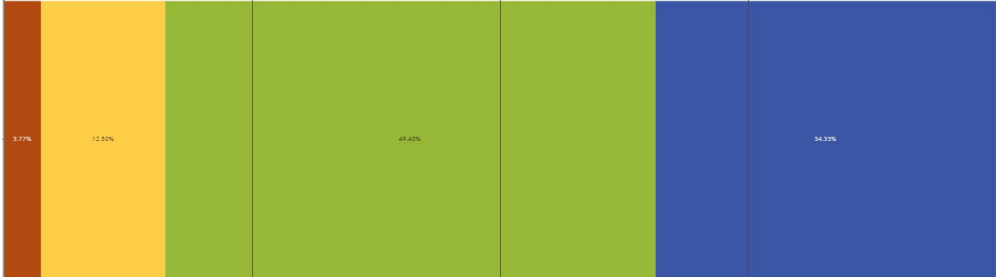
Goal: Ensure ALL students have access to a high-quality K-12 science learning experience that simulates the habits and skills that scientists and engineers use every day and stimulates students' interests in science and prepares them for college, careers, and citizenship.

Achievement Goal:

By June 2024, **86%** of students in grades 5, 8, and 11 will meet or exceed the achievement level as measured by the NGSS-CT assessment. (2023=83%)



Summative Science Data: NGSS

Grade level(s)	Spring Performance Summative Achievement Snapshot	% Achieved
ALL Students based on NGSS Science Achievement		
5, 8, 11	 <p>A horizontal stacked bar chart representing the distribution of student achievement levels. From left to right, the segments are: a small dark brown segment (1.27%), a yellow segment (12.50%), a light green segment (49.40%), a dark blue segment (34.33%), and two unlabeled segments. The total length of the bar represents the percentage of students who met or exceeded the goal.</p>	<p>District Goal: 84%</p> <p>By June 2024, 86% of students in grades 5, 8, and 11 will meet or exceed the achievement level as measured by the NGSS-CT assessment.</p> <p>(2023=83%)</p>



49.40%(Met) + 34.33%(Exceeded) = 83.73% Achieved

2024 NGSS Achievement in DRG A

SUMMATIVE TESTING 2024 - DRG COMPARISON

NGSS	Darien	Easton	New Canaan	Redding	Ridgefield	Westport	Weston	Wilton	Region 9
Grade 5	80	80	90	77	81	84	89	71	
Grade 8	80	77	84	75	78	77	77	87	
Grade 11	75	n/a	85	n/a	75	80	86	91	90



Preview of Focus Areas for 24-25

- Adopted new core Math resource, Illustrative Math. Developed units of study and provided training to all teachers in grade 2 and 5 in August. Continuous support and training over the next two years to support the K-12 alignment
- Developed new Literacy units for grades 3-5 using the American Reading Company core curriculum resource. Year 1 for WIS and Year 2 support and training for all staff.
- Enhanced our Intervention handbook in literacy and math to support tiered support for all students
- Fall assessment data collection in all grades K-9 in Literacy and Math to support and ground our planning for 24-25
- Targeted ELA curriculum alignment and evidence-based instructional practices in partnership with our new CIL in grades 6-8
- Targeted Math curriculum development and aligned in grades 7 through 9 using Illustrative Math



**2024-2025 District and School Improvement Plans Presentation
BOE Meeting- Monday, October 21st @ 7pm - Remote Session

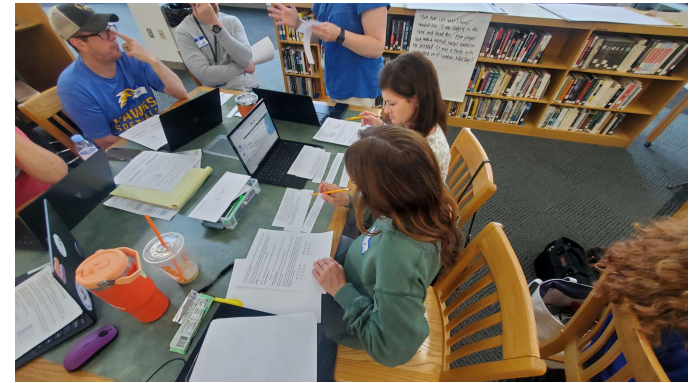
****2024-2025 District Improvement
Plan Presentation during the
BOE Meeting:**

**Monday, October 21st @ 7pm:
Remote Session**



Summer Curriculum Academy ('24)

- June 19 Phase 2 Began: Full team training grounded in research led by CIL Team
 - Review Weston's Curriculum Framework & Design Templates
 - Review how to make decisions around standards and content using the
 - Understanding by Design (Grant Wiggins & Jay McTighe) &
 - Universal Design for Learning (Why, What, How)
 - Focus on quality assessment and standards alignment
- June 19-23, 2024
 - Allocation of days range from 2 to 5 full days per team
- Who is working and how will they be organized?
 - Approximately 64 teachers
 - 33 different teams across K-12
 - 8 different content areas
- Targeted curriculum based tasks to be completed per team
 - K-12 Scope and Sequence
 - Pacing Guide per grade
 - Unit 1 Planner and beyond
 - Assessment Design



WESTON BOARD OF EDUCATION

Weston, CT

Meeting Date: 9/16/24

Information Only

Action Requested

Agenda Item Subject: Approval of the June 2024 Financial Report

Submitted by: Phillip Cross

Document Summary/Purpose and/or Recommended Action:

Following is the twelfth FY24 (June 2024) Financial Report Including Internal Services Fund (for Dental). We are recommending approval of the report.



September 13, 2024

TO: BOE Finance Committee

FROM: Phillip Cross, Director of Finance and Operations

SUBJECT: Unaudited FYE2024 Financial Report for the Period Ending June 30, 2024

For the fiscal year ended June 30, 2024, unaudited actual expenditures were \$56,486,954 and unliquidated encumbrances were \$860,761 for a combined total of \$57,347,685 or 98.97% of the approved budget. The unexpended balance as of June 30, 2024 will be \$597,370 or 1.03%.

Below are the category totals and related percentages:

FY 2023-24 CATEGORY SUMMARY

Object Series	Adjusted Budget	YTD Actuals	Encumbrance	Total Expenditures	Balance
Salaries (1000's)	35,291,095	34,606,546	-	34,606,546	684,549
		98.06%	0.00%	98.06%	1.94%
Benefits (2000's)	10,267,746	9,993,990	-	9,993,990	273,756
		97.33%	0.00%	97.33%	2.67%
Professional Services (3000's)	1,561,743	1,677,955	69,750	1,747,705	(185,963)
		107.44%	4.47%	111.91%	-11.91%
Property Services (4000s)	2,143,534	2,097,357	210,048	2,307,405	(163,871)
		97.85%	9.80%	107.64%	-7.64%
Other Services (5000s)	6,721,993	6,263,606	441,595	6,705,201	16,792
		93.18%	6.57%	99.75%	0.25%
Supplies (6000s)	2,848,163	2,902,231	125,104	3,027,334	(179,172)
		101.90%	4.39%	106.29%	-6.29%
Equipment (7000s)	182,091	232,146	30,469	262,615	(80,524)
		127.49%	16.73%	144.22%	-44.22%
Other Objects (8000s)	123,195	124,870	3,329	128,199	(5,004)
		101.36%	2.70%	104.06%	-4.06%
Revenue (9000s)	(1,194,505)	(1,411,748)	(19,563)	(1,431,311)	236,806
		118.19%	1.64%	119.82%	-19.82%
Total	\$ 57,945,055	\$56,486,962	\$ 860,732	\$ 57,347,694	597,370
Total %		97.48%	1.49%	98.97%	1.03%

As indicated in the category summary above, the year ended with both favorable and unfavorable expenditures.

The notable favorable category and individual object codes are salaries, benefits, legal fees, electricity, and transportation savings/credit and better than expected receipts in the revenue offsets category.

Salary – This category had a favorable balance at year-end. This is attributed to turnover and FML savings, reimbursement from workers compensation, and unfilled positions. As a reminder, a third party provided our Behavioral Support services. The Behavioral Analyst salary savings will be the offset to the unfavorable balance in professional services.

Benefits –

Pension contribution – A significant portion of the category favorable balance can be attributed to lower employer pension contribution. In March, the Comptroller’s Office notified us that the employer contribution rate for the current fiscal year would be 19.57%. In a later update (June) the Comptroller Office notified us and other municipalities that legislative changes to the CMERS plan, reduced the employer contribution to 15.85%.

The combined lower than anticipated health insurance census and dental claims resulted in a lower overall health insurance cost. However, the reimbursement from the OPEB Trust fund was less than budgeted. Beginning this year, the methodology for reimbursement changed. Last year’s reimbursement was based on the actuarial estimates for benefits payout. This year, the reimbursement will instead be based on actual net cost. These combined resulted in a net unfavorable balance.

Professional Services-

As mentioned above, behavioral support services were provided by a third party and will be offset by the related salary savings. In addition, other PPS costs, combined legal fees and third party costs were less than budgeted. These savings reduced the overall unfavorable balance in this category.

Property Services-

The overall cost exceeded budget. The significant drivers were, drainage repairs, higher than anticipated waste plant cost, school septic repairs and repairs to the pool air circulation unit.

General Supplies-

To mitigate the fiscal year 2025 budget, \$303, 869 was approved to purchase textbooks for math and the core-reading program.

Electricity-

A combination of C/F virtual net metering (VNM) credits and a change to the credit rate (we reached contract limit) for the solar contract for the period August to December resulted in a favorable balance in the electricity account.

ELECTRICITY - FY25							
Description	KWH	Generation/ Supply Cost	Delivery Cost	VNM Gen	VNM Credit	C/F VNM Credit	Total
Budget	5,127,268	494,442	467,731	252,968	(352,399)	-	862,742
Actual	5,133,118	492,331	476,174	179,865	(395,604)	(107,780)	644,986
Variance	(5,850)	\$2,111	(\$8,443)	\$73,103	\$43,205	\$107,780	\$217,756
	-0.11%	0.43%	-1.81%	28.90%	-12.26%	0.00%	25.24%

Equipment-

To mitigate the fiscal year 2025 budget, \$45,869 was approved to purchase equipment. In addition, equipment in the fitness center and facility were replaced.

Revenue Offset-

There are several object codes with greater than budgeted receipts. Among them are non-resident and pre-k tuition, athletic participation fees, Medicaid reimbursement, and SPED excess cost reimbursement. In addition to the budgeted items, there was a receipt from First Student for bus runs that were combined.

A note relating to excess cost reimbursement. There were changes to student placement and related services that resulted in reduced cost. These reductions were reported in the final unaudited submission in August. Based on this, we anticipate that the district will need to reimburse the state approximately \$41,261.

If it is concluded at the end of the audit that this is indeed the case, there will be an adjustment to our State Education Equalization receipts. These receipts are paid directly to the Town. If the amount of the overpayment exceeds the Education Equalization receipt, the BoE will need to issue a check to the state for the amount. The notification for overpayment is typically sent to municipalities in April.

Year End Balance Analysis

Below is an analysis of the FY25 unexpended year- end balance.

FY 24 - Unexpended Funds Summary

Description	Amount		
<u>Unanticipated Savings</u>			
<u>Salary Savings:</u>			
Turnover	148,174		
FML	217,964		
Behavioral support services to be provided by third	233,099		
Unfilled Sections	149,688		
Paid from Sick Bank	22,380		
Workers Comp reimbursement	40,688		
		811,993	
<u>Other:</u>			
Health Insurance (Census & Dental Claims)	112,989		
CMERS contribution rate reduction	296,523		
Unemployment	58,356		
Sick Bank - Unused	22,620		
Other Insurance Savings (LAP)	3,916		
Electricity & Natural Gas	205,490		
Transportation other	111,858		
		811,752	
<u>Revenue Offset:</u>			
Participation Fee	14,899		
Transportation Credits	25,495		
Excess Cost reimbursement	52,111		
Pre-K & Non-resident Tuition	145,910		
Medicaid Reimbursement	44,764		
Theater Receipts	2,702		
Other	(49,075)		
		236,806	
Total Unanticipated Savings			1,860,552
<u>Offsets</u>			
Salary - New Position	(97,395)		
Salary - Contracted Compensated Absence	(27,960)		
OPEB	(152,790)		
Other Benefits	(58,706)		
Professional Services	(185,963)		
Property Services	(163,871)		
Other Services	(95,066)		
FY25 Supplies Pre-Purchase	(303,869)		
FY25 Equipment Pre-Purchase	(45,862)		
Other Supplies	(80,793)		
Other Equipment Purchase	(34,662)		
Other unfavorable balance	(16,246)		
Total Offsets			(1,263,182)
	42		
Grand Total Unexpended Funds -FY25			\$ 597,370

Internal Services Fund

Actual dental costs were less than budgeted. In comparison to previous years, costs for FY23-24 were less than they have been for the past two years (FY22 & FY23), but higher than the three previous years (FY19 to FY21).

**INTERNAL SERVICES FUND
FOR HEALTH BENEFITS PROGRAM**

Fiscal Year Ended					2024
STATEMENT OF REVENUES AND EXPENDITURES					
Fund Balance -July 1, 2023					\$ 418,466
Revenues:					
General Fund					\$ 367,729
Reimbursements					\$ -
Total Contributions					\$ 367,729
Total Revenues (A)					<u>\$ 367,729</u>
Actual Claims:					
Delta Dental:					
Claims					\$ 344,345
Administrative Fees					\$ 23,384
Total Dental Claims (B)					\$ 367,729
Net Change (A-B)					<u>\$ -</u>
Projected Fund balance June 30, 2024					\$ 418,466
Dental- Actual Claims & Fees					
Month					Claims & Fees
July					33,350
August					40,186
September					20,239
October					28,564
November					33,762
December					26,288
January					27,039
February					34,543
March					36,821
April					27,167
May					31,821
June					27,948
Total					<u>\$ 367,729</u>
Actual YTD Spend Rate					84.7%
Theoretical YTD Spend Rate					100.0%
YTD Theoretical variance %					-15.3%

WESTON PUBLIC SCHOOLS
FYE 24 FINANCIAL REPORT (UNAUDITED)
As of June 30, 2024
Period: 12 of 12

2020-2021 Year-End Expense	2021-2022 Year-End Expense	2022-2023 Year-End Expense	Object Code	Description	2023-2024						
					Adopted Budget	Budget Transfers	Adjusted Budget	YTD Expended	Encumbered	Expended & Encumbered To EOY	Balance Available
				<i>Salaries & Wages (1000s)</i>							
2,721,241	2,881,354	2,854,614	1110	Administrators	3,289,372	40,000	3,329,372	3,375,352	-	3,375,352	(45,979)
13,925,352	14,465,388	14,827,266	1111	General Ed. Teachers	15,410,044	0	15,410,044	15,169,704	-	15,169,704	240,340
2,372,055	2,303,563	2,522,780	1112	Special Ed. Teachers	2,419,305	0	2,419,305	2,359,825	-	2,359,825	59,480
1,031,899	983,206	1,021,018	1113	Guidance	1,071,301	(80,193)	991,108	948,323	-	948,323	42,785
503,136	468,881	397,172	1114	Psychologist	418,788	0	418,788	418,788	-	418,788	-
162,383	202,927	353,558	1115	Social Worker	382,038	80,193	462,231	410,444	-	410,444	51,787
555,781	543,134	539,131	1116	Speech & Hearing	605,719	0	605,719	510,769	-	510,769	94,950
1,046,642	1,184,208	887,328	1117	Academic Assistants	1,207,351	59,724	1,267,075	1,261,271	-	1,261,271	5,804
210,287	169,686	110,854	1118	Talented & Gifted	119,448	(59,724)	59,724	59,724	-	59,724	-
412,193	403,577	400,239	1119	Library/Media	430,504	0	430,504	455,475	-	455,475	(24,971)
47,413	46,587	57,886	1135	Transition Coordinator	66,427	0	66,427	51,774	-	51,774	14,653
785,011	832,301	847,138	1139	Certified Stipends	952,246	0	952,246	877,957	-	877,957	74,289
577,980	574,562	651,668	1140	Academic Leader (CIL's)	1,011,911	0	1,011,911	969,094	-	969,094	42,817
1,779	2,650	1,852	1141	Mentor Teacher	3,000	0	3,000	2,571	-	2,571	429
277,908	187,872	113,090	1142	Behavioral Analyst	233,099	0	233,099	-	-	-	233,099
45,069	45,835	58,267	1145	English Language Learner	83,614	0	83,614	68,897	-	68,897	14,717
\$ 24,676,129	\$ 25,295,731	\$ 25,643,861		Sub-Total Certified Salaries	\$ 27,704,167	\$ 40,000	\$ 27,744,167	\$ 26,939,968	\$ -	\$ 26,939,968	804,199
					8.03%			97.1%	0.0%	97.1%	2.9%
				<i>Other Certified Salaries</i>							
28,996	45,700	40,788	1131	Homebound Tutor	44,500	-	44,500	25,138	-	25,138	19,362
-	-	-	1136	Degree Level Change	44,390	-	44,390	-	-	-	44,390
164,963	278,078	246,814	1137	Substitute Teacher	178,801	-	178,801	216,491	-	216,491	(37,690)
243,990	212,521	189,064	1138	Summer Work -Certified Staff	180,408	-	180,408	194,739	-	194,739	(14,331)
106,600	99,315	127,403	1143	Building Substitutes	203,175	-	203,175	152,490	-	152,490	50,685
608,730	295,291	385,336	1144	Long term Substitute	118,000	-	118,000	215,245	-	215,245	(97,245)
-	-	-	1160	Turnover Savings	(170,000)	-	(170,000)	-	-	-	(170,000)
\$ 1,153,278	\$ 930,904	\$ 989,404		Sub-Total Other Certified Salaries	\$ 599,274	\$ -	\$ 599,274	\$ 804,103	\$ -	\$ 804,103	\$ (204,829)
								134.2%	0.0%	134.2%	-34.2%

WESTON PUBLIC SCHOOLS
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2020-2021 Year-End Expense	2021-2022 Year-End Expense	2022-2023 Year-End Expense	Object Code	Description	2023-2024							
					Adopted Budget	Budget Transfers	Adjusted Budget	YTD Expended	Encumbered	Expended & Encumbered To EOY	Balance Available	
				<i>Non-Certified Salaries</i>								
373,111	381,506	413,013	1210	Non-Cert. Supervisors	399,263	-	399,263	496,658	-	496,658	(97,395)	
234,060	223,520	213,706	1211	Nurses	231,336	6,981	238,317	238,317	-	238,317	-	
297,217	306,924	247,373	1215	Occupational & Physical Therapists	318,970	6,385	325,355	279,358	-	279,358	45,996	
1,199,438	1,140,104	1,156,839	1221	Administrative Support	1,245,726	53,677	1,299,403	1,328,819	-	1,328,819	(29,416)	
1,837,631	1,767,360	1,697,360	1231	Para Educators	1,754,083	141,928	1,896,012	1,828,311	-	1,828,311	67,701	
129,307	146,862	156,413	1234	Bus Aides	147,297	-	147,297	141,394	-	141,394	5,903	
600,663	485,773	495,877	1235	Technicians	495,836	13,924	509,760	505,325	-	505,325	4,435	
61,157	61,996	65,017	1237	Vocational Specialist	63,818	1,915	65,733	46,914	-	46,914	18,819	
246,331	247,175	262,406	1241	Safety Monitors	292,184	5,341	297,525	276,448	-	276,448	21,077	
509,851	506,491	513,999	1251	Custodians	515,130	17,225	532,355	514,241	-	514,241	18,114	
492,769	460,027	477,370	1261	Maintenance Mechanics & Grounds	531,335	13,232	544,567	543,741	-	543,741	826	
74,781	84,861	90,458	1269	Athletic Support Staff	114,325	-	114,325	103,682	-	103,682	10,643	
182,698	197,442	192,939	1280	Non Certified Stipends	197,155	-	197,155	188,200	-	188,200	8,956	
\$ 6,239,015	\$ 6,010,040	\$ 5,982,771		Sub-Total Non-Certified Salaries	\$ 6,306,458	\$ 260,607	\$ 6,567,065	\$ 6,491,407	\$ -	\$ 6,491,407	\$ 75,658	
				<i>Other Non-Certified Salaries</i>				98.8%	0.0%	98.8%	1.2%	
28,910	47,199	39,524	1213/122 3/1233	Non-Certified Substitutes	47,500	-	47,500	39,305	-	39,305	8,195	
135,970	176,085	199,553	1212/22/ 38/42/52/ 62	Overtime	203,700	-	203,700	230,025	-	230,025	(26,325)	
104,948	127,252	114,912	1268	Summer Work-Non-Cert.	129,388		129,388	101,739	-	101,739	27,649	
-	-	-	1270	Salary Differential	300,607	(300,607)	-	-	-	-	-	
\$ 269,828	\$ 350,536	\$ 353,988		Sub-Total Other Salaries	\$ 681,195	\$ (300,607)	\$ 380,588	\$ 371,068	\$ -	\$ 371,068	\$ 9,520	
								97.5%	0.0%	97.5%	2.5%	
\$ 32,338,250	\$ 32,587,211	\$ 32,970,025		TOTAL SALARIES	\$ 35,291,095	\$ -	\$ 35,291,095	\$ 34,606,546	\$ -	\$ 34,606,546	\$ 684,549	
					7.04%			98.1%	0.0%	98.1%	1.9%	

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2020-2021 Year-End Expense	2021-2022 Year-End Expense	2022-2023 Year-End Expense	Object Code	Description	2023-2024						
					Adopted Budget	Budget Transfers	Adjusted Budget	YTD Expended	Encumbered	Expended & Encumbered To EOY	Balance Available
				<i>Benefits (2000's)</i>							
8,324,773	8,412,125	9,202,598	2000	Health Insurance	8,789,192	-	8,789,192	8,801,704		8,801,704	(12,512)
(1,437,860)	(1,508,844)	(1,705,489)	2022	Premium Cost Share	(1,437,949)	-	(1,437,949)	(1,410,661)	-	(1,410,661)	(27,288)
1,027,644	1,006,469	1,020,503	2001	Social Security & Medicare	993,802	-	993,802	1,032,102	-	1,032,102	(38,300)
175,279	175,275	175,214	2003	Workers Compensation	175,214	-	175,214	180,451	-	180,451	(5,237)
56,973	25,494	14,660	2004	Unemployment Compensation	60,000	-	60,000	1,644	-	1,644	58,356
468,582	149,718	130,080	2005	Early Retirement Incentive	-	-	-	-	-	-	-
1,072,998	1,177,822	1,328,122	2007	Pension Contributions	1,489,387	-	1,489,387	1,192,864	-	1,192,864	296,523
75,005	83,227	91,124	2010	Tuition Reimbursement	85,500	-	85,500	101,963	-	101,963	(16,463)
63,528	63,952	63,051	2011-12	Life & Disability Insurance	67,600	-	67,600	71,543	-	71,543	(3,943)
86,591	105,506	56,400	2014	Sick Bank	45,000	-	45,000	22,381	-	22,381	22,620
\$9,913,513	\$9,690,744	\$10,376,262		TOTAL BENEFITS	\$10,267,746	\$ -	\$10,267,746	\$9,993,990	\$ -	\$9,993,990	\$273,756
					-1.05%			97.3%	0.0%	97.3%	2.67%
				<i>Professional & Technical Services (3000s)</i>							
174,773	545,611	504,232	3210	Contracted Services Educational	285,176	-	285,176	525,441	-	525,441	(240,265)
139,888	128,921	149,405	3220-21	Consulting Services	174,835	-	174,835	176,454	-	176,454	(1,619)
89,901	123,549	75,937	3235	Testing	94,270	-	94,270	94,342	-	94,342	(72)
210,355	6,158	106,990	3239	Other Pupil Services	292,400	-	292,400	260,876	-	260,876	31,524
220,134	64,991	66,056	3303	Management Services	47,243	-	47,243	34,711	-	34,711	12,532
2,015	1,775	2,064	3304	License Fees-Facilities	3,500	-	3,500	3,145	-	3,145	355
204,996	245,731	232,999	3306	Legal Fees-SPED	240,000	-	240,000	183,838	-	183,838	56,162
164,948	167,193	187,860	3306	Legal Fees- Districtwide	150,000	-	150,000	162,916	-	162,916	(12,916)
83,425	95,138	106,091	3308	Police/Fire	117,799	-	117,799	109,322	-	109,322	8,477
72,208	67,382	67,685	3309	Professional Technical Services	102,978	-	102,978	85,702	69,750	155,452	(52,474)
21,917	49,966	41,996	3310	Sports Officials	53,542	-	53,542	41,210	-	41,210	12,332
\$ 1,384,560	\$ 1,496,415	\$ 1,541,315		TOTAL PROF. & TECH SERVICES	\$ 1,561,743	\$ -	\$ 1,561,743	\$ 1,677,955	\$ 69,750	\$ 1,747,705	\$ (185,963)
								107.4%	4.5%	111.9%	-11.9%

WESTON PUBLIC SCHOOLS
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Period: 12 of 12

2020-2021 Year-End Expense	2021-2022 Year-End Expense	2022-2023 Year-End Expense	Object Code	Description	2023-2024						
					Adopted Budget	Budget Transfers	Adjusted Budget	YTD Expended	Encumbered	Expended & Encumbered To EOY	Balance Available
				<i>Property Services (4000s)</i>							
848,529	859,036	907,204	4200	Cleaning Services	979,576	-	979,576	969,175	-	969,175	10,401
39,855	48,405	50,825	4202	Rubbish Removal	67,547	-	67,547	66,687	-	66,687	860
68,301	122,591	82,370	4302	Equipment Repairs	165,551	-	165,551	168,738	2,632	171,370	(5,819)
155,864	164,029	184,530	4400	Equipment Rental	164,217	-	164,217	189,163	362	189,525	(25,308)
121,171	74,770	213,171	4500	Repair Allowance	150,000	-	150,000	96,306	119,044	215,350	(65,350)
64,302	29,913	30,182	4514	Fire Alarm System	32,000	-	32,000	40,740	-	40,740	(8,740)
167,812	172,720	201,994	4518	Sewer System Plant Maintenance	144,795	-	144,795	180,338	11,268	191,606	(46,811)
145,229	171,669	205,809	4520	Service Contracts	166,899	-	166,899	226,465	21,410	247,875	(80,976)
58,389	61,247	93,203	4530	Parks & Recreation	77,759	-	77,759	27,563	39,422	66,984	10,775
12,703	16,959	39,271	4540	Athletic Facilities Repairs	59,500	-	59,500	31,644	-	31,644	27,856
151,315	186,270	195,029	4541	Contracted Services	89,300	-	89,300	59,064	15,910	74,974	14,326
53,702	122,304	109,755	4600	Special Projects	-	-	-	-	-	-	-
9,450	2,366	11,275	4604	Snow Plowing	10,500	-	10,500	6,377	-	6,377	4,124
81,552	138,631	35,888	4701	Security System Monitoring	35,890	-	35,890	35,100	-	35,100	790
\$ 1,978,173	\$ 2,170,908	\$ 2,360,505		TOTAL PROPERTY SERVICES	\$ 2,143,534	\$ -	\$ 2,143,534	\$ 2,097,357	\$ 210,048	\$ 2,307,405	\$ (163,871)
								97.8%	9.8%	107.6%	-7.6%

WESTON PUBLIC SCHOOLS
FYE 24 FINANCIAL REPORT (UNAUDITED)
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Period: 12 of 12

2020-2021 Year-End Expense	2021-2022 Year-End Expense	2022-2023 Year-End Expense	Object Code	Description	2023-2024						
					Adopted Budget	Budget Transfers	Adjusted Budget	YTD Expended	Encumbered	Expended & Encumbered To EOY	Balance Available
				<i>Other Services (5000s)</i>							
1,509,158	1,589,157	1,592,600	5100	Regular Transportation	1,687,804	-	1,687,804	1,737,496	-	1,737,496	(49,692)
490,473	729,788	843,911	5101	SPED Transportation	1,010,779	-	1,010,779	935,160	-	935,160	75,619
54,105	96,953	218,024	5104	Athletic Transportation	175,062	-	175,062	100,391	-	100,391	74,671
-	1,537	12,802	5105	Extra-Curricular Transportation	15,497	-	15,497	4,237	-	4,237	11,260
67,457	104,190	160,181	5112	Diesel & Gasoline	115,670	-	115,670	107,032	-	107,032	8,638
89,784	103,321	128,142	5200	General Liability Insurance	142,980	-	142,980	136,003	-	136,003	6,977
16,650	15,525	14,400	5202	Athletic Insurance	14,400	-	14,400	15,008	-	15,008	(608)
97,536	100,707	104,154	5205	Property Insurance	109,362	-	109,362	106,579	-	106,579	2,783
87,620	89,975	87,714	5300	Communications	94,106	-	94,106	89,414	-	89,414	4,692
30,801	30,990	27,469	5400	Postage	29,383	-	29,383	27,030	-	27,030	2,353
2,592	4,440	853	5500	Advertising	4,000	-	4,000	1,626	-	1,626	2,374
14,386	17,176	16,962	5501	Printing	24,437	-	24,437	16,556	1,800	18,356	6,081
1,528,352	2,007,688	2,367,437	5600	Out of District Tuition	2,335,763	-	2,335,763	2,232,934	-	2,232,934	102,829
1,044,742	923,345	1,063,918	5601	Tuition Settlements	903,461	-	903,461	707,601	439,795	1,147,396	(243,935)
286,110	-	-	5605	Tuition - ESS Contract	-	-	-	-	-	-	-
29,716	15,346	41,076	5800	Travel & Conference	42,227	-	42,227	39,352	-	39,352	2,875
6,106	3,163	3,803	5801	Mileage Reimbursement	10,430	-	10,430	3,282	-	3,282	7,148
3,190	2,349	5,684	5900	Other Purchased Services	6,632	-	6,632	3,905	-	3,905	2,727
\$ 5,358,780	\$ 5,835,649	\$ 6,689,130		TOTAL OTHER SERVICES	\$ 6,721,993	\$ -	\$ 6,721,993	\$ 6,263,606	\$ 441,595	\$ 6,705,201	\$ 16,792
								93.2%	6.6%	99.8%	0.2%
				<i>Supplies & Materials (6000's)</i>							
418,014	395,832	884,656	6110	Materials	547,140	-	547,140	838,937	50,120	889,057	(341,917)
17,064	22,091	36,390	6120	Office Materials	32,908	-	32,908	30,809	1,909	32,719	189
136,447	184,684	174,050	6130	Maintenance Materials	181,624	-	181,624	130,881	42,920	173,801	7,823
37,883	71,587	95,137	6131	Custodial Materials	78,348	-	78,348	93,763	4,752	98,514	(20,166)
12,891	16,815	21,943	6132	Security Materials	17,184	-	17,184	26,152	17,624	43,776	(26,592)
489,133	522,319	517,581	6140	Software	566,868	-	566,868	570,217	-	570,217	(3,349)
324,134	196,324	98,833	6410	Books	103,552	-	103,552	97,045	7,779	104,825	(1,272)
358,623	388,111	325,229	6510	Heating Oil	454,796	-	454,796	467,063	-	467,063	(12,267)
705,182	722,884	482,463	6520	Electricity	862,742	-	862,742	644,985	-	644,985	217,757
1,431	2,079	2,890	6530	Propane	3,000	-	3,000	2,377	-	2,377	623
\$ 2,500,801	\$ 2,522,725	\$ 2,639,172		TOTAL SUPPLIES & MATERIALS	\$ 2,848,163	\$ -	\$ 2,848,163	\$ 2,902,231	\$ 125,104	\$ 3,027,334	\$ (179,172)
								101.9%	4.4%	106.3%	-6.3%

WESTON PUBLIC SCHOOLS
FYE 24 FINANCIAL REPORT (UNAUDITED)
As of June 30, 2024
Period: 12 of 12

2020-2021 Year-End Expense	2021-2022 Year-End Expense	2022-2023 Year-End Expense	Object Code	Description	2023-2024							
					Adopted Budget	Budget Transfers	Adjusted Budget	YTD Expended	Encumbered	Expended & Encumbered To EOY	Balance Available	
				<i>Equipment (7000's)</i>								
629,991	541,176	192,826	7300	Equipment	182,091	-	182,091	232,146	30,469	262,615	(80,524)	
\$ 629,991	\$ 541,176	\$ 192,826		TOTAL EQUIPMENT	\$ 182,091	\$ -	\$ 182,091	\$ 232,146	\$ 30,469	\$ 262,615	\$ (80,524)	
								127.5%	16.7%	144.2%	-44.2%	
				<i>Other Objects (8000's)</i>								
80,424	87,211	87,938	8100	Dues, Fees and Memberships	97,850	-	97,850	89,670	-	89,670	8,180	
20,110	24,317	32,434	8900	Other Objects	25,345	-	25,345	35,200	3,329	38,529	(13,184)	
\$ 100,534	\$ 111,528	\$ 120,372		TOTAL OTHER OBJECTS	\$ 123,195	\$ -	\$ 123,195	\$ 124,870	\$ 3,329	\$ 128,199	\$ (5,004)	
								101.4%	2.7%	104.1%	-4.1%	
				<i>Revenue Offset (9000's)</i>								
(22,498)	(29,042)	(29,462)	9200	Technology Revenue	(29,903)	-	(29,903)	(29,903)	-	(29,903)	-	
(61,920)	(73,800)	(74,800)	9201	Participation Fees, Athletics	(63,761)	-	(63,761)	(78,660)	-	(78,660)	14,899	
-	(18,350)	(21,689)	9202	Gate Receipts, Athletics	(14,000)	-	(14,000)	(13,475)	-	(13,475)	(525)	
(134,377)	(77,445)	(89,987)	9204	Transportation Credits	-	-	-	(25,495)	-	(25,495)	25,495	
(859,340)	(812,440)	(928,213)	9205	Excess Cost SPED	(787,045)	-	(787,045)	(839,156)	-	(839,156)	52,111	
(74,625)	(79,561)	(121,242)	9206	Pre School Tuition	(64,062)	-	(64,062)	(156,288)	-	(156,288)	92,226	
(76,283)	(75,981)	(119,873)	9207	Non-Resident Tuition	(87,478)	-	(87,478)	(141,162)	-	(141,162)	53,684	
(37,813)	(19,878)	(61,203)	9208	Revenue from Town for Fields	(42,681)	-	(42,681)	(23,118)	(19,563)	(42,681)	-	
(11,000)	(40,000)	(30,800)	9209	Parking Fees	(31,050)	-	(31,050)	-	-	0	(31,050)	
(14,161)	(46,050)	(42,223)	9210	Theater Receipts	(51,025)	-	(51,025)	(53,727)	-	(53,727)	2,702	
-	-	-	9212	Facility Use Rental	(17,500)	-	(17,500)	-	-	0	(17,500)	
(6,815)	(4,768)	(14,336)	9215	Medicaid Revenue	(6,000)	-	(6,000)	(50,764)	-	(50,764)	44,764	
(\$1,298,832)	(\$1,277,316)	(\$1,533,828)		Total Revenue Offset	(\$1,194,505)	\$ -	(\$1,194,505)	(\$1,411,748)	(\$19,563)	(\$1,431,311)	\$ 236,806	
								118.2%	1.6%	119.8%	-19.8%	
\$ 52,905,769	\$ 53,679,039	\$ 55,355,779		GRAND TOTAL	\$ 57,945,055	\$ -	\$ 57,945,055	\$ 56,486,954	\$ 860,731	\$ 57,347,685	\$597,370	
								97.48%	1.49%	98.97%	1.03%	

WESTON BOARD OF EDUCATION

Weston, CT

Meeting Date: 9/16/24

Information Only

Action Requested

Agenda Item Subject: Update on the State's Changes to Non-Lapsing Accounts

Submitted by: Phillip Cross

Document Summary/Purpose and/or Recommended Action:

Following is information regarding changes to the State's statute on non-lapsing accounts.



September 13, 2024

TO: BOE Finance Committee

FROM: Phillip Cross, Director of Finance and Operations

SUBJECT: Update on State's Changes to Non-Lapsing Accounts

Below please find information regarding changes to the State's statute on Non-Lapsing Accounts, and how they affect school districts.

Under prior law, a town board of finance, board of selectmen, or other appropriating authority for a school district was authorized to deposit unexpended education funds into a nonlapsing account, provided that (1) such deposited amount did not exceed two per cent of the budgeted appropriation for education for the prior fiscal year, and (2) expenditures were authorized by the local board of education and made only for educational purposes. Section 7 of [Public Act 24-45](#) now authorizes a local board of education, rather than the town, to make deposits of such unexpended education funds into a nonlapsing account, provided the same conditions are met.