



DeSoto ISD

Board Agenda Item Overview

Meeting Type		Meeting Date	
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Policy Reference:

Related Board Goal: Select a Goal(s) or type in specific Goals
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Recommendation:	
Justification:	

Funding	Cost: N/A	
	Funding Source:	
	Currently Budgeted	

Vendor	
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Does this item require a Competitive Bid?	N/A
Purchasing Mechanism	
Contract Term	
Finance Department Review By:	N/A
Purchasing Manager:	
Director of Financial Operations:	

Name		Title	
Department		Phone#	

Legal Review		Date	
Department Review			
District Approval			

STATEMENT OF WORK
DeSoto ISD – Bank Reconciliation Service

THIS STATEMENT OF WORK is issued between DeSoto ISD (“Customer”) and Mindsphere Technology Group, LLC (“Supplier”).

SERVICES:

Supplier provides usage licenses and support of the Bank Reconciliation software to Customer for the fiscal year 2026–2027, 2027–2028 and 2028–2029

A. Customer provides the following items to Supplier:

- A dedicated computer server for the Bank Reconciliation software.
- VPN access for Supplier to DeSoto ISD network to manage the Customer computer server
- Database ID to read cash financial records from TEAMS database tables
- TEAMS online ID to review financial transactions for cash

B. The supplier’s license includes the following ongoing technical services:

- Bank reconciliation software upgrades or patches
- Computer server application monitoring (e.g., security violations, disk space, CPU utilization)
- Onsite database backup (Customer is responsible for offsite backup)
- Database performance tuning, including background jobs
- Software website maintenance
- User support for software issues

COST:

Service	One-time	Annual
A. Monthly software usage license		
Fiscal Year 2027 (July 2026 to June 2027) (\$2,250/Month)		\$27,000
Fiscal Year 2028 (July 2027 to June 2028) (\$2,300/Month)		\$27,600
Fiscal Year 2029 (July 2028 to June 2029) (\$2,350/Month)		\$28,200
B. Annual User Support on questions and data assistance 8 hours @ \$180/hour, 25% discount to \$135.00		
Fiscal Year 2027 (July 2026 to June 2027)		\$1,080
Fiscal Year 2028 (July 2027 to June 2028)		\$1,080
Fiscal Year 2029 (July 2028 to June 2029)		\$1,080
(Additional hours requires preapproval from Customer)		

The undersigned has/have read understand(s), and agree(s) to the terms and conditions herein, including any attachments hereto.

Customer: DeSoto ISD

Supplier: Mindsphere Technology Group, LLC

By: _____

By: Kwan Chan

Name: _____

Name: Hinson Chan

Title: _____

Title: Executive Officer

Date: _____

Date: 7/7/2026



Approved: _____

Exp. Date: _____

For office use only.

SOLE SOURCE AFFIDAVIT

Must be notarized to be valid.

"My name is Hinson Chan. I am over the age of 18, have never been convicted of a crime, and am competent to make this affidavit."

"I am an authorized representative of the following company or firm: Mindsphere Technology Group _____."

The above-named company or firm is the sole source of the following item(s) or product(s) (Attach additional sheets if necessary):

eBank (Bank Reconciliation) computer application. The application is designed with (a) data warehouse concepts that transform accounting and bank records into a single and cohesive data source, and (b) accounting validation concepts that validate transaction integrity between the cash balances maintained in the general ledger to different subsidiary ledgers, and (c) expert system concepts that translate customer's cash accounting procedures into computer programming rules that mimic how human beings (i.e., experienced senior accountants) perform direct reconciliation between bank and ledger transactions. The original architect combined 30+ years of Certified Public Accountant (CPA) knowledge with experience in database management and web design, to create programming layers/sequences/structures that consolidate the data warehouse, expert system, validation and reconciliation processes into a seamless application for customers to manage monthly bank reconciliations in an accurate, timely and efficient manner.

"Competition in providing the above-named item(s) or product(s) is precluded by the existence of a patent, copyright, secret process, or monopoly." Please check all that apply.

☐ Patent

☒ X Copyright

☒ X Secret Process

☐ Monopoly

"There is/are no other like item(s) or product(s) available for purchase that would serve the same purpose or function and there is only one price for the above-named item(s) or product(s) because of exclusive distribution or marketing rights."

Please print or type the following:

Company Name: Mindsphere Technology Group

Tax ID#: 75-2965505

Mailing Address: 8700 Stone Brook Parkway #2501

Phone: 214-674-3006

City Frisco

Fax: _____

State Texas Zip Code 75034 - _____

Email: hchan@mindspheretg.com

Sales Rep: Hinson Chan

Website: www.mindspheretg.com

Discount: \$0 Min. Order 1

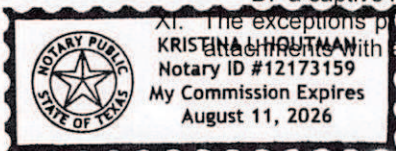
Shipping Charges: \$0

Texas Education Code Subchapter B., Sec. 44.031

X. Without complying with Subsection (a), the board of trustees of a school district may purchase an item that is available from only one source including:

- A. an item for which competition is precluded because of the existence of a patent, copyright, secret process, or monopoly;
- B. a film, manuscript, or book;
- C. a utility service including electricity, gas, or water; and
- D. a captive replacement part or component for equipment.

XI. The exceptions provided by Subsection (j) do not apply to mainframe data-processing equipment and peripheral attachments with a single-item purchase in excess of \$ 15,000.00.



Kwan Chan, CPA
Signature

SUBSCRIBED AND SWORN to before me on this 08 day of July, 2026.

Kristina L. Houtman
Print Name

Kristina L. Houtman
Notary Public Signature

August 11, 2026
Commission Expires