



Agenda of Regular Meeting

The Board of Trustees McAllen Independent School District

VISION	The McAllen Independent School District is a multicultural community in which students are enthusiastically and actively engaged in the learning process. Students demonstrate academic excellence in a safe, nurturing and challenging environment enhanced by technology and the contributions of the total community.
MISSION	The mission of the McAllen Independent School District is to educate all students to become lifelong learners and productive citizens in a global society through a program of educational excellence utilizing technology and actively involving parents and the community.
GOALS	<ol style="list-style-type: none">1. Student Achievement/Student Focus2. People Development3. Facility Priorities4. Financial Priorities
STRATEGIES	<ol style="list-style-type: none">1. Branding2. Attract/Retain High Quality Staff3. Engaging Learning Environment4. Rigorous/World Class Standards to Customize for Every Learner5. Partnerships with Business/Civic/Education/Organizations6. Future Ready Students7. Financial Priorities

A Regular Meeting of the Board of Trustees of the McAllen Independent School District will be held Monday, November 9, 2020, beginning at 5:00 PM by Video-conference or by Telephone call, www.mcallenisd.org or 956 618-6094, McAllen, TX 78501.

Due to health and safety concerns related to COVID 19 Coronavirus this meeting will be conducted by Videoconference or telephone call in accordance to Section 551.125 of the Texas Government Code.

Members of the public may access this meeting at by videoconference at www.mcallenisd.org or by telephone call at 956 618-6094.

Public comments related to this meeting will be handled as follows: Public comments may be by use of the following video conference site: <https://www.mcallenisd.org/page/public-comments> or by telephone call to the following number 956 618-6094.

Items listed on this agenda may be taken in an order other than as shown on this agenda. Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

At this meeting there may be discussion and action by the Board on the item(s) and subject(s) listed as follows:

1. **CALL MEETING TO ORDER**
2. **PUBLIC COMMENT(S)**

3. RECESS TO CLOSED SESSION: Board of Trustees may go into Closed Session pursuant to Section(s) 551.071, 551.072, and 551.074 Texas Government Code, to discuss the following:

- A) Human Resources Recommendation(s) for School Year 2020-2021
- B) Human Resources Employee Resignation(s) for School Year 2020-2021
- C) Pending and/or Potential Litigation
- D) Possible Real Estate Acquisition

4. RECONVENE IN OPEN SESSION

5. INVOCATION

6. PLEDGE OF ALLEGIANCE

7. SUPERINTENDENT'S REPORT(S) - Highlights of the 1st Day of Kids Back!

Presenter: Dr. J. A. Gonzalez, Superintendent

8. PUBLIC HEARING FOR THE SCHOOL FINANCIAL INTEGRITY RATING SYSTEM OF TEXAS (FIRST) 6

Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations

Presenter: Dr. J. A. Gonzalez, Superintendent

9. RECOGNITION(S)

- A) Recognition of McAllen ISD's Purchasing Department for the Texas Association of School Business Officials' 2021 Award of Merit for Purchasing Operations 58
Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations

Presenter: Dr. J. A. Gonzalez, Superintendent

10. PROCLAMATION(S)

- A) Approval of Proclamation Regarding School Psychology Awareness Week November 9-13, 2020 59
Item Submitted: Dr. Silvia Ibarra, Assistant Superintendent Instructional Services

Presenter: Dr. J. A. Gonzalez, Superintendent

- B) Approval of Proclamation Regarding National Parent Involvement Day, November 19, 2020 61
Item Submitted: Dr. Silvia Ibarra, Assistant Superintendent Instructional Services

Presenter: Dr. J. A. Gonzalez, Superintendent

11. DONATION(S)

12. BOARD MEMBER(S), BOARD COMMITTEE(S) AND DISTRICT REPORT(S)

- A) Board Committee Reports
 - 1. Instructional Services Briefing - Chair - Sam Saldivar, Jr.
 - 2. Human Resources Briefing - Chair - Tony Forina
 - 3. District Operations Briefing - Chair - Debbie Crane Aliseda

4. Business Operations Briefing - Chair - Danny Vela

B) District Reports

1. Report Regarding Delinquent Tax Collections for the Period of July 1, 2020 to September 30, 2020 63

Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations

Presenter: Dr. J. A. Gonzalez, Superintendent

2. Report to Discuss the 2020-2021 Campus Performance of Campuses and Campus Performance Objectives 69

Item Submitted: Bridgette Vieh, Associate Superintendent Instructional Leadership

Presenter: Dr. J. A. Gonzalez, Superintendent

3. Report to Discuss the 2020-2021 District Performance of the District and District Performance Objectives Goals 228

Item Submitted: Bridgette Vieh, Associate Superintendent Instructional Leadership

Presenter: Dr. J. A. Gonzalez, Superintendent

4. Report Regarding Monthly Financial and Quarterly Investment Report for September 2020 236

Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations

Presenter: Dr. J. A. Gonzalez, Superintendent

13. ACTION ON ITEM(S) IN CLOSED SESSION

- A) Approval of Human Resources Recommendation(s) for School Year 2020-2021 291

Item Submitted: Todd Miller, Assistant Superintendent Human Resources

Presenter: Dr. J. A. Gonzalez, Superintendent

- B) Human Resources Employee Resignation(s) for School Year 2020-2021 292

Item Submitted: Todd Miller, Assistant Superintendent Human Resources

Presenter: Dr. J. A. Gonzalez, Superintendent

C) Pending and/or Potential Litigation

D) Possible Real Estate Acquisition

14. CONSENT AGENDA ITEMS

- A) Approval of Bid No. 2021-150 Copier Paper and Paper Products Re-bid 293

Item Submitted: Arely Benavides, Assistant Superintendent District Operations

Presenter: Dr. J. A. Gonzalez, Superintendent

- B) Approval of Final Payment to Indeco Sales, Inc. on Bid No. 2020-311 Demolition and New Installation of Phenolic Restroom Partitions at Brown Middle School and Alvarez Elementary School through Buyboard Cooperative Contract 296

Item Submitted: Arely Benavides, Assistant Superintendent District Operations

Presenter: Dr. J. A. Gonzalez, Superintendent

- C) Approval of First Amendment to Contract No. 2021-155 Noble Texas Builders, LLC 299
 Item Submitted: Arely Benavides, Assistant Superintendent District Operations
Presenter: Dr. J. A. Gonzalez, Superintendent
- D) Approval of Contract No. 2021-162 with D. Wilson Construction Company through Request for Cooperative Quotes No. 2021-138 Achieve Early College Culinary Arts Lab Renovations 303
 Item Submitted: Arely Benavides, Assistant Superintendent District Operations
Presenter: Dr. J. A. Gonzalez, Superintendent

15. INSTRUCTIONAL SERVICES, INSTRUCTIONAL LEADERSHIP, HUMAN RESOURCES, DISTRICT OPERATIONS, BUSINESS OPERATIONS, AND BOARD OF TRUSTEES ITEMS

- A) **Instructional Services Item(s)** (Dr. Silvia Ibarra) **Instructional Leadership Item(s)** (Bridgette Vieh)
1. Approval of Request for Maximum Class Size Waiver Application for 2020-2021 373
 Item Submitted: Dr. Silvia Ibarra, Assistant Superintendent Instructional Services
Presenter: Dr. J. A. Gonzalez, Superintendent
- B) **Human Resources Item(s)** (Todd Miller)
- C) **District Operations Item(s)** (Arely Benavides)
- D) **Business Operations Item(s)** (Cynthia Medrano Richards)
1. Approval of the McAllen Independent School District October Budget Amendment for Fiscal Year Beginning July 1, 2020 and Ending June 30, 2021 375
 Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations
Presenter: Dr. J. A. Gonzalez, Superintendent
- E) **Board of Trustees Item(s)**
1. Approval of Board of Education Meeting Minutes 379
 a) Regular Board Meeting - October 26, 2020 - 5:00 P.M. 380

16. SCHEDULE OF FUTURE MEETINGS

- A) Special Board Meeting - December 7, 2020 - 5:00 P.M. - TBD
 B) Regular Board Meeting - December 14, 2020 - 5:00 P.M. - TBD

17. CLOSED SESSION: The Board of Trustees may reconvene in Closed Session for further discussion regarding the agenda item(s) listed.

18. OPEN SESSION: The Board of Trustees may reconvene into Open Session for discussion regarding the agenda item(s) listed.

19. ADJOURNMENT

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the Board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E. Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting.

The notice for this meeting was posted in compliance with the Texas Open Meeting Act on November 6, 2020 at 4:00 P.M.

Natalia Goza

For the Board of Trustees

**November 9, 2020
McHi Auditorium**

**Presented by
Cynthia Medrano-Richards,
RTSBA, CPA
Assistant Superintendent for
Business Operations**

**Adel Felix CPA, CFE
Chief Financial Officer**



**PUBLIC HEARING FOR
THE SCHOOL FINANCIAL
INTEGRITY RATING
SYSTEM OF TEXAS**

(SCHOOL FIRST)

2018-2019



PUBLIC HEARING

- The purpose of this meeting is to discuss McAllen Independents School District's State of Texas Financial Accountability Rating. At the conclusion of this presentation public participation is invited.
- Please visit our homepage at www.mcallenisd.org, and click on Public Hearing to participate in public comments. You can either request to be invited by email to speak at the conclusion of the presentation or leave a comment which will be read aloud at the conclusion of this presentation.



McAllen ISD Rating

“A” for Superior





District earns state's highest rating for financial integrity with perfect score!

Excellence in
Financial
Integrity!



Perfect Score
14 years!



FIRST Table of Contents

- ❖ **FIRST Objectives**
- ❖ **FIRST Goals**
- ❖ **How Ratings are Assessed**
- ❖ **Determination of Rating**
- ❖ **School FIRST Indicators**



FIRST Objectives

- ❖ **Implement a rating system that fairly and equitably evaluates the quality of management decisions**
- ❖ **Provide an analysis tool for assessment**
- ❖ **Assess the quality of financial management**
- ❖ **Publicly report this assessment**
- ❖ **Financial data reported from the following sources:**
 - **Audited annual financial report**
 - **Public Education Information Management System (PEIMS)**



FIRST Goals

- ❖ **Strengthen fiscal accountability**
- ❖ **Improve performance in the management of district finances**
- ❖ **Facilitate effective and efficient use of resources**



How Ratings are Assessed

Based upon 15 indicators

- ❖ Failure to pass any of the **CRITICAL** indicators will result in an automatic failing grade
 - Annual Financial Report not filed within one month after November 27th deadline
 - Other than an Unmodified Opinion and/or any Material Weaknesses identified in the Audit
 - Default on Debt payments
 - Default on Payroll-related payments



Determination of Rating 2018-2019

A.	Did the district answer 'No' to Indicators 1, 3, 4, OR 2.A? If so, The District Rating is F for Substandard Achievement regardless of points earned.	
B.	Determine the rating by the applicable number of points. (Indicators 6-15)	
	A = Superior	90-100
	B = Above Standard	80-89
	C = Meet Standard	60-79
	F = Substandard Achievement	< 60



PUBLIC HEARING

- The purpose of this meeting is to discuss McAllen Independents School District's State of Texas Financial Accountability Rating. At the conclusion of this presentation public participation is invited.
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School FIRST Indicators

1. Was the complete Annual Financial Report (AFR) and data submitted to the TEA within 30 days of the November 27 or January 28 deadline depending on the school district's fiscal year end date of June 30 or August 31, respectively? » Yes
- 2A. Was there an unmodified opinion in the AFR on the financial statements as a whole? (The American Institute of Certified Public Accountants (AICPA) defines unmodified opinion. The external Independent Auditor determines if there was an unmodified opinion.) » Yes
- 2B. Did the external Independent Auditor report that the AFR was free of any instance(s) of material weaknesses in internal controls over financial reporting and compliance for local, state, or federal funds? (The AICPA defines material weakness.) » Yes



School FIRST Indicators

3. Was the school district in compliance with the payment terms of all debt agreements at fiscal year end? (If the school district was in default in a prior fiscal year, an exemption applies in following years if the school district is current on its forbearance or payment plan with the lender and the payments are made on schedule for the fiscal year being rated. Also exempted are technical defaults that are not related to monetary defaults. A technical default is a failure to uphold the terms of a debt covenant, contract, or master promissory note even though payments to the lender, trust, or sinking fund are current. A debt agreement is a legal agreement between a debtor (= person, company, etc. that owes money) and their creditors, which includes a plan for paying back the debt.) » Yes

4. Did the school district make timely payments to the Teachers Retirement System (TRS), Texas Workforce Commission (TWC), Internal Revenue Service (IRS), and other government agencies. » Yes



School FIRST Indicators

5. Was the Total Unrestricted Net Position Balance (Net of Accretion of Interest for Capital Appreciation Bonds) in the Governmental Activities column in the Statement of Net Position greater than zero? (If the school district's change of students in membership over 5 years was 10 percent or more, then the school district passes this indicator.) *This indicator is no longer being scored.*

6. Was the number of days of cash on hand and current investments in the General Fund for the school district sufficient to cover operating expenditures (excluding facilities acquisition and construction)? » *10 Points*
McAllen ISD's number of days on hand was 142.197 which was sufficient to cover its operating expenditures.

7. Was the measure of current assets to liabilities ratio for the school district sufficient to cover short-term debt? » *10 Points*
McAllen ISD's current assets to current liabilities ratio of 3.8245 exceeding the target amount of 3.00 to cover its short-term debt.



School FIRST Indicators

8. Was the ratio of long-term liabilities to total assets for the school district sufficient to support long-term solvency? (If the school district's change of students in membership over 5 years was 10 percent or more, then the school district passes this indicator). » **10 Points**

McAllen ISD's long-term liabilities total assets ratio of 23.99% was sufficient to support long-term solvency.

9. Did the school district's General Fund revenues equal or exceed expenditures (excluding facilities acquisition and construction)? If not, was the school district's number of days of cash on hand greater than or equal to 60 days? » **10 Points**

McAllen ISD's expenditures did not exceed General Fund revenues



School FIRST Indicators

10. Was the debt service coverage ratio sufficient to meet the required debt service? » **10 Points**
McAllen ISD's debt coverage ratio of 1.9079 exceeded the required debt service ratio of 1.20.

11. Was the school district's administrative cost ratio equal to or less than the threshold ratio? » **10 Points**
McAllen ISD's cost ratio of 7.16% was less than the threshold ratio of 8.55%.

12. Did school district not have a 15 percent decline in the students to staff ratio over 3 years (total enrollment to total staff)? (If the student enrollment did not decrease, the school district will automatically pass this indicator.) » **10 Points**
McAllen ISD' had a .54% decline in the students to staff ratio which is less that the 15% threshold.



School FIRST Indicators

13. Did the comparison of Public Education Information Management System (PEIMS) data to like information in the school district's AFR result in a total variance of less than 3 percent of all expenditures by function? » **10 Points**

McAllen ISD has 0% variance in the data reported to PEIMS as compared to the Comprehensive

14. Did the external Independent Auditor indicate the AFR was free of any instance(s) of material noncompliance for grants, contracts, and laws related to local, state, or federal funds? (The AICPA defines material noncompliance.) » **10 Points**

No material noncompliance was reported in the Annual Audited Financial Report.

15. Did school district not receive an adjusted repayment schedule for more than one fiscal year for an over allocation of Foundation School Program (FSP) Funds as result of a financial hardship? » **10 Points**

McAllen ISD did not have an adjustment repayment schedule.



PUBLIC HEARING

- The purpose of this meeting is to discuss McAllen Independents School District's State of Texas Financial Accountability Rating. At the conclusion of this presentation public participation is invited.
- Please visit our homepage at www.mcallenisd.org, and click on Public Hearing to participate in public comments. You can either request to be invited by email to speak at the conclusion of the presentation or leave a comment which will be read aloud at the conclusion of this presentation.



**Texas Administrative Code
Chapter 109 Disclosures
are located in the Annual Financial
Accountability Management
Report**

Public Comments

McAllen ISD thanks you for your continued support!



**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: 

SUPERVISOR: 

Approved for presentation to the Board of Education:



25 _____
Superintendent of Schools



Annual Financial Accountability Management Report

**Fiscal Year
2018-2019**

McAllen ISD Earns State's Highest Fiscal Accountability Rating

For the 2018-2019 fiscal year, the McAllen Independent School District received a rating of "A" for "Superior" under Texas' School FIRST financial accountability rating system. The "Superior" rating is the state's highest, demonstrating the quality of McAllen Independent School District's financial management and reporting system.

This is the 18th year of School FIRST (Financial Integrity Rating System of Texas), a financial accountability system for Texas school districts developed by the Texas Education Agency in response to Senate Bill 218 which was passed during the 77th Legislature, Regular Session, 2001, authorized the implementation of a financial accountability rating system, which is officially referred to as School FIRST. Changes in the Commissioner's Rule for School FIRST that were finalized in May 2017 served to further clarify certain changes that were implemented in August 2015 in accordance with Section 49 of HB 5, enacted by the 83rd Texas Legislature, Regular Session, 2013. House Bill 5 amended Section 39.082 Texas Education Code to require the commissioner of education to include processes in the financial accountability rating system for anticipating the future financial solvency of each school district. The primary goal of School FIRST is to achieve quality performance in the management of school districts' financial resources, a goal made more significant due to the complexity of accounting associated with Texas' school finance system.

The Texas Education Agency assigned one of four financial accountability ratings to Texas school districts, with the highest being "A" for "*Superior*," followed by "B" for "*Above-Standard*," "C" for "*Meets Standard*" and "F" for "*Substandard Achievement*."

This Annual Financial Accountability Management Report covers many business-related issues; however, it focuses on the School FIRST rating worksheet. This worksheet was developed by representatives of the Texas Education Agency (TEA), the Texas Business and Educational Council (TBEC), and the Texas Association of School Business Officials (TASBO).

The worksheet is used to rate the District according to 15 indicators, based upon its relative performance, except for the **four critical indicators**. **A negative response to any of the four critical indicators results in the district receiving a rating of "Substandard Achievement."**

As of 2007, new reporting requirements were effective for the financial management report that is distributed at the School FIRST public hearing. In accordance with Title 19, Texas Administrative Code Chapter 109, Budgeting, Accounting, and Auditing, Subchapter AA, Commissioner's Rules Concerning Financial Accountability Rating System, the following five (5) disclosures will be presented as appendices in the School FIRST financial management report:

1. Superintendent's current Employment Contract
2. Reimbursements Received by the Superintendent and Board Members for Fiscal Year 2019
3. Outside Compensation and/or Fees Received by the Superintendent for Professional Consulting and/or Other Personal Services in Fiscal Year 2019
4. Gifts Received by the Executive Officer(s) and Board Members (and First Degree Relatives, if any) in Fiscal Year 2019
5. Business Transactions between School District and Board Members for Fiscal Year 2019

McAllen Independent School District achieved the "A" for "*Superior*" rating under School FIRST for the 2017-2018 fiscal year, which was the state's highest rating for its financial accountability. This report briefly describes data used to calculate the rating and the significance of each indicator. Other information affecting the district's financial accountability is also included.



Financial Integrity Rating System of Texas

Purpose of the Financial Integrity Rating System of Texas

The Financial Integrity Rating System of Texas ensures that school districts will be held accountable for the quality of their financial management practices and achieve improved performance in the management of their financial resources.

It discloses the quality of local management and decision-making processes that impact the allocation of financial resources in Texas public schools.



Financial Integrity Rating System of Texas

**2018-2019 WITH 2017-2018 COMPARISON
DISTRICT STATUS DETAIL**

2018-2019
Name: MCALLEN ISD (108906)
Rating: A = Superior
Indicators Answered YES: 4
Indicators Answered NO: 0
Points Earned: 100 of 100

2017-2018
Name: MCALLEN ISD (108906)
Rating: A = Superior
Indicators Answered YES: 4
Indicators Answered NO: 0
Points Earned: 100 of 100

#	Indicator Description	2018-2019	2017-2018
1	Was the complete annual financial report (AFR) and data submitted to the TEA within 30 days of the November 27 or January 28 deadline depending on the school district’s fiscal year end date of June 30 or August 31, respectively?	Yes	Yes
2	Review the AFR for an unmodified opinion and material weaknesses. The school district must pass 2.A to pass this indicator. The school district fails indicator number 2 if it responds “No” to indicator 2.A. or both indicators 2.A and 2.B.		
2.A	Was there an unmodified opinion in the AFR on the financial statements as a whole? (The American Institute of Certified Public Accountants (AICPA) defines unmodified opinion. The external Independent Auditor determines if there was an unmodified opinion.)	Yes	Yes
2.B	Did the external Independent Auditor report that the AFR was free of any instance(s) of material weaknesses in internal controls over financial reporting and compliance for local, state, or federal funds? (The AICPA defines material weakness.)	Yes	Yes
3	Was the school district in compliance with the payment terms of all debt agreements at fiscal year end? (If the school district was in default in a prior fiscal year, an exemption applies in following years if the school district is current on its forbearance or payment plan with the lender and the payments are made on schedule for the fiscal year being rated. Also exempted are technical defaults that are not related to monetary defaults. A technical default is a failure to uphold the terms of a debt covenant, contract, or master promissory note even though payments to the lender, trust, or sinking fund are current. A debt agreement is a legal agreement between a debtor (= person, company, etc. that owes money) and their creditors, which includes a plan for paying back the debt.)	Yes	Yes
4	Did the school district make timely payments to the Teachers Retirement System (TRS), Texas Workforce Commission (TWC), Internal Revenue Service (IRS), and other government agencies?	Yes	Yes
5	Was the Total Unrestricted Net Position Balance (Net of Accretion of Interest for Capital Appreciation Bonds) in the Governmental Activities column in the Statement of Net Position greater than zero? (If the school district’s change of students in membership over 5 years was 10 percent or more, then the school district passes this indicator.)	This indicator is no longer being scored	This indicator is no longer being scored

#	Indicator Description	2018-2019	2017-2018
6	Was the number of days of cash on hand and current investments in the General Fund for the school district sufficient to cover operating expenditures (excluding facilities acquisition and construction)?	10	10
7	Was the measure of current assets to current liabilities ratio for the school district sufficient to cover short-term debt?	10	10
8	Was the ratio of long-term liabilities to total assets for the school district sufficient to support long-term solvency? (If the school district's change of students in membership over 5 years was 10 percent or more, then the school district passes this indicator).	10	10
9	Did the school district's General Fund revenues equal or exceed expenditures (excluding facilities acquisition and construction)? If not, was the school district's number of days of cash on hand greater than or equal to 60 days?	10	10
10	Was the debt service coverage ratio sufficient to meet the required debt service?	10	10
11	Was the school district's administrative cost ratio equal to or less than the threshold ratio? (See ranges below.)	10	10
12	Did the school district not have a 15 percent decline in the students to staff ratio over 3 years (total enrollment to total staff)? (If the student enrollment did not decrease, the school district will automatically pass this indicator.)	10	10
13	Did the comparison of Public Education Information Management System (PEIMS) data to like information in the school district's AFR result in a total variance of less than 3 percent of all expenditures by function?	10	10
14	Did the external Independent Auditor indicate the AFR was free of any instance(s) of material noncompliance for grants, contracts, and laws related to local, state, or federal funds? (The AICPA defines material noncompliance.)	10	10
15	Did school district not receive an adjusted repayment schedule for more than one fiscal year for an over allocation of Foundation School Program (FSP) Funds as result of a financial hardship?	10	10

DETERMINATION OF RATING 2018-2019

- A.** Did the district answer 'No' to indicators 1, 3, 4, or 2.A? If so, the district's rating is **F for Substandard Achievement** regardless of points earned.
- B.** Determine the rating by the applicable number of points. (Indicators 6-15)
- | | |
|------------------------------------|--------|
| A = Superior | 90-100 |
| B = Above Standard | 80-89 |
| C = Meets Standard | 60-79 |
| F = Substandard Achievement | < 60 |

DETERMINATION OF RATING 2017-2018

A. Did the district answer 'No' to Indicators 1, 3, 4, or 2.A? If so, the district's rating is **F for Substandard Achievement** regardless of the points earned.

B. Determine the rating by the applicable number of points. (Indicators 6-15)

A = Superior	90-100
B = Above Standard	80-89
C = Meets Standard	60-79
F = Substandard Achievement	< 60

1. **Was the complete Annual Financial Report (AFR) and data submitted to the TEA within 30 days of the November 27 or January 28 deadline depending on the school district’s fiscal year end date of June 30 or August 31, respectively?**

The district’s Annual Financial Report was filed with the Texas Education Agency on November 14, 2019.

2. **Review the AFR for an unmodified opinion and material weaknesses. The school district must pass 2.A to pass this indicator. The school district fails indicator number 2 if it responds “No” to indicator 2.A. or both indicators 2.A and 2.B.**

A “Negative Response” to any of the four indicators result in the district receiving a rating of “Substandard Achievement”

- 2A. **Was there an unmodified opinion in the AFR on the financial statements as a whole? (The American Institute of Certified Public Accountants (AICPA) defines unmodified opinion. The external independent auditor determines if there was an unmodified opinion.)**

A modified opinion in the annual financial report would have meant that corrections were needed in some of the district’s reporting or financial records. A district’s goal is to receive an “unmodified opinion” on its Annual Financial Report.

The opinion expressed by the district’s Independent Auditor on the Annual Financial Report for June 30, 2019, was unmodified, the highest level of assurance.

- 2B. **Did the external independent auditor report that the AFR was free of any instance(s) of material weaknesses in internal controls over financial reporting and compliance for local, state, or federal funds? (The AICPA defines material weakness.)**

A clean audit of the Annual Financial Report would state that the district has no material weaknesses in internal controls. Any internal weaknesses create a risk of the district not being able to properly account for its use of public funds, and should be immediately addressed.

No material weakness in internal controls were reported in the June 30, 2019, Annual Financial Report.

3. **Was the school district in compliance with the payment terms of all debt agreements at fiscal year end? (If the school district was in default in a prior fiscal year, an exemption applies in following years if the school district is current on its forbearance or payment plan with the lender and the payments are made on schedule for the fiscal year being rated. Also exempted are technical defaults that are not related to monetary defaults. A technical default is a failure to uphold the term of a debt covenant, contract, or master promissory note even though payments to the lender, trust, or sinking fund are current. A debt agreement is a legal agreement between a debtor (= person, company, etc. that owes money) and their creditors, which includes a plan for paying back the debt.)**

This indicator seeks to make certain that the district has paid its bills/obligations on financing arrangements to pay for school construction, school buses, photocopiers, etc.

McAllen ISD met bonded indebtedness obligations.

4. **Did the school district make timely payments to the Teachers Retirement System (TRS), Texas Workforce Commission (TWC), Internal Revenue Service (IRS), and other government agencies?**

This indicator seeks to make sure the district fulfilled its obligation to the TRS, TWC and IRS to transfer payroll withholdings and to fulfill any additional payroll-related obligations required to be paid by the district.

McAllen ISD met all payroll obligations.

5. **Was the Total Unrestricted Net Position Balance (Net of Accretion of Interest for Capital Appreciation Bonds) in the Governmental Activities column in the Statement of Net Position greater than zero? (If the school district's change of students in membership over 5 years was 10 percent or more, then the school district passes this indicator.)**

This indicator is no longer being scored.

6. **Was the number of days of cash on hand and current investments in the general fund for the school district sufficient to cover operating expenditures (excluding facilities acquisition and construction)?**

This indicator measures how long in days after the end of the fiscal year the school district could have disbursed funds for its operating expenditures without receiving any new revenues.

McAllen ISD's number of days of cash on hand was 142.197, which was sufficient to cover its operating expenditures.

7. **Was the measure of current assets to current liabilities ratio for the school district sufficient to cover short-term debt?**

This indicator measures whether the school district had sufficient short-term assets at the end of the fiscal year to pay off its short-term liabilities.

McAllen ISD's current assets to current liabilities ratio of 3.8245 exceeded the target amount of 3.00 to cover its short-term debt.

8. **Was the ratio of long-term liabilities to total assets for the school district sufficient to support long-term solvency? (If the school district's change of students in membership over 5 years was 10 percent or more, then the school district passes this indicator.)**

McAllen ISD's long-term liabilities to total assets ratio of 23.99% was sufficient to support long-term solvency.

9. **Did the school district's general fund revenues equal or exceed expenditures (excluding facilities acquisition and construction)? If not, was the school district's number of days of cash on hand greater than or equal to 60 days?**

This indicator asks, "Did the district spend more than they earned?"

McAllen ISD's expenditures did not exceed general fund revenues.

10. **Was the debt service coverage ratio sufficient to meet the required debt service?**

This indicator asks about the school district's ability to make debt principal and interest payments.

McAllen ISD's debt service coverage ratio of 1.9079 exceeded the required debt service ratio of 1.20.

11. **Was the school district's administrative cost ratio equal to or less than the threshold ratio?**

This indicator measures the percentage of their budget that Texas school districts spent on administration.

McAllen ISD's cost ratio of 7.16% was less than the threshold ratio of 8.55%.

12. **Did the school district not have a 15 percent decline in the students to staff ratio over 3 years (total enrollment to total staff)? (If the student enrollment did not decrease, the school district will automatically pass this indicator.)**

McAllen ISD had a .54% decline in the students to staff ratio which is less than the 15% threshold.

13. Did the comparison of Public Education Information Management System (PEIMS) data to like information in the school district's AFR result in a total variance of less than 3 percent of all expenditures by function?

This indicator measures the quality of data reported to PEIMS and in the District's Annual Financial Report to make certain that the data reported in each case "matches up". If the difference in numbers reported, in any fund type is 3% or more the District "fails" this measure.

McAllen ISD had a 0% variance in data reported to PEIMS as compared to the Comprehensive Annual Financial Report.

14. Did the external Independent Auditor indicate the AFR was free of any instance(s) of material noncompliance for grants, contracts, and laws related to local, state, or federal funds? (The AICPA defines material noncompliance.)

A clean audit of the Annual Financial Report would state that the district has no material weakness in internal controls. Any noncompliance creates a risk of the district not being able to properly account for its use of public funds, and should be immediately addressed.

No material non-compliance was reported in the Annual Audited Financial Report.

15. Did school district not receive an adjusted repayment schedule for more than one fiscal year for an over allocation of Foundation School Program (FSP) funds as result of a financial hardship?

This indicator asks, "Did the district have to ask for an easy payments plan to return monies to TEA after spending the overpayment from the Foundation School Program state aid?"

McAllen ISD did not have an adjusted repayment schedule.

**Texas Administrative Code
Chapter 109 Disclosures**

Disclosure 1

1. Superintendent's Employment Contract

The school district is to provide a copy of the superintendent's employment contract that is effective on the date of the Schools FIRST hearing in calendar year 2021. In lieu of publication in the Schools FIRST financial management report, the school district may choose to publish the superintendent's employment contract on the school district's Internet site. **If published on the Internet**, the contract is to remain accessible for twelve months.

FOURTH AMENDMENT TO SUPERINTENDENT'S EMPLOYMENT CONTRACT

This Fourth Amendment to Employment Contract is made effective as of September 28, 2020, by and between the BOARD OF TRUSTEES ("Board") of the McALLEN INDEPENDENT SCHOOL DISTRICT ("District") and Jose A. Gonzalez, Ed. D. of Hidalgo County, Texas ("Superintendent").

WITNESSETH:

WHEREAS, the District employed Superintendent by that certain contract between the District and the Superintendent dated August 4, 2016 (the "Employment Contract");

WHEREAS, the District by that certain First Amendment to Superintendent's Contract dated September 26, 2017, extended the term of the Employment Contract and increased the annual salary of the Superintendent;

WHEREAS, the District by that certain Second Amendment to Superintendent's Employment Contract dated October 22, 2018, extended the term of the Employment Contract, provided for increases in the Superintendent's compensation equal to increases in compensation of Education Code Chapter 21 full term employees of District, provided for payment of One Thousand and no one hundredths Dollars (\$1,000.00) to defray automobile expenses, provided for a PDA/ cellular telephone allowance of Three Hundred and no one hundredths Dollars (\$300.00) and provided the District shall make the total member contributions on behalf of the Superintendent to the Texas Retirement System ("TRS");

WHEREAS, the Board by that certain Third Amendment to Superintendent's Employment Contract dated August 26, 2019, extended the term of the Employment Contract, provided for increase in the Superintendent's compensation as well as salary deferral amounts; and

WHEREAS, the Board desires to extend the term of the Superintendent Employment Contract.

NOW, THEREFORE, in accordance with numbered paragraphs 1.1 and 8.2 of the Employment Contract and in consideration of the extension of the term of the Employment Contract and other good and valuable consideration, the receipt of which is hereby acknowledged by District and Superintendent, District and Superintendent agree as follows:

1. The first sentence of numbered paragraph 1.1 of the Employment Contract, as amended, is deleted in its entirety and the following is substituted in lieu thereof:

The Board by and on behalf of the District does hereby employ the Superintendent and the Superintendent does hereby accept employment as Superintendent of Schools for the District for a term of nine (9) years commencing on August 5, 2016 and ending on August 4, 2025.

2. Except for the amendments of the Employment Contract made in numbered paragraph 1 of this Fourth Amendment to Superintendent's Employment Contract, all provisions of the Employment Contract, as previously amended, and as modified by this Fourth Amendment to Superintendent's Employment Contract shall continue in full force and effect.

EXECUTED, this 28 day of September, 2020 effective as of the day and date first written above.

McALLEN INDEPENDENT SCHOOL DISTRICT

By: Conrado "Ito" Alvarado
Conrado "Ito" Alvarado, President
Board of Trustees

ATTEST:


Tony Forina (Sep 30, 2020 16:46 CDT)

Tony Forina, Secretary

SUPERINTENDENT

By: Jose A. Gonzalez
Jose A. Gonzalez, Ed. D.

THIRD AMENDMENT TO SUPERINTENDENT'S EMPLOYMENT CONTRACT

This Third Amendment to Employment Contract is made effective as of 26th day of August, 2019, by and between the BOARD OF TRUSTEES ("Board") of the McALLEN INDEPENDENT SCHOOL DISTRICT ("District") and Jose A. Gonzalez, Ed. D. of Hidalgo County, Texas ("Superintendent").

WITNESSETH:

WHEREAS, the District employed Superintendent by that certain contract between the District and the Superintendent dated August 4, 2016 (the "Employment Contract");

WHEREAS, the District by that certain First Amendment to Superintendent's Contract dated September 26, 2017, extended the term of the Employment Contract and increased the annual salary of the Superintendent;

WHEREAS, the District by that certain Second Amendment to Superintendent's Employment Contract dated October 22, 2018, extended the term of the Employment Contract, provided for increases in the Superintendent's compensation equal to increases in compensation of Education Code Chapter 21 full term employees of District, provided for payment of One Thousand and no over one hundredths Dollars (\$1,000.00) to defray automobile expenses, provided for a PDA/ cellular telephone allowance of Three Hundred and no one over one hundredths Dollars (\$300.00) and provided the District shall make the total member contributions on behalf of the Superintendent to the Texas Retirement System ("TRS"); and

WHEREAS, the Board desires to increase certain benefits of the Superintendent and extend the term of the Employment Contract.

NOW, THEREFORE, in accordance with numbered paragraphs 1.1 and 8.2 of the Employment Contract and in consideration of the extension of the term of the Employment Contract, increasing certain benefits in the Employment Contract as specified herein, and other good and valuable consideration, the receipt of which is hereby acknowledged by District and Superintendent, District and Superintendent agree as follows:

1. The first sentence of numbered paragraph 1.1 of the Employment Contract is deleted in its entirety and the following is substituted in lieu thereof:

The Board by and on behalf of the District does hereby employ the Superintendent and the Superintendent does hereby accept employment as Superintendent of Schools for the District for a term eight (8) years commencing on August 5, 2016 and ending on August 4, 2024.

2. Numbered paragraph 3.1 of the Employment Contract is deleted in its entirety and the following is substituted in lieu thereof:

3.1 Salary. The District shall provide the Superintendent an annual salary in the sum of Two Hundred Forty Thousand and no one hundredths Dollars (\$240,000.00) which includes as of the date of this Third Amendment to Superintendent's Employment Contract all Salary Adjustments provided under numbered paragraph 3.2 of the Employment Contract and by prior amendments to the Employment Contract provided to the Superintendent prior to July 1, 2019. This annual salary shall be paid to the Superintendent in equal installments consistent with the Board's policies.

3. Numbered paragraph 3.13 of the Employment Contract shall be deleted in its entirety and the following shall be substituted in lieu thereof:

3.13 Supplemental Retirement Contribution.

(a) Beginning on September 25, 2019, and continuing regularly thereafter on the District's monthly paydays of each succeeding month through June 30, 2020, provided that the Superintendent executed a salary deferral agreement in accordance with the requirements of Sections 403(b) and/or 457(b) of the Internal Revenue Code (the "Code"), the District shall make a monthly contribution in the amount of Eight Hundred Seventy-Five Dollars (\$875.00) to a tax deferral account designated by Superintendent. At the Superintendent's discretion the payment amount may be allocated to more than a single account, but in such event, the District's total contribution will not be increased.

(b) Thereafter, beginning on the July 2020 District monthly payday, and continuing regularly thereafter on the District's monthly paydays of each succeeding month through the remainder of the term of this Contract and any extension and/or amendment thereto provided that the Superintendent executed a salary deferral agreement in accordance with the requirements of Section 403(b) and/or 457(b) of the Internal Revenue Code (the "Code"), the District shall make a monthly contribution in the amount of One Thousand Four Hundred Fifty-Eight Dollars and Thirty-Three Cents (\$1,458.33) to a tax deferral account designated by Superintendent. At the Superintendent's discretion the payment amount may be allocated to more than a single account, but in such event, the District's total contribution will not be increased.

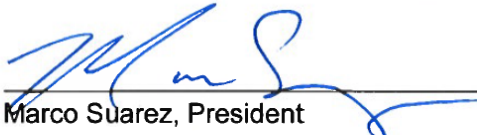
(c) The amounts set forth in Subsections a and b of this Section shall be used by the Superintendent as a salary deferral contribution to a plan established under either Section 403(b) or Section 457(b) of the Code. Such plans shall include investments as allowed under Sections 403(b),

403(b)(7) and/or 457(b) of the Code, respectively, at the Superintendent's option. The Superintendent shall be at all times be One Hundred Percent (100%) vested in his account(s) under the 403(b) and/or 457(b) plan(s), in all amounts contributed by the District to such plan(s). All contributions made by the District under this Section shall be treated as a salary deferral under the Code and shall be reported as "creditable compensation" by the District for purposes of the Teacher Retirement System of Texas.

4. Except for the amendments of the Employment Contract made in numbered paragraphs 1, 2 and 3 of this Third Amendment to Superintendent's Employment Contract, all provisions of the Employment Contract, as previously amended, and as modified by the Third Amendment to Superintendent's Employment Contract shall continue in full force and effect.

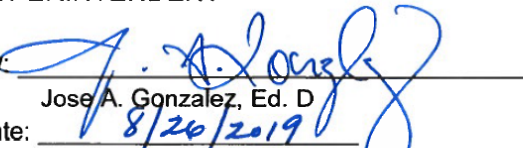
EXECUTED, this 26th day of August, 2019.

McALLEN INDEPENDENT SCHOOL DISTRICT

By: 
Marco Suarez, President
Board of Trustees
Date: 8/26/19

ATTEST:

Board of Trustees, Secretary

SUPERINTENDENT
By: 
Jose A. Gonzalez, Ed. D
Date: 8/26/2019

SECOND AMENDMENT TO SUPERINTENDENT'S EMPLOYMENT CONTRACT

This Second Amendment to Employment Contract is made effective as of October 22, 2018, by and between the BOARD OF TRUSTEES ("Board") of the McALLEN INDEPENDENT SCHOOL DISTRICT ("District") and Jose A. Gonzalez, Ed. D. of Hidalgo County, Texas ("Superintendent").

WITNESSETH:

WHEREAS, the District employed Superintendent by that certain contract between the District and the Superintendent dated August 4, 2016 (the "Employment Contract");

WHEREAS, the District by that certain First Amendment to Superintendent's Contract dated September 26, 2017, extended the term of the Employment Contract and increased the annual salary of the Superintendent; and

WHEREAS, the Board of Trustees desire to increase certain benefits of the Superintendent and extend the term of the Employment Contract.

NOW, THEREFORE, in accordance with numbered paragraphs 1.1 and 3.3 of the Employment Contract and in consideration of the extension of the term of the Employment Contract, increasing certain benefits in the Employment Contract as specified herein, and other good and valuable consideration, the receipt of which is hereby acknowledged by District and Superintendent, District and Superintendent agree as follows:

1. The first sentence of numbered paragraph 1.1 of the Employment Contract is deleted in its entirety and the following is substituted in lieu thereof:

The Board by and on behalf of the District, does hereby employ the Superintendent, and the Superintendent does hereby accept employment as Superintendent of Schools for the District for a term of six (6) years commencing on August 5, 2016, and ending on August 4, 2022.

2. The following is added as the third sentence of numbered paragraph 3.2 of the Employment Contract:

Effective with the 2018-2019 school year and continuing for each subsequent school year thereafter occurring during the term of this Employment Contract the Superintendent shall receive an amount equal to any raises in compensation whether as a percentage increase or a fixed dollar amount, whichever is applicable, given by the District to Texas Education Code

Chapter 21 full time employees of the District. As of the date hereof the increase in the Superintendent's compensation for the 2018-2019 school year is Two and ninety-nine one hundredths percent (2.99%).

3. The first sentence of numbered paragraph 3.9 of the Employment Contract is deleted in its entirety and the following is substituted in lieu thereof:

The District shall pay the Superintendent One Thousand and no one hundredths Dollars (\$1,000.00) per month to defray the expenses of an automobile for travel in the Region 1 Education Service Area.

4. The first sentence of numbered paragraph 3.10 of the Employment Contract is deleted in its entirety and the following is substituted in lieu thereof:

The District shall pay Superintendent a PDA/cellular telephone allowance of Three Hundred and no one hundredths Dollars (\$300.00) per month during the term of this contract.

5. The following shall be added as numbered paragraph 3.14 of the Employment Contract:

TRS BENEFITS. The District agrees to make the total member contribution on behalf of the Superintendent to the Texas Retirement System ("TRS"), including both the employer and the employee contributions. This salary supplement shall be paid to the Superintendent by regular payroll installments and shall be reported as compensation by the District to TRS.

6. Except for the amendment of the Contract made in numbered paragraphs 1, 2,3,4 and 5 of this Second Amendment to Employment Contract, all provisions of the Employment Contract shall continue in full force and effect.

EXECUTED, this 22 day of October, 2018.



McALLEN INDEPENDENT SCHOOL DISTRICT

By: [Signature]
Daniel D. Vela, President
Board of Trustees
Date: 10/22/2018

ATTEST:

[Signature]
Board of Trustees, Secretary

SUPERINTENDENT

By: [Signature]
Jose A. Gonzalez, Ed. D
Date: 10/22/2018

[Handwritten initials]

FIRST AMENDMENT TO SUPERINTENDENT'S EMPLOYMENT CONTRACT

This First Amendment to Employment Contract is made effective as of SEPTEMBER 26, 2017, by and between the **BOARD OF TRUSTEES** ("Board") of the **McALLEN INDEPENDENT SCHOOL DISTRICT** ("District") and **Jose A. Gonzalez, Ed.D.** of Hidalgo County, Texas ("Superintendent").

WITNESSETH:

WHEREAS, the District employed Superintendent by that certain Contract between the District and the Superintendent on dated August 4, 2016 (the "Employment Contract"); and

WHEREAS, the District, desires to extend the term of the Employment Contract by one (1) year and increase the Superintendent's salary.

NOW, THEREFORE, for and in consideration of the extension of the term of the of the Employment Contract specified herein, and other good and valuable consideration, in accordance with Section 1.1 of the Employment Contract and the receipt of which is hereby acknowledged by District and Superintendent, District and Superintendent agree as follows:

1. The first sentence of numbered paragraph 1.1 of the Contract is deleted in its entirety and the following is substituted in lieu thereof amended to read as follows:

The Board by and on behalf of the District, does hereby employ the Superintendent, and the Superintendent does hereby accept employment as Superintendent of Schools for the District for a term of four (4) years commencing on August 5, 2016, and ending on August 4, 2020.

2. The first sentence of numbered paragraph 3.1 is deleted in its entirety and the following is inserted in lieu thereof:


The District shall provide the Superintendent with an annual salary in the sum of Two Hundred Seven Thousand Five

Hundred and no one hundredths Dollars (\$ 207,500.00)

3. Except for the amendment of the Contract made in numbered paragraphs 1 and 2 of this First Amendment to Employment Contract, all provisions of the Employment Contract shall continue in full force and effect.

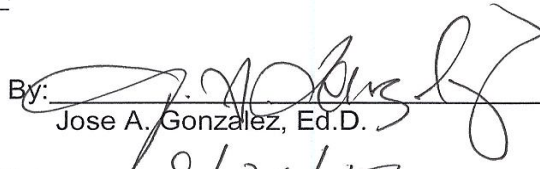
EXECUTED, this the 26 day of September, 2017.

McALLEN INDEPENDENT SCHOOL DISTRICT

By: 
Tony Forina, President
Board of Trustees
Date: 9/26/17

ATTEST:


Debbie Crane Aliseda
Secretary, Board of Trustees

By: 
Jose A. Gonzalez, Ed.D.
Date: 9/26/17

SUPERINTENDENT'S EMPLOYMENT CONTRACT

STATE OF TEXAS §
 § KNOW ALL MEN BY THESE PRESENTS:
COUNTY OF HIDALGO §

THIS SUPERINTENDENTS EMPLOYMENT CONTRACT ("Contract") is made and entered into effective the ^{4th} day of August, 2016, by and between the Board of Trustees (the "Board") of the McAllen Independent School District (the "District") and Jose A. Gonzalez, Ed. D. (the "Superintendent").

WITNESSETH:

NOW, THEREFORE, the Board and the Superintendent, for and in consideration of the terms hereinafter established and pursuant to Section 11.201(b) and Chapter 21, Subchapter E of the Texas Education Code, have agreed, and do hereby agree, as follows:

I. Term

1.1 **Term.** The Board, by and on behalf of the District, does hereby employ the Superintendent, and the Superintendent does hereby accept employment as Superintendent of Schools for the District for a term of three (3) years commencing on August 5, 2016 and ending on August 4, 2019. The District may, by action of the Board, and with the consent and approval of the Superintendent, extend the term of this Contract as permitted by state law.

1.2 **No Tenure.** The Board has not adopted any policy, rule, regulation, law, or practice providing for tenure. No right of tenure is created by this Contract. No property interest, express or implied, is created in continued employment beyond the Contract term.

II. Employment

2.1 **Duties.** The Superintendent is the chief executive of the District and shall faithfully perform the duties of the Superintendent of Schools for the District as prescribed in the job description and as may be lawfully assigned by the Board, and shall comply with all lawful Board directives, state and federal law, district policy, rules, and regulations as they exist or may hereafter be amended. Specifically, it shall be the duty of the Superintendent to recommend for employment all professional employees of the District subject to the Board's approval. It shall be the further duty of the Superintendent to employ all other personnel consistent with the Board's policies. It shall be the further duty of the Superintendent to direct, assign, reassign, and evaluate all of the employees of the District consistent with Board policies and federal and state law. It shall be the further duty of the Superintendent to organize, reorganize, and arrange the staff of the District, and to develop and establish administrative regulations, rules, and procedures which the Superintendent deems necessary for the efficient and effective operation of the District consistent with the Board's lawful directives, the Board's policies, and state and federal law.

It shall be the further duty of the Superintendent to accept all resignations of employees of the District consistent with the Board's policies, except the Superintendent's resignation, which must be accepted by the Board. The Superintendent shall perform the duties of the Superintendent of Schools for the District with reasonable care, diligence, skill, and expertise. All duties assigned to the Superintendent by the Board shall be appropriate to and consistent with the professional role and responsibility of the Superintendent.

2.2 Professional Certification. The Superintendent shall at all times during the term of this Contract, and any renewal or extension thereof, hold and maintain a valid certificate required of a superintendent by the State of Texas and issued by the State Board for Educator Certification or the Texas Education Agency and any other certificates required by law.

2.3 Reassignment. The Superintendent cannot be reassigned from the position of Superintendent to another position without the Superintendent's express written consent.

2.4 Board Meetings. The Superintendent shall attend, and shall be permitted to attend, all meetings of the Board, both public and closed, with the exception of those closed meetings devoted to the consideration of any action or lack of action on the Superintendent's Contract, or the Superintendent's evaluation, or for purposes of resolving conflicts between individual Board members, or when the Board is acting in its capacity as a tribunal. In the event of illness or Board-approved absence, the Superintendent's designee shall attend such meetings.

2.5 Criticisms, Complaints, and Suggestions. The Board, individually and collectively, shall refer in a timely manner all substantive criticisms, complaints, and suggestions called to the Board's attention either: (a) to the Superintendent for study and/or appropriate action, and the Superintendent shall refer such matter(s) to the appropriate District employee or shall investigate such matter(s) and shall within a reasonable time inform the Board of the results of such efforts; or, (b) to the appropriate complaint resolution procedure as established by District Board policies.

2.6 Indemnification. To the extent it may be permitted to do by applicable law, including, but not limited to Texas Civil Practice & Remedies Code Chapter 102, the District does hereby agree to defend, hold harmless, and indemnify Superintendent from any and all demands, claims, suits, actions, judgments, expenses and attorneys' fees incurred in any legal proceedings brought against Superintendent in the Superintendent's individual or official capacity as an employee and as Superintendent of the District, providing the incident(s), which is (are) the basis of any such demand, claim, suits, actions, judgments, expenses and attorneys' fees, arose or does arise in the future from an act or omission of Superintendent as an employee of the District, acting within the course and scope of Superintendent's employment with the District; excluding, however, any such demand, claim, suits, actions, judgments, expenses and attorneys' fees for those claims or any causes of action where it is determined that Superintendent committed official misconduct, or committed a willful or wrongful act or omission, or an act or omission constituting gross negligence, or acted in bad faith; and excluding any costs, fees, expenses or damages that would be recoverable or payable under an insurance contract, held either by the District or by Superintendent. The selection of Superintendent's legal counsel shall be with the mutual agreement of Superintendent and the District if such legal counsel is not also District's legal counsel. A legal defense may be provided through insurance coverage, in which case

Superintendent's right to agree to legal counsel provided for him will depend on the terms of the applicable insurance contract. To the extent this Section 2.6 exceeds the authority provided and limitations imposed by Texas Civil Practice & Remedies Code, Chapter 102, it shall be construed and modified accordingly. The provisions of this Section 2.6 shall survive the termination of this Contract.

III. Compensation

3.1 **Salary.** The District shall provide the Superintendent with an annual salary in the sum of One Hundred and Ninety-Five Thousand Dollars and no one hundredths Dollars (\$195,000.00). This annual salary rate shall be paid to the Superintendent in equal installments consistent with the Board's policies.

3.2 **Salary Adjustments.** At any time during the term of this Contract, the Board may, in its discretion, review and adjust the salary of the Superintendent, but in no event shall the Superintendent be paid less than the salary set forth in Section 3.1 of this Contract except by mutual agreement of the two parties. Such adjustments, if any, shall be made pursuant to a lawful Board resolution. In such event, the parties agree to provide their best efforts and reasonable cooperation to execute a new contract incorporating the adjusted salary.

3.3 **Vacation, Holiday and Personal Leave.** The Superintendent may take, at the Superintendent's choice, ten (10) vacation days or the same number of days of vacation authorized by policies adopted by the Board for administrators on twelve-month contracts, the days to be in a single period or at different times. The vacation days taken by the Superintendent will be taken at such time or times as will least interfere with the performance of the Superintendent's duties as set forth in this Contract. The Superintendent shall observe the same legal holidays as provided by Board policies for administrative employees on twelve-month contracts. The Superintendent is hereby granted the same personal leave benefits as authorized by Board policies for administrative employees on twelve-month contracts.

3.4 **General Benefits Applicable to Twelve Month Administrative Employees.** The Superintendent shall be entitled to all benefits applicable to twelve (12) month administrative employees as are incident to their employment relationship with the District, including, but not limited to, illness benefits, leaves, any form of insurance protection and/or retirement programs.

3.5 **Professional Growth.** The Superintendent shall devote the Superintendent's time, attention, and energy to the direction, administration, and supervision of the District. The Board, however, encourages the continued professional growth of the Superintendent through the Superintendent's active attendance at and participation in appropriate professional meetings at the local, regional, state and national levels. The Board shall encourage the use of data and information sources, and shall encourage the participation of the Superintendent in pertinent education seminars and courses offered by public or private institutions or by educational associations, as well as the participation in informational meetings with those individuals whose particular skills, expertise, or backgrounds would serve to improve the capacity of the Superintendent to perform the Superintendent's professional responsibilities for the District. In its encouragement of the Superintendent to grow professionally, the Board shall permit a reasonable

amount of release time for the Superintendent as the Superintendent and the Board deem appropriate, to attend such seminars, courses or meetings. The District does hereby agree to provide in the District's budget during the term of this Contract for the benefit of the Superintendent, a professional development budget per contract year to be used for registration, travel, meals, lodging, and other related expenses. The District shall pay the Superintendent's membership dues to the American Association of School Administrators and the Texas Association of School Administrators, as well as other memberships necessary to maintain and improve the Superintendent's professional skills. The District shall bear the reasonable cost and expense for such attendance and membership. The Superintendent may hold offices or accept responsibilities in these professional organizations, provided that such responsibilities do not interfere with the performance of his duties as Superintendent. The Superintendent will notify the Board in writing of the acceptance of any office or responsibility in these professional organizations.

3.6 Civic Activities. The Board encourages the Superintendent to become a member of and participate in community and civic affairs, including the chamber of commerce, civic clubs, governmental committees, and educational organizations. The Board concludes that such participation will serve a legitimate purpose related to the educational mission of the District. The Superintendent may hold offices or accept responsibilities in these professional organizations, provided that such responsibilities do not interfere with the performance of his duties as Superintendent. Prior to engaging in these activities, the Superintendent will notify the Board in writing of the activity. The Board will notify the Superintendent if the activity presents a conflict or interferes with the performance of his duties as Superintendent. The Superintendent will notify the Board in writing of the acceptance of any office or responsibility in these professional organizations.

The District shall reimburse the Superintendent for the cost of membership in all local civic organizations in which the Superintendent participates and related travel outside of the District, subject to advance Board approval.

3.7 Outside Consultant Activities. The Superintendent may, with Board approval, serve as a consultant or undertake speaking engagements, writing, teaching or other professional duties and obligations outside the District (referred to collectively herein as "Consulting Services") that do not conflict or interfere with the Superintendent's professional responsibilities to the District. Prior to engaging in these activities, the Superintendent will notify the Board in writing of the activity. The Board will notify the Superintendent if the activity presents a conflict or interferes with the performance of his duties as Superintendent. If the Superintendent receives compensation for outside consultation in excess of travel expenses, the Superintendent shall use vacation time, holidays, or other non-duty days for such consultation. Consulting Services provided by the Superintendent under the terms and conditions of this paragraph must be consistent with state and federal law.

3.8 Expenses. The District shall pay or reimburse the Superintendent for reasonable expenses incurred by the Superintendent in the continuing performance of the Superintendent's duties under this Contract. The District agrees to pay the actual and incidental costs incurred by the Superintendent for travel outside of the Region 1 Education Service Center area. Such actual or

incidental costs may include, but are not limited to, gasoline, hotels and accommodations, meals, rental car, and other expenses incurred in the performance of the business of the District. The Superintendent shall comply with all procedures and documentation requirements in accordance with Board policies.

3.9 **Automobile Allowance.** The District shall pay the Superintendent seven hundred dollars and no cents (\$700.00) per month to defray the expenses of an automobile for travel in the Region 1 Education Service Center Area. This payment is in lieu of mileage expense reimbursement for travel, gasoline, insurance or other associated charges related to all travel expenses incurred within the Region 1 Education Service Center Area. This automobile may be used by the Superintendent for business and personal purposes inside and outside the Regional 1 Education Service Center area. The Superintendent, at his expense, shall maintain liability, property damage and comprehensive insurance on the automobile, and he shall provide fuel, oil and repairs.

3.10 **Personal Data Assistant (PDA)/Cellular Telephone.** The District shall pay Superintendent a PDA/cellular telephone allowance of one hundred fifty dollars and no cents (\$150.00) per month during the term of this contract.

3.11 **Life Insurance.** The District shall provide the Superintendent with a term life insurance policy in the amount of one million dollars and no cents (\$1,000,000.00). The District shall pay the premiums for the life insurance policy for the duration of this contract until the resignation, termination or retirement of the Superintendent, whichever comes first. The life insurance policy shall be owned by the District on the life of the Superintendent, but the Superintendent shall have the sole right to determine the beneficiary under the policy.

3.12 **Annual Physical Examination.** The Superintendent shall undergo an annual physical examination performed by a licensed physician mutually acceptable to the Board and the Superintendent within sixty (60) days prior to the evaluation provided for in subsection 5.1. The physician shall submit a confidential statement to the Board verifying the Superintendent's fitness to perform the Superintendent's duties prior to the Board's evaluation. Copies of all such statements shall be confidential to the extent permissible by law. Any report of the medical examination other than the certificate certifying the Superintendent's fitness to perform his duties shall be given directly and exclusively by the examining physician to the Superintendent. The District shall pay all costs of the annual physical examination not paid by third party insurance carriers, if any, up to a total of four hundred dollars and no cents (\$400.00).

3.13 **Residency Requirement-Relocation Expense Allowance.** Superintendent shall reside within the geographical boundaries of the District beginning no later than December 31, 2016. The District will provide Superintendent with a relocation expense allowance of One Thousand and No/100 Dollars (\$1,000.00) in connection with the relocation of Superintendent's family and personal belongings into the District.

IV. Annual Performance Goals

4.1 **Development of Goals.** The Superintendent shall submit to the Board each year, for the Board's consideration and adoption, a preliminary list of goals for the District. The goals approved

by the Board shall at all times be reduced to writing (“District Goals”) and shall be among the criteria on which the Superintendent’s performance is reviewed and evaluated. The Board agrees to work with and support the Superintendent in achieving the District Goals.

V. Review of Performance

5.1 **Time and Basis of Evaluation.** The Board shall evaluate and assess in writing the performance of the Superintendent at least once each year during the term of this Contract. The Board’s evaluation and assessment of the Superintendent shall be reasonably related to the duties of the Superintendent as outlined in the Superintendent’s job description and shall be based on the District’s progress towards accomplishing the District Goals.

5.2 **Confidentiality.** Unless the Superintendent expressly requests otherwise in writing, the evaluation of the Superintendent shall at all times be conducted in executive session and shall be considered confidential to the extent permitted by law. Nothing herein shall prohibit the Board or the Superintendent from sharing the content of the Superintendent’s evaluation with their respective legal counsel.

5.3 **Evaluation Format and Procedures.** The evaluation format and procedure shall be in accordance with the evaluation instrument selected by the Board in accordance with Article V of this Contract, the Board’s policies, and state and federal law. In the event the Board deems that the evaluation instrument, format and/or procedure is to be modified by the Board and such modifications would require new or different performance expectations, the Superintendent shall be provided a reasonable period of time to demonstrate such expected performance before being evaluated.

VI. Extension or Nonrenewal of Employment Contract

6.1 **Extension/Nonrenewal.** Extension and/or nonrenewal shall be in accordance with Board policy, Texas Education Code Chapter 21, Subchapter E, and applicable law. Notwithstanding anything to the contrary in Section 21.212(a) of the Texas Education Code, the Superintendent shall be entitled to written notice, containing reasonable notice of the reason for the proposed nonrenewal, not later than 60 days before the last day of the contract term, containing reasonable notice of the reason(s) for the proposed nonrenewal of the Superintendent’s Contract with the District.

VII. Termination of Employment Contract

7.1 **Mutual Agreement.** This Contract may be terminated by the mutual agreement of the Superintendent and the Board in writing upon such terms and conditions as may be mutually agreed upon.

7.2 **Retirement or Death.** This Contract shall be terminated upon the retirement or death of the Superintendent.

7.3 **Dismissal for Good Cause.** The Board may dismiss the Superintendent during the term of the Contract for good cause. The term “good cause” is defined as follows:

- (a) Failure to fulfill duties or responsibilities as set forth under the terms and conditions of this Contract;
- (b) Incompetence or inefficiency in the performance of required or assigned duties as documented by evaluations, supplemental memoranda, or other written communication from the Board; provided, however, the terms and conditions of this paragraph shall not justify good cause unless the Board has provided the Superintendent a reasonable opportunity to remediate any incompetency or inefficiency;
- (c) Insubordination or failure to comply with lawful written Board directives;
- (d) Failure to comply with the Board's policies or the District's administrative regulations;
- (e) Neglect of duties;
- (f) Drunkenness or excessive use of alcoholic beverages;
- (g) Illegal use of drugs, hallucinogens, or other substances regulated by the Texas Controlled Substances Act;
- (h) Conviction of a felony or crime involving moral turpitude;
- (i) Failure to meet the District's standards of professional conduct;
- (j) Failure to comply with reasonable District professional development requirements regarding advanced course work or professional development;
- (k) Disability, not otherwise protected by law, that impairs performance of the required duties of the Superintendent;
- (l) Immorality, which is conduct the Board determines is not in conformity with the accepted moral standards of the community encompassed by the District. Immorality is not confined to sexual matters, but includes conduct inconsistent with rectitude or indicative of corruption, indecency, or depravity;
- (m) Assault on an employee or student;
- (n) Knowingly falsifying records or documents related to the District's activities;
- (o) Conscious misrepresentation of facts to the Board or other District officials in the conduct of the District's business;
- (p) Failure to fulfill requirements for superintendent certification; or,
- (q) Any other reason constituting "good cause" under Texas law.

7.4 **Termination Procedure.** In the event that the Board terminates this Contract for "good cause," the Superintendent shall be afforded all the rights as set forth in the Board's policies and state and federal law.

7.5 **Resignation of Superintendent.** The Superintendent may leave the employment of the District at the end of a school year without penalty by filing a written resignation with the Board. The resignation must be addressed to the Board and filed not later than the 45th day before the first day of instruction of the following year. The Superintendent may resign with the consent of the Board at any other time.

VIII. Miscellaneous

8.1 **Controlling Law.** This Contract shall be governed by the laws of the State of Texas and

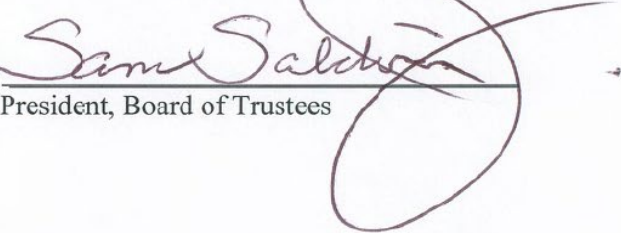
shall be performable in Hidalgo County, Texas, unless otherwise provided by law.

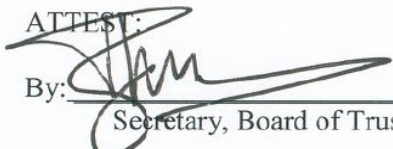
8.2 **Complete Agreement.** This Contract embodies the entire agreement between the parties hereto and cannot be varied except by written agreement of the undersigned parties, except as expressly provided herein.

8.3 **Conflicts.** In the event of any conflict between the terms, conditions, and provisions of this Contract and the provisions of the Board's policies, or any permissive state or federal law, then, unless otherwise prohibited by law, the terms of this Contract shall take precedence over the contrary provisions of the Board's policies or any such permissive law during the term of the Contract.

8.4 **Savings Clause.** In the event any one or more of the provisions contained in this Contract shall, for any reason, be held to be invalid, illegal, or unenforceable, such invalidity, illegality, or unenforceability shall not affect any other provision thereof, and this Contract shall be construed as if such invalid, illegal, or unenforceable provision had never been contained herein. All existing agreements and contracts, both verbal and written, between the parties hereto regarding the employment of the Superintendent have been superseded by this Contract, and this Contract constitutes the entire agreement between the parties unless amended pursuant to the terms of this Contract.

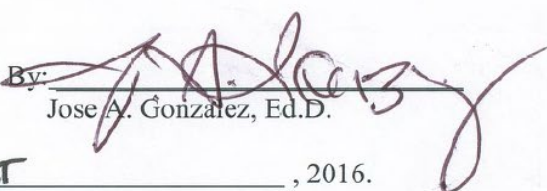
McALLEN INDEPENDENT SCHOOL DISTRICT

By: 
President, Board of Trustees

ATTEST:
By: 
Secretary, Board of Trustees

Executed this 4 day of AUGUST, 2016.

SUPERINTENDENT

By: 
Jose A. Gonzalez, Ed.D.

Executed this 4 day of AUGUST, 2016.

**Texas Administrative Code
Chapter 109 Disclosures**

Disclosure 2

2. Reimbursements Received by the Superintendent and Board Members for Fiscal Year 2019

For the Twelve-month Period Ended June 30, or August 31, 2019		Marco Suarez	Conrado Alvarado	Debbie Crane Alisdeda	Tony Forina	Daniel Vela	Larry Esparza	Sam Saldivar, Jr.
Description of Reimbursements	Superintendent	Board Member 1	Board Member 2	Board Member 3	Board Member 4	Board Member 5	Board Member 6	Board Member 7
Meals	\$ 391.85	\$	\$	\$	\$	\$	\$	\$
Lodging	3,428.19	939.77	890.67	270.16	1,123.68		740.30	1,751.21
Transportation	1,166.96	388.44	271.44	32.55	1,047.19		357.91	1,004.07
Motor Fuel	335.84							
Other	1,500.00	555.00	705.00	705.00	920.00	365.00	685.00	1,080.00
Total	\$ 6,822.84	\$ 1,883.21	\$1,867.11	\$1,007.71	\$3,090.87	\$ 365.00	\$1,783.21	\$ 3,835.28

Note - The spirit of the rule is to capture all “reimbursements” for fiscal year 2019, regardless of the manner of payment, including direct pay, credit card, cash, and purchase order. Reimbursements to be reported per category include:

Meals - Meals consumed off of the school district’s premises, and in-district meals at area restaurants (excludes catered meals for board meetings).

Lodging - Hotel charges.

Transportation - Airfare, car rental (can include fuel on rental), taxis, mileage reimbursements, leased cars, parking and tolls.

Motor fuel - Gasoline.

Other - Registration fees, telephone/cell phone, internet service, fax machine, and other reimbursements (or on-behalf of) to the superintendent and board member not defined above.

**Texas Administrative Code
Chapter 109 Disclosures**

Disclosure 3

3. Outside Compensation and/or Fees Received by the Superintendent for Professional Consulting and/or Other Personal Services in Fiscal Year 2019

Note – Compensation does not include business revenues from the superintendent’s livestock or agricultural-based activities on a ranch or farm. Report gross amount received (do not deduct business expenses from gross revenues). Revenues generated from a family business that have no relationship to school district business are not to be disclosed.

- **No Amount Reported**

**Texas Administrative Code
Chapter 109 Disclosures**

Disclosure 4

4. Gifts Received by the Executive Officer(s) and Board Members (and First Degree Relatives, if any) in Fiscal Year 2019

Note – An executive officer is defined as the superintendent, unless the board of trustees or the district administration names additional staff under this classification. (Any gifts received by their immediate family as described in Government Code, Chapter 573, Subchapter B, Relationships by Consanguinity or by Affinity will be reported under the applicable school official.)

- **No Amounts Reported**

**Texas Administrative Code
Chapter 109 Disclosures**

Disclosure 5

5. Business Transactions Between School District and Board Members for Fiscal Year 2019

Note - The summary amounts reported under this disclosure are not to duplicate the items reported in the summary schedule of reimbursements received by board members.

- **No Amounts Reported**

MCALLEN INDEPENDENT SCHOOL DISTRICT

www.mcallenisd.org

**Business Services Department
2000 N. 23rd Street
McAllen, TX 78501**

**Phone: 956-618-6016
Fax: 956-618-7377**



For additional information, please contact:

**Adel Felix CPA, CFE
Chief Financial Officer
956-618-6016**

Email: adelita.felix@mcallenisd.net

BOARD RECOGNITION FORM
McALLEN INDEPENDENT SCHOOL DISTRICT

Meeting Date (Recommended): November 9, 2020

Title of Recognition:

Photographer Requested: No

AV needs:

Approved for Recognition: _____



Superintendent

PROCEDURE FOR BOARD RECOGNITION

1. Fill out "Board Recognition Form" in its entirety at least 12 working days before the recommended date for presentation.
2. Submit completed form to Community Information Office with a cc to immediate supervisor and the Secretary to the Board of Trustees

Following the superintendent's executive team approval, confirmation of recognitions (year-at-a-glance) will be done via e-mail each week. Honorees are instructed to report to the Community Information office at 5:15 p.m. on their designated Board Meeting date.

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBJECT: Approval of Proclamation Regarding School Psychology Awareness Week (November 9-13, 2020)

REFERENCE: Goal 2: People Development

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

We acknowledge the valuable support of the Licensed Specialists in School Psychology as a key element to the success of students with emotional and behavioral needs.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

Dedicated Licensed Specialists in School Psychology provide emotional and behavioral supports that enable student to experience success by meeting the individual needs of our students. Our Licensed Specialists in School Psychology provide comprehensive evaluations, recommendations for assistance, and direct services to students of all levels within McAllen ISD.

LEGAL REVIEW: None required.

BUDGETARY CONSIDERATIONS: None required.

RECOMMENDED BOARD ACTION:

That the Board of Trustees Approve the Proclamation Regarding School Psychology Awareness Week (November 9-13, 2020).

SUBMITTED BY: *Maribelle Elizondo (Spec Ed)*
Maribelle Elizondo (Spec Ed) (Nov 4, 2020 09:38 CST)

SUPERVISOR: *Silvia Ibarra*
Silvia Ibarra (Nov 4, 2020 09:44 CST)

For further information contact:
Name: Maribelle Elizondo
Office: (956) 632-3285
eMail: maribelle.elizondo@mcallenisd.net

Approved for presentation to the Board of Education:

J. A. Douglas

59

Superintendent of Schools

Nov 4, 2020



Proclamation

*State of Texas
County of Hidalgo
McAllen Independent School District*

Whereas, all children and youth learn best when they are healthy, supported, and receive an education that enables them to grow academically, socially, and emotionally; and

Whereas, children’s mental health is directly linked to their learning and development, and the learning environment provides an optimal place to promote good mental health through connectedness within the school and community; and

Whereas, school psychologists are specially trained to foster and deliver, in the school and community, a continuum of mental health services and academic supports that lower barriers to teaching and learning; and

Whereas, school psychologists are trained to assess student and school-based barriers to learning as well as individual strengths, utilize data-based decision-making, implement research-driven prevention and intervention strategies, and evaluate outcomes and improve accountability; and

Whereas, school psychologists help children to thrive by nurturing their individual strengths across both personal and academic endeavors;

Now Therefore, I, Sam Saldivar Jr., Vice-President, Board of Trustees of McAllen ISD, do hereby proclaim the month of November 9-13, 2020 as

“School Psychology Awareness Week”

I call upon all McAllen residents and public schools to recognize the vital role that school psychologists and support staff play in the personal and academic development of our children.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of the McAllen Independent School District to be affixed on this 9th day of November 2020.

Sam Saldivar Jr., Vice-President, Board of Trustees
McAllen Independent School District

Attest:

Tony Forina, Secretary, Board of Trustees
McAllen Independent School District

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBJECT: Approval of Proclamation Regarding National Parent Involvement Day, November 19, 2020

REFERENCE: Goal 2: People Development

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

Parent Involvement Day is Thursday, November 19, 2020. Parent and community involvement continues to be a significant factor in the quality of our schools and the success of our students. Parents and caregivers play an invaluable role in student success and they help schools build strong partnerships with parent and community linked to student learning, lay the foundation for strategic family engagement and increase of parent engagement.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

Parents have always given of their time through various volunteering activities. Volunteers are called upon to assist teachers and staff with the day-to-day activities involved in providing a balanced education for our students and are an important part of a team that strives to ensure that each and every one of the students succeeds.

LEGAL REVIEW: None required.

BUDGETARY CONSIDERATIONS: None required.

RECOMMENDED BOARD ACTION:

That the Board of Trustees Approve the Proclamation Regarding National Parent Involvement Day, November 19, 2020.

SUBMITTED BY: *Anjanette I. Gonzalez-Garza*

For further information contact:
Name: Anjanette I. Garza
Office: (956) 632-3232
eMail: anjanette.gonzalez@mcallenisd.net

SUPERVISOR: *Silvia Ibarra*
Silvia Ibarra (Nov 4, 2020 09:48 CST)

Approved for presentation to the Board of Education:

J. Adansky

61

Superintendent of Schools

Nov 4, 2020



Proclamation

State of Texas
County of Hidalgo
McAllen Independent School District

Whereas, it is appropriate to recognize the critical contributions made by parents who foster a love for learning in their children, and by educators who acknowledge the importance of parental involvement as an integral part of their schools' missions; and

Whereas, parental involvement in a child's learning is critical to his or her success, and parents, including other family caregivers, are often their child's first teachers; and

Whereas, McAllen ISD recognizes the importance of supporting parental participation in our public schools, and plans for parents to be meaningful participants in their children's learning; and

Now Therefore, I, Conrado Alvarado, President, Board of Trustees of the McAllen Independent School District do hereby proclaim November 19, 2020 as

"National Parent Involvement Day"

I call upon all parents and community members to join the dedicated individuals who administer the Parental Involvement Program and work continuously to build the schools' parents' capacity for strong parental involvement that is critical to students becoming "lifelong learners." The active involvement of parents and community is imperative to the success of all children in our school community.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of the McAllen Independent School District to be affixed on this 9th day of November 2020.

Conrado Alvarado, President, Board of Trustees
McAllen Independent School District

Attest:

Tony Forina, Secretary, Board of Trustees
McAllen Independent School District

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: 

SUPERVISOR: 

Approved for presentation to the Board of Education:



63 _____
Superintendent of Schools



First Quarter Report

July 1, 2020 through September 30, 2020

Linebarger Goggan Blair & Sampson, LLP

1512 S. Lone Star Way., Edinburg, Texas 78539

Phone: 956-383-4500

Fax: 956-383-7820

LAW OFFICES
OF
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP
ATTORNEYS AT LAW
1512 S. Lone Star Way
EDINBURG, TEXAS 78539

Telephone: (956) 383-4500
Facsimile: (956) 383-7820

November 9, 2020

Mr. Conrado Alvarado, President
Mr. Sam Saldivar, Jr., Vice-President
Mr. Tony Forina, Secretary
Ms. Debbie Crane Aliseda, Trustee
Mr. Larry Esparza, Trustee
Mr. Marco Suarez, Trustee
Mr. Daniel D. Vela, Trustee
Dr. José A. Gonzalez Ed. D, Superintendent
McAllen Independent School District
2000 North 23rd Street
McAllen, Texas 78501

RE: Delinquent Tax Collection for July 1, 2020 through September 30, 2020

Dear Dr. Gonzalez and Board of Trustees:

The Linebarger Goggan Blair & Sampson, LLP Report highlights our delinquent ad valorem tax collection program on behalf of McAllen Independent School District. Our collection results, as noted herein, indicate our efforts continue to be successful for the McAllen Independent School District.

Please know that we truly appreciate the opportunity to represent McAllen Independent School District on all delinquent ad valorem tax matters. As always, we will continue to provide McAllen Independent School District with quality representation, consistent results, and an ample experienced staff of attorneys, legal assistants and a certified tax assessor collector dedicated to servicing your account. We are available to address any questions you may have or to discuss any concerns that interest you at your convenience.

Sincerely,



Kelly R. Salazar
Partner

LINEBARGER GOGGAN BLAIR & SAMPSON APPROACH

The delinquent tax collection program for the McAllen Independent School District continues to emphasize two basic premises: work with individual taxpayers to collect taxes owed to McAllen Independent School District and use tool of litigation as a final option.

DEMAND MAILINGS

Our extensive mailing program is designed to advise people who have not paid their McAllen Independent School District taxes of their delinquency. During the course of this first quarter, we sent delinquent notices, with varying degrees of intensity to the delinquent taxpayer. The intensity of the notice varies on factors such as; time of year, type of property and the particular needs of the jurisdiction.

• 3 Demand Mailings—5,885 Statements Mailed

SUMMARY

Filing a lawsuit to collect delinquent taxes is used as a final resort; after diligent efforts to contact and work with taxpayers are fully exhausted. Once the decision to file suit has been made, a complete property title search is conducted, the taxable property is further identified and all interested parties including all lien holders, are identified and served with notice of the lawsuit.

Litigation Activity	Cases	Base, Penalty and Interest
• Lawsuits Filed	23	\$99,119
• Lawsuits Disposed	20	\$80,172
• Judgments Taken	30	\$124,321
• Tax Warrants	8	\$201,005
• Pending Litigation as of Oct. 2020	332	\$1,805,341

Taxpayer Contact

- Over 3,164 Phone Calls
- Over 228 Payoff Requests
- Over 94 Home Visits Conducted
- 40 Accounts Coded Financially Affected by COVID-19

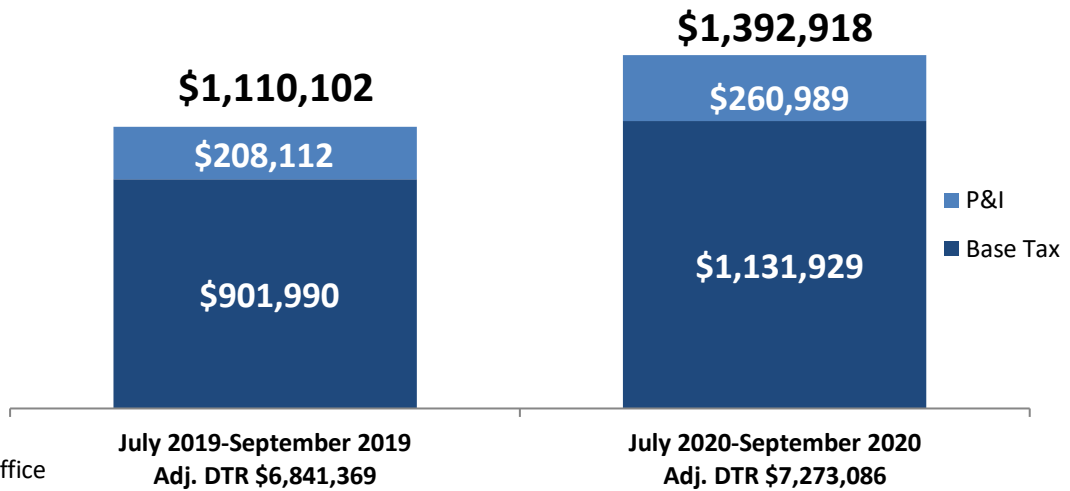
Tax Sale Activity

Our Office regularly monitors all judgments we take on behalf of McAllen Independent School District. During this quarter, one (1) tax sale was conducted, placing four (4) properties for sale.

Tax Sale Result	Number of Properties	Base, Penalty and Interest
• Pulled-Payment Agreement	2	\$1,631
• Struck Off	2	\$49,977

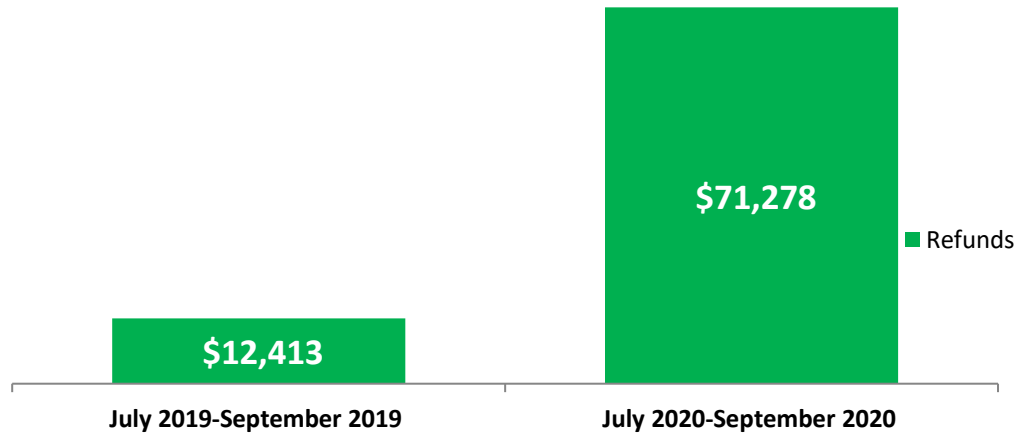
COLLECTION HIGHLIGHTS

FIRST QUARTER COLLECTION COMPARISON



Source: Hidalgo County Tax Office

REFUND COMPARISON



Source: Hidalgo County Tax Office

FUTURE OVERVIEW

In light of the COVID19 pandemic, our office is committed to making necessary adjustments to our collection procedures and methods to best advocate for the McAllen Independent School District. We will continue to offer firm yet flexible payment options for taxpayers who are financially impacted by the effects of COVID19.

Review of Pending Judgments and the Filing of Additional Lawsuits

During the next quarter we will continue to work pending lawsuits for full payment or payment agreements. We will also continue researching the delinquent tax roll for possible new lawsuits; both real and personal property accounts.

Continued Monitoring of Bankruptcy Accounts

During COVID19, our office has observed an increase in bankruptcy filings amongst major businesses, including but not limited to businesses such as: Pier 1 Imports, Inc., Tuesday Morning, Inc., Logan's Roadhouse of Texas, Inc., J.C. Penney Corporation, Inc., Hertz Local Edition Corp., General Nutrition Corporation ("GNC"), and CEC Entertainment, Inc. ("Chuck E. Cheese"). As a continuation of our standard operating practice, we will actively monitor and verify these and all other accounts in bankruptcy for the payment of taxes, penalties, and interest owed to the School District.

Mailing Program

We have completed our scheduled mailing on behalf of the School District for the upcoming quarter. In addition to our scheduled mailing, we have implemented a compassionate letter program directed to taxpayers who are otherwise non-responsive to phone calls. These compassionate letters inform the delinquent taxpayer of options available for payment during this difficult period.

Scheduling of Property Sales

As properties are taken to judgment, they will be reviewed and checked for payment. Any judgment without taxpayer response will be further reviewed and scheduled for possible tax sale. However, at this time, we are limiting our tax sale program to non-homestead properties, with an emphasis on vacant lots or abandoned property.

Execution of the work plan established for the McAllen Independent School District will include the constant monitoring of collection figures in order to adjust resources and enforce the collection of delinquent taxes. Our collection efforts will also include prosecuting pending suits to conclusion, mailing monthly letters, and filing new suits in order to maximize the collection of taxes. We will continue to work closely with you and your administrative staff to provide assistance and advice on all property tax matters, including changes in the law brought about by amendments to the Texas Property Tax Code.

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: _____

SUPERVISOR: *Bridgette Vieh*
Bridgette Vieh (Nov 4, 2020 15:01 CST)

Approved for presentation to the Board of Education:

J. Adams

69 _____
Superintendent of Schools Nov 4, 2020



2020-2021 CAMPUS PERFORMANCE OBJECTIVES GOALS

McHi

Campus	D1: STAAR Performance		D1: CCMR		D1: Graduation Rate		Domain 1 Overall Final Score	D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Closing the Gaps																										
	Academic Achievement (60%)		Graduation Status (10%)		ELP (10%)				CCMR (30%)			Overall Raw	Overall Scaled														
	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible			Indicators Met	Indicators Eligible																	
Raw	Scaled	Raw	Scaled	Raw	Scaled	Raw	Scaled	Raw	Scaled	Raw	Scaled	Raw	Scaled	Raw	Scaled	Raw	Scaled	Raw	Scaled								
2018-2019	50	77	75	94	96	85	85	B	68	78	C	62	89	B	11	15	4	6	0	1	8	8	73	81	B	87	B
Goals																											
2020-2021	52	79	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	63	90	A	To be determined by State Advisory Committee and Commsioner in the 2020-2021 Accountability Manual after receiveing response from the United States Department of Education								90	A			

<h2 style="margin: 0;">Test Breakdown</h2>										
		Eng. 1	Eng. 2	Alg. 1	Bio.	US History	Overall	Raw Score	Scale Score	
2018-2019 Actual Results	Approaches	69	65	79	84	93	77	50	77	
	Meets	50	45	49	55	72	54			
	Masters	11	9	24	18	25	20			
2020-2021 Goals	Approaches	71	67	81	86	95	79	52	79	
	Meets	52	47	51	57	74	56			
	Masters	13	11	26	20	27	22			

2018-2019 TELPAS Score
26%

TELPAS GOAL
36% or greater

Name of Campus: McAllen High School

Campus Performance Objectives

Indicator: ELA/Reading
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	65%	69%	65%	62%	63%	67%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	83%	80%	64%	71%	92%	100%		100%
African American	50%	*	*	100%	67%			100%
Hispanic	64%	68%	64%	61%	62%	66%		100%
White	71%	77%	76%	75%	83%	88%		100%
Pacific Islander	*	*	*	*	0%	*		100%
Two or More Races	100%	*	*	75%	43%	50%		100%
Male	62%	64%	59%	55%	56%	62%		100%
Female	68%	73%	75%	70%	73%	74%		100%
Eco Disadvantage	63%	63%	59%	55%	57%	60%		100%
Special Education	38%	25%	34%	22%	18%	23%		100%
At-Risk	49%	50%	45%	41%	47%	49%		100%
ELL (LEP)	34%	39%	30%	27%	27%	36%		100%
Migrant	46%	58%	52%	34%	61%	64%		100%
Gifted and Talented	100%	99%	99%	97%	99%	100%		100%

Name of Campus: **McAllen High School**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	74%	76%	78%	78%	70%	79%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	88%	*	*	*	*	100%		100%
African American	*	*	*	100%	50%	*		100%
Hispanic	75%	75%	78%	78%	71%	79%		100%
White	71%	87%	84%	84%	82%	85%		100%
Pacific Islander	*	*	*	*	0%	*		100%
Two or More Races	*	*	*	33%	50%	*		100%
Male	73%	79%	76%	74%	66%	75%		100%
Female	76%	82%	85%	84%	77%	85%		100%
Eco Disadvantage	73%	73%	75%	77%	69%	78%		100%
Special Education	45%	40%	53%	39%	37%	52%		100%
At-Risk	66%	62%	74%	72%	62%	71%		100%
ELL (LEP)	53%	52%	61%	67%	58%	69%		100%
Migrant	62%	57%	69%	82%	71%	73%		100%
Gifted and Talented	100%	100%	96%	100%	100%	100%		100%

Name of Campus: McAllen High School

Campus Performance Objectives

Indicator: Social Studies
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	93%	92%	92%	93%	93%	93%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	100%	100%	100%	75%	100%	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	93%	92%	92%	93%	93%	92%		100%
White	90%	93%	94%	100%	100%	100%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	*	80%		100%
Male	90%	96%	94%	92%	93%	92%		100%
Female	89%	92%	92%	95%	93%	94%		100%
Eco Disadvantage	89%	88%	91%	90%	90%	91%		100%
Special Education	88%	86%	48%	77%	73%	55%		100%
At-Risk	82%	87%	86%	89%	89%	88%		100%
ELL (LEP)	70%	69%	76%	70%	83%	79%		100%
Migrant	100%	71%	100%	80%	75%	86%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: McAllen High School

Campus Performance Objectives

Indicator: Science
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	85%	88%	85%	81%	77%	84%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	100%	*	100%	100%	100%	100%		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	85%	87%	84%	80%	76%	84%		100%
White	78%	94%	90%	93%	96%	96%		100%
Pacific Islander	*	*	*	*	0%	*		100%
Two or More Races	*	*	*	75%	67%	*		100%
Male	83%	89%	84%	77%	75%	82%		100%
Female	87%	90%	88%	84%	81%	87%		100%
Eco Disadvantage	83%	85%	80%	76%	74%	79%		100%
Special Education	50%	89%	46%	49%	39%	60%		100%
At-Risk	77%	82%	77%	69%	65%	73%		100%
ELL (LEP)	55%	61%	60%	57%	54%	63%		100%
Migrant	69%	100%	100%	79%	83%	75%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Memorial

Campus	D1: STAAR Performance		D1: CCMR		D1: Graduation Rate		Domain 1 Overall Final Score	D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade				
	Closing the Gaps								Academic Growth			Relative Performance			Academic Achievement (20%)		Graduation Status (10%)		ELP (10%)		CCMR (30%)					Overall Raw	Overall Scaled		
	Raw	Scaled	Raw	Scaled	Raw	Scaled			Raw	Scaled		Raw	Scaled		Raw	Scaled	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible						Indicators Met	Indicators Eligible
	Raw	Scaled	Raw	Scaled	Raw	Scaled	Raw	Scaled	Raw	Scaled	Raw	Scaled	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible									
Memorial	51	78	75	94	95.4	85	86	B	67	76	C	63	89	B	8	15	3	6	0	1	7	7	62	78	C	86	B		
Goals																													
2020-2021	54	82	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	64	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								90	A					

<h2>Test Breakdown</h2>									
		Eng. 1	Eng. 2	Alg. 1	Bio.	US History	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	65	70	80	82	93	76	51	78
	Meets	47	52	45	52	79	55		
	Masters	12	8	24	15	53	21		
2020-2021 Goals	Approache	68	73	83	85	96	79	54	82
	Meets	50	55	48	55	82	58		
	Masters	15	11	27	18	56	24		

2018-2019 TELPAS Rating
26%

TELPAS GOAL
36% or greater

Name of Campus: **Memorial High School**

Campus Performance Objectives

Indicator: **ELA/Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	69%	71%	62%	59%	61%	67%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	100%	92%	82%	89%	90%	85%		100%
African American	*	*	*	67%	50%	29%		100%
Hispanic	67%	70%	61%	58%	60%	66%		100%
White	83%	90%	78%	82%	81%	91%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	75%	*	*	100%	100%	*		100%
Male	63%	61%	53%	53%	56%	61%		100%
Female	73%	75%	70%	64%	68%	74%		100%
Eco Disadvantage	60%	64%	54%	52%	54%	61%		100%
Special Education	47%	42%	27%	16%	19%	20%		100%
At-Risk	50%	48%	43%	39%	49%	57%		100%
ELL (LEP)	34%	37%	31%	22%	28%	37%		100%
Migrant	42%	44%	32%	17%	27%	36%		100%
Gifted and Talented	100%	100%	100%	100%	99%	100%		100%

Name of Campus: **Memorial High School**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	74%	79%	72%	77%	74%	80%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	100%	100%	100%	*		100%
African American	*	*	*	100%	50%	*		100%
Hispanic	74%	79%	71%	77%	74%	80%		100%
White	85%	83%	100%	77%	68%	69%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	73%	82%	67%	76%	68%	78%		100%
Female	77%	84%	76%	79%	82%	82%		100%
Eco Disadvantage	69%	76%	68%	73%	71%	77%		100%
Special Education	53%	54%	29%	32%	39%	52%		100%
At-Risk	61%	75%	61%	70%	71%	75%		100%
ELL (LEP)	38%	55%	50%	67%	63%	64%		100%
Migrant	64%	57%	67%	75%	40%	69%		100%
Gifted and Talented	100%	100%	100%	100%	94%	96%		100%

Name of Campus: **Memorial High School**

Campus Performance Objectives

Indicator: **Social Studies**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	92%	90%	91%	94%	93%	93%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	100%	100%	100%	100%	100%	100%		100%
African American	*	*	*	50%	*	*		100%
Hispanic	92%	89%	91%	94%	92%	92%		100%
White	93%	96%	93%	96%	100%	96%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	83%	*	100%	*	*		100%
Male	88%	92%	91%	94%	91%	93%		100%
Female	91%	90%	92%	94%	94%	93%		100%
Eco Disadvantage	89%	85%	87%	91%	90%	89%		100%
Special Education	79%	58%	50%	77%	56%	54%		100%
At-Risk	78%	81%	85%	90%	89%	88%		100%
ELL (LEP)	73%	68%	72%	76%	79%	77%		100%
Migrant	67%	82%	100%	86%	89%	100%		100%
Gifted and Talented	100%	99%	100%	100%	100%	100%		100%

Name of Campus: **Memorial High School**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	85%	84%	82%	80%	80%	82%	2020 Accountability Ratings- NOT RATED; DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	100%	100%	100%	100%	100%	*		100%
African American	*	*	*	100%	0%	*		100%
Hispanic	84%	84%	80%	79%	80%	82%		100%
White	87%	93%	100%	88%	90%	89%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	81%	85%	77%	78%	78%	78%		100%
Female	86%	87%	87%	81%	83%	86%		100%
Eco Disadvantage	79%	80%	77%	74%	75%	78%		100%
Special Education	62%	85%	39%	37%	37%	42%		100%
At-Risk	71%	76%	71%	69%	73%	75%		100%
ELL (LEP)	53%	56%	64%	53%	61%	63%		100%
Migrant	89%	75%	71%	59%	69%	62%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Rowe

Campus	D1: STAAR Performance		D1: CCMR		D1: Graduation Rate		Domain 1 Overall Final Score	D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Raw	Scaled	Raw	Scaled	Raw	Scaled			Academic Growth			Relative Performance			Closing the Gaps				Overall Raw	Overall Scaled							
									Raw	Scaled		Raw	Scaled		Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible			Indicators Met	Indicators Eligible				Indicators Met	Indicators Eligible
Rowe	53	80	77	94	94.6	80	86	B	75	85	B	65	90	A	14	15	3	4	1	1	7	7	94	89	B	90	A
Goals																											
2020-2021	56	85	TBD	TBD	TBD	TBD	TBD	TBD	TBD		TBD	66	91	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education						91	A					

<h2>Test Breakdown</h2>									
		Eng. 1	Eng. 2	Alg. 1	Bio.	US History	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	68	70	85	91	94	80	53	80
	Meets	49	49	60	61	76	57		
	Masters	11	7	40	19	41	21		
2020-2021 Goals	Approache	73	75	90	96	99	85	56	85
	Meets	52	52	63	64	79	60		
	Masters	14	10	43	22	44	24		

2018-2019 TELPAS Rating
49%

TELPAS GOAL
50% or greater

Name of Campus: **Rowe High School**

Campus Performance Objectives

Indicator: **ELA/Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	69%	70%	63%	60%	62%	69%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	33%	0%	*		100%
Asian	91%	91%	94%	83%	78%	79%		100%
African American	78%	*	*	43%	40%	50%		100%
Hispanic	68%	70%	62%	59%	62%	69%		100%
White	90%	76%	81%	70%	67%	71%		100%
Pacific Islander	*	*	*	100%	*	*		100%
Two or More Races	88%	*	*	50%	80%	*		100%
Male	63%	63%	55%	51%	57%	63%		100%
Female	76%	74%	69%	63%	68%	76%		100%
Eco Disadvantage	64%	66%	58%	55%	57%	64%		100%
Special Education	39%	40%	25%	21%	19%	31%		100%
At-Risk	57%	52%	44%	39%	48%	54%		100%
ELL (LEP)	44%	44%	32%	30%	29%	38%		100%
Migrant	52%	64%	62%	52%	45%	57%		100%
Gifted and Talented	100%	99%	100%	96%	100%	100%		100%

Name of Campus: **Rowe High School**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	78%	80%	66%	69%	77%	85%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	0%	0%	*		100%
Asian	100%	*	*	75%	100%	*		100%
African American	*	*	*	0%	50%	*		100%
Hispanic	77%	79%	66%	70%	78%	86%		100%
White	96%	84%	67%	29%	64%	67%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	0%	100%	*		100%
Male	74%	79%	59%	65%	73%	84%		100%
Female	81%	82%	74%	75%	82%	87%		100%
Eco Disadvantage	77%	75%	62%	68%	76%	83%		100%
Special Education	53%	61%	40%	31%	45%	69%		100%
At-Risk	70%	73%	57%	61%	74%	81%		100%
ELL (LEP)	60%	58%	48%	54%	62%	79%		100%
Migrant	73%	82%	56%	67%	83%	93%		100%
Gifted and Talented	100%	100%	95%	100%	67%	90%		100%

Name of Campus: **Rowe High School**

Campus Performance Objectives

Indicator: **Social Studies**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	93%	92%	91%	91%	90%	94%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	100%	100%	100%	88%	89%	86%		100%
African American	*	*	*	100%	0%	*		100%
Hispanic	93%	92%	90%	91%	90%	94%		100%
White	93%	100%	100%	95%	91%	88%		100%
Pacific Islander	*	*	*	*	100%	*		100%
Two or More Races	*	100%	*	*	100%	*		100%
Male	94%	97%	91%	92%	87%	95%		100%
Female	91%	90%	93%	91%	92%	93%		100%
Eco Disadvantage	90%	89%	88%	88%	86%	93%		100%
Special Education	60%	77%	55%	65%	62%	76%		100%
At-Risk	89%	90%	84%	83%	82%	90%		100%
ELL (LEP)	80%	72%	73%	67%	71%	82%		100%
Migrant	88%	82%	62%	83%	67%	93%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Rowe High School**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	85%	89%	75%	80%	82%	91%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	94%	88%	89%	90%	86%	100%		100%
African American	*	*	*	67%	100%	*		100%
Hispanic	84%	88%	75%	80%	82%	91%		100%
White	100%	100%	100%	67%	81%	89%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	83%	87%	71%	76%	81%	91%		100%
Female	86%	91%	80%	82%	83%	91%		100%
Eco Disadvantage	82%	86%	70%	76%	80%	88%		100%
Special Education	60%	62%	36%	40%	53%	68%		100%
At-Risk	77%	83%	64%	67%	74%	85%		100%
ELL (LEP)	64%	64%	45%	57%	61%	77%		100%
Migrant	75%	100%	59%	80%	67%	95%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Lamar - Options

Campus	D1: STAAR Performance		D1: CCMR		D1: Graduation Rate		Domain 1 Overall Final Score	D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Academic Growth		Closing the Gaps																								
	Raw	Scaled	Raw	Scaled	Raw	Scaled			Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Graduation Status (10%)		ELP (10%)		CCMR (30%)					Overall Raw	Overall Scaled
Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Overall Raw	Overall Scaled										
Lamar - Options	48	91	62	95	98.2	85	93	A	87	93	A	N/A	N/A	N/A	2	4	3	3	0	0	5	5	72	N/A	N/A	100	A
Goals																											
2020-2021	50	92	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	N/A	N/A	N/A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								100	A			

<h2>Test Breakdown</h2>										
		Eng. 1	Eng. 2	Alg. 1	Bio.	US History	Overall	Raw Score	Scale Score	
		2018-2019 Actual Results	Approached	83	63	89	89			89
	Meets	33	40	33	44	60	46			
	Masters	0	10	11	11	34	18			
2020-2021 Goals	Approached	85	65	91	91	91	82	50	92	
	Meets	35	42	35	46	62	48			
	Masters	2	12	13	13	36	20			

2018-2019 TELPAS Rating
Last year N/A

TELPAS GOAL
36% or greater

Name of Campus: **Lamar Academy**

Campus Performance Objectives

Indicator: **ELA/Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	71%	79%	71%	72%	74%	69%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	100%	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	75%	79%	70%	70%	73%	68%		100%
White	*	*	*	100%	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	82%	75%	75%	50%	77%	63%		100%
Female	67%	56%	63%	71%	71%	73%		100%
Eco Disadvantage	67%	81%	71%	74%	80%	67%		100%
Special Education	*	*	*	100%	50%	*		100%
At-Risk	63%	58%	66%	59%	73%	68%		100%
ELL (LEP)	*	*	50%	40%	63%	36%		100%
Migrant	0%	*	0%	100%	100%	*		100%
Gifted and Talented	0%	100%	0%	100%	100%	100%		100%

Name of Campus: **Lamar Academy**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	*	100%	100%	100%	62%	89%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	*	100%	100%	100%	62%	89%		100%
White	*	*	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	0%	100%	100%	0%	50%	*		100%
Female	80%	100%	100%	100%	71%	80%		100%
Eco Disadvantage	*	100%	100%	100%	58%	86%		100%
Special Education	*	*	*	100%	0%	*		100%
At-Risk	50%	100%	100%	100%	62%	89%		100%
ELL (LEP)	*	*	*	100%	100%	100%		100%
Migrant	0%	*	0%	0%	*	*		100%
Gifted and Talented	0%	*	0%	0%	100%	*		100%

Name of Campus: Lamar High School

Campus Performance Objectives

Indicator: Social Studies
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	100%	90%	98%	100%	97%	89%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	100%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	100%	89%	98%	100%	96%	88%		100%
White	*	*	*	100%	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	100%	100%	100%	100%	100%	77%		100%
Female	96%	100%	100%	100%	95%	95%		100%
Eco Disadvantage	100%	87%	98%	100%	100%	96%		100%
Special Education	*	*	*	*	100%	*		100%
At-Risk	96%	100%	100%	100%	100%	88%		100%
ELL (LEP)	*	*	100%	100%	100%	100%		100%
Migrant	100%	*	100%	100%	100%	*		100%
Gifted and Talented	100%	100%	100%	0%	100%	100%		100%

Name of Campus: Lamar Academy

Campus Performance Objectives

Indicator: Science
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	100%	100%	100%	100%	92%	89%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	100%	100%	100%	100%	92%	89%		100%
White	*	*	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	100%	100%	100%	0%	80%	*		100%
Female	86%	*	100%	100%	100%	80%		100%
Eco Disadvantage	100%	*	100%	100%	91%	86%		100%
Special Education	*	*	*	100%	100%	*		100%
At-Risk	80%	100%	100%	100%	92%	89%		100%
ELL (LEP)	*	*	*	100%	100%	100%		100%
Migrant	0%	*	0%	0%	100%	*		100%
Gifted and Talented	0%	*	0%	0%	100%	*		100%

Achieve

Campus	D1: STAAR Performance		D1: CCMR		D1: Graduation Rate		Domain 1 Overall Final Score	D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Raw	Scaled	Raw	Scaled	Raw	Scaled			Academic Growth			Relative Performance			Academic Achievement		Graduation Status (10%)		ELP (10%)		CCMR (30%)					Overall Raw	Overall Scaled
									Raw	Scaled		Raw	Scaled		Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Achieve	77	95	100	100	100	100	98	A	82	91	A	89	97	A	11	11	3	3	1	1	4	4	100	100	A	99	A
Goals																											
2020-2021	85	96	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	93	98	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education						100	A					

Test Breakdown									
		Eng. 1	Eng. 2	Alg. 1	Bio.	US History	Overall	Raw Score	Scale Score
		2018-2019 Actual Results	Approache	97	96	100	100		
	Meets	84	69	100	89	99	91		
	Masters	22	18	88	48	75	44		
2020-2021 Goals	Approache	99	98	100	100	100	100	85	96
	Meets	88	73	100	93	100	95		
	Masters	38	34	100	64	91	60		

**2019-2020 TELPAS Projected from Bilingual
66%**

**TELPAS GOAL
67% or greater**

Name of Campus: **Achieve Early College HS**

Campus Performance Objectives

Indicator: **ELA/Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	95%	96%	95%	94%	94%	96%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	50%	100%	100%		100%
African American	*	*	*	*	*	*		100%
Hispanic	94%	96%	94%	95%	94%	96%		100%
White	100%	100%	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	97%	100%	100%	94%	91%	94%		100%
Female	99%	100%	97%	94%	96%	98%		100%
Eco Disadvantage	93%	95%	94%	93%	93%	96%		100%
Special Education	*	*	83%	25%	40%	78%		100%
At-Risk	97%	100%	95%	84%	83%	93%		100%
ELL (LEP)	77%	92%	88%	61%	71%	86%		100%
Migrant	75%	100%	83%	67%	100%	86%		100%
Gifted and Talented	95%	100%	100%	100%	100%	100%		100%

Name of Campus: **Achieve Early College HS**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	98%	97%	97%	100%	98%	100%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	98%	97%	97%	100%	98%	100%		100%
White	*	*	*	100%	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	100%	100%	100%	100%	94%	100%		100%
Female	96%	98%	99%	100%	100%	100%		100%
Eco Disadvantage	97%	97%	98%	100%	97%	100%		100%
Special Education	*	*	*	100%	100%	*		100%
At-Risk	97%	98%	97%	100%	96%	100%		100%
ELL (LEP)	100%	*	89%	100%	85%	94%		100%
Migrant	100%	100%	100%	100%	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: Achieve Early College HS

Campus Performance Objectives

Indicator: Social Studies
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	100%	100%	100%	100%	100%	100%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	100%	100%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	100%	100%	100%	100%	100%	100%		100%
White	*	*	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	100%	100%	100%	100%	100%	100%		100%
Female	100%	100%	100%	100%	100%	100%		100%
Eco Disadvantage	100%	100%	100%	100%	100%	100%		100%
Special Education	*	*	*	100%	100%	*		100%
At-Risk	100%	100%	100%	100%	100%	100%		100%
ELL (LEP)	*	*	100%	100%	100%	100%		100%
Migrant	100%	100%	0%	100%	*	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Achieve Early College HS**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	100%	96%	99%	100%	99%	100%	2020 Accountability Ratings- NOT RATED. DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	100%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	100%	96%	99%	100%	99%	100%		100%
White	*	*	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	100%	100%	100%	100%	98%	100%		100%
Female	100%	100%	99%	100%	100%	100%		100%
Eco Disadvantage	100%	95%	99%	100%	99%	100%		100%
Special Education	*	*	*	100%	100%	100%		100%
At-Risk	100%	100%	98%	100%	98%	100%		100%
ELL (LEP)	100%	*	100%	100%	93%	100%		100%
Migrant	100%	100%	100%	100%	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Brown

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Total	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
							Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible								
Brown	44	75	C	65	69	D	44	87	B	9	14	3	14	0	1	4	8	35	72	C	83	B

Goals

2020-2021	47	78	C	TBD	TBD	TBD	47	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								90	A
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Test Breakdown

		6th Reading	6 Math	7th Reading	7th Math	7th Writing	8th Reading	8th Math	8th Science	8th Social Studies	Algebra 1	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	56	71	68	75	65	80	89	77	64	100	72	44	75
	Meets	26	22	39	48	36	46	61	52	24	100	41		
	Masters	15	7	21	20	13	25	20	23	10	94	19		
2020-2021 Goals	Approached	59	74	71	78	68	83	92	80	67	100	75	47	78
	Meets	29	25	42	51	39	49	64	55	27	100	44		
	Masters	18	10	24	23	16	28	23	26	13	97	22		

2018-2019 TELPAS Rating
24%

TELPAS GOAL
36% or greater

Name of Campus: **Brown Middle School**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	63%	66%	63%	66%	68%	68%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	50%	0%	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	33%	50%	*		100%
Hispanic	63%	66%	63%	66%	68%	69%		100%
White	75%	*	*	60%	60%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	57%	60%	56%	61%	66%	66%		100%
Female	64%	68%	68%	69%	70%	70%		100%
Eco Disadvantage	60%	64%	61%	64%	66%	67%		100%
Special Education	36%	17%	21%	30%	22%	21%		100%
At-Risk	48%	53%	50%	52%	58%	61%		100%
ELL (LEP)	41%	37%	48%	56%	56%	66%		100%
Migrant	40%	56%	57%	57%	65%	58%		100%
Gifted and Talented	100%	98%	100%	100%	100%	100%		100%

Name of Campus: **Brown Middle School**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	59%	61%	67%	73%	79%	79%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	0%	100%	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	50%	*	33%	50%	*		100%
Hispanic	59%	61%	67%	73%	79%	79%		100%
White	63%	75%	71%	80%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	100%	*	*	*	*		100%
Male	57%	59%	60%	73%	74%	77%		100%
Female	58%	64%	71%	73%	83%	82%		100%
Eco Disadvantage	57%	60%	65%	71%	78%	78%		100%
Special Education	34%	29%	28%	43%	44%	41%		100%
At-Risk	46%	49%	55%	64%	72%	75%		100%
ELL (LEP)	45%	43%	57%	68%	73%	78%		100%
Migrant	39%	44%	57%	57%	65%	69%		100%
Gifted and Talented	99%	98%	100%	100%	100%	100%		100%

Name of Campus: **Brown Middle School**

Campus Performance Objectives

Indicator: **Social Studies**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	37%	64%	54%	47%	68%	64%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	0%	*	*		100%
Hispanic	37%	64%	54%	47%	68%	64%		100%
White	*	*	*	50%	67%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	43%	62%	61%	45%	73%	66%		100%
Female	26%	65%	48%	47%	64%	62%		100%
Eco Disadvantage	38%	64%	52%	44%	66%	63%		100%
Special Education	35%	*	20%	24%	35%	27%		100%
At-Risk	23%	51%	43%	30%	56%	55%		100%
ELL (LEP)	18%	23%	40%	30%	52%	53%		100%
Migrant	27%	63%	33%	20%	75%	31%		100%
Gifted and Talented	71%	100%	100%	86%	100%	100%		100%

Name of Campus: **Brown Middle School**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	42%	60%	52%	59%	72%	77%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	0%	*	*		100%
Hispanic	42%	60%	51%	60%	72%	78%		100%
White	*	*	*	50%	33%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	46%	57%	53%	53%	68%	80%		100%
Female	33%	62%	50%	64%	75%	74%		100%
Eco Disadvantage	42%	60%	51%	57%	69%	77%		100%
Special Education	24%	*	17%	24%	39%	35%		100%
At-Risk	23%	46%	39%	42%	60%	68%		100%
ELL (LEP)	24%	20%	42%	42%	56%	69%		100%
Migrant	27%	38%	22%	40%	75%	54%		100%
Gifted and Talented	94%	96%	100%	91%	86%	100%		100%

Name of Campus: **Brown Middle School**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	57%	55%	56%	63%	58%	65%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	0%	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	100%	*		100%
Hispanic	56%	54%	55%	63%	58%	65%		100%
White	*	*	*	100%	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	47%	49%	36%	54%	53%	53%		100%
Female	64%	59%	71%	69%	64%	77%		100%
Eco Disadvantage	55%	54%	53%	60%	57%	63%		100%
Special Education	22%	*	14%	23%	19%	8%		100%
At-Risk	36%	41%	37%	47%	44%	58%		100%
ELL (LEP)	33%	27%	40%	51%	46%	64%		100%
Migrant	31%	25%	50%	44%	43%	30%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Cathey

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3										D3 Letter Grade	Overall Total	Overall Letter Grade
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)		Overall Raw	Overall Scaled			
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Cathey	65	91	A	72	80	B	65	92	A	16	16	15	16	1	1	10	10	97	97	A	94	A

Goals

2020-2021	67	92	A	TBD	TBD	TBD	67	93	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education										95	A
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Test Breakdown

		6th Reading	6 Math	7th Reading	7th Math	7th Writing	8th Reading	8th Math	8th Science	8th Social Studies	Algebra 1	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approaches	91	91	85	88	80	96	97	93	88	100	89	65	91
	Meets	50	50	65	67	58	77	84	74	62	100	66		
	Masters	28	20	39	38	33	50	42	51	43	100	41		
2020-2021 Goals	Approaches	93	93	87	90	82	98	99	95	91	100	91	67	93
	Meets	52	52	67	69	60	79	86	74	65	100	68		
	Masters	30	22	41	40	35	52	44	53	45	100	43		

2019-2020 TELPAS Projected from Bilingual 39%

TELPAS GOAL 40% or greater

Name of Campus: **Cathey Middle School**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	88%	89%	86%	88%	85%	87%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	33%	100%	*		100%
Asian	91%	100%	100%	100%	90%	96%		100%
African American	71%	*	100%	100%	100%	*		100%
Hispanic	87%	88%	85%	87%	84%	86%		100%
White	90%	99%	94%	90%	92%	97%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	100%	*	80%	100%	*		100%
Male	85%	88%	83%	85%	81%	83%		100%
Female	86%	88%	89%	89%	88%	91%		100%
Eco Disadvantage	83%	84%	81%	82%	80%	83%		100%
Special Education	57%	73%	38%	50%	50%	47%		100%
At-Risk	66%	73%	73%	71%	71%	74%		100%
ELL (LEP)	55%	63%	66%	63%	63%	74%		100%
Migrant	78%	70%	64%	67%	50%	72%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Cathey Middle School**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	88%	86%	86%	89%	90%	92%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	25%	*	33%	100%	*		100%
Asian	100%	100%	100%	100%	100%	100%		100%
African American	86%	60%	88%	100%	100%			100%
Hispanic	87%	85%	86%	88%	90%	92%		100%
White	93%	92%	93%	94%	95%	93%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	100%	*	80%	100%	*		100%
Male	86%	88%	85%	88%	89%	91%		100%
Female	87%	88%	87%	88%	92%	93%		100%
Eco Disadvantage	83%	82%	80%	84%	86%	89%		100%
Special Education	70%	67%	54%	65%	77%	77%		100%
At-Risk	71%	73%	74%	75%	82%	84%		100%
ELL (LEP)	71%	59%	74%	73%	78%	84%		100%
Migrant	78%	70%	71%	67%	65%	78%		100%
Gifted and Talented	100%	100%	99%	99%	100%	100%		100%

Name of Campus: Cathey Middle School

Campus Performance Objectives

Indicator: Social Studies
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	67%	67%	76%	83%	84%	88%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	0%	0%	*		100%
Asian	88%	78%	83%	100%	100%	100%		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	64%	65%	74%	82%	84%	87%		100%
White	89%	83%	92%	95%	94%	100%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	75%	100%	*		100%
Male	71%	75%	78%	81%	84%	88%		100%
Female	62%	58%	73%	83%	84%	88%		100%
Eco Disadvantage	59%	54%	66%	74%	79%	85%		100%
Special Education	64%	*	21%	35%	33%	53%		100%
At-Risk	38%	39%	57%	61%	72%	75%		100%
ELL (LEP)	39%	31%	39%	57%	61%	78%		100%
Migrant	0%	40%	25%	50%	83%	67%		100%
Gifted and Talented	97%	98%	99%	98%	98%	100%		100%

Name of Campus: **Cathey Middle School**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	80%	83%	84%	85%	88%	93%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	0%	0%	*		100%
Asian	100%	89%	100%	100%	100%	100%		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	78%	82%	83%	84%	87%	93%		100%
White	89%	97%	96%	95%	94%	95%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	75%	100%	*		100%
Male	80%	85%	84%	82%	86%	94%		100%
Female	77%	80%	82%	85%	89%	92%		100%
Eco Disadvantage	77%	77%	79%	75%	85%	90%		100%
Special Education	82%	*	29%	35%	44%	56%		100%
At-Risk	53%	64%	67%	63%	77%	83%		100%
ELL (LEP)	52%	56%	61%	50%	63%	88%		100%
Migrant	0%	60%	75%	50%	50%	67%		100%
Gifted and Talented	99%	100%	100%	100%	100%	100%		100%

Name of Campus: **Cathey Middle School**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	82%	76%	87%	86%	85%	80%	2020 Accountability Ratings- NOT RATED; DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	0%	100%	*		100%
Asian	100%	100%	100%	100%	100%	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	81%	74%	87%	86%	84%	80%		100%
White	84%	89%	87%	86%	94%	79%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	74%	68%	79%	82%	81%	72%		100%
Female	83%	82%	91%	87%	90%	87%		100%
Eco Disadvantage	77%	66%	79%	85%	79%	72%		100%
Special Education	24%	*	39%	43%	58%	43%		100%
At-Risk	50%	50%	68%	71%	66%	59%		100%
ELL (LEP)	50%	41%	44%	72%	63%	50%		100%
Migrant	60%	0%	100%	75%	25%	67%		100%
Gifted and Talented	99%	99%	100%	100%	98%	100%		100%

De Leon

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Total	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
De Leon	47	78	C	64	66	D	47	88	B	12	14	5	14	0	1	8	10	52	76	C	84	B

Goals

2020-2021	49	80	B	TBD	TBD	TBD	49	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								90	A
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Test Breakdown

		6th Reading	6 Math	7th Reading	7th Math	7th Writing	8th Reading	8th Math	8th Science	8th Social Studies	Algebra 1	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	65	65	70	78	70	94	88	86	62	98	75	47	78
	Meets	32	21	42	43	40	60	59	55	29	95	44		
	Masters	16	5	25	18	21	32	17	25	17	81	21		
2020-2021 Goals	Approached	68	68	73	81	73	97	91	89	65	100	78	49	80
	Meets	34	23	44	45	44	62	61	57	31	100	46		
	Masters	18	7	27	20	23	34	19	27	19	83	23		

2018-2019 TEPAS Rating
35%

TEPAS GOAL
36% or greater

Name of Campus: **De Leon Middle School**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	79%	82%	75%	76%	75%	75%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	100%	*		100%
Asian	89%	90%	95%	88%	93%	92%		100%
African American	*	*	*	50%	100%	*		100%
Hispanic	79%	82%	74%	75%	74%	75%		100%
White	80%	64%	67%	64%	72%	63%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	75%	78%	69%	70%	70%	71%		100%
Female	79%	83%	79%	81%	81%	80%		100%
Eco Disadvantage	77%	79%	72%	74%	72%	73%		100%
Special Education	49%	31%	34%	35%	36%	39%		100%
At-Risk	67%	68%	58%	60%	58%	62%		100%
ELL (LEP)	43%	59%	49%	50%	49%	59%		100%
Migrant	64%	*	67%	67%	88%	68%		100%
Gifted and Talented	98%	100%	98%	97%	97%	100%		100%

Name of Campus: De Leon Middle School

Campus Performance Objectives

Indicator: Math
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	79%	74%	73%	77%	80%	79%	2020 Accountability Ratings- NOT RATED; DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	100%	*		100%
Asian	95%	100%	95%	100%	100%	100%		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	79%	73%	72%	77%	80%	79%		100%
White	80%	42%	42%	73%	78%	83%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	77%	72%	73%	74%	77%	76%		100%
Female	77%	75%	71%	80%	84%	83%		100%
Eco Disadvantage	78%	70%	69%	76%	78%	77%		100%
Special Education	53%	35%	41%	49%	52%	56%		100%
At-Risk	68%	59%	57%	65%	68%	69%		100%
ELL (LEP)	57%	55%	53%	60%	67%	65%		100%
Migrant	73%	*	83%	67%	75%	74%		100%
Gifted and Talented	98%	100%	100%	97%	97%	99%		100%

Name of Campus: **De Leon Middle School**

Campus Performance Objectives

Indicator: **Social Studies**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	51%	59%	58%	56%	53%	62%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	83%	*	*	100%	80%	80%		100%
African American	*	*	*	0%	100%	*		100%
Hispanic	49%	57%	58%	55%	52%	61%		100%
White	65%	*	*	67%	50%	60%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	57%	63%	58%	56%	57%	62%		100%
Female	38%	51%	53%	55%	49%	61%		100%
Eco Disadvantage	46%	57%	56%	51%	48%	60%		100%
Special Education	46%	*	*	25%	37%	39%		100%
At-Risk	33%	42%	35%	32%	38%	44%		100%
ELL (LEP)	24%	38%	24%	23%	31%	45%		100%
Migrant	67%	*	33%	0%	67%	100%		100%
Gifted and Talented	80%	76%	100%	97%	87%	95%		100%

Name of Campus: **De Leon Middle School**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	63%	68%	65%	68%	72%	86%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	83%	*	100%	100%	100%	80%		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	62%	67%	64%	66%	70%	86%		100%
White	71%	*	*	67%	75%	80%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	70%	71%	63%	68%	70%	83%		100%
Female	50%	64%	65%	66%	74%	89%		100%
Eco Disadvantage	60%	66%	60%	64%	67%	84%		100%
Special Education	54%	*	35%	33%	48%	55%		100%
At-Risk	46%	50%	43%	45%	57%	75%		100%
ELL (LEP)	24%	54%	36%	36%	50%	65%		100%
Migrant	67%	*	100%	100%	67%	100%		100%
Gifted and Talented	97%	92%	100%	100%	93%	100%		100%

Name of Campus: **De Leon Middle School**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	66%	67%	81%	72%	70%	67%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	100%	*		100%
Asian	*	*	100%	83%	80%	*		100%
African American	*	*	*	100%	*	*		100%
Hispanic	66%	67%	81%	72%	70%	67%		100%
White	*	*	*	67%	57%	40%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	58%	59%	71%	66%	68%	56%		100%
Female	71%	73%	87%	79%	72%	78%		100%
Eco Disadvantage	64%	63%	78%	71%	71%	65%		100%
Special Education	39%	*	46%	40%	14%	29%		100%
At-Risk	50%	40%	69%	57%	51%	51%		100%
ELL (LEP)	32%	*	40%	57%	39%	45%		100%
Migrant	25%	*	0%	67%	75%	50%		100%
Gifted and Talented	100%	100%	100%	100%	93%	100%		100%

Fossum

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Total	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
							Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible								
Fossum	59	89	B	69	75	C	59	90	A	14	14	8	14	0	1	10	10	69	81	B	87	B

Goals

2020-2021	60	90	A	TBD	TBD	TBD	60	91	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		6th Reading	6 Math	7th Reading	7th Math	7th Writing	8th Reading	8th Math	8th Science	8th Social Studies	Algebra 1	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	73	83	90	90	86	90	88	82	71	100	84	59	89
	Meets	47	49	65	67	60	61	67	60	49	100	60		
	Masters	27	17	41	39	35	35	29	31	26	80	33		
2020-2021 Goals	Approached	74	84	91	91	87	91	89	83	72	100	85	60	90
	Meets	48	50	66	68	61	62	68	61	50	100	61		
	Masters	28	18	42	40	36	36	30	32	27	100	34		

**2018-2019 TEPAS Rating
24%**

**TEPAS GOAL
36% or greater**

Name of Campus: **Fossum Middle School**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	67%	89%	86%	85%	87%	84%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	100%	100%	100%	100%	100%		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	67%	89%	86%	84%	86%	83%		100%
White	*	85%	92%	95%	100%	95%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	61%	87%	83%	81%	83%	78%		100%
Female	67%	89%	89%	88%	91%	90%		100%
Eco Disadvantage	67%	85%	81%	79%	83%	80%		100%
Special Education	33%	70%	50%	45%	58%	47%		100%
At-Risk	54%	75%	75%	69%	73%	70%		100%
ELL (LEP)	38%	52%	59%	52%	58%	62%		100%
Migrant	63%	89%	50%	40%	60%	80%		100%
Gifted and Talented	100%	100%	100%	99%	99%	98%		100%

Name of Campus: **Fossum Middle School**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	61%	85%	86%	86%	90%	89%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	100%	100%	89%	100%	100%		100%
African American	*	100%	*	100%	100%	*		100%
Hispanic	61%	85%	86%	86%	89%	88%		100%
White	*	85%	88%	90%	100%	100%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	67%	*	100%	100%	*		100%
Male	58%	87%	86%	85%	88%	85%		100%
Female	61%	83%	87%	87%	92%	93%		100%
Eco Disadvantage	61%	82%	82%	82%	87%	85%		100%
Special Education	44%	77%	58%	59%	78%	58%		100%
At-Risk	50%	71%	74%	72%	80%	77%		100%
ELL (LEP)	48%	66%	60%	66%	81%	79%		100%
Migrant	56%	78%	70%	80%	60%	90%		100%
Gifted and Talented	96%	100%	100%	99%	99%	99%		100%

Name of Campus: **Fossum Middle School**

Campus Performance Objectives

Indicator: **Social Studies**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	46%	83%	76%	78%	81%	71%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	100%	*	100%	86%	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	46%	83%	75%	77%	81%	70%		100%
White	*	73%	88%	100%	83%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	*	*		100%
Male	47%	87%	80%	82%	80%	74%		100%
Female	38%	79%	70%	72%	82%	68%		100%
Eco Disadvantage	44%	76%	71%	72%	77%	63%		100%
Special Education	33%	54%	62%	45%	60%	54%		100%
At-Risk	35%	66%	79%	64%	62%	46%		100%
ELL (LEP)	27%	47%	46%	53%	47%	36%		100%
Migrant	60%	75%	67%	0%	25%	*		100%
Gifted and Talented	100%	100%	100%	98%	100%	94%		100%

Name of Campus: **Fossum Middle School**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	50%	77%	80%	81%	88%	82%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	100%	*	100%	100%	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	50%	76%	79%	80%	88%	82%		100%
White	*	82%	88%	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	*	*		100%
Male	56%	79%	80%	84%	89%	79%		100%
Female	42%	74%	80%	76%	88%	85%		100%
Eco Disadvantage	49%	69%	74%	77%	81%	76%		100%
Special Education	*	*	64%	30%	64%	62%		100%
At-Risk	42%	55%	66%	64%	76%	65%		100%
ELL (LEP)	23%	29%	38%	59%	63%	48%		100%
Migrant	40%	75%	100%	0%	50%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Fossum Middle School**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	56%	85%	86%	87%	81%	86%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	100%	100%	*		100%
African American	*	*	*	100%	*	*		100%
Hispanic	56%	84%	86%	86%	81%	85%		100%
White	*	89%	*	100%	50%	100%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	47%	80%	82%	80%	72%	81%		100%
Female	61%	89%	89%	94%	90%	92%		100%
Eco Disadvantage	55%	82%	82%	85%	78%	80%		100%
Special Education	42%	83%	35%	61%	38%	52%		100%
At-Risk	40%	70%	71%	71%	60%	73%		100%
ELL (LEP)	18%	58%	47%	66%	48%	72%		100%
Migrant	50%	100%	50%	50%	60%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	97%		100%

Morris

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Total	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (30%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
							Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible								
Morris	67	92	A	76	85	B	67	92	A	16	16	16	16	1	1	11	11	100	100	A	94	A

Goals

2020-2021	70	93	A	TBD	TBD	TBD	70	93	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								95	A
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Test Breakdown

		6th Reading	6 Math	7th Reading	7th Math	7th Writing	8th Reading	8th Math	8th Science	8th Social Studies	Algebra 1	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	82	94	90	92	92	92	96	91	88	100	91	67	92
	Meets	53	64	69	73	73	67	72	64	63	100	69		
	Masters	28	22	47	44	44	39	30	35	37	98	41		
2020-2021 Goals	Approached	85	97	93	95	95	95	99	94	91	100	94	70	93
	Meets	56	67	72	76	76	70	75	67	66	100	72		
	Masters	31	25	50	47	47	42	33	38	40	100	44		

**2018-2019 TEPAS Rating
42%**

**TEPAS GOAL
43% or greater**

Name of Campus: **Morris Middle School**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	82%	83%	81%	85%	86%	88%	2020 Accountability Ratings- NOT RATED; DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	75%	67%	*		100%
Asian	84%	94%	92%	100%	100%	100%		100%
African American	86%	*	*	80%	67%	*		100%
Hispanic	81%	81%	80%	84%	86%	87%		100%
White	91%	97%	93%	92%	90%	97%		100%
Pacific Islander	*	*	*	50%	*	*		100%
Two or More Races	100%	*	86%	100%	86%	100%		100%
Male	81%	80%	79%	81%	82%	84%		100%
Female	81%	84%	83%	89%	91%	93%		100%
Eco Disadvantage	77%	77%	75%	78%	79%	83%		100%
Special Education	43%	33%	41%	52%	47%	58%		100%
At-Risk	65%	70%	63%	69%	71%	73%		100%
ELL (LEP)	51%	53%	56%	61%	51%	63%		100%
Migrant	69%	75%	100%	67%	78%	78%		100%
Gifted and Talented	99%	99%	99%	99%	100%	100%		100%

Name of Campus: **Morris Middle School**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	80%	77%	77%	83%	91%	94%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	100%	*	75%	100%	*		100%
Asian	95%	94%	92%	100%	100%	100%		100%
African American	*	29%	*	100%	67%	*		100%
Hispanic	79%	75%	76%	82%	91%	94%		100%
White	88%	94%	86%	86%	96%	97%		100%
Pacific Islander	*	100%	*	50%	*	*		100%
Two or More Races	100%	100%	86%	100%	100%	100%		100%
Male	81%	77%	76%	81%	89%	92%		100%
Female	78%	78%	78%	84%	94%	96%		100%
Eco Disadvantage	75%	71%	69%	78%	88%	92%		100%
Special Education	51%	23%	35%	52%	62%	66%		100%
At-Risk	63%	63%	56%	65%	82%	88%		100%
ELL (LEP)	55%	53%	56%	69%	78%	88%		100%
Migrant	77%	75%	71%	67%	78%	89%		100%
Gifted and Talented	99%	97%	100%	99%	100%	100%		100%

Name of Campus: **Morris Middle School**

Campus Performance Objectives

Indicator: **Social Studies**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	76%	82%	82%	83%	87%	88%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	50%	50%	*		100%
Asian	80%	83%	100%	100%	100%	*		100%
African American	*	*	*	0%	75%	*		100%
Hispanic	75%	81%	80%	83%	87%	88%		100%
White	90%	95%	100%	87%	92%	89%		100%
Pacific Islander	*	*	*	50%	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	81%	85%	86%	80%	87%	87%		100%
Female	66%	78%	75%	86%	88%	90%		100%
Eco Disadvantage	71%	77%	75%	76%	81%	84%		100%
Special Education	58%	100%	33%	50%	61%	54%		100%
At-Risk	58%	71%	69%	65%	74%	74%		100%
ELL (LEP)	68%	66%	56%	59%	59%	58%		100%
Migrant	83%	100%	100%	75%	100%	*		100%
Gifted and Talented	95%	100%	100%	100%	100%	100%		100%

Name of Campus: **Morris Middle School**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	75%	72%	84%	83%	89%	91%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	50%			100%
Asian	90%	*	100%	100%	100%	*		100%
African American	*	*	*	100%	75%	*		100%
Hispanic	74%	71%	84%	81%	89%	90%		100%
White	83%	90%	89%	93%	88%	100%		100%
Pacific Islander	*	*	*	50%	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	78%	73%	84%	80%	84%	89%		100%
Female	69%	69%	85%	86%	93%	93%		100%
Eco Disadvantage	68%	64%	78%	77%	81%	88%		100%
Special Education	53%	*	27%	40%	54%	54%		100%
At-Risk	55%	54%	72%	62%	76%	79%		100%
ELL (LEP)	63%	41%	58%	62%	63%	61%		100%
Migrant	83%	100%	100%	50%	100%	*		100%
Gifted and Talented	98%	100%	100%	100%	100%	100%		100%

Name of Campus: **Morris Middle School**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	73%	76%	78%	84%	80%	92%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	0%	100%	*		100%
Asian	*	100%	100%	92%	100%	100%		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	72%	75%	76%	84%	79%	90%		100%
White	84%	83%	91%	89%	90%	100%		100%
Pacific Islander	*	*	*	0%	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	60%	71%	72%	78%	74%	88%		100%
Female	83%	81%	82%	91%	88%	96%		100%
Eco Disadvantage	64%	69%	71%	77%	75%	87%		100%
Special Education	21%	*	38%	47%	52%	57%		100%
At-Risk	47%	61%	55%	70%	58%	82%		100%
ELL (LEP)	23%	56%	51%	67%	41%	71%		100%
Migrant	50%	67%	100%	50%	67%	*		100%
Gifted and Talented	100%	100%	99%	100%	100%	100%		100%

Travis

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Total	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Travis	37	69	D	66	70	C	37	80	B	7	14	7	14	0	1	1	8	41	73	C	78	C

Goals

2020-2021	46	77	C	TBD	TBD	TBD	46	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								90	A
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Test Breakdown

		6th Reading	6 Math	7th Reading	7th Math	7th Writing	8th Reading	8th Math	8th Science	8th Social Studies	Algebra 1	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	51	64	65	74	57	72	81	61	43	100	64	37	69
	Meets	30	26	33	43	32	36	45	28	18	92	33		
	Masters	16	8	18	21	17	13	14	12	6	83	15		
2020-2021 Goals	Approached	60	73	74	83	66	81	90	70	52	100	73	46	77
	Meets	39	37	42	52	41	45	54	37	27	100	42		
	Masters	25	17	27	30	26	22	23	21	15	91	24		

2018-2019 TEPAS Rating
27%

TEPAS GOAL
36% or greater

Name of Campus: **Travis Middle School**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	63%	66%	69%	64%	62%	63%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	63%	66%	69%	64%	62%	62%		100%
White	67%	*	89%	67%	50%	92%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	50%	100%	*		100%
Male	55%	60%	62%	57%	58%	58%		100%
Female	66%	68%	72%	69%	67%	68%		100%
Eco Disadvantage	63%	65%	69%	64%	62%	62%		100%
Special Education	33%	50%	47%	45%	60%	38%		100%
At-Risk	45%	51%	54%	51%	51%	55%		100%
ELL (LEP)	31%	39%	43%	45%	44%	51%		100%
Migrant	53%	68%	64%	68%	63%	58%		100%
Gifted and Talented	98%	100%	100%	100%	100%	94%		100%

Name of Campus: **Travis Middle School**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	56%	55%	73%	73%	78%	75%	2020 Accountability Ratings- NOT RATED; DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	56%	55%	73%	72%	78%	75%		100%
White	58%	71%	89%	89%	75%	77%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	50%	100%	*		100%
Male	52%	54%	66%	70%	75%	74%		100%
Female	60%	57%	76%	74%	82%	76%		100%
Eco Disadvantage	56%	55%	72%	72%	78%	75%		100%
Special Education	39%	33%	52%	49%	58%	56%		100%
At-Risk	43%	43%	60%	62%	72%	70%		100%
ELL (LEP)	40%	37%	58%	61%	73%	70%		100%
Migrant	80%	50%	71%	77%	89%	72%		100%
Gifted and Talented	95%	97%	100%	100%	100%	100%		100%

Name of Campus: **Travis Middle School**

Campus Performance Objectives

Indicator: **Social Studies**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	32%	32%	41%	35%	45%	43%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	32%	32%	41%	35%	44%	43%		100%
White	*	*	*	33%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	50%	*		100%
Male	36%	29%	41%	43%	43%	47%		100%
Female	25%	33%	37%	24%	47%	38%		100%
Eco Disadvantage	33%	31%	39%	34%	44%	43%		100%
Special Education	35%	*	*	12%	62%	28%		100%
At-Risk	19%	20%	24%	20%	28%	31%		100%
ELL (LEP)	13%	*	20%	10%	16%	27%		100%
Migrant	75%	25%	40%	45%	33%	30%		100%
Gifted and Talented	83%	80%	100%	67%	80%	100%	100%	

Name of Campus: **Travis Middle School**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	53%	54%	67%	68%	64%	61%	2020 Accountability Ratings- NOT RATED; DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	52%	54%	66%	68%	64%	61%		100%
White	*	*	*	67%	0%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	48%	53%	60%	63%	58%	62%		100%
Female	51%	54%	67%	70%	71%	60%		100%
Eco Disadvantage	50%	54%	65%	67%	64%	61%		100%
Special Education	40%	*	30%	18%	64%	41%		100%
At-Risk	33%	42%	50%	52%	49%	50%		100%
ELL (LEP)	33%	24%	44%	40%	37%	42%		100%
Migrant	75%	0%	45%	73%	67%	50%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Travis Middle School**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	52%	52%	66%	67%	48%	57%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	100%	*		100%
Hispanic	52%	52%	66%	67%	48%	57%		100%
White	*	*	*	*	50%	50%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	*	*		100%
Male	38%	42%	51%	57%	40%	48%		100%
Female	63%	60%	73%	73%	57%	69%		100%
Eco Disadvantage	53%	50%	67%	66%	48%	57%		100%
Special Education	*	*	44%	52%	20%	43%		100%
At-Risk	33%	31%	48%	48%	38%	49%		100%
ELL (LEP)	17%	21%	47%	46%	31%	44%		100%
Migrant	75%	43%	90%	50%	38%	63%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Alvarez

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (30%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Alvarez	48	76	C	71	74	C	48	85	B	13	14	11	11	0	1	6	7	87	82	B	84	B

Goals

2020-2021	54	82	A	TBD	TBD	TBD	54	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								90	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approaches	65	78	75	86	72	84	94	81	79	48	76
	Meets	46	57	39	52	25	47	52	40	44		
	Masters	24	26	22	19	5	23	34	16	21		
2020-2021 Goals	Approaches	71	84	81	92	78	90	100	87	85	54	82
	Meets	52	63	45	58	31	53	58	46	50		
	Masters	30	32	28	25	11	29	40	22	28		

2018-2019 TELPAS Rating
35%

TELPAS GOAL
36% or greater

Name of Campus: Alvarez Elementary

Campus Performance Objectives

Indicator: Reading
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	86%	81%	80%	77%	79%	75%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	86%	81%	80%	77%	79%	75%		100%
White	*	100%	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	83%	76%	78%	73%	75%	77%		100%
Female	84%	86%	82%	81%	85%	73%		100%
Eco Disadvantage	85%	80%	79%	78%	80%	75%		100%
Special Education	75%	36%	68%	52%	37%	52%		100%
At-Risk	80%	74%	74%	75%	74%	72%		100%
ELL (LEP)	79%	79%	76%	79%	76%	72%		100%
Migrant	71%	80%	92%	71%	83%	75%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: Alvarez Elementary

Campus Performance Objectives

Indicator: Math
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	86%	74%	83%	79%	88%	86%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	86%	74%	83%	79%	88%	86%		100%
White	*	100%	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	83%	71%	81%	78%	88%	89%		100%
Female	83%	77%	84%	82%	89%	82%		100%
Eco Disadvantage	86%	73%	83%	79%	88%	85%		100%
Special Education	71%	29%	65%	65%	58%	67%		100%
At-Risk	82%	67%	78%	79%	85%	83%		100%
ELL (LEP)	83%	71%	84%	81%	86%	83%		100%
Migrant	57%	60%	100%	86%	83%	75%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Alvarez Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	72%	55%	82%	69%	84%	81%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	71%	56%	82%	69%	84%	81%		100%
White	*	0%	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	65%	63%	80%	81%	88%	76%		100%
Female	74%	45%	84%	60%	79%	86%		100%
Eco Disadvantage	72%	53%	80%	69%	84%	80%		100%
Special Education	*	0%	*	58%	20%	42%		100%
At-Risk	63%	36%	71%	63%	81%	77%		100%
ELL (LEP)	61%	30%	75%	68%	82%	71%		100%
Migrant	100%	50%	100%	75%	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: Alvarez Elementary

Campus Performance Objectives

Indicator: Writing
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Goal Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	83%	80%	78%	66%	53%	72%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	84%	80%	78%	66%	53%	71%		100%
White	*	0%	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	74%	83%	78%	55%	47%	74%		100%
Female	89%	77%	80%	79%	61%	68%		100%
Eco Disadvantage	81%	78%	80%	65%	57%	72%		100%
Special Education	*	0%	70%	0%	0%	29%		100%
At-Risk	74%	75%	74%	61%	45%	64%		100%
ELL (LEP)	84%	87%	82%	67%	57%	68%		100%
Migrant	50%	0%	80%	50%	0%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Bonham

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (30%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Bonham	43	72	C	73	77	C	43	80	B	6	10	10	10	0	1	3	7	72	76	C	79	C

Goals

2020-2021	54	82	A	TBD	TBD	TBD	54	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	80	76	59	68	64	81	98	79	75	43	72
	Meets	40	52	25	36	25	35	58	38	38		
	Masters	24	24	11	16	2	19	26	10	15		
2020-2021 Goals	Approached	91	87	70	79	75	92	100	90	86	54	82
	Meets	52	64	37	48	37	47	60	50	50		
	Masters	36	36	23	28	14	33	38	22	27		

2018-2019 TELPAS Rating
34%

TELPAS GOAL
36% or greater

Name of Campus: **Bonham Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	73%	75%	69%	72%	70%	72%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	73%	76%	69%	72%	71%	72%		100%
White	*	*	*	0%	50%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	63%	68%	66%	65%	69%	76%		100%
Female	81%	81%	71%	75%	72%	67%		100%
Eco Disadvantage	74%	74%	69%	71%	70%	70%		100%
Special Education	76%	88%	42%	47%	42%	33%		100%
At-Risk	70%	71%	64%	64%	70%	69%		100%
ELL (LEP)	68%	72%	65%	67%	71%	72%		100%
Migrant	67%	100%	*	67%	50%	*		100%
Gifted and Talented	100%	*	100%	100%	100%	100%		100%

Name of Campus: **Bonham Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	79%	77%	77%	87%	84%	81%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	100%	*	100%	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	79%	77%	77%	87%	83%	81%		100%
White	*	*	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	70%	73%	72%	91%	89%	84%		100%
Female	82%	81%	78%	82%	80%	78%		100%
Eco Disadvantage	78%	76%	76%	87%	83%	79%		100%
Special Education	76%	75%	50%	80%	63%	54%		100%
At-Risk	74%	74%	71%	84%	82%	79%		100%
ELL (LEP)	75%	75%	76%	84%	84%	82%		100%
Migrant	83%	100%	33%	100%	75%	*		100%
Gifted and Talented	100%	*	100%	100%	100%	100%		100%

Name of Campus: **Bonham Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Goal Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	69%	51%	83%	86%	89%	79%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	69%	51%	83%	88%	89%	79%		100%
White	*	*	*	0%	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	88%	28%	84%	82%	91%	88%		100%
Female	53%	66%	78%	91%	88%	67%		100%
Eco Disadvantage	69%	49%	82%	86%	88%	78%		100%
Special Education	90%	*	*	40%	80%	63%		100%
At-Risk	61%	44%	78%	83%	88%	77%		100%
ELL (LEP)	53%	50%	82%	86%	86%	76%		100%
Migrant	67%	*	*	50%	100%	*		100%
Gifted and Talented	100%	*	100%	100%	100%	0%		100%

Name of Campus: **Bonham Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	80%	69%	69%	57%	47%	64%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	80%	69%	69%	57%	47%	61%		100%
White	*	*	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	73%	60%	50%	58%	38%	62%		100%
Female	89%	76%	90%	58%	58%	65%		100%
Eco Disadvantage	82%	68%	68%	57%	45%	61%		100%
Special Education	*	*	*	43%	0%	8%		100%
At-Risk	80%	65%	64%	56%	36%	61%		100%
ELL (LEP)	81%	72%	64%	58%	37%	69%		100%
Migrant	100%	*	*	100%	*	*		100%
Gifted and Talented	*	*	*	100%	100%	0%		100%

Castaneda

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
			Indicators Met			Indicators Eligible			Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible								
Castaneda	58	88	B	82	90	A	58	90	A	14	12	12	12	1	1	7	7	100	100	A	93	A

Goals

2020-2021	60	90	A	TBD	TBD	TBD	60	91	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								94	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	69	79	83	88	73	96	98	90	85	58	88
	Meets	38	44	55	59	36	67	78	68	56		
	Masters	25	21	32	40	14	34	57	29	32		
2020-2021 Goals	Approached	71	81	85	90	75	98	100	92	87	60	90
	Meets	40	46	57	61	38	69	80	70	58		
	Masters	27	23	34	42	16	36	59	31	34		

2019-2020 TELPAS Projected from Bilingual
47%

TELPAS GOAL
48% or greater

Name of Campus: **Castaneda Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	85%	84%	82%	80%	82%	83%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	100%	100%	100%	100%	83%	100%		100%
African American	*	*	*	*	100%	*		100%
Hispanic	84%	84%	81%	79%	81%	83%		100%
White	*	*	*	67%	89%	71%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	78%	78%	77%	75%	82%	80%		100%
Female	88%	89%	85%	84%	82%	86%		100%
Eco Disadvantage	85%	84%	77%	78%	81%	82%		100%
Special Education	59%	48%	42%	52%	55%	54%		100%
At-Risk	83%	82%	69%	64%	69%	76%		100%
ELL (LEP)	82%	84%	75%	65%	74%	82%		100%
Migrant	100%	*	60%	100%	100%	*		100%
Gifted and Talented	98%	96%	100%	100%	100%	100%		100%

Name of Campus: **Castaneda Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	80%	70%	78%	88%	89%	88%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	100%	100%	100%	100%	83%	100%		100%
African American	*	*	*	*	100%	*		100%
Hispanic	78%	69%	78%	87%	89%	88%		100%
White	*	50%	*	100%	89%	100%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	79%	68%	79%	88%	91%	89%		100%
Female	82%	73%	78%	88%	88%	88%		100%
Eco Disadvantage	75%	68%	74%	85%	89%	86%		100%
Special Education	61%	33%	54%	58%	76%	75%		100%
At-Risk	80%	70%	68%	77%	84%	86%		100%
ELL (LEP)	71%	63%	74%	78%	86%	90%		100%
Migrant	100%	*	40%	100%	100%	*		100%
Gifted and Talented	100%	96%	97%	100%	100%	100%		100%

Name of Campus: **Castaneda Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	73%	68%	82%	70%	73%	90%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	100%	100%	*	100%	67%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	71%	67%	81%	70%	71%	90%		100%
White	*	*	*	0%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	73%	61%	83%	70%	69%	97%		100%
Female	71%	75%	81%	69%	76%	85%		100%
Eco Disadvantage	67%	67%	77%	70%	67%	91%		100%
Special Education	45%	*	*	46%	50%	57%		100%
At-Risk	69%	64%	71%	37%	48%	83%		100%
ELL (LEP)	56%	54%	42%	35%	48%	93%		100%
Migrant	*	*	100%	0%	*	*		100%
Gifted and Talented	100%	93%	92%	100%	100%	100%		100%

Name of Campus: **Castaneda Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	78%	84%	77%	66%	80%	73%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	100%	100%	*	100%	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	76%	84%	78%	64%	79%	73%		100%
White	*	*	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	74%	70%	74%	62%	82%	71%		100%
Female	83%	94%	79%	71%	78%	74%		100%
Eco Disadvantage	79%	82%	74%	64%	77%	69%		100%
Special Education	55%	*	46%	30%	57%	20%		100%
At-Risk	78%	84%	56%	43%	62%	65%		100%
ELL (LEP)	63%	80%	68%	42%	67%	75%		100%
Migrant	*	*	*	0%	*	*		100%
Gifted and Talented	100%	92%	100%	100%	100%	100%		100%

Escandon

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Escandon	42	71	C	69	70	C	42	77	C	8	14	10	14	0	1	4	7	58	73	C	76	C

Goals

2020-2021	55	83	A	TBD	TBD	TBD	55	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	73	82	62	61	46	77	90	72	69	42	71
	Meets	41	48	29	32	15	52	53	52	39		
	Masters	14	20	13	16	3	28	27	23	18		
2020-2021 Goals	Approache	86	95	75	74	59	90	100	85	82	55	83
	Meets	54	61	41	45	28	65	66	65	52		
	Masters	27	33	26	29	16	41	40	36	31		

2018-2019 TELPAS Rating
32%

TELPAS GOAL
36% or greater

Name of Campus: Escandon Elementary

Campus Performance Objectives

Indicator: Reading
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	72%	80%	64%	66%	71%	70%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	100%	0%	*	*		100%
Hispanic	71%	80%	64%	66%	70%	70%		100%
White	*	*	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	63%	70%	60%	64%	59%	65%		100%
Female	76%	79%	69%	68%	81%	76%		100%
Eco Disadvantage	73%	79%	62%	62%	67%	68%		100%
Special Education	63%	71%	27%	21%	27%	17%		100%
At-Risk	60%	67%	63%	63%	66%	64%		100%
ELL (LEP)	61%	69%	70%	73%	74%	72%		100%
Migrant	50%	83%	20%	50%	100%	86%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: Escandon Elementary

Campus Performance Objectives

Indicator: Math
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	69%	67%	71%	74%	77%	77%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	0%	*	*		100%
Hispanic	70%	67%	71%	74%	77%	77%		100%
White	*	*	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	67%	63%	66%	75%	68%	74%		100%
Female	66%	71%	76%	73%	84%	80%		100%
Eco Disadvantage	69%	66%	70%	71%	73%	75%		100%
Special Education	62%	32%	51%	42%	43%	44%		100%
At-Risk	58%	60%	70%	71%	72%	71%		100%
ELL (LEP)	63%	65%	72%	79%	73%	79%		100%
Migrant	38%	63%	40%	100%	100%	57%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: Escandon Elementary

Campus Performance Objectives

Indicator: Science
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	58%	83%	68%	76%	76%	72%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	0%	*	*		100%
Hispanic	60%	83%	68%	77%	76%	71%		100%
White	*	*	*	100%	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	55%	91%	67%	70%	81%	69%		100%
Female	55%	74%	70%	79%	73%	75%		100%
Eco Disadvantage	59%	85%	68%	74%	75%	65%		100%
Special Education	43%	*	*	15%	31%	25%		100%
At-Risk	44%	64%	61%	74%	72%	64%		100%
ELL (LEP)	58%	72%	67%	91%	80%	68%		100%
Migrant	0%	*	33%	100%	*	*		100%
Gifted and Talented	100%	*	100%	100%	*	100%		100%

Name of Campus: Escandon Elementary

Campus Performance Objectives

Indicator: Writing
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	78%	65%	51%	56%	59%	46%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	77%	65%	52%	56%	58%	46%		100%
White	*	*	*	*	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	67%	56%	41%	54%	46%	27%		100%
Female	90%	76%	63%	58%	78%	61%		100%
Eco Disadvantage	79%	62%	47%	53%	57%	46%		100%
Special Education	36%	*	*	15%	8%	8%		100%
At-Risk	66%	61%	50%	54%	48%	40%		100%
ELL (LEP)	72%	58%	56%	67%	54%	46%		100%
Migrant	50%	*	50%	0%	100%	*		100%
Gifted and Talented	50%	*	100%	0%	100%	100%		100%

Fields

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Fields	41	70	C	69	70	C	41	77	C	5	12	7	12	1	1	4	7	57	72	C	76	C

Goals

2020-2021	54	82	A	TBD	TBD	TBD	54	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	63	72	64	58	51	85	84	63	67	41	70
	Meets	41	41	25	33	24	50	40	41	36		
	Masters	30	22	9	14	3	27	29	25	19		
2020-2021 Goals	Approache	68	77	69	73	56	91	89	68	72	54	82
	Meets	45	45	29	37	28	54	44	45	40		
	Masters	34	26	13	18	7	31	33	29	12		

2018-2019 TELPAS Rating
41%

TELPAS GOAL
42% or greater

Name of Campus: **Fields Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	74%	73%	69%	70%	72%	72%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	75%	73%	69%	69%	71%	71%		100%
White	*	78%	71%	89%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	68%	66%	70%	66%	70%	71%		100%
Female	76%	78%	68%	73%	76%	73%		100%
Eco Disadvantage	72%	73%	68%	69%	72%	71%		100%
Special Education	36%	*	52%	32%	53%	39%		100%
At-Risk	71%	67%	64%	63%	69%	67%		100%
ELL (LEP)	71%	68%	65%	71%	68%	70%		100%
Migrant	50%	*	60%	40%	67%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: Fields Elementary

Campus Performance Objectives

Indicator: Math
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	77%	63%	66%	74%	71%	71%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	78%	63%	67%	73%	70%	71%		100%
White	*	56%	65%	89%	75%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	71%	59%	67%	70%	70%	68%		100%
Female	76%	68%	66%	75%	71%	75%		100%
Eco Disadvantage	76%	63%	65%	73%	71%	69%		100%
Special Education	43%	38%	43%	37%	53%	39%		100%
At-Risk	73%	61%	62%	66%	66%	68%		100%
ELL (LEP)	75%	64%	64%	73%	65%	68%		100%
Migrant	50%	*	75%	50%	83%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Fields Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	71%	61%	74%	73%	70%	63%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	100%	*		100%
Hispanic	70%	60%	75%	73%	68%	62%		100%
White	*	*	71%	80%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	80%	64%	66%	64%	75%	65%		100%
Female	60%	62%	79%	81%	66%	60%		100%
Eco Disadvantage	66%	61%	74%	73%	71%	57%		100%
Special Education	*	*	63%	33%	33%	20%		100%
At-Risk	67%	51%	65%	67%	65%	57%		100%
ELL (LEP)	55%	54%	77%	82%	70%	57%		100%
Migrant	0%	*	*	40%	50%	*		100%
Gifted and Talented	86%	*	100%	100%	100%	100%		100%

Name of Campus: **Fields Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	89%	52%	53%	47%	53%	51%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	0%	*	*		100%
Hispanic	90%	55%	52%	48%	52%	51%		100%
White	*	*	*	33%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	80%	36%	51%	41%	54%	52%		100%
Female	88%	65%	56%	51%	52%	50%		100%
Eco Disadvantage	88%	51%	51%	45%	50%	52%		100%
Special Education	*	*	*	18%	25%	33%		100%
At-Risk	85%	43%	45%	36%	49%	41%		100%
ELL (LEP)	89%	40%	45%	48%	46%	47%		100%
Migrant	100%	*	50%	40%	100%	*		100%
Gifted and Talented	100%	*	100%	100%	100%	100%		100%

Garza

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (30%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Garza	52	79	C	76	82	B	52	83	B	12	14	11	12	1	1	7	7	92	87	B	84	B

Goals

2020-2021	60	90	A	TBD	TBD	TBD	60	90	A	To be determined by State Advisory Committee and Commsioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	84	79	81	80	70	91	87	72	81	52	79
	Meets	51	49	45	45	42	57	59	51	50		
	Masters	33	20	20	25	10	33	34	20	25		
2020-2021 Goals	Approache	92	87	89	88	78	99	95	80	89	60	90
	Meets	59	58	53	53	50	65	67	59	58		
	Masters	41	28	28	33	18	43	42	28	33		

2018-2019 TELPAS Rating
54%

TELPAS GOAL
55% or greater

Name of Campus: Garza Elementary

Campus Performance Objectives

Indicator: Reading
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	85%	83%	81%	81%	83%	86%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	100%	100%	100%	100%	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	84%	82%	80%	79%	82%	86%		100%
White	100%	96%	87%	100%	100%	78%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	83%	79%	76%	78%	83%	88%		100%
Female	85%	86%	86%	84%	83%	84%		100%
Eco Disadvantage	80%	78%	75%	76%	81%	84%		100%
Special Education	60%	61%	50%	45%	53%	71%		100%
At-Risk	72%	67%	59%	66%	69%	76%		100%
ELL (LEP)	62%	69%	60%	75%	73%	76%		100%
Migrant	0%	*	33%	0%	33%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Garza Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	83%	76%	75%	81%	83%	82%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	88%	100%	100%	100%	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	82%	76%	74%	80%	82%	82%		100%
White	91%	78%	83%	87%	100%	78%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	85%	73%	75%	78%	85%	84%		100%
Female	77%	80%	76%	84%	81%	80%		100%
Eco Disadvantage	77%	71%	70%	75%	78%	78%		100%
Special Education	63%	*	47%	53%	58%	57%		100%
At-Risk	68%	51%	55%	65%	71%	67%		100%
ELL (LEP)	64%	53%	56%	70%	73%	71%		100%
Migrant	100%	*	25%	0%	67%	*		100%
Gifted and Talented	100%	100%	96%	100%	100%	97%		100%

Name of Campus: **Garza Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	69%	76%	74%	72%	86%	72%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	100%	100%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	68%	74%	74%	70%	85%	70%		100%
White	100%	100%	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	73%	75%	70%	78%	85%	83%		100%
Female	64%	76%	78%	67%	87%	62%		100%
Eco Disadvantage	63%	70%	67%	59%	75%	67%		100%
Special Education	*	*	38%	71%	46%	30%		100%
At-Risk	48%	55%	46%	58%	71%	55%		100%
ELL (LEP)	69%	53%	*	55%	71%	56%		100%
Migrant	0%	*	*	0%	0%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: Garza Elementary

Campus Performance Objectives

Indicator: Writing
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	90%	69%	75%	65%	66%	70%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	100%	*	*	100%	100%	*		100%
African American	*	*	*	*	100%	*		100%
Hispanic	88%	70%	74%	64%	64%	68%		100%
White	100%	*	80%	75%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	88%	70%	71%	57%	61%	64%		100%
Female	90%	71%	78%	76%	71%	76%		100%
Eco Disadvantage	91%	58%	71%	61%	63%	59%		100%
Special Education	*	50%	*	35%	14%	22%		100%
At-Risk	81%	43%	54%	40%	40%	35%		100%
ELL (LEP)	79%	44%	61%	62%	44%	46%		100%
Migrant	100%	*	50%	0%	*	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Gonzalez

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (30%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Gonzalez	72	93	A	83	91	A	72	90	A	18	18	15	16	1	1	9	9	97	94	A	93	A

Goals

2020-2021	74	94	A	TBD	TBD	TBD	74	91	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								94	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	92	92	93	98	95	96	96	87	94	72	93
	Meets	61	64	83	80	76	78	81	65	74		
	Masters	36	39	57	61	42	51	63	36	48		
2020-2021 Goals	Approache	94	94	95	100	97	98	98	89	96	74	94
	Meets	63	66	85	82	78	80	83	67	76		
	Masters	38	41	59	63	44	53	65	38	50		

2018-2019 TELPAS Rating
62%

TELPAS GOAL
63% or greater

Name of Campus: **Gonzalez Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	78%	95%	92%	91%	92%	94%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	50%	100%	*		100%
Asian	*	94%	97%	100%	91%	95%		100%
African American	*	*	*	100%	100%	100%		100%
Hispanic	78%	95%	92%	90%	91%	93%		100%
White	*	100%	97%	97%	100%	95%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	75%	*		100%
Male	74%	93%	90%	90%	92%	92%		100%
Female	83%	97%	95%	91%	92%	96%		100%
Eco Disadvantage	75%	93%	85%	87%	86%	87%		100%
Special Education	83%	83%	48%	63%	50%	68%		100%
At-Risk	74%	89%	80%	68%	75%	81%		100%
ELL (LEP)	74%	91%	89%	79%	84%	88%		100%
Migrant	88%	100%	0%	*	100%	*		100%
Gifted and Talented	100%	100%	100%	99%	100%	100%		100%

Name of Campus: **Gonzalez Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	80%	93%	92%	93%	96%	95%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	100%	*	100%	100%	*		100%
Asian	*	97%	100%	100%	100%	98%		100%
African American	*	100%	*	100%	100%	100%		100%
Hispanic	81%	91%	90%	92%	94%	95%		100%
White	*	100%	100%	97%	100%	95%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	100%	*	100%	100%	*		100%
Male	77%	92%	90%	92%	95%	95%		100%
Female	84%	94%	94%	94%	96%	96%		100%
Eco Disadvantage	79%	89%	86%	89%	93%	93%		100%
Special Education	100%	83%	64%	65%	71%	72%		100%
At-Risk	78%	79%	75%	74%	85%	86%		100%
ELL (LEP)	79%	79%	78%	79%	91%	94%		100%
Migrant	100%	100%	0%	*	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Gonzalez Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	77%	91%	90%	92%	87%	87%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	*	100%	100%	88%	83%	94%		100%
African American	*	*	*	*	100%	*		100%
Hispanic	78%	89%	88%	91%	85%	88%		100%
White	*	100%	100%	100%	100%	80%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	76%	87%	90%	90%	88%	89%		100%
Female	79%	95%	88%	94%	86%	85%		100%
Eco Disadvantage	75%	85%	74%	87%	82%	75%		100%
Special Education	75%	*	*	70%	47%	30%		100%
At-Risk	71%	76%	55%	73%	63%	71%		100%
ELL (LEP)	67%	83%	56%	71%	68%	100%		100%
Migrant	67%	100%	0%	*	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Gonzalez Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	86%	96%	89%	88%	84%	95%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	100%	100%	95%	100%		100%
African American	*	100%	*	100%	100%	*		100%
Hispanic	86%	96%	88%	86%	82%	94%		100%
White	*	88%	87%	100%	94%	93%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	50%	*		100%
Male	83%	91%	83%	84%	84%	96%		100%
Female	85%	100%	93%	92%	85%	94%		100%
Eco Disadvantage	84%	97%	87%	87%	75%	93%		100%
Special Education	*	*	*	44%	54%	70%		100%
At-Risk	81%	79%	66%	54%	59%	84%		100%
ELL (LEP)	85%	100%	80%	60%	77%	100%		100%
Migrant	100%	*	0%	*	*	*		100%
Gifted and Talented	100%	100%	100%	96%	100%	100%		100%

Hendricks

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Hendricks	56	85	B	79	86	B	56	88	B	12	14	12	12	1	1	7	7	96	92	A	89	B

Goals

2020-2021	58	88	A	TBD	TBD	TBD	58	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	83	85	89	79	87	90	98	85	87	56	85
	Meets	48	46	47	53	46	61	71	56	54		
	Masters	27	17	30	26	16	33	41	26	28		
2020-2021 Goals	Approached	85	87	91	81	89	92	100	87	89	58	88
	Meets	50	48	49	55	48	63	73	58	56		
	Masters	29	19	32	28	18	35	43	28	30		

2018-2019 TELPAS Rating
48%

TELPAS GOAL
49% or greater

Name of Campus: **Hendricks Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	78%	81%	83%	83%	88%	88%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	86%	100%	100%		100%
African American	*	*	*	*	*	*		100%
Hispanic	77%	81%	84%	83%	88%	87%		100%
White	*	*	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	74%	77%	77%	77%	86%	87%		100%
Female	80%	85%	90%	89%	90%	89%		100%
Eco Disadvantage	74%	78%	80%	80%	86%	85%		100%
Special Education	40%	*	40%	23%	58%	40%		100%
At-Risk	67%	72%	68%	67%	80%	79%		100%
ELL (LEP)	70%	64%	67%	68%	80%	79%		100%
Migrant	33%	75%	100%	33%	33%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Hendricks Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	80%	69%	84%	88%	89%	88%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	100%	100%	100%	100%	100%		100%
African American	*	*	*	*	*	*		100%
Hispanic	80%	77%	83%	87%	88%	87%		100%
White	*	*	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	81%	74%	78%	85%	87%	88%		100%
Female	78%	81%	90%	88%	90%	88%		100%
Eco Disadvantage	75%	74%	79%	84%	88%	86%		100%
Special Education	45%	31%	60%	36%	56%	67%		100%
At-Risk	69%	68%	73%	73%	79%	79%		100%
ELL (LEP)	75%	67%	84%	80%	78%	84%		100%
Migrant	67%	*	100%	33%	33%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Hendricks Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	75%	74%	84%	88%	90%	85%	2020 Accountability Ratings- NOT RATED. DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	100%	100%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	73%	73%	85%	86%	89%	85%		100%
White	*	*	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	72%	75%	81%	85%	86%	83%		100%
Female	77%	70%	86%	92%	92%	90%		100%
Eco Disadvantage	73%	74%	79%	84%	88%	82%		100%
Special Education	*	*	*	33%	64%	31%		100%
At-Risk	59%	60%	67%	76%	79%	77%		100%
ELL (LEP)	50%	38%	71%	80%	75%	80%		100%
Migrant	0%	*	0%	100%	100%	*		100%
Gifted and Talented	100%	*	100%	100%	100%	100%		100%

Name of Campus: **Hendricks Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	81%	83%	85%	82%	79%	87%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	50%	100%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	81%	86%	85%	83%	78%	86%		100%
White	*	*	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	78%	73%	78%	72%	78%	83%		100%
Female	84%	93%	93%	87%	81%	93%		100%
Eco Disadvantage	76%	83%	85%	75%	77%	85%		100%
Special Education	*	*	*	29%	11%	50%		100%
At-Risk	69%	72%	71%	63%	64%	80%		100%
ELL (LEP)	72%	78%	92%	67%	67%	80%		100%
Migrant	67%	*	100%	0%	0%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Houston

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (30%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Houston	62	91	A	76	82	B	62	92	A	12	12	10	10	1	1	7	7	100	100	A	94	A

Goals

2020-2021	66	92	A	TBD	TBD	TBD	66	93	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								95	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approaches	86	90	100	96	91	97	99	88	93	62	91
	Meets	48	58	76	82	54	66	68	61	63		
	Masters	27	24	44	47	23	22	32	24	30		
2020-2021 Goals	Approaches	90	94	100	100	95	100	100	92	97	66	92
	Meets	54	62	80	86	58	70	72	65	67		
	Masters	31	28	48	51	27	26	36	28	34		

2018-2019 TELPAS Rating
50%

TELPAS GOAL
51% or greater

Name of Campus: **Houston Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	78%	89%	88%	90%	94%	94%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	78%	89%	88%	90%	94%	94%		100%
White	*	*	*	*	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	74%	87%	86%	82%	92%	94%		100%
Female	83%	88%	88%	98%	96%	93%		100%
Eco Disadvantage	75%	89%	87%	90%	94%	94%		100%
Special Education	83%	86%	80%	69%	74%	94%		100%
At-Risk	74%	85%	85%	88%	93%	93%		100%
ELL (LEP)	74%	88%	89%	90%	96%	94%		100%
Migrant	88%	*	60%	88%	100%	*		100%
Gifted and Talented	100%	*	100%	92%	100%	100%		100%

Name of Campus: **Houston Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	80%	74%	87%	96%	96%	95%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	81%	74%	87%	96%	96%	95%		100%
White	*	*	*	*	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	77%	73%	87%	95%	95%	95%		100%
Female	84%	76%	86%	95%	97%	95%		100%
Eco Disadvantage	79%	71%	86%	97%	95%	95%		100%
Special Education	100%	29%	80%	81%	89%	89%		100%
At-Risk	78%	70%	85%	94%	96%	95%		100%
ELL (LEP)	79%	74%	88%	96%	97%	96%		100%
Migrant	100%	*	60%	100%	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Houston Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	77%	72%	78%	75%	78%	88%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	0%	*		100%
Hispanic	78%	73%	79%	75%	79%	88%		100%
White	*	*	*	*	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	76%	79%	77%	75%	84%	88%		100%
Female	79%	66%	79%	75%	70%	88%		100%
Eco Disadvantage	75%	69%	75%	75%	77%	87%		100%
Special Education	75%	*	*	0%	44%	100%		100%
At-Risk	71%	66%	74%	73%	73%	87%		100%
ELL (LEP)	67%	68%	74%	77%	77%	90%		100%
Migrant	67%	*	0%	100%	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Houston Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	86%	93%	88%	76%	79%	91%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	100%	*	*		100%
Hispanic	86%	93%	88%	76%	79%	91%		100%
White	*	*	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	83%	89%	77%	75%	82%	97%		100%
Female	85%	98%	95%	78%	76%	85%		100%
Eco Disadvantage	84%	93%	91%	74%	79%	90%		100%
Special Education	*	*	*	50%	25%	67%		100%
At-Risk	81%	94%	84%	71%	76%	88%		100%
ELL (LEP)	85%	94%	83%	77%	76%	90%		100%
Migrant	100%	*	100%	60%	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Jackson

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Jackson	55	83	B	76	82	B	55	90	A	14	14	12	12	1	1	7	7	100	100	A	93	A

Goals

2020-2021	57	86	A	TBD	TBD	TBD	57	91	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								94	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	78	90	82	79	78	92	98	80	84	55	83
	Meets	53	60	44	50	47	62	75	50	54		
	Masters	33	40	23	26	17	24	39	17	27		
2020-2021 Goals	Approache	80	92	84	81	80	94	100	82	86	57	86
	Meets	55	62	46	52	49	64	77	52	56		
	Masters	35	42	25	28	19	26	41	19	29		

**2018-2019 TELPAS Rating
40%**

**TELPAS GOAL
41% or greater**

Name of Campus: Jackson Elementary

Campus Performance Objectives

Indicator: Reading
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	85%	83%	78%	79%	83%	84%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	*	*	*	*	100%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	85%	83%	78%	79%	84%	84%		100%
White	100%	78%	100%	89%	57%	86%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	83%	80%	76%	78%	81%	80%		100%
Female	87%	85%	81%	78%	86%	88%		100%
Eco Disadvantage	85%	81%	77%	78%	82%	84%		100%
Special Education	100%	91%	61%	71%	64%	61%		100%
At-Risk	80%	80%	70%	76%	82%	83%		100%
ELL (LEP)	76%	76%	72%	81%	84%	87%		100%
Migrant	70%	47%	60%	63%	78%	64%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: Jackson Elementary

Campus Performance Objectives

Indicator: Math
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	82%	80%	82%	86%	90%	88%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	*	*	*	*	100%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	82%	80%	82%	86%	90%	88%		100%
White	100%	80%	100%	89%	86%	71%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	83%	80%	81%	84%	89%	89%		100%
Female	80%	80%	83%	85%	91%	87%		100%
Eco Disadvantage	81%	80%	82%	86%	89%	88%		100%
Special Education	96%	95%	67%	91%	75%	70%		100%
At-Risk	75%	76%	74%	84%	88%	88%		100%
ELL (LEP)	71%	75%	81%	87%	88%	87%		100%
Migrant	60%	53%	67%	68%	89%	86%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: Jackson Elementary

Campus Performance Objectives

Indicator: Science
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	66%	70%	79%	73%	81%	80%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	66%	70%	79%	73%	81%	80%		100%
White	*	*	*	75%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	75%	64%	80%	72%	85%	78%		100%
Female	61%	70%	78%	71%	78%	83%		100%
Eco Disadvantage	64%	71%	77%	71%	80%	78%		100%
Special Education	71%	90%	63%	71%	58%	46%		100%
At-Risk	57%	61%	69%	63%	76%	77%		100%
ELL (LEP)	36%	56%	72%	75%	78%	79%		100%
Migrant	100%	40%	33%	78%	50%	100%		100%
Gifted and Talented	0%	100%	100%	100%	100%	100%		100%

Name of Campus: Jackson Elementary

Campus Performance Objectives

Indicator: Writing
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	88%	77%	75%	69%	66%	78%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	100%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	88%	77%	75%	68%	65%	79%		100%
White	*	*	*	75%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	50%	*		100%
Male	82%	63%	72%	63%	59%	75%		100%
Female	92%	87%	78%	76%	75%	80%		100%
Eco Disadvantage	87%	75%	76%	71%	66%	79%		100%
Special Education	100%	*	69%	31%	14%	36%		100%
At-Risk	84%	68%	68%	65%	66%	77%		100%
ELL (LEP)	84%	74%	83%	71%	73%	86%		100%
Migrant	60%	*	100%	83%	80%	80%		100%
Gifted and Talented	100%	100%	100%	100%	67%	100%		100%

McAuliffe

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
McAuliffe	46	74	C	78	85	B	46	82	B	7	14	11	12	0	1	5	7	68	75	C	82	B

Goals

2020-2021	54	82	A	TBD	TBD	TBD	54	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	67	63	76	72	70	89	90	78	76	46	74
	Meets	38	34	39	34	29	53	59	54	42		
	Masters	21	11	20	18	8	32	34	30	21		
2020-2021 Goals	Approached	82	92	99	99	95	99	98	91	84	54	82
	Meets	46	42	47	42	37	61	67	62	50		
	Masters	29	19	28	26	16	40	42	38	29		

2018-2019 TELPAS Rating
27%

TELPAS GOAL
36% or greater

Name of Campus: **McAuliffeElementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	80%	78%	77%	77%	79%	78%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	100%	*		100%
Asian	100%	*	100%	80%	50%	*		100%
African American	*	*	*	100%	*	*		100%
Hispanic	80%	77%	76%	78%	80%	77%		100%
White	*	*	63%	63%	50%	86%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	76%	76%	73%	78%	75%	76%		100%
Female	79%	79%	79%	77%	83%	79%		100%
Eco Disadvantage	80%	77%	74%	76%	76%	74%		100%
Special Education	80%	25%	41%	58%	58%	51%		100%
At-Risk	75%	79%	70%	65%	69%	70%		100%
ELL (LEP)	78%	63%	65%	68%	73%	72%		100%
Migrant	40%	*	*	100%	67%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **McAuliffeElementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	73%	71%	80%	85%	84%	75%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	100%	*		100%
Asian	100%	*	100%	100%	83%	*		100%
African American	*	*	*	0%	*	*		100%
Hispanic	73%	70%	79%	85%	84%	74%		100%
White	*	*	75%	63%	67%	100%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	66%	71%	81%	83%	80%	75%		100%
Female	70%	71%	78%	84%	88%	75%		100%
Eco Disadvantage	70%	70%	78%	84%	80%	71%		100%
Special Education	71%	24%	44%	63%	77%	57%		100%
At-Risk	66%	66%	75%	75%	77%	66%		100%
ELL (LEP)	70%	57%	72%	77%	80%	67%		100%
Migrant	40%	*	*	67%	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Milam

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Milam	66	92	A	78	85	B	66	91	A	16	16	16	16	1	1	8	8	100	100	A	94	A

Goals

2020-2021	67	92	A	TBD	TBD	TBD	67	92	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								95	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	89	91	91	87	83	94	95	90	84	66	92
	Meets	66	73	57	62	58	71	76	71	60		
	Masters	41	41	38	32	24	49	52	45	33		
2020-2021 Goals	Approache	90	92	92	88	84	95	96	91	85	67	92
	Meets	67	74	58	63	59	72	77	72	61		
	Masters	42	42	39	33	25	50	53	46	34		

2018-2019 TELPAS Rating
59%

TELPAS GOAL
60% or greater

Name of Campus: **Milam Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	91%	90%	89%	90%	89%	91%	2020 Accountability Ratings- NOT RATED; DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	100%	*		100%
Asian	100%	100%	100%	100%	100%	*		100%
African American	*	*	*	100%	75%	*		100%
Hispanic	90%	89%	89%	89%	89%	91%		100%
White	95%	95%	93%	94%	93%	93%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	91%	90%	90%	90%	86%	92%		100%
Female	88%	90%	89%	89%	93%	90%		100%
Eco Disadvantage	87%	85%	84%	86%	86%	87%		100%
Special Education	89%	71%	69%	53%	37%	63%		100%
At-Risk	84%	82%	82%	80%	82%	82%		100%
ELL (LEP)	88%	80%	87%	87%	89%	84%		100%
Migrant	100%	*	33%	40%	60%	0%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Milam Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	90%	88%	88%	93%	92%	91%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	100%	*		100%
Asian	100%	100%	100%	100%	100%	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	90%	87%	87%	93%	91%	90%		100%
White	91%	93%	96%	92%	96%	98%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	90%	90%	92%	93%	92%	93%		100%
Female	89%	86%	85%	92%	92%	90%		100%
Eco Disadvantage	87%	83%	84%	91%	89%	87%		100%
Special Education	89%	64%	67%	53%	60%	67%		100%
At-Risk	84%	76%	78%	85%	86%	85%		100%
ELL (LEP)	83%	79%	82%	92%	96%	93%		100%
Migrant	100%	*	33%	40%	80%	0%		100%
Gifted and Talented	98%	100%	100%	100%	100%	100%		100%

Name of Campus: **Milam Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	80%	92%	83%	88%	94%	90%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	*	*	*	100%	100%	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	78%	90%	81%	89%	93%	88%		100%
White	100%	100%	100%	85%	100%	100%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	80%	92%	86%	88%	88%	93%		100%
Female	77%	91%	80%	89%	99%	87%		100%
Eco Disadvantage	72%	88%	76%	83%	90%	85%		100%
Special Education	80%	*	47%	43%	50%	57%		100%
At-Risk	64%	82%	67%	75%	86%	82%		100%
ELL (LEP)	55%	79%	71%	82%	85%	85%		100%
Migrant	100%	*	100%	50%	50%	*		100%
Gifted and Talented	97%	100%	100%	100%	100%	100%		100%

Name of Campus: **Milam Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	93%	82%	86%	92%	77%	83%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	100%	100%	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	92%	82%	86%	91%	74%	80%		100%
White	100%	77%	85%	100%	91%	100%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	90%	79%	84%	91%	77%	79%		100%
Female	94%	86%	86%	93%	78%	87%		100%
Eco Disadvantage	92%	76%	80%	90%	66%	77%		100%
Special Education	89%	*	60%	50%	23%	31%		100%
At-Risk	85%	73%	71%	84%	57%	70%		100%
ELL (LEP)	87%	76%	76%	86%	78%	80%		100%
Migrant	100%	*	100%	67%	0%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

McAuliffe

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
McAuliffe	46	74	C	78	85	B	46	82	B	7	14	11	12	0	1	5	7	68	75	C	82	B

Goals

2020-2021	54	82	A	TBD	TBD	TBD	54	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	67	63	76	72	70	89	90	78	76	46	74
	Meets	38	34	39	34	29	53	59	54	42		
	Masters	21	11	20	18	8	32	34	30	21		
2020-2021 Goals	Approached	82	92	99	99	95	99	98	91	84	54	82
	Meets	46	42	47	42	37	61	67	62	50		
	Masters	29	19	28	26	16	40	42	38	29		

2018-2019 TELPAS Rating
27%

TELPAS GOAL
36% or greater

Name of Campus: **McAuliffeElementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	76%	69%	69%	73%	86%	78%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	*	*	*	100%	100%	*		100%
African American	*	*	*	100%	*	*		100%
Hispanic	77%	67%	70%	71%	85%	77%		100%
White	*	*	*	100%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	79%	63%	69%	71%	88%	72%		100%
Female	69%	78%	67%	70%	83%	85%		100%
Eco Disadvantage	71%	65%	70%	71%	85%	73%		100%
Special Education	70%	*	*	44%	57%	55%		100%
At-Risk	71%	60%	61%	49%	80%	72%		100%
ELL (LEP)	60%	47%	59%	53%	81%	71%		100%
Migrant	0%	*	*	0%	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **McAuliffeElementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	86%	71%	74%	80%	72%	70%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	100%	0%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	85%	71%	73%	80%	73%	70%		100%
White	*	*	*	33%	67%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	77%	62%	60%	76%	66%	69%		100%
Female	90%	78%	78%	83%	77%	71%		100%
Eco Disadvantage	88%	75%	73%	78%	69%	64%		100%
Special Education	63%	*	*	67%	75%	47%		100%
At-Risk	79%	67%	58%	72%	62%	60%		100%
ELL (LEP)	80%	58%	59%	76%	76%	71%		100%
Migrant	40%	*	*	100%	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Perez

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
			Indicators Met			Indicators Eligible			Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible								
Perez	57	86	B	75	80	B	57	84	B	11	12	9	12	1	1	8	8	85	80	B	84	B

Goals

2020-2021	60	90	A	TBD	TBD	TBD	60	87	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	83	87	81	79	83	93	97	82	86	57	86
	Meets	49	59	53	48	45	66	68	49	55		
	Masters	29	29	27	29	14	37	55	25	31		
2020-2021 Goals	Approache	86	90	84	82	86	96	100	85	89	60	90
	Meets	52	62	56	51	48	69	71	52	58		
	Masters	32	32	30	32	17	40	58	28	34		

2018-2019 TELPAS Rating
42%

TELPAS GOAL
43% or greater

Name of Campus: **Perez Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Goal Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	85%	91%	87%	85%	80%	86%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	100%	*		100%
Asian	100%	100%	100%	100%	100%	*		100%
African American	*	*	*	100%	100%	*		100%
Hispanic	83%	90%	87%	83%	77%	85%		100%
White	97%	92%	84%	93%	93%	93%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	100%	100%	100%	*		100%
Male	82%	87%	84%	82%	76%	80%		100%
Female	88%	94%	87%	87%	83%	91%		100%
Eco Disadvantage	78%	87%	85%	80%	72%	84%		100%
Special Education	89%	100%	56%	70%	53%	53%		100%
At-Risk	72%	80%	66%	66%	55%	76%		100%
ELL (LEP)	73%	84%	85%	73%	60%	86%		100%
Migrant	67%	33%	100%	*	100%	*		100%
Gifted and Talented	98%	100%	100%	100%	100%	100%		100%

Name of Campus: Perez Elementary

Campus Performance Objectives

Indicator: Math
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Goal Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	81%	90%	90%	89%	89%	88%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	50%	*	100%	100%	*		100%
Asian	90%	91%	100%	100%	100%	*		100%
African American	*	100%	*	100%	100%	*		100%
Hispanic	79%	89%	89%	89%	88%	87%		100%
White	97%	96%	89%	86%	93%	93%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	100%	88%	80%	100%	*		100%
Male	78%	89%	88%	90%	90%	87%		100%
Female	83%	91%	91%	86%	89%	89%		100%
Eco Disadvantage	77%	87%	85%	84%	84%	86%		100%
Special Education	64%	83%	72%	70%	65%	63%		100%
At-Risk	61%	82%	72%	76%	79%	77%		100%
ELL (LEP)	76%	88%	76%	93%	77%	86%		100%
Migrant	67%	67%	100%	*	100%	*		100%
Gifted and Talented	100%	100%	100%	97%	100%	100%		100%

Name of Campus: **Perez Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Goal Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	75%	86%	72%	84%	90%	82%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	100%	*		100%
Asian	*	100%	*	100%	100%	*		100%
African American	*	*	*	*	100%	*		100%
Hispanic	73%	84%	70%	83%	87%	81%		100%
White	86%	100%	89%	83%	100%	100%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	76%	87%	67%	86%	89%	81%		100%
Female	74%	84%	77%	82%	90%	83%		100%
Eco Disadvantage	60%	80%	64%	76%	77%	76%		100%
Special Education	45%	100%	*	64%	80%	50%		100%
At-Risk	54%	76%	29%	64%	75%	67%		100%
ELL (LEP)	*	78%	*	67%	50%	63%		100%
Migrant	100%	100%	*	*	*	*		100%
Gifted and Talented	100%	100%	*	100%	100%	100%		100%

Name of Campus: **Perez Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Goal Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	89%	88%	87%	77%	71%	83%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	100%	*	*		100%
Asian	*	*	*	100%	100%	*		100%
African American	100%	*	*	100%	*	*		100%
Hispanic	87%	88%	85%	75%	70%	82%		100%
White	100%	89%	100%	50%	80%	80%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	*	*		100%
Male	87%	78%	78%	77%	67%	78%		100%
Female	92%	98%	88%	76%	74%	86%		100%
Eco Disadvantage	83%	88%	76%	71%	66%	75%		100%
Special Education	100%	*	100%	50%	33%	*		100%
At-Risk	75%	74%	48%	46%	45%	70%		100%
ELL (LEP)	85%	80%	56%	63%	52%	80%		100%
Migrant	100%	0%	100%	*	*	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Rayburn

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (30%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Rayburn	55	83	B	78	85	B	55	88	B	14	14	12	12	1	1	8	8	100	100	A	92	A

Goals

2020-2021	57	86	A	TBD	TBD	TBD	57	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								93	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	80	82	82	82	75	88	92	75	82	55	53
	Meets	51	38	55	49	46	55	71	51	53		
	Masters	33	13	30	33	25	31	45	25	30		
2020-2021 Goals	Approached	82	84	84	84	77	90	94	77	84	57	90
	Meets	53	40	57	51	48	57	73	53	55		
	Masters	35	15	32	35	27	33	47	27	32		

**2018-2019 TEPAS Rating
46%**

**TEPAS GOAL
47% or greater**

Name of Campus: **Rayburn Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	79%	91%	82%	80%	77%	84%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	100%	100%	100%	67%	*		100%
African American	*	*	*	0%	100%	*		100%
Hispanic	78%	90%	82%	79%	76%	83%		100%
White	*	95%	90%	81%	93%	94%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	*	*		100%
Male	68%	89%	75%	75%	69%	80%		100%
Female	85%	93%	87%	84%	85%	88%		100%
Eco Disadvantage	78%	88%	77%	74%	71%	80%		100%
Special Education	71%	62%	50%	44%	44%	63%		100%
At-Risk	66%	81%	63%	61%	58%	71%		100%
ELL (LEP)	75%	80%	76%	61%	64%	75%		100%
Migrant	50%	100%	50%	50%	50%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Rayburn Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	79%	79%	78%	82%	85%	86%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	100%	100%	100%	67%	*		100%
African American	*	*	*	0%	100%	*		100%
Hispanic	80%	77%	78%	82%	85%	85%		100%
White	*	81%	76%	81%	86%	94%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	100%	*	100%	*	*		100%
Male	79%	76%	77%	76%	82%	84%		100%
Female	76%	81%	78%	86%	88%	88%		100%
Eco Disadvantage	79%	72%	75%	78%	81%	83%		100%
Special Education	86%	67%	48%	56%	48%	70%		100%
At-Risk	71%	57%	57%	68%	77%	78%		100%
ELL (LEP)	72%	61%	63%	70%	81%	86%		100%
Migrant	90%	100%	100%	50%	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Rayburn Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	79%	80%	78%	79%	77%	75%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	100%	100%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	79%	80%	77%	78%	76%	75%		100%
White	*	*	86%	90%	80%	80%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	50%	*	*		100%
Male	74%	77%	77%	80%	74%	67%		100%
Female	79%	84%	78%	78%	79%	84%		100%
Eco Disadvantage	76%	75%	70%	70%	68%	67%		100%
Special Education	*	*	*	50%	50%	64%		100%
At-Risk	62%	59%	50%	59%	57%	57%		100%
ELL (LEP)	71%	60%	*	44%	55%	64%		100%
Migrant	25%	100%	0%	0%	0%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Rayburn Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	71%	85%	72%	65%	57%	75%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	100%	100%	*		100%
African American	*	*	*	0%	*	*		100%
Hispanic	70%	83%	73%	64%	55%	74%		100%
White	*	100%	63%	75%	75%	100%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	63%	83%	67%	52%	53%	67%		100%
Female	77%	87%	76%	78%	61%	82%		100%
Eco Disadvantage	68%	80%	68%	57%	45%	73%		100%
Special Education	*	*	*	38%	44%	33%		100%
At-Risk	58%	65%	41%	45%	26%	53%		100%
ELL (LEP)	67%	63%	60%	60%	35%	65%		100%
Migrant	67%	*	0%	100%	*	*		100%
Gifted and Talented	0%	100%	100%	100%	100%	100%		100%

Roosevelt

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Roosevelt	43	72	C	68	69	D	43	80	B	11	14	6	12	1	1	5	7	66	75	C	79	C

Goals

2020-2021	53	80	A	TBD	TBD	TBD	53	90	A	To be determined by State Advisory Committee and Commsioner in the 2020-2021 Accountability Manual after receiveing response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	67	74	66	56	62	80	89	73	70	43	72
	Meets	30	47	42	34	34	49	57	46	42		
	Masters	15	21	18	15	11	21	27	18	18		
2020-2021 Goals	Approache	77	84	76	66	72	90	99	83	80	53	80
	Meets	40	57	52	44	44	59	67	56	52		
	Masters	24	30	27	24	20	30	36	27	27		

2018-2019 TELPAS Rating
40%

TELPAS GOAL
41% or greater

Name of Campus: **Roosevelt Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	73%	70%	69%	75%	69%	70%	2020 Accountability Ratings- NOT RATED; DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	100%	*		100%
African American	*	*	*	0%	*	*		100%
Hispanic	73%	70%	69%	75%	69%	70%		100%
White	*	*	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	69%	64%	66%	73%	67%	70%		100%
Female	73%	76%	71%	76%	72%	71%		100%
Eco Disadvantage	71%	70%	68%	74%	70%	68%		100%
Special Education	81%	*	31%	23%	33%	45%		100%
At-Risk	66%	67%	63%	71%	68%	66%		100%
ELL (LEP)	64%	61%	68%	76%	72%	69%		100%
Migrant	86%	40%	0%	100%	33%	80%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Roosevelt Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	71%	60%	74%	73%	76%	72%	2020 Accountability Ratings- NOT RATED; DECLARED STATE OF DISASTER	100%
American Indian	*	0%	*	*	*	*		100%
Asian	*	*	*	*	100%	*		100%
African American	*	*	*	100%	*	*		100%
Hispanic	72%	60%	74%	73%	75%	72%		100%
White	*	*	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	68%	58%	76%	73%	74%	71%		100%
Female	70%	62%	69%	72%	77%	73%		100%
Eco Disadvantage	70%	60%	72%	72%	76%	72%		100%
Special Education	81%	40%	38%	31%	44%	45%		100%
At-Risk	64%	56%	69%	69%	73%	68%		100%
ELL (LEP)	68%	49%	72%	76%	78%	70%		100%
Migrant	86%	40%	0%	100%	33%	60%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Roosevelt Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	63%	48%	68%	70%	86%	73%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	0%	*	*		100%
Hispanic	64%	49%	68%	71%	86%	73%		100%
White	*	*	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	68%	52%	70%	79%	84%	79%		100%
Female	55%	44%	63%	61%	87%	67%		100%
Eco Disadvantage	61%	45%	69%	68%	85%	73%		100%
Special Education	67%	*	*	50%	0%	57%		100%
At-Risk	53%	37%	59%	66%	87%	70%		100%
ELL (LEP)	41%	21%	61%	70%	87%	77%		100%
Migrant	100%	50%	0%	100%	*	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Roosevelt Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	74%	66%	85%	66%	43%	62%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	74%	66%	85%	66%	43%	62%		100%
White	*	*	*	*	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	74%	58%	78%	60%	39%	64%		100%
Female	75%	70%	81%	71%	48%	59%		100%
Eco Disadvantage	72%	68%	85%	65%	38%	62%		100%
Special Education	*	*	*	0%	17%	36%		100%
At-Risk	69%	62%	76%	64%	35%	57%		100%
ELL (LEP)	63%	60%	83%	67%	39%	62%		100%
Migrant	100%	0%	0%	0%	0%	*		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Sanchez

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Sanchez	62	91	A	81	89	B	62	91	A	14	14	12	12	1	1	7	7	100	100	A	94	A

Goals

2020-2021	66	92	A	TBD	TBD	TBD	66	92	A	To be determined by State Advisory Committee and Commsioner in the 2020-2021 Accountability Manual after receiveing response from the United States Department of Education								95	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	81	85	84	81	81	93	98	86	87	62	91
	Meets	56	60	63	58	52	67	74	69	63		
	Masters	27	29	27	36	18	40	53	43	35		
2020-2021 Goals	Approache	85	89	88	85	85	97	100	90	91	66	92
	Meets	60	64	67	62	56	71	79	73	67		
	Masters	31	33	31	40	22	44	57	47	39		

**2019-2020 TELPAS Prjected from Bilingual
56%**

**TELPAS GOAL
57% or greater**

Name of Campus: Sanchez Elementary

Campus Performance Objectives

Indicator: Reading
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Goal Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	87%	91%	92%	85%	81%	86%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*			100%
Asian	*	*	*	*	100%			100%
African American	*	*	*	*	*			100%
Hispanic	87%	91%	91%	85%	80%	86%		100%
White	*	*	100%	88%	100%	100%		100%
Pacific Islander	*	*	*	*	*			100%
Two or More Races	*	*	*	*	*			100%
Male	81%	88%	86%	80%	77%	86%		100%
Female	88%	93%	96%	91%	84%	87%		100%
Eco Disadvantage	81%	90%	89%	81%	76%	80%		100%
Special Education	78%	50%	77%	39%	42%	50%		100%
At-Risk	66%	79%	83%	73%	66%	77%		100%
ELL (LEP)	67%	80%	86%	79%	75%	83%		100%
Migrant	50%	*	100%	*	*	*		100%
Gifted and Talented	100%	100%	100%	97%	97%	100%		100%

Name of Campus: Sanchez Elementary

Campus Performance Objectives

Indicator: Math
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Goal Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	90%	85%	91%	82%	87%	89%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	100%	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	91%	85%	91%	82%	86%	88%		100%
White	*	100%	83%	100%	100%	100%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	89%	83%	87%	79%	87%	89%		100%
Female	88%	86%	95%	87%	86%	89%		100%
Eco Disadvantage	88%	84%	91%	78%	83%	85%		100%
Special Education	88%	60%	71%	48%	54%	68%		100%
At-Risk	76%	70%	84%	70%	78%	79%		100%
ELL (LEP)	76%	75%	84%	78%	84%	85%		100%
Migrant	50%	*	100%	*	*	*		100%
Gifted and Talented	100%	100%	97%	97%	97%	97%		100%

Name of Campus: Sanchez Elementary

Campus Performance Objectives

Indicator: Science
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Goal Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	87%	85%	85%	81%	87%	86%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	87%	85%	85%	81%	88%	85%		100%
White	*	*	*	*	80%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	88%	85%	79%	77%	82%	88%		100%
Female	85%	85%	90%	86%	92%	84%		100%
Eco Disadvantage	90%	82%	80%	76%	82%	81%		100%
Special Education	83%	*	75%	43%	43%	33%		100%
At-Risk	80%	63%	75%	66%	69%	75%		100%
ELL (LEP)	89%	56%	71%	68%	84%	90%		100%
Migrant	100%	*	0%	*	*	*		100%
Gifted and Talented	100%	100%	100%	90%	92%	100%		100%

Name of Campus: Sanchez Elementary

Campus Performance Objectives

Indicator: Writing
Grade: All Grades

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Goal Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Goal Campus Performance	2017-2018 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	92%	86%	73%	80%	76%	81%	2020 Accountability Ratings - NOT RATED DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	91%	86%	75%	80%	74%	79%		100%
White	*	*	*	80%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	87%	79%	67%	68%	68%	76%		100%
Female	89%	92%	82%	93%	84%	87%		100%
Eco Disadvantage	87%	88%	68%	74%	67%	77%		100%
Special Education	*	*	*	29%	38%	44%		100%
At-Risk	73%	67%	54%	61%	62%	69%		100%
ELL (LEP)	88%	74%	55%	71%	63%	77%		100%
Migrant	0%	*	0%	*	*	*		100%
Gifted and Talented	100%	100%	100%	92%	100%	100%		100%

Seguin

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Seguin	48	76	C	77	83	B	47	75	B	13	14	12	12	0	1	6	7	87	82	B	83	B

Goals

2020-2021	54	82	A	TBD	TBD	TBD	54	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	78	77	73	74	72	81	83	67	76	48	76
	Meets	44	53	51	54	36	40	55	38	46		
	Masters	25	27	24	31	6	17	29	13	21		
2020-2021 Goals	Approache	85	84	80	81	79	88	90	74	83	54	82
	Meets	50	59	57	60	42	46	61	44	52		
	Masters	31	33	30	37	12	23	35	18	27		

2018-2019 TELPAS Rating
34%

TELPAS GOAL
36% or greater

Name of Campus: **Seguin Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	76%	88%	83%	72%	68%	78%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	76%	88%	83%	72%	68%	78%		100%
White	*	*	83%	50%	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	77%	91%	78%	62%	63%	76%		100%
Female	72%	85%	88%	79%	72%	80%		100%
Eco Disadvantage	74%	88%	82%	69%	66%	76%		100%
Special Education	77%	*	57%	20%	32%	46%		100%
At-Risk	72%	84%	78%	63%	62%	71%		100%
ELL (LEP)	77%	88%	79%	67%	63%	73%		100%
Migrant	100%	0%	29%	50%	75%	80%		100%
Gifted and Talented	100%	100%	100%	91%	100%	100%		100%

Name of Campus: **Seguin Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	83%	78%	81%	83%	81%	78%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	100%	*	*	*	*		100%
Hispanic	83%	78%	81%	84%	81%	78%		100%
White	*	100%	83%	50%	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	80%	77%	80%	79%	83%	77%		100%
Female	79%	79%	83%	87%	79%	80%		100%
Eco Disadvantage	83%	76%	81%	82%	79%	77%		100%
Special Education	92%	100%	62%	20%	56%	46%		100%
At-Risk	77%	75%	77%	78%	77%	75%		100%
ELL (LEP)	83%	77%	79%	83%	79%	78%		100%
Migrant	100%	100%	57%	75%	100%	80%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Seguin Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	69%	72%	87%	72%	81%	67%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	69%	72%	86%	72%	81%	67%		100%
White	*	*	*	67%	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	80%	84%	87%	71%	75%	73%		100%
Female	52%	63%	82%	72%	86%	62%		100%
Eco Disadvantage	67%	68%	86%	70%	79%	66%		100%
Special Education	89%	*	63%	17%	20%	25%		100%
At-Risk	62%	66%	81%	62%	75%	60%		100%
ELL (LEP)	55%	65%	84%	62%	74%	62%		100%
Migrant	0%	0%	0%	100%	100%	80%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Seguin Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	84%	95%	75%	70%	56%	72%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	83%	95%	75%	70%	56%	72%		100%
White	*	*	*	100%	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	81%	100%	68%	54%	52%	69%		100%
Female	84%	87%	80%	87%	60%	76%		100%
Eco Disadvantage	83%	94%	75%	68%	55%	70%		100%
Special Education	*	*	*	25%	0%	50%		100%
At-Risk	83%	95%	68%	63%	57%	63%		100%
ELL (LEP)	85%	97%	71%	69%	68%	60%		100%
Migrant	0%	100%	33%	50%	100%	*		100%
Gifted and Talented	100%	100%	100%	100%	*	100%		100%

Thigpen-Zavala

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Thigpen-Zavala	44	74	C	72	75	C	46	83	B	10	14	13	14	1	1	5	7	85	90	B	85	B

Goals

2020-2021	53	80	A	TBD	TBD	TBD	53	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approache	82	88	65	85	64	80	91	71	78	44	74
	Meets	33	55	31	47	33	37	47	44	41		
	Masters	18	25	8	24	9	21	23	19	18		
2020-2021 Goals	Approache	91	97	74	84	73	89	99	80	87	53	80
	Meets	42	64	39	56	42	46	56	53	50		
	Masters	27	34	17	33	18	30	32	28	27		

2018-2019 TEPAS Rating
52%

TEPAS GOAL
53% or greater

Name of Campus: **Thigpen/Zavala Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	78%	78%	72%	64%	64%	76%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	78%	78%	72%	64%	65%	76%		100%
White	*	*	*	100%	33%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	78%	76%	71%	68%	62%	70%		100%
Female	73%	77%	67%	61%	67%	82%		100%
Eco Disadvantage	78%	77%	70%	64%	63%	75%		100%
Special Education	100%	*	46%	37%	43%	53%		100%
At-Risk	73%	69%	60%	57%	61%	73%		100%
ELL (LEP)	72%	69%	63%	62%	64%	75%		100%
Migrant	75%	0%	38%	62%	54%	62%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Thigpen/Zavala Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	78%	81%	76%	80%	83%	88%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	78%	81%	76%	80%	84%	88%		100%
White	*	*	*	100%	67%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	78%	82%	78%	80%	82%	84%		100%
Female	71%	79%	73%	79%	85%	93%		100%
Eco Disadvantage	78%	80%	75%	80%	83%	88%		100%
Special Education	92%	60%	54%	58%	76%	70%		100%
At-Risk	72%	76%	68%	76%	82%	86%		100%
ELL (LEP)	74%	79%	71%	80%	81%	85%		100%
Migrant	75%	50%	77%	85%	85%	92%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Thigpen/Zavala Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	82%	67%	60%	47%	71%	71%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	82%	67%	61%	46%	71%	71%		100%
White	*	*	*	100%	*	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	87%	82%	67%	55%	87%	73%		100%
Female	70%	52%	53%	37%	57%	70%		100%
Eco Disadvantage	81%	66%	58%	47%	70%	73%		100%
Special Education	*	*	*	50%	53%	46%		100%
At-Risk	72%	56%	41%	32%	70%	69%		100%
ELL (LEP)	73%	48%	40%	39%	71%	69%		100%
Migrant	50%	0%	33%	40%	29%	*		100%
Gifted and Talented	100%	0%	100%	0%	100%	100%		100%

Name of Campus: **Thigpen/Zavala Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	78%	73%	73%	65%	57%	64%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	78%	73%	73%	65%	57%	64%		100%
White	*	*	*	*	0%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	74%	66%	75%	64%	49%	57%		100%
Female	82%	80%	71%	65%	64%	74%		100%
Eco Disadvantage	78%	71%	71%	65%	57%	62%		100%
Special Education	*	*	63%	31%	18%	40%		100%
At-Risk	76%	62%	66%	62%	52%	61%		100%
ELL (LEP)	69%	57%	61%	65%	52%	66%		100%
Migrant	0%	50%	60%	50%	100%	83%		100%
Gifted and Talented	100%	100%	0%	100%	100%	100%		100%

Wilson

Campus	Domain 1		D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Student Achievement			Academic Growth			Relative Performance			Closing the Gaps												
	Raw	Scaled		Raw	Scaled		Raw	Scaled		Academic Achievement (20%)		Academic Growth (50%)		ELP (10%)		Student Success (10%)					Overall Raw	Overall Scaled
										Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible	Indicators Met	Indicators Eligible					
Wilson	45	73	C	79	86	B	45	82	B	8	14	14	14	1	1	4	7	83	79	C	84	B

Goals

2020-2021	54	82	A	TBD	TBD	TBD	54	90	A	To be determined by State Advisory Committee and Commissioner in the 2020-2021 Accountability Manual after receiving response from the United States Department of Education								91	A
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Test Breakdown

		3rd Reading	3rd Math	4th Reading	4th Math	4th Writing	5th Reading	5th Math	5th Science	Overall	Raw Score	Scale Score
2018-2019 Actual Results	Approached	78	78	78	74	58	78	92	75	77	45	73
	Meets	35	43	35	34	22	46	53	38	38		
	Masters	17	16	16	21	8	29	32	24	20		
2020-2021 Goals	Approached	87	87	87	83	67	87	100	84	86	54	90
	Meets	44	52	44	43	31	55	62	47	47		
	Masters	26	23	23	30	17	37	41	33	29		

2018-2019 TELPAS Rating
40%

TELPAS GOAL
41% or greater

Name of Campus: **Wilson Elementary**

Campus Performance Objectives

Indicator: **Reading**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	91%	71%	69%	73%	70%	78%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	100%	*	*	*	*	*		100%
African American	*	*	*	50%	100%	*		100%
Hispanic	90%	71%	70%	73%	70%	78%		100%
White	95%	71%	55%	70%	80%	86%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	91%	64%	62%	70%	64%	75%		100%
Female	88%	74%	76%	77%	77%	81%		100%
Eco Disadvantage	87%	69%	67%	71%	69%	77%		100%
Special Education	89%	*	*	32%	30%	44%		100%
At-Risk	84%	55%	61%	62%	64%	75%		100%
ELL (LEP)	88%	58%	65%	68%	64%	78%		100%
Migrant	100%	50%	100%	100%	60%	86%		100%
Gifted and Talented	100%	100%	100%	100%	100%	100%		100%

Name of Campus: **Wilson Elementary**

Campus Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	90%	63%	69%	79%	75%	82%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	100%	*	*	*	*		100%
Asian	100%	*	*	*	*	*		100%
African American	*	*	*	50%	100%	*		100%
Hispanic	90%	64%	69%	79%	75%	81%		100%
White	91%	50%	55%	80%	60%	86%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	100%	100%	*		100%
Male	90%	59%	65%	79%	75%	82%		100%
Female	89%	67%	73%	79%	75%	81%		100%
Eco Disadvantage	87%	63%	67%	77%	75%	81%		100%
Special Education	89%	100%	*	26%	43%	53%		100%
At-Risk	84%	48%	62%	70%	71%	80%		100%
ELL (LEP)	83%	48%	61%	74%	73%	84%		100%
Migrant	100%	50%	0%	100%	80%	86%		100%
Gifted and Talented	98%	100%	100%	100%	100%	100%		100%

Name of Campus: **Wilson Elementary**

Campus Performance Objectives

Indicator: **Science**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	80%	62%	65%	64%	70%	75%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	0%	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	*	*	*		100%
Hispanic	78%	61%	65%	66%	70%	75%		100%
White	100%	*	*	43%	100%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	*	*		100%
Male	80%	61%	69%	61%	74%	75%		100%
Female	77%	58%	59%	66%	67%	74%		100%
Eco Disadvantage	72%	60%	63%	62%	67%	74%		100%
Special Education	80%	*	*	14%	17%	31%		100%
At-Risk	64%	37%	54%	50%	56%	71%		100%
ELL (LEP)	55%	42%	61%	50%	62%	77%		100%
Migrant	100%	*	0%	100%	0%	*		100%
Gifted and Talented	97%	100%	0%	100%	100%	100%		100%

Name of Campus: **Wilson Elementary**

Campus Performance Objectives

Indicator: **Writing**
Grade: **All Grades**

	2013-2014 STAAR Campus Performance	2014-2015 STAAR Campus Performance	2015-2016 STAAR Campus Performance	2016-2017 STAAR Campus Performance	2017-2018 STAAR Campus Performance	2018-2019 STAAR Campus Performance	2019-2020 STAAR Campus Performance	2020-2021 STAAR Goal Campus Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	93%	67%	71%	68%	45%	58%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	*	*	*	*	*	*		100%
Asian	*	*	*	*	*	*		100%
African American	*	*	*	0%	100%	*		100%
Hispanic	92%	67%	74%	70%	44%	57%		100%
White	100%	*	*	0%	33%	*		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	*	*	*	*	100%	*		100%
Male	90%	69%	63%	59%	40%	62%		100%
Female	94%	66%	79%	74%	54%	55%		100%
Eco Disadvantage	92%	64%	68%	65%	44%	57%		100%
Special Education	89%	*	*	40%	33%	38%		100%
At-Risk	85%	56%	62%	59%	41%	52%		100%
ELL (LEP)	87%	58%	69%	57%	47%	50%		100%
Migrant	100%	*	100%	0%	*	*		100%
Gifted and Talented	100%	*	100%	100%	100%	100%		100%

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: _____

SUPERVISOR: *Bridgette Vieh*
Bridgette Vieh (Nov 4, 2020 15:03 CST)

Approved for presentation to the Board of Education:

J. A. Douglas

228 _____
Superintendent of Schools Nov 4, 2020



2020-2021
DISTRICT
PERFORMANCE
OBJECTIVES
GOALS



McAllen ISD District Performance Goals 2020-2021

2018-2019 Actual Campus Performance

Campus	D1: STAAR Performance		D1: CCMR		D1: Graduation Rate		Domain 1 Overall Final Score	D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Closing the Gaps																										
	Academic Growth		Relative Performance		Academic Achievement (50%)				Graduation Status (10%)			ELP (10%)			CCMR (30%)		Overall Raw	Overall Scaled									
	Raw	Scaled	Raw	Scaled	Indicators Met	Indicators Eligible			Indicators Met	Indicators Eligible		Indicators Met	Indicators Eligible		Indicators Met	Indicators Eligible											
MISD	54	85	76	94	95.4	85	89	B	72	84	B	65	92	A	24	24	3	6	1	1	8	8	95	95	A	93	A

2020-2021 District Performance Objectives Goals

Campus	D1: STAAR Performance		D1: CCMR		D1: Graduation Rate		Domain 1 Overall Final Score	D1 Letter Grade	Domain 2A		D2A Letter Grade	Domain 2B		D2B Letter Grade	Domain 3								D3 Letter Grade	Overall Final Score	Overall Letter Grade		
	Closing the Gaps																										
	Academic Growth		Relative Performance		Academic Achievement (50%)				Graduation Status (10%)			ELP (10%)			CCMR (30%)		Overall Raw	Overall Scaled									
	Raw	Scaled	Raw	Scaled	Indicators Met	Indicators Eligible			Indicators Met	Indicators Eligible		Indicators Met	Indicators Eligible		Indicators Met	Indicators Eligible											
MISD																			1	1			100	100		93 (+1) or Greater	

Name of Campus: McAllen ISD

District Performance Objectives

Indicator: Reading
Grade: All Grades

	2013-2014 STAAR District Performance	2014-2015 STAAR District Performance	2015-2016 STAAR District Performance	2016-2017 STAAR District Performance	2017-2018 STAAR District Performance	2018-2019 STAAR District Performance	2019-2020 STAAR District Performance	2020-2021 STAAR Goal District Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	76%	78%	74%	73%	73%	77%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	83%	72%	55%	64%	71%	75%		100%
Asian	91%	94%	93%	93%	91%	94%		100%
African American	79%	76%	79%	75%	79%	74%		100%
Hispanic	75%	77%	73%	72%	73%	76%		100%
White	87%	88%	85%	85%	86%	89%		100%
Pacific Islander	*	*	*	67%	0%	*		100%
Two or More Races	91%	93%	89%	91%	88%	90%		100%
Male	73%	74%	69%	68%	69%	72%		100%
Female	79%	81%	79%	77%	79%	81%		100%
Eco Disadvantage	72%	74%	69%	67%	69%	72%		100%
Special Education	55%	46%	38%	36%	36%	39%		100%
At-Risk	63%	65%	60%	57%	60%	64%		100%
ELL (LEP)	56%	59%	57%	56%	56%	62%		100%
Migrant	55%	61%	56%	53%	59%	63%		100%
Gifted and Talented	99%	100%	100%	99%	100%	100%	100%	

Name of Campus: **McAllen ISD**

District Performance Objectives

Indicator: **Math**
Grade: **All Grades**

	2013-2014 STAAR District Performance	2014-2015 STAAR District Performance	2015-2016 STAAR District Performance	2016-2017 STAAR District Performance	2017-2018 STAAR District Performance	2018-2019 STAAR District Performance	2019-2020 STAAR District Performance	2020-2021 STAAR Goal District Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	77%	82%	78%	81%	84%	85%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	68%	*	47%	65%	86%	89%		100%
Asian	96%	100%	98%	99%	98%	99%		100%
African American	71%	80%	83%	82%	84%	85%		100%
Hispanic	76%	81%	77%	81%	83%	84%		100%
White	86%	90%	86%	86%	91%	92%		100%
Pacific Islander	*	*	*	50%	0%	*		100%
Two or More Races	90%	*	85%	85%	96%	100%		100%
Male	76%	75%	76%	79%	81%	83%		100%
Female	77%	77%	80%	82%	86%	86%		100%
Eco Disadvantage	74%	79%	74%	78%	80%	82%		100%
Special Education	61%	53%	47%	50%	58%	60%		100%
At-Risk	66%	64%	67%	71%	76%	77%		100%
ELL (LEP)	64%	56%	68%	74%	76%	78%		100%
Migrant	68%	63%	63%	71%	76%	76%		100%
Gifted and Talented	99%	99%	100%	99%	99%	99%	100%	

Name of Campus: McAllen ISD

District Performance Objectives

Indicator: Social Studies
Grade: All Grades

	2013-2014 STAAR District Performance	2014-2015 STAAR District Performance	2015-2016 STAAR District Performance	2016-2017 STAAR District Performance	2017-2018 STAAR District Performance	2018-2019 STAAR District Performance	2019-2020 STAAR District Performance	2020-2021 STAAR Goal District Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	73%	78%	78%	80%	83%	83%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	100%	*	*	50%	33%	*		100%
Asian	89%	92%	94%	96%	94%	95%		100%
African American	75%	90%	100%	62%	80%	75%		100%
Hispanic	72%	78%	77%	79%	82%	82%		100%
White	85%	90%	90%	92%	92%	89%		100%
Pacific Islander	*	*	*	50%	100%	*		100%
Two or More Races	100%	90%	92%	86%	88%	93%		100%
Male	74%	80%	79%	79%	82%	83%		100%
Female	69%	77%	76%	79%	83%	82%		100%
Eco Disadvantage	66%	72%	73%	74%	78%	79%		100%
Special Education	57%	55%	37%	47%	56%	51%		100%
At-Risk	58%	65%	64%	67%	73%	73%		100%
ELL (LEP)	45%	50%	53%	49%	59%	61%		100%
Migrant	71%	64%	66%	66%	70%	75%		100%
Gifted and Talented	95%	97%	100%	98%	99%	99%		100%

Name of Campus: McAllen ISD

District Performance Objectives

Indicator: Science
Grade: All Grades

	2013-2014 STAAR District Performance	2014-2015 STAAR District Performance	2015-2016 STAAR District Performance	2016-2017 STAAR District Performance	2017-2018 STAAR District Performance	2018-2019 STAAR District Performance	2019-2020 STAAR District Performance	2020-2021 STAAR Goal District Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	75%	77%	77%	77%	81%	83%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	88%	*	55%	89%	50%	*		100%
Asian	96%	94%	97%	97%	95%	97%		100%
African American	63%	88%	69%	75%	76%	94%		100%
Hispanic	74%	76%	77%	77%	81%	83%		100%
White	85%	93%	89%	87%	91%	90%		100%
Pacific Islander	*	*	*	50%	0%	*		100%
Two or More Races	87%	92%	87%	79%	96%	95%		100%
Male	76%	77%	76%	75%	80%	83%		100%
Female	73%	76%	79%	78%	83%	84%		100%
Eco Disadvantage	70%	72%	73%	72%	77%	79%		100%
Special Education	57%	55%	38%	40%	47%	51%		100%
At-Risk	61%	63%	65%	63%	71%	73%		100%
ELL (LEP)	51%	51%	59%	59%	66%	70%		100%
Migrant	69%	65%	62%	65%	70%	74%		100%
Gifted and Talented	99%	99%	100%	100%	99%	100%	100%	

Name of Campus: McAllen ISD

District Performance Objectives

Indicator: Writing
Grade: All Grades

	2013-2014 STAAR District Performance	2014-2015 STAAR District Performance	2015-2016 STAAR District Performance	2016-2017 STAAR District Performance	2017-2018 STAAR District Performance	2018-2019 STAAR District Performance	2019-2020 STAAR District Performance	2020-2021 STAAR Goal District Performance
Group	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage	Passing Percentage
All Students	76%	73%	76%	74%	69%	74%	2020 Accountability Ratings- NOT RATED: DECLARED STATE OF DISASTER	100%
American Indian	100%	*	*	25%	100%	*		100%
Asian	94%	94%	98%	94%	94%	98%		100%
African American	80%	78%	80%	79%	100%	75%		100%
Hispanic	75%	73%	75%	74%	68%	73%		100%
White	88%	78%	80%	84%	84%	84%		100%
Pacific Islander	*	*	*	*	*	*		100%
Two or More Races	89%	90%	88%	100%	85%	91%		100%
Male	69%	67%	68%	68%	64%	69%		100%
Female	82%	79%	81%	80%	74%	80%		100%
Eco Disadvantage	72%	69%	71%	70%	63%	69%		100%
Special Education	47%	24%	37%	38%	32%	38%		100%
At-Risk	61%	59%	60%	60%	52%	61%		100%
ELL (LEP)	61%	58%	60%	62%	53%	62%		100%
Migrant	58%	44%	69%	56%	48%	59%		100%
Gifted and Talented	100%	100%	100%	99%	99%	100%	100%	

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: 

SUPERVISOR: 

Approved for presentation to the Board of Education:



236
Superintendent of Schools

**COMPARISON OF BUDGET TO REVENUES, EXPENDITURES AND ENCUMBRANCES
FOR THE MONTH OF SEPTEMBER 30, 2020**

	A APPROVED BUDGET 2019-20 09/30/19	B YTD ACTUAL 07/01/19 TO 09/30/19	C APPROVED BUDGET 2020-21 09/30/20	D YTD ACTUAL 07/01/20 TO 09/30/20	E DIFFERENCE C - D	F OUTSTANDING ENCUMBRANCES 10/01/20 TO 06/30/21	G YTD REVENUES, EXPENSES AND ENCUMBRANCES D + F	H BUDGET LESS EXPENSES AND ENCUMBRANCES C - G
REVENUES:								
LOCAL AND INTERMEDIATE SOURCES	\$5,084,871	\$1,496,060	\$4,430,095	\$644,482	\$3,785,613		\$644,482	\$3,785,613
PROPERTY TAXES	80,312,155	896,851	79,823,682	1,073,876	78,749,806		1,073,876	78,749,806
STATE PROGRAM REVENUES	141,082,125	35,527,031	137,774,797	35,748,999	102,025,798		35,748,999	102,025,798
FEDERAL PROGRAM REVENUES	19,752,435	1,148,963	21,266,401	887,539	20,378,862		887,539	20,378,862
OTHER RESOURCES/NON-OPERATING REVENUES	4,712,308	21,842	4,294,771	4,217,915	76,856		4,217,915	76,856
SUB TOTAL	\$250,943,894	\$39,090,747	\$247,589,746	\$42,572,811	\$205,016,935		\$42,572,811	\$205,016,935
EXPENDITURES:								
11 INSTRUCTION	\$139,233,122	\$22,121,294	\$130,798,518	\$27,112,971	\$103,685,547	\$86,619,746	\$113,732,717	\$17,065,801
12 INST. RES. & MEDIA SERVICES	3,670,545	573,237	3,609,880	794,334	2,815,546	2,390,814	3,185,149	424,731
13 CURRICULUM DEV. & INST. STAFF DEV.	4,457,932	826,757	4,929,731	1,067,687	3,862,044	2,229,808	3,297,495	1,632,236
21 INST. LEADERSHIP	2,934,474	598,884	3,257,064	642,479	2,614,585	1,758,653	2,401,132	855,932
23 SCHOOL LEADERSHIP	13,304,819	3,119,077	13,786,701	3,425,074	10,361,627	9,167,932	12,593,006	1,193,695
31 GUID., COUNSELING & EVAL. SER.	10,755,030	1,813,927	9,939,256	2,075,084	7,864,172	6,609,228	8,684,312	1,254,944
32 SOCIAL WORK SERVICES	1,477,853	318,510	1,860,498	434,234	1,426,264	1,314,454	1,748,688	111,810
33 HEALTH SERVICES	3,106,378	575,829	3,110,236	639,767	2,470,469	2,042,668	2,682,435	427,802
34 STUDENT (PUPIL) TRANS.	5,021,596	588,079	4,891,290	779,797	4,111,493	2,182,793	2,962,590	1,928,700
35 FOOD SERVICES	18,472,344	2,179,781	17,974,783	3,233,084	14,741,699	8,676,574	11,909,658	6,065,125
36 CURRICULAR/EXTRACURRICULAR ACT.	10,088,049	2,056,453	10,035,372	1,628,151	8,407,221	3,688,002	5,316,152	4,719,220
41 GENERAL ADMINISTRATION	7,781,664	1,837,514	8,598,230	1,969,912	6,628,318	4,280,246	6,250,158	2,348,072
51 PLANT MAINT. & OPERATIONS	21,409,389	4,409,420	22,269,134	4,800,134	17,469,000	8,633,958	13,434,092	8,835,042
52 SECURITY AND MONITORING SERV.	4,738,975	1,001,058	5,074,254	997,349	4,076,905	2,773,408	3,770,756	1,303,498
53 DATA PROCESSING SERVICES	5,875,820	1,093,359	6,342,213	1,418,057	4,924,156	2,470,676	3,888,733	2,453,480
61 COMMUNITY SERVICES	42,315	6,045	42,286	7,175	35,111	31,077	38,252	4,034
71 DEBT SERVICE	6,727,335	668,246	7,078,589	2,310,574	4,768,015	0	2,310,574	4,768,015
81 FAC. ACQUISITION & CONST.	7,197,312	1,805,587	789,774	18,884	770,890	418,187	437,071	352,704
95 PMT. TO JUV. JUSTICE ALT. ED. PRG.	40,000	10,000	40,000	20,000	20,000	0	20,000	20,000
99 OTHER INTERGOVERNMENTAL CHARGES	839,000	408,706	891,975	439,657	452,318	445,634	885,291	6,684
00 OTHER USES/NON-OPERATING EXPENSES	0	0	585,330	\$500,000	85,330	0	500,000	85,330
SUB TOTAL	\$267,173,952	\$46,011,764	\$255,905,114	\$54,314,403	\$201,590,711	\$145,733,857	\$200,048,261	\$55,856,853
REVENUES OVER (UNDER) EXPENDITURES		(\$6,921,017)		(\$11,741,592)				
PRELIMINARY BEGINNING FUND BALANCE		98,225,502		98,283,927				
PRELIMINARY ENDING FUND BALANCE		<u>\$91,304,485</u>		<u>\$86,542,335</u>				
PRELIMINARY OPTIMUM FUND BALANCE FOR UNFORESEEN EVENTS		\$83,414,639		\$84,895,186				



Quarterly Investment Report
September 30, 2020

PATTERSON & ASSOCIATES



INVESTMENT PROFESSIONALS

The Stakes are High

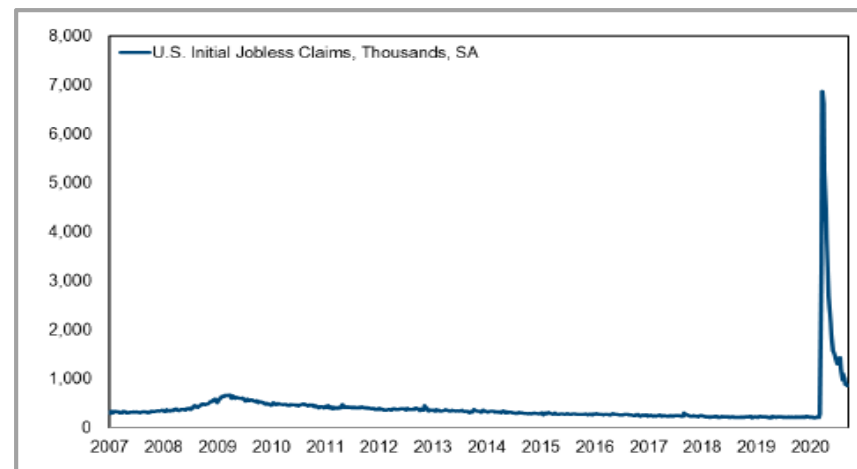
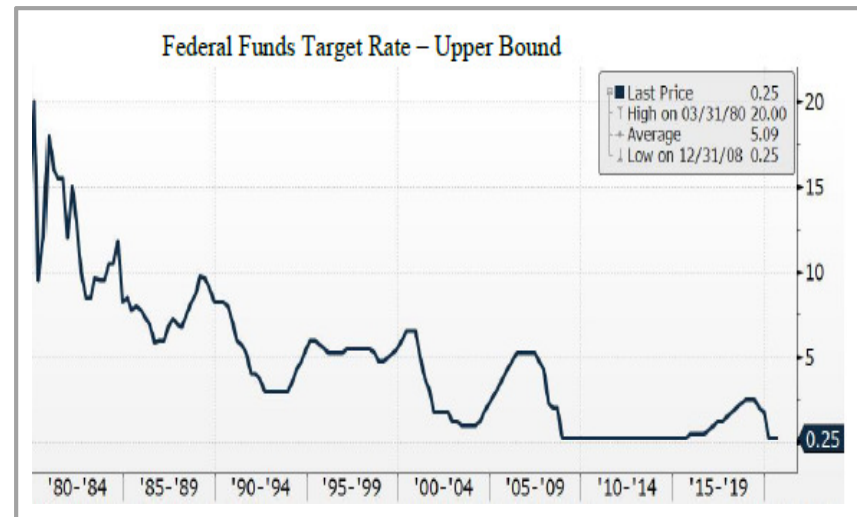
It is safe to say at this point that the virus and the upcoming election are the biggest factors affecting the markets and will continue to be into 4th quarter. It can also be anticipated that

- true to history, rates generally tend to trade in a range from September through election day
- Risk appetites will be low going into the election and if polls suggest a close race, there will be a flight to quality Treasuries
- History shows that divided governments support lower yields

Surprising no one, the FOMC signaled it will hold rates steady through 2023 stating that *“It will be appropriate to maintain this target range until labor market conditions have reached levels consistent with the Committee’s assessments of maximum employment and inflation has risen to 2 percent and is on track to moderately exceed 2 percent for some time.”*

Fed Chair Powell and Treasury Sec’y Mnuchin, in the three-day testimony before Congress, both championed the economic progress and improvement already achieved but both were clear the lending programs run by the Fed and Treasury could only go so far and cannot replace targeted aid from Congress. Powell said *“The recovery will go faster if we have both tools [from the Fed and Congress] continuing to work together.”* But can they?

The Fed appears optimistic regarding the state of the U.S. economy and the potential recovery. It has recommitted to maintaining the numerous liquidity and lending programs put in place at the onset of the pandemic and the current pace of \$120 billion per month in asset purchases. The Fed and other central banks are bringing out flexible inflation targeting [discussed last month], but it is not a panacea and could create problems if higher inflation is tolerated without a timely reaction. It remains to be seen.



Monetary and Fiscal Efforts and The Pace of Recovery

It seems clear that additional fiscal efforts are needed, but any though expected at some point – before the election – will make the economic contraction shallower but the pure volume of support may the recovery slower.

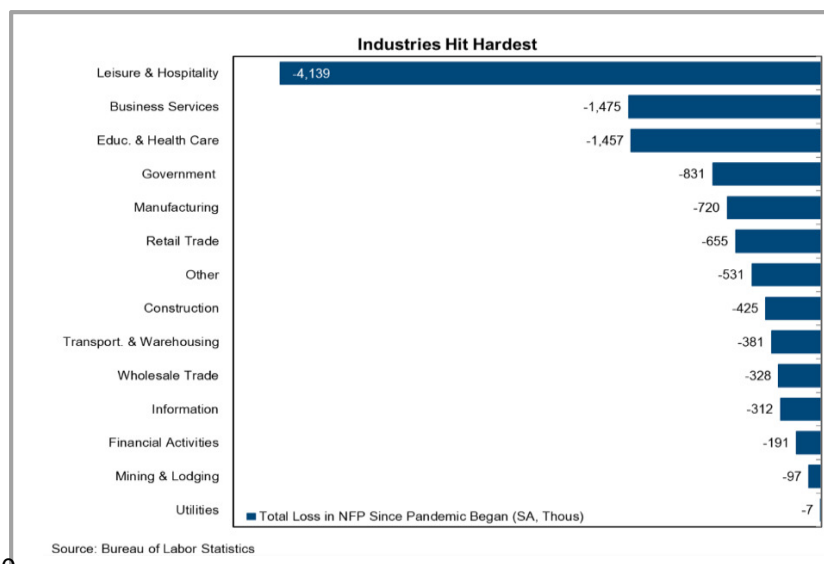
Going forward, the Fed has been clear it remains committed to continuing to provide support to the economy, essentially standing ready to deploy any further amount of money or credit necessary to keep markets functioning smoothly along with their projected low rates. The existing liquidity facilities put in place earlier in 2020 will remain.

Strong underlying momentum in housing and manufacturing can perhaps carry the economy for a bit longer, but ultimately the recovery will be slow and debt will continue to grow. Some economists feel failure to act, both monetarily and fiscally, could push the timing of the economy's return to pre-Covid levels back to 4Q 2021.

Meanwhile, the timeline for a vaccine remains increasingly uncertain. COVID-19 cases are reportedly increasing here in the U.S. and according to *Bloomberg*, the U.S. is now averaging roughly 43,000 new cases per day.

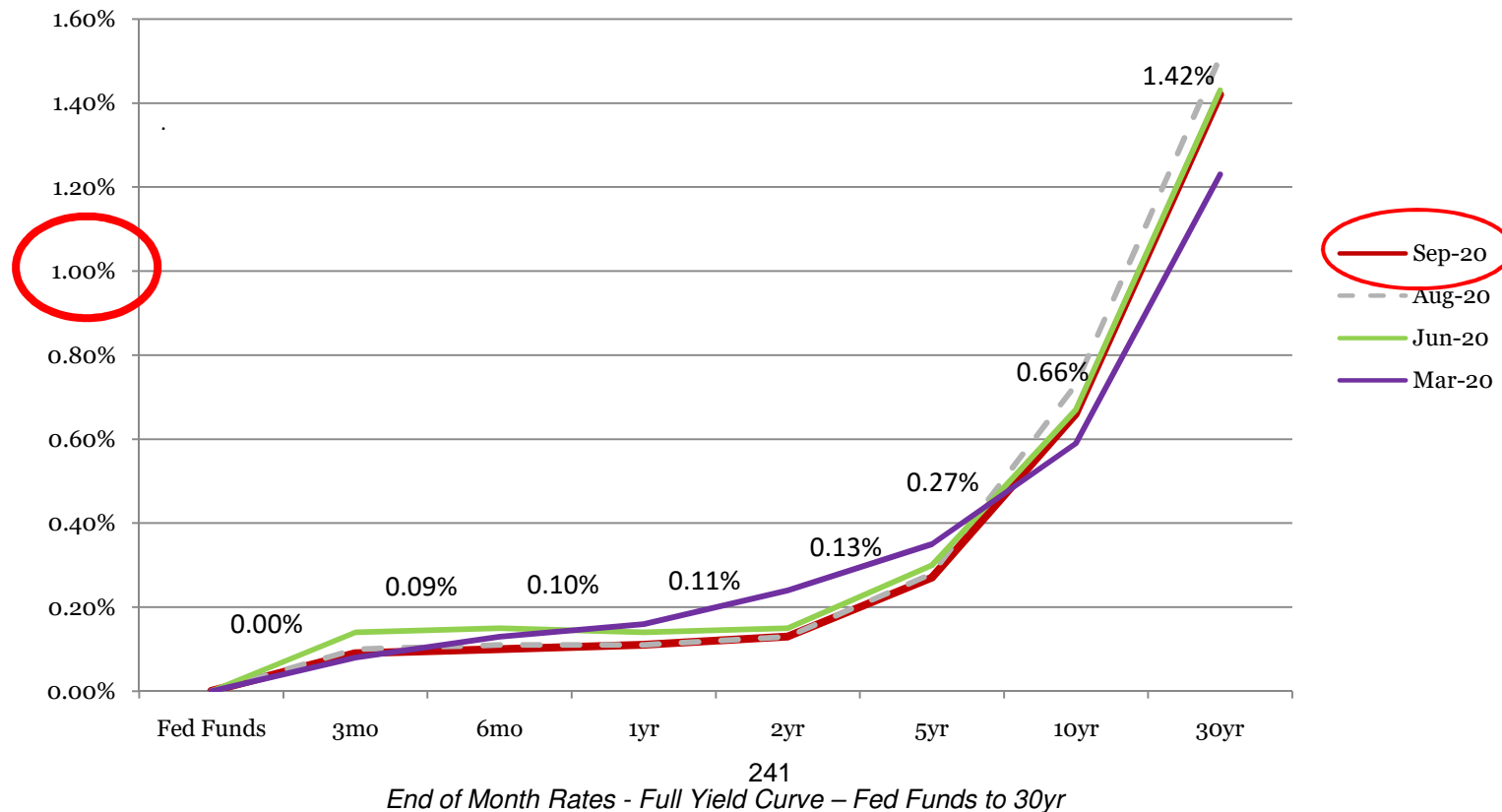
The low rates have bond issuers running to market. State and local governments haven't sold this many taxable bonds in a decade. The sellers have issued \$92 billion in debt subject to federal income taxes so far this year, according to data collected by Bloomberg. That's almost a third of all the long-term municipal bonds sold in 2020 and is the most since 2010, with the Build America Bonds.

Sales of taxable municipal bonds were on the rise in late 2019, a byproduct of falling interest rates and President Trump's 2017 tax-cut law that took away the power of states and cities to sell tax-exempt bonds for the key refinancing technique known as advance refunding. But the pace surged this year after borrowing costs fell to record lows.



Range Bound

- The curve continues to fight the virus and now the upcoming election has driven investors to safety. It has barely moved – and it moved lower.
- Changes in short rates are measured in half basis points and refuse to leave their ranges.
- Market fears and volatility have caused Treasury and agency rates to remain at the lower (dismal) levels seen for the last six months.
- The Fed has stated its intention to stay at 0.0% Fed Funds through 2022.
- The 2 year, the 5-year and the 10-year notes in real terms (against inflation) are negative in yield.
- The new stimulus package will come, but its size and timing remain a political mystery.
- The Fed has reiterated its intention to keep rates low across the curve.



McAllen Independent School District
 Quarterly Investment Report
 July 1, 2020 – September 30, 2020

Portfolio Summary Management Report

This report and investment portfolio of the District is in compliance with the District's investment strategy as expressed in the District's investment policy and relevant provisions of the Government Code, Chapter 2256, the Public Funds Investment Act.

<u>Portfolio as of 06/30/20:</u>		<u>Portfolio as of 09/30/20:</u>	
Beginning Book Value	\$ 127,822,678	Ending Book Value	\$ 130,384,897
Beginning Market Value	\$ 127,892,659	Ending Market Value	\$ 130,432,240
WAM at Beginning Period Date ¹	39 days	Investment Income for quarter	\$ 131,519
		Unrealized Gain/Loss	\$ 47,343
		WAM at Ending Period Date ¹	38 days
<i>(Increase in market value is due to seasonal cash inflows)</i>		Change in Market Value ²	\$ 2,539,581
Average Yield to Maturity for period		0.380%	
Average Yield 180-Day Treasury Bill for period		0.130%	

Cynthia Medrano-Richards

 Cynthia Medrano-Richards, Asst. Superintendent for Bus. Operations
 McAllen ISD

Dyanira Diaz

 Dyanira Diaz, Coordinator for Accounting
 McAllen ISD

Linda T. Patterson

 Linda T. Patterson, President
 Patterson & Associates as Investment Advisor, McAllen ISD

Iris Luna

 Iris Luna, Director of Accounting
 McAllen ISD

Adelita Felix

 Adelita Felix, CFO
 McAllen ISD

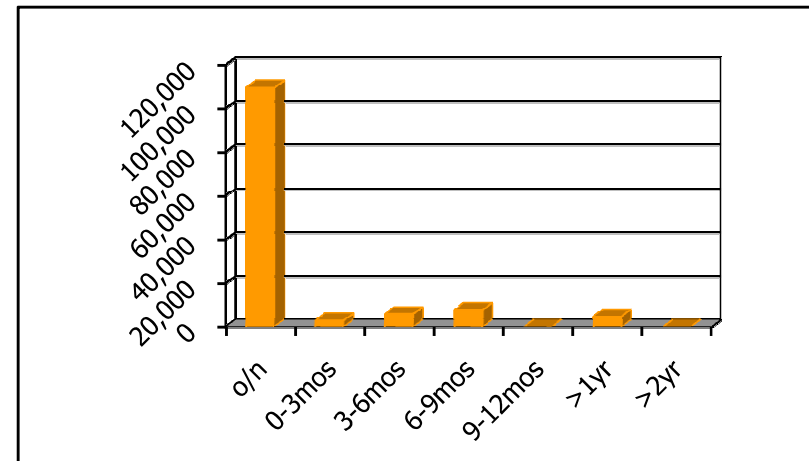
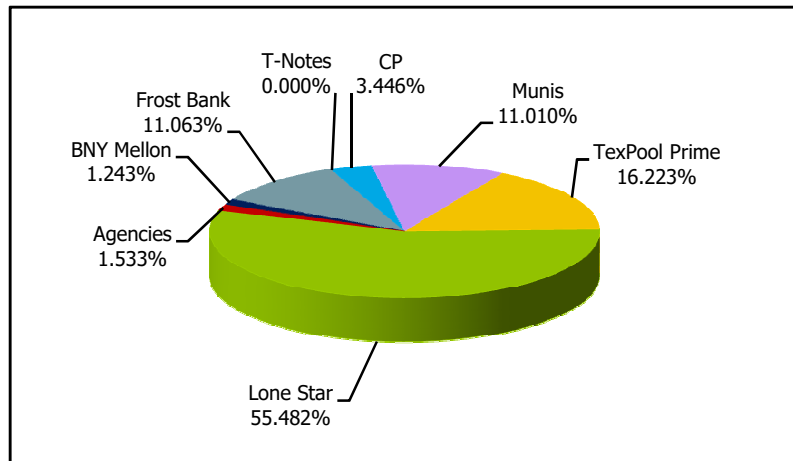
1 WAM – weighted average maturity

2 “Change in Market Value” is required data, but will primarily reflect the receipt and expenditure of the District’s funds from month to month. Patterson & Associates has assisted in the preparation of this consolidated investment report, with additional input provided by McAllen ISD.

Your Portfolio

As of September 30, 2020

- P&A constantly reviews your portfolio for optimal asset allocation and a controlled average maturity because a diversified portfolio can better adjust to volatile market conditions. These are unusual times and where extensions can be made it is important to make them for any value in the markets.
- The graphs below show asset allocations by market sector and by maturity in your portfolio. Liquidity will not be attractive but as the curve flattens it also is sometimes the only sector available as year end expenditures loom. Our expectation is of continuing low rates but we will attempt to find value in all authorized sectors to capture yield available.
- Hopefully Fed actions will return us to some normalcy and a vaccine will be found This is what we are watching for and acting on.
- The non-cash portion of your portfolio is yielding 1.02%.





**McAllen ISD
Portfolio Management
Portfolio Summary
September 30, 2020**

Patterson & Associates
901 S. MoPac
Suite 195
Austin, TX 78746

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 365 Equiv.
BNY Mellon	1,620,695.06	1,620,695.06	1,620,695.06	1.24	1	1	0.000
Frost Bank	14,423,914.44	14,423,914.44	14,423,914.44	11.06	1	1	0.009
Commercial Paper Disc. -Amortizing	4,500,000.00	4,493,340.00	4,493,340.00	3.45	180	111	0.488
Federal Agency Coupon Securities	2,000,000.00	2,000,031.58	1,998,781.51	1.53	727	658	0.258
Municipal Bonds	14,193,000.00	14,402,146.28	14,356,053.58	11.01	403	210	1.295
Texpool/Texpool Prime	21,152,104.66	21,152,104.66	21,152,104.66	16.22	1	1	0.205
Lone Star	72,340,007.70	72,340,007.70	72,340,007.70	55.48	1	1	0.174
	130,229,721.86	130,432,239.72	130,384,896.95	100.00%	63	38	0.294

Cash and Accrued Interest

Accrued Interest at Purchase		7,899.54	7,899.54				
Subtotal		7,899.54	7,899.54				
Total Cash and Investments	130,229,721.86	130,440,139.26	130,392,796.49		63	38	0.294

Total Earnings	September 30 Month Ending	Fiscal Year To Date
Current Year	29,659.69	131,518.86

The following reports are submitted in accordance with the Public Funds Investment Act (Texas Gov't Code 2256). The reports also offer supplemental information not required by the Act in order to fully inform the governing body of McAllen ISD of the position and activity within the District's portfolio of investment. The reports include a management summary overview, a detailed inventory report for the end of the period, a transaction report, as well as graphic representations of the portfolio to provide full disclosure to the governing body.

Nov 2, 2020

Adelita Felix, Chief Financial Officer



McAllen ISD
Summary by Type
September 30, 2020
Grouped by Fund

Patterson & Associates
 901 S. MoPac
 Suite 195
 Austin, TX 78746

Security Type	Number of Investments	Par Value	Book Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: Activity Fund						
Frost Bank	1	1,582,957.37	1,582,957.37	1.21	0.010	1
Subtotal	1	1,582,957.37	1,582,957.37	1.21	0.010	1
Fund: Clearing Fund						
Frost Bank	1	6,119,432.28	6,119,432.28	4.69	0.010	1
Subtotal	1	6,119,432.28	6,119,432.28	4.69	0.010	1
Fund: Capital Projects Fund						
Frost Bank	2	1,141,199.68	1,141,199.68	0.88	0.010	1
Lone Star	4	21,767,959.39	21,767,959.39	16.70	0.150	1
Municipal Bonds	2	5,728,000.00	5,802,093.53	4.45	1.156	230
Subtotal	8	28,637,159.07	28,711,252.60	22.03	0.348	47
Fund: Debt Service Fund						
Frost Bank	1	698.72	698.72	0.00	0.000	1
Lone Star	2	851,369.27	851,369.27	0.65	0.150	1
Subtotal	3	852,067.99	852,067.99	0.65	0.150	1
Fund: General Fund						
Commercial Paper Disc. -Amortizing	1	2,000,000.00	1,997,040.00	1.53	0.488	111
Municipal Bonds	2	4,670,000.00	4,730,515.40	3.63	1.246	123
Frost Bank	1	4,745,545.67	4,745,545.67	3.64	0.010	1
Lone Star	3	42,418,907.55	42,418,907.55	32.53	0.191	1
Texpool/Texpool Prime	2	21,152,104.66	21,152,104.66	16.22	0.205	1
Subtotal	9	74,986,557.88	75,044,113.28	57.55	0.258	12
Fund: Plan 457 Fund						
Frost Bank	1	23,707.70	23,707.70	0.02	0.010	1
Subtotal	1	23,707.70	23,707.70	0.02	0.010	1
Fund: Proprietary Fund						

**McAllen ISD
Summary by Type
September 30, 2020
Grouped by Fund**

Security Type	Number of Investments	Par Value	Book Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: Proprietary Fund						
Frost Bank	1	810,373.02	810,373.02	0.62	0.001	1
Lone Star	2	7,301,771.49	7,301,771.49	5.60	0.150	1
Subtotal	3	8,112,144.51	8,112,144.51	6.22	0.135	1
Fund: QSCB - Reserve Fund						
Commercial Paper Disc. -Amortizing	1	2,500,000.00	2,496,300.00	1.91	0.488	111
BNY Mellon	1	1,620,695.06	1,620,695.06	1.24	0.000	1
Federal Agency Coupon Securities	1	2,000,000.00	1,998,781.51	1.53	0.258	658
Municipal Bonds	2	3,795,000.00	3,823,444.65	2.93	1.565	287
Subtotal	5	9,915,695.06	9,939,221.22	7.61	0.776	271
Fund: QSCB - Debt Service						
BNY Mellon	1	0.00	0.00	0.00	0.000	0
Subtotal	1	0.00	0.00	0.00	0.000	0
Total and Average	32	130,229,721.86	130,384,896.95	100.00	0.294	38



**McAllen ISD
Fund ACT - Activity Fund
Investments by Fund
September 30, 2020**

Patterson & Associates
901 S. MoPac
Suite 195
Austin, TX 78746
-

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999915	10020	Frost Bank Public Checking	07/01/2020	1,582,957.37	1,582,957.37	1,582,957.37	0.010	0.009	0.010	1
Subtotal and Average				1,582,957.37	1,582,957.37	1,582,957.37		0.010	0.010	1
Total Investments and Average				1,582,957.37	1,582,957.37	1,582,957.37		0.010	0.010	1

**Fund CLEAR - Clearing Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999914	10019	Frost Bank Public Checking	07/01/2020	6,119,432.28	6,119,432.28	6,119,432.28	0.010	0.009	0.010	1
Subtotal and Average				6,119,432.28	6,119,432.28	6,119,432.28	0.010	0.010		1
Total Investments and Average				6,119,432.28	6,119,432.28	6,119,432.28	0.010	0.010		1

**Fund CP - Capital Projects Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Date	Days To Maturity
Frost Bank											
999922	10103	Frost Bank Public Checking	07/01/2020	800,008.58	800,008.58	800,008.58	0.010	0.009	0.010		1
SYS10109	10109	Frost Bank Public Checking	07/01/2020	341,191.10	341,191.10	341,191.10	0.010	0.009	0.010		1
Subtotal and Average				1,141,199.68	1,141,199.68	1,141,199.68		0.010	0.010		1
Municipal Bonds											
114727VW7	10118	Broome County NY	04/30/2020	3,427,782.79	3,418,000.00	3,432,902.48	1.750	1.233	1.250	04/30/2021	211
95639PBF9	10116	West Virginia State Eco Dev	04/28/2020	2,374,310.74	2,310,000.00	2,383,319.40	5.000	1.006	1.020	06/15/2021	257
Subtotal and Average				5,802,093.53	5,728,000.00	5,816,221.88		1.141	1.156		229
Lone Star											
108906G	10101	Lone Star Corporate Overnight	12/18/2019	2,250,982.11	2,250,982.11	2,250,982.11	0.210	0.207	0.210		1
108906I	10108	Lone Star Corporate Overnight	02/21/2020	8,683,466.43	8,683,466.43	8,683,466.43	0.210	0.207	0.210		1
108906H	10102	Lone Star Government ON	12/18/2019	2,250,800.30	2,250,800.30	2,250,800.30	0.090	0.088	0.090		1
108906J	10113	Lone Star Government ON	03/12/2020	8,582,710.55	8,582,710.55	8,582,710.55	0.090	0.088	0.090		1
Subtotal and Average				21,767,959.39	21,767,959.39	21,767,959.39		0.148	0.150		1
Total Investments and Average				28,711,252.60	28,637,159.07	28,725,380.95		0.343	0.348		47

**Fund DS - Debt Service Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999918	10023	Frost Bank Public Checking	07/01/2020	698.72	698.72	698.72				1
Subtotal and Average				698.72	698.72	698.72		0.000	0.000	1
Lone Star										
108906B	10032	Lone Star Corporate Overnight	10/22/2015	427,458.96	427,458.96	427,458.96	0.210	0.207	0.210	1
108906C	10089	Lone Star Government ON	08/05/2019	423,910.31	423,910.31	423,910.31	0.090	0.088	0.090	1
Subtotal and Average				851,369.27	851,369.27	851,369.27		0.148	0.150	1
Total Investments and Average				852,067.99	852,067.99	852,067.99		0.148	0.150	1

**Fund GEN - General Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Date	Days To Maturity
Frost Bank											
999917	10022	Frost Bank Public Checking	07/01/2020	4,745,545.67	4,745,545.67	4,745,545.67	0.010	0.009	0.010		1
Subtotal and Average				4,745,545.67	4,745,545.67	4,745,545.67		0.010	0.010		1
Commercial Paper Disc. -Amortizing											
05990CNL4	10120	Banco Credito MIA CP	07/24/2020	1,997,040.00	2,000,000.00	1,997,040.00		0.481	0.487	01/20/2021	111
Subtotal and Average				1,997,040.00	2,000,000.00	1,997,040.00		0.481	0.488		111
Municipal Bonds											
235036YT1	10114	DFW Int'l Airport Rev	04/07/2020	2,803,315.12	2,795,000.00	2,805,704.85	5.000	1.382	1.401	11/01/2020	31
95639PBF9	10117	West Virginia State Eco Dev	04/28/2020	1,927,200.28	1,875,000.00	1,934,512.50	5.000	1.006	1.020	06/15/2021	257
Subtotal and Average				4,730,515.40	4,670,000.00	4,740,217.35		1.229	1.246		123
Texpool/Texpool Prime											
999921	10092	Texpool	08/05/2019	10,555,556.13	10,555,556.13	10,555,556.13	0.147	0.145	0.147		1
999920	10034	Texpool Prime	11/03/2015	10,596,548.53	10,596,548.53	10,596,548.53	0.262	0.258	0.261		1
Subtotal and Average				21,152,104.66	21,152,104.66	21,152,104.66		0.202	0.205		1
Lone Star											
108906F	10099	Lone Star Corporate Overnight+	11/18/2019	0.00	0.00	0.00					1
108906	10003	Lone Star Corporate Overnight	11/01/2014	35,586,648.10	35,586,648.10	35,586,648.10	0.210	0.207	0.210		1
108906D	10090	Lone Star Government ON	08/05/2019	6,832,259.45	6,832,259.45	6,832,259.45	0.090	0.088	0.090		1
Subtotal and Average				42,418,907.55	42,418,907.55	42,418,907.55		0.188	0.191		1
Total Investments and Average				75,044,113.28	74,986,557.88	75,053,815.23		0.254	0.258		11

**Fund PLAN457 - Plan 457 Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999916	10021	Frost Bank Public Checking	07/01/2020	23,707.70	23,707.70	23,707.70	0.010	0.009	0.010	1
Subtotal and Average				23,707.70	23,707.70	23,707.70	0.010	0.010		1
Total Investments and Average				23,707.70	23,707.70	23,707.70	0.010	0.010		1

**Fund PROP - Proprietary Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999919	10024	Frost Bank Public Checking	07/01/2020	810,373.02	810,373.02	810,373.02	0.001	0.000	0.001	1
Subtotal and Average				810,373.02	810,373.02	810,373.02		0.001	0.001	1
Lone Star										
108906A	10025	Lone Star Corporate Overnight	08/05/2015	3,651,006.16	3,651,006.16	3,651,006.16	0.210	0.207	0.210	1
108906E	10091	Lone Star Government ON	08/05/2019	3,650,765.33	3,650,765.33	3,650,765.33	0.090	0.088	0.090	1
Subtotal and Average				7,301,771.49	7,301,771.49	7,301,771.49		0.148	0.150	1
Total Investments and Average				8,112,144.51	8,112,144.51	8,112,144.51		0.133	0.135	1

**Fund QSCB - QSCB - Reserve Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Date	Days To Maturity
BNY Mellon											
882521	10014	BNY Mellon - Cash	07/01/2020	1,620,695.06	1,620,695.06	1,620,695.06					1
Subtotal and Average				1,620,695.06	1,620,695.06	1,620,695.06		0.000	0.000		1
Commercial Paper Disc. -Amortizing											
05990CNL4	10121	Banco Credito MIA CP	07/24/2020	2,496,300.00	2,500,000.00	2,496,300.00	0.480	0.481	0.487	01/20/2021	111
Subtotal and Average				2,496,300.00	2,500,000.00	2,496,300.00		0.481	0.488		111
Federal Agency Coupon Securities											
3133ELW67	10122	FFCB Call Note	07/24/2020	1,998,781.51	2,000,000.00	2,000,031.58	0.220	0.254	0.257	07/21/2022	658
Subtotal and Average				1,998,781.51	2,000,000.00	2,000,031.58		0.254	0.258		658
Municipal Bonds											
796815ZF8	10119	San Bernardino County CA	05/27/2020	2,515,391.83	2,490,000.00	2,527,748.40	2.030	0.986	1.000	10/01/2021	365
9143013U8	10083	University of Houston	02/27/2019	1,308,052.82	1,305,000.00	1,317,958.65	3.300	2.614	2.650	02/15/2021	137
Subtotal and Average				3,823,444.65	3,795,000.00	3,845,707.05		1.543	1.565		286
Total Investments and Average				9,939,221.22	9,915,695.06	9,962,733.69		0.766	0.776		270

**Fund QSCBDS - QSCB - Debt Service
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
BNY Mellon										
882520	10040	BNY Mellon - Cash	07/01/2020	0.00	0.00	0.00				1
Subtotal and Average				0.00	0.00	0.00		0.000	0.000	0
Total Investments and Average				0.00	0.00	0.00		0.000	0.000	0



McAllen ISD
Cash Reconciliation Report
For the Period July 1, 2020 - September 30, 2020
Grouped by Fund

Patterson & Associates
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Trans. Date	Investment #	Fund	Trans. Type	Security ID	Par Value	Security Description	Maturity Date	Purchases	Interest	Redemptions	Cash
General Fund											
07/09/2020	10110	GEN	Maturity	06742VCR0	2,000,000.00	BARCBK 2.0M 0.00% Mat.	07/09/2020	0.00	0.00	2,000,000.00	2,000,000.00
07/24/2020	10120	GEN	Purchase	05990CNL4	2,000,000.00	BCIMIA 2.0M 0.00% Mat. 01/20/2021	01/20/2021	-1,995,200.00	0.00	0.00	-1,995,200.00
07/27/2020	10104	GEN	Maturity	05990CGT5	2,500,000.00	BCIMIA 2.5M 0.00% Mat. 07/27/2020	07/27/2020	0.00	0.00	2,500,000.00	2,500,000.00
08/10/2020	10105	GEN	Maturity	05990CHA5	2,000,000.00	BCIMIA 2.0M 0.00% Mat. 08/10/2020	08/10/2020	0.00	0.00	2,000,000.00	2,000,000.00
08/27/2020	10111	GEN	Interest	882724PY7	4,000,000.00	TXTAX 4.0M 4.00% Mat. 08/27/2020	08/27/2020	0.00	156,502.73	0.00	156,502.73
08/27/2020	10111	GEN	Maturity	882724PY7	4,000,000.00	TXTAX 4.0M 4.00% Mat. 08/27/2020	08/27/2020	0.00	0.00	4,000,000.00	4,000,000.00
Subtotal								-1,995,200.00	156,502.73	10,500,000.00	8,661,302.73
QSCB - Reserve Fund											
07/24/2020	10121	QSCB	Purchase	05990CNL4	2,500,000.00	BCIMIA 2.5M 0.48% Mat. 01/20/2021	01/20/2021	-2,494,000.00	0.00	0.00	-2,494,000.00
07/24/2020	10122	QSCB	Purchase	3133ELW67	2,000,000.00	FFCBC 2.0M 0.22% Mat. 07/21/2022	07/21/2022	-1,998,500.00	-36.67	0.00	-1,998,536.67
08/15/2020	10083	QSCB	Interest	9143013U8	1,305,000.00	UNIVHS 1.3M 3.30% Mat.	02/15/2021	0.00	21,532.50	0.00	21,532.50
08/27/2020	10112	QSCB	Interest	882724PY7	1,520,000.00	TXTAX 1.5M 4.00% Mat. 08/27/2020	08/27/2020	0.00	59,471.04	0.00	59,471.04
08/27/2020	10112	QSCB	Maturity	882724PY7	1,520,000.00	TXTAX 1.5M 4.00% Mat. 08/27/2020	08/27/2020	0.00	0.00	1,520,000.00	1,520,000.00
Subtotal								-4,492,500.00	80,966.87	1,520,000.00	-2,891,533.13
Total								-6,487,700.00	237,469.60	12,020,000.00	5,769,769.60



**McAllen ISD
Purchases Report
Sorted by Fund - Fund
July 1, 2020 - September 30, 2020**

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CUSIP	Investment #	Fund	Sec. Type	Issuer	Original Par Value	Purchase Date	Payment Periods	Principal Purchased	Accrued Interest at Purchase	Rate at Purchase	Maturity Date	YTM	Ending Book Value
General Fund													
05990CNL4	10120	GEN	ACP	BCIMIA	2,000,000.00	07/24/2020	01/20 - At Maturity	1,995,200.00			01/20/2021	0.481	1,997,040.00
				Subtotal	2,000,000.00			1,995,200.00	0.00				1,997,040.00
QSCB - Reserve Fund													
882521	10014	QSCB	LA1	BNYC	4,512,228.19	07/01/2020	04/01 - Monthly	4,512,228.19					1,620,695.06
05990CNL4	10121	QSCB	ACP	BCIMIA	2,500,000.00	07/24/2020	01/20 - At Maturity	2,494,000.00		0.480	01/20/2021	0.481	2,496,300.00
3133ELW67	10122	QSCB	FAC	FFCBC	2,000,000.00	07/24/2020	01/21 - 07/21	1,998,500.00	36.67	0.220	07/21/2022	0.258	1,998,781.51
				Subtotal	9,012,228.19			9,004,728.19	36.67				6,115,776.57
QSCB - Debt Service													
882520	10040	QSCBDS	LA1	BNYC	0.00	07/01/2020	03/01 - Monthly	0.00					0.00
				Subtotal	0.00			0.00	0.00				0.00
				Total Purchases	11,012,228.19			10,999,928.19	36.67				8,112,816.57



McAllen ISD
Maturity Report
Sorted by Maturity Date
Receipts during July 1, 2020 - September 30, 2020

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CUSIP	Investment #	Fund	Sec. Type	Issuer	Par Value	Maturity Date	Purchase Date	Rate at Maturity	Book Value at Maturity	Interest	Maturity Proceeds	Net Income
06742VCR0	10110	GEN	ACP	BARCBK	2,000,000.00	07/09/2020	03/13/2020		2,000,000.00	0.00	2,000,000.00	0.00
05990CGT5	10104	GEN	ACP	BCIMIA	2,500,000.00	07/27/2020	01/31/2020		2,500,000.00	0.00	2,500,000.00	0.00
05990CHA5	10105	GEN	ACP	BCIMIA	2,000,000.00	08/10/2020	02/13/2020		2,000,000.00	0.00	2,000,000.00	0.00
882724PY7	10111	GEN	NCB	TXTAX	4,000,000.00	08/27/2020	03/23/2020	4.000	4,000,000.00	156,502.73	4,156,502.73	156,502.73
882724PY7	10112	QSCB	NCB	TXTAX	1,520,000.00	08/27/2020	03/23/2020	4.000	1,520,000.00	59,471.04	1,579,471.04	59,471.04
Total Maturities					12,020,000.00				12,020,000.00	215,973.77	12,235,973.77	215,973.77



McAllen ISD
Interest Earnings
Sorted by Fund - Fund
July 1, 2020 - September 30, 2020
Yield on Average Book Value

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Average Book Value	Maturity Date	Current Rate	Adjusted Interest Earnings			
									Annualized Yield	Interest Earned	Amortization/ Accretion	Adjusted Interest Earnings
Fund: Activity Fund												
999915	10020	ACT	LA2	1,582,957.37	1,635,061.74	1,628,849.27		0.010	0.009	36.43	0.00	36.43
			Subtotal	1,582,957.37	1,635,061.74	1,628,849.27			0.009	36.43	0.00	36.43
Fund: Clearing Fund												
999914	10019	CLEAR	LA2	6,119,432.28	1,718,792.42	2,732,126.29		0.010	0.011	76.27	0.00	76.27
			Subtotal	6,119,432.28	1,718,792.42	2,732,126.29			0.011	76.27	0.00	76.27
Fund: Capital Projects Fund												
108906I	10108	CP	RR2	8,683,466.43	10,206,134.46	9,195,320.62		0.210	0.291	6,748.97	0.00	6,748.97
108906G	10101	CP	RR2	2,250,982.11	1,996,015.67	1,782,790.68		0.210	0.284	1,275.44	0.00	1,275.44
SYS10109	10109	CP	LA2	341,191.10	743,960.30	376,872.43		0.010	0.009	8.53	0.00	8.53
999922	10103	CP	LA2	800,008.58	759,982.03	831,553.18		0.010	0.009	18.81	0.00	18.81
108906J	10113	CP	RR2	8,582,710.55	10,202,974.41	9,749,149.01		0.090	0.119	2,925.14	0.00	2,925.14
108906H	10102	CP	RR2	2,250,800.30	1,995,410.15	1,667,189.37		0.090	0.120	504.15	0.00	504.15
95639PBF9	10116	CP	MC2	2,310,000.00	2,397,098.01	2,385,580.53	06/15/2021	5.000	1.012	28,875.00	-22,787.27	6,087.73
114727VW7	10118	CP	MC2	3,418,000.00	3,431,995.48	3,429,866.24	04/30/2021	1.750	1.242	14,953.75	-4,212.69	10,741.06
			Subtotal	28,637,159.07	31,733,570.51	29,418,322.06			0.382	55,309.79	-26,999.96	28,309.83
Fund: Debt Service Fund												
108906B	10032	DS	RR2	427,458.96	893,133.17	522,847.79		0.210	0.325	428.07	0.00	428.07
999918	10023	DS	LA2	698.72	7,478.93	3,885.02			0.009	0.09	0.00	0.09
108906C	10089	DS	RR2	423,910.31	892,829.23	773,899.60		0.090	0.123	239.08	0.00	239.08
			Subtotal	852,067.99	1,793,441.33	1,300,632.40			0.204	667.24	0.00	667.24
Fund: General Fund												
999921	10092	GEN	RRP	10,555,556.13	10,550,827.76	10,552,632.69		0.147	0.178	4,728.37	0.00	4,728.37
108906	10003	GEN	RR2	35,586,648.10	14,789,775.18	20,268,941.10		0.210	0.273	13,950.34	0.00	13,950.34
999917	10022	GEN	LA2	4,745,545.67	5,780,263.67	7,612,792.99		0.010	0.008	160.69	0.00	160.69
999920	10034	GEN	RRP	10,596,548.53	10,587,447.20	10,591,036.58		0.262	0.341	9,101.33	0.00	9,101.33
108906D	10090	GEN	RR2	6,832,259.45	14,783,870.18	8,207,107.32		0.090	0.128	2,656.66	0.00	2,656.66
05990CNL4	10120	GEN	ACP	2,000,000.00	0.00	1,497,100.00	01/20/2021		0.488	0.00	1,840.00	1,840.00

McAllen ISD
Interest Earnings
July 1, 2020 - September 30, 2020

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Average Book Value	Maturity Date	Current Rate	Annualized Yield	Adjusted Interest Earnings		
										Interest Earned	Amortization/ Accretion	Adjusted Interest Earnings
Fund: General Fund												
05990CGT5	10104	GEN	ACP	0.00	2,496,713.89	706,075.26	07/27/2020		1.846	0.00	3,286.11	3,286.11
05990CHA5	10105	GEN	ACP	0.00	1,996,044.44	868,726.81	08/10/2020		1.806	0.00	3,955.56	3,955.56
06742VCR0	10110	GEN	ACP	0.00	1,999,355.56	173,888.53	07/09/2020		1.470	0.00	644.44	644.44
882724PY7	10111	GEN	NCB	0.00	4,006,999.75	2,480,391.23	08/27/2020	4.000	2.866	24,918.03	-6,999.75	17,918.28
235036YT1	10114	GEN	MC2	2,795,000.00	2,828,260.50	2,815,652.24	11/01/2020	5.000	1.408	34,937.50	-24,945.38	9,992.12
95639PBF9	10117	GEN	MC2	1,875,000.00	1,945,696.44	1,936,347.83	06/15/2021	5.000	1.012	23,437.50	-18,496.16	4,941.34
			Subtotal	74,986,557.88	71,765,254.57	67,710,692.58			0.429	113,890.42	-40,715.18	73,175.24
Fund: Plan 457 Fund												
999916	10021	PLAN457	LA2	23,707.70	27,419.04	24,362.03		0.010	0.009	0.54	0.00	0.54
			Subtotal	23,707.70	27,419.04	24,362.03			0.009	0.54	0.00	0.54
Fund: Proprietary Fund												
108906A	10025	PROP	RR2	3,651,006.16	4,305,508.34	3,690,222.42		0.210	0.294	2,737.48	0.00	2,737.48
999919	10024	PROP	LA2	810,373.02	672,788.87	1,391,550.41		0.001	0.008	28.90	0.00	28.90
108906E	10091	PROP	RR2	3,650,765.33	4,304,110.41	4,254,820.69		0.090	0.119	1,272.92	0.00	1,272.92
			Subtotal	8,112,144.51	9,282,407.62	9,336,593.53			0.172	4,039.30	0.00	4,039.30
Fund: QSCB - Reserve Fund												
882521	10014	QSCB	LA1	1,620,695.06	0.00	1,754,243.61				0.00	0.00	0.00
3133ELW67	10122	QSCB	FAC	2,000,000.00	0.00	1,498,981.05	07/21/2022	0.220	0.291	818.89	281.51	1,100.40
9143013U8	10083	QSCB	MC2	1,305,000.00	1,310,103.21	1,309,066.87	02/15/2021	3.300	2.642	10,766.25	-2,050.39	8,715.86
05990CNL4	10121	QSCB	ACP	2,500,000.00	0.00	1,871,375.00	01/20/2021	0.480	0.488	0.00	2,300.00	2,300.00
882724PY7	10112	QSCB	NCB	0.00	1,522,659.90	942,548.67	08/27/2020	4.000	2.866	9,468.85	-2,659.90	6,808.95
796815ZF8	10119	QSCB	MC2	2,490,000.00	2,521,739.78	2,518,531.30	10/01/2021	2.030	0.991	12,636.75	-6,347.95	6,288.80
			Subtotal	9,915,695.06	5,354,502.89	9,894,746.50			1.011	33,690.74	-8,476.73	25,214.01
			Total	130,229,721.86	123,310,450.12	122,046,324.65			0.428	207,710.73	-76,191.87	131,518.86



McAllen ISD
Amortization Schedule
July 1, 2020 - September 30, 2020
Sorted By Fund - Fund

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 Suite 195
 Austin, TX 78746
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Investment #	Maturity Date	Beginning Par Value			Amounts Amortized					
Issuer	Fund	Amort. Date	Current Rate	Purchase Principal	Original Premium or Discount	Ending Book Value	And Unamortized As of 07/01/2020	Amount Amortized This Period	Amt Amortized Through 09/30/2020	Amount Unamortized Through 09/30/2020
Capital Projects Fund										
10118	CP	04/30/2021	3,418,000.00	3,434,850.74	16,850.74	3,427,782.79	-2,855.26	-4,212.69	-7,067.95	9,782.79
			1.750				13,995.48			
10116	CP	06/15/2021	2,310,000.00	2,413,049.10	103,049.10	2,374,310.74	-15,951.09	-22,787.27	-38,738.36	64,310.74
			5.000				87,098.01			
Subtotal				5,847,899.84	119,899.84	5,802,093.53	-18,806.35	-26,999.96	-45,806.31	74,093.53
							101,093.49			
General Fund										
10110	GEN	07/09/2020	2,000,000.00	1,990,494.44	-9,505.56	0.00	8,861.12	644.44	9,505.56	0.00
							-644.44			
10104	GEN	07/27/2020	2,500,000.00	2,477,502.78	-22,497.22	0.00	19,211.11	3,286.11	22,497.22	0.00
							-3,286.11			
10105	GEN	08/10/2020	2,000,000.00	1,982,298.89	-17,701.11	0.00	13,745.55	3,955.56	17,701.11	0.00
							-3,955.56			
10120	GEN	01/20/2021	2,000,000.00	1,995,200.00	-4,800.00	1,997,040.00	0.00	1,840.00	1,840.00	-2,960.00
							-4,800.00			
10114	GEN	11/01/2020	2,795,000.00	2,851,542.85	56,542.85	2,803,315.12	-23,282.35	-24,945.38	-48,227.73	8,315.12
			5.000				33,260.50			
10111	GEN	08/27/2020	4,000,000.00	4,019,280.00	19,280.00	0.00	-12,280.25	-6,999.75	-19,280.00	0.00
			4.000				6,999.75			
10117	GEN	06/15/2021	1,875,000.00	1,958,643.75	83,643.75	1,927,200.28	-12,947.31	-18,496.16	-31,443.47	52,200.28
			5.000				70,696.44			
Subtotal				17,274,962.71	104,962.71	6,727,555.40	-6,692.13	-40,715.18	-47,407.31	57,555.40
							98,270.58			
QSCB - Reserve Fund										
10121	QSCB	01/20/2021	2,500,000.00	2,494,000.00	-6,000.00	2,496,300.00	0.00	2,300.00	2,300.00	-3,700.00
			0.480				-6,000.00			
10122	QSCB	07/21/2022	2,000,000.00	1,998,500.00	-1,500.00	1,998,781.51	0.00	281.51	281.51	-1,218.49
			0.220				-1,500.00			
10119	QSCB	10/01/2021	2,490,000.00	2,524,137.90	34,137.90	2,515,391.83	-2,398.12	-6,347.95	-8,746.07	25,391.83
			2.030				31,739.78			
10112	QSCB	08/27/2020	1,520,000.00	1,527,326.40	7,326.40	0.00	-4,666.50	-2,659.90	-7,326.40	0.00
			4.000				2,659.90			
10083	QSCB	02/15/2021	1,305,000.00	1,321,129.80	16,129.80	1,308,052.82	-11,026.59	-2,050.39	-13,076.98	3,052.82
			3.300				5,103.21			

McAllen ISD
Amortization Schedule
July 1, 2020 - September 30, 2020

<u>Investment #</u>	<u>Maturity Date</u>	<u>Beginning Par Value</u>				<u>Amounts Amortized</u>				
<u>Issuer</u>	<u>Fund</u>	<u>Amort. Date</u>	<u>Current Rate</u>	<u>Purchase Principal</u>	<u>Original Premium or Discount</u>	<u>Ending Book Value</u>	<u>And Unamortized As of 07/01/2020</u>	<u>Amount Amortized This Period</u>	<u>Amt Amortized Through 09/30/2020</u>	<u>Amount Unamortized Through 09/30/2020</u>
			Subtotal	9,865,094.10	50,094.10	8,318,526.16	-18,091.21 32,002.89	-8,476.73	-26,567.94	23,526.16
			Total	32,987,956.65	274,956.65	20,848,175.09	-43,589.69 231,366.96	-76,191.87	-119,781.56	155,175.09



McAllen ISD
Projected Cashflow Report
Sorted by Monthly
For the Period October 1, 2020 - April 30, 2021

Patterson & Associates
 901 S. MoPac
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 Austin, TX 78746
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Projected Trans. Date	Investment #	Fund	Security ID	Transaction Type	Issuer	Par Value	Original Cost	Principal	Interest	Total
October 2020										
10/01/2020	10119	QSCB	796815ZF8	Interest	San Bernardino County CA	0.00	0.00	0.00	25,273.50	25,273.50
Total for October 2020						0.00	0.00	0.00	25,273.50	25,273.50
November 2020										
11/01/2020	10114	GEN	235036YT1	Maturity	DFW Int'l Airport Rev	2,795,000.00	2,851,542.85	2,795,000.00	69,875.00	2,864,875.00
Total for November 2020						2,795,000.00	2,851,542.85	2,795,000.00	69,875.00	2,864,875.00
December 2020										
12/15/2020	10116	CP	95639PBF9	Interest	West Virginia State Eco Dev	0.00	0.00	0.00	57,750.00	57,750.00
12/15/2020	10117	GEN	95639PBF9	Interest	West Virginia State Eco Dev	0.00	0.00	0.00	46,875.00	46,875.00
Total for December 2020						0.00	0.00	0.00	104,625.00	104,625.00
January 2021										
01/20/2021	10120	GEN	05990CNL4	Maturity	Banco Credito MIA CP	2,000,000.00	1,995,200.00	2,000,000.00	0.00	2,000,000.00
01/20/2021	10121	QSCB	05990CNL4	Maturity	Banco Credito MIA CP	2,500,000.00	2,494,000.00	2,500,000.00	0.00	2,500,000.00
01/21/2021	10122	QSCB	3133ELW67	Interest	FFCB Call Note	0.00	0.00	0.00	2,200.00	2,200.00
Total for January 2021						4,500,000.00	4,489,200.00	4,500,000.00	2,200.00	4,502,200.00
February 2021										
02/15/2021	10083	QSCB	9143013U8	Maturity	University of Houston	1,305,000.00	1,321,129.80	1,305,000.00	21,532.50	1,326,532.50
Total for February 2021						1,305,000.00	1,321,129.80	1,305,000.00	21,532.50	1,326,532.50
April 2021										
04/01/2021	10119	QSCB	796815ZF8	Interest	San Bernardino County CA	0.00	0.00	0.00	25,273.50	25,273.50
04/30/2021	10118	CP	114727VW7	Maturity	Broome County NY	3,418,000.00	3,434,850.74	3,418,000.00	59,815.00	3,477,815.00
Total for April 2021						3,418,000.00	3,434,850.74	3,418,000.00	85,088.50	3,503,088.50
GRAND TOTALS:						12,018,000.00	12,096,723.39	12,018,000.00	308,594.50	12,326,594.50



McAllen ISD
Texas Compliance Change in Val Report
Sorted by Fund
July 1, 2020 - September 30, 2020

Patterson & Associates
 901 S. MoPac
 Suite 195
 Austin, TX 78746
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Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value				Ending Market Value
Fund: Activity Fund									
10020	FBPC	ACT	07/01/2020	36.43	1,635,061.74	65,508.07	117,612.44	-52,104.37	1,582,957.37
999915	1,582,957.37	0.010	/ /	36.95	1,635,061.74	65,508.07	117,612.44	-52,104.37	1,582,957.37
Sub Totals For: Fund: Activity Fund				36.43	1,635,061.74	65,508.07	117,612.44	-52,104.37	1,582,957.37
				36.95	1,635,061.74	65,508.07	117,612.44	-52,104.37	1,582,957.37
Fund: Clearing Fund									
10019	FBPC	CLEAR	07/01/2020	76.27	1,718,792.42	62,597,699.52	58,197,059.66	4,400,639.86	6,119,432.28
999914	6,119,432.28	0.010	/ /	77.78	1,718,792.42	62,597,699.52	58,197,059.66	4,400,639.86	6,119,432.28
Sub Totals For: Fund: Clearing Fund				76.27	1,718,792.42	62,597,699.52	58,197,059.66	4,400,639.86	6,119,432.28
				77.78	1,718,792.42	62,597,699.52	58,197,059.66	4,400,639.86	6,119,432.28
Fund: Capital Projects Fun									
10101	LSCORP	CP	12/18/2019	1,275.44	1,996,015.67	1,509,852.44	1,254,886.00	254,966.44	2,250,982.11
108906G	2,250,982.11	0.210	/ /	1,275.44	1,996,015.67	1,509,852.44	1,254,886.00	254,966.44	2,250,982.11
10102	LSGOVT	CP	12/18/2019	504.15	1,995,410.15	755,390.15	500,000.00	255,390.15	2,250,800.30
108906H	2,250,800.30	0.090	/ /	504.15	1,995,410.15	755,390.15	500,000.00	255,390.15	2,250,800.30
10103	FBPC	CP	07/01/2020	18.81	759,982.03	2,868,522.27	2,828,495.72	40,026.55	800,008.58
999922	800,008.58	0.010	/ /	17.48	759,982.03	2,868,522.27	2,828,495.72	40,026.55	800,008.58
10108	LSCORP	CP	02/21/2020	6,748.97	10,206,134.46	829,937.97	2,352,606.00	-1,522,668.03	8,683,466.43
108906I	8,683,466.43	0.210	/ /	6,748.97	10,206,134.46	829,937.97	2,352,606.00	-1,522,668.03	8,683,466.43
10109	FBPC	CP	07/01/2020	8.53	743,960.30	3,196,597.32	3,599,355.70	-402,769.20	341,191.10
SYS10109	341,191.10	0.010	/ /	10.82	743,960.30	3,196,597.32	3,599,355.70	-402,769.20	341,191.10
10113	LSGOVT	CP	03/12/2020	2,925.14	10,202,974.41	2,925.14	1,623,189.00	-1,620,263.86	8,582,710.55
108906J	8,582,710.55	0.090	/ /	2,925.14	10,202,974.41	2,925.14	1,623,189.00	-1,620,263.86	8,582,710.55

McAllen ISD
Texas Compliance Change in Val Report
July 1, 2020 - September 30, 2020

Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value				Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value	Purchases/ Additions	Redemptions	Change in Value	Ending Market Value
10116	WVAEDA	CP	04/28/2020	28,875.00	2,397,098.01	0.00	0.00	-22,787.27	2,374,310.74
95639PBF9	2,310,000.00	1.020	06/15/2021	0.00	2,406,858.30	0.00	0.00	-23,538.90	2,383,319.40
10118	BROOME	CP	04/30/2020	14,953.75	3,431,995.48	0.00	0.00	-4,212.69	3,427,782.79
114727VW7	3,418,000.00	1.250	04/30/2021	0.00	3,436,252.12	0.00	0.00	-3,349.64	3,432,902.48
Sub Totals For: Fund: Capital Projects Fun				55,309.79	31,733,570.51	9,163,225.29	12,158,532.42	-3,022,317.91	28,711,252.60
				11,482.00	31,747,587.44	9,163,225.29	12,158,532.42	-3,022,206.49	28,725,380.95
Fund: Debt Service Fund									
10023	FBPC	DS	07/01/2020	0.09	7,478.93	1,187,469.93	1,194,250.14	-6,780.21	698.72
999918	698.72	0.000	/ /	0.14	7,478.93	1,187,469.93	1,194,250.14	-6,780.21	698.72
10032	LSCORP	DS	10/22/2015	428.07	893,133.17	717,498.69	1,183,172.90	-465,674.21	427,458.96
108906B	427,458.96	0.210	/ /	428.07	893,133.17	717,498.69	1,183,172.90	-465,674.21	427,458.96
10089	LSGOVT	DS	08/05/2019	239.08	892,829.23	239.08	469,158.00	-468,918.92	423,910.31
108906C	423,910.31	0.090	/ /	239.08	892,829.23	239.08	469,158.00	-468,918.92	423,910.31
Sub Totals For: Fund: Debt Service Fund				667.24	1,793,441.33	1,905,207.70	2,846,581.04	-941,373.34	852,067.99
				667.29	1,793,441.33	1,905,207.70	2,846,581.04	-941,373.34	852,067.99
Fund: General Fund									
10003	LSCORP	GEN	11/01/2014	13,950.34	14,789,775.18	66,428,068.60	45,631,195.68	20,796,872.92	35,586,648.10
108906	35,586,648.10	0.210	/ /	13,950.34	14,789,775.18	66,428,068.60	45,631,195.68	20,796,872.92	35,586,648.10
10022	FBPC	GEN	07/01/2020	160.69	5,780,263.67	80,537,295.71	81,572,013.71	-1,034,718.00	4,745,545.67
999917	4,745,545.67	0.010	/ /	167.00	5,780,263.67	80,537,295.71	81,572,013.71	-1,034,718.00	4,745,545.67
10034	TXPPRM	GEN	11/03/2015	9,101.33	10,587,447.20	9,101.33	0.00	9,101.33	10,596,548.53
999920	10,596,548.53	0.261	/ /	9,101.33	10,587,447.20	9,101.33	0.00	9,101.33	10,596,548.53
10090	LSGOVT	GEN	08/05/2019	2,656.66	14,783,870.18	548,389.27	8,500,000.00	-7,951,610.73	6,832,259.45
108906D	6,832,259.45	0.090	/ /	2,656.66	14,783,870.18	548,389.27	8,500,000.00	-7,951,610.73	6,832,259.45
10092	TXPOOL	GEN	08/05/2019	4,728.37	10,550,827.76	4,728.37	0.00	4,728.37	10,555,556.13
999921	10,555,556.13	0.147	/ /	4,728.37	10,550,827.76	4,728.37	0.00	4,728.37	10,555,556.13

McAllen ISD
Texas Compliance Change in Val Report
July 1, 2020 - September 30, 2020

Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value				Ending Market Value
10099	LSCO+	GEN	11/18/2019	0.00	0.00	0.00	0.00	0.00	0.00
108906F	0.00	0.000	/ /	0.00	0.00	0.00	0.00	0.00	0.00
10104	BCIMIA	GEN	01/31/2020	0.00	2,496,713.89	0.00	2,500,000.00	-2,496,713.89	0.00
05990CGT5	0.00	0.000	07/27/2020	0.00	2,496,713.89	0.00	2,500,000.00	-2,496,713.89	0.00
10105	BCIMIA	GEN	02/13/2020	0.00	1,996,044.44	0.00	2,000,000.00	-1,996,044.44	0.00
05990CHA5	0.00	0.000	08/10/2020	0.00	1,996,044.44	0.00	2,000,000.00	-1,996,044.44	0.00
10110	BARCBK	GEN	03/13/2020	0.00	1,999,355.56	0.00	2,000,000.00	-1,999,355.56	0.00
06742VCRO	0.00	0.000	07/09/2020	0.00	1,999,355.56	0.00	2,000,000.00	-1,999,355.56	0.00
10111	TXTAX	GEN	03/23/2020	24,918.03	4,006,999.75	0.00	4,000,000.00	-4,006,999.75	0.00
882724PY7	0.00	0.000	08/27/2020	68,633.88	4,023,440.00	0.00	4,000,000.00	-4,023,440.00	0.00
10114	DFWAIR	GEN	04/07/2020	34,937.50	2,828,260.50	0.00	0.00	-24,945.38	2,803,315.12
235036YT1	2,795,000.00	1.401	11/01/2020	0.00	2,837,400.15	0.00	0.00	-31,695.30	2,805,704.85
10117	WVAEDA	GEN	04/28/2020	23,437.50	1,945,696.44	0.00	0.00	-18,496.16	1,927,200.28
95639PBF9	1,875,000.00	1.020	06/15/2021	0.00	1,953,618.75	0.00	0.00	-19,106.25	1,934,512.50
10120	BCIMIA	GEN	07/24/2020	0.00	0.00	1,995,200.00	0.00	1,997,040.00	1,997,040.00
05990CNL4	2,000,000.00	0.481	01/20/2021	0.00	0.00	1,995,200.00	0.00	1,997,040.00	1,997,040.00
Sub Totals For: Fund: General Fund				113,890.42	71,765,254.57	149,522,783.28	146,203,209.39	3,278,858.71	75,044,113.28
				99,237.58	71,798,756.78	149,522,783.28	146,203,209.39	3,255,058.45	75,053,815.23
Fund: Plan 457 Fund									
10021	FBPC	PLAN457	07/01/2020	0.54	27,419.04	1.11	3,712.45	-3,711.34	23,707.70
999916	23,707.70	0.010	/ /	0.57	27,419.04	1.11	3,712.45	-3,711.34	23,707.70
Sub Totals For: Fund: Plan 457 Fund				0.54	27,419.04	1.11	3,712.45	-3,711.34	23,707.70
				0.57	27,419.04	1.11	3,712.45	-3,711.34	23,707.70
Fund: Proprietary Fund									
10024	FBPC	PROP	07/01/2020	28.90	672,788.87	8,352,028.86	8,214,444.71	137,584.15	810,373.02
999919	810,373.02	0.001	/ /	24.78	672,788.87	8,352,028.86	8,214,444.71	137,584.15	810,373.02

McAllen ISD
Texas Compliance Change in Val Report
July 1, 2020 - September 30, 2020

Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value				Ending Market Value
10025	LSCORP	PROP	08/05/2015	2,737.48	4,305,508.34	695,497.82	1,350,000.00	-654,502.18	3,651,006.16
108906A	3,651,006.16	0.210	/ /	2,737.48	4,305,508.34	695,497.82	1,350,000.00	-654,502.18	3,651,006.16
10091	LSGOVT	PROP	08/05/2019	1,272.92	4,304,110.41	1,272.92	654,618.00	-653,345.08	3,650,765.33
108906E	3,650,765.33	0.090	/ /	1,272.92	4,304,110.41	1,272.92	654,618.00	-653,345.08	3,650,765.33
Sub Totals For: Fund: Proprietary Fund				4,039.30	9,282,407.62	9,048,799.60	10,219,062.71	-1,170,263.11	8,112,144.51
				4,035.18	9,282,407.62	9,048,799.60	10,219,062.71	-1,170,263.11	8,112,144.51
Fund: QSCB - Reserve Fund									
10014	BNYC	QSCB	07/01/2020	0.00	0.00	10,625,459.92	4,492,536.67	1,620,695.06	1,620,695.06
882521	1,620,695.06	0.000	/ /	0.00	0.00	10,625,459.92	4,492,536.67	1,620,695.06	1,620,695.06
10083	UNIVHS	QSCB	02/27/2019	10,766.25	1,310,103.21	0.00	0.00	-2,050.39	1,308,052.82
9143013U8	1,305,000.00	2.650	02/15/2021	21,532.50	1,321,155.90	0.00	0.00	-3,197.25	1,317,958.65
10112	TXTAX	QSCB	03/23/2020	9,468.85	1,522,659.90	0.00	1,520,000.00	-1,522,659.90	0.00
882724PY7	0.00	0.000	08/27/2020	26,080.88	1,528,907.20	0.00	1,520,000.00	-1,528,907.20	0.00
10119	SANBER	QSCB	05/27/2020	12,636.75	2,521,739.78	0.00	0.00	-6,347.95	2,515,391.83
796815ZF8	2,490,000.00	1.000	10/01/2021	0.00	2,526,901.80	0.00	0.00	846.60	2,527,748.40
10121	BCIMIA	QSCB	07/24/2020	0.00	0.00	2,494,000.00	0.00	2,496,300.00	2,496,300.00
05990CNL4	2,500,000.00	0.481	01/20/2021	0.00	0.00	2,494,000.00	0.00	2,496,300.00	2,496,300.00
10122	FFCBC	QSCB	07/24/2020	818.89	0.00	1,998,500.00	0.00	1,998,781.51	1,998,781.51
3133ELW67	2,000,000.00	0.257	07/21/2022	0.00	0.00	1,998,500.00	0.00	2,000,031.58	2,000,031.58
Sub Totals For: Fund: QSCB - Reserve Fund				33,690.74	5,354,502.89	15,117,959.92	6,012,536.67	4,584,718.33	9,939,221.22
				47,613.38	5,376,964.90	15,117,959.92	6,012,536.67	4,585,768.79	9,962,733.69
Fund: QSCB - Debt Service									
10040	BNYC	QSCBDS	07/01/2020	0.00	0.00	384,100.50	384,100.50	0.00	0.00
882520	0.00	0.000	/ /	0.00	0.00	384,100.50	384,100.50	0.00	0.00
Sub Totals For: Fund: QSCB - Debt Service				0.00	0.00	384,100.50	384,100.50	0.00	0.00
				0.00	0.00	384,100.50	384,100.50	0.00	0.00

McAllen ISD
Texas Compliance Change in Val Report
July 1, 2020 - September 30, 2020

Inv #	Issuer	Fund	Purch Date	Interest Accrual	Beginning Book Value				Ending Book Value
Cusip	Par Value	YTM	Mat Date	Interest Received	Beginning Market Value	Purchases/ Additions	Redemptions	Change in Value	Ending Market Value
Report Grand Totals:				207,710.73	123,310,450.12	247,805,284.99	236,142,407.28	7,074,446.83	130,384,896.95
				163,150.73	123,380,431.27	247,805,284.99	236,142,407.28	7,051,808.45	130,432,239.72



Monthly Investment Report
September 30, 2020

PATTERSON & ASSOCIATES



INVESTMENT PROFESSIONALS

The Stakes are High

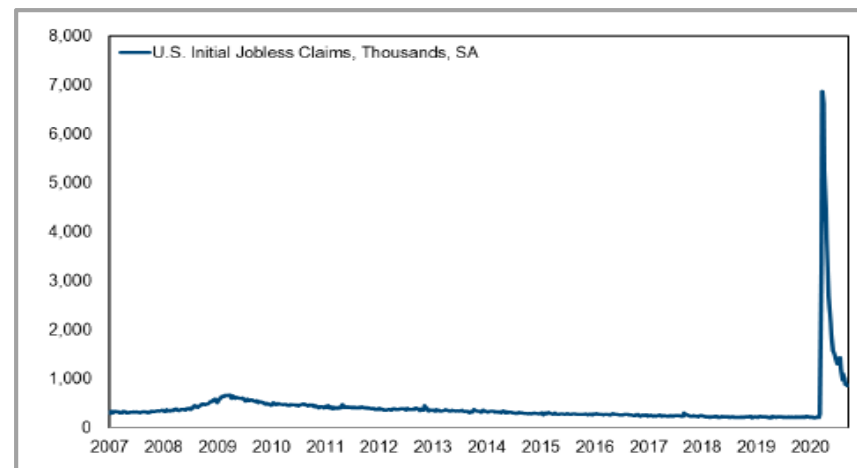
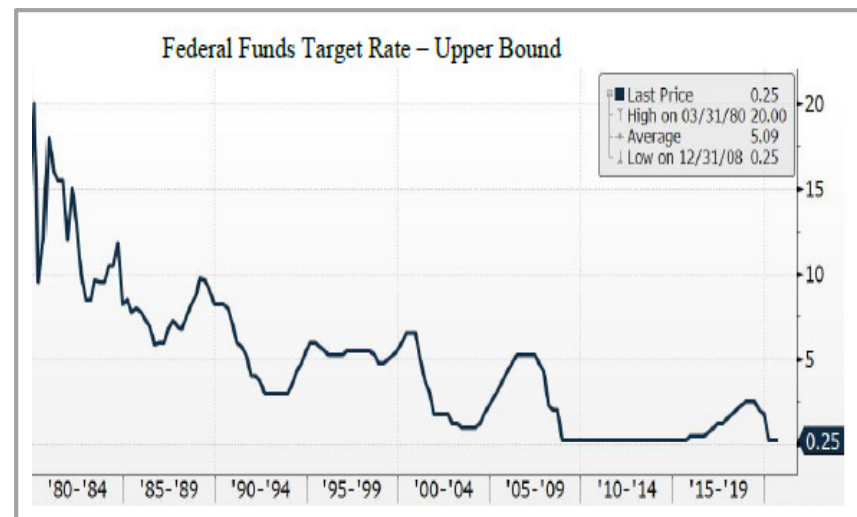
It is safe to say at this point that the virus and the upcoming election are the biggest factors affecting the markets and will continue to be into 4th quarter. It can also be anticipated that

- true to history, rates generally tend to trade in a range from September through election day
- Risk appetites will be low going into the election and if polls suggest a close race, there will be a flight to quality Treasuries
- History shows that divided governments support lower yields

Surprising no one, the FOMC signaled it will hold rates steady through 2023 stating that *“It will be appropriate to maintain this target range until labor market conditions have reached levels consistent with the Committee’s assessments of maximum employment and inflation has risen to 2 percent and is on track to moderately exceed 2 percent for some time.”*

Fed Chair Powell and Treasury Sec’y Mnuchin, in the three-day testimony before Congress, both championed the economic progress and improvement already achieved but both were clear the lending programs run by the Fed and Treasury could only go so far and cannot replace targeted aid from Congress. Powell said *“The recovery will go faster if we have both tools [from the Fed and Congress] continuing to work together.”* But can they?

The Fed appears optimistic regarding the state of the U.S. economy and the potential recovery. It has recommitted to maintaining the numerous liquidity and lending programs put in place at the onset of the pandemic and the current pace of \$120 billion per month in asset purchases. The Fed and other central banks are bringing out flexible inflation targeting [discussed last month], but it is not a panacea and could create problems if higher inflation is tolerated without a timely reaction. It remains to be seen.



Monetary and Fiscal Efforts and The Pace of Recovery

It seems clear that additional fiscal efforts are needed, but any though expected at some point – before the election – will make the economic contraction shallower but the pure volume of support may the recovery slower.

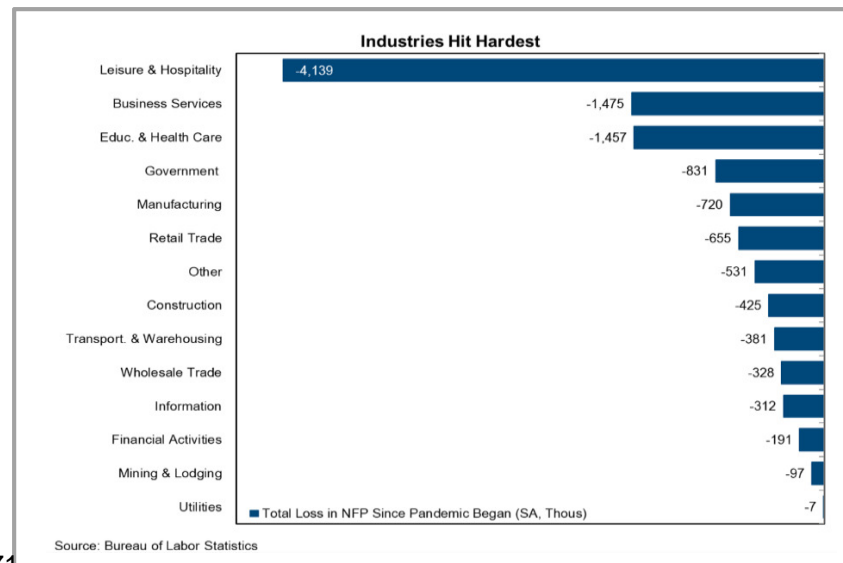
Going forward, the Fed has been clear it remains committed to continuing to provide support to the economy, essentially standing ready to deploy any further amount of money or credit necessary to keep markets functioning smoothly along with their projected low rates. The existing liquidity facilities put in place earlier in 2020 will remain.

Strong underlying momentum in housing and manufacturing can perhaps carry the economy for a bit longer, but ultimately the recovery will be slow and debt will continue to grow. Some economists feel failure to act, both monetarily and fiscally, could push the timing of the economy's return to pre-Covid levels back to 4Q 2021.

Meanwhile, the timeline for a vaccine remains increasingly uncertain. COVID-19 cases are reportedly increasing here in the U.S. and according to *Bloomberg*, the U.S. is now averaging roughly 43,000 new cases per day.

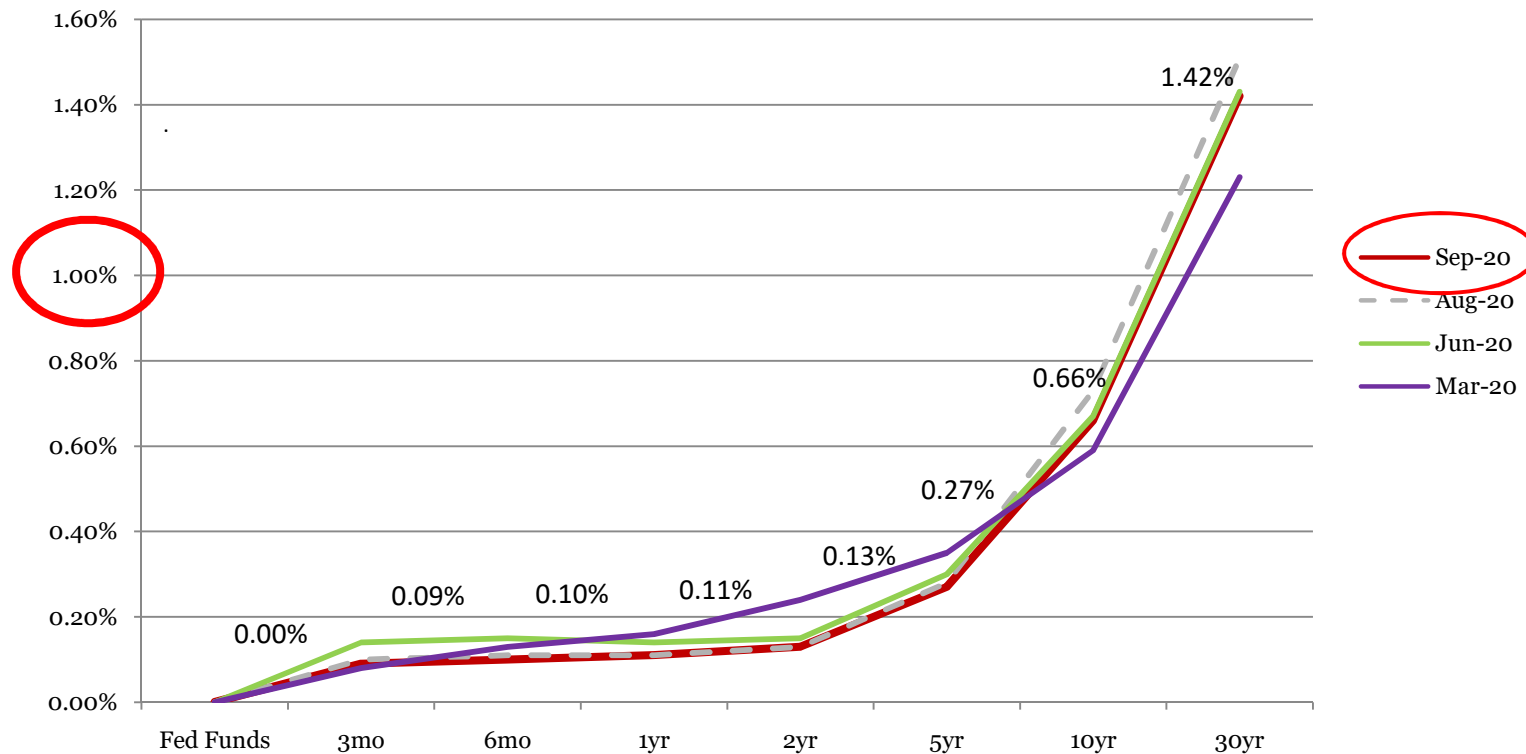
The low rates have bond issuers running to market. State and local governments haven't sold this many taxable bonds in a decade. The sellers have issued \$92 billion in debt subject to federal income taxes so far this year, according to data collected by Bloomberg. That's almost a third of all the long-term municipal bonds sold in 2020 and is the most since 2010, with the Build America Bonds.

Sales of taxable municipal bonds were on the rise in late 2019, a byproduct of falling interest rates and President Trump's 2017 tax-cut law that took away the power of states and cities to sell tax-exempt bonds for the key refinancing technique known as advance refunding. But the pace surged this year after borrowing costs fell to record lows.



Range Bound

- The curve continues to fight the virus and now the upcoming election has driven investors to safety. It has barely moved – and it moved lower.
- Changes in short rates are measured in half basis points and refuse to leave their ranges.
- Market fears and volatility have caused Treasury and agency rates to remain at the lower (dismal) levels seen for the last six months.
- The Fed has stated its intention to stay at 0.0% Fed Funds through 2022.
- The 2 year, the 5-year and the 10-year notes in real terms (against inflation) are negative in yield.
- The new stimulus package will come, but its size and timing remain a political mystery.
- The Fed has reiterated its intention to keep rates low across the curve.



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End of Month Rates - Full Yield Curve – Fed Funds to 30yr

McAllen Independent School District
 Monthly Investment Report
 September 1, 2020 – September 30, 2020

Portfolio Summary Management Report

This report and investment portfolio of the District is in compliance with the District investment strategy as expressed in the District's investment policy and relevant provisions of the Government Code, Chapter 2256, the Public Funds Investment Act.

Portfolio as of 08/31/20:		Portfolio as of 09/30/20:	
Beginning Book Value	\$ 121,120,392	Ending Book Value	\$ 130,384,897
Beginning Market Value	\$ 121,172,437	Ending Market Value	\$ 130,432,240
		Unrealized Gain/Loss	\$ 47,343
WAM at Beginning Period Date ¹	46 days	WAM at Ending Period Date ¹	38 days
<i>(Increase in market value is due to seasonal cash inflows)</i>		Change in Market Value ²	\$ 9,259,803
Average Yield to Maturity for period		0.294%	
Average Yield 180-Day Treasury Bill for period		0.120%	

Cynthia Medrano-Richards

 Cynthia Medrano-Richards, Asst. Superintendent for Bus. Operations
 McAllen ISD

Iris Luna

 Iris Luna, Director of Accounting
 McAllen ISD

Dyanira Diaz

 Dyanira Diaz, Coordinator for Accounting
 McAllen ISD

Adelita Felix

 Adelita Felix, CFO
 McAllen ISD

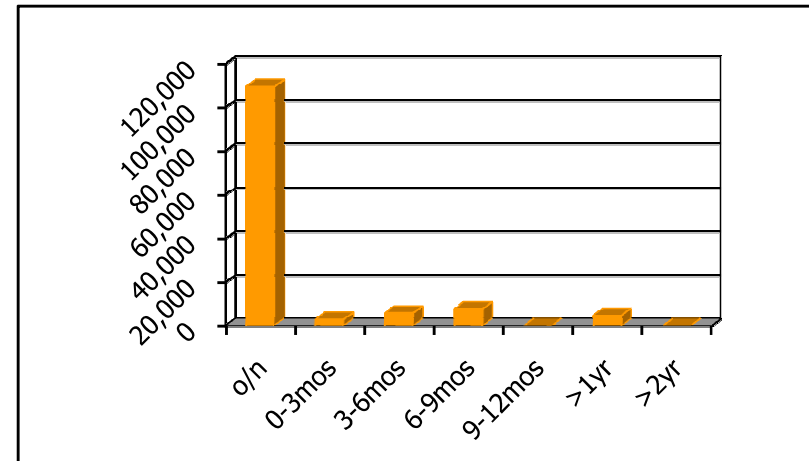
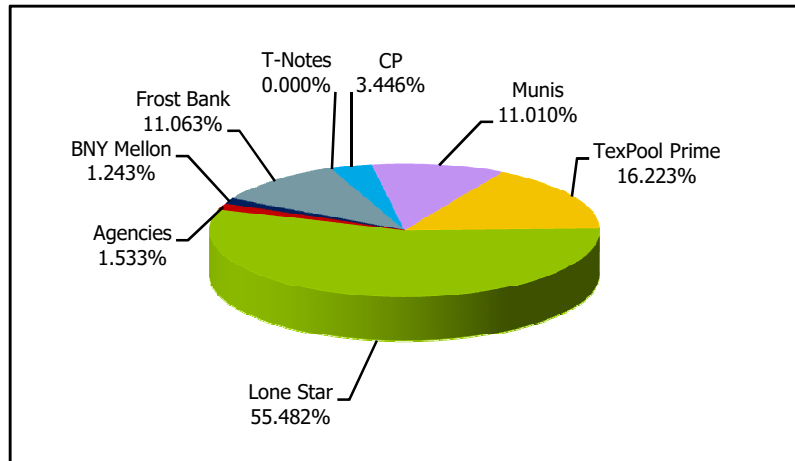
¹ WAM – weighted average maturity

² “Change in Market Value” is required data, but will primarily reflect the receipt and expenditure of the District’s funds from month to month. *Patterson & Associates* has assisted in the preparation of this consolidated investment report, with additional input provided by McAllen ISD.

Your Portfolio

As of September 30, 2020

- P&A constantly reviews your portfolio for optimal asset allocation and a controlled average maturity because a diversified portfolio can better adjust to volatile market conditions. These are unusual times and where extensions can be made it is important to make them for any value in the markets.
- The graphs below show asset allocations by market sector and by maturity in your portfolio. Liquidity will not be attractive but as the curve flattens it also is sometimes the only sector available as year end expenditures loom. Our expectation is of continuing low rates but we will attempt to find value in all authorized sectors to capture yield available.
- Hopefully Fed actions will return us to some normalcy and a vaccine will be found This is what we are watching for and acting on.
- The non-cash portion of your portfolio is yielding 1.02%.





**McAllen ISD
Portfolio Management
Portfolio Summary
September 30, 2020**

Patterson & Associates
901 S. MoPac
Suite 195
Austin, TX 78746

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 365 Equiv.
BNY Mellon	1,620,695.06	1,620,695.06	1,620,695.06	1.24	1	1	0.000
Frost Bank	14,423,914.44	14,423,914.44	14,423,914.44	11.06	1	1	0.009
Commercial Paper Disc. -Amortizing	4,500,000.00	4,493,340.00	4,493,340.00	3.45	180	111	0.488
Federal Agency Coupon Securities	2,000,000.00	2,000,031.58	1,998,781.51	1.53	727	658	0.258
Municipal Bonds	14,193,000.00	14,402,146.28	14,356,053.58	11.01	403	210	1.295
Texpool/Texpool Prime	21,152,104.66	21,152,104.66	21,152,104.66	16.22	1	1	0.205
Lone Star	72,340,007.70	72,340,007.70	72,340,007.70	55.48	1	1	0.174
Investments	130,229,721.86	130,432,239.72	130,384,896.95	100.00%	63	38	0.294

Cash and Accrued Interest						
Accrued Interest at Purchase		7,899.54	7,899.54			
Subtotal		7,899.54	7,899.54			
Total Cash and Investments	130,229,721.86	130,440,139.26	130,392,796.49		63	38

Total Earnings	September 30 Month Ending	Fiscal Year To Date
Current Year	29,659.69	131,518.86

The following reports are submitted in accordance with the Public Funds Investment Act (Texas Gov't Code 2256). The reports also offer supplemental information not required by the Act in order to fully inform the governing body of McAllen ISD of the position and activity within the District's portfolio of investment. The reports include a management summary overview, a detailed inventory report for the end of the period, a transaction report, as well as graphic representations of the portfolio to provide full disclosure to the governing body.

Nov 2, 2020

Adelita Felix, Chief Financial Officer



McAllen ISD
Summary by Type
September 30, 2020
Grouped by Fund

Patterson & Associates
 901 S. MoPac
 Suite 195
 Austin, TX 78746
 -

Security Type	Number of Investments	Par Value	Book Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: Activity Fund						
Frost Bank	1	1,582,957.37	1,582,957.37	1.21	0.010	1
Subtotal	1	1,582,957.37	1,582,957.37	1.21	0.010	1
Fund: Clearing Fund						
Frost Bank	1	6,119,432.28	6,119,432.28	4.69	0.010	1
Subtotal	1	6,119,432.28	6,119,432.28	4.69	0.010	1
Fund: Capital Projects Fund						
Frost Bank	2	1,141,199.68	1,141,199.68	0.88	0.010	1
Lone Star	4	21,767,959.39	21,767,959.39	16.70	0.150	1
Municipal Bonds	2	5,728,000.00	5,802,093.53	4.45	1.156	230
Subtotal	8	28,637,159.07	28,711,252.60	22.03	0.348	47
Fund: Debt Service Fund						
Frost Bank	1	698.72	698.72	0.00	0.000	1
Lone Star	2	851,369.27	851,369.27	0.65	0.150	1
Subtotal	3	852,067.99	852,067.99	0.65	0.150	1
Fund: General Fund						
Commercial Paper Disc. -Amortizing	1	2,000,000.00	1,997,040.00	1.53	0.488	111
Municipal Bonds	2	4,670,000.00	4,730,515.40	3.63	1.246	123
Frost Bank	1	4,745,545.67	4,745,545.67	3.64	0.010	1
Lone Star	3	42,418,907.55	42,418,907.55	32.53	0.191	1
Texpool/Texpool Prime	2	21,152,104.66	21,152,104.66	16.22	0.205	1
Subtotal	9	74,986,557.88	75,044,113.28	57.55	0.258	12
Fund: Plan 457 Fund						
Frost Bank	1	23,707.70	23,707.70	0.02	0.010	1
Subtotal	1	23,707.70	23,707.70	0.02	0.010	1
Fund: Proprietary Fund						

**McAllen ISD
Summary by Type
September 30, 2020
Grouped by Fund**

Security Type	Number of Investments	Par Value	Book Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: Proprietary Fund						
Frost Bank	1	810,373.02	810,373.02	0.62	0.001	1
Lone Star	2	7,301,771.49	7,301,771.49	5.60	0.150	1
Subtotal	3	8,112,144.51	8,112,144.51	6.22	0.135	1
Fund: QSCB - Reserve Fund						
Commercial Paper Disc. -Amortizing	1	2,500,000.00	2,496,300.00	1.91	0.488	111
BNY Mellon	1	1,620,695.06	1,620,695.06	1.24	0.000	1
Federal Agency Coupon Securities	1	2,000,000.00	1,998,781.51	1.53	0.258	658
Municipal Bonds	2	3,795,000.00	3,823,444.65	2.93	1.565	287
Subtotal	5	9,915,695.06	9,939,221.22	7.61	0.776	271
Fund: QSCB - Debt Service						
BNY Mellon	1	0.00	0.00	0.00	0.000	0
Subtotal	1	0.00	0.00	0.00	0.000	0
Total and Average	32	130,229,721.86	130,384,896.95	100.00	0.294	38



**McAllen ISD
Fund ACT - Activity Fund
Investments by Fund
September 30, 2020**

Patterson & Associates
901 S. MoPac
Suite 195
Austin, TX 78746
-

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999915	10020	Frost Bank Public Checking	07/01/2020	1,582,957.37	1,582,957.37	1,582,957.37	0.010	0.009	0.010	1
Subtotal and Average				1,582,957.37	1,582,957.37	1,582,957.37		0.010	0.010	1
Total Investments and Average				1,582,957.37	1,582,957.37	1,582,957.37		0.010	0.010	1

**Fund CLEAR - Clearing Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999914	10019	Frost Bank Public Checking	07/01/2020	6,119,432.28	6,119,432.28	6,119,432.28	0.010	0.009	0.010	1
Subtotal and Average				6,119,432.28	6,119,432.28	6,119,432.28	0.010	0.010		1
Total Investments and Average				6,119,432.28	6,119,432.28	6,119,432.28	0.010	0.010		1

**Fund CP - Capital Projects Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Date	Days To Maturity
Frost Bank											
999922	10103	Frost Bank Public Checking	07/01/2020	800,008.58	800,008.58	800,008.58	0.010	0.009	0.010		1
SYS10109	10109	Frost Bank Public Checking	07/01/2020	341,191.10	341,191.10	341,191.10	0.010	0.009	0.010		1
Subtotal and Average				1,141,199.68	1,141,199.68	1,141,199.68		0.010	0.010		1
Municipal Bonds											
114727VW7	10118	Broome County NY	04/30/2020	3,427,782.79	3,418,000.00	3,432,902.48	1.750	1.233	1.250	04/30/2021	211
95639PBF9	10116	West Virginia State Eco Dev	04/28/2020	2,374,310.74	2,310,000.00	2,383,319.40	5.000	1.006	1.020	06/15/2021	257
Subtotal and Average				5,802,093.53	5,728,000.00	5,816,221.88		1.141	1.156		229
Lone Star											
108906G	10101	Lone Star Corporate Overnight	12/18/2019	2,250,982.11	2,250,982.11	2,250,982.11	0.210	0.207	0.210		1
108906I	10108	Lone Star Corporate Overnight	02/21/2020	8,683,466.43	8,683,466.43	8,683,466.43	0.210	0.207	0.210		1
108906H	10102	Lone Star Government ON	12/18/2019	2,250,800.30	2,250,800.30	2,250,800.30	0.090	0.088	0.090		1
108906J	10113	Lone Star Government ON	03/12/2020	8,582,710.55	8,582,710.55	8,582,710.55	0.090	0.088	0.090		1
Subtotal and Average				21,767,959.39	21,767,959.39	21,767,959.39		0.148	0.150		1
Total Investments and Average				28,711,252.60	28,637,159.07	28,725,380.95		0.343	0.348		47

**Fund DS - Debt Service Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999918	10023	Frost Bank Public Checking	07/01/2020	698.72	698.72	698.72				1
Subtotal and Average				698.72	698.72	698.72		0.000	0.000	1
Lone Star										
108906B	10032	Lone Star Corporate Overnight	10/22/2015	427,458.96	427,458.96	427,458.96	0.210	0.207	0.210	1
108906C	10089	Lone Star Government ON	08/05/2019	423,910.31	423,910.31	423,910.31	0.090	0.088	0.090	1
Subtotal and Average				851,369.27	851,369.27	851,369.27		0.148	0.150	1
Total Investments and Average				852,067.99	852,067.99	852,067.99		0.148	0.150	1

**Fund GEN - General Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Date	Days To Maturity
Frost Bank											
999917	10022	Frost Bank Public Checking	07/01/2020	4,745,545.67	4,745,545.67	4,745,545.67	0.010	0.009	0.010		1
Subtotal and Average				4,745,545.67	4,745,545.67	4,745,545.67		0.010	0.010		1
Commercial Paper Disc. -Amortizing											
05990CNL4	10120	Banco Credito MIA CP	07/24/2020	1,997,040.00	2,000,000.00	1,997,040.00		0.481	0.487	01/20/2021	111
Subtotal and Average				1,997,040.00	2,000,000.00	1,997,040.00		0.481	0.488		111
Municipal Bonds											
235036YT1	10114	DFW Int'l Airport Rev	04/07/2020	2,803,315.12	2,795,000.00	2,805,704.85	5.000	1.382	1.401	11/01/2020	31
95639PBF9	10117	West Virginia State Eco Dev	04/28/2020	1,927,200.28	1,875,000.00	1,934,512.50	5.000	1.006	1.020	06/15/2021	257
Subtotal and Average				4,730,515.40	4,670,000.00	4,740,217.35		1.229	1.246		123
Texpool/Texpool Prime											
999921	10092	Texpool	08/05/2019	10,555,556.13	10,555,556.13	10,555,556.13	0.147	0.145	0.147		1
999920	10034	Texpool Prime	11/03/2015	10,596,548.53	10,596,548.53	10,596,548.53	0.262	0.258	0.261		1
Subtotal and Average				21,152,104.66	21,152,104.66	21,152,104.66		0.202	0.205		1
Lone Star											
108906F	10099	Lone Star Corporate Overnight+	11/18/2019	0.00	0.00	0.00					1
108906	10003	Lone Star Corporate Overnight	11/01/2014	35,586,648.10	35,586,648.10	35,586,648.10	0.210	0.207	0.210		1
108906D	10090	Lone Star Government ON	08/05/2019	6,832,259.45	6,832,259.45	6,832,259.45	0.090	0.088	0.090		1
Subtotal and Average				42,418,907.55	42,418,907.55	42,418,907.55		0.188	0.191		1
Total Investments and Average				75,044,113.28	74,986,557.88	75,053,815.23		0.254	0.258		11

**Fund PLAN457 - Plan 457 Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999916	10021	Frost Bank Public Checking	07/01/2020	23,707.70	23,707.70	23,707.70	0.010	0.009	0.010	1
Subtotal and Average				23,707.70	23,707.70	23,707.70		0.010	0.010	1
Total Investments and Average				23,707.70	23,707.70	23,707.70		0.010	0.010	1

**Fund PROP - Proprietary Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Frost Bank										
999919	10024	Frost Bank Public Checking	07/01/2020	810,373.02	810,373.02	810,373.02	0.001	0.000	0.001	1
Subtotal and Average				810,373.02	810,373.02	810,373.02		0.001	0.001	1
Lone Star										
108906A	10025	Lone Star Corporate Overnight	08/05/2015	3,651,006.16	3,651,006.16	3,651,006.16	0.210	0.207	0.210	1
108906E	10091	Lone Star Government ON	08/05/2019	3,650,765.33	3,650,765.33	3,650,765.33	0.090	0.088	0.090	1
Subtotal and Average				7,301,771.49	7,301,771.49	7,301,771.49		0.148	0.150	1
Total Investments and Average				8,112,144.51	8,112,144.51	8,112,144.51		0.133	0.135	1

**Fund QSCB - QSCB - Reserve Fund
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Date	Days To Maturity
BNY Mellon											
882521	10014	BNY Mellon - Cash	07/01/2020	1,620,695.06	1,620,695.06	1,620,695.06					1
Subtotal and Average				1,620,695.06	1,620,695.06	1,620,695.06		0.000	0.000		1
Commercial Paper Disc. -Amortizing											
05990CNL4	10121	Banco Credito MIA CP	07/24/2020	2,496,300.00	2,500,000.00	2,496,300.00	0.480	0.481	0.487	01/20/2021	111
Subtotal and Average				2,496,300.00	2,500,000.00	2,496,300.00		0.481	0.488		111
Federal Agency Coupon Securities											
3133ELW67	10122	FFCB Call Note	07/24/2020	1,998,781.51	2,000,000.00	2,000,031.58	0.220	0.254	0.257	07/21/2022	658
Subtotal and Average				1,998,781.51	2,000,000.00	2,000,031.58		0.254	0.258		658
Municipal Bonds											
796815ZF8	10119	San Bernardino County CA	05/27/2020	2,515,391.83	2,490,000.00	2,527,748.40	2.030	0.986	1.000	10/01/2021	365
9143013U8	10083	University of Houston	02/27/2019	1,308,052.82	1,305,000.00	1,317,958.65	3.300	2.614	2.650	02/15/2021	137
Subtotal and Average				3,823,444.65	3,795,000.00	3,845,707.05		1.543	1.565		286
Total Investments and Average				9,939,221.22	9,915,695.06	9,962,733.69		0.766	0.776		270

**Fund QSCBDS - QSCB - Debt Service
Investments by Fund
September 30, 2020**

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
BNY Mellon										
882520	10040	BNY Mellon - Cash	07/01/2020	0.00	0.00	0.00				1
Subtotal and Average				0.00	0.00	0.00		0.000	0.000	0
Total Investments and Average				0.00	0.00	0.00		0.000	0.000	0



McAllen ISD
Interest Earnings
Sorted by Fund - Fund
September 1, 2020 - September 30, 2020
Yield on Average Book Value

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Average Book Value	Maturity Date	Current Rate	Adjusted Interest Earnings			
									Annualized Yield	Interest Earned	Amortization/ Accretion	Adjusted Interest Earnings
Fund: Activity Fund												
999915	10020	ACT	LA2	1,582,957.37	1,622,528.99	1,621,210.34		0.010	0.009	11.77	0.00	11.77
			Subtotal	1,582,957.37	1,622,528.99	1,621,210.34			0.009	11.77	0.00	11.77
Fund: Clearing Fund												
999914	10019	CLEAR	LA2	6,119,432.28	2,079,327.58	2,213,998.72		0.010	0.015	27.37	0.00	27.37
			Subtotal	6,119,432.28	2,079,327.58	2,213,998.72			0.015	27.37	0.00	27.37
Fund: Capital Projects Fund												
108906I	10108	CP	RR2	8,683,466.43	8,342,451.92	8,379,440.74		0.210	0.208	1,431.51	0.00	1,431.51
108906G	10101	CP	RR2	2,250,982.11	1,496,952.15	2,024,825.98		0.210	0.204	338.96	0.00	338.96
SYS10109	10109	CP	LA2	341,191.10	194,252.61	243,187.84		0.010	0.009	1.79	0.00	1.79
999922	10103	CP	LA2	800,008.58	1,808,577.56	1,087,622.85		0.010	0.009	8.02	0.00	8.02
108906J	10113	CP	RR2	8,582,710.55	9,705,224.31	9,493,169.38		0.090	0.087	675.24	0.00	675.24
108906H	10102	CP	RR2	2,250,800.30	1,495,796.58	1,671,940.57		0.090	0.086	117.72	0.00	117.72
95639PBF9	10116	CP	MC2	2,310,000.00	2,381,906.50	2,377,982.02	06/15/2021	5.000	1.038	9,625.00	-7,595.76	2,029.24
114727VW7	10118	CP	MC2	3,418,000.00	3,429,187.02	3,428,461.50	04/30/2021	1.750	1.271	4,984.58	-1,404.23	3,580.35
			Subtotal	28,637,159.07	28,854,348.65	28,706,630.89			0.347	17,182.82	-8,999.99	8,182.83
Fund: Debt Service Fund												
108906B	10032	DS	RR2	427,458.96	37,843.64	221,125.51		0.210	0.196	35.54	0.00	35.54
999918	10023	DS	LA2	698.72	556.59	599.23				0.00	0.00	0.00
108906C	10089	DS	RR2	423,910.31	706,022.48	640,187.14		0.090	0.087	45.83	0.00	45.83
			Subtotal	852,067.99	744,422.71	861,911.88			0.115	81.37	0.00	81.37
Fund: General Fund												
999921	10092	GEN	RRP	10,555,556.13	10,554,277.84	10,554,320.45		0.147	0.147	1,278.29	0.00	1,278.29
108906	10003	GEN	RR2	35,586,648.10	25,850,997.34	24,342,981.91		0.210	0.209	4,176.63	0.00	4,176.63
999917	10022	GEN	LA2	4,745,545.67	7,967,889.06	7,860,479.56		0.010	0.008	48.87	0.00	48.87
999920	10034	GEN	RRP	10,596,548.53	10,594,267.68	10,594,343.71		0.262	0.262	2,280.85	0.00	2,280.85
108906D	10090	GEN	RR2	6,832,259.45	6,286,072.18	6,413,424.94		0.090	0.086	454.66	0.00	454.66
05990CNL4	10120	GEN	ACP	2,000,000.00	1,996,240.00	1,996,653.33	01/20/2021		0.487	0.00	800.00	800.00

McAllen ISD
Interest Earnings
September 1, 2020 - September 30, 2020

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Average Book Value	Maturity Date	Current Rate	Annualized Yield	Adjusted Interest Earnings		
										Interest Earned	Amortization/ Accretion	Adjusted Interest Earnings
Fund: General Fund												
235036YT1	10114	GEN	MC2	2,795,000.00	2,811,630.25	2,807,334.10	11/01/2020	5.000	1.443	11,645.84	-8,315.13	3,330.71
95639PBF9	10117	GEN	MC2	1,875,000.00	1,933,365.66	1,930,180.21	06/15/2021	5.000	1.038	7,812.50	-6,165.38	1,647.12
			Subtotal	74,986,557.88	67,994,740.01	66,499,718.22			0.256	27,697.64	-13,680.51	14,017.13
Fund: Plan 457 Fund												
999916	10021	PLAN457	LA2	23,707.70	23,707.53	23,707.54		0.010	0.009	0.17	0.00	0.17
			Subtotal	23,707.70	23,707.53	23,707.54			0.009	0.17	0.00	0.17
Fund: Proprietary Fund												
108906A	10025	PROP	RR2	3,651,006.16	3,007,708.09	3,170,503.19		0.210	0.206	537.73	0.00	537.73
999919	10024	PROP	LA2	810,373.02	2,547,625.86	2,489,717.75		0.001	0.006	11.34	0.00	11.34
108906E	10091	PROP	RR2	3,650,765.33	4,305,087.63	4,152,353.29		0.090	0.087	295.70	0.00	295.70
			Subtotal	8,112,144.51	9,860,421.58	9,812,574.22			0.105	844.77	0.00	844.77
Fund: QSCB - Reserve Fund												
882521	10014	QSCB	LA1	1,620,695.06	1,620,695.06	1,620,695.06				0.00	0.00	0.00
3133ELW67	10122	QSCB	FAC	2,000,000.00	1,998,655.46	1,998,720.59	07/21/2022	0.220	0.300	366.67	126.05	492.72
9143013U8	10083	QSCB	MC2	1,305,000.00	1,308,736.28	1,308,383.16	02/15/2021	3.300	2.702	3,588.75	-683.46	2,905.29
05990CNL4	10121	QSCB	ACP	2,500,000.00	2,495,300.00	2,495,816.67	01/20/2021	0.480	0.487	0.00	1,000.00	1,000.00
796815ZF8	10119	QSCB	MC2	2,490,000.00	2,517,507.81	2,516,414.55	10/01/2021	2.030	1.014	4,212.25	-2,115.98	2,096.27
			Subtotal	9,915,695.06	9,940,894.61	9,940,030.03			0.795	8,167.67	-1,673.39	6,494.28
			Total	130,229,721.86	121,120,391.66	119,679,781.84			0.302	54,013.58	-24,353.89	29,659.69



**McAllen ISD
Amortization Schedule
September 1, 2020 - September 30, 2020
Sorted By Fund - Fund**

Patterson & Associates
901 S. MoPac
Suite 195
Austin, TX 78746
-

Investment #	Maturity Date	Beginning Par Value			Amounts Amortized					
Issuer	Fund	Amort. Date	Current Rate	Purchase Principal	Original Premium or Discount	Ending Book Value	And Unamortized As of 09/01/2020	Amount Amortized This Period	Amt Amortized Through 09/30/2020	Amount Unamortized Through 09/30/2020
Capital Projects Fund										
10118	CP	04/30/2021	3,418,000.00	3,434,850.74	16,850.74	3,427,782.79	-5,663.72	-1,404.23	-7,067.95	9,782.79
			1.750							
10116	CP	06/15/2021	2,310,000.00	2,413,049.10	103,049.10	2,374,310.74	-31,142.60	-7,595.76	-38,738.36	64,310.74
			5.000							
Subtotal				5,847,899.84	119,899.84	5,802,093.53	-36,806.32	-8,999.99	-45,806.31	74,093.53
							83,093.52			
General Fund										
10120	GEN	01/20/2021	2,000,000.00	1,995,200.00	-4,800.00	1,997,040.00	1,040.00	800.00	1,840.00	-2,960.00
							-3,760.00			
10114	GEN	11/01/2020	2,795,000.00	2,851,542.85	56,542.85	2,803,315.12	-39,912.60	-8,315.13	-48,227.73	8,315.12
			5.000							
10117	GEN	06/15/2021	1,875,000.00	1,958,643.75	83,643.75	1,927,200.28	-25,278.09	-6,165.38	-31,443.47	52,200.28
			5.000							
Subtotal				6,805,386.60	135,386.60	6,727,555.40	-64,150.69	-13,680.51	-77,831.20	57,555.40
							71,235.91			
QSCB - Reserve Fund										
10121	QSCB	01/20/2021	2,500,000.00	2,494,000.00	-6,000.00	2,496,300.00	1,300.00	1,000.00	2,300.00	-3,700.00
			0.480							
10122	QSCB	07/21/2022	2,000,000.00	1,998,500.00	-1,500.00	1,998,781.51	155.46	126.05	281.51	-1,218.49
			0.220							
10119	QSCB	10/01/2021	2,490,000.00	2,524,137.90	34,137.90	2,515,391.83	-6,630.09	-2,115.98	-8,746.07	25,391.83
			2.030							
10083	QSCB	02/15/2021	1,305,000.00	1,321,129.80	16,129.80	1,308,052.82	-12,393.52	-683.46	-13,076.98	3,052.82
			3.300							
Subtotal				8,337,767.70	42,767.70	8,318,526.16	-17,568.15	-1,673.39	-19,241.54	23,526.16
							25,199.55			
Total				20,991,054.14	298,054.14	20,848,175.09	-118,525.16	-24,353.89	-142,879.05	155,175.09
							179,528.98			



McAllen ISD
Projected Cashflow Report
Sorted by Monthly
For the Period October 1, 2020 - April 30, 2021

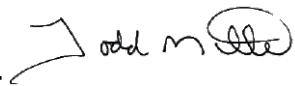
Patterson & Associates
 901 S. MoPac
 Suite 195
 Austin, TX 78746
 -

Projected Trans. Date	Investment #	Fund	Security ID	Transaction Type	Issuer	Par Value	Original Cost	Principal	Interest	Total
October 2020										
10/01/2020	10119	QSCB	796815ZF8	Interest	San Bernardino County CA	0.00	0.00	0.00	25,273.50	25,273.50
Total for October 2020						0.00	0.00	0.00	25,273.50	25,273.50
November 2020										
11/01/2020	10114	GEN	235036YT1	Maturity	DFW Int'l Airport Rev	2,795,000.00	2,851,542.85	2,795,000.00	69,875.00	2,864,875.00
Total for November 2020						2,795,000.00	2,851,542.85	2,795,000.00	69,875.00	2,864,875.00
December 2020										
12/15/2020	10116	CP	95639PBF9	Interest	West Virginia State Eco Dev	0.00	0.00	0.00	57,750.00	57,750.00
12/15/2020	10117	GEN	95639PBF9	Interest	West Virginia State Eco Dev	0.00	0.00	0.00	46,875.00	46,875.00
Total for December 2020						0.00	0.00	0.00	104,625.00	104,625.00
January 2021										
01/20/2021	10120	GEN	05990CNL4	Maturity	Banco Credito MIA CP	2,000,000.00	1,995,200.00	2,000,000.00	0.00	2,000,000.00
01/20/2021	10121	QSCB	05990CNL4	Maturity	Banco Credito MIA CP	2,500,000.00	2,494,000.00	2,500,000.00	0.00	2,500,000.00
01/21/2021	10122	QSCB	3133ELW67	Interest	FFCB Call Note	0.00	0.00	0.00	2,200.00	2,200.00
Total for January 2021						4,500,000.00	4,489,200.00	4,500,000.00	2,200.00	4,502,200.00
February 2021										
02/15/2021	10083	QSCB	9143013U8	Maturity	University of Houston	1,305,000.00	1,321,129.80	1,305,000.00	21,532.50	1,326,532.50
Total for February 2021						1,305,000.00	1,321,129.80	1,305,000.00	21,532.50	1,326,532.50
April 2021										
04/01/2021	10119	QSCB	796815ZF8	Interest	San Bernardino County CA	0.00	0.00	0.00	25,273.50	25,273.50
04/30/2021	10118	CP	114727VW7	Maturity	Broome County NY	3,418,000.00	3,434,850.74	3,418,000.00	59,815.00	3,477,815.00
Total for April 2021						3,418,000.00	3,434,850.74	3,418,000.00	85,088.50	3,503,088.50
GRAND TOTALS:						12,018,000.00	12,096,723.39	12,018,000.00	308,594.50	12,326,594.50

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: _____

SUPERVISOR: 

Approved for presentation to the Board of Education:

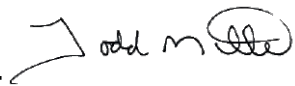


291 _____
Superintendent of Schools **Oct 28, 2020**

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: _____

SUPERVISOR: 

Approved for presentation to the Board of Education:




292 _____
Superintendent of Schools

Oct 28, 2020

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: 

SUPERVISOR: 
Arely Benavides (Nov 5, 2020 10:30 CST)

Approved for presentation to the Board of Education:



293
Superintendent of Schools

Item # 1

Copier Paper - Midland Independence # 130818 or equal, shall meet the following Specifications: Acid free, Opacity: 84-88, Smoothness: 100-150, 20 lbs., 8 1/2" x 11", 92 Brightness, 500 sheets per ream, 10 reams per case, 840 cases per truckload, Reams in a moisture protective package, Imported paper will not be accepted.

Vendor	Contact person	Unit Price	Brand	Award
Contract Paper Group Inc.	Jennifer Oshel, Account Representative 1013 Portage Trail Suite 2 Cuyohoga Falls, OH 44221 800-563-5739 X 4224 joshel@cpbids.com	\$ 23.37	Natural Choice	Primary
R T Barbee Co Inc.	David Schrum, Vice President 2025 Thrift Road Charlotte, NC 28208 843-270-8743 david@rtbarbee.com	\$ 23.47	Natural Choice	Secondary
Staples Inc. dba Staples Contract & Commercial LLC	Gil Grandbois, VP, Pricing 10249 Church Ranch Way Westminster, CO 80021 (303) 373-8278 StaplesPublicBidsDesk@Staples.com	\$ 24.99	International Paper 324791	Qualified
Clampitt Paper Company dba FasClampit Paper Company of McAllen	Ryan Roberts, Sales Manager 2700 N. McColl McAllen, TX 78501 (210) 710-9350 ryanr@clampitt.com	\$ 25.36	Go copy	Qualified
R T Barbee Co Inc.	David Schrum, Vice President 2025 Thrift Road Charlotte, NC 28208 843-270-8743 david@rtbarbee.com	\$ 25.47	Natural Choice 30 (30% recycled)	Qualified
Sam's Club	Carolos Garcia, Manager 1400 E. Jackson McAllen, TX 78503 479-418-9365 carlos.garcia@samsclub.com	\$ 25.85	Midland Independence 980224449	Qualified
CC Distributors Inc.	David Berlanga, Dir. of Sales 210 McBride Lane Corpus Christi, TX 78408 361-800-5016 dberlanga@ccdistributors.com	\$ 26.40	Norpac-Natural Choice	Qualified
Salvador Trey Gonzalez dba LAMAC	Salvador Trey Gonzalez, Owner 212 S. Broadway St. McAllen, TX 78501 956-778-7188 lamacmcallen@gmail.com	\$ 26.95	Natural Choice	Qualified
Pala Supply Company, Inc.	Larry Jost, Vice President 14425 N. Interstate 27 Lubbock, TX 79403 214-906-9560 larry@schoolsupplypacks.com	\$ 28.08	Alliance 1001	Qualified

Item # 2


Blanket Discount for Similar products not listed on this bid sheet.

Vendor	Contact Person	Discount	Award
CC Distributors Inc.	David Berlanga, Dir. of Sales 210 McBride Lane Corpus Christi, TX 78408 361-800-5016 dberlanga@ccdistributors.com	15%	Qualified
Contract Paper Group, Inc.	Jennifer Oshel, Account Representative 1013 Portage Trail Suite 2 Cuyohoga Falls, OH 44221 800-563-5739 X 4224 joshel@cpbids.com	Pricing is based on current market on all paper products.	Qualified
Gateway Printing & Office Supply, Inc.	Chris Diaz RGV Sales Manager 315 S. Closner Edinburg, TX 78539 956-451-9165 cdiaz@gatewayp.com	Varies 0-25% Discount	Qualified
School Specialty, LLC	Amy Fuss Assistant Secretary W6316 Design Drive Greenville, WI 54942 888-388-3224 bidnotices@schoolspecialty.com	33% off paper	Qualified
Staples Inc. dba Quill LLC	Karrie Szalkowski Sales Operations Manager 100 Schelster Rd Lincolnshire, IL 60069 800-634-4809 bid@quill.com	10%	Qualified
Veritiv Operating Company	Debbi Smith, Bid Specialist 7016 A.C. Skinner Pkway Jacksonville, FL 32256 800-631-1955 papertsb@veritivcorp.com	0%	Qualified
Western-BRW Paper Co. Inc. d/b/a OVOL USA f/k/a JP Gould a/k/a Baxter, Bosworth Papers, High Point	Ricardo Franco Tax Supported Accounts Manager 6301 E. Stassney Ln. Bldg 9 Suite 200 Austin, TX 78744 rfranco@ovol.us	5%	Qualified

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: 

SUPERVISOR: 
Arely Benavides (Nov 4, 2020 11:11 CST)

Approved for presentation to the Board of Education:



296
Superintendent of Schools

Indeco

K-12 Done Right

805 East 4th Avenue • Belton, Texas 76513
800.692.4256 • info@indecosales.com

I N V O I C E

DATE	INVOICE#
08/06/20	8938

PROPOSAL: 9801
PROJECT#: 11-438

BILL TO: 1594 McAllen ISD
2000 N 23RD ST MCALLEN TX 78501 PH# (956) 618-6000

INSTALL AT:
McAllen ISD Brown Middle School
2700 S WARE RD MCALLEN TEXAS 78503


FAX NUMBER#	CUSTOMER P/O#	SALESPERSON	TERMS	SHIP VIA
(956) 686-8362	06/25/20	Martin Pena	Net 30	

#	QTY	PRODUCT	DESCRIPTION	SELL EACH	EXTENDED
1	1	Partitions	Brown Middle School & Alavrez Elementary Solid Phenolic Restroom Partitions.Color:Wilsonart -D90-60 North Sea.Specifications to match attached quote from Accu Tech.	67,300.00	67,300.00
					PRODUCT 67,300.00
					TOTAL ----- 67,300.00
					===== AMOUNT DUE 67,300.00

APPROVED FOR PAYMENT


Melissa Ortiz (Nov 2, 2020 10:54:28ST) Nov 2, 2020

Signature Date

 Nov 2, 2020

Signature Date

Signature Date



FINAL PAYMENT CHECKLIST
Facilities Projects

Project Name: Bid No. 2020-311 Demolition and New Installation of Phenolic Restroom Partitions at Brown Middle School and Alvarez Elementary School through Buyboard Cooperative Contract

1. Vendor Obligations to McAllen ISD:

YES	NA	
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Original Certificate of Substantial Completion (internal/external) transmitted to McAllen ISD
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Letter of Guarantee, Warranty transmitted to McAllen ISD
<input type="checkbox"/>	<input checked="" type="checkbox"/>	List of names and addresses of obligatory vendors (subcontractors/suppliers) transmitted to McAllen ISD
<input checked="" type="checkbox"/>	<input type="checkbox"/>	All non-compliant items corrected (incl. punch list) and evidence of corrections transmitted to McAllen ISD
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Final copy of Close-Out and As-Built Documents transmitted to McAllen ISD (hard copy and electronic files) and/or final inspections performed and project specifications met

Notes:

McAllen ISD Facilities, Maintenance and Operations staff certifies that the items indicated above have been completed by the vendor.

2. McAllen ISD Facilities, Maintenance, and Operations Obligations to McAllen ISD Business Operations

Select one:	
<input type="checkbox"/>	Item has been recorded as an asset and assigned an asset number.
<input checked="" type="checkbox"/>	Item has not been recorded as an asset. Appropriate steps are being taken to record. Approved to proceed with final payment.
<input type="checkbox"/>	Not applicable.

McAllen ISD Business Operations staff certifies that the project indicated above has been reviewed.

APPROVED BY: 

For further information, contact:
Name: Ruben Trevino
Phone: (956) 632-3200
Email: ruben.trevino@mcallenisd.net


ACKNOWLEDGED BY: 

For further information, contact:
Name: Iris Luna
Phone: (956) 632-8403
Email: iris.luna@mcallenisd.net

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: 

SUPERVISOR: 
Arely Benavides (Nov 5, 2020 10:35 CST)

Approved for presentation to the Board of Education:



299
Superintendent of Schools

FIRST AMENDMENT TO

CONTRACT NO. 2021-155 Noble Texas Builders, LLC

This First Amendment to Contract No. 2021-155 (the "Contract") is made this 9th day of November, 2020 by and between McAllen Independent School District ("District") and Noble Texas Builders, LLC ("Contractor") as follows:

WHEREAS, the District entered into Contract No. 2021-155 dated October 14, 2020; and

WHEREAS, the District and Contractor desire to amend the Contract.

NOW THEREFORE, for and in consideration of the clarification of the terms and provisions set forth herein and, for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, District and Contractor hereby agree to the following amendment to the Contract.

1. The first sentence of numbered paragraph 12 in the Contract is deleted in its entirety and the following is substituted in lieu thereof:
Term. The term of the Contract shall commence on the Commencement date and remain effective through March 30, 2021. All services must be completed during the term of the Contract.
2. Exhibit B of the Agreement is deleted in its entirety and Exhibit B attached hereto is substituted in lieu thereof;
3. Except as modified herein, all terms and conditions of the Contract, as amended, remain in full force and effect. District and Contractor ratify and confirm the terms and provisions of the Contract as amended.

EXECUTED IN DUPLICATE ORIGINALS and effective as of _____
Date

McAllen Independent School District

Noble Texas Builders, LLC

By: _____
Conrado Alvarado, Board of Trustees President

By: _____
Alfredo Garcia, Jr., Vice President

Approved as to form:
Atlas, Hall, & Rodriguez LLP

by: Stephen L. Crain
Stephen Crain

Exhibit B
Contractor's Services and Fees Pursuant to District's RFCQ



September 16, 2020

Melissa Ortiz
McAllen ISD
2000 N 23rd St, McAllen, TX 78501

RE: District Wide Drinking Fountain Replacement

Mrs. Ortiz,

Noble Texas Builders is pleased to provide you our proposal to replace water fountains district wide. Below is an Assumptions and Clarifications based on the information provided to us and our understanding of the proposed scope of work.

1. INCLUSIONS:

- Provide ELKAY Drinking Fountains w/ Bottle Filler, (24) Bi-Level, & (108) Single
- Plumbing Material needed to accomodate new fixtures
- Labor to Replace a Total of 184 Existing Water Fountains District Wide.
- Supervision for duration of project
- Payment & Performance Bond

2. ASSUMPTIONS AND CLARIFICATIONS

- Leadtime on water fountains of approx. 12 weeks
- 3-4 weeks to install after receiving fixtures.
- Work to be performed during normal business hour.

3. EXCLUSIONS

- Electrical work.
- Carriers or wood blocking
- Taxes & Davis Bacon

4. OWNER SUPPLIED

- Utilities
- Restrooms

5. PROPOSED BASE PRICE

Base Price: \$231,946.24

Note: This proposal is valid for thirty (30) days only.

Jose Castro
Project Manager

Owner Approval
McAllen ISD

NOBLE TEXAS BUILDERS, LLC
108 S. Main St. La Feria TX, 78559
956.277.0708 (Ph) 956.277.0705 (Fax)
956.878.7070 (Cell)
www.nobletexasbuilders.com


By: _____

Date: _____

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: 

SUPERVISOR: 
Arely Benavides (Nov 5, 2020 10:31 CST)

Approved for presentation to the Board of Education:



303 _____
Superintendent of Schools

AIA[®] Document A101[™] – 2017

Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum

AGREEMENT made as of the day of in the year 202_{__}
(In words, indicate day, month and year.)

BETWEEN the Owner:
(Name, legal status, address and other information)

McALLEN INDEPENDENT SCHOOL DISTRICT
2000 North 23rd Street
McAllen, Texas 78501

and the Contractor:
(Name, legal status, address and other information)

for the following Project:
(Name, location and detailed description)

The Architect:
(Name, legal status, address and other information)

The Owner and Contractor agree as follows.

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101[™]-2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201[™]-2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

ELECTRONIC COPYING of any portion of this AIA[®] Document to another electronic file is prohibited and constitutes a violation of copyright laws as set forth in the footer of this document.

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- 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
- 4 CONTRACT SUM
- 5 PAYMENTS
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- 9 ENUMERATION OF CONTRACT DOCUMENTS

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INSURANCE AND BONDS

ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), all sections of the Project Manual, Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 3.1 The date of commencement of the Work shall be:

(Check one of the following boxes.)

- The date of this Agreement.
- A date set forth in a notice to proceed issued by the Owner.
- Established as follows:
(Insert a date or a means to determine the date of commencement of the Work.)

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

§ 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall diligently prosecute and achieve Substantial Completion of the entire Work:
(Check one of the following boxes and complete the necessary information.)

Not later than () calendar days from the date of commencement of the Work.

By the following date:

Final Completion shall be 30 calendar days after the date of Substantial Completion, subject to adjustments of the Contract Time as provided in the Contract Documents.

§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

Portion of Work	Substantial Completion Date
<input type="text"/>	<input type="text"/>

§ 3.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section 3.3, liquidated damages, if any, shall be assessed as set forth in Section 4.5.

ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be (\$), subject to additions and deductions as provided in the Contract Documents. The Contract Sum consists of two portions, the budgeted amount of Dollars and Cents (\$) and a contingency of Dollars (\$) as specified in Section 4.3 below. This contingency is for the sole use of the Owner to be used for changes in the scope of the Work and for the betterment of the Project. Contractor acknowledges and agrees that the contingency portion of the Contract Sum set forth in Section 4.3 shall not be due or payable unless and to the extent that Owner authorizes such expenditure in writing. If the Owner's Contingency is not expended or not fully expended, then any unused portion shall belong to the Owner and shall be credited to the Owner in calculating final payment.

§ 4.2 Alternates

§ 4.2.1 Alternates, if any, included in the Contract Sum:

Item	Price
<input type="text"/>	<input type="text"/>

§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement.
(Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Item	Price	Conditions for Acceptance
<input type="text"/>	<input type="text"/>	<input type="text"/>

§ 4.3 Allowances, if any, included in the Contract Sum:
(Identify each allowance.)

Item	Price
Contingency	\$[<input type="text"/>]

§ 4.4 Unit prices, if any:

(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

[Unit prices for certain components are specified in the bidding form attached hereto as part of Exhibit B. Such prices are only applicable in the event Owner opts to increase or decrease the number of required components.]

Item	Units and Limitations	Price per Unit (\$0.00)
------	-----------------------	-------------------------

§ 4.5 Liquidated damages, if any:
(Insert terms and conditions for liquidated damages, if any.)

§ 4.5.1 **Substantial Completion.** Owner and Contractor recognize that time is of the essence in this Agreement and that Owner will suffer financial loss if the Work is not completed within the time specified in Article 3, plus any extension thereof in accordance with Article 8 of the General Conditions. They also recognize the delays, expense and difficulties involved in proving in a legal proceeding the actual loss suffered by Owner if the Work is not completed on time. Accordingly, instead of requiring such proof, Owner and Contractor agree that as liquidated damages for delay (but not as penalty) Contractor shall pay Owner [] Dollars and Zero Cents (\$[].00) per calendar day for each day after the Substantial Completion date noted in Article 3 until the Work is substantially complete.

§ 4.5.2 **Final Completion.** In addition, timely Final Completion is an essential condition of this Agreement. Contractor agrees to achieve Final Completion of the Work within 30 calendar days of the Substantial Completion date (subject to adjustment of such date in accordance with the terms hereof). It is specifically understood and agreed by and between Owner and Contractor that time is of the essence in the Final Completion of the Project and Owner shall sustain additional damages as a result of Contractor's failure, neglect or refusal to achieve said deadline. Such damages are, and will continue to be, impracticable and extremely difficult to determine. Contractor and Owner also recognize the delays, expense and difficulties involved in proving in a legal proceeding the actual loss suffered by Owner if the Work is not completed on time. Accordingly, instead of requiring such proof, Owner and Contractor agree that as liquidated damages for delay (but not as penalty) Contractor shall pay Owner [] Dollars and Zero Cents (\$[].00) per calendar day for each day after the Final Completion date noted in Article 3 until the Work is substantially complete.

§ 4.5.3 *It is expressly understood that the said sum per day set forth in this Section 4.5 is agreed upon as a fair estimate of the pecuniary damages, which will be sustained by the Owner in the event that the Work is not completed within the agreed time, or within the legally extended time, if any. Said sum shall be considered as liquidated damages only, the exact ascertainment of which is difficult, and in no sense shall be considered a penalty.* It is expressly agreed as a part of the consideration inducing the Owner to execute this Agreement that the Owner may deduct from any Payment made to the Contractor any sums due from Contractor to Owner pursuant to Section 4.5 above.

§ 4.6 Other:
(Insert provisions for bonus or other incentives, if any, that might result in a change to the Contract Sum.)

§ 4.6.1 **Commitment of Current Revenues Only.** In the event that during any term hereof, the governing body of any local government party does not appropriate sufficient funds to meet the obligations of such party under this Agreement, then any party may terminate this Agreement upon ninety (90) days written notice to the other party. Each of the parties hereto agrees, however, to use its best efforts to secure funds necessary for the continued performance of this Agreement. The parties intend this provision to be a continuing right to terminate this Agreement at the expiration of each budget period of each government party hereto pursuant to the provisions of Texas Local Government Code §271.903.

ARTICLE 5 PAYMENTS

§ 5.1 Progress Payments

§ 5.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the first day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the fifth day following approval by the Board of Trustees or as otherwise required by applicable law .
(Federal, state or local laws may require payment within a certain period of time.)

§ 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum less any unused Owner's contingency among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Owner and the Architect may require. This schedule of values, unless objected to by the Architect or the Owner, shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

§ 5.1.6 Subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

§ 5.1.6.1 The amount of each progress payment shall first include:

- .1 That portion of the Contract Sum properly allocable to completed Work as determined by multiplying the percentage completion of each portion of the Work by the share of the Contract Sum allocated to that portion of the Work in the schedule of values;
- .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and
- .3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified to the extent approved by the Owner in writing, as provided in Section 7.3.9 of AIA Document A201.

§ 5.1.6.2 The amount of each progress payment shall then be reduced by:

- .1 The aggregate of any amounts previously paid by the Owner;
- .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201;
- .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
- .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201 or amounts certified by the Architect and disputed by the Owner; and
- .5 Retainage withheld pursuant to Section 5.1.7.

§ 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner shall withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

Five percent (5%) if the amount set forth in Section 4.1 above for the Contract Sum is at least Four Hundred Thousand Dollars (\$400,000.00) and ten percent (10%) if such amount is less than Four Hundred Thousand Dollars (\$400,000.00).

(Paragraphs deleted)

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:

(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

None.

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:

(Insert any other conditions for release of retainage upon Substantial Completion.)

Retainage on any incomplete Work and Unsettled claims.

(Paragraph deleted)

§ 5.1.9 Except with the Owner's prior written approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

§ 5.1.10 If Owner is entitled to deduct liquidated damages, or any other damages or amounts provided in the Contract Documents, including clean-up fees, then Owner shall be entitled to deduct such liquidated damages, amounts and fees at any time.

§ 5.1.11 If Contractor fails or refuses to complete the Work, or has unsettled claims with Owner, any payment to Contractor shall be subject to deduction for such amounts as the Architect if applicable, shall determine as the cost for completing incomplete Work and the value of unsettled claim.

§ 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum minus disputed sums, authorized deductions and liquidated damages, shall be made by the Owner to the Contractor after

- .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct nonconforming Work as provided in Article 12 of AIA Document A201, and to satisfy other requirements, if any, which extend beyond final payment;
- .2 the Contractor has provided all documents required by Sections 3.5 et seq. and 9.10.2 et seq. of AIA Document A201;
- .3 the Contractor has provided the following documents:
 - .1 Written certifications that no materials used in the Work contain lead or asbestos materials in them in excess of amounts allowed by federal, state or local standards, laws, codes, rules and regulations; the Federal Environmental Protection Agency (EPA) standards; and/or the Federal Occupational Safety and Health Administration (OSHA) standards, whichever is most restrictive. The Contractor shall provide this written certification as part of submittals under the Section in the Project Manual related to Contract Closeout;
 - .2 Final list of subcontractors (AIA Document G705);
 - .3 Contractor's certification in Texas Education Agency's Certification of Project Compliance, located at: www.tea.state.tx.us/school.finance/facilities/cert_2004.pdf;
 - .4 Contractor's warranties, organized as required elsewhere in the Contract Documents;
 - .5 Maintenance and Instruction Manuals;
 - .6 Owner's Final Completion Certificate; and
 - .7 "As-constructed record drawings". At the completion of the Project, the Contractor shall submit one complete set of "as-constructed" record drawings, with all changes made during construction, including concealed mechanical, electrical, and plumbing items. The Contractor shall submit these as electronic, sepia, or other acceptable medium, in the discretion of the Owner. The "as-constructed" record drawings shall delete the seal of the

Architect and/or the Engineer and any reference to those firms providing professional services to the Owner, except for historical or reference purposes;

- .4 a final Certificate for Payment has been issued by the Architect; and
- .5 Owner's Board of Trustees has voted to accept the Work and approve the Final Payment.

§ 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, and upon acceptance by the Owner and Architect, and after satisfactory evidence has been given by the Contractor that all of the Contractor's bills have been paid and the entire Project is free from liens.

§ 5.3 Interest

Payments due and unpaid under the Contract shall bear interest pursuant to Texas Government Code §2251.025. *(Insert rate of interest agreed upon, if any.)*

%

ARTICLE 6 DISPUTE RESOLUTION

§ 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker. *(If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)*



§ 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201, the method of binding dispute resolution shall be as follows: *(Check the appropriate box.)*

- Arbitration pursuant to Section 15.4 of AIA Document A201-2017
- Litigation in a court of competent jurisdiction
- Other *(Specify)*

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201.

(Paragraphs deleted)

§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201-2017.

ARTICLE 8 MISCELLANEOUS PROVISIONS

§ 8.1 All references to AIA Document A201-2017, AIA Document A201-2007, AIA Document A201 or the A201, shall mean to the modified A201-2007 attached hereto as Exhibit "A". Similarly, references to AIA Document A101-2017, AIA Document A101-2007 or to the A101 shall mean to this A101-2017. Where reference is made in this

Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.2 The Owner's representative:
(Name, address, email address, and other information)

Mr. Ruben Trevino
McAllen Independent School District
20000 N. 23rd St.
McAllen, TX 78501-6126

§ 8.3 The Contractor's representative:
(Name, address, email address, and other information)



§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

§ 8.5 Insurance and Bonds

§ 8.5.1 The Contractor shall purchase and maintain insurance as set forth in Article II of the AIA Document A201. The Contractor's insurance certificates are attached hereto as Exhibit "D".

§ 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A201. The original bonds required pursuant to Section 11.4 of the A201 and this Section 8.5 are attached to the Owner's execution original of this Agreement as Exhibit "C" with a copy of the bonds attached as Exhibit "C" to the Contractor's execution original.

(Paragraphs deleted)

§ 8.7 Other provisions:

§ 8.7.1 The Agreement shall be governed by the laws of the State of Texas, and any litigation shall be conducted in state district court. Mandatory and exclusive venue shall be in Hidalgo County, Texas.

§ 8.7.2 As a material consideration of the making of this Agreement, the modifications to this Agreement shall not be construed against the maker of said modifications.

§ 8.7.3 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors. As part of that responsibility, Contractor shall enforce the Owner's alcohol-free, drug-free, tobacco-free, harassment-free and weapon-free policies and zones, which will require compliance with those policies and zones by Contractor's employees, subcontractors, and all other persons carrying out the Contract.

§ 8.7.4 Contractor acknowledges that the Owner retained the party set forth above under "Architect" above to provide certain design, contract administration and/or other services for the Project, and may not have used an AIA document for the contract with such party. All references in the Contract Documents to the Architect shall be to the entity named on the first page as the "Architect". The parties acknowledge and agree that, notwithstanding any other provision in the Contract Documents, the Owner is not obligated to retain an architect for the Project and the Owner makes no representations about the party set forth above under "Architect" being an architect.

§ 8.7.5 Contractor shall require all construction workers, whether Contractor's own forces or the forces of Contractor's subcontractors, to wear identification tags on the front of their persons during all times that they are on Owner's property. Such identification tags shall contain a current photograph and the worker's full name in a typeface large enough to be seen from a reasonable distance.

§ 8.7.6 Contractor shall require all construction workers, whether Contractor's own forces or the forces of Contractor's subcontractors, to park their personal motor vehicles on Owner's property only in the parking places designated by the Owner's campus principal. Any vehicles not parked in the appropriate locations shall be towed at the vehicle owner's sole expense.

§ 8.7.7 Contractor shall institute a theft deterrence program designed to restrict construction worker access to properties of Owner that are currently in use, to maintain supervision of Contractor's and Contractor's subcontractor's forces, and to reimburse the Owner or those persons suffering a theft loss which results from Contractor's forces or Contractor's subcontractor's forces' actions, omissions, or failure to secure the Work or connecting or adjacent property of Owner.

§ 8.7.8 The Contractor may not assign its responsibilities, duties, obligations and rights under this Agreement, without the express written consent of the Owner. This does not prevent Contractor from engaging subcontractors to perform various phases of the Project, but Contractor shall be fully responsible to Owner for the work, actions and omissions of all such subcontractors.

§ 8.7.9 This Agreement is subject to all applicable federal and state laws, rules, and regulations. Invalidity of any portion of this Agreement under the laws of the State of Texas or of the United States shall not affect the validity of the remainder of this Agreement.

§ 8.7.10 By signing this Agreement, the undersigned certifies as follows: Under Section 231.006, Texas Family Code, the vendor or applicant certifies that the individual or business entity named in the contract, bid, or application is not ineligible to receive the specified grant, loan, or payment and acknowledges that this contract may be terminated, and payment may be withheld if this certification is inaccurate.

§ 8.7.11 No delay or omission by Owner in exercising any right or power accruing upon the noncompliance or failure of performance by Contractor of any of the provisions of this Agreement shall impair any such right or power or be construed to be a waiver thereof. A waiver by Owner of any of the covenants, conditions or agreements hereof to be performed by Contractor shall not be construed to be a waiver of any subsequent breach thereof or of any other covenant, condition or agreement herein contained.

§ 8.7.12 Contractor stipulates that Owner is a political subdivision of the State of the Texas, and, as such, enjoys immunities from suit and liability as provided by the constitution and laws of the State of Texas. By entering into this Agreement, Owner does not waive any of its immunities from suit and/or liability, except as otherwise specifically provided herein, and as specifically authorized by law.

§ 8.7.13 By executing this Agreement, Contractor verifies that it does not boycott Israel, and it will not boycott Israel during the terms of this Contract.

§ 8.7.14 Contractor verifies and affirms that it is not a foreign terrorist organization as identified on the list prepared and maintained by the Texas Comptroller of Public Accounts. If Contractor has misrepresented its inclusion on the Comptroller's list, such omission or misrepresentation will void this Contract.

ARTICLE 9 ENUMERATION OF CONTRACT DOCUMENTS

§ 9.1 This Agreement is comprised of the following documents:

- .1 This executed AIA Document A101™–2017, Standard Form of Agreement Between Owner and Contractor
- .2 AIA Document A201™–2007, General Conditions of the Contract for Construction

(Paragraphs deleted)

(as modified and attached hereto as Exhibit "A")

(Paragraph deleted)

.3 Drawings attached hereto as part of Exhibit "E".

Number	Title	Date

.4 Specifications attached hereto as part of Exhibit "E".

Section	Title	Date	Pages

.5 Addenda, if any:

Number	Date	Pages

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

.6 The following Exhibits, which are attached hereto:

- .1 Exhibit A The modified AIA Document A201–2007, General Conditions of the Contract for Construction.
- .2 Exhibit B Contractor’s Proposal
- .3 Exhibits C Payment and Performance Bonds
- .4 Exhibit D Contractor’s Insurance Certificates
- .5 Exhibit E Plans and Specifications

This Agreement entered into as of the day and year first written above.

OWNER:

CONTRACTOR:

McALLEN INDEPENDENT SCHOOL DISTRICT

[]

By: _____

By: _____

Printer Name:

Title:

APPROVED AS TO FORM
ATLAS, HALL & RODRIGUEZ, LLP

By: _____

Stephen L. Crain

EXHIBIT A

to

(Paragraph deleted)

Agreement dated [, 20], between
McAllen Independent School District and []
(CSP 20__-__ [])

Modified AIA Document A201-2007 General Conditions of the Contract for Construction



EXHIBIT B

to

Agreement dated [, 20], between
McAllen Independent School District and []
(CSP 20__-__ [])
Contractor's Proposal



EXHIBIT C

to

(Table deleted)

Agreement dated [, 20], between
McAllen Independent School District and []
(CSP 20__-__ [])

Payment Bond

and

Performance Bond



(Table deleted)

EXHIBIT D

to

Agreement dated [, 20], between
McAllen Independent School District and []
(CSP 20__-__ [])

Contractor's Insurance Certificates



EXHIBIT E

to

Agreement dated [, 20], between
McAllen Independent School District and []
(CSP 20__-__ [])

Plans and/or Specifications

(Table deleted)



AIA[®] Document A201[™] – 2007

General Conditions of the Contract for Construction

for the following PROJECT:

(Name and location or address)

THE OWNER:

(Name, legal status and address)

McALLEN INDEPENDENT SCHOOL DISTRICT
2000 North 23rd Street
McAllen, Texas 78501

THE ARCHITECT:

(Name, legal status and address)

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ARTICLE 1 GENERAL PROVISIONS

§ 1.1 BASIC DEFINITIONS

§ 1.1.1 THE CONTRACT DOCUMENTS

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive or (4) a written order for a minor change in the Work issued by the Architect pursuant to Section 7.4. At the Owner's option, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding requirements.

§ 1.1.1.1 Contractor acknowledges and warrants that it has closely examined all the Contract Documents and is unaware of any instance where the documents are not suitable or are insufficient to enable the Contractor to complete the Work in a timely manner for the Contract sum, and that they include all Work, whether or not shown or described, which reasonably may be inferred or useful for the completion of the Work in full compliance with all applicable codes, laws, ordinances, and regulations.

§ 1.1.2 THE CONTRACT

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor (except as provided in Sections 5.3 and 5.4 hereof), (3) between the Owner and the Architect or the Architect's consultants or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations of the Contractor under the Contract intended to facilitate performance of the Architect's duties.

§ 1.1.3 THE WORK

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

§ 1.1.3.1 The Work shall include the obligation of the Contractor to visit the site of the Project before submitting a proposal. Such site visit shall be for the purpose of familiarizing Contractor with the conditions as they exist and the character of the operations to be carried on under the Contract Documents, including all existing site conditions, access to the site, physical characteristics of the site and surrounding areas. It also includes all supplies, skill, supervision, transportation services and other facilities and things necessary, proper or incidental to the carrying out and completion of the terms of the Contract and all other items of cost or value needed to produce, construct and fully complete the public work identified by the Contract Documents.

§ 1.1.4 THE PROJECT

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by separate contractors.

§ 1.1.5 THE DRAWINGS

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules and diagrams wherever located and whenever issued.

§ 1.1.6 THE SPECIFICATIONS

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

§ 1.1.7 INSTRUMENTS OF SERVICE

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

§ 1.1.8 INITIAL DECISION MAKER

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2 and certify termination of the Agreement under Section 14.2.2.

§ 1.2 CORRELATION AND INTENT OF THE CONTRACT DOCUMENTS

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results. Any differences between the requirements of the Drawings and the Specifications or any differences noted within the Drawings themselves or within the Specifications themselves have been referred to Owner and Architect by Contractor prior to the submission of bids and have been clarified by an Addendum issued to all bidders.

If such differences or conflicts were not called to Owner's and Architect's attention prior to submission of bids, Architect shall decide which of the conflicting requirements will govern based upon the following: the most stringent of the requirements will take precedence over the less stringent; the most expensive item will take precedence over the less expensive, and subject to the approval of Owner, Contractor shall perform the Work at no additional cost and/or time to Owner in accordance with the Architect's decision. Work not covered in the Contract Documents will not be required unless it is consistent therewith and is reasonably inferable as being necessary to produce the intended results.

§ 1.2.1.1 In the event of conflicts or discrepancies among the Contract Documents, interpretations will be based on the following priorities:

- .1 The Agreement;
- .2 Addenda, with those of later date having precedence over those of earlier date;
- .3 Supplemental Conditions, if any;
- .4 The General Conditions of the Contract for Construction;
- .5 Specifications
- .6 Drawings, in the case of inconsistency between the Drawings and Specifications or within either document, not clarified by Addendum, the better quality or greater quantity of Work shall be included in the Contract Documents. Clarifications of the inconsistency will be accomplished with the Contractor and, if necessary, an appropriate reduction in the contract will be accomplished by Change Order. Figures given on drawings govern scale measurements. Large scale drawings take precedence over small scale drawings. Written words take precedence over numbers. Handwritten documents take precedence over typewritten documents. Existing conditions take precedence over drawings and specifications for dimensions and shall be verified by the Contractor. The Contractor proceeds at his own risk if conflicts or discrepancies are not resolved prior to the execution of the Work.

§ 1.2.1.2 If Work is required in a manner to make it impossible to produce Work of the quality required by or reasonably inferred from the Contract Documents, or should discrepancies appear among the Contract Documents, Contractor shall request in writing an interpretation from Architect before proceeding with the Work. If Contractor fails to make such request, no excuse will thereafter be entertained for failure to carryout Work in the required manner or provide required guarantees, warranties, or bonds, and Contractor shall not be entitled to any change in the Contract Sum or the Contract Time on account of such failure.

§ 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.

§ 1.2.3 Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

§ 1.3 CAPITALIZATION

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles or (3) the titles of other documents published by the American Institute of Architects.

§ 1.4 INTERPRETATION

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

§ 1.5 OWNERSHIP AND USE OF DRAWINGS, SPECIFICATIONS AND OTHER INSTRUMENTS OF SERVICE

§ 1.5.1 Instruments of Service, including the Drawings, Specifications, and other similar or related documents and copies thereof are furnished to Contractor for the purpose of performing the Work and are, and shall remain, the property of Owner and Owner will retain all common law, statutory and other reserved rights, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as publication in derogation of the Owner's or Owner's consultants' reserved rights.

§ 1.5.2 The Contractor, Subcontractors, Sub-subcontractors and material or equipment suppliers are authorized to use and reproduce the Instruments of Service provided to them solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers may not use the Instruments of Service on other projects or for additions to this Project outside the scope of the Work without the specific written consent of the Owner, Architect and the Architect's consultants.

§ 1.6 TRANSMISSION OF DATA IN DIGITAL FORM

If the parties intend to transmit Instruments of Service or any other information or documentation in digital form, they shall endeavor to establish necessary protocols governing such transmissions, unless otherwise already provided in the Agreement or the Contract Documents.

ARTICLE 2 OWNER

§ 2.1 GENERAL

§ 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Board of Trustees of Owner, by majority vote, is the only representative of Owner, having the power to enter into a Contract, to execute a change order requiring an increase in the Contract Sum, or agree to an extension of the contractual completion date. The Board shall designate, as appropriate, an authorized representative(s) to act on its behalf during the course of construction. In the event that an emergency changes the scope of the Work before the Board's next regular meeting or in order to facilitate and expedite the timely completion of the Work, the Board's authorized representative(s) may approve construction changes that do not exceed \$5,000.00 in increased costs. Any such changes shall be confirmed in writing between the Contractor and the Board's authorized representative(s) and notice of such approved changes shall be given to the Board at its next regular meeting. The Board will act as soon as reasonably possible to avoid undue delays in the construction completion date.

§ 2.1.2 DELETED.

§ 2.2 INFORMATION AND SERVICES REQUIRED OF THE OWNER

§ 2.2.1 Prior to commencement of the Work, the Contractor may request in writing that the Owner provide reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract. Thereafter, the Contractor may only request such evidence if (1) the Owner fails to make payments to the Contractor as the Contract Documents require; (2) a change in the Work materially changes the Contract Sum; or (3) the Contractor identifies in writing a reasonable concern regarding the Owner's ability to make payment when due. The Owner shall furnish such evidence as a condition precedent to commencement or continuation of the Work or the portion of the Work affected by a material change. After the Owner furnishes the evidence, the Owner shall not materially vary such financial arrangements without prior notice to the Contractor.

§ 2.2.2 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.

§ 2.2.3 The Owner shall furnish surveys describing physical characteristics and legal limitations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work. In connection with the foregoing, Contractor shall be solely responsible for locating (and shall locate prior to performing any Work) all utilities lines, telephone company, cable, sewer lines, water pipes, gas lines, and electrical lines, including without limitation, all buried pipelines and buried telephone cables and shall perform the Work in such a manner so as to avoid damaging any such lines, cables, pipes and pipelines. Under this provision the Architect and Engineer are in no way relieved of their responsibilities outlined in the Contract or other attached contracts for identification of existing conditions.

§ 2.2.4 The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.

§ 2.2.5 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2 for use on this Project. All costs of reproduction are the responsibility of Contractor.

§ 2.3 OWNER'S RIGHT TO STOP THE WORK

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents or fails to remove and discharge (within ten (10) days) any lien filed upon Owner's or, if applicable landlord's, property by anyone claiming by, through, or under Contractor, or disregards the instructions of Architect or Owner when based on the requirements of the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3 and any delay resulting from such Work stoppage shall not extend any Milestone Date identified in the Contract for Construction or the required dates of Substantial or Final Completion.

§ 2.4 OWNER'S RIGHT TO CARRY OUT THE WORK

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Order shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect or failure. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.

§ 2.4.1 The rights stated in Article 2 shall be in addition to and not in limitation of any other rights of Owner granted in the Contract Documents or at law or in equity.

ARTICLE 3 CONTRACTOR

§ 3.1 GENERAL

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express

authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.

§ 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

§ 3.2 REVIEW OF CONTRACT DOCUMENTS AND FIELD CONDITIONS BY CONTRACTOR

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed and correlated personal observations with requirements of the Contract Documents.

§ 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.2.3, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect and Owner in writing any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for design information in such form as the Architect may require.

§ 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect and Owner in writing any nonconformity discovered by or made known to the Contractor as a request for design information in such form as the Architect may require.

§ 3.2.4 If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall make Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities unless the Contractor recognized or reasonably should have recognized such error, inconsistency, omission or difference and knowingly failed to report it to the Architect and Owner.

§ 3.2.5 The Contractor shall not be entitled to additional compensation for the "rework portion" of any additional work caused by his failure to carefully study and compare the Contract Documents prior to execution of the Work.

§ 3.2.6 The Contractor shall make reasonable attempt to interpret the Contract Documents before asking the Architect for assistance in interpretation. The Contractor shall not ask the Architect for observation of work prior to the Contractor's field superintendent's personal inspection of the work and his determination that the work complies with the Contract Documents.

§ 3.2.7 If, in the opinion of the Architect, the Contractor does not make a reasonable effort to comply with the above requirements of the Contract Documents and this causes the Architect or Architect's consultants to expend an unreasonable amount of the time in the discharge of the duties imposed on Architect by the Contract Documents, then the Contractor shall bear the cost of compensation for the Architect's additional services made necessary by such failure. The Architect will give the Contractor prior notice of intent to bill for additional services related to Sections 3.2.6, 3.2.7, and 3.12 before additional services are performed.

§ 3.2.8 If the Contractor has knowledge that any of the products or systems specified will perform in a manner that will limit the Contractor's ability to satisfactorily perform the work or to honor his Warranty, Contractor shall promptly

notify the Architect in writing, providing substantiation for the position. Any necessary changes, including substitutions of materials, may only be accomplished by an appropriate Modification.

§ 3.3 SUPERVISION AND CONSTRUCTION PROCEDURES

§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract, unless the Contract Documents give other specific instructions concerning these matters. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences or procedures, the Contractor shall evaluate the jobsite safety thereof and, except as stated below, shall be fully and solely responsible for the jobsite safety of such means, methods, techniques, sequences or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely written notice to the Owner and Architect and shall not proceed with that portion of the Work without further written instructions from the Architect.

§ 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

§ 3.3.3 The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

§ 3.3.4 Contractor shall be responsible to Owner for acts and omissions of Contractor's employees, Subcontractors, and their agents and employees, and other persons performing portions of the Work under Contract Documents or other arrangements with Contractor.

§ 3.3.5 Contractor shall give notices and comply with applicable laws, ordinances, rules, regulations, and lawful orders of public authorities bearing on the Work, including those with respect to the safety of persons and property and their protection from damages, injury, or loss. Contractor shall promptly remedy damage and loss to property at the site caused in whole or in part by Contractor, its Subcontractor, or anyone directly or indirectly employed by any of them or by anyone for whose acts they may be liable, except for damage or loss attributable solely to acts or omissions of Owner or Architect or by anyone for whose acts either of them may be liable and not attributable to the fault or negligence of Contractor, its Subcontractor, or anyone directly or indirectly employed by them. The foregoing obligations of Contractor are in addition to Contractor's obligations under other provisions hereunder.

§ 3.3.6 Contractor shall be responsible for inspection of portion of Work already performed under the Contract for Construction to determine that such portions are in proper condition to receive subsequent Work.

§ 3.3.7 Contractor has the responsibility to ensure that all material suppliers and Subcontractors, their agents, and employees adhere to the Contract Documents, and that they order materials on time, taking into account the current market and delivery conditions, and that they provide materials on time. Contractor shall coordinate its Work with that of all others on the Project, including of construction utilities.

§ 3.3.8 Contractor shall establish and maintain bench marks and all other grades, lines, and levels necessary for the Work; report errors or inconsistencies to Owner and Architect before commencing Work; and, if applicable, review the placement of the buildings and permanent facilities on the site with Owner and Architect after all lines are staked out and before foundation Work is started. Contractor shall provide access to the Work for Owner, Architect, other persons designated by Owner, and governmental inspectors. Any encroachments made by Contractor or its Subcontractors on adjacent properties caused by construction as revealed by an improvements survey, except for encroachments arising from errors or omissions not reasonably discoverable by Contractor in the Contract Documents, shall be the sole responsibility of Contractor, and Contractor shall correct such encroachments within thirty (30) days of the improvement survey (or as soon thereafter as reasonably possible), at Contractor's sole cost and expense, either by the removal of the encroachment (and subsequent reconstruction on the Project site) or agreement with the adjacent property owner (s) (in form and substance satisfactory to Owner in its sole discretion) allowing the encroachments to remain.

§ 3.3.9 Contractor shall verify at the Work site the measurements indicated on the Drawings and Specifications and shall establish correctly the lines, levels, and positions for the Work and be responsible for their accuracy and proper

correlation with control lines, monuments, and data, as established by surveys furnished by Owner. Work shall be erected square, plumb, level, true to line and grade, in the exact plane and to the correct elevation and/or sloped to drain as indicated. To ensure the proper execution of its subsequent Work, Contractor shall measure all Work already in place (including but not limited to utilities and grades installed or prepared by others) and shall at once report to Architect and Owner any discrepancy between said Work and the Drawings and Specifications for the Work.

§ 3.3.10 Any discrepancy or omission in the dimensions or elections shown on the Drawings and Specifications or found in previous Work which may prevent accurate layout or construction of the Work, shall immediately be reported by Contractor to Owner and Architect. If Contractor performs, permits, or causes performance of any Work when Contractor knows or reasonably should have known that such discrepancy or omission exists, without first obtaining further instruction from Architect or Owner, Contractor shall bear any and all costs arising therefrom including, without limitation, the costs of correction thereof without increase or adjustment in the Contract Sum. Omissions from the Drawings or Specifications, or the misdescription of details of Work which are reasonably inferable in order to carry out the intent of the Drawings and Specifications, or which are customarily performed, shall not relieve contractor from performing such omitted or mis-described details of the Work, and they shall be performed as if fully and correctly set forth and described in the Drawings and Specifications, at no additional cost to Owner.

§ 3.3.11 Contractor shall engage workers who are skilled in performing the Work, and all Work shall be performed with care and skill and in a good workmanlike manner under the full-time supervision of an approved engineer or foreman. Contractor shall be liable for all property damage, including repairs and replacements of the Work and economic losses, which proximately result from the breach of this duty. Contractor shall advise Architect:

- .1 if a specified product deviates from good construction practices;
- .2 if following the Specifications will affect any warranties; or
- .3 any objections which Contractor may have with the Specifications.

Nothing contained in Section 1.1.3 shall alter the responsibilities established in this Section.

§ 3.4 LABOR AND MATERIALS

§ 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.

§ 3.4.2 Except in the case of minor changes in the Work authorized by the Architect in accordance with Sections 3.12.8 or 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive. By making requests for substitutions based on Section 3.4.2, Contractor:

- .1 represents that Contractor has personally investigated the proposed substitute product and determined that it is equal or superior in all respects to that specified;
- .2 represents that Contractor will provide the same warranty for the substitution that Contractor would for that specified;
- .3 certifies that the cost data presented is complete and includes all related costs under this Contract except Architect's redesign costs, and waives all claims for additional costs related to the substitution which subsequently become apparent; and
- .4 will coordinate the installation for the accepted substitute, making such changes as may be required for the Work to be complete in all respects.

§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them. Contractor shall also be responsible for labor peace on the Project and shall at all times make its best efforts and judgments as an experienced Contractor to adopt and implement policies and practices designed to avoid Work stoppages, slowdowns, disputes, or strikes where reasonably possible and practical under the circumstances and shall at all times maintain Project-wide labor harmony. Except as specifically provided in Section 8.3 hereof, Contractor shall be liable to Owner for all damages suffered by Owner.

§ 3.4.4 Materials shall conform to manufacturer's standards in effect at the date of execution of the Agreement and shall be installed in strict accordance with manufacturer's directions. Contractor shall, if required by Owner or Architect, furnish satisfactory evidence as to the kind and quality of any materials. All packaged materials shall be shipped to the site in the original containers clearly labeled, and delivery slips shall be submitted with bulk materials identifying thereon the source, and warranting quality and compliance with Contract Documents.

§ 3.4.5 When the Contract Documents require the Work, or any part of same, to be above the standards required by applicable laws, ordinances, rules and regulations, and other statutory provisions pertaining to the Work, such Work shall be performed and completed by Contractor in accordance with the Contract Documents.

§ 3.4.6 When the manufacturer's name, patent numbers, underwriter's labels, model numbers or similar identifying marks are required, such markings shall be located as inconspicuously as possible.

§ 3.5 WARRANTY

The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of the best quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from faults and defects. Work, materials, or equipment not conforming to these requirements may be considered defective. If required by the Architect or Owner, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

§ 3.5.2 ALL WARRANTIES SHALL INCLUDE LABOR AND MATERIALS AND THE MANUFACTURER'S WARRANTY SHALL BE SIGNED BY SUBCONTRACTOR AND COUNTERSIGNED BY CONTRACTOR. ALL WARRANTIES SHALL BE ADDRESSED TO OWNER AND DELIVERED TO ARCHITECT UPON COMPLETION OF THE WORK AND BEFORE OR WITH THE SUBMISSION OF REQUEST FOR FINAL PAYMENT.

§ 3.5.3 Contractor shall issue in writing to Owner as a condition precedent to final payment a "general warranty" reflecting the terms and conditions of this Section 3.5 for all Work under the Contract.

§ 3.5.4 The warranties provided in Section 3.5 shall be in addition to and not in limitation of any other warranty or remedy required by law or by the Contract Documents, and such warranty or remedy required by law or by the Contract Documents, and such warranty shall be interpreted to require Contractor to replace defective materials and equipment and re-execute defective Work which is disclosed to the Contractor by the Owner within a period of one (1) year after final completion of the entire Work unless a longer time is specifically called for in the specifications. The Contractor shall assign all components, equipment and fixture warranties to the Owner and will deliver all manuals to the Owner at the completion of construction.

§ 3.5.5 Except when a longer warranty time is specifically called for in the Specification Sections or is otherwise provided by law, the General Warranty shall be for twelve (12) months and shall be in form and content otherwise satisfactory to Owner.

§ 3.5.6 Warranties shall become effective on a date established by Owner and Architect in accordance with the Contract Documents. This date shall be the Date of Substantial Completion of the entire Work, unless otherwise provided in any Certificate of Partial Substantial Completion approved by the parties.

§ 3.5.7 If Architect considers it impractical, because of unsuitable test conditions or some other factors, to execute simultaneous final acceptance of all equipment, portions of properly installed and functioning equipment may be certified by Architect for final acceptance, subject to Owner's approval, when that portion of the system is complete and ready for operation as called for under Section 9.8.1.

§ 3.5.8 Contractor shall warrant for a period of twelve (12) months that the building(s) shall be watertight and leak proof at every point and in every area, except where leaks can be attributed to damage to the building(s) by external forces beyond Contractor's control. Contractor shall, immediately upon notification by Owner of water penetration, determine the source of water penetration and, at its own expense, do any Work necessary to make the building(s)

watertight. Contractor shall also, at its own expense, repair or replace any other damaged material, finishes, and furnishings, damaged as a result of this water penetration, to return the building(s) to its (their) original condition.

§3.5.9 In addition to the foregoing stipulations, Contractor shall comply with all other warranties referred to in any portions of the Contract Documents or otherwise provided by law or in equity, and where warranties overlap, the more stringent requirement shall govern.

§3.5.10 If for any reason Contractor cannot warrant any part of the Work using material or construction methods that have been specified, or shown, it shall notify Owner and Architect in writing before the Contract is signed, giving reasons, together with the name of product and data on a substitution it can warrant.

§ 3.6 TAXES

The Contractor shall pay sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received or negotiations concluded, whether or not yet effective or merely scheduled to go into effect.

§ 3.7 PERMITS, FEES, NOTICES AND COMPLIANCE WITH LAWS

§ 3.7.1 Unless otherwise provided in the Contract Documents, the Contractor shall make application, secure and pay for the building permit as well as for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract, including without limitation, street openings, sidewalk, and other obstructions, access over public ways and storage necessary for proper execution and which are, legally required at the time bids are received or negotiations concluded.

§3.7.1.1 The Contractor shall also obtain all permits and approvals, and pay all fees and expenses, if any, associated with National Pollutant Discharge Elimination System (NPDES) regulations administered by the Environmental Protection Agency and state and local authorities, that require completion of documentation and/or acquisition of all permits for the Project. Contractor's obligations under this Section do not require it to perform engineering services during the pre-construction phase to prepare proper drainage for the construction sites. However, any drainage alterations made by Contractor during construction phase which modifies the original site drainage plan and requires the issuance of a permit shall be at Contractor's sole cost.

- a. The Owner shall pay directly to the governing authority the cost of all permanent property utility assessments and similar utility connection charges.
- b. The Contractor shall be responsible for obtaining and paying for all City and County Building Permits, Inspection Fees and Plan Checking Fees; temporary utility charges, tap charges and water meter charges and any other similar fees assessed by jurisdictional authorities having control over the Project.
- c. The Owner shall pay fees payable to the Texas Department of Licensing and Regulations (TDLR) for document review relative to the Elimination of Architectural Barriers Act and the Architect will submit the documents to the TDLR for review and approval.

§ 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders and all other requirements of public authorities applicable to performance of the Work.

§ 3.7.3 If the Contractor performs Work (including, without limitation, the installation of any materials or equipment) that it knows or reasonably should have known would be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

§ 3.7.4 Concealed or Unknown Conditions. If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature, that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the

Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 21 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend to the Owner in writing an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor in writing, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may proceed as provided in Article 15. No adjustment in the Contract Time or Contract Sum shall be permitted in connection with a concealed or unknown condition that does not differ materially from those conditions disclosed or based on data provided to Contractor and by the Contractor's prior inspections, tests, reviews, and pre-construction services for the Project; or by the Contractors inspections, tests, reviews and pre-construction services that Contractor had the opportunity and obligation to make in connection with the Project but did not do so.

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect in writing. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

§ 3.8 ALLOWANCES

§ 3.8.1 The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

§ 3.8.2 Unless otherwise provided in the Contract Documents,

- .1 Allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;
- .2 Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
- .3 Whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.

§ 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness. If a decision is needed to avoid a delay, Contractor shall notify Architect and Owner in writing sufficiently in advance of needed date to allow reasonable time for selections to be made.

§ 3.9 SUPERINTENDENT

§ 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor.

§ 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect the name and qualifications of a proposed superintendent. The superintendent shall be satisfactory to the Owner and shall not be changed except with the consent of the Architect, unless the superintendent leaves the employment of the Contractor. No increase in Contract Time or Contract Sum shall be allowed in the event the Owner or Architects object to any nominated superintendent. Such approval by the Owner shall not be unreasonably withheld.

§ 3.9.3 DELETED.

§ 3.10 CONTRACTOR'S CONSTRUCTION SCHEDULES

§ 3.10.1 The Contractor, promptly after being awarded the Contract, shall prepare and submit for the Owner's and Architect's review and approval a Contractor's construction schedule for the Work. The schedule shall not exceed time limits current under the Contract Documents, shall be revised as required herein and at appropriate intervals as required by the conditions of the Work and Project, shall be related to the entire Project to the extent required by the Contract Documents, and shall provide for expeditious and practicable execution of the Work. The schedule shall indicate the proposed starting and completion dates for the various subdivisions of the Work as well as the totality of the Work. The schedule shall be updated every thirty (30) days and submitted to Architect with Contractor's Applications for Payment. Each schedule shall contain a comparison of actual progress with the estimated progress for such point in time stated in the original schedule. If any schedule submitted sets such a date for Substantial Completion for the Work or any phase of the Work beyond the date(s) of Substantial Completion established in the Contract (as the same may be extended as provided in the Contract Documents), then Contractor shall submit to Architect and Owner for their review and approval a narrative description of the means and methods that Contractor intends to employ to expedite the progress of the Work to ensure timely completion of the various phases of the Work as well as the totality of the Work. To ensure such timely completion, Contractor shall take all necessary action including, without limitation, increasing the number of personnel and labor on the Project and implementing overtime and double shifts. In that event, Contractor shall not be entitled to an adjustment in the Contract Sum or the schedule.

§ 3.10.2 The Contractor shall prepare a submittal schedule, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, and shall submit the schedule(s) for the Architect's and Owner's approval. The Architect's and Owner's approval shall not unreasonably be delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.

§ 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

§ 3.10.4 The process of approving Contractor's schedules and updates to Contractor's schedule shall not constitute a warranty by the Owner that any non-Contractor milestones or activities will occur as set out on Contractor's schedule. Approval of a Contractor's schedule does not constitute a commitment by the Owner to furnish any Owner-furnished information or material any earlier than Owner would otherwise be obligated to furnish that information or material under the Contract Documents. Failure of the Work to proceed in the sequence scheduled by Contractor shall not alone serve as the basis for a Claim for additional compensation or time. In the event there is interference with the Work, which is beyond its control, Contractor shall attempt to reschedule the Work in a manner that will hold resulting additional time and cost to a minimum. The construction schedule shall be in a detailed format satisfactory to the Owner and the Architect and shall also:

- .1 provide a graphic representation of all activities and events that will occur during performance of the Work;
- .2 identify each phase of construction and occupancy; and
- .3 set forth dates that are critical in ensuring the timely and orderly completion of the Work in accordance with the requirements of the Contract Documents hereinafter referred to as Milestone Dates.

§ 3.10.5 The Owner shall have the right to reschedule the time of day for the performance of any part of the Work that may interfere with the operation of the Owner's premises or any tenants or invitees thereof. The Contractor shall, upon the Owner's request, reschedule any portion of the Work affecting operation of the premises during hours when the premises are not in operation. Any rescheduling of performance of the Work under this Section 3.10.5 may be grounds for an extension of the Contract Time, if permitted under Section 8.3.1 and an equitable adjustments in the Contract Sum, if: (1) the performance of the Work was properly scheduled by the Contractor in compliance with the requirements of the Contract Documents, (2) such rescheduling is required for the convenience of the Owner and is not attributable to any act of omission of Contractor, and (3) if Owner agrees to the Contract Sum adjustment prior to any rescheduling.

§ 3.11 DOCUMENTS AND SAMPLES AT THE SITE

The Contractor shall maintain at the site for the Owner one copy of the Drawings, Specifications, Addenda, Change Orders and other Modifications, in good order and marked currently to indicate field changes and selections (all changes and selections to be approved by Owner and Architect in advance) made during construction, and one copy of approved Shop Drawings, Product Data, Samples and similar required submittals. These shall be available to the Architect and shall be delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

§ 3.11.1 At the Date of Substantial Completion and as a condition precedent to final payment, Contractor shall furnish the following documents to Architect for submittal to Owner: Record Drawings showing the field changes and selections (all changes and selections to be approved by Owner and Architect in advance) affecting the general construction, mechanical, electrical, plumbing, and all other Work, and indicating the Work as actually installed. These shall consist of carefully drawn markings on a set of reproducible prints of Architect's Drawings obtained and paid for by Contractor. Contractor shall maintain at the job site one (1) set of Architect's Drawings and indicate thereon each field change as it occurs. The Contractor shall post all Addenda on Construction Documents prior to commencing work on the site.

§ 3.12 SHOP DRAWINGS, PRODUCT DATA AND SAMPLES

§ 3.12.1 Shop Drawings are drawings, diagrams, schedules and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier or distributor to illustrate some portion of the Work.

§ 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

§ 3.12.3 Samples are physical examples that illustrate materials, equipment or workmanship and establish standards by which the Work will be judged.

§ 3.12.4 Shop Drawings, Product Data, Samples and similar submittals are not Contract Documents. Their purpose is to demonstrate the way by which the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

§ 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve and submit to the Architect Shop Drawings, Product Data, Samples and similar submittals required by the Contract Documents in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of separate contractors. If, in the opinion of the Architect, the Shop Drawings, Product Data, Samples and similar submittals are incomplete, indicate an inadequate understanding of the work covered by the submittals, or indicate a lack of study and review by the Contractor prior to submittal to the Architect, the submittals will be returned, unchecked, to the Contractor for correction of these three deficiencies and subsequent re-submittal. Additional service charges as outlined in Section 3.2.7 may be charged by the Architect in this event.

§ 3.12.6 By submitting Shop Drawings, Product Data, Samples and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

§ 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples or similar submittals until the respective submittal has been approved by the Architect.

§ 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from requirements of the Contract Documents by the Architect's approval of Shop

Drawings, Product Data, Samples or similar submittals unless the Contractor has specifically informed the Architect in writing of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples or similar submittals by the Architect's approval thereof.

§ 3.12.9 The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such written notice, the Architect's approval of a resubmission shall not apply to such revisions.

§ 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences and procedures. The Contractor shall not be required to provide professional services in violation of applicable law. If professional design services or certifications by a design professional related to systems, materials or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will specify all performance and design criteria that such services must satisfy. The Contractor shall cause such services or certifications to be provided by a properly licensed design professional who shall comply with requirements of Owner regarding qualifications and insurance, and whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings and other submittals prepared by such professional. Shop Drawings and other submittals related to the Work designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy, accuracy and completeness of the services, certifications and approvals performed or provided by such design professionals, provided the Owner and Architect have specified to the Contractor all performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review, approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Contractor shall not be responsible for the adequacy of the performance and design criteria specified in the Contract Documents.

§ 3.12.11 The Contractor shall submit Shop Drawings, Product Data, Samples and similar submittals required by the Contract Documents to the Architect at least 30 days prior to the date the Contractor needs the reviewed submittals returned. Where colors are to be selected by the Architect, the Contractor shall submit all Samples in adequate time to allow the Architect to prepare a complete selection schedule. In general, all submittals requiring color selection shall be submitted to the Architect within four weeks of the date of the Contract for construction.

§ 3.12.12 The Contractor shall submit the number of copies of Shop Drawings, Product Data, Samples and similar submittals which the Contractor and his Subcontractors need for their use plus two additional sets for the Architect and one additional set for each of the Architect's consultants involved with the particular section of work. Where shop drawings are involved, the Contractor shall submit one high quality reproducible transparency and one opaque print of the shop drawing for the Architect plus one additional opaque print for each of the Architect's consultants involved with the particular section of work. The reproducible transparency will be marked by the Architect and/or his consultants and returned to the Contractor for his use, distribution, correction or re-submittal as required. The Architect and his consultants will retain the marked up prints. After final review and correction of the submittal, the Contractor shall send two corrected sets to the Architect, and one to each of the Architect's consultants involved with the particular section of work.

§ 3.13 USE OF SITE

The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

§ 3.13.1 Only materials and equipment which are to be used directly in the Work shall be brought to and stored on the Project site by the Contractor. After equipment is no longer required for the Work, it shall be promptly removed from the Project site. Protection of construction materials and equipment stored at the Project site from weather, theft, damage and all other adversity is solely the responsibility of the Contractor.

§3.13.2 The Contractor and any entity for whom the Contractor is responsible shall not erect any sign on the Project site without written consent of the Owner.

§3.13.3 Contractor shall ensure that the Work, at all times, is performed in a manner that affords reasonable access, both vehicular and pedestrian, to the site of the Work and all adjacent areas. The Work shall be performed to the fullest extent reasonably possible, in such a manner that public areas adjacent to the site of the Work shall be free from all debris, building materials and equipment likely to cause hazardous conditions. Without limitation of any other provision on the Contract Documents, Contractor shall use its best efforts to minimize any interference with the occupancy or beneficial use of: (1) any area and buildings adjacent to the site or the Work or (2) the Building in the event of partial occupancy.

§3.13.4 Without prior approval of the Owner, the Contractor shall not permit any workers to use any existing facilities at the Project site, including without limitation, lavatories, toilets, entrance and parking areas other than those designated by Owner. Without limitation of any other provisions of the Contract Documents, the Contractor shall use its best efforts to comply with all rules and regulations promulgated by the Owner in connection with the use and occupancy of the Project site and the Building, as amended from time to time.

§ 3.14 CUTTING AND PATCHING

§ 3.14.1 The Contractor shall be responsible for cutting, fitting or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting and patching shall be restored to the condition existing prior to the cutting, fitting and patching, unless otherwise required by the Contract Documents.

§ 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or separate contractors by cutting, patching or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter such construction by the Owner or a separate contractor except with written consent of the Owner and of such separate contractor; such consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold from the Owner or a separate contractor the Contractor's consent to cutting or otherwise altering the Work.

§ 3.15 CLEANING UP

§ 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials or rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery and surplus materials from and about the Project.

§ 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and Owner shall be entitled to reimbursement from the Contractor.

§ 3.15.3 Prior to the Architect's inspection for Submittal Completion the Contractor shall clean exterior and interior surfaces exposed to view; remove temporary labels, stains, and foreign substances; polish transparent and glossy surfaces; clean equipment and fixtures to a sanitary condition; replace air filters in mechanical equipment; clean roof, gutters and downspouts; remove obstructions and flush debris from drainage systems; clean site; sweep paved areas and rake clean other surfaces; remove trash and surplus materials from the site.

§ 3.16 ACCESS TO WORK

The Contractor shall provide the Owner and Architect access to the Work in preparation and progress wherever located.

§ 3.17 ROYALTIES, PATENTS AND COPYRIGHTS

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for such defense or loss when a particular design, process or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications or other documents prepared by the Owner or Architect. However, if the Contractor has reason to believe that the required design, process or product is an infringement of a copyright or a patent, the Contractor shall be responsible for such loss unless such information is promptly furnished to the Architect.

§ 3.18 INDEMNIFICATION

§ 3.18.1 To the fullest extent permitted by law, Contractor shall indemnify, defend, and hold harmless Owner, the Board of Trustees of Owner, all elected officials, employees and agents of Owner and of any of the above mentioned parties (the "Indemnified Parties") from and against any and all loss, cost, expense, damage, injury, liability, claim, demand, penalty, or cause of action (including attorneys' fees), directly or indirectly arising out of, resulting from, or related to (in whole or in part), (1) the Work performed hereunder, (2) the Contract, or (3) the act or omission of Contractor, a Subcontractor, or an individual, partnership, joint venture, corporation or other entity (a) directly or indirectly employed by Contractor or a Subcontractor, or (b) for whose acts or omissions Contractor or a Subcontractor may be liable (excluding property damage to the Work itself, covered by Owner's all-risk builder's risk insurance, subject to Contractor's liability for any deductible amounts thereunder). The obligations of Contractor under this indemnification shall apply to all matters except those arising solely from the wanton and willful negligence or the malicious acts or omissions of Owner. Further, the obligations of Contractor under this indemnification shall not extend to the liability of Architect, its agents, or employees, arising out of (1) the preparation or approval of maps, drawings, opinions, reports, surveys, Change Orders, designs, or Specifications, (2) the giving of or failure to give directions or instructions by Architect, its agents, or employees, provided such giving or failure to give is the primary cause of the injury or damage, or (3) any matter prohibited by Section 130.002, Texas Civil Practice and Remedies Code. Contractor shall promptly advise Owner in writing of any action, administrative or legal proceeding, or investigation as to which this indemnification may apply, and Contractor, at Contractor's expense, shall assume on behalf of Owner and conduct with due diligence and in good faith the defense thereof with counsel satisfactory to Owner; provided, Owner shall have the right to be represented therein by advisory counsel of its own selection and at its own expense; and provided further, that if the defendants in any such action include both Contractor and Owner, and Owner shall have reasonably concluded that there may be legal defenses available to it that are different from, or additional to, or inconsistent with, those available to Contractor, then Owner shall have the right to select separate counsel to participate in the defense of such action on its own behalf at Contractor's expense. In the event of failure by Contractor to fully perform in accordance with this indemnification Section, then Owner, at its option, and without relieving Contractor of its obligations hereunder, may so perform, but all costs and expenses so incurred by Owner in that event shall be reimbursed by Contractor to Owner, together with interest on the same from the date any such expense was paid by Owner until reimbursed by Contractor, at the rate of interest provided to be paid on judgments by the law of the jurisdiction to which the interpretation of the Contract is subject. The obligations of Contractor under this Section shall survive the expiration of the Contract and specifically shall survive the limitations contained in Section 15.1 hereof.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts or other employee benefit acts.

§ 3.19 SUBSTITUTIONS OF PRODUCTS AND SYSTEMS, "OR EQUAL" BRANDS

§ 3.19.1 The materials, products and the systems covered by these specifications have been selected as a standard because of quality, particular suitability, or record of satisfactory performance. It is not intended to preclude the use of equivalent or better materials, products or systems provided that it meet the requirements of the particular project and have been approved in an addendum as a substitution prior to the submission of bids. If prior written approval in an addendum has not been obtained, it will be assumed that the Bid is based upon the materials, products, and systems described in the Bidding Documents and no substitutions will be permitted, except as provided hereinafter.

§ 3.19.2 If, after award of contract, the Contractor or one of his Subcontractors or Suppliers determines that any of the products or systems specified will perform in a manner that will limit the Contractor's ability to satisfactorily perform the work or to honor the Warranty, the Contractor shall promptly notify the Architect, in writing, providing detailed substantiation for his position. Any changes deemed necessary by the Owner and Architect, including substitution of materials and change in Contract Sum, either upward or downward, if any, shall be accompanied by appropriate modification.

§ 3.20 RECORD DRAWINGS

§ 3.20.1 At the completion of the project, the Contractor shall submit one complete set of blue lines showing all changes and routing of utilities made during construction, excluding Architect made CAD changes, to the Architect. Drafting

shall be legible to the Architect's satisfaction. The Contractor shall pay for the cost of the required recording/drafting. The record set shall be kept up to date on a daily basis and the Architect shall review its status at the project meetings. The Architect shall furnish the Contractor with a blueline set at contract award which shall have all Addenda incorporated. The Owner will pay for the printing of the blueline set. The Architect will incorporate any record information into the construction (CAD) documents and provide the Owner with an electronic copy of the record information on the Construction documents that have all bid and construction changes incorporated. The cost for incorporating the record information into the CD will be paid for by the Owner. The Architect will transmit the electronic CD to the Owner with a copy of the transmittal to the Contractor's construction manager.

ARTICLE 4 ARCHITECT

§ 4.1 GENERAL

§ 4.1.1 The Owner shall retain an architect lawfully licensed to practice architecture or an entity lawfully practicing architecture in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

§ 4.1.2 Duties, responsibilities and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified or extended without written consent of the Owner, Contractor and Architect. Consent shall not be unreasonably withheld.

§ 4.1.3 If the employment of the Architect is terminated, the Owner shall employ a successor architect whose status under the Contract Documents shall be that of the former Architect.

§ 4.2 ADMINISTRATION OF THE CONTRACT

§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

§ 4.2.2 The Architect, as representative of the Owner, will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. The Architect will be required to make on-site inspections as necessary to keep the Owner informed of the progress of the Work and as necessary to guard the Owner against defects and deficiencies in the Work. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for, the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents, except as provided in Section 3.3.1.

§ 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) known deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work. The Architect shall not have control over or charge of and shall not be responsible for safety precautions and programs in connection with the Work. Architect shall be responsible for promptly notifying Contractor of the failure of Contractor, Subcontractors or any other persons performing any of the Work, in failing to use proper construction means, methods, techniques, sequences, procedures, safety precautions and programs, but only to the extent Architect becomes aware of, or should, exercising due professional diligence, be aware of, same. Architect shall also promptly notify Owner in writing of the failure of any of the foregoing parties to carry out the Work in accordance with the Contract Documents.

§ 4.2.4 COMMUNICATIONS FACILITATING CONTRACT ADMINISTRATION

Except as otherwise provided in the Contract Documents or when direct communications have been specially authorized, the Owner and Contractor shall endeavor to communicate with each other through the Architect about matters arising out of or relating to the Contract. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and material suppliers shall be through the Contractor. Communications by and with separate contractors shall be through the Owner.

§ 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.

§ 4.2.6 The Architect has authority and responsibility to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.5.2 and 13.5.3, whether or not such Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, material and equipment suppliers, their agents or employees, or other persons or entities performing portions of the Work.

§ 4.2.7 The Architect will review and approve or reject, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data and Samples, for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5 and 3.12. The Architect's review shall not constitute approval of safety precautions or, unless otherwise specifically stated by the Architect, of any construction means, methods, techniques, sequences or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may authorize minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.

§ 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.

§ 4.2.10 If the Owner and Architect agree, the Architect will provide one or more project representatives to assist in carrying out the Architect's responsibilities at the site. The duties, responsibilities and limitations of authority of such project representatives shall be as set forth in an exhibit to be incorporated in the Contract Documents.

§ 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

§ 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either and will not be liable for results of interpretations or decisions rendered in good faith.

§ 4.2.13 DELETED.

§ 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

ARTICLE 5 SUBCONTRACTORS

§ 5.1 DEFINITIONS

§ 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site or to otherwise furnish labor, material or other services with respect to a portion of the Work. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a separate contractor or subcontractors of a separate contractor.

§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site or to otherwise furnish labor, material or other services with respect to a portion of the Work. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

§ 5.2 AWARD OF SUBCONTRACTS AND OTHER CONTRACTS FOR PORTIONS OF THE WORK

§ 5.2.1 Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, as soon as practicable after award of the Contract, but no later than 10 days prior to the submittal date for the Contractor's first Application for Payment shall furnish in writing to the Owner through the Architect the names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Architect may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to any such proposed person or entity or (2) that the Architect requires additional time for review. Failure of the Owner or Architect to reply within the 14-day period shall constitute notice of no reasonable objection. Failure of the Contractor to submit the subject names in a timely manner may delay processing of the Contractor's Application for Payment.

§ 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

§ 5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection.

§ 5.2.4 The Contractor shall not substitute a Subcontractor, person or entity previously selected if the Owner or Architect makes reasonable objection to such substitution.

§ 5.3 SUBCONTRACTUAL RELATIONS

By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

§ 5.3.1 All subcontracts shall be in written form and shall specifically provide that Owner is an intended third-party beneficiary of the subcontract.

§ 5.4 CONTINGENT ASSIGNMENT OF SUBCONTRACTS

§ 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that

- .1 assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor in writing; and
- .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract.

§ 5.4.2 Upon such assignment, if the Work has been suspended for more than 30 days, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension.

§ 5.4.3 Upon such assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity.

§ 5.5 Contractor shall promptly notify Owner and Architect of any material defaults by any Sub-contractor. Notwithstanding any provision contained in Article 5 to the contrary, it is hereby acknowledged and agreed that Owner has in no way agreed, expressly or implicitly, nor will Owner agree, to allow any Sub-contractor or other materialman or workman employed by Contractor the right to obtain a personal judgment or to create a lien against Owner for the amount due from the Contractor.

ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

§ 6.1 OWNER'S RIGHT TO PERFORM CONSTRUCTION AND TO AWARD SEPARATE CONTRACTS

§ 6.1.1 The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and to award separate contracts in connection with other portions of the Project or other construction or operations on the site under Conditions of the Contract identical or substantially similar to these including those portions related to insurance and waiver of subrogation. If the Contractor claims that delay or additional cost is involved because of such action by the Owner, the Contractor shall make such Claim as provided in Article 15.

§ 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.

§ 6.1.3 The Owner shall provide for coordination of the activities of the Owner's own forces and of each separate contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with other separate contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to the construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, separate contractors and the Owner until subsequently revised.

§ 6.1.4 Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces, the Owner shall be deemed to be subject to the same obligations and to have the same rights that apply to the Contractor under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6 and Articles 10, 11 and 12.

§ 6.2 MUTUAL RESPONSIBILITY

§ 6.2.1 The Contractor shall afford the Owner and separate contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

§ 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a separate contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly report to the Architect apparent discrepancies or defects in such other construction that would render it unsuitable for such proper execution and results. Failure of the Contractor so to report shall constitute an acknowledgment that the Owner's or separate contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work, except as to defects not then reasonably discoverable.

§ 6.2.3 DELETED.

§ 6.2.4 The Contractor shall promptly remedy damage the Contractor causes to completed or partially completed construction or to property of the Owner or separate contractors as provided in Section 10.2.5.

§ 6.2.5 The Owner and each separate contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

§ 6.3 OWNER'S RIGHT TO CLEAN UP

If a dispute arises among the Contractor, separate contractors and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

ARTICLE 7 CHANGES IN THE WORK

§ 7.1 GENERAL

§ 7.1.1 Changes in the Work may only be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents and is subject to the approval of the Owner.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor and Architect; a Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor; an order for a minor change in the Work may be issued by the Architect and is subject to the approval of the Owner.

§ 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents, and the Contractor shall proceed promptly, unless otherwise provided in the Change Order, Construction Change Directive or order for a minor change in the Work. Except as permitted in Section 7.3 and 9.7, a change in the Contract Sum or the Contract Time shall be accomplished only by Change Order. Accordingly, no course of conduct or dealings between the parties, nor express or implied acceptance of alterations or additions to the Work and no claim that Owner has been unjustly enriched by any alteration of or addition to the Work, whether or not there is, in fact, any unjust enrichment to the Work, shall be the basis of any claim to an increase in any amounts due under the Contract Documents or a change in any time period provided for in the Contract Documents.

§ 7.2 CHANGE ORDERS

§ 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor and Architect stating their agreement upon all of the following:

- .1 The change in the Work;
- .2 The amount of the adjustment, if any, in the Contract Sum; and
- .3 The extent of the adjustment, if any, in the Contract Time.

§ 7.2.2 Agreement on any Change Order shall constitute a final settlement of all matters relating to the change in the Work that is the subject of the Change Order, including, but not limited, to all direct and indirect costs associated with such change and any and all adjustments to the Contract Sum and the construction schedule.

§ 7.2.3 Contractor shall keep and periodically submit to Owner copies of a log for all Change Orders.

§ 7.3 CONSTRUCTION CHANGE DIRECTIVES

§ 7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions or other revisions, the Contract Sum and Contract Time being adjusted accordingly. Contractor shall keep and periodically submit to Owner copies of a log for all Construction Change Directives and a log for all requests for information.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation in writing between the Owner and the Contractor;
- .2 Unit prices stated in the Contract Documents or subsequently agreed upon in writing between the Owner and the Contractor;
- .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee, in each case in writing between the Owner and the Contractor; or
- .4 As provided in Section 7.3.7.

§ 7.3.4 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed in a proposed Change Order or Construction Change Directive so that application of such unit prices to quantities of Work proposed will cause substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

§ 7.3.5 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

§ 7.3.6 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.

§ 7.3.7 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit not to exceed a total maximum of **fifteen percent (15%)** for all Work, and further limited to as follows, not to exceed five percent (5%) for Work done by Contractor's employees and **ten percent (10%)** of such Work's actual cost to be apportioned between any and all Subcontractors and Sub-subcontractor. "Actual cost" does not include any item that could be deemed to be a general conditions cost or overhead, such as, but not limited to, the cost of Contractor and Subcontractor supervisory personnel assigned to the Work, and field office and related expenses. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:

- .1 Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance;
- .2 Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work; and
- .5 Additional costs of supervision and field office personnel directly attributable to the change.

§ 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.

§ 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be

reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

§ 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

§ 7.4 MINOR CHANGES IN THE WORK

The Architect has authority after having obtained Owner's approval to order minor changes in the Work not involving adjustment in the Contract Sum or extension of the Contract Time and not inconsistent with the intent of the Contract Documents. Such changes will be effected by written order signed by the Architect and shall be binding on the Owner and Contractor.

ARTICLE 8 TIME

§ 8.1 DEFINITIONS

§ 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

§ 8.1.1.1 The Work shall be fully completed within the time limit and/or date stated in the Contract between Owner and Contractor.

§ 8.1.1.2 Liquidated Damages: If the Contractor should fail to fully complete the Work within the stated time (subject however to extension of time duly granted in the manner and for the causes specified in the General Conditions), Contractor shall be charged by and shall pay to Owner, as liquidated damages, the sum specified in Article 3 of the AIA document A101 – 2017 by and between Owner and Contractor to which this document is attached as Exhibit A per calendar day that the Work remains incomplete beyond the time fixed for completion. Contractor hereby agrees that from the nature of the project it would be impracticable and extremely difficult to fix the actual damage that would or will be suffered in the event that Contractor should fail to fully complete the Work by the time limit or date stated and the amount of the liquidated damages are fair and reasonable. The parties agree that the liquidated damages are a reasonable forecast of just compensation for the harm done to Owner that would be caused by Contractor's failure to timely complete the Work. Contractor agrees that the amount of liquidated damages due Owner may be deducted by Owner from any monies that might otherwise be or become payable to Contractor.

§ 8.1.2 The date of commencement of the Work is the date established in the Agreement.

§ 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

§ 8.2 PROGRESS AND COMPLETION

§ 8.2.1 Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

§ 8.2.2 The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, prematurely commence operations on the site or elsewhere prior to the effective date of insurance required by Article 11 to be furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such insurance.

§ 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

§ 8.3 DELAYS AND EXTENSIONS OF TIME

§ 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes

beyond the Contractor's control; or by delay authorized by Owner pending mediation, or by other causes that the Architect determines may justify delay, then the Contract Time shall be extended by Change Order for such reasonable time as the Architect may determine provided, however, that such extension of Contract Time shall be net of any delays caused by or due to the fault or negligence of Contractor or that are otherwise the responsibility of Contractor and shall also be net of any contingency or "float" time allowance included in Contractor's construction schedule. Contractor shall, in the event of any occurrence likely to cause a delay, cooperate in good faith with Architect and Owner to minimize and mitigate the impact of any such occurrence and do all things reasonable under the circumstances to achieve this goal.

§ 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.

§ 8.3.3 This Section 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents. Contractor shall not be entitled to damages of any type for delays caused by Owner, his servant, agents, employees, or separate Contractors hired or retained by Owner. Contractor may receive an extension or extensions for additional time in which to complete the Contract but shall not receive any damages of any type for such delays. Changes in the Work, regardless of the extent or number of such Changes or Owner's exercise of any of its remedies of suspension of the Work or requirement of correction or re-execution of any defective Work, shall not under any circumstances be construed as intentional interference with Contractor's performance of the Work.

ARTICLE 9 PAYMENTS AND COMPLETION

§ 9.1 CONTRACT SUM

The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

§ 9.1.1 Commitment of Current Revenues Only. As reflected in Section 4.5 of the modified AIA document A101 – 2017 Edition by and between Owner and Contractor to which this document is attached as Exhibit A, in the event that, during any term hereof, the governing body of any party does not appropriate sufficient funds to meet the obligations of such party under this Contract, then any party may terminate this Contract upon ninety (90) days written notice to the other party. Each of the parties hereto agrees, however, to use its best efforts to secure funds necessary for the continued performance of this Agreement. The parties intend this provision to be a continuing right to terminate this Agreement at the expiration of each budget period of each party hereto pursuant to the provisions of Tex. Loc. Govt. Code Ann. § 271.903.

§ 9.2 SCHEDULE OF VALUES

Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit to the Owner and to the Architect, before the first Application for Payment, a schedule of values allocating the entire Contract Sum to the various portions of the Work, which in the aggregate equals the total Contract Sum, divided so as to facilitate payments to Subcontractors, supported by such evidence of correctness as Architect may direct or as required by Owner. This schedule, when approved by Architect and Owner, shall be used to monitor the progress of the Work and as a basis for Certificates for Payment. All items with entered values will be transferred by Contractor to the "Application and Certificate for Payment," and shall include the latest approved Change Orders and Construction Change Directives. Change Order values and Construction Change Directives values shall be broken down to show the various subcontracts. The Application for Payment shall be on a form as provided by Architect and approved by Owner. Each item shall show its total scheduled value, value of previous applications, value of the application, percentage completed, value completed, and value yet to be completed. All blanks and columns must be filled in, including every percentage complete figure. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 9.3 APPLICATIONS FOR PAYMENT

§ 9.3.1 At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require, such as copies of requisitions from Subcontractors and material suppliers, and shall reflect retainage if provided for in the Contract Documents. Any

allowances included in the Application for Payment shall be separately itemized with supporting data attached. The Application for Payment shall be accompanied by a certification by an office of Contractor to the effect that:

There are no known mechanics', materialman's or laborers' liens or claims, or any other liens or claims, legal or equitable, contractual, statutory, or constitutional, outstanding or known to exist at the date of this Application; all due and payable bills with respect to the Work have been paid to date or are included in the amount requested in the current Application and there is no known basis for the filing of any mechanics', materialman's or laborers' lien or claim, or any other lien or claim, legal or equitable, contractual, statutory, or constitutional, on the Work; and waivers and releases from all Subcontractors, laborers, and material men for Work done and materials furnished have been obtained in such form as to constitute an effective waiver and release of all such liens and claims under the laws of the state within which the Project is located and shall be delivered to Architect together with Contractor's waiver and release of liens and claims at the time of submission of the Application for Payment.

§ 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

§ 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or material supplier, unless such Work has been performed by others whom the Contractor intends to pay.

§ 9.3.2 Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing by the Owner and Surety. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage and transportation to the site for such materials and equipment stored off the site. Under no circumstances will the Owner reimburse the Contractor for down payments, deposits, or other advance payments for materials or equipment.

§ 9.3.3 The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information and belief, be free and clear of liens, claims, security interests or encumbrances in favor of the Contractor, Subcontractors, material suppliers, or other persons or entities making a claim by reason of having provided labor, materials and equipment relating to the Work. The vesting of such title shall not impose any obligations on Owner or relieve Contractor of any of its obligations under the Contract, that Contractor shall remain responsible for damage to or loss of the Work, whether completed or under construction, until responsibility for the Work has been accepted by Owner in the manner set forth in the Contract Documents.

§ 9.4 CERTIFICATES FOR PAYMENT

§ 9.4.1 The Architect will, within seven days after receipt of the Contractor's Application for Payment, either issue to the Owner a Certificate for Payment, with a copy to the Contractor, for such amount as the Architect determines is properly due, or notify the Contractor and Owner in writing of the Architect's reasons for withholding certification in whole or in part as provided in Section 9.5.1.

§ 9.4.2 The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and on all other information available to Architect including, without limitation, the data comprising the Application for Payment, that, to the best of the Architect's knowledge, information and belief, the Work has progressed to the point indicated and that the quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and

inspections, to correction of minor deviations from the Contract Documents prior to completion and to specific qualifications expressed by the Architect. The issuance of a Certificate for Payment will further constitute a representation that the Contractor is entitled to payment in the amount certified and that the aggregate amount theretofore paid to Contractor plus any applicable retention does not exceed the value of the completed portion of the Work. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work, (2) reviewed construction means, methods, techniques, sequences or procedures, or (3) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

§ 9.5 DECISIONS TO WITHHOLD CERTIFICATION

§ 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

- .1 defective Work not remedied;
- .2 third party claims filed or reasonable evidence indicating probable filing of such claims unless security acceptable to the Owner is provided by the Contractor;
- .3 failure of the Contractor to make payments properly to Subcontractors or for labor, materials or equipment;
- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- .5 damage to the Owner or a separate contractor;
- .6 reasonable evidence that the Work will not be completed within the Contract Time, or that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- .7 failure to carry out the Work in accordance with the Contract Documents.

§ 9.5.2 When the above reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.5.3 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or material or equipment suppliers to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Architect will reflect such payment on the next Certificate for Payment.

§ 9.5.4 Notwithstanding any provision contained within this Article, if the Work has not attained Substantial Completion within the Contract Time, subject to extensions of time allowed under these Conditions, Architect may withhold any further payment to Contractor to the extent necessary to preserve sufficient funds to complete the construction of the Project and to cover liquidated damages assessed against Contractor up to the time of the Application for Payment and to the time it is reasonably anticipated that Substantial Completion will be achieved.

§ 9.6 PROGRESS PAYMENTS

§ 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect. Owner may refuse to make payment on any Certificate for Payment for any default of the Contract, including, but not limited to, those defaults set forth in Sections 9.5.1.1 through 9.5.1.7. Owner shall not be deemed in default by reason of withholding payment while any of such defaults remain uncured.

§ 9.6.2 The Contractor shall pay each Subcontractor no later than seven days after receipt of payment from the Owner the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.

§ 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.

§ 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and material and equipment suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay or to see to the payment of money to a Subcontractor.

§ 9.6.5 Contractor payments to material and equipment suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.

§ 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

§ 9.6.7 DELETED.

§ 9.7 FAILURE OF PAYMENT

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not, for reasons other than a default of the Contract, including but not limited to, those defaults set forth in Sections 9.5.1.1 through 9.5.1.7 pay the Contractor within seven days after the date established in the Contract Documents the amount certified by the Architect, then the Contractor may, upon seven additional days' written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

§ 9.7.1 If Owner is entitled to reimbursement or payment from Contractor under or pursuant to the Contract Documents, such payment shall be made promptly upon demand by Owner. Notwithstanding anything contained in the Contract Documents to the contrary, if Contractor fails to promptly make any payment due Owner, or if Owner incurs any costs and expenses to cure any default of Contractor or to correct defective Work, Owner shall have an absolute right to offset such amount against the Contract Sum and may, in Owner sole discretion, elect either to (i) deduct an amount equal to that which Owner is entitled from any payment then or thereafter due Contractor from Owner, or (ii) issue a written notice to Contractor reducing the Contract Sum by an amount equal to that which Owner is entitled.

§ 9.8 SUBSTANTIAL COMPLETION

§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof (which Owner agrees to accept separately) is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use.

§ 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

§ 9.8.3 Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.

§ 9.8.4 When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion, shall establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance, and shall fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of issuance of the certificate of final payment by Architect unless otherwise provided in the Certificate of Substantial Completion. The Work will not be considered suitable for Substantial Completion review until all Project systems included in the Work are operational as designed and scheduled, all designated or required governmental inspections and certifications have been made and posted, designated instruction of Owner's personnel in the operation of systems has been completed, and all final finishes within the Contract are in place. In general, the only remaining Work shall be minor in nature, so that Owner and/or Owner's employees and if applicable, the public, could occupy the building on that date and the completing of the Work by Contractor would not materially interfere or hamper Owner's or Owner's employees and if applicable, the public, (or those claiming by, through, or under Owner) from normal County operations. As a further condition of Substantial Completion acceptance, Contractor shall certify that all remaining Work will be completed within thirty (30) consecutive calendar days or as agreed upon following the Date of Substantial Completion. If Contractor requests a Substantial Completion review, and Architect, after performing the Substantial Completion review, finds that the Project was not ready for the Substantial Completion review, then Contractor shall pay the Architect's fees for any additional Substantial Completion reviews.

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in such Certificate. Upon such acceptance and consent of surety, if any, the Owner shall make payment of retainage applying to such Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

§ 9.8.6 In order for the project or a major portion thereof to be considered substantially complete, the following conditions must be met: (1) All inspections by governmental authorities have jurisdiction over the project must have been finalized, any remedial work required by those authorities must have been completed, and Certificates of Occupancy and similar governmental approval forms must have been issued and copies delivered to the Owner and Architect. (2) All work, both interior and exterior, shall have been completed and cleaned except minor items which if completed after occupancy, will not, in the Owner's opinion, cause interference to the Owner's use of the building or any portion thereof. A significantly large number of items to be completed or corrected will preclude the Architect from issuing a Certificate of Substantial Completion. The Owner and Architect will be the sole judge of what constitutes a significantly large number of items.

§ 9.8.7 After the date of Substantial Completion of the Project is evidenced by the Certificate of Substantial Completion, the Contractor will be allowed a period of thirty (30) days, unless extended by mutual agreement or provision of the Contract, within which to correct all deficiencies attached to the Certificate of Substantial Completion. Failure of the Contractor to complete such corrections within the stipulated time will be reported to the Contractor's surety. In this report, the Contractor and surety will be informed that, should correction remain incomplete for fifteen (15) days, the Owner may initiate action to complete corrective work out of the remaining Contract funds in accordance with Article 14.

§ 9.9 PARTIAL OCCUPANCY OR USE

§ 9.9.1 The Owner may occupy or use any portion of the Work authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

§ 9.9.3 Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

§ 9.10 FINAL COMPLETION AND FINAL PAYMENT

§ 9.10.1 Upon receipt of the Contractor's written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment and (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien. If such lien remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging such lien, including all costs and reasonable attorneys' fees.

§ 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of claims.

§ 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- .1 liens, Claims, security interests or encumbrances arising out of the Contract and unsettled;
- .2 failure of the Work to comply with the requirements of the Contract Documents;
- .3 terms of special warranties required by the Contract Documents; or
- .4 faulty or defective Work appearing after Substantial Completion.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

§ 10.1 SAFETY PRECAUTIONS AND PROGRAMS

The Contractor shall be responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the performance of the Contract.

§ 10.2 SAFETY OF PERSONS AND PROPERTY

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury or loss to

- .1 employees on the Work and other persons who may be affected thereby;
- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody or control of the Contractor or the Contractor's Subcontractors or Sub-subcontractors; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures and utilities not designated for removal, relocation or replacement in the course of construction.

§ 10.2.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities bearing on safety of persons or property or their protection from damage, injury or loss.

§ 10.2.3 The Contractor shall erect and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards, promulgating safety regulations and notifying owners and users of adjacent sites and utilities. The Contractor shall also be responsible, at the Contractor's sole cost and expense, for all measures necessary to protect any property adjacent to the project and improvements therein. Any damage to such property or improvements shall be promptly repaired by the Contractor.

§ 10.2.4 When use or storage of explosives or other hazardous materials or equipment or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

§ 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3, except damage or loss attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

§ 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.

§ 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

§ 10.2.8 INJURY OR DAMAGE TO PERSON OR PROPERTY

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, written notice of such injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

§ 10.3 HAZARDOUS MATERIALS

§ 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and report the condition to the Owner and Architect in writing.

§ 10.3.2 Upon receipt of the Contractor's written notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons

or entities who are to perform tests verifying the presence or absence of such material or substance or who are to perform the task of removal or safe containment of such material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contract Time shall be extended appropriately and the Contract Sum shall be increased in the amount of the Contractor's reasonable additional costs of shut-down, delay and start-up.

§ 10.3.3 DELETED.

§ 10.3.4 The Owner shall not be responsible under this Section 10.3 for materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents.

§ 10.3.5 The Contractor shall indemnify the Owner for the cost and expense the Owner incurs (1) for remediation of a material or substance the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.

§ 10.3.6 DELETED.

§ 10.4 EMERGENCIES

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

ARTICLE 11 INSURANCE AND BONDS

§ 11.1 CONTRACTOR'S LIABILITY INSURANCE

§ 11.1.1 The Contractor shall purchase from and maintain in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located such insurance as will protect the Contractor and Owner from claims set forth below which may arise out of or result from the Contractor's operations and completed operations under the Contract and for which the Contractor may be legally liable, whether such operations be by the Contractor or by a Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable:

- .1 Claims under workers' compensation, disability benefit and other similar employee benefit acts that are applicable to the Work to be performed;
- .2 Claims for damages because of bodily injury, occupational sickness or disease, or death of the Contractor's employees;
- .3 Claims for damages because of bodily injury, sickness or disease, or death of any person other than the Contractor's employees;
- .4 Claims for damages insured by usual personal injury liability coverage;
- .5 Claims for damages, other than to the Work itself, because of injury to or destruction of tangible property, including loss of use resulting therefrom;
- .6 Claims for damages because of bodily injury, death of a person or property damage arising out of ownership, maintenance or use of a motor vehicle;
- .7 Claims for bodily injury or property damage arising out of completed operations; and
- .8 Claims involving contractual liability insurance applicable to the Contractor's obligations under Section 3.18.

§ 11.1.2 The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified in the Contract Documents or required by law, whichever coverage is greater. Coverages, whether written on an occurrence or claims-made basis, shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor's completed operations coverage, until the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents.

§ 11.1.3 Certificates of insurance acceptable to the Owner shall be filed with the Owner prior to commencement of the Work and thereafter upon renewal or replacement of each required policy of insurance. These certificates and the insurance policies required by this Section 11.1 shall contain a provision that coverages afforded under the policies will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor with reasonable promptness.

§ 11.1.4 The Contractor shall cause the commercial liability coverage required by the Contract Documents to include (1) the Owner, the Architect and the Architect's consultants as additional insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations; and (2) the Owner as an additional insured for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's completed operations.

§ 11.1.5 SCHEDULE OF INSURANCE COVERAGES

§ 11.1.5.1 Contractor shall carry and keep in full force for the duration of the project the following Coverage.

Coverage	Minimum Amounts and Limits
Worker's Compensation	
Employer's Liability:	Statutory Limits
Bodily Injury by Accident	\$500,000.00/each accident
Bodily Injury by Disease	\$500,000.00/each employee
Bodily Injury by Disease	\$500,000.00/Policy Limit
 Commercial General Liability	
Bodily Injury/Property Damage	\$1,000,000.00 per occurrence \$2,000,000.00 aggregate

(Premises Operations, Independent Contractors, Product/Completed Operations, Personal Injury, Contractual Liability, Explosion, Collapse, Underground and Broad Form Property Damage).

Comprehensive Automobile Liability \$1,000,000.00 Combined Single
Limit per Occurrence

Auto liability insurance shall be on a standard form written to cover all owned, hired, and non-owned automobiles. The policy shall be endorsed to include the Indemnified Parties (Section 3.18) as additional insured, contain cross-liability and severability of interest endorsements, and state that this insurance is primary insurance as regards to any other insurance carried by the Indemnified Parties (see Section 3.18).

§11.1.5.2 All policies shall contain special endorsements to include:

1. The Owner as an additional insured (except for Worker's Compensation) and all other parties identified in Section 3.18 (Indemnified Parties);
2. Wavier of Subrogation in favor of Owner under the Worker's Compensation and Employer's Liability policies.
3. A statement that a notice shall be given to Owner by certified mail thirty (30) days prior to cancellation or upon any material changes in coverage.
4. Contain cross-liability and severability of interest endorsements;
5. state that this insurance is primary insurance in regard to any other insurance carried by an Indemnified Party (see Section 3.18);

.6 the following coverage:

- a. Premises/Operations;
- b. Independent Contractors;
- c. Completed Operations for a period of two years following the acceptance of Contractor's Work;
- d. Comprehensive General Liability Endorsement to include Blanket Contractual Liability (specifically covering, but not limited to, the contractual obligations assumed by Contractor, Broad Form Property Damage, and Personal Injury Liability with employee and contractual exclusions removed);
- e. Deletion of exclusions relative to Collapse, Explosion, and Underground Property Damage Hazards;
- f. Personal Injury Liability with the contractual exclusions removed;
- g. Cross Liability Endorsement.

§11.1.5.6 Umbrella Excess Liability Insurance

Bodily Injury and Property Damage	\$2,000,000.00 per occurrence \$2,000,000.00 aggregate
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This policy shall be written on an umbrella excess basis above, the coverage described in this Article 11. The policy shall be endorsed to include the Indemnified Parties (Section 3.18) as additional insureds. The policy shall contain cross-liability and severability of interest endorsements and shall state, as regard the Indemnified Parties that the insurance is primary insurance as to any other insurance carried by any Indemnified Party. The policy shall be endorsed to provide the defense coverage obligation.

§11.1.6 Further, Contractor shall require all Subcontractors to carry similar insurance coverage and limits of liability as required under this Article 11, adjusted to the nature of Subcontractor's operations and submit same to Owner for approval before any Work commences.

§11.1.7 In the event Contractor fails to obtain the required certificates of insurance from the Subcontractor and a claim is made or suffered, Contractor shall indemnify, defend, and hold harmless the indemnified parties from any and all claims for which the required insurance would have provided coverage.

§11.1.8 Workers' Compensation Insurance Coverage.

§11.1.8.1 Definitions:

- .1 Certificate of coverage ("certificate") - A copy of a certificate of insurance, a certificate of authority to self-insure issued by the commission, or a coverage agreement (TWCC-81, TWCC-82, TWCC-83, or TWCC-84), showing statutory workers' compensation insurance coverage for the person's or entity's employees providing services on a project, for the duration of the project.
- .2 Duration of the project - includes the time from the beginning of the work on the project until the contractor's/person's work on the project has been completed and accepted by the governmental entity.
- .3 Persons providing services on the project ("subcontractor" in §406.096) - includes all persons or entities performing all or part of the services the contractor has undertaken to perform on the project, regardless of whether that person contracted directly with the contractor and regardless of whether that person has employees. This includes, without limitation, independent contractors, subcontractors, leasing companies, motor carriers, owner-operators, employees of any such entity, or employees of any entity which furnishes persons to provide services on the project. "Services" include, without limitation, providing, hauling, or delivering equipment or materials, or providing labor, transportation, or other service related to a project. "Services" does not include activities unrelated to the project, such as food/beverage vendors, office supply deliveries, and delivery of portable toilets.

§11.1.8.2 The contractor shall provide coverage, based on proper reporting of classification codes and payroll amounts and filing of any coverage agreements, which meets the statutory requirements of Texas Labor Code, Section 401.011(44) for all employees of the contractor providing services on the project, for the duration of the project.

§11.1.8.3 The Contractor must provide a certificate of coverage to the governmental entity prior to being awarded the contract.

§11.1.8.4 If the coverage period shown on the contractor's current certificate of coverage ends during the duration of the project, the contractor must, prior to the end of the coverage period, file a new certificate of coverage with the governmental entity showing that coverage has been extended.

§11.1.8.5 The contractor shall obtain from each person providing services on a project, and provide to the governmental entity:

- .1 a certificate of coverage, prior to that person beginning work on the project, so the governmental entity will have on file certificates of coverage showing coverage for all persons providing services on the project; and
- .2 no later than seven days after receipt by the contractor, a new certificate of coverage showing extension of coverage, if the coverage period shown on the current certificate of coverage ends during the duration of the project.

§11.1.8.6 The contractor shall retain all required certificates of coverage for the duration of the project and for one year thereafter.

§11.1.8.7 The contractor shall notify the governmental entity in writing by certified mail or personal delivery, within 10 days after the contractor knew or should have known, of any change that materially affects the provision of coverage of any person providing services on the project.

§11.1.8.8 The contractor shall post on each project site a notice, in the text, form and manner prescribed by the Texas Workers' Compensation Commission, informing all persons providing services on the project that they are required to be covered, and stating how a person may verify coverage and report lack of coverage.

§11.1.8.9 The contractor shall contractually require each person with whom it contracts to provide services on a project, to:

- .1 provide coverage, based on proper reporting of classification codes and payroll amounts and filing of any coverage agreements, which meets the statutory requirements of Texas Labor Code, Section 401.011(44) for all of its employees providing services on the project, for the duration of the project;
- .2 provide to the contractor, prior to that person beginning work on the project, a certificate of coverage showing that coverage is being provided for all employees of the person providing services on the project, for the duration of the project;
- .3 provide the contractor, prior to the end of the coverage period, a new certificate of coverage showing extension of coverage, if the coverage period shown on the current certificate of coverage ends during the duration of the project;
- .4 obtain from each other person with whom it contracts, and provide to the contractor:
 - (a) a certificate of coverage, prior to the other person beginning work on the project; and
 - (b) a new certificate of coverage showing extension of coverage, prior to the end of the coverage period, if the coverage period shown on the current certificate of coverage ends during the duration of the project;

- .5 retain all required certificates of coverage on file for the duration of the project and for one year thereafter;
- .6 notify the governmental entity in writing by certified mail or personal delivery, within 10 days after the person knew or should have known, of any change that materially affects the provision of coverage of any person providing services on the project; and
- .7 contractually require each person with whom it contracts, to perform as required by paragraphs .1 - .7, with the certificates of coverage to be provided to the person for whom they are providing services.

§11.1.8.10 By signing this contract or providing or causing to be provided a certificate of coverage, the contractor is representing to the governmental entity that all employees of the contractor who will provide services on the project will be covered by workers' compensation coverage for the duration of the project, that the coverage will be based on proper reporting of classification codes and payroll amounts, and that all coverage agreements will be filed with the appropriate insurance carrier or, in the case of a self-insured, with the commission's Division of Self-Insurance Regulation. Providing false or misleading information may subject the contractor to administrative penalties, criminal penalties, civil penalties, or other civil actions.

§11.1.8.11 The contractor's failure to comply with any of these provisions is a breach of contract by the contractor which entitles the governmental entity to declare the contract void if the contractor does not remedy the breach within ten days after receipt of notice of breach from the governmental entity.

§ 11.2 OWNER'S LIABILITY INSURANCE

The Owner shall be responsible for purchasing and maintaining the Owner's usual liability insurance.

§ 11.2.1 By signing the Contract or providing or causing to be provided a Certificate of Coverage, the Contractor is representing to the Owner that all employees of the Contractor who will provide services on the Project will be covered by workers' compensation coverage for the duration of the Project, that coverage will be based on proper reporting or classification codes and payroll amounts, and that all coverage agreements will be filed with the appropriate insurance carrier or, in the case of a self-insured, with the commission's Division of Self-Insurance Regulation. Providing false or misleading information may subject the Contractor to administrative penalties, criminal penalties, civil penalties, or other civil actions.

§11.2.2 Optionally, the Owner may require the Contractor to purchase and maintain Project Management Protective Liability insurance from the Contractor's usual sources as primary coverage for the Owner's, Contractor's and Architect's vicarious liability for construction operations under the contract. Unless otherwise required by the Contract Documents, the Owner shall reimburse the Contractor by increasing the Contract Sum to pay the cost of purchasing and maintaining such optional insurance coverage and the Contractor shall not be responsible for purchasing any other liability insurance on behalf of the Owner. The minimum limits of liability purchased with such coverage shall be equal to the aggregate of the limits required for Contractor's Liability Insurance under Article 11.

§ 11.3 PROPERTY INSURANCE

§ 11.3.1 Contractor shall obtain a builder's risk "all-risk" or equivalent policy in the amount of the initial Contract Sum (or if applicable Guaranteed Maximum Price), plus value of subsequent Contract modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis without optional deductibles. The policy must also name its subcontractors and the Owner as additional insured, as their respective interests may appear. Coverage shall include material stored on-site and in transit. Such insurance will be with a company or companies lawfully authorized to do business in Texas. The policy must have the following endorsement: "This insurance shall be specific as to coverage and not considered as contributing insurance with any permanent insurance maintained on the present premises."

§ 11.3.1.1 Property insurance shall be on an "all-risk" or equivalent policy form and shall include, without limitation, insurance against the perils of fire (with extended coverage) and physical loss or damage including, without duplication of coverage, theft, vandalism, malicious mischief, collapse, earthquake, flood, windstorm, falsework,

testing and startup, temporary buildings and debris removal including demolition occasioned by enforcement of any applicable legal requirements, and shall cover reasonable compensation for Architect's and Contractor's services and expenses required as a result of such insured loss.

§ 11.3.1.1.1 For any claim made against Contractor's Builder's Risk Insurance, the deductible shall not exceed \$2,500.00 for a Contract Sum of less than \$4 million. For a Contract Sum of \$4 million or more, the deductible shall not exceed \$5,000.00.

§ 11.3.1.1.2 The Contractor waives all rights against (1) Owner, the Subcontractors, Sub-subcontractors, agents, and employees, and (2) the Architect, Architect's consultants, separate contractors, if any, and any of their Subcontractors, Sub-subcontractors, agents, and employees, for damages caused by fire or other perils to the extent covered by property insurance obtained pursuant to this Section or other property insurance applicable to the Work, except such rights as Contractor has to proceeds of such insurance held by the Contractor as a fiduciary. The Contractor, as appropriate, shall require of any separate contractors, Subcontractors, Sub-subcontractors, agents, and employees of any of them by appropriate written agreements, similar waivers each in favor of other parties enumerated herein. The policies shall provide such waivers of subrogation by endorsement or otherwise. A waiver of subrogation shall be effective as to a person or entity even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, did not pay the insurance premium directly or indirectly, and whether or not the person or entity had an insurable interest in the property damaged.

§ 11.3.1.1.3 The Contractor as fiduciary shall have power to adjust and settle a loss with insurers. The Contractor shall pay all Subcontractors their just shares of insurance proceeds received by the Contractor, and by appropriate agreements shall require Subcontractors to make payment to their Sub-subcontractors in similar manner. If required in writing by a party in interest, the Contractor as fiduciary shall, upon occurrence of insured loss, give bond for proper performance of the Contractor's duties. The cost of required bonds shall be charged against proceeds received as fiduciary. The Contractor shall deposit in a separate account proceeds so received, which the Contractor shall distribute in accordance with such agreement as the parties in interest may reach. If after such loss no other special agreement is made and unless the Owner terminates the Contract for convenience, replacement of damaged property shall be performed by the Contractor under the insurance proceeds.

§ 11.3.1.2 DELETED.

§ 11.3.1.3 DELETED.

§ 11.3.1.4 This property insurance shall cover portions of the Work stored off the site, and also portions of the Work in transit.

§ 11.3.1.5 Partial occupancy or use shall not affect the validity or coverage of property insurance.

§ 11.3.2 BOILER AND MACHINERY INSURANCE DELETED.

§ 11.3.3 LOSS OF USE INSURANCE DELETED.

§ 11.3.4 DELETED.

§ 11.3.5 DELETED.

§ 11.3.6 DELETED.

§ 11.3.7 WAIVERS OF SUBROGATION

Contractor waives all rights against (1) Owner, the Subcontractors, Sub-subcontractors, agents and employees, and (2) the Architect, Architect's consultants, separate contractors if any, and any of their Subcontractors, Sub-subcontractors, agents and employees, for damages caused by fire or other perils to the extent covered by property insurance obtained pursuant to this Article 11 or other property insurance applicable to the Work, except such rights as Contractor has to proceeds of such insurance held by the Contractor as fiduciary. The Contractor, as appropriate, shall require of any separate contractors, Subcontractors, Sub-subcontractors, agents and employees of any of them, by appropriate

written agreements, similar waivers each in favor of other parties enumerated herein. The policies shall provide such waivers of subrogation by endorsement or otherwise. A waiver of subrogation shall be effective as to a person or entity even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, did not pay the insurance premium directly or indirectly, and whether or not the person or entity had an insurable interest in the property damaged.

§ 11.3.8 A loss insured under the Owner's property insurance shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10. The Contractor shall pay Subcontractors their just shares of insurance proceeds received by the Contractor, and by appropriate agreements, written where legally required for validity, shall require Subcontractors to make payments to their Sub-subcontractors in similar manner.

§ 11.3.9 DELETED.

§ 11.3.10 The Owner as fiduciary shall have power to adjust and settle a loss with insurers.

§ 11.4 PERFORMANCE BOND AND PAYMENT BOND

§ 11.4.1 The Contractor shall furnish a Performance Bond in an amount equal to one hundred percent (100%) of the Contract Sum, as security for the faithful performance of the Contract and also a one hundred percent (100%) Payment Bond, as security for the payment of all persons performing labor on the Project under this Contract and furnishing materials in connection with the Contract. The Performance Bond and the Payment Bond may be in one or in separate instruments in accordance with local law. Surety companies must be authorized to write surety bonds in Texas and any such surety bond must comply with the requirements of Subchapter A of Chapter 3503 of the Texas Insurance Code.

§11.4.1.1 The Contractor shall deliver the required Bonds to the Owner not later than the date of the preconstruction meeting. All Bonds will be reviewed by the Architect for compliance with the Contract Documents prior to the execution of the Contract. In the event that Architect has any questions concerning the sufficiency of the bonds, Architect shall refer the bonds to Owner or Owner's representative for decision.

§11.4.1.2 All bonds shall be originals. The Contractor shall require the attorney-in-fact who executes the required Bonds on behalf of the Surety to affix thereto a certified and current copy of the power-of-attorney. The name, address, and telephone number of a contact person for the Bonding Company shall be provided.

§ 11.4.2 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

§ 11.4.3 The Bonds shall be provided to comply with the terms and provisions of Chapter 2253 of the Texas Government Code. Bonds shall be signed by an agent resident in the State of Texas and date of bond shall be on or after the date of execution of the Contract but prior to the date of the notice to proceed. If at any time during the continuance of the Contract, the surety of the Contractor's bonds becomes insufficient, the Owner shall have the right to require additional and sufficient sureties which the Contractor shall furnish to the satisfaction of the Owner within ten (10) days after notice to do so. In default thereof, the Contractor may be suspended, and all payment or money due to the Contractor withheld until sufficient bonds are provided by Contractor.

ARTICLE 12 UNCOVERING AND CORRECTION OF WORK

§ 12.1 UNCOVERING OF WORK

§ 12.1.1 If a portion of the Work is covered contrary to the Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time or Contract Sum.

§ 12.1.2 If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, costs of uncovering and replacement shall, by appropriate Change Order, be at the Owner's expense. If such Work is not in accordance with the Contract Documents, such costs

and the cost of correction shall be at the Contractor's expense unless the condition was caused by the Owner or a separate contractor in which event the Owner shall be responsible for payment of such costs.

§ 12.2 CORRECTION OF WORK

§ 12.2.1 BEFORE OR AFTER SUBSTANTIAL COMPLETION

The Contractor shall promptly correct Work rejected by the Architect as incomplete, defective, or failing to conform to the requirements of the Contract Documents, whether discovered before or after Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

§ 12.2.2 AFTER SUBSTANTIAL COMPLETION

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the entire Work (unless otherwise provided in any Certificate of Partial Substantial Completion approved by the parties), or within such longer period of time as may be prescribed by law or in equity, or by terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be defective or otherwise not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the Owner to do so unless the Owner has previously given the Contractor a written acceptance of such condition. This corrective period shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual performance of the Work. Corrective Work shall be warranted to be free from defects for a period equal to the longer of six (6) months after the completion of the corrective Work or one (1) year after the Date of Substantial Completion (subject to extension as previously described) or such longer period of time as may be prescribed by law or in equity, or expiration of the term of any applicable special warranty, if applicable, required by the Contract Documents. Any defect in such Work shall be corrected again by Contractor promptly upon notice of the defect from Owner. This obligation under this Section 12.2.2.1 shall survive acceptance of the Work under the Contract and termination of the Contract by the Owner. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.4.

§ 12.2.2.2 The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

§ 12.2.2.3 The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.

§ 12.2.2.4 Just before the termination of the various guarantee periods, Contractor shall accompany Owner's agent and Architect on an inspection tour of the building and shall note any defects and shall start remedying these defects within ten (10) days of the inspection tour and shall prosecute the Work without interruption until accepted by Owner and Architect, even though such prosecution should extend beyond the limit of the guarantee period.

§ 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

§ 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction, whether completed or partially completed, of the Owner or separate contractors caused in whole or in part by the Contractor's correction or removal of Work that is defective or otherwise not in accordance with the requirements of the Contract Documents.

§ 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents or under law or in equity. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

§ 12.3 ACCEPTANCE OF NONCONFORMING WORK

If the Owner prefers to accept Work that is defective or otherwise not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

ARTICLE 13 MISCELLANEOUS PROVISIONS

§ 13.1 GOVERNING LAW

The Contract shall be governed by the law of the place where the Project is located.

§ 13.2 SUCCESSORS AND ASSIGNS

§ 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

§ 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate such assignment.

§ 13.3 WRITTEN NOTICE

§ 13.3.1 Written notice shall be deemed to have been duly served if delivered in person to the individual, to a member of the firm or entity, or to an officer of the corporation for which it was intended; or if delivered at, or sent by registered or certified mail or by courier service providing proof of delivery to, the last business address known to the party giving notice or if delivered by facsimile to the offices of the person or corporation for which it was intended. Facsimiles received after 5:00 p.m. on a business day, or on a weekend or legal holiday on which the recipient's offices are closed, notice shall be deemed to have been duly served on the next business day.

§ 13.4 RIGHTS AND REMEDIES

§ 13.4.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights and remedies otherwise imposed or available by law or in equity or by any other agreement, and any such rights and remedies shall survive the acceptance of the Work and/or any termination of the Contract Documents.

§ 13.4.2 No action or failure to act by the Owner, Architect or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach there under, except as may be specifically agreed in writing.

§ 13.5 TESTS AND INSPECTIONS

§ 13.5.1 Tests, inspections and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Architect, Owner and Contractor shall be afforded a reasonable opportunity to attend, observe, and witness all inspections and tests of the Work. Architect or Owner may at any time request and receive from Contractor satisfactory evidence that materials, supplies, or equipment are in conformance with the Contract Documents. The conduct of any inspection or test and the receipt of any approval shall not operate to relieve Contractor from its obligations under the Contract Documents unless specifically so stated by Owner in writing.

§ 13.5.2 If the Architect, Owner or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection or approval not included under Section 13.5.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection or approval by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures.

§ 13.5.3 If such procedures for testing, inspection or approval under Sections 13.5.1 and 13.5.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, or reveal faulty or otherwise defective Work, or if the necessity of any such testing, inspection, or approval procedures arises out of the fault, neglect, or omission of Contractor, Contractor shall bear all costs of such testing, inspection, and approval procedures and all other costs made necessary by Contractor's failures, including, without limitation, those costs of repeated and additional procedures and compensation for Architect's services and expenses of Owner's personnel and consultant fees and expenses. Such costs shall be paid by Contractor within ten (10) days of receipt of invoice from Owner with supporting data attached.

§ 13.5.4 Required certificates of testing, inspection or approval shall, be secured by the Contractor and delivered to the Owner, unless such testing or inspection services are arranged by Owner.

§ 13.5.5 If the Architect is to observe tests, inspections or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.

§ 13.5.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

§ 13.6 INTEREST

An overdue payment bears interest at the legal rate established by the Texas Government Code, currently in Section 2251.025, or in the event no rate is so established, at the rate of one percent (1%) each month. Any such payment shall be deemed overdue on the thirty-first (31st) day after Owner receives an invoice from Contractor.

§ 13.7 TIME LIMITS ON CLAIMS

The Owner and Contractor shall commence all claims and causes of action, whether in contract, tort, breach of warranty or otherwise, against the other arising out of or related to the Contract within the time period specified by applicable law.

§ 13.8.1 The Contractor shall maintain policies of employment as follows: "The Contractor and the Contractor's Subcontractors shall not discriminate against any employee or applicant for employment because of race, religion, color, sex, or national origin. Contractor shall take affirmative action to ensure that applicants are employed, and that employees are treated during employment without regard to their race, religion, color, sex, or national origin. Such action shall include, but not be limited to, the following: employment, promotion, demotion, or transfer; recruitment, or recruitment advertising; lay-off or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous places, available to employees and applicants, notices setting forth the nondiscrimination policies."

§13.8.1.1 The Contractor and the Contractor's Subcontractors shall, in all solicitations or advertisements for employees placed by them or on their behalf; state that all qualified applicants will receive consideration for employment without regard to race, religion, color, sex, or national origin.

§13.9 CERTIFICATION OF ASBESTOS-FREE PROJECT

§13.9.1 Contractor shall submit to the Architect a letter addressed to the Owner certifying that all materials used in the construction of this Project contain less than 0.10 by weight of asbestos and for which it can be demonstrated that, under reasonably foreseeable job site conditions, will not release asbestos fibers in excess of 0.1 fibers per cubic centimeter. Certification letters shall be dated, shall reference this specific Project, and shall be signed by not less than two (2) officers of the construction company.

§13.9.2 Certification shall further state that should asbestos fibers be found at this Project in concentrations greater than 0.1 fibers per cubic centimeter, that Contractor shall be responsible for determining which materials contain asbestos fibers and shall take corrective action to remove those materials from the Project at no additional cost to the Owner.

§13.9.3 Final payment shall not be made until this letter of certification has been received.

ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

§ 14.1 TERMINATION BY THE CONTRACTOR

§ 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of sixty (60) consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:

- .1 Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped; or
- .2 An act of government, such as a declaration of national emergency that requires all Work to be

(Paragraphs deleted)
stopped.

§ 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, repeated suspensions, delays or interruptions of the entire Work by the Owner as described in Section 14.3 constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.

§ 14.1.3 If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon fourteen (14) days' written notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work properly executed in accordance with the Contract Documents.

§ 14.1.4 Owner shall not be responsible for damages for loss of anticipated profits on Work not performed on account of any termination described in Sections 14.1.1 and 14.1.2.

§ 14.2 TERMINATION BY THE OWNER FOR CAUSE

§ 14.2.1 The Owner may terminate the Contract if the Contractor

- .1 refuses or fails to supply enough properly skilled workers or proper materials and equipment;
- .2 fails to make payment to Subcontractors for materials or labor in accordance with the respective agreements between the Contractor and the Subcontractors;
- .3 disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority;
- .4 disregards the instructions of Architect or Owner (when such instructions are based on the requirements of the Contract Documents);
- .5 is adjudged bankrupt or insolvent, or makes a general assignment for the benefit of Contractor's creditors, or a trustee or receiver is appointed for Contractor or for any of its property, or files a petition to take advantage of any debtor's act, or to reorganize under bankruptcy or similar law; or
- .6 otherwise does not fully comply with the Contract Documents.

§ 14.2.2 When any of the above reasons exist, the Owner, may without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' written notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:

- .1 Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
- .2 Accept assignment of subcontracts pursuant to Section 5.4; and
- .3 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.

§ 14.2.3 When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

§ 14.2.4 To the extent the costs of completing Work, including compensation for additional professional services and expenses, exceed those costs that would have been payable to Contractor to complete the Work except for

Contractor's default, Contractor will pay the difference to Owner, and this obligation for payment shall survive termination of the Contract. Such costs incurred by Owner will be determined by Owner and confirmed by Architect.

§14.2.5 In addition to Owner's right to remove Contractor from any part of Work pursuant to the Contract Documents, Owner may, at any time, at will and without cause, terminate any part of Work or any subcontract or all remaining Work for any reason whatsoever by giving seven (7) days' prior written notice to Contractor specifying the part of Work or subcontract to be terminated and the effective date of termination. Contractor shall continue to prosecute the part of Work not terminated. If any part of Work or subcontract is so terminated, Contractor shall be entitled to payment for Work properly executed in accordance with the Contract Documents (the basis for such payment shall be as provided in the Contract) and for costs directly related to Work thereafter performed by Contractor in terminating such Work or subcontract including reasonable demobilization and cancellation charges provided said Work is authorized in advance by Architect and Owner. No payment shall be made by Owner, however, to the extent that such Work or subcontract is, was, or could have been terminated under the Contract Documents or an equitable adjustment is made or denied under another provision of the Contract. In case of such termination, Owner will issue a Construction Change Directive or authorize a Change Order making any required adjustment to the Date of Substantial Completion and/or the Contract Sum. For the remainder of the Work, the Contract Documents shall remain in full force and effect.

§14.2.6 Owner shall not be responsible for damages for loss of anticipated profits on Work not performed on account of any termination described in Section 14.2.5.

§14.2.7 Upon a determination by a court of competent jurisdiction that termination of Contractor pursuant to Section 14.2.1 was wrongful, such termination will be deemed converted to a termination for convenience pursuant to Section 14.2.5 and Contractor's remedy for wrongful termination shall be limited to the recovery of the payments permitted for termination for convenience as set forth in Section 14.2.5.

§ 14.3 SUSPENSION BY THE OWNER FOR CONVENIENCE

§ 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work in whole or in part for such period of time as the Owner may determine.

§ 14.3.2 The Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay or interruption as described in Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent

- .1 that performance is, was or would have been so suspended, delayed or interrupted by another cause for which the Contractor is responsible; or
- .2 that an equitable adjustment is made or denied under another provision of the Contract.

§ 14.4 TERMINATION BY THE OWNER FOR CONVENIENCE

§ 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.

§ 14.4.2 Upon receipt of written notice from the Owner of such termination for the Owner's convenience, the Contractor shall

- .1 cease operations as directed by the Owner in the notice;
- .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work; and
- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

§ 14.4.3 In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, and costs incurred by reason of such termination, without any overhead or profit on the Work not executed.

ARTICLE 15 CLAIMS AND DISPUTES

§ 15.1 CLAIMS

§ 15.1.1 DEFINITION

A Claim is a demand or assertion by one of the parties seeking, as a matter of right adjustment, or interpretation of the Contract Terms, payment of money, extension of time or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim. Claims must be by written notice.

§ 15.1.2 NOTICE OF CLAIMS

Claims by either the Owner or Contractor must be initiated by written notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later. Said written notice of claims shall state specifically the reason for the claim, the date or dates of the cause or causes of the claim, and if any extension of time is requested, the number of days of extension requested.

§ 15.1.3 CONTINUING CONTRACT PERFORMANCE

Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Architect will prepare Change Orders and issue Certificates for Payment in accordance with the decisions of the Initial Decision Maker.

§ 15.1.4 CLAIMS FOR ADDITIONAL COST

If the Contractor wishes to make a Claim for an increase in the Contract Sum, written notice as provided herein shall be given before proceeding to execute the Work. Said notice shall itemize all claims and shall contain sufficient detail and substantiating data to permit evaluation of same by Owner and Architect. No such claim shall be value unless so made. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

§ 15.1.5 CLAIMS FOR ADDITIONAL TIME

§ 15.1.5.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, written notice as provided herein shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary.

§ 15.1.5.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated and had an adverse effect on the scheduled construction. Extensions of time may be requested for any month of construction for days lost due to adverse weather in excess of the normally expected lost time; provided, however, if Architect determines that the seasonal average of adverse weather days during construction is less than would be normally expected, no Change Order shall be issued and the request for extension of time shall be denied.

§ 15.1.6 CLAIMS FOR CONSEQUENTIAL DAMAGES

(Paragraph deleted)

Contractor shall not be entitled to claims for additional time and/or increase in Contract Price due to a problem or non-performance of a subcontractor.

§ 15.1.7 In the event the Contractor fails to achieve substantial completion by the date indicated in the Contract, and extended by approved Change Order, the Owner shall be entitled to liquidated damages in the amount as stated in Section 3.1.1 of the modified AIA document A 101 – 2007 Edition by and between Owner and Contractor to which this document is attached as Exhibit A per day until the Work is substantially completed. It is expressly understood that the said sum per day is agreed upon as a fair estimate of the pecuniary damages, which will be sustained by Owner in the event that the Work is not completed within the agreed time, or within the legally extended time, if any. Said sum shall be considered as liquidated damages only, the exact ascertainment of which is difficult and in no sense be considered a penalty.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.6 shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

§ 15.2 INITIAL DECISION

§ 15.2.1 Claims, excluding those arising under Sections 10.3, 10.4, 11.3.9, and 11.3.10, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim arising prior to the date final payment is due, unless 30 days have passed after the Claim has been referred to the Initial Decision Maker with no decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

§ 15.2.2 The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim in whole or in part, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

§ 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.

§ 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

§ 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to litigation.

§ 15.2.6 DELETED.

§ 15.2.6.1 DELETED.

§ 15.2.7 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

§ 15.2.8 DELETED.

§ 15.3 MEDIATION

§ 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract may be subject to mediation as a condition precedent to litigation.

§ 15.3.2 The parties shall endeavor to resolve their Claims by mediation. A request for mediation shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the mediation.

§ 15.3.3 The parties shall share the mediator's fee. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

§ 15.4 ARBITRATION

The parties expressly agree that disputes or claims arising under the Contract Documents shall not be subject to arbitration unless mutually agreed by the parties in writing.

OWNER:

McALLEN INDEPENDENT SCHOOL DISTRICT

By: _____

Date

CONTRACTOR:

[_____]

By: _____
Printed Name: _____
Title: _____

Date

APPROVED AS TO FORM
ATLAS, HALL & RODRIGUEZ, LLP

By: _____
Stephen L. Crain

(Paragraphs deleted)



McAllen ISD Achieve Early College Culinary Arts Lab Renovation

General Conditions			
	QTY	UNIT COST	COST
General Conditions Deduct if HVAC AON VE Change Are Accepted	1	LS	-\$4,250
		Credit	-\$4,250

Exterior Elevations			
	QTY	UNIT COST	COST
CREDITS			
Window Demolition	1	LS	-\$785
CMU Infill	1	LS	-\$2,741
Flashing, WaterProofing and Rigid Insulation	1	LS	-\$13,125
Plaster	1	LS	-\$7,225
Rebar @ CMU Infill	1	LS	-\$210
ADDS			
Only @ South Wall- 3-5/8" Mtl Stds,Batt Insul, Blocking, DW	1	LS	\$2,920
		Credit	-\$21,166

North Side Entry Canopy			
	QTY	UNIT COST	COST
CREDITS			
Cut & Fill Building Pad	1	LS	-\$7,100
Delete SOG Foundation	1	LS	-\$3,250
Delete Structural Steel Canopy	1	LS	-\$20,750
Delete Stucco Soffit	1	LS	-\$2,040
Delete 2 BE Fixtures @ Canopy	1	LS	-\$420
Delete 4 Splash Blocks	1	LS	-\$200
Delete 2 Pipe Bollards	1	LS	-\$375
ADDS			
Flatwork Where Structural Foundation For Canopy Was Initially Located	1	LS	\$875
		Credit	-\$33,260

Flooring			
	QTY	UNIT COST	COST
CREDITS			
Delete Quarry Tile	1	LS	-\$18,906
ADDS			
Grind Concrete Flooring & Sealer	1	LS	\$7,840
		Credit	-\$11,066

Kitchen Equipment			
	QTY	UNIT COST	COST
Deleter All Of The Kitchen Equipment Scope- No Equipement & No Labor	1	LS	-\$94,230
		Credit	-\$94,230

HVAV- Option 2 Still an AAON RTU			
	QTY	UNIT COST	COST
Remove Extra Sensors- Mixed Air Temp Sensor, Supply Air Humidity Sensor and Coil Leaving Air Humidity Sensor	1	LS	-\$1,000
Provide Setpoint Enthalpy Economizer	1	LS	-\$1,500
Remove Sight Glass and Compressor Isolation Valves	1	LS	-\$500
		CREDIT	-\$3,000

Electrical			
	QTY	UNIT COST	COST
Change service feeder wire to aluminum in lieu of copper from utility transformer to MDP-1, from MDP-1 to MDP-C, & from MDP-1 to DP-CA.	1	LS	-\$3,769
Alternate Fixture Package	1	LS	-\$2,746
Fire Alarm VE is to delete an extra 50W amp or SLC card	1	LS	-\$519
		Credit	-\$7,034

TOTAL SAVINGS -\$174,006

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBJECT: Approval of Request for Maximum Class Size Waiver Application for 2020-2021

REFERENCE: Goal 1: Student Achievement/Student Focus

BACKGROUND INFORMATION/REASON FOR BOARD CONSIDERATION:

Texas Education Code (TEC) 25.112 requires that enrollment in Grades K-4 not exceed the 22:1 ratio. School districts in Texas are required to conduct a class size enrollment survey for Kindergarten through Grade 4 no later than the 30th day of school. As of Thursday, October 29th, the district had 16 campuses that were exceeding the 22:1 ratio in one grade level or more in Grades K-4. If we do not apply for the waiver, students who exceed the ratio in any classroom would need to be bussed to campuses out of their neighborhood.

ADMINISTRATIVE CONSIDERATIONS/FACTS AND ANALYSIS:

In considering whether to grant an exception under TEC 25.112(d), the commissioner will consider such things as: availability of teachers, availability of facilities, unanticipated growth, or financial hardship.

LEGAL REVIEW: None required.

BUDGETARY CONSIDERATIONS:

Busing students to other campuses would incur additional transportation costs to the district.

RECOMMENDED BOARD ACTION:

That the Board of Trustees approve the Request for Maximum Class Size Waiver Application for 2020-2021.

SUBMITTED BY: _____

For further information contact:
Name: Dr. Silvia Ibarra
Office: 956.618.6048
eMail: silvia.ibarra@mcallenisd.net

Silvia Ibarra

SUPERVISOR: Silvia Ibarra (Nov 4, 2020 09:47 CST)

Approved for presentation to the Board of Education:

J. Adansky

373

Superintendent of Schools Nov 4, 2020

**McAllen Independent School District
STUDENT/TEACHER RATIOS**

Enrollment as of October 29, 2020

10/29/2020

**MEMBERSHIP RECORDS
2020 - 2021**

CAMPUS	GRADE LEVELS/CLASS SECTIONS OVER RATIOS					
GRADE LEVELS	KINDER	FIRST	SECOND	THIRD	FOURTH	TOTAL SECTIONS
ALVAREZ ELEMENTARY	2			2		4
BONHAM ELEMENTARY	1					1
CASTANEDA ELEMENTARY						0
ESCANDON ELEMENTARY			1			1
FIELDS ELEMENTARY				3		3
GARZA ELEMENTARY		2			1	3
GONZALEZ ELEMENTARY	4					4
LUCILE M. HENDRICKS ELEMENTARY					3	3
HOUSTON ELEMENTARY		1				1
JACKSON ELEMENTARY		1			2	3
MCAULIFFE ELEMENTARY	1		1			2
MILAM ELEMENTARY	1			1		2
DR PABLO PEREZ ELEMENTARY			1			1
RAYBURN ELEMENTARY				1	1	2
ROOSEVELT ELEMENTARY						0
BLANCA E SANCHEZ ELEMENTARY				2		2
SEGUIN ELEMENTARY						0
THIGPEN / ZAVALA ELEMENTARY		1		1	2	4
WILSON ELEMENTARY		1			2	3
TOTAL SECTIONS OVER	9	6	3	10	11	39
TOTAL SECTIONS IN DISTRICT	67	67	69	72	79	354
PERCENT OVER	13.43%	8.96%	4.35%	13.89%	13.92%	11.02%
SECTIONS AT OR UNDER	58	61	66	62	68	315

**BOARD AGENDA REPORT
McALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

**BOARD AGENDA REPORT
McALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: *Adelfino*

SUPERVISOR: *Cynthia Medrano-Richards*

Approved for presentation to the Board of Education:

J. Adansky

Description	A Original Budget	B Revised Budget 10/06/2020	C Budget Amendments Under Consideration		E Revised Budget 10/31/2020
			Programmatic or Policy Changes	D Reclassifications	
Unaudited Fund Balance	98,283,927	98,283,927			98,283,927
Revenues:					
Local:					
Property Taxes	79,823,682	79,823,682			79,823,682
Interest Income	1,559,000	1,559,000			1,559,000
Other Local Income	2,827,299	2,871,095	6,494		2,877,589
State:	137,774,797	137,774,797			137,774,797
Federal:	21,131,995	21,266,401			21,266,401
Other Sources:	0	4,294,771	1,500		4,296,271
Total Revenues	243,116,773	247,589,746	7,994	0	247,597,740
Expenditures:					
11 Instruction	125,902,178	130,798,518	41,104	(87,167)	130,752,455
12 Inst. Res. & Media Services	3,591,042	3,609,880		740	3,610,620
13 Curriculum Dev. & Inst. Staff Dev.	4,566,016	4,929,731		64,918	4,994,649
21 Inst. Leadership	3,424,579	3,257,064	4,331	47,377	3,308,772
23 School Leadership	13,398,767	13,786,701		27,844	13,814,545
31 Guid., Counseling & Eval. Ser.	10,033,333	9,939,256		31,788	9,971,044
32 Social Work Services	1,864,993	1,860,498		82,745	1,943,243
33 Health Services	3,031,453	3,110,236		735	3,110,971
34 Student (Pupil) Trans.	4,007,329	4,891,290		(72,166)	4,819,124
35 Food Services	17,566,135	17,974,783	1,293,876	7,805	19,276,464
36 Curricular/Extracurricular Act.	9,996,499	10,035,372	1,500	(44,488)	9,992,384
41 General Administration	7,895,268	8,598,230		92,433	8,690,663
51 Plant Maint. & Operations	19,817,409	22,269,134	60,419	(264,837)	22,064,716
52 Security and Monitoring Serv.	4,387,069	5,074,254		(88,317)	4,985,937
53 Data Processing Services	4,703,026	6,342,213		193,790	6,536,003
61 Community Services	35,975	42,286			42,286
71 Debt Service	7,073,589	7,078,589			7,078,589
81 Fac. Acquisition & Const.	5,000	789,774		6,800	796,574
95 Pmt. to Juv. Justice Alt. Ed. Prg.	40,000	40,000			40,000
99 Other Intergovernmental Charges	891,975	891,975			891,975
Other Uses	85,330	2,285,330			2,285,330
Total Expenditures	242,316,965	257,605,114	1,401,230	0	259,006,344
Preliminary Ending Fund Balance	99,083,735	88,268,559	(1,393,236)	0	86,875,323

GENERAL FUND
Programmatic or Policy Changes

REVENUES:

Local			
Other Local Income	- Instrument Maintenance Fees for Fund 184 Fine Arts	\$ 670	
	- Chromebooks Supplies Replacement Fees for Fund 199 General Fund	<u>5,824</u>	6,494
Other Sources			
	- Transfer to Fund 199 General Fund from Fund 713 Safe & Secure for Chess Lessons at Sanchez Elementary	<u>\$ 1,500</u>	1,500
Grand Total		<u>\$ 7,994</u>	

EXPENDITURES:

Function 11	- Increase to Contracted Maintenance and Repairs for Instruments for Fund 184 Fine Arts	\$ 670	
	- Increase to Supplies for Chromebooks for Fund 199 General Fund	5,824	
	- Transfer from Fund Balance for Fund 162 for Career Technical Education for Emergency Medical Technician Program	<u>34,610</u>	41,104
Function 21	- Transfer from Fund Balance for Fund 162 Career Technical Education for Office Laptops	<u>\$ 4,331</u>	4,331
Function 35	- Transfer from Fund Balance for Fund 101 Food Service for Serving Lines, Milk Coolers, Pass Thru Heated Cabinet and Pass Thru Refrigerator at Various Campuses	<u>\$ 1,293,876</u>	1,293,876
Function 36	- Increase for Chess Lessons for Sanchez Elementary	<u>\$ 1,500</u>	1,500
Function 51	- Transfer from Fund Balance for Fund 162 Career Technical Education for Agricultural Animal Pens and AG Farm Gate Repair	<u>\$ 60,419</u>	60,419
Grand Total		<u>\$ 1,401,230</u>	

**BOARD AGENDA REPORT
MCALLEN INDEPENDENT SCHOOL DISTRICT**

MEETING DATE: November 9, 2020

SUBMITTED BY: *Natalia Goza*
Natalia Goza (Nov 3, 2020 15:11 CST)

SUPERVISOR: _____

Approved for presentation to the Board of Education:



379 _____
Superintendent of Schools



Regular Meeting

Monday, October 26, 2020 5:00 PM

Auditorium/McAllen High School, 2021 La Vista, McAllen, TX 78501

Conrado Alvarado, President: Present
Sam Saldivar, Vice-President: Present
Tony Forina, Secretary: Present
Debbie Aliseda, Trustee: Present
Larry Esparza, Trustee: Present
Marco Suarez, Trustee: Present
Daniel Vela, Trustee: Present

1. CALL MEETING TO ORDER

The meeting was called to order at 5:15 P.M.

2. PUBLIC COMMENT(S)

3. RECESS TO CLOSED SESSION: Board of Trustees may go into Closed Session pursuant to Section(s) 551.071, 551.072, and 551.074 Texas Government Code, to discuss the following:

The meeting was recessed into closed session at 5:38 P.M.

A) Human Resources Recommendation(s) for School Year 2020-2021

B) Human Resources Employee Resignation(s) for School Year 2020-2021

C) Pending and/or Potential Litigation

D) Possible Real Estate Acquisition

4. RECONVENE IN OPEN SESSION

The meeting was reconvened at 6:00 P.M.

5. INVOCATION

Invocation was given by Trustee Marco Suarez

6. PLEDGE OF ALLEGIANCE

The Pledge was led by Trustee Sam Saldivar

7. SUPERINTENDENT'S REPORT(S) National School Bus Safety Week Dr. J. A. Gonzalez, Superintendent

8. RECOGNITION(S)

- | | |
|---|---|
| <p>A) National Procurement Institute's Achievement of Excellence in Procurement Award
Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations
For information only</p> | <p>Dr. J. A. Gonzalez,
Superintendent</p> |
|---|---|

9. PROCLAMATION(S)**10. DONATION(S)****11. BOARD MEMBER(S), BOARD COMMITTEE(S) AND DISTRICT REPORT(S)**

A) Board Committee Reports

1. Instructional Services Briefing - Chair - Sam Saldivar, Jr.
2. Human Resources Briefing - Chair - Tony Forina
3. District Operations Briefing - Chair - Debbie Crane Aliseda
4. Business Operations Briefing - Chair - Danny Vela

B) District Reports

- | | |
|---|---|
| <p>1. Report Regarding the Sale of Unlimited Tax Refunding Bonds, Series 2020A and the Unlimited Tax Refunding Bonds Taxable Series 2020B
Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations
For information only</p> | <p>Dr. J. A. Gonzalez,
Superintendent</p> |
| <p>2. Report Regarding Fees for Interlocal Agreement No. 2021-149 Interlocal Cooperation Agreement with UT Health RGV Clinical Laboratory
Item Submitted: Todd Miller, Assistant Superintendent Human Resources
For information only</p> | <p>Dr. J. A. Gonzalez,
Superintendent</p> |
| <p>3. Report Regarding Facilities, Maintenance and Operations Projects
Item Submitted: Arely Benavides, Assistant Superintendent District Operations
For information only</p> | <p>Dr. J. A. Gonzalez,
Superintendent</p> |
| <p>4. Report Regarding the Monthly Financial and Investment Report for August 2020
Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations
For information only</p> | <p>Dr. J. A. Gonzalez,
Superintendent</p> |
| <p>5. Report Regarding Taxes Collected for September 2020
Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operation
For information only</p> | <p>Dr. J. A. Gonzalez,
Superintendent</p> |

12. ACTION ON ITEM(S) IN CLOSED SESSION

A) Approval of Human Resources Recommendation(s) for School Year 2020-2021
 Item Submitted: Todd Miller, Assistant Superintendent
 Human Resources
 Motion to approve Human Resources recommendations.
 This motion, made by Marco Suarez and seconded by Tony Forina, Passed.
 Debbie Aliseda: Yea
 Conrado Alvarado: Yea
 Larry Esparza: Yea
 Tony Forina: Yea
 Sam Saldivar: Yea
 Marco Suarez: Yea
 Daniel Vela: Yea
 Yea: 7, Nay: 0

Dr. J. A. Gonzalez,
 Superintendent

B) Human Resources Employee Resignation(s) for School Year 2020-2021
 Item Submitted: Todd Miller, Assistant Superintendent
 Human Resources
 For information only

Dr. J. A. Gonzalez,
 Superintendent

C) Pending and/or Potential Litigation
 No report at this time.

D) Possible Real Estate Acquisition
 No report at this time.

13. CONSENT AGENDA ITEMS
 Motion to approve 13A, B, D, E and F. This motion, made by Trustee Daniel Vela and seconded by Trustee Tony Forina, Passed.
 Debbie Aliseda: Yea
 Conrado Alvarado: Yea
 Larry Esparza: Yea
 Tony Forina: Yea
 Sam Saldivar: Yea
 Marco Suarez: Yea
 Daniel Vela: Yea
 Yea: 7, Nay: 0

A) Approval of Request For Proposal No. 2021-124 Band Uniforms for McAllen High School
 Item Submitted: Dr. Silvia Ibarra, Assistant Superintendent Instructional Services

Dr. J. A. Gonzalez,
 Superintendent

B) Approval of Request for Cooperative Quotes ("RFCQ") No. 2021-064 Tennis Court Improvements Resurfacing Project at Memorial High School

Dr. J. A. Gonzalez,
 Superintendent

Item Submitted: Arely Benavides, Assistant Superintendent District Operations	
C) Approval of Final Payment to D. Wilson Construction Company on Competitive Sealed Proposal No. 2020-209 Dorothea W. Brown Middle School HVAC Improvements	Dr. J. A. Gonzalez, Superintendent
Item Submitted: Arely Benavides, Assistant Superintendent District Operations	
Motion to approve Final Payment to D. Wilson Construction Company on Competitive Sealed Proposal No. 2020-209 Dorothea W. Brown Middle School HVAC Improvements. This motion, made by Trustee Daniel Vela and seconded by Trustee Tony Forina, Passed.	
Debbie Aliseda: Yea	
Conrado Alvarado: Yea	
Larry Esparza: Yea	
Tony Forina: Yea	
Sam Saldivar: Yea	
Marco Suarez: Abstain (With Conflict)	
Daniel Vela: Yea	
Yea: 6, Nay: 0, Abstain (With Conflict): 1	
D) Approval of Final Payment to American Contracting USA, Inc. on Competitive Sealed Proposal No. 2018-229 Achieve Early College Re-Roof and HVAC Upgrades	Dr. J. A. Gonzalez, Superintendent
Item Submitted: Arely Benavides, Assistant Superintendent District Operations	
E) Approval of Interlocal Cooperative Agreement No. 2021-159 Equalis Group Purchasing Cooperative	Dr. J. A. Gonzalez, Superintendent
Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations	
F) Approval of Request For Proposal No. 2021-099 Travel Agent Services	Dr. J. A. Gonzalez, Superintendent
Item Submitted: Cynthia Medrano Richards, Assistant Superintendent Business Operations	
14. INSTRUCTIONAL SERVICES, INSTRUCTIONAL LEADERSHIP, HUMAN RESOURCES, DISTRICT OPERATIONS, BUSINESS OPERATIONS, AND BOARD OF TRUSTEES ITEMS	
A) Instructional Services Item(s) (Dr. Silvia Ibarra) Instructional Leadership Item(s) (Bridgette Vieh)	
B) Human Resources Item(s) (Todd Miller)	

C) District Operations Item(s) (Arelly Benavides)

1. Approval of Competitive Sealed Proposal ("CSP") No. 2021-021 Intercom Upgrade(s) Dr. J. A. Gonzalez,
Superintendent
 Project 1 -Alvarez Elementary, Brown Middle School, Wilson Elementary Project 2 - Fossum Middle School, Hendricks Elementary, Perez Elementary Project 3 - Gonzalez Elementary, Garza Elementary, Fields Elementary
 Item Submitted: Arelly Benavides, Assistant Superintendent District Operations
 Motion to approve Competitive Sealed Proposal No. 2021-021 Intercom Upgrade(s), and award Project 1, 2, and 3 to JSJ Rodriguez dba TelePro. This motion, made by Tony Forina and seconded by Sam Saldivar, Passed.
 Debbie Aliseda: Yea
 Conrado Alvarado: Yea
 Larry Esparza: Yea
 Tony Forina: Yea
 Sam Saldivar: Yea
 Marco Suarez: Yea
 Daniel Vela: Yea
 Yea: 7, Nay: 0

2. Approval of Request For Cooperative Quotes No. 2021-138 Achieve Early College Culinary Arts Lab Renovations through 2020-002 Texas Association of School Board Buyboard Cooperative Dr. J. A. Gonzalez,
Superintendent
 Item Submitted: Arelly Benavides, Assistant Superintendent District Operations
 Motion to approve Request for Cooperative Quotes No. 2021-138 Achieve Early College Culinary Arts Lab Renovations through 2020-002 Texas Association of School Board Buyboard Cooperative and award D. Wilson Construction Company for a term that remains effective through January 28, 2021. This motion, made by Tony Forina and seconded by Marco Suarez, Passed.
 Debbie Aliseda: Nay
 Conrado Alvarado: Yea
 Larry Esparza: Nay
 Tony Forina: Yea
 Sam Saldivar: Yea
 Marco Suarez: Yea

Daniel Vela: Yea

Yea: 5, Nay: 2

D) Business Operations Item(s) (Cynthia Medrano Richards)

E) Board of Trustees Item(s)

1. Approval of Board of Education Meeting Minutes

Motion to approve minutes as presented. This motion, made by Marco Suarez and seconded by Debbie Aliseda, Passed.

Debbie Aliseda: Yea

Conrado Alvarado: Yea

Larry Esparza: Yea

Tony Forina: Yea

Sam Saldivar: Yea

Marco Suarez: Yea

Daniel Vela: Yea

Yea: 7, Nay: 0

a) Special Board Meeting - October 5, 2020 - 5:30 P.M.

b) Regular Board Meeting - October 13, 2020 - 5:00 P.M.

15. SCHEDULE OF FUTURE MEETINGS

Motion to approve future meetings as presented.

This motion, made by Trustee Tony Forina and seconded by Trustee Marco Suarez, Passed.

Debbie Aliseda: Yea

Conrado Alvarado: Yea

Larry Esparza: Yea

Tony Forina: Yea

Sam Saldivar: Yea

Marco Suarez: Yea

Daniel Vela: Yea

Yea: 7, Nay: 0

A) Regular Board Meeting - November 9, 2020 - 5:00 P.M. - McAllen High School Auditorium

B) Special Board Meeting - December 7, 2020 - 5:00 P.M. - McAllen High School Auditorium

C) Regular Board Meeting - December 14, 2020 - 5:00 P.M. - McAllen High School Auditorium

16. CLOSED SESSION: The Board of Trustees may reconvene in Closed Session for further discussion regarding the agenda item(s) listed.

17. OPEN SESSION: The Board of Trustees may reconvene into Open Session for discussion regarding the agenda item(s) listed.

18. ADJOURNMENT

Motion to adjourn at 7:41 p.m. This motion, made by Marco Suarez and seconded by Tony Forina, Passed.

Debbie Aliseda: Yea
Conrado Alvarado: Yea
Larry Esparza: Yea
Tony Forina: Yea
Sam Saldivar: Yea
Marco Suarez: Yea
Daniel Vela: Yea
Yea: 7, Nay: 0

Board President

Board Secretary