



Agenda of Regular Meeting

The Board of Trustees McAllen Independent School District

VISION	The McAllen Independent School District is a multicultural community in which students are enthusiastically and actively engaged in the learning process. Students demonstrate academic excellence in a safe, nurturing and challenging environment enhanced by technology and the contributions of the total community.
MISSION	The mission of the McAllen Independent School District is to educate all students to become lifelong learners and productive citizens in a global society through a program of educational excellence utilizing technology and actively involving parents and the community.
GOALS	<ol style="list-style-type: none">1. Student Achievement/Student Focus2. People Development3. Facility Priorities4. Financial Priorities
STRATEGIES	<ol style="list-style-type: none">1. Branding2. Attract/Retain High Quality Staff3. Engaging Learning Environment4. Rigorous/World Class Standards to Customize for Every Learner5. Partnerships with Business/Civic/Education/Organizations6. Future Ready Students7. Financial Priorities

A Regular Meeting of the Board of Trustees of the McAllen Independent School District will be held Monday, September 27, 2021, beginning at 5:00 PM Texas Our Texas room/Staff Development Building, Achieve Early College High School, 1601 North 27th Street, McAllen, TX 78501.

Items listed on this agenda may be taken in an order other than as shown on this agenda. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

At this meeting there may be discussion and action by the Board on the item(s) and subject(s) listed as follows:

1. **CALL MEETING TO ORDER**
2. **INVOCATION**
3. **PLEDGE OF ALLEGIANCE**
4. **PUBLIC COMMENT(S)**
5. **RECESS TO CLOSED SESSION: Board of Trustees may go into Closed Session pursuant to Section(s) 551.071, 551.072, and 551.074 Texas Government Code, to discuss the following:**
 - A) Human Resources Recommendation(s) for School Year 2021-2022
 - B) Human Resources Employee Resignation(s) for School Year 2021-2022
 - C) Pending and/or Potential Litigation¹

- D) Possible Real Estate Acquisition
6. **RECONVENE IN OPEN SESSION**
7. **ACTION ON ITEM(S) IN CLOSED SESSION**
- A) Approval of Human Resources Recommendation(s) for School Year 2021-2022 7
 Item Submitted: Todd Miller, Assistant Superintendent Human Resources
Presenter: Dr. J. A. Gonzalez, Superintendent
- B) Human Resources Employee Resignation(s) for School Year 2021-2022 8
 Item Submitted: Todd Miller, Assistant Superintendent Human Resources
Presenter: Dr. J. A. Gonzalez, Superintendent
- C) Pending and/or Potential Litigation
- D) Possible Real Estate Acquisition
8. **SUPERINTENDENT'S REPORT(S)**
- Achieve Early College High earns National Blue Ribbon Award!
 - 3rd Annual Superintendent's "Fishing for Kids" Tournament set for October 1 & 2 at Jim's Pier
 - Kids Marathon Kickoff!
- Presenter:** Dr. J. A. Gonzalez, Superintendent
9. **RECOGNITION(S)**
- A) Recognition of McAllen Independent School District Digital Learning Team 9
 Item Submitted: Dr. Rosalba De Hoyos, Assistant Superintendent Instructional Services
Presenter: Dr. J. A. Gonzalez, Superintendent
10. **PROCLAMATION(S)**
- A) Approval of Proclamation Regarding Persons with Disabilities History and Awareness Month (October 2021) 16
 Item Submitted: Dr. Rosalba De Hoyos, Assistant Superintendent Instructional Services
Presenter: Dr. J. A. Gonzalez, Superintendent
- B) Approval of Proclamation Regarding Down Syndrome Awareness Month (October 2021) 34
 Item Submitted: Dr. Rosalba De Hoyos, Assistant Superintendent Instructional Services
Presenter: Dr. J. A. Gonzalez, Superintendent
- C) Proclamation Regarding Education Human Resources Day 56
 Item Submitted: Todd Miller, Assistant Superintendent Human Resources
Presenter: Dr. J. A. Gonzalez, Superintendent
- D) Approval of Proclamation Regarding National Custodian Day-October 2, 2021 58

Item Submitted: Arely Benavides, Assistant Superintendent District Operations

Presenter: Dr. J. A. Gonzalez, Superintendent

11. **DONATION(S)**

12. **BOARD MEMBER(S), BOARD COMMITTEE(S) AND DISTRICT REPORT(S)**

A) Board Committee Reports

1. Instructional Services Briefing - Chair - Tony Forina
2. Human Resources Briefing - Chair - Marco Suarez
3. District Operations Briefing - Chair - Daniel Vela
4. Business Operations Briefing - Chair - Debbie Crane Aliseda
5. Board Officers Briefing - Sam Saldivar, Jr.
 - a) Agenda
 - b) Audit

B) District Reports

1. Report Regarding Response to Intervention (RtI)/504/Dyslexia Program 60
Item Submitted: Dr. Rosalba De Hoyos, Assistant Superintendent Instructional Services
Presenter: Dr. J. A. Gonzalez, Superintendent
2. Report Regarding Facilities, Maintenance and Operations Projects 72
Item Submitted: Arely Benavides, Assistant Superintendent District Operations
Presenter: Dr. J. A. Gonzalez, Superintendent
3. Report Regarding Facilities, Maintenance and Operations Heating, Ventilation, and Air Conditioning (HVAC) 82
Item Submitted: Arely Benavides, Assistant Superintendent District Operations
Presenter: Dr. J. A. Gonzalez, Superintendent
4. Report Regarding Facilities, Maintenance and Operations Roof Replacements 89
Item Submitted: Arely Benavides, Assistant Superintendent District Operations
Presenter: Dr. J. A. Gonzalez, Superintendent
5. Report Regarding Elementary and Secondary School Emergency Relief (ESSER)/Texas COVID Learning Acceleration Support (TCLAS) Update 97
Item Submitted: Arely Benavides, Assistant Superintendent District Operations
Presenter: Dr. J. A. Gonzalez, Superintendent
6. Report Regarding Taxes Collected for August 2021 109
Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations

	Presenter: Dr. J. A. Gonzalez, Superintendent	
7.	Report Regarding the Monthly Financials and Quarterly Investment Report for June 2021 Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations	111
	Presenter: Dr. J. A. Gonzalez, Superintendent	
8.	Report Regarding McAllen Independent School District Naming the Boardroom at the Administration Building Item Submitted: Jacob Berry, Director Community Information Office	149
	Presenter: Dr. J. A. Gonzalez, Superintendent	
13.	CONSENT AGENDA ITEMS	
A)	Approval of 2021-2022 List of Certified Texas Teacher Evaluation and Support System (T-TESS) Appraisers Item Submitted: Todd Miller, Assistant Superintendent Human Resources	151
	Presenter: Dr. J. A. Gonzalez, Superintendent	
B)	Approval of Request for Proposal No. 2022-1009 Groceries, Food Items, Catering and Miscellaneous Items for Child Nutrition Program Item Submitted: Arely Benavides, Assistant Superintendent District Operations	154
	Presenter: Dr. J. A. Gonzalez, Superintendent	
14.	INSTRUCTIONAL SERVICES, INSTRUCTIONAL LEADERSHIP, HUMAN RESOURCES, DISTRICT OPERATIONS, BUSINESS OPERATIONS, AND BOARD OF TRUSTEES ITEMS	
A)	Instructional Services Item(s) (Dr. Rosalba De Hoyos) Instructional Leadership Item(s) (Bridgette Vieh)	
1.	Approval of Homebound Waiver Designee Item Submitted: Dr. Rosalba De Hoyos, Assistant Superintendent Instructional Services	182
	Presenter: Dr. J. A. Gonzalez, Superintendent	
2.	Approval of Request for Maximum Class Size Waiver Application for 2021-2022 Item Submitted: Dr. Rosalba De Hoyos, Assistant Superintendent Instructional Services	190
	Presenter: Dr. J. A. Gonzalez, Superintendent	
B)	Human Resources Item(s) (Todd Miller)	
C)	District Operations Item(s) (Arely Benavides)	
1.	Approval of Intent to Name the Reserve Officers' Training Corps (ROTC) Building at McAllen Memorial High School, McAllen, TX Item Submitted: Arely Benavides, Assistant Superintendent District Operations	199
	Presenter: Dr. J. A. Gonzalez, Superintendent	

- | | | |
|---|---|-----|
| 2. | Approval of Resolution Regarding Synchronous/Asynchronous combination Remote Learning Plan
Item Submitted: Arely Benavides, Assistant Superintendent District Operations

Presenter: Dr. J. A. Gonzalez, Superintendent | 202 |
| 3. | Approval of Request for Qualifications No. 2022-1001 Architectural and Engineering Service
Item Submitted: Arely Benavides, Assistant Superintendent District Operations

Presenter: Dr. J. A. Gonzalez, Superintendent | 213 |
| D) Business Operations Item(s) (Cynthia Medrano Richards) | | |
| 1. | Approval of Update to McAllen Independent School District Policy CDA(LOCAL)- Other Revenues, Investments (Second Reading) and Resolution of the Board Regarding Review of the Investment Policy
Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations

Presenter: Dr. J. A. Gonzalez, Superintendent | 220 |
| 2. | Approval to Rescind Motion C on Request for Qualifications No. 2022-1008 Collection of Delinquent Taxes and Approve the Resolution to Approve Contract No. 2022-115 Linebarger Goggan Blair & Sampson, LLP.
Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations

Presenter: Dr. J. A. Gonzalez, Superintendent | 221 |
| E) Board of Trustees Item(s) | | |
| 1. | Nomination of Candidate(s) for Hidalgo County Appraisal District Board of Directors for 2022-2023 and Approval of Resolution | 240 |
| 2. | Approval of Travel for Board of Trustees | 242 |
| 3. | Approval of Board of Education Meeting Minutes
a) Regular Board Meeting - September 13, 2021 - 5:00 P.M. | 243 |
| 15. SCHEDULE OF FUTURE MEETINGS | | |
| A) Special Board Meeting (Joint MISD Board and McAllen City) - Team Building- Thursday, September 30, 2021 - 5:00 - 8:00 P.M. - Quinta Mazatlan | | |
| B) Regular Board Meeting - Tuesday, October 12, 2021 - 5:00 P.M. - Texas Our Texas room/Staff Development Building at Achieve Early College High School | | |
| C) Regular Board Meeting - Monday, October 25, 2021 - 5:00 P.M. - Texas Our Texas room/Staff Development Building at Achieve Early College High School | | |
| 16. CLOSED SESSION: The Board of Trustees may reconvene in Closed Session for further discussion regarding the agenda item(s) listed. | | |
| 17. OPEN SESSION: The Board of Trustees may reconvene into Open Session for discussion regarding the agenda item(s) listed. | | |
| 18. ADJOURNMENT | | |

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the Board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E. Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting.

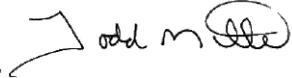
The notice for this meeting was posted in compliance with the Texas Open Meeting Act on September 24, 2021 at 3:00 P.M.

*Natalia Goza
for the Board of Trustees*

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: _____

SUPERVISOR: 

Approved for presentation to the Board of Education:

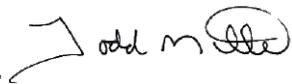


7 _____
Superintendent of Schools **Sep 21, 2021**

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: _____

SUPERVISOR: 

Approved for presentation to the Board of Education:



8 _____
Superintendent of Schools Sep 21, 2021

BOARD RECOGNITION FORM
McALLEN INDEPENDENT SCHOOL DISTRICT

Meeting Date (Recommended): September 27, 2021

Title of Recognition:

Photographer Requested: Yes

AV needs:

Approved for Recognition: _____



Superintendent Sep 21, 2021

PROCEDURE FOR BOARD RECOGNITION

1. Fill out "Board Recognition Form" in its entirety at least 12 working days before the recommended date for presentation.
2. Submit completed form to Community Information Office with a cc to immediate supervisor and the Secretary to the Board of Trustees

Following the superintendent's executive team approval, confirmation of recognitions (year-at-a-glance) will be done via e-mail each week. Honorees are instructed to report to the Community Information office at 5:15 p.m. on their designated Board Meeting date.

Instructional Technology Board Recognition

September 27, 2021



National Instructional Technology Professional Day

2

With technology in the classroom, there has been significant development of innovative and creative learning technologies used with students.



National Instructional Technology Professional Day

3

As the need for technology in the classroom increases, so is the on going staff development provided by our digital learning staff.



National Instructional Technology Professional Day

4

Today, we recognize our McAllen ISD Digital Learning Team for their instrumental work as they equip teachers and staff with pedagogical and best practices of technology use.



Special Recognition for our Digital Learning Team

5

Rosie Fluegel – Digital Learning Specialist

Gonzalo Sandoval – Digital Learning Specialist

James Varlack – Digital Learning Specialist

Ann Vega – Digital Learning and Library Services Director



Digital Learning Team
Thank you!

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: *Maribelle Elizondo*
Maribelle Elizondo (Sep 22, 2021 15:09 CDT)

SUPERVISOR: *Rosalba De Hoyos*

Approved for presentation to the Board of Education:

J. X. O'Connell

16 _____
Superintendent of Schools Sep 22, 2021



Proclamation

State of Texas
County of Hidalgo
McAllen Independent School District

Whereas, Texas has a long and rich history regarding Texans with disabilities. Texans with disabilities have played an important role in making Texas the greatest state in our nation. Demonstrating the remarkable qualities of the Texas spirit, they have filled some of our highest offices, fought in historic battles and contributed to the art and culture of our state.

Whereas, public schools play a key role by providing instruction in disability history and in subjects regarding people with disabilities and the disability rights movement, and.

Whereas, during the 82nd Legislative Session in 2011, House Bill 3616 was passed, designating October as Persons with Disabilities History and Awareness Month.

Now Therefore, I, Sofia M. Pena, Member, Board of Trustees of the McAllen Independent School District, do hereby proclaim the month of October 2021 as

“Persons with Disabilities History and Awareness Month”

I call upon all residents and public schools to join in celebration of the many achievements of people with disabilities and their continual contribution to our community and schools.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of the McAllen Independent School District to be affixed on this 27th day of September 2021.

Sofia M. Pena, Member, Board of Trustees
McAllen Independent School District

Attest:

Debbie Crane Aliseda, Secretary, Board of Trustees
McAllen Independent School District

Disability
Awareness Month

Disability Awareness Month

Disability Awareness Month takes place during October to increase awareness, respect, and acceptance for people with disabilities.

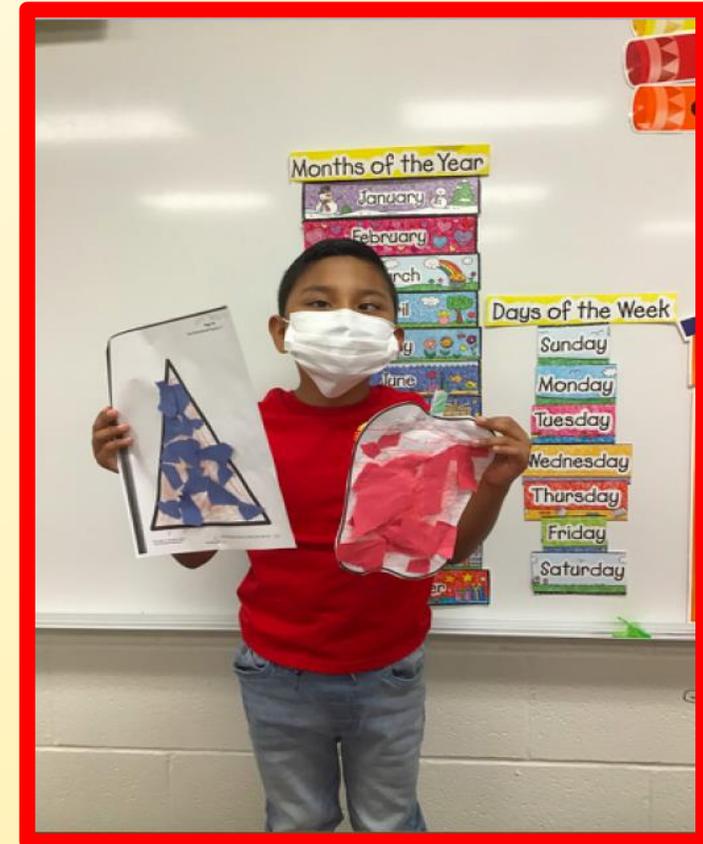


Disability Awareness Month

Alina Benavidez
Early Childhood



Jesus Millot
2nd Grade



Disability Awareness Month



Briana Ramos

3rd Grade

Kaitlyn Avila

3rd Grade





Disability Awareness Month

Lein Ceja
2nd Grade

Sofia Sanchez
5th Grade



Sarah Martinez
4th Grade



Disability Awareness Month



William Watts
Pre-K



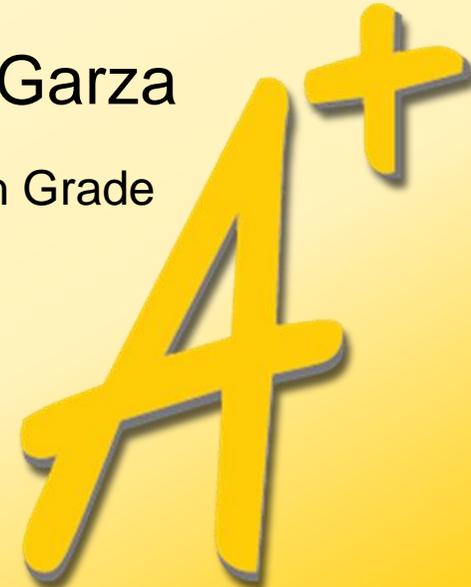
Isaac Ramirez-
Perales
4th Grade



Aaron Cortez
Pre-K



Ian Garza
4th Grade





Disability Awareness Month

Belen Ceres
4th Grade



Allen Tagle
4th Grade



Robert Bob Bondoc
Kinder



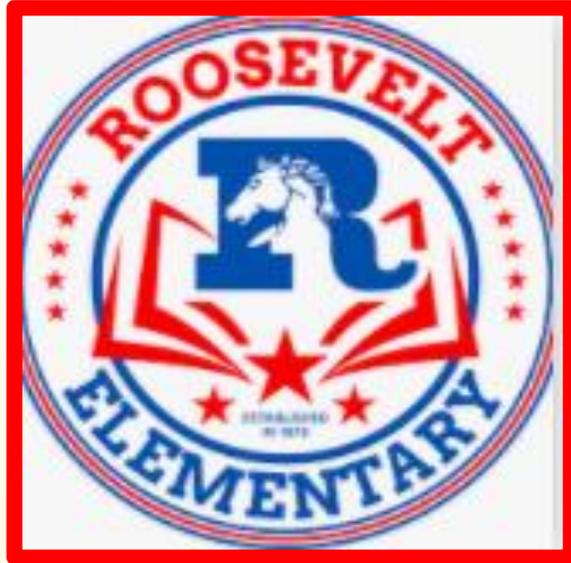
Disability Awareness Month



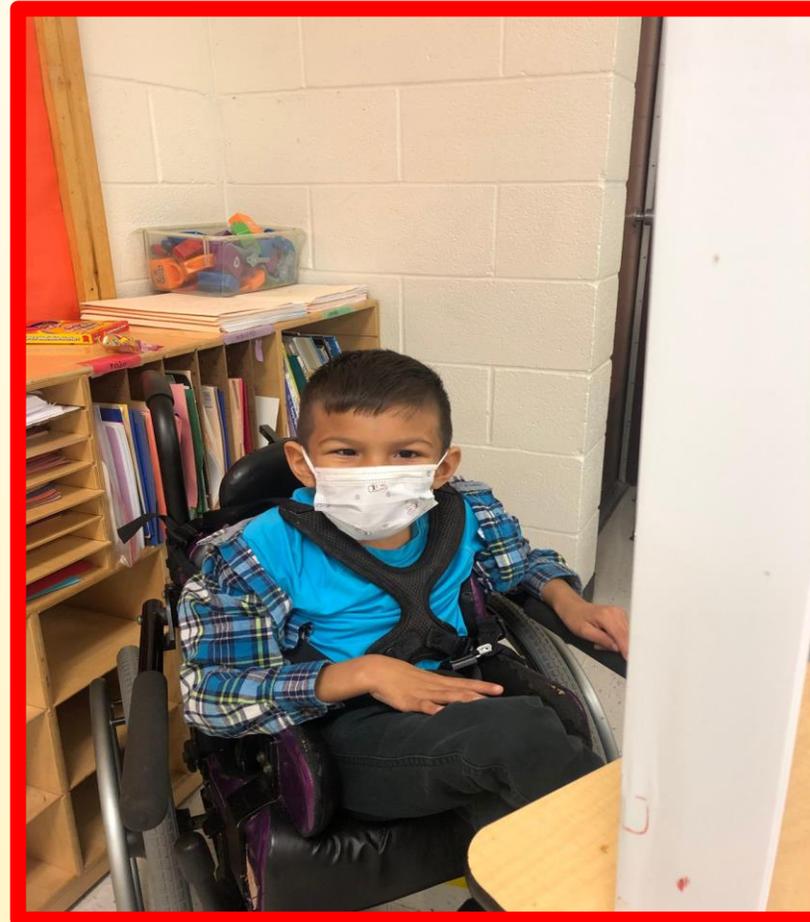
Sebastian Martinez
1st Grade



Disability Awareness Month

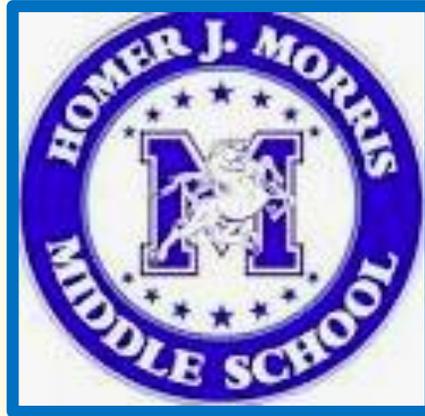


Jaiden Vasquez
3rd Grade

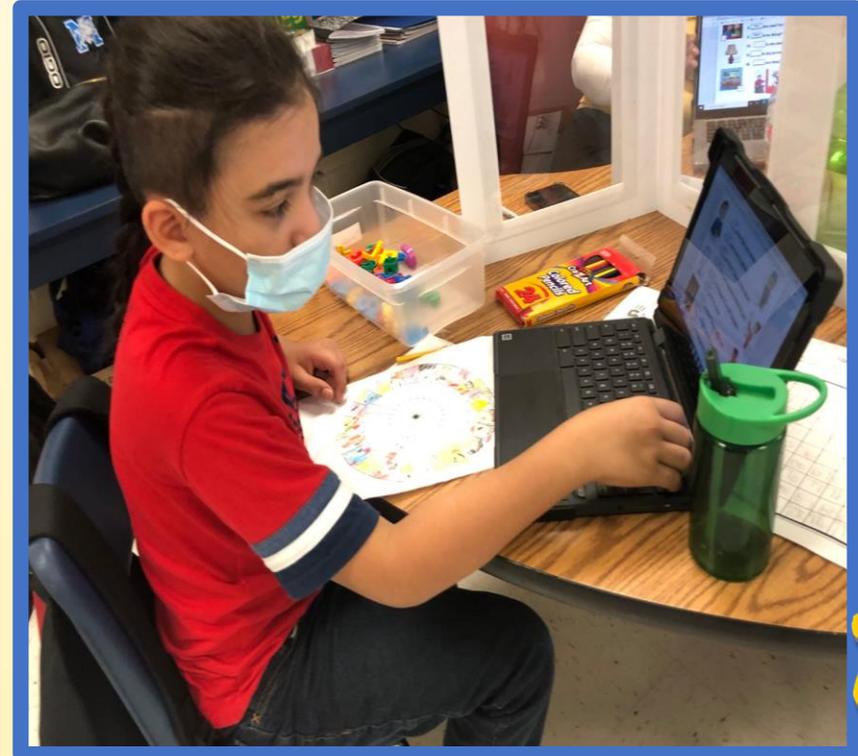
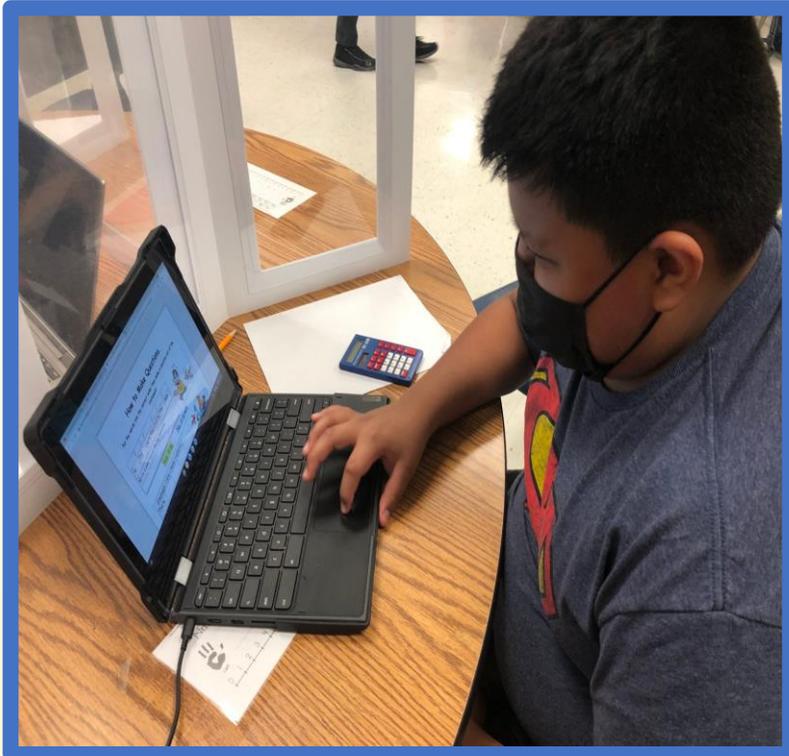


Disability Awareness Month

Christopher Morales
6th Grade



Juan Ramos
6th Grade



Disability Awareness Month

Rodrigo Gutierrez
8th Grade



Juan Bueno
8th Grade



Disability Awareness Month



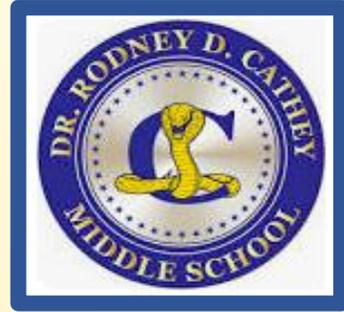
Joel Sanchez
7th Grade



Jacob Gonzalez
6th Grade

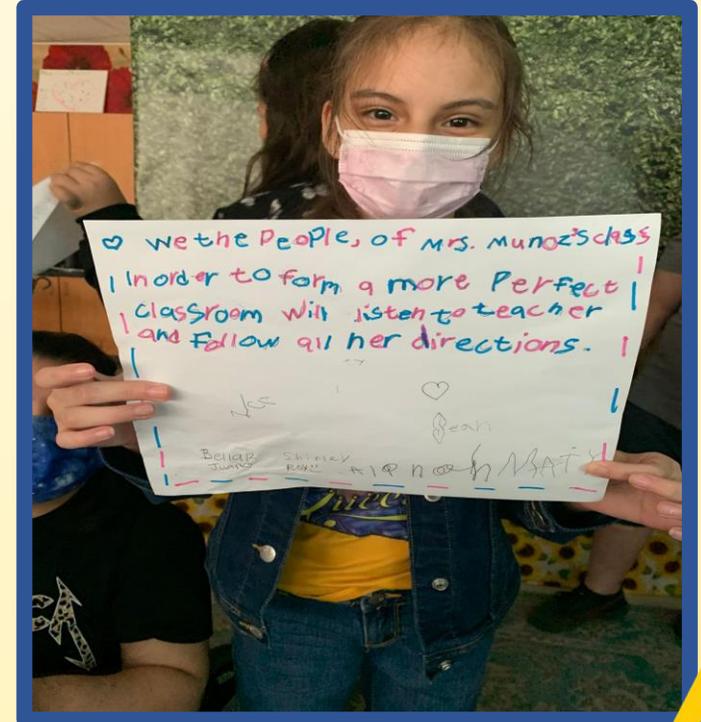


Disability Awareness Month



Mathew Vera
7th Grade

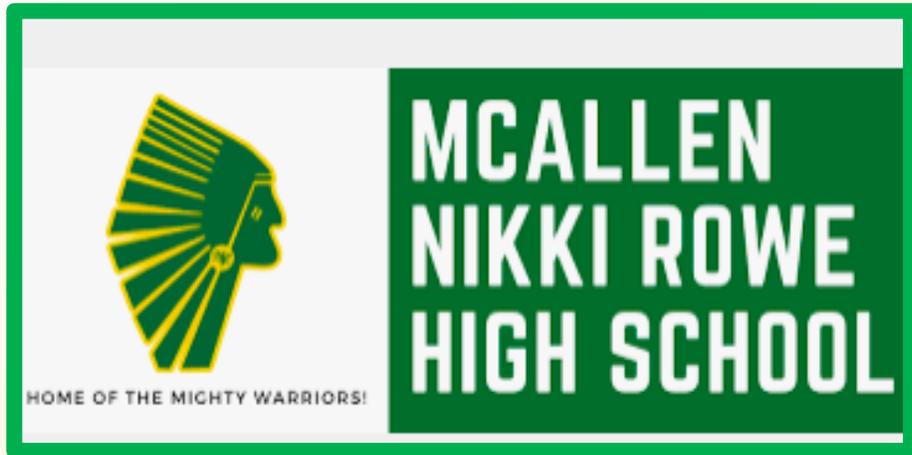
Roy Rojas
7th Grade



Shirley Badillo
7th Grade



Disability Awareness Month



Diego Cruz
10th Grade

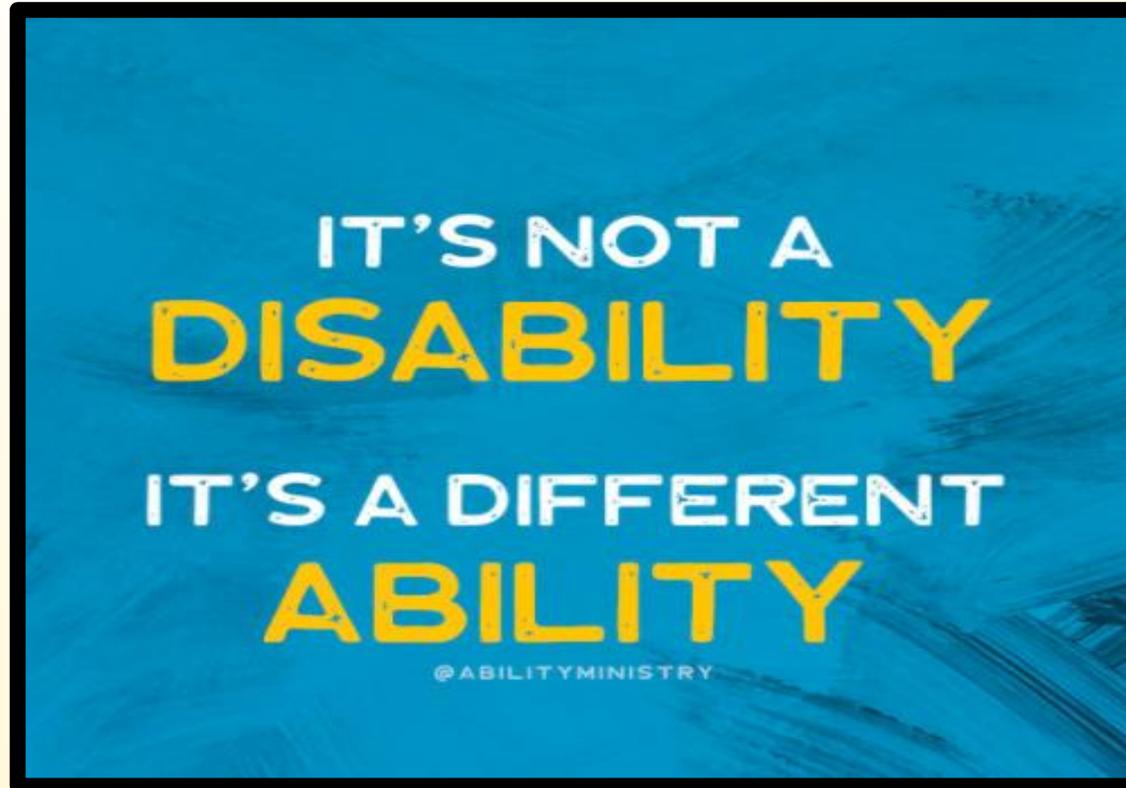


Disability Awareness Month



Dominick Rivera
9th Grade





Thank you!



**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: *Maribelle Elizondo*
Maribelle Elizondo (Sep 22, 2021 15:09 CDT)

SUPERVISOR: *Rosalba De Hoyos*

Approved for presentation to the Board of Education:

J. Adansalby

34 _____
Superintendent of Schools Sep 22, 2021



Proclamation

State of Texas
County of Hidalgo
McAllen Independent School District

Whereas, approximately one in every 800 children are born with Down Syndrome, representing approximately 5,000 births per year in the United States. Research and early intervention have resulted in dramatic improvements in the lifespan and potential; and

Whereas, people with Down Syndrome possess a wide range of abilities, and are active participants in educational, occupational, social, and recreational circles of the community; and

Whereas, McAllen ISD has supported families who have children with disabilities, and special healthcare needs and desires to increase the support network and support groups of those with Down Syndrome across our state.

Now Therefore, I, Conrado Alvarado, Member, Board of Trustees of the McAllen Independent School District, do hereby proclaim the month of October 2021 as

“Down Syndrome Awareness Month”

I call upon all residents and public schools to join in celebration of the many achievements of people with disabilities and their continual contribution to our community and schools.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of the McAllen Independent School District to be affixed on this 27th day of September 2021.

Conrado Alvarado, Member, Board of Trustees
McAllen Independent School District

Attest:

Debbie Crane Aliseda, Secretary, Board of Trustees
McAllen Independent School District



Down Syndrome Awareness Month

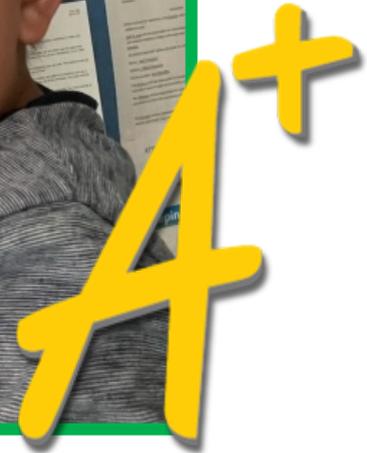
October is Down Syndrome Awareness Month, a chance to spread awareness. During the month of October, we celebrate people with Down Syndrome, their abilities and their accomplishments.



October - Down Syndrome Awareness Month



Tobias Gonzalez
Pre-K



October - Down Syndrome Awareness Month



Roby Blanco
3rd Grade



A⁺

October - Down Syndrome Awareness Month



Demetrius Flores
5th Grade



October - Down Syndrome Awareness Month



Emily Beldon
1st Grade



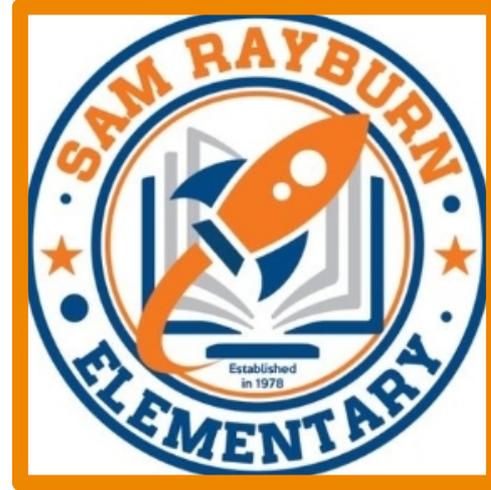
October - Down Syndrome Awareness Month



Miguel Rodriguez
4th Grade



October - Down Syndrome Awareness Month



**Juan "J.J."
Rodriguez 4th Grade**



October - Down Syndrome Awareness Month

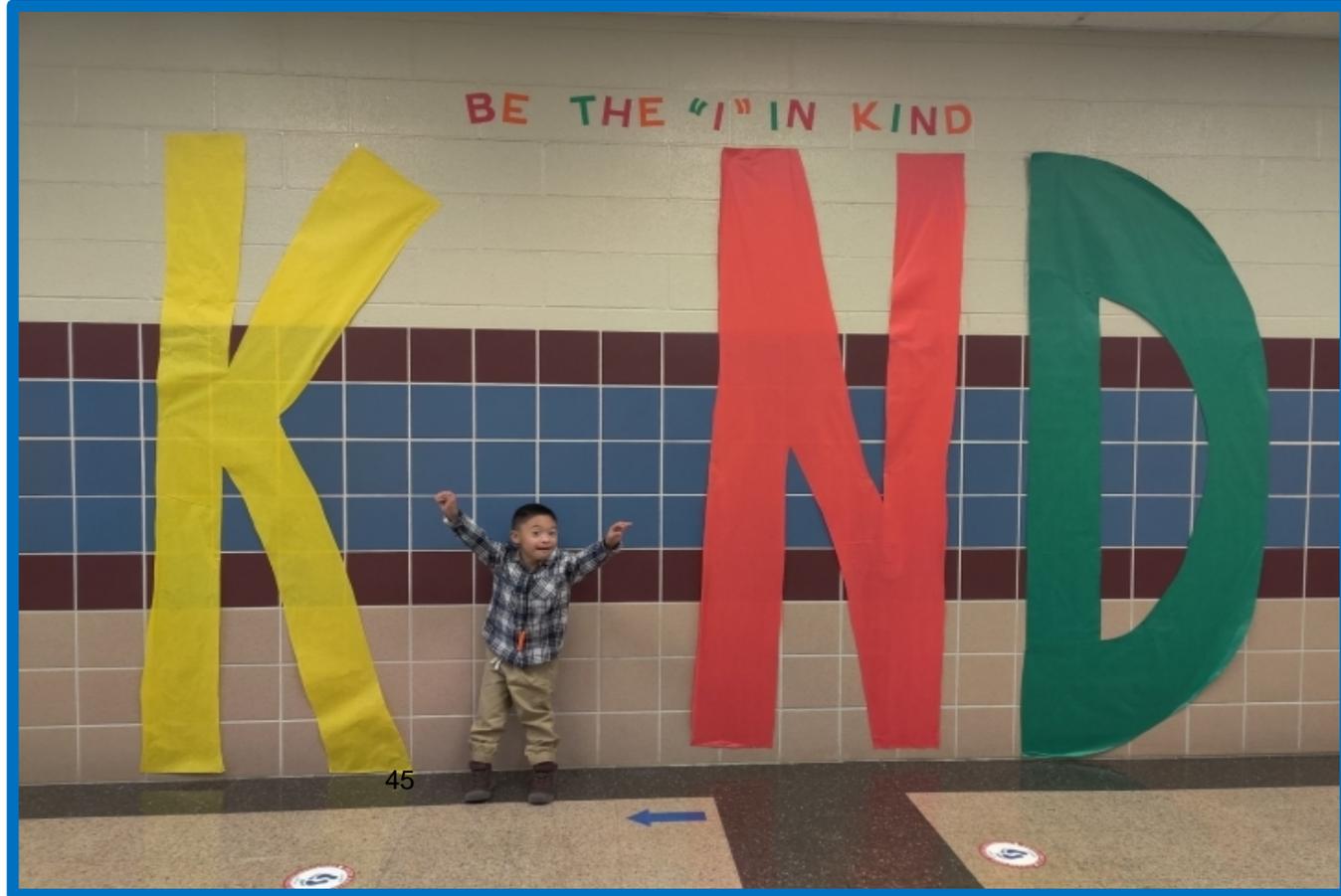


Kimberly Peche
5th Grade

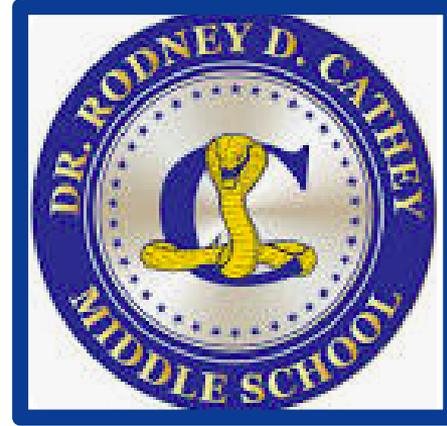


October - Down Syndrome Awareness Month

Gael Tovar
2nd Grade



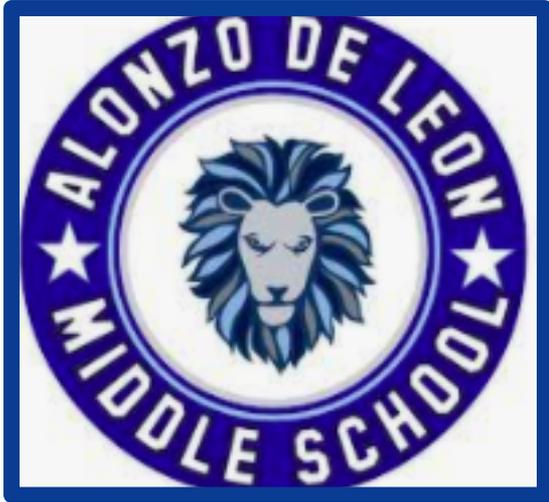
October - Down Syndrome Awareness Month



**Victor Vasquez-Pena
6th Grade**



October - Down Syndrome Awareness Month



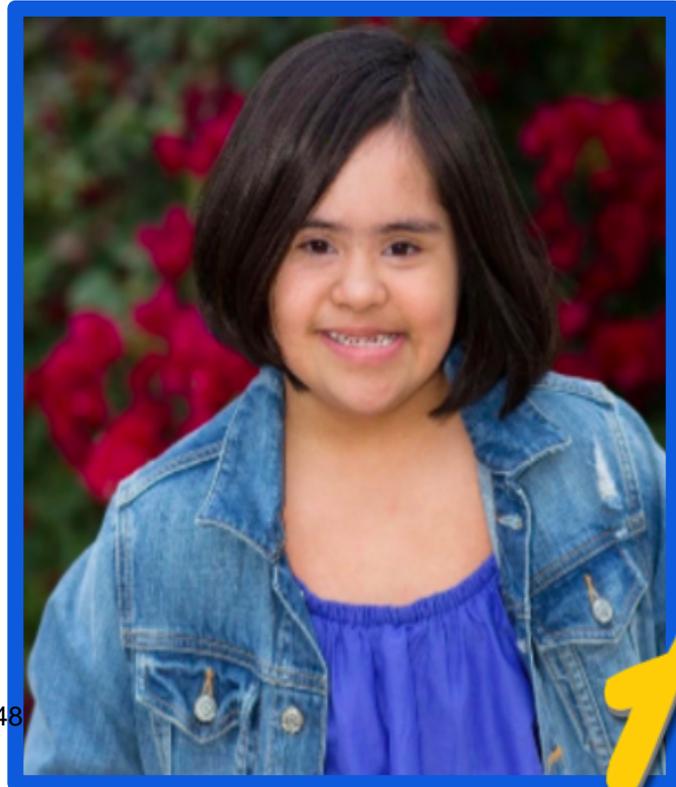
Felix Rios
6th Grade



October - Down Syndrome Awareness Month



Viviana Urbina
6th Grade



October - Down Syndrome Awareness Month



Sebastian Leal
49 8th Grade

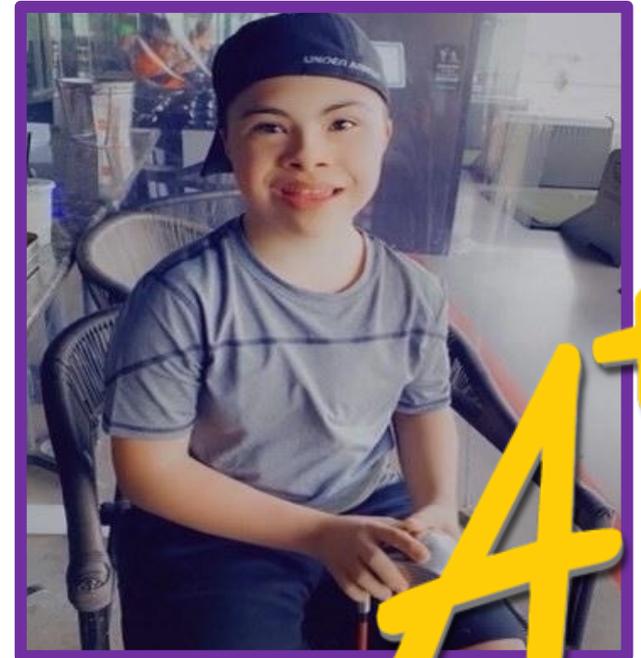


October - Down Syndrome Awareness Month

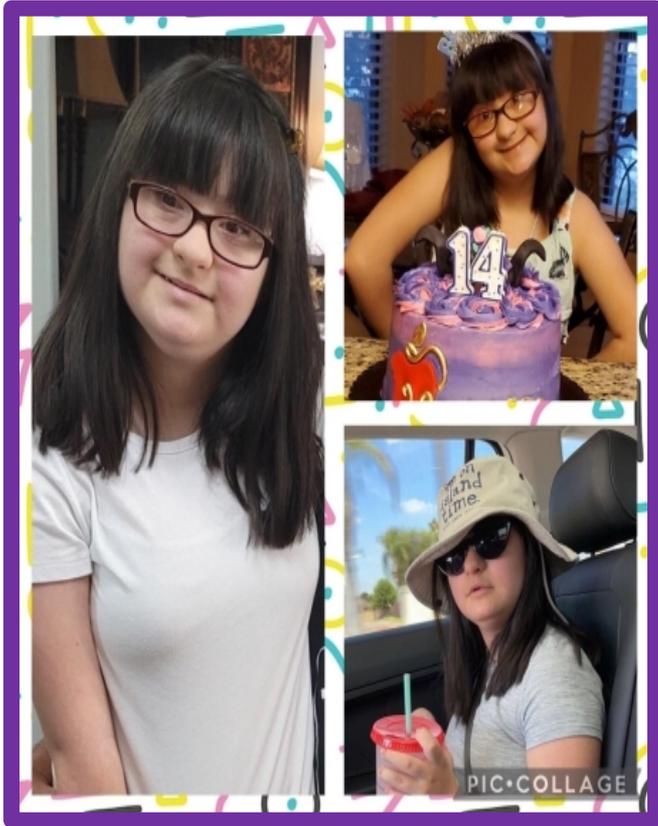
Gael Amaya
9th Grade



Rosendo Almaraz
10th Grade



October - Down Syndrome Awareness Month



Vanessa Rodriguez
9th Grade



October - Down Syndrome Awareness Month



Addison Bortnick
52 **9th Grade**



October - Down Syndrome Awareness Month



**Victoria
Puente-Mata
9th Grade**



October - Down Syndrome Awareness Month



Our very own
Addison Bortnick
was featured in
Times Square
Jumbotron in New
York City!

ROCK YOUR SOCKS

October 21st

Join McAllen ISD and wear mismatched socks to celebrate Down Syndrome Day!

Wearing mismatched socks reminds us to celebrate all the things that make us **UNIQUE!**



**BOARD RECOGNITION FORM
McALLEN INDEPENDENT SCHOOL DISTRICT**

Meeting Date (Recommended): September 27, 2021

Title of Recognition:

Photographer Requested: Yes

AV needs: Projection to display group picture

Approved for Recognition: _____



Superintendent

Sep 23, 2021

PROCEDURE FOR BOARD RECOGNITION

1. Fill out "Board Recognition Form" in its entirety at least 12 working days before the recommended date for presentation.
2. Submit completed form to Community Information Office with a cc to immediate supervisor and the Secretary to the Board of Trustees

Following the superintendent's executive team approval, confirmation of recognitions (year-at-a-glance) will be done via e-mail each week. Honorees are instructed to report to the Community Information office at 5:15 p.m. on their designated Board Meeting date.



**STATE OF TEXAS
OFFICE OF THE GOVERNOR**

In Texas, our youth are the future of our state and nation. We must never forget the important role education plays in guiding Texas schoolchildren onto future success. A well-rounded and challenging education is one of the most important tools we can provide to our children as we prepare them to live productive lives. Across Texas, human resources professionals play a key role in our students' education by facilitating the highest quality instruction, retaining excellent staff, and creating a safe environment to learn.

Human resources professionals working in our schools ensure we meet the best interests of our students and faculty by fostering a rich and positive educational environment that allows our students to succeed. They provide much needed services to students, teachers, and administrators while also executing effective practices to hire and retain skilled staff who ensure young Texans will thrive. These dedicated professionals help transform our students and ensure that they become the future leaders of our state and nation.

At this time, I encourage all Texans to recognize the importance of human resources professionals in education and celebrate their commitment to excellence as they continue to develop effective strategies to meet the needs of countless young Texans and their educators. I applaud them and their dedicated efforts as we work to build the Texas of tomorrow.

Therefore, I, Greg Abbott, Governor of Texas, do hereby proclaim October 13, 2021, to be

Education Human Resources Day



in Texas, and urge the appropriate recognition whereof.

In official recognition whereof, I hereby affix my signature this the 1st day of September, 2021.

57 
Governor of Texas

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBJECT: Approval of Proclamation Regarding National Custodian Day-October 2, 2021

REFERENCE: Goal 1 - Student Achievement/Student Focus, Strategy 3 - Engaging Learning Environment

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

On October 2nd, National Custodian Day encourages appreciation to the employees who keep our schools and workplaces running smoothly. The work is physically demanding. Depending on the position, custodial workers may work varying shifts and possibly in several locations. They may be part of a team or work independently. No matter where they work, this day recognizes their dedication and hard work.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

Custodians are our first line of defense of the war on germs and often, it's a thankless task. While delivering outstanding services and running a well-maintained building, they contribute to critical first impressions and the success of our campuses and office buildings.

LEGAL REVIEW:
None.

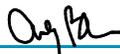
BUDGETARY CONSIDERATIONS:
None.

RECOMMENDED BOARD ACTION:

That the Board of Trustees approve the Proclamation Regarding National Custodian Day - October 2, 2021.

SUBMITTED BY:  _____

For further information contact:
Name: Ruben Trevino, Executive Director
Office: (956) 632-3200
eMail: ruben.trevino@mcallsisd.net

SUPERVISOR:  _____
Arely Benavides (Sep 23, 2021 16:38 CDT)

Approved for presentation to the Board of Education:





Proclamation

State of Texas
County of Hidalgo
McAllen Independent School District

Whereas, National Custodian Day encourages appreciation to the men and women who keep our schools and work places across the nation running smoothly, and;

Whereas, these workers operate behind the scenes and are often under-appreciated for the hard work they do, which includes keeping our schools, facilities and properties clean, and;

Whereas, while delivering outstanding services, they contribute to critical first impressions, help our facilities run more efficiently, making them safer and healthier;

Now Therefore, I, Danny Vela, Member, Board of Trustees of the McAllen Independent School, do hereby proclaim October 2, 2021, be observed as

“National Custodian Day”

IN WITNESS WHERE OF, I have hereunto set my hand and caused the seal of the McAllen Independent School District to be affixed on this 27th day of September, 2021.

Danny Vela, Member, Board of Trustees
McAllen Independent School District

Attest:

Debbie Crane Aliseda, Secretary, Board of Trustees
McAllen Independent School District

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: 
Salvador Flores (Sep 21, 2021 16:52 CDT)

SUPERVISOR: *Rosalba De Hoyos*

Approved for presentation to the Board of Education:



60 _____
Superintendent of Schools Sep 21, 2021

Report Regarding RTI, 504, and Dyslexia

Salvador Flores
RTI/504/Dyslexia Director
September 27, 2021



Every Child Counts



Response to Intervention (RTI)



Response to Intervention (RTI) is a multi-tier approach to the early identification and support of students with learning and behavior needs. The RTI process begins with high-quality instruction and universal screening of all children in the general **education** classroom.

Campus	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021
001 MCALLEN HIGH SCHOOL				67	109
002 MEMORIAL HIGH SCHOOL				45	23
005 INSTR/GUID CENTER				5	3
006 ROWE HIGH SCHOOL				89	24
007 LAMAR ACADEMY				0	2
011 ACHIEVE ECHS				10	2
HS SUBTOTAL	0	0	0	216	163
042 TRAVIS MIDDLE SCHOOL				38	65
044 BROWN MIDDLE SCHOOL				37	27
045 MORRIS MIDDLE SCHOOL				123	107
046 DE LEON MIDDLE SCHOOL				90	84
047 CATHEY MIDDLE SCHOOL				83	21
048 MICHAEL E FOSSUM MS				57	36
MS SUBTOTAL	0	0	0	428	340

Campus	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021
101 ALVAREZ ELEMENTARY				22	33
103 BONHAM ELEMENTARY				18	21
106 HOUSTON ELEMENTARY				17	22
107 JACKSON ELEMENTARY				28	50
111 MILAM ELEMENTARY				32	64
112 WILSON ELEMENTARY				30	63
114 FIELDS ELEMENTARY				11	38
116 SEGUIN ELEMENTARY				16	13
119 ESCANDON ELEMENTARY				14	26
120 RAYBURN ELEMENTARY				6	23
121 ROOSEVELT ELEMENTARY				19	30
122 GARZA ELEMENTARY				4	26
123 MCAULIFFE ELEMENTARY				14	34
124 GONZALEZ ELEMENTARY				45	52
126 CASTANEDA ELEMENTARY				24	18
127 BLANCA E SANCHEZ ELEMENTARY				28	40
128 DR PABLO PEREZ ELEMENTARY				60	57
129 LUCILE M HENDRICKS ELEMENTARY				25	41
130 THIGPIN/ZAVALA ELEMENTARY				48	26
ES SUBTOTAL	0	0	0	461	677
TOTAL	0	0	0	1105	1180

Section 504

Section 504 is a part of the Rehabilitation Act of 1973 that prohibits discrimination based upon disability. **Section 504** is an anti-discrimination, civil rights statute that requires the needs of students with disabilities to be met as adequately as the needs of the non-disabled are met.



Campus	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021
001 MCALLEN HIGH SCHOOL			113	140	166
002 MEMORIAL HIGH SCHOOL			67	76	129
005 INSTR/GUID CENTER			12	13	0
006 ROWE HIGH SCHOOL			128	138	185
007 LAMAR ACADEMY			7	7	13
011 ACHIEVE ECHS			25	27	24
HS SUBTOTAL	0	0	352	401	517
042 TRAVIS MIDDLE SCHOOL			60	64	65
044 BROWN MIDDLE SCHOOL			55	75	77
045 MORRIS MIDDLE SCHOOL			61	105	119
046 DE LEON MIDDLE SCHOOL			89	96	104
047 CATHEY MIDDLE SCHOOL			52	74	89
048 MICHAEL E FOSSUM MS			76	89	117
MS SUBTOTAL	0	0	393	503	571

Campus	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021
101 ALVAREZ ELEMENTARY			25	41	43
103 BONHAM ELEMENTARY			14	22	18
106 HOUSTON ELEMENTARY			36	55	74
107 JACKSON ELEMENTARY			62	68	84
111 MILAM ELEMENTARY			69	73	99
112 WILSON ELEMENTARY			34	44	41
114 FIELDS ELEMENTARY			41	52	62
116 SEGUIN ELEMENTARY			66	66	77
119 ESCANDON ELEMENTARY			35	36	27
120 RAYBURN ELEMENTARY			39	44	62
121 ROOSEVELT ELEMENTARY			33	30	31
122 GARZA ELEMENTARY			29	48	74
123 MCAULIFFE ELEMENTARY			45	59	60
124 GONZALEZ ELEMENTARY			18	28	35
126 CASTANEDA ELEMENTARY			55	49	58
127 BLANCA E SANCHEZ ELEMENTARY			29	37	59
128 DR PABLO PEREZ ELEMENTARY			10	31	42
63 29 LUCILE M HENDRICKS ELEMENTARY			35	48	50
130 THIGPIN/ZAVALA ELEMENTARY			32	30	46
ES SUBTOTAL	0	0	707	861	1042
TOTAL	0	0	1452	1765	2130

2020-2021 DYSLEXIA COMPLIANCE SUMMARY

On March 26, 2021, the TEA concluded a program evaluation of McAllen ISD. An overview of the evaluation review for McAllen ISD is organized in the chart below.

Areas of Implementation	Compliance Status
Dyslexia Procedures	Met Compliance
Parent Communication	Met Compliance
Screening	Met Compliance
Reading Instruments	Met Compliance
Evaluation and Identification	Met Compliance
Instruction	Met Compliance
Dysgraphia	Met Compliance
Professional Development and Training	Met Compliance

As a result of the program evaluation review, the TEA Department of Review and Support: Dyslexia Monitoring has identified the LEA has met all state and federal requirements



Every Child Counts

Campus	2016 - 2017	2017 - 2018	2018 - 2019	2019-2020 ending 3/13/2020 (Pandemic)	2020 - 2021	Total Referrals per campus 5 Years
Alvarez	7	13	18	2	15	55
Bonham	6	15	16	5	0	42
Castaneda	13	21	15	4	26	79
Escandon	30	11	11	9	8	69
Fields	12	10	25	16	18	81
Garza	2	16	19	15	22	74
Gonzalez	2	0	2	11	11	26
Hendricks	11	17	10	4	8	50
Houston	18	2	13	23	18	74
Jackson	2	23	24	10	22	81
McAuliffe	18	9	8	17	5	57
Milam	18	10	30	19	27	104
Navarro	1	19	N/A	N/A	N/A	20
Perez	1	5	9	3	10	28
Rayburn	4	7	9	9	18	47
Roosevelt	14	26	10	18	3	71
Sanchez	9	7	15	11	13	55
Seguin	15	23	17	11	9	75
Thigpen Zavala	0	15	3	14	12	44
Wilson	32	17	16	7	7	79
Brown	0	0	0	1	0	1
Cathey	0	1	1	1	1	4
De Leon	0	0	0	0	0	0
Fossum	1	0	0	2	0	3
Lincoln	0	0	N/A	N/A	N/A	N/A
Morris	2	1	0	0	0	3
Travis	1	0	2	0	0	3
Achieve	1	0	0	0	0	1
Lamar IB/Options	0	0	0	0	1	1
McHi	0	1	0	2	0	3
Memorial	0	0	0	1	1	2
Rowe	0	1	0	0	0	1
Private/Home School	2	2	1	0	1	6
Category Totals	222	273	274	215	256	1239

5

Total Students evaluated per campus per year

Every Child Counts

McALLEN ISD - DYSLEXIA REPORT
5 YEAR COMPARISON

CAMPUS	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021
001 MCALLEN HIGH SCHOOL	45	53	50	58	75
002 MEMORIAL HIGH SCHOOL	16	26	39	47	68
006 ROWE HIGH SCHOOL	37	34	39	66	88
007 LAMAR ACADEMY	4	3	2	2	3
011 ACHIEVE ECHS	6	6	7	7	12
005 INSTR/GUID CENTER	1	4	3	2	1
HS SUBTOTAL	109	126	140	182	247
042 TRAVIS MIDDLE SCHOOL	10	19	41	44	56
043 LINCOLN MIDDLE SCHOOL	12	18	*	*	*
044 BROWN MIDDLE SCHOOL	15	18	40	60	82
045 MORRIS MIDDLE SCHOOL	18	23	24	43	55
046 DE LEON MIDDLE SCHOOL	16	25	50	58	84
047 CATHEY MIDDLE SCHOOL	15	16	34	37	60
048 MICHAEL E FOSSUM M S	23	43	57	72	77
MS SUBTOTAL	109	162	246	314	414
101 ALVAREZ ELEMENTARY	4	5	20	31	33
103 BONHAM ELEMENTARY	8	14	24	27	18
126 CASTANEDA ELEMENTARY	8	29	38	41	34
119 ESCANDON ELEMENTARY	5	32	32	39	40
114 FIELDS ELEMENTARY	15	20	24	34	45
122 GARZA ELEMENTARY	23	22	32	52	47
124 GONZALEZ ELEMENTARY	7	8	10	14	24
129 HENDRICKS ELEMENTARY	2	18	25	34	40
106 HOUSTON ELEMENTARY	9	26	25	41	56
107 JACKSON ELEMENTARY	11	7	18	44	46
123 MCAULIFFE ELEMENTARY	5	31	35	40	39
111 MILAM ELEMENTARY	11	22	26	42	59
108 NAVARRO ELEMENTARY	6	8	*	*	*
128 PEREZ ELEMENTARY	6	9	7	15	29
120 RAYBURN ELEMENTARY	6	13	14	28	23
121 ROOSEVELT ELEMENTARY	3	20	37	36	48
127 SANCHEZ ELEMENTARY	10	20	21	25	36
116 SEGUIN ELEMENTARY	66 13	25	53	49	57
130 THIGPEN/ZAVALA ELEMENTARY	13	22	36	24	37
112 WILSON ELEMENTARY	10	30	33	47	42
ES SUBTOTAL	175	381	510	663	753
TOTAL	393	669	896	1,159	1,414

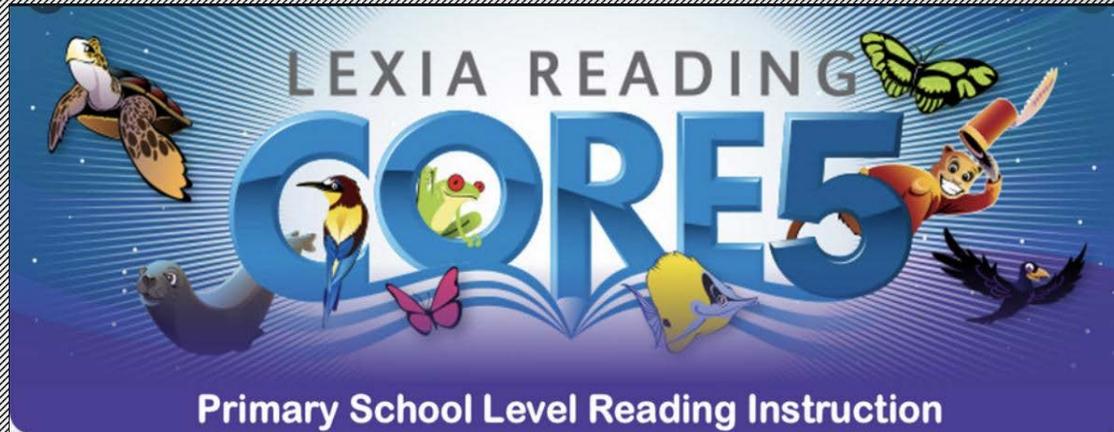
2020-2021
Total increase:
255



Every Child Counts

McAllen ISD Dyslexia Blending Learning Curriculum

7



Primary School Level Reading Instruction

Is a Orton Gillingham **blended learning** program designed to supplement the reading instruction of all students in grades preK-5, including students with reading and language-based disabilities like **dyslexia**. Core5's scope and sequence covers phonological awareness, phonics, structural analysis, automaticity/fluency, vocabulary, and comprehension.

CORE5 is **aligned** to LETRS (Language Essentials for Teachers of Reading and Spelling); a Professional Development that McAllen ISD has adopted which provides an in-depth training in the science of reading, to support our Teachers. LETRS has 25 years of research and 10 years of evidence authored by Dr. Moats; who is mention in our Texas Dyslexia Handbook numerous times.

Ratio: 8:1 Blending Learning Curriculum



LANGUAGE! Live®

Grades 5-12

LANGUAGE! Live® is a comprehensive literacy intervention for struggling students in grades 5-12. With a blended approach, **LANGUAGE! Live's** instruction reinforces the literacy foundations students need while strategically using authentic text to engage and accelerate them to grade-level proficiency. **Dr. Louisa Moats** is the internationally recognized literacy expert and author of **LANGUAGE! Live**.

Ratio: 12:1 Blending Learning Curriculum

Discover the *LETRS* Suite of Professional Learning



for Early Childhood Educators



for Administrators

Essential Literacy Professional Development

LETRS® (*Language Essentials for Teachers of Reading and Spelling*) is professional development that provides teachers with the skills they need to master the fundamentals of reading instruction—phonological awareness, phonics, fluency, vocabulary, comprehension, writing, and language. Authored by literacy experts Dr. Louisa Moats and Dr. Carol Tolman.

Results

When regular education and intervention teachers learn and apply the information contained in *LETRS*, such substantive professional development has been shown to have powerful beneficial effects on student learning, including:

- An increase in overall achievement levels and fewer students experiencing reading difficulties
- Effective teachers who are more content and whose sense of efficacy and empowerment will replace burnout and low expectations

Every Child Counts



HB 3 Dyslexia Allotment



Dyslexia Allotment:

The district is entitled to an annual allotment equal to the basic allotment multiplied by 0.10 for each eligible student with dyslexia or a related disorder who is receiving dyslexia services and is coded as such in TSDS PEIMS.

Example:

Basic Allotment (BA)
 $\$6,160 \text{ (BA)} \times 0.10 = \616.00
HB 3 Dyslexia Allotment = \$616.00





Questions



**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBJECT: Report Regarding Facilities, Maintenance & Operations Monthly Projects

REFERENCE: Goal 3: Facilities Priorities; Strategy 3: Engaging Learning Environment

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

A monthly report from Facilities, Maintenance & Operations Department about various projects throughout the District is presented every month. Topics highlighted this month include:

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

Ongoing Projects: Culinary Arts Lab Renovation at AECHS
Memorial HS Roof Replacement
Restroom Partitions Replacement (2) - McAllen HS and Memorial HS
McAllen HS HVAC Improvements Phase II
Agricultural Learning Center
Fire Alarms - Cathey MS, Travis MS and Crockett
Intercoms-Garza ES, Gonzalez ES and Fields ES
The Inclusive Park at Sanchez Elementary-Tentative Grand Opening: October 21, 2021 at 5:00 p.m.

Completed Projects: Fire Alarms-Navarro and Castaneda ES
Intercoms-Perez ES, Hendricks ES and Fossum ES

District Completed Projects: Technology Relocation Remodel at FMO
Digital Learning and Library Services Portable #80 Remodel

Upcoming District Projects:

- 3-High School Baseball Turf Fields
- 3-High School Softball Turf Fields
- 3-High School Black Box Theaters
- Houston ES Roof Update
- District Wide Marquees
- 8 Cafeteria Expansions and Modifications
- 50 Extra Bottle Water Filling Stations
- Crockett Roof Replacement
- McAllen Veterans Memorial Stadium Press Box
- Memorial HS HVAC Upgrade
- Rowe HS HVAC Upgrade
- Lamar Academy HVAC Upgrade
- De Leon MS HVAC Upgrade
- Travis MS HVAC and Roof Upgrade
- Chillers for Milam ES, Jackson ES, and Alvarez ES

Work Orders
Submitted/Completed: 1979/843

LEGAL REVIEW:

None required.

BUDGETARY CONSIDERATIONS:

None required.

RECOMMENDED BOARD ACTION:

The Report Regarding Facilities, Maintenance & Operations is submitted for information purposes only.

SUBMITTED BY: 

SUPERVISOR:  Arely Benavides (Sep 22, 2021 14:54 CDT)

For further information contact:
Name: Ruben Trevino
Office: (956) 632-3200
eMail: ruben.trevino@mcallsisd.net

Approved for presentation to the Board of Education:



72

Superintendent of Schools

Report Regarding



Facilities Maintenance & Operations Projects



September 27, 2021

Report Regarding Facilities Maintenance & Operations Projects

Ongoing Projects:

- **Culinary Arts Lab Renovation at A.E.C.H.S.**
- **Memorial HS Roof Replacement**
- **Restroom Partitions Replacement (2)
McAllen HS and Memorial HS**
- **McAllen HS HVAC
Improvements Phase II**



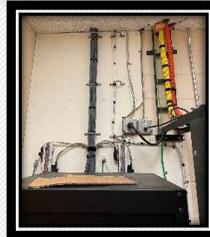
Report Regarding Facilities Maintenance & Operations Projects



Ongoing Projects:

- **Agricultural Learning Center**
- **Fire Alarms
Cathey MS, Travis MS,
and Crockett**
- **Intercoms

Garza ES, Gonzalez ES,
and Fields ES**



Report Regarding Facilities Maintenance & Operations Projects

Ongoing Project:

The Inclusive Park at Sanchez Elementary

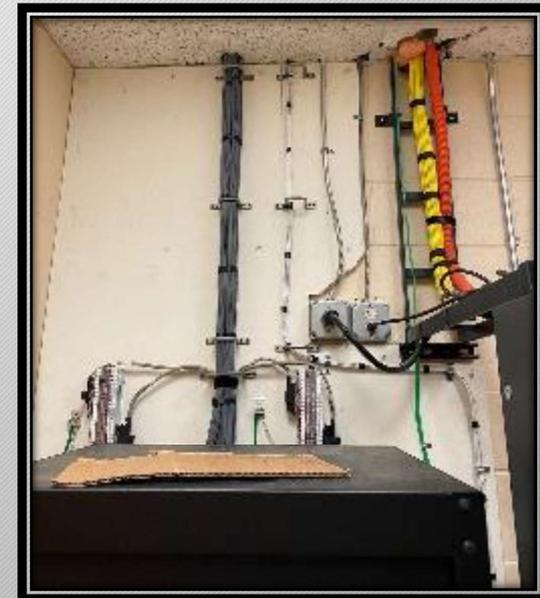
(Tentative Grand Opening October 21, 2021 @ 5:00 pm)



Report Regarding Facilities Maintenance & Operations Projects

Completed Projects:

- **Fire Alarms**
Navarro and Castaneda ES
- **Intercoms**
**Perez ES, Hendricks ES,
and Fossum ES**



Report Regarding Facilities Maintenance & Operations Projects District Completed Projects

Technology Relocation Remodel at FMO



- 6 Offices**
- 27 Work Spaces**
- Lounge**
- Conference Room**
- Storage**

Digital Learning and Library Services Portable #80 Remodel



- 4 Offices**
- 2 Work Spaces**
- Training Area**
- Lounge**
- Storage**



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**Report Regarding
Facilities Maintenance & Operations Projects**



Upcoming District Projects:

- **3 High School Baseball Turf Fields**
- **3 High School Softball Turf Fields**
- **3 High School Black Box Theatres**
- **Houston ES Roof Upgrade**
- **District Wide Marquees**
- **8 Cafeteria Expansions and Modifications**
- **50 Extra Bottle Water Filling Stations**
- **Crockett Roof Replacement**
- **McAllen Veterans Memorial Stadium Press Box**

**Report Regarding
Facilities Maintenance & Operations Projects
Upcoming District Projects:**

- **Memorial HS HVAC Upgrade**
- **Rowe HS HVAC Upgrade**
- **Lamar Academy HVAC Upgrade**
- **De Leon MS HVAC Upgrade**
- **Travis MS HVAC and Roof Upgrade**
- **Chillers for Milam ES, Jackson ES, and Alvarez ES**

Report Regarding Facilities Maintenance & Operations Projects

**Work Orders
Submitted/Completed**

August 2021

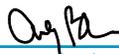
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**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: 

SUPERVISOR: 
Arely Benavides (Sep 22, 2021 15:12 CDT)

Approved for presentation to the Board of Education:



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Superintendent of Schools

Report Regarding



Facilities Maintenance & Operations HVAC Upgrades



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September 27, 2021

Report Regarding Facilities Maintenance & Operations HVAC Upgrades



Completed HVAC Upgrades: Local 199 Funding

Cathey Middle School		1/1/2016	2031
Escandon Elementary		1/1/2016	2031
Jackson Elementary		1/1/2016	2031
Lincoln Middle School		1/1/2016	2031
Memorial High School		1/1/2016	2031
Rowe High School		1/1/2016	2031
Alvarez Elementary		1/1/2017	2032
Alvarez Elementary		1/1/2017	2032
Rayburn Elementary	84	1/1/2017	2032
Roosevelt Elementary		1/1/2017	2032

Report Regarding Facilities Maintenance & Operations HVAC Upgrades



Completed HVAC Upgrades: Local 199 Funding

Seguin Elementary	1/1/2017	2032
Travis Middle School	1/1/2017	2032
Crockett	5/1/2018	2033
Roosevelt Elementary	5/1/2018	2033
Memorial High School	5/1/2018	2033
Wilson Elementary	5/1/2018	2033
Cathey Middle School	5/1/2018	2033
85		
Seguin Elementary	5/1/2018	2033

Report Regarding Facilities Maintenance & Operations HVAC Upgrades



Ongoing HVAC Upgrades:

- **McAllen High School Phase II 20-21** **MTN** **\$2,790,000.00**

Completed HVAC Upgrades:

- **A.E.C.H.S 19-20** **HD** **\$2,263,000.00**
- **McAllen High School Phase I 19-20** **MTN** **\$1,801,372.00**
- **Brown MS 19-20** **MTN** **\$3,100,113.00**

Report Regarding Facilities Maintenance & Operations HVAC Upgrades



Upcoming District HVAC Upgrades:

- Memorial HS HVAC Upgrades MTN/ESSER**
- Rowe HS HVAC Upgrades MTN/ESSER**
- Lamar Academy HVAC Upgrades MTN/ESSER**
- De Leon MS HVAC Upgrades MTN/ESSER**
- Travis MS HVAC Upgrades MTN/ESSER**
- Jackson, Milam, and Alvarez ES HVAC Upgrades MTN**

Report Regarding Facilities Maintenance & Operations HVAC Upgrades



Upcoming District HVAC Upgrades:

21-22 ESSER Funded \$2.4 M

- **Escandon ES**
- **Wilson ES**
- **Fields ES**
- **Milam ES**
- **Perez ES**
- **Navarro**

- **Sanchez ES**
- **Thigpen/Zavala ES**
- **Castaneda ES**
- **Fossum MS**
- **Hendricks ES**

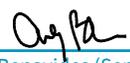
21-22 MTN Funded \$1.2 M

- **Garza ES**
- **Gonzalez ES**
- **McAuliffe ES**
- **Morris MS**
- **Seguin ES**

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: 

SUPERVISOR: 
Arely Benavides (Sep 24, 2021 14:03 CDT)

Approved for presentation to the Board of Education:



89 _____
Superintendent of Schools

Report Regarding



Facilities Maintenance & Operations Roof Replacements



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September 27, 2021

Report Regarding Facilities Maintenance & Operations Roof Replacements

Ongoing Roof Replacements :

- **Memorial High School 21-22** **MTN** **\$ 2,500,000.00**

Upcoming Roof Replacements :

- **Travis Middle School 22-23** **MTN** **\$ 1,300,000.00**
- **Crockett Administration 22-23** **MTN/HD** **\$ 450,000.00**
- **Houston Elementary 22-23** **MTN** **\$ 1,300,000.00**
- **Navarro Administration 22-23** **MTN** **\$ 625,000.00**
- **Roosevelt Elementary 22-23** **MTN** **\$ 585,000.00**

Report Regarding Facilities Maintenance & Operations Roof Replacements

Completed Roof Replacements :

• De Leon Middle School 16-17	HD	\$ 1,597,000.00
• Rowe High School 17-18	HD	\$ 2,630,634.55
• Garza Elementary 17-18	HD	\$ 312,120.00
• Gonzalez Elementary 18-19	HD	\$ 679,389.00
• Rayburn Elementary 18-19	HD	\$ 800,000.00
• Achieve Early College High School 19-20	HD	\$ 2,263,000.00

Report Regarding



Facilities Maintenance & Operations Roof Replacements



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September 27, 2021

Report Regarding Facilities Maintenance & Operations Roof Replacements

Completed Roof Replacements :

- De Leon Middle School 16-17 HD \$ 1,597,000.00**
- Rowe High School 17-18 HD \$ 2,630,634.55**
- Garza Elementary 17-18 HD \$ 312,120.00**
- Gonzalez Elementary 18-19 HD \$ 679,389.00**
- Rayburn Elementary 18-19 HD \$ 800,000.00**
- Achieve Early College High School 19-20 HD \$ 2,263,000.00**

Report Regarding Facilities Maintenance & Operations Roof Replacements

Ongoing Roof Replacements :

- **Memorial High School 21-22** **MTN** **\$ 2,500,000.00**

Upcoming Roof Replacements :

- **Travis Middle School 22-23** **MTN** **\$ 1,300,000.00**
- **Crockett Administration 22-23** **MTN/HD** **\$ 450,000.00**
- **Houston Elementary 22-23** **MTN** **\$ 1,300,000.00**
- **Navarro Administration 22-23** **MTN** **\$ 625,000.00**
- **Roosevelt Elementary 22-23** **MTN** **\$ 585,000.00**

Report Regarding Facilities Maintenance & Operations Roof Replacements

Future Roof Replacements :

Year	Location	Funding	Projected Cost
23-24	Wilson Elementary	TBD	\$ 800,000.00
23-24	Castaneda Elementary	TBD	\$ 800,000.00
23-24	Morris Middle School	TBD	\$ 1,200,000.00
23-24	Cathey Middle School	TBD	\$ 1,200,000.00
24-25	Escandon Elementary	TBD	\$ 800,000.00
24-25	Jackson Elementary	TBD	\$ 800,000.00
24-25	I & G at Bowie Campus	TBD	\$ 500,000.00
24-25	Lamar Academy	TBD	\$ 1,200,000.00

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: *Laura Williams*
Laura Williams (Sep 21, 2021 14:17 CDT)

SUPERVISOR: *Arely*
Arely Benavides (Sep 21, 2021 14:17 CDT)

Approved for presentation to the Board of Education:

J. Alexander

97
Superintendent of Schools

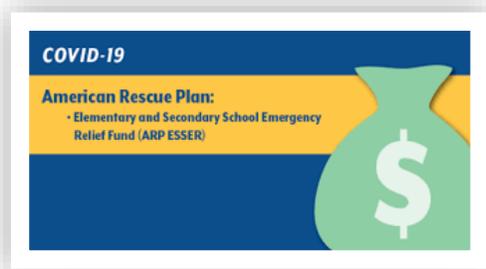


MCALLEN ISD ESSER III

Report Regarding ESSER II/III and TCLAS

**Board Meeting
September 27, 2021**

Highlights of the ESSER II & III Grant



The American Rescue Plan was signed into law in March 2021 with \$122 billion in Elementary and Secondary School Emergency Relief (ESSER) funds for school districts across the country becoming the single largest investment in federal elementary and secondary education in the nation's history.

The Coronavirus Response & Relief Supplemental Appropriations Act (CRRSA – ESSER II) was signed into law on December 27, 2020, providing an additional \$54.3 billion in Elementary and Secondary School Emergency Relief fund (ESSER II Fund).

Key Dates

- Pre-award March 13, 2020 – September 30, 2023, with a carryover to September 30, 2024 (ESSER III)
- Pre-award March 13, 2020 – September 30, 2023 (with a carryover) (ESSER II)
- ESSER III 2/3 application submitted Thursday, June 24, 2021. Notice of Grant Award (NOGA) was received Friday, July 16, 2021.
- Prior-Approval Requests Approved: Black Box Theaters, Kitchen Remodel, Marquee replacement, HVAC, Science & Technology Center, and Staff Development Expansion
- ESSER II application submitted Thursday, July 29, 2021. Notice of Grant Award (NOGA) was received Monday, September 13, 2021.
- ESSER III 1/3 is still pending release from TEA.

Purpose of ESSER III

- To safely reopen and sustain the safe operation of schools.
- To address the impact the coronavirus pandemic has had on students.

Public Input Effort

- McAllen ISD launched a comprehensive stakeholder engagement process to gather feedback on how to spend these additional federal dollars to address unfinished learning and COVID-19 recovery.

ESSER II & III Master Plan

ESSER Written Plans

<https://www.mcallenisd.org/page/esser-iii>

ESSER III Information

[ESSER III Invitation to Public Comment](#)

The American Rescue Plan signed into law in March included \$122 billion in Elementary and Secondary School Emergency Relief (ESSER) funds for school districts across the country, which is the single largest investment in federal elementary and secondary education in the nation's history. McAllen ISD will apply to receive some of that additional funding.

McAllen ISD is launching a comprehensive stakeholder engagement process to help determine how it should potentially spend additional federal dollars to address unfinished learning and COVID-19 recovery.



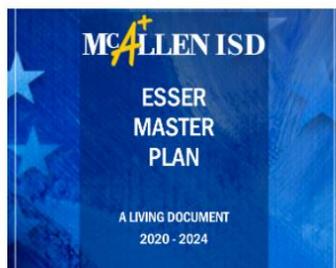
[RETURN TO TRADITIONAL SCHOOL 2021-2022](#)

Please complete the [Return to Traditional School 2021-2022 survey](#). [Click here to complete the survey](#)



[REGRESO A ESCUELA TRADICIONAL 2021-2022](#)

Complete la encuesta [Regreso a la escuela tradicional 2021-2022](#). [Haga clic aquí para completar la encuesta](#)

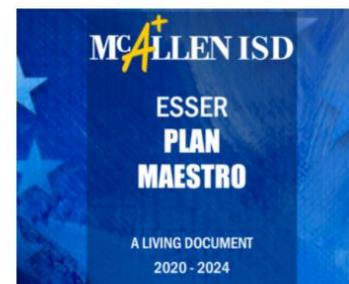


[ESSER MASTER PLAN](#)

Take this survey

All parents, district employees, students and community members are urged to [complete a survey](#) to help the district determine what to prioritize with the potential ESSER funds.

TAKE THE SURVEY



[ESSER PLAN MAESTRO](#)

Completa esta encuesta

Se insta a todos los padres, empleados del distrito, estudiantes y miembros de la comunidad a completar una encuesta para ayudar al distrito a determinar qué priorizar con los posibles fondos de ESSER.

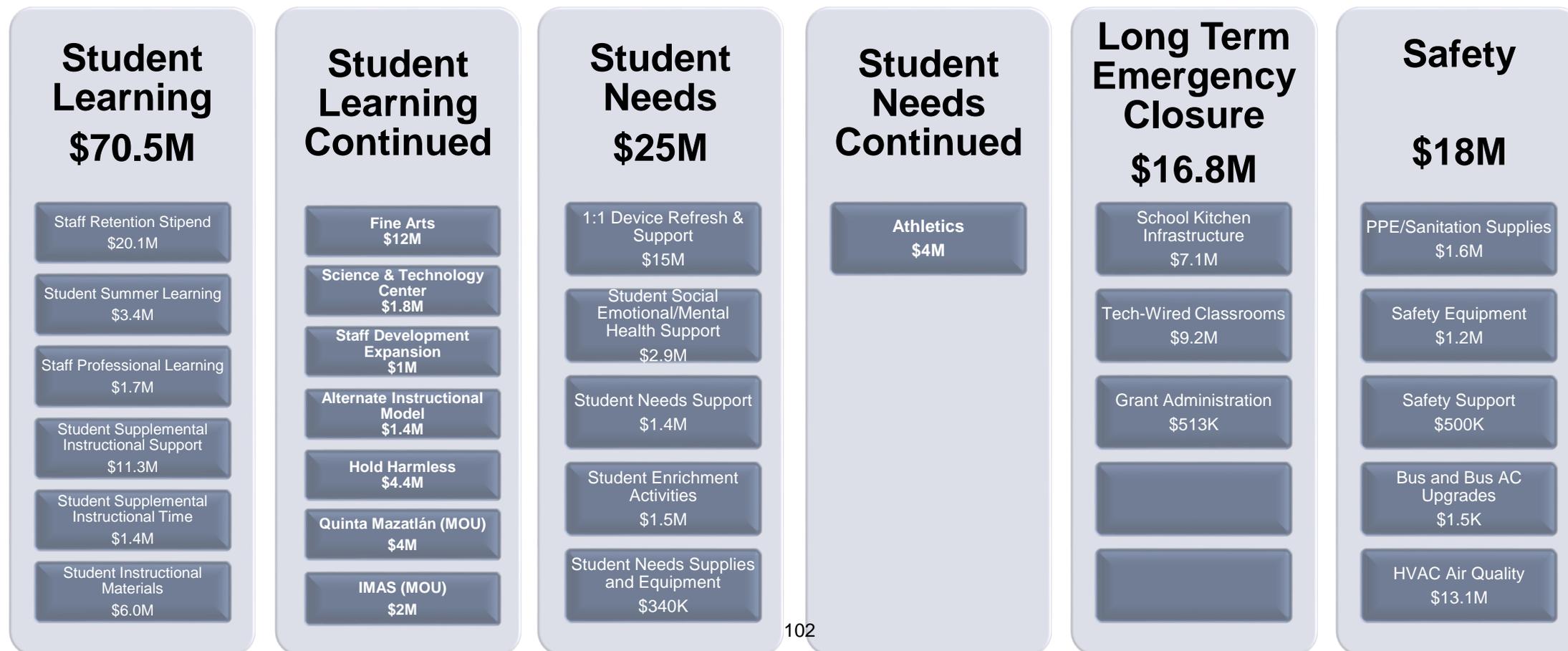
COMPLETA ESTA ENCUESTA

ESSER II & III Proposed Allocations

ESSER III Allocation = \$90,262,706

ESSER II Allocation = \$40,190,746 (less the hold harmless ~\$5M) = \$35,190,746

As of August 27, 2021 4:05 pm



ESSER Expenditures:

As of September 20, 2021

- PPE supplies
- Cochlear devices for RSD
- Juno speakers for RSD
- TV's for Dyslexia teachers at campuses
- IBOSS enhanced classroom management subscription
- Field Trips (Quinta Mazatlán 3rd, 5th, 7th, & HS/IMAS 2nd)
- Professional development (Reading Academies)
- Bi-polar Ionization Generators
- Tech-wired classrooms
- New hire equipment
- Chromebooks/IPADs for students
- Vocal masks for Fine Arts students
- Rosetta Stone (Bilingual Department)
- IMA – US History, World History, Human Geography, European History, Psychology, Macroeconomics
- Touchless water fountains
- Black box – Insurance
- Synthetic Turf for BB/SB at comprehensive high schools
- Refrigerators/Data logs for vaccines
- Mentoring Minds Think-up
- Net sync – Technology

TCLAS

TCLAS provides districts access to:



TCLAS - Texas COVID Learning Acceleration Supports

Texas COVID Learning Acceleration Supports (TCLAS) is a set of funding and targeted supports available to Local Education Agencies (LEAs) to accelerate student learning in the wake of COVID-19, utilizing state and federal funds.

What is included in TCLAS?

Learning Acceleration Funding and Support Areas

Strategic Planning	Instructional Materials	Teacher Pipelines	More Time	Innovative School Models
--------------------	-------------------------	-------------------	-----------	--------------------------



Strategic planning and performance management to prioritize, launch, and continuously improve learning acceleration strategies



Rigorous, high-quality instructional materials designed to make up ground and master grade level TEKS



Talent pipelines that support teachers to deliver excellence in the classroom, getting more than 1 year of growth in 1 year



More time for the students in most need, including expanding instructional time in the summer and with targeted tutoring



Innovative school models to incorporate all of the learning acceleration framework

Accelerated Learning Strategies				
Strategic Planning	Instructional Materials	Teacher Pipelines	More Time	Innovative School Models
Decision 1: LEA Accelerated Learning Strategic Planning <ul style="list-style-type: none"> 1a. LEA strategic planning and coaching (and additional cohort- and campus-based supports) 1b. Funds for data fellow FTE 	Decision 2: HQIM Core Approved Products <ul style="list-style-type: none"> 2a. Implementation Support, System-wide Professional Learning and Stipends 2b. Print and physical materials 2c. Literacy and math coaches 	Decision 4: Teacher recruitment support <ul style="list-style-type: none"> 4a. Paraprofessional stipends for tuition, fees, living stipend 4b. Stipends for HS Education and Training (E&T) teachers 4c. Implementation & growth funds for E&T programs 	Decision 6: Tutoring Supports <ul style="list-style-type: none"> 6a. Vetted Texas Tutor Corps (VTTC) Program Subsidy 	Decision 9: P-TECH <ul style="list-style-type: none"> 9a. P-TECH Network Planning and Implementation 9b. P-TECH Network Success 9c. Dual Credit Faculty Expansion Grants
	Decision 3: HQIM Supplemental Approved Products <ul style="list-style-type: none"> 3a. Licenses for approved Blended Learning Products 3b. Progress Monitoring & Intervention 3c. Decodable Texts for Learning to Read 3d. Dyslexia Intervention Tool 3e. College Prep Course Support 	Decision 5: Residency Program Support <ul style="list-style-type: none"> 5a. Teacher resident stipend(s) 5b. Flexible funding for district implementation support 5c. Innovative Staffing Design and Implementation Support 	Decision 7: School Day/Calendar Redesign <ul style="list-style-type: none"> 7a. Technical Assistance and Learning Community Support 7b. Funding for ADISY Project Manager 7c. Operational Funding for Academic Calendar Adjustments 	Decision 10: New School Models <ul style="list-style-type: none"> 10a. New School Model Planning and Implementation Support 10b. Implementation support for in-flight new school models
			Decision 8: Strong Summer Program <ul style="list-style-type: none"> 8a. Technical Assistance and Learning Community Support 8b. Funding for ADISY 	

TCLAS

- Timeline -
 - Application opened 7/19/21
 - Submitted interest survey to TEA 7/20/21
 - Application closes 8/20/21
 - Submitted Application on 8/20/21
 - Prelim Award Notification received on 9/7/21
 - Submitted award confirmation survey on 9/8/21
 - Submit eGrants application by 10/29/21
 - NOGA tentative date 12/1/21
- Allotment
 - \$481,000 in direct grant funds
 - \$1,004,550 estimated award for LEA supports paid directly by TEA
- Areas we applied for:
 - HQIM Core Approved Products (2b)
 - HQIM Supplemental Approved Products (3c)
 - Teacher Recruitment Support (4a)
 - Vetted Texas Tutor Corps Tutoring Supports (3-5 Math)

Thank you.

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: 

SUPERVISOR: 

Approved for presentation to the Board of Education:


Superintendent of Schools

PABLO "PAUL" VILLARREAL JR., ASSESSOR & COLLECTOR
 MCALLEN I.S.D. TAXES COLLECTED FOR:
 AUGUST 2021

COMPARATIVE RATE OF COLLECTIONS

MCALLEN I.S.D. SML - 47	ORIGINAL TAX LEVY	COLLECTED TO DATE	DROPPED YRS AFTER PURGE	MODIF. TO DATE	TAXES OUTSTANDING	PERCENT 2021/2022	COLLECTED 2020/2021
2021 TAX ROLL	-	-	-	-	-	#DIV/0!	0.00%
2020 & PRIOR YRS	7,560,005.85	808,709.76	(107,522.35)	(9,387.55)	6,634,386.19	10.87%	11.14%
ROLLBACK	50,678.80	30,214.81	-	-	20,463.99	59.62%	41.04%
TOTALS	7,610,684.65	838,924.57	(107,522.35)	(9,387.55)	6,654,850.18		

BREAKDOWN OF TAX COLLECTIONS AND FEES FOR THE MONTH OF AUGUST 2021

	MCALLEN ISD	MONTHLY MODIFICATIONS
CURRENT YEAR-BASE TAX	-	CURRENT
CURRENT YEAR-P&I	-	
PRIOR YEARS-BASE TAX	269,960.65	(3,840.35) PRIOR
PRIOR YEARS-P&I	76,397.23	
ROLLBACK	12,261.19	- ROLLBACK
ROLLBACK P&I	-	
ATTORNEY FEES	49,479.49	PURGED
TOTAL COLLECTIONS	408,098.56	(3,840.35)
LESS TRANSFERRED	256,473.68	
LESS IN TRANSIT	138,318.08	
LESS DUE TO HCAD COMM FEES	111.80	
LESS DUE TO CO TREASURER	13,195.00	
BALANCE	0.00	

*****AFFIDAVIT*****

I, PABLO "PAUL" VILLARREAL JR., ASSESSOR-COLLECTOR OF TAXES FOR THE MCALLEN I.S.D., DO SOLEMNLY SWEAR THAT THE ABOVE STATEMENT OF TAXES COLLECTED BY ME FOR THE MONTH OF AUGUST IS CORRECT.

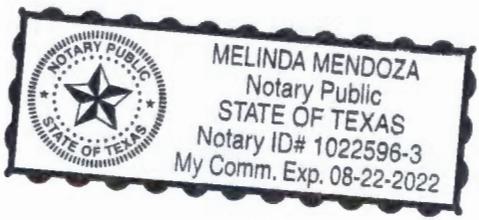
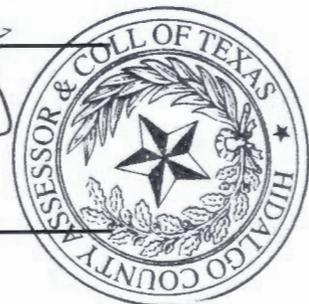
Pablo (Paul) Villarreal Jr.

 ASSESSOR-COLLECTOR OF TAXES FOR MCALLEN I.S.D., TEXAS

SWORN AND SUBSCRIBED BEFORE ME THIS 9TH DAY OF SEPTEMBER 2021 A.D.

Melinda Mendoza

 NOTARY PUBLIC, HIDALGO COUNTY, TEXAS



**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: 

SUPERVISOR: 

Approved for presentation to the Board of Education:



114 _____
Superintendent of Schools

**COMPARISON OF BUDGET TO REVENUES, EXPENDITURES AND ENCUMBRANCES
FOR THE MONTH OF JUNE 30, 2021**

	A APPROVED BUDGET 2019-20 06/30/20	B YTD ACTUAL 07/01/19 TO 06/30/20	C APPROVED BUDGET 2020-21 06/30/21	D YTD ACTUAL 07/01/20 TO 06/30/21	E DIFFERENCE C - D	F OUTSTANDING ENCUMBRANCES 06/01/21 TO 06/30/21	G YTD REVENUES, EXPENSES AND ENCUMBRANCES D + F	H BUDGET LESS EXPENSES AND ENCUMBRANCES C - G
REVENUES:								
LOCAL AND INTERMEDIATE SOURCES	\$5,049,494	\$4,555,164	\$3,375,134	\$2,412,709	\$962,425		\$2,412,709	\$962,425
PROPERTY TAXES	79,312,155	79,199,371	81,273,682	81,234,042	39,640		81,234,042	39,640
STATE PROGRAM REVENUES	133,932,674	135,678,359	135,065,041	138,368,699	(3,303,658)		138,368,699	(3,303,658)
FEDERAL PROGRAM REVENUES	20,421,371	19,052,998	24,916,267	22,785,947	2,130,320		22,785,947	2,130,320
OTHER RESOURCES/NON-OPERATING REVENUES	7,126,290	5,796,704	6,527,463	6,539,515	(12,052)		6,539,515	(12,052)
SUB TOTAL	\$245,841,984	\$244,282,596	\$251,157,587	\$251,340,912	(\$183,325)		\$251,340,912	(\$183,325)
EXPENDITURES:								
11 INSTRUCTION	\$126,404,017	\$122,206,556	\$130,769,308	\$125,195,152	\$5,574,156	-	\$125,195,152	\$5,574,156
12 INST. RES. & MEDIA SERVICES	3,558,271	3,509,096	3,658,918	3,551,256	107,662	-	3,551,256	107,662
13 CURRICULUM DEV. & INST. STAFF DEV.	5,011,206	4,159,614	5,231,903	4,326,188	905,715	-	4,326,188	905,715
21 INST. LEADERSHIP	3,019,952	2,679,853	2,922,508	2,681,235	241,273	-	2,681,235	241,273
23 SCHOOL LEADERSHIP	12,914,794	12,257,718	13,865,298	13,749,648	115,650	-	13,749,648	115,650
31 GUID., COUNSELING & EVAL. SER.	10,203,052	9,670,732	9,958,471	9,637,386	321,085	-	9,637,386	321,085
32 SOCIAL WORK SERVICES	1,776,622	1,712,368	1,911,112	1,867,328	43,784	-	1,867,328	43,784
33 HEALTH SERVICES	3,120,260	2,775,441	3,144,471	3,125,764	18,707	-	3,125,764	18,707
34 STUDENT (PUPIL) TRANS.	5,790,221	5,129,877	5,220,606	3,525,336	1,695,270	-	3,525,336	1,695,270
35 FOOD SERVICES	19,615,105	17,354,388	22,786,465	20,055,274	2,731,191	-	20,055,274	2,731,191
36 CURRICULAR/EXTRACURRICULAR ACT.	9,471,816	8,943,635	8,656,119	7,586,485	1,069,634	-	7,586,485	1,069,634
41 GENERAL ADMINISTRATION	8,225,647	7,724,793	8,485,719	7,873,799	611,920	-	7,873,799	611,920
51 PLANT MAINT. & OPERATIONS	21,497,058	20,361,412	21,325,514	20,147,318	1,178,196	-	20,147,318	1,178,196
52 SECURITY AND MONITORING SERV.	5,213,629	4,819,937	5,082,946	4,229,847	853,099	-	4,229,847	853,099
53 DATA PROCESSING SERVICES	6,347,953	5,287,183	6,416,383	5,199,739	1,216,644	-	5,199,739	1,216,644
61 COMMUNITY SERVICES	47,152	36,212	57,851	49,649	8,202	-	49,649	8,202
71 DEBT SERVICE	4,006,568	2,869,367	5,224,931	4,996,383	228,548	-	4,996,383	228,548
81 FAC. ACQUISITION & CONST.	7,532,816	6,520,436	1,003,300	514,657	488,643	-	514,657	488,643
95 PMT. TO JUV. JUSTICE ALT. ED. PRG.	45,000	40,000	40,000	0	40,000	-	0	40,000
99 OTHER INTERGOVERNMENTAL CHARGES	867,439	852,122	907,579	906,174	1,405	-	906,174	1,405
00 OTHER USES/NON-OPERATING EXPENSES	5,171,144	5,158,348	2,959,330	\$1,190,151	1,769,179	-	1,190,151	1,769,179
SUB TOTAL	\$259,839,722	\$244,069,089	\$259,628,732	\$240,408,770	\$19,219,962	\$0	\$240,408,770	\$19,219,962
REVENUES OVER (UNDER) EXPENDITURES		\$213,507		\$10,932,142				
BEGINNING FUND BALANCE		98,070,422		97,700,231				
PRELIMINARY ENDING FUND BALANCE		<u>\$98,283,929</u>		<u>\$108,632,373</u>				
PRELIMINARY OPTIMUM FUND BALANCE FOR UNFORESEEN EVENTS		\$84,895,186		\$95,591,145				



Quarterly Investment Report

PREPARED FOR MCALLEN ISD

JUNE 30, 2021



**PATTERSON
& ASSOCIATES**

A MEEDER INVESTMENT MANAGEMENT COMPANY

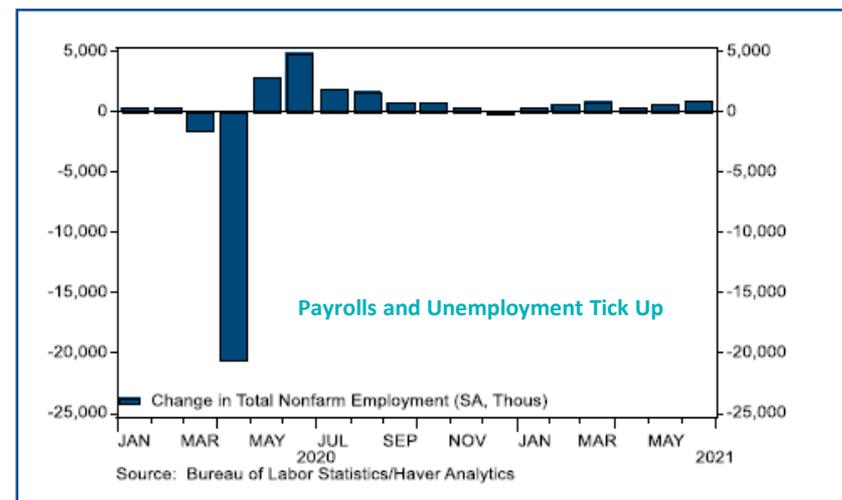
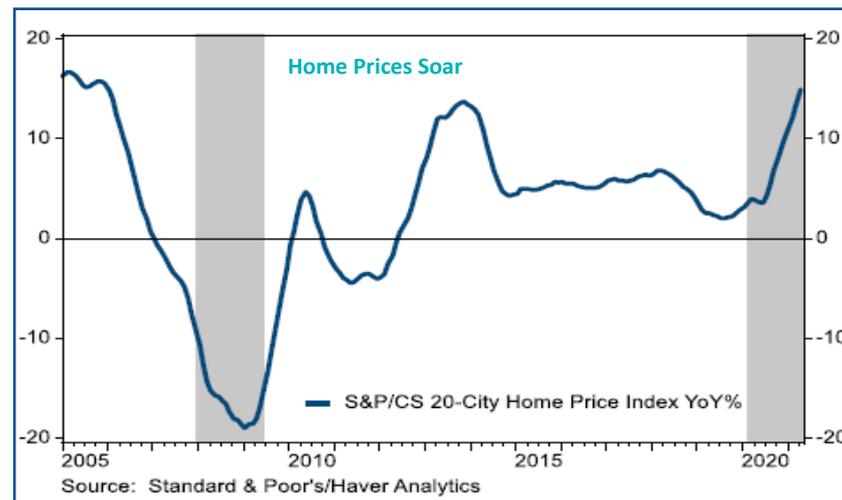
WITH YOU. FOR YOU.

Got Inflation?

The temporary versus permanent nature of price growth and the resulting inflation remains the focal point for markets this quarter as Chair Powell acknowledged the potential of persistent inflation pressure. Production costs have moved up sharply due to supply chain disruptions but that will likely ease. Wage pressures have largely resulted from artificial policy measures disrupting the balance in labor markets which may be more permanent.

As some prices temporarily increase others will persist or emerge but all create short and long imbalances. An example would be oil which causes a jump in gas. It's a temporary rise (55% in WTI in 2021) but eventually this slows car sales, airline tickets and production costs. Another example is semi-conductors which has limited car productions. Vehicle prices rose 38% in the last year reflecting that move. Even non-processed food prices jumped but may settle in and pass on processed food later.

Inflation has been growing without a doubt but the question of its staying power affects markets and the Fed directly. Inflation definitely signals a growing economy. Manufacturing continues to slowly increase despite supply chain woes. Manufacturers have seen the biggest jump in 42 years raising their end product prices. Housing continues to amaze. The number and price of homes is at a record high largely due to migration – from urban to suburban. This appears to be a perfect storm of the imbalance of supply and demand making it a seller's market. But if the seller is moving for a job they will have difficulty in a new area thereby affecting employment.



The Fed Grows Talons

The balance on the Fed FOMC opinions emerging from this month's meeting showed a definite hawkish tone indicating a move away from the massively accommodative stance of the last 15 months. The comments from the June FOMC meeting indicates that the Fed may be on the slow train to tapering (reducing the monthly security purchases supporting the long end of the curve). It won't come quickly though.

Even on the Committee consensus building needs time. The two sides see a move away from peak growth in GDP and inflation so there is no rush to start the process and potentially incur the wrath of another taper tantrum as seen in 2013 as the punch bowl support was removed. The dot plot, which indicates the members' rate forecasts, shows a move to much more rapid change than last month. The market expects the first hike in about 18 mos.

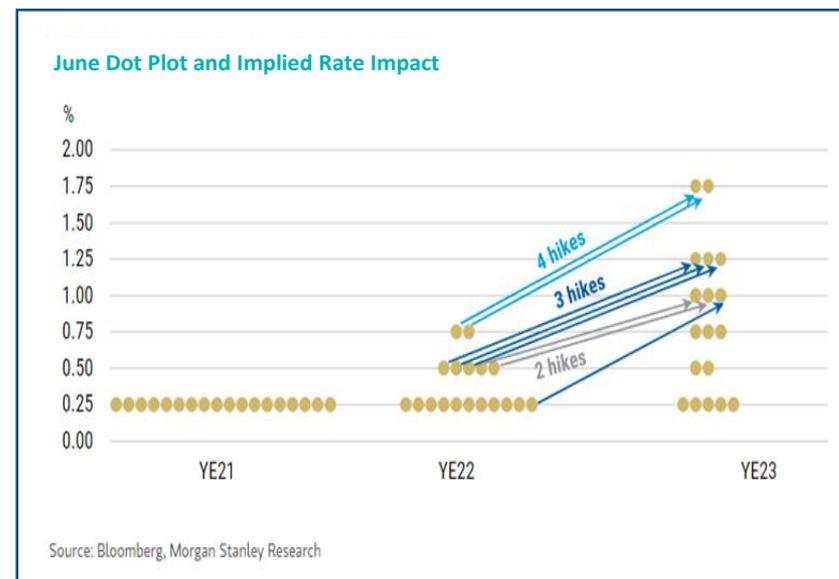
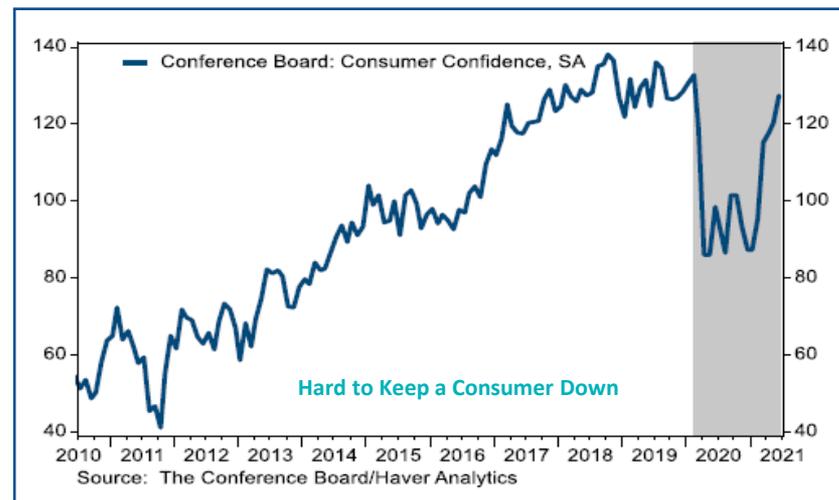
It is likely that the July meeting will have a robust discussion with some forward guidance coming in September. The biggest question and rate of hikes will hinge on whether inflation is seen as transitory or permanent.

The first step will be the tapering of longer-term security purchases. These purchases create a scarcity in the longer securities, raising prices and keeping long term rates low. Reducing that severely affects the long end of the yield curve. The Fed is not alone, globally central banks are retaining the security purchases to keep rates low.

One major change at the Fed was the increased rate on the Fed's Reverse Repo. The appetite for any increased short rates has made that 0.05% market surging (to about \$700 billion a week). Short term and cash alternatives are limited with cash continuing to increase creating this need.

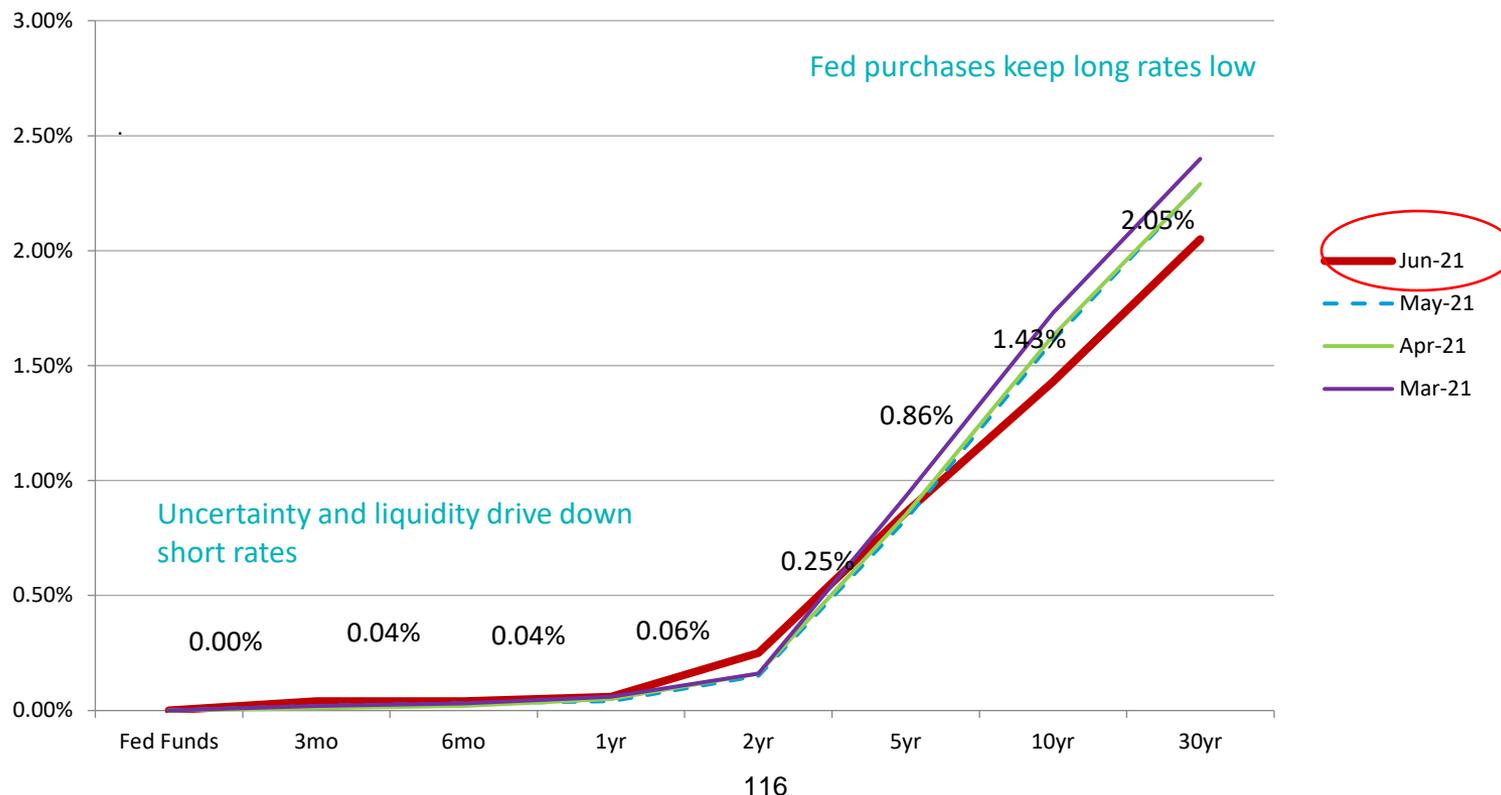
Finally, banks, though awash in cash, are turning depositors away. But they passed their latest Dodd-Frank Stress Tests with flying colors. Not a surprise after all the Fed assistance last year.

FNMA and FHLMC are not so lucky. The Court set the stage for both agencies to stay in conservatorship as full faith and credit of the U.S., as they have become major profit centers for the US Treasury.



Why is the Curve Moving and Flattening?

- The curve has been flattening from 2 years to 10 years which seems to be from longer end rallies and short end selling. We have moved from the bear flattening seen previously. The effect seems the same however with rates so very low and little wiggle room.
- Short end investors remain liquid or short until some way forward is clearer and as definitive signs appear.
- The inflation narrative is being driven by the Fed speak giving recognition to higher prices bubbling into the conversation.
- At some point the Fed will begin to taper raining on the long end's long bull run.



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End of Month Rates - Full Yield Curve – Fed Funds to 30yr

McAllen Independent School District
 Quarterly Investment Report
 April 1, 2021 – June 30, 2021

Portfolio Summary Management Report

This report and investment portfolio of the District is in compliance with the District's investment strategy as expressed in the District's investment policy and relevant provisions of the Government Code, Chapter 2256, the Public Funds Investment Act.

<u>Portfolio as of 03/31/21:</u>		<u>Portfolio as of 06/30/21:</u>	
Beginning Book Value	\$ 154,694,269	Ending Book Value	\$ 137,145,107
Beginning Market Value	\$ 154,690,720	Ending Market Value	\$ 137,153,417
		Investment Income for quarter	\$ 49,959
		Unrealized Gain/Loss	\$ 8,310
WAM at Beginning Period Date ¹	45 days	WAM at Ending Period Date ¹	52 days
<i>(Increase in market value is due to seasonal cash inflows)</i>		Change in Market Value ²	\$ (17,537,303)
Average Yield to Maturity for period		0.127%	
Average Yield 180-Day Treasury Bill for period		0.040%	

Cynthia Medrano-Richards

 Cynthia Medrano-Richards, Asst. Superintendent for Bus. Operations
 McAllen ISD

Dyanira Diaz

 Dyanira Diaz, Coordinator for Accounting
 McAllen ISD

Linda T. Patterson

 Linda T. Patterson, President
 Patterson & Associates

Iris Luna

 Iris Luna, Director of Accounting
 McAllen ISD

Adelita Felix

 Adelita Felix, CFO
 McAllen ISD

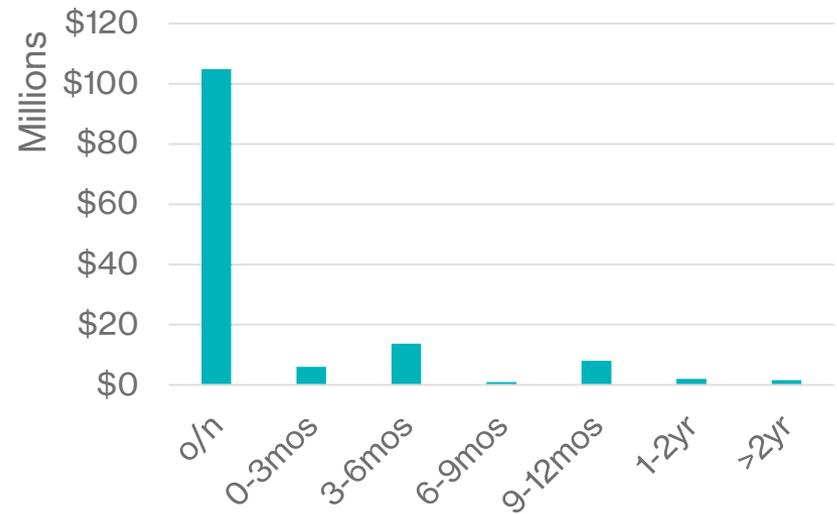
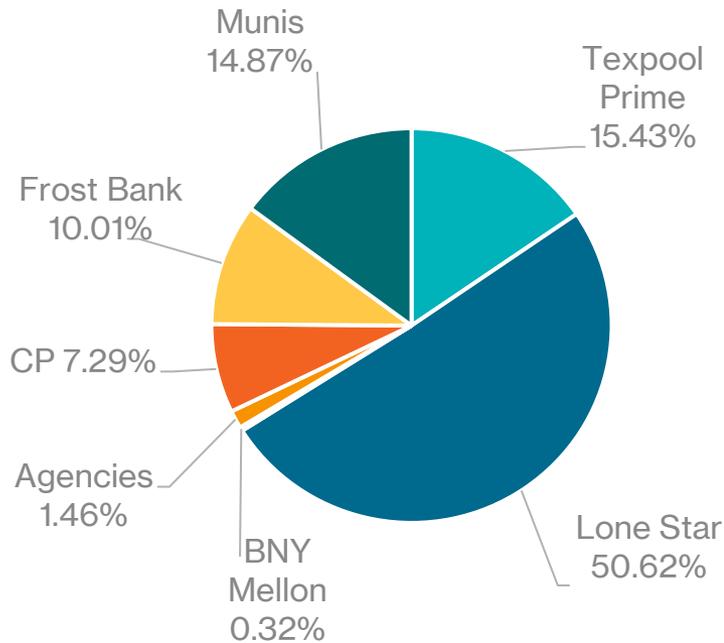
¹ WAM – weighted average maturity

² “Change in Market Value” is required data, but will primarily reflect the receipt and expenditure of the District’s funds from month to month. *Patterson & Associates* has assisted in the preparation of this consolidated investment report, with additional input provided by McAllen ISD.

Portfolio Overview

As of June 30, 2021

- P&A reviews your portfolio for optimal asset allocation and a controlled average maturity because a diversified portfolio can better adjust to volatile market conditions. Where extensions can be made in the portfolio, it is important to make them to find available safe value in the markets.
- The graphs below show asset allocations by market sector and by maturity in your portfolio. Inside of 1 year, we continue to see value in commercial paper. Our expectation is of continuing low rates, but we look for value in your authorized sectors to extend and capture the yield available as markets change.
- The non-cash portion of your portfolio is yielding 0.35%.





**McAllen ISD
Portfolio Management
Portfolio Summary
June 30, 2021**

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 365 Equiv.
BNY Mellon	442,925.01	442,925.01	442,925.01	0.32	1	1	0.000
Frost Bank	13,726,094.69	13,726,094.69	13,726,094.69	10.01	1	1	0.010
Commercial Paper Disc. -Amortizing	10,000,000.00	9,994,890.28	9,994,890.28	7.29	177	88	0.218
Federal Agency Coupon Securities	2,000,000.00	2,000,168.04	1,999,915.97	1.46	727	385	0.258
Municipal Bonds	20,240,000.00	20,404,556.80	20,396,498.30	14.87	406	261	0.423
Texpool/Texpool Prime	21,166,219.86	21,166,219.86	21,166,219.86	15.43	1	1	0.042
Lone Star	69,418,562.40	69,418,562.40	69,418,562.40	50.62	1	1	0.046
	136,993,801.96	137,153,417.08	137,145,106.51	100.00%	85	52	0.113

Total Earnings	June 30 Month Ending	Fiscal Year To Date	Fiscal Year Ending
Current Year	13,768.83	336,805.45	336,805.45

The following reports are submitted in accordance with the Public Funds Investment Act (Texas Gov't Code 2256). The reports also offer supplemental information not required by the Act in order to fully inform the governing body of McAllen ISD of the position and activity within the District's portfolio of investment. The reports include a management summary overview, a detailed inventory report for the end of the period, a transaction report, as well as graphic representations of the portfolio to provide full disclosure to the governing body.

Sep 22, 2021

Adelita Felix, Chief Financial Officer

**McAllen ISD
Summary by Type
June 30, 2021
Grouped by Fund**

Patterson & Associates
901 S. MoPac
Suite 195
Austin, TX 78746
-

Security Type	Number of Investments	Par Value	Book Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: Activity Fund						
Frost Bank	1	1,443,449.25	1,443,449.25	1.05	0.010	1
Subtotal	1	1,443,449.25	1,443,449.25	1.05	0.010	1
Fund: Clearing Fund						
Frost Bank	1	3,670,657.26	3,670,657.26	2.68	0.010	1
Subtotal	1	3,670,657.26	3,670,657.26	2.68	0.010	1
Fund: Capital Projects Fund						
Commercial Paper Disc. -Amortizing	1	3,000,000.00	2,997,950.00	2.19	0.203	123
Frost Bank	2	734,004.54	734,004.54	0.54	0.010	1
Lone Star	4	21,130,612.72	21,130,612.72	15.41	0.045	1
Subtotal	7	24,864,617.26	24,862,567.26	18.14	0.063	16
Fund: Debt Service Fund						
Frost Bank	1	6,225.04	6,225.04	0.00	0.010	1
Lone Star	2	2,528,074.61	2,528,074.61	1.84	0.045	1
Subtotal	3	2,534,299.65	2,534,299.65	1.84	0.045	1
Fund: General Fund						
Commercial Paper Disc. -Amortizing	2	5,000,000.00	4,997,617.50	3.64	0.221	81
Frost Bank	1	7,253,523.30	7,253,523.30	5.29	0.010	1
Lone Star	3	37,844,652.45	37,844,652.45	27.59	0.046	1
Municipal Bonds	9	13,160,000.00	13,293,269.84	9.69	0.366	302
Texpool/Texpool Prime	2	21,166,219.86	21,166,219.86	15.43	0.042	1
Subtotal	17	84,424,395.61	84,555,282.95	61.64	0.103	53
Fund: Plan 457 Fund						
Frost Bank	1	13,546.33	13,546.33	0.01	0.010	1
Subtotal	1	13,546.33	13,546.33	0.01	0.010	1

**McAllen ISD
Summary by Type
June 30, 2021
Grouped by Fund**

Security Type	Number of Investments	Par Value	Book Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: Proprietary Fund						
Frost Bank	1	604,688.97	604,688.97	0.44	0.010	1
Lone Star	2	7,915,222.62	7,915,222.62	5.77	0.045	1
Subtotal	3	8,519,911.59	8,519,911.59	6.21	0.043	1
Fund: QSCB - Reserve Fund						
Commercial Paper Disc. -Amortizing	1	2,000,000.00	1,999,322.78	1.46	0.233	53
BNY Mellon	1	442,925.01	442,925.01	0.32	0.000	1
Federal Agency Coupon Securities	1	2,000,000.00	1,999,915.97	1.46	0.258	385
Municipal Bonds	3	7,080,000.00	7,103,228.46	5.18	0.530	184
Subtotal	6	11,522,925.01	11,545,392.22	8.42	0.411	189
Fund: QSCB - Debt Service						
BNY Mellon	1	0.00	0.00	0.00	0.000	0
Subtotal	1	0.00	0.00	0.00	0.000	0
Total and Average	40	136,993,801.96	137,145,106.51	100.00	0.113	52

**McAllen ISD
Fund ACT - Activity Fund
Investments by Fund
June 30, 2021**

Patterson & Associates
901 S. MoPac
Suite 195
Austin, TX 78746
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CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999915	10020	Frost Bank Public Checking	07/01/2020	1,443,449.25	1,443,449.25	1,443,449.25	0.010	0.009	0.010	1
Subtotal and Average				1,443,449.25	1,443,449.25	1,443,449.25		0.010	0.010	1
Total Investments and Average				1,443,449.25	1,443,449.25	1,443,449.25		0.010	0.010	1

**Fund CLEAR - Clearing Fund
Investments by Fund
June 30, 2021**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999914	10019	Frost Bank Public Checking	07/01/2020	3,670,657.26	3,670,657.26	3,670,657.26	0.010	0.009	0.010	1
Subtotal and Average				3,670,657.26	3,670,657.26	3,670,657.26	0.010	0.010		1
Total Investments and Average				3,670,657.26	3,670,657.26	3,670,657.26	0.010	0.010		1

**Fund CP - Capital Projects Fund
Investments by Fund
June 30, 2021**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Date	Days To Maturity
Frost Bank											
999922	10103	Frost Bank Public Checking	07/01/2020	178,549.10	178,549.10	178,549.10	0.010	0.009	0.010		1
SYS10109	10109	Frost Bank Public Checking	07/01/2020	555,455.44	555,455.44	555,455.44	0.010	0.009	0.010		1
Subtotal and Average				734,004.54	734,004.54	734,004.54		0.010	0.010		1
Commercial Paper Disc. -Amortizing											
02088WY12	10136	Alpine Sec LLC CP	05/05/2021	2,997,950.00	3,000,000.00	2,997,950.00	0.200	0.200	0.202	11/01/2021	123
Subtotal and Average				2,997,950.00	3,000,000.00	2,997,950.00		0.200	0.203		123
Lone Star											
108906G	10101	Lone Star Corporate Overnight	12/18/2019	2,052,799.97	2,052,799.97	2,052,799.97	0.080	0.078	0.080		1
108906I	10108	Lone Star Corporate Overnight	02/21/2020	8,512,784.10	8,512,784.10	8,512,784.10	0.080	0.078	0.080		1
108906H	10102	Lone Star Government ON	12/18/2019	2,052,697.86	2,052,697.86	2,052,697.86	0.010	0.009	0.010		1
108906J	10113	Lone Star Government ON	03/12/2020	8,512,330.79	8,512,330.79	8,512,330.79	0.010	0.009	0.010		1
Subtotal and Average				21,130,612.72	21,130,612.72	21,130,612.72		0.044	0.045		1
Total Investments and Average				24,862,567.26	24,864,617.26	24,862,567.26		0.062	0.063		15

**Fund DS - Debt Service Fund
Investments by Fund
June 30, 2021**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999918	10023	Frost Bank Public Checking	07/01/2020	6,225.04	6,225.04	6,225.04	0.010	0.009	0.010	1
Subtotal and Average				6,225.04	6,225.04	6,225.04		0.010	0.010	1
Lone Star										
108906B	10032	Lone Star Corporate Overnight	10/22/2015	1,265,350.17	1,265,350.17	1,265,350.17	0.080	0.078	0.080	1
108906C	10089	Lone Star Government ON	08/05/2019	1,262,724.44	1,262,724.44	1,262,724.44	0.010	0.009	0.010	1
Subtotal and Average				2,528,074.61	2,528,074.61	2,528,074.61		0.044	0.045	1
Total Investments and Average				2,534,299.65	2,534,299.65	2,534,299.65		0.044	0.045	1

**Fund GEN - General Fund
Investments by Fund
June 30, 2021**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Date	Days To Maturity
Frost Bank											
999917	10022	Frost Bank Public Checking	07/01/2020	7,253,523.30	7,253,523.30	7,253,523.30	0.010	0.009	0.010		1
Subtotal and Average				7,253,523.30	7,253,523.30	7,253,523.30		0.010	0.010		1
Commercial Paper Disc. -Amortizing											
02088WY12	10135	Alpine Sec LLC CP	05/05/2021	1,998,633.33	2,000,000.00	1,998,633.33		0.200	0.202	11/01/2021	123
05970RVP7	10130	Banco Santander CP	03/02/2021	2,998,984.17	3,000,000.00	2,998,984.17		0.230	0.233	08/23/2021	53
Subtotal and Average				4,997,617.50	5,000,000.00	4,997,617.50		0.218	0.221		80
Municipal Bonds											
010609FV2	10127	Alabama St Public Sch&Clg Auth	11/04/2020	1,000,000.00	1,000,000.00	1,000,180.00	0.253	0.249	0.253	09/01/2021	62
116083VZ6	10137	Brownsburg IN 1999 School Bldg	05/13/2021	1,003,325.20	1,000,000.00	1,003,310.00	1.500	0.992	1.006	05/13/2022	316
13017YAX7	10133	CA State Education Notes	03/26/2021	1,500,000.00	1,500,000.00	1,500,570.00	0.250	0.246	0.250	12/30/2021	182
186523DZ6	10128	Cleveland TN	11/10/2020	1,192,552.44	1,170,000.00	1,193,177.70	5.000	0.356	0.361	12/01/2021	153
476637AM5	10138	Jersey City NJ Redeve Agy	05/26/2021	2,940,894.50	2,910,000.00	2,940,205.80	1.500	0.315	0.320	05/26/2022	329
64990FC93	10140	NY State Dorm Authority	06/23/2021	1,000,000.00	1,000,000.00	998,800.00	0.167	0.164	0.167	03/15/2022	257
64971WJ35	10123	NYC Trans Finance Auth	10/13/2020	2,524,892.47	2,500,000.00	2,530,050.00	1.650	0.443	0.449	05/01/2022	304
720424D31	10126	Pierce County WA SD	11/02/2020	500,000.00	500,000.00	500,325.00	0.279	0.275	0.278	12/01/2021	153
8717027U4	10141	Syracuse NY	06/30/2021	1,631,605.23	1,580,000.00	1,629,612.00	2.000	0.246	0.249	05/15/2023	683
Subtotal and Average				13,293,269.84	13,160,000.00	13,296,230.50		0.361	0.366		302
Texpool/Texpool Prime											
999921	10092	Texpool	08/05/2019	10,560,185.26	10,560,185.26	10,560,185.26	0.013	0.012	0.013		1
999920	10034	Texpool Prime	11/03/2015	10,606,034.60	10,606,034.60	10,606,034.60	0.071	0.069	0.070		1
Subtotal and Average				21,166,219.86	21,166,219.86	21,166,219.86		0.041	0.042		1
Lone Star											
108906F	10099	Lone Star Corporate Overnight+	11/18/2019	0.00	0.00	0.00					1
108906	10003	Lone Star Corporate Overnight	11/01/2014	19,633,418.13	19,633,418.13	19,633,418.13	0.080	0.078	0.080		1
108906D	10090	Lone Star Government ON	08/05/2019	18,211,234.32	18,211,234.32	18,211,234.32	0.010	0.009	0.010		1
Subtotal and Average				37,844,652.45	37,844,652.45	37,844,652.45		0.046	0.046		1
Total Investments and Average				84,555,282.95	84,424,395.61	84,558,243.61		0.101	0.103		53

**Fund PLAN457 - Plan 457 Fund
Investments by Fund
June 30, 2021**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999916	10021	Frost Bank Public Checking	07/01/2020	13,546.33	13,546.33	13,546.33	0.010	0.009	0.010	1
Subtotal and Average				13,546.33	13,546.33	13,546.33		0.010	0.010	1
Total Investments and Average				13,546.33	13,546.33	13,546.33		0.010	0.010	1

**Fund PROP - Proprietary Fund
Investments by Fund
June 30, 2021**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999919	10024	Frost Bank Public Checking	07/01/2020	604,688.97	604,688.97	604,688.97	0.010	0.009	0.010	1
Subtotal and Average				604,688.97	604,688.97	604,688.97		0.010	0.010	1
Lone Star										
108906A	10025	Lone Star Corporate Overnight	08/05/2015	3,957,683.16	3,957,683.16	3,957,683.16	0.080	0.078	0.080	1
108906E	10091	Lone Star Government ON	08/05/2019	3,957,539.46	3,957,539.46	3,957,539.46	0.010	0.009	0.010	1
Subtotal and Average				7,915,222.62	7,915,222.62	7,915,222.62		0.044	0.045	1
Total Investments and Average				8,519,911.59	8,519,911.59	8,519,911.59		0.042	0.043	1

**Fund QSCB - QSCB - Reserve Fund
Investments by Fund
June 30, 2021**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Date	Days To Maturity
BNY Mellon											
882521	10014	BNY Mellon - Cash	07/01/2020	442,925.01	442,925.01	442,925.01					1
Subtotal and Average				442,925.01	442,925.01	442,925.01		0.000	0.000		1
Commercial Paper Disc. -Amortizing											
05970RVP7	10131	Banco Santander CP	03/02/2021	1,999,322.78	2,000,000.00	1,999,322.78	0.230	0.230	0.233	08/23/2021	53
Subtotal and Average				1,999,322.78	2,000,000.00	1,999,322.78		0.230	0.233		53
Federal Agency Coupon Securities											
3133ELW67	10122	FFCB Call Note	07/24/2020	1,999,915.97	2,000,000.00	2,000,168.04	0.220	0.254	0.257	07/21/2022	385
Subtotal and Average				1,999,915.97	2,000,000.00	2,000,168.04		0.254	0.258		385
Municipal Bonds											
13017YAX7	10134	CA State Education Notes	03/26/2021	3,000,000.00	3,000,000.00	3,001,140.00	0.250	0.246	0.250	12/30/2021	182
476637AM5	10139	Jersey City NJ Redev Agy	05/26/2021	1,606,880.50	1,590,000.00	1,606,504.20	1.500	0.315	0.320	05/26/2022	329
796815ZF8	10119	San Bernardino County CA	05/27/2020	2,496,347.96	2,490,000.00	2,500,682.10	2.030	0.986	1.000	10/01/2021	92
Subtotal and Average				7,103,228.46	7,080,000.00	7,108,326.30		0.522	0.530		183
Total Investments and Average				11,545,392.22	11,522,925.01	11,550,742.13		0.405	0.411		188

**Fund QSCBDS - QSCB - Debt Service
Investments by Fund
June 30, 2021**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
BNY Mellon										
882520	10040	BNY Mellon - Cash	07/01/2020	0.00	0.00	0.00				1
Subtotal and Average				0.00	0.00	0.00		0.000	0.000	0
Total Investments and Average				0.00	0.00	0.00		0.000	0.000	0

McAllen ISD
Cash Reconciliation Report
For the Period April 1, 2021 - June 30, 2021
Grouped by Fund

Trans. Date	Investment #	Fund	Trans. Type	Security ID	Par Value	Security Description	Maturity Date	Purchases	Interest	Redemptions	Cash
Capital Projects Fund											
04/30/2021	10118	CP	Interest	114727VW7	3,418,000.00	BROOME 3.4M 1.75% Mat.	04/30/2021	0.00	59,815.00	0.00	59,815.00
04/30/2021	10118	CP	Maturity	114727VW7	3,418,000.00	BROOME 3.4M 1.75% Mat.	04/30/2021	0.00	0.00	3,418,000.00	3,418,000.00
05/05/2021	10136	CP	Purchase	02088WY12	3,000,000.00	ALPINE 3.0M 0.20% Mat.	11/01/2021	-2,997,000.00	0.00	0.00	-2,997,000.00
06/15/2021	10116	CP	Interest	95639PBF9	2,310,000.00	WVAEDA 2.3M 5.00% Mat.	06/15/2021	0.00	57,750.00	0.00	57,750.00
06/15/2021	10116	CP	Maturity	95639PBF9	2,310,000.00	WVAEDA 2.3M 5.00% Mat.	06/15/2021	0.00	0.00	2,310,000.00	2,310,000.00
Subtotal								-2,997,000.00	117,565.00	5,728,000.00	2,848,565.00
General Fund											
04/30/2021	10125	GEN	Interest	096575KZ7	4,000,000.00	BOCES 4.0M 1.25% Mat.	04/30/2021	0.00	25,277.78	0.00	25,277.78
04/30/2021	10125	GEN	Maturity	096575KZ7	4,000,000.00	BOCES 4.0M 1.25% Mat.	04/30/2021	0.00	0.00	4,000,000.00	4,000,000.00
05/01/2021	10123	GEN	Interest	64971WJ35	2,500,000.00	NYTRAN 2.5M 1.65% Mat.	05/01/2022	0.00	20,625.00	0.00	20,625.00
05/05/2021	10135	GEN	Purchase	02088WY12	2,000,000.00	ALPINE 2.0M 0.00% Mat.	11/01/2021	-1,998,000.00	0.00	0.00	-1,998,000.00
05/13/2021	10137	GEN	Purchase	116083VZ6	1,000,000.00	BROWNS 1.0M 1.50% Mat.	05/13/2022	-1,004,890.00	0.00	0.00	-1,004,890.00
05/26/2021	10138	GEN	Purchase	476637AM5	2,910,000.00	JERSEY 2.9M 1.50% Mat.	05/26/2022	-2,944,221.60	0.00	0.00	-2,944,221.60
06/01/2021	10126	GEN	Interest	720424D31	500,000.00	PIERCO 0.5M 0.28% Mat.	12/01/2021	0.00	809.88	0.00	809.88
06/01/2021	10128	GEN	Interest	186523DZ6	1,170,000.00	CLEVTN 1.2M 5.00% Mat.	12/01/2021	0.00	29,250.00	0.00	29,250.00
06/09/2021	10129	GEN	Maturity	06742VR94	1,500,000.00	BARCBK 1.5M 0.00% Mat.	06/09/2021	0.00	0.00	1,500,000.00	1,500,000.00
06/15/2021	10117	GEN	Interest	95639PBF9	1,875,000.00	WVAEDA 1.9M 5.00% Mat.	06/15/2021	0.00	46,875.00	0.00	46,875.00
06/15/2021	10117	GEN	Maturity	95639PBF9	1,875,000.00	WVAEDA 1.9M 5.00% Mat.	06/15/2021	0.00	0.00	1,875,000.00	1,875,000.00
06/17/2021	10132	GEN	Sale	05990CVT8	3,000,000.00	0.0M 0.00%	08/27/2021	0.00	0.00	2,998,520.83	2,998,520.83
06/23/2021	10140	GEN	Purchase	64990FC93	1,000,000.00	NYSTDA 1.0M 0.17% Mat.	03/15/2022	-1,000,000.00	0.00	0.00	-1,000,000.00
06/30/2021	10141	GEN	Purchase	8717027U4	1,580,000.00	SYRANY 1.6M 2.00% Mat.	05/15/2023	-1,631,681.80	0.00	0.00	-1,631,681.80
Subtotal								-8,578,793.40	122,837.66	10,373,520.83	1,917,565.09
QSCB - Reserve Fund											
04/01/2021	10119	QSCB	Interest	796815ZF8	2,490,000.00	SANBER 2.5M 2.03% Mat.	10/01/2021	0.00	25,273.50	0.00	25,273.50
05/07/2021	10124	QSCB	Interest	64971WP38	1,575,000.00	NYTRAN 1.6M 1.85% Mat.	08/01/2022	0.00	7,770.00	0.00	7,770.00
05/07/2021	10124	QSCB	Call	64971WP38	1,575,000.00	0.0M 1.85%	08/01/2022	0.00	0.00	1,604,830.50	1,604,830.50
05/26/2021	10139	QSCB	Purchase	476637AM5	1,590,000.00	JERSEY 1.6M 1.50% Mat.	05/26/2022	-1,608,698.40	0.00	0.00	-1,608,698.40
Subtotal								-1,608,698.40	33,043.50	1,604,830.50	29,175.60
Total								-13,184,491.80	273,446.16	17,706,351.33	4,795,305.69

**McAllen ISD
Purchases Report
Sorted by Fund - Fund
April 1, 2021 - June 30, 2021**

Patterson & Associates
901 S. MoPac
Suite 195
Austin, TX 78746
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CUSIP	Investment #	Fund	Sec. Type	Issuer	Original Par Value	Purchase Date	Payment Periods	Principal Purchased	Accrued Interest at Purchase	Rate at Purchase	Maturity Date	YTM	Ending Book Value
Capital Projects Fund													
02088WY12	10136	CP	ACP	ALPINE	3,000,000.00	05/05/2021	11/01 - At Maturity	2,997,000.00		0.200	11/01/2021	0.200	2,997,950.00
				Subtotal	3,000,000.00			2,997,000.00	0.00				2,997,950.00
General Fund													
02088WY12	10135	GEN	ACP	ALPINE	2,000,000.00	05/05/2021	11/01 - At Maturity	1,998,000.00			11/01/2021	0.200	1,998,633.33
116083VZ6	10137	GEN	MC2	BROWNS	1,000,000.00	05/13/2021	05/13 - Final Pmt.	1,004,890.00		1.500	05/13/2022	1.006	1,003,325.20
476637AM5	10138	GEN	MC2	JERSEY	2,910,000.00	05/26/2021	05/26 - Final Pmt.	2,944,221.60		1.500	05/26/2022	0.320	2,940,894.50
64990FC93	10140	GEN	MC2	NYSTDA	1,000,000.00	06/23/2021	03/15 - Final Pmt.	1,000,000.00		0.167	03/15/2022	0.167	1,000,000.00
8717027U4	10141	GEN	MC2	SYRANY	1,580,000.00	06/30/2021	05/15 - 11/15	1,631,681.80		2.000	05/15/2023	0.250	1,631,605.23
				Subtotal	8,490,000.00			8,578,793.40	0.00				8,574,458.26
QSCB - Reserve Fund													
476637AM5	10139	QSCB	MC2	JERSEY	1,590,000.00	05/26/2021	05/26 - Final Pmt.	1,608,698.40		1.500	05/26/2022	0.320	1,606,880.50
				Subtotal	1,590,000.00			1,608,698.40	0.00				1,606,880.50
				Total Purchases	13,080,000.00			13,184,491.80	0.00				13,179,288.76



McAllen ISD
Maturity Report
Sorted by Maturity Date
Receipts during April 1, 2021 - June 30, 2021

CUSIP	Investment #	Fund	Sec. Type	Issuer	Par Value	Maturity Date	Purchase Date	Rate at Maturity	Book Value at Maturity	Interest	Maturity Proceeds	Net Income
096575KZ7	10125	GEN	MC2	BOCES	4,000,000.00	04/30/2021	10/29/2020	1.250	4,000,000.00	25,277.78	4,025,277.78	25,277.78
114727VW7	10118	CP	MC2	BROOME	3,418,000.00	04/30/2021	04/30/2020	1.750	3,418,000.00	59,815.00	3,477,815.00	59,815.00
06742VR94	10129	GEN	ACP	BARCBK	1,500,000.00	06/09/2021	12/11/2020		1,500,000.00	0.00	1,500,000.00	0.00
95639PBF9	10116	CP	MC2	WVAEDA	2,310,000.00	06/15/2021	04/28/2020	5.000	2,310,000.00	57,750.00	2,367,750.00	57,750.00
95639PBF9	10117	GEN	MC2	WVAEDA	1,875,000.00	06/15/2021	04/28/2020	5.000	1,875,000.00	46,875.00	1,921,875.00	46,875.00
Total Maturities					13,103,000.00				13,103,000.00	189,717.78	13,292,717.78	189,717.78



**McAllen ISD
Sales/Call Report
Sorted by Fund - Fund
April 1, 2021 - June 30, 2021**

Patterson & Associates
901 S. MoPac
Suite 195
Austin, TX 78746
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CUSIP	Investment #	Fund	Issuer Sec. Type	Purchase Date	Redem. Date Matur. Date	Par Value	Rate at Redem.	Book Value at Redem.	Redemption Principal	Redemption Interest	Total Amount	Net Income
General Fund												
05990CVT8	10132	GEN	BCIMIA ACP	03/02/2021	06/17/2021 08/27/2021	3,000,000.00		2,998,461.66	2,998,520.83	0.00	2,998,520.83	59.17
					Subtotal	3,000,000.00		2,998,461.66	2,998,520.83	0.00	2,998,520.83	59.17
QSCB - Reserve Fund												
64971WP38	10124	QSCB	NYTRAN MC2	10/13/2020	05/07/2021 08/01/2022	1,575,000.00	1.850	1,601,806.50	1,604,830.50	7,770.00	1,612,600.50	10,794.00
					Subtotal	1,575,000.00		1,601,806.50	1,604,830.50	7,770.00	1,612,600.50	10,794.00
					Total Sales	4,575,000.00		4,600,268.16	4,603,351.33	7,770.00	4,611,121.33	10,853.17

McAllen ISD
Interest Earnings
Sorted by Fund - Fund
April 1, 2021 - June 30, 2021
Yield on Average Book Value

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Average Book Value	Maturity Date	Current Rate	Adjusted Interest Earnings			
									Annualized Yield	Interest Earned	Amortization/ Accretion	Adjusted Interest Earnings
Fund: Activity Fund												
999915	10020	ACT	LA2	1,443,449.25	1,516,429.53	1,522,856.18		0.010	0.009	34.06	0.00	34.06
			Subtotal	1,443,449.25	1,516,429.53	1,522,856.18			0.009	34.06	0.00	34.06
Fund: Clearing Fund												
999914	10019	CLEAR	LA2	3,670,657.26	5,984,905.44	5,424,485.43		0.010	0.007	94.37	0.00	94.37
			Subtotal	3,670,657.26	5,984,905.44	5,424,485.43			0.007	94.37	0.00	94.37
Fund: Capital Projects Fund												
108906G	10101	CP	RR2	2,052,799.97	2,252,587.96	2,107,699.09		0.080	0.082	432.01	0.00	432.01
108906I	10108	CP	RR2	8,512,784.10	7,888,448.89	7,956,590.06		0.080	0.082	1,625.21	0.00	1,625.21
SYS10109	10109	CP	LA2	555,455.44	92,671.89	601,798.97		0.010	0.009	13.50	0.00	13.50
999922	10103	CP	LA2	178,549.10	457,688.14	368,597.74		0.010	0.009	8.28	0.00	8.28
108906J	10113	CP	RR2	8,512,330.79	7,984,937.49	7,735,575.85		0.010	0.005	103.30	0.00	103.30
108906H	10102	CP	RR2	2,052,697.86	2,252,447.89	2,248,068.23		0.010	0.005	29.97	0.00	29.97
95639PBF9	10116	CP	MC2	0.00	2,328,736.20	1,911,400.18	06/15/2021	5.000	1.050	23,741.67	-18,736.20	5,005.47
114727VW7	10118	CP	MC2	0.00	3,419,357.42	1,089,461.58	04/30/2021	1.750	1.274	4,818.43	-1,357.42	3,461.01
02088WY12	10136	CP	ACP	3,000,000.00	0.00	1,877,544.51	11/01/2021	0.200	0.203	0.00	950.00	950.00
			Subtotal	24,864,617.26	26,676,875.88	25,896,736.20			0.180	30,772.37	-19,143.62	11,628.75
Fund: Debt Service Fund												
108906B	10032	DS	RR2	1,265,350.17	1,375,395.16	1,309,329.14		0.080	0.082	267.67	0.00	267.67
999918	10023	DS	LA2	6,225.04	4,952.57	5,497.94		0.010	0.009	0.12	0.00	0.12
108906C	10089	DS	RR2	1,262,724.44	967,099.40	1,135,739.99		0.010	0.005	15.04	0.00	15.04
			Subtotal	2,534,299.65	2,347,447.13	2,450,567.07			0.046	282.83	0.00	282.83
Fund: General Fund												
999921	10092	GEN	RRP	10,560,185.26	10,559,863.31	10,559,978.43		0.013	0.012	321.95	0.00	321.95
108906	10003	GEN	RR2	19,633,418.13	27,469,198.12	23,953,263.17		0.080	0.083	4,928.74	0.00	4,928.74
999917	10022	GEN	LA2	7,253,523.30	4,806,993.23	6,028,478.01		0.010	0.010	151.41	0.00	151.41

McAllen ISD
Interest Earnings
April 1, 2021 - June 30, 2021

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Average Book Value	Maturity Date	Current Rate	Annualized Yield	Adjusted Interest Earnings		
										Interest Earned	Amortization/ Accretion	Adjusted Interest Earnings
Fund: General Fund												
999920	10034	GEN	RRP	10,606,034.60	10,603,994.73	10,604,755.65		0.071	0.077	2,039.87	0.00	2,039.87
108906D	10090	GEN	RR2	18,211,234.32	27,470,338.27	21,170,946.58		0.010	0.005	286.04	0.00	286.04
05990CVT8	10132	GEN	ACP	0.00	2,996,793.32	2,536,463.20	08/27/2021		0.273	0.00	1,668.34	1,668.34
06742VR94	10129	GEN	ACP	0.00	1,499,137.50	1,137,040.38	06/09/2021		0.304	0.00	862.50	862.50
95639PBF9	10117	GEN	MC2	0.00	1,890,207.95	1,551,461.18	06/15/2021	5.000	1.050	19,270.83	-15,207.95	4,062.88
64971WJ35	10123	GEN	MC2	2,500,000.00	2,532,360.22	2,528,571.64	05/01/2022	1.650	0.451	10,312.50	-7,467.75	2,844.75
096575KZ7	10125	GEN	MC2	0.00	4,002,890.39	1,275,169.95	04/30/2021	1.250	0.358	4,027.78	-2,890.39	1,137.39
720424D31	10126	GEN	MC2	500,000.00	500,000.00	500,000.00	12/01/2021	0.279	0.280	348.75	0.00	348.75
010609FV2	10127	GEN	MC2	1,000,000.00	1,000,000.00	1,000,000.00	09/01/2021	0.253	0.254	632.50	0.00	632.50
186523DZ6	10128	GEN	MC2	1,170,000.00	1,206,083.91	1,199,219.04	12/01/2021	5.000	0.366	14,625.00	-13,531.47	1,093.53
05970RVP7	10130	GEN	ACP	3,000,000.00	2,997,240.00	2,998,121.67	08/23/2021		0.233	0.00	1,744.17	1,744.17
13017YAX7	10133	GEN	MC2	1,500,000.00	1,500,000.00	1,500,000.00	12/30/2021	0.250	0.251	937.50	0.00	937.50
02088WY12	10135	GEN	ACP	2,000,000.00	0.00	1,251,696.34	11/01/2021		0.203	0.00	633.33	633.33
116083VZ6	10137	GEN	MC2	1,000,000.00	0.00	540,666.87	05/13/2022	1.500	0.323	2,000.00	-1,564.80	435.20
476637AM5	10138	GEN	MC2	2,910,000.00	0.00	1,164,083.68	05/26/2022	1.500	0.316	4,243.75	-3,327.10	916.65
64990FC93	10140	GEN	MC2	1,000,000.00	0.00	87,912.09	03/15/2022	0.167	0.169	37.11	0.00	37.11
8717027U4	10141	GEN	MC2	1,580,000.00	0.00	17,929.73	05/15/2023	2.000	0.251	87.78	-76.57	11.21
Subtotal				84,424,395.61	101,035,100.95	91,605,757.61			0.110	64,251.51	-39,157.69	25,093.82
Fund: Plan 457 Fund												
999916	10021	PLAN457	LA2	13,546.33	16,932.52	14,104.35		0.010	0.009	0.31	0.00	0.31
Subtotal				13,546.33	16,932.52	14,104.35			0.009	0.31	0.00	0.31
Fund: Proprietary Fund												
108906A	10025	PROP	RR2	3,957,683.16	2,417,307.56	3,492,183.37		0.080	0.082	714.60	0.00	714.60
999919	10024	PROP	LA2	604,688.97	1,026,193.93	661,871.91		0.010	0.015	24.16	0.00	24.16
108906E	10091	PROP	RR2	3,957,539.46	2,517,160.01	3,057,970.37		0.010	0.005	40.45	0.00	40.45
Subtotal				8,519,911.59	5,960,661.50	7,212,025.65			0.043	779.21	0.00	779.21
Fund: QSCB - Reserve Fund												
882521	10014	QSCB	LA1	442,925.01	51,542.64	450,879.28				0.00	0.00	0.00
3133ELW67	10122	QSCB	FAC	2,000,000.00	1,999,537.82	1,999,729.66	07/21/2022	0.220	0.296	1,100.00	378.15	1,478.15
796815ZF8	10119	QSCB	MC2	2,490,000.00	2,502,695.91	2,499,475.43	10/01/2021	2.030	1.009	12,636.75	-6,347.95	6,288.80
64971WP38	10124	QSCB	MC2	0.00	1,603,980.00	634,099.67	08/01/2022	1.850	2.381	2,913.75	-2,173.50	740.25
05970RVP7	10131	QSCB	ACP	2,000,000.00	1,998,160.00	1,998,747.78	08/23/2021	0.230	0.233	0.00	1,162.78	1,162.78
13017YAX7	10134	QSCB	MC2	3,000,000.00	3,000,000.00	3,000,000.00	12/30/2021	0.250	0.251	1,875.00	0.00	1,875.00
476637AM5	10139	QSCB	MC2	1,590,000.00	0.00	636,045.72	05/26/2022	1.500	0.316	2,318.75	-1,817.90	500.85

McAllen ISD
Interest Earnings
April 1, 2021 - June 30, 2021

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Average Book Value	Maturity Date	Current Rate	Adjusted Interest Earnings			
									Annualized Yield	Interest Earned	Amortization/ Accretion	Adjusted Interest Earnings
			Subtotal	11,522,925.01	11,155,916.37	11,218,977.55			0.431	20,844.25	-8,798.42	12,045.83
			Total	136,993,801.96	154,694,269.32	145,345,510.04			0.138	117,058.91	-67,099.73	49,959.18

McAllen ISD
Amortization Schedule
April 1, 2021 - June 30, 2021
Sorted By Fund - Fund

Patterson & Associates
901 S. MoPac
Suite 195
Austin, TX 78746
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Investment #	Maturity Date	Beginning Par Value				Amounts Amortized	Amount Amortized	Amt Amortized	Amount Unamortized	
Issuer	Fund	Amort. Date	Current Rate	Purchase Principal	Original Premium or Discount	Ending Book Value	And Unamortized As of 04/01/2021	This Period Through 06/30/2021	Through 06/30/2021	
Capital Projects Fund										
10136	CP	11/01/2021	3,000,000.00	2,997,000.00	-3,000.00	2,997,950.00	0.00	950.00	950.00	-2,050.00
Alpine Sec LLC CP			0.200				-3,000.00			
10118	CP	04/30/2021	3,418,000.00	3,434,850.74	16,850.74	0.00	-15,493.32	-1,357.42	-16,850.74	0.00
Broome County NY			1.750				1,357.42			
10116	CP	06/15/2021	2,310,000.00	2,413,049.10	103,049.10	0.00	-84,312.90	-18,736.20	-103,049.10	0.00
West Virginia State Eco Dev			5.000				18,736.20			
			Subtotal	8,844,899.84	116,899.84	2,997,950.00	-99,806.22	-19,143.62	-118,949.84	-2,050.00
							17,093.62			
General Fund										
10135	GEN	11/01/2021	2,000,000.00	1,998,000.00	-2,000.00	1,998,633.33	0.00	633.33	633.33	-1,366.67
Alpine Sec LLC CP							-2,000.00			
10130	GEN	08/23/2021	3,000,000.00	2,996,665.00	-3,335.00	2,998,984.17	575.00	1,744.17	2,319.17	-1,015.83
Banco Santander CP							-2,760.00			
10129	GEN	06/09/2021	1,500,000.00	1,497,750.00	-2,250.00	0.00	1,387.50	862.50	2,250.00	0.00
Barclays Bank CP							-862.50			
10132	GEN	08/27/2021	3,000,000.00	2,996,143.32	-3,856.68	0.00	650.00	1,668.34	2,318.34	0.00
Banco Credito MIA CP							-3,206.68			
10125	GEN	04/30/2021	4,000,000.00	4,018,040.00	18,040.00	0.00	-15,149.61	-2,890.39	-18,040.00	0.00
Boces NY Sole Supervisory			1.250				2,890.39			
10137	GEN	05/13/2022	1,000,000.00	1,004,890.00	4,890.00	1,003,325.20	0.00	-1,564.80	-1,564.80	3,325.20
Brownsburg IN 1999 School Bldg		10/13/2021	1.500				4,890.00			
10128	GEN	12/01/2021	1,170,000.00	1,227,283.20	57,283.20	1,192,552.44	-21,199.29	-13,531.47	-34,730.76	22,552.44
Cleveland TN			5.000				36,083.91			
10138	GEN	05/26/2022	2,910,000.00	2,944,221.60	34,221.60	2,940,894.50	0.00	-3,327.10	-3,327.10	30,894.50
Jersey City NJ Redev Agy			1.500				34,221.60			
10123	GEN	05/01/2022	2,500,000.00	2,546,300.00	46,300.00	2,524,892.47	-13,939.78	-7,467.75	-21,407.53	24,892.47
NYC Trans Finance Auth			1.650				32,360.22			
10141	GEN	05/15/2023	1,580,000.00	1,631,681.80	51,681.80	1,631,605.23	0.00	-76.57	-76.57	51,605.23
Syracuse NY			2.000				51,681.80			
10117	GEN	06/15/2021	1,875,000.00	1,958,643.75	83,643.75	0.00	-68,435.80	-15,207.95	-83,643.75	0.00
West Virginia State Eco Dev			5.000				15,207.95			
			Subtotal	24,819,618.67	284,618.67	14,290,887.34	-116,111.98	-39,157.69	-155,269.67	130,887.34
							168,506.69			

McAllen ISD
Amortization Schedule
April 1, 2021 - June 30, 2021

Investment #	Maturity Date	Beginning Par Value				Amounts Amortized				
Issuer	Fund	Amort. Date	Current Rate	Purchase Principal	Original Premium or Discount	Ending Book Value	And Unamortized As of 04/01/2021	Amount Amortized This Period	Amt Amortized Through 06/30/2021	Amount Unamortized Through 06/30/2021
QSCB - Reserve Fund										
10131	QSCB	08/23/2021	2,000,000.00	1,997,776.67	-2,223.33	1,999,322.78	383.33	1,162.78	1,546.11	-677.22
	Banco Santander CP		0.230				-1,840.00			
10122	QSCB	07/21/2022	2,000,000.00	1,998,500.00	-1,500.00	1,999,915.97	1,037.82	378.15	1,415.97	-84.03
	FFCB Call Note	07/21/2021	0.220				-462.18			
10139	QSCB	05/26/2022	1,590,000.00	1,608,698.40	18,698.40	1,606,880.50	0.00	-1,817.90	-1,817.90	16,880.50
	Jersey City NJ Redev Agy		1.500				18,698.40			
10124	QSCB	08/01/2022	1,575,000.00	1,614,123.00	39,123.00	0.00	-10,143.00	-2,173.50	-12,316.50	0.00
	NYC Trans Finance Auth		1.850				28,980.00			
10119	QSCB	10/01/2021	2,490,000.00	2,524,137.90	34,137.90	2,496,347.96	-21,441.99	-6,347.95	-27,789.94	6,347.96
	San Bernardino County CA		2.030				12,695.91			
			Subtotal	9,743,235.97	88,235.97	8,102,467.21	-30,163.84	-8,798.42	-38,962.26	22,467.21
			Total	43,407,754.48	489,754.48	25,391,304.55	-246,082.04	-67,099.73	-313,181.77	151,304.55
							243,672.44			

McAllen ISD
Projected Cashflow Report
Sorted by Monthly
For the Period July 1, 2021 - January 31, 2022

Patterson & Associates
901 S. MoPac
Suite 195
Austin, TX 78746
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Projected Trans. Date	Investment #	Fund	Security ID	Transaction Type	Issuer	Par Value	Original Cost	Principal	Interest	Total
July 2021										
07/21/2021	10122	QSCB	3133ELW67	Interest	FFCB Call Note	0.00	0.00	0.00	2,200.00	2,200.00
07/21/2021	10122	QSCB	3133ELW67	Call	FFCB Call Note	2,000,000.00	1,998,500.00	2,000,000.00	0.00	2,000,000.00
Total for July 2021						2,000,000.00	1,998,500.00	2,000,000.00	2,200.00	2,002,200.00
August 2021										
08/23/2021	10130	GEN	05970RVP7	Maturity	Banco Santander CP	3,000,000.00	2,996,665.00	3,000,000.00	0.00	3,000,000.00
08/23/2021	10131	QSCB	05970RVP7	Maturity	Banco Santander CP	2,000,000.00	1,997,776.67	2,000,000.00	0.00	2,000,000.00
Total for August 2021						5,000,000.00	4,994,441.67	5,000,000.00	0.00	5,000,000.00
September 2021										
09/01/2021	10127	GEN	010609FV2	Maturity	Alabama St Public Sch&Clg Auth	1,000,000.00	1,000,000.00	1,000,000.00	1,265.00	1,001,265.00
Total for September 2021						1,000,000.00	1,000,000.00	1,000,000.00	1,265.00	1,001,265.00
October 2021										
10/01/2021	10119	QSCB	796815ZF8	Maturity	San Bernardino County CA	2,490,000.00	2,524,137.90	2,490,000.00	25,273.50	2,515,273.50
10/13/2021	10137	GEN	116083VZ6	Call	Brownsburg IN 1999 School Bldg	1,000,000.00	1,004,890.00	1,000,000.00	0.00	1,000,000.00
Total for October 2021						3,490,000.00	3,529,027.90	3,490,000.00	25,273.50	3,515,273.50
November 2021										
11/01/2021	10123	GEN	64971WJ35	Interest	NYC Trans Finance Auth	0.00	0.00	0.00	20,625.00	20,625.00
11/01/2021	10135	GEN	02088WY12	Maturity	Alpine Sec LLC CP	2,000,000.00	1,998,000.00	2,000,000.00	0.00	2,000,000.00
11/01/2021	10136	CP	02088WY12	Maturity	Alpine Sec LLC CP	3,000,000.00	2,997,000.00	3,000,000.00	0.00	3,000,000.00
Total for November 2021						5,000,000.00	4,995,000.00	5,000,000.00	20,625.00	5,020,625.00
December 2021										
12/01/2021	10126	GEN	720424D31	Maturity	Pierce County WA SD	500,000.00	500,000.00	500,000.00	697.50	500,697.50
12/01/2021	10128	GEN	186523DZ6	Maturity	Cleveland TN	1,170,000.00	1,227,283.20	1,170,000.00	29,250.00	1,199,250.00
12/30/2021	10133	GEN	13017YAX7	Maturity	CA State Education Notes	1,500,000.00	1,500,000.00	1,500,000.00	2,854.17	1,502,854.17
12/30/2021	10134	QSCB	13017YAX7	Maturity	CA State Education Notes	3,000,000.00	3,000,000.00	3,000,000.00	5,708.33	3,005,708.33
Total for December 2021						6,170,000.00	6,227,283.20	6,170,000.00	38,510.00	6,208,510.00
January 2022										
01/21/2022	10122	QSCB	3133ELW67	Interest	FFCB Call Note	0.00	0.00	0.00	2,200.00	2,200.00

McAllen ISD
Projected Cashflow Report
For the Period July 1, 2021 - January 31, 2022

Projected Trans. Date	Investment #	Fund	Security ID	Transaction Type	Issuer	Par Value	Original Cost	Principal	Interest	Total
Total for January 2022						0.00	0.00	0.00	2,200.00	2,200.00
GRAND TOTALS:						22,660,000.00	22,744,252.77	22,660,000.00	90,073.50	22,750,073.50

McAllen ISD
Texas Compliance Change in Val Report
Sorted by Fund
April 1, 2021 - June 30, 2021

Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value				Ending Market Value
Fund: Activity Fund									
10020	FBPC	ACT	07/01/2020	34.06	1,516,429.53	143,775.72	216,756.00	-72,980.28	1,443,449.25
999915	1,443,449.25	0.010	/ /	34.67	1,516,429.53	143,775.72	216,756.00	-72,980.28	1,443,449.25
Sub Totals For: Fund: Activity Fund				34.06	1,516,429.53	143,775.72	216,756.00	-72,980.28	1,443,449.25
				34.67	1,516,429.53	143,775.72	216,756.00	-72,980.28	1,443,449.25
Fund: Clearing Fund									
10019	FBPC	CLEAR	07/01/2020	94.37	5,984,905.44	64,800,631.12	67,114,879.30	-2,314,248.18	3,670,657.26
999914	3,670,657.26	0.010	/ /	85.13	5,984,905.44	64,800,631.12	67,114,879.30	-2,314,248.18	3,670,657.26
Sub Totals For: Fund: Clearing Fund				94.37	5,984,905.44	64,800,631.12	67,114,879.30	-2,314,248.18	3,670,657.26
				85.13	5,984,905.44	64,800,631.12	67,114,879.30	-2,314,248.18	3,670,657.26
Fund: Capital Projects Fun									
10101	LSCORP	CP	12/18/2019	432.01	2,252,587.96	200,212.01	400,000.00	-199,787.99	2,052,799.97
108906G	2,052,799.97	0.080	/ /	432.01	2,252,587.96	200,212.01	400,000.00	-199,787.99	2,052,799.97
10102	LSGOVT	CP	12/18/2019	29.97	2,252,447.89	29.97	199,780.00	-199,750.03	2,052,697.86
108906H	2,052,697.86	0.010	/ /	29.97	2,252,447.89	29.97	199,780.00	-199,750.03	2,052,697.86
10103	FBPC	CP	07/01/2020	8.28	457,688.14	724,017.59	1,003,156.63	-279,139.04	178,549.10
999922	178,549.10	0.010	/ /	9.31	457,688.14	724,017.59	1,003,156.63	-279,139.04	178,549.10
10108	LSCORP	CP	02/21/2020	1,625.21	7,888,448.89	5,501,625.21	4,877,290.00	624,335.21	8,512,784.10
108906I	8,512,784.10	0.080	/ /	1,625.21	7,888,448.89	5,501,625.21	4,877,290.00	624,335.21	8,512,784.10
10109	FBPC	CP	07/01/2020	13.50	92,671.89	10,238,618.17	9,775,828.45	462,783.55	555,455.44
SYS10109	555,455.44	0.010	/ /	6.17	92,671.89	10,238,618.17	9,775,828.45	462,783.55	555,455.44
10113	LSGOVT	CP	03/12/2020	103.30	7,984,937.49	1,027,393.30	500,000.00	527,393.30	8,512,330.79
108906J	8,512,330.79	0.010	/ /	103.30	7,984,937.49	1,027,393.30	500,000.00	527,393.30	8,512,330.79

McAllen ISD
Texas Compliance Change in Val Report
April 1, 2021 - June 30, 2021

Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value				Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value	Purchases/ Additions	Redemptions	Change in Value	Ending Market Value
10116	WVAEDA	CP	04/28/2020	23,741.67	2,328,736.20	0.00	2,310,000.00	-2,328,736.20	0.00
95639PBF9	0.00	0.000	06/15/2021	57,750.00	2,330,397.30	0.00	2,310,000.00	-2,330,397.30	0.00
10118	BROOME	CP	04/30/2020	4,818.43	3,419,357.42	0.00	3,418,000.00	-3,419,357.42	0.00
114727VW7	0.00	0.000	04/30/2021	59,815.00	3,419,982.44	0.00	3,418,000.00	-3,419,982.44	0.00
10136	ALPINE	CP	05/05/2021	0.00	0.00	2,997,000.00	0.00	2,997,950.00	2,997,950.00
02088WY12	3,000,000.00	0.200	11/01/2021	0.00	0.00	2,997,000.00	0.00	2,997,950.00	2,997,950.00
Sub Totals For: Fund: Capital Projects Fun				30,772.37	26,676,875.88	20,688,896.25	22,484,055.08	-1,814,308.62	24,862,567.26
				119,770.97	26,679,162.00	20,688,896.25	22,484,055.08	-1,816,594.74	24,862,567.26
Fund: Debt Service Fund									
10023	FBPC	DS	07/01/2020	0.12	4,952.57	1,272.59	0.12	1,272.47	6,225.04
999918	6,225.04	0.010	/ /	0.12	4,952.57	1,272.59	0.12	1,272.47	6,225.04
10032	LSCORP	DS	10/22/2015	267.67	1,375,395.16	507,630.28	617,675.27	-110,044.99	1,265,350.17
108906B	1,265,350.17	0.080	/ /	267.67	1,375,395.16	507,630.28	617,675.27	-110,044.99	1,265,350.17
10089	LSGOVT	DS	08/05/2019	15.04	967,099.40	295,625.04	0.00	295,625.04	1,262,724.44
108906C	1,262,724.44	0.010	/ /	15.04	967,099.40	295,625.04	0.00	295,625.04	1,262,724.44
Sub Totals For: Fund: Debt Service Fund				282.83	2,347,447.13	804,527.91	617,675.39	186,852.52	2,534,299.65
				282.83	2,347,447.13	804,527.91	617,675.39	186,852.52	2,534,299.65
Fund: General Fund									
10003	LSCORP	GEN	11/01/2014	4,928.74	27,469,198.12	48,040,199.47	55,875,979.46	-7,835,779.99	19,633,418.13
108906	19,633,418.13	0.080	/ /	4,928.74	27,469,198.12	48,040,199.47	55,875,979.46	-7,835,779.99	19,633,418.13
10022	FBPC	GEN	07/01/2020	151.41	4,806,993.23	107,546,535.49	105,100,005.42	2,446,530.07	7,253,523.30
999917	7,253,523.30	0.010	/ /	149.00	4,806,993.23	107,546,535.49	105,100,005.42	2,446,530.07	7,253,523.30
10034	TXPPRM	GEN	11/03/2015	2,039.87	10,603,994.73	2,039.87	0.00	2,039.87	10,606,034.60
999920	10,606,034.60	0.070	/ /	2,039.87	10,603,994.73	2,039.87	0.00	2,039.87	10,606,034.60
10090	LSGOVT	GEN	08/05/2019	286.04	27,470,338.27	16,540,896.05	25,800,000.00	-9,259,103.95	18,211,234.32
108906D	18,211,234.32	0.010	/ /	286.04	27,470,338.27	16,540,896.05	25,800,000.00	-9,259,103.95	18,211,234.32

McAllen ISD
Texas Compliance Change in Val Report
April 1, 2021 - June 30, 2021

Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value				Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value	Purchases/ Additions	Redemptions	Change in Value	Ending Market Value
10092	TXPOOL	GEN	08/05/2019	321.95	10,559,863.31	321.95	0.00	321.95	10,560,185.26
999921	10,560,185.26	0.013	/ /	321.95	10,559,863.31	321.95	0.00	321.95	10,560,185.26
10099	LSCO+	GEN	11/18/2019	0.00	0.00	0.00	0.00	0.00	0.00
108906F	0.00	0.000	/ /	0.00	0.00	0.00	0.00	0.00	0.00
10117	WVAEDA	GEN	04/28/2020	19,270.83	1,890,207.95	0.00	1,875,000.00	-1,890,207.95	0.00
95639PBF9	0.00	0.000	06/15/2021	46,875.00	1,891,556.25	0.00	1,875,000.00	-1,891,556.25	0.00
10123	NYTRAN	GEN	10/13/2020	10,312.50	2,532,360.22	0.00	0.00	-7,467.75	2,524,892.47
64971WJ35	2,500,000.00	0.449	05/01/2022	20,625.00	2,538,225.00	0.00	0.00	-8,175.00	2,530,050.00
10125	BOCES	GEN	10/29/2020	4,027.78	4,002,890.39	0.00	4,000,000.00	-4,002,890.39	0.00
096575KZ7	0.00	0.000	04/30/2021	25,138.89	4,003,240.00	0.00	4,000,000.00	-4,003,240.00	0.00
10126	PIERCO	GEN	11/02/2020	348.75	500,000.00	0.00	0.00	0.00	500,000.00
720424D31	500,000.00	0.278	12/01/2021	809.88	500,250.00	0.00	0.00	75.00	500,325.00
10127	ALABST	GEN	11/04/2020	632.50	1,000,000.00	0.00	0.00	0.00	1,000,000.00
010609FV2	1,000,000.00	0.253	09/01/2021	0.00	1,000,340.00	0.00	0.00	-160.00	1,000,180.00
10128	CLEVTN	GEN	11/10/2020	14,625.00	1,206,083.91	0.00	0.00	-13,531.47	1,192,552.44
186523DZ6	1,170,000.00	0.361	12/01/2021	29,250.00	1,206,691.20	0.00	0.00	-13,513.50	1,193,177.70
10129	BARCBK	GEN	12/11/2020	0.00	1,499,137.50	0.00	1,500,000.00	-1,499,137.50	0.00
06742VR94	0.00	0.000	06/09/2021	0.00	1,499,137.50	0.00	1,500,000.00	-1,499,137.50	0.00
10130	BANSAN	GEN	03/02/2021	0.00	2,997,240.00	0.00	0.00	1,744.17	2,998,984.17
05970RVP7	3,000,000.00	0.230	08/23/2021	0.00	2,997,240.00	0.00	0.00	1,744.17	2,998,984.17
10132	BCIMIA	GEN	03/02/2021	0.00	2,996,793.32	0.00	2,998,520.83	-2,996,793.32	0.00
05990CVT8	0.00	0.000	08/27/2021	0.00	2,996,793.32	0.00	2,998,520.83	-2,996,793.32	0.00
10133	CASTED	GEN	03/26/2021	937.50	1,500,000.00	0.00	0.00	0.00	1,500,000.00
13017YAX7	1,500,000.00	0.250	12/30/2021	0.00	1,500,930.00	0.00	0.00	-360.00	1,500,570.00

McAllen ISD
Texas Compliance Change in Val Report
April 1, 2021 - June 30, 2021

Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value				Ending Market Value
10135	ALPINE	GEN	05/05/2021	0.00	0.00	1,998,000.00	0.00	1,998,633.33	1,998,633.33
02088WY12	2,000,000.00	0.200	11/01/2021	0.00	0.00	1,998,000.00	0.00	1,998,633.33	1,998,633.33
10137	BROWNS	GEN	05/13/2021	2,000.00	0.00	1,004,890.00	0.00	1,003,325.20	1,003,325.20
116083VZ6	1,000,000.00	1.006	05/13/2022	0.00	0.00	1,004,890.00	0.00	1,003,310.00	1,003,310.00
10138	JERSEY	GEN	05/26/2021	4,243.75	0.00	2,944,221.60	0.00	2,940,894.50	2,940,894.50
476637AM5	2,910,000.00	0.320	05/26/2022	0.00	0.00	2,944,221.60	0.00	2,940,205.80	2,940,205.80
10140	NYSTDA	GEN	06/23/2021	37.11	0.00	1,000,000.00	0.00	1,000,000.00	1,000,000.00
64990FC93	1,000,000.00	0.167	03/15/2022	0.00	0.00	1,000,000.00	0.00	998,800.00	998,800.00
10141	SYRANY	GEN	06/30/2021	87.78	0.00	1,631,681.80	0.00	1,631,605.23	1,631,605.23
8717027U4	1,580,000.00	0.249	05/15/2023	0.00	0.00	1,631,681.80	0.00	1,629,612.00	1,629,612.00
Sub Totals For: Fund: General Fund				64,251.51	101,035,100.95	180,708,786.23	197,149,505.71	-16,479,818.00	84,555,282.95
				130,424.37	101,044,790.93	180,708,786.23	197,149,505.71	-16,486,547.32	84,558,243.61
Fund: Plan 457 Fund									
10021	FBPC	PLAN457	07/01/2020	0.31	16,932.52	0.65	3,386.84	-3,386.19	13,546.33
999916	13,546.33	0.010	/ /	0.34	16,932.52	0.65	3,386.84	-3,386.19	13,546.33
Sub Totals For: Fund: Plan 457 Fund				0.31	16,932.52	0.65	3,386.84	-3,386.19	13,546.33
				0.34	16,932.52	0.65	3,386.84	-3,386.19	13,546.33
Fund: Proprietary Fund									
10024	FBPC	PROP	07/01/2020	24.16	1,026,193.93	14,613,377.90	15,034,882.86	-421,504.96	604,688.97
999919	604,688.97	0.010	/ /	35.71	1,026,193.93	14,613,377.90	15,034,882.86	-421,504.96	604,688.97
10025	LSCORP	PROP	08/05/2015	714.60	2,417,307.56	9,080,714.60	7,540,339.00	1,540,375.60	3,957,683.16
108906A	3,957,683.16	0.080	/ /	714.60	2,417,307.56	9,080,714.60	7,540,339.00	1,540,375.60	3,957,683.16
10091	LSGOVT	PROP	08/05/2019	40.45	2,517,160.01	1,440,379.45	0.00	1,440,379.45	3,957,539.46
108906E	3,957,539.46	0.010	/ /	40.45	2,517,160.01	1,440,379.45	0.00	1,440,379.45	3,957,539.46

McAllen ISD
Texas Compliance Change in Val Report
April 1, 2021 - June 30, 2021

Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value				Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value	Purchases/ Additions	Redemptions	Change in Value	Ending Market Value
Sub Totals For: Fund: Proprietary Fund				779.21	5,960,661.50	25,134,471.95	22,575,221.86	2,559,250.09	8,519,911.59
				790.76	5,960,661.50	25,134,471.95	22,575,221.86	2,559,250.09	8,519,911.59
Fund: QSCB - Reserve Fund									
10014	BNYC	QSCB	07/01/2020	0.00	51,542.64	2,000,080.77	1,608,698.40	391,382.37	442,925.01
882521	442,925.01	0.000	/ /	0.00	51,542.64	2,000,080.77	1,608,698.40	391,382.37	442,925.01
10119	SANBER	QSCB	05/27/2020	12,636.75	2,502,695.91	0.00	0.00	-6,347.95	2,496,347.96
796815ZF8	2,490,000.00	1.000	10/01/2021	25,273.50	2,511,239.70	0.00	0.00	-10,557.60	2,500,682.10
10122	FFCBC	QSCB	07/24/2020	1,100.00	1,999,537.82	0.00	0.00	378.15	1,999,915.97
3133ELW67	2,000,000.00	0.257	07/21/2022	0.00	2,000,258.04	0.00	0.00	-90.00	2,000,168.04
10124	NYTRAN	QSCB	10/13/2020	2,913.75	1,603,980.00	0.00	1,604,830.50	-1,603,980.00	0.00
64971WP38	0.00	0.000	08/01/2022	7,770.00	1,577,331.00	0.00	1,604,830.50	-1,577,331.00	0.00
10131	BANSAN	QSCB	03/02/2021	0.00	1,998,160.00	0.00	0.00	1,162.78	1,999,322.78
05970RVP7	2,000,000.00	0.230	08/23/2021	0.00	1,998,160.00	0.00	0.00	1,162.78	1,999,322.78
10134	CASTED	QSCB	03/26/2021	1,875.00	3,000,000.00	0.00	0.00	0.00	3,000,000.00
13017YAX7	3,000,000.00	0.250	12/30/2021	0.00	3,001,860.00	0.00	0.00	-720.00	3,001,140.00
10139	JERSEY	QSCB	05/26/2021	2,318.75	0.00	1,608,698.40	0.00	1,606,880.50	1,606,880.50
476637AM5	1,590,000.00	0.320	05/26/2022	0.00	0.00	1,608,698.40	0.00	1,606,504.20	1,606,504.20
Sub Totals For: Fund: QSCB - Reserve Fund				20,844.25	11,155,916.37	3,608,779.17	3,213,528.90	389,475.85	11,545,392.22
				33,043.50	11,140,391.38	3,608,779.17	3,213,528.90	410,350.75	11,550,742.13
Fund: QSCB - Debt Service									
10040	BNYC	QSCBDS	07/01/2020	0.00	0.00	0.00	0.00	0.00	0.00
882520	0.00	0.000	/ /	0.00	0.00	0.00	0.00	0.00	0.00
Sub Totals For: Fund: QSCB - Debt Service				0.00	0.00	0.00	0.00	0.00	0.00
				0.00	0.00	0.00	0.00	0.00	0.00

McAllen ISD
Texas Compliance Change in Val Report
April 1, 2021 - June 30, 2021

Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value				Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value	Purchases/ Additions	Redemptions	Change in Value	Ending Market Value
Report Grand Totals:				117,058.91	154,694,269.32	295,889,869.00	313,375,009.08	-17,549,162.81	137,145,106.51
				284,432.57	154,690,720.43	295,889,869.00	313,375,009.08	-17,537,303.35	137,153,417.08

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**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBJECT: Report Regarding McAllen ISD Naming the Boardroom at the Administration Building

REFERENCE: Goal 2/Strategy 2: People Development

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION: On August 9, 2021, the McAllen Independent School District Board of Trustees announced the intent to name the boardroom located in the Administration Building at 2000 North 23rd Street McAllen, Texas.

A Facility Naming Committee (FNC) has been comprised and are in communication with Felicia Villarreal, Assistant Director of Community Information. The FNC has a goal of naming the McAllen ISD Administration Boardroom by this October. Submissions from the community are highly encouraged and have a deadline of September 15, 2021.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS: None

LEGAL REVIEW: None

BUDGETARY CONSIDERATIONS: None

RECOMMENDED BOARD ACTION:
This item is for information only; no action is required.

SUBMITTED BY: *Felicia M. Villarreal*
Felicia M. Villarreal (Sep 22, 2021 15:23 CDT)

SUPERVISOR: *JB*
Jacob Berry (Sep 22, 2021 15:26 CDT)

For further information contact:
Name: Jacob Berry
Office: Community Information Office
EMail: jacob.berry@mcallenisd.net

Approved for presentation to the Board of Education:

J. Adansky

149

Superintendent of Schools Sep 22, 2021

Naming of Administration Building Boardroom

150

Update as of:
September 24, 2021



Nomination Submissions:

- Nomination Process- Closed at 5:00 p.m. on Wednesday, September 15, 2021
- Total Public Comment- 11
- Total Submissions- 13
- Total Number of Nominees- 4

Facility Naming Committee Meetings:

- 09/20/2021 - Zoom Meeting:
 - Reviewed Location of Files
 - Reviewed Grading Document- top two will be discussed during the final meeting before formal recommendation.
 - Reviewed the names of the four nominees
 - Grading Documents Due on- September 30, 2021 @ noon
- 10/04/2021 - In-Person Meeting- Formal nomination will be determined.

Next Steps:

- Grading Documents- Four grading documents will be due from each committee member on Thursday, September 30, 2021, at noon.
- Next Board Meeting- The committee is preparing to make a formal nomination during the next Board Meeting- Tuesday, October 12, 2021.
- Save The Date- Recognition Event to be held the afternoon or evening of Wednesday, October 27, 2021.

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: 

SUPERVISOR: 

Approved for presentation to the Board of Education:



T-TESS Appraisers 2021-2022

Last Name	First Name	Campus	Role	Status	Certification Year	Board Approved
De La Garza	Aissa	006- Rowe HS	Assistant School Administrator	Certified	2021-2022	Pending
Tamez	Sergio	006- Rowe HS	Assistant School Administrator	Certified	2021-2022	Pending
Garcia	Laura	045 - Morris MS	Assistant School Administrator	Certified	2021-2022	Pending
Lopez	April	122 - Garza ES	Assistant School Administrator	Certified	2021-2022	Pending
Valenciana	Lizet	111 - Milam ES	Assistant School Administrator	Certified	2021-2022	Pending
Canales	Albert	001 - McAllen HS	School Administrator	Certified	2021-2022	August 9, 2021
Friedlein	Stephanie	001 - McAllen HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Garcia	Erika	001 - McAllen HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Garcia	Manuel	001 - McAllen HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Salinas	Erika	001 - McAllen HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Tamez	Richard	001 - McAllen HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Alvarez	Pedro	002 - Memorial HS	School Administrator	Certified	2021-2022	August 9, 2021
Bechtold	Rebecca	002 - Memorial HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Caldwell	Yvonne	002 - Memorial HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Castillo	Ramiro	002 - Memorial HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Lozano	Jesus	002 - Memorial HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Rodriguez	Cassandra	002 - Memorial HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Gutierrez	Fernando	005 - I&G Center	School Administrator	Certified	2021-2022	August 9, 2021
Harris	Anthony	005 - I&G Center	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Alaniz Jr.	Ignacio	006 - Rowe HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
De Leon	Elizabeth	006 - Rowe HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Kaufmann	Monica	006 - Rowe HS	School Administrator	Certified	2021-2022	August 9, 2021
Macias	Ruben	006 - Rowe HS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Sanchez	Jose	006 - Rowe HS	School Administrator	Certified	2021-2022	August 9, 2021
Nino	Jeanette	007 - Lamar Academy	School Administrator	Certified	2021-2022	August 9, 2021
Sanchez	Nora	007 - Lamar Academy	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Carmona	Miguel	011 - AECHS	School Administrator	Certified	2021-2022	August 9, 2021
Garcia-Olivares	Dalia	011 - AECHS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Saenz	Sandra	011 - AECHS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Amaya	Efrain	042 - Travis MS	School Administrator	Certified	2021-2022	August 9, 2021
Guerrero	Faynna	042 - Travis MS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Cantu	Linda	044 - Brown MS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Gutierrez	Alfredo	044 - Brown MS	School Administrator	Certified	2021-2022	August 9, 2021
Garza	Alenn	045 - Morris MS	School Administrator	Certified	2021-2022	August 9, 2021
Mendez	Olga	045 - Morris MS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Cazares	Samuel	046 - DeLeon MS	School Administrator	Certified	2021-2022	August 9, 2021
Saenz	Corina	046 - DeLeon MS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Snelling	Olga	046 - DeLeon MS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Benford	Melvin	047 - Cathey MS	School Administrator	Certified	2021-2022	August 9, 2021
Garza	Monica	047 - Cathey MS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Kingston	Joseph	047 - Cathey MS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Camacho	Consuelo	048 - Fossum MS	School Administrator	Certified	2021-2022	August 9, 2021
Hernandez	Carlos	048 - Fossum MS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Montgomery	Rachel	048 - Fossum MS	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Lara	Melissa	101 - Alvarez ES	School Administrator	Certified	2021-2022	August 9, 2021
Leo	Melissa	101 - Alvarez ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Lowe	Jessica	106 - Houston ES	School Administrator	Certified	2021-2022	August 9, 2021
Herrera	Miguel	107 - Jackson ES	School Administrator	Certified	2021-2022	August 9, 2021
Guerra	Bibiana	111 - Milam ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Morin	Teresita	111 - Milam ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021

T-TESS Appraisers 2021-2022

Quintanilla	Christian	111 - Milam ES	School Administrator	Certified	2021-2022	August 9, 2021
Bzibziak	Donna	112 - Wilson ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Garza	Kristine	112 - Wilson ES	School Administrator	Certified	2021-2022	August 9, 2021
Ramirez	Marisa	114 - Fields ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Trdla	Teresa	114 - Fields ES	School Administrator	Certified	2021-2022	August 9, 2021
Hinojosa	Diane	116 - Seguin ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Nevarez	Juan	116 - Seguin ES	School Administrator	Certified	2021-2022	August 9, 2021
Rodriguez	Karla	119 - Escandon ES	School Administrator	Certified	2021-2022	August 9, 2021
Partida	Clarissa	120 - Rayburn ES	School Administrator	Certified	2021-2022	August 9, 2021
Montes	Yesenia	120 - Rayburn ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Hatzold	Cynthia	121 - Roosevelt ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Irlas	Albert	121 - Roosevelt ES	School Administrator	Certified	2021-2022	August 9, 2021
Valenzuela	Nancy	122 - Garza ES	School Administrator	Certified	2021-2022	August 9, 2021
Gonzalez	Elizabeth	123 - McAuliffe ES	School Administrator	Certified	2021-2022	August 9, 2021
Saenz	Yvonne	123 - McAuliffe ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Alaniz Lopez	Jennifer	124 - Gonzalez ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Hernandez	Christina	124 - Gonzalez ES	School Administrator	Certified	2021-2022	August 9, 2021
Flores	Esteban	126 - Castaneda ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Rodriguez	Jessica	126 - Castaneda ES	School Administrator	Certified	2021-2022	August 9, 2021
Partida	Veronica	127 - Sanchez ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Rodriguez	Veronica	127 - Sanchez ES	School Administrator	Certified	2021-2022	August 9, 2021
Delgado	Veronica	128 - Perez ES	School Administrator	Certified	2021-2022	August 9, 2021
Skretta	Marla	128 - Perez ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Mora	Carlos	129 - Hendricks ES	School Administrator	Certified	2021-2022	August 9, 2021
Casas	Sonia	130 - Thigpen-Zavala ES	School Administrator	Certified	2021-2022	August 9, 2021
Chapa	Marisela	130 - Thigpen-Zavala ES	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Barnett-Bermea	Karla	999 - District	Assistant School Administrator	Certified	2021-2022	August 9, 2021
Crounse	Stanley	999 - District	District Administrator	Certified	2021-2022	August 9, 2021
Reyes	Josie	999 - District	Assistant School Administrator	Certified	2021-2022	August 9, 2021

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: *Alexandra Molina*

SUPERVISOR: *Arley*
Arley Benavides (Sep 24, 2021 16:31 CDT)

Approved for presentation to the Board of Education:

J. Alvarado
154 _____
Superintendent of Schools

RFP No. 2022-1009 Evaluation Matrix

Line # 21	CRITERIA	POINTS	Jennie-O Turkey Store
	Total Points	100	98
			1
1	Price	45	45
			\$ 52.44
2	Reputation of the vendor and of the vendor's goods or services;	16	16
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0

Line # 66	CRITERIA	POINTS	Buena Vista Foods
	Total Points	100	86
			1
1	Price	45	45
			\$ 35.00
2	Reputation of the vendor and of the vendor's goods or services;	16	4
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		1
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 70	CRITERIA	POINTS	Jason's Deli
	Total Points	100	82
			1
1	Price	45	45
			\$ 7.25
2	Reputation of the vendor and of the vendor's goods or services;	16	0
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		0
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 71	CRITERIA	POINTS	Bar-B-Cutie	Jason's Deli
	Total Points	100	86	80.4
			1	2
1	Price	45	45	43.4
			\$ 7.00	\$ 7.25
2	Reputation of the vendor and of the vendor's goods or services;	16	4	0
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		1	0
3	The quality of the vendor's goods or services	0	0	0
			n/a	n/a
4	The extent to which the goods or services meet District's needs	35	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes	yes
5	Past Relationship with District	2	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points			
6	HUB	2	0	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no	no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0	0
			n/a	n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0	0
			n/a	n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0	0
			n/a	n/a

Line # 72	CRITERIA	POINTS	Jason's Deli
	Total Points	100	82
			1
1	Price	45	45
			\$ 7.25
2	Reputation of the vendor and of the vendor's goods or services;	16	0
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		0
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 77	CRITERIA	POINTS	Bar-B-Cutie
	Total Points	100	86
			1
1	Price	45	45
			\$ 8.00
2	Reputation of the vendor and of the vendor's goods or services;	16	4
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		1
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 88	CRITERIA	POINTS	Buena Vista Foods
	Total Points	100	86
			1
1	Price	45	45
			\$ 34.50
2	Reputation of the vendor and of the vendor's goods or services;	16	4
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		1
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 90	CRITERIA	POINTS	Buena Vista Foods
	Total Points	100	86
			1
1	Price	45	45
			\$ 49.00
2	Reputation of the vendor and of the vendor's goods or services;	16	4
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		1
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 93	CRITERIA	POINTS	Del Real Foods
	Total Points	100	92
			1
1	Price	45	45
			\$ 40.75
2	Reputation of the vendor and of the vendor's goods or services;	16	10
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		2
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 94	CRITERIA	POINTS	Rich Products
	Total Points	100	82
			1
1	Price	45	45
			\$ 32.50
2	Reputation of the vendor and of the vendor's goods or services;	16	0
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		0
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 95	CRITERIA	POINTS	Rich Products
	Total Points	100	82
			1
1	Price	45	45
			\$ 46.47
2	Reputation of the vendor and of the vendor's goods or services;	16	0
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		0
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 96	CRITERIA	POINTS	ES Foods
	Total Points	100	98
			1
1	Price	45	45
			\$ 77.75
2	Reputation of the vendor and of the vendor's goods or services;	16	16
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 101	CRITERIA	POINTS	JTM Provisions Co, Inc.
	Total Points	100	98
			1
1	Price	45	45
			\$ 69.98
2	Reputation of the vendor and of the vendor's goods or services;	16	16
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 97	CRITERIA	POINTS	ES Foods	Schwan's Food Service, Inc.
	Total Points	100	97.2	80.0
			1	2
1	Price	45	44.2	45.0
			\$ 75.91	\$ 74.61
2	Reputation of the vendor and of the vendor's goods or services;	16	16	0
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3	0
3	The quality of the vendor's goods or services	0	0	0
			n/a	n/a
4	The extent to which the goods or services meet District's needs	35	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes	yes
5	Past Relationship with District	2	2	0
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points			shortages; unable to deliver
6	HUB	2	0	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no	no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0	0
			n/a	n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0	0
			n/a	n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0	0
			n/a	n/a

Line # 98	CRITERIA	POINTS	Lux Bakery
	Total Points	100	94
			1
1	Price	45	45
			\$ 18.18
2	Reputation of the vendor and of the vendor's goods or services;	16	10
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		2
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	2
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		yes
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 99	CRITERIA	POINTS	Lux Bakery
	Total Points	100	94
			1
1	Price	45	45
			\$ 40.32
2	Reputation of the vendor and of the vendor's goods or services;	16	10
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		2
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	2
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		yes
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 100	CRITERIA	POINTS	ES Foods	JTM Provisions Co, Inc.
	Total Points	100	98	97.3
			1	2
1	Price	45	45	44.3
			\$ 48.48	\$ 49.21
2	Reputation of the vendor and of the vendor's goods or services;	16	16	16
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3	3
3	The quality of the vendor's goods or services	0	0	0
			n/a	n/a
4	The extent to which the goods or services meet District's needs	35	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes	yes
5	Past Relationship with District	2	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points			
6	HUB	2	0	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no	no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0	0
			n/a	n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0	0
			n/a	n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0	0
			n/a	n/a

Line # 102	CRITERIA	POINTS	JTM Provisions Co, Inc.
	Total Points	100	98
			1
1	Price	45	45
			\$ 58.44
2	Reputation of the vendor and of the vendor's goods or services;	16	16
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 103	CRITERIA	POINTS	JTM Provisions Co, Inc.
	Total Points	100	98
			1
1	Price	45	45
			\$ 55.67
2	Reputation of the vendor and of the vendor's goods or services;	16	16
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 107	CRITERIA	POINTS	Nardone Bros. Baking Co. Inc.	Schwan's Food Service, Inc.
	Total Points	100	91	80
			1	2
1	Price	45	38	45
			\$ 48.00	\$ 40.59
2	Reputation of the vendor and of the vendor's goods or services;	16	16	0
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3	0
3	The quality of the vendor's goods or services	0	0	0
			n/a	n/a
4	The extent to which the goods or services meet District's needs	35	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes	yes
5	Past Relationship with District	2	2	0
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points			shortages; unable to deliver
6	HUB	2	0	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no	no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0	0
			n/a	n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0	0
			n/a	n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0	0
			n/a	n/a

Line # 108	CRITERIA	POINTS	Tasty Brands, LLC
	Total Points	100	86
			1
1	Price	45	45
			\$ 61.99
2	Reputation of the vendor and of the vendor's goods or services;	16	4
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		1
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 112	CRITERIA	POINTS	Jennie-O Turkey Store	Tasty Brands, LLC
	Total Points	100	98	85.6
			1	2
1	Price	45	45	44.6
			\$ 69.96	\$ 70.57
2	Reputation of the vendor and of the vendor's goods or services;	16	16	4
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3	1
3	The quality of the vendor's goods or services	0	0	0
			n/a	n/a
4	The extent to which the goods or services meet District's needs	35	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes	yes
5	Past Relationship with District	2	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points			
6	HUB	2	0	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no	no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0	0
			n/a	n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0	0
			n/a	n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0	0
			n/a	n/a

Line # 132	CRITERIA	POINTS	Red Gold LLC
	Total Points	100	98
			1
1	Price	45	45
			\$ 20.67
2	Reputation of the vendor and of the vendor's goods or services;	16	16
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 133	CRITERIA	POINTS	Red Gold LLC
	Total Points	100	98
			1
1	Price	45	45
			\$ 26.45
2	Reputation of the vendor and of the vendor's goods or services;	16	16
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

Line # 139	CRITERIA	POINTS	Jennie-O Turkey Store
	Total Points	100	98
			1
1	Price	45	45
			\$ 33.81
2	Reputation of the vendor and of the vendor's goods or services;	16	16
	a. References 3 good = 16 points, 2 good = 10 points, 1 good = 4 points		3
3	The quality of the vendor's goods or services	0	0
			n/a
4	The extent to which the goods or services meet District's needs	35	35
	a.Product, pack size meets specifications Yes = 10 points No = 0 points b.Delivery Specifications Yes = 5 points, No = 0 points c.Meal pattern nutrition documentation (food items only) Yes = 10, No = 0 d.Buy American (food items only) Yes = 10 No = 0		yes
5	Past Relationship with District	2	2
	a. Vendor has provided quality goods to district in last 3 years Yes = 2 points, No = 0 points		
6	HUB	2	0
	a. Vendor meets HUB: Yes = 2 points, No = 0 points		no
7	Total long-term cost to the district to acquire the vendor's goods or services;	0	0
			n/a
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0
			n/a
9	Any other relevant factor specifically listed in the request for bids or proposals.	0	0
			n/a

RFP 2022-1009 Groceries, Food Items, Catering and Miscellaneous Items for Child Nutrition Program

Line Item Recommendations

Supplier Name	City	State	Recommendation
O&C BAR B CUE, LLC (Bar-B-Cutie)	Pharr	TX	Primary #71, #77
STERLING BV, INC. (Buena Vista Foods)	Azusa	CA	Primary #66, #88, #90; Secondary #66, #88
DLE REAL, LLC (Del Real Foods, LLC)	Mira Loma	CA	Primary #93
EAST SIDE ENTREES, INC (ES Foods Inc.)	Woodbury	NY	Primary #96, #97, #100
COASTAL DELI, INC. (Jason's Deli)	CORPUS CHRISTI	TX	Primary #70, #72, Secondary #71
JENNIE-O TURKEY STORE SALES, LLC	Willmar	MN	Primary #21, #112, #139 Qualified #112
JTM PROVISIONS COMPANY, INC.	Cincinnati	OH	Primary #101, #102, #103 Secondary #100, #101, #102
LUX BAKERY, INC.	San Antonio	TX	Primary # 98, #99
NARDONE BROTHERS BAKING COMPANY INC. (Nardone)	Hanover	PA	Primary #107
CALFED FINANCIAL CORPORATION (Red Gold LLC)	Elwood	IN	Primary #132, #133 Secondary #133
RICH HOLDINGS, INC (RICH PRODUCTS)	BUFFALO	NY	Primary #94, #95 Secondary #95
SCHWAN'S FOOD SERVICE, INC.	Marshall	MN	Secondary #97, #107 Qualified #107
TASTY BRANDS LLC	Syosset	NY	Primary #108, Secondary #108, #112

RFP 2022-1009 Groceries, Food Items, Catering and Miscellaneous Items for Child Nutrition Program

Catalog/Price Lists Recommendations

Groceries/Food Items

<u>Supplier Name</u>	<u>City</u>	<u>State</u>	<u>Recommendation</u>
JTM PROVISIONS COMPANY, INC.	Harrison	OH	Qualified
EAST SIDE ENTREES, INC (ES Foods Inc.)	Woodbury	NY	Qualified
STERLING BV, INC. (Buena Vista Foods)	Azusa	CA	Qualified
H-E-B, LP	SAN ANTONIO	TX	Qualified
M C I FOODS INC	Santa Fe Springs	CA	Qualified
Tropical Paradise Inc. dba Cool Tropics	Bedford	MA	Qualified
TASTY BRANDS LLC	Syosset	NY	Qualified
RICH HOLDINGS, INC (RICH PRODUCTS)	BUFFALO	NY	Qualified
SMITHFIELD PACKAGED MEATS SALES CORP	Lisle	IL	Qualified
Valley Herbal Products, Inc. dba VHP Foods	McAllen	TX	Qualified

Catering

<u>Supplier Name</u>	<u>City</u>	<u>State</u>	<u>Recommendation</u>
EPL VENTURES, L.L.C. (El Pollo Loco)	McAllen	TX	Qualified
EAST SIDE ENTREES, INC (ES Foods Inc.)	Woodbury	NY	Qualified
JTM PROVISIONS COMPANY, INC.	Harrison	OH	Qualified
STERLING BV, INC. (Buena Vista Foods)	Azusa	CA	Qualified
O&C BAR B CUE, LLC (Bar-B-Cutie)	McAllen	TX	Qualified
H-E-B, LP	SAN ANTONIO	TX	Qualified
TASTY BRANDS LLC	Syosset	NY	Qualified
COASTAL DELI, INC. (Jason's Deli)	CORPUS CHRISTI	TX	Qualified
RICH HOLDINGS, INC (RICH PRODUCTS)	BUFFALO	NY	Qualified

Miscellaneous Products

<u>Supplier Name</u>	<u>City</u>	<u>State</u>	<u>Recommendation</u>
JTM PROVISIONS COMPANY, INC.	Harrison	OH	Qualified
EAST SIDE ENTREES, INC (ES Foods Inc.)	Woodbury	NY	Qualified
STERLING BV, INC. (Buena Vista Foods)	Azusa	CA	Qualified
H-E-B, LP	SAN ANTONIO	TX	Qualified
TASTY BRANDS LLC	Syosset	NY	Qualified
RICH HOLDINGS, INC (RICH PRODUCTS)	BUFFALO	NY	Qualified

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

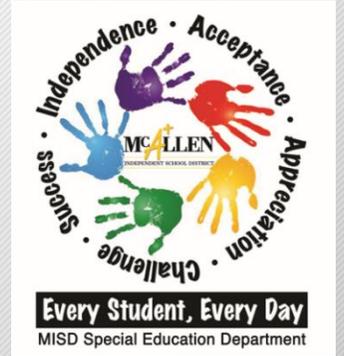
SUBMITTED BY: _____

SUPERVISOR: *Rosalba De Hoyos*

Approved for presentation to the Board of Education:

J. X. O'Connell

182 _____
Superintendent of Schools Sep 22, 2021



Remote Homebound Instruction Waiver

Remote Homebound Instruction Waiver 2021-22

The State Waivers Guidebook for 2021-2022 states if your school district provides **remote homebound instruction** to an eligible student, your district may, with the approval of a **waiver** request, count the student in attendance for Foundation School Program (FSP).



Remote Homebound Instruction Waiver 2021-22

Remote homebound instruction means **remote instruction** in which a student receives individualized instruction through the General Education Homebound (GEH) program or Compensatory Education Home Instruction (CEHI) program and in which all requirements of the program are met except for in-person instruction from the homebound teacher.



Required Information (entered on Waiver Application):

- ❖ Name of LEA Designee (First Name, Last Name, Phone, Email)
- ❖ School Year(S) requested (only 1 year)
- ❖ Supplemental Documentation / Information
- ❖ Cite the section(s) of the Texas Education Code that the district or campus wishes to waive on application.
- ❖ Board Approval



Special Education Remote Homebound Instruction Requirements

In addition to the district's requirements for regular education remote homebound:

- ❖ ARD committee must have determined, in a manner consistent with state and federal law, that the remote homebound instruction to be provided meets the needs of the student
- ❖ ARD committee must have documented that determination in the student's IEP
- ❖ All requirements related to the provision of special education homebound instruction must be met except for face-to-face instruction from the homebound teacher.



Things to Consider

This **remote homebound instruction** waiver is granted on a per-student basis by the commissioner of education.

It is recommended that the Superintendent of Schools be the school board designee to approve the remote homebound instruction waiver applications as needed.



Questions?



**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: _____

Rosalba De Hoyos
SUPERVISOR: _____

Approved for presentation to the Board of Education:

J. X. O'Connell

190 _____
Superintendent of Schools Sep 22, 2021

McAllen Independent School District
STUDENT/TEACHER RATIOS
9/23/2021
MEMBERSHIP RECORDS
2021-2022

CAMPUS	GRADE LEVELS/CLASS SECTIONS OVER RATIOS						TOTAL SECTIONS
	PRE-K	KINDER	FIRST	SECOND	THIRD	FOURTH	
ALVAREZ ELEMENTARY							0
CASTANEDA ELEMENTARY							0
ESCANDON ELEMENTARY		1					1
FIELDS ELEMENTARY	2						2
GARZA ELEMENTARY							0
GONZALEZ ELEMENTARY			1			1	2
LUCILE M. HENDRICKS ELEMENTARY							0
HOUSTON ELEMENTARY			2				2
JACKSON ELEMENTARY							0
MCAULIFFE ELEMENTARY			1				1
MILAM ELEMENTARY	1	3			1		5
DR PABLO PEREZ ELEMENTARY					1		1
RAYBURN ELEMENTARY				1			1
ROOSEVELT ELEMENTARY							0
BLANCA E SANCHEZ ELEMENTARY						1	1
SEGUIN ELEMENTARY	2						2
THIGPEN / ZAVALA ELEMENTARY							0
WILSON ELEMENTARY							0
TOTAL SECTIONS OVER	5	4	4	1	2	2	18
TOTAL SECTIONS IN DISTRICT	32	58	65	66	67	68	356
PERCENT OVER	15.63%	6.90%	6.15%	1.52%	2.99%	2.94%	5.06%
SECTIONS AT OR UNDER	27	54	61	65	65	66	338

Request for Maximum Class Size Waivers September 27, 2021

Dr. Rosalba De Hoyos
Assistant Superintendent
for Instructional Services



Maximum Class Size Waiver

Texas Education Code (TEC) 25.112 requires that enrollment in Grades Pre-K to 4th grade not exceed the 22:1 ratio.

School districts in Texas are required to conduct a class size enrollment survey in Pre-K to 4th grade no later than the 30th day of school.

In considering whether to grant an exception under TEC 25.112(d), the commissioner will consider such things as: availability of teachers, availability of facilities, unanticipated growth, or financial hardship.

McAllen Independent School District
STUDENT/TEACHER RATIOS
 9/23/2021
MEMBERSHIP RECORDS
 2021-2022

CAMPUS	GRADE LEVELS/CLASS SECTIONS OVER RATIOS						TOTAL SECTIONS
	PRE-K	KINDER	FIRST	SECOND	THIRD	FOURTH	
ALVAREZ ELEMENTARY							0
CASTANEDA ELEMENTARY							0
ESCANDON ELEMENTARY		1					1
FIELDS ELEMENTARY	2						2
GARZA ELEMENTARY							0
GONZALEZ ELEMENTARY			1			1	2
LUCILE M. HENDRICKS ELEMENTARY							0
HOUSTON ELEMENTARY			2				2
JACKSON ELEMENTARY							0
MCAULIFFE ELEMENTARY			1				1
MILAM ELEMENTARY	1	3			1		5
DR PABLO PEREZ ELEMENTARY					1		1
RAYBURN ELEMENTARY				1			1
ROOSEVELT ELEMENTARY							0
BLANCA E SANCHEZ ELEMENTARY						1	1
SEGUIN ELEMENTARY	2						2
THIGPEN / ZAVALA ELEMENTARY							0
WILSON ELEMENTARY							0
TOTAL SECTIONS OVER	5	4	4	1	2	2	18
TOTAL SECTIONS IN DISTRICT	32	58	65	66	67	68	356
PERCENT OVER	15.63%	6.90%	6.15%	1.52%	2.99%	2.94%	5.06%
SECTIONS AT OR UNDER	27	54	61	65	65	66	338



MCALLEN ISD

Request for Maximum Class Size Exception Worksheet

Enrollment as of September 23, 2021

CAMPUS GRADE LEVELS	Campus #	PRE-K	KINDER	FIRST	SECOND	THIRD	FOURTH	TOTAL SECTIONS OVER RATIOS
ALVAREZ	101							0
CASTANEDA	126							0
ESCANDON	119		23					1
FIELDS	114	25						2
		24						
GARZA	122							0
GONZALEZ	124			23			23	2
HENDRICKS	129							0
HOUSTON	106			23				2
				24				
JACKSON	107							0
MCAULIFFE	123			24				1
MILAM	111	23	23			23		5
			24					
			23					
PEREZ	128					24		1
RAYBURN	120				25			1
ROOSEVELT	121							0
SANCHEZ	127						25	1
SEGUIN	116	23						2
		24						
THIG/ZAVALA	130							0
WILSON	112							0
TOTAL					195			18

English/ESL section	
GT section	
Dual Language	
Bilingual	

McAllen Independent School District
 STUDENT/TEACHER RATIOS
 9/23/2021
 MEMBERSHIP RECORDS
 2021-2022

McAllen Independent School District
 STUDENT/TEACHER RATIOS
 9/17/2020
 MEMBERSHIP RECORDS
 2020 - 2021

CAMPUS	GRADE LEVELS/CLASS SECTIONS OVER RATIOS						TOTAL SECTIONS
	PRE-K	KINDER	FIRST	SECOND	THIRD	FOURTH	
ALVAREZ ELEMENTARY							0
CASTANEDA ELEMENTARY							0
ESCANDON ELEMENTARY		1					1
FIELDS ELEMENTARY	2						2
GARZA ELEMENTARY							0
GONZALEZ ELEMENTARY			1			1	2
LUCILE M. HENDRICKS ELEMENTARY							0
HOUSTON ELEMENTARY			2				2
JACKSON ELEMENTARY							0
MCAULIFFE ELEMENTARY			1				1
MILAM ELEMENTARY	1	3			1		5
DR PABLO PEREZ ELEMENTARY					1		1
RAYBURN ELEMENTARY				1			1
ROOSEVELT ELEMENTARY							0
BLANCA E SANCHEZ ELEMENTARY						1	1
SEGUIN ELEMENTARY	2						2
THIGPEN / ZAVALA ELEMENTARY							0
WILSON ELEMENTARY							0
TOTAL SECTIONS OVER	5	4	4	1	2	2	18
TOTAL SECTIONS IN DISTRICT	32	58	65	66	67	68	356
PERCENT OVER	15.63%	6.90%	6.15%	1.52%	2.99%	2.94%	5.06%
SECTIONS AT OR UNDER	27	54	61	65	65	66	338

196

CAMPUS	GRADE LEVELS/CLASS SECTIONS OVER RATIOS					TOTAL SECTIONS
	KINDER	FIRST	SECOND	THIRD	FOURTH	
ALVAREZ ELEMENTARY	1			2		3
BONHAM ELEMENTARY	1					1
CASTANEDA ELEMENTARY			1			1
ESCANDON ELEMENTARY		1	1			2
FIELDS ELEMENTARY				3		3
GARZA ELEMENTARY		2			1	3
GONZALEZ ELEMENTARY	5					5
LUCILE M. HENDRICKS ELEMENTARY				1	3	4
HOUSTON ELEMENTARY		1				1
JACKSON ELEMENTARY		2			2	4
MCAULIFFE ELEMENTARY	1		1	1		3
MILAM ELEMENTARY	1			2	2	5
DR PABLO PEREZ ELEMENTARY			1			1
RAYBURN ELEMENTARY		2		1	1	4
ROOSEVELT ELEMENTARY			1			1
BLANCA E SANCHEZ ELEMENTARY				1		1
SEGUIN ELEMENTARY						0
THIGPEN / ZAVALA ELEMENTARY				1	2	3
WILSON ELEMENTARY		2			2	4
TOTAL SECTIONS OVER	9	10	5	12	13	49
TOTAL SECTIONS IN DISTRICT	68	65	70	72	77	352
PERCENT OVER	13.24%	15.38%	7.14%	16.67%	16.88%	13.92%
SECTIONS AT OR UNDER	59	55	65	60	64	303

Maximum Class Size Waiver

If we do not apply for the maximum class size waiver, students who exceed the 22:1 ratio in any classroom would need to be bussed to campuses out of their neighborhood.

Busing students to other campuses would incur additional transportation costs to the district.

Tonight, we are requesting the approval of the maximum class size waiver.

Questions?



BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 27, 2021

SUBJECT: Approval of Intent to Name the Reserve Officers' Training Corps (ROTC) Building at McAllen Memorial High School, McAllen, TX

REFERENCE: Goal 3: Facility Priorities; Strategy 1: Branding

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

As per McAllen ISD Board Policy CW (LOCAL), decisions of this nature require board approval.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

The Board of Trustees shall approve the intent to name the Reserve Officers' Training Corps (ROTC) Building at Memorial High School, McAllen, TX. The community shall be invited to submit nominations to the Superintendent no less than 30 days before any action may be taken. Traditionally, the Board has directed Administration to post an announcement for nominations in the local newspaper. Nominations shall be submitted in written form and include biographical data, significant contributions, accomplishments, and a summary statement reflecting the reason for the naming. The Board may decide to appoint a citizens committee to accept, review and recommend nominees based on the criteria listed under Policy CW (LOCAL). The final decision regarding the naming of schools or any part of a school facility rests with the Board of Trustees. A unanimous vote by the Board is required to approve the naming of any part of a school facility after a living person while a majority vote is required for other types of names.

LEGAL REVIEW:

None.

BUDGETARY CONSIDERATIONS:

None.

RECOMMENDED BOARD ACTION:

That the Board of Trustees approve the intent to name the Reserve Officers' Training Corps (ROTC) Building at McAllen Memorial High School, McAllen, TX.

SUBMITTED BY: 
Felicia M. Villarreal (Sep 17, 2021 16:07 CDT)

SUPERVISOR: 
Arely Benavides (Sep 19, 2021 16:20 CDT)

For further information contact:
Name: Felicia Villarreal, Asst. Director
Office: 956-618-6023
eMail: felicia.villarreal@mcallenisd.net

Approved for presentation to the Board of Education:



NAMING FACILITIES

CW
(LOCAL)

The final decision on the naming of schools, other facilities, and any part of a school or facility rests with the Board.

Procedures

The Board shall announce at a regular Board meeting the intent to name a new school, an athletic facility, a school wing, a library, or another facility. The Board shall invite the community to submit nominations to the Superintendent for a period of not less than 30 days before any action is taken by the Board to name the facility.

Citizens, local clubs, staff, students, and Board members may submit nominations, which must be in writing and should include, as applicable, biographical data, significant contributions and accomplishments, and a summary statement supporting the nomination.

The Board may appoint a committee of citizens to review all nominations for the naming of schools and other facilities and may make recommendations to the Board based on the criteria outlined in this policy.

A unanimous vote by the Board is required to approve naming any facility after a living person; a majority vote is required for all other types of names.

No facility that has been named for a person shall be renamed without a unanimous vote by the Board.

Requirements

An unnamed existing facility or an unnamed part of an existing school or facility may be named for a living or deceased person who:

1. Has made exceptional contributions locally or nationally and distinguished himself or herself in education, service to the District, or service to the community;
2. Represents exemplary qualities and can serve as a model of excellence to students who attend the school or use the facility;
3. Has distinguished himself or herself in the military by demonstrating patriotism, loyalty, and exemplary citizenship; or
4. Has served in a position of leadership and service worthy of commemorating including, but not limited to, involvement in education, service, arts, or government.

Alternatively, an unnamed existing facility or an unnamed part of an existing school or facility may be named for a local, state, or national geographic area.

NAMING FACILITIES

CW
(LOCAL)

Athletic Facilities	<p>In addition to the requirements established in this policy for naming a facility after a person, a person whose name is considered for a sports complex or another athletic facility shall:</p> <ol style="list-style-type: none">1. Have made significant contributions to the athletic program; and2. Have coached or participated in a District sport for which the facility will be used.
Wings and Annexes	<p>In addition to the requirements established in this policy for naming a facility after a person, a person whose name is considered for a wing, annex, or any other facility shall have made significant contributions to the programs that use the facility to be named.</p>
Recognition	<p>The District shall display in a key location an appropriate picture of the person after whom the school or facility has been named, along with a biography of the person, so that students, staff, visitors, and the general public may learn the origin of the school's or the facility's name.</p>
Construction Plaques	<p>The District shall affix to a building or other District facility a construction plaque when the building/facility is new, when there is a major addition to a building/facility, or when a building/facility is remodeled.</p> <p>The Superintendent and the campus principal shall determine the exact location of the plaque on the building/facility.</p> <p>The plaque shall include the following information:</p> <ol style="list-style-type: none">1. Name of the school, building, or other facility.2. Name of the District.3. Names and offices held by the Superintendent and the members of the Board who were serving on the date the architectural contract was awarded.4. Date the construction was completed.
Dedication Ceremonies	<p>A new school building shall be dedicated at an appropriate ceremony conducted as soon as possible after occupancy.</p>
Other Permanent Structures	<p>Only the Board shall approve the installation of any permanent structure, such as a statue, at an individual school. [See FM for approval of school colors and mascots]</p>

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 27, 2021

SUBJECT: Approval of Resolution Regarding Synchronous/Asynchronous combination Remote Learning Plan for the 2021-2022 school year.

REFERENCE: Goal 1: Student Achievement/Student Focus, Strategy 3: Engaging Learning Environment - We will foster a secure, supportive, rigorous and engaging learning environment.

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

Senate Bill 15 (SB 15) was sent to the governor to be signed into law on September 1, 2021. Upon the governor's signature of the bill, local educational agencies (LEAs) may receive full ADA funding for students who attend local remote learning programs at any point during the 2021-22 school year if that remote instruction meets the requirements set by SB 15.

Under SB 15, LEAs may receive full funding for local remote learning delivered via synchronous instruction, asynchronous instruction, or a combination, for grades K-12. (Please note that students enrolled in prekindergarten are not eligible for remote instruction ADA.) The number of students receiving remote instruction is capped at 10% of all enrolled students within a given LEA. Under SB 15, LEAs may receive funding for remote learning provided in combination with on-campus instruction, as appropriate, to meet the needs of individual students.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

Remote learning will start at the beginning of the second six-week term, Monday, September 27, 2021 for selected approved students in Kindergarten through 6th grade. Individual student applications have been available since Monday, September 13, 2021. Each campus will determine which students will qualify for remote learning based on previous and current year criteria established by TEA including Attendance, Grades and Assessment.

LEGAL REVIEW:

Not applicable.

BUDGETARY CONSIDERATIONS:

Not applicable.

RECOMMENDED BOARD ACTION:

Administration is recommending that the Board approve the Resolution Regarding the Synchronous/Asynchronous combination Remote Learning Plan for the 2021-2022 school year.

SUBMITTED BY: 

For further information contact:
Name: Robert Garcia, Director Student Operations
Office: (956) 657-2843
eMail: roberto.garcia@mcallenisd.net

SUPERVISOR: 
Arely Benavides (Sep 21, 2021 10:54 CDT)

Approved for presentation to the Board of Education:



202

Superintendent of Schools

Resolution of the Board Regarding Local Remote Learning Program

WHEREAS, pursuant to Education Code 29.9091, a district may operate a local remote learning program in accordance with the statutory requirements;

WHEREAS, pursuant to Education Code 25.9091(c), a district offering a local remote learning program may provide a virtual course through remote synchronous instruction, asynchronous instruction, or a combination of synchronous and asynchronous instruction, and proposed amendments to the *Student Attendance Accounting Handbook* provide that a board-approved local policy determines which instructional methods and attendance-taking methods the district will use; and

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of McAllen Independent School District through this resolution, which has the effect of board-adopted policy, approves the following provisions:

- The Board authorizes the District to operate a local remote learning program for Kindergarten through 6th Grade as permitted by law and employ the following instructional and attendance-taking methods in providing its remote learning program:
 - A combination of remote synchronous and asynchronous instruction, with daily attendance for synchronous instruction taken at 9:45 a.m. and attendance for asynchronous instruction determined through a daily attendance measure as described in the District's asynchronous instructional plan.

The authority granted by this resolution shall apply for the 2021–22 school year, unless the Board takes further action.

Adopted this 27th day of September 2021, by the Board of Trustees.

Presiding Officer

Secretary

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBJECT: Approval of Resolution Regarding Synchronous/Asynchronous combination Remote Learning Plan for the 2021-2022 school year.

REFERENCE: Goal 1: Student Achievement/Student Focus, Strategy 3: Engaging Learning Environment - We will foster a secure, supportive, rigorous and engaging learning environment.

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

Senate Bill 15 (SB 15) was sent to the governor to be signed into law on September 1, 2021. Upon the governor's signature of the bill, local educational agencies (LEAs) may receive full ADA funding for students who attend local remote learning programs at any point during the 2021-22 school year if that remote instruction meets the requirements set by SB 15.

Under SB 15, LEAs may receive full funding for local remote learning delivered via synchronous instruction, asynchronous instruction, or a combination, for grades K-12. (Please note that students enrolled in prekindergarten are not eligible for remote instruction ADA.) The number of students receiving remote instruction is capped at 10% of all enrolled students within a given LEA. Under SB 15, LEAs may receive funding for remote learning provided in combination with on-campus instruction, as appropriate, to meet the needs of individual students.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

Remote learning will start at the beginning of the second six-week term, Monday, September 27, 2021 for selected approved students in Kindergarten through 6th grade. Individual student applications have been available since Monday, September 13, 2021. Each campus will determine which students will qualify for remote learning based on previous and current year criteria established by TEA including Attendance, Grades and Assessment.

LEGAL REVIEW:

Not applicable.

BUDGETARY CONSIDERATIONS:

Not applicable.

RECOMMENDED BOARD ACTION:

Administration is recommending that the Board approve the Resolution Regarding the Synchronous/Asynchronous combination Remote Learning Plan for the 2021-2022 school year.

SUBMITTED BY: 

For further information contact:
Name: Robert Garcia, Director Student Operations
Office: (956) 657-2843
eMail: roberto.garcia@mcallenisd.net

SUPERVISOR: 
Arely Benavides (Sep 21, 2021 10:54 CDT)

Approved for presentation to the Board of Education:



204

Superintendent of Schools

Resolution of the Board Regarding Local Remote Learning Program

WHEREAS, pursuant to Education Code 29.9091, a district may operate a local remote learning program in accordance with the statutory requirements;

WHEREAS, pursuant to Education Code 25.9091(c), a district offering a local remote learning program may provide a virtual course through remote synchronous instruction, asynchronous instruction, or a combination of synchronous and asynchronous instruction, and proposed amendments to the *Student Attendance Accounting Handbook* provide that a board-approved local policy determines which instructional methods and attendance-taking methods the district will use; and

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of McAllen Independent School District through this resolution, which has the effect of board-adopted policy, approves the following provisions:

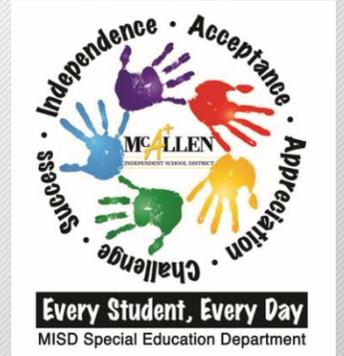
- The Board authorizes the District to operate a local remote learning program for Kindergarten through 6th Grade as permitted by law and employ the following instructional and attendance-taking methods in providing its remote learning program:
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The authority granted by this resolution shall apply for the 2021–22 school year, unless the Board takes further action.

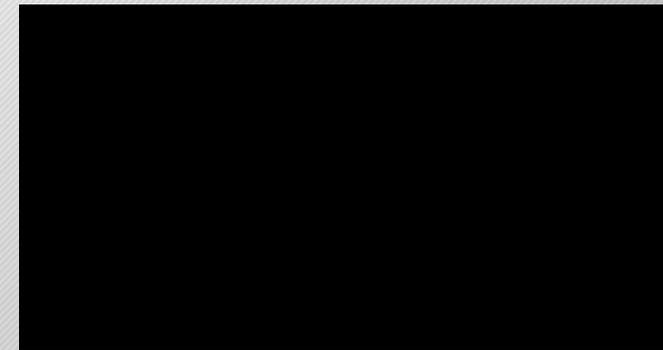
Adopted this 27th day of September 2021, by the Board of Trustees.

Presiding Officer

Secretary



Remote Homebound Instruction Waiver



Remote Homebound Instruction Waiver 2021-22

The State Waivers Guidebook for 2021-2022 states if your school district provides remote homebound instruction to an eligible student, your district may, with the approval of a waiver request, count the student in attendance for Foundation School Program (FSP).



Remote Homebound Instruction Waiver 2021-22

Remote homebound instruction means remote instruction in which a student receives individualized instruction through the General Education Homebound (GEH) program or Compensatory Education Home Instruction (CEHI) program and in which all requirements of the program are met except for in-person instruction from the homebound teacher.



Required Information (entered on Waiver Application):

- ❖ Name of LEA Designee (First Name, Last Name, Phone, Email)
- ❖ School Year(S) requested (only 1 year)
- ❖ Supplemental Documentation / Information
- ❖ Cite the section(s) of the Texas Education Code that the district or campus wishes to waive on application.
- ❖ Board Approval



Special Education Remote Homebound Instruction Requirements

In addition to the district's requirements for regular education remote homebound:

- ❖ ARD committee must have determined, in a manner consistent with state and federal law, that the remote homebound instruction to be provided meets the needs of the student.
- ❖ ARD committee must have documented that determination in the student's IEP.
- ❖ All requirements related to the provision of special education homebound instruction must be met except for face-to-face instruction from the homebound teacher.



Things to Consider

This remote homebound instruction waiver is granted on a per-student basis by the commissioner of education.

It is recommended that the Superintendent of Schools be the school board designee to approve the remote homebound instruction waiver applications as needed.



Questions?

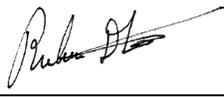


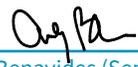
**BOARD AGENDA REPORT
McALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

**BOARD AGENDA REPORT
McALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: August 30, 2021

SUBMITTED BY: 

SUPERVISOR: 
Arely Benavides (Sep 24, 2021 08:41 CDT)

Approved for presentation to the Board of Education:



No. + Criteria	Max. Pts. 100	Able City	ADM Group, Inc.	Alvarado Architects & Associates, Inc.	Amtech Solutions, Inc.	Armko Industries, Inc.	CG5 Architect LLC	EGV Architects, Inc.	Gignac & Associates, LLP	goERO Architects	Kaarlisen Noonan Rittimann Garcia (SK and A, Inc.)	Milnet Architectural Services, PLLC	Pfluger Architects, Inc.	Raba Kistner, Inc.	Rike Ogden Figueroa Alex Architects Inc.	SAMES, INC.
Total Points	100	74.23	77.57	82.40	71.12	72.12	70.43	82.14	98.40	78.18	89.77	80.00	81.15	69.75	79.14	67.40
Ranking		10	9	3	12	11	13	4	1	8	2	6	5	14	7	15
1 Price	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<i>N/A</i>																
2 Reputation of the vendor and of the vendor's goods or services;	9	0	0	9	9	0	3	6	9	9	9	0	9	9	6	6
<i>Excellent References (3 Ref= 9 Pts; 2 Ref =6 Pts; 1 Ref = 3 Pt; 0 Ref = 0 Pts)</i>		<i>None from districts</i>	<i>None from districts</i>	<i>3 out of 3</i>	<i>3 out of 3</i>	<i>Forms not submitted</i>	<i>1 out of 3 for districts</i>	<i>2 out of 3 districts</i>	<i>3 out of 3</i>	<i>3 out of 3</i>	<i>3 out of 3</i>	<i>None for districts</i>	<i>3 out of 3</i>	<i>3 out of 3</i>	<i>2 out of 3 districts</i>	<i>2 out of 3 districts</i>
3 The quality of the vendor's goods or services	40	29.2	32.6	33.4	24.1	29.1	19.4	33.1	39.4	29.2	30.8	30.0	29.2	32.8	37.1	26.4
Experience (Firm) - (L18.3-...)	15	9.23	8.77	9.00	3.12	6.92	3.23	11.54	15.00	7.38	5.77	9.00	7.15	10.15	14.54	6.00
<i>Weighted Distribution based on Average Years</i>																
Experience (Industry) - (L18.4-...)	15	10.00	13.80	14.40	11.00	12.20	6.20	11.60	14.40	11.80	15.00	11.00	12.00	12.60	12.60	10.4
<i>Weighted Distribution based on Average Years</i>																
Audited Financial Statement	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10
<i>Sustainability</i>																
4 The extent to which the goods or services meet District's needs	44	39	39.00	34.00	34.00	39.00	44.00	39.00	44.00	34	44	44.00	39.00	24.00	29	29
Experience with federally funded projects (L16)	10	10	10	10	10	10	10	10	10	0	10	10	10	10	10	10
<i>Yes = 10 points; No = 0 points</i>										<i>No</i>						
K12 Projects (L2)	20	15	20	10	10	15	20	15	20	20	20	20	20	5	10	5
<i>Similar scope/size 13+ 20 points, 9-12 15 points, 5-8 10 points, 1-4 5 points</i>		<i>3+7+1</i>	<i>3+8+5</i>	<i>2+4+3</i>	<i>3+5</i>	<i>3+5+3</i>	<i>3+7+2+9</i>	<i>3+9</i>	<i>3+4+8</i>	<i>3+8+13</i>	<i>3+4+26</i>	<i>3+1+29</i>	<i>3+34+22</i>	<i>1+1</i>	<i>3+2+9</i>	<i>0+1+1</i>
Non K12 Projects (L3)	10	10	5	10	10	10	10	10	10	10	10	10	5	5	5	10
<i>>=5 10 points, >=1 5 points</i>		<i>3+8+5</i>	<i>3+1</i>	<i>3+4</i>	<i>3+2</i>	<i>3+3+1</i>	<i>3+2</i>	<i>3+2</i>	<i>3+3+1</i>	<i>3+15</i>	<i>3+4+1</i>	<i>3+8</i>	<i>3</i>	<i>1</i>	<i>3</i>	<i>0+5+6</i>
Current licenses for relevant qualifications for all staff (L10)	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
<i>Total staff/total licenses, 1 minimum</i>		<i>3 out of 3</i>	<i>1 out of 3</i>	<i>1 out of 3</i>	<i>1 out of 3</i>	<i>2 out of 3</i>	<i>1 out of 3</i>	<i>1 out of 3</i>	<i>2 out of 3</i>	<i>3 out of 3</i>	<i>3 out of 3</i>	<i>1 out of 3</i>	<i>2 out of 3</i>	<i>1 out of 3</i>	<i>3 out of 3</i>	<i>3 out of 3</i>
5 Past Relationship with District	1	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0
Past experience = 1 points; negative experience/no experience = 0 points (L14)		<i>No</i>	<i>No</i>	<i>project manager on projects listed</i>	<i>No</i>	<i>No</i>	<i>No</i>	<i>No</i>	<i>No</i>	<i>No</i>	<i>No</i>	<i>No</i>	<i>No</i>	<i>No</i>	<i>Yes</i>	<i>No</i>
6 HUB	2	2	2	2	0	0	0	0	2	2	2	2	0	0	2	2
Yes = 2 points No = 0 (A20)		<i>yes</i>	<i>yes</i>	<i>yes</i>	<i>no</i>	<i>no</i>	<i>no</i>	<i>no</i>	<i>yes</i>	<i>yes</i>	<i>yes</i>	<i>yes</i>	<i>no</i>	<i>no</i>	<i>yes</i>	<i>yes</i>
7 Total long-term cost to the district to acquire the vendor's goods or services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<i>N/A</i>																
8 Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<i>N/A</i>																
9 Any other relevant factor specifically listed in the request for bids or proposals.	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Arbitration/Legal Concerns (L17)	4	<i>None listed</i>	<i>None listed</i>	<i>None</i>	<i>None</i>	<i>Listed</i>	<i>None</i>	<i>Listed</i>	<i>Listed</i>	<i>Listed</i>	<i>Listed</i>	<i>None</i>	<i>Listed</i>	<i>Listed</i>	<i>Listed</i>	<i>Listed</i>

No.	Criteria	Max. Pts. 100	DBR Engineering Consultants, Inc.	Ethos Engineering (Ethos Holistique Holdings, LLC)	Half Associates, Inc.	Sigma HN Engineers
	Total Points	100	85.3	85.2	91.9	86.3
	Ranking		3	4	1	2
1	Price	0	0	0	0	0
	<i>N/A</i>					
2	Reputation of the vendor and of the vendor's goods or services;	9	9	9	6	9
	<i>Excellent References (3 Ref= 9 Pts; 2 Ref =6 Pts; 1 Ref = 3 Pt; 0 Ref = 0 Pts)</i>		<i>3 out of 3</i>	<i>3 out of 3</i>	<i>2 out of 3 districts</i>	<i>3 out of 3</i>
3	The quality of the vendor's goods or services	40	33.34	31.18	36.90	27.25
	Experience (Firm) - (LI8.3-...)	15	10.15	6.18	15.00	7.94
	<i>Weighted Distribution based on Average Years</i>					
	Experience (Industry) - (LI8.4-...)	15	13.19	15.00	11.90	9.31
	<i>Weighted Distribution based on Average Years</i>					
	Audited Financial Statement	10	10	10	10	10
	<i>Sustainability</i>					
4	The extent to which the goods or services meet District's needs	44	39	39	44	44
	Experience with federally funded projects (LI6)	10	10	10	10	10
	<i>Yes = 10 points; No = 0 points</i>					
	K12 Projects (L2)	20	20	20	20	20
	<i>Similar scope/size</i>		<i>32</i>	<i>27 + 3</i>	<i>23</i>	<i>11+70</i>
	Non K12 Projects (L3)	10	5	5	10	10
	<i>Similar scope/size</i>		<i>3</i>	<i>2 + 3</i>	<i>24</i>	<i>6+3</i>
	Current licenses for relevant qualifications for all staff (LI10)	4	4	4	4	4
	<i>Total staff/total licenses, 1 minimum</i>		<i>2 out of 3</i>	<i>2 out of 3</i>	<i>3 out of 3</i>	<i>2 out of 2</i>
5	Past Relationship with District	1	0	0	1	0
	Past experience = 1 points; negative experience/no experience = 0 points (LI4)		<i>No</i>	<i>No</i>	<i>Yes</i>	<i>No</i>
6	HUB	2	0	2	0	2
	Yes = 2 points No = 0 (A20)		<i>no</i>	<i>yes</i>	<i>no</i>	<i>yes</i>
7	Total long-term cost to the district to acquire the vendor's goods or services	0	0	0	0	0
	<i>N/A</i>					
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0	0	0	0
	<i>N/A</i>					
9	Any other relevant factor specifically listed in the request for bids or proposals.	4	4	4	4	4
	Arbitration/Legal Concerns (LI7)	4	<i>Listed</i>	<i>None</i>	<i>Listed</i>	<i>None</i>

No.	Criteria	Max. Pts. 100	Amtech Solutions, Inc.	Chanin Engineering, LLC	goERO Architects	Raba Kistner, Inc.	Terracon Consultants, Inc.
	Total Points	100	82	96	64	33	35
	Ranking		2	1	3	5	4
1	Price	0	0	0	0	0	0
	<i>N/A</i>						
2	Reputation of the vendor and of the vendor's goods or services;	9	9	9	9	9	6
	<i>Excellent References (3 Ref= 9 Pts; 2 Ref =6 Pts; 1 Ref = 3 Pt; 0 Ref = 0 Pts)</i>		<i>3 out of 3</i>	<i>3 out of 3</i>	<i>3 out of 3</i>	<i>3 out of 3</i>	<i>2 out of 3 districts</i>
3	The quality of the vendor's goods or services	40	30.31	36.17	40.00	10.00	10.00
	Experience (Firm) - (LI8.3-..)	15	6.33	12.19	15.00	NA	NA
	<i>Weighted Distribution based on Average Years</i>					no structural experience submitted	no structural experience submitted
	Experience (Industry) - (LI8.4-...)	15	13.98	13.98	15.00	NA	NA
	<i>Weighted Distribution based on Average Years</i>						
	Audited Financial Statement	10	10	10	10	10	10
	<i>Sustainability</i>						
4	The extent to which the goods or services meet District's needs	44	39	44	9	10	14
	Experience with federally funded projects (LI6)	10	10	10	0	10	10
	<i>Yes = 10 points; No = 0 points</i>				<i>No</i>		
	K12 Projects (L2)	20	20	20	5	0	0
	<i>Similar scope/size</i>		<i>3 + 18</i>	<i>19+3+34</i>	<i>7</i>	<i>0</i>	<i>0</i>
	Non K12 Projects (L3)	10	5	10	0	0	0
	<i>Similar scope/size</i>		<i>3</i>	<i>13</i>	<i>0</i>	<i>0</i>	<i>0</i>
	Current licenses for relevant qualifications for all staff (LI10)	4	4	4	4	0	4
	<i>Total staff/total licenses, 1 minimum</i>		<i>2 out of 3</i>	<i>3 out of 3</i>	<i>3 out of 3</i>	<i>0 out of 3</i>	<i>2 out of 3</i>
5	Past Relationship with District	1	0	1	0	0	1
	Past experience = 1 points; negative experience/no experience = 0 points (LI4)		<i>No</i>	<i>Yes</i>	<i>No</i>	<i>No</i>	<i>Yes</i>
6	HUB	2	0	2	2	0	0
	Yes = 2 points No = 0 (A20)		<i>no</i>	<i>yes</i>	<i>yes</i>	<i>no</i>	<i>no</i>
7	Total long-term cost to the district to acquire the vendor's goods or services	0	0	0	0	0	0
	<i>N/A</i>						
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0	0	0	0	0
	<i>N/A</i>						
9	Any other relevant factor specifically listed in the request for bids or proposals.	4	4	4	4	4	4
	Arbitration/Legal Concerns (LI7)	4	<i>None</i>	<i>None</i>	<i>Listed</i>	<i>Listed</i>	<i>Listed</i>

No.	Criteria	Max. Pts. 100	B2Z Engineering, LLC	Javier Hinojosa Engineering	M2 Engineering, PLLC	Raba Kistner, Inc.	SAMES, INC.
	Total Points	100	57	87	41	58	69
	Ranking		4	1	5	3	2
1	Price	0	0	0	0	0	0
	<i>N/A for Professional Services</i>						
2	Reputation of the vendor and of the vendor's goods or services;	9	0	9	3	9	6
	<i>Excellent References (3 Ref= 9 Pts; 2 Ref =6 Pts; 1 Ref = 3 Pt; 0 Ref = 0 Pts)</i>		<i>None from districts</i>	<i>3 out of 3</i>	<i>1 out of 3</i>	<i>3 out of 3</i>	<i>2 out of 3 districts</i>
3	The quality of the vendor's goods or services	40	31.9	38.7	18.1	35.2	27.7
	Experience (Firm) - (LI8.3-..)	15	6.90	15.00	2.40	13.20	7.80
	<i>Weighted Distribution based on Average Years</i>						
	Experience (Industry) - (LI8.4-...)	15	15.00	13.67	5.70	11.96	9.87
	<i>Weighted Distribution based on Average Years</i>						
	Audited Financial Statement	10	10	10	10	10	10
	<i>Sustainability</i>						
4	The extent to which the goods or services meet District's needs	44	19	34	14	10	29
	Experience with federally funded projects (LI6)	10	10	10	0	10	10
	<i>Yes = 10 points; No = 0 points</i>				<i>No</i>		
	K12 Projects (L2)	20	0	15	5	0	5
	<i>Similar scope/size</i>		<i>0</i>	<i>17</i>	<i>3</i>	<i>0</i>	<i>1+3</i>
	Non K12 Projects (L3)	10	5	5	5	0	10
	<i>Similar scope/size</i>		<i>0+3</i>	<i>3+1</i>	<i>3</i>	<i>0 out of 3 related</i>	<i>5+3+7</i>
	Current licenses for relevant qualifications for all staff (LI10)	4	4	4	4	0	4
	<i>Total staff/total licenses, 1 minimum</i>		<i>1 out 1</i>	<i>1 out 1</i>	<i>1 out of 1</i>	<i>0</i>	<i>2 out of 2</i>
5	Past Relationship with District	1	0	1	0	0	0
	Past experience = 1 points; negative experience/no experience = 0 points (LI4)		<i>No</i>	<i>Yes</i>	<i>No</i>	<i>No</i>	<i>No</i>
6	HUB	2	2	0	2	0	2
	Yes = 2 points No = 0 (A20)		<i>yes</i>	<i>no</i>	<i>yes</i>	<i>no</i>	<i>yes</i>
7	Total long-term cost to the district to acquire the vendor's goods or services	0	0	0	0	0	0
	<i>N/A</i>						
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0	0	0	0	0
	<i>N/A</i>						
9	Any other relevant factor specifically listed in the request for bids or proposals.	4	4.0	4.0	4.0	4.0	4.0
	Arbitration/Legal Concerns (LI7)	4	<i>None</i>	<i>Listed</i>	<i>None</i>	<i>Listed</i>	<i>Listed</i>

No.	Criteria	Max. Pts. 100	B2Z Engineering, LLC	M2 Engineering, PLLC	Millennium Engineers Inc.	Raba Kistner, Inc.	Terracon Consultants, Inc.
	Total Points	100	58	33	71	84	87
	Ranking		4	5	3	2	1
1	Price	0	0	0	0	0	0
	<i>N/A</i>						
2	Reputation of the vendor and of the vendor's goods or services;	9	0	3	9	9	6
	<i>Excellent References (3 Ref= 9 Pts; 2 Ref =6 Pts; 1 Ref = 3 Pt; 0 Ref = 0 Pts)</i>		<i>None from districts</i>	<i>1 out of 3</i>	<i>3 out of 3</i>	<i>3 out of 3</i>	<i>2 out of 3 districts</i>
3	The quality of the vendor's goods or services	40	32.84	18.42	30.22	36.96	32.34
	Experience (Firm) - (LI8.3-...)	15	7.84	2.73	9.20	15.00	12.27
	<i>Weighted Distribution based on Average Years</i>						
	Experience (Industry) - (LI8.4-...)	15	15.00	5.70	11.01	11.96	10.06
	<i>Weighted Distribution based on Average Years</i>						
	Audited Financial Statement	10	10	10	10	10	10
	<i>Sustainability</i>						
4	The extent to which the goods or services meet District's needs	44	19	6	26	34	44
	Experience with federally funded projects (LI6)	10	10	0	10	10	10
	<i>Yes = 10 points; No = 0 points</i>			<i>No</i>			
	K12 Projects (L2)	20	0	0	10	15	20
	<i>Similar scope/size</i>		<i>0</i>	<i>0</i>	<i>13 + 5</i>	<i>25 + 49</i>	<i>89 + 109</i>
	Non K12 Projects (L3)	10	5	2	2	5	10
	<i>Similar scope/size</i>		<i>12</i>	<i>3</i>	<i>1</i>	<i>11</i>	<i>79</i>
	Current licenses for relevant qualifications for all staff (LI10)	4	4	4	4	4	4
	<i>Total staff/total licenses, 1 minimum</i>		<i>3 out of 3</i>	<i>1 out of 1</i>	<i>3 out of 3</i>	<i>2 out of 3</i>	<i>2 out of 3</i>
5	Past Relationship with District	1	0	0	0	0	1
	Past experience = 1 points; negative experience/no experience = 0 points (LI4)		<i>No</i>	<i>No</i>	<i>No</i>	<i>No</i>	<i>Yes</i>
6	HUB	2	2	2	2	0	0
	Yes = 2 points No = 0 (A20)		<i>yes</i>	<i>yes</i>	<i>yes</i>	<i>no</i>	<i>no</i>
7	Total long-term cost to the district to acquire the vendor's goods or services	0	0	0	0	0	0
	<i>N/A</i>						
8	Vendor or the vendor's ultimate parent company or majority owner has its principal place of business in this state or employs at least 500 persons in this state	0	0	0	0	0	0
9	Any other relevant factor specifically listed in the request for bids or proposals.	4	4	4	4	4	4
	Arbitration/Legal Concerns (LI7)	4	<i>None</i>	<i>None</i>	<i>None</i>	<i>Listed</i>	<i>Listed</i>

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBJECT: Approval of Update to McAllen Independent School District Policy CDA (LOCAL)-Other Revenues, Investments (Second Reading) and Resolution of the Board Regarding Review of the Investment Policy and Strategies

REFERENCE: Goal 4, Strategy 7 - Financial Priorities

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

The Public Funds Investment Act requires each local government to have a written investment policy in place that complies with the Public Fund Investment Act, Government Code 2256.005(e).

Administration is proposing an update to local referenced policy.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

A review of the District's investment policy and strategies must be documented by formal action of the Board of Trustees. This action would also record any changes made to either the policy or strategies.

Attached please find the following items:

1. Current Policy CDA (LOCAL)
2. Proposed Policy CDA (LOCAL)
3. Resolution of the Board Regarding Review of the Investment Policy and Strategies

LEGAL REVIEW:

Reviewed by TASB Policy Services.

BUDGETARY CONSIDERATIONS:

None.

RECOMMENDED BOARD ACTION:

That the Board of Trustees approve MISD Policy CDA (LOCAL)-Other Revenues, Investments and Resolution of the Board Regarding Review of the Investment Policy and Strategies.

SUBMITTED BY: 

SUPERVISOR: 

For further information contact:
Name: Adel Felix, CPA, CFE
Office: (956) 618-6016
eMail: adelita.felix@mcallenisd.net

Approved for presentation to the Board of Education:



**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBMITTED BY: *Adelphi*

SUPERVISOR: *Cynthia Medrano-Richards*

Approved for presentation to the Board of Education:

J. Alexander

221 _____
Superintendent of Schools

NOTICE OF A PUBLIC MEETING

Notice is hereby given that a meeting of McAllen Independent School District will be held on September 27, 2021 at 5:00 PM for the purpose of considering and taking action on all matters on the agenda for the meeting, including approval of an agreement with the law firm of Linebarger Goggan Blair & Sampson, LLP as special counsel to perform all legal services necessary to collect delinquent property taxes and authorizing the execution of such agreement.

The agreement to be considered is necessary for the delinquent taxes owed to McAllen Independent School District to be collected in the most effective manner. The McAllen Independent School District desires that such delinquent tax, penalties and interest be collected as provided in the Texas Tax Code.

The Linebarger Goggan Blair & Sampson, LLP firm is fully qualified to provide this representation, being the largest delinquent tax collection law firm in the State of Texas, as well as the United States and having been engaged in this specialized legal service for more than 45 years. In addition, the Linebarger Goggan Blair and Sampson, LLP firm possesses infrastructure and technology, such as call center technology, that the McAllen Independent School District does not currently possess.

Linebarger Goggan Blair & Sampson, LLP has represented the McAllen Independent School District with competence and professionalism, in the collection of delinquent property taxes, during the period of November 1, 2015 through the present.

The specialized legal services required by this agreement cannot be adequately performed by the attorneys and supporting personnel of the McAllen Independent School District due to the high cost of implementing the appropriate infrastructure and technology and employing sufficient in-house attorneys and staff with the level of experience and competence necessary to perform these activities.

Linebarger Goggan Blair & Sampson, L.L.P. will be compensated on a contingent fee basis as provided in the Texas Tax Code Sections 6.30, 33.07, 33.08, 33.11, and 33.48. These Texas Tax Code sections specifically provide for an additional penalty on delinquent taxes to compensate collection attorneys. A contract to pay inside or outside attorneys on an hourly basis would represent an additional cost to the McAllen Independent School District.

Entering into the proposed agreement is in the best interests of the residents of the McAllen Independent School District because the delinquent taxes will be professionally and competently collected without the additional costs to the McAllen Independent School District of implementing infrastructure and technology, and employing in-house personnel or paying outside counsel on an hourly fee basis which would otherwise be required.

RESOLUTION TO APPROVE PROFESSIONAL LEGAL SERVICES CONTRACT
WITH LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

WHEREAS, after having provided adequate notice as required by Sec. 2254.1036 of the Texas Government Code, the Agreement for Delinquent Tax Collection Services with Linebarger Goggan Blair & Sampson, LLP is approved and the Superintendent of Schools is authorized to execute this Agreement.

After exercising its due diligence, The McAllen Independent School District finds that:

1. There is a substantial need for the legal services to be provided pursuant to the Agreement for Delinquent Tax Collection Services;
2. These legal services cannot be adequately performed by the attorneys and supporting personnel of the school district at a reasonable cost;
3. These legal services cannot reasonably be obtained from attorneys in private practice under a contract providing only for the payment of hourly fees, without regard to the outcome of the matter, because of the nature of delinquent tax penalties provided by Texas Tax Code Sections 6.30, 33.07, 33.08, 33.11, and 33.48 and because the school district does not have the funds to pay the estimated amounts required under a contract only for the payment of hourly fees;
4. Linebarger Goggan Blair & Sampson, LLP, is well qualified and competent to perform the legal services required to comply with the terms of this contract;
5. Linebarger Goggan Blair & Sampson, LLP has provided these specialized legal services to McAllen Independent School District in the past and the school district has been satisfied with the quality and outcome of the legal services provided.

6. The contract with Linebarger Goggan Blair & Sampson, LLP is the result of an arm's length transaction between the school district and Linebarger Goggan Blair & Sampson, LLP and is fair and reasonable.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE MCALLEN INDEPENDENT SCHOOL DISTRICT that the McAllen Independent School District Board of Trustees hereby approves and authorizes the execution of the contract with Linebarger Goggan Blair & Sampson, LLP for the collection of delinquent taxes. A copy of such contract is attached hereto as Exhibit A.

PASSED, APPROVED and ADOPTED this 27th day of September, 2021.

ATTEST:

Sam Saldivar, Jr., Board President

ATTEST:

Debbie Crane Aliseda, Secretary

Approved as to form
Atlas, Hall & Rodriguez, LLP

by: Stephen L. Crain
Stephen L. Crain (Sep 23, 2021 14:07 CDT)

Stephen Crain

THE STATE OF TEXAS §
 §
COUNTY OF HIDALGO §

AGREEMENT FOR THE COLLECTION OF DELINQUENT TAXES

THIS AGREEMENT is made and entered into on this the 27th day of September 2021, by and between the **McALLEN INDEPENDENT SCHOOL DISTRICT** (“**DISTRICT**”) and **Linebarger Goggan Blair & Sampson, LLP** a Texas Partnership (collectively referred to as the “**Firm**”);

WITNESSETH:

WHEREAS, Section 6.30 of the Texas Tax Code (the “**Code**”) provides that a taxing unit may contract with a private attorney for collection of delinquent taxes; and

WHEREAS, Sections 33.07, 33.08 and 33.11 of the Code allows a taxing unit to add an additional penalty not to exceed twenty percent (20%) of the amount of delinquent taxes, penalty, and interest to each delinquent tax account that remains delinquent on July 1 of the year in which they become delinquent incur an additional penalty to defray costs of collection, if the unit or district or another unit that collects taxes for the unit has contracted with an attorney pursuant to Section 6.30 of the Code; and

WHEREAS, District desires to secure the performance of delinquent tax collection services of the highest quality by trained, skilled persons; and

WHEREAS, the Firm represents that it possesses the expertise and experience necessary to perform the services contemplated by this Agreement and desires to perform such services for the fee hereinafter specified.

NOW, THEREFORE, for and in consideration of the mutual promises, benefits, and covenants herein contained, **DISTRICT** and the Firm hereby agree as follows:

ARTICLE I

Scope of Work

1.1 **General.** The Firm shall, at its sole cost and expense, provide services to **DISTRICT** with respect to the collection of delinquent ad valorem taxes for **DISTRICT**, unless otherwise requested by **DISTRICT**. In addition, these services shall include general legal representation in ad valorem tax matters, any services with respect to the annual property value study conducted by the State Comptroller of Public Accounts.

1.2 **Legal Services – General.** The general legal²²⁵ services to be performed by the Firm shall include legal representation of **DISTRICT** in delinquent ad valorem tax collection matters including, without limiting the generality of

the foregoing, securing on behalf of DISTRICT title research which includes the proper legal descriptions and ownerships, the preparation and mailing of demand letters, the preparation and the filing of pleadings, motions, judgments, representation of DISTRICT in judicial and administrative proceedings including representation on appeal, and the taking of all other actions necessary to collect delinquent ad valorem taxes for DISTRICT. All lawsuits will be maintained in a systematic manner utilizing a computer assisted docket control management system.

All expenses incurred by the Firm in the collection of delinquent ad valorem taxes, including, but not limited to, pre-judgment activity, lawsuit activity and post-judgment remedies including foreclosure shall be absorbed by the Firm. To the extent permitted by law, the Firm may recover any expenses incurred in the collection of delinquent taxes on DISTRICT's behalf from defendants and/or property owners.

1.3 ***Property Value Study and Audit Services.*** Firm agrees to represent the DISTRICT in the administrative and judicial appeal of the property value study performed by the Texas Comptroller of Public Accounts and utilized for the determination of state aid to the DISTRICT. Such services shall include the evaluation of the property value study for the DISTRICT, the preparation of an appeal if one is merited, representation in negotiations with the Comptroller's staff, representation in administrative hearings, and prosecution of an appeal to the courts, if one is necessary. In the event that the Comptroller assigns local value to DISTRICT, the Firm will review the self-reported information and will file a self-report appeal on behalf of DISTRICT if the filing of such appeal will benefit DISTRICT. The Firm also agrees to evaluate DISTRICT's need for an audit and prepare and file an audit request for DISTRICT if the filing of such a request will benefit DISTRICT. The Firm agrees to incur the costs of preparing an appeal and representation of DISTRICT in administrative and judicial hearings.

1.4 ***Tax Roll.*** Firm agrees to use its best efforts to obtain from Hidalgo County Tax Assessor Collector's Office the delinquent tax roll on all property located within the geographical limits of DISTRICT. The Firm will prepare delinquent tax statements and will assume responsibility for computing penalty and interest (including attorney's fees) on such statements before such notices are mailed to property owners.

1.5 ***Taxpayer Notification and Response.*** The Firm shall prepare and mail all delinquent tax notices as soon as practicable after receipt of the tax roll on all delinquent accounts referred to the Firm for collection. In addition, the Firm shall respond to both written and oral communications from taxpayers.

1.6 ***Address Location.*** The Firm shall locate and identify the correct names and addresses of delinquent taxpayers on behalf of DISTRICT. The Firm shall deliver²²⁶ this information to the Hidalgo County Tax Assessor Collector's Office. The Firm shall recommend guidelines which would permit DISTRICT to declare certain accounts

uncollectible and permit such accounts to be carried as inactive or canceled. Each account recommended for inaction or cancellation shall be accompanied by a report reflecting the reasons for the recommendation and any supporting document that may be necessary for DISTRICT to take appropriate action as determined by DISTRICT.

1.7 **Legal Activity.** The Firm shall enforce by suit, or otherwise, the collection of all delinquent taxes, penalty and interest, not barred by the statute of limitations, on behalf of DISTRICT, owing to DISTRICT, provided current year taxes falling delinquent within the period of this Agreement are subject to its terms on the first day of July of the year in which the same become delinquent. Further, suits resolved before the last day of July must include current year delinquent taxes, interest and penalties, which are also subject to the terms of this Agreement.

By its acceptance of employment, the Firm agrees to diligently pursue the collection of delinquent taxes during the term thereof and to provide, at their expense, adequate legal and non-legal personnel, equipment and staffing to ensure that the terms of this Agreement are carried out to their fullest extent. The Firm shall obtain tax warrants and complete seizure proceedings on personal property or obtain an Order of Sale or a Writ of Execution and complete execution procedures to enforce any unpaid judgment.

1.8 **Other Legal Activity.** The Firm shall, in addition to those services previously specified herein, perform the following:

- (a) represent DISTRICT, if requested, in all lawsuits that may arise involving contested property values including appraisal review board appeals;
- (b) upon request of DISTRICT, assume the handling of any pending lawsuits in which DISTRICT is a party or should become a party which involve the appraisal, assessment or collection of ad valorem taxes, including intervention in pending lawsuits by other political subdivisions for the collection of delinquent taxes;
- (c) file all claims and represent DISTRICT in all actions for delinquent or current taxes in any bankruptcy or condemnation proceeding involving property lying within the boundaries of DISTRICT;
- (d) provide continuing guidance to DISTRICT with regard to the implementation of the Texas Property Tax Code, as may from time to time be amended, including, without limitation, review of the content and format of all forms, notices and records to ensure compliance with the requirements set out in the Code;
- (e) provide written opinions and advice to DISTRICT upon request on matters involving ad

valorem taxation;

- (f) monitor and report to Hidalgo County Tax Assessor Collector's Office all activities of the State Comptroller's Office and the Texas Legislature as they relate to the administration of the Property Tax Code;
- (g) upon request, provide a member of the Firm to make presentations to community organizations, professional clubs or any other group which might be interested in hearing about property taxation;
- (h) call to the attention of the Tax Collector, or other appropriate officials of DISTRICT, any errors, double assessments, or other discrepancies known or discovered through their observation, or during the progress of work, and intervene on behalf of DISTRICT in all suits for taxes hereafter filed by any other taxing unit or entity on property located within DISTRICT's geographical limits.
- (i) provide such other tax related legal services are requested by DISTRICT.

ARTICLE II

DISTRICT Responsibilities

2.01 ***Title Searches.*** In those cases where collection of taxes are enforced by suit DISTRICT agrees to authorize the Firm to obtain from Tax Collector a title report showing the name, identity, and location of necessary parties, together with legal descriptions of property on which delinquent taxes are due. The Firm shall however order on DISTRICT's behalf such title reports as needed, and the Firm shall advance all charges and expenses on behalf of DISTRICT which are incurred in procuring such information and reports. Any recovery of such expenses under Tex. Tax Code Ann. § 33.48 shall be paid over to the Firm as and when collected from those persons sued. In no event shall DISTRICT be held liable to the Firm for uncollected title search expenses.

ARTICLE III

Meetings and Reports

3.1 ***Reports.*** The Firm shall provide DISTRICT, a quarterly report, or as often as required by DISTRICT, which shall contain the following components:

- (a) *Tax Roll Report* – shows all accounts as of certain date; shows suit number, court information; bad addresses; bankruptcies and other information in an alphabetical listing for easy reference.
- (b) *Lawsuits Filed List* – shows suits that were filed on a certain day, the suit number, court and defendant's name.
- (c) *Judgments List* – shows the list of judgments taken by court, the suit number and date

taken.

- (d) *Bad Address List* – this report is derived from the Tax Roll Report. This report shows all bad addresses, the account name, number and address that is incorrect.
- (e) *Bankruptcy Report* – this report shows all the accounts with pending bankruptcies.
- (f) *Awaiting Service Report* – this report shows all suits pending in which citations have not been served on the defendants.
- (g) *Address Research Report* – this report shows all suits pending by court where the Sheriff or Constable is unable to locate the defendant.
- (h) *Notice of Intent to Sue Report* – this report shows all accounts that are ready for suit to be filed but no action other than letters have been written. This report shows names, addresses and the amount of taxes owed on each account.
- (i) *Pending Suits Report* – this report shows the suits that are pending. It will reflect the date suit was filed, the suit number and the date a judgment was entered by the court. This report can be generated with or without a detailed report of the taxes that are unpaid.
- (j) *Payment Agreement Report* – this report will show the number of payment agreements entered into by the Firm with taxpayers and the total amount of taxes, penalties and interest due on the payment agreements.
- (k) *Miscellaneous* – any other reports as requested by DISTRICT auditors or the DISTRICT business or accounting offices.

ARTICLE IV

Compensation and Payment

4.1 **Compensation.** DISTRICT shall pay the Firm as compensation for delinquent tax collection services under this Agreement is fifteen percent (15%) (which shall include the additional penalty pursuant to Sections 33.07, 33.08, 33.11 of the Code) of the amount collected of all delinquent taxes, penalty and interest for the delinquent years covered by this Agreement, actually collected and paid to the collector of taxes during the term of this Agreement, as and when collected. Regarding current year collections during the period February through June of each year covered by this Agreement, the Firm agrees that, for delinquent taxes, the Firm will receive a fee only if attorney's fees are voluntarily paid pursuant to demand in pending litigation or if so awarded by a Court of competent jurisdiction pursuant to litigation, and

the award is collected; and that DISTRICT will receive 100% of all taxes, penalty and interest due it under applicable provisions of the Code.

In the event Code Section 33.07 or Code Section 33.48 fees paid the Firm on collections are deemed for whatever reason unauthorized or uncollectible, then the Firm agrees to reimburse such fees to DISTRICT and indemnify and hold DISTRICT harmless from payment of such fees to any third party.

It is understood and agreed that in the event of any dispute between the parties hereto with regard to the interpretation of this Agreement or to the calculation of any amounts due the Firm, then and in such event, the interpretations, numbers, and/or amounts as determined by DISTRICT shall control and shall be determinative in the computation of amounts due the Firm.

Notwithstanding anything herein to the contrary, the Firm shall not be entitled to payment or compensation in any amount greater than the amount of monies actually and finally collected as attorneys' fees or as Code Sections 33.07, 33.08 and 33.11 penalties and designated by DISTRICT as fees due the Firm during the term of this Agreement. The Firm is not entitled to receive payments for any amount collected as attorneys' fees or Code Sections 33.07, 33.08 and 33.11 penalties which are subsequently determined by DISTRICT not to be credited as attorneys' fees or Code Sections 33.07, 33.08 and 33.11 penalties. This provision applies to all accounts, with the exception of bankruptcy accounts. On such bankruptcy accounts, the Firm shall be entitled to compensation for representation in the amount of fifteen percent (15%) of delinquent taxes actually collected less any attorneys' fees allowed by the court. For the purposes of the previous sentence, the term "delinquent taxes" shall mean any tax, penalty and interest that is paid on or after February 1st of the year following the year in which the tax was levied.

DISTRICT shall pay, if classified as a Chapter 42 District for the purposes of school funding pursuant to the laws of the State of Texas for a year in which it received the benefits of this contract, the Firm as compensation a contingent fee of zero percent (0%) of the additional state aid that DISTRICT obtains as a result of a complete appeal. If the Firm prepares and files only a self-report appeal because DISTRICT has been assigned local value or if the firm prepares and files an audit request, DISTRICT agrees to pay the Firm as compensation a contingent fee of zero percent (0%) of the additional state aid that DISTRICT obtains as a result of the self-report appeal or audit.

If classified as a Chapter 41 District for purposes of school funding pursuant to the laws of the State of Texas for a year in which it received the benefits of this contract, then DISTRICT agrees to pay the Firm as compensation a contingent fee of zero percent (0%) of the reduction in the amount that DISTRICT must pay to the State of Texas or to another school

district. If the Firm prepares and files only a self-report appeal because DISTRICT has been assigned local value or if the Firm prepares and files an audit request, DISTRICT agrees to pay the Firm as compensation a contingent fee of zero percent (0%) of the reduction in the amount that DISTRICT must pay to the State of Texas or to another school district as a result of the self-report appeal or audit.

Both parties contemplate that there may be changes in school funding by the State of Texas that may affect the calculation of compensation pursuant to this Contract. In the event of a change in school funding by the State of Texas, the parties agree that the Firm shall be compensated for the applicable percentage for the services stated above as applied to the amount of increase in state aid received by DISTRICT or the amount of reduction in amount that DISTRICT must pay to the State of Texas or another school district, as applicable, as a result of the services rendered by the firm.

4.2 **Payment.** Compensation shall be due and owing to the Firm at the time such delinquent taxes, penalty and interest are actually received by DISTRICT. DISTRICT shall pay such compensation to the Firm monthly. Compensation shall be payable solely from the revenues collected as Code Sections 33.07, 33.08 and 33.11 penalties or attorneys' fees and produced by the delinquent taxes, penalties and interest collected pursuant to this Agreement. DISTRICT shall have the right to set off against the Firm's monthly payments any amounts previously paid to the Firm which are subsequently required to be rebated, refunded or do not result in amounts actually paid and retained as attorneys' fees or Code Sections 33.07, 33.08 and 33.11 penalties.

Payment for Property Value Study and Audit Services, if any, shall be made within thirty (30) days of the date of the invoice in the year following the year in which a complete appeal is prepared unless a different payment schedule is agreed to in writing by the DISTRICT and a partner of the Firm. Payment for audits or self-report appeal shall be made within thirty (30) days of the date of the invoice unless a different payment schedule is agreed to in writing by the DISTRICT and a partner of the Firm. Payments shall be based upon the Final Summary of Finance for the DISTRICT and all data will be sent to either the Chief Financial Officer or Assistant Superintendent for Business Operations for the DISTRICT for review.

ARTICLE V

Term

Unless sooner terminated pursuant to the other provisions herein, the term of this Agreement shall commence on November 1, 2021 and continue until October 31, 2026, for a term of five (5) years.

In addition to any other termination rights of DISTRICT contained herein, DISTRICT shall review the performance

of the Firm on a continuing and an annual basis, and the continuation of this Agreement is subject to satisfactory performance of services by the Firm in the sole discretion of DISTRICT.

ARTICLE VI

Termination

This Agreement may be terminated by DISTRICT at any time with or without cause and without liability therefore, upon thirty (30) days written notice given to the Firm. Upon termination, the Firm shall, unless the notice directs otherwise, immediately discontinue all services in connection with the performance of this Agreement and shall proceed to cancel promptly all existing orders and contracts insofar as such orders or contracts are chargeable to this Agreement. However, if requested by DISTRICT, the Firm shall use its best efforts to reduce to judgments within three (3) months from termination all suits filed prior to the last day of the contract term. Unless DISTRICT requests that the Firm continue to represent DISTRICT in lawsuits filed prior to the termination date, the Firm shall withdraw as counsel and surrender all files and computerized materials to DISTRICT within 30 days of termination.

The Firm shall only be compensated for delinquent taxes, penalties and interest actually collected through the termination date plus delinquent taxes, penalties and interest, collected up to the three (3) month period following termination on those lawsuits handled by the Firm extending past the termination date as provided in this Article if DISTRICT has requested such continued representation. DISTRICT shall, within a reasonable period of time, pay the Firm all amounts then due under this Agreement. Copies of all reports, whether completed or partially completed, shall be delivered to DISTRICT within thirty (30) days of termination date.

ARTICLE VII

Indemnification and Insurance

7.1 **Indemnification.** The Firm hereby agrees at all times to defend, indemnify and hold DISTRICT and its agents, employees, trustees and officials, harmless from and against any and all claims for damages, including costs and attorneys' fees, which arise in the course of the performance of this Agreement, whether such claims were asserted before or after the termination of this Agreement.

7.2 **Insurance.** At all times during the term of this Agreement, the Firm will, at Firm's expense, carry, provide and maintain professional liability insurance in the amount of \$1,000,000, as evidenced by Exhibit "A" attached hereto and incorporated herein at this point for all purposes.

ARTICLE VIII

Miscellaneous Provisions

8.1 **Notices.** Any notices or payments permitted or required by this Agreement shall be deemed made on the day personally delivered in writing or by certified mail, postage prepaid, to the other party at the address set forth below or to such other persons and address as either party may designate in writing:

If to the Firm: Linebarger Goggan Blair & Sampson, LLP
ATTN: Lucy G. Canales, Capital Partner
1512 South Lone Star Way
Edinburg, Texas 78539

If to DISTRICT: McAllen Independent School District
ATTN: Dr. Jose A. Gonzalez, Superintendent
2000 North 23rd Street
McAllen, Texas 78501

8.2 **Remedies Cumulative.** The rights and remedies contained in this Agreement shall be exclusive, but shall be cumulative of all other rights and remedies now or hereafter existing, whether by statute, at law or in equity, provided, however, that none of the parties shall terminate this Agreement except in accordance with the provisions hereof.

8.3 **No Implied Waiver.** Any waiver of enforcement of any provision or waiver of any breach of this Agreement, whether or not recurring, shall not be construed as a waiver of any subsequent enforcement or breach.

8.4 **Entire Agreement.** This Agreement comprises the entire agreement between the parties. This Agreement may not be altered or amended except in writing executed on behalf of all the parties and approved by vote of the Board of Trustees of DISTRICT.

8.5 **Captions.** The captions at the beginning of the Articles of this Agreement are guides and labels to assist in locating and reading such Articles, and therefore, will be given no effect in construing this Agreement and shall not be restrictive of or be used to interpret the subject matter of any article, section or part of this Agreement.

8.6 **Applicable Law.** This Agreement is made subject to and shall be construed in accordance with the Constitution and laws of the State of Texas. All obligations hereunder shall be performable in McAllen, Hidalgo County, Texas.

8.7 **Independent Contractor.** The Firm agrees that in performing the services to be rendered hereunder it is acting as an independent contractor and is not an agent or employee of DISTRICT.

8.8 **Subcontractor.** The Firm may not subcontract any portion of the work to be done hereunder except with the written approval of DISTRICT except for title research, mailing and service of process. Any subcontractor employed to perform any tasks under this Agreement shall be subject to the approval of DISTRICT

8.9 **Assignment.** This Agreement shall bind and benefit the respective parties and their legal successors and shall not be assignable in whole or in part.

8.10 **Parties in Interest.** This Agreement shall bind and benefit the parties hereto and shall not bestow any rights or benefits upon any third parties.

8.11 **Ownership of Documents.** All documentation or other work or materials, flow charts, individual lawsuit files, test results, records or other material developed pursuant to this Agreement either prior to or during the term hereof is deemed to be the property of DISTRICT and shall be delivered to DISTRICT upon termination of this Agreement.

8.12 **Appraisals and Approvals.** Any acceptance or approval by DISTRICT, or its agents or employees shall not constitute nor be deemed to be a release of responsibility and liability of the Firm, its employees, agents, subcontractors or suppliers for the accuracy, competency and completeness for any reports, information or other documents or services prepared or performed pursuant to the terms and conditions of this Agreement, nor shall such acceptance or approval be deemed to be an assumption of such responsibility or liability by DISTRICT or its agents and employees for any defect, error or omission in any designs, reports, information or other documents or services prepared or performed by the Firm, its employees, agents, subcontractors or suppliers pursuant to this Agreement.

8.13 **Representations.** The Firm represents that it and its employees, agents, joint venturers and subcontractors are fully competent and qualified to perform all the services required to be performed under this Agreement. The Firm represents that it is experienced in the collection of ad valorem taxes and that all services to be performed hereunder shall be of the highest quality.

8.14 **Construction.** If any clause or provision of this Agreement shall be declared illegal, invalid or unenforceable under applicable laws, then and in that event, it is the intention of the parties hereto that the remainder of this Agreement shall not be affected thereby, and it is also the intention of the parties to this Agreement that in lieu of each clause or provision of this Agreement that is declared illegal, invalid, or unenforceable, there be added as part of this Agreement a clause or provision as similar in terms to such illegal, invalid, or unenforceable clause or provision as may be possible and be legal, valid and enforceable.

8.15 **No Waiver.** DISTRICT does not waive or relinquish any immunity or defense on behalf of itself and its trustees, officers, employees, and agents as a result of its execution of this Agreement and performance of its covenants contained herein. This Agreement does not create any personal liability on the part of any trustee, officer or employee of DISTRICT.

8.16 The terms and provisions of this Contract shall control with respect to any conflicting or inconsistent terms

or provisions in any exhibit to this Contract.

8.17 HB 89. Anti-BDS: Firm verifies does not boycott Israel and will not boycott Israel during the term of the contract, pursuant to Texas Gov't Code §2270.

8.18 Sec. 2252.152. CONTRACTS WITH COMPANIES ENGAGED IN BUSINESS WITH IRAN, SUDAN, OR FOREIGN TERRORIST ORGANIZATION PROHIBITED.

A governmental entity may not enter into a governmental contract with a company that is identified on a list prepared and maintained under Section 806.051, 807.051, or 2252.153.

Sec. 2252.153. LISTED COMPANIES. The comptroller shall prepare and maintain, and make available to each governmental entity, a list of companies known to have contracts with or provide supplies or services to a foreign terrorist organization.

Sec. 2252.154. EXCEPTION. Notwithstanding any other law, a company that the United States government affirmatively declares to be excluded from its federal sanctions regime relating to Sudan, its federal sanctions regime relating to Iran, or any federal sanctions regime relating to a foreign terrorist organization is not subject to contract prohibition under this subchapter. SECTION 2. Subchapter F, Chapter 2252, Government Code, as added by this Act, applies only to a contract or purchase for which a governmental entity first advertises or otherwise solicits bids, proposals, offers, or qualifications on or after the effective date of this Act. SECTION 3. This Act takes effect September 1, 2017.

Firm verifies that, pursuant to Texas Government Code Chapter 2274, it does not boycott energy companies; and will not boycott energy companies during the term of the Agreement. This verification is not required for an agreement where a governmental entity determines that these requirements are inconsistent with the governmental entity's constitutional or statutory duties related to the issuance, incurrence, or management of debt obligations or the deposit, custody, management, borrowing, or investment of funds.

Firm verifies that, pursuant to Texas Government Code Chapter 2274, it does not boycott energy companies; and will not boycott energy companies during the term of the Agreement. This verification is not required for an agreement where a governmental entity determines that these requirements are inconsistent with the governmental entity's constitutional or statutory duties related to the issuance, incurrence, or management of debt obligations or the deposit, custody, management, borrowing, or investment of funds.

Firm shall certify to District before beginning work and at no less than on an annual basis thereafter, that this process was followed.

(Signature page to follow)

IN WITNESS WHEREOF this instrument has been executed on behalf of the Firm and DISTRICT in duplicate originals which shall be considered to be of equal force and effect on November 1, 2021.

Linebarger Goggan Blair & Sampson, LLP

Date

By: _____
Lucy G. Canales, Capital/Managing Partner

McALLEN INDEPENDENT SCHOOL DISTRICT

Date

By: _____
Sam Saldivar, Jr., Board President

Approved as to form

Atlas, Hall & Rodriguez, LLP

by: Stephen L. Crain
*Stephen L. Crain (Sep-23, 2021 14:12 CDT)

Stephen Crain

EXHIBIT A

Certificate of Insurance

DESCRIPTIONS (Continued from Page 1)

terms and conditions of the General Liability, Automobile and Workers Compensation policies. Thirty (30) days notice of cancellation in accordance with the terms and conditions of the Crime policy.

Carrier: Federal Insurance Company

Policy #: 82238181

Coverage: Crime

Effective: 11/30/20 to 11/30/21

Limits of Liability:

\$5,000,000 Employee Theft

Deductible: \$75,000

Carrier: Bridgeway Insurance Company

Policy #: 8GA7000200400

Coverage: Lawyer Professional Liability (Primary)

Effective: 05/01/21 to 05/01/22

Limits of Liability:

\$2,000,000 part of \$6,000,000 - Per Claim

\$4,000,000 part of \$12,000,000 - Aggregate

Retention: \$500,000 Per Claim / Aggregate

Carrier: Ascot Specialty Insurance Company

Policy #: LPPL211000022202

Coverage: Lawyer Professional Liability (2 Layer)

Effective: 05/01/21 to 05/01/22

Limits of Liability:

\$2,000,000 part of \$6,000,000 - Per Claim

\$4,000,000 part of \$12,000,000 - Aggregate

Retention: \$500,000 Per Claim / Aggregate

Carrier: Associated Industries Insurance Company

Policy #: AES118894403

Coverage: Lawyer Professional Liability (3rd Layer)

Effective: 05/01/21 to 05/01/22

Limits of Liability:

\$2,000,000 part of \$6,000,000 - Per Claim

\$4,000,000 part of \$12,000,000 - Aggregate

Retention: \$500,000 Per Claim / Aggregate

BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT

MEETING DATE: September 27, 2021

SUBJECT: Approval of the Resolution of the Board of Trustees for McAllen Independent School District Expressing its votes for Appraisal District Directors for 2022-2023 Hidalgo County Appraisal District Board of Directors.

REFERENCE: N/A

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

The McAllen Independent School District Board will determine its vote by written resolution and submit to the Chief Appraiser.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

On December 15, the 2021-2022 term ends for Directors of the Hidalgo County Appraisal District. It is now time for the District to vote on candidates for the 2022-2023 term through a resolution.

LEGAL REVIEW: None

BUDGETARY CONSIDERATIONS: None

RECOMMENDED BOARD ACTION:

That the Board of Trustees approve the resolution for the 2022-2023 Hidalgo County Appraisal District Board of Directors.

SUBMITTED BY: *Natalia Goza*

For further information contact:

Name: Natalia Goza

Office: 956-618-6094

eMail: natalie.goza@mcallsisd.net

SUPERVISOR: *Sam Saldivar, Jr.*
Sam Saldivar, Jr. (Sep 20, 2021 15:10 CDT)

Approved for presentation to the Board of Education:

J. X. Gonzalez

240

Superintendent of Schools

**A RESOLUTION OF THE BOARD OF TRUSTEES FOR
MCALLEN INDEPENDENT SCHOOL DISTRICT
EXPRESSING ITS NOMINATION FOR APPRAISAL DISTRICT DIRECTORS
FOR 2022-2023 OF THE
HIDALGO COUNTY APPRAISAL DISTRICT
BOARD OF DIRECTORS:**

WHEREAS, the Board of Trustees for **McAllen Independent School District** are authorized to make nominations for each position to be filled in the Hidalgo County Appraisal District Board of Directors; and

WHEREAS, these directors shall serve a two (2) year term beginning January 1, 2022 and that all taxing entities associated with the Hidalgo County Appraisal District are authorized to nominate one person for said Board; and

WHEREAS, the Board of Trustees for McAllen ISD must submit the names of the nominees by written resolution to the Chief Appraiser by **October 15, 2021**.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF MCALLEN INDEPENDENT SCHOOL DISTRICT, that the name(s) of:

are hereby nominated by the Board of Trustees of **McAllen Independent School District** to the Hidalgo County Appraisal District Board of Directors.

FUTHERMORE, the Board of Trustees for **McAllen Independent School District** directs the Chief Appraiser to submit said nomination for consideration by all taxing entities within the Hidalgo County Appraisal District in the upcoming district election.

PASSED AND APPROVED this ____ day of _____, 2021.

Sam Saldivar, Jr., President, Board of Trustees

ATTEST:

Debbie Crane Aliseda, Secretary, Board of Trustees

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

September 27, 2021

MEETING DATE: _____

SUBJECT: Approval of Travel for Board of Trustees

REFERENCE: Goal 2: People Development

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

Policy requires Board Members to submit travel requests to the Board in advance when practical. The Board plans to attend the Texas Association of School Boards (TASB) Legal Seminar Series, November 5, 2021, in Austin, Texas; November 19, 2021 in South Padre Island, Texas.

- TASB Legal Seminar
November 5, 2021
Austin, Texas

- TASB Legal Seminar
November 19, 2021
South Padre Island, Texas

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

The Board of Trustees will report on the following trip(s):

LEGAL REVIEW:

None

BUDGETARY CONSIDERATIONS:

Funds for this trip have been allocated through the Board of Trustees' Budget.

RECOMMENDED BOARD ACTION:

That the Board of Trustees approve the travel request for Board of Trustees to attend the TASB Legal Seminar Series November 5, 2021 in Austin, Texas; November 19, 2021 in South Padre Island, Texas

SUBMITTED BY: Natalia Goza

SUPERVISOR: Sam Saldivar, Jr.
Sam Saldivar, Jr. (Sep 20, 2021 14:07 CDT)

For further information contact:

Name: Natalia Goza

Office: (956) 618-6094

Email: natalie.goza@mcallenisd.net

Approved for presentation to the Board of Education:

J. A. Gonzalez

242

Superintendent of Schools

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: September 27, 2021

SUBJECT: Approval of Board of Education Meeting Minutes

REFERENCE: N/A

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

The minutes for each meeting of the Board of Education are traditionally brought to the Board for approval. After approval, the minutes become the Official Record of Board Action.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

The Administration asks that the Board of Education consider approval of the attached minutes.

LEGAL REVIEW: None

BUDGETARY CONSIDERATIONS: None

RECOMMENDED BOARD ACTION:

That the Board approve the minutes of the following meeting(s):

Regular Board Meeting - September 13, 2021 - 5:00 P.M.

SUBMITTED BY: *Natalia Goza*

SUPERVISOR: *Sam Saldívar, Jr.*
Sam Saldívar, Jr. (Sep 20, 2021 15:10 CDT)

For further information contact:

Name: Natalia Goza

Office: 956-618-6094

eMail: natalie.goza@mcallenisd.net

Approved for presentation to the Board of Education:

J. Adansby
243
Superintendent of Schools