



CAPITAN MUNICIPAL SCHOOLS

Home of the Tigers

Memo

To: Board of Education

From: Jamie Shepperd

Date: 6/12/2026


Re: 11000 BAR

Message

Attached is an Increase BAR for fund 11000, Operational.

CAPITAN MUNICIPAL SCHOOLS *To Lead, Educate, and Prepare All Students*

Located in 150 Forest, Capitan, NM 88316 • Mailing Address PO Box 278, Capitan, NM 88316 • Phone (575) 354.8500 • Fax (575) 354.8505



Must submit backup for all BARs, except transfers of funds for SEG or direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 040-000-2526-0044-I
Fund Type: General Fund / Capital Outlay / Debt Service
Adjustment Type: Increase

Fiscal Year: 2025-2026
Adjustment Changes Intent/Scope of Program Yes or No?: No
Total Approved Budget (Flowthrough):

Entity Name: Capitan Municipal Schools
Contact: Jamie Shepperd, Chief Financial Officer
Phone: 575-354-8514
Email: jamie.shepperd@capitantigers.org

FLOWTHROUGH ONLY	
Budget Period: 2025-07-01	To: 2026-06-30
A. Approved Carryover:	
B. Total Current Year Allocation:	
D. Total Funding Available:	

Revenue 11000.0000.43101 \$34,936.46

Fund	Function	Object	Program	Location	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
11000 Operational	1000 Instruction	56105 Instructional Materials - Operational	1010 Regular Education (PreK-12) Programs	040036 Capitan Middle	0000 No Job Class	\$34,661.18	\$26,306.91	\$60,968.09	
11000 Operational	2700 Student Transportation	51100 Salaries Expense	0000 No Program	040000 Capitan District Office	1217 Secretarial/Clerical/Technical Assistants		\$5,750.08	\$5,750.08	0.25
11000 Operational	2700 Student Transportation	52111 Educational Retirement	0000 No Program	040000 Capitan District Office	1217 Secretarial/Clerical/Technical Assistants		\$1,043.64	\$1,043.64	
11000 Operational	2700 Student Transportation	52112 ERA - Retiree Health	0000 No Program	040000 Capitan District Office	1217 Secretarial/Clerical/Technical Assistants		\$115.00	\$115.00	
11000 Operational	2700 Student Transportation	52210 FICA Payments	0000 No Program	040000 Capitan District Office	1217 Secretarial/Clerical/Technical Assistants		\$356.52	\$356.52	
11000 Operational	2700 Student Transportation	52220 Medicare Payments	0000 No Program	040000 Capitan District Office	1217 Secretarial/Clerical/Technical Assistants		\$83.36	\$83.36	
11000 Operational	2700 Student Transportation	52312 Life	0000 No Program	040000 Capitan District Office	1217 Secretarial/Clerical/Technical Assistants		\$2.08	\$2.08	
11000 Operational	2700 Student Transportation	52720 Workers Compensation Employer's Fee	0000 No Program	040000 Capitan District Office	1217 Secretarial/Clerical/Technical Assistants		\$2.29	\$2.29	
11000 Operational	2700 Student Transportation	53330 Professional Development	0000 No Program	040000 Capitan District Office	0000 No Job Class		\$1,276.58	\$1,276.58	
Sub Total							\$34,936.46		0.25
Indirect Cost									
DOC. TOTAL							\$34,936.46		

Justification:
Hold Harmless

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:
A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:
B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.
ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Approvals by Digital Signature

Name

Role

Date

Jamie Shepperd

Business Manager

5/19/2026 2:27:01 PM



STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 DON GASPAR AVE.
SANTA FE, NEW MEXICO 87501-2786
Telephone (505) 827-5800
<https://web.ped.nm.gov/>

MARIANA D. PADILLA
SECRETARY OF PUBLIC EDUCATION

MICHELLE LUJAN GRISHAM
GOVERNOR

May 12, 2026

MEMORANDUM

TO: Superintendents, Charter School Leaders & School Business Officials
FROM: Sara Cordova, Senior Manager, School Budget Bureau Initial
SC
RE: **Hold Harmless 1.0 and Hold Harmless 2.0 BAR Memo**

This memo provides notice of the 2025–2026 State Equalization Guarantee (SEG) adjustments related to Hold Harmless 1.0 and Hold Harmless 2.0, enacted during the 2025 Regular Session under House Bill 253 and the 2026 Regular Session under House Bill 2.

- **Hold Harmless 1.0:** \$1 million appropriated during the 2025 Regular Session under House Bill 253 and distributed through regular monthly SEG distributions since July 2025.
- **Hold Harmless 2.0:** \$6 million appropriated during the 2026 Regular Session under House Bill 2 and to be released with the June 2026 SEG distribution.

Please note that both locally chartered and state-chartered charter schools shall retain 100 percent of the Hold Harmless 1.0 and Hold Harmless 2.0 allocated amounts, as shown in the enclosed document.

Please submit a BAR under Fund 11000, revenue object 43101, to align the budget as adjusted in OBMS with the final SEG figure listed in the enclosed table.

The SEG BAR must be submitted in OBMS no later than June 30, 2026. Please attach this memo and the enclosed allocation sheet as supporting documentation for the BAR.

If you have any questions or require assistance, please contact your assigned budget analyst.

2025-2026 Hold Harmless 1.0 and 2.0

Factors/Weights

District/Charter	ENTITY PED-NO	District, Local Charter, State Charter	HOLD HARMLESS 1.0 Prorated Share of \$1,000,000	HOLD HARMLESS 2.0 Prorated Share of \$6,000,000	43101- SEG
					SEG (100% D/ 98% SC and LC) Including Hold Harmless 1.0/2.0 (100%)
ALBUQUERQUE INSTITUTE OF MATH & SCIENCE	001-746	LC	\$ 18,781.06	\$ 153,524.87	\$ 4,065,660.97
ALICE KING COMMUNITY SCHOOL	001-116	LC	\$ 35,296.15	\$ 126,955.08	\$ 6,084,610.87
CORAL COMMUNITY CHARTER	001-706	LC	\$ 7,598.37	\$ 32,632.52	\$ 3,257,601.52
CORRALES INTERNATIONAL	001-028	LC	\$ 17,150.26	\$ 45,503.97	\$ 3,552,006.47
DIGITAL ARTS AND TECHNOLOGY ACADEMY	001-063	LC	\$ 25,066.61	\$ 94,980.56	\$ 4,120,729.68
EAST MOUNTAIN HIGH SCHOOL	001-024	LC	\$ 20,300.11	\$ 203,508.15	\$ 6,167,896.23
INTERNATIONAL SCHOOL AT MESA DEL SOL	001-781	LC	\$ 58,763.43	\$ 37,724.10	\$ 4,295,852.20
MONTESSORI OF THE RIO GRANDE	001-095	LC	\$ 23,361.81	\$ 102,436.71	\$ 3,023,983.68
MOUNTAIN MAHOGANY COMMUNITY SCHOOL	001-098	LC	\$ -	\$ 51,749.68	\$ 3,656,415.76
NEW AMERICA SCHOOL	001-708	LC	\$ 24,903.68	\$ -	\$ 1,872,587.20
NEW MEXICO INTERNATIONAL SCHOOL	001-768	LC	\$ 2,818.50	\$ 189,665.55	\$ 5,455,175.75
PUBLIC ACADEMY FOR PERFORMING ARTS	001-047	LC	\$ -	\$ 152,089.23	\$ 5,539,503.19
AZTEC	064-000	D	\$ 22,692.80	\$ 160,984.54	\$ 30,185,906.36
MOSAIC ACADEMY CHARTER	064-001	LC	\$ 12,180.70	\$ 35,831.03	\$ 2,479,677.96
BLOOMFIELD	066-000	D	\$ 1,646.55	\$ 16,893.33	\$ 34,352,743.59
CAPITAN	040-000	D	\$ 16,716.58	\$ 18,219.88	\$ 7,956,578.55
JEFFERSON MONTESSORI ACADEMY	020-001	LC	\$ 13,196.02	\$ 11,699.71	\$ 2,528,985.24
CARRIZOZO	037-000	D	\$ 24,387.36	\$ 21,872.31	\$ 3,934,365.70
CHAMA	053-000	D	\$ 25,678.95	\$ -	\$ 6,044,324.31
CIMARRON	008-000	D	\$ 9,963.52	\$ -	\$ 6,049,762.84
ESPANOLA	055-000	D	\$ 71,724.90	\$ 66,946.99	\$ 40,488,735.74
ESTANCIA	080-000	D	\$ 8,240.62	\$ 86,356.20	\$ 11,337,218.01
GRANTS	088-000	D	\$ -	\$ 184,060.24	\$ 42,528,765.05
HAGERMAN	005-000	D	\$ 7,973.02	\$ 47,066.27	\$ 7,684,734.73
HONDO	039-000	D	\$ 7,683.38	\$ -	\$ 3,439,239.37
HOUSE	050-000	D	\$ -	\$ 7,853.76	\$ 2,507,067.55
JEMEZ MOUNTAIN	056-000	D	\$ 2,509.97	\$ -	\$ 4,051,663.92
JEMEZ VALLEY	063-000	D	\$ -	\$ 34,099.83	\$ 6,564,250.14
LAKE ARTHUR	007-000	D	\$ -	\$ 20,081.28	\$ 4,420,503.75
LAS VEGAS CITY	069-000	D	\$ -	\$ 66,771.06	\$ 17,522,666.41
LORDBURG	029-000	D	\$ 3,558.34	\$ -	\$ 7,425,771.67
LOS ALAMOS	041-000	D	\$ -	\$ 54,613.91	\$ 47,637,021.23
MAGDALENA	075-000	D	\$ 23,158.75	\$ 201,766.39	\$ 6,325,923.77
MAXWELL	011-000	D	\$ 2,012.54	\$ -	\$ 2,821,857.36
MESA VISTA	078-000	D	\$ -	\$ 31,337.64	\$ 5,234,544.62
MORA	044-000	D	\$ 31,960.55	\$ -	\$ 6,518,853.90
MOSQUERO	028-000	D	\$ 3,620.52	\$ -	\$ 2,882,202.65
PECOS	070-000	D	\$ 13,411.67	\$ -	\$ 7,580,566.76
QUESTA	079-000	D	\$ -	\$ 2,561.62	\$ 6,552,552.36
RESERVE	002-000	D	\$ 2,360.42	\$ 28,860.47	\$ 2,850,639.33
RIO RANCHO	083-000	D	\$ -	\$ 85,701.72	\$ 233,299,434.29
SIDNEY GUTIERREZ MIDDLE	004-009	LC	\$ 12,198.80	\$ 105,807.63	\$ 2,544,247.31
ACADEMY FOR TECHNOLOGY & CLASSICS	071-024	LC	\$ -	\$ 106,817.50	\$ 4,654,752.12
SOCORRO	074-000	D	\$ 5,403.24	\$ -	\$ 17,816,230.55
COTTONWOOD VALLEY CHARTER	074-003	LC	\$ -	\$ 38,565.07	\$ 2,728,383.32
SPRINGER	010-000	D	\$ -	\$ 13,339.43	\$ 3,460,472.05
ANANSI CHARTER SCHOOL	076-006	LC	\$ 3,064.06	\$ 30,004.05	\$ 3,002,726.29
TAOS MUNICIPAL CHARTER	076-005	LC	\$ 1,816.56	\$ 38,332.83	\$ 3,513,205.38
TATUM	035-000	D	\$ -	\$ 10,566.69	\$ 5,817,624.32
TULAROSA	047-000	D	\$ 17,816.90	\$ 138,784.99	\$ 16,283,587.07
VAUGHN	026-000	D	\$ -	\$ 14,398.56	\$ 2,578,931.04
RIO GALLINAS SCHOOL	068-004	LC	\$ 126.72	\$ -	\$ 1,680,426.58
21ST CENTURY PUBLIC ACADEMY	580-001	SC	\$ 17,358.04	\$ 73,854.22	\$ 4,521,386.58
ABQ SCHOOL OF EXCELLENCE	516-001	SC	\$ -	\$ 57,164.97	\$ 14,020,551.91
ABQ SIGN LANGUAGE ACADEMY	517-001	SC	\$ -	\$ 4,785.45	\$ 5,978,776.84
ACES TECHNICAL CHARTER SCHOOL	579-001	SC	\$ -	\$ 29,251.04	\$ 2,390,374.31
ALBUQUERQUE AVIATION ACADEMY	544-001	SC	\$ -	\$ 91,275.36	\$ 4,213,809.07
ALMA D'ARTE CHARTER	511-001	SC	\$ 72,027.93	\$ -	\$ 1,223,980.14