



## SCHOOL BOARD MEETING REPORT

**Board Meeting Date:** 10-Jun-26 **Superintendent:** Dave Valenzuela

**Administrator/Staff:** Geoffrey Butler

**Type of Item:**  *Informational*  *Action*

**Please state your proposal briefly and clearly. What do you want the board to know, discuss, or decide?**

The District is requesting the school board authorize the transfer of funds from accounts for the specified purposes in accordance with ORS 294.463 (3) from 100.1000.000.000.00 not to exceed \$129,504 and 100.2000.000.000.00 not to exceed \$52,726 to 100.5200.000.000.004.00-710, for transfer into the Carryover Fund 150. This transfer shall be executed prior to July 1, 2026 and will not exceed \$182,230.

**Provide history/background information on your proposal:**

The school board established in the 1993-94 fiscal year an incentive savings program to encourage schools and departments to use budgeted funds in the most cost-effective manner, which has continued into the current fiscal year.

**List the advantages of your proposal:**

Adoption of the resolutions provides additional funding resources to schools and departments who use their annual resources in a cost-effective manner and continues the commitment to encourage the same.

**List possible disadvantages of your proposal:**

Schools and departments will not receive specific additional funds in their carryover fund and the balances will remain in the ending fund balance.

**List possible alternatives that could also offer a solution to your proposal. Why were they not recommended?**

**Superintendent's recommendation(s):** **Approve:** Yes  No