



## SCHOOL BOARD AGENDA ITEM SUMMARY

June 15, 2026

**SUBJECT: CONSIDER AND TAKE POSSIBLE ACTION ON RESOLUTION FOR THE SCHOOL DISTRICT'S APPROVED SOURCES OF INSTRUCTION RELATING TO INVESTMENT RESPONSIBILITIES**

**RECOMMENDED ACTION:** Adopt the resolution approving sources of instruction relating to the District's investment responsibilities.

**RATIONALE:** This resolution is needed to approve sources of instruction for the District's investment officers. In accordance with the Public Funds Investment Act, the Board must annually approve all independent sources of instruction relating to investment responsibilities. The Board may be asked to approve the independent sources of instruction as they change during the year.

**BUDGET PROVISIONS/ACTION REQUIRED:** Not Applicable

**RESOURCE PERSONNEL :** Dr. Joe Rodriguez  
Ms. Brigitte Clark  
Ms. LeAna Price