

ACTION ITEM FOR BOARD OF REGENTS MEETING
LEE COLLEGE DISTRICT

Meeting Date: May 26, 2026

AGENDA ITEM: Consideration of Resolution Declaring the Board of Regents has Reviewed the Lee College Investment Policies and Investment Strategies and Reaffirmed Each as Provided in Board Policies CAK (Legal) and CAK (Local)

The Administration recommends that the Board affirm the Resolution declaring that the Board of Regents has reviewed the Lee College investment policies and investment strategies.

Proposal is within Budgetary Allocations



Renea Woodruff, Controller

Detail

The State of Texas requires an annual review of the Investment Policy and Investment Strategies of the District. All investments made by Lee College shall comply with the Public Funds Investment Act, Chapter 2256 of the Texas Government Code, Education Code 51.0032, and all federal, state, and local statutes inclusive of the investment policy and strategies of the Lee College District.

Resource Personnel

Renea Woodruff, Controller

Fiscal Implications

None


Exhibit

Resolution to Adopt the Investment Policy and Strategies
Lee College Investment Policy and Strategies CAK (Legal) and CAK (Local)

Proposal in compliance with Board Policy



Jacob Atkin, Interim President



Leslie Gallagher, Chief of Staff and Vice President,
Strategic Initiatives and External Affairs

Approved: _____ No: _____

Date: _____