



San Elizario ISD
P.O. Box 920
San Elizario, TX 79849
Phone: 915.872.3900
Fax: 915.872.3903

MEMORANDUM

To: Members of the Board of Trustees
From: Elizabeth Perez, Chief Financial Officer
Subject: FY 2026-Approval of Purchase Over \$25,000 – MoakCasey, LLC
Date: June 16, 2026

HISTORY: MoakCasey, LLC has worked with the district in various areas, they provide comprehensive school finance consulting and support. They assist in revenue forecasting, budget development, financial projections and the Truth-in-Taxation process.

RATIONALE: MoakCasey is instrumental in providing school finance support and assisting with revenue projections on current law and legislative changes affecting school finance. They provide regular legislative updates and school finance information through the Texas School Policy Network newsletter. The services are intended to strengthen the district's financial planning, support compliance with state requirements, and provide expert guidance on school finance matters.

BUDGET IMPACT: The original Purchase Order 53794 in the amount of \$23,500 was below the \$25,000 threshold; however, the remaining payments for May and June are expected to bring the total amount to \$26,500.

ADMINISTRATIVE RECOMMENDATION: The administrative recommendation is to approve the additional expense as presented.

For Approval? Yes No

If no, please check one: Presentation Report Information

Please check if applicable: Attachment Included

The mission of the San Elizario Independent School District is to graduate students with innovative skills for 21st-century careers by focusing on academic and social skills, fostering transformative practices, and building community support through positive relationships between home and school.

A Proud Community of Champions – Soaring to Excellence!