Gregory-Portland Independent School District

BOARD MEMORANDUM

TO: DR. MICHELLE CAVAZOS

FROM: DR. ISMAEL GONZALEZ III

CC: BOARD OF TRUSTEES
PENNY ARMSTRONG
DR. MICHAEL NORRIS
DR. WILLIAM STOUT
DEBORAH GARZA

DATE: Monday, July 27, 2026

SUBJECT: CONSIDER APPROVAL OF PUBLIC FUNDS INVESTMENT ACT (PFIA) TRAINING PROVIDERS

PRIORITIES

PRIORITY 1: EXCEPTIONAL STUDENT PERFORMANCE
N/A
PRIOIRTY 2: HIGH PERFORMING AND ENGAGED WORKFORCE
2.2 Annually increase the retention create of highly effective faculty and staff
PRIORITY 3: QUALITY SERVICE AND IMPACTFUL COMMUNITY ENGAGEMENT
N/A
PRIORITY 4: EFFICIENT AND EFFECTIVE DISTRICT AND CAMPUS OPERATIONS
4.2 Maintain fiscal viability; stewardship; and improve staff knowledge of sustainable budgeting processes

BACKGROUND INFORMATION:

Type: Consent

Investment training must include education in investment controls, security risks, strategy risks, market risks, diversification of investment portfolio, and compliance with the Public Funds Investment Act (PFIA). Gov't Code 2256.008(c).

RECOMMENDATION:

I recommend the board approve the following training providers for PFIA Training for the district's investment officers in accordance with board policy and Gov't Code 2256.008(c).

1. Texas Association of School Boards (TASB)
2. Education Service Centers (ALL)
3. Texpool
4. Texas Association of School Business Officials (TASBO)
5. Texas Association of Assessing Officers (TAAO)
6. Texas TERM
7. Government Treasurers of Texas (GTOT)
8. Government Finance Officers Association of Texas (GFOAT)
9. Texas State University
10. University of North Texas
11. Virtual Learning Concepts
12. Texas Class and Public Trust Advisors

FINANCIAL IMPACT:

N/A

BOARD RELATED POLICY:

CDA(LEGAL)

ACTION ITEM SUGGESTED MOTION (if applicable):

N/A