

**BOARD OF EDUCATION  
UMATILLA COUNTY SCHOOL DISTRICT 8R, HERMISTON**

There will be a Budget Committee Meeting of the  
Board of Education of the Umatilla County School District 8R  
at Hermiston School District Offices  
Boardroom  
305 S.W. 11th Street.  
Hermiston, Oregon 97838  
Monday, May 3, 2021, 6:30 PM

**Briana Cortaberria**  
Executive Assistant to the  
Superintendent and Board of Education

**AGENDA**

1. **CALL TO ORDER** *Dr. Clough - Past Chair (6:30 p.m.)*
2. **INTRODUCTORY ITEMS (6:30 p.m.)** *Dr. Clough*
  1. Pledge of Allegiance
3. **ELECTIONS (6:32 p.m.)** *Dr. Clough*
  1. Election of Chair 2
  2. Election of Vice-Chair 3
4. **APPROVAL OF MINUTES (6:34 p.m.)** 4
5. **BUDGET COMMITTEE OVERVIEW (6:35 p.m.)** *Ms. Saul*
6. **CALENDAR OF EVENTS (6:45 p.m.)** *Ms. Saul*
7. **REVENUE & EXPENDITURE REVIEW (6:50 p.m.)** *Ms. Saul*
8. **REVIEW OF CURRENT YEAR PLANNING ASSUMPTIONS AND TRENDS (7:05 p.m.)** *Ms. Saul*  
*Ms. Saul*
9. **REVIEW OF BOARD-APPROVED 2021-22 PLANNING PARAMETERS (7:25 p.m.)** *Ms. Saul* *Ms. Saul*
10. **PRESENTATION OF 2021-22 BUDGET MESSAGE & PROPOSED BUDGET DOCUMENT (7:45 p.m.)** *Ms. Saul* *Dr. Mooney*
11. **PUBLIC COMMENT (8:15 p.m.)** *Chair*
12. **BUDGET COMMITTEE DISCUSSION (8:25 p.m.)** *Chair*
13. **FUTURE MEETING: May 17, 2021 (8:35 p.m.)**

\* Timing of agenda is not meant to be time specific. Instead the time identified is for pacing purposes only. The Board of Education may modify the agenda and the order in which items are taken for consideration.

\*\* Consent agenda items are considered for action as an entire group. Details for these items are available for public inspection at the District Office.

\*\*\* Members of the public who wish to address the Board of Education should notify the Board Chairman or Superintendent prior to the meeting. The Board of Education normally accepts public comment only at its regularly scheduled meetings. Public comment is not normally accepted at Special Meetings/work sessions.

**COMMUNITY BUDGET COMMITTEE  
UMATILLA COUNTY SCHOOL DISTRICT #8R, HERMISTON  
HERMISTON, OREGON**

May 3, 2021

**MEMBER RECOMMENDATION**

**3.0 INTRODUCTORY ITEMS**

**3.1 TOPIC:** Election of Chair

It is recommended. . . . .

**RECOMMENDATION:**

. . . . . that the Community Budget Committee approves (*insert name*) as chair for the 2020-2021 school year.

**Draft Motion:** "I move that the Community Budget Committee approves (*insert name*) as chair for the 2020-2021 school year."

bc

**COMMUNITY BUDGET COMMITTEE  
UMATILLA COUNTY SCHOOL DISTRICT #8R, HERMISTON  
HERMISTON, OREGON**

May 3, 2021

**MEMBER RECOMMENDATION**

**3.0 INTRODUCTORY ITEMS**

**3.2 TOPIC:** Election of Vice-Chair

It is recommended. . . . .

**RECOMMENDATION:**

. . . . . that the Community Budget Committee approves (*insert name*) as vice-chair for the 2020-2021 school year.

**Draft Motion:** "I move that the Community Budget Committee approves (insert name) as vice-chair for the 2020-2021 school year."

bc

**SPECIAL MEETING/BUDGET COMMITTEE MEETING  
UMATILLA COUNTY SCHOOL DISTRICT #8R, HERMISTON  
May 18, 2020**

**1 CALL TO ORDER**

The meeting was called to order at 6:31 p.m.

Hermiston School Board members present: Ms. Karen Sherman, Mr. Josh Goller, Ms. Bonnie Luisi, Mr. Brent Pitney, Mr. Mark Gomolski, and Ms. Ginny Holthus

Community Budget Committee members present: Greg Harris, Dr. George Clough, Dave Smith, Nazario Rivera, Justin Terry, and Tiah Devin

Also in attendance were: Superintendent of Schools Tricia Mooney, Director of Business Services Katie Saul, and Executive Assistant to the Superintendent and Board Briana Cortaberria.

Absent members: Mr. Bryan Medelez and Yvette Medelez

**2 INTRODUCTORY ITEMS**

**2.1 Pledge of Allegiance**

Chair Clough led everyone in the Pledge of Allegiance.

**3 REVIEW & APPROVAL OF PREVIOUS MEETING MINUTES**

A motion was made by Ms. Luisi and seconded by Ms. Holthus to approve the minutes of the May 4, 2020, Community Budget Committee Meeting. The motion passed 12-0.

**4 REVIEW OF BUDGET REVISIONS**

Ms. Saul had no substantive changes to the proposed budget to present, as there is no new financial estimate expected until after the May 20 Oregon Economic Forecast.

The budget will remain as presented on May 4.

**5 REVIEW OF TAX RATE DECLARATION**

Ms. Saul explained the district's general fund (operating levy) and debt service fund (bond levy), clarifying that the provided figures were estimates based on assessed value.

She warned that tax collection rates are expected to be lower than projected in light of COVID-19, though not significantly, stating that property taxes remain fairly secure as individuals often pay them through mortgage payments.

Ms. Saul stated her recommendation to levy \$8,118,250. At a 2.75% assessed value growth, the levy rate is estimated to be about \$3.56/\$1,000 assessed value, which is the same as the current year.

**6 COMMITTEE QUESTIONS & DISCUSSION**

Ms. Saul answered questions from the committee and commented on the lack of news and information, as everyone works through the current uncertainty.

**7 CONSIDERATION FOR BUDGET APPROVAL**

A motion was provided, which included the approval of the budget and identified the permanent tax rate, as well as the amount of money to pay toward bond principal and interest.

Ms. Holthus moved that the Hermiston School District Budget Committee approve the budget for the 2020-21 fiscal year in the amount of \$214,111,376, with the permanent tax rate of \$4.8877 per \$1,000 of assessed value for operating purposes in the General Fund, and the amount of \$8,118,250 for payment of bond principal and interest in the Debt Service Fund.

The motion was seconded by Mr. Goller and passed 12-0.

**8 RECESS OF BUDGET COMMITTEE FOR 2019-20 SCHOOL YEAR**

Chair Clough thanked everyone for the time and participation. He then recessed the committee for the school year.

Chair Clough adjourned the community budget committee meeting at 6:57 pm.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Chairman

\_\_\_\_\_  
Superintendent/Clerk

\_\_\_\_\_  
Secretary

