



Weatherford Independent School District Board Agenda Item

The mission of the Weatherford ISD is to educate, engage, and empower all students in a safe and positive learning environment to discover and reach their greatest potential.

Date

July 27, 2026

Administrator(s) Preparing Report

Patricia Melendez, Chief Financial Officer

Subject

Authorized Broker/Dealer List

Background Information

The Public Funds Investment Act (Gov't Code 2256.025) requires the Board to approve a list of qualified broker/dealers authorized to engage in investment transactions with the District on an annual basis.

Strategic Plan Information

- ☐ Relates to Strategic Goal #1 – Focus on Student Success
- ☐ Relates to Strategic Goal #2 – Focus on Students, Parents, and Communities
- ☐ Relates to Strategic Goal #3 – Focus on Operational Excellence
- ☐ Relates to Strategic Goal #4 – Focus on Employees and Organizational Development
- ☒ Relates to Strategic Goal #5 – Focus on Stewardship

Administrative Recommendation

Administration recommends the approval of the resolution of authorized broker/dealers, as presented.