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**REGULAR MEETING
OF THE BOARD OF EDUCATION
Maxfield Education Center
32789 W. Ten Mile Rd.
Farmington, MI 48336
Tuesday, May 19, 2026
6:00 PM**

AGENDA

- I. **CALL TO ORDER**
 - A. Roll Call
 - B. Pledge of Allegiance
- II. **ITEMS FROM THE PRESIDENT**
 - A. Approval of the Agenda
 - B. Announcements
- III. **PUBLIC COMMENTS**
- IV. **ITEMS FROM THE SECRETARY**
 - A. Correspondence
- V. **LEGISLATIVE UPDATE**
- VI. **DISTRICT UPDATES**
 - A. Superintendent's District Update
 - 1. School Safety and Security Update
 - B. Student IB Presentation
- VII. **REPORTS FROM BOARD COMMITTEES**
 - A. May 7, 2026, School Systems Blueprint Committee Meeting
- VIII. **DISCUSSION ITEMS**
 - A. Capital Improvement Program Update
 - B. Strategic Plan Update
- IX. **PUBLIC COMMENTS**
- X. **ACTION ITEMS**
 - A. FY26 Oakland Schools Budget Resolution (Approval/Disapproval)
 - B. Oakland Schools Board of Education 2026 Election — Designate & Resolution
 - C. Approval of Title I iPad Purchase
 - D. Approval of CTE/High School Laptop Purchase
 - E. Approval of Admin Laptop Purchase
 - F. Approval of Security Cameras Purchase

- G. Approval of Security Camera Installation Purchase
- H. Approval of Three Trucks Purchase
- I. Approval of Two Utility Gators Purchase
- XI. **ITEMS FROM THE TREASURER**
 - A. Expenditures
- XII. **CONSENT AGENDA**
 - A. Approval of Minutes
 - 1. May 5, 2026, Regular Meeting
 - 2. May 7, 2026, School Systems Blueprint Committee Meeting
 - 3. May 9, 2026, Board Retreat
 - B. Head Start Director's Monthly Report
 - C. Personnel Items
- XIII. **REPORTS FROM BOARD REPRESENTATIVES**
- XIV. **ADJOURNMENT**

****PUBLIC COMMENTS** are intended to provide individuals an opportunity to address the Board of Education. In the interest of fairness, the Board requests each speaker to limit his or her comments to three (3) minutes.*

***ANY PERSON** with a disability who needs accommodation for participation in this meeting should contact the Superintendent's office at 248-489-3338 at least three (3) business days in advance of the meeting to request assistance.*

***ALL MEETINGS**, with the exception of closed sessions, are open to the public. Regular Board of Education meetings and most pre-meetings of the Board of Education are [live-streamed on the District's YouTube Channel](#).*

The official minutes of the Board of Education are stored and available for inspection in the Lewis Schulman Administration Building of the Farmington Public School District.

May 19, 2026

Regular Meeting of the Board of Education

II. ITEMS FROM THE PRESIDENT

II.A. Approval of the Agenda

MOTION: I move that the Board of Education approve the May 19, 2026, Regular Meeting Agenda, as presented.

II.B. Announcements

May 19, 2026

Regular Meeting of the Board of Education

III. PRESIDENT'S STATEMENT BEFORE PUBLIC COMMENTS (1).

During the Public Comment portion of our Board meeting, members of the community are welcome to address the Board. Each community member will have up to [????] minutes to speak. A timer on the screen will display the [????]-minute countdown for each speaker so comments are contained within the time allowed. Please address your comments to the Board and speak directly into the microphone on the podium. If your comment is related to a student or staff member, please use caution in stating names of individuals where protection of privacy would be appropriate.

The Board will respectfully listen to comments, but generally the Board does not respond to public comment. In some cases, it might be appropriate for someone to follow up with you to address concerns.

May 19, 2026

Regular Meeting of the Board of Education

IV. ITEMS FROM THE SECRETARY

The Board received the following communications:

- FHS IB CASTLE Newsletter – May Edition
- Power to Make Change – Student Showcase Invitation
- Feedback from the May 5, 2026, Board of Education Meeting
- Response Email to Feedback from the May 5, 2026, Board of Education Meeting
- USPS Letter – Candidates for School Board
- Response Email to *Mississippi Marathon Report* (April 2026) by Rachel Canter

The Board acknowledges all communications and responds as appropriate. A list of correspondence is included in the Board packet, which is available on the Farmington Public Schools website.

May 19, 2026

Regular Meeting of the Board of Education

IV. ITEMS FROM THE SECRETARY

IV.A. CORRESPONDENCE

05.04.26 Email	FHS IB CASTLE Newsletter - May Edition
05.07.26 Email	Power to Make Change - Student Showcase Invitation
05.10.26 Email	Feedback from BOE meeting 5.5.26
05.11.26 Email	Re: Feedback from BOE meeting 5.5.26
05.11.26 USPS	USPS Letter - Candidates for School Board
05.12.26 Email	Re: Mississippi marathon report . By Rachel Canter April 2026

May 19, 2026

Regular Meeting of the Board of Education

VI. DISTRICT UPDATES

VI.A. SUPERINTENDENT'S DISTRICT UPDATE

Presenter: Dr. Kelly M. Coffin, Superintendent, FPS

VI.A.1. SCHOOL SAFETY AND SECURITY UPDATE.

Presenter: Dr. Kelly M. Coffin, Superintendent, FPS

VI.B. STUDENT IB PRESENTATION

Presenter: Timothy Russell, IB Coordinator and Teacher, FPS

Farmington Public Schools

International Baccalaureate

The IBDP
Senior Celebration
for the Class of 2026

Welcome to the Second Annual Event

IB Dominican Republic Trip 2025

Aaditya

Sonali

Adrienne

Sara

Tessa

Farmington High School International Baccalaureate Student Leadership Executive Board 2025-2026

Jaimie Jones

Adrienne Pounall

Sonali Shah



International Baccalaureate
Class of 2026
Diploma Program Candidates

Onyinyechi Evuleocha



IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB Spanish
- IB Psychology
- IB Biology
- IB Math A & A
- IB Visual Arts

4.27 GPA!



Best IB Memories

Favour shared that her favorite IB memories include the heart dissection unit in IB Biology, the IB English class cooking competitions, the Group Four projects in 2024, and Mrs. Munoz-Smith's baked goods.



Best High School Memories

Favour's favorite high school memories include "the Chick-fil-A heist," Miley's cookout during Homecoming, and she says that "Tennis season freshman year was like a fever dream."



UNIVERSITY OF
MICHIGAN

Plans After FHS

Onyinyechi will attend the University of Michigan, planning to complete a pre-med track and eventually become a neurosurgeon.

Points of Pride

Favour is proudest of getting into the University of Michigan, completing the IB Visual Arts Show, and placing in the top 10 at HOSA Internationals.

CAS Project

Onyinyechi created online notes for biology students called Luminotes, designed to help AP and IB students with that subject. She also created Bio Buddies, a service that connected FHS Biology students to Biology tutors.

Bio Buddies Tutoring

Are you struggling with concepts in your biology classes? No matter which grade or which class you are in, Bio Buddies is an IB student run program for tutoring their peers in the subject of Biology. Use the QR code at right to sign up.

"Be strong enough to stand alone, smart enough to know when you need help, and brave enough to ask for it" Ziad Abdelnour





“Make time for things outside of IB, while it's a good point to stay focused, you only experience high school once.”



“Thank you for making us all smile and for all your hard work!” - Lauren Keur



Extended Essay Research Question

“What source of commercialized glucose syrups (Transcend Orange, Truplus fruit punch, Triberry Gu, Honey Stinger, or Raw Honey) diffuses across dialysis tubing at the highest rate?”

“Take naps, sometimes you don't get the chance to get a full 8 hours of sleep so having a nap in the afternoon before doing school work is method I like to use to ‘catch up on sleep.’”

Onyinyechi Evuleocha



“Have an IB buddy, just one person who is in IB with you where you can both grow as people together.”



IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB French
- IB Psychology
- IB Chemistry
- IB Physics
- IB Math A & A

Best High School Memories

Anthony's favorite high school memories include playing in a Grand Rapids hockey tournament, playing soccer during the summer, and winning the Michigan Stock Market Game.



Plans After FHS

Anthony will attend the University of Michigan with the intention of becoming an aerospace engineer.

Points of Pride

Anthony claims that his greatest points of pride include earning a 4.47 GPA while taking the IBDP. He is also proud of founding the Ping Pong Club. Finally, he is proud of being a Regional and State finalist in the Michigan Stock Market Game, sponsored by the Michigan Council on Economic Education.



Favorite IB Memories

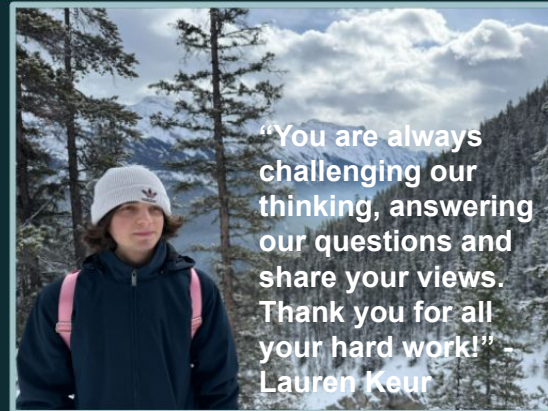
Anthony enjoyed days that students were allowed time to work on Internal Assessments, playing poker in IB Physics with Oreo cookies, and walking to Cannelle on the last day of school in IB French.

Anthony's Advice

"Start by doing what's necessary; then do what's possible; and suddenly you'll be doing the impossible. So when you get a ton of work, don't panic and just take it one step at a time."

CAS Project

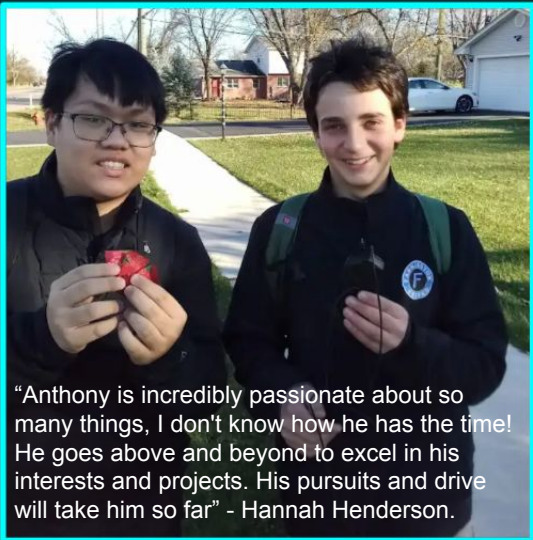
"I made a ping pong club for others to come and play for free. It was supposed to be a place where people could come and play or relax and have an arcade-like atmosphere."



"You are always challenging our thinking, answering our questions and share your views. Thank you for all your hard work!" – Lauren Keur



Anthony (ironically) undersells the fact that, while he was completing the IB Diploma Program with a 4.47 GPA, he was also dabbling in the stock market, winning honors in The Stock Market Game, sponsored by the Michigan Council on Economic Education.



"Anthony is incredibly passionate about so many things, I don't know how he has the time! He goes above and beyond to excel in his interests and projects. His pursuits and drive will take him so far" - Hannah Henderson.

One of Anthony's favorite IB experiences was "walking to Cannelle on the last day of school in IB French."

Anthony would like to say...

"Thank you to my counselor, club advisors, FHS staff, IB teachers, and the FHS administration for guiding and supporting me in planning my high school career and experiences."

Extended Essay Research Question

To what extent did the Rosie the Riveter campaign contribute to women joining the workforce in WWII?

"I wrote about the effectiveness of the Rosie the Riveter campaign in attracting female workers during WWII."



Anthony Feldman

David Janoch



IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB Spanish
- IB Psychology
- IB Chemistry
- IB Physics
- IB Math A & A

Best High School Memories

Playing games with Board Game Club during the first 3 years of high school.



Plans After FHS

David plans to attend Oakland University where he has received scholarships to attend the Donna and Walt Young Honors College.

Points of Pride

David's greatest points of pride included "hitting [and surpassing] the 40 hours of service [requirements] without intentional concerted effort." He has also nearly achieved the rank of Eagle Scout, following in the footsteps of former IB Diploma Program student Josh Fernquist (CO 2015), West Point graduate and current US Army officer. Finally, David says that [I am proud that I am] "becoming the person I want to be."



BOY SCOUTS OF AMERICA®



Josh Fernquist



CAS Project

For his CAS Project David built a neighborhood library where people can share and borrow books.

David's Advice to Future IB Students

"If you don't understand something or need help, don't be afraid to ask others for help. Asking for help when you need it is the bravest thing you can do."

Best IB Memories

David's best memories include the IB lunches (Spring Socials and Friendsgiving celebrations), and he enjoyed creating his neighborhood library, definitely a gift that should keep on giving.

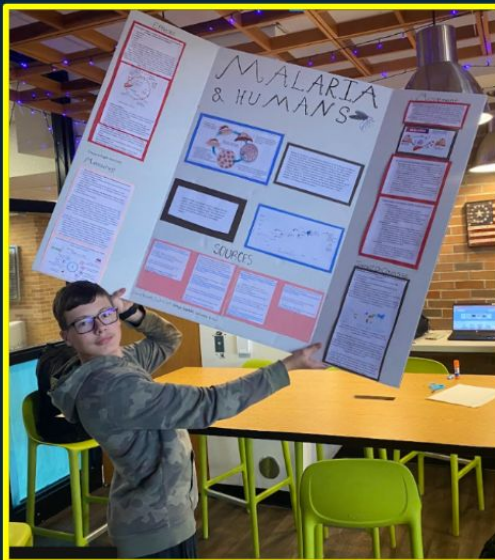




"Your friendly demeanor and rich intelligence made our class an interesting, exciting place!" - Lauren Keur

David says...

"Thank you to all the amazing teachers and administrators that make IB possible, especially Mr. Miesner, Mrs. B, Mr. Russell, and Mrs. Raza."



"David, you always came to IB Psychology class ready to learn, ready to contribute to class discussions, and always with a positive attitude, even when your arm was in a sling for many weeks. I very much appreciate you" - Tim Russell.



"I am so proud of all of David's hard work and growth during his time in the IB program and at Farmington High School. I have no doubt that he will help make the world a better place. I can't wait to see how his promising future unfolds!" - Tess Janoch.

"David has excitement and interest in so many topics that it is infectious. He makes teachers want to learn as much as possible so that hopefully we can surprise him for a change! He is going to go so far and it's incredible to be a small member of that journey" - Hannah Henderson.



David Janoch

Jaimie Jones



IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB Psychology
- IB Business Management

Points of Pride

I was able to complete 40+ service hours, gaining many different experiences over the years. I was/am a continuous blood donor.” And she was/is an IBSL rockstar!

“One of the very best and brightest smiles 😊 around” - Hannah Henderson.

Advice to IB Students

“I would recommend going into the IB program with a positive perspective; attend IB events, get to know the people around you so you can enjoy your experience.”



Best High School Memories

“I loved the pep rally where both HDC performed and the teachers did their surprise performances as well. Each year I looked forward to the tailgates during football season, as well as the North vs Farmington games.”



Plans After FHS

Jaimie will be attending Michigan State University and is planning to major in supply chain management and minor in sports management



Best IB Experiences

“I had fun both planning and attending the IB Friendsgiving/Spring Socials.”

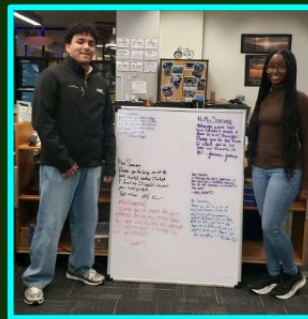
“Jaimie Jones was the backbone, the heartbeat of the IB Student Leadership this past year, and she will be very tough to replace” - Tim Russell.





"It would be hard to overstate the value that Miss Jones brought to the IBSL. In many ways it felt like having a co-worker, a colleague rather than a student. Jaimie was very professional about her work for us."

Always smiling!



Jaimie Jones

Esha Kalaimani



IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB French
- IB History
- IB Chemistry
- IB Physics
- IB Math A & A

Points of Pride

Esha feels proud to have won the **Michigan Council of Women in Technology** and **Rotary Youth Leadership** scholarships, but she did not mention maintaining a **4.13 GPA** despite the complexity of navigating a college level curriculum in high school.



Best High School Memories

"Doing random projects in class after IB exams were over."



Plans After FHS

Esha will attend the University of Michigan and plans to study electrical and computer engineering.

Best IB Memories

"Finishing my extended essay after months of work."

Esha says...

"This rigor will really prepare you for college."



Group 4 Project

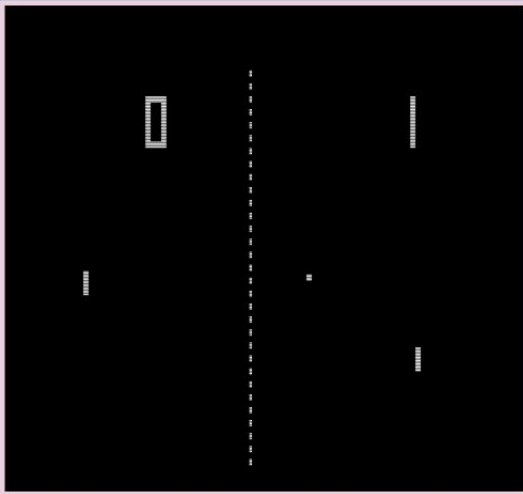


Extended Essay Research Question:

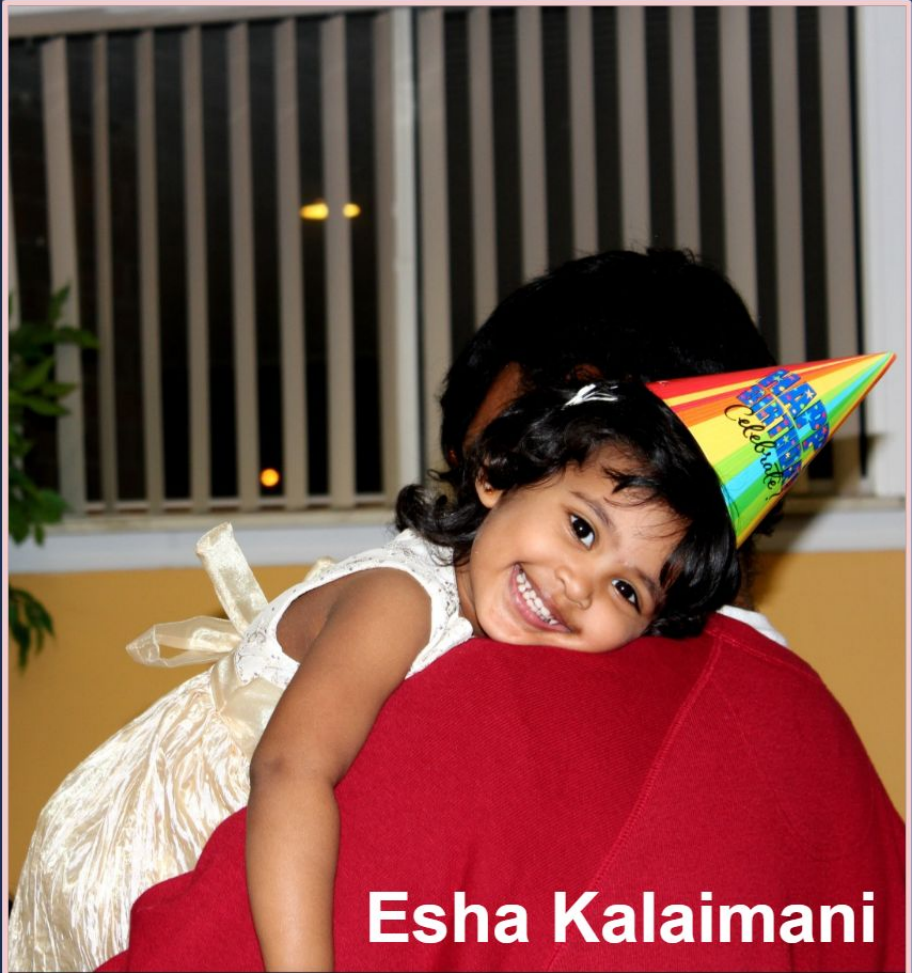
"To what extent did the release of the Pentagon Papers lower public morale in the United States?"

CAS Project

Esha created "a web course to explain coding concepts to beginners." She worked with a program called *Start from Scratch*, which "uses building block coding to teach a younger audience basic functions and is primarily used to create games, which is what I did in my tutorial." The game Esha used during the tutorial was *Pong*.



"Esha's joy and smiles and enthusiasm has become one of the best parts of the day. She has grown so much in four years and it is so wonderful to be a member of her orbit. Her hard work has paid off and I'm beyond proud to know her" Hannah Henderson.



Esha Kalaimani

Miley Myers



IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB Spanish
- IB Business Management
- IB Psychology
- IB Math A & A
- IB Biology

Best High School Memories

"My best high school memories have been attending the Track Farmington Invite each year, Student Council pep rallies, making friends that I hope to have forever, and every single day in Honors English 10 with Mr. Franks 6th Hour of my sophomore year."

CAS Project

Miley's CAS Project involved revamping the existing Black Student Union (BSU), applying the Black Panther Party's 10 Point Program, which outlines demands such as reparations for the African American Community, made during the era of the Civil Rights Movement. "I aimed to integrate this into BSU through community projects, posters, presentations, and more."

Miley's Advice

"It's okay to take a break; this is the youngest you are ever going to be."



Plans After FHS

Miley will be attending Michigan State University and is planning to become a cardiothoracic surgeon.

Favorite IB Memories

"I enjoyed our group 4 project, the experiment we did in IB Psychology for our internal assessment, dissecting things in IB Biology, our pizza/food parties in business management, and playing PENS in TOK. My favorite memory of all from IBDP was meeting people that I know I will never forget."

Points of Pride

Miley is proudest of her two terms as **Student Council President**, being a Soaring Falcon Nominee, and "Discovering my love for poetry sophomore year in Honors English 10."



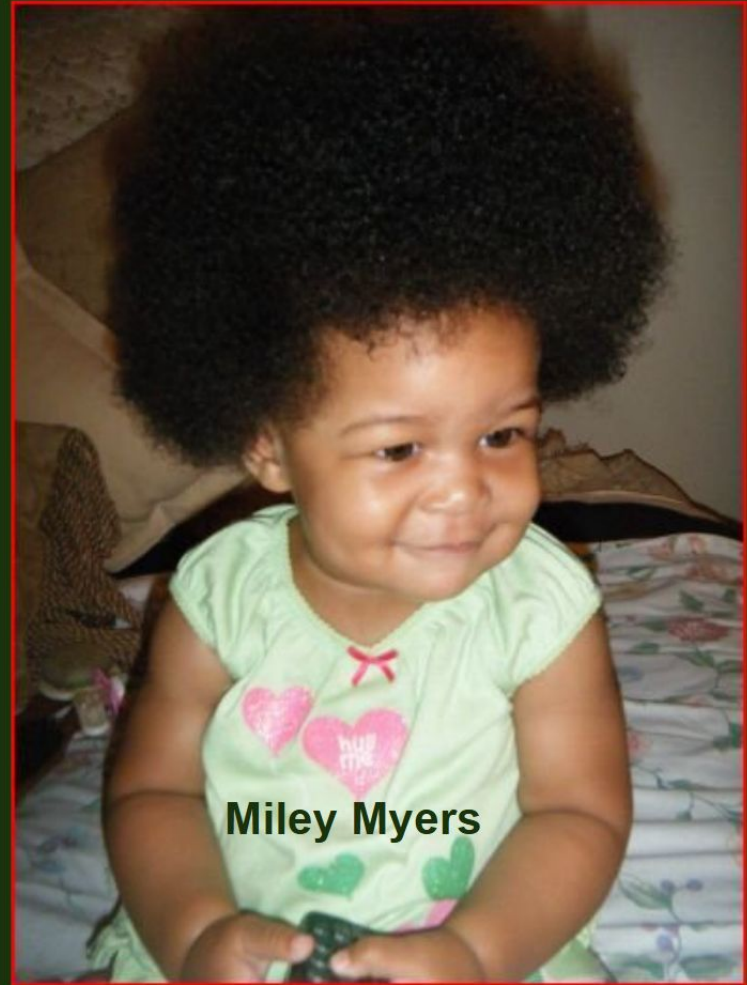
Extended Essay Research Question

"Do preoperative coping methods increase longevity after Coronary Artery Bypass Surgery?"

"Thank you for your leadership and hard work in our class!" - Lauren Keur



"Run for President already! What an incredible human through and through" - Hannah Henderson.





Sara Pierini

IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB Spanish
- IB Business Management
- IB History
- IB Biology
- IB Math A & A

Points of Pride

Sara is proud of finishing all of her IB Internal Assessments and successfully waking up early for TOK.



Best IB Memories

"My favorite part of IB was being with my friends in most or all of my classes."

"Thank you for bringing your genuine Sara energy every day while also working so hard to accomplish your goals!" - Lauren Keur

Best High School Memories

"My favorite high school memory was my senior Spring break trip and driving around with McDonalds."



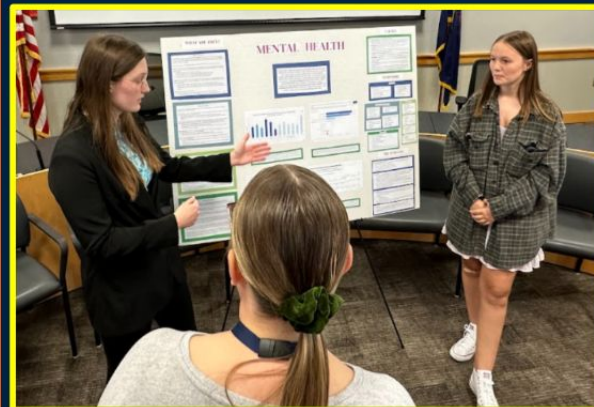
Plans After FHS

Sara will be attending Hope College and is planning to study social work as a major.



Sara's Advice...

"Ask for help and don't procrastinate."



Extended Essay Research Question:

"To what extent was the Japanese internment during WWII motivated by security concerns?"

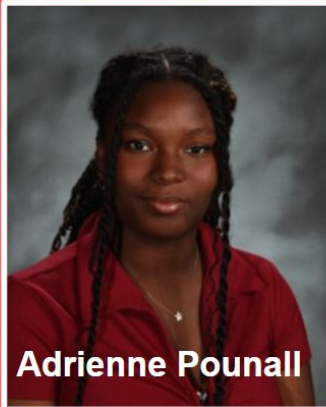
Giving Thanks

"Thank you to all the teachers who supported me throughout my two years of IB and an extra thanks to those who gave our class food - it was greatly appreciated."



CAS Project

"For my CAS project, I decided to help plan the 2025 Dominican Republic service trip with Mrs. B. My role focused on working with our partner elementary school to find what they needed from us. With this, I was able to find peers to help organize donations and help find funds for more of the school's needs. Not only did I need to gather help from classmates, but I also needed to increase community engagement. To do this, I created a flier with a list of needs, hoping to gather even more donations for the school. By being able to organize such a large school service trip, I was able to learn more about communication, planning, and service work."



Adrienne Pounall

IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB Spanish
- IB Business Management
- IB History
- IB Biology
- IB Math A & A

CAS Project

"I started a podcast with my friends entitled Witty, Wild, and Way Off Topic that eventually turned into podcasts and YouTube videos. We discussed different subjects and spread awareness for different issues."



Best High School and IB Memories

"I liked when Mrs. Munoz-Smith baked for our class birthdays." "I had a lot of fun making the Brain Rot Kahoots"

Points of Personal Pride

"Finishing the year without quitting and learning more about computers because I had a few technical difficulties throughout the year."

Adrienne will attend



Adrienne's Advice

"Focus on the things that you enjoy, IB and school is not your only things in life."

Extended Essay Research Question

"To what extent has Marriott International's launch of 'Homes & Villas' successfully countered the threat posed by Airbnb in the premium short term rental market?"

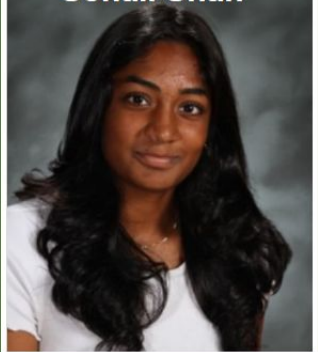




**2025-2026 IB Student
Leadership Executive Board
Member, Adrienne Pounall**



Sonali Shah



IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB Spanish
- IB Business Management
- IB History
- IB Biology
- IB Math A & A

Points of Pride

Sonali's main points of pride include serving as Captain for the FHS Varsity Tennis team; completing over 100 hours of volunteering, and serving on the IB Student Leadership Executive Board.

Best IB Memories

Two of Sonali's favorite IB experiences were the Spring Social of 2025, the first IB event that was coordinated by Sonali and Adrienne. Then, she mentioned the first ever Back to School Bash, again coordinated by our current IB SL Executive Board, saying that it "was a lot of fun...because [underclassmen] were able to meet new people and ask the upperclassmen a ton of questions."

Best High School Memories

"Going on the Dominican Republic trip with a ton of my friends, making new friends playing sports. Dubs and Munoz's classes as well because we would always be so funny and barely get any work done. We also begged them for food a lot and we would get a lot of baked goods as well as food from them."



Plans After FHS

Sonali will be attending Michigan State University





Sonali's Advice to IBDP Students

"Don't procrastinate, now I know you have heard this so many times, and I have too, and I still did it. I waited to do EVERYTHING the last minute. This did not help because I would always have so many pieces of work I would have to do. Also, use the time in class that the teachers give you. I also did not use this to the max, and this would have helped me so much with not staying up late to finish all the pieces."

Extended Essay Topic

"I did my extended essay on Business Management, and how Apple is able to remain the largest technology company in the world."

2025-2026 IB Student Leadership Executive Board Member, Sonali Shah



BPA Regionals - Celebrating 1st Place

Giving Thanks

"Thank you to all the wonderful IBDP teachers. You guys have made these last two years so memorable and we have made so many great memories with each and every single one of you. I know you will miss my silly goofy self, so I will try to channel that when I come back and visit! Thank you for everything you have done for me ever and I am truly appreciative."

"Thank you for sharing your passion for books and for bringing a smile to my face always!" - Lauren Keur

CAS Project

"Aaditya, Adrienne and I had a podcast/YouTube channel where we just talked about our lives. There was one where we were dressing Aadi and it just demonstrated how kids should live their lives with friends and how we are doing that with our friends."



Sonali Shah

Tessa Swinger



IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB Spanish
- IB History
- IB Chemistry
- IB Physics
- IB Math A & A

Best High School Memories

"Going on the DR trip and getting to speak Spanish with the kids at Los Brazos!"

**Advice
to Others**
Don't
procrastinate!!!



Plans After FHS



Best IB Memories

"D.R. Trip - traveling around with my classmates, Mrs. B, and Mrs. Smith and getting to explore some of the country and learn new Spanish slang."

CAS Project

As reported in the May 2026 CASTLE Newsletter, Tessa gave a detailed presentation about autism to the entire FHS staff at its monthly meeting.

Points of Pride

Tessa is proud to have received a varsity letter in softball, and she is also proud of her CAS project, presenting information about autism to the FHS staff.



Extended Essay Research Question

Are hydrogen fuel cells effective replacements for other vehicle fuels and what global applications of hydrogen fuels are occurring?

Tessa Swinger

“Tessa has joy for days, and seeing all the things accomplished by her in four years has been so beautiful. She takes what she learns and finds it in her everyday life, even so far as to argue physics with relatives (which brings me endless joy). I can’t wait to see what she does next” - Hannah Henderson.



“Love talking about books with you and your passion for literature!” - Lauren Keur.

Hope Stark



IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB French
- IB History
- IB Sports Exercise Health Science
- IB Math A & A
- IB Visual Arts



Plans After FHS

Hope plans to start at Oakland Community College and then transfer to Michigan State University, where she wants to study veterinary medicine.

Extended Essay Topic

Hope wrote an EE in Sports Exercise and Health Science, "investigating how exercise influences short-term memory and brain function."

Points of Pride

Hope is particularly proud of four straight years receiving Scholar Athlete awards, over 100 hours of volunteering, and being an IB Diploma Program candidate. She did not add that she had an exemplary GPA as an IBDP student-athlete.

Giving Thanks

"Props to teachers and everyone who worked to make the IB Program doable even amidst so many changes these 2 years. Special thanks to J Rob, Mrs. Gabrielli, and Mrs. George."



Four years as a Scholar Athlete!





Hope's Advice to IB Students

"Use your class time to do work;
study in small increments every day."

Best IB Experiences

"Always being in class with friends, fun French
class activities, being close with teachers."

Best High School Memories

"Spending time with friends in class,
running cross-country, taking fun
elective classes."

Oh yes, and also a talented artist!



**Hope
Stark**

Aaditya Vandaye



IB Diploma Courses

- IB Theory of Knowledge
- IB English
- IB Japanese
- IB History
- IB Chemistry
- IB Physics
- IB Math A & A



Michigan
Technological
University

Personal Points of Pride

Aadi is a student athlete, having participated on the Varsity Tennis team. He was a Chick Evans scholar candidate, and he spent two years with our award winning HACKBOTS team.

Plans After FHS



Aaditya plans to major in Robotics Engineering, eventually earning a master's degree, and then becoming a Master of Business Administration.

CAS Project

Aadi created a podcast with fellow IBDP students Adrienne Pounall and Sonali Shah.

“A joy to have in class and full of wonderful new ideas!” - Lauren Keur

“Aadi has one of the kindest personas with so much excitement for learning that it's hard not to marvel in it along with him. I wish him the very best” - Hannah Henderson.



Witty, Wild, Way
Off Topic



Extended Essay Topic

“How has human activity influenced CO₂ production in the United States since the Industrial Revolution, and what would be the chemical and environmental implications if anthropogenic CO₂ emissions ceased?”

Favorite IB Memories

Aadi says he enjoyed the “final weeks of school when we [had] nothing to do except to revise and get ready for our IB tests. I used this time to learn and study, while also socializing and having fun with my friends.” He adds, “One of my favorite memories is going to the Dominican Republic with friends.”



Adi says...

“a strong base creates a building worthy to stand proud. And remember, ‘Humankind cannot gain anything without giving something in return’ - Fullmetal Alchemist.”

More Advice

“Enjoy a lot of cheesecake and be good to your body, be proud of who you are and where you're going to be, don't let your OG friends fade, they'll be with you for life. A smile will light the torch to a brighter day.”



Favorite High School Memories

Aadi loved sophomore year, Varsity tennis, being in HACKBOTS, and “growing close to my friends!”



Aaditya Vandaye



"I only had the opportunity to teach a small handful of this class. However during these last 2 years I've been able to watch my students learn and grow in so many ways. It has been a struggle for all of us at times, but we have had so many laughs along the way. These students have shown true dedication to their studies and it has been a pleasure being their teacher" - Samantha Leacher.

Congratulations!

"It was an honor and a privilege to be a teacher for the class of 2026. I am proud of you all and I hope that all of your hard work and determination have paid off. However, your work is not done! Go out and continue to learn, and then put that leaning into practice. Be someone who creates positive change in themselves, their family and the community!" - Jeremy Robinson



"¡Enhorabuena a todos! Has logrado grandes cosas. ¡Estad orgullosos de vosotros mismos y seguid dando siempre lo mejor de vosotros!" - Lauren Smith



"It's been a great pleasure to work with the class of 2026; you made me laugh; you made me think. We learned together; we grew together. We cared about each other, and I'm thankful to have had the experiences I did with you. I wish you all the best as you head into this new chapter! I know you will do GREAT things... remember the lessons you've learned about being a critical THINKER in TOK... in all your classes... in your education at FHS! ... (and come back to visit!!)" - Erin Saxsma.



Thank you, Class of 2026 IBDP students for showing younger students how to do education the right way! I know it was not always fun, and I know there were struggles, but it is well known that it is not our struggles that define us as much as it is the integrity with which we face those struggles. You are leaving the IBDP with a collective 3.8 GPA, proving that one does not necessarily sacrifice good grades in order to take on greater academic challenges. We are very proud of you for that and more. Thank you for all of your hard work and dedication - Tim Russell.

"Mes très chers élèves, Je suis si fière de vous! Vous avez fait tellement de progrès et je suis impressionnée par tous vos efforts, surtout par le choix que vous avez fait de poursuivre les cours du Niveau Supérieur ! Vous avez grandi à tous les niveaux et cela me rend heureuse de voir tout ce que vous êtes devenus et tout ce que vous avez accompli pendant vos années au lycée. Je vous souhaite tout le meilleur à venir et espère que vous reviendrez me partager vos beaux projets! Soyez forts, soyez courageux, soyez sages, soyez gentils !" Madame

"Congratulations on your amazing accomplishments! IB asks a lot of you and you have consistently risen to the occasion. The amazing young women in my class inspired me with their kindness to each other and willingness to learn and push themselves. This has been 2 of my favorite years ever with a group. You all have such bright futures." - Grace Munoz-Smith

Congratulations to the IB Class of 2026! May you continue to find joy in meaningful work, and pursue life with curiosity and creativity. <3 Mrs. Dukes



"My dear class of 2026, CONGRATULATIONS! I had the pleasure of knowing you since your freshman year, and words cannot express my immense joy and pride in seeing how beautifully and gracefully you all have grown. In these past years you found FRIENDSHIP, you discovered PURPOSE, and DEVELOPED learning skills. You have defined your path through rigorous hard work and dedication, and I wish you success, prosperity, and above all, a sense of peace in whichever career path you choose. GOOD LUCK ! And MAKE YOUR TEACHERS PROUD!" - Shazia Raza

Congratulations to the class of 2026! "It was a long, difficult road, but you have reached the summit and soon you will be setting off to your new adventures, be it college, the workforce, or any number of opportunities available to you! You worked hard over the last two years to get where you are now. Give yourself a pat on the back and take pride in all you've accomplished!" - Lauren Kendall

"I am so proud of all your hard work this year! It has been an absolute pleasure to start my day with your smiling faces. You challenged yourselves to think deeper and evaluated some of the most talented authors of the past and present. I enjoyed learning next to you all and watching you grow as learners. You have so much potential and I know that as you pursue your dreams that you will be successful. I can't wait to see what you accomplish and what is next for each and everyone one of you!" - Lauren Keur



Congratulations...

to all of our IBDP Candidates



We are so very proud of you for taking on challenges far beyond those of the average high school student, even more so because you completed these impressive tasks with such class and dignity.

We very much look forward to seeing you in December when we will honor your successes in your individual IBDP courses, or even more importantly, when we get to honor you as official IB diploma recipients.

You made it!

Farmington High School IB Staff - 2024-2025

Farmington High School IB Staff 2025-2026

Name	Position(s)	Email
Emily Burkett	IB Math	emily.burkett@fpsk12.net
Melissa Chapman	IB Math	melissa.chapman@fpsk12.net
Kimmi Dukes	IB Art	melissa.chapman@fpsk12.net
Katherine Gabrielli	IB Sports Exercise and Health Science	katherine.gabrielli@fpsk12.net
Elizabeth George	IB French	elizabeth.george@fpsk12.net
Hannah Henderson	IB Physics	hannah.henderson@fpsk12.net
Lauren Kendall	IB Japanese and Extended Essay Coordinator	lauren.kendall@fpsk12.net
Lauren Keur	IB English	lauren.keur@fpsk12.net
Samantha Leacher	IB Chemistry	samantha.leacher@fpsk12.net
Christine Meussner	IB Head of School	christine.meussner@fpsk12.net
Grace Munoz-Smith	IB Biology	grace.munoz-smith@fpsk12.net
Jeremy Robinson	IB History	jeremy.robinson@fpsk12.net
Shazia Raza	IB Counseling Tech and Assessment Coordinator	shazia.raza@fpsk12.net
Tim Russell	IB Coordinator; IB Psychology (248 890-4810)	timothy.russell@fpsk12.net
Erin Saxsma	IB English and Theory of Knowledge	jennifer.saxsma@fpsk12.net
Lauren Smith	IB Spanish	lauren.smith@fpsk12.net
Michael Wolschleger	IB Business Management and CAS Coordinator	michael.wolschleger@fpsk12.net

Thank You

to all of the other
Farmington High School
staff who helped the IB to
be successful up to and
including this year!

FHS Counselors and Support Staff	
Name	Position
Helen Akouri	Media Center Specialist
Renee Champagne	FHS Counselor
Jaimie Gibbons	FHS Counselor
Kristy Knieper	FHS Counselor
Jennifer Kowalski	FHS Counselor
Nicole Randolph	FHS Secretary
Brianna Perelli	FHS Counselor
William Spencer	FHS Secretary
Jessica Volpe	FHS Secretary
Stefanie Volpe	FHS Secretary

And finally, last but most certainly not the least...

Thank you so much...

to our IB Parent Leadership group, who are here supporting this event tonight, and who have been active in their support for every event we have held this year.

We are especially in debt to Kari and Dan Shea and Bindi Shah for championing this cause. They have worked tirelessly to build not only the IB Parent Leadership but also the IB itself.

May 19, 2026

Regular Meeting of the Board of Education

VII. REPORTS FROM BOARD COMMITTEES

**VII.A. May 7, 2026 - SCHOOL SYSTEMS BLUEPRINT COMMITTEE MEETING
UPDATE**

Presenter: Terri Weems, President & Committee Chair, FPS Board of
Education

May 19, 2026

Regular Meeting of the Board of Education

VIII. DISCUSSION ITEMS

VIII.A. CAPITAL IMPROVEMENT PROGRAM UPDATE.

Presenter: Gail Allevato, President / Chief Marketing Officer, TMP Architecture

With: Keri Seeney, Vice President / Interiors, TMP Architecture

VIII.B. STRATEGIC PLAN UPDATE.

Presenter: Rhonda Henry, Assistant Superintendent, FPS



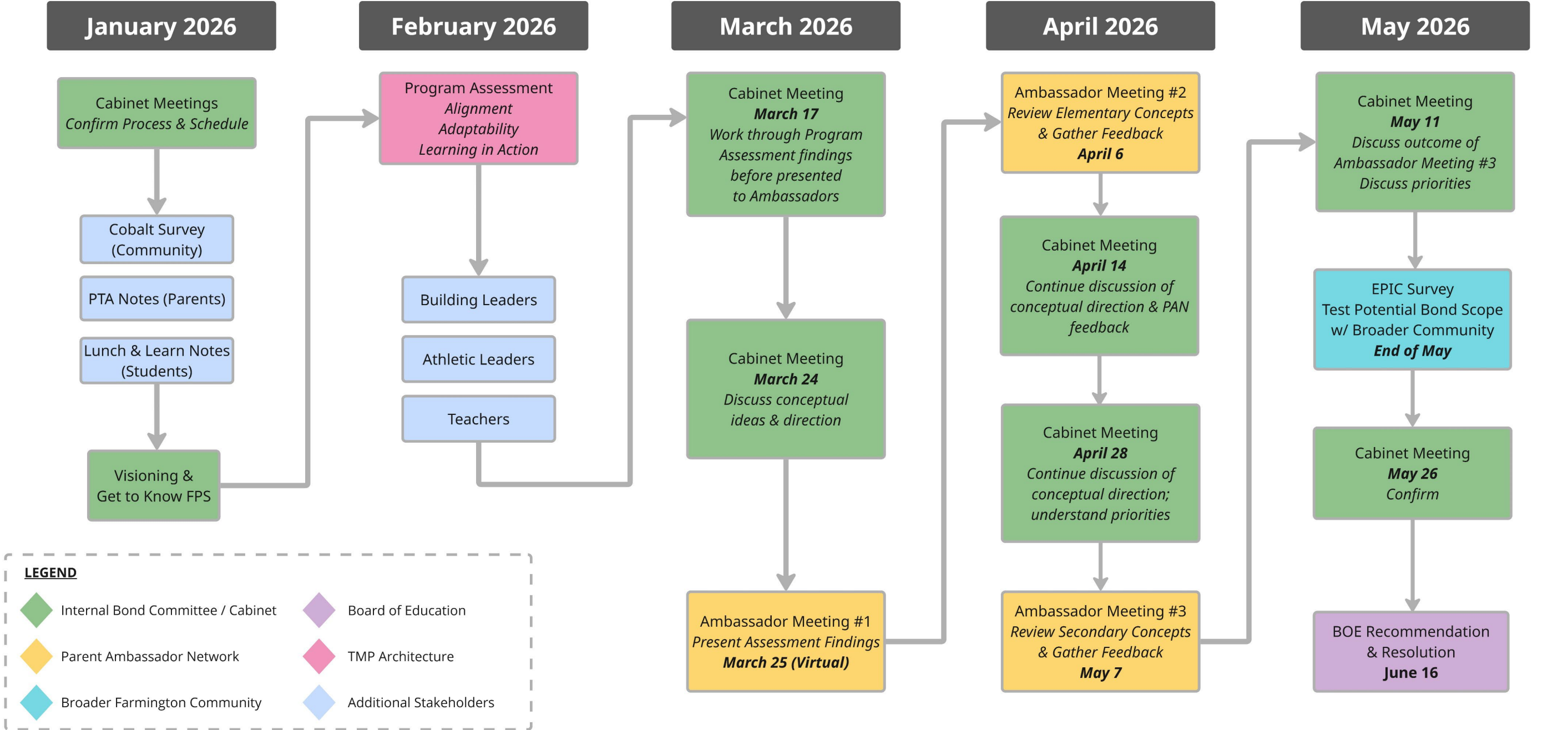
Farmington Public Schools Board of Education Update May 19, 2026

Tonight's Agenda

- Summarization of Process
- Conceptual Vision & Feedback (Secondary Buildings)
- Potential Scope Items for November 2026 Bond Proposal
- Survey Methodology
- Next Steps



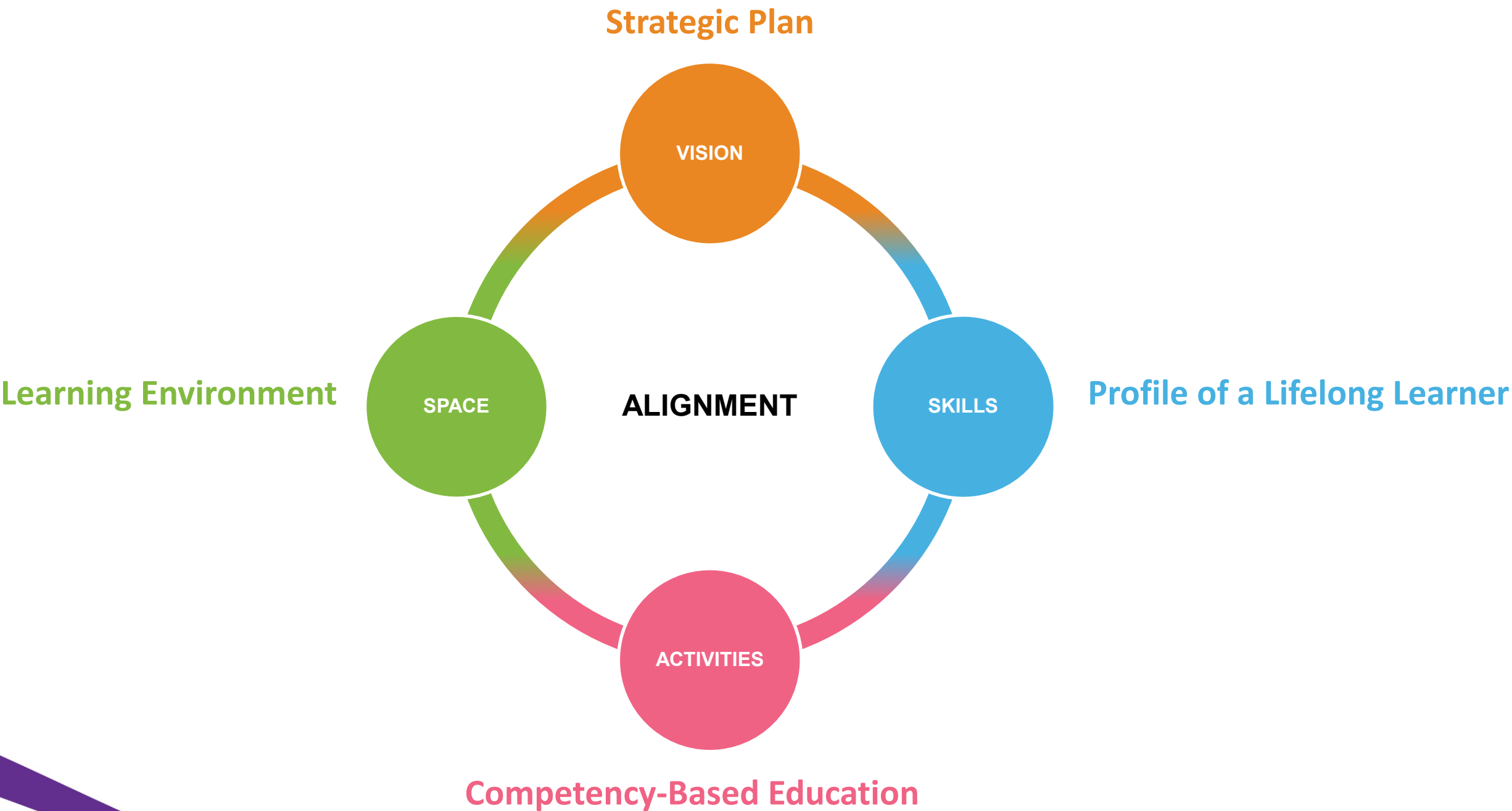
PROCESS



TMP's Process and Engagement - By The Numbers

- 5 Visioning Meetings with District Administrators and/or Building Leaders
- 32 PTA Meeting Notes + Lunch & Learn Meeting Notes (*Provided by Dr. Coffin*)
- 17 Principal / Building Leader Meetings
- 22 Building Walkthroughs
- 5 Engagement Sessions w/ District Leadership on Findings & Master Planning
- 20+ Master Plan Concepts
- 20+ Prioritization Concepts (*and counting...*)
- 3+ Board of Education updates (TMP)
- 3 Parent Ambassador Network Meetings focused on Master Plan

Four Drivers of Alignment: FPS



What Do Students Say?

All Grade Levels - Synthesis

- Being noticed is important.
- Belonging and safety are foundational.
- Engagement comes from interaction.
- Real-life learning matters.
- Success is about ownership and opportunity.
- Want choice, personalization and earlier pathways.
- Logistics, outside of academics, affect the school day.

What Do Elementary School Students Say?

Lunch & Learn Notes - Synthesis

- School feels family, safe, creative, diverse, welcoming
- School feels stressful (academics), sometimes kids aren't very nice
 - I am tired
 - Lessons are boring, a little confusing
- What went well?
 - Teachers give us activities
 - Breaks in learning
 - Service Squad, Junior Optimists, Safety Captain
 - Friends help me with math
 - Announcement team
- Engaging
 - Genius Hour, Robotics
 - Right now!
 - Husky Huddles
 - Science experiments, sock hop, maker space, mock trials
 - P.E. – like to run around
 - Free time / recess
 - Art, Orchestra
- Being noticed means...
 - Talking, playing, listening
 - Compliments
 - Being heard
 - When adults are proud of me
 - Noticed for talents, by teacher and classmates
 - Part of a community
- Opportunities
 - Clubs – Junior Optimist, Green Team
 - Sports teams, service clubs
- Success Starts Here; what does that mean?
 - Working hard
 - Start your life
 - Winning
 - Make your success, make your path

What Do High School Students Say?

Lunch & Learn Notes - Synthesis

- School feels cozy, safe, quiet, chill, my safe space.
- School feels stressful, repetitive.
- School is engaging.
- Being noticed means...
 - Personalized and individualized learning
 - Making connection with the teacher, less content
 - Letting students share their opinions
 - Having a real conversation
 - Not seen as another problem, but as a human
- Real life learning...
 - Read a room
 - Respect others
 - Time management
 - Handle conflict
 - Organization
 - Motivation
 - Communication
- Want more of...
 - Customized pathways
 - Smaller classes
 - Opportunities for 9th and 10th graders
- Success Starts Here; what does that mean?
 - It starts here, in Farmington
 - I feel more successful here
 - You are in control of when success starts
 - Build good habits
 - Figure out what you want to do in life

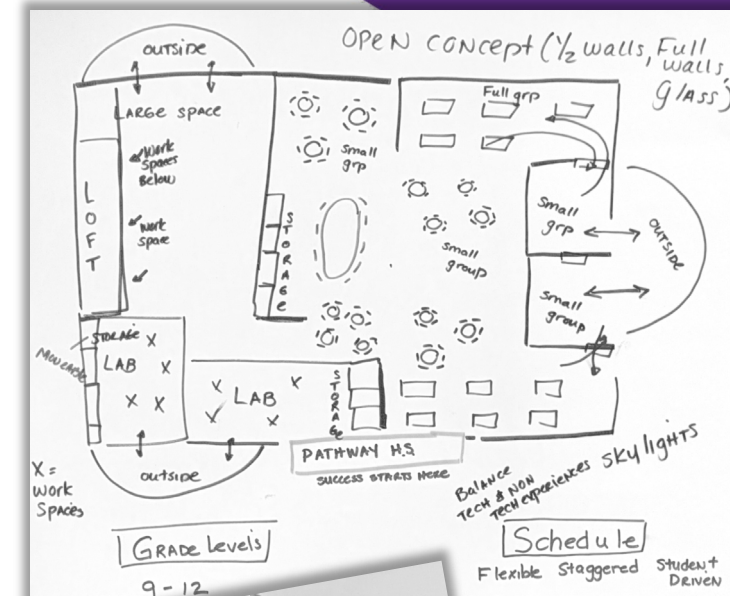
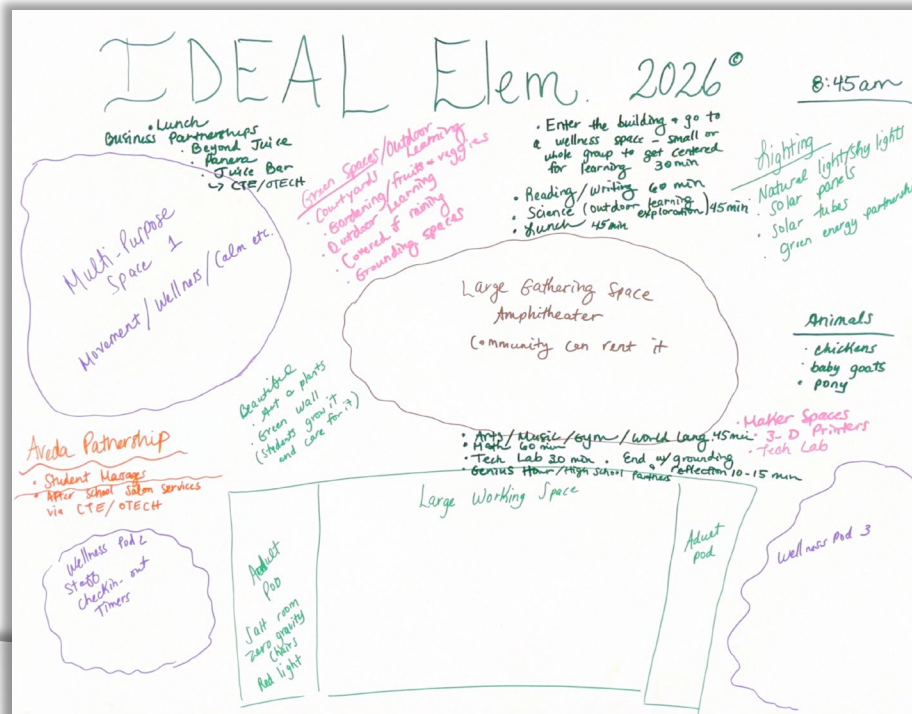
What Do Middle School Students Say?

Lunch & Learn Notes - Synthesis

- School is engaging.
 - Interaction with others
 - Recess outside & lunch
 - Interacting with people throughout the day
 - Hands-on projects / activities. Not sitting.
 - Teacher being more free, not feel restricted.
- Being noticed means...
 - People talking, people listening
 - Teachers care what you have to say
 - Understand where you are coming from
 - Respect my opinion & trust me
 - Interacting & socializing
 - Do not judge
 - Someone trustworthy
 - Validated; person understands me
- Real life learning...
 - Personal finance
 - Spanish
- Opportunities
 - WEB Leader
 - Yearbook
 - High School – what classes can I take?
- Other...
 - Later start
 - Better food at lunch
 - More efficient serving line
 - Bathroom wait is 10 minutes
 - 3-minute passing time, difficult with locker placement
- Success Starts Here; what does that mean?
 - Being able to get opportunities
 - Journey starts here
 - Unlocking opportunities for success

Take A Test Drive!

- With everything we have discussed today, **design your own school** around Competency-Based Education.
- Name the school
- Identify grade levels served
- Create the 'schedule of the day'
- Create the environment
- Share-Out
 - Tell us about your school!
 - How is your new school is different from your current school?
 - How is your school similar / the same as your current school?



Y55-
5th Grade Utopia Elementary

- Natural Lighting
- Collaboration Spaces (Students + Staff)
- Movable Walls - Transparent Doors
- Flexible Furniture
- Learning Spaces outside of classrooms
- Flexible and Functional Organizational Spaces
- Tech charging stations
- True Green Space
- Inclusive Playground

Our School

- Ages: 4-11
- Competency Based
- Environment
 - Flexible spaces (Students + Work Time → staff)
 - Collaborative
 - Indoor/Outdoor spaces
 - Hands-on Projects
 - Visible Progress Boards
 - Von learning goals
 - reflect on learning
 - ownership (own progress + pace) (schedule)
 - Open-minded + creative staff
 - Diverse Community - sense of belonging, curiosity + respect
 - FUN!

UNLIMITED FUNDING

Schedule of the Day

- Learning Community Meeting
- Learning Block One (Student centered and student designed)
- Enrichment Time (Specials)
- Learning Block Two
- Lunch/Recess
- WIN (What I Need)
- Learning Block Three
- Wrap-Up Community Debrief

8:00 AM — 5:00 PM

[T & S Start & end at different times]

Student experience drives where & when we go

TEAM BASED Model impacts Schedule

Students come & go BASED ON their learning experience

PATHWAYS & exploration influence Schedule

day looks different

Assessment Methods

*Engaged Stakeholders:
Building Leaders*

Programmatic Alignment

*Understand how the spaces
within the building are supporting
FPS curricular initiatives*

*Engaged Stakeholders:
Building Leaders & Teachers*

Learning in Action

*See the Team-Based Staffing
model in action*

Adaptability

*Understand how adaptable a
building and its site is to potential
improvements*

Assessment Data - Example

Programmatic Alignment: Elementary Findings

ATTRIBUTE	BEECHVIEW	FARMINGTON STEAM	FOREST	GILL	HILLSIDE	KENBROOK	LANIGAN	LONGACRE	WOOD CREEK
Site	52%	63%	48%	19%	62%	48%	48%	57%	67%
Building Organization	53%	53%	47%	56%	56%	64%	44%	50%	53%
Welcome Center & Administrative Offices	87%	87%	60%	87%	73%	87%	93%	80%	93%
Special Education Primary Learning Spaces	57%	37%	57%	60%	53%	57%	53%	53%	53%
Learning Support	33%	43%	57%	29%	38%	43%	38%	48%	38%
Teacher Spaces	30%	17%	30%	30%	30%	30%	30%	27%	27%
General Education Primary Learning Spaces	53%	37%	53%	60%	47%	57%	43%	47%	47%
Active Commons	0%	61%	0%	0%	0%	0%	0%	61%	0%
Dining & Food Service	78%	85%	81%	74%	81%	81%	74%	78%	48%
Music	56%	70%	48%	56%	63%	56%	59%	52%	67%
Fine Arts	57%	53%	50%	53%	47%	63%	57%	57%	57%
Library / Media	70%	59%	67%	63%	59%	74%	41%	70%	67%
Physical Education	53%	67%	67%	67%	76%	52%	71%	67%	76%
TOTAL BUILDING AVERAGE	53%	56%	51%	50%	53%	55%	50%	57%	53%

Adaptability: Elementary Findings

ATTRIBUTE	BEECHVIEW	FARMINGTON STEAM	FOREST	GILL	HILLSIDE	KENBROOK	LANIGAN	LONGACRE	WOOD CREEK	ATTRIBUTE AVERAGE
Building Construction & Infrastructure	43%	69%	52%	48%	60%	48%	45%	55%	57%	53%
Exterior Building	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accessibility	75%	67%	75%	58%	92%	83%	75%	83%	75%	76%
Building Organization	67%	58%	58%	58%	50%	67%	33%	75%	42%	56%
Safety & Security	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Site	100%	92%	75%	58%	75%	100%	100%	92%	67%	84%
TOTAL BUILDING AVERAGE	67%	75%	67%	60%	71%	70%	63%	73%	66%	68%

Elementary: Common Needs / Desires

- Teaming / collaboration
- Grade level clusters
- Support spaces / intervention
- Infrastructure
 - Lighting
 - Acoustics
 - Accessibility
- Media Center (utilization)
- Furniture & storage solutions
- Curb appeal / entry sequence

NOT ADAPTABLE	CHALLENGING	MODERATE	ADAPTABLE
0-30	31-55	56-79	80-100

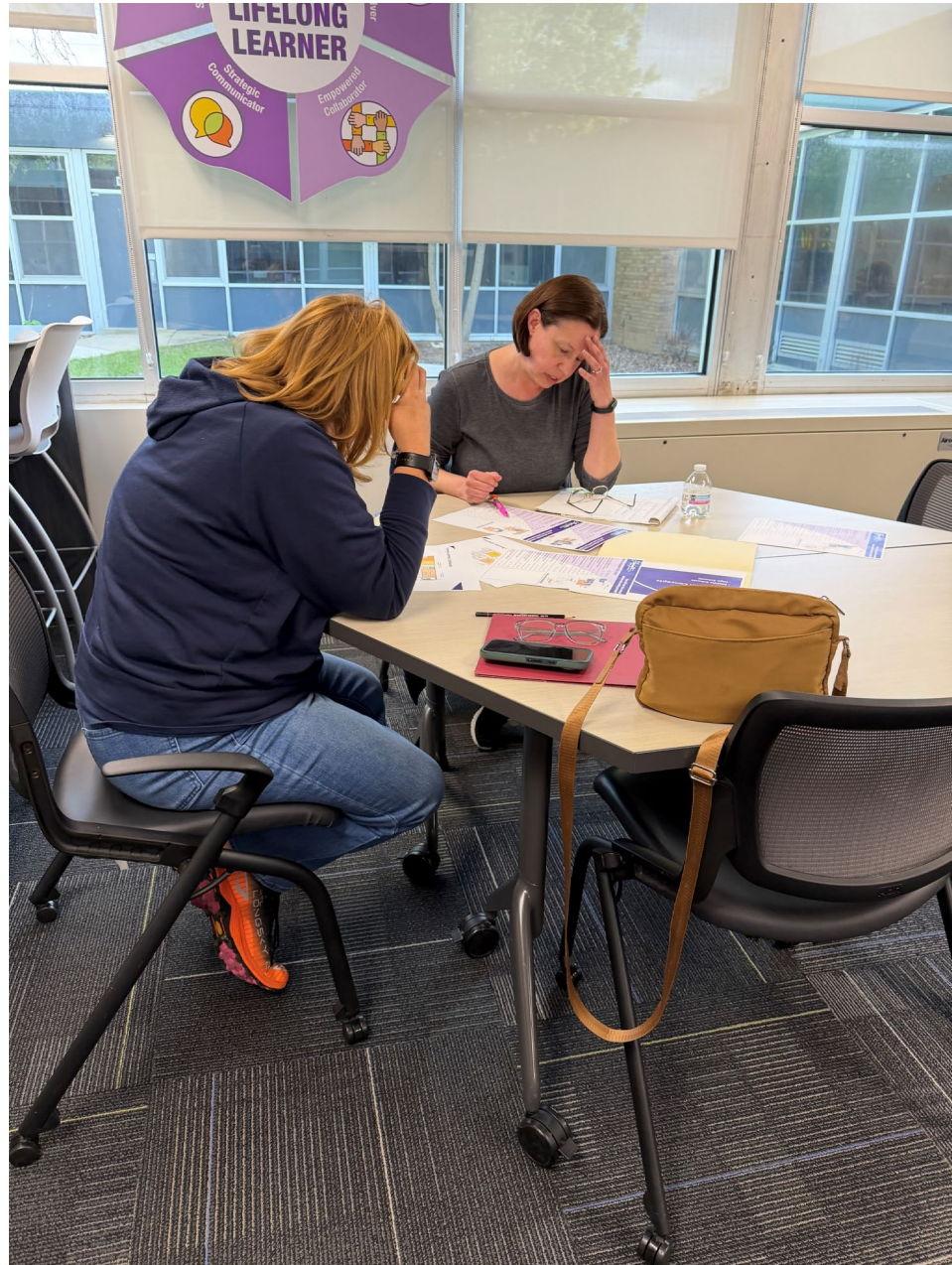
Guiding Principles

1. Create spaces for exploration to support hands-on learning (STEAM, CTE, Robotics, etc.)
2. Improve the functionality of our facilities (comfort, acoustics, etc.)
3. Create student- centered spaces that support collaboration
4. Develop collaborative professional learning spaces.
5. Improve performing and fine arts experiences.
6. Provide equitable shared spaces adjacent to classrooms for individual and group learning.
7. Create accessible outdoor spaces.
8. Transform classrooms into flexible, adaptable learning studios.
9. Transform indoor and outdoor athletic facilities and amenities.
10. Improve visitor management, wayfinding, and building zoning at all schools.
11. Expand early childhood facilities.
12. Create a strong, cohesive visual identity at each school.



Conceptual Vision and Feedback – Secondary Buildings

Presentation: Conceptual Vision – Secondary



Concept Feedback: Quantitative

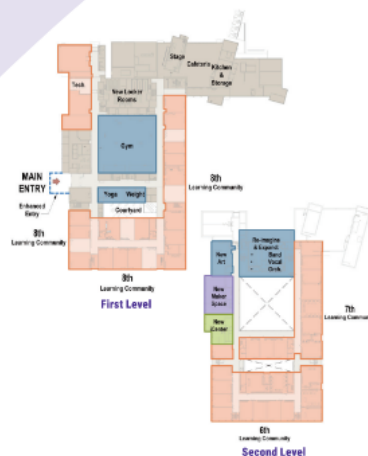


How well does this concept address each guiding principle?

East Middle School

Table # _____

	Positively impacts	Slightly impacts	Does not impact or N/A
Create spaces for exploration to support hands-on learning (STEAM, CTE, Robotics, etc.).	☐	☐	☐
Improve the functionality of our facilities (comfort, acoustics, etc.).	☐	☐	☐
Create student-centered spaces that support collaboration.	☐	☐	☐
Develop collaborative professional learning spaces.	☐	☐	☐
Improve performing and fine arts experiences.	☐	☐	☐
Provide equitable shared spaces adjacent to classrooms for individual and group learning.	☐	☐	☐
Create accessible outdoor spaces.	☐	☐	☐
Transform classrooms into flexible, adaptable learning studios.	☐	☐	☐
Transform indoor and outdoor athletic facilities and amenities.	☐	☐	☐
Improve visitor management, wayfinding, and building zoning at all schools.	☐	☐	☐
Expand early childhood facilities.	☐	☐	☐
Create a strong, cohesive visual identity at each school.	☐	☐	☐



The image shows a detailed architectural floor plan of East Middle School. The plan is divided into two main sections: the First Level and the Second Level. The First Level includes a Main Entry, a Gym, a Theater, and several Learning Communities. The Second Level includes a Theater, a Gym, and several Learning Communities. The plan also shows various outdoor spaces and a parking lot.

Did we miss anything?

#	Guiding Principle	East MS	Power MS	Warner MS	Farmington Central HS	Farmington HS	North Farmington HS
1	Create spaces for exploration to support hands-on learning (STEAM, CTE, Robotics, etc.)	4	4	4	4	3	4
2	Improve the functionality of our facilities (comfort, acoustics, etc.)	4	4	4	4	4	4
3	Create student-centered spaces that support collaboration.	4	4	4	4	4	4
4	Develop collaborative professional learning spaces.	4	4	4	4	4	4
5	Improve performing and fine arts experiences.	3	4	3	0	2	2
6	Provide equitable shared spaces adjacent to classrooms for individual and group learning.	4	4	4	4	4	4
7	Create accessible outdoor spaces.	0	0	0	0	1	2
8	Transform classrooms into flexible, adaptable learning studios.	4	4	4	4	4	4
9	Transform indoor and outdoor athletic facilities and amenities.	0	2	0	0	4	3
10	Improve visitor management, wayfinding and building zoning at all schools.	2	4	3	4	2	2
11	Expand early childhood facilities.	0	0	0	4	0	0
12	Create a strong, cohesive visual identity at each school.	1	1	3	0	2	2

QUANTITATIVE DATA SCORING

- “Positively Impacts” = 2
- “Slightly Impacts” = 1
- “Does Not Impact” = 0

Concept Feedback: Qualitative

- “Did We Miss Anything?”
- “How Might These New Learning Environments Enrich Students’ Lives?”
- “Do These Environments Support Future-Ready Skills?”

Farmington
PUBLIC SCHOOLS

How well does this concept
address each guiding principle?

North Farmington High School

Table # _____

	Positively Impacts	Slightly Impacts	Does not Impact or N/A
Create spaces for exploration to support hands-on learning (STEAM, CTE, Robotics, etc.).	☒	☐	☐
Improve the functionality of our facilities (comfort, acoustics, etc.).	☒	☐	☐
Create student-centered spaces that support collaboration.	☒	☐	☐
Develop collaborative professional learning spaces.	☒	☐	☐
Improve performing and fine arts experiences.	☐	☒	☐
Provide equitable shared spaces adjacent to classrooms for individual and group learning.	☒	☐	☐
Create accessible outdoor spaces.	☒	☐	☐
Transform classrooms into flexible, adaptable learning studios.	☒	☐	☐
Transform indoor and outdoor athletic facilities and amenities.	☒	☐	☐
Improve visitor management, wayfinding, and building zoning at all schools.	☐	☒	☐
Expand early childhood facilities.	☐	☐	☒
Create a strong, cohesive visual identity at each school.	☒	☐	☐

Did we miss anything?

iCenter not documented on drawing.
+ could it be larger, more accessible / 2nd Floor small additional space
wayfinding? Not sure its fully addressed



Farmington
PUBLIC SCHOOLS

GROUP REFLECTION

1. Reflect on the Masterplan concepts shown tonight. How might these new learning environments enrich the lives of students?

- Give them more ownership over their education & the way they learn
- COMMUNITY
- mirrors university & professional spaces

2. Do these transformed environments support the future-ready skills that learners need today?

- ABSOLUTELY (as long as staff is sufficiently upskilled to transition/maximize the new environments)

Love the new gym + pools at the 2 High Schools
Currently have many conflicts at North w/ sports sharing 1 gym, so this would be a great addition

Farmington
PUBLIC SCHOOLS

How well does this concept
address each guiding principle?

Warner Middle School

Table # _____

	Positively Impacts	Slightly Impacts	Does not Impact or N/A
Create spaces for exploration to support hands-on learning (STEAM, CTE, Robotics, etc.).	☒	☐	☐
Improve the functionality of our facilities (comfort, acoustics, etc.).	☒	☐	☐
Create student-centered spaces that support collaboration.	☒	☐	☐
Develop collaborative professional learning spaces.	☒	☐	☐
Improve performing and fine arts experiences.	☐	☒	☐
Provide equitable shared spaces adjacent to classrooms for individual and group learning.	☒	☐	☐
Create accessible outdoor spaces.	☐	☐	☒
Transform classrooms into flexible, adaptable learning studios.	☒	☐	☐
Transform indoor and outdoor athletic facilities and amenities.	☐	☐	☒
Improve visitor management, wayfinding, and building zoning at all schools.	☐	☒	☐
Expand early childhood facilities.	☐	☐	☒
Create a strong, cohesive visual identity at each school.	☐	☒	☐

Did we miss anything?

Track!
Not regulation + the track program is huge.
Very inconvenient today to not practice in regulation or host home meets.



“How Might These New Learning Environments Enrich Students’ Lives?”

Shared Themes Across Tables

- Foster community
- Mirror university & professional settings
- Empower students with greater ownership over their education and learning experiences.

“Do These Environments Support Future-Ready Skills?”

- Strong agreement that the designs support **future-ready skills**.
- Emphasis on:
 - Real-world environments.
 - Collegiate environments.
 - Modern, collaborative spaces.
- Expanded opportunities with upgraded athletics facilities.

Combined Qualitative Data Synthesis

Across tables and all concepts, the feedback can be organized into five major themes:

- **Future-ready Learning Environments** - Create modern, collaborative spaces that mirror collegiate and professional settings while promoting student ownership, engagement and real-world skill development.
- **Safety, Security & Student Well-Being** - Ensure facilities are designed with strong safety measures, emergency preparedness, secure circulation and overall student and staff well-being in mind.
- **Accessibility, Wayfinding & Campus Functionality** - Improve parking, navigation, circulation and ease of movement to create more accessible and user-friendly campus experiences.
- **Flexible Academic Spaces & Long-Term Growth** - Design adaptable learning environments that support evolving educational needs, disciplinary learning and future campus expansion.
- **Balanced Student Experience** - Enhance athletic, wellness and extracurricular facilities while maintaining a strong emphasis on academics and holistic student development.



**Prioritization:
Potential Scope Items**

Potential Scope Items

- **Visions**

- Address critical site, infrastructure, and technology needs.

- **ECC**

- Address critical site, infrastructure, and technology needs.

- **Elementary Schools**

- Design furniture solutions throughout our elementary schools to transform spaces into flexible, adaptable environments to support our current innovative teaching and learning.
- Optimize Media Centers to better support STEAM and project-based programming.
- Upgrade playgrounds.
- Address critical site, infrastructure, and technology needs.

Potential Scope Items

- **Middle Schools**

- Enhance performing arts spaces to support rapidly growing programs.
- Design furniture solutions to transform spaces into flexible, adaptable environments.
- Optimize Media Center(s) to better support STEAM and project-based programming.
- Address critical site, infrastructure, and technology needs.

- **High Schools**

- Enhance indoor athletics facilities.
- Design furniture solutions to transform spaces into flexible, adaptable environments.
- Reimagine Cafeteria(s) as adaptable spaces that can support dining, collaboration, instruction, and student activities throughout the day.
- Address critical site, infrastructure, and technology needs.

EPIC-MRA Survey Methodology

- Survey is focused on registered voters who reside in boundaries of FPS who are likely to vote in Nov 2026 election
- Every geographic area of the District will be represented, as will demographic characteristics including age, gender, education levels, etc.
- Trained live interviewers will make calls, both cell phones and land lines
- Call will come from a local Farmington phone number
- Survey calls will be made mid-to-late May
- 400 surveys will be completed regardless of the number of calls required
- Margin of error will not be greater than +/- 4.9 points within a 95% confidence interval



What is Next?

Next Steps

- May 2026 – Epic-MRA survey implementation to test scope items
- June 2, 2026 – Preliminary Epic-MRA survey results & ballot language
- June 16, 2026 – Recommendation & Resolution on bond proposal



*“We shape our buildings;
thereafter they shape us.”*

- Winston Churchill

Strategic Plan Update

Instructional Services May 19, 2026



A Blueprint for Every Learner's Success

At Farmington Public Schools, every decision we make, from how we structure our classrooms to how we support students' well-being, is guided by a clear and thoughtful framework for learning and growth. This School Design Blueprint shows how all the pieces of our educational system work together to support students at every level.

This Blueprint is a commitment to belonging, academic excellence, real-world learning, and strong relationships. Each part is designed to make sure students feel known, challenged, and prepared for whatever comes next. See how our programs, supports, and priorities connect, and how they're all part of a bigger picture: each student's lifelong success.

The FPS Blueprint reflects a commitment to transforming student experiences in big, meaningful ways.

GOALS & GUIDING CONCEPTS

Vision & Mission

Vision

Together with our diverse community, Farmington Public Schools is committed to provide each and every learner equitable experiences to explore and develop their passions and interests in order to prepare for their future.

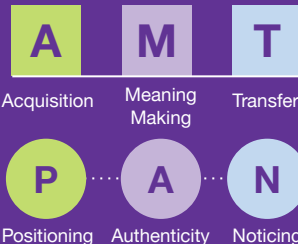
Mission

We are all safe in this environment to grow, investigate, express, reflect, and innovate.

Graduate Aims



Guiding Principles



STUDENT EXPERIENCES

Core Components with Specific Activities & Practices

SCHOOL SYSTEM & ELEMENTS

Communications

Adult Roles, Hiring, & Learning

Curriculum, Instruction, & Assessment

Technology & Tech Infrastructure

Family & Community Partnerships

Budget & Operations

School Community & Culture

Continuous Learning & Improvement

Scheduling & Use of Time

Space & Facilities

COMMUNITY CONTEXT

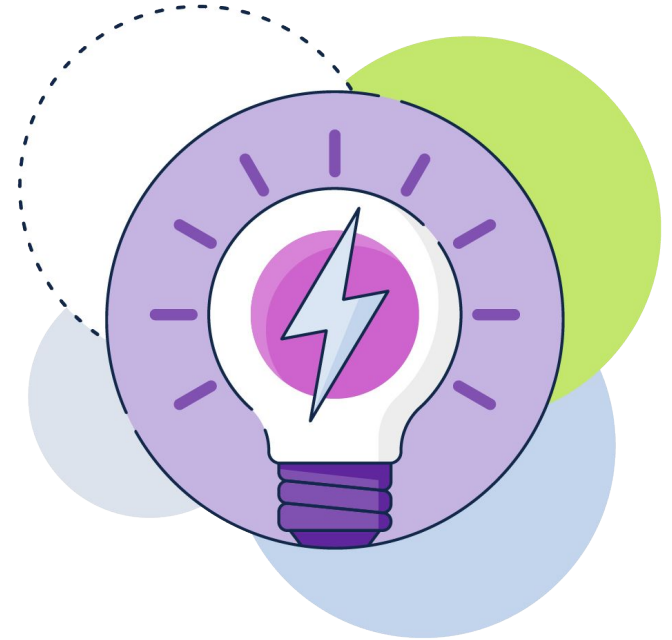
Goal Areas

Goal 1: Innovation for Teaching and Learning

Goal 2: Health & Wellness Through Social Emotional Learning

Goal 3: Culture for Equity & Innovation

Goal 4: Collaborative Professional Learning that Supports Equity & Innovation



4 Disciplines of Execution

A framework utilized to achieve strategic goals

**Focus on the Wildly
Important Goals**

Act on lead measures

**Create a compelling
scoreboard**

**Create a cadence of
accountability**

Updated Strategic Plan Dashboard

Insert link to new Strategic Plan Dashboard:

Strategic Plan Dashboard Update Timeline



Our North Star

VISION

Together with our diverse community, Farmington Public Schools is committed to provide each and every learner equitable experiences to explore and develop their passions and interests in order to prepare for their future.

MISSION

We are all safe in this environment as we Investigate, Grow, Express, Reflect, and Innovate.

At FPS, the Profile of a Lifelong Learner guides everything we do.



May 19, 2026

Regular Meeting of the Board of Education

IX. PRESIDENT'S STATEMENT BEFORE PUBLIC COMMENTS (2).

During the Public Comment portion of our Board meeting, members of the community are welcome to address the Board. Each community member will have up to [????] minutes to speak. A timer on the screen will display the [????]-minute countdown for each speaker so comments are contained within the time allowed. Please address your comments to the Board and speak directly into the microphone on the podium. If your comment is related to a student or staff member, please use caution in stating names of individuals where protection of privacy would be appropriate.

The Board will respectfully listen to comments, but generally the Board does not respond to public comment. In some cases, it might be appropriate for someone to follow up with you to address concerns.

May 19, 2026

Regular Meeting of the Board of Education

X. ACTION ITEMS

X.A. FY26 OAKLAND SCHOOLS BUDGET RESOLUTION (APPROVAL/DISAPPROVAL)

Presenter: Jennifer Kaminski, Assistant Superintendent, FPS

This item was presented in detail at the Regular Board of Education meeting held on May 5, 2026. The Board is required to adopt a resolution in support of or disapproval of the budget.

Choose 1 motion only...

MOTION IN SUPPORT OF: I move that the Board of Education adopt the resolution in support of the Oakland Schools General Fund Operating Budget for the 2026–27 school year and waive the reading of the resolution.

ROLL CALL VOTE

OR

MOTION IN DISAPPROVAL OF: I move that the Board of Education adopt the resolution in disapproval of the Oakland Schools General Fund Operating Budget for the 2026–27 school year and waive the reading of the resolution.

ROLL CALL VOTE

X. B. OAKLAND SCHOOLS BOARD OF EDUCATION 2026 ELECTION – DESIGNATE & RESOLUTION

Presenter: Claudia Heinrich, Treasurer & OS Representative, FPS Board of Education

This item was presented in detail at the Regular Board of Education meetings held on April 21 and May 5, 2026. Board action is required to adopt a Resolution to designate a representative and alternate to vote on behalf of the

District and to select a candidate to support.

Choose 1 motion only...

MOTION IN SUPPORT OF: I move that the Board of Education designate Trustee Ronald Recinto as its representative and Trustee Angie Smith as its alternate representative to serve on the 2026 body responsible for electing members to the Oakland Schools Intermediate School District Board of Education.

Further, the Board supports the candidacy of Gary Hauff for the one (1) open position on the Oakland Schools Intermediate School District Board of Education for a six (6) year term ending June 30, 2032, and directs the designated representatives to cast the District's vote for this candidate at the June 1, 2026 election.

VOICE VOTE

OR

MOTION IN DISAPPROVAL OF: I move that the Board of Education designate Trustee Ronald Recinto as its representative and Trustee Angie Smith as its alternate representative to serve on the 2026 body responsible for electing members to the Oakland Schools Intermediate School District Board of Education.

Further, the Board does not support the candidacy of Gary Hauff for the one (1) open position on the Oakland Schools Intermediate School District Board of Education for a six (6) year term ending June 30, 2032, and does not direct the designated representatives to cast the District's vote for this candidate at the June 1, 2026 election.

VOICE VOTE

X.C. APPROVAL OF TITLE I IPAD PURCHASE

Presenter: Wesley Prescott, Technology Director, Oakland Schools

This item was presented in detail at the Regular Board of Education meeting held on May 5, 2026.

MOTION: I move that the Board of Education authorize the purchase of 110 elementary iPads from Apple Inc. in the amount of \$132,220.00, funded through Title I, to support differentiated instruction, early interventions, and small group learning, with deployment to occur over the summer of 2026.

ROLL CALL VOTE

X.D. APPROVAL OF CTE/HIGH SCHOOL LAPTOP PURCHASE

Presenter: Wesley Prescott, Technology Director, Oakland Schools

This item was presented in detail at the Regular Board of Education meeting held on May 5, 2026.

MOTION: I move that the Board of Education authorize the purchase of 330 laptops from Sehi Computer Products in the amount of \$439,560.00, utilizing REMC contract pricing and funded through the 2020 Bond and CTE funds, to replace end-of-life devices supporting high school CTE programs, with deployment to occur over the summer of 2026 and in place for the start of the 2026–2027 school year.

ROLL CALL VOTE

X.E. APPROVAL OF ADMIN LAPTOP PURCHASE

Presenter: Wesley Prescott, Technology Director, Oakland Schools

This item was presented in detail at the Regular Board of Education meeting held on May 5, 2026.

MOTION: I move that the Board of Education authorize the purchase of 30 administrator devices from Apple Inc. in the amount of \$57,840.00, funded through the 2020 Bond, to replace end-of-life devices in alignment with the District's five-year replacement cycle, with deployment to occur in summer 2026.

ROLL CALL VOTE

X.F. APPROVAL OF SECURITY CAMERAS PURCHASE

Presenter: Wesley Prescott, Technology Director, Oakland Schools

This item was presented in detail at the Regular Board of Education meeting held on May 5, 2026.

MOTION: I move that the Board of Education authorize the purchase of security camera hardware from MCA in the amount of \$690,766.01, utilizing REMC contract pricing and funded through the 2020 Bond, to upgrade and expand camera coverage across district buildings, with purchase to occur in summer 2026.

ROLL CALL VOTE

X.G. APPROVAL OF SECURITY CAMERA INSTALLATION PURCHASE

Presenter: Wesley Prescott, Technology Director, Oakland Schools

This item was presented in detail at the Regular Board of Education meeting held on May 5, 2026.

MOTION: I move that the Board of Education authorize the purchase of installation services from Complete Interactive Technologies in the amount of \$127,766.61, funded through the 2020 Bond, for the installation of security cameras across district buildings, with installation to occur in summer and fall 2026.

ROLL CALL VOTE

X.H. APPROVAL OF PURCHASE OF THREE TRUCKS

Presenter: Luke Cadeau, Assistant Director, FPS

This item was presented in detail at the Regular Board of Education meeting held on May 5, 2026.

MOTION: I move that the Board of Education approve the purchase of one 2027 Ford F-750 heavy-duty commercial truck in the amount of \$115,396.00, one 2026 Ford F-350 Super Duty truck in the amount of \$76,649.00, and one

2026 Ford F-550 Super Duty truck in the amount of \$94,296.00, as outlined in the quotes dated April 28, 2026, from Gorno Ford, for a total cost of \$286,341.00, utilizing MiDEAL pricing, with funding from the District's general fund.

ROLL CALL VOTE

X.I. APPROVAL OF PURCHASE OF TWO UTILITY GATORS

Presenter: Luke Cadeau, Assistant Director, FPS

This item was presented in detail at the Regular Board of Education meeting held on May 5, 2026.

MOTION: I move that the Board of Education approve the purchase of two 2026 John Deere Utility Gators at a cost of \$30,027.13 each from John Deere and outfitted by Weingartz, less a trade-in value of \$23,000 for an existing tractor, for a total cost of \$37,054.26, utilizing MiDEAL pricing, with funding from the District's general fund.

ROLL CALL VOTE

Support for General Fund Budget

ISD BUDGET RESOLUTION

FARMINGTON PUBLIC SCHOOLS, Michigan (the “District). A **REGULAR MEETING** of the board of education of the District was held in the **MAXFIELD EDUCATION CENTER** in the District, on the **19** day of **MAY**, 2026 at **6:00** o’clock in the **EVENING**.

The meeting was called to order by **TERRI WEEMS**, President.

Present: Terri Weems, President
 Donald Walker, Vice-President
 Cheryl Blau, Secretary
 Claudia Heinrich, Treasurer
 Thomas Hull, Trustee
 Ronald Recinto, Trustee
 Angie Smith, Trustee

Absent: **N/A**

The following preamble and resolution were offered by Member **XXX** and supported by Member **XXX**:

WHEREAS:

1. Section 624 of the Revised School Code, as amended, requires the intermediate school board to submit its proposed General Fund budget no later than May 1 of each year to the board of each constituent district for review; and

2. Not later than June 1 of each year, the board of each constituent district shall review the proposed intermediate school district General Fund budget, shall adopt a board resolution expressing its support for or disapproval of the proposed intermediate school district General Fund budget, and shall submit to the intermediate school board any specific objections and proposed changes the constituent district board has to the budget.

NOW, THEREFORE BE IT RESOLVED THAT:

1. The board of education has received and reviewed the proposed intermediate school district General Fund budget in accordance with Section 624 of the Revised School Code, as amended, and by the adoption of this resolution, expresses its support for the proposed intermediate school district General Fund budget.

2. The secretary of the board of education or his/her designee shall forward a copy of this resolution to the intermediate school board or its superintendent no later than June 1.

3. All resolutions insofar as they conflict with this resolution be and the same are hereby rescinded.

Ayes: **Blau, Heinrich, Hull, Recinto, Smith, Walker, Weems**

Nays: **None**

Resolution declared adoption.

Cheryl Blau
Secretary
Board of Education

The undersigned duly qualified and acting Secretary of the Board of Education of **FARMINGTON PUBLIC SCHOOLS**, Michigan, hereby certifies that the foregoing is a true and complete copy of a resolution adopted by the Board of Education at a **REGULAR MEETING** meeting held on **MAY 19, 2026**, the original of which resolution is a part of the Board's minutes, and further certifies that notice of the meeting was given to the public under the Open Meetings Act, 1976 PA 267, as amended.

Cheryl Blau
Secretary
Board of Education

Disapproval of General Fund Budget

ISD BUDGET RESOLUTION

FARMINGTON PUBLIC SCHOOLS, Michigan (the “District). A **REGULAR MEETING** of the board of education of the District was held in the **MAXFIELD EDUCATION CENTER** in the District, on the **19** day of **MAY**, 2026 at **6:00** o’clock in the **EVENING**.

The meeting was called to order by **TERRI WEEMS**, President.

Present: Terri Weems, President
Donald Walker, Vice-President
Cheryl Blau, Secretary
Claudia Heinrich, Treasurer
Thomas Hull, Trustee
Ronald Recinto, Trustee
Angie Smith, Trustee

Absent: **N/A**

The following preamble and resolution were offered by Member **XXX** and supported by Member **XXX**:

WHEREAS:

1. Section 624 of the Revised School Code, as amended, requires the intermediate school board to submit its proposed General Fund budget no later than May 1 of each year to the board of each constituent district for review; and

2. Not later than June 1 of each year, the board of each constituent district shall review the proposed intermediate school district General Fund budget, shall adopt a board resolution expressing its support for or disapproval of the proposed intermediate school district General Fund budget, and shall submit to the intermediate school board any specific objections and proposed changes the constituent district board has to the budget.

NOW, THEREFORE BE IT RESOLVED THAT:

1. The board of education has reviewed the proposed intermediate school district General Fund budget and has determined that it disapproves of certain portions of the proposed intermediate school district General Fund budget which objections, along with proposed changes, if any, are set forth on Exhibit A attached hereto and incorporated herein by reference.

2. The superintendent is hereby directed to submit a certified copy of this resolution to the intermediate school board and/or to the intermediate school district

superintendent with the specific objection and proposed changes that this board has to the budget.

3. All resolutions insofar as they conflict with this resolution be and the same are hereby rescinded.

Ayes: **Blau, Heinrich, Hull, Recinto, Smith, Walker, Weems**

Nays: **None**

Resolution declared adoption.

Cheryl Blau
Secretary
Board of Education

The undersigned duly qualified and acting Secretary of the Board of Education of **FARMINGTON PUBLIC SCHOOLS**, Michigan, hereby certifies that the foregoing is a true and complete copy of a resolution adopted by the Board of Education at a **REGULAR MEETING** meeting held on **MAY 19, 2026**, the original of which resolution is a part of the Board's minutes, and further certifies that notice of the meeting was given to the public under the Open Meetings Act, 1976 PA 267, as amended.

Cheryl Blau
Secretary
Board of Education

Memorandum

To: Members of the Board of Education

From: Jennifer Kaminski, Assistant Superintendent, Business Services

Date: May 5, 2026

Subject: Oakland Schools Budget Review

The transmittal letter from Oakland Schools provides a general description of the requirements of the school code related to the general fund operating budget of Oakland Schools. The law requires a resolution of support or disapproval of the general operations budget, identified as the General Education Fund budget, by each of the 28 constituent districts prior to June 1st.

The Enterprise Wide Executive Summary outlines the budget development assumptions for all funds of the ISD. This summary gives a very high level of some of the key components of taxable value as the majority of the receipts for their funding come from a millage rate multiplied by taxable value. As taxable value changes, the amount available to appropriate changes as well. They are estimating an increase in taxable value for 2026/27 of 3.4%. Funding for ISDs differs from funding for local districts in that a positive change in taxable value increases the available dollars for them to spend to support their constituency.

The complete budget document along with the transmittal letter and resolutions to support or disapprove the general operations budget are included in the board packet. The budget document provides information on all funds of the ISD to provide a perspective on their budgeting process.

The specifics of the General Education Fund 5 year forecast provides the overall explanation of the revenues and expenditures of the funds with a forecast similar to how you have seen forecasts for Farmington previously.

There will be a Designates meeting on April 29, 2026 at 6:00 PM at Oakland Schools for the purpose of reviewing their budget. This provides an opportunity for the Board Designate to review this information first hand. I would be happy to forward your questions to Oakland Schools to be addressed prior to your vote on May 20th. Oakland Schools has asked for at least 5 days to respond to questions and inquiries.



March 25, 2026

Dear Board of Education Designate:

The Oakland Schools Board of Education and I invite you to review the enclosed proposed Oakland Schools budget for FY 2026-27. Per the Michigan School Code, Section 380.624(2), the proposed FY 2026-27 **General Fund budget** is to be submitted to its constituent district Boards of Education for review. For transparency purposes, Oakland Schools has included the budgets for all of our funds in the enclosed document; however, it is only the **General Fund budget** upon which constituent districts vote. More details regarding the timing of the Designates meeting and your board resolution appear near the end of this transmittal letter.

As you know, Oakland Schools is primarily funded by property tax dollars, and we are projecting a growth factor in Oakland Schools' property tax revenues of 3.4%. Tax revenue projections are conservative compared to Oakland County taxable value increase projections as actual taxable value figures are not available during the preparation of this budget.

Please refer to the Enterprise-Wide Executive Summary for a discussion of key projects and initiatives contained in the 2026-27 budget, including but not limited to:

- Artificial Intelligence (AI) Strategy and Capacity Building
- Special Populations Continuum of Supports
- Social-Emotional Wellbeing and Mental Health Support
- Nanotechnology, Artificial Intelligence and Synthetic Biology (NAIS) Lab
- Oakland Schools Technical Campus Renovations
- Business Office Residency Program
- Human Resources Leadership Academy (HRLA)
- Essential Practices in Instruction ⇌ Capacity & Coherence (EPIC) Numeracy Project
- Literacy Essentials Oakland (LEO)

Subsidies

Oakland Schools provides over \$1.4 million in subsidies for software and other instructional tools in the areas of Career and Technical Education and curriculum and assessment. The subsidies provided in the 2026-27 budget are detailed within this document and are exclusive of pass-through grant funds, other district allocations and the cost of dedicated staff who support student and HR/Finance software and applications.

Personnel Costs

Step increases for those employees who are eligible are included in the 2026-27 budget along with a 2.0% salary increase for all staff. All union salary changes, including step adjustments, are subject to collective bargaining.

PA-18 Special Education Funding

Oakland Schools receives property tax revenue for support of Special Education programs. The base distribution of PA-18 funding to local school districts is budgeted to increase approximately \$5.2 million or 2.9%. Additionally, \$2.5 million is budgeted for other LEA distributions for group home expenditures,

reimbursements to districts for educating incarcerated youth, special education program startup and extraordinary expenditures and capital. The budget also contains \$5.0 million for the construction of an Autism Spectrum Disorder (ASD) Center Program in Oxford. In FY 2025-26, Oakland Schools distributed additional PA-18 funds totaling \$5.8 million above the base distribution.

Planning for the Future

Oakland Schools is dedicated to sound financial planning and preparing for economic uncertainties in the future. In that regard, we utilize a five-year forecast that is updated with each budget amendment and incorporates projections from Oakland County Equalization for taxable values. We also maintain a five-year capital plan that is updated annually to prepare for necessary improvements and upgrades to facilities and equipment.

Please be assured that we will continue to work hard to ensure that the budget reflects our continued commitment to increasing student achievement, using economies of scale to decrease operating costs for local districts, customizing and regionalizing programs and services to meet the diverse needs of our constituent school districts, and assisting schools and districts in meeting state and federal mandates.

Per the Michigan School Code, Section 380.624(2), the proposed FY 2026-27 **General Fund budget** is to be submitted to its constituent districts' Boards of Education for review by May 1. Not later than June 1, the board of each constituent district shall adopt a resolution of support or non-support of the **General Fund budget**. A presentation of the budget to our 28 local school district business managers is scheduled to occur at their meeting of the Oakland County School Business Officials on April 17, 2026. The Oakland Schools Board of Education will then hold a Designates Meeting on April 29 at 6:00 PM, providing local board designates and district administration an opportunity to review the General Fund budget prior to submitting their board's resolution to Oakland Schools on or before June 1, 2026. Please note that while Oakland Schools provides all our fund budgets to our constituent districts for review, LEA Designates are only voting on the General Fund budget.

The Oakland Schools Board of Education will hold a Truth in Budgeting hearing on June 1 and will consider the FY 2026-27 proposed budget documents for approval during its regular meeting that night. Should you have any questions regarding the budget, please contact my office at 248.209.2424. All questions will receive prompt replies.

Sincerely,



Kenneth Gutman
Superintendent
Oakland Schools

cc: District Superintendent
District Business Manager

Original Budget

for the fiscal year 2026-27



Oakland Schools Enterprise-Wide Overview

Oakland Schools is one of 56 Intermediate Schools Districts (ISDs) established in Michigan in 1962. ISDs are regional service agencies that provide support services to constituent district school personnel that are best delivered regionally, as measured by cost, size and quality advantages. Oakland Schools is an autonomous, tax-supported public school district governed by Michigan General School Law.

Our Mission

Every Student. Every Day.

Our Beliefs

We believe:

- It's about service.
- Students form the lens through which our best educational decisions are made.
- All students can and will learn.
- Collaboration builds understanding.
- Education is a shared responsibility.
- Our success depends upon our employees.
- Change is opportunity.
- Lifelong learning is a key to lifelong success.
- Effective relationships are powerful.
- Differences expand our thinking.
- Visionary leadership creates a dynamic environment.
- We must develop leaders for tomorrow.
- Ethical behavior is everyone's responsibility.

Our Credo

Service, expertise, and excellence form the foundation of Oakland Schools. We prepare students to be meaningful contributors in a diverse society. Continuous learning drives our efforts to support local districts and the community while fostering a global perspective. Organizational strength and effectiveness come from inclusion, advocacy, innovation, and leadership. We share responsibility for leading the Oakland County educational community.

We believe our first responsibility is to the educators of Oakland County, their students and families. We believe that all students can learn, and will, given the right resources and time. Our services, products, tools, and knowledge are focused to support high levels of student achievement, maximize resources and meet compliance obligations. Through visionary leadership and inclusive relationships, we develop regional capacity for the continuous improvement of student learning.

We believe every employee can be highly productive. We support ongoing learning by providing necessary tools and resources. We hold one another to a high standard of professionalism, respect, integrity, and fairness. Together, we embrace a culture that promotes ideas and innovation as it encourages creativity and fun. We deliver high quality service as we advocate for every child.

We collaborate with the Oakland County community and develop strong partnerships with all levels of government, business, social agencies, and education to enhance the quality of life in this region. These collaborations strengthen teaching and learning and increase opportunities for Oakland County students as they graduate to a global economy. For all those with whom we work and whom we serve, we pledge to partner in practices that honor collaboration, responsible stewardship of public resources, transparent business practices and ethical behavior.

Our Objectives

Oakland Schools' organizational strategies are centered around these three objectives:

- Increasing student achievement
- Serving the diverse needs of schools
- Decreasing costs and increasing efficiencies.

How We Are Funded

Our proposed total funding for fiscal year 2026-27 is \$563.2 million:

- Property taxes - \$270.7 million
- Other local revenue and investment revenue - \$51.7 million
- State source revenue - \$24.8 million
- Other financing sources & indirect revenue - \$15.8 million
- Estimated grant award funding - \$200.2 million

Note: Funding as presented is net of eligible inter-company eliminated Risk Related Activity Fund revenues.

How We Use Our Resources

Our proposed total expenditures for fiscal year 2026-27 are \$591.7 million:

- Salary, wage, and benefits - \$88.8 million
- Purchased Services, Supplies, Utilities & Dues/Fees - \$27.2 million
- Capital outlay - \$23.9 million
- Transfers to LEAs and other funds - \$233.4 million
- Grant related expenditures - \$200.2 million
- Payment on existing debt - \$18.2 million

Note: Expenditures as presented are net of eligible inter-company eliminated Risk Related Activity Fund expenses.

What's New or of Special Significance in the 2026-27 Oakland Schools Budget?

Revenues

Property tax revenue is budgeted to increase by 3.4%, or \$9.0 million. Taxable values have been increasing incrementally over the last twelve years and finally reached pre-recession levels in 2022-23. While taxable values in Oakland County are expected to increase just over 4.0%, the District is using a conservative estimate in the 2026-27 budget until actual taxable values are made available. Tax abatements leveled off significantly for several years after peaking in fiscal years 2012 and 2013, however an increase in tax tribunal challenges occurred in the last two years and the District carefully monitors open cases with the assistance of Oakland County Equalization. The District holds reserves for anticipated losses due to these abatements as all unfavorable judgments are the responsibility of the District.

Michigan Tax Tribunal Expense

Michigan Tax Tribunal (MTT) judgments regarding property tax assessments have a direct impact on the expenditures of Oakland Schools. Unfavorable judgments result in the return of funds to the taxing authority with no recoupment of funds from the State of Michigan. As such, the District evaluates the risk of MTT losses with the assistance of Oakland County Equalization. The MTT reserve percentage for FY 2026-27 is budgeted at .25% of tax revenues, which equates to approximately \$676,700 in expense.

PA-18 Special Education Funding

Oakland Schools receives property tax revenue for support of Special Education programs. In the last few years, the County has enjoyed healthy taxable value growth which correlates to increases in the amount that

can be provided to local districts via the PA-18 distribution. In FY 2026-27 there is growth projected in tax revenues of 3.4%. The base distribution of PA-18 funding to local school districts is budgeted to increase approximately \$5.2 million or 2.9% to \$189,106,200. Additional distributions may be made to local districts based on 2025-26 final audited financial results.

Employee Positions

There is a net 7.2 FTE increase in positions contained in the 2026-27 budget, including the following:

- (1.0) FTE – Human Resources Manager position has been eliminated
- (.5) FTE – Business Office Residency Program; reduction from four residents to three for a portion of 2026-27
- 1.0 FTE – Shipping/Receiving new Warehouse Supervisor position due to increased workload, replacing a position eliminated in 2024-25
- (.3) FTE –reduction in District & School Services Pupil Services part-time staff
- 6.0 FTE – Special Populations new unit, Continuum of Supports (see discussion below in this executive summary)
- 2.0 FTE – Technology Services Artificial Intelligence (see discussion below in this executive summary).

Personnel Costs

- Step increases for those employees who are eligible have been built into the 2026-27 budget; additionally, an across-the-board pay increase of 2.0% has been included in the proposed budget for all staff. This increase is consistent with union salary changes in the current collective bargaining agreement which expires June 30, 2027.
- Regarding the State-mandated retirement rate, there are 8 rates in effect, depending on the hire date of employees and their choices for eventual retirement benefits. The most common employee choice is for the Basic/MIP plan with Health Care Premium Subsidy. That rate is 29.91% through September 30, 2026, and will be reduced to 27.51% beginning October 1, 2026. Oakland Schools analyzed its own employee retirement elections and has projected an overall blended retirement rate of 26.53% for 2026-27, which includes employer contributions to Defined Contribution plans and the Personal Healthcare Fund.
- The “Hard Cap” for employee health care costs remains in effect for all labor groups. The hard cap dollar limits that employers may pay are subject to annual adjustment based on the medical consumer price index, over which the school district has no jurisdiction. Growth in the medical consumer price index of 4.0% has been budgeted for 2026-27. This projection results in the following dollar limits used in this budget:

	Plan year beginning after 1/1/26	Plan year beginning after 1/1/27*
Family	\$ 21,660.30	\$ 22,526.71
Individual plus one	\$ 16,609.38	\$ 17,273.76
Single	\$ 7,942.09	\$ 8,259.77

**projected, assuming growth in the Medical CPI of 4.0%*

Artificial Intelligence (AI) Strategy and Capacity Building

Since establishing the AI Strategy and Innovation function within Technology Services, Oakland Schools has moved from vision to execution. In September 2025, we hired the Director of AI Strategy and Innovation to lead a comprehensive AI strategy building upon the AI foundation that was laid, including

supporting the 28 districts we serve. This role delivered on the commitment in last year's budget narrative and positioned Oakland Schools to lead with clarity in a rapidly shifting environment.

This year's budget advances that strategy through two critical hires that complete the foundation of an operational AI team:

- **AI Solutions Architect**
Provides the technical backbone for vetting, evaluating, and developing AI solutions that improve internal operations and ensure responsible adoption.
- **AI Implementation Consultant**
Works directly with Oakland Schools staff, district leaders, and educators to deliver professional learning, cohort based programs, and hands on consultation that moves districts from awareness to sustainable implementation.

This budget investment is about protecting districts from unmanaged AI risk, accelerating responsible innovation, and ensuring Oakland Schools remains the indispensable partner districts rely on to navigate complexity and improve outcomes for every learner.

Planned initiatives include district embedded consultation, superintendent level briefings informed by needs assessment data, expanded cohort based learning aligned to national frameworks, and continued development of policy, procurement, and governance guidance as the AI landscape evolves.

Focus on Cybersecurity

The cybersecurity threat environment continues to intensify, and schools remain a high value target. Technology Services has made strategic, layered investments that reduce risk, strengthen resilience, and expand countywide protection.

Budget support sustains and expands protections already deployed, including:

- Managed mobile access through our mobile device management platform
- Cybersecurity awareness training through monthly staff training and phishing exercises, plus improved end user reporting and rapid quarantine workflows
- Enhanced server security tools to monitor and protect approximately 700 servers against data exfiltration and compromise
- Strengthened security posture across Oakland Schools supported applications and devices through vulnerability identification and remediation
- Multi factor authentication across critical systems to prevent unauthorized access
- Automated threat detection through a Security Information and Event Management platform, now extended as an option to local districts at no charge
- Endpoint Detection and Response capabilities to secure connected devices
- Network stability and continuity through mitigation of Distributed Denial of Service attacks
- Ongoing culture building to reduce human risk through awareness and simulation
- Expanded district security partnership programs:
 - Internal and external penetration testing services
 - Shared SIEM capabilities for improved threat visibility
 - Phishing simulation and cybersecurity awareness training platforms for field service districts

Special Populations Continuum of Supports

A new unit within Special Populations will be introduced for the 2026-27 school year. This unit was designed to address the varying levels of expertise, staffing, and resources among local education agencies; additional areas of support for districts that were identified by the center program workgroup. The ISD must play a stronger role in ensuring that students receive appropriate services in their least restrictive environment whenever possible. This new unit will provide dedicated, specialized support

focused on building local district capacity to serve complex students in their least restrictive environment. The unit will guide district teams in data-based decision-making and provide targeted consultation, professional learning, coaching, and direct problem-solving support. The unit will work collaboratively with local districts to:

- strengthen programming for students with complex needs
- support teachers and support staff through training, coaching and consultation
- reduce inappropriate referrals to center programs
- ensure students receive FAPE while remaining in local settings
- promote consistent, evidence-based practices across the county
- ensure fidelity of Leveled Program implementation in LEA's and PSA's.

Social-Emotional Wellbeing and Mental Health Support

Oakland Schools remains committed to supporting the social-emotional well-being and mental health needs of students and educators across our districts. As the demand for these services continues to grow, we are expanding our resources and partnerships to further strengthen mental health support at all levels.

In 2026-27, our mental health team will continue to provide critical support in key areas:

- *Expanding Tier 1 Supports* – Increasing access to Question, Persuade, Refer (QPR) training, Positive Behavioral Interventions and Supports (PBIS), Restorative Practices, and Social-Emotional Learning (SEL) strategies to promote student and staff wellbeing.
- *Enhancing School Safety* – Strengthening both physical and psychological safety through the PREPaRE curriculum, the I Love You Guys Foundation training, Behavioral Threat Assessment and Management, and additional crisis-response initiatives.
- *Advancing Suicide Prevention and Postvention* – Providing professional learning on updated suicide prevention strategies and postvention supports to respond effectively in times of crisis.
- *Improving Crisis Prevention and De-escalation* – Expanding training in Behavioral Supports, Nonviolent Crisis Intervention (CPI), and Life Space Crisis Intervention (LSCI) to equip school staff with strategies for preventing and safely managing crisis situations.
- *Developing School-Based Mental Health Systems* – Continuing to help districts build and sustain comprehensive mental health frameworks that integrate school, community, and state-level supports.

Additionally, we are working closely with districts to maximize the impact of state categorical funding, including:

- *31n Funding* – Supporting the continued expansion of licensed, school-based mental health professionals to increase Tier 2 and 3 interventions.
- *31p Funding* – Helping districts implement three-tiered SEL curricula to promote emotional resilience and wellbeing at all grade levels.

Crisis Response & Trauma Support

Oakland Schools remains a key partner in providing direct support to districts experiencing traumatic events. We continue to offer crisis response and recovery assistance, including ongoing consultation for districts and expanded support for districts impacted by trauma. In the 2026-27 school year, we will build on our crisis response efforts by strengthening trauma-informed and restorative approaches and increasing district capacity to address both immediate and long-term student and staff needs.

Comprehensive Safety & Threat Assessment Training

- *PREPaRE Training* – Oakland Schools continues to partner with the National Association of School Psychologists (NASP) to provide PREPaRE (Prevent, Reaffirm, Evaluate, Provide and Respond, Examine) training. Our team of PREPaRE trainers continue to expand their work with

districts to enhance school crisis prevention, response, and recovery planning. As of January 5, 2026, we have 695 Oakland County educators/professionals trained in workshop 1 with representation from 21 of our 28 districts. Workshop 2 has representation from 27 of 28 districts with 427 Oakland County educators/professionals trained.

- *I Love U Guys* - The “I Love U Guys” Foundation provides training for Pre-K through 12th grade schools, higher education, businesses, and municipal settings focused on standardized language for response to crisis situations. Additionally, they provide a standard method and all materials for locations to activate the reunification annex if necessary. As of February 1, 2026, Oakland Schools has provided four trainings for our county.
- *Behavioral Threat Assessment and Management (BTAM)* – In collaboration with the Michigan State Police, Oakland Community Health Network, and national experts, we are expanding access to countywide training on the BTAM model. Our in-house trainers will continue to build district capacity to assess and manage potential threats while strengthening relationships with community partners. In addition, we were able to offer Advanced BTAM this year and are offering eighteen districts the opportunity to participate in a Training of Trainers, as a means to quickly scale up district capacity in order to be prepared for compliance with the new legislative requirements that take effect October 1, 2026. As of February 25, 2026, we have 663 Oakland County educators from 23 of our 28 districts and 26 Oakland County resource officers participating in this training.
- *Comprehensive School Suicide Prevention* - In partnership with Dr. Steven Brock, we have expanded our offerings around comprehensive school suicide prevention to offer more in depth work around suicide assessment, prevention strategies, and postvention response. As of February 25, 2026, we have 313 Oakland County Educators that have taken part in this training, from 26 of our 28 districts in Oakland County.

Intensive Mental Health & Complex Behavior Support

Our mental health team will broaden access to specialized support services, including:

- *Life Space Crisis Intervention (LSCI)*, which is a set of strategic and tailored verbal intervention strategies to help staff prevent, defuse, and process "crisis" situations in schools involving dysfunctional thinking and student misbehavior, and to assist students in developing more usable self-management skills.
- *Non-violent Crisis Intervention (NCI)*, which provides professional staff with the skills to safely recognize and respond to students in crisis situations. This program promotes the philosophy of Care, Welfare, Safety, and Security, and may help to proactively deescalate students in crisis, reduce the risk of injury; and comply with legislative mandates.

As we look ahead to 2026-27, Oakland Schools remains dedicated to fostering safe, supportive learning environments and providing districts with the expertise, training, and resources they need to address the ever-evolving mental health needs.

Nanotechnology, Artificial Intelligence and Synthetic Biology (NAIS) Lab

Our Nanotechnology, Artificial Intelligence, and Synthetic Biology lab will serve our local districts and public school academies as a resource they can visit during the school year. In this lab, located at the Southeast Technical Campus, students and educators will explore cutting-edge technologies firsthand. Nanotechnology involves manipulating materials at the molecular level to create new substances and devices with unique properties. Artificial Intelligence encompasses developing intelligent systems capable of tasks typically requiring human intelligence, such as problem-solving and decision-making. Synthetic Biology integrates principles from biology and engineering to design and construct novel biological components and systems. Through visits to the lab, students will gain exposure to these exciting scientific fields, preparing them for future opportunities and technological advancements. The 2026-27 budget contains funding for 2.0 FTE for Nanotechnology Consultants (approved in 2024-25)

within the Career Focused Education Fund budget and capital budgets for equipment and lab buildout within the CFE Campus Renovations Capital Projects Fund. We anticipate districts will be able to fully access this service during the 2027-28 school year.

Mobile STEM Classroom (STEMi)

Oakland Schools Administration and Student Services deployed a mobile Science, Technology, Engineering & Math (STEM) classroom called “the STEMi” in 2021. FY 2026-27 Capital Projects Fund budgets include estimated costs for capital needs and the Career Focused Education Fund budget includes lease costs for the vehicle and estimated costs of operating the STEMi. We are approaching the end of our original lease period and are excited to introduce new activities and functionality in the updated STEMi beginning in the 2026-27 school year. New features include an interactive design wall, Drone Racing League (DRL) simulator, new robotics and AI interactive equipment, among others. The mobile classroom is utilized by Oakland Schools’ constituent districts to supplement and extend their existing career readiness curriculum, instruction and assessments. The STEMi is fully booked at all 28 school districts and public school academies for the 2025-26 school year. The Board of Education receives quarterly access and impact updates from Student Services.

Oakland Schools Technical Campus Renovations

Oakland Schools recently completed a two-year project to renovate and refresh our four technical campuses. Renovation work consisted of the following:

- Phase I – Construction of secured entrances for all four Oakland Schools Technical Campus (OSTC) buildings. The renovations improved safety/security infrastructure and enhanced the student and guest experience. Included in the secured entrances are Welcome Centers for visitors waiting to be screened for entry into the building. In addition to providing important security controls, the Welcome Centers highlight OSTC academic programs, events and awards.
- Phase II – Consisted of the OSTC corridor refresh projects and parking lot replacements at all campuses. Improvements included updating corridor lighting, flooring, wayfinding, and program identification for all four campuses. Also included were upgrades to student collaboration spaces in common areas of the building. The project also included replacement of all parking lots and drives along with security gates at strategic locations.

Technical campus planned improvements in the 2026-27 year include the replacement of Southeast Campus rooftop units and lighting controls upgrades at all campuses in addition to the Nanotechnology lab buildout.

Special Collaborative Projects

Business Office Residency Program

Oakland Schools Administration, in collaboration with local district stakeholders, developed a Business Office Residency Program that launched in June 2024. The program was created in response to significant turnover and retirements within local district business offices, coupled with the lack of a sustainable pipeline to fill these vacancies.

The residency is a two-year program in which a cohort of participants receives comprehensive technical training, leadership development, and preparation toward Michigan School Business Officials certification. Participants include individuals hired by Oakland Schools as well as staff currently employed in local district business offices. In addition to the training and certification components, Oakland School employees are placed as interns within local districts, providing them with valuable, real-world experience.

The inaugural cohort consists of four Oakland School employees and nine local district staff members. Upon completion of the program, participants are expected to be well prepared to assume leadership roles

within local district business offices. The program has experienced a highly successful first year, and the current cohort will continue its training through the 2025–26 school year. The 2026-27 budget contains funding for a second cohort, recruitment for which will begin in Spring 2026.

Human Resources Leadership Academy

Oakland Schools launched the Human Resources Leadership Academy (HRLA) in 2024-2025 as a two-year leadership development program designed to cultivate future human resource leaders across the county. The program blends training with hands-on experience, preparing participants to step into HR leadership roles in Oakland County.

In the first year, participants engaged in professional development, gaining foundational knowledge and skills. The second year focused on project-based learning within a district setting, where participants tackle real-world HR challenges. Year two includes a capstone project that focuses on critical HR areas, including recruitment, performance evaluations, employee training, and retention. Through these capstone projects, participants develop practical solutions that enhance HR practices, ensuring they are prepared to step confidently into a leadership role.

In the 2026-2027 school year, we will welcome our third cohort into the program.

The General Education Fund is fully funding both the Business Office Residency and HR Leadership Academy programs.

Literacy Essentials Oakland

The Literacy Essentials Oakland (LEO) project is a multi-year initiative aimed at ensuring early literacy success for children in Oakland County. Established in 2019-20, the project remains rooted in research and is grounded by these goals:

1. Enhanced, equitable instructional practices grounded in research
2. Increased effectiveness of instructional leaders
3. Increased system coherence

In 2025-26, we made significant progress in ensuring educational excellence via the following indicators:

- Metrics analytics indicate strength in coaches spending a majority of their time working directly with teachers to improve student learning.
- LEO leadership teams are adjusting services to strengthen the use of short-term data cycles to drive instructional decisions.
- Collaboration with state-funded literacy coaches continues, supporting full coaching cycles, evidence-based practices, and alignment with PA 146, K-12 Literacy and Dyslexia Law.

Looking ahead, Literacy Essentials Oakland will focus on strengthening the systems that sustain high-quality literacy instruction across districts. This includes enhanced and more coordinated support for literacy coaches, recognizing their critical role in building educator capacity and supporting implementation at the classroom level. The project will also prioritize stronger collaboration between the District and School Services (DSS) and Special Populations departments within Oakland Schools to ensure coherence, shared expertise, and aligned guidance for districts. Finally, continued emphasis will be placed on deepening Tier 1 instruction, supporting districts in strengthening their foundational literacy systems in ways that both meet the requirements of PA 146 and fully reflect the evidence-based instructional practices called for in the law—ensuring access and success for all students.

Oakland Schools is providing up to \$5 million for Literacy Essentials Oakland.

Numeracy Initiative (EPIC – Essential Practices in Instruction ⇌ Capacity & Coherence)

The Numeracy initiative was launched in the 2024-25 school year in response to declining performance from 3rd-6th grade on the Mathematics M-STEP. This project is designed to increase an organization's capacity to support effective mathematics practices leading to increased student outcomes in mathematics.

The program has three goals:

1. Increase and enhance teachers' use of equitable research-informed tier 1 instructional practices that support student learning
2. Increase instructional leaders' efficacy and effectiveness to support tier 1 instruction
3. Increased system coherence

Even though this initiative is in its early stages, good progress has already been made and will continue into 2026-27 with the following supportive data:

EPI⇌C² NAIL & Principal efficacy data received from a CCI Survey

Question (out of a 4.0 rating)	Fall 24-25	Fall 25-26	Change
I am able to influence district-level decisions.	3.19 (n=22)	3.26 (n=27)	+.07
	3.30 (n=33)	3.47 (n=30)	+.17
I have a voice in how this team focuses its efforts/time.	3.41 (n=22)	3.44 (n=27)	+.03
	3.61 (n=33)	3.77 (n=30)	+.16
My contributions to the team are valued.	3.41 (n=22)	3.59 (n=27)	+.18
	3.70 (n=33)	3.80 (n=30)	+.10

2026-27 will focus on:

- Adding more non-administrative instructional leaders.
- Including more teachers in PDSA cycles.
- Extending PDSA cycles from 3rd through 8th grade.
- Serving more students.

HR/Finance Consortium

The HR/Finance Consortium Fund was established in FY 2012-13 as a result of a collaborative effort between Oakland County school districts to select a countywide Enterprise Resource Planning (ERP) system for HR and financial applications. The school districts formed a consortium called the Michigan Partnership for Essential Education Resources (MiPEER).

The MIPEER Consortium is a strategic alliance between Oakland Schools and 20 districts that streamlines ERP services through BusinessPlus. By centralizing systems and support for finance, HR, and payroll, the consortium delivers standardized software, high tier support, and improved compliance readiness.

This budget sustains the technical team and infrastructure that make the consortium viable, including database administration, system analysis, hosting, monitoring, upgrades, and user support. It also supports

proactive compliance work that keeps districts aligned with changing regulations and operational requirements.

Core value drivers include:

- A dedicated technical backbone that secures and manages software and hardware infrastructure
- Proactive compliance alignment through continuous process recalibration
- End to end lifecycle management including testing, upgrades, training, and advisory governance

This model protects district operations, reduces duplication, and provides a predictable cost structure for essential business systems.

MiServiceDesk

The Oakland Schools Service Desk oversees MiServiceDesk, which provides tier 1 support for essential statewide education systems. This service is a critical reliability layer for Michigan districts and stakeholders and operates as the technical support division of the Michigan Collaboration Hub, led by Intermediate School Districts and MAISA.

Funding in the upcoming year sustains the staffing and tools required to maintain consistent service levels, timely issue resolution, and strong customer experience for statewide solutions that districts depend on daily, including:

- MiStrategyBank
- MICIP
- MiRead
- EduPaths
- MiEarly Childhood Connect
- Michigan Data Hub
- MiEWIMS

This investment protects statewide continuity and reduces disruption in compliance reporting, instructional planning, and data access.

Financial Subsidies for Cooperative Services

Oakland Schools provides financial subsidies to support several cooperative agreements with constituent districts. The following financial subsidies are incorporated in the FY 2026-27 budget:

Department	Description	Budgeted Subsidy Amount
Students Services (Career Readiness)	Career cruising software (Xello)	\$ 360,000
Students Services (Career & Technical Education)	CDX Automotive software	\$ 31,400
Students Services (Career Readiness)	Industry connections platform Pathful (Nepris)	\$ 250,000
Students Services (Career Readiness)	Alumni Pathways - Lightcast (Economic Modeling)	\$ 45,000
District & School Services	Illuminate DnA student assessment & data analysis tool	\$ 376,000
District & School Services	Discovery Education Streaming - digital video on demand and online teaching	\$ 78,000
District & School Services	Atlas Rubicon curriculum management system	\$ 217,300
District & School Services	STAMP (STAndards-based Measurement of Proficiency) assessments	\$ 60,000
	TOTAL SUBSIDIES	\$ 1,417,700

Note: This reporting is required by Board Policy 3230. Subsidies do not include the cost of staff FTE providing direct district support.

In addition to the above financial subsidies, the District provides dedicated staff to support the MiStar student application and the PowerSchool application for the MiPEER consortium. Distributions are also made directly to districts for PA-18 special education funding, Career and Technical Education (CTE) transportation reimbursement and CTE regional programming funding. Details of those distributions can be found in those funds' specific budget sections of this document.

What We Do - Programs & Services

Oakland Schools remains committed to making strategic investments in both current programming and new initiatives that enhance collaboration, efficiency, and impact for our constituent districts. The 2026-27 budget reflects our dedication to ensuring fiscal responsibility while maximizing the return on investment for school districts. By leveraging regional partnerships, emerging technologies, and cost-saving measures, we continue to support the evolving needs of Oakland County's students and educators.

District and School Services

The District and School Services (DSS) Department strategically allocates resources to provide high-quality support to all Oakland County learners. Our budget prioritizes:

- Cost-effective professional learning opportunities for educators
- Expanding collaborative networks to drive best practices across districts
- Consultation services that assist school and district leaders in implementing high-impact strategies
- Development of instructional resources that maximize district investments in student learning
- Advocacy at the state and national levels to secure additional funding and resources for Oakland County schools
- Securing consortium pricing and cost-saving opportunities to reduce financial burdens on districts

The following services are provided as part of Oakland Schools' core mission to support districts at no additional cost:

- *Professional Learning Investments* – Expanding context-based, scalable models and research-based educational strategies
- *Networking Groups* – Facilitating educator collaboration through role-specific leadership development and networking cohorts
- *Consultation Services* – Assisting districts with learning models, assessment system redesign, AI integration, and implementation of multi-tiered support systems (MTSS)
- *Resource Development* – Investing in digital innovation, including the expansion of miPLACE and the development of interactive instructional content aligned with Michigan's educational priorities
- *Supporting State Accountability Schools* – Providing enhanced supports for schools identified through the state system of support, and strengthening improvement strategies for Comprehensive Support and Improvement Schools
- *Early Childhood Services* – Expanding early intervention programs, community partnerships, and family resources to improve long-term student success

The services below are offered on a cost-recovery basis or through consortium pricing to provide districts with high-quality, cost-effective solutions:

- *Consortium Pricing & Procurement* – Negotiating discounted pricing on assessment tools, curriculum mapping systems, and digital learning platforms such as Atlas Curriculum Mapping System, Illuminate DnA, and STAMP proficiency assessment
- *Data and Analytics Solutions* – Offering access to advanced analytics platforms for student performance monitoring and predictive data modeling

- *Technical Assistance and Specialized Programs* – Supporting districts with specialized technical assistance, compliance guidance, and tailored district improvement initiatives

Early Childhood

Early Childhood is a unit within DSS that works with schools, families, and other agencies to support the school success of children from birth to kindergarten by developing, evaluating, and improving high-quality early childhood programs. These efforts save local districts thousands of dollars by supporting school readiness, early identification of developmental, learning and behavioral challenges, and strategic cost-saving initiatives.

Our Early Childhood team provides the following services to our constituent districts at no additional cost:

- Providing direct assistance, resources and outreach to young learners and their families to promote school readiness.
- Supporting program administrators with technical assistance to ensure compliance with state and federal regulations, licensing rules and grant requirements.
- Coordinating county-wide preschool recruitment marketing campaigns, saving districts an estimated \$160,900 annually.
- Managing centralized care coordination to determine child eligibility for GSRP, resulting in an estimated savings of \$475,400 in 2025-2026.
- Securing over 200 start-up and expansion grants, leveraging over \$5.0 million to expand access to GSRP.
- Providing developmental screening and referral coordination for GSRP programs, generating \$47,700 in savings while strengthening early identification systems.

The following services are provided by Early Childhood on a cost-recovery basis:

- *Early Childhood Specialists (ECSs)* – Supporting GSRP preschool teaching teams and site administrators across 28 LEAs, 6 PSAs, and 62 community-based organizations. Oakland Schools recruits, trains, monitors, and coaches ECSs, saving districts approximately 40% in staffing and administrative costs.
- *Online Child Assessment Tool* – Coordinating a county-wide purchase of the COR Advantage child assessment tool, reducing per-child licensing costs by 47% and generating more than \$75,000 in countywide savings. Also coordinated 500 Teaching Strategies GOLD licenses, saving programs more than \$7,000 through bulk purchasing.
- *High Scope GSRP Professional Learning* – Providing HighScope curriculum training for GSRP teachers and administrators at substantially reduced rates, lowering professional learning costs up to 70% and saving districts more than \$250,000 in registration and travel expenses.

Student Services

The Student Services Department provides direct instructional programs for K-12 students and consulting services for local districts throughout Oakland County.

- Student Services provides consultation, professional development and employer-based experiences for the core content areas as well as CTE programming.
- Student Services has worked collaboratively with our 28 local districts to roll out a K-12 Career Readiness system in Oakland County. This system is guiding students, parents and educators to help students make informed career preparation decisions, developing the skills and knowledge needed to be successful in their chosen career and preparing them for post-secondary education or direct employment.
- Professional development and technical assistance (via a gradual release professional learning model) is provided to educators, parents and community members throughout Oakland County and beyond.

- Student Services provides leadership and support for a variety of student programs. This includes the ACE Program and the VLAC K-12 programs. In addition, Student Services operates the four technical campuses serving approximately 2,600 – 2,700 students each semester from all 28 constituent districts.

Special Populations

The Special Populations Department is dedicated to providing quality services and support intended to strengthen the capacity of Oakland County public school districts. In partnership with local districts and community agencies, the department strives to improve the educational achievement and well-being of all students with disabilities.

The Oakland Schools Special Populations Department provides services to all local districts, public school academies and nonpublic schools in Oakland County on behalf of the approximately 22,800 students with an Individualized Education Program (IEP) as well as students requiring community support programs.

Coordinated ISD services support districts by providing Educational Audiologists, Orientation and Mobility Specialists, and teacher consultants for students with low-incidence disabilities. These professionals deliver high-quality instruction, consultation, and evaluations, and ensure access to services that promote student achievement. Audiological services are available to support eligibility evaluations, provide hearing assistive technology, and conduct assessments for preschool-age students to rule out hearing loss. Additional supplemental and related supports, including specialized assistive equipment and services, are also available. The Materials Center coordinates the procurement, preparation, delivery, and ongoing support of assistive equipment and alternate format instructional materials for students with IEPs.

Professional learning opportunities are offered throughout the year and are designed to address the county's identified needs, using student achievement data, compliance indicators, district input, and current educational initiatives. These opportunities focus on strengthening instruction for students with disabilities with IEPs and improving student outcomes. Oakland Schools also offers an annual Special Populations Summer Conference to build the capacity of staff who support students in self-contained and center-based programs, serving our most complex learners. This multi-day conference offers foundational shared learning experiences and a variety of targeted sessions that participants can use to deepen their knowledge. Stipends and substitute reimbursement are available for eligible staff.

Technical assistance to meet mandatory compliance regulations occurs in many forms. The ISD has staff available by phone and email to assist parents and districts in creating a positive, supportive learning environment that meets the needs of students with IEPs.

Technology Services

Technology Services delivers enterprise grade systems, solutions, and support that enable teaching, learning, and operations across public and nonpublic schools throughout the region. Our work supports districts in running stable, secure, and compliant technology environments.

Our service portfolio includes integrated online applications that support student information, human resources, finance, payroll, and academic systems. We also provide technology planning, network infrastructure, telecommunications, ONE fiber network technical support, internet connectivity, audiovisual solutions, and general technology assistance. Districts continue to partner with Oakland Schools for technology services as a cost effective and high-quality alternative to commercial solutions. In addition, we offer end-to-end technology support to districts on a cost recovery basis, providing predictable access to premium IT capabilities.

This budget supports three primary outcomes:

1. Reliable operations for students, staff, and families
2. Stronger cybersecurity and risk reduction across the county
3. Scalable innovation and modernization, including artificial intelligence, without sacrificing safety or governance

Student Systems and Data Services

The Student Applications team provides comprehensive support through two models:

- **MISTAR Q** serving 15 local education agencies and seven public school academies
- **MISTAR Lite** supporting 13 local education agencies

MISTAR Q functions as a full student information system, centralizing data, streamlining compliance reporting, and integrating with platforms such as Canvas and Google Classroom. MISTAR Lite supports districts using alternative student information systems by providing student directory management and Medicaid billing support.

The MISTAR Q consortium, in partnership with Wayne RESA and Aequitas Solutions, includes a strong governance structure with a user group and steering committee that drives strategic direction. Current work focuses on student support and success tracking including MTSS and accommodations, and real time analytics.

The team is also exploring expansion of the support framework to accommodate additional student information platforms, with the goal of creating more consistent countywide application support services across districts.

Direct District Support through Field Services

Technology Services delivers comprehensive IT support to 15 local districts through a cost-effective service model. Field Services provides year-round onsite support with highly technical staff who combine strong customer service with deep infrastructure and systems expertise. This team also supports long range district initiatives, including bond implementation, capital refresh cycles, construction technology integration, and strategic technology planning.

The budget supports staffing, tools, training, and service capacity that districts rely on for continuity and for timely resolution of issues that would otherwise interrupt instruction and daily operations.

Production, Printing & Graphics

Production, Printing & Graphics (PP&G) was established to support the printing needs of Oakland Schools and its local districts. Since its inception, the program has consistently delivered high-quality materials including brochures, booklets, programs, business cards, calendars, newsletters, posters, and more, at rates below standard market pricing. Committed to growth and innovation, PP&G have recently expanded its capabilities and streamlined workflow with new equipment, enabling in-house production of lawn signs, acrylic signage, direct-to-foam core printing, and a variety of rigid and specialty substrates, including golf balls and baseballs, all while maintaining low costs.

Other Operational Areas of Oakland Schools

- Administrative Services provides coaching for newly placed superintendents, governance training for superintendent/board teams, and leadership training for administrative teams.
- Auxiliary Services, Maintenance and Facilities Operations works with local districts in the county to share information and help improve facility management effectiveness. Collaboration among local districts allows for shared knowledge, networking and operational efficiencies.

- Facility Operations is committed to providing a safe, clean and healthy environment within our buildings and on our campus grounds. Team members strive to provide services in an efficient and cost-effective manner.
- The district continues to promote its Green Schools initiatives. The Michigan Green Schools Program encourages public and private schools to participate in environmentally friendly and energy-saving activities. There are 85 schools in the County that are participating.
- Communication Services collaborates with communications professionals across local districts, offering support and skill enhancement opportunities through tailored professional development initiatives. Our dedicated team publishes an informative District Service Report annually, ensuring transparent communication and highlighting achievements. Moreover, we prioritize the dissemination of pertinent educational topics through multiple social media platforms. Additionally, our team offers comprehensive assistance to local school districts, addressing their unique communication and marketing needs, including crisis communication upon request.
- Government Relations advocates for and communicates the impact of legislation on public education and coordinates services with other federal, state and county agencies.
- Pupil, Corporate and District Services provides assistance to our constituent public school districts ensuring accountability of all student populations with pupil accounting audits, truancy, residency, schools of choice, MEIS liaison, home schooling, legal services, and legislative services.
- Financial Services provides accurate, timely and detailed information to all internal and external stakeholders with an emphasis on transparency, collaboration and continuous improvement. The department provides direct and indirect operational support and best practice-based training to all of our constituent districts upon request. Financial Services provides fiduciary oversight of the financial resources of Oakland Schools.
- The Medicaid Billing Services program provides billing services to all school districts and is expected to generate approximately \$18.2 million of revenue for LEAs in FY 2026-27.
- Business Office Shared Services assistance on a limited scope is provided to one constituent district.
- The Human Resources department administers the Oakland Human Resources Consortium (OHRC) providing recruitment and job posting services.
- Child Nutrition provides consulting services for all federal child nutrition programs operated in Oakland County including school lunch, breakfast, after-school snack/supper programs, Summer Food Service and special grant programs. Services provided to districts include USDA food purchasing cooperative, professional standards training, technical assistance and operations consulting services. Child Nutrition staff have been instrumental in leading the effort to get universal free meals in public schools permanently.
- Event Management organizes, hosts and services professional learning opportunities. The Oakland Schools conference center provides meeting, conference and training space for educational, community and special events.
- The Office of Procurement & Contracting coordinates the procurement process and provides links for our constituent districts to county, state, and national purchasing programs and cooperative purchasing opportunities.
- Pupil Transportation provides MDE school bus safety education training; efficiency reviews; implementation, training and support for transportation-related applications; consultation for MDE required reports; training and support for transportation staff and committees and cooperative purchasing support for transportation needs.

Collaborative Program Development Initiative

The Collaborative Program Development Initiative (CPDI) is a program designed to provide “seed funding” for new and innovative initiatives, programs and ideas among our constituent local districts. Most recently,

CPDI funds have been used for the Literacy Essentials Oakland (LEO) initiative and the EPIC Math initiative which kicked off in 2024-25.

Notable Fee-Based Programs

Virtual Learning Academy Consortium (VLAC) K-8

- The District's online educational program for K – 8th grade students is projecting an enrollment of 250 FTE. Tuition is projected at \$6,450 per pupil for Oakland County residents and \$6,650 for non-resident pupils, which represents no increase from 2025-26 rates.

Virtual Learning Academy Consortium (VLAC) 9-12

- In the VLAC 9-12 program, students previously participating in the K-8 program can continue their virtual educational program through high school. Enrollment is projected at 300 FTE and tuition is \$6,700 per pupil for Oakland County residents and \$6,900 for non-resident pupils, which represents no increase from 2025-26 rates.

Oakland Accelerated College Experience (ACE)

- In this program, students from Oakland Schools' constituent districts have the opportunity to attend their district's high school as well as Oakland Community College. This opportunity allows students to earn up to 60 transferable college credits, an associate degree or a certificate of completion while extending high school through year 13. The preliminary enrollment is estimated at 300 students. Tuition is \$4,900 per pupil, which represents no increase from 2025-26 rates.

Secondary Online Programs

- The District, in partnership with Graduation Alliance, offers a specialized educational program and support services to provide students who have dropped out of school with an opportunity to complete their coursework and graduate from high school. It also services students who have been expelled or placed on long-term suspension. This program is being offered to Oakland County students on a cost-recovery basis.

Foreign Exchange Programs

- This is a high school study abroad program in which students from other countries can spend a year in several Oakland County high schools. The District is partnering with KCK, Inc. to provide this experience and is budgeting for approximately 30 students to participate in FY 2026-27. Participating districts will also have the opportunity to apply for a mini-grant up to \$5,000 to support their foreign exchange enrichment activities.

Oakland Schools Economic Environment & Forward Planning

Oakland County remains one of Michigan's most significant economic centers, contributing more than 22 percent of the state's GDP and benefiting from a highly educated workforce, strong professional employment base, and relatively low poverty rate. Despite these long-term strengths, the local economy has experienced a recent slowdown. Employment growth weakened in 2024, with a modest decline in payroll jobs and a small rise in unemployment, reflecting broader economic headwinds affecting Michigan and the nation. Even so, Oakland County's labor market continues to perform comparatively well, with unemployment rates historically below the state average and a workforce characterized by high levels of educational attainment and professional occupations.

Looking ahead, economic growth in Oakland County is expected to remain modest but positive through 2027. Total employment is projected to grow at an average annual rate of approximately 0.5 percent—slower than the 2 percent growth experienced during the decade following the Great Recession. Several industries are expected to drive job gains, particularly private health and social services, finance and

insurance, and construction. However, employment in manufacturing and professional and technical services has declined in recent years and is expected to recover only gradually. The region's economy is also closely tied to the automotive industry, making it sensitive to global trade policies and tariffs that could raise production costs and slow vehicle sales in the short term.

Despite these near-term uncertainties, Oakland County's economic fundamentals remain strong and position the region for continued long-term prosperity. Small businesses play a critical role in the local economy, representing nearly 90 percent of all firms and paying wages that rank among the highest compared with similar counties nationwide. Real wages are projected to continue rising modestly through 2027, remaining above the statewide average. Combined with a highly skilled labor force and strong industry diversity, these factors support a stable economic environment and continued opportunities for employment and business growth across the county.

Oakland County takes education very seriously. The County's education initiative, Oakland80, sets a goal of 80% of county adults with a post-secondary degree or credential by 2030. In order to achieve this goal, the County is focused on ensuring high school students obtain the financial assistance available to them, students who start college finish with a degree, and industry-recognized credentials are widely available.

Our Board of Education and Administration consider many factors when setting the District's 2026-27 fiscal year budget. One of the most important factors affecting the budget is the economic condition of the state of Michigan. The fiscal year 2026-27 budgets will be adopted effective July 1, 2026, and are based on estimated property tax revenues, state aid, and grant funding. State law requires the District to amend the budget if actual District resources are not sufficient to fund original appropriations. The District amends its budgets at regular intervals during the year and also maintains a five-year forecast. This robust frequent analysis ensures the financial stability of the organization and that resources are available to fulfill the mission of Oakland Schools.

Oakland Schools' District Budget Policy, Development Process, Management & Internal Control

Oakland Schools' budgetary policies (3050, 3100, 3150, and 3170) direct, authorize and hold responsible the Superintendent for the planning, preparation, and execution of the District's annual operating budgets. The Board of Education authorizes and funds the operating budgets according to approved district policy, procedures and laws of the State of Michigan. The Board of Education conducts budget hearings and a budget adoption process in accordance with state law. Changes to the original annual operating budgets shall be documented to maintain accurate working budgets and shall be presented through the budget amendment process at least three (3) times each fiscal year for Board of Education review and approval.

Significant Budget Policy:

The district's significant budget policies and the complete policy citations are presented below:

Policy 3050 - Budget preparation:

The Superintendent shall be responsible for planning the District's budget. The budget shall be the numerical representations of the Board's and District's programs and operational priorities. The Superintendent shall keep the Board informed during the planning process and secure input from the Board through discussion or workshops. The Board may approve a special committee to work with the Superintendent in determining the budget priorities.

Policy 3100 - Annual operating budget and amendments:

The District's budget shall be prepared by the Superintendent and shall reflect the program and operational priorities of the District. The Superintendent shall follow the adopted budget. The Board shall fund the operating budget according to approved fiscal and budgetary procedures

adhered to and required by the State of Michigan. The Board, working with administration, shall establish priorities for the District. The budget shall contain a contingency appropriation within the General Education, Special Education, and the Vocational Education funds, to be used and transferred at the discretion of the Superintendent, for the express purpose of addressing unforeseen existing program and operational costs. The Board shall be notified of the use of such funds within the budget amendment process. In order for the District's budget preparation to proceed in an orderly fashion, the Superintendent shall establish deadlines and time schedules. The Board shall conduct hearings and budget approval in accordance with state law. Changes to the original operating annual budget shall be documented to maintain accurate working budgets. Changes shall be prepared through budget amendments at least three (3) times each fiscal year for Board review and approval. The Superintendent shall develop administrative rules to implement this policy.

Policy 3150 – Fund balance:

The Board realizes its responsibility under law to maintain a balanced, non-deficit, financial condition for the District. A fund balance provides flexibility in dealing with unanticipated budget emergencies such as mid-year reductions in state funding. In addition, a fund balance will help to avoid cash flow borrowing. To this end, the board will strive to maintain an appropriated and budgeted fund balance in each fund which appropriately considers known actual or estimated liabilities of each fund and the risk in the operating and state and local economic environment. The Board's goal is to maintain annual fund balances as set forth below:

1. The General Education Fund ending unassigned fund balance target shall be at least 15% of estimated operating expenditures.
2. The Career Focused Education Fund ending restricted fund balance target shall be equal to 15% of estimated operating expenditures.
3. The Special Education Fund ending restricted fund balance target shall be at least 5% of expected operating expenditures of the fund less payments (also referred to as transfers) to local school districts.
4. All other District ending fund balances shall be determined by the Superintendent who shall consider the financial environment and the associated risks to include actual or estimated liabilities.

The Board delegates to the Superintendent the authority to create assigned fund balances and to allocate amounts to such balances to be used for specific purposes. Such assignments cannot exceed the available (spendable, unrestricted, uncommitted) fund balance in any particular fund. The Superintendent is directed to bring only those budget recommendations to the Board that comply with all laws and the intent of the policy.

Policy 3170 – Budget transfer authority:

The Superintendent is authorized to approve adjustments and/or transfers between line items within a fund of the Board adopted operating budget. Such adjustments and/or transfers shall be reported to the Board through the amendment process. Authorization for such adjustments and/or transfers shall be included in the general appropriations act amendments. Inter-fund transfers shall not be made without prior Board of Education approval.

Budget Development Process

The Oakland Schools' budget development process operates on a continuous improvement basis. In order for the District's budget preparation to proceed in an orderly fashion, the Superintendent annually establishes a budget development calendar. Budget documents, as released each year, will include presentation changes and improvements. Accordingly, the proposed budget documents reflect all changes made to our general ledger reporting structure done to maintain compliance with the Michigan Public Schools Accounting Manual (Bulletin 1022). Included in our budget document are all governmental fund types, proprietary fund types, and a summary of our grant and state funded projects. The District has

fiduciary type funds which are used to account for assets held by the school district in a trustee capacity or as an agent. These funds are custodial in nature (assets equal liabilities) and do not involve the measurement of results of operations. These funds are not presented in this document as the district is not required to formally adopt a budget for these funds; however, information on the Fiduciary funds can be found in the District's most recent Annual Comprehensive Financial Report.

District Cost Allocation Methodologies

During the normal course of conducting our business, Oakland Schools incurs costs that require a logical methodology to allocate between our three major operating funds: the General Education Fund (GEF), the Special Education Fund (SEF) and the Career Focused Education Fund (CFEF). The Michigan Department of Education's (MDE) "Accounting and Fiscal Reporting Requirements for Intermediate School District Use of Special Education Funds" rules identify allocation-eligible function-based costs as defined by the Michigan Department of Education's Bulletin 1022 Accounting Manual.

For the Special Education Fund, the primary controlling parameter is a 25% maximum allocation cap on each eligible function-based cost pool. The CFEF has no such limiting set of rules to date, but we treat the allocation of costs to the CFEF in the same manner as the SEF with respect to the application of our general allocation methodology process. The following function-based cost pools, as defined in the Michigan Department of Education's bulletin 1022 Accounting Manual, are eligible to be allocated:

- Truancy/Absenteeism Services – (211)
- Improvement of Instruction – (221)
- Board of Education – (231)
- Executive Administration – (232)
- Fiscal Services – (252)
- Internal Services – (257)
- Operating Building Services – (261)
- Building Security Services – (266)
- Student Transportation Services – (271)
- Planning, Research, Development and Evaluation Services – (281)
- Communication Services – (282)
- Human Resources Services – (283)
- Technology Support Services – (284)
- Pupil Accounting – (285)
- Other Central Services – (289)
- Other Support Services – (299)

Oakland Schools uses two basic cost allocation methodologies, the general allocation method and the activity based cost method. The application of the two allocation methodologies is limited to the allocation eligible function based cost pools as identified in the Special Education Fund rules referenced above and revised to reflect the most current issuance of the MDE Bulletin 1022 Accounting Manual definitions. The methodology used most by the District is the general allocation. The following is a synopsis of the general allocation methodology.

Most qualifying function-based gross budget cost pools not allocated using an activity based cost methodology are allocated 50% to the General Education Fund, 25% to the Special Education Fund and 25% to the Career Focused Education Fund with the exception of those departments that generate revenues and those for which a study has been done and another allocation method has been deemed more appropriate. For function based gross budget cost pools with departments that generate revenue (predominately Technology Services), the gross cost pool is decreased by the amount of related revenue to create a "net" budget cost pool. The remaining net budget cost pool is then subject to the general allocation

methodology (GEF 50% - SEF 25% - CFEF 25%). We reconcile budget to actual expenditures throughout the year and at year-end to ensure the costs allocated align to the appropriate percentages.

The activity based cost allocation – space utilization methodology is used for allocating capital, maintenance and operating costs associated with our facilities. The space utilization allocation methodology is predicated on square footage occupied or utilized by the District’s departments and programs. The activity based cost allocation – FTE based methodology is applied to the Financial Services, Human Resources, Office of Procurement & Contracting and the Enterprise Technical Services departments. The primary activity based cost driver of each department is the number of employees in the organization they serve therefore the allocation percentages are based on the full time equivalent employees of each fund. The activity based cost allocation – transportation miles is used for Pupil Transportation and is based on the cost of student miles transported for all constituent districts of the ISD.

The following schedules provide the fund level and departmental level allocation percentage utilized in the proposed budget.

Fiscal Year 2027 Budget – Allocation Schedule

Allocation Name			Fund 100	Fund 200	Fund 600
General Allocation			50%	25%	25%
Activity Based Cost Allocation - FTE based			27%	25%	48%
Activity Based Cost Allocation - Space Utilization			50%	24%	26%
Activity Based Cost Allocation - Transportation Miles			73%	25%	2%
	Loc	Func	Fund 100	Fund 200	Fund 600
Office of the Superintendent	001	0231/0232	50%	25%	25%
Deputy Superintendent	002	232	50%	25%	25%
Asst Supt - Finance & Operations	003	232	50%	25%	25%
LEA & Administration Support	006	232	50%	25%	25%
Financial Services	011	252	27%	25%	48%
Financial Services - Property Taxes	011	259	6%	75.50%	18.50%
Event Management Operations	013	299	50%	25%	25%
Government Relations	014	232	50%	25%	25%
Technology Services - Licensing	028	284	70%	15%	15%
Technology Services Administration	029	284	50%	25%	25%
Technology Services - Technical Support Services	030	284	50%	25%	25%
Technology Services - Application Services	032	284	50%	25%	25%
Technology Services - Enterprise Tech Services	033	284	27%	25%	48%
Legal Affairs	038	232	50%	25%	25%
Records Management	039	289	50%	25%	25%
Auxiliary Services Administration	040	0257/0289	50%	25%	25%
Facilities & Building Projects	041	0261/0266	50%	24%	26%
Office of Procurement & Contracting	042	252	27%	25%	48%
Pupil, Corporate & District Services	044	0211/0285	50%	25%	25%
Pupil Transportation	045	271	73%	25%	2%
Shipping and Receiving	047	257	50%	25%	25%
Communications Services	049	282	50%	25%	25%
Human Resources	083	283	27%	25%	48%
DSS Research, Evaluation & Assessment	086	281	50%	25%	25%
Plant & Fixed Charges - Facility Operations	091	261	50%	24%	26%

Oakland Schools Allocated Departments Consolidated Fiscal Year 2027 Budget	Loc	Fund 100	Fund 200	Fund 600	Total	% of GEF, SEF, CFEF Funds
General Allocation		50%	25%	25%	100%	%
Office of the Superintendent	001	456,900	228,300	228,300	913,500	0.30%
Deputy Superintendent	002	373,300	158,700	158,200	690,200	0.23%
Asst Supt - Finance & Operations	003	185,400	91,500	94,700	371,600	0.12%
LEA & Administration Support	006	740,900	32,800	32,800	806,500	0.26%
Event Management Operations	013	475,900	192,800	192,700	861,400	0.28%
Government Relations	014	370,200	184,400	184,900	739,500	0.24%
Technology Services Administration	029	159,900	77,700	83,200	320,800	0.11%
Technology Services - Technical Support Services	030	598,200	300,100	299,900	1,198,200	0.39%
Technology Services - Application Services	032	2,233,900	1,115,800	1,116,300	4,466,000	1.47%
Legal Affairs	038	487,100	250,900	520,300	1,258,300	0.41%
Records Management	039	14,400	7,400	7,300	29,100	0.01%
Auxiliary Services Administration	040	181,500	91,400	91,800	364,700	0.12%
Pupil, Corporate, & District Services	044	664,700	334,700	331,200	1,330,600	0.44%
Auxiliary Services - Shipping and Receiving	047	188,200	94,200	94,300	376,700	0.12%
Communications Services	049	583,400	290,700	291,600	1,165,700	0.38%
		7,713,900	3,451,400	3,727,500	14,892,800	4.89%
General Allocation Net of Revenue		70%	15%	15%	100%	
Technology Services - Licensing	028	2,206,000	469,900	469,900	3,145,800	1.03%
Activity Based Cost Allocation - FTE based		27%	25%	48%	100%	
Financial Services (Func 252)	011	507,800	469,500	901,600	1,878,900	0.62%
Technology Services - Enterprise Tech Services	033	749,400	695,700	1,333,000	2,778,100	0.91%
Office of Procurement & Contracting	042	237,400	218,700	419,000	875,100	0.29%
Human Resources	083	905,600	490,800	1,078,600	2,475,000	0.81%
		2,400,200	1,874,700	3,732,200	8,007,100	2.63%
Property Tax Allocation - Millage		6%	75.5%	18.5%	100%	
Financial Services - Property Taxes (Func 259)	011	51,600	656,500	160,500	868,600	0.29%
Activity Based Cost - Space Usage		50%	24%	26%	100%	
Facilities & Building Projects	041	275,400	133,300	142,300	551,000	0.18%
Plant & Fixed Charges - Facility Operations	091	498,500	248,300	301,800	1,048,600	0.34%
Cost Based Allocation		73%	25%	2%	100%	
Auxiliary Services - Pupil Transportation	045	208,300	71,500	6,300	286,100	0.09%
Grand Total		13,353,900	6,905,600	8,540,500	28,800,000	9.46%

Significant Legal Requirements

The State of Michigan requires Intermediate School Districts to comply with the following Public Acts and Michigan Compiled Laws:

1. The General Property Tax Act - Public Act 206 of 1893 (MCL 211.24e)
2. Uniform Budgeting and Accounting Act – Public Act 2 of 1968
3. The Revised School Code - Public Act 451 of 1976 (MCL 380.624)
4. The Revised School Code - Public Act 451 of 1976 (MCL 380.684)

These acts require all school districts to prepare budgets for their funds, which account for the day-to-day operations of the school district; however, fiduciary funds are not required to be budgeted. The budgets are prepared in accordance with generally accepted accounting principles and a specific uniform chart of accounts established by the State of Michigan. The Michigan School Accounting Manual (Bulletin 1022) serves as a mandatory guide to the uniform classification and recording of accounting transactions for Michigan public school districts. The ISD Board, not later than May 1st, must submit its proposed budget (the general fund is required but we provide budgets for all funds) for the next school fiscal year to the board of each constituent district for review and comment.

Budgets must be approved and adopted no later than June 30 for the fiscal year beginning July 1 and ending June 30 of the subsequent year. Prior to adoption, the Board must conduct a public hearing and make the budget available for review as well as provide notice of the hearing in accordance with the law. Formal adoption of the budget is accomplished through a general appropriations resolution approved by the Board which sets forth the amounts to defray the expenditures and meet the liabilities of the school district as well as a statement of estimated revenues and a statement of estimated expenditures, by function in each fund. Once approved expenditures cannot exceed the budget by function during the fiscal year without Board approval of amendments.

District Budget Management and Internal Controls:

The district maintains a system of budgetary and internal controls designed to assist management in meeting its responsibility for reporting reliable information. The system is designed to provide reasonable assurance that assets are safeguarded, and transactions are recorded correctly and executed with management's authorization. The financial software system will not allow funds to be encumbered or processed for payment that exceed the total of the budgetary control account. During the fiscal year, a quarterly financial reporting package is provided to the Board of Education. Included in the quarterly financial reporting package are "budget to actual" summary revenue and expenditure reports for all budgeted funds, cash and investment position information, check register by fund, procurement card activity report and biweekly employee expense reimbursement reports.

BUDGET DEVELOPMENT ASSUMPTIONS

Revenue Assumptions & Proposed Budgets

Property Tax Revenues

Property tax revenues drive the revenue budgets of Oakland Schools' General Education, Special Education and Career Focused Education Funds.

Oakland Schools' tax base is comprised of 70% principal residence and 30% non-principal residence taxable value classification property. Property taxes have been budgeted to increase by 3.4% over the prior year which is a conservative estimate based on current Oakland County Equalization projections. The

District experienced a Headlee rollback for ten of the last eleven years. Below are the property tax revenue expectations by fund for the proposed budget:

Property Taxes	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 15,547,600	\$ 16,076,200	\$ 528,600	3.40%
Special Education Fund	197,835,800	204,562,200	6,726,400	3.40%
Career Focused Education Fund	48,379,700	50,024,600	1,644,900	3.40%
Total Property Tax Revenue	\$ 261,763,100	\$ 270,663,000	\$ 8,899,900	3.40%

Investment Revenues

Oakland Schools' investment strategy is driven by its investment policy and is supplemented with the professional skills of an investment advisory firm. We expect the individual funds' total actual investment revenue to reflect the available cash flow resources for investment and the length of the investment. Investment revenue began improving in 2023-24 after years of weak interest rates. Investment revenues for 2025-26 are projected to decrease approximately 11% and are budgeted to decline further in 2026-27 due to future economic uncertainties:

Investment Revenue	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 1,500,000	\$ 1,200,000	\$ (300,000)	-20.0%
Special Education Fund	3,136,700	2,509,400	(627,300)	-20.0%
Career Focused Education Fund	1,220,000	976,000	(244,000)	-20.0%
Shared Services & Tuition Programs Fund 270	185,000	148,000	(37,000)	-20.0%
ONE Fund 271	530,000	424,000	(106,000)	-20.0%
Medicaid Fund 273	450,000	360,000	(90,000)	-20.0%
HR/Finance Consortium 277	50,000	40,000	(10,000)	-20.0%
Debt Service Funds	419,000	1,206,000	787,000	187.8%
Capital Project Funds	1,280,000	1,024,000	(256,000)	-20.0%
Production Print Enterprise Fund	7,800	6,000	(1,800)	-23.1%
Total Investment Revenue	\$ 8,778,500	\$ 7,893,400	\$ (885,100)	-10.1%

Other Local Revenue

District wide, Other Local Revenue is projected to remain relatively flat in most funds, increasing by 4.0% in 2026-27. Significant changes include:

- decrease in total payments related to the Community Telecommunications Network due to an additional CTN distribution which occurred in 2025-26
- CFEF miscellaneous revenue is projected to decrease due to the receipt of public surplus auction revenue in 2025-26
- Net VLAC and ACE tuition revenue is projected to increase year to year due to refunds issued in 2025-26 in accordance with the District's fund balance protocol
- Foreign Exchange Program revenue is projected to increase due to expected increased participation
- decrease in E-rate revenue in the ONE Fund due to a reduction in projects which qualify for the refund

The schedules below depict the changes by fund.

GEF local revenue	2025-26	2026-27	\$ change	% change
Auxiliary Services-Rebates	\$ 40,000	\$ 40,000	\$ -	0.0%
Central Applicant Tracking	167,200	175,500	8,300	5.0%
Community Television Network (CTN)	750,000	600,000	(150,000)	-20.0%
Conference Center - Catering Revenue	28,500	28,500	-	0.0%
Cooperative Programs	173,000	173,000	-	0.0%
District & School Services - Discovery/Learn 360	238,900	212,000	(26,900)	-11.3%
District & School Services - Illuminate	537,000	536,300	(700)	-0.1%
District & School Services - Rubicon West	85,500	82,000	(3,500)	-4.1%
Miscellaneous and Other	58,000	56,500	(1,500)	-2.6%
MOOR Coop Fees	85,200	85,200	-	0.0%
Rental Fees	36,100	36,100	-	0.0%
Technology Services - Student Application	612,000	614,700	2,700	0.4%
Technology Services - Virtual Server Area Storage	127,700	127,700	-	0.0%
Workshop fees	350,000	350,000	-	0.0%
Total GEF Other Local Revenue	\$ 3,289,100	\$ 3,117,500	\$ (171,600)	-5.2%

SEF Local Revenue	2025-26	2026-27	\$ change	% change
Professional development workshop fees	\$ 50,000	\$ 50,000	\$ -	0.0%
Miscellaneous & other	20,000	20,000	-	0.0%
Total SEF Other Local Revenue	\$ 70,000	\$ 70,000	\$ -	0.0%

CFEF Local Revenue	2025-26	2026-27	\$ change	% change
Early college tuition	\$ 445,000	\$ 445,000	\$ -	0.0%
Miscellaneous revenue	66,500	26,500	(40,000)	-60.2%
Program revenue	68,800	68,800	-	0.0%
Total CFEF Other Local Revenue	\$ 580,300	\$ 540,300	\$ (40,000)	-6.9%

Special Revenue Funds	2025-26	2026-27	\$ change	% change
Shared Services	\$ 11,403,900	\$ 11,992,300	\$ 588,400	5.2%
VLAC Program - Tuition	3,078,600	3,666,500	587,900	19.1%
ACE Tuition	1,218,300	1,470,000	251,700	20.7%
Graduation Alliance	1,400,000	1,400,000	-	0.0%
Foreign Exchange Program	108,000	180,000	72,000	66.7%
ONE Fund - capital outlay fees	523,800	523,800	-	0.0%
ONE Fund - Erate discount revenue	400,000	100,000	(300,000)	-75.0%
Medicaid Fund	17,837,900	18,495,100	657,200	3.7%
HR/Finance Consortium Fees	1,161,000	1,183,700	22,700	2.0%
School Activities Fund	180,000	180,000	-	0.0%
Total Special Revenue Fund Local Revenue	\$ 37,311,500	\$ 39,191,400	\$ 1,879,900	5.0%

PPEF Local Revenue	2025-26	2026-27	\$ change	% change
Production printing - external services	\$ 350,000	\$ 350,000	\$ -	0.0%
Production printing - internal services	430,000	430,000	-	0.0%
Fingerprinting & miscellaneous revenue	65,000	65,000	-	0.0%
Total PPEF Other Local Revenue	\$ 845,000	\$ 845,000	\$ -	0.0%

	2025-26	2026-27	\$ change	% change
Grand Total - other local revenue	\$ 42,095,900	\$ 43,764,200	\$ 1,668,300	4.0%

State Source Revenue

The majority of State Revenue is projected to stay flat across all funds for 2026-27, with some exceptions:

- Sec 81 ISD Operations revenue is budgeted to increase by 2.0%.
- Sec 147c(1) MPSERS UAAL Rate Stabilization revenue is budgeted to decrease but has a corresponding expenditure decrease as these funds are passed through to the Office of Retirement Services.
- Section 27L(4) Healthcare Offset revenue is projected to be one-time funding in 2025-26 and has been removed from the 2026-27 budget.
- Section 147a(2) MPSERS Normal Cost Offset revenue contained a one-time adjustment in 2025-26 that is not included in the 2026-27 budget, causing a reduction in that categorical.

The chart below identifies in dollars, by fund, the expectations contained in this budget document:

State Source Revenue	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 7,617,100	\$ 7,509,100	\$ (108,000)	-1.4%
Special Education Fund	9,431,500	9,168,300	(263,200)	-2.8%
Career Focused Education Fund	6,560,900	6,343,200	(217,700)	-3.3%
Shared Services - MPSERS Section 147	1,763,700	1,578,200	(185,500)	-10.5%
Medicaid - MPSERS MPSERS Section 147	72,400	61,200	(11,200)	-15.5%
HR/FIN - MPSERS MPSERS Section 147	97,200	95,500	(1,700)	-1.7%
PPEF - MPSERS MPSERS Section 147	56,200	56,300	100	0.2%
Total State Source Revenue	\$ 25,599,000	\$ 24,811,800	\$ (787,200)	-3.1%

Other Financing Sources - Indirect Revenue

Oakland Schools' other financing sources - indirect revenue for the proposed fiscal year budget is associated with our grant management program and shared services engagements and are identified by fund below. Revenue budgets are based on current estimates of grant funding and intergovernmental agreements and are adjusted via the budget amendment process throughout the year as grant funds are expended.

Indirect Revenue	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 326,300	\$ 326,300	\$ -	0.0%
Special Education Fund	250,000	250,000	-	0.0%
Career Focused Education Fund	13,000	13,000	-	0.0%
Shared Services & Tuition Programs	538,400	552,000	13,600	2.5%
Total Other Financing Sources Revenue	\$ 1,127,700	\$ 1,141,300	\$ 13,600	1.2%

Other Financing Sources

Oakland Schools' other financing source revenues are presented in the table below. Most revenue lines in this category are for interfund operating transfers. Operating transfers are made based on the availability of funds in any given year and current and anticipated needs of the District. Also included in Debt Service Funds is the interest subsidy received from the federal government for the Qualified School Construction Bonds (QSCB). Operating transfers show a significant decrease in 2026-27 as additional funds were available in 2025-26 to transfer for current and future capital projects. Additionally, transfers to the QSCB bonds that will become due in 2027 are reduced in 2026-27.

Other Financing Sources Net of Indirect Revenue	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 396,200	\$ 406,000	\$ 9,800	2.5%
Career Focused Education Fund	1,025,000	25,000	(1,000,000)	-97.6%
ONE Fund	426,600	426,600	-	0.0%
HR/Finance Consortium	50,000	50,000	-	0.0%
Debt Service Funds	4,832,700	4,536,300	(296,400)	-6.1%
Capital Project Funds	10,500,000	9,200,000	(1,300,000)	-12.4%
Total Other Financing Sources Revenue	\$ 17,230,500	\$ 14,643,900	\$ (2,586,600)	-15.0%

Grant Award Funding

Oakland Schools grant award funding includes formally awarded federal, state, and local grants plus Michigan Department of Education state aid funded projects. The “Other Financing Sources - Indirect Revenue” generated from the management of our grant program is assigned to the General Education, Special Education, and Career Focused Education Funds. The following schedule presents year-to-year new grant award and carryover award funding expectations and comparisons. Funding amounts as presented for fiscal year 2026-27 are estimates at the time of the writing of this document, therefore the actual award amounts will vary. Oakland Schools budgets grant revenue and expenditures based on the entire award; actual expenditures and reimbursements may be lower than awarded amounts. The proposed budget contains a 1.1% increase in grant revenues and expenditures due to anticipated growth of early childhood programs and the amount of carryover funds expected.

Grant Revenue	2025-26	2026-27	\$ change	% change
Local Source Revenue	\$ 2,910,000	\$ 1,866,600	\$ (1,043,400)	-35.9%
State Source Revenue	132,265,000	136,389,300	4,124,300	3.1%
Federal Source Revenue	62,826,000	61,993,900	(832,100)	-1.3%
Total Grant Revenue	\$ 198,001,000	\$ 200,249,800	\$ 2,248,800	1.1%
Grant Expenditures and Other	2025-26	2026-27	\$ change	% change
Instruction	\$ 491,700	\$ 423,500	\$ (68,200)	-13.9%
Support Services:				
Pupil	7,322,400	7,205,200	(117,200)	-1.6%
Instructional Staff	15,028,200	17,908,300	2,880,100	19.2%
General Administration	70,000	36,900	(33,100)	-47.3%
Business Services	145,300	117,500	(27,800)	-19.1%
Operations & Maintenance	170,200	20,300	(149,900)	-88.1%
Pupil Transportation Services	2,845,500	2,523,000	(322,500)	-11.3%
Central Services	4,334,300	5,744,900	1,410,600	32.5%
Other Services	10,000	-	(10,000)	-100.0%
Community Services	3,390,900	3,341,200	(49,700)	-1.5%
Interdistrict Transfers and Other	164,192,500	162,929,000	(1,263,500)	-0.8%
Total expenditures and other	\$ 198,001,000	\$ 200,249,800	\$ 2,248,800	1.1%

Expenditure Assumptions & Proposed Budgets

Staffing Changes

The schedule represented below provides a snapshot of staffing as of March 2026 and changes incorporated into our fiscal year 2026-27 budgets. The resulting staff adjustments, if any, are intended to better meet our service priorities and manage our operating costs.

Summary Staffing Report (as of 3/10/26)			
Business & Operations Departments	FTE 2025-26	FTE 2026-27	Change
Administration	6.0	6.0	0.0
Auxiliary Services	8.0	8.0	0.0
Communication Services	7.0	7.0	0.0
Event Management	6.0	6.0	0.0
Financial Services	18.3	18.3	0.0
Human Resources	12.0	11.0	-1.0
Legal Affairs	5.0	5.0	0.0
Medicaid	4.0	4.0	0.0
Purchasing	6.0	6.0	0.0
Business Office & HR Residency Programs	4.7	4.2	-0.5
Shipping/Receiving	2.0	3.0	1.0
Transportation	2.0	2.0	0.0
Subtotal:	81.0	80.5	-0.5
Programs & Services Departments	FTE 2025-26	FTE 2026-27	Change
Student Services (Technical Campuses)	159.5	159.5	0.0
Child Nutrition	1.3	1.3	0.0
District & School Services & Pupil Services	96.1	95.8	-0.3
Gov't Relations	2.7	2.7	0.0
Special Populations	83.7	89.7	6.0
Student Services	21.3	21.3	0.0
Technology Services	61.3	63.3	2.0
Subtotal:	425.9	433.5	7.7
Other Programs & Services	FTE 2025-26	FTE 2026-27	Change
Accelerated Early College (ACE)	2.1	2.1	0.0
Shared & Field Services / MiPEER	112.5	112.5	0.0
Virtual Learning Academy Consortium (VLAC)	17.2	17.2	0.0
Production Print & Graphics	4.3	4.3	0.0
Subtotal:	136.1	136.1	0.0
Total Across All Departments:	642.9	650.1	7.2

Salaries, Wages and Mandatory Benefits

Salaries, wages and mandatory benefits comprise the second largest expenditure category for Oakland Schools behind transfers to local districts (Other Financing Uses). Mandatory benefits are defined as employer FICA and employer Michigan Public School Employee Retirement System funding.

There is an across-the-board salary increase in the 2026-27 budget of 2.0% for all Oakland Schools staff. All union salary changes are subject to collective bargaining. The current collective bargaining agreement expires June 30, 2027. The growth rate assumption applied to the existing non-union salary/wage base for step increases in the three major funds for fiscal year 2026-27 is 1.3%. The union wage base will experience step increases resulting in a wage base cost growth rate estimated at .9%. As a cost efficiency measure, and

to continue to provide certain services, the district utilizes part time employees and contractors to provide certain services when possible.

The schedule below illustrates the salary and wage plus FICA (social security plus Medicare) changes by fund. All FY 2026-27 positions are assumed to be filled and fully funded for the entire year, whereas the FY 2025-26 budget takes current vacancies into consideration at the time of the 2nd budget amendment. All budget figures listed below are presented net of grant funded expenditures:

Salaries & Wages w/FICA	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 11,828,500	\$ 12,601,700	\$ 773,200	6.5%
Special Education Fund	12,607,700	13,674,300	1,066,600	8.5%
Career Focused Education Fund	20,079,000	20,450,900	371,900	1.9%
Shared Services & Tuition Programs	10,207,200	10,341,200	134,000	1.3%
Medicaid Fund	372,500	366,200	(6,300)	-1.7%
HR/Finance Consortium	600,700	624,200	23,500	3.9%
Production Print Enterprise Fund	310,900	321,500	10,600	3.4%
Total Salary & Wages w/FICA	\$ 56,006,500	\$ 58,380,000	\$ 2,373,500	4.2%

MPSERS Retirement Costs

The district will pay, for most employees, an additional \$28.10 in retirement costs for every \$100 of wages it pays to our employees in fiscal year 2026-27. Since employees may participate in one of eight different plans, the District calculates a blended retirement rate based on plan participation. The blended retirement rate expectation for fiscal year 2026-27 is 26.53%. Please see the chart below for fund level budget information. All budget figures listed below are presented net of grant funded expenditures:

MPSERS Retirement Costs	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 4,658,600	\$ 4,566,600	\$ (92,000)	-2.0%
Special Education Fund	5,000,000	5,023,600	23,600	0.5%
Career Focused Education Fund	7,786,400	7,475,200	(311,200)	-4.0%
Shared Services & Tuition Programs	3,678,800	3,503,500	(175,300)	-4.8%
Medicaid Fund	151,400	136,800	(14,600)	-9.6%
HR/Finance Consortium	242,200	229,300	(12,900)	-5.3%
Production Print Enterprise Fund	119,400	114,200	(5,200)	-4.4%
Total MPSERS Retirement Costs	\$ 21,636,800	\$ 21,049,200	\$ (587,600)	-2.7%

Healthcare Insurance

The “hard cap” on the dollar limits the district may pay due to legislative mandates and district implementation choice are adjusted annually on January 1. Collective bargaining may impact the current plans and the cost sharing arrangement that is projected in the proposed budget.

Employees are required to pay any and all costs of their individual plan choice that exceed these limits. According to the medical plans currently in place, it is expected that employees will contribute approximately 17% on average toward the cost of their health insurance, under the hard cap scenario. Future increases to the employer hard cap limits are subject to the medical consumer price index, over which the district has no jurisdiction.

Healthcare Insurance	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 1,213,800	\$ 1,338,600	\$ 124,800	10.3%
Special Education Fund	1,478,500	1,646,100	167,600	11.3%
Career Focused Education Fund	2,361,400	2,657,100	295,700	12.5%
Shared Services & Tuition Programs	1,177,800	1,106,500	(71,300)	-6.1%
Medicaid Fund	64,200	65,000	800	1.2%
HR/Finance Consortium	34,300	34,800	500	1.5%
Production Print Enterprise Fund	77,600	78,400	800	1.0%
Total Healthcare Insurance Costs	\$ 6,407,600	\$ 6,926,500	\$ 518,900	8.1%

Other Benefit Costs

Other benefit costs include the following benefits, both self-insured and premium-based insured programs:

- Premium-based dental, vision, life, short- and long-term disability insurance benefit programs
- Workers compensation as a member of the SET-SEG Self-Insurers Workers' Compensation Fund pool
- Cash in lieu benefits to those opting out of employer-provided health insurance
- Miscellaneous benefits including career assistance/tuition reimbursement, unemployment and vacation sale.

The budgeted expenditures as presented do not include any one-time charges. The District is expecting a net increase of 7.5% for dental and 2% for life and disability programs. Budget increases are included for workers compensation insurance based on a slight increase in our experience modification combined with rate increases. Nominal changes to other insurance budgets are expected in 2026-27. Please see the chart below for fund level budget information. All budget figures listed below are presented net of grant funded expenditures and assume full staffing:

Other Benefits	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 426,700	\$ 491,900	\$ 65,200	15.3%
Special Education Fund	443,600	500,300	56,700	12.8%
Career Focused Education Fund	803,400	924,900	121,500	15.1%
Shared Services & Tuition Programs	411,300	463,600	52,300	12.7%
Medicaid Fund	9,400	10,000	600	6.4%
HR/Finance Consortium	21,700	26,900	5,200	24.0%
Production Print Enterprise Fund	11,200	11,700	500	4.5%
Total Other Insurances	\$ 2,127,300	\$ 2,429,300	\$ 302,000	14.2%

Purchased Services/Supplies/Other Expenditures

Oakland Schools' goal is to manage the purchased services, supplies, and other expenditure budgets relative to the prior year through improved material and cost management practices and cooperative purchasing programs. Included in the proposed budgets for the General Education Fund, Special Education Fund and Career Focused Education Fund in the dues & fees line items are the property tax abatement expenditure budgets. The schedule below highlights fund comparative purchased services, materials and dues & fees budgets including utilities. Expenditure budgets in the General Education Fund in 2026-27 contain a shift in budgets for Artificial Intelligence from purchased services to the addition of 2.0 FTE as aforementioned in this executive summary, which is the primary driver for those budgets decreasing in 2026-27 by 4.5%. Professional services budgets in the capital projects funds are projected to decrease as the demand for services was higher in 2025-26 when the campus renovations projects were in their early stages. We will carefully monitor budgets and adjust them as necessary through the amendment process.

Purchased Services/Supplies/Other	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 7,098,100	\$ 6,779,000	\$ (319,100)	-4.5%
Special Education Fund	4,022,200	4,127,000	104,800	2.6%
Career Focused Education Fund	8,412,800	8,441,400	28,600	0.3%
Shared Services & Tuition Programs	4,883,000	5,036,900	153,900	3.2%
ONE Fund	1,686,400	1,648,100	(38,300)	-2.3%
Medicaid Fund	137,900	146,500	8,600	6.2%
HR/Finance Consortium	266,400	243,600	(22,800)	-8.6%
School Activities Fund	180,000	180,000	-	0.0%
Debt Service Funds	6,500	6,500	-	0.0%
Capital Projects Funds	179,000	142,900	(36,100)	-20.2%
Production Print Enterprise Fund	429,000	468,000	39,000	9.1%
Total Combined Budgets	\$ 27,301,300	\$ 27,219,900	\$ (81,400)	-0.3%

Capital Expenditures

The chart below depicts the planned capital outlay expenditures for all funds including the Capital Project Funds for the new fiscal year. Capital projects can vary significantly from year to year based on a needs assessment and the timing of furniture and equipment replacement. Amounts budgeted agree to the Board-approved 5-Year Capital Outlay Plan. Budget increases in the Special Education, Medicaid and Production Print Enterprise Funds are due to technology capital needs at the leased building housing those activities. Decreases in ONE Fund capital budgets are for the countywide fiber infrastructure project that will be completed in 2025-26.

Capital Expenditures	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 892,400	\$ 936,100	\$ 43,700	4.9%
Special Education Fund	394,300	678,500	284,200	72.1%
Career Focused Education Fund	248,600	245,600	(3,000)	-1.2%
Shared Services & Tuition Programs	300,200	260,000	(40,200)	-13.4%
ONE Fund	1,229,300	35,000	(1,194,300)	-97.2%
Medicaid Fund	4,100	35,600	31,500	768.3%
Capital Projects Funds	21,733,200	21,626,300	(106,900)	-0.5%
Production Print Enterprise Fund	19,800	66,700	46,900	236.9%
Total Capital Outlay Budgets	\$ 24,821,900	\$ 23,883,800	\$ (938,100)	-3.8%

Other Financing Uses

The chart below depicts outgoing transfers and other transactions not classified elsewhere. The General Education Fund other financing uses consist of substitute reimbursements to districts, funding for collaborative projects such as Literacy Essentials Oakland (LEO), along with operating transfers to fund capital projects and Oakland Schools' fees to the ONE Fund and HR/Finance Consortium. In 2025-26, the General Education Fund budget contains an additional \$1.0 million transfer to the Career Focused Education Fund to be used for the STEMi lease and operations. Special Education Fund budgets in this category consist primarily of the PA-18 base distribution, group home, extraordinary, startup and Section 24 (adjudicated youth) budgets, along with an operating transfer to fund capital projects. Career Focused Education Fund expenditure budgets are primarily to districts for transportation reimbursement and to reimburse districts for staffing and other costs of operating a Career and Technical Education program (regional allocation), along with debt service and capital projects related to the four technical campuses and administration building. Transfers from CFE to the Campus Renovations Capital Projects Fund were higher in 2025-26 as more funding was available for the aforementioned renovation projects. The Shared Services & Tuition Programs budgets contain payments to local districts for the foreign exchange program. In 2026-27, the District is increasing the payments to LEA's from \$4,000 per student to \$5,000 per student for participating in the program. This increase, combined with an anticipated increase in students and mini-

grant opportunities for participating districts results in an increased budget in this fund. Debt service fund transfers are expected to decrease in 2026-27 due to the payoff of the Qualified School Construction Bonds.

Other Financing Uses	2025-26	2026-27	\$ change	% change
General Education Fund	\$ 1,700,000	\$ 700,000	\$ (1,000,000)	-58.8%
Special Education Fund	193,068,600	195,847,000	2,778,400	1.4%
Career Focused Education Fund	18,636,300	17,344,300	(1,292,000)	-6.9%
Shared Services & Tuition Programs	421,200	556,000	134,800	32.0%
ONE Fund	148,000	148,000	-	0.0%
Medicaid Fund	17,620,800	18,156,200	535,400	3.0%
HR/Finance Consortium	138,400	141,800	3,400	2.5%
Debt Service Funds	770,000	473,600	(296,400)	-38.5%
Production Print Enterprise Fund	26,700	28,000	1,300	4.9%
Total Other Financing Uses	\$ 232,530,000	\$ 233,394,900	\$ 864,900	0.4%

Debt Service Expenditures

Included in this budget document are the individual budgets for all three of our Debt Service funds. Principal payments in 2026-27 reflect the maturity of the Qualified School Construction Bonds in May 2027, totaling \$14.8 million. For additional debt service details, please reference the specific fund budget documents. At the time of the printing of this document, the District is in the process of doing a partial refunding of the 2016 Refunding Bonds. As it is too early to budget for the impact of the refunding, the budgets will be amended in the first budget amendment of 2026-27, after the refunding is complete. Below are the combined debt service budgeted expenditures:

Debt Service expenditures	2025-26	2026-27	\$ change	% change
Debt Service - Principal redemption	\$ 1,610,000	\$ 16,490,000	\$ 14,880,000	924.2%
Debt Service - Interest	1,777,200	1,696,700	(80,500)	-4.5%
Total Debt Service Expenditures	\$ 3,387,200	\$ 18,186,700	\$ 14,799,500	436.9%

Fund Equity Assumptions

The fund equity schedules below highlight our budgeted ending fund equity assumptions by major fund and reserve designation.

GEF Fund Balance Information	2025-26	2026-27	\$ change
Non-spendable - prepaids	\$ 66,400	\$ 66,400	\$ -
Assigned	11,233,100	12,407,300	1,174,200
Unassigned	4,134,700	4,181,700	47,000
Total Budgeted Ending Fund Balance	\$ 15,434,200	\$ 16,655,400	\$ 1,221,200
Unassigned Fund Balance as % of Budgeted Expenditures	15%	15%	
SEF Fund Balance Information	2025-26	2026-27	\$ change
Non-spendable - prepaids	\$ 39,200	\$ 39,200	\$ -
Restricted for future center facility renovations	20,943,200	15,934,100	(5,009,100)
Restricted - Special Education Fund	1,167,200	1,239,400	72,200
Total Budgeted Ending Fund Balance	\$ 22,149,600	\$ 17,212,700	\$ (4,936,900)
Restricted Fund Balance as % of Budgeted Expenditures	5%	5%	
CDEF Fund Balance Information	2025-26	2026-27	\$ change
Non-spendable - Prepaids, Inventory, etc.	\$ 43,000	\$ 43,000	\$ -
Restricted - Career Focused Education	7,946,600	8,329,300	382,700
Total Budgeted Ending Fund Balance	\$ 7,989,600	\$ 8,372,300	\$ 382,700
Restricted Fund Balance as % of Budgeted Expenditures	14%	14%	

In accordance with state and federal law, Oakland Schools does not discriminate, nor permit discrimination, on the basis of race, color, national origin, ethnicity, religion, sex, pregnancy or parental status, gender identity, gender expression, sexual orientation, disability, age, height, weight, marital status, military service, veteran status, genetic information, or any other legally protected status, in its educational programs and activities, employment, or enrollment. The District also provides equal access to the Boy Scouts and other designated youth groups.

For questions or complaints regarding unlawful discrimination or harassment, employees should contact the Assistant Superintendent of Human Resources, Personnel Management and Labor Relations at (248) 209-2429 or HR@oakland.k12.mi.us. Students and others should contact the Civil Rights/Title IX Coordinator at (248) 209-2590 or Laura.Richards-Farwell@oakland.k12.mi.us.



General Education Fund Original Budget and Five-Year Forecast

Fiscal Year 2026-27

GENERAL EDUCATION FUND SPECIFIC ANALYSIS

FUND OVERVIEW

The Oakland Schools General Education Fund is projected to end FY 2026-27 with an unassigned year-end fund balance (at the time of this printing) of \$4,181,700. In 2025-26 and 2026-27, the Superintendent, in accordance with the District's fund balance policy, assigned a portion of fund balance for certain planned projects to be completed in the subsequent fiscal year. Anticipated ending fund balances for FY 2025-26 and 2026-27 are detailed in the schedules below:

	FY 2025-26 Amend 2 Budget	FY 2026-27 Budget
Non-Spendable - Prepaids	\$ 66,400	\$ 66,400
Assigned	11,233,100	12,407,300
Unassigned	4,134,700	4,181,700
Total Budgeted Ending Fund Balance	\$ 15,434,200	\$ 16,655,400

FY 2026-27 revenues are projected to be \$28.6 million:

- Property taxes - \$16.1 million (56% of total revenue)
- Other local revenues - \$4.3 million
- State Source revenues - \$7.5 million
- Other Financing Source revenues - \$.7 million

FY 2026-27 expenditures are projected to be \$27.4 million:

- General Administration - \$3.4 million
- Finance and Operations - \$10.8 million
- Instructional Programs and Services - \$10.9 million
- Plant and Fixed charges - \$2.3 million

The proposed FY 2026-27 General Education Fund budget contains an operating surplus of \$1,221,200.

Revenue

The below represent significant assumptions and items of interest in the 2026-27 revenue budgets:

- Property taxes have been budgeted to increase by 3.4% based on our projections and supported by those of the Oakland County Equalization Division.
- Interest revenue is projected to decrease due to the uncertain economic forecast.
- Oakland Schools continues to offer a subsidy for a student assessment and data analysis system, called Illuminate DnA at 50% of the base product cost. Add-ons above the base product requested by districts are at the districts' cost. Other instructional tools such as Atlas-Rubicon and Learn360 continue to be provided to LEA's at a fraction of their cost. The revenue for these products represents the LEA portion of the cost of those tools.
- State source revenue is held flat for FY 2026-27 pending a new state aid budget, apart from Section 81 ISD Operations revenue which is budgeted to increase 2.0% and MPSERS categorical revenue. The District has adjusted the various MPSERS categoricals based on the most recent information available at the time of printing of this document.
- Other Financing Source revenues, which consist of indirect revenue on grants, are projected to remain constant in 2026-27 with just minor increases. Indirect revenue is directly correlated to direct grant spending and fluctuates annually based on the timing of expenditures.

Expenditures

The below represent significant assumptions and items of interest in the 2026-27 expenditure budgets:

- Salary and benefit budgets were forecasted in fiscal year 2026-27 to reflect a 2.0% across-the-board salary increase, plus step increases for staff not on the top step of their respective salary schedule. Budgets for 2026-27 assume all staff positions are filled for the entire fiscal year with no vacancies, whereas 2025-26 budgets have been adjusted for unfilled positions and vacancies through March 2026.
- Staffing changes contained in the General Education Fund budget include:
 - (.27) FTE reduction – HR Manager
 - (.50) FTE reduction – Business Office Residency Program
 - (.30) FTE reduction – District & School Services part-time staff
 - .50 FTE increase – Warehouse Supervisor
 - 2.0 FTE increase - Artificial Intelligence, representing a shift in funding from purchased services; no overall increase
- The 2026-27 General Education Fund budget includes a shift in funding some of our Early Childhood staff that were previously funded by grants due to the loss of Great Start Collaborative funding. These staff allocations will be re-evaluated with the release of the state's 2026-27 budget.
- Property tax abatements reflect a budget of .25% of the property tax revenue budget to address the Michigan Tax Tribunal unsettled claims.

Additional variances are included on the footnote pages.

FIVE-YEAR FORECAST OVERVIEW

Following the General Education Fund (GEF) budget is the GEF five-year operating forecast model. Significant assumptions utilized in the model are identified below:

Revenue

- Property tax revenues drive the revenue budget. Oakland Schools' property tax collection rate has been historically very high and stable. Oakland Schools utilizes projections obtained from Oakland County Equalization to create our taxable value forecasts. Based on the expectation of growth of the real-estate market, offset by the possibility of a Headlee rollback, property taxes are forecasted to increase by the following percentages:
 - 2027-28 2.7%
 - 2028-29 through 2031-32 2.6%
- The investment revenue forecast model uses a formula to generate the expected revenue figures for each fiscal year period based on projected cash flows and expected rate of return. The factors relied upon in this forecast for a reduction in investment income are based on economic uncertainty and the potential for another recession. All investments are managed within the district's investment policy and state law. The current state of economic affairs as of March 2026 makes investment income uncertain. The District will continue to monitor investment returns and modify forecasts as deemed necessary on an ongoing basis.
- Fee-based service revenues are budgeted at 1.5 million for 2026-27 and are expected to remain stable through the duration of the forecast.

- Technology application fees are budgeted at \$.7 million for 2026-27 and are expected to remain flat through 2032.
- State source revenues of \$7.5 million in 2026-27 for the General Education Fund are comprised primarily of Section 81 funds and Section 147 MPSERS revenue. Section 81 funds are projected to remain flat for the duration of the five-year forecast model. MPSERS 147c(1) revenues within State Revenues are projected to increase correspondingly to the expenditure increase for the same item, as 147c(1) is revenue/expenditure neutral. The final significant component of state source revenues is State Payment in Lieu of Taxes which represents reimbursement to the organization for personal property tax losses by the Local Community Stabilization Authority.
- Other Financing Sources consist of the indirect revenues associated with our grant management responsibilities and charges to Medicaid, tuition programs and the Print Production Enterprise Fund. This line item may fluctuate based on anticipated grant awards but is projected as flat in the forecast.

Expenditures

- Oakland Schools' non-union personnel salary and wage cycle is fiscal year based with regards to step movement and salary schedule increases. The forecast includes a salary/growth rate of 1.3%, which would be indicative of step movement from year to year. The forecast includes a 2% base salary increase for every year of the forecast.
- The FICA rate is 7.65%. This rate is multiplied by the wage base (social security rate of 6.2% applied to individuals wages up to \$184,500 for calendar year 2026) to produce the FICA costs for the year.
- There are 8 different retirement rates for school district employees, based on their hire date and/or their personal choice for retirement benefits.

The rates that are effective from October 1, 2025 through September 30, 2026 are:

	Basic/MIP with Premium Subsidy	Pension Plus with Premium Subsidy	Pension Plus PHF	Pension Plus to DC with PHF	Basic/MIP to DC with Premium Subsidy	Basic/MIP to DC with PHF	Basic/MIP with PHF	Pension Plus 2
Rate Chgd on Reported Payroll	29.91%	25.17%	21.34%	15.21%	19.04%	15.21%	26.08%	21.41%
MPSERS UAAL Stabilization Rate	15.02%	15.02%	15.02%	15.02%	15.02%	15.02%	15.02%	15.02%
Subtotal	44.93%	40.19%	36.36%	30.23%	34.06%	30.23%	41.10%	36.43%
DC Employer Mandatory	0.00%	0.00%	0.00%	4.00%	4.00%	4.00%	0.00%	0.00%
DC Employer Match	0.00%	1.00%	1.00%	3.00%	3.00%	3.00%	0.00%	1.00%
Personal Healthcare Fund (PHF)	0.00%	0.00%	2.00%	2.00%	0.00%	2.00%	2.00%	2.00%
Total Rate Charged	44.93%	41.19%	39.36%	39.23%	41.06%	39.23%	43.10%	39.43%

The forecasted rates for October 1, 2026 through September 30, 2027 contained in the Governor's proposed FY27 budget are:

	Basic/MIP with Premium Subsidy	Pension Plus with Premium Subsidy	Pension Plus PHF	Pension Plus to DC with PHF	Basic/MIP to DC with Premium Subsidy	Basic/MIP to DC with PHF	Basic/MIP with PHF	Pension Plus 2
Rate Chgd on Reported Payroll	27.51%	22.77%	21.34%	15.21%	16.64%	15.21%	26.08%	21.41%
MPERS UAAL Stabilization Rate	13.51%	13.51%	13.51%	13.51%	13.51%	13.51%	13.51%	13.51%
Subtotal	41.02%	36.28%	34.85%	28.72%	30.15%	28.72%	39.59%	34.92%
DC Employer Mandatory	0.00%	0.00%	0.00%	4.00%	4.00%	4.00%	0.00%	0.00%
DC Employer Match	0.00%	1.00%	1.00%	3.00%	3.00%	3.00%	0.00%	1.00%
Personal Healthcare Fund (PHF)	0.00%	0.00%	2.00%	2.00%	0.00%	2.00%	2.00%	2.00%
Total Rate Charged	41.02%	37.28%	37.85%	37.72%	37.15%	37.72%	41.59%	37.92%

In order to project a budgeted rate overall for Oakland Schools for 2026-27, an analysis of how many employees we have on each of these plans was studied. A blended rate, exclusive of UAAL, for budgeting retirement costs for 2026-27 has been established at 26.53%. The blended rate exclusive of UAAL has been projected for the duration of the five-year forecast at a 1.0% rate of increase annually.

- The district provides health insurance to employees, adopting the “hard cap” on the dollar limits the district may pay for health insurance due to legislative mandates and district implementation choice. Future increases to the employer hard cap limits are subject to the medical consumer price index, which the district has no jurisdiction over. The forecast assumes an annual growth rate of 4.0% in the medical CPI for all five years of the forecast.
- Purchased services accounts are forecasted to increase 2% for all years of the forecast due to inflation.
- Supply and material budgets as well as dues and fees are projected to grow by 2-3% for the duration of the forecast.

Fund Balance

The Unassigned Fund Balance forecast shows an estimated fund balance of the following levels:

2027-28	\$4.4 million	12.7%
2028-29	\$5.5 million	16.7%
2029-30	\$6.3 million	21.3%
2030-31	\$6.1 million	20.2%
2031-32	\$5.5 million	17.5%

**OAKLAND SCHOOLS GENERAL EDUCATION FUND
REVENUE AND EXPENDITURE BUDGET
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 BUDGET	FY 2027 PROPOSED BUDGET	NOTES	FY TO FY % CHANGE
FUND EQUITY, BEGINNING OF YEAR					
Non-Spendable Prepaids, Inventory, & Deposits	55,353	66,400	66,400		0.00%
Assigned	7,700,000	9,796,000	11,233,100		14.67%
Unassigned	4,660,488	4,713,600	4,134,700		-12.28%
TOTAL FUND EQUITY, BEGINNING OF YEAR	12,415,841	14,576,000	15,434,200		5.89%
REVENUE					
LOCAL SOURCES					
Property Taxes	14,846,578	15,547,600	16,076,200	A	3.40%
Interest on Investments	1,593,532	1,500,000	1,200,000	B	-20.00%
Auxiliary Services - Purchasing Card Rebate	41,725	40,000	40,000		0.00%
Central Applicant Tracking	163,151	167,200	175,500		4.96%
Community Telecommunications Network (CTN)	750,000	750,000	600,000	C	-20.00%
Conference Center - Catering Revenue	39,753	28,500	28,500		0.00%
Cooperative Purchasing Rebates	185,591	173,000	173,000		0.00%
District & School Services - Discovery/Learn 360	211,730	238,900	212,000		-11.26%
District & School Services - Illuminate	513,724	537,000	536,300		-0.13%
District & School Services - Rubicon West	82,316	85,500	82,000		-4.09%
MAISA IGA	81,615	-	-		0.00%
MOR COOP Fees	11,375	85,200	85,200		0.00%
Rental - Facility Rental Fees (External)	23,546	11,000	11,000		0.00%
Rental - Virtual Learning Academy	34,300	25,100	25,100		0.00%
SCECH Credits	5,205	-	-		0.00%
Technology Services - Student Application	607,516	612,000	614,700		0.44%
Technology Services - Virtual (Cloud) Server Area Storage	117,637	127,700	127,700		0.00%
Workshop Fees	346,383	350,000	350,000		0.00%
Miscellaneous & Other	71,618	58,000	56,500		-2.59%
TOTAL LOCAL SOURCES	19,727,295	20,336,700	20,393,700		0.28%
STATE SOURCES					
Section 81 - General Aid	4,482,875	4,693,600	4,787,500		2.00%
Section 147a(2) MPSERS Normal Cost Offset	426,035	571,700	447,200	D	-21.78%
Section 147a(3) MPSERS Cost Offset ISDs & Districts	119,169	-	-		0.00%
Section 147a(4) MPSERS Cost Offset - Reduced UAAL	631,050	-	-		0.00%
Section 147c(1) MPSERS UAAL Rate Stabilization	1,160,635	1,839,300	1,932,400		5.06%
Section 147c(2) MPSERS One Time Deposit	263,817	-	-		0.00%
Section 147e MPSERS Employer DC Match	57,417	75,500	75,500		0.00%
Section 147g MPSERS 3% Healthcare Reimbursement	216,687	-	-		0.00%
Section 27L4 Healthcare Offset	-	170,500	-	E	-100.00%
MPSERS DC Credit	23,262	37,000	37,000		0.00%
Section 152a Headlee Obligation for Data Collections	264	200	200		0.00%
Section 26.a Renaissance Zone	1,585	1,600	1,600		0.00%
Section 26d Brownfield Redevelopment Reimbursement	74,033	47,800	47,800		0.00%
State Payment in Lieu of Taxes	163,336	164,700	164,700		0.00%
State Payment in Lieu of Taxes - SBTE	-	15,200	15,200		0.00%
TOTAL STATE SOURCES	7,620,165	7,617,100	7,509,100		-1.42%
OTHER FINANCING SOURCES					
Proceeds from Sale of Capital Assets	18,000	-	-		0.00%
Transfer from Fund 270 - Indirect	261,155	269,200	276,000		2.53%
Transfer from MiPeer Fund 277	127,000	127,000	130,000		2.36%
Indirect Revenue	484,544	326,300	326,300		0.00%
TOTAL OTHER FINANCING SOURCES	890,699	722,500	732,300		1.36%
TOTAL REVENUE	28,238,159	28,676,300	28,635,100		-0.14%
TOTAL REVENUE AND BEGINNING FUND BALANCE	40,654,000	43,252,300	44,069,300		1.89%

**OAKLAND SCHOOLS GENERAL EDUCATION FUND
REVENUE AND EXPENDITURE BUDGET
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 BUDGET	FY 2027 PROPOSED BUDGET	NOTES	FY TO FY % CHANGE
EXPENDITURES					
General Administration	2,485,213	3,420,100	3,428,200		0.24%
Finance & Operations	8,652,280	10,698,000	10,750,400		0.49%
Instructional Programs & Services	9,081,485	10,531,000	10,923,100		3.72%
Plant & Fixed Charges	5,859,011	3,169,000	2,312,200		-27.04%
TOTAL EXPENDITURES	26,077,989	27,818,100	27,413,900		-1.45%
Operating Surplus/(Deficit)	2,160,170	858,200	1,221,200		42.30%
FUND EQUITY, END OF YEAR					
Non-Spendable Prepaids, Inventory, & Deposits	66,417	66,400	66,400		0.00%
Assigned	9,796,000	11,233,100	12,407,300		10.45%
Unassigned	4,713,594	4,134,700	4,181,700		1.14%
TOTAL FUND EQUITY, END OF YEAR	14,576,011	15,434,200	16,655,400		7.91%
TOTAL EXPEND AND ENDING BALANCE	40,654,000	43,252,300	44,069,300		1.89%

**OAKLAND SCHOOLS GENERAL EDUCATION FUND
EXPENDITURE BUDGET SUMMARY
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET	NOTES	FY TO FY % CHANGE
General Administration					
001 Office of the Superintendent	412,504	446,700	456,900		2.28%
002 Deputy Superintendent	281,138	369,700	373,300		0.97%
003 Assistant Superintendent - Finance & Operations	182,611	190,100	185,400		-2.47%
006 LEA & Administration Support	530,043	746,700	740,900		-0.78%
049 Communications Services	513,375	582,600	583,400		0.14%
083 Human Resources	395,699	910,300	905,600		-0.52%
084 Central Applicant Tracking	169,843	174,000	182,700		5.00%
GROUP TOTAL	2,485,213	3,420,100	3,428,200		0.24%
Finance & Operations					
011 Financial Services	421,578	527,300	531,300		0.76%
013 Event Management	392,113	484,700	475,900		-1.82%
014 Government Relations	346,945	367,300	370,200		0.79%
028 Technology Services - Technology Licensing	1,924,600	2,151,600	2,206,000		2.53%
029 Technology Services - Administration	143,930	159,300	159,900		0.38%
030 Technology Services - Technical Support Services	655,654	667,400	598,200		-10.37%
031 Artificial Intelligence	-	911,000	911,000		0.00%
032 Technology Services - Application Services	2,103,490	2,252,200	2,233,900		-0.81%
033 Technology Services - Enterprise Technical Services	629,630	755,700	749,400		-0.83%
038 Legal Affairs	318,311	477,300	487,100		2.05%
039 Records Management	1,595	14,400	14,400		0.00%
040 Auxiliary Services, Maintenance, & Facility Operations	182,494	191,900	181,500		-5.42%
041 Facilities & Building Projects	230,570	274,500	275,400		0.33%
042 Office of Purchasing Management	189,372	234,100	237,400		1.41%
044 Pupil, Corporate, & District Services	605,025	637,700	664,700		4.23%
045 Auxiliary Services - Pupil Transportation	155,234	200,500	208,300		3.89%
047 Auxiliary Services - Shipping & Receiving	94,905	133,400	188,200	F	41.08%
048 Child Nutrition	256,834	257,700	257,600		-0.04%
GROUP TOTAL	8,652,280	10,698,000	10,750,400		0.49%
Instructional Programs & Services					
018 Workshops	503,295	883,500	883,500		0.00%
081 District & School Services - School Culture & Climate	1,377,094	1,615,200	1,632,200		1.05%
082 District & School Services - Early Childhood	846,473	881,900	1,131,300	G	28.28%
085 District & School Services - Instruction & Pedagogy	2,768,566	3,081,200	3,151,500		2.28%
086 District & School Services - Research, Eval, & Assessment Plus	524,566	558,300	567,500		1.65%
087 District & School Services - Curriculum & Assessment	1,404,462	1,677,000	1,665,500		-0.69%
089 District & School Services - Leadership & School Improvement	1,657,029	1,833,900	1,891,600		3.15%
GROUP TOTAL	9,081,485	10,531,000	10,923,100		3.72%
Plant & Fixed Charges					
011 TXG-Property Tax Adjustments & Fees	33,415	51,600	53,600		3.88%
091 Plant & Fixed Charges - Facility Operations	446,111	427,800	498,500		16.53%
092 Plant & Fixed Charges - Telephone	58,186	118,500	119,300		0.68%
093 Facility Operations - Summit Place North	158,473	132,700	132,400		-0.23%
094 Plant & Fixed Charges - Capital Outlay	318,526	800,000	870,000		8.75%
095 Operating Transfers Out	4,844,300	1,638,400	638,400	H	-61.04%
GROUP TOTAL	5,859,011	3,169,000	2,312,200		-27.04%
TOTAL EXPENDITURES	26,077,989	27,818,100	27,413,900		-1.45%

OAKLAND SCHOOLS GENERAL EDUCATION FUND

FOOTNOTES

FISCAL YEAR 2026-2027

FOOTNOTES: Highlighting line items that are +/-25% and/or +/- \$100K from last year

- A The 3.4% increase in Property Tax Revenue reflects the tax base growth and its impact on the District's property tax revenues as forecasted by the Oakland County Equalization Department.
- B The decrease in Interest on Investments is a conservative projection due to forecasted economic uncertainties.
- C 2025-26 includes a one-time additional distribution payment of \$150,000 from CTN.
- D 2025-26 includes a one-time adjustment that is removed in FY27.
- E 2025-26 includes one-time funding that is removed in FY27.
- F 2026-27 includes the addition of a 1.0 FTE Warehouse Supervisor.
- G 2026-27 reflects the reallocation of several Early Childhood staff from grant funds to the General Education Fund.
- H 2025-26 includes a one-time fund transfer to the Career Focused Education Fund.

Oakland Schools

Annual Budgeting Amendment Report

As of 3/6/2026

				FY2026		FY2027	
		Function		Location Description		Amendment	
Type: 4 Revenue							
Fund: 100		General Education Fund					
Function: 000		Not Applicable					
		Function: 000		Not Applicable		Total:	
		Fund: 100		General Education Fund		Total:	
		Type: 4		Revenue		Total:	
Type: 5 Expense							
Fund: 100		General Education Fund					
Function: 211		Truancy/Absenteeism Services					
		Function: 211		Truancy/Absenteeism Services		Total:	
Function: 213		Health Services					
		Function: 213		Health Services		Total:	
Function: 219		Othr Pupil Support Svc					
		Function: 219		Othr Pupil Support Svc		Total:	
Function: 221		Improve of Instruction					
		Function: 221		Improve of Instruction		Total:	
Function: 225		Technology Assisted Instructn					
		Function: 225		Technology Assisted Instructn		Total:	
Function: 226		Supv/Dir Instr Staff					
		Function: 226		Supv/Dir Instr Staff		Total:	
Function: 231		Board of Education					
		Function: 231		Board of Education		Total:	
Function: 232		Exec Administration					
		Function: 232		Exec Administration		Total:	
Function: 252		Fiscal Services					
		Function: 252		Fiscal Services		Total:	
Function: 257		Internal Services					
		Function: 257		Internal Services		Total:	
Function: 259		Oth Business Svcs					
		Function: 259		Oth Business Svcs		Total:	
Function: 261		Oper Bldg Svcs					
		Function: 261		Oper Bldg Svcs		Total:	
Function: 266		Security Services					
		Function: 266		Security Services		Total:	
Function: 271		Pupil Transportation Services					
		Function: 271		Pupil Transportation Services		Total:	
Function: 281		Plan, Research, Dev and Eval					
		Function: 281		Plan, Research, Dev and Eval		Total:	
Function: 282		Communication Services					
		Function: 282		Communication Services		Total:	
Function: 283		Staff/Personnel Svcs					
		Function: 283		Staff/Personnel Svcs		Total:	
Function: 284		Support Svcs Tech					
		Function: 284		Support Svcs Tech		Total:	
Function: 285		Pupil Accounting					
		Function: 285		Pupil Accounting		Total:	
Function: 289		Other Central Services					

Oakland Schools

Annual Budgeting Amendment Report

As of 3/6/2026

				FY2026	FY2027
Function		Location Description		Amendment	
Function: 289	Other Central Services	Total:		537,300.00	545,900.00
Function: 299	Other Support Services				
Function: 299	Other Support Services	Total:		1,368,200.00	1,359,400.00
Function: 456	Building Improv Svcs				
Function: 456	Building Improv Svcs	Total:		756,300.00	756,000.00
Function: 511	Debt Svc LT-Principal				
Function: 511	Debt Svc LT-Principal	Total:		189,500.00	199,600.00
Function: 626	Fund Mod-Vocational Ed Fund				
Function: 626	Fund Mod-Vocational Ed Fund	Total:		1,000,000.00	0.00
Function: 627	Fund Mod-Co-op Activity				
Function: 627	Fund Mod-Co-op Activity	Total:		438,400.00	438,400.00
Function: 634	Fund Mod-QSCB Defeasement				
Function: 634	Fund Mod-QSCB Defeasement	Total:		0.00	0.00
Function: 647	Fund Mod-CP Adm Bldg Reno				
Function: 647	Fund Mod-CP Adm Bldg Reno	Total:		200,000.00	200,000.00
Fund: 100	General Education Fund	Total:		27,818,100.00	27,413,900.00
Type: 5	Expense	Total:		27,818,100.00	27,413,900.00

End of Report

Oakland Schools

Annual Budgeting Amendment Report

As of 3/6/2026

			FY2026	FY2027
	Location	Location Description	Amendment	
Type: 4 Revenue				
Fund: 100	General Education Fund			
	Location: 000	None	Total: 25,417,200.00	25,547,600.00
	Location: 006	LEA & Administration Support	Total: 750,000.00	600,000.00
	Location: 013	Event Management Operations	Total: 378,500.00	378,500.00
	Location: 028	Tech Services-Licensing	Total: 750,200.00	746,000.00
	Location: 032	Application Services	Total: 612,000.00	614,700.00
	Location: 040	Auxiliary Services Admin	Total: 0.00	0.00
	Location: 041	Facilities Management	Total: 37,600.00	37,600.00
	Location: 042	Ofc of Procurement & Contracts	Total: 213,000.00	213,000.00
	Location: 045	Pupil Transportation	Total: 1,500.00	0.00
	Location: 048	Child Nutrition	Total: 85,200.00	85,200.00
	Location: 084	Central Applicant Tracking	Total: 167,200.00	175,500.00
	Location: 085	Instruction & Pedagogy	Total: 263,900.00	237,000.00
	Fund: 100	General Education Fund	Total: 28,676,300.00	28,635,100.00
	Type: 4	Revenue	Total: 28,676,300.00	28,635,100.00

Type: 5 Expense

Fund: 100	General Education Fund			
	Location: 001	Office Of The Superintendent	Total: 446,700.00	456,900.00
	Location: 002	Deputy Supt-Education Services	Total: 369,700.00	373,300.00
	Location: 003	Asst Supt-Finance & Operations	Total: 190,100.00	185,400.00
	Location: 006	LEA & Administration Support	Total: 746,700.00	740,900.00
	Location: 011	Financial Services	Total: 578,900.00	584,900.00
	Location: 013	Event Management Operations	Total: 484,700.00	475,900.00
	Location: 014	Government & Community Svcs	Total: 367,300.00	370,200.00
	Location: 018	Event Management-Workshops	Total: 883,500.00	883,500.00
	Location: 028	Tech Services-Licensing	Total: 2,151,600.00	2,206,000.00
	Location: 029	Tech Services Administration	Total: 159,300.00	159,900.00
	Location: 030	Technical Support Services	Total: 667,400.00	598,200.00
	Location: 031	Artificial Intelligence	Total: 911,000.00	911,000.00
	Location: 032	Application Services	Total: 2,252,200.00	2,233,900.00
	Location: 033	Enterprise Tech Services	Total: 755,700.00	749,400.00
	Location: 038	Legal Affairs	Total: 477,300.00	487,100.00
	Location: 039	Records Management	Total: 14,400.00	14,400.00
	Location: 040	Auxiliary Services Admin	Total: 191,900.00	181,500.00
	Location: 041	Facilities Management	Total: 274,500.00	275,400.00
	Location: 042	Ofc of Procurement & Contracts	Total: 234,100.00	237,400.00
	Location: 044	Corporate & District Services	Total: 637,700.00	664,700.00
	Location: 045	Pupil Transportation	Total: 200,500.00	208,300.00
	Location: 047	Shipping & Receiving	Total: 133,400.00	188,200.00
	Location: 048	Child Nutrition	Total: 257,700.00	257,600.00
	Location: 049	Communications Services	Total: 582,600.00	583,400.00
	Location: 073	Special Pops Capacity Building	Total: 0.00	0.00
	Location: 081	School Culture and Climate	Total: 1,615,200.00	1,632,200.00
	Location: 082	Early Childhood	Total: 881,900.00	1,131,300.00
	Location: 083	Human Resources	Total: 910,300.00	905,600.00
	Location: 084	Central Applicant Tracking	Total: 174,000.00	182,700.00
	Location: 085	Instruction & Pedagogy	Total: 3,081,200.00	3,151,500.00
	Location: 086	Research/Evaluation & Assess	Total: 558,300.00	567,500.00

Oakland Schools

Annual Budgeting Amendment Report

As of 3/6/2026

				FY2026	FY2027
Location	Location Description			Amendment	
Location: 087	Curriculum & Assessment	Total:		1,677,000.00	1,665,500.00
Location: 089	Leadership & School Improvemnt	Total:		1,833,900.00	1,891,600.00
Location: 091	Plant & Fixed-Plant Operations	Total:		427,800.00	498,500.00
Location: 092	Plant & Fixed-Telephone	Total:		118,500.00	119,300.00
Location: 093	Plant & Fixed-Plant Ops Summit	Total:		132,700.00	132,400.00
Location: 094	Plant & Fixed-Capital Outlay	Total:		800,000.00	870,000.00
Location: 095	Transfers Out	Total:		1,638,400.00	638,400.00
Fund: 100	General Education Fund	Total:		27,818,100.00	27,413,900.00
Type: 5	Expense	Total:		27,818,100.00	27,413,900.00

End of Report

**OAKLAND SCHOOLS GENERAL EDUCATION
FUNDED PROJECTS/GRANTS
REVENUE AND EXPENDITURE BUDGET
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET	FY TO FY % CHANGE
FUND 105				
FUND EQUITY, BEGINNING OF YEAR				
Non-Spendable for Prepaids, Inventory, & Deposits	87,570	7,800	7,800	0.00%
Unassigned	(239,426)	(326,900)	(326,900)	0.00%
TOTAL FUND EQUITY, BEGINNING OF YEAR	(151,856)	(319,100)	(319,100)	0.00%
REVENUE				
Local & Other Sources	764,322	2,800,000	1,811,900	-35.29%
State Sources	67,044,133	128,600,000	132,552,000	3.07%
Federal Sources	4,160,141	5,546,000	5,172,600	-6.73%
TOTAL REVENUE	71,968,596	136,946,000	139,536,500	1.89%
TOTAL REVENUE AND BEGINNING FUND BALANCE	71,816,740	136,626,900	139,217,400	1.90%
EXPENDITURES				
Basic Programs - 110	145,998	23,400	187,300	700.43%
Added Needs - 120	150,833	101,000	95,500	-5.45%
Support Services Pupil - 210	1,275,412	1,342,000	1,140,100	-15.04%
Support Services Instructional Staff - 220	6,824,590	14,199,000	17,155,200	20.82%
Support Services General Administration - 230	358	70,000	36,900	-47.29%
Support Services School Administration - 240	200	-	-	0.00%
Support Services Business - 250	120,150	145,300	117,500	-19.13%
Operation & Maintenance - 260	76,503	170,200	20,300	-88.07%
Pupil Transportation - 270	1,802,023	2,828,000	2,505,500	-11.40%
Support Services Central - 280	616,935	3,415,000	4,803,700	40.66%
Support Service - Other - 290	21,900	10,000	-	-100.00%
Community Services Direction - 310	349,633	90,500	83,000	-8.29%
Community Activities - 330	768,340	558,500	226,800	-59.39%
Welfare Activities - 360	10,966	60,700	60,100	-0.99%
Payments to Other Public Schools - 410	40,817,443	76,104,800	69,119,700	-9.18%
Payments to Not for Profit Entities - 440	18,850,918	37,240,700	43,493,800	16.79%
Fund Modifications (Other Operating Transfers Out) - 610	303,598	586,900	491,100	-16.32%
TOTAL EXPENDITURES	72,135,800	136,946,000	139,536,500	1.89%
FUND EQUITY, END OF YEAR				
Non-Spendable for Prepaids, Inventory, & Deposits	7,812	7,800	7,800	0.00%
Unassigned	(326,872)	(326,900)	(326,900)	0.00%
TOTAL FUND EQUITY, END OF YEAR	(319,060)	(319,100)	(319,100)	0.00%
TOTAL EXPEND AND ENDING BALANCE	71,816,740	136,626,900	139,217,400	1.90%

OAKLAND SCHOOLS
GENERAL EDUCATION FUND
5-YEAR FORECAST

	Actuals 2024-25	AM2 2025-26	Proposed 2026-27	Projection 2027-28	Projection 2028-29	Projection 2029-30	Projection 2030-31	Projection 2031-32
REVENUES:								
Local Revenues:								
Property taxes	14,846,578	15,547,600	16,076,200	16,510,300	16,939,600	17,380,000	17,831,900	18,295,500
Investment revenue	1,593,532	1,500,000	1,200,000	700,000	600,000	500,000	500,000	500,000
Fee based services & misc. revenue	1,554,089	1,626,300	1,452,700	1,452,700	1,452,700	1,452,700	1,452,700	1,452,700
Technology fees - Applications	725,153	739,700	742,400	742,400	742,400	742,400	742,400	742,400
Technology fees - Illuminate	513,724	537,000	536,300	536,300	536,300	536,300	536,300	536,300
Workshop fees	343,383	350,000	350,000	350,000	350,000	350,000	350,000	350,000
Rental revenue	57,846	36,100	36,100	36,100	36,100	36,100	36,100	36,100
State Revenues	7,456,829	7,437,200	7,329,200	7,434,000	7,488,000	7,543,900	7,601,600	7,661,200
State Payment in Lieu of Taxes	163,336	179,900	179,900	179,900	179,900	179,900	179,900	179,900
Transfers In - CPDI & SRF	127,000	127,000	130,000	130,000	130,000	130,000	130,000	130,000
Transfer In - Fund 270 (indirect)	261,155	269,200	276,000	276,000	276,000	276,000	276,000	276,000
Other Financing Sources	595,534	326,300	326,300	326,300	326,300	326,300	326,300	326,300
TOTAL REVENUES	28,238,159	28,676,300	28,635,100	28,674,000	29,057,300	29,453,600	29,963,200	30,486,400
EXPENDITURES:								
Salaries/wages	9,844,411	11,015,900	11,737,700	12,125,000	12,525,100	12,938,400	13,365,400	13,806,500
Employee Benefits:								
FICA insurance	723,265	812,600	864,000	927,600	958,200	989,800	1,022,500	1,056,200
MPERS retirement program costs	2,930,649	3,107,800	3,033,300	3,248,900	3,389,700	3,536,600	3,689,800	3,849,700
MPERS Sec 147c & 147g	1,319,376	1,550,800	1,533,300	1,638,100	1,692,100	1,748,000	1,805,700	1,865,300
Healthcare insurance	1,202,542	1,213,800	1,338,600	1,392,100	1,447,800	1,505,700	1,565,900	1,628,500
Other employee insurances & benefits	388,915	426,700	491,900	516,500	542,300	569,400	597,900	627,800
Purchased Services - Contractors (3110-99)	594,880	1,825,000	1,814,400	1,868,800	1,924,900	1,982,600	2,042,100	2,103,400
Purchased Services	2,798,700	3,333,600	3,417,000	3,485,300	3,555,000	3,626,100	3,698,600	3,772,600
Supplies and Materials	508,614	690,100	686,200	706,800	728,000	749,800	772,300	795,500
Utilities	184,246	172,900	212,800	221,300	230,200	239,400	249,000	259,000
Capital Outlay (I.T. Refresh & other)	347,877	892,400	936,100	238,000	238,000	238,000	238,000	238,000
CTE Programming	-	-	-	2,426,000	-	-	-	-
Dues/Fees/Leases	364,546	335,400	345,900	352,800	359,900	367,100	374,400	381,900
Property tax abatement & delinquency WO	21,203	38,600	40,200	41,300	42,300	43,500	44,600	45,700
Artificial Intelligence (non-salary/benefits)	-	702,500	262,500	280,900	300,600	321,600	344,100	368,200
Safety/security placeholder	-	-	-	4,500,000	4,400,000	-	-	-
Transfers Out - CFE	-	1,000,000	-	-	-	-	-	-
Transfers Out - SRF	438,400	438,400	438,400	438,400	438,400	238,400	38,400	38,400
Transfers Out - QSCB	105,900	-	-	-	-	-	-	-
Transfers Out - CP Fund:	4,300,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000
Transfers to LEAs	4,465	61,600	61,600	61,600	61,600	61,600	61,600	61,600
TOTAL EXPENDITURES	26,077,989	27,818,100	27,413,900	34,669,400	33,034,100	29,356,000	30,110,300	31,098,300
OPERATING EXCESS (DEFICIT)	2,160,170	858,200	1,221,200	(5,995,400)	(3,976,800)	97,600	(147,100)	(611,900)

**OAKLAND SCHOOLS
GENERAL EDUCATION FUND
5-YEAR FORECAST**

Actuals 2024-25	AM2 2025-26	Proposed 2026-27	Projection 2027-28	Projection 2028-29	Projection 2029-30	Projection 2030-31	Projection 2031-32
4,660,488	4,713,600	4,134,700	4,181,700	4,418,100	5,501,600	6,258,500	6,088,600
7,700,000	9,796,000	11,233,100	12,407,300	6,175,500	1,115,200	455,900	478,700
55,353	66,400	66,400	66,400	66,400	66,400	66,400	66,400
4,713,594	4,134,700	4,181,700	4,418,100	5,501,600	6,258,500	6,088,600	5,452,800
9,796,000	11,233,100	12,407,300	6,175,500	1,115,200	455,900	478,700	502,600
66,417	66,400	66,400	66,400	66,400	66,400	66,400	66,400
18.1%	14.9%	15.3%	12.7%	16.7%	21.3%	20.2%	17.5%

FUND BALANCES:

Beginning of Year - unassigned
Beginning of Year - assigned
Beginning of Year - unspendable

End of Year - unassigned
End of Year - assigned
End of Year - unspendable
End of Year Unassigned FB as % of Exp.



Special Education Fund Original Budget and Five-Year Forecast

Fiscal Year 2026-27

SPECIAL EDUCATION FUND SPECIFIC ANALYSIS

FUND OVERVIEW

The Oakland Schools Special Education Fund is projected to have a FY 2026-27 year-end restricted fund balance (at the time of this printing) of \$1,239,400. Anticipated ending fund balances for FY 2025-26 and 2026-27 are detailed in the schedule below:

	FY 2025-26 Amend 2 Budget	FY 2026-27 Budget
Non-Spendable Prepaids	\$ 39,200	\$ 39,200
Restricted for Center Facility Renovations	20,943,200	15,934,100
Restricted	1,167,200	1,239,400
Total Budgeted Ending Fund Balance	\$ 22,149,600	\$ 17,212,700

Included in the above fund balance summary, is an estimated \$15,934,100 to be restricted for future special education center facility renovations. This restricted fund balance component is available for center program operators to request funding for renovations. This component of restricted fund balance has been reduced in the 2026-27 budget due to Oxford Community Schools' construction of an Autism Spectrum Disorder (ASD) Center Program, for which they have requested \$5.6 million over FY26 and FY27.

FY 2026-27 revenue is projected to be \$216.6 million:

- Property taxes - \$204.6 million (94% of total revenue)
- Other local revenues - \$2.5 million
- State Source revenues - \$9.2 million
- Other Financing Sources - \$0.3 million

FY 2026-27 expenditures are projected to be \$221.5 million:

- Special Education - Program Supervision and Direction - \$2.9 million
- Special Education - Program Operations – \$13.2 million
- Special Education - Plant and Fixed charges – \$8.7 million
- Special Education – PA-18 Distribution – \$189.1 million
- Special Education - LEA Transfers and Program Subsidies – \$7.6 million

The PA-18 distribution base funding for fiscal year 2026-27 has been budgeted at \$189,106,200. An additional \$2,450,000 is budgeted for group home and medical student support issues, incarcerated youth, startup assistance, extraordinary contingency, assistive technology equipment and Section 24 payments provided to the local districts that operate educational programs in juvenile detention facilities. The District's Special Education Fund restricted fund balance is regulated by our fund balance target protocol. The protocol directs goal levels for the restricted fund balance of at least 5% of Oakland Schools operations. The Oakland Schools Board of Education has determined for the past several years that the District would budget for a 5% restricted fund balance. Our FY 2026-27 budget documents are developed, authorized and issued with fund balance expectations imbedded prior to the end of the current fiscal year using the current fiscal year revenue and expenditure budgets as a basis. Additional PA-18 funds may be released if the 2025-26 audited fund balance results are higher than the 5% target. The FY 2025 audited fund balance exceeded our current 5% target, and as such a supplemental PA-18 Distribution of \$5.8 million was distributed to the LEAs in FY 2026.

PROGRAM AND PERSONNEL

The Special Populations Department within the Special Education Fund has historically been organized into four service delivery areas that interface through the Special Populations Administration. The four service delivery areas are:

- Compliance Support
- Capacity Building
- Student Services for Low Incidence
- Materials Center, Braille & Large Print Library

As discussed in the enterprise-wide overview, a new unit, Continuum of Supports, will be added to Special Populations services to address additional areas of support identified by the center program workgroup. As such, in FY 2026-27 staffing is projected to increase by 6.0 FTE for this unit. New positions consist of the following:

- Supervisor
- Social Worker
- ASD Consultant
- School Psychologist
- Board Certified Behavior Analyst
- Speech and Language Pathologist

Other minor staffing changes are detailed in the Enterprise Wide Executive Summary & Budget Assumptions under Staffing Changes.

Revenue

The below represent significant assumptions and items of interest in the 2026-27 revenue budgets:

- Property taxes have been budgeted to increase by 3.4% based on our projections and supported by those of the Oakland County Equalization Division.
- Interest revenue is projected to decrease due to the uncertain economic forecast.
- State source revenue is held flat for FY 2026-27 pending a new state aid budget, apart from MPSERS categorical revenue. The District has adjusted the various MPSERS categoricals based on the most recent information available at the time of printing of this document.
- Other Financing Source revenues, which consist of indirect revenue on grants, are projected to remain consistent from 2025-26 to 2026-27. Indirect revenue is directly correlated to direct grant spending and fluctuates annually based on the timing of expenditures.

Expenditures

The below represent significant assumptions and items of interest in the 2026-27 expenditure budgets:

- The Special Education PA-18 base distribution (department 078) shows an increase of \$5.2 million or 2.9% from the FY 2025-26 Amendment 2 budget. The FY 2025-26 budget contains a supplemental distribution budget of \$6.9 million not budgeted in FY 2026-27, of which \$5.8 million was distributed to constituent districts in December 2025 and the remaining may be distributed pending finalization of the year end audit.
- Salary and benefit budgets were forecasted in fiscal year 2026-27 to reflect a 2.0% across-the-board salary increase, plus step increases for staff not on the top step of their respective salary schedule. Budgets for 2026-27 assume all staff positions are filled for the entire fiscal year with no vacancies, whereas 2025-26 budgets have been adjusted for unfilled positions and vacancies through March 2026.

- Property Tax abatements reflect a budget of .25% of the property tax revenue budget to address the Michigan Tax Tribunal unsettled claims.
- Oxford Community Schools has been approved to receive \$5.6 million in funding from Oakland Schools for the construction of an ASD Center Program. The funding is contingent upon Oxford using the facility for special education purposes for twenty-five (25) years.

Additional variances are included on the footnote pages.

FIVE-YEAR FORECAST OVERVIEW

Attached is the Special Education Fund (SEF) five-year operating forecast model. Significant assumptions utilized in the model are identified below:

REVENUE

- Property tax revenues drive the revenue budget. Oakland Schools' property tax collection rate has been historically very high and stable. Oakland Schools utilizes projections obtained from Oakland County Equalization to create our taxable value forecasts. Based on the expectation of growth of the real-estate market, offset by the possibility of a Headlee rollback, property taxes are forecasted to increase by the following percentages:
 - 2027-28 2.7%
 - 2028-29 through 2031-32 2.6%
- The investment revenue forecast model uses a formula to generate the expected revenue figures for each fiscal year period based on projected cash flows and expected rate of return. The factors relied upon in this forecast for a reduction in investment income are based on economic uncertainty and the potential for another recession. All investments are managed within the district's investment policy and state law. The current state of economic affairs as of March 2026 makes investment income uncertain. The District will continue to monitor investment returns and modify forecasts as deemed necessary on an ongoing basis.
- Fee-based service revenues are budgeted at \$70,000 for 2026-27 and are expected to remain stable through the duration of the forecast.
- State source revenues for the Special Education Fund, primarily Section 51, are projected to remain flat for the duration of the five-year forecast model. MPSERS 147c(1) revenues within State Revenues are projected to increase correspondingly to the expenditure increase for the same item, as 147c(1) is revenue/expenditure neutral. The final significant component of state source revenues is State Payment in Lieu of Taxes which represents reimbursement to the organization for personal property tax losses by the Local Community Stabilization Authority.
- Other Financing Sources consist of the indirect revenues associated with our grant management responsibilities. This line item may fluctuate based on anticipated grant awards but is forecasted to remain flat.

EXPENDITURES

- Oakland Schools' non-union personnel salary and wage cycle is fiscal year based with regards to step movement and salary schedule increases. The forecast includes a salary/growth rate of 1.3%, which would be indicative of step movement from year to year. The forecast includes a 2% base salary increase for every year of the forecast.

- The FICA rate is 7.65%. This rate is multiplied by the wage base (social security rate of 6.2% applied to individuals wages up to \$184,500 for calendar year 2026) to produce the FICA costs for the year.
- There are 8 different retirement rates for school district employees, based on their hire date and/or their personal choice for retirement benefits.

The rates that are effective from October 1, 2025 through September 30, 2026 are:

	Basic/MIP with Premium Subsidy	Pension Plus with Premium Subsidy	Pension Plus PHF	Pension Plus to DC with PHF	Basic/MIP to DC with Premium Subsidy	Basic/MIP to DC with PHF	Basic/MIP with PHF	Pension Plus 2
Rate Chgd on Reported Payroll	29.91%	25.17%	21.34%	15.21%	19.04%	15.21%	26.08%	21.41%
MPSERS UAAL Stabilization Rate	15.02%	15.02%	15.02%	15.02%	15.02%	15.02%	15.02%	15.02%
Subtotal	44.93%	40.19%	36.36%	30.23%	34.06%	30.23%	41.10%	36.43%
DC Employer Mandatory	0.00%	0.00%	0.00%	4.00%	4.00%	4.00%	0.00%	0.00%
DC Employer Match	0.00%	1.00%	1.00%	3.00%	3.00%	3.00%	0.00%	1.00%
Personal Healthcare Fund (PHF)	0.00%	0.00%	2.00%	2.00%	0.00%	2.00%	2.00%	2.00%
Total Rate Charged	44.93%	41.19%	39.36%	39.23%	41.06%	39.23%	43.10%	39.43%

The forecasted rates for October 1, 2026 through September 30, 2027 contained in the Governor's proposed FY27 budget are:

	Basic/MIP with Premium Subsidy	Pension Plus with Premium Subsidy	Pension Plus PHF	Pension Plus to DC with PHF	Basic/MIP to DC with Premium Subsidy	Basic/MIP to DC with PHF	Basic/MIP with PHF	Pension Plus 2
Rate Chgd on Reported Payroll	27.51%	22.77%	21.34%	15.21%	16.64%	15.21%	26.08%	21.41%
MPSERS UAAL Stabilization Rate	13.51%	13.51%	13.51%	13.51%	13.51%	13.51%	13.51%	13.51%
Subtotal	41.02%	36.28%	34.85%	28.72%	30.15%	28.72%	39.59%	34.92%
DC Employer Mandatory	0.00%	0.00%	0.00%	4.00%	4.00%	4.00%	0.00%	0.00%
DC Employer Match	0.00%	1.00%	1.00%	3.00%	3.00%	3.00%	0.00%	1.00%
Personal Healthcare Fund (PHF)	0.00%	0.00%	2.00%	2.00%	0.00%	2.00%	2.00%	2.00%
Total Rate Charged	41.02%	37.28%	37.85%	37.72%	37.15%	37.72%	41.59%	37.92%

In order to project a budgeted rate overall for Oakland Schools for 2026-27, an analysis of how many employees we have on each of these plans was studied. A blended rate, exclusive of UAAL, for budgeting retirement costs for 2026-27 has been established at 26.53%. The blended rate exclusive of UAAL has been projected for the duration of the five-year forecast at a 1.0% rate of increase annually.

- The district provides health insurance to employees, adopting the "hard cap" on the dollar limits the district may pay for health insurance due to legislative mandates and district implementation choice. Future increases to the employer hard cap limits are subject to the medical consumer price index, which the district has no jurisdiction over. The forecast assumes an annual growth rate of 4.0% in the medical CPI for all five years of the forecast.
- Purchased services accounts are forecasted to increase 2% for all years of the forecast due to inflation.
- Supply and material budgets as well as dues and fees are projected to grow by 2-3% for the duration of the forecast.

- Capital outlay costs are budgeted to stay flat at \$378,500 annually for the entire forecast. The Capital Outlay budget agrees to the 5-Year Capital Outlay Plan that is being presented to the School Board for first reading on March 24, 2026.
- The SEF distributes Public Act-18 funds to local districts to support new program start-up costs, extraordinary cost reimbursement and distributions calculated through the PA-18 funding distribution model (“LEA base distribution”). The largest component of funds distributed is the LEA base distribution. The start-up and extraordinary cost budgets, along with other budgets for assistive technology capital to be made available to the districts, along with other special education appropriations, is included in LEA support in the forecasts.

The LEA base distribution amounts projected are as follows:

• 2027-28	• \$194,028,200
• 2028-29	• \$198,582,100
• 2029-30	• \$203,278,700
• 2030-31	• \$208,171,400
• 2031-32	• \$213,183,800

- The property tax abatement budget is set at .25% of budgeted annual property tax revenue for all years of this forecast.

FUND BALANCE

The Fund Balance Target protocol per Oakland Schools Board policy is at least 5% of expenditures. The Oakland Schools Board of Education has determined that during these past several years of economic difficulties for our constituent districts, we would budget for a 5% restricted fund balance. The forecast shows an estimated Restricted – Special Education fund balance of the following levels:

2027-28	\$1.3 million	5.0%
2028-29	\$1.3 million	5.0%
2029-30	\$1.4 million	5.0%
2030-31	\$1.4 million	5.0%
2031-32	\$1.5 million	5.0%

The PA 18 distribution to local districts is adjusted to ensure that the fund only retains a fund balance of approximately 5% and therefore maximizes the amounts available to be distributed to the LEA’s.

**OAKLAND SCHOOLS SPECIAL EDUCATION FUND
REVENUE AND EXPENDITURE BUDGET
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET	NOTES	FY TO FY % CHANGE
FUND EQUITY, BEGINNING OF YEAR					
Non-Spendable for Prepaids, Inventory, & Deposits	41,729	39,200	39,200		0.00%
Restricted for Future SE Center Facility Renovations	20,000,000	21,500,000	20,943,200		-2.59%
Restricted - Special Education	6,660,456	6,901,300	1,167,200		-83.09%
TOTAL FUND EQUITY, BEGINNING OF YEAR	26,702,185	28,440,500	22,149,600		-22.12%
REVENUE					
LOCAL SOURCES					
Property Taxes	188,838,055	197,835,800	204,562,200	A	3.40%
Interest on Investments	3,749,235	3,136,700	2,509,400	B	-20.00%
Workshop Fees	64,716	50,000	50,000		0.00%
Miscellaneous & Other	40,423	20,000	20,000		0.00%
TOTAL LOCAL SOURCES	192,692,429	201,042,500	207,141,600		3.03%
STATE SOURCES					
Special Ed Sec 51A	4,455,952	4,040,000	4,040,000		0.00%
Special Ed Sec 51e Foundation Payments	86,472	53,300	53,300		0.00%
Section 147a(2) MPSERS Normal Cost Offset	403,321	541,000	423,400	C	-21.74%
Section 147a(3) MPSERS Cost Offset ISDs & Districts	112,815	-	-		0.00%
Section 147a(4) MPSERS Cost Offset - Reduced UAAL	597,405	-	-		0.00%
Section 147c(1) MPSERS UAAL Rate Stabilization	1,098,755	1,740,600	1,756,400		0.91%
Section 147c(2) MPSERS One Time Deposit	249,751	-	-		0.00%
Section 147e MPSERS Employer DC Match	54,356	71,500	71,500		0.00%
Section 147g MPSERS 3% Healthcare Reimbursement	223,776	-	-		0.00%
Section 27L4 Healthcare Offset	-	161,400	-	D	-100.00%
MPSERS DC Credit	18,449	31,800	31,800		0.00%
Section 26.a Renaissance Zone	20,162	20,300	20,300		0.00%
Section 26d Brownfield Redevelopment Reimbursement	941,644	608,400	608,400		0.00%
Michigan School for Deaf/Blind Section 54	136,598	77,700	77,700		0.00%
Michigan School for Deaf/Blind Deduct (net) 51a.1	(342,107)	(202,700)	(202,700)		0.00%
State Payment in Lieu of Taxes	2,077,524	2,094,600	2,094,600		0.00%
State Payment in Lieu of Taxes - SBTE	-	193,600	193,600		0.00%
TOTAL STATE SOURCES	10,134,873	9,431,500	9,168,300		-2.79%
OTHER FINANCING SOURCES					
Indirect Revenue	279,078	250,000	250,000		0.00%
TOTAL OTHER FINANCING SOURCES	279,078	250,000	250,000		0.00%
TOTAL REVENUE	203,106,380	210,724,000	216,559,900		2.77%
TOTAL REVENUE AND BEGINNING FUND BALANCE	229,808,565	239,164,500	238,709,500		-0.19%
EXPENDITURE SUMMARY					
Oakland Schools - Program Supervision & Direction	2,301,172	2,702,400	2,923,200		8.17%
Oakland Schools - Program Operations	11,367,662	12,010,300	13,183,900		9.77%
Oakland Schools - Plant & Fixed Charges	7,292,882	8,365,000	8,681,400		3.78%
PA-18 Distribution	173,974,823	183,872,500	189,106,200		2.85%
PA-18 Additional Distribution	5,600,000	6,911,600	-		-100.00%
LEA Transfers & Program Subsidies	831,515	3,153,100	7,602,100		141.10%
TOTAL EXPENDITURES	201,368,054	217,014,900	221,496,800		2.07%
Operating Surplus/(Deficit)	1,738,326	(6,290,900)	(4,936,900)		-21.52%
FUND EQUITY, END OF YEAR					
Non-Spendable for Prepaids, Inventory, & Deposits	39,197	39,200	39,200		0.00%
Restricted for Future SE Center Facility Renovations	21,500,000	20,943,200	15,934,100		-23.92%
Restricted - Special Education	6,901,314	1,167,200	1,239,400		6.19%
TOTAL FUND EQUITY, END OF YEAR	28,440,511	22,149,600	17,212,700		-22.29%
TOTAL EXPEND AND ENDING BALANCE:	229,808,565	239,164,500	238,709,500		-0.19%

**OAKLAND SCHOOLS SPECIAL EDUCATION FUND
EXPENDITURE BUDGET SUMMARY
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET	NOTES	FY TO FY % CHANGE
Oakland Schools - Program Supervision & Direction					
071 Compliance Support - Supervision & Direction 226	239,125	252,400	249,400	E	-1.19%
072 Continuum of Supports - Supervision & Direction 226	-	-	232,700		100.00%
073 Capacity Building - Supervision & Direction 226	577,895	647,000	649,300		0.36%
074 SSLI - Supervision & Direction 226	493,903	551,900	548,200		-0.67%
075 Executive Director - Supervision & Direction 226	743,799	954,300	948,700		-0.59%
076 Assistive Material Center - Supervision & Direction 226	246,450	296,800	294,900		-0.64%
GROUP TOTAL	2,301,172	2,702,400	2,923,200		8.17%
Oakland Schools - Program Operations					
018 Special Education Workshops	152,037	195,600	238,100	E	21.73%
071 Compliance Support - Support Services 281	914,378	958,100	948,200		-1.03%
072 Continuum of Supports - Support Services xxx	-	-	1,032,800		100.00%
073 Capacity Building - Psychological Services 214	662,013	692,300	694,700		0.35%
073 Capacity Building - Speech & Audiology 215	406,828	415,400	421,000		1.35%
073 Capacity Building - Social Work 216	221,206	201,800	181,100		-10.26%
073 Capacity Building - Teacher Consultant 218	1,217,359	1,258,400	1,284,300		2.06%
073 Capacity Building - Pupil Support 219	1,372,075	1,572,700	1,563,500		-0.58%
074 SSLI - Audiologists 215	774,203	831,500	839,300		0.94%
074 SSLI - Orient Mobility 217	649,514	641,300	647,400		0.95%
074 SSLI - Teacher Consultant 218	4,049,952	4,201,300	4,294,300		2.21%
076 Assistive Material Center 219	948,097	1,041,900	1,039,200		-0.26%
GROUP TOTAL	11,367,662	12,010,300	13,183,900		9.77%
Oakland Schools - Plant & Fixed Charges					
011 Property Tax Adjustments & Fees	423,797	656,500	681,800	F F	3.85%
091 Plant & Fixed Charges - Facility Operations	228,361	220,700	248,300		12.51%
092 Plant & Fixed Charges - Telephone	54,617	84,700	85,300		0.71%
093 Facility Operations - Summit Place North	301,602	444,600	587,200		32.07%
094 Plant & Fixed Charges - Capital Outlay	162,699	50,000	170,000		240.00%
095 Operating Transfers Out	213,300	115,100	115,100		0.00%
General Allocation	5,908,507	6,793,400	6,793,700		0.00%
GROUP TOTAL	7,292,882	8,365,000	8,681,400		3.78%
PA-18 Distribution					
078 PA-18 Base Distribution	173,974,823	183,872,500	189,106,200	G	2.85%
078 PA-18 Additional Distribution	5,600,000	6,911,600	-	H	-100.00%
GROUP TOTAL	179,574,823	190,784,100	189,106,200		-0.88%
LEA Transfers & Program Subsidies					
078 LEA Transfers & Program Subsidies	831,515	2,596,300	2,593,000	I	-0.13%
079 SE Center Facility Renovations	-	556,800	5,009,100		799.62%
GROUP TOTAL	831,515	3,153,100	7,602,100		141.10%
TOTAL EXPENDITURES	201,368,054	217,014,900	221,496,800		2.07%

OAKLAND SCHOOLS GENERAL EDUCATION FUND

FOOTNOTES

FISCAL YEAR 2026-2027

FOOTNOTES: Highlighting line items that are +/-25% and/or +/- \$100K from last year

- A The 3.4% increase in Property Tax Revenue reflects the tax base growth and its impact on the District's property tax revenues as forecasted by the Oakland County Equalization Department.
- B The decrease in Interest on Investments is a conservative projection due to forecasted economic uncertainties.
- C 2025-26 includes a one-time adjustment that is removed in FY27.
- D 2025-26 includes one-time funding that is removed in FY27.
- E 2026-27 includes a new Special Populations unit, Continuum of Supports, with 6.0 FTEs (see discussion in Executive Summary).
- F 2026-27 includes an increase in refresh technology and equipment needs.
- G The PA-18 base distribution increase is a result of property tax revenue growth, offset by changes in the OS operational accounts contained in this budget.
- H The decrease in the PA-18 Additional Distribution reflects the one time additional distribution in 2025-26 to align with the Special Education fund balance protocol which distributes additional funds in excess of a 5% fund balance to the LEAs upon completion of the annual audit. Any additional distribution available for 2026-27 will be determined upon completion of the FY26 audit.
- I This budget line is for Oxford's new center program construction costs and reflects the anticipated cash flow of the project.

Oakland Schools

Annual Budgeting Amendment Report

As of 3/10/2026

			FY2026	FY2027
Function	Location Description	Amendment		
Type: 4 Revenue				
Fund: 200	Special Education Fund			
Function: 000	Not Applicable			
Function: 000	Not Applicable	Total:	210,724,000.00	216,559,900.00
Fund: 200	Special Education Fund	Total:	210,724,000.00	216,559,900.00
Type: 4	Revenue	Total:	210,724,000.00	216,559,900.00
Type: 5 Expense				
Fund: 200	Special Education Fund			
Function: 122	Special Education			
Function: 122	Special Education	Total:	1,500,000.00	1,500,000.00
Function: 211	Truancy/Absenteeism Services			
Function: 211	Truancy/Absenteeism Services	Total:	134,700.00	133,300.00
Function: 212	Guidance Services			
Function: 212	Guidance Services	Total:	46,300.00	43,000.00
Function: 213	Health Services			
Function: 213	Health Services	Total:	100,000.00	100,000.00
Function: 214	Psychological Services			
Function: 214	Psychological Services	Total:	1,042,300.00	1,457,800.00
Function: 215	Speech Path & Audiology			
Function: 215	Speech Path & Audiology	Total:	1,296,900.00	1,516,800.00
Function: 216	Social Work Services			
Function: 216	Social Work Services	Total:	251,800.00	437,700.00
Function: 217	Visual Aid Services			
Function: 217	Visual Aid Services	Total:	761,300.00	767,400.00
Function: 218	Teacher Consultant			
Function: 218	Teacher Consultant	Total:	5,459,700.00	5,785,200.00
Function: 219	Othr Pupil Support Svc			
Function: 219	Othr Pupil Support Svc	Total:	2,794,600.00	2,782,700.00
Function: 221	Improve of Instruction			
Function: 221	Improve of Instruction	Total:	695,300.00	702,200.00
Function: 225	Technology Assisted Instructn			
Function: 225	Technology Assisted Instructn	Total:	36,500.00	31,900.00
Function: 226	Supv/Dir Instr Staff			
Function: 226	Supv/Dir Instr Staff	Total:	2,736,200.00	2,958,200.00
Function: 231	Board of Education			
Function: 231	Board of Education	Total:	108,000.00	107,900.00
Function: 232	Exec Administration			
Function: 232	Exec Administration	Total:	850,300.00	860,500.00
Function: 252	Fiscal Services			
Function: 252	Fiscal Services	Total:	682,700.00	688,200.00
Function: 257	Internal Services			
Function: 257	Internal Services	Total:	162,100.00	184,100.00
Function: 259	Oth Business Svcs			
Function: 259	Oth Business Svcs	Total:	665,100.00	691,000.00
Function: 261	Oper Bldg Svcs			
Function: 261	Oper Bldg Svcs	Total:	519,300.00	510,200.00
Function: 266	Security Services			

Oakland Schools

Annual Budgeting Amendment Report

As of 3/10/2026

				FY2026	FY2027
	Function	Location Description		Amendment	
	Function: 266	Security Services	Total:	15,600.00	15,300.00
Function: 271	Pupil Transportation Services				
	Function: 271	Pupil Transportation Services	Total:	68,400.00	71,500.00
Function: 281	Plan, Research, Dev and Eval				
	Function: 281	Plan, Research, Dev and Eval	Total:	1,156,800.00	1,150,200.00
Function: 282	Communication Services				
	Function: 282	Communication Services	Total:	285,500.00	285,100.00
Function: 283	Staff/Personnel Svcs				
	Function: 283	Staff/Personnel Svcs	Total:	514,200.00	490,800.00
Function: 284	Support Svcs Tech				
	Function: 284	Support Svcs Tech	Total:	2,737,600.00	3,003,200.00
Function: 285	Pupil Accounting				
	Function: 285	Pupil Accounting	Total:	186,700.00	201,400.00
Function: 289	Other Central Services				
	Function: 289	Other Central Services	Total:	74,800.00	74,800.00
Function: 299	Other Support Services				
	Function: 299	Other Support Services	Total:	393,200.00	430,900.00
Function: 411	Pymt to K12 Public W/In St				
	Function: 411	Pymt to K12 Public W/In St	Total:	190,784,100.00	189,106,200.00
Function: 456	Building Improv Svcs				
	Function: 456	Building Improv Svcs	Total:	556,800.00	5,009,100.00
Function: 511	Debt Svc LT-Principal				
	Function: 511	Debt Svc LT-Principal	Total:	283,000.00	285,100.00
Function: 627	Fund Mod-Co-op Activity				
	Function: 627	Fund Mod-Co-op Activity	Total:	19,100.00	19,100.00
Function: 634	Fund Mod-QSCB Defeasement				
	Function: 634	Fund Mod-QSCB Defeasement	Total:	0.00	0.00
Function: 647	Fund Mod-CP Adm Bldg Reno				
	Function: 647	Fund Mod-CP Adm Bldg Reno	Total:	96,000.00	96,000.00
	Fund: 200	Special Education Fund	Total:	217,014,900.00	221,496,800.00
	Type: 5	Expense	Total:	217,014,900.00	221,496,800.00

End of Report

Oakland Schools

Annual Budgeting Amendment Report

As of 3/10/2026

	Location	Location Description		FY2026 Amendment	FY2027
Type: 4 Revenue					
Fund: 200	Special Education Fund				
	Location: 000	None	Total:	210,674,000.00	216,509,900.00
	Location: 013	Event Management Operations	Total:	50,000.00	50,000.00
	Fund: 200	Special Education Fund	Total:	210,724,000.00	216,559,900.00
	Type: 4	Revenue	Total:	210,724,000.00	216,559,900.00

Type: 5 Expense

Fund: 200	Special Education Fund				
	Location: 001	Office Of The Superintendent	Total:	223,000.00	228,300.00
	Location: 002	Deputy Supt-Education Services	Total:	157,300.00	158,700.00
	Location: 003	Asst Supt-Finance & Operations	Total:	94,200.00	91,500.00
	Location: 006	LEA & Administration Support	Total:	32,800.00	32,800.00
	Location: 011	Financial Services	Total:	1,144,900.00	1,173,100.00
	Location: 013	Event Management Operations	Total:	197,600.00	192,800.00
	Location: 014	Government & Community Svcs	Total:	183,300.00	184,400.00
	Location: 018	Event Management-Workshops	Total:	195,600.00	238,100.00
	Location: 028	Tech Services-Licensing	Total:	458,300.00	469,900.00
	Location: 029	Tech Services Administration	Total:	77,500.00	77,700.00
	Location: 030	Technical Support Services	Total:	333,100.00	300,100.00
	Location: 032	Application Services	Total:	1,122,900.00	1,115,800.00
	Location: 033	Enterprise Tech Services	Total:	700,300.00	695,700.00
	Location: 038	Legal Affairs	Total:	245,900.00	250,900.00
	Location: 039	Records Management	Total:	7,300.00	7,400.00
	Location: 040	Auxiliary Services Admin	Total:	97,000.00	91,400.00
	Location: 041	Facilities Management	Total:	132,500.00	133,300.00
	Location: 042	Ofc of Procurement & Contracts	Total:	216,100.00	218,700.00
	Location: 044	Corporate & District Services	Total:	321,400.00	334,700.00
	Location: 045	Pupil Transportation	Total:	68,400.00	71,500.00
	Location: 047	Shipping & Receiving	Total:	66,600.00	94,200.00
	Location: 049	Communications Services	Total:	291,000.00	290,700.00
	Location: 071	SE Compliance	Total:	1,210,500.00	1,197,600.00
	Location: 072	Continuum of Supports	Total:	0.00	1,265,500.00
	Location: 073	Special Pops Capacity Building	Total:	4,787,600.00	4,793,900.00
	Location: 074	Student Svcs for Low Incidence	Total:	6,226,000.00	6,329,200.00
	Location: 075	Compliance Supervision/Support	Total:	954,300.00	948,700.00
	Location: 076	Materials Center	Total:	1,338,700.00	1,334,100.00
	Location: 078	Program Subsidies-Special Ed	Total:	193,380,400.00	191,699,200.00
	Location: 079	SE Center Facility Renovations	Total:	556,800.00	5,009,100.00
	Location: 081	School Culture and Climate	Total:	309,900.00	316,300.00
	Location: 083	Human Resources	Total:	514,200.00	490,800.00
	Location: 085	Instruction & Pedagogy	Total:	70,300.00	66,900.00
	Location: 086	Research/Evaluation & Assess	Total:	196,700.00	200,400.00
	Location: 087	Curriculum & Assessment	Total:	163,500.00	163,700.00
	Location: 089	Leadership & School Improvemnt	Total:	23,900.00	23,800.00
	Location: 091	Plant & Fixed-Plant Operations	Total:	220,700.00	248,300.00
	Location: 092	Plant & Fixed-Telephone	Total:	84,700.00	85,300.00
	Location: 093	Plant & Fixed-Plant Ops Summit	Total:	444,600.00	587,200.00
	Location: 094	Plant & Fixed-Capital Outlay	Total:	50,000.00	170,000.00
	Location: 095	Transfers Out	Total:	115,100.00	115,100.00

Oakland Schools

Annual Budgeting Amendment Report

As of 3/10/2026

Location		Location Description		FY2026 Amendment		FY2027
Fund:	200	Special Education Fund	Total:	217,014,900.00	221,496,800.00	
Type:	5	Expense	Total:	217,014,900.00	221,496,800.00	

End of Report

**OAKLAND SCHOOLS SPECIAL EDUCATION
FUNDED PROJECTS/GRANTS
REVENUE AND EXPENDITURE BUDGET
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET	FY TO FY % CHANGE
FUND 205				
FUND EQUITY, BEGINNING OF YEAR				
Non-Spendable for Prepaids, Inventory, & Deposits	29,959	7,200	7,200	0.00%
Unassigned	(206,485)	(7,300)	(7,300)	0.00%
TOTAL FUND EQUITY, BEGINNING OF YEAR	(176,526)	(100)	(100)	0.00%
REVENUE				
State Sources	2,309,871	2,605,000	2,790,400	7.12%
Federal Sources	53,536,048	55,430,000	54,975,500	-0.82%
TOTAL REVENUE	55,845,919	58,035,000	57,765,900	-0.46%
TOTAL REVENUE AND BEGINNING BALANCE	55,669,393	58,034,900	57,765,800	-0.46%
EXPENDITURES				
Special Education - 12x	-	170,300	-	-100.00%
Support Services Pupil - 21x	4,227,037	4,751,400	4,778,200	0.56%
Support Services Instructional Staff - 22x	425,600	420,000	419,100	-0.21%
Support Services Central - 28x	729,761	752,000	772,900	2.78%
Community Activities - 33x	-	31,000	24,400	-21.29%
Non-Public School Pupils - 37x	949,007	2,650,200	2,946,900	11.20%
Payments to Other Public Schools - 41x	49,072,056	48,900,000	48,515,500	-0.79%
Fund Modifications (Other Operating Transfers Out) - 6xx	266,003	360,100	308,900	-14.22%
TOTAL EXPENDITURES	55,669,464	58,035,000	57,765,900	-0.46%
FUND EQUITY, END OF YEAR				
Non-Spendable for Prepaids, Inventory, & Deposits	7,275	7,200	7,200	0.00%
Unassigned	(7,346)	(7,300)	(7,300)	0.00%
TOTAL FUND EQUITY, END OF YEAR	(71)	(100)	(100)	0.00%
TOTAL EXPEND AND ENDING BALANCE	55,669,393	58,034,900	57,765,800	-0.46%

**OAKLAND SCHOOLS
SPECIAL EDUCATION FUND
5-YEAR FORECAST**

	Actuals 2024-25	AM2 2025-26	Proposed 2026-27	Projection 2027-28	Projection 2028-29	Projection 2029-30	Projection 2030-31	Projection 2031-32
REVENUES:								
Local Revenues:								
Property tax revenue	188,838,055	197,835,800	204,562,200	210,085,400	215,547,600	221,151,800	226,901,700	232,801,100
Investment revenue	3,749,235	3,136,700	2,509,400	2,700,000	2,580,000	2,500,000	2,500,000	2,500,000
Fee based service revenues	105,140	70,000	70,000	70,000	70,000	70,000	70,000	70,000
State Revenues	8,057,349	7,143,300	6,880,100	6,980,500	7,039,100	7,099,700	7,162,200	7,226,800
State Pmt in Lieu of Taxes	2,077,524	2,288,200	2,288,200	2,288,200	2,288,200	2,288,200	2,288,200	2,288,200
Other Financing Sources	279,077	250,000	250,000	250,000	250,000	250,000	250,000	250,000
TOTAL REVENUES	203,106,380	210,724,000	216,559,900	222,374,100	227,774,900	233,359,700	239,172,100	245,136,100
EXPENDITURES:								
Salaries/wages	10,862,423	11,736,400	12,728,000	13,148,000	13,581,900	14,030,100	14,493,100	14,971,400
Employee Benefits:								
FICA insurance	801,594	869,600	944,800	1,005,800	1,039,000	1,073,300	1,108,700	1,145,300
MPSERS retirement program costs	3,312,558	3,319,900	3,349,200	3,523,000	3,675,700	3,835,000	4,001,100	4,174,500
MPSERS Sec 147c & 147g	1,502,262	1,681,800	1,675,900	1,776,300	1,834,900	1,895,500	1,958,000	2,022,600
Healthcare insurance	1,426,294	1,478,500	1,646,100	1,711,900	1,780,400	1,851,600	1,925,700	2,002,700
Other employee insurances	407,239	443,600	500,300	525,300	551,600	579,200	608,200	638,600
Purchase Services	1,205,627	1,939,800	1,976,700	2,016,200	2,056,500	2,097,600	2,139,600	2,182,400
Supplies and Materials	191,402	304,200	347,100	357,500	368,200	379,200	390,600	402,300
Utilities	138,735	182,200	179,300	186,500	194,000	201,800	209,900	218,300
Capital Outlay	205,126	94,300	378,500	378,500	378,500	378,500	378,500	378,500
Dues/Fees/Leases	420,270	554,900	562,500	573,800	585,300	597,000	608,900	621,100
Property tax abatement & delinquency WO	270,053	491,100	511,400	525,200	538,900	552,900	567,300	582,000
PA-18 base distribution	173,594,489	183,872,500	189,106,200	194,028,200	198,582,100	203,278,700	208,171,400	213,183,800
PA-18 additional distribution	5,600,000	6,911,600	-	-	-	-	-	-
Operating Transfers - Oxford capital	-	556,800	5,009,100	-	-	-	-	-
Transfers to LEAs - other support	1,216,682	2,462,600	2,466,600	2,450,000	2,450,000	2,450,000	2,450,000	2,450,000
Transfer Out - SRF	19,100	19,100	19,100	19,100	19,100	19,100	19,100	19,100
Transfer Out - QSCB	98,200	-	-	-	-	-	-	-
Transfer Out - CP FUND 406:	96,000	96,000	96,000	96,000	96,000	96,000	96,000	96,000
TOTAL EXPENDITURES	201,368,054	217,014,900	221,496,800	222,321,300	227,732,100	233,315,500	239,126,100	245,088,600
OPERATING EXCESS (DEFICIT):	1,738,326	(6,290,900)	(4,936,900)	52,800	42,800	44,200	46,000	47,500

**OAKLAND SCHOOLS
SPECIAL EDUCATION FUND
5-YEAR FORECAST**

Actuals 2024-25	AM2 2025-26	Proposed 2026-27	Projection 2027-28	Projection 2028-29	Projection 2029-30	Projection 2030-31	Projection 2031-32
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FUND BALANCES:

Beginning of Year:							
Restricted-SE Ctr Renovation	26,702,185	28,440,500	17,212,700	17,265,500	17,308,300	17,352,500	17,398,500
Nonspendable	20,000,000	21,500,000	15,934,100	15,934,100	15,934,100	15,934,100	15,934,100
Restricted-Special Education	41,729	39,200	39,200	39,200	39,200	39,200	39,200
	6,660,456	6,901,300	1,239,400	1,292,200	1,335,000	1,379,200	1,425,200
End of Year:							
Restricted-SE Ctr Renovation	28,440,511	22,149,600	17,212,700	17,308,300	17,352,500	17,398,500	17,446,000
Nonspendable	21,500,000	20,943,200	15,934,100	15,934,100	15,934,100	15,934,100	15,934,100
Restricted-Special Education	39,197	39,200	39,200	39,200	39,200	39,200	39,200
	6,901,314	1,167,200	1,239,400	1,292,200	1,379,200	1,425,200	1,472,700
End of Year Restricted FB as % of Exp net of LEA Transfers	32.9%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%



Career Focused Education Fund Original Budget and Five-Year Forecast

Fiscal Year 2026-27

CAREER FOCUSED EDUCATION FUND SPECIFIC ANALYSIS

FUND OVERVIEW

The Oakland Schools Career Focused Education Fund is projected to have a FY 2026-27 year-end restricted fund balance (at the time of this printing) of \$8,329,300. Anticipated ending fund balances for FY 2025-26 and 2026-27 are detailed in the schedule below:

	FY 2025-26 Amend 2 Budget	FY 2026-27 Budget
Non-Spendable - Prepays	\$ 43,000	\$ 43,000
Restricted	7,946,600	8,329,300
Total Budgeted Ending Fund Balance	\$ 7,989,600	\$ 8,372,300

FY 2026-27 revenue is projected to be \$57.9 million:

- Property taxes - \$50.0 million (86% of total revenue)
- Other local revenues - \$1.5 million
- State Source revenues - \$6.3 million
- Other Financing Source revenues - <\$ 0.1 million

FY 2026-27 expenditures are projected to be \$57.5 million:

- Campus Operations - \$24.6 million
- District & Campus Support Operations - \$4.9 million
- LEA Transfers & Program Subsidies - \$6.3 million
- Plant & Fixed Charges - \$21.7 million

In compliance with Public Act 451 of 1976, MCL section 380.684, as amended by Public Act 45 of 2007, the following career and technical education programs are operated by the ISD and submitted for review in the Career Focused Education Fund Budget:

<u>State Program Code</u>	<u>State Program Name</u>
501	Agriculture, Agricultural Operations and Related Sciences
510	Marketing Sales and Service
523	Cooking and Related Culinary Arts
524	Education General
531	Cosmetology
538	Public Safety/Protective Services
540	Construction Trades
541	Line Worker
548	Cyber Security
549	Collision Repair Technician (NATEF Certified)
550	Automobile Technician (NATEF Certified)
551	Medium/Heavy Truck Technician (NATEF Certified)
562	Graphics and Printing Technology and Communications
564	Machine Tool Technology/Machinist
566	Welding, Brazing, and Soldering
575	Mechatronics
580	Therapeutic Services
595	Computer Programming/Programmer

PROGRAM AND PERSONNEL

The Career Focused Education (CFE) Fund budget provides leadership and support for a countywide K-12 Career Readiness System that guides students in making informed decisions about their career. The purpose of this funding is as follows:

- The CFE fund is directly responsible for operating four Oakland Schools Technical Campuses; promoting continuous improvement through quality initiatives; aligning instruction and curriculum with the Career Pathways and coordinating career development initiatives across Oakland County's 28 public school districts.
- K-12 Career Readiness Unit leads and coordinates career awareness, exploration, and preparation initiatives via direct services and indirect services to the 28 local districts. They oversee state and federal funding in Oakland County for career and technical education in local districts and OSTC campuses. They provide Education Development Plan (EDP) support and other career readiness resources as well. They create and support regional and local career readiness activities, events, and professional learning for students, parents, and educators.
- The CFE fund develops and coordinates models of teaching and learning for Career Technical Education (CTE), and oversees curriculum development, district coordination and accountability, online and electronic learning resources, Career Readiness summer offerings, integration of emerging technologies into career, post-secondary credit opportunities, business and community partnerships, support career and technical student organization competitions (CTSO), work-based learning opportunities, regional advisory committees, staff development, instruction and assessment.

In FY 2026-27 CTE staffing remains consistent. Details of other personnel changes can be found in the Enterprise Wide Executive Summary & Budget Assumptions under Staffing Changes.

Revenue

The below represent significant assumptions and items of interest in the 2026-27 revenue budgets:

- Property taxes have been budgeted to increase by 3.4% based on our projections and supported by those of the Oakland County Equalization Division.
- Interest revenue is projected to decrease due to the uncertain economic forecast.
- State source revenue is held flat for FY 2026-27 pending a new state aid budget, with the exception of MPERS categorical revenue. The District has adjusted the various MPSERS categoricals based on the most recent information available at the time of printing of this document.
- Other Financing Source revenues, which consist of indirect revenue on grants, interfund transfers and funding from Wayne RESA for Section 107 Adult Education compliance and monitoring, are projected to remain consistent from 2025-26 to 2026-27 with the exception of operating transfers. In 2025-26, a one-time transfer from the General Education Fund totaling \$1 million was made to fund future STEMi operations. This transfer is not in the 2026-27 budget. Indirect revenue is directly correlated to direct grant spending and fluctuates annually based on the timing of expenditures.

Expenditures

- Campus program operations and their budgets have been aligned to meet the enrollment needs and maximize program offerings.
- Salary and benefit budgets were forecasted in fiscal year 2026-27 to reflect a 2.0% across-the-board salary increase for all staff, plus step increases for staff not on the top step of their respective salary schedule. All salary changes for union staff are subject to collective bargaining. The current collective bargaining agreement expires June 30, 2027. Budgets for 2026-27 assume all staff

positions are filled for the entire fiscal year with no vacancies, whereas 2025-26 budgets have been adjusted for unfilled positions and vacancies through March 2026.

- Property Tax abatements reflect a budget of .25% of the property tax revenue budget to address the Michigan Tax Tribunal unsettled claims.

Additional variances are included on the footnote pages.

FIVE-YEAR FORECAST OVERVIEW

Following the Career-Focused Education Fund (CFEF) budget, is the CFEF five-year operating forecast model. Significant assumptions utilized in the model are identified below:

REVENUE

- Property tax revenues drive the revenue budget. Oakland Schools' property tax collection rate has been historically very high and stable. Oakland Schools utilizes projections obtained from Oakland County Equalization to create our taxable value forecasts. Based on the expectation of growth of the real-estate market, offset by the possibility of a Headlee rollback, property taxes are forecasted to increase by the following percentages:
 - 2027-28 2.7%
 - 2028-29 through 2031-32 2.6%
- The investment revenue forecast model uses a formula to generate the expected revenue figures for each fiscal year period based on projected cash flows and expected rate of return. The factors relied upon in this forecast for a reduction in investment income are based on economic uncertainty and the potential for another recession. All investments are managed within the district's investment policy and state law. The current state of economic affairs as of March 2026 makes investment income uncertain. The District will continue to monitor investment returns and modify forecasts as deemed necessary on an ongoing basis.
- Miscellaneous and other revenues are projected to remain flat through the balance of the forecast.
- State source revenues of \$5.8 million in 2026-27 for the Career Focused Education Fund are comprised primarily of Section 61 and MPSERS Sec 147 funds. Section 61 funds are projected to remain flat for the duration of the five-year forecast model. MPSERS 147c(1) revenues within State Revenues are projected to increase correspondingly to the expenditure increase for the same item, as 147c(1) is revenue/expenditure neutral. The final significant component of state source revenues is State Payment in Lieu of Taxes which represents reimbursement to the organization for personal property tax losses by the Local Community Stabilization Authority.
- Other Financing Sources revenue are projected to remain flat for the duration of the forecast.

EXPENDITURES

- This fund's forecast utilizes two salary/wage growth rate assumptions. The first rate is representative of the fund's non-union personnel. Oakland Schools' non-union personnel salary and wage cycle is fiscal year based with regards to step movement and salary schedule increases, when applicable. The forecast includes a salary/growth rate of 1.3%, which would be indicative of step movement from year to year.

The union wage assumption rate is also fiscal year based. The rate is comprised of an average of .89% for step increases as based on the current union contract.

The forecast includes a 2% increase in base wages for every year of the forecast.

- The FICA rate is 7.65%. This rate is multiplied by the wage base (social security rate of 6.2% applied to individuals wages up to \$184,500 for calendar year 2026) to produce the FICA costs for the year.
- There are 8 different retirement rates for school district employees, based on their hire date and/or their personal choice for retirement benefits.

The rates that are effective from October 1, 2025 through September 30, 2026 are:

	Basic/MIP with Premium Subsidy	Pension Plus with Premium Subsidy	Pension Plus PHF	Pension Plus to DC with PHF	Basic/MIP to DC with Premium Subsidy	Basic/MIP to DC with PHF	Basic/MIP with PHF	Pension Plus 2
Rate Chgd on Reported Payroll	29.91%	25.17%	21.34%	15.21%	19.04%	15.21%	26.08%	21.41%
MPSERS UAAL Stabilization Rate	15.02%	15.02%	15.02%	15.02%	15.02%	15.02%	15.02%	15.02%
Subtotal	44.93%	40.19%	36.36%	30.23%	34.06%	30.23%	41.10%	36.43%
DC Employer Mandatory	0.00%	0.00%	0.00%	4.00%	4.00%	4.00%	0.00%	0.00%
DC Employer Match	0.00%	1.00%	1.00%	3.00%	3.00%	3.00%	0.00%	1.00%
Personal Healthcare Fund (PHF)	0.00%	0.00%	2.00%	2.00%	0.00%	2.00%	2.00%	2.00%
Total Rate Charged	44.93%	41.19%	39.36%	39.23%	41.06%	39.23%	43.10%	39.43%

The forecasted rates for October 1, 2026 through September 30, 2027 contained in the Governor's proposed FY27 budget are:

	Basic/MIP with Premium Subsidy	Pension Plus with Premium Subsidy	Pension Plus PHF	Pension Plus to DC with PHF	Basic/MIP to DC with Premium Subsidy	Basic/MIP to DC with PHF	Basic/MIP with PHF	Pension Plus 2
Rate Chgd on Reported Payroll	27.51%	22.77%	21.34%	15.21%	16.64%	15.21%	26.08%	21.41%
MPSERS UAAL Stabilization Rate	13.51%	13.51%	13.51%	13.51%	13.51%	13.51%	13.51%	13.51%
Subtotal	41.02%	36.28%	34.85%	28.72%	30.15%	28.72%	39.59%	34.92%
DC Employer Mandatory	0.00%	0.00%	0.00%	4.00%	4.00%	4.00%	0.00%	0.00%
DC Employer Match	0.00%	1.00%	1.00%	3.00%	3.00%	3.00%	0.00%	1.00%
Personal Healthcare Fund (PHF)	0.00%	0.00%	2.00%	2.00%	0.00%	2.00%	2.00%	2.00%
Total Rate Charged	41.02%	37.28%	37.85%	37.72%	37.15%	37.72%	41.59%	37.92%

In order to project a budgeted rate overall for Oakland Schools for 2026-27, an analysis of how many employees we have on each of these plans was studied. A blended rate, exclusive of UAAL, for budgeting retirement costs for 2026-27 has been established at 26.53%. The blended rate exclusive of UAAL has been projected for the duration of the five-year forecast at a 1.0% rate of increase annually.

- The district provides health insurance to employees, adopting the "hard cap" on the dollar limits the district may pay for health insurance due to legislative mandates and district implementation choice. Future increases to the employer hard cap limits are subject to the medical consumer price index, which the district has no jurisdiction over. The forecast assumes an annual growth rate of 4.0% in the medical CPI for all five years of the forecast.

- Purchased services accounts are forecasted to increase 2% for all years of the forecast due to inflation and contain other year-to-year adjustments as necessary. In 2023-24, the district received funding for partial reimbursement of a School Resource Officer (SRO) through a Michigan State Police grant, with the balance funded through local revenues. The district has an arrangement with the Oakland County Sheriff's Department to provide one SRO for each of the four technical campuses. Beginning August 1, 2026, all SRO's will be 100% funded through local revenues.
- Supply and material budgets as well as dues and fees are projected to grow by 2-3% for the duration of the forecast.
- The Capital Outlay budget agrees to the Oakland Schools 5-year Capital Outlay Plan that is being presented to the School Board for first reading on April 1, 2025. Budgeted expenditures for instructional capital, I.T. refresh capital and facilities non-instructional capital fluctuate annually based on refresh cycles.

In addition, there are funds budgeted in the Campus Capital Projects Fund 404 for additional capital outlay needs. Operating transfers are budgeted to be made from the CFE Fund to the Campus Capital Projects Fund for renovation projects currently underway. Additional details can be found in the enterprise-wide executive summary.

- The Campus Renovations Debt Service obligations are funded by the related Debt Service Fund 311. To the extent possible, transfers out from the CFEF fund into debt service are established in the forecast. The forecast contains transfers out to debt service of \$2.0 - \$3.3 million annually from 2026-27 through 2030-32.

The annual debt service payments are \$2.5 million through 2036 under the existing debt service schedule. At the time of the printing of this document, the District is in the process of doing a partial refunding of the 2016 Refunding Bonds. As it is too early to budget for the impact of the refunding, the budgets will be amended in the first budget amendment of 2026-27, after the refunding is complete

- The property tax abatement budget is set at .25% of budgeted annual property tax revenue for all years of this forecast.
- Regional Programs consist of resource allocations designed to meet countywide regional plan priorities. Budgets also include early college/dual enrollment for students attending the Oakland Schools Technical Campuses and costs for students to obtain regional certifications or attend CTE competitions. Total funding for these programs is \$4.5 - \$4.6 million annually throughout the entire forecast.
- All years of the forecast include \$550,000 for lease and operating costs for the STEM mobile classroom.
- The Transportation Reimbursement Transfer to LEAs is set at \$1.8 million annually throughout the forecast.

FUND BALANCE

The forecast shows an estimated restricted fund balance of the following levels:

2027-28	\$9.4 million	16.1%
2028-29	\$10.2 million	17.0%
2029-30	\$11.0 million	18.0%
2030-31	\$12.1 million	19.5%
2031-32	\$12.7 million	19.7%

**OAKLAND SCHOOLS CAREER FOCUSED EDUCATION FUND
REVENUE AND EXPENDITURE BUDGET
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET	NOTES	FY TO FY % CHANGE
FUND EQUITY, BEGINNING OF YEAR					
Non-Spendable for Prepaids, Inventory, & Deposits	29,088	43,000	43,000		0.00%
Restricted - Career Focused Education	8,159,759	8,495,600	7,946,600		-6.46%
TOTAL FUND EQUITY, BEGINNING OF YEAR	8,188,847	8,538,600	7,989,600		-6.43%
REVENUE					
LOCAL SOURCES					
Property Taxes	46,189,355	48,379,700	50,024,600	A	3.40%
Earnings on Investments	1,285,854	1,220,000	976,000	B	-20.00%
Early College Tution - District	348,253	445,000	445,000		0.00%
Oakland County Competitive Robotics Association	7,400	6,500	6,500		0.00%
Program Revenue	105,342	68,800	68,800		0.00%
Workshop Revenue	4,362	10,000	10,000		0.00%
Miscellaneous Revenue	20,803	50,000	10,000		-80.00%
TOTAL LOCAL SOURCES	47,961,369	50,180,000	51,540,900		2.71%
STATE SOURCES					
Voc Ed Sec 61a.1	1,729,845	1,759,200	1,759,200		0.00%
Voc Ed Administration Sec 61a.2	14,193	14,200	14,200		0.00%
CTE Early/Middle College Programs 61b	198,974	370,400	370,400		0.00%
Section 147a(2) MPSERS Normal Cost Offset	666,107	783,200	699,300	C	-10.71%
Section 147a(3) MPSERS Cost Offset ISDs & Districts	186,321	-	-		0.00%
Section 147a(4) MPSERS Cost Offset - Reduced UAAL	986,649	-	-		0.00%
Section 147c(1) MPSERS UAAL Rate Stabilization	1,814,656	2,519,700	2,619,500		3.96%
Section 147c(2) MPSERS One Time Deposit	412,479	-	-		0.00%
Section 147e MPSERS Employer DC Match	89,772	103,400	103,400		0.00%
Section 147g MPSERS 3% Healthcare Reimbursement	311,579	-	-		0.00%
Section 27L4 Healthcare Offset	-	233,600	-	D	-100.00%
MPSERS DC Credit	38,503	63,800	63,800		0.00%
Section 26.a Renaissance Zone	4,932	4,900	4,900		0.00%
Section 26d Brownfield Redevelopment Reimbursement	230,324	148,800	148,800		0.00%
State Payment in Lieu of Taxes	508,156	512,300	512,300		0.00%
State Payment in Lieu of Taxes - SBTE	-	47,400	47,400		0.00%
TOTAL STATE SOURCES	7,192,490	6,560,900	6,343,200		-3.32%
OTHER FINANCING SOURCES					
Sec 107 Adult Ed - Wayne RESA	25,580	25,000	25,000		0.00%
Proceeds from Sale of Capital Assets	40,600	-	-		0.00%
Transfer from GEF	-	1,000,000	-	E	-100.00%
Indirect Revenue	13,075	13,000	13,000		0.00%
TOTAL OTHER FINANCING SOURCES	79,255	1,038,000	38,000		-96.34%
TOTAL REVENUE	55,233,114	57,778,900	57,922,100		0.25%
TOTAL REVENUE AND BEGINNING FUND BALANCE	63,421,961	66,317,500	65,911,700		-0.61%
EXPENDITURE SUMMARY					
Campus Operations	23,373,989	24,434,100	24,599,500		0.68%
District & Campus Support Operations	3,656,051	4,535,700	4,954,100		9.22%
LEA Transfers & Program Subsidies	5,633,390	6,274,000	6,264,000		-0.16%
Plant & Fixed Charges	22,219,936	23,084,100	21,721,800		-5.90%
TOTAL EXPENDITURES	54,883,366	58,327,900	57,539,400		-1.35%
Operating Surplus/(Deficit)	349,748	(549,000)	382,700		-169.71%
FUND EQUITY, END OF YEAR					
Non-Spendable for Prepaids, Inventory, & Deposits	43,004	43,000	43,000		0.00%
Restricted - Career Focused Education	8,495,591	7,946,600	8,329,300		4.82%
TOTAL FUND EQUITY, END OF YEAR	8,538,595	7,989,600	8,372,300		4.79%
TOTAL EXPEND AND ENDING BALANCE	63,421,961	66,317,500	65,911,700		-0.61%

**OAKLAND SCHOOLS CAREER FOCUSED EDUCATION FUND
EXPENDITURE BUDGET SUMMARY
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET	NOTES	FY TO FY % CHANGE
CAMPUS OPERATIONS					
NW CAMPUS OPERATIONS					
056 NORTHWEST CAMPUS - Office of the Principal 241	666,500	717,500	713,800		-0.52%
NORTHWEST CAMPUS - Extended Day & Summer School 127	203,979	198,700	215,800		8.61%
NORTHWEST CAMPUS - Counseling 212	267,129	216,100	208,300		-3.61%
NORTHWEST CAMPUS - Social Work 216	182,315	279,100	310,500		11.25%
NORTHWEST CAMPUS - Custodial 261	527,804	538,600	552,700		2.62%
NORTHWEST CAMPUS - Security 266	237,829	234,900	235,400		0.21%
NORTHWEST CAMPUS - Transportation 271	22,843	26,800	26,800		0.00%
NORTHWEST CAMPUS - Technical Support 284	119,727	129,000	123,200		-4.50%
NORTHWEST CAMPUS - Academic Support 0524	276,241	295,000	313,100		6.14%
Agricultural Operations 0501	411,759	434,900	430,200		-1.08%
Marketing, Sales, & Services 0510	183,442	186,100	186,300		0.11%
Culinary Services 0523	261,503	345,500	337,600		-2.29%
Construction Trades 0540	210,778	232,100	240,500		3.62%
Building Maintenance 0541	183,790	192,000	192,800		0.42%
Collision Repair 0549	218,282	225,600	224,900		-0.31%
Automobile Technician 0550	239,572	263,100	264,100		0.38%
Graphics Communications 0562	160,362	164,000	153,100		-6.65%
Mechatronics 0575	172,217	190,500	192,100		0.84%
Health Sciences 0580	399,271	409,100	409,500		0.10%
	4,945,343	5,278,600	5,330,700		0.99%
F56 NORTHWEST CAMPUS - Facilities	455,471	436,000	430,700		-1.22%
056 NW CAMPUS TOTAL	5,400,814	5,714,600	5,761,400		0.82%
SE CAMPUS OPERATIONS					
057 SOUTHEAST CAMPUS - Office of the Principal 241	578,505	662,100	690,800		4.33%
SOUTHEAST CAMPUS - Extended Day & Summer School 127	255,273	226,000	234,100		3.58%
SOUTHEAST CAMPUS - Counseling 212	231,279	250,400	230,100		-8.11%
SOUTHEAST CAMPUS - Social Work 216	176,120	170,200	171,100		0.53%
SOUTHEAST CAMPUS - Custodial 261	629,861	626,300	633,600		1.17%
SOUTHEAST CAMPUS - Security 266	255,932	238,200	235,000		-1.34%
SOUTHEAST CAMPUS - Transportation 271	20,018	18,600	21,600		16.13%
SOUTHEAST CAMPUS - Technical Support 284	119,177	126,400	123,100		-2.61%
SOUTHEAST CAMPUS - Academic Support 0524	311,055	329,100	338,500		2.86%
Marketing, Sales, & Services 0510	148,154	160,700	161,800		0.68%
Culinary Services 0523	414,918	422,100	425,300		0.76%
Public Safety 0538	136,790	161,600	147,800		-8.54%
Construction Trades 0540	242,050	250,400	245,500		-1.96%
Building Maintenance 0541	135,088	137,000	149,100		8.83%
Cyber Security 0548	109,542	122,000	122,700		0.57%
Collision Repair 0549	172,715	182,800	191,800		4.92%
Automobile Technician 0550	242,430	254,000	254,600		0.24%
Graphics Communications 0562	155,210	155,500	122,400		-21.29%
Welding, Brazing, & Soldering 0566	139,245	145,900	151,900		4.11%
Mechatronics 0575	247,285	192,000	194,300		1.20%
Health Sciences 0580	488,457	513,500	486,200		-5.32%
Computer Programming/Programmer 0595	176,861	179,200	181,300		1.17%
	5,385,965	5,524,000	5,512,600		-0.21%
F57 SOUTHEAST CAMPUS - Facilities	411,209	427,800	415,600		-2.85%
057 SE CAMPUS TOTAL	5,797,174	5,951,800	5,928,200		-0.40%
NE CAMPUS OPERATIONS					
058 NORTHEAST CAMPUS - Office Of The Principal 241	675,108	713,000	705,400		-1.07%
NORTHEAST CAMPUS - Extended Day & Summer School 127	395,020	305,600	317,100		3.76%
NORTHEAST CAMPUS - Counseling 212	245,924	238,800	236,800		-0.84%
NORTHEAST CAMPUS - Social Work 216	238,489	304,200	289,600		-4.80%
NORTHEAST CAMPUS - Custodial 261	520,147	554,200	569,100		2.69%
NORTHEAST CAMPUS - Security 266	328,044	323,700	327,800		1.27%
NORTHEAST CAMPUS - Transportation 271	42,811	33,000	39,300		19.09%
NORTHEAST CAMPUS - Technical Support 284	110,570	133,100	130,300		-2.10%
NORTHEAST CAMPUS - Academic Support 0524	293,166	305,800	315,800		3.27%
Marketing, Sales, & Services 0510	164,991	159,700	162,400		1.69%
Culinary Services 0523	448,795	420,900	426,100		1.24%

**OAKLAND SCHOOLS CAREER FOCUSED EDUCATION FUND
EXPENDITURE BUDGET SUMMARY
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET	NOTES	FY TO FY % CHANGE
Cosmotology 0531	691,598	779,200	803,000		3.05%
Construction Trades 0540	428,295	437,300	455,000		4.05%
Collision Repair 0549	182,906	188,400	196,000		4.03%
Automobile Technician 0550	198,028	207,200	215,000		3.76%
Machine Tool Technology 0564	150,342	151,600	152,900		0.86%
Welding, Brazing, & Soldering 0566	193,838	208,000	206,600		-0.67%
Mechatronics 0575	185,647	193,900	195,500		0.83%
Health Sciences 0580	370,813	391,800	395,600		0.97%
Computer Programming/Programmer 0595	180,718	155,200	165,600		6.70%
	6,045,250	6,204,600	6,304,900		1.62%
F58 NORTHEAST CAMPUS - Facilities	446,778	402,900	417,800		3.70%
058 NE CAMPUS TOTAL	6,492,028	6,607,500	6,722,700		1.74%
SW CAMPUS OPERATIONS					
059 SOUTHWEST CAMPUS - Office Of The Principal 241	564,071	673,200	698,000		3.68%
SOUTHWEST CAMPUS - Extended Day & Summer School 127	189,955	220,000	230,300		4.68%
SOUTHWEST CAMPUS - Counseling 212	238,561	237,900	224,700		-5.55%
SOUTHWEST CAMPUS - Social Work 216	155,401	154,500	155,500		0.65%
SOUTHWEST CAMPUS - Custodial 261	480,426	557,600	568,100		1.88%
SOUTHWEST CAMPUS - Security 266	177,974	175,300	176,300		0.57%
SOUTHWEST CAMPUS - Transportation 271	17,505	11,000	11,000		0.00%
SOUTHWEST CAMPUS - Technical Support 284	122,742	128,700	125,300		-2.64%
SOUTHWEST CAMPUS - Academic Support 0524	312,960	323,200	324,400		0.37%
Agricultural Operations 0501	254,397	266,200	266,800		0.23%
Marketing, Sales, & Services 0510	158,652	178,200	179,400		0.67%
Culinary Services 0523	413,164	429,900	431,000		0.26%
Cyber Security 0548	173,203	158,800	121,800		-23.30%
Collision Repair 0549	250,856	265,400	265,100		-0.11%
Automobile Technician 0550	244,898	265,800	261,900		-1.47%
Medium & Heavy Truck Technology 0551	193,978	205,000	228,600		11.51%
Graphics Communications 0562	214,521	220,000	223,200		1.45%
Welding, Brazing, & Soldering 0566	172,959	226,600	225,500		-0.49%
Mechatronics 0575	249,283	255,400	243,000		-4.86%
Health Sciences 0580	579,533	644,400	677,000		5.06%
Computer Programming/Programmer 0595	157,423	162,900	164,000		0.68%
	5,322,462	5,760,000	5,800,900		0.71%
F59 SOUTHWEST CAMPUS - Facilities	361,511	400,200	386,300		-3.47%
059 SW CAMPUS TOTAL	5,683,973	6,160,200	6,187,200		0.44%
TOTAL CAMPUS OPERATIONS	23,373,989	24,434,100	24,599,500		0.68%
DISTRICT AND CAMPUS SUPPORT OPERATIONS					
018 Workshop Budget	7,500	16,800	16,800		0.00%
051 Early College	521,672	562,400	562,400		0.00%
055 District & Campus Support - Instructional Services 127	35,186	136,800	136,800		0.00%
055 District & Campus Support - Counseling 212	553	6,000	6,000		0.00%
055 District & Campus Support - Improvement of Instruction 221	2,024,772	2,445,600	2,871,300	F	17.41%
055 District & Campus Support - Supervision & Direction 226	422,488	448,400	446,200		-0.49%
055 District & Campus Support - Academic Support 227	17,045	120,000	120,000		0.00%
055 District & Campus Support - Transportation 271	1,020	7,000	7,000		0.00%
055 District & Campus Support - Personnel Services 283	4,071	40,000	40,000		0.00%
055 District & Campus Support - Technology Support 284	170,620	248,300	248,300		0.00%
062 STEMi Operational Budget	451,124	504,400	499,300		-1.01%
TOTAL DISTRICT AND CAMPUS SUPPORT OPERATIONS	3,656,051	4,535,700	4,954,100		9.22%
LEA TRANSFERS AND PROGRAM SUBSIDIES					
061 LEA Transportation Support	1,800,000	1,800,000	1,800,000		0.00%
063 LEA Career Readiness Allocation	3,484,246	3,678,100	3,678,100		0.00%
063 LEA Career Readiness - OCCRA 0574	66,355	97,600	112,600		15.37%
064 LEA Career Readiness - Camps	68,992	100,000	100,000		0.00%
065 LEA Career Readiness - STEM	162,185	134,500	131,300		-2.38%
066 LEA Career Readiness - NAIS	51,612	463,800	442,000		-4.70%
TOTAL LEA TRANSFERS AND PROGRAM SUBSIDIES	5,633,390	6,274,000	6,264,000		-0.16%

**OAKLAND SCHOOLS CAREER FOCUSED EDUCATION FUND
EXPENDITURE BUDGET SUMMARY
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET	NOTES	FY TO FY % CHANGE
PLANT AND FIXED CHARGES					
011 Property Tax Adjustments & Fees	103,734	160,500	166,700		3.86%
091 Facility Operations	286,349	278,800	301,800		8.25%
092 Telephone	53,235	62,900	63,200		0.48%
094 Capital Outlay	199,660	50,000	50,000		0.00%
095 Operating Transfers Out	13,338,200	13,523,100	12,223,100	G	-9.61%
General Allocation	8,238,758	9,008,800	8,917,000		-1.02%
TOTAL PLANT AND FIXED CHARGES	22,219,936	23,084,100	21,721,800		-5.90%
TOTAL EXPENDITURES	54,883,366	58,327,900	57,539,400		-1.35%

OAKLAND SCHOOLS GENERAL EDUCATION FUND

FOOTNOTES

FISCAL YEAR 2026-2027

FOOTNOTES: Highlighting line items that are +/-25% and/or +/- \$100K from last year

- A The 3.4% increase in Property Tax Revenue reflects the tax base growth and its impact on the District's property tax revenues as forecasted by the Oakland County Equalization Department.
- B The decrease in Interest on Investments is a conservative projection due to forecasted economic uncertainties.
- C 2025-26 includes a one-time adjustment that is removed in FY27.
- D 2025-26 includes a one-time adjustment that is removed in FY27.
- E 2025-26 includes a one-time transfer from the General Education Fund this is removed in FY27.
- F 2026-27 includes the addition of a 1.0 FTE Career Readiness Coordinator.
- G Operating Transfers Out consist primarily of transfers to the Capital Projects Funds. Transfers fluctuate annually based on need and available resources.

Oakland Schools

Annual Budgeting Amendment Report

As of 3/10/2026

				FY2026	FY2027	
Function		Location Description		Amendment		
Type: 4 Revenue						
Fund: 600	Vocational Ed Fund					
Function: 000	Not Applicable					
Function: 000	Not Applicable			Total:	57,778,900.00	57,922,100.00
Fund: 600	Vocational Ed Fund			Total:	57,778,900.00	57,922,100.00
Type: 4	Revenue			Total:	57,778,900.00	57,922,100.00
Type: 5 Expense						
Fund: 600	Vocational Ed Fund					
Function: 127	Career & Technical					
Function: 127	Career & Technical			Total:	17,494,600.00	17,645,000.00
Function: 211	Truancy/Absenteeism Services					
Function: 211	Truancy/Absenteeism Services			Total:	130,500.00	130,000.00
Function: 212	Guidance Services					
Function: 212	Guidance Services			Total:	1,420,200.00	1,376,900.00
Function: 216	Social Work Services					
Function: 216	Social Work Services			Total:	908,000.00	926,700.00
Function: 221	Improve of Instruction					
Function: 221	Improve of Instruction			Total:	3,266,800.00	3,678,300.00
Function: 225	Technology Assisted Instructn					
Function: 225	Technology Assisted Instructn			Total:	137,000.00	132,300.00
Function: 226	Supv/Dir Instr Staff					
Function: 226	Supv/Dir Instr Staff			Total:	477,800.00	476,800.00
Function: 227	Academic Student Assessment					
Function: 227	Academic Student Assessment			Total:	120,000.00	120,000.00
Function: 231	Board of Education					
Function: 231	Board of Education			Total:	267,900.00	267,800.00
Function: 232	Exec Administration					
Function: 232	Exec Administration			Total:	982,400.00	993,100.00
Function: 241	Principal Office					
Function: 241	Principal Office			Total:	2,765,800.00	2,808,000.00
Function: 252	Fiscal Services					
Function: 252	Fiscal Services			Total:	1,309,500.00	1,320,600.00
Function: 257	Internal Services					
Function: 257	Internal Services			Total:	162,800.00	184,600.00
Function: 259	Oth Business Svcs					
Function: 259	Oth Business Svcs			Total:	178,600.00	185,100.00
Function: 261	Oper Bldg Svcs					
Function: 261	Oper Bldg Svcs			Total:	4,345,100.00	4,398,300.00
Function: 266	Security Services					
Function: 266	Security Services			Total:	987,000.00	989,400.00
Function: 271	Pupil Transportation Services					
Function: 271	Pupil Transportation Services			Total:	150,500.00	160,000.00
Function: 281	Plan, Research, Dev and Eval					
Function: 281	Plan, Research, Dev and Eval			Total:	256,900.00	259,200.00
Function: 282	Communication Services					
Function: 282	Communication Services			Total:	287,300.00	286,000.00
Function: 283	Staff/Personnel Svcs					

Oakland Schools

Annual Budgeting Amendment Report

As of 3/10/2026

				FY2026	FY2027
Function	Location Description			Amendment	
Function: 283	Staff/Personnel Svcs	Total:		1,226,900.00	1,118,600.00
Function: 284	Support Svcs Tech				
Function: 284	Support Svcs Tech	Total:		4,137,900.00	4,078,800.00
Function: 285	Pupil Accounting				
Function: 285	Pupil Accounting	Total:		186,500.00	201,200.00
Function: 289	Other Central Services				
Function: 289	Other Central Services	Total:		57,500.00	57,500.00
Function: 299	Other Support Services				
Function: 299	Other Support Services	Total:		214,400.00	209,500.00
Function: 411	Pymt to K12 Public W/In St				
Function: 411	Pymt to K12 Public W/In St	Total:		3,088,000.00	3,088,000.00
Function: 511	Debt Svc LT-Principal				
Function: 511	Debt Svc LT-Principal	Total:		244,900.00	224,600.00
Function: 627	Fund Mod-Co-op Activity				
Function: 627	Fund Mod-Co-op Activity	Total:		19,100.00	19,100.00
Function: 632	Fund Mod-2016 Debt				
Function: 632	Fund Mod-2016 Debt	Total:		3,300,000.00	3,300,000.00
Function: 634	Fund Mod-QSCB Defeasement				
Function: 634	Fund Mod-QSCB Defeasement	Total:		0.00	0.00
Function: 645	Fund Mod-CP CFE Reno				
Function: 645	Fund Mod-CP CFE Reno	Total:		10,100,000.00	8,800,000.00
Function: 647	Fund Mod-CP Adm Bldg Reno				
Function: 647	Fund Mod-CP Adm Bldg Reno	Total:		104,000.00	104,000.00
	Fund: 600	Vocational Ed Fund	Total:	58,327,900.00	57,539,400.00
	Type: 5	Expense	Total:	58,327,900.00	57,539,400.00

End of Report

Oakland Schools

Annual Budgeting Amendment Report

As of 3/10/2026

			FY2026	FY2027
Location	Location Description		Amendment	
Type: 4 Revenue				
Fund: 600	Vocational Ed Fund			
Location: 000	None	Total:	57,248,600.00	57,391,800.00
Location: 013	Event Management Operations	Total:	10,000.00	10,000.00
Location: 050	Career Focused Educ Admin	Total:	6,500.00	6,500.00
Location: 051	OTC Early College	Total:	445,000.00	445,000.00
Location: 056	OSTC-NW	Total:	11,000.00	11,000.00
Location: 057	OSTC-SE	Total:	3,000.00	3,000.00
Location: 058	OSTC-NE	Total:	13,000.00	13,000.00
Location: 059	OSTC-SW	Total:	41,800.00	41,800.00
Location: 062	STEMi	Total:	0.00	0.00
Fund: 600	Vocational Ed Fund	Total:	57,778,900.00	57,922,100.00
Type: 4	Revenue	Total:	57,778,900.00	57,922,100.00

Type: 5 Expense

Fund: 600	Vocational Ed Fund			
Location: 001	Office Of The Superintendent	Total:	223,100.00	228,300.00
Location: 002	Deputy Supt-Education Services	Total:	156,900.00	158,200.00
Location: 003	Asst Supt-Finance & Operations	Total:	97,400.00	94,700.00
Location: 006	LEA & Administration Support	Total:	32,800.00	32,800.00
Location: 011	Financial Services	Total:	1,097,900.00	1,110,000.00
Location: 013	Event Management Operations	Total:	197,600.00	192,700.00
Location: 014	Government & Community Svcs	Total:	183,800.00	184,900.00
Location: 018	Event Management-Workshops	Total:	16,800.00	16,800.00
Location: 028	Tech Services-Licensing	Total:	458,300.00	469,900.00
Location: 029	Tech Services Administration	Total:	83,600.00	83,200.00
Location: 030	Technical Support Services	Total:	334,100.00	299,900.00
Location: 032	Application Services	Total:	1,123,600.00	1,116,300.00
Location: 033	Enterprise Tech Services	Total:	1,344,400.00	1,333,000.00
Location: 038	Legal Affairs	Total:	514,600.00	520,300.00
Location: 039	Records Management	Total:	7,200.00	7,300.00
Location: 040	Auxiliary Services Admin	Total:	97,600.00	91,800.00
Location: 041	Facilities Management	Total:	142,400.00	142,300.00
Location: 042	Ofc of Procurement & Contracts	Total:	413,800.00	419,000.00
Location: 044	Corporate & District Services	Total:	317,000.00	331,200.00
Location: 045	Pupil Transportation	Total:	6,100.00	6,300.00
Location: 047	Shipping & Receiving	Total:	66,700.00	94,300.00
Location: 049	Communications Services	Total:	292,800.00	291,600.00
Location: 051	OTC Early College	Total:	562,400.00	562,400.00
Location: 055	District & Campus Support	Total:	3,452,100.00	3,875,600.00
Location: 056	OSTC-NW	Total:	5,714,600.00	5,761,400.00
Location: 057	OSTC-SE	Total:	5,951,800.00	5,928,200.00
Location: 058	OSTC-NE	Total:	6,607,500.00	6,722,700.00
Location: 059	OSTC-SW	Total:	6,160,200.00	6,187,200.00
Location: 061	LEA Transportation Support	Total:	1,800,000.00	1,800,000.00
Location: 062	STEMi	Total:	504,400.00	499,300.00
Location: 063	Career Readiness	Total:	3,775,700.00	3,790,700.00
Location: 064	Career Readiness Camps	Total:	100,000.00	100,000.00
Location: 065	CFE STEMCo Operations	Total:	134,500.00	131,300.00
Location: 066	Nano Tech CFE	Total:	463,800.00	442,000.00

Oakland Schools

Annual Budgeting Amendment Report

As of 3/10/2026

			FY2026	FY2027
Location	Location Description		Amendment	
Location: 081	School Culture and Climate	Total:	236,900.00	244,000.00
Location: 083	Human Resources	Total:	1,186,900.00	1,078,600.00
Location: 085	Instruction & Pedagogy	Total:	166,400.00	162,900.00
Location: 086	Research/Evaluation & Assess	Total:	252,900.00	256,400.00
Location: 087	Curriculum & Assessment	Total:	110,400.00	109,900.00
Location: 089	Leadership & School Improvemnt	Total:	24,100.00	23,900.00
Location: 091	Plant & Fixed-Plant Operations	Total:	278,800.00	301,800.00
Location: 092	Plant & Fixed-Telephone	Total:	62,900.00	63,200.00
Location: 094	Plant & Fixed-Capital Outlay	Total:	50,000.00	50,000.00
Location: 095	Transfers Out	Total:	13,523,100.00	12,223,100.00
Fund: 600	Vocational Ed Fund	Total:	58,327,900.00	57,539,400.00
Type: 5	Expense	Total:	58,327,900.00	57,539,400.00

End of Report

**OAKLAND SCHOOLS CAREER FOCUSED EDUCATION
FUNDED PROJECTS/GRANTS
REVENUE AND EXPENDITURE BUDGET
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FUND 605			
FUND EQUITY, BEGINNING OF YEAR			
Non-Spendable Prepaids, Inventory, & Deposits	4,388	42,400	42,400
Unassigned	(17,442)	(40,700)	(40,700)
TOTAL FUND EQUITY, BEGINNING OF YEAR	(13,054)	1,700	1,700
OPERATING REVENUE			
Local & Other Sources	43,762	110,000	54,700
State Sources	49,735	1,060,000	1,046,900
Federal Sources	1,877,832	1,850,000	1,845,800
TOTAL REVENUE	1,971,329	3,020,000	2,947,400
TOTAL REVENUE AND BEGINNING BALANCE	1,958,275	3,021,700	2,949,100
EXPENDITURES			
Added Needs - 120	120,590	197,000	140,700
Support Services Pupil - 210	1,280,670	1,229,000	1,286,900
Support Services Instructional Staff - 220	393,927	409,200	334,000
Operations & Maintenance - 260	14,200	-	-
Pupil Transportation Services - 270	12,639	17,500	17,500
Support Services Central - 280	134,461	167,300	168,300
Payments to Other Public Schools - 410	120	-	-
Payments to Not for Profit Entities - 440	-	1,000,000	1,000,000
TOTAL EXPENDITURES	1,956,607	3,020,000	2,947,400
FUND EQUITY, END OF YEAR			
Non-Spendable Prepaids, Inventory, & Deposits	42,399	42,400	42,400
Unassigned	(40,731)	(40,700)	(40,700)
TOTAL FUND EQUITY, END OF YEAR	1,668	1,700	1,700
TOTAL EXPEND AND ENDING BALANCE	1,958,275	3,021,700	2,949,100

**OAKLAND SCHOOLS
CAREER FOCUSED EDUCATION FUND
5-YEAR FORECAST**

	Actuals 2024-25	AM2 2025-26	Proposed 2026-27	Projection 2027-28	Projection 2028-29	Projection 2029-30	Projection 2030-31	Proposed 2031-32
REVENUES:								
Local Revenues:								
Property tax revenues	46,189,355	48,379,700	50,024,600	51,375,300	52,711,100	54,081,600	55,487,700	56,930,400
Investment revenue	1,285,854	1,220,000	976,000	780,000	700,000	680,000	680,000	680,000
Miscellaneous and other revenues	486,162	580,300	540,300	540,300	540,300	540,300	540,300	540,300
State Revenues	6,684,334	6,001,200	5,783,500	5,912,200	5,993,600	6,077,600	6,164,100	6,253,300
State payment in lieu of taxes	508,157	559,700	559,700	559,700	559,700	559,700	559,700	559,700
Transfers In - GEF	-	1,000,000	-	-	-	-	-	-
Other Financing Sources	79,255	38,000	38,000	38,000	38,000	38,000	38,000	38,000
TOTAL REVENUES:	55,233,117	57,778,900	57,922,100	59,205,500	60,542,700	61,977,200	63,469,800	65,001,700

EXPENDITURES:

Oakland Schools - Direct Programming:

Salaries/wages - Non union	7,362,724	8,342,600	8,551,100	8,833,300	9,124,800	9,425,900	9,737,000	10,058,300
Salaries/wages - Union	9,706,797	10,345,900	10,468,000	10,770,500	11,081,800	11,402,100	11,731,600	12,070,600
Total Salaries/wages	17,069,521	18,688,500	19,019,100	19,603,800	20,206,600	20,828,000	21,468,600	22,128,900
Employee Benefits:								
FICA insurance	1,230,211	1,382,500	1,423,800	1,499,700	1,545,800	1,593,300	1,642,300	1,692,900
MPERS retirement program costs	5,175,791	5,242,100	4,955,400	5,252,900	5,468,600	5,693,100	5,926,900	6,170,300
MPERS Sec 147c & 147g	2,449,162	2,544,300	2,519,800	2,648,500	2,729,900	2,813,900	2,900,400	2,989,600
Healthcare insurance	2,454,110	2,361,400	2,657,100	2,763,400	2,873,900	2,988,900	3,108,500	3,232,800
Other employee insurances	728,573	803,400	924,900	971,100	1,019,700	1,070,700	1,124,200	1,180,400
Purchased Services	3,614,758	4,376,900	4,375,700	4,463,200	4,552,500	4,643,600	4,736,500	4,831,200
Supplies and Materials	1,148,553	1,641,200	1,662,400	1,712,300	1,763,700	1,816,600	1,871,100	1,927,200
Utilities Costs	898,337	899,900	902,200	938,300	975,800	1,014,800	1,055,400	1,097,600
Capital Outlay-instructional equipment	46,523	58,600	58,600	55,000	55,000	55,000	55,000	55,000
Capital Outlay-IT Refresh	199,659	52,000	52,000	75,000	240,000	75,000	75,000	75,000
Capital Outlay-facility, non-instruct capital	-	3,000	-	20,000	20,000	20,000	20,000	20,000
Dues/Fees/Leases	161,175	174,300	178,900	182,500	186,200	189,900	193,700	197,600
Property tax abatement & delinquency WO	68,973	120,100	125,100	128,400	131,800	135,200	138,700	142,300
Transfers Out - CPF 404	9,000,000	10,100,000	8,800,000	7,900,000	8,000,000	8,200,000	8,000,000	10,000,000
Transfers Out - CPF 406	104,000	104,000	104,000	104,000	104,000	104,000	104,000	104,000
Transfers Out - Debt Service*	4,215,100	3,300,000	3,300,000	3,300,000	3,300,000	3,300,000	3,300,000	1,956,500
Transfers Out - SRF	19,100	19,100	19,100	19,100	19,100	19,100	19,100	19,100
Transfers to LEAs	155,742	197,200	205,200	205,200	205,200	205,200	205,200	205,200
Total Expenditure - Direct Programming	48,739,288	52,068,500	51,283,300	51,842,400	53,397,800	54,766,300	55,944,600	58,025,600

**OAKLAND SCHOOLS
CAREER FOCUSED EDUCATION FUND
5-YEAR FORECAST**

	Actuals 2024-25	AM2 2025-26	Proposed 2026-27	Projection 2027-28	Projection 2028-29	Projection 2029-30	Projection 2030-31	Proposed 2031-32
Oakland Schools - Regional Programs:								
Tuition - Early College/Dual Enrollment	479,449	482,500	482,500	497,000	511,900	527,300	543,100	559,400
Regional certifications/competitions	206,407	150,000	155,000	159,700	164,500	169,400	174,500	179,700
K-12 Career Readiness - LEA support	3,207,102	3,322,500	3,319,300	3,319,300	3,319,300	3,319,300	3,319,300	3,319,300
PS - STEM mobile classroom	451,124	504,400	499,300	550,000	550,000	550,000	550,000	550,000
Regional Programs - LEA support	4,344,082	4,459,400	4,456,100	4,526,000	4,545,700	4,566,000	4,586,900	4,608,400
Transportation Reimbursement - LEA support	1,799,999	1,800,000	1,800,000	1,800,000	1,800,000	1,800,000	1,800,000	1,800,000
Total Expenditures - Regional Programs	6,144,081	6,259,400	6,256,100	6,326,000	6,345,700	6,366,000	6,386,900	6,408,400
GRAND TOTAL EXPENDITURES	54,883,369	58,327,900	57,539,400	58,168,400	59,743,500	61,132,300	62,331,500	64,434,000
GRAND TOTAL EXCESS/(DEFICIT)	349,748	(549,000)	382,700	1,037,100	799,200	844,900	1,138,300	567,700
FUND BALANCES:								
Beginning of Year - Non-spendable	29,088	43,000	43,000	43,000	43,000	43,000	43,000	43,000
Beginning of Year - Restricted	8,159,759	8,495,600	7,946,600	8,329,300	9,366,400	10,165,600	11,010,500	12,148,800
Beginning of Year - Total	8,188,847	8,538,600	7,989,600	8,372,300	9,409,400	10,208,600	11,053,500	12,191,800
End of Year - Non-spendable	43,004	43,000	43,000	43,000	43,000	43,000	43,000	43,000
End of Year - Restricted	8,495,591	7,946,600	8,329,300	9,366,400	10,165,600	11,010,500	12,148,800	12,716,500
End of Year - Total	8,538,595	7,989,600	8,372,300	9,409,400	10,208,600	11,053,500	12,191,800	12,759,500
End of Year Restricted FB as % of Exp.	15.5%	13.6%	14.5%	16.1%	17.0%	18.0%	19.5%	19.7%



Special Revenue, Debt Service, Capital Projects and Internal Service Funds Original Budget

Fiscal Year 2026-27

SPECIAL REVENUE FUNDS

FUND SPECIFIC ANALYSIS

Shared Services & Tuition Programs Fund 270

The Shared Services & Tuition Programs Fund is a cost-recovery fund that accounts for all tuition programs of the District as well as shared services engagements and other special programs. The following operations are accounted for in this fund:

- Virtual Learning Academy Consortium (VLAC) K-8 and 9-12
- Accelerated College Experience
- Graduation Alliance
- Shared Services
- Foreign Exchange Program

This fund is projected to have a FY 2026-27 year-end committed fund balance of \$3,703,500. Anticipated ending fund balances for FY 2025-26 and 2026-27 are detailed in the schedule below:

	FY 2025-26 Amend 2 Budget	FY 2026-27 Budget
Non-Spendable - Prepaids	\$ 2,600	\$ 2,600
Committed fund balance	3,984,200	3,703,500
Total Budgeted Ending Fund Balance	\$ 3,986,800	\$ 3,706,100

FY 2026-27 revenue is projected to be \$21.0 million:

- Tuition revenue - \$5.1 million
- Graduation Alliance - \$1.4 million
- Foreign Exchange - \$.2 million
- Shared Services - \$11.9 million
- State Aid Revenue (Sec 147) - \$1.6 million
- Indirect and other revenue - \$.8 million

FY 2026-27 operational expenses are projected to be \$21.3 million:

- Tuition program expenditures - \$4.8 million
- Graduation Alliance - \$1.4 million
- Foreign Exchange - \$.2 million
- Shared Services, including administration - \$14.9 million

Staffing levels in this fund are unchanged. Staffing is completely dependent on existing intergovernmental agreements for shared services and based on enrollment in tuition programs. It will be reevaluated as necessary throughout 2026-27.

Oakland Network for Education Fund 271

The Oakland Network for Education (ONE) is a fiber-based data network connecting twenty-nine consortium members in Oakland County. Also contained in this fund is funding for certain countywide collaborative programs. Between 2023-24 and 2025-26, a \$1.9 million ONE infrastructure update was done resulting in higher expenditures in those years. The project is expected to be complete by June 30, 2026. This fund is projected to have a FY 2026-27 year-end

committed fund balance of \$12,349,800. Anticipated ending fund balances for FY 2025-26 and 2026-27 are detailed in the schedule below:

	FY 2025-26 Amend 2 Budget	FY 2026-27 Budget
Committed fund balance	\$ 12,706,500	\$ 12,349,800

FY 2026-27 revenue is projected to be \$1.5 million:

- Operating Transfer In, including Oakland Schools Fees - \$.5 million
- ONE Fees - \$.5 million
- E-Rate Revenue & Interest - \$.5 million

FY 2026-27 expenditures are projected to be \$1.8 million:

- Literacy Essentials Oakland - \$.3 million
- EPIC Math Numeracy Initiative - \$.3 million
- ONE Professional Services, Maintenance, Capital & Other - \$1.2 million

Medicaid Fund 273

The Medicaid Fund contains the transactions of the Medicaid School Services Program, which is a fee-based program. All Medicaid revenues, less operational expenses of the program are distributed to participating constituent districts and as such the fund is expected to have no committed fund balance at year end.

FY 2026-27 revenue is projected to be \$18.9 million:

- Medicaid Fees (Local and Federal) - \$18.5 million
- Interest income & other local revenue - \$.3 million
- State Revenue (MPERS Sec 147) & Other - \$.1 million

FY 2026-27 expenditures are projected to be \$18.9 million:

- Wages & Benefits - \$.6 million
- Facility & Program Operations - \$.1 million
- Transfers to LEAs - \$18.2 million

HR/Finance Consortium Fund 277

The HR/Finance Consortium is a result of a collaborative effort between twenty (20) Oakland County school districts to select a county-wide Enterprise Resource Planning system for HR and financial applications. In FY 2012-13 through FY 2015-16 Oakland Schools transferred a net \$4,875,000 from the Collaborative Program Development Initiative (CPDI) Fund, which is a component of the ONE Fund 271, to subsidize the per student cost for all participating districts. Anticipated ending fund balances for FY 2025-26 and 2026-27 are detailed in the schedule below:

	FY 2025-26 Amend 2 Budget	FY 2026-27 Budget
Committed fund balance	\$ 892,700	\$ 961,300

FY 2026-27 revenue is projected to be \$1.4 million:

- District Consortium Fees - \$1.2 million
- State Revenue (MPERS Sec 147) & Other - \$.2 million

FY 2026-27 operational expenses are projected to be \$1.3 million:

- Salaries and benefits - \$.9 million
- Purchased services, supplies and capital outlay - \$.4 million

School Activities Fund 290

Due to the issuance of Governmental Accounting Standards Board (GASB) 84, Fiduciary Activities, Oakland Schools utilizes a School Activities Fund to report activities previously considered fiduciary activities but no longer meeting that definition per GASB 84. Projected revenues and expenditures both total \$180,000. This fund has a projected ending fund balance of \$268,600 in both FY 2025-26 and 2026-27.

DEBT SERVICE FUNDS – FUND SPECIFIC ANALYSIS

Oakland Schools maintains three debt service funds as follows:

The Debt Service Fund 311 – 2016 Refunding Bonds accounts for the partial refunding of the 2007 CFE Campus Renovation Bonds. The remainder of the unrefunded bonds were paid off in May 2017. The bonds have a debt payment schedule through 2036 with annual debt service expenditures of approximately \$3.3 million. At the time of printing of this document, the District is doing a second refunding of these bonds in order to reduce interest costs. The impact of that refunding will be included in the first budget amendment of 2026-27.

The Debt Service Fund 313 – Qualified School Construction Bond (QSCB) accounts for the 2010 bond which was used to fund Oakland Schools' renovations of the Administration Building and Career Focused Education Campuses. Resources are accumulated in this fund and transferred to the Debt Service Fund 314 annually in order to make semi-annual interest payments and annual set-aside payment. The debt payment schedule runs through 2027.

The Debt Service Fund 314 – Qualified School Construction Bond Construction Reserve Fund accounts for the required annual set-aside payments for the QSCB Bond. Upon the bonds' maturity in 2027, the assets set aside and invested will pay the bond principal.

Anticipated ending fund balances for FY 2025-26 and 2026-27 for the three debt service funds are detailed in the schedule below:

	FY 2025-26 Amend 2 Budget	FY 2026-27 Budget
DSF 311 - 2016 Refunding Bonds Restricted Fund Balance	\$ 10,039,300	\$ 11,164,100
DSF 313 - QSCB Restricted Fund Balance	\$ 460,900	\$ -
DSF 314 - QSCB Construction Reserve Fund Restricted Fund Balance	\$ 13,588,400	\$ -

FY 2026-27 revenue consists primarily of operating transfers to fund debt service, interest earnings and a Federal interest subsidy in the QSCB Construction Reserve Fund.

FY 2026-27 expenditures consist of principal and interest payments, along with minor investment advisory service fees.

CAPITAL PROJECT FUNDS – FUND SPECIFIC ANALYSIS

CFE Technical Campus Renovations Phase II Project – Fund 404

Oakland Schools Career Focused Education Technical Campus renovations continue based on need at each of the four technical campuses. Significant renovations have been occurring over the last two years and were completed in 2025-26 (see Enterprise-wide Executive Summary for additional information). Anticipated ending fund balances for FY 2025-26 and 2026-27 are detailed in the schedule below:

	FY 2025-26 Amend 2 Budget	FY 2026-27 Budget
Non-Spendable - Prepaids	\$ 18,700	\$ 18,700
Committed fund balance	17,089,000	9,972,900
Total Budgeted Ending Fund Balance	\$ 17,107,700	\$ 9,991,600

FY 2026-27 revenue is projected to be \$10.2 million which consists of interest earned and an operating transfer in from the Career Focused Education Fund of \$8.8 million.

FY 2026-27 expenditures are projected to be \$21.8 million, consisting of various facility renovations detailed in the 5-year capital plan of the organization. Significant projects in 2026-27 include safety & security updates at all campuses, and HVAC replacement and NAIS lab buildout at the Southeast campus. These projects may span multiple fiscal years from 2025-26 to 2026-27.

Administration Building Renovation & Maintenance – Fund 406

The Administration Building Renovation & Maintenance Capital Projects Fund 406 contains funding for various capital projects as necessary at the Administration Building & Conference Center in the following categories: HVAC and chiller replacement, audio/visual (AV) updates, safety and security upgrades and general capital projects. FY 2025-26 and 2026-27 fund balances are detailed in the schedule below:

	FY 2025-26 Amend 2 Budget	FY 2026-27 Budget
Committed fund balance	\$ 32,700	\$ 32,700
Non-Spendable Prepaids & Inventory	11,075,200	6,646,100
Total Budgeted Ending Fund Balance	\$ 11,107,900	\$ 6,678,800

FY 2026-27 revenue is projected to be \$.8 million and consists of interest earned and operating transfers from the GEF, SEF and CFEF for future projects.

FY 2026-27 expenditures are projected to be \$5.3 million consisting of various facility renovations detailed in the 5-year capital plan of the organization, including those described above. These projects may span multiple fiscal years from 2025-26 to 2026-27.

ENTERPRISE FUND – FUND SPECIFIC ANALYSIS

Production Print Enterprise Fund – FUND 710

The Production Print Enterprise Fund accounts for all operations of the District's full-service print shop operations. In FY 2020-21, the district retroactively applied GASB 68, *Accounting and Financial Reporting for Pensions* and GASB 75, *Accounting and Financial Reporting for Postemployment Benefits Other than Pensions* to the Print Production Enterprise Fund. The application of these standards resulted in a negative fund balance due to the recording of the fund's share of statewide pension and OPEB liabilities. Anticipated ending net assets for this fund for FY 2025-26 and 2026-27 are detailed in the schedule below:

	FY 2025-26 Amend 2 Budget	FY 2026-27 Budget
Net investment in capital assets	\$ 93,800	\$ 93,800
Restricted Net OPEB Asset	\$ 95,300	\$ 95,300
Unrestricted net position	(972,400)	(1,153,600)
Total net position	\$ (783,300)	\$ (964,500)

FY 2026-27 revenue is projected to be \$.9 million:

- Operating Revenue - \$.8 million
- State Revenue (MPERS Sec 147) & other - \$.1 million

In 2024-25, administration decided to scale down the size of print shop operations and discontinue business with local county, city and township governments and focus services on our constituent school districts.

FY 2026-27 expenditures are projected to be \$1.1 million:

- Wages & Benefits - \$.5 million
- Purchased Services - \$.2 million
- Supplies, Materials & Other - \$.3 million
- Facility Operations - \$.1 million

INTERNAL SERVICE FUNDS – FUND SPECIFIC ANALYSIS

Risk Related Activity Fund (RRAF) – FUND 810

The RRAF is an internal service fund in which all insurances of the district are reported. This fund is projected to have a FY 2026-27 year-end net position of \$3.2 million. Anticipated net position for FY 2025-26 and 2026-27 is detailed in the schedule below:

	FY 2025-26 Amend 2 Budget	FY 2026-27 Budget
Claim Fluctuation Reserve - Professional Liability	1,280,000	1,320,000
Claim Fluctuation Reserve - Cyber Liability	1,278,400	1,278,400
Contingency Reserve - P/C Settlements	50,000	50,000
Retained Earnings	473,200	537,800
Total Net Position	\$ 3,081,600	\$ 3,186,200

The district has fully funded (100%) its compensated absence liabilities through June 30, 2025, and will continue to fund the liabilities annually. The accruals currently reflected on the fund's balance sheet for compensated absences total \$3.7 million.

OAKLAND SCHOOLS COOPERATIVE SERVICES FUND BUDGET
SHARED SERVICES & TUITION PROGRAMS FUND 270
FISCAL YEAR 2026-27

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FUND EQUITY, BEGINNING OF YEAR			
Non-Spendable for Prepaids, Inventory, & Deposits	9,460	2,600	2,600
Committed	4,313,498	5,367,800	3,984,200
TOTAL FUND EQUITY, BEGINNING OF YEAR	4,322,958	5,370,400	3,986,800
REVENUE			
LOCAL SOURCES			
Earnings on Investment	204,819	185,000	148,000
Virtual Learning Academy K-8 Tuition	1,626,200	1,117,400	1,644,000
Virtual Learning Academy 9-12 Tuition	1,541,975	2,409,200	2,020,500
VLAC Learning Academy K-8 Tuition Refund	-	(450,000)	-
Accelerated College Experience Tuition	1,092,700	1,433,300	1,470,000
Accelerated College Experience Tuition Refund	-	(215,000)	-
Graduation Alliance	1,638,941	1,400,000	1,400,000
Foreign Exchange Program	144,000	108,000	180,000
Shared Services	10,989,830	11,323,900	11,912,300
E-Rate Revenue	56,497	80,000	80,000
Miscellaneous Revenue	1,169	2,000	2,000
TOTAL LOCAL SOURCES	17,296,131	17,393,800	18,856,800
STATE SOURCES			
Section 147a(2) MPSERS Normal Cost Offset	304,337	379,500	319,500
Section 147a(3) MPSERS Cost Offset ISDs & Districts	85,128	-	-
Section 147a(4) MPSERS Cost Offset - Reduced UAAL	450,789	-	-
Section 147c(1) MPSERS UAAL Rate Stabilization	829,097	1,220,900	1,208,600
Section 147c(2) MPSERS One Time Deposit	188,458	-	-
Section 27L4 Healthcare Offset	-	113,200	-
Section 147e MPSERS Employer DC Match	41,015	50,100	50,100
Section 147g MPSERS 3% Healthcare Reimbursement	79,347	-	-
TOTAL STATE SOURCES	1,978,171	1,763,700	1,578,200
OTHER FINANCING SOURCES			
Indirect Revenue	522,310	538,400	552,000
TOTAL OTHER FINANCING SOURCES	522,310	538,400	552,000
TOTAL REVENUE	19,796,612	19,695,900	20,987,000
TOTAL REVENUE AND BEGINNING BALANCE	24,119,570	25,066,300	24,973,800
EXPENDITURES			
Virtual Learning Academy K-8	1,546,256	2,106,200	1,925,900
Virtual Learning Academy 9-12	1,233,881	1,616,400	1,528,100
Oakland Accelerated College Experience	997,701	1,445,200	1,370,500
Graduation Alliance	1,552,953	1,334,700	1,335,100
Foreign Exchange Program	114,621	91,000	219,000
Shared Services	12,990,237	14,143,600	14,537,900
Shared Services Administration	313,520	342,400	351,200
TOTAL EXPENDITURES	18,749,169	21,079,500	21,267,700
FUND EQUITY, END OF YEAR			
Non-Spendable for Prepaids, Inventory, & Deposits	2,606	2,600	2,600
Committed	5,367,795	3,984,200	3,703,500
TOTAL FUND EQUITY, END OF YEAR	5,370,401	3,986,800	3,706,100
TOTAL EXPEND AND ENDING BALANCE	24,119,570	25,066,300	24,973,800

**OAKLAND SCHOOLS COOPERATIVE SERVICE FUND BUDGET
OAKLAND NETWORK FOR EDUCATION FUND 271
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FUND EQUITY, BEGINNING OF YEAR			
Committed	14,086,734	13,889,800	12,706,500
TOTAL FUND EQUITY, BEGINNING OF YEAR	14,086,734	13,889,800	12,706,500
REVENUE			
Operating Transfer In - GEF	413,400	413,400	413,400
Operating Transfer In - SEF	6,600	6,600	6,600
Operating Transfer In - CFEF	6,600	6,600	6,600
ONE Capital Outlay Fees	526,149	523,800	523,800
E-Rate Revenue	94,787	400,000	100,000
Earnings on Investment	628,180	530,000	424,000
TOTAL REVENUE	1,675,716	1,880,400	1,474,400
TOTAL REVENUE AND BEGINNING BALANCE	15,762,450	15,770,200	14,180,900
EXPENDITURES			
Expenditures	1,872,685	3,063,700	1,831,100
TOTAL EXPENDITURES	1,872,685	3,063,700	1,831,100
FUND EQUITY, END OF YEAR			
Committed	13,889,765	12,706,500	12,349,800
TOTAL FUND EQUITY, END OF YEAR	13,889,765	12,706,500	12,349,800
TOTAL EXPEND AND ENDING BALANCE	15,762,450	15,770,200	14,180,900

OAKLAND SCHOOLS COOPERATIVE SERVICE FUND BUDGET
OAKLAND NETWORK FOR EDUCATION FUND 271
FISCAL YEAR 2026-27

PROGRAM DESCRIPTION			FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
221	XXXX	Literacy Essentials Oakland - CPDI	216,949	315,000	301,700
221	XXXX	Numeracy Initiative - CPDI	174,240	325,000	300,000
231	3170	Legal Fees	5,395	5,000	5,000
284	3190	Other Professional & Technical Services	476,908	715,500	715,500
284	3450	Copyright Fees/Software Licenses	60,720	80,800	80,800
284	4120	Equipment Repair & Maintenance	234,390	270,000	270,000
284	5990	Misc Supplies & Materials	3,469	10,000	10,000
284	6410	New Equip/Furniture - Depreciable	27,631	10,000	10,000
456	6220	ONE Infrastructure	379,065	1,219,300	25,000
511	XXXX	Principal & Interest - SBITA	133,118	113,100	113,100
634	8110	ONE Fund Transfer to Fund 313	160,800	-	-
TOTAL EXPENDITURES			1,872,685	3,063,700	1,831,100

OAKLAND SCHOOLS COOPERATIVE SERVICE FUND BUDGET
MEDICAID FUND 273
FISCAL YEAR 2026-27

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FUND EQUITY, BEGINNING OF YEAR			
Non-Spendable for Prepaids, Inventory, & Deposits	1,219	600	600
Committed	-	600	600
TOTAL FUND EQUITY, BEGINNING OF YEAR	1,219	1,200	1,200
REVENUE			
LOCAL SOURCES			
Medicaid Cost Recovery Fees	190,421	217,100	338,900
Medicaid Service Fees	14,150,138	14,897,300	15,000,000
Medicaid Service Fees - Caring 4 Students	1,056,959	923,500	1,356,200
Earnings on Investment	458,153	450,000	360,000
TOTAL LOCAL SOURCES	15,855,671	16,487,900	17,055,100
STATE SOURCES			
Section 147a(2) MPSERS Normal Cost Offset	12,927	15,600	13,600
Section 147a(3) MPSERS Cost Offset ISDs & Districts	3,616	-	-
Section 147a(4) MPSERS Cost Offset - Reduced UAAL	19,148	-	-
Section 147c(1) MPSERS UAAL Rate Stabilization	35,217	50,100	45,500
Section 147c(2) MPSERS One Time Deposit	8,005	-	-
Section 27L4 Healthcare Offset	-	4,600	-
Section 147e MPSERS Employer DC Match	1,742	2,100	2,100
Section 147g MPSERS 3% Healthcare Reimbursement	6,918	-	-
TOTAL STATE SOURCES	87,573	72,400	61,200
FEDERAL SOURCES			
Medicaid Outreach Fees	1,538,160	1,800,000	1,800,000
TOTAL REVENUE	17,481,404	18,360,300	18,916,300
TOTAL REVENUE AND BEGINNING BALANCE	17,482,623	18,361,500	18,917,500
EXPENDITURES			
Expenditures	17,481,407	18,360,300	18,916,300
TOTAL EXPENDITURES	17,481,407	18,360,300	18,916,300
FUND EQUITY, END OF YEAR			
Non-Spendable for Prepaids, Inventory, & Deposits	583	600	600
Committed	633	600	600
TOTAL FUND EQUITY, END OF YEAR	1,216	1,200	1,200
TOTAL EXPENDITURES AND ENDING BALANCE	17,482,623	18,361,500	18,917,500

**OAKLAND SCHOOLS COOPERATIVE SERVICE FUND BUDGET
MEDICAID FUND 273
FISCAL YEAR 2026-27**

PROGRAM DESCRIPTION			FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
<i>SALARIES</i>					
289	1390	Other Professional Business Salary	279,582	292,200	283,800
289	1620	Secretarial/Clerical/Bookkeepr	54,017	50,100	53,500
289	1760	Compensated Absences	5,653	3,000	3,000
SALARIES TOTAL			339,252	345,300	340,300
<i>EMPLOYEE BENEFITS</i>					
289	2110	Group Life Insurance	245	300	300
289	2121	Long Term Disability	740	700	600
289	2122	Short Term Disability	921	1,000	1,200
289	2130	Group Health	61,379	64,200	65,000
289	2140	Dental Health Care	4,293	5,600	5,900
289	2150	Vision Care	403	400	400
289	2490	Other Prof Srvs for Employees	1,100	1,200	1,200
289	2820	Contr To Retirement Funds	97,319	90,000	83,200
289	2821	Defined Contr Employer	5,584	7,800	6,300
289	2822	Personal Health Care Fund	1,595	2,200	1,800
289	2823	Contr To Retirement Funds - UAAL	35,217	51,400	45,500
289	2824	Contr To Retirement 147c2 UAAL	8,005	-	-
289	2825	MPERS 147g 3% Health Reimb	6,918	-	-
289	2830	Employer Social Security	25,386	27,200	25,900
289	2840	Workers Compensation	657	200	400
EMPLOYEE BENEFITS TOTAL			249,762	252,200	237,700
<i>FACILITY OPERATIONS</i>					
261	3190	Other Professional & Technology Services	242	400	600
261	3830	Water & Sewage	120	100	200
261	3840	Waste & Trash Disposal	426	100	100
261	3910	Property & Liability	1,194	1,300	800
261	4110	Land/Bldg Repair & Maintenance	2,267	1,300	3,000
261	4111	Plant & Fixed Operations	-	200	200
261	5510	Natural Gas	586	600	1,000
261	5520	Electricity	3,031	3,300	4,800
261	5990	Misc Supplies & Materials	4	-	200
261	6410	New Equipment/Furniture	929	800	1,100
511	7150	Lease Payment Principal & Interest	9,571	10,300	10,300
FACILITY OPERATIONS TOTAL			18,370	18,400	22,300

**OAKLAND SCHOOLS COOPERATIVE SERVICE FUND BUDGET
MEDICAID FUND 273
FISCAL YEAR 2026-27**

PROGRAM DESCRIPTION			FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
OPERATIONS					
231	3170	Legal Services	2,106	-	-
284	4120	Equipment Repair & Maintenance	-	-	1,000
284	6410	New Equipment/Furniture	636	3,300	34,500
284	6421	New Equipment - Computers	10,843	-	-
289	3190	Other Professional & Technical Services	89,185	92,000	96,000
289	3210	Mileage Reimbursement	-	300	300
289	3220	Employee Reimburse (Conference)	3,914	3,600	3,600
289	3410	Telephone	-	500	-
289	3450	Copyright Fees	249	300	300
289	3490	Other Misc Communications	749	600	600
289	4121	Equipment Repair & Maintenance - Printing	677	1,500	1,500
289	5910	Office Supplies	-	500	500
289	5990	Misc Supplies & Materials	257	500	500
289	7410	Dues & Fees	150	200	200
289	9990	Indirect	20,000	20,300	20,800
411	8910	Transfers to LEAs - Medicaid Fees	14,150,138	14,897,300	15,000,000
411	8913	Transfers to LEAs - Outreach Fees	1,538,160	1,800,000	1,800,000
411	8914	Transfers to LEAs - Caring 4 Students	1,056,959	923,500	1,356,200
OPERATIONS TOTAL			16,874,023	17,744,400	18,316,000
TOTAL EXPENDITURES			17,481,407	18,360,300	18,916,300

OAKLAND SCHOOLS COOPERATIVE SERVICE FUND BUDGET
HR/FINANCE CONSORTIUM FUND 277
FISCAL YEAR 2026-27

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FUND EQUITY, BEGINNING OF YEAR			
Committed	645,247	838,200	892,700
TOTAL FUND EQUITY, BEGINNING OF YEAR	645,247	838,200	892,700
REVENUE			
LOCAL SOURCES			
District Consortium Fees	1,185,294	1,161,000	1,183,700
Earnings on Investment	54,368	50,000	40,000
TOTAL LOCAL SOURCES	1,239,662	1,211,000	1,223,700
STATE SOURCES			
Section 147a(2) MPSERS Normal Cost Offset	17,913	20,900	15,500
Section 147a(3) MPSERS Cost Offset ISDs & Districts	5,011	-	-
Section 147a(4) MPSERS Cost Offset - Reduced UAAL	26,533	-	-
Section 147c(1) MPSERS UAAL Rate Stabilization	48,800	67,300	77,200
Section 147c(2) MPSERS One Time Deposit	11,092	-	-
Section 27L4 Healthcare Offset	-	6,200	-
Section 147e MPSERS Employer DC Match	2,414	2,800	2,800
Section 147g MPSERS 3% Healthcare Reimbursement	8,712	-	-
TOTAL STATE SOURCES	120,475	97,200	95,500
OTHER FINANCING SOURCES			
Operating Transfer In - GEF (OS Fees)	25,000	25,000	25,000
Operating Transfer In - SEF (OS Fees)	12,500	12,500	12,500
Operating Transfer In - CFEF (OS Fees)	12,500	12,500	12,500
TOTAL OTHER FINANCING SOURCES	50,000	50,000	50,000
TOTAL REVENUE	1,410,137	1,358,200	1,369,200
TOTAL REVENUE AND BEGINNING BALANCE	2,055,384	2,196,400	2,261,900
EXPENDITURES			
Expenditures	1,217,231	1,303,700	1,300,600
TOTAL EXPENDITURES	1,217,231	1,303,700	1,300,600
FUND EQUITY, END OF YEAR			
Committed	838,153	892,700	961,300
TOTAL FUND EQUITY, END OF YEAR	838,153	892,700	961,300
TOTAL EXPEND AND ENDING BALANCE	2,055,384	2,196,400	2,261,900

OAKLAND SCHOOLS COOPERATIVE SERVICE FUND BUDGET
HR/FINANCE CONSORTIUM FUND 277
FISCAL YEAR 2026-27

PROGRAM DESCRIPTION	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
<i>SALARIES</i>			
1510 Information Management	530,386	549,600	571,600
1760 Compensated Absences	9,460	9,000	9,000
SALARIES TOTAL	539,846	558,600	580,600
<i>EMPLOYEE BENEFITS</i>			
2110 Life Insurance	398	500	500
2121 Long Term Disability	1,196	1,100	1,100
2122 Short Term Disability	1,536	1,400	2,100
2137 Group Health	49,346	34,300	34,800
2142 Dental Health Care	5,903	6,500	8,600
2152 Vision Care	535	400	400
2490 Professional Services For Employees	1,600	1,800	1,800
2820 Contributions To Retirement	140,856	153,200	140,500
2821 Defined Contribution Employer Match	16,836	17,500	9,500
2822 Personal Healthcare Fund	4,074	4,200	2,100
2823 Contributuions To Retirement Funds - UAAL	48,800	67,300	77,200
2824 Contr To Retirement 147c2 UAAL	11,092	-	-
2825 MPSERS 147g 3% Health Reimb	8,712	-	-
2830 Social Security	39,978	42,100	43,600
2840 Worker's Compensation	986	200	1,000
2920 Cash In Lieu Of Benefits	4,921	4,600	11,200
2930 Cellphone Stipend	540	500	-
2950 Vacation Sale	-	4,700	200
EMPLOYEE BENEFITS TOTAL	337,309	340,300	334,600
<i>PURCHASE SERVICES</i>			
3170 Legal Fees	-	6,200	-
3190 Other Professional & Technical Services	15,000	25,000	5,000
3191 Other Professional & Technical Services (PowerSchool)	-	20,000	20,000
3210 Mileage	186	200	200
3220 Conference Travel	6,127	8,000	8,200
3450 Copyright & Software Licenses	3,780	16,000	16,200
3610 Printing & Binding	3,449	3,500	4,500
3910 Property & General Liability	1,402	1,400	1,100
4140 Software Maintenance Agreements	142,037	142,800	147,400
PURCHASED SERVICES TOTAL	171,981	223,100	202,600
<i>SUPPLIES & MATERIALS</i>			
5990 Misc Supplies & Materials	5,950	6,000	4,500
7410 Dues & Fees	940	1,000	1,200
8110 Operating Transfer - GEF Hosting Fee	127,000	127,000	130,000
8290 Payments to Districts	705	-	-
8915 Contingency	-	11,400	11,800
9990 Indirect	33,500	36,300	35,300
SUPPLIES & MATERIALS TOTAL	168,095	181,700	182,800
TOTAL EXPENDITURES	1,217,231	1,303,700	1,300,600

OAKLAND SCHOOLS SCHOOL ACTIVITIES FUND BUDGET
SCHOOL ACTIVITIES FUND 290
FISCAL YEAR 2026-27

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FUND EQUITY, BEGINNING OF YEAR			
Committed	257,366	268,600	268,600
TOTAL FUND EQUITY, BEGINNING OF YEAR	257,366	268,600	268,600
REVENUE			
Local Source Revenue - Other School Activity Income	214,318	180,000	180,000
TOTAL REVENUE	214,318	180,000	180,000
TOTAL REVENUE AND BEGINNING BALANCE	471,684	448,600	448,600
EXPENDITURES			
Expenditures - Other Support Services	203,037	180,000	180,000
TOTAL EXPENDITURES	203,037	180,000	180,000
FUND EQUITY, END OF YEAR			
Committed	268,647	268,600	268,600
TOTAL EXPEND AND ENDING BALANCE	471,684	448,600	448,600

**OAKLAND SCHOOLS DEBT SERVICE FUND BUDGET
2016 REFUNDING BONDS DEBT SERVICE FUND 311
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FUND EQUITY, BEGINNING OF YEAR			
Restricted	7,643,125	8,843,000	10,039,300
TOTAL FUND EQUITY, BEGINNING OF YEAR	7,643,125	8,843,000	10,039,300
REVENUE			
Interest Earned/Unrealized Gain (Loss)	364,257	360,000	288,000
Operating Transfer In - CFE	3,300,000	3,300,000	3,300,000
TOTAL REVENUE	3,664,257	3,660,000	3,588,000
TOTAL REVENUE AND BEGINNING BALANCE	11,307,382	12,503,000	13,627,300
EXPENDITURES			
Principal - Serial Bonds	1,535,000	1,610,000	1,690,000
Interest On Serial Bonds	928,900	852,200	771,700
Professional Services Fees	500	1,500	1,500
TOTAL EXPENDITURES	2,464,400	2,463,700	2,463,200
FUND EQUITY, END OF YEAR			
Restricted	8,842,982	10,039,300	11,164,100
TOTAL FUND EQUITY, END OF YEAR	8,842,982	10,039,300	11,164,100
TOTAL EXPEND AND ENDING BALANCE	11,307,382	12,503,000	13,627,300

OAKLAND SCHOOLS DEBT SERVICE FUND BUDGET
2010 QSCB DEFEASEMENT FUND 313
FISCAL YEAR 2026-27

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FUND EQUITY, BEGINNING OF YEAR			
Restricted	533,029	1,214,400	460,900
TOTAL FUND EQUITY, BEGINNING OF YEAR	533,029	1,214,400	460,900
REVENUE			
Interest Earned	53,014	19,000	15,200
Operating Transfer In - GEF	105,900	-	-
Operating Transfer In - SEF	98,200	-	-
Operating Transfer In - CFE	915,100	-	-
Operating Transfer In - ONE Fund	160,800	-	-
Operating Transfer In - CPF 406	120,000	-	-
TOTAL REVENUE	1,453,014	19,000	15,200
TOTAL REVENUE AND BEGINNING BALANCE	1,986,043	1,233,400	476,100
EXPENDITURES			
Professional Services Fees	1,600	2,500	2,500
Transfer to DSF 314	770,000	770,000	473,600
TOTAL EXPENDITURES	771,600	772,500	476,100
FUND EQUITY, END OF YEAR			
Restricted	1,214,443	460,900	-
TOTAL FUND EQUITY, END OF YEAR	1,214,443	460,900	-
TOTAL EXPEND AND ENDING BALANCE	1,986,043	1,233,400	476,100

**OAKLAND SCHOOLS DEBT SERVICE FUND BUDGET
2010 QSCB CONSTRUCTION RESERVE FUND 314
FISCAL YEAR 2026-27**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FUND EQUITY, BEGINNING OF YEAR			
Restricted	11,628,148	12,943,200	13,588,400
TOTAL FUND EQUITY, BEGINNING OF YEAR	11,628,148	12,943,200	13,588,400
REVENUE			
Interest Earned / Unrealized Gain (Loss) on Investments	710,912	40,000	902,800
Federal Interest Subsidy	761,683	762,700	762,700
Operating Transfer In - Fund 313 QSCB Defeasement Fund	770,000	770,000	473,600
TOTAL REVENUE	2,242,595	1,572,700	2,139,100
TOTAL REVENUE AND BEGINNING BALANCE	13,870,743	14,515,900	15,727,500
EXPENDITURES			
Principal on Term Bond	-	-	14,800,000
Interest on Term Bond	925,000	925,000	925,000
Professional Services Fees	2,500	2,500	2,500
TOTAL EXPENDITURES	927,500	927,500	15,727,500
FUND EQUITY, END OF YEAR			
Restricted	12,943,243	13,588,400	-
TOTAL FUND EQUITY, END OF YEAR	12,943,243	13,588,400	-
TOTAL EXPEND AND ENDING BALANCE	13,870,743	14,515,900	15,727,500

OAKLAND SCHOOLS CAPITAL PROJECTS FUND BUDGET
CFE CAMPUS RENOVATIONS CAPITAL PROJECTS FUND - FUND 404
FISCAL YEAR 2026-27

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FUND EQUITY, BEGINNING OF YEAR			
Non-Spendable for Prepaids, Inventory, & Deposits	39,008	18,700	18,700
Committed	24,692,790	23,622,400	17,089,000
TOTAL FUND EQUITY, BEGINNING OF YEAR	24,731,798	23,641,100	17,107,700
REVENUE			
Interest Earned - Non Bond Proceeds	824,218	740,000	592,000
Operating Transfer In - GEF	1,100,000	-	-
Operating Transfer In - CFEF	9,000,000	10,100,000	8,800,000
TOTAL REVENUE	10,924,218	10,840,000	9,392,000
TOTAL REVENUE AND BEGINNING BALANCE	35,656,016	34,481,100	26,499,700
EXPENDITURES			
Expenditures	12,014,926	17,373,400	16,508,100
TOTAL EXPENDITURES	12,014,926	17,373,400	16,508,100
FUND EQUITY, END OF YEAR			
Non-Spendable for Prepaids, Inventory, & Deposits	18,656	18,700	18,700
Committed	23,622,434	17,089,000	9,972,900
TOTAL FUND EQUITY, END OF YEAR	23,641,090	17,107,700	9,991,600
TOTAL EXPEND AND ENDING BALANCE	35,656,016	34,481,100	26,499,700

OAKLAND SCHOOLS CAPITAL PROJECTS FUND
CFE CAMPUS RENOVATIONS CAPITAL PROJECTS FUND - FUND 404
FISCAL YEAR 2026-27

PROGRAM DESCRIPTION		FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
PHASE I CONSTRUCTION/RENOVATIONS				
261	4110 Land & Buildings Repair/Maintenance	7,833	-	-
261	4220 Equipment Rental	627	-	-
456	3190 Other Professional & Technology Services	47,026	16,000	-
456	3191 Plan Review Fees	35,900	-	-
456	5990 Misc. Supplies	6,788	-	-
456	6220 Trade Contracts	5,248,204	-	-
456	6221 Building Alterations - Roofs	1,717,559	-	-
456	6224 AE Consulting Fees	67,812	-	-
456	6227 CM General Conditions	557,082	-	-
456	6229 CM Fees	208,567	-	-
456	6232 Construction Contingency	22,900	-	-
456	6410 New Furniture & Equipment	295,121	18,500	-
456	6411 Technology Equipment	130,050	-	-
TOTAL PHASE I CONSTRUCTION/RENOVATIONS		8,345,469	34,500	-
PHASE II CONSTRUCTION/RENOVATIONS				
284	6421 Equipment/Computers		6,800	-
456	6220 Trade Contracts	506,030	2,865,200	60,000
456	6224 AE Consulting Fees	240,743	151,600	-
456	6227 CM General Conditions	211,674	434,700	-
456	6229 CM Fees	24,940	91,200	-
456	6232 Construction Contingency	-	174,600	-
456	6411 Technology Equipment		33,200	-
TOTAL PHASE II CONSTRUCTION/RENOVATIONS		983,387	3,757,300	60,000
PARKING LOT/GATE ACCESS RENOVATIONS				
452	3191 Other Professional & Technology Services	7,166	108,000	-
452	6310 Improvements other than Building	587,777	3,845,800	50,000
452	6311 CM General Conditions	173,921	464,700	-
452	6312 CM Fees	17,633	115,800	-
452	6313 Construction Contingency	-	13,300	-
452	6314 AE Consulting Fees	56,446	33,800	-
TOTAL PARKING LOT/GATE ACCESS RENOVATIONS		842,943	4,581,400	50,000
SAFETY & SECURITY UPGRADES				
456	6220 Trade Contracts	-	-	1,800,000
TOTAL SAFETY & SECURITY UPGRADES		-	-	1,800,000
OSTC-SE ROOFTOP UNIT REPLACEMENTS				
456	3191 Other Professional & Technology Services	-	25,300	25,300
456	6220 Trade Contracts	-	2,529,900	2,529,900
456	6224 AE Consulting Fees	-	410,000	410,000
456	6227 CM General Conditions	-	207,500	207,500
456	6229 CM Fees	-	74,900	74,900
456	6232 Construction Contingency	-	253,000	253,000
456	6233 Owners Contingency	-	309,400	309,400
TOTAL OSTC-SE ROOFTOP UNIT REPLACEMENTS		-	3,810,000	3,810,000

OAKLAND SCHOOLS CAPITAL PROJECTS FUND
CFE CAMPUS RENOVATIONS CAPITAL PROJECTS FUND - FUND 404
FISCAL YEAR 2026-27

PROGRAM DESCRIPTION	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FACILITIES RENOVATIONS/REPAIRS			
261 4110 Land & Building Repair/Maintenance	40,181	-	-
261 4220 Equipment Rental	14,917	-	-
261 6510 New Vehicles	361,615	470,800	-
284 4120 Software Maintenance Agreements	-	8,700	27,700
284 6410 Technology Equipment	-	486,000	486,000
284 6421 Equipment/Computers	556,774	1,069,200	1,563,000
456 3190 Other Professional & Technology Services	1,704	10,000	10,000
456 6220 Trade Contracts	37,240	1,249,800	835,800
456 6224 AE Consulting Fees	14,978	100,000	100,000
456 6410 New Furniture & Equipment - Depreciable	599,353	657,400	1,300,000
456 6411 Technology Equipment	20,352	18,800	18,800
456 6420 New Equipment & Furniture - Non-Depreciable	31,460	40,000	40,000
TOTAL FACILITIES RENOVATIONS/REPAIRS	1,678,574	4,110,700	4,381,300
INSTRUCTIONAL CAPITAL & STEMi			
456 6220 Robotics Building Alterations	-	-	1,000,000
456 6220 NAIS Building Alterations	-	650,600	4,900,000
456 6410 NAIS New Furniture & Equipment - Depreciable	-	49,400	-
456 6410 New Furniture & Equipment - Depreciable	141,070	179,500	306,800
459 XXXX STEMi Mobile Classroom	23,483	200,000	200,000
TOTAL INSTRUCTIONAL CAPITAL AND STEMi	164,553	1,079,500	6,406,800
TOTAL EXPENDITURES	12,014,926	17,373,400	16,508,100

OAKLAND SCHOOLS CAPITAL PROJECTS FUND BUDGET
ADMINISTRATION BUILDING RENOVATIONS - FUND 406
FISCAL YEAR 2026-27

***Activity Based Cost Allocation 50% GEF, 24% SEF, 26% CFEF**

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
FUND EQUITY, BEGINNING OF YEAR			
Non-Spendable for Prepaids, Inventory, & Deposits	68,264	32,700	32,700
Committed	11,283,820	14,674,000	11,075,200
TOTAL FUND EQUITY, BEGINNING OF YEAR	11,352,084	14,706,700	11,107,900
REVENUE			
Interest Earned	570,633	540,000	432,000
Operating Transfer In - GEF	3,200,000	200,000	200,000
Operating Transfer In - SEF	96,000	96,000	96,000
Operating Transfer In - CFEF	104,000	104,000	104,000
TOTAL REVENUE	3,970,633	940,000	832,000
TOTAL REVENUE AND BEGINNING BALANCE	15,322,717	15,646,700	11,939,900
EXPENDITURES			
Expenditures	616,035	4,538,800	5,261,100
TOTAL EXPENDITURES	616,035	4,538,800	5,261,100
FUND EQUITY, END OF YEAR			
Non-Spendable for Prepaids, Inventory, & Deposits	32,648	32,700	32,700
Committed	14,674,034	11,075,200	6,646,100
TOTAL FUND EQUITY, END OF YEAR	14,706,682	11,107,900	6,678,800
TOTAL EXPEND AND ENDING BALANCE	15,322,717	15,646,700	11,939,900

OAKLAND SCHOOLS CAPITAL PROJECTS FUND BUDGET
ADMINISTRATION BUILDING RENOVATIONS - FUND 406
FISCAL YEAR 2026-27

***Activity Based Cost Allocation 50% GEF, 24% SEF, 26% CFEE**

PROGRAM DESCRIPTION				FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
ROOF REPLACEMENT						
456	4100	6221	Building Improvements	109,500	921,300	-
456	4200	6221	Building Improvements	52,560	442,200	-
456	4600	6221	Building Improvements	56,940	479,100	-
456	4100	6224	A/E Consulting Fees - Roof	8,000	-	-
456	4200	6224	A/E Consulting Fees - Roof	3,840	-	-
456	4600	6224	A/E Consulting Fees - Roof	4,160	-	-
456	4100	6227	CM General Conditions	23,315	53,200	-
456	4200	6227	CM General Conditions	11,191	25,500	-
456	4600	6227	CM General Conditions	12,124	27,700	-
456	4100	6229	CM Fees	5,854	27,600	-
456	4200	6229	CM Fees	2,810	13,300	-
456	4600	6229	CM Fees	3,044	14,400	-
TOTAL ROOF REPLACEMENT				293,338	2,004,300	-
HVAC REPLACEMENT						
456	4100	6224	AE Consulting Fees	-	40,700	40,700
456	4200	6224	AE Consulting Fees	-	19,500	19,500
456	4600	6224	AE Consulting Fees	-	21,100	21,100
TOTAL HVAC REPLACEMENT				-	81,300	81,300
CHILLER REPLACEMENT						
456	4100	3190	Other Professional & Technical Services	-	800	4,600
456	4200	3190	Other Professional & Technical Services	-	400	2,200
456	4600	3190	Other Professional & Technical Services	-	400	2,400
456	4100	6220	Trade Contracts	-	60,400	342,500
456	4200	6220	Trade Contracts	-	29,000	164,400
456	4600	6220	Trade Contracts	-	31,400	178,100
456	4100	6224	AE Consulting Fees	-	18,700	18,700
456	4200	6224	AE Consulting Fees	-	9,000	9,000
456	4600	6224	AE Consulting Fees	-	9,700	9,700
456	4100	6227	CM General Conditions	-	9,700	54,800
456	4200	6227	CM General Conditions	-	4,600	26,300
456	4600	6227	CM General Conditions	-	5,000	28,500
456	4100	6229	CM Fees	-	2,500	14,000
456	4200	6229	CM Fees	-	1,200	6,700
456	4600	6229	CM Fees	-	1,300	7,300
456	4100	6232	Construction Contingency	-	12,100	68,500
456	4200	6232	Construction Contingency	-	5,800	32,900
456	4600	6232	Construction Contingency	-	6,300	35,600
456	4100	6233	Owners Contingency	-	79,500	450,600
456	4200	6233	Owners Contingency	-	38,200	216,200
456	4600	6233	Owners Contingency	-	41,300	234,300
TOTAL CHILLER REPLACEMENT				-	367,300	1,907,300
AV UPGRADES						
284	4100	6224	AE Consulting Fees	-	47,500	5,000
284	4200	6224	AE Consulting Fees	-	22,800	2,400
284	4600	6224	AE Consulting Fees	-	24,700	2,600
284	4100	6410	New Furniture & Equipment - Depreciable	-	500,000	50,000
284	4200	6410	New Furniture & Equipment - Depreciable	-	240,000	24,000
284	4600	6410	New Furniture & Equipment - Depreciable	-	260,000	26,000
TOTAL AV UPGRADES				-	1,095,000	110,000
SAFETY & SECURITY UPGRADES						
456	4100	6220	Trade Contracts	-	-	250,000
456	4200	6220	Trade Contracts	-	-	120,000
456	4600	6220	Trade Contracts	-	-	130,000
TOTAL SAFETY & SECURITY UPGRADES				-	-	500,000

**OAKLAND SCHOOLS CAPITAL PROJECTS FUND BUDGET
ADMINISTRATION BUILDING RENOVATIONS - FUND 406
FISCAL YEAR 2026-27**

***Activity Based Cost Allocation 50% GEF, 24% SEF, 26% CFEF**

PROGRAM DESCRIPTION				FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
GENERAL CAPITAL PROJECTS						
261	4100	4110	Land/Building Repair/Maintenance	31	-	-
261	4200	4110	Land/Building Repair/Maintenance	15	-	-
261	4600	4110	Land/Building Repair/Maintenance	16	-	-
284	4100	4120	Equipment Repair/Maintenance	13,320	2,100	32,800
284	4200	4120	Equipment Repair/Maintenance	6,394	1,000	15,700
284	4600	4120	Equipment Repair/Maintenance	6,927	1,100	17,000
284	4100	4140	Software Maintenance Agreements	-	1,100	1,100
284	4200	4140	Software Maintenance Agreements	-	500	500
284	4600	4140	Software Maintenance Agreements	-	600	600
284	4100	6410	New Furniture & Equipment - Depreciable	27,210	320,000	1,077,500
284	4200	6410	New Furniture & Equipment - Depreciable	13,773	153,600	517,200
284	4600	6410	New Furniture & Equipment - Depreciable	13,437	166,400	560,300
284	4100	6421	Technology Equipment - Non Depreciable	3,223	-	25,000
284	4200	6421	Technology Equipment - Non Depreciable	1,611	-	12,000
284	4600	6421	Technology Equipment - Non Depreciable	1,611	-	13,000
452	4100	6310	Improvements Other Than Building	-	5,000	30,000
452	4200	6310	Improvements Other Than Building	-	2,400	14,400
452	4600	6310	Improvements Other Than Building	-	2,600	15,600
456	4100	3190	Other Professional & Technical Services	1,500	1,500	1,500
456	4200	3190	Other Professional & Technical Services	720	700	700
456	4600	3190	Other Professional & Technical Services	780	800	800
456	4100	6220	Trade Contracts	2,027	156,100	141,900
456	4200	6220	Trade Contracts	973	74,900	68,100
456	4600	6220	Trade Contracts	5,107	81,200	73,800
456	4100	6410	New Furniture & Equipment - Depreciable	52,011	7,800	20,000
456	4200	6410	New Furniture & Equipment - Depreciable	24,965	3,900	9,600
456	4600	6410	New Furniture & Equipment - Depreciable	27,046	4,600	10,400
456	4100	6420	New Furniture & Equipment - Non Depreciable	-	1,500	1,500
456	4200	6420	New Furniture & Equipment - Non Depreciable	-	700	700
456	4600	6420	New Furniture & Equipment - Non Depreciable	-	800	800
TOTAL GENERAL CAPITAL PROJECTS				202,697	990,900	2,662,500
OTHER EXPENDITURES						
634	4100	8110	Transfer Out - QSCB Defeasement Fund 313	60,000	-	-
634	4200	8110	Transfer Out - QSCB Defeasement Fund 313	28,800	-	-
634	4600	8110	Transfer Out - QSCB Defeasement Fund 313	31,200	-	-
TOTAL OTHER EXPENDITURES				120,000	-	-
TOTAL EXPENDITURES				616,035	4,538,800	5,261,100

OAKLAND SCHOOLS PRODUCTION PRINTING ENTERPRISE FUND - FUND 710
REVENUE AND EXPENSE BUDGET
FISCAL YEAR 2026-27

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
NET POSITION, BEGINNING OF YEAR			
Net Investment in Capital Assets	160,262	93,800	93,800
Restricted Net OPEB Asset	9,117	95,300	95,300
Unrestricted Net Position	(996,402)	(886,800)	(972,400)
TOTAL NET POSITION, BEGINNING OF YEAR	(827,023)	(697,700)	(783,300)
REVENUE			
LOCAL SOURCES			
Production Printing - External Services	561,128	350,000	350,000
Production Printing - Internal Services	385,248	430,000	430,000
Fingerprinting Revenue	83,689	65,000	65,000
Earning on Investment	12,548	7,800	6,000
Miscellaneous - Pension/OPEB Gain	126,729	-	-
TOTAL LOCAL SOURCES	1,169,342	852,800	851,000
STATE SOURCES			
Section 147a(2) MPSERS Normal Cost Offset	16,066	12,100	16,900
Section 147a(3) MPSERS Cost Offset ISDs & Districts	4,494	-	-
Section 147a(4) MPSERS Cost Offset - Reduced UAAL	23,798	-	-
Section 147c(1) MPSERS UAAL Rate Stabilization	43,769	38,900	37,800
Section 147c(2) MPSERS One Time Deposit	9,949	-	-
Section 27L4 Healthcare Offset	-	3,600	-
Section 147e MPSERS Employer DC Match	2,165	1,600	1,600
Section 147g MPSERS 3% Healthcare Reimbursement	7,089	-	-
TOTAL STATE SOURCES	107,330	56,200	56,300
OTHER FINANCING SOURCES			
Miscellaneous - Lease Transfer to GEF	79,688	-	-
TOTAL OTHER FINANCING SOURCES	79,688	-	-
TOTAL OPERATING REVENUE	1,356,360	909,000	907,300
TOTAL OPERATING REVENUE AND BEG BALANCE	529,337	211,300	124,000
OPERATING EXPENSES	1,226,990	994,600	1,088,500
TOTAL OPERATING EXPENSES	1,226,990	994,600	1,088,500
NET POSITION, END OF YEAR			
Net Investment in Capital Assets	93,840	93,800	93,800
Restricted Net OPEB Asset	95,319	95,300	95,300
Unrestricted Net Position	(886,812)	(972,400)	(1,153,600)
TOTAL NET POSITION, END OF YEAR	(697,653)	(783,300)	(964,500)

OAKLAND SCHOOLS PRODUCTION PRINTING ENTERPRISE FUND - FUND 710
EXPENSE BUDGET SUMMARY
FISCAL YEAR 2026-27

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
OPERATING EXPENSES			
<i>SALARIES</i>			
1170 Department Director	89,091	93,000	97,200
1620 Secretary/Clerical	170,840	178,900	181,900
1760 Compensated Absences	151	6,000	6,000
1841 Temporary Retirees	8,791	10,300	13,000
1990 Overtime Salaries	-	2,000	2,000
SALARIES TOTAL	268,873	290,200	300,100
<i>EMPLOYEE BENEFITS</i>			
2110 Life Insurance	195	200	200
2121 Long Term Disability	586	500	500
2122 Short Term Disability	814	800	1,100
2130 Group Health	65,959	77,600	78,400
2140 Dental Health Care	5,557	7,200	7,800
2150 Vision Care	525	500	600
2490 Other Prof Srvs For Employees	1,200	1,800	1,400
2820 Contributions To Retirement Funds	79,486	79,900	75,800
2821 Defined Contribution Employer Match	537	600	600
2823 Contributions To Retirement Funds - UAAL	43,769	38,900	37,800
2824 Contr To Retirement 147c2 UAAL	9,949	-	-
2825 MPSERS 147g 3% Health Reimb	7,089	-	-
2830 Social Security	19,933	20,700	21,400
2840 Workers Compensation	767	200	100
2920 Cash In Lieu of Benefits	792	-	-
EMPLOYEE BENEFITS TOTAL	237,158	228,900	225,700
<i>PURCHASED SERVICES</i>			
3140 Staff Services	60,359	53,100	62,000
3198 Other Technology & Professional Services	-	-	15,000
3210 Mileage Reimbursement	-	100	100
3430 Postage	207,282	60,000	60,000
3450 Copyright Fees/Software Licenses	13,018	14,500	14,500
3490 Other Misc Communication	-	200	200
4120 Equipment Repair/Maintenance	93,903	84,600	90,000
4140 Software Maintenance Agreement	-	5,400	5,400
PURCHASED SERVICES TOTAL	374,562	217,900	247,200
<i>SUPPLIES & OTHER</i>			
259 5690 Other Resale	175,471	110,000	110,000
259 5990 Misc Supplies/Materials	7,261	11,000	11,000
259 7410 Dues & Fees	4,479	4,000	9,000
259 7910 Miscellaneous	696	-	-
259 9990 Indirect	32,300	26,700	28,000
284 4120 Equipment Repair/Maintenance	-	-	1,000
284 6410 Tech Service Equipment - Depreciable	1,908	10,000	43,000
284 6421 New Equipment/Furniture - Non-Depreciable	289	-	8,000
711 7710 Amortization & Depreciation	42,743	38,000	39,600
SUPPLIES & OTHER TOTAL	265,147	199,700	249,600

OAKLAND SCHOOLS PRODUCTION PRINTING ENTERPRISE FUND - FUND 710
EXPENSE BUDGET SUMMARY
FISCAL YEAR 2026-27

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
OPERATING EXPENSES			
<i>FACILITIES</i>			
261 3190 Other Professional & Technology Services	2,572	2,700	3,000
261 3410 Telephone	153	500	500
261 3830 Water & Sewage	1,292	900	1,400
261 3840 Waste & Trash Disposal	870	300	800
261 3910 Property & Liability	3,823	4,100	4,800
261 4110 Land/Building Repair & Maintenance	16,228	9,300	14,500
261 4111 Land/Building Repair & Maintenance	7,943	1,700	2,500
261 5510 Natural Gas	6,285	4,300	3,400
261 5520 Electricity	31,829	24,000	18,700
261 5990 Misc Supplies/Materials	41	300	600
261 6410 New Equipment/Furniture - Depreciable	10,214	5,900	11,800
261 6420 New Equipment/Furniture - Non-Depreciable	-	3,900	3,900
FACILITIES TOTAL	81,250	57,900	65,900
TOTAL OPERATING EXPENSES	1,226,990	994,600	1,088,500

OAKLAND SCHOOLS INTERNAL SERVICES FUND BUDGET
RISK RELATED ACTIVITY FUND - FUND 810
FISCAL YEAR 2026-27

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
NET POSITION, BEGINNING OF YEAR			
Claim Fluctuation Reserve - Health Care Insurance	100,000	-	-
Claim Fluctuation Reserve - Dental Insurance	276,800	-	-
Claim Fluctuation Reserve - Vision Insurance	31,000	-	-
Claim Fluctuation Reserve - Life Insurance	1,800	-	-
Claim Fluctuation Reserve - Short/Long Term Disability Insurance	11,800	-	-
Claim Fluctuation Reserve - Workers Compensation Insurance	35,000	-	-
Claim Fluctuation Reserve - Unemployment Insurance	50,000	-	-
Claim Fluctuation Reserve - General Liability Insurance	1,500	-	-
Claim Fluctuation Reserve - Errors & Omissions Insurance	300	-	-
Claim Fluctuation Reserve - Professional Liability	720,000	1,240,000	1,280,000
Claim Fluctuation Reserve - Cyber Liability	1,000,000	1,278,400	1,278,400
Claim Fluctuation Reserve - Building, Vehicle & Other Insurance	7,900	-	-
Contingency Reserve - W/C Settlements	100,000	-	-
Contingency Reserve - P/C Settlements	72,900	50,000	50,000
Contingency Reserve - Wellbeing	-	-	-
Unrestricted Net Position	402,698	374,500	473,200
TOTAL NET POSITION, BEGINNING OF YEAR	2,811,698	2,942,900	3,081,600
REVENUE			
Compensated Absences	554,450	600,000	600,000
Healthcare Contribution	6,893,034	7,000,000	7,404,500
Health Insurance Opt Out	326,241	323,600	567,500
Health Insurance Non-Cap/Other	176,800	213,300	203,300
Dental Contribution	758,586	829,600	985,400
Vision Contribution	67,884	63,100	66,600
Life Insurance Contribution	38,852	41,800	46,100
LTD Insurance Contribution	113,288	120,200	107,400
STD Insurance Contribution	134,111	134,700	187,700
Worker Compensation Contribution	109,540	36,500	50,000
Unemployment Contribution	2,215	23,000	23,000
General Liability Contribution	37,675	43,000	47,300
Errors & Omissions Liability Contribution	6,877	8,200	9,000
Professional Liability Contribution	40,000	40,000	40,000
Building, Vehicle, & Other Insurance Contribution	169,816	169,100	186,000
Cyber Liability Contribution	111,225	111,200	122,300
Investment Income	223,016	200,000	160,000
TOTAL REVENUE	9,763,610	9,957,300	10,806,100

OAKLAND SCHOOLS INTERNAL SERVICES FUND BUDGET
RISK RELATED ACTIVITY FUND - FUND 810
FISCAL YEAR 2026-27

	FY 2025 ACTUAL	FY 2026 AMENDMENT 2 TOTALS	FY 2027 PROPOSED BUDGET
EXPENSES			
Compensated Absences	556,525	600,000	600,000
Health Insurance	6,893,031	7,000,000	7,404,500
Health Insurance Opt Out	326,241	323,600	567,500
Benefits Specialist	125,122	134,900	136,000
Wellbeing Program	68,702	84,600	81,200
Benefits Administration	48,979	80,000	63,100
Dental Insurance	758,586	829,600	985,400
Vision Insurance	67,883	63,100	66,600
Life Insurance	38,914	41,800	46,100
LTD Insurance	114,425	120,200	107,400
STD Insurance	132,969	134,700	187,700
Worker Compensation Insurance	109,540	36,600	50,000
Unemployment	2,215	23,000	23,000
Other Professional & Technical Services - OSTC Nurses	61,683	-	-
General Liability Insurance	37,676	43,000	47,300
Errors & Omissions Liability Insurance	6,877	8,200	9,000
Building, Vehicle, & Other Insurance	169,815	169,100	186,000
Cyber Insurance	111,225	111,200	122,300
Safety Program	1,968	15,000	18,400
TOTAL EXPENSES	9,632,376	9,818,600	10,701,500
NET OPERATING PROFIT (LOSS)	131,234	138,700	104,600
NET POSITION, END OF YEAR			
Claim Fluctuation Reserve - Professional Liability	1,240,000	1,280,000	1,320,000
Claim Fluctuation Reserve - Cyber Liability	1,278,400	1,278,400	1,278,400
Contingency Reserve - P/C Settlements	50,000	50,000	50,000
Unrestricted Net Position	374,532	473,200	537,800
TOTAL NET POSITION, END OF YEAR	2,942,932	3,081,600	3,186,200

Oakland Schools 5 Year Capital Plan

Oakland Schools Capital Outlay Needs 5-Year Plan by Funding Source	Fund Number	Ending Fund Balance 6/30/2025	Projected Needs 2025-26	Projected Needs 2026-27	Projected Needs 2027-28	Projected Needs 2028-29	Projected Needs 2029-30	Projected Needs 2030-31	Total Projected Needs FY26-FY31	Net Transfers FY26-FY31	Estimated Fund Balance Surplus (Deficit) 6/30/2031
I.T. Refresh/Capital Projects GEF (A)	100	N/A	\$ 450,000	\$ 895,000	\$ 225,000	\$ 100,000	\$ 100,000	\$ 196,000	\$ 1,966,000	\$ -	N/A
I.T. Refresh/Capital Projects SEF (A)	200	N/A	\$ 225,000	\$ 97,500	\$ 112,500	\$ 50,000	\$ 50,000	\$ 98,000	\$ 633,000	\$ -	N/A
I.T. Refresh/Capital Projects CFEF (A)	600	N/A	\$ 225,000	\$ 97,500	\$ 112,500	\$ 50,000	\$ 50,000	\$ 98,000	\$ 633,000	\$ -	N/A
Special Ed Assistive Tech & Other Capital Needs	200	N/A	\$ 300,000	\$ 300,000	\$ 300,000	\$ 300,000	\$ 300,000	\$ 300,000	\$ 1,800,000	\$ -	N/A
Summit	200/273/710	N/A	\$ 951,000	\$ 480,000	\$ 967,000	\$ 117,000	\$ 31,000	\$ 34,000	\$ 2,580,000	\$ -	N/A
O.N.E.	271	N/A	\$ -	\$ -	\$ 2,000,000	\$ -	\$ -	\$ -	\$ 2,000,000	\$ -	N/A
VLAC K-8 & 9-12	270	N/A	\$ 80,000	\$ 195,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 595,000	\$ -	N/A
ACE	270	N/A	\$ 20,000	\$ 55,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 155,000	\$ -	N/A
Capital Projects CFEF	404	\$ 23,641,100	\$ 19,947,600	\$ 16,110,800	\$ 11,936,300	\$ 11,571,900	\$ 3,928,000	\$ 2,573,400	\$ 66,068,000	\$ 51,000,000	\$ 8,573,100
Capital Projects Admin Bldg	406	\$ 14,706,700	\$ 4,516,700	\$ 5,119,500	\$ 1,340,900	\$ 1,256,000	\$ 815,600	\$ 1,831,000	\$ 14,879,700	\$ 2,400,000	\$ 2,227,000
PP&G	710*	\$ (697,700)	\$ 162,000	\$ 43,000	\$ 130,800	\$ 98,000	\$ 144,300	\$ 150,000	\$ 728,100	\$ -	\$ (1,425,800)
Totals			\$ 26,877,300	\$ 23,393,300	\$ 17,225,000	\$ 13,642,900	\$ 5,518,900	\$ 5,380,400	\$ 92,037,800	\$ 53,400,000	\$ 9,374,300

*PPG fund balance includes the impact of GASB 68/75

Oakland Schools 5 Year Capital Plan

Oakland Schools Capital Outlay 5-Year Plan School Fiscal Years 2027-31		2027								
		Main	NE	NW	SE	SW			Instr/Curr	2027
		Campus	Campus	Campus	Campus	Campus	PP&G	Summit	Programs	TOTAL
Facilities Projects	HVAC Upgrades	\$ 81,300								\$ 81,300
	Chiller	\$ 1,907,400								\$ 1,907,400
	Lighting & Energy Efficiency Upgrades	\$ 31,800	\$ 53,800	\$ 45,400	\$ 42,600	\$ 43,000				\$ 216,600
	Painting		\$ 35,000	\$ 35,000	\$ 35,000	\$ 35,000				\$ 140,000
	Parking Lot Repaving			\$ 25,000		\$ 25,000				\$ 50,000
	Phase I Sec. Ent. (Security, Card Access, Fire)									\$ -
	Phase II (Painting, Floors, Aesthetics)		\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000				\$ 60,000
	Roof Replacement									\$ -
	Safety/Security	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000		\$ 250,000		\$ 2,750,000
SE RTUs				\$ 3,810,000					\$ 3,810,000	
Summit Reconfig									\$ -	
Facilities Operations Routine Maintenance	A&E Consulting Fees		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	Asphalt Repairs	\$ 50,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 70,000
	Building Updates	\$ 160,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 260,000
	Concrete Repairs/Replacement/Leveling	\$ 10,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 30,000
	Custodial/Maintenance Equipment		\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000				\$ 60,000
	Electrical Updates	\$ 5,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 45,000
	Exterior - Brick Tuck-Pointing									\$ -
	Flooring Updates	\$ 25,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 65,000
	Furniture/Equipment	\$ 40,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 35,000		\$ 5,000		\$ 185,000
	Grounds	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000				\$ 10,000
	HVAC Maintenance	\$ 30,000	\$ 25,000	\$ 28,000	\$ 25,000	\$ 25,000				\$ 133,000
	Lighting & Energy Maintenance	\$ 2,000								\$ 2,000
	Plumbing	\$ 10,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000				\$ 70,000
	Program Refresh		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	Roof Repair		\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 20,000
	Safety/Security	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 50,000
	Vehicles									\$ -
Sub-total Facilities Operations		\$ 2,864,500	\$ 815,800	\$ 835,400	\$ 4,614,600	\$ 830,000	\$ -	\$ 255,000	\$ -	\$ 10,215,300
PP&G	Production Print & Graphics									\$ -
	Sub-total PP&G	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Student Services & Special Pops	ACE								\$ 55,000	\$ 55,000
	Program Refresh (Instructional Equipment)		\$ 63,000	\$ 63,000	\$ 63,000	\$ 63,000				\$ 252,000
	Repair/Replacement		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	STEMi				\$ 200,000					\$ 200,000
	NAIS Build (SE)			\$ 4,900,000						\$ 4,900,000
	NAIS Equipment			\$ 1,000,000						\$ 1,000,000
	Robotics (Location TBD)					\$ 1,000,000				\$ 1,000,000
	Special Ed Assistive Tech + Other Cap Needs							\$ 300,000		\$ 300,000
	VLAC K-8/ 9-12							\$ 195,000		\$ 195,000
Sub-total Student Services		\$ -	\$ 88,000	\$ 5,988,000	\$ 288,000	\$ 1,088,000	\$ -	\$ -	\$ 550,000	\$ 8,002,000
Technology Services	Audio Video Equipment Upgrades	\$ 100,000								\$ 100,000
	Battery Replacements (UPS for Data Center)	\$ 120,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 1,000	\$ 2,000		\$ 203,000
	Cabling Services	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 5,000	\$ 20,000		\$ 275,000
	CFEF Desktops/Laptops/Labs		\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000				\$ 400,000
	CFEF Mobile Devices		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	CFEF Network Electronics									\$ -
	Communications Channel	\$ 700,000								\$ 700,000
	Copier/Printer Replacements									\$ -
	Emerging Technologies (equip test/demo)	\$ 100,000								\$ 100,000
	ONE Network Electronics									\$ -
	OS Backup	\$ 195,000	\$ 21,000	\$ 18,000	\$ 21,000	\$ 21,000	\$ 3,000	\$ 21,000		\$ 300,000
	OS Desktops/Laptops/Labs/Mobile Devices	\$ 390,000					\$ 8,000			\$ 398,000
	OS Network Electronics	\$ 130,000	\$ 14,000	\$ 12,000	\$ 14,000	\$ 14,000	\$ 2,000	\$ 14,000		\$ 200,000
	OS SAN									\$ -
	OS Security (Firewalls/Filtering)	\$ 975,000	\$ 105,000	\$ 90,000	\$ 105,000	\$ 105,000	\$ 15,000	\$ 105,000		\$ 1,500,000
	OS Servers Incl Virtual/OS Voice Upgrade	\$ 325,000	\$ 35,000	\$ 30,000	\$ 35,000	\$ 35,000	\$ 5,000	\$ 35,000		\$ 500,000
	OS Telecomm/Enterprise Software Licensing	\$ 260,000	\$ 28,000	\$ 24,000	\$ 28,000	\$ 28,000	\$ 4,000	\$ 28,000		\$ 400,000
Sub-total T.S.		\$ 3,345,000	\$ 398,000	\$ 369,000	\$ 398,000	\$ 398,000	\$ 43,000	\$ 225,000	\$ -	\$ 5,176,000
	GRAND TOTAL	\$ 6,209,500	\$ 1,301,800	\$ 7,192,400	\$ 5,300,600	\$ 2,316,000	\$ 43,000	\$ 480,000	\$ 550,000	\$ 23,393,300

Oakland Schools 5 Year Capital Plan

Oakland Schools Capital Outlay 5-Year Plan School Fiscal Years 2027-31		2028								
		Main	NE	NW	SE	SW			Instr/Curr	2028
		Campus	Campus	Campus	Campus	Campus	PP&G	Summit	Programs	TOTAL
Facilities Projects	HVAC Upgrades		\$ 1,566,000	\$ 525,200	\$ 150,000	\$ 197,000				\$ 2,438,200
	Chiller									
	Lighting & Energy Efficiency Upgrades		\$ 718,600	\$ 831,100	\$ 1,049,400	\$ 832,700				\$ 3,431,800
	Painting	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000				\$ 250,000
	Parking Lot Repaving									\$ -
	Phase I Sec. Ent. (Security, Card Access, Fire)									\$ -
	Phase II (Painting, Floors, Aesthetics)									\$ -
	Roof Replacement				\$ 1,151,000					\$ 1,151,000
	Safety/Security									\$ -
	SE RTUs									\$ -
Summit Reconfig							\$ 900,000		\$ 900,000	
Facilities Operations Routine Maintenance	A&E Consulting Fees		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	Asphalt Repairs	\$ 25,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 45,000
	Building Updates	\$ 50,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000				\$ 130,000
	Concrete Repairs/Replacement/Leveling	\$ 20,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 40,000
	Custodial/Maintenance Equipment		\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000				\$ 80,000
	Electrical Updates	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 50,000
	Exterior - Brick Tuck-Pointing									\$ -
	Flooring Updates	\$ 50,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 90,000
	Furniture/Equipment	\$ 25,000	\$ 40,000	\$ 40,000	\$ 40,000	\$ 40,000		\$ 5,000		\$ 190,000
	Grounds		\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000				\$ 8,000
	HVAC Maintenance	\$ 50,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 150,000
	Lighting & Energy Maintenance	\$ 10,000								\$ 10,000
	Plumbing	\$ 10,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000				\$ 90,000
	Program Refresh	\$ -	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	Roof Repair		\$ 5,000	\$ 5,000		\$ 5,000				\$ 15,000
	Safety/Security	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000		\$ 10,000		\$ 60,000
	Vehicles									\$ -
	Sub-total Facilities Operations	\$ 310,000	\$ 2,556,600	\$ 1,628,300	\$ 2,617,400	\$ 1,301,700	\$ -	\$ 915,000	\$ -	\$ 9,329,000
	PP&G	Production Print & Graphics						\$ 90,000		
Sub-total PP&G		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 90,000	\$ -	\$ -	\$ 90,000
Student Services & Special Pops	ACE								\$ 20,000	\$ 20,000
	Program Refresh (Instructional Equipment)		\$ 63,000	\$ 63,000	\$ 63,000	\$ 63,000				\$ 252,000
	Repair/Replacement		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	STEMi				\$ 200,000					\$ 200,000
	NAIS Build (SE)									\$ -
	NAIS Equipment									
	Robotics (Location TBD)					\$ 2,000,000				\$ 2,000,000
	Special Ed Assistive Tech + Other Cap Needs							\$ 300,000		\$ 300,000
VLAC K-8/ 9-12							\$ 80,000		\$ 80,000	
Sub-total Student Services	\$ -	\$ 88,000	\$ 88,000	\$ 288,000	\$ 2,088,000	\$ -	\$ -	\$ 400,000	\$ 2,952,000	
Technology Services	Audio Video Equipment Upgrades	\$ 100,000								\$ 100,000
	Battery Replacements (UPS for Data Center)									\$ -
	Cabling Services	\$ 1,000	\$ 500	\$ 500	\$ 500	\$ 500		\$ 1,000		\$ 4,000
	CFEF Desktops/Laptops/Labs		\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000				\$ 400,000
	CFEF Mobile Devices		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	CFEF Network Electronics		\$ 143,600	\$ 143,800	\$ 143,800	\$ 143,800				\$ 575,000
	Communications Channel	\$ -								\$ -
	Copier/Printer Replacements									
	Emerging Technologies (equip test/demo)	\$ 100,000								\$ 100,000
	ONE Network Electronics	\$ 2,000,000								\$ 2,000,000
	OS Backup									\$ -
	OS Desktops/Laptops/Labs/Mobile Devices	\$ 450,000								\$ 450,000
	OS Network Electronics	\$ 390,900				\$ 4,300	\$ 29,800			\$ 425,000
	OS SAN									\$ -
	OS Security (Firewalls/Filtering)	\$ 114,000	\$ 16,000	\$ 16,000	\$ 16,000	\$ 16,000	\$ 6,000	\$ 16,000		\$ 200,000
	OS Servers Incl Virtual/OS Voice Upgrade	\$ 325,000	\$ 35,000	\$ 30,000	\$ 35,000	\$ 35,000	\$ 5,000	\$ 35,000		\$ 500,000
	OS Telecomm/Enterprise Software Licensing									\$ -
Sub-total T.S.	\$ 3,480,900	\$ 320,100	\$ 315,300	\$ 320,300	\$ 324,600	\$ 40,800	\$ 52,000	\$ -	\$ 4,854,000	
	GRAND TOTAL	\$ 3,790,900	\$ 2,964,700	\$ 2,031,600	\$ 3,225,700	\$ 3,714,300	\$ 130,800	\$ 967,000	\$ 400,000	\$ 17,225,000

Oakland Schools 5 Year Capital Plan

Oakland Schools Capital Outlay 5-Year Plan School Fiscal Years 2027-31		2029								
		Main	NE	NW	SE	SW			Instr/Curr	2029
		Campus	Campus	Campus	Campus	Campus	PP&G	Summit	Programs	TOTAL
Facilities Projects	HVAC Upgrades		\$ 1,566,100	\$ 1,383,900	\$ -	\$ 3,046,900				\$ 5,996,900
	Chiller									\$ -
	Lighting & Energy Efficiency Upgrades									\$ -
	Painting	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000				\$ 250,000
	Parking Lot Repaving									\$ -
	Phase I Sec. Ent. (Security, Card Access, Fire)									\$ -
	Phase II (Painting, Floors, Aesthetics)									\$ -
	Roof Replacement									\$ -
	Safety/Security									\$ -
	SE RTUs									\$ -
Summit Reconfig									\$ -	
Facilities Operations Routine Maintenance	A&E Consulting Fees		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	Asphalt Repairs	\$ 10,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 30,000
	Building Updates	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000		\$ 5,000		\$ 155,000
	Concrete Repairs/Replacement/Leveling	\$ 10,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 30,000
	Custodial/Maintenance Equipment		\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000				\$ 120,000
	Electrical Updates	\$ 40,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 80,000
	Exterior - Brick Tuck-Pointing	\$ 5,000								\$ 5,000
	Flooring Updates	\$ 50,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000		\$ 40,000		\$ 130,000
	Furniture/Equipment	\$ 20,000	\$ 40,000	\$ 40,000	\$ 40,000	\$ 40,000				\$ 180,000
	Grounds		\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 20,000
	HVAC Maintenance	\$ 70,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 170,000
	Lighting & Energy Maintenance	\$ 50,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 90,000
	Plumbing	\$ 10,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000				\$ 90,000
	Program Refresh		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	Roof Repair		\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 40,000
	Safety/Security	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000		\$ 5,000		\$ 55,000
	Vehicles	\$ 180,000				\$ 65,000				\$ 245,000
		Sub-total Facilities Operations	\$ 535,000	\$ 1,876,100	\$ 1,693,900	\$ 310,000	\$ 3,421,900	\$ -	\$ 50,000	\$ -
PP&G	Production Print & Graphics						\$ 90,000			\$ 90,000
	Sub-total PP&G	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 90,000	\$ -	\$ -	\$ 90,000
Student Services & Special Pops	ACE								\$ 20,000	\$ 20,000
	Program Refresh (Instructional Equipment)		\$ 63,000	\$ 63,000	\$ 63,000	\$ 63,000				\$ 252,000
	Repair/Replacement		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000		\$ 10,000		\$ 110,000
	STEMi				\$ 200,000					\$ 200,000
	NAIS Build (SE)									\$ -
	NAIS Equipment									
	Robotics (Location TBD)					\$ 3,000,000				\$ 3,000,000
	Special Ed Assistive Tech + Other Cap Needs							\$ 300,000		\$ 300,000
	VLAC K-8/ 9-12							\$ 80,000		\$ 80,000
	Sub-total Student Services	\$ -	\$ 88,000	\$ 88,000	\$ 288,000	\$ 3,088,000	\$ -	\$ 10,000	\$ 400,000	\$ 3,962,000
Technology Services	Audio Video Equipment Upgrades	\$ 100,000								\$ 100,000
	Battery Replacements (UPS for Data Center)									\$ -
	Cabling Services	\$ 1,000	\$ 500	\$ 500	\$ 500	\$ 500		\$ 1,000		\$ 4,000
	CFEF Desktops/Laptops/Labs		\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000				\$ 400,000
	CFEF Mobile Devices		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	CFEF Network Electronics									\$ -
	Communications Channel	\$ -								\$ -
	Copier/Printer Replacements									\$ -
	Emerging Technologies (equip test/demo)	\$ 100,000								\$ 100,000
	ONE Network Electronics									\$ -
	OS Backup									\$ -
	OS Desktops/Laptops/Labs/Mobile Devices	\$ 200,000								\$ 200,000
	OS Network Electronics									\$ -
	OS SAN	\$ 520,000	\$ 56,000	\$ 48,000	\$ 56,000	\$ 56,000	\$ 8,000	\$ 56,000		\$ 800,000
	OS Security (Firewalls/Filtering)									\$ -
	OS Servers Incl Virtual/OS Voice Upgrade									\$ -
	OS Telecomm/Enterprise Software Licensing									\$ -
	Sub-total T.S.	\$ 921,000	\$ 181,500	\$ 173,500	\$ 181,500	\$ 181,500	\$ 8,000	\$ 57,000	\$ -	\$ 1,704,000
	GRAND TOTAL	\$ 1,456,000	\$ 2,145,600	\$ 1,955,400	\$ 779,500	\$ 6,691,400	\$ 98,000	\$ 117,000	\$ 400,000	\$ 13,642,900

Oakland Schools 5 Year Capital Plan

Oakland Schools Capital Outlay 5-Year Plan School Fiscal Years 2027-31		2030								
		Main	NE	NW	SE	SW			Instr/Curr	2030
		Campus	Campus	Campus	Campus	Campus	PP&G	Summit	Programs	TOTAL
Facilities Projects	HVAC Upgrades									\$ -
	Chiller									\$ -
	Lighting & Energy Efficiency Upgrades		\$ 206,600	\$ 197,800	\$ 169,300	\$ 216,000				\$ 789,700
	Painting		\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 15,000			\$ 215,000
	Parking Lot Repaving									\$ -
	Phase I Sec. Ent. (Security, Card Access, Fire)									\$ -
	Phase II (Painting, Floors, Aesthetics)									\$ -
	Roof Replacement									\$ -
	Safety/Security									\$ -
	SE RTUs									\$ -
	Summit Reconfig									\$ -
Facilities Operations Routine Maintenance	A&E Consulting Fees		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	Asphalt Repairs	\$ 10,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 30,000
	Building Updates	\$ 10,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000				\$ 130,000
	Concrete Repairs/Replacement/Leveling		\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 20,000
	Custodial/Maintenance Equipment		\$ 22,000	\$ 22,000	\$ 22,000	\$ 22,000				\$ 88,000
	Electrical Updates	\$ 20,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 60,000
	Exterior - Brick Tuck-Pointing									\$ -
	Flooring Updates	\$ 50,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 90,000
	Furniture/Equipment	\$ 35,000	\$ 40,000	\$ 40,000	\$ 40,000	\$ 40,000	\$ 5,000			\$ 200,000
	Grounds									\$ -
	HVAC Maintenance	\$ 150,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 250,000
	Lighting & Energy Maintenance	\$ 50,000					\$ 30,000			\$ 80,000
	Plumbing	\$ 10,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000				\$ 90,000
	Program Refresh		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	Roof Repair		\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 20,000
	Safety/Security		\$ 238,700	\$ 23,200	\$ 343,300	\$ 275,000				\$ 880,200
	Vehicles									\$ -
Sub-total Facilities Operations		\$ 335,000	\$ 717,300	\$ 493,000	\$ 784,600	\$ 763,000	\$ 50,000	\$ -	\$ -	\$ 3,142,900
PP&G	Production Print & Graphics						\$ 90,000			\$ 90,000
	Sub-total PP&G	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 90,000	\$ -	\$ -	\$ 90,000
Student Services & Special Pops	ACE								\$ 20,000	\$ 20,000
	Program Refresh (Instructional Equipment)		\$ 63,000	\$ 63,000	\$ 63,000	\$ 63,000				\$ 252,000
	Repair/Replacement		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	STEMi				\$ 200,000					\$ 200,000
	NAIS Build (SE)									\$ -
	NAIS Equipment									\$ -
	Robotics (Location TBD)									\$ -
	Special Ed Assistive Tech + Other Cap Needs								\$ 300,000	\$ 300,000
VLAC K-8/ 9-12								\$ 80,000	\$ 80,000	
Sub-total Student Services		\$ -	\$ 88,000	\$ 88,000	\$ 288,000	\$ 88,000	\$ -	\$ -	\$ 400,000	\$ 952,000
Technology Services	Audio Video Equipment Upgrades	\$ 100,000								\$ 100,000
	Battery Replacements (UPS for Data Center)	\$ 19,600	\$ 2,100	\$ 1,800	\$ 2,100	\$ 2,100	\$ 300	\$ 2,000		\$ 30,000
	Cabling Services	\$ 1,000	\$ 500	\$ 500	\$ 500	\$ 500		\$ 1,000		\$ 4,000
	CFEF Desktops/Laptops/Labs		\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000				\$ 400,000
	CFEF Mobile Devices		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	CFEF Network Electronics									\$ -
	Communications Channel	\$ -								\$ -
	Copier/Printer Replacements									\$ -
	Emerging Technologies (equip test/demo)	\$ 100,000								\$ 100,000
	ONE Network Electronics									\$ -
	OS Backup									\$ -
	OS Desktops/Laptops/Labs/Mobile Devices	\$ 200,000								\$ 200,000
	OS Network Electronics									\$ -
	OS SAN									\$ -
	OS Security (Firewalls/Filtering)	\$ 130,000	\$ 14,000	\$ 12,000	\$ 14,000	\$ 14,000	\$ 2,000	\$ 14,000		\$ 200,000
	OS Servers Incl Virtual/OS Voice Upgrade	\$ 130,000	\$ 14,000	\$ 12,000	\$ 14,000	\$ 14,000	\$ 2,000	\$ 14,000		\$ 200,000
OS Telecomm/Enterprise Software Licensing									\$ -	
Sub-total T.S.		\$ 680,600	\$ 155,600	\$ 151,300	\$ 155,600	\$ 155,600	\$ 4,300	\$ 31,000	\$ -	\$ 1,334,000
	GRAND TOTAL	\$ 1,015,600	\$ 960,900	\$ 732,300	\$ 1,228,200	\$ 1,006,600	\$ 144,300	\$ 31,000	\$ 400,000	\$ 5,518,900

Oakland Schools 5 Year Capital Plan

Oakland Schools Capital Outlay 5-Year Plan School Fiscal Years 2027-31		2031								
		Main	NE	NW	SE	SW			Instr/Curr	2031
		Campus	Campus	Campus	Campus	Campus	PP&G	Summit	Programs	TOTAL
Facilities Projects	HVAC Upgrades									\$ -
	Chiller									\$ -
	Lighting & Energy Efficiency Upgrades									\$ -
	Painting									\$ -
	Parking Lot Repaving									\$ -
	Phase I Sec. Ent. (Security, Card Access, Fire)									\$ -
	Phase II (Painting, Floors, Aesthetics)									\$ -
	Roof Replacement									\$ -
	Safety/Security									\$ -
	SE RTUs									\$ -
Summit Reconfig									\$ -	
Facilities Operations Routine Maintenance	A&E Consulting Fees		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	Asphalt Repairs	\$ 10,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 30,000
	Building Updates	\$ 1,000,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000				\$ 1,120,000
	Concrete Repairs/Replacement/Leveling	\$ 10,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 30,000
	Custodial/Maintenance Equipment		\$ 22,000	\$ 22,000	\$ 22,000	\$ 22,000				\$ 88,000
	Electrical Updates	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 50,000
	Exterior - Brick Tuck-Pointing	\$ 5,000								\$ 5,000
	Flooring Updates	\$ 50,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 25,000			\$ 135,000
	Furniture/Equipment	\$ 20,000	\$ 40,000	\$ 40,000	\$ 40,000	\$ 40,000	\$ 5,000			\$ 185,000
	Grounds									\$ -
	HVAC Maintenance	\$ 150,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 250,000
	Lighting & Energy Maintenance	\$ 100,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 20,000			\$ 160,000
	Plumbing	\$ 5,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000				\$ 85,000
	Program Refresh		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	Roof Repair		\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000				\$ 20,000
	Safety/Security Vehicles	\$ 15,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000				\$ 55,000
										\$ -
	Sub-total Facilities Operations	\$ 1,375,000	\$ 247,000	\$ 247,000	\$ 247,000	\$ 247,000	\$ 50,000	\$ -	\$ -	\$ 2,413,000
PP&G	Production Print & Graphics						\$ 90,000			\$ 90,000
	Sub-total PP&G	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 90,000	\$ -	\$ -	\$ 90,000
Student Services & Special Pops	ACE								\$ 20,000	\$ 20,000
	Program Refresh (Instructional Equipment)		\$ 63,000	\$ 63,000	\$ 63,000	\$ 63,000				\$ 252,000
	Repair/Replacement		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	STEMi				\$ 200,000					\$ 200,000
	NAIS Build (SE)									\$ -
	NAIS Equipment									\$ -
	Robotics (Location TBD)									\$ -
	Special Ed Assistive Tech + Other Cap Needs							\$ 300,000		\$ 300,000
	VLAC K-8/ 9-12							\$ 80,000		\$ 80,000
	Sub-total Student Services	\$ -	\$ 88,000	\$ 88,000	\$ 288,000	\$ 88,000	\$ -	\$ -	\$ 400,000	\$ 952,000
Technology Services	Audio Video Equipment Upgrades	\$ 100,000								\$ 100,000
	Battery Replacements (UPS for Data Center)	\$ 120,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000		\$ 3,000		\$ 203,000
	Cabling Services	\$ 1,000	\$ 500	\$ 500	\$ 500	\$ 500		\$ 1,000		\$ 4,000
	CFEF Desktops/Laptops/Labs		\$ 156,100	\$ 154,100	\$ 150,100	\$ 151,100				\$ 611,400
	CFEF Mobile Devices		\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000				\$ 100,000
	CFEF Network Electronics									\$ -
	Communications Channel	\$ -								\$ -
	Copier/Printer Replacements	\$ 135,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 2,000	\$ 30,000		\$ 407,000
	Emerging Technologies (equip test/demo)	\$ 100,000								\$ 100,000
	ONE Network Electronics									\$ -
	OS Backup									\$ -
	OS Desktops/Laptops/Labs/Mobile Devices	\$ 392,000					\$ 8,000			\$ 400,000
	OS Network Electronics									\$ -
	OS SAN									\$ -
	OS Security (Firewalls/Filtering)									\$ -
	OS Servers Incl Virtual/OS Voice Upgrade									\$ -
	OS Telecomm/Enterprise Software Licensing									\$ -
	Sub-total T.S.	\$ 848,000	\$ 261,600	\$ 259,600	\$ 255,600	\$ 256,600	\$ 10,000	\$ 34,000	\$ -	\$ 1,925,400
	GRAND TOTAL	\$ 2,223,000	\$ 596,600	\$ 594,600	\$ 790,600	\$ 591,600	\$ 150,000	\$ 34,000	\$ 400,000	\$ 5,380,400

**RESOLUTION OF THE
FARMINGTON PUBLIC SCHOOLS
BOARD OF EDUCATION**

(To be adopted on or after May 11, 2026)

WHEREAS, Mich. Comp. Laws § 380.614 requires a constituent school board to designate its representative and identify the Intermediate School Board candidate the board supports by a resolution adopted not earlier than 21 days prior to the date of the election, and

WHEREAS, Mich. Comp. Laws § 380.614 prescribes the method for passage of a resolution including the requirement to consider the resolution at not less than one public meeting before adopting the resolution, and

WHEREAS, the Board previously considered the resolution at an open meeting conducted in a manner prescribed under the Open Meetings Act on **APRIL 21, and MAY 5, 2026.**

•

NOW, THEREFORE, BE IT RESOLVED THAT:

1. The Board designates **RONALD RECINTO** as its representative and **ANGIE SMITH** as its alternate representative to serve on the 2026 electoral body responsible for electing members to the Oakland Schools Intermediate School District Board of Education.
2. The Board **SUPPORT** candidate **GARY HAUFF** for the one (1) position on the Oakland Schools Intermediate School District Board of Education for a term of six (6) years ending June 30, 2032.
3. The Board directs its representative **RONALD RECINTO** to vote for candidate **GARY HAUFF** at least on the first ballot taken at the June 1, 2026 election.

Ayes: **XXX**

Nays: **XXX**

Motion declared adopted.

Cheryl Blau
Secretary
Board of Education

Certification

The undersigned, duly qualified and acting Secretary of the Board of Education of **FARMINGTON PUBLIC SCHOOLS**, Michigan, hereby certifies that the foregoing is a true and complete copy of a resolution adopted by the Board at a **REGULAR** meeting held on **MAY 19, 2026**, the original of which resolution is a part of the Board's minutes.

March 11, 2026

Dear Local District Board Secretary:

The purpose of this letter is to advise you that an election for one (1) six-year term on the Oakland Schools Board of Education will be held on **Monday, June 1, 2026**.

Oakland Schools board members are elected by an electoral body composed of one (1) person designated by the board of each constituent school district. The Revised School Code prescribes that each constituent school district board must designate a representative to this electoral body by adopting a resolution which:

- a. Designates the person to vote in the election on behalf of the local district board;
- b. Directs the designee which candidate the board supports for each position to be filled; and
- c. Directs the designee to vote for those individuals, at least on the first ballot taken by the electoral body.

Designated electors must cast their ballots **in person** at the election scheduled to take place between 5:30–7:30 PM on Monday, June 1, 2026 in the Oakland Schools Conference Center located at 2111 Pontiac Lake Road in Waterford. **The revised ISD election law prohibits the acceptance of absentee ballots.**

Should a tie vote occur, it will be necessary for your district's Designate or Alternate to cast a second and subsequent ballot in person at Oakland Schools (Agenda Item J). The timeframe to cast a second and subsequent ballot will be open for one hour after the *Announcement of the Election Results* (Agenda Item I). It is highly recommended that your district's Designate or Alternate remain present at the Board Election through the *Announcement of the Election Results*. Please note that only the districts whose Designate or Alternate appear in person to cast a second vote, and subsequent rounds of voting, will be counted toward the tally of tiebreaking results. A district's ballot from the first round of voting or the supplied Resolution will not count toward a second, or subsequent, round of voting. The re-voting process will continue until the candidate with the greatest number of votes is elected.

After your board has adopted its resolution as prescribed, please provide a copy of the resolution to the Oakland Schools Superintendent's office **by 4 PM Friday, May 29, 2026** via fax at 248.209.2206 or email at Nicole.Christian@oakland.k12.mi.us. This will enable us to compile a list of district designees prior to the election date.

Please note that no approved resolutions shall be accepted after this time/date. If the resolution is not filed, the constituent district will be unable to cast a vote during the June 1 election.



2111 Pontiac Lake Road
Waterford, MI 48328-2736
Telephone: 248.209.2000
www.oakland.k12.mi.us

Enclosed is a copy of the 2026 Election Timeline, Revised School Code, the Agenda for the June 1 Biennial Election, Candidate Nominating Guidelines provided by the Oakland County Elections Division, and a sample resolution to designate your district's representative(s) and selection of candidate(s).

If you have any questions regarding the ISD board election legislation or the ISD board election process, please contact Sherry McMillan at 248.209.2062 or by email at Sherry.McMillan@oakland.k12.mi.us.

Your assistance is greatly appreciated.

Sincerely,

A handwritten signature in black ink, appearing to read 'Carol Finkelstein', written over a horizontal line.

Carol Finkelstein, Secretary
Oakland Schools Board of Education

Encl

CC: District Superintendent



Oakland Schools Board of Education 2026 Election Timeline

December 2025:

Candidates may pick up nominating petitions and affidavit forms at the Oakland County Clerk's Office, Elections Division [1200 N. Telegraph Road, Dept. 417, Pontiac, MI 48341].

May 1, 2026 – 4:00 PM:

Deadline for candidates to file nominating petitions, filing fees, and Affidavits of Identity with the Oakland County Clerk's Office, Elections Division.

May 4, 2026:

Oakland Schools receives Official Candidate List from Oakland County Clerk's Office, Elections Division. Oakland Schools sends list of candidates to constituent district superintendents and executive assistants to the superintendents.

May 11 - 29, 2026:

Each constituent district board of education must:

- 1) Designate its representative(s) and identify the ISD candidate(s) its board supports.
- 2) Consider and adopt a resolution affirming #1. Each board must consider its resolution at not less than one (1) public meeting before adopting the resolution.

May 29, 2026 – 4:00 PM:

Copies of district resolutions due to the Oakland Schools Superintendent's office via fax (248.209.2206) or email (Nicole.Christian@oakland.k12.mi.us). **Please note that no approved resolutions shall be accepted after this time/date. If the resolution is not filed, the constituent district will be unable to cast a vote during the June 1 election.**

June 1, 2026 – 5:30-7:30 PM:

District representatives attend Oakland Schools Board of Education Biennial Board Election open meeting to cast ballot(s) on behalf of their districts. ***No absentee ballots can be accepted.***

June 2, 2026:

Notification of election results sent from Oakland Schools to constituent district superintendents, executive assistants to the superintendents, and the Oakland County Clerk's Office, Elections Division.

July 7, 2026:

Successful candidates take *Oath of Office* at Oakland Schools Board of Education Organizational Meeting, *if not present at the Biennial Board Election.*



Oakland Schools Board of Education
Biennial Election
June 1, 2026 – 5:30 PM
2111 Pontiac Lake Road, Waterford, Michigan
Oakland Schools Conference Center

AGENDA

- | | |
|---|----------------|
| A. Meeting Called to Order | 5:30 PM |
| B. Roll Call | |
| C. Statement of Purpose of the Meeting | |
| D. Naming of Canvassers | 5:35 PM |
| E. Casting of the Ballots | 5:40 – 7:30 PM |
| F. Declaration of Last Opportunity to Vote | 7:25 PM |
| G. Closing of the Polls | 7:30 PM |
| H. Canvass of the Ballots | 7:30 – 7:40 PM |
| I. Announcement of Election Results
<i>(if there is not a tie vote)</i> | 7:45 PM |
| J. Second and Subsequent Rounds of Voting
<i>(if necessary, in the event of a tie)</i> | |
| K. Announcement of Tie Vote Results
<i>(if necessary, in the event of a tie)</i> | |
| L. Notarization of Results | |
| M. Acceptance of Office
<i>(if successful candidate(s) are in attendance)</i> | |
| N. Visitor Comments | |
| O. Adjourn | |

OAKLAND INTERMEDIATE SCHOOL DISTRICT

Election Date: June 1, 2026
Vote for One
Six Year Term Ending June 30, 2032

Filing Official

Oakland County Elections Division
West Wing Extension, 1st Floor
1200 N. Telegraph Rd., Dept. 417
Pontiac, MI 48341-0417
(248) 858-0563

Qualifications

A candidate for any seat on the Oakland Schools Board of Education must be a registered voter at least 18 years of age, a citizen of the United States, and must reside within one of Oakland County's school districts. Additionally, a candidate must be a resident of the State of Michigan for at least 30 days; and a resident of one of the 28 constituent school districts on or before the 30th day prior to the date of the election. A candidate for the 2026 election may also be currently seated on a local school district board of education.

Nominating Petitions, Filing Fee and Affidavits of Identity

Friday, May 1, 2026, at 4:00 p.m. is the last day to file petitions with the County Clerk. Petition and Affidavit of Identity forms are available at the Oakland County Elections Division, 1200 N. Telegraph Rd., Dept. 417, Pontiac 48341-0417.

A minimum of 40 and no more than 100 valid signatures is required for each candidate. Only qualified registered electors of the OAKLAND INTERMEDIATE SCHOOL DISTRICT may sign nominating petitions. Petitions must be circulated on a city/township basis. Electors may sign petitions for only as many candidates as there are persons to be elected to such office.

Those circulating petitions must be qualified registered electors in the State of Michigan. The circulator must sign each petition page – care must be taken to date the petition form **AFTER** it has been circulated. The County Clerk is responsible for determining the sufficiency of any petitions filed by OISD candidates and the eligibility of the candidates to seek a position on the OISD board.

A \$100 nonrefundable fee may be filed by the candidate in lieu of a petition.

The statutes which govern the election of OISD board members through the meeting process provide that the chairperson of the meeting may accept nominations for an available position “from the floor” if no candidates filed for the position. Consequently, in an instance where no candidates file for an available ISD position, the ballot must contain several lines for the hand entry of the candidates who receive nomination at the meeting.

Conduct of Meeting

The President and Secretary of the OISD are responsible for convening and conducting any meetings held by the OISD to fill its board positions; County Clerks are not required to play any role in the conduct of the meetings.

THE REVISED SCHOOL CODE (EXCERPT)
Act 451 of 1976

380.614 Board; election of members; resolution; notice of meeting; acting chairperson and secretary; open meeting; term; vacancy; nominating petition; signatures; filing petition and affidavit; ballots; filing fee.

Sec. 614. (1) Except as provided in section 615 and subject to section 642c of the Michigan election law, MCL 168.642c, the members of the intermediate school board shall be elected biennially on the first Monday in June by an electoral body composed of 1 person designated by the board of each constituent school district.

(2) The board of a constituent district shall designate its representative to this electoral body by resolution adopted not earlier than 21 days before the date of this biennial election. The board shall consider the resolution at not less than 1 public meeting before adopting the resolution. The resolution shall be adopted by majority vote of the members serving on the board. In its resolution designating its representative, the board of a constituent district shall identify the candidate the board supports for each position to be filled on the intermediate school board and shall direct its representative to vote for that individual or individuals at least on the first ballot taken by the electoral body. The secretary of the intermediate school board shall send a notice by certified mail of the hour and place of the meeting of the electoral body described in subsection (1) to the secretary of the board of each constituent school district at least 10 days before the meeting. The president and secretary of the intermediate school board shall act as chairperson and secretary at the meeting. The meeting of the electoral body shall be an open meeting conducted in the manner prescribed under the open meetings act, 1976 PA 267, MCL 15.261 to 15.275.

(3) Except as provided in section 703, the term of office of each member elected to the intermediate school board is 6 years and begins on July 1 following election. Not more than 2 members of the intermediate school board shall be from the same school district unless there are fewer districts than there are positions to be filled.

(4) A vacancy shall be filled by the remaining members of the intermediate school board until the next biennial election at which time the vacancy shall be filled for the balance of the unexpired term. Notice of the vacancy shall be filed with the state board within 5 days after the vacancy occurs. If the vacancy is not filled within 30 days after it occurs, the vacancy shall be filled by the state board.

(5) Subject to subsection (7), a candidate for election to the intermediate school board shall be nominated by petitions that are signed by a number of school electors of the combined constituent school districts of the intermediate school district, as follows:

(a) If the population of the intermediate school district is less than 10,000 according to the most recent federal census, a minimum of 6 and a maximum of 20.

(b) If the population of the intermediate school district is 10,000 or more according to the most recent federal census, a minimum of 40 and a maximum of 100.

(6) A school elector may sign as many petitions as there are vacancies to fill. Nominating petitions and an affidavit as provided in section 558 of the Michigan election law, MCL 168.558, shall be filed with the school district filing official not later than 30 days before the date of the biennial election under subsection (1). The school district filing official shall determine the sufficiency of the petitions and the eligibility of the candidates nominated. The school district filing official shall provide ballots for the biennial election, listing on the ballots the names of all candidates properly nominated. The chairperson of the biennial election meeting may accept nominations for a vacancy from the floor only if no nominating petitions have been filed for the vacancy.

(7) Instead of filing nominating petitions, a candidate for election to the intermediate school board may pay a nonrefundable filing fee of \$100.00 to the school district filing official. If this fee is paid by the due date for nominating petitions, the payment has the same effect under this section as the filing of nominating petitions.

History: 1976, Act 451, Imd. Eff. Jan. 13, 1977;—Am. 1977, Act 43, Imd. Eff. June 29, 1977;—Am. 1981, Act 87, Imd. Eff. July 2, 1981;—Am. 1984, Act 322, Eff. Dec. 28, 1984;—Am. 1992, Act 263, Eff. Jan. 1, 1993;—Am. 2002, Act 157, Eff. Jan. 1, 2003;—Am. 2003, Act 299, Eff. Jan. 1, 2005;—Am. 2004, Act 233, Imd. Eff. July 21, 2004;—Am. 2004, Act 419, Imd. Eff. Nov. 29, 2004;—Am. 2011, Act 232, Eff. Jan. 1, 2012.

Popular name: Act 451

Memorandum

To: FPS Board of Education
From: Wes Prescott, Director of Technology
Date: 05/05/2026
Subject: Technology Purchase - Title I Elementary iPads

FISCAL FUND IMPACT: Title I
IMPACT AMOUNT: \$132,220.00
MEETING TYPE: Regular

EXECUTIVE SUMMARY/BACKGROUND:

As we continue to implement the vision for technology use, we maintain focus on access and equity for all. To better support students by utilizing multiple instructional methods there was an identified need for our early elementary students. The implementation of these iPads will help support small group instruction as well as provide more hands on learning for our students. These devices will be used to support differentiated instruction as well as early interventions and can be used for small group instruction utilizing the 'station' approach.

RECOMMENDATION:

Administration recommends that the Board of Education authorize the purchase from Apple in the amount of \$132,220.00 supported by the Title I funds.

IMPACT IF NOT APPROVED:

Students won't have use of these devices.

NEXT STEPS IF APPROVED:

The devices will be purchased and deployed over the summer of 2026.



Apple Inc. Education Price Quote

Customer: Patrick Gregory FARMINGTON PUBLIC SCHOOLS Email: patrick.gregory@oakland.k12.mi.us	Apple Inc: Deb McMurray Email: dmcmurray@apple.com	Apple Quote: 2214445511 Quote Date: April 30, 2026 Quote Valid Until: May 28, 2026
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Quote Comments:

Item #	Details	Qty	Unit List Price	Extended List Price
1	11-inch iPad Pro Wi-Fi 256GB with standard glass - Space Black (Packaged in a 10-pack) Part Number: MDYG4LL/A	110	\$889.00	\$97,790.00
2	3-Year AppleCare+ for Schools iPad Pro 11-inch (M4/M5) Part Number: SMFR2LL/A	110	\$169.00	\$18,590.00
3	Apple Pencil Pro Part Number: MX2D3AM/A	110	\$119.00	\$13,090.00
4	Jamf School for macOS, iOS and tvOS Lifetime License - Per Unique Device (View License Agreement https://resources.jamf.com/documents/jamf-SLASA.pdf) Part Number: HL2M2LL/A	110	\$25.00	\$2,750.00

Education List Price Total	\$132,220.00
Additional Tax	\$0.00
Estimated Tax	\$0.00
Total Tax	\$0.00
Extended Total Price*	\$132,220.00

**In most cases Extended Total Price does not include Sales Tax
If applicable, Recycle/eWaste/CBE Fees for CA Accounts are included. Standard shipping is complimentary

Disclosure

This document has been created for you as Apple Quote ID **2214445511**.

Your institution's Authorized Purchaser may submit an order online at <https://ecommerce.apple.com>. Go to the Quote area of your Apple Online Store, click on it and convert to an order.

- If you're the authorized purchaser and need assistance in registering for access to the Apple Online Store, please contact your Apple Sales Representative.

This is a quote for the sale of products or services. Your use of this quote is subject to the following provisions which can change on subsequent quotes:

- A. Any order that you place in response to this Quote will be governed by the purchase agreement between Apple Inc. ("Apple") and you or another entity under which you're authorized to purchase under, in effect at the time you place the order.
 - If you do not have a purchase agreement in effect with Apple, please contact csteam.edu@apple.com.
- B. All sales are final. Please review Return Policy below if you have any questions. If you use your institution's Purchase Order form to place an order in response to this Quote, Apple rejects any Terms set out on the Purchase Order that are inconsistent with or in addition to the Terms of the governing purchase agreement between the parties.
- C. Unless this Quote specifies otherwise, it remains in effect until the Quote Valid Until Date set forth above. Apple reserves the right to withdraw this Quote before an order is placed, modify, or cancel any provision of this Quote, or cancel any orders placed.

Memorandum

To: FPS Board of Education
From: Wes Prescott, Director of Technology
Date: 05/05/2026
Subject: Technology Purchase - HS/CTE Laptop Refresh

FISCAL FUND IMPACT: 2020 Bond + CTE Funds
IMPACT AMOUNT: \$439,560.00
MEETING TYPE: Regular

EXECUTIVE SUMMARY/BACKGROUND:

As we continue to implement the vision for technology use, we maintain focus on access and equity for all. This project will refresh the end of life laptops currently in use at each high school.

The devices are currently used to support the CTE programs at FHS, NFHS and FCH. We currently have 13 laptop carts with 320 total devices to support these programs. The project would refresh these devices and allow for continued access for students in those programs.

This purchase was planned for, and will be supported by, the 2020 Bond and available CTE funds and utilizes REMC Contract pricing.

RECOMMENDATION:

Administration recommends that the Board of Education authorize the purchase of 330 laptops from Sehi Computer Products in the amount of \$439,560.00 utilizing REMC contract pricing and supported by CTE and 2020 Bond funds.

IMPACT IF NOT APPROVED:

These programs will not have the necessary technology to function efficiently.

NEXT STEPS IF APPROVED:

These devices will be deployed over the summer and in place for the start of the 2026-2027 school year.



Sehi Computer Products, Inc.
2930 Bond Street
Rochester Hills MI 48309
(800) 233-7344

Quote

#Q00303778

4/2/2026

Prepared For

Farmington Public Schools
Email Invoices To:
Accountspayable@Fpsk12.Net
Farmington MI 48336-2363

Ship To

Patrick Gregory - Technology
Farmington Public Schools
32789 West Ten Mile.,
Farmington MI 48336

(248) 804-0335

PO #	Customer ID	Sales Rep	Ship Method	Payment Terms
	FARMPS	Jeffrey Walker	Best Way	Net 30

Qty	Item	UOM	Unit Price	Ext. Price
330	B24GWAV HP Ids Uma U5225U 8 16 G1I Bnbpc	Each	\$1,326.00	\$437,580.00
330	B24KVAV 16Gb (1X16Gb) Ddr5 5600 Sodimm Mem	Each	\$0.00	\$0.00
330	B24LRAV 512Gb Pcie Nvme Tlc Ssd	Each	\$0.00	\$0.00
330	B24P0AV#ABA Cp BI Num Kypd Sr Kbdpm United States / Canada English	Each	\$0.00	\$0.00
330	MI-ASSET Asset Tag Services-Tags Provided By District	Each	\$6.00	\$1,980.00

Subtotal	\$439,560.00
Tax (0%)	\$0.00
Freight	\$0.00
Total	\$439,560.00



Q00303778

Thank You for choosing Sehi!

Memorandum

To: FPS Board of Education
From: Wes Prescott, Director of Technology
Date: 05/05/2026
Subject: Technology Purchase - Admin Device Refresh

FISCAL FUND IMPACT: 2020 Bond
IMPACT AMOUNT: \$57,840.00
MEETING TYPE: Regular

EXECUTIVE SUMMARY/BACKGROUND:

As we continue to implement the vision for technology use, we maintain focus on access and equity for all. The current administrator devices are at the end of their useful life and are in need of replacement. This project would replace those devices. We typically utilize a 5 year replacement cycle for devices and this purchase aligns with that timeframe. This project was planned for, and will be supported by the 2020 Bond.

RECOMMENDATION:

Administration recommends that the Board of Education authorize the purchase from Apple in the amount of \$57,840.00 supported by the 2020 Bond.

IMPACT IF NOT APPROVED:

The administrators would continue to use end of life devices.

NEXT STEPS IF APPROVED:

The devices will be purchased and deployed over the summer of 2026.



Proposal

Proposal Number

2112468764

Account Number/Name

45422

FARMINGTON PUBLIC SCHOOLS

Created On

03/24/2026

Created By

Patrick Gregory

Thank you for creating your proposal, details are provided below. You can access this proposal from your [Apple Store for Education Institution](#) by searching proposal number 2112468764.

Item	Product / Description	Total Quantity	Unit Price	Total Price
1	MDE14LL/A 14-inch MacBook Pro: Apple M5 chip with 10-core CPU and 10-core GPU, 16GB, 1TB SSD - Space Black Specifications • System on a Chip (Processor): Apple M5 chip with 10-core CPU, 10-core GPU, 16-core Neural Engine • Memory: 16GB unified memory • Storage: 1TB SSD storage • Power Adapter: 70W USB-C Power Adapter • Thunderbolt: Three Thunderbolt 4 ports, HDMI port, SDXC card slot, headphone jack, MagSafe 3 port • Display: 14-inch Liquid Retina XDR display • Display: Standard display finish • Pro Apps Bundle for Education: None • Keyboard Language: Backlit Magic Keyboard with Touch ID - US English • Accessory Kit: Accessory Kit	30	1,599.00	47,970.00 USD
2	SD6P2LL/A 4-Year AppleCare+ for Schools - 14-inch MacBook Pro (no service fees)	30	329.00	9,870.00 USD
			Subtotal	57,840.00 USD
			Estimated Tax	0.00 USD

Total	57,840.00 USD
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Please note that your order subtotal does not include sales tax or rebates. Sales tax and rebates, if applicable, will be added when your order is processed. Your order total may include estimated sales tax that is subject to change at the time your order is processed.

How to Order

If you would like to convert this Proposal to an order, log into your [Apple Store for Education Institution](#) and select 'Proposal' from the pull-down menu. Search for this Proposal by entering the Proposal Number referenced above.

Note: A Purchaser login is required to order. Visit your [Apple Store for Education Institution](#) to login or create your Purchaser Apple Account.

The prices and specifications above correspond to those valid at the time the Proposal was created and are subject to change. Purchases are subject to the terms and conditions of your agreement with Apple and the Apple Store for Education Institution.

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Memorandum

To: FPS Board of Education
From: Wes Prescott, Director of Technology
Date: 05/05/2026
Subject: Technology Purchase - Camera Hardware

FISCAL FUND IMPACT: 2020 Bond
IMPACT AMOUNT: \$690,766.01
MEETING TYPE: Regular

EXECUTIVE SUMMARY/BACKGROUND:

As we continue to implement the vision for technology with a focus on safety and security we are in need of some security camera upgrades. Over the past couple years we have upgraded the security camera system at each of our elementary buildings to provide coverage. This project will upgrade the camera system at the secondary buildings as well as providing some additional requested coverage at the elementary schools. We have spent time reviewing the coverage in each building with both the technology dept and building leaders to ensure adequate coverage in all buildings. This purchase includes just over 500 new cameras that will be installed throughout the district. This purchase is utilizing REMC contract pricing and supported by the 2020 Bond.

RECOMMENDATION:

Administration recommends that the Board of Education authorize the purchase of security cameras from MCA in the amount of \$690,766.01, utilizing REMC contract pricing and support by the 2020 Bond.

IMPACT IF NOT APPROVED:

The secondary buildings will continue to utilize old cameras with less than ideal coverage.

NEXT STEPS IF APPROVED:

The cameras will be purchased in the summer of 2026.



Plante & Moran, PLLC
P.O. Box 307
3000 Town Center, Suite 100
Southfield, MI 48075
Tel: 248.352.2500
Fax: 248.352.0018
plantemoran.com

April 28, 2026

Dr. Kelly Coffin, Superintendent
Farmington Public Schools
32500 Shiawassee St.
Farmington, MI 48336

Dear Kelly,

This letter outlines the work completed on the Farmington Public Schools ("District") Video Surveillance Request for Quote (RFQ) process as well as the resulting recommendation.

SCOPE

Farmington Public Schools undertook a process to replace the video surveillance cameras and systems districtwide. The District standardized on the Digital Watchdog video surveillance solution as part of the initial project in 2023. This recommendation letter encompasses video surveillance equipment and installation throughout the secondary buildings, as well as a small number of additional cameras at the elementary buildings. The remainder of the District's buildings, as well as the majority of the elementary cameras, were completed as part of the 2023 project. The expected implementation will consist of replacing video surveillance cameras throughout each secondary building, adding associated video surveillance servers and adding a small number of video surveillance cameras at the elementary and auxiliary buildings.

BACKGROUND

Plante Moran collaborated with District staff and Oakland Schools IT to confirm camera locations and technical requirements, define key evaluation criteria, develop the RFQ, and evaluate vendor responses. Key activities included:

- Met with Oakland Schools IT staff to discuss and review technical requirements
- Oakland Schools IT staff completed building walkthroughs to identify camera locations and validate locations with building administration
- Developed a detailed RFQ, including building-specific camera location prints.
- Issued the RFQ to two vendors: the REMC purchasing cooperative-awarded vendor for Digital Watchdog (equipment purchase) and a current District IT vendor (installation via hourly rate under an existing project).
- Analyzed both proposals and issued clarifying questions to vendors.
- Reviewed each proposal to confirm product and service offerings

RECOMMENDATION

Based on the analysis of the proposals, clarifications, and discussions with the District and Oakland Schools IT staff, the District recommends that the **video surveillance equipment purchase** be awarded to **MCA** via the REMC

purchasing cooperative in the amount of **\$690,766.01**. Additionally, the District recommends that the **video surveillance installation** be awarded to **Complete Interactive Technology (CIT)** in the amount of **\$127,766.61**, as a change order to the current structured cabling project. Based on our technical advisory role to the District, Plante Moran supports these recommendations.

Plante Moran appreciates the opportunity to be of assistance to Farmington Public Schools. Please call Amy Sasina at 248.223.3681 if you have any questions.

Sincerely,
PLANTE MORAN, PLLC

A handwritten signature in black ink, appearing to read 'D. Bagley', with a stylized flourish at the end.

Dennis Bagley

cc: Amy Sasina, Drew Youngstrom

Attachments: Farmington Public Schools – Video Surveillance Proposal Summary

**Farmington Public Schools
Video Surveillance Proposal Summary**

General	CIT	MCA
Project quoted	Installation	Hardware
Exceptions?	None	None
Location	Clinton Township	Troy
Quote Source	Hourly rate based on 2026 Structured Cabling Bid	REMC Purchasing Cooperative
Costs:		
Total Base Bid:	\$123,561.50	\$684,617.76
Normalizations		
Add server install	\$2,600.00	NA
Deduct (9) junction boxes (DWC-MV9JUNC2)	NA	(\$250.56)
Deduct (9) t-bar hanger (W512HD)	NA	(\$162.00)
Add (4) dome wall mounts (DWC-MV9WMJ2)	NA	\$285.36
Add (1) exterior 180 camera mount (DWC-V1CNMW)	NA	\$39.44
Add (1) Fisheye wall mount (DWC-VFWMW)	NA	\$41.05
Math error correction	\$51.15	NA
Remove 3 exterior single view cameras (FHS)	(\$585.00)	(\$1,614.72)
Remove 1 interior single view camera (FHS)	(\$195.00)	(\$512.74)
Add 3 x 180 degree exterior cameras	\$585.00	\$8,322.42
Performance Bond	\$1,724.40	NA
Performance bond adjustment	\$24.56	NA
Total Normalized Base Bid:	\$127,766.61	\$690,766.01

Memorandum

To: FPS Board of Education
From: Wes Prescott, Director of Technology
Date: 05/05/2026
Subject: Technology Purchase - Camera Installation

FISCAL FUND IMPACT: 2020 Bond
IMPACT AMOUNT: \$127,766.61
MEETING TYPE: Regular

EXECUTIVE SUMMARY/BACKGROUND:

As we continue to implement the vision for technology with a focus on safety and security we are in need of some security camera upgrades. Over the past couple years we have upgraded the security camera system at each of our elementary buildings to provide coverage. This project will upgrade the camera system at the secondary buildings as well as providing some additional requested coverage at the elementary schools. We have spent time reviewing the coverage in each building with both the technology dept and building leaders to ensure adequate coverage in all buildings. This purchase would be for the installation of the newly purchased security cameras and supported by the 2020 Bond.

RECOMMENDATION:

Administration recommends that the Board of Education authorize the purchase of installation services from Complete Interactive Technologies in the amount of \$127,766.61 supported by the 2020 Bond.

IMPACT IF NOT APPROVED:

The secondary buildings will continue to utilize old cameras with less than ideal coverage.

NEXT STEPS IF APPROVED:

The cameras will be installed in the summer/fall of 2026.



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cc: Amy Sasina, Drew Youngstrom

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Performance bond adjustment	\$24.56	NA
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Memorandum

To: Board of Education

From: Luke Cadeau, Assistant Director of Facilities Management

Date: 05/05/2026

Subject: 2026/2027 Vehicle Replacement Plan

This memo requests approval to purchase 2026 model vehicles and equipment as part of the district's scheduled fleet replacement plan, allowing us to secure current pricing and ensure timely delivery. Planned replacements for the 2026/2027 school year include consolidating two aging box trucks into one more efficient unit (\$115,396.00), replacing a seasonal-use pickup with a canopy utility truck for year-round operations (\$76,649), replacing the underutilized TV10 truck with a shared multipurpose vehicle between TV10 and Facilities (\$94,296), and upgrading the aging FHS tractor and upgrade NFHS tractor (NFHS tractor to be retained as a spare) to a Gator equipped with a plow and V-box salter to improve sidewalk maintenance efficiency (\$37,054.26 for 2 units). These replacements are necessary due to increasing maintenance costs, aging equipment, reliability concerns, and the need for improved year-round utilization. Disposed vehicles will be auctioned in late summer/early fall, with the tractors being traded in, and utilizing Biddergy to maximize return. All purchases will be made through MiDeal cooperative contracts (John Deere: 240000000161 – Weingartz; Ford: 240000001193 – Gorno Ford). Grand total: \$323,395.26. This plan aligns with the district's replacement schedule, improves operational efficiency, reduces long-term costs, and supports reliable district operations. Approval is recommended.

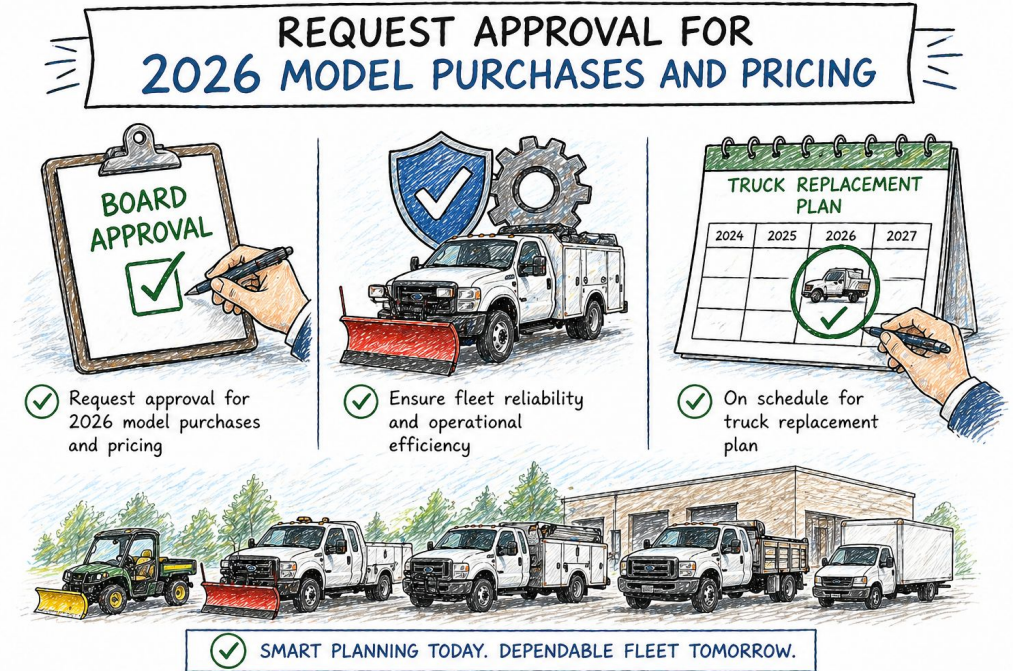
2026/2027 Truck Replacement Plan

May 05, 2026



Purpose

- ➔ Request approval for 2026 model purchases and pricing
- ➔ Ensure fleet reliability and operational efficiency
- ➔ On schedule for truck replacement plan



Replacement Plan Overview

→ Vehicles scheduled for replacement this school year

→ Aligning purchases with lifecycle schedule

→ Focus on cost savings, efficiency, and operational needs

FARMINGTON PUBLIC SCHOOLS
FACILITIES MANAGEMENT VEHICLE REPLACEMENT SCHEDULE*

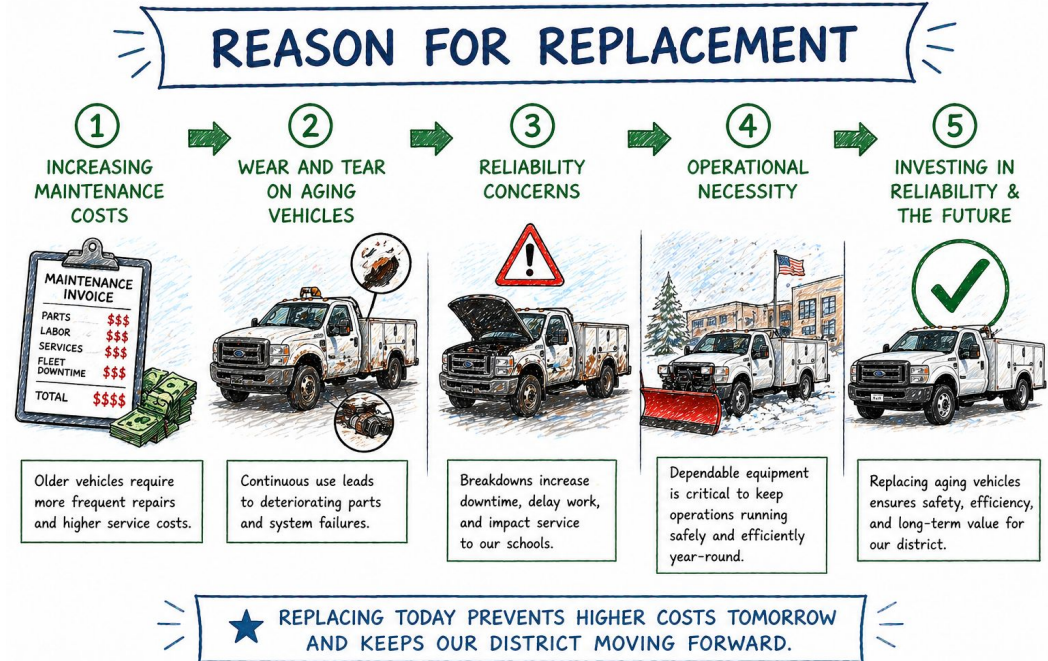
*A vehicle replacement schedule is a plan for when to replace a vehicle based on its age, mileage, and other factors. The goal is to replace a vehicle when it's no longer cost-effective to repair, or when it's no longer safe or reliable to operate. Typically in Michigan, a 5-7 year replacement schedule is recommended for maintenance vehicles. An evaluation of our fleet is done quarterly by our District's licensed mechanic.

Estimated Year of Replacement	Year of Vehicle	Vehicle Make	Vehicle Model	Purchase Date	Original Cost	Vehicle Identification Number	Estimated Replacement Cost	Condition Issues	Estimate Cost for Replacement
2024-2025	2000	Ford	F-350 Truck and Plow	11/12/2000	\$30,520.00	1F0SF36Y906A04678	\$61,500.00	Being replaced this year	\$223,000
	2000	Ford	F-350 Truck and Plow	11/12/2000	\$30,520.00	1F0SF36Y906A04678	\$61,500.00	Being replaced this year	
	2000	Ford	F-350 Super-Duty XL Dump Truck	8/3/02	\$38,340.00	1F0MF31D600C13403	\$180,000.00	Being replaced this year	
2025-2026	2009	Ford	F-350 Truck and Plow (Utility Truck)	11/12/2009	\$30,520.00	1F0SF36Y78A04680	\$60,500.00	Significant rust, inoperable doors, exhaust manifold issues, frame issues, wear/tear on the transmission caused from excessive shifting into reverse needed for plowing, heat and air conditioning issues, suspension and front-end issues	\$368,500
	2005	Ford	F-350 Super-Duty XL Truck w/Plow/Salter	5/6/05	\$30,970.00	1F0WF37P05EC06574	\$100,000.00	Significant rust, holes in roof causing leaking, frame issues, turbo issues, heating and air conditioning issues; wear/tear on the transmission caused from excessive shifting into reverse needed for plowing	
	2005	Ford	F-350 Super-Duty XL Truck w/Plow/Salter	6/4/06	\$33,489.00	1F0WF37P06ED04969	\$100,000.00	Significant rust, holes in roof causing leaking, frame issues, turbo issues, heating and air conditioning issues; wear/tear on the transmission caused from excessive shifting into reverse needed for plowing	
	2005	Ford	F-350 Super-Duty XL Truck w/Plow/Salter	6/4/06	\$33,489.00	1F0WF37P06ED04969	\$100,000.00	Significant rust, holes in roof causing leaking, frame issues, turbo issues, heating and air conditioning issues; wear/tear on the transmission caused from excessive shifting into reverse needed for plowing	
2026-2027	2005	Ford	F550 Box Truck			Not replacing	\$0.00	Significant rust, holes in floor, frame issues, turbo issues, heating and air conditioning issues, wear/tear	
	2008	Ford	Used F-250 Truck TV-10 (New is Multi-purp)	12/20/2018	\$12,210.00	1FTSW21578C91172	\$100,000.00	Facilities will also use the TV-10 truck during the off season so the truck does deteriorate like new	
	2004	Ford	F650 XLT Box Truck	9/6/03	\$44,791.00	3FRNF65EXA084602	\$150,000.00	Only use this truck a few times per year during large moves - It may be more cost effective/feasible to rent a truck for the instances we need it	\$320,000
	2014	Dodge	Used Ram Truck 3500 w/Plow and Salter	8/11/22	\$25,990.00	3C63R3AJ7E0287276	\$70,000.00	By this time (2026/2027) will likely need to be replaced due to use, vehicle was purchased used Rust issues	
2027-2028	2010	Ford	F-350 Truck w/Plow/Salter	6/2/17	\$32,933.00	1FTRF3B6AGED22484	\$70,000.00	Rust issues	
	2012	Ford	E350 Van	2012		Not Replacing	\$0.00	Shifter issues and rust issues	
	2015	Ford	F-250 Truck w/Plow and Salter	10/27/23	\$26,710.00	1FTBF2B8FEC06240	\$70,000.00	By this time (2027/2028) will likely need to be replaced due to use, vehicle was purchased used (Engine Knock)	\$140,000
2029-2029	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVC2GKES34249	\$68,000.00		\$272,000
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVC2GKES34251	\$68,000.00		
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVC2GKES34250	\$68,000.00		
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVC2GKES34253	\$68,000.00		
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVC2GKES34252	\$68,000.00		
2029-2030	2019	Dodge	Ram Promaster 25 Van (IT)	8/9/19	\$26,015.67	3C6TRVC2GKES34257	\$68,000.00		\$204,000
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVC2GKES34255	\$68,000.00		
2030-2031	2023	GMAC	Savanna 2500 Cargo Van	6/30/23	\$34,871.00	1GTWAF8P1178095	\$55,000.00		\$246,000
	2023	GMAC	Savanna 2500 Cargo Van	6/30/23	\$34,871.00	1GTWAF8P1178086	\$55,000.00		
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVC2GKES34254	\$68,000.00		
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVC2GKES34256	\$68,000.00		

12/29

Reason for Replacement

- ➔ Increasing maintenance costs
- ➔ Wear and tear on aging vehicles
- ➔ Reliability concerns
- ➔ Operational necessity



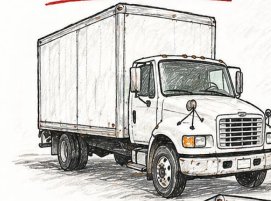
Box Truck Reduction

- Reduce from 2 box trucks to 1
- Improved utilization and efficiency
- Cost: \$115,396.00

STREAMLINING OUR FLEET

GOING FROM 2 OLD BOX TRUCKS TO
1 NEW, EFFICIENT BOX TRUCK

CURRENT: 2 OLD
BOX TRUCKS



- ✗ Higher Maintenance Costs
- ✗ More Downtime and Repairs
- ✗ Lower Fuel Efficiency



FUTURE: 1 NEW,
EFFICIENT BOX TRUCK



- ✓ Lower Maintenance Costs
- ✓ Better Fuel Efficiency
- ✓ Reliable, Safe and Ready Year-Round

Utility Truck Replacement

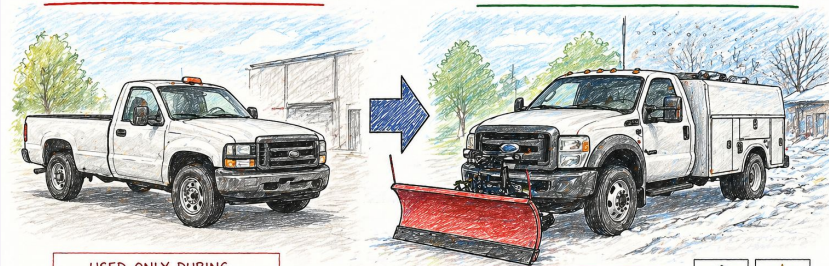
- Replace one pickup with utility truck
- Allows year-round use vs. seasonal use
- Cost: \$76,649

UPGRADING FOR YEAR-ROUND PERFORMANCE

FROM **SEASONAL PICKUP** TO **CANOPY UTILITY TRUCK**
USED YEAR-ROUND WITH PLOW

CURRENT: SEASONAL PICKUP

FUTURE: CANOPY UTILITY TRUCK



USED ONLY DURING
SELECT TIMES OF THE YEAR

- Limited Functionality
- Less Efficient
- Not Equipped for Winter Use

USED YEAR-ROUND WITH PLOW

- ✓ Multi-Purpose – All Seasons
- ✓ More Efficient & Cost Effective
- ✓ Equipped for Snow Removal
- ✓ Increases Productivity & Reliability



ONE TRUCK. FOUR SEASONS. COUNTLESS BENEFITS.

Shared Truck

- Replace TV10 truck with multipurpose vehicle
- Shared between TV10 and Facilities
- Reduces idle time and maintenance issues
- Cost: \$94,296

SMARTER. SAFER. MORE EFFICIENT.

FROM **PICKUP TRUCK** PULLING **TV10 TRAILER**
TO **EXTENDED CAP STAKE TRUCK WITH PLOW**
SHARED BY TV10 & FACILITIES

CURRENT SETUP



UPGRADED SETUP



- ✗ TRUCK SITS FOR MAJORITY OF THE YEAR
- ✗ SMALLER ENGINE - NOT SUITABLE TO PLOW SNOW
- ✗ LIMITED CAPACITY AND STORAGE
- ✗ NOT DESIGNED FOR YEAR-ROUND USE
- ✗ LESS EFFICIENT FOR MULTIPLE TASKS

- ✓ POWERFUL ENGINE - PLOW READY
- ✓ BUILT FOR YEAR-ROUND USE
- ✓ EXTENDED CAP STAKE BODY - MORE STORAGE & CAPACITY
- ✓ PULLS TV10 TRAILER - ALL EQUIPMENT IN ONE SYSTEM
- ✓ SHARED BY TV10 & FACILITIES - MAXIMIZES USE & VALUE
- ✓ INCREASES EFFICIENCY, SAFETY & RELIABILITY

TV10
TECHNOLOGY
SERVICES


FACILITIES

ONE TRUCK. ONE TRAILER. ENDLESS POSSIBILITIES.
BUILT TO WORK. BUILT TO SHARE.

Grounds Equipment

- Replace deteriorating tractor at FHS & upgrade NFHS (NFHS to be retained as a spare)
- Plows and salts sidewalks simultaneously
- Gas engine (lower hazard than diesel)
- Cost for 2 units: \$37,054.26

UPGRADING FOR SAFETY, EFFICIENCY & RELIABILITY

FROM OLD JOHN DEERE COMPACT TRACTOR
TO NEW GATOR WITH PLOW & VBOX SLATER

CURRENT: OLD JOHN DEERE COMPACT TRACTOR

FUTURE: NEW GATOR WITH PLOW & VBOX SLATER



- ✗ OLD & UNRELIABLE
Breaks down often and requires frequent repairs.
- ✗ NOT EFFICIENT
Less effective for plowing sidewalks and spreading salt.
- ✗ NOT IDEAL FOR WINTER WORK
Tractor with bucket is bulky and inefficient for plowing sidewalks and spreading salt.
- ✗ HIGHER COSTS
More maintenance, more downtime, less productivity.

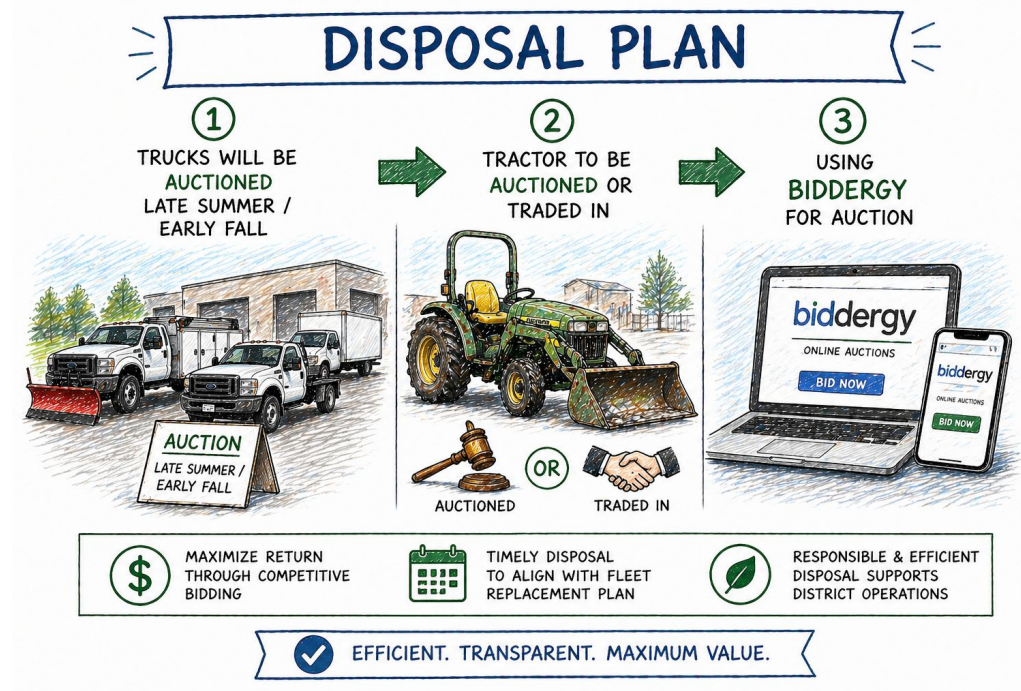
- ✓ RELIABLE & DURABLE
Built for year-round use with fewer breakdowns and less maintenance.
- ✓ EFFICIENT & EFFECTIVE
Plows sidewalks and spreads salt at the same time – saves time and gets the job done right.
- ✓ SAFER & MORE PRODUCTIVE
Improves safety for students and staff with quicker response and better results.
- ✓ LOWER OPERATING COSTS
Less maintenance, less downtime, more efficiency and value.

- GATOR FEATURES:**
- Front Plow for efficient snow removal
 - VBOX Spreader for accurate salt application
 - All-season versatility
 - Better visibility and maneuverability
 - Compact size – ideal for sidewalks and tight areas

ONE UPGRADE. YEAR-ROUND PERFORMANCE. SAFER CAMPUSES. LOWER COSTS.

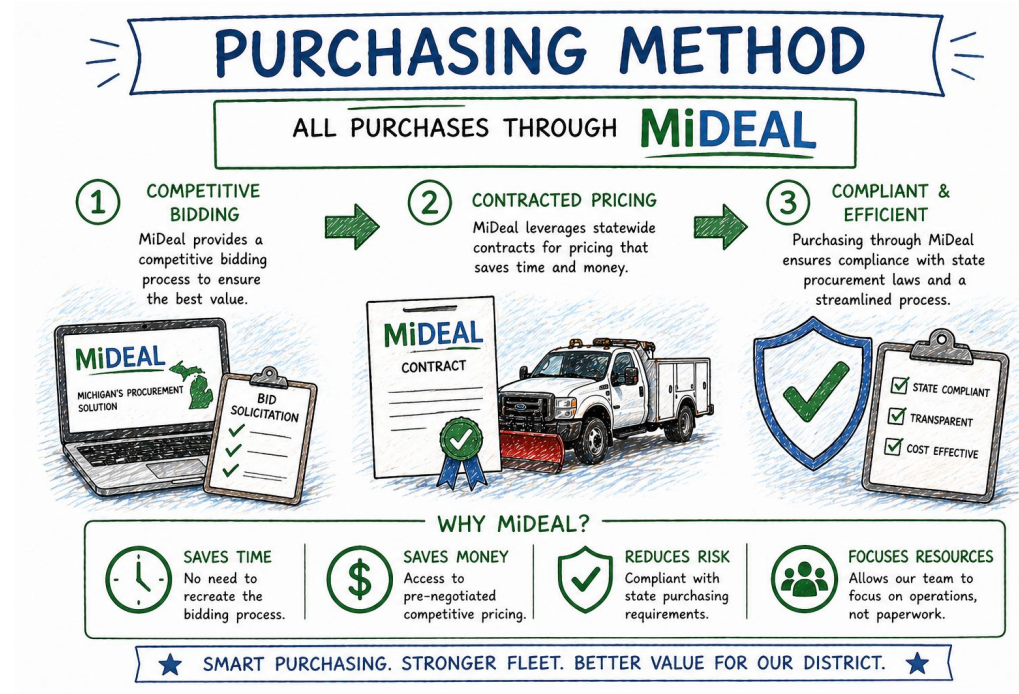
Disposal Plan

- Trucks will be auctioned late summer / early fall
- Tractor to be traded in
- Trade-in value from Weingartz \$23,000



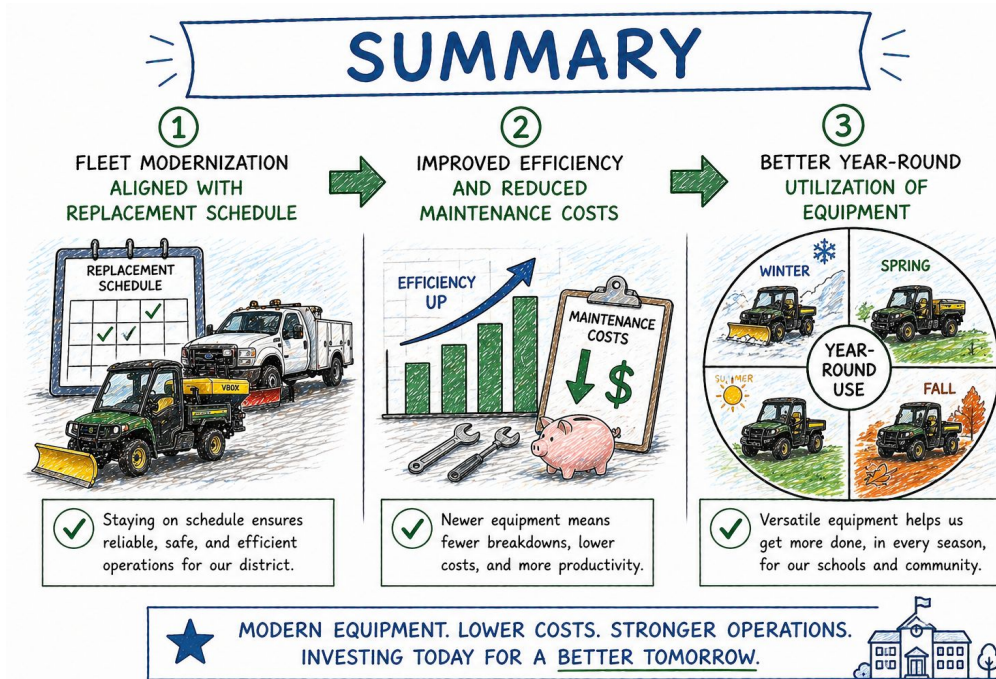
Purchasing Method

- All purchases through MiDeal
- John Deere Contract: 240000000161 (Weingartz)
- Ford Contract: 240000001193 (Gorno Ford)



Summary

- Fleet modernization aligned with replacement schedule
- Improved efficiency and reduced maintenance costs
- Better year-round utilization of equipment
- Grand Total: \$323,395.26



Questions?



FARMINGTON PUBLIC SCHOOLS
FACILITIES MANAGEMENT VEHICLE REPLACEMENT SCHEDULE*

* A vehicle replacement schedule is a plan for when to replace a vehicle based on its age, mileage, and other factors. The goal is to replace a vehicle when it's no longer cost-effective to repair, or when it's no longer safe or reliable to operate. Typically in Michigan, a 5-7 year replacement schedule is recommended for maintenance vehicles. An evaluation of our fleet is done quartlerly by our District's licensed mechanic.

1/22/25

Estimated Year of Replacement	Year of Vehicle	Vehicle Make	Vehicle Model	Purchase Date	Original Cost	Vehicle Identification Number	Estimated Replacement Cost	 Condition Issues	Estimate Cost for Replacement	
2024-2025	2009	Ford	F-350 Truck and Plow	11/12/2008	\$30,520.00	1FDSF35Y59EA04578	\$61,500.00	Being replaced this year	\$223,000	
	2009	Ford	F-350 Truck and Plow	11/12/2008	\$30,520.00	1FDSF35Y79EA04579	\$61,500.00	Being replaced this year		
	2008	Ford	F-350 Super-Duty XL Dump Truck	10/1/07	\$38,185.00	1FDWF37R68EC31493	\$100,000.00	Being replaced this year		
2025-2026	2009	Ford	F-350 Truck and Plow (Utility Truck)	11/12/2008	\$30,520.00	1FDSF35Y79EA04580	\$68,500.00	Significant rust, inoperable doors, exhaust manifold issues, frame issues, wear/tear on the transmission-caused from excessive shifting into reverse needed for plowing, heat and air conditioning issues, suspension and front end issues	\$368,500	
	2005	Ford	F-350 Super-Duty XL Truck w/Plow/Salter	5/16/05	\$30,970.00	1FDWF37P85EC86571	\$100,000.00	Significant rust, holes in roof causing leaking, frame issues, turbo issues, heating and air conditioning issues, wear/tear on the transmission-caused from excessive shifting into reverse needed for plowing		
	2005	Ford	F-350 Super-Duty XL Truck w/Plow/Salter	6/1/06	\$33,189.00	1FDWF37PX6ED84969	\$100,000.00	Significant rust, holes in roof causing leaking, frame issues, turbo issues, heating and air conditioning issues, wear/tear on the transmission-caused from excessive shifting into reverse needed for plowing		
	2005	Ford	F-350 Super-Duty XL Truck w/Plow/Salter	6/1/06	\$33,189.00	1FDWF37P86ED84968	\$100,000.00	Significant rust, holes in roof causing leaking, frame issues, turbo issues, heating and air conditioning issues, wear/tear on the transmission-caused from excessive shifting into reverse needed for plowing		
	2005	Ford	F550 Box Truck	Not replacing			\$0.00	Significant rust, holes in floor, frame issues, turbo issues, heating and air conditioning issues, wear/tear		
2026-2027	2008	Ford	Used F-250 Truck TV-10 (New is Multi-purpose)	12/20/2018	\$12,210.00	1FTSW21578EC91172	\$100,000.00	Facilities will also use the TV-10 truck during the off season so the truck does deteriorate like now	\$320,000	
	2004	Ford	F650 XLT Box Truck	9/6/03	\$44,791.00	3FRNF65EX4V684602	\$150,000.00	Only use this truck a few times per year during large moves - It may be more cost effective/feasable to rent a truck for the instances we need it		
	2014	Dodge	Used Ram Truck 3500 /w Plow and Salter	8/11/22	\$25,900.00	3C63R3AJ7EG287276	\$70,000.00	By this time (2026/2027) will likely need to be replaced due to use, vehicle was purchased used Rust issues		
2027-2028	2016	Ford	F-350 Truck w/Plow/Salter	6/2/17	\$32,933.00	1FTRF3B64GED22484	\$80,000.00	Rust issues		
	2012	Ford	E350 Van	2012	Not Replacing			\$0.00	Shifter issues and rust issues	
	2015	Ford	F-250 Truck w/Plow and Salter	10/27/23	\$26,710.00	1FTBF2B61FEC06248	\$80,000.00	By this time (2027/2028) will likely need to be replaced due to use, vehicle was purchased used (Engine Knock)	\$160,000	
2028-2029	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVCG2KE534249	\$68,000.00		\$272,000	
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVCG2KE534251	\$68,000.00			
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVCG2KE534250	\$68,000.00			
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVCG2KE534253	\$68,000.00			
2029-2030	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVCG2KE534252	\$68,000.00		\$204,000	
	2019	Dodge	Ram Promaster 25 Van (IT)	8/9/19	\$26,015.67	3C6TRVCG6KE534257	\$68,000.00			
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVCG2KE534255	\$68,000.00			
2030-2031	2023	GMAC	Savanna 2500 Cargo Van	6/30/23	\$34,871.00	1GTW7AFP8P1178095	\$55,000.00		\$246,000	
	2023	GMAC	Savanna 2500 Cargo Van	6/30/23	\$34,871.00	1GTW7AFP8P1178068	\$55,000.00			
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVCG2KE534254	\$68,000.00			
	2019	Dodge	Ram Promaster 2500 Van	6/24/19	\$26,015.67	3C6TRVCG2KE534256	\$68,000.00			



Preview Order F100 - X5H 4x4 Super Chas Cab DRW : Order Summary Time of Preview: 04/28/2026
13:56:48 Receipt: 4/28/2026

Dealership Name : Gorno Bros Inc

Sales Code : F48022

Dealer Rep.	patrick southward
Customer Name	FARMINGTON HI

Type	Fleet
Priority Code	G4

Vehicle Line	Superduty
Model Year	2026

Order Code	F100
Price Level	645

DESCRIPTION

F550 4X4 SUPERCAB CHAS CAB/168
168 INCH WHEELBASE
TOTAL BASE VEHICLE
OXFORD WHITE
VINYL 40/20/40 SEATS
MEDIUM DARK SLATE
PREFERRED EQUIPMENT PKG.660A
.XL TRIM
.AIR CONDITIONING – CFC FREE
.AM/FM STEREO MP3/CLK
.7.3L DEVCT NA PFI V8 ENGINE
10-SPEED AUTO TORQSHIFT
225/70R19.5G BSW MAX TRAC TIRE
4.88 RATIO LIMITED SLIP AXLE
FORD FLEET SPECIAL ADJUSTMENT
PLATFORM RUNNING BOARDS
18000# GVWR PACKAGE
50 STATE EMISSIONS

DESCRIPTION

SNOW PLOW PREP PACKAGE
40 GAL AFT OF AXLE FUEL TNK
350 AMP ALTERNATOR
DUAL BATTERY
REAR VIEW CAMERA & PREP KIT
CONN PKG: 1 YR INCL W/FORD APP
XL CHROME PACKAGE
.BACKGLASS DEFROST
.POWER SLIDING REAR WINDOW
.FOG LAMPS
.REMOTE START SYSTEM
.PRIVACY GLASS
SPECIAL DEALER ACCOUNT ADJUSTM
SPECIAL FLEET ACCOUNT CREDIT
FUEL CHARGE
NET INVOICE FLEET OPTION (B4A)
PRICED DORA
ADVERTISING ASSESSMENT
DESTINATION & DELIVERY

MI Deal # MA240000001193

TOTAL BASE AND OPTIONS

MI Deal Price Delivered \$94,296.00

DISCOUNTS

TOTAL

*** Options ***

9'6" Steel Stake bed with Toughline Platform / Stake Rack Set / Steel Bulkhead
Chassis Cab Hitch Plate
Amber Strobe Pkg
9' Stainless Western Salter / Spreader Camera / Western Work Light
8'6" BOSS Super Duty Plow

This order has not been submitted to the order bank.

This is not an invoice.



Preview Order F100 - F3B 4x4 Reg Cab SRW : Order Summary Time of Preview: 04/28/2026 14:33:30 Receipt: 4/28/2026

Dealership Name : Gorno Bros Inc

Sales Code : F48022

Dealer Rep.	patrick southward
Customer Name	FARMINGTON HI

Type	Fleet
Priority Code	G4

Vehicle Line	Superduty
Model Year	2026

Order Code	F100
Price Level	645

DESCRIPTION

F350 4X4 STYLESIDE PICKUP/142
142 INCH WHEELBASE
TOTAL BASE VEHICLE
OXFORD WHITE
VINYL 40/20/40 SEATS
MEDIUM DARK SLATE
PREFERRED EQUIPMENT PKG.610A
.XL TRIM
.AIR CONDITIONING – CFC FREE
.AM/FM STEREO MP3/CLK
.STEEL ROAD WHEELS-18"
.6.8L DEVCT NA PFI V8 ENGINE
10-SPEED AUTO TORQSHIFT-G
.LT275/65R18E BSW ALL SEASON
3.73 ELECTRONIC-LOCKING AXLE
JOB #1 ORDER
FORD FLEET SPECIAL ADJUSTMENT
PLATFORM RUNNING BOARDS

DESCRIPTION

10900# GVWR PACKAGE
50 STATE EMISSIONS
SNOWPLOW PREP/CAMPER PACKAGE
ROOF CLEARANCE LIGHTS
JACK
WHEEL WELL LINERS - FRONT
UPFITTER SWITCHES
410 AMP DUAL ALTERNATOR
DUAL BATTERY
CONN PKG: 1 YR INCL W/FORD APP
XL CHROME PACKAGE
.FOG LAMPS
SPECIAL DEALER ACCOUNT ADJUSTM
SPECIAL FLEET ACCOUNT CREDIT
FUEL CHARGE
NET INVOICE FLEET OPTION (B4A)
PRICED DORA
ADVERTISING ASSESSMENT
DESTINATION & DELIVERY

TOTAL BASE AND OPTIONS

DISCOUNTS

TOTAL

MI Deal # MA240000001193

MI Deal Price Delivered \$76,649.00

8' Classic 2 Enclosed Panle Body
Amber Strobe Bar
15" Amber LED Warning Light Bar
Boss Truck Side Wiring
Spray Liner

This order has not been submitted to the order bank.

This is not an invoice.



Prepared by: Eddie Williams

04/28/2026

Gorno Bros Inc 122025 Allen Road Woodhaven Michigan | 481832252

2027 F-750 Gas Regular Cab Base (F7A)

Price Level: 715

Selected Equip & Specs

Dimensions

- GCWR: 37,000 lbs.
- Rear brake diameter: 15.0"
- * **Vehicle body length: 381.0"**
- Vehicle body height: 94.9"
- * **Turning radius (to curb): 31.7'**
- Rear track: 72.6"
- Rear tire outside width: 96.0"
- * **Frame section modulus: 14.2 cu.in.**
- * **Frame rail depth: 10.1"**
- * **Frame rail thickness: .3"**
- Front bumper to front axle: 39.0"
- Leg room first-row: 41.4"
- Hip room first-row: 67.6"
- Front brake diameter: 15.0"
- Driver distance from axle: 54.4"
- Vehicle body width: 96.7"
- * **Wheelbase: 242.0"**
- Front track: 83.8"
- * **Cab to axle: 168.0"**
- * **Axle to end of frame: 100.0"**
- * **Frame yield strength (psi): 120000.0**
- * **Frame rail width: 3.6"**
- Frame rail section: 9.5"
- Headroom first-row: 40.7"
- Shoulder room first-row: 68.0"

Powertrain

- Spark ignition system
- Engine cylinders: V-8
- Horsepower: 335 HP@3750 RPM
- Radiator
- RNDM shift indicator
- 6-speed automatic
- Recommended fuel: regular unleaded
- Standard rear differential
- 7.3L V-8 variable valve control, engine with 335HP
- Injection Type: sequential MPI
- Torque: 468 lb.-ft.@3750 RPM
- * **Auxiliary power take-off**
- 75 mph speed limiter
- Rear-wheel drive
- Low-speed ABS traction control

Fuel Economy and Emissions

Federal emissions

Suspension and Handling

- Standard ride suspension
- * **Gas-pressurized rear shock absorbers**
- Gas-pressurized front shock absorbers

Driveability

- Hydraulic disc brakes
- 4-wheel antilock (ABS) brakes
- Hill Start Assist
- Leaf spring front suspension
- Tapered leaf front suspension
- Leaf spring rear suspension
- Front and rear ventilated disc brakes
- Four channel ABS brakes
- Rigid axle front suspension
- * **Front anti-roll bar**
- Rigid axle rear suspension
- Hydraulic power-assist steering system

Prices and content availability as shown are subject to change and should be treated as estimates only. Actual base vehicle, package and option pricing may vary from this estimate because of special local pricing, availability or pricing adjustments-not reflected in this dealer's computer system See salesperson for the most current information.



Prepared by: Eddie Williams

04/28/2026

Gomo Bros Inc | 22025 Allen Road Woodhaven Michigan | 481832252

2027 F-750 Gas Regular Cab Base (F7A)

Price Level: 715

Selected Equip & Specs (cont'd)

- Re-circulating ball steering
- 2-wheel steering system

Body Exterior

- Side assist steps
- Monotone paint
- Black door handles
- * **Chrome front bumper**
- Straight front bumper ends
- Hood mounted grille
- * **Video-feed rearview mirror**
- Black door mirrors
- 22.5 x 8.25-inch front and dual rear wheels
- Steel front wheels
- Steel rear wheels
- 2 doors
- Black side window trim
- Black windshield trim
- 2 front tow hooks
- Black grille
- Convex spotter in driver and passenger side door mirrors
- Trailer style side mirrors
- English measure truck 279/82R22.5 AS BSW front and rear tires
- White front wheels
- White rear wheels
- Disc rear wheel

Convenience

- * **Power door locks with 2 stage unlocking**
- * **Auto-locking doors**
- * **Power first-row windows**
- Driver foot rest
- Front beverage holders
- * **4 beverage holders**
- Instrument panel bin
- Trip computer
- Dual electric horn
- * **Keyfob activated door locks**
- Cruise control with steering wheel mounted controls
- Partial floor console
- Fixed rear windshield
- Standard glove box
- * **Driver and passenger door bins**
- Dashboard storage
- * **Upfitter switches**
- Steering column lever gearshift location

Comfort

- Manual climate control
- Full headliner coverage
- Full floor coverage
- Manual tilting steering wheel
- Cloth headliner material
- Full vinyl floor covering
- Urethane steering wheel
- Manual telescopic steering wheel

Seats and Trim

- Seating capacity: 2
- Front passenger seat armrest
- Folding driver seat back
- 4 driver seats way-direction
- Bucket passenger seat
- Low passenger seat back
- Driver seat armrest
- Bucket driver seat
- Low driver seat back
- Manual fore/aft
- Fixed passenger seat back
- 2 passenger seats way-direction

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Prepared by: Eddie Williams

04/28/2026

Garno Bros Inc 122025 Allen Road Woodhaven Michigan | 481832252

2027 F-750 Gas Regular Cab Base (F?A)

Price Level: 715

Selected Equip & Specs (cont'd)

- Manual fore/aft

- Vinyl front seat upholstery

Entertainment Features

- AM/FM
- AM radio
- Seek scan
- External memory control
- * **Speakers number: 4**
- Wireless audio streaming

- In-vehicle audio
- FM radio
- Auxiliary input jack
- Standard grade speakers
- Steering wheel mounted audio controls
- Fixed audio antenna

Lighting, Visibility and Instrumentation

- Analog instrumentation display
- Digital clock
- Tachometer
- Engine/electric motor temperature gauge
- Oil temperature gauge
- Engine hour meter
- Reflector headlights
- Auto on/off headlight control
- Delay-off headlights
- Variable intermittent front windshield wipers
- * **Illuminated entry**
- Variable instrument panel light
- Cab clearance lights

- Trip odometer
- Driver information center
- Oil pressure gauge
- * **Voltmeter**
- Transmission fluid temperature gauge
- Light tinted windows
- Halogen headlights
- Multiple enclosed headlights
- DRL preference setting
- Speed sensitive wipers
- Front reading lights
- Daytime running lights
- Delay interior courtesy lights

Technology and Telematics

- Handsfree wireless device connectivity

- 1 USB port

Safety and Security

- Vehicle tracker
- * **Rear mounted camera**

- * **Remote panic alarm**
- Electronic stability control system

Dimensions

General Weights

* Curb weight.	9,831 lbs.	* Rear curb weight	3,886 lbs.
Front GAWR	10000 lbs.	RearGAWR	21000 lbs.
GVWR	25999 lbs.	GCWR.	37000 lbs.

Trailer Weights

GCWR.	37,000 lbs.
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Prepared by: Eddie Williams

04/28/2026

Garno Bros Inc | 22025 Allen Road Woodhaven Michigan | 481832252

2027 F-750 Gas Regular Cab Base (F7A)

Price Level: 715

Selected Equip & Specs (cont'd)

Weights

Maximum GVWR	37,000 lbs.	•Max RBM (in.-lbs.)	1,780,800 max RBM (in.-lbs.)
*Nominal RBM (in.-lbs.)	1,701,600 nominal RBM (in.-lbs.)		

Front Weights

*Front curb weight	5,945 lbs.	Axle capacity front	10,000 lbs.
*Spring rating front.	12,000 lbs.	Tire/wheel capacity front	13,220 lbs.

Rear Weights

Axle capacity rear.	21,000 lbs.	Spring rating rear	21,000 lbs.
*Tire/wheel capacity rear.	24,020 lbs.		

Exterior Measurements

*Vehicle body length	381.0"	Vehicle body width	96.7"
Vehicle body height	94.9"	•Wheelbase.	242.0"
Front brake diameter.	15.0"	Front frame height loaded	35.2"
Rear brake diameter	15.0"	Front frame height unloaded	37.0"
Rear frame height loaded	36.5"	Rear frame height unloaded	38.0"
*Turning radius (to bumper).	33.3'	Width - mirrors folded.	90.7"
Width - mirrors extended	121.9"	Front track.	83.8"
Rear track	72.6"	Driver distance from axle	54.4"
•Turning radius (to curb)	31.7'	•Cab to axle	168.0"
Rear tire outside width	96.0"	*Axle to end of frame	100.0"
*Frame section modulus.	14.2 cu.in.	•Frame yield strength (psi).	120000.0
•Frame rail depth.....	10.1"	*Frame rail width.	3.6"
•Frame rail thickness	.3"	Frame rail section	9.5"
Front bumper to front axle	39.0"		

Headroom

Headroom first-row	40.7"
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Legroom

Leg room first-row	41.4"
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Shoulder Room

Shoulder room first-row	68.0"
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Hip Room

Hip room first-row	67.6"
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Front And Rear GAWR Total Will Exceed Overall GVWR

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Prepared by: Eddie Williams

04/28/2026

Garno Bros Inc | 22025 Allen Road Woodhaven Michigan 1481832252

2027 F-750 Gas Regular Cab Base (F?A)

Price Level: 715

Selected Equip & Specs (cont'd)

Powertrain

Engine

Engine	7.3L V-8 variable valve control, engine with 335HP	Valves per cylinder	2
Engine cylinders	V-8	Injection type	sequential MPI
Engine location	Front mounted engine	Ignition	Spark ignition system
Engine mounting direction	Longitudinal mounted engine	Engine block material	Iron engine block
Cylinder head material	Aluminum cylinder head		

Engine Specs

Displacement	7.3L	CC	445 cu.in.
Bore	4.22"	Stroke	3.98"
Compression ratio	10.5		

Engine Power

Horsepower	335 HP@3750 RPM	Torque	468 lb.-ft.@3750 RPM
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Alternator

Alternator amps	210A	Alternator type	Heavy-duty alternator
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Battery

* Battery type	Dual lead acid battery	* Battery rating	1800CCA
Battery step	Battery step	Battery location	Battery location forward right
Battery run down protection	Battery run down protection		

Engine Extras

Radiator	Radiator	* Auxiliary power take-off	Auxiliary power take-off
Shift indicator	RNDM shift indicator		

Transmission

Transmission	6-speed automatic	Transmission electronic control	Transmission electronic control
Speed limiter	75 mph speed limiter	Overdrive transmission	Overdrive transmission
Lock-up transmission	Lock-up transmission	First gear ratio	3.974
Second gear ratio	2.318	Third gear ratio	1.516
Fourth gear ratio	1.149	Fifth gear ratio	0.858
Sixth gear ratio	0.674	Reverse gear ratio	3.128
Stall ratio	2	Selectable mode transmission	Tow/Haul Mode
Transmission oil cooler	Transmission oil cooler	* PTO transmission provision	PTO transmission provision

Prices and content availability as shown are subject to change and should be treated as estimates only. Actual base vehicle, package and option pricing may vary from this estimate because of special local pricing, availability or pricing adjustments not reflected in the dealer's computer system. See salesperson for the most current information.



Prepared by: Eddie Williams

04/28/2026

Gorno Bros Inc 122025 Allen Road Woodhaven Michigan 1481832252

2027 F-750 Gas Regular Cab Base (F7A)

Price Level: 715

Selected Equip & Specs (cont'd)

Drive Type

Drive type Rear-wheel drive

Drivetrain

* **Axle ratio** 6.5 Axle speed Single axle speed

Exhaust

Tailpipe. Non stainless steel single exhaust Additional muffler type horizontal
Additional muffler location right Additional tailpipe type horizontal
Additional tailpipe location right

Fuel

Fuel type regular unleaded

Fuel Tank

Front left fuel tank shape rectangular Front left fuel tank capacity 50.01 US gallons

Drive Feature

Traction control Low-speed ABS traction control Differential Standard rear differential

Fuel Economy and Emissions

Emissions

Emissions Federal emissions

Suspension and Handling

Suspension

Suspension Standard ride suspension Front shock absorbers Gas-pressurized front shock absorbers

* **Rear shock absorbers Gas-pressurized rear shock absorbers**

Driveability

Brakes

Brake type Hydraulic disc brakes Ventilated brakes Front and rear ventilated disc brakes
ABS brakes Four channel ABS brakes ABS brakes 4-wheel antilock (ABS) brakes

Brake Assistance

Hill start assist Hill Start Assist

Front Suspension

* **Front anti-roll Front anti-roll bar** Suspension ride type front Rigid axle front suspension
Suspension type front Leaf spring front suspension

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Prepared by: Eddie Williams

04/28/2026

Garno Bros Inc | 22025 Allen Road Woodhaven Michigan! 481832252

2027 F-750 Gas Regular Cab Base (F7A)

Price Level: 715

Selected Equip & Specs (cont'd)

Front Spring

Regular front springs	Regular front springs	Springs front	Tapered leaf front suspension
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Rear Spring

Springs rear	Multi-leaf rear suspension	Rear springs	Regular grade rear springs
Auxiliary rear spring	Rubber auxiliary rear spring		

Rear Suspension

Suspension type rear	Leaf spring rear suspension	Suspension ride type rear	Rigid axle rear suspension
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Steering

Steering Hydraulic power-assist steering system	Steering type.....	Re-circulating ball steering
Steering type number of wheels	2-wheel steering system	

Exterior

Front Wheels

Front wheels diameter	22.5"	Front wheels width	8.3"
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Rear Wheels

Rear wheels diameter	22.5"	Rear wheels width	8.3"
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Front And Rear Wheels

Appearance	none
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Front Tires

Aspect	82	Diameter	22.5"
Sidewalls	BSW	Tread	AS
Type	english measure truck tire	Width	279mm
Front wheel - RPM	497		

Rear Tires

Aspect	82	Diameter	22.5"
Sidewalls	BSW	Tread	AS
Type	english measure truck tire	Width	279mm
* Rear wheel - RPM	493		

Body Exterior

Exterior Features

Number of doors	2 doors	Side steps	Side assist steps
Front splash guards	Front splash guards		

Frame

Clean CA frame	Clean CA frame
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Prepared by: Eddie Williams
04/28/2026

Gomo Bros Inc 122025 Allen Road Woodhaven Michigan I 481832252

2027 F-750 Gas Regular Cab Base (F?A)

Price Level: 715

Selected Equip & Specs (cont'd)

Body

Body panels . . . Composite and galvanized steel body panels

Mirrors

Convex spotter . . . Convex spotter in driver and passenger side door mirrors

*** Video rearview mirror** **Video-feed rearview mirror**

Tires

Front tires LT load rating . . . H

Rear tires LT load rating . . . H

Wheels

Front wheel type . . . Disc front wheel
Number of front wheel studs . . . 10 front wheel studs

Dual rear wheels . . . Dual rear wheels
Number of rear wheel studs . . . 10 rear wheel studs

Convenience

Door Locks

*** Door locks** . . . **Power door locks with 2 stage unlocking**

*** Keyfob door locks** **Keyfob activated door locks**

*** Auto door locks** . . . **Auto-locking doors**

Cruise Control

Cruise control . . . Cruise control with steering wheel mounted controls

Exterior Mirrors

*** Door mirrors** . . . **Power door mirrors**
Heated door mirrors . . . Heated driver and passenger side door mirrors

Folding door mirrors Manual folding door mirrors

Front Side Windows

*** First-row windows** . . . **Power first-row windows**

Floor Console

Floor console . . . Partial floor console

Passenger Visor

Visor passenger mirror . . . Passenger visor mirror

Power Outlets

12V power outlets . . . 2 12V power outlets

Pedals

Driver foot rest . . . Driver foot rest

Rear Windshield

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Prepared by: Eddie Williams

04/28/2026

Gorno Bros Inc | 22025 Allen Road Woodhaven Michigan | 481832252

2027 F-750 Gas Regular Cab Base (F7A)

Price Level: 715

Selected Equip & Specs (cont'd)

Rear windshield

Fixed rear windshield

Storage

* **Door bins front**

Driver and passenger door bins

* **Number of beverage holders**

4 beverage holders

Beverage holders

Front beverage holders

Glove box

Standard glove box

Instrument panel storage

Instrument panel bin

Dashboard storage

Dashboard storage

Windows Feature

* **One-touch up window** Driver and passenger one-touch up windows

* **One-touch down window** Driver and passenger one-touch down windows

Miscellaneous

Trip computer

Trip computer

Gearshift location

Steering column lever gearshift location

* **Upfitter switches**

Upfitter switches

Horn

Dual electric horn

Comfort

Climate Control

Climate control

Manual climate control

Headliner

Headliner material

Cloth headliner material

Headliner coverage

Full headliner coverage

Floor Trim

Floor covering

Full vinyl floor covering

Floor coverage

Full floor coverage

Steering Wheel

Steering wheel material

Urethane steering wheel

Steering wheel telescopic Manual telescopic steering wheel

Steering wheel tilt

Manual tilting steering wheel

Seats and Trim

Seat Capacity

Seating capacity

2

Front Seats

Front seat type

Bucket driver seat

Front seat type

Bucket passenger seat

Driver seat back

Folding driver seat back

Driver seat back type

Low driver seat back

Driver seats way-direction 4 driver seats way-direction

Driver seat fore/aft

Manual fore/aft

Passenger seat back Fixed passenger seat back

Passenger seat back type Low passenger seat back

Passenger seats way-direction 2 passenger seats way-direction

Passenger seat fore/aft Manual fore/aft

Armrests front driver

Driver seat armrest

Armrests front passenger armrest

Front passenger seat

Prices and content availability as shown are subject to change and should be treated as estimates only. Actual base vehicle, package and option pricing may vary from this estimate because of special local pricing, availability or pricing adjustments not reflected in the dealer's computer system. See salesperson for the most current information.



Prepared by: Eddie Williams
04/28/2026

Gorno Bros Inc 122025 Allen Road Woodhaven Michigan | 481832252

2027 F-750 Gas Regular Cab Base (F?A)

Price Level: 715

Selected Equip & Specs (cont'd)

Front Seat Trim

Front seat upholstery	Vinyl front seat upholstery	Front seatback upholstery	Carpet front seatback upholstery
-----------------------	-----------------------------	---------------------------	----------------------------------

Gearshifter Material

Gearshifter material	Urethane gear shifter material
----------------------	--------------------------------

Entertainment Features

Radio Features

Aux input jack	Auxiliary input jack	External memory	External memory control
Seek scan	Seek scan		

Speakers

Speakers	Standard grade speakers	* Speakers number...	4
----------	-------------------------	----------------------	---

Audio Features

Steering mounted audio control	Steering wheel mounted audio controls	Wireless streaming	Wireless audio streaming
--------------------------------	---------------------------------------	--------------------	--------------------------

Lighting, Visibility and Instrumentation

Instrumentation

Trip odometer	Trip odometer	Instrumentation display	Analog instrumentation display
---------------	---------------	-------------------------	--------------------------------

Instrumentation Displays

Driver information center	Driver information center	Clock	Digital clock
---------------------------	---------------------------	-------	---------------

Instrumentation Gauges

Tachometer	Tachometer	Oil pressure gauge	Oil pressure gauge
Oil temperature gauge	Oil temperature gauge	Transmission temperature gauge	Transmission fluid temperature gauge
Voltmeter	Voltmeter	Engine/electric motor temperature gauge	Engine/electric motor temperature gauge

Engine hour meter	Engine hour meter
-------------------	-------------------

Instrumentation Warnings

Oil pressure warning	Oil pressure warning	Low fuel warning	Low fuel warning
Low brake fluid warning	Low brake fluid warning	Battery charge warning	Battery charge warning
Headlights on reminder	Headlights on reminder	Key in vehicle warning	Key in vehicle warning
Door ajar warning	Door ajar warning	Service interval warning	Service interval indicator
Transmission fluid temperature warning	Transmission fluid temp warning		

Glass

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Prepared by: Eddie Williams

04/28/2026

Gorno Bros Inc | 22025 Allen Road Woodhaven Michigan | 481832252

2027 F-750 Gas Regular Cab Base (F7A)

Price Level: 715

Selected Equip & Specs (cont'd)

Tinted windows Light tinted windows

Headlights

Headlights Halogen headlights

Auto headlights Auto on/off headlight control

Delay off headlights Delay-off headlights

Headlight type Reflector headlights

Multiple headlights Multiple enclosed headlights

DRL preference setting DRL preference setting

Front Windshield

Wipers Variable intermittent front windshield wipers

Speed sensitive wipers Speed sensitive wipers

Interior Lighting

* **Illuminated entry** **Illuminated entry**

Front reading lights Front reading lights

Variable panel light Variable instrument panel light

Lights

Running lights Daytime running lights

Clearance lights Cab clearance lights

Interior courtesy lights Delay interior courtesy lights

Technology and Telematics

Connectivity

Handsfree Handsfree wireless device connectivity

USB Ports

USB ports 1 USB port

Safety and Security

Security System

* **Remote panic alarm** **Remote panic alarm**

Vehicle tracker Vehicle tracker

Cameras

* **Rear camera** **Rear mounted camera**

Traction Control

Electronic stability control Electronic stability control system

Prices and content availability as shown are subject to change and should be treated as estimates only. Actual base vehicle, package and option pricing may vary from this estimate because of special local pricing, availability or pricing adjustments not reflected in the dealer's computer system. See salesperson for the most current information.

MI Deal # MA240000001193

MI Deal Price Delivered With Van Body / Lift Gate \$115,396.00

*** Van Body / Liftgate Spec

22' x 97" x 96" Aluminum Van Body

42" x 77" Side Door

2 Rows of E -Track

Railgate info below

1 EA TG 89-20 EA55 Railgate - Extruded aluminum platform

Load Area 89 x 55 Inches Taper 12 Inches Travel 32 - 54 Inches Capacity 2000 Width 92-3/4 Inches
Extended to 70"

**3 EA TG 5" ALUM 5" Alum Ext Platform For
Railgate EXT
PLATFORM**

Extruded aluminum platforms are available in any depth 35" - 70", in 5" increments. Add price of extrusions
needed to EA55 model price.

Memorandum

To: Board of Education

From: Luke Cadeau, Assistant Director of Facilities Management

Date: 05/05/2026

Subject: 2026/2027 Vehicle Replacement Plan

This memo requests approval to purchase 2026 model vehicles and equipment as part of the district's scheduled fleet replacement plan, allowing us to secure current pricing and ensure timely delivery. Planned replacements for the 2026/2027 school year include consolidating two aging box trucks into one more efficient unit (\$115,396.00), replacing a seasonal-use pickup with a canopy utility truck for year-round operations (\$76,649), replacing the underutilized TV10 truck with a shared multipurpose vehicle between TV10 and Facilities (\$94,296), and upgrading the aging FHS tractor and upgrade NFHS tractor (NFHS tractor to be retained as a spare) to a Gator equipped with a plow and V-box salter to improve sidewalk maintenance efficiency (\$37,054.26 for 2 units). These replacements are necessary due to increasing maintenance costs, aging equipment, reliability concerns, and the need for improved year-round utilization. Disposed vehicles will be auctioned in late summer/early fall, with the tractors being traded in, and utilizing Biddergy to maximize return. All purchases will be made through MiDeal cooperative contracts (John Deere: 240000000161 – Weingartz; Ford: 240000001193 – Gorno Ford). Grand total: \$323,395.26. This plan aligns with the district's replacement schedule, improves operational efficiency, reduces long-term costs, and supports reliable district operations. Approval is recommended.

GATOR™HPX615E (Model Year 2026)

QTY In Group : 1

Hours	---	Suggested List
Serial Number	---	\$22,853.83
Stock Number	---	Selling Price
Contract	MI Ag, Grounds, and Roadside 240000000161 (PG 3W CG 22)	\$19,654.30
Price Effective Date	06-Apr-2026	Discount Amount
PUK Parent Serial #		(\$3,199.53)

Equipment Summary

Code	Description	Qty	List Price	Discount %	Discount \$	Adjusted Selling Price
57GDM	GATOR™HPX615E (Model Year 2026)	1	\$15,599.00	14.0%	(\$2,183.86)	\$13,415.14

Base / Options

Code	Description	Qty	List Price	Discount %	Discount \$	Adjusted Selling Price
001F	US 49 State	1	\$0.00	14.0%	\$0.00	\$0.00
0505	Build To Order	1	\$0.00	14.0%	\$0.00	\$0.00
1011	High-Performance All-Purpose (HPAP) Tires	1	\$0.00	14.0%	\$0.00	\$0.00
4029	Less Occupant Side Retention (OSR)	1	(\$185.00)	14.0%	\$25.90	(\$159.10)
4061	Black Roof, Windshield, and Rear Panel	1	\$1,875.00	14.0%	(\$262.50)	\$1,612.50
5010	Less Protection Package	1	\$0.00	14.0%	\$0.00	\$0.00
5101	Base Comfort and Convenience Package	1	\$0.00	14.0%	\$0.00	\$0.00
2350	Park Position in Transmission	1	\$0.00	14.0%	\$0.00	\$0.00
Total Base / Options			\$17,289.00		(\$2,420.46)	\$14,868.54

Dealer Attachments

Code	Description	Qty	List Price	Discount %	Discount \$	Adjusted Selling Price
VGB10547	Cab Heater Fitting Kit Serial Number: --- Stock Number: ---	1	\$108.98	14.0%	(\$15.26)	\$93.72

BUC11887	Heater Kit Serial Number: --- Stock Number: ---	1	\$943.74	14.0%	(\$132.12)	\$811.62
BM23505	Glass Rear Window Kit - Deluxe Cab Serial Number: --- Stock Number: ---	1	\$311.43	14.0%	(\$43.60)	\$267.83
BM25445	Deluxe Close-Off Panel for Poly or Glass Doors Serial Number: --- Stock Number: ---	1	\$436.21	14.0%	(\$61.07)	\$375.14
BM25611	Glass Door Kit - Deluxe Cab Serial Number: --- Stock Number: ---	1	\$2,859.53	14.0%	(\$400.33)	\$2,459.20
BM22449	High Capacity Alternator (HPX) Serial Number: --- Stock Number: ---	1	\$546.32	14.0%	(\$76.48)	\$469.84
VGB10544	Heavy-Duty Front Suspension Serial Number: --- Stock Number: ---	1	\$358.62	14.0%	(\$50.21)	\$308.41
Total Dealer Attachments			\$5,564.83		(\$779.07)	\$4,785.76
Selling Price Subtotal						\$19,654.30
Total Selling Price			\$22,853.83		(\$3,199.53)	\$19,654.30

WEINGARTZ EVERYTHING FROM LAWN TO SNOW

QUOTATION

To: **FARMINGTON PUBLIC SCHOOLS**
BUILDING MAINTENANCE DEPT.
29350 W. TEN MILE RD.
FARMINGTON, MI 48336

Quote #: **20634568-00**
Date: 03/26/26
Exp Date:

Attn:
Phone: (248) 489-3442
Email: facilities@fpsk12.net

Prepared By: **Ted Lundgren**
Phone: (248) 893-5872
Email: tlundgren@weingartz.com

Product number	Product and Description	Qty	Sale Price	Total
bostb12470	6' Utv Straight Plow Blade Crate List Price: \$3,847.00	1	\$3,847.00	\$3,847.00
bostb12070	Boss Plow Box 6' Utv Straight List Price: \$2,873.70	1	\$0.00	\$0.00
bolta12640b	UC/UTV,GATOR, 2021+ TOR XUV,11+ List Price: \$370.80	1	\$370.80	\$370.80
bostb09602	Handheld Controller Stright Blade List Price: \$381.10	1	\$0.00	\$0.00
bomsc25007	Wiring Kit, UTV-Full Size List Price: \$278.10	1	\$0.00	\$0.00
bomsc13171	Power/Ground Ext Kit 90" 4-Gauge List Price: \$144.20	1	\$144.20	\$144.20
AD-ATV/UTVPlow	ATV/UTV Plow Installation List Price: \$400.00	1	\$400.00	\$400.00
bomsc04587b	<WT>Snow Deflector - HTX 7.5 and Under List Price: \$226.83	1	\$226.83	\$226.83
bovbs19300b	Boss UTV VBX3000 V-Box Spreader List Price: \$6,293.30	1	\$5,384.00	\$5,384.00
bovbs11060	Control Kit - VBX3000 000 List Price: \$885.80	1	\$0.00	\$0.00

Total \$10,372.83
Invoice Total \$10,372.83

Approved By

Customer

Date

Weingartz Representative

Date

Page 1 of 1

Weingartz,39050 Grand River Ave, Farmington Hills, MI 48335.,

WWW.WEINGARTZ.COM

Customer:

Quotes are valid for 30 days from the creation date or upon contract expiration, whichever occurs first.

A Purchase Order (PO) or Letter of Intent (LOI) including the below information is required to proceed with this sale. The PO or LOI will be returned if information is missing.

☐ Vendor: Deere & Company

2000 John Deere Run

Cary, NC 27513-2789 US

FED ID: 36-2382580

UEID: FNSWEDARMK53

☐ Signature on all LOIs and POs with a signature line

☐ Contract name or number; or JD Quote ID

☐ Sold to street address

☐ Ship to street address (no PO box)

☐ Bill to contact name and phone number

☐ Bill to address

☐ Bill to email address (required to send the invoice and/or to obtain the tax exemption certificate)

☐ Membership number if required by the contract

Quotes of equipment offered through contracts between Deere & Company, its divisions and subsidiaries (collectively "Deere") and government agencies are subject to audit and access by Deere's Strategic Accounts Business Division to ensure compliance with the terms and conditions of the contracts.

For any questions, please contact:

TED LUNDGREN

Weingartz Supply Co.

39050 Grand River Avenue

Farmington Hills, MI 48335

Email: TLUNDGREN@WEINGARTZ.COM

**ALL PURCHASE ORDERS MUST BE MADE OUT TO
(VENDOR):**

Deere & Company
2000 John Deere Run
Cary, NC 27513-2789 US
FED ID: 36-2382580
UEID: FNSWEDARMK53

**ALL PURCHASE ORDERS MUST BE SENT TO DELIVERING
DEALER:**

TED LUNDGREN
Weingartz Supply Co.
39050 Grand River Avenue Farmingtn Hls, MI 48335

Prepared For

FARMINGTON PUBLIC SCHOOLS
29350 W 10 MILE RD
FARMINGTON, MI 483362818
(248) 489-3440
BRIAN.ROEBUCK@FPSK12.NET

Prepared By

TED LUNDGREN
Weingartz Supply Co.
39050 Grand River Avenue
Farmingtn Hls, MI 48335
TLUNDGREN@WEINGARTZ.COM

Quote Id 1823456

Creation Date 26-Mar-2026

Expiration Date 29-May-2026

Quote Summary

Equipment Summary	Suggested List	Selling Price	QTY In Group	Extended
GATOR™HPX615E (Model Year 2026)	\$22,853.83	\$19,654.30	1	\$19,654.30
Contract: MI Ag, Grounds, and Roadside 240000000161 (PG 3W CG 22)				
Equipment Total				\$19,654.30
Trade In Summary				Extended
John Deere 3320				\$12,000.00
Final Trade Allowance				\$12,000.00
Kubota BX23802				\$11,000.00
Final Trade Allowance				\$11,000.00
Total For Trades				\$23,000.00
Trade In Total				\$23,000.00
Quote Summary				
Total Selling Price				\$19,654.30
Total Trade-In Allowance				(\$23,000.00)
Trade Difference				(\$3,345.70)

Salesperson : X _____

Accepted By : X _____



JOHN DEERE

Sub-total	(\$3,345.70)
Balance Due	(\$3,345.70)

Salesperson : X _____

Accepted By : X _____

Selling Equipment

Quote # 1823456
Customer FARMINGTON PUBLIC SCHOOLS

GATOR™ HPX615E (Model Year 2026)

Hours	---	QTY In Group : 1
Serial Number	---	Suggested List \$22,853.83
Stock Number	---	Selling Price \$19,654.30
Contract	MI Ag, Grounds, and Roadside 240000000161 (PG 3W CG 22)	Discount Amount (\$3,199.53)
PUK Parent Serial #		

Equipment Summary

Code	Description	Qty	List Price	Discount %	Discount \$	Adjusted Selling Price
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4061	Black Roof, Windshield, and Rear Panel	1	\$1,875.00	14.0%	(\$262.50)	\$1,612.50
	Includes deluxe cab frame, glass windshield with wiper, electrical kit, rear window, and nets					
5010	Less Protection Package	1	\$0.00	14.0%	\$0.00	\$0.00
5101	Base Comfort and Convenience Package	1	\$0.00	14.0%	\$0.00	\$0.00
	Includes deluxe cargo box with brake and taillights, spray-on liner, and manual cargo box lift					
2350	Park Position in Transmission	1	\$0.00	14.0%	\$0.00	\$0.00
Total Base / Options			\$17,289.00		(\$2,420.46)	\$14,868.54

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JOHN DEERE
FINANCIAL

WHY FINANCE WITH JOHN DEERE FINANCIAL?

Whether you're running a farm, managing a business, or maintaining your property, John Deere Financial is here to support you. With decades of experience and deep knowledge of John Deere equipment, we offer flexible financing solutions tailored to your needs, your goals, and your budget. From large-scale ag producers to commercial contractors to homeowners, we make it easier to own and operate the equipment you trust, with competitive rates and terms that work for you.

For generations, we've stood by our customers with reliable financing and long-term commitment. With John Deere Financial, your financing works as hard and reliably as your equipment, because we believe in building lasting relationships that grow with you.

CONVENIENT

- Multiple finance solutions for the products and services you need.
- Enjoy a seamless experience with eStatements, easy account management through My Financial Accounts, secure eSignature options, and fast approvals—saving you time and simplifying your financial life.

COMMITTED

- Here for you in good times and in bad - we'll find solutions to keep you in your equipment and on track for future success.
- As a finance company owned and operated by John Deere, we are focused on products built by John Deere.

COMPETITIVE

- Customized solutions — help choosing the best financial mix to support your needs.
- Unmatched industry expertise.
- Tailored terms, flexible payments, and cost-effective maintenance plans.

INSIGHTFUL

- Customer service team that thoroughly understands your industry and the challenges customers face.
- Financing solutions for real life.



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WEINGARTZ EVERYTHING FROM LAWN TO SNOW

QUOTATION

To: **FARMINGTON PUBLIC SCHOOLS**
 BUILDING MAINTENANCE DEPT.
 29350 W. TEN MILE RD.
 FARMINGTON, MI 48336

Quote #: **20634568-00**
 Date: 03/26/26
 Exp Date:

Attn:
 Phone: (248) 489-3442
 Email: facilities@fpsk12.net

Prepared By: **Ted Lundgren**
 Phone: (248) 893-5872
 Email: tlundgren@weingartz.com

Product number	Product and Description	Qty	Sale Price	Total
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bovbs11060	Control Kit - VBX3000 000 List Price: \$885.80	1	\$0.00	\$0.00

Total \$10,372.83
 Invoice Total \$10,372.83

Approved By

Customer

Date

Weingartz Representative

Date

Page 1 of 1

Weingartz,39050 Grand River Ave, Farmington Hills, MI 48335.,

WWW.WEINGARTZ.COM

May 19, 2026

Regular Meeting of the Board of Education

XI. ITEMS FROM THE TREASURER

XI.A. EXPENDITURES

MOTION: I move that the Board of Education approve the expenditures as outlined in the expenditure printout dated May 19, 2026, as follows:

General Fund	\$12,495,007
General Fund - Athletics	\$95,567
Debt Fund	\$0
Capital Projects – 2023 Bond Fund	\$947,088
Nutrition Services Fund	\$517,351
Benefit Stabilization Fund	\$1,584,597
TOTAL	\$15,639,610

May 19, 2026

Regular Meeting of the Board of Education

XII. CONSENT AGENDA. I move that the Board of Education approve the May 19, 2026, Consent Agenda, as follows:

XII.A. Approval of Minutes

1. May 5, Regular Meeting
2. May 7, 2026, School Systems Blueprint Committee Meeting
3. May 9, 2026, Board Retreat

XII.B. Head Start Director's Monthly Report

XII.C. Personnel Items



To: Board of Education
Cc: Dr. Kelly M. Coffin, Superintendent
From: Kirsten Cicchella, Director of Early Childhood
Date: May 19, 2026
Re: **Head Start Directors Report**

Program update:

- We maintain near full enrollment with one student leaving at the end of April for a total of 32 students in classrooms with funds blended with the State of Michigan Great Start Readiness Program and 31 children in Head Start funded only classrooms.
- The last day for students in Head Start is June 4th. The Head Start grant for Farmington will officially end June 30, 2026. The grant will be reconciled and the final expenditure report will be sent to Oakland Livingston Human Service Agency by early August.
- Plan to provide programming to at-risk families without Head Start: The current two blended classrooms of Head Start/Great Start Readiness and the two Head Start only classrooms will now be funded fully through Great Start Readiness moving forward. Oakland Schools has already approved the tentative slot allocation for this change. This expansion of Great Start Readiness offers additional funding with slot allocations for four year old Head Start eligible students and staff who taught in Head Start classrooms. We have also worked with the district to offer Title I funding for the first time for early childhood families and students in Farmington. These funds will provide 16 spots for three year old children who are Head Start eligible and who are under 250% of the federal poverty income guidelines. Enrollment will be done by our front office secretaries. This plan will help provide continuity of care for students moving from our Early On program who may have been Head Start Eligible and continue to provide an opportunity to eligible community members new to FECC.

Fiscal Update:

EXPENDITURES	APPROVED	ACTUAL	ACTUAL	ACTUAL	ACTUAL
FEDERAL	BUDGET	FEBRUARY	MARCH	April	PLAN YR
	PERIOD EXP	EXP	EXP	EXP	TO DATE
PERSONNEL	128,388.00	24,902.09	17,301.81	18,070.91	88,300.23
FRINGE BENEFITS	100,717.00	14,677.76	11,125.52	11,556.36	54,073.61
TRAVEL OUT OF AREA	0.00	0.00	0.00	0	0
EQUIPMENT	0.00	0.00	0	0	0

SUPPLIES	0.00	12.99	1,435.80	180.89	1,629.68
CONTRACTUAL	5,667.00	3,157.54	2,845.29	627	7,995.74
CONS, RENOV, REPAIR	0.00	0.00	0.00	0	0
OTHER	1,140.00	282.40	0.00	288.2	637.64
	235,912.00	43,032.78	32,708.42	30,723.36	152,636.90