

ISDS #363 School Board 26/27 General Fund Budget Assumptions Worksheet

Factors	Questions/Assumptions	Consensus Board Opinion
Mission/Vision	Are these still the district beliefs?	
District strategic plan- Goals	Are these still the goals? Any revisions?	
Enrollment projection	What are enrollment projections? What is the targeted enrollment desired?	
Class size/staffing ratios	What are the current class sizes? What do our guidelines forecast? What do we want for class size? What can we tolerate for class size?	
Revenue assumptions	Legislative gen ed formula increase? Other revenue sources?	
Personnel Negotiations	Build salary/benefits into the budget? To what level?	

Fund Balance	What do we want the target to be? What is the lowest we can tolerate?	

Background:

Vision:

Mission:

Strategic plan:

Enrollment projection: We moved grade levels up and made an estimate for K enrollment next year. Based on that we used 185 students for the budget base.

Class size:

Revenue:

Personnel Negotiations: Teacher agreement negotiations have been completed. The classified group is the next group to negotiate. Individual contract negotiations are mostly done with a couple left to complete prior to June.

Fund balance: This really is a driver in building the budget and the board should discuss this as a target. Policy 710 calls for a fund balance of 3 months of operating expenses.