

# Union City Community Schools

*“Striving For Excellence in Everything We Do”*

Union City, Michigan 49094 / Superintendent’s Office (517) 741-3300 – Fax (517) 741-5205

## Board of Education Agenda

Monthly Board Meeting	High School Media Center
Monday, April 19, 2021	6:30 PM

**I. Call To Order**

- a. **Pledge of Allegiance**
- b. **Opening Statement**

**II. Addition or Deletion of Items to the Agenda**

**III. Consent Agenda**

a. **Approval of Minutes**

- 1. Regular Meeting 3/15/21
- 2. Committee of the Whole 4/12/21
- 3. Closed Session - Collective Bargaining 10/19/20
- 4. Closed Session - Student Reinstatement 10/19/20
- 5. Closed Session - Superintendent Evaluation 11/10/20
- 6. Closed Session - Student Reinstatement 12/21/20
- 7. Closed Session - Student Expulsion #1 - 3/15/21
- 8. Closed Session - Student Expulsion #2 - 3/15/21

b. **Coaching Resignation**

Sarah Connelly has resigned as the high school cross country coach as of March 25, 2021.

c. **Retirement**

Joe Clock, Assistant Maintenance Supervisor, is retiring effective April 30, 2021.

**IV. Correspondence**

**V. Comments From the Audience on Discussion Items**

a. **Public Comments Statement**

This is the section of the meeting in which the public may make comments or share their opinions about the agenda items. We ask you to limit your comments to no longer than 5 minutes per person to allow others the opportunity to speak.

This is an opportunity for the Board to listen to your concerns. It is not Board practice to act on the concerns voiced during this meeting to allow for the Board to do further research.

**VI. Restorative Practices Presentation**

Jennifer Johnson, Elementary Principal; and James Owens, Director of Behavior Supports will present on restorative practices.

**VII. Action Items**

- a. **Financials**  
Board action is required to approve the financials for the month ending March 31, 2021 as presented.
- b. **2020-2021 Budget Amendment Resolution**  
Board action is required to approve the 2020-2021 budget amendment resolution as presented.
- c. **School Election Resolution**  
Board action is required to approve the ballot proposals for sinking fund and operating millage renewal for the August 3, 2021 election.
- d. **Playground Equipment Proposal**  
Board action is required to approve the playground equipment proposal as presented.
- e. **2021-2022 CISD Budget Resolution**  
Board action is required to approve the CISD Budget proposal as presented.
- f. **Administrative and Individual Contract Extensions**  
Board action is required to approve the extension of the following contracts. All other contracts, excluding the Superintendent, will expire at the end of their current term.

Christopher Katz, Chief Information Officer  
 Sara Leson, Business Manager  
 Amber Case, High School Principal  
 Jamie Thomas, Middle School Principal  
 Jennifer Johnson, Elementary Principal  
 Hayley Denney, Athletic Director  
 James Owens, Director of Behavior Supports  
 Deborah McDowell, Food Service Director  
 Deb Frey, Transportation Supervisor  
 Lorraine Cross, Assistant Business Manager  
 Kelly AcMoody, Administrative Assistant  
 Spencer Kever, Maintenance Supervisor  
 Brian Belanger, Bus Mechanic  
 Alan Cross, High School Maintenance Custodian  
 Scott Schrader, Elementary Maintenance Custodian  
 Keo Sok, Middle School Maintenance Custodian

- g. **Sex Education Advisory Board Members**  
Board action is required to approve the sex education advisory board members as presented.
- h. **Dungeons and Dragons Club**  
Board action is required to approve the Dungeons and Dragons Club at the high school as presented.
- i. **Extended Continuity of Learning Plan (ECOL)**  
Board action is required to approve the Extended Continuity of Learning Plan.

## VIII. Discussion Items

- a. **Early Middle College**
- b. **eSports**
- c. **Triangle Report**

## IX. Information

- a. **Battle Creek Community Foundation Grant (BCCF)**  
Grant will provide \$10,000 to support Phase 1 of Union City Schools Resilient Project.

## X. Comments From The Audience

- a. **Public Comments Statement**  
This is the section of the meeting in which the public may make comments or share their opinions about Union City Community Schools. We ask you to limit your comments to no longer than 5 minutes per person to allow others the opportunity to speak.

This is an opportunity for the Board to listen to your concerns. It is not Board practice to act on the concerns voiced during this meeting to allow for the Board to do further research.

**XI. Adjournment**

**This meeting is a meeting of the Board of Education in public for the purpose of conducting the School District's business and is not to be considered a public community meeting. There is a time for public participation during the meeting as indicated in agenda items five (5) and ten (10).**

**If you are an individual with a disability who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the meeting or hearing, please contact, Kelly AcMoody at 517-741-8091 at least one week prior to the meeting or as soon as possible.**

# Union City Community Schools

## *"Striving For Excellence in Everything We Do"*

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Union City, Michigan 49094 / Superintendent's Office (517) 741-3300 – Fax (517) 741-5205

### Board of Education Minutes

Regular Board Meeting  
March 15, 2021

Zoom  
6:30 p.m.

#### **Call to Order**

President Searls called the meeting to order at 6:31 p.m. **Present:** Searls, LaBar, Miller, Mathis, Herman, DeJongh, Mears; **Others:** R. Steel, C. Katz, S. Leson, J. Johnson, J. Thomas, A. Case, D. McDowell, J. Owens, H. Denney, D. Frey, public.

#### **Pledge of Allegiance**

#### **Opening Statement**

#### **Addition or Deletion of Items to the Agenda**

Motion by Herman, supported by DeJongh that the Board of Education add Action Items 6k. Spring Sports Coaches and 6l. Baseball Program Donation and move Action Item 6j. Extended Continuity of Learning Plan (ECOL) to after 6l. Motion carried 7-0.

LaBar - Y DeJongh - Y Mathis - Y Miller - Y Mears - Y Herman - Y Searls - Y

#### **Consent Agenda**

##### **Approval of Minutes**

- (1) Regular Meeting 2/15/21
- (2) Committee of the Whole 3/1/21

##### **Leave of Absence**

Kathryn Brott is requesting a maternity leave from approximately May 7, 2021 through the end of the 2020-2021 school year.

Motion by LaBar, supported by Miller that the Board of Education approves the consent agenda as presented. Motion carried 7-0.

Mears - Y Mathis - Y Herman - Y LaBar - Y Miller - Y DeJongh - Y Searls - Y

#### **Correspondence**

Thank you note from Malinda Olmsted.

**Comments From the Audience on Discussion Items - None**

#### **Public Comments Statement**

## Action Items

### Closed Session #1

Motion by Mathis, supported by LaBar that the Board of Education adjourns to closed session for the purpose of discussing a student expulsion per Sec.8(b) of the Open Meetings Act (OMA). Motion carried 7-0. President Searls adjourned to closed session at 6:38 p.m.

Miller - Y Herman - Y DeJongh - Y Mears - Y LaBar - Y Mathis - Y Searls - Y

Motion by LaBar, supported by Herman that the Board of Education returns to open session. Motion carried 7-0. President Searls called the meeting back to order at 7:04 p.m.

LaBar - Y Miller - Y Mears - Y Mathis - Y DeJongh - Y Herman - Y Searls - Y

### Student Expulsion

Motion by Mathis, supported by Miller that the Board of Education suspends the middle school student with recommendations of a trauma assessment and follow through. Motion carried 7-0.

DeJongh - Y Mathis - Y LaBar - Y Herman - Y Mears - Y Miller - Y Searls - Y

### Closed Session #2

Motion by Miller, supported by LaBar that the Board of Education adjourns to closed session for the purpose of discussing a student expulsion per Sec.8(b) of the Open Meetings Act (OMA). Motion carried 7-0. President Searls adjourned to closed session at 7:09 p.m.

Herman - Y Miller - Y DeJongh - Y Mears - Y LaBar - Y Mathis - Y Searls - Y

Motion by Miller, supported by LaBar that the Board of Education returns to open session. Motion carried 7-0. President Searls called the meeting back to order at 7:46 p.m.

Mears - Y DeJongh - Y Miller - Y LaBar - Y Herman - Y Mathis - Y Searls - Y

### Student Expulsion

Motion by Mathis, supported by Herman that the Board of Education expels the middle school student for 90 days with academic help and additional support as recommended. Motion carried 7-0.

Mathis - Y Miller - Y LaBar - Y Herman - Y DeJongh - Y Mears - Y Searls - Y

## Financials

Motion by LaBar, supported by Herman that the Board of Education approves the financials for the month ending February 28, 2021. Motion carried 7-0.

1/31/21 Begin. Cash On Hand:	<u>\$3,348,265</u>	Total of Bills:	<u>\$ 778,203</u>
Total Revenue:	<u>\$1,683,219</u>	Total Net Payroll:	<u>\$ 258,881</u>
Total Expenses:	<u>\$1,037,084</u>	Total Bills and Payroll	
2/28/21 Total Cash on Hand:	<u>\$3,994,399</u>	to be Approved:	<u>\$1,037,084</u>

LaBar - Y Mears - Y Miller - Y Mathis - Y Herman - Y DeJongh - Y Searls - Y

### **Band Uniforms**

Motion by Miller, supported by DeJongh that the Board of Education approves the purchase of high school band uniforms. Motion carried 7-0.

Mears - Y DeJongh - Y Miller - Y LaBar - Y Mathis - Y Herman - Y Searls - Y

### **Elementary School Playground Equipment**

Motion by Herman, supported by Mears that the Board of Education approves the purchase of elementary school playground equipment. Motion failed 0-7. Further discussion at the April 12 Committee of the Whole meeting.

Miller - N Mathis - N Mears - N Herman - Y DeJongh - N LaBar - N Searls - N

### **Bus Driver Hiring**

Motion by Mathis, supported by LaBar that the Board of Education approves the hiring of Loralie Fields as a new bus driver. Motion carried 7-0.

DeJongh - Y Mears - Y LaBar - Y Mathis - Y Herman - Y Miller - Y Searls - Y

### **NEOLA**

Motion by LaBar, supported by Miller that the Board of Education approves Volume 35, Number 2 as presented. Motion carried 7-0.

Herman - Y LaBar - Y Miller - Y Mathis - Y Mears - Y DeJongh - Y Searls - Y

### **Spring Sports Coaching**

Motion by Mears, supported by Miller that the Board of Education approves the additional spring sports coaches as presented. Motion carried 7-0.

LaBar - Y Miller - Y Herman - Y Mears - Y DeJongh - Y Mathis - Y Searls - Y

### **Baseball Program Donation**

Motion by LaBar, supported by Mears that the Board of Education approves the donation of \$1500 for warm up jackets for the baseball program. Motion carried 7-0.

Mears - Y Herman - Y Mathis - Y LaBar - Y Miller - Y DeJongh - Y Searls - Y

### **Extended Continuity of Learning Plan (ECOL)**

Motion by Miller, supported by LaBar that the Board of Education approves updated ECOL. Motion carried 7-0.

Mathis - Y LaBar - Y DeJongh - Y Herman - Y Miller - Y Mears - Y Searls - Y

### **Discussion Items**

### **Committee of the Whole Meetings**

Board discussion took place and meetings were rescheduled for April 12, September 13, and the January 10 to avoid holiday breaks. The November regular meeting scheduled for November 15 has been rescheduled for November 8, 2021.

### **Information**

President Searls updated on in-person board meetings starting in April. The board will meet in the high school library with a maximum of 25 people including the board. There will be rooms for overflow with a sign-up sheet in each room for anyone wishing to participate in public comments.

President Searls also reported that the board will begin using BoardDocs in April. This program will replace the Google Drive currently in use.

**Comments From The Audience - None**

### **Public Comments Statement**

#### **Board Roundtable**

Mathis - seniors on track to graduate; LaBar - Triangle Report/Proposal

#### **Adjournment**

Motion by Miller, supported by LaBar that the Board of Education adjourns the regular meeting. Motion carried 7-0. President Searls adjourned the regular meeting at 8:40 p.m.

Kyle Miller  
Secretary

Kelly AcMoody  
Recording Secretary

## Monthly Committee of the Whole Meeting

Monday, April 12, 2021 6:30 PM

High School Media Center, 430 St. Joseph Street, Union City, MI 49094

Paula DeJongh: Present  
Amber Herman: Present  
Darin LaBar: Present  
Dave Mathis: Present  
Archie Mears: Absent  
Kyle Miller: Present  
Jennifer Searls: Present

### Call to Order

President Searls called the meeting to order at 6:31 p.m. Others Present: Steel, Katz, Leson, Johnson, Thomas, Owens, McDowell, Frey, Kever; Matt Miller, Triangle; Nate Watson, PFM

Pledge of Allegiance

Opening Statement

**Addition or Deletion of Items to the Agenda** - None

### Review March 2021 Regular Minutes

#### Presentation/Reports (Times are estimates)

Presentation from PFM  
Nate Watson from PFM presented an overview of school funding.

Triangle Report  
Matt Miller from Triangle Associates presented the Facility Assessment and Budget Draft.

Playground Equipment  
Sara Leson, Business Manager, presented the playground equipment proposals.

Sinking Fund Renewal and Operating Millage Renewal  
Discussion about the upcoming sinking fund and operating millage renewal options.

2020-2021 Budget Amendment  
Sara Leson, Business Manager, presented the budget amendment information.

Accounting/Payroll System  
Sara Leson, Business Manager, presented information collected about accounting/payroll systems. Her recommendation is to continue using the current

system.

2021-2022 CISD Budget

Ronna Steel, Superintendent, briefly discussed the CISD budget.

**Comments From the Audience on Agenda Items - None**

Public Comments Statement

Superintendent Steel presented information and a letter that will be emailed to the board regarding a Dungeons and Dragons Club at the high school for consideration at the April regular meeting.

**Adjournment**

**Action(s):**

Adjourn the meeting. This motion, made by Amber Herman and seconded by Kyle Miller, Carried.

**Voting Detail:**

Paula DeJongh:	Yea
Amber Herman:	Yea
Darin LaBar:	Yea
Dave Mathis:	Yea
Archie Mears:	Absent
Kyle Miller:	Yea
Jennifer Searls:	Yea

**Voting Summary:** Yea: 6, Nay: 0, Absent: 1

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Kyle Miller, Board Secretary

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Kelly AcMoody, Recording Secretary

March 25, 2021

Mrs. Hayley Denney, Athletic Director  
Union City High School  
430 St. Joseph Street  
Union City, MI 49094

Mrs. Denney:

I am writing this letter to resign from the position of varsity cross country coach at Union City High School. My family is relocating to Battle Creek, and I would like to spend more time with my young sons. Thank you for the opportunity to coach this past year. It was a fun learning experience.

Sincerely,

A handwritten signature in cursive script that reads "Sarah Connelly".

Sarah Connelly

4-16-2021

Union City Schools,

It is with a very heavy heart that I am informing you of my retirement.

My last day will be April 30th.

I want to thank you for 11 awesome years. But due to medical reasons I can't continue to do this type of work.

Thanks again & god bless Union City schools & all their awesome teachers & staff.

Joseph M. Clock



# MTSS

## Under the Umbrella



Tier III - intensive  
Tier II - targeted  
Tier I - core



Professional Development

Teamwork



School & Community Collaboration



Parental Action



Curriculum Design

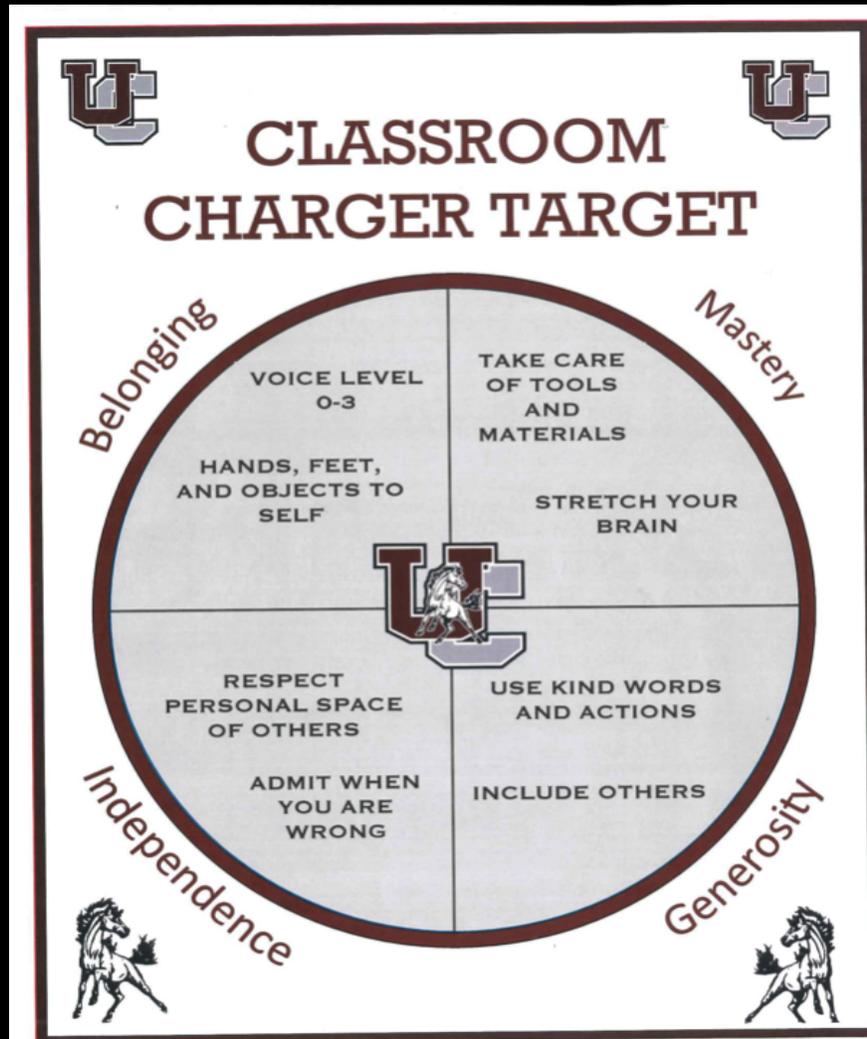
Positive Behavior Intervention & Support



# NEW STUDENT: KATIE



# CHARGER TARGET



# CELEBRATIONS

## Charger Target Shout Out

I demonstrated...

- |                                    |                                       |
|------------------------------------|---------------------------------------|
| <input type="checkbox"/> Belonging | <input type="checkbox"/> Independence |
| <input type="checkbox"/> Mastery   | <input type="checkbox"/> Generosity   |

Staff Note

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Name \_\_\_\_\_



# LESSONS

## The Charger Target in the Classroom

Belonging	Mastery	Independence	Generosity
<ul style="list-style-type: none"> <li>• Voice level 0-3</li> <li>• Hands, feet, and objects to self</li> </ul>	<ul style="list-style-type: none"> <li>• Take care of tools and materials</li> <li>• Stretch your brain</li> </ul>	<ul style="list-style-type: none"> <li>• Respect personal space of others</li> <li>• Admit when you are wrong</li> </ul>	<ul style="list-style-type: none"> <li>• Use kind words and actions</li> <li>• Include others</li> </ul>

**Total lesson time:** 10-15 minutes

**Materials:** Noise level chart, Classroom Poster

**Objective:** *Students will demonstrate the Charger Path in the classroom in order to learn and achieve at their highest potential.*

### Start Here:

1. Give each student a Give One, Get One worksheet. Have them fold the worksheet so that the Get One column is hidden.
2. Give students time to brainstorm each of the following prompts. (3 minutes)
  - When living The Charger Path in a classroom, a Charger...
    - Looks like
    - Sounds like
    - Feels like
    - Does not
3. Have students unfold the worksheet and partner up around the room (option: stand up, hand up, pair up). With a partner, students will give one of their ideas from a section and get one from their partner. Students should only get one idea from each partner, working with 6 different students. Once a student has a full chart, they return to their seat. (5 minutes)
4. Have students share out their ideas and how their ideas fit The Charger Path.

Examples	Non Examples
Coming to class with required materials Sitting in their seat Using correct voice levels Keeping table clean Celebrating classmates success	Asking to go back to their locker for supplies Wandering around the room Shouting Leaving paper and pencils on floor Ridiculing classmates' wrong answers

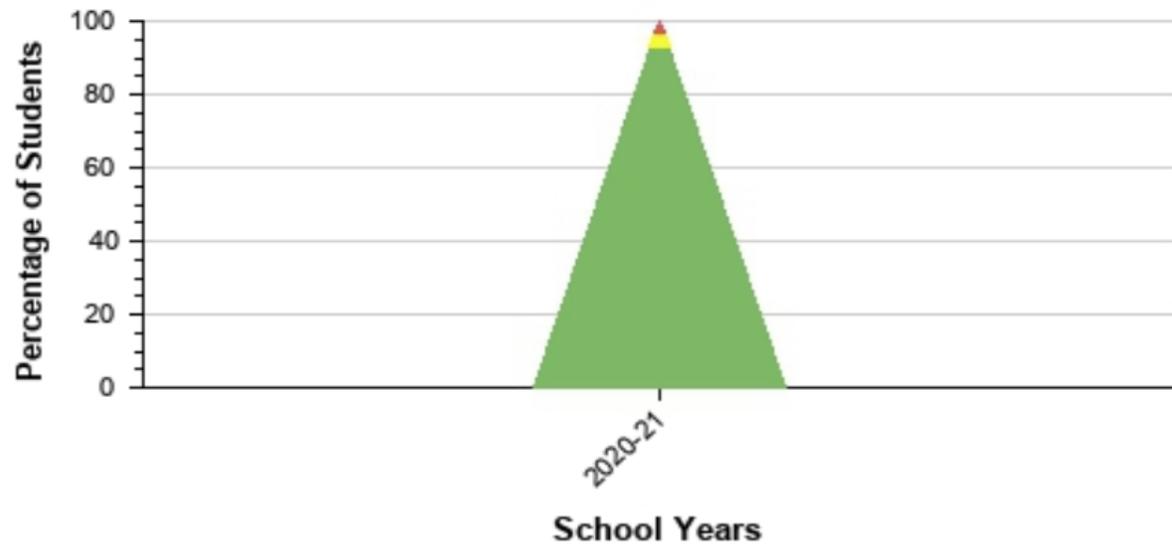
**Checking for understanding:** What is one step action step that you want to focus on this week? Have students share WHO is going to benefit from these positive behaviors and HOW they (students and staff) will benefit.

- Bus
- Hallway
- Classroom
- Bathroom
- Playground
- Cafeteria

# RESPONSE TO INTERVENTION (RTI)

## Triangle Data Report

Major, 2020-21 - 2020-21

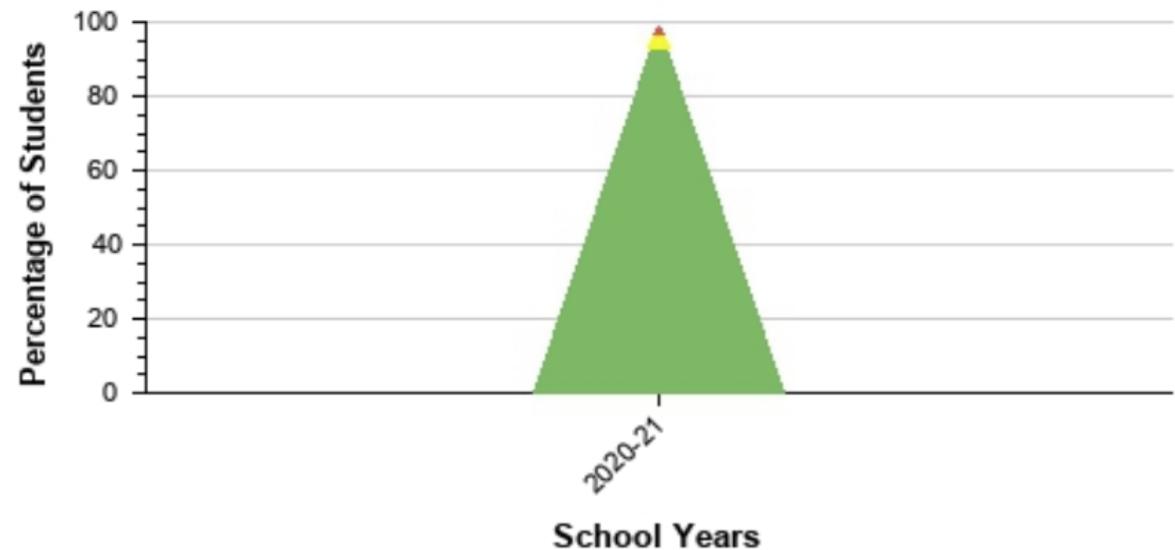


Elementary

Tier I: 93.5% Tier II: 4% Tier III: 2.3%

## Triangle Data Report

Major, 2020-21 - 2020-21



Middle School

Tier I: 93.5% Tier II: 4.4% Tier III: 2.1%

PBIS Apps Home    SWIS Suite    SAMI

**SWIS Suite**    **SWIS** School-wide Systems    **CICO** Check-In Check-Out    **I-SWIS** Individual SWIS

Dashboard    View Reports    Drill Down    Tools

### Reports

**Core Reports**

- School Summary
- Average Referrals Per Day Per Month
- Referrals By Location
- Referrals By Problem Behavior
- Referrals By Time
- Referrals By Student
- Referrals By Day Of Week
- Referrals By Grade

**Additional Reports**

- Average Referrals Per Day Per Month - Multi-Year
- Referrals By Location - Multi-Year
- Referrals By Problem Behavior - Multi-Year
- Suspension/Expulsion
- Equity
- Triangle Data Report
- Year-End Report

**Referrals By Time**

**Referrals By Location**

# SWIS

# LEARNING PLANS

**STUDENT NAME:**

RTI Meeting Date:

People in Attendance:

Follow Up Date:

**REFERRAL CONCERN:**

**Tier I strategies in place:**

Belonging:

Mastery:

Independence:

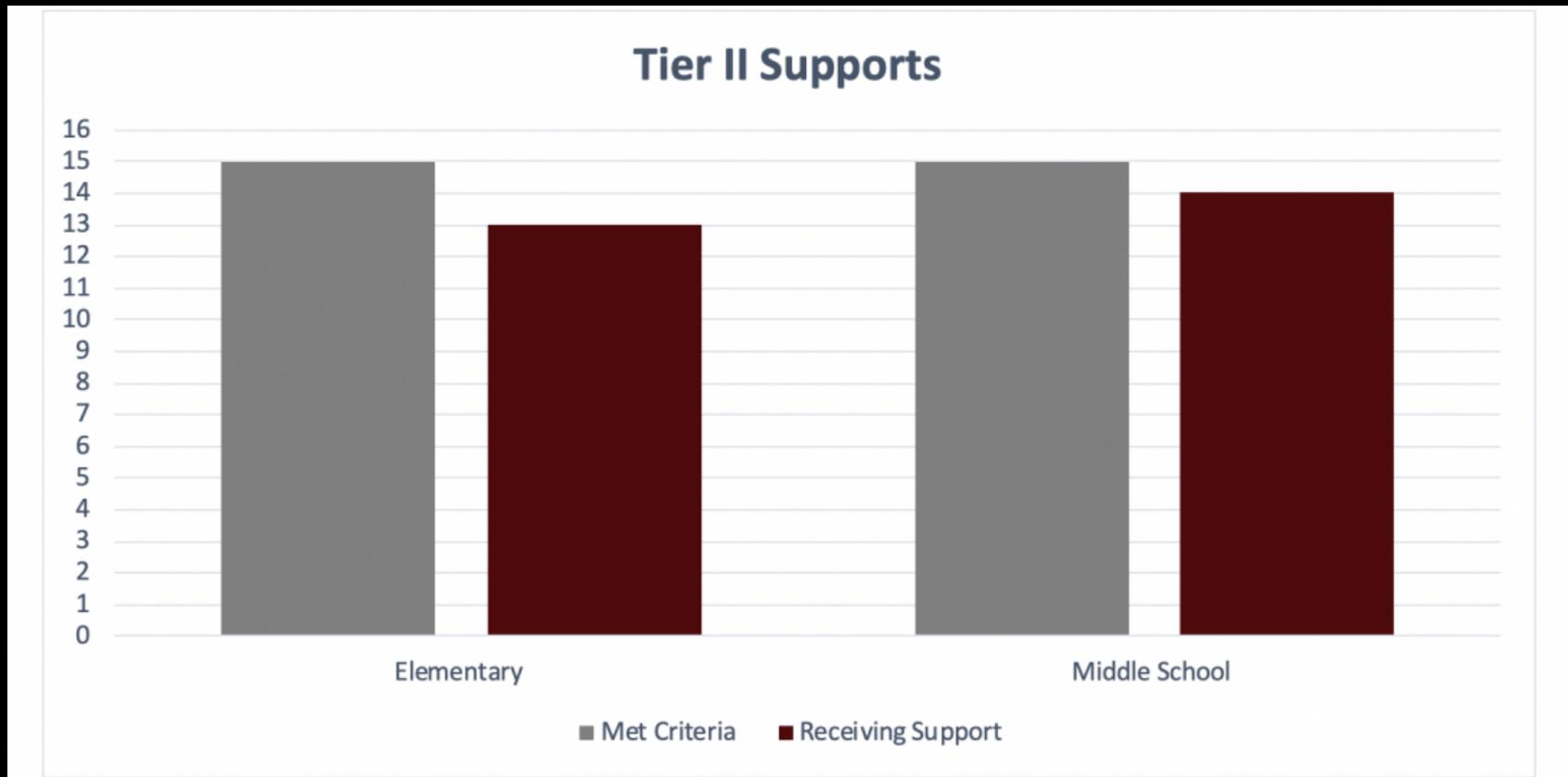
Generosity:

**Medical/health concerns (hearing, vision, diagnosis, treatment plan):**

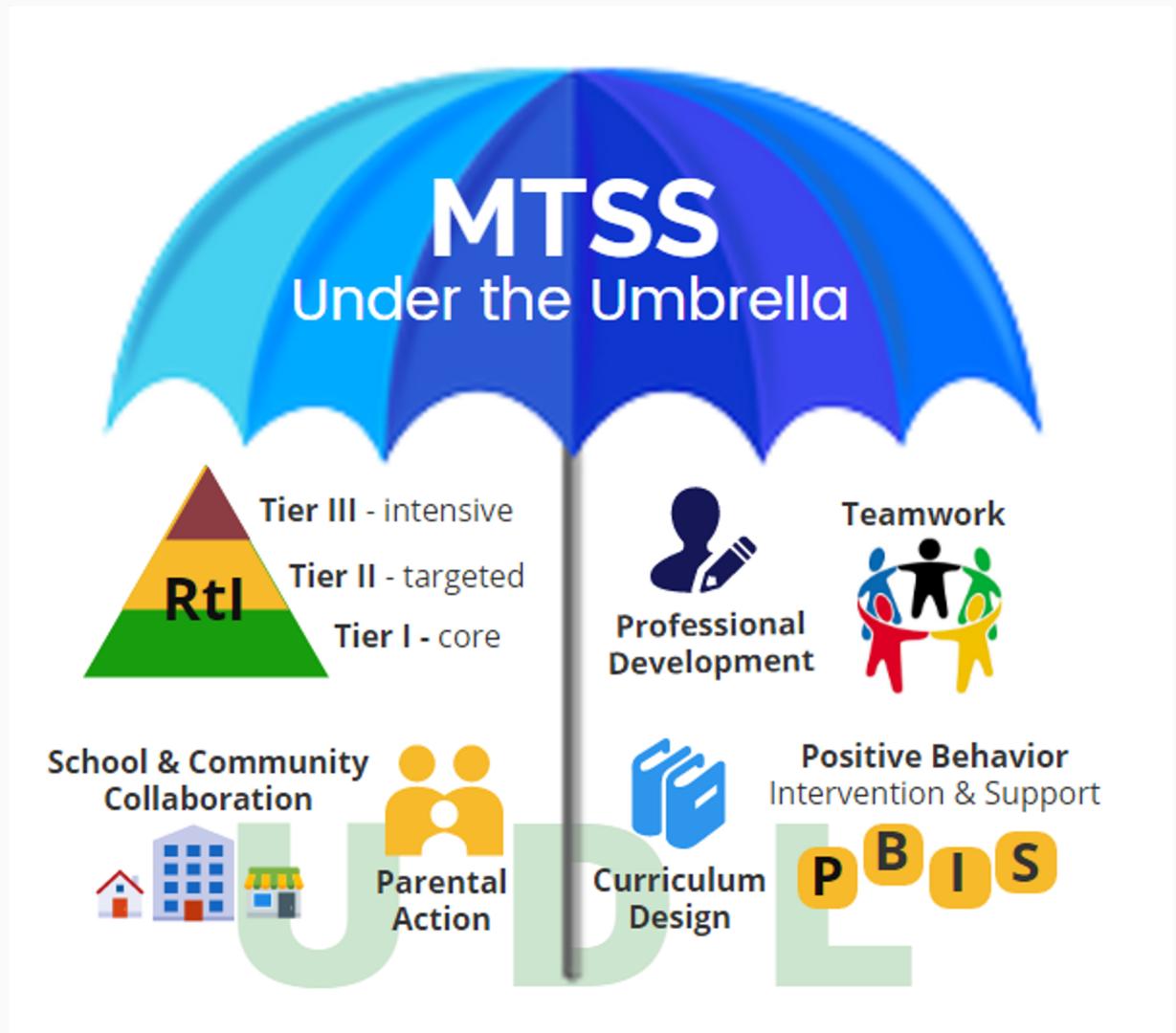
Positives:	Topics of Concern:

Additional needs/steps:	Person Responsible:	Result:

# CURRENT TIER II PLANS



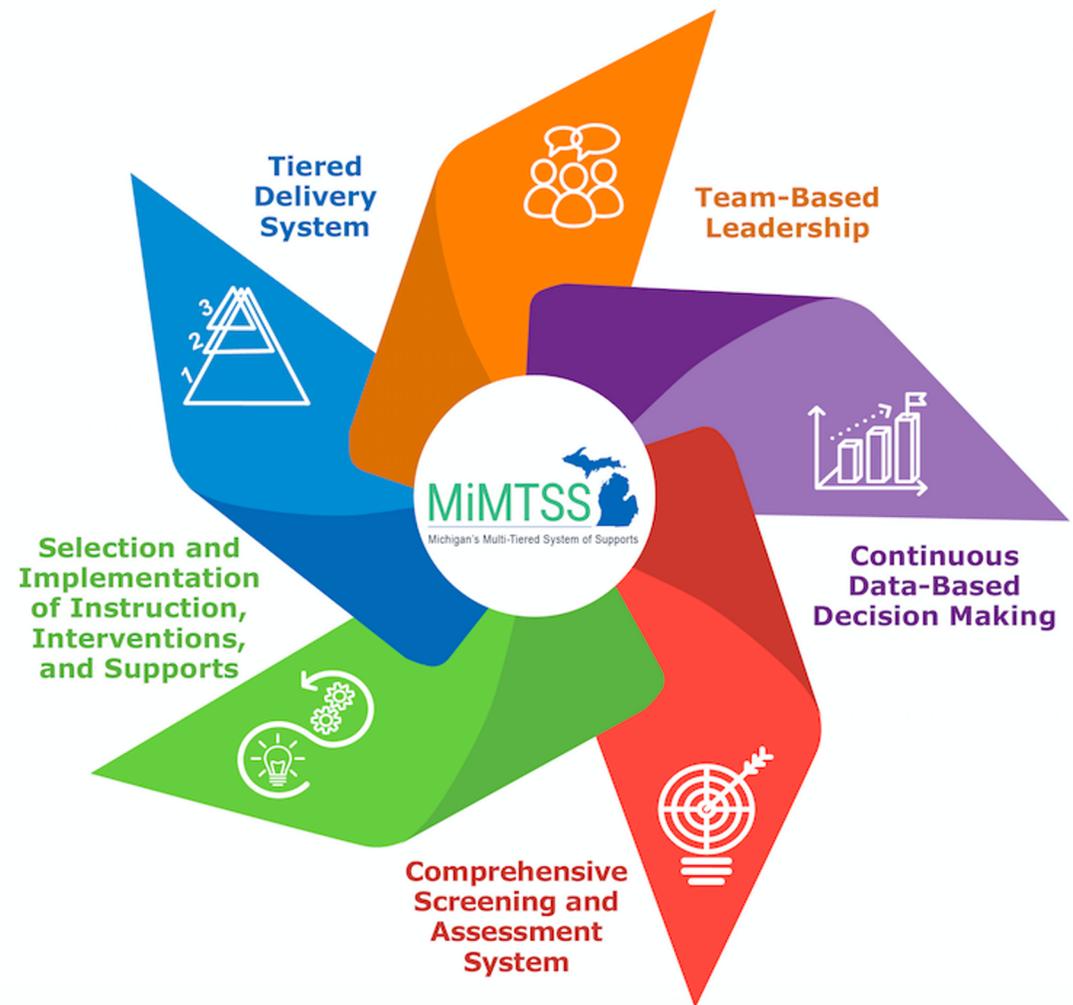
# MTSS Visual Focus on Student Outcomes



# MiMTSS

## Essential Components All inter-related

- Team-Based Leadership
- Tiered Delivery Systems
- Selection and Implementation of Instruction, Interventions and Supports
- Comprehensive Screenings
- Continuous Data-Based Decision Making



# Bookworms ELA Curriculum

Focus on 1 thing at a time: ELA

- HIL Grant
- ISD Provided Literacy Coach

## Why Bookworms K–5 Reading and Writing Is Effective:

- Evidence-based pedagogy
- Evidence-based routines enable teachers and students to focus on building foundational skills, fluency, comprehension, and knowledge.
- Screening and diagnostic assessments ensure all students get what they need to meet or exceed grade-level.
- Using reading diagnostic data, teachers sort students into small groups for targeted intervention and remediation.
- Built to increase vocabulary acquisition
- Created around full texts on multiple topics

# Data, Data, Data!

docs.google.com/spreadsheets/d/1Q99AXAoQKSPGdrTB6wi9Kkh1GDj0T0Pi4V-JetE1cqW/edit#gid=1360073600

1st Grade Data - 2020-2021

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		BELOW			BELOW			APPROACHING			MEETS			EXCEEDS																								
		NWEA MAP GROWTH READING %						Bookworms Letter Name Inventory - BM 54			Bookworms Letter Sound Inventory - BM 24			NWEA Reading Fluency - Listening Comp			NWEA Reading Fluency - Picture Vocab			NWEA RF - Phonological Awareness ZPD Level			NWEA RF - Phonics/Word Recognition ZPD Level			NWEA RF Sentence Reading Fluency			Current DI Intervention Group			NWEA MAP GROWTH MATH %						C/I
		Last year-MID	BEG	MID	END	BEG	MID	END	BEG	MID	END	BEG	MID	END	BEG	MID	END	BEG	MID	END	BEG	MID	END	BEG	MID	END	BEG	MID	END	BEG	MID	END	BEG	MID	END	BEG		
9	F			2		48			16			14			14		4			3			2			UPL			39		39							
10	M		26	15	2	44			17			6			15		2			3			3			UPL		9		6		9						
11	F	1	32	17	3	23	35		7			13			12		2			1			11			BAK		4		10		1						
12	M		21	5	7																					BAK		12		26		12						
13	M		65	27	12	53	54		16	22		13			15		4			3			4			UPL		77		62		20						
14	F		52	24	16	41	51		10			14			15		2			2			3			UPL		42		56		27						
15	M	1	52	29	22	50			17			3			13		3			2			10			UPL		30		17		12						
16	M	1	71	41	29							7			12		4			4			3			RCV		42		65		48						
17	M		55	27	34	51						13			14		4			3			6			UPL		59		74		82						
18	M		84	83	52	54			25			11			15		4			4			12			BAD		65		98		45						
19	F			68	64																					UPL		74		54								
20	M		68	87	75	54	54		26	26		14			15		2			4			14			RCV		62		76		69						
21	F		74	81	77	51			19														15			RCV		85		62		42						
22	M	1	76	90	81	54			26						15								15			BAD		83		65		64						
23	F		85	79	81	53						15			14		4			4			6			BAD		93		91		95						
24	M			96	87	54																	19			BAD		94		94								
25	F		99	81	87	54			24														15			RCV		68		76		69						
26	F		76	91	91							14			14		4			4			10			RCV		98		90		95						
27	F			24				51			24				13		3			1			11			UPL		22		26		6						

Count: 67

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# More Data!

Chrome File Edit View History Bookmarks People Tab Window Help

docs.google.com/spreadsheets/d/1wCqLuxUzVZXa7IUj\_tteaYoY\_SQWNQdYIF-rYLprWI4/edit#gid=1813734780

Copy of 2020-21 Building Data

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100% \$ % .0\_ .00 123 Arial 10 B I S A

P1:Q1 -25% - 15 students

BUILDING DATA														- 25% - 15 students - 27% - 16 students - 32% - 19 students - 5% - 3 students - 12% - 7 students		
		BELOW		BELOW		APPROACHING		MEETS		EXCEEDS						
				NWEA MAP GROWTH READING %						NWEA MAP GROWTH MATH %						
Last Name	First Name	Teacher	M/F	SE	ED	Last year-MID	BEG	MID	END	Last year-MID	BEG	MID	END			
			O	F			61	23		61	45					
			O	F			41	26		9	17					
			O	F			11	26		10	64	38				
			O	F			56	26		48	38					
			O	F			13	51	26	1	39	15				
			O	F			41	64	26	9	42	42				
			O	M		1	32	20		33	8					
			1	F			35	9	1	12	3	4				
			1	F		1	52	10	1	22	40	18				
			1	F		1			2	39	39					
			1	M			26	15	2	9	6	9				
			1	M		1	29	3	3	15	7	1				

Sheet1 Bottom 30% - Sorted by Math Bottom 30% - Sorted by ELA 2nd Grade Bottom 30% ELA SPED STUDENTS

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# A Vision for the Future

*When schools create a pyramid of interventions and implement response to intervention, they create the opportunity for powerful change. With the demise of a “wait to fail” model, we can now move forward a systematic, directive, and timely response to all children when they don’t learn adequately, regardless of labels or subgroups.*

*Simplifying Response to Intervention.* Buffum, Mattos and Weber, 2009.

# UNION CITY COMMUNITY SCHOOL DISTRICT

**DATE:** April 19, 2021

**SUBJECT:** March 2021 Financials

**REASON FOR BOARD CONSIDERATION:** The Board should approve the financials each month.

**FACTS AND ANALYSIS:**

1. All financial transactions should be approved by the board.
2. Our Business Manager has assured that these amounts are accurate based on account reconciliations and current best practice in the area of school finance.
3. Ms. Leson has submitted the financials for your review.
4. Financials: Board action is required to approve the financials for the month ending March 31, 2021.

2/28/21 Beginning Cash on Hand: \$ 3,994,399  
Total Revenue: \$2,394,528  
Total Expenditures: \$2,677,068  
3/31/21 Total Cash on Hand: \$ 3,711,859  
Total of Bills: \$2,393,203  
Total Net Payroll: \$ 283,865  
Total Bills and Payroll to be Approved: \$2,677,068

**Recommended Action:** It is recommended that the Union City Community Schools Board of Education approve the financials for the month ending March 31, 2021 as presented.

Motion by \_\_\_\_\_ Support by \_\_\_\_\_

Ayes \_\_\_\_\_ Nays \_\_\_\_\_

Roll Call Vote DeJongh \_\_\_\_\_ Herman \_\_\_\_\_ LaBar \_\_\_\_\_

Mears \_\_\_\_\_ Miller \_\_\_\_\_ Mathis \_\_\_\_\_ Searls \_\_\_\_\_



FOOD SERVICE-March

**Union City Community Schools**

School Service Fund

Combined Statement of Revenue and Expenditures Compared to Budget

For The Period Ending

March 31, 2021

	<b>FOOD SERVICE</b>			
	<u>Actual</u>	<u>Proposed Budget</u>	<u>Variance</u>	<u>% of Budget</u>
<b>REVENUE:</b>				
Local Sources	9,254	\$ 29,000	\$19,746	18%
State Sources	9,349	15,034	5,685	0.00%
Federal Sources	285,584	550,508	264,924	0.00%
INCOMING TRANSFERS	12,891	0	(12,891)	
<b>TOTAL REVENUE</b>	<b>317,079</b>	<b>594,542</b>	<b>\$277,463</b>	
<b>EXPENDITURES:</b>				
Salaries	91,330	122,815	(31,485)	74.36%
Employee Benefits	56,389	72,181	(15,792)	78.12%
Purchased Services	9,661	29,211	(19,550)	33.07%
Supplies & Materials	168,196	383,107	(214,911)	43.90%
Capital Outlay	14,377	3,500	10,877	410.76%
Other Expense	1,280	32,882	(31,602)	3.89%
Other Transactions	0			
<b>TOTAL EXPENDITURES</b>	<b>341,232</b>	<b>643,696</b>	<b>(302,464)</b>	<b>0.00%</b>
OUTGOING TRANSFERS				
<b>TOTAL EXPENDITURES</b>	<b>341,232</b>	<b>643,696</b>	<b>(302,464)</b>	<b>0.00%</b>
<b>EXCESS REVENUE (EXPENDITURES)</b>	<b>(24,154)</b>	<b>(643,696)</b>		
<b>BEGINNING FUND BALANCE</b>	<b>191,435</b>	<b>191,435</b>		
<b>ENDING FUND BALANCE</b>	<b>\$167,281</b>	<b>(\$452,261)</b>		
		<b>(\$904,522)</b>		

**Union City Community Schools**

General Fund Statement of Revenue and Expenditure Compared to Budget  
For Period Ending March 31, 2021

	YTD ACTIVITY	CURRENT BUDGET	VARIANCE	PERCENT OF BUDGET
<b>REVENUE</b>				
Local Sources	967,835	\$ 871,754	96,081	111.02%
State Sources	4,822,311	9,246,187	(4,423,876)	52.15%
Federal Sources	193,361	377,560	(184,199)	51.21%
Other Financing Sources	199,838	698,600	(498,762)	28.61%
		32,882		
<b>TOTAL REVENUE</b>	<b>6,183,345</b>	<b>11,194,101</b>	<b>(5,010,756)</b>	
<b>EXPENDITURES</b>				
<b>INSTRUCTION</b>				
Basic Program	3,232,455	4,920,348	1,687,893	65.70%
Added Needs	978,191	1,586,970	608,779	61.64%
<b>Total Instruction</b>	<b>4,210,646</b>	<b>6,507,318</b>	<b>2,296,672</b>	
<b>SUPPORT SERVICE EXPENSE</b>				
Pupil	391,231	589,289	198,058	66.39%
Improvement Instructional Staff	42,703	100,466	57,763	42.50%
General Administration	286,957	369,007	82,050	77.76%
School Administration	472,475	579,702	107,227	81.50%
Fiscal Services	213,778	315,571	101,793	67.74%
Operation & Maintenance	749,949	998,982	249,033	75.07%
Transportation	301,646	498,862	197,216	60.47%
Central Support	251,544	391,763	140,219	64.21%
Athletics	217,600	362,664	145,064	60.00%
Community Services	2,266	3,751	1,485	60.42%
Payments to Other Govt Units	3,829		(3,829)	0.00%
Site Improvement Services	0		0	0.00%
Prior Period Adjustments	12,891		(12,891)	0.00%
Debt Service	35,832	36,772	940	0.00%
Fund Modification to Food Service		0	0	0.00%
<b>Total Support Services</b>	<b>2,982,701</b>	<b>4,246,829</b>	<b>993,141</b>	
<b>TOTAL EXPENDITURES</b>	<b>7,193,347</b>	<b>10,754,147</b>	<b>3,289,813</b>	
<b>EXCESS REVENUE (EXPENDITURES)</b>	<b>(\$1,010,002)</b>	<b>\$439,953</b>		
Non-spendable (inventory)	10,410	10,410		
Assigned (Capital Expenditures)	75,000	75,000		
Unassigned (Undesignated)	1,141,062	1,141,062		
<b>BEGINNING FUND BALANCE</b>	<b>1,226,472</b>	<b>1,226,472</b>		
<b>ENDING FUND BALANCE</b>	<b>\$216,470</b>	<b>\$1,666,425</b>		

# UNION CITY COMMUNITY SCHOOL DISTRICT

**DATE:** April 19, 2021

**SUBJECT:** April Budget Amendment 2020-2021

**REASON FOR BOARD CONSIDERATION:** The Board should consider budget amendments when information is obtained that the projected budget needs revisions.

**FACTS AND ANALYSIS:**

1. All budget amendments should be approved by the board.
2. Our Business Manager has assured that these amounts are accurate based on account reconciliations and current best practice in the area of school finance.
3. Ms. Leson has reviewed the amendments at a recent Committee of the Whole Meeting and has submitted the budget amendments for your review.

**Recommended Action:** It is recommended that the Union City Community Schools Board of Education approve the proposed budget amendments for the 2020-2021 school year as presented.

**Motion by** \_\_\_\_\_ **Support by** \_\_\_\_\_

**Ayes** \_\_\_\_\_ **Nays** \_\_\_\_\_

**Roll Call Vote** **Herman** \_\_\_\_\_ **DeJongh** \_\_\_\_\_

**Mathis** \_\_\_\_\_ **LaBar** \_\_\_\_\_ **Mears** \_\_\_\_\_ **Miller** \_\_\_\_\_

**Searls** \_\_\_\_\_

RESOLUTION FOR ADOPTION BY THE BOARD  
OF EDUCATION UNION CITY COMMUNITY SCHOOLS  
2020-2021 BUDGET AMENDMENT  
GENERAL FUND AND FOOD SERVICE

**Resolved**, that this resolution shall be the general appropriations of Union City Community Schools for the 2020-2021 fiscal year; a resolution to make appropriations; to provide for the expenditure of the appropriations; and to provide for the disposition of all revenue received by the Union City Community Schools.

**Be it further resolved**, that the total revenues and unappropriated fund balance estimated to be available for appropriation in the general fund of the school district for fiscal year 2020-2021 which includes 17.7822 mills of ad valorem taxes to be levied on non-homestead and non-qualified agricultural property to be used for operating purposes is as follows:

**Revenue:**

Local	1,000,674	
State	8,783,399	
Federal	915,065	
Other Financing Sources	646,757	
Transfers in-HL	32,882	
<b>Total Revenue</b>		<b>11,378,777</b>

Fund Balance, July 1	457,210	
Less Designated for:		
Assigned/Capital Expenditures	(75,000)	
Non Spendable/Inventory	(10,410)	
Estimated Fund Balance Available to Appropriate		371,800
<b>Total Available to Appropriate</b>		<b>11,750,577</b>

**Be it further resolved** that \$11,297,733 of the total available to appropriate in the general fund is hereby appropriated in the amounts and for the purposes set forth below:

**Expenditures:**

Basic Program	5,098,961	
Added Needs	1,557,414	
<b>Total Instruction</b>	<u>6,656,375</u>	

**SUPPORT SERVICE EXPENSE**

Pupil Support	599,394
Instructional Staff Support	144,347
General Administration	403,982
School Administration	677,041
Business Services	324,936
Operation & Maintenance	1,070,457
Transportation	519,477
Central Support	502,922
Athletic Activities	359,264
Community Services	3,706
Payments to Other Govt Units	-
Site Improvement Services	-
Prior Period Adjustments	-
Debt Service	35,832
Fund Modification	-
<b>Total Support Services</b>	<u>4,641,358</u>

**TOTAL Appropriated General Fund** **11,297,733**

**Be it further resolved**, that no board of education member or employee of the school district shall expend any funds or obligate the expenditure of any funds except pursuant to appropriations made by the board of education and in keeping with the budgetary policy statement hitherto adopted by the board. Changes in the amount appropriated by the board shall require approval of the board.

**Be it further resolved** that for purposes of meeting emergency needs of the school district, transfers of appropriations may be made by the superintendent or the business manager.

**Be it further resolved**, that the assigned monies for capital expenditures shall remain at \$75,000.

**Be it further resolved**, that this resolution shall be the general appropriations for the Food Service Fund of Union City Community Schools for the 2020-2021 fiscal year; a resolution to make appropriations; to provide for the expenditure of the appropriations; and to provide for the disposition of revenue received by the Food Service Fund of Union City Community Schools.

**Be it further resolved**, that the total revenues and unappropriated fund balance estimated to be available for appropriation in the Food Service Fund of the school district for fiscal year 2020-2021 is as follows:

	<b>Food Service</b>
<b><u>REVENUE:</u></b>	
Local Sources	\$ 10,538
State Sources	15,034
Federal Sources	469,000
Incoming transfer from Gen Fund	-
<b>TOTAL REVENUE</b>	<b><u>494,572</u></b>
<b><u>EXPENDITURES:</u></b>	
Salaries	122,969
Employee Benefits	72,181
Purchased Services	28,423
Supplies and Materials	263,107
Capital Outlay	40,500
Other Expenditures	3,338
Transfer to Gen Fund	32,882
<b>TOTAL EXPENDITURES</b>	<b><u>563,400</u></b>
<b>EXCESS REVENUE (EXPENDITURES)</b>	<b>(68,828)</b>
<b>ESTIMATED BEGINNING FUND BALANCE</b>	<b><u>194,237</u></b>
<b>ENDING FUND BALANCE</b>	<b><u><u>125,409</u></u></b>

**GENERAL FUND BUDGET COMPARISON  
UNION CITY COMMUNITY SCHOOLS  
FOR THE PERIOD ENDING JUNE 30, 2021**

	-650 PER PUPIL JUNE 2020 -2021	BUDGET AMEND. SEPT. 2020-2021	BUDGET AMEND. APRIL 2020-2021	DIFFERENCE IN BUDGET AMEND.
<b>REVENUE</b>				
Local Sources	\$ 955,965	\$ 871,754	\$ 1,000,674	\$ 128,920
State Sources	8,035,551	9,246,187	\$ 8,783,399	\$ (462,788)
Federal Sources	377,560	377,560	\$ 915,065	\$ 537,505
Other Financing Sources	698,600	698,600	\$ 646,757	\$ (51,843)
Transfers In-HL	32,882	32,882	32,882	\$ -
<b>TOTAL REVENUE</b>	<b>\$ 10,100,558</b>	<b>\$ 11,226,983</b>	<b>\$ 11,378,777</b>	<b>\$ 151,795</b>
<b>EXPENDITURES</b>				
<b>INSTRUCTION</b>				
Basic Program	4,974,904	4,920,348	5,098,961	178,613
Added Needs	1,519,852	1,586,970	1,557,414	(29,556)
<b>Total Instruction</b>	<b>6,494,756</b>	<b>6,507,318</b>	<b>6,656,375</b>	<b>149,057</b>
<b>SUPPORT SERVICE EXPENSE</b>				
Pupil	577,213	589,289	599,394	10,105
Improvement Instructional Staff	100,466	100,466	144,347	43,881
General Administration	368,707	369,007	403,982	34,975
School Administration	580,622	579,702	677,041	97,339
Fiscal Services	315,571	315,571	324,936	9,365
Operation & Maintenance	884,932	998,982	1,070,457	71,475
Transportation	536,600	498,862	519,477	20,615
Central Support	270,894	391,763	502,922	111,159
Athletics	362,664	362,664	359,264	(3,400)
Community Services	3,751	3,751	3,706	(45)
Payments to Other Govt Units				-
Site Improvement Services				-
Prior Period Adjustments				-
Debt Service	36,772	36,772	35,832	(940)
Transfer to HL-Food Distribution				-
<b>Total Support Services</b>	<b>4,038,192</b>	<b>4,246,829</b>	<b>4,641,358</b>	<b>394,529</b>
<b>TOTAL EXPENDITURES</b>	<b>10,532,948</b>	<b>10,754,147</b>	<b>11,297,733</b>	
<b>EXCESS REVENUE (EXPENDITURES)</b>	<b>(432,390)</b>	<b>472,835</b>	<b>81,044</b>	
Non-spendable (inventory)	10,410	10,410	10,410	
Committed (Track)				
Assigned (Capital Expenditures)	75,000	75,000	75,000	
Unassigned (Undesignated)	853,018	853,018	853,018	
<b>BEGINNING FUND BALANCE</b>	<b>457,210</b>	<b>\$1,265,730</b>	<b>\$1,265,730</b>	
<b>ENDING FUND BALANCE</b>	<b>24,820</b>	<b>1,738,565</b>	<b>1,346,774</b>	
<b>FUND BALANCE PERCENTAGE</b>	<b>0.24%</b>	<b>16%</b>	<b>12%</b>	
<b>FUND BALANCE PERCENTAGE EXCLUDING 147c</b>	<b>0.25%</b>	<b>17%</b>	<b>13%</b>	

**FOOD SERVICE FUND BUDGET COMPARISON  
UNION CITY COMMUNITY SCHOOLS  
FOR THE PERIOD ENDING JUNE 30, 2021  
BUDGET AMENDMENT APRIL 2021**

	JUNE 30, 2020 ORIGINAL	BUDGET AMEND APRIL 2021	DIFFERENCE B/W ORIGINAL & APRIL
<b>REVENUE</b>			
Local Sources	\$ 29,000	\$ 10,538	\$ (18,462)
State Sources	15,034	15,034	-
Federal Sources	335,686	469,000	133,314
<b>TOTAL REVENUE</b>	<b>\$ 379,720</b>	<b>\$ 494,572</b>	<b>\$ 114,852</b>
<b>EXPENDITURES</b>			
Salaries	114,397	122,969	8,572
Employee Benefits	71,809	72,181	372
Purchased Services	27,423	28,423	1,000
Supplies & Materials	242,286	263,107	20,821
Capital Outlay	3,500	40,500	37,000
Other Expense	3,338	3,338	-
Transfer Out	32,882	32,882	-
<b>TOTAL EXPENDITURES</b>	<b>\$ 495,635</b>	<b>\$ 563,400</b>	<b>\$ 67,765</b>
<b>EXCESS REVENUE (EXPENDITURES)</b>	<b>\$ (115,915)</b>	<b>\$ (68,828)</b>	
<b>BEGINNING FUND BALANCE</b>	<b>\$ 194,237</b>	<b>\$ 194,237</b>	
<b>ENDING FUND BALANCE</b>	<b>\$ 78,322</b>	<b>\$ 125,409</b>	

**UNION CITY COMMUNITY SCHOOL DISTRICT**

**DATE: April 19, 2021**

**SUBJECT: School Election**

**REASON FOR BOARD CONSIDERATION:** The Board must call for a special election in order to renew current sinking fund and operating millages.

**FACTS AND ANALYSIS:**

1. This Board intends to submit one or more propositions at a special election to be held on Tuesday, August 3, 2021.
2. On or before 4:00 p.m. on Tuesday, May 11, 2021, the Board shall certify any ballot proposition to be submitted to the voters at such election to the election coordinators designated to conduct elections within the District
3. A special election of the school electors of the District be called and held on Tuesday, August 3, 2021.
4. The election will ask voters to renew a sinking fund millage of 3.0 (reduced from 3.5) mills for 10 years and an operating millage of 17.7252 mills for ten years (18 mills is assumed by the state)

**Recommended Action:** It is recommended that the Union City Community Schools Board of Education approve calling for a special election.

**Motion by \_\_\_\_\_ Support by \_\_\_\_\_**

**Ayes \_\_\_\_\_ Nays \_\_\_\_\_**

**Roll Call Vote DeJongh \_\_\_\_\_ Herman \_\_\_\_\_ LaBar \_\_\_\_\_**

**Mears \_\_\_\_\_ Miller \_\_\_\_\_ Mathis \_\_\_\_\_ Searls \_\_\_\_\_**

Union City Community Schools, Branch and Calhoun Counties, Michigan (the “District”)

A regular meeting of the board of education of the District (the “Board”) was held:

in the High School Media Center, within the boundaries of the District,

electronically through \_\_\_\_\_ with identification number \_\_\_\_\_

on the 19th day of April, 2021, at 6:30 o’clock in the p.m. (the “Meeting”)

The Meeting was called to order by \_\_\_\_\_, President.

Present: Members

Absent: Members

The following preamble and resolution were offered by Member \_\_\_\_\_ and supported by Member \_\_\_\_\_:

**WHEREAS:**

1. This Board intends to submit one or more propositions at a special election to be held on Tuesday, August 3, 2021.

2. On or before 4:00 p.m. on Tuesday, May 11, 2021, the Board shall certify any ballot proposition to be submitted to the voters at such election to the election coordinator or coordinators designated to conduct elections within the District (the “Election Coordinator”).

**NOW, THEREFORE, BE IT RESOLVED THAT:**

1. A special election of the school electors of the District be called and held on Tuesday, August 3, 2021.

2. The propositions to be voted on at the special election shall be stated on the ballots in substantially the form as set forth in Exhibit A.

3. The Election Coordinator is requested to:

a. Utilize Hometown Gazette, a newspaper published or of general circulation within the District, for publication of notices in accordance with the election law requirements.

b. Utilize ballot proposition summary information, as prepared by legal counsel, in the forms of the notices of last day of registration and election in substantially the form as set forth in Exhibit B attached hereto.

c. Provide a proof copy of the ballots to the District and its legal counsel in sufficient time to allow the ballots to be proofread prior to printing.

4. The Secretary of this Board is hereby authorized and directed to file a copy of this resolution with the Election Coordinator and with any Election Clerk or clerks designated to conduct elections within the District by 4:00 p.m., on Tuesday, May 11, 2021.

5. All resolutions and parts of resolutions insofar as they conflict with the provisions of this resolution be and the same are hereby rescinded.

Ayes: Members

Nays: Members

Resolution declared adopted.

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Secretary, Board of Education

The undersigned duly qualified and acting Secretary of the Board of Education of Union City Community Schools, Branch and Calhoun Counties, Michigan, hereby certifies that the foregoing constitutes a true and complete copy of a resolution adopted by the Board at the Meeting, the original of which is part of the Board's minutes. The undersigned further certifies that notice of the Meeting was given to the public pursuant to the provisions of the "Open Meetings Act" (Act 267, Public Acts of Michigan, 1976, as amended).

---

Secretary, Board of Education

MFH/clw

## EXHIBIT A

### I. UNION CITY COMMUNITY SCHOOLS OPERATING MILLAGE RENEWAL PROPOSAL

This proposal will allow the school district to continue to levy the statutory rate of not to exceed 17.7252 mills on all property, except principal residence and other property exempted by law, required for the school district to receive its revenue per pupil foundation allowance and renews millage that will expire with the 2021 tax levy.

Shall the currently authorized millage rate limitation of 17.7252 mills (\$17.7252 on each \$1,000 of taxable valuation) on the amount of taxes which may be assessed against all property, except principal residence and other property exempted by law, in Union City Community Schools, Branch and Calhoun Counties, Michigan, be renewed for a period of 10 years, 2022 to 2031, inclusive, to provide funds for operating purposes; the estimate of the revenue the school district will collect if the millage is approved and 17.7252 mills are levied in 2022 is approximately \$846,899 (this is a renewal of millage that will expire with the 2021 tax levy)?

### II. UNION CITY COMMUNITY SCHOOLS SINKING FUND MILLAGE RENEWAL PROPOSAL

This proposal will allow the school district to continue to levy the building and site sinking fund millage that expires with the 2021 tax levy.

Shall the currently authorized millage rate of 3 mills (\$3.00 on each \$1,000 of taxable valuation) which may be assessed against all property in Union City Community Schools, Branch and Calhoun Counties, Michigan, be renewed for a period of 10 years, 2022 to 2031, inclusive, to continue to provide for a sinking fund for the purchase of real estate for sites for, and the construction or repair of school buildings and all other purposes authorized by law; the estimate of the revenue the school district will collect if the millage is approved and levied in 2022 is approximately \$504,772 (this is a renewal of millage that will expire with the 2021 tax levy)?

**EXHIBIT B**

**SUMMARIES OF BALLOT PROPOSITIONS TO BE INSERTED IN THE  
NOTICES OF LAST DAY OF REGISTRATION AND ELECTION:**

- I.                   UNION CITY COMMUNITY SCHOOLS  
                      OPERATING MILLAGE RENEWAL PROPOSAL  
                      EXEMPTING PRINCIPAL RESIDENCE  
                      AND OTHER PROPERTY EXEMPTED BY LAW  
                      17.7252 MILLS FOR 10 YEARS
  
- II.                   UNION CITY COMMUNITY SCHOOLS  
                      SINKING FUND MILLAGE RENEWAL PROPOSAL  
                      3 MILLS FOR 10 YEARS

Full text of the ballot propositions may be obtained at the administrative offices of Union City Community Schools, 430 St. Joseph Street, Union City, Michigan 49094-1298, telephone: (517) 741-8091.

# UNION CITY COMMUNITY SCHOOL DISTRICT

**DATE:** April 19, 2021

**SUBJECT:** Elementary Playground Equipment Purchase

**REASON FOR BOARD CONSIDERATION:** The Board should approve significant expenses incurred on behalf of our buildings.

**FACTS AND ANALYSIS:**

1. All financial transactions should be approved by the board.
2. Our Maintenance Director and Elementary Principal have submitted a proposal for a replacement playground structure to be installed at the elementary.
3. This replacement is necessary after a property owner requested current equipment to be removed after he discovered the equipment was over his property line.
4. This purchase is approximately \$26,000 and can be partially covered with sinking funds.
5. Ms. Leson has confirmed the ability to budget this expense for the 2021-2022 school year.

**Recommended Action:** It is recommended that the Union City Community Schools Board of Education approve the purchase of a new elementary playground structure as presented.

**Motion by** \_\_\_\_\_ **Support by** \_\_\_\_\_

**Ayes** \_\_\_\_\_ **Nays** \_\_\_\_\_

**Roll Call Vote** DeJongh \_\_\_\_\_ Herman \_\_\_\_\_ LaBar \_\_\_\_\_

Mears \_\_\_\_\_ Miller \_\_\_\_\_ Mathis \_\_\_\_\_ Searls \_\_\_\_\_



Miracle Midwest  
 PO Box 130  
 Holly, MI 48442  
 1-800-722-8546  
[info@miraclemidwest.com](mailto:info@miraclemidwest.com)

QUOTE: R0020210034 TO  
 CUSTOMER:  
 Quote Date: REV 03/30/2021  
 Valid For: 30 Days From  
 Quote Date  
 DELIVERY TIME ARO: 5-6 weeks  
 (After Receipt of Order and Any  
 Required Approved Submittals,  
 Drawings, and/or Color Selections)

Prepared For:	Project Name & Location:	Prepared by:
Union City Community Schools	Union City Community	Bill Rhodes & Tara Orlovski
Attn: Sarah Leson 230 St Joseph St Union City, MI 49094 517-741-3301 sleson@unioncityschools.org	714S651J & Timbers	Miracle Midwest Holly, MI 48442 800-722-8546 (phone) info@miraclemidwest.com

### MIRACLE RECREATION EQUIPMENT COMPANY

Part Number	Description	Qty	Cost
714S651J	KIDS CHOICE 4 DECK SYSTEM – SALES FLYER	1	\$ 27,999.00
44012R	6" MIRACLE TIMBERS 12" HIGH W/ 2 30" STAKES - RB	26	\$ 1,924.00

**Total: \$ 29,923.00**

### INSTALLATION SERVICES

1	INSTALLATION SERVICES INCLUDE: <ul style="list-style-type: none"> <li>UNLOAD, INSPECT &amp; INSTALL EQUIPMENT LISTED ABOVE</li> </ul> DOES NOT INCLUDE: <ul style="list-style-type: none"> <li>EXCAVATION (SPOILS REMAIN ON SITE)</li> <li>INSTALL GEOTEXTILE FABRIC &amp; ENGINEERED WOOD FIBER</li> </ul>	\$ 14,600.00
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**Total: \$ 14,600.00**

### SAFTEY SURFACING -

**DONE BY OWNER**

1	SAFTEY SURFACING INCLUDE: <ul style="list-style-type: none"> <li>75.6 CYDS ENGINEERED WOOD FIBER SAFETY SURFACING 12" Compacted</li> <li>3176 SQFT 2 LAYERS GEOTEXTILE LANDSCAPE FABRIC</li> <li>FREIGHT (VALID FOR 30 DAYS)</li> <li>SUPLLY AND INSTALL 3" PEA STONE</li> </ul>	
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### Totals:

Equipment Price:	\$ 29,923.00
<b>Discount:</b>	<b>\$ 575.00</b>
Freight:	\$ 325.00
Installation:	\$ 14,600.00
Safety Surfacing	Done By Owner
<b>Grand Total:</b>	<b>\$ 44,273.00</b>

**NO ORDERS WILL BE PLACED WITHOUT A SIGNED QUOTATION AND/OR PURCHASE ORDER.  
 ORDERS OVER \$5,000 WILL REQUIRE A SIGNED PURCHASE ORDER BEFORE THEY WILL BE PLACED.**

Thank you for the opportunity to provide this quotation.

Signed: Bill Rhodes/ Tara Orlowski

Miracle Midwest

**PLEASE NOTE THE FOLLOWING:**

**A Miracle Credit Application may be required and must be completed and returned before your order is placed. If credit is not issued, Cash in Advance is required with order.**

**Orders over \$5,000 will require a Purchase Order before they will be placed.**

**ORDERS OVER \$10,000.00 MAY REQUIRE 50% DEPOSIT BEFORE ORDER IS RELEASED.**

**See top of quote for terms**

- ✓ This quote is to supply the equipment listed above only. Any other contractual requirements/needs are the responsibility of the contractor.
- ✓ Due to fluctuating fuel and steel prices, quotes are valid for only 30 days. After 30 days, cost is only an estimate and actual charges may differ.
- ✓ Price was quoted site unseen, it assumes the site is reasonably flat
- ✓ PLEASE email or fax a copy of your Tax Exempt CERTIFICATE with Order
- ✓ THIS QUOTE **DOES NOT** INCLUDE:
  - ✓ Equipment, Services, Materials not specifically noted above
  - ✓ Storage/Security of equipment
  - ✓ Removal of soils/excess excavated materials from site
  - ✓ Dewatering/excess water removal from footings, excavations, or any other installation processes where excess water may be present
  - ✓ Accessible route to new play area
  - ✓ Supply of new topsoil, seeding, landscaping or site restoration
  - ✓ Demolition, removal OR disposal of existing equipment or debris
  - ✓ Any permits, if required
  - ✓ Repair of any utilities/irrigation system not marked by Miss Dig or the owner
  - ✓ Testing of soil conditions
  - ✓ Prevailing wage or union labor/wages.
  - ✓ Performance/labor/material bonds

**NOTE: YOUR PLAYGROUND IS NOT ADA COMPLIANT UNLESS YOU HAVE ADA COMPLIANT SAFETY SURFACING. SAFETY SURFACING IS REQUIRED UNDER & AROUND ALL PLAYGROUND EQUIPMENT.**

**INSTALLATION PRICES ASSUME NORMAL SOIL CONDITIONS AND DO NOT INCLUDE ROCK EXCAVATION, TREE TRUNK EXCAVATION, ASPHALT OR CONCRETE REMOVAL. IF ANY SUCH MATERIAL IS DISCOVERED AT A PROJECT SITE, A REMOVAL FEE WILL BE ADDED TO THE PROJECT COST.**

**PLEASE READ CAREFULLY FOR ANY RETRO-FIT PROJECTS:**

Adding these updated components to this structure increases the compliance of this equipment. However, this equipment was manufactured prior to current CPSC/ASTM guidelines/standards and therefore we cannot bring every item on the equipment to current guidelines/standards.

**MMW Backcharge Policy:**

Miracle Midwest (MMW) and it's represented equipment manufacturers will not be responsible for any back charges without prior written authorization based on a submitted written quotation for any work the contractor /customer deems necessary, including but not limited to alterations, removals, repair, painting and /or reinstallation of any product purchased through Miracle Midwest for any of its manufacturers/suppliers.

Any individual/contractor/company proceeding without written approval by MMW and or the manufacturer will assume all financial responsibility for incurred expenses & liability for any changes to the product & the project.

**I hereby authorize Miracle Midwest to ship the equipment listed above for which I agree to pay the total amount specified. I will be responsible for receiving all merchandise from the truck. I agree with the Payment terms listed above. Non-taxable customers will provide proper tax exemption certificate.**

**THIS QUOTE IS LIMITED TO AND GOVERNED BY THE TERMS CONTAINED HEREIN.** *Miracle objects to any other terms proposed by Customer, in writing or otherwise, as material alterations, and all such proposed terms shall be void. Customer authorizes Miracle to ship the Equipment and agrees to pay Miracle the total amount specified. Shipping terms are FOB the place of shipment via common carrier designated by Miracle. Payment terms are Net-30 days from invoice date with approved credit and all charges are due and payable in full at Miracle Recreation Equipment, PO Box 734154, Dallas, TX 75373-4154, unless notified otherwise by Miracle in writing. Customer agrees to pay all additional service charges for past due invoices. Customer must provide proper tax exemption certificates to Miracle, and shall promptly pay and discharge all otherwise applicable taxes, license fees, levies and other impositions on the Equipment at its own expense. Purchase orders and payments should be made to the order of Miracle Recreation Equipment Company.*

**To confirm this order, please sign, complete all information below and fax to us at 517-349-1911 OR email to [info@miraclemidwest.com](mailto:info@miraclemidwest.com)**

Signature	Date	P.O. to Miracle Recreation Equipment Co. 878 Hwy 60, Monett, MO 65708 (Required for orders over \$5,000)
<b>Print this address on your PO, send quote/P.O. to fax number/email listed above.</b>		

**PLEASE PROVIDE (NECESSARY FOR ORDER TO BE PLACED):**

<b>SHIP TO ADDRESS:</b>	<b>INVOICE TO ADDRESS:</b>	<b>END USER ADDRESS:</b>
_____	_____	_____
_____	_____	_____
_____	_____	_____
<b>DELIVERY</b>	<b>INVOICING</b>	<b>END USER</b>
<b>CONTACT:</b> _____	<b>CONTACT:</b> _____	<b>CONTACT:</b> _____
<b>PHONE #:</b> _____	<b>PHONE #:</b> _____	<b>PHONE #:</b> _____
<b>E-MAIL:</b> _____	<b>E-MAIL:</b> _____	<b>E-MAIL:</b> _____

**IMPORTANT: PLEASE FAX OR EMAIL ALL PAGES OF QUOTE WHEN CONFIRMING ORDER.**

THE FOREGOING QUOTE AND OFFER ARE HEREBY APPROVED AND ACCEPTED BY MIRACLE RECREATION EQUIPMENT COMPANY (dba MIRACLE MIDWEST).

**By:** \_\_\_\_\_ **Date:** \_\_\_\_\_

This Quote shall not become a binding contract until signed and delivered by both Customer and Miracle Recreation Equipment Company ("Miracle"). Sales Representative is not authorized to sign this Quote on behalf of Miracle or Customer, and signed Quotes cannot be accepted from Sales Representative. To submit this offer, please sign below and forward a complete signed copy of this Quote directly to "Miracle Sales Administration" via fax (417) 235-3551 or email: orders@miraclerec.com. Upon acceptance, Miracle will return a fully-signed copy of the Quote to Customer (with copy to Sales Representative) via fax or email.

**THIS QUOTE IS LIMITED TO AND GOVERNED BY THE TERMS CONTAINED HEREIN.** *Miracle objects to any other terms proposed by Customer, in writing or otherwise, as material alterations, and all such proposed terms shall be void. Customer authorizes Miracle to ship the Equipment and agrees to pay Miracle the total amount specified. Shipping terms are FOB the place of shipment via common carrier designated by Miracle. Payment terms are Net-30 days from invoice date with approved credit and all charges are due and payable in full at Miracle Recreation Equipment, PO Box 734154, Dallas, TX 75373-4154, unless notified otherwise by Miracle in writing. Customer agrees to pay all additional service charges for past due invoices. Customer must provide proper tax exemption certificates to Miracle, and shall promptly pay and discharge all otherwise applicable taxes, license fees, levies and other impositions on the Equipment at its own expense. Purchase orders and payments should be made to the order of Miracle Recreation Equipment Company.*

### **ADDITIONAL TERMS & CONDITIONS OF SALE**

1. Use & Maintenance. Customer agrees to regularly inspect and maintain the Equipment, and to provide, inspect and maintain appropriate safety surfacing under and around the Equipment, in accordance with Miracle's product literature and the most current Consumer Product Safety Commission Handbook for Public Playground Safety.

2. Default, Remedies & Delinquency Charges. Customer's failure to pay any invoice when due, or its failure to otherwise comply with the terms of this Quote, shall constitute a default under all unsatisfied invoices ("Event of Default"). Upon an Event of Default, Miracle shall have all remedies available to it at law or equity, including, without limitation, all remedies afforded a secured creditor under the Uniform Commercial Code. Customer agrees to assist and cooperate with Miracle to accomplish its filing and enforcement of mechanic's or other liens with respect to the Equipment or its location or its repossession of the Equipment, and Customer expressly waives all rights to possess the Equipment after an Event of Default. All remedies are cumulative and not alternative, and no exercise by Miracle of a remedy will prohibit or waive the exercise of any other remedy. Customer shall pay all reasonable attorneys' fees plus any costs of collection incurred by Miracle in enforcing its rights hereunder. Subject to any limitations under law, Customer shall pay to Miracle as liquidated damages, and not as a penalty, an amount equal to 1.5% per month of any payment that is delinquent in such month and is not received by Miracle within ten (10) days after the date on which due.

3. Limitation of Warranty/ Indemnity. MIRACLE MAKES NO EQUIPMENT WARRANTIES EXCEPT FOR THOSE STANDARD WARRANTIES ISSUED WITH THE EQUIPMENT, WHICH ARE INCORPORATED HEREIN BY THIS REFERENCE. MIRACLE SPECIFICALLY DISCLAIMS ANY IMPLIED WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE AND ANY LIABILITY FOR INCIDENTAL OR CONSEQUENTIAL DAMAGES. CUSTOMER AGREES TO DEFEND, INDEMNIFY AND SAVE MIRACLE HARMLESS FROM ALL CLAIMS OF ANY KIND FOR DAMAGES OF ANY KIND ARISING OUT OF CUSTOMER'S ALTERATION OF THE EQUIPMENT, ITS FAILURE TO MAINTAIN THE EQUIPMENT, ITS FAILURE TO PROPERLY SUPERVISE EQUIPMENT USE, OR ITS FAILURE TO PROVIDE AND MAINTAIN APPROPRIATE TYPES AND DEPTHS OF SAFETY SURFACING BENEATH AND AROUND THE EQUIPMENT IN ACCORDANCE WITH MIRACLE'S INSTALLATION AND OWNER'S MANUALS AND THE MOST CURRENT CONSUMER PRODUCT SAFETY COMMISSION HANDBOOK FOR PUBLIC PLAYGROUND SAFETY.

4. Restrictions. Until all amounts due hereunder are paid in full, Customer shall not: (i) permit the Equipment to be levied upon or attached under any legal process; (ii) transfer title to the Equipment or any of Customer's rights therein; or (iii) remove or permit the removal of the Equipment to any location not specified in this Quote.

5. Purchase Money Security Interest. Customer hereby grants, pledges and assigns to Miracle, and Miracle hereby reserves a purchase money security interest in, the Equipment in order to secure the payment and performance in full of all of Customer's obligations hereunder. Customer agrees that Miracle may file one or more financing statements, in order to allow it to perfect, acquire and maintain a superior security interest in the Equipment.

6. Choice of Law and Jurisdiction. All agreements between Customer and Miracle shall be interpreted, and the parties' obligations shall be governed, by the laws of the State of Missouri without reference to its choice of law provisions. Customer hereby consents to the personal jurisdiction of the state and federal courts located in the city and county of St. Louis, Missouri.

7. Title; Risk of Loss; Insurance. Miracle Retains full title to all Equipment until full payment is received by Miracle. Customer assumes all risk of loss or destruction of or damage to the Equipment by reason of theft, fire, water, or any other cause, and the occurrence of any such casualty shall not relieve the Customer from its obligations hereunder and under any invoices. Until all amounts due hereunder are paid in full, Customer shall insure the Equipment against all such losses and casualties.

8. Waiver; Invalidity. Miracle may waive a default hereunder, or under any invoice or other agreement between Customer and Miracle, or cure such a default at Customer's expense, but shall have no obligation to do either. No waiver shall be deemed to have taken place unless it is in writing, signed by Miracle. Any one waiver shall not constitute a waiver of other defaults or the same kind of default at another time, or a forfeiture of any rights provided to Miracle hereunder or under any invoice. The invalidity of any portion of this Quote shall not affect the force and effect of the remaining valid portions hereof.

9. Entire Agreement; Amendment; Binding Nature. This fully-executed Quote, as supplemented by Change Orders and invoices containing exact amounts of estimates provided herein, constitutes the complete and exclusive agreement between the parties. A Change Order is a written instrument signed by the Customer and Miracle stating their agreement as to any amendment in the terms of this Quote. Customer acknowledges that Change Orders may result in delays and additional costs. The parties agree that all Change Orders shall include appropriate adjustments in price and time frames relating to any requested amendments. Upon full execution, this Quote shall be binding upon and inure to the benefit of the parties and their successors and assigns.

10. Counterparts; Electronic Transmission. This Quote, any invoice, and any other agreement between the parties, may be executed in counterparts, each of which shall constitute an original. The facsimile or other electronic transmission of any signed original document, and retransmission of any signed facsimile or other electronic transmission, shall be the same as the transmission of an original. At the request of either party, the parties will confirm facsimile or other electronically transmitted signatures by signing an original document.

*Please return all pages of this quote upon ordering.  
Thank You!*





17111 G Drive North, Marshall, MI 49068 / P 269.781.5141 / F 269.781.7071 / [www.calhounisd.org](http://www.calhounisd.org)

TO: Calhoun LEA Superintendents

FROM: Kori Rafferty  
Calhoun ISD Assistant Superintendent for Finance and Operations

DATE: February 25, 2021

RE: ISD Budget Approval

Please find attached a packet providing budget information on the 2021-2022 Calhoun ISD general operating fund budget. I have included seven additional hard copies for you to give to your Boards. Included in the packet are the following:

- Sec 624 of the Revised School Code which details the local Board's responsibility and timelines
- A copy of the 2021-2022 Calhoun ISD preliminary budget for the General Operating Fund with information
- A sample resolution for adoption

**Your Board is to take action on the 2021-2022 Preliminary column (highlighted with the arrow pointing to it) on the summary page labeled "Total General Fund".** Additional pages give the detail that was provided to you on the General Fund at ABC's.

Please provide these to your board members in the manner you deem appropriate and adopt the resolution with support or disapproval prior to June 1<sup>st</sup>, 2021. If your Board of Education members need more information, please contact Terance Lunger at (269) 789-2461 or by email at [lungert@calhounisd.org](mailto:lungert@calhounisd.org). Please forward a copy of the resolution to Terance once action has been taken.

Thank you!

**Purpose:** MCL 380.624 requires not only a Local District Board “review” of the ISD budget, it requires each local district to adopt a resolution, following this review, which indicates the board’s support or disapproval of the ISD budget.

Note: The ISDs still maintain total legal authority to finalize and adopt their own budget.

Process:

- ⌘ Not later than May 1 of each year, the ISD is required to provide the proposed general fund operating budget for the following school year to each constituent board. We will continue to provide this information at the March CASBMA Board of Directors meeting as a representative delegate assembly. A packet of materials for each constituent school district board member will be distributed to the Superintendent in February.
- ⌘ Not later than June 1 of each year, the board of each constituent school district must review the ISD budget and must adopt a board resolution “expressing support or disapproval” of the proposed general fund budget.
- ⌘ When this resolution is adopted, the constituent school board shall submit to the ISD Board this resolution and “any specific objections or proposed changes the constituent board has to the ISD budget” if applicable.
- ⌘ If the ISD receives any specific objections or proposed changes, the ISD Board is “required to consider the proposed budget changes”. There is no requirement that the ISD Board act on these considerations or proposals.

Packet: Each Superintendent will be given a packet of materials for each constituent school district board member containing the following:

- ⌘ A copy of the proposed general operating fund budget for the next fiscal year
- ⌘ A copy of the sample resolution
- ⌘ A copy of the process detailing the local board’s responsibility and timelines

**Total General Fund  
General Fund Budget Revision and Projection**



<u>REVENUE</u>	<u>FUNCTION</u>	<u>19-20 Actual</u>	<u>20-21 Preliminary</u>	<u>20-21 Revision 1</u>	<u>21-22 Preliminary</u>
Local Sources	1xx	3,102,594	3,408,061	3,265,919	3,141,895
Other Political Subdivisions	2xx	-	-	-	-
State Sources	3xx	11,799,771	11,441,999	14,292,435	13,978,567
Federal Sources	4xx	11,178,810	14,508,981	13,372,476	15,965,349
Transfers In	5xx-6xx	2,352,801	2,356,676	2,210,536	2,134,863
<b>Total Revenue and Transfers</b>		<b>28,433,976</b>	<b>31,715,717</b>	<b>33,141,366</b>	<b>35,220,674</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Support Services:	2XX				
Pupil Support	21X	284,025	150,266	349,313	362,127
Instructional Staff Support	22X	11,078,775	13,375,118	12,416,542	14,898,679
General Administration	23X	473,914	498,473	588,541	522,526
School Administration	24X	-	-	-	-
Business Services	25X	1,043,461	1,180,970	1,156,197	1,177,791
Operations and Maintenance	26X	189,822	410,183	1,021,394	425,379
Transportation	27X	-	-	-	-
Other Central Support	28X-29X	1,926,760	2,229,620	2,288,708	2,324,367
<b>Total Support Services</b>		<b>14,996,757</b>	<b>17,844,630</b>	<b>17,820,695</b>	<b>19,710,869</b>
Community Services	3XX	1,929,688	2,106,620	2,182,350	2,047,997
Other Financing Uses	4XX-6XX	10,287,564	11,280,404	13,052,827	12,872,264
<b>Total Expenditures</b>		<b>27,214,009</b>	<b>31,231,654</b>	<b>33,055,872</b>	<b>34,631,130</b>
<b>Excess Revenue (Expenditures)</b>		<b>1,219,967</b>	<b>484,063</b>	<b>85,494</b>	<b>589,544</b>
<b>Beginning Fund Equity @ July 1</b>		<b>5,623,479</b>	<b>6,064,760</b>	<b>6,843,446</b>	<b>6,928,940</b>
<b>Ending Fund Equity @ June 30</b>		<b>6,843,446</b>	<b>6,548,823</b>	<b>6,928,940</b>	<b>7,518,484</b>

**General Fund Operating  
General Fund Budget Revision and Projection**



<u>REVENUE</u>	<u>FUNCTION</u>	<u>19-20 Actual</u>	<u>20-21 Preliminary</u>	<u>20-21 Revision 1</u>	<u>21-22 Preliminary</u>
Local Sources	1xx	1,295,043	1,265,470	1,180,398	1,190,203
Other Political Subdivisions	2xx				
State Sources	3xx	2,663,674	2,325,747	2,588,014	2,588,014
Federal Sources	4xx				
Transfers In	5xx-6xx	2,204,465	2,201,789	2,044,383	1,999,976
<b>Total Revenue and Transfers</b>		<b>6,163,182</b>	<b>5,793,006</b>	<b>5,812,795</b>	<b>5,778,193</b>
 <b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Support Services:	2XX				
Pupil Support	21X	-	-	-	-
Instructional Staff Support	22X	1,115,634	1,287,621	998,790	1,038,631
General Administration	23X	471,687	491,883	584,541	518,526
School Administration	24X				
Business Services	25X	809,191	813,306	826,858	843,412
Operations and Maintenance	26X	189,322	407,938	1,018,644	420,884
Transportation	27X				
Other Central Support	28X-29X	1,247,760	1,385,734	1,399,904	1,460,106
<b>Total Support Services</b>		<b>3,833,594</b>	<b>4,386,482</b>	<b>4,828,737</b>	<b>4,281,559</b>
Community Services	3XX	793	2,500	-	-
Other Financing Uses	4XX-6XX	1,117,556	931,795	909,786	918,312
<b>Total Expenditures</b>		<b>4,951,943</b>	<b>5,320,777</b>	<b>5,738,523</b>	<b>5,199,871</b>
<b>Excess Revenue (Expenditures)</b>		<b>1,211,239</b>	<b>472,229</b>	<b>74,272</b>	<b>578,322</b>
<b>Beginning Fund Equity @ July 1</b>		<b>5,472,418</b>	<b>5,905,022</b>	<b>6,683,657</b>	<b>6,757,929</b>
<b>Ending Fund Equity @ June 30</b>		<b>6,683,657</b>	<b>6,377,251</b>	<b>6,757,929</b>	<b>7,336,251</b>

General Fund Special Projects  
General Fund Budget Revision and Projection



<u>REVENUE</u>	<u>FUNCTION</u>	<u>19/20 Actual</u>	<u>20/21 Preliminary</u>	<u>20/21 Revision 1</u>	<u>21/22 Preliminary</u>
Local Sources	1xx	1,807,551	2,142,591	2,085,521	1,951,692
Other Political Subdivisions	2xx				
State Sources	3xx	9,136,097	9,116,252	11,704,421	11,390,553
Federal Sources	4xx	11,178,810	14,508,981	13,372,476	15,965,349
Transfers In	5xx-6xx	31,182	-	43,476	12,210
<b>Total Revenue and Transfers</b>		<b>22,153,640</b>	<b>25,767,824</b>	<b>27,205,894</b>	<b>29,319,804</b>
 <u>EXPENDITURES</u>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Support Services:	2XX				
Pupil Support	21X	284,025	150,266	349,313	362,127
Instructional Staff Support	22X	9,868,072	11,961,346	11,315,332	13,757,628
General Administration	23X	-	2,000	2,000	2,000
School Administration	24X	-	-	-	-
Business Services	25X	226,690	359,932	323,304	328,344
Operations and Maintenance	26X	500	2,245	2,750	4,495
Transportation	27X	-	-	-	-
Other Central Support	28X-29X	675,450	839,306	887,804	863,261
<b>Total Support Services</b>		<b>11,054,737</b>	<b>13,315,095</b>	<b>12,880,503</b>	<b>15,317,855</b>
Community Services	3XX	1,928,895	2,104,120	2,182,350	2,047,997
Other Financing Uses	4XX-6XX	9,170,008	10,348,609	12,143,041	11,953,952
<b>Total Expenditures</b>		<b>22,153,640</b>	<b>25,767,824</b>	<b>27,205,894</b>	<b>29,319,804</b>
Excess Revenue (Expenditures)		-	-	-	-
Beginning Fund Equity @ July 1		-	-	-	-
Ending Fund Equity @ June 30		-	-	-	-

General Fund Revolving  
General Fund Budget Revision and Projection



<u>REVENUE</u>	<u>FUNCTION</u>	<u>19-20 Actual</u>	<u>20-21 Preliminary</u>	<u>20-21 Revision 1</u>	<u>21-22 Preliminary</u>
Local Sources	1xx	-	-	-	-
Other Political Subdivisions	2xx	-	-	-	-
State Sources	3xx	-	-	-	-
Federal Sources	4xx	-	-	-	-
Transfers In	5xx-6xx	117,154	154,887	122,677	122,677
<b>Total Revenue and Transfers</b>		117,154	154,887	122,677	122,677
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		-	-	-	-
Support Services:	2XX				
Pupil Support	21X	-	-	-	-
Instructional Staff Support	22X	95,069	126,151	102,420	102,420
General Administration	23X	2,227	4,590	2,000	2,000
School Administration	24X	-	-	-	-
Business Services	25X	7,580	7,732	6,035	6,035
Operations and Maintenance	26X	-	-	-	-
Transportation	27X	-	-	-	-
Other Central Support	28X-29X	3,550	4,580	1,000	1,000
<b>Total Support Services</b>		108,426	143,053	111,455	111,455
Community Services	3XX	-	-	-	-
Other Financing Uses	4XX-6XX	-	-	-	-
<b>Total Expenditures</b>		108,426	143,053	111,455	111,455
<b>Excess Revenue (Expenditures)</b>		8,728	11,834	11,222	11,222
<b>Beginning Fund Equity @ July 1</b>		151,061	159,738	159,789	171,011
<b>Ending Fund Equity @ June 30</b>		159,789	171,572	171,011	182,233

**LEA Resolution Relating to ISD General Fund Budget**

At the \_\_\_\_\_ School District (regular or special) \_\_\_\_\_  
Board of Education Meeting held on (date) \_\_\_\_\_ the  
following resolution was offered by (member) \_\_\_\_\_ and  
supported by (member) \_\_\_\_\_ to adopt the following resolution.

Ayes (members): \_\_\_\_\_  
\_\_\_\_\_

Nays (members) \_\_\_\_\_

**WHEREAS**, legislation enacted by the Michigan Legislature is intended to provide more local board of education input into the operation of Intermediate School Districts to be sure they are meeting their local constituent district needs, and

**WHEREAS**, PA 234 of 2004 in the ISD Accountability Legislation specifically requires Intermediate School Districts to present their estimated general fund budget for the succeeding school year to local school district boards of education representatives and further requires the adoption of a resolution not later than June 1 to “support or disapprove (with suggested changes)” this budget; and

**WHEREAS**, the Calhoun Intermediate School District has always presented this information annually to the delegate assembly of the Calhoun Area School Board Members Association in March for input and discussion and will, therefore meet the timeline of providing the same required information to CASBMA prior to April 1 of each year; and

**WHEREAS**, Calhoun Intermediate School District is required to “consider” objections or proposed changes as provided by the constituent school district boards;

**NOW, THEREFORE BE IT RESOLVED:** that the \_\_\_\_\_  
School District has reviewed the information provided by the Administration of the Calhoun Intermediate School District relating to their projected 2021-2022 General Fund Budget and, following our careful review the Board of Education (supports or disapproves, with suggested changes) \_\_\_\_\_ the 2021-2022 Calhoun Intermediate School District General Fund Operating Budget.

**2/10/2021  
Special Education 5-Year Projection**

<b>CISD Revenue</b>						
	<u>19-20</u>	<u>20-21</u>	<u>21-22</u>	<u>22-23</u>	<u>23-24</u>	<u>24-25</u>
CISD State, Local Revenue	37,278,453	37,013,736	37,258,857	37,502,530	37,757,506	38,016,403
CISD Federal Revenue	6,180,738	6,828,279	6,527,003	6,559,638	6,592,436	6,625,398
Total Revenue	43,459,191	43,842,015	43,785,860	44,062,168	44,349,942	44,641,801
<b>CISD Expenditures</b>						
	<u>19-20</u>	<u>20-21</u>	<u>21-22</u>	<u>22-23</u>	<u>23-24</u>	<u>24-25</u>
CISD Special Ed Operational Expenditures	23,879,310	26,185,752	26,508,081	26,882,596	27,640,544	28,420,856
CISD Federal Expenditures	6,180,738	6,828,279	6,527,003	6,559,638	6,592,436	6,625,398
Total Expenditures	30,060,048	33,014,031	33,035,084	33,442,234	34,232,980	35,046,254
Net Revenue Avail for Reimbursement	13,399,143	10,827,984	10,750,776	10,619,934	10,116,962	9,595,547
CISD Special Ed Fund Equity	6,290,240	8,886,525	8,235,451	7,352,401	6,181,772	4,368,135
CISD Fund Equity Reserve	(3,006,005)	(3,301,403)	(3,303,508)	(3,344,223)	(3,423,298)	(3,504,625)
Net Fund Eq. Avail for Reimbursement to Locals	3,284,235	5,585,122	4,931,942	4,008,178	2,758,474	863,510
Total Revenue & Fund Equity Avail to Reimb Locals	16,683,378	16,413,106	15,682,718	14,628,112	12,875,436	10,459,057
Net Revenue Avail for Reimbursement	13,399,143	10,827,984	10,750,776	10,619,934	10,116,962	9,595,547
Net Fund Eq. Avail for Reimbursement to Locals	3,284,235	5,585,122	4,931,942	4,008,178	2,758,474	863,510
Total Revenue & Fund Equity Avail to Reimb Locals	16,683,378	16,413,106	15,682,718	14,628,112	12,875,436	10,459,057
CISD Special Ed Surplus/(Deficit)	2,596,285	(651,074)	(883,049)	(1,170,630)	(1,813,637)	(2,514,011)

<b>Local District Information</b>					
Local District Expenditures	20,163,960	21,351,335	22,038,931	22,369,515	22,705,058
Local District Revenue	7,746,882	8,157,015	8,320,155	8,486,559	8,786,026
Net Costs for Reimbursement	12,417,078	13,194,320	13,372,213	13,552,372	13,713,332
Total Available	10,802,858	11,479,058	11,633,825	11,790,564	11,930,599
% Estimated Payout	87.00%	87.00%	87.00%	87.00%	87.00%

**LEA Section 51f reported on SE-201 with 87% reimbursement**

## Total All Funds Budget Revision and Projection

<u>REVENUE</u>	<u>FUNCTION</u>	<u>19/20 Actual</u>	<u>20/21 Preliminary</u>	<u>20/21 Revision 1</u>	<u>21/22 Preliminary</u>
Local Sources	1xx	31,693,889	31,137,251	31,759,201	31,815,629
Other Political Subdivisions	2xx				
State Sources	3xx	29,253,274	28,405,647	31,529,068	31,297,111
Federal Sources	4xx	18,145,957	21,593,397	20,885,782	23,250,581
Transfers In	5xx	5,281,073	5,159,106	5,182,496	4,704,779
<b>Total Revenue and Transfers</b>		<b>84,374,193</b>	<b>86,295,401</b>	<b>89,356,547</b>	<b>91,068,100</b>
 <b><u>EXPENDITURES</u></b>					
Instruction:	11X				
Added Needs	12X	12,979,001	14,567,083	14,116,015	14,217,489
Adult Education	13X				
Support Services:	2XX				
Pupil Support	21X	14,402,529	15,608,150	15,486,182	15,928,428
Instructional Staff Support	22X	14,516,457	17,050,247	16,177,716	18,734,950
General Administration	23X	510,673	535,252	623,631	558,267
School Administration	24X	993,210	1,018,887	1,012,772	1,005,744
Business Services	25X	1,463,946	1,626,114	1,558,707	1,587,297
Operations and Maintenance	26X	1,848,785	2,225,257	2,946,300	2,342,563
Transportation	27X	2,928,346	3,103,781	2,634,451	2,846,257
Other Central Support	28X-29X	5,722,906	6,571,162	6,099,061	6,496,873
<b>Total Support Services</b>		<b>42,386,852</b>	<b>47,738,850</b>	<b>46,538,820</b>	<b>49,500,379</b>
Community Services	3XX	2,024,820	2,202,228	2,285,411	2,149,458
Pmts to other gov't and other Fin Uses	4XX-6XX	22,289,562	22,785,782	26,930,931	26,248,906
<b>Total Expenditures</b>		<b>79,680,235</b>	<b>87,293,943</b>	<b>89,871,177</b>	<b>92,116,232</b>
<b>Excess Revenue (Expenditures)</b>		<b>4,693,958</b>	<b>(998,542)</b>	<b>(514,630)</b>	<b>(1,048,132)</b>
<b>Beginning Fund Equity @ July 1</b>		<b>22,316,049</b>	<b>23,959,756</b>	<b>27,010,007</b>	<b>26,495,377</b>
<b>Ending Fund Equity @ June 30</b>		<b>27,010,007</b>	<b>22,961,214</b>	<b>26,495,377</b>	<b>25,447,245</b>

2/17/2021

S:\Business Office\Finance\BUDGET\Summary All Funds

**Total General Fund  
General Fund Budget Revision and Projection**

<u>REVENUE</u>	<u>FUNCTION</u>	<u>19-20 Actual</u>	<u>20-21 Preliminary</u>	<u>20-21 Revision 1</u>	<u>21-22 Preliminary</u>
Local Sources	1xx	3,102,594	3,408,061	3,265,919	3,141,895
Other Political Subdivisions	2xx	-	-	-	-
State Sources	3xx	11,799,771	11,441,999	14,292,435	13,978,567
Federal Sources	4xx	11,178,810	14,508,981	13,372,476	15,965,349
Transfers In	5xx-6xx	2,352,801	2,356,676	2,210,536	2,134,863
<b>Total Revenue and Transfers</b>		<b>28,433,976</b>	<b>31,715,717</b>	<b>33,141,366</b>	<b>35,220,674</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Support Services:	2XX				
Pupil Support	21X	284,025	150,266	349,313	362,127
Instructional Staff Support	22X	11,078,775	13,375,118	12,416,542	14,898,679
General Administration	23X	473,914	498,473	588,541	522,526
School Administration	24X	-	-	-	-
Business Services	25X	1,043,461	1,180,970	1,156,197	1,177,791
Operations and Maintenance	26X	189,822	410,183	1,021,394	425,379
Transportation	27X	-	-	-	-
Other Central Support	28X-29X	1,926,760	2,229,620	2,288,708	2,324,367
<b>Total Support Services</b>		<b>14,996,757</b>	<b>17,844,630</b>	<b>17,820,695</b>	<b>19,710,869</b>
Community Services	3XX	1,929,688	2,106,620	2,182,350	2,047,997
Other Financing Uses	4XX-6XX	10,287,564	11,280,404	13,052,827	12,872,264
<b>Total Expenditures</b>		<b>27,214,009</b>	<b>31,231,654</b>	<b>33,055,872</b>	<b>34,631,130</b>
<b>Excess Revenue (Expenditures)</b>		<b>1,219,967</b>	<b>484,063</b>	<b>85,494</b>	<b>589,544</b>
<b>Beginning Fund Equity @ July 1</b>		<b>5,623,479</b>	<b>6,064,760</b>	<b>6,843,446</b>	<b>6,928,940</b>
<b>Ending Fund Equity @ June 30</b>		<b>6,843,446</b>	<b>6,548,823</b>	<b>6,928,940</b>	<b>7,518,484</b>

GFI

**General Fund Operating  
General Fund Budget Revision and Projection**

<u>REVENUE</u>	<u>FUNCTION</u>	<u>19-20 Actual</u>	<u>20-21 Preliminary</u>	<u>20-21 Revision 1</u>	<u>21-22 Preliminary</u>
Local Sources	1xx	1,295,043	1,265,470	1,180,398	1,190,203
Other Political Subdivisions	2xx				
State Sources	3xx	2,663,674	2,325,747	2,588,014	2,588,014
Federal Sources	4xx				
Transfers In	5xx-6xx	2,204,465	2,201,789	2,044,383	1,999,976
<b>Total Revenue and Transfers</b>		<b>6,163,182</b>	<b>5,793,006</b>	<b>5,812,795</b>	<b>5,778,193</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Support Services:	2XX				
Pupil Support	21X	-	-	-	-
Instructional Staff Support	22X	1,115,634	1,287,621	998,790	1,038,631
General Administration	23X	471,687	491,883	584,541	518,526
School Administration	24X				
Business Services	25X	809,191	813,306	826,858	843,412
Operations and Maintenance	26X	189,322	407,938	1,018,644	420,884
Transportation	27X				
Other Central Support	28X-29X	1,247,760	1,385,734	1,399,904	1,460,106
<b>Total Support Services</b>		<b>3,833,594</b>	<b>4,386,482</b>	<b>4,828,737</b>	<b>4,281,559</b>
Community Services	3XX	793	2,500	-	-
Other Financing Uses	4XX-6XX	1,117,556	931,795	909,786	918,312
<b>Total Expenditures</b>		<b>4,951,943</b>	<b>5,320,777</b>	<b>5,738,523</b>	<b>5,199,871</b>
<b>Excess Revenue (Expenditures)</b>		<b>1,211,239</b>	<b>472,229</b>	<b>74,272</b>	<b>578,322</b>
<b>Beginning Fund Equity @ July 1</b>		<b>5,472,418</b>	<b>5,905,022</b>	<b>6,683,657</b>	<b>6,757,929</b>
<b>Ending Fund Equity @ June 30</b>		<b>6,683,657</b>	<b>6,377,251</b>	<b>6,757,929</b>	<b>7,336,251</b>

GF2

GF Operating Budget

<b>Summary</b>	<b>Gen.Fund</b>	<b>Act 19-20</b>	<b>PB 20-21</b>	<b>R1 20-21</b>	<b>PB 21-22</b>
Salaries		1,945,376	2,030,681	1,894,905	1,932,459
Employee Benefits		1,345,146	1,353,377	1,294,967	1,330,828
<b>Total Salaries/Benefits</b>		<b>3,290,523</b>	<b>3,384,058</b>	<b>3,189,872</b>	<b>3,263,287</b>
Purchased Services		322,332	440,060	485,399	456,564
S/M/O		157,603	221,864	223,465	223,065
Capital Outlay		143,453	343,000	930,000	338,644
		623,388	1,004,924	1,638,864	1,018,273
Transfers Out		1,038,031	931,795	909,786	918,312
<b>Grand Total Expenditures</b>		<b>4,951,942</b>	<b>5,320,777</b>	<b>5,738,522</b>	<b>5,199,872</b>
General Oper Revenue		6,163,182	5,793,006	5,812,795	5,778,193
Revolving Revenue		-	-	-	-
<b>Grand Total Gen Op Revenue</b>		<b>6,163,182</b>	<b>5,793,006</b>	<b>5,812,795</b>	<b>5,778,193</b>
Balance:		1,211,240	472,229	74,273	578,321
Revolving Balance		8,677	11,834	11,222	11,222
<b>Total General Fund Balance</b>		<b>1,219,917</b>	<b>484,063</b>	<b>85,495</b>	<b>589,543</b>
Beginning Fund Balance:		5,615,206	6,056,486	6,835,123	6,920,617
Ending Fund Balance:		6,835,123	6,540,549	6,920,617	7,510,161
Assigned FB - Capital Project		750,000	750,000	250,000	250,000
Assigned FB - Future Liabiliti		322,102	322,102	322,102	341,429
<b>Fund Balance - Unassigned</b>		<b>5,763,020</b>	<b>5,468,447</b>	<b>6,348,515</b>	<b>6,918,732</b>

GF3

GF Special Projects Budget

GF Special Projects  
Special Projects  
Expenditure Summary

Description	Act 19/20	PB 20/21	R1-20/21	PB 21/22
31N	103,329	0	679,680	679,680
TAG Contracted/Sustainability	31,182	0	43,476	12,210
Title I Technical Assistance Grant	3,564,979	2,423,936	5,305,421	9,097,740
Title I Technical Assistance Grant	4,844,288	7,976,700	3,460,776	2,288,551
TCHR MINI GRNT (CUR)	22,204	25,000	25,000	25,000
HIL	47,525	49,791	6,500	0
KRA	0	0	8,119	0
Title II	0	0	0	0
MiConnect			344	0
Assessment Grant	0	0	0	0
REGIONAL DATA INITIATIVE	0	0	0	0
Binda Mini Grants	4,000	2,000	2,000	2,000
Early Literacy Grant	225,000	225,000	562,500	562,500
MiBisi	15,125	0	23,357	60,000
Adult Ed	2,314,058	2,052,401	2,249,240	2,249,240
Regional Assistance	139,057	139,057	783,039	783,039
Regional Assistance	329,280	460,765	99,845	99,845
AV SUPPLIES	0	0	0	0
COPS SECURITY	0	0	0	0
TITLE VI-CUR 10/1-6/	0	0	0	0
SEC 57/3 (CUR)	0	0	0	0
CCHS MAISA	0	0	0	0
<b>TOTAL DCIA/Admin</b>	<b>11,640,028</b>	<b>13,354,650</b>	<b>13,249,297</b>	<b>15,859,805</b>
MPCA (Cur)	12,093	67,500	78,302	16,697
MPCA (Car)	78,303	22,500	16,697	78,302
Michigan Nutrition (Car)	241,878	75,000	57,793	225,000
Michigan Nutrition (CUR)	69,819	225,000	225,000	75,000
HOMELESS (PY)	14,017	0	24,084	0
HOMELESS (CO)	0	0	0	0
HOMELESS	50,539	61,201	74,623	74,623
AIDS MINI GRANT	0	0	0	0
CSHE TECH ASST C/O	29	0	0	0
CSHE TECH ASST CUR	0	0	0	0
S3 (CUR)	0	0	0	0
S3 (PY)	0	0	0	0
MDE-MIEPEC (CUR)	0	0	0	0
<b>TOTAL SAPE</b>	<b>466,676</b>	<b>451,200</b>	<b>476,498</b>	<b>469,621</b>
NYC - Local	700	2,500	2,500	2,500
GP/GS Cur	79,095	89,828	52,287	52,287
WKKF ECC 7/1-11/30/20	109,016	110,665	987,895	0
---	15,609	22,970	36,729	0
WKKF ECC - Period 2	1,359,355	1,614,462	616,727	1,525,417
BINDA ECC - Period 2	22,905	0	7,095	0
United Way - ECC	69,375	69,375	13,200	26,600
PNC	0	0	10,500	10,500
GSRP	5,793,940	6,176,632	6,417,424	6,176,632
RAR Community Foundation	0	0	17,700	0
WKKF GSRP	0	0	1,013,963	983,963
ECSN	1,645,155	2,920,914	3,052,285	3,052,285
TECCS	60	0	10,000	10,000
Ready Teams - Mini Grant	14,384	28,890	31,188	31,188
ECC Mini Grants	31,567	43,338	42,821	42,821
UW Innovatins Grant	62,800	71,600	72,514	72,514
TITLE VI KRESA CUR	0	0	42,323	42,323
GP/GS-Barry 32P	0	0	115,652	115,652

GF Special Projects Budget

GF Special Projects

Description	<u>Act 19/20</u>	<u>PB 20/21</u>	<u>R1 20/21</u>	<u>PB 21/22</u>
UW Scholarship Grant	37,000	37,000	37,000	37,000
ECIC Scholarships				
Children's Trust Fund	49,331	50,000	50,668	50,668
Integrated Trauma Grant	0	0	0	0
DCH HVMO-LLG	0	0	20,000	20,000
ASAP-PIE PROG SUPV	30,000	0	40,000	20,000
GP/GS Car	245,805	200,468	283,192	200,468
ASAP-PIE - COMM SERV	2,393	15,000	500	500
Federal Childcare Block Grant	24,059	0	0	0
BCCF Scholarships	8,629	50,000	50,000	50,000
ECIC Scholarships				
ECIC	134,901	157,838	146,714	157,838
INF TOD GREEN (CUR)	0	0	0	0
INF TOD (CUR)	176,409	176,409	178,598	178,598
EARLY ON SEC 54D	134,449	124,085	130,623	130,623
INF TOD (CAR)	0	0	0	0
WKKF	0	0	0	0
<b>TOTAL EARLY CHILDHOOD</b>	<b>10,046,937</b>	<b>11,961,974</b>	<b>13,480,098</b>	<b>12,990,377</b>
<b>TOTAL EXPENDITURES</b>	<b>22,153,640</b>	<b>25,767,824</b>	<b>27,205,894</b>	<b>29,319,804</b>

GF5

**General Fund Revolving  
General Fund Budget Revision and Projection**

<u>REVENUE</u>	<u>FUNCTION</u>	<u>19-20 Actual</u>	<u>20-21 Preliminary</u>	<u>20-21 Revision 1</u>	<u>21-22 Preliminary</u>
Local Sources	1xx	-	-	-	-
Other Political Subdivisions	2xx	-	-	-	-
State Sources	3xx	-	-	-	-
Federal Sources	4xx	-	-	-	-
Transfers In	5xx-6xx	117,154	154,887	122,677	122,677
<b>Total Revenue and Transfers</b>		<b>117,154</b>	<b>154,887</b>	<b>122,677</b>	<b>122,677</b>
<b>EXPENDITURES</b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Support Services:	2XX				
Pupil Support	21X	-	-	-	-
Instructional Staff Support	22X	95,069	126,151	102,420	102,420
General Administration	23X	2,227	4,590	2,000	2,000
School Administration	24X	-	-	-	-
Business Services	25X	7,580	7,732	6,035	6,035
Operations and Maintenance	26X	-	-	-	-
Transportation	27X	-	-	-	-
Other Central Support	28X-29X	3,550	4,580	1,000	1,000
<b>Total Support Services</b>		<b>108,426</b>	<b>143,053</b>	<b>111,455</b>	<b>111,455</b>
Community Services	3XX	-	-	-	-
Other Financing Uses	4XX-6XX	-	-	-	-
<b>Total Expenditures</b>		<b>108,426</b>	<b>143,053</b>	<b>111,455</b>	<b>111,455</b>
<b>Excess Revenue (Expenditures)</b>		<b>8,728</b>	<b>11,834</b>	<b>11,222</b>	<b>11,222</b>
<b>Beginning Fund Equity @ July 1</b>		<b>151,061</b>	<b>159,738</b>	<b>159,789</b>	<b>171,011</b>
<b>Ending Fund Equity @ June 30</b>		<b>159,789</b>	<b>171,572</b>	<b>171,011</b>	<b>182,233</b>

GFL6

GF Revolving Budget

<u>General Fund Revolving</u>	<u>19-20 Actual</u>	<u>19-20 Preliminary</u>	<u>19-20 Revision 1</u>	<u>20-21 Preliminary</u>
<u>Expend-Class</u>				
Special Projects	-	-	-	-
Counselors Connect	3,700	5,251	5,251	5,251
Writing	-	-	-	-
MLPP 3-5	-	-	-	-
United Streaming	32,130	29,000	30,536	30,536
Local PD - DS	-	269	35,000	35,000
M/S Girls Conf	2,389	-	-	-
K-1 Literacy	738	616	-	-
Leadership	121	1,000	500	500
HS Redesign	-	-	-	-
Remc Director	-	-	-	-
Reading First	1,359	6,810	-	-
Local PD CG	1,206	-	7,600	7,600
Math Project	21,005	30,000	-	-
HS Social Studies	7	-	-	-
ELA	-	-	-	-
Assessment	-	-	-	-
Homeland Security	-	-	-	-
Data 4SS	5,466	4,000	2,300	2,300
SCSBO	-	-	-	-
SB-CEU's	371	815	500	500
Helping Foundation	56	440	1,500	1,500
New Teachers Academy	-	-	-	-
Local PD - Brita	-	-	-	-
Red Cedar	-	-	-	-
	<b>68,548</b>	<b>78,201</b>	<b>83,187</b>	<b>83,187</b>
Health Related Prog	11,019	1,500	12,000	12,000
Cognitive Coaching	8,269	30,357	-	-
Drug Free	5,168	13,592	5,168	5,168
	<b>24,456</b>	<b>45,449</b>	<b>17,168</b>	<b>17,168</b>
Technology Repair	-	-	-	-
A/V Sup-Res.	-	-	-	-
REMC Revolving	2,065	2,500	2,065	2,065
	<b>2,065</b>	<b>2,500</b>	<b>2,065</b>	<b>2,065</b>
	<b>95,069</b>	<b>126,151</b>	<b>102,420</b>	<b>102,420</b>
Concessions	-	-	-	-
Local PD - Wallace	-	-	-	-
Conf Rooms	3,550	4,580	1,000	1,000
ABCS	932	1,150	500	500
CASBMA	1,295	3,440	1,500	1,500
Excellence in Tchng	-	-	-	-
LEA Unemployment	7,580	7,732	6,035	6,035
Bus Driver Training	-	-	-	-
	<b>13,358</b>	<b>16,902</b>	<b>9,035</b>	<b>9,035</b>
Total	<b>108,427</b>	<b>143,052</b>	<b>111,455</b>	<b>111,455</b>
Proof	<b>108,427</b>	<b>143,052</b>	<b>111,455</b>	<b>111,455</b>
Revenue:	<b>117,154</b>	<b>154,887</b>	<b>122,677</b>	<b>122,677</b>
Balance:	<b>8,726</b>	<b>11,834</b>	<b>11,222</b>	<b>11,222</b>

Total Special Education

Special Education Budget Revision and Projection

<u>REVENUE</u>	<u>FUNCTION</u>	<u>19/20 Actual</u>	<u>20/21 Preliminary</u>	<u>20/21 Revision 1</u>	<u>21/22 Preliminary</u>
Local Sources	1xx	22,124,408	21,291,057	22,245,349	22,411,908
Other Political Subdivisions	2xx	-	-	-	-
State Sources	3xx	14,508,810	13,962,802	14,135,259	14,217,170
Federal Sources	4xx	6,445,637	6,562,906	7,027,173	6,799,099
Transfers In	5xx	460,889	494,662	443,827	469,333
<b>Total Revenue and Transfers</b>		<b>43,539,744</b>	<b>42,311,427</b>	<b>43,851,608</b>	<b>43,897,510</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Added Needs	12X	8,497,486	9,512,008	9,323,996	9,195,501
Support Services:	2XX	-	-	-	-
Pupil Support	21X	13,430,882	14,750,781	14,387,696	14,795,961
Instructional Staff Support	22X	2,799,430	2,929,353	3,088,147	3,115,119
General Administration	23X	27,335	27,883	28,130	28,693
School Administration	24X	433,276	396,311	444,771	427,546
Business Services	25X	100,221	116,994	97,956	99,915
Operations and Maintenance	26X	775,838	917,061	1,060,564	1,045,336
Transportation	27X	2,331,642	2,436,830	2,000,100	2,401,654
Other Central Support	28X-29X	1,303,033	1,443,430	1,205,601	1,315,431
<b>Total Support Services</b>		<b>21,201,657</b>	<b>23,018,643</b>	<b>22,312,965</b>	<b>23,229,655</b>
Community Services	3XX	95,132	95,608	103,061	101,461
Pmts to other gov't and other Fin Uses	4xx-5xx	11,149,184	10,581,862	12,762,660	12,253,942
<b>Total Expenditures</b>		<b>40,943,459</b>	<b>43,208,121</b>	<b>44,502,682</b>	<b>44,780,559</b>
<b>Excess Revenue (Expenditures)</b>		<b>2,596,285</b>	<b>(896,694)</b>	<b>(651,074)</b>	<b>(883,049)</b>
<b>Beginning Fund Equity @ July 1</b>		<b>6,290,240</b>	<b>7,095,182</b>	<b>8,886,525</b>	<b>8,235,451</b>
<b>Ending Fund Equity @ June 30</b>		<b>8,886,525</b>	<b>6,198,488</b>	<b>8,235,451</b>	<b>7,352,402</b>

SEI

## Special Education Budget Revision and Projection

<u>REVENUE</u>	<u>FUNCTION</u>	<u>19/20 Actual</u>	<u>20/21 Preliminary</u>	<u>20/21 Revision 1</u>	<u>21/22 Preliminary</u>
Local Sources	1xx	22,121,938	21,287,357	22,245,349	22,408,208
Other Political Subdivisions	2xx				
State Sources	3xx	14,508,184	13,962,252	14,134,671	14,216,620
Federal Sources	4xx	190,194	181,048	190,194	192,096
Transfers In	5xx	458,137	467,262	443,522	441,933
<b>Total Revenue and Transfers</b>		<b>37,278,453</b>	<b>35,897,919</b>	<b>37,013,736</b>	<b>37,258,857</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Added Needs	12X	6,212,407	6,973,946	6,489,985	6,669,015
Support Services:	2XX				
Pupil Support	21X	12,308,641	13,534,218	13,139,018	13,523,226
Instructional Staff Support	22X	949,489	1,304,222	1,187,240	1,219,305
General Administration	23X	27,335	27,883	28,130	28,693
School Administration	24X	221,100	209,327	220,204	202,979
Business Services	25X	100,221	116,994	97,956	99,915
Operations and Maintenance	26X	775,838	917,061	1,060,564	1,045,336
Transportation	27X	2,331,642	2,436,830	2,000,100	2,401,654
Other Central Support	28X-29X	606,311	692,270	678,953	697,841
<b>Total Support Services</b>		<b>17,320,577</b>	<b>19,238,805</b>	<b>18,412,165</b>	<b>19,218,949</b>
Community Services	3XX		-	-	-
Pmts to other gov't and other Fin Uses	4xx-5xx	11,149,184	10,581,862	12,762,660	12,253,942
<b>Total Expenditures</b>		<b>34,682,168</b>	<b>36,794,613</b>	<b>37,664,810</b>	<b>38,141,906</b>
<b>Excess Revenue (Expenditures)</b>		<b>2,596,285</b>	<b>(896,694)</b>	<b>(651,074)</b>	<b>(883,049)</b>
<b>Beginning Fund Equity @ July 1</b>		<b>6,290,240</b>	<b>7,095,182</b>	<b>8,886,525</b>	<b>8,235,451</b>
<b>Ending Fund Equity @ June 30</b>		<b>8,886,525</b>	<b>6,198,488</b>	<b>8,235,451</b>	<b>7,352,402</b>

SE2

## SPECIAL EDUCATION OPERATIONAL BUDGET

Summary- Operational Budget	Act 19/20	PB 20/21	R1 20/21	PB 21/22
<b>Revenue</b>				
Local	19,306,888	18,809,580	19,430,299	19,565,007
State	13,949,800	13,409,344	13,673,274	13,741,618
Intermediate Sources	3,005,244	2,658,825	3,005,244	3,035,296
Inc. Transf	458,137	467,262	443,522	441,933
<b>Expenditures</b>	<b>36,720,070</b>	<b>35,345,011</b>	<b>36,552,339</b>	<b>36,783,854</b>
<b>Instruction</b>				
Tmi	1,573,239	1,751,613	1,750,746	1,801,259
Smi	380,413	374,781	277,181	285,213
Sxi	346,983	401,250	376,017	391,092
Ai	1,156,457	1,444,015	1,281,148	1,298,472
EI - Day Treatment	690,092	696,024	601,171	623,411
HI	32,914	0	64,001	66,000
VI	416,982	411,994	412,545	423,929
Emi	524,963	566,040	620,021	630,058
Ld	0	0	0	0
Alt Ed	0	0	0	0
Ppi	0	0	0	0
Ppi	728,313	955,090	731,479	762,465
<b>Total Instruction</b>	<b>5,850,356</b>	<b>6,600,807</b>	<b>6,114,309</b>	<b>6,281,900</b>
<b>Support</b>				
Hhs	31,794	49,192	40,376	41,557
Ot	1,664,366	1,730,989	2,089,049	2,150,116
Pt	578,577	624,297	591,290	608,052
Nurse	244,227	293,464	270,034	278,069
Ppep	455,911	599,107	160,232	164,444
Psych	1,960,337	2,529,755	2,443,582	2,512,724
Spc	4,214,271	4,366,078	4,496,831	4,633,609
Ssw	2,475,606	2,673,059	2,512,007	2,586,456
O&M	130,646	135,271	139,002	143,173
Adpt Pe	1,284	1,632	1,600	1,607
Tchi	355,288	531,374	309,294	315,535
Adm	203,801	275,443	308,734	278,519
Sch Based Hlth	185,150	201,876	145,157	148,769
Adm p/s	241,579	265,618	235,520	240,230
Adm hum res	357,012	364,608	374,869	385,113
Assistive Tech	0	0	0	0
Adm o/m	101,521	105,060	115,600	117,912
Michigan Outreach	0	5,151	0	0
Adm c/o	0	0	0	0
Transf	10,912,479	10,360,442	11,791,660	11,982,522
Dkdc	436,805	409,327	1,170,204	452,979
Dkdc p/s	19,484	19,890	20,600	21,012
Dkdc o/m	505,513	638,386	779,300	758,447
Dkdc c/o	0	0	0	0
Supv	616,835	696,387	789,979	849,774
PI/Coord	249,299	327,663	304,084	312,728
Transp	2,331,642	2,436,831	2,000,100	2,401,655
400 - Revolving	0	0	0	0
<b>Total Expenditure</b>	<b>34,123,785</b>	<b>36,241,705</b>	<b>37,203,413</b>	<b>37,666,903</b>
<b>Total Revenue</b>	<b>36,720,070</b>	<b>35,345,011</b>	<b>36,552,339</b>	<b>36,783,854</b>
<b>Total Expenditures</b>	<b>34,123,785</b>	<b>36,241,705</b>	<b>37,203,413</b>	<b>37,666,903</b>
Balance Gen Op	2,596,285	(896,694)	(651,074)	(883,049)
Fund Equity	6,290,236	6,353,567	8,886,521	8,235,447
PY Fund Eq Adk				
<b>Ending Fund Equity</b>	<b>8,886,521</b>	<b>5,456,873</b>	<b>8,235,447</b>	<b>7,352,398</b>

SE3

SPECIAL EDUCATION OPERATIONAL BUDGET

SPEC ED	Act 19/20	PB 20/21	R1 20/21	PB 21/22
<u>Summary - Revolving/3rd Party</u>				
<u>Revenue:</u>				
Local Sources	0	0	0	0
State	558,383	552,908	461,397	475,003
Incoming Transfers	0	0	0	0
<b>Total Rev/3rd P Rev:</b>	<b>558,383</b>	<b>552,908</b>	<b>461,397</b>	<b>475,003</b>
<u>Expenditures:</u>				
<u>Instruction:</u>				
Juv Home	362,050	374,593	375,676	387,115
Starr	0	0	0	0
	<b>362,050</b>	<b>374,593</b>	<b>375,676</b>	<b>387,115</b>
<u>Support:</u>				
JH	196,333	178,315	85,721	87,887
Starr	0	0	0	0
	<b>196,333</b>	<b>178,315</b>	<b>85,721</b>	<b>87,887</b>
<b>Total 3rd Party</b>	<b>558,383</b>	<b>552,908</b>	<b>461,397</b>	<b>475,003</b>

SE4

## Special Education Budget Revision and Projection

<u>REVENUE</u>	<u>FUNCTION</u>	<u>19/20 Actual</u>	<u>20/21 Preliminary</u>	<u>20/21 Revision 1</u>	<u>21/22 Preliminary</u>
Local Sources	1xx				
Other Political Subdivisions	2xx				
State Sources	3xx				
Federal Sources	4xx	6,180,738	6,301,858	6,828,279	6,527,003
Transfers In	5xx				
<b>Total Revenue and Transfers</b>		6,180,738	6,301,858	6,828,279	6,527,003
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Added Needs	12X	2,285,079	2,538,062	2,834,011	2,526,486
Support Services:	2XX				
Pupil Support	21X	1,122,241	1,216,563	1,248,678	1,272,735
Instructional Staff Support	22X	1,849,941	1,625,131	1,900,907	1,895,814
General Administration	23X				
School Administration	24X	212,176	186,984	224,567	224,567
Business Services	25X				
Operations and Maintenance	26X				
Transportation	27X				
Other Central Support	28X-29X	616,169	639,510	517,055	505,940
<b>Total Support Services</b>		3,800,527	3,668,188	3,891,207	3,899,056
Community Services	3XX	95,132	95,608	103,061	101,461
Other Financing Uses	4XX				
<b>Total Expenditures</b>		6,180,738	6,301,858	6,828,279	6,527,003
<b>Excess Revenue (Expenditures)</b>			-	-	-
<b>Beginning Fund Equity @ July 1</b>			-	-	-
<b>Ending Fund Equity @ June 30</b>			-	-	-

SES

SPECIAL EDUCATION FEDERAL PROJECTS

	<u>Act 19-20</u>	<u>PB 20-21</u>	<u>RI 20-21</u>	<u>PB 21-22</u>
<u>Summary of Federal Projects</u>				
Local				
State				
Federal	6,180,738	6,301,858	6,828,279	6,527,003
	<u>6,180,738</u>	<u>6,301,858</u>	<u>6,828,279</u>	<u>6,527,003</u>
Title I Starr Carryover	0	0	0	0
Title I Starr Cur	0	0	0	0
AI (CUR)	0	0	0	0
AI (CAR)	0	0	0	0
Title I JH Cur	41,887	132,313	229,713	164,246
Title I JH Carryover	0	0	0	0
Title I ARRA Starr	0	0	0	0
TITIA I ARRA JH	0	0	0	0
IDEA (CUR) 0457	5,876,554	5,905,937	6,073,286	6,073,286
IDEA (CAR) 0456	0	0	0	0
IDEA ARRA	0	0	0	0
PSI (CUR) 0467	135,797	136,476	137,671	137,671
PSI (CAR) 0466	0	0	0	0
PSI ARRA	0	0	0	0
EOSD (CUR) 0487	0	0	0	0
General Supervision	126,500	127,133	151,800	151,800
INF/TODD (CUR)	0	0	0	0
INF/TODD (CAR)	0	0	0	0
INF/TODD MID CYCLE	0	0	0	0
EMPL GRANTS	0	0	0	0
BUILDING CAPACITY	0	0	0	0
TRANSITION SERVICES (CAR)	0	0	0	0
TRANSITION SERVICES (Cur)	0	0	0	0
Assist Tech Tool Kit	0	0	0	0
Trans Serv Mini Grant	0	0	0	0
Mutr Gr-Makowski (Car)	0	0	0	0
Tech Prep Mini	0	0	0	0
Nutr Gr-Ratti (Car)	0	0	0	0
Transportation Grant	0	0	0	0
GEERS - Special Education	0	0	31,249	0
ESSER II	0	0	204,560	0
TMT-PD	0	0	0	0
Total Federal Projects	<u>6,180,738</u>	<u>6,301,858</u>	<u>6,828,279</u>	<u>6,527,003</u>
Total Revenue	6,180,738	6,301,858	6,828,279	6,527,003
Total Expenditures	6,180,738	6,301,858	6,828,279	6,527,003
Balance	0	(0)	0	0

SE6

## Special Education Budget Revision and Projection

<u>REVENUE</u>	<u>FUNCTION</u>	<u>19/20 Actual</u>	<u>20/21 Preliminary</u>	<u>20/21 Revision 1</u>	<u>21/22 Preliminary</u>
Local Sources	1xx	2,470	3,700	-	3,700
Other Political Subdivisions	2xx	-	-	-	-
State Sources	3xx	626	550	588	550
Federal Sources	4xx	74,705	80,000	8,700	80,000
Transfers In	5xx	2,752	27,400	305	27,400
<b>Total Revenue and Transfers</b>		<b>80,553</b>	<b>111,650</b>	<b>9,593</b>	<b>111,650</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Added Needs	12X				
Support Services:	2XX				
Pupil Support	21X				
Instructional Staff Support	22X				
General Administration	23X				
School Administration	24X				
Business Services	25X				
Operations and Maintenance	26X				
Transportation	27X				
Other Central Support	28X-29X	80,553	111,650	9,593	111,650
<b>Total Support Services</b>		<b>80,553</b>	<b>111,650</b>	<b>9,593</b>	<b>111,650</b>
Community Services	3XX				
Other Financing Uses	4XX				
<b>Total Expenditures</b>		<b>80,553</b>	<b>111,650</b>	<b>9,593</b>	<b>111,650</b>
<b>Excess Revenue (Expenditures)</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Beginning Fund Equity @ July 1</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Ending Fund Equity @ June 30</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

SE7

FOOD SERVICE FUND

<u>FOOD SERVICE FUND</u>	<u>Act 19-20</u>	<u>PB 20-21</u>	<u>R1 20-21</u>	<u>PB 21-22</u>
LOCAL	2,471	3,700	0	3,700
STATE	626	550	588	550
FEDERAL	74,705	80,000	8,700	80,000
INCOMING TRANSF	2,752	27,400	305	27,400
<b>TOTAL REVENUE</b>	<b>80,553</b>	<b>111,650</b>	<b>9,593</b>	<b>111,650</b>
SALARIES	0	0	0	0
PUR SERV	34,669	49,350	0	49,350
S/M/O	45,884	62,300	9,593	62,300
	0	0	0	0
	80,553	111,650	9,593	111,650
EMPL BENEFITS	0	0	0	0
<b>TOTAL FOOD SERVICE</b>	<b>80,553</b>	<b>111,650</b>	<b>9,593</b>	<b>111,650</b>
BALANCE	0	0	0	0
BEGINNING FUND EQUITY	0	0	0	0
	0	0	0	0
LOCAL	2,471	3,700	0	3,700
STATE	626	550	588	550
FEDERAL	74,705	80,000	8,700	80,000
INCOMING TRANSF	2,752	27,400	305	27,400
<b>TOTAL REVENUE</b>	<b>80,553</b>	<b>111,650</b>	<b>9,593</b>	<b>111,650</b>
	80,553	111,650	9,593	111,650
Balance	0	0	0	0
BEGINNING FUND EQUITY	0	0	0	0
ENDING FUND EQUITY	0	0	0	0

SE 8

Vocational Education Budget Revision and Projection

<u>REVENUE</u>	<u>FUNCTION</u>	<u>19/20 Actual</u>	<u>20/21 Preliminary</u>	<u>20/21 Revision 1</u>	<u>21/22 Preliminary</u>
Local Sources	1xx	6,383,523	6,353,636	6,166,885	6,217,394
State Sources	3xx	2,791,382	2,850,130	2,961,682	2,961,682
Federal Sources	4xx	521,510	521,510	486,133	486,133
Transfers In	5xx	4,137	-	-	-
<b>Total Revenue and Transfers</b>		<b>9,700,552</b>	<b>9,725,276</b>	<b>9,614,700</b>	<b>9,665,209</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Added Needs	12X	4,481,515	5,055,075	4,792,019	5,021,988
Support Services:	2XX				
Pupil Support	21X	687,622	707,103	749,173	770,340
Instructional Staff Support	22X	638,252	745,776	673,027	721,152
General Administration	23X	6,600	6,228	4,418	4,506
School Administration	24X	559,934	622,576	568,001	578,198
Business Services	25X	320,264	328,150	304,554	309,591
Operations and Maintenance	26X	871,293	885,330	851,688	859,176
Transportation	27X	596,704	666,951	634,351	444,603
Other Central Support	28X	221,724	230,209	203,073	206,175
<b>Total Support Services</b>		<b>3,902,393</b>	<b>4,192,323</b>	<b>3,988,285</b>	<b>3,893,741</b>
Community Services	3XX	-	-	-	-
Other Financing Uses	4XX-6XX	852,814	923,516	1,115,444	1,122,700
<b>Total Expenditures</b>		<b>9,236,722</b>	<b>10,170,914</b>	<b>9,895,748</b>	<b>10,038,429</b>
<b>Excess Revenue (Expenditures)</b>		<b>463,830</b>	<b>(445,638)</b>	<b>(281,048)</b>	<b>(373,220)</b>
<b>Beginning Fund Equity @ July 1</b>		<b>7,687,160</b>	<b>7,767,420</b>	<b>8,150,990</b>	<b>7,869,942</b>
<b>Ending Fund Equity @ June 30</b>		<b>8,150,990</b>	<b>7,321,782</b>	<b>7,869,942</b>	<b>7,496,722</b>

VEI

VE Exp Budget

VE Revenue Summary	Revenue-Local	6,387,660	6,353,636	6,166,885	6,217,394
	Revenue State Sources	2,791,382	2,850,130	2,961,682	2,961,682
	Revenue-Federal Sourc	521,510	521,510	486,133	486,133
	Total Revenue	9,700,552	9,725,276	9,614,700	9,665,209
VE Expenditure Summary	Work Based	126,070	126,090	164,874	168,368
	Burgy	-	-	-	-
	College and Career Rea	47,781	75,000	75,000	75,000
	Ag Science	156,773	210,843	231,141	234,304
	Education Academy	126,063	130,070	134,752	137,265
	Guidance	88,977	91,546	136,503	139,187
	Math Consultant	-	-	-	-
	Language Arts Consulta	124,291	128,044	10,000	10,000
	MYCA	60,092	117,044	84,300	119,021
	Counselor Consultant	137,230	144,905	147,049	150,027
	9th Grade CTE Academ	-	-	-	-
	Cosmetology	-	-	-	-
	Program Wide Instructi	1,006,447	1,407,045	1,193,466	1,361,552
	Health Occupations	148,027	150,519	159,271	161,988
	Health Careers Prep	146,935	159,658	160,457	163,489
	Early Childhood Educat	332,981	353,962	359,275	367,196
	Culinary Arts / Hospital	211,768	212,069	212,624	216,576
	Law Enforcement	284,842	296,772	298,877	305,219
	Aviation	205,822	215,197	189,280	192,689
	21st Century Health	211,403	249,712	235,644	239,961
	Construction	245,141	254,476	216,395	220,821
	Collision Repair	200,520	203,630	211,425	215,068
	Auto Service	263,517	292,139	291,570	297,054
	Power Equipment Techn	213,572	238,854	232,619	236,915
	Robotics(mechatronics)	161,890	142,857	143,644	146,012
	Graphics Communicatic	348,152	326,519	327,969	333,388
	Machining Technology (	5,523	-	-	-
	Welding	156,022	179,638	187,203	190,384
	Computer Networking	276,218	294,958	296,540	302,669
	Counselor	268,836	274,554	276,069	282,417
	Monitoring & Security	56,301	82,000	75,000	83,640
	Technology	4,010	6,800	16,300	16,300
	School Administration	559,934	622,576	568,001	578,198
	Postage & Copying	22,526	23,460	17,220	17,220
	Operation/Maintenance	1,082,371	1,131,710	1,097,046	1,104,534
	Transportation	586,859	632,600	600,000	410,252
	Marketing	114,011	125,508	130,321	132,380
	Technology Coordinator	51,320	51,515	46,852	47,895
	Indirect	357,939	365,098	362,789	370,045
	CTE Administration	325,044	332,038	313,894	319,019
	Transfer to Districts	-	-	206,244	206,244
	Carl Perkins	521,510	521,510	486,133	486,133
	Total Expenditures	9,236,721	10,170,913	9,895,749	10,038,429
	Balance:	463,831	(445,637)	(281,049)	(373,219)
	Beg Fund Equity	7,687,161	7,767,421	8,150,992	7,869,943
	Ending Fund Equity	8,150,992	7,321,784	7,869,943	7,496,724

VE2

**CDOT Fund Budget Revision and Projection**

<u>REVENUE</u>	<u>FUNCTION</u>	<u>19/20 Actual</u>	<u>20/21 Preliminary</u>	<u>20/21 Revision 1</u>	<u>21/22 Preliminary</u>
Local Sources	1xx	49,040	-	6,443	6,443
Other Political Subdivisions	2xx	-	-	-	-
State Sources	3xx	153,311	150,716	139,692	139,692
Federal Sources	4xx	-	-	-	-
Transfers In	5xx-6xx	2,463,246	2,307,768	2,528,130	2,100,583
<b>Total Revenue and Transfers</b>		<b>2,665,597</b>	<b>2,458,484</b>	<b>2,674,265</b>	<b>2,246,718</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Support Services:	2XX				
Pupil Support	21X	-	-	-	-
Instructional Staff Support	22X	-	-	-	-
General Administration	23X	2,824	2,668	2,542	2,542
School Administration	24X	-	-	-	-
Business Services	25X	-	-	-	-
Operations and Maintenance	26X	11,832	12,683	12,654	12,672
Transportation	27X	-	-	-	-
Other Central Support	28X-29X	2,235,452	2,600,920	2,357,949	2,613,166
<b>Total Support Services</b>		<b>2,250,108</b>	<b>2,616,271</b>	<b>2,373,145</b>	<b>2,628,380</b>
Community Services	3XX	-	-	-	-
Other Financing Uses	4XX-6XX	-	-	-	-
<b>Total Expenditures</b>		<b>2,250,108</b>	<b>2,616,271</b>	<b>2,373,145</b>	<b>2,628,380</b>
<b>Excess Revenue (Expenditures)</b>		<b>415,489</b>	<b>(157,787)</b>	<b>301,120</b>	<b>(381,662)</b>
<b>Beginning Fund Equity @ July 1</b>		<b>2,715,172</b>	<b>3,026,786</b>	<b>3,130,661</b>	<b>3,431,781</b>
<b>Ending Fund Equity @ June 30</b>		<b>3,130,661</b>	<b>2,868,999</b>	<b>3,431,781</b>	<b>3,050,119</b>

CDOT1

CDOT Budget

	<u>Act 19-20</u>	<u>PB 20-21</u>	<u>R1 20-21</u>	<u>PB 21-22</u>
<b><u>Revenue</u></b>				
DATA CONSORTIUM	1,455,973	1,462,338	1,510,119	1,102,718
FIBER NETWORK	272,805	202,661	188,151	188,151
OPERATIONAL	936,819	793,485	975,995	955,849
REVOLVING	0	0	0	0
Total Revenue	<u>2,665,597</u>	<u>2,458,484</u>	<u>2,674,265</u>	<u>2,246,718</u>
<b><u>Expense</u></b>				
DATA CONSORTIUM	1,170,032	1,350,734	1,269,102	1,381,138
FIBER NETWORK	163,266	232,350	140,336	183,818
OPERATIONAL	916,810	1,033,188	963,707	1,063,424
REVOLVING	0	0	0	0
	<u>2,250,108</u>	<u>2,616,272</u>	<u>2,373,145</u>	<u>2,628,380</u>
<b><u>Surplus (Deficit)</u></b>				
DATA CONSORTIUM	285,941	111,604	241,017	(278,420)
FIBER NETWORK	109,539	(29,689)	47,815	4,333
OPERATIONAL	20,009	(239,703)	12,288	(107,575)
REVOLVING	0	0	0	0
	<u>415,489</u>	<u>(157,788)</u>	<u>301,120</u>	<u>(381,661)</u>
<b>BEGINNING FUND EQUITY</b>	<u>2,715,173</u>	<u>3,026,786</u>	<u>3,130,661</u>	<u>3,431,781</u>
<b>ENDING FUND EQUITY</b>	<u>3,130,661</u>	<u>2,868,999</u>	<u>3,431,781</u>	<u>3,050,120</u>

CDOT2

**Student Activities Fund Budget Revision and Projection**

<u>REVENUE</u>	<u>FUNCTION</u>	<u>19/20 Actual</u>	<u>20/21 Preliminary</u>	<u>20/21 Revision 1</u>	<u>21/22 Preliminary</u>
Local Sources	1xx	34,324	84,497	74,605	37,989
Other Political Subdivisions	2xx	-	-	-	-
State Sources	3xx	-	-	-	-
Federal Sources	4xx	-	-	-	-
Transfers In	5xx-6xx	-	-	-	-
<b>Total Revenue and Transfers</b>		<b>34,324</b>	<b>84,497</b>	<b>74,605</b>	<b>37,989</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Support Services:	2XX				
Pupil Support	21X	-	-	-	-
Instructional Staff Support	22X	-	-	-	-
General Administration	23X	-	-	-	-
School Administration	24X	-	-	-	-
Business Services	25X	-	-	-	-
Operations and Maintenance	26X	-	-	-	-
Transportation	27X	-	-	-	-
Other Central Support	28X-29X	35,937	66,983	43,730	37,734
<b>Total Support Services</b>		<b>35,937</b>	<b>66,983</b>	<b>43,730</b>	<b>37,734</b>
Community Services	3XX	-	-	-	-
Other Financing Uses	4XX-6XX	-	-	-	-
<b>Total Expenditures</b>		<b>35,937</b>	<b>66,983</b>	<b>43,730</b>	<b>37,734</b>
<b>Excess Revenue (Expenditures)</b>		<b>(1,613)</b>	<b>17,514</b>	<b>30,875</b>	<b>255</b>
<b>Beginning Fund Equity @ July 1</b>		<b>-</b>	<b>5,610</b>	<b>(1,613)</b>	<b>29,262</b>
<b>Ending Fund Equity @ June 30</b>		<b>(1,613)</b>	<b>23,124</b>	<b>29,262</b>	<b>29,517</b>

SAI

Student Activities Fund

<u>Revenue</u>		<u>Act 2019-2020</u>	<u>PB 2020-2021</u>	<u>R1 2020-2021</u>	<u>PB 2021-2022</u>
601000000000000000	Budget Account				
601510000000000000	Interest	428	607	700	700
601790000100000000	SLG REVENUE	7	-	46	8
601790000101000000	SLG TAXABLE REV	-	-	-	-
601790000110000000	GRAPHIC STUDENT ACT REVENUE	GSA 964	3,283	2,265	1,081
601790000120000000	AST REVENUE	AST -	500	1,705	-
601790000130000000	ROBOTICS	ROB -	-	-	-
601790000140000000	COLLISON REPAIR	CRP -	-	-	-
601790000150000000	CNT REVENUE	CNT -	500	1,966	-
601790000160000000	CONSTRUCTION TECH REVENUE	CON -	-	-	-
601790000170000000	ECE REVENUE	ECE -	-	-	-
601790000180000000	EDUCATION ACAD REVENUE	EDA -	2,000	-	-
601790000190000000	FFA	EST 2,280	13,581	7,708	2,508
601790000200000000	PROSTART REVENUE	PRO -	5,000	11,837	-
601790000201000000	PROSTART TAXABLE REV	PRO -	-	-	-
601790000210000000	LAW ENFORCEMENT REVENUE	LAW -	-	624	-
601790000220000000	PET REVENUE	PET -	500	-	-
601790000230000000	WELDING TECH REVENUE	WEL -	-	-	-
601790000240000000	Behavior Room Rev	-	826	566	-
601790000241000000	Behavior Room Taxable Rev	-	-	-	-
601790000250000000	SCSBO	1,323	1,200	1,286	1,455
601790000300000000	DECA REVENUE	DEC -	-	4,129	-
601790000301000000	TAXABLE DECA REV	DEC -	-	-	-
601790000400000000	MITES REVENUE	@@@ -	-	1,960	-
601790000401000000	MITES TAXABLE REV	@@@ -	-	-	-
601790000500000000	SKILLS USA REVENUE	@@@ -	2,000	-	-
601790000501000000	SKILLS USA TAXABLE REV	@@@ -	-	-	-
601790000600000000	HOSA REVENUE	HOS 1,075	500	-	1,183
601790000601000000	HOSA TAXABLE REV	HOS 8,072	15,000	-	8,879
601790000650000000	Burgy Revenue	BGY 18,925	28,000	19,800	20,817
601790000700000000	STAFFEN ACCT	STA 1,253	1,000	2,273	1,379
601790000800000000	ATP REVENUE	ATP -	1,000	10,443	-
601790000801000000	ATP TAXABLE REVENUE	ATP -	-	-	-
601790000900000000	COUNCIL ACTIVITY REVENUE ACCT	STA -	11,000	7,297	-
601790001600000000	HOSA REV	HOS -	-	-	-
<b>Total Revenue:</b>		<b>34,324</b>	<b>84,497</b>	<b>74,605</b>	<b>37,989</b>
<u>Expenditures</u>					
612100000000000000	St Act Expense				
612910000100000000	SLG EXPENSE	SLG -	-	-	-
612910000110000000	GRAPHIC STUDENT ACT EXP	GSA 1,250	2,000	1,313	1,313
612910000120000000	AST EXPENSE	AST -	-	-	-
612910000130000000	ROBOTICS EXPENSE	ROB -	-	-	-
612910000140000000	COLLISON REPAIR EXP	CRP -	-	-	-
612910000150000000	COMPUTER NETWORKING EXP	CNT -	-	-	-
612910000160000000	CONSTRUCTION TECH EXPENSE	CON -	-	-	-
612910000170000000	ECE EXPENSE	ECE -	-	-	-
612910000180000000	EDUCATION ACAD EXP	EDA -	1,100	56	-
612910000190000000	FFA	EST 550	10,000	578	578
612910000200000000	PROSTART EXP	PRO -	1,000	-	-
612910000210000000	LAW ENFORCEMENT EXP	LAW -	-	-	-
612910000220000000	PET EXPENSE	PET -	-	-	-
612910000230000000	WELDING TECH EXP	WEL -	-	-	-
612910000241000000	Behavior Room Exp	-	500	-	-
612910000250000000	SCSBO	805	1,200	845	845
612910000300000000	DECA EXP	DEC -	-	-	-
612910000400000000	MITES EXP	@@@ -	-	-	-
612910000500000000	SKILLS USA EXP	@@@ 2,887	3,683	3,032	3,032
612910000600000000	HOSA EXP	HOS 2,512	10,000	8,577	2,837
612910000850000000	BURGY EXP	BGY 17,777	26,000	18,865	18,865
612910000700000000	STAFFEN EXP	STA 1,634	1,500	1,716	1,716
612910000800000000	ATP EXPENSES	ATP 1,023	-	1,074	1,074
612910000900000000	COUNCIL ACTIVITY EXPENSE ACCT	STA 7,500	10,000	7,875	7,875
<b>Total Expenditures:</b>		<b>35,938</b>	<b>66,983</b>	<b>43,730</b>	<b>37,734</b>
<b>Balance:</b>		<b>(1,613)</b>	<b>17,513</b>	<b>30,875</b>	<b>254</b>
<b>Beginning Fund Balance</b>		<b>37</b>	<b>5,610</b>	<b>(1,576)</b>	<b>29,299</b>
<b>Ending Fund Balance</b>		<b>(1,576)</b>	<b>23,123</b>	<b>29,299</b>	<b>29,553</b>



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## MEMORANDUM

**To:** CASBMA Board Delegate

**From:** Kori Rafferty, Assistant Superintendent of Finance & Operations

**Date:** March 3, 2021

**Re:** CISD Budget Review

In accordance with Section 624 of the Revised School Code, the Calhoun ISD has annually met its legal requirement to provide local district boards of education a copy of the CISD general operating budget. We have presented the CISD general operating fund budget to the delegates of the CASBMA Executive Committee at their annual March meeting as the vehicle to get the ISD budget information to the individual local district boards of education. In addition to the general operating budget, we have provided the delegates with detailed and comparative budget information about the other operating budgets of the ISD (Special Education, Vocational Education and Technology Consortium, Student Activities). Superintendents were provided this information at their February meeting.

Section 624 of the Revised School Code includes specific timelines for ISD presentation of the general operating budget to local district boards of education and local district responsibilities relative to the ISD general operating fund budget.

Even though the legal requirement for the presentation of ISD budget information to constituent school boards is specific to the general operating budget only, we continue to support providing you with the information you have received in the past (current general operating budget, the proposed general operating budget, as well as the other operating budgets of the ISD). If, however, the Board of Directors determines that this is more information than needed or wanted, we will provide the preferred information meeting minimum requirements in the future.

Constituent boards must adopt a resolution indicating support or disapproval of the Calhoun ISD general fund operating budget. While we are providing you with the information noted above, we have also provided your Superintendent with a packet of information for each of you and your local

board of education members. The packet will include the following information needed in order for the local district board of education to adopt the required resolution:

- a copy of Section 624
- the required ISD and local district timelines
- a local district board of education sample resolution; and
- the proposed ISD 2021-22 general fund operating budget

Since the requirement is for ISDs to provide the general fund operating budget to local district boards of education no later than May 1, we will continue to use the March CASBMA Executive Committee meeting for two reasons:

- 1) To capitalize on your time and avoid a special meeting; and
- 2) To provide you and your local board of education members adequate time to review the information prior to adopting the required resolution by June 1.

If you or your local board of education members need more information or have questions, please contact Terance Lunger at (269) 789-2461.

CC: Terance Lunger, CISD Superintendent

Encl: Sec. 624 of the Revised School Code and ISD Process

**Purpose:** MCL 380.624 requires not only a Local District Board “review” of the ISD budget, it requires each local district to adopt a resolution, following this review, which indicates the board’s support or disapproval of the ISD budget.

Note: The ISDs still maintain total legal authority to finalize and adopt their own budget.

Process:

- ⌘ Not later than May 1 of each year, the ISD is required to provide the proposed general fund operating budget for the following school year to each constituent board. We will continue to provide this information at the March CASBMA Board of Directors meeting as a representative delegate assembly. A packet of materials for each constituent school district board member will be distributed to the Superintendent in February.
- ⌘ Not later than June 1 of each year, the board of each constituent school district must review the ISD budget and must adopt a board resolution “expressing support or disapproval” of the proposed general fund budget.
- ⌘ When this resolution is adopted, the constituent school board shall submit to the ISD Board this resolution and “any specific objections or proposed changes the constituent board has to the ISD budget” if applicable.
- ⌘ If the ISD receives any specific objections or proposed changes, the ISD Board is “required to consider the proposed budget changes”. There is no requirement that the ISD Board act on these considerations or proposals.

Packet: Each Superintendent will be given a packet of materials for each constituent school district board member containing the following:

- ⌘ A copy of the proposed general operating fund budget for the next fiscal year
- ⌘ A copy of the sample resolution
- ⌘ A copy of the process detailing the local board’s responsibility and timelines

**Total General Fund  
General Fund Budget Revision and Projection**



<u>REVENUE</u>	<u>FUNCTION</u>	<u>19-20 Actual</u>	<u>20-21 Preliminary</u>	<u>20-21 Revision 1</u>	<u>21-22 Preliminary</u>
Local Sources	1xx	3,102,594	3,408,061	3,265,919	3,141,895
Other Political Subdivisions	2xx	-	-	-	-
State Sources	3xx	11,799,771	11,441,999	14,292,435	13,978,567
Federal Sources	4xx	11,178,810	14,508,981	13,372,476	15,965,349
Transfers In	5xx-6xx	2,352,801	2,356,676	2,210,536	2,134,863
<b>Total Revenue and Transfers</b>		<b>28,433,976</b>	<b>31,715,717</b>	<b>33,141,366</b>	<b>35,220,674</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Support Services:	2XX				
Pupil Support	21X	284,025	150,266	349,313	362,127
Instructional Staff Support	22X	11,078,775	13,375,118	12,416,542	14,898,679
General Administration	23X	473,914	498,473	588,541	522,526
School Administration	24X	-	-	-	-
Business Services	25X	1,043,461	1,180,970	1,156,197	1,177,791
Operations and Maintenance	26X	189,822	410,183	1,021,394	425,379
Transportation	27X	-	-	-	-
Other Central Support	28X-29X	1,926,760	2,229,620	2,288,708	2,324,367
<b>Total Support Services</b>		<b>14,996,757</b>	<b>17,844,630</b>	<b>17,820,695</b>	<b>19,710,869</b>
Community Services	3XX	1,929,688	2,106,620	2,182,350	2,047,997
Other Financing Uses	4XX-6XX	10,287,564	11,280,404	13,052,827	12,872,264
<b>Total Expenditures</b>		<b>27,214,009</b>	<b>31,231,654</b>	<b>33,055,872</b>	<b>34,631,130</b>
<b>Excess Revenue (Expenditures)</b>		<b>1,219,967</b>	<b>484,063</b>	<b>85,494</b>	<b>589,544</b>
<b>Beginning Fund Equity @ July 1</b>		<b>5,623,479</b>	<b>6,064,760</b>	<b>6,843,446</b>	<b>6,928,940</b>
<b>Ending Fund Equity @ June 30</b>		<b>6,843,446</b>	<b>6,548,823</b>	<b>6,928,940</b>	<b>7,518,484</b>

**General Fund Operating  
General Fund Budget Revision and Projection**



<u>REVENUE</u>	<u>FUNCTION</u>	<u>19-20 Actual</u>	<u>20-21 Preliminary</u>	<u>20-21 Revision 1</u>	<u>21-22 Preliminary</u>
Local Sources	1xx	1,295,043	1,265,470	1,180,398	1,190,203
Other Political Subdivisions	2xx				
State Sources	3xx	2,663,674	2,325,747	2,588,014	2,588,014
Federal Sources	4xx				
Transfers In	5xx-6xx	2,204,465	2,201,789	2,044,383	1,999,976
<b>Total Revenue and Transfers</b>		6,163,182	5,793,006	5,812,795	5,778,193
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		-	-	-	-
Support Services:	2XX				
Pupil Support	21X	-	-	-	-
Instructional Staff Support	22X	1,115,634	1,287,621	998,790	1,038,631
General Administration	23X	471,687	491,883	584,541	518,526
School Administration	24X				
Business Services	25X	809,191	813,306	826,858	843,412
Operations and Maintenance	26X	189,322	407,938	1,018,644	420,884
Transportation	27X				
Other Central Support	28X-29X	1,247,760	1,385,734	1,399,904	1,460,106
<b>Total Support Services</b>		3,833,594	4,386,482	4,828,737	4,281,559
Community Services	3XX	793	2,500	-	-
Other Financing Uses	4XX-6XX	1,117,556	931,795	909,786	918,312
<b>Total Expenditures</b>		4,951,943	5,320,777	5,738,523	5,199,871
<b>Excess Revenue (Expenditures)</b>		1,211,239	472,229	74,272	578,322
<b>Beginning Fund Equity @ July 1</b>		5,472,418	5,905,022	6,683,657	6,757,929
<b>Ending Fund Equity @ June 30</b>		6,683,657	6,377,251	6,757,929	7,336,251

**General Fund Special Projects**  
**General Fund Budget Revision and Projection**



<u>REVENUE</u>	<u>FUNCTION</u>	<u>19/20 Actual</u>	<u>20/21 Preliminary</u>	<u>20/21 Revision 1</u>	<u>21/22 Preliminary</u>
Local Sources	1xx	1,807,551	2,142,591	2,085,521	1,951,692
Other Political Subdivisions	2xx				
State Sources	3xx	9,136,097	9,116,252	11,704,421	11,390,553
Federal Sources	4xx	11,178,810	14,508,981	13,372,476	15,965,349
Transfers In	5xx-6xx	31,182	-	43,476	12,210
<b>Total Revenue and Transfers</b>		<b>22,153,640</b>	<b>25,767,824</b>	<b>27,205,894</b>	<b>29,319,804</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Support Services:	2XX				
Pupil Support	21X	284,025	150,266	349,313	362,127
Instructional Staff Support	22X	9,868,072	11,961,346	11,315,332	13,757,628
General Administration	23X	-	2,000	2,000	2,000
School Administration	24X	-	-	-	-
Business Services	25X	226,690	359,932	323,304	328,344
Operations and Maintenance	26X	500	2,245	2,750	4,495
Transportation	27X	-	-	-	-
Other Central Support	28X-29X	675,450	839,306	887,804	863,261
<b>Total Support Services</b>		<b>11,054,737</b>	<b>13,315,095</b>	<b>12,880,503</b>	<b>15,317,855</b>
Community Services	3XX	1,928,895	2,104,120	2,182,350	2,047,997
Other Financing Uses	4XX-6XX	9,170,008	10,348,609	12,143,041	11,953,952
<b>Total Expenditures</b>		<b>22,153,640</b>	<b>25,767,824</b>	<b>27,205,894</b>	<b>29,319,804</b>
Excess Revenue (Expenditures)		-	-	-	-
Beginning Fund Equity @ July 1		-	-	-	-
Ending Fund Equity @ June 30		-	-	-	-

**General Fund Revolving  
General Fund Budget Revision and Projection**



<u>REVENUE</u>	<u>FUNCTION</u>	<u>19-20 Actual</u>	<u>20-21 Preliminary</u>	<u>20-21 Revision 1</u>	<u>21-22 Preliminary</u>
Local Sources	1xx	-	-	-	-
Other Political Subdivisions	2xx	-	-	-	-
State Sources	3xx	-	-	-	-
Federal Sources	4xx	-	-	-	-
Transfers In	5xx-6xx	117,154	154,887	122,677	122,677
<b>Total Revenue and Transfers</b>		<b>117,154</b>	<b>154,887</b>	<b>122,677</b>	<b>122,677</b>
<b><u>EXPENDITURES</u></b>					
Instruction:	1XX				
Basic Programs	11X	-	-	-	-
Added Needs	12X	-	-	-	-
<b>Total Instruction Services</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Support Services:	2XX				
Pupil Support	21X	-	-	-	-
Instructional Staff Support	22X	95,069	126,151	102,420	102,420
General Administration	23X	2,227	4,590	2,000	2,000
School Administration	24X	-	-	-	-
Business Services	25X	7,580	7,732	6,035	6,035
Operations and Maintenance	26X	-	-	-	-
Transportation	27X	-	-	-	-
Other Central Support	28X-29X	3,550	4,580	1,000	1,000
<b>Total Support Services</b>		<b>108,426</b>	<b>143,053</b>	<b>111,455</b>	<b>111,455</b>
Community Services	3XX	-	-	-	-
Other Financing Uses	4XX-6XX	-	-	-	-
<b>Total Expenditures</b>		<b>108,426</b>	<b>143,053</b>	<b>111,455</b>	<b>111,455</b>
<b>Excess Revenue (Expenditures)</b>		<b>8,728</b>	<b>11,834</b>	<b>11,222</b>	<b>11,222</b>
<b>Beginning Fund Equity @ July 1</b>		<b>151,061</b>	<b>159,738</b>	<b>159,789</b>	<b>171,011</b>
<b>Ending Fund Equity @ June 30</b>		<b>159,789</b>	<b>171,572</b>	<b>171,011</b>	<b>182,233</b>

**LEA Resolution Relating to ISD General Fund Budget**

At the \_\_\_\_\_ School District (regular or special) \_\_\_\_\_  
Board of Education Meeting held on (date) \_\_\_\_\_ the  
following resolution was offered by (member) \_\_\_\_\_ and  
supported by (member) \_\_\_\_\_ to adopt the following resolution.

Ayes (members): \_\_\_\_\_  
\_\_\_\_\_

Nays (members) \_\_\_\_\_

**WHEREAS**, legislation enacted by the Michigan Legislature is intended to provide more local board of education input into the operation of Intermediate School Districts to be sure they are meeting their local constituent district needs, and

**WHEREAS**, PA 234 of 2004 in the ISD Accountability Legislation specifically requires Intermediate School Districts to present their estimated general fund budget for the succeeding school year to local school district boards of education representatives and further requires the adoption of a resolution not later than June 1 to “support or disapprove (with suggested changes)” this budget; and

**WHEREAS**, the Calhoun Intermediate School District has always presented this information annually to the delegate assembly of the Calhoun Area School Board Members Association in March for input and discussion and will, therefore meet the timeline of providing the same required information to CASBMA prior to April 1 of each year; and

**WHEREAS**, Calhoun Intermediate School District is required to “consider” objections or proposed changes as provided by the constituent school district boards;

**NOW, THEREFORE BE IT RESOLVED:** that the \_\_\_\_\_  
School District has reviewed the information provided by the Administration of the Calhoun Intermediate School District relating to their projected 2021-2022 General Fund Budget and, following our careful review the Board of Education (supports or disapproves, with suggested changes) \_\_\_\_\_ the 2021-2022 Calhoun Intermediate School District General Fund Operating Budget.

# UNION CITY COMMUNITY SCHOOL DISTRICT

**DATE:** April 19, 2021

**SUBJECT:** Calhoun ISD General Education Budget

**REASON FOR BOARD CONSIDERATION:** The local Boards for each district within an ISD must approve/reject the general education proposed budget for the Calhoun Intermediate School District.

**FACTS AND ANALYSIS:**

1. Calhoun ISD has submitted for your review their proposed general education budget for the 2021-2022 school year.
2. On or before June 1<sup>st</sup> of each year, Union City Community Schools Board of Education must approve or reject this proposed budget.
3. The General Education Budget is restricted by grant protocols but is within the expected scope of work.
4. If the proposed budget is rejected, we must provide a written response indicating our areas of concern.

**Recommended Action:** It is recommended that the Union City Community Schools Board of Education approve the Calhoun ISD general education budget as presented.

**Motion by** \_\_\_\_\_ **Support by** \_\_\_\_\_

**Ayes** \_\_\_\_\_ **Nays** \_\_\_\_\_

**Roll Call Vote** DeJongh \_\_\_\_\_ Herman \_\_\_\_\_ LaBar \_\_\_\_\_

Mears \_\_\_\_\_ Miller \_\_\_\_\_ Mathis \_\_\_\_\_ Searls \_\_\_\_\_

# UNION CITY COMMUNITY SCHOOL DISTRICT

**DATE:** April 19, 2021

**SUBJECT:** Administrative Contracts Renewal

**REASON FOR BOARD CONSIDERATION:** At the April Board of Education Meeting, the Board should extend administrative contracts for an additional year.

**FACTS AND ANALYSIS:**

1. Our individual contracts require board approval at the April Board Meeting or they renew automatically.
2. Our current administrators have contracts that extend to the 2021, 2022 and 2023 school years.
3. The following contracts are included:

James Owens, Director of Behavior Supports  
Sara Leson, Business Manager  
Amber Case, High School Principal  
Jamie Thomas, Middle School Principal  
Jennifer Johnson, Elementary Principal  
Christopher Katz, Chief Information Officer  
Deb Frey, Transportation Supervisor  
Hayley Denney, Athletic Director  
Deborah McDowell, Food Service Director  
Lorraine Cross, Assistant Business Manager  
Kelly AcMoody, Administrative Assistant  
Spencer Kever, Maintenance Supervisor  
Brian Belanger, Bus Mechanic  
Alan Cross, High School Maintenance Custodian  
Scott Schrader, Elementary Maintenance Custodian  
Keo Sok, Middle School Maintenance Custodian

**Recommended Action:** It is recommended that the Union City Community Schools Board of Education approve the contract renewals as presented.

Motion by \_\_\_\_\_ Support by \_\_\_\_\_

Roll Call Vote                      Herman \_\_\_\_\_                      DeJongh \_\_\_\_\_                      LaBar \_\_\_\_\_

Mears \_\_\_\_\_ Miller \_\_\_\_\_                      Mathis \_\_\_\_\_                      Searls \_\_\_\_\_

# UNION CITY COMMUNITY SCHOOL DISTRICT

**DATE:** April 19, 2021

**SUBJECT:** Sex Education Advisory Board

**REASON FOR BOARD CONSIDERATION:** Board Policy requires the board to appoint members to the Sex Education Advisory Board.

The sex education advisory board shall:

- A. Establish program goals and objectives for student knowledge and skills that are likely to reduce the rates of sex, pregnancy, and sexually transmitted diseases. Additional program goals and objectives may be established by the sex education advisory board that are not contrary to Michigan law.
- B. Review the materials and methods of instruction used and make recommendations to the Board for implementation. The advisory board shall take into consideration the District's needs, demographics, and trends, including, but not limited to, teenage pregnancy rates, sexually transmitted disease rates, and incidents of student sexual violence and harassment.
- C. At least once every two (2) years, evaluate, measure, and report the attainment of program goals and objectives established by the advisory board. The Board shall make the resulting report available to parents in the District.

## FACTS AND ANALYSIS:

- 1. Board policy 2418 requires the Board to establish a Sex Education Advisory Board (SEAB). Guidelines for this board request that the board appoint members to this board.
- 2. The following applicants have submitted applications and are being recommended for a seat on the SEA Board by the Sex Education Advisory Chair: Amber Case

Name	Role on Board	Parent of Student in District	Employee of the District

Nicole DeGraff	Health Care Professional	Yes	No
Staci Beckmeyer	Parent	Yes	No
Chris Katz	Parent	Yes	Yes
David Rails	Clergy	No	No
Jared Thornton	Staff Member/Parent	Yes	Yes
Dan Barda	Staff Member	No	Yes
Donald Mason	Clergy	No	No
Nicole Gilles	Parent	Yes	No
Amber Case	Staff Member/Parent	Yes	Yes
Jilliann Payseno	Parent	Yes	No
Abi Spooner	Parent	Yes	No

**Recommended Action:** It is recommended that the Union City Community Schools Board of Education approve the Sex Education Advisory Board Members as recommended by SEAB Chair, Amber Case.

**Motion by** \_\_\_\_\_ **Support by** \_\_\_\_\_

**Ayes** \_\_\_\_\_

**Nays** \_\_\_\_\_

**Roll Call Vote** \_\_\_\_\_

**Herman** \_\_\_\_\_ **Mathis** \_\_\_\_\_ **LaBar** \_\_\_\_\_ **Mears** \_\_\_\_\_

**Miller** \_\_\_\_\_ **Searls** \_\_\_\_\_ **DeJongh** \_\_\_\_\_

# UNION CITY COMMUNITY SCHOOL DISTRICT

**DATE:** April 19, 2021

**SUBJECT:** School Clubs

**REASON FOR BOARD CONSIDERATION:** Board Policy 2430 requires student clubs to be brought to the board for approval.

**FACTS AND ANALYSIS:**

1. The Board of Education believes that the goals and objectives of this District are best achieved by a diversity of learning experiences, including those that are not conducted in a regular classroom but are directly related to the curriculum.
2. The purpose of curricular-related activities shall be to enable students to explore a wider range of individual interests than may be available in the District's courses of study but are still directly related to accomplishing the educational outcomes for students as adopted by the Board in Policy 2131.
3. Curricular-related activities are defined as those activities in which:
  - A. the subject matter is actually taught or will be taught in a regularly offered course;
  - B. the subject matter concerns the District's composite courses of study;
  - C. participation is required for a particular course;
  - D. participation results in academic credit.

No curricular-related activity shall be considered to be under the sponsorship of this Board unless it meets one or more of the criteria stated above and has been approved by the Superintendent.

4. Play Therapy is currently being endorsed by therapists to help combat some of the social isolation occurring due to the Covid-19 pandemic. In addition to the information provided by Mr. Cook, here are some reasons expressed by play therapists on using Dungeon and Dragons.



Greetings,

My Name is James Ruhl Cook, and I am an English Teacher at the high school. I have recently been approached by multiple students who have expressed interest in forming a D&D (More commonly known as Dungeons and Dragons) Club. Here is a brief description of D&D: "The core of D&D is storytelling. You and your friends tell a story together, guiding your heroes through quests for treasure, battles with deadly foes, daring rescues, courtly intrigue, and much more." (<https://dnd.wizards.com/dungeons-and-dragons/what-is-dd>).

As a roleplaying game, D&D has been a major influence in my own life. I have made countless friends, formed great stories, and established a sense of commonality/community with those I have played with. To say that these people have become lifelong friends would be an understatement. I wish to share this opportunity with the students who have shown their interest and provide them an outlet for their creativity. Our Circle of Courage has segments for Belonging and Independence. What better way for students to form these portions of their own Circle then by creating a community that focuses on collaboration and understanding?

I am aware that this gathering must have an academic focus in order for this to be considered a "Club". This is not a problem. Creative Writing and Storytelling are at the core of any RPG (Roleplaying Game). Here are the ways in which students will be gaining academic growth:

- They will boost their creative writing abilities by creating:
  - Worlds that characters interact in
  - Characters with elaborate backstories and human qualities
  - Elaborate economies and government systems that are part of any society
- They will also boost these areas of learning as well:
  - Problem solving situations in which players must collaborate to achieve common objectives
  - Math Skills in probability and probable outcomes
  - Communication skills by talking with one another in character

I have already sent out a Google Form inquiring about who would be interested in such a club, and I got an overwhelming 25 responses from students who were interested within the first

day. Many of these students said that they have not played before, but this seemed like a wonderful opportunity to make new friends and have fun with others they have yet to meet. Being inexperienced is not an issue because this will be a welcoming environment for learning and fun for all. I am more than willing to provide adequate materials and resources, including a meeting place at the school, for this club. I was hoping for a weekly meeting time after the school day for our gatherings. I can and will comply with all current School Safety Regulations for these meetings.

In short, I hope that you will grant me this opportunity to share something I love with students who are eager and ready to be a part of something that will be a positive and amazing influence on their lives. It is important for students to have an outlet from the hectic atmosphere of the world around them. Let's get this Club Rolling!

Thank you for your consideration,

James Ruhl Cook

**UNION CITY COMMUNITY SCHOOL DISTRICT**

**DATE: April 19, 2021**

**SUBJECT: Board March Reconfirmation of Extended Learning Plan**

**REASON FOR BOARD CONSIDERATION:** The Board shall reconfirm its Extended Learning Plan for the 2020-2021 school year each month.

**FACTS AND ANALYSIS:**

1. State School Aid Act Section 98a(1)(c) requires that, every month after the ECLP is approved, the district must, at a meeting of the board of education, “re-confirm how instruction is going to be delivered during the 2020-2021 school year.” Section 98a also requires that public comment be solicited from the parents or legal guardians of pupils enrolled in the district during such meetings.
2. This provision requires our school board, at a meeting at which public comment is solicited, to:
  - a. Consider the ECLP’s (or most recently re-confirmed) description of how instruction will be delivered during the 2020-2021 school year
  - b. Consider the information presented to the board at each monthly meeting about the manner in which instruction is actually being delivered
  - c. Take action to re-confirm the manner in which instruction is actually being delivered (which may or may not differ from the ECLP’s (most recently re-confirmed) description of how instruction will be delivered).
3. **Recommended Action:** That the Union City Community Schools (District) Board of Education (Board) re-confirms, pursuant to State School Aid Act Section 98a, the description of how instruction will be delivered in the District during the 2020-2021 School year, as presented at the April 19, 2021 board meeting by the District’s Superintendent, Ronna Steel.

**Motion by \_\_\_\_\_ Support by \_\_\_\_\_**

**Ayes \_\_\_\_\_ Nays \_\_\_\_\_**

**Roll Call Vote DeJongh\_\_\_ Herman \_\_\_\_\_ LaBar \_\_\_\_\_**

**Mathis\_\_\_\_\_ Mears \_\_\_\_\_ Miller \_\_\_\_\_ Searls \_\_\_\_\_**

**Union City Community Schools  
Extended COVID-19 Learning Plan  
Reconfirmation Meeting  
Required Every 30 Days After Initial Plan Approval**

**Reconfirmation Meeting for March**

**Reconfirm how instruction (Return to Learn Plan) is going to be delivered during the 20/21 school year:**

(Recommendation: Explain in the narrative form any modifications to the original Extended Learning Plan)

Currently, the numbers for positive cases for Branch are at all-time highs. At the beginning of this month, we were at 11.4% and climbing. Calhoun's numbers are also increasing and continue to escalate. Both departments have reported hospitals are at capacity and children age 10-19 are starting to show a significant increase. In the last four weeks, positive cases have risen 133% and this was prior to the state-mandated testing of all athletes. In addition, Michigan has seen multiple variants of covid-19. The statewide positivity rate for the last seven days is at 15%. Two weeks ago, Michigan was reported as having the highest rate in the nation.

We currently had 149 students that plan to continue with virtual instruction. We have several students that have transitioned to in-person involuntarily after continual supports were unsuccessful in helping them navigate the instruction. We had several students transfer to online programs after refusing to cooperate and complete their online tasks after repeated interventions. We have also had multiple students request to re-enroll after being unsuccessful at another district.

My continued recommendation is that we continue with our hybrid plan for the majority of our students with a 100% virtual option for those students able to be successful in this modality. However, if we start to have positive cases this may change.

**Document Public Comments:**



**Review Weekly 2-Way Interaction Rates for Union City Schools**

<b>March</b>	<b>All Students</b>	<b>100% Remote*</b>	<b>Not 100% Remote*</b>
<b>Week 1</b>	87%	79%	95%
<b>Week 2</b>	87%	82%	94%
<b>Week 3</b>	84%	75%	92%
<b>Week 4</b>	75%	40%	86%



**Battle Creek  
Community  
Foundation**

*For good. For ever. For all.*

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J.J.B. Hilliard, W.L. Lyons, LLC

Dorothy McClendon  
Retired Social Worker  
Community Volunteer  
(Posthumously)

Robert Ridgeway  
Superintendent  
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49017-3505

269.962.2181 tel  
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bccf@bccfoundation.org  
www.bccfoundation.org

March 15, 2021

Ronna Steel, Superintendent  
Union City Schools  
430 St Joseph Street  
Union City, MI 49094

Grant Number: 20225322(Thank you for referring to this number in all correspondence regarding this grant.)

Dear Ronna:

On behalf of the Battle Creek Community Foundation, we are pleased to provide this grant to Union City Schools in the amount of \$10,000.00 from the Fund for Battle Creek to support Phase 1 of a "Union City Schools Resilient Project". The check has been sent to Starr Commonwealth.

Once the check is deposited/cashed, the Battle Creek Community Foundation, its officers, Board, successors, assigns, representatives and designees are hereby released and discharged from any and all liability relating to these funds and/or the related program or project.

As you speak about your grant with media and the larger community, please use the following language: "This program/project was made possible in part by a grant from the Battle Creek Community Foundation." If you wish to use our logo for sponsorship or event-related materials, please call us at 269-962-2181 and ask for marketing. Review of press releases regarding your grant and use of our logo is not required; if you desire assistance or clarification in this area, please contact us.

This grant award is for the period of 03/15/2021 through 03/15/2022. Starr Commonwealth will work with the Union City Schools to complete a BCCF grant report by 04/15/2022. Grant reporting should be submitted digitally through the Battle Creek Community Foundation's website at: <http://www.bccfoundation.org/grants/grant-reporting-information>.



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www.bccfoundation.org

If you have questions regarding grant reporting, please contact the Battle Creek Community Foundation or email Katherine Blocker (Katherine@bccfoundation.org).

In the event that you have questions or need any additional information, please do not hesitate to contact us.

Sincerely,

*Annette Chapman*  
Annette Chapman  
Senior Vice President

*Jennifer VanValkenburg*  
Jennifer VanValkenburg  
Program Officer

cc: Elizabeth Carey, President & CEO  
Starr Commonwealth