Notice of Regular Meeting
by Videoconference or Telephone Call
Board of Trustees
Tuesday, September 23, 2025

A Regular Meeting of the Board of Trustees will be held on Tuesday, September 23, 2025, beginning at 5:30 PM, Dr. Ricardo Chapa Board Room/Administration Building of the McAllen Independent School District, 2000 North 23rd Street, McAllen, TX 78501.

Due to health and safety concerns related to the COVID-19 coronavirus, this meeting will be conducted by videoconference or telephone call. At least a quorum of the board will be participating by videoconference or telephone call in accordance with the provisions of Sections 551.125 or 551.127 of the Texas Government Code that have not been suspended by order of the governor.

Members of the public may access this meeting and or provide public comments as identified below:

The subjects to be discussed or considered or upon which any formal action may be taken are listed below. Items do not have to be taken in the same order as shown on this meeting notice. For more information about public comment, see Policy BED. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

1. **CALL MEETING TO ORDER**
2. **MOMENT OF SILENCE**
3. **PLEDGE OF ALLEGIANCE**
4. **PUBLIC COMMENT(S)**
5. **PUBLIC HEARING to Discuss the Proposed 2025 Tax Rate**
   Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
   Presenter: Dr. René Gutiérrez, Superintendent
6. **CONSENT AGENDA ITEMS**

A) Discussion and Possible Action on Request for Proposal No. 2025-1016 Special Education Equipment, Supplies, and Related Products and Services (Round 7)
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services and Jeanette Nino, Associate Superintendent for Instructional Leadership
Presenter: Dr. René Gutiérrez, Superintendent

B) Discussion and Possible Action on Request for Proposal No. 2025-1016 Special Education Equipment, Supplies, and Related Products and Services (Round 8)
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services and Jeanette Nino, Associate Superintendent for Instructional Leadership
Presenter: Dr. René Gutiérrez, Superintendent

C) Discussion and Possible Action on Memorandum of Understanding No. 2026-142 Adult Education and Literacy Program with Region One Education Service Center
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services and Jeanette Nino, Associate Superintendent for Instructional Leadership
Presenter: Dr. René Gutiérrez, Superintendent

D) Discussion and Possible Action on Request for Proposal No. 2025-1019 Athletic Equipment,

Supplies, Reconditioning Services, and Related Products and Services (Round 5)
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Presenter: Dr. René Gutiérrez, Superintendent

E) Discussion and Possible Action on Request for Proposal No. 2025-1020 Fine Arts Equipment, Supplies & Other Related Products and Services (Round 6)
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Presenter: Dr. René Gutiérrez, Superintendent

F) Discussion and Possible Action of the 2025-2026 List of Certified Texas Teacher Evaluation and Support System (T-TESS) Appraisers
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Presenter: Dr. René Gutiérrez, Superintendent

G) Discussion and Possible Action on Request for Proposal No. 2024-1021 Apparel, Awards, Incentives, Printing, and Related Products and Services (Round 16)
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Presenter: Dr. René Gutiérrez, Superintendent

7. **INSTRUCTIONAL SERVICES/ INSTRUCTIONAL LEADERSHIP, HUMAN RESOURCES, BUSINESS AND OPERATIONS, AND BOARD OF TRUSTEES ITEMS**

A) **Instructional Services/ Instructional Leadership Item(s)** (Dr. Rosalba De Hoyos and/or Jeanette Nino)

1. Discussion and Possible Action to Adopt the Proclamation Regarding Down Syndrome Awareness Month
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services and Jeanette Nino, Associate Superintendent for Instructional Leadership
Presenter: Dr. René Gutiérrez, Superintendent

2. Recognition of Texas Governor, Greg Abbott's Proclamation Regarding Dyslexia Awareness Month
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services and Jeanette Nino, Associate Superintendent for Instructional Leadership
Presenter: Dr. René Gutiérrez, Superintendent

3. Report Regarding the RTI/504/Dyslexia Program
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services and Jeanette Nino, Associate Superintendent for Instructional Leadership
Presenter: Dr. René Gutiérrez, Superintendent

4. Report Regarding Professional Development Opportunities
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services and Jeanette Nino, Associate Superintendent for Instructional Leadership
Presenter: Dr. René Gutiérrez, Superintendent

B) **Human Resources Item(s)** (Dr. Albert Canales)

1. Discussion and Possible Action on Request for Proposal No. 2026-1012 Branding Rights for McAllen ISD's Game Day Athletic Uniforms (Re-Bid)
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Presenter: Dr. René Gutiérrez, Superintendent

2. Discussion of the Texas Association of School Board Localized Policy Manual Update 125 (Second Reading)
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Presenter: Dr. René Gutiérrez, Superintendent

C) **Business and Operations Item(s)** (Lorena Garcia)

1. Report Regarding the Financial and Investment Report for the Quarter of April – June 2025
   Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
   Presenter: Dr. René Gutiérrez, Superintendent
2. Report Regarding the Annual Investment Report for the Period of July 1, 2024 – June 30, 2025
   Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
   Presenter: Dr. René Gutiérrez, Superintendent
3. Report Regarding Enrollment for the 2025-2026 School Year
   Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
   Presenter: Dr. René Gutiérrez, Superintendent
4. Report Regarding Bond Planning and Next Steps
   Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
   Presenter: Dr. René Gutiérrez, Superintendent
5. Discussion and Possible Action on the Approval and Adoption of the Resolution for the 2025 Tax Rate
   Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
   Presenter: Dr. René Gutiérrez, Superintendent
6. Discussion and Possible Action on Approval of Self-Funded Medical Plan Rates & Benefits for 2025-2026
   Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
   Presenter: Dr. René Gutiérrez, Superintendent
7. Discussion and Possible Action on Request for Proposal No. 2026-1008 One-to-One-Initiative - Technology Equipment for Students with Service and Leasing Options
   Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
   Presenter: Dr. René Gutiérrez, Superintendent
8. Discussion and Possible Action on the McAllen Independent School District August Budget Amendment for Fiscal Year Beginning July 1, 2025 and Ending June 30, 2026
   Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
   Presenter: Dr. René Gutiérrez, Superintendent

D) **Board of Trustees Item(s)**

1. Approval of Board of Education Meeting Minutes
   - Regular Board Meeting August 26, 2025
   - Special Board Meeting September 2, 2025
   - Special Board Meeting September 9, 2025
2. Discussion and Possible Action of Travel by the Board of Trustees
   - TASB Fall Legal Seminar November 15, 2025 South Padre Island
8. **RECESS TO CLOSED SESSION: Board of Trustees may go into Closed Session pursuant to Section(s) 551.071, 551.072, 551.074, 551.076, and 551.089 Texas Government Code, to discuss the following:**

A) Human Resources Recommendation(s) for School Year 2025-2026

B) Discussion of Human Resources Employee Resignation(s) and Retirees for School Year 2025-2026

C) Discussion of Intruder Detection Audit Report Findings and Update of Multi-hazards Operations Plan/ Annex

D) Pending and/or Potential Litigation

E) Possible Real Estate Acquisition

9. **RECONVENE IN OPEN SESSION**

10. **ACTION ON ITEM(S) IN CLOSED SESSION**

A) Discussion and Possible Action of Human Resources Recommendation(s) for School Year 2025-

2026
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Presenter: Dr. René Gutiérrez, Superintendent

B) Discussion of Human Resources Employee Resignation(s) and Retirees for School Year 2025-2026
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Presenter: Dr. René Gutiérrez, Superintendent

C) Discussion and Possible Action of Intruder Detection Audit Report Findings and Update of Multi-hazards Operations Plan/Annex

D) Pending and/or Potential Litigation

E) Possible Real Estate Acquisition

11. **SCHEDULED MEETINGS Location: Dr. Ricardo Chapa Board Room/Administration Building**
    - **Special Meeting (Level III Grievance) October 7, 2025 5:00 PM**
    - **Regular Board Meeting October 7, 2025 5:30 PM**
    - **Regular Board Meeting October 21, 2025 5:30 PM**

12. **ADJOURNMENT**

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Texas Government Code, Chapter 551, Subchapters D and E or Texas Government Code section 418.183(f). Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting. [See TASB Policy BEC(LEGAL)]

The notice for this meeting was posted in compliance with the Texas Open Meeting Act on September 17, 2025 by 3:00 P.M. Natalia Goza, on behalf of the Board of Trustees

_____

For the Board of Trustees

Public Hearing
September 23, 2025

Proposed 2025 Tax Rate

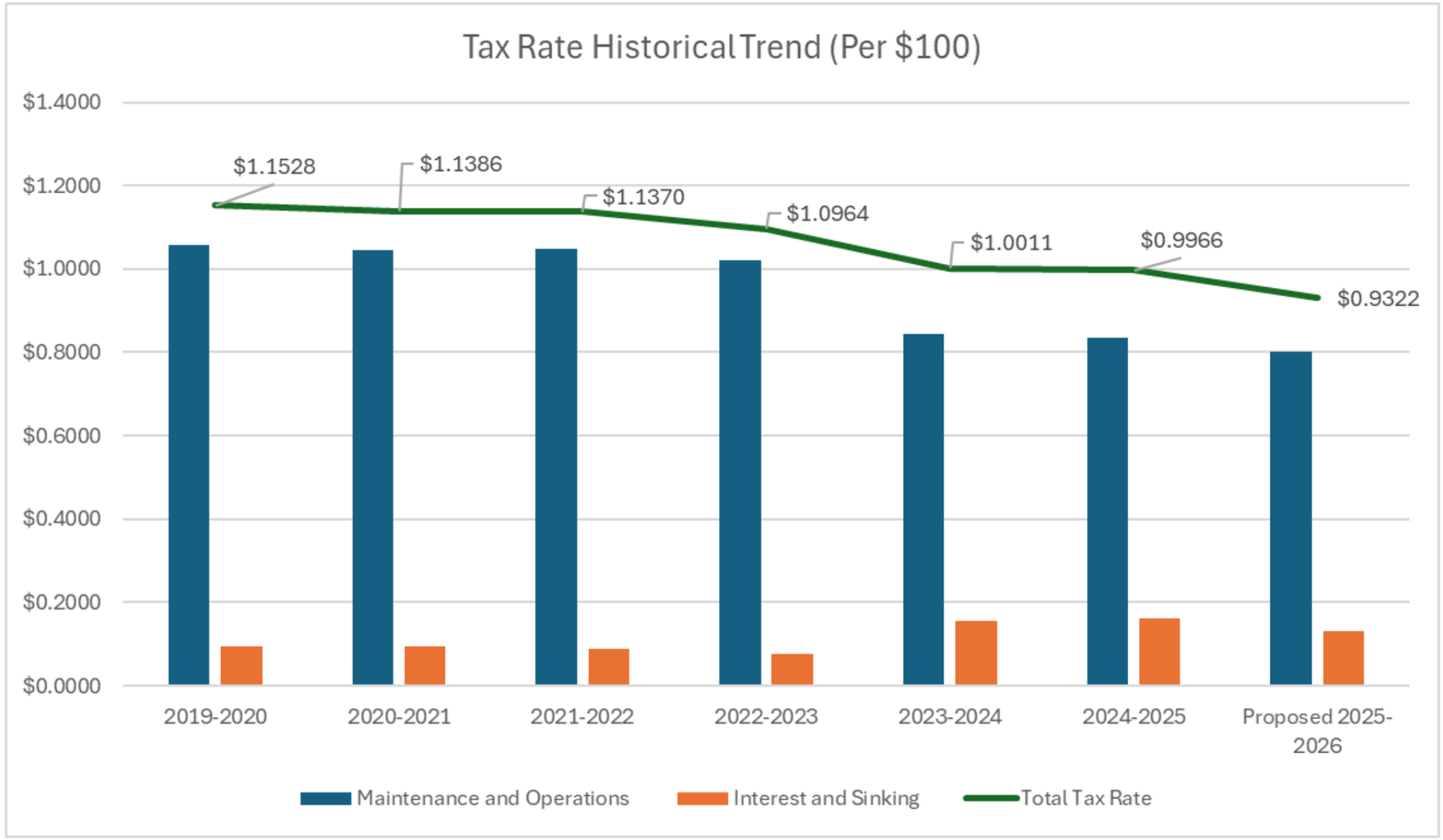
Lorena Garcia

Deputy Superintendent for Business and Operations

Purpose of Hearing

- This hearing is required under state law to review the proposed FY 2025–26 tax rate.
- Present the No-New-Revenue rate, Voter-Approval rate, and Proposed rate.
- Show the impact on the average residence.
- Invite public comment prior to Board consideration of adoption

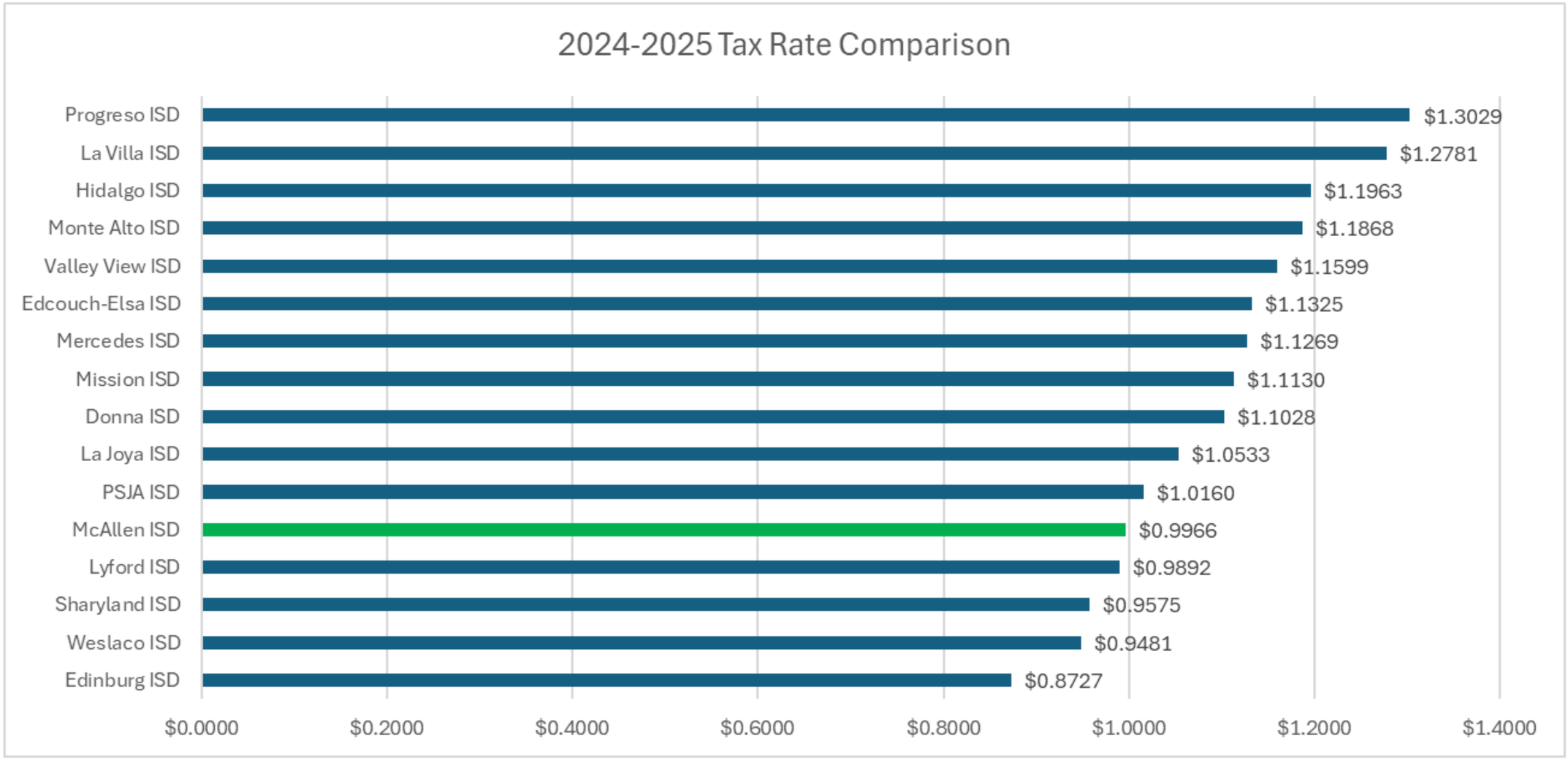
Tax Rate History



Proposed 2025–2026 Total Tax Rate:

- $0.9322 per $100 valuation
- Down $0.0644 from the 2024–2025 rate of $0.9966

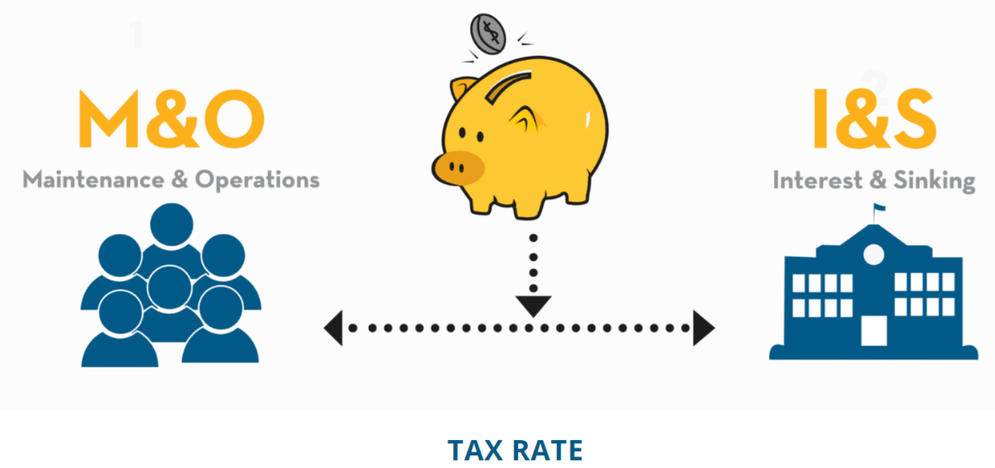
Tax Rate Comparison



Two Parts of the Tax Rate

Maintenance and Operations

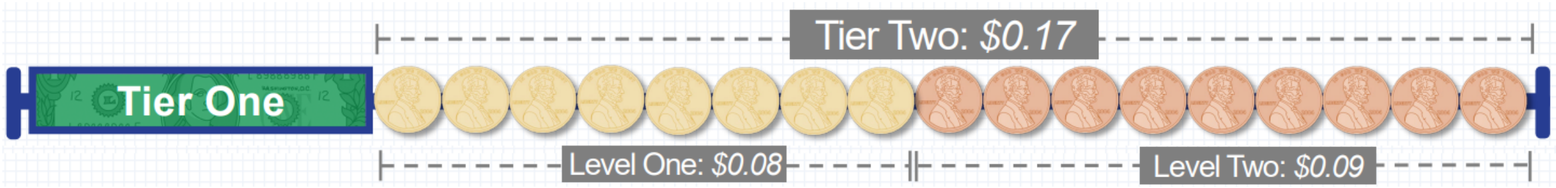
- **M&O → Funds day-to-day operations:** salaries, fuel, utilities, supplies, and services.



Interest and Sinking

- **I&S →** Repays principal and interest on voter-approved bonds; restricted to debt service only.

Maintenance and Operations



Tier I	Tier II	Total M&O Rate:
▪ **Tier I →** ▪ State-set Maximum Compressed Rate (MCR): $0.6322	▪ **Tier II →** ▪ **Golden Pennies:** $0.0800 (not compressed) ▪ **Copper Pennies:** $0.0900 (require voter approval) ▪ **Total Tier II:** $0.1700	▪ **Proposed Total M&O Rate:** $0.8022

Interest and Sinking

Interest and Sinking	Defeasance	Total I&S Rate:
▪ Repays principal and interest on voter-approved bonds. ▪ Rate based on outstanding debt and repayment schedule. ▪ Set in consultation with the District's financial advisors. ▪ Restricted to debt service only — not operations.	▪ Reduces future interest costs by paying debt early. ▪ Preserves future bond capacity. ▪ Demonstrates fiscal stewardship.	▪ **Proposed Total I&S Rate:** $0.1300

Proposed 2025–26 Tax Rate

Maintenance and Operations	Interest and Sinking	Total Tax Rate:
▪ **M&O:** $0.8022	▪ **I&S:** $0.1300	▪ **Total Proposed Tax Rate:** $0.9322

Truth-In-Taxation Rates

The No-New-Revenue Rate (NNR)

- The tax rate needed to generate the same revenue as last year on properties taxed in both years.
- **25-26 No-New-Revenue Rate:** $0.8660
  - Prior Year Levy: $78,078,131
  - Current Year Taxable Value: $9,015,790,543
  - Formula: (Prior Year Levy ÷ Current Year Taxable Value) x 100

- **Voter-Approval Rate (VAR)**
  - **25-26 Voter-Approval Rate:** $0.9322
  - **25-26 Proposed Tax Rate:** $0.9322
  - Election is not required (Proposed Rate = VAR).

- **Percent Increase from NNR**
  - (Proposed Tax Rate – NNR) ÷ NNR x 100
  - =(0.9322 – 0.8660) ÷ 0.8660 x 100
  - **7.64%**

- **Motion (later this evening):** I move that the property tax rate be increased by the adoption of a tax rate of **0.9322**, which is effectively a **7.64** percent increase in the tax rate.

Impact on the Average Residence

- Property values are set by the Hidalgo County Appraisal District.
- McAllen ISD adopts the tax rate, applied to those values.
- Formula: (Taxable Value ÷ 100) × Tax Rate = Tax Bill
- 2024 Taxes: $1,231.99
- 2025 Taxes: $1,004.63
- Change: –$227.36
- State law freezes school taxes for seniors and disabled homeowners.

Note: Although Truth-in-Taxation requires us to state this is a 7.65% increase over the No-New-Revenue Rate, the actual tax bill for the average residence decreases by $227.

Proposed Tax Rate - Impact to Home Owners			
	2024-2025	2025-2026	Change
Maintenance and Operations Tax Rate	$ 0.8350	$ 0.8022	$ (0.0328)
Interest and Sinking Tax Rate	$ 0.1616	$ 0.1300	$ (0.0316)
Total Tax Rate	**$ 0.9966**	**$ 0.9322**	**$ (0.0644)**
Average Market Value of Residence	$ 223,619	$ 247,770	
Less: Homestead Exemption	$ 100,000	$ 140,000	
Average Taxable Value of Residence	$ 123,619	$ 107,770	
Taxes Due on Average Residence	**$ 1,231.99**	**$ 1,004.63**	**$ (227.36)**

Legislative Update (2025 Session)

- **Homestead Exemption:** Increase to $140,000 (Effective for the 2025 tax year if the statewide constitutional amendment is approved by Texas voters in November 2025).
- **Senior/Disabled Exemption:** Additional $60,000 (total exemption up to $200,000).
- **State Aid Adjustment:** State will offset reduction in local revenue to hold districts harmless.

Compliance Summary

- Notice of this hearing was published and posted as required by law.
- The no-new-revenue rate, voter-approval rate, and proposed tax rate were calculated and presented.
- A comparison for the average residence was provided.
- This public hearing is being held prior to adoption, with an opportunity for community comment.

Public Comment

- Community members are invited to provide input on the proposed tax rate.

Next Steps

- The Board will consider adoption of the 2025–26 tax rate immediately following this hearing.
- After adoption:
  - McAllen ISD will certify the adopted rate to the Hidalgo County Tax Assessor-Collector.
  - The Hidalgo County Tax Assessor-Collector will submit required tax rate forms to the State and mail tax bills in October.

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on Request for Proposal No. 2025-1016 Special Education Equipment, Supplies, and Related Products and Services (Round 7)

REFERENCE: Goal 1: Student Achievement/Student Focus; Strategy 3: Engaging Learning Environments

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:
The McAllen Independent School District solicited proposals for special education equipment, supplies, and related products and services. This Request for Proposal ("RFP") is an extended response period, multiple award contract, solicited in accordance with the Financial Accountability System Resource Guide ("FASRG"), section 5.16, titled "Multiple/Catalog/ Discount-from-List Contract Awards." This allows vendors to submit responses throughout the year through the contract term. Vendors are awarded on an incremental basis upon the Board of Trustees' approval. Seventy-one (71) vendors were previously awarded through this RFP.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:
Seven hundred forty-seven (747) vendors were invited to submit proposals, and twenty-seven (27) vendors responded, including five (5) no-bid responses, two (2) previously awarded with no changes, and three (3) non-responsive. The evaluation committee, comprised of Maribelle Elizondo, Executive Director for Special Education; Liza Lara, Director of Regional Day School Program for the Deaf; Laura Williams, Director of Purchasing Services; Elizabeth Cabrera, Coordinator for Purchasing Services; and Carol Quintanilla, Senior Buyer, evaluated the proposals. Administration is recommending that the seventeen (17) companies listed on the attached list be approved as qualified vendors, for a total of eighty-eight (88) vendors.

LEGAL REVIEW:
None required.

BUDGETARY CONSIDERATIONS:
Funds for these services have been budgeted through local, state, federal, and grant funds.

RECOMMENDED BOARD ACTION:
Administration recommends that the Board of Trustees approve Request for Proposal No. 2025-1016 Special Education Equipment, Supplies, and Related Products and Services (Round 7), and approve the companies on the attached list as qualified vendors, for a coterminous term through June 30, 2028.

Attachment: ☑

SUBMITTED BY: Maribelle Elizondo (Sep 12, 2025 13:03:26 CDT)

SUPERVISOR: Rosalba De Hoyos (Sep 12, 2025 13:39:28 CDT)

SUPERVISOR: Jeanette Nino (Sep 13, 2025 14:32:59 CDT)

For further information contact:
Name: Mrs. Maribelle Elizondo, Executive Director for Special Education
Office: (956) 632-3285
eMail: maribelle.elizondo@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 15, 2025 09:26:57 CDT)

Superintendent of Schools

RECOMMENDED VENDORS
Request for Proposal No. 2025-1016
Special Education Equipment, Supplies, and Related Products and Services (Round 7)

No.	Vendor Name	City	State	Recommendation
1	A Plus Audiology and Hearing Aid Services (Moonflower Group, LLC)	Mission	TX	Qualified
2	Applied Pediatrics Inc	Doraville	GA	Qualified
3	Attain Therapy, LLC	Lakewood	NJ	Qualified
4	Birch Agency, Inc.	Williamston	MI	Qualified
5	EPS Operations LLC dba EPS Learning	Bethesda	MD	Qualified
6	Expanding Expression LLC (Sara L. Smith)	BAY CITY	MI	Qualified
7	Frog Publications, Inc.	San Antonio	FL	Qualified
8	Harrah LLC	Plano	TX	Qualified
9	Math Teachers Press, Inc	Minneapolis	MN	Qualified
10	NOVA Therapy Services, PLLC	Richmond	TX	Qualified
11	Orange Tree Staffing, LLC	Maitland	FL	Qualified
12	Rhizome Learning Solutions, LLC	Mesa	AZ	Qualified
13	South Texas Interpreters for the Deaf LLC	McAllen	TX	Qualified
14	Teacher Created Materials, Inc.	Huntington Beach	CA	Qualified
15	The Deaf and Hard of Hearing Center (Corpus Christi Area Council for the Deaf, Inc.)	Corpus Christi	TX	Qualified
16	The Discovery Source	Vista	CA	Qualified
17	The Good Seed Therapies, LLC	Round Rock	TX	Qualified

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on Request for Proposal No. 2025-1016 Special Education Equipment, Supplies, and Related Products and Services (Round 8)

REFERENCE: Goal 1: Student Achievement/Student Focus; Strategy 3: Engaging Learning Environments

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:
The McAllen Independent School District solicited proposals for special education equipment, supplies, and related products and services. This Request for Proposal ("RFP") is an extended response period, multiple award contract, solicited in accordance with the Financial Accountability System Resource Guide ("FASRG"), section 5.16, titled "Multiple/Catalog/Discount-from-List Contract Awards." This allows vendors to submit responses throughout the year through the contract term. Vendors are awarded on an incremental basis upon the Board of Trustees' approval. Eighty-eight (88) vendors were previously awarded through this RFP (including 17 vendors recommended for award in Round 7).

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:
Seven hundred seventy (770) vendors were invited to submit proposals, and fifteen (15) vendors responded, including eight (8) no-bid responses. The evaluation committee, comprised of Maribelle Elizondo, Executive Director for Special Education; Liza Lara, Director of Regional Day School Program for the Deaf; Laura Williams, Director of Purchasing Services; Elizabeth Cabrera, Coordinator for Purchasing Services; and Carol Quintanilla, Senior Buyer, evaluated the proposals. Administration is recommending that the seven (7) companies listed on the attached list be approved as qualified vendors, for a total of ninety-five (95) vendors.

LEGAL REVIEW:
None required.

BUDGETARY CONSIDERATIONS:
Funds for these services have been budgeted through local, state, federal, and grant funds.

RECOMMENDED BOARD ACTION:
Administration recommends that the Board of Trustees approve Request for Proposal No. 2025-1016 Special Education Equipment, Supplies, and Related Products and Services (Round 8), and approve the companies on the attached list as qualified vendors, for a coterminous term through June 30, 2028.

Attachment: ☑

SUBMITTED BY: Maribelle Elizondo (Sep 15, 2025 10:07:04 CDT)

SUPERVISOR: Rosalba De Hoyos (Sep 16, 2025 10:16:24 CDT)

SUPERVISOR: Jeanette Nino (Sep 16, 2025 11:26:00 CDT)

For further information contact:
Name: Mrs. Maribelle Elizondo, Executive Director for Special Education
Office: (956) 632-3285
eMail: maribelle.elizondo@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 16, 2025 14:35:07 CDT)

Superintendent of Schools

RECOMMENDED VENDORS
Request for Proposal No. 2025-1016
Special Education Equipment, Supplies, and Related Products and Services (Round 8)

No.	Vendor Name	City	State	Recommendation
1	Education Leadership Services, LLC	Silver Spring	MD	Qualified
2	IL Inizio Consulting, PLLC (Roxanna Perez dba)	Garland	TX	Qualified
3	Maxi Aids Inc.	Farmingdale	NY	Qualified
4	National Recruiting Consultants	CARROLLTON	TX	Qualified
5	NCS Pearson, Inc., through its Clinical Assessment business (NCS Pearson, Inc.)	Bloomington	MN	Qualified
6	RGV Music Therapy and Wellness Center, LLC	Mercedes	TX	Qualified
7	TactStaff (The Tact Corporation of NYC)	Buffalo	NY	Qualified

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on Memorandum of Understanding No. 2022-142 Adult Education and Literacy Program with Region One Education Service Center

REFERENCE: Goal 1 - Student Achievement/Student Focus: strategy 3: Engaging Learning Environment

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

Region One Education Service Center's Adult Education Program ("ESC") will provide adult education and literacy instruction for eligible participants. Parents of students in McAllen Independent School District ("District") will have the opportunity to enroll in classes such as English as a Second Language (ESL) and/or GED in English.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

The District has partnered with the Education Service Center (ESC) to offer an Adult Education and Literacy Program for eligible participants, in accordance with the Adult Education and Family Literacy Act, Title II of the Workforce Innovation and Opportunity Act.

LEGAL REVIEW:

The Memorandum of Understanding has been approved by legal counsel.

BUDGETARY CONSIDERATIONS:

None.

RECOMMENDED BOARD ACTION:

Administration recommends that the Board of Trustees approve Memorandum of Understanding No. 2026-142 Adult Education and Literacy Program with Region One Education Service Center, effective October 1, 2025, through June 30, 2026.

Attachment: ☑

SUBMITTED BY: Dr. Cynthia Olivarez
Dr. Cynthia Olivarez (Sep 12, 2025 14:01:04 CDT)

SUPERVISOR: Rosalba De Hoyos (Sep 14, 2025 20:22:28 CDT)

SUPERVISOR: Jeanette Nino (Sep 15, 2025 08:43:02 CDT)

For further information contact:
Name: Dr. Cynthia Olivarez, Director of State & Federal Programs
Office: (956) 632-3232
eMail: Cynthia.Olivarez@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 15, 2025 09:25:35 CDT)

Superintendent of Schools

Memorandum of Understanding

Region One Education Service Center
Adult Education Department

I. PURPOSE AND OBJECTIVES

This Memorandum of Understanding (MOU) establishes a formal partnership between Region One Education Service Center, hereinafter referred to as "Region One ESC", a nonprofit 501(c)(3) organization, and the McAllen Independent School District a nonprofit organization hereinafter referred to as "McAllen ISD".

The purpose of this partnership is to develop and implement a comprehensive adult education and literacy program for eligible participants under the Adult Education and Family Literacy Act, Title II of the Workforce Innovation and Opportunity Act (WIOA). All eligibility and reporting requirements must be met for students to be counted towards the Region One ESC Adult Education and Literacy (AEL) program performance. The eligibility requirements have been updated to ensure Region One ESC's AEL Program operates in compliance with Title IV of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA), (as defined in 8 U.S.C. § 1641 and as clarified by the U.S. Department of Education's Notice of Interpretation, 90 Fed. Reg. 45321 (July 11, 2025)) Public Law 104-193 and Executive Order 14218 (Ending Taxpayer Subsidization of Open Borders) by verifying participant eligibility for federally funded adult education services. Our eligibility requirements are subject to change based on new federal rules and regulations, TWC guidance, and/or our Region One ESC program needs.

II. SCOPE OF SERVICES

This partnership may include academic instruction in areas such as, but not limited to, English as a Second Language, high school equivalency/GED preparation, Integrated Education & Training, Workplace Literacy, digital literacy, and other related Adult Education and Literacy (AEL) services designed to support the personal and professional growth of adults.

Region One ESC Adult Education Program Eligibility Criteria:

- Must be a U.S. Citizen, U.S. Non-Citizen National, or Qualified Alien;
- Must present a Photo ID;
- Must reside in the Hidalgo, Starr, and Willacy counties;
- Must be at least 16 years of Age;
  (16-18 years-olds who have not attained a high school diploma, or its equivalent must provide proof that they are exempt from the requirements of compulsory school attendance (Texas Education Code (TEC) §25.086));
- Must be authorized to work in the United States;
- If employed, must present wage documentation; and
- Must demonstrate proof of basic-skills deficiency or English language deficiency in the form of an assessment administered in accordance with TWC-approved assessment policies, or lack of a high school diploma or its recognized equivalent.

All eligibility determinations shall be made in accordance with Region One ESC's approved verification procedures. Partners must follow these procedures exactly and maintain supporting documentation for each participant, which will be subject to audit. Region One ESC will promptly provide updated procedures if TWC or federal guidance changes during the program year.

III. ROLES AND RESPONSIBILITIES

Region One Education Service Center will:

- **Educational Programming**
  Design and deliver a curriculum that meets the academic and vocational needs of eligible participants, aligned with the Texas Workforce Commission (TWC) Adult Education and Literacy (AEL) content standards. The curriculum will be designed to support participants in achieving measurable skill gains (MSGs) and will incorporate both academic and workforce readiness components as required under the TWC AEL guidelines.

- **Funding for Eligible and Non-Eligible Students**
  Ensure fiscal accountability by utilizing WIOA Title II funding exclusively for students eligible for AEL services. Students who are not eligible for AEL services under WIOA Title II funding must be fully funded by the [Partner Name], and no AEFLA funds may be used in any manner to serve such ineligible students, including for staff time, instructional materials, facility costs, or other resources.

- **Qualified Instructional and Administrative Personnel**
  Ensure instructor qualifications meet AEL program requirements and provide qualified administrative staff to deliver a well-structured adult education and literacy program.

  The Region One ESC AEL program will have complete oversight of the instructional staff, whether they are serving only eligible students or a mix of eligible and ineligible students. AEL administrative personnel will periodically visit classes where AEL services are provided to ensure adherence to AEL requirements and maintain quality assurance standards.

- **Staff Training and Professional Development**
  Provide ongoing professional development to ensure that all instructional staff meet the AEL program's professional development requirements.

- **Instructional Materials and Supplies**
  Provide the necessary instructional materials and course-related supplies, tailored to meet the curriculum requirements and support effective program delivery. **Exhibit A** will specify the resources each party will contribute.

- **Assessment and Reporting**
  Provide and administer TWC AEL Approved Pre- and Post-Tests (NRS-Approved or Alternative Placement) to determine participants' academic functional levels upon entry, track progress, and tailor instructional approaches to individual learning needs. Also, conduct a variety of formal and informal assessments and ongoing practice exams, to monitor student progress, and measure skill gains.
- **Attendance Reporting**
  Maintain and submit daily attendance records to TWC to ensure accurate tracking of direct face-to-face

and proxy instructional hours. These records will be used to monitor participation, assess program engagement, and ensure compliance with TWC program requirements.

- **Withdrawals and Review Process**
  Agree to withdraw any student, employee, or agent of Region One ESC from their assignment to the McAllen Independent School District facility following consultation with all parties involved, in the event of any violations. Determinations regarding whether a student, employee, or agent of Region One ESC has violated rules and regulations, disclosed information that is confidential by law, or engaged in inappropriate conduct with students or staff shall be made by mutual agreement between both parties.

- **Confidentiality**, **Privacy, and Security Compliance**
  Agrees to safeguard and adhere to all confidentiality, privacy, and security requirements under this Agreement and applicable federal, state, and local regulations for all confidential information, including those specified in the Texas Workforce Commission (TWC) Adult Education and Literacy (AEL) program guidelines. The release of information will comply with the Texas Public Information Act (PIA) (Chapter 552 of the Texas Government Code) or as otherwise required by law. Region One ESC shall also comply with the Health Insurance Portability and Accountability Act (HIPAA), the Texas Medical Records Privacy Act (TMRPA), and related statutes, rules, and regulations during the performance of services.

  Provide information requested by McAllen Independent School District regarding the students or employees participating in the Region One ESC AEL Program, unless prohibited by law. Region One ESC shall ensure that any information obtained during the course of services under this Agreement is maintained securely and confidentially and will retain records according to the Texas State Library Archives Commission retention schedule or other applicable laws, whichever is longer.

  Students and Region One ESC employees and agents participating in the Program must comply with McAllen Independent School District rules and regulations while on premises. They must also adhere to federal and state confidentiality laws and regulations regarding information maintained by McAllen Independent School District, including confidentiality requirements under the Texas Workforce Commission Adult Education and Literacy program, and refrain from disclosing privileged or confidential communications unless authorized by law.

McAllen Independent School District **will:**

- **Suitable Facilities**
  Provide a designated space for information, registration, and testing sessions that offers a conducive environment for individuals to receive the essential program information and complete the required pre-program assessments, including eligibility testing.

  Provide appropriate, secure, and equipped classroom spaces within the center to facilitate effective learning. Classroom spaces should support an environment conducive to education, including the necessary furniture, lighting, and access to necessary technology and computer resources.

  Provide access to reliable internet services as deemed necessary for the program.

  Ensure fire escape routes and “In case of emergency DIAL 911” signs are posted on the wall and are visible by students in the classroom.

Exhibit A will specify the specific facilities that will be used for the delivery of program services.

- **Operational Support and Security**
  Ensure that the educational environment remains safe and conducive to learning, coordinating with security and administrative staff to maintain an atmosphere that promotes focus and engagement.

  Communicate with the local police department or school district police department to arrange patrol rounds during the day and evening classes, as their schedule can accommodate.

- **Program Accessibility**
  Make the ESL and/or HSE program available to adult learners both within and outside the respective service area. If the program is hosted at a school system facility, adult learners are not required to reside or be zoned to that system to attend the adult classes provided by Region One ESC.

  If the services are being provided as part of a Workplace Literacy program, they will be exclusively available to the employees of the participating company.

Joint Responsibilities:

- **Planning and Implementation**
  Both parties will work together to plan and implement the desired adult education program service(s).

- **Development and Coordination of Schedules**
  Collaborate to establish and implement class schedules that align with McAllen Independent School District operations and the preferred schedule for participating students. This coordination maximizes accessibility and ensures that classes are offered at times that best support student participation and success.

- **Advertisement and Recruitment**
  Both parties will work together to develop and implement effective advertising and recruitment strategies to attract eligible participants to the program. This will include the creation of promotional materials, outreach efforts, and community engagement activities, ensuring that all marketing strategies reach the target audience effectively.

- **Lines of Communication**
  Maintain open lines of communication to address any logistical, security, or scheduling concerns promptly. A designated point of contact from each party will oversee the execution of agreed-upon activities and protocols. **Exhibit A** will specify the point of contact for each party.

- **Enrollment and Program Performance Tracking Systems**
  The Region One ESC will implement clear systems to track class attendance and program performance data for eligible students, while McAllen Independent School District will be responsible for establishing their own tracking systems for non-eligible students. (Note: AEL classes may include a mixed population

of students, with some eligible for AEL services under WIOA Title II funding and others not eligible. However, the inclusion of non-eligible students will impact the tracking and reporting to the Texas Workforce Commission (TWC)).

- **Evaluation and Continuous Improvement**
  Both parties will support program evaluations and collecting of feedback from students and staff to identify strengths and areas for enhancement. This commitment to improvement ensures the program continues to meet the educational goals of all participants.

IV. DATA SHARING AND CONFIDENTIALITY

Both parties agree to comply with the Family Educational Rights and Privacy Act (FERPA) and other relevant federal and state privacy laws when handling student information. Data sharing will be restricted solely to what is necessary for educational and rehabilitative purposes, ensuring confidentiality and the security of all participant records.

- **Family Educational Rights and Privacy Act (FERPA)**
  This federal law protects the privacy of student education records and applies to all educational institutions receiving federal funding. Under FERPA, personally identifiable information (PII) from education records cannot be disclosed without the consent of the student or parent, except under specific, legally defined circumstances. AEL programs are required to comply with FERPA to safeguard student information and limit data access only to authorized personnel.

- **Workforce Innovation and Opportunity Act (WIOA) Regulations**
  WIOA emphasizes the protection of PII collected during program administration. According to 20 CFR § 677.175, entities administering WIOA programs must implement policies and procedures to protect the confidentiality and integrity of PII and other sensitive information. This includes limiting access to data, using secure systems for data storage and transmission, and ensuring that all handling of data complies with federal and state data protection standards.

Both parties agree to work within the framework of the Adult Education and Literacy (AEL) contracted performance measures as follows:

- **Participant Enrollment Targets**
  Region One ESC will work closely with the McAllen Independent School District administrators to identify and enroll eligible participants upon intake to meet the mutually established enrollment goals.

- **Measurable Skill Gains (MSGs)**
  MSGs will focus on foundational academic skills, vocational training, and essential life skills that support personal and career development in alignment with Texas Workforce Commission (TWC) Adult Education and Literacy (AEL) grant objectives.

  Measurable Skill Gains will be assessed at key milestones, most commonly at the completion of set number of instructional hours or for Workplace Literacy programs, upon completion of the established milestones. These assessments will use a combination of standardized tests, performance evaluations, and progress reports from instructors or employers, depending on the service provided. The frequency and methods of assessments will adhere to TWC AEL guidelines to ensure accurate tracking and documentation of participant progress.

For Workplace Literacy program services offered to an identified employer, the MSG gain for each employee will be documented through a satisfactory or better progress report from the employer or training provider. Progress reports may include:

- training reports on milestones completed as the individual masters the required skills, such as:
  - specific occupational competencies, or
  - attainment of specific basic skill learning objectives
- steps to complete an OJT or apprenticeship program,
- increases in pay resulting from newly acquired skills or increased performance as documented by the employer

- **Exit-Based Outcomes**

  Region One ESC and the McAllen Independent School District will aim to support continued education or workforce engagement for program participants that exit the program. Specific exit-based measures include:

  - **Employed/Enrolled Q2 Post-exit**: Tracking continued education or employment in the second quarter after program exit.
  - **Employed/Enrolled Q2–4 Post-exit**: Monitoring sustained education or employment from the second to fourth quarters post-exit.
  - **Credential Rate**: Emphasizing credential attainment, such as high school equivalency or industry-based certifications.

- **Employment-Based WIOA Federal Performance Measures**:
  - **Effectiveness in Serving Employers**: By providing vocational and work-ready skills, the program prepares participants for future employment, helping meet local workforce needs.
  - **Employed Q2 and Q4 Post-Exit**: Employment outcomes in the second and fourth quarters post-exit will be tracked through partnerships with workforce agencies, helping participants enter the job market.
  - **Median Earnings Q2 Post-exit**: Efforts will be made to collect data on median earnings for employed participants in collaboration with workforce agencies.

By following these regulations and guidelines, the Texas Workforce Commission (TWC) Adult Education and Literacy (AEL) program ensures the protection of personal identifying information, thereby maintaining the privacy and security of individuals participating in adult education and literacy services. These practices reinforce the commitment of both parties to safeguarding all shared data, using it exclusively for program evaluation, improvement, and meeting FERPA, state, and federal confidentiality standards.

V. PERFORMANCE METRICS AND EVALUATION

Performance indicators will be established to monitor student progress, program participation, and outcomes, helping both parties evaluate the effectiveness of the partnership and adjust as needed.

VI. DURATION AND TERMINATION

The term of this agreement will commence on **October 1, 2025**, and end on **June 30, 2026**, with provisions for automatic annual renewals, subject to mutual agreement. The renewal periods will align with the grant period, starting on July 1st and ending on June 30th.

Either party may terminate the MOU with 30 days' written notice, subject to the terms outlined in the termination clause.

VII. LEGAL AND COMPLIANCE CONSIDERATIONS

Both parties agree to comply with applicable federal, state, and local laws, ordinances, and regulations in the performance of this Program Agreement.

The parties to this agreement shall: Comply with Title VI of the Civil Rights Act of 1964 (P.L. 88-352), Section 504 of the Rehabilitation Act of 1973 (P.L. 93-112), The American Disabilities Act of 1990 (P.L. 101-336), and all amendments to each, and all requirements imposed by the regulations issued pursuant to these acts. In addition, the parties agree to comply with Title 40, Chapter 73, of the Texas Administrative Code. These provide in part that no person shall, on the grounds of race, color, national origin, sex, age, disability, political, or religious beliefs be excluded from participation in, or denied, any aid, care, service or other benefits provided by federal and/or state funding, or otherwise be subjected to discrimination and the Texas Revised Civil Statutes Article 4419b-4, Section 5.03 and 5.04 (relating to workplace and confidentiality guidelines regarding AIDS and HIV).

Each party to this Agreement will be responsible for its own actions in providing services under this Agreement and shall not be liable for any civil liability that may arise from the actions of the other party. The parties expressly acknowledge and agree that no provision of this Agreement is in any way intended to constitute a waiver by either party of any immunities from suit or from liability to which either party otherwise may be entitled, nor will it be so construed.

VIII. DISPUTE RESOLUTION

Any disputes arising under this MOU will be addressed through designated resolution mechanisms, ensuring that issues are resolved in a manner that supports the partnership's objectives and maintains the continuity of services for juveniles.

IX. TERMINATION OF MEMORANDUM OF UNDERSTANDING

During the term of this Agreement, if either party becomes unable or fails to satisfactorily provide the services under this Agreement or decides to terminate for no cause, the Agreement may be terminated by either party with a thirty (30) day written notice.

The validity of this agreement and of any of its terms and provisions, as well as the rights and duties of the parties hereunder, shall be governed by the laws of the State of Texas.

Executed this of _____.

McAllen Independent School District
2000 N. 23rd Street
McAllen, Texas 78501

Region One Education Service Center
1900 W. Schunior St.,
Edinburg, TX 78541

Aaron Rivera
Board President

Dr. Daniel P. King, Executive Director
Region One Education Service Center

Approved as to form

by: JOHNATHAN BALL (Sep 12, 2025 11:06:25 CDT)
Johnathan Ball, Staff Attorney

EXHIBIT A

Program Service(s):	HSE (GED) and/or ESL		
Facility to be Used:	Navarro Center	**Dates Available:**	October 1-June 25, 2026
Facility to be Used:		**Dates Available:**	
Facility to be Used:		**Dates Available:**	

Program Contacts

Region One ESC Administrator Contact:	Yoelia Y. Nava
Region One ESC Program Supervisor:	TBD
Region One ESC Program Contact #:	(956) 984-6270
Partner Primary Contact and Title:	Dr. Cynthia Olivarez, Director for State and Federal Programs
Partner Program Contact #:	(956) 632-3232

Program Funding Responsibilities

Eligibility Testing Materials:	Region One ESC AEL Grant for all **interested** students
Adult Education and Literacy Instructors:	Region One ESC AEL Grant for all **enrolled** students
Testing Materials and Vouchers:	Region One ESC AEL Grant for **eligible** students, and **N/A** for **non-eligible** students
Online Curriculum/Distance Learning Licenses:	Region One ESC AEL Grant for **eligible** students, and **N/A** for **non-eligible** students
Supplemental Program Curriculum Materials:	Region One ESC AEL Grant for **eligible** students, and **N/A** for **non-eligible** students
Consumable Instructional Supplies:	Region One ESC AEL Grant for **eligible** students, and **N/A** for **non-eligible** students
Program Equipment (Laptops, Chromebooks, etc.)	If needed, **N/A**

Workplace Literacy Program Services ONLY (Applies to AEL activities offered for specific employers)

Progress milestones AEL participants are expected to meet while enrolled in the program:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A

The time frame for the participant to meet the progress milestones: N/A

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on Request for Proposal No. 2025-1019 Athletic Equipment, Supplies, Reconditioning Services, and Related Products and Services (Round 5)

REFERENCE: Goal 1: Student Achievement/Student Focus; Strategy 3: Engaging Learning Environments

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:
The McAllen Independent School District solicited proposals for athletic equipment, supplies, reconditioning services, and related products and services. This Request for Proposal ("RFP") is an extended response period, multiple award contract, solicited in accordance with the Financial Accountability System Resource Guide ("FASRG"), section 5.16, titled "Multiple/Catalog/Discount-from-List Contract Awards." This allows vendors to submit responses throughout the year through the contract term. Vendors are awarded on an incremental basis upon the Board of Trustees' approval. Forty-two (42) vendors were previously awarded through this RFP.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:
Five hundred twenty-four (524) vendors were invited to submit proposals, and twelve (12) vendors responded, including six (6) no-bid responses, one (1) non-responsive, and two (2) previously awarded with no changes. The evaluation committee, comprised of Brian McClenny, Director of Athletics; Lorena Lopez, Assistant Director of Athletics; Laura Williams, Director of Purchasing Services; Elizabeth Cabrera, Coordinator for Purchasing Services; and Carol Quintanilla, Senior Buyer, evaluated the proposals. Administration is recommending that the three (3) companies listed on the attached list for Round 5 be approved as qualified vendors, for a total of forty-five (45) vendors.

LEGAL REVIEW:
None required.

BUDGETARY CONSIDERATIONS:
Funds for these services have been budgeted through local, state, federal, and grant funds.

RECOMMENDED BOARD ACTION:
Administration recommends that the Board of Trustees approve Request for Proposal No. 2025-1019 Athletic Equipment, Supplies, Reconditioning Services, and Related Products and Services (Round 5), and approve the companies on the attached list as qualified vendors, for a coterminous term through June 30, 2028.

Attachment: ☑

SUBMITTED BY: Brian McClenny

SUPERVISOR: Alberto Canales
Alberto Canales (Sep 12, 2025 11:21:42 CDT)

For further information contact:
Name: Mr. Brian McClenny, Director of Athletics
Office: (956) 618-6089
eMail: bmcclenn@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 12, 2025 16:21:23 CDT)

Superintendent of Schools

RECOMMENDED VENDORS

Request for Proposal No. 2025-1019

Athletic Equipment, Supplies, Reconditioning Services, and Related Products and Services (Round 5)

No.	Vendor Name	City	State	Recommendation
1	ARS Modalities,Inc.	Weslaco	TX	Qualified
2	GAME ONE (ASB SPORTS ACQUISITION INC)	HOLLAND	OH	Qualified
3	Golf Headquarters (Valley Discount Golf Inc.)	McAllen	TX	Qualified

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on Request for Proposal No. 2025-1020 Fine Arts Equipment, Supplies, & Other Related Products and Services (Round 6)

REFERENCE: Goal 1 - Student Achievement/Student Focus; Strategy 3 - Engaging Learning Environments

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

The McAllen Independent School District solicited proposals for fine arts equipment, supplies, and other related products. This Request for Proposal ("RFP") is an extended response period, multiple award contract, solicited in accordance with the Financial Accountability System Resource Guide ("FASRG") section 5.16, titled "Multiple/Catalog/Discount-from-List Contract Awards". This allows vendors to submit responses throughout the year through the contract term. Vendors are awarded on an incremental basis upon the Board of Trustees' ("Board") approval. Fifty (43) vendors were previously awarded through this RFP.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

Five hundred twenty-five (525) vendors were invited to submit proposals, and seventeen (17) vendors responded, including six (6) no bid responses, three (3) previously awarded vendors, and one (1) non-responsive vendor. The evaluation committee, comprised of Debra Loya, Director of Fine Arts; Lisa Saenz-Saldivar, Coordinator for Fine Arts;Omar Samaniego, Coordinator for Fine Arts; Jessica Riojas, Fine Arts Bookkeeper: Laura Williams, Director of Purchasing Services, Elizabeth Cabrera, Coordinator for Purchasing Services; and Krystal Mercado, Senior Buyer, evaluated the proposals. Administration is recommending that the seven (7) vendors listed on the attached list be awarded, for a total of fifty (50) vendors.

LEGAL REVIEW:

None required.

BUDGETARY CONSIDERATIONS:

Funds for these purchases are budgeted through local, state, federal, and grant funds.

RECOMMENDED BOARD ACTION:

Administration recommends that the Board of Trustees approve Request for Proposal No. 2025-1020 Fine Arts Equipment, Supplies, & Other Related Products and Services (Round 6), and award vendors on the attached list, for a coterminous term through June 30, 2028.

Attachment: ☑

SUBMITTED BY: Debra Loya (Sep 12, 2025 10:49:25 CDT)

SUPERVISOR: Alberto Canales (Sep 12, 2025 11:17:25 CDT)

For further information contact:
Name: Ms. Debra Loya, Director of Fine Arts
Office: 956-618-6085
email: Debra.Thomas@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 12, 2025 16:28:39 CDT)

Superintendent of Schools

RECOMMENDED VENDORS

Request for Proposal No. 2025-1020

Fine Arts Equipment, Supplies, & Other Related Products and Services (Round 6)

No.	Vendor Name	City	State	Recommendation
1	Discount School Supply (Earlychildhood LLC)	Monterey	CA	Qualified
2	Gandy Ink (G & G Investments Inc)	San Angelo	TX	Qualified
3	Michael A. White	San Angelo	TX	Qualified
4	Pender's Music Company LLC	Denton	TX	Qualified
5	Really Good Stuff, LLC	Shelton	CT	Qualified
6	Varsity Spirit Fashions & Supplies, LLC (Varsity Brands, Inc.)	Memphis	TX	Qualified
7	Weslaco Music Center	Mercedes	TX	Qualified

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action of the 2025-2026 List of Certified Texas Teacher Evaluation and Support System (T-TESS) Appraisers

REFERENCE: Goal 2: People Development; Strategy 2: Attract/ Retain High Quality Staff

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

Board Policy DNA(LOCAL) and (LEGAL) -Performance Appraisal: Evaluation of Teachers Chapter 150. Commissioner's Rules Concerning Educator Appraisal Sub-chapter AA. Teacher Appraisal Texas Education Code, 21.351.356. Under the existing T-TESS guidelines, the District Board of Trustees is required to approve annually the list of certified teacher appraisers.

Please note that the names of additional T-TESS appraisers will be forwarded to the Board of Trustees for approval as they become certified during the 2025-2026 school year.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

The T-TESS support system currently in place includes, but is not limited to TEA, SBEC, TASB, Region I and Region XIII. Required materials and training have been budgeted within the Division of Curriculum and Instruction. The teacher appraisers have been verified by Human Resources and identified under separate cover.

LEGAL REVIEW: None

BUDGETARY CONSIDERATIONS: Budgeted

RECOMMENDED BOARD ACTION:

That the Board of Trustees approve the 2025-2026 list of Certified Texas Teacher Evaluation and Support System (T-TESS) Appraisers.,

Attachment: ☑

SUBMITTED BY: Alberto Canales
Alberto Canales (Sep 12, 2025 11:29:12 CDT)

SUPERVISOR: Lorena Garcia
Lorena Garcia (Sep 15, 2025 13:43:08 CDT)

For further information contact:
Name: Dr. Albert Canales, Chief Human Resources Officer
Office: (956) 618-6009
Email: alberto.canales@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 15, 2025 16:08:58 CDT)

Superintendent of Schools

Last Name	First Name	Role	Status	Campus	Year
Gonzalez	Elizabeth	School Administrator	Certified	UTRGV Collegiate	2025-2026
Rosales	Edna	Assistant School Administrator	Certified	Wilson Elem.	2025-2026
Lozano	Jesus	Assistant School Administrator	Certified	Memorial HS	2025-2026
Canales	Brian	Assistant School Administrator	Certified	Memorial HS	2025-2026
Evans	Aida	Assistant School Administrator	Certified	Fossum MS	2025-2026
Campos	Nora	Assistant School Administrator	Certified	McAuliffe Elem.	2025-2026
Pena	Jo	Assistant School Administrator	Certified	McAllen HS	2025-2026
De Leon	Holly	Assistant School Administrator	Certified	McAllen HS	2025-2026
Echazaretta	Rebecca	Assistant School Administrator	Certified	Wilson Elem.	2025-2026
Sanchez	Amanda	Assistant School Administrator	Certified	Rowe HS	2025-2026
Maupin	James	Assistant School Administrator	Certified	Morris MS	2025-2026
Salinas	Erika	School Administrator	Certified	Jackson Elem.	2025 -2026
Hernandez-Rivera	Claudia	Assistant School Administrator	Certified	Instruction & Guidance	2025-2026
Garza	Monica	School Administrator	Certified	Hendricks Elem.	2025-2026
Ellis	Robyn	Assistant School Administrator	Certified	District-Wide	2025 -2026
Varela	San Juanita	Assistant School Administrator	Certified	Cathey MS	2025-2026

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on Request for Proposal No. 2024-1021 Apparel, Awards, Incentives, Printing, and Related Products and Services (Round 16)

REFERENCE: Goal 1 - Student Achievement/Student Focus; Strategy 3 - Engaging Learning Environment

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

The McAllen Independent School District solicited proposals for apparel, awards, incentives, printing, and related products and services. This Request for Proposal ("RFP") is an extended response period, multiple award contract, solicited in accordance with the Financial Accountability System Resource Guide ("FASRG"), section 5.16, titled "Multiple/Catalog/ Discount-from-List Contract Awards." This allows vendors to submit responses throughout the year through the contract term. Vendors are awarded on an incremental basis upon the Board of Trustees' approval. Ninety-eight (98) vendors were previously awarded through this RFP.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

Four hundred twelve (412) vendors were invited to submit proposals, and nineteen (19) vendors responded, including five (5) no-bid responses and four (4) previously awarded with no changes. The evaluation committee, comprised of Laura Williams, Director of Purchasing Services; Elizabeth Cabrera, Coordinator for Purchasing Services; and Carol Quintanilla, Senior Buyer, evaluated the proposals. Administration is recommending that the ten (10) companies listed on the attached list be approved as qualified vendors, for a total of one hundred eight (108) vendors.

LEGAL REVIEW:

None required.

BUDGETARY CONSIDERATIONS:

Funds for these purchases are budgeted through local, state, federal, and grant funds.

RECOMMENDED BOARD ACTION:

Administration recommends that the Board of Trustees approve Request for Proposal No. 2024-1021 Apparel, Awards, Incentives, Printing, and Related Products and Services (Round 16), and approve the companies on the attached list as qualified vendors, for a coterminous term through June 30, 2027.

Attachment: ☑

SUBMITTED BY: Laura Williams

SUPERVISOR: Lorena Garcia
Lorena Garcia (Sep 15, 2025 14:08:01 CDT)

For further information contact:
Name: Ms. Laura Williams,
Director of Purchasing Services
Office: (956) 657-4480
eMail: laura.williams@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 15, 2025 15:12:02 CDT)

Superintendent of Schools

RECOMMENDED VENDORS

Request for Proposal ("RFP") 2024-1021

Apparel, Awards, Incentives, Printing, and Related Products and Services (Round 16)

No.	Responding Supplier	City	State	Recommendation
1	Barba & Sons, LLC (Veronica Barba)	PHARR	TX	Qualified
2	COMPOUND SPORTSWEAR LLC	MCDONOUGH	GA	Qualified
3	GA advertising (Fidelfo Lozano Jr.)	Laredo	TX	Qualified
4	Game Day Threads LLC	Weslaco	TX	Qualified
5	GAME ONE (ASB SPORTS ACQUISITION INC)	HOLLAND	OH	Qualified
6	IcyTalent Group, Inc. d.b.a Print Pandas	Coconut Creek	FL	Qualified
7	RGV Decals & Iron-Ons (Ricardo Garza)	Mission	TX	Qualified
8	Stan Miller & Associates, LLC	Independence	OH	Qualified
9	Texas Chenille and Embroidery, Inc	San Antonio	TX	Qualified
10	Xtremetees Embroidery and printing (Sonia Saldivar)	San Juan	TX	Qualified

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action to Adopt the Proclamation Regarding Down Syndrome Awareness Month

REFERENCE: Goal 1: Student Achievement/Student Focus

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:
October is Down Syndrome Awareness Month. This gives us an opportunity to recognize those with Down Syndrome and the efforts of the Special Education Department. Approximately 1 in every 800 babies in the United States is born with Down Syndrome, making it the most common chromosomal condition. Down Syndrome Awareness Month is a chance to broaden awareness as well as celebrate people with Down Syndrome and their abilities and accomplishments. By dedicating October as Down Syndrome Awareness month, we are able to make others aware of the wonderful abilities those with down syndrome have and the amazing accomplishments they achieve. Please join us in dedicating this month to celebrate our student's accomplishments and achievements.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS: N/A

LEGAL REVIEW:
None required.

BUDGETARY CONSIDERATIONS: None

RECOMMENDED BOARD ACTION:
That the Board of Trustees adopt the Proclamation Regarding Down Syndrome Awareness Month.

Attachment: ☑

SUBMITTED BY: Maribelle Elizondo (Sep 16, 2025 11:56:44 CDT)

SUPERVISOR: Jeanette Nino (Sep 17, 2025 09:30:13 CDT)

SUPERVISOR: Rosalba De Hoyos (Sep 17, 2025 09:36:12 CDT)

For further information contact:
Name: Maribelle Elizondo
Office: (956) 632-3285
eMail: maribelle.elizondo@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 17, 2025 09:51:53 CDT)

Superintendent of Schools

Proclamation

State of Texas
County of Hidalgo
McAllen Independent School District

Whereas, approximately one in every 800 children are born with Down Syndrome, representing approximately 5,000 births per year in the United States. Research and early intervention have resulted in dramatic improvements in the lifespan and potential; and

Whereas, people with Down Syndrome possess a wide range of abilities, and are active participants in educational, occupational, social, and recreational circles of the community; and

Whereas, McAllen ISD has supported families who have children with disabilities, and special healthcare needs and desires to increase the support network and support groups of those with Down Syndrome across our state.

Now Therefore, I, Lucia Regalado, Vice-President, Board of Trustees of the McAllen Independent School District, do hereby proclaim the month of October 2025 as

"Down Syndrome Awareness Month"

I call upon all residents and public schools to join in celebration of the many achievements of people with disabilities and their continual contribution to our community and schools.

INWITNESS WHEREOF, I have hereunto set my hand and caused the seal of the McAllen Independent School District to be affixed on this 23rd day of September 2025.

_____
Lucia Regalado, Vice-President, Board of Trustees
McAllen Independent School District

Attest:

_____
Dr. Elizabeth Kittleman, Secretary, Board of Trustees
McAllen Independent School District

BOARD RECOGNITION FORM
McALLEN INDEPENDENT SCHOOL DISTRICT

Meeting Date (Recommended): September 23, 2025

Title of Recognition: Recognition of Texas Governor, Greg Abbott's Proclamation Regarding Dyslexia Awareness Month

Person(s) Being Recognized (include names & description i.e. student at X High School):
Milam Elementary
Students:
Lianna Salinas - 4th
Nova Ginther - 4th
Jordan Glenn - 5th
Teacher: Ms. Ester Zavala

Roosevelt Elementary
Student: Jacob Trevino - 5th
Teacher: Ms. Denise Rodriguez

Thigpen-Zavala Elementary
Student: Daniel Aiden Gutierrez - 2nd

Reason for Recognition:
Dyslexia is one of the most common learning disabilities affecting students. This lifelong disorder can be a detriment to a child's education or an adult's professional development by inhibiting interpretation of spoken and written language. With proper diagnosis, individuals can be taught appropriate, systematic and structured methods of learning that enable them to excel in their school and work environments. The dedication and understanding of family members, teachers, and coworkers play a critical role in supporting those with dyslexia and helping them achieve success. To raise awareness of this learning disability, October has been designated Dyslexia Awareness Month.

It is vital to communicate the importance of an early diagnosis and to provide the necessary assistance and guidance to those affected by dyslexia. At this time, I encourage everyone to learn more about dyslexia and recognize the contributions of parents, teachers, and professionals who work tirelessly to assist individuals with dyslexia. Their success contributes to a stronger, more empowered community.

Please note any items that will be presented:

Photographer Requested: Yes

AV needs:

Name of Presenter: Christian Quintanilla
Phone: 956-661-6882
eMail: christian.quintanilla@mcallenisd.net

Approved for Recognition: RENE GUTIERREZ (Sep 15, 2025 16:05:29 CDT)
Superintendent

PROCEDURE FOR BOARD RECOGNITION
1. Fill out "Board Recognition Form" in its entirety at least 12 working days before the recommended date for presentation.
2. Submit completed form to Community Information Office with a cc to immediate supervisor and the Secretary to the Board of Trustees

Following the superintendent's executive team approval, confirmation of recognitions (year-at-a-glance) will be done via e-mail each week. Honorees are instructed to report to the Community Information office at 5:15 p.m. on their designated Board Meeting date.

STATE OF TEXAS
OFFICE OF THE GOVERNOR

A common and well-known learning disability, dyslexia impacts the ability to interpret spoken or written language, affecting nearly 1 in 5 Americans. As diagnosis tools and therapies are developed to better understand dyslexia, work remains to lessen the negative impact dyslexia can have on both educational and professional advancement.

In Texas, it is not our challenges that define us, but rather how we rise above them. Each year, the month of October is set aside as Dyslexia Awareness Month, not only to raise awareness of the challenges that dyslexia presents, but also to advocate for research into the advancements in dyslexia detection, therapy, and treatments. By supporting these Texans, we can improve the rate of diagnosis and give people an earlier chance at success.

At this time, I encourage all Texans to educate themselves about dyslexia and to recognize the crucial role that dedicated professionals play in an interdisciplinary effort to improve the lives of people with this disability. Together, we can build a better future for those with dyslexia and ensure that no disability stands between Texans and their dreams.

Therefore, I, Greg Abbott, Governor of Texas, do hereby proclaim October 2025 to be

Dyslexia Awareness Month

in Texas and urge all Texans to observe the occasion with appropriate ceremonies and activities.

In testimony whereof, I have hereunto affixed my signature this the 9th day of September, 2025.

Greg Abbott

Governor of Texas

Dyslexia AWARENESS Month

Christian Quintanilla, Director

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Report Regarding the RTI/504/Dyslexia Programs

REFERENCE: Goal 1: RTI/504/Dyslexia Longitudinal Results/ Dyslexia Evaluation

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:
The RTI/504/Dyslexia Department at McAllen ISD leads many efforts and initiatives to assist our students with disabilities, ensuring they have the same rights and opportunities as others in education.

This evening, we will present the Board with the finalized 2024–2025 longitudinal data for RTI, Section 504, and Dyslexia programs, as well as the Dyslexia Evaluation data for the 2024–2025 school year.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:
In accordance with 19 TAC 74.28(e), districts are required to purchase an evidence-based reading program for students with dyslexia and related disorders. Each purchased program must be implemented with fidelity.

MISD has purchased the following Research-based Reading Program for Elementary and Secondary:
Elementary:
Core5
Esperanza (Spanish)

Secondary:
PowerUP

LEGAL REVIEW: None required.

BUDGETARY CONSIDERATIONS: None required.

RECOMMENDED BOARD ACTION:
This item is for information purposes only.

Attachment: ☑

SUBMITTED BY: Christian Quintanilla

SUPERVISOR: Jeanette Nino (Sep 16, 2025 17:06:33 CDT)

SUPERVISOR: Rosalba De Hoyos (Sep 17, 2025 09:35:53 CDT)

For further information contact:
Name: Christian Quintanilla
Office: 956-661-6882
eMail: christian.quintanilla@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 17, 2025 09:51:19 CDT)

Superintendent of Schools

McAllen Independent School District

Response to Intervention
SECTION 504
Dyslexia

September 23, 2025

Christian Quintanilla, Director

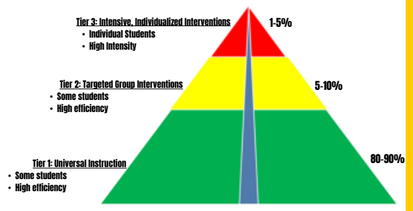
McAllen Independent School District

McAllen ISD begins with:

1. Identification
2. Placement
3. Accommodation
4. Monitoring

Campus - RTI	2022-2023	2023-2024	2024-2025	2025-2026
001 MCALLEN HIGH SCHOOL	75	63	77	76
002 MEMORIAL HIGH SCHOOL	4	12	20	22
005 INSTR/GUID CENTER	9	11	2	4
006 ROWE HIGH SCHOOL	1	11	25	22
007 LAMAR ACADEMY	1	1	1	1
011 ACHIEVE ECHS	2	3	4	6
HS SUBTOTAL	92	101	129	131
042 TRAVIS MIDDLE SCHOOL	64	58	48	37
044 BROWN MIDDLE SCHOOL	17	19	25	16
045 MORRIS MIDDLE SCHOOL	46	40	37	33
046 DE LEON MIDDLE SCHOOL	30	26	36	31
047 CATHEY MIDDLE SCHOOL	22	18	29	37
048 MICHAEL E FOSSUM MS	32	30	17	28
MS SUBTOTOAL	211	191	192	182
101 ALVAREZ ELEMENTARY	44	40	33	35
103 BONHAM ELEMENTARY	0	0	0	0
106 HOUSTON ELEMENTARY	29	30	22	40
107 JACKSON ELEMENTARY	50	49	35	37
111 MILAM ELEMENTARY	54	43	33	29
112 WILSON ELEMENTARY	58	38	32	25
114 FIELDS ELEMENTARY	72	73	57	56
116 SEGUIN ELEMENTARY	57	60	48	38
119 ESCANDON ELEMENTARY	59	53	39	34
120 RAYBURN ELEMENTARY	59	52	35	49
121 ROOSEVELT ELEMENTARY	29	38	29	15
122 GARZA ELEMENTARY	33	22	17	32
123 MCAULIFFE ELEMENTARY	41	50	44	35
124 GONZALEZ ELEMENTARY	49	38	33	43
126 CASTANEDA ELEMENTARY	65	57	45	39
127 BLANCA E SANCHEZ ELEMENTARY	53	57	50	37
128 DR PABLO PEREZ ELEMENTARY	50	35	32	37
129 LUCILE M HENDRICKS ELEMENTARY	44	38	27	31
130 THIGPEN/ZAVALA ELEMENTARY	37	44	40	44
ES SUBTOTAL	883	817	651	656
TOTAL	1186	1109	972	969

Response to Intervention



Response to Intervention (RTI) is a multi-tier approach to the early identification and support of McAllen ISD students with academic and behavior needs.

The RTI process begins with high-quality instruction and universal screening of all children in the general education classroom.

The supports are used to help all students, including struggling learners. It relies on interventions proven through research to meet a student's needs. It includes progress monitoring and uses data to make decisions about movement between the tiers.

Currently, McAllen ISD is providing services for 969 students under RTI.

Section 504

Section 504 of the Rehabilitation Act of 1973 protects the rights of individuals with disabilities.

“Section 504 regulation requires a school district to provide a free and appropriate education (FAPE) to each qualified with a disability who is in the school district’s jurisdiction, regardless of nature or severity of the person’s disability.”

Currently, McAllen ISD is providing services to **1,474 students** under Section 504.

Campus - 504	2022-2023	2023-2024	2024-2025	2025-2026
001 MCALLEN HIGH SCHOOL	243	255	261	273
002 MEMORIAL HIGH SCHOOL	144	183	197	199
005 INSTR/GUID CENTER	17	20	14	6
006 ROWE HIGH SCHOOL	199	198	232	225
007 LAMAR ACADEMY	6	9	11	8
011 ACHIEVE ECHS	20	25	33	52
HS SUBTOTAL	629	690	748	763
042 TRAVIS MIDDLE SCHOOL	66	63	60	35
044 BROWN MIDDLE SCHOOL	90	84	62	48
045 MORRIS MIDDLE SCHOOL	119	131	118	106
046 DE LEON MIDDLE SCHOOL	117	116	76	66
047 CATHEY MIDDLE SCHOOL	94	102	99	86
048 MICHAEL E FOSSUM MS	102	106	99	107
MS SUBTOTOAL	588	602	514	448
101 ALVAREZ ELEMENTARY	28	12	10	11
103 BONHAM ELEMENTARY	0	0	0	0
106 HOUSTON ELEMENTARY	44	11	8	9
107 JACKSON ELEMENTARY	56	35	25	10
111 MILAM ELEMENTARY	67	51	43	37
112 WILSON ELEMENTARY	23	29	20	17
114 FIELDS ELEMENTARY	51	24	15	13
116 SEGUIN ELEMENTARY	41	24	11	8
119 ESCANDON ELEMENTARY	27	13	18	10
120 RAYBURN ELEMENTARY	44	32	24	15
121 ROOSEVELT ELEMENTARY	35	23	22	9
122 GARZA ELEMENTARY	45	31	15	11
123 MCAULIFFE ELEMENTARY	57	31	25	17
124 GONZALEZ ELEMENTARY	35	17	15	19
126 CASTANEDA ELEMENTARY	34	17	13	7
127 BLANCA E SANCHEZ ELEMENTARY	53	42	41	23
128 DR PABLO PEREZ ELEMENTARY	30	26	25	15
129 LUCILE M HENDRICKS ELEMENTARY	32	21	22	20
130 THIGPEN/ZAVALA ELEMENTARY	35	23	18	12
ES SUBTOTAL	737	462	370	263
TOTAL	1954	1754	1632	1474

Dyslexia

TEC §38.003 defines dyslexia and related disorders in the following way: “Dyslexia” means a disorder of constitutional origin manifested by a difficulty in learning to read, write, or spell, despite conventional instruction, adequate intelligence, and sociocultural opportunity.

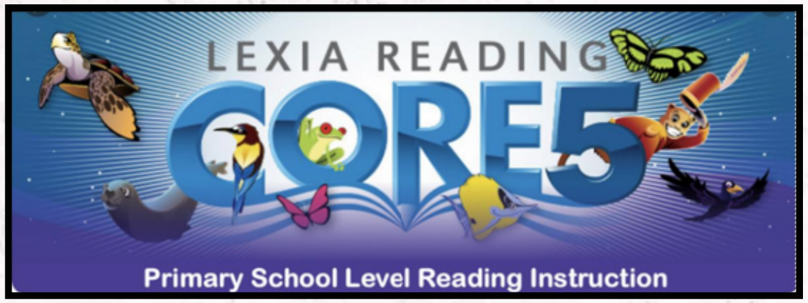
Students enrolled at McAllen ISD shall be screened as appropriate for dyslexia and related disorders at appropriate times in accordance with House Bill 1886 and the Texas Education Code. The law requires screening of kindergarten students by the end of the school year and first-grade students no later than January 31st of each school year.

As of August 2025, students receiving specialized reading instruction in the lab are being served under Special Education.

Currently, McAllen ISD is providing Dyslexia specialized reading instruction services to **1,304 students** .

Campus - Dyslexia Lab	2023-2024		2024-2025		2025-2026
	504	SPED	504	SPED	SPED
001 MCALLEN HIGH SCHOOL	33	29	33	46	55
002 MEMORIAL HIGH SCHOOL	34	36	46	44	43
005 INSTR/GUID CENTER	4	9	2	3	7
006 ROWE HIGH SCHOOL	18	46	47	56	78
007 LAMAR ACADEMY	1	1	1	1	0
011 ACHIEVE ECHS	1	4	6	5	5
HS SUBTOTAL	91	125	135	155	188
042 TRAVIS MIDDLE SCHOOL	31	53	28	75	81
044 BROWN MIDDLE SCHOOL	53	42	37	72	84
045 MORRIS MIDDLE SCHOOL	41	32	44	64	72
046 DE LEON MIDDLE SCHOOL	50	35	28	56	57
047 CATHEY MIDDLE SCHOOL	29	30	27	47	69
048 MICHAEL E FOSSUM MS	39	38	40	60	83
MS SUBTOTOAL	243	230	204	374	446
101 ALVAREZ ELEMENTARY	6	37	4	29	23
106 HOUSTON ELEMENTARY	3	58	2	36	40
107 JACKSON ELEMENTARY	19	62	11	47	41
111 MILAM ELEMENTARY	13	78	7	57	48
112 WILSON ELEMENTARY	11	44	6	32	23
114 FIELDS ELEMENTARY	9	48	2	34	42
116 SEGUIN ELEMENTARY	5	24	1	18	20
119 ESCANDON ELEMENTARY	1	44	0	31	29
120 RAYBURN ELEMENTARY	13	46	9	43	48
121 ROOSEVELT ELEMENTARY	4	51	1	35	39
122 GARZA ELEMENTARY	13	38	3	29	32
123 MCAULIFFE ELEMENTARY	1	41	0	32	37
124 GONZALEZ ELEMENTARY	5	39	5	34	33
126 CASTANEDA ELEMENTARY	9	45	6	33	43
127 BLANCA E SANCHEZ ELEMENTARY	9	37	4	29	39
128 DR PABLO PEREZ ELEMENTARY	8	54	4	48	50
129 LUCILE M HENDRICKS ELEMENTARY	3	61	2	53	49
130 THIGPEN/ZAVALA ELEMENTARY	9	48	5	29	34
ES SUBTOTAL	141	855	72	649	670
TOTAL	475	1210	411	1178	1304

Dyslexia Adaptive Blended Programs



Lexia Core5 is an adaptive Elementary blended learning program that accelerates the development of Literacy skills for students of all abilities, helping them make that critical shift from LEARNING to READ to READING to LEARN.

Lexia
POWERUP™
LITERACY

Lexia PowerUp Literacy accelerates literacy gains for students in grades 6–12 who are at risk of not meeting College- and Career-Ready Standards.

Rooted in the science of reading and proven to be up to five times as effective as the average middle school reading intervention, PowerUp enables students to make multiple years of growth in a single academic year.

Lexia
LETRS™

Language Essentials for Teachers of Reading and Spelling is a comprehensive professional learning designed to provide early childhood and elementary educators and administrators with deep knowledge to be literacy and language experts in the science of reading.

Lexia LETRS teaches the skills needed to master the foundational and fundamentals of reading and writing instruction—phonological awareness, phonics, fluency, vocabulary, comprehension, and written language.

95% of students can learn to read when instruction is based on the science of reading.

Outstanding News!

13 Dyslexia Teachers are Certified Academic Language Therapists (CALT's), 1 pending the assessment, and the second cohort of 12 Dyslexia Teachers have started the CALT training. All this was possible with the support of our McAllen ISD Dyslexia Department.

Next Level of Work

WE ARE ALL IN!

We are dedicated to supporting our school leaders, teachers, students, and staff, and we look forward to growing even stronger together through our partnerships with parents, community members, and local organizations.

Thank you!

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Report Regarding Professional Learning Opportunities

REFERENCE: Goal 1: Students Achievement/Student Focus & Goal 2: People Development

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:
McAllen ISD would like to continue to partner with the National Math and Science Initiative to provide professional learning opportunities to teachers and administrators during the 2025-2026 school year. These professional learning sessions will build teacher and administrator capacity around content knowledge and instructional practices to promote student success.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:
The professional learning sessions will take place during the Fall, Spring, and Summer. Campus/district leaders and Advanced Placement (AP) teachers will be provided with professional learning during the school year--once in the Fall and once in the Spring. In addition, teachers serving grades 3-12 will have the opportunity to attend a 3-day professional learning institute in June.

LEGAL REVIEW:
None required.

BUDGETARY CONSIDERATIONS:
None required.

RECOMMENDED BOARD ACTION:
This item is for information purposes only.

Attachment: ☑

SUBMITTED BY: Richard Roberts
Richard Roberts (Sep 16, 2025 15:06:18 CDT)

SUPERVISOR: Rosalba De Hoyos (Sep 16, 2025 15:07:23 CDT)

SUPERVISOR:

For further information contact:
Name: Richard Roberts
Office: 956-632-8787
eMail: richard.roberts@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 16, 2025 15:13:58 CDT)

Superintendent of Schools

McALLEN ISD

Professional Learning Opportunities

with the NATIONAL MATH + SCIENCE INITIATIVE

NMSI (National Math and Science Initiative)

Concrete, research - based strategies to grow both students and educators.

Summer 2025

Positive experience for our educators who participated in rigorous coursework to grow content knowledge and pedagogy.

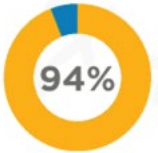
It allowed us to vertically align educators from **3rd - 10th** grade in **Reading and Language Arts, Math, and Science.**

of teachers reported that implementing ideas from the training would enhance student achievement.

of teachers reported that the experience enhanced their content knowledge.

of teachers said that the training offered hands-on learning experiences that supported skill/knowledge building.

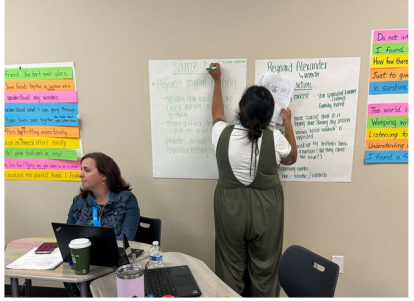
of teachers reported that the experience improved their pedagogical practices.

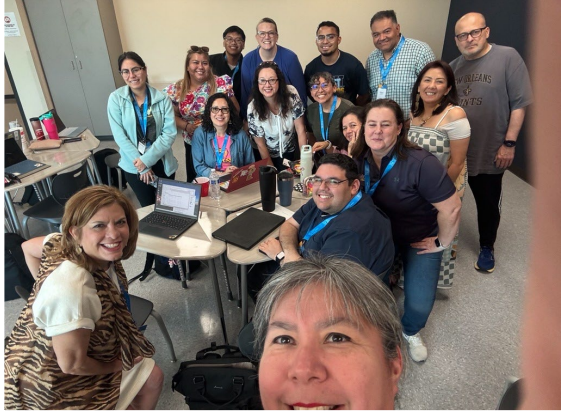


of teachers demonstrated the ability to scaffold instruction to support all students following the training.

of teachers reported increased confidence in their ability to regularly leverage student strengths, perspectives, and interests in instruction.

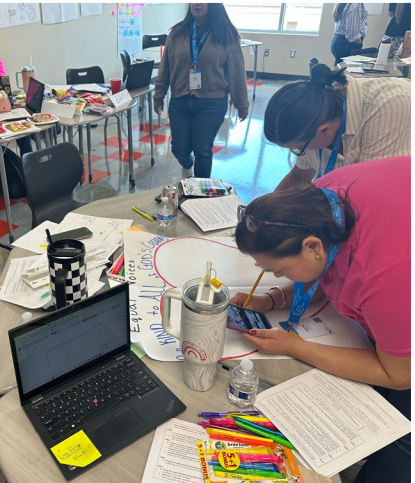
Frozen
Pictures

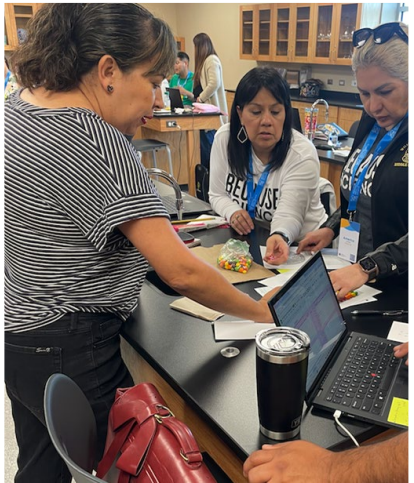

Reynard Alexander



UTRGV
McAllen ISD

ALUMINUM FOIL





NMSI (National Math and Science Initiative)

2025 - 2026 School Year

To continue our partnership:

- ❑ Spend the pledged amount by July 1st, 2026
  - ❑ NMSI will pledge **$350,000** made possible by General Motors
  - ❑ McAllen must invest **$25,000** in NMSI Professional Learning
- ❑ A Signed Letter of Support from Superintendent
- ❑ Agreement to promote the partnership with NMSI & General Motors
- ❑ McAllen ISD will create a plan for instructional goals and outcomes

NMSI: 2025 - 2026 Plan

	Summer '25	Fall '25	Spring '25	Summer '25
3rd - 10th Teachers	NMSI Summer Institute, Part I	Support implementation of NMSI strategies in **MATH, SCIENCE** , and **RLA** classrooms through C&I Team		NMSI Summer Institute, Part 2!
AP Teachers		AP Exam Review Training through NMSI	AP Strategies: Custom Session for McAllen ISD through NMSI	Support implementation of NMSI/AP strategies through curriculum writing
Instructional Leaders		Characteristics of Impactful Quality STEM Classrooms through NMSI	Teaching, Learning, and Coaching through an Asset - based Lens through NMSI	

NMSI: National Math and Science Initiative

2025 - 2026 School Year

Why should we do this?

What Teachers Said About the Experience:

"I enjoyed the lessons and the implementation strategies presented. The materials were easily accessible, and the presenter was knowledgeable in her field. It was a joy to be a part of this session."

"I really loved all of the collaboration we got to do with our coworkers."

"This was one of the best trainings I have ever been to."

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on Request for Proposal No. 2026-1012 Branding Rights for McAllen ISD's Game Day Athletic Uniforms (Re-Bid)

REFERENCE: Goal 1 - Student Achievement/Student Focus; Strategy 7 - Financial Priorities

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:
In June 2025, Administration solicited proposals for branding rights for McAllen Independent School District's game day athletic uniforms for middle school and high school football, basketball, volleyball, soccer, baseball, softball, cross country, and track; however, only one response was received. The single proposal was rejected and the project was subsequently re-solicited to encourage additional submittals.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:
Two hundred seventy (270) vendors were invited to submit proposals and four (4) vendors responded. The evaluation committee comprised of Brian McClenny, Director of Athletics; Lorena Lopez, Assistant Athletics Director; Laura Williams, Director of Purchasing Services; Elizabeth Cabrera, Coordinator for Purchasing Services; and Carol Quintanilla, Senior Buyer, evaluated the proposals. Administration is recommending award to ASB Sports Acquisition Inc. dba Game One, the highest ranked vendor.

LEGAL REVIEW:
The District will utilize the standard service agreement, pending legal review.

BUDGETARY CONSIDERATIONS:
Funds for these purchases have been budgeted through local funds.

RECOMMENDED BOARD ACTION:
Administration recommends that the Board of Trustees:

a) approve the ranking of Request for Proposal No. 2026-1012 Branding Rights for McAllen ISD's Game Day Athletic Uniforms (Re-Bid), and award the highest ranked vendor as listed on the attached evaluation matrix, for a period of three (3) years.
b) approve that Administration begin contract negotiations with the highest ranked firm. If the District is unable to negotiate a satisfactory contract with the selected firm, the District shall, formally and in writing, end negotiations with that firm and proceed to the next firm in the order of the selection ranking until a contract is reached or all submittals are rejected;
c) authorize the Superintendent to execute a contract and related documents, once contract negotiations have been successfully achieved, for a period of three (3) years.

Attachment: ☑

SUBMITTED BY: Brian McClenny

SUPERVISOR: Alberto Canales
Alberto Canales (Sep 12, 2025 15:53:12 CDT)

For further information contact:
Name: Mr. Brian McClenny, Director of Athletics
Office: 956-618-6089
email: bmcclenn@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 12, 2025 16:33:11 CDT)

Superintendent of Schools

EVALUATION MATRIX (BAFO)
RFP 2026-1012 Branding Rights for McAllen ISD's Game Day Athletic Uniforms

No	Criteria	Max. Pts. 100	BSN Sports, LLC (Varsity Brands Holding Co., Inc.) Dallas, TX	Game One (ASB Sports Acquisition Inc.) Holland, OH	Gandy Ink (G & G Investments Inc) San Angelo, TX	Team Express (Concourse Team Express LLC) Fenton, MO
	Total Points	**100**	**77.3516**	**89.0072**	**62.0000**	**88.1577**
	Ranking		**3**	**1**	**4**	**2**
1	**Price** (LI 1-21)	**36**	**25**	**25**	**36**	**33**
	Total (Total Discount for Line Items 2 through 13 (Item 14))	30	20	20	30	28
			$831.60	$851.40	$563.75	$597.00
	Additional Cost for screen printing/logo (Line Item 74)	2	2	2	2	2
			$5.00	$0.00	$0.00	$5.00
			Price varies depending on number of colors, total quantities and locations	*Decoration prices vary depending on color, amounts, quantities, stitch count, etc. Specific pricing available upon request.*	*Varies: pricing will depend on amount of colors/location/qty*	*Team Express charges $5 for a 1 color print for quantities of 12-36 pcs. See attached Screen Printing Price Sheet for further details.*
	Additional cost for embroidery (Line Item 75)	2	2	2	2	2
			$7.00	$0.00	$0.00	$5.00
			Price varies depending on number of stitches within the logo, total quantities & locations.	*Decoration prices vary depending on color, amounts, quantities, stitch count, etc. Specific pricing available upon request.*	This will depend upon the number of stitches and location	Team Express charges $5 for flat embroidery logo up to 10,000 stitches for shirts, flats, and cap fronts. See attached Embroidery Price Sheet for further details.
	Freight Costs (in percentage)	2	1	1	2	1
			7	*3.5*	0	5
2	**Reputation of the vendor and of the vendor's goods or services;**	**9**	**9**	**9**	**9**	**9**
	Reference Checks (3 points per reference)	9	3 references provided	3 references provided	3 references provided	3 references provided
3	**The quality of the vendor's goods or services**	**3**	**3**	**3**	**3**	**3**
	Maximum delivery time frame	3	3	3	3	3
			up to 8 weeks	up to 6 weeks	VARIES DEPENDING ON PRODUCT CHOSEN- I.E 20 business days after order processing FULL SUBLIMATION JERSEY SHORTS	up to 45 days
4	**The extent to which the goods or services meet District's needs** (LI43)	**48**	**36.44285714**	**48**	**11**	**39.82857143**
	Rebates (Bid Attribute 78)	10	0	10	0	7
			N/A	*•Year 1-3 - 15% Rebate on total UA spend (can be used towards Stock apparel, footwear, at MSRP).* *•Year 1-3 - 10% promo rebate from Game One on non-branded apparel and equipment purchases. } BAFO: Increase annual promo alotment to $80,000*	None	Team Express includes 5% rebates all non-addidas purchases during the term of this agreement. This includes all non-adidas apparel, footwear, accessories & equipment. Sales from our custom online webstores are also eligible for rebates. Team Express will also offer McAllen ISD a Consumer Partner Program that provides discounted purchases for ALL McAllen ISD families and facutly on teamepxress.com. These consumer purchases are also elible for the 5% rebate back to the district.
	Discounts (Bid Attribute 80)	10	10	10	5	10
			40% off stock UA, 40% off custom & Armourfuse UA Uniforms. 30% off UA footwear, 18& off BSN Sports catalog products. 10% off BSN Sports Catalog Branded Products	PLEASE SEE UPLOADED PROMO,COMMISSION, DISCOUNTS,MERCHANDISE, ADVERTISING AND OTHER INCENTIVES OUTLINE. >>>>>>>>>>>>>>{*INFORMATION FROM FLIER ADDED MANUALLY BY PURCHASING : Product Discounts: 40% off MSRP Under Armour Stock Apparel/Accessories; 35% off MSRP Under Armour Footwear; 40% off MSRP Under Armour Custom Uniforms/Apparel and Under Armour Inline Accessories}*	Variable Discount-Our pricing is net pricing with quantity price breaks that equate to a 5% to 15% discount per quantity break. There are no added charges for 2xl and 3xl sizes. Ground UPS shipping is FREE, with our normal delivery time being 5 to 10 working days. Other shipping methods and expedited shipping are available for an additional fee.	Adidas Discounts: 40% OFF MSRP for Custom & Stock Athletic Uniforms, 40% OFF MSRP for Apparel & Accessories, 35% OFF MSRP for Footwear, 35% OFF MSRP for Locker Room Sublimated Apparel Concourse Team Express Team Discounts for all other brands other than Adidas: 20% OFF MSRP on Uniforms, Apparel, Footwear & Accessories. 10% OFF MSRP on Athletic Field Equipment, Gym Equipment, & Player Equipment

EVALUATION MATRIX (BAFO)
RFP 2026-1012 Branding Rights for McAllen ISD's Game Day Athletic Uniforms

No	Criteria	Max. Pts. 100	BSN Sports, LLC (Varsity Brands Holding Co., Inc.) Dallas, TX	Game One (ASB Sports Acquisition Inc.) Holland, OH	Gandy Ink (G & G Investments Inc) San Angelo, TX	Team Express (Concourse Team Express LLC) Fenton, MO
	Merchandise (Bid Attribute 81)	10	10	10	6	8
			The merchandise proposed is Under Armour branded uniforms, shoes, socks, belts, caps, tights, shorts and cloth	PLEASE SEE UPLOADED PROMO,COMMISSION, DISCOUNTS,MERCHANDISE, ADVERTISING AND OTHER INCENTIVES OUTLINE. *BAFO: Fan stores are not mandatory through Game One*	We provide custom-printed spirit wear and apparel. Our capabilities extend from basic T-shirts to name-brand garments and accessories. Services include screen printing, embroidery, heat-applied, direct-to-garment, direct-to-film, and sublimation. SPECIALTY PRINTED ITEMS AND RELATED SERVICES/PROMOTIONAL PRODUCTS AND APPAREL	For each year during the term of the Agreement / bid conctract, Adidas will provide FREE Promotional Merchandise to Mc Allen ISD as follows: 1. First Year Signing Bonus - $15,000 of Adidas Promotional Merchandise at MSRP ($3,000 per High School) 2. Each Year of the Agreement / Contract each High School will receive $15,000 of Adidas Promotional Merchandise at MSRP. 3. Each Year of the Agreement / Contract the District Athletic Director's Office will receive $5,000 of Adidas Promotional Merchandise at MSRP. *BAFO: Team Express will provide MISD with an annual sponsorship donation of $7,000 during the term of this bid to be named the "Official Athletic Supplier" for the District.*
	Advertising (Bid Attribute 82)	8	8	8	0	8
			All teams shall exclusively wear & use Under Armour products head to toe, including without limitation footwear, socks, uniforms and headwear.	PLEASE SEE UPLOADED PROMO,COMMISSION, DISCOUNTS,MERCHANDISE, ADVERTISING AND OTHER INCENTIVES OUTLINE. >>>>>>>>>>>>>>>*{INFORMATION FROM FLIER ADDED MANUALLY BY PURCHASING : 3. E-Comm & Fundraising Opportunities. During term of agreement, school will use Game One as its official e-Comm Team, Athlete & Fan Store provider. All school activities shall build and promote e-Comm stores exclusively through Game One & shall not promote apparel, footwear, and accessory purchases from vendor other than Game One. School will be eligible for the below fund raising opportunities. a. Online Webstores (Custom, Express, Fan Stores & Athlete Stores) a) Flash Website set-up to meet the needs of specific Team/Activity b) Product specific fundraising available on Flash websites paid as rebate (see item e.) c) Rebate rate agreed upon at store set-up. d) Fan Store open 24/7/365 and promoted on school website & athletic emails. e) Rebate paid via account credit or cash rebate quarterly.|*	N/A	Team Express agrees to provide McAllen ISD with this exclusive Agreement in exchange for Preferred Parter / Vendor Status and being named the exclusive supplier of the district's Adidas Team Agreement.
	Other contract incentives (Bid Attribute 84)	10	8.442857143	10	0	6.828571429
			$25,000 to each high school, $2500 to each middle school, $5000 to Athletic Directors office. All items/incentives are at full retail value. [Total for 3-year period: $295,500.00]	PLEASE SEE UPLOADED PROMO,COMMISSION, DISCOUNTS,MERCHANDISE, ADVERTISING AND OTHER INCENTIVES OUTLINE. . {INFORMATION FROM FLIER ADDED MANUALLY BY PURCHASING: Promotional Product Allotments: *Up-front program promo used at MSRP on stock items (Valid 7 /1 to 6/30 of each school year). •Year 1- $100,000 Signing Bonus (can be used towards Stock apparel, footwear, and Armourfuse Uniforms at MSRP). •Year 1- $30,000 Branding Package (Banners, backdrops, tablecloths, tents, decals, etc.) •Year 1-3 - Each High School will receive "Buy One get One" ARMOURFUSE Uniforms for 2-Sports of schools choice. BOGO can be used in any year of the agreement. •Year 1-3 - $80,000 (BAFO) annual promo allotment (can be used towards Stock apparel, footwear, at MSRP). [Total for 3-year period: $350,00.00]	N/A	In the first year of the Agreement / Contract, each High School will receive a Campus Branding Package valued at $3,000 from Team Express. This will include a custom 8' Media Backdrop, a Media Stand, 6' Table Drape and (6) 4'x 6' Banners to display at athletic venues to highlight the school's partnership with Adidas and Team Express. The district will also be eligible to participate in the Team Express Parnter Program that offers a 15% discount to ALL families, faculty, and alumni wehen shopping on teamexpress.com. This district will recieve a rebate of 5% oon all purchase made through this program. [Total for 3-year period: $239,000.00]
5	**Past Relationship with District**	**1**	**1**	**1**	**1**	**1**
	Positive past experience = 1 point; not positive past experience/no experience = 0 points		Yes	Yes	Yes	Yes
6	**HUB**	**0**	**0**	**0**	**0**	**0**
	N/A		N/A	N/A	N/A	N/A
7	**Total long-term cost to the district to acquire the vendor's goods or services**	**0**	**0**	**0**	**0**	**0**
	N/A		N/A	N/A	N/A	N/A

EVALUATION MATRIX (BAFO)
RFP 2026-1012 Branding Rights for McAllen ISD's Game Day Athletic Uniforms

No	Criteria	Max. Pts. 100	BSN Sports, LLC (Varsity Brands Holding Co., Inc.) Dallas, TX	Game One (ASB Sports Acquisition Inc.) Holland, OH	Gandy Ink (G & G Investments Inc) San Angelo, TX	Team Express (Concourse Team Express LLC) Fenton, MO
8	**Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state**	**1**	**1**	**1**	**1**	**0**
	Texas Vendor or Employes 500+ in Texas= 1; out of State Vendor = 0 (Attribute #12)		Yes	Yes	Yes	No
9	**Any other relevant factor specifically listed in the request for bids or proposals.**	**2**	**2**	**2**	**1**	**2**
	Other Information (Bid Attributes 86 and 87)	1	1	1	1	1
			Please allow 6-8 weeks for Armourfuse UA Uniforms and custom pieces, Armourfuse means fully sublimated. Please allow 12-15 weeks for custom Tackle Twill uniforms from UA Powers.	SINCE CUSTOM UNIFORMS TAKE APPROX 4 TO 6 WEEKS FOR DELIVERY COACH SHOULD SUBMIT PO/REQUEST FOR UNIFORMS AT LEAST 2-3 WEEKS BEFORE ESTIMATED DELIVERY.	see responses on tab	see responses on tab
	Added Value (Bid Attribute 89	1	1	1	0	1
			By accepting, the district will incur the benefits of exclusive Under Armour rebates & branding (Year 1 only for HS on branding piece) Obligation is that the district purchase all UA branded items form BSN Sports, LLC.	PLEASE SEE UPLOADED PROMO,COMMISSION, DISCOUNTS,MERCHANDISE, ADVERTISING AND OTHER INCENTIVES OUTLINE. {INFORMATION FROM FLIER ADDED MANUALLY BY PURCHASING: 1. Term. This is a 3 year Agreement. 2. Customer Benefits. During the term of this agreement, the school will remain in good standing, by staying in payment terms and maintaining the approximate yearly spend of $230,000.	N/A	see response on tab

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action of the Texas Association of School Board (TASB) Localized Policy Manual Update 125 (Second Reading)

REFERENCE: Goal 1: Student Achievement/Student Focus, Strategy 4: Rigorous/World Class Standards to Customize for Every Learner

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

In order to maintain an up-to-date policy manual and inform local decision makers, TASB Localized Manual Update 125 consists of legal and local referenced policies.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

LOCAL policies contained in TASB Localized Manual Update 125 reflect changes necessary for consistency with LEGAL policies.

LEGAL REVIEW:

None.

BUDGETARY CONSIDERATIONS:

On-going contract with TASB policy services.

RECOMMENDED BOARD ACTION:

Administration is recommending that the Board of Trustees approve the Texas Association of School Board (TASB) Localized Policy Manual Update 125 (Second Reading).

Attachment: ☑

SUBMITTED BY: Alberto Canales
Alberto Canales (Sep 15, 2025 15:55:03 CDT)

SUPERVISOR: Lorena Garcia
Lorena Garcia (Sep 15, 2025 17:01:15 CDT)

For further information contact:
Name: Dr. Albert Canales, Chief Human Resources Officer
Office: (956) 618-6009
eMail: albert.canales@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 16, 2025 08:05:37 CDT)

Superintendent of Schools

(LOCAL) Policy Comparisons

These documents are generated by an automated process that compares the updated policy to the current policy as found in TASB records.

In this packet, you will find:

- Policies being recommended for revision (annotated)
- New policies (not annotated)
- Policies recommended for deletion (annotated in PDF; not shown in Word)

Annotations are shown as follows:

- Deletions are in a red strike-through font: ~~deleted text~~.
- Additions are in a blue font: new text.
- Blocks of text that were moved without changes are shown in green, with double underline and double strike-through formatting to distinguish the text's new placement from its original location: ~~moved text~~ becomes moved text.
- Revision bars appear in the right margin to show sections with changes.

Note: While the annotation software competently identifies simple changes, large or complicated changes — as in an extensive rewrite — may be more difficult to follow. In addition, TASB's recent changes to the policy templates to facilitate accessibility sometimes make formatting changes appear tracked, even though the text remains the same.

For further assistance in understanding policy changes, please refer to the explanatory notes in your Localized Policy Manual update packet or contact your policy consultant.

Contact us:

School Districts and Education Service Centers, call 800-580-7529 or email policy.service@tasb.org.

Community Colleges, call 800-580-1488 or email colleges@tasb.org.

Board Officers

The Board shall elect a President, a Vice President, and a Secretary who shall be members of the Board. ~~The Board may assign a District employee to provide clerical assistance to the Board.~~ Officers shall be elected by majority vote of the members present and voting.

Vacancy

A vacancy among officers of the Board shall be filled by majority action of the Board.

Term and Duties

Board officers shall serve for a term of ~~one year~~one year or until a successor is elected. Officers may succeed themselves in office. Each officer shall perform any legal duties of the office and other duties as required by action of the Board.

President

In addition to the duties required by law, the President of the Board shall~~:~~:

1. Preside at all Board meetings unless unable to attend.
2. Have the right to discuss, make motions ~~and~~, propose resolutions, and vote on all matters coming before the Board.

Vice President

The Vice President of the Board shall:

1. Act in the capacity and perform the duties of the President of the Board in the event of the absence or incapacity of the President.
2. Become President only upon being elected to the position.

Secretary

The Secretary of the Board shall:

1. Ensure that an accurate record is kept of the proceedings of each Board meeting.
2. Ensure that notices of Board meetings are posted and sent as required by law.
3. In the absence of the President and Vice President, call the meeting to order and act as presiding officer.
4. Sign or countersign documents as directed by action of the Board.

~~**Special Committees**~~

~~The President shall appoint members to special~~***Note***: For advisory committees ~~created by the Board to fulfill specific assignments, unless otherwise provided~~ that include staff, parents, community members, or students, see BDF.

Board Committees

For purposes of this policy, a Board committee is a committee composed only of current Board members.

Formation of a Board committee shall be by Board action. ~~These committees may include District personnel~~When establishing a Board committee, the Board action shall, at a minimum, specify the:

- Number of Board members on the committee;
- Process to appoint Board members to the committee;
- Term of committee membership; and~~ citizens. The function of committees~~
- Responsibilities of the committee.

A Board committee shall be fact-finding, deliberative, and advisory, ~~but not administrative. Special~~and shall make recommendations in the areas of their responsibility. Board committees shall report their findings and recommendations to the Board and shall ~~be dissolved upon completion of the assigned task or vote of the Board~~not assume administrative duties or responsibilities.

~~The President of the Board and the Superintendent shall be ex officio members of all Board committees, unless otherwise provided by Board action.~~

Transacting Business

~~Committees may transact business only within the specific authority granted~~Unless specified by the Board~~. To be binding, all such business~~, a Board committee shall not have final decision-making authority. Board committee recommendations must be reported to the Board at ~~the next~~a regular or special meeting~~ for approval and entry into the minutes as a public record.~~. The Board shall not accept a Board committee's recommendation without due consideration of the matter.

Dissolution

A Board committee shall be dissolved upon Board action.

Note: For committees composed only of current Board members, see BDB.

Advisory Committees

For purposes of this policy, an advisory committee is a committee composed primarily of District staff, parents, other community members, and/or students. An advisory committee may also include Board members in numbers less than a quorum of the Board.

Formation of an advisory committee shall be by Board action. When establishing an advisory committee, the Board action shall, at a minimum, specify the:

- Number of members on the committee;
- Process to appoint members to the committee;
- Term of committee membership; and
- Responsibilities of the committee.

An advisory committee shall be fact-finding, deliberative, and advisory and shall not assume administrative duties or responsibilities. Advisory committees shall report their findings and recommendations to the Board.

Transacting Business

An advisory committee may transact business only within the specific authority granted by the Board. To be binding, all such committee recommendations must be reported to the Board at a regular or special meeting for approval and entry into the minutes as a public record.

Dissolution

An advisory committee shall be dissolved upon completion of the assigned task or Board action.

Certificate of Coursework Completion

The District shall issue a certificate of coursework completion to a student who has successfully completed state and local credit requirements for graduation but has failed to meet all applicable state testing requirements. [See EIF, FMH]

Partial Credit

When a student earns a passing grade in only half of a course and the ~~combined grade for~~average of both halves is lower than 70, the District shall award the student credit for the half with the passing grade.

Credentialing

The District shall award credit for a credentialed lower-level course in a language other than English (LOTE) on a pass/fail basis if a student completes the higher-level LOTE course with an overall grade of 70 or higher or earns credit for the higher-level LOTE course through credit by examination.

Safe Schools Data

The Superintendent shall ensure that the District complies with Texas Education Agency (TEA) guidelines for the collection and maintenance of data regarding:

1. Mandatory expellable offenses committed at school or at a school-related or school-sponsored activity, on or off school property [see FOD]; and

2. Any student who becomes a victim of one of the following violent criminal offenses~~, as defined by the Penal Code,~~ while on the premises of the school the student attends or while attending a school-sponsored or school-related activity, on or off school property:

   a. Attempted murder;

   b. Indecency with a child;

   c. Aggravated kidnapping;

   d. Aggravated assault on someone other than a District employee or volunteer;

   e. Sexual assault or aggravated sexual assault against someone other than a District employee or volunteer;

   f. Aggravated robbery; ~~or~~

   g. Continuous sexual abuse of a young child or disabled individual; or

   ~~g.~~h. Bullying.

School Safety Transfers

The parent of a student who becomes a victim of a violent criminal offense as described in the state guidance for unsafe school choice options or who is assigned to a campus identified by TEA as persistently dangerous shall be offered a transfer to a safe public or charter school within the District.

For each transfer requested, the District shall explore transfer options, as appropriate. Options may include a transfer agreement with another school district.

From a Persistently Dangerous School

The parent of a student attending a school identified as persistently dangerous shall be provided notification of his or her right to request a transfer. Notification shall occur at least 14 days prior to the start of the school year or, for a student enrolling subsequently, upon the student's enrollment.

The parent must submit to the Superintendent an application for transfer. The Superintendent shall complete the transfer prior to the

beginning of the school year, if applicable, or within 14 calendar days of the request for a subsequently enrolling student.

Any transfer arranged for a student from a campus identified by TEA as persistently dangerous shall be renewed so long as the campus from which the student transferred retains that designation.

The District shall maintain, in accordance with the District's record retention schedule, documentation of notification to parents of the transfer option, transfer applications submitted, and action taken.

For a Victim of a Violent Criminal Offense

Within 14 calendar days after a violent criminal offense described above occurs in or on the premises of the school the student attends or while attending a school-sponsored or school-related activity, on or off school property, the District shall notify the parent of a student who is a victim of the offense of the parent's right to request a transfer. The parent must submit to the Superintendent an application for transfer. The Superintendent shall approve or disapprove the request within 14 calendar days of its submission.

Any transfer arranged for a student who was a victim of a violent crime as described above shall be renewed so long as the threat to the student exists at the campus to which the student would typically be assigned.

For each offense, the District shall maintain for at least five years documentation of the nature and date of the offense, notification to the parent of the transfer option, transfer applications submitted, action taken, and other relevant information regarding the offense.

Additional Transfer Options

In circumstances described by Education Code 25.0341, a parent of a student who has been the victim of a sexual assault, regardless of whether the offense occurred on or off school property, may request a transfer of the parent's child or the student assailant from the same campus.

[For other transfer provisions, see also FDA and FDB.]

~~This policy shall apply to a student who has not been in attendance for 90 percent of the days the class is offered.~~

Absences Considered

Except as otherwise provided by law, all absences incurred while enrolled in the District shall be considered in determining whether a student has ~~attended~~ been in attendance for 90 percent of the ~~required percentage of~~ days ~~under this policy~~the class is offered.

Attendance Committees

The Board ~~shall establish~~ authorizes the establishment of an attendance committee or as many attendance committees as necessary for efficient implementation of ~~Education Code 25.092~~state law.

The Superintendent ~~shall~~is authorized to make the specific appointments in accordance with legal requirements.

Parental Notice of Excessive Absences

A student and the student's parent or guardian shall be given written notice prior to and at such time when a student's attendance in any class drops below 90 percent of the days the class is offered.

Methods for Regaining Credit or Awarding a Final Grade

When a student's attendance drops below 90 percent but remains at least at 75 percent of the days the class is offered, the student may earn credit for the class or a final grade by completing a plan approved by the principal. This plan must provide for the student to meet the instructional requirements of the class as determined by the principal.

If the student fails to successfully complete the plan, or when a student's attendance drops below 75 percent of the days the class is offered, the student, parent, or representative may request award of credit or a final grade by submitting a written petition to the appropriate attendance committee.

~~Petitions~~A petition for credit or a final grade may be filed ~~at any time the student receives notice but, in any event, no later than 10 days after the student and parent receive notice.~~

in accordance with administrative regulations. The attendance committee shall review the student's entire attendance record and the reasons for absences and shall determine whether to award credit or a final grade. ~~The~~[See Imposing Conditions for Awarding Credit or a Final Grade, below]

Regardless of whether a petition is filed, the attendance committee may also~~, whether a petition is filed or not,~~ review the records of all students whose attendance drops below 90 percent of the days the class is offered.

A student who has lost credit or has not received a final grade because of excessive absences may regain credit or be awarded a final grade by fulfilling the requirements established by the attendance committee.

Personal Illness

The principal or attendance committee may require verification from a health-care provider in accordance with administrative regulations as a condition of classifying an absence for personal illness as one for which there are extenuating circumstances.

Best Interest Standard

In reaching consensus regarding a student's absences and how the student can be awarded credit or a final grade, the attendance committee shall attempt to ensure that its decision is in the best interest of the student. The Superintendent shall develop administrative regulations to document the attendance committee's decision.

Guidelines on Extenuating Circumstances

The attendance committee shall consider whether a student has mastered the essential knowledge and skills and maintained passing grades in the course or subject.

When makeup work is completed satisfactorily, the attendance committee shall consider extracurricular absences and other excused absences as days of attendance for award of credit or a final grade. [See FEA]

The attendance committee shall consider whether the reasons for the absences were out of the parent's or student's control and whether documentation for the absence is acceptable.

The student or parent shall be given an opportunity to present any information to the committee about the absences and to discuss ways to earn or regain credit or be awarded a final grade.

Imposing Conditions for Awarding Credit or a Final Grade

The attendance committee or principal, as applicable, is not required to assign a student to attend a specified program for an amount of time equivalent to the student's absences (i.e., "seat time").

The attendance committee or principal, as applicable, shall consider the student's unique circumstances and, if necessary, shall impose other conditions for awarding credit or a final grade that permit the student to meet the instructional requirements of the class ~~rather than assigning a student to attend a specified program for an amount of time equivalent to the student's absences.~~. Conditions may include:

1. Maintaining attendance standards for the rest of the semester.
2. Completing additional assignments, as specified by the committee or teacher.

3. Attending tutorial sessions as scheduled.
4. Completing other instructional programs, as specified by the committee.
5. Taking an examination to earn credit. [See EHDB]

In all cases, the student must earn a passing grade in order to receive credit.

Appeal Process

A parent or student may appeal the decision of the attendance committee in accordance with FNG(LOCAL).

(LOCAL) Policies Packet

For your convenience, this file contains *only* the local policies from your school district's TASB update packet.

What is in this packet?

- Instruction sheet for recommended (LOCAL) policies
- Explanatory Notes for recommended (LOCAL) policies
- Clean copies of recommended (LOCAL) policies
- Annotated (redlined) copies of recommended (LOCAL) policy changes

This is not the full update packet.

To retrieve your district's full update packet, log in to Policy Online® and visit My Policy Manual > Local Manual Updates > Numbered Updates.

What is in the full update packet?

The full update packet contains:

- A summary of the overall policy update
- (LEGAL) policies and (EXHIBIT) documents that describe the statutory framework in which your local policies must operate
- Instructions and Explanatory Notes for every policy change, not just the (LOCAL) policies
- Guidance on how to:
    - Present recommended policy changes to the board
    - Keep minutes
    - Notify TASB of board action
    - Maintain your historical record
    - Update your administrative regulations

Copyright and Disclaimer

© 2025 Texas Association of School Boards, Inc. All rights reserved.

This information is provided for educational purposes only to facilitate a general understanding of the law or other regulatory matter. This information is neither an exhaustive treatment on the subject nor is this intended to substitute for the advice of an attorney or other professional adviser. Consult with your attorney or professional adviser to apply these principles to specific fact situations.

Instruction Sheet

TASB Localized Policy Manual Update 125

McAllen ISD

Code	Type	Action To Be Taken	Note
BDAA	(LOCAL)	Replace policy	Revised policy
BDB	(LOCAL)	Replace policy	Revised policy
BDF	(LOCAL)	ADD policy	See explanatory note
EI	(LOCAL)	Replace policy	Revised policy
FDE	(LOCAL)	Replace policy	Revised policy
FEC	(LOCAL)	Replace policy	Revised policy
FFAC	(LOCAL)	No policy enclosed	See explanatory note

Explanatory Notes

TASB Localized Policy Manual Update 125

McAllen ISD

BDAA(LOCAL) OFFICERS AND OFFICIALS: DUTIES AND REQUIREMENTS OF BOARD OFFICERS

Revisions are recommended to this local policy on board officer duties and requirements. At Board Officers, the sentence indicating that the board may assign a district employee to provide clerical assistance is recommended for deletion since the superintendent, rather than the board, manages staff assignments, including providing support to the board.

BDB(LOCAL) BOARD INTERNAL ORGANIZATION: BOARD COMMITTEES

This policy has been revised in coordination with BDF(LOCAL) to clarify the difference between board committees and advisory committees. Accordingly, the subtopic of this code has been changed from Internal Committees to Board Committees, and new provisions are recommended to establish how board committees are formed and outline their purpose. Text addressing Dissolution of board committees is also recommended for inclusion. The language previously at Special Committees has been moved to BDF(LOCAL).

BDF(LOCAL) BOARD INTERNAL ORGANIZATION: ADVISORY COMMITTEES

This new local policy is recommended for inclusion to coordinate with the changes at BDB. The subtopic of this code has been changed from Citizen Advisory Committees to Advisory Committees. Language has been moved here from BDB(LOCAL) and updated to clarify how advisory committees are formed and the parameters of their responsibilities. A section on Dissolution of the committees is also recommended for inclusion.

EI(LOCAL) ACADEMIC ACHIEVEMENT

At Partial Credit, recommended revisions replace the phrase "combined grade for" with "average of" to more accurately reflect the determination of awarding credit when a student earns a passing grade in only half of a course.

FDE(LOCAL) ADMISSIONS: SCHOOL SAFETY TRANSFERS

At Safe Schools Data, “bullying” is recommended for inclusion as an offense for which the district must collect and maintain data. The revision aligns with the Unsafe School Choice Option Guidance Handbook.

FEC(LOCAL) ATTENDANCE: ATTENDANCE FOR CREDIT

Revisions throughout this policy are recommended for clarity.

The information in the first sentence of the policy has been incorporated at Absences Considered for improved readability. Rather than directing the board to establish attendance committees, the policy now authorizes the establishment of those committees by the administration. At Methods for Regaining Credit or Awarding a Final Grade, specifics regarding petitions for credit are recommended for deletion in favor of a reference to administrative regulations.

Revisions at Imposing Conditions for Awarding Credit or a Final Grade are recommended to clarify requirements regarding "seat time." For more information, see the TASB.org article TEKS Mastery, Not Seat Time, Required for Attendance for Credit.

The Legal Tips for Policy Development, available in the Policy Online® Governance and Management Library (TASB login required), describe common legal concerns and best practices specific to this policy's topic.

McAllen ISD

FFAC(LOCAL) WELLNESS AND HEALTH SERVICES: MEDICAL TREATMENT

The revisions to the legal framework at this code reflect the new Department of State Health Services rules on unassigned medication for respiratory distress. If your district currently maintains medication that can be used when a person is experiencing respiratory distress, please contact your policy consultant for appropriate text to include in your local policy.

Board Officers The Board shall elect a President, a Vice President, and a Secretary who shall be members of the Board. Officers shall be elected by majority vote of the members present and voting.

Vacancy A vacancy among officers of the Board shall be filled by majority action of the Board.

Term and Duties Board officers shall serve for a term of one year or until a successor is elected. Officers may succeed themselves in office. Each officer shall perform any legal duties of the office and other duties as required by action of the Board.

President In addition to the duties required by law, the President of the Board shall:

1. Preside at all Board meetings unless unable to attend.
2. Have the right to discuss, make motions, propose resolutions, and vote on all matters coming before the Board.

Vice President The Vice President of the Board shall:

1. Act in the capacity and perform the duties of the President of the Board in the event of the absence or incapacity of the President.
2. Become President only upon being elected to the position.

Secretary The Secretary of the Board shall:

1. Ensure that an accurate record is kept of the proceedings of each Board meeting.
2. Ensure that notices of Board meetings are posted and sent as required by law.
3. In the absence of the President and Vice President, call the meeting to order and act as presiding officer.
4. Sign or countersign documents as directed by action of the Board.

Note: For advisory committees that include staff, parents, community members, or students, see BDF.

Board Committees

For purposes of this policy, a Board committee is a committee composed only of current Board members.

Formation of a Board committee shall be by Board action. When establishing a Board committee, the Board action shall, at a minimum, specify the:

- Number of Board members on the committee;
- Process to appoint Board members to the committee;
- Term of committee membership; and
- Responsibilities of the committee.

A Board committee shall be fact-finding, deliberative, and advisory, and shall make recommendations in the areas of their responsibility. Board committees shall report their findings and recommendations to the Board and shall not assume administrative duties or responsibilities.

Transacting Business

Unless specified by the Board, a Board committee shall not have final decision-making authority. Board committee recommendations must be reported to the Board at a regular or special meeting. The Board shall not accept a Board committee's recommendation without due consideration of the matter.

Dissolution

A Board committee shall be dissolved upon Board action.

Note: For committees composed only of current Board members, see BDB.

Advisory Committees

For purposes of this policy, an advisory committee is a committee composed primarily of District staff, parents, other community members, and/or students. An advisory committee may also include Board members in numbers less than a quorum of the Board.

Formation of an advisory committee shall be by Board action. When establishing an advisory committee, the Board action shall, at a minimum, specify the:

- Number of members on the committee;
- Process to appoint members to the committee;
- Term of committee membership; and
- Responsibilities of the committee.

An advisory committee shall be fact-finding, deliberative, and advisory and shall not assume administrative duties or responsibilities. Advisory committees shall report their findings and recommendations to the Board.

Transacting Business

An advisory committee may transact business only within the specific authority granted by the Board. To be binding, all such committee recommendations must be reported to the Board at a regular or special meeting for approval and entry into the minutes as a public record.

Dissolution

An advisory committee shall be dissolved upon completion of the assigned task or Board action.

Certificate of Coursework Completion	The District shall issue a certificate of coursework completion to a student who has successfully completed state and local credit requirements for graduation but has failed to meet all applicable state testing requirements. [See EIF, FMH]
Partial Credit	When a student earns a passing grade in only half of a course and the average of both halves is lower than 70, the District shall award the student credit for the half with the passing grade.
Credentialing	The District shall award credit for a credentialed lower-level course in a language other than English (LOTE) on a pass/fail basis if a student completes the higher-level LOTE course with an overall grade of 70 or higher or earns credit for the higher-level LOTE course through credit by examination.

Safe Schools Data

The Superintendent shall ensure that the District complies with Texas Education Agency (TEA) guidelines for the collection and maintenance of data regarding:

1. Mandatory expellable offenses committed at school or at a school-related or school-sponsored activity, on or off school property [see FOD]; and
2. Any student who becomes a victim of one of the following violent criminal offenses while on the premises of the school the student attends or while attending a school-sponsored or school-related activity, on or off school property:
    a. Attempted murder;
    b. Indecency with a child;
    c. Aggravated kidnapping;
    d. Aggravated assault on someone other than a District employee or volunteer;
    e. Sexual assault or aggravated sexual assault against someone other than a District employee or volunteer;
    f. Aggravated robbery;
    g. Continuous sexual abuse of a young child or disabled individual; or
    h. Bullying.

School Safety Transfers

The parent of a student who becomes a victim of a violent criminal offense as described in the state guidance for unsafe school choice options or who is assigned to a campus identified by TEA as persistently dangerous shall be offered a transfer to a safe public or charter school within the District.

For each transfer requested, the District shall explore transfer options, as appropriate. Options may include a transfer agreement with another school district.

From a Persistently Dangerous School

The parent of a student attending a school identified as persistently dangerous shall be provided notification of his or her right to request a transfer. Notification shall occur at least 14 days prior to the start of the school year or, for a student enrolling subsequently, upon the student's enrollment.

The parent must submit to the Superintendent an application for transfer. The Superintendent shall complete the transfer prior to the beginning of the school year, if applicable, or within 14 calendar days of the request for a subsequently enrolling student.

Any transfer arranged for a student from a campus identified by TEA as persistently dangerous shall be renewed so long as the campus from which the student transferred retains that designation.

The District shall maintain, in accordance with the District's record retention schedule, documentation of notification to parents of the transfer option, transfer applications submitted, and action taken.

For a Victim of a Violent Criminal Offense

Within 14 calendar days after a violent criminal offense described above occurs in or on the premises of the school the student attends or while attending a school-sponsored or school-related activity, on or off school property, the District shall notify the parent of a student who is a victim of the offense of the parent's right to request a transfer. The parent must submit to the Superintendent an application for transfer. The Superintendent shall approve or disapprove the request within 14 calendar days of its submission.

Any transfer arranged for a student who was a victim of a violent crime as described above shall be renewed so long as the threat to the student exists at the campus to which the student would typically be assigned.

For each offense, the District shall maintain for at least five years documentation of the nature and date of the offense, notification to the parent of the transfer option, transfer applications submitted, action taken, and other relevant information regarding the offense.

Additional Transfer Options

In circumstances described by Education Code 25.0341, a parent of a student who has been the victim of a sexual assault, regardless of whether the offense occurred on or off school property, may request a transfer of the parent's child or the student assailant from the same campus.

[For other transfer provisions, see also FDA and FDB.]

Absences Considered

Except as otherwise provided by law, all absences incurred while enrolled in the District shall be considered in determining whether a student has been in attendance for 90 percent of the days the class is offered.

Attendance Committees

The Board authorizes the establishment of an attendance committee or as many attendance committees as necessary for efficient implementation of state law.

The Superintendent is authorized to make the specific appointments in accordance with legal requirements.

Parental Notice of Excessive Absences

A student and the student's parent or guardian shall be given written notice prior to and at such time when a student's attendance in any class drops below 90 percent of the days the class is offered.

Methods for Regaining Credit or Awarding a Final Grade

When a student's attendance drops below 90 percent but remains at least at 75 percent of the days the class is offered, the student may earn credit for the class or a final grade by completing a plan approved by the principal. This plan must provide for the student to meet the instructional requirements of the class as determined by the principal.

If the student fails to successfully complete the plan, or when a student's attendance drops below 75 percent of the days the class is offered, the student, parent, or representative may request award of credit or a final grade by submitting a written petition to the appropriate attendance committee.

A petition for credit or a final grade may be filed in accordance with administrative regulations. The attendance committee shall review the student's entire attendance record and the reasons for absences and shall determine whether to award credit or a final grade. [See Imposing Conditions for Awarding Credit or a Final Grade, below]

Regardless of whether a petition is filed, the attendance committee may also review the records of all students whose attendance drops below 90 percent of the days the class is offered.

A student who has lost credit or has not received a final grade because of excessive absences may regain credit or be awarded a final grade by fulfilling the requirements established by the attendance committee.

Personal Illness

The principal or attendance committee may require verification from a health-care provider in accordance with administrative regulations as a condition of classifying an absence for personal illness as one for which there are extenuating circumstances.

Best Interest Standard

In reaching consensus regarding a student's absences and how the student can be awarded credit or a final grade, the attendance committee shall attempt to ensure that its decision is in the best interest of the student. The Superintendent shall develop administrative regulations to document the attendance committee's decision.

Guidelines on Extenuating Circumstances

The attendance committee shall consider whether a student has mastered the essential knowledge and skills and maintained passing grades in the course or subject.

When makeup work is completed satisfactorily, the attendance committee shall consider extracurricular absences and other excused absences as days of attendance for award of credit or a final grade. [See FEA]

The attendance committee shall consider whether the reasons for the absences were out of the parent's or student's control and whether documentation for the absence is acceptable.

The student or parent shall be given an opportunity to present any information to the committee about the absences and to discuss ways to earn or regain credit or be awarded a final grade.

Imposing Conditions for Awarding Credit or a Final Grade

The attendance committee or principal, as applicable, is not required to assign a student to attend a specified program for an amount of time equivalent to the student's absences (i.e., "seat time").

The attendance committee or principal, as applicable, shall consider the student's unique circumstances and, if necessary, shall impose other conditions for awarding credit or a final grade that permit the student to meet the instructional requirements of the class. Conditions may include:

1. Maintaining attendance standards for the rest of the semester.
2. Completing additional assignments, as specified by the committee or teacher.
3. Attending tutorial sessions as scheduled.
4. Completing other instructional programs, as specified by the committee.
5. Taking an examination to earn credit. [See EHDB]

In all cases, the student must earn a passing grade in order to receive credit.

Appeal Process

A parent or student may appeal the decision of the attendance committee in accordance with FNG(LOCAL).

(LOCAL) Policy Comparisons

These documents are generated by an automated process that compares the updated policy to the current policy as found in TASB records.

In this packet, you will find:

- Policies being recommended for revision (annotated)
- New policies (not annotated)
- Policies recommended for deletion (annotated in PDF; not shown in Word)

Annotations are shown as follows:

- Deletions are in a red strike-through font: ~~deleted text~~.
- Additions are in a blue font: new text.
- Blocks of text that were moved without changes are shown in green, with double underline and double strike-through formatting to distinguish the text's new placement from its original location: ~~moved text~~ becomes moved text.
- Revision bars appear in the right margin to show sections with changes.

Note: While the annotation software competently identifies simple changes, large or complicated changes — as in an extensive rewrite — may be more difficult to follow. In addition, TASB's recent changes to the policy templates to facilitate accessibility sometimes make formatting changes appear tracked, even though the text remains the same.

For further assistance in understanding policy changes, please refer to the explanatory notes in your Localized Policy Manual update packet or contact your policy consultant.

Contact us:

School Districts and Education Service Centers, call 800-580-7529 or email policy.service@tasb.org.

Community Colleges, call 800-580-1488 or email colleges@tasb.org.

Board Officers

The Board shall elect a President, a Vice President, and a Secretary who shall be members of the Board. ~~The Board may assign a District employee to provide clerical assistance to the Board.~~ Officers shall be elected by majority vote of the members present and voting.

Vacancy

A vacancy among officers of the Board shall be filled by majority action of the Board.

Term and Duties

Board officers shall serve for a term of ~~one year~~one year or until a successor is elected. Officers may succeed themselves in office. Each officer shall perform any legal duties of the office and other duties as required by action of the Board.

President

In addition to the duties required by law, the President of the Board shall~~:~~:

1. Preside at all Board meetings unless unable to attend.
2. Have the right to discuss, make motions ~~and~~, propose resolutions, and vote on all matters coming before the Board.

Vice President

The Vice President of the Board shall:

1. Act in the capacity and perform the duties of the President of the Board in the event of the absence or incapacity of the President.
2. Become President only upon being elected to the position.

Secretary

The Secretary of the Board shall:

1. Ensure that an accurate record is kept of the proceedings of each Board meeting.
2. Ensure that notices of Board meetings are posted and sent as required by law.
3. In the absence of the President and Vice President, call the meeting to order and act as presiding officer.
4. Sign or countersign documents as directed by action of the Board.

~~**Special Committees**~~

~~The President shall appoint members to special~~***Note***: For advisory committees ~~created by the Board to fulfill specific assignments, unless otherwise provided~~ that include staff, parents, community members, or students, see BDF.

Board Committees

For purposes of this policy, a Board committee is a committee composed only of current Board members.

Formation of a Board committee shall be by Board action. ~~These committees may include District personnel~~When establishing a Board committee, the Board action shall, at a minimum, specify the:

- Number of Board members on the committee;
- Process to appoint Board members to the committee;
- Term of committee membership; and~~ citizens. The function of committees~~
- Responsibilities of the committee.

A Board committee shall be fact-finding, deliberative, and advisory, ~~but not administrative. Special~~and shall make recommendations in the areas of their responsibility. Board committees shall report their findings and recommendations to the Board and shall ~~be dissolved upon completion of the assigned task or vote of the Board~~not assume administrative duties or responsibilities.

~~The President of the Board and the Superintendent shall be ex officio members of all Board committees, unless otherwise provided by Board action.~~

Transacting Business

~~Committees may transact business only within the specific authority granted~~Unless specified by the Board~~. To be binding, all such business~~, a Board committee shall not have final decision-making authority. Board committee recommendations must be reported to the Board at ~~the next~~a regular or special meeting~~ for approval and entry into the minutes as a public record.~~. The Board shall not accept a Board committee's recommendation without due consideration of the matter.

Dissolution

A Board committee shall be dissolved upon Board action.

Note: For committees composed only of current Board members, see BDB.

Advisory Committees

For purposes of this policy, an advisory committee is a committee composed primarily of District staff, parents, other community members, and/or students. An advisory committee may also include Board members in numbers less than a quorum of the Board.

Formation of an advisory committee shall be by Board action. When establishing an advisory committee, the Board action shall, at a minimum, specify the:

- Number of members on the committee;
- Process to appoint members to the committee;
- Term of committee membership; and
- Responsibilities of the committee.

An advisory committee shall be fact-finding, deliberative, and advisory and shall not assume administrative duties or responsibilities. Advisory committees shall report their findings and recommendations to the Board.

Transacting Business

An advisory committee may transact business only within the specific authority granted by the Board. To be binding, all such committee recommendations must be reported to the Board at a regular or special meeting for approval and entry into the minutes as a public record.

Dissolution

An advisory committee shall be dissolved upon completion of the assigned task or Board action.

Certificate of Coursework Completion

The District shall issue a certificate of coursework completion to a student who has successfully completed state and local credit requirements for graduation but has failed to meet all applicable state testing requirements. [See EIF, FMH]

Partial Credit

When a student earns a passing grade in only half of a course and the ~~combined grade for~~average of both halves is lower than 70, the District shall award the student credit for the half with the passing grade.

Credentialing

The District shall award credit for a credentialed lower-level course in a language other than English (LOTE) on a pass/fail basis if a student completes the higher-level LOTE course with an overall grade of 70 or higher or earns credit for the higher-level LOTE course through credit by examination.

Safe Schools Data

The Superintendent shall ensure that the District complies with Texas Education Agency (TEA) guidelines for the collection and maintenance of data regarding:

1. Mandatory expellable offenses committed at school or at a school-related or school-sponsored activity, on or off school property [see FOD]; and

2. Any student who becomes a victim of one of the following violent criminal offenses~~, as defined by the Penal Code,~~ while on the premises of the school the student attends or while attending a school-sponsored or school-related activity, on or off school property:

   a. Attempted murder;

   b. Indecency with a child;

   c. Aggravated kidnapping;

   d. Aggravated assault on someone other than a District employee or volunteer;

   e. Sexual assault or aggravated sexual assault against someone other than a District employee or volunteer;

   f. Aggravated robbery; ~~or~~

   g. Continuous sexual abuse of a young child or disabled individual; or

   ~~g.~~h. Bullying.

School Safety Transfers

The parent of a student who becomes a victim of a violent criminal offense as described in the state guidance for unsafe school choice options or who is assigned to a campus identified by TEA as persistently dangerous shall be offered a transfer to a safe public or charter school within the District.

For each transfer requested, the District shall explore transfer options, as appropriate. Options may include a transfer agreement with another school district.

From a Persistently Dangerous School

The parent of a student attending a school identified as persistently dangerous shall be provided notification of his or her right to request a transfer. Notification shall occur at least 14 days prior to the start of the school year or, for a student enrolling subsequently, upon the student's enrollment.

The parent must submit to the Superintendent an application for transfer. The Superintendent shall complete the transfer prior to the

beginning of the school year, if applicable, or within 14 calendar days of the request for a subsequently enrolling student.

Any transfer arranged for a student from a campus identified by TEA as persistently dangerous shall be renewed so long as the campus from which the student transferred retains that designation.

The District shall maintain, in accordance with the District's record retention schedule, documentation of notification to parents of the transfer option, transfer applications submitted, and action taken.

For a Victim of a Violent Criminal Offense

Within 14 calendar days after a violent criminal offense described above occurs in or on the premises of the school the student attends or while attending a school-sponsored or school-related activity, on or off school property, the District shall notify the parent of a student who is a victim of the offense of the parent's right to request a transfer. The parent must submit to the Superintendent an application for transfer. The Superintendent shall approve or disapprove the request within 14 calendar days of its submission.

Any transfer arranged for a student who was a victim of a violent crime as described above shall be renewed so long as the threat to the student exists at the campus to which the student would typically be assigned.

For each offense, the District shall maintain for at least five years documentation of the nature and date of the offense, notification to the parent of the transfer option, transfer applications submitted, action taken, and other relevant information regarding the offense.

Additional Transfer Options

In circumstances described by Education Code 25.0341, a parent of a student who has been the victim of a sexual assault, regardless of whether the offense occurred on or off school property, may request a transfer of the parent's child or the student assailant from the same campus.

[For other transfer provisions, see also FDA and FDB.]

~~This policy shall apply to a student who has not been in attendance for 90 percent of the days the class is offered.~~

Absences Considered

Except as otherwise provided by law, all absences incurred while enrolled in the District shall be considered in determining whether a student has ~~attended~~ been in attendance for 90 percent of the ~~required percentage of~~ days ~~under this policy~~the class is offered.

Attendance Committees

The Board ~~shall establish~~ authorizes the establishment of an attendance committee or as many attendance committees as necessary for efficient implementation of ~~Education Code 25.092~~state law.

The Superintendent ~~shall~~is authorized to make the specific appointments in accordance with legal requirements.

Parental Notice of Excessive Absences

A student and the student's parent or guardian shall be given written notice prior to and at such time when a student's attendance in any class drops below 90 percent of the days the class is offered.

Methods for Regaining Credit or Awarding a Final Grade

When a student's attendance drops below 90 percent but remains at least at 75 percent of the days the class is offered, the student may earn credit for the class or a final grade by completing a plan approved by the principal. This plan must provide for the student to meet the instructional requirements of the class as determined by the principal.

If the student fails to successfully complete the plan, or when a student's attendance drops below 75 percent of the days the class is offered, the student, parent, or representative may request award of credit or a final grade by submitting a written petition to the appropriate attendance committee.

~~Petitions~~A petition for credit or a final grade may be filed ~~at any time the student receives notice but, in any event, no later than 10 days after the student and parent receive notice.~~

in accordance with administrative regulations. The attendance committee shall review the student's entire attendance record and the reasons for absences and shall determine whether to award credit or a final grade. ~~The~~[See Imposing Conditions for Awarding Credit or a Final Grade, below]

Regardless of whether a petition is filed, the attendance committee may also~~, whether a petition is filed or not,~~ review the records of all students whose attendance drops below 90 percent of the days the class is offered.

A student who has lost credit or has not received a final grade because of excessive absences may regain credit or be awarded a final grade by fulfilling the requirements established by the attendance committee.

Personal Illness

The principal or attendance committee may require verification from a health-care provider in accordance with administrative regulations as a condition of classifying an absence for personal illness as one for which there are extenuating circumstances.

Best Interest Standard

In reaching consensus regarding a student's absences and how the student can be awarded credit or a final grade, the attendance committee shall attempt to ensure that its decision is in the best interest of the student. The Superintendent shall develop administrative regulations to document the attendance committee's decision.

Guidelines on Extenuating Circumstances

The attendance committee shall consider whether a student has mastered the essential knowledge and skills and maintained passing grades in the course or subject.

When makeup work is completed satisfactorily, the attendance committee shall consider extracurricular absences and other excused absences as days of attendance for award of credit or a final grade. [See FEA]

The attendance committee shall consider whether the reasons for the absences were out of the parent's or student's control and whether documentation for the absence is acceptable.

The student or parent shall be given an opportunity to present any information to the committee about the absences and to discuss ways to earn or regain credit or be awarded a final grade.

Imposing Conditions for Awarding Credit or a Final Grade

The attendance committee or principal, as applicable, is not required to assign a student to attend a specified program for an amount of time equivalent to the student's absences (i.e., "seat time").

The attendance committee or principal, as applicable, shall consider the student's unique circumstances and, if necessary, shall impose other conditions for awarding credit or a final grade that permit the student to meet the instructional requirements of the class ~~rather than assigning a student to attend a specified program for an amount of time equivalent to the student's absences.~~. Conditions may include:

1. Maintaining attendance standards for the rest of the semester.
2. Completing additional assignments, as specified by the committee or teacher.

3. Attending tutorial sessions as scheduled.
4. Completing other instructional programs, as specified by the committee.
5. Taking an examination to earn credit. [See EHDB]

In all cases, the student must earn a passing grade in order to receive credit.

Appeal Process

A parent or student may appeal the decision of the attendance committee in accordance with FNG(LOCAL).

Localized Policy Manual Update 125

108906 McAllen ISD

Update 125 contains local policies that require board action and adoption notification before we can incorporate the revisions into your district's Policy Online® manual. Local policies are completely within the control of each local school board. You may use the draft local policies provided, amend them, or write your own policy to meet your district's unique needs.

Please note that legal framework documents, which are not adopted by the board, will not be published on Policy Online until the board acts on the local policies or the district specifically requests earlier publication.

What should I do to prepare for board adoption?

1. Log in to Policy Online,[1] select **Local Manual Updates** from the **My Policy Manual** menu, click **Numbered Updates**, then click **UPDATE 125**.
2. Download and save the numbered update resource materials for Update 125.
3. Present the local policies to your board for adoption. Provide your board with the explanatory notes and encourage them to review those along with the local policies.

How do I notify Policy Service that the board has adopted the update?

1. Following board action, go to **Numbered Updates**,[2] select the appropriate numbered update, then click **Notify TASB of Board Action**.
2. Fill out and submit the electronic form so we can incorporate the adopted policies into your district's Policy Online manual.
3. If there are additional changes, submit the annotated changes with your adoption notification.

Questions?

- For questions about Policy Online, visit the User's Guide[3] or contact pol-support@tasb.org.
- For questions about policy text, contact your district's assigned policy consultant.[4]

---

[1] Policy Online: https://pol.tasb.org/
[2] Policy Online Numbered Updates: https://pol.tasb.org/Member/LocalManualUpdates
[3] Policy Online User's Guide: https://www.tasb.org/resources/policy-online-user-guide
[4] Policy Consultant contact information: https://pol.tasb.org/Member/PolicyConsultant/Details

Localized Policy Manual Update 125

McAllen ISD

You can download a PDF of this update packet, annotated copies of the local policies, editable local policy text, and more under Local Manual Updates on Policy Online®.[1]

Other materials, including an overview video of the local policy changes, are also available in Local Manual Updates.

Need help? Please contact your policy consultant,[2] or call Policy Service at 800-580-7529 or email policy.service@tasb.org.

Overview

Update 125 includes revisions to legal framework documents based on regulatory changes, including amendments to the Texas Administrative Code. Changes to local policies offered for consideration address the following topics:

- Election of board officers
- Board committees
- Advisory committees
- Partial academic credit
- School safety transfers
- Attendance for credit

Please see the Explanatory Notes included in this update packet for a description of the specific changes for each policy.

Board action on the local policies included in the update must occur within a properly posted, open meeting of the board. Instructions for placing policy changes on the agenda for board action and keeping minutes are included with the Update 125 materials under Local Manual Updates[3] on Policy Online.

For more guidance on reviewing and adopting TASB numbered updates, including information on incorporating the update into the district's policy manual and maintaining a historical record of policies, please refer to *The Administrator's Guide to Policy Management*,[4] available in the Policy Online Governance and Management Library[5] (TASB login required).

Scope of Work

Numbered updates involve timely monitoring of statutory sources and regulations, comprehensive review of affected policies, and revisions that are both substantive and related to format, to ensure the legal framework reflects current laws and regulations.

The legal framework documents are drafted and revised by TASB Policy and Legal Services, including attorneys who spend many hours monitoring, researching, analyzing, and drafting. Update 125 took more than 125 legal hours to complete. At a conservative cost of $250 per hour, this legal work provides an approximate value of $31,250. This estimate does not take into consideration the consulting, editing, and production hours that go into providing customized local policy recommendations.

The price of the update is calculated based on pages that are substantively edited, not on the total page count. When changes are made to correct typographical errors or style modifications, there is no charge. TASB Policy Service always endeavors to provide updates to you at the lowest cost possible while maintaining high-quality standards.

(LEGAL) vs. (LOCAL): Remember the Difference

Legal framework documents:

- Reflect the ever-changing legal context for governance and management of the district
- Inform local decision making
- Are NOT adopted, but only reviewed

Local policies:

- Require close attention by the administration and the board
- Reflect the practices of the district and the intentions of the board
- Are changed only by board action (adopt, revise, or repeal)

Keep Your Administrative Regulations Current

Inspect your district's administrative procedures and documents — including exhibits, regulations, handbooks, and guides — that may be affected by Update 125 policy changes. If you need to make changes to the regulations or exhibits contained in your board policy manual, please notify your policy consultant.

The *Regulations Resource Manual*[6] contains model regulations and forms and is available in the Governance and Management Library (TASB login required).

Copyright and Disclaimer

© 2025 Texas Association of School Boards, Inc. All rights reserved.

This information is provided for educational purposes only to facilitate a general understanding of the law or other regulatory matter. This information is neither an exhaustive treatment on the subject nor is this intended to substitute for the advice of an attorney or other professional adviser. Consult with your attorney or professional adviser to apply these principles to specific fact situations.

---

[1] Policy Online: https://pol.tasb.org/
[2] Policy Consultant contact information: https://pol.tasb.org/Member/PolicyConsultant/Details
[3] Local Manual Updates: https://pol.tasb.org/Member/LocalManualUpdates
[4] *The Administrator's Guide to Policy Management*: https://pol.tasb.org/Member/Collections/Details?id=10
[5] Governance and Management Library: https://pol.tasb.org/Member/Collections
[6] *TASB Regulations Resource Manual*: https://pol.tasb.org/Member/Collections/Details?id=21

Instruction Sheet

TASB Localized Policy Manual Update 125

McAllen ISD

Code	Type	Action To Be Taken	Note
AIA	(LEGAL)	Replace policy	Revised policy
AIE	(LEGAL)	Replace policy	Revised policy
B	(LEGAL)	Replace table of contents	Revised table of contents
BBD	(LEGAL)	Replace policy	Revised policy
BDAA	(LOCAL)	Replace policy	Revised policy
BDB	(LEGAL)	Replace policy	Revised policy
BDB	(LOCAL)	Replace policy	Revised policy
BDF	(LEGAL)	Replace policy	Revised policy
BDF	(LOCAL)	ADD policy	See explanatory note
BJB	(LEGAL)	Replace policy	Revised policy
CBA	(LEGAL)	Replace policy	Revised policy
CKA	(LEGAL)	Replace policy	Revised policy
CKC	(LEGAL)	Replace policy	Revised policy
CLA	(LEGAL)	Replace policy	Revised policy
CMD	(LEGAL)	Replace policy	Revised policy
CNB	(LEGAL)	Replace policy	Revised policy
CNC	(LEGAL)	Replace policy	Revised policy
DEAB	(LEGAL)	Replace policy	Revised policy
DMA	(LEGAL)	Replace policy	Revised policy
EHBAA	(LEGAL)	Replace policy	Revised policy
EHBAD	(LEGAL)	Replace policy	Revised policy
EHBAF	(LEGAL)	Replace policy	Revised policy
EHBE	(LEGAL)	Replace policy	Revised policy
EHDE	(LEGAL)	Replace policy	Revised policy
EI	(LOCAL)	Replace policy	Revised policy
EIF	(LEGAL)	Replace policy	Revised policy
FDA	(LEGAL)	Replace policy	Revised policy
FDE	(LOCAL)	Replace policy	Revised policy
FEC	(LOCAL)	Replace policy	Revised policy
FFAC	(LEGAL)	Replace policy	Revised policy
FFAC	(LOCAL)	No policy enclosed	See explanatory note
FFB	(LEGAL)	Replace policy	Revised policy
FOC	(LEGAL)	Replace policy	Revised policy
FOF	(LEGAL)	Replace policy	Revised policy

Explanatory Notes

TASB Localized Policy Manual Update 125

McAllen ISD

AIA(LEGAL) ACCOUNTABILITY: ACCREDITATION AND PERFORMANCE INDICATORS

Revisions to 19 Administrative Code 97.1003(f)(3), effective February 10, 2025, prompted edits at Local Accountability Plan — Submission and Audit Standards.

AIE(LEGAL) ACCOUNTABILITY: INVESTIGATIONS

A citation to the Administrative Code has been adjusted at the end of the policy.

B(LEGAL) LOCAL GOVERNANCE

The Section B Table of Contents has been updated to reflect revised names for policies BDB, Board Committees, and BDF, Advisory Committees.

BBD(LEGAL) BOARD MEMBERS: TRAINING AND ORIENTATION

19 Administrative Code 61.1051 was repealed on December 6, 2024, but 19 Administrative Code 61.1(b)(7), which references the repealed rule, was not amended. The requirements in the repealed provision were moved to 19 Administrative Code 103.1401. A Note has been added at Identifying and Reporting Abuse to clarify the location of the requirements.

BDAA(LOCAL) OFFICERS AND OFFICIALS: DUTIES AND REQUIREMENTS OF BOARD OFFICERS

Revisions are recommended to this local policy on board officer duties and requirements. At Board Officers, the sentence indicating that the board may assign a district employee to provide clerical assistance is recommended for deletion since the superintendent, rather than the board, manages staff assignments, including providing support to the board.

BDB(LEGAL) BOARD INTERNAL ORGANIZATION: BOARD COMMITTEES

To coordinate with the recommended changes to the local policy at this code, the subtopic has been changed from Internal Committees to Board Committees.

BDB(LOCAL) BOARD INTERNAL ORGANIZATION: BOARD COMMITTEES

This policy has been revised in coordination with BDF(LOCAL) to clarify the difference between board committees and advisory committees. Accordingly, the subtopic of this code has been changed from Internal Committees to Board Committees, and new provisions are recommended to establish how board committees are formed and outline their purpose. Text addressing Dissolution of board committees is also recommended for inclusion. The language previously at Special Committees has been moved to BDF(LOCAL).

BDF(LEGAL) BOARD INTERNAL ORGANIZATION: ADVISORY COMMITTEES

To coordinate with the recommended changes to the local policy at this code, the subtopic has been changed from Citizen Advisory Committees to Advisory Committees.

BDF(LOCAL) BOARD INTERNAL ORGANIZATION: ADVISORY COMMITTEES

This new local policy is recommended for inclusion to coordinate with the changes at BDB. The subtopic of this code has been changed from Citizen Advisory Committees to Advisory Committees. Language has been moved here from BDB(LOCAL) and updated to clarify how advisory committees are formed and the parameters of their responsibilities. A section on Dissolution of the committees is also recommended for inclusion.

McAllen ISD

BJB(LEGAL) SUPERINTENDENT: RECRUITMENT AND APPOINTMENT

New rules at 19 Administrative Code 103.1213 regarding the Sentinel system were adopted on December 13, 2024, and a new section on required reporting in that system after a superintendent change has been added to this legal framework.

CBA(LEGAL) STATE AND FEDERAL REVENUE SOURCES: STATE

Revisions reflect amendments at 19 Administrative Code 61.1034, effective April 13, 2025, to clarify the criteria a district must meet to be eligible for the New Instructional Facility Allotment (NIFA). Additional information about NIFA has also been included to outline eligibility provisions and the application process. NIFA was created in 1999 for districts to provide for operational expenses associated with the opening of a new instructional facility and is available to all public school districts that meet the requirements of the statute and rule.

CKA(LEGAL) SAFETY PROGRAM/RISK MANAGEMENT: SAFETY AND SECURITY AUDITS AND MONITORING

New rules at 19 Administrative Code 103.1213, effective December 15, 2024, relating to the Sentinel system prompted revisions to this legal framework on safety and security audits and monitoring. A section on Reporting Through Sentinel has been added, and additional changes reflecting new reporting requirements for vulnerability assessments and intruder detection audits have been made.

CKC(LEGAL) SAFETY PROGRAM/RISK MANAGEMENT: EMERGENCY PLANS

The new rules regarding the Sentinel system necessitated additional language regarding the Texas School Safety Center's uploading of multihazard emergency operation plans to that system. The new rules became effective December 15, 2024, and are found at 19 Administrative Code 103.1213.

CLA(LEGAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT: SECURITY

New requirements have been added at Human Trafficking Warning Signs to reflect a new rule adopted at 19 Administrative Code 103.1403, effective December 11, 2024.

CMD(LEGAL) EQUIPMENT AND SUPPLIES MANAGEMENT: INSTRUCTIONAL MATERIALS CARE AND ACCOUNTING

Changes at 19 Administrative Code 67.1315, effective December 15, 2024, prompted revisions relating to the requirement for districts to adopt an open education resource instructional materials plan unless otherwise exempt.

CNB(LEGAL) TRANSPORTATION MANAGEMENT: DISTRICT VEHICLES

A cross-reference to CNC has been added at School Bus Advertising for clarity regarding reporting requirements for crashes involving buses with advertising.

CNC(LEGAL) TRANSPORTATION MANAGEMENT: TRANSPORTATION SAFETY

At Annual Report to TEA, revisions to this legal framework were required after 19 Administrative Code 61.1028 was repealed and provisions moved to the new 19 Administrative Code 103.1231, effective March 10, 2025. Other revisions have been made for clarity.

McAllen ISD

DEAB(LEGAL) COMPENSATION PLAN: WAGE AND HOUR LAWS

At Exempt Employees — Academic Administrators, the salary/fee rate has been removed and replaced with a reference to the established weekly threshold to prevent the need for continuous updating as the Fair Labor Standards Act rules are amended over time.

DMA(LEGAL) PROFESSIONAL DEVELOPMENT: REQUIRED STAFF DEVELOPMENT

A citation change at Child Abuse, Trafficking, and Maltreatment reflects provisions from the Administrative Code that were repealed on December 11, 2024, and moved to 19 Administrative Code 103.1401. At Mental Health, provisions have been added to reflect the adoption of 19 Administrative Code 153.1015, effective December 2, 2024.

EHBAA(LEGAL) SPECIAL EDUCATION: IDENTIFICATION, EVALUATION, AND ELIGIBILITY

At Evaluation for Change in Eligibility, provisions have been removed to reflect amendments to 19 Administrative Code 89.1070, adopted November 1, 2024. A cross-reference to EIF has been added for clarity.

EHBAD(LEGAL) SPECIAL EDUCATION: TRANSITION SERVICES

Provisions at Graduation have been revised to reflect amendments to 19 Administrative Code 89.1070, adopted November 1, 2024.

EHBAF(LEGAL) SPECIAL EDUCATION: VIDEO/AUDIO MONITORING

19 Administrative Code 61.1051 was repealed on December 6, 2024, but 19 Administrative Code 103.1301, which references the repealed rule, was not amended. The requirements in the repealed provision were moved to 19 Administrative Code 103.1401. A Note has been added at Confidentiality — Duty to Report to clarify the location of the requirements.

EHBE(LEGAL) SPECIAL PROGRAMS: BILINGUAL EDUCATION/ESL

Extensive revisions throughout this legal framework reflect amendments to numerous Administrative Code rules, effective February 7, 2025, relating to bilingual and ESL programs.

EHDE(LEGAL) ALTERNATIVE METHODS FOR EARNING CREDIT: DISTANCE LEARNING

Changes throughout this legal framework reflect amendments to the Administrative Code adopted on February 14, 2025.

EI(LOCAL) ACADEMIC ACHIEVEMENT

At Partial Credit, recommended revisions replace the phrase "combined grade for" with "average of" to more accurately reflect the determination of awarding credit when a student earns a passing grade in only half of a course.

EIF(LEGAL) ACADEMIC ACHIEVEMENT: GRADUATION

Revisions to this legal framework are a result of amendments to 19 Administrative Code 89.1070, adopted November 1, 2024.

FDA(LEGAL) ADMISSIONS: INTERDISTRICT TRANSFERS

A paragraph has been added at Discipline and Threat Assessment Records as a result of the new Sentinel rules found at 19 Administrative Code 103.1213, effective December 15, 2024.

Explanatory Notes

TASB Localized Policy Manual Update 125

McAllen ISD

FDE(LOCAL) ADMISSIONS: SCHOOL SAFETY TRANSFERS

At Safe Schools Data, “bullying” is recommended for inclusion as an offense for which the district must collect and maintain data. The revision aligns with the Unsafe School Choice Option Guidance Handbook.

FEC(LOCAL) ATTENDANCE: ATTENDANCE FOR CREDIT

Revisions throughout this policy are recommended for clarity.

The information in the first sentence of the policy has been incorporated at Absences Considered for improved readability. Rather than directing the board to establish attendance committees, the policy now authorizes the establishment of those committees by the administration. At Methods for Regaining Credit or Awarding a Final Grade, specifics regarding petitions for credit are recommended for deletion in favor of a reference to administrative regulations.

Revisions at Imposing Conditions for Awarding Credit or a Final Grade are recommended to clarify requirements regarding "seat time." For more information, see the TASB.org article TEKS Mastery, Not Seat Time, Required for Attendance for Credit.

The Legal Tips for Policy Development, available in the Policy Online® Governance and Management Library (TASB login required), describe common legal concerns and best practices specific to this policy's topic.

FFAC(LEGAL) WELLNESS AND HEALTH SERVICES: MEDICAL TREATMENT

Extensive changes throughout this legal framework have been made for clarity and to reflect new Department of State Health Services rules on Maintenance and Administration of Medication for Respiratory Distress.

FFAC(LOCAL) WELLNESS AND HEALTH SERVICES: MEDICAL TREATMENT

The revisions to the legal framework at this code reflect the new Department of State Health Services rules on unassigned medication for respiratory distress. If your district currently maintains medication that can be used when a person is experiencing respiratory distress, please contact your policy consultant for appropriate text to include in your local policy.

FFB(LEGAL) STUDENT WELFARE: CRISIS INTERVENTION

A section on Use of Sentinel Assessment Instrument, Manual, and Field Guide has been added to reflect the new Sentinel rules found at 19 Administrative Code 103.1213, effective December 15, 2024.

FOC(LEGAL) STUDENT DISCIPLINE: PLACEMENT IN A DISCIPLINARY ALTERNATIVE EDUCATION SETTING

Revisions to this legal framework at Determination of Violent Conduct reflect new language at 19 Administrative Code 103.1205, effective October 29, 2024.

FOF(LEGAL) STUDENT DISCIPLINE: STUDENTS WITH DISABILITIES

A new section on Peace Officer or Security Personnel Use of Restraint or Taser has been added to reflect new language at 19 Administrative Code 89.1053, effective October 7, 2024.

Accreditation

Each district must be accredited by Texas Education Agency (TEA). A district that is not accredited may not receive funds from TEA or hold itself out as operating a public school of this state. *Education Code 11.001, 39.052(f)*

District accreditation is determined in accordance with Education Code Chapter 39, Subchapter C and rules adopted by the commissioner of education at 19 Administrative Code, Chapter 97, Subchapter EE (Accreditation Status, Standards, and Sanctions). *Education Code 39.051*

Statuses

The commissioner shall determine criteria for the following accreditation statuses:

1. Accredited. Accredited means TEA recognizes the district as a public school of this state that meets the standards determined by the commissioner under Education Code 39.052(b) and (c), and specified in 19 Administrative Code 97.1059; and is not currently assigned an accreditation status of Accredited-Warned or Accredited-Probation;

2. Accredited-Warned. Accredited-Warned means the district exhibits deficiencies in performance, as specified in 19 Administrative Code 97.1055(b), that, if not addressed, will lead to probation or revocation of its accreditation status;

3. Accredited-Probation. Accredited-Probation means the district exhibits deficiencies in performance, as specified in 19 Administrative Code 97.1055(c), that must be addressed to avoid revocation of its accreditation status; and

4. Not Accredited-Revoked. Not Accredited-Revoked means TEA does not recognize the district as a Texas public school because the district's performance has failed to meet standards adopted by the commissioner under Education Code 39.052(b) and (c), and specified in 19 Administrative Code 97.1055(d).

Education Code 39.051; 19 TAC 97.1055(a)(1)

Annual Evaluation

Each year, the commissioner shall determine the accreditation status of each district. In determining the accreditation status of a district, the commissioner:

1. Shall evaluate and consider performance:

    a. On achievement indicators under Education Code 39.053 [see Performance Indicators, below]; and

b. Under the financial accountability rating system developed under Education Code, Chapter 39, Subchapter D [see CFA].

2. May evaluate and consider:

a. The district's compliance with statutory requirements and requirements imposed by rule of the commissioner or State Board of Education that relate to:

(1) Reporting data through the Public Education Information Management System (PEIMS) or other reports required by state or federal law or court order;

(2) High school graduation requirements; or

(3) Extracurricular activities, student health and safety, purchasing, elementary class size limits, removal of a disruptive student from the classroom, at-risk programs, and prekindergarten programs;

b. The effectiveness of the district's programs for special populations; and

c. The effectiveness of the district's career and technology program.

Based on a district's performance, the commissioner shall assign each district an accreditation status or revoke the accreditation of the district and order closure of the district.

A district's accreditation status may be raised or lowered based on the district's performance or may be lowered based on the performance of one or more campuses in the district that is below a standard required by Education Code Chapter 39, Subchapter C.

Education Code 7.056(e)(3)(C)-(I), 39.052; 19 TAC 97.1055

For additional information on the commissioner process for assigning accreditation status, see 19 Administrative Code 97.1055.

Notice of Status

The commissioner shall notify a district if the district has received an accreditation status of accredited-warned or accredited-probation, or a campus's performance is below standard. *Education Code 39.052(e)*

To Parents and Property Owners

A district assigned an accreditation status of accredited-warned, accredited-probation, or not accredited-revoked shall notify the parents of students enrolled in the district and property owners in the district as specified in 19 Administrative Code 97.1055. The district's notice must contain information about the accreditation status, the implications of such status, and the steps the district is tak-

ing to address the areas of deficiency identified by the commissioner. The district's notice shall use the format and language determined by the commissioner.

The district's notice must:

1. Not later than 30 calendar days after the accreditation status is assigned, appear on the home page of the district's website, with a link to the required notification, and remain until the district is assigned the accredited status; and

2. Appear in a newspaper of general circulation, as defined in 19 Administrative Code 97.1051 (Definitions), in the district for three consecutive days as follows:

   a. From Sunday through Tuesday of the second week following assignment of the status; or

   b. If the newspaper is not published from Sunday through Tuesday, then for three consecutive issues of the newspaper beginning the second week following assignment of the status; or

3. Not later than 30 calendar days after the status is assigned, be sent by first class mail addressed individually to each parent of a student enrolled in the district and each property owner in the district; or

4. Not later than 30 calendar days after the status is assigned, be presented as a discussion item in a public meeting of the board of trustees conducted at a time and location that allows parents of students enrolled in the district and property owners in the district to attend and provide public comment.

To TEA

A district required to act under this subsection shall send the following to TEA via certified mail, return receipt requested:

1. The universal resource locator (URL) for the link to the notification required above; and

2. Copies of the notice in the newspaper showing dates of publication, or a paid invoice showing the notice content and its dates of publication; or

3. Copies of the notice sent by mail and copies of all mailing lists and postage receipts; or

4. Copies of the notice presented at a public meeting and copies of the board of trustees meeting notice and minutes for the

board meeting in which the notice was presented and publicly discussed.

19 TAC 97.1055(f)

Performance Indicators

The commissioner shall adopt a set of indicators of the quality of learning and achievement, including three domains of achievement indicators. [See Achievement Indicators, below] *Education Code 39.053(a)*

The indicators must measure and evaluate districts and campuses with respect to:

1. Improving student preparedness for success in subsequent grade levels and entering the workforce, the military, or post-secondary education;
2. Reducing, with the goal of eliminating, student academic achievement differentials among students from different racial and ethnic groups and socioeconomic backgrounds; and
3. Informing parents and the community regarding campus and district performance.

Education Code 39.053(a-1)

Achievement Indicators

Districts and campuses must be evaluated based on indicators of achievement grouped in three domains:

1. Student achievement domain;
2. School progress domain; and
3. Closing the gaps domain.

Education Code 39.053(c)

Performance on the achievement indicators in the three domains shall be compared to state-established standards. The indicators must be based on information that is disaggregated by race, ethnicity, and socioeconomic status. *Education Code 39.053(b)*

Each school district shall submit the data required for the indicators to the commissioner. *Education Code 39.053(i)*

A-F Performance Ratings

Except when the commissioner determines the assignment of an overall performance rating would be inappropriate [see Assignment of Not Rated, below], the commissioner shall adopt rules to evaluate district and campus performance and assign each district and campus an overall performance rating of A, B, C, D, or F.

In addition to the overall performance rating, the commissioner shall assign each district and campus a separate domain perfor-

mance rating of A, B, C, D, or F for each domain under Education Code 39.053(c) [see Achievement Indicators, above].

An overall or domain performance rating of:

1. A reflects exemplary performance.
2. B reflects recognized performance.
3. C reflects acceptable performance.
4. D reflects performance that needs improvement.
5. F reflects unacceptable performance.

A district may not receive an overall or domain performance rating of A if the district includes any campus with a corresponding overall or domain performance rating of D or F.

For purposes of assigning districts and campuses an overall and a domain performance rating, the commissioner shall ensure that the method used to evaluate performance is implemented in a manner that provides the mathematical possibility that all districts and campuses receive an A rating.

Not later than August 15 of each year, the following information shall be made publicly available as provided by rules adopted by the commissioner:

1. The performance ratings for each district and campus; and
2. If applicable, the number of consecutive school years of unacceptable performance ratings for each district and campus.

Education Code 39.054(a), (a-3), (b)

Assignment of Not Rated

Notwithstanding any other law, the commissioner may assign a district or campus an overall performance rating of “Not Rated” if the commissioner determines that the assignment of a performance rating of A, B, C, D, or F would be inappropriate because:

1. The district or campus is located in an area that is subject to a declaration of a state of disaster under Government Code Chapter 418 and due to the disaster, performance indicators for the district or campus are difficult to measure or evaluate and would not accurately reflect quality of learning and achievement for the district or campus;
2. The district or campus has experienced breaches or other failures in data integrity to the extent that accurate analysis of data regarding performance indicators is not possible;

3. The number of students enrolled in the district or campus is insufficient to accurately evaluate the performance of the district or campus; or

4. For other reasons outside the control of the district or campus, the performance indicators would not accurately reflect quality of learning and achievement for the district or campus.

Education Code 39.054(a-4)

Calculating Consecutive Years

Notwithstanding any other law, an overall performance rating of "Not Rated" is not included in calculating consecutive school years of unacceptable performance ratings and is not considered a break in consecutive school years of unacceptable performance ratings for purposes of any provision of the Education Code. *Education Code 39.054(a-5)*

Acceptable Performance

A reference in law to an acceptable performance rating or acceptable performance includes an overall or domain performance rating of A, B, or C or performance that is exemplary, recognized, or acceptable. A reference in law to an unacceptable performance rating or unacceptable performance includes an overall or domain performance rating of F. For the purposes of public reporting requirements, an overall or domain performance rating of D shall be referred to as performance that needs improvement. *Education Code 39.0543(a)*

D Rating

A reference in law to an acceptable performance rating or acceptable performance for a district or campus includes an overall performance rating of D if, since previously receiving an overall performance rating of C or higher, the district or campus has not previously received more than one overall performance rating of D or has not received an overall performance rating of F. *Education Code 39.0543(b)*

Local Accountability System

The local accountability system standards established by the commissioner under Education Code 39.0544 shall be used by districts to develop a plan to locally evaluate the performance of their campuses. *19 TAC 97.1003(a)*

Local Accountability Plan

A local accountability plan created by a district must include domain performance ratings assigned by the commissioner under Education Code 39.054, and performance ratings based on locally developed domains or sets of accountability measures. *19 TAC 97.1003(b)*

A district must create its local accountability plan based on school type. The four school types are elementary school, middle school, high school, and kindergarten-grade 12. The plan must include all campuses within a school type. The district may also request to

identify an additional school group within a school type for which to customize its local accountability plan. Otherwise, all campuses within a school type must be evaluated on a common set of components determined by the district. A district may also request to identify a campus rated under alternative education accountability provisions as a unique school type. *19 TAC 97.1003(b)(4)*

Plan Components

A locally developed domain or set of accountability measures is referred to as a plan component. Plan components must describe each item and the reason for its inclusion in the plan. A district must assign each component to one of the following five domains: academics, culture and climate, extra- and co-curricular, future-ready learning, and locally determined. The weight of all plan components must equal 100 percent. *19 TAC 97.1003(b)(1)*

A district may assign weights to each plan component, as determined by the district, provided that the plan components must in the aggregate account for no more than 50 percent of the combined overall performance rating. A local accountability plan may include no fewer than two and no more than 10 components weighted between 5 percent and 60 percent. *19 TAC 97.1003(c)*

Each plan component must contain levels of performance that allow for differentiation, with assigned standards for achieving the differentiated levels that are aligned to a letter grade of A, B, C, D, or F and meet the requirements of 19 Administrative Code 97.1003(d)(1)-(3). *19 TAC 97.1003(d)*

Each plan component measure must meet standards for reliability and validity as required by 19 Administrative Code 97.1003(e)(1)-(3). *19 TAC 97.1003(e)*

Campuses without STAAR or State Ratings

For the purposes of assigning state accountability ratings, a campus that does not serve any grade level for which a State of Texas Assessments of Academic Readiness (STAAR) examination is administered is paired with a campus in its district that serves grade levels for which STAAR examinations are administered.

A campus not rated under the state accountability system is not eligible to combine state and local ratings. Local accountability data for a campus without state ratings may be displayed on TEA, district, and campus websites but will not be combined with state accountability data. The state accountability manual adopted under 19 Administrative Code 97.1001 (Accountability Rating System) provides information about campus ratings and eligibility for applicable years.

19 TAC 97.1003(b)(3)

Campus Performance Ratings

A district authorized to assign campus performance ratings shall evaluate the performance of each campus and assign each campus a performance rating of A, B, C, D, or F for overall performance and for each locally developed domain or set of accountability measures. Not later than a date established by the commissioner, the district shall:

1. Report the performance ratings to the agency; and
2. Make the performance ratings available to the public as provided by commissioner rule.

Education Code 39.0544(e)

Each campus with an approved district plan is eligible to receive a local accountability rating. A campus with an overall state accountability rating of C or higher based on ratings derived from student performance at the campus is eligible to combine an overall local accountability rating with the overall state accountability rating to determine the combined rating. *19 TAC 97.1003(b)(2); Education Code 39.054(a)*

Submission and Audit Standards

Calculations for each plan component and overall performance ratings must be capable of being audited by a third party.

A district must use a one-to-one correspondence when converting campus grades based on plan component measures to a standard scale of 30-100 where A=90-100, B=80-89, C=70-79, D=60-69, and F=30-59.

Categorical data, or data not on a continuous scale, must be converted to the standard scale of A=90-100, B=80-89, C=70-79, D=60-69, and F=30-59 by assigning the maximum value for each scaled score interval with the corresponding category used in the campus rating scale.

A district is required to submit a local accountability plan that includes components, domains, and overall scaled scores and ratings to TEA on a timeline determined by the commissioner. The timeline will be published on the TEA website.

All scaled scores and letter grades submitted by a school district are subject to audit. Any data discrepancies or any indication that data have been compromised may result in verification and audit of district and campus data used to assign local accountability ratings. The audit process may include requests for data used for campus-level calculation of component and domain scaled scores.

On an annual basis, TEA will randomly select districts for local accountability audits, and, for each such audit, TEA will randomly se-

lect components for review. Selected districts must submit the requested data for review within the timeframe specified. A district must maintain documentation of its local accountability plan, along with all associated data used to assign campus ratings, for two years after the end of the plan implementation period.

Responsibility for the accuracy and quality of data used to determine local accountability ratings rests with each district. Superintendent certification of data accuracy during the ratings submission process shall include an assurance that calculations have been verified to ensure that all data were included as appropriate for all components.

19 TAC 97.1003(f)(1)-(6)

Scorecard and Website

A district must produce a campus scorecard and make available on the district website an explanation of the methodology used to assign local accountability performance ratings. The campus scorecard shall include, at a minimum, the scaled score and rating for each component and domain along with the overall rating. A link to the local accountability ratings posted by the district must be provided to TEA and may be included on the agency-developed school report card. *19 TAC 97.1003(g)*

Appeal and Revision

An appeal of a local accountability rating may be submitted by the superintendent once ratings are released. The local accountability appeals timeline follows the appeal deadline dates and processes as described in the state accountability manual adopted under 19 Administrative Code 97.1001 of this title for the applicable year. *19 TAC 97.1003(f)(7)*

Ratings may be revised as a result of investigative activities by the commissioner as authorized under Education Code 39.057(d) and (e) (redesignated to Education Code 39.003). *19 TAC 97.1003(h)*

Distinction Designations for Outstanding Performance

The commissioner shall award distinction designations for outstanding performance. A distinction designation awarded to a district or campus shall be referenced directly in connection with the performance rating assigned to the district or campus and made publicly available together with the A-F performance ratings.

A district or campus may not be awarded a distinction designation unless the district or campus has acceptable performance under the A-F performance ratings.

Education Code 39.201

Academic Distinction

The commissioner shall establish an academic distinction designation for districts and campuses for outstanding performance in at-

tainment of postsecondary readiness based on the commissioner's adopted criteria. *Education Code 39.202*

Campus Distinction

The commissioner shall award a campus a distinction designation for outstanding performance in:

1. Improvement in student achievement;
2. Closing student achievement differentials; and
3. Academic achievement in English language arts, mathematics, science, or social studies.

Education Code 39.203

The commissioner may award a distinction designation for outstanding performance in advanced middle or junior high school student achievement. *Education Code 39.203(d)*

Excellence Exemptions

Except as listed below, a district or campus that is rated A (exemplary) is exempt from requirements and prohibitions imposed under the Education Code, including regulations adopted under the Education Code.

An exemplary campus or district is not exempt from:

1. A prohibition on conduct that constitutes a criminal offense;
2. Requirements imposed by federal law or rule, including requirements for special education or bilingual education programs;
3. A requirement, restriction, or prohibition relating to:
    a. Curriculum essential knowledge and skills or high school graduation requirements;
    b. Public school accountability;
    c. Extracurricular activities;
    d. Health and safety;
    e. Purchasing;
    f. Elementary class size limits;
    g. Removal of a disruptive student from the classroom;
    h. At-risk programs;
    i. Prekindergarten programs;
    j. Rights and benefits of school employees;

k. Special education programs; or

l. Bilingual education programs.

The commissioner may exempt an exemplary campus from class size limits if the campus submits a written plan showing steps that will be taken to ensure that the exemption will not be harmful to the academic achievement of the students on the school campus. If granted, the exemption remains in effect until the commissioner determines that achievement levels of the campus have declined.

Education Code 39.232

Special Investigations

The commissioner may authorize a special investigation:

1. When excessive numbers of absences of students eligible to be tested on state assessment instruments are determined;
2. When excessive numbers of allowable exemptions from the required state assessment are determined;
3. In response to complaints to the Texas Education Agency (TEA) of alleged violations of civil rights or other requirements imposed on the state by federal law or court order;
4. In response to established compliance reviews of the district's financial accounting practices and state and federal reporting requirements;
5. When extraordinary numbers of student placements in disciplinary alternative education programs, other than placements under Education Code 37.006 and 37.007, are determined;
6. In response to an allegation involving a conflict between members of the board or between the board and the district administration if it appears that the conflict involves a violation of a role or duty of the board members or the administration clearly defined by the Education Code. If TEA's findings indicate the board has observed a lawfully adopted policy, TEA may not substitute its judgment for that of the board;
7. When excessive numbers of students in special education programs are assessed through modified assessment instruments;
8. In response to an allegation regarding, or an analysis using a statistical method result indicating, a possible violation of an assessment instrument security procedure;
9. When a significant pattern of decreased academic performance has developed as a result of the promotion in the preceding two school years of students who did not perform satisfactorily on the state assessments;
10. When excessive numbers of students eligible to enroll fail to complete an Algebra II course or any other advanced course as determined by the commissioner;
11. When resource allocation practices indicate a potential for significant improvement in resource allocation;
12. When a disproportionate number of students of a particular demographic group is graduating with a particular endorsement;

13. When an excessive number of students is graduating with a particular endorsement;

14. When a school district for any reason fails to produce, at the request of TEA, evidence or an investigation report relating to an educator who is under investigation by the State Board for Educator Certification;

15. When 10 percent or more of the students graduating in a particular school year from a particular high school campus are awarded a diploma based on the determination of an individual graduation committee under Education Code 28.0258;

16. In response to a complaint with respect to alleged inaccurate data that is reported through PEIMS or through other reports required by state or federal law or rule or court order and that is used by TEA to make a determination relating to public school accountability, including accreditation, under Education Code Chapter 39;

17. In response to repeated complaints submitted to TEA concerning imposition of excessive paperwork requirements on classroom teachers; or

18. As the commissioner otherwise determines necessary.

Education Code 39.003(a), (c)

TEA shall adopt written procedures for conducting special investigations, including procedures that allow TEA to obtain information from district employees in a manner that prevents a district or campus from screening the information. *Education Code 39.004(a)*

Note: The procedures for conducting a special investigation, holding a hearing following an investigation, the process for commissioner determinations, and judicial appeal are described in Education Code 39.004-.007.

Commissioner Action

Based on the results of a special investigation, the commissioner may:

1. Take appropriate action under Education Code Chapter 39A, [see AIC];

2. Lower the district's accreditation status or a district's or campus's performance rating; or

3. Take action under both items 1 and 2 above.

Education Code 39.003(d)

At any time before issuing a report with the TEA's final findings, the commissioner may defer taking the above action until:

1. A person who is a third party, selected by the commissioner, has reviewed programs or other subjects of a special investigation and submitted a report identifying problems and proposing solutions;
2. A district completes a corrective action plan developed by the commissioner; or
3. The completion of actions under both items 1 and 2 above.

Education Code 39.003(e)

Based on the results of an action taken above, the commissioner may decline to take the deferred action. *Education Code 39.003(f)*

Note: The procedures for an informal review or hearing following an investigation are described in 19 Administrative Code Chapter 157, Subchapter EE.

Monitoring Reviews

In accordance with Education Code 7.028(a), TEA may monitor compliance with requirements applicable to a process or program provided by a district, campus, or program, only as necessary to ensure:

1. Compliance with federal law and regulations;
2. Financial accountability, including compliance with grant requirements;
3. Data integrity for purposes of:
    a. The Public Education Information Management System (PEIMS); and
    b. Accountability under Education Code Chapter 39 and 39A; and
4. Qualification for funding under Education Code Chapter 48.

The board has primary responsibility for ensuring that the district complies with all applicable requirements of state educational programs.

Education Code 7.028

Compliance Monitoring Activities

Districts are subject to general supervision and monitoring activities for compliance with state law and federal regulation, implemented by TEA under 34 C.F.R. 300.600-.609 [see Supervision

Under IDEA, below], and review of program implementation and effectiveness within certain special populations of students.

Activities may include:

1. Random, targeted, or cyclical reviews authorized under Education Code 39.056 (monitoring reviews), conducted remotely or on-site to identify problems implementing state and federal requirements and to provide support for development of reasonable and appropriate strategies to address identified problems; and/or

2. Intensive or special investigative remote or on-site reviews authorized under Education Code 39.003 and 39.004.

Activities described above are applicable for compliance with requirements for reading diagnosis in Education Code 28.006 [see EKC], dyslexia and related disorders in Education Code 38.003 and 19 Administrative Code 74.28 [see EHB], and program effectiveness for emergent bilingual students in Education Code 29.062.

19 TAC 97.1071(b)-(d)

Notice

TEA shall give written notice to the superintendent and the board of trustees of any impending monitoring review. *Education Code 39.056(d)*

Conducting the Review

A monitoring review may include desk reviews and on-site visits, including random on-site visits. In conducting a monitoring review, TEA may obtain information from administrators, other district employees, parents of students enrolled in the district, and other persons as necessary. *Education Code 39.056(c), (g)*

Converting to a Special Investigation

The commissioner may at any time convert a monitoring review to a special investigation under Education Code 39.003, provided the commissioner promptly notifies the district of the conversion. *Education Code 39.056(h)*

Improvements

TEA shall report in writing to the superintendent and president of the board and shall make recommendations concerning any necessary improvements or sources of aid such as regional education service centers. A district that takes action with regard to the recommendations provided by TEA shall make a reasonable effort to seek assistance from a third party in developing an action plan to improve district performance using improvement techniques that are goal-oriented and research-based. *Education Code 39.056(e)-(f)*

Appeals

A decision by the commissioner under Education Code Chapter 39 or 39A is final and may not be appealed unless an applicable provision of Chapter 39 or 39A provides otherwise. *Education Code 39A.906* [See AIC]

Compliance Investigation

A compliance investigation is an investigation by TEA of a state education grant recipient to determine compliance with the statutory or rule requirements of a state education program. A compliance investigation is not a special investigation subject to Education Code 39.003 and 39.004 (above). *19 TAC 102.1401(a)(1)*

Supervision Under IDEA

In exercising its general supervision authority under 34 C.F.R. sections 300.149 and 300.600, TEA has established a process that provides for the investigation and issuance of findings regarding credible allegations of violations of the Individuals with Disabilities Education Act (IDEA), Part B, or a state statute or administrative rule created to implement IDEA, that arise from an area of concern. The following guidelines shall apply to this process.

Definitions

"Area of concern" means that TEA has been made aware of an allegation regarding a violation of, or noncompliance with, a requirement of IDEA, Part B, or a state special education law or administrative rule.

"Credible allegation" means that TEA has determined that an allegation arising from an area of concern is credible enough to investigate further to determine if a violation or noncompliance has occurred.

Credibility Determination

Information and awareness of an area of concern may arise directly from TEA or from external sources.

TEA will engage in a process to determine if an area of concern is determined to be a credible allegation, and, if determined credible, TEA will initiate an investigation to determine if findings of noncompliance will be issued.

TEA will generally not engage in the process described below to determine if an area of concern is a credible allegation if it is a media report, social media post, or an anonymous report, unless TEA receives corroborating information and facts that a specific violation of state or federal law or rule has occurred if the allegation were to be confirmed true.

When an individual or organization reports a special education area of concern, TEA may direct the individual or organization to the established dispute resolution processes. Depending on the frequency or specificity of the type of allegation made, TEA may engage in a process to determine credibility of the allegation.

Process

The process to determine if an area of concern is a credible allegation may include one or more of the following actions:

1. Reviewing existing citations of noncompliance or any noncompliance identified within the last two school years on the same or similar alleged violation;
2. Reviewing filed state complaints that are in process of being investigated or that have been substantiated within the last two school years on the same or similar alleged violation;
3. Reviewing due process hearing decisions issued within the last two years in which the hearing officer's final written decision contains a finding of noncompliance on the same or similar alleged violation;
4. Gathering evidence from groups that represent or advocate for families and communities served by the district;
5. Reviewing and analyzing available student- or district-level data that relate to the alleged violation;
6. Reviewing and analyzing fiscal and program information, such as grant applications, contracts, self-assessments, and other special education documents submitted to TEA by the district; and
7. Any other activity or measure used to gather evidence within TEA's general supervision and monitoring authority.

The investigation to determine if a credible allegation will result in the issuance of findings will include contacting the school district that is the subject of the allegation and requesting a response from the school district. Additional investigative actions may include one or more of the following:

1. Conducting interviews with the district, staff, parents, or students;
2. A referral for review or investigation by any other appropriate unit or division within TEA;
3. Utilizing the review and analysis of the activities conducted during the review process in this provision to determine if noncompliance is found; and
4. Any other activity or measure within TEA's general supervision and monitoring authority.

Intervention and Sanction	TEA may apply any intervention or sanction within its authority if noncompliance or a violation is substantiated, including those described in 19 Administrative Code 89.1076 [see AIC]. *19 TAC 97.1071(l)*

Please Note: *This manual does not have policies in all codes. The coding structure is common to all TASB manuals and is designed to accommodate expansion of both (LEGAL) and (LOCAL) policy topics and administrative regulations.*

SECTION B: LOCAL GOVERNANCE

BA	BOARD LEGAL STATUS
BAA	Powers and Duties
BB	BOARD MEMBERS
BBA	Eligibility/Qualifications
BBB	Elections
BBBA	Conducting Elections
BBBB	Post-election Procedures
BBBC	Campaign Finance
BBBD	Campaign Ethics
BBC	Vacancies and Removal from Office
BBD	Training and Orientation
BBE	Authority
BBF	Ethics
BBFA	Conflict of Interest Disclosures
BBFB	Prohibited Practices
BBG	Compensation and Expenses
BBH	Conventions, Conferences, and Workshops
BBI	Technology Resources and Electronic Communications
BC	BOARD MEMBERSHIPS
BD	BOARD INTERNAL ORGANIZATION
BDA	Officers and Officials
BDAA	Duties and Requirements of Board Officers
BDAE	Duties and Requirements of Depository
BDB	Board Committees
BDD	Attorney
BDE	Consultants
BDF	Advisory Committees
BE	BOARD MEETINGS
BEC	Closed Meetings
BED	Public Participation
BEE	News Coverage
BEF	Staff Participation
BF	BOARD POLICIES
BG	BOARD SELF-EVALUATION
BI	ADMINISTRATIVE GOALS AND OBJECTIVES

Please Note: *This manual does not have policies in all codes. The coding structure is common to all TASB manuals and is designed to accommodate expansion of both (LEGAL) and (LOCAL) policy topics and administrative regulations.*

SECTION B: LOCAL GOVERNANCE

BJ	SUPERINTENDENT
BJA	Qualifications and Duties
BJB	Recruitment and Appointment
BJC	Contract
BJCA	Travel
BJCB	Professional Development
BJCC	Consulting
BJCD	Evaluation
BJCE	Suspension/Termination During Contract
BJCF	Nonrenewal
BJCG	Resignation
BK	ADMINISTRATIVE ORGANIZATION
BKA	Organization Charts
BKB	Line and Staff Relations
BM	ADMINISTRATIVE COUNCILS, CABINETS, AND COMMITTEES
BP	ADMINISTRATIVE REGULATIONS
BQ	PLANNING AND DECISION-MAKING PROCESS
BQA	District-Level
BQB	Campus-Level
BR	REPORTS

Open Meetings Act Training

Not later than the 90th day after taking the oath of office, each board member shall complete training of not less than one and not more than two hours regarding the responsibilities of the board and its members under Government Code Chapter 551 (Open Meetings Act).

The attorney general may provide the training and may also approve other acceptable sources of training.

The board shall maintain and make available for public inspection the record of its members' completion of the training. The failure of one or more members of the board to complete the training does not affect the validity of an action taken by the board.

Gov't Code 551.005

Public Information Act Training

Not later than the 90th day after taking the oath of office, each board member shall complete training of not less than one and not more than two hours regarding the responsibilities of the board and its officers and employees under Government Code Chapter 552 (Public Information Act [PIA]). A board member may designate a public information coordinator to satisfy the training for the board member if the public information coordinator is primarily responsible for administering the responsibilities of the board member or board under the PIA. The attorney general may require a board member to complete the course of training if the attorney general determines that the district has failed to comply with a requirement of the PIA. *Gov't Code 552.012(b), (b-1), (c)* [See GBAA regarding public information coordinator training.]

SBOE-Required Training

A trustee must complete any training required by the State Board of Education (SBOE). *Education Code 11.159*

The SBOE's framework for governance leadership [see BBD(EXHIBIT)] shall be distributed annually by the board president to all current board members and the superintendent. *19 TAC 61.1(a)*

The continuing education required under Education Code 11.159 applies to each member of the board. To the extent possible, an entire board shall participate in continuing education programs together. *19 TAC 61.1(b), (i)*

No continuing education shall take place during a board meeting unless that meeting is called expressly for the delivery of board member continuing education. Continuing education may take place prior to or after a legally called board meeting in accordance with Government Code 551.001(4) (definition of "meeting"). *19 TAC 61.1(e)*

A regional education service center (ESC) board member continuing education program shall be open to any interested person, including a current or prospective board member. A district is not responsible for any costs associated with individuals who are not current board members. *19 TAC 61.1(f)*

Annually, the SBOE shall commend those board-superintendent teams that complete at least eight hours of the continuing education specified at Team Building and Additional Continuing Education, below, as an entire board-superintendent team.

Annually, the SBOE shall commend board-superintendent teams that effectively implement the commissioner of education's trustee improvement and evaluation tool developed under Education Code 11.182 [see BG] or any other tool approved by the commissioner.

19 TAC 61.1(k), (l)

Verification

For each training described below, the provider of continuing education shall provide verification of completion of board member continuing education to the individual participant and to the participant's school district. The verification must include the provider's authorization or registration number. *19 TAC 61.1(h)*

Reporting

At the last regular board meeting before an election of trustees, the board president shall announce the name of each board member who has completed the required continuing education, who has exceeded the required hours of continuing education, and who is deficient in meeting the required continuing education as of the anniversary of the date of each board member's election or appointment to the board or two-year anniversary of his or her previous training, as applicable. The announcement shall state that completing the required continuing education is a basic obligation and expectation of any board member under SBOE rule. The minutes of the last regular board meeting held before an election of trustees must reflect whether each trustee has met or is deficient in meeting the training required for the trustee as of the first anniversary of the date of the trustee's election or appointment or two-year anniversary of his or her previous training, as applicable. The president shall cause the minutes to reflect the announcement and, if the minutes reflect that a trustee is deficient in training as of the anniversary of his or her joining the board, the district shall post the minutes on the district's internet website within 10 business days of the meeting and maintain the posting until the trustee meets the requirements. *19 TAC 61.1(j); Education Code 11.159(b)*

Local District Orientation

Each board member shall complete a local district orientation session. The purpose of the local orientation is to familiarize new

board members with local board policies and procedures and district goals and priorities.

A candidate for school board may complete the training up to one year before he or she is elected or appointed. A newly elected or appointed board member who did not complete this training in the year preceding his or her election or appointment must complete the training within 120 calendar days after election or appointment.

The orientation shall:

1. Be at least three hours in length.
2. Address local district practices in the following, in addition to topics chosen by the local district:
    a. Curriculum and instruction;
    b. Business and finance operations;
    c. District operations;
    d. Superintendent evaluation; and
    e. Board member roles and responsibilities.

Each board member should be made aware of the continuing education requirements of 19 Administrative Code 61.1 and those of the following:

1. Open meetings act in Government Code 551.005 [see Open Meetings Act Training above];
2. Public information act in Government Code 552.012 [see Public Information Act Training above]; and
3. Cybersecurity in Government Code 2054.5191 [see CQB].

The orientation shall be open to any board member who chooses to attend.

19 TAC 61.1(b)(1)

Education Code Orientation

Each board member shall complete a basic orientation to the Education Code and relevant legal obligations. The orientation shall have special, but not exclusive, emphasis on statutory provisions related to governing Texas school districts.

A candidate for school board may complete the training up to one year before he or she is elected or appointed. A newly elected or appointed board member who did not complete this training in the year preceding his or her election or appointment must complete the training within 120 calendar days after election or appointment.

The orientation shall be at least three hours in length. Topics shall include, but not be limited to, Education Code Chapter 26 (Parental Rights and Responsibilities) and Education Code 28.004 (Local School Health Advisory Council and Health Education Instruction).

The orientation shall:

1. Be provided by an ESC.

2. Be open to any board member who chooses to attend.

The continuing education may be fulfilled through online instruction, provided that the training incorporates interactive activities that assess learning and provide feedback to the learner and offers an opportunity for interaction with the instructor.

19 TAC 61.1(b)(2)

Legislative Update

After each session of the Texas Legislature, including each regular session and called session related to education, each board member shall complete an update to the basic orientation to the Education Code.

The update session shall be of sufficient length to familiarize board members with major changes in statute and other relevant legal developments related to school governance.

The update shall be provided by an ESC or a registered provider [see Registered Provider, below].

A board member who has attended an ESC basic orientation session described at Education Code Orientation, above, that incorporated the most recent legislative changes is not required to attend an update.

The continuing education may be fulfilled through online instruction, provided that the training is designed and offered by a registered provider, incorporates interactive activities that assess learning and provide feedback to the learner, and offers an opportunity for interaction with the instructor.

19 TAC 61.1(b)(3)

Team Building

The entire board shall participate with their superintendent in a team-building session.

The purpose of the team-building session is to enhance the effectiveness of the board-superintendent team and to assess the continuing education needs of the board-superintendent team.

The session shall be held annually and shall be at least three hours in length.

The session shall include a review of the roles, rights, and responsibilities of the board as outlined in the framework for governance leadership. [See BBD(EXHIBIT)] The assessment of needs shall be based on the framework for governance leadership and shall be used to plan continuing education activities for the year for the governance leadership team.

The team-building session shall be provided by an ESC or a registered provider [see Registered Provider and Authorized Provider, below].

19 TAC 61.1(b)(4)

Additional Continuing Education (Based on Assessed Needs)

In addition to the continuing education requirements set out above, each board member shall complete additional continuing education based on the framework for governance leadership. [See BBD(EXHIBIT)]

The purpose of continuing education is to address the continuing education needs referenced at Team Building above.

The continuing education shall be completed annually.

At least 50 percent of the continuing education shall be designed and delivered by persons not employed or affiliated with the board member's school district. No more than one hour of the required continuing education that is delivered by the district may use self-instructional materials.

The continuing education shall be provided by an ESC or a registered provider [see Registered Provider, below].

The continuing education may be fulfilled through online instruction, provided that the training is designed and offered by a registered provider, incorporates interactive activities that assess learning and provide feedback to the learner, and offers an opportunity for interaction with the instructor.

First Year

In a board member's first year of service, he or she shall complete at least 10 hours of continuing education in fulfillment of assessed needs.

Subsequent Years

Following a board member's first year of service, he or she shall complete at least five hours of continuing education annually in fulfillment of assessed needs.

Board President

A board president shall complete continuing education related to leadership duties of a board president as some portion of the annual requirement.

19 TAC 61.1(b)(5)

Evaluating Student Academic Performance

Each board member shall complete continuing education on evaluating student academic performance and setting individual campus goals for early childhood literacy and mathematics and college, career, and military readiness.

The purpose of the training on evaluating student academic performance is to provide research-based information to board members that is designed to support the oversight role of the board of trustees outlined in Education Code 11.1515. [See BAA]

The purpose of the continuing education on setting individual campus goals for early childhood literacy and mathematics and college, career, and military readiness is to facilitate boards meeting the requirements of Education Code 11.185 and 11.186.

A candidate for school board may complete the training up to one year before he or she is elected or appointed. A newly elected or appointed board member who did not complete this training in the year preceding his or her election or appointment must complete the training within 120 calendar days after election or appointment.

The continuing education shall be completed every two years and shall be at least three hours in length.

The continuing education required by this provision shall include, at a minimum:

1. Instruction in school board behaviors correlated with improved student outcomes with emphasis on:
    a. Setting specific, quantifiable student outcome goals; and
    b. Adopting plans to improve early literacy and numeracy and college, career, and military readiness for applicable student groups evaluated in the Closing the Gaps domain of the state accountability system established under Education Code Chapter 39;
2. Instruction in progress monitoring practices to improve student outcomes; and
3. Instruction in state accountability with emphasis on the Texas Essential Knowledge and Skills, state assessment instruments administered under Education Code Chapter 39, and the state accountability system established under Chapter 39.

The continuing education shall be provided by an authorized provider [see Authorized Provider, below].

If the training is attended by an entire board and its superintendent, includes a review of local school district data on student achieve-

ment, and otherwise meets the requirements described at Team Building above, the training may serve to meet a board member's obligation to complete training described at Team Building and at Evaluating Student Academic Performance, above, as long as the training complies with the Open Meetings Act.

19 TAC 61.1(b)(6)

Identifying and Reporting Abuse

Each board member shall complete continuing education on identifying and reporting potential victims of sexual abuse, human trafficking, and other maltreatment of children in accordance with Education Code 11.159(c)(2).

A candidate for school board may complete the training up to one year before he or she is elected or appointed. A newly elected or appointed board member who did not complete this training in the year preceding his or her election or appointment must complete the training within 120 calendar days after election or appointment.

The training shall be completed every two years and shall be at least one hour in length.

The training must familiarize board members with the requirements of Education Code 38.004 and 38.0041, and 19 Administrative Code 61.1051 (relating to Reporting Child Abuse or Neglect, Including Trafficking of a Child).

Note: 19 Administrative Code 61.1051 was repealed and the requirements were recodified at 19 Administrative Code 103.1401.

The training required by this provision shall include, at a minimum:

1. Instruction in best practices of identifying potential victims of child abuse, human trafficking, and other maltreatment of children;

2. Instruction in legal requirements to report potential victims of child abuse, human trafficking, and other maltreatment of children; and

3. Instruction in resources and organizations that help support victims and prevent child abuse, human trafficking, and other maltreatment of children.

The training sessions shall be provided by a registered provider [see Registered Provider, below].

This training may be completed online, provided that the training is designed and offered by a registered provider, incorporates inter-

active activities that assess learning and provide feedback to the learner, and offers an opportunity for interaction with the instructor.

19 TAC 61.1(b)(7)

School Safety

The SBOE shall require a trustee to complete training on school safety. *Education Code 11.159(b-1)*

The continuing education required under Education Code 11.159(b-1) applies to each member of an independent school district board of trustees.

Each member shall complete the training on school safety adopted by the SBOE. The training requirement shall be fulfilled by completing the online course adopted by the SBOE and made available by the commissioner of education. The training shall be completed every two years.

A candidate for school board may complete the training up to one year before he or she is elected or appointed. A newly elected or appointed trustee who did not complete the training in the year preceding his or her election or appointment must complete the training within 120 calendar days after election or appointment.

A district shall maintain verification of completion for each trustee.

19 TAC 61.3

Training Provider

Registered Provider

For the purposes of 19 Administrative Code 61.1, a registered provider has demonstrated proficiency in the content required for a specific training. A private or professional organization, school district, government agency, college/university, or private consultant shall register with the Texas Education Agency (TEA) to provide the board member continuing education required by 19 Administrative Code 61.1(b)(3), (5), and (7) [see Legislative Update, Additional Continuing Education, and Identifying and Reporting Abuse, above].

A district that provides continuing education exclusively for its own board members is not required to register under 19 Administrative Code 61.1(c)(1)-(2).

19 TAC 61.1(c)

Authorized Provider

An authorized provider meets all the requirements of a registered provider and has demonstrated proficiency in the content required by 19 Administrative Code 61.1(b)(4) and (6). Proficiency may be demonstrated in accordance with 19 Administrative Code 61.1(d).

A private or professional organization, school district, government agency, college/university, or private consultant may be authorized

by TEA to provide the board member training required in 19 Administrative Code 61.1(b)(4) and (6).

An ESC shall be authorized by TEA to provide the board member training required in 19 Administrative Code 61.1(b)(4) and (6).

19 TAC 61.1(d)

[See above for 19 Administrative Code 61.1(b)(4) on Team Building and (b)(6) on Evaluating Student Academic Performance.]

Note: For cybersecurity training requirements, see CQB(LEGAL).

Board Officers The Board shall elect a President, a Vice President, and a Secretary who shall be members of the Board. Officers shall be elected by majority vote of the members present and voting.

Vacancy A vacancy among officers of the Board shall be filled by majority action of the Board.

Term and Duties Board officers shall serve for a term of one year or until a successor is elected. Officers may succeed themselves in office. Each officer shall perform any legal duties of the office and other duties as required by action of the Board.

President In addition to the duties required by law, the President of the Board shall:

1. Preside at all Board meetings unless unable to attend.
2. Have the right to discuss, make motions, propose resolutions, and vote on all matters coming before the Board.

Vice President The Vice President of the Board shall:

1. Act in the capacity and perform the duties of the President of the Board in the event of the absence or incapacity of the President.
2. Become President only upon being elected to the position.

Secretary The Secretary of the Board shall:

1. Ensure that an accurate record is kept of the proceedings of each Board meeting.
2. Ensure that notices of Board meetings are posted and sent as required by law.
3. In the absence of the President and Vice President, call the meeting to order and act as presiding officer.
4. Sign or countersign documents as directed by action of the Board.

Government Code Chapter 551 (Open Meetings Act) applies to board committee meetings if:

1. At least a quorum of the board is on the committee;
2. A quorum of the board is present at the committee meeting, even though less than a quorum is actually on the committee; or
3. Less than a quorum of the board is on the committee, but the committee is authorized to make final decisions or control or supervise public business.

A committee that includes less than a quorum of board members is not subject to the Open Meetings Act if it serves a purely advisory function, with no power to supervise or control public business.

Atty. Gen. Op. Nos. GA-0957 (2012), JC-0060 (1999), JH-0994 (1977); Willmann v. City of San Antonio, 123 S.W.3d 469 (Tex. App.—San Antonio 2003, pet. denied) [See BE]

Note: For advisory committees that include staff, parents, community members, or students, see BDF.

Board Committees

For purposes of this policy, a Board committee is a committee composed only of current Board members.

Formation of a Board committee shall be by Board action. When establishing a Board committee, the Board action shall, at a minimum, specify the:

- Number of Board members on the committee;
- Process to appoint Board members to the committee;
- Term of committee membership; and
- Responsibilities of the committee.

A Board committee shall be fact-finding, deliberative, and advisory, and shall make recommendations in the areas of their responsibility. Board committees shall report their findings and recommendations to the Board and shall not assume administrative duties or responsibilities.

Transacting Business

Unless specified by the Board, a Board committee shall not have final decision-making authority. Board committee recommendations must be reported to the Board at a regular or special meeting. The Board shall not accept a Board committee's recommendation without due consideration of the matter.

Dissolution

A Board committee shall be dissolved upon Board action.

School Health Advisory Council

The board shall establish a local school health advisory council (SHAC) to assist the district in ensuring that local community values are reflected in the district's health education instruction. *Education Code 28.004(a)* [See EHAA regarding duties of the SHAC.]

Meetings

The SHAC shall meet at least four times each year. For each meeting the SHAC shall:

1. At least 72 hours before the meeting post notice of the date, hour, place, and subject of the meeting on a bulletin board in the central administrative office of each campus in the district; and ensure that the required notice is posted on the district's internet website, if the district has an internet website;
2. Prepare and maintain minutes of the meeting that state the subject and content of each deliberation and each vote, order, decision, or other action taken by the council during the meeting;
3. Make an audio or video recording of the meeting; and
4. Not later than the tenth day after the meeting, submit the minutes and audio or video recording of the meeting to the district.

As soon as practicable after receipt of the minutes and audio or video recording, the district shall post the minutes and audio or video recording on the district's internet website, if the district has an internet website.

Education Code 28.004(d-1), (d-2)

Composition

The board shall appoint at least five members to the SHAC. A majority of members must be persons who are parents of students enrolled in the district and who are not employed by the district. One of those members shall serve as chair or co-chair of the SHAC.

The board also may appoint one or more persons from each of the following groups or a representative from a group other than a group specified:

1. Classroom teachers employed by the district;
2. School counselors certified under Education Code Chapter 21, Subchapter B, employed by the district;
3. School administrators employed by the district;
4. District students;
5. Health-care professionals licensed or certified to practice in this state, including medical or mental health professionals;

6. The business community;
7. Law enforcement;
8. Senior citizens;
9. The clergy;
10. Nonprofit health organizations; and
11. Local domestic violence programs.

Education Code 28.004(d)

Physical Activity and Fitness Planning Subcommittee

The SHAC shall establish a physical activity and fitness planning subcommittee to consider issues relating to student physical activity and fitness and make policy recommendations to increase physical activity and improve fitness among students. *Education Code 28.004(l-1)*

Annual Report

In addition to its other duties, the SHAC shall submit to the board, at least annually, a written report that includes:

1. Any SHAC recommendation concerning the district's health education curriculum and instruction or related matters that the SHAC has not previously submitted to the board;
2. Any suggested modification to a SHAC recommendation previously submitted to the board;
3. A detailed explanation of the SHAC's activities during the period between the date of the current report and the date of the last prior written report; and
4. Any recommendations made by the physical activity and fitness planning subcommittee.

Education Code 28.004(m)

Public Statement

A district shall publish in the student handbook and post on the district's internet website, if the district has an internet website, a statement of:

1. The policies and procedures adopted to promote the physical health and mental health of students, the physical health and mental health resources available at each campus, contact information for the nearest providers of essential public health services under Health and Safety Code Chapter 121, and the contact information for the nearest local mental health authority;
2. The policies adopted to ensure that elementary school, middle school, and junior high school students engage in at least

the amount and level of physical activity required by Education Code 28.002(l) [see EHAB and EHAC];

3. The number of times during the preceding year the SHAC has met;

4. Whether the district has adopted and enforces policies to ensure that district campuses comply with the Texas Education Agency's vending machine and food service guidelines for restricting student access to vending machines;

5. Whether the district has adopted and enforces policies and procedures that prescribe penalties for the use of e-cigarettes, as defined by Education Code 38.006, and tobacco products by students and others on school campuses or at school-sponsored or school-related activities [see DH and GKA];

6. Notice to parents that they can request in writing their child's physical fitness assessment results at the end of the school year [see FFAA]; and

7. Whether each campus in the district has a full-time nurse or full-time school counselor.

Education Code 28.004(k)

Note: For committees composed only of current Board members, see BDB.

Advisory Committees

For purposes of this policy, an advisory committee is a committee composed primarily of District staff, parents, other community members, and/or students. An advisory committee may also include Board members in numbers less than a quorum of the Board.

Formation of an advisory committee shall be by Board action. When establishing an advisory committee, the Board action shall, at a minimum, specify the:

- Number of members on the committee;
- Process to appoint members to the committee;
- Term of committee membership; and
- Responsibilities of the committee.

An advisory committee shall be fact-finding, deliberative, and advisory and shall not assume administrative duties or responsibilities. Advisory committees shall report their findings and recommendations to the Board.

Transacting Business

An advisory committee may transact business only within the specific authority granted by the Board. To be binding, all such committee recommendations must be reported to the Board at a regular or special meeting for approval and entry into the minutes as a public record.

Dissolution

An advisory committee shall be dissolved upon completion of the assigned task or Board action.

Vacancy Posting

A district's employment policy must provide for notice to each current district employee of a vacant position for which a certificate is required. Notice must be provided not later than the 10th school day before the date on which a district fills the position. Notice shall be posted on:

1. A bulletin board at:
    a. A place convenient to the public in the district's central administrative office, and
    b. The central administrative office of each campus during any time the office is open; or
2. The district's internet website, if the district has a website.

A district shall provide each current district employee a reasonable opportunity to apply for the position.

Education Code 11.1513(d)

Names of Applicants

The name of an applicant for superintendent is excepted from disclosure under Chapter 552, Government Code (Public Information Act). However, a board must give public notice of the name or names of the finalists being considered for superintendent at least 21 days before the date of the meeting at which a final action or vote is to be taken on the employment of the person. *Govt Code 552.126*

Required Reporting After Superintendent Change

Subsequent to a school system superintendent change, the direct contact information of the superintendent (or person acting in that capacity) must be updated in Sentinel within three business days of a corresponding board meeting. *19 TAC 103.1213(e)(3)(F)* [See CKA]

Available School Fund

The available school fund is apportioned annually to Texas counties according to the scholastic population of each. *Education Code 43.001(b)*

Foundation School Program

The purposes of the Foundation School Program (FSP) set forth in Education Code Chapter 48 are to guarantee that each district in the state has:

1. Adequate resources to provide each eligible student a basic instructional program and facilities suitable to the student's educational needs; and
2. Access to a substantially equalized program of financing in excess of basic costs for certain services, as provided by that chapter.

The FSP consists of:

1. Two tiers that in combination provide for:
    a. Sufficient financing for all school districts to provide a basic program of education that is rated acceptable or higher under Education Code 39.054 and meets other applicable legal standards; and
    b. Substantially equal access to funds to provide an enriched program; and
2. A facilities component as provided by Education Code Chapter 46. [See CCA]

Education Code 48.002

The cost of the FSP for a district is the total sum of:

1. The sum of the tier one allotments and other funding as follows:
    a. The basic allotment under Education Code Chapter 48, Subchapter B;
    b. The student-based allotments under Education Code Chapter 48, Subchapter C; and
    c. The additional funding under Education Code Chapter 48, Subchapter D (including the transportation allotment [see CNA] and the new instructional facility allotment below); and
2. The tier two allotment under Education Code Chapter 48, Subchapter E.

The sum of the FSP maintenance and operations costs for all accredited school districts in this state constitutes the total maintenance and operations cost of the FSP.

The FSP shall be financed by:

1. State available school funds distributed in accordance with the law;
2. Ad valorem tax revenue generated by local school district effort [see CCG series]; and
3. State funds appropriated for the purposes of public school education and allocated to each district in an amount sufficient to finance the cost of each district's FSP not covered by other funds specified.

Education Code 48.251

PEIMS

A district shall participate in the Public Education Information Management System (PEIMS) and shall provide through that system information required for the administration of Education Code Chapter 48 (Foundation School Program) and of other appropriate provisions of the Education Code. Data standards, established by the commissioner of education, shall be used by a district to submit required information. *Education Code 48.008; 19 TAC 61.1025(b)*

New Instructional Facility Allotment (NIFA)

A district is entitled to an additional allotment as provided by Education Code 48.152 for operational expenses associated with opening a new instructional facility. A district entitled to an allotment may use funds from the district's allotment to renovate an existing instructional facility to serve as a dedicated cybersecurity computer laboratory. *Education Code 48.152*

Definitions

“Instructional facility” means real property, an improvement to real property, or a necessary fixture of an improvement to real property that is used predominantly for teaching the curriculum required by Education Code 28.002. *Education Code 46.001, 48.152(a)(1); 19 TAC 61.1034(a)(2)* [See CCA for the Instructional Facilities Allotment]

“New instructional facility” is a facility that includes:

1. A newly constructed instructional facility, which is a new instructional campus built from the ground up;
2. A repurposed instructional facility, which is a facility that has been renovated to become an instructional facility for the first time for the applying school district; or

3. A leased facility operating for the first time as an instructional facility with a minimum lease term of not less than 10 years. The lease must not be a continuation of or renegotiation of an existing lease for an instructional facility.

Education Code 48.152(a)(2); 19 TAC 61.1034(a)(3)

Eligibility

The following eligibility criteria apply to the NIFA in accordance with Education Code 48.152.

1. The facility for which NIFA funds are requested must meet the following requirements:

   a. The facility must qualify as an instructional campus and a new instructional facility used for teaching the curriculum required by Education Code Chapter 28.

   b. To qualify for first-year funding, a new facility must not have been occupied in the prior school year. To qualify for follow-up funding, the facility must have been occupied for the first time in the prior school year and funded for the NIFA for that first year. If an instructional facility qualifies as a new instructional facility but did not receive the allotment in the first year of eligibility due to a failure to apply, the school district or open-enrollment charter school may still apply for and receive funding for the average daily attendance (ADA) earned only during the second year of occupation in the new instructional facility.

   c. With the exception of a covered walkway connecting the new facility to another building, the new facility must be physically separate from other existing school structures.

   d. Career and technical education (CTE) campuses must report each CTE campus student’s ADA when the ADA for that student is reported at the student's home campus.

2. Expansion or renovation of existing instructional facilities, as well as portable and temporary structures, are not eligible for the NIFA.

3. All instructional buildings on the campus must be newly constructed as new instructional facilities, except for an existing gymnasium that remains on the campus and will be utilized on the instructional campus.

Application Process

To apply for the NIFA, a district must complete the Texas Education Agency's (TEA) online application process requesting funding pursuant to the NIFA.

The initial (first-year) application, or an application for one-year funding only, must be submitted electronically no later than July 15. The application must include the following:

1. The electronic submission of TEA's online application for initial funding; and
2. The electronic submission of the following materials:
    a. A brief description and photograph of the newly constructed, repurposed, or leased instructional facility;
    b. A copy of a legal document that clearly describes the nature and dates of the new or repurposed construction or a copy of the applicable lease;
    c. A site plan;
    d. A floor plan; and
    e. If applicable, a demolition plan.

Second-year applications require only the electronic submission of TEA's online application for follow-up funding no later than July 15 of the year preceding the applicable school year.

Survey on Days of Instruction

In the fall of the school year after a school year for which an applicant received NIFA funds, the district that received the funds must complete an online survey on the number of instructional days held in the new facility and submit the completed survey electronically. TEA will use submitted survey information in determining the final (settle-up) amount earned by each eligible school district, as described by 19 Administrative Code 61.1034(e)(6).

Costs and Payments

The costs and payments for the NIFA are determined by the commissioner.

The allotment for the NIFA is a part of the cost of the first tier of the FSP. This allotment is not counted in the calculation of weighted average daily attendance for the second tier of the FSP.

If, for all eligible applicants combined, the total cost of the NIFA exceeds the amount appropriated, each allotment is reduced so that the total amount to be distributed equals the amount appropriated. Reductions to allotments are made by applying the same percentage adjustment to each school district.

Allocations will be made in conjunction with allotments for the FSP in accordance with the school district's payment class. For school districts that are subject to the excess local revenue provisions under Education Code 48.257, and do not receive payments from the Foundation School Fund, NIFA distributions will be reflected as reduced recapture payments.

For school districts that are subject to the excess local revenue provisions under Education Code 48.257, NIFA distributions increase the amount of the FSP entitlement and so will automatically reduce any excess local revenue and reduce the requirement to send recapture to the state in the amount of the NIFA allocation.

For all school districts receiving the NIFA, a final (settle-up) amount earned is determined by the commissioner when information reported through the survey described above is available in the fall of the school year after the school year for which NIFA funds were received. [See Survey on Days of Instruction, above] The final amount earned is determined using the submitted survey information and final counts of ADA for the school year for which NIFA funds were received, as reported through PEIMS.

The amount of funds to be distributed for the NIFA to a school district is in addition to any other state aid entitlements.

19 TAC 61.1034(b)-(e)

Safety and Security Audit

At least once every three years, each district shall conduct a safety and security audit of the district's facilities. A district, or a person included in the registry of persons providing school safety or security consulting services established by the Texas School Safety Center (TxSSC) who is engaged by the district to conduct a safety and security audit, shall follow safety and security audit procedures developed by the TxSSC in coordination with the commissioner of education.

A district must confirm that a person is included in the registry before the district may engage the person to provide school safety or security consulting services to the district.

In a district's safety and security audit, the district must certify that the district used the funds provided through the school safety allotment only for the purposes provided by Education Code 48.115.

A district shall report the results of the safety and security audit to the board and, in the manner required by the TxSSC, to the TxSSC. The report provided to the TxSSC must be signed by the board and the superintendent.

Education Code 37.108(b), (b-1), (c), 37.2091(b-1)

In addition to a review of a district's multihazard emergency operations plan under Education Code 37.2071 [see CKC], the TxSSC may require a district to submit its plan for immediate review if the district's audit results indicate that the district is not complying with applicable standards. *Education Code 37.207(c)*

Failure to Report Audit Results

If a district fails to report the results of its audit, the TxSSC shall provide the district with written notice that the district has failed to report its audit results and must immediately report the results to the center.

If three months after the date of the initial notification the district has still not reported the results of its audit to the TxSSC, the TxSSC shall notify the Texas Education Agency (TEA) and the district of the district's requirement to conduct a public hearing under Education Code 37.1081. [See CKC]

Education Code 37.207(d)-(e)

Disclosure

Except as provided by Education Code 37.108(c-2) [see CKC], any document or information collected, developed, or produced during a safety and security audit is not subject to disclosure under Government Code Chapter 552 (Public Information Act). *Education Code 37.108(c-1)*

TEA Monitoring of Safety and Security Requirements

TEA shall monitor the implementation and operation of requirements related to school district safety and security, including school district multihazard emergency operations plans [see CKC] and safety and security audits [see above].

Office of School Safety and Security

TEA shall establish an office of school safety and security to coordinate monitoring and, in coordination with the TxSSC and relevant local law enforcement agencies, provide technical assistance to school districts to support the implementation and operation of safety and security requirements.

Vulnerability Assessments

As part of the technical assistance, TEA shall conduct a detailed vulnerability assessment of each school district on a random basis once every four years. Any documentation requested by TEA for a vulnerability assessment must be uploaded to Sentinel [see below at Reporting Through Sentinel].

On completion of a vulnerability assessment TEA shall provide to the superintendent and school safety and security committee [see CK] for the applicable school district a report on the results of the assessment that includes recommendations and required corrective actions to address any deficiencies in campus security identified by the agency.

District Information and Records

Each school district shall submit information requested by TEA in TEA's efforts to monitor the implementation and operation of school district safety and security requirements, including notice of an event requiring a district's emergency response including the discovery of a firearm on a campus and information regarding the district's response and use of emergency operations procedures during such an event [see below at Reporting Through Sentinel].

TEA may review school district records as necessary to ensure compliance with Education Code Subchapter D (Protection of Building and Grounds) and Subchapter G (Texas School Safety Center).

Any document or information collected, identified, developed, or produced relating to the monitoring of school district safety and security requirements is confidential under Government Code 418.177 and 418.181 (Texas Disaster Act), and not subject to disclosure under Government Code Chapter 552.

Education Code 37.1083; 19 TAC 103.1213(a), (e)(2)(B)

Reporting Through Sentinel

Sentinel is TEA's formal school safety system designed to collect, process, store, and distribute school safety and security information. Sentinel serves as a repository for all safety and security-related data submitted to TEA. Each school district shall report information to TEA through Sentinel, including:

1. On or before June 30th of each year, a district shall input its upcoming school year calendar into Sentinel. Any changes to the school year calendar shall be updated in Sentinel within three business days after approval by district leadership.
2. On or before June 30th of each year, a district must verify that all district facilities listed in Sentinel reflect the correct address and campus emergency contact information.
3. If a district closes for a localized emergency, closure information must be immediately recorded in Sentinel.
4. School districts shall submit information related to events requiring an emergency response, including the discovery of a firearm on a campus [see above] in the Sentinel portal. This is inclusive of notifications regarding a bomb threat or terroristic threat [see CKC]. Submission of information in the Sentinel portal does not substitute the requirement for local law enforcement notification of certain activities [see GRAA].

[For additional requirements for reporting through Sentinel, see BJB for reporting a superintendent change, CKC for TxSSC uploading of multihazard emergency operations plans, FDA for transfer of threat assessments between districts, and FFB for application to behavioral threat assessments.]

19 TAC 103.1213(a), (b)(3), (c), (e)(3)(A)-(D)

Intruder Detection Audits

TEA's office of school safety and security shall establish a school safety review team in each region served by a regional education service center, which shall annually conduct on-site general intruder detection audits of school district campuses in the team's region.

Notice to Superintendent

In conducting an intruder detection audit, a safety review team must notify the superintendent of the district in which the campus being audited is located not later than the seventh day before the date of a scheduled audit.

Documentation

Any documentation requested by TEA for an intruder detection audit must be uploaded to Sentinel [see above at Reporting Through Sentinel].

Report

On completion of the audit, a safety review team must provide to the superintendent and school safety and security committee for the school district in which the campus is located a report on the results of the audit that includes recommendations and required corrective actions to address any deficiencies in campus security identified by the team.

A report produced by a safety review team is confidential and not subject to disclosure under Government Code Chapter 552.

Education Code 37.1084; 19 TAC 103.1213(e)(4)(B)

Assignment of Conservator for Noncompliance

The commissioner may assign a conservator under Education Code Chapter 39A if a school district fails to:

1. Submit to any required monitoring, assessment, or audit under Education Code 37.1083 or 37.1084 [see above];
2. Comply with applicable safety and security requirements; or
3. Address in a reasonable time period, as determined by commissioner rule, issues raised by TEA's monitoring, assessment, or audit of the district under Education Code 37.1083 or 37.1084.

A conservator may exercise the powers and duties of a conservator under Education Code 39A.003 [see AIC] only to correct a failure identified above. TEA may not assign a conservator for a district's failure to comply with Education Code 37.0814 (Armed Security Officer Required) or a good cause exception claimed under that section. [See CKE]

Education Code 37.1085

Notice of Bomb Threat or Terroristic Threat

A district that receives a bomb threat or terroristic threat relating to a campus or other district facility at which students are present shall provide notification of the threat as soon as possible to the parent or guardian of or other person standing in parental relation to each student who is assigned to the campus or who regularly uses the facility, as applicable. *Education Code 37.113*

Notice Regarding Violent Activity

The Texas Education Agency (TEA) shall develop model standards for providing notice regarding violent activity that has occurred or is being investigated at a district campus or other district facility or at a district-sponsored activity to parents, guardians, and other persons standing in parental relation to students who are assigned to the campus, regularly use the facility, or are attending the activity, as applicable. A district shall adopt a policy for providing this notice in a manner that meets TEA standards. *Education Code 37.1131*

Emergency Response Map and Walk-Through

A district shall provide to the Department of Public Safety (DPS) and all appropriate local law enforcement agencies and emergency first responders:

1. An accurate map of each district campus and school building that is developed and documented in accordance with the standards described by Education Code 37.351 related to developing site and floor plans, access control, and exterior door numbering; and
2. An opportunity to conduct a walk-through of each district campus and school building using the map.

Education Code 37.117

Emergency Operations Plan

Each district shall adopt and implement a multihazard emergency operations plan for use in the district's facilities. The plan must address prevention, mitigation, preparedness, response, and recovery as defined by the Texas School Safety Center (TxSSC) in conjunction with the governor's office of homeland security and the commissioner. The plan must provide for:

1. Training in responding to an emergency for district employees, including substitute teachers;
2. Measures to ensure district employees, including substitute teachers, have classroom access to a telephone, including a cellular telephone, or another electronic communication device allowing for immediate contact with district emergency services or emergency services agencies, law enforcement agencies, health departments, and fire departments;

3. Measures to ensure district communications technology and infrastructure are adequate to allow for communication during an emergency;

4. Mandatory school drills and exercises, including drills required under Education Code 37.114 (emergency evacuations), to prepare district students and employees for responding to an emergency [see CKB];

5. Measures to ensure coordination with the Texas Department of State Health Services (TDSHS) and local emergency management agencies, law enforcement, health departments, and fire departments in the event of an emergency;

6. The implementation of a required safety and security audit [see CKA]; and

7. Any other requirements established by the TxSSC in consultation with TEA and relevant local law enforcement agencies.

Education Code 37.108(a)

A district shall include in its multihazard emergency operations plan:

1. A chain of command that designates the individual responsible for making final decisions during a disaster or emergency situation and identifies other individuals responsible for making those decisions if the designated person is unavailable;

2. Provisions that address physical and psychological safety for responding to a natural disaster, active shooter, and any other dangerous scenario identified for purposes of these provisions by TEA or TxSSC;

3. Provisions for ensuring the safety of students in portable buildings;

4. Provisions for ensuring that students and district personnel with disabilities are provided equal access to safety during a disaster or emergency situation;

5. Provisions for providing immediate notification to parents, guardians, and other persons standing in parental relation in circumstances involving a significant threat to the health or safety of students, including identification of the individual with responsibility for overseeing the notification;

6. Provisions for supporting the psychological safety of students, district personnel, and the community during the response

and recovery phase following a disaster or emergency situation that:

a. Are aligned with best practice-based programs and research-based practices recommended under Education Code 38.351;

b. Include strategies for ensuring any required professional development training for suicide prevention and grief-informed and trauma-informed care is provided to appropriate school personnel;

c. Include training on integrating psychological safety and suicide prevention strategies into the district's plan, such as psychological first aid for schools training, from an approved list of recommended training established by the commissioner and TxSSC for:

(1) Members of the district's school safety and security committee [see CK];

(2) District school counselors and mental health professionals; and

(3) Educators and other district personnel as determined by the district;

d. Include strategies and procedures for integrating and supporting physical and psychological safety that align with the provisions described by item 2, above; and

e. Implement trauma-informed policies;

7. A policy for providing a substitute teacher access to school campus buildings and materials necessary for the substitute teacher to carry out the duties of a district employee during an emergency or a mandatory emergency drill;

8. The name of each individual on the district's school safety and security committee and the date of each committee meeting during the preceding year [see CK]; and

9. Certification that the district is in compliance with Education Code 37.117 [see Emergency Response Map, above].

Education Code 37.108(f)

Guidelines for Individuals with Disabilities or Impairments

TEA shall establish guidelines for the provisions in a district's multi-hazard emergency operations plan to ensure the safety of students and district personnel with disabilities or impairments during a disaster or emergency situation. A district must follow the guidelines

established by TEA in adopting and implementing the district's multihazard emergency operations plan. *Education Code 37.1086*

Active Shooter Emergency

A district shall include in its multihazard emergency operations plan a policy for responding to an active shooter emergency. The district may use any available community resources in developing the policy. *Education Code 37.108(g)*

Train Derailment

A district shall include in its multihazard emergency operations plan a policy for responding to a train derailment near a district school. A district is only required to adopt the policy if a district facility is located within 1,000 yards of a railroad track, as measured from any point on the school's real property boundary line. A district may use any available community resources in developing the policy. *Education Code 37.108(d)*

Polling Place Security

A district shall include in its multihazard emergency operations plan a policy for district property selected for use as a polling place under Election Code 43.031. In developing the policy, the board may consult with the local law enforcement agency with jurisdiction over the district property selected as a polling place regarding reasonable security accommodations that may be made to the property. This requirement may not be interpreted to require the board to obtain or contract for the presence of law enforcement or security personnel for the purpose of securing a polling place located on district property. Failure to comply with this subsection does not affect the requirement of the board to make a school facility available for use as a polling place under Election Code 43.031. *Education Code 37.108(e)* [See GKD]

Disclosure

A document relating to a district's multihazard emergency operations plan is subject to disclosure if the document enables a person to:

1. Verify that the district has established a plan and determine the agencies involved in the development of the plan and the agencies coordinating with the district to respond to an emergency, including TDSHS, local emergency services agencies, law enforcement agencies, health departments, and fire departments;
2. Verify that the district's plan was reviewed within the last 12 months and determine the specific review dates;
3. Verify that the plan addresses the five phases of emergency management listed above at Emergency Operations Plan;
4. Verify that district employees have been trained to respond to an emergency and determine the types of training, the num-

ber of employees trained, and the person conducting the training;

5. Verify that each campus in the district has conducted mandatory emergency drills and exercises in accordance with the plan and determine the frequency of the drills;

6. Verify that the district has established a plan for responding to a train derailment if required [see Train Derailment, above];

7. Verify that the district has completed a safety and security audit and determine the date the audit was conducted, the person conducting the audit, and the date the district presented the results of the audit to the board [see CKA];

8. Verify that the district has addressed any recommendations by the board for improvement of the plan and determine the district's progress within the last 12 months; and

9. Verify that the district has established a visitor policy and identify the provisions governing access to a district building or other district property.

Education Code 37.108(c-2)

[See GRC for emergency management training requirements and response to requests from other governmental entities for mutual aid.]

Plan Review

A district shall submit its multihazard emergency operations plan to the TxSSC not later than the 30th day after the date the TxSSC requests the submission and in accordance with the review cycle developed under Education Code 37.2071(a).

Any document or information collected, developed, or produced during the review and verification of multihazard emergency operations plans is not subject to disclosure under Government Code Chapter 552 (Public Information Act).

Upon completed review of a district's multihazard emergency operations plan, the TxSSC may upload a copy of that plan, including all required appendices, to the Sentinel portal. [See CKA] *19 TAC 103.1213(e)(3)(E)*

Failure to Submit Plan

If a district fails to submit its multihazard emergency operations plan to the TxSSC for review following a notification by the TxSSC that the district has failed to submit the district's plan, the TxSSC shall provide the district with written notice stating that the district must hold a public hearing as outlined at Public Hearing on Noncompliance, below. The notice must state that the commissioner is

authorized to appoint a conservator under Education Code 37.1082.

Notice of Plan Deficiencies

The TxSSC shall review each district's multihazard emergency operations plan and verify the plan meets the requirements or provide the district with written notice describing the plan's deficiencies, including specific recommendations to correct the deficiencies, and stating that the district must correct the deficiencies in its plan and resubmit the revised plan to the TxSSC.

The TxSSC may approve a district multihazard emergency operations plan that has deficiencies if the district submits a revised plan that the center determines will correct the deficiencies.

Failure to Correct Deficiencies

If one month after the date of initial notification of a plan's deficiencies outlined above a district has not corrected the plan deficiencies, the TxSSC shall provide written notice to the district and TEA that the district has not complied with the requirements and must comply immediately.

If a district still has not corrected the plan deficiencies three months after the date of initial notification, the TxSSC shall provide written notice to the district stating that the district must hold a public hearing as outlined at Public Hearing on Noncompliance, below.

Education Code 37.2071

Public Hearing on Noncompliance

If the board receives notice of noncompliance under Education Code 37.207(e) [see CKA], 37.2071(d) [see Failure to Submit Plan, above] or 37.2071(g) [see Failure to Correct Deficiencies, above], the board shall hold a public hearing to notify the public of:

1. The district's failure to submit or correct deficiencies in a multihazard emergency operations plan or report the results of a safety and security audit to the TxSSC as required by law;
2. The dates during which the district has not been in compliance; and
3. The names of each member of the board and the superintendent serving in that capacity during the dates the district was not in compliance. The district shall provide this information in writing to each person at the hearing.

The board shall give members of the public a reasonable opportunity to appear before the board and to speak on the issue of the district's failure to submit or correct deficiencies in a multihazard emergency operations plan or report the results of a safety and security audit during a hearing held under this provision. A district re-

quired to hold a public hearing shall provide written confirmation to the TxSSC that the district held the hearing.

Education Code 37.1081

Safe Firearm Storage

The TxSSC, in collaboration with DPS, shall provide to each district information and other resources regarding the safe storage of firearms for distribution by the district including information on the offense of making a firearm accessible to a child under Penal Code 46.13 and ways in which parents and guardians can effectively prevent children from accessing firearms.

A district shall provide the information and other resources to the parent or guardian of each student enrolled in the district or school.

Education Code 37.222

Confidential Information under the Texas Disaster Act

Information is confidential if the information is collected, assembled, or maintained by or for a district for the purpose of preventing, detecting, responding to, or investigating an act of terrorism or related criminal activity and:

Emergency Response Provider Information

1. Relates to the staffing requirements of an emergency response provider, including a law enforcement agency, a firefighting agency, or an emergency services agency;
2. Relates to a tactical plan of the provider; or
3. Consists of a list or compilation of pager or telephone numbers, including mobile and cellular telephone numbers, of the provider.

Gov't Code 418.176

Risk or Vulnerability Assessment

Information is confidential if the information:

1. Is collected, assembled, or maintained by or for a district for the purpose of preventing, detecting, or investigating an act of terrorism or related criminal activity; and
2. Relates to an assessment by or for a district, or an assessment that is maintained by a district, of the risk or vulnerability of persons or property, including critical infrastructure, to an act of terrorism or related criminal activity.

Gov't Code 418.177

Information, other than financial information, in the possession of a district is confidential if the information:

1. Is part of a report to an agency of the United States;
2. Relates to an act of terrorism or related criminal activity; and

3. Is specifically required to be kept confidential:

    a. Under the Public Information Act, Government Code 552.101, because of a federal statute or regulation;

    b. To participate in a state-federal information sharing agreement; or

    c. To obtain federal funding.

Security Systems

Financial information in the possession of a district that relates to the expenditure of funds by a district for a security system is public information that is not excepted from required disclosure under the Public Information Act. [See GBA]

Information, including access codes and passwords, in the possession of a district that relates to the specifications, operating procedures, or location of a security system used to protect public or private property from an act of terrorism or related criminal activity is confidential.

Gov't Code 418.182

Disaster Disclosure Exception

At any time during a state of disaster, the superintendent may voluntarily disclose or otherwise make available all or part of the information that is confidential under Government Code 418.175-.182 to another person or another entity if the superintendent believes that the other person or entity has a legitimate need for the information. The disclosure or making available of confidential information under this provision does not waive or affect the confidentiality of the information. *Gov't Code 418.183(b), (e)*

Note: For information regarding the district's ability to request identification, refuse entry, or eject persons from district property, see GKA and GKC.

Safety Rules

The board may adopt rules for the safety and welfare of students, employees, and property and other rules it considers necessary to carry out Education Code Chapter 37, Subchapter D (Protection of Buildings and Grounds) and the governance of the district, including rules providing for the operation and parking of vehicles on school property. *Education Code 37.102(a)* [See also CLC]

Human Trafficking Warning Signs

Each public primary or secondary school shall post warning signs of the increased penalties for trafficking of persons under Penal Code 20A.02(b-1)(2) in a conspicuous place reasonably likely to be viewed by all school employees and visitors.

Each warning sign must:

1. Describe the offense of trafficking in persons as provided under Penal Code 20A.02(a). The sign must emphasize that an offense under Penal Code 20A.02, is a felony of the first degree punishable by imprisonment in the Texas Department of Criminal Justice for life or for a term of not more than 99 years or less than 25 years if it is shown on the trial of the offense that the actor committed the offense in a location that was:
    a. On the premises of or within 1,000 feet of the premises of:
        (1) A school;
        (2) A juvenile detention facility;
        (3) A post-adjudication secure correctional facility;
        (4) A shelter or facility operating as a residential treatment center that serves runaway youth, foster children, people who are homeless, or persons subjected to human trafficking, domestic violence, or sexual assault;
        (5) A community center offering youth services and programs;
        (6) A child-care facility, as defined by Human Resources Code 42.002; or
        (7) An institution of higher education or private or independent institution of higher education, as defined by Education Code 61.003; or

b. On premises or within 1,000 feet of premises where:

(1) An official school function was taking place; or

(2) An event sponsored or sanctioned by the University Interscholastic League was taking place;

2. Be written in English and Spanish; and

3. Be at least 8.5 by 11 inches in size.

Education Code 37.086; 19 TAC 103.1403(c)

Note: For provisions regarding selection and adoption of instructional materials, see EFA.

Instructional Materials and Technology

Instructional materials selected for use in the public schools shall be furnished without cost to the students attending those schools. Except as provided by Education Code 31.104(d), a district may not charge a student for instructional material or technological equipment purchased by the district with the district's technology and instructional materials allotment. *Education Code 31.001*

Each instructional material, including electronic instructional material only to the extent of any applicable licensing agreement, purchased as provided by Education Code Chapter 31 for a district is the property of the district. *Education Code 31.102(a)-(b)*

Allotment

A district is entitled to an allotment each biennium from the state instructional materials and technology fund for each student enrolled in the district on a date during the last year of the preceding biennium specified by the commissioner of education. The commissioner shall determine the amount of the allotment per student each biennium on the basis of the amount of money available in the state instructional materials and technology fund to fund the allotment. The allotment shall be transferred from the state instructional materials and technology fund to the credit of the district's instructional materials and technology account as provided by Education Code 31.0212. *Education Code 31.0211(a)*

The commissioner shall, as early as practicable during each biennium, notify each district of the estimated amount to which the district will be entitled during the next fiscal biennium. *Education Code 31.0215(a)*

Additional State Aid

State-Approved Instructional Materials

For each student enrolled in the district, a school district is entitled to additional state aid for each school year in an amount equal to $40, or a greater amount provided by appropriation, to procure instructional material that has been reviewed by the Texas Education Agency (TEA); placed on the State Board of Education (SBOE) list of approved instructional materials; designated by the SBOE as being included or capable of being included in an instructional materials parent portal; and acquired from a publisher, manufacturer, or other entity that has not been found to violate Education Code 31.151. *Education Code 48.307(a)*

Open Education Resource Instructional Materials

Subject to Education Code 31.0751 (Open Education Resource [OER] transition plan), a district is entitled to additional state aid for each school year in an amount not to exceed $20 for each student for the costs incurred or for which the district is obligated to pay during the school year in which the aid is provided for the printing

and shipping of OER instructional material made available under Education Code Chapter 31, Subchapter B-1. *Education Code 48.308(a)*

Allotment Adjustment

Change in Enrollment

Not later than May 31 of each school year, a district may request that the commissioner adjust the number of students for which the district is entitled to receive an allotment on the grounds that the number of students attending school in the district will increase or decrease during the school year for which the allotment is provided. The commissioner may also adjust the number of students for which a district is entitled to receive an allotment, without a request by the district, if the commissioner determines a different number of students is a more accurate reflection of students who will be attending school in the district. The commissioner's determination is final. *Education Code 31.0211(e)*

High Enrollment Growth

Each year the commissioner shall adjust the instructional materials and technology allotment of districts experiencing high enrollment growth. *Education Code 31.0214(a)*

Permitted Expenditures

The allotment funds may be used to purchase or pay for:

1. Instructional materials, regardless of whether the instructional materials are on the list of approved instructional materials maintained by the SBOE under Education Code 31.022;
2. Consumable instructional materials;
3. Instructional materials for use in bilingual education classes, as provided by Education Code 31.029;
4. Instructional materials for use in college preparatory courses under Education Code 28.014, as provided by Education Code 31.031;
5. Supplemental instructional materials;
6. OER instructional materials, as provided by Education Code Chapter 31, Subchapter B-1;
7. Instructional materials and technological equipment under any continuing contracts of the district in effect on September 1, 2011;
8. Technological equipment necessary to support the use of any instructional materials purchased with an allotment under this provision;
9. Inventory software or systems for storing, managing, and accessing instructional materials and analyzing the usage and effectiveness of instructional materials;

10. Services, equipment, and technology infrastructure necessary to ensure internet connectivity and adequate bandwidth;

11. Training educational personnel directly involved in student learning in the appropriate use of instructional materials and for providing for access to technological equipment for instructional use;

12. Training personnel in the electronic administration of assessment instruments;

13. The salary and other expenses of an employee who provides technical support for the use of technological equipment directly involved in student learning; and

14. Costs associated with distance learning, including services, equipment, and technology such as Wi-Fi, internet access hotspots, wireless network service, broadband service, and other services and technological equipment necessary to facilitate internet access.

The allotment funds may not be used to purchase instructional material that contains obscene or harmful content or would otherwise cause the district to which the funds were allotted to be unable to submit the certification required under Education Code 31.1011(a)(1)(B) [see Certification of Instructional Materials, below].

Education Code 31.0211(c), (f)

Technological Equipment

In purchasing technological equipment, a district shall:

1. Secure technological solutions that meet the varying and unique needs of students and teachers in the district; and

2. Consider both the long-term cost of ownership of the technological equipment and flexibility for innovation.

Education Code 31.0211(d)

Instructional Materials and Technology Account

The commissioner shall maintain an instructional materials and technology account for each district. In the first year of each biennium, the commissioner shall deposit the district's allotment in the account. The commissioner shall pay the cost of instructional materials requisitioned by a district under Education Code 31.103 using funds from the district's instructional materials and technology account.

Money deposited in a district's instructional materials and technology account during each state fiscal biennium remains in the account and available for use by the district for the entire biennium.

At the end of each biennium, a district with unused money in the district's account may carry forward any remaining balance to the next biennium.

A district shall provide to TEA the title and publication information for any instructional materials requisitioned or purchased by the district with the district's instructional materials and technology allotment.

Education Code 31.0212(a)-(d)

Purchasing Method

A district is not required to use a method provided by Education Code 44.031(a) to purchase instructional materials that have been reviewed by TEA and included on the list of approved instructional materials maintained by the SBOE. *Education Code 31.102(d)*

Requisitions, Use, and Distribution

Delegation of Authority

The board may delegate to an employee the authority to requisition, distribute, and manage the inventory of instructional materials, consistent with Education Code Chapter 31 and rules adopted under that chapter. *Education Code 31.104(a)*

Local Funds

A district may use local funds to purchase any instructional materials in addition to those selected under Education Code Chapter 31. *Education Code 31.106*

Online Requisition Program

A district shall make a requisition for instructional materials using the online requisition program maintained by the commissioner. A district may requisition instructional materials for grades above the grade level in which a student is enrolled. *Education Code 31.103(b)-(c)*

Distribution

The board shall distribute printed instructional materials to students in the manner that the board determines is most effective and economical. *Education Code 31.102(c)*

OER Instructional Materials

A district may adopt OER instructional material at any time. Except as otherwise provided by the Education Code, the commissioner may not require a district to adopt or use an OER instructional material. A district may not be charged for a cost associated with the selection of an OER instructional material, except for the cost of printing copies of the material. *Education Code 31.073(a), (c)-(d)*

OER Transition Plan

To qualify for additional state aid under Education Code 48.308, the board must adopt an OER instructional material transition plan to assist classroom teachers in the district who will be using an OER instructional material in a specific subject or grade level for which the teacher has not previously used an OER instructional material.

The plan must ensure that OER instructional materials are used in a manner that maintains the instructional flexibility of a classroom teacher to address the needs of each student.

A district that participates in the program developed and maintained by TEA under Education Code 31.0752 is not required to adopt a transition plan under this provision. [See OER Instructional Material Support Program, below]

Education Code 31.0751

The OER instructional material transition plan shall be submitted in a format determined by the commissioner.

A district is required to have a locally maintained OER transition plan that complies with 19 Administrative Code 67.1315 to access funding allotted under Education Code 48.308.

A district is required to submit an OER instructional material transition plan only when:

1. First adopting an SBOE-approved OER product for a grade level or subject/course; or
2. Expanding implementation of an SBOE-approved OER product to additional campuses and/or grade levels.

The OER instructional material transition plan adopted by the board of trustees shall include the plan of the district to ensure the following:

1. Clear communication and stakeholder change management plans and timelines;
2. Timely access to print materials and related manipulatives through OER procurement and distribution;
3. Sufficient planning and instructional time evidenced by instructional calendars and master schedules aligned to the requirements of the materials;
4. Clear expectations for the implementation of:
    a. Instructional materials;
    b. Internalization and student work analysis protocols; and
    c. Curriculum-embedded assessments;
5. Processes for stakeholder communication and public posting, as outlined in Education Code 26.006, if materials have been modified by the district;

6. The maintenance of instructional flexibility through clear guidance for acceptable teacher modifications to instructional pacing, sequencing, and lesson content to address the needs of each student; and

7. Sufficient professional learning and development for school leaders, instructional coaches, and teachers, including:

    a. Pre-service product onboarding and orientation; and

    b. Ongoing, job-embedded, curriculum-based professional learning, including cycles of observation and feedback.

The commissioner may request and review OER instructional material transition plans before funding is released and reject a plan subsequent to review.

19 TAC 67.1315

OER Instructional Material Support Program

TEA shall develop and maintain a program to assist school districts in adopting and using OER instructional material, including by assisting districts to:

1. Maintain the instructional flexibility of classroom teachers to address the needs of each student; and

2. Schedule instructional periods in a manner that allows classroom teachers sufficient time to effectively prepare and present instructional material within the teacher's normal work day.

Education Code 31.0752

Requisition

A district that selects OER instructional material shall requisition a sufficient number of printed copies for use by students unable to access the instructional material electronically unless the district provides to each student:

1. Electronic access to the instructional material at no cost to the student; or

2. Printed copies of the portion of the instructional material that will be used in the course.

Education Code 31.103(d)

Parent Portal

An entity that hosts an instructional materials parent portal must comply with requests regarding parental access to the portal made by a district in compliance with Education Code 31.154 or Education Code 26.006 [see EFA]. *Education Code 31.154(e)*

[For more information regarding the requirements for certain entities that supply instructional materials to host a parent portal, see Education Code 31.154.]

Bilingual Instructional Materials

A district shall purchase with its allotment or otherwise acquire instructional materials for use in bilingual education classes. *Education Code 31.029*

Certification of Instructional Materials

Prior to the beginning of each school year, a district shall submit to the SBOE and commissioner certification that the district:

1. For each subject in the required curriculum under Education Code 28.002, other than physical education, and each grade level:
    a. Provides each student with instructional materials that cover all elements of the essential knowledge and skills adopted by the SBOE for that subject and grade level; and
    b. In the provision of instructional materials, the district protects students from obscene or harmful content as necessary for compliance with the Children's Internet Protection Act (Pub. L. No. 106-554) [see CQ], Education Code 28.0022 [see EMB], Penal Code 43.22, and any other law or regulation that protects students from obscene or harmful content [see EFA]; and
2. The district used money allocated to the district or school under the instructional materials and technology allotment only for purposes allowed under Education Code 31.0211.

To determine whether each student has instructional materials that cover all elements of the essential knowledge and skills, a district may consider:

1. Instructional materials adopted by the SBOE;
2. Instructional materials developed, purchased, or otherwise acquired by the district; and
3. OER instructional materials and other electronic instructional materials included in the repository under Education Code 31.0722.

Education Code 31.1011

Annual Report

Each district shall annually report to TEA information regarding the instructional materials used by the district during the previous school year, including the cost of each material. *Education Code 31.1012*

Ownership

Except as otherwise provided, a student must return all instructional materials to the teacher at the end of the school year or when the student withdraws from school. At the end of the school year for which OER instructional material that a district does not intend to use for another student is distributed, the printed copy of the OER instructional material becomes the property of the student to whom it is distributed.

This provision does not apply to an electronic copy of OER instructional material.

Education Code 31.104(c), (g)-(h)

Responsibility for Instructional Materials and Equipment

Each student or the student's parent or guardian is responsible for all instructional material and technological equipment not returned in an acceptable condition by the student. A student who fails to return in an acceptable condition all instructional materials and technological equipment forfeits the right to free instructional materials and technological equipment until all instructional materials and technological equipment previously issued but not returned in an acceptable condition are paid for by the student, parent, or guardian.

As provided by board policy, a district may waive or reduce the payment required if the student is from a low-income family. [See FP] The district shall allow the student to use instructional materials and technological equipment at school during each school day.

If instructional materials or technological equipment is not returned in an acceptable condition or paid for, a district may withhold the student's records. A district may not prevent the student from graduating, participating in a graduation ceremony, or receiving a diploma. [See FL and GBA regarding student and parental right to access records; and FD, FFAB, and FL regarding a district's duties to provide records to another district]

The board may not require an employee of the district who acts in good faith to pay for instructional materials or technological equipment that is stolen, misplaced, or not returned by a student. [See DG]

These provisions do not apply to an electronic copy of OER instructional material.

Education Code 31.104(d), (e), (h) [See also EFA]

Acceptable Condition

Printed instructional materials are considered to be in acceptable condition if:

1. The cover, binding, pages, spine, and all integral components of the instructional materials are wholly intact and the instructional materials are fully usable by students; and

2. No component of the instructional materials is soiled, torn, or damaged (whether intentionally or by lack of appropriate care) to the extent that any portion of the content is too disfigured or obscured to be fully accessible to other students.

Electronic instructional materials are considered to be in acceptable condition if:

1. All components or applications that are a part of the electronic instructional materials are returned;

2. The electronic materials perform as they did when they were new;

3. The electronic instructional materials do not contain computer code (e.g., bug, virus, worm, or similar malicious software) that has been designed to self-replicate, damage, change, or otherwise hinder the performance of any computer's memory, file system, or software; and

4. The electronic instructional materials have not been installed with plug-ins, snap-ins, or add-ins without the prior approval of the district.

Technological equipment is considered to be in acceptable condition if:

1. The equipment is returned with the software and hardware in their original condition unless the district authorized changes; and

2. The physical condition of the equipment is fully usable as it was originally intended to be used.

19 TAC 66.1310

Lost or Damaged Instructional Materials

A district may order replacements for instructional materials that have been lost or damaged directly from the publisher of the instructional materials or any source for a printed copy of OER instructional material. *Education Code 31.104(b)*

Sale or Disposal

The board shall determine how the district will dispose of discontinued printed instructional materials, electronic instructional materials, and technological equipment.

Sale

The board may sell printed instructional materials on the date the instructional material is discontinued for use in the public schools by the SBOE or the commissioner. The board may also sell elec-

tronic instructional materials and technological equipment owned by the district.

Use of Proceeds Any funds received by a district from a sale must be used to purchase instructional materials and technological equipment allowed under Education Code 31.0211.

Disposal The board may dispose of printed instructional material before the date the instructional material is discontinued for use in the public schools by the SBOE if the board determines that the instructional material is not needed by the district and the board does not reasonably expect that the instructional material will be needed. A district must notify the commissioner of any instructional material the district disposes of under this provision.

Education Code 31.105

Note: For additional legal requirements applicable to purchases with federal funds, see CBB.

Authorization to Purchase or Lease Vehicles

A district may purchase school motor vehicles through the comptroller or through competitive bidding under Education Code Chapter 44, Subchapter B. *Education Code 34.001(a)* [See CH]

Each contract proposed to be made by a district for the purchase or lease of one or more school buses, including a lease with an option to purchase, must be submitted to competitive bidding when the contract is valued at $20,000 or more. *Education Code 44.031(l)*

When a contract for the purchase of school buses is valued at $20,000 or more, the contract must be made either through competitive bidding or by purchasing the buses through the comptroller. *Atty. Gen. Op. LO-98-063 (1998)*

Payment

A district financially unable to pay for a vehicle the district purchases may, as prescribed by Education Code 34.005, issue interest-bearing time warrants in amounts sufficient to make the purchase. *Education Code 34.005(a)*

A board may issue bonds to purchase new school buses. *Education Code 45.001(a)(1)(D)* [See CCA]

New Van Purchases or Leases

A school system may not purchase or lease a new 15-passenger van if it will be used significantly by, or on behalf of, the school system to transport preprimary, primary, or secondary school students to or from school or an event related to school, unless the 15-passenger van complies with the motor vehicle standards prescribed for school buses and multi-function school activity buses under United States Code Title 49. This provision does not apply in some limited circumstances, including the purchase or lease of a 15-passenger van under a contract executed before August 10, 2005, the date of enactment of this provision. *49 U.S.C. 30112*

Contracts for School Bus Use, Acquisition, or Lease

A board may contract with any person for use, acquisition, or lease with option to purchase a school bus if the board determines the contract to be economically advantageous to the district. Such a contract may have any lawful term of not less than two or more than 10 years. The competitive bidding requirements of Education Code Chapter 44, Subchapter B apply to a contract under this provision. A school bus that is leased or leased with an option to purchase must meet or exceed safety standards set out in Education Code 34.002. *Education Code 34.009* [See CH]

Registration

District-owned vehicles used exclusively in the service of a district are exempt from the state registration fee. The Department of Motor Vehicles (DMV) must approve an application for registration before exempt license plates are issued. *Transp. Code 502.451, .453*

Identification

The DMV may not issue exempt license plates unless the applicant for registration certifies in writing that the name of a district is printed on each side of the vehicle, in letters that are at least two inches high or in an emblem that is at least 100 square inches in size. The letters or emblem must be of a color sufficiently different from the body of the vehicle to be clearly legible from a distance of 100 feet. *Transp. Code 502.452(a)*

Maintenance

District vehicles are subject to inspection pursuant to Transportation Code Chapter 548.

School Bus Advertising

The exterior of a school bus may not bear advertising or another paid announcement directed at the public if the advertising or announcement distracts from the effectiveness of required safety-warning equipment. A school bus that violates this provision or rules adopted under this provision shall be placed out of service until it complies. *Transp. Code 547.701(d)*

Advertising Rules

A district may allow advertisements on school buses in accordance with rules. The rules adopted by the Texas Department of Public Safety (DPS) at 37 Administrative Code 14.61-14.65 apply to all school buses used to transport preprimary, primary, and secondary public school students. *37 TAC 14.61*

"Advertisement"

For purposes of this policy, "advertisement" means any communication brought to the attention of the public by paid announcement or in return for public recognition in connection with an event or offer or sale of a product or service, except for a single-line listing of a district name and/or school or manufacturer logo approved by DPS. *37 TAC 14.1(1)*

Material and Location

Advertisements must be of a material and in a location specified in the rules. *37 TAC 14.62-.64*

Annual Notice

By September 1 of each year, districts involved in an advertising program shall provide the School Bus Transportation Program at DPS written notification of the number of buses operated by or for the district that display exterior advertising or another paid announcement. *37 TAC 14.65(a)(1), (b)* [See CNC for required reporting of crashes involving buses with advertising]

Delivery of Notice

Notices to DPS shall be delivered by facsimile at (512) 424-2238, electronic mail at sbt@txdps.state.tx.us, or mailed to School Bus Transportation, Texas Department of Public Safety, P.O. Box 4087, Austin, TX 78773-0525. *37 TAC 14.65(d)*

Nonschool Use A board may contract with nonschool organizations for use of school buses. The board may provide services relating to the maintenance and operation of the buses in accordance with the contract. *Education Code 34.010*

Sale of Buses At the request of a district, the comptroller shall dispose of a school bus. A district is not required to dispose of a bus through the comptroller. *Education Code 34.006*

Safety Standards

A district shall meet or exceed the safety standards for school buses established by the Department of Public Safety (DPS), with the advice of the Texas Education Agency (TEA). A district that fails or refuses to meet these safety standards for school buses is ineligible to share in the transportation allotment until the first anniversary of the date the district begins complying with the safety standards. *Education Code 34.002; Transp. Code 547.102; 37 TAC 14.51-.52*

Student Safety

Prohibitions

A district may not require or allow a child to stand on a moving bus or passenger van. *Education Code 34.004*

An operator of a school bus, while operating the bus, shall prohibit a passenger from:

1. Standing in the bus; or
2. Sitting:
    a. On the floor of the bus, or
    b. In any location on the bus that is not designed as a seat.

Transp. Code 545.426

Seat Belts

Required on Buses

A bus, including a school bus, a school activity bus, multifunction school activity bus, or school-chartered bus, operated by or contracted for use by a district for the transportation of schoolchildren shall be equipped with a three-point seat belt for each passenger, including the operator. This requirement does not apply to:

1. A bus purchased by a school district that is a model year 2017 or earlier; or
2. A bus purchased by a school district that is a model year 2018 or later if the board:
    a. Determines that the district's budget does not permit the district to purchase a bus that is equipped with the required seat belts; and
    b. Votes to approve that determination in a public meeting.

Transp. Code 547.701(e)

Student Requirement

A district shall require a student riding a bus operated by or contracted for operation by the district to wear a seat belt if the bus is equipped with seat belts for all passengers on the bus. A school district may implement a disciplinary policy to enforce the use of seat belts by students. *Education Code 34.013*

Donations

A board shall consider any offer made by a person to donate three-point seat belts or money for the purchase of three-point seat belts for a district's school buses. A board may accept or decline the offer after adequate consideration.

A board may acknowledge a person who donates three-point seat belts or money for the purchase of three-point seat belts for a school bus by displaying a small, discreet sign on the side or back of the bus recognizing the person who made the donation. The sign may not serve as an advertisement for the person who made the donation.

Education Code 34.014

Use of Warning Signals

When a school bus is being stopped or is stopped on a highway to permit students to board or exit the bus, the operator of the bus shall activate all flashing warning signal lights and other equipment on the bus designed to warn other drivers that the bus is stopping to load or unload children.

A person may not operate a light or other equipment described above except when a school bus is being stopped or is stopped on a highway to:

1. Permit a student to board or exit the bus; or
2. Distribute to a student or the parent or guardian of a student:
    a. Food; or
    b. Technological equipment for use by the student for educational purposes.

Transp. Code 547.701(c), (c-1)

Wireless Communication Devices

An operator commits an offense if the operator uses a portable wireless communication device to read, write, or send an electronic message while operating a motor vehicle unless the vehicle is stopped. *Transp. Code 545.4251(b)*

General Rule

School Property

An operator may not use a wireless communication device while operating a motor vehicle within a school crossing zone or on the property of a public elementary, middle, junior high, or high school served by a school crossing zone, during the time a reduced speed limit is in effect for the school crossing zone, unless:

1. The vehicle is stopped; or
2. The wireless communication device is used with a hands-free device.

Transp. Code 545.4252

An operator may not use a wireless communication device while operating a school bus or passenger bus with a minor passenger on the bus unless the bus is stopped. This provision does not apply to an operator of a school bus or passenger bus using a wireless communication device in the performance of the operator's duties as a bus driver and in a manner similar to using a two-way radio. *Transp. Code 545.425(c), (e-1)*

Definitions

"Hands-free device" means speakerphone capability, a telephone attachment, or another function or other piece of equipment, regardless of whether permanently installed in or on a wireless communication device or in a motor vehicle, that allows use of the wireless communication device without use of either of the operator's hands, except to activate or deactivate a function of the wireless communication device or hands-free device. The term includes voice-operated technology and a push-to-talk function. *Transp. Code 545.425(a)(1)*

"Electronic message" means data that is read from or entered into a wireless communication device for the purpose of communicating with another person. *Transp. Code 545.4251(a)(1)*

Disruption of Transportation

Any person other than a primary or secondary grade student who intentionally disrupts, prevents, or interferes with the lawful transportation of students to and from school on a vehicle owned or operated by a district or to or from activities sponsored by a school on a vehicle owned and/or operated by a district shall be guilty of a misdemeanor. It is an exception to the application of the offense that, at the time the person engaged in the prohibited conduct, the person was younger than 12 years of age. *Education Code 37.126*

Exhibition of Firearm

For information regarding offenses pertaining to firearms on buses, see GKA(LEGAL).

Collision Reports

Notice to DPS for Buses With Advertising

A district shall provide DPS written notification of any collision directly or indirectly involving a school bus operated by or for the district that bears advertising or another paid announcement. *37 TAC 14.65(a)(2)* [See CNB for rules related to school bus advertising.]

Notice must be received not more than five days from the date of the collision and shall include the following:

1. The name and address of the owner of the school bus;
2. The name and driver's license number of the school bus operator;
3. The date of the collision;
4. The city or county where the collision occurred; and

5. The investigating police agency.

37 TAC 14.65(c)

Notices to DPS may be delivered by facsimile, electronic mail, or mailed to School Bus Transportation, Texas Department of Public Safety, P.O. Box 4087, Austin, TX 78773-0525. *37 TAC 14.65(d)*

Annual Report to TEA

A district shall report annually to TEA the number of collisions in which its buses were involved in the past year in a manner prescribed by the commissioner of education. A district shall file annual collision reports to TEA only in the period beginning July 1 and ending July 31 and shall include the following information in the report:

1. The total number of bus collisions;
2. The date each collision occurred;
3. The type of bus, as specified in 19 Administrative Code 103.1231(a), involved in each collision;
4. Whether the bus involved in each collision was equipped with seat belts and, if so, the type of seat belts;
5. The number of students and adults involved in each collision;
6. The number and types of injuries that were sustained by the bus passengers in each collision; and
7. Whether the injured passengers in each collision were wearing seat belts at the time of the collision and, if so, the type of seat belts.

A school district shall report a bus collision involving a school bus, a multifunction school activity bus, a school activity bus, or a motor bus if:

1. The bus is owned, leased, contracted, or chartered by a school district and was transporting school district personnel, students, or a combination of personnel and students; or
2. The bus was driven by a school district employee or by an employee of the school district's bus contractor with no passengers on board and the collision involved a pedestrian.

Exceptions

A school district shall not report a bus collision involving a school bus, a multifunction school activity bus, a school activity bus, or a motor bus if:

1. The bus was driven by a school district employee or by an employee of the school district's bus contractor, the collision

occurred when no passenger other than the school district's driver or bus contractor's driver was on board the bus, and the collision did not involve a pedestrian; or

2. The collision involved a bus chartered by a school district for a school activity trip and no school district personnel or students were on board the bus at the time of the collision.

A school district shall not report a collision that occurred in a vehicle that is owned, contracted, or chartered by a school district and is not a school bus, a multifunction school activity bus, a school activity bus, or a motor bus.

Education Code 34.015(b); 19 TAC 103.1231(b)

Fair Labor Standards Act

Unless an exemption applies, a district shall pay each of its employees not less than minimum wage for all hours worked. *29 U.S.C. 206(a)(1)*

Minimum Wage and Overtime

Unless an exemption applies, a district shall pay an employee not less than one and one-half times the employee's regular rate of pay for all hours worked in excess of 40 in any workweek. *29 U.S.C. 207(a)(1); 29 C.F.R. pt. 778*

Breaks for Nonexempt Employees

Rest periods of up to 20 minutes must be counted as hours worked. Coffee breaks or time for snacks are rest periods, not meal periods. *29 C.F.R. 785.18*

Bona fide meal periods of 30 minutes or more are not counted as hours worked if the employee is completely relieved from duty. The employee is not relieved from duty if the employee is required to perform any duties, whether active or inactive, while eating. For example, an office employee who is required to eat at his or her desk is working while eating. It is not necessary that an employee be permitted to leave the premises if the employee is otherwise completely freed from duties during the meal period. *29 C.F.R. 785.19*

Compensatory Time

Accrual

Nonexempt employees may receive, in lieu of overtime compensation, compensatory time off at a rate of not less than one and one-half hours for each hour of overtime work, pursuant to an agreement or understanding arrived at between the employer and employee before the performance of the work. Such agreement or understanding may be informal, such as when an employee works overtime knowing that the employer rewards overtime with compensatory time.

An employee may accrue not more than 240 hours of compensatory time. If the employee's overtime work included a public safety activity, an emergency response activity, or a seasonal activity, the employee may accrue not more than 480 hours of compensatory time. After the employee has reached these limits, the employee shall be paid overtime compensation for additional overtime work.

Payment for Accrued Time

Compensation paid to an employee for accrued compensatory time shall be paid at the regular rate earned by the employee at the time of payment. An employee who has accrued compensatory time off shall be paid for any unused compensatory time upon separation from employment at the rates set forth at 29 U.S.C. 207(o)(4).

Use

An employee who has requested the use of compensatory time shall be permitted to use such time within a reasonable period after making the request if the use of the compensatory time does not unduly disrupt the operations of the district.

The Fair Labor Standards Act (FLSA) does not prohibit a district from compelling the use of accrued compensatory time.

29 U.S.C. 207(o); Christensen v. Harris Cnty., 529 U.S. 576 (2000); Houston Police Officers' Union v. City of Houston, 330 F.3d 298 (5th Cir. 2003)

Exempt Employees

The minimum wage and overtime provisions do not apply to any employee employed in a bona fide executive, administrative, or professional capacity. *29 U.S.C. 213(a)(1)*

Academic Administrators

The term ''employee employed in a bona fide administrative capacity'' includes an employee:

1. Compensated on a salary or fee basis at the established weekly threshold, exclusive of board, lodging, or other facilities; or on a salary basis which is at least equal to the entrance salary for teachers in the district by which employed; and

2. Whose primary duty is performing administrative functions directly related to academic instruction or training in a district or department or subdivision thereof.

"Performing administrative functions directly related to academic instruction or training'' means work related to the academic operations and functions in a school rather than to administration along the lines of general business operations. Such academic administrative functions include operations directly in the field of education. Jobs relating to areas outside the educational field are not within the definition of academic administration.

Employees engaged in academic administrative functions include:

1. The superintendent or other head of an elementary or secondary school system, and any assistants, responsible for administration of such matters as curriculum, quality and methods of instructing, measuring and testing the learning potential and achievement of students, establishing and maintaining academic and grading standards, and other aspects of the teaching program;

2. The principal and any vice principals responsible for the operation of an elementary or secondary school;

3. Academic counselors who perform work such as administering school testing programs, assisting students with academic problems and advising students concerning degree requirements; and

4. Other employees with similar responsibilities.

Jobs relating to building management and maintenance, jobs relating to the health of the students, and academic staff such as social workers, psychologists, lunchroom managers, or dietitians do not perform academic administrative functions, although such employees may qualify for another exemption.

29 C.F.R. 541.204

Salary Basis

To qualify as an exempt executive, administrative, or professional employee, the employee must be compensated on a salary basis, unless the employee is a teacher. Subject to the exceptions listed in the rule, an employee must receive the full salary for any week in which the employee performs any work, without regard to the number of days or hours worked. A district that makes improper deductions from salary shall lose the exemption if the facts demonstrate that the district did not intend to pay exempt employees on a salary basis. *29 C.F.R. 541.600, .602(a), .603*

Partial-Day Deductions

A district employee who otherwise meets the salary basis requirements shall not be disqualified from exemption on the basis that the employee is paid according to a pay system established by statute, ordinance, or regulation, or by a policy or practice established pursuant to principles of public accountability, under which the employee accrues personal leave and sick leave and which requires the employee's pay to be reduced or the employee to be placed on leave without pay for absences for personal reasons or because of illness or injury of less than one workday when accrued leave is not used by an employee because:

1. Permission for its use has not been sought or has been sought and denied;
2. Accrued leave has been exhausted; or
3. The employee chooses to use leave without pay.

Deductions from the pay of a district employee for absences due to a budget-required furlough shall not disqualify the employee from being paid on a salary basis except in the workweek in which the furlough occurs and for which the employee's pay is accordingly reduced.

29 C.F.R. 541.710

Safe Harbor Policy

If a district has a clearly communicated policy that prohibits improper pay deductions and includes a complaint mechanism, reimburses employees for any improper deductions, and makes a good faith commitment to comply in the future, the district will not lose the exemption unless the district willfully violates the policy by con-

tinuing to make improper deductions after receiving employee complaints.

The best evidence of a clearly communicated policy is a written policy that was distributed to employees before the improper pay deductions by, for example, providing a copy of the policy to employees upon hire, publishing the policy in an employee handbook, or publishing the policy on a district's intranet.

29 C.F.R. 541.603(d)

Teachers

The term ''employee employed in a bona fide professional capacity'' includes any employee with a primary duty of teaching, tutoring, instructing, or lecturing in the activity of imparting knowledge and who is employed and engaged in this activity as a teacher in an elementary or secondary school system by which the employee is employed. The salary basis requirements do not apply to teaching professionals.

Exempt teachers include:

1. Regular academic teachers;
2. Teachers of kindergarten or nursery school pupils;
3. Teachers of gifted or disabled children;
4. Teachers of skilled and semi-skilled trades and occupations;
5. Teachers engaged in automobile driving instruction;
6. Home economics teachers; and
7. Vocal or instrumental music instructors.

Those faculty members who are engaged as teachers but also spend a considerable amount of their time in extracurricular activities such as coaching athletic teams or acting as moderators or advisors in such areas as drama, speech, debate, or journalism are engaged in teaching. Such activities are a recognized part of the schools' responsibility in contributing to the educational development of the student.

The possession of an elementary or secondary teacher's certificate provides a clear means of identifying the individuals contemplated as being within the scope of the exemption for teaching professionals. Teachers who possess a teaching certificate qualify for the exemption regardless of the terminology (e.g., permanent, conditional, standard, provisional, temporary, emergency, or unlimited) used by the state to refer to different kinds of certificates. However, a teacher who is not certified may be considered for

exemption, provided that such individual is employed as a teacher by the employing school or school system.

29 C.F.R. 541.303

Wage and Hour Records

A district shall maintain and preserve payroll or other records for nonexempt employees containing the information required by the regulations under the FLSA. *29 C.F.R. 516.2(a)*

Payday Law Exemption

The Texas Payday Law does not apply to the state or a political subdivision. *Labor Code 61.003*

Staff Development

Educator

The staff development provided by a district to an educator other than a principal must be conducted in accordance with standards developed by the district and designed to improve education in the district.

Principal

The staff development provided by a district to a principal shall be governed by Education Code 21.3541 and rules adopted under that section. [See DNB]

Education Code 21.451(a), (a-1)

Professional Development Policy

A board shall annually review the SBEC continuing education and training clearinghouse published under Education Code 21.4514 and adopt a professional development policy that must:

1. Be guided by the recommendations for training in the clearinghouse;
2. Note any differences in the policy adopted by the district or school from the recommendations in the clearinghouse; and
3. Include a schedule of all training required for educators or other school personnel at the district or school.

To the extent of any conflict, a frequency requirement for the completion of training provided by statute prevails over a frequency requirement for that training included in the professional development policy.

Education Code 21.4515(a), (b)

Requirements for Training

In designing staff development for educators other than principals, a district must use procedures that, to the greatest extent possible, ensure the training included in the staff development:

1. Incorporates proactive instructional planning techniques using a framework that:
    a. Provides flexibility in the ways:
        (1) Information is presented;
        (2) Students respond or demonstrate knowledge and skills; and
        (3) Students are engaged;
    b. Reduces barriers in instruction;
    c. Provides appropriate accommodations, supports, and challenges; and

d. Maintains high achievement expectations for all students, including students with disabilities and students of limited English proficiency; and

2. Integrates inclusive and evidence-based instructional practices for all students, including students with disabilities.

Staff development shall be predominantly campus-based, related to achieving campus performance objectives, and developed and approved by the campus-level committee.

A district may use district-wide staff development that has been developed and approved through the district-level decision process. [See BQA and BQB, as appropriate]

Education Code 21.451(a-2), (b), (c)

Optional Training

Staff development may include training in:

1. Technology and digital learning; and

2. Positive behavior intervention and support strategies, including classroom management, district discipline policies, and the Student Code of Conduct.

Technology and digital learning training must:

1. Discuss basic technology proficiency expectations and methods to increase an educator's digital literacy; and

2. Assist an educator in the use of digital technology in learning activities that improve teaching, assessment, and instructional practices.

Staff development may include instruction as to what is permissible under law, including opinions of the United States Supreme Court, regarding prayer in public school.

Education Code 21.451(d)(1), (d-3), (g)

Required Training

Staff development must include training on:

1. Suicide prevention;

2. Strategies for establishing and maintaining positive relationships among students, including conflict resolution; and

3. Preventing, identifying, responding to, and reporting incidents of bullying.

Required training above must be provided in accordance with the board’s professional development policy and use a best practice-based program recommended by the Health and Human Services

Commission under Education Code 38.351 [see FFEB]. Required training may include two or more topics listed together.

Education Code 21.451(d)(3), (d-1)

Instruction of Students with Disabilities

Definition

"Student with a disability" means a student who is:

1. Eligible to participate in a school district's special education program under Education Code 29.003;
2. Covered by Section 504, Rehabilitation Act of 1973 (29 U.S.C. Section 794); or
3. Covered by the Individuals with Disabilities Education Act (20 U.S.C. Section 1400 et seq.).

Education Code 21.001(3-a)

Requirements

Staff development must include training that is evidence-based, as defined by Section 8101, Every Student Succeeds Act (20 USC 7801), and that:

1. Relates to the instruction of students with disabilities, including students with disabilities who also have other intellectual or mental health conditions; and
2. Is designed for educators who work primarily outside the area of special education.

A district is required to provide the training to an educator who works primarily outside the area of special education only if the educator does not possess the knowledge and skills necessary to implement the individualized education program developed for a student receiving instruction from the educator. A district may determine the time and place at which the training is delivered.

In developing or maintaining the training, a district must consult with persons with expertise in research-based practices for students with disabilities, including colleges, universities, private and nonprofit organizations, regional education service centers, qualified district personnel, and any other persons identified as qualified by the district, regardless of whether the training is provided at the campus or district level.

Education Code 21.451(d)(2), (e)-(f)

Suicide Prevention

The required suicide prevention training may be satisfied through independent review of suicide prevention training material that complies with the guidelines developed by the Texas Education Agency (TEA) and is offered online. *Education Code 21.451(d-2); 19 TAC 153.1013(d)*

Suicide prevention programs on TEA's list of recommended best practice-based programs [see FFEB] must include components that provide for training school counselors, teachers, nurses, administrators, and other staff, as well as law enforcement officers and social workers who regularly interact with students, to:

1. Recognize students at risk of attempting suicide, including students who are or may be the victims of or who engage in bullying;

2. Recognize students displaying early warning signs and a possible need for early mental health or substance abuse intervention, which warning signs may include declining academic performance, depression, anxiety, isolation, unexplained changes in sleep or eating habits, and destructive behavior toward self and others;

3. Intervene effectively with students described above by providing notice and referral to a parent or guardian so appropriate action, such as seeking mental health or substance abuse services, may be taken by a parent or guardian; and

4. Assist students in returning to school following treatment of a mental health concern or suicide attempt.

A district shall provide training described in the components above for teachers, school counselors, principals, and all other appropriate personnel. A district is required to provide the training at an elementary school campus only to the extent that sufficient funding and programs are available. A school district may implement a program on TEA's list of recommended best practice-based programs [see FFEB] to satisfy this training requirement.

If a district provides the training, a district shall require completion in accordance with the district's professional development policy and maintain records that include district employees who participated in the training.

A district may satisfy a requirement to implement a program in the area of substance abuse prevention and intervention by providing instruction related to youth substance use and abuse education under Education Code 38.040. [See EHAC]

Education Code 38.351(e), (g), (g-1), (h); 19 TAC 153.1013

Staff Development Account

A district that receives resources from the commissioner of education's staff development account must pay to the commissioner for deposit in the account an amount equal to one-half of the cost of the resources provided to the district. *Education Code 21.453(c)*

Child Abuse, Trafficking, and Maltreatment

A district's methods for increasing awareness of issues regarding sexual abuse, sex trafficking, and other maltreatment of children [see District Improvement Plan at BQ and Sexual Abuse, Trafficking, and Maltreatment Policies and Programs at FFG] must include training concerning prevention techniques for and recognition of sexual abuse, sex trafficking, and all other maltreatment of children, including the sexual abuse, sex trafficking, and other maltreatment of children with significant cognitive disabilities.

The training must be provided in accordance with the district's professional development policy and as part of new employee orientation to all new employees.

The training must include:

1. Factors indicating a child is at risk for sexual abuse, trafficking, or other maltreatment;
2. Warning signs indicating a child may be a victim of sexual abuse, trafficking, or other maltreatment;
3. Internal procedures for seeking assistance for a child who is at risk for sexual abuse, trafficking, or other maltreatment, including referral to a school counselor, a social worker, or another mental health professional;
4. Techniques for reducing a child's risk of sexual abuse, trafficking, or other maltreatment; and
5. Information on community organizations that have relevant research-based programs and that are able to provide training or other education for district staff, students, and parents.

A district must maintain records that include staff members who participated in the training.

To the extent that resources are not yet available from TEA or the commissioner of education, districts shall implement the policies and trainings with existing or publicly available resources. The district may also work in conjunction with a community organization to provide the training at no cost to the district.

Education Code 38.0041(c)-(f); 19 TAC 103.1401(d)

Trauma-Informed Care

A district's efforts to increase awareness and implementation of trauma-informed care must include training to new and existing employees in accordance with the district's professional development policy. [See BQ, FFBA] *Education Code 38.036(c)*

Mental Health

A district shall require each district employee who regularly interacts with students enrolled at the district to complete an evidence-

based mental health training program designed to provide instruction to participants regarding the recognition and support of children and youth who experience a mental health or substance use issue that may pose a threat to school safety.

A district may not require a district employee who has previously completed mental health training offered by a local mental health authority under Health and Safety Code 1001.203 to complete the required training.

Education Code 22.904

To complete the required evidence-based mental health training program, personnel who regularly interact with students shall participate and complete the general training program, participate and complete the training program related to local school district practices and procedures, and submit and maintain supporting documentation of completion. *19 TAC 153.1015(b)*

Records

School districts shall require each district employee to provide the certificate of completion of the general training program to the school district.

Documentation of the training program related to local school district practices and procedures may be satisfied when the employee submits to the district an acknowledgement form signed by the employee who received the current training and a copy of the local procedures and practices that are published in the district handbook and/or district improvement plan.

Documentation of training for the mental health training program must be kept by the school district and made available to TEA upon request, which may include a reporting process, for the duration of the employee's employment with the district.

19 TAC 153.1015(f)(1)-(3)

Student Discipline

Each principal or other appropriate administrator who oversees student discipline shall, at least once every three school years, attend professional development training regarding Education Code Chapter 37, Subchapter G. The professional development shall include training relating to the distinction between a discipline management technique used at the principal's discretion under Education Code 37.002(a) and the discretionary authority of a teacher to remove a disruptive student under Education Code 37.002(b) [see FOA].

The professional development training may be provided in coordination with an education service center through the use of distance

learning methods, such as telecommunications networks, and using available TEA resources.

Education Code 37.0181

Test Administration

The commissioner may require training for district employees involved in the administration of assessment instruments. The commissioner may only require the employee at each district campus who oversees the administration of the assessment instruments to annually receive the training. The district employee who oversees test administration on a district campus may, with discretion, require other district employees involved in the administration of assessment instruments to repeat the training. *Education Code 39.0304(a), (b-1), (b-2)*

Cybersecurity

Employees identified by the district with access to a district computer system or database and who use a computer to perform at least 25 percent of the employee's required duties must complete a cybersecurity training program selected by the board. The district, in consultation with its cybersecurity coordinator, shall determine how frequently employees must complete the training. [See CQB] *Gov't Code 2054.5191(a-1); Education Code 11.175(h-1)*

Special Programs

A district shall ensure that:

Teacher Literacy Achievement Academies (Reading Academies)

1. Not later than the 2022-23 school year, each classroom teacher in kindergarten or first, second, or third grade and each principal at a campus with kindergarten or first, second, or third grade has attended a teacher literacy achievement academy developed under Education Code 21.4552; and

2. Each classroom teacher and each principal initially employed in a grade level or at a campus described above for the 2022-23 school year or a subsequent school year has attended a teacher literacy achievement academy developed under Education Code 21.4552 by the end of the teacher's or principal's first year of placement in that grade level or campus.

Education Code 28.0062(a)(2)

[See EHAB for kindergarten-grade 3 reading standards.]

Gifted and Talented Education

A district shall ensure that:

1. Prior to assignment in the program or within one semester of assignment, teachers who provide instruction and services that are a part of the program for gifted/talented students [see EHBB] have a minimum of 30 hours of professional learning that includes nature and needs of gifted/talented students, as-

sessing student needs, and curriculum and instruction for gifted/talented students;

2. Teachers who provide instruction and services that are a part of the program for gifted/talented students receive a minimum of six hours annually of professional learning in gifted/talented education; and

3. Administrators and counselors who have authority for program decisions have a minimum of six hours of professional learning that includes nature and needs of gifted/talented students and program options with an update after legislative sessions.

19 TAC 89.2

Elective Bible Course

A teacher of an elective Bible course offered under Education Code 28.011 [see EMI] must hold a certificate in language arts, social studies, or history that qualifies the teacher to teach at the grade level at which the course is offered with, where practical, a minor in religious or biblical studies. The teacher must successfully complete staff development training developed by the commissioner for elective Bible courses. An elective Bible course may be taught only by a teacher who has successfully completed the commissioner's training under Education Code 21.459. *Education Code 28.011(f)*

Texas English Language Proficiency Assessment System Training

The employee assigned to oversee the administration of the Texas English Language Proficiency Assessment System (TELPAS) at a district campus may, with discretion, require other district employees involved in administering the TELPAS to complete training or online calibration activities described by Education Code 21.4571(a). An employee may not be required to complete a training or online calibration activity in one sitting. *Education Code 21.4571(b), (c)*

Automated External Defibrillators

A district shall, in accordance with its professional development policy, make available to employees and volunteers instruction in the principles and techniques of cardiopulmonary resuscitation and the use of an automated external defibrillator (AED).

Each school nurse, assistant school nurse, athletic coach or sponsor, physical education instructor, marching band director, cheerleading coach, and any other employee specified by the commissioner, and each student who serves as an athletic trainer, must:

1. Participate in the instruction; and

2. Receive and maintain certification in the use of an AED from the American Heart Association, the American Red Cross, or a similar nationally recognized association.

Education Code 22.902

Extracurricular Activity Safety

The following persons must satisfactorily complete an extracurricular activity safety training program in accordance with the district's professional development policy:

1. A coach, trainer, or sponsor for an extracurricular athletic activity; and

2. A director responsible for a school marching band.

The safety training program must include:

1. Certification of participants by the American Red Cross, the American Heart Association, or a similar organization or by the University Interscholastic League;

2. Current training in:

   a. Emergency action planning;

   b. Communicating effectively with 9-1-1 emergency service operators and other emergency personnel; and

   c. Recognizing symptoms of potentially catastrophic injuries, including head and neck injuries, concussions, injuries related to second impact syndrome, asthma attacks, heatstroke, cardiac arrest, and injuries requiring use of a defibrillator; and

3. A safety drill that incorporates the training and simulates various injuries described above.

Education Code 33.202(b), (c); 19 TAC 76.1003

Records

A superintendent shall maintain complete and accurate records of the district's compliance and the district shall make available to the public proof of compliance for each person employed by or volunteering for the district who is required to receive safety training.

A campus that is determined by a superintendent to be out of compliance with the safety training requirements shall be subject to the range of penalties determined by the UIL.

Education Code 33.206; 19 TAC 76.1003(e)

Steroids

A district shall require that each employee who serves as an athletic coach at or above the seventh grade level for an extracurricular athletic activity sponsored or sanctioned by the UIL complete:

1. The educational program developed by the UIL regarding the health effects of steroids; or
2. A comparable program developed by the district or a private entity with relevant expertise.

Education Code 33.091(c-1)

Concussions

At least once every two years, the following employees shall take a training course from an authorized provider:

1. A coach of an interscholastic athletic activity shall take a course approved by the UIL that provides for not less than two hours of training in the subject matter of concussions, including evaluation, prevention, symptoms, risks, and long-term effects.
2. An athletic trainer who serves as a member of a district's concussion oversight team shall take a course concerning the subject matter of concussions that meets the requirements set by the Texas Department of Licensing and Regulation (TDLR).
3. A school nurse or licensed health-care professional, other than an athletic trainer, who serves as a member of a district's concussion oversight team shall take a course approved by the UIL for coaches or that meets the requirements set by TDLR for athletic trainers, or a course concerning the subject matter of concussions that has been approved for continuing education credit by the appropriate licensing authority for the profession.

The employee must submit proof of timely completion of an approved course to the superintendent or designee. A school nurse or licensed health-care professional who is not in compliance with these training requirements may not serve on a concussion oversight team in any capacity. [See FM]

Education Code 38.158

Seizure Recognition and Related First Aid

A school nurse employed by a district must complete a TEA-approved online course of instruction for school nurses regarding managing students with seizure disorders that includes information about seizure recognition and related first aid.

A district employee, other than a school nurse, whose duties at the school include regular contact with students must complete a TEA-approved online course of instruction for school personnel regard-

ing awareness of students with seizure disorders that includes information about seizure recognition and related first aid.

Education Code 38.033(a), (b)

[See FFAF for information about a seizure management and treatment plan.]

Identification

Child Find

A district shall ensure that all children residing within the district who have disabilities, regardless of the severity of their disabilities, and who are in need of special education and related services are identified, located, and evaluated. This requirement applies to:

1. Homeless children;
2. Children who are wards of the state;
3. Children attending private schools;
4. Highly mobile children (including migrant children); and
5. Children who are suspected of being in need of special education but who are advancing from grade to grade.

20 U.S.C. 1412(a)(3)(A); 34 C.F.R. 300.111(a)(1)(i), (c)

Private School Students

A district shall conduct a timely and meaningful consultation with private school representatives regarding the child find process and the provision of special education and related services to children enrolled in private schools in the district.

A district shall undertake activities similar to those undertaken for public school children and shall complete the child find process for children enrolled in private schools in a time period comparable to that for other students attending public schools in the district.

20 U.S.C. 1412(a)(10)(A)(ii)-(iv) [See EHBAC regarding students in nondistrict placement.]

Preschool Students

A district shall develop a system to notify district residents with children who are at least three and younger than six and who are eligible for enrollment in a special education program of the availability of the program. *Education Code 29.009*

Requests and Referrals for Evaluation

The screening of a student by a teacher or specialist to determine appropriate instructional strategies for curriculum implementation shall not be considered to be an evaluation for eligibility for special education and related services. *20 U.S.C. 1414(a)(1)(E)*

Multi-tiered System

Referral of students for a full individual and initial evaluation (FIIE) must be a part of the district's multi-tiered system of academic and behavioral supports. Students not making progress in the general education classroom should be considered for all interventions and support services available to all students; such as tutorial, compensatory, response to evidence-based intervention, and other academic or behavior support services.

The district cannot require a student to participate in interventions and support services for any specific length of time prior to a referral being made or an FIIE being conducted.

District Obligation to Refer

If the student continues to experience difficulty in the general education classroom with the provision of interventions and support services or at any time district personnel suspect a disability and a possible need for special education and related services, district personnel must refer the student for an FIIE.

A referral or request for an FIIE may be initiated at any time by school personnel, the student's parents or legal guardian, or another person involved in the education or care of the student. While an FIIE is being conducted, a student must continue to receive any necessary interventions and support services to target their academic or behavioral needs.

19 TAC 89.1011(a)

Prior Written Notice

Parent

If a parent submits a written request to a district's director of special education services or to a district administrative employee, such as a campus principal, for a FIIE of a student, the district shall, not later than the 15th school day after the date the district receives the request:

1. Provide the parent with prior written notice of its proposal to conduct an evaluation consistent with 34 C.F.R. 300.503, a copy of the procedural safeguards notice required by 34 C.F.R. 300.504, a copy of the Overview of Special Education for Parents form created by the Texas Education Agency (TEA), and an opportunity to give written consent for the evaluation; or

2. Provide the parent with prior written notice of its refusal to conduct an evaluation consistent with 34 C.F.R. 300.503, a copy of the Overview of Special Education for Parents form created by TEA, and a copy of the procedural safeguards notice required by 34 C.F.R. 300.504.

District

When a district initiates the referral for an FIIE of a student, the district must provide the parent with the information and materials described at item 1 above.

19 TAC 89.1011(b)-(c); Education Code 29.004(c); 20 U.S.C. 1414(a)(1); 34 C.F.R. 300.301

Notice of Rights

A reasonable time before a district proposes or refuses to initiate the identification, evaluation, or educational placement of a student or the provision of a free appropriate public education (FAPE) to a student, the district shall provide written notice to the student's parent or guardian. *20 U.S.C. 1415(b)(3); 34 C.F.R. 300.503(a)* [See EHBAE]

Initial Evaluation Required

A district shall conduct an FIIE before the initial provision of special education and related services. *20 U.S.C. 1414(a)(1)(A)*

Consent for Initial Evaluation

Before a district conducts an initial evaluation, it shall make reasonable efforts to obtain informed parental consent.

If the parent does not provide consent for an initial evaluation, or if the parent fails to respond to a request to provide consent, a district may, but is not required to, pursue the initial evaluation by utilizing due process procedures [see EHBAE], except to the extent inconsistent with state law relating to such parental consent.

Parental consent to initial evaluation shall not be construed as consent for placement for special education and related services.

20 U.S.C. 1414(a)(1)(D)(i)(I); 34 C.F.R. 300.300(b)

Wards of the State

If the child is a ward of the state and is not residing with the child's parent, a district shall make reasonable efforts to obtain the informed consent from the parent for an initial evaluation, unless:

1. Despite reasonable efforts to do so, the district cannot discover the whereabouts of the parent;
2. The rights of the parent have been terminated; or
3. The rights of the parent to make educational decisions have been subrogated and an individual appointed by a judge to represent the student has given consent for an initial evaluation.

20 U.S.C. 1414(a)(1)(D)(iii); 34 C.F.R. 300.300(a)(2)

Time Frame for Completion of Written Report

A district must complete the written report of a full individual and initial evaluation:

1. Not later than the 45th school day following the date on which the district receives written consent for the evaluation from the student's parent. If a student has been absent from school during that period on three or more school days, the period must be extended by a number of school days equal to the number of school days during that period on which the student has been absent; or
2. For students under five years of age by September 1 of the school year and not enrolled in public school and for students enrolled in a private or homeschool setting, not later than the 45th school day following the date on which the district receives written consent for the evaluation from the student's parent.

If a district receives written consent for the evaluation from the student's parent at least 35 but less than 45 school days before the last instructional day of the school year, the written report of a FIIE of a student must be provided to the student's parent not later than June 30 of that year.

If a district receives written consent for the evaluation from the student's parent at least 35 but less than 45 school days before the last instructional day of the school year but the student was absent three or more school days between the time that the school district received written consent and the last instructional day of the school year, the timeline in item 1 above applies to the date the written report of the FIIE must be completed.

If the district received the written consent for the evaluation from the student's parent less than 35 school days before the last day of the school year, the timeline in item 1, above, applies to the date the written report of the FIIE must be completed.

19 TAC 89.1011(d)-(e)

For purposes of the timelines under this provision, "school day" does not include a day that falls after the last instructional day of the spring school term and before the first instructional day of the subsequent fall school term. In the case of a school that operates under a school year calendar without spring and fall terms, a school day does not include a day that falls after the last instructional day of one school year and before the first instructional day of the subsequent school year. *19 TAC 89.1011(i)-(j)*

These time frames do not apply if the parent repeatedly fails or refuses to produce the child for the evaluation. *34 C.F.R. 300.301(d)(1)*

Transfer Students

A district shall ensure that evaluations of children who transfer from one district to another in the same academic year are coordinated with the children's prior and subsequent schools, as necessary and as expeditiously as possible, to ensure prompt completion of evaluations. *34 C.F.R. 300.304(c)(5)*

If a student was in the process of being evaluated for special education eligibility by a district and enrolls in another district before the previous district completed the FIIE, the new district must coordinate with the previous district as necessary and as expeditiously as possible to ensure a prompt completion of the evaluation in accordance with 34 C.F.R., 300.301(d)(2) and (e) and 300.304(c)(5).

The timelines above do not apply in such a situation if:

1. The new school district is making sufficient progress to ensure a prompt completion of the evaluation; and

2. The parent and the new school district agree to a specific time when the evaluation will be completed.

19 TAC 89.1011(f); Education Code 29.004; 20 U.S.C. 1414(a)(1)(C), (b)(3)(D); 34 C.F.R. 300.301(c)-(e)

Student Communication

The evaluation shall be conducted using procedures that are appropriate for the student's most proficient method of communication. *Education Code 29.004(b)*

Psychological Examinations

If a district determines that an additional examination or test is required for the initial and individual evaluation, the district shall provide the information required by Education Code 29.0041(a) and shall obtain additional parental consent. If a parent does not give consent within 20 calendar days after the district provided the information, the parent's consent is considered denied.

The time required for a district to provide information and seek consent may not be counted toward the time frame for completion of an evaluation. [See Time Frame for Completion of Written Report, above]

Education Code 29.0041

Eligibility and Reevaluations

A student is eligible to participate in a district's special education program if:

1. The student is between the ages of 3 and 21, inclusive;

2. The student has one or more of the disabilities listed in federal regulations, state law, or both; and

3. The student's disability(ies) prevents the student from being adequately or safely educated in the public schools without the provision of special services.

20 U.S.C. 1401(3); Education Code 29.003(b); 19 TAC 89.1035

Disability Definitions

To be eligible to receive special education services, a student must be a "child with a disability," as defined in 34 C.F.R. 300.8(a), subject to the provisions of 34 C.F.R. 300.8(c), Education Code Subchapter A, and 19 Administrative Code 89.1040. The provisions in 19 Administrative Code 89.1040 specify criteria to be used in determining whether a student's condition meets one or more of the definitions in federal regulations or in state law. *19 TAC 89.1040(a)*

[For additional information on special education of students with dyslexia and related disorders, see EHB.]

Visual and Auditory Impairments

Students with visual impairments or who are deaf or hard of hearing shall be eligible to participate in a district's special education program from birth. *19 TAC 89.1035(b); Education Code 30.002(e), .081*

Birth Through Age Two

Children from birth through the age of two with visual impairments (VI), who are deaf or hard of hearing (DHH), or who are deaf-blind (DB) must be enrolled at the parent's request by a district when the district becomes aware of a child needing services. The appropriate instructional arrangement [see EHBA] for students from birth through the age of two with VI, DHH, or DB shall be determined in accordance with the individualized family services plan, current attendance guidelines, and the agreement memorandum between TEA and Texas Health and Human Services Commission Early Childhood Intervention (ECI) Services. *19 TAC 89.1005(d)*

Determination of Initial Eligibility

Upon completion of the administration of assessments and other evaluation measures, a team of qualified professionals and the parent shall make the determination of whether the child has a disability and of the educational needs of the child.

A district shall provide a copy of the evaluation report and the documentation of determination of eligibility at no cost to the parent.

20 U.S.C. 1414(b)(4); 34 C.F.R. 300.306(a)

The admission, review, and dismissal (ARD) [see EHBAB] committee must make its decisions regarding a student's initial eligibility determination and, if appropriate, individualized education program (IEP) and placement within 30 calendar days from the date of the completion of the written FIIE report. If the 30th day falls during the summer and school is not in session, the ARD committee must meet not later than the 15th school day of the following school year to finalize decisions concerning the student's initial eligibility determination, and, if appropriate, IEP and placement. If the 30th day falls during the summer and school is not in session but an FIIE report indicates that the student would need extended school year services during that summer, the ARD committee must meet as expeditiously as possible after completion of the report.

Parent Copy

A copy of the written FIIE report must be provided to the parent as soon as possible after completion of the report but no later than five school days prior to the initial ARD committee meeting, which will determine a student's initial eligibility, or not later than June 30 if the district received the written consent for the evaluation from the student's parent at least 35 but less than 45 school days before the last instructional day of the school year.

19 TAC 89.1011(g)-(h); Education Code 29.004(a-1)

[For additional information regarding the evaluation and identification process when dyslexia is a suspected disability, see EHB.]

Consent for Services

Initial Provision of Services

A district must obtain informed consent from the parent for the initial provision of special education and related services. If the parent of a child fails to respond to a request for, or refuses to consent to, the initial provision of services, the district:

1. May not use the procedures in 34 C.F.R. part 300 subpart E (including the mediation and due process procedures) in order to obtain agreement or a ruling that the services may be provided to the child;
2. Will not be considered to be in violation of the requirement to make FAPE available to the child for the failure to provide the services for which the district requests consent; and
3. Is not required to convene an ARD meeting or develop an IEP for the child for the services.

Revoking Consent

If, at any time after the provision of initial services, the parent of a child revokes consent in writing for the continued provision of services, the district:

1. May not continue to provide services to the child, but must provide prior written notice before ceasing services;
2. May not use the procedures in 34 C.F.R. part 300 subpart E in order to obtain agreement or a ruling that the services may be provided to the child;
3. Will not be considered to be in violation of the requirement to make FAPE available to the child because of the failure to provide the child with further services; and
4. Is not required to convene an ARD meeting or develop an IEP for further provision of services.

34 C.F.R. 300.300(b)

Reevaluations

A district shall ensure that each child with a disability is reevaluated if the district determines that the educational or related services needs of the child, including improved academic achievement and functional performance, warrant a reevaluation, or if the child's parent or teacher requests a reevaluation.

Reevaluation shall occur:

1. No more than once a year, unless the parent and the district agree otherwise; and

2. At least once every three years, unless the parent and district agree that a reevaluation is unnecessary.

A district shall obtain informed parental consent before conducting a reevaluation, except that informed parental consent is not needed if the district can demonstrate that it has taken reasonable measures to obtain consent and the child's parent has failed to respond.

20 U.S.C. 1414(a)(2), (c)(3); 34 C.F.R. 300.303

Evaluation for Change in Eligibility

A district must evaluate a child with a disability before determining that the child is no longer a child with a disability. However, an evaluation is not required before the termination of eligibility due to graduation from secondary school with a regular diploma or due to exceeding the age eligibility for FAPE under state law. If a child's eligibility terminates under the aforementioned circumstances, a district must provide a summary of academic achievement and functional performance, which shall include recommendations on how to assist the child in meeting the child's postsecondary goals. *34 C.F.R. 300.305(e); 20 U.S.C. 1414(c)(5)*

[See EIF(LEGAL) at Summary of Academic Achievement and Evaluation.]

Independent Evaluation

The parents have a right to obtain an independent educational evaluation of their child. If a parent requests an independent evaluation, a district shall provide the parents with information regarding where one can be obtained and the district's criteria for independent evaluations.

The results of a parent-initiated independent educational evaluation, whether at public or private expense, must be considered by the district if it meets the district's criteria, in any decision made with respect to providing FAPE to the child.

At Public Expense

If a parent requests an independent evaluation at public expense, the district shall, without unnecessary delay, either:

1. File a due process complaint to request a hearing to show that its evaluation is appropriate; or

2. Ensure that an independent evaluation is provided at public expense, unless the district demonstrates that the evaluation obtained by the parent did not meet district criteria.

At Private Expense

If a district initiates a hearing, and the final decision is that the district's evaluation is appropriate, the parent still has a right to an independent evaluation, but not at public expense.

34 C.F.R. 300.502

Prescription Medication

An employee of a district is prohibited from requiring a child to obtain a prescription for a substance covered under the federal Controlled Substances Act (21 U.S.C. 801 et seq.) as a condition of attending school, receiving an evaluation for special education, or receiving special education and related services.

Observations

An employee is not prohibited from consulting or sharing classroom-based observations with parents regarding a student's academic and functional performance, behavior in the classroom or school, or the need for evaluation for special education or related services.

20 U.S.C. 1412(a)(25)

Transition Services Defined

"Transition services" means a coordinated set of activities for a child with a disability that:

1. Is designed to be within a results-oriented process, that is focused on improving the academic and functional achievement of the child to facilitate the child's movement from school to post-school activities, including postsecondary education, vocational education, integrated employment (including supported employment), continuing and adult education, adult services, independent living, or community participation.
2. Is based on the individual child's needs, taking into account the child's strengths, preferences, and interests.
3. Includes instruction, related services, community experiences, the development of employment and other post-school adult living objectives, and if appropriate, acquisition of daily living skills and functional vocational evaluation.

20 U.S.C. 1401(34); 34 C.F.R. 300.43

Individual Transition Planning

14 Years of Age

Not later than the first individualized education program (IEP) to be in effect when a student turns 14 years of age, the admission, review, and dismissal (ARD) committee must consider, and if appropriate, address the following issues in the IEP:

1. Appropriate student involvement in the student's transition to life outside the public school system;
2. Appropriate involvement in the student's transition by the student's parents and other persons invited to participate by the student's parents or the district in which the student is enrolled;
3. Appropriate postsecondary education options, including preparation for postsecondary-level coursework;
4. An appropriate functional vocational evaluation;
5. Appropriate circumstances for facilitating a referral of a student or the student's parents to a governmental agency for services or public benefits, including a referral to a governmental agency to place the student on a waiting list for public benefits available to the student, such as a waiver program established under Section 1915(c), Social Security Act [42 U.S.C. 1396n(c)]; and
6. The use and availability of appropriate supplementary aids, services, curricula, and other opportunities to assist the student in developing decision-making skills; and supports and services to foster the student's independence and self-deter-

mination, including a supported decision-making agreement under Estates Code Chapter 1357.

Beginning not later than the first IEP to be in effect when the student turns 14 years of age, or younger if determined appropriate by the ARD committee, the IEP must include:

1. Appropriate measurable postsecondary goals based upon age-appropriate transition assessments related to training, education, employment, and, where appropriate, independent living skills; and
2. The transition services, including courses of study, needed to assist the student in reaching the postsecondary goals .

18 Years of Age

Beginning not later than the first IEP to be in effect when the student turns 18 years of age, the ARD committee must consider and, if appropriate, address the following issues in the student's IEP:

1. Involvement in the student's transition and future by the student's parents and other persons, if the parent or other person:
   a. Is invited to participate by the student or the district in which the student is enrolled; or
   b. Has the student's consent to participate pursuant to a supported decision-making agreement under Estates Code Chapter 1357; and
2. The availability of age-appropriate instructional environments, including community settings or environments that prepare the student for postsecondary education or training, competitive integrated employment, or independent living, in coordination with the student's transition goals and objectives.

Annual Review

A student's ARD committee shall review at least annually the issues described above and, if necessary, update the portions of the student's IEP that address those issues.

[See EHBAB regarding membership of ARD committee for transition services meetings.]

19 TAC 89.1055(k)-(o); 20 U.S.C. 1414(d)(1)(A)(i)(VIII), 1414(d)(6); 34 C.F.R. 300.320(b); Education Code 29.011(a-1), .0111

Transition and Employment Designee

The transition and employment designee required of each district must complete the required training as developed by the commissioner of education and provide information about transition requirements and coordination among parents, students, and appro-

priate state agencies to ensure that school staff can communicate and collaborate effectively. *19 TAC 89.1075(i)*

Transition and Employment Guide

The Texas Education Agency (TEA) is required to develop a transition and employment guide for students enrolled in special education programs and their parents to provide information on statewide services and programs that assist in the transition to life outside the public school system. A school district shall:

1. Post the transition and employment guide on the district's website if the district maintains a website;
2. Provide written information and, if necessary, assistance to a student or parent regarding how to access the electronic version of the guide at:
    a. The first meeting of the student's ARD committee at which transition is discussed; and
    b. The first committee meeting at which transition is discussed that occurs after the date on which the guide is updated; and
3. On request, provide a printed copy of the guide to a student or parent.

Education Code 29.0112(a), (e)

Graduation

Graduation under 19 Administrative Code 89.1070(b)(1), or reaching maximum age eligibility described by 19 Administrative Code 89.1035 (Age Ranges for Student Eligibility) terminates a student's eligibility for special education services. For students who graduate and receive a diploma according to 19 Administrative Code 89.1070(b)(2) or (b)(3)(A), (B), or (C), the ARD committee must determine needed special education services upon the request of the student or parent to resume services, as long as the student meets the age requirements. *19 TAC 89.1070(a), (j)* [See EHBAA]

Graduation from high school with a regular diploma constitutes a change in placement that requires written prior notice to parents.

A district is not required to conduct an evaluation before termination of eligibility due to graduation from secondary school with a regular high school diploma or due to exceeding the age eligibility for FAPE under state law.

A district shall provide the child with a summary of the child's academic achievement and functional performance, which shall in-

clude recommendations on how to assist the child in meeting the child's postsecondary goals.

[See EIF]

20 U.S.C. 1414(c)(5); 34 C.F.R. 300.102(a)(3), .305(e)(2)

Driving with Disability Program

A district shall provide information regarding the Texas Driving with Disability Program to students who have a health condition or disability that may impede effective communication with a peace officer and who receive special education services or who are covered by Section 504 and their parents.

The information shall be provided to each student who is 16 years of age or older and annually until the earlier of the student's graduation from high school or 21st birthday.

Education Code 29.0113(a)-(b)

Table of Contents

Parental Consent Not Required 2
Video Surveillance of Special Education Settings 2
Classroom or Other Setting 2
Definitions 2
Administrative Coordinator 4
Authorized Requestors 4
Video Camera Coverage 5
Written Notice 5
Retention Period 6
Gifts, Grants, and Donations 6
No Waiver of Immunity 6
No Monitoring 6
Confidentiality 6
District Policy 8
Governmental Record 11
Operation of Camera 11
Exclusions 11
Dispute Resolution 11
Denial of Request 11
Extension of Time 14

Parental Consent Not Required

An employee of a district is not required to obtain the consent of a child's parent before the employee may make a videotape of a child or authorize the recording of a child's voice if the videotape or voice recording is to be used for a purpose related to the promotion of student safety under Education Code 29.022. *Education Code 26.009(b)*

Video Surveillance of Special Education Settings

In order to promote student safety, on receipt of an authorized written request, a district shall provide equipment, including a video camera, to the campus in the district specified in the request.

Classroom or Other Setting

A campus that receives equipment shall place, operate, and maintain one or more video cameras in self-contained classrooms and other special education settings in which a majority of the students in regular attendance are provided special education and related services and are assigned to one or more self-contained classrooms or other special education settings for at least 50 percent of the instructional day, provided that:

1. A campus that receives equipment as a result of the request by a parent or staff member is required to place equipment only in classrooms or settings in which the parent's child is in regular attendance or to which the staff member is assigned, as applicable; and

2. A campus that receives equipment as a result of the request by a board of trustees, principal, or assistant principal is required to place equipment only in classrooms or settings identified by the requestor, if the requestor limits the request to specific classrooms or settings subject to Education Code 29.022.

Education Code 29.022(a)

Definitions

“Incident” means an event or circumstance that:

Incident

1. Involves alleged “abuse” or “neglect,” as described in Family Code 261.001, of a student by a staff member of the district or alleged “physical abuse” or “sexual abuse,” as described in Family Code 261.410, of a student by another student; and

2. Allegedly occurred in a self-contained classroom or other special education setting in which video surveillance under Education Code 29.022 and 19 Administrative Code 103.1301 is conducted.

Other Special Education Setting

“Other special education setting” means a classroom on a separate campus (i.e., a campus that serves only students who receive special education and related services) of a district—including a room attached to the classroom or setting used for time-out—in which a

majority of the students in regular attendance are provided special education and related services, are assigned to the setting for at least 50 percent of the instructional day, and have one of the following instructional arrangements/settings described in the student attendance accounting handbook:

1. Residential care and treatment facility—separate campus; or
2. Off home campus—separate campus.

Parent "Parent" means a person described in Education Code 26.002, whose child receives special education and related services in one or more self-contained classrooms or other special education settings. "Parent" also means a student who receives special education and related services in one or more self-contained classrooms or other special education settings and who is 18 years of age or older or whose disabilities of minority have been removed for general purposes under Family Code, Chapter 31, unless the student has been determined to be incompetent or the student's rights have been otherwise restricted by a court order.

School Business Day "School business day" means a day that campus or district administrative offices are open.

Self-contained Classroom "Self-contained classroom" means a classroom on a regular campus (i.e., a campus that serves students in general education and students in special education), including a room attached to the classroom used for time-out, but not including a classroom that is a resource room instructional arrangement under Education Code 48.102, in which a majority of the students in regular attendance are provided special education and related services for at least 50 percent of the instructional day and have one of the following instructional arrangements/settings described in the student attendance accounting handbook:

1. Self-contained (mild/moderate/severe) regular campus;
2. Full-time early childhood (preschool program for children with disabilities) special education setting;
3. Residential care and treatment facility—self-contained (mild/moderate/severe) regular campus;
4. Residential care and treatment facility—full-time early childhood special education setting;
5. Off home campus—self-contained (mild/moderate/severe) regular campus; or
6. Off home campus—full-time early childhood special education setting.

Staff Member "Staff member" means a teacher, a related service provider, a paraprofessional, a counselor, or an educational aide assigned to work in the self-contained classroom or other special education setting.

Time-out "Time-out" has the meaning assigned by Education Code 37.0021.

Video Camera "Video camera" means a video surveillance camera with audio recording capabilities.

Video Equipment "Video equipment" means one or more video cameras and any technology and equipment needed to place, operate, and maintain video cameras as required by Education Code 29.022 and 19 Administrative Code 103.1301. "Video equipment" also means any technology and equipment needed to store and access video recordings as required.

19 TAC 103.1301(b); Education Code 29.022

Administrative Coordinator

Each district shall designate an administrator at the primary administrative office of the district with responsibility for coordinating the provision of equipment to schools and campuses. *Education Code 29.022(a-2)*

Authorized Requestors

The following people may request in writing that equipment be provided to a campus at which one or more children receive special education services in a qualifying classroom or setting:

1. A parent of a child who receives special education services for the campus at which the child receives those services;
2. The board of trustees for one or more specified campuses;
3. The principal or assistant principal for their campus; and
4. A staff member assigned to work with one or more children receiving special education services for the campus at which the staff member works.

Education Code 29.022(a-1)

Processing the Request

A written request must be submitted and acted on as follows:

1. A parent, staff member, or assistant principal must submit a request to the principal or the principal's designee of the campus addressed in the request, and the principal or designee must provide a copy of the request to the district's designated administrator;
2. A principal must submit a request by the principal to the district's designated administrator; and

3. A board of trustees must submit a request to the district's designated administrator, and the administrator must provide a copy of the request to the principal or the principal's designee of the campus addressed in the request.

A campus shall operate and maintain the camera in the classroom or setting as long as the classroom or setting continues to satisfy these requirements, for the remainder of the school year in which the campus received the request, unless the requestor withdraws the request in writing.

Education Code 29.022(a-3)-(b)

Video Camera Coverage

The video cameras must be capable of:

1. Covering all areas of the classroom or setting, including a room attached to the classroom or setting used for time-out; and

2. Recording audio from all areas of the classroom or setting, including a room attached to the classroom or setting used for time-out.

The inside of a bathroom or any area in the classroom or other special education setting in which a student's clothes are changed may not be visually monitored, except for incidental coverage of a minor portion of a bathroom or changing area because of the layout of the classroom or setting.

Education Code 29.022(c)-(c-1)

Written Notice

Before a campus activates a video camera in a classroom or special education setting, the campus shall provide written notice of the placement to all campus staff and to the parents of each student attending class or engaging in school activities in the classroom or setting.

If for any reason a campus will discontinue operation of a video camera during a school year, not later than the fifth school day before the date the operation of the video camera will be discontinued, the campus must notify the parents of each student in regular attendance in the classroom or setting that operation of the video camera will not continue unless requested by a person eligible to make a request. Not later than the 10th school day before the end of each school year, the campus must notify the parents of each student in regular attendance in the classroom or setting that operation of the video camera will not continue during the following

school year unless a person eligible to make a request for the next school year submits a new request.

Education Code 29.022(b), (d)

Retention Period

A district shall retain video recorded from a video camera for at least three months after the date the video was recorded.

If a person requests to view a video recording from a video camera, a district must retain the recording from the date of receipt of the request until the person has viewed the recording and a determination has been made as to whether the recording documents an alleged incident. If the recording documents an alleged incident, the district or campus shall retain the recording until the alleged incident has been resolved, including the exhaustion of all appeals.

Education Code 29.022(e)-(e-1)

Gifts, Grants, and Donations

A district may solicit and accept gifts, grants, and donations from any person to implement the requirements of Education Code 29.022 and 19 Administrative Code 103.1301. A district is not permitted to use Individuals with Disabilities Education Act, Part B, funds or state special education funds to implement these requirements. *19 TAC 103.1301(d)*

No Waiver of Immunity

The requirements described by Education Code 29.022 do not:

1. Waive any immunity from liability of a district, or of district officers or employees; or
2. Create any liability for a cause of action against a district or against district officers or employees.

No Monitoring

A district may not:

1. Allow regular or continual monitoring of video recorded under Education Code 29.022; or
2. Use video for teacher evaluation or for any other purpose other than the promotion of safety of students receiving special education services.

Education Code 29.022(g)-(h)

Confidentiality

A video recording of a student made under this provision is confidential and may not be released or viewed except as provided below.

Limited Release

A district shall release a recording for viewing by:

1. An employee who is involved in an alleged incident that is documented by the recording and has been reported to the district, on request of the employee;

2. A parent of a student who is involved in an alleged incident that is documented by the recording and has been reported to the district or campus, on request of the parent;

3. Appropriate Department of Family and Protective Services (DFPS) personnel as part of an investigation of alleged or suspected abuse or neglect of a child under Family Code 261.406;

4. A peace officer, a school nurse, a district administrator trained in de-escalation and restraint techniques as provided by commissioners rule, or a human resources staff member designated by the board in response to a report of an alleged incident or an investigation of district personnel or a report of alleged abuse committed by a student; or

5. Appropriate agency or State Board for Educator Certification personnel or agents as part of an investigation.

A contractor or employee performing job duties relating to the installation, operation, or maintenance of video equipment or the retention of video recordings who incidentally views a video recording does not violate these confidentiality provisions.

Education Code 29.022(i)-(i-1); 19 TAC 103.1301(h)-(i)

Duty to Report

If a person described by item 4 or 5, above, views a video recording and has cause to believe that the recording documents possible abuse or neglect of a child under Family Code Chapter 261, the person must submit a report to the Texas Department of Family and Protective Services or other authority in accordance with the local policy adopted under 19 Administrative Code 61.1051 (Reporting Child Abuse and Neglect) and Family Code Chapter 261.

Note: 19 Administrative Code 61.1051 was repealed and the requirements were recodified at 19 Administrative Code 103.1401. [See FFG]

---

19 TAC 103.1301(j); Education Code 29.022(j)

Use in Disciplinary Actions Against District Personnel

If a person described by items 3, 4, or 5, above, views the recording and believes that it documents a possible violation of district or campus policy, the person may allow access to the recording to appropriate legal and human resources personnel of the district to the extent not limited by the Family Educational Rights and Privacy

Act (FERPA) or other law. A recording believed to document a possible violation of district policy relating to the neglect or abuse of a student may be used in a disciplinary action against district personnel and must be released in a legal proceeding at the request of a parent of the student involved in the incident documented by the recording. A recording believed to document a possible violation of district policy relating to the neglect or abuse of a student must be released for viewing by the district employee who is the subject of the disciplinary action at the request of the employee. *19 TAC 103.1301(k)*

Federal Law / FERPA

19 Administrative Code 103.1301(j) (child abuse reporting) and (k) (disciplinary actions against personnel) do not limit the access of a student's parent to a record regarding the student under FERPA or other law. To the extent any provisions in Education Code 29.022 and 19 Administrative Code 103.1301 conflict with FERPA or other federal law, federal law prevails. *19 TAC 103.1301(l)*

District Policy

A district must adopt written policies relating to the placement, operation, and maintenance of video cameras under Education Code 29.022 and 19 Administrative Code 103.1301. At a minimum, the policies must include:

1. A statement that video surveillance is for the purpose of promoting student safety in certain self-contained classrooms and other special education settings;

2. Information on how a person may appeal an action by the district that the person believes to be in violation of this section or a policy adopted in accordance with this section, including the appeal and expedited review processes under 19 Administrative Code 103.1303 (Commissioner's Review of Actions Concerning Video Cameras in Special Education Settings) and the appeals process under Education Code 7.057;

3. A requirement that the district provide a response to a request made under this section not later than the seventh school business day after receipt of the request by the person to whom it must be submitted under Education Code 29.022(a-3) (at Limited Release, above) that authorizes the request or states the reason for denying the request;

4. Except as provided by item 6 of this provision, a requirement that a campus begin operation of a video camera in compliance with this provision not later than the 45th school business day, or the first school day after the 45th school business day if that day is not a school day, after the request is authorized unless the Texas Education Agency (TEA) grants an extension of time;

5. A provision permitting the parent of a student whose admission, review, and dismissal (ARD) committee has determined that the student's placement for the following school year will be in a classroom or other special education setting in which a video camera may be placed under this section to make a request for the video camera by the later of:

    a. The date on which the current school year ends; or

    b. The 10th school business day after the date of the placement determination by the ARD committee;

6. A requirement that, if a request is made by a parent in compliance with item 5 of this provision, unless TEA grants an extension of time, a campus begins operation of a video camera in compliance with this provision not later than the later of:

    a. The 10th school day of the fall semester; or

    b. The 45th school business day, or the first school day after the 45th school business day if that day is not a school day, after the date the request is made;

7. The procedures for requesting video surveillance and the procedures for responding to a request for video surveillance;

8. The procedures for providing advanced written notice to the campus staff and the parents of the students assigned to a self-contained classroom or other special education setting that video and audio surveillance will be conducted or cease in the classroom or setting, including procedures for notice, in compliance with Education Code 29.022(b), of the opportunity to request continued video and audio surveillance if video and audio surveillance will otherwise cease;

9. A requirement that video cameras be operated at all times during the instructional day when one or more students are present in a self-contained classroom or other special education setting in which video cameras are placed;

10. A statement regarding the personnel who will have access to video equipment or video recordings for purposes of operating and maintaining the equipment or recordings;

11. A requirement that a campus continue to operate and maintain any video camera placed in a self-contained classroom or other special education setting for as long as the classroom or setting continues to satisfy the requirements in Education Code 29.022(a), for the remainder of the school year in which

the campus received the request, unless the requester withdraws the request in writing;

12. A requirement that video cameras placed in a self-contained classroom or other special education setting be capable of recording video and audio of all areas of the classroom or setting, except that no visual monitoring of bathrooms and areas in which a student's clothes are changed may occur. Incidental visual coverage of the inside of a bathroom or any area of the classroom or other special education setting in which a student's clothes are changed is permitted only to the extent that such coverage is the result of the layout of the classroom or setting. Audio recording of the inside of a bathroom or any area of the classroom or other special education setting in which a student's clothes are changed is required;

13. A statement that video recordings must be retained for at least three months after the date the video was recorded and that video recordings will be maintained in accordance with the requirements of Education Code 29.022(e-1), when applicable;

14. A statement that the regular or continual monitoring of video is prohibited and that video recordings must not be used for teacher evaluation or monitoring or for any purpose other than the promotion of student safety;

15. At the district's discretion, a requirement that campuses post a notice at the entrance of any self-contained classroom or other special education setting in which video cameras are placed stating that video and audio surveillance are conducted in the classroom or setting;

16. The procedures for reporting an allegation to the district that an incident occurred in a self-contained classroom or other special education setting in which video surveillance under Education Code 29.022 and 19 Administrative Code 103.1301 is conducted;

17. The local grievance procedures for filing a complaint alleging violations of Education Code 29.022, and/or 19 Administrative Code 103.1301; and

18. A statement that video recordings made under Education Code 29.022 and 19 Administrative Code 103.1301 are confidential and a description of the limited circumstances under which the recordings may be viewed.

19 TAC 103.1301(g)

Governmental Record	A video recording under this section is a governmental record only for purposes of Penal Code 37.10.
Operation of Camera	These provisions apply to the placement, operation, and maintenance of a video camera in a self-contained classroom or other special education setting during the regular school year and extended school year services. A video camera placed under this section is not required to be in operation for the time during which students are not present in the classroom or other special education setting. *Education Code 29.022(s)-(t)*
Exclusions	A district is not required to provide video equipment to a campus of another district or charter school or to a nonpublic school. *19 TAC 103.1301(c)*
Dispute Resolution	The special education dispute resolution procedures in 34 Code of Federal Regulations 300.151-.153 and 300.504-.515 do not apply to complaints alleging that a district has failed to comply with Education Code 29.022 and 19 Administrative Code 103.1301. Complaints alleging violations of those sections must be addressed through the district's local grievance procedures or other dispute resolution channels. *19 TAC 103.1301(e)*
Denial of Request	The following standards and procedures apply to a denial of a request for placement of a video camera under Education Code 29.022(a), or to the denial of a request to release a video or to view a video made under Education Code 29.022(i) or (l)(2).
Exhaustion of Administrative Remedies	Once a request for placement of a video camera or a request to release a video is administratively denied, the requester must exhaust administrative remedies through the district's grievance process even if the requester opts for the expedited review process. However, a district, parent, staff member, or administrator may request an expedited review even before the local remedies are exhausted. After local remedies are exhausted by filing a grievance with the board and obtaining a board determination, the requester may appeal the denial to the commissioner of education under Education Code 7.057 by filing a petition for review.
Proper Request	In a case where there is a denial of a request for the placement of a video camera, the commissioner will determine whether the person requesting placement is a person allowed to request placement under Education Code 29.022(a-1) (see Limited Release, above) and whether the requester made a proper request under Education Code 29.022(a-3) (see Processing the Request, above).

Cost The commissioner will not consider the cost to the district of installing cameras or releasing video.

Release Determination In a case where there is a denial of a request to release a video, the commissioner will determine whether the requester is a person allowed to receive a video under Education Code 29.022(i) (described at Limited Release, above).

Timelines for Petition for Review The following timelines are established for filing a petition for review:

1. A petition for review shall be filed with the commissioner within 10 calendar days of the decision of the board denying the request being first communicated to the requester or requester's counsel, whichever occurs first. The petition for review shall be made in accordance with 19 Administrative Code 157.1073(c) (hearings brought under Education Code 7.057) and may include a request for expedited review.
2. The district's answer and local record shall comply with 19 Administrative Code 157.1052(b) and (c) and 19 Administrative Code 157.1073(d) and shall be filed with the commissioner within 10 calendar days of the district receiving notification from the commissioner of the appeal.
3. The procedures specified in 19 Administrative Code 157.1059; .1061; and .1073(e)-(h), (j), and (k) apply to a case brought to the commissioner under this section.

Expedited Review A request for expedited review is governed by the following.

1. The expedited review process is designed to allow a requester to promptly receive a preliminary judgment from the commissioner as to a decision to deny a request for the installation of cameras or a decision to deny a request to release a video while at the same time respecting the school grievance process. The expedited review process does not apply to a request to only view a video. Invoking the expedited review process results in a prompt initial determination. However, the final commissioner's determination is to be based on a substantial evidence review of the district's grievance record. This allows for a full record to be developed at the district level and does not require the requester and the district to make an evidentiary record before TEA in Austin, Texas. Because the requirements of Education Code 7.057 are met when the board's decision is heard by the commissioner, an appeal to district court is allowed under Education Code 7.057(d). Education Code 29.022 does not by itself allow an appeal to district court.

2. A district, parent, staff member, or administrator may request an expedited review. Any request for an expedited review shall include the names, telephone numbers, and addresses of all interested parties to the request. “Interested parties” are all persons who brought the grievance, all persons who have testified or provided written statements as part of the grievance process, and the district. The request for expedited review shall specify whether the district denied a request for the placement of a video camera or the district denied a request to release a video and briefly describe why that decision is either correct or incorrect.

3. A request for expedited review shall be filed with the commissioner no earlier than 14 business days after a request for placement of a video camera or a request to release a video is administratively denied under Education Code 29.022(i) or (l)(2) (see Limited Release and Process, above), and no later than the fifth business day after a board resolves a grievance as to a request for placement of a video camera or a request to release a video. A request for expedited review shall be filed with the commissioner electronically as provided on TEA’s Division of Hearings and Appeals website or by U.S. Mail, facsimile, hand-delivery, or by a commercial delivery service.

4. Whenever an interested party files a document with the commissioner, with the exception of the request for expedited review, the interested party shall send the same document to all other interested parties by the same method that the document was sent to the commissioner. Hand-delivery of the document by the next day may be substituted for service by facsimile delivery.

5. If a request for expedited review is timely filed, the commissioner will establish a briefing schedule and will send to all interested parties a notice that an expedited review has been filed, which will include relevant statutes and rules. Any interested party who knows of any additional interested parties who have not been notified will promptly inform the commissioner in writing.

6. All briefing shall clearly state the facts relied upon. Documents relevant to the issues presented may be attached to a brief. All briefing shall provide the reasons why the commissioner should or should not grant the request for expedited review. Citations to statutes, rules, commissioner decisions, and case law are important to identify the legal basis for the claims made.

7. All interested parties who are in favor of granting the request for expedited review shall file briefing at the time specified for the requester of the expedited review.

8. All interested parties who are opposed to granting the request for expedited review shall file briefing at the same time.

9. Briefing is not limited to the issues specifically raised in the pleadings in the case. However, no new arguments may be raised in the reply briefs. Reply briefs may contain new citations to the record and legal authority as to issues previously raised.

10. A preliminary judgment shall be issued based on the briefing of the interested parties. The preliminary judgment will be sent to the requestor, the district, and all interested parties. If it is determined that a district is not likely to prevail on the issue of a request for the placement of video cameras or the issue of a request to view a video under full review, the district will fully comply with Education Code 29.022.

11. After a preliminary judgment is made, a final judgment will be made in accordance with the procedures set forth in 19 Administrative Code 103.1303(b)(1)-(5) (the Denial of Request Review process).

19 TAC 103.1303(b)

Extension of Time

A request by a district for an extension of time to begin the operation of a video camera under Education Code 29.022 shall be made and decided using the following procedures.

Request

Any request by a district for an extension of time to begin the operation of a video camera shall be filed with the commissioner prior to the 45th school business day after a request to begin operating a video camera is received. However, a district should request an extension of time as soon as it determines that an extension of time should be filed.

A request for an extension of time to begin the operation of a video camera shall specify why an extension of time should be granted. The request shall include affidavits supporting any factual claims made in the request and reference any legal authority as to why the request should be granted. The request may include a request for expedited review. The request shall name the individual who requested the installation of cameras and provide the individual's address and telephone number. Immediately following the individual's address and telephone number there shall appear in bold type: "You have been identified as the individual who requested the operation of a video camera that is the subject of this request to the

commissioner of education to extend the statutory timeline. You may, but are not required to, participate in the proceedings before the commissioner concerning the school district's request for an extension of time. It is entirely up to you whether and to what extent you wish to participate in these proceedings. The procedures governing these proceedings are found at 19 Texas Administrative Code 103.1303(c) and Texas Education Code 29.022."

A request for an extension of time to begin the operation of a video camera shall list the names, telephone numbers, and addresses of all interested parties to the request. All interested parties include all parents of students in the classroom or other special education setting for which a video camera has been requested and all staff who provided services in a classroom for which a video camera has been requested.

Filing Documents All documents in a case shall be filed with the Division of Hearings and Appeals, Texas Education Agency, 1701 N. Congress Ave., Austin, Texas 78701, facsimile number (512) 475-3662. Documents shall be filed electronically as provided on the division's website or by mail, delivery, or facsimile. All documents must be actually received by the Division of Hearings and Appeals by the date specified in this section. The mailbox rule does not apply to filings in a case filed under this subsection. Electronic filing is strongly encouraged.

All filings in a case shall be sent to the district, the individual who initially requested the installation of the cameras, and all interested parties who have filed a request to receive documents filed in the case by the same method as the request is filed with the commissioner. Due to the requirements of FERPA, the names, telephone numbers, and addresses of parents and other publicly identifiable student information may not be given to the interested parties. The copies of the filings sent to interested parties shall be redacted to remove all personally identifiable student information.

Filing Responses Any response to a request for an extension of time to begin the operation of a video camera shall be filed with the commissioner by an interested party within 10 calendar days of the filing of the request. If no response to the request is timely filed, the commissioner shall issue a final decision within 20 calendar days of the filing of the request.

A response to a request for an extension of time to begin the operation of a video camera shall specify why an extension of time should or should not be granted. The response shall include affidavits concerning any factual claims made in the request and reference any legal authority as to why the request should or should not

be granted. The response may include a request for expedited review.

Expedited Review

A request for expedited review must be filed with the commissioner within 10 calendar days of the filing of the request for an extension of time to begin the operation of a video camera. If a request for expedited review is made, all interested parties shall be notified that they have been identified as interested parties in the request for an extension of time to begin the operation of a video camera. In particular, the interested parties will be informed that it is their choice whether to participate in the proceedings before the commissioner, that it is entirely up to them to determine to what extent they wish to participate in the proceedings, that the procedures governing these proceedings are found in 19 Administrative Code 103.1303 and Education Code 29.022, and that upon their written request filed with the commissioner they will be sent all filings in this case.

If a request for an expedited review is not made, the commissioner shall issue a final decision within 45 calendar days of the filing of the request for an extension of time to begin the operation of a video camera, unless the commissioner determines that an evidentiary hearing would be helpful in deciding the issues raised. If the commissioner decides to hold an evidentiary hearing, the commissioner shall establish the timelines and procedures to be used. Whether to conduct the hearing by telephone or other electronic methods will be considered.

If a request for expedited review is made, the following procedures shall be followed:

1. Any reply by the district to any response to the request shall be filed with the commissioner within 25 calendar days of the filing of the request for an extension of time to begin the operation of a video camera.
2. A preliminary judgment shall be made by the commissioner within 35 calendar days of the filing of the request for an extension of time to begin the operation of a video camera.
3. Any interested party or the district may file objections to the preliminary judgment within 40 calendar days of the filing of the request for an extension of time to begin the operation of a video camera.
4. Any reply to an objection to a preliminary judgment must be filed within 45 calendar days of the filing of a request for an extension of time to begin the operation of a video camera.

5. The commissioner shall issue a final decision within 55 calendar days of the filing of the request for an extension of time to begin the operation of a video camera, unless the commissioner determines that an evidentiary hearing would be helpful in deciding the issues raised. If the commissioner decides to hold an evidentiary hearing, the commissioner shall establish the timelines and procedures to be used. Whether to conduct the hearing by telephone or other electronic methods will be considered.

Commissioner Consideration — In making either a preliminary judgment or a final judgment under this subsection, the commissioner will consider whether granting the requested extension is reasonable considering all factors, including contracting statutes, architectural and structural issues, and the difference in costs to the district if a moderate extension of time is granted.

No Appeal — A commissioner's final decision under this provision is not subject to appeal.

19 TAC 103.1303(c)

Table of Contents

Title III Requirements **2**
Definitions **2**
Alternative Methods 2
Certified Bilingual Program Teacher 2
Certified English as a Second Language Teacher 2
Dual Language Immersion Program 2
Emergent Bilingual 2
English as a Second Language Program 2
English Proficient Student 3
Exit 3
Language Proficiency Assessment Committee 3
Parent 3
Reclassification 3
District Responsibility **3**
Identification of Emergent Bilingual Students **4**
Language Proficiency Assessment Committees 4
Home Language Survey 5
English Language Proficiency Testing 5
Emergent Bilingual Classification 6
Parental Notice and Consent 6
Participation of Other Students 8
Students with Disabilities 8
Bilingual and ESL Programs **8**
Exceptions and Waivers 9
Program Design 9
Dual Language Immersion Program 10
Facilities 12
Cooperation Among Districts 13
Documentation 13
Summer Program 13
Other Programs 13
Personnel **14**
Emergent Bilingual Students and State Assessments **15**
Program Exit **15**
Post-Exit Monitoring and Reenrollment 15
Program Evaluation **16**

Title III Requirements

A district that receives funds under Title III of the Elementary and Secondary Education Act shall comply with the statutory requirements regarding English learners and immigrant students. *20 U.S.C. 6801-7014*

A district that receives funds under Title I or Title III to provide a language instruction educational program shall, not later than 30 days after the beginning of the school year, inform the parents of an English learner identified for participation in such a program of the information required by 20 U.S.C. 6312(e)(3). *20 U.S.C. 6312(e)(3)*

Definitions

Alternative Methods

"Alternative methods" means a temporary instructional plan that meets the affective, linguistic, and cognitive needs of emergent bilingual (EB) students and equips the teacher under a bilingual exception or an English as a second language (ESL) waiver to align closely to the required bilingual or ESL program through the comprehensive professional development plan.

Certified Bilingual Program Teacher

"Certified bilingual program teacher" means a teacher holding bilingual certification and appropriately certified for the grade level and content area. The term "certified bilingual program teacher" is synonymous with the term "professional bilingual educator" used in Education Code 29.063.

Certified English as a Second Language Teacher

"Certified English as a second language teacher" means a teacher appropriately certified in ESL as well as for the grade level and content area. The term "certified English as a second language teacher" is synonymous with the term "professional transitional language educator" used in Education Code 29.063.

Dual Language Immersion Program

"Dual language immersion (DLI) program" means a state-approved bilingual program in accordance with Education Code 29.066 that uses English and a partner language. The two state-approved DLI program models are one-way DLI and two-way DLI.

Emergent Bilingual

"Emergent bilingual (EB)" means a student whose primary language is other than English and whose English language skills are such that the student has difficulty performing ordinary classwork in English. "Emergent bilingual" also means a student identified by the Language Proficiency Assessment Committee (LPAC) who is in the process of acquiring English and has another language as the student's home language. This term is interchangeable with English learner as used in federal regulations and replaces the term "limited English proficient student."

English as a Second Language Program

"English as a second language (ESL) program" means a special language program in accordance with Education Code, Chapter 29, Subchapter B, to include both content-based and pull-out pro-

	gram models. Another related term for an ESL program is "English as an additional language program."
English Proficient Student	"English proficient student" means a former EB student who has met reclassification as English proficient by the LPAC.
Exit	"Exit" refers to the point when an EB student is reclassified as English proficient and ends bilingual or ESL program participation with LPAC recommendation and parental approval. The term "exit" is synonymous with the description in Education Code, Chapter 29, Subchapter B, of a student having been "transferred out" of bilingual or special language programming. For the purpose of meeting the goals of a DLI program, the LPAC recommends that the EB student is reclassified as English proficient but continues participation in the program to further develop biliteracy for the duration of the program for prekindergarten through grade 12.
Language Proficiency Assessment Committee	"Language Proficiency Assessment Committee" means a designated group of committee members as described in 19 Administrative Code 89.1220 (relating to Language Proficiency Assessment Committee) and Education Code 26.063 that ensures the appropriate identification, placement, assessment, services, reclassification, and monitoring of EB students. The LPAC also meets in conjunction with all other committees related to programs and services for which an EB student qualifies.
Parent	"Parent" includes the parent or legal guardian of the student in accordance with Education Code 29.052(2).
Reclassification	"Reclassification" means the process by which the LPAC determines that an EB student has met the appropriate criteria to be classified as English proficient, and the student enters year 1 of monitoring as indicated in the Texas Student Data System Public Education Information Management System. *Education Code 29.052; 19 TAC 89.1203(1), (3)-(4), (6), (8)-(9), (11), (13), (16), (19), (22)*

District Responsibility

Each district shall:

1. Identify EB students based on criteria established by the state;
2. Provide bilingual education, including bilingual and ESL programs as integral parts of the general program;
3. Seek appropriately certified teaching personnel to ensure that EB students are afforded full opportunity to master the essential knowledge and skills; and

4. Assess academic achievement and linguistic progress in accordance with Education Code Chapter 29, Subchapter B, to ensure accountability for EB students and the schools that serve them.

19 TAC 89.1201(a)

Identification of Emergent Bilingual Students

Within the first four weeks of the first day of school, the LPAC shall determine and report to the board the number of EB students on each campus and shall classify each student according to the language in which the student possesses primary proficiency. A board shall report that information to the Texas Education Agency (TEA) before November 1 each year. *Education Code 29.053(b)*

Language Proficiency Assessment Committees

A district shall by local board policy establish and operate one or more LPACs. The district shall have on file a policy and procedures for the selection, appointment, and orientation of members of the LPAC(s).

A district shall establish and operate a sufficient number of LPACs to enable them to discharge their duties within four calendar weeks of the enrollment of an EB student.

19 TAC 89.1220(a), (e)

Membership of LPAC

The LPAC shall include:

1. An appropriately certified bilingual educator (for students served through a bilingual program);
2. An appropriately certified ESL educator (for students served through an ESL program);
3. A parent of an (EB) student participating in a bilingual or ESL program; and
4. A campus administrator.

A district may add other members to the committee.

All required members of an LPAC must be present either in person or virtually to make individualized student decisions.

No parent serving on the LPAC shall be an employee of the district.

All members of the LPAC, including parents, shall be acting for the district and shall observe all laws and rules governing confidentiality of information concerning individual students. A district shall be responsible for the orientation of all members, including the parents, of the LPAC.

Meetings The LPAC may use alternative meeting methods, such as phone or video conferencing and the use of electronic signatures that adhere to district policy.

19 TAC 89.1220(b)-(d), (f); Education Code 29.063(a)-(b);

Duties The LPAC shall have the duties set forth at Education Code 29.063(c) and 19 Administrative Code 89.1220(g)-(i), (k), including duties to review information, classify students, notify parents, and monitor student academic progress.

Home Language Survey

For each new student enrolling for the first time in a Texas public school in any grade from prekindergarten through grade 12, the TEA-developed home language survey shall be administered. This home language survey will serve as the original and only home language survey throughout the student's educational experience in Texas public schools.

The district shall:

1. Ensure that the student's parent understands the language used in the survey and its implications;
2. Require that the survey be signed by the student's parent for each student in prekindergarten through grade 8 or by the student in grades 9-12;
3. Ensure the student's parent is aware of the benefits of bilingual and ESL programs; and
4. Maintain the original copy of the survey in the student's permanent record and transfer it to any subsequent Texas public school districts in which the student enrolls.

If the response on the home language survey indicates that a language other than English is or was used for communication, the student shall be tested in accordance with 19 Administrative Code 89.1226 (Testing and Classification of Students).

If a parent determines an error was made when completing the original home language survey, the parent may request a correction only if the student has not yet been assessed for English proficiency; and corrections are made within two calendar weeks of the student's initial enrollment date in Texas public schools.

19 TAC 89.1215(a), (c), (e)

English Language Proficiency Testing

Within four calendar weeks of initial enrollment in a Texas public school, a student with a language other than English indicated on the home language survey shall be administered the state-approved English language proficiency test in accordance with 19 Ad-

ministrative Code 89.1226(c) and shall be identified as an EB student and recommended for placement into the required bilingual or ESL program in accordance with the testing and classification requirements in 19 Administrative Code 89.1226(f). *19 TAC 89.1226(b)*

Emergent Bilingual Classification

The LPAC may classify a student as EB if:

1. The student's ability in English is so limited or the student's disabilities are so severe that assessment procedures cannot be administered;
2. The student's score or relative degree of achievement on the TEA-approved English proficiency test is below the levels established by TEA as indicative of reasonable proficiency;
3. The student's primary language proficiency score as measured by a TEA-approved test is greater than the student's proficiency in English; or
4. The LPAC determines, based on other information, including a teacher evaluation, parental viewpoint, or student interview, that the student's primary language proficiency is greater than the student's proficiency in English or that the student is not reasonably proficient in English.

Education Code 29.056(c)

Parental Notice and Consent

Not later than the 10th day after the date of the student's classification as an EB student, the LPAC shall give written notice to the student's parent. *Education Code 29.056(d)*

The district shall notify the parent in English and in the parent's home language that their child has been identified as an EB student and recommended for placement in the required bilingual or ESL program using the TEA-developed identification and placement letter.

The parent shall be provided information describing the bilingual or ESL program recommended, its benefits and goals, and its being an integral part of the school program to ensure that the parent understands the purposes and content of the program and their parental rights.

The placement of a student in the bilingual or ESL program must be approved in writing by the student's parent or through allowable alternatives described in 19 Administrative Code 89.1220, in order to have the student included in the bilingual education allotment (BEA). The parent's approval shall be considered valid for the student's continued participation in the required bilingual or ESL pro-

gram until the student meets the reclassification criteria described in 19 Administrative Code 89.1226(i) (Testing and Classification of Students), the student graduates from high school, or a change occurs in program placement. A change between bilingual and ESL program placement requires new parental approval using the TEA-developed continuation of language program services letter.

If a parent denies program placement at any point, the TEA-developed parental denial of program services letter shall be used to ensure parents are informed of the implications of program denial, including understanding that the child will continue to be identified as an EB student and will continue to be assessed annually using the Texas English Language Proficiency Assessment System (TELPAS) until reclassification criteria have been met.

19 TAC 89.1240(a)

Pending completion of the identification process, receipt of LPAC documentation for transferring students, or parental approval of an identified EB student's placement into the bilingual education or ESL program recommended by the LPAC, a district shall place the student in the recommended program. Only EB students with parental approval for program participation will be included in the bilingual education allotment.

A district may place a student in or exit a student from a program without written approval of the student's parent if:

1. The student is 18 years of age or has had the disabilities of minority removed;
2. The parent provides approval through a phone conversation or email that is documented in writing and retained; or
3. An adult who the district recognizes as standing in parental relation to the student provides written approval. This may include a foster parent or employee of a state or local governmental agency with temporary possession or control of the student.

19 TAC 89.1220(j), (m)

Reclassification and Exit Approval

The district shall use the TEA-developed parent notification of reclassification and approval of program exit letter to give written notification to the student's parent of the student's reclassification as English proficient and acquire written approval for their exit from the bilingual or ESL program.

The district shall use the TEA-developed parent notification of reclassification and option to continue in a dual language immersion

program letter to give written notification to the student's parent of the student's reclassification as English proficient and acquire written approval for continued program participation as an English proficient student.

Students meeting reclassification criteria who have been recommended for exit by the LPAC may only exit the bilingual or ESL program with parental approval.

19 TAC 89.1240(b); Education Code 29.056(a)

Participation of Other Students

With the approval of a district and a student's parents, a student who is not LEP may also participate in a bilingual education program. *Education Code 29.058*

The number of participating non-EB students shall not exceed 40 percent of the number of students enrolled in those bilingual or ESL program models district-wide. *19 TAC 89.1233(c)*

Students with Disabilities

For students with disabilities, a district shall utilize the state's criteria for identification of EB students as described in 19 Administrative Code 89.1226(f) (relating to Testing and Classification of Students) and shall establish placement procedures that ensure that the placement recommendation by the LPAC, in conjunction with the admission, review, and dismissal (ARD) committee, in a bilingual or English as a second language program is not refused based on the student's disabling condition.

LPAC members shall meet in conjunction with ARD committee members to review progress and provide recommendations regarding the educational needs of each EB student who also qualifies for services in the district's special education program. [See EHBAB] *19 TAC 89.1230*

Bilingual and ESL Programs

Each district that has an enrollment of 20 or more students identified as EB students in any language classification in the same grade level district-wide shall offer a bilingual program for the EB students in prekindergarten through the elementary grades with that language classification. "Elementary grades" shall include prekindergarten through grade 5; grade 6 shall be included when clustered with elementary grades.

A district required to provide a bilingual program shall offer dual-language instruction (English and home or partner language) in prekindergarten through the elementary grades, using one of the four bilingual program models described in 19 Administrative Code 89.1210 (relating to Program Content and Design).

19 TAC 89.1205(a)-(b); Education Code 29.053(c)-(d)

A district shall provide an ESL program to all EB students for whom a district is not required to offer a bilingual program, regardless of the students' grade levels and home language, and regardless of the number of such students, except in cases where a district exercises the option to provide a bilingual education program that is not required by law [see below]. A district required to provide an ESL program shall provide an ESL program using one of the two models described in 19 Administrative Code 89.1210.*19 TAC 89.1205(c)-(d)*

A district is authorized to establish a bilingual program even if the district has fewer than 20 students identified as EB bilingual students in any language classification in the same grade level district-wide and at grade levels in which the bilingual program is not required under 19 Administrative Code 89.1205(a). If a district does operate such a program under this authorization, the district shall adhere to all program requirements in 19 Administrative Code 89.1210, .1227, .1228, and .1229. *19 TAC 89.1205(f)-(g)*

Exceptions and Waivers

A district shall comply with the requirements for bilingual exceptions and ESL waivers under 19 Administrative Code 89.1207. *Education Code 29.054; 19 TAC 89.1207*

A district that is unable to employ a sufficient number of teachers, including part-time teachers, who meet the certification requirements for the bilingual and ESL programs shall apply on or before November 1 for an exception to the bilingual program or a waiver for the ESL program as provided in 19 Administrative Code 89.1207. *19 TAC 89.1245(b)*

Program Design

A district that is required to offer bilingual education through bilingual or ESL program models shall provide each EB student the opportunity to be enrolled in the required program at their grade level.

A district's bilingual and ESL program models shall comply with the program content and design requirements of 19 Administrative Code 89.1210. A district shall ensure ongoing collaboration between bilingual and ESL programs and the general education programs to provide equitable educational access for all learners.

19 TAC 89.1210(a)-(b)

EB students shall participate with their non-EB peers in general education classes provided in subjects such as art, music, and physical education. A district shall provide students enrolled in the program a meaningful opportunity to participate fully with other non-EB peers in all extracurricular activities. Elective courses included in the curriculum may be taught in a language other than English. *Education Code 29.055, .057(b); 19 TAC 89.1210(f)*

Bilingual Education Program Models

Bilingual education shall be implemented through at least one of the following program models:

1. Transitional bilingual/early exit;
2. Transitional bilingual/late exit;
3. Dual language immersion/one-way; or
4. Dual language immersion/two-way.

19 TAC 89.1210(c)

ESL Program Models

The ESL program shall be implemented through one of the following program models:

1. An ESL/content-based program model is an English acquisition program that serves students identified EB students through English instruction by a teacher appropriately certified in ESL under Education Code 29.061(c), using content-based language instruction in reading and language arts, mathematics, science, and social studies. The goal of content-based ESL is for program participants to attain full proficiency in English in order to participate equitably in school.
2. An ESL/pull-out program model is an English acquisition program that serves identified EB students through English instruction using content-based language instruction methods provided by an appropriately certified ESL teacher under Education Code 29.061(c), in reading and language arts in a pull-out or inclusionary delivery setting. The goal of ESL pull-out is for program participants to attain full proficiency in English in order to participate equitably in school.

19 TAC 89.1210(d)

Dual Language Immersion Program

A district may adopt a DLI program for students enrolled in elementary school grades. *Education Code 28.005(c), .0051(c)*

Implementation

Program implementation shall:

1. Begin at prekindergarten, kindergarten, or grade 1 as applicable, according to the district's earliest grade level provided;
2. Continue without interruption incrementally through the elementary grades;
3. Consider expansion to middle school and high school whenever possible; and

4. Include participation of former EB students who have reclassified as English proficient for the duration of the program.

19 TAC 89.1227(e)

Requirements

A DLI program model shall be a full-time program of academic instruction in the program's partner language and English for all program participants, emphasizing the participation of identified EB students. Access to the DLI program shall not be restricted based on race, creed, color, religious affiliation, age, or disability.

A DLI program shall meet the minimum requirements described in 19 Administrative Code 89.1227.

19 TAC 89.1227(b)

Two-Way DLI Program Enrollment

Student enrollment in a two-way DLI program model is optional for non-EB students. The program shall fully disclose candidate selection criteria and ensure that access to the program is not based on race, creed, color, religious affiliation, age, or disability. Additionally, identified and reclassified EB students and non-EB students shall not be restricted access to the two-way DLI program model based on any linguistic or academic achievement measures in the program's partner language or English.

A district implementing a two-way DLI program model shall develop a policy for enrollment and continuation for students in the program model. The policy must address:

1. Equitable access, including the program's intention to maintain a ratio of 50 percent EB students to 50 percent non-EB students and have no more than two-thirds speakers of the partner language to one-third speakers of English in each classroom;

2. Support of program benefits and goals as stated in 19 Administrative Code 89.1210 (Program Content and Design);

3. The district's commitment to providing equitable access to services for EB students and to ensuring continuity of program for all program participants;

4. The program's language allocation plan for the grade levels in which the program will be implemented; and

5. Expectations for students, families, and district and campus stakeholders.

19 TAC 89.1228(a)-(c)

A district implementing a two-way DLI program model shall obtain written parental approval as follows:

1. For EB students in accordance with 19 Administrative Code 89.1240; and

2. For non-EB students, through a district-developed process.

19 TAC 89.1228(d)

Two-Way DLI Program State Assessment

A district implementing a two-way DLI program model shall determine the appropriate assessment option for program participants as follows:

1. For EB students, the LPAC shall convene before the administration of the state criterion-referenced test each year to determine the appropriate assessment option for each EB student in accordance with 19 Administrative Code 89.1220(i) (Language Proficiency Assessment Committee).

2. For reclassified EB students and non-EB students, the appropriate assessment option for the administration of the state criterion-referenced test each year is determined by the LPAC or through a district-developed process.

19 TAC 89.1228(e)

School District Recognition

A district may recognize one or more of its campuses that implement an exceptional DLI program if the campus meets all of the following criteria. The school shall:

1. Meet the minimum requirements stated in 19 Administrative Code 89.1227;

2. Receive an acceptable performance rating in the state accountability system; and

3. Not have a bilingual and/or ESL program identified in any stage of intervention under the state's accountability system.

Student Recognition

An individual student participating in a DLI is eligible for local school district recognitions, including a performance acknowledgement in accordance with 19 Administrative Code 74.14. [See EIF]

19 TAC 89.1229

Facilities

Bilingual and ESL programs shall be located in public schools of the district with equitable access to all educational resources rather than in separate facilities. A district may cluster the programs at designated facilities within the district. Recent immigrant EB students shall not remain enrolled in a newcomer center for longer than two years. *Education Code 29.057; 19 TAC 89.1235*

Cooperation Among Districts

A district may join with one or more other districts to provide the required bilingual education or special language programs. The avail-

ability of the programs shall be publicized throughout the districts involved.

A district may allow a nonresident EB student to enroll in or attend its bilingual education or special language programs if the student's district of residence does not provide an appropriate program. The tuition for the student shall be paid by the district in which the student resides.

Education Code 29.059; 19 TAC 89.1205(e)

Documentation

A student's permanent record shall contain the documentation items required by 19 Administrative Code 89.1220(l). Documentation in a student's permanent record shall be forwarded in the same manner as other student records to another school district in which the student enrolls. *19 TAC 89.1220(l)*

For students previously enrolled in a Texas public school, the receiving district shall secure the student records, including the original home language survey and LPAC documentation as described in 19 Administrative Code 89.1220(l), as applicable. All attempts to contact the sending district to request records shall be documented. Multiple attempts to obtain the student's original home language survey shall be made. *19 TAC 89.1215(d)*

Summer Program

If a district is required to offer a bilingual education or special language program, it shall offer a voluntary summer school program for EB children who will be eligible for admission to kindergarten or first grade at the beginning of the next school year.

A school that operates on a semester system shall offer the program during the period school is recessed for the summer and for one-half day for eight weeks or on a similar schedule approved by the board. A school that operates on any other system shall offer 120 hours of instruction on a schedule approved by the board.

The program must be an intensive bilingual education or special language program that meets the standards set by TEA, and the student/teacher ratio may not exceed 18:1. A district shall comply with the requirements of 19 Administrative Code 89.1250 in providing such a program.

Other Programs

A district may establish on a full- or part-time basis other summer school, extended day, or extended week bilingual education or special language programs for EB students and may join with other districts in establishing such programs.

The programs required or authorized by Education Code 29.060 may not be a substitute for programs required to be provided during the regular school year.

Education Code 29.060; 19 TAC 89.1250

Personnel

Teachers assigned to a bilingual education program using one of the following program models must be appropriately certified in bilingual education:

1. Transitional bilingual/early exit program model; or
2. Transitional bilingual/late exit program model.

Education Code 29.061(b)

Teachers assigned to a bilingual education program using a dual language immersion/one-way or two-way program model must be appropriately certified for:

1. Bilingual education for the component of the program provided in a language other than English; and
2. Bilingual education or English as a second language for the component of the program provided in English.

A district that provides a bilingual education program using a dual language immersion/one-way or two-way program model may assign a teacher certified for the language other than English component of the program and a different teacher certified for the English language component.

Education Code 29.061(b-1)-(b-2)

A district shall take all reasonable affirmative steps to assign appropriately certified teachers to the required bilingual and ESL programs. A district that is unable to secure a sufficient number of appropriately certified bilingual education and/or ESL teachers to provide the required programs may request activation of the appropriate permits in accordance with 19 Administrative Code Chapter 230. *19 TAC 89.1245(a); Education Code 29.061(c)*

A district that is unable to provide the required bilingual and/or ESL program because of an insufficient number of appropriately certified teachers shall request from the commissioner of education an exception to the bilingual program and/or a waiver for the ESL program and the approval of temporary alternative methods. EB students with parental approval for program participation under a bilingual exception or an ESL waiver will be included in the bilingual education allotment (BEA) designated for temporary alternative methods. The approval of a bilingual exception and/or an ESL

waiver application shall be valid only during the school year for which it was granted, which includes summer school. The bilingual exception and/or ESL waiver application shall be submitted by November 1 and shall adhere to the requirements in 19 Administrative Code 89.1207. [See Exceptions and Waivers, above] *19 TAC 89.1207(a)-(d); Education Code 29.054*

Emergent Bilingual Students and State Assessments

In kindergarten-grade 12, an EB student shall participate in the state assessment in accordance with commissioner's rules at 19 Administrative Code Chapter 101, Subchapter AA. [See EKBA]

Program Exit

A district may transfer an EB student out of a bilingual education or special language program for the first time or a subsequent time if the student is able to participate equally in a regular all-English instructional program as determined by:

1. TEA-approved tests administered at the end of each school year to determine the extent to which the student has developed oral and written language proficiency and specific language skills in English;
2. Satisfactory performance on the reading assessment instrument under Education Code 39.023(a) or an English language arts assessment instrument under Education Code 39.023(c), as applicable, with the assessment instrument administered in English, or, if the student is enrolled in the first or second grade, an achievement score at or above the 40th percentile in the reading and language arts sections of an English standardized test approved by TEA; and
3. TEA-approved criterion-referenced tests and the results of a subjective teacher evaluation.

Education Code 29.056(g)

Post-Exit Monitoring and Reenrollment

The LPAC may reenroll the student in the program if later evidence suggests that a student who has been transferred out of a bilingual education or special language program has inadequate English proficiency and achievement. Classification of students for reenrollment must be based on the criteria required by Education Code 29.056. *Education Code 29.056(h)*

The LPAC shall reevaluate a student who is transferred out of a bilingual education or special language program if the student earns a failing grade in a subject in the foundation curriculum during any grading period in the first two school years after the student is transferred to determine whether the student should be reenrolled in a bilingual education or special language program.

During the first two school years after a student is transferred out of a bilingual education or special language program, the LPAC shall review the student's performance and consider:

1. The total amount of time the student was enrolled in bilingual education or special language programs;
2. The student's grades each grading period in each subject in the foundation curriculum;
3. The student's performance on state assessment instruments;
4. The number of credits the student has earned toward high school graduation, if applicable; and
5. Any disciplinary actions taken against the student under Education Code Chapter 37, Subchapter A.

After the evaluation, the LPAC may require intensive instruction for the student or reenroll the student in a bilingual education or special language program.

Education Code 29.0561

Program Evaluation

A district that is required to implement a bilingual education or ESL program shall conduct an annual evaluation in accordance with 19 Administrative Code 89.1265. The annual evaluation report shall be presented to the board before November 1 of each year. The report shall be retained at the district level and must meet the requirements of 19 Administrative Code 89.1265(b)-(c).

A district shall report to parents their child's English proficiency development as a result of participation in the program offered to EB students.

In alignment with the district improvement plan, each school year, the principal of each campus, with assistance from the campus level committee, shall develop, review, and revise the campus improvement plan for the purposes of improving student performance for EB students. [See BQB]

19 TAC 89.1265

Distance Learning and Correspondence Courses

Credit toward state graduation requirements may be granted for distance learning and correspondence courses only as follows:

1. The institution offering the correspondence course is The University of Texas at Austin, Texas Tech University, or another public institution of higher education approved by the commissioner of education.
2. Students may earn course credit through distance learning technologies such as satellite, internet, two-way videoconferencing, online courses, the Texas Virtual School Network (TXVSN), and instructional television.
3. The distance learning and correspondence courses must include the state-required essential knowledge and skills for such a course.

19 TAC 74.23

Texas Virtual School Network

The TXVSN is a state-led initiative for online learning authorized by Education Code Chapter 30A. The TXVSN is a partnership network administered by the Texas Education Agency (TEA) in coordination with regional education service centers (ESCs), Texas public school districts and charter schools, institutions of higher education, and other eligible entities.

The TXVSN is comprised of two components—the online school (OLS) program and the statewide course catalog.

19 TAC 70.1001(4)

Online School (OLS) Program

"Online School (OLS) program" is a full-time, virtual instructional program that is made available through an approved course provider and is designed to serve students in grades 3-12 who are not physically present at school. *19 TAC 70.1001(7)*

A TXVSN OLS may serve students in grades 3-12 but may not serve students in kindergarten-grade 2.

A school district that operates a TXVSN OLS that serves students in full-time virtual instruction shall, prior to the start of each academic year, notify TEA of grade levels to be served and the total number of students to be served during that academic year. A school district may not add grade levels after the start of the school year.

A TXVSN OLS or a school district wishing to add additional grade levels to its online program shall certify that the OLS has courses sufficient to comprise a full instructional program for each additional grade level to be served by the OLS prior to serving that grade level.

School districts approved to serve as TXVSN OLSs shall follow the TEA procedures related to obtaining a campus number for the virtual campus through which they serve their TXVSN OLS students.

School districts serving as TXVSN OLSs must follow all requirements in 19 Administrative Code 70.1011.

19 TAC 70.1011

Statewide Course Catalog

"Statewide course catalog" is a supplemental online instructional program available through approved providers. *19 TAC 70.1001(10)*

Course Providers

A TXVSN course provider is an entity that provides an electronic course through the TXVSN. Course providers include TXVSN OLSs and providers in the statewide course catalog. *19 TAC 70.1001(8)*

Electronic Course

"Electronic course" means an educational course in which:

1. Instruction and content are delivered primarily over the internet;
2. A student and teacher are in different locations for a majority of the student's instructional period;
3. Most instructional activities take place in an online environment;
4. The online instructional activities are integral to the academic program;
5. Extensive communication between a student and a teacher and among students is emphasized; and
6. A student is not required to be located on the physical premises of a school district or open-enrollment charter school.

An electronic course is the equivalent of what would typically be taught in one semester. For example: English IA is treated as a single electronic course and English IB is treated as a single electronic course.

Education Code 30A.001(4); 19 TAC 70.1001(1)

OLS Eligibility

To be eligible to serve as a TXVSN OLS, a school district shall:

1. Have a current accreditation status of Accredited under 19 Administrative Code 97.1055 (Accreditation Status);
2. Be rated acceptable under Education Code 39.054;

3. Be rated at the Standard Achievement level or higher under the state financial accountability rating system under 19 Administrative Code 109.1001 (Financial Accountability Ratings);

4. Have met statutory requirements for timely submission of annual audit and compliance reports, Public Education Information Management System (PEIMS) reports, and timely deposits with the Teacher Retirement System, with all records and reports reflecting satisfactory performance;

5. Be in good standing with other programs, grants, and projects administered through TEA; and

6. Have been approved to operate a TXVSN OLS as of January 1, 2013.

19 TAC 70.1009(a)

Statewide Course Catalog Provider Eligibility

To be eligible to serve as a course provider in the TXVSN statewide course catalog, a district must be rated acceptable under Education Code 39.054. A Texas school district may provide an electronic course through the TXVSN to a student enrolled in that district or school, a student enrolled in another school district or school in the state, or a student who resides in Texas who is enrolled in a school other than a public school district or charter school. *19 TAC 70.1007(a)*

General Requirements

TXVSN course providers shall:

1. Provide the TXVSN receiver district in which each TXVSN student is enrolled with written notice of a student's performance in the course at least once every 12 weeks;

2. Provide the TXVSN receiver district in which each TXVSN student is enrolled with written notice of a student's performance at least once every three weeks if the student's performance in the course is consistently unsatisfactory, as determined by the TXVSN course provider;

3. Notify students in writing upon enrollment to participate in the TXVSN course with specific dates and details regarding enrollment;

4. Meet all federal and state requirements for educating students with disabilities;

5. Provide a contingency plan for the continuation of instructional services to all TXVSN students allowing them to complete their TXVSN courses in the event that the contract or agreement through which the electronic courses are provided

are terminated or the TXVSN courses become unavailable to students;

6. Ensure a maximum class size limit of 40 students in a single section of a course and ensure that the class size does not exceed the maximum allowed by law, as applicable, whichever is less; and

7. Meet all reporting requirements established by TXVSN central operations, including timely submission of student performance reports, course completion results, catalog data, data required to verify instructor qualifications, and all data necessary for the TXVSN Informed Choice Report required under 19 Administrative Code 70.1031 (Informed Choice Reports).

19 TAC 70.1007(c)

Receiver District Requirements

A district is eligible to serve as a receiver district in the TXVSN statewide course catalog. Each TXVSN receiver district shall:

1. Register as a receiver district with TXVSN central operations;

2. Assign a qualified staff member to serve as the TXVSN coordinator;

3. Enroll a student who resides in Texas and who is enrolled in a school other than a public school district or charter school upon request by the student and/or parent or guardian; and

4. In accordance with 19 Administrative Code 74.26 (Award of Credit), award credit to a student enrolled in the district who has successfully completed all state and local requirements and received a grade that is the equivalent of 70 on a scale of 100, based upon the essential knowledge and skills for a high school course offered through the TXVSN statewide course catalog.

19 TAC 70.1008

Courses

All electronic courses to be made available through the TXVSN shall be reviewed and approved prior to being offered in accordance with the course requirements at 19 Administrative Code 70.1005. *19 TAC 70.1005(a)*

An electronic course or program that was offered or could have been offered during the 2008-09 school year under former Education Code 29.909, as that section existed on January 1, 2009, may be offered during a subsequent school year through the TXVSN. *Education Code 30A.006*

Student Eligibility

Generally

A student is eligible to enroll in a TXVSN course only if the student:

1. On September 1 of the school year is younger than 21 years of age or is younger than 26 years of age and entitled to the benefits of the Foundation School Program under Education Code 48.003;
2. Has not graduated from high school; and
3. Is otherwise eligible to enroll in a public school in this state.

A student is eligible to enroll full-time in courses provided through the TXVSN only if the student:

1. Was enrolled in a public school in this state in the preceding school year;
2. Is a dependent of a member of the United States military who has been deployed or transferred to this state and was enrolled in a publicly funded school outside of this state in the preceding school year; or
3. Has been placed in substitute care in this state, regardless of whether the student was enrolled in a public school in this state in the preceding school year.

Exception for Military Dependents

A student is eligible to enroll in one or more TXVSN courses or enroll full-time in courses provided through the network if the student:

1. Is a dependent of a member of the United States military;
2. Was previously enrolled in high school in this state; and
3. No longer resides in this state as a result of a military deployment or transfer.

Provisional Enrollment

If a student has not provided required evidence of eligibility to enroll, a TXVSN OLS may enroll a student provisionally for 10 school days and withdraw the student from the OLS if the student does not provide the required evidence of eligibility within 10 school days of the provisional enrollment.

Upon enrolling a student provisionally, the TXVSN OLS shall notify the student and the student's parents or guardians that the student will be withdrawn if documentation is not provided within the required timeframe.

Education Code 30A.002; 19 TAC 70.1013

Enrolled Students

A student who is enrolled in the district as a full-time student may take one or more electronic courses through the TXVSN. *Education Code 30A.107(b)*

Unenrolled Students

A student who resides in this state but who is not enrolled in a school district or open-enrollment charter school in this state as a full-time student may, subject to Education Code 30A.155, enroll in electronic courses through the TXVSN. The student:

1. May not in any semester enroll in more than two electronic courses offered through the TXVSN;
2. Is not considered to be a public school student;
3. Must obtain access to a course provided through the network through the school district or open-enrollment charter school attendance zone in which the student resides;
4. Is not entitled to enroll in a course offered by a school district or open-enrollment charter school other than an electronic course provided through the network; and
5. Is not entitled to any right, privilege, activities, or services available to a student enrolled in a public school, other than the right to receive the appropriate unit of credit for completing an electronic course.

Education Code 30A.107(c)

Enrollment, Advancement, and Withdrawal

A student taking a course through the TXVSN statewide course catalog or a TXVSN OLS program is considered to:

1. Be enrolled in a TXVSN course when he or she begins receiving instruction and actively engages in instructional activities in a TXVSN subject area or course;
2. Have successfully completed a course if the student demonstrates academic proficiency and, for a high school course, earns credit for the course, as determined by the TXVSN teacher; and
3. Be, and must be reported as, withdrawn from the TXVSN when the student is no longer actively participating in the TXVSN course or program.

A student taking a course through the TXVSN statewide course catalog:

1. Shall enroll in each TXVSN course through the TXVSN online registration system;
2. Shall be assigned a grade by the TXVSN teacher after the drop period established by TXVSN central operations;
3. May withdraw from a course taken through the TXVSN after the instructional start date without academic or financial

penalty within the drop period established by TXVSN central operations; and

4. Shall have the grade assigned by the TXVSN teacher added to the student's record by the student's home district, and for a high school course, added to the student's transcript.

A student enrolled full time in a TXVSN online program in grades 3-8 must demonstrate academic proficiency sufficient to earn promotion to the next grade, as determined by the TXVSN teacher for the educational program.

19 TAC 70.1015

Compulsory Attendance

Texas public school students are not required to be in physical attendance while participating in courses through a TXVSN OLS or the TXVSN course catalog.

Based upon successful completion of a TXVSN course for students in grades 9-12 or a TXVSN OLS instructional program for students in grades 3-8, students are considered to have met attendance requirements for that course or program. A student who has successfully completed the grade level or course is eligible to receive any weighted funding for which the student is eligible.

For audit purposes, TXVSN course providers and TXVSN receiver districts shall maintain documentation to support the students' successful completion and to support verification of compulsory attendance.

"TXVSN receiver district" means a Texas public school district that has students enrolled in the school district who take one or more online courses through the TXVSN statewide course catalog.

19 TAC 70.1001(9), .1017

Local Policy

A district shall adopt a written policy that provides students enrolled in the district with the opportunity to enroll in electronic courses provided through the TXVSN statewide course catalog. The policy must be consistent with the requirements regarding notice, enrollment requests, and students with disabilities as described below.

A district shall, at least once per school year, send to a parent of each district student enrolled at the middle or high school level a copy of the policy. A district may send the policy with any other information that the district sends to a parent.

Education Code 30A.007; 19 TAC 70.1033

Notice

At the time and in the manner that a district informs students and parents about courses that are offered in the district's traditional

classroom setting, the district shall notify parents and students of the option to enroll in an electronic course offered through the TXVSN.

Requests to Enroll

Except as provided below, a district may not deny the request of a parent of a full-time student to enroll the student in an electronic course offered through the TXVSN.

A district may deny a request to enroll a student in an electronic course if:

1. A student attempts to enroll in a course load that is inconsistent with the student's high school graduation plan or requirements for college admission or earning an industry certification;
2. The student requests permission to enroll in an electronic course at a time that is not consistent with the enrollment period established by the district providing the course; or
3. The district offers a substantially similar course.

The course provider shall make all reasonable efforts to accommodate the enrollment of a student in the course under special circumstances.

If a parent of a student requests permission to enroll the student in a TXVSN course, a district has discretion to select a course provider approved by TEA for the course in which the student will enroll based on factors including the informed choice report required by Education Code 30A.108(b).

Appeals

A parent may appeal to the commissioner a district's decision to deny a request to enroll a student in an electronic course offered through the TXVSN. The commissioner's decision under this subsection is final and may not be appealed.

Education Code 26.0031; 19 TAC 70.1008, .1035

Students with Disabilities

For purposes of the policy, the determination of whether or not an electronic course will meet the needs of a student with a disability shall be made by the student's admission, review, and dismissal (ARD) committee in a manner consistent with state and federal law, including the Individuals with Disabilities Education Act, 20 U.S.C. 1400 et seq., and Section 504 of the Rehabilitation Act of 1973, 29 U.S.C. Section 794. *Education Code 30A.007(b)*

Required Enrollment Prohibited

A school district or open-enrollment charter school may not require a student to enroll in an electronic course. *Education Code 30A.107(d)*

Inducements for Enrollment Prohibited	A course provider may not promise or provide equipment or any other thing of value to a student or a student's parent as an inducement for the student to enroll in an electronic course offered through the TXVSN. The commissioner shall revoke approval of electronic courses offered by a course provider that violates this prohibition. The commissioner's action under this section is final and may not be appealed. *Education Code 30A.1052*
Course Portability	A student who transfers from one educational setting to another after beginning enrollment in an electronic course is entitled to continue enrollment in the course. *Education Code 30A.1051; 19 TAC 70.1015(d)*
Student Assessment	All Texas public school students enrolled in the TXVSN are required to take the statewide assessments as required in Education Code 39.023 [see EKB]. The administration of the assessment instrument to the student enrolled in the electronic course must be supervised by a proctor. A district shall report to the commissioner through the Public Education Information Management System (PEIMS) the results of assessment instruments administered to students enrolled in an electronic course offered through the TXVSN separately from the results of assessment instruments administered to other students. All districts participating in the TXVSN OLS program are included in the state's academic accountability system. *Education Code 30A.110; 19 TAC 70.1023*
Funding	A district in which a student is enrolled is entitled to funding under Education Code Chapter 48 for the student's enrollment in a TXVSN course in the same manner that the district is entitled to funding for the student's enrollment in courses provided in a traditional classroom setting, provided that the student successfully completes the electronic course. Funding is limited to a student's enrollment in not more than three electronic courses during any school year, unless the student is enrolled in a full-time online program that was operating on January 1, 2013. *Education Code 30A.153* A district may decline to pay the cost for a student of more than three yearlong electronic courses, or the equivalent, during any school year unless the student is enrolled in a full-time online program that was operating on January 1, 2013. If the district declines to pay the cost, a student is able to enroll in additional electronic courses at the student's cost. *Education Code 26.0031(c-1)*

Course Cost

A district may charge the course cost for enrollment in a TXVSN course to a student who resides in this state and:

1. Is enrolled in the district as a full-time student with a course load greater than that normally taken by students in the equivalent grade level in other school districts; or
2. Elects to enroll in a TXVSN course for which the district in which the student is enrolled as a full-time student declines to pay the cost as authorized by Education Code 26.0031(c-1).

A district may charge the course cost for enrollment in a TXVSN course during the summer.

A district shall charge the course cost for enrollment in a TXVSN course to a student who resides in this state and is not enrolled in a school district or open-enrollment charter school as a full-time student.

A TXVSN course cost may not exceed the lesser of the cost of providing the course or $400.

A district may decline to pay the course costs for a student who chooses to enroll in more than three year-long electronic courses, or the equivalent, during any school year. This does not limit the ability of the student to enroll in additional electronic courses offered through the TXVSN at the student's expense.

A district that is not the course provider may charge a student enrolled in the district a nominal fee, not to exceed $50, if the student enrolls in a TXVSN course that exceeds the course load normally taken by students in the equivalent grade level.

A course provider in the TXVSN statewide course catalog shall receive:

1. No more than 70 percent of the catalog course cost prior to a student successfully completing the course; and
2. The remaining 30 percent of the catalog course cost when the student successfully completes the course.

Education Code 30A.155(a)-(c-1); 19 TAC 70.1025

Educators of Electronic Courses

Each instructor of an electronic course, including a dual credit course, offered through the TXVSN by a course provider must be certified under Education Code Chapter 21, Subchapter B, to teach that course and grade level or meet the credentialing requirements of the institution of higher education with which they are affiliated and that is serving as a course provider.

In addition, each instructor must successfully complete one continuing professional development course specific to online learning every three years, and:

1. Successfully complete a professional development course or program approved by TXVSN central operations before teaching an electronic course offered through the TXVSN; or
2. Have a graduate degree in online or distance learning and have demonstrated mastery of the National Standards for Quality Online Teaching; or
3. Have two or more years of documented experience teaching online courses for students in grades 3-12 and have demonstrated mastery of the National Standards for Quality Online Teaching.

Each instructor of an electronic course, including a dual credit course, offered through the TXVSN by a course provider must meet highly qualified teacher requirements under the Elementary and Secondary Education Act, as applicable.

TXVSN course providers shall affirm the preparedness of teachers of TXVSN electronic courses to teach public school-age students in a highly interactive online classroom and shall:

1. Maintain records documenting:
    a. Valid Texas educator certification credentials appropriate for the instructor's TXVSN assignment;
    b. Successful initial completion of TXVSN-approved professional development, evidence of prior online teaching, or a graduate degree in online or distance learning; and
    c. Instructors' demonstrated mastery of the National Standards for Quality Online Teaching prior to teaching through the TXVSN;
2. Conduct and maintain records for background checks;
3. Maintain records of successful completion of continuing professional development;
4. Maintain records documenting successful completion of TXVSN-approved professional development before the end of the school year for any instructor who is hired after the school year has begun; and

5. Make the records specified in this subsection available to TEA and TXVSN central operations upon request.

19 TAC 70.1027

Revocation

The commissioner may revoke the right to participation in the TXVSN based on any of the following factors:

1. Noncompliance with relevant state or federal laws;
2. Noncompliance with requirements and assurances outlined in the contractual agreements with TXVSN central operations and/or these provisions and Education Code Chapter 30A; or
3. Consistently poor student performance rates as evidenced by results on statewide student assessments, student withdrawal rates, student completion rates, successful completion rates, or campus accountability ratings.

19 TAC 70.1029

Applicability

Unless a district chooses to participate in providing an electronic course or an electronic diagnostic assessment under Education Code Chapter 30A to a student who is located on the physical premises of a school district or open-enrollment charter school, Chapter 30A does not affect the provision of a course to such a student.

Requirements imposed by or under Education Code Chapter 30A do not apply to a virtual course provided by a district only to district students if the course is not provided as part of the TXVSN.

Education Code 30A.004

Certificate of Coursework Completion	The District shall issue a certificate of coursework completion to a student who has successfully completed state and local credit requirements for graduation but has failed to meet all applicable state testing requirements. [See EIF, FMH]
Partial Credit	When a student earns a passing grade in only half of a course and the average of both halves is lower than 70, the District shall award the student credit for the half with the passing grade.
Credentialing	The District shall award credit for a credentialed lower-level course in a language other than English (LOTE) on a pass/fail basis if a student completes the higher-level LOTE course with an overall grade of 70 or higher or earns credit for the higher-level LOTE course through credit by examination.

Table of Contents

High School Diploma 2
FAFSA Required 2
Individual Graduation Committee 4
Special Education 6
Posthumous Diploma 6
Diplomas for Veterans 7
Texas First Early High School Completion Program 7
Notice Upon Enrollment 7
Personal Graduation Plan 8
Junior High or Middle School PGP 8
High School PGP 8
Early Graduation 9
State Graduation Requirements 10
Students Entering Grade 9 10
Students Who Entered Grade 9 Before the 2014-15 School Year 17
Transfers from Out-of-State or Nonpublic Schools 20
Graduation of Students Receiving Special Education Services 21
Modified Curriculum and Content 21
Employability and Self-Help Skills 21
Summary of Academic Achievement and Evaluation 21
Graduation of Military Dependents 23
Course Waiver 23
Transfers During Senior Year 23
Substitute Passing Standard 24
Graduation of Student Who Is Homeless or in Conservatorship of DFPS 24

High School Diploma

A student may graduate and receive a diploma only if the student:

1. Successfully completes the curriculum requirements identified by the State Board of Education (SBOE) [see State Graduation Requirements, below], has performed satisfactorily on applicable state assessments [see EKB], and complies with the financial aid application requirements in Education Code 28.0256 [see below]; or

2. Successfully completes an individualized education program (IEP) developed under Education Code 29.005. [See EHBAB]

Education Code 28.025(c)

Note: Education Code 28.0256 applies beginning with students enrolled at the 12th grade level during the 2021-22 school year.

FAFSA Required

Before graduating from high school, each student must complete and submit a free application for federal student aid (FAFSA) or a Texas application for state financial aid (TASFA), except as provided below.

A student is not required to comply with the above provision if:

1. The student's parent or other person standing in parental relation submits a signed form indicating that the parent or other person authorizes the student to decline to complete and submit the financial aid application;

2. The student signs and submits the form described above on the student's own behalf if the student is 18 years of age or older or the student's disabilities of minority have been removed for general purposes under Family Code Chapter 31; or

3. A school counselor authorizes the student to decline to complete and submit the financial aid application for good cause, as determined by the school counselor.

If a school counselor notifies a district whether a student has complied with this section for purposes of determining whether the student meets high school graduation requirements under Education Code 28.025, the school counselor may only indicate whether the student has complied with this section and may not indicate the manner in which the student complied, except as necessary for the district to comply with the commissioner's rules.

A school counselor may not indicate that a student has not complied with this section if the district fails to provide the required form

to the student or the student's parent or other person standing in parental relation to the student.

Education Code 28.0256; 19 TAC 74.11(b)

Opt-Out Form

The board shall adopt the standard opt-out form provided by the Texas Education Agency (TEA).

The opt-out form shall be available in English, Spanish, and any other language spoken by a majority of the students enrolled in a bilingual education or special language program in the district. A district is responsible for translations not provided by TEA.

The opt-out form must include the student's signature of intent to decline to complete a financial aid application prior to the student's anticipated graduation date.

19 TAC 74.1023(c)

Notification

A district shall provide students with the notifications regarding the financial aid application requirement, in accordance with 19 Administrative Code 74.1023(d).

Proof of Submission

A district shall require one of the following methods of proof that a student has completed and submitted the FAFSA or TASFA.

For completion and submission of the FAFSA:

1. ApplyTexas Counselor Suite FAFSA data;
2. Notification from the U.S. Department of Education that demonstrates a student has completed and submitted a FAFSA; or
3. A local policy developed by a district for the method by which a student must provide proof that the student has completed a FAFSA.

A district shall develop a local policy for the method by which a student must provide proof that the student has completed a TASFA.

19 TAC 74.1023(e)

Information Submission and Confidentiality

A district shall report through the Texas Student Data System Public Education Information Management System (TSDS PEIMS) not later than December 1 of each school year for students awarded diplomas in the previous school year the number of students who completed and submitted a financial aid application and the number of students who submitted an exception.

A district shall maintain student financial aid application information securely and ensure compliance with federal law regarding the

confidentiality of student educational information, including the Family Educational Rights and Privacy Act of 1974 (20 U.S.C. Section 1232g), and any state law relating to the privacy of student information [see FL].

19 TAC 74.1023(f)-(g)

Individual Graduation Committee

A student may receive a diploma if the person is eligible for a diploma as determined by an individual graduation committee (IGC) established under Education Code 28.0258. *Education Code 28.025(c-6)*

A student receiving special education services is not subject to the IGC requirements in Education Code 28.0258 or 19 Administrative Code 74.1025. A student's admission, review, and dismissal (ARD) committee determines whether a student is required to achieve satisfactory performance on an end-of-course (EOC) assessment to graduate. *19 TAC 74.1025(n)* [See EHBAB]

For each 11th or 12th grade student who has failed to comply with the EOC assessment instrument performance requirements under Education Code 39.025 for not more than two courses, the district shall establish an IGC at the end of or after the student's 11th grade year to determine whether the student may qualify to graduate. A student may not qualify to graduate as a result of an IGC decision before the student's 12th grade year.

The IGC shall be composed of:

1. The principal or principal's designee;
2. For each EOC assessment instrument on which the student failed to perform satisfactorily, the teacher of the course;
3. The department chair or lead teacher supervising the teacher(s) above; and
4. As applicable:
    a. The student's parent or person standing in parental relation to the student;
    b. A designated advocate if the parent is unable to serve; or
    c. The student, at the student's option, if the student is at least 18 years of age or is an emancipated minor.

The superintendent shall establish procedures for convening the committee.

The district shall provide an appropriate translator, if available, for a parent, advocate, or student who is unable to speak English.

Education Code 28.0258(a)-(c), (c-2); 19 TAC 74.1025(b)

A district may not establish an initial IGC for eligible students after June 10 or before the start of the next school year. Once the IGC has been established, it is the original IGC for that student.

If a student leaves a district after an original IGC has been established and before that original IGC awards a high school diploma to the student, any other district that later enrolls the student shall request information from the student's original IGC of record and shall implement the original IGC recommendations to the extent possible.

Alternate Members

In the event that the teacher identified in item 2 above is unavailable, the principal shall designate as an alternate member of the committee a teacher certified in the subject of the EOC assessment on which the student failed to perform satisfactorily and who is most familiar with the student's performance in that subject area.

In the event that the individual identified above in item 3 above is unavailable, the principal shall designate as an alternate member of the committee an experienced teacher certified in the subject of the EOC assessment on which the student failed to perform satisfactorily and who is familiar with the content of and instructional practices for the applicable course.

In the event that the student's parent or person standing in parental relation to the student is unavailable to participate in the IGC, the principal shall designate an advocate with knowledge of the student to serve as an alternate member of the committee.

19 TAC 74.1025(c), (e), (g)-(i)

Notice

A district shall ensure a good faith effort is made to timely notify the appropriate person described under item 4 above of the time and place for convening the IGC and the purpose of the committee. The notice must be provided in person or by regular mail or email; clear and easy to understand; and written in English, in Spanish, or, to the extent practicable, in the native language of the appropriate person. *Education Code 28.0258(d)*

Curriculum Requirements

To be eligible to graduate and receive a high school diploma from the IGC, a student must successfully complete the curriculum requirements required for high school graduation. [See State Graduation Requirements, below] *Education Code 28.0258(e)*

Additional Requirements to Graduate

A student's IGC shall recommend additional requirements by which the student may qualify to graduate, including additional remediation; and for each EOC assessment instrument on which the student failed to perform satisfactorily:

1. The completion of a project related to the subject area of the course that demonstrates proficiency in the subject area; or
2. The preparation of a portfolio of work samples in the subject area of the course, including work samples from the course that demonstrate proficiency in the subject area.

A student may submit to the IGC coursework previously completed to satisfy a recommended additional requirement.

Education Code 28.0258(f), (g)

In determining whether a student is qualified to graduate, the committee shall consider the criteria at Education Code 28.0258(h) and any other academic information designated for consideration by the board. After considering the criteria, the committee may determine that the student is qualified to graduate. A student may graduate and receive a high school diploma on the basis of the committee's decision only if the student successfully completes all additional requirements recommended by the committee, the student meets applicable curriculum requirements, and the committee's vote is unanimous. The decision of a committee is final and may not be appealed. *Education Code 28.0258(i)*

Emergent Bilingual Students

For provisions related to an IGC and emergent bilingual students, see EKBA.

Special Education

A student receiving special education services who successfully completes the requirements of his or her IEP, including performance on a state assessment required for graduation, shall receive a high school diploma. A student's ARD committee shall determine if the student will be required to meet satisfactory performance on an assessment for purposes of graduation. *19 TAC 101.3023(a)* [See Graduation of Students Receiving Special Education Services, below, and EKB]

Posthumous Diploma

Beginning with students who would have graduated at the end of the 2019-20 school year, and on request of the student's parent, a district shall issue a high school diploma posthumously to each student who died while enrolled in the district at the end of the school year in which the student was expected to graduate under the regular schedule of school attendance. The high school diploma may not be issued before the graduation date of the class in which the student was enrolled at the time of death.

Exception

A district is not required to issue a posthumous diploma if the student was convicted of a felony offense under Penal Code Title 5 or 6 or adjudicated as having engaged in conduct constituting a felony offense under Penal Code Title 5 or 6.

Education Code 28.0254

Diplomas for Veterans

Notwithstanding any other provision of this policy, a district may issue a high school diploma to a person who is an honorably discharged member of the armed forces of the United States; was scheduled to graduate from high school after 1940 and before 1975 or after 1989; and left school after completing the sixth or a higher grade, before graduating from high school, to serve in:

1. World War II, the Korean War, the Vietnam War, the Persian Gulf War, the Iraq War, or the war in Afghanistan; or

2. Any other war formally declared by the United States, military engagement authorized by the United States Congress, military engagement authorized by a United Nations Security Council resolution and funded by the United States Congress, or conflict authorized by the president of the United States under the War Powers Resolution of 1973, 50 U.S.C. 1541, et seq.

Education Code 28.0251

Texas First Early High School Completion Program

A district shall allow a student to graduate and receive a high school diploma under the Texas First Early High School Completion Program if, using the standards established by TEA and the Texas Higher Education Coordinating Board and eligible institutions of higher education, the student demonstrates mastery of and early readiness for college in each of the subject areas described by the standards and in a language other than English, notwithstanding any other local or state requirements.

A student who earns a high school diploma through the program is considered to have earned a distinguished level of achievement.

Notice Upon Enrollment

On a student's initial enrollment in high school in a grade level below grade 12 in a district, the district shall provide to the student and the student's parent or guardian information regarding the requirements to earn a high school diploma under the Texas First Early High School Completion Program and the Texas First Scholarship Program.

Education Code 28.0253(e)-(g); 19 TAC 21.52(a)

The notice must include information about the requirement that a student must provide an official copy of their assessment results

and transcripts, as applicable, to receive credit for the assessments and credits required to receive early graduation from the program. *19 TAC 21.54*

Personal Graduation Plan

Junior High or Middle School PGP

A principal of a junior high or middle school shall designate a school counselor, teacher, or other appropriate individual to develop and administer a personal graduation plan (PGP) for each student enrolled in the junior high or middle school who:

1. Does not perform satisfactorily on a state assessment instrument; or
2. Is not likely to receive a high school diploma before the fifth school year following the student's enrollment in grade level 9, as determined by a district.

A PGP must:

1. Identify educational goals for the student;
2. Include diagnostic information, appropriate monitoring and intervention, and other evaluation strategies;
3. Include an intensive instruction program described in Education Code 28.0213 [see EHBC];
4. Address participation of the student's parent or guardian, including consideration of the parent's or guardian's educational expectations for the student; and
5. Provide innovative methods to promote the student's advancement, including flexible scheduling, alternative learning environments, online instruction, and other interventions that are proven to accelerate the learning process and have been scientifically validated to improve learning and cognitive ability.

Education Code 28.0212

Students Receiving Special Education Services

For a student receiving special education services, the student's ARD committee and the district are responsible for developing the student's PGP.

A student's IEP developed under Education Code 29.005 may be used as the student's PGP.

Education Code 28.0212(c); 19 TAC 89.1050(a) [See EHBAB]

High School PGP

A principal of a high school shall designate a school counselor or school administrator to review PGP options with each student entering grade 9 together with that student's parent or guardian. The

PGP options reviewed must include the distinguished level of achievement and endorsements.

Before the conclusion of the school year, the student and the student's parent or guardian must confirm and sign a PGP for the student that identifies a course of study that:

1. Promotes college and workforce readiness and career placement and advancement; and
2. Facilitates the student's transition from secondary to postsecondary education.

A district may not prevent a student and the student's parent or guardian from confirming a PGP that includes pursuit of a distinguished level of achievement or an endorsement.

A student may amend the student's PGP after the initial confirmation of the plan. If a student amends the student's PGP, the school must send written notice to the student's parents regarding the change.

TEA must make available to a district information that explains the advantages of the distinguished level of achievement described by Education Code 28.025(b-15) and each endorsement described by Education Code 28.025(c-1). A district, in turn, shall publish the information from TEA on the internet website of the district and ensure that the information is available to students in grades nine and above and the parents or legal guardians of those students in the language in which the parents or legal guardians are most proficient.

A district is required to provide this information in the language in which the parents or legal guardians are most proficient only if at least 20 students in a grade level primarily speak that language.

Education Code 28.02121

Early Graduation

A parent is entitled to request, with the expectation that the request will not be unreasonably denied, that the parent's child be permitted to graduate from high school earlier than the child would normally graduate, if the child completes each course required for graduation. The decision of a board concerning the request is final and may not be appealed. *Education Code 26.003(a)(3)(C), (b)*
[See FMH, FNG]

State Graduation Requirements

Note: For current state graduation requirements, including those for students who entered grade 9 before the 2007-08 school year but that are not otherwise referenced in this policy, see Education Code 28.025 and 19 Administrative Code Chapter 74.

Students Entering Grade 9

To receive a high school diploma, a student entering grade 9 in the 2014-15 school year and thereafter must complete:

1. Requirements of the foundation high school program under 19 Administrative Code 74.12 [see Foundation High School Program, below];
2. Testing requirements for graduation under 19 Administrative Code Chapter 101 [see EKB]; and
3. Demonstrated proficiency, in grade 8 or higher, as determined by the district, in delivering clear verbal messages; choosing effective nonverbal behaviors; listening for desired results; applying valid critical-thinking and problem-solving processes; and identifying, analyzing, developing, and evaluating communication skills needed for professional and social success in interpersonal situations, group interactions, and personal and professional presentations.

A student shall enroll in the courses necessary to complete the curriculum requirements for the foundation high school program and the curriculum requirements for at least one endorsement.

Education Code 28.025(c); 19 TAC 74.11(a), (d)

Foundation High School Program

A student must earn at least 22 credits to complete the foundation high school program and must demonstrate proficiency in the following core courses:

1. English language arts — 4 credits;
2. Mathematics — 3 credits;
3. Science — 3 credits;
4. Social Studies — 3 credits;
5. Languages other than English — 2 credits;
6. Physical Education — 1 credit;
7. Fine Arts — 1 credit; and
8. Elective courses — 5 credits.

19 TAC 74.12(a)-(b)

Endorsements

A student shall specify in writing an endorsement the student intends to earn upon entering grade 9. *19 TAC 74.13(a)*

A student may earn any of the following endorsements:

1. Science, technology, engineering, and mathematics (STEM);
2. Business and industry;
3. Public services;
4. Arts and humanities; and
5. Multidisciplinary studies.

A district must make at least one endorsement available to students. A district that offers only one endorsement curriculum must offer multidisciplinary studies.

To earn an endorsement a student must demonstrate proficiency in the curriculum requirements for the foundation high school program and, in accordance with 19 Administrative Code 74.13(e), earn:

1. A fourth credit in mathematics;
2. An additional credit in science; and
3. Two additional elective credits.

A course completed as part of the four courses needed to satisfy an endorsement requirement may also satisfy a requirement under the foundation high school program, including an elective requirement. The same course may count as part of the set of four courses for more than one endorsement.

A district shall permit a student to enroll in courses under more than one endorsement before the student's junior year and to choose, at any time, to earn an endorsement other than the endorsement the student previously indicated.

A student must earn at least 26 credits to earn an endorsement, but a student is not entitled to remain enrolled to earn more than 26 credits.

A district may define advanced courses and determine a coherent sequence of courses for an endorsement area, provided that prerequisites in 19 Administrative Code Chapters 110-117, 127, and 130 are followed.

19 TAC 74.13(a)-(d); Education Code 28.025

For more information on endorsements, including the requirements for specific endorsements, see 19 Administrative Code 74.13(e)-(g).

Exception

A student may graduate under the foundation high school program without earning an endorsement if, after the student's sophomore year:

1. The student and the student's parent or person standing in parental relation to the student are advised by a school counselor of the specific benefits of graduating from high school with one or more endorsements; and
2. The student's parent or person standing in parental relation to the student files with a school counselor written permission, on a form adopted by TEA, allowing the student to graduate under the foundation high school program without earning an endorsement.

19 TAC 74.11(e)

Distinguished Level of Achievement

A student may earn a distinguished level of achievement by successfully completing the curriculum requirements for the foundation high school program and the curriculum requirements for at least one endorsement, including four credits in science and four credits in mathematics, including Algebra II. *19 TAC 74.11(f)*

Algebra II Notification

Not later than September 1 of each school year, a district shall notify by regular mail or email the parent of or other person standing in parental relation to each student enrolled in grade 9 or above that the student is not required to complete an Algebra II course to graduate under the foundation high school program. The notification must include information regarding the potential consequences to a student of not completing an Algebra II course, including the impact on eligibility for:

1. Automatic college admission under Education Code 51.803; and
2. Certain financial aid authorized under Title 3 of the Education Code.

Education Code 28.02123

Prerequisites

A student may not be enrolled in a course that has a required prerequisite unless:

1. The student has completed the prerequisite course(s);
2. The student has demonstrated equivalent knowledge as determined by the district; or

3. The student was already enrolled in the course in an out-of-state, an out-of-country, or a Texas nonpublic school and transferred to a Texas public school prior to successfully completing the course.

A district may award credit for a course a student completed without having met the prerequisites if the student completed the course in an out-of-state, an out-of-country, or a Texas nonpublic school where there was not a prerequisite.

19 TAC 74.11(j)-(k)

Dual Credit Courses

Courses offered for dual credit at or in conjunction with an institution of higher education (IHE) that provide advanced academic instruction beyond, or in greater depth than, the essential knowledge and skills for the equivalent high school course required for graduation may satisfy graduation requirements, including requirements for required courses, advanced courses, and courses for elective credit as well as requirements for endorsements. *19 TAC 74.11(i)*

Core Curriculum College Courses

A district shall permit a student to comply with the curriculum requirements under the foundation high school program by successfully completing appropriate courses in the core curriculum of an IHE. A student who has completed the core curriculum of an IHE in accordance with Education Code 61.822, as certified by the IHE in accordance with Education Code 4.28:

1. Is considered to have earned an endorsement by successfully completing the appropriate courses for that endorsement;

2. Is considered to have earned a distinguished level of achievement under the foundation high school program; and

3. Is entitled to receive a high school diploma.

19 TAC 74.11(o)

Languages Other Than English

Students may earn credit for languages other than English in accordance with 19 Administrative Code 74.12(b)(5).

A student who successfully completes a dual language immersion program may satisfy one credit of the two credits required in a language other English in accordance with 19 Administrative Code 74.12(b)(5)(F).

19 TAC 74.12(b)(5)

A student who successfully completes a course in American Sign Language while in elementary school may satisfy one credit of the two credits required in a language other than English. *19 TAC 74.12(b)(5)(G)*

Physical Education

The required credit may be selected from one full credit or a combination of two half credits from two different courses from the following courses:

1. Lifetime Fitness and Wellness Pursuits;
2. Lifetime Recreation and Outdoor Pursuits; and
3. Skill-Based Lifetime Activities.

Other Physical Education Activities

In accordance with local district policy, the required physical education credit may be earned through completion of any TEKS-based course that meets the requirement for 100 minutes of moderate to vigorous physical activity per five-day school week and that is not being used to satisfy another specific graduation requirement. [See Restrictions, below]

In accordance with local district policy, credit for any physical education course may be earned through participation in the following activities:

1. Athletics;
2. Junior Reserve Officer Training Corps (JROTC); and
3. Appropriate private or commercially sponsored physical activity programs conducted on or off campus. A district must apply to the commissioner for approval of such programs, which may be substituted for state graduation credit in physical education. Such approval may be granted under the following conditions:
    a. Olympic-level participation and/or competition includes a minimum of 15 hours per week of highly intensive, professional, supervised training. The training facility, instructors, and the activities involved in the program must be certified by the superintendent to be of exceptional quality. Students qualifying and participating at this level may be dismissed from school one hour per day. Students dismissed may not miss any class other than physical education.
    b. Private or commercially sponsored physical activities include those certified by the superintendent to be of high quality and well supervised by appropriately trained instructors. Student participation of at least five hours per week must be required. Students certified to participate at this level may not be dismissed from any part of the regular school day.

In accordance with local district policy, up to one credit for any one of the required physical education courses may be earned through participation in any of the following activities:

1. Drill team;
2. Marching band; and
3. Cheerleading.

Restrictions

All substitution activities permitted by local district policy must include at least 100 minutes of moderate to vigorous physical activity per five-day school week.

No more than four substitution credits may be earned through any combination of substitutions listed above.

Credit may not be earned more than once for the Lifetime Fitness and Wellness Pursuits course or the Skill-Based Lifetime Activities course. Credit may not be earned more than twice for the Lifetime Recreation and Outdoor Pursuits course.

Student with Disability or Illness

A student who is unable to participate in physical activity due to disability or illness may substitute an academic elective credit in English language arts, mathematics, science, social studies, or a course that is offered for credit as provided by Education Code 28.002(g-1) for the required physical education credit. A credit allowed to be substituted may not also be used by the student to satisfy a graduation requirement other than completion of the physical education credit. The determination regarding a student's ability to participate in physical activity must be made by:

1. The student's ARD committee if the student receives special education services under Education Code Chapter 29, Subchapter A;
2. The committee established for the student under Section 504, Rehabilitation Act of 1973 (29 U.S.C. Section 794) if the student does not receive special education services under Education Code Chapter 29, Subchapter A but is covered by the Rehabilitation Act of 1973; or
3. A committee, established by the district, of persons with appropriate knowledge regarding the student if each of the committees described above is inapplicable. This committee must follow the same procedures required of an ARD or a Section 504 committee.

19 TAC 74.12(b)(6); Education Code 28.025(b-10)-(b-11)

Community-Based Fine Arts Programs

In accordance with local district policy, the required fine arts credit may be earned through participation in a community-based fine arts program not provided by the school district in which the student is enrolled.

In accordance with local policy, credit may be earned through participation in the community-based fine arts program only if the program meets each of the following requirements:

1. The district must apply to the commissioner for approval of the community-based fine arts program;
2. The board must certify that the program provides instruction in the essential knowledge and skills for fine arts as defined by 19 Administrative Code Chapter 117, Subchapter C;
3. The district must document student completion of the approved activity;
4. The program must be organized and monitored by appropriately trained instructors;
5. The fine arts program may be provided on or off a school campus and outside the regular school day; and
6. Students may not be dismissed from any part of the regular school day to participate in the community-based fine arts program.

The district shall require that instructors of the community-based fine arts program provide the district, at its request, the information necessary to obtain the criminal history record information required for school personnel in accordance with 19 Administrative Code Chapter 153, Subchapter DD, if the community-based program is offered on campus.

Education Code 28.025(b-9); 19 TAC 74.12(b)(7)(B), .1030

Performance Acknowledgments

In accordance with the requirements of 19 Administrative Code 74.14, a student may earn a performance acknowledgment on the student's transcript for:

1. Outstanding performance:
    a. In a dual credit course;
    b. In bilingualism and biliteracy;
    c. On a College Board advanced placement test or international baccalaureate examination;

d. On an established, valid, reliable, and nationally norm-referenced preliminary college preparation assessment instrument used to measure a student's progress toward readiness for college and the workplace; or

e. On an established, valid, reliable, and nationally norm-referenced assessment instrument used by colleges and universities as part of their undergraduate admissions process; or

2. Earning a state-recognized or nationally or internationally recognized business or industry certification or license.

Education Code 28.025(c-5); 19 TAC 74.14

Students Who Entered Grade 9 Before the 2014-15 School Year

All credit for graduation must be earned no later than grade 12. *19 TAC 74.61(b), .71(b)*

Minimum High School Program

A student entering grade 9 prior to the 2014-15 school year who does not choose to complete the curriculum requirements for high school graduation under the foundation high school program must enroll in the courses necessary to complete the curriculum requirements for the Recommended High School Program or the Advanced/Distinguished Achievement High School Program, unless the student, the student's parent or other person standing in parental relation to the student, and a school counselor or school administrator agree in writing signed by each party that the student should be permitted to take courses under the Minimum High School Program, and the student:

1. Is at least 16 years of age;

2. Has completed two credits required for graduation in each subject of the foundation curriculum under Education Code 28.002(a)(1); or

3. Has failed to be promoted to the 10th grade one or more times as determined by the school district.

Students with Disabilities

If an ARD committee makes decisions that place a student with a disability on a modified curriculum in a subject area, the student will be automatically placed in the Minimum High School Program.

Applicability

A student who was permitted to take courses under the Minimum High School Program prior to the 2009-10 school year may remain in the Minimum High School Program.

19 TAC 74.61(c), (d), .71(c), (d)

Requirements

A student must earn at least 22 credits to complete the Minimum High School Program.

A student who entered grade 9 in the 2012-13 or 2013-14 school year must demonstrate proficiency in the program requirements listed at 19 Administrative Code 74.72.

A student who enters grade 9 before the 2012-13 school year must meet the applicable program requirements in 19 Administrative Code Chapter 74, Subchapters D-F.

Education Code 28.025; 19 TAC 74.62, .72

Recommended High School Program

A student who entered grade 9 in the 2012-13 or 2013-14 school year must earn at least 26 credits to complete the Recommended High School Program. A student must demonstrate proficiency in the program requirements listed at 19 Administrative Code 74.73. *Education Code 28.025; 19 TAC 74.63, .73*

Advanced / Distinguished Achievement High School Program

A student who entered grade 9 in the 2012-13 or 2013-14 school year must earn at least 26 credits to complete the Advanced/Distinguished Achievement High School Program. A student must demonstrate proficiency in the program requirements listed at 19 Administrative Code 74.74. *Education Code 28.025; 19 TAC 74.64, .74*

Substitutions

No substitutions are allowed for high school graduation requirements in the Recommended and Advanced/Distinguished Achievement High School Programs, except as provided by State Board rule. *19 TAC 74.63(d), .64(e), .73(d), .74(e)*

AP or IB Courses

College Board advanced placement and international baccalaureate courses may be substituted for required courses in appropriate areas. These courses may be used as electives in all three high school graduation programs. *19 TAC 74.61(k), .71(i)*

Reading

A district may offer a maximum of 3 credits of reading for state graduation elective credit for identified students if the district:

1. Adopts policies to identify students in need of additional reading instruction;
2. Has procedures that include assessment of individual student needs and ongoing evaluation of each student's progress; and
3. Monitors instructional activities to ensure that student needs are addressed.

Reading credits may be selected from Reading I, II, or III.

19 TAC 74.61(h), .71(f)

College Courses

A student may comply with the curriculum requirements under the Minimum, Recommended, or Advanced/Distinguished Achievement High School Program for each subject of the foundation curriculum and for languages other than English by successfully completing appropriate courses in the core curriculum of an IHE. *19 TAC 74.61(l), .71(j)*

Physical Education Substitutions

In accordance with local district policy, credit for any physical education course may be earned through participation in the following activities:

Other Physical Activity

1. Athletics;
2. JROTC; and
3. Appropriate private or commercially sponsored physical activity programs conducted on or off campus. A district must apply to the commissioner for approval of such programs, which may be substituted for state graduation credit in physical education. Such approval may be granted under the following conditions:
    a. Olympic-level participation and/or competition includes a minimum of 15 hours per week of highly intensive, professional, supervised training. The training facility, instructors, and the activities involved in the program must be certified by the superintendent to be of exceptional quality. Students qualifying and participating at this level may be dismissed from school one hour per day. Students dismissed may not miss any class other than physical education.
    b. Private or commercially sponsored physical activities include those certified by the superintendent to be of high quality and well supervised by appropriately trained instructors. Student participation of at least five hours per week must be required. Students certified to participate at this level may not be dismissed from any part of the regular school day.

In accordance with local district policy, up to one credit for any one of the physical education courses listed in 19 Administrative Code Chapter 74 [see EHAC] may be earned through participation in any of the following activities:

1. Drill team;
2. Marching band; and
3. Cheerleading.

Restrictions

All substitution activities must include at least 100 minutes per five-day school week of moderate to vigorous physical activity.

No more than four substitution credits may be earned through any combination of substitutions listed above.

Student with Disability or Illness

A student who is unable to participate in physical activity due to disability or illness may substitute an academic elective credit in English language arts, mathematics, science, or social studies for the required physical education credit. A credit allowed to be substituted may not also be used by the student to satisfy a graduation requirement other than completion of the physical education credit. The determination regarding a student's ability to participate in physical activity must be made by:

1. The student's ARD committee if the student receives special education services under Education Code Chapter 29, Subchapter A;
2. The committee established for the student under Section 504, Rehabilitation Act of 1973 (29 U.S.C. Section 794) if the student does not receive special education services under Education Code Chapter 29, Subchapter A but is covered by the Rehabilitation Act of 1973; or
3. A committee, established by the district, of persons with appropriate knowledge regarding the student if each of the committees described above is inapplicable. This committee must follow the same procedures required of an ARD or a Section 504 committee.

Student with Physical Limitations

If a student entering grade 9 during the 2007-08 school year or thereafter is unable to comply with all of the requirements for a physical education course due to a physical limitation certified by a licensed medical practitioner, a modification to a physical education course does not prohibit the student from earning a Recommended or Advanced/Distinguished High School Program diploma. A student with a physical limitation must still demonstrate proficiency in the relevant knowledge and skills in a physical education course that do not require physical activity.

Education Code 28.025(b-10)-(b-11); 19 TAC 74.62(b)(7), .63(b)(7), .64(b)(7), .72(b)(6), .73(b)(6), .74(b)(6)

Transfers from Out-of-State or Nonpublic Schools

Out-of-state or out-of-country transfer students (including foreign exchange students) and transfer students from Texas nonpublic schools are eligible to receive Texas diplomas but shall complete all applicable high school graduation requirements. Any course credits required for graduation that are not completed before enrollment may be satisfied through credit by examination, correspon-

dence courses, distance learning, or completing the course, according to the provisions of 19 Administrative Code 74.26. *19 TAC 74.11(g)* [See EHDB, EHDC, EHDE, and EI]

Graduation of Students Receiving Special Education Services

Modified curriculum and modified content refer to any reduction of the amount or complexity of the required knowledge and skills in 19 Administrative Code Chapters 110-117, 126-128, and 130. Substitutions that are specifically authorized in statute or rule must not be considered modified curriculum or modified content. *19 TAC 89.1070(k)*

Modified Curriculum and Content

Employability and Self-Help Skills

Employability and self-help skills are those skills directly related to the preparation of students for employment, including general skills necessary to obtain or retain employment. *19 TAC 89.1070(i)*

Summary of Academic Achievement and Evaluation

A summary of academic achievement and functional performance must be provided prior to exit from public school for students who meet one of the following conditions:

1. A student who has met requirements for graduation specified in 19 Administrative Code 89.1070(b)(1) or who has exceeded the maximum age eligibility as described by 19 Administrative Code 89.1035; or

2. A student who has met requirements for graduation specified in 19 Administrative Code 89.1070(b)(2) or (b)(3)(A), (B), or (C). A student meeting this condition is entitled to an evaluation as described by 34 C.F.R. 300.305(e)(1).

The summary of performance must include recommendations on how to assist the student in meeting the student's postsecondary goals, as required by 34 C.F.R. 300.305(e)(3). This summary must also consider, as appropriate, the views of the parent and student and written recommendations from adult service agencies on how to assist the student in meeting postsecondary goals. Students who meet graduation requirements under 19 Administrative Code 89.1070(b)(2) or (b)(3)(A), (B),or (C) and who will continue enrollment in public school to receive special education services aligned to their transition plan will be provided the summary of performance upon exit from the public school system. These students are entitled to participate in commencement ceremonies and receive a certificate of attendance after completing four years of high school.

19 TAC 89.1070 (f)-(h)

Graduation Criteria

A student who receives special education services may graduate and be awarded a diploma if the student meets one of the following conditions:

1. The student has demonstrated mastery of the required state standards (or district standards if greater) in 19 Administrative Code Chapters 110-117, 126-128, and 130; satisfactorily completed credit requirements for graduation under the foundation high school program applicable to students in general education; and demonstrated satisfactory performance as established in Education Code Chapters 28 and 39, on the required EOC assessment instruments, which could include meeting the requirements of 19 Administrative Code 89.1070(d).

2. The student has demonstrated mastery of the required state standards (or district standards if greater) in 19 Administrative Code Chapters 110-117, 126-128, and 130; the student has satisfactorily completed credit requirements for graduation under the foundation high school program specified in 19 Administrative Code 74.12 applicable to students in general education; and the student's ARD committee has determined that satisfactory performance, beyond what would otherwise by required in 19 Administrative Code 89.1070(b)(1) and (d), on the required EOC assessment instruments is not required for graduation.

3. The student has satisfactorily completed credit requirements for graduation under the foundation high school program, one or more of which contain modified curriculum that is aligned to the standards applicable to students in general education; demonstrated mastery of the required state standards (or district standards if greater) in 19 Administrative Code Chapters 110-117, 126-128, and 130 in accordance with modified content and curriculum expectations established in the student's IEP; and demonstrated satisfactory performance on the required EOC assessment instruments, unless the student's ARD committee has determined that satisfactory performance on the required EOC assessment instruments is not required for graduation. The student must also successfully complete the student's IEP and meet one of the following conditions:

    a. Consistent with the IEP, the student has obtained full-time employment, based on the student's abilities and local employment opportunities, in addition to mastering sufficient self-help skills to enable the student to maintain the employment without direct and ongoing educational support of the local school district;

    b. Consistent with the IEP, the student has demonstrated mastery of specific employability skills and self-help

skills that do not require direct ongoing educational support of the local school district; or

c. The student has access to services or other supports that are not within the legal responsibility of public education, including employment or postsecondary education established through transition planning.

When a student receives a diploma under item 2 or 3(a), (b), or (c), above, the ARD committee must determine needed educational services upon the request of the student or parent to resume services, as long as the student meets the age eligibility requirements.

19 TAC 89.1070(b), (j)

Endorsements

A student who is enrolled in a special education program may earn an endorsement on the student's transcript by:

1. Successfully completing, with or without modification of the curriculum:

   a. The curriculum requirements identified by the SBOE for the foundation high school program; and

   b. The additional endorsement curriculum requirements prescribed by the SBOE; and

2. Successfully completing all curriculum requirements for that endorsement adopted by the SBOE:

   a. Without modification of the curriculum; or

   b. With modification of the curriculum, provided that the curriculum, as modified, is sufficiently rigorous as determined by the student's ARD committee.

The ARD committee of a student in a special education program shall determine whether the student is required to achieve satisfactory performance on an end-of-course assessment instrument to earn an endorsement on the student's transcript.

Education Code 28.025(c-7)-(c-8), 19 TAC 89.1070(c)

Graduation of Military Dependents

Course Waiver

District officials shall waive specific courses required for graduation if similar coursework has been satisfactorily completed by a military student in another district or shall provide reasonable justification for denial. Should a waiver not be granted to a student who would qualify to graduate from the sending school, the district shall provide an alternative means of acquiring required coursework so that graduation may occur on time.

Transfers During Senior Year

Should a military student transferring at the beginning or during the student's senior year be ineligible to graduate from the district after all alternatives have been considered, the sending and receiving districts shall ensure the receipt of a diploma from the sending district, if the student meets the graduation requirements of the sending district. In the event that one of the states in question is not a member of this compact, the member state shall use best efforts to facilitate the on-time graduation of the student.

Substitute Passing Standard

The commissioner shall adopt a passing standard on one or more national norm-referenced achievement tests for purposes of permitting a qualified military dependent to meet that standard as a substitute for completing a specific course otherwise required for graduation. The passing standard is available only for a student who enrolls in a public school in this state for the first time after completing the ninth grade or who reenrolls in a public school in this state at or above the 10th-grade level after an absence of at least two years from the public schools of this state. Each passing standard in effect when a student first enrolls in a Texas public high school remains applicable to the student for the duration of the student's high school enrollment, regardless of any subsequent revision of the standard.

Education Code 162.002 art. VII, A, C [See FDD]

Graduation of Student Who Is Homeless or in Conservatorship of DFPS

If an 11th or 12th grade student who is homeless or in the conservatorship of the Department of Family and Protective Services transfers to a different school district and the student is ineligible to graduate from the district to which the student transfers, the district from which the student transferred shall award a diploma at the student's request, if the student meets the graduation requirements of the district from which the student transferred. *Education Code 28.025(i)*

Agreement Between Districts

The boards of two or more adjoining school districts or the boards of county school trustees of two or more adjoining counties may, by agreement and in accordance with Education Code 25.032-.034, arrange for the transfer and assignment of any student from the jurisdiction of one board to that of another. In the case of the transfer and assignment of a student under this provision, the participating governing boards shall also agree to the transfer of school funds or other payments proportionate to the transfer of attendance. *Education Code 25.035*

Initiated by Student or Parent

Any student, other than a high school graduate, who is under 21 years of age and eligible for enrollment on September 1, may transfer to another Texas district, provided that both the receiving district and the applicant's parent, guardian, or person having lawful control agree in writing to the transfer.

Discipline and Threat Assessment Records

In the case of a transfer under this provision, a child's district of residence shall provide the receiving district with the child's disciplinary record and any threat assessment involving the child's behavior conducted under Education Code 37.115 [see FFB].

Effective August 1, 2025, a district shall utilize Sentinel to securely transfer any threat assessment conducted on a student to a receiving district when a student transfers to a new district [see CKA]. All threat assessments for a student are subject to the transfer requirement. Any threat assessments conducted prior to August 1, 2025, that are associated with a student transfer shall be uploaded into Sentinel in a manner determined by the Texas Education Agency (TEA).

Education Code 25.036; 19 TAC 103.1213(e)(1)(B) [See FD for placement of transfer students.]

Transfer to a District Offering In-Person Instruction

If a district provides notice to the parent or person standing in parental relation to a student enrolled in the district of the district's intent to offer only virtual instruction for more than one grading period during a school year, the student may transfer for that school year to another district that offers in-person instruction during that school year and accepts the student's transfer.

"Virtual instruction" means instructional activities delivered to students primarily over the internet.

A student who transfers to another school district under this section may not be charged tuition. The student is included in the average daily attendance of the district in which the student attends school.

Education Code 25.045

Basis for Transfer

A board or its designee must make transfer decisions on an individual basis and may not consider as a factor in arriving at any decision regarding assignments any matter relating to the national origin of the student or the student's ancestral language. *Education Code 25.032* [See FDAA]

Transportation

A board may establish and operate an economical public school transportation system outside the district if students enrolled in the district reside outside the district and the district meets the requirements of Education Code 34.007(a)(3) [see CNA]. *Education Code 34.007(a)*

Funding for Transfers

Upon the filing and certification of any transfer, the state per capita apportionment shall transfer with the student. For purposes of computing state allotments to districts eligible under the Foundation School Program, the student's attendance prior to the date of transfer shall be counted by the sending district and the student's attendance after transfer shall be counted by the receiving district. *Education Code 25.037*

Credits and Records

Credits earned in local credit courses may be transferred at the enrolling district's discretion. Transfer students shall not be prohibited from attending school pending receipt of transcripts or academic records from the district the student previously attended. *19 TAC 74.26(a)(1)*

Nonpublic Schools

Records and transcripts of students from Texas nonpublic schools or from out of state or out of the country (including foreign exchange students) shall be evaluated, and students shall be placed promptly in appropriate classes. A district may use a wide variety of methods to verify the content of courses for which a transfer student has earned credit. *19 TAC 74.26(a)(2)*

Tuition Fee for Transfer Students

A receiving district may charge a tuition fee to the extent that the district's actual expenditure per student in average daily attendance exceeds the sum of state available school fund apportionment benefits transferred under Education Code 25.037. However, unless a tuition fee is prescribed and set out in a transfer agreement prior to its execution by the parties, no increase in tuition charge shall be made for the year of that transfer that exceeds the tuition charge, if any, of the preceding school year. *Education Code 25.038*

Transfer by Servicemember Request

On request of a servicemember who is a parent of or person standing in parental relation to a student, the board or the board's designee shall transfer the student to another district campus or to another school district under an agreement under Education Code 25.035 [see Agreement Between Districts, above].

"Servicemember" means an active duty member of the armed forces of the United States, a reserve component of the armed forces of the United States, or the Texas National Guard.

A transfer under this provision must be to the campus or district, as applicable, selected by the servicemember making the request.

A district is not required to provide transportation to a student who transfers to another campus or district under this provision.

Education Code 25.0344

Transfer by Peace Officer Request

On request of a peace officer who is a parent of or person standing in parental relation to a student, the board or the board's designee shall transfer the student to another district campus or to another district under an agreement under Education Code 25.035.

"Peace officer" has the meaning assigned by Occupations Code 1701.001.

A transfer under this provision must be to the campus or school district, as applicable, selected by the peace officer making the request.

A district is not required to provide transportation to a student who transfers to another campus or district under this provision.

Education Code 25.0344

Transfers to Adjoining States

Note: The following provision applies to a district located on the border of an adjoining state.

Any student who would be entitled to attend the public school of any district situated on the border of Louisiana, Arkansas, Oklahoma, or New Mexico and who may find it more convenient to attend the public school in a district in one of those contiguous states, may have the state and county per capita apportionment of the available school funds paid to the school district of the contiguous state and may have additional tuition, if necessary, paid by the district of residence on such terms as may be agreed upon by the trustees of the receiving district and the trustees of the residence district. *Education Code 25.040*

Contracts for Education Outside Districts

Note: The following section applies only to districts that do not offer all grades, kindergarten-grade 12.

A district that does not offer each grade, kindergarten-grade 12, may provide by contract for students residing in the district who are at grade levels not offered by the district to be educated at those

grade levels in one or more other districts. In each contract, the districts also shall agree to the transfer of school funds or other payments proportionate to the transfer of attendance.

Tuition

The district in which the students reside shall pay tuition to any district with which it has a contract under this section for each of its students attending school in that district at a grade level for which the district has contracted. The amount of the tuition paid may not exceed the greater of the amount provided for by Education Code 25.038 [see above], or an amount specified by commissioner rule [see below].

A district is not required to pay tuition to any district with which it has not contracted for the attendance by any of its students at a grade level for which it has contracted under this provision with another district.

A contract under this provision may not be for a period exceeding five years.

Education Code 25.039

Definitions

"Home district" means a district of residence of a transferring student.

"Receiving district" means a district to which a student is transferring for the purpose of obtaining an education.

"Tuition" means an amount charged to the home district by the receiving district to educate the transfer student.

Tuition Allotment of the Home District

For the purposes of calculating the tuition allotment of the home district as authorized by Education Code 48.154, the amount of tuition that may be attributed to a home district for a transfer student in payment for that student's education may not exceed an amount per enrollee calculated for each receiving district. The calculated limit applies only to tuition paid to a receiving district for the education of a student at a grade level not offered in the home district. Tuition may be set at a rate higher than the calculated limit if both districts enter a written agreement, but the calculated tuition limit will be used in the calculation of the tuition allotment for the home district. The calculation will use the most currently available data in an ongoing school year to determine the limit that applies to the subsequent school year. For purposes of this provision, the number of students enrolled in a district will be appropriately adjusted to account for students ineligible for the Foundation School Program funding and those eligible for half-day attendance.

Calculated Tuition Limit

The calculated tuition limit is the sum of the excess maintenance and operations (M&O) revenue per enrollee and the excess debt

revenue per enrollee, as calculated in 19 Administrative Code 61.1012(b)(2)-(3).

Notification and Appeal Process

In the spring of each school year, the commissioner will provide each district with its calculated tuition limit and a worksheet with a description of the derivation process. A district may appeal to the commissioner if it can provide evidence that the use of projected student counts from the LPE in making the calculation is so inaccurate as to result in an inappropriately low authorized tuition charge and undue financial hardship. A district that used significant nontax sources to make any of its debt service payments during the base year for the computation may appeal to the commissioner to use projections of its tax collections for the year for which the tuition limit will apply. The commissioner's decision regarding an appeal is final.

19 TAC 61.1012

Safe Schools Data

The Superintendent shall ensure that the District complies with Texas Education Agency (TEA) guidelines for the collection and maintenance of data regarding:

1. Mandatory expellable offenses committed at school or at a school-related or school-sponsored activity, on or off school property [see FOD]; and
2. Any student who becomes a victim of one of the following violent criminal offenses while on the premises of the school the student attends or while attending a school-sponsored or school-related activity, on or off school property:
    a. Attempted murder;
    b. Indecency with a child;
    c. Aggravated kidnapping;
    d. Aggravated assault on someone other than a District employee or volunteer;
    e. Sexual assault or aggravated sexual assault against someone other than a District employee or volunteer;
    f. Aggravated robbery;
    g. Continuous sexual abuse of a young child or disabled individual; or
    h. Bullying.

School Safety Transfers

The parent of a student who becomes a victim of a violent criminal offense as described in the state guidance for unsafe school choice options or who is assigned to a campus identified by TEA as persistently dangerous shall be offered a transfer to a safe public or charter school within the District.

For each transfer requested, the District shall explore transfer options, as appropriate. Options may include a transfer agreement with another school district.

From a Persistently Dangerous School

The parent of a student attending a school identified as persistently dangerous shall be provided notification of his or her right to request a transfer. Notification shall occur at least 14 days prior to the start of the school year or, for a student enrolling subsequently, upon the student's enrollment.

The parent must submit to the Superintendent an application for transfer. The Superintendent shall complete the transfer prior to the beginning of the school year, if applicable, or within 14 calendar days of the request for a subsequently enrolling student.

Any transfer arranged for a student from a campus identified by TEA as persistently dangerous shall be renewed so long as the campus from which the student transferred retains that designation.

The District shall maintain, in accordance with the District's record retention schedule, documentation of notification to parents of the transfer option, transfer applications submitted, and action taken.

For a Victim of a Violent Criminal Offense

Within 14 calendar days after a violent criminal offense described above occurs in or on the premises of the school the student attends or while attending a school-sponsored or school-related activity, on or off school property, the District shall notify the parent of a student who is a victim of the offense of the parent's right to request a transfer. The parent must submit to the Superintendent an application for transfer. The Superintendent shall approve or disapprove the request within 14 calendar days of its submission.

Any transfer arranged for a student who was a victim of a violent crime as described above shall be renewed so long as the threat to the student exists at the campus to which the student would typically be assigned.

For each offense, the District shall maintain for at least five years documentation of the nature and date of the offense, notification to the parent of the transfer option, transfer applications submitted, action taken, and other relevant information regarding the offense.

Additional Transfer Options

In circumstances described by Education Code 25.0341, a parent of a student who has been the victim of a sexual assault, regardless of whether the offense occurred on or off school property, may request a transfer of the parent's child or the student assailant from the same campus.

[For other transfer provisions, see also FDA and FDB.]

Absences Considered

Except as otherwise provided by law, all absences incurred while enrolled in the District shall be considered in determining whether a student has been in attendance for 90 percent of the days the class is offered.

Attendance Committees

The Board authorizes the establishment of an attendance committee or as many attendance committees as necessary for efficient implementation of state law.

The Superintendent is authorized to make the specific appointments in accordance with legal requirements.

Parental Notice of Excessive Absences

A student and the student's parent or guardian shall be given written notice prior to and at such time when a student's attendance in any class drops below 90 percent of the days the class is offered.

Methods for Regaining Credit or Awarding a Final Grade

When a student's attendance drops below 90 percent but remains at least at 75 percent of the days the class is offered, the student may earn credit for the class or a final grade by completing a plan approved by the principal. This plan must provide for the student to meet the instructional requirements of the class as determined by the principal.

If the student fails to successfully complete the plan, or when a student's attendance drops below 75 percent of the days the class is offered, the student, parent, or representative may request award of credit or a final grade by submitting a written petition to the appropriate attendance committee.

A petition for credit or a final grade may be filed in accordance with administrative regulations. The attendance committee shall review the student's entire attendance record and the reasons for absences and shall determine whether to award credit or a final grade. [See Imposing Conditions for Awarding Credit or a Final Grade, below]

Regardless of whether a petition is filed, the attendance committee may also review the records of all students whose attendance drops below 90 percent of the days the class is offered.

A student who has lost credit or has not received a final grade because of excessive absences may regain credit or be awarded a final grade by fulfilling the requirements established by the attendance committee.

Personal Illness

The principal or attendance committee may require verification from a health-care provider in accordance with administrative regulations as a condition of classifying an absence for personal illness as one for which there are extenuating circumstances.

Best Interest Standard

In reaching consensus regarding a student's absences and how the student can be awarded credit or a final grade, the attendance committee shall attempt to ensure that its decision is in the best interest of the student. The Superintendent shall develop administrative regulations to document the attendance committee's decision.

Guidelines on Extenuating Circumstances

The attendance committee shall consider whether a student has mastered the essential knowledge and skills and maintained passing grades in the course or subject.

When makeup work is completed satisfactorily, the attendance committee shall consider extracurricular absences and other excused absences as days of attendance for award of credit or a final grade. [See FEA]

The attendance committee shall consider whether the reasons for the absences were out of the parent's or student's control and whether documentation for the absence is acceptable.

The student or parent shall be given an opportunity to present any information to the committee about the absences and to discuss ways to earn or regain credit or be awarded a final grade.

Imposing Conditions for Awarding Credit or a Final Grade

The attendance committee or principal, as applicable, is not required to assign a student to attend a specified program for an amount of time equivalent to the student's absences (i.e., "seat time").

The attendance committee or principal, as applicable, shall consider the student's unique circumstances and, if necessary, shall impose other conditions for awarding credit or a final grade that permit the student to meet the instructional requirements of the class. Conditions may include:

1. Maintaining attendance standards for the rest of the semester.
2. Completing additional assignments, as specified by the committee or teacher.
3. Attending tutorial sessions as scheduled.
4. Completing other instructional programs, as specified by the committee.
5. Taking an examination to earn credit. [See EHDB]

In all cases, the student must earn a passing grade in order to receive credit.

Appeal Process

A parent or student may appeal the decision of the attendance committee in accordance with FNG(LOCAL).

Table of Contents

Consent to Medical Treatment 3
Form of Consent....3
Minor's Consent to Treatment....3
Telehealth in Medicaid Covered Services 4
Administering Medication....4
By Volunteer Professionals....4
Immunity from Civil Liability 4
Self-Administration of Asthma or Anaphylaxis Medicine....5
No Waiver of Immunity....5
Sunscreen Products....6
Dietary Supplements....6
Prescription Medication and Special Education Students 6
Low-THC Cannabis....6
Dextromethorphan (Certain Cold Medication)....7
Maintenance and Administration of Opioid Antagonists 7
Definitions 7
Maintenance 8
Prescription 8
Standing Order....8
Storage of Medication 8
Disposal 8
Reporting Requirement....8
Records Retention 9
Training 9
Gifts, Grants, and Donations....10
Immunity 10
Maintenance and Administration of Epinephrine Auto-Injectors 10
Definitions 11
Prompt Notification....11
Records....12
Reports 12
Assignment of Trained Individuals 13
Signed Statement 13

Training 13
Standing Orders 14
Epinephrine Coordinator 14
Notice to Parents 15
Storage 15
Replacement 15
Disposal 15
Gifts, Grants, and Donations 15
Maintenance and Administration of Medication for Respiratory Distress 16
Definitions 16
Each Campus During Regular School Hours 17
Medication Inventory 17
Designated Campus Administrator 18
Notification Procedures 18
Referral Required 18
Storage 19
Disposal 19
Records Retention 19
Training 19
Reporting Requirement 20
No Negative Fiscal Impact 21
Standing Order 21
Notice to Parents 21
Refusal to Administer 21
Immunity from Liability 21

Consent to Medical Treatment

The school in which a minor student is enrolled may consent to medical, dental, psychological, and surgical treatment of that student, provided all of the following conditions are met:

1. The person having the power to consent as otherwise provided by law cannot be contacted.
2. Actual notice to the contrary has not been given by that person.
3. Written authorization to consent has been received from that person.

Family Code 32.001(a)(4)

Form of Consent

Consent to medical treatment under this policy shall be in writing, signed by the school official giving consent, and given to the doctor, hospital, or other medical facility that administers the treatment. The consent must contain:

1. The name of the student.
2. The name of one or both parents, if known, and the name of the managing conservator or guardian of the student, if either has been appointed.
3. The name of the person giving consent and the person's relation to the student.
4. A statement of the nature of the medical treatment to be given.
5. The date on which the treatment is to begin.

Family Code 32.002

Minor's Consent to Treatment

A minor may consent to medical, dental, psychological, and surgical treatment furnished by a licensed physician or dentist if the minor:

1. Is 16 years of age and residing separate and apart from the minor's parents, managing conservator, or guardian, with or without the consent of the parents, conservator, or guardian and regardless of the duration of the residence, and is managing his or her own financial affairs, regardless of the source of the income;
2. Consents to the diagnosis and treatment of any infectious, contagious, or communicable disease required to be reported to the Texas Department of State Health Services (DSHS), including all reportable diseases under Health and Safety Code 81.041;

3. Is unmarried and pregnant, and consents to hospital, medical, or surgical treatment, other than abortion, related to her pregnancy; or

4. Consents to examination and treatment for drug or chemical addiction, drug or chemical dependency, or any other condition directly related to drug or chemical use.

Family Code 32.003; Planned Parenthood of Cent. Mo. v. Danforth, 428 U.S. 52 (1976); Bellotti v. Baird, 443 U.S. 622 (1979)

Telehealth in Medicaid Covered Services

Telemedicine medical services and telehealth services authorized as Texas Medicaid covered services must meet the conditions specified in 1 Administrative Code 354.1432(5). *1 TAC 354.1432(5)*

Administering Medication

Upon adoption of policies concerning the administration of medication to students by district employees, the district, its board, and its employees are immune as described below, provided:

1. The district has received a written request to administer the medication from the parent, legal guardian, or other person having legal control of the student.

2. When administering prescription medication, the medication is administered either:

   a. From a container that appears to be the original container and to be properly labeled; or

   b. From a properly labeled unit dosage container filled by a registered nurse or another qualified district employee, as determined by district policy, from a container that appears to be the original container and to be properly labeled.

By Volunteer Professionals

If a district provides liability insurance for a licensed physician or registered nurse who provides volunteer services to the district, a board may allow the physician or nurse to administer to any student nonprescription medication or medication currently prescribed for the student by the student's personal physician.

Immunity from Civil Liability

A district, a board, and its employees shall be immune from civil liability for damages or injuries resulting from the administration of medication to a student in accordance with this policy.

Education Code 22.052(a)-(b)

[See DG regarding protection of nurses for refusal to perform acts.]

Self-Administration of Asthma or Anaphylaxis Medicine

A student with asthma or anaphylaxis may possess and self-administer prescription asthma or anaphylaxis medicine while on school property or at a school-related event or activity if:

1. The medicine has been prescribed for that student as indicated by the prescription label on the medicine;
2. The student has demonstrated to the student's physician or other licensed health-care provider and the school nurse, if available, the skill level necessary to self-administer the prescription medication, including the use of any device required to administer the medication;
3. The self-administration is done in compliance with the prescription or written instructions from the student's physician or other licensed health-care provider; and
4. A parent of the student provides to the school:
    a. Written authorization, signed by the parent, for the student to self-administer the prescription medicine while on school property or at a school-related event or activity; and
    b. A written statement, signed by the student's physician or other licensed health-care provider, that states:
        (1) That the student has asthma or anaphylaxis and is capable of self-administering the medicine;
        (2) The name and purpose of the medicine;
        (3) The prescribed dosage for the medicine;
        (4) The times at which or circumstances under which the medicine may be administered; and
        (5) The period for which the medicine is prescribed.

The physician's statement must be kept on file in the school nurse's office, or, if there is no school nurse, in the office of the principal of the school the student attends.

[See FFAF for care of students with diagnosed food allergies at risk for anaphylaxis.]

No Waiver of Immunity

The provisions above neither waive any liability or immunity nor create any liability for or a cause of action against a district, a board, or its employees.

Education Code 38.015

Sunscreen Products

A student may possess and use a topical sunscreen product while on school property or at a school-related event or activity to avoid overexposure to the sun and not for the medical treatment of an injury or illness if the product is approved by the federal Food and Drug Administration for over-the-counter use. This provision does not waive any immunity from liability of a district, its board, or its employees; or create any liability for or a cause of action against a district, its board, or its employees. *Education Code 38.021*

Dietary Supplements

A district employee commits a Class C misdemeanor offense if the employee:

1. Knowingly sells, markets, or distributes a dietary supplement that contains performance enhancing compounds to a primary or secondary education student with whom the employee has contact as part of the employee's school district duties; or

2. Knowingly endorses or suggests the ingestion, intranasal application, or inhalation of a dietary supplement that contains performance enhancing compounds by a primary or secondary education student with whom the employee has contact as part of the employee's school district duties.

Education Code 38.011(a), (c)

Prescription Medication and Special Education Students

An employee of a district is prohibited from requiring a child to obtain a prescription for a substance covered under the federal Controlled Substances Act (21 U.S.C. 801 et seq.) as a condition of attending school, receiving an evaluation for special education, or receiving special education and related services.

An employee is not prohibited from consulting or sharing classroom-based observations with parents regarding a student's academic and functional performance, behavior in the classroom or school, or the need for evaluation for special education or related services.

20 U.S.C. 1412(a)(25)

[See FFEB for information regarding psychotropic drugs and psychiatric evaluations]

Low-THC Cannabis

A district may not enact, adopt, or enforce a rule, ordinance, order, resolution, or other regulation that prohibits the cultivation, production, dispensing, or possession of low-THC cannabis, as authorized by the Texas Compassionate-Use Act. *Health and Safety Code 487.201*

Dextromethorphan (Certain Cold Medication)

A district may not adopt or enforce an ordinance, order, rule, regulation, or policy that governs the sale, distribution, or possession of dextromethorphan. *Health and Safety Code 488.005*

Maintenance and Administration of Opioid Antagonists

Each district shall adopt and implement a policy regarding the maintenance, administration, and disposal of opioid antagonists at each campus in the district that serves students in grades 6 through 12 and may adopt and implement such a policy at each campus in the district, including campuses serving students in a grade level below grade 6.

The policy adopted must:

1. Provide that school personnel and school volunteers who are authorized and trained may administer an opioid antagonist to a person who is reasonably believed to be experiencing an opioid-related drug overdose;
2. Require that each school campus subject to a policy adopted under this provision have one or more school personnel members or school volunteers authorized and trained to administer an opioid antagonist present during regular school hours;
3. Establish the number of opioid antagonists that must be available at each campus at any given time; and
4. Require that the supply of opioid antagonists at each school campus subject to a policy adopted under this provision must be stored in a secure location and be easily accessible to school personnel and school volunteers authorized and trained to administer an opioid antagonist.

Education Code 38.222(a), (c); 25 TAC 40.84(b)-(c); 19 TAC 103.1103

Definitions

“Authorized health-care provider” means a physician, as defined in Education Code 38.201, or person who has been delegated prescriptive authority by a physician under Occupations Code Chapter 157.

“Campus” means a unit of a district that has an assigned administrator, has enrolled students who are counted for average daily attendance, has assigned instructional staff, provides instructional services to students, has one or more grades in the range from early childhood education through grade 12 or is ungraded, and complies with relevant Texas laws.

“Opioid antagonist” as defined in Health and Safety Code 483.101, means any drug that binds to opioid receptors and blocks or otherwise inhibits the effects of opioids acting on those receptors.

	"Opioid-related drug overdose" as defined in Health and Safety Code 483.101, means a condition, evidenced by symptoms of extreme physical illness, decreased level of consciousness, constriction of the pupils, respiratory depression, or coma, that a layperson would reasonably believe to be the result of the consumption or use of an opioid. *25 TAC 40.82(2)-(3), (5)-(6)*
Maintenance	Once a district adopts an opioid antagonist medication policy, a campus implementing an opioid policy must stock opioid antagonist medication.
Prescription	A campus must obtain a prescription from a physician or a person who has been delegated prescriptive authority to stock, possess, and maintain the established number of doses of opioid antagonists as determined by a district, on each campus as described in Education Code 38.225 (Prescription of Opioid Antagonists). The campus must renew this prescription or obtain a new prescription annually. The number of additional doses may be determined by an individual campus review led by a physician or a person who has been delegated prescriptive authority. *25 TAC 40.85(a)-(b)*
Standing Order	A physician or person who has been delegated prescriptive authority under Occupations Code Chapter 157 may prescribe opioid antagonists in the name of a school district. *Education Code 38.225(a); 25 TAC 40.85(c)*
Storage of Medication	The unassigned opioid antagonist medication must be stored in a secure location and be easily accessible, in accordance with the manufacturer's guidelines and local policy of the district.
Disposal	Used, unassigned opioid antagonists are considered infectious waste and must be disposed of according to the school's bloodborne pathogen control policy. Expired, unassigned opioid antagonists must be disposed of in accordance with the Federal Drug Administration's disposal of unused medications guidelines and local policy of the district. *25 TAC 40.85(d)-(f)*
Reporting Requirement	The campus must submit the report no later than the 10th business day after the date a school personnel member or school volunteer administers an opioid antagonist in accordance with the unassigned opioid antagonist medication policy.

The report shall be submitted to the following individuals and entities:

1. The district;
2. The physician or other person who prescribed the opioid antagonist; and
3. The commissioner of DSHS.

Notifications to the commissioner of DSHS must be submitted on the designated electronic form available on DSHS School Health Program website found at dshs.texas.gov.

25 TAC 40.87(b)-(c)

The school shall report the following information:

1. The age of the person who received the administration of the opioid antagonist;
2. Whether the person who received the administration of the opioid antagonist was a student, a school personnel member or school volunteer, or a visitor;
3. The physical location where the opioid antagonist was administered;
4. The number of doses of opioid antagonist administered;
5. The title of the person who administered the opioid antagonist; and
6. Any other information required by the commissioner of education.

Education Code 38.223(b)

Records Retention

Records relating to implementing and administering the district unassigned opioid antagonist medication policy must be retained per the campus record retention schedule. *25 TAC 40.87(a)*

Training

A district that adopts an opioid antagonist policy is responsible for training school personnel and school volunteers in the administration of an opioid antagonist. *Education Code 38.224(a)*

Training must include information on:

1. Recognizing the signs and symptoms of an opioid-related drug overdose;
2. Responding to an opioid-related drug overdose and administering an opioid antagonist;

3. Implementing emergency procedures, after administering an opioid antagonist;

4. Understanding the medical purpose and misuse of opioids; and

5. Properly disposing of used or expired opioid antagonists.

Training must:

1. Be provided annually in a formal training session or through online education, including practicing the administration of an opioid antagonist with an opioid antagonist trainer device; and

2. Be provided in accordance with the policy adopted under Education Code 21.4515.

Each campus must maintain training records and must make available upon request a list of school personnel and school volunteers who are trained and authorized to administer the unassigned opioid antagonist medication on the campus.

25 TAC 40.86(b)-(c)

Gifts, Grants, and Donations

A district may accept gifts, grants, donations, and federal and local funds to implement these provisions. *Education Code 38.226*

Immunity

A person who in good faith takes, or fails to take, any action under Education Code Chapter 38, Subchapter E-1 is immune from civil or criminal liability or disciplinary action resulting from that action or failure to act as described by Education Code 38.227. *Education Code 38.227*

Maintenance and Administration of Epinephrine Auto-Injectors

Note: The following provisions apply only to a district that adopts an unassigned epinephrine auto-injector policy.

A district may adopt and implement a policy regarding the maintenance, administration, and disposal of epinephrine auto-injectors at each campus in the district.

If a policy is adopted, the policy:

1. Must provide that school personnel and school volunteers who are authorized and trained may administer an epinephrine auto-injector to a person who is reasonably believed to be experiencing anaphylaxis on a school campus; and

2. May provide that school personnel and school volunteers who are authorized and trained may administer an epinephrine auto-injector to a person who is reasonably believed to be ex-

periencing anaphylaxis at an off-campus school event or while in transit to or from a school event.

A district that adopts a policy must require that each campus have one or more school personnel members or school volunteers authorized and trained to administer an epinephrine auto-injector present during all hours the campus is open. The supply of epinephrine auto-injectors at each campus must be stored in a secure location and be easily accessible to school personnel and school volunteers authorized and trained to administer an epinephrine auto-injector.

Education Code 38.208

A district that chooses to adopt and implement a written unassigned epinephrine auto-injector policy under Education Code Chapter 38, Subchapter E is not required to create an additional policy for care of certain students at risk for anaphylaxis under Education Code 38.0151 [see FFAF]. *25 TAC 40.62(c)*

A district may develop, as part of the policy, provisions for additional doses to be stocked and utilized at off-campus school events, or in transit to or from school events. *25 TAC 40.65(a)(2)*

Definitions

All Hours the Campus Is Open

“All hours the campus is open” is defined as, at a minimum, during regular on-campus school hours, and when school personnel are physically on site for school-sponsored activities.

Campus

A “campus” is defined as a unit of a school district that has an assigned administrator, has enrolled students who are counted for average daily attendance, has assigned instructional staff, provides instructional services to students, has one or more grades in the range from early childhood education through grade 12 or is ungraded, and complies with relevant Texas laws.

Unassigned Epinephrine Auto-Injector

An “unassigned epinephrine auto-injector” is an epinephrine auto-injector prescribed by an authorized health-care provider in the name of the school issued with a non-patient-specific standing delegation order for the administration of an epinephrine auto-injector, issued by a physician or person who has been delegated prescriptive authority under Occupations Code Chapter 157.

25 TAC 40.63(1), (4), (11)

Prompt Notification

Local emergency medical services must be promptly notified by the school when an individual is suspected of experiencing anaphylaxis and when an epinephrine auto-injector is administered. If the trained school personnel or school volunteer is the only individual available to notify emergency medical services, the trained individ-

ual should administer the unassigned epinephrine auto-injector before notifying emergency medical services.

The parent, legal guardian, or emergency contact must be promptly notified by the school when an unassigned epinephrine auto-injector is utilized on their child as soon as is feasible during the emergency response to suspected anaphylaxis.

25 TAC 40.65(e)-(f)

Records

School records of the administration of the unassigned epinephrine auto-injector and suspected anaphylaxis must be provided to the parent or guardian of the recipient upon request.

Records relating to implementation and administration of the school's unassigned epinephrine auto-injector policy shall be retained per the record retention schedule for records of public school districts found in 13 Administrative Code 7.125 [see CPC].

25 TAC 40.65(f)-(g)

Reports

Not later than the 10th business day after the date a school personnel member or school volunteer administers an epinephrine auto-injector in accordance with district policy, the school shall send a report to the school district; the physician who prescribed the epinephrine auto-injector; and the commissioner of state health services.

The report must include the following information:

1. The age of the person who received the administration of the epinephrine auto-injector;
2. Whether the person who received the administration of the epinephrine auto-injector was a student, a school personnel member or school volunteer, or a visitor;
3. The physical location where the epinephrine auto-injector was administered;
4. The number of doses of epinephrine auto-injector administered;
5. The title of the person who administered the epinephrine auto-injector; and
6. Any other information required by the commissioner of education.

Education Code 38.209

Notifications to the commissioner of DSHS shall be submitted on the designated electronic form available on the DSHS School Health Program website. *25 TAC 40.68(b)*

Assignment of Trained Individuals

At each campus in which a school adopts an unassigned epinephrine auto-injector policy, the principal may assign school personnel or school volunteers to be trained to administer unassigned epinephrine auto-injectors or seek school personnel or school volunteers who volunteer to be trained to administer unassigned epinephrine auto-injectors.

In order to increase the number of trained individuals in the administration of unassigned epinephrine auto-injectors, schools may distribute to school personnel or school volunteers in the district, at least once per school year, a notice that includes a description of the request seeking volunteers to be trained to administer an epinephrine auto-injector to a person believed to be experiencing anaphylaxis and a description of the training that the school personnel or school volunteers will receive in the administration of epinephrine with an auto-injector.

25 TAC 40.66(a)-(b)

Signed Statement

Trained school personnel or school volunteers who administer the unassigned epinephrine auto-injector must submit a signed statement indicating that they agree to perform the service of administering an unassigned epinephrine auto-injector to a student or individual that may be experiencing anaphylaxis. *25 TAC 40.66(c)*

Training

A district that adopts an unassigned epinephrine auto-injector written policy is responsible for training school personnel and school volunteers in the administration of an unassigned epinephrine auto-injector.

Training must include information on:

1. Recognizing the signs and symptoms of anaphylaxis;
2. Administering an epinephrine auto-injector;
3. Implementing emergency procedures, if necessary, after administering an epinephrine auto-injector; and
4. Properly disposing of used or expired epinephrine auto-injectors.

Training must be provided in accordance with the district professional development policy [see DMA].

Education Code 38.210(a), (b)

Each assigned school personnel or school volunteer shall receive initial training and an annual refresher training.

Training:

1. Shall be consistent with the most recent Voluntary Guidelines for Managing Food Allergies in Schools and Early Care and Education Programs published by the federal Centers for Disease Control and Prevention;
2. May be provided in a formal face-to-face training session or through an online education course;
3. Must include information on properly inspecting unassigned epinephrine auto-injectors for usage and expiration; and
4. Must include information about promptly notifying local emergency medical services.

25 TAC 40.67(1)-(2), (5)

The initial training must include hands-on training with an epinephrine auto-injector trainer. The annual refresher training must include a hands-on demonstration of administration skills.

Each school campus shall maintain training records and make available upon request a list of those school personnel or school volunteers trained and authorized to administer the unassigned epinephrine auto-injector on the campus.

25 TAC 40.67(3)-(4), (6)

Standing Orders

A physician or person who has been delegated prescriptive authority under Occupations Code Chapter 157 may prescribe epinephrine auto-injectors in the name of a district in accordance with law. *Education Code 38.211(a)*

A district shall obtain a prescription from an authorized health-care provider each year, to stock, possess, and maintain at least one unassigned adult epinephrine auto-injector pack (two doses) on each school campus.

A school may choose to stock unassigned pediatric epinephrine auto-injector packs, based on the need of the school's population.

25 TAC 40.65(a)-(a)(1)

Epinephrine Coordinator

The superintendent will designate appropriate school personnel to coordinate and manage policy implementation, including training of school personnel, and the acquisition or purchase, usage, expiration, and disposal of unassigned epinephrine auto-injectors. Throughout the school calendar year, the designated school per-

	sonnel must coordinate with each campus to ensure that the unassigned epinephrine auto-injectors are checked monthly for expiration and usage and the findings are documented. *25 TAC 40.65(b)*
Notice to Parents	If a district implements a policy for the maintenance, administration, and disposal of epinephrine auto-injectors, the district shall provide written notice of the policy to a parent or guardian of each student enrolled in the district. Notice must be provided before the policy is implemented by the district and before the start of each school year. *Education Code 38.212* A district shall provide electronic or written notice to the parent or guardian of each student. If a district changes or discontinues the policy under this subchapter, written or electronic notice detailing the change or discontinuation must be provided to the parent or guardian of each student within 15 calendar days. *25 TAC 40.69*
Storage	Unassigned epinephrine auto-injectors shall be stored in a secure, easily accessible area for an emergency, in accordance with manufacturer's guidelines. It is recommended that the school administrator develop a map to be placed in high traffic areas that indicates the location of the unassigned epinephrine auto-injectors on each school campus. It is recommended that the map also indicates the locations of the automated external defibrillator (AED). *25 TAC 40.65(h)*
Replacement	The district shall develop a plan to replace, as soon as reasonably possible, any unassigned epinephrine auto-injector that is used or close to expiration. *25 TAC 40.65(i)*
Disposal	Used unassigned epinephrine auto-injectors shall be considered infectious waste and shall be disposed of according to the school's bloodborne pathogen control policy. Expired unassigned epinephrine auto-injectors shall be disposed of according to the school's medication disposal policy. *25 TAC 40.65(j)-(k)* [See DBB]
Gifts, Grants, and Donations	A district may accept gifts, grants, donations, and federal and local funds to implement its policy. *Education Code 38.213*

Maintenance and Administration of Medication for Respiratory Distress

Note: The following provisions apply only to a district that adopts a policy on medication for respiratory distress.

A district may adopt and implement a policy regarding the maintenance, administration, and disposal of unassigned medication for respiratory distress at each campus in the district. *Education Code 38.208(a-1); 25 TAC 40.44(a)*

If a policy is adopted, the policy must provide that school personnel and school volunteers who are authorized and trained may administer medication for respiratory distress to a person reasonably believed to be experiencing respiratory distress on a school campus, or at a school-sponsored or school-related activity on or off school property. *Education Code 38.208(b-1); 25 TAC 40.44(a)(1)(C)*

In developing the policy, a district may consider performing a review to include:

1. Consultation with school nurses, the local school health advisory committee, local health-care providers, or any department or organization involved with student well-being;
2. Campus geography; and
3. Student population size.

19 TAC 40.44(b)

An adopted unassigned medication for respiratory distress policy must be publicly available. *25 TAC 40.44(d)*

Definitions

“School personnel” means an employee of a district. The term includes a member of the board.

“School volunteer” means a person providing services for or on behalf of a district, on the premises of the district or at a school-sponsored or school-related activity on or off school property, who does not receive compensation in excess of reimbursement for expenses.

“Unassigned medication for respiratory distress” means albuterol, levalbuterol, or another medication based on the best available medical evidence for the treatment of respiratory distress that is:

1. Delivered by metered-dose inhaler (MDI) with a spacer (valved holding chamber) or by a nebulizer as a rescue medication;
2. Prescribed by an authorized health-care provider in the name of the district;

3. Issued with a non-patient-specific standing delegation order for the administration of a medication for respiratory distress; and

4. Issued by an authorized health-care provider.

Education Code 38.201(3-a), (6), 22.053(b); 25 TAC 40.42(8), (10), (12)

Each Campus During Regular School Hours

Each district that adopts a policy must require that each campus have one or more school personnel or school volunteers authorized and trained to administer unassigned medication for respiratory distress present during regular school hours, which means at least 30 minutes before the first bell to 30 minutes after the last bell of the school day. *Education Code 38.208(d-1); 25 TAC 40.42(5), 40.44(a)(1)(C)*

A “campus” is defined as a geographic unit of a district that:

1. Has an assigned administrator;

2. Has enrolled students who are counted for average daily attendance;

3. Has assigned instructional staff;

4. Provides instructional services to students;

5. Has one or more grades in the range from early childhood education through grade 12 or is ungraded; and

6. Is subject to Texas laws.

25 TAC 40.42(2)

Medication Inventory

Subject to the availability of funding, a district that adopts a policy must allow for treatment of multiple students and secure or obtain at least:

1. One MDI with appropriate spacers (valved holding chambers) to accommodate the developmental needs of the student population; or

2. At least five vials of nebulizer solution with appropriate nebulizer-required equipment to accommodate the developmental needs of the student population.

25 TAC 40.44(a)(2)

In addition to the minimum number of doses described above, the number of additional doses may be determined by an individual campus review led by an authorized health-care provider. *25 TAC 40.45(b)(2)*

Designated Campus Administrator

A district that adopts a policy must include in the policy the designated campus administrator to coordinate and manage policy implementation for each campus, which includes:

1. Conducting a review at the campus to determine the need for additional doses;
2. Training school personnel and school volunteers;
3. Acquiring or purchasing, maintaining, storing, and using unassigned medication for respiratory distress, subject to available campus funding; and
4. Disposing of expired unassigned medication for respiratory distress.

25 TAC 40.44(c)(1)

Notification Procedures

Each district that adopts a policy must include in the policy the procedures for notifying a parent, prescribing authorized health-care provider, and the student's primary health-care provider when unassigned medication for respiratory distress is administered. *25 TAC 40.44(c)(4)*

Referral Required

If unassigned medication for respiratory distress is administered to a student whose parent or guardian has not provided notification to the school that the student has been diagnosed with asthma, the school must refer the student to the student’s primary care provider on the day the medication for respiratory distress is administered and inform the student’s parent or guardian regarding the referral. The referral must include:

1. The symptoms of respiratory distress observed;
2. The name and dosage of the unassigned medication for respiratory distress administered to the student;
3. Any patient care instructions given to the student; and
4. Information about the purpose and use of an asthma action plan and medical authorization for schools, including a blank copy of the plan and authorization the provider completes and returns to the school.

If a student who has received medication for respiratory distress does not have a primary care provider or the parent or guardian of the student has not engaged a primary care provider for the student, the student’s parent or guardian must receive information to assist the parent or guardian in selecting a primary care provider for the student.

Education Code 38.208(b-2)-(b-3); 25 TAC 40.44(c)(6)-(7)

Storage	The supply of medication for respiratory distress at each campus must be stored in accordance with the manufacturer's guidelines and local policy of the district in a secure location and be easily accessible to authorized school personnel and school volunteers. *Education Code 38.208(e-1); 25 TAC 40.45(d)* The location of the unassigned medication for respiratory distress must be specified in the policy. *25 TAC 40.44(c)(3)*
Disposal	The policy must include a plan to check inventory of unassigned medication for respiratory distress for expiration at least twice during the school year, to replace, as soon as reasonably possible, and to document the findings. *25 TAC 40.44(c)(5)* Expired unassigned medication for respiratory distress and other used or expired supplies must be disposed of in accordance with the manufacturer's guidelines and local policy of the district. *25 TAC 40.45(e)*
Records Retention	Records relating to implementing and administering the district's unassigned medication for respiratory distress policy must be retained per the campus record retention schedule. *25 TAC 40.47(a)*
Training	Each district that adopts a policy for the administration of medication for respiratory distress is responsible for training school personnel and school volunteers in the administration of medication for respiratory distress. Each authorized school personnel or school volunteer must receive initial training and an annual refresher training. The training must: 1. Include information on recognizing the signs and symptoms of respiratory distress; 2. Include information on administering medication for respiratory distress; 3. Include information on implementing emergency procedures, if necessary, after administering medication for respiratory distress; 4. Include information on proper sanitization, reuse, and disposal of medication for respiratory distress; 5. Cover the authorized health-care provider's standing order; 6. Include processes to follow-up with the prescribing authorized health-care provider and the student's primary health-care provider; 7. Provide information on the report required after administering unassigned medication [see below];

8. Include information on the district's adopted unassigned medication for respiratory distress policy;

9. Incorporate hands-on training with unassigned medication for respiratory distress; and

10. Inform school personnel or school volunteers of the purpose and use of asthma action plans.

Education Code 38.210(a-1); 25 TAC 40.46(a)

Training must be provided in a formal training session or through online education and must be provided in accordance with the district professional development policy [see DMA]. *Education Code 38.210(b)*

The policy must include a list of trained and authorized school personnel and school volunteers available to administer unassigned medication for respiratory distress. *25 TAC 40.44(c)(2)*

Each campus must maintain training records and must make available upon request a list of school personnel and school volunteers trained and authorized to administer unassigned medication for respiratory distress at the campus or at a school-sponsored event. *25 TAC 40.46(b)*

Reporting Requirement

Not later than the 10th business day after the date a school personnel member or school volunteer administers medication for respiratory distress to a person experiencing respiratory distress, the school shall report the following information to the district, the physician or other person who prescribed the medication for respiratory distress, and the commissioner of state health services:

1. The age of the person who received the administration of the medication for respiratory distress;

2. Whether the person who received the administration of the medication for respiratory distress was a student, a school personnel member or school volunteer, or a visitor;

3. The dosage of the medication for respiratory distress administered;

4. The title of the person who administered the medication for respiratory distress; and

5. Any other information required by the commissioner.

Notifications to the commissioner of state health services must be submitted on the designated electronic form available on the DSHS School Health Program website found at dshs.texas.gov.

Education Code 38.2091; 25 TAC 40.47

No Negative Fiscal Impact

The policy may not require a district to purchase prescription medication for respiratory distress or require any other expenditure related to the maintenance or administration of medication for respiratory distress that would result in a negative fiscal impact on the district or school. *Education Code 38.208(f)*

Standing Order

A physician or person who has been delegated prescriptive authority under Occupations Code Chapter 157 may prescribe medication for respiratory distress in the name of a school district. *Education Code 38.211(a)*

Each district campus in a district that adopts a policy for the administration of medication for respiratory distress must obtain a prescription from an authorized health-care provider to stock, possess, and maintain unassigned medication for respiratory distress at each campus and any equipment necessary to administer the medication. The campus must renew this prescription or obtain a new prescription annually. *25 TAC 40.45(b)*

Notice to Parents

If a district implements a policy for the maintenance, administration, and disposal of medication for respiratory distress, the district shall provide written or electronic notice of the policy to a parent or guardian of each student enrolled in the district. Notice must be provided before the policy is implemented by the district and before the start of each school year. *Education Code 38.212; 25 TAC 40.48(a)*

If a district changes or discontinues the unassigned medication for respiratory distress policy, the campus must provide written or electronic notice detailing the change or discontinuation of the policy to a parent or guardian of each student within 15 calendar days after the change or discontinuation. *25 TAC 40.48(b)*

Refusal to Administer

A school personnel member or school volunteer may not be subject to any penalty or disciplinary action for refusing to administer or receive training to administer epinephrine auto-injectors or medication for respiratory distress, as applicable, in accordance with a policy for the maintenance and administration of epinephrine autoinjectors or a policy for medication for respiratory distress. *Education Code 38.208(d-2)*

Immunity from Liability

A person who in good faith takes, or fails to take, any action related to Education Code Chapter 38, Subchapter E, related to the maintenance and administration of epinephrine auto-injectors and medi-

cation for respiratory distress, is immune from civil or criminal liability or disciplinary action resulting from that action or failure to act as described by Education Code 38.215 and 25 Administrative Code 40.49. *Education Code 38.215; 25 TAC 40.71*

Threat Assessment

Definitions

"Harmful, threatening, or violent behavior" includes behaviors, such as verbal threats, threats of self harm, bullying, cyberbullying, fighting, the use or possession of a weapon, sexual assault, sexual harassment, dating violence, stalking, or assault, by a student that could result in:

1. Specific interventions, including mental health or behavioral supports;
2. In-school suspension;
3. Out-of-school suspension; or
4. The student's expulsion or removal to a disciplinary alternative education program (DAEP) or a juvenile justice alternative education program (JJAEP).

"Team" means a threat assessment and safe and supportive school team established by the board under Education Code 37.115.

Education Code 37.115(a)

Threat Assessment and Safe and Supportive Schools Team

The board shall establish a threat assessment and safe and supportive school team to serve at each campus of the district and shall adopt policies and procedures for the teams.

The team is responsible for developing and implementing the safe and supportive school program in compliance with Texas Education Agency (TEA) rules at the district campus served by the team.

The policies and procedures adopted under Education Code 37.115 must:

1. Be consistent with the model policies and procedures developed by the Texas School Safety Center (TxSSC) [see Education Code 37.220];
2. Require each team to complete training provided by the TxSSC or a regional education service center (ESC) regarding evidence-based threat assessment programs;
3. Require each team established under this section to report the required information regarding the team's activities to TEA [see Reporting to TEA, below];
4. Require each district campus to establish a clear procedure for a student to report concerning behavior exhibited by another student for assessment by the team or other appropriate school employee; and

5. Provide for:

    a. A district employee who reports a potential threat to a team to elect for the employee's identity to be confidential and not subject to disclosure Government Code Chapter 552 (Public Information Act), except as necessary for the team, the district, or law enforcement to investigate the potential threat; and

    b. The district to maintain a record of the identity of a district employee who elects for the employee's identity to be confidential.

Membership

The superintendent shall ensure, to the greatest extent practicable, that the members appointed to each team have expertise in counseling, behavior management, mental health and substance use, classroom instruction, special education, school administration, school safety and security, emergency management, and law enforcement. A team may serve more than one campus of a district, provided that each district campus is assigned a team.

Oversight Committee

The superintendent may establish a committee, or assign to an existing committee established by the district, the duty to oversee the operations of teams established for the district. A committee with oversight responsibility must include members with expertise in human resources, education, special education, counseling, behavior management, school administration, mental health and substance use, school safety and security, emergency management, and law enforcement.

Team Duties

Each team shall:

1. Conduct a threat assessment that includes assessing and reporting individuals who make threats of violence or exhibit harmful, threatening, or violent behavior in accordance with district policies and procedures; and gathering and analyzing data to determine the level of risk and appropriate intervention, including:

    a. Referring a student for mental health assessment; and

    b. Implementing an escalation procedure, if appropriate, based on the team's assessment, in accordance with district policy;

2. Provide guidance to students and school employees on recognizing harmful, threatening, or violent behavior that may pose a threat to the community, school, or individual; and

3. Support the district in implementing the district's multihazard emergency operations plan [see CKC].

Use of Sentinel Assessment Instrument, Manual, and Field Guide

Effective August 1, 2025, when conducting a threat assessment, members of a threat assessment team shall utilize the threat assessment instrument, manual, and field guide in Sentinel [see CKA], which are consistent with the model policies published by the TxSSC. *19 TAC 103.1213(e)(1)(A)*

Parental Participation

Before a team may conduct a threat assessment of a student, the team must notify the parent of or person standing in parental relation to the student regarding the assessment. In conducting the assessment, the team shall provide an opportunity for the parent or person to participate in the assessment, either in person or remotely, and to submit to the team information regarding the student.

After completing a threat assessment of a student, the team shall provide to the parent of or person standing in parental relation to the student the team's findings and conclusions regarding the student.

Consent for Mental Health-Care Service

A team may not provide a mental health-care service to a student who is under 18 years of age unless the team obtains written consent from the parent of or the person standing in parental relation to the student before providing the mental health-care service. The consent must be submitted on a form developed by the district that complies with all applicable state and federal law. The student's parent or person standing in parental relation to the student may give consent for a student to receive ongoing services or may limit consent to one or more services provided on a single occasion.

Education Code 37.115(c)-(g)

Determination of Risk

On determination that a student or other individual poses a serious risk of violence to self or others, a team shall immediately report the team's determination to the superintendent. If the individual is a student, the superintendent shall immediately attempt to inform the parent or person standing in parental relation to the student. These requirements do not prevent an employee of the school from acting immediately to prevent an imminent threat or respond to an emergency.

A team identifying a student at risk of suicide shall act in accordance with the district's suicide prevention program. If the student at risk of suicide also makes a threat of violence to others, the team shall conduct a threat assessment in addition to actions taken in accordance with the district's suicide prevention program.

A team identifying a student using or possessing tobacco, drugs, or alcohol shall act in accordance with district policies and procedures related to substance use prevention and intervention.

Education Code 37.115(h)-(j)

Recordkeeping

Materials and information provided to or produced by a team during a threat assessment of a student under this provision must be maintained in the student's school record until the student's 24th birthday. *Education Code 37.115(j-1)*

[For information regarding the transfer of threat assessment records between school districts, see FD and FDA.]

Reporting to TEA

A team must report to TEA in accordance with TEA-developed guidelines the following information regarding the team's activities and other information for each campus the team serves:

1. The occupation of each person appointed to the team;
2. The number of threats and description of the type of threats reported to the team;
3. The outcome of each assessment made by the team, including:
    a. Any disciplinary action taken, including a change in school placement;
    b. Any action taken by law enforcement; or
    c. A referral to or change in counseling, mental health, special education, or other services;
4. The total number, disaggregated by student gender, race, and status as receiving special education services, being at risk of dropping out of school, being in foster care, experiencing homelessness, being a dependent of military personnel, being pregnant or a parent, having limited English proficiency, or being a migratory child, of, in connection with an assessment or reported threat by the team:
    a. Citations issued for Class C misdemeanor offenses;
    b. Arrests;
    c. Incidents of uses of restraint;
    d. Changes in school placement, including placement in a JJAEP or DAEP;
    e. Referrals to or changes in counseling, mental health, special education, or other services;

f. Placements in in-school suspension or out-of-school suspension and incidents of expulsion;

g. Unexcused absences of 15 or more days during the school year; and

h. Referrals to juvenile court for truancy; and

5. The number and percentage of school personnel trained in:

a. A best-practices program or research-based practice under Education Code 38.351 [see FFEB], including the number and percentage of school personnel trained in suicide prevention or grief and trauma-informed practices;

b. Mental health or psychological first aid for schools;

c. Training relating to the safe and supportive school program; or

d. Any other program relating to safety identified by the commissioner.

Education Code 37.115(k)

Table of Contents

Removal Under Student Code of Conduct....3
Mandatory Placement in DAEP....3
School-Related Misconduct....3
Retaliation....4
Conduct Unrelated to School....4
Sexual Assault of Another Student....7
Permissive Removal....7
Non-Title 5 Felony....7
Bullying....8
One Year After Conduct....8
Certain Organization and Gang Membership and Solicitation....8
Older Students....8
Placement of Younger Students....9
Students Younger Than Six....9
Process for Removal....9
Conference....9
Mitigating Factors....9
Order....9
Appeal....9
Right to Request a Special Education Evaluation....9
Term of Removal....10
Beyond Grading Period or 60 Days....10
Beyond End of School Year....10
Order of Removal....10
DAEP at Capacity....11
Placement of Student Who Engaged in Violent Conduct....11
Determination of Violent Conduct....11
Completion of Proceedings Upon Withdrawal....13
Enrollment in Another District....14
Out-of-State Placement....14
Court-Ordered Placement....15
School Activities....15
Placement After Court Disposition....15
Not Guilty/ Insufficient Evidence/Charges Dropped....15

Appeal After Placement Upheld....16
120-Day Review of Status....16
Additional Proceedings....17
Reporting....17

Removal Under Student Code of Conduct

The Student Code of Conduct must specify conditions that authorize or require a principal or other appropriate administrator to transfer a student to a disciplinary alternative education program (DAEP). *Education Code 37.001(a)(2)*

Mandatory Placement in DAEP

A student shall be removed from class and placed in a DAEP if the student engages in conduct described in Education Code 37.006 that requires placement, subject to the requirements of Education Code 37.009(a) [see Process for Removal and Mitigating Factors, below]. *Education Code 37.006*

[For additional factors that must be considered in each decision concerning suspension, removal to a DAEP, expulsion, or placement in a juvenile justice alternative education program (JJAEP), see FO and the Student Code of Conduct.]

School-Related Misconduct

A student shall be removed from class and placed in a DAEP if the student engages in conduct involving a public school that contains the elements of the offense of false alarm or report under Penal Code 42.06, or terroristic threat under Penal Code 22.07.

A student shall also be removed from class and placed in a DAEP if the student commits the following on or within 300 feet of school property, as measured from any point on the school's real property boundary line, or while attending a school-sponsored or school-related activity on or off school property:

1. Engages in conduct punishable as a felony.
2. Engages in conduct that contains the elements of assault, under Penal Code 22.01(a)(1).
3. Sells, gives, or delivers to another person or possesses, uses, or is under the influence of:
    a. A controlled substance, as defined by the Texas Controlled Substances Act, Health and Safety Code Chapter 481, or by 21 U.S.C. 801, et seq., excluding marijuana, as defined by Health and Safety Code 481.002, or tetrahydrocannabinol, as defined by Department of Public Safety rule;
    b. A dangerous drug, as defined by the Texas Dangerous Drug Act, Health and Safety Code Chapter 483.
4. Possesses, uses, or is under the influence of, or sells, gives, or delivers to another person marijuana or tetrahydrocannabinol, as defined above;

5. Possesses, uses, sells, gives, or delivers to another person an e-cigarette, as defined by Health and Safety Code 161.081 [see FNCD];

6. Sells, gives, or delivers to another person an alcoholic beverage, as defined by Alcoholic Beverage Code 1.04, or commits a serious act or offense while under the influence of alcohol, or possesses, uses, or is under the influence of an alcoholic beverage.

7. Engages in conduct that contains the elements of an offense relating to an abusable volatile chemical under Health and Safety Code 485.031 through 485.034.

8. Engages in conduct that contains the elements of the offense of public lewdness under Penal Code 21.07.

9. Engages in conduct that contains the elements of the offense of indecent exposure under Penal Code 21.08.

10. Engages in conduct that contains the elements of the offense of harassment under Penal Code 42.07(a)(1), (2), (3), or (7) against an employee of the district.

Education Code 37.006(a)

Exception Removal to a DAEP for school-related misconduct is not required if the student is expelled for the same conduct. *Education Code 37.006(m)*

Retaliation Except where a student engages in retaliatory acts against a district employee for which expulsion is mandatory [see FOD], a student shall be removed from class and placed in a DAEP if the student engages in conduct on or off school property containing the elements of retaliation under Penal Code 36.06, against any school employee. *Education Code 37.006(b)*

Conduct Unrelated to School In addition to the circumstances listed above, a student shall be removed from class and placed in a DAEP based on conduct occurring off campus and while the student is not in attendance at a school-sponsored or school-related activity if:

1. The student receives deferred prosecution under Family Code 53.03 for conduct defined as a felony offense in Penal Code Title 5 or the felony offense of aggravated robbery under Penal Code 29.03;

2. A court or jury finds that the student has engaged in delinquent conduct under Family Code 54.03 for conduct defined as a felony offense in Penal Code Title 5 or the felony offense of aggravated robbery under Penal Code 29.03; or

3. The superintendent or designee has a reasonable belief that the student has engaged in conduct defined as a felony offense in Penal Code Title 5 or the felony offense of aggravated robbery under Penal Code 29.03.

Education Code 37.006(c)

Reasonable Belief

In determining whether there is a reasonable belief that a student has engaged in conduct defined as a felony offense, a superintendent or a superintendent's designee may consider all available information and must consider the information furnished under Code of Criminal Procedure Article 15.27 other than information requested under Code of Criminal Procedure Article 15.27(k-1). *Education Code 37.006(e); Code of Criminal Procedure 15.27(a)* [See GRAA]

Title 5 Felonies

The following are felony offenses listed in Penal Code, Title 5, Offenses Against the Person.

1. Murder. *Penal Code 19.02*
2. Capital Murder. *Penal Code 19.03*
3. Manslaughter. *Penal Code 19.04*
4. Criminally Negligent Homicide. *Penal Code 19.05*
5. Unlawful Restraint, if:
    a. The person restrained was younger than 17 years of age; or
    b. The actor recklessly exposes the victim to a substantial risk of serious bodily injury; restrains an individual the actor knows is a public servant while the public servant is lawfully discharging an official duty or in retaliation or on account of an exercise of official power or performance of an official duty; or while in custody restrains any other person. *Penal Code 20.02*
6. Kidnapping. *Penal Code 20.03*
7. Aggravated Kidnapping. *Penal Code 20.04*
8. Smuggling of Persons. *Penal Code 20.05*
9. Continuous Smuggling of Persons. *Penal Code 20.06*
10. Trafficking of Persons. *Penal Code 20A.02*
11. Continuous Trafficking of Persons. *Penal Code 20A.03*

12. Continuous Sexual Abuse of Young Child or Disabled Individual. *Penal Code 21.02*
13. Bestiality. *Penal Code 21.09*
14. Indecency with a Child. *Penal Code 21.11*
15. Improper Relationship between Educator and Student. *Penal Code 21.12*
16. Invasive Visual Recording. *Penal Code 21.15*
17. Unlawful Disclosure or Promotion of Intimate Visual Material. *Penal Code 21.16*
18. Voyeurism, if the victim was younger than 14 years of age at the time of the offense. *Penal Code 21.17*
19. Sexual Coercion. *Penal Code 21.18*
20. Assault, if the offense is punishable as a felony. *Penal Code 22.01*
21. Sexual Assault. *Penal Code 22.011*
22. Aggravated Assault. *Penal Code 22.02*
23. Aggravated Sexual Assault. *Penal Code 22.021*
24. Injury to a Child, Elderly Individual, or Disabled Individual. *Penal Code 22.04*
25. Abandoning or Endangering a Child, Elderly Individual, or Disabled Individual. *Penal Code 22.041*
26. Deadly Conduct, if the person knowingly discharges a firearm at or in the direction of one or more individuals, or at or in the direction of a habitation, building, or vehicle and is reckless as to whether the habitation, building, or vehicle is occupied. *Penal Code 22.05*
27. Terroristic Threat, if the actor threatens to commit any offense involving violence to any person or property with intent to:
    a. Place any person in fear of imminent serious bodily injury if the actor knows the person is a peace officer or judge;
    b. Prevent or interrupt the occupation or use of a building, room, place of assembly, place to which the public has access, place of employment or occupation, aircraft, automobile, or other form of conveyance, or other public

place if the prevention or interruption causes pecuniary loss of $1,500 or more to the owner;

c. Cause impairment or interruption of public communications, public transportation, public water, gas, or power supply or other public service;

d. Place the public or a substantial group of the public in fear of serious bodily injury; or

e. Influence the conduct or activities of a branch or agency of the federal government, the state, or a political subdivision. *Penal Code 22.07*

28. Aiding Suicide, if the conduct causes suicide or attempted suicide that results in serious bodily injury. *Penal Code 22.08*

29. Tampering with Consumer Product. *Penal Code 22.09*

30. Harassment by Persons in Certain Facilities or of Public Servant. *Penal Code 22.11*

Sexual Assault of Another Student

A student shall be removed from class and placed in a DAEP or juvenile justice alternative education program (JJAEP) if:

1. The student was convicted of, received adjudication for, or was placed on probation for sexual assault of another student who was a young child or disabled individual while the students were assigned to the same campus, regardless of whether the assault occurred on or off school property;

2. The parent of the victim of the assault has requested that the student be transferred to a campus other than that to which the victim is assigned; and

3. There is only one campus in a district serving the grade level in which the student is enrolled.

Education Code 25.0341, 37.0051(a) [See FDE at Sexual Assault Transfer—Transfer of Assailant]

A limitation imposed by Education Code Chapter 37 on the length of placement in a DAEP or a JJAEP does not apply to a placement under this provision. *Education Code 37.0051(b)*

Permissive Removal

Non-Title 5 Felony

A student may be removed from class and placed in a DAEP based on conduct occurring off campus and while the student is not in attendance at a school-sponsored or school-related activity if:

1. The superintendent or designee has a reasonable belief [see Reasonable Belief, above] that the student has engaged in

conduct defined as a felony offense other than aggravated robbery under Penal Code 29.03, or those offenses listed in Penal Code Title 5 [see above at Title 5 Felonies]; and

2. The continued presence of the student in the regular classroom threatens the safety of other students or teachers or will be detrimental to the educational process.

Education Code 37.006(d)-(e)

Bullying

A student may be removed from class and placed in a DAEP if the student:

1. Engages in bullying that encourages a student to commit or attempt to commit suicide;

2. Incites violence against a student through group bullying; or

3. Releases or threatens to release intimate visual material of a minor or student who is 18 years of age or older without the student's consent.

Nothing in this provision exempts a school from reporting a finding of intimate visual material of a minor.

Definitions

Bullying

"Bullying" has the meaning assigned by Education Code 37.0832. [See FFI]

Intimate Visual Material

"Intimate visual material" has the meaning assigned by Civil Practice and Remedies Code 98B.001.

Education Code 37.0052

One Year After Conduct

A principal or other appropriate administrator may, but is not required to, remove a student to a DAEP for off-campus conduct, for which removal would otherwise be required, if the principal or other appropriate administrator did not have knowledge of the conduct before the first anniversary of the date the conduct occurred. *Education Code 37.006(n)*

Certain Organization and Gang Membership and Solicitation

A board or an educator shall recommend placing in DAEP any student who commits the misdemeanor offenses described in Education Code 37.121(a) and (c), regarding membership in or solicitation to join a public school fraternity, sorority, secret society, or gang [see FNCC]. *Education Code 37.121(b)*

Older Students

A person who is 21 years of age or older and is admitted by a district for the purpose of completing the requirements for a diploma is not eligible for placement in a DAEP if the person engages in conduct that would require or authorize such placement for a student under the age of 21. If the student engages in such conduct, the

district shall revoke the student's admission. *Education Code 25.001(b-1)*

Placement of Younger Students

A student who is younger than 10 shall be removed from class and placed in a DAEP if the student engages in conduct for which expulsion would be required by Section 37.007. *Education Code 37.006(f), .007(e)* [See FOD]

Students Younger Than Six

Notwithstanding any other provision of the Education Code, a student who is younger than six years of age may not be removed from class and placed in a DAEP, except that a student younger than six years of age who has been expelled pursuant to the Gun Free Schools Act [see FOD] shall be provided educational services in a DAEP. *Education Code 37.006(l), .007(e)(2)*

Process for Removal

Conference

Not later than the third class day after a student is removed by a teacher or by the school principal or other appropriate administrator, the campus behavior coordinator (CBC) or other appropriate administrator shall schedule a conference among the CBC or other appropriate administrator, the student's parent or guardian, the teacher removing the student from class, if any, and the student. At the conference, the student is entitled to written or oral notice of the reasons for the removal, an explanation of the basis for the removal, and an opportunity to respond to the reasons for the removal. The student may not be returned to the regular class pending the conference.

Mitigating Factors

Before ordering removal, the CBC must consider whether the student acted in self-defense, the intent or lack of intent at the time the student engaged in the conduct, the student's disciplinary history, and whether the student has a disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct, regardless of whether the decision of the behavior coordinator concerns a mandatory or discretionary action.

Order

Following the conference, and whether or not each requested person is in attendance after valid attempts to require the person's attendance, the CBC, after considering any mitigating factors under Education Code 37.001(a)(4) [see FO], shall order the placement of the student for a period consistent with the Student Code of Conduct.

Appeal

If district policy allows a student to appeal to the board or the board's designee a decision of the CBC or other appropriate administrator, the decision of the board or the board's designee is final and may not be appealed.

Education Code 37.009(a) [See Student Code of Conduct]

Right to Request a Special Education Evaluation

On the placement of a student in a DAEP, the district shall provide information to the student's parent or person standing in parental relation to the student regarding the process for requesting a full individual and initial evaluation of the student under Education Code 29.004 [see EHBAA]. *Education Code 37.006(p)*

Term of Removal

The period of the placement after removal may not exceed one year unless, after a review, a district determines that the student is a threat to the safety of other students or to district employees. *Education Code 37.009(a)*

A board or designee shall set a term for a student's placement in a DAEP. If the period of placement is inconsistent with the guidelines in the Student Code of Conduct, the order must give notice of the inconsistency. The period of placement in a DAEP may not exceed one year unless, after a review, a district determines that the student is a threat to the safety of other students or to district employees or extended placement is in the best interest of the student. *Education Code 37.009(d)*

Beyond Grading Period or 60 Days

If placement in a DAEP is to extend beyond 60 days or the end of the next grading period, whichever is earlier, the student's parent or guardian is entitled to notice of and an opportunity to participate in a proceeding before a board or designee.

No Appeal

Any decision of a board or designee concerning placement beyond 60 days or the end of the next grading period is final and cannot be appealed.

Education Code 37.009(b)

Beyond End of School Year

Before a student may be placed in a DAEP for a period that extends beyond the end of the school year, a board or designee must determine that:

1. The student's presence in the regular classroom program or at the student's regular campus presents a danger of physical harm to the student or another individual; or
2. The student has engaged in serious or persistent misbehavior that violates the Student Code of Conduct.

Education Code 37.009(c)

Order of Removal

A board or designee shall deliver to the student and the student's parent or guardian a copy of the order placing the student in a DAEP. *Education Code 37.009(g)*

Not later than the second business day after the date of the removal conference, a board or designee shall deliver a copy of the order placing the student in a DAEP and any information required

under Family Code 52.04 to the authorized officer of the juvenile court in the county in which the juvenile resides. *Education Code 37.010(a)*

Activities

The terms of a placement under Education Code 37.006 must prohibit the student from attending or participating in school-sponsored or school-related activities. *Education Code 37.006(g)*

In addition to any notice required under Code of Criminal Procedure 15.27 [see GRAA], a principal or designee shall inform each educator who has responsibility for, or is under the direction and supervision of an educator who has responsibility for, the instruction of a student who has engaged in conduct for which DAEP placement must or may be ordered.

Each educator shall keep the information confidential from any person not entitled to the information, except that the educator may share the information with the student's parent or guardian as provided by state or federal law. An educator's certificate may be suspended or revoked for intentional failure to keep such information confidential.

Education Code 37.006(o)

DAEP at Capacity

If a DAEP is at capacity at the time a CBC is deciding placement for a student who engaged in conduct described under Education Code 37.006(a)(2)(C-1) (possession or use of marijuana), (C-2) (possession, use, delivery of an e-cigarette), (D) (delivery of alcohol), or (E) (abuse of volatile chemical), the student shall be placed in in-school suspension; and if a position becomes available in the program before the expiration of the period of the placement, transferred to the program for the remainder of the period.

Placement of Student Who Engaged in Violent Conduct

If a DAEP is at capacity at the time a CBC is deciding placement for a student who engaged in conduct described under Education Code 37.007 that constitutes violent conduct [see below at Determination of Violent Conduct], a student who has been placed in the program for conduct described under Education Code 37.006(a)(2)(C-1), (C-2), (D), or (E) (above) may be removed from the program and placed in in-school suspension to make a position in the program available for the student who engaged in violent conduct. If removed from the program and a position in the program becomes available before the expiration of the period of the placement, the student shall be returned to the program for the remainder of the period.

Determination of Violent Conduct

Violent conduct means an act by a student against another person that is intended to result in physical harm, bodily injury, or assault or a threat that reasonably places the other person in fear of immi-

nent physical harm, bodily injury, or assault. A CBC may determine whether a specific instance of conduct listed below rises to the level of violent conduct for purposes of determining placement in a DAEP.

1. The student engages in conduct involving a public school that contains the elements of the offense of false alarm or report under Penal Code 42.06, or terroristic threat under Penal Code 22.07.

2. While on or within 300 feet of school property, or while attending a school-sponsored or school-related activity on or off school property, the student engages in conduct that contains the elements of the offense of assault under Penal Code 22.01(a)(1), including when committed as an act of retaliation against an employee or volunteer, as described in Education Code 37.007(d).

3. While on or within 300 feet of school property or while attending a school-sponsored or school-related activity on or off school property, the student engages in conduct that contains the elements of the offense of deadly conduct under Penal Code 22.05.

4. While within 300 feet of school property, or when committed as an act of retaliation against an employee or volunteer, whether the conduct occurs on or off school property or while attending a school-sponsored or school-related activity on or off school property, the student engages in:

    a. Conduct that contains the elements of the offense of unlawful carrying of weapons under Penal Code 46.02;

    b. An offense relating to prohibited weapons under Penal Code 46.05;

    c. Aggravated assault under Penal Code 22.02;

    d. Sexual assault under Penal Code 22.011;

    e. Aggravated sexual assault under Penal Code 22.021;

    f. Arson under Penal Code 28.02;

    g. Murder under Penal Code 19.02;

    h. Capital murder under Penal Code 19.03;

    i. Criminal attempt to commit murder or capital murder under Penal Code 15.01;

    j. Indecency with a child under Penal Code 21.11;

k. Aggravated kidnapping under Penal Code 20.04;

l. Aggravated robbery under Penal Code 29.03;

m. Manslaughter under Penal Code 19.04;

n. Criminally negligent homicide under Penal Code 19.05;

o. Continuous sexual abuse of a young child or an individual with disabilities under Penal Code 21.02;

p. Selling, giving, delivering to another person, possessing, using, or being under the influence of a controlled substance or dangerous drug, excluding marijuana or tetrahydrocannabinol; or

q. Possessing a firearm, as defined by 18 U.S.C. 921.

5. The student engages in conduct against another student, without regard to whether the conduct occurs on or off school property or while attending a school-sponsored or school-related activity on or off school property, that contains the elements of:

a. The offense of aggravated assault under Penal Code 22.02;

b. Sexual assault under Penal Code 22.011;

c. Aggravated sexual assault under Penal Code 22.021;

d. Murder under Penal Code 19.02;

e. Capital murder under Penal Code 19.03; or

f. Criminal attempt to commit murder or capital murder under Penal Code 15.01.

6. While placed in a DAEP and on the program campus, the student engages in documented serious misbehavior despite documented behavioral interventions.

Education Code 37.009(a-1)-(a-2); 19 TAC 103.1205

Completion of Proceedings Upon Withdrawal

If a student withdraws from a district before an order for placement in a DAEP is entered, the principal or board, as appropriate, may complete the proceedings and enter an order. If the student re-enrolls in the district the same or subsequent school year, the district may enforce the order at that time except for any period of the placement that has been served by the student in another district that honored the order. If the principal or board fails to enter an order after the student withdraws, the next district in which the stu-

dent enrolls may complete the proceedings and enter an order. *Education Code 37.009(i)*

Enrollment in Another District

If a student placed in a DAEP enrolls in another district before the expiration of the placement, a board shall provide to the district in which the student enrolls a copy of the placement order at the same time it provides other records. The district in which the student enrolls shall inform each educator who will have responsibility for, or will be under the direction and supervision of an educator who will have responsibility for, the instruction of the student of the contents of the placement order. Each educator shall keep the information confidential from any person not entitled to the information, except that the educator may share the information with the student's parent or guardian as provided by state or federal law.

The district in which the student enrolls may continue the placement or allow the student to attend regular classes without completing the period of placement. [See FO] The district in which the student enrolls may take any of these actions if:

1. The student was placed in a DAEP by an open-enrollment charter school and the charter school provides the district a copy of the placement order; or
2. The student was placed in a DAEP by a district in another state and:
    a. The out-of-state district provides a copy of the placement order; and
    b. The grounds for placement are the same as grounds for placement in the enrolling district.

Education Code 37.008(j)

Out-of-State Placement

If a student was placed in a DAEP in another state for more than one year and the enrolling district continues the placement under Education Code 37.008(j), the enrolling district shall reduce the period of placement so that the aggregate period does not exceed one year unless the enrolling district determines that:

1. The student is a threat to the safety of other students or to district employees; or
2. Extended placement is in the best interest of the student.

Education Code 37.008(j-1)

Court-Ordered Placement

Unless a board and the juvenile board for the county in which a district's central administrative office is located have entered into a memorandum of understanding concerning the juvenile probation

department's role in supervising and providing other support services for students in DAEP programs:

1. A court may not order a student expelled under Section 37.007 to attend a school district DAEP as a condition of probation;

2. A court may not order a student to attend a DAEP without a district's consent, until the student has successfully completed any sentencing requirements, if the court has ordered the student to attend a DAEP as a condition of probation once during a school year and the student is referred to juvenile court again during that school year.

Education Code 37.010(c)-(d)

School Activities

Any court placement in a DAEP must prohibit the student from attending or participating in school-sponsored or school-related activities. *Education Code 37.010(e)*

Placement After Court Disposition

After the student has successfully completed any court disposition requirements, including conditions of deferred prosecution or conditions required by the prosecutor or probation department, a district may not refuse to admit the student if the student meets the requirements for admission into the public schools. A district may place the student in the DAEP.

Notwithstanding Education Code 37.002(d) [see FOA], the student may not be returned to the classroom of the teacher under whose supervision the offense occurred without that teacher's consent. The teacher may not be coerced to consent.

Education Code 37.010(f)

Not Guilty/ Insufficient Evidence/Charges Dropped

The office of the prosecuting attorney or the office or official designated by the juvenile board shall, within two working days, notify the school district that removed a student to a DAEP under Education Code 37.006 if:

1. Prosecution of a student was refused for lack of prosecutorial merit or insufficient evidence, and no formal proceedings, deferred adjudication, or deferred prosecution will be initiated; or

2. A court or jury found the student not guilty or made a finding the child did not engage in delinquent conduct or conduct indicating a need for supervision and the case was dismissed with prejudice.

On receipt of the notice, the superintendent or designee shall review the student's placement in the DAEP. The student may not be returned to the regular classroom pending the review. The superin-

tendent or designee shall schedule a review of the student's placement with the student's parent or guardian not later than the third class day after the superintendent or designee receives notice from the office or official designated by the court.

After reviewing the notice and receiving information from the student's parent or guardian, the superintendent or designee may continue the student's placement in the DAEP if there is reason to believe that the presence of the student in the regular classroom threatens the safety of other students or teachers.

Education Code 37.006(h); Code of Criminal Procedure 15.27(g)

Appeal After Placement Upheld

The student or the student's parent or guardian may appeal a superintendent's decision to the board. The student may not be returned to the regular classroom pending the appeal. A board shall, at the next scheduled meeting, review the notice provided by the office of the prosecuting attorney or the office or official designated by the juvenile board; receive information from the student, the student's parent or guardian, and the superintendent or designee; and confirm or reverse the superintendent's decision. The board shall make a record of the proceedings.

If a board confirms the decision, the board shall inform the student and the student's parent or guardian of the right to appeal to the commissioner of education. The student may not be returned to the regular classroom pending the appeal to the commissioner.

Education Code 37.006(i)-(j)

120-Day Review of Status

A student placed in a DAEP shall be provided a review of the student's status, including a review of the student's academic status, by a board's designee at intervals not to exceed 120 days. In the case of a high school student, the board's designee, with the student's parent or guardian, shall review the student's progress toward meeting high school graduation requirements and shall establish a specific graduation plan for the student. The district is not required to provide a course in the DAEP, except as required by Education Code 37.008(l). [See FOCA] At the review, the student or the student's parent or guardian must be given the opportunity to present arguments for the student's return to the regular classroom or campus. The student may not be returned to the classroom of the teacher who removed the student without that teacher's consent. The teacher may not be coerced to consent. *Education Code 37.009(e)*

Additional Proceedings

If, during the term of placement, a student engages in additional conduct for which placement in a DAEP or expulsion is required or permitted, additional proceedings may be conducted and the prin-

cipal or board, as appropriate, may enter an additional order. *Education Code 37.009(j)*

Reporting

A district may include the number of students removed to a DAEP in its annual performance report. *Education Code 39.306(e)(5)* [See AIB]

Note: See FOF for provisions concerning students with disabilities.

Students with Disabilities Under Section 504

A district shall conduct an evaluation in accordance with 34 C.F.R. 104.35(b) before taking any action with respect to any significant change in placement of a student with a disability who needs or is believed to need special education and related services. *34 C.F.R. 104.35(a)*

A district may take disciplinary action pertaining to the use or possession of illegal drugs or alcohol against any student with a disability who is currently engaging in the illegal use of drugs or in the use of alcohol to the same extent that the district would take disciplinary action against nondisabled students. The due process procedures afforded under Section 504 do not apply to such disciplinary action. *29 U.S.C. 705(20)(C)(iv)*

Note: The provisions below apply only to students eligible for special education and related services under the Individuals with Disabilities Education Act (IDEA).

Students Receiving Special Education Services

ARD Committee Required

Except as set forth below, the placement of a student with a disability who receives special education services may be made only by a duly constituted admission, review, and dismissal (ARD) committee. Any disciplinary action regarding the student shall be determined in accordance with federal law and regulations. *Education Code 37.004(a)-(b)*

The methods adopted in the Student Code of Conduct [see FO] for discipline management and for preventing and intervening in student discipline problems must provide that a student who is enrolled in the special education program may not be disciplined for bullying, harassment, or making hit lists until an ARD committee meeting has been held to review the conduct. *Education Code 37.001(b-1)*

DAEP Placement Not Solely for Educational Purposes

A student with a disability who receives special education services may not be placed in a disciplinary alternative education program (DAEP) solely for educational purposes. A teacher in a DAEP who has a special education assignment must hold an appropriate certificate or permit for that assignment. *Education Code 37.004(c)-(d)*

Removal for 10 Days or Less

School personnel may remove a student with a disability who violates a student code of conduct from his or her current placement to an appropriate interim alternative educational setting, another setting, or suspension, for not more than 10 consecutive school days, to the extent those alternatives are applied to children without disabilities. *20 U.S.C. 1415(k)(1)(B); 34 C.F.R. 300.530(b)(1)*

Services During Removal

A district is required to provide services during the period of removal if the district provides services to a child without disabilities who is similarly removed. *34 C.F.R. 300.530(d)*

Subsequent Removals of 10 Days or Less

School personnel may remove the student for additional removals of not more than 10 consecutive school days in that same school year for separate incidents of misconduct, as long as those removals do not constitute a change in placement (see below). *34 C.F.R. 300.530(b)(1)*

Services During Removal

After a student has been removed from his or her current placement for 10 school days in the same school year, during any subsequent removal of 10 consecutive school days or less, school personnel, in consultation with at least one of the student's teachers, shall determine the extent to which services are needed so as to enable the student to continue to participate in the general education curriculum, although in another setting, and to progress toward meeting the goals set out in the student's individualized education program (IEP). *20 U.S.C. 1415(k)(1)(D); 34 C.F.R. 300.530(d)(4)*

Notice of Procedural Safeguards

Not later than the date on which the decision to take the disciplinary action is made, a district shall notify the student's parents of the decision and of all procedural safeguards [see EHBAE]. *20 U.S.C. 1415(k)(1)(H)*

Removals That Are a Change in Placement

Any disciplinary action that would constitute a change in placement may be taken only after the student's ARD committee conducts a manifestation determination review.

Any disciplinary action regarding the student shall be determined in accordance with federal law and regulations, including laws or regulations requiring the provision of functional behavioral assessments; positive behavioral interventions, strategies, and supports; behavioral intervention plans; and the manifestation determination review [see Manifestation Determination, below].

Education Code 37.004(b)

Behavior Assessment and Intervention

If a district takes a disciplinary action regarding a student with a disability who receives special education services that constitutes a change in placement under federal law, the district shall:

1. Not later than the 10th school day after the change in placement:

    a. Seek consent from the student's parent or person standing in parental relation to the student to conduct a functional behavioral assessment of the student, if a functional behavioral assessment has never been conducted

on the student or the student's most recent functional behavioral assessment is more than one year old; and

b. Review any previously conducted functional behavioral assessment of the student and any behavior improvement plan or behavioral intervention plan developed for the student based on that assessment; and

2. As necessary, develop a behavior improvement plan or behavioral intervention plan for the student if the student does not have a plan or, if the student has a behavior improvement plan or behavioral intervention plan, revise the student's plan.

Education Code 37.004(b-1)

Change in Placement

For purposes of disciplinary removal of a student with a disability, a change in placement occurs if a student is:

1. Removed from the student's current educational placement for more than 10 consecutive school days; or

2. Subjected to a series of removals that constitute a pattern because:

a. The series of removals total more than 10 school days in a school year;

b. The student's behavior is substantially similar to the student's behavior in the previous incidents that resulted in the series of removals; and

c. Additional factors exist, such as the length of each removal, the total amount of time the student is removed, and the proximity of the removals to one another.

The district determines, on a case-by-case basis, whether a pattern of removals constitutes a change in placement. The district's determination is subject to review through due process and judicial proceedings.

34 C.F.R. 300.536

School personnel may consider any unique circumstances on a case-by-case basis when determining whether to order a change in placement for a student who violates a code of student conduct. *20 U.S.C. 1415(k)(1)(A)*

Manifestation Determination

Within 10 school days of any decision to change the placement of a student because of a violation of a code of student conduct, a district, parents, and relevant members of the ARD committee (as determined by the parent and the district) shall review all relevant information in the student's file, including the student's IEP, any

teacher observations, and any relevant information provided by the parents to determine whether the conduct in question was:

1. Caused by, or had a direct and substantial relationship to, the student's disability; or

2. The direct result of the district's failure to implement the IEP.

If the district, the parent, and relevant members of the ARD committee determine that either of the above is applicable, the conduct shall be determined to be a manifestation of the student's disability.

If the district, the parent, and relevant members of the ARD committee determine the conduct was the direct result of the district's failure to implement the IEP, the district must take immediate steps to remedy those deficiencies.

20 U.S.C. 1415(k)(1)(E); 34 C.F.R. 300.530(e)

Not a Manifestation

If the determination is that the student's behavior was not a manifestation of the student's disability, school personnel may apply the relevant disciplinary procedures to the student in the same manner and for the same duration as for students without disabilities. The ARD committee shall determine the interim alternative educational setting. *20 U.S.C. 1415(k)(1)(C), (k)(2); 34 C.F.R. 300.530(c)*

Expulsion

In a county with a juvenile justice alternative education program (JJAEP) [see FODA], a district must invite the administrator of the JJAEP or the administrator's designee to an ARD committee meeting convened to discuss the discretionary expulsion under Education Code 37.007 of a student with a disability. The district must provide written notice of the meeting at least five school days before the meeting or a shorter timeframe agreed to by the student's parents. A copy of the student's current IEP must be provided to the JJAEP representative with the notice. If the JJAEP representative is unable to attend the ARD committee meeting, the representative must be given the opportunity to participate in the meeting through alternative means, including conference telephone calls. The JJAEP representative may participate in the meeting to the extent that the meeting relates to the student's placement in the JJAEP and implementation of the student's current IEP in the JJAEP. *19 TAC 89.1052*

Services During Removal

The student must:

1. Continue to receive educational services so as to enable the student to continue to participate in the general education curriculum, although in another setting, and to progress toward meeting the goals in the student's IEP.

2. Receive, as appropriate, a functional behavioral assessment, and behavioral intervention services and modifications, that are designed to address the behavior violation so that it does not recur.

These services may be provided in an interim alternative educational setting.

34 C.F.R. 300.530(d)(1)-(2)

For a student with a disability who was expelled under a discretionary expulsion under Education Code 37.007, an ARD committee meeting must be convened to reconsider placement of the student in the JJAEP if the JJAEP provides written notice to the district of specific concerns that the student's education or behavioral needs cannot be met in JJAEP.

The district must invite the JJAEP administrator or the administrator's designee to the meeting and must provide written notice of the meeting at least five school days before the meeting or a shorter timeframe agreed to by the student's parents. If the JJAEP representative is unable to attend the ARD committee meeting, the representative must be given the opportunity to participate in the meeting through alternative means, including conference telephone calls. The JJAEP may participate in the meeting to the extent that the meeting relates to the student's continued placement in JJAEP.

19 TAC 89.1052

Manifestation

If the district, the parents, and relevant members of the ARD committee determine that the conduct was a manifestation of the student's disability, the ARD committee shall:

1. Conduct a functional behavioral assessment (FBA), unless the district had conducted an FBA before the behavior that resulted in the change in placement occurred, and implement a behavioral intervention plan (BIP) for the student; or

2. If a BIP has already been developed, review the BIP and modify it, as necessary, to address the behavior.

Except as provided at Special Circumstances, below, the ARD committee shall return the student to the placement from which the student was removed, unless the parent and the district agree to a change in placement as part of the modification of the BIP.

20 U.S.C. 1415(k)(1)(F); 34 C.F.R. 300.530(f)

Special Circumstances

School personnel may remove a student to an interim alternative educational setting for not more than 45 school days without regard to whether the behavior is determined to be a manifestation of the student's disability, if the student:

1. Carries or possesses a weapon to or at school, on school premises, or to or at a school function under the jurisdiction of the Texas Education Agency (TEA) or a school district;
2. Knowingly possesses or uses illegal drugs or sells or solicits the sale of a controlled substance while at school, on school premises, or at a school function under the jurisdiction of TEA or a school district; or
3. Has inflicted serious bodily injury upon another person while at school, on school premises, or at a school function under the jurisdiction of TEA or the district.

20 U.S.C. 1415(k)(1)(G); 34 C.F.R. 300.530(g)

The ARD committee shall determine the interim alternative education setting. *20 U.S.C. 1415(k)(2)*

Services During Removal

The student must:

1. Continue to receive educational services so as to enable the student to continue to participate in the general education curriculum, although in another setting, and to progress toward meeting the goals in the student's IEP.
2. Receive, as appropriate, a functional behavioral assessment, and behavioral intervention services and modifications, that are designed to address the behavior violation so that it does not recur.

These services may be provided in an interim alternative educational setting.

34 C.F.R. 300.530(d)(1)

Appeals

A parent who disagrees with a placement decision or the manifestation determination may request a hearing. A district that believes that maintaining a current placement of a student is substantially likely to result in injury to the student or others may request a hearing. *20 U.S.C. 1415(k)(3)(A); 34 C.F.R. 300.532(a); 19 TAC 89.1151* [See EHBAE]

Placement During Appeals

When an appeal has been requested by a parent or a district, the student shall remain in the interim alternative educational setting pending the decision of the hearing officer or until the expiration of the student's assignment to the alternative setting, whichever oc-

curs first, unless the parent and district agree otherwise. *20 U.S.C. 1415(k)(4); 34 C.F.R. 300.533*

Reporting Crimes

Federal law does not prohibit a district from reporting a crime committed by a student with a disability to appropriate authorities. If a district reports a crime, the district shall ensure that copies of the special education and disciplinary records of the student are transmitted for consideration by the appropriate authorities to whom the district reported the crime. A district may transmit records only to the extent permitted by the Family Educational Rights and Privacy Act (FERPA). *20 U.S.C. 1415(k)(6); 34 C.F.R. 300.535* [See FL]

Students Not Yet Identified

A student who has not been determined to be eligible for special education and related services and who has engaged in behavior that violated a code of student conduct may assert any of the protections provided for in the IDEA if a district had knowledge that the student had a disability before the behavior that precipitated that disciplinary action occurred. *20 U.S.C. 1415(k)(5)(A); 34 C.F.R. 300.534(a)*

District Knowledge

A district shall be deemed to have knowledge that a student has a disability if, before the behavior that precipitated the disciplinary action occurred:

1. The parent of the student expressed concern in writing to supervisory or administrative personnel of the district, or to the teacher of the student, that the student was in need of special education and related services;
2. The parent requested an evaluation of the student for special education and related services; or
3. The student's teacher, or other district personnel, expressed specific concerns about a pattern of behavior demonstrated by the student directly to the special education director or to other supervisory personnel of the district.

20 U.S.C. 1415(k)(5)(B); 34 C.F.R. 300.534(b)

Exception

A district shall not be deemed to have knowledge that the student had a disability if:

1. The parent has not allowed an evaluation of the student;
2. The parent has refused services; or
3. The student has been evaluated and it was determined that the student did not have a disability.

20 U.S.C. 1415(k)(5)(C); 34 C.F.R. 300.534(c)

If a district does not have knowledge (as described above), before taking disciplinary measures, that a student has a disability, the student may be subjected to the same disciplinary measures applied to students without disabilities who engaged in comparable behaviors.

However, if a request is made for an evaluation during the time period in which the student is subjected to disciplinary measures, the evaluation shall be conducted in an expedited manner. Until the evaluation is completed, the student shall remain in the educational placement determined by school authorities, which can include suspension or expulsion without educational services.

20 U.S.C. 1415(k)(5)(D); 34 C.F.R. 300.534(d)

Behavior Management Techniques

It is the policy of the state to treat all students with dignity and respect, including students with disabilities who receive special education services. Any behavior management technique and/or discipline management practice must be implemented in such a way as to protect the health and safety of the student and others. No discipline management practice may be calculated to inflict injury, cause harm, demean, or deprive the student of basic human necessities. *Education Code 37.0021(a); 19 TAC 89.1053(j)*

[For restrictions on aversive techniques, see FO.]

Rules on Restraint and Seclusion

The commissioner by rule shall adopt procedures for the use of restraint and time-out by a district employee or volunteer or an independent contractor of a district in the case of a student with a disability receiving special education services. The procedures must be consistent with Education Code 37.0021(d). *Education Code 37.0021(d)*

School Peace Officers

This provision and any rules or procedures adopted under this provision apply to a peace officer only if the peace officer:

1. Is employed or commissioned by a district; or
2. Provides, as a school resource officer, a regular police presence on a district campus under a memorandum of understanding between the district and a local law enforcement agency.

Education Code 37.0021(h); 19 TAC 89.1053(m)

Exceptions

Education Code 37.0021 (use of confinement, seclusion, restraint, and time-out) does not apply to:

1. A peace officer, while performing law enforcement duties, except as provided above [see School Peace Officers] and by

Education Code 37.0021(i) [see Restraint, Documentation, below];

2. Juvenile probation, detention, or corrections personnel; or

3. An educational services provider with whom a student is placed by a judicial authority, unless the services are provided in an educational program of a school district.

Law Enforcement Duties

"Law enforcement duties" means activities of a peace officer relating to the investigation and enforcement of state criminal laws and other duties authorized by the Code of Criminal Procedure.

Education Code 37.0021(b)(4), (g); 19 TAC 89.1053(m), (n)

Further, Education Code 37.0021 does not prevent a student's locked, unattended confinement in an emergency situation while awaiting the arrival of law enforcement personnel if:

1. The student possesses a weapon; and

2. The confinement is necessary to prevent the student from causing bodily harm to the student or another person.

For these purposes, "weapon" includes any weapon described under Education Code 37.007(a)(1). [See FNCG]

Education Code 37.0021(f)

Peace Officer or Security Personnel Use of Restraint or Taser

A peace officer performing law enforcement duties or school security personnel performing security-related duties on school property or at a school-sponsored or school-related activity must not restrain or use a chemical irritant spray or Taser on a student enrolled in fifth grade or below, unless the student poses a serious risk of harm to the student or another person [see FO defining Taser]. *19 TAC 89.1053(l)*

Confinement

A student with a disability who receives special education services may not be confined in a locked box, locked closet, or other specially designed locked space as either a discipline management practice or a behavior management technique. *Education Code 37.0021(a)*

Seclusion

A district employee or volunteer or an independent contractor of a district may not place a student in seclusion. *Education Code 37.0021(c)*

"Seclusion" means a behavior management technique in which a student is confined in a locked box, locked closet, or locked room that:

1. Is designed solely to seclude a person; and

2. Contains less than 50 square feet of space.

Education Code 37.0021(b)(2)

Restraint

"Restraint" means the use of physical force or a mechanical device to significantly restrict the free movement of all or a portion of a student's body. *19 TAC 89.1053(b)(2)*

The following provisions do not apply to the use of physical force or a mechanical device that does not significantly restrict the free movement of all or a portion of the student's body. Restraint that involves significant restriction as referenced above does not include:

1. Physical contact or appropriately prescribed adaptive equipment to promote normative body positioning and/or physical functioning;
2. Limited physical contact with a student to promote safety (e.g., holding a student's hand), prevent a potentially harmful action (e.g., running into the street), teach a skill, redirect attention, provide guidance to a location, or provide comfort;
3. Limited physical contact or appropriately prescribed adaptive equipment to prevent a student from engaging in ongoing, repetitive self-injurious behaviors, with the expectation that instruction will be reflected in the IEP as required by 34 C.F.R. 300.324(a)(2)(i) to promote student learning and reduce and/or prevent the need for ongoing intervention; or
4. Seat belts and other safety equipment used to secure students during transportation.

19 TAC 89.1053(f)

Limitations on Use of Restraint

A school employee, volunteer, or independent contractor may use restraint only in an emergency and with the following limitations:

1. Restraint shall be limited to the use of such reasonable force as is necessary to address the emergency.
2. Restraint shall be discontinued at the point at which the emergency no longer exists.
3. Restraint shall be implemented in such a way as to protect the health and safety of the student and others.
4. Restraint shall not deprive the student of basic human necessities.

19 TAC 89.1053(c)

Emergency

"Emergency" means a situation in which a student's behavior poses a threat of:

1. Imminent, serious physical harm to the student or others; or
2. Imminent, serious property destruction.

19 TAC 89.1053(b)(1)

Training

Training for school employees, volunteers, or independent contractors regarding the use of restraint shall be provided according to the requirements set forth at 19 Administrative Code 89.1053(d).

Documentation

In a case in which restraint is used, school employees, volunteers, or independent contractors shall implement the documentation and notification requirements set forth at 19 Administrative Code 89.1053(e).

A district shall report electronically to TEA, in accordance with standards provided by commissioner rule, information relating to the use of restraint by a peace officer performing law enforcement duties on school property or during a school-sponsored or school-related activity. The report must be consistent with the requirements adopted by commissioner rule for reporting the use of restraint involving students with disabilities.

Education Code 37.0021(i)

Time-Out

"Time-out" means a behavior management technique in which, to provide a student with an opportunity to regain self-control, the student is separated from other students for a limited period in a setting:

1. That is not locked; and
2. From which the exit is not physically blocked by furniture, a closed door held shut from the outside, or another inanimate object.

19 TAC 89.1053(b)(3)

Limitations on Use of Time-Out

A school employee, volunteer, or independent contractor may use time-out with the following limitations:

1. Physical force or threat of physical force shall not be used to place a student in time-out.
2. Time-out may only be used in conjunction with an array of positive behavior intervention strategies and techniques and must be included in the student's IEP and/or behavior improvement plan or behavioral intervention plan if it is utilized

on a recurrent basis to increase or decrease targeted behavior.

3. Use of time-out shall not be implemented in a fashion that precludes the ability of the student to be involved in and progress in the general curriculum and advance appropriately toward attaining the annual goals specified in the student's IEP.

19 TAC 89.1053(g)

Training Training for school employees, volunteers, or independent contractors regarding the use of time-out shall be provided according to the requirements set forth at 19 Administrative Code 89.1053(h).

Documentation Necessary documentation or data collection regarding the use of time-out, if any, must be addressed in the IEP and/or behavior improvement plan or behavioral intervention plan. If a student has a behavior improvement plan or behavioral intervention plan, the district must document each use of time-out prompted by a behavior of the student specified in the student's behavior improvement plan or behavioral intervention plan, including a description of the behavior that prompted the time-out. The ARD committee must use any collected data to judge the effectiveness of the intervention and provide a basis for making determinations regarding its continued use.

19 TAC 89.1053(i)

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Report Regarding the Financial and Investment Report for the Quarter of April - June 2025

REFERENCE: Goal 4, Strategy 7 - Financial Priorities

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

CDA Local requires the submission of an investment report at least quarterly.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

The quarterly financial reflects the following:

-General Fund Comparison of Budget to Revenues, Expenditures and Encumbrances

-Quarterly Investment Report

LEGAL REVIEW:

Not required.

BUDGETARY CONSIDERATIONS:

None.

RECOMMENDED BOARD ACTION:

The Report Regarding the Financial and Investment Report for the Quarter of April - June 2025 is submitted to the Board for information purposes only and requires no Board action.

Attachment: ☑

SUBMITTED BY: JOEL GARCIA (Sep 15, 2025 08:05:08 CDT)

SUPERVISOR: Lorena Garcia (Sep 15, 2025 13:54:34 CDT)

For further information contact:
Name: Joel Garcia, Chief Financial Officer
Office: (956) 618-6016
Email: joel.garcia@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 15, 2025 16:07:57 CDT)

Superintendent of Schools

COMPARISON OF BUDGET TO REVENUES, EXPENDITURES AND ENCUMBRANCES
FOR THE MONTH OF JUNE 30, 2025

	A APPROVED BUDGET 2023-24 06/30/24	B YTD ACTUAL 07/01/23 TO 06/30/24	C APPROVED BUDGET 2024-25 06/30/25	D YTD ACTUAL 07/01/24 TO 06/30/25	E DIFFERENCE C - D	F OUTSTANDING ENCUMBRANCES 06/01/25 TO 06/30/25	G YTD REVENUES, EXPENSES AND ENCUMBRANCES D + F	H BUDGET LESS EXPENSES AND ENCUMBRANCES C - G
REVENUES:								
LOCAL AND INTERMEDIATE SOURCES	$10,415,227	$10,884,001	$8,209,688	$9,690,622	($1,480,934)		$9,690,622	($1,480,934)
PROPERTY TAXES	72,549,035	71,732,177	75,716,779	73,640,504	2,076,275		73,640,504	2,076,275
STATE PROGRAM REVENUES	147,230,205	145,716,479	143,052,811	152,841,775	(9,788,964)		152,841,775	(9,788,964)
FEDERAL PROGRAM REVENUES	28,239,032	27,691,432	27,209,598	24,441,176	2,768,422		24,441,176	2,768,422
OTHER RESOURCES/NON-OPERATING REVENUES	2,124,360	1,076,822	5,289,951	2,911,159	2,378,792		2,911,159	2,378,792
SUB TOTAL	$260,557,859	$257,100,911	$259,478,827	$263,525,236	($4,046,409)		$263,525,236	($4,046,409)
EXPENDITURES:								
11 INSTRUCTION	$132,662,905	$125,033,077	$137,103,499	$125,604,603	$11,498,896	-	$125,604,603	$11,498,896
12 INST. RES. & MEDIA SERVICES	3,611,670	3,476,962	3,463,615	3,272,702	190,913	-	3,272,702	190,913
13 CURRICULUM DEV. & INST. STAFF DEV.	4,420,709	4,004,475	4,893,480	4,108,814	784,666	-	4,108,814	784,666
21 INST. LEADERSHIP	3,592,192	3,043,049	3,772,497	2,844,044	928,453	-	2,844,044	928,453
23 SCHOOL LEADERSHIP	13,894,693	13,598,998	13,766,385	13,301,911	464,474	-	13,301,911	464,474
31 GUID., COUNSELING & EVAL. SER.	10,807,770	10,224,873	11,506,679	10,940,137	566,542	-	10,940,137	566,542
32 SOCIAL WORK SERVICES	2,185,860	2,040,820	2,091,273	1,836,509	254,764	-	1,836,509	254,764
33 HEALTH SERVICES	2,976,420	2,821,671	3,060,008	2,790,996	269,012	-	2,790,996	269,012
34 STUDENT (PUPIL) TRANS.	6,047,429	5,127,586	6,935,052	6,382,137	552,915	-	6,382,137	552,915
35 FOOD SERVICES	23,457,684	20,799,893	24,993,610	20,861,238	4,132,372	-	20,861,238	4,132,372
36 CURRICULAR/EXTRACURRICULAR ACT.	11,675,605	10,650,148	11,902,608	10,858,095	1,044,513	-	10,858,095	1,044,513
41 GENERAL ADMINISTRATION	8,455,879	7,604,345	9,360,070	8,767,962	592,108	-	8,767,962	592,108
51 PLANT MAINT. & OPERATIONS	23,507,782	21,359,866	24,547,327	22,265,184	2,282,143	-	22,265,184	2,282,143
52 SECURITY AND MONITORING SERV.	4,887,607	2,509,740	7,901,077	6,185,139	1,715,938	-	6,185,139	1,715,938
53 DATA PROCESSING SERVICES	6,772,115	4,705,777	5,283,473	5,153,737	129,736	-	5,153,737	129,736
61 COMMUNITY SERVICES	1,243,827	1,229,514	129,740	88,995	40,745	-	88,995	40,745
71 DEBT SERVICE	4,301,009	3,785,247	5,585,359	5,693,068	(107,709)	-	5,693,068	(107,709)
81 FAC. ACQUISITION & CONST.	7,697,588	5,290,693	1,821,290	1,907,065	(85,775)	-	1,907,065	(85,775)
95 PMT. TO JUV. JUSTICE ALT. ED. PRG.	40,000	20,000	40,000	40,000	-	-	40,000	0
99 OTHER INTERGOVERNMENTAL CHARGES	1,048,026	903,400	1,164,084	1,110,162	53,922	-	1,110,162	53,922
00 OTHER USES/NON-OPERATING EXPENSES	1,146,018	1,232,160	3,000,000	3,837,902	(837,902)	-	3,837,902	(837,902.44)
SUB TOTAL	$274,432,788	$249,462,294	$282,321,126	$257,850,401	$24,470,725	$0	$257,850,401	$24,470,725
REVENUES OVER (UNDER) EXPENDITURES		$7,638,617		$5,674,836				
BEGINNING FUND BALANCE		135,228,213		145,841,643				
PRELIMINARY ENDING FUND BALANCE		$142,866,830		$151,516,479				
PRELIMINARY OPTIMUM FUND BALANCE FOR UNFORESEEN EVENTS		$106,220,951		$101,090,219				

MCALLEN ISD

Quarterly Investment Report

AS OF JUNE 30, 2025

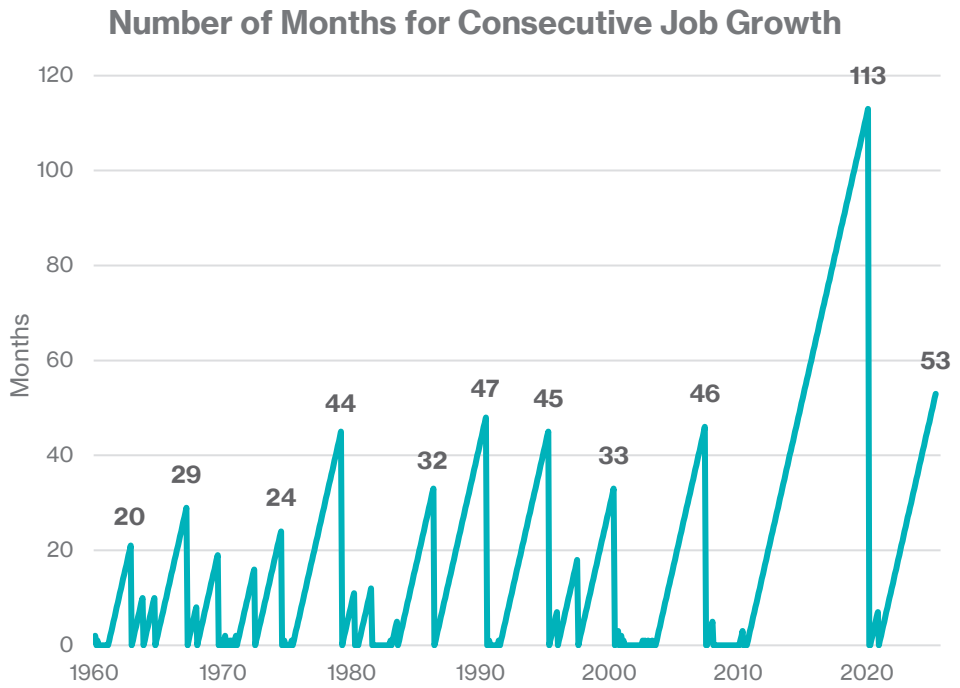
MEEDER

PUBLIC FUNDS

OBSERVATIONS AND EXPECTATIONS

- Fed's Powell stated the labor market is still solid but slowing somewhat
- Trade/tariff tensions continue to weigh on business investment and sentiment
- The Fed held rates steady at the June FOMC meeting, projecting two cuts later in 2025
- GDP is expected to rebound in Q2 from the tariff-induced decline of -0.5% in Q1
- The Fed's favored inflation metric – Core PCE – ticked higher in May
- Interest rates across the yield curve were lower in the month of June

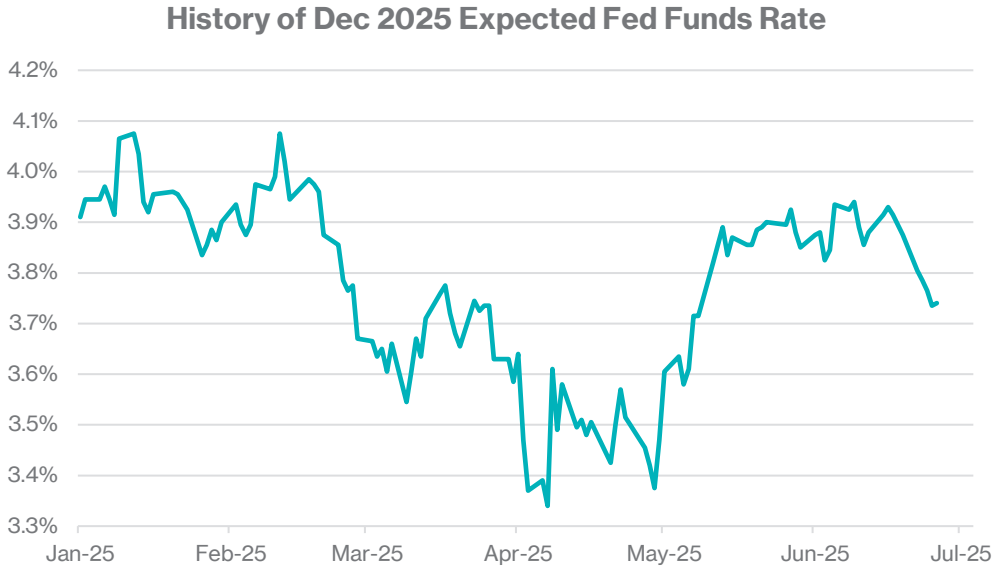
- May 2025 marks the 53rd consecutive month of job growth, the second-best streak since the 1960s.
- With this consistent job growth, average wages have been outpacing inflation (CPI) for the past two years.
- The Federal Reserve and other economists expect unemployment to increase by the end of 2025.

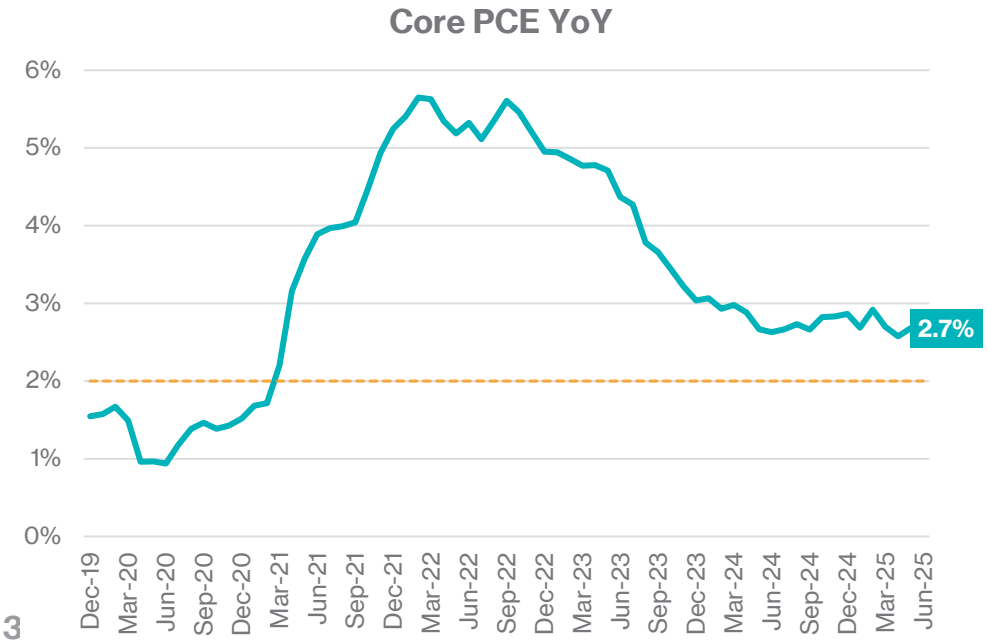


SOURCE: BLOOMBERG, BUREAU OF LABOR STATISTICS

- The Fed Funds futures market continually prices where market participants expect the Fed Funds rate to be heading.
- At the end of June, the futures market was showing about two and a half 0.25% Fed cuts by the end of 2025, with the rate ending the year at approximately 3.7%., from its current 4.3%.

SOURCES: BLOOMBERG, CME



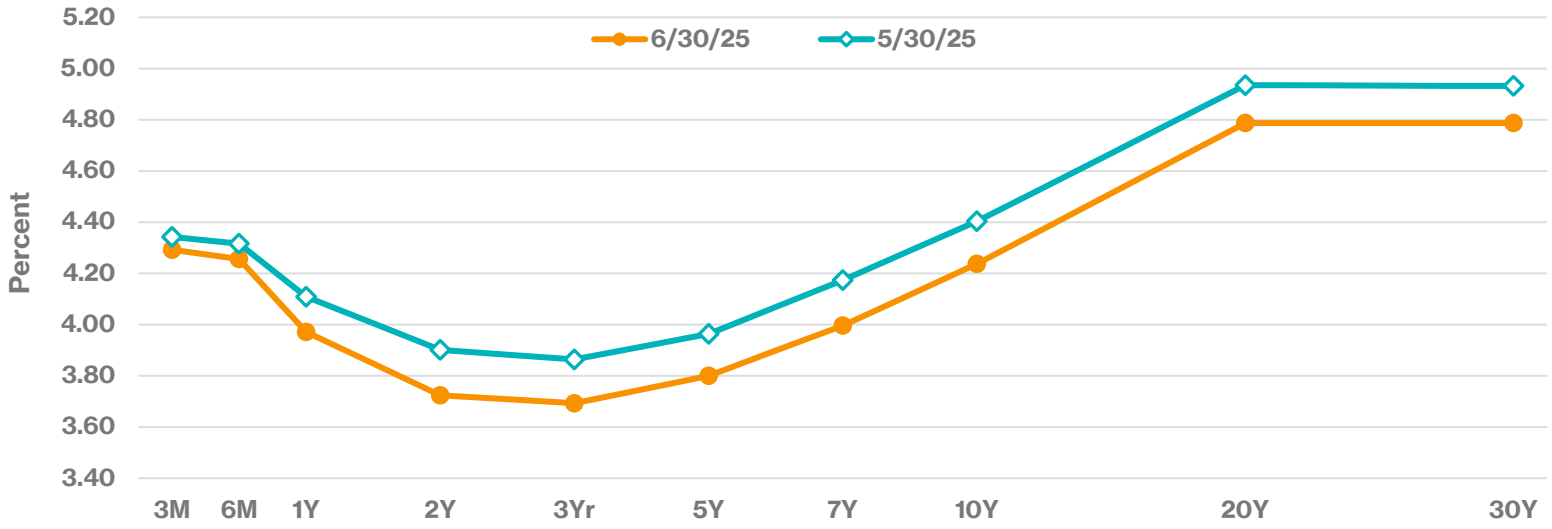


- Core Personal Consumption Expenditure YoY is the Fed's preferred inflation gauge.
- Core excludes food and energy components, which generally make the series less volatile.
- Core PCE YoY is currently at 2.7%, not yet at the Fed's 2% target, and moved higher last month.
- The Federal Reserve expects inflation to move higher later this year.

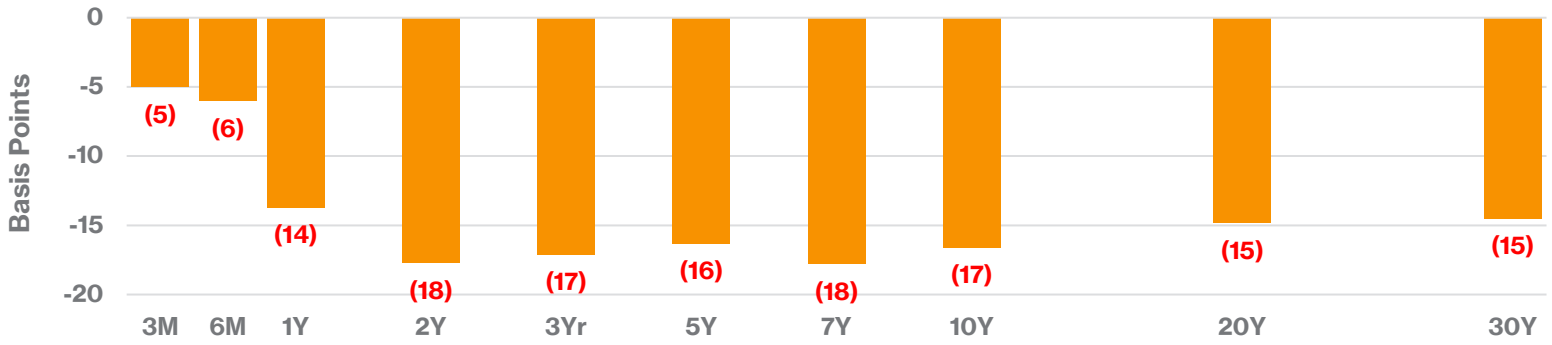
SOURCE: BLOOMBERG, BUREAU OF ECONOMIC ANALYSIS

MEEDER PUBLIC FUNDS

U.S. Treasury Yield Curve Change



Basis Point Change



SOURCE: BLOOMBERG

MEEDER
PUBLIC FUNDS

Compliance Certification

The undersigned acknowledge they have reviewed this quarterly investment report for the period ending June 30, 2025. Officials designated as investment officers by this entity's Investment Policy attest that all investments comply with the Texas Public Funds Investment Act and this entity's Investment Policy.

JOEL GARCIA (Sep 17, 2025 15:00:29 CDT)

Joel Garcia, Chief Financial Officer

Lorena Garcia (Sep 17, 2025 17:04:21 CDT)

Lorena Garcia, Deputy Superintendent for Business & Operations

Dyanira Diaz

Dyanira Diaz, Director of Accounting

FABIOLA SANCHEZ

Fabiola Sanchez, Coordinator for Accounting

Kaylee Gushwa

Kaylee Gushwa, Coordinator of Business Services

MEEDER
PUBLIC FUNDS

Contents

Portfolio Statistics	7
Quarterly Portfolio Summary	8
Quarterly Portfolio Summary By Fund	9
Portfolio Overview	10
Summary by Type	11
Position Statement	13
Cash Reconciliation Report	18
Transaction Statement	19
Amortization Schedule	20
Accrued Interest Schedule	21
Earnings by Fund	24
Projected Cashflows	27
Change in Value	30

MEEDER PUBLIC FUNDS

Portfolio Statistics

4.25
Weighted Average Yield to Maturity

0.40
Weighted Average Maturity (Years)

0.38
Portfolio Effective Duration (Years)

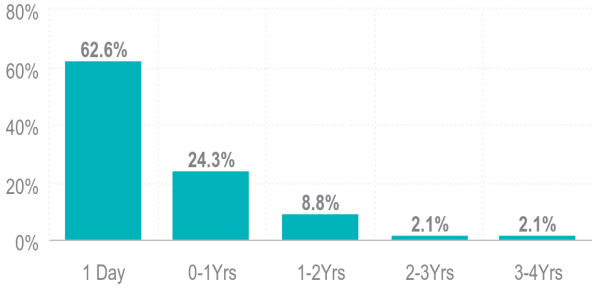
0.40
Weighted Average Life (Years)

AA+
Average Credit Rating

Portfolio Position

Par Value	$141,561,141
Principal Cost	$139,729,959
Book Value	$140,768,420
Market Value	$141,023,527
Unrealized Gain/Loss	$255,107
Accrued Interest	$314,273

Maturity Distribution



Sector Allocation

LGIP	55.38%
Commercial Paper	14.65%
U.S. Treasuries	12.11%
U.S. Agencies	9.24%
Bank Deposits	7.18%
Municipal Bonds	1.44%

MEEDER PUBLIC FUNDS

Quarterly Portfolio Summary

This quarterly report is prepared in compliance with the Investment Policy and the Strategy of this entity and the Public Funds Investment Act (Chapter 2256, Texas Government Code).

Portfolio as of March 31, 2025

BEGINNING BOOK VALUE	$179,273,691.25
BEGINNING MARKET VALUE	$179,514,906.67
UNREALIZED GAIN/(LOSS)	$241,215.42
WEIGHTED AVERAGE MATURITY (YEARS)	0.32
WEIGHTED AVERAGE YIELD	4.26

Portfolio as of June 30, 2025

ENDING BOOK VALUE	$140,768,419.95
ENDING MARKET VALUE	$141,023,526.60
INVESTMENT INCOME FOR THE PERIOD	$1,651,104.02
UNREALIZED GAIN/(LOSS)	$255,106.65
CHANGE IN UNREALIZED GAIN/(LOSS)	$13,891.23
WEIGHTED AVERAGE MATURITY (YEARS)	0.40
WEIGHTED AVERAGE YIELD	4.25

MEEDER PUBLIC FUNDS

Quarterly Portfolio Summary By Fund

PORTFOLIO MARKET VALUE BY FUND	03/31/2025	06/30/2025	CHANGE	INTEREST EARNED
ACTIVITY FUND	2,727,887.49	2,215,068.36	-512,819.13	9,259.69
CAPITAL PROJECTS FUND	5,372,813.99	3,146,064.95	-2,226,749.04	40,084.88
CLEARING FUND	4,445,358.55	5,138,861.17	693,502.62	13,215.12
DEBT SERVICE FUND	13,221,298.74	6,375,693.24	-6,845,605.50	76,151.23
GENERAL FUND	130,285,810.40	102,812,480.53	-27,473,329.86	1,267,764.66
PROPRIETARY FUND	6,081,793.00	3,794,196.11	-2,287,596.89	46,030.60
QSCB-RESERVE FUND	17,379,944.50	17,541,162.24	161,217.74	198,597.83
TOTAL	**179,514,906.67**	**141,023,526.60**	**-38,491,380.06**	**1,651,104.02**

MEEDER PUBLIC FUNDS

Portfolio Overview

SECURITY TYPE	PAR VALUE	MARKET VALUE	BOOK VALUE	% OF PORTFOLIO	DAYS TO MATURITY	YIELD
Bank Deposits	10,127,411.35	10,127,411.35	10,127,411.35	7.18%	1	1.60
LGIP	78,103,730.03	78,103,730.03	78,103,730.03	55.38%	1	4.41
Commercial Paper	21,000,000.00	20,660,343.78	20,660,343.78	14.65%	137	4.41
U.S. Treasuries	17,175,000.00	17,076,523.48	16,920,759.03	12.11%	705	4.39
U.S. Agencies	13,090,000.00	13,028,635.80	12,934,958.90	9.24%	404	4.78
Municipal Bonds	2,065,000.00	2,026,882.17	2,021,216.87	1.44%	216	5.00
TOTAL	**141,561,141.38**	**141,023,526.60**	**140,768,419.95**	**100.00%**	**147**	**4.25**

CASH AND ACCRUED INTEREST						
Purchased Accrued Interest		0.00	0.00			
TOTAL CASH AND INVESTMENTS	**141,561,141.38**	**141,023,526.60**	**140,768,419.95**		**147**	**4.25**

TOTAL EARNINGS

CURRENT QUARTER
1,651,104.02

MEEDER PUBLIC FUNDS

Summary by Type

SECURITY TYPE	# OF SECURITIES	PAR VALUE	BOOK VALUE	% OF PORTFOLIO	YIELD	DAYS TO FINAL MATURITY
ACTIVITY FUND						
Bank Deposits	1	2,215,068.36	2,215,068.36	1.57	1.61	1
TOTAL	**1**	**2,215,068.36**	**2,215,068.36**	**1.57**	**1.61**	**1**
CAPITAL PROJECTS FUND						
Bank Deposits	2	347,896.50	347,896.50	0.25	1.61	1
LGIP	2	2,798,168.45	2,798,168.45	1.98	4.40	1
TOTAL	**4**	**3,146,064.95**	**3,146,064.95**	**2.23**	**4.09**	**1**
CLEARING FUND						
Bank Deposits	1	5,138,861.17	5,138,861.17	3.64	1.61	1
TOTAL	**1**	**5,138,861.17**	**5,138,861.17**	**3.64**	**1.61**	**1**
DEBT SERVICE FUND						
Bank Deposits	1	292,631.46	292,631.46	0.21	1.61	1
LGIP	2	6,083,061.78	6,083,061.78	4.30	4.40	1
TOTAL	**3**	**6,375,693.24**	**6,375,693.24**	**4.52**	**4.27**	**1**
GENERAL FUND						
Bank Deposits	1	504,495.78	504,495.78	0.36	1.61	1
LGIP	4	66,978,768.83	66,978,768.83	47.39	4.41	1
Commercial Paper	4	12,000,000.00	11,873,697.44	8.40	4.43	89
U.S. Treasuries	5	16,000,000.00	15,750,048.50	11.38	4.35	743
U.S. Agencies	3	7,500,000.00	7,468,858.19	5.40	4.75	544
TOTAL	**17**	**102,983,264.61**	**102,575,868.75**	**72.90**	**4.42**	**166**
PROPRIETARY FUND						
Bank Deposits	1	1,550,465.14	1,550,465.14	1.10	1.61	1
LGIP	2	2,243,730.97	2,243,730.97	1.59	4.42	1

MEEDER PUBLIC FUNDS

Summary by Type

SECURITY TYPE	# OF SECURITIES	PAR VALUE	BOOK VALUE	% OF PORTFOLIO	YIELD	DAYS TO FINAL MATURITY
TOTAL	**3**	**3,794,196.11**	**3,794,196.11**	**2.69**	**3.27**	**1**
QSCB-RESERVE FUND						
Bank Deposits	1	77,992.94	77,992.94	0.06	0.00	1
Commercial Paper	2	9,000,000.00	8,786,646.33	6.22	4.38	202
U.S. Treasuries	1	1,175,000.00	1,170,710.53	0.85	4.90	215
U.S. Agencies	2	5,590,000.00	5,466,100.70	3.89	4.82	212
Municipal Bonds	1	2,065,000.00	2,021,216.87	1.44	5.00	216
TOTAL	**7**	**17,907,992.94**	**17,522,667.38**	**12.44**	**4.60**	**207**
GRAND TOTAL	**36**	**141,561,141.38**	**140,768,419.95**	**100.00**	**4.25**	**147**

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
ACTIVITY FUND												
BANK DEPOSITS												
999915	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	2,215,068.36	2,215,068.36 0.00	2,215,068.36	1.61		1	1.00 2,215,068.36	0.00 2,215,068.36	1.57	NA NA
BANK DEPOSITS TOTAL			**2,215,068.36**	**2,215,068.36** **0.00**	**2,215,068.36**	**1.61**		**1**	**1.00** **2,215,068.36**	**0.00** **2,215,068.36**	**1.57**	**NA**
ACTIVITY FUND TOTAL			**2,215,068.36**	**2,215,068.36** **0.00**	**2,215,068.36**	**1.61**		**1**	**2,215,068.36**	**0.00** **2,215,068.36**	**1.57**	**NA**
CAPITAL PROJECTS FUND												
BANK DEPOSITS												
999922	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	314,402.32	314,402.32 0.00	314,402.32	1.61		1	1.00 314,402.32	0.00 314,402.32	0.22	NA NA
SYS10109	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	33,494.18	33,494.18 0.00	33,494.18	1.61		1	1.00 33,494.18	0.00 33,494.18	0.02	NA NA
BANK DEPOSITS TOTAL			**347,896.50**	**347,896.50** **0.00**	**347,896.50**	**1.61**		**1**	**1.00** **347,896.50**	**0.00** **347,896.50**	**0.25**	**NA**
LGIP												
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	06/30/2025 06/30/2025	1,470,497.59	1,470,497.59 0.00	1,470,497.59	4.45		1	1.00 1,470,497.59	0.00 1,470,497.59	1.04	AAA
LSGO	Lone Star Invest Pool - Government Overnight	06/30/2025 06/30/2025	1,327,670.86	1,327,670.86 0.00	1,327,670.86	4.35		1	1.00 1,327,670.86	0.00 1,327,670.86	0.94	AAA
LGIP TOTAL			**2,798,168.45**	**2,798,168.45** **0.00**	**2,798,168.45**	**4.40**		**1**	**1.00** **2,798,168.45**	**0.00** **2,798,168.45**	**1.98**	**AAA**
CAPITAL PROJECTS FUND TOTAL			**3,146,064.95**	**3,146,064.95** **0.00**	**3,146,064.95**	**4.09**		**1**	**3,146,064.95**	**0.00** **3,146,064.95**	**2.23**	**AAA**
CLEARING FUND												
BANK DEPOSITS												
999914	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	5,138,861.17	5,138,861.17 0.00	5,138,861.17	1.61		1	1.00 5,138,861.17	0.00 5,138,861.17	3.64	NA NA
BANK DEPOSITS TOTAL			**5,138,861.17**	**5,138,861.17** **0.00**	**5,138,861.17**	**1.61**		**1**	**1.00** **5,138,861.17**	**0.00** **5,138,861.17**	**3.64**	**NA**
CLEARING FUND TOTAL			**5,138,861.17**	**5,138,861.17** **0.00**	**5,138,861.17**	**1.61**		**1**	**5,138,861.17**	**0.00** **5,138,861.17**	**3.64**	**NA**

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
DEBT SERVICE FUND												
BANK DEPOSITS												
999920	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	292,631.46	292,631.46 0.00	292,631.46	1.61		1	1.00 292,631.46	0.00 292,631.46	0.21	NA NA
BANK DEPOSITS TOTAL			**292,631.46**	**292,631.46** **0.00**	**292,631.46**	**1.61**		**1**	**1.00** **292,631.46**	**0.00** **292,631.46**	**0.21**	**NA**
LGIP												
LSGO	Lone Star Invest Pool - Government Overnight	06/30/2025 06/30/2025	3,050,400.71	3,050,400.71 0.00	3,050,400.71	4.35		1	1.00 3,050,400.71	0.00 3,050,400.71	2.16	AAA
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	06/30/2025 06/30/2025	3,032,661.07	3,032,661.07 0.00	3,032,661.07	4.45		1	1.00 3,032,661.07	0.00 3,032,661.07	2.15	AAA
LGIP TOTAL			**6,083,061.78**	**6,083,061.78** **0.00**	**6,083,061.78**	**4.40**		**1**	**1.00** **6,083,061.78**	**0.00** **6,083,061.78**	**4.31**	**AAA**
DEBT SERVICE FUND TOTAL			**6,375,693.24**	**6,375,693.24** **0.00**	**6,375,693.24**	**4.27**		**1**	**6,375,693.24**	**0.00** **6,375,693.24**	**4.52**	**AAA**
GENERAL FUND												
BANK DEPOSITS												
999917	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	504,495.78	504,495.78 0.00	504,495.78	1.61		1	1.00 504,495.78	0.00 504,495.78	0.36	NA NA
BANK DEPOSITS TOTAL			**504,495.78**	**504,495.78** **0.00**	**504,495.78**	**1.61**		**1**	**1.00** **504,495.78**	**0.00** **504,495.78**	**0.36**	**NA**
LGIP												
TEXPRIME	TexPool Prime	06/30/2025 06/30/2025	12,264,507.18	12,264,507.18 0.00	12,264,507.18	4.46		1	1.00 12,264,507.18	0.00 12,264,507.18	8.70	AAA
TEXPOOL	TexPool	06/30/2025 06/30/2025	12,134,417.22	12,134,417.22 0.00	12,134,417.22	4.35		1	1.00 12,134,417.22	0.00 12,134,417.22	8.60	AAA
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	06/30/2025 06/30/2025	27,652,946.64	27,652,946.64 0.00	27,652,946.64	4.45		1	1.00 27,652,946.64	0.00 27,652,946.64	19.61	AAA
LSGO	Lone Star Invest Pool - Government Overnight	06/30/2025 06/30/2025	14,926,897.79	14,926,897.79 0.00	14,926,897.79	4.35		1	1.00 14,926,897.79	0.00 14,926,897.79	10.58	AAA
LGIP TOTAL			**66,978,768.83**	**66,978,768.83** **0.00**	**66,978,768.83**	**4.41**		**1**	**1.00** **66,978,768.83**	**0.00** **66,978,768.83**	**47.49**	**AAA**
COMMERCIAL PAPER												

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
63873JV56	NATIXIS NY 08/05/25	01/08/2025 01/08/2025	3,000,000.00	2,924,600.00 0.00	2,924,600.00	4.43	08/05/2025	36	99.58 2,987,373.21	0.00 2,987,373.21	2.12	P-1 A-1
62479LW84	MUFG BANK NY 09/08/25	01/08/2025 01/08/2025	3,000,000.00	2,911,871.67 0.00	2,911,871.67	4.47	09/08/2025	70	99.17 2,974,975.91	0.00 2,974,975.91	2.11	P-1 A-1
8923A0XL2	TOYO CRD PUE RIC 10/20/25	04/17/2025 04/17/2025	3,000,000.00	2,932,730.00 0.00	2,932,730.00	4.44	10/20/2025	112	98.66 2,959,855.00	0.00 2,959,855.00	2.10	P-1 A-1+
8923A0YE7	TOYO CRD PUE RIC 11/14/25	04/17/2025 04/17/2025	3,000,000.00	2,924,743.33 0.00	2,924,743.33	4.39	11/14/2025	137	98.38 2,951,493.33	0.00 2,951,493.33	2.09	P-1 A-1+
COMMERCIAL PA-PER TOTAL			**12,000,000.00**	**11,693,945.00 0.00**	**11,693,945.00**	**4.43**		**89**	**98.95 11,873,697.44**	**0.00 11,873,697.44**	**8.42**	**AA-**
U.S. TREASURIES												
912828P46	US TREASURY 1.625 02/15/26	05/02/2024 05/02/2024	3,000,000.00	2,824,804.69 0.00	2,824,804.69	5.08	02/15/2026	230	98.43 2,952,773.43	14,118.58 2,938,654.85	2.09	Aa1 AA+
91282CJT9	US TREASURY 4.000 01/15/27	01/08/2025 01/08/2025	3,000,000.00	2,985,234.38 0.00	2,985,234.38	4.26	01/15/2027	564	100.24 3,007,265.64	18,545.21 2,988,720.43	2.13	Aa1 AA+
91282CEN7	US TREASURY 2.750 04/30/27	04/16/2025 04/16/2025	4,000,000.00	3,914,531.25 0.00	3,914,531.25	3.85	04/30/2027	669	98.23 3,929,062.52	5,800.59 3,923,261.93	2.79	Aa1 AA+
91282CGH8	US TREASURY 3.500 01/31/28	01/08/2025 01/08/2025	3,000,000.00	2,930,039.06 0.00	2,930,039.06	4.32	01/31/2028	945	99.50 2,985,000.00	44,072.56 2,940,927.44	2.12	Aa1 AA+
91282CJW2	US TREASURY 4.000 01/31/29	01/24/2025 01/24/2025	3,000,000.00	2,953,476.56 0.00	2,953,476.56	4.43	01/31/2029	1,311	100.91 3,027,421.89	68,938.04 2,958,483.85	2.15	Aa1 AA+
U.S. TREASURIES TOTAL			**16,000,000.00**	**15,608,085.94 0.00**	**15,608,085.94**	**4.35**		**742**	**99.40 15,901,523.48**	**151,474.98 15,750,048.50**	**11.28**	**AA+**
U.S. AGENCIES												
3130B1BT3	FHLBANKS 4.875 06/12/26	05/31/2024 05/31/2024	2,000,000.00	1,996,438.00 0.00	1,996,438.00	4.96	06/12/2026	347	100.70 2,014,060.00	15,720.99 1,998,339.01	1.43	Aa1 AA+
3133EP2T1	FED FARM CR BNKS 4.125 02/12/27	02/21/2024 02/21/2024	2,500,000.00	2,481,761.11 0.00	2,481,761.11	4.39	02/12/2027	592	100.37 2,509,125.00	19,041.45 2,490,083.55	1.78	Aa1 AA+
3133EP6K6	FED FARM CR BNKS 4.500 03/26/27	05/02/2024 05/02/2024	3,000,000.00	2,967,300.00 0.00	2,967,300.00	4.91	03/26/2027	634	101.03 3,030,810.00	50,374.37 2,980,435.63	2.15	Aa1 AA+
U.S. AGENCIES TOTAL			**7,500,000.00**	**7,445,499.11 0.00**	**7,445,499.11**	**4.75**		**544**	**100.72 7,553,995.00**	**85,136.81 7,468,858.19**	**5.36**	**AA+**
GENERAL FUND TOTAL			**102,983,264.61**	**102,230,794.66 0.00**	**102,230,794.66**	**4.42**		**166**	**102,812,480.53**	**236,611.79 102,575,868.75**	**72.90**	**AA+**
PROPRIETARY FUND												
BANK DEPOSITS												
999919	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	1,550,465.14	1,550,465.14 0.00	1,550,465.14	1.61		1	1.00 1,550,465.14	0.00 1,550,465.14	1.10	NA NA
BANK DEPOSITS TOTAL			**1,550,465.14**	**1,550,465.14 0.00**	**1,550,465.14**	**1.61**		**1**	**1.00 1,550,465.14**	**0.00 1,550,465.14**	**1.10**	**NA**

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
LGIP												
LSGO	Lone Star Invest Pool - Government Overnight	06/30/2025 06/30/2025	640,151.88	640,151.88 0.00	640,151.88	4.35		1	1.00 640,151.88	0.00 640,151.88	0.45	 AAA
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	06/30/2025 06/30/2025	1,603,579.09	1,603,579.09 0.00	1,603,579.09	4.45		1	1.00 1,603,579.09	0.00 1,603,579.09	1.14	 AAA
LGIP TOTAL			**2,243,730.97**	**2,243,730.97 0.00**	**2,243,730.97**	**4.42**		**1**	**1.00 2,243,730.97**	**0.00 2,243,730.97**	**1.59**	**AAA**
PROPRIETARY FUND TOTAL			**3,794,196.11**	**3,794,196.11 0.00**	**3,794,196.11**	**3.27**		**1**	** 3,794,196.11**	**0.00 3,794,196.11**	**2.69**	**AAA**
QSCB-RESERVE FUND												
BANK DEPOSITS												
CCYUSD	US DOLLAR	06/30/2025 06/30/2025	77,992.94	77,992.94 0.00	77,992.94	0.00		1	1.00 77,992.94	0.00 77,992.94	0.06	Aaa AAA
BANK DEPOSITS TOTAL			**77,992.94**	**77,992.94 0.00**	**77,992.94**	**0.00**		**1**	**1.00 77,992.94**	**0.00 77,992.94**	**0.06**	**AAA**
COMMERCIAL PAPER												
78013WA91	RBC 01/09/26	01/09/2025 01/10/2025	4,600,000.00	4,402,327.78 0.00	4,402,327.78	4.39	01/09/2026	193	97.73 4,495,733.33	0.00 4,495,733.33	3.19	P-1 A-1+
89119BAU0	TD 01/28/26	01/29/2025 01/30/2025	4,400,000.00	4,212,329.00 0.00	4,212,329.00	4.37	01/28/2026	212	97.52 4,290,913.00	0.00 4,290,913.00	3.04	P-1 A-1
COMMERCIAL PAPER TOTAL			**9,000,000.00**	**8,614,656.78 0.00**	**8,614,656.78**	**4.38**		**202**	**97.63 8,786,646.33**	**0.00 8,786,646.33**	**6.23**	**AA-**
U.S. TREASURIES												
91282CJV4	US TREASURY 4.250 01/31/26	05/08/2024 05/09/2024	1,175,000.00	1,162,332.03 0.00	1,162,332.03	4.90	01/31/2026	215	100.00 1,175,000.00	4,289.47 1,170,710.53	0.83	Aa1 AA+
U.S. TREASURIES TOTAL			**1,175,000.00**	**1,162,332.03 0.00**	**1,162,332.03**	**4.90**		**215**	**100.00 1,175,000.00**	**4,289.47 1,170,710.53**	**0.83**	**AA+**
U.S. AGENCIES												
3130AKQX7	FHLBANKS 0.700 01/28/26 '25	08/02/2023 08/03/2023	2,840,000.00	2,559,663.60 0.00	2,559,663.60	4.97	01/28/2026	212	97.99 2,782,830.80	7,962.19 2,774,868.61	1.97	WR AA+
3130ANAA8	FHLBANKS 0.750 01/29/26	11/29/2023 11/30/2023	2,750,000.00	2,530,880.00 0.00	2,530,880.00	4.66	01/29/2026	213	97.88 2,691,810.00	577.91 2,691,232.09	1.91	Aa1 AA+
U.S. AGENCIES TOTAL			**5,590,000.00**	**5,090,543.60 0.00**	**5,090,543.60**	**4.82**		**212**	**97.94 5,474,640.80**	**8,540.10 5,466,100.70**	**3.88**	**AA+**
MUNICIPAL BONDS												

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
882669CQ5	TEXAS PUBLIC FINANCE AUTHOR 1.120 02/01/26	08/23/2023 08/25/2023	2,065,000.00	1,883,754.95 0.00	1,883,754.95	5.00	02/01/2026	216	98.15 2,026,882.17	5,665.30 2,021,216.87	1.44	Aa1 AA+
MUNICIPAL BONDS TOTAL			**2,065,000.00**	**1,883,754.95 0.00**	**1,883,754.95**	**5.00**		**216**	**98.15 2,026,882.17**	**5,665.30 2,021,216.87**	**1.44**	**AA+**
QSCB-RESERVE FUND TOTAL			**17,907,992.94**	**16,829,280.30 0.00**	**16,829,280.30**	**4.60**		**207**	**17,541,162.24**	**18,494.86 17,522,667.38**	**12.44**	**AA**
GRAND TOTAL			**141,561,141.38**	**139,729,958.79 0.00**	**139,729,958.79**	**4.25**		**147**	**141,023,526.60**	**255,106.65 140,768,419.95**	**100.00**	**AA+**

MEEDER PUBLIC FUNDS

Cash Reconciliation Report

GENERAL FUND

POST DATE	IDENTIFIER	DESCRIPTION	PAR VALUE	FINAL MATURITY	PRINCIPAL	AMOUNT
BUY						
04/16/2025	91282CEN7	US TREASURY 2.750 04/30/27	4,000,000.00	04/30/2027	3,914,531.25	-3,965,277.11
04/17/2025	8923A0XL2	TOYO CRD PUE RIC 10/20/25	3,000,000.00	10/20/2025	2,932,730.00	-2,932,730.00
04/17/2025	8923A0YE7	TOYO CRD PUE RIC 11/14/25	3,000,000.00	11/14/2025	2,924,743.33	-2,924,743.33
BUY TOTAL			**10,000,000.00**		**9,772,004.58**	**-9,822,750.44**

POST DATE	IDENTIFIER	DESCRIPTION	PAR VALUE	FINAL MATURITY	PRINCIPAL	AMOUNT
COUPON						
04/30/2025	91282CEN7	US TREASURY 2.750 04/30/27	0.00	04/30/2027	0.00	55,000.00
06/12/2025	3130B1BT3	FHLBANKS 4.875 06/12/26	0.00	06/12/2026	0.00	48,750.00
COUPON TOTAL			**0.00**		**0.00**	**103,750.00**

MEEDER PUBLIC FUNDS

Transaction Statement

GENERAL FUND									
	TRADE DATE	SETTLE DATE	CUSIP	DESCRIPTION	PAR VALUE	PRINCIPAL COST	PURCHASED INTEREST	TOTAL	PURCHASE YIELD
BUY									
	04/16/2025	04/16/2025	91282CEN7	US TREASURY 2.750 04/30/27	4,000,000.00	3,914,531.25	50,745.86	(3,965,277.11)	3.85
	04/17/2025	04/17/2025	8923A0YE7	TOYO CRD PUE RIC 11/14/25	3,000,000.00	2,924,743.33	0.00	(2,924,743.33)	4.39
	04/17/2025	04/17/2025	8923A0XL2	TOYO CRD PUE RIC 10/20/25	3,000,000.00	2,932,730.00	0.00	(2,932,730.00)	4.44
BUY TOTAL					**10,000,000.00**	**9,772,004.58**	**50,745.86**	**(9,822,750.44)**	**4.19**

MEEDER PUBLIC FUNDS

Amortization Schedule

CUSIP	DESCRIPTION	PAR VALUE	PRINCIPAL COST	ORIGINAL PREMIUM OR DISCOUNT	BEGINNING BOOK VALUE	CURRENT PERIOD AMORT	ENDING BOOK VALUE	TOTAL AMORTIZATION	UNAMORTIZED BALANCE
GENERAL FUND									
3133EP2T1	FED FARM CR BNKS 4.125 02/12/27	2,500,000.00	2,481,761.11	(18,238.90)	2,488,556.65	1,526.90	2,490,083.55	8,322.44	(9,916.45)
3133EP6K6	FED FARM CR BNKS 4.500 03/26/27	3,000,000.00	2,967,300.00	(32,700.00)	2,977,623.06	2,812.57	2,980,435.63	13,135.63	(19,564.37)
3130B1BT3	FHLBANKS 4.875 06/12/26	2,000,000.00	1,996,438.00	(3,562.00)	1,997,902.16	436.85	1,998,339.01	1,901.01	(1,660.99)
62479LW84	MUFG BANK NY 09/08/25	3,000,000.00	2,911,871.67	(88,128.33)	2,941,973.12	33,002.79	2,974,975.91	63,104.24	(25,024.09)
63873JV56	NATIXIS NY 08/05/25	3,000,000.00	2,924,600.00	(75,400.00)	2,954,543.54	32,829.67	2,987,373.21	62,773.21	(12,626.79)
8923A0XL2	TOYO CRD PUE RIC 10/20/25	3,000,000.00	2,932,730.00	(67,270.00)	0.00	27,125.00	2,959,855.00	27,125.00	(40,145.00)
8923A0YE7	TOYO CRD PUE RIC 11/14/25	3,000,000.00	2,924,743.33	(75,256.67)	0.00	26,750.00	2,951,493.33	26,750.00	(48,506.67)
912828P46	US TREASURY 1.625 02/15/26	3,000,000.00	2,824,804.69	(175,195.31)	2,914,277.52	24,377.33	2,938,654.85	113,850.16	(61,345.15)
91282CEN7	US TREASURY 2.750 04/30/27	4,000,000.00	3,914,531.25	(85,468.75)	0.00	8,730.68	3,923,261.93	8,730.68	(76,738.07)
91282CGH8	US TREASURY 3.500 01/31/28	3,000,000.00	2,930,039.06	(69,960.94)	2,935,232.94	5,694.50	2,940,927.44	10,888.38	(59,072.56)
91282CJT9	US TREASURY 4.000 01/15/27	3,000,000.00	2,985,234.38	(14,765.62)	2,986,897.26	1,823.16	2,988,720.43	3,486.05	(11,279.57)
91282CJW2	US TREASURY 4.000 01/31/29	3,000,000.00	2,953,476.56	(46,523.44)	2,955,599.90	2,883.95	2,958,483.85	5,007.29	(41,516.15)
TOTAL		**35,500,000.00**	**34,747,530.05**	**(752,469.95)**	**25,152,606.16**	**167,993.39**	**35,092,604.14**	**345,074.09**	**(407,395.87)**
QSCB-RESERVE FUND									
3130AKQX7	FHLBANKS 0.700 01/28/26 '25	2,840,000.00	2,559,663.60	(280,336.40)	2,746,778.78	28,089.84	2,774,868.61	215,205.01	(65,131.39)
3130ANAA8	FHLBANKS 0.750 01/29/26	2,750,000.00	2,530,880.00	(219,120.00)	2,666,006.24	25,225.85	2,691,232.09	160,352.09	(58,767.91)
78013WA91	RBC 01/09/26	4,600,000.00	4,402,327.78	(197,672.22)	4,446,315.28	49,418.06	4,495,733.33	93,405.55	(104,266.67)
89119BAU0	TD 01/28/26	4,400,000.00	4,212,329.00	(187,671.00)	4,243,866.00	47,047.00	4,290,913.00	78,584.00	(109,087.00)
882669CQ5	TEXAS PUBLIC FINANCE AUTHOR 1.120 02/01/26	2,065,000.00	1,883,754.95	(181,245.05)	2,002,685.41	18,531.46	2,021,216.87	137,461.92	(43,783.13)
91282CJV4	US TREASURY 4.250 01/31/26	1,175,000.00	1,162,332.03	(12,667.97)	1,168,886.50	1,824.03	1,170,710.53	8,378.50	(4,289.47)
TOTAL		**17,830,000.00**	**16,751,287.36**	**(1,078,712.64)**	**17,274,538.20**	**170,136.23**	**17,444,674.44**	**693,387.08**	**(385,325.56)**
GRAND TOTAL		**53,330,000.00**	**51,498,817.41**	**(1,831,182.59)**	**42,427,144.37**	**338,129.62**	**52,537,278.57**	**1,038,461.17**	**(792,721.43)**

MEEDER PUBLIC FUNDS

Accrued Interest Schedule

IDENTIFIER	DESCRIPTION	SETTLE DATE	PAR VALUE	PRINCIPAL COST	BEGINNING ACCRUED INTEREST	PURCHASED INTEREST	CURRENT PERIOD ACCRUAL	INTEREST RECEIVED	ENDING ACCRUED INTEREST
ACTIVITY FUND									
999915	Frost Bank Public Fund Checking Account	2025-06-30	2,215,068.36	2,215,068.36	0.00	0.00	9,259.69	9,259.69	0.00
TOTAL			**2,215,068.36**	**2,215,068.36**	**0.00**	**0.00**	**9,259.69**	**9,259.69**	**0.00**
CAPITAL PROJECTS FUND									
SYS10109	Frost Bank Public Fund Checking Account	2025-06-30	33,494.18	33,494.18	0.00	0.00	697.07	697.07	0.00
999922	Frost Bank Public Fund Checking Account	2025-06-30	314,402.32	314,402.32	0.00	0.00	1,684.06	1,684.06	0.00
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	2025-06-30	1,470,497.59	1,470,497.59	0.00	0.00	18,150.05	18,150.05	0.00
LSGO	Lone Star Invest Pool - Government Overnight	2025-06-30	1,327,670.86	1,327,670.86	0.00	0.00	19,553.70	19,553.70	0.00
TOTAL			**3,146,064.95**	**3,146,064.95**	**0.00**	**0.00**	**40,084.88**	**40,084.88**	**0.00**
CLEARING FUND									
999914	Frost Bank Public Fund Checking Account	2025-06-30	5,138,861.17	5,138,861.17	0.00	0.00	13,215.12	13,215.12	0.00
TOTAL			**5,138,861.17**	**5,138,861.17**	**0.00**	**0.00**	**13,215.12**	**13,215.12**	**0.00**
DEBT SERVICE FUND									
999920	Frost Bank Public Fund Checking Account	2025-06-30	292,631.46	292,631.46	0.00	0.00	7,756.32	7,756.32	0.00
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	2025-06-30	3,032,661.07	3,032,661.07	0.00	0.00	42,728.67	42,728.67	0.00
LSGO	Lone Star Invest Pool - Government Overnight	2025-06-30	3,050,400.71	3,050,400.71	0.00	0.00	25,666.24	25,666.24	0.00
TOTAL			**6,375,693.24**	**6,375,693.24**	**0.00**	**0.00**	**76,151.23**	**76,151.23**	**0.00**
GENERAL FUND									
3133EP2T1	FED FARM CR BNKS 4.125 02/12/27	2024-02-21	2,500,000.00	2,481,761.11	14,036.46	0.00	25,781.25	0.00	39,817.71
3133EP6K6	FED FARM CR BNKS 4.500 03/26/27	2024-05-02	3,000,000.00	2,967,300.00	1,875.00	0.00	33,750.00	0.00	35,625.00
3130B1BT3	FHLBANKS 4.875 06/12/26	2024-05-31	2,000,000.00	1,996,438.00	29,520.83	0.00	24,375.00	48,750.00	5,145.83
999917	Frost Bank Public Fund Checking Account	2025-06-30	504,495.78	504,495.78	0.00	0.00	10,702.96	10,702.96	0.00
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	2025-06-30	27,652,946.64	27,652,946.64	0.00	0.00	344,546.01	344,546.01	0.00

MEEDER PUBLIC FUNDS

Accrued Interest Schedule

IDENTIFIER	DESCRIPTION	SETTLE DATE	PAR VALUE	PRINCIPAL COST	BEGINNING ACCRUED INTEREST	PURCHASED INTEREST	CURRENT PERIOD ACCRUAL	INTEREST RECEIVED	ENDING ACCRUED INTEREST
LSGO	Lone Star Invest Pool - Government Overnight	2025-06-30	14,926,897.79	14,926,897.79	0.00	0.00	274,585.58	274,585.58	0.00
62479LW84	MUFG BANK NY 09/08/25	2025-01-08	3,000,000.00	2,911,871.67	0.00	0.00	0.00	0.00	0.00
63873JV56	NATIXIS NY 08/05/25	2025-01-08	3,000,000.00	2,924,600.00	0.00	0.00	0.00	0.00	0.00
8923A0XL2	TOYO CRD PUE RIC 10/20/25	2025-04-17	3,000,000.00	2,932,730.00	0.00	0.00	0.00	0.00	0.00
8923A0YE7	TOYO CRD PUE RIC 11/14/25	2025-04-17	3,000,000.00	2,924,743.33	0.00	0.00	0.00	0.00	0.00
TEXPOOL	TexPool	2025-06-30	12,134,417.22	12,134,417.22	0.00	0.00	129,560.88	129,560.88	0.00
TEXPRIME	TexPool Prime	2025-06-30	12,264,507.18	12,264,507.18	0.00	0.00	134,701.49	134,701.49	0.00
912828P46	US TREASURY 1.625 02/15/26	2024-05-02	3,000,000.00	2,824,804.69	6,060.08	0.00	12,254.83	0.00	18,314.92
91282CEN7	US TREASURY 2.750 04/30/27	2025-04-16	4,000,000.00	3,914,531.25	0.00	(50,745.86)	22,786.75	55,000.00	18,532.61
91282CGH8	US TREASURY 3.500 01/31/28	2025-01-08	3,000,000.00	2,930,039.06	17,403.31	0.00	26,395.03	0.00	43,798.34
91282CJT9	US TREASURY 4.000 01/15/27	2025-01-08	3,000,000.00	2,985,234.38	25,193.37	0.00	30,165.75	0.00	55,359.12
91282CJW2	US TREASURY 4.000 01/31/29	2025-01-24	3,000,000.00	2,953,476.56	19,889.50	0.00	30,165.75	0.00	50,055.25
TOTAL			**102,983,264.61**	**102,230,794.66**	**113,978.56**	**(50,745.86)**	**1,099,771.28**	**997,846.92**	**266,648.77**
PROPRIETARY FUND									
999919	Frost Bank Public Fund Checking Account	2025-06-30	1,550,465.14	1,550,465.14	0.00	0.00	5,005.36	5,005.36	0.00
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	2025-06-30	1,603,579.09	1,603,579.09	0.00	0.00	19,317.18	19,317.18	0.00
LSGO	Lone Star Invest Pool - Government Overnight	2025-06-30	640,151.88	640,151.88	0.00	0.00	21,708.06	21,708.06	0.00
TOTAL			**3,794,196.11**	**3,794,196.11**	**0.00**	**0.00**	**46,030.60**	**46,030.60**	**0.00**
QSCB-RESERVE FUND									
3130AKQX7	FHLBANKS 0.700 01/28/26 '25	2023-08-03	2,840,000.00	2,559,663.60	3,479.00	0.00	4,970.00	0.00	8,449.00
3130ANAA8	FHLBANKS 0.750 01/29/26	2023-11-30	2,750,000.00	2,530,880.00	3,552.08	0.00	5,156.25	0.00	8,708.33
78013WA91	RBC 01/09/26	2025-01-10	4,600,000.00	4,402,327.78	0.00	0.00	0.00	0.00	0.00
89119BAU0	TD 01/28/26	2025-01-30	4,400,000.00	4,212,329.00	0.00	0.00	0.00	0.00	0.00
882669CQ5	TEXAS PUBLIC FINANCE AUTHOR 1.120 02/01/26	2023-08-25	2,065,000.00	1,883,754.95	3,854.67	0.00	5,782.00	0.00	9,636.67
CCYUSD	US DOLLAR	2025-06-30	77,992.94	77,992.94	0.00	0.00	0.00	0.00	0.00
91282CJV4	US TREASURY 4.250 01/31/26	2024-05-09	1,175,000.00	1,162,332.03	8,276.93	0.00	12,553.35	0.00	20,830.28

MEEDER PUBLIC FUNDS

Accrued Interest Schedule

IDENTIFIER	DESCRIPTION	SETTLE DATE	PAR VALUE	PRINCIPAL COST	BEGINNING ACCRUED INTEREST	PURCHASED INTEREST	CURRENT PERIOD ACCRUAL	INTEREST RECEIVED	ENDING ACCRUED INTEREST
TOTAL			17,907,992.94	16,829,280.30	19,162.68	0.00	28,461.60	0.00	47,624.28
GRAND TOTAL			141,561,141.38	139,729,958.79	133,141.25	(50,745.86)	1,312,974.40	1,182,588.44	314,273.06

MEEDER PUBLIC FUNDS

Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
ACTIVITY FUND											
999915	Frost Bank Public Fund Checking Account	2,215,068.36	2,727,887.49	2,215,068.36	06/30/2025	4.61	1.61	9,259.69	0.00	0.00	9,259.69
TOTAL		**2,215,068.36**	**2,727,887.49**	**2,215,068.36**		**4.61**	**1.61**	**9,259.69**	**0.00**	**0.00**	**9,259.69**
CAPITAL PROJECTS FUND											
999922	Frost Bank Public Fund Checking Account	314,402.32	952,026.01	314,402.32	06/30/2025	4.61	1.61	1,684.06	0.00	0.00	1,684.06
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	1,470,497.59	1,752,347.54	1,470,497.59	06/30/2025	0.00	4.45	18,150.05	0.00	0.00	18,150.05
LSGO	Lone Star Invest Pool - Government Overnight	1,327,670.86	2,458,117.16	1,327,670.86	06/30/2025	0.00	4.35	19,553.70	0.00	0.00	19,553.70
SYS10109	Frost Bank Public Fund Checking Account	33,494.18	210,323.28	33,494.18	06/30/2025	4.61	1.61	697.07	0.00	0.00	697.07
TOTAL		**3,146,064.95**	**5,372,813.99**	**3,146,064.95**		**0.51**	**4.09**	**40,084.88**	**0.00**	**0.00**	**40,084.88**
CLEARING FUND											
999914	Frost Bank Public Fund Checking Account	5,138,861.17	4,445,358.55	5,138,861.17	06/30/2025	4.61	1.61	13,215.12	0.00	0.00	13,215.12
TOTAL		**5,138,861.17**	**4,445,358.55**	**5,138,861.17**		**4.61**	**1.61**	**13,215.12**	**0.00**	**0.00**	**13,215.12**
DEBT SERVICE FUND											
999920	Frost Bank Public Fund Checking Account	292,631.46	3,282,652.19	292,631.46	06/30/2025	4.61	1.61	7,756.32	0.00	0.00	7,756.32
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	3,032,661.07	3,834,052.19	3,032,661.07	06/30/2025	0.00	4.45	42,728.67	0.00	0.00	42,728.67
LSGO	Lone Star Invest Pool - Government Overnight	3,050,400.71	6,104,594.36	3,050,400.71	06/30/2025	0.00	4.35	25,666.24	0.00	0.00	25,666.24
TOTAL		**6,375,693.24**	**13,221,298.74**	**6,375,693.24**		**0.21**	**4.27**	**76,151.23**	**0.00**	**0.00**	**76,151.23**
GENERAL FUND											
3130B1BT3	FHLBANKS 4.875 06/12/26	2,000,000.00	1,997,902.16	1,998,339.01	06/12/2026	4.88	4.96	24,375.00	436.85	0.00	24,811.85
3133EP2T1	FED FARM CR BNKS 4.125 02/12/27	2,500,000.00	2,488,556.65	2,490,083.55	02/12/2027	4.13	4.39	25,781.25	1,526.90	0.00	27,308.15
3133EP6K6	FED FARM CR BNKS 4.500 03/26/27	3,000,000.00	2,977,623.06	2,980,435.63	03/26/2027	4.50	4.91	33,750.00	2,812.57	0.00	36,562.57

MEEDER PUBLIC FUNDS

Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
62479LW84	MUFG BANK NY 09/08/25	3,000,000.00	2,941,973.12	2,974,975.91	09/08/2025	0.00	4.47	0.00	33,002.79	0.00	33,002.79
63873JV56	NATIXIS NY 08/05/25	3,000,000.00	2,954,543.54	2,987,373.21	08/05/2025	0.00	4.43	0.00	32,829.67	0.00	32,829.67
8923A0XL2	TOYO CRD PUE RIC 10/20/25	3,000,000.00	0.00	2,959,855.00	10/20/2025	0.00	4.44	0.00	27,125.00	0.00	27,125.00
8923A0YE7	TOYO CRD PUE RIC 11/14/25	3,000,000.00	0.00	2,951,493.33	11/14/2025	0.00	4.39	0.00	26,750.00	0.00	26,750.00
912828P46	US TREASURY 1.625 02/15/26	3,000,000.00	2,914,277.52	2,938,654.85	02/15/2026	1.63	5.08	12,254.83	24,377.33	0.00	36,632.16
91282CEN7	US TREASURY 2.750 04/30/27	4,000,000.00	0.00	3,923,261.93	04/30/2027	2.75	3.85	22,786.75	8,730.68	0.00	31,517.43
91282CGH8	US TREASURY 3.500 01/31/28	3,000,000.00	2,935,232.94	2,940,927.44	01/31/2028	3.50	4.32	26,395.03	5,694.50	0.00	32,089.52
91282CJT9	US TREASURY 4.000 01/15/27	3,000,000.00	2,986,897.26	2,988,720.43	01/15/2027	4.00	4.26	30,165.75	1,823.16	0.00	31,988.91
91282CJW2	US TREASURY 4.000 01/31/29	3,000,000.00	2,955,599.90	2,958,483.85	01/31/2029	4.00	4.43	30,165.75	2,883.95	0.00	33,049.69
999917	Frost Bank Public Fund Checking Account	504,495.78	5,182,882.41	504,495.78	06/30/2025	4.61	1.61	10,702.96	0.00	0.00	10,702.96
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	27,652,946.64	37,640,911.47	27,652,946.64	06/30/2025	0.00	4.45	344,546.01	0.00	0.00	344,546.01
LSGO	Lone Star Invest Pool - Government Overnight	14,926,897.79	37,960,946.26	14,926,897.79	06/30/2025	0.00	4.35	274,585.58	0.00	0.00	274,585.58
TEXPOOL	TexPool	12,134,417.22	12,004,856.34	12,134,417.22	06/30/2025	5.34	4.35	129,560.88	0.00	0.00	129,560.88
TEXPRIME	TexPool Prime	12,264,507.18	12,129,805.69	12,264,507.18	06/30/2025	4.50	4.46	134,701.49	0.00	0.00	134,701.49
TOTAL		**102,983,264.61**	**130,072,008.33**	**102,575,868.75**		**2.01**	**4.42**	**1,099,771.28**	**167,993.39**	**0.00**	**1,267,764.66**
PROPRIETARY FUND											
999919	Frost Bank Public Fund Checking Account	1,550,465.14	2,344,087.27	1,550,465.14	06/30/2025	4.61	1.61	5,005.36	0.00	0.00	5,005.36
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	1,603,579.09	1,584,261.91	1,603,579.09	06/30/2025	0.00	4.45	19,317.18	0.00	0.00	19,317.18
LSGO	Lone Star Invest Pool - Government Overnight	640,151.88	2,153,443.82	640,151.88	06/30/2025	0.00	4.35	21,708.06	0.00	0.00	21,708.06
TOTAL		**3,794,196.11**	**6,081,793.00**	**3,794,196.11**		**1.88**	**3.27**	**46,030.60**	**0.00**	**0.00**	**46,030.60**
QSCB-RESERVE FUND											
3130AKQX7	FHLBANKS 0.700 01/28/26 '25	2,840,000.00	2,746,778.78	2,774,868.61	01/28/2026	0.70	4.97	4,970.00	28,089.84	0.00	33,059.84
3130ANAA8	FHLBANKS 0.750 01/29/26	2,750,000.00	2,666,006.24	2,691,232.09	01/29/2026	0.75	4.66	5,156.25	25,225.85	0.00	30,382.10
78013WA91	RBC 01/09/26	4,600,000.00	4,446,315.28	4,495,733.33	01/09/2026	0.00	4.39	0.00	49,418.06	0.00	49,418.06
882669CQ5	TEXAS PUBLIC FINANCE AUTHOR 1.120 02/01/26	2,065,000.00	2,002,685.41	2,021,216.87	02/01/2026	1.12	5.00	5,782.00	18,531.46	0.00	24,313.46

MEEDER PUBLIC FUNDS

Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
89119BAU0	TD 01/28/26	4,400,000.00	4,243,866.00	4,290,913.00	01/28/2026	0.00	4.37	0.00	47,047.00	0.00	47,047.00
91282CJV4	US TREASURY 4.250 01/31/26	1,175,000.00	1,168,886.50	1,170,710.53	01/31/2026	4.25	4.90	12,553.35	1,824.03	0.00	14,377.38
CCYUSD	US DOLLAR	77,992.94	77,992.94	77,992.94	06/30/2025	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL		**17,907,992.94**	**17,352,531.14**	**17,522,667.38**		**0.64**	**4.61**	**28,461.60**	**170,136.23**	**0.00**	**198,597.83**
GRAND TOTAL		**141,561,141.38**	**179,273,691.25**	**140,768,419.95**		**1.86**	**4.25**	**1,312,974.40**	**338,129.62**	**0.00**	**1,651,104.02**

MEEDER PUBLIC FUNDS

Projected Cashflows

For the Period July 01, 2025 to December 31, 2025

CUSIP	DESCRIPTION	POST DATE	TRANSACTION TYPE	AMOUNT
GENERAL FUND				
JUL 2025				
91282CJT9	US TREASURY 4.000 01/15/27	07/15/2025	Coupon	60,000.00
91282CJW2	US TREASURY 4.000 01/31/29	07/31/2025	Coupon	60,000.00
91282CGH8	US TREASURY 3.500 01/31/28	07/31/2025	Coupon	52,500.00
JUL 2025 TOTAL				**172,500.00**
AUG 2025				
63873JV56	NATIXIS NY 08/05/25	08/05/2025	Final Maturity	3,000,000.00
3133EP2T1	FED FARM CR BNKS 4.125 02/12/27	08/12/2025	Coupon	51,562.50
912828P46	US TREASURY 1.625 02/15/26	08/15/2025	Coupon	24,375.00
AUG 2025 TOTAL				**3,075,937.50**
SEP 2025				
62479LW84	MUFG BANK NY 09/08/25	09/08/2025	Final Maturity	3,000,000.00
3133EP6K6	FED FARM CR BNKS 4.500 03/26/27	09/26/2025	Coupon	67,500.00
SEP 2025 TOTAL				**3,067,500.00**
OCT 2025				
8923A0XL2	TOYO CRD PUE RIC 10/20/25	10/20/2025	Final Maturity	3,000,000.00
91282CEN7	US TREASURY 2.750 04/30/27	10/31/2025	Coupon	55,000.00
OCT 2025 TOTAL				**3,055,000.00**
NOV 2025				
8923A0YE7	TOYO CRD PUE RIC 11/14/25	11/14/2025	Final Maturity	3,000,000.00
NOV 2025 TOTAL				**3,000,000.00**
DEC 2025				
3130B1BT3	FHLBANKS 4.875 06/12/26	12/12/2025	Coupon	48,750.00
DEC 2025 TOTAL				**48,750.00**

MEEDER PUBLIC FUNDS

Projected Cashflows

For the Period July 01, 2025 to December 31, 2025

CUSIP	DESCRIPTION	POST DATE	TRANSACTION TYPE	AMOUNT
JAN 2026				
91282CJT9	US TREASURY 4.000 01/15/27	01/15/2026	Coupon	60,000.00
JAN 2026 TOTAL				**60,000.00**
FEB 2026				
91282CGH8	US TREASURY 3.500 01/31/28	02/02/2026	Coupon	52,500.00
91282CJW2	US TREASURY 4.000 01/31/29	02/02/2026	Coupon	60,000.00
3133EP2T1	FED FARM CR BNKS 4.125 02/12/27	02/12/2026	Coupon	51,562.50
912828P46	US TREASURY 1.625 02/15/26	02/17/2026	Coupon	24,375.00
912828P46	US TREASURY 1.625 02/15/26	02/17/2026	Final Maturity	3,000,000.00
FEB 2026 TOTAL				**3,188,437.50**
MAR 2026				
3133EP6K6	FED FARM CR BNKS 4.500 03/26/27	03/26/2026	Coupon	67,500.00
MAR 2026 TOTAL				**67,500.00**
GENERAL FUND TOTAL				**15,735,625.00**
QSCB-RESERVE FUND				
JUL 2025				
3130AKQX7	FHLBANKS 0.700 01/28/26 '25	07/28/2025	Coupon	9,940.00
3130ANAA8	FHLBANKS 0.750 01/29/26	07/29/2025	Coupon	10,312.50
91282CJV4	US TREASURY 4.250 01/31/26	07/31/2025	Coupon	24,968.75
JUL 2025 TOTAL				**45,221.25**
AUG 2025				
882669CQ5	TEXAS PUBLIC FINANCE AUTHOR 1.120 02/01/26	08/01/2025	Coupon	11,564.00
AUG 2025 TOTAL				**11,564.00**
JAN 2026				

MEEDER PUBLIC FUNDS

Projected Cashflows

For the Period July 01, 2025 to December 31, 2025

CUSIP	DESCRIPTION	POST DATE	TRANSACTION TYPE	AMOUNT
78013WA91	RBC 01/09/26	01/09/2026	Final Maturity	4,600,000.00
3130AKQX7	FHLBANKS 0.700 01/28/26 '25	01/28/2026	Final Maturity	2,840,000.00
89119BAU0	TD 01/28/26	01/28/2026	Final Maturity	4,400,000.00
3130AKQX7	FHLBANKS 0.700 01/28/26 '25	01/28/2026	Coupon	9,940.00
3130ANAA8	FHLBANKS 0.750 01/29/26	01/29/2026	Coupon	10,312.50
3130ANAA8	FHLBANKS 0.750 01/29/26	01/29/2026	Final Maturity	2,750,000.00
JAN 2026 TOTAL				**14,610,252.50**
FEB 2026				
882669CQ5	TEXAS PUBLIC FINANCE AUTHOR 1.120 02/01/26	02/02/2026	Final Maturity	2,065,000.00
91282CJV4	US TREASURY 4.250 01/31/26	02/02/2026	Final Maturity	1,175,000.00
91282CJV4	US TREASURY 4.250 01/31/26	02/02/2026	Coupon	24,968.75
882669CQ5	TEXAS PUBLIC FINANCE AUTHOR 1.120 02/01/26	02/02/2026	Coupon	11,564.00
FEB 2026 TOTAL				**3,276,532.75**
QSCB-RESERVE FUND TOTAL				**17,943,570.50**
GRAND TOTAL				**33,679,195.50**

MEEDER PUBLIC FUNDS

Change in Value

IDENTIFIER	ISSUER PAR VALUE	YIELD	TRADE DATE MATURITY DATE	INTEREST ACCRUAL INTEREST RECEIVED	BEGINNING BOOK VALUE BEGINNING MARKET VALUE	PURCHASES/ ADDITIONS	REDEMPTIONS	CHANGE IN BOOK VALUE CHANGE IN MARKET VALUE	ENDING BOOK VALUE ENDING MARKET VALUE
ACTIVITY FUND									
999915	Frost Bank Public Fund Checking Account 2,215,068.36	1.61	06/30/2025	9,259.69 9,259.69	2,727,887.49 2,727,887.49	0.00	(512,819.13)	(512,819.13) (512,819.13)	2,215,068.36 2,215,068.36
TOTAL		**1.61**		**9,259.69** **9,259.69**	**2,727,887.49** **2,727,887.49**	**0.00**	**(512,819.13)**	**(512,819.13)** **(512,819.13)**	**2,215,068.36** **2,215,068.36**
CAPITAL PROJECTS FUND									
999922	Frost Bank Public Fund Checking Account 314,402.32	1.61	06/30/2025	1,684.06 1,684.06	952,026.01 952,026.01	1,754.05	(639,377.74)	(637,623.69) (637,623.69)	314,402.32 314,402.32
LSGO	Lone Star Invest Pool - Government Overnight 1,327,670.86	4.35	06/30/2025	19,553.70 19,553.70	2,458,117.16 2,458,117.16	4,733.00	(1,135,179.30)	(1,130,446.30) (1,130,446.30)	1,327,670.86 1,327,670.86
LSCO	Lone Star Invest Pool - Corporate Overnight Fund 1,470,497.59	4.45	06/30/2025	18,150.05 18,150.05	1,752,347.54 1,752,347.54	11,732.14	(293,582.09)	(281,849.95) (281,849.95)	1,470,497.59 1,470,497.59
SYS10109	Frost Bank Public Fund Checking Account 33,494.18	1.61	06/30/2025	697.07 697.07	210,323.28 210,323.28	18,350.03	(195,179.13)	(176,829.10) (176,829.10)	33,494.18 33,494.18
TOTAL		**4.09**		**40,084.88** **40,084.88**	**5,372,813.99** **5,372,813.99**	**36,569.22**	**(2,263,318.26)**	**(2,226,749.04)** **(2,226,749.04)**	**3,146,064.95** **3,146,064.95**
CLEARING FUND									
999914	Frost Bank Public Fund Checking Account 5,138,861.17	1.61	06/30/2025	13,215.12 13,215.12	4,445,358.55 4,445,358.55	2,261,869.86	(1,568,367.24)	693,502.62 693,502.62	5,138,861.17 5,138,861.17
TOTAL		**1.61**		**13,215.12** **13,215.12**	**4,445,358.55** **4,445,358.55**	**2,261,869.86**	**(1,568,367.24)**	**693,502.62** **693,502.62**	**5,138,861.17** **5,138,861.17**
DEBT SERVICE FUND									
LSGO	Lone Star Invest Pool - Government Overnight 3,050,400.71	4.35	06/30/2025	25,666.24 25,666.24	6,104,594.36 6,104,594.36	2,925,523.63	(5,979,717.28)	(3,054,193.65) (3,054,193.65)	3,050,400.71 3,050,400.71

MEEDER PUBLIC FUNDS

Change in Value

IDENTIFIER	ISSUER PAR VALUE	YIELD	TRADE DATE MATURITY DATE	INTEREST ACCRUAL INTEREST RECEIVED	BEGINNING BOOK VALUE BEGINNING MARKET VALUE	PURCHASES/ ADDITIONS	REDEMPTIONS	CHANGE IN BOOK VALUE CHANGE IN MARKET VALUE	ENDING BOOK VALUE ENDING MARKET VALUE
999920	Frost Bank Public Fund Checking Account 292,631.46	1.61	06/30/2025	7,756.32 7,756.32	3,282,652.19 3,282,652.19	6,107.04	(2,996,127.77)	(2,990,020.73) (2,990,020.73)	292,631.46 292,631.46
LSCO	Lone Star Invest Pool - Corporate Overnight Fund 3,032,661.07	4.45	06/30/2025	42,728.67 42,728.67	3,834,052.19 3,834,052.19	3,108,270.11	(3,909,661.23)	(801,391.12) (801,391.12)	3,032,661.07 3,032,661.07
TOTAL		**4.27**		**76,151.23** **76,151.23**	**13,221,298.74** **13,221,298.74**	**6,039,900.78**	**(12,885,506.28)**	**(6,845,605.50)** **(6,845,605.50)**	**6,375,693.24** **6,375,693.24**
GENERAL FUND									
TEXPRIME	TexPool Prime 12,264,507.18	4.46	06/30/2025	134,701.49 134,701.49	12,129,805.69 12,129,805.69	134,701.49	0.00	134,701.49 134,701.49	12,264,507.18 12,264,507.18
LSGO	Lone Star Invest Pool - Government Overnight 14,926,897.79	4.35	06/30/2025	274,585.58 274,585.58	37,960,946.26 37,960,946.26	80,675.66	(23,114,724.13)	(23,034,048.47) (23,034,048.47)	14,926,897.79 14,926,897.79
LSCO	Lone Star Invest Pool - Corporate Overnight Fund 27,652,946.64	4.45	06/30/2025	344,546.01 344,546.01	37,640,911.47 37,640,911.47	356,832.28	(10,344,797.11)	(9,987,964.83) (9,987,964.83)	27,652,946.64 27,652,946.64
TEXPOOL	TexPool 12,134,417.22	4.35	06/30/2025	129,560.88 129,560.88	12,004,856.34 12,004,856.34	129,560.88	0.00	129,560.88 129,560.88	12,134,417.22 12,134,417.22
999917	Frost Bank Public Fund Checking Account 504,495.78	1.61	06/30/2025	10,702.96 10,702.96	5,182,882.41 5,182,882.41	4,831,282.50	(9,509,669.13)	(4,678,386.63) (4,678,386.63)	504,495.78 504,495.78
63873JV56	NATIXIS NY 08/05/25 3,000,000.00	4.43	01/08/2025 08/05/2025	0.00 0.00	2,954,543.54 2,954,543.54	0.00	0.00	32,829.67 32,829.67	2,987,373.21 2,987,373.21
62479LW84	MUFG BANK NY 09/08/25 3,000,000.00	4.47	01/08/2025 09/08/2025	0.00 0.00	2,941,973.12 2,941,973.12	0.00	0.00	33,002.79 33,002.79	2,974,975.91 2,974,975.91
8923A0XL2	TOYO CRD PUE RIC 10/20/25 3,000,000.00	4.44	04/17/2025 10/20/2025	0.00 0.00	0.00 0.00	2,932,730.00	0.00	2,959,855.00 2,959,855.00	2,959,855.00 2,959,855.00
8923A0YE7	TOYO CRD PUE RIC 11/14/25 3,000,000.00	4.39	04/17/2025 11/14/2025	0.00 0.00	0.00 0.00	2,924,743.33	0.00	2,951,493.33 2,951,493.33	2,951,493.33 2,951,493.33
912828P46	US TREASURY 1.625 02/15/26 3,000,000.00	5.08	05/02/2024 02/15/2026	12,254.83 0.00	2,914,277.52 2,935,898.43	0.00	0.00	24,377.33 16,875.00	2,938,654.85 2,952,773.43
3130B1BT3	FHLBANKS 4.875 06/12/26 2,000,000.00	4.96	05/31/2024 06/12/2026	24,375.00 48,750.00	1,997,902.16 2,019,780.00	0.00	0.00	436.85 (5,720.00)	1,998,339.01 2,014,060.00
91282CJT9	US TREASURY 4.000 01/15/27 3,000,000.00	4.26	01/08/2025 01/15/2027	30,165.75 0.00	2,986,897.26 3,003,281.25	0.00	0.00	1,823.16 3,984.39	2,988,720.43 3,007,265.64
3133EP2T1	FED FARM CR BNKS 4.125 02/12/27 2,500,000.00	4.39	02/21/2024 02/12/2027	25,781.25 0.00	2,488,556.65 2,504,825.00	0.00	0.00	1,526.90 4,300.00	2,490,083.55 2,509,125.00
3133EP6K6	FED FARM CR BNKS 4.500 03/26/27 3,000,000.00	4.91	05/02/2024 03/26/2027	33,750.00 0.00	2,977,623.06 3,029,310.00	0.00	0.00	2,812.57 1,500.00	2,980,435.63 3,030,810.00

MEEDER PUBLIC FUNDS

Change in Value

IDENTIFIER	ISSUER PAR VALUE	YIELD	TRADE DATE MATURITY DATE	INTEREST ACCRUAL INTEREST RECEIVED	BEGINNING BOOK VALUE BEGINNING MARKET VALUE	PURCHASES/ ADDITIONS	REDEMPTIONS	CHANGE IN BOOK VALUE CHANGE IN MARKET VALUE	ENDING BOOK VALUE ENDING MARKET VALUE
91282CEN7	US TREASURY 2.750 04/30/27 4,000,000.00	3.85	04/16/2025 04/30/2027	22,786.75 55,000.00	0.00 0.00	3,914,531.25	0.00	3,923,261.93 3,929,062.52	3,923,261.93 3,929,062.52
91282CGH8	US TREASURY 3.500 01/31/28 3,000,000.00	4.32	01/08/2025 01/31/2028	26,395.03 0.00	2,935,232.94 2,968,359.39	0.00	0.00	5,694.50 16,640.61	2,940,927.44 2,985,000.00
91282CJW2	US TREASURY 4.000 01/31/29 3,000,000.00	4.43	01/24/2025 01/31/2029	30,165.75 0.00	2,955,599.90 3,008,437.50	0.00	0.00	2,883.95 18,984.39	2,958,483.85 3,027,421.89
TOTAL		**4.42**		**1,099,771.28 997,846.92**	**130,072,008.33 130,285,810.40**	**15,305,057.39**	**(42,969,190.37)**	**(27,496,139.59) (27,473,329.86)**	**102,575,868.75 102,812,480.53**
PROPRIETARY FUND									
999919	Frost Bank Public Fund Checking Account 1,550,465.14	1.61	06/30/2025	5,005.36 5,005.36	2,344,087.27 2,344,087.27	883,624.97	(1,677,247.10)	(793,622.13) (793,622.13)	1,550,465.14 1,550,465.14
LSCO	Lone Star Invest Pool - Corporate Overnight Fund 1,603,579.09	4.45	06/30/2025	19,317.18 19,317.18	1,584,261.91 1,584,261.91	2,012,464.92	(1,993,147.74)	19,317.18 19,317.18	1,603,579.09 1,603,579.09
LSGO	Lone Star Invest Pool - Government Overnight 640,151.88	4.35	06/30/2025	21,708.06 21,708.06	2,153,443.82 2,153,443.82	15,555.40	(1,528,847.34)	(1,513,291.94) (1,513,291.94)	640,151.88 640,151.88
TOTAL		**3.27**		**46,030.60 46,030.60**	**6,081,793.00 6,081,793.00**	**2,911,645.29**	**(5,199,242.18)**	**(2,287,596.89) (2,287,596.89)**	**3,794,196.11 3,794,196.11**
QSCB-RESERVE FUND									
CCYUSD	US DOLLAR 77,992.94	0.00	06/30/2025	0.00 0.00	77,992.94 77,992.94	0.00	0.00	0.00 0.00	77,992.94 77,992.94
78013WA91	RBC 01/09/26 4,600,000.00	4.39	01/09/2025 01/09/2026	0.00 0.00	4,446,315.28 4,446,315.28	0.00	0.00	49,418.06 49,418.06	4,495,733.33 4,495,733.33
89119BAU0	TD 01/28/26 4,400,000.00	4.37	01/29/2025 01/28/2026	0.00 0.00	4,243,866.00 4,243,866.00	0.00	0.00	47,047.00 47,047.00	4,290,913.00 4,290,913.00
3130AKQX7	FHLBANKS 0.700 01/28/26 '25 2,840,000.00	4.97	08/02/2023 01/28/2026	4,970.00 0.00	2,746,778.78 2,755,879.20	0.00	0.00	28,089.84 26,951.60	2,774,868.61 2,782,830.80
3130ANAA8	FHLBANKS 0.750 01/29/26 2,750,000.00	4.66	11/29/2023 01/29/2026	5,156.25 0.00	2,666,006.24 2,669,397.50	0.00	0.00	25,225.85 22,412.50	2,691,232.09 2,691,810.00
91282CJV4	US TREASURY 4.250 01/31/26 1,175,000.00	4.90	05/08/2024 01/31/2026	12,553.35 0.00	1,168,886.50 1,176,193.37	0.00	0.00	1,824.03 (1,193.37)	1,170,710.53 1,175,000.00
882669CQ5	TEXAS PUBLIC FINANCE AUTHOR 1.120 02/01/26 2,065,000.00	5.00	08/23/2023 02/01/2026	5,782.00 0.00	2,002,685.41 2,010,300.22	0.00	0.00	18,531.46 16,581.95	2,021,216.87 2,026,882.17
TOTAL		**4.61**		**28,461.60 0.00**	**17,352,531.14 17,379,944.50**	**0.00**	**0.00**	**170,136.23 161,217.74**	**17,522,667.38 17,541,162.24**

MEEDER PUBLIC FUNDS

Change in Value

IDENTIFIER	ISSUER PAR VALUE	YIELD	TRADE DATE MATURITY DATE	INTEREST ACCRUAL INTEREST RECEIVED	BEGINNING BOOK VALUE BEGINNING MARKET VALUE	PURCHASES/ ADDITIONS	REDEMPTIONS	CHANGE IN BOOK VALUE CHANGE IN MARKET VALUE	ENDING BOOK VALUE ENDING MARKET VALUE
GRAND TOTAL		4.25		1,312,974.40 1,182,588.44	179,273,691.25 179,514,906.67	26,555,042.54	(65,398,443.46)	(38,505,271.29) (38,491,380.06)	140,768,419.95 141,023,526.60

Disclosure

Meeder provides monthly statements for its investment management clients to provide information about the investment portfolio. The information should not be used for audit or confirmation purposes. Please review your custodial statements and report any inaccuracies or discrepancies.

Certain information and data has been supplied by unaffiliated third parties. Although Meeder believes the information is reliable, it cannot warrant the accuracy of information offered by third parties. Market value may reflect prices received from pricing vendors when current market quotations are not available. Prices may not reflect firm bids or offers and may differ from the value at which the security can be sold.

Statements may include positions from unmanaged accounts provided for reporting purposes. Unmanaged accounts are managed directly by the client and are not included in the accounts managed by Meeder. This information is provided as a client convenience and Meeder assumes no responsibility for performance of these accounts or the accuracy of the data reported.

Investing involves risk. Past performance is no guarantee of future results. Debt and fixed income securities are subject to credit and interest rate risk. The investment return and principal value of an investment will fluctuate so that an investors shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted.

Investment advisory services provided by Meeder Public Funds, Inc. Please contact us if you would like to receive a copy of our current ADV disclosure brochure or privacy policy.

© 2024 Meeder Investment Management

MEEDER

PUBLIC FUNDS

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Report Regarding the Annual Investment Report for the Period of July 1, 2024 to June 30, 2025

REFERENCE: Goal 4, Strategy 7 - Financial Priorities

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

Board policy requires that the District investment portfolio be diversified in terms of investment instruments, maturity scheduling, and financial institutions to reduce risk of loss resulting from over-concentration of assets in a specific class of investments, specific maturity, or specific issuer.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

The primary goal of the District's investment program is to ensure safety of principal, to maintain liquidity, and to maximize financial returns within current market conditions in accordance with policy.

Nick Vaccari and Phillip Jones from Meeder Public Funds, will provide a report of McAllen Independent School District's Investments for the period of July 1, 2024 to June 30, 2025.

LEGAL REVIEW:

Not required.

BUDGETARY CONSIDERATIONS:

Not applicable.

RECOMMENDED BOARD ACTION:

The Report Regarding the Annual Investment Report for the Period of July 1, 2024 to June 30, 2025 is submitted to the Board for information purposes only and requires no Board action.

Attachment: ☑

SUBMITTED BY: JOEL GARCIA (Sep 12, 2025 16:40:10 CDT)

SUPERVISOR: Lorena Garcia (Sep 15, 2025 13:59:02 CDT)

For further information contact:
Name: Joel Garcia, Chief Financial Officer
Office: (956) 618-6016
Email: joel.garcia@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 15, 2025 16:06:18 CDT)

Superintendent of Schools

MCALLEN ISD

Annual Investment Report

AS OF JUNE 30, 2025

MEEDER

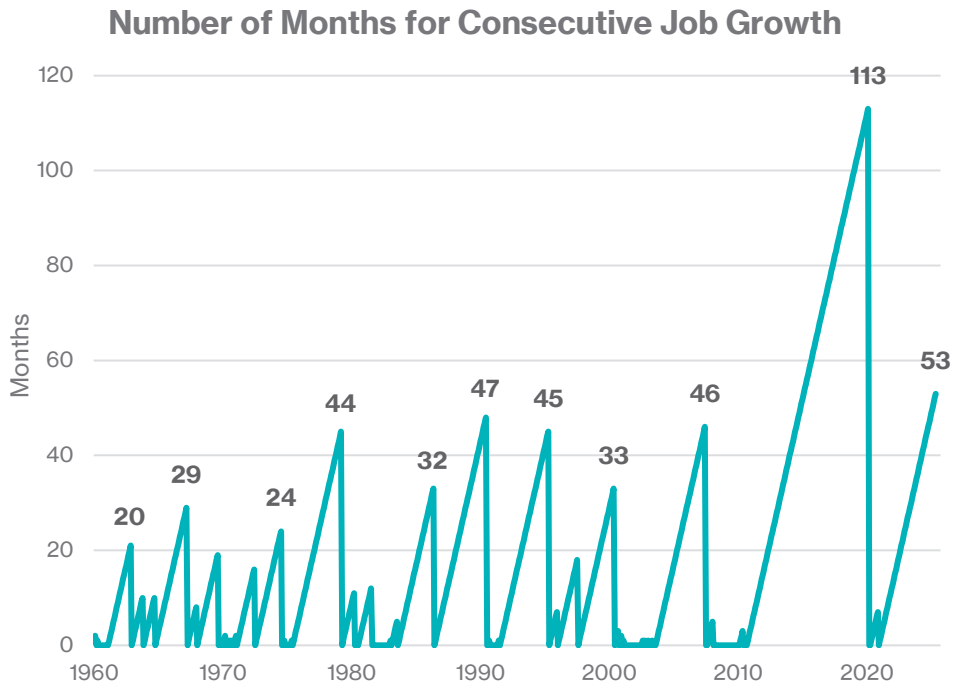
PUBLIC FUNDS

OBSERVATIONS AND EXPECTATIONS

- Fed's Powell stated the labor market is still solid but slowing somewhat
- Trade/tariff tensions continue to weigh on business investment and sentiment
- The Fed held rates steady at the June FOMC meeting, projecting two cuts later in 2025
- GDP is expected to rebound in Q2 from the tariff-induced decline of -0.5% in Q1
- The Fed's favored inflation metric – Core PCE – ticked higher in May
- Interest rates across the yield curve were lower in the month of June

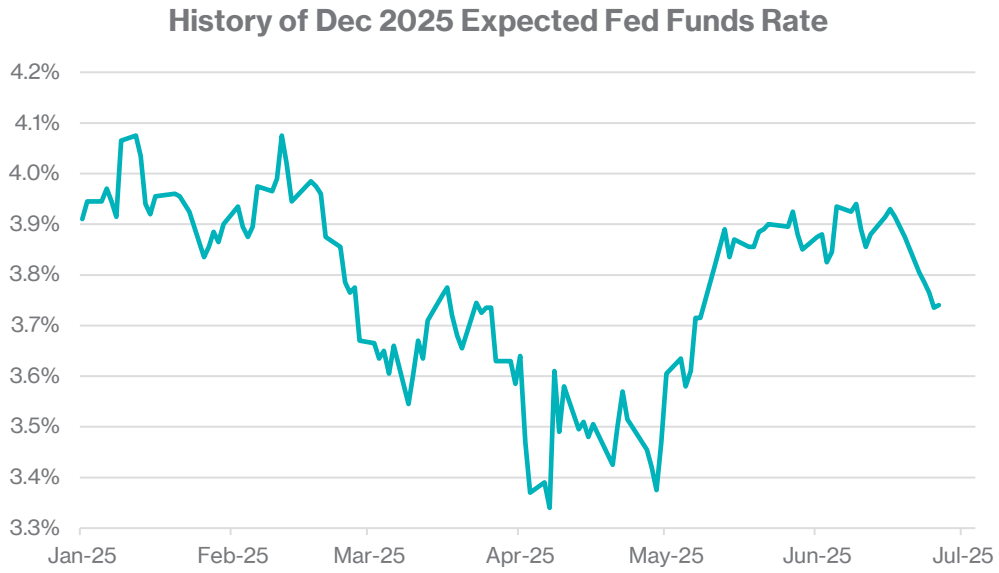
- May 2025 marks the 53rd consecutive month of job growth, the second-best streak since the 1960s.
- With this consistent job growth, average wages have been outpacing inflation (CPI) for the past two years.
- The Federal Reserve and other economists expect unemployment to increase by the end of 2025.

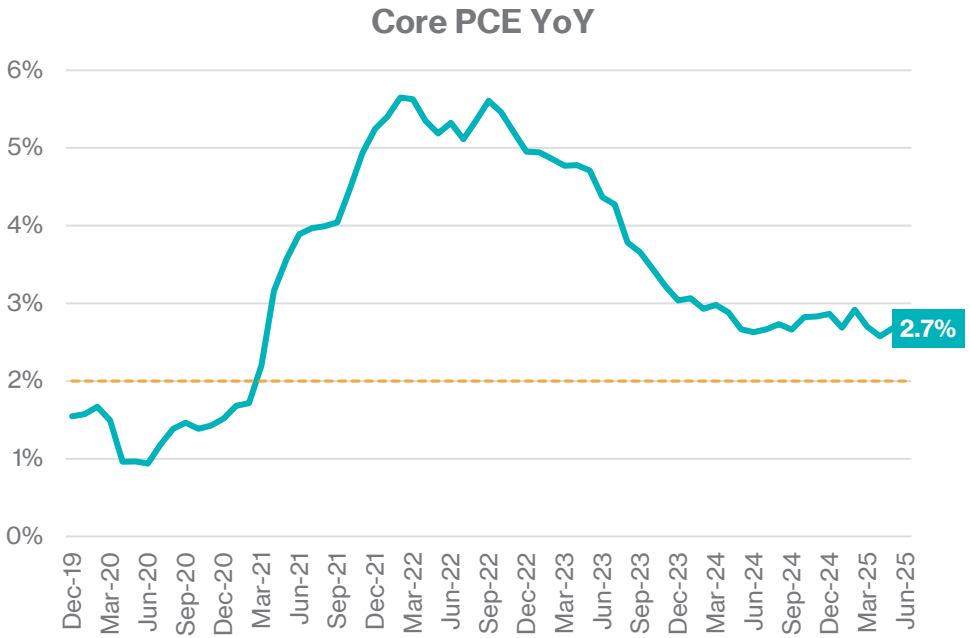
SOURCE: BLOOMBERG, BUREAU OF LABOR STATISTICS



- The Fed Funds futures market continually prices where market participants expect the Fed Funds rate to be heading.
- At the end of June, the futures market was showing about two and a half 0.25% Fed cuts by the end of 2025, with the rate ending the year at approximately 3.7%., from its current 4.3%.

SOURCES: BLOOMBERG, CME



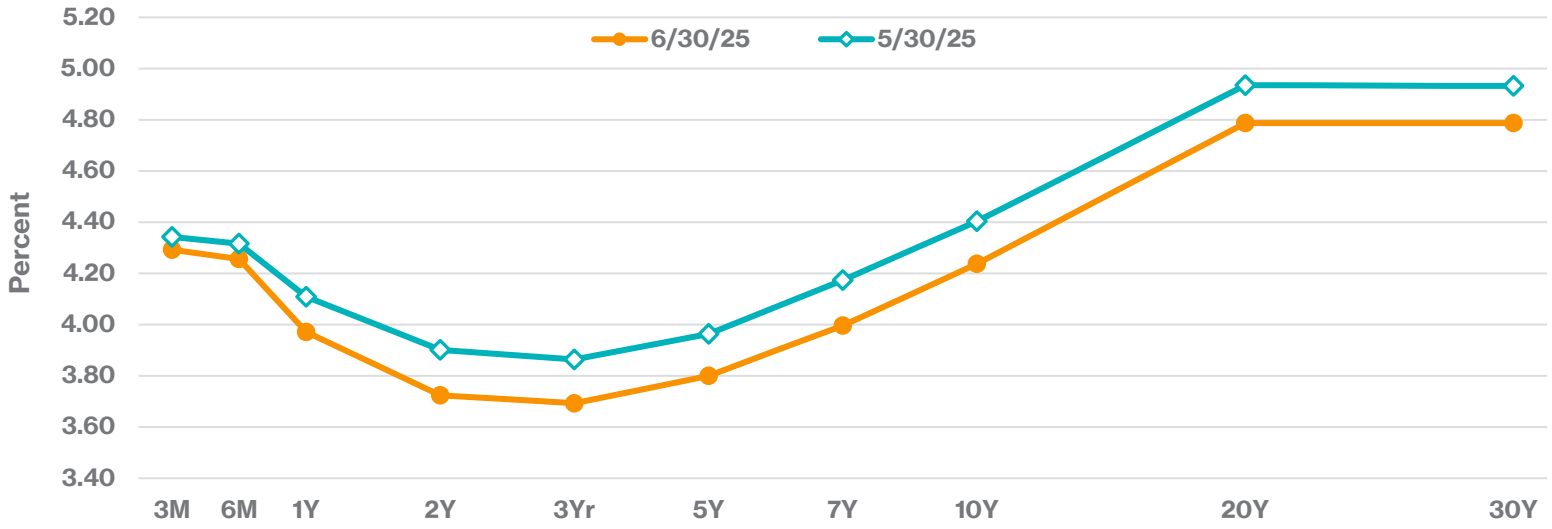


- Core Personal Consumption Expenditure YoY is the Fed's preferred inflation gauge.
- Core excludes food and energy components, which generally make the series less volatile.
- Core PCE YoY is currently at 2.7%, not yet at the Fed's 2% target, and moved higher last month.
- The Federal Reserve expects inflation to move higher later this year.

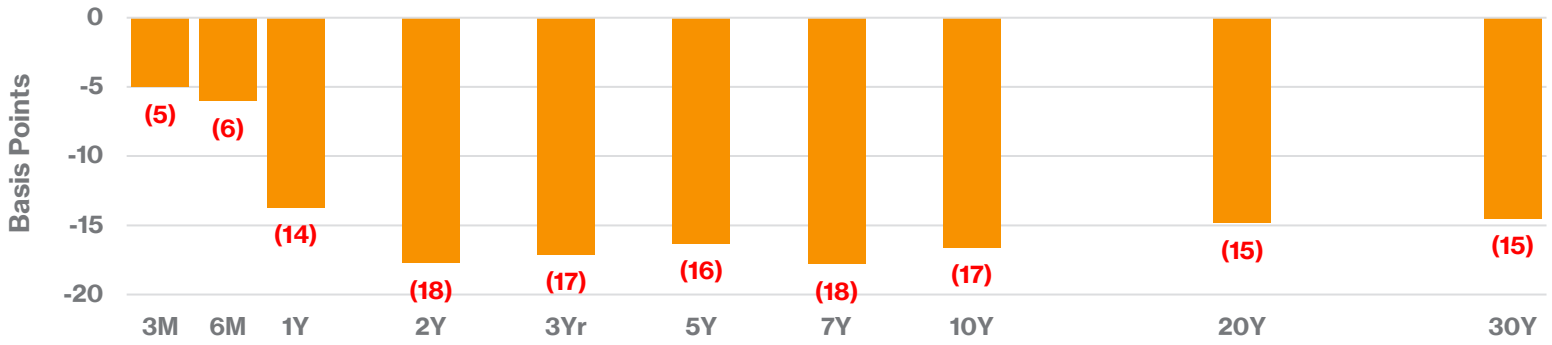
SOURCE: BLOOMBERG, BUREAU OF ECONOMIC ANALYSIS

MEEDER PUBLIC FUNDS

U.S. Treasury Yield Curve Change



Basis Point Change



SOURCE: BLOOMBERG

MEEDER
PUBLIC FUNDS

Compliance Certification

The undersigned acknowledge they have reviewed this quarterly investment report for the period ending June 30, 2025. Officials designated as investment officers by this entity's Investment Policy attest that all investments comply with the Texas Public Funds Investment Act and this entity's Investment Policy.

JOEL GARCIA (Sep 12, 2025 16:40:10 CDT)

Joel Garcia, Chief Financial Officer

Lorena Garcia
Lorena Garcia (Sep 15, 2025 13:59:02 CDT)

Lorena Garcia, Deputy Superintendent for Business & Operations

Dyanira Diaz

Dyanira Diaz, Director of Accounting

FABIOLA SANCHEZ

Fabiola Sanchez, Coordinator for Accounting

Kaylee Gushwa

Kaylee Gushwa, Coordinator of Business Services

MCALLEN ISD
JUNE 30, 2025

MEEDER
PUBLIC FUNDS

Portfolio Statistics

4.25
Weighted Average Yield to Maturity

0.40
Weighted Average Maturity (Years)

0.38
Portfolio Effective Duration (Years)

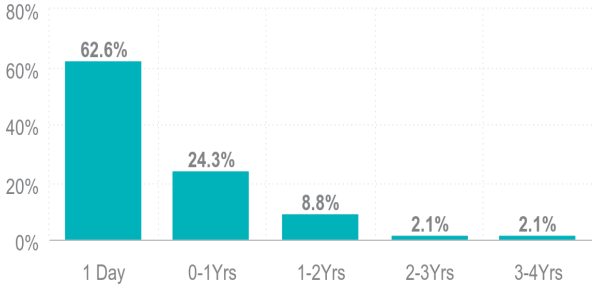
0.40
Weighted Average Life (Years)

AA+
Average Credit Rating

Portfolio Position

Par Value	$141,561,141
Principal Cost	$139,729,959
Book Value	$140,768,420
Market Value	$141,023,527
Unrealized Gain/Loss	$255,107
Accrued Interest	$314,273

Maturity Distribution



Sector Allocation

LGIP	55.38%
Commercial Paper	14.65%
U.S. Treasuries	12.11%
U.S. Agencies	9.24%
Bank Deposits	7.18%
Municipal Bonds	1.44%

MEEDER
PUBLIC FUNDS

Annual Portfolio Summary

Portfolio as of June 30, 2024

BEGINNING BOOK VALUE	$152,116,517.18
BEGINNING MARKET VALUE	$151,941,649.87
UNREALIZED GAIN/(LOSS)	($174,867.31)
WEIGHTED AVERAGE MATURITY (YEARS)	0.40
WEIGHTED AVERAGE YIELD	4.79

Portfolio as of June 30, 2025

ENDING BOOK VALUE	$140,768,419.95
ENDING MARKET VALUE	$141,023,526.60
INVESTMENT INCOME FOR THE PERIOD	$6,994,486.82
UNREALIZED GAIN/(LOSS)	$255,106.65
CHANGE IN UNREALIZED GAIN/(LOSS)	$429,973.96
WEIGHTED AVERAGE MATURITY (YEARS)	0.40
WEIGHTED AVERAGE YIELD	4.25

MEEDER PUBLIC FUNDS

Portfolio Overview

SECURITY TYPE	PAR VALUE	MARKET VALUE	BOOK VALUE	% OF PORTFOLIO	DAYS TO MATURITY	YIELD
Bank Deposits	10,127,411.35	10,127,411.35	10,127,411.35	7.18%	1	1.60
LGIP	78,103,730.03	78,103,730.03	78,103,730.03	55.38%	1	4.41
Commercial Paper	21,000,000.00	20,660,343.78	20,660,343.78	14.65%	137	4.41
U.S. Treasuries	17,175,000.00	17,076,523.48	16,920,759.03	12.11%	705	4.39
U.S. Agencies	13,090,000.00	13,028,635.80	12,934,958.90	9.24%	404	4.78
Municipal Bonds	2,065,000.00	2,026,882.17	2,021,216.87	1.44%	216	5.00
TOTAL	**141,561,141.38**	**141,023,526.60**	**140,768,419.95**	**100.00%**	**147**	**4.25**

CASH AND ACCRUED INTEREST						
Purchased Accrued Interest		0.00	0.00			
TOTAL CASH AND INVESTMENTS	**141,561,141.38**	**141,023,526.60**	**140,768,419.95**		**147**	**4.25**

TOTAL EARNINGS

	CURRENT PERIOD
	6,994,486.82

MEEDER PUBLIC FUNDS

Summary by Type

SECURITY TYPE	# OF SECURITIES	PAR VALUE	BOOK VALUE	% OF PORTFOLIO	YIELD	DAYS TO FINAL MATURITY
ACTIVITY FUND						
Bank Deposits	1	2,215,068.36	2,215,068.36	1.57	1.61	1
TOTAL	**1**	**2,215,068.36**	**2,215,068.36**	**1.57**	**1.61**	**1**
CAPITAL PROJECTS FUND						
Bank Deposits	2	347,896.50	347,896.50	0.25	1.61	1
LGIP	2	2,798,168.45	2,798,168.45	1.98	4.40	1
TOTAL	**4**	**3,146,064.95**	**3,146,064.95**	**2.23**	**4.09**	**1**
CLEARING FUND						
Bank Deposits	1	5,138,861.17	5,138,861.17	3.64	1.61	1
TOTAL	**1**	**5,138,861.17**	**5,138,861.17**	**3.64**	**1.61**	**1**
DEBT SERVICE FUND						
Bank Deposits	1	292,631.46	292,631.46	0.21	1.61	1
LGIP	2	6,083,061.78	6,083,061.78	4.30	4.40	1
TOTAL	**3**	**6,375,693.24**	**6,375,693.24**	**4.52**	**4.27**	**1**
GENERAL FUND						
Bank Deposits	1	504,495.78	504,495.78	0.36	1.61	1
LGIP	4	66,978,768.83	66,978,768.83	47.39	4.41	1
Commercial Paper	4	12,000,000.00	11,873,697.44	8.40	4.43	89
U.S. Treasuries	5	16,000,000.00	15,750,048.50	11.38	4.35	743
U.S. Agencies	3	7,500,000.00	7,468,858.19	5.40	4.75	544
TOTAL	**17**	**102,983,264.61**	**102,575,868.75**	**72.90**	**4.42**	**166**
PROPRIETARY FUND						
Bank Deposits	1	1,550,465.14	1,550,465.14	1.10	1.61	1
LGIP	2	2,243,730.97	2,243,730.97	1.59	4.42	1

MEEDER PUBLIC FUNDS

Summary by Type

SECURITY TYPE	# OF SECURITIES	PAR VALUE	BOOK VALUE	% OF PORTFOLIO	YIELD	DAYS TO FINAL MATURITY
TOTAL	**3**	**3,794,196.11**	**3,794,196.11**	**2.69**	**3.27**	**1**
QSCB-RESERVE FUND						
Bank Deposits	1	77,992.94	77,992.94	0.06	0.00	1
Commercial Paper	2	9,000,000.00	8,786,646.33	6.22	4.38	202
U.S. Treasuries	1	1,175,000.00	1,170,710.53	0.85	4.90	215
U.S. Agencies	2	5,590,000.00	5,466,100.70	3.89	4.82	212
Municipal Bonds	1	2,065,000.00	2,021,216.87	1.44	5.00	216
TOTAL	**7**	**17,907,992.94**	**17,522,667.38**	**12.44**	**4.60**	**207**
GRAND TOTAL	**36**	**141,561,141.38**	**140,768,419.95**	**100.00**	**4.25**	**147**

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
ACTIVITY FUND												
BANK DEPOSITS												
999915	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	2,215,068.36	2,215,068.36 0.00	2,215,068.36	1.61		1	1.00 2,215,068.36	0.00 2,215,068.36	1.57	NA NA
BANK DEPOSITS TOTAL			**2,215,068.36**	**2,215,068.36** **0.00**	**2,215,068.36**	**1.61**		**1**	**1.00** **2,215,068.36**	**0.00** **2,215,068.36**	**1.57**	**NA**
ACTIVITY FUND TOTAL			**2,215,068.36**	**2,215,068.36** **0.00**	**2,215,068.36**	**1.61**		**1**	**2,215,068.36**	**0.00** **2,215,068.36**	**1.57**	**NA**
CAPITAL PROJECTS FUND												
BANK DEPOSITS												
999922	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	314,402.32	314,402.32 0.00	314,402.32	1.61		1	1.00 314,402.32	0.00 314,402.32	0.22	NA NA
SYS10109	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	33,494.18	33,494.18 0.00	33,494.18	1.61		1	1.00 33,494.18	0.00 33,494.18	0.02	NA NA
BANK DEPOSITS TOTAL			**347,896.50**	**347,896.50** **0.00**	**347,896.50**	**1.61**		**1**	**1.00** **347,896.50**	**0.00** **347,896.50**	**0.25**	**NA**
LGIP												
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	06/30/2025 06/30/2025	1,470,497.59	1,470,497.59 0.00	1,470,497.59	4.45		1	1.00 1,470,497.59	0.00 1,470,497.59	1.04	AAA
LSGO	Lone Star Invest Pool - Government Overnight	06/30/2025 06/30/2025	1,327,670.86	1,327,670.86 0.00	1,327,670.86	4.35		1	1.00 1,327,670.86	0.00 1,327,670.86	0.94	AAA
LGIP TOTAL			**2,798,168.45**	**2,798,168.45** **0.00**	**2,798,168.45**	**4.40**		**1**	**1.00** **2,798,168.45**	**0.00** **2,798,168.45**	**1.98**	**AAA**
CAPITAL PROJECTS FUND TOTAL			**3,146,064.95**	**3,146,064.95** **0.00**	**3,146,064.95**	**4.09**		**1**	**3,146,064.95**	**0.00** **3,146,064.95**	**2.23**	**AAA**
CLEARING FUND												
BANK DEPOSITS												
999914	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	5,138,861.17	5,138,861.17 0.00	5,138,861.17	1.61		1	1.00 5,138,861.17	0.00 5,138,861.17	3.64	NA NA
BANK DEPOSITS TOTAL			**5,138,861.17**	**5,138,861.17** **0.00**	**5,138,861.17**	**1.61**		**1**	**1.00** **5,138,861.17**	**0.00** **5,138,861.17**	**3.64**	**NA**
CLEARING FUND TOTAL			**5,138,861.17**	**5,138,861.17** **0.00**	**5,138,861.17**	**1.61**		**1**	**5,138,861.17**	**0.00** **5,138,861.17**	**3.64**	**NA**

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
DEBT SERVICE FUND												
BANK DEPOSITS												
999920	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	292,631.46	292,631.46 0.00	292,631.46	1.61		1	1.00 292,631.46	0.00 292,631.46	0.21	NA NA
BANK DEPOSITS TOTAL			**292,631.46**	**292,631.46** **0.00**	**292,631.46**	**1.61**		**1**	**1.00** **292,631.46**	**0.00** **292,631.46**	**0.21**	**NA**
LGIP												
LSGO	Lone Star Invest Pool - Government Overnight	06/30/2025 06/30/2025	3,050,400.71	3,050,400.71 0.00	3,050,400.71	4.35		1	1.00 3,050,400.71	0.00 3,050,400.71	2.16	AAA
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	06/30/2025 06/30/2025	3,032,661.07	3,032,661.07 0.00	3,032,661.07	4.45		1	1.00 3,032,661.07	0.00 3,032,661.07	2.15	AAA
LGIP TOTAL			**6,083,061.78**	**6,083,061.78** **0.00**	**6,083,061.78**	**4.40**		**1**	**1.00** **6,083,061.78**	**0.00** **6,083,061.78**	**4.31**	**AAA**
DEBT SERVICE FUND TOTAL			**6,375,693.24**	**6,375,693.24** **0.00**	**6,375,693.24**	**4.27**		**1**	**6,375,693.24**	**0.00** **6,375,693.24**	**4.52**	**AAA**
GENERAL FUND												
BANK DEPOSITS												
999917	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	504,495.78	504,495.78 0.00	504,495.78	1.61		1	1.00 504,495.78	0.00 504,495.78	0.36	NA NA
BANK DEPOSITS TOTAL			**504,495.78**	**504,495.78** **0.00**	**504,495.78**	**1.61**		**1**	**1.00** **504,495.78**	**0.00** **504,495.78**	**0.36**	**NA**
LGIP												
TEXPRIME	TexPool Prime	06/30/2025 06/30/2025	12,264,507.18	12,264,507.18 0.00	12,264,507.18	4.46		1	1.00 12,264,507.18	0.00 12,264,507.18	8.70	AAA
TEXPOOL	TexPool	06/30/2025 06/30/2025	12,134,417.22	12,134,417.22 0.00	12,134,417.22	4.35		1	1.00 12,134,417.22	0.00 12,134,417.22	8.60	AAA
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	06/30/2025 06/30/2025	27,652,946.64	27,652,946.64 0.00	27,652,946.64	4.45		1	1.00 27,652,946.64	0.00 27,652,946.64	19.61	AAA
LSGO	Lone Star Invest Pool - Government Overnight	06/30/2025 06/30/2025	14,926,897.79	14,926,897.79 0.00	14,926,897.79	4.35		1	1.00 14,926,897.79	0.00 14,926,897.79	10.58	AAA
LGIP TOTAL			**66,978,768.83**	**66,978,768.83** **0.00**	**66,978,768.83**	**4.41**		**1**	**1.00** **66,978,768.83**	**0.00** **66,978,768.83**	**47.49**	**AAA**
COMMERCIAL PAPER												

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
63873JV56	Natixis, New York Branch 0.0 08/05/2025	01/08/2025 01/08/2025	3,000,000.00	2,924,600.00 0.00	2,924,600.00	4.43	08/05/2025	36	99.58 2,987,373.21	0.00 2,987,373.21	2.12	P-1 A-1
62479LW84	MUFG BANK NY 09/08/25	01/08/2025 01/08/2025	3,000,000.00	2,911,871.67 0.00	2,911,871.67	4.47	09/08/2025	70	99.17 2,974,975.91	0.00 2,974,975.91	2.11	P-1 A-1
8923A0XL2	TOYO CRD PUE RIC 10/20/25	04/17/2025 04/17/2025	3,000,000.00	2,932,730.00 0.00	2,932,730.00	4.44	10/20/2025	112	98.66 2,959,855.00	0.00 2,959,855.00	2.10	P-1 A-1+
8923A0YE7	TOYO CRD PUE RIC 11/14/25	04/17/2025 04/17/2025	3,000,000.00	2,924,743.33 0.00	2,924,743.33	4.39	11/14/2025	137	98.38 2,951,493.33	0.00 2,951,493.33	2.09	P-1 A-1+
COMMERCIAL PA-PER TOTAL			**12,000,000.00**	**11,693,945.00 0.00**	**11,693,945.00**	**4.43**		**89**	**98.95 11,873,697.44**	**0.00 11,873,697.44**	**8.42**	**AA-**
U.S. TREASURIES												
912828P46	US TREASURY 1.625 02/15/26	05/02/2024 05/02/2024	3,000,000.00	2,824,804.69 0.00	2,824,804.69	5.08	02/15/2026	230	98.43 2,952,773.43	14,118.58 2,938,654.85	2.09	Aa1 AA+
91282CJT9	US TREASURY 4.000 01/15/27	01/08/2025 01/08/2025	3,000,000.00	2,985,234.38 0.00	2,985,234.38	4.26	01/15/2027	564	100.24 3,007,265.64	18,545.21 2,988,720.43	2.13	Aa1 AA+
91282CEN7	US TREASURY 2.750 04/30/27	04/16/2025 04/16/2025	4,000,000.00	3,914,531.25 0.00	3,914,531.25	3.85	04/30/2027	669	98.23 3,929,062.52	5,800.59 3,923,261.93	2.79	Aa1 AA+
91282CGH8	US TREASURY 3.500 01/31/28	01/08/2025 01/08/2025	3,000,000.00	2,930,039.06 0.00	2,930,039.06	4.32	01/31/2028	945	99.50 2,985,000.00	44,072.56 2,940,927.44	2.12	Aa1 AA+
91282CJW2	US TREASURY 4.000 01/31/29	01/24/2025 01/24/2025	3,000,000.00	2,953,476.56 0.00	2,953,476.56	4.43	01/31/2029	1,311	100.91 3,027,421.89	68,938.04 2,958,483.85	2.15	Aa1 AA+
U.S. TREASURIES TOTAL			**16,000,000.00**	**15,608,085.94 0.00**	**15,608,085.94**	**4.35**		**742**	**99.40 15,901,523.48**	**151,474.98 15,750,048.50**	**11.28**	**AA+**
U.S. AGENCIES												
3130B1BT3	FHLBANKS 4.875 06/12/26	05/31/2024 05/31/2024	2,000,000.00	1,996,438.00 0.00	1,996,438.00	4.96	06/12/2026	347	100.70 2,014,060.00	15,720.99 1,998,339.01	1.43	Aa1 AA+
3133EP2T1	FED FARM CR BNKS 4.125 02/12/27	02/21/2024 02/21/2024	2,500,000.00	2,481,761.11 0.00	2,481,761.11	4.39	02/12/2027	592	100.37 2,509,125.00	19,041.45 2,490,083.55	1.78	Aa1 AA+
3133EP6K6	FED FARM CR BNKS 4.500 03/26/27	05/02/2024 05/02/2024	3,000,000.00	2,967,300.00 0.00	2,967,300.00	4.91	03/26/2027	634	101.03 3,030,810.00	50,374.37 2,980,435.63	2.15	Aa1 AA+
U.S. AGENCIES TOTAL			**7,500,000.00**	**7,445,499.11 0.00**	**7,445,499.11**	**4.75**		**544**	**100.72 7,553,995.00**	**85,136.81 7,468,858.19**	**5.36**	**AA+**
GENERAL FUND TOTAL			**102,983,264.61**	**102,230,794.66 0.00**	**102,230,794.66**	**4.42**		**166**	**102,812,480.53**	**236,611.79 102,575,868.75**	**72.90**	**AA+**
PROPRIETARY FUND												
BANK DEPOSITS												
999919	Frost Bank Public Fund Checking Account	06/30/2025 06/30/2025	1,550,465.14	1,550,465.14 0.00	1,550,465.14	1.61		1	1.00 1,550,465.14	0.00 1,550,465.14	1.10	NA NA
BANK DEPOSITS TOTAL			**1,550,465.14**	**1,550,465.14 0.00**	**1,550,465.14**	**1.61**		**1**	**1.00 1,550,465.14**	**0.00 1,550,465.14**	**1.10**	**NA**

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
LGIP												
LSGO	Lone Star Invest Pool - Government Overnight	06/30/2025 06/30/2025	640,151.88	640,151.88 0.00	640,151.88	4.35		1	1.00 640,151.88	0.00 640,151.88	0.45	 AAA
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	06/30/2025 06/30/2025	1,603,579.09	1,603,579.09 0.00	1,603,579.09	4.45		1	1.00 1,603,579.09	0.00 1,603,579.09	1.14	 AAA
LGIP TOTAL			**2,243,730.97**	**2,243,730.97 0.00**	**2,243,730.97**	**4.42**		**1**	**1.00 2,243,730.97**	**0.00 2,243,730.97**	**1.59**	**AAA**
PROPRIETARY FUND TOTAL			**3,794,196.11**	**3,794,196.11 0.00**	**3,794,196.11**	**3.27**		**1**	** 3,794,196.11**	**0.00 3,794,196.11**	**2.69**	**AAA**
QSCB-RESERVE FUND												
BANK DEPOSITS												
CCYUSD	US DOLLAR	06/30/2025 06/30/2025	77,992.94	77,992.94 0.00	77,992.94	0.00		1	1.00 77,992.94	0.00 77,992.94	0.06	Aaa AAA
BANK DEPOSITS TOTAL			**77,992.94**	**77,992.94 0.00**	**77,992.94**	**0.00**		**1**	**1.00 77,992.94**	**0.00 77,992.94**	**0.06**	**AAA**
COMMERCIAL PAPER												
78013WA91	RBC 01/09/26	01/09/2025 01/10/2025	4,600,000.00	4,402,327.78 0.00	4,402,327.78	4.39	01/09/2026	193	97.73 4,495,733.33	0.00 4,495,733.33	3.19	P-1 A-1+
89119BAU0	TD 01/28/26	01/29/2025 01/30/2025	4,400,000.00	4,212,329.00 0.00	4,212,329.00	4.37	01/28/2026	212	97.52 4,290,913.00	0.00 4,290,913.00	3.04	P-1 A-1
COMMERCIAL PAPER TOTAL			**9,000,000.00**	**8,614,656.78 0.00**	**8,614,656.78**	**4.38**		**202**	**97.63 8,786,646.33**	**0.00 8,786,646.33**	**6.23**	**AA-**
U.S. TREASURIES												
91282CJV4	US TREASURY 4.250 01/31/26	05/08/2024 05/09/2024	1,175,000.00	1,162,332.03 0.00	1,162,332.03	4.90	01/31/2026	215	100.00 1,175,000.00	4,289.47 1,170,710.53	0.83	Aa1 AA+
U.S. TREASURIES TOTAL			**1,175,000.00**	**1,162,332.03 0.00**	**1,162,332.03**	**4.90**		**215**	**100.00 1,175,000.00**	**4,289.47 1,170,710.53**	**0.83**	**AA+**
U.S. AGENCIES												
3130AKQX7	FHLBANKS 0.700 01/28/26 '25	08/02/2023 08/03/2023	2,840,000.00	2,559,663.60 0.00	2,559,663.60	4.97	01/28/2026	212	97.99 2,782,830.80	7,962.19 2,774,868.61	1.97	WR AA+
3130ANAA8	FHLBANKS 0.750 01/29/26	11/29/2023 11/30/2023	2,750,000.00	2,530,880.00 0.00	2,530,880.00	4.66	01/29/2026	213	97.88 2,691,810.00	577.91 2,691,232.09	1.91	Aa1 AA+
U.S. AGENCIES TOTAL			**5,590,000.00**	**5,090,543.60 0.00**	**5,090,543.60**	**4.82**		**212**	**97.94 5,474,640.80**	**8,540.10 5,466,100.70**	**3.88**	**AA+**
MUNICIPAL BONDS												

MEEDER PUBLIC FUNDS

Position Statement

CUSIP	DESCRIPTION	TRADE DATE SETTLE DATE	PAR VALUE	PRINCIPAL COST PURCHASED INTEREST	TOTAL COST	YIELD TO MATURITY	MATURITY DATE	DAYS TO MATURITY	MARKET PRICE MARKET VALUE	UNREALIZED GAIN/LOSS BOOK VALUE	% OF MV	MOODY'S S&P RATING
882669CQ5	TEXAS PUBLIC FINANCE AUTHOR 1.120 02/01/26	08/23/2023 08/25/2023	2,065,000.00	1,883,754.95 0.00	1,883,754.95	5.00	02/01/2026	216	98.15 2,026,882.17	5,665.30 2,021,216.87	1.44	Aa1 AA+
MUNICIPAL BONDS TOTAL			**2,065,000.00**	**1,883,754.95 0.00**	**1,883,754.95**	**5.00**		**216**	**98.15 2,026,882.17**	**5,665.30 2,021,216.87**	**1.44**	**AA+**
QSCB-RESERVE FUND TOTAL			**17,907,992.94**	**16,829,280.30 0.00**	**16,829,280.30**	**4.60**		**207**	**17,541,162.24**	**18,494.86 17,522,667.38**	**12.44**	**AA**
GRAND TOTAL			**141,561,141.38**	**139,729,958.79 0.00**	**139,729,958.79**	**4.25**		**147**	**141,023,526.60**	**255,106.65 140,768,419.95**	**100.00**	**AA+**

MEEDER PUBLIC FUNDS

Transaction Statement

QSCB-RESERVE FUND

	TRADE DATE	SETTLE DATE	CUSIP	DESCRIPTION	PAR VALUE	PRINCIPAL COST	PURCHASED INTEREST	TOTAL	PURCHASE YIELD
BUY									
	01/09/2025	01/10/2025	78013WA91	RBC 01/09/26	4,600,000.00	4,402,327.78	0.00	(4,402,327.78)	4.39
	01/29/2025	01/30/2025	89119BAU0	TD 01/28/26	4,400,000.00	4,212,329.00	0.00	(4,212,329.00)	4.37
BUY TOTAL					**9,000,000.00**	**8,614,656.78**	**0.00**	**(8,614,656.78)**	**4.38**

	TRADE DATE	SETTLE DATE	CUSIP	DESCRIPTION	PAR VALUE	BOOK VALUE	TOTAL	NET REALIZED GAIN/LOSS
CALL REDEMPTION								
	08/01/2024	08/01/2024	3134GYQP0	FREDDIE MAC 5.375 05/01/25 MTN CAL	(2,542,000.00)	2,542,000.00	2,542,000.00	0.00
CALL REDEMPTION TOTAL					**(2,542,000.00)**	**2,542,000.00**	**2,542,000.00**	**0.00**

	TRADE DATE	SETTLE DATE	CUSIP	DESCRIPTION	PAR VALUE	BOOK VALUE	TOTAL	NET REALIZED GAIN/LOSS
MATURITY								
	01/28/2025	01/28/2025	3130AQJM6	FEDERAL HOME LOAN BANKS 1.25 01/28/2025	(3,000,000.00)	3,000,000.00	3,000,000.00	0.00
MATURITY TOTAL					**(3,000,000.00)**	**3,000,000.00**	**3,000,000.00**	**0.00**

GENERAL FUND

	TRADE DATE	SETTLE DATE	CUSIP	DESCRIPTION	PAR VALUE	PRINCIPAL COST	PURCHASED INTEREST	TOTAL	PURCHASE YIELD
BUY									
	01/08/2025	01/08/2025	62479LW84	MUFG BANK NY 09/08/25	3,000,000.00	2,911,871.67	0.00	(2,911,871.67)	4.47
	01/08/2025	01/08/2025	63873JV56	NATIXIS NY 08/05/25	3,000,000.00	2,924,600.00	0.00	(2,924,600.00)	4.43
	01/08/2025	01/08/2025	91282CGH8	US TREASURY 3.500 01/31/28	3,000,000.00	2,930,039.06	45,937.50	(2,975,976.56)	4.32
	01/08/2025	01/08/2025	91282CJT9	US TREASURY 4.000 01/15/27	3,000,000.00	2,985,234.38	57,717.39	(3,042,951.77)	4.26
	01/24/2025	01/24/2025	91282CJW2	US TREASURY 4.000 01/31/29	3,000,000.00	2,953,476.56	57,717.39	(3,011,193.95)	4.43
	04/16/2025	04/16/2025	91282CEN7	US TREASURY 2.750 04/30/27	4,000,000.00	3,914,531.25	50,745.86	(3,965,277.11)	3.85
	04/17/2025	04/17/2025	8923A0YE7	TOYO CRD PUE RIC 11/14/25	3,000,000.00	2,924,743.33	0.00	(2,924,743.33)	4.39

MEEDER PUBLIC FUNDS

Transaction Statement

	04/17/2025	04/17/2025	8923A0XL2	TOYO CRD PUE RIC 10/20/25	3,000,000.00	2,932,730.00	0.00	(2,932,730.00)	4.44
BUY TOTAL					**25,000,000.00**	**24,477,226.25**	**212,118.14**	**(24,689,344.39)**	**4.30**

	TRADE DATE	SETTLE DATE	CUSIP	DESCRIPTION	PAR VALUE	BOOK VALUE	TOTAL	NET REALIZED GAIN/LOSS
CALL REDEMPTION								
	10/27/2024	10/27/2024	3135GAH20	FANNIE MAE 5.250 01/27/25 CALD	(3,200,000.00)	3,200,000.00	3,200,000.00	0.00
	11/29/2024	11/29/2024	3133ERFU0	FED FARM CR BNKS 5.440 05/29/26 CALD	(3,000,000.00)	2,997,570.00	3,000,000.00	2,430.00
	11/29/2024	11/29/2024	3130AQYM9	FHLBANKS 5.000 02/28/25 CALD	(4,500,000.00)	4,500,000.00	4,500,000.00	0.00
	02/19/2025	02/19/2025	3135GAP96	FANNIE MAE 5.250 02/19/27 CALD	(2,000,000.00)	2,000,000.00	2,000,000.00	0.00
CALL REDEMPTION TOTAL					**(12,700,000.00)**	**12,697,570.00**	**12,700,000.00**	**2,430.00**

	TRADE DATE	SETTLE DATE	CUSIP	DESCRIPTION	PAR VALUE	BOOK VALUE	TOTAL	NET REALIZED GAIN/LOSS
MATURITY								
	08/16/2024	08/16/2024	55609EHG6	Macquarie International Finance Limited 0.0 08/16/2024	(3,000,000.00)	3,000,000.00	3,000,000.00	0.00
	10/15/2024	10/15/2024	62479LKF1	MUFG Bank, Ltd. - New York Branch 0.0 10/15/2024	(1,000,000.00)	1,000,000.00	1,000,000.00	0.00
	11/08/2024	11/08/2024	62479LL86	MUFG Bank, Ltd. - New York Branch 0.0 11/08/2024	(2,000,000.00)	2,000,000.00	2,000,000.00	0.00
	11/18/2024	11/18/2024	3130APQM0	FEDERAL HOME LOAN BANKS 1.0 11/18/2024	(3,000,000.00)	3,000,000.00	3,000,000.00	0.00
	12/23/2024	12/23/2024	45685QMP1	ING (U.S.) Funding LLC 0.0 12/23/2024	(2,500,000.00)	2,500,000.00	2,500,000.00	0.00
	01/24/2025	01/24/2025	22533TNQ5	Credit Agricole Corporate And Investment Bank, New 0.0 01/24/2025	(3,000,000.00)	3,000,000.00	3,000,000.00	0.00
MATURITY TOTAL					**(14,500,000.00)**	**14,500,000.00**	**14,500,000.00**	**0.00**

MEEDER PUBLIC FUNDS

Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
ACTIVITY FUND											
999915	Frost Bank Public Fund Checking Account	2,215,068.36	2,227,803.53	2,215,068.36	06/30/2025	4.61	1.61	43,557.56	0.00	0.00	43,557.56
TOTAL		**2,215,068.36**	**2,227,803.53**	**2,215,068.36**		**4.61**	**1.61**	**43,557.56**	**0.00**	**0.00**	**43,557.56**
CAPITAL PROJECTS FUND											
999922	Frost Bank Public Fund Checking Account	314,402.32	164,366.15	314,402.32	06/30/2025	4.61	1.61	9,640.17	0.00	0.00	9,640.17
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	1,470,497.59	3,019,084.82	1,470,497.59	06/30/2025	0.00	4.45	120,932.96	0.00	0.00	120,932.96
LSGO	Lone Star Invest Pool - Government Overnight	1,327,670.86	2,990,306.51	1,327,670.86	06/30/2025	0.00	4.35	122,025.00	0.00	0.00	122,025.00
SYS10109	Frost Bank Public Fund Checking Account	33,494.18	658,929.60	33,494.18	06/30/2025	4.61	1.61	4,103.88	0.00	0.00	4,103.88
TOTAL		**3,146,064.95**	**6,832,687.08**	**3,146,064.95**		**0.51**	**4.09**	**256,702.01**	**0.00**	**0.00**	**256,702.01**
CLEARING FUND											
999914	Frost Bank Public Fund Checking Account	5,138,861.17	3,166,885.62	5,138,861.17	06/30/2025	4.61	1.61	64,399.42	0.00	0.00	64,399.42
TOTAL		**5,138,861.17**	**3,166,885.62**	**5,138,861.17**		**4.61**	**1.61**	**64,399.42**	**0.00**	**0.00**	**64,399.42**
DEBT SERVICE FUND											
999920	Frost Bank Public Fund Checking Account	292,631.46	92,579.24	292,631.46	06/30/2025	4.61	1.61	16,341.28	0.00	0.00	16,341.28
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	3,032,661.07	2,207,967.87	3,032,661.07	06/30/2025	0.00	4.45	165,165.69	0.00	0.00	165,165.69
LSGO	Lone Star Invest Pool - Government Overnight	3,050,400.71	2,001,282.72	3,050,400.71	06/30/2025	0.00	4.35	128,977.88	0.00	0.00	128,977.88
TOTAL		**6,375,693.24**	**4,301,829.83**	**6,375,693.24**		**0.21**	**4.27**	**310,484.85**	**0.00**	**0.00**	**310,484.85**
GENERAL FUND											
22533TNQ5	Credit Agricole Corporate And Investment Bank, New 0.0 01/24/2025	0.00	2,909,265.00	0.00	01/24/2025	0.00	5.43	0.00	90,735.00	0.00	90,735.00
3130APQM0	FEDERAL HOME LOAN BANKS 1.0 11/18/2024	0.00	3,000,000.00	0.00	11/18/2024	1.00	1.00	11,416.67	0.00	0.00	11,416.67
3130AQYM9	FHLBANKS 5.000 02/28/25 CALD	0.00	4,500,000.00	0.00	02/28/2025	5.00	2.49	91,875.00	0.00	0.00	91,875.00

MEEDER PUBLIC FUNDS

Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
3130B1BT3	FHLBANKS 4.875 06/12/26	2,000,000.00	1,996,586.82	1,998,339.01	06/12/2026	4.88	4.96	97,500.00	1,752.20	0.00	99,252.20
3133EP2T1	FED FARM CR BNKS 4.125 02/12/27	2,500,000.00	2,483,959.17	2,490,083.55	02/12/2027	4.13	4.39	103,125.00	6,124.38	0.00	109,249.38
3133EP6K6	FED FARM CR BNKS 4.500 03/26/27	3,000,000.00	2,969,154.44	2,980,435.63	03/26/2027	4.50	4.91	135,000.00	11,281.19	0.00	146,281.19
3133ERFU0	FED FARM CR BNKS 5.440 05/29/26 CALD	0.00	2,996,897.97	0.00	05/29/2026	5.44	5.50	67,093.33	672.03	2,430.00	70,195.37
3135GAH20	FANNIE MAE 5.250 01/27/25 CALD	0.00	3,200,000.00	0.00	01/27/2025	5.25	5.25	54,133.33	0.00	0.00	54,133.33
3135GAP96	FANNIE MAE 5.250 02/19/27 CALD	0.00	2,000,000.00	0.00	02/19/2027	5.25	5.25	66,500.00	0.00	0.00	66,500.00
45685QMP1	ING (U.S.) Funding LLC 0.0 12/23/2024	0.00	2,434,982.64	0.00	12/23/2024	0.00	5.52	0.00	65,017.36	0.00	65,017.36
55609EHG6	Macquarie International Finance Limited 0.0 08/16/2024	0.00	2,979,185.00	0.00	08/16/2024	0.00	5.62	0.00	20,815.00	0.00	20,815.00
62479LKF1	MUFG Bank, Ltd. - New York Branch 0.0 10/15/2024	0.00	984,718.33	0.00	10/15/2024	0.00	5.35	0.00	15,281.67	0.00	15,281.67
62479LL86	MUFG Bank, Ltd. - New York Branch 0.0 11/08/2024	0.00	1,962,733.33	0.00	11/08/2024	0.00	5.33	0.00	37,266.67	0.00	37,266.67
62479LW84	MUFG BANK NY 09/08/25	3,000,000.00	0.00	2,974,975.91	09/08/2025	0.00	4.47	0.00	63,104.24	0.00	63,104.24
63873JV56	Natixis, New York Branch 0.0 08/05/2025	3,000,000.00	0.00	2,987,373.21	08/05/2025	0.00	4.43	0.00	62,773.21	0.00	62,773.21
8923A0XL2	TOYO CRD PUE RIC 10/20/25	3,000,000.00	0.00	2,959,855.00	10/20/2025	0.00	4.44	0.00	27,125.00	0.00	27,125.00
8923A0YE7	TOYO CRD PUE RIC 11/14/25	3,000,000.00	0.00	2,951,493.33	11/14/2025	0.00	4.39	0.00	26,750.00	0.00	26,750.00
912828P46	US TREASURY 1.625 02/15/26	3,000,000.00	2,840,877.65	2,938,654.85	02/15/2026	1.63	5.08	48,716.70	97,777.20	0.00	146,493.90
91282CEN7	US TREASURY 2.750 04/30/27	4,000,000.00	0.00	3,923,261.93	04/30/2027	2.75	3.85	22,786.75	8,730.68	0.00	31,517.43
91282CGH8	US TREASURY 3.500 01/31/28	3,000,000.00	0.00	2,940,927.44	01/31/2028	3.50	4.32	50,360.84	10,888.38	0.00	61,249.22
91282CJT9	US TREASURY 4.000 01/15/27	3,000,000.00	0.00	2,988,720.43	01/15/2027	4.00	4.26	57,641.72	3,486.05	0.00	61,127.77
91282CJW2	US TREASURY 4.000 01/31/29	3,000,000.00	0.00	2,958,483.85	01/31/2029	4.00	4.43	52,337.86	5,007.29	0.00	57,345.15
999917	Frost Bank Public Fund Checking Account	504,495.78	4,550,421.94	504,495.78	06/30/2025	4.61	1.61	104,617.68	0.00	0.00	104,617.68
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	27,652,946.64	33,043,129.33	27,652,946.64	06/30/2025	0.00	4.45	1,752,256.31	0.00	0.00	1,752,256.31
LSGO	Lone Star Invest Pool - Government Overnight	14,926,897.79	15,149,688.66	14,926,897.79	06/30/2025	0.00	4.35	1,085,843.18	0.00	0.00	1,085,843.18
TEXPOOL	TexPool	12,134,417.22	11,581,823.54	12,134,417.22	06/30/2025	5.34	4.35	552,593.68	0.00	0.00	552,593.68
TEXPRIME	TexPool Prime	12,264,507.18	11,691,588.24	12,264,507.18	06/30/2025	4.50	4.46	572,918.94	0.00	0.00	572,918.94
TOTAL		**102,983,264.61**	**113,275,012.07**	**102,575,868.75**		**2.01**	**4.42**	**4,926,717.00**	**554,587.53**	**2,430.00**	**5,483,734.53**

MEEDER PUBLIC FUNDS

Earnings by Fund

CUSIP	DESCRIPTION	ENDING PAR VALUE	BEGINNING BOOK VALUE	ENDING BOOK VALUE	FINAL MATURITY	COUPON RATE	YIELD	INTEREST EARNED	NET AMORTIZATION/ ACCRETION INCOME	NET REALIZED GAIN/LOSS	ADJUSTED INTEREST EARNINGS
PROPRIETARY FUND											
999919	Frost Bank Public Fund Checking Account	1,550,465.14	1,535,496.96	1,550,465.14	06/30/2025	4.61	1.61	29,744.51	0.00	0.00	29,744.51
LSCO	Lone Star Invest Pool - Corporate Overnight Fund	1,603,579.09	2,221,627.67	1,603,579.09	06/30/2025	0.00	4.45	81,951.42	0.00	0.00	81,951.42
LSGO	Lone Star Invest Pool - Government Overnight	640,151.88	2,865,219.52	640,151.88	06/30/2025	0.00	4.35	109,932.36	0.00	0.00	109,932.36
TOTAL		**3,794,196.11**	**6,622,344.15**	**3,794,196.11**		**1.88**	**3.27**	**221,628.29**	**0.00**	**0.00**	**221,628.29**
QSCB-RESERVE FUND											
3130AKQX7	FHLBANKS 0.700 01/28/26 '25	2,840,000.00	2,662,200.58	2,774,868.61	01/28/2026	0.70	4.97	19,880.00	112,668.04	0.00	132,548.04
3130ANAA8	FHLBANKS 0.750 01/29/26	2,750,000.00	2,590,051.49	2,691,232.09	01/29/2026	0.75	4.66	20,625.00	101,180.60	0.00	121,805.60
3130AQJM6	FEDERAL HOME LOAN BANKS 1.25 01/28/2025	0.00	3,000,000.00	0.00	01/28/2025	1.25	1.29	21,562.50	0.00	0.00	21,562.50
3134GYQP0	FREDDIE MAC 5.375 05/01/25 MTN CAL	0.00	2,542,000.00	0.00	05/01/2025	5.38	5.38	11,386.05	0.00	0.00	11,386.05
78013WA91	RBC 01/09/26	4,600,000.00	0.00	4,495,733.33	01/09/2026	0.00	4.39	0.00	93,405.55	0.00	93,405.55
882669CQ5	TEXAS PUBLIC FINANCE AUTHOR 1.120 02/01/26	2,065,000.00	1,946,887.37	2,021,216.87	02/01/2026	1.12	5.00	23,128.00	74,329.50	0.00	97,457.50
89119BAU0	TD 01/28/26	4,400,000.00	0.00	4,290,913.00	01/28/2026	0.00	4.37	0.00	78,584.00	0.00	78,584.00
91282CJV4	US TREASURY 4.250 01/31/26	1,175,000.00	1,163,394.38	1,170,710.53	01/31/2026	4.25	4.90	49,914.76	7,316.15	0.00	57,230.91
CCYUSD	US DOLLAR	77,992.94	1,785,421.09	77,992.94	06/30/2025	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL		**17,907,992.94**	**15,689,954.90**	**17,522,667.38**		**0.64**	**4.61**	**146,496.31**	**467,483.85**	**0.00**	**613,980.15**
GRAND TOTAL		**141,561,141.38**	**152,116,517.18**	**140,768,419.95**		**1.86**	**4.25**	**5,969,985.44**	**1,022,071.37**	**2,430.00**	**6,994,486.82**

Disclosure

Meeder provides monthly statements for its investment management clients to provide information about the investment portfolio. The information should not be used for audit or confirmation purposes. Please review your custodial statements and report any inaccuracies or discrepancies.

Certain information and data has been supplied by unaffiliated third parties. Although Meeder believes the information is reliable, it cannot warrant the accuracy of information offered by third parties. Market value may reflect prices received from pricing vendors when current market quotations are not available. Prices may not reflect firm bids or offers and may differ from the value at which the security can be sold.

Statements may include positions from unmanaged accounts provided for reporting purposes. Unmanaged accounts are managed directly by the client and are not included in the accounts managed by Meeder. This information is provided as a client convenience and Meeder assumes no responsibility for performance of these accounts or the accuracy of the data reported.

Investing involves risk. Past performance is no guarantee of future results. Debt and fixed income securities are subject to credit and interest rate risk. The investment return and principal value of an investment will fluctuate so that an investors shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted.

Investment advisory services provided by Meeder Public Funds, Inc. Please contact us if you would like to receive a copy of our current ADV disclosure brochure or privacy policy.

© 2024 Meeder Investment Management

MEEDER

PUBLIC FUNDS

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Report Regarding Enrollment for the 2025 -2026 School Year

REFERENCE: Goal 1: Student Achievement /Student Focus; Goal 4: Financial Priorities District; Strategy One: Branding, Strategy Five: Partnerships with Business/Civic Education/Organizations

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

The Strategic Partnerships & Student Outreach Department was created in response to declining enrollment and increasing competition in school choice. This department works to recruit, retain, and recapture students in the District. The department presents current enrollment and strategic direction for the coming year.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

This is an enrollment report from our Strategic Partnerships & Student Outreach Department. The report will include an update on recruitment and recapture efforts, as well as current enrollment. This information is used to guide strategic outreach, marketing, and communications with the goal of increasing student enrollment.

LEGAL REVIEW:

None

BUDGETARY CONSIDERATIONS:

None

RECOMMENDED BOARD ACTION:

This item is for informational purposes only.

Attachment: ☑

SUBMITTED BY: Elizabeth Cavazos (Sep 12, 2025 16:49:17 CDT)

SUPERVISOR: Lorena Garcia (Sep 15, 2025 13:56:29 CDT)

For further information contact:
Name: Elizabeth Cavazos, Strategic Partnership & Student Outreach Director
Office: 956-687-6473
Email: elizabeth.cavazos@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 15, 2025 16:07:08 CDT)

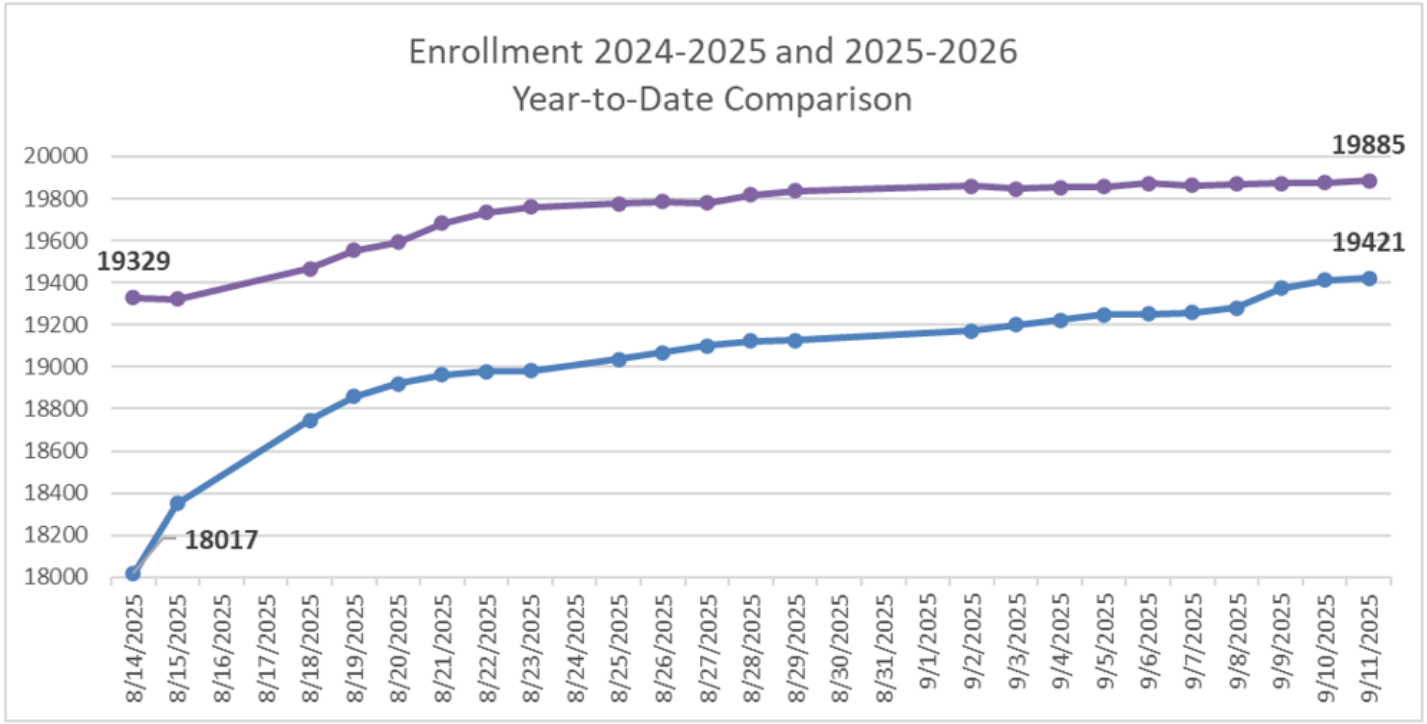
Superintendent of Schools

MCALLEN ISD Student Outreach

Recruit Engage Enroll Support Retain

Regular Board Meeting
September 23, 2025

ENROLLMENT



Headlines:

- **Increase since the first day of school = 1,404** *(last year = 556)*
- **Gap between 2025 and 2024 started at 1,312; has narrowed to 464**
- **Trend has continued upward since first day this year.**

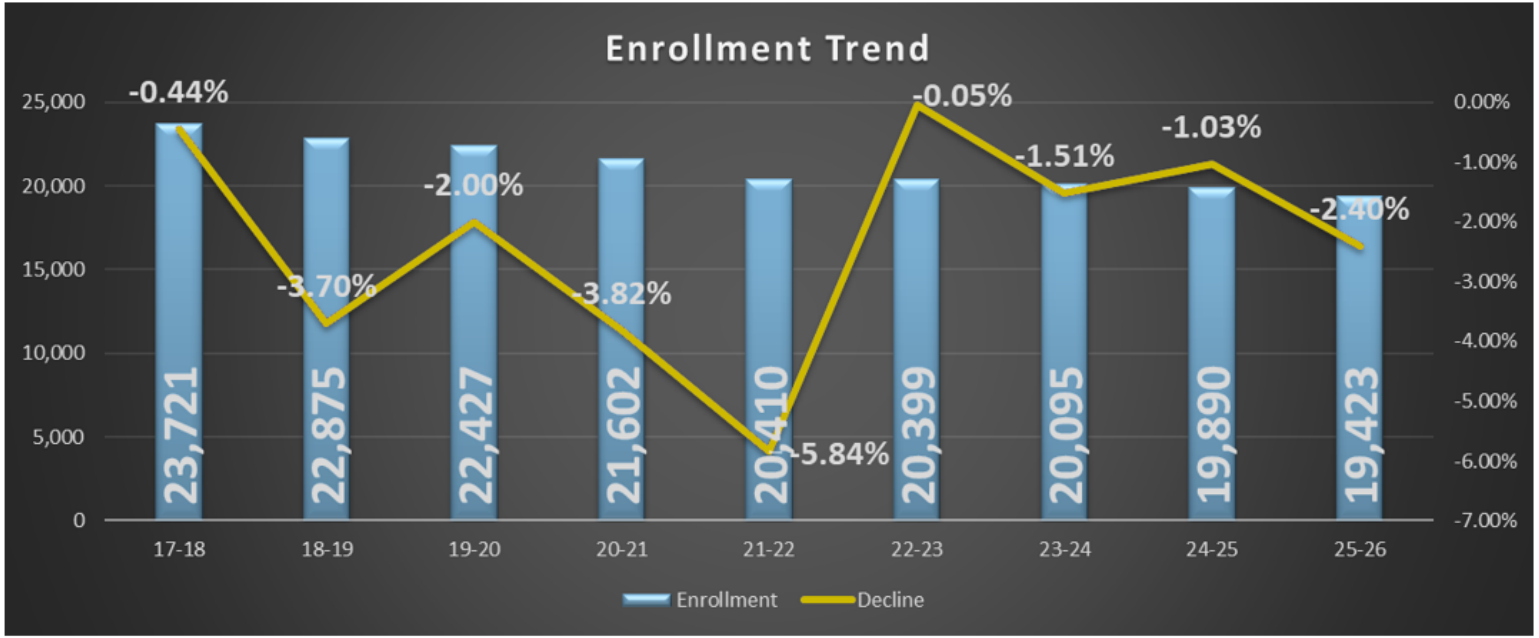
ENROLLMENT

Entity	EE	PK	KG	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	25-25	24-25	Change
101 - ALVAREZ ELEMENTARY		142	44	57	46	41	46	42								418	426	-8
106 - HOUSTON ELEMENTARY	39	44	44	42	44	54	53	59								379	390	-11
107 - JACKSON ELEMENTARY	3	51	62	67	73	84	85	84								509	556	-47
111 - MILAM ELEMENTARY	1	67	126	123	126	117	139	138								837	804	33
112 - WILSON ELEMENTARY	1	83	46	32	48	32	62	48								352	411	-59
114 - FIELDS ELEMENTARY	4	25	55	61	60	67	69	58								399	452	-53
116 - SEGUIN ELEMENTARY		72	45	63	54	75	61	79								449	517	-68
119 - ESCANDON ELEMENTARY	20	113	63	60	53	39	46	50								444	470	-26
120 - RAYBURN ELEMENTARY	4	70	84	91	82	90	81	87								589	529	60
121 - ROOSEVELT ELEMENTARY	8	24	47	30	49	45	63	62								328	353	-25
122 - GARZA ELEMENTARY	6	43	60	61	61	64	58	69								422	411	11
123 - MCAULIFFE ELEMENTARY	3	32	48	43	62	54	60	63								365	371	-6
124 - GONZALEZ ELEMENTARY		84	120	118	117	137	131	157								864	817	47
126 - CASTANEDA ELEMENTARY		40	45	50	44	60	56	68								363	374	-11
127 - BLANCA E SANCHEZ ELEMENTARY		56	70	63	66	60	83	83								481	496	-15
128 - DR PABLO PEREZ ELEMENTARY		60	88	77	80	89	97	85								576	597	-21
129 - LUCILE M. HENDRICKS ELEMENTARY	1	45	51	65	76	66	67	78								449	434	15
130 - THIGPEN / ZAVALA ELEMENTARY		91	64	53	55	48	54	56								421	476	-55
042 - TRAVIS MIDDLE SCHOOL									132	146	154					432	493	-61
044 - BROWN MIDDLE SCHOOL									159	174	188					521	575	-54
045 - MORRIS MIDDLE SCHOOL									349	331	338					1,018	999	19
046 - DE LEON MIDDLE SCHOOL									213	230	227					670	659	11
047 - CATHEY MIDDLE SCHOOL									271	282	279					832	836	-4
048 - MICHAEL E FOSSUM M S									258	251	300					809	789	20
001 - MCALLEN HIGH SCHOOL												549	541	505	510	2,105	2,147	-42
002 - MEMORIAL HIGH SCHOOL												534	506	504	480	2,024	2,034	-10
005 - INSTR/GUID CENTER										3	9	12	6	8	2	40	63	-23
006 - ROWE HIGH SCHOOL												429	517	491	440	1,877	1,915	-38
007 - LAMAR ACADEMY													1	14	18	33	46	-13
011 - ACHIEVE EARLY COLLEGE HIGH SCH												119	99	98	99	415	430	-15
009 - SOUTHWEST KEY PROGRAM													1		1	2	1	1
Grand Total	**90**	**1,142**	**1,162**	**1,156**	**1,196**	**1,222**	**1,311**	**1,366**	**1,382**	**1,417**	**1,495**	**1,643**	**1,671**	**1,620**	**1,550**	**19,423**	19,870	-447
2024-2025	55	1325	1098	1160	1221	1308	1329	1388	1379	1497	1498	1,803	1,717	1,586	1,506	19,870		
Net change from 2024-25 to 2025-26	35	-183	64	-4	-25	-86	-18	-22	3	-80	-3	-160	-46	34	44	-447		

ENROLLMENT

Entity	EE	PK	KG	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	25-25	24-25	Change
101 - ALVAREZ ELEMENTARY		142	44	57	46	41	46	42								418	426	-8
106 - HOUSTON ELEMENTARY	39	44	44	42	44	54	53	59								379	390	-11
107 - JACKSON ELEMENTARY	3	51	62	67	73	84	85	84								509	556	-47
111 - MILAM ELEMENTARY	1	67	126	123	126	117	139	138								837	804	33
112 - WILSON ELEMENTARY	1	83	46	32	48	32	62	48								352	411	-59
114 - FIELDS ELEMENTARY	4	25	55	61	60	67	69	58								399	452	-53
116 - SEGUIN ELEMENTARY		72	45	63	54	75	61	79								449	517	-68
119 - ESCANDON ELEMENTARY	20	113	63	60	53	39	46	50								444	470	-26
120 - RAYBURN ELEMENTARY	4	70	84	91	82	90	81	87								589	529	60
121 - ROOSEVELT ELEMENTARY	8	24	47	30	49	45	63	62								328	353	-25
122 - GARZA ELEMENTARY	6	43	60	61	61	64	58	69								422	411	11
123 - MCAULIFFE ELEMENTARY	3	32	48	43	62	54	60	63								365	371	-6
124 - GONZALEZ ELEMENTARY		84	120	118	117	137	131	157								864	817	47
126 - CASTANEDA ELEMENTARY		40	45	50	44	60	56	68								363	374	-11
127 - BLANCA E SANCHEZ ELEMENTARY		56	70	63	66	60	83	83								481	496	-15
128 - DR PABLO PEREZ ELEMENTARY		60	88	77	80	89	97	85								576	597	-21
129 - LUCILE M. HENDRICKS ELEMENTARY	1	45	51	65	76	66	67	78								449	434	15
130 - THIGPEN / ZAVALA ELEMENTARY		91	64	53	55	48	54	56								421	476	-55
042 - TRAVIS MIDDLE SCHOOL									132	146	154					432	493	-61
044 - BROWN MIDDLE SCHOOL									159	174	188					521	575	-54
045 - MORRIS MIDDLE SCHOOL									349	331	338					1,018	999	19
046 - DE LEON MIDDLE SCHOOL									213	230	227					670	659	11
047 - CATHEY MIDDLE SCHOOL									271	282	279					832	836	-4
048 - MICHAEL E FOSSUM M S									258	251	300					809	789	20
001 - MCALLEN HIGH SCHOOL												549	541	505	510	2,105	2,147	-42
002 - MEMORIAL HIGH SCHOOL												534	506	504	480	2,024	2,034	-10
005 - INSTR/GUID CENTER										3	9	12	6	8	2	40	63	-23
006 - ROWE HIGH SCHOOL												429	517	491	440	1,877	1,915	-38
007 - LAMAR ACADEMY													1	14	18	33	46	-13
011 - ACHIEVE EARLY COLLEGE HIGH SCH												119	99	98	99	415	430	-15
009 - SOUTHWEST KEY PROGRAM													1		1	2	1	1
Grand Total	**90**	**1,142**	**1,162**	**1,156**	**1,196**	**1,222**	**1,311**	**1,366**	**1,382**	**1,417**	**1,495**	**1,643**	**1,671**	**1,620**	**1,550**	**19,423**	19,870	-447
2024-2025	55	1325	1098	1160	1221	1308	1329	1388	1379	1497	1498	1,803	1,717	1,586	1,506	19,870		
Cohort change from 2024-25 to 2025-26			-163	58	36	1	3	37	-6	38	-2	145	-132	-97	-36			

ENROLLMENT



Data prior to 2025-26 is based on snapshot enrollment (end of October)

17-18 - 2 new charter schools opened

18-19 - 1 new charter school opened; launch of SPSO

20-21 - Remote Learning Year

21-22 - Choice Year

McALLEN INDEPENDENT SCHOOL DISTRICT

RECRUITMENT

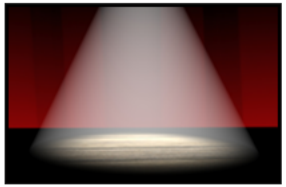
Fall 2025 Campaign

Focus on pre-k recruitment to boost numbers at the earliest entry point.

- Parent's perceived readiness / child's readiness.
- Program, not grade level.

Continue leaver (movers and choosers) outreach to recapture students who have left.

- Transient community
- Tried it, didn't like it...



Enhanced and renewed visibility

- Community engagement, boots on the ground, and targeted visits to build trust, nurture relationships to recruit and retain families.

Attendance & Enrollment Data Board

McAllen ISD - District	District Cumulative Attendance							Last 5 days	Flex	District Enrollment				
			95.42					95.31	0	1462	107	19428	2737	14%
Campus	**Cumulative Attendance**								**Flex**	**Enrollment**				
High Schools	week ending 8/29/25	week ending 9/5/25	week ending 9/12/25	week ending 8/19/25	1st 6-wks	Trend	Quartile	9/8/25 to 9/12/2025	Student Count	New Entries 6-weeks to date	Withdraws 6-weeks to date	Enrollment	Out-of-District Transfer Enrollment	Out-of-District Transfer % of enrollment
011 Achieve Early College High School	98.38	97.93	97.97				1	98.03		14	3	415	67	16%
006 Rowe High School	94.7	94.49	94.19				2	93.64		203	8	1873	265	14%
002 Memorial High School	94.47	94.1	94.07					93.8		146	8	2027	281	14%
001 McAllen High School	93.83	93.68	93.7				3	93.74		129	16	2105	335	16%
007 Lamar Options	86.6	85.36	84.15					80.61		9	0	33	4	12%
005 Instruction & Guidance	84.05	84.49	81.78				4	78.1		25	2	40	0	0%
High School Totals			94.09					93.83		526	37	6493	952	15%
Middle Schools	week ending 8/29/25	week ending 9/5/25	week ending 9/12/25	week ending 8/19/25	1st 6-wks	Trend	Quartile	9/8/25 to 9/12/2025	Student Count	New Entries 6-weeks to date	Withdraws 6-weeks to date	Enrollment	Out-of-District Transfer Enrollment	Out-of-District Transfer % of enrollment
045 Morris Middle School	97.02	97.18	97.01				1	96.37		41	0	1020	216	21%
044 Brown Middle School	95.2	96.49	96.51				2	96.16		26	2	521	62	12%
047 Cathey Middle School	96.29	95.71	95.75					95.79		98	1	832	129	16%
048 Fossum Middle School	95.18	95.45	95.57				3	95.9		35	2	809	125	15%
046 DeLeon Middle School	95.17	94.74	94.67					94.45		56	1	671	63	9%
042 Travis Middle School	93.82	93.75	93.88				4	94.24		56	5	432	26	6%
Middle School Totals			95.75					95.62		312	11	4285	621	14%
Elementary Schools	week ending 8/29/25	week ending 9/5/25	week ending 9/12/25	week ending 8/19/25	1st 6-wks	Trend	Quartile	9/8/25 to 9/12/2025	Student Count	New Entries 6-weeks to date	Withdraws 6-weeks to date	Enrollment	Out-of-District Transfer Enrollment	Out-of-District Transfer % of enrollment
124 Gonzalez Elementary School	97.22	97.37	97.32				1	97.19		37	9	863	170	20%
120 Rayburn Elementary School	96.75	96.97	97.26					97.86		19	7	591	141	24%
129 Hendricks Elementary School	97.41	97.31	97.13					96.58		24	2	448	122	27%
106 Sam Houston Elementary School	96.55	96.63	96.98					98.09		22	3	380	52	14%
128 Perez Elementary School	96.69	96.85	96.84				2	96.83		16	1	575	147	26%
112 Wilson Elementary School	96.53	96.42	96.62					96.73		54	0	352	26	7%
123 McAuliffe Elementary School	96.49	96.65	96.61					96.5		41	4	365	21	6%
122 Garza Elementary School	96.11	96.21	96.48					97.37		19	2	421	32	8%
127 Sanchez Elementary School	96.35	96.46	96.36					95.82		17	2	483	74	15%
130 Thigpen Zavala Elementary School	96.41	96.34	96.26				3	95.99		38	4	420	15	4%
111 Milam Elementary School	95.67	95.8	96.01					96.65		41	1	837	134	16%
101 Alvarez Elementary School	95.87	95.61	95.92					95.7		48	3	422	17	4%
126 Castaneda Elementary School	96.31	96	95.83					95.19		26	3	364	42	12%
107 Jackson Elementary School	95.86	95.87	95.67					95.05		55	10	511	38	7%
114 Fields Elementary School	94.98	95.51	95.66				4	96.16		34	4	398	54	14%
121 Roosevelt Elementary School	95.28	95.33	95.21					94.85		25	3	328	25	8%
119 Escandon Elementary School	95.13	95.2	94.83					94.82		51	0	442	34	8%
116 Seguin Elementary School	94.33	94.85	94.66					94.1		57	1	450	20	4%
Elementary School Totals			96.29					96.3		624	59	8650	1164	13%

Headlines:

District ADA: 95.42

- High School: 94.09
- Middle School: 95.75
- Elementary School: 96.29

New entries since day 1 of 25-26:

- 1,462

Withdraws since day 2:

- 107

Enrollment:

- 19,428 (14% transfer)

McALLEN ISD

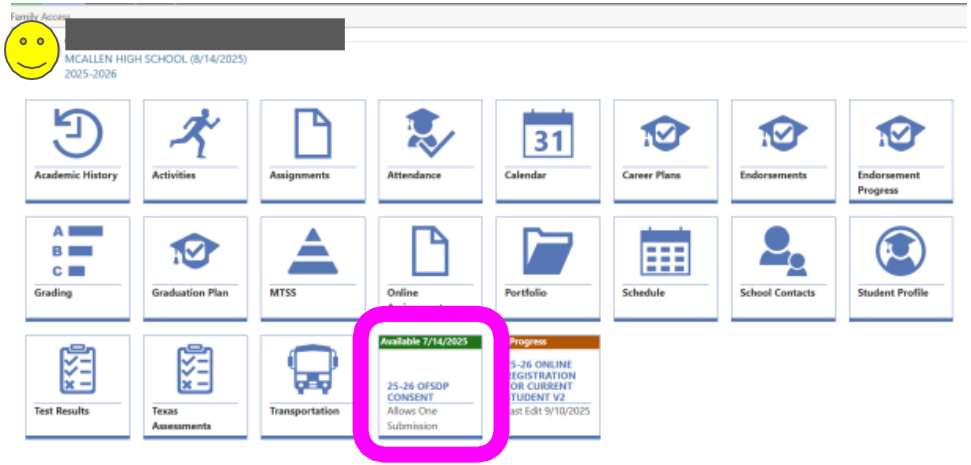
FLEX

Flexible Attendance Program

WE ARE ALL IN!

Optional Flexible School Day Program

- ~4,000 students have a consent form signed in Skyward Q for the current year.
- Total eligible students: 698
- Total eligible students with consent: 85



Do you know someone who could benefit from Step Up?

McALLEN ISD Step-up Program

Your diploma. Your future. Let's finish what you started.

Visit our website!

MCALLEN ISD Student Outreach

Recruit Engage Enroll Support Retain

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Report Regarding Bond Planning and Next Steps

REFERENCE: Goal 3: Facility Priorities; Goal 4: Financial Priorities

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

The District continually assesses the needs of its school facilities with an emphasis on quality teaching and learning environments. The District identifies the priorities that are aligned with our facility standards and ensures viable and dynamic planning that ultimately supports quality teaching and learning.

The District is in the process of conducting a facilities needs assessment. The needs assessment will not only determine physical needs, but also will estimate the dollar amounts necessary to address the identified facility needs.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

The Administration and Board will need to decide whether the district will address the needs and prioritize them utilizing a bond. The district's tax strategy which began two years ago, along with three bond defeasances, positions the district in a good place financially, should the Board decide to go out for a bond.

LEGAL REVIEW:

None.

BUDGETARY CONSIDERATIONS:

None.

RECOMMENDED BOARD ACTION:

This item is for informational purposes only.

Attachment: ☑

SUBMITTED BY: _____

SUPERVISOR: Lorena Garcia
Lorena Garcia (Sep 15, 2025 16:51:37 CDT)

For further information contact:
Name: Lorena Garcia, Deputy Superintendent for Business and Operations
Office: (956) 688-5445
Email: lorena.garcia@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 16, 2025 14:46:08 CDT)

Superintendent of Schools

Report Regarding Bond Planning and Next Steps

Regular Board Meeting
September 23, 2025

Facilities Summary

- 31 Campuses and 9 administrative support buildings
- Housed over approximately 657 acres
- Approximately 3,214,964 square feet of building space

McAllen ISD is proud of its excellent public schools which include:

- 18 Elementary Schools
- 6 Middle Schools
- 3 Comprehensive High Schools
- 1 Early College High School
- 1 Alternative Campus
- 1 International Baccalaureate Campus
- 1 UTRGV Collegiate Campus
- Construction from 1939 to 2024
- Average Age is 51 years
- Median Age is 42 years

Tax Strategy

- **August 10, 2023**
  - Voter-Approval of Tax Rate Election Workshop #1 - Reviewed state-mandated compression, golden and copper pennies, and long-range revenue impacts.
- **August 14, 2023**
  - Voter-Approval Tax Rate Election Workshop #2 - Continued analysis of tax rate scenarios for long-term financial sustainability.
- **November 7, 2023**
  - Voter-Approval Tax Rate Election - Community voted on the District's tax rate proposition.
- **November 16, 2023**
  - Canvassing of Voter-Approval Tax Rate Election Results.

Bond Defeasance

- **August 16, 2023**
  - Defeasance #1.
  - **June 6, 2024** Principal defeased: $7,905,000 Unlimited Tax Refunding Bonds, Taxable Series 2020B Bonds (Principal and Interest was $9,240,450).
    - Deposited $7,463,040.98 in an escrow account.
    - Interest savings of $1,777,409.02 to the taxpayers.

- **August 27, 2024**
  - Defeasance #2.
  - **June 13, 2025** – Cash Defeasance Executed. Principal defeased: $7,210,000.
    - Interest prepaid: $848,400.
    - Total debt service eliminated: $8,565,750.
    - Escrow funded: $7,308,866.53.
    - Interest savings of $1,256,883.47.

Bond Defeasance

- **August 26, 2025**
  - Defeasance #3.
  - Estimated Principal to be defeased $4,550,000.
- **NEXT STEPS**
  - **September 23, 2025 –** Public Hearing on the 2025-2026 Tax Rate.
  - **June 2026** – deposit funds in an escrow account to defease the bonds.

- **Tax rates reduced:**
  - 2023–2024: $1.0011
  - 2024–2025: $0.9966
  - Proposed 2025–2026: $0.9322

Facilities Needs Assessment

- **January 17, 2025**
  - Board of Trustees awards Request for Proposals No. 2025-1022 Facilities Needs Assessment to MGT.
- **March – April 2025**
  - Facility Needs Assessment kickoff, data collection and schedule site visits.
- **May 2025**
  - Finalize schedules and educational adequacy guidelines.
  - May 7th First Facilities Forecast Advisory Committee (FFAC) meeting to discuss Facilities Needs Assessment, Budget Presentation by District and 2025 Cash Defeasance Overview by Estrada Hinojosa.
  - May 19th MGT presents to the FFAC and Estrada Hinojosa presents on legislative issues impacting bond elections.
  - May 19-23rd Facility walkthroughs by MGT and District Administrative staff.

Facilities Needs Assessment

- **July 31, 2025**
  - Third FFAC Meeting to review draft Facilities Needs Assessment data by Campus and Process for FFAC Campus Visits.
- **August 5 – 28, 2025**
  - Conducted Campus walk-throughs by the FFAC, Principals and District Administration.
- **September 11, 2025**
  - Community Town Hall.

- **NEXT STEPS October 2025:**
  - Draft Facilities Needs Assessment Report.
  - Final Facilities Needs Assessment Report.

In Summary

August 10, 2023	VATRE Workshop #1
August 14, 2023	VATRE Workshop #2
August 16, 2023	Defeasance #1
November 7, 2023	Voter Approval Tax Rate Election
November 16, 2023	Canvassing of VATRE
June 6, 2024	Principal defeased
August 27, 2024	Defeasance #2
January 17, 2025	MGT Awarded FNA Contract
March-April 2025	FNA kickoff, data collection
May 1, 2025	Finalize site visit schedules
May 7, 2025	First FFAC Meeting
May 19, 2025	Second FFAC Meeting
May 19-23, 2025	MGT Facility Walkthroughs
June 13, 2025	Principal defeased
July 31, 2025	Third FFAC Meeting
August 5-28, 2025	FFAC Facilty Walkthroughs
August 26, 2025	Defeasance #3
September 11, 2025	Community Town Hall

Next Step

- **Hire a Pre-Bond Planning Services Firm**
  - First Advertisement – 9/19/2025
  - Second Advertisement – 9/26/2025
  - Closing – 10/3/2025
  - Award Date – 10/7/2025 or 10/21/2025

  - A **pre-bond planning services firm** works with school districts or other public entities to prepare for a successful bond election before the actual issuance of bonds. Their role is to help the organization determine **what projects are needed, how much funding to request, and how to communicate with the community** so that the bond has the best chance of passing.

Questions?

BOARD AGENDA REPORT
McALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on the Approval and Adoption of the Resolution for the 2025 Tax Rate

REFERENCE: Goal 4, Strategy 7 - Financial Priorities

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

The Truth-in-Taxation provisions of the Texas Property Tax Code, the Texas Education Code, and Board Policy CCG require every local education agency to set the tax rate for the current tax year.

The 2025 tax rate for Maintenance and Operations was $0.8350 and the Debt Service tax rate was $0.1616, for a combined total of $0.9966. Following House Bill 3 (HB3) tax compression and the District's defeasance action on August 26, 2025, the proposed 2025 Maintenance and Operations tax rate is $0.8022 and the proposed Debt Service tax rate is $0.1300, for a combined total tax rate of $0.9322. This represents an overall decrease in the District's total tax rate of $0.0644 from the prior year.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

The District met all Truth-in-Taxation requirements by publishing the Notice of Public Meeting to Discuss Budget and Proposed Tax Rate on June 14, 2025, and holding a public hearing on June 24, 2025 for the adoption of the budget. Since the final proposed tax rate of $0.9322 is lower than the rate originally published, republication of notice was not required.

LEGAL REVIEW:

John Ball, Staff Attorney.

BOARD AGENDA REPORT
McALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on the Approval and Adoption of the Resolution for the 2025 Tax Rate

REFERENCE: Goal 4, Strategy 7 - Financial Priorities

BUDGETARY CONSIDERATIONS:

The District's fiscal year 2025–2026 budget was originally planned using a tax rate of $0.9638. Based on certified values, defeasance action on August 26, 2025, and final calculations under Truth-in-Taxation, the proposed tax rate for Tax Year 2025 is $0.9322. The proposed Maintenance & Operations tax rate is $0.8022, and the proposed Debt Service tax rate is $0.1300. This represents a decrease in the District's total tax rate of $0.0644 from the prior year.

RECOMMENDED BOARD ACTION:

Administration recommends that the Board of Trustees approve the adoption of the Resolution for the 2025 Tax Rate. The motions must be read as follows:

I move that the property tax rate be increased by the adoption of a tax rate of 0.9322, which is effectively a 7.64 percent increase in the tax rate.

I move to approve the Resolution Setting the 2025 Tax Rate of the McAllen Independent School District for the Year Beginning January 1, 2025 and Ending December 31, 2025.

Attachment: ☑

SUBMITTED BY: JOEL GARCIA (Sep 16, 2025 10:06:38 CDT)

SUPERVISOR: Lorena Garcia (Sep 16, 2025 10:07:37 CDT)

For further information contact:
Name: Joel Garcia, CPM, RTSBA
Chief Financial Officer
Office: (956) 618-6016
Email: joel.garcia@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 16, 2025 14:44:33 CDT)

Superintendent of Schools

RESOLUTION

MAKING CERTAIN FINDINGS UNDER TEX. EDUC. CODE § 26.042(e) CONCERNING SETTING THE MAINTENANCE & OPERATIONS AND DEBT SERVICE TAX RATES OF THE MCALLEN INDEPENDENT SCHOOL DISTRICT FOR THE YEAR BEGINNING ON JANUARY 1, 2025, AND ENDING DECEMBER 31, 2025

WHEREAS the valuation of taxable property within the boundaries of the McAllen Independent School District has heretofore been determined by the Hidalgo County Appraisal District and certified to the Board of Trustees; and,

WHEREAS the budget for the McAllen Independent School District was prepared and adopted on June 24, 2025, after the issuance of Public Notice and after a Public Hearing on the matter conducted pursuant to Tex. Educ. Code § 44.004; and,

WHEREAS the tax rate for the McAllen Independent School District was prepared and is scheduled to be adopted on September 23, 2025, by the Board of Trustees; and,

WHEREAS on August 26, 2025, the Board of Trustees of the McAllen Independent School District adopted a Resolution to Defease certain General Obligation Bonds previously issued by the District; and,

WHEREAS in compliance with Tex. Educ. Code § 44.004 and Tex. Tax Code § 26.06, the District published notice of its proposed tax rate on June 14, 2025; and, because the tax rate scheduled to be adopted on September 23, 2025, is lower than the rate originally published, republication of notice was not required; and,

WHEREAS a Public Hearing relating to the adoption of the Tax Rate for Tax Year 2025 was conducted by the Board of Trustees of the McAllen Independent School District on September 23, 2025, pursuant to Tex. Educ. Code § 44.004:

NOW, THEREFORE BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE MCALLEN INDEPENDENT SCHOOL DISTRICT:

SECTION 1. That the facts and recitations contained in the preamble of this Resolution are hereby found and declared to be true and correct.

SECTION 2. That, as required by to Tex. Educ. Code § 45.00 I (a)(2) and to Tex. Educ. Code§ 45.0021 the Board must levy Interest and Sinking Fund Taxes in an amount sufficient to pay the principal of and interest on District-issued General Obligation Bonds before the principal and interest due on such bonds which will become due during the 2025-2026 budget year.

SECTION 3. The Maintenance & Operations Tax Rate on the $100 valuation adopted and levied for the Tax Year beginning January 1, 2025, and ending on December 31, 2025, in the amount of $0.8022 on a $100 valuation, payable in lawful currency of the United States, is levied for the support and maintenance of the public schools of the McAllen Independent School District.

SECTION 4. The Debt Service (Interest & Sinking Fund) Tax Rate on the $100 valuation adopted and levied for the Tax Year beginning on January 1, 2025, and ending on December 31, 2025, in the amount of $0.1300 on a $100 valuation, payable in lawful currency of the United States, is levied for the support and maintenance of the public schools of the McAllen Independent School District.

SECTION 5. In adopting such rates, the Board finds that:

This year's tax levy to fund maintenance and operations expenditures does not exceed last year's maintenance and operations tax levy. The ordinance, resolution, or order setting this year's tax rate does not require the statements about "tax increase" as specified in §26.05(b) of Property Tax Code.

Pursuant to Tex. Tax Code § 26.05, the Board of Trustees hereby adopts the property tax rate of $0.9322 per $100 valuation. This year's proposed tax rate exceeds the no-new-revenue tax rate. The vote on this resolution was a record vote, and the motion to adopt was made in the following form:

"I move that the property tax rate be increased by the adoption of a tax rate of $0.9322, which is effectively a 7.64 percent increase in the tax rate."

SECTION 6. The Total District Tax Rate on the $100 valuation adopted and levied for the Tax Year beginning January 1, 2025, and ending on December 31, 2025, in the amount of $0.9322 on a $100 valuation, payable in lawful currency of the United States, is levied for the public schools of McAllen Independent School District.

This year's tax levy to fund maintenance and operations expenditures does not exceed last year's maintenance and operations tax levy. Therefore, a statement about "tax increase" as specified in §26.05(b) of the Property Tax Code is not required to be posted on the homepage of the District's website.

PASSED, APPROVED AND ADOPTED this the 23rd day of September 2025.

McAllen Independent School District

_____

Aaron D. Rivera, President,
Board of Trustees,
McAllen Independent School District

ATTEST:

_____

Dr. Elizabeth Kittleman, Secretary,
Board of Trustees,
McAllen Independent School District

APPROVED AS TO FORM:

JOHNATHAN BALL (Sep 16, 2025 10:05:31 CDT)

Johnathan Ball, Staff Attorney

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on Approval of Self-Funded Medical Plan Rates & Benefits for 2025-2026

REFERENCE: Goal 4: Strategy 7: Financial Priorities

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:
The District sponsors a Self-Funded Medical and Pharmacy Plan (Benefit Plan) for its employees. Administration is recommending benefit plan changes for an effective date no later than January 1, 2026.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:
The rising medical and pharmacy costs have outpaced the employer & employee contributions, cost containment and population health management efforts. Administration has taken steps to address a projected 2025--2026 health fund deficit by increasing the employer budgeted contribution by $55 PEPM from $466.50 to $521.50. Despite the additional estimated revenue of $2 million dollars a health fund deficit is projected without additional changes. Administration is recommending the following

1. No Employee premium increases
2. No deductible, copay or out of pocket maximum changes
3. Discontinue State Plan & High Plan - Move to a Single Plan Offering (Basic Plan Only)
4. GLP-1 Rx Coinsurance - Establish a fourth pharmacy copay tier with a 30% Coinsurance applicable only to GLP-1 medications.

LEGAL REVIEW: None

BUDGETARY CONSIDERATIONS:
The fixed costs and claim expenses are budgeted through the employer and employee contribution to the Medical Plan Fund.

RECOMMENDED BOARD ACTION:
That the Board of Trustees approve the recommended Self-Funded Medical Plan Rates & Benefits for 2025-2026.

Attachment: ☑

SUBMITTED BY: Andres Silva

SUPERVISOR: Alberto Canales
Alberto Canales (Sep 15, 2025 15:51:32 CDT)

For further information contact:
Name: Andres Silva, Director for Employee Benefits & Safety Risk/Management
Office: 956-618-6007
eMail:andres.silva@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 15, 2025 16:04:45 CDT)

Superintendent of Schools

ATTACHMENT A

Current Plans

Plan Design	PPO-BASIC		PPO-HIGH		PPO-STATE	
Network	Blue Choice		Blue Choice		Blue Choice	
Benefit Summary	**Benefit Summary**					
Lifetime Maximium	Unlimited		Unlimited		Unlimited	
Deductible	**In-Network**	**Out of Network**	**In-Network**	**Out of Network**	**In-Network**	**Out of Network**
Individual	$1,000	$3,000	$500	$3,000	$0	$500
Family	$3,000	$9,000	$1,500	$6,000	$0	$1,500
Co-Insurance (District/Employee)	70%/30%	50%/50%	80%/20%	60%/40%	85%/15%	65%/35%
Out of Pocket Maximum	**Out of Pocket Maximum**					
Individual	$5,000	$9,000	$3,500	$6,500	$500	$3,500
Family	$14,700	$27,000	$10,500	$19,500	$2,500	$10,500
Office Visit Copay	**Office Visit Copay**					
PCP	$30	50%	$20	40%	$20	35%
Specialist	$30	50%	$20	40%	$30	35%
Emergency Room	$200+30%	$200+30%	$150+20%	$150+20%	$75+15%	$75+15%
Urgent Care	30%	50%	20%	20%	15%	15%
Prescription Drug Copays	**Prescription Drug Copays**					
Generic	$7.50	100% of cost	$7.50	100% of cost	$7.50	100% of cost
Preferred	$25.00	100% of cost	$25.00	100% of cost	$25.00	100% of cost
Non-Preferred	$45.00	100% of cost	$45.00	100% of cost	$45.00	100% of cost

Cost Summary	PPO-BASE	PPO-HIGH	PPO-State
Employee	$65.00	$146.00	$284.00
Employee & Child	$244.00	$330.00	$572.00
Employee & Children	$436.00	$532.00	N/A
Employee & Spouse	$543.00	$762.00	$723.00
Employee & Family	$733.00	$918.00	$1,112.00
(2) Employee & Family	$335.00	$511.00	$919.00

ATTACHMENT B

Recommendation

	RECOMMENDED	
Plan Design	**PPO-BASIC**	
Network	TBD	
Benefit Summary	**Benefit Summary**	
Lifetime Maximium	Unlimited	
Deductible	**In-Network**	**Out of Network**
Individual	$1,000	$3,000
Family	$3,000	$9,000
Co-Insurance (District/Employee)	70%/30%	50%/50%
Out of Pocket Maximum	**Out of Pocket Maximum**	
Individual	$5,000	$9,000
Family	$14,700	$27,000
Office Visit Copay	**Office Visit Copay**	
PCP	$30	50%
Specialist	$30	50%
Emergency Room	$200+30%	$200+30%
Inpatient Hospital	N/A	N/A
Urgent Care	30%	50%
Prescription Drug Copays	**Prescription Drug Copays**	
Generic	$7.50	100% of cost
Preferred	$25.00	100% of cost
Non-Preferred	$45.00	100% of cost
Specialty (GLP1 Drugs Only) NEW!	30% Coinsurance	100% of cost
Cost Summary	**PPO-BASIC**	
Employee	$65.00	
Employee & Child	$244.00	
Employee & Children	$436.00	
Employee & Spouse	$543.00	
Employee & Family	$733.00	
(2) Employee & Family	$335.00	

Health Fund Balance

ATTACHMENT C

	CURRENT	RECOMMENDED
2026 REVENUE & EXPENSES	**Three Plan Model**	**Single Plan Model w/GLP1 Tier**
2026 Projected Cost	$29,437,265	$29,437,265
2026 Projected Revenue Original	$24,161,788	$24,161,788
2026 Employer Contribution Adjustment ($55 PEPM), Effective 7/1/25	$2,013,000	$2,013,000
2026 Employee Premium Increase	$0	$0
2026 Estimated Rx Rebates	$1,200,000	$1,200,000
2026 Projected Shortfall +/(-)	**($2,062,477)**	**($2,062,477)**
Proposed Strategies		
Discontinue State Plan	N/A	$500,000
New GLP1 30% Co-Insurance Tier	N/A	$278,000
Benefit Plan Changes (Ded Increase +$250, Hospital Admin Copay, Specialist Copay)	N/A	N/A
Single Plan Model (Basic Plan Only)	N/A	$3,000,000
340B Rx Mail Program (Effective 9/1/25 - Savings included in projection)	$250,000	$250,000
Total Estimated 2026 Savings	**$0.00**	**$3,778,000**
2026 Projected Fiscal Year Health Fund Balance +/(-)	**($2,062,477)**	**$1,715,523**

No Deductible, Copay, Out of Pocket Changes.
New 30% Coinsurance Pharmacy Copay Tier for GLP-1 Medications

Page 1

McALLEN INDEPENDENT SCHOOL DISTRICT

GLP Medications

ATTACHMENT D

Available GLPs	Generic Available?	Intnl Availability?	Common Indications	Domestic Net Cost	Intnl Net Cost
Wegovy	No	Yes	Weight Loss, MASH*	$1,000	$780
Ozempic	No	Yes	Diabetes	$500	$450
Victoza	Yes (liraglutide)	No - domestic generic available	Diabetes	$200 (generic)	NA
Trulicity	No	Yes	Diabetes	$600	$600
Mounjaro	No	Yes	Diabetes	$745	$860
Zepbound	No	No	Weight Loss	$745	NA
Rybelsus	No	Yes	Diabetes	$610	$410
Saxenda	Yes	No	Weight Loss	$1,000	$950

***Wegovy**

- Approved to treat MASH in August 2025.
- MASH (Metabolic Dysfunction-Associated Steatohepatitis) - Serious form of fatty liver disease.
- Affects between 5-10% of US population
- Increased Drug Spend Annually - $560,000 - $720,000 Estimated

ATTACHMENT E

Plan Comparisons

BENEFIT	Sharyland ISD	San Benito CISD	Point Isabel ISD	Harlingen CISD	Los Fresnos ISD	McAllen ISD	Donna ISD	Edinburg CISD	Brownsville ISD	Weslaco ISD	Mission CISD	PSJA ISD
Deductible/Out of Pocket												
Individual	$1,250	$5,000	$1,000	$1,750	$1,500	$1,000	$4,500	$1,000	$750	$750	$2,000	$750
Family	$2,500	$10,000	$2,000	$3,500	$4,500	$3,000	$11,250	$3,000	$1,250	$2,250	$6,000	$1,500
Max Out of Pocket (individual)	$5,000	$7,500	$5,000	$5,000	$6,000	$5,000	$7,900	$5,000	$4,000	$3,500	$8,750	$1,700
Prescriptions												
Generic	$5	$0	$5	$15	$0	$7.50	$10	$10	$10	$10	$5	$10
Formulary I	$30	$50	$40	$35	$30	$25	$30	$45	$30	$30	$35	$30
Formulary II	$40	$100	$60	$65	$30	$45	$30	$65	$60	$50	$55	$100
Specialty	Greater of $100 copay or 10%	50% Rx copays after $100 Rx deductible	Standard Copays apply	$65 copay	$100 copay	Standard Copays apply	10%, up to $100	Standard Copays & Ded apply	20% co-insurance	10% copay up to $100max/prescription	25%, $150 max	10% co-insurance, up to $100 max
Cost - Monthly												
Employee Only	$12.00	$0.00	$92.50	$0.00	$90.00	$65.00	$29.00	$60	$15.00	$31.06	$43.92	$0.00
Employee + 1 Child	N/A	N/A	N/A	$407.39	$366	$244	$253.55	N/A	N/A	$250.88	N/A	N/A
Employee + Children	$279.32	$258	$382.50	$455.40	$502	$436	$373.40	$322	$291.82	$460.80	$435.28	$368.00
Employee + Spouse	$360	$459.00	$427	$556.59	$630	$543	$386.78	$438	$404.41	$555.12	$539.95	$571.00
Employee + Family	$614.00	$944.00	$781.50	$758.99	$839.00	$733.00	$610.44	$574.00	$584.32	$937.70	$935.87	$601.00
Employer Funding PEPM	$435	$476.00	$479.83	$502.18	$520	$521.50	$550	$614	$630.00	$691.42	$733.32	$750

Enrollment/Cost

ATTACHMENT F

Basic Plan	**Enrollment**	**Employee**
Employee Only	1667	$ 65.00
Employee + One Child	176	$ 244.00
Employee + (3) Children	157	$ 436.00
Employee + Spouse	45	$ 543.00
Employee + Family	136	$ 733.00
(2) Employed + Family	45	$ 335.00
Monthly Total	2226	

High Plan	**Enrollment**	**Employee**
Employee Only	282	$ 146.00
Employee + One Child	73	$ 330.00
Employee + (3) Children	73	$ 532.00
Employee + Spouse	9	$ 762.00
Employee + Family	30	$ 918.00
(2) Employed + Family	33	$ 511.00
Monthly Total	500	

State Plan	**Enrollment**	**Employee**
Employee Only	20	$ 284.00
Employee + One Child	3	$ 572.00
Employee + (3) Children	0	$ -
Employee + Spouse	7	$ 723.00
Employee + Family	6	$ 1,112.00
(2) Employed + Family	0	$ -
Monthly Total	36	

Alternate Plan	**Enrollment**	**Employee**
Employee Only	288	$ -
Monthly Total	288	$ -

Total Enrollment: 3050

BOARD AGENDA REPORT
McALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on Request for Proposal No. 2026-1008 One-to-One-Initiative - Technology Equipment for Students with Service and Leasing Options

REFERENCE: Goal 1: Student Achievement/Student Focus; Strategy 3: Engaging Learning Environment

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

McAllen Independent School District ("District") began the One-to-One Initiative in 2012, which included over 25,000 iPads to students and teachers. The District refreshed devices in 2016, distributing 14,500 iPads to elementary students, and 12,500 Chromebooks to secondary students. In 2019, the District refreshed 12,225 Chromebooks, 269 laptops, and 60 eSports gaming systems. In 2023, the District refreshed 13,540 Chromebooks, 269 Laptops, and 60 eSports gaming systems.

The District solicited proposals from vendors for the purchase of technology equipment, services, and leasing options. The 2025 refresh will include 4,200 chromebooks for students.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

Two hundred sixty-seven (267) vendors were invited to submit proposals with leasing options, and nine (9) vendors responded. The evaluation committee comprised of Judith Escamilla, Executive Director of Technology; J. Ann Vega, Director of Instructional Technology; Laura Williams, Director of Purchasing Services; Elizabeth Cabrera, Coordinator for Purchasing Services; and Carol Quintanilla, Senior Buyer, evaluated the proposals. Administration requested Best and Final Offers from the top two (2) ranked vendors.

Administration is recommending award to Virtucom, Inc., the highest ranked vendor, through Teqlease for the leasing, for an annual lease payment of $502,842.49.

LEGAL REVIEW:

The lease agreement will be reviewed by legal counsel prior to execution.

BUDGETARY CONSIDERATIONS:

Funds for this project are available through the General Fund.

BOARD AGENDA REPORT
McALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

RECOMMENDED BOARD ACTION:

Administration recommends that the Board of Trustees:

a) approve the ranking of Request for Proposal No. 2026-1008 One-to-One-Initiative - Technology Equipment for Students with Service and Leasing Options, and award the highest ranked vendor as listed on the attached evaluation matrix. The term for one-time purchases shall be for a period of one (1) year from the effective date of the Contract, with the option to renew for three (3) additional one (1) year terms. The term for the lease shall be for a period of four (4) years.

b) approve that Administration begins contract negotiations with the highest ranked firm. If the District is unable to negotiate a satisfactory contract with the selected firm, the District shall, formally and in writing, end negotiations with that firm and proceed to the next firm in the order of the selection ranking until a contract is reached or all submittals are rejected;

c) authorize the Superintendent to execute a lease agreement and related documents, once contract negotiations have been successfully achieved, for a period of four (4) years.

Attachment: ☑

SUBMITTED BY: Judith Escamilla **SUPERVISOR:** Lorena Garcia
Lorena Garcia (Sep 12, 2025 11:49:20 CDT)

For further information contact:
Name: Ms. Judith Escamilla, Executive Director of Technology
Office: 956-661-4444
Email: judith.escamilla@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 12, 2025 16:22:54 CDT)

Superintendent of Schools

EVALUATION MATRIX (Best and Final Offer - 4 Year Lease)

Request for Proposal No. 2026-1008 One-to One-Initiative - Technology Equipment for Students with Service and Leasing Options

No	Criteria	Max. Pts. 100	CDW Government LLC Vernon Hills, IL		Virtucom, Inc. Peachtree Corners, GA	
	Total Points	**100**		**95.50**		**95.75**
	Ranking			**2**		**1**
1	**Price** (Bid Lines 1 and 2)	**60**		**60.00**		**59.75**
	Total Overall Cost (Qty: 4200 devices)		$442.15	*$1,857,030.00*	$444.00	*$1,864,800.00*
			Unit Cost	***Total***	***Unit Cost***	***Total***
	Device		$319.45	$1,341,690.00	$324.00	$1,360,800.00
	License		$29.25	$122,850.00	$29.00	$121,800.00
	3-year accident protection plan		$66.00	$277,200.00	$69.00	$289,800.00
	Case Cover		$17.90	$75,180.00	$22.00	$92,400.00
	Enterprise enrollment cost		$9.55	$40,110.00	$0.00	$0.00
	Deployment Cost		$0.00	$0.00	$0.00	$0.00
2	**Reputation of the vendor and of the vendor's goods or services;** Reference Letters	**2**		**2**		**2**
	References (3) (Bid Attribute 54-75) (.6667)		*3 ISDs*		*1 ISD/2County School Districts*	
3	**The quality of the vendor's goods or services**	**15**		**14.5**		**15**
	Met specifications (Bid Lines 1.1-1.4)	5	5		5	
			yes		*yes*	
	Includes battery warranty and 1 battery replacement (Bid Attribute #83)	5	5		5	
			yes		*yes*	
	Repair depot process (Bid attribute #87)	2.5	2		2.5	
			District Tech Department will handle repairs and track as well.		*Company will handle all repairs and provide a tracking portal.*	
	Process for updating all devices, asset tagging, delivery and coordination (Bid Attribute #86)	2.5	2.5		2.5	
			Refer to SOW. CDW Education will approach the engagement strategically, collaboratively, and with a deep understanding of K–12 educational technology needs.		*Device Updating Prior to Delivery; Professional Asset Tagging; Enrollment into Google Management Console; Student Assignment Coordination; Delivery and On-Site Installation; Repair Depot Support for Accidental Damage; User-Ready Configuration; VPN and Deployment Tool Integration; SOW Submission; Pre-Installed Protective Cases; Will ensure devices are fully operational and free of defects. Will coordinate directly with OEM to replace/repair faulty units; Asset Management Documentation (Excel file formatted to the*	
4	**The extent to which the goods or services meet District's needs** (LI43)	**5**		**5**		**3**
	10% hot spare included (Bid attribute #80)	3	3		3	
			Yes, see pricing options - 10% spare pricing options available; pricing incl. 420 hot spare		*Yes, 10%*	
	Value Adds (Bid Attribute #88)	2	2		0	
			$4,200 in CDW Amplified Services		*Virtucom will provide 10% spare units as well as the requested Enterprise Enrollment at no cost to the district. (SOW requirement)*	
5	**Past Relationship with District**	**1**		**1**		**1**
			Yes		*Yes*	
6	**HUB**	**1**		**0**		**0**
	Yes = 1; No = 0 (Attribute #14)		*no*		*no*	
7	**Total long-term cost to the district to acquire the vendor's goods or services**	**10**		**7**		**10**
	Lease rate (Bid Line 3.1)		0.369872		0.26965	
8	**Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state**	**1**		**1**		**0**
	Texas Vendor or Employes 500+ in Texas= 1; out of State Vendor = 0 (Attribute #11)		*yes*		no	
9	**Any other relevant factor specifically listed in the request for bids or proposals.**	**5**		**5**		**5**
	Unlimited accident protection (Bid Attribute #84)		yes		yes, addl 6 months (42 months of coverage)	

BOARD AGENDA REPORT
McALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action of the McAllen Independent School District August Budget Amendment for Fiscal Year Beginning July 1, 2025 and Ending June 30, 2026.

REFERENCE: Goal 4, Strategy 7 - Financial Priorities

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

In accordance with TEA budget and accounting procedures guidelines, the District's official budget is comprised of the General Fund which includes Food Service and the Debt Service Fund. The District has administratively opted to officially adopt the Capital Projects Fund budget. The adoption of the budgets associated with these funds, and subsequent amendments, should be approved by the Board of Trustees. The authority to approve a budget or a budget amendment for a grant program, however, lies with the granting agency and not with the District's Board.

The administration will routinely allow amendments of existing budgeted funds between major function levels, in order to accommodate the necessary operations of the requesting department or campus. These amendments usually become necessary due to account coding requirements. These requests allowed at the administrative level are subject to final approval by the Board of Trustees.

The budget amendments are broken down into the following two categories:

1. Revisions – amendments that are necessary because of policy changes or revisions to programs that increase/decrease the budget.

2. Transfers – amendments that are necessary and/or amounts require adjustments but do not increase/decrease the budget.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

The budget amendment detail provides explanations for the revisions and transfers.

LEGAL REVIEW:

None required.

BUDGETARY CONSIDERATIONS:

	General Fund	Capital Projects Fund
Unaudited Fund Balance	$ 129,427,909	$ 2,316,849
Revenues	265,026,854	0
Expenditures	273,406,755	2,254,853
Preliminary Ending Fund Balance	$ 121,048,008	$ 61,996

BOARD AGENDA REPORT
McALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action of the McAllen Independent School District August Budget Amendment for Fiscal Year Beginning July 1, 2025 and Ending June 30, 2026.

REFERENCE: Goal 4, Strategy 7 - Financial Priorities

RECOMMENDED BOARD ACTION:

That the Board of Trustees approve the McAllen Independent School District August Budget Amendment for the General Fund and Capital Projects Fund for Fiscal Year Beginning July 1, 2025 and Ending June 30, 2026.

Attachment: ☑

SUBMITTED BY: JOEL GARCIA (Sep 12, 2025 16:44:17 CDT)

SUPERVISOR: Lorena Garcia (Sep 15, 2025 16:50:44 CDT)

For further information contact:
Name: Joel Garcia, CPM, RTSBA
Office: (956) 618-6016
eMail: joel.garcia@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 16, 2025 14:46:42 CDT)

Superintendent of Schools

McAllen Independent School District
Summary Report as of August 31, 2025
Review of Budget Amendments and Proposed Amendments

GENERAL FUND

	A	B	C	D	E
			Budget Amendments Under Consideration		
Description	Original Budget	Revised Budget 07/31/2025	Revisions	Transfers	Revised Budget 08/31/2025
Unaudited Fund Balance	**129,427,909**	**129,427,909**			**129,427,909**
Revenues:					
Local:					
Property Taxes	68,519,390	68,519,390			68,519,390
Interest Income	5,060,000	5,060,000			5,060,000
Other Local Income	2,309,339	2,318,560	38,191		2,356,751
State:	162,342,929	162,342,929			162,342,929
Federal:	26,739,389	26,739,389			26,739,389
Other Sources:	0	0	8,395		8,395
Total Revenues	**264,971,047**	**264,980,268**	**46,586**	**0**	**265,026,854**
Expenditures:					
11 Instruction	138,697,011	138,845,649	80,138	37,652	138,963,439
12 Inst. Res. & Media Services	3,388,065	3,388,065		(427)	3,387,638
13 Curriculum Dev. & Inst. Staff Dev.	4,025,308	4,095,488	750	72,517	4,168,755
21 Inst. Leadership	2,882,352	2,950,402	305,893	36,000	3,292,295
23 School Leadership	14,430,235	14,527,413	2,053	(4,644)	14,524,822
31 Guid., Counseling & Eval. Ser.	11,873,258	11,780,112	3,034	(54,586)	11,728,560
32 Social Work Services	1,937,220	1,904,577			1,904,577
33 Health Services	3,015,984	3,015,984		325	3,016,309
34 Student (Pupil) Trans.	4,636,380	4,636,380	63,640		4,700,020
35 Food Services	24,301,030	24,301,030			24,301,030
36 Curricular/Extracurricular Act.	10,419,966	10,850,274	238,673	(114,689)	10,974,258
41 General Administration	7,892,182	7,929,334	59,724		7,989,058
51 Plant Maint. & Operations	21,305,420	21,431,888	923,635	(200,147)	22,155,376
52 Security and Monitoring Serv.	5,411,206	5,411,206	1,441,726	1,040	6,853,972
53 Data Processing Services	5,372,159	5,287,795	143,893		5,431,688
61 Community Services	92,015	92,415		180	92,595
71 Debt Service	4,485,637	4,570,357	531,648		5,102,005
81 Fac. Acquisition & Const.	5,000	2,985,421	213,211	226,779	3,425,411
95 Pmt. to Juv. Justice Alt. Ed. Prg.	40,000	40,000			40,000
99 Other Intergovernmental Charges	1,354,947	1,354,947			1,354,947
Other Uses	0	0			0
Total Expenditures	**265,565,375**	**269,398,737**	**4,008,018**	**0**	**273,406,755**
Preliminary Ending Fund Balance	**128,833,581**	**125,009,440**	**(3,961,432)**	**0**	**121,048,008**

GENERAL FUND
REVISIONS

AUGUST 2025 BUDGET AMENDMENT		
REVENUES		
Local - Other		
Carry-Forward Choir Donation (2024-2025, Fund 184)	**1,190**	
Carry-Forward Stepper Donation (2024-2025, Fund 184)	**55**	
Carry-Forward Donations (2024-2025, Fund 199):		
- Technovate Donation	**1,003**	
- HEB in Excellence Donation	**5,000**	
- College Board Donations	**234**	
- BBQ Cook Off Donation	**891**	
- College Trip Donation	**2,027**	
- Robotics Donation	**19,693**	
- Communications Donation	**4,099**	
Sponsorships from Data Projections Inc. and Lightspeed Technologies Inc. for TECHnovate 2025 (Fund 199)	**3,999**	
		$ 38,191
Other Sources		
Transfer to Fund 199 – To Replace and Upgrade the School Sign at Perez Elementary With an Illuminated Sign (From Fund 713)	**5,592**	
Transfer to Fund 199 – To Send Six Teachers to TEKS Workshop Training for STAAR Success (From Fund 713)	**750**	
Transfer to Fund 199 – To Purchase Five, 2-Way Radios for Sanchez Elementary (From Fund 713)	**2,053**	
		$ 8,395
	Total Revenues	***$ 46,586***

GENERAL FUND
REVISIONS

EXPENDITURES		
Function 11		
Transfer From Fund Balance – To Purchase College Board Pre-AP Student and Teacher Resources (Fund 155)	**18,711**	
Transfer From Fund Balance – To Purchase College Board PSAT/NMSQT Exams (Fund 155)	**50,889**	
Carry-Forward College Trip Donation (2024-2025, Fund 199)	**2,027**	
Transfer from Fund Balance – To Purchase 2 SMART Boards for UTRGV Collegiate Academy Classrooms (Fund 199)	**8,511**	
		$ 80,138
Function 13		
Transfer from Fund 713 – To Send Six Teachers to TEKS Workshop Training for STAAR Success (Fund 199)	**750**	
		$ 750
Function 21		
Carry-Forward Technovate Donation (2024-2025, Fund 199)	**1,003**	
Carry-Forward BBQ Cook Off Donation (2024-2025, Fund 199)	**891**	
Increase to Supplies for TECHnovate Conference (Fund 199)	**3,999**	
Transfer From Assigned Fund Balance – To Purchase College Board Exams (Fund 199)	**300,000**	
		$ 305,893
Function 23		
Transfer from Fund 713 – To Purchase Five, 2-Way Radios for Sanchez Elementary (Fund 199)	**2,053**	
		$ 2,053
Function 31		
Transfer From Fund Balance – To Pay College Board Annual Membership Fees (Fund 155)	**2,800**	
Carry-Forward College Board Donations (2024-2025, Fund 199)	**234**	
		$ 3,034
Function 34		
Transfer From Assigned Fund Balance – To Carry-Forward 23 Transportation Purchase Orders for State Inspections, Supplies, Bus Parts, Repairs, and Maintenance (Fund 199)	**63,640**	
		$ 63,640

GENERAL FUND REVISIONS		
Function 36		
Transfer from Fund Balance – To Purchase a Tractor Trailer to Transport Instruments and Props for Contests (Fund 184)	**6,000**	
Transfer From Fund Balance – To Purchase Mariachi Uniforms (Fund 184)	**20,040**	
Transfer from Fund Balance – To Purchase Mariachi Instruments for Middle School Start-up Programs (Fund 184)	**14,454**	
Transfer From Assigned Fund Balance – To Purchase Marching Band Uniforms, Flags, and Accessories (Fund 184)	**17,757**	
Carry-Forward Choir Donation (2024–2025, Fund 184)	**1,190**	
Carry-Forward Stepper Donation (2024–2025, Fund 184)	**55**	
Carry-Forward Robotics Donation (2024–2025, Fund 199)	**19,693**	
Transfer From Assigned Fund Balance – To Carry-Forward Purchase Order 8042502355 to Pay for Student Athletics Physicals (Fund 183)	**29,280**	
Transfer From Assigned Fund Balance – To Carry-Forward Purchase Order 8052501271 to Purchase Band Instruments (Fund 184)	**6,306**	
Transfer From Assigned Fund Balance – To Carry-Forward Purchase Order 8052500847 to Purchase Mariachi Uniforms (Fund 184)	**16,708**	
Transfer From Assigned Fund Balance – To Carry-Forward Purchase Order 8082500428 to Pay for Community Information Refrigerator (Fund 199)	**2,190**	
Transfer From Fund Balance – To Purchase Equipment for High School Theatre Auditorium Lighting Boards (Fund 184)	**105,000**	
		$ 238,673
Function 41		
Carry-Forward HEB in Excellence Donation (2024–2025, Fund 199)	**5,000**	
Carry-Forward General Assembly Donation (2024–2025, Fund 199)	**4,099**	
Transfer From Assigned Fund Balance – To Carry-Forward Purchase Order 7142500190 to Purchase Portable Audio Wireless Receivers (2024–2025, Fund 199)	**50,625**	
		$ 59,724

GENERAL FUND REVISIONS		
Function 51		
Transfer From Assigned Fund Balance – To Carry-Forward Purchase Order 8072500034 for New Intercom Systems (2024–2025, Fund 199)	**333,952**	
Transfer From Assigned Fund Balance – To Carry-Forward 2024–2025 Remaining Balance for Marquees at Various Campuses (Fund 199)	**300,580**	
Transfer From Assigned Fund Balance – To Carry-Forward 24 Facilities, Maintenance, and Operations Purchase Orders for Contracted Maintenance and Repairs (2024–2025, Fund 199)	**97,196**	
Transfer From Assigned Fund Balance – To Carry-Forward 58 Facilities, Maintenance, and Operations Purchase Orders for Supplies, Materials, Rentals, Consulting Services, and Other Contracted Services (2024–2025, Fund 199)	**191,907**	
		$ 923,635
Function 52		
Transfer From Assigned Fund Balance – To Carry-Forward Purchase Orders 8072500034 and 8072500210 for New Cameras and Survellience Systems (2024–2025, Fund 199)	**586,072**	
Transfer From Assigned Fund Balance – To Carry-Forward 2024-2025 Remaining Balance for New Cameras and Survellience Systems (Fund 199)	**557,432**	
Transfer From Assigned Fund Balance – To Carry-Forward 2024-2025 Remaining Balance for Panic Alert System (Fund 199)	**298,222**	
		$ 1,441,726
Function 53		
Transfer From Assigned Fund Balance – To Carry-Forward Purchase Order 8072500148 to Upgrade BusinessPlus Historical Data Environment to Meet 7-Year Record Retention Requirement (Fund 199)	**5,664**	
Transfer From Assigned Fund Balance – To Carry-Forward the Following 2024-2025 Remaining Balances:		
- Upgrade of BusinessPlus Historical Data Environment to Meet 7-Year Record Retention Requirement (Fund 199)	**550**	
- Digital System Control (Fund 199)	**10,047**	
- UPS Power Supply (Fund 199)	**2,638**	
- New Intercom Systems (Fund 199)	**124,994**	
		$ 143,893

GENERAL FUND REVISIONS		
Function 71		
Transfer From Fund Balance – To Carry-Forward 2024-2025 Remaining Balance for Student Chromebook Refresh Lease (Fund 199)	**531,648**	
		$ 531,648
Function 81		
Transfer From Fund 713 – To Replace and Upgrade the School Sign at Perez Elementary With an Illuminated Sign (Fund 199)	**5,592**	
Transfer From Assigned Fund Balance – To Carry-Forward Facilities, Maintenance, and Operations Purchase Order 8082501488 for Light Pole Replacements at Various Campuses (2024–2025, Fund 199)	**8,732**	
Transfer From Assigned Fund Balance – To Carry-Forward Facilities, Maintenance, and Operations Purchase Order 8082201351 for MISD Contract 2022-148 Structural Engineering Services (2024–2025, Fund 199)	**13,500**	
Transfer From Assigned Fund Balance – To Carry-Forward 2024-2025 Remaining Balance for AG Farm Escrow (Fund 199)	**185,387**	
		$ 213,211
Total Expenditures		***$ 4,008,018***

Note:
Fund 155 = College, Career, and Military Readiness
Fund 183 = Athletics
Fund 184 = Fine Arts
Fund 199 = General Fund
Fund 713 = Safe and Secure

McAllen Independent School District
Summary Report as of August 31, 2025
Review of Budget Amendments and Proposed Amendments

CAPITAL PROJECTS

	A	B	C	D
		Budget Amendments Under Consideration		
Description	Original Budget	Revisions	Transfers	Revised Budget 08/31/2025
Unaudited Fund Balance	**2,316,849**			**2,316,849**
Revenues:				
Local				
Interest Income	0			0
Other Local Income	0			0
Total Revenues	**0**	**0**	**0**	**0**
Expenditures:				
51 Plant Maint. & Operations		15,824		15,824
52 Security and Monitoring Serv.	1,081,208	150,039		1,231,247
53 Data Processing Services	203,769	25,502		229,271
81 Fac. Acquisition & Const.	309,030	469,481		778,511
Total Expenditures	**1,594,007**	**660,846**	**0**	**2,254,853**
Preliminary Ending Fund Balance	**722,842**	**(660,846)**	**0**	**61,996**

CAPITAL PROJECTS FUND
REVISIONS

AUGUST 2025 BUDGET AMENDMENT		
REVENUES		
Local - Other		
None for August 2025	-	
		$ -
	Total Revenues	*$ -*
EXPENDITURES		
Function 51		
Carry-Forward Purchase Orders for Superior Alarms and Texas Chillers System LLC Contracted Maintenance and Repairs (2024–2025, Fund 620)	**2,975**	
Carry-Forward the Following Supply Purchase Orders (2024–2025, Fund 620):		
- Transformer for Memorial High School	**38**	
- Supplies to Remodel Portable at Memorial High School	**5,893**	
- Water Flow Sensor for Memorial High School Kitchen	**391**	
- Sinks for Fossum Middle School Kitchen	**366**	
- Compressor for Roosevelt Elementary School	**3,858**	
- A/C Filters for FMO Building	**216**	
- Tools for FMO to Perform General Maintenance	**1,691**	
- Battery for Lawn Mower used on Athletic Fields	**396**	
		$ 15,824
Function 52		
Carry-Forward Purchase Order 8072500172 for Silent Panic Alert System (2024–2025, Fund 620)	**139,069**	
Carry-Forward Purchase Order 8072500151 for Netsync Network Solutions Pure Storage (2024–2025, Fund 620)	**5,867**	
		$ 144,936

CAPITAL PROJECTS FUND
REVISIONS

Function 53		
Carry-Forward Purchase Order 8072500172 for Silent Panic Alert System (2024–2025, Fund 620)	**6,102**	
Carry-Forward Purchase Order 8072500149 for Generators at Various Campuses (2024–2025, Fund 620)	**19,400**	
		$ 25,502
Function 81		
Carry-Forward 2024-2025 Remaining Balance for HVAC Improvements (Fund 620)	**94,905**	
Carry-Forward 2024-2025 Purchase Orders for HVAC Improvements (Fund 620)	**251,644**	
Carry-Forward Purchase Order 8082501987 for McAllen Veterans Memorial Stadium Track and Turf Replacement (2024–2025, Fund 620)	**100,500**	
Carry-Forward Purchase Order 8082501488 for Light Pole Replacements at Various Campuses (2024–2025, Fund 620)	**27,535**	
		$ 474,584
Total Expenditures		***$ 660,846***

Note:
Fund 620 = MTN20
FMO = Facilities, Maintenance, and Operations Department

Subject to changes until Board approval.

Regular Meeting

Tuesday, August 26, 2025 5:30 PM
Dr. Ricardo Chapa Board Room/Administration Building of the McAllen Independent School District, 2000 North 23rd Street, McAllen, TX 78501

Attendance Taken at 5:30 PM.

Aaron Rivera, President:	Absent
Lucia Regalado, Vice-President:	Present
Lizzie Kittleman, Secretary:	Absent
Robert Carreon, Member:	Present
Erica de la Garza-Lopez, Member:	Present
Roberto Haddad, Member:	Present
Sofia Peña, Member:	Present

1. **CALL MEETING TO ORDER**
The meeting was called to order at 5:31 pm
2. **MOMENT OF SILENCE**
3. **PLEDGE OF ALLEGIANCE**
4. **PUBLIC COMMENT(S)**
The Following Community Member(s) addressed the Board;
None
5. **CONSENT AGENDA ITEMS**
Motion to approve Consent agenda items as listed 5A through 5I. This motion, made by Trustee Sofia Peña and seconded by Trustee Erica de la Garza-Lopez, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Absent

Yea: 5, Nay: 0, Absent: 2

DRAFT

A) Discussion and Possible Action on Industry Training Agreement No. 2026-101 Cyber Patriot Summer Camps with South Texas College
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services
Dr. René Gutiérrez, Superintendent
Motion to approve Industry Training Agreement No. 2026-101 CyberPatriot Summer Camps with South Texas College in the amount of $1,360.00.

B) Discussion and Possible Action on Approval of Interlocal Cooperative Agreement No. 2026-131 with City of McAllen - Quinta Mazatlán
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services and Jeanette Nino, Associate Superintendent for Instructional Leadership
Dr. René Gutiérrez, Superintendent
Motion to approve Interlocal Cooperative Agreement No. 2026-131 with City of McAllen - Quinta Mazatlan for a period of one (1) year, beginning September 1, 2025 through May 31, 2026.

C) Discussion and Possible Action to Terminate Memorandum of Understanding No. 2024-098 Community-Based Prekindergarten Provider with Rhema's Learning Center, LLC.
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
Motion to approve the early termination of Memorandum of Understanding No. 2024-098 with Rhema's Learning Center, LLC, and authorize District administration to issue the required 30-day notice of termination.

D) Discussion and Possible Action on Request for Proposal No. 2025-1020 Fine Arts Equipment, Supplies, & Other Related Products and Services (Round 5)
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
Motion to approve Request for Proposal No. 2025-1020 Fine Arts Equipment, Supplies, & Other Related Products and Services, and award vendors on the attached list, for a coterminous term through June 30, 2028.

RECOMMENDED VENDORS

Request for Proposal No. 2025-1020

Fine Arts Equipment, Supplies, & Other Related Products and Services (Round 5)

No.	Vendor Name	City	State	Recommendation
1	Champion Teamwear (It's Greek to Me, Inc)	Manhattan	KS	Qualified
2	De Castillo Creation (Maria G Castillo)	McAllen	TX	Qualified
3	Educational Enterprises Recording Company (Deborah L Talley)	Deer Park	TX	Qualified
4	FASTSIGNS (Huntington Sky Production, LTD)	McAllen	TX	Qualified
5	Getpoms.com (Michele Summerall)	Dallas	TX	Qualified
6	Houghton Horns LLC	Keller	TX	Qualified
7	Melhart Music Center (Jim Melhart Piano and Organ Company)	McAllen	TX	Qualified
8	Norcostco, Inc.	Minneapolis	MN	Qualified
9	Plank Road Publishing, Inc.	Wauwatosa	WI	Qualified
10	Rebel Athletic LLC	Carrollton	TX	Qualified
11	Bosky Strings (RJW Music USA Corp)	Edinburg	TX	Qualified
12	The Mariachi Connection, Inc	San Antonio	TX	Qualified

E) Discussion and Possible Action on Memorandum of Understanding No. 2026-122 Marching Band Events with City of McAllen
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
Motion to approve Memorandum of Understanding No. 2026-122 Marching Band Events with City of McAllen effective upon execution and ending October 26, 2025.

F) Discussion and Possible Action of the 2025-2026 List of Certified Texas Teacher Evaluation and Support System (T-TESS) Appraisers
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
Motion to approve the 2025-2026 List of Certified Texas Teacher Evaluation and Support System (T-TESS) Appraisers.

G) Discussion and Possible Action on Final Payment to Ten Twenty-Four Industries, LLC dba Sunsational Solutions on Contract No. 2025-198 Safety/Security Film Application Phase II
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Dr. René Gutiérrez, Superintendent
Motion to approve the final payment to Ten Twenty-Four Industries, LLC dba Sunsational Solutions in the amount of $19,954.91 for Contract No. 2025-198 Safety/Security Film Application Phase II.

H) Discussion and Possible Action on Final Payment to Ten Twenty-Four Industries, LLC dba Sunsational Solutions on Contract No. 2025-224 Safety/Security Film Application Phase III
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Dr. René Gutiérrez, Superintendent

Motion to approve the final payment to Ten Twenty-Four Industries, LLC dba Sunsational Solutions in the amount of $35,244.44 for Contract No. 2025-224 Safety/Security Film Application Phase III.

I) Discussion and Possible Action on Request for Proposal No. 2024-1023 Catering, Entertainment, Field Trips, Fundraising, Food, Restaurants, and Rentals (Round 13)
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Dr. René Gutiérrez, Superintendent
Motion to approve Request for Proposal No. 2024-1023 Catering, Entertainment, Field Trips, Fundraising, Food, Restaurants, and Rentals (Round 13), and award vendors on the attached list, for a coterminous term through June 30, 2027.

RECOMMENDED VENDORS
Request for Proposal No. 2024-1023
Catering, Entertainment, Field Trips, Fundraising, Food, Restaurants, and Rentals (Round 13)

No.	Vendor Name	City	State	Recommendation
1	Coffee Buzz (Italy & Spain LLC)	Mission	TX	Qualified
2	El Deli Deli Snack Cart (Yanira Ramirez)	Edinburg	TX	Qualified
3	Fundraiser Blankets (Birdy Boutique LLC)	Armada	MI	Qualified
4	Mardels Kitchen (Adelina Munoz)	McAllen	TX	Qualified
5	Red Robin (Restaurant Robin LP)	Pharr	TX	Qualified
6	Rental World LLC	McAllen	TX	Qualified
7	Rod Squad Foodies LLC (Vidal Rodriguez)	McAllen	TX	Qualified
8	Schoolhouse Connections (Victor H Valenzuela)	San Antonio	TX	Qualified
9	Yoyas Restaurant and Catering	Mission	TX	Qualified

6. INSTRUCTIONAL SERVICES/ INSTRUCTIONAL LEADERSHIP, HUMAN RESOURCES, BUSINESS AND OPERATIONS, AND BOARD OF TRUSTEES ITEMS

A) **Instructional Services/ Instructional Leadership Item(s)** (Dr. Rosalba De Hoyos and/or Jeanette Nino)

1. Discussion and Possible Action to Adopt the Proclamation Regarding Deaf Awareness Month
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services
Dr. René Gutiérrez, Superintendent
Motion to approve Adopt the Proclamation Regarding Deaf Awareness Month. This motion, made by Trustee Erica de la Garza-Lopez and seconded by Trustee Sofia Peña, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea

Lucia Regalado:	Yea
Aaron Rivera:	Absent

Yea: 5, Nay: 0, Absent: 2

Motion to move item 6b)2 to this point of the agenda. This motion made by Trustee Sofia Peña and seconded by Trustee Roberto Haddad, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Absent

Yea: 5, Nay: 0, Absent: 2

Motion to move item 6B)1 at this point of the agenda. Motion made by Trustee Sofia Peña and seconded by Trustee Roberto Haddad, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Absent

Yea: 5, Nay: 0, Absent: 2

2. Discussion and Possible Action for the Approval of Donation on Behalf of Noble Charities from Noble Construction for Sam Houston Elementary
Item Submitted: Jeanette Nino, Associate Superintendent for Instructional Leadership
Dr. René Gutiérrez, Superintendent

Motion to approve the donation on behalf of Noble Charities/Noble Construction to Sam Houston Elementary to improve the campus environment for students. This motion, made by Trustee Erica de la Garza-Lopez and seconded by Trustee Sofia Peña, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Absent

Yea: 5, Nay: 0, Absent: 2

3. Report Regarding the Safe and Secure Program
Item Submitted: Jeanette Nino, Associate Superintendent for Instructional Leadership
Dr. René Gutiérrez, Superintendent
For information purposes only.

4. Report Regarding the Release of 2024 and 2025 Texas Education Agency A-F Accountability Ratings
Item Submitted: Dr. Rosalba De Hoyos, Associate Superintendent for Instructional Services and Jeanette Nino, Associate Superintendent for Instructional Leadership
Dr. René Gutiérrez, Superintendent
For information purposes only.

B) **Human Resources Item(s)** (Dr. Albert Canales)

1. Discussion of McAllen Independent School District Policy EFB (LOCAL)-Instructional Resources, Library Materials (First Reading)
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
For information purposes only.

C) **Business and Operations Item(s)** (Lorena Garcia)

1. Report Regarding 2025-2026 Menu Processing and Plastic Ware Analysis
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Dr. René Gutiérrez, Superintendent
For information purposes only.

2. Report Regarding Annual Tax Collections for the Period of July 1, 2024 to June 30, 2025
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Dr. René Gutiérrez, Superintendent
For information purposes only.

3. Discussion and Possible Action on the McAllen Independent School District July Budget Amendment for Fiscal Year Beginning July 1, 2025 and Ending June 30, 2026
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Dr. René Gutiérrez, Superintendent
Motion to approve the July Budget Amendment for Fiscal Year Beginning July 1, 2025 and Ending June 30, 2026. This motion, made by Trustee Erica de la Garza-Lopez and seconded by Trustee Sofia Peña, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Absent

Yea: 5, Nay: 0, Absent: 2

4. Discussion and Possible Action on a Resolution by the Board of Trustees of the McAllen Independent School District Providing for the Defeasance to Maturity of Certain Currently Outstanding District Obligations
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Dr. René Gutiérrez, Superintendent

Motion to adopt the Resolution by the Board of Trustees of the McAllen Independent School District Providing for the Defeasance to Maturity of Certain Currently Outstanding District Obligations. This motion, made by Trustee Sofia Peña and seconded by Trustee Erica de la Garza-Lopez, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Absent

Yea: 5, Nay: 0, Absent: 2

D) **Board of Trustees Item(s)**

1. Approval of Board of Education Meeting Minutes
   - School Safety and Security Committee Meeting - August 12, 2025
   - Regular Board Meeting August 12, 2025

Motion to approve Board of Education meeting minutes as listed. This motion, made by Trustee Sofia Peña and seconded by Trustee Robert Carreon, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Absent

Yea: 5, Nay: 0, Absent: 2

7. **RECESS TO CLOSED SESSION: Board of Trustees may go into Closed Session pursuant to Section(s) 551.071, 551.072, 551.074, 551.076, and 551.089 Texas Government Code, to discuss the following:**

The meeting was recessed to closed session at 7:04 p.m.

A) Human Resources Recommendation(s) for School Year 2025-2026

B) Discussion of Human Resources Employee Resignation(s) and Retirees for School Year 2025-2026

C) Discussion of Recommendation for Director of Advanced Academics for 2025-2026

D) Discussion of District Emergency Operations Manager for 2025-2026

E) Discussion Regarding School Safety and Security
F) Pending and/or Potential Litigation
G) Possible Real Estate Acquisition

8. **RECONVENE IN OPEN SESSION**

The meeting reconvened in open session at 7:49 p.m.

9. **ACTION ON ITEM(S) IN CLOSED SESSION**

A) Discussion and Possible Action of Human Resources Recommendation(s) for School Year 2025-2026
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent

Motion to approve Human Resources Recommendation(s) for School Year 2025-2026. This motion, made by Trustee Robert Carreon and seconded by Trustee Sofia Peña, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Absent

Yea: 5, Nay: 0, Absent: 2

B) Discussion of Human Resources Employee Resignation(s) and Retirees for School Year 2025-2026
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent

For information purposes only

C) Discussion and Possible Action of Recommendation for Director of Advanced Academics for 2025-2026
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent

Motion to name Alexandra Gonzalez as Director of Advanced Academics for 2025-2026. This motion, made by Trustee Erica de la Garza-Lopez and seconded by Trustee Roberto Haddad, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Absent

Yea: 5, Nay: 0, Absent: 2

D) Discussion and Possible Action of Recommendation for District Emergency Operations Manager for 2025-2026
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
No action on this item.

E) Discussion Regarding School Safety and Security
No report

F) Pending and/or Potential Litigation
No report

G) Possible Real Estate Acquisition
No report

10. **ADJOURNMENT**

Motion to adjourn at 7:51 pm. This motion made by Trustee Sofia Peña and seconded by Trustee Erica de la Garza-Lopez , Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Absent

Yea: 5, Nay: 0, Absent: 2

Board President

Board Secretary

Subject to changes until Board approval.

Special Board Meeting

Tuesday, September 2, 2025 5:30 PM
Dr. Ricardo Chapa Board Room/Administration Building of the McAllen Independent School District, 2000 North 23rd Street, McAllen, TX 78501

Attendance Taken at 5:28 PM.

Aaron Rivera, President:	Present
Lucia Regalado, Vice-President:	Present
Lizzie Kittleman, Secretary:	Present
Robert Carreon, Member:	Present
Erica de la Garza-Lopez, Member:	Present
Roberto Haddad, Member:	Present
Sofia Peña, Member:	Present

1. **CALL MEETING TO ORDER**
The meeting was called to order at 5:30 PM

2. **PUBLIC COMMENT(S)**
The following community member(s) addressed the board;
none

3. Discussion and Possible Action on Approval of Self-Funded Medical Plan Rates & Benefits for 2025-2026
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Dr. René Gutiérrez, Superintendent
Motion to take no action and proceed as discussed. This motion, made by Trustee Sofia Peña and seconded by Trustee Roberto Haddad, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Yea
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 7, Nay: 0

DRAFT

4. **ADJOURNMENT**

Motion to adjourn at 6:28 p.m. This motion made by Trustee Sofia Peña and seconded by Trustee Lizzie Kittleman, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Yea
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 7, Nay: 0

_____ _____

Board President Board Secretary

Subject to changes until Board approval

Regular Meeting

Tuesday, September 9, 2025 5:30 PM
Dr. Ricardo Chapa Board Room/Administration Building of the McAllen Independent School District, 2000 North 23rd Street, McAllen, TX 78501

Attendance Taken at 5:21 PM.

Aaron Rivera, President:	Present
Lucia Regalado, Vice-President:	Present
Lizzie Kittleman, Secretary:	Present
Robert Carreon, Trustee:	Absent
Erica de la Garza-Lopez, Trustee:	Present
Roberto Haddad, Trustee:	Present
Sofia Peña, Trustee:	Present

1. **CALL MEETING TO ORDER**
The meeting was called to order at 5:30 pm
2. **MOMENT OF SILENCE**
3. **PLEDGE OF ALLEGIANCE**
4. **PUBLIC COMMENT(S)**
The following community member(s) addressed the Board;
Natalie Vidal - MISD's response to SB13
Luis Garza - MISD insurance provider - United Healthcare
Leigh Ann Tognetti - SB12 library changes - no show
5. **CONSENT AGENDA ITEMS**
A) Discussion and Possible Action on First Amendment to Memorandum of Understanding No. 2025-149 Educational Public Purposes with McAllen Education Foundation Board of Directors
Item Submitted: Johnathan Ball, Legal Counsel
Dr. René Gutiérrez, Superintendent
Motion to approve First Amendment to Memorandum of Understanding No. 2025-149 Educational Public Purposes with McAllen Education Foundation Board of Directors, renewing the agreement through September 25, 2026, and clarifying renewal

DRAFT

provisions. This motion, made by Trustee Sofia Peña and seconded by Trustee Lucia Regalado, Passed.

Robert Carreon:	Absent
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Yea
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 6, Nay: 0, Absent: 1

B) Discussion and Possible Action on Interlocal Cooperation Contract No. 2026-051 Texas Work Study Mentorship Program Collegiate G-Force with The University of Texas Rio Grande Valley
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services
Dr. René Gutiérrez, Superintendent
Motion to approve lnterlocal Cooperation Contract No. 2026-051 Texas Work Study Mentorship Program Collegiate G-Force with University of Texas Rio Grande Valley for a term of one (1) year, beginning September 1, 2025, through May 31, 2026. This motion, made by Trustee Sofia Peña and seconded by Trustee Lizzie Kittleman, Passed.

Robert Carreon:	Absent
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Yea
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 6, Nay: 0, Absent: 1

6. **INSTRUCTIONAL SERVICES/ INSTRUCTIONAL LEADERSHIP, HUMAN RESOURCES, BUSINESS AND OPERATIONS, AND BOARD OF TRUSTEES ITEMS**

A) **Instructional Services/ Instructional Leadership Item(s)** (Dr. Rosalba De Hoyos and/or Jeanette Nino)

1. Report on the 2025-2026 Pre-Kindergarten and Kindergarten Camp
Item Submitted: Jeanette Nino, Associate Superintendent for Instructional Leadership
Dr. René Gutiérrez, Superintendent
For information purposes only.

2. Report Regarding Emergent Bilingual Student Population by Campus
Item Submitted: Dr. Rosalba DeHoyos, Associate Superintendent for Instructional Services and Jeanette Nino, Associate Superintendent for Instructional Leadership

Dr. René Gutiérrez, Superintendent
For information purposes only.

B) **Human Resources Item(s)** (Dr. Albert Canales)

1. Report Regarding Update on Personal Electronic Devices
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
For information purposes only.

2. Discussion and Possible Action of McAllen Independent School District Policy EFB (LOCAL)-Instructional Resources, Library Materials (Second Reading)
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
Motion to Table the revision to McAllen Independent School District School Policy EFB (LOCAL)-Instructional Resources, Library Materials. This motion, made by Trustee Sofia Peña and seconded by Trustee Erica de la Garza-Lopez, Tabled.

Robert Carreon:	Absent
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Yea
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 6, Nay: 0, Absent: 1

3. Discussion of the Texas Association of School Board Localized Policy Manual Update 125 (First Reading)
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
Motion to approve first reading. This motion, made by Trustee Sofia Peña and seconded by Trustee Lizzie Kittleman, Passed.

Robert Carreon:	Absent
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Yea
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 6, Nay: 0, Absent: 1

C) **Business and Operations Item(s)** (Lorena Garcia)

1. Discussion and Possible Action on the Participation of MISD Students in the Rio Grande Valley Ballet Company "The Nutcracker"
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Dr. René Gutiérrez, Superintendent

Motion to approve the recommendation to excuse MISD students and not mark them absent on December 11, & 12, 2025 for the RGV Ballet's Production of "The Nutcracker". This motion, made by Trustee Lucia Regalado and seconded by Trustee Sofia Peña, Passed.

Robert Carreon:	Absent
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Yea
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 6, Nay: 0, Absent: 1

2. Discussion and Possible Action Regarding McAllen High School Boys Basketball Booster Club Donation for a 16 Ft Pro LED Scorer's Table
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Dr. René Gutiérrez, Superintendent

Motion to approve the donation from McAllen High School Boys Basketball Booster Club Donation for a 16 Ft Pro LED Scorer's Table. This motion, made by Trustee Lucia Regalado and seconded by Trustee Erica de la Garza-Lopez, Passed.

Robert Carreon:	Absent
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Yea
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 6, Nay: 0, Absent: 1

3. Discussion and Possible Action on the Resolution to the Board of Trustees Identifying Hazardous Traffic Conditions for the School Year 2025-2026
Item Submitted: Lorena Garcia, Deputy Superintendent Business and Operations
Dr. René Gutiérrez, Superintendent

Motion to approve the Resolution Identifying Hazardous Traffic Conditions for the School Year 2025-2026. This motion, made by Trustee Lucia Regalado and seconded by Trustee Sofia Peña, Passed.

Robert Carreon:	Absent
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Yea
Sofia Peña:	Yea
Lucia Regalado:	Yea

DRAFT

Aaron Rivera: Yea

Yea: 6, Nay: 0, Absent: 1

D) **Board of Trustees Item(s)**

1. Approval of Board of Education Meeting Minutes
   - Regular Board Meeting August 12, 2025
   - Special Board Meeting August 21, 2025

Motion to approve Board of Education meeting minutes as listed. This motion, made by Trustee Roberto Haddad and seconded by Trustee Sofia Peña, Passed.

Robert Carreon: Absent
Erica de la Garza-Lopez: Yea
Roberto Haddad: Yea
Lizzie Kittleman: Yea
Sofia Peña: Yea
Lucia Regalado: Yea
Aaron Rivera: Yea

Yea: 6, Nay: 0, Absent: 1

2. Discussion and Possible Action to Approve the 2025-2026 Superintendent's Performance Goals

Dr. René Gutiérrez, Superintendent

Motion to approve the Superintendent's Performance Goals for 2025-2026. This motion, made by Trustee Lucia Regalado and seconded by Trustee Sofia Peña, Passed.

Robert Carreon: Absent
Erica de la Garza-Lopez: Yea
Roberto Haddad: Yea
Lizzie Kittleman: Yea
Sofia Peña: Yea
Lucia Regalado: Yea
Aaron Rivera: Yea

Yea: 6, Nay: 0, Absent: 1

7. **RECESS TO CLOSED SESSION: Board of Trustees may go into Closed Session pursuant to Section(s) 551.071, 551.072, 551.074, 551.076, and 551.089 Texas Government Code, to discuss the following:**

The meeting recessed at 6:33 pm

Attendance Update Taken at 6:43 PM.

Robert Carreon: Present

Attendance Update Taken at 7:17 PM.

Lizzie Kittleman: Absent

A) Human Resources Recommendation(s) for School Year 2025-2026

B) Discussion of Human Resources Employee Resignation(s) and Retirees for School Year 2024-2025

DRAFT

C) Discussion of Human Resources Employee Resignation(s) and Retirees for School Year 2025-2026

D) Discussion of Director of Marketing and Communications for 2025-2026

E) Discussion of District Emergency Operations Manager for 2025-2026

F) Discussion Regarding School Safety and Security

G) Pending and/or Potential Litigation

H) Possible Real Estate Acquisition

8. **RECONVENE IN OPEN SESSION**

The meeting reconvened in open session at 7:25 pm

9. **ACTION ON ITEM(S) IN CLOSED SESSION**

A) Discussion and Possible Action of Human Resources Recommendation(s) for School Year 2025-2026
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
Motion to approve Human Resources Recommendation(s) for School Year 2025-2026. This motion, made by Trustee Sofia Peña and seconded by Trustee Erica de la Garza-Lopez, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 6, Nay: 0, Absent: 1

B) Discussion of Human Resources Employee Resignation(s) and Retirees for School Year 2024-2025
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
For information purposes only.

C) Discussion of Human Resources Employee Resignation(s) and Retirees for School Year 2025-2026
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
For information purposes only.

D) Discussion and Possible Action of Recommendation for Director of Marketing and Communications for 2025-2026
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
Motion to approve the Superintendent's recommendation of Ms. Felicia Villarreal for the Director of Marketing and Communications for 2025-2026. This motion, made by Trustee Lucia Regalado and seconded by Trustee Erica de la Garza-Lopez, Passed.

Robert Carreon:	Yea

DRAFT

Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 6, Nay: 0, Absent: 1

E) Discussion and Possible Action of Recommendation for District Emergency Operations Manager for 2025-2026
Item Submitted: Dr. Albert Canales, Chief Human Resources Officer
Dr. René Gutiérrez, Superintendent
Motion to take no action. This motion, made by Trustee Sofia Peña and seconded by Trustee Roberto Haddad, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 6, Nay: 0, Absent: 1

F) Discussion Regarding School Safety and Security
G) Pending and/or Potential Litigation
H) Possible Real Estate Acquisition

10. **SCHEDULED MEETINGS**
11. **ADJOURNMENT**

Motion to adjourn at 7:28 pm. This motion, made by Trustee Sofia Peña and seconded by Trustee Aaron Rivera, Passed.

Robert Carreon:	Yea
Erica de la Garza-Lopez:	Yea
Roberto Haddad:	Yea
Lizzie Kittleman:	Absent
Sofia Peña:	Yea
Lucia Regalado:	Yea
Aaron Rivera:	Yea

Yea: 6, Nay: 0, Absent: 1

_____ _____

Board President Board Secretary

DRAFT

Fall Legal Seminar - South Padre Island

November 15, 2025

08:00 AM CST - 04:00 PM CST

South Padre Island

Hilton Garden Inn South Padre Island Beachfront

registrar@tasb.org

Register ☆ Save to Favorites

Attend the Fall Legal Seminars to get the latest legal updates and five hours of TEA-approved training credit. The topics this November include:

- **Into the Great Wide Open Meetings Act: An Overview of Open Meetings Laws for Trustees**

- **Money, Money, Money: Compensation and Other Board Staffing Decisions**
- **Takin' Care of Business: The Board's Role in Business Decisions**
- **We are Family: Parents' Rights in Texas Schools**
- **Times They Are a-Changin': An Overview of New Laws and Cases**

Registration opens at 8 a.m. and the seminar will begin at 9 a.m., ending at 3:30 p.m. The event includes breaks, meals, and materials.

Fee: $195

Location

Hilton Garden Inn South Padre Island Beachfront

7010 Padre Blvd.

South Padre Island, TX 78597

Housing

South Padre Island – Hilton Garden Inn South Padre Island Beachfront

7010 Padre Blvd., South Padre Island, TX 78597

Reservations: 956-761-8700 or Booking Link

Rate: $118.00 per night

Hotel reservation cutoff date: Wednesday, October 15, 2025

Group name: TX ASSOC OF SCHOOL BOARDS

Registration Information

The minimum number of registrants per in-person location is 20. If that number is not met one week before the seminar, TASB reserves the right to cancel the event. If the event must be canceled, TASB will refund registrations in full but will not be responsible for any indirect, special, or consequential damages (including transportation, lodging, and meal costs) sustained by the

registrant. Please refer to Terms and Conditions: Events | TASB for all other cancellation information.

Legislation

Continuing Education Credit

This event counts for continuing education credit. Contact us for any questions regarding the continuing education credit information for this specific training or event.

SHARE

Legal Services

TASB Legal Services provides sound legal advice, timely resources, and high-quality training to Texas public school officials, administrators, and school district attorneys.

You May Also Be Interested In...

View All Related Events →

RECORDED WEBINAR

Reporting Abuse and Misconduct & the 89th Legislature

On Demand

RECORDED WEBINAR

Webinar: School District Compensation & the 89th Legislature

On Demand

SEMINAR

Fall Legal Seminar - San Marcos

November 13, 2025

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion and Possible Action on Human Resources Recommendation(s) for School Year 2025-2026

REFERENCE: Goal 2: People Development; Strategy 2: Attract/Retain High Quality Staff

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

McAllen Independent School District utilizes a comprehensive hiring system that screens, evaluates and recommends the "best" candidates with the skill sets to maximize student learning. All recommended candidates meet compliance with State Law requirements, that is to increase the academic achievement of all students by helping campuses and district improve teacher quality.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

Considerations are made in accordance with Board Policy DC (LEGAL) and District Staffing Guidelines. Individual(s) to be identified under separate cover.

LEGAL REVIEW:

Not Applicable.

BUDGETARY CONSIDERATIONS:

Provided with individuals identified under separate cover.

RECOMMENDED BOARD ACTION:

That the Board of Trustees approve Human Resources Recommendation(s) for School Year 2025-2026.

Attachment: ☐

SUBMITTED BY: Alberto Canales
Alberto Canales (Sep 12, 2025 15:59:16 CDT)

SUPERVISOR: Lorena Garcia
Lorena Garcia (Sep 15, 2025 14:01:53 CDT)

For further information contact:
Name: Dr. Albert Canales, Chief Human Resources Officer
Office: (956) 618-6009
Email: albert.canales@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 15, 2025 15:13:07 CDT)

Superintendent of Schools

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 23, 2025

SUBJECT: Discussion of Human Resources Employee Resignation(s) and Retirees for School Year 2025-2026

REFERENCE: Goal 2: People Development; Strategy 2: Attract/Retain High Quality Staff

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

Employees desiring to voluntarily separate from the school district for reasons such as retirement, relocation or other such reasons provide written notice to their immediate supervisor and the Human Resources Department. All resignations include current position, work site and date resignation is to be effective.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

Human Resources Department shall notify all appropriate personnel of the resignation, including the Payroll Department. All vacant positions will be closely reviewed by corresponding department administration, along with aligning to staffing guidelines and addressing staffing needs in determining position status.

LEGAL REVIEW:

Not Applicable

BUDGETARY CONSIDERATIONS:

Not Applicable

RECOMMENDED BOARD ACTION:

This item is for information only. No Board action required.

Attachment: ☐

SUBMITTED BY: Alberto Canales
Alberto Canales (Sep 12, 2025 15:53:49 CDT)

SUPERVISOR: Lorena Garcia
Lorena Garcia (Sep 15, 2025 14:04:59 CDT)

For further information contact:
Name: Dr. Albert Canales, Chief Human Resources Officer
Office: (956) 618-6009
Email: alberto.canales@mcallenisd.net

Approved for presentation to the Board of Education:

RENE GUTIERREZ (Sep 15, 2025 15:12:36 CDT)

Superintendent of Schools