

Zone	School Board Members	Budget Committee Members
1	Dr. Vân Truong	Jessica McBride
2	Dr. Karen Pérez (virtual)	Brian Bean
3	Dr. Melissa Potter	Dr. Jasmine Sears
4	Sunita Garg, Chair	Alok Mehrotra
5	Syed Qasim	Rekha Sridhar
6	Justice Rajee, Vice Chair (virtual)	Amy Webb
7	Dr. Tammy Carpenter	Stephanie Silver
<b>District Staff Present:</b>		
Michael Schofield, Interim Superintendent Dr. Shelly Reggiani, Associate Superintendent for Teaching & Learning Kerry Delf, Chief of Staff Jessica Jones, Budget Manager		Steffanie Frost, Chief Human Resources Officer Kara Yunck, Communications Coordinator Marcie Davis, Executive Assistant to Michael Schofield Kristie Starr, Budget Analyst

Livestream was made available on <https://www.youtube.com/c/BeavertonSchools>

#### **I. Welcome and Opening Remarks – School Board Chair Sunita Garg**

School Board Chair Sunita Garg (“Board Chair Garg”) called the meeting to order at 5:45 p.m. Introductions of the Budget Committee (the “Committee”) commenced and roll call was taken. School Board members, Dr. Karen Pérez from Zone 2 and School Board Vice Chair Justice Rajee from Zone 6 attended via Zoom. Budget Committee member Jessica McBride joined at 5:50 pm. All other Committee and School Board members were present.

#### **II. Elect Budget Chair – Board Chair Garg: *YouTube: 3:34***

School Board Chair Sunita Garg (“Board Chair Garg”) nominated Brian Bean of Zone 2 be elected as Chair of the Committee. School Board Member Dr. Tammy Carpenter (“Dr. Carpenter”) seconded. The Committee unanimously elected Brian Bean (“Budget Chair Bean”) as the Committee Chair.

#### **III. Elect Budget Vice Chair – Budget Chair Bean: *YouTube: 4:35***

Board Chair Garg nominated Amy Webb of Zone 6 be elected Vice Chair of the Committee and Dr. Carpenter seconded. The Committee unanimously elected Amy Webb (“Budget Vice Chair Webb”) as the Committee Vice Chair.

#### **IV. Budget Message: Interim Superintendent Michael Schofield: *YouTube: 5:25***

Budget Chair Bean introduced the Interim Superintendent Michael Schofield (“Interim Supt. Schofield”). Interim Supt. Schofield presented the budget message, highlighting district achievements including new textbook adoptions, advancements in Multi-Tiered Systems of Support (MTSS), and the expansion of Career Technical Education (CTE), such as the electrical program at Beaverton High School. He noted that early learning programs will be available at all Title schools starting next year, with Raleigh Hills being the latest addition.

The Budget Message can be found on the [Budget webpage](#).

**Belong. Believe. Achieve.**

## V. Budget Proposal Presentation – Interim Supt. Schofield: *YouTube: 7:25*

Interim Supt. Schofield described the roles and responsibilities of the District Administration (the “Administration”) and the Committee. A copy of the [School Board Policy DBEA](#) was provided to the Committee.

The budget proposal presentation can be found on the [Budget webpage](#).

Interim Supt. Schofield and Budget Manager Jessica Jones (“Jones”) presented the 2026-27 Proposed Budget, totaling \$1.4 billion across 11 funds, with a General Fund of \$780.4 million. Key takeaways:

- **Enrollment:** Projected at 36,273 students, a decline of approximately 800 from the current year.
- **Revenue:** The State School Fund is projected at \$557.4 million.
- **Expenditures:** Salaries and benefits comprise 89% of the General Fund.
- **Deficit:** A \$16.6 million deficit is anticipated for 2026-27, which is being managed through healthy reserves and ongoing targeted reductions.
- **Reductions:** Budget modifications in the general fund include \$2.0 million in district office cuts, \$8.4 million from Staffing Allocation Methodology (SAM) adjustments, and \$1.7 million in savings from the closure of McKay Elementary.
- **Additions:** Included 3.0 resource room teachers from a federal grant, math curriculum adoption, outdoor school support, middle school after school programs and boys volleyball.
- **Staff Impacts:**
  - Individual school staffing affected by enrollment changes
  - Less funding available via other funding sources (Grants, Local Option Levy)
  - District Office reductions
  - School staffing adjustments due to Staffing Allocation Methodology changes
- **Overall budget:**
  - Budget anticipates deficit spending growing in future years
  - Healthy reserves
  - Based on birth rates, lower enrollment will continue
  - State School Fund not keeping up - Special Education costs continue to rise
  - Bargaining begins next year
  - Watching PERS rates in future

Additionally, Jones gave an overview of the budget document of approximately 310 pages outlining all components of the District’s budget.

The 2026-27 Proposed Budget is located on the [Budget webpage](#).

## VI. Questions and Comments from the Committee – Budget Chair Bean: *YouTube: 1:02*

The Committee discussed the connection between community survey results and the proposed cuts, specifically regarding proportional staffing.

Jessica McBride made a motion to extend the meeting by 15 minutes to allow more time for questions from the Committee. The motion was seconded and passed unanimously.

Members inquired about the specific budget impacts of the McKay closure, such as utilities, and raised concerns

regarding staff workload following position eliminations. Additional questions focused on district office right-sizing, the growth of purchased services costs, and the self-sufficiency of nutrition services under the Community Eligibility Provision (CEP).

Interim Supt. Schofield and Jones answered or planned to follow-up on all questions. Interim Supt. Schofield indicated the state revenue forecast was scheduled for May 20, 2026, the day following the budget committee approval meeting on May 19, 2026. Any potential budget adjustments due to significant changes in the State School Fund or other funding would be proposed by the Administration as a recommendation to the School Board post budget adoption.

**VII. Public Comment – Budget Chair Bean: *YouTube: 1:23***

Three (3) public comments were made during the meeting and twenty written comments were received and presented to the Committee. All written comments are posted on the [Budget webpage](#).

**VIII. Summary for Budget Committee Meeting – Jones: *YouTube: 1:35***

Jones confirmed that the Administration would follow up on questions regarding district office staffing percentages, purchased services details, and CEP program expansion.

The agenda for the next Budget Committee meeting was summarized and the Committee was reminded to submit questions through the Budget Committee Question link by noon on Monday, May 18, 2026.

**IX. Closing Remarks: *YouTube: 1:37***

Interim Supt. Schofield thanked the Committee and staff for their work through the budget process. Budget Chair Bean adjourned the Budget Meeting at 7:23 p.m.

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Brian Bean, Budget Committee Chair

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Submitted by Marcie Davis